

\$1,521,522,614



**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2001-44**

This is a supplement to the prospectus supplement dated July 18, 2001 (the "Prospectus Supplement"). If we use a capitalized term in this supplement without defining it, you will find the definition of that term in the Prospectus Supplement.

Notwithstanding anything set forth in the Prospectus Supplement, for purposes of principal payments, the following classes and components fall into the categories specified:

<u>Class or Component</u>	<u>Group</u>	<u>Principal Type</u>
G	1	TAC/AD/NSJ
A	1	SUP/AD/NSJ
B	1	SUP/AD/NSJ
ZA1	1	SUP/AD/NSJ
ZA2	1	SUP/AD/NSJ
ZD1	2	SUP/AD/NSJ
ZD2	2	SUP/AD/NSJ
JH	4	PAC/AD/NSJ
ZM	4	SUP/NSJ
FW	4	SUP/AD/NSJ
SW	4	SUP/AD/NSJ
Q	5	TAC/AD/NSJ
ZQ	5	SUP/NSJ

The term "NSJ" or "Non-Sticky Jump" is defined on page 16 of the REMIC Prospectus.

Weighted average lives of the Non-Sticky Jump Classes and the GI, K, KG, KI and JI Classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the Non-Sticky Jump Classes and the GI, K, KG, KI and JI Classes are sensitive in varying degrees to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic affect on the weighted average lives of these classes. For an illustration of this sensitivity, see the decrement tables for these classes beginning on page 2 of this Supplement.

Carefully consider the additional risk factor set forth above as well as the risk factors starting on page S-12 of the Prospectus Supplement and on page 10 of the REMIC Prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

The certificates, together with any interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Percent of Original Principal Balances Outstanding

Date	G and GI† Classes					A Class					B Class				
	CPR Prepayment Assumption					CPR Prepayment Assumption					CPR Prepayment Assumption				
	9.0%	10.0%	11.0%	12.0%	13.0%	9.0%	10.0%	11.0%	12.0%	13.0%	9.0%	10.0%	11.0%	12.0%	13.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	92	97	100	100	100	100	100	100	92	78	100	100	100	100	100
August 2003	76	75	79	85	91	100	100	91	51	10	100	100	100	100	100
August 2004	69	65	67	69	73	100	100	91	51	10	100	100	100	100	100
August 2005	63	58	58	59	60	100	100	91	51	10	100	100	100	100	100
August 2006	59	52	52	51	52	100	100	91	51	10	100	100	100	100	100
August 2007	56	49	48	47	47	100	100	91	51	10	100	100	100	100	100
August 2008	53	46	46	44	45	100	100	91	51	10	100	100	100	100	100
August 2009	51	45	45	44	44	100	100	91	51	10	100	100	100	100	100
August 2010	46	41	42	41	42	100	100	91	51	10	100	100	100	100	100
August 2011	39	35	38	37	39	100	100	91	51	10	100	100	100	100	100
August 2012	30	27	32	32	35	100	100	91	51	10	100	100	100	100	100
August 2013	20	19	26	27	30	100	100	91	51	10	100	100	100	100	100
August 2014	9	10	19	21	26	100	100	91	51	10	100	100	100	100	100
August 2015	0	1	12	15	21	100	100	91	51	10	100	100	100	100	100
August 2016	0	0	6	10	16	100	100	91	51	10	100	100	100	100	100
August 2017	0	0	0	5	12	100	100	90	51	10	100	100	100	100	100
August 2018	0	0	0	0	8	100	100	74	50	10	100	100	100	100	100
August 2019	0	0	0	0	4	100	84	59	38	10	100	100	100	100	100
August 2020	0	0	0	0	1	95	68	45	27	10	100	100	100	100	100
August 2021	0	0	0	0	0	77	53	33	16	3	100	100	100	100	100
August 2022	0	0	0	0	0	61	39	21	7	0	100	100	100	100	90
August 2023	0	0	0	0	0	45	26	11	0	0	100	100	100	97	73
August 2024	0	0	0	0	0	31	14	2	0	0	100	100	100	78	58
August 2025	0	0	0	0	0	18	4	0	0	0	100	100	83	62	45
August 2026	0	0	0	0	0	6	0	0	0	0	100	86	64	47	34
August 2027	0	0	0	0	0	0	0	0	0	0	86	64	47	34	25
August 2028	0	0	0	0	0	0	0	0	0	0	60	44	32	23	17
August 2029	0	0	0	0	0	0	0	0	0	0	37	27	19	14	10
August 2030	0	0	0	0	0	0	0	0	0	0	16	11	8	6	4
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.2	6.7	7.2	7.4	8.0	21.8	20.4	17.5	10.4	3.0	27.5	26.9	26.1	25.1	24.1

Date	ZA Class					K, KG and KI† Classes				ZD Class			
	CPR Prepayment Assumption					CPR Prepayment Assumption				CPR Prepayment Assumption			
	9.0%	10.0%	11.0%	12.0%	13.0%	6.0%	7.0%	8.0%	9.0%	6.0%	7.0%	8.0%	9.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	42	21	5	0	0	99	98	98	98	75	69	63	57
August 2003	35	19	0	0	0	98	97	97	96	69	58	47	36
August 2004	38	20	0	0	0	98	97	97	96	73	58	43	28
August 2005	41	22	0	0	0	98	97	96	96	79	60	41	24
August 2006	43	23	0	0	0	97	97	96	95	84	62	40	20
August 2007	47	25	0	0	0	96	97	96	95	90	63	40	18
August 2008	50	27	0	0	0	93	97	96	95	97	65	41	17
August 2009	54	29	0	0	0	89	97	96	95	104	67	41	17
August 2010	57	31	0	0	0	80	96	96	95	112	64	38	14
August 2011	62	33	0	0	0	67	96	95	95	120	58	32	8
August 2012	66	35	0	0	0	51	84	95	94	128	63	24	0
August 2013	71	38	0	0	0	33	70	94	85	137	67	14	0
August 2014	76	41	0	0	0	12	54	94	76	147	72	3	0
August 2015	77	44	0	0	0	0	38	84	66	148	77	2	0
August 2016	59	30	0	0	0	0	21	73	56	134	83	2	0
August 2017	43	15	0	0	0	0	4	62	47	120	89	3	0
August 2018	26	1	0	0	0	0	0	52	38	107	81	3	0
August 2019	11	0	0	0	0	0	0	42	29	93	69	3	0
August 2020	0	0	0	0	0	0	0	32	21	80	57	3	0
August 2021	0	0	0	0	0	0	0	23	14	67	46	3	0
August 2022	0	0	0	0	0	0	0	15	7	54	35	4	0
August 2023	0	0	0	0	0	0	0	7	*	42	25	4	0
August 2024	0	0	0	0	0	0	0	0	0	30	15	3	0
August 2025	0	0	0	0	0	0	0	0	0	19	6	0	0
August 2026	0	0	0	0	0	0	0	0	0	8	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.1	5.8	0.5	0.5	0.4	10.6	12.9	16.9	15.4	16.2	13.7	5.7	2.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JH and JI† Classes							ZM Class						
	CPR Prepayment Assumption							CPR Prepayment Assumption						
	9.0%	10.0%	11.0%	12.0%	13.0%	14.0%	15.0%	9.0%	10.0%	11.0%	12.0%	13.0%	14.0%	15.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	83	91	99	96	92	88	84	54	28	0	0	0	0	0
August 2003	69	73	79	72	66	64	64	55	30	0	0	0	0	0
August 2004	62	65	70	61	53	49	47	59	32	0	0	0	0	0
August 2005	58	59	64	53	44	39	36	63	34	0	0	0	0	0
August 2006	54	55	59	48	38	33	29	67	37	0	0	0	0	0
August 2007	50	52	56	45	34	29	25	72	40	0	0	0	0	0
August 2008	48	49	55	43	33	27	24	78	42	0	0	0	0	0
August 2009	45	48	55	43	32	27	24	83	46	0	0	0	0	0
August 2010	41	44	53	42	31	27	24	89	49	0	0	0	0	0
August 2011	34	40	50	39	29	25	23	96	52	0	0	0	0	0
August 2012	26	33	46	36	26	23	22	103	56	0	0	0	0	0
August 2013	18	27	42	32	23	20	20	110	60	0	0	0	0	0
August 2014	8	19	37	28	20	18	18	118	65	0	0	0	0	0
August 2015	0	12	32	24	16	15	16	123	69	0	0	0	0	0
August 2016	0	4	27	20	13	12	14	108	74	0	0	0	0	0
August 2017	0	0	23	16	10	10	12	95	72	0	0	0	0	0
August 2018	0	0	18	12	7	7	10	81	60	0	0	0	0	0
August 2019	0	0	14	9	4	5	8	68	49	0	0	0	0	0
August 2020	0	0	11	6	2	3	7	56	39	0	0	0	0	0
August 2021	0	0	7	3	0	2	6	45	30	0	0	0	0	0
August 2022	0	0	4	1	0	*	5	35	21	0	0	0	0	0
August 2023	0	0	2	0	0	0	4	25	13	0	0	0	0	0
August 2024	0	0	0	0	0	0	3	16	6	0	0	0	0	0
August 2025	0	0	0	0	0	0	2	8	0	0	0	0	0	0
August 2026	0	0	0	0	0	0	1	*	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	1	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	1	0	0	0	0	0	0	0
August 2029	0	0	0	0	0	0	*	0	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.5	7.2	9.5	7.8	6.3	5.8	5.9	13.6	10.1	0.5	0.5	0.4	0.4	0.4

Date	FW and SW Classes							Q Class				ZQ Class			
	CPR Prepayment Assumption							CPR Prepayment Assumption				CPR Prepayment Assumption			
	9.0%	10.0%	11.0%	12.0%	13.0%	14.0%	15.0%	2.0%	3.0%	4.0%	5.0%	2.0%	3.0%	4.0%	5.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	100	100	100	100	100	100	100	83	88	84	80	105	0	0	0
August 2003	100	100	100	100	100	56	2	83	88	84	78	112	0	0	0
August 2004	100	100	100	100	100	56	2	82	88	84	78	118	0	0	0
August 2005	100	100	100	100	100	56	2	82	88	84	78	126	0	0	0
August 2006	100	100	100	100	100	56	2	81	88	84	78	134	0	0	0
August 2007	100	100	100	100	100	56	2	81	88	84	78	142	0	0	0
August 2008	100	100	100	100	100	56	2	80	88	84	78	151	0	0	0
August 2009	100	100	100	100	100	56	2	79	88	84	78	160	0	0	0
August 2010	100	100	100	100	100	56	2	79	88	84	78	170	0	0	0
August 2011	100	100	100	100	100	56	2	78	88	83	71	180	0	0	0
August 2012	100	100	100	100	100	56	2	77	80	69	58	191	0	0	0
August 2013	100	100	100	100	100	56	2	56	61	51	43	203	0	0	0
August 2014	100	100	100	100	100	56	2	29	39	33	27	216	0	0	0
August 2015	100	100	100	100	100	56	2	*	15	12	10	229	0	0	0
August 2016	100	100	100	100	100	56	2	0	0	0	0	0	0	0	0
August 2017	100	100	100	100	100	56	2	0	0	0	0	0	0	0	0
August 2018	100	100	100	100	100	56	2	0	0	0	0	0	0	0	0
August 2019	100	100	100	100	100	56	2	0	0	0	0	0	0	0	0
August 2020	100	100	100	100	100	56	2	0	0	0	0	0	0	0	0
August 2021	100	100	100	100	97	56	2	0	0	0	0	0	0	0	0
August 2022	100	100	100	100	80	56	2	0	0	0	0	0	0	0	0
August 2023	100	100	100	87	65	47	2	0	0	0	0	0	0	0	0
August 2024	100	100	93	70	52	38	2	0	0	0	0	0	0	0	0
August 2025	100	98	74	55	40	29	2	0	0	0	0	0	0	0	0
August 2026	100	76	57	42	30	22	2	0	0	0	0	0	0	0	0
August 2027	76	56	42	30	22	16	2	0	0	0	0	0	0	0	0
August 2028	53	39	28	20	15	10	2	0	0	0	0	0	0	0	0
August 2029	32	23	17	12	8	6	2	0	0	0	0	0	0	0	0
August 2030	13	9	7	5	3	2	2	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	26.5	25.7	24.7	23.6	14.5	1.9	10.2	11.3	10.5	9.6	14.3	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

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FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2001-44**

The Certificates

We, the Federal National Mortgage Association ("Fannie Mae"), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of an accrual class), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- underlying REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-12 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
FD(1)	1	\$ 21,300,600	PAC/AD	(2)	FLT	313920 3 Y 4	November 2023
SD(1)	1	21,300,600(3)	NTL	(2)	INV/IO	313920 3 Z 1	November 2023
GP(1)	1	7,300,000	PAC/AD	4.60%	FIX	313920 4 A 5	December 2017
HP	1	6,900,400	PAC/AD	5.50	FIX	313920 4 B 3	November 2023
PJ	1	15,176,000	PAC/AD	6.00	FIX	313920 4 C 1	April 2027
TP	1	17,000,000	PAC/AD	7.00	FIX	313920 4 D 9	February 2030
PD	1	12,276,000	PAC/AD	7.00	FIX	313920 4 E 7	September 2031
RI	1	3,106,571(3)	NTL	7.00	FIX/IO	313920 4 F 4	April 2027
G	1	25,000,000	TAC/AD	6.50	FIX	313920 4 G 2	May 2031
GI	1	1,785,714(3)	NTL	7.00	FIX/IO	313920 4 H 0	May 2031
A	1	9,200,000	SUP/AD	7.00	FIX	313920 4 K 3	June 2031
B	1	3,500,000	SUP/AD	7.00	FIX	313920 4 L 1	September 2031
ZA	1	12,347,000	CPT	7.00	FIX/Z	313920 4 J 6	September 2030
DF(1)	2	20,164,800	PAC/AD	(2)	FLT	313920 4 M 9	November 2023
DS(1)	2	20,164,800(3)	NTL	(2)	INV/IO	313920 4 N 7	November 2023
PG(1)	2	6,918,000	PAC/AD	4.60	FIX	313920 4 P 2	December 2017
PH	2	6,525,200	PAC/AD	5.50	FIX	313920 4 Q 0	November 2023
PR	2	14,444,000	PAC/AD	6.00	FIX	313920 4 R 8	April 2027
PT	2	16,037,000	PAC/AD	7.00	FIX	313920 4 S 6	February 2030
PU	2	11,681,000	PAC/AD	7.00	FIX	313920 4 T 4	September 2031
IP	2	2,952,885(3)	NTL	7.00	FIX/IO	313920 4 U 1	April 2027
K	2	11,000,000	TAC/AD	6.50	FIX	313920 4 V 9	January 2031
KG	2	10,000,000	TAC/AD	6.50	FIX	313920 4 W 7	January 2031
KI	2	1,500,000(3)	NTL	7.00	FIX/IO	313920 4 X 5	January 2031
Y	2	3,694,091	SUP/AD	7.00	FIX	313920 4 Z 0	June 2031
U	2	3,444,546	SUP/AD	7.00	FIX	313920 5 A 4	September 2031
ZD	2	19,291,363	CPT	7.00	FIX/Z	313920 4 Y 3	February 2031
CP	3	12,083,000	SEQ	6.50	FIX	313920 5 B 2	July 2011
CM	3	70,000,000	SEQ	6.02	FIX	313920 5 C 0	June 2027
CI	3	5,169,230(3)	NTL	6.50	FIX/IO	313920 5 D 8	June 2027
JD	3	17,917,000	SEQ	6.50	FIX	313920 5 E 6	June 2029
AJ(1)	3	201,000,000	SEQ	6.00	FIX	313920 5 F 3	August 2027
FA(1)	3	50,250,000	SEQ	(2)	FLT	313920 5 G 1	August 2027
SA(1)	3	50,250,000(3)	NTL	(2)	INV/IO	313920 5 H 9	August 2027
JB	3	2,000,000	SEQ	6.50	FIX	313920 5 J 5	June 2029
MK	3	18,700,000	SEQ	6.50	FIX	313920 5 K 2	May 2028
ML	3	28,050,000	SEQ	6.50	FIX	313920 5 L 0	June 2029
JV	3	30,000,000	SEQ/AD	6.50	FIX	313920 5 M 8	April 2011
JW	3	35,000,000	SEQ/AD	6.50	FIX	313920 5 N 6	December 2017
JZ	3	35,000,000	SEQ	6.50	FIX/Z	313920 5 P 1	September 2031
MQ	4	68,850,000	PAC/AD	5.75	FIX	313920 5 Q 9	March 2023
MW(1)	4	36,712,000	PAC/AD	6.00	FIX	313920 5 R 7	March 2027
MR(1)	4	22,501,000	PAC/AD	6.50	FIX	313920 5 S 5	January 2029
MT	4	30,747,000	PAC/AD	7.00	FIX	313920 5 T 3	February 2031
MY	4	10,255,000	PAC/AD	7.00	FIX	313920 5 U 0	September 2031
MI	4	12,294,642(3)	NTL	7.00	FIX/IO	313920 5 V 8	March 2023
NI(1)	4	5,244,571(3)	NTL	7.00	FIX/IO	313920 5 W 6	March 2027
VI(1)	4	1,607,214(3)	NTL	7.00	FIX/IO	313920 5 X 4	January 2029
JH	4	75,000,000	PAC/AD	6.75	FIX	313920 5 Y 2	September 2031
JI	4	2,678,571(3)	NTL	7.00	FIX/IO	313920 5 Z 9	September 2031
ZM	4	32,390,000	SUP	7.00	FIX/Z	313920 6 A 3	June 2031
FW	4	7,476,875	SUP/AD	(2)	FLT	313920 6 B 1	September 2031
SW	4	1,068,125	SUP/AD	(2)	INV	313920 6 C 9	September 2031
AQ(1)	5	110,893,000	PAC	5.25	FIX	313920 6 D 7	June 2010
QM(1)	5	67,184,000	PAC	6.00	FIX	313920 6 E 5	August 2013
QN(1)	5	24,849,000	PAC	6.00	FIX	313920 6 F 2	July 2014
QC	5	64,116,000	PAC	6.00	FIX	313920 6 G 0	September 2016
PI(1)	5	13,861,625(3)	NTL	6.00	FIX/IO	313920 6 H 8	June 2010
Q	5	77,124,667	TAC/AD	6.00	FIX	313920 6 J 4	September 2016
ZQ	5	5,833,333	SUP	6.00	FIX/Z	313920 6 K 1	September 2016
TY	6	26,579,866	SC/SEQ	7.00	FIX	313920 6 L 9	June 2029
TX	6	3,000,000	SC/SEQ	7.00	FIX	313920 6 M 7	June 2029
FQ	6	35,266,000	SC/SEQ	(2)	FLT	313920 6 N 5	June 2029
SQ	6	5,038,000	SC/SEQ	(2)	INV	313920 6 P 0	June 2029
FB	7	63,438,748	PT	(2)	FLT	313920 6 Q 8	September 2031
SB	7	63,438,748(3)	NTL	(2)	INV/IO	313920 6 R 6	September 2031
R		0	NPR	0	NPR	313920 6 S 4	September 2031
RL		0	NPR	0	NPR	313920 6 T 2	September 2031

(1) Exchangeable classes.

(2) Based on LIBOR.

(3) Notional balances. These classes are interest only classes.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The FP, SP, PK, JA, JC, NW, NR, LA, QA, LC and QB Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be August 30, 2001.

LEHMAN BROTHERS

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated September 18, 1998 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates dated October 1, 1999 (the “MBS Prospectus”);
- if you are purchasing any Group 6 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificates (the “Underlying REMIC Disclosure Document”); and
- our Information Statement dated March 30, 2001 and its supplements (the “Information Statement”).

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627 or 202-752-6547).

In addition, the Disclosure Documents, together with the class factors, are available on our website located at <http://www.fanniemae.com>.

You also can obtain copies of the Disclosure Documents, except the Underlying REMIC Disclosure Documents, by writing or calling the dealer at:

Lehman Brothers Inc.
Prospectus Department
c/o ADP Services
55 Mercedes Way
Edgewood, New York 11717
(telephone 631-254-7106).

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Class 2000-27-K REMIC Certificate Class 2000-27-PO REMIC Certificate
7	Group 7 MBS

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of August 1, 2001)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$130,000,000	360	358	2	7.500%
Group 2 MBS	\$123,200,000	360	358	2	7.476%
Group 3 MBS	\$500,000,000	360	355	4	7.050%
Group 4 MBS	\$285,000,000	360	357	1	7.500%
Group 5 MBS	\$350,000,000	180	175	4	6.600%
Group 7 MBS	\$ 63,438,748	360	254	106	8.978%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Characteristics of the Group 6 Underlying REMIC Certificates

Exhibit A describes the Group 6 underlying REMIC certificates, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and disclosure documents for the underlying REMIC certificates as described on page S-3.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on August 30, 2001.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon the exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists all of the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Payments

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FD	3.96%	8.00%	0.25%	LIBOR + 25 basis points
SD	4.04%	7.75%	0.00%	7.75% – LIBOR
DF	3.96%	8.00%	0.25%	LIBOR + 25 basis points
DS	4.04%	7.75%	0.00%	7.75% – LIBOR
FA	4.05%	8.50%	0.40%	LIBOR + 40 basis points
SA	4.45%	8.10%	0.00%	8.10% – LIBOR
FW	5.03%	8.00%	1.25%	LIBOR + 125 basis points
SW	20.79%	47.25%	0.00%	47.25% – (7 × LIBOR)
FQ	5.00%	8.00%	1.30%	LIBOR + 130 basis points
SQ	21.00%	46.90%	0.00%	46.90% – (7 × LIBOR)
FB	3.95%	8.50%	0.30%	LIBOR + 30 basis points
SB	4.55%	8.20%	0.00%	8.20% – LIBOR
FP	3.96%	8.00%	0.25%	LIBOR + 25 basis points
SP	4.04%	7.75%	0.00%	7.75% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method”.

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SD	100% of the FD Class
RI	12.8571428517% of the GP Class
	14.2857142857% of the PJ Class
GI	7.1428571429% of the G Class
DS	100% of the DF Class
IP	12.8571428571% of the PG Class
	14.2857142857% of the PR Class
KI	7.1428571429% of the K and KG Classes
CI	7.3846153846% of the CM Class
SA	100% of the FA Class
MI	17.8571428571% of the MQ Class
NI	14.2857142857% of the MW Class
VI	7.1428571429% of the MR Class
JJ	3.5714285714% of the JH Class
PI	12.5% of the AQ Class
SB	100% of the FB Class
SP	100% of the FD and DF Classes

Components

The ZA and ZD Classes are made up of payment components. Each component will have the original principal balance, principal type and interest type set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
ZA1	\$ 2,547,000	SUP/AD	FIX/Z
ZA2	\$ 9,800,000	SUP/AD	FIX/Z
ZD1	\$11,082,273	SUP/AD	FIX/Z
ZD2	\$ 8,209,090	SUP/AD	FIX/Z

Distributions of Principal

Group 1 Principal Distribution Amount

ZA2 Accrual Amount and the Group 1 Cash Flow Distribution Amount

1. To the FD and GP Classes, in the proportions of 60% and 40%, respectively, to their Planned Balances.
2. To the FD and HP Classes, in the proportions of 60% and 40%, respectively, to their Planned Balances.
3. To the PJ, TP and PD Classes, in that order, to their Planned Balances.

ZA1 Accrual Amount, Remaining ZA2 Accrual Amount and Remaining Group 1 Cash Flow Distribution Amount

1. The Formula 1 Amount to the ZA2 Component, G Class, ZA1 Component, A Class and B Class, in that order, to zero.

2. The Formula 2 Amount to the ZA2 Component, ZA1 Component, A Class, G Class and B Class, in that order, to zero.
3. To the G Class to its Targeted Balance.
4. To the ZA1 Component, ZA2 Component, A Class, B Class and G Class, in that order, to zero.
5. To the FD and GP Classes, in the proportions of 60% and 40% respectively, until the principal balance of the GP Class is reduced to zero.
6. To the FD and HP Classes, in the proportions of 60% and 40%, respectively, to zero.
7. To the PJ, TP and PD Classes, in that order, to zero.

For a description of the Formula 1 Amount and the Formula 2 Amount, see “Description of the Certificates — Distributions of Principal” in this prospectus supplement.

Group 2 Principal Distribution Amount

ZD1 Accrual Amount, ZD2 Accrual Amount and Group 2 Cash Flow Distribution Amount

1. Up to a maximum of \$100 on each Distribution Date to the K and KG Classes, pro rata, to zero.
2. To the DF and PG Classes, in the proportions of 60% and 40%, respectively, to their Planned Balances.
3. To the DF and PH Classes, in the proportions of 60% and 40%, respectively, to their Planned Balances.
4. To the PR, PT and PU Classes, in that order, to their Planned Balances.
5. An amount not greater than 5% of the remaining Group 2 Principal Distribution Amount to the K and KG Classes, pro rata, to their Targeted Balances.
6. The Formula 3 Amount to the ZD1 and ZD2 Components, in that order, to zero.
7. The Formula 4 Amount to the ZD2 Component to zero.
8. To the K and KG Classes, pro rata, to their Targeted Balances.
9. To the ZD1 and ZD2 Components, in that order, to zero.
10. To the K and KG Classes, pro rata, to zero.
11. To the Y and U Classes, in that order, to zero.
12. To the DF and PG Classes, in the proportions of 60% and 40%, respectively, until the principal balance of the PG Class is reduced to zero.
13. To the DF and PH Classes, in the proportions of 60% and 40%, respectively, to zero.
14. To the PR, PT and PU Classes, in that order, to zero.

For a description of the Formula 3 Amount and the Formula 4 Amount, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Group 3 Principal Distribution Amount

JZ Accrual Amount

To the JV and JW Classes, in that order, to zero, and thereafter to the JZ Class.

Group 3 Cash Flow Distribution Amount

1. (a) 25% of such amount as follows:

first, up to a maximum of \$1,000 on each Distribution Date to the CM Class to zero;

second, up to a maximum of \$125,000 on each Distribution Date to the CP Class to zero; and

third, the remaining amount, to the CM, CP and JD Classes, in that order, to zero, and

- (b) 75% of such amount as follows:

first, to the AJ and FA Classes, pro rata, to zero; and

second, (x) 4.1025641026% of the remaining amount to the JB Class to zero, and

(y) 95.8974358974% of such remaining amount, to the MK and ML Classes, in that order, to zero.

2. To the JV, JW and JZ Classes, in that order, to zero.

Group 4 Principal Distribution Amount

ZM Accrual Amount and Group 4 Cash Flow Distribution Amount

1. To the MQ, MW, MR, MT and MY Classes, in that order, to their Planned Balances.

2. The Formula 5 Amount as follows:

first, to the ZM Class to zero;

second, to the JH Class to its Planned Balance;

third, to the FW and SW Classes, pro rata, to zero; and

fourth, to the JH Class to zero.

3. To the JH Class to its Planned Balance.

4. To the ZM Class to zero.

5. To the FW and SW Classes, pro rata, to zero.

6. To the JH Class to zero.

7. To the MQ, MW, MR, MT and MY Classes, in that order, to zero.

For a description of the Formula 5 Amount, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Group 5 Principal Distribution Amount

ZQ Accrual Amount

To the Q Class to its Targeted Balance, and thereafter to the ZQ Class.

Group 5 Cash Flow Distribution Amount

1. To the AQ, QM, QN and QC Classes, in that order, to their Planned Balances.

2. The Formula 6 Amount to the ZQ and Q Classes, in that order, to zero.

3. To the Q Class to its Targeted Balance.

4. To the ZQ Class to zero.

5. To the Q Class to zero.

6. To the AQ, QM, QN and QC Classes, in that order, to zero.

For a description of the Formula 6 Amount, see “Description of the Certificates — Distributions of Principal” in this prospectus supplement.

Group 6 Principal Distribution Amount

1. To the TY Class to zero.
2. To the TX, FQ and SQ Classes, pro rata, to zero.

Group 7 Principal Distribution Amount

To the FB Class to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

Group 1 Classes		PSA Prepayment Assumption					
		0%	110%	292%	350%	600%	
FD and SD		7.9	2.8	2.8	2.8	2.4	
GP		4.8	1.8	1.8	1.8	1.7	
HP		11.2	3.9	3.9	3.9	3.1	
PJ		14.9	6.0	6.0	6.0	3.9	
TP		17.7	8.5	8.5	8.5	5.2	
PD		20.0	14.1	14.1	14.1	8.4	
RI		11.9	4.7	4.7	4.7	3.3	
G and GI		18.6	8.2	3.5	3.3	2.0	
A		29.4	25.3	7.3	2.9	1.4	
B		29.9	28.8	18.8	4.2	2.6	
ZA		26.0	17.5	1.9	1.4	0.8	
Group 2 Classes		PSA Prepayment Assumption					
		0%	110%	290%	350%	600%	
DF and DS		6.0	2.8	2.8	2.8	2.4	
PG		3.5	1.8	1.8	1.8	1.7	
PH		8.6	3.9	3.9	3.9	3.1	
PR		11.9	6.0	6.0	6.0	3.9	
PT		14.5	8.5	8.5	8.5	5.2	
PU		17.0	14.1	14.1	14.1	8.4	
IP		9.4	4.7	4.7	4.7	3.3	
Y		29.6	26.5	11.5	4.9	2.5	
U		29.9	28.7	18.8	6.1	2.6	
ZD		25.3	17.4	4.1	1.5	1.0	
K, KG and KI		PSA Prepayment Assumption					
		0%	110%	130%	156%	290%	350%
	18.2	5.8	4.3	3.2	2.3	3.2	1.9
FP† and SP†		PSA Prepayment Assumption					
		0%	110%	290%	292%	350%	600%
	7.0	2.8	2.8	2.8	2.8	2.4	
PK†	4.2	1.8	1.8	1.8	1.8	1.7	
Group 3 Classes		PSA Prepayment Assumption					
		0%	100%	195%	350%	500%	
CP		5.5	4.1	4.1	3.5	2.8	
CM and CI		19.5	6.9	4.0	2.5	1.9	
JD		26.8	16.3	10.2	6.2	4.5	
AJ, FA, SA, JA and JC		17.6	6.6	4.1	2.7	2.1	
JB		26.9	16.5	10.4	6.3	4.6	
MK		26.3	15.1	9.4	5.7	4.2	
ML		27.2	17.4	11.0	6.7	4.9	
JV		5.3	5.3	5.3	5.0	4.2	
JW		13.1	13.1	12.1	8.4	6.3	
JZ		28.9	23.7	18.5	12.9	9.6	

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

† The FP Class is formed from a combination of the FD Class in Group 1 and the DF Class in Group 2, the SP Class from a combination of the SD Class in Group 1 and the DS Class in Group 2, and the PK Class from a combination of the GP Class in Group 1 and the PG Class in Group 2.

