

\$1,228,539,529



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1998-34

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “REMIC Certificates”) will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-34 (the “Trust”). The assets of the Trust will consist of the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will consist of (i) two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the “Group 1 MBS” and “Group 2 MBS” and, together, the “Trust MBS”) and (ii) certain previously issued REMIC certificates (the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC Trust (the “Underlying REMIC Trust”) as further described in Exhibit A hereto. The assets of the Underlying REMIC Trust evidence beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”). Each MBS represents a beneficial ownership interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See “Additional Risk Factors” on page S-12 hereof and “Certain Risk Factors” beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date	Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date				
SD	1	\$	1,503,042	PAC	(3)	INV	31359TXXV5	August 2009	AV	.....	1	\$	22,519,000	TAC	6.500%	FIX	31359TZE1	June 2028
JW	1		592,158,380	PAC	7.000%	FIX	31359TXW3	June 2028	AW	.....	1		486,125	TAC	6.500	FIX	31359TZF8	June 2028
FM	1		6,908,519	PAC	(3)	FLT	31359TXX1	June 2028	A	.....	1		60,000,000	TAC	6.900	FIX	31359TZG6	June 2028
SM	1		6,908,519(4)	NTL	(3)	INV/IO	31359TXY9	June 2028	ZA	.....	1		5,000,000	SUP	7.000	FIX/Z	31359TZH4	June 2028
CB	1		31,434,592	PAC	6.600	FIX	31359TXZ6	June 2028	Z	.....	1		5,204,000	SUP	7.000	FIX/Z	31359TZO0	June 2028
FE	1		16,045,454	CPT	(3)	FLT	31359TYA0	June 2028	AJ	.....	1		741,320	CPT	9.000	FIX	31359TZK7	June 2028
SE	1		16,045,454(4)	NTL	(3)	INV/IO	31359TYB8	June 2028	AK	.....	1		14,826,409	CPT	6.900	FIX	31359TZL5	June 2028
ST	1		2,139,394	CPT	(3)	INV	31359TYC6	June 2028	ZH	.....	1		694,169	SUP	7.000	FIX/Z	31359TZM3	June 2028
ZL	1		1,250,249	SUP	7.500	FIX/Z	31359TYD4	June 2028	ZG	.....	1		800,965	SUP	7.000	FIX/Z	31359TZN1	June 2028
ZK	1		555,741	SUP	7.500	FIX/Z	31359TYE2	June 2028	PA	.....	2		17,671,000	PAC	6.000	FIX	31359TZP6	April 2011
FG	1		22,299,846	CPT	(3)	FLT	31359TYF9	June 2028	PG	.....	2		22,677,000	PAC	6.000	FIX	31359TZQ4	November 2017
SF	1		4,278,399	TAC	(3)	INV	31359TYG7	June 2028	PB	.....	2		14,209,000	PAC	6.125	FIX	31359TZR2	August 2020
ZQ	1		1,666,998	SUP	6.750	FIX/Z	31359TYH5	June 2028	PC	.....	2		3,923,441(4)	NTL	6.500	FIX/IO	31359TZS0	August 2020
ZP	1		1,389,166	SUP	6.750	FIX/Z	31359TYJ1	June 2028	PD	.....	2		11,668,000	PAC	6.000	FIX	31359TZT8	February 2024
B	1		55,000,000	TAC	7.000	FIX	31359TYK8	June 2028	PH	.....	2		11,668,000	PAC	6.000	FIX	31359TZU5	February 2024
ZC	1		4,995,913	SUP	7.000	FIX/Z	31359TYL6	June 2028	PE	.....	2		10,731,500	PAC	6.000	FIX	31359TZV3	July 2026
ZB	1		1,665,641	SUP	7.000	FIX/Z	31359TYM4	June 2028	PJ	.....	2		10,731,500	PAC	6.000	FIX	31359TZW1	July 2026
BA	1		8,326,520	TAC	7.000	FIX	31359TYN2	June 2028	PI	.....	2		3,446,076(4)	NTL	6.500	FIX/IO	31359TZX9	July 2026
AE	1		5,000,000	CPT	7.000	FIX	31359TYP7	June 2028	PK	.....	2		21,408,000	PAC	6.500	FIX	31359TZY7	June 2028
D	1		644,773	TAC	7.000	FIX	31359TYQ5	June 2028	C	.....	2		30,000,000	TAC	6.500	FIX	31359TZA4	June 2028
MB	1		19,608,069	TAC	7.500	FIX	31359TYR3	June 2028	ZD	.....	2		782,000	SUP	6.500	FIX/Z	31359TZA24	June 2028
AC	1		29,887,659	TAC	6.700	FIX	31359TYS1	June 2028	FA	.....	2		9,421,176	TAC	(3)	FLT	31359TZA32	April 2027
AH	1		792,458	TAC	6.700	FIX	31359TYT9	June 2028	SA	.....	2		2,898,824	TAC	(3)	INV	31359TZA40	April 2027
AG	1		2,000,000	TAC	6.700	FIX	31359TYU6	June 2028	F	.....	2		16,140,313	TAC	(3)	FLT	31359TZA57	June 2028
FB	1		18,958,838	TAC	(3)	FLT	31359TYV4	June 2028	U	.....	2		3,724,687	TAC	(5)	PO	31359TZA65	June 2028
SB	1		4,062,608	TAC	(3)	INV	31359TYW2	June 2028	SU	.....	2		3,724,687(4)	NTL	(3)	INV/IO	31359TZA73	June 2028
ZJ	1		3,100,000	SUP	7.000	FIX/Z	31359TYX0	June 2028	ZE	.....	2		3,944,946	SUP	6.500	FIX/Z	31359TZA81	June 2028
EA	1		1,950,000	TAC	9.000	FIX	31359TYX8	June 2028	FN	.....	3		29,512,587	SC/PT	(6)	FLT	31359TZA99	September 2023
E	1		39,000,000	TAC	6.900	FIX	31359TYZ5	June 2028	SN	.....	3		29,512,587(4)	NTL	(6)	INV/IO	31359TZA23	September 2023
ZO	1		799,801	SUP	7.000	FIX/Z	31359TZA9	June 2028	PO	.....	3		11,350,996	SC/PT	(5)	PO	31359TZA31	September 2023
ZN	1		1,777,336	SUP	7.000	FIX/Z	31359TZB7	June 2028	R	.....			0	NPR	0	NPR	31359TZA49	June 2028
ZM	1		1,777,336	SUP	7.000	FIX/Z	31359TZC5	June 2028	RL	.....			0	NPR	0	NPR	31359TZA56	June 2028
AB	1		8,751,280	TAC	9.000	FIX	31359TZD3	June 2028										

- (1) The AL and S Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto for a description of the RCR Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (4) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (5) These Classes will be Principal Only Classes and will bear no interest.
- (6) These Classes will bear interest based on the “10-Year Treasury Index” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.

The Certificates will be offered by PaineWebber Incorporated (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale. The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to approval of certain legal matters by counsel. It is expected that the Certificates (except for the R and RL Classes) will be available through the book-entry system of the Federal Reserve Banks on or about May 29, 1998 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of PaineWebber Incorporated, New York, New York, on or about the Settlement Date.

PaineWebber Incorporated

The date of this Prospectus Supplement is April 15, 1998.

(Cover continued from previous page)

Certain of the REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related REMIC Certificates. Certain characteristics of the RCR Certificates are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term “Certificates” includes REMIC Certificates and RCR Certificates and the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto.

The yields to investors in the Group 1 and Group 2 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yields to investors in the Group 3 Classes will be sensitive to, among other things, the rate of principal distributions on the Underlying REMIC Certificates, which in turn will be sensitive to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pool and the priority sequence affecting the Underlying REMIC Certificates. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the applicable Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the applicable Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the Prospectus Supplement for the Underlying REMIC Trust (the “Underlying REMIC Disclosure Document”) or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”);
- Fannie Mae’s Information Statement dated March 31, 1998 and any supplements thereto (collectively, the “Information Statement”); and
- The Underlying REMIC Disclosure Document.

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Document, may also be obtained from PaineWebber Incorporated by writing or calling its Prospectus Department at 1000 Harbor Boulevard, Weehawken, New Jersey 07087 (telephone 201-902-6858).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of May 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$ 60,000,000	360	360	0	7.52%
	160,000,000	360	358	1	7.52%
	160,000,000	360	357	2	7.52%
	480,000,000	360	355	3	7.52%
	140,000,000	360	352	7	7.52%
Group 2 MBS	\$ 11,260,558	360	360	0	7.15%
	30,028,151	360	357	2	7.15%
	30,028,151	360	356	3	7.15%
	26,274,632	360	355	4	7.15%
	90,084,454	360	358	1	7.15%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Characteristics of the Underlying REMIC Certificates

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificates, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Document, which may be obtained from Fannie Mae as described herein.

See “Description of the Certificates—The Underlying REMIC Certificates” herein.

Combination and Recombination

Holders of certain REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Certificates for a proportionate interest in the related RCR Certificates as reflected on Schedule 1 hereto. The Holders of RCR Certificates will be entitled to receive distributions of principal and interest from the related REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of the REMIC Certificates and the related RCR Certificates.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified below, and will bear interest during each Interest

Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
SD	9.35357%	31.05000%	0.00%	31.05% – (3.857143 × LIBOR)
FM	5.92500%	8.50000%	0.30%	LIBOR + 30 basis points
SM	2.57500%	8.20000%	0.00%	8.2% – LIBOR
FE	6.02500%	8.50000%	0.40%	LIBOR + 40 basis points
SE	1.37500%	7.00000%	0.00%	7% – LIBOR
ST	8.25000%	8.25000%	0.00%	60.75% – (7.5 × LIBOR)
FG	6.07500%	8.50000%	0.45%	LIBOR + 45 basis points
SF	9.35357%	31.05000%	0.00%	31.05% – (3.857143 × LIBOR)
FB	6.37500%	8.50000%	0.75%	LIBOR + 75 basis points
SB	9.91667%	36.16668%	0.00%	36.16668% – (4.66666667 × LIBOR)
FA	6.07500%	8.50000%	0.45%	LIBOR + 45 basis points
SA	7.88125%	26.16250%	0.00%	26.1625% – (3.25 × LIBOR)
F	6.57500%	8.00000%	0.95%	LIBOR + 95 basis points
SU	6.17500%	30.55000%	0.00%	30.55% – (4.33333 × LIBOR)
FN	5.75000%	9.00000%	0.10%	10-Year Treasury Index + 10 basis points
SN	3.25000%	8.90000%	0.00%	8.9% – 10-Year Treasury Index
S	6.17500%	30.55000%	0.00%	30.55% – (4.33333 × LIBOR)

(1) LIBOR will be established on the basis of the “BBA Method”. See “Description of the Certificates—Calculation of LIBOR” herein.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

Classes

SM	100% of FM Class
SE	100% of FE Class
PC	7.6923037745% of PA Class
	7.6923049786% of PG Class
	5.7692307692% of PB Class
PI	7.6923037367% of PD Class
	7.6923037367% of PH Class
	7.6923076923% of PE Class
	7.6923076923% of PJ Class
SU	100% of U Class
SN	100% of FN Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Inverse Floating Rate Classes and the S Class*” and “—*The PC and PI Classes*” herein.

Components

	<u>Original Principal Balance</u>	<u>Principal Type</u>
FE1	\$ 3,901,864	PAC
FE2	\$12,143,590	TAC
ST1	\$ 520,249	PAC
ST2	\$ 1,619,145	TAC
AE1	\$ 1,374,154	PAC
AE2	\$ 3,625,846	TAC
FG1	\$ 5,797,448	PAC
FG2	\$16,502,398	TAC
AJ1	\$ 157,047	PAC
AJ2	\$ 584,273	TAC
AK1	\$ 3,140,946	PAC
AK2	\$11,685,463	TAC

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount.*”

Group 1 Principal Distribution Amount

ZP Accrual Amount

To the Segment Group VII, to its Targeted Balance, and thereafter to the ZP Class.

ZQ Accrual Amount

To the FG2 Component and SF Class, pro rata, to their Targeted Balances, and thereafter to the ZQ Class.

ZJ Accrual Amount

To the Segment Group IX, to its Targeted Balance, and thereafter to the ZJ Class.

ZO Accrual Amount

To the EA and E Classes, pro rata, to their Targeted Balances, and thereafter to the ZO Class.

ZM Accrual Amount

To the Segment Group XI, to its Targeted Balance, and thereafter to the ZM Class.

ZN Accrual Amount

To the Segment Group XII, to its Targeted Balance, and thereafter to the ZN Class.

Z Accrual Amount

To the Segment Group XIII, to its Targeted Balance, and thereafter to the Z Class.

ZA Accrual Amount

To the Segment Group XIV, to its Targeted Balance, and thereafter to the ZA Class.

ZG Accrual Amount

To the Segment Group XV, to its Targeted Balance, and thereafter to the ZG Class.

ZH Accrual Amount

To the Aggregate Group III, to its Targeted Balance, and thereafter to the ZH Class.

ZK Accrual Amount

To the Segment Group XVI, to its Targeted Balance, and thereafter to the ZK Class.

ZL Accrual Amount

To the FE2 and ST2 Components, pro rata, to their Targeted Balances, and thereafter to the ZL Class.

ZB Accrual Amount

To the Segment Group XVII, to its Targeted Balance, and thereafter to the ZB Class.

ZC Accrual Amount

To the B Class, to its Targeted Balance, and thereafter to the ZC Class.

Group 1 Cash Flow Distribution Amount

1. To the Segment Group I, Aggregate Group II, Segment Group II, AE1 Component, Segment Group III, Segment Group IV, FG1 Component, SD Class and Segment Group V, pro rata, to their Planned Balances.
2. To the JW Class, to its Planned Balance.
3. (a) 59.7079519896% of the remaining amount in the following order of priority:
 - (i) to the FE1 Component, ST1 Component, CB Class and FM Class, pro rata, to their Planned Balances;
 - (ii) (x) 23.2659971213% of such amount as follows:
 - (aa) 33.3333324011% of such amount to the Segment Group VI, to zero, and
 - (bb) 66.6666675989% of such amount as follows:
 - first*, to the Segment Group VII, to its Targeted Balance;
 - second*, to the ZP Class, to zero; and
 - third*, to the Segment Group VII, to zero, and
 - (y) 76.7340028787% of such amount as follows:
 - (aa) 45.4342685818% of such amount as follows:
 - first*, to the Segment Group VIII, to its Scheduled Balance;
 - second*, to the BA Class, to its Targeted Balance;
 - third*, to the Segment Group VIII, to zero; and
 - fourth*, to the BA Class, to zero, and
 - (bb) 54.5657314182% of such amount as follows:
 - first*, to the Segment Group IX, to its Targeted Balance;
 - second*, to the ZJ Class, to zero; and
 - third*, to the Segment Group IX, to zero, and

- (iii) to the FE1 Component, ST1 Component, CB Class and FM Class, pro rata, to zero; and
- (b) 40.2920480104% of such remaining amount as follows:
 - (x) 27.5695828135% of such amount as follows:
 - first*, to the Segment Group XI, to its Targeted Balance;
 - second*, to the ZM Class, to zero; and
 - third*, to the Segment Group XI, to zero, and
 - (y) 72.4304171865% of such amount as follows:
 - (aa) 85.6642622878% of such amount as follows:
 - first*, to the Segment Group XIII, to its Targeted Balance;
 - second*, to the Z Class, to zero; and
 - third*, to the Segment Group XIII, to zero, and
 - (bb) 14.3357377122% of such amount as follows:
 - first*, to the Segment Group XV, to its Targeted Balance;
 - second*, to the ZG Class, to zero; and
 - third*, to the Segment Group XV, to zero.
- 4. To the Segment Group I, Aggregate Group II, Segment Group II, AE1 Component, Segment Group III, Segment Group IV, FG1 Component, SD Class and Segment Group V, pro rata, to zero.
- 5. To the JW Class, to zero.

For a description of the related Segment Groups and Aggregate Groups, see “Description of the Certificates—Distributions of Principal” herein.

Group 2 Principal Distribution Amount

ZD Accrual Amount

To the C Class, to its Targeted Balance, and thereafter to the ZD Class.

ZE Accrual Amount

To the Aggregate Group IV and Aggregate Group V, in that order, to their Targeted Balances, and thereafter to the ZE Class.

Group 2 Cash Flow Distribution Amount

1. To the PA, PG and PB Classes, in that order, to their Planned Balances.
2. To the PD and PH Classes, pro rata, to their Planned Balances.
3. To the PE and PJ Classes, pro rata, to their Planned Balances.
4. To the PK Class, to its Planned Balance.
5. To the Segment Group XVIII to its Planned Balance.
6. To the Aggregate Group IV and Aggregate Group V, in that order, to their Targeted Balances.
7. To the ZE Class, to zero.

8. To the Aggregate Group IV and Aggregate Group V, in that order, to zero.
9. To the Segment Group XVIII, to zero.
10. To the PA, PG and PB Classes, in that order, to zero.
11. To the PD and PH Classes, pro rata, to zero.
12. To the PE and PJ Classes, pro rata, to zero.
13. To the PK Class, to zero.

For a description of the related Segment Group and Aggregate Groups, see “Description of the Certificates—Distributions of Principal” herein.

Group 3 Principal Distribution Amount

To the PO and FN Classes, pro rata, to zero.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Weighted Average Lives (years) *

Group 1 Classes		PSA Prepayment Assumption				
		0%	100%	197%	275%	500%
SD		4.9	1.2	1.2	1.2	1.2
JW		19.7	8.2	8.2	8.2	5.1

		PSA Prepayment Assumption						
		0%	100%	125%	197%	250%	275%	500%
FM, SM and CB		26.6	12.5	4.5	4.5	4.5	4.1	2.2

		PSA Prepayment Assumption								
		0%	100%	122%	125%	197%	203%	250%	275%	500%
FE, SE and ST		16.6	11.2	8.6	8.5	5.7	5.3	4.2	3.0	1.7
ZL		27.9	22.1	20.7	20.6	1.1	1.0	1.0	0.9	0.5
ZK		29.5	27.1	26.3	26.2	22.7	22.3	0.8	0.6	0.2

		PSA Prepayment Assumption								
		0%	100%	123%	125%	197%	206%	250%	275%	500%
FG		15.9	11.9	10.6	10.7	5.7	5.1	4.1	2.6	1.5
SF		19.8	15.7	13.9	14.0	7.3	6.5	5.1	3.1	1.6
ZQ		28.3	22.9	21.3	21.0	0.8	0.7	0.7	0.7	0.5
ZP		29.5	27.0	26.2	26.1	22.4	21.7	1.0	0.7	0.3

		PSA Prepayment Assumption								
		0%	100%	122%	125%	197%	205%	250%	275%	500%
B		14.0	10.6	9.4	9.5	6.3	5.6	3.4	2.4	1.4
ZC		28.1	21.9	20.2	20.0	1.1	1.0	0.9	0.9	0.5
ZB		29.3	25.9	25.2	25.1	23.7	23.1	0.6	0.5	0.2

		PSA Prepayment Assumption									
		0%	100%	122%	125%	197%	205%	206%	250%	275%	500%
BA		29.8	27.9	26.7	26.4	8.4	8.4	8.4	8.5	4.2	2.0

		PSA Prepayment Assumption									
		<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>197%</u>	<u>206%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>		
AE		19.1	13.4	12.1	5.7	5.0	4.1	2.7	1.5		
D		28.8	24.1	17.7	5.6	5.6	1.9	1.5	0.7		
MB and AG		16.5	11.0	9.6	6.7	5.8	4.6	2.8	1.6		
AC		16.2	10.8	9.3	6.4	5.5	4.0	2.7	1.6		
AH		27.9	20.3	18.6	18.0	16.9	24.6	6.3	2.3		
FB and SB		28.5	22.7	19.9	3.4	3.4	2.2	1.9	1.0		
ZJ		29.5	27.3	26.4	22.8	22.2	0.9	0.6	0.2		
		PSA Prepayment Assumption									
		<u>0%</u>	<u>100%</u>	<u>123%</u>	<u>125%</u>	<u>194%</u>	<u>195%</u>	<u>197%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
EA and E	16.6	11.3	8.9	9.0	5.1	5.1	5.1	4.2	2.9	1.6	
ZO	27.3	20.6	18.9	19.2	16.4	16.3	16.7	1.6	1.3	0.7	
ZN	28.2	22.6	21.0	21.1	0.7	0.7	0.7	0.7	0.7	0.5	
ZM	29.4	26.8	25.9	25.8	22.2	22.2	22.5	0.9	0.7	0.3	
		PSA Prepayment Assumption									
		<u>0%</u>	<u>100%</u>	<u>118%</u>	<u>125%</u>	<u>191%</u>	<u>197%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>	
AB and A	16.3	11.2	9.3	9.5	5.4	5.6	5.6	4.2	3.0	1.6	
AV	16.1	11.0	9.1	9.3	5.2	5.4	5.4	3.8	2.9	1.6	
AW	26.9	19.7	18.4	19.3	16.0	17.3	17.3	23.6	7.6	2.6	
ZA	27.7	21.4	20.2	18.6	0.8	0.8	0.8	0.8	0.8	0.6	
Z	29.2	26.2	25.5	25.2	21.6	21.7	21.7	1.0	0.8	0.3	
		PSA Prepayment Assumption									
		<u>0%</u>	<u>100%</u>	<u>122%</u>	<u>125%</u>	<u>195%</u>	<u>197%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>	
AJ and AK	17.2	11.7	9.3	9.4	5.3	5.3	5.3	4.2	2.9	1.6	
ZH	27.9	22.0	20.4	20.5	0.7	0.7	0.7	0.7	0.7	0.5	
ZG	29.3	26.4	25.5	25.4	21.6	21.9	21.9	1.0	0.8	0.3	
Group 2 Classes		PSA Prepayment Assumption									
		<u>0%</u>	<u>100%</u>	<u>167%</u>	<u>250%</u>	<u>500%</u>					
PA		6.4	2.5	2.5	2.5	2.4					
PG		13.2	4.2	4.2	4.2	3.1					
PB		17.1	6.0	6.0	6.0	3.7					
PC		11.7	4.0	4.0	4.0	3.0					
PD and PH		20.0	8.0	8.0	8.0	4.5					
PE and PJ		22.7	11.0	11.0	11.0	5.9					
PI		21.3	9.4	9.4	9.4	5.2					
PK		24.9	17.5	17.5	17.5	9.6					
AL		23.0	13.4	13.4	13.4	7.3					
		PSA Prepayment Assumption									
		<u>0%</u>	<u>100%</u>	<u>116%</u>	<u>135%</u>	<u>167%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>		
C	23.4	8.7	5.6	3.5	3.5	3.5	3.5	3.1	1.7		
ZD	27.6	17.2	14.7	0.8	0.8	0.8	0.8	0.8	0.8		
		PSA Prepayment Assumption									
		<u>0%</u>	<u>100%</u>	<u>167%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>				
FA and SA	13.4	12.9	3.0	3.0	1.8	0.9					
		PSA Prepayment Assumption									
		<u>0%</u>	<u>100%</u>	<u>145%</u>	<u>167%</u>	<u>250%</u>	<u>500%</u>				
F, U, SU and S.....	27.0	20.9	16.5	19.0	3.8	1.7					
		PSA Prepayment Assumption									
		<u>0%</u>	<u>100%</u>	<u>145%</u>	<u>167%</u>	<u>170%</u>	<u>250%</u>	<u>500%</u>			
ZE	29.3	26.4	24.3	17.0	10.9	0.8	0.3				