<u>Group 4 Classes</u>		<u>PSA Prepayment Assumption</u>					
		<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>600%</u>	
MQ and MI		6.8	3.0	3.0	3.0	2.6	
MW, NI and NW		13.0	6.0	6.0	6.0	4.0	
MR, VI and NR		15.4	8.0	8.0	8.0	4.9	
MT		17.2	11.0	11.0	11.0	6.6	
MY		19.3	17.6	17.6	17.6	10.6	
		<u>PSA Prepayment Assumption</u>					
		<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>600%</u>
JH and JI	19.4	8.8	2.7	2.7	2.7	1.9	
ZM	26.4	20.2	11.2	4.9	2.2	1.0	
FW and SW	29.9	28.8	22.1	17.4	5.8	1.7	
		<u>PSA Prepayment Assumption</u>					
<u>Group 5 Classes</u>		<u>0%</u>	<u>100%</u>	<u>191%</u>	<u>250%</u>	<u>500%</u>	
AQ, PI, LA, QA and LC		4.3	2.5	2.5	2.5	2.0	
QM		8.8	5.5	5.5	5.5	3.5	
QN		10.6	7.4	7.4	7.4	4.6	
QC		12.2	10.5	10.5	10.5	7.1	
QB		9.3	6.0	6.0	6.0	3.8	
		<u>PSA Prepayment Assumption</u>					
		<u>0%</u>	<u>100%</u>	<u>180%</u>	<u>191%</u>	<u>250%</u>	<u>500%</u>
Q	12.0	8.8	4.1	4.3	2.3	1.1	
ZQ	14.9	14.1	13.1	9.3	0.2	0.1	
		<u>PSA Prepayment Assumption</u>					
<u>Group 6 Classes</u>		<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>300%</u>	<u>500%</u>	
TY		26.1	17.9	3.9	0.4	0.2	
TX, FQ and SQ		27.1	22.9	18.2	1.5	0.6	
		<u>PSA Prepayment Assumption</u>					
<u>Group 7 Classes</u>		<u>0%</u>	<u>100%</u>	<u>330%</u>	<u>500%</u>	<u>600%</u>	
FB and SB		22.1	8.8	4.0	2.7	2.2	

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Principal payments on the Group 6 classes will also be affected by payment priorities affecting the Group 6 Underlying REMIC Certificates. If you invest in any Group 6 Class, the rate at which you receive principal payments also will be affected by the priority sequence affecting principal payments on the Group 6 Underlying REMIC Certificates.

As described in the related disclosure document, the Group 6 Underlying REMIC Certifi-

cates are backed by a Support class. A Support class is entitled to receive principal payments on any distribution date only if scheduled payments have been made on other classes in the related underlying REMIC trust. Accordingly, the Group 6 Underlying REMIC Certificates may receive no principal payments for extended periods or may receive principal payments that vary widely from period to period.

You may obtain additional information about the Group 6 Underlying REMIC Certificates by reviewing our current class factors in light of other information available in the related disclosure document. You may obtain this document from us as described on page S-3.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Trust MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of August 1, 2001 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 7 MBS” and, together, the “Trust MBS”), and
- certain previously issued REMIC certificates (the “Group 6 Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A.

The assets of the Underlying REMIC Trust evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the underlying MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranty obligations with respect to the Group 6 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of Certificates—The Fannie Mae Guaranty” in the MBS Prospectus and “Description of the Certificates—General—Fannie Mae Guaranty” in the Underlying REMIC Disclosure Document.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. State Street Bank and Trust Company in Boston, Massachusetts (“State Street”) will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. State Street will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates, other than the R and RL Classes, in minimum denominations of \$1,000 and whole dollar increments. We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th day is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

Optional Termination. We will not terminate the Lower Tier REMIC or the Trust by exercising our right to repurchase the Mortgage Loans underlying any MBS unless

- only one Mortgage Loan remains in the related pool, or
- the principal balance of the pool is less than one percent of its original level.

See “Description of Certificates—Termination” in the MBS Prospectus.

Voting the Group 6 Underlying REMIC Certificates. Holders of the Group 6 Underlying REMIC Certificates may be asked to vote on issues arising under the applicable trust agreement. If so, the Trustee will vote the related Group 6 Underlying REMIC Certificates as instructed by Holders of Certificates of the Classes backed by the Group 6 Underlying REMIC Certificates. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of all the related Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. You are permitted to exchange all or a portion of the FD, SD, GP, DF, DS, PG, AJ, FA, SA, MW, MR, NI, VI, AQ, QM, QN and PI Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates in any combination may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our

approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder's notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provides that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 3 MBS, Group 4 MBS and Group 7 MBS, and up to 15 years in the case of the Group 5 MBS. See "The Mortgage Pools" and "Yield Considerations" in the MBS Prospectus. We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$130,000,000
MBS Pass-Through Rate	7.00%
Range of WACs (annual percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average WALA (Weighted Average Loan Age)	2 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$123,200,000
MBS Pass-Through Rate	7.00%
Range of WACs (annual percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average WALA	2 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	355 months
Approximate Weighted Average WALA	4 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$285,000,000
MBS Pass-Through Rate	7.00%
Range of WACs (annual percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	1 month

Group 5 MBS

Aggregate Unpaid Principal Balance	\$350,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	100 months to 180 months
Approximate Weighted Average WAM	175 months
Approximate Weighted Average WALA	4 months

Group 7 MBS

Aggregate Unpaid Principal Balance	\$63,438,748
MBS Pass-Through Rate	8.50%
Range of WACs (annual percentages)	8.75% to 11.00%
Range of WAMs	200 months to 360 months
Approximate Weighted Average WAM	254 months
Approximate Weighted Average WALA	106 months

The Group 6 Underlying REMIC Certificates

The Group 6 Underlying REMIC Certificates represent beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust evidence direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Distributions on the Group 6 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 6 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A for additional information about the Group 6 Underlying REMIC Certificates.

Each MBS evidences beneficial ownership interests in a pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus.

For further information about the Group 6 Underlying REMIC Certificates, telephone us at 1-800-237-8627 or 202-752-6547. You also may obtain certain information in electronic form by calling us at 1-800-752-6440 or 202-752-6000. There may have been material changes in facts and

circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal balances of the Group 6 Underlying REMIC Certificates as of the Issue Date and, with respect to the Trust MBS, the pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the Trust MBS as of the Issue Date. The Final Data Statement will also include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627 or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling us at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	GP, HP, PJ, TP, PD, RI, G, GI, A, B and ZA
Floating Rate	FD
Inverse Floating Rate	SD
Accrual	ZA
Interest Only	SD, RI and GI
RCR**	FP†, SP† and PK†
Group 2 Classes	
Fixed Rate	PG, PH, PR, PT, PU, IP, K, KG, KI, Y, U and ZD
Floating Rate	DF
Inverse Floating Rate	DS
Accrual	ZD
Interest Only	DS, IP and KI
RCR**	FP†, SP† and PK†
Group 3 Classes	
Fixed Rate	CP, CM, CI, JD, AJ, JB, MK, ML, JV, JW and JZ
Floating Rate	FA
Inverse Floating Rate	SA
Accrual	JZ
Interest Only	CI and SA
RCR**	JA and JC
Group 4 Classes	
Fixed Rate	MQ, MW, MR, MT, MY, MI, NI, VI, JH, JI and ZM
Floating Rate	FW
Inverse Floating Rate	SW
Accrual	ZM
Interest Only	MI, NI, VI and JI
RCR**	NW and NR

<u>Interest Type*</u>	<u>Classes</u>
Group 5 Classes	
Fixed Rate	AQ, QM, QN, QC, PI, Q and ZQ
Accrual	ZQ
Interest Only	PI
RCR**	LA, QA, LC and QB
Group 6 Classes	
Fixed Rate	TY and TX
Floating Rate	FQ
Inverse Floating Rate	SQ
Group 7 Classes	
Floating Rate	FB
Inverse Floating Rate	SB
Interest Only	SB
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The FP Class is formed from a combination of the FD Class in Group 1 and the DF Class in Group 2, the SP Class from a combination of the SD Class in Group 1 and the DS Class in Group 2, and the PK Class from a combination of the GP Class in Group 1 and the PG Class in Group 2.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Interest payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the FW, SW, and SQ Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

Accrual Classes. The ZA, ZD, JZ, ZM and ZQ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627 or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—LIBOR.” In the case of the FQ Class, however, the “Index Determination Date” for the related Interest Accrual Period means the second business day before the first day of the calendar month preceding the month in which the related Distribution Date occurs.

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 3.71% in the case of the FD, SD, DF, DS, FP and SP Classes, 3.65% in the case of the FA, SA, FB and SB Classes, 3.78% in the case of the FW and SW Classes, and 3.70% in the case of the FQ and SQ Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of principal payments, the Classes and Components fall into the following categories:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes	
PAC	FD, GP, HP, PJ, TP and PD
TAC	G
Support	A, B, ZA1 and ZA2
Component	ZA
Accretion Directed	FD, GP, HP, PJ, TP, PD, ZA1, ZA2, G, A and B
Notional	SD, RI and GI
RCR**	FP†, SP† and PK†

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 2 Classes	
PAC	DF, PG, PH, PR, PT and PU
TAC	K and KG
Support	Y, U, ZD1 and ZD2
Accretion Directed	DF, PG, PH, PR, PT, PU, K, KG, Y, U, ZD1 and ZD2
Component	ZD
Notional	DS, IP and KI
RCR**	FP†, SP† and PK†
Group 3 Classes	
Sequential Pay	CP, CM, JD, AJ, FA, JB, MK, ML, JV, JW and JZ
Accretion Directed	JV and JW
Notional	CI and SA
RCR**	JA and JC
Group 4 Classes	
PAC	MQ, MW, MR, MT, MY and JH
Support	ZM, FW and SW
Accretion Directed	MQ, MW, MR, MT, MY, JH, FW and SW
Notional	MI, NI, VI and JI
RCR**	NW and NR
Group 5 Classes	
PAC	AQ, QM, QN and QC
TAC	Q
Support	ZQ
Accretion Directed	Q
Notional	PI
RCR**	LA, QA, LC and QB
Group 6 Classes	
Structured	TY, TX, FQ and SQ
Collateral/Sequential Pay	
Group 7 Classes	
Pass-Through	FB
Notional	SB
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The FP Class is formed from a combination of the FD Class in Group 1 and the DF Class in Group 2, the SP Class from a combination of the SD Class in Group 1 and the DS Class in Group 2, and the PK Class from a combination of the GP Class in Group 1 and the PG Class in Group 2.

Components. For purposes of calculating the payments they receive, the ZA and ZD Classes consist of multiple payment components having the designations and original principal balances specified in this prospectus supplement under “Reference Sheet—Components.” The payment characteristics of the ZA and ZD Classes will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZA1 and ZA2 Components (the “ZA1 Accrual Amount” and “ZA2 Accrual Amount,” respectively, and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZD1 and ZD2 Components (the “ZD1 Accrual Amount” and “ZD2 Accrual Amount,” respectively, and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the JZ Class (the “JZ Accrual Amount” and, together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZM Class (the “ZM Accrual Amount” and, together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS (the “Group 5 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZQ Class (the “ZQ Accrual Amount” and, together with the Group 5 Cash Flow Distribution Amount, the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 Underlying REMIC Certificates (the “Group 6 Principal Distribution Amount”), and
- the principal then paid on the Group 7 MBS (the “Group 7 Principal Distribution Amount”).

The portion of each class of Group 6 Underlying REMIC Certificates held by the Lower Tier REMIC will be set forth in Exhibit A.

Group 1 Principal Distribution Amount

ZA2 Accrual Amount and the Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the ZA2 Accrual Amount and the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes specified below in the following priority:

- | | |
|--|---------------|
| (i) concurrently, to the FD and GP Classes, in the proportions of 60% and 40%, respectively, until their principal balances are reduced to their Planned Balances for that Distribution Date; | } PAC Classes |
| (ii) concurrently, to the FD and HP Classes, in the proportions of 60% and 40%, respectively, until their principal balances are reduced to their Planned Balances for that Distribution Date; and | |
| (iii) sequentially, to the PJ, TP and PD Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date. | |

ZA1 Accrual Amount, Remaining ZA2 Accrual Amount and Remaining Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the ZA1 Accrual Amount, and the ZA2 Accrual Amount and Group 1 Cash Flow Distribution Amount remaining after giving effect to all payments specified in the preceding paragraph, as principal of the Group 1 Classes and Components in the following priority:

- | | | |
|--|---|---|
| <p>(i) the Formula 1 Amount (described below), sequentially, to the ZA2 Component, G Class, ZA1 Component, A Class and B Class, in that order, without regard to the Targeted Balance of the G Class and until their principal balances are reduced to zero;</p> <p>(ii) the Formula 2 Amount (described below), sequentially, to the ZA2 Component, ZA1 Component, A Class, G Class and B Class, in that order, without regard to the Targeted Balance of the G Class and until their principal balances are reduced to zero;</p> | } | <p>Support
Components and
Classes and
TAC Class</p> |
| <p>(iii) to the G Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;</p> | } | <p>TAC
Class</p> |
| <p>(iv) sequentially, to the ZA1 Component, ZA2 Component, A Class and B Class, in that order, until their principal balances are reduced to zero;</p> | } | <p>Support
Components and
Classes</p> |
| <p>(v) to the G Class, without regard to its Targeted Balance and until its principal balance is reduced to zero;</p> | } | <p>TAC
Class</p> |
| <p>(vi) concurrently, to the FD and GP Classes, in the proportions of 60% and 40%, respectively, without regard to their Planned Balances and until the principal balance of the GP Class is reduced to zero;</p> <p>(vii) concurrently, to the FD and HP Classes, in the proportions of 60% and 40%, respectively, without regard to their Planned Balances and until their principal balances are reduced to zero; and</p> <p>(viii) sequentially, to the PJ, TP and PD Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.</p> | } | <p>PAC
Classes</p> |

The “Formula 1 Amount” for any Distribution Date is equal to the *product* (but not less than zero) of

- 10,000

multiplied by

- \$10,000 *less* the absolute value of (the Group 1 MBS Second Specified Balance for that Distribution Date *minus* the Group 1 MBS balance after giving effect to all distributions on that date).

The “absolute value” of any positive number or zero is such number, and of any negative number is that number without the negative sign.

The Group 1 MBS Second Specified Balances are set forth beginning on page B-7 of this prospectus supplement.

The “Formula 2 Amount” for any Distribution Date is equal to the *product* (but not less than zero) of

- 10,000

multiplied by

- the Group 1 MBS First Specified Balance for that Distribution Date *minus* the Group 1 MBS balance after giving effect to all distributions on that date, *minus* \$10,000.

The Group 1 MBS First Specified Balances are set forth beginning on page B-4 of this prospectus supplement.

Group 2 Principal Distribution Amount

ZD1 Accrual Amount, ZD2 Accrual Amount and Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the ZD1 Accrual Amount, the ZD2 Accrual Amount and the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes and Components in the following priority:

- | | |
|---|-------------------------|
| (i) up to a maximum of \$100 on each Distribution Date to the K and KG Classes, pro rata (or 52.3809523810% and 47.6190476190%, respectively), without regard to their Targeted Balances and until their principal balances are reduced to zero; | } PAC
Classes |
| (ii) concurrently, to the DF and PG Classes, in the proportions of 60% and 40%, respectively, until their principal balances are reduced to their Planned Balances for that Distribution Date; | |
| (iii) concurrently, to the DF and PH Classes, in the proportions of 60% and 40%, respectively, until their principal balances are reduced to their Planned Balances for that Distribution Date; | |
| (iv) sequentially, to the PR, PT and PU Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date; | |
| (v) an amount not greater than 5% of the remaining Group 2 Principal Distribution Amount (after giving effect to the payments specified in clauses (i)-(iii) above), concurrently, to the K and KG Classes, pro rata, until their principal balances are reduced to their Targeted Balances for that Distribution Date; | } TAC
Classes |
| (vi) the Formula 3 Amount (described below), sequentially, to the ZD1 and ZD2 Components, in that order, until their principal balances are reduced to zero; | } Support
Components |
| (vii) the Formula 4 Amount (described below) to the ZD2 Component, until its principal balance is reduced to zero; | |
| (viii) concurrently, to the K and KG Classes, pro rata, until their principal balances are reduced to their Targeted Balances for such Distribution Date; | } TAC
Classes |
| (ix) sequentially, to the ZD1 and ZD2 Components, in that order, until their principal balances are reduced to zero; | } Support
Components |
| (x) concurrently, to the K and KG Classes, pro rata, without regard to their Targeted Balances and until their principal balances are reduced to zero; | } TAC
Classes |
| (xi) sequentially, to the Y and U Classes, in that order, until their principal balances are reduced to zero; | } Support
Classes |

(xii) concurrently, to the DF and PG Classes, in the proportions of 60% and 40%, respectively, without regard to their Planned Balances and until the principal balance of the PG Class is reduced to zero;

(xiii) concurrently, to the DF and PH Classes, in the proportions of 60% and 40%, respectively, without regard to their Planned Balances and until their principal balances are reduced to zero; and

(xiv) sequentially, to the PR, PT and PU Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.

PAC
Classes

The “Formula 3 Amount” for any Distribution Date is equal to the *product* (but not less than zero) of

- 10,000

multiplied by

- the Group 2 MBS Fourth Specified Balance for that Distribution Date *minus* the Group 2 MBS balance, after giving effect to all distributions on that date, *minus* \$10,000.

The Group 2 MBS Fourth Specified Balances are set forth beginning on page B-15 of this prospectus supplement.

The “Formula 4 Amount” for any Distribution Date is equal to the *product* of

- 10,000

multiplied by

- the Group 2 MBS First Specified Balance for that date *minus* the Group 2 MBS balance after giving effect to all distributions on that date, *minus* \$10,000 (but not less than zero),

multiplied by

- the absolute value of (the Group 2 MBS Second Specified Balance for that date *minus* the Group 2 MBS balance, after giving effect to all distributions on that date), *minus* \$10,000 (but not less than zero),

multiplied by

- the absolute value of (the Group 2 MBS Third Specified Balance for that date *minus* the Group 2 MBS balance, after giving effect to all distributions on that date), *minus* \$10,000 (but not less than zero).

The “absolute value” of any positive number or zero is that number, and of any negative number is that number without the negative sign.

The Group 2 MBS First Specified Balances, Group 2 MBS Second Specified Balances and Group 2 MBS Third Specified Balances are set forth beginning on pages B-9, B-11 and B-13, respectively, of this prospectus supplement.

Group 3 Principal Distribution Amount

JZ Accrual Amount

On each Distribution Date, we will pay the JZ Accrual Amount, sequentially, as principal of the JV and JW Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the JZ Accrual Amount as principal of the JZ Class.

Accretion
Directed
Classes
and Accrual
Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes in the following priority:

- (i) (a) 25% of such amount as follows:
 - first*, up to a maximum of \$1,000 on each Distribution Date to the CM Class, until its principal balance is reduced to zero;
 - second*, up to a maximum of \$125,000 on each Distribution Date to the CP Class, until its principal balance is reduced to zero; and
 - third*, the remaining amount, sequentially, to the CM, CP and JD Classes, in that order, until their principal balances are reduced to zero, and
- (b) 75% of such amount as follows:
 - first*, concurrently, to the AJ and FA Classes, pro rata (or 80% and 20%, respectively), until their principal balances are reduced to zero; and
 - second*, (x) 4.1025641026% of the remaining amount of the JB Class, until its principal balance is reduced to zero, and
 - (y) 95.8974358974% of such remaining amount, sequentially, to the MK and ML Classes, in that order, until their principal balances are reduced to zero; and
- (ii) sequentially, to the JV, JW and JZ Classes, in that order, until their principal balances are reduced to zero.

Sequential
Pay
Classes

Group 4 Principal Distribution Amount

ZM Accrual Amount and Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the ZM Accrual Amount and Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes in the following priority:

- (i) sequentially, to the MQ, MW, MR, MT and MY Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date;
- (ii) the Formula 5 Amount (described below) as follows:
 - first*, to the ZM Class, until its principal balance is reduced to zero;
 - second*, to the JH Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;
 - third*, concurrently, to the FW and SW Classes, pro rata (or 87.5% and 12.5%, respectively), until their principal balances are reduced to zero; and
 - fourth*, to the JH Class, without regard to its Planned Balance and until its principal balance is reduced to zero;
- (iii) to the JH Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

Support
Class

PAC
Class

Support
Classes

PAC
Class

PAC
Class

- (iv) to the ZM Class, until its principal balance is reduced to zero;
- (v) concurrently, to the FW and SW Classes, pro rata, until their principal balances are reduced to zero;
- (vi) to the JH Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and
- (vii) sequentially, to the MQ, MW, MR, MT and MY Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.

} Support
Classes

} PAC
Classes

The “Formula 5 Amount” for any Distribution Date is equal to the *product* (but not less than zero) of

- 100,000
- multiplied by*
- the Group 4 MBS Specified Balance for that Distribution Date *minus* the Group 4 MBS balance after giving effect to all distributions on that date.

The Group 4 MBS Specified Balances are set forth beginning on page B-24 of this prospectus supplement.

Group 5 Principal Distribution Amount

ZQ Accrual Amount

On each Distribution Date, we will pay the ZQ Accrual Amount as principal of the Q Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZQ Accrual Amount as principal of the ZQ Class.

} Accretion
Directed
Class
and Accrual
Class

Group 5 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 5 Cash Flow Distribution Amount as principal of the Group 5 Classes in the following priority:

- (i) sequentially, to the AQ, QM, QN and QC Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date;
- (ii) the Formula 6 Amount (described below), sequentially, to the ZQ and Q Classes, in that order, until their principal balances are reduced to zero;
- (iii) to the Q Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;
- (iv) to the ZQ Class, until its principal balance is reduced to zero;
- (v) to the Q Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and
- (vi) sequentially, to the AQ, QM, QN and QC Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.

} PAC
Classes

} Support
Classes

} TAC
Class

} Support
Class

} TAC
Class

} PAC
Classes

The “Formula 6 Amount” for any Distribution Date is equal to the *product* (but not less than zero) of

- 10,000

multiplied by

- the Group 5 MBS Specified Balance for that Distribution Date *minus* the Group 5 MBS balance after giving effect to all distributions on that date.

The Group 5 MBS Specified Balances are set forth beginning on page B-29 of this prospectus supplement.

Group 6 Principal Distribution Amount

On each Distribution Date, we will pay the Group 6 Principal Distribution Amount as principal of the Group 6 Classes in the following priority:

- | | | |
|--|---|--|
| <ul style="list-style-type: none"> (i) to the TY Class, until its principal balance is reduced to zero; and (ii) concurrently, to the TX, FQ and SQ Classes, pro rata (or 6.9277664881%, 81.4382043229% and 11.6340291890%, respectively), until their principal balances are reduced to zero. | } | Structured
Collateral/
Sequential
Pay Classes |
|--|---|--|

Group 7 Principal Distribution Amount

On each Distribution Date, we will pay the Group 7 Principal Distribution Amount as principal of the FB Class, until its principal balance is reduced to zero.	}	Pass-Through Class
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Principal payments on exchangeable REMIC Certificates will be applied to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 6 Underlying REMIC Certificates, the priority sequence affecting the principal payments on the Group 6 Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is August 30, 2001;
- each Distribution Date occurs on the 25th day of the month; and
- the Fannie Mae repurchase option is not exercised.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used here is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Range or at the applicable rate set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	FD, GP, HP, PJ, TP, PD, DF, PG, PH, PR, PT, PU, MQ, MW, MR, MT, MY, FP, PK, NW and NR(1)	Between 110% and 350%
Targeted Balances	G, K and KG	(2)
Specified Balances	Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS	(3)
Planned Balances	JH	Between 250% and 350%
Planned Balances	AQ, QM, QN, QC, LA, QA, LC and QB	Between 100% and 250%
Targeted Balances	Q	180%

(1) The Planned Balances for the PT Class and PU Class have been structured at between 110% and 350% PSA and have Initial Effective Ranges (as defined below) between 110% and 349% PSA.

(2) The Targeted Balances relating to the G, K and KG Classes have not been structured to hold at any *constant* percentage of PSA.

(3) None of the Specified Balances relating to the Group 1 MBS, Group 2 MBS, Group 4 MBS and Group 5 MBS has been structured at any *constant* percentage of PSA.

We cannot assure you that the balance of any Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Range, or at the applicable rate, specified above.

Initial Effective Ranges. The Effective Range for a Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Classes</u>	<u>Initial Effective Ranges</u>
FD	Between 99% and 389%
GP	Between 99% and 571%
HP	Between 98% and 389%
PJ	Between 95% and 351%
TP	Between 91% and 350%
PD	Between 74% and 350%
DF	Between 86% and 389%
PG	Between 86% and 571%
PH	Between 85% and 389%
PR	Between 79% and 351%
PT	Between 72% and 349%

<u>Classes</u>	<u>Initial Effective Ranges</u>
PU	Between 50% and 349%
JH	Between 231% and 367%
MQ	Between 93% and 395%
MW	Between 88% and 351%
MR	Between 82% and 350%
MT	Between 74% and 350%
MY	Between 29% and 350%
AQ	Between 100% and 268%
QM	Between 100% and 250%
QN	Between 99% and 250%
QC	Between 90% and 250%
FP	Between 99% and 389%
PK	Between 99% and 571%
NW	Between 88% and 351%
NR	Between 82% and 350%
LA	Between 100% and 268%
QA	Between 100% and 268%
LC	Between 100% and 268%
QB	Between 100% and 250%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of those ranges. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC Classes will be supported in part by the TAC and Support Classes. When the related TAC and Support Classes are retired, the PAC Classes, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SD, DS, SA, SB and SP Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SD	6.0%
DS	6.0%
SP	6.0%
SA	11.5%
SB	7.5%
SW	98.0%
SQ	91.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	110%	292%	350%	600%
1.71%	103.0%	95.2%	95.2%	95.2%	91.7%
3.71%	57.9%	48.0%	48.0%	48.0%	42.1%
5.71%	12.1%	(1.6)%	(1.6)%	(1.6)%	(11.7)%
7.71%	(77.6)%	*	*	*	*
7.75%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	110%	290%	350%	600%
1.71%	99.6%	95.2%	95.2%	95.2%	91.7%
3.71%	53.9%	48.0%	48.0%	48.0%	42.1%
5.71%	6.8%	(1.7)%	(1.7)%	(1.7)%	(11.7)%
7.71%	(87.7)%	*	*	*	*
7.75%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	110%	290%	292%	350%	600%
1.71%	101.4%	95.2%	95.2%	95.2%	95.2%	91.7%
3.71%	56.0%	48.0%	48.0%	48.0%	48.0%	42.1%
5.71%	9.7%	(1.7)%	(1.7)%	(1.7)%	(1.7)%	(11.7)%
7.71%	(81.3)%	*	*	*	*	*
7.75%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	195%	350%	500%
1.65%	56.1%	52.0%	43.2%	27.2%	11.6%
3.65%	35.5%	30.8%	20.5%	2.2%	(14.9)%
5.65%	14.9%	9.0%	(4.0)%	(26.2)%	(45.5)%
7.65%	(11.7)%	(21.4)%	(42.0)%	(72.3)%	(95.5)%
8.10%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>330%</u>	<u>500%</u>	<u>600%</u>
1.65%	95.8%	91.5%	70.4%	53.6%	43.1%
3.65%	62.5%	58.6%	39.6%	24.5%	15.1%
5.65%	31.1%	27.5%	10.6%	(2.9)%	(11.3)%
7.65%	(2.4)%	(5.5)%	(20.2)%	(31.9)%	(39.2)%
8.20%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>600%</u>
1.78%	37.3%	37.3%	37.3%	37.3%	37.3%	37.1%
3.78%	21.9%	21.9%	21.9%	21.9%	21.9%	22.2%
5.78%	7.0%	7.0%	7.0%	7.1%	7.2%	7.9%
6.75%	0.1%	0.1%	0.1%	0.1%	0.4%	1.2%

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>300%</u>	<u>500%</u>
1.7%	40.5%	40.5%	40.6%	44.9%	54.2%
3.7%	23.8%	23.8%	23.9%	29.0%	39.1%
5.7%	7.9%	7.9%	8.0%	13.8%	24.6%
6.7%	0.4%	0.4%	0.5%	6.5%	17.6%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
RI	700%
GI	632%
IP	807%
KI	745%
CI	499%
MI	840%
NI	689%
VI	746%
JI	909%
PI	628%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
RI	20.00000%
GI	13.00000%
IP	18.06250%
KI	11.00000%
CI	12.00000%
MI	15.09375%
NI	24.37500%
VI	28.06250%
JI	10.00000%
PI	10.50000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the RI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>110%</u>	<u>292%</u>	<u>350%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	25.9%	19.6%	19.6%	19.6%	6.1%

Sensitivity of the GI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>110%</u>	<u>292%</u>	<u>350%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	56.8%	52.4%	33.2%	32.5%	2.9%

Sensitivity of the IP Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>110%</u>	<u>290%</u>	<u>350%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	28.1%	24.6%	24.6%	24.6%	12.1%

Sensitivity of the KI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>110%</u>	<u>130%</u>	<u>156%</u>	<u>290%</u>	<u>350%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	68.3%	58.6%	52.3%	42.9%	27.5%	50.0%	16.4%

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>195%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	53.9%	49.1%	38.5%	18.6%	(0.1)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	28.1%	19.2%	19.2%	19.2%	12.0%

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	24.1%	19.8%	19.8%	19.8%	5.7%

Sensitivity of the VI Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	22.2%	19.9%	19.9%	19.9%	8.1%

Sensitivity of the JI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	71.4%	68.1%	42.9%	42.9%	42.9%	23.8%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>191%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	33.6%	24.3%	24.3%	24.3%	9.9%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6 Classes,
- in the case of the Group 1, Group 2, Group 4 and Group 5 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules, and
- in the case of the Group 6 Classes, the payment of principal on the Group 6 Underlying REMIC Certificates in accordance with the applicable priority sequence.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	9.50%
Group 2 MBS	360 months	360 months	9.50%
Group 3 MBS	360 months	360 months	9.00%
Group 4 MBS	360 months	360 months	9.50%
Group 5 MBS	180 months	180 months	8.50%
Group 6 Underlying REMIC Certificates	360 months	333 months	8.50%
Group 7 MBS	360 months	360 months	11.00%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	FD and SD† Classes					GP Class					HP Class					PJ Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	110%	292%	350%	600%	0%	110%	292%	350%	600%	0%	110%	292%	350%	600%	0%	110%	292%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	96	90	90	90	90	92	80	80	80	80	100	100	100	100	100	100	100	100	100	100
August 2003	91	70	70	70	70	83	42	42	42	42	100	100	100	100	100	100	100	100	100	100
August 2004	86	45	45	45	30	73	0	0	0	0	100	92	92	92	61	100	100	100	100	100
August 2005	81	21	21	21	0	62	0	0	0	0	100	43	43	43	0	100	100	100	100	36
August 2006	75	0	0	0	0	51	0	0	0	0	100	0	0	0	0	100	96	96	96	0
August 2007	68	0	0	0	0	38	0	0	0	0	100	0	0	0	0	100	47	47	47	0
August 2008	61	0	0	0	0	25	0	0	0	0	100	0	0	0	0	100	1	1	1	0
August 2009	54	0	0	0	0	10	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2010	45	0	0	0	0	0	0	0	0	0	93	0	0	0	0	100	0	0	0	0
August 2011	36	0	0	0	0	0	0	0	0	0	75	0	0	0	0	100	0	0	0	0
August 2012	26	0	0	0	0	0	0	0	0	0	54	0	0	0	0	100	0	0	0	0
August 2013	16	0	0	0	0	0	0	0	0	0	32	0	0	0	0	100	0	0	0	0
August 2014	4	0	0	0	0	0	0	0	0	0	8	0	0	0	0	100	0	0	0	0
August 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	80	0	0	0	0
August 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	48	0	0	0	0
August 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	13	0	0	0	0
August 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.9	2.8	2.8	2.8	2.4	4.8	1.8	1.8	1.8	1.7	11.2	3.9	3.9	3.9	3.1	14.9	6.0	6.0	6.0	3.9