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>75%</u>	<u>145%</u>	<u>275%</u>	<u>500%</u>
FN, SN and PO	24.6	21.5	17.6	4.6	1.1

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1 and Group 2 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS and Group 2 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS or Group 2 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1 and Group 2 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 3 Classes will be directly related to the rate of distributions of principal of the Underlying REMIC Certificates, which in turn will be sensitive to the rate of payments of principal (including prepayments) of the related Mortgage Loans and the priority sequence affecting such Underlying REMIC Certificates. As described in the related Underlying REMIC Disclosure Document, the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the Underlying REMIC Trust and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificates. In particular, the Underlying REMIC Certificates are Support classes that are entitled to receive principal distributions on any Distribution Date only if scheduled distributions have been made on other specified classes of certificates evidencing beneficial ownership interests in the Underlying REMIC Trust. Accordingly, such Underlying REMIC Certificates may receive no principal distributions for extended periods of time or may receive principal distributions that vary widely from period to period. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Document, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the Trust MBS or the Underlying REMIC Certificates, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 18th or 25th day, as applicable, following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of May 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The REMIC Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the Trust MBS and Underlying REMIC Certificates (which evidence beneficial ownership interests in the Underlying REMIC Trust).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the Underlying REMIC Disclosure Document.

Characteristics of Certificates. The Classes (other than the R and the RL Classes) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1 and Group 2 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day), and distributions on the Group 3 Classes will be made on the 25th day of each month (or, if the 25th day is not a business day, on the first business day next succeeding such 25th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Underlying REMIC Certificates. In the event any issue arises under the trust agreement governing the Underlying REMIC Trust that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the Underlying REMIC Certificates in accordance with instructions received from Holders of Certificates of the related Classes having principal balances aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Federal Reserve Banks, all or a portion of the PH, PI, PJ, PK, U and SU Classes of REMIC Certificates may be exchanged for a proportionate interest in the related RCR Certificates in accordance with the available combinations reflected on Schedule 1 hereto. Similarly, all or a portion of the RCR Certificates may be exchanged in accordance with the available combinations reflected on Schedule 1, for the related REMIC Certificates. This process may occur repeatedly.

The RCR Certificates issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related REMIC Certificates, and the Holders of RCR Certificates will be treated as the beneficial owners of a proportionate interest in the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of such Classes, will depend upon any related distributions of principal as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae's Capital Markets Department through a dealer who is a member of Fannie Mae's "REMIC Dealer Group." Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae's approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder's notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder's notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange, provided that the fee payable in connection with each exchange will in no event be less than \$2,000.

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own Certificates of the Class or of the related Classes in the proportions necessary to effect a desired exchange. A Holder that does not own Certificates of the related Classes in the necessary proportions may not be able to obtain the necessary REMIC Certificates or RCR Certificates, as applicable. The Holder of needed Certificates may refuse or be unable to sell at a reasonable price or any price, or certain Certificates may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The Trust MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family ("single-family") residential properties and having original maturities of up to 30 years. See "The Mortgage Pools" and "Yield Considerations" in the MBS Prospectus. The characteristics of the Group 1 and

Group 2 MBS and the related Mortgage Loans as of May 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$1,000,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average CAGE	3 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$187,675,946
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the Underlying REMIC Trust, the assets of which evidence beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The Underlying REMIC Certificates provide that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof. The general characteristics of the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document.

The table contained in Exhibit A hereto sets forth certain information with respect to each of the Underlying REMIC Certificates, including the numerical designation of the related trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original principal balance of the entire class, the current principal factor for such class and the principal balance of such class contained in the Lower Tier REMIC as of the Issue Date. The table also sets forth the approximate weighted average WAC, approximate weighted average WAM and approximate weighted average CAGE of the Mortgage Loans underlying the related MBS as of the Issue Date, the underlying security type and the related Class Group.

To request further information regarding the Underlying REMIC Certificates, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the date the Underlying REMIC Disclosure Document was prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such document.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the current principal balances of the Underlying REMIC Certificates as of the Issue Date and with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the Trust MBS, along with the

weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Group 1 and Group 2 MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	JW, CB, ZL, ZK, ZQ, ZP, B, ZC, ZB, BA, AE, D, MB, AC, AH, AG, ZJ, EA, E, ZO, ZN, ZM, AB, AV, AW, A, ZA, Z, AJ, AK, ZH and ZG
Accrual	ZL, ZK, ZQ, ZP, ZC, ZB, ZJ, ZO, ZN, ZM, ZA, Z, ZH and ZG
Floating Rate	FM, FE, FG and FB
Inverse Floating Rate	SD, SM, SE, ST, SF and SB
Interest Only	SM and SE
Group 2 Classes	
Fixed Rate	PA, PG, PB, PC, PD, PH, PE, PJ, PI, PK, C, ZD and ZE
Accrual	ZD and ZE
Floating Rate	FA and F
Inverse Floating Rate	SA and SU
Interest Only	PC, PI and SU
Principal Only	U
RCR**	AL and S
Group 3 Classes	
Floating Rate	FN
Inverse Floating Rate	SN
Interest Only	SN
Principal Only	PO
No Payment Residual	R and RL

* See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

** See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 for a further description of the RCR Classes.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month's interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the FB, SB, F, SU, FN, SN, S and AL Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes	One month period ending on the day preceding the Distribution Date

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Solely for purposes of facilitating the trading of the Principal Only Classes, such Classes will be treated as Delay Classes.

Accrual Classes. Interest will accrue on the Accrual Classes at the applicable per annum rates set forth on the cover hereof; however, such interest will not be distributed thereon for so long as such respective Classes remain outstanding. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates set forth on the cover or as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under “Reference Sheet—Notional Classes.”

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under “Reference Sheet—Interest Rates.”

The yields with respect to such Classes will be affected by changes in the applicable index specified (each, an “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the applicable Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the applicable Index.

The establishment of each Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the Floating Rate and Inverse Floating Rate Classes (other than the FN and SN Classes) and the S Class have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse

Floating Rate Classes—*LIBOR*.” With respect to the “BBA Method,” Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.625%.

Calculation of 10-Year Treasury Index

On each Index Determination Date, until the principal balance and notional principal balance of the FN and SN Classes, respectively, have been reduced to zero, Fannie Mae will ascertain the average yield on U.S. Treasury securities, adjusted to a constant maturity of ten years, in effect for the week ending on the last Friday immediately preceding the related Index Determination Date in the manner described in the REMIC Prospectus under “Description of the Certificates”—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*Treasury Index*” with respect to yields on U.S. Treasury securities at “constant maturity.”

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes and Components	
PAC**	SD, JW, FM, CB, FE1, ST1, AE1, FG1, AJ1† and AK1†
TAC**	SF, B, BA, EA, E, FE2, ST2, FG2, AE2, D, MB†, AC†, AH†, AG†, FB†, SB†, AB†, AV†, AW†, A†, AJ2† and AK2†
Support	ZL, ZK, ZQ, ZP, ZC, ZB, ZJ, ZO, ZN, ZM, ZA, Z, ZH and ZG
Notional Component	SM and SE FE, ST, AE, FG, AJ and AK
Group 2 Classes	
PAC**	PA, PG, PB, PD, PH, PE, PJ and PK
TAC**	C, FA†, SA†, F† and U†
Support	ZD and ZE
Notional	PC, PI and SU
RCR***	AL and S
Group 3 Classes	
Structured Collateral/Pass-Through	PO and FN
Notional	SN
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** The Principal Balance Schedules are set forth herein beginning on page B-1.

*** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

† The Principal Types for these Classes and Components reflect the Principal Balance Schedules applicable to the Segment and Aggregate Groups of which these Classes and Components, as applicable, form a part.

Components. For purposes of calculating payments thereon, the FE, ST, AE, FG, AJ and AK Classes are comprised of multiple payment Components having the designations and original principal balances specified herein under “Reference Sheet—Components.” The payment characteris-

tics of the FE, ST, AE, FG, AJ and AK Classes will reflect a combination of the payment characteristics of the related Components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added to the principal balances of the ZP, ZQ, ZJ, ZO, ZM, ZN, Z, ZA, ZG, ZH, ZK, ZL, ZB and ZC Classes (the “ZP Accrual Amount,” “ZQ Accrual Amount,” “ZJ Accrual Amount,” “ZO Accrual Amount,” “ZM Accrual Amount,” “ZN Accrual Amount,” “Z Accrual Amount,” “ZA Accrual Amount,” “ZG Accrual Amount,” “ZH Accrual Amount,” “ZK Accrual Amount,” “ZL Accrual Amount,” “ZB Accrual Amount” and “ZC Accrual Amount,” respectively, and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Cash Flow Distribution Amount”) and any interest accrued and added to the principal balances of the ZD and ZE Classes (the “ZD Accrual Amount” and “ZE Accrual Amount,” respectively, and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”) and (iii) the aggregate distributions of principal concurrently made on the Class 1993-160-F, Class 1993-160-S and Class 1993-160-SA REMIC Certificates (the “Group 3 Principal Distribution Amount”). The portion of each class of Underlying REMIC Certificates held by the Lower Tier REMIC will be set forth in Exhibit A.