Date	TP Class					PD Class					RI† Class					G and GI† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	110%	292%	350%	600%	0%	110%	292%	350%	600%	0%	110%	292%	350%	600%	0%	110%	292%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	100	100	100	100	100	100	100	100	100	100	98	94	94	94	94	99	96	92	92	93
August 2003	100	100	100	100	100	100	100	100	100	100	95	83	83	83	83	98	93	74	74	53
August 2004	100	100	100	100	100	100	100	100	100	100	92	70	70	70	70	98	89	52	52	0
August 2005	100	100	100	100	100	100	100	100	100	100	89	70	70	70	25	97	84	35	35	0
August 2006	100	100	100	100	57	100	100	100	100	100	85	67	67	67	0	96	79	22	20	0
August 2007	100	100	100	100	9	100	100	100	100	100	81	33	33	33	0	95	74	12	7	0
August 2008	100	100	100	100	0	100	100	100	100	71	77	1	1	1	0	94	69	6	1	0
August 2009	100	63	63	63	0	100	100	100	100	45	73	0	0	0	0	92	63	3	*	0
August 2010	100	33	33	33	0	100	100	100	100	28	70	0	0	0	0	91	53	*	*	0
August 2011	100	9	9	9	0	100	100	100	100	18	70	0	0	0	0	90	39	0	*	0
August 2012	100	0	0	0	0	100	87	87	87	11	70	0	0	0	0	88	24	0	*	0
August 2013	100	0	0	0	0	100	67	67	67	7	70	0	0	0	0	87	6	0	*	0
August 2014	100	0	0	0	0	100	51	51	51	4	70	0	0	0	0	85	0	0	*	0
August 2015	100	0	0	0	0	100	39	39	39	3	56	0	0	0	0	83	0	0	*	0
August 2016	100	0	0	0	0	100	30	30	30	2	33	0	0	0	0	81	0	0	*	0
August 2017	100	0	0	0	0	100	23	23	23	1	9	0	0	0	0	79	0	0	*	0
August 2018	77	0	0	0	0	100	17	17	17	1	0	0	0	0	0	77	0	0	*	0
August 2019	40	0	0	0	0	100	13	13	13	*	0	0	0	0	0	74	0	0	*	0
August 2020	0	0	0	0	0	99	10	10	10	*	0	0	0	0	0	72	0	0	*	0
August 2021	0	0	0	0	0	38	7	7	7	*	0	0	0	0	0	69	0	0	*	0
August 2022	0	0	0	0	0	5	5	5	5	*	0	0	0	0	0	49	0	0	*	0
August 2023	0	0	0	0	0	4	4	4	4	*	0	0	0	0	0	11	0	0	*	0
August 2024	0	0	0	0	0	3	3	3	3	*	0	0	0	0	0	0	0	0	*	0
August 2025	0	0	0	0	0	2	2	2	2	*	0	0	0	0	0	0	0	0	*	0
August 2026	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0	0	0	0	*	0
August 2027	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0	0	0	0	*	0
August 2028	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0	0	0	0	*	0
August 2029	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	0	0	0	*	0
August 2030	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	0	0	0	*	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.7	8.5	8.5	8.5	5.2	20.0	14.1	14.1	14.1	8.4	11.9	4.7	4.7	4.7	3.3	18.6	8.2	3.5	3.3	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	A Class					B Class					ZA Class					DF and DS† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	110%	292%	350%	600%	0%	110%	292%	350%	600%	0%	110%	292%	350%	600%	0%	110%	290%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	100	100	100	100	100	100	100	100	100	100	107	107	84	73	26	94	90	90	90	90
August 2003	100	100	100	100	0	100	100	100	100	100	115	115	48	16	0	87	70	70	70	70
August 2004	100	100	100	38	0	100	100	100	100	0	123	123	8	0	0	79	45	45	45	30
August 2005	100	100	75	0	0	100	100	100	62	0	132	132	0	0	0	71	21	21	21	0
August 2006	100	100	54	0	0	100	100	100	0	0	142	142	0	0	0	62	0	0	0	0
August 2007	100	100	44	0	0	100	100	100	0	0	152	152	0	0	0	53	0	0	0	0
August 2008	100	100	41	0	0	100	100	100	0	0	163	163	0	0	0	43	0	0	0	0
August 2009	100	100	41	0	0	100	100	100	0	0	175	175	0	0	0	31	0	0	0	0
August 2010	100	100	40	0	0	100	100	100	0	0	187	187	0	0	0	19	0	0	0	0
August 2011	100	100	32	0	0	100	100	100	0	0	201	201	0	0	0	6	0	0	0	0
August 2012	100	100	23	0	0	100	100	100	0	0	215	215	0	0	0	0	0	0	0	0
August 2013	100	100	15	0	0	100	100	100	0	0	231	231	0	0	0	0	0	0	0	0
August 2014	100	100	8	0	0	100	100	100	0	0	248	220	0	0	0	0	0	0	0	0
August 2015	100	100	1	0	0	100	100	100	0	0	266	196	0	0	0	0	0	0	0	0
August 2016	100	100	0	0	0	100	100	86	0	0	285	173	0	0	0	0	0	0	0	0
August 2017	100	100	0	0	0	100	100	72	0	0	305	149	0	0	0	0	0	0	0	0
August 2018	100	100	0	0	0	100	100	59	0	0	328	125	0	0	0	0	0	0	0	0
August 2019	100	100	0	0	0	100	100	49	0	0	351	102	0	0	0	0	0	0	0	0
August 2020	100	100	0	0	0	100	100	39	0	0	377	80	0	0	0	0	0	0	0	0
August 2021	100	100	0	0	0	100	100	32	0	0	404	59	0	0	0	0	0	0	0	0
August 2022	100	100	0	0	0	100	100	25	0	0	433	38	0	0	0	0	0	0	0	0
August 2023	100	100	0	0	0	100	100	19	0	0	464	19	0	0	0	0	0	0	0	0
August 2024	100	100	0	0	0	100	100	15	0	0	436	0	0	0	0	0	0	0	0	0
August 2025	100	76	0	0	0	100	100	11	0	0	380	0	0	0	0	0	0	0	0	0
August 2026	100	54	0	0	0	100	100	8	0	0	317	0	0	0	0	0	0	0	0	0
August 2027	100	33	0	0	0	100	100	6	0	0	249	0	0	0	0	0	0	0	0	0
August 2028	100	13	0	0	0	100	100	4	0	0	173	0	0	0	0	0	0	0	0	0
August 2029	100	0	0	0	0	100	84	2	0	0	90	0	0	0	0	0	0	0	0	0
August 2030	97	0	0	0	0	100	37	1	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.4	25.3	7.3	2.9	1.4	29.9	28.8	18.8	4.2	2.6	26.0	17.5	1.9	1.4	0.8	6.0	2.8	2.8	2.8	2.4

Date	PG Class					PH Class					PR Class					PT Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	110%	290%	350%	600%	0%	110%	290%	350%	600%	0%	110%	290%	350%	600%	0%	110%	290%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	88	80	80	80	80	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2003	74	42	42	42	42	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2004	60	0	0	0	0	100	92	92	92	61	100	100	100	100	100	100	100	100	100	100
August 2005	44	0	0	0	0	100	43	43	43	0	100	100	100	100	36	100	100	100	100	100
August 2006	27	0	0	0	0	100	0	0	0	0	100	96	96	96	0	100	100	100	100	57
August 2007	8	0	0	0	0	100	0	0	0	0	100	47	47	47	0	100	100	100	100	9
August 2008	0	0	0	0	0	88	0	0	0	0	100	1	1	1	0	100	100	100	100	0
August 2009	0	0	0	0	0	65	0	0	0	0	100	0	0	0	0	100	63	63	63	0
August 2010	0	0	0	0	0	40	0	0	0	0	100	0	0	0	0	100	33	33	33	0
August 2011	0	0	0	0	0	13	0	0	0	0	100	0	0	0	0	100	9	9	9	0
August 2012	0	0	0	0	0	0	0	0	0	0	82	0	0	0	0	100	0	0	0	0
August 2013	0	0	0	0	0	0	0	0	0	0	46	0	0	0	0	100	0	0	0	0
August 2014	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0	100	0	0	0	0
August 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	69	0	0	0	0
August 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	28	0	0	0	0
August 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	3.5	1.8	1.8	1.8	1.7	8.6	3.9	3.9	3.9	3.1	11.9	6.0	6.0	6.0	3.9	14.5	8.5	8.5	8.5	5.2

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PU Class					IP† Class					K, KG and KI† Classes						
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption						
	0%	110%	290%	350%	600%	0%	110%	290%	350%	600%	0%	110%	130%	156%	290%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	100	100	100	100	100	96	94	94	94	94	100	94	92	90	88	99	97
August 2003	100	100	100	100	100	92	83	83	83	83	100	86	80	72	60	96	41
August 2004	100	100	100	100	100	88	70	70	70	70	100	79	67	52	27	57	0
August 2005	100	100	100	100	100	83	70	70	70	25	100	71	54	33	1	15	0
August 2006	100	100	100	100	100	78	67	67	67	0	100	62	41	16	0	0	0
August 2007	100	100	100	100	100	72	33	33	33	0	100	52	29	0	0	0	0
August 2008	100	100	100	100	71	70	1	1	1	0	100	42	16	0	0	0	0
August 2009	100	100	100	100	45	70	0	0	0	0	100	31	3	0	0	0	0
August 2010	100	100	100	100	28	70	0	0	0	0	100	15	0	0	0	0	0
August 2011	100	100	100	100	18	70	0	0	0	0	100	0	0	0	0	0	0
August 2012	100	86	86	86	11	57	0	0	0	0	100	0	0	0	0	0	0
August 2013	100	67	67	67	7	32	0	0	0	0	100	0	0	0	0	0	0
August 2014	100	51	51	51	4	5	0	0	0	0	100	0	0	0	0	0	0
August 2015	100	39	39	39	3	0	0	0	0	0	100	0	0	0	0	0	0
August 2016	100	30	30	30	2	0	0	0	0	0	100	0	0	0	0	0	0
August 2017	77	23	23	23	1	0	0	0	0	0	100	0	0	0	0	0	0
August 2018	17	17	17	17	1	0	0	0	0	0	97	0	0	0	0	0	0
August 2019	13	13	13	13	*	0	0	0	0	0	59	0	0	0	0	0	0
August 2020	10	10	10	10	*	0	0	0	0	0	18	0	0	0	0	0	0
August 2021	7	7	7	7	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2022	5	5	5	5	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2023	4	4	4	4	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2024	3	3	3	3	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2025	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2026	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2027	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2028	*	*	*	1	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2029	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2030	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.0	14.1	14.1	14.1	8.4	9.4	4.7	4.7	4.7	3.3	18.2	5.8	4.3	3.2	2.3	3.2	1.9

Date	Y Class					U Class					ZD Class					FP and SP† Classes						
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption						
	0%	110%	290%	350%	600%	0%	110%	290%	350%	600%	0%	110%	290%	350%	600%	0%	110%	290%	292%	350%	600%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
August 2002	100	100	100	100	100	100	100	100	100	100	107	107	94	76	50	95	90	90	90	90	90	
August 2003	100	100	100	100	100	100	100	100	100	100	115	115	81	22	0	89	70	70	70	70	70	
August 2004	100	100	100	100	0	100	100	100	100	0	123	123	67	0	0	83	45	45	45	45	30	
August 2005	100	100	100	100	0	100	100	100	100	0	132	132	58	0	0	76	21	21	21	21	0	
August 2006	100	100	100	37	0	100	100	100	100	0	142	141	33	0	0	69	0	0	0	0	0	
August 2007	100	100	100	0	0	100	100	100	47	0	152	152	17	0	0	61	0	0	0	0	0	
August 2008	100	100	100	0	0	100	100	100	5	0	163	163	7	0	0	52	0	0	0	0	0	
August 2009	100	100	100	0	0	100	100	100	0	0	175	174	3	0	0	43	0	0	0	0	0	
August 2010	100	100	99	0	0	100	100	100	0	0	187	187	0	0	0	33	0	0	0	0	0	
August 2011	100	100	78	0	0	100	100	100	0	0	201	195	0	0	0	22	0	0	0	0	0	
August 2012	100	100	57	0	0	100	100	100	0	0	215	185	0	0	0	14	0	0	0	0	0	
August 2013	100	100	38	0	0	100	100	100	0	0	231	172	0	0	0	8	0	0	0	0	0	
August 2014	100	100	19	0	0	100	100	100	0	0	248	159	0	0	0	2	0	0	0	0	0	
August 2015	100	100	2	0	0	100	100	100	0	0	266	144	0	0	0	0	0	0	0	0	0	
August 2016	100	100	0	0	0	100	100	86	0	0	285	130	0	0	0	0	0	0	0	0	0	
August 2017	100	100	0	0	0	100	100	72	0	0	305	115	0	0	0	0	0	0	0	0	0	
August 2018	100	100	0	0	0	100	100	60	0	0	328	101	0	0	0	0	0	0	0	0	0	
August 2019	100	100	0	0	0	100	100	49	0	0	351	87	0	0	0	0	0	0	0	0	0	
August 2020	100	100	0	0	0	100	100	40	0	0	377	74	0	0	0	0	0	0	0	0	0	
August 2021	100	100	0	0	0	100	100	32	0	0	374	61	0	0	0	0	0	0	0	0	0	
August 2022	100	100	0	0	0	100	100	25	0	0	349	48	0	0	0	0	0	0	0	0	0	
August 2023	100	100	0	0	0	100	100	20	0	0	321	37	0	0	0	0	0	0	0	0	0	
August 2024	100	100	0	0	0	100	100	15	0	0	290	25	0	0	0	0	0	0	0	0	0	
August 2025	100	100	0	0	0	100	100	11	0	0	256	15	0	0	0	0	0	0	0	0	0	
August 2026	100	100	0	0	0	100	100	8	0	0	218	4	0	0	0	0	0	0	0	0	0	
August 2027	100	73	0	0	0	100	100	6	0	0	176	0	0	0	0	0	0	0	0	0	0	
August 2028	100	26	0	0	0	100	100	4	0	0	130	0	0	0	0	0	0	0	0	0	0	
August 2029	100	0	0	0	0	100	81	2	0	0	80	0	0	0	0	0	0	0	0	0	0	
August 2030	100	0	0	0	0	100	36	1	0	0	24	0	0	0	0	0	0	0	0	0	0	
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	29.6	26.5	11.5	4.9	2.5	29.9	28.7	18.8	6.1	2.6	25.3	17.4	4.1	1.5	1.0	7.0	2.8	2.8	2.8	2.8	2.8	2.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PK Class						CP Class					CM and CI† Classes					JD Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	110%	290%	292%	350%	600%	0%	100%	195%	350%	500%	0%	100%	195%	350%	500%	0%	100%	195%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	90	80	80	80	80	80	93	88	88	88	88	100	97	93	87	82	100	100	100	100	100
August 2003	79	42	42	42	42	42	85	75	75	75	75	100	89	79	62	47	100	100	100	100	100
August 2004	66	0	0	0	0	0	77	63	63	63	63	100	80	61	34	12	100	100	100	100	100
August 2005	53	0	0	0	0	0	68	50	50	50	0	100	71	46	13	0	100	100	100	100	86
August 2006	39	0	0	0	0	0	58	38	38	19	0	100	62	33	0	0	100	100	100	100	16
August 2007	24	0	0	0	0	0	47	26	26	0	0	100	55	22	0	0	100	100	100	57	0
August 2008	13	0	0	0	0	0	35	13	13	0	0	100	48	13	0	0	100	100	100	13	0
August 2009	5	0	0	0	0	0	22	1	1	0	0	100	41	5	0	0	100	100	100	0	0
August 2010	0	0	0	0	0	0	10	0	0	0	0	99	33	0	0	0	100	100	84	0	0
August 2011	0	0	0	0	0	0	0	0	0	0	0	98	26	0	0	0	100	100	53	0	0
August 2012	0	0	0	0	0	0	0	0	0	0	0	95	18	0	0	0	100	100	26	0	0
August 2013	0	0	0	0	0	0	0	0	0	0	0	92	12	0	0	0	100	100	3	0	0
August 2014	0	0	0	0	0	0	0	0	0	0	0	89	5	0	0	0	100	100	0	0	0
August 2015	0	0	0	0	0	0	0	0	0	0	0	85	0	0	0	0	100	97	0	0	0
August 2016	0	0	0	0	0	0	0	0	0	0	0	80	0	0	0	0	100	74	0	0	0
August 2017	0	0	0	0	0	0	0	0	0	0	0	76	0	0	0	0	100	53	0	0	0
August 2018	0	0	0	0	0	0	0	0	0	0	0	71	0	0	0	0	100	33	0	0	0
August 2019	0	0	0	0	0	0	0	0	0	0	0	65	0	0	0	0	100	15	0	0	0
August 2020	0	0	0	0	0	0	0	0	0	0	0	59	0	0	0	0	100	0	0	0	0
August 2021	0	0	0	0	0	0	0	0	0	0	0	52	0	0	0	0	100	0	0	0	0
August 2022	0	0	0	0	0	0	0	0	0	0	0	45	0	0	0	0	100	0	0	0	0
August 2023	0	0	0	0	0	0	0	0	0	0	0	37	0	0	0	0	100	0	0	0	0
August 2024	0	0	0	0	0	0	0	0	0	0	0	28	0	0	0	0	100	0	0	0	0
August 2025	0	0	0	0	0	0	0	0	0	0	0	18	0	0	0	0	100	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	0	8	0	0	0	0	100	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	86	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	37	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.2	1.8	1.8	1.8	1.8	1.7	5.5	4.1	4.1	3.5	2.8	19.5	6.9	4.0	2.5	1.9	26.8	16.3	10.2	6.2	4.5

Date	AJ, FA, SA†, JA and JC Classes					JB Class					MK Class					ML Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	195%	350%	500%	0%	100%	195%	350%	500%	0%	100%	195%	350%	500%	0%	100%	195%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	99	95	92	88	83	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2003	98	87	78	65	52	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2004	97	78	62	40	21	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2005	95	68	48	20	0	100	100	100	100	95	100	100	100	100	88	100	100	100	100	100
August 2006	94	60	35	5	0	100	100	100	100	18	100	100	100	100	0	100	100	100	100	30
August 2007	92	52	24	0	0	100	100	100	62	0	100	100	100	6	0	100	100	100	100	0
August 2008	91	44	14	0	0	100	100	100	14	0	100	100	100	0	0	100	100	100	24	0
August 2009	89	37	6	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
August 2010	87	30	0	0	0	100	100	92	0	0	100	100	81	0	0	100	100	100	0	0
August 2011	84	23	0	0	0	100	100	59	0	0	100	100	0	0	0	100	100	98	0	0
August 2012	82	17	0	0	0	100	100	29	0	0	100	100	0	0	0	100	100	49	0	0
August 2013	79	12	0	0	0	100	100	3	0	0	100	100	0	0	0	100	100	6	0	0
August 2014	76	6	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
August 2015	73	1	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
August 2016	69	0	0	0	0	100	82	0	0	0	100	55	0	0	0	100	100	0	0	0
August 2017	65	0	0	0	0	100	59	0	0	0	100	0	0	0	0	100	98	0	0	0
August 2018	61	0	0	0	0	100	37	0	0	0	100	0	0	0	0	100	62	0	0	0
August 2019	56	0	0	0	0	100	16	0	0	0	100	0	0	0	0	100	27	0	0	0
August 2020	51	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2021	46	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2022	39	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2023	33	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2024	25	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2025	17	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2026	9	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2027	0	0	0	0	0	95	0	0	0	0	87	0	0	0	0	100	0	0	0	0
August 2028	0	0	0	0	0	41	0	0	0	0	0	0	0	0	0	68	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.6	6.6	4.1	2.7	2.1	26.9	16.5	10.4	6.3	4.6	26.3	15.1	9.4	5.7	4.2	27.2	17.4	11.0	6.7	4.9

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JV Class					JW Class					JZ Class					MQ and MI† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	195%	350%	500%	0%	100%	195%	350%	500%	0%	100%	195%	350%	500%	0%	100%	300%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	92	92	92	92	92	100	100	100	100	100	107	107	107	107	107	99	99	99	99	99
August 2003	84	84	84	84	84	100	100	100	100	100	114	114	114	114	114	93	77	77	77	77
August 2004	75	75	75	75	75	100	100	100	100	100	121	121	121	121	121	86	49	49	49	36
August 2005	65	65	65	65	65	100	100	100	100	100	130	130	130	130	130	78	22	22	22	0
August 2006	55	55	55	55	55	100	100	100	100	100	138	138	138	138	138	70	0	0	0	0
August 2007	45	45	45	45	0	100	100	100	100	72	148	148	148	148	148	61	0	0	0	0
August 2008	33	33	33	33	0	100	100	100	100	0	157	157	157	157	151	52	0	0	0	0
August 2009	21	21	21	0	0	100	100	100	74	0	168	168	168	168	104	41	0	0	0	0
August 2010	8	8	8	0	0	100	100	100	8	0	179	179	179	179	71	30	0	0	0	0
August 2011	0	0	0	0	0	94	94	94	0	0	191	191	191	145	49	17	0	0	0	0
August 2012	0	0	0	0	0	82	82	82	0	0	204	204	204	111	33	4	0	0	0	0
August 2013	0	0	0	0	0	68	68	68	0	0	218	218	218	86	23	0	0	0	0	0
August 2014	0	0	0	0	0	53	53	18	0	0	232	232	232	66	15	0	0	0	0	0
August 2015	0	0	0	0	0	38	38	0	0	0	248	248	214	50	10	0	0	0	0	0
August 2016	0	0	0	0	0	21	21	0	0	0	264	264	182	38	7	0	0	0	0	0
August 2017	0	0	0	0	0	4	4	0	0	0	282	282	154	29	5	0	0	0	0	0
August 2018	0	0	0	0	0	0	0	0	0	0	286	286	130	22	3	0	0	0	0	0
August 2019	0	0	0	0	0	0	0	0	0	0	286	286	109	16	2	0	0	0	0	0
August 2020	0	0	0	0	0	0	0	0	0	0	286	280	90	12	1	0	0	0	0	0
August 2021	0	0	0	0	0	0	0	0	0	0	286	246	75	9	1	0	0	0	0	0
August 2022	0	0	0	0	0	0	0	0	0	0	286	213	61	7	1	0	0	0	0	0
August 2023	0	0	0	0	0	0	0	0	0	0	286	183	49	5	*	0	0	0	0	0
August 2024	0	0	0	0	0	0	0	0	0	0	286	154	39	3	*	0	0	0	0	0
August 2025	0	0	0	0	0	0	0	0	0	0	286	127	30	2	*	0	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	286	101	22	2	*	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	286	77	16	1	*	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	286	54	11	1	*	0	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	252	32	6	*	*	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	131	12	2	*	*	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.3	5.3	5.3	5.0	4.2	13.1	13.1	12.1	8.4	6.3	28.9	23.7	18.5	12.9	9.6	6.8	3.0	3.0	3.0	2.6

Date	MW, NI† and NW Classes					MR, VI† and NR Classes					MT Class					MY Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	300%	350%	600%	0%	100%	300%	350%	600%	0%	100%	300%	350%	600%	0%	100%	300%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2005	100	100	100	100	42	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2006	100	93	93	93	0	100	100	100	100	39	100	100	100	100	100	100	100	100	100	100
August 2007	100	48	48	48	0	100	100	100	100	0	100	100	100	100	69	100	100	100	100	100
August 2008	100	6	6	6	0	100	100	100	100	0	100	100	100	100	31	100	100	100	100	100
August 2009	100	0	0	0	0	100	46	46	46	0	100	100	100	100	7	100	100	100	100	100
August 2010	100	0	0	0	0	100	0	0	0	0	100	96	96	96	0	100	100	100	100	76
August 2011	100	0	0	0	0	100	0	0	0	0	100	67	67	67	0	100	100	100	100	48
August 2012	100	0	0	0	0	100	0	0	0	0	100	44	44	44	0	100	100	100	100	30
August 2013	80	0	0	0	0	100	0	0	0	0	100	26	26	26	0	100	100	100	100	19
August 2014	51	0	0	0	0	100	0	0	0	0	100	12	12	12	0	100	100	100	100	12
August 2015	18	0	0	0	0	100	0	0	0	0	100	2	2	2	0	100	100	100	100	7
August 2016	0	0	0	0	0	73	0	0	0	0	100	0	0	0	0	100	80	80	80	4
August 2017	0	0	0	0	0	11	0	0	0	0	100	0	0	0	0	100	61	61	61	3
August 2018	0	0	0	0	0	0	0	0	0	0	59	0	0	0	0	100	46	46	46	2
August 2019	0	0	0	0	0	0	0	0	0	0	5	0	0	0	0	100	35	35	35	1
August 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	26	26	26	26	1
August 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	19	19	19	19	*
August 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14	14	14	14	*
August 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	10	10	10	10	*
August 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7	7	7	7	*
August 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	5	5	5	*
August 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	*
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	*
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
August 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
August 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.0	6.0	6.0	6.0	4.0	15.4	8.0	8.0	8.0	4.9	17.2	11.0	11.0	11.0	6.6	19.3	17.6	17.6	17.6	10.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JH and JI† Classes						ZM Class						FW and SW Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	250%	300%	350%	600%	0%	100%	250%	300%	350%	600%	0%	100%	250%	300%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	95	89	83	83	83	83	107	107	100	93	87	54	100	100	100	100	100	100
August 2003	95	87	64	64	64	54	115	115	100	78	56	0	100	100	100	100	100	0
August 2004	95	85	40	40	40	0	123	123	100	60	22	0	100	100	100	100	100	0
August 2005	95	83	21	21	21	0	132	132	100	49	2	0	100	100	100	100	100	0
August 2006	95	80	8	8	8	0	142	142	100	43	0	0	100	100	100	100	70	0
August 2007	95	77	0	0	0	0	152	152	97	38	0	0	100	100	100	100	48	0
August 2008	95	73	0	0	0	0	163	163	83	25	0	0	100	100	100	100	7	0
August 2009	95	69	0	0	0	0	175	175	76	19	0	0	100	100	100	100	*	0
August 2010	95	61	0	0	0	0	187	187	68	15	0	0	100	100	100	100	*	0
August 2011	95	51	0	0	0	0	201	201	60	10	0	0	100	100	100	100	*	0
August 2012	95	38	0	0	0	0	215	215	51	6	0	0	100	100	100	100	*	0
August 2013	95	24	0	0	0	0	231	231	42	2	0	0	100	100	100	100	*	0
August 2014	95	9	0	0	0	0	248	247	33	0	0	0	100	100	100	91	*	0
August 2015	95	0	0	0	0	0	266	248	25	0	0	0	100	100	100	77	*	0
August 2016	95	0	0	0	0	0	285	228	18	0	0	0	100	100	100	65	*	0
August 2017	95	0	0	0	0	0	305	207	11	0	0	0	100	100	100	54	*	0
August 2018	95	0	0	0	0	0	328	186	5	0	0	0	100	100	100	44	*	0
August 2019	95	0	0	0	0	0	351	166	*	0	0	0	100	100	100	36	*	0
August 2020	84	0	0	0	0	0	377	146	0	0	0	0	100	100	83	29	*	0
August 2021	59	0	0	0	0	0	404	127	0	0	0	0	100	100	68	23	*	0
August 2022	31	0	0	0	0	0	433	108	0	0	0	0	100	100	55	18	*	0
August 2023	1	0	0	0	0	0	464	90	0	0	0	0	100	100	44	14	*	0
August 2024	0	0	0	0	0	0	424	72	0	0	0	0	100	100	34	11	*	0
August 2025	0	0	0	0	0	0	377	56	0	0	0	0	100	100	26	8	*	0
August 2026	0	0	0	0	0	0	325	40	0	0	0	0	100	100	19	6	*	0
August 2027	0	0	0	0	0	0	267	25	0	0	0	0	100	100	14	4	*	0
August 2028	0	0	0	0	0	0	204	10	0	0	0	0	100	100	9	3	*	0
August 2029	0	0	0	0	0	0	135	0	0	0	0	0	100	86	5	1	*	0
August 2030	0	0	0	0	0	0	58	0	0	0	0	0	100	36	2	1	*	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.4	8.8	2.7	2.7	2.7	1.9	26.4	20.2	11.2	4.9	2.2	1.0	29.9	28.8	22.1	17.4	5.8	1.7

Date	AQ, PI†, LA, QA and LC Classes					QM Class					QN Class					QC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	191%	250%	500%	0%	100%	191%	250%	500%	0%	100%	191%	250%	500%	0%	100%	191%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	95	91	91	91	91	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2003	84	64	64	64	59	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2004	71	35	35	35	0	100	100	100	100	86	100	100	100	100	100	100	100	100	100	100
August 2005	57	7	7	7	0	100	100	100	100	11	100	100	100	100	100	100	100	100	100	100
August 2006	41	0	0	0	0	100	68	68	68	0	100	100	100	100	0	100	100	100	100	98
August 2007	25	0	0	0	0	100	28	28	28	0	100	100	100	100	0	100	100	100	100	64
August 2008	7	0	0	0	0	100	0	0	0	0	100	77	77	77	0	100	100	100	100	41
August 2009	0	0	0	0	0	78	0	0	0	0	100	0	0	0	0	100	99	99	99	25
August 2010	0	0	0	0	0	43	0	0	0	0	100	0	0	0	0	100	73	73	73	16
August 2011	0	0	0	0	0	4	0	0	0	0	100	0	0	0	0	100	53	53	53	9
August 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	99	36	36	36	5
August 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	52	23	23	23	3
August 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12	12	12	12	1
August 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	4	4	4	*
August 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.3	2.5	2.5	2.5	2.0	8.8	5.5	5.5	5.5	3.5	10.6	7.4	7.4	7.4	4.6	12.2	10.5	10.5	10.5	7.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	Q Class						ZQ Class						QB Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	100%	180%	191%	250%	500%	0%	100%	180%	191%	250%	500%	0%	100%	191%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	91	84	77	77	79	56	106	106	106	93	0	0	100	100	100	100	100
August 2003	90	84	63	63	53	0	113	113	113	75	0	0	100	100	100	100	100
August 2004	90	83	48	48	28	0	120	120	120	58	0	0	100	100	100	100	90
August 2005	89	83	38	38	12	0	127	127	127	50	0	0	100	100	100	100	35
August 2006	88	82	31	31	3	0	135	135	135	50	0	0	100	77	77	77	0
August 2007	88	82	28	28	*	0	143	143	143	53	0	0	100	47	47	47	0
August 2008	87	79	25	26	*	0	152	152	152	57	0	0	100	21	21	21	0
August 2009	86	73	21	23	*	0	161	161	161	60	0	0	84	0	0	0	0
August 2010	86	63	16	19	*	0	171	171	171	64	0	0	58	0	0	0	0
August 2011	85	52	10	14	*	0	182	182	182	68	0	0	30	0	0	0	0
August 2012	84	38	4	10	*	0	193	193	193	72	0	0	0	0	0	0	0
August 2013	83	23	0	5	*	0	205	205	177	76	0	0	0	0	0	0	0
August 2014	72	8	0	*	*	0	218	218	107	81	0	0	0	0	0	0	0
August 2015	30	0	0	0	*	0	231	119	38	31	0	0	0	0	0	0	0
August 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.0	8.8	4.1	4.3	2.3	1.1	14.9	14.1	13.1	9.3	0.2	0.1	9.3	6.0	6.0	6.0	3.8

Date	TY Class					TX, FQ and SQ Classes					FB and SB† Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	300%	500%	0%	100%	165%	300%	500%	0%	100%	330%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2002	100	100	78	0	0	100	100	100	77	0	100	92	79	69	63
August 2003	100	100	60	0	0	100	100	100	18	0	99	85	62	47	40
August 2004	100	100	47	0	0	100	100	100	0	0	98	79	49	32	25
August 2005	100	100	38	0	0	100	100	100	0	0	98	72	38	22	15
August 2006	100	100	28	0	0	100	100	100	0	0	97	66	30	15	10
August 2007	100	100	20	0	0	100	100	100	0	0	96	60	23	10	6
August 2008	100	100	16	0	0	100	100	100	0	0	96	55	18	7	4
August 2009	100	100	14	0	0	100	100	100	0	0	95	50	14	5	2
August 2010	100	100	12	0	0	100	100	100	0	0	93	45	11	3	1
August 2011	100	100	10	0	0	100	100	100	0	0	92	40	8	2	1
August 2012	100	100	8	0	0	100	100	100	0	0	91	36	6	1	1
August 2013	100	100	5	0	0	100	100	100	0	0	89	31	5	1	*
August 2014	100	100	0	0	0	100	100	93	0	0	88	27	3	1	*
August 2015	100	100	0	0	0	100	100	83	0	0	86	23	3	*	*
August 2016	100	100	0	0	0	100	100	73	0	0	84	20	2	*	*
August 2017	100	100	0	0	0	100	100	64	0	0	81	16	1	*	*
August 2018	100	73	0	0	0	100	100	56	0	0	79	13	1	*	*
August 2019	100	45	0	0	0	100	100	47	0	0	76	10	1	*	*
August 2020	100	18	0	0	0	100	100	40	0	0	73	6	*	*	*
August 2021	100	0	0	0	0	100	94	33	0	0	69	3	*	*	*
August 2022	100	0	0	0	0	100	78	26	0	0	65	*	*	*	*
August 2023	100	0	0	0	0	100	62	20	0	0	61	0	0	0	0
August 2024	100	0	0	0	0	100	47	15	0	0	56	0	0	0	0
August 2025	100	0	0	0	0	100	33	10	0	0	50	0	0	0	0
August 2026	100	0	0	0	0	100	18	5	0	0	44	0	0	0	0
August 2027	55	0	0	0	0	100	6	1	0	0	37	0	0	0	0
August 2028	0	0	0	0	0	60	*	*	0	0	29	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	20	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	11	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	17.9	3.9	0.4	0.2	27.1	22.9	18.2	1.5	0.6	22.1	8.8	4.0	2.7	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

The R and RL Classes will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of an R or RL Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of an R or RL Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has proposed an amendment to the Regulations that would add a third condition, effective February 4, 2000. According to the proposed amendment, a transferor of a Residual Certificate would be presumed not to have improper knowledge only if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The application of the proposed amendment to an actual transfer is uncertain, and you should consult your own tax advisor regarding its effect on the transfer of a Residual Certificate.

The IRS has since issued a Revenue Procedure creating a safe harbor that may be used for transfers of noneconomic residual interests pending the finalization of the proposed amendment. Under this safe harbor, a transferor of a noneconomic residual interest will be presumed not to have improper knowledge if, in addition to meeting the two conditions contained in the Regulations, either (i) the terms of the proposed amendment are complied with or (ii) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), the transferee is

an “eligible corporation” as defined in section 860L(a)(2) of the Code, the transferee agrees in writing that any subsequent transfer of the residual interest will be to an eligible corporation and will comply with the safe harbor, and the facts and circumstances known to the transferor do not reasonably indicate that the taxes associated with the residual interest will not be paid. The Revenue Procedure contains additional details regarding its application and you should consult your own tax advisor regarding the application of the Revenue Procedure to an actual transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the Holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—

Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Certificate Group</u>	<u>PSA Prepayment Assumption</u>
1	292%
2	290%
3	195%
4	300%
5	191%
6	165%
7	330%

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about July 20, 2001. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*” and “—*Foreign Investors—Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. A beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” in this prospectus supplement and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Lehman Brothers Inc. (the “Dealer”) in exchange for the Trust MBS and the Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1, 2, 3, 4, 5 or 7 Classes in addition to those contemplated as of the date of this Prospectus Supplement. In this event, we will increase the related Trust MBS in principal balance, but we expect that all these additional Trust MBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5 or 7 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5 or 7 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary, Gottlieb, Steen & Hamilton will provide legal representation for the Dealer.

Group 6 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	August 2001 Class Factor	Principal Balance in The REMIC Trust (as of the Issue Date)	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Underlying Security Type
2000-027	PO	July 2000	31358 SGA 3	(2)	PO	June 2029	SC/PT	\$ 9,353,653	0.93391143	\$ 8,735,483	6.744	317	34	MBS
2000-027	K	July 2000	31358 SFZ 9	8.0%	FIX	June 2029	SC/PT	65,475,570	0.93391143	61,148,383	6.744	317	34	MBS

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) This class is a principal only class and bears no interest.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 1								
FD	\$ 21,300,600	FP	\$ 41,465,400	(3)	FLT	PAC/AD	3139206U9	November 2023
DF	20,164,800							
Recombination 2								
SD	21,300,600 (4)	SP	41,465,400 (4)	(3)	INV/IO	NTL	3139206V7	November 2023
DS	20,164,800 (4)							
Recombination 3								
GP	7,300,000	PK	14,218,000	4.60%	FIX	PAC/AD	3139206W5	December 2017
PG	6,918,000							
Recombination 4								
AJ	201,000,000	JA	251,250,000	6.50	FIX	SEQ	3139206X3	August 2027
FA	50,250,000							
SA	50,250,000 (4)							
Recombination 5								
AJ	201,000,000	JC	223,333,300	6.25	FIX	SEQ	3139206Y1	August 2027
FA	22,333,300							
SA	22,333,300 (4)							
Recombination 6								
MW	36,712,000	NW	36,712,000	6.50	FIX	PAC/AD	3139206Z8	March 2027
NI	2,622,286 (4)							
Recombination 7								
MR	22,501,000	NR	22,501,000	7.00	FIX	PAC/AD	3139207A2	January 2029
VI	1,607,214 (4)							
Recombination 8								
AQ	110,893,000	LA	110,893,000	5.50	FIX	PAC	3139207B0	June 2010
PI	4,620,542 (4)							
Recombination 9								
AQ	110,893,000	QA	110,893,000	5.75	FIX	PAC	3139207C8	June 2010
PI	9,241,083 (4)							
Recombination 10								
AQ	110,893,000	LC	110,893,000	6.00	FIX	PAC	3139207D6	June 2010
PI	13,861,625 (4)							
Recombination 11								
QM	67,184,000	QB	92,033,000	6.00	FIX	PAC	3139207E4	July 2014
QN	24,849,000							

(1) REMIC Certificates and RCR Certificates in any recombination may be exchanged only in the proportions shown above.

(2) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.

(3) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.

(4) Notional principal balance.

Principal Balance Schedules

FD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$21,300,600.00	May 2003	\$16,178,784.17	February 2005	\$ 6,969,507.34
September 2001	21,198,901.49	June 2003	15,786,791.54	March 2005	6,544,059.14
October 2001	21,082,552.96	July 2003	15,382,489.30	April 2005	6,120,990.10
November 2001	20,951,585.42	August 2003	14,966,071.42	May 2005	5,700,286.71
December 2001	20,806,038.15	September 2003	14,537,738.47	June 2005	5,281,935.52
January 2002	20,645,958.74	October 2003	14,097,697.45	July 2005	4,865,923.17
February 2002	20,471,403.05	November 2003	13,646,161.62	August 2005	4,452,236.37
March 2002	20,282,435.19	December 2003	13,183,350.37	September 2005	4,040,861.91
April 2002	20,079,127.52	January 2004	12,723,130.55	October 2005	3,631,786.65
May 2002	19,861,560.57	February 2004	12,265,487.44	November 2005	3,224,997.52
June 2002	19,629,823.03	March 2004	11,810,406.40	December 2005	2,820,481.54
July 2002	19,384,011.70	April 2004	11,357,872.88	January 2006	2,418,225.78
August 2002	19,124,231.41	May 2004	10,907,872.40	February 2006	2,018,217.41
September 2002	18,850,594.97	June 2004	10,460,390.57	March 2006	1,620,443.66
October 2002	18,563,223.08	July 2004	10,015,413.09	April 2006	1,224,891.83
November 2002	18,262,244.26	August 2004	9,572,925.72	May 2006	831,549.29
December 2002	17,947,794.77	September 2004	9,132,914.33	June 2006	440,403.49
January 2003	17,620,018.50	October 2004	8,695,364.84	July 2006	51,441.95
February 2003	17,279,066.84	November 2004	8,260,263.26	August 2006 and thereafter	0.00
March 2003	16,925,098.63	December 2004	7,827,595.69		
April 2003	16,558,279.97	January 2005	7,397,348.30		

GP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$7,300,000.00	September 2002	\$5,666,663.31	September 2003	\$2,791,425.65
September 2001	7,232,200.99	October 2002	5,475,082.05	October 2003	2,498,064.97
October 2001	7,154,635.31	November 2002	5,274,429.51	November 2003	2,197,041.08
November 2001	7,067,323.61	December 2002	5,064,796.52	December 2003	1,888,500.25
December 2001	6,970,292.10	January 2003	4,846,279.00	January 2004	1,581,687.03
January 2002	6,863,572.50	February 2003	4,618,977.89	February 2004	1,276,591.63
February 2002	6,747,202.03	March 2003	4,382,999.08	March 2004	973,204.27
March 2002	6,621,223.46	April 2003	4,138,453.32	April 2004	671,515.25
April 2002	6,485,685.01	May 2003	3,885,456.11	May 2004	371,514.93
May 2002	6,340,640.38	June 2003	3,624,127.69	June 2004	73,193.71
June 2002	6,186,148.69	July 2003	3,354,592.87	July 2004 and thereafter	0.00
July 2002	6,022,274.47	August 2003	3,076,980.95		
August 2002	5,849,087.61				

HP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2004	\$6,900,400.00	March 2005	\$4,362,706.09	January 2006	\$1,612,150.52
July 2004	6,676,942.06	April 2005	4,080,660.07	February 2006	1,345,478.28
August 2004	6,381,950.48	May 2005	3,800,191.14	March 2006	1,080,295.78
September 2004	6,088,609.55	June 2005	3,521,290.35	April 2006	816,594.55
October 2004	5,796,909.89	July 2005	3,243,948.78	May 2006	554,366.20
November 2004	5,506,842.17	August 2005	2,968,157.58	June 2006	293,602.33
December 2004	5,218,397.13	September 2005	2,693,907.94	July 2006	34,294.63
January 2005	4,931,565.54	October 2005	2,421,191.10	August 2006 and thereafter	0.00
February 2005	4,646,338.23	November 2005	2,149,998.35		
		December 2005	1,880,321.02		

PJ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through July 2006	\$15,176,000.00	April 2007	\$ 9,587,757.87	February 2008	\$ 3,609,478.45
August 2006	14,617,087.09	May 2007	8,974,774.30	March 2008	3,029,825.80
September 2006	13,976,036.77	June 2007	8,365,209.96	April 2008	2,453,402.93
October 2006	13,338,565.16	July 2007	7,759,045.41	May 2008	1,880,191.51
November 2006	12,704,651.94	August 2007	7,156,261.33	June 2008	1,310,173.26
December 2006	12,074,276.89	September 2007	6,556,838.50	July 2008	743,330.06
January 2007	11,447,419.89	October 2007	5,960,757.84	August 2008	179,643.84
February 2007	10,824,060.95	November 2007	5,368,000.33	September 2008 and thereafter	0.00
March 2007	10,204,180.20	December 2007	4,778,547.10		
		January 2008	4,192,379.37		

TP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through August 2008	\$17,000,000.00	October 2009	\$ 9,799,867.23	January 2011	\$ 3,768,438.99
September 2008	16,619,096.66	November 2009	9,337,067.90	February 2011	3,429,045.86
October 2008	16,061,670.69	December 2009	8,883,715.63	March 2011	3,096,618.26
November 2008	15,507,348.18	January 2010	8,439,620.74	April 2011	2,771,015.86
December 2008	14,956,111.49	February 2010	8,004,597.31	May 2011	2,452,101.10
January 2009	14,407,943.08	March 2010	7,578,463.11	June 2011	2,139,739.18
February 2009	13,862,825.51	April 2010	7,161,039.54	July 2011	1,833,797.99
March 2009	13,320,741.45	May 2010	6,752,151.54	August 2011	1,534,148.03
April 2009	12,786,168.48	June 2010	6,351,627.54	September 2011	1,240,662.41
May 2009	12,262,482.48	July 2010	5,959,299.38	October 2011	953,216.73
June 2009	11,749,465.19	August 2010	5,575,002.24	November 2011	671,689.11
July 2009	11,246,902.65	September 2010	5,198,574.57	December 2011	395,960.06
August 2009	10,754,585.15	October 2010	4,829,858.05	January 2012	125,912.51
September 2009	10,272,307.16	November 2010	4,468,697.51	February 2012 and thereafter	0.00
		December 2010	4,114,940.84		

PD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through January 2012	\$12,276,000.00	July 2013	\$ 8,392,192.95	March 2015	\$ 5,398,817.26
February 2012	12,137,431.69	August 2013	8,210,693.52	April 2015	5,279,839.73
March 2012	11,878,405.15	September 2013	8,032,967.80	May 2015	5,163,362.52
April 2012	11,624,722.67	October 2013	7,858,939.16	June 2015	5,049,334.53
May 2012	11,376,276.22	November 2013	7,688,532.47	July 2015	4,937,705.65
June 2012	11,132,959.93	December 2013	7,521,674.14	August 2015	4,828,426.82
July 2012	10,894,670.05	January 2014	7,358,292.02	September 2015	4,721,449.94
August 2012	10,661,304.90	February 2014	7,198,315.42	October 2015	4,616,727.88
September 2012	10,432,764.83	March 2014	7,041,675.08	November 2015	4,514,214.47
October 2012	10,208,952.17	April 2014	6,888,303.10	December 2015	4,413,864.46
November 2012	9,989,771.21	May 2014	6,738,132.97	January 2016	4,315,633.51
December 2012	9,775,128.14	June 2014	6,591,099.48	February 2016	4,219,478.18
January 2013	9,564,931.05	July 2014	6,447,138.75	March 2016	4,125,355.88
February 2013	9,359,089.85	August 2014	6,306,188.18	April 2016	4,033,224.92
March 2013	9,157,516.23	September 2014	6,168,186.41	May 2016	3,943,044.41
April 2013	8,960,123.69	October 2014	6,033,073.34	June 2016	3,854,774.32
May 2013	8,766,827.41	November 2014	5,900,790.04	July 2016	3,768,375.38
June 2013	8,577,544.31	December 2014	5,771,278.79	August 2016	3,683,809.17
		January 2015	5,644,483.02	September 2016	3,601,037.98
		February 2015	5,520,347.28	October 2016	3,520,024.92

PD Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2016	\$ 3,440,733.81	September 2021	\$ 858,460.81	July 2026	\$ 163,240.46
December 2016	3,363,129.21	October 2021	836,857.73	August 2026	157,811.84
January 2017	3,287,176.39	November 2021	815,740.21	September 2026	152,518.82
February 2017	3,212,841.33	December 2021	795,097.92	October 2026	147,358.37
March 2017	3,140,090.68	January 2022	774,920.77	November 2026	142,327.52
April 2017	3,068,891.79	February 2022	755,198.86	December 2026	137,423.36
May 2017	2,999,212.65	March 2022	735,922.49	January 2027	132,643.03
June 2017	2,931,021.90	April 2022	717,082.18	February 2027	127,983.75
July 2017	2,864,288.82	May 2022	698,668.63	March 2027	123,442.80
August 2017	2,798,983.30	June 2022	680,672.73	April 2027	119,017.49
September 2017	2,735,075.85	July 2022	663,085.57	May 2027	114,705.22
October 2017	2,672,537.58	August 2022	645,898.42	June 2027	110,503.43
November 2017	2,611,340.17	September 2022	629,102.72	July 2027	106,409.62
December 2017	2,551,455.87	October 2022	612,690.09	August 2027	102,421.33
January 2018	2,492,857.53	November 2022	596,652.35	September 2027	98,536.17
February 2018	2,435,518.50	December 2022	580,981.44	October 2027	94,751.79
March 2018	2,379,412.69	January 2023	565,669.51	November 2027	91,065.90
April 2018	2,324,514.56	February 2023	550,708.85	December 2027	87,476.24
May 2018	2,270,799.06	March 2023	536,091.92	January 2028	83,980.63
June 2018	2,218,241.65	April 2023	521,811.32	February 2028	80,576.90
July 2018	2,166,818.30	May 2023	507,859.83	March 2028	77,262.95
August 2018	2,116,505.46	June 2023	494,230.36	April 2028	74,036.73
September 2018	2,067,280.07	July 2023	480,915.96	May 2028	70,896.20
October 2018	2,019,119.51	August 2023	467,909.85	June 2028	67,839.42
November 2018	1,972,001.65	September 2023	455,205.36	July 2028	64,864.43
December 2018	1,925,904.80	October 2023	442,796.00	August 2028	61,969.36
January 2019	1,880,807.69	November 2023	430,675.37	September 2028	59,152.35
February 2019	1,836,689.52	December 2023	418,837.22	October 2028	56,411.59
March 2019	1,793,529.88	January 2024	407,275.45	November 2028	53,745.33
April 2019	1,751,308.79	February 2024	395,984.06	December 2028	51,151.82
May 2019	1,710,006.68	March 2024	384,957.18	January 2029	48,629.37
June 2019	1,669,604.37	April 2024	374,189.08	February 2029	46,176.33
July 2019	1,630,083.06	May 2024	363,674.12	March 2029	43,791.07
August 2019	1,591,424.37	June 2024	353,406.81	April 2029	41,472.01
September 2019	1,553,610.25	July 2024	343,381.75	May 2029	39,217.60
October 2019	1,516,623.04	August 2024	333,593.66	June 2029	37,026.32
November 2019	1,480,445.45	September 2024	324,037.37	July 2029	34,896.68
December 2019	1,445,060.52	October 2024	314,707.82	August 2029	32,827.24
January 2020	1,410,451.65	November 2024	305,600.06	September 2029	30,816.56
February 2020	1,376,602.57	December 2024	296,709.24	October 2029	28,863.27
March 2020	1,343,497.36	January 2025	288,030.61	November 2029	26,966.00
April 2020	1,311,120.40	February 2025	279,559.51	December 2029	25,123.42
May 2020	1,279,456.40	March 2025	271,291.40	January 2030	23,334.23
June 2020	1,248,490.39	April 2025	263,221.81	February 2030	21,597.16
July 2020	1,218,207.70	May 2025	255,346.38	March 2030	19,910.96
August 2020	1,188,593.95	June 2025	247,660.84	April 2030	18,274.42
September 2020	1,159,635.08	July 2025	240,161.01	May 2030	16,686.35
October 2020	1,131,317.28	August 2025	232,842.80	June 2030	15,145.58
November 2020	1,103,627.06	September 2025	225,702.18	July 2030	13,650.97
December 2020	1,076,551.19	October 2025	218,735.25	August 2030	12,201.41
January 2021	1,050,076.70	November 2025	211,938.15	September 2030	10,795.81
February 2021	1,024,190.90	December 2025	205,307.13	October 2030	9,433.11
March 2021	998,881.37	January 2026	198,838.51	November 2030	8,112.26
April 2021	974,135.91	February 2026	192,528.67	December 2030	6,832.24
May 2021	949,942.61	March 2026	186,374.10	January 2031	5,592.06
June 2021	926,289.77	April 2026	180,371.34	February 2031	4,390.75
July 2021	903,165.96	May 2026	174,517.00	March 2031	3,227.35
August 2021	880,559.97	June 2026	168,807.79	April 2031	2,100.94

PD Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>
May 2031	\$ 1,010.59
June 2031 and thereafter	0.00

G Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$25,000,000.00	October 2004	\$12,321,063.53	November 2007	\$ 2,593,429.73
September 2001	24,941,041.08	November 2004	11,931,792.53	December 2007	2,443,182.34
October 2001	24,862,429.91	December 2004	11,550,688.02	January 2008	2,297,839.27
November 2001	24,764,211.08	January 2005	11,177,641.70	February 2008	2,157,330.84
December 2001	24,646,460.33	February 2005	10,812,546.54	March 2008	2,021,588.25
January 2002	24,509,284.60	March 2005	10,455,296.76	April 2008	1,890,543.48
February 2002	24,352,822.01	April 2005	10,105,787.83	May 2008	1,764,129.37
March 2002	24,177,241.91	May 2005	9,763,916.45	June 2008	1,643,595.77
April 2002	23,982,744.64	June 2005	9,429,580.51	July 2008	1,531,744.93
May 2002	23,769,561.46	July 2005	9,102,679.12	August 2008	1,428,394.93
June 2002	23,537,954.24	August 2005	8,783,112.59	September 2008	1,333,367.14
July 2002	23,288,215.19	September 2005	8,470,782.36	October 2008	1,246,486.06
August 2002	23,020,666.46	October 2005	8,165,591.07	November 2008	1,167,579.34
September 2002	22,735,659.75	November 2005	7,867,442.49	December 2008	1,096,477.69
October 2002	22,433,575.77	December 2005	7,576,241.53	January 2009	1,033,014.85
November 2002	22,114,823.72	January 2006	7,291,894.22	February 2009	977,027.53
December 2002	21,779,840.64	February 2006	7,014,307.70	March 2009	928,355.34
January 2003	21,429,090.73	March 2006	6,743,390.21	April 2009	882,345.92
February 2003	21,063,064.64	April 2006	6,479,051.06	May 2009	835,451.57
March 2003	20,682,278.66	May 2006	6,221,200.65	June 2009	787,721.60
April 2003	20,287,273.83	June 2006	5,969,750.43	July 2009	739,203.80
May 2003	19,878,615.09	July 2006	5,724,612.92	August 2009	689,944.52
June 2003	19,456,890.27	August 2006	5,485,701.63	September 2009	639,988.64
July 2003	19,022,709.09	September 2006	5,252,931.15	October 2009	589,379.67
August 2003	18,576,702.11	October 2006	5,026,217.06	November 2009	538,159.75
September 2003	18,119,519.61	November 2006	4,805,475.92	December 2009	486,369.67
October 2003	17,651,830.43	December 2006	4,590,625.32	January 2010	434,048.97
November 2003	17,174,320.78	January 2007	4,381,583.82	February 2010	381,235.90
December 2003	16,687,693.01	February 2007	4,178,270.92	March 2010	327,967.49
January 2004	16,210,510.98	March 2007	3,980,607.12	April 2010	274,279.58
February 2004	15,742,651.47	April 2007	3,788,513.85	May 2010	220,206.85
March 2004	15,283,992.67	May 2007	3,601,913.46	June 2010	165,782.84
April 2004	14,834,414.19	June 2007	3,420,729.25	July 2010	111,039.99
May 2004	14,393,797.05	July 2007	3,244,885.44	August 2010	56,009.67
June 2004	13,962,023.67	August 2007	3,074,307.12	September 2010	722.20
July 2004	13,538,977.82	September 2007	2,908,920.33	October 2010 and thereafter	0.00
August 2004	13,124,544.64	October 2007	2,748,651.94		
September 2004	12,718,610.61				

Group 1 MBS First Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$130,000,000.00	March 2002	\$122,797,480.50	October 2002	\$112,563,178.00
September 2001	129,175,668.30	April 2002	121,507,849.80	November 2002	110,890,142.00
October 2001	128,281,264.90	May 2002	120,157,606.40	December 2002	109,170,946.70
November 2001	127,317,795.20	June 2002	118,748,538.60	January 2003	107,407,981.40
December 2001	126,286,383.50	July 2002	117,282,533.80	February 2003	105,603,700.90
January 2002	125,188,270.90	August 2002	115,761,575.10	March 2003	103,760,619.50
February 2002	124,024,813.70	September 2002	114,187,736.30	April 2003	101,881,305.20

Group 1 MBS First (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
May 2003	\$ 99,968,373.52	March 2008	\$ 32,868,878.67	January 2013	\$ 10,418,456.01
June 2003	98,090,729.78	April 2008	32,235,967.52	February 2013	10,209,419.65
July 2003	96,247,729.96	May 2008	31,614,906.33	March 2013	10,004,388.05
August 2003	94,438,741.77	June 2008	31,005,476.88	April 2013	9,803,286.45
September 2003	92,663,144.34	July 2008	30,407,464.92	May 2013	9,606,041.46
October 2003	90,920,328.09	August 2008	29,820,660.10	June 2013	9,412,581.05
November 2003	89,209,694.48	September 2008	29,244,855.93	July 2013	9,222,834.50
December 2003	87,530,655.83	October 2008	28,679,849.66	August 2013	9,036,732.41
January 2004	85,882,635.10	November 2008	28,125,442.27	September 2013	8,854,206.62
February 2004	84,265,065.74	December 2008	27,581,438.32	October 2013	8,675,190.28
March 2004	82,677,391.46	January 2009	27,047,645.99	November 2013	8,499,617.71
April 2004	81,119,066.07	February 2009	26,523,876.93	December 2013	8,327,424.49
May 2004	79,589,553.27	March 2009	26,009,946.23	January 2014	8,158,547.35
June 2004	78,088,326.50	April 2009	25,505,672.35	February 2014	7,992,924.21
July 2004	76,614,868.77	May 2009	25,010,877.08	March 2014	7,830,494.12
August 2004	75,168,672.44	June 2009	24,525,385.44	April 2014	7,671,197.24
September 2004	73,749,239.11	July 2009	24,049,025.68	May 2014	7,514,974.87
October 2004	72,356,079.41	August 2009	23,581,629.15	June 2014	7,361,769.35
November 2004	70,988,712.85	September 2009	23,123,030.29	July 2014	7,211,524.12
December 2004	69,646,667.67	October 2009	22,673,066.58	August 2014	7,064,183.62
January 2005	68,329,480.67	November 2009	22,231,578.44	September 2014	6,919,693.37
February 2005	67,036,697.05	December 2009	21,798,409.24	October 2014	6,777,999.83
March 2005	65,767,870.29	January 2010	21,373,405.18	November 2014	6,639,050.51
April 2005	64,522,561.96	February 2010	20,956,415.29	December 2014	6,502,793.84
May 2005	63,300,341.59	March 2010	20,547,291.35	January 2015	6,369,179.23
June 2005	62,100,786.54	April 2010	20,145,887.86	February 2015	6,238,157.01
July 2005	60,923,481.84	May 2010	19,752,061.96	March 2015	6,109,678.44
August 2005	59,768,020.05	June 2010	19,365,673.41	April 2015	5,983,695.66
September 2005	58,634,001.14	July 2010	18,986,584.56	May 2015	5,860,161.71
October 2005	57,521,032.35	August 2010	18,614,660.23	June 2015	5,739,030.50
November 2005	56,428,728.05	September 2010	18,249,767.76	July 2015	5,620,256.77
December 2005	55,356,709.62	October 2010	17,891,776.88	August 2015	5,503,796.13
January 2006	54,304,605.32	November 2010	17,540,559.73	September 2015	5,389,604.97
February 2006	53,272,050.16	December 2010	17,195,990.77	October 2015	5,277,640.52
March 2006	52,258,685.81	January 2011	16,857,946.76	November 2015	5,167,860.78
April 2006	51,264,160.41	February 2011	16,526,306.74	December 2015	5,060,224.55
May 2006	50,288,128.53	March 2011	16,200,951.93	January 2016	4,954,691.36
June 2006	49,330,251.02	April 2011	15,881,765.74	February 2016	4,851,221.51
July 2006	48,390,194.88	May 2011	15,568,633.73	March 2016	4,749,776.04
August 2006	47,467,633.17	June 2011	15,261,443.52	April 2016	4,650,316.70
September 2006	46,562,244.90	July 2011	14,960,084.83	May 2016	4,552,805.94
October 2006	45,673,714.92	August 2011	14,664,449.38	June 2016	4,457,206.93
November 2006	44,801,733.82	September 2011	14,374,430.85	July 2016	4,363,483.49
December 2006	43,945,997.80	October 2011	14,089,924.92	August 2016	4,271,600.14
January 2007	43,106,208.59	November 2011	13,810,829.14	September 2016	4,181,522.05
February 2007	42,282,073.37	December 2011	13,537,042.96	October 2016	4,093,215.02
March 2007	41,473,304.62	January 2012	13,268,467.66	November 2016	4,006,645.51
April 2007	40,679,620.07	February 2012	13,005,006.34	December 2016	3,921,780.57
May 2007	39,900,742.59	March 2012	12,746,563.87	January 2017	3,838,587.89
June 2007	39,136,400.07	April 2012	12,493,046.87	February 2017	3,757,035.75
July 2007	38,386,325.40	May 2012	12,244,363.68	March 2017	3,677,093.01
August 2007	37,650,256.28	June 2012	12,000,424.30	April 2017	3,598,729.13
September 2007	36,927,935.23	July 2012	11,761,140.40	May 2017	3,521,914.10
October 2007	36,219,109.44	August 2012	11,526,425.28	June 2017	3,446,618.50
November 2007	35,523,530.69	September 2012	11,296,193.79	July 2017	3,372,813.45
December 2007	34,840,955.31	October 2012	11,070,362.40	August 2017	3,300,470.61
January 2008	34,171,144.06	November 2012	10,848,849.07	September 2017	3,229,562.14
February 2008	33,513,862.04	December 2012	10,631,573.28	October 2017	3,160,060.75