Group 1 Principal Distribution Amount

ZP Accrual Amount

On each Distribution Date, the ZP Accrual Amount will be distributed as principal of the Segment Group VII (as described below), until the Segment VII Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZP Class. } TAC Group and Accrual Class

ZQ Accrual Amount

On each Distribution Date, the ZQ Accrual Amount will be distributed, concurrently, as principal of the FG2 Component and SF Class, pro rata (or 79.4117665458% and 20.5882334542%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date, and thereafter will be distributed as principal of the ZQ Class. } TAC Component and Class and Accrual Class

ZJ Accrual Amount

On each Distribution Date, the ZJ Accrual Amount will be distributed as principal of the Segment Group IX (as described below), until the Segment IX Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZJ Class. } TAC Group and Accrual Class

ZO Accrual Amount

On each Distribution Date, the ZO Accrual Amount will be distributed, concurrently, as principal of the EA and E Classes, pro rata (or 4.7619047619% and 95.2380952381%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date, and thereafter will be distributed as principal of the ZO Class. } TAC Classes and Accrual Class

ZM Accrual Amount

On each Distribution Date, the ZM Accrual Amount will be distributed as principal of the Segment Group XI (as described below), until the Segment XI Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZM Class.

TAC
Group
and
Accrual
Class

ZN Accrual Amount

On each Distribution Date, the ZN Accrual Amount will be distributed as principal of the Segment Group XII (as described below), until the Segment XII Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZN Class.

TAC
Group
and
Accrual
Class

Z Accrual Amount

On each Distribution Date, the Z Accrual Amount will be distributed as principal of the Segment Group XIII (as described below), until the Segment XIII Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the Z Class.

TAC
Group
and
Accrual
Class

ZA Accrual Amount

On each Distribution Date, the ZA Accrual Amount will be distributed as principal of the Segment Group XIV (as described below), until the Segment XIV Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZA Class.

TAC
Group
and
Accrual
Class

ZG Accrual Amount

On each Distribution Date, the ZG Accrual Amount will be distributed as principal of the Segment Group XV (as described below), until the Segment XV Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZG Class.

TAC
Group
and
Accrual
Class

ZH Accrual Amount

On each Distribution Date, the ZH Accrual Amount will be distributed as principal of the Aggregate Group III (as described below), until the Aggregate III Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZH Class.

TAC
Group
and
Accrual
Class

ZK Accrual Amount

On each Distribution Date, the ZK Accrual Amount will be distributed as principal of the Segment Group XVI (as described below), until the Segment XVI Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZK Class.

TAC
Group
and
Accrual
Class

ZL Accrual Amount

On each Distribution Date, the ZL Accrual Amount will be distributed, concurrently, as principal of the FE2 and ST2 Components, pro rata (or 88.2352962547% and 11.7647037453%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date, and thereafter will be distributed as principal of the ZL Class.

TAC
Components
and
Accrual
Class

ZB Accrual Amount

On each Distribution Date, the ZB Accrual Amount will be distributed as principal of the Segment Group XVII (as described below), until the Segment XVII Balance (as described below) is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZB Class. } TAC Group and Accrual Class

ZC Accrual Amount

On each Distribution Date, the ZC Accrual Amount will be distributed as principal of the B Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZC Class. } TAC Class and Accrual Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes and Components in the following order of priority:

(i) concurrently, to the Segment Group I, Aggregate Group II, Segment Group II, AE1 Component, Segment Group III, Segment Group IV, FG1 Component, SD Class and Segment Group V (in the case of each Segment Group, as described below), pro rata (or 25.0000000000%, 4.1836977014%, 20.8163022987%, 1.7431950072%, 23.2568049928%, 4.6305500394%, 7.3544030784%, 1.9066970004% and 11.1083498817%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; } PAC Groups, Components and Classes

(ii) to the JW Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date; }

(iii) (a) 59.7079519896% of the remaining amount in the following order of priority:

(1) concurrently, to the FE1 Component, ST1 Component, CB Class and FM Class, pro rata (or 9.1239180695%, 1.2165235005%, 73.5050329679% and 16.1545254621%), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; } PAC Components and Classes

(2) (x) 23.2659971213% of such amount as follows:

(aa) 33.3333324011% of such amount to Segment Group VI (as described below), until the Segment VI Balance is reduced to zero, and } Support Group

(bb) 66.6666675989% of such amount as follows:

first, to the Segment Group VII, until the Segment VII Balance is reduced to its Targeted Balance for such Distribution Date; } TAC Group

second, to the ZP Class, until the principal balance thereof is reduced to zero; and } Support Class

third, to the Segment Group VII, without regard to its Targeted Balance and until the Segment VII Balance is reduced to zero; and } TAC Group

(y) 76.7340028787% of such amount as follows:

(aa) 45.4342685818% of the remaining amount as follows:

first, to the Segment Group VIII (as described below), until the Segment VIII Balance (as described below) is reduced to its Scheduled Balance for such Distribution Date; } Scheduled Group

second, to the BA Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date; } TAC Class

third, to the Segment Group VIII, without regard to its Scheduled Balance and until the Segment VIII Balance is reduced to zero; and } Scheduled Group

fourth, to the BA Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero, and } TAC Class

(bb) 54.5657314182% of such remaining amount as follows:

first, to the Segment Group IX, until the Segment IX Balance is reduced to its Targeted Balance for such Distribution Date; } TAC Group

second, to the ZJ Class, until the principal balance thereof is reduced to zero; and } Support Class

third, to the Segment Group IX, without regard to its Targeted Balance and until the Segment IX Balance is reduced to zero; and } TAC Group

(3) concurrently, to the FE1 Component, ST1 Component, CB Class and FM Class, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and } PAC Components and Classes

(b) 40.2920480104% of such remaining amount as follows:

(x) 27.5695828135% of such remaining amount as follows:

first, to the Segment Group XI, until the Segment XI Balance is reduced to its Targeted Balance for such Distribution Date; } TAC Group

second, to the ZM Class, until the principal balance thereof is reduced to zero; and } Support Class

third, to the Segment Group XI, without regard to its Targeted Balance and until the Segment XI Balance is reduced to zero; and } TAC Group

(y) 72.4304171865% of such remaining amount as follows:

(aa) 85.6642622878% of such remaining amount as follows:

first, to the Segment Group XIII, until the Segment XIII Balance is reduced to its Targeted Balance for such Distribution Date; } TAC Group

second, to the Z Class, until the principal balance thereof is reduced to zero; and } Support Class

third, to the Segment Group XIII, without regard to its Targeted Balance and until the Segment XIII Balance is reduced to zero, and } TAC Group

(bb) 14.3357377122% of such remaining amount as follows:

- | | |
|--|--------------------------------------|
| <i>first</i> , to the Segment Group XV, until the Segment XV Balance is reduced to its Targeted Balance for such Distribution Date; | } TAC Group |
| <i>second</i> , to the ZG Class, until the principal balance thereof is reduced to zero; and | |
| <i>third</i> , to the Segment Group XV, without regard to its Targeted Balance and until the Segment XV Balance is reduced to zero. | } TAC Group |
| (iv) concurrently, to the Segment Group I, Aggregate Group II, Segment Group II, AE1 Component, Segment Group III, Segment Group IV, FG1 Component, SD Class and Segment Group V Component, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and | |
| (v) to the JW Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero. | } PAC Groups, Components and Classes |

The “Segment Group I” and “Segment Group XIV” each consists of the AB, A, AV and AW Classes, and any distribution of principal of the Segment Group I or Segment Group XIV will be made as follows:

- (a) 9.5375140297% of such amount to the AB Class, until the principal balance thereof is reduced to zero;
- (b) 65.3905305030% of such amount to the A Class, until the principal balance thereof is reduced to zero; and
- (c) 25.0719554673% of such amount, sequentially, to the AV and AW Classes, in that order, until the respective principal balances thereof are reduced to zero.

The “Segment I Balance” for any Distribution Date is equal to \$19,707,405 minus the sum of all amounts previously applied thereto as specified above.

The “Segment XIV Balance” for any Distribution Date is equal to \$72,049,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group II” consists of the AJ1 and AK1 Components, and any distribution of principal of the Aggregate Group II will be applied, concurrently, to the AJ1 and AK1 Components, pro rata (or 4.7618960986% and 95.2381039014%, respectively), until the principal balances thereof are reduced to zero.

The “Aggregate Group II Balance” for any Distribution Date is equal to \$3,297,993 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group II” and “Segment Group VIII” each consists of the Segment Group XVII and the ZB Class, and any distribution of principal of the Segment Group II or Segment Group VIII will be applied in the following order of priority:

- first*, to the Segment Group XVII, until the Segment XVII Balance is reduced to its Targeted Balance for such Distribution Date;
- second*, to the ZB Class, until the principal balance thereof is reduced to zero; and
- third*, to the Segment Group XVII, without regard to its Targeted Balance and until the Segment XVII Balance is reduced to zero.

The “Segment II Balance” for any Distribution Date is equal to \$16,409,412 minus the sum of all amounts previously applied thereto as specified above.

The “Segment VIII Balance” for any Distribution Date is equal to \$45,252,142 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group III” and “Segment Group X” each consists of the MB, AC, AH and AG Classes, and any distribution of principal of the Segment Group III or Segment Group X will be made as follows:

(a) 37.4999985656% of such amount to the MB Class, until the principal balance thereof is reduced to zero,

(b) 58.6750456403% of such amount, sequentially, to the AC and AH Classes, in that order, until the respective principal balances thereof are reduced to zero, and

(c) 3.8249557941% of such amount to the AG Class, until the principal balance thereof is reduced to zero.

The “Segment III Balance” for any Distribution Date is equal to \$18,333,251 minus the sum of all amounts previously applied thereto as specified above.

The “Segment X Balance” for any Distribution Date is equal to \$33,954,935 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group IV” and “Segment Group VI” each consists of the Segment Group XVI and the ZK Class, and any distribution of principal of the Segment Group IV or Segment Group VI will be applied in the following order of priority:

first, to the Segment Group XVI, until the Segment XVI Balance is reduced to its Targeted Balance for such Distribution Date;

second, to the ZK Class, until the principal balance thereof is reduced to zero; and

third, to the Segment Group XVI, without regard to its Targeted Balance and until the Segment XVI Balance is reduced to zero.

The “Segment IV Balance” for any Distribution Date is equal to \$3,650,245 minus the sum of all amounts previously applied thereto as specified above.

The “Segment VI Balance” for any Distribution Date is equal to \$11,918,480 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group V” and “Segment Group XII” each consists of the EA, E and ZO Classes, and any distribution of principal of the Segment Group V and Segment Group XII will be applied in the following order of priority:

first, concurrently, to the E and EA Classes, pro rata (or 95.2380952381% and 4.7619047619%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

second, to the ZO Class, until the principal balance thereof is reduced to zero; and

third, concurrently, to the E and EA Classes, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero.