Group 1 MBS First (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
November 2017	\$ 3,091,939.64	April 2022	\$ 906,659.89	September 2026	\$ 197,308.00
December 2017	3,025,172.52	May 2022	884,291.05	October 2026	190,474.21
January 2018	2,959,733.58	June 2022	862,394.07	November 2026	183,801.14
February 2018	2,895,597.49	July 2022	840,959.67	December 2026	177,285.48
March 2018	2,832,739.40	August 2022	819,978.74	January 2027	170,923.97
April 2018	2,771,134.91	September 2022	799,442.36	February 2027	164,713.40
May 2018	2,710,760.08	October 2022	779,341.76	March 2027	158,650.66
June 2018	2,651,591.43	November 2022	759,668.35	April 2027	152,732.65
July 2018	2,593,605.91	December 2022	740,413.70	May 2027	146,956.38
August 2018	2,536,780.87	January 2023	721,569.53	June 2027	141,318.89
September 2018	2,481,094.13	February 2023	703,127.74	July 2027	135,817.27
October 2018	2,426,523.89	March 2023	685,080.35	August 2027	130,448.70
November 2018	2,373,048.77	April 2023	667,419.56	September 2027	125,210.39
December 2018	2,320,647.80	May 2023	650,137.72	October 2027	120,099.61
January 2019	2,269,300.37	June 2023	633,227.30	November 2027	115,113.68
February 2019	2,218,986.28	July 2023	616,680.94	December 2027	110,249.99
March 2019	2,169,685.70	August 2023	600,491.39	January 2028	105,505.95
April 2019	2,121,379.18	September 2023	584,651.58	February 2028	100,879.05
May 2019	2,074,047.62	October 2023	569,154.54	March 2028	96,366.81
June 2019	2,027,672.27	November 2023	553,993.44	April 2028	91,966.82
July 2019	1,982,234.76	December 2023	539,161.59	May 2028	87,676.69
August 2019	1,937,717.04	January 2024	524,652.43	June 2028	83,494.11
September 2019	1,894,101.41	February 2024	510,459.50	July 2028	79,416.78
October 2019	1,851,370.48	March 2024	496,576.50	August 2028	75,442.46
November 2019	1,809,507.22	April 2024	482,997.22	September 2028	71,568.97
December 2019	1,768,494.88	May 2024	469,715.58	October 2028	67,794.16
January 2020	1,728,317.06	June 2024	456,725.62	November 2028	64,115.91
February 2020	1,688,957.65	July 2024	444,021.49	December 2028	60,532.16
March 2020	1,650,400.83	August 2024	431,597.45	January 2029	57,040.89
April 2020	1,612,631.11	September 2024	419,447.88	February 2029	53,640.11
May 2020	1,575,633.26	October 2024	407,567.26	March 2029	50,327.87
June 2020	1,539,392.34	November 2024	395,950.16	April 2029	47,102.28
July 2020	1,503,893.71	December 2024	384,591.29	May 2029	43,961.45
August 2020	1,469,122.99	January 2025	373,485.44	June 2029	40,903.56
September 2020	1,435,066.06	February 2025	362,627.49	July 2029	37,926.80
October 2020	1,401,709.09	March 2025	352,012.44	August 2029	35,029.44
November 2020	1,369,038.50	April 2025	341,635.38	September 2029	32,209.73
December 2020	1,337,040.95	May 2025	331,491.48	October 2029	29,465.98
January 2021	1,305,703.37	June 2025	321,576.03	November 2029	26,796.55
February 2021	1,275,012.93	July 2025	311,884.38	December 2029	24,199.80
March 2021	1,244,957.05	August 2025	302,411.99	January 2030	21,674.16
April 2021	1,215,523.36	September 2025	293,154.40	February 2030	19,218.05
May 2021	1,186,699.76	October 2025	284,107.24	March 2030	16,829.94
June 2021	1,158,474.34	November 2025	275,266.23	April 2030	14,508.36
July 2021	1,130,835.46	December 2025	266,627.15	May 2030	12,251.81
August 2021	1,103,771.65	January 2026	258,185.89	June 2030	10,058.88
September 2021	1,077,271.69	February 2026	249,938.40	July 2030	7,928.14
October 2021	1,051,324.55	March 2026	241,880.72	August 2030	5,858.23
November 2021	1,025,919.44	April 2026	234,008.96	September 2030	3,847.77
December 2021	1,001,045.74	May 2026	226,319.30	October 2030	1,895.47
January 2022	976,693.05	June 2026	218,808.01	November 2030 and thereafter	0.00
February 2022	952,851.16	July 2026	211,471.41		
March 2022	929,510.05	August 2026	204,305.92		

Group 1 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$130,000,000.00	April 2006	\$ 75,450,378.11	December 2010	\$ 42,595,041.31
September 2001	128,765,630.50	May 2006	74,705,102.22	January 2011	42,147,686.16
October 2001	127,542,284.60	June 2006	73,966,545.34	February 2011	41,704,420.22
November 2001	126,329,865.40	July 2006	73,234,648.24	March 2011	41,265,207.29
December 2001	125,128,276.80	August 2006	72,509,352.23	April 2011	40,830,011.54
January 2002	123,937,423.60	September 2006	71,790,599.12	May 2011	40,398,797.42
February 2002	122,757,211.50	October 2006	71,078,331.24	June 2011	39,971,529.70
March 2002	121,587,546.70	November 2006	70,372,491.39	July 2011	39,548,173.47
April 2002	120,428,336.70	December 2006	69,673,022.93	August 2011	39,128,694.11
May 2002	119,279,489.40	January 2007	68,979,869.67	September 2011	38,713,057.31
June 2002	118,140,913.80	February 2007	68,292,975.93	October 2011	38,301,229.06
July 2002	117,012,519.40	March 2007	67,612,286.50	November 2011	37,893,175.65
August 2002	115,894,216.70	April 2007	66,937,746.70	December 2011	37,488,863.68
September 2002	114,785,917.10	May 2007	66,269,302.27	January 2012	37,088,260.01
October 2002	113,687,532.40	June 2007	65,606,899.46	February 2012	36,691,331.81
November 2002	112,598,975.50	July 2007	64,950,484.99	March 2012	36,298,046.56
December 2002	111,520,159.90	August 2007	64,300,006.04	April 2012	35,908,371.97
January 2003	110,451,000.00	September 2007	63,655,410.26	May 2012	35,522,276.09
February 2003	109,391,410.80	October 2007	63,016,645.73	June 2012	35,139,727.22
March 2003	108,341,308.10	November 2007	62,383,661.04	July 2012	34,760,693.94
April 2003	107,300,608.40	December 2007	61,756,405.17	August 2012	34,385,145.11
May 2003	106,269,229.00	January 2008	61,134,827.59	September 2012	34,013,049.87
June 2003	105,247,087.90	February 2008	60,518,878.19	October 2012	33,644,377.61
July 2003	104,234,103.90	March 2008	59,908,507.31	November 2012	33,279,098.02
August 2003	103,230,196.20	April 2008	59,303,665.73	December 2012	32,917,181.03
September 2003	102,235,285.20	May 2008	58,704,304.65	January 2013	32,558,596.83
October 2003	101,249,291.60	June 2008	58,110,375.70	February 2013	32,203,315.90
November 2003	100,272,136.80	July 2008	57,521,830.93	March 2013	31,851,308.96
December 2003	99,303,743.24	August 2008	56,938,622.83	April 2013	31,502,546.98
January 2004	98,344,033.69	September 2008	56,360,704.27	May 2013	31,157,001.20
February 2004	97,392,931.73	October 2008	55,788,028.58	June 2013	30,814,643.11
March 2004	96,450,361.59	November 2008	55,220,549.46	July 2013	30,475,444.45
April 2004	95,516,248.19	December 2008	54,658,221.03	August 2013	30,139,377.19
May 2004	94,590,517.07	January 2009	54,100,997.82	September 2013	29,806,413.57
June 2004	93,673,094.45	February 2009	53,548,834.74	October 2013	29,476,526.06
July 2004	92,763,907.19	March 2009	53,001,687.11	November 2013	29,149,687.39
August 2004	91,862,882.77	April 2009	52,459,510.65	December 2013	28,825,870.49
September 2004	90,969,949.33	May 2009	51,922,261.44	January 2014	28,505,048.58
October 2004	90,085,035.63	June 2009	51,389,895.96	February 2014	28,187,195.07
November 2004	89,208,071.06	July 2009	50,862,371.09	March 2014	27,872,283.62
December 2004	88,338,985.62	August 2009	50,339,644.05	April 2014	27,560,288.13
January 2005	87,477,709.92	September 2009	49,821,672.47	May 2014	27,251,182.72
February 2005	86,624,175.20	October 2009	49,308,414.33	June 2014	26,944,941.74
March 2005	85,778,313.27	November 2009	48,799,827.98	July 2014	26,641,539.77
April 2005	84,940,056.56	December 2009	48,295,872.15	August 2014	26,340,951.59
May 2005	84,109,338.08	January 2010	47,796,505.92	September 2014	26,043,152.22
June 2005	83,286,091.45	February 2010	47,301,688.73	October 2014	25,748,116.91
July 2005	82,470,250.83	March 2010	46,811,380.38	November 2014	25,455,821.11
August 2005	81,661,751.00	April 2010	46,325,541.01	December 2014	25,166,240.49
September 2005	80,860,527.29	May 2010	45,844,131.13	January 2015	24,879,350.94
October 2005	80,066,515.59	June 2010	45,367,111.57	February 2015	24,595,128.54
November 2005	79,279,652.36	July 2010	44,894,443.53	March 2015	24,313,549.60
December 2005	78,499,874.62	August 2010	44,426,088.53	April 2015	24,034,590.65
January 2006	77,727,119.94	September 2010	43,962,008.45	May 2015	23,758,228.39
February 2006	76,961,326.44	October 2010	43,502,165.47	June 2015	23,484,439.75
March 2006	76,202,432.76	November 2010	43,046,522.14	July 2015	23,213,201.86

Group 1 MBS Second (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
August 2015	\$ 22,944,492.05	June 2020	\$ 11,003,330.02	April 2025	\$ 4,186,936.42
September 2015	22,678,287.84	July 2020	10,849,986.04	May 2025	4,100,559.51
October 2015	22,414,566.96	August 2020	10,698,118.62	June 2025	4,015,056.19
November 2015	22,153,307.32	September 2020	10,547,714.54	July 2025	3,930,418.55
December 2015	21,894,487.05	October 2020	10,398,760.68	August 2025	3,846,638.74
January 2016	21,638,084.44	November 2020	10,251,244.05	September 2025	3,763,708.97
February 2016	21,384,077.99	December 2020	10,105,151.74	October 2025	3,681,621.53
March 2016	21,132,446.38	January 2021	9,960,471.00	November 2025	3,600,368.79
April 2016	20,883,168.50	February 2021	9,817,189.16	December 2025	3,519,943.16
May 2016	20,636,223.40	March 2021	9,675,293.68	January 2026	3,440,337.14
June 2016	20,391,590.31	April 2021	9,534,772.12	February 2026	3,361,543.28
July 2016	20,149,248.67	May 2021	9,395,612.14	March 2026	3,283,554.22
August 2016	19,909,178.07	June 2021	9,257,801.53	April 2026	3,206,362.63
September 2016	19,671,358.31	July 2021	9,121,328.18	May 2026	3,129,961.27
October 2016	19,435,769.34	August 2021	8,986,180.09	June 2026	3,054,342.96
November 2016	19,202,391.30	September 2021	8,852,345.34	July 2026	2,979,500.57
December 2016	18,971,204.51	October 2021	8,719,812.16	August 2026	2,905,427.06
January 2017	18,742,189.44	November 2021	8,588,568.84	September 2026	2,832,115.43
February 2017	18,515,326.76	December 2021	8,458,603.80	October 2026	2,759,558.74
March 2017	18,290,597.30	January 2022	8,329,905.55	November 2026	2,687,750.13
April 2017	18,067,982.04	February 2022	8,202,462.70	December 2026	2,616,682.78
May 2017	17,847,462.14	March 2022	8,076,263.98	January 2027	2,546,349.95
June 2017	17,629,018.95	April 2022	7,951,298.20	February 2027	2,476,744.94
July 2017	17,412,633.94	May 2022	7,827,554.27	March 2027	2,407,861.12
August 2017	17,198,288.78	June 2022	7,705,021.19	April 2027	2,339,691.92
September 2017	16,985,965.27	July 2022	7,583,688.09	May 2027	2,272,230.82
October 2017	16,775,645.39	August 2022	7,463,544.16	June 2027	2,205,471.38
November 2017	16,567,311.28	September 2022	7,344,578.70	July 2027	2,139,407.18
December 2017	16,360,945.23	October 2022	7,226,781.10	August 2027	2,074,031.88
January 2018	16,156,529.68	November 2022	7,110,140.86	September 2027	2,009,339.20
February 2018	15,954,047.24	December 2022	6,994,647.54	October 2027	1,945,322.91
March 2018	15,753,480.65	January 2023	6,880,290.83	November 2027	1,881,976.82
April 2018	15,554,812.82	February 2023	6,767,060.47	December 2027	1,819,294.82
May 2018	15,358,026.81	March 2023	6,654,946.33	January 2028	1,757,270.83
June 2018	15,163,105.83	April 2023	6,543,938.35	February 2028	1,695,898.86
July 2018	14,970,033.22	May 2023	6,434,026.55	March 2028	1,635,172.92
August 2018	14,778,792.48	June 2023	6,325,201.06	April 2028	1,575,087.12
September 2018	14,589,367.25	July 2023	6,217,452.07	May 2028	1,515,635.59
October 2018	14,401,741.33	August 2023	6,110,769.89	June 2028	1,456,812.55
November 2018	14,215,898.64	September 2023	6,005,144.88	July 2028	1,398,612.22
December 2018	14,031,823.26	October 2023	5,900,567.51	August 2028	1,341,028.91
January 2019	13,849,499.39	November 2023	5,797,028.33	September 2028	1,284,056.97
February 2019	13,668,911.38	December 2023	5,694,517.97	October 2028	1,227,690.80
March 2019	13,490,043.73	January 2024	5,593,027.13	November 2028	1,171,924.84
April 2019	13,312,881.05	February 2024	5,492,546.61	December 2028	1,116,753.59
May 2019	13,137,408.11	March 2024	5,393,067.28	January 2029	1,062,171.60
June 2019	12,963,609.79	April 2024	5,294,580.11	February 2029	1,008,173.47
July 2019	12,791,471.13	May 2024	5,197,076.12	March 2029	954,753.82
August 2019	12,620,977.28	June 2024	5,100,546.44	April 2029	901,907.36
September 2019	12,452,113.53	July 2024	5,004,982.25	May 2029	849,628.82
October 2019	12,284,865.30	August 2024	4,910,374.82	June 2029	797,912.99
November 2019	12,119,218.13	September 2024	4,816,715.50	July 2029	746,754.68
December 2019	11,955,157.70	October 2024	4,723,995.72	August 2029	696,148.79
January 2020	11,792,669.80	November 2024	4,632,206.97	September 2029	646,090.22
February 2020	11,631,740.37	December 2024	4,541,340.82	October 2029	596,573.95
March 2020	11,472,355.44	January 2025	4,451,388.94	November 2029	547,594.98
April 2020	11,314,501.19	February 2025	4,362,343.03	December 2029	499,148.37
May 2020	11,158,163.91	March 2025	4,274,194.90	January 2030	451,229.22

Group 1 MBS Second (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
February 2030	\$ 403,832.66	June 2030	\$ 219,376.76	October 2030	\$ 42,904.81
March 2030	356,953.89	July 2030	174,521.82	November 2030 and	
April 2030	310,588.13	August 2030	130,161.22	thereafter	0.00
May 2030	264,730.65	September 2030	86,290.39		

Group 2 MBS First Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$123,200,000.00	September 2005	\$ 92,266,853.15	October 2009	\$ 62,175,039.72
September 2001	123,026,532.90	October 2005	91,546,356.74	November 2009	61,660,145.08
October 2001	122,825,800.40	November 2005	90,830,774.50	December 2009	61,148,776.42
November 2001	122,597,861.30	December 2005	90,120,073.24	January 2010	60,640,909.92
December 2001	122,342,792.60	January 2006	89,414,220.01	February 2010	60,136,521.93
January 2002	122,060,689.40	February 2006	88,713,182.09	March 2010	59,635,588.97
February 2002	121,751,664.90	March 2006	88,016,926.97	April 2010	59,138,087.70
March 2002	121,415,850.50	April 2006	87,325,422.36	May 2010	58,643,994.94
April 2002	121,053,395.80	May 2006	86,638,636.18	June 2010	58,153,287.68
May 2002	120,664,468.10	June 2006	85,956,536.59	July 2010	57,665,943.05
June 2002	120,249,252.80	July 2006	85,279,091.94	August 2010	57,181,938.35
July 2002	119,807,952.80	August 2006	84,606,270.80	September 2010	56,701,251.01
August 2002	119,340,788.90	September 2006	83,938,041.98	October 2010	56,223,858.64
September 2002	118,847,999.20	October 2006	83,274,374.45	November 2010	55,749,738.98
October 2002	118,329,839.00	November 2006	82,615,237.42	December 2010	55,278,869.92
November 2002	117,786,580.60	December 2006	81,960,600.31	January 2011	54,811,229.52
December 2002	117,218,513.40	January 2007	81,310,432.74	February 2011	54,346,795.97
January 2003	116,625,943.20	February 2007	80,664,704.53	March 2011	53,885,547.61
February 2003	116,009,192.00	March 2007	80,023,385.71	April 2011	53,427,462.92
March 2003	115,368,598.20	April 2007	79,386,446.51	May 2011	52,972,520.55
April 2003	114,704,515.60	May 2007	78,753,857.36	June 2011	52,520,699.26
May 2003	114,017,313.60	June 2007	78,125,588.89	July 2011	52,071,977.99
June 2003	113,307,376.60	July 2007	77,501,611.93	August 2011	51,626,335.78
July 2003	112,575,104.00	August 2007	76,881,897.50	September 2011	51,183,751.84
August 2003	111,820,909.20	September 2007	76,266,416.82	October 2011	50,744,205.52
September 2003	111,045,219.80	October 2007	75,655,141.32	November 2011	50,307,676.30
October 2003	110,248,477.10	November 2007	75,048,042.59	December 2011	49,874,143.81
November 2003	109,431,135.20	December 2007	74,445,092.44	January 2012	49,443,587.79
December 2003	108,593,661.40	January 2008	73,846,262.85	February 2012	49,015,988.15
January 2004	107,761,891.40	February 2008	73,251,526.01	March 2012	48,591,324.92
February 2004	106,935,786.70	March 2008	72,660,854.28	April 2012	48,169,578.25
March 2004	106,115,309.00	April 2008	72,074,220.20	May 2012	47,750,728.46
April 2004	105,300,420.50	May 2008	71,491,596.53	June 2012	47,334,755.98
May 2004	104,491,083.30	June 2008	70,912,956.18	July 2012	46,921,641.36
June 2004	103,687,259.90	July 2008	70,338,272.25	August 2012	46,511,365.31
July 2004	102,888,913.20	August 2008	69,767,518.03	September 2012	46,103,908.65
August 2004	102,096,006.30	September 2008	69,200,666.98	October 2012	45,699,252.34
September 2004	101,308,502.30	October 2008	68,637,692.76	November 2012	45,297,377.45
October 2004	100,526,364.70	November 2008	68,078,569.18	December 2012	44,898,265.21
November 2004	99,749,557.50	December 2008	67,523,270.23	January 2013	44,501,896.94
December 2004	98,978,044.56	January 2009	66,971,770.11	February 2013	44,108,254.11
January 2005	98,211,790.17	February 2009	66,424,043.14	March 2013	43,717,318.32
February 2005	97,450,758.84	March 2009	65,880,063.87	April 2013	43,329,071.27
March 2005	96,694,915.30	April 2009	65,339,806.97	May 2013	42,943,494.80
April 2005	95,944,224.54	May 2009	64,803,247.31	June 2013	42,560,570.87
May 2005	95,198,651.78	June 2009	64,270,359.93	July 2013	42,180,281.56
June 2005	94,458,162.46	July 2009	63,741,120.03	August 2013	41,802,609.07
July 2005	93,722,722.27	August 2009	63,215,502.98	September 2013	41,427,535.72
August 2005	92,992,297.11	September 2009	62,693,484.30	October 2013	41,055,043.96

Group 2 MBS First (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
November 2013	\$ 40,685,116.34	September 2018	\$ 23,076,696.85	July 2023	\$ 11,324,585.21
December 2013	40,317,735.54	October 2018	22,831,033.52	August 2023	11,161,046.66
January 2014	39,952,884.35	November 2018	22,587,077.21	September 2023	10,998,659.64
February 2014	39,590,545.69	December 2018	22,344,816.39	October 2023	10,837,416.35
March 2014	39,230,702.57	January 2019	22,104,239.59	November 2023	10,677,309.06
April 2014	38,873,338.14	February 2019	21,865,335.43	December 2023	10,518,330.08
May 2014	38,518,435.66	March 2019	21,628,092.59	January 2024	10,360,471.77
June 2014	38,165,978.48	April 2019	21,392,499.84	February 2024	10,203,726.54
July 2014	37,815,950.09	May 2019	21,158,546.04	March 2024	10,048,086.86
August 2014	37,468,334.07	June 2019	20,926,220.08	April 2024	9,893,545.24
September 2014	37,123,114.13	July 2019	20,695,510.98	May 2024	9,740,094.26
October 2014	36,780,274.08	August 2019	20,466,407.79	June 2024	9,587,726.53
November 2014	36,439,797.84	September 2019	20,238,899.65	July 2024	9,436,434.72
December 2014	36,101,669.43	October 2019	20,012,975.79	August 2024	9,286,211.54
January 2015	35,765,872.99	November 2019	19,788,625.48	September 2024	9,137,049.76
February 2015	35,432,392.77	December 2019	19,565,838.08	October 2024	8,988,942.20
March 2015	35,101,213.11	January 2020	19,344,603.04	November 2024	8,841,881.71
April 2015	34,772,318.47	February 2020	19,124,909.84	December 2024	8,695,861.21
May 2015	34,445,693.41	March 2020	18,906,748.06	January 2025	8,550,873.66
June 2015	34,121,322.59	April 2020	18,690,107.35	February 2025	8,406,912.06
July 2015	33,799,190.78	May 2020	18,474,977.42	March 2025	8,263,969.46
August 2015	33,479,282.85	June 2020	18,261,348.05	April 2025	8,122,038.97
September 2015	33,161,583.78	July 2020	18,049,209.09	May 2025	7,981,113.74
October 2015	32,846,078.62	August 2020	17,838,550.47	June 2025	7,841,186.95
November 2015	32,532,752.57	September 2020	17,629,362.17	July 2025	7,702,251.85
December 2015	32,221,590.90	October 2020	17,421,634.24	August 2025	7,564,301.72
January 2016	31,912,578.97	November 2020	17,215,356.81	September 2025	7,427,329.89
February 2016	31,605,702.26	December 2020	17,010,520.08	October 2025	7,291,329.74
March 2016	31,300,946.34	January 2021	16,807,114.29	November 2025	7,156,294.68
April 2016	30,998,296.88	February 2021	16,605,129.76	December 2025	7,022,218.19
May 2016	30,697,739.64	March 2021	16,404,556.89	January 2026	6,889,093.76
June 2016	30,399,260.48	April 2021	16,205,386.12	February 2026	6,756,914.95
July 2016	30,102,845.36	May 2021	16,007,607.96	March 2026	6,625,675.36
August 2016	29,808,480.33	June 2021	15,811,213.01	April 2026	6,495,368.62
September 2016	29,516,151.54	July 2021	15,616,191.91	May 2026	6,365,988.42
October 2016	29,225,845.21	August 2021	15,422,535.35	June 2026	6,237,528.48
November 2016	28,937,547.69	September 2021	15,230,234.11	July 2026	6,109,982.56
December 2016	28,651,245.39	October 2021	15,039,279.02	August 2026	5,983,344.48
January 2017	28,366,924.83	November 2021	14,849,660.97	September 2026	5,857,608.09
February 2017	28,084,572.62	December 2021	14,661,370.92	October 2026	5,732,767.27
March 2017	27,804,175.45	January 2022	14,474,399.89	November 2026	5,608,815.97
April 2017	27,525,720.10	February 2022	14,288,738.94	December 2026	5,485,748.15
May 2017	27,249,193.46	March 2022	14,104,379.22	January 2027	5,363,557.84
June 2017	26,974,582.48	April 2022	13,921,311.93	February 2027	5,242,239.08
July 2017	26,701,874.22	May 2022	13,739,528.31	March 2027	5,121,785.96
August 2017	26,431,055.82	June 2022	13,559,019.69	April 2027	5,002,192.64
September 2017	26,162,114.49	July 2022	13,379,777.44	May 2027	4,883,453.27
October 2017	25,895,037.56	August 2022	13,201,792.98	June 2027	4,765,562.08
November 2017	25,629,812.41	September 2022	13,025,057.82	July 2027	4,648,513.32
December 2017	25,366,426.54	October 2022	12,849,563.48	August 2027	4,532,301.28
January 2018	25,104,867.51	November 2022	12,675,301.59	September 2027	4,416,920.28
February 2018	24,845,122.97	December 2022	12,502,263.80	October 2027	4,302,364.71
March 2018	24,587,180.64	January 2023	12,330,441.82	November 2027	4,188,628.95
April 2018	24,331,028.36	February 2023	12,159,827.43	December 2027	4,075,707.47
May 2018	24,076,654.02	March 2023	11,990,412.45	January 2028	3,963,594.74
June 2018	23,824,045.59	April 2023	11,822,188.78	February 2028	3,852,285.28
July 2018	23,573,191.15	May 2023	11,655,148.34	March 2028	3,741,773.64
August 2018	23,324,078.83	June 2023	11,489,283.14	April 2028	3,632,054.42

Group 2 MBS First (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
May 2028	\$ 3,523,122.25	June 2029	\$ 2,176,246.57	July 2030	\$ 950,377.31
June 2028	3,414,971.79	July 2029	2,077,788.99	August 2030	860,792.07
July 2028	3,307,597.75	August 2029	1,980,042.11	September 2030	771,857.35
August 2028	3,200,994.86	September 2029	1,883,001.11	October 2030	683,568.75
September 2028	3,095,157.89	October 2029	1,786,661.21	November 2030	595,921.87
October 2028	2,990,081.66	November 2029	1,691,017.64	December 2030	508,912.36
November 2028	2,885,761.00	December 2029	1,596,065.70	January 2031	422,535.90
December 2028	2,782,190.80	January 2030	1,501,800.68	February 2031	336,788.20
January 2029	2,679,365.96	February 2030	1,408,217.93	March 2031	251,664.98
February 2029	2,577,281.43	March 2030	1,315,312.81	April 2031	167,162.01
March 2029	2,475,932.19	April 2030	1,223,080.75	May 2031	83,275.07
April 2029	2,375,313.27	May 2030	1,131,517.16	June 2031 and thereafter	0.00
May 2029	2,275,419.70	June 2030	1,040,617.51		

Group 2 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$123,200,000.00	December 2004	\$ 95,255,209.27	April 2008	\$ 65,527,923.26
September 2001	123,010,402.10	January 2005	94,383,463.01	May 2008	64,905,853.08
October 2001	122,788,164.40	February 2005	93,519,014.28	June 2008	64,289,029.78
November 2001	122,533,358.20	March 2005	92,661,803.19	July 2008	63,677,410.23
December 2001	122,246,080.50	April 2005	91,811,770.34	August 2008	63,070,951.64
January 2002	121,926,454.40	May 2005	90,968,856.83	September 2008	62,469,611.58
February 2002	121,574,629.30	June 2005	90,133,004.20	October 2008	61,873,347.96
March 2002	121,190,780.30	July 2005	89,304,154.51	November 2008	61,282,119.03
April 2002	120,775,108.50	August 2005	88,482,250.28	December 2008	60,695,883.40
May 2002	120,327,840.90	September 2005	87,667,234.48	January 2009	60,114,599.99
June 2002	119,849,229.80	October 2005	86,859,050.57	February 2009	59,538,228.09
July 2002	119,339,553.20	November 2005	86,057,642.47	March 2009	58,966,727.29
August 2002	118,799,114.10	December 2005	85,262,954.54	April 2009	58,400,057.53
September 2002	118,228,240.40	January 2006	84,474,931.61	May 2009	57,838,179.07
October 2002	117,627,284.80	February 2006	83,693,518.97	June 2009	57,281,052.49
November 2002	116,996,624.10	March 2006	82,918,662.32	July 2009	56,728,638.72
December 2002	116,336,659.10	April 2006	82,150,307.84	August 2009	56,180,898.96
January 2003	115,647,814.00	May 2006	81,388,402.14	September 2009	55,637,794.78
February 2003	114,930,536.20	June 2006	80,632,892.26	October 2009	55,099,288.03
March 2003	114,185,295.70	July 2006	79,883,725.68	November 2009	54,565,340.87
April 2003	113,412,584.50	August 2006	79,140,850.29	December 2009	54,035,915.80
May 2003	112,612,916.40	September 2006	78,404,214.44	January 2010	53,510,975.59
June 2003	111,786,826.10	October 2006	77,673,766.88	February 2010	52,990,483.34
July 2003	110,934,868.70	November 2006	76,949,456.77	March 2010	52,474,402.44
August 2003	110,057,619.20	December 2006	76,231,233.70	April 2010	51,962,696.59
September 2003	109,155,671.80	January 2007	75,519,047.67	May 2010	51,455,329.77
October 2003	108,229,639.20	February 2007	74,812,849.09	June 2010	50,952,266.26
November 2003	107,280,152.00	March 2007	74,112,588.77	July 2010	50,453,470.65
December 2003	106,307,857.70	April 2007	73,418,217.93	August 2010	49,958,907.79
January 2004	105,343,686.00	May 2007	72,729,688.17	September 2010	49,468,542.83
February 2004	104,387,570.10	June 2007	72,046,951.51	October 2010	48,982,341.22
March 2004	103,439,444.00	July 2007	71,369,960.35	November 2010	48,500,268.68
April 2004	102,499,242.10	August 2007	70,698,667.47	December 2010	48,022,291.20
May 2004	101,566,899.50	September 2007	70,033,026.05	January 2011	47,548,375.05
June 2004	100,642,351.60	October 2007	69,372,989.65	February 2011	47,078,486.81
July 2004	99,725,534.52	November 2007	68,718,512.20	March 2011	46,612,593.28
August 2004	98,816,384.83	December 2007	68,069,548.02	April 2011	46,150,661.57
September 2004	97,914,839.60	January 2008	67,426,051.80	May 2011	45,692,659.04
October 2004	97,020,836.44	February 2008	66,787,978.59	June 2011	45,238,553.34
November 2004	96,134,313.46	March 2008	66,155,283.81	July 2011	44,788,312.35

Group 2 MBS Second (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
August 2011	\$ 44,341,904.24	June 2016	\$ 24,042,858.83	April 2021	\$ 11,802,187.79
September 2011	43,899,297.43	July 2016	23,774,590.76	May 2021	11,641,581.74
October 2011	43,460,460.59	August 2016	23,508,653.39	June 2021	11,482,412.81
November 2011	43,025,362.67	September 2016	23,245,027.43	July 2021	11,324,669.04
December 2011	42,593,972.86	October 2016	22,983,693.75	August 2021	11,168,338.55
January 2012	42,166,260.58	November 2016	22,724,633.36	September 2021	11,013,409.56
February 2012	41,742,195.54	December 2016	22,467,827.45	October 2021	10,859,870.39
March 2012	41,321,747.68	January 2017	22,213,257.35	November 2021	10,707,709.45
April 2012	40,904,887.17	February 2017	21,960,904.54	December 2021	10,556,915.27
May 2012	40,491,584.45	March 2017	21,710,750.67	January 2022	10,407,476.43
June 2012	40,081,810.19	April 2017	21,462,777.51	February 2022	10,259,381.64
July 2012	39,675,535.30	May 2017	21,216,967.01	March 2022	10,112,619.69
August 2012	39,272,730.92	June 2017	20,973,301.25	April 2022	9,967,179.46
September 2012	38,873,368.44	July 2017	20,731,762.45	May 2022	9,823,049.92
October 2012	38,477,419.47	August 2017	20,492,333.00	June 2022	9,680,220.14
November 2012	38,084,855.88	September 2017	20,254,995.42	July 2022	9,538,679.28
December 2012	37,695,649.73	October 2017	20,019,732.37	August 2022	9,398,416.56
January 2013	37,309,773.34	November 2017	19,786,526.65	September 2022	9,259,421.33
February 2013	36,927,199.24	December 2017	19,555,361.21	October 2022	9,121,683.00
March 2013	36,547,900.19	January 2018	19,326,219.14	November 2022	8,985,191.08
April 2013	36,171,849.18	February 2018	19,099,083.67	December 2022	8,849,935.16
May 2013	35,799,019.40	March 2018	18,873,938.14	January 2023	8,715,904.91
June 2013	35,429,384.28	April 2018	18,650,766.07	February 2023	8,583,090.09
July 2013	35,062,917.46	May 2018	18,429,551.09	March 2023	8,451,480.56
August 2013	34,699,592.79	June 2018	18,210,276.95	April 2023	8,321,066.24
September 2013	34,339,384.35	July 2018	17,992,927.57	May 2023	8,191,837.13
October 2013	33,982,266.42	August 2018	17,777,486.98	June 2023	8,063,783.34
November 2013	33,628,213.48	September 2018	17,563,939.33	July 2023	7,936,895.04
December 2013	33,277,200.24	October 2018	17,352,268.92	August 2023	7,811,162.47
January 2014	32,929,201.60	November 2018	17,142,460.17	September 2023	7,686,575.99
February 2014	32,584,192.69	December 2018	16,934,497.63	October 2023	7,563,125.99
March 2014	32,242,148.80	January 2019	16,728,365.97	November 2023	7,440,802.98
April 2014	31,903,045.47	February 2019	16,524,050.00	December 2023	7,319,597.53
May 2014	31,566,858.42	March 2019	16,321,534.65	January 2024	7,199,500.27
June 2014	31,233,563.54	April 2019	16,120,804.95	February 2024	7,080,501.94
July 2014	30,903,136.97	May 2019	15,921,846.08	March 2024	6,962,593.35
August 2014	30,575,555.02	June 2019	15,724,643.34	April 2024	6,845,765.35
September 2014	30,250,794.17	July 2019	15,529,182.13	May 2024	6,730,008.91
October 2014	29,928,831.14	August 2019	15,335,447.99	June 2024	6,615,315.06
November 2014	29,609,642.80	September 2019	15,143,426.57	July 2024	6,501,674.88
December 2014	29,293,206.24	October 2019	14,953,103.65	August 2024	6,389,079.56
January 2015	28,979,498.71	November 2019	14,764,465.09	September 2024	6,277,520.34
February 2015	28,668,497.66	December 2019	14,577,496.92	October 2024	6,166,988.53
March 2015	28,360,180.73	January 2020	14,392,185.23	November 2024	6,057,475.52
April 2015	28,054,525.73	February 2020	14,208,516.26	December 2024	5,948,972.78
May 2015	27,751,510.66	March 2020	14,026,476.36	January 2025	5,841,471.82
June 2015	27,451,113.70	April 2020	13,846,051.97	February 2025	5,734,964.26
July 2015	27,153,313.21	May 2020	13,667,229.67	March 2025	5,629,441.75
August 2015	26,858,087.71	June 2020	13,489,996.12	April 2025	5,524,896.03
September 2015	26,565,415.92	July 2020	13,314,338.12	May 2025	5,421,318.91
October 2015	26,275,276.73	August 2020	13,140,242.55	June 2025	5,318,702.25
November 2015	25,987,649.18	September 2020	12,967,696.41	July 2025	5,217,038.00
December 2015	25,702,512.50	October 2020	12,796,686.82	August 2025	5,116,318.15
January 2016	25,419,846.10	November 2020	12,627,200.97	September 2025	5,016,534.78
February 2016	25,139,629.54	December 2020	12,459,226.20	October 2025	4,917,680.03
March 2016	24,861,842.55	January 2021	12,292,749.92	November 2025	4,819,746.08
April 2016	24,586,465.03	February 2021	12,127,759.66	December 2025	4,722,725.21
May 2016	24,313,477.05	March 2021	11,964,243.04	January 2026	4,626,609.74

Group 2 MBS Second (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
February 2026	\$ 4,531,392.06	December 2027	\$ 2,649,105.87	October 2029	\$ 1,125,515.91
March 2026	4,437,064.63	January 2028	2,572,574.54	November 2029	1,063,751.01
April 2026	4,343,619.95	February 2028	2,496,775.99	December 2029	1,002,593.82
May 2026	4,251,050.61	March 2028	2,421,704.03	January 2030	942,039.19
June 2026	4,159,349.24	April 2028	2,347,352.52	February 2030	882,082.00
July 2026	4,068,508.53	May 2028	2,273,715.36	March 2030	822,717.16
August 2026	3,978,521.25	June 2028	2,200,786.53	April 2030	763,939.65
September 2026	3,889,380.22	July 2028	2,128,560.02	May 2030	705,744.46
October 2026	3,801,078.30	August 2028	2,057,029.90	June 2030	648,126.65
November 2026	3,713,608.44	September 2028	1,986,190.27	July 2030	591,081.30
December 2026	3,626,963.62	October 2028	1,916,035.30	August 2030	534,603.54
January 2027	3,541,136.90	November 2028	1,846,559.18	September 2030	478,688.55
February 2027	3,456,121.38	December 2028	1,777,756.17	October 2030	423,331.52
March 2027	3,371,910.22	January 2029	1,709,620.57	November 2030	368,527.71
April 2027	3,288,496.66	February 2029	1,642,146.73	December 2030	314,272.40
May 2027	3,205,873.96	March 2029	1,575,329.03	January 2031	260,560.91
June 2027	3,124,035.45	April 2029	1,509,161.92	February 2031	207,388.62
July 2027	3,042,974.52	May 2029	1,443,639.88	March 2031	154,750.93
August 2027	2,962,684.61	June 2029	1,378,757.45	April 2031	102,643.27
September 2027	2,883,159.22	July 2029	1,314,509.19	May 2031	51,061.12
October 2027	2,804,391.89	August 2029	1,250,889.73	June 2031 and thereafter	0.00
November 2027	2,726,376.22	September 2029	1,187,893.74		

Group 2 MBS Third Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$123,200,000.00	March 2004	\$ 90,202,090.21	October 2006	\$ 53,283,594.35
September 2001	122,926,895.30	April 2004	88,693,016.15	November 2006	52,379,705.24
October 2001	122,593,250.80	May 2004	87,208,599.22	December 2006	51,490,698.83
November 2001	122,199,199.00	June 2004	85,748,441.93	January 2007	50,616,334.13
December 2001	121,744,961.50	July 2004	84,312,153.14	February 2007	49,756,374.03
January 2002	121,230,849.80	August 2004	82,899,347.97	March 2007	48,910,585.19
February 2002	120,657,264.80	September 2004	81,509,647.71	April 2007	48,078,738.06
March 2002	120,024,697.30	October 2004	80,142,679.69	May 2007	47,260,606.72
April 2002	119,333,727.20	November 2004	78,798,077.20	June 2007	46,455,968.92
May 2002	118,585,023.10	December 2004	77,475,479.43	July 2007	45,664,605.95
June 2002	117,779,342.00	January 2005	76,174,531.30	August 2007	44,886,302.62
July 2002	116,917,527.60	February 2005	74,894,883.44	September 2007	44,120,847.17
August 2002	116,000,509.40	March 2005	73,636,192.06	October 2007	43,368,031.28
September 2002	115,029,301.40	April 2005	72,398,118.88	November 2007	42,627,649.93
October 2002	114,005,000.50	May 2005	71,180,331.03	December 2007	41,899,501.43
November 2002	112,928,784.10	June 2005	69,982,500.96	January 2008	41,183,387.29
December 2002	111,801,908.80	July 2005	68,804,306.39	February 2008	40,479,112.24
January 2003	110,625,707.30	August 2005	67,645,430.18	March 2008	39,786,484.12
February 2003	109,401,586.70	September 2005	66,505,560.26	April 2008	39,105,313.88
March 2003	108,131,025.20	October 2005	65,384,389.57	May 2008	38,435,415.47
April 2003	106,815,569.50	November 2005	64,281,615.98	June 2008	37,776,605.88
May 2003	105,456,831.70	December 2005	63,196,942.17	July 2008	37,128,704.98
June 2003	104,056,485.80	January 2006	62,130,075.61	August 2008	36,491,535.59
July 2003	102,616,264.70	February 2006	61,080,728.42	September 2008	35,864,923.33
August 2003	101,137,956.50	March 2006	60,048,617.38	October 2008	35,248,696.65
September 2003	99,623,400.47	April 2006	59,033,463.77	November 2008	34,642,686.76
October 2003	98,074,483.47	May 2006	58,034,993.35	December 2008	34,046,727.55
November 2003	96,493,135.92	June 2006	57,052,936.27	January 2009	33,460,655.63
December 2003	94,881,327.63	July 2006	56,087,027.01	February 2009	32,884,310.18
January 2004	93,295,832.10	August 2006	55,137,004.30	March 2009	32,317,533.01
February 2004	91,736,225.36	September 2006	54,202,611.07	April 2009	31,760,168.45

Group 2 MBS Third (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
May 2009	\$ 31,212,063.34	March 2014	\$ 11,105,954.93	January 2019	\$ 3,677,981.25
June 2009	30,673,066.99	April 2014	10,904,416.15	February 2019	3,605,046.21
July 2009	30,143,031.13	May 2014	10,706,314.16	March 2019	3,533,407.06
August 2009	29,621,809.86	June 2014	10,511,592.19	April 2019	3,463,041.93
September 2009	29,109,259.64	July 2014	10,320,194.42	May 2019	3,393,929.32
October 2009	28,605,239.25	August 2014	10,132,065.93	June 2019	3,326,048.08
November 2009	28,109,609.73	September 2014	9,947,152.69	July 2019	3,259,377.39
December 2009	27,622,234.35	October 2014	9,765,401.54	August 2019	3,193,896.79
January 2010	27,142,978.58	November 2014	9,586,760.19	September 2019	3,129,586.16
February 2010	26,671,710.08	December 2014	9,411,177.20	October 2019	3,066,425.70
March 2010	26,208,298.62	January 2015	9,238,601.96	November 2019	3,004,395.93
April 2010	25,752,616.07	February 2015	9,068,984.68	December 2019	2,943,477.71
May 2010	25,304,536.36	March 2015	8,902,276.38	January 2020	2,883,652.21
June 2010	24,863,935.46	April 2015	8,738,428.88	February 2020	2,824,900.88
July 2010	24,430,691.33	May 2015	8,577,394.79	March 2020	2,767,205.52
August 2010	24,004,683.89	June 2015	8,419,127.48	April 2020	2,710,548.20
September 2010	23,585,795.02	July 2015	8,263,581.06	May 2020	2,654,911.30
October 2010	23,173,908.47	August 2015	8,110,710.43	June 2020	2,600,277.48
November 2010	22,768,909.89	September 2015	7,960,471.18	July 2020	2,546,629.68
December 2010	22,370,686.75	October 2015	7,812,819.64	August 2020	2,493,951.15
January 2011	21,979,128.35	November 2015	7,667,712.87	September 2020	2,442,225.39
February 2011	21,594,125.78	December 2015	7,525,108.59	October 2020	2,391,436.17
March 2011	21,215,571.87	January 2016	7,384,965.23	November 2020	2,341,567.55
April 2011	20,843,361.18	February 2016	7,247,241.90	December 2020	2,292,603.84
May 2011	20,477,389.98	March 2016	7,111,898.36	January 2021	2,244,529.60
June 2011	20,117,556.20	April 2016	6,978,895.05	February 2021	2,197,329.66
July 2011	19,763,759.44	May 2016	6,848,193.02	March 2021	2,150,989.09
August 2011	19,415,900.89	June 2016	6,719,753.99	April 2021	2,105,493.23
September 2011	19,073,883.35	July 2016	6,593,540.27	May 2021	2,060,827.62
October 2011	18,737,611.19	August 2016	6,469,514.82	June 2021	2,016,978.07
November 2011	18,406,990.33	September 2016	6,347,641.16	July 2021	1,973,930.62
December 2011	18,081,928.18	October 2016	6,227,883.46	August 2021	1,931,671.54
January 2012	17,762,333.68	November 2016	6,110,206.41	September 2021	1,890,187.33
February 2012	17,448,117.21	December 2016	5,994,575.33	October 2021	1,849,464.69
March 2012	17,139,190.63	January 2017	5,880,956.09	November 2021	1,809,490.58
April 2012	16,835,467.19	February 2017	5,769,315.09	December 2021	1,770,252.15
May 2012	16,536,861.56	March 2017	5,659,619.31	January 2022	1,731,736.76
June 2012	16,243,289.79	April 2017	5,551,836.27	February 2022	1,693,932.00
July 2012	15,954,669.28	May 2017	5,445,933.99	March 2022	1,656,825.64
August 2012	15,670,918.76	June 2017	5,341,881.04	April 2022	1,620,405.68
September 2012	15,391,958.28	July 2017	5,239,646.50	May 2022	1,584,660.29
October 2012	15,117,709.19	August 2017	5,139,199.94	June 2022	1,549,577.86
November 2012	14,848,094.10	September 2017	5,040,511.44	July 2022	1,515,146.97
December 2012	14,583,036.87	October 2017	4,943,551.57	August 2022	1,481,356.38
January 2013	14,322,462.61	November 2017	4,848,291.36	September 2022	1,448,195.03
February 2013	14,066,297.62	December 2017	4,754,702.36	October 2022	1,415,652.07
March 2013	13,814,469.39	January 2018	4,662,756.53	November 2022	1,383,716.81
April 2013	13,566,906.61	February 2018	4,572,426.32	December 2022	1,352,378.74
May 2013	13,323,539.10	March 2018	4,483,684.63	January 2023	1,321,627.52
June 2013	13,084,297.82	April 2018	4,396,504.80	February 2023	1,291,453.01
July 2013	12,849,114.85	May 2018	4,310,860.60	March 2023	1,261,845.20
August 2013	12,617,923.38	June 2018	4,226,726.23	April 2023	1,232,794.27
September 2013	12,390,657.66	July 2018	4,144,076.33	May 2023	1,204,290.56
October 2013	12,167,253.03	August 2018	4,062,885.93	June 2023	1,176,324.58
November 2013	11,947,645.85	September 2018	3,983,130.49	July 2023	1,148,886.97
December 2013	11,731,773.54	October 2018	3,904,785.85	August 2023	1,121,968.55
January 2014	11,519,574.50	November 2018	3,827,828.28	September 2023	1,095,560.29
February 2014	11,310,988.17	December 2018	3,752,234.40	October 2023	1,069,653.31

Group 2 MBS Third (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
November 2023	\$ 1,044,238.87	June 2026	\$ 459,191.84	January 2029	\$ 148,476.33
December 2023	1,019,308.39	July 2026	445,699.71	February 2029	141,516.73
January 2024	994,853.41	August 2026	432,481.11	March 2029	134,711.75
February 2024	970,865.65	September 2026	419,531.15	April 2029	128,058.49
March 2024	947,336.92	October 2026	406,844.99	May 2029	121,554.14
April 2024	924,259.21	November 2026	394,417.90	June 2029	115,195.92
May 2024	901,624.62	December 2026	382,245.21	July 2029	108,981.10
June 2024	879,425.40	January 2027	370,322.34	August 2029	102,907.01
July 2024	857,653.90	February 2027	358,644.79	September 2029	96,971.00
August 2024	836,302.62	March 2027	347,208.13	October 2029	91,170.48
September 2024	815,364.20	April 2027	336,008.01	November 2029	85,502.92
October 2024	794,831.36	May 2027	325,040.16	December 2029	79,965.81
November 2024	774,696.99	June 2027	314,300.36	January 2030	74,556.69
December 2024	754,954.06	July 2027	303,784.48	February 2030	69,273.15
January 2025	735,595.69	August 2027	293,488.46	March 2030	64,112.82
February 2025	716,615.10	September 2027	283,408.31	April 2030	59,073.37
March 2025	698,005.61	October 2027	273,540.10	May 2030	54,152.50
April 2025	679,760.68	November 2027	263,879.98	June 2030	49,347.97
May 2025	661,873.86	December 2027	254,424.14	July 2030	44,657.55
June 2025	644,338.82	January 2028	245,168.86	August 2030	40,079.09
July 2025	627,149.34	February 2028	236,110.48	September 2030	35,610.45
August 2025	610,299.28	March 2028	227,245.40	October 2030	31,249.52
September 2025	593,782.63	April 2028	218,570.07	November 2030	26,994.25
October 2025	577,593.47	May 2028	210,081.02	December 2030	22,842.61
November 2025	561,725.98	June 2028	201,774.83	January 2031	18,792.61
December 2025	546,174.44	July 2028	193,648.13	February 2031	14,842.30
January 2026	530,933.23	August 2028	185,697.63	March 2031	10,989.75
February 2026	515,996.82	September 2028	177,920.08	April 2031	7,233.08
March 2026	501,359.78	October 2028	170,312.28	May 2031	3,570.44
April 2026	487,016.75	November 2028	162,871.10	June 2031 and thereafter	0.00
May 2026	472,962.49	December 2028	155,593.46		

Group 2 MBS Fourth Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$123,200,000.00	June 2003	\$103,486,737.20	April 2005	\$ 71,071,312.50
September 2001	122,920,638.40	July 2003	102,004,534.00	May 2005	69,833,403.27
October 2001	122,578,641.10	August 2003	100,483,592.50	June 2005	68,616,539.76
November 2001	122,174,145.20	September 2003	98,925,869.40	July 2005	67,420,369.16
December 2001	121,707,382.80	October 2003	97,333,371.08	August 2005	66,244,544.52
January 2002	121,178,682.30	November 2003	95,708,149.06	September 2005	65,088,724.68
February 2002	120,588,468.00	December 2003	94,052,295.56	October 2005	63,952,574.14
March 2002	119,937,260.20	January 2004	92,424,485.13	November 2005	62,835,762.96
April 2002	119,225,674.70	February 2004	90,824,248.73	December 2005	61,737,966.71
May 2002	118,454,422.50	March 2004	89,251,125.12	January 2006	60,658,866.36
June 2002	117,624,308.60	April 2004	87,704,660.70	February 2006	59,598,148.17
July 2002	116,736,231.30	May 2004	86,184,409.40	March 2006	58,555,503.62
August 2002	115,791,180.80	June 2004	84,689,932.57	April 2006	57,530,629.34
September 2002	114,790,237.20	July 2004	83,220,798.84	May 2006	56,523,226.97
October 2002	113,734,569.30	August 2004	81,776,584.00	June 2006	55,533,003.16
November 2002	112,625,432.30	September 2004	80,356,870.88	July 2006	54,559,669.41
December 2002	111,464,165.20	October 2004	78,961,249.27	August 2006	53,602,942.03
January 2003	110,252,188.80	November 2004	77,589,315.73	September 2006	52,662,542.06
February 2003	108,991,002.60	December 2004	76,240,673.55	October 2006	51,738,195.16
March 2003	107,682,182.10	January 2005	74,914,932.61	November 2006	50,829,631.59
April 2003	106,327,375.20	February 2005	73,611,709.25	December 2006	49,936,586.06
May 2003	104,928,299.20	March 2005	72,330,626.22	January 2007	49,058,797.74

Group 2 MBS Fourth (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
February 2007	\$ 48,196,010.11	December 2011	\$ 16,908,451.16	October 2016	\$ 5,622,070.52
March 2007	47,347,970.95	January 2012	16,599,509.77	November 2016	5,512,490.37
April 2007	46,514,432.20	February 2012	16,295,960.32	December 2016	5,404,885.96
May 2007	45,695,149.97	March 2012	15,997,711.04	January 2017	5,299,223.05
June 2007	44,889,884.42	April 2012	15,704,671.69	February 2017	5,195,467.97
July 2007	44,098,399.70	May 2012	15,416,753.57	March 2017	5,093,587.65
August 2007	43,320,463.90	June 2012	15,133,869.42	April 2017	4,993,549.56
September 2007	42,555,848.96	July 2012	14,855,933.50	May 2017	4,895,321.71
October 2007	41,804,330.63	August 2012	14,582,861.46	June 2017	4,798,872.68
November 2007	41,065,688.40	September 2012	14,314,570.40	July 2017	4,704,171.57
December 2007	40,339,705.42	October 2012	14,050,978.80	August 2017	4,611,188.01
January 2008	39,626,168.48	November 2012	13,792,006.51	September 2017	4,519,892.14
February 2008	38,924,867.90	December 2012	13,537,574.71	October 2017	4,430,254.60
March 2008	38,235,597.51	January 2013	13,287,605.94	November 2017	4,342,246.55
April 2008	37,558,154.58	February 2013	13,042,024.01	December 2017	4,255,839.62
May 2008	36,892,339.74	March 2013	12,800,754.02	January 2018	4,171,005.93
June 2008	36,237,956.97	April 2013	12,563,722.33	February 2018	4,087,718.07
July 2008	35,594,813.51	May 2013	12,330,856.55	March 2018	4,005,949.10
August 2008	34,962,719.81	June 2013	12,102,085.47	April 2018	3,925,672.55
September 2008	34,341,489.49	July 2013	11,877,339.12	May 2018	3,846,862.37
October 2008	33,730,939.27	August 2013	11,656,548.68	June 2018	3,769,492.99
November 2008	33,130,888.95	September 2013	11,439,646.50	July 2018	3,693,539.23
December 2008	32,541,161.32	October 2013	11,226,566.07	August 2018	3,618,976.39
January 2009	31,961,582.11	November 2013	11,017,241.98	September 2018	3,545,780.16
February 2009	31,391,980.01	December 2013	10,811,609.94	October 2018	3,473,926.64
March 2009	30,832,186.52	January 2014	10,609,606.73	November 2018	3,403,392.36
April 2009	30,282,035.98	February 2014	10,411,170.21	December 2018	3,334,154.22
May 2009	29,741,365.49	March 2014	10,216,239.27	January 2019	3,266,189.54
June 2009	29,210,014.87	April 2014	10,024,753.83	February 2019	3,199,476.02
July 2009	28,687,826.61	May 2014	9,836,654.84	March 2019	3,133,991.73
August 2009	28,174,645.84	June 2014	9,651,884.22	April 2019	3,069,715.13
September 2009	27,670,320.27	July 2014	9,470,384.89	May 2019	3,006,625.03
October 2009	27,174,700.17	August 2014	9,292,100.71	June 2019	2,944,700.62
November 2009	26,687,638.30	September 2014	9,116,976.51	July 2019	2,883,921.43
December 2009	26,208,989.86	October 2014	8,944,958.04	August 2019	2,824,267.34
January 2010	25,738,612.52	November 2014	8,775,991.95	September 2019	2,765,718.59
February 2010	25,276,366.28	December 2014	8,610,025.81	October 2019	2,708,255.74
March 2010	24,822,113.50	January 2015	8,447,008.07	November 2019	2,651,859.70
April 2010	24,375,718.86	February 2015	8,286,888.05	December 2019	2,596,511.68
May 2010	23,937,049.28	March 2015	8,129,615.90	January 2020	2,542,193.23
June 2010	23,505,973.91	April 2015	7,975,142.66	February 2020	2,488,886.22
July 2010	23,082,364.08	May 2015	7,823,420.16	March 2020	2,436,572.82
August 2010	22,666,093.30	June 2015	7,674,401.05	April 2020	2,385,235.50
September 2010	22,257,037.17	July 2015	7,528,038.78	May 2020	2,334,857.05
October 2010	21,855,073.38	August 2015	7,384,287.59	June 2020	2,285,420.53
November 2010	21,460,081.66	September 2015	7,243,102.49	July 2020	2,236,909.31
December 2010	21,071,943.78	October 2015	7,104,439.26	August 2020	2,189,307.04
January 2011	20,690,543.46	November 2015	6,968,254.42	September 2020	2,142,597.64
February 2011	20,315,766.38	December 2015	6,834,505.21	October 2020	2,096,765.33
March 2011	19,947,500.12	January 2016	6,703,149.61	November 2020	2,051,794.56
April 2011	19,585,634.17	February 2016	6,574,146.32	December 2020	2,007,670.09
May 2011	19,230,059.84	March 2016	6,447,454.71	January 2021	1,964,376.91
June 2011	18,880,670.29	April 2016	6,323,034.87	February 2021	1,921,900.29
July 2011	18,537,360.44	May 2016	6,200,847.53	March 2021	1,880,225.74
August 2011	18,200,027.00	June 2016	6,080,854.11	April 2021	1,839,339.02
September 2011	17,868,568.38	July 2016	5,963,016.68	May 2021	1,799,226.13
October 2011	17,542,884.73	August 2016	5,847,297.94	June 2021	1,759,873.34
November 2011	17,222,877.84	September 2016	5,733,661.23	July 2021	1,721,267.11

Group 2 MBS Fourth (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
August 2021	\$ 1,683,394.17	December 2024	\$ 642,124.26	April 2028	\$ 181,440.93
September 2021	1,646,241.46	January 2025	625,279.06	May 2028	174,288.02
October 2021	1,609,796.14	February 2025	608,775.00	June 2028	167,295.35
November 2021	1,574,045.62	March 2025	592,605.83	July 2028	160,459.83
December 2021	1,538,977.49	April 2025	576,765.39	August 2028	153,778.47
January 2022	1,504,579.59	May 2025	561,247.65	September 2028	147,248.30
February 2022	1,470,839.93	June 2025	546,046.66	October 2028	140,866.41
March 2022	1,437,746.76	July 2025	531,156.59	November 2028	134,629.94
April 2022	1,405,288.51	August 2025	516,571.70	December 2028	128,536.10
May 2022	1,373,453.83	September 2025	502,286.37	January 2029	122,582.13
June 2022	1,342,231.56	October 2025	488,295.06	February 2029	116,765.32
July 2022	1,311,610.71	November 2025	474,592.33	March 2029	111,083.02
August 2022	1,281,580.51	December 2025	461,172.85	April 2029	105,532.63
September 2022	1,252,130.36	January 2026	448,031.37	May 2029	100,111.57
October 2022	1,223,249.85	February 2026	435,162.72	June 2029	94,817.34
November 2022	1,194,928.75	March 2026	422,561.86	July 2029	89,647.47
December 2022	1,167,156.99	April 2026	410,223.81	August 2029	84,599.52
January 2023	1,139,924.71	May 2026	398,143.67	September 2029	79,671.13
February 2023	1,113,222.18	June 2026	386,316.64	October 2029	74,859.95
March 2023	1,087,039.87	July 2026	374,738.02	November 2029	70,163.68
April 2023	1,061,368.40	August 2026	363,403.17	December 2029	65,580.07
May 2023	1,036,198.55	September 2026	352,307.53	January 2030	61,106.91
June 2023	1,011,521.26	October 2026	341,446.63	February 2030	56,742.02
July 2023	987,327.65	November 2026	330,816.09	March 2030	52,483.27
August 2023	963,608.96	December 2026	320,411.58	April 2030	48,328.57
September 2023	940,356.61	January 2027	310,228.88	May 2030	44,275.84
October 2023	917,562.14	February 2027	300,263.81	June 2030	40,323.08
November 2023	895,217.27	March 2027	290,512.29	July 2030	36,468.30
December 2023	873,313.85	April 2027	280,970.29	August 2030	32,709.56
January 2024	851,843.85	May 2027	271,633.88	September 2030	29,044.93
February 2024	830,799.42	June 2027	262,499.17	October 2030	25,472.55
March 2024	810,172.81	July 2027	253,562.37	November 2030	21,990.57
April 2024	789,956.43	August 2027	244,819.72	December 2030	18,597.18
May 2024	770,142.81	September 2027	236,267.56	January 2031	15,290.60
June 2024	750,724.61	October 2027	227,902.28	February 2031	12,069.10
July 2024	731,694.63	November 2027	219,720.34	March 2031	8,930.95
August 2024	713,045.77	December 2027	211,718.24	April 2031	5,874.48
September 2024	694,771.09	January 2028	203,892.58	May 2031	2,898.04
October 2024	676,863.74	February 2028	196,240.00	June 2031 and thereafter	0.00
November 2024	659,317.00	March 2028	188,757.20		

DF Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$20,164,800.00	September 2002	\$17,842,949.08	October 2003	\$13,338,664.66
September 2001	20,068,421.11	October 2002	17,570,608.95	November 2003	12,910,747.63
October 2001	19,958,158.50	November 2002	17,285,373.64	December 2003	12,472,144.97
November 2001	19,834,041.57	December 2002	16,987,372.28	January 2004	12,035,998.18
December 2001	19,696,107.54	January 2003	16,676,741.22	February 2004	11,602,293.33
January 2002	19,544,401.52	February 2003	16,353,623.96	March 2004	11,171,016.53
February 2002	19,378,976.43	March 2003	16,018,171.01	April 2004	10,742,153.99
March 2002	19,199,893.04	April 2003	15,670,539.79	May 2004	10,315,692.00
April 2002	19,007,219.92	May 2003	15,310,894.54	June 2004	9,891,616.91
May 2002	18,801,033.40	June 2003	14,939,406.14	July 2004	9,469,915.17
June 2002	18,581,417.52	July 2003	14,556,252.01	August 2004	9,050,573.30
July 2002	18,348,464.01	August 2003	14,161,615.99	September 2004	8,633,577.89
August 2002	18,102,272.23	September 2003	13,755,688.15	October 2004	8,218,915.60

DF Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2004	\$ 7,806,573.18	July 2005	\$ 4,589,783.19	March 2006	\$ 1,514,067.23
December 2004	7,396,537.45	August 2005	4,197,735.39	April 2006	1,139,205.80
January 2005	6,988,795.31	September 2005	3,807,878.98	May 2006	766,438.10
February 2005	6,583,333.73	October 2005	3,420,201.50	June 2006	395,752.23
March 2005	6,180,139.74	November 2005	3,034,690.57	July 2006	27,136.37
April 2005	5,779,200.47	December 2005	2,651,333.89	August 2006 and thereafter	0.00
May 2005	5,380,503.10	January 2006	2,270,119.20		
June 2005	4,984,034.89	February 2006	1,891,034.35		

PG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$6,918,000.00	September 2002	\$5,370,099.38	September 2003	\$2,645,258.77
September 2001	6,853,747.40	October 2002	5,188,539.30	October 2003	2,367,243.11
October 2001	6,780,239.00	November 2002	4,998,382.43	November 2003	2,081,965.09
November 2001	6,697,494.38	December 2002	4,799,714.85	December 2003	1,789,563.31
December 2001	6,605,538.36	January 2003	4,592,627.48	January 2004	1,498,798.79
January 2002	6,504,401.01	February 2003	4,377,215.97	February 2004	1,209,662.22
February 2002	6,394,117.62	March 2003	4,153,580.67	March 2004	922,144.35
March 2002	6,274,728.70	April 2003	3,921,826.53	April 2004	636,235.99
April 2002	6,146,279.95	May 2003	3,682,063.02	May 2004	351,928.00
May 2002	6,008,822.26	June 2003	3,434,404.09	June 2004	69,211.27
June 2002	5,862,411.68	July 2003	3,178,968.01	July 2004 and thereafter	0.00
July 2002	5,707,109.34	August 2003	2,915,877.33		
August 2002	5,542,981.49				

PH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2004	\$6,525,200.00	March 2005	\$4,120,093.16	January 2006	\$1,513,412.80
July 2004	6,313,276.78	April 2005	3,852,800.31	February 2006	1,260,689.57
August 2004	6,033,715.53	May 2005	3,587,002.06	March 2006	1,009,378.15
September 2004	5,755,718.59	June 2005	3,322,689.93	April 2006	759,470.53
October 2004	5,479,277.07	July 2005	3,059,855.46	May 2006	510,958.73
November 2004	5,204,382.12	August 2005	2,798,490.26	June 2006	263,834.82
December 2004	4,931,024.97	September 2005	2,538,585.99	July 2006	18,090.92
January 2005	4,659,196.88	October 2005	2,280,134.33	August 2006 and thereafter	0.00
February 2005	4,388,889.15	November 2005	2,023,127.05		
		December 2005	1,767,555.92		