The “Segment V Balance” for any Distribution Date is equal to \$8,756,670 minus the sum of all amounts previously applied thereto as specified above.

The “Segment XII Balance” for any Distribution Date is equal to \$32,993,131 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group VII” consists of the FG2 Component and the SF and ZQ Classes, and any distribution of principal of the Segment Group VII will be applied in the following order of priority:

first, concurrently, to the FG2 Component and the SF Class, pro rata (or 79.4117665458% and 20.5882334542%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

second, to the ZQ Class, until the principal balance thereof is reduced to zero; and

third, concurrently, to the FG2 Component and SF Class, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero.

The “Segment VII Balance” for any Distribution Date is equal to \$22,447,795 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group IX” consists of the AE2 Component, the D Class, the Segment Group X and the Aggregate Group I, and any distribution of principal of the Segment Group IX will be made as follows:

(a) 6.9727807076% of such amount in the following order of priority:

first, to the AE2 Component, until the principal balance thereof is reduced to its First Targeted Balance for such Distribution Date;

second, to the D Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

third, to the AE2 Component, until the principal balance thereof is reduced to its Second Targeted Balance for such Distribution Date;

fourth, to the D Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero; and

fifth, to the AE2 Component, without regard to its First and Second Targeted Balances and until the principal balance thereof is reduced to zero, and

(b) 93.0272192924% of such amount as follows:

first, to the Segment Group X, until the Segment X Balance is reduced to its First Targeted Balance for such Distribution Date;

second, to the Segment Group X, until the Segment X Balance is reduced to its Second Targeted Balance for such Distribution Date;

third, to the Aggregate Group I, until the Aggregate Group I Balance is reduced to its Targeted Balance for such Distribution Date;

fourth, the Segment Group X, until the Segment X Balance is reduced to its Third Targeted Balance for such Distribution Date;

fifth, to the Aggregate Group I, without regard to its Targeted Balance and until the Aggregate Group I Balance is reduced to zero; and

sixth, to the Segment Group X, without regard to its First, Second and Third Targeted Balances and until the Segment X Balance is reduced to zero.

The “Segment IX Balance,” for any Distribution Date is equal to \$61,247,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group I” consists of the FB and SB Classes, and any distribution of principal of the Aggregate Group I will be made, concurrently, to the FB and SB Classes, pro rata (or 82.3529416875% and 17.6470583125%, respectively), until the principal balances thereof are reduced to zero.

The “Aggregate Group I Balance” for any Distribution Date is equal to \$23,021,446 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group XI” consists of the Segment Group XII and the ZN Class, and any distribution of principal of the Segment Group XI will be applied in the following order of priority:

first, to the Segment Group XII, until the Segment XII Balance is reduced to its Targeted Balance for such Distribution Date;

second, to the ZN Class, until the principal balance thereof is reduced to zero; and

third, to the Segment Group XII, without regard to its Targeted Balance and until the Segment XII Balance is reduced to zero.

The “Segment XI Balance” for any Distribution Date is equal to \$34,770,467 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group XIII” consists of the Segment Group XIV and the ZA Class, and any distribution of principal of the Segment Group XIII will be applied in the following order of priority:

first, to the Segment Group XIV, until the Segment XIV Balance is reduced to its Targeted Balance for such Distribution Date;

second, to the ZA Class, until the principal balance thereof is reduced to zero; and

third, to the Segment Group XIV, without regard to its Targeted Balance and until the Segment XIV Balance is reduced to zero.

The “Segment XIII Balance” for any Distribution Date is equal to \$77,049,000 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group XV” consists of the Aggregate Group III and the ZH Class, and any distribution of principal of the Segment Group XV will be applied in the following order of priority:

first, to the Aggregate Group III, until the Aggregate Group III Balance is reduced to its Targeted Balance for such Distribution Date;

second, to the ZH Class, until the principal balance thereof is reduced to zero; and

third, to the Aggregate Group III, without regard to its Targeted Balance and until the Aggregate Group III Balance is reduced to zero.

The “Segment XV Balance” for any Distribution Date is equal to \$12,963,905 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group III” consists of the AJ2 and AK2 Components, and any distribution of principal of the Aggregate Group III will be applied, concurrently, to the AJ2 and AK2 Components, pro rata (or 4.7619035976% and 95.2380964024%, respectively), until the principal balances thereof are reduced to zero.

The “Aggregate Group III Balance” for any Distribution Date is equal to \$12,269,736 minus the sum of all amounts previously applied thereto as specified above.

The “Segment Group XVI” consists of the FE2 and ST2 Components and the ZL Class, and any distribution of principal of the Segment Group XVI will be applied in the following order of priority:

first, to the FE2 and ST2 Components, pro rata, (or 88.2352962547% and 11.7647037453%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

second, to the ZL Class, until the principal balance thereof is reduced to zero; and

third, to the FE2 and ST2 Components, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero.

The “Segment XVI Balance” for any Distribution Date is equal to \$15,012,984 minus the sum of all amounts previously applied thereto as specified above.

The “Segment XVII” consists of the B and ZC Classes, and any distribution of principal of the Segment Group XVII will be applied in the following order of priority:

first, to the B Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

second, to the ZC Class, until the principal balance thereof is reduced to zero;

third, to the B Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero.

The “Segment XVII Balance” for any Distribution Date is equal to \$59,995,913 minus the sum of all amounts previously applied thereto as specified above.

Group 2 Principal Distribution Amount

ZD Accrual Amount

On each Distribution Date, the ZD Accrual Amount will be distributed as principal of the C Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the ZD Class. } TAC Class and Accrual Class

ZE Accrual Amount

On each Distribution Date, the ZE Accrual Amount will be distributed, sequentially, as principal of the Aggregate Group IV and Aggregate Group V (each as described below), in that order, until the Aggregate Group IV Balance and Aggregate Group V Balance (each as described below) are reduced to their respective Targeted Balances for such Distribution Date, and thereafter will be distributed as principal of the ZE Class. } TAC Groups and Accrual Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, the Group 2 Cash Flow Distribution Amount will be distributed as principal of the Group 2 Classes in the following order of priority:

- (i) sequentially, to the PA, PG and PB Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
 - (ii) concurrently, to the PD and PH Classes, pro rata (or 50% and 50%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
 - (iii) concurrently, to the PE and PJ Classes, pro rata (or 50% and 50%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;
 - (iv) to the PK Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;
 - (v) to the Segment Group XVIII (as described below), until the Segment XVIII Balance (as described below) is reduced to its Planned Balance for such Distribution Date;
 - (vi) sequentially, to the Aggregate Group IV and Aggregate Group V, in that order, until the Aggregate Group IV Balance and Aggregate Group V Balance, are reduced to their respective Targeted Balances for such Distribution Date;
- } PAC Classes and Group
- } TAC Groups

- (vii) to the ZE Class, until the principal balance thereof is reduced to zero; } Support Class
- (viii) sequentially, to the Aggregate Group IV and Aggregate Group V, in that order, without regard to their Targeted Balances and until the Aggregate Group IV Balance and Aggregate Group V Balance thereof are reduced to zero; } TAC Groups
- (ix) to the Segment Group XVIII, without regard to its Planned Balance and until the Segment XVIII Balance is reduced to zero; } PAC Group
- (x) sequentially, to the PA, PA and PB Classes, in that order, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; }
- (xi) concurrently, to the PD and PH Classes, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; } PAC Classes
- (xii) concurrently, to the PE and PJ Classes, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and }
- (xiii) to the PK Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero. }

The “Segment Group XVIII” consists of the C and ZD Classes, and any distribution of principal of the Segment Group XVIII will be made as follows:

first, to the C Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

second, to the ZD Class, until the principal balance thereof is reduced to zero; and

third, to the C Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero.

The “Segment XVIII Balance” for any Distribution Date is equal to \$30,782,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group IV” consists of the FA and SA Classes, and any distribution of principal of the Aggregate Group IV will be made, concurrently, to the FA and SA Classes, pro rata (or 76.4705844156% and 23.5294155844%, respectively), until the principal balances thereof are reduced to zero.

The “Aggregate Group IV Balance” for any Distribution Date is equal to \$12,320,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group V” consists of the F and U Classes and any distribution of principal of the Aggregate Group V will be applied, concurrently, as principal of the F and U Classes, pro rata (or 81.2500025170% and 18.7499974830%, respectively), until the principal balances thereof are reduced to zero.

The Aggregate Group V Balance for any Distribution Date is equal to \$19,865,000 minus the sum of all amounts previously applied thereto as specified above.

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed, concurrently, as principal of the PO and FN Classes, pro rata (or 27.7777795452% and 72.2222204548%, respectively), until the principal balances, thereof are reduced to zero. } Structured Collateral/Pass-Through Classes

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificates, the priority sequence affecting the principal distributions of the Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS and Group 2 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is May 29, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups, Components and Classes</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	Segment Group I(1), Aggregate Group II(1), Segment Group II(1), AE1, Segment Group III(1), Segment Group IV(1), FG1, SD, Segment Group V(1) and JW	Between 100% and 275%
Planned Balances	FE1, ST1, CB and FM	Between 125% and 250%
Targeted Balances	FE2, ST2, B and Aggregate Group III(1)	122%
Targeted Balances	FG2, SF and Segment Group XII(1)	123%
Targeted Balances	BA, Segment Group VII(1) and Segment Group IX(1)	206%
Targeted Balances	Aggregate Group I, AE2, D and Segment Group X	(2)
Targeted Balances	EA and E	194%
Targeted Balances	Segment Group XI(1) and Segment Group XV(1)	195%
Targeted Balance	Segment Group XIII(1)	191%
Targeted Balance	Segment Group XIV(1)	118%
Targeted Balance	Segment Group XVI(1)	203%
Targeted Balance	Segment Group XVII(1)	205%
Scheduled Balance	Segment Group VIII(1)	(3)
Planned Balances	PA, PG, PB, PD, PH, PE, PJ, PK and AL	Between 100% and 250%
Planned Balance	Segment Group XVIII(1)	Between 135% and 200%
Targeted Balance	C	116%
Targeted Balance	Aggregate Group IV(1)	170%
Targeted Balance	Aggregate Group V(1)	145%

(1) The Structuring Ranges and Rates for these Segment and Aggregate Groups are associated with the related Segment and Aggregate Balances but not with the individual balances of the related Classes and Components.

(2) The Targeted Balances relating to the specified Groups, Class and Component have not been structured to hold at any *constant* percentage of PSA.

(3) The Scheduled Balance for the Segment Group VIII has been structured at 170% and 206% PSA and has an Initial Effective Range (as defined below) of 164% to 174% PSA.