PR Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through July 2006	\$14,444,000.00	April 2007	\$ 9,112,041.30	February 2008	\$ 3,446,471.89
August 2006	13,878,297.92	May 2007	8,531,121.49	March 2008	2,897,139.52
September 2006	13,270,779.46	June 2007	7,953,442.05	April 2008	2,350,868.01
October 2006	12,666,652.52	July 2007	7,378,984.57	May 2008	1,807,639.95
November 2006	12,065,897.84	August 2007	6,807,730.73	June 2008	1,267,438.05
December 2006	11,468,496.25	September 2007	6,239,662.34	July 2008	730,245.10
January 2007	10,874,428.69	October 2007	5,674,761.27	August 2008	196,044.01
February 2007	10,283,676.22	November 2007	5,113,009.55	September 2008 and thereafter	0.00
March 2007	9,696,220.00	December 2007	4,554,389.25		
		January 2008	3,998,882.60		

PT Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through August 2008	\$16,037,000.00	October 2009	\$ 9,239,286.48	January 2011	\$ 3,523,348.34
September 2008	15,701,817.76	November 2009	8,800,695.12	February 2011	3,201,708.08
October 2008	15,173,549.46	December 2009	8,371,056.66	March 2011	2,886,669.00
November 2008	14,648,222.28	January 2010	7,950,191.35	April 2011	2,578,098.10
December 2008	14,125,819.51	February 2010	7,537,922.99	May 2011	2,275,865.04
January 2009	13,606,324.52	March 2010	7,134,078.89	June 2011	1,979,842.05
February 2009	13,089,720.80	April 2010	6,738,489.78	July 2011	1,689,903.94
March 2009	12,575,991.89	May 2010	6,350,989.77	August 2011	1,405,927.98
April 2009	12,069,381.20	June 2010	5,971,416.26	September 2011	1,127,793.91
May 2009	11,573,088.02	July 2010	5,599,609.88	October 2011	855,383.86
June 2009	11,086,905.47	August 2010	5,235,414.43	November 2011	588,582.29
July 2009	10,610,630.81	September 2010	4,878,676.83	December 2011	327,275.99
August 2009	10,144,065.31	October 2010	4,529,247.02	January 2012	71,354.01
September 2009	9,687,014.17	November 2010	4,186,977.95	February 2012 and thereafter	0.00
		December 2010	3,851,725.47		

PU Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through January 2012	\$11,681,000.00	November 2014	\$ 5,591,290.25	November 2017	\$ 2,473,903.91
February 2012	11,501,707.57	December 2014	5,468,553.44	December 2017	2,417,152.03
March 2012	11,256,230.12	January 2015	5,348,390.06	January 2018	2,361,618.83
April 2012	11,015,817.18	February 2015	5,230,747.58	February 2018	2,307,279.07
May 2012	10,780,366.38	March 2015	5,115,574.51	March 2018	2,254,108.03
June 2012	10,549,777.41	April 2015	5,002,820.42	April 2018	2,202,081.49
July 2012	10,323,951.93	May 2015	4,892,435.87	May 2018	2,151,175.72
August 2012	10,102,793.57	June 2015	4,784,372.41	June 2018	2,101,367.47
September 2012	9,886,207.90	July 2015	4,678,582.59	July 2018	2,052,633.96
October 2012	9,674,102.36	August 2015	4,575,019.88	August 2018	2,004,952.87
November 2012	9,466,386.25	September 2015	4,473,638.71	September 2018	1,958,302.34
December 2012	9,262,970.67	October 2015	4,374,394.42	October 2018	1,912,660.95
January 2013	9,063,768.51	November 2015	4,277,243.25	November 2018	1,868,007.72
February 2013	8,868,694.38	December 2015	4,182,142.32	December 2018	1,824,322.09
March 2013	8,677,664.61	January 2016	4,089,049.60	January 2019	1,781,583.91
April 2013	8,490,597.22	February 2016	3,997,923.93	February 2019	1,739,773.45
May 2013	8,307,411.82	March 2016	3,908,724.96	March 2019	1,698,871.40
June 2013	8,128,029.69	April 2016	3,821,413.16	April 2019	1,658,858.80
July 2013	7,952,373.63	May 2016	3,735,949.78	May 2019	1,619,717.10
August 2013	7,780,368.01	June 2016	3,652,296.89	June 2019	1,581,428.14
September 2013	7,611,938.72	July 2016	3,570,417.29	July 2019	1,543,974.10
October 2013	7,447,013.11	August 2016	3,490,274.53	August 2019	1,507,337.55
November 2013	7,285,520.00	September 2016	3,411,832.92	September 2019	1,471,501.40
December 2013	7,127,389.64	October 2016	3,335,057.47	October 2019	1,436,448.91
January 2014	6,972,553.66	November 2016	3,259,913.89	November 2019	1,402,163.69
February 2014	6,820,945.08	December 2016	3,186,368.61	December 2019	1,368,629.66
March 2014	6,672,498.23	January 2017	3,114,388.70	January 2020	1,335,831.10
April 2014	6,527,148.79	February 2017	3,043,941.94	February 2020	1,303,752.59
May 2014	6,384,833.70	March 2017	2,974,996.71	March 2020	1,272,379.03
June 2014	6,245,491.20	April 2017	2,907,522.07	April 2020	1,241,695.64
July 2014	6,109,060.72	May 2017	2,841,487.68	May 2020	1,211,687.91
August 2014	5,975,482.95	June 2017	2,776,863.83	June 2020	1,182,341.66
September 2014	5,844,699.74	July 2017	2,713,621.40	July 2020	1,153,642.99
October 2014	5,716,654.12	August 2017	2,651,731.87	August 2020	1,125,578.27
		September 2017	2,591,167.27	September 2020	1,098,134.17
		October 2017	2,531,900.23	October 2020	1,071,297.61

PU Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2020	\$ 1,045,055.80	June 2024	\$ 334,077.84	January 2028	\$ 78,744.72
December 2020	1,019,396.20	July 2024	324,577.16	February 2028	75,519.03
January 2021	994,306.53	August 2024	315,301.06	March 2028	72,378.43
February 2021	969,774.76	September 2024	306,244.64	April 2028	69,320.96
March 2021	945,789.11	October 2024	297,403.11	May 2028	66,344.71
April 2021	922,338.03	November 2024	288,771.75	June 2028	63,447.82
May 2021	899,410.22	December 2024	280,345.99	July 2028	60,628.44
June 2021	876,994.61	January 2025	272,121.32	August 2028	57,884.80
July 2021	855,080.36	February 2025	264,093.32	September 2028	55,215.15
August 2021	833,656.83	March 2025	256,257.69	October 2028	52,617.76
September 2021	812,713.63	April 2025	248,610.20	November 2028	50,090.96
October 2021	792,240.56	May 2025	241,146.72	December 2028	47,633.11
November 2021	772,227.64	June 2025	233,863.20	January 2029	45,242.60
December 2021	752,665.11	July 2025	226,755.67	February 2029	42,917.87
January 2022	733,543.38	August 2025	219,820.25	March 2029	40,657.39
February 2022	714,853.07	September 2025	213,053.15	April 2029	38,459.63
March 2022	696,585.01	October 2025	206,450.64	May 2029	36,323.14
April 2022	678,730.19	November 2025	200,009.08	June 2029	34,246.48
May 2022	661,279.81	December 2025	193,724.91	July 2029	32,228.24
June 2022	644,225.23	January 2026	187,594.65	August 2029	30,267.04
July 2022	627,558.02	February 2026	181,614.86	September 2029	28,361.54
August 2022	611,269.88	March 2026	175,782.22	October 2029	26,510.42
September 2022	595,352.73	April 2026	170,093.45	November 2029	24,712.39
October 2022	579,798.61	May 2026	164,545.35	December 2029	22,966.19
November 2022	564,599.76	June 2026	159,134.77	January 2030	21,270.59
December 2022	549,748.57	July 2026	153,858.65	February 2030	19,624.38
January 2023	535,237.57	August 2026	148,713.99	March 2030	18,026.39
February 2023	521,059.47	September 2026	143,697.84	April 2030	16,475.45
March 2023	507,207.11	October 2026	138,807.32	May 2030	14,970.45
April 2023	493,673.50	November 2026	134,039.62	June 2030	13,510.27
May 2023	480,451.78	December 2026	129,391.98	July 2030	12,093.84
June 2023	467,535.23	January 2027	124,861.70	August 2030	10,720.10
July 2023	454,917.28	February 2027	120,446.14	September 2030	9,388.03
August 2023	442,591.49	March 2027	116,142.71	October 2030	8,096.60
September 2023	430,551.55	April 2027	111,948.88	November 2030	6,844.85
October 2023	418,791.28	May 2027	107,862.18	December 2030	5,631.78
November 2023	407,304.65	June 2027	103,880.18	January 2031	4,456.48
December 2023	396,085.74	July 2027	100,000.50	February 2031	3,318.01
January 2024	385,128.74	August 2027	96,220.83	March 2031	2,215.46
February 2024	374,427.97	September 2027	92,538.89	April 2031	1,147.96
March 2024	363,977.88	October 2027	88,952.47	May 2031	114.65
April 2024	353,773.03	November 2027	85,459.37	June 2031 and thereafter	0.00
May 2024	343,808.09	December 2027	82,057.49		

K Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$11,000,000.00	June 2002	\$ 9,991,103.29	April 2003	\$ 7,757,334.25
September 2001	10,959,310.64	July 2002	9,818,947.34	May 2003	7,477,778.35
October 2001	10,905,050.38	August 2002	9,634,598.33	June 2003	7,189,622.44
November 2001	10,837,249.74	September 2002	9,438,322.50	July 2003	6,893,327.16
December 2001	10,755,963.15	October 2002	9,230,408.31	August 2003	6,589,368.34
January 2002	10,661,268.99	November 2002	9,011,165.88	September 2003	6,278,236.08
February 2002	10,553,269.62	December 2002	8,780,926.54	October 2003	5,960,433.75
March 2002	10,432,091.35	January 2003	8,540,042.23	November 2003	5,636,476.98
April 2002	10,297,884.35	February 2003	8,288,884.85	December 2003	5,306,892.62
May 2002	10,150,822.53	March 2003	8,027,845.60	January 2004	4,984,436.12

K Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
February 2004	\$ 4,669,001.01	September 2004	\$ 2,648,908.04	April 2005	\$ 933,840.90
March 2004	4,360,482.26	October 2004	2,385,979.79	May 2005	711,884.64
April 2004	4,058,776.26	November 2004	2,129,177.20	June 2005	495,429.55
May 2004	3,763,780.80	December 2004	1,878,407.35	July 2005	284,391.22
June 2004	3,475,395.04	January 2005	1,633,578.59	August 2005	78,686.38
July 2004	3,193,519.52	February 2005	1,394,600.51	September 2005 and thereafter	0.00
August 2004	2,918,056.12	March 2005	1,161,383.94		

KG Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$10,000,000.00	January 2003	\$ 7,763,674.76	June 2004	\$ 3,159,450.04
September 2001	9,963,009.68	February 2003	7,535,349.86	July 2004	2,903,199.57
October 2001	9,913,682.16	March 2003	7,298,041.45	August 2004	2,652,778.29
November 2001	9,852,045.22	April 2003	7,052,122.04	September 2004	2,408,098.21
December 2001	9,778,148.32	May 2003	6,797,980.32	October 2004	2,169,072.54
January 2002	9,692,062.72	June 2003	6,536,020.40	November 2004	1,935,615.64
February 2002	9,593,881.47	July 2003	6,266,661.05	December 2004	1,707,643.05
March 2002	9,483,719.41	August 2003	5,990,334.85	January 2005	1,485,071.44
April 2002	9,361,713.05	September 2003	5,707,487.34	February 2005	1,267,818.65
May 2002	9,228,020.48	October 2003	5,418,576.13	March 2005	1,055,803.58
June 2002	9,082,821.17	November 2003	5,124,069.98	April 2005	848,946.27
July 2002	8,926,315.76	December 2003	4,824,447.84	May 2005	647,167.85
August 2002	8,758,725.75	January 2004	4,531,305.56	June 2005	450,390.50
September 2002	8,580,293.18	February 2004	4,244,546.37	July 2005	258,537.48
October 2002	8,391,280.28	March 2004	3,964,074.78	August 2005	71,533.07
November 2002	8,191,968.98	April 2004	3,689,796.60	September 2005 and thereafter	0.00
December 2002	7,982,660.49	May 2004	3,421,618.91		

JH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$75,000,000.00	August 2003	\$48,182,848.16	August 2005	\$16,070,642.12
September 2001	74,545,599.36	September 2003	46,690,666.07	September 2005	15,087,029.04
October 2001	73,970,567.80	October 2003	45,164,249.72	October 2005	14,129,859.95
November 2001	73,275,019.87	November 2003	43,606,173.20	November 2005	13,198,703.84
December 2001	72,459,222.77	December 2003	42,019,071.27	December 2005	12,293,135.94
January 2002	71,523,597.08	January 2004	40,405,633.73	January 2006	11,412,737.63
February 2002	70,468,717.16	February 2004	38,828,715.69	February 2006	10,557,096.37
March 2002	69,295,311.26	March 2004	37,287,741.15	March 2006	9,725,805.59
April 2002	68,004,261.29	April 2004	35,782,142.38	April 2006	8,918,464.64
May 2002	66,596,602.26	May 2004	34,311,359.74	May 2006	8,134,678.68
June 2002	65,073,521.40	June 2004	32,874,841.64	June 2006	7,374,058.60
July 2002	63,436,356.96	July 2004	31,472,044.41	July 2006	6,636,220.98
August 2002	62,586,825.50	August 2004	30,102,432.16	August 2006	5,920,787.95
September 2002	61,677,314.17	September 2004	28,765,476.70	September 2006	5,227,387.16
October 2002	60,709,190.24	October 2004	27,460,657.42	October 2006	4,555,651.67
November 2002	59,683,935.03	November 2004	26,187,461.23	November 2006	3,905,219.92
December 2002	58,603,141.39	December 2004	24,945,382.36	December 2006	3,275,735.61
January 2003	57,468,510.81	January 2005	23,733,922.36	January 2007	2,666,847.63
February 2003	56,281,850.38	February 2005	22,552,589.95	February 2007	2,078,210.03
March 2003	55,045,069.34	March 2005	21,400,900.91	March 2007	1,509,481.90
April 2003	53,760,175.46	April 2005	20,278,378.02	April 2007	960,327.32
May 2003	52,429,271.10	May 2005	19,184,550.91	May 2007	430,415.30
June 2003	51,054,549.03	June 2005	18,118,956.04	June 2007 and thereafter	0.00
July 2003	49,638,288.01	July 2005	17,081,136.53		

MQ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through July 2002	\$68,850,000.00	November 2003	\$48,611,134.41	April 2005	\$20,996,236.96
August 2002	67,949,771.15	December 2003	46,960,310.12	May 2005	19,449,555.71
September 2002	66,998,561.61	January 2004	45,268,363.17	June 2005	17,911,521.35
October 2002	65,996,784.84	February 2004	43,585,888.43	July 2005	16,382,084.77
November 2002	64,944,883.11	March 2004	41,912,832.07	August 2005	14,861,197.09
December 2002	63,843,327.23	April 2004	40,249,140.61	September 2005	13,348,809.76
January 2003	62,692,616.25	May 2004	38,594,760.82	October 2005	11,844,874.47
February 2003	61,493,277.01	June 2004	36,949,639.82	November 2005	10,349,343.21
March 2003	60,245,863.87	July 2004	35,313,725.00	December 2005	8,862,168.20
April 2003	58,950,958.22	August 2004	33,686,964.06	January 2006	7,383,301.98
May 2003	57,609,168.08	September 2004	32,069,304.99	February 2006	5,912,697.34
June 2003	56,221,127.62	October 2004	30,460,696.08	March 2006	4,450,307.33
July 2003	54,787,496.70	November 2004	28,861,085.91	April 2006	2,996,085.27
August 2003	53,308,960.32	December 2004	27,270,423.37	May 2006	1,549,984.74
September 2003	51,786,228.10	January 2005	25,688,657.60	June 2006	111,959.61
October 2003	50,220,033.74	February 2005	24,115,738.07	July 2006 and thereafter	0.00
		March 2005	22,551,614.52		

MW Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2006	\$36,712,000.00	April 2007	\$22,877,887.13	February 2008	\$ 9,690,487.71
July 2006	35,393,963.98	May 2007	21,525,719.24	March 2008	8,411,836.01
August 2006	33,971,952.22	June 2007	20,181,092.95	April 2008	7,140,308.09
September 2006	32,557,878.97	July 2007	18,843,965.40	May 2008	5,875,863.45
October 2006	31,151,699.12	August 2007	17,514,293.97	June 2008	4,618,461.85
November 2006	29,753,367.81	September 2007	16,192,036.29	July 2008	3,368,063.25
December 2006	28,362,840.43	October 2007	14,877,150.22	August 2008	2,124,627.84
January 2007	26,980,072.65	November 2007	13,569,593.87	September 2008	888,116.04
February 2007	25,605,020.36	December 2007	12,269,325.57	October 2008 and thereafter	0.00
March 2007	24,237,639.72	January 2008	10,976,303.92		

MR Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2008	\$22,501,000.00	May 2009	\$13,754,853.56	January 2010	\$ 5,219,591.44
October 2008	22,159,488.51	June 2009	12,609,418.48	February 2010	4,248,351.01
November 2008	20,936,706.11	July 2009	11,487,333.79	March 2010	3,296,963.75
December 2008	19,720,729.94	August 2009	10,388,131.06	April 2010	2,365,030.67
January 2009	18,511,521.30	September 2009	9,311,351.11	May 2010	1,452,160.73
February 2009	17,309,041.72	October 2009	8,256,543.90	June 2010	557,970.66
March 2009	16,113,252.97	November 2009	7,223,268.35	July 2010 and thereafter	0.00
April 2009	14,924,116.99	December 2009	6,211,092.11		

MT Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2010	\$30,747,000.00	April 2012	\$15,671,959.70	March 2014	\$ 5,443,020.21
July 2010	30,429,084.79	May 2012	15,117,395.86	April 2014	5,100,754.07
August 2010	29,571,134.95	June 2012	14,574,288.17	May 2014	4,765,636.94
September 2010	28,730,760.27	July 2012	14,042,404.86	June 2014	4,437,523.22
October 2010	27,907,607.09	August 2012	13,521,518.81	July 2014	4,116,270.21
November 2010	27,101,328.74	September 2012	13,011,407.43	August 2014	3,801,738.09
December 2010	26,311,585.50	October 2012	12,511,852.57	September 2014	3,493,789.84
January 2011	25,538,044.37	November 2012	12,022,640.44	October 2014	3,192,291.19
February 2011	24,780,379.00	December 2012	11,543,561.51	November 2014	2,897,110.56
March 2011	24,038,269.54	January 2013	11,074,410.47	December 2014	2,608,119.01
April 2011	23,311,402.49	February 2013	10,614,986.08	January 2015	2,325,190.19
May 2011	22,599,470.61	March 2013	10,165,091.14	February 2015	2,048,200.30
June 2011	21,902,172.78	April 2013	9,724,532.38	March 2015	1,777,028.00
July 2011	21,219,213.86	May 2013	9,293,120.40	April 2015	1,511,554.42
August 2011	20,550,304.61	June 2013	8,870,669.59	May 2015	1,251,663.04
September 2011	19,895,161.56	July 2013	8,456,998.06	June 2015	997,239.73
October 2011	19,253,506.85	August 2013	8,051,927.54	July 2015	748,172.60
November 2011	18,625,068.21	September 2013	7,655,283.35	August 2015	504,352.06
December 2011	18,009,578.77	October 2013	7,266,894.28	September 2015	265,670.69
January 2012	17,406,776.98	November 2013	6,886,592.58	October 2015	32,023.24
February 2012	16,816,406.51	December 2013	6,514,213.83	November 2015 and thereafter	0.00
March 2012	16,238,216.15	January 2014	6,149,596.92		
		February 2014	5,792,583.96		

MY Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through October 2015	\$10,255,000.00	December 2017	\$ 5,679,968.49	April 2020	\$ 2,914,397.84
November 2015	10,058,306.59	January 2018	5,549,281.99	May 2020	2,843,820.45
December 2015	9,834,419.68	February 2018	5,421,406.26	June 2020	2,774,800.47
January 2016	9,615,263.48	March 2018	5,296,283.03	July 2020	2,707,305.14
February 2016	9,400,740.98	April 2018	5,173,855.24	August 2020	2,641,302.39
March 2016	9,190,757.09	May 2018	5,054,066.97	September 2020	2,576,760.78
April 2016	8,985,218.66	June 2018	4,936,863.43	October 2020	2,513,649.53
May 2016	8,784,034.42	July 2018	4,822,190.96	November 2020	2,451,938.49
June 2016	8,587,114.91	August 2018	4,709,996.98	December 2020	2,391,598.13
July 2016	8,394,372.50	September 2018	4,600,229.96	January 2021	2,332,599.50
August 2016	8,205,721.33	October 2018	4,492,839.45	February 2021	2,274,914.28
September 2016	8,021,077.24	November 2018	4,387,776.00	March 2021	2,218,514.71
October 2016	7,840,357.81	December 2018	4,284,991.17	April 2021	2,163,373.59
November 2016	7,663,482.24	January 2019	4,184,437.51	May 2021	2,109,464.31
December 2016	7,490,371.40	February 2019	4,086,068.53	June 2021	2,056,760.77
January 2017	7,320,947.73	March 2019	3,989,838.68	July 2021	2,005,237.43
February 2017	7,155,135.26	April 2019	3,895,703.36	August 2021	1,954,869.27
March 2017	6,992,859.52	May 2019	3,803,618.84	September 2021	1,905,631.78
April 2017	6,834,047.58	June 2019	3,713,542.32	October 2021	1,857,500.95
May 2017	6,678,627.96	July 2019	3,625,431.84	November 2021	1,810,453.27
June 2017	6,526,530.65	August 2019	3,539,246.31	December 2021	1,764,465.73
July 2017	6,377,687.02	September 2019	3,454,945.47	January 2022	1,719,515.76
August 2017	6,232,029.86	October 2019	3,372,489.90	February 2022	1,675,581.27
September 2017	6,089,493.31	November 2019	3,291,840.95	March 2022	1,632,640.64
October 2017	5,950,012.83	December 2019	3,212,960.79	April 2022	1,590,672.67
November 2017	5,813,525.20	January 2020	3,135,812.34	May 2022	1,549,656.61
		February 2020	3,060,359.30	June 2022	1,509,572.15
		March 2020	2,986,566.08	July 2022	1,470,399.38

MY Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2022	\$ 1,432,118.80	August 2025	\$ 512,692.70	August 2028	\$ 133,094.12
September 2022	1,394,711.33	September 2025	496,813.74	September 2028	126,847.43
October 2022	1,358,158.27	October 2025	481,321.87	October 2028	120,770.50
November 2022	1,322,441.32	November 2025	466,208.52	November 2028	114,859.41
December 2022	1,287,542.53	December 2025	451,465.30	December 2028	109,110.27
January 2023	1,253,444.36	January 2026	437,083.99	January 2029	103,519.33
February 2023	1,220,129.61	February 2026	423,056.56	February 2029	98,082.87
March 2023	1,187,581.43	March 2026	409,375.13	March 2029	92,797.30
April 2023	1,155,783.34	April 2026	396,032.00	April 2029	87,659.07
May 2023	1,124,719.19	May 2026	383,019.62	May 2029	82,664.73
June 2023	1,094,373.16	June 2026	370,330.62	June 2029	77,810.88
July 2023	1,064,729.77	July 2026	357,957.76	July 2029	73,094.22
August 2023	1,035,773.85	August 2026	345,893.98	August 2029	68,511.51
September 2023	1,007,490.56	September 2026	334,132.34	September 2029	64,059.59
October 2023	979,865.35	October 2026	322,666.08	October 2029	59,735.35
November 2023	952,883.98	November 2026	311,488.56	November 2029	55,535.76
December 2023	926,532.52	December 2026	300,593.30	December 2029	51,457.86
January 2024	900,797.30	January 2027	289,973.92	January 2030	47,498.75
February 2024	875,664.96	February 2027	279,624.22	February 2030	43,655.59
March 2024	851,122.42	March 2027	269,538.11	March 2030	39,925.60
April 2024	827,156.84	April 2027	259,709.64	April 2030	36,306.08
May 2024	803,755.69	May 2027	250,132.96	May 2030	32,794.37
June 2024	780,906.68	June 2027	240,802.39	June 2030	29,387.88
July 2024	758,597.77	July 2027	231,712.32	July 2030	26,084.06
August 2024	736,817.18	August 2027	222,857.31	August 2030	22,880.43
September 2024	715,553.38	September 2027	214,231.99	September 2030	19,774.57
October 2024	694,795.08	October 2027	205,831.14	October 2030	16,764.10
November 2024	674,531.22	November 2027	197,649.64	November 2030	13,846.71
December 2024	654,750.97	December 2027	189,682.47	December 2030	11,020.11
January 2025	635,443.73	January 2028	181,924.73	January 2031	8,282.09
February 2025	616,599.14	February 2028	174,371.62	February 2031	5,630.49
March 2025	598,207.02	March 2028	167,018.44	March 2031	3,063.17
April 2025	580,257.43	April 2028	159,860.60	April 2031	578.06
May 2025	562,740.64	May 2028	152,893.60	May 2031 and thereafter	0.00
June 2025	545,647.11	June 2028	146,113.04		
July 2025	528,967.51	July 2028	139,514.62		

Group 4 MBS Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$285,000,000.00	January 2003	\$234,038,329.50	June 2004	\$174,506,297.10
September 2001	282,979,842.70	February 2003	230,202,369.10	July 2004	171,467,239.50
October 2001	280,821,343.50	March 2003	226,362,435.00	August 2004	168,479,840.90
November 2001	278,526,917.40	April 2003	222,562,251.60	September 2004	165,543,235.50
December 2001	276,099,193.40	May 2003	218,801,634.20	October 2004	162,656,571.90
January 2002	273,541,009.90	June 2003	215,092,221.70	November 2004	159,819,012.50
February 2002	270,855,409.90	July 2003	211,433,351.50	December 2004	157,029,734.20
March 2002	268,045,635.00	August 2003	207,824,389.00	January 2005	154,287,927.00
April 2002	265,115,119.50	September 2003	204,264,726.60	February 2005	151,592,794.70
May 2002	262,067,483.80	October 2003	200,753,782.80	March 2005	148,943,554.40
June 2002	258,906,527.30	November 2003	197,291,001.10	April 2005	146,339,436.00
July 2002	255,636,220.10	December 2003	193,875,848.70	May 2005	143,779,682.20
August 2002	252,260,695.60	January 2004	190,507,816.00	June 2005	141,263,548.60
September 2002	248,784,241.60	February 2004	187,196,953.70	July 2005	138,790,302.90
October 2002	245,211,291.00	March 2004	183,942,304.40	August 2005	136,359,225.10
November 2002	241,546,412.50	April 2004	180,742,926.60	September 2005	133,969,607.00
December 2002	237,820,900.80	May 2004	177,597,894.30	October 2005	131,620,752.50

Group 4 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
November 2005	\$129,311,976.80	September 2010	\$ 45,525,189.55	July 2015	\$ 15,230,066.25
December 2005	127,042,606.70	October 2010	44,696,855.04	August 2015	14,935,360.61
January 2006	124,811,980.10	November 2010	43,882,943.76	September 2015	14,645,949.09
February 2006	122,619,445.80	December 2010	43,083,210.57	October 2015	14,361,740.16
March 2006	120,464,363.80	January 2011	42,297,414.43	November 2015	14,082,643.80
April 2006	118,346,104.30	February 2011	41,525,318.34	December 2015	13,808,571.54
May 2006	116,264,048.40	March 2011	40,766,689.27	January 2016	13,539,436.40
June 2006	114,217,587.30	April 2011	40,021,298.10	February 2016	13,275,152.86
July 2006	112,206,122.30	May 2011	39,288,919.56	March 2016	13,015,636.87
August 2006	110,229,064.80	June 2011	38,569,332.15	April 2016	12,760,805.79
September 2006	108,285,835.80	July 2011	37,862,318.09	May 2016	12,510,578.40
October 2006	106,375,866.30	August 2011	37,167,663.24	June 2016	12,264,874.83
November 2006	104,498,596.40	September 2011	36,485,157.08	July 2016	12,023,616.58
December 2006	102,653,475.70	October 2011	35,814,592.59	August 2016	11,786,726.49
January 2007	100,839,963.10	November 2011	35,155,766.26	September 2016	11,554,128.70
February 2007	99,057,526.24	December 2011	34,508,477.98	October 2016	11,325,748.62
March 2007	97,305,641.86	January 2012	33,872,530.98	November 2016	11,101,512.95
April 2007	95,583,795.31	February 2012	33,247,731.83	December 2016	10,881,349.64
May 2007	93,891,480.56	March 2012	32,633,890.33	January 2017	10,665,187.84
June 2007	92,228,199.99	April 2012	32,030,819.48	February 2017	10,452,957.91
July 2007	90,593,464.31	May 2012	31,438,335.40	March 2017	10,244,591.41
August 2007	88,986,792.37	June 2012	30,856,257.35	April 2017	10,040,021.05
September 2007	87,407,711.04	July 2012	30,284,407.57	May 2017	9,839,180.68
October 2007	85,855,755.10	August 2012	29,722,611.32	June 2017	9,642,005.28
November 2007	84,330,467.06	September 2012	29,170,696.80	July 2017	9,448,430.94
December 2007	82,831,397.10	October 2012	28,628,495.08	August 2017	9,258,394.82
January 2008	81,358,102.89	November 2012	28,095,840.10	September 2017	9,071,835.18
February 2008	79,910,149.46	December 2012	27,572,568.55	October 2017	8,888,691.31
March 2008	78,487,109.13	January 2013	27,058,519.91	November 2017	8,708,903.53
April 2008	77,088,561.35	February 2013	26,553,536.34	December 2017	8,532,413.18
May 2008	75,714,092.58	March 2013	26,057,462.65	January 2018	8,359,162.61
June 2008	74,363,296.19	April 2013	25,570,146.28	February 2018	8,189,095.14
July 2008	73,035,772.34	May 2013	25,091,437.22	March 2018	8,022,155.06
August 2008	71,731,127.87	June 2013	24,621,188.01	April 2018	7,858,287.61
September 2008	70,448,976.18	July 2013	24,159,253.64	May 2018	7,697,438.97
October 2008	69,188,937.12	August 2013	23,705,491.57	June 2018	7,539,556.22
November 2008	67,950,636.91	September 2013	23,259,761.66	July 2018	7,384,587.37
December 2008	66,733,708.01	October 2013	22,821,926.10	August 2018	7,232,481.28
January 2009	65,537,789.00	November 2013	22,391,849.44	September 2018	7,083,187.72
February 2009	64,362,524.52	December 2013	21,969,398.50	October 2018	6,936,657.30
March 2009	63,207,565.14	January 2014	21,554,442.34	November 2018	6,792,841.47
April 2009	62,072,567.29	February 2014	21,146,852.23	December 2018	6,651,692.52
May 2009	60,957,193.10	March 2014	20,746,501.61	January 2019	6,513,163.55
June 2009	59,861,110.40	April 2014	20,353,266.06	February 2019	6,377,208.46
July 2009	58,783,992.54	May 2014	19,967,023.25	March 2019	6,243,781.93
August 2009	57,725,518.34	June 2014	19,587,652.92	April 2019	6,112,839.44
September 2009	56,685,372.00	July 2014	19,215,036.85	May 2019	5,984,337.22
October 2009	55,663,242.98	August 2014	18,849,058.79	June 2019	5,858,232.22
November 2009	54,658,825.98	September 2014	18,489,604.47	July 2019	5,734,482.18
December 2009	53,671,820.75	October 2014	18,136,561.56	August 2019	5,613,045.52
January 2010	52,701,932.11	November 2014	17,789,819.60	September 2019	5,493,881.39
February 2010	51,748,869.81	December 2014	17,449,270.01	October 2019	5,376,949.64
March 2010	50,812,348.43	January 2015	17,114,806.05	November 2019	5,262,210.80
April 2010	49,892,087.37	February 2015	16,786,322.77	December 2019	5,149,626.09
May 2010	48,987,810.70	March 2015	16,463,717.02	January 2020	5,039,157.39
June 2010	48,099,247.11	April 2015	16,146,887.36	February 2020	4,930,767.23
July 2010	47,226,129.85	May 2015	15,835,734.08	March 2020	4,824,418.77
August 2010	46,368,196.63	June 2015	15,530,159.17	April 2020	4,720,075.84

Group 4 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
May 2020	\$ 4,617,702.84	March 2024	\$ 1,534,767.22	December 2027	\$ 344,656.31
June 2020	4,517,264.83	April 2024	1,494,220.35	January 2028	329,334.85
July 2020	4,418,727.45	May 2024	1,454,496.15	February 2028	314,363.83
August 2020	4,322,056.91	June 2024	1,415,579.53	March 2028	299,736.48
September 2020	4,227,220.04	July 2024	1,377,455.63	April 2028	285,446.16
October 2020	4,134,184.21	August 2024	1,340,109.88	May 2028	271,486.34
November 2020	4,042,917.36	September 2024	1,303,527.93	June 2028	257,850.63
December 2020	3,953,387.99	October 2024	1,267,695.72	July 2028	244,532.73
January 2021	3,865,565.14	November 2024	1,232,599.41	August 2028	231,526.46
February 2021	3,779,418.37	December 2024	1,198,225.41	September 2028	218,825.76
March 2021	3,694,917.78	January 2025	1,164,560.37	October 2028	206,424.66
April 2021	3,612,033.97	February 2025	1,131,591.17	November 2028	194,317.32
May 2021	3,530,738.07	March 2025	1,099,304.93	December 2028	182,497.99
June 2021	3,451,001.67	April 2025	1,067,688.98	January 2029	170,961.03
July 2021	3,372,796.89	May 2025	1,036,730.90	February 2029	159,700.91
August 2021	3,296,096.32	June 2025	1,006,418.46	March 2029	148,712.17
September 2021	3,220,873.00	July 2025	976,739.65	April 2029	137,989.50
October 2021	3,147,100.46	August 2025	947,682.69	May 2029	127,527.63
November 2021	3,074,752.68	September 2025	919,235.99	June 2029	117,321.42
December 2021	3,003,804.08	October 2025	891,388.17	July 2029	107,365.81
January 2022	2,934,229.55	November 2025	864,128.06	August 2029	97,655.85
February 2022	2,866,004.39	December 2025	837,444.66	September 2029	88,186.66
March 2022	2,799,104.32	January 2026	811,327.20	October 2029	78,953.45
April 2022	2,733,505.51	February 2026	785,765.07	November 2029	69,951.52
May 2022	2,669,184.52	March 2026	760,747.87	December 2029	61,176.27
June 2022	2,606,118.31	April 2026	736,265.36	January 2030	52,623.17
July 2022	2,544,284.26	May 2026	712,307.51	February 2030	44,287.77
August 2022	2,483,660.14	June 2026	688,864.44	March 2030	36,165.70
September 2022	2,424,224.09	July 2026	665,926.46	April 2030	28,252.68
October 2022	2,365,954.63	August 2026	643,484.06	May 2030	21,898.02
November 2022	2,308,830.68	September 2026	621,527.87	June 2030	18,113.87
December 2022	2,252,831.48	October 2026	600,048.72	July 2030	14,426.90
January 2023	2,197,936.68	November 2026	579,037.58	August 2030	10,835.16
February 2023	2,144,126.24	December 2026	558,485.59	September 2030	7,336.74
March 2023	2,091,380.51	January 2027	538,384.04	October 2030	6,030.49
April 2023	2,039,680.14	February 2027	518,724.38	November 2030	4,757.82
May 2023	1,989,006.14	March 2027	499,498.22	December 2030	4,107.49
June 2023	1,939,339.85	April 2027	480,697.30	January 2031	3,473.69
July 2023	1,890,662.93	May 2027	462,313.53	February 2031	2,856.10
August 2023	1,842,957.37	June 2027	444,338.94	March 2031	2,254.38
September 2023	1,796,205.45	July 2027	426,765.72	April 2031	1,668.22
October 2023	1,750,389.78	August 2027	409,586.20	May 2031	1,097.31
November 2023	1,705,493.26	September 2027	392,792.84	June 2031	541.34
December 2023	1,661,499.11	October 2027	376,378.23	July 2031 and thereafter	0.00
January 2024	1,618,390.81	November 2027	360,335.10		
February 2024	1,576,152.16				

Q Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$77,124,667.00	March 2002	\$62,638,092.60	October 2002	\$57,869,481.61
September 2001	75,373,266.32	April 2002	62,070,205.49	November 2002	57,048,670.88
October 2001	73,513,528.15	May 2002	61,462,617.28	December 2002	56,196,996.13
November 2001	71,546,729.33	June 2002	60,816,421.47	January 2003	55,315,924.20
December 2001	69,474,251.25	July 2002	60,132,771.29	February 2003	54,406,965.75
January 2002	67,297,578.46	August 2002	59,412,877.80	March 2003	53,471,672.49
February 2002	65,018,296.99	September 2002	58,658,007.79	April 2003	52,511,634.42

Q Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2003	\$51,528,476.97	October 2006	\$23,263,759.83	February 2010	\$14,313,004.19
June 2003	50,523,858.09	November 2006	22,990,021.83	March 2010	13,986,207.36
July 2003	49,499,465.17	December 2006	22,732,909.62	April 2010	13,655,156.35
August 2003	48,457,012.06	January 2007	22,492,196.32	May 2010	13,320,003.50
September 2003	47,398,235.90	February 2007	22,267,657.55	June 2010	12,980,898.00
October 2003	46,324,893.93	March 2007	22,059,071.32	July 2010	12,637,986.05
November 2003	45,278,553.90	April 2007	21,866,218.09	August 2010	12,291,410.84
December 2003	44,258,877.87	May 2007	21,688,880.68	September 2010	11,941,312.61
January 2004	43,265,531.50	June 2007	21,526,844.28	October 2010	11,587,828.72
February 2004	42,298,183.99	July 2007	21,379,896.42	November 2010	11,231,093.68
March 2004	41,356,508.04	August 2007	21,247,826.94	December 2010	10,871,239.22
April 2004	40,440,179.82	September 2007	21,130,427.98	January 2011	10,508,394.30
May 2004	39,548,878.97	October 2007	21,009,200.32	February 2011	10,142,685.18
June 2004	38,682,288.49	November 2007	20,877,695.12	March 2011	9,774,235.48
July 2004	37,840,094.78	December 2007	20,736,180.62	April 2011	9,403,166.19
August 2004	37,021,987.57	January 2008	20,584,920.06	May 2011	9,029,595.73
September 2004	36,227,659.89	February 2008	20,424,171.80	June 2011	8,653,640.00
October 2004	35,456,808.05	March 2008	20,254,189.38	July 2011	8,275,412.42
November 2004	34,709,131.57	April 2008	20,075,221.60	August 2011	7,895,023.96
December 2004	33,984,333.20	May 2008	19,887,512.59	September 2011	7,512,583.19
January 2005	33,282,118.85	June 2008	19,691,301.92	October 2011	7,128,196.33
February 2005	32,602,197.58	July 2008	19,486,824.59	November 2011	6,741,967.27
March 2005	31,944,281.55	August 2008	19,274,311.22	December 2011	6,353,997.62
April 2005	31,308,085.99	September 2008	19,053,988.02	January 2012	5,964,386.76
May 2005	30,693,329.19	October 2008	18,826,076.91	February 2012	5,573,231.85
June 2005	30,099,732.45	November 2008	18,590,795.58	March 2012	5,180,627.90
July 2005	29,527,020.05	December 2008	18,348,357.56	April 2012	4,786,667.78
August 2005	28,974,919.24	January 2009	18,098,972.29	May 2012	4,391,442.27
September 2005	28,443,160.17	February 2009	17,842,845.18	June 2012	3,995,040.09
October 2005	27,931,475.91	March 2009	17,580,177.67	July 2012	3,597,547.97
November 2005	27,439,602.37	April 2009	17,311,167.30	August 2012	3,199,050.60
December 2005	26,967,278.33	May 2009	17,036,007.79	September 2012	2,799,630.76
January 2006	26,514,245.35	June 2009	16,754,889.09	October 2012	2,399,369.29
February 2006	26,080,247.79	July 2009	16,467,997.41	November 2012	1,998,345.16
March 2006	25,665,032.75	August 2009	16,175,515.34	December 2012	1,596,635.48
April 2006	25,268,350.05	September 2009	15,877,621.87	January 2013	1,194,315.54
May 2006	24,889,952.23	October 2009	15,574,492.46	February 2013	791,458.84
June 2006	24,529,594.46	November 2009	15,266,299.10	March 2013	388,137.13
July 2006	24,187,034.60	December 2009	14,953,210.34	April 2013 and thereafter	0.00
August 2006	23,862,033.08	January 2010	14,635,391.41		
September 2006	23,554,352.96				

AQ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		February 2003	\$ 86,856,201.73	February 2004	\$ 54,675,699.74
March 2002	\$110,893,000.00	March 2003	84,364,842.36	March 2004	51,954,753.79
April 2002	108,981,543.30	April 2003	81,827,186.62	April 2004	49,247,384.18
May 2002	107,012,527.30	May 2003	79,244,415.14	May 2004	46,553,520.96
June 2002	104,986,831.10	June 2003	76,617,730.95	June 2004	43,873,094.52
July 2002	102,905,364.70	July 2003	73,948,358.55	July 2004	41,206,035.62
August 2002	100,769,068.60	August 2003	71,237,542.95	August 2004	38,552,275.38
September 2002	98,578,913.19	September 2003	68,486,548.70	September 2004	35,911,745.26
October 2002	96,335,897.94	October 2003	65,696,658.89	October 2004	33,284,377.08
November 2002	94,041,050.57	November 2003	62,920,700.70	November 2004	30,670,103.01
December 2002	91,695,426.38	December 2003	60,158,602.32	December 2004	28,068,855.57
January 2003	89,300,107.44	January 2004	57,410,292.35	January 2005	25,480,567.63

AQ Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2005	\$ 22,905,172.40	June 2005	\$ 12,731,194.76	October 2005	\$ 2,758,245.95
March 2005	20,342,603.43	July 2005	10,219,273.21	November 2005	295,935.70
April 2005	17,792,794.62	August 2005	7,719,850.78	December 2005 and thereafter	0.00
May 2005	15,255,680.21	September 2005	5,232,863.05		

QM Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through November 2005	\$67,184,000.00	September 2006	\$43,519,915.37	August 2007	\$18,504,798.49
December 2005	65,029,868.88	October 2006	41,188,864.95	September 2007	16,297,753.81
January 2006	62,591,982.37	November 2006	38,869,381.36	October 2007	14,119,930.28
February 2006	60,166,213.40	December 2006	36,561,404.98	November 2007	11,977,517.06
March 2006	57,752,499.51	January 2007	34,264,876.48	December 2007	9,869,988.72
April 2006	55,350,778.56	February 2007	31,979,736.85	January 2008	7,796,827.32
May 2006	52,960,988.74	March 2007	29,705,927.37	February 2008	5,757,522.26
June 2006	50,583,068.53	April 2007	27,443,389.65	March 2008	3,751,570.21
July 2006	48,216,956.76	May 2007	25,192,065.56	April 2008	1,778,474.99
August 2006	45,862,592.56	June 2007	22,951,897.29	May 2008 and thereafter	0.00
		July 2007	20,722,827.34		

QN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through April 2008	\$24,849,000.00	October 2008	\$15,451,987.91	April 2009	\$ 5,341,899.61
May 2008	24,686,747.48	November 2008	13,695,578.00	May 2009	3,753,871.51
June 2008	22,777,905.52	December 2008	11,968,301.45	June 2009	2,192,451.81
July 2008	20,900,473.79	January 2009	10,269,722.14	July 2009	657,240.46
August 2008	19,053,983.76	February 2009	8,599,410.21	August 2009 and thereafter	0.00
September 2008	17,237,973.56	March 2009	6,956,941.93		

QC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through July 2009	\$64,116,000.00	January 2011	\$41,197,683.61	September 2012	\$22,427,291.02
August 2009	63,263,843.13	February 2011	40,091,574.47	October 2012	21,655,831.30
September 2009	61,779,871.15	March 2011	39,004,774.22	November 2012	20,898,519.44
October 2009	60,320,941.40	April 2011	37,936,987.57	December 2012	20,155,134.88
November 2009	58,886,676.23	May 2011	36,887,923.48	January 2013	19,425,460.24
December 2009	57,476,703.42	June 2011	35,857,295.11	February 2013	18,709,281.32
January 2010	56,090,656.06	July 2011	34,844,819.77	March 2013	18,006,387.04
February 2010	54,728,172.52	August 2011	33,850,218.84	April 2013	17,316,569.41
March 2010	53,388,896.34	September 2011	32,873,217.72	May 2013	16,639,623.44
April 2010	52,072,476.17	October 2011	31,913,545.79	June 2013	15,975,347.15
May 2010	50,778,565.71	November 2011	30,970,936.34	July 2013	15,323,541.53
June 2010	49,506,823.63	December 2011	30,045,126.51	August 2013	14,684,010.43
July 2010	48,256,913.49	January 2012	29,135,857.25	September 2013	14,056,560.61
August 2010	47,028,503.69	February 2012	28,242,873.26	October 2013	13,441,001.62
September 2010	45,821,267.39	March 2012	27,365,922.93	November 2013	12,837,145.82
October 2010	44,634,882.46	April 2012	26,504,758.31	December 2013	12,244,808.31
November 2010	43,469,031.40	May 2012	25,659,135.02	January 2014	11,663,806.90
December 2010	42,323,401.26	June 2012	24,828,812.26	February 2014	11,093,962.06
		July 2012	24,013,552.69	March 2014	10,535,096.90
		August 2012	23,213,122.44	April 2014	9,987,037.12

QC Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2014	\$ 9,449,610.98	January 2015	\$ 5,513,220.36	September 2015	\$ 2,166,203.14
June 2014	8,922,649.27	February 2015	5,064,173.35	October 2015	1,785,584.13
July 2014	8,405,985.25	March 2015	4,624,175.58	November 2015	1,412,906.03
August 2014	7,899,454.65	April 2015	4,193,081.17	December 2015	1,048,039.38
September 2014	7,402,895.61	May 2015	3,770,746.41	January 2016	690,856.65
October 2014	6,916,148.63	June 2015	3,357,029.70	February 2016	341,232.19
November 2014	6,439,056.59	July 2015	2,951,791.53	March 2016 and	
December 2014	5,971,464.68	August 2015	2,554,894.48	thereafter	0.00

Group 5 MBS Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$350,000,000.00	May 2005	\$201,607,308.00	February 2009	\$ 91,233,236.99
September 2001	348,218,600.50	June 2005	198,416,322.00	March 2009	89,430,644.92
October 2001	346,317,598.90	July 2005	195,264,585.00	April 2009	87,651,462.02
November 2001	344,298,443.00	August 2005	192,151,653.10	May 2009	85,895,418.03
December 2001	342,162,708.60	September 2005	189,077,087.10	June 2009	84,162,245.68
January 2002	339,912,097.50	October 2005	186,040,452.80	July 2009	82,451,680.63
February 2002	337,548,435.60	November 2005	183,041,320.80	August 2009	80,763,461.46
March 2002	335,073,670.70	December 2005	180,079,266.10	September 2009	79,097,329.64
April 2002	332,489,870.00	January 2006	177,153,868.50	October 2009	77,453,029.48
May 2002	329,799,217.40	February 2006	174,264,712.50	November 2009	75,830,308.12
June 2002	327,004,010.70	March 2006	171,411,387.10	December 2009	74,228,915.48
July 2002	324,106,658.00	April 2006	168,593,485.60	January 2010	72,648,604.26
August 2002	321,109,674.90	May 2006	165,810,605.90	February 2010	71,089,129.87
September 2002	318,015,680.80	June 2006	163,062,350.40	March 2010	69,550,250.43
October 2002	314,827,395.00	July 2006	160,348,325.70	April 2010	68,031,726.72
November 2002	311,547,633.00	August 2006	157,668,142.70	May 2010	66,533,322.19
December 2002	308,179,302.00	September 2006	155,021,416.70	June 2010	65,054,802.88
January 2003	304,725,397.30	October 2006	152,407,767.00	July 2010	63,595,937.41
February 2003	301,188,997.00	November 2006	149,826,817.20	August 2010	62,156,496.99
March 2003	297,573,258.10	December 2006	147,278,195.10	September 2010	60,736,255.34
April 2003	293,881,411.50	January 2007	144,761,532.30	October 2010	59,334,988.68
May 2003	290,116,757.00	February 2007	142,276,464.80	November 2010	57,952,475.70
June 2003	286,282,658.20	March 2007	139,822,632.40	December 2010	56,588,497.57
July 2003	282,382,537.90	April 2007	137,399,678.70	January 2011	55,242,837.86
August 2003	278,419,872.30	May 2007	135,007,251.50	February 2011	53,915,282.52
September 2003	274,398,186.00	June 2007	132,645,002.30	March 2011	52,605,619.92
October 2003	270,321,046.30	July 2007	130,312,586.40	April 2011	51,313,640.72
November 2003	266,293,137.40	August 2007	128,009,663.00	May 2011	50,039,137.93
December 2003	262,313,906.60	September 2007	125,735,894.90	June 2011	48,781,906.86
January 2004	258,382,807.20	October 2007	123,490,948.60	July 2011	47,541,745.07
February 2004	254,499,298.40	November 2007	121,274,494.50	August 2011	46,318,452.38
March 2004	250,662,845.30	December 2007	119,086,206.30	September 2011	45,111,830.81
April 2004	246,872,918.90	January 2008	116,925,761.40	October 2011	43,921,684.61
May 2004	243,128,995.90	February 2008	114,792,840.90	November 2011	42,747,820.18
June 2004	239,430,558.70	March 2008	112,687,129.20	December 2011	41,590,046.06
July 2004	235,777,095.30	April 2008	110,608,314.30	January 2012	40,448,172.95
August 2004	232,168,099.50	May 2008	108,556,087.50	February 2012	39,322,013.62
September 2004	228,603,070.20	June 2008	106,530,143.50	March 2012	38,211,382.93
October 2004	225,081,512.20	July 2008	104,530,180.50	April 2012	37,116,097.82
November 2004	221,602,935.50	August 2008	102,555,900.00	May 2012	36,035,977.22
December 2004	218,166,855.30	September 2008	100,607,006.50	June 2012	34,970,842.13
January 2005	214,772,792.40	October 2008	98,683,208.21	July 2012	33,920,515.49
February 2005	211,420,272.60	November 2008	96,784,216.17	August 2012	32,884,822.23
March 2005	208,108,827.00	December 2008	94,909,744.77	September 2012	31,863,589.25
April 2005	204,837,991.70	January 2009	93,059,511.50	October 2012	30,856,645.34

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
November 2012	\$ 29,863,821.22	January 2014	\$ 17,356,426.23	March 2015	\$ 7,166,101.48
December 2012	28,884,949.50	February 2014	16,556,319.77	April 2015	6,516,981.18
January 2013	27,919,864.62	March 2014	15,767,867.61	May 2015	5,877,693.60
February 2013	26,968,402.92	April 2014	14,990,929.90	June 2015	5,248,119.35
March 2013	26,030,402.52	May 2014	14,225,368.32	July 2015	4,628,140.34
April 2013	25,105,703.37	June 2014	13,471,046.14	August 2015	4,017,639.83
May 2013	24,194,147.19	July 2014	12,727,828.14	September 2015	3,416,502.38
June 2013	23,295,577.48	August 2014	11,995,580.62	October 2015	2,824,613.86
July 2013	22,409,839.47	September 2014	11,274,171.38	November 2015	2,241,861.44
August 2013	21,536,780.15	October 2014	10,563,469.70	December 2015	1,668,133.54
September 2013	20,676,248.18	November 2014	9,863,346.34	January 2016	1,103,319.84
October 2013	19,828,093.93	December 2014	9,173,673.49	February 2016	547,311.27
November 2013	18,992,169.46	January 2015	8,494,324.80	March 2016 and thereafter	0.00
December 2013	18,168,328.45	February 2015	7,825,175.31		

FP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$41,465,400.00	May 2003	\$31,489,678.71	February 2005	\$13,552,841.07
September 2001	41,267,322.60	June 2003	30,726,197.68	March 2005	12,724,198.88
October 2001	41,040,711.46	July 2003	29,938,741.31	April 2005	11,900,190.57
November 2001	40,785,626.99	August 2003	29,127,687.41	May 2005	11,080,789.81
December 2001	40,502,145.69	September 2003	28,293,426.62	June 2005	10,265,970.41
January 2002	40,190,360.26	October 2003	27,436,362.11	July 2005	9,455,706.36
February 2002	39,850,379.48	November 2003	26,556,909.25	August 2005	8,649,971.76
March 2002	39,482,328.23	December 2003	25,655,495.34	September 2005	7,848,740.89
April 2002	39,086,347.44	January 2004	24,759,128.73	October 2005	7,051,988.15
May 2002	38,662,593.97	February 2004	23,867,780.77	November 2005	6,259,688.09
June 2002	38,211,240.55	March 2004	22,981,422.93	December 2005	5,471,815.43
July 2002	37,732,475.71	April 2004	22,100,026.87	January 2006	4,688,344.98
August 2002	37,226,503.64	May 2004	21,223,564.40	February 2006	3,909,251.76
September 2002	36,693,544.05	June 2004	20,352,007.48	March 2006	3,134,510.89
October 2002	36,133,832.03	July 2004	19,485,328.26	April 2006	2,364,097.63
November 2002	35,547,617.90	August 2004	18,623,499.02	May 2006	1,597,987.39
December 2002	34,935,167.05	September 2004	17,766,492.22	June 2006	836,155.72
January 2003	34,296,759.72	October 2004	16,914,280.44	July 2006	78,578.32
February 2003	33,632,690.80	November 2004	16,066,836.44	August 2006 and thereafter	0.00
March 2003	32,943,269.64	December 2004	15,224,133.14		
April 2003	32,228,819.76	January 2005	14,386,143.61		

PK Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$14,218,000.00	September 2002	\$11,036,762.69	September 2003	\$ 5,436,684.42
September 2001	14,085,948.39	October 2002	10,663,621.35	October 2003	4,865,308.08
October 2001	13,934,874.31	November 2002	10,272,811.94	November 2003	4,279,006.17
November 2001	13,764,817.99	December 2002	9,864,511.37	December 2003	3,678,063.56
December 2001	13,575,830.46	January 2003	9,438,906.48	January 2004	3,080,485.82
January 2002	13,367,973.51	February 2003	8,996,193.86	February 2004	2,486,253.85
February 2002	13,141,319.65	March 2003	8,536,579.75	March 2004	1,895,348.62
March 2002	12,895,952.16	April 2003	8,060,279.85	April 2004	1,307,751.24
April 2002	12,631,964.96	May 2003	7,567,519.13	May 2004	723,442.93
May 2002	12,349,462.64	June 2003	7,058,531.78	June 2004	142,404.98
June 2002	12,048,560.37	July 2003	6,533,560.88	July 2004 and thereafter	0.00
July 2002	11,729,383.81	August 2003	5,992,858.28		
August 2002	11,392,069.10				

NW Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2006	\$36,712,000.00	April 2007	\$22,877,887.13	February 2008	\$ 9,690,487.71
July 2006	35,393,963.98	May 2007	21,525,719.24	March 2008	8,411,836.01
August 2006	33,971,952.22	June 2007	20,181,092.95	April 2008	7,140,308.09
September 2006	32,557,878.97	July 2007	18,843,965.40	May 2008	5,875,863.45
October 2006	31,151,699.12	August 2007	17,514,293.97	June 2008	4,618,461.85
November 2006	29,753,367.81	September 2007	16,192,036.29	July 2008	3,368,063.25
December 2006	28,362,840.43	October 2007	14,877,150.22	August 2008	2,124,627.84
January 2007	26,980,072.65	November 2007	13,569,593.87	September 2008	888,116.04
February 2007	25,605,020.36	December 2007	12,269,325.57	October 2008 and thereafter	0.00
March 2007	24,237,639.72	January 2008	10,976,303.92		

NR Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2008	\$22,501,000.00	May 2009	\$13,754,853.56	January 2010	\$ 5,219,591.44
October 2008	22,159,488.51	June 2009	12,609,418.48	February 2010	4,248,351.01
November 2008	20,936,706.11	July 2009	11,487,333.79	March 2010	3,296,963.75
December 2008	19,720,729.94	August 2009	10,388,131.06	April 2010	2,365,030.67
January 2009	18,511,521.30	September 2009	9,311,351.11	May 2010	1,452,160.73
February 2009	17,309,041.72	October 2009	8,256,543.90	June 2010	557,970.66
March 2009	16,113,252.97	November 2009	7,223,268.35	July 2010 and thereafter	0.00
April 2009	14,924,116.99	December 2009	6,211,092.11		

LA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2002	\$110,893,000.00	June 2003	\$ 76,617,730.95	October 2004	\$ 33,284,377.08
April 2002	108,981,543.30	July 2003	73,948,358.55	November 2004	30,670,103.01
May 2002	107,012,527.30	August 2003	71,237,542.95	December 2004	28,068,855.57
June 2002	104,986,831.10	September 2003	68,486,548.70	January 2005	25,480,567.63
July 2002	102,905,364.70	October 2003	65,696,658.89	February 2005	22,905,172.40
August 2002	100,769,068.60	November 2003	62,920,700.70	March 2005	20,342,603.43
September 2002	98,578,913.19	December 2003	60,158,602.32	April 2005	17,792,794.62
October 2002	96,335,897.94	January 2004	57,410,292.35	May 2005	15,255,680.21
November 2002	94,041,050.57	February 2004	54,675,699.74	June 2005	12,731,194.76
December 2002	91,695,426.38	March 2004	51,954,753.79	July 2005	10,219,273.21
January 2003	89,300,107.44	April 2004	49,247,384.18	August 2005	7,719,850.78
February 2003	86,856,201.73	May 2004	46,553,520.96	September 2005	5,232,863.05
March 2003	84,364,842.36	June 2004	43,873,094.52	October 2005	2,758,245.95
April 2003	81,827,186.62	July 2004	41,206,035.62	November 2005	295,935.70
May 2003	79,244,415.14	August 2004	38,552,275.38	December 2005 and thereafter	0.00
		September 2004	35,911,745.26		

QA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2002	\$110,893,000.00	May 2002	\$107,012,527.30	August 2002	\$100,769,068.60
April 2002	108,981,543.30	June 2002	104,986,831.10	September 2002	98,578,913.19
		July 2002	102,905,364.70	October 2002	96,335,897.94

QA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2002	\$ 94,041,050.57	December 2003	\$ 60,158,602.32	January 2005	\$ 25,480,567.63
December 2002	91,695,426.38	January 2004	57,410,292.35	February 2005	22,905,172.40
January 2003	89,300,107.44	February 2004	54,675,699.74	March 2005	20,342,603.43
February 2003	86,856,201.73	March 2004	51,954,753.79	April 2005	17,792,794.62
March 2003	84,364,842.36	April 2004	49,247,384.18	May 2005	15,255,680.21
April 2003	81,827,186.62	May 2004	46,553,520.96	June 2005	12,731,194.76
May 2003	79,244,415.14	June 2004	43,873,094.52	July 2005	10,219,273.21
June 2003	76,617,730.95	July 2004	41,206,035.62	August 2005	7,719,850.78
July 2003	73,948,358.55	August 2004	38,552,275.38	September 2005	5,232,863.05
August 2003	71,237,542.95	September 2004	35,911,745.26	October 2005	2,758,245.95
September 2003	68,486,548.70	October 2004	33,284,377.08	November 2005	295,935.70
October 2003	65,696,658.89	November 2004	30,670,103.01	December 2005 and thereafter	0.00
November 2003	62,920,700.70	December 2004	28,068,855.57		

LC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through March 2002	\$110,893,000.00	June 2003	\$ 76,617,730.95	October 2004	\$ 33,284,377.08
April 2002	108,981,543.30	July 2003	73,948,358.55	November 2004	30,670,103.01
May 2002	107,012,527.30	August 2003	71,237,542.95	December 2004	28,068,855.57
June 2002	104,986,831.10	September 2003	68,486,548.70	January 2005	25,480,567.63
July 2002	102,905,364.70	October 2003	65,696,658.89	February 2005	22,905,172.40
August 2002	100,769,068.60	November 2003	62,920,700.70	March 2005	20,342,603.43
September 2002	98,578,913.19	December 2003	60,158,602.32	April 2005	17,792,794.62
October 2002	96,335,897.94	January 2004	57,410,292.35	May 2005	15,255,680.21
November 2002	94,041,050.57	February 2004	54,675,699.74	June 2005	12,731,194.76
December 2002	91,695,426.38	March 2004	51,954,753.79	July 2005	10,219,273.21
January 2003	89,300,107.44	April 2004	49,247,384.18	August 2005	7,719,850.78
February 2003	86,856,201.73	May 2004	46,553,520.96	September 2005	5,232,863.05
March 2003	84,364,842.36	June 2004	43,873,094.52	October 2005	2,758,245.95
April 2003	81,827,186.62	July 2004	41,206,035.62	November 2005	295,935.70
May 2003	79,244,415.14	August 2004	38,552,275.38	December 2005 and thereafter	0.00
		September 2004	35,911,745.26		

QB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through November 2005	\$92,033,000.00	February 2007	\$56,828,736.85	June 2008	\$22,777,905.52
December 2005	89,878,868.88	March 2007	54,554,927.37	July 2008	20,900,473.79
January 2006	87,440,982.37	April 2007	52,292,389.65	August 2008	19,053,983.76
February 2006	85,015,213.40	May 2007	50,041,065.56	September 2008	17,237,973.56
March 2006	82,601,499.51	June 2007	47,800,897.29	October 2008	15,451,987.91
April 2006	80,199,778.56	July 2007	45,571,827.34	November 2008	13,695,578.00
May 2006	77,809,988.74	August 2007	43,353,798.49	December 2008	11,968,301.45
June 2006	75,432,068.53	September 2007	41,146,753.81	January 2009	10,269,722.14
July 2006	73,065,956.76	October 2007	38,968,930.28	February 2009	8,599,410.21
August 2006	70,711,592.56	November 2007	36,826,517.06	March 2009	6,956,941.93
September 2006	68,368,915.37	December 2007	34,718,988.72	April 2009	5,341,899.61
October 2006	66,037,864.95	January 2008	32,645,827.32	May 2009	3,753,871.51
November 2006	63,718,381.36	February 2008	30,606,522.26	June 2009	2,192,451.81
December 2006	61,410,404.98	March 2008	28,600,570.21	July 2009	657,240.46
January 2007	59,113,876.48	April 2008	26,627,474.99	August 2009 and thereafter	0.00
		May 2008	24,686,747.48		

No one is authorized to give information or to make representations in connection with the certificates other than the information and representations contained in this prospectus supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This prospectus supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this prospectus supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this prospectus supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,521,522,614



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PROSPECTUS SUPPLEMENT

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LEHMAN BROTHERS

July 18, 2001