There is no assurance that the balance of any Class, Component or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class, Component or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class, Component or Group to its scheduled balance will be distributed or allocated, the ability to so reduce such Class, Component or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Range specified above, principal distributions may be insufficient to reduce the applicable Class, Component or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes, Components and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Class, Component or Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class, Component or Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in

the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Groups, Components and Classes</u>	<u>Initial Effective Ranges</u>
Segment Group I	Between 100% and 747%
Aggregate Group II	Between 100% and 747%
Segment Group II	Between 100% and 747%
AE1	Between 100% and 747%
Segment Group III	Between 100% and 747%
Segment Group IV	Between 100% and 747%
FG1	Between 100% and 747%
SD	Between 100% and 747%
Segment Group V	Between 100% and 747%
JW	Between 100% and 275%
FE1	Between 125% and 250%
ST1	Between 125% and 250%
CB	Between 125% and 250%
FM	Between 125% and 250%
Segment Group VIII	Between 164% and 174%
PA	Between 100% and 396%
PG	Between 100% and 285%
PB	Between 100% and 261%
PD	Between 100% and 250%
PH	Between 100% and 250%
PE	Between 100% and 250%
PJ	Between 100% and 250%
PK	Between 88% and 250%
AL	Between 100% and 250%
Segment Group XVIII	Between 135% and 200%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Class, Component or Group might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes, Components and Groups to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes, Components and Groups will be supported in part by the related Support and TAC Classes, Components and Groups. When the Support and TAC Classes, Components and Groups are retired, any outstanding PAC or Scheduled Class, Component or Group may no longer have an Effective Range and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the applicable Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the applicable Certificates will be as assumed. In addition, there can be no assurance that the applicable Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the applicable Index will remain constant.*

The Inverse Floating Rate Classes and the S Class. The yields to investors in the Inverse Floating Rate Classes and the S Class will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the applicable Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain Index and prepayment scenarios, investors in the SD, SM, SE, SU and SN Classes would not fully recoup their initial investments.

Changes in the applicable Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes and the S Class for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the applicable Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SD	102.25%
SM	6.00%
SE	2.25%
ST	98.00%
SF	93.00%
SB	93.50%
SA	92.00%
SU	20.25%
SN	15.25%
S	75.00%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>197%</u>	<u>275%</u>	<u>500%</u>
3.625%	15.7%	15.1%	15.1%	15.1%	15.1%
5.625%	8.0%	7.5%	7.5%	7.5%	7.5%
7.625%	0.5%	0.1%	0.1%	0.1%	0.1%
8.050%	(1.1)%	(1.4)%	(1.4)%	(1.4)%	(1.4)%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>197%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
3.625%	87.7%	87.7%	70.8%	70.8%	70.8%	70.6%	51.8%
5.625%	46.9%	46.6%	27.6%	27.6%	27.6%	26.5%	(3.7)%
7.625%	7.8%	3.3%	(19.8)%	(19.8)%	(19.8)%	(26.3)%	(80.5)%
8.200%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>122%</u>	<u>125%</u>	<u>197%</u>	<u>203%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
3.625%	183.0%	179.0%	175.4%	174.9%	172.9%	172.5%	170.6%	168.6%	144.6%
5.625%	61.1%	59.5%	55.6%	55.1%	49.8%	48.9%	44.1%	39.4%	1.4%
7.000% and above ...	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>122%</u>	<u>125%</u>	<u>197%</u>	<u>203%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
7.000% and below	8.7%	8.7%	8.8%	8.8%	8.9%	9.0%	9.1%	9.2%	9.8%
7.625%	3.8%	3.9%	3.9%	3.9%	4.1%	4.1%	4.2%	4.4%	5.0%
8.100%	0.2%	0.2%	0.3%	0.3%	0.4%	0.5%	0.6%	0.8%	1.5%

**Sensitivity of the SF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>123%</u>	<u>125%</u>	<u>197%</u>	<u>206%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
3.625%	19.1%	19.1%	19.2%	19.2%	19.8%	19.9%	20.4%	20.9%	23.2%
5.625%	10.5%	10.5%	10.6%	10.6%	11.2%	11.3%	11.8%	12.4%	14.9%
7.625%	2.1%	2.2%	2.3%	2.3%	2.8%	3.0%	3.4%	4.2%	6.8%
8.050%	0.4%	0.5%	0.6%	0.6%	1.1%	1.2%	1.6%	2.5%	5.1%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	197%	206%	250%	275%	500%
3.625%	21.3%	21.3%	21.3%	22.9%	22.9%	23.7%	24.2%	27.4%
5.625%	10.8%	10.9%	10.9%	12.6%	12.6%	13.5%	14.0%	17.4%
7.625%	0.9%	0.9%	0.9%	2.6%	2.6%	3.7%	4.3%	7.8%
7.750%	0.3%	0.3%	0.3%	2.0%	2.0%	3.1%	3.7%	7.2%

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	167%	170%	250%	500%
3.625%	16.4%	16.4%	18.6%	18.6%	20.4%	25.0%
5.625%	9.2%	9.2%	11.4%	11.4%	13.4%	18.1%
7.625%	2.1%	2.1%	4.5%	4.5%	6.5%	11.3%
8.050%	0.7%	0.7%	3.0%	3.0%	5.0%	9.8%

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	145%	167%	250%	500%
3.62500%	82.0%	82.0%	82.0%	82.0%	71.8%	18.8%
5.62500%	32.0%	31.9%	31.7%	31.8%	7.2%	(60.4)%
7.05001%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SN Class to Prepayments and the 10-Year Treasury Index
(Pre-Tax Yields to Maturity)**

10-Year Treasury Index	PSA Prepayment Assumption				
	50%	75%	145%	275%	500%
3.65%	36.1%	36.0%	35.9%	18.7%	(98.5)%
5.65%	21.7%	21.7%	21.1%	(0.8)%	*
7.65%	6.1%	5.9%	4.3%	(25.3)%	*
8.90%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	145%	167%	250%	500%
3.62500%	20.5%	20.5%	20.7%	20.6%	26.2%	36.9%
5.62500%	8.7%	8.9%	9.3%	9.1%	15.2%	25.9%
7.05001%	1.2%	1.4%	1.8%	1.5%	7.7%	18.3%

The PC and PI Classes. The yields to investors in the PC and PI Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time. On the basis of the

assumptions described below, the yield to maturity on the PC and PI Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of approximately 477% PSA and 436% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the PC and PI Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PC and PI Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PC	19.50%
PI	37.75%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the PC Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>167%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	22.1%	13.3%	13.3%	13.3%	(1.8)%

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>167%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	14.7%	11.0%	11.0%	11.0%	(4.4)%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
U	55.00%
PO	49.75%

Sensitivity of the Principal Only Classes to Prepayments (Pre-Tax Yields to Maturity)

Class	PSA Prepayment Assumption					
	50%	100%	145%	167%	250%	500%
U	2.4%	2.9%	3.7%	3.2%	16.5%	39.9%
PO	PSA Prepayment Assumption					
	50%	75%	145%	275%	500%	
	3.2%	3.3%	4.1%	16.9%	75.0%	

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequences of distributions of principal of the Group 1 and Group 2 Classes and, in the case of the Group 3 Classes, the priority sequence of principal distributions of the Underlying REMIC Certificates. The weighted average lives of certain Group 1 and Group 2 Classes will also depend on the distribution of principal of certain Classes and Components in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Distributions of Principal—Components” herein, for purposes of calculating payments thereon, the FE, ST, AE, FG, AJ and AK Classes are comprised of multiple payment components. Since such components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.50%	Group 1
Group 2 MBS	360 months	360 months	9.00%	Group 2
1993-160	360 months	304 months	9.00%	Group 3

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

<u>Date</u>	<u>SD Class</u>					<u>JW Class</u>					<u>FM, SM† and CB Classes</u>						
	<u>PSA Prepayment Assumption</u>					<u>PSA Prepayment Assumption</u>					<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>197%</u>	<u>275%</u>	<u>500%</u>	<u>0%</u>	<u>100%</u>	<u>197%</u>	<u>275%</u>	<u>500%</u>	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>197%</u>	<u>250%</u>	<u>275%</u>	<u>500%</u>
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	92	64	64	64	64	100	100	100	100	100	100	100	93	93	93	93	93
May 2000	84	0	0	0	0	100	100	100	100	100	100	100	80	80	80	80	80
May 2001	74	0	0	0	0	100	89	89	89	82	100	100	62	62	62	62	0
May 2002	64	0	0	0	0	100	79	79	79	57	100	100	48	48	48	48	0
May 2003	52	0	0	0	0	100	69	69	69	39	100	100	36	36	36	36	0
May 2004	40	0	0	0	0	100	60	60	60	27	100	100	27	27	27	27	0
May 2005	26	0	0	0	0	100	51	51	51	19	100	100	19	19	19	12	0
May 2006	11	0	0	0	0	100	43	43	43	13	100	100	13	13	13	2	0
May 2007	0	0	0	0	0	99	35	35	35	9	100	99	10	10	10	0	0
May 2008	0	0	0	0	0	97	29	29	29	6	100	93	7	7	7	0	0
May 2009	0	0	0	0	0	94	24	24	24	4	100	80	3	3	3	0	0
May 2010	0	0	0	0	0	91	19	19	19	3	100	63	0	0	0	0	0
May 2011	0	0	0	0	0	88	16	16	16	2	100	43	0	0	0	0	0
May 2012	0	0	0	0	0	84	13	13	13	1	100	20	0	0	0	0	0
May 2013	0	0	0	0	0	80	10	10	10	1	100	0	0	0	0	0	0
May 2014	0	0	0	0	0	76	8	8	8	1	100	0	0	0	0	0	0
May 2015	0	0	0	0	0	71	7	7	7	*	100	0	0	0	0	0	0
May 2016	0	0	0	0	0	66	5	5	5	*	100	0	0	0	0	0	0
May 2017	0	0	0	0	0	60	4	4	4	*	100	0	0	0	0	0	0
May 2018	0	0	0	0	0	54	3	3	3	*	100	0	0	0	0	0	0
May 2019	0	0	0	0	0	47	2	2	2	*	100	0	0	0	0	0	0
May 2020	0	0	0	0	0	40	2	2	2	*	100	0	0	0	0	0	0
May 2021	0	0	0	0	0	31	1	1	1	*	100	0	0	0	0	0	0
May 2022	0	0	0	0	0	22	1	1	1	*	100	0	0	0	0	0	0
May 2023	0	0	0	0	0	12	1	1	1	*	100	0	0	0	0	0	0
May 2024	0	0	0	0	0	1	1	1	1	*	100	0	0	0	0	0	0
May 2025	0	0	0	0	0	*	*	*	*	*	5	0	0	0	0	0	0
May 2026	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.9	1.2	1.2	1.2	1.2	19.7	8.2	8.2	8.2	5.1	26.6	12.5	4.5	4.5	4.5	4.1	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FE, SE† and ST Classes									ZL Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	122%	125%	197%	203%	250%	275%	500%	0%	100%	122%	125%	197%	203%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	98	92	91	90	90	90	90	90	83	108	108	108	108	58	54	54	52	0
May 2000	95	78	74	73	71	70	67	63	32	116	116	116	116	0	0	0	0	0
May 2001	92	77	69	68	58	56	48	42	0	125	125	125	125	0	0	0	0	0
May 2002	89	76	65	64	48	46	34	27	0	135	135	135	135	0	0	0	0	0
May 2003	86	75	62	60	39	37	24	16	0	145	145	145	145	0	0	0	0	0
May 2004	82	74	59	56	33	31	17	8	0	157	157	157	157	0	0	0	0	0
May 2005	78	73	56	53	29	26	12	3	0	169	169	169	169	0	0	0	0	0
May 2006	74	72	53	51	26	23	10	*	0	182	182	182	182	0	0	0	0	0
May 2007	70	70	51	48	24	21	9	0	0	196	196	196	193	0	0	0	0	0
May 2008	69	67	47	46	21	19	8	0	0	211	211	211	193	0	0	0	0	0
May 2009	67	62	43	43	19	16	7	0	0	228	228	228	198	0	0	0	0	0
May 2010	65	57	37	38	16	14	6	0	0	245	245	245	214	0	0	0	0	0
May 2011	64	50	32	32	14	11	6	0	0	264	264	264	230	0	0	0	0	0
May 2012	62	42	26	27	11	9	5	0	0	285	285	285	248	0	0	0	0	0
May 2013	59	34	20	21	8	6	4	0	0	307	307	307	268	0	0	0	0	0
May 2014	57	27	13	15	5	4	4	0	0	331	331	331	288	0	0	0	0	0
May 2015	54	20	7	8	3	1	3	0	0	356	356	356	311	0	0	0	0	0
May 2016	52	12	0	2	*	0	3	0	0	384	384	380	335	0	0	0	0	0
May 2017	49	4	0	0	0	0	2	0	0	414	414	308	288	0	0	0	0	0
May 2018	46	0	0	0	0	0	2	0	0	446	392	236	218	0	0	0	0	0
May 2019	42	0	0	0	0	0	2	0	0	481	307	165	149	0	0	0	0	0
May 2020	38	0	0	0	0	0	1	0	0	518	222	96	81	0	0	0	0	0
May 2021	34	0	0	0	0	0	1	0	0	558	138	27	14	0	0	0	0	0
May 2022	30	0	0	0	0	0	1	0	0	602	55	0	0	0	0	0	0	0
May 2023	25	0	0	0	0	0	1	0	0	648	0	0	0	0	0	0	0	0
May 2024	24	0	0	0	0	0	*	0	0	643	0	0	0	0	0	0	0	0
May 2025	1	0	0	0	0	0	*	0	0	619	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	*	0	0	314	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.6	11.2	8.6	8.5	5.7	5.3	4.2	3.0	1.7	27.9	22.1	20.7	20.6	1.1	1.0	1.0	0.9	0.5

Date	ZK Class									FG Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	122%	125%	197%	203%	250%	275%	500%	0%	100%	123%	125%	197%	206%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	108	108	108	108	108	108	34	0	0	97	90	90	90	90	90	90	90	78
May 2000	116	116	116	116	116	116	0	0	0	94	72	72	72	65	64	61	57	16
May 2001	125	125	125	125	125	125	0	0	0	91	72	72	72	54	51	43	35	0
May 2002	135	135	135	135	135	135	0	0	0	87	71	71	71	45	41	29	20	0
May 2003	145	145	145	145	145	145	0	0	0	83	70	70	70	39	34	20	9	0
May 2004	157	157	157	157	157	157	0	0	0	79	69	69	69	33	29	14	2	0
May 2005	169	169	169	169	169	169	0	0	0	74	67	67	67	30	25	10	0	0
May 2006	182	182	182	182	182	182	0	0	0	69	66	66	66	28	22	8	0	0
May 2007	196	196	196	196	196	196	0	0	0	65	65	65	65	26	21	8	0	0
May 2008	211	211	211	211	211	211	0	0	0	64	64	64	64	24	19	8	0	0
May 2009	228	228	228	228	228	228	0	0	0	62	62	60	60	22	17	8	0	0
May 2010	245	245	245	245	245	245	0	0	0	60	60	55	55	20	15	8	0	0
May 2011	264	264	264	264	264	264	0	0	0	59	59	49	49	16	12	7	0	0
May 2012	285	285	285	285	285	285	0	0	0	57	57	42	42	13	9	6	0	0
May 2013	307	307	307	307	307	307	0	0	0	55	54	35	35	9	6	6	0	0
May 2014	331	331	331	331	331	331	0	0	0	53	46	27	28	6	2	5	0	0
May 2015	356	356	356	356	356	356	0	0	0	51	37	20	21	2	0	4	0	0
May 2016	384	384	384	384	384	344	0	0	0	48	29	12	13	0	0	4	0	0
May 2017	414	414	414	414	334	296	0	0	0	46	20	4	6	0	0	3	0	0
May 2018	446	446	446	446	284	251	0	0	0	43	11	0	0	0	0	2	0	0
May 2019	481	481	481	481	239	211	0	0	0	40	2	0	0	0	0	2	0	0
May 2020	518	518	518	518	198	174	0	0	0	37	0	0	0	0	0	2	0	0
May 2021	558	558	558	558	161	141	0	0	0	34	0	0	0	0	0	1	0	0
May 2022	602	602	510	485	128	112	0	0	0	30	0	0	0	0	0	1	0	0
May 2023	648	585	407	386	98	85	0	0	0	26	0	0	0	0	0	1	0	0
May 2024	699	450	309	293	72	62	0	0	0	22	0	0	0	0	0	1	0	0
May 2025	753	320	217	206	48	42	0	0	0	18	0	0	0	0	0	*	0	0
May 2026	811	195	131	123	28	24	0	0	0	0	0	0	0	0	0	*	0	0
May 2027	796	75	49	47	10	9	0	0	0	0	0	0	0	0	0	*	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	27.1	26.3	26.2	22.7	22.3	0.8	0.6	0.2	15.9	11.9	10.6	10.7	5.7	5.1	4.1	2.6	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	SF Class									ZQ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	123%	125%	197%	206%	250%	275%	500%	0%	100%	123%	125%	197%	206%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	99	99	99	99	99	99	99	99	83	107	107	107	107	32	23	23	23	0
May 2000	98	98	98	98	88	86	83	76	22	114	114	114	114	0	0	0	0	0
May 2001	97	97	97	97	73	69	58	48	0	122	122	122	122	0	0	0	0	0
May 2002	95	95	95	95	61	56	40	26	0	131	131	131	131	0	0	0	0	0
May 2003	94	94	94	94	52	46	27	12	0	140	140	140	140	0	0	0	0	0
May 2004	93	93	93	93	45	39	18	3	0	150	150	150	150	0	0	0	0	0
May 2005	91	91	91	91	40	34	13	0	0	160	160	160	160	0	0	0	0	0
May 2006	90	90	90	90	37	30	11	0	0	171	171	171	171	0	0	0	0	0
May 2007	88	88	88	88	35	28	11	0	0	183	183	183	180	0	0	0	0	0
May 2008	86	86	86	86	33	26	11	0	0	196	196	196	169	0	0	0	0	0
May 2009	84	84	81	81	30	23	11	0	0	210	210	210	180	0	0	0	0	0
May 2010	82	82	74	74	26	20	11	0	0	224	224	224	193	0	0	0	0	0
May 2011	79	79	66	66	22	16	10	0	0	240	240	240	206	0	0	0	0	0
May 2012	77	77	56	57	17	12	9	0	0	257	257	257	220	0	0	0	0	0
May 2013	74	73	47	48	12	7	8	0	0	274	274	274	236	0	0	0	0	0
May 2014	72	62	37	38	7	3	7	0	0	294	294	294	252	0	0	0	0	0
May 2015	69	50	26	28	3	0	6	0	0	314	314	314	270	0	0	0	0	0
May 2016	65	39	16	18	0	0	5	0	0	336	336	336	288	0	0	0	0	0
May 2017	62	27	6	8	0	0	4	0	0	359	359	359	308	0	0	0	0	0
May 2018	58	14	0	0	0	0	3	0	0	384	384	322	304	0	0	0	0	0
May 2019	54	2	0	0	0	0	3	0	0	411	411	218	201	0	0	0	0	0
May 2020	50	0	0	0	0	0	2	0	0	440	313	115	100	0	0	0	0	0
May 2021	46	0	0	0	0	0	2	0	0	470	188	14	1	0	0	0	0	0
May 2022	41	0	0	0	0	0	1	0	0	503	64	0	0	0	0	0	0	0
May 2023	36	0	0	0	0	0	1	0	0	538	0	0	0	0	0	0	0	0
May 2024	30	0	0	0	0	0	1	0	0	576	0	0	0	0	0	0	0	0
May 2025	24	0	0	0	0	0	*	0	0	616	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	*	0	0	463	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.8	15.7	13.9	14.0	7.3	6.5	5.1	3.1	1.6	28.3	22.9	21.3	21.0	0.8	0.7	0.7	0.7	0.5

Date	ZP Class									B Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	123%	125%	197%	206%	250%	275%	500%	0%	100%	122%	125%	197%	205%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	107	107	107	107	107	107	52	21	0	97	88	88	88	88	88	88	88	76
May 2000	114	114	114	114	114	114	0	0	0	93	68	68	68	66	64	58	52	6
May 2001	122	122	122	122	122	122	0	0	0	89	67	67	67	55	52	39	30	0
May 2002	131	131	131	131	131	131	0	0	0	85	66	66	66	47	43	25	14	0
May 2003	140	140	140	140	140	140	0	0	0	81	65	65	65	41	36	16	3	0
May 2004	150	150	150	150	150	150	0	0	0	76	64	64	64	36	31	9	0	0
May 2005	160	160	160	160	160	160	0	0	0	70	63	63	63	33	27	6	0	0
May 2006	171	171	171	171	171	171	0	0	0	64	61	61	61	31	25	4	0	0
May 2007	183	183	183	183	183	183	0	0	0	60	60	60	60	29	24	4	0	0
May 2008	196	196	196	196	196	196	0	0	0	58	58	58	58	28	23	4	0	0
May 2009	210	210	210	210	210	210	0	0	0	56	56	54	55	26	21	4	0	0
May 2010	224	224	224	224	224	224	0	0	0	54	54	49	49	23	19	4	0	0
May 2011	240	240	240	240	240	240	0	0	0	52	52	41	42	20	16	4	0	0
May 2012	257	257	257	257	257	257	0	0	0	50	50	34	35	17	13	3	0	0
May 2013	274	274	274	274	274	274	0	0	0	48	47	25	27	14	10	3	0	0
May 2014	294	294	294	294	294	294	0	0	0	45	37	17	18	11	8	3	0	0
May 2015	314	314	314	314	314	299	0	0	0	43	27	8	10	8	5	2	0	0
May 2016	336	336	336	336	310	259	0	0	0	40	17	0	1	5	2	2	0	0
May 2017	359	359	359	359	267	222	0	0	0	37	7	0	0	2	0	1	0	0
May 2018	384	384	384	384	227	189	0	0	0	33	0	0	0	0	0	1	0	0
May 2019	411	411	411	411	191	158	0	0	0	30	0	0	0	0	0	1	0	0
May 2020	440	440	440	440	158	130	0	0	0	26	0	0	0	0	0	1	0	0
May 2021	470	470	470	470	129	105	0	0	0	22	0	0	0	0	0	1	0	0
May 2022	503	503	401	388	102	83	0	0	0	18	0	0	0	0	0	*	0	0
May 2023	538	468	320	309	78	64	0	0	0	13	0	0	0	0	0	*	0	0
May 2024	576	360	243	235	57	46	0	0	0	8	0	0	0	0	0	*	0	0
May 2025	616	256	171	165	39	31	0	0	0	3	0	0	0	0	0	*	0	0
May 2026	658	156	103	99	22	18	0	0	0	0	0	0	0	0	0	*	0	0
May 2027	637	60	39	37	8	6	0	0	0	0	0	0	0	0	0	*	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	27.0	26.2	26.1	22.4	21.7	1.0	0.7	0.3	14.0	10.6	9.4	9.5	6.3	5.6	3.4	2.4	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	ZC Class									ZB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	122%	125%	197%	205%	250%	275%	500%	0%	100%	122%	125%	197%	205%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	107	107	107	107	61	55	55	36	0	107	107	107	107	107	107	2	0	0
May 2000	115	115	115	115	0	0	0	0	0	115	115	115	115	115	115	0	0	0
May 2001	123	123	123	123	0	0	0	0	0	123	123	123	123	123	123	0	0	0
May 2002	132	132	132	132	0	0	0	0	0	132	132	132	132	132	132	0	0	0
May 2003	142	142	142	142	0	0	0	0	0	142	142	142	142	142	142	0	0	0
May 2004	152	152	152	152	0	0	0	0	0	152	152	152	152	152	152	0	0	0
May 2005	163	163	163	163	0	0	0	0	0	163	163	163	163	163	163	0	0	0
May 2006	175	175	175	175	0	0	0	0	0	175	175	175	175	175	175	0	0	0
May 2007	187	187	187	185	0	0	0	0	0	187	187	187	187	187	187	0	0	0
May 2008	201	201	201	181	0	0	0	0	0	201	201	201	201	201	201	0	0	0
May 2009	215	215	215	183	0	0	0	0	0	215	215	215	215	215	215	0	0	0
May 2010	231	231	231	196	0	0	0	0	0	231	231	231	231	231	231	0	0	0
May 2011	248	248	248	210	0	0	0	0	0	248	248	248	248	248	248	0	0	0
May 2012	266	266	266	225	0	0	0	0	0	266	266	266	266	266	266	0	0	0
May 2013	285	285	285	242	0	0	0	0	0	285	285	285	285	285	285	0	0	0
May 2014	305	305	305	259	0	0	0	0	0	305	305	305	305	305	305	0	0	0
May 2015	328	328	328	278	0	0	0	0	0	328	328	328	328	328	328	0	0	0
May 2016	351	351	336	298	0	0	0	0	0	351	351	351	351	351	351	0	0	0
May 2017	377	377	261	239	0	0	0	0	0	377	377	377	377	377	361	0	0	0
May 2018	404	362	188	167	0	0	0	0	0	404	404	404	404	371	306	0	0	0
May 2019	433	275	115	97	0	0	0	0	0	433	433	433	433	313	257	0	0	0
May 2020	464	188	45	29	0	0	0	0	0	464	464	464	464	259	212	0	0	0
May 2021	498	102	0	0	0	0	0	0	0	498	498	428	385	211	172	0	0	0
May 2022	534	18	0	0	0	0	0	0	0	534	534	279	279	167	136	0	0	0
May 2023	573	0	0	0	0	0	0	0	0	573	378	217	217	128	104	0	0	0
May 2024	614	0	0	0	0	0	0	0	0	614	176	161	161	94	76	0	0	0
May 2025	658	0	0	0	0	0	0	0	0	658	110	110	110	63	51	0	0	0
May 2026	357	0	0	0	0	0	0	0	0	706	65	65	65	37	29	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	694	24	24	24	13	11	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.1	21.9	20.2	20.0	1.1	1.0	0.9	0.9	0.5	29.3	25.9	25.2	25.1	23.7	23.1	0.6	0.5	0.2

Date	BA Class									AE Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	122%	125%	197%	205%	206%	250%	275%	500%	0%	100%	125%	197%	206%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	94	94	94	94	94	94	98	90	90	86	86	86	86	83
May 2000	100	100	100	100	82	82	82	82	82	82	95	72	72	61	59	59	59	17
May 2001	100	100	100	100	68	68	68	68	68	0	92	72	72	51	48	46	37	0
May 2002	100	100	100	100	56	56	56	56	56	0	89	71	71	44	40	31	21	0
May 2003	100	100	100	100	48	48	48	48	48	0	85	71	71	38	33	21	9	0
May 2004	100	100	100	100	42	42	42	42	16	0	81	70	70	34	28	14	2	0
May 2005	100	100	100	100	39	39	39	39	0	0	77	70	70	30	25	10	0	0
May 2006	100	100	100	100	36	36	36	36	0	0	72	69	69	28	23	9	0	0
May 2007	100	100	100	100	35	35	35	36	0	0	69	69	69	27	21	9	0	0
May 2008	100	100	100	100	34	34	34	36	0	0	68	68	68	25	20	9	0	0
May 2009	100	100	100	100	33	33	33	36	0	0	68	68	68	23	18	9	0	0
May 2010	100	100	100	100	31	31	31	35	0	0	67	67	65	20	15	9	0	0
May 2011	100	100	100	100	28	28	28	29	0	0	66	66	59	16	12	8	0	0
May 2012	100	100	100	100	25	25	25	25	0	0	65	65	53	13	9	7	0	0
May 2013	100	100	100	100	23	23	23	23	0	0	65	63	47	9	5	6	0	0
May 2014	100	100	100	100	20	20	20	20	0	0	64	56	40	6	2	5	0	0
May 2015	100	100	100	100	17	17	17	17	0	0	63	48	34	3	0	4	0	0
May 2016	100	100	100	100	15	15	15	15	0	0	62	41	27	1	0	4	0	0
May 2017	100	100	100	100	13	13	13	13	0	0	61	33	21	0	0	3	0	0
May 2018	100	100	100	100	11	11	11	11	0	0	59	25	14	0	0	3	0	0
May 2019	100	100	100	100	9	9	9	9	0	0	58	17	8	0	0	2	0	0
May 2020	100	100	100	100	8	8	8	8	0	0	57	10	2	0	0	2	0	0
May 2021	100	100	100	100	6	6	6	6	0	0	55	2	0	0	0	1	0	0
May 2022	100	100	97	90	5	5	5	5	0	0	54	0	0	0	0	1	0	0
May 2023	100	100	79	72	4	4	4	4	0	0	52	0	0	0	0	1	0	0
May 2024	100	100	61	56	3	3	3	3	0	0	50	0	0	0	0	1	0	0
May 2025	100	74	43	40	2	2	2	2	0	0	48	0	0	0	0	*	0	0
May 2026	100	46	26	24	1	1	1	1	0	0	20	0	0	0	0	*	0	0
May 2027	100	18	10	9	*	*	*	*	0	0	0	0	0	0	0	*	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.9	26.7	26.4	8.4	8.4	8.4	8.5	4.2	2.0	19.1	13.4	12.1	5.7	5.0	4.1	2.7	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	D Class								MB and AG Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	197%	206%	250%	275%	500%	0%	100%	125%	197%	206%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	91	91	91	91	0	97	87	87	85	85	85	85	85
May 2000	100	100	100	74	74	44	6	0	93	64	64	59	56	56	56	22
May 2001	100	100	100	54	54	0	0	0	90	64	64	54	50	50	47	0
May 2002	100	100	100	39	39	0	0	0	86	63	63	49	44	40	26	0
May 2003	100	100	100	29	29	0	0	0	81	63	63	46	40	27	12	0
May 2004	100	100	100	23	23	0	0	0	76	62	62	43	36	18	3	0
May 2005	100	100	100	20	20	0	0	0	71	61	61	40	33	13	0	0
May 2006	100	100	100	19	19	0	0	0	65	61	61	38	31	11	0	0
May 2007	100	100	98	19	19	0	0	0	60	60	60	36	29	11	0	0
May 2008	100	100	87	19	19	0	0	0	59	59	59	34	27	11	0	0
May 2009	100	100	67	19	19	0	0	0	59	59	56	31	25	11	0	0
May 2010	100	100	59	19	19	0	0	0	58	58	51	28	22	11	0	0
May 2011	100	100	59	19	19	0	0	0	57	57	44	23	18	10	0	0
May 2012	100	100	59	19	19	0	0	0	56	56	37	19	13	9	0	0
May 2013	100	100	59	19	19	0	0	0	55	53	30	14	9	8	0	0
May 2014	100	100	59	19	19	0	0	0	54	44	23	9	5	7	0	0
May 2015	100	100	59	11	11	0	0	0	52	34	15	5	1	6	0	0
May 2016	100	100	59	0	0	0	0	0	51	24	6	1	0	5	0	0
May 2017	100	100	59	0	0	0	0	0	50	14	0	0	0	4	0	0
May 2018	100	100	59	0	0	0	0	0	48	5	0	0	0	3	0	0
May 2019	100	100	59	0	0	0	0	0	47	0	0	0	0	3	0	0
May 2020	100	100	59	0	0	0	0	0	45	0	0	0	0	2	0	0
May 2021	100	100	24	0	0	0	0	0	43	0	0	0	0	2	0	0
May 2022	100	56	0	0	0	0	0	0	41	0	0	0	0	1	0	0
May 2023	100	0	0	0	0	0	0	0	39	0	0	0	0	1	0	0
May 2024	100	0	0	0	0	0	0	0	37	0	0	0	0	1	0	0
May 2025	100	0	0	0	0	0	0	0	34	0	0	0	0	*	0	0
May 2026	100	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0
May 2027	5	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	24.1	17.7	5.6	5.6	1.9	1.5	0.7	16.5	11.0	9.6	6.7	5.8	4.6	2.8	1.6

Date	AC Class								AH Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	197%	206%	250%	275%	500%	0%	100%	125%	197%	206%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	97	87	87	85	84	84	84	84	100	100	100	100	100	100	100	100
May 2000	93	63	63	58	55	55	55	20	100	100	100	100	100	100	100	100
May 2001	89	63	63	52	48	48	46	0	100	100	100	100	100	100	100	0
May 2002	85	62	62	48	43	38	24	0	100	100	100	100	100	100	100	0
May 2003	80	62	62	44	38	25	10	0	100	100	100	100	100	100	100	0
May 2004	75	61	61	41	34	16	*	0	100	100	100	100	100	100	100	0
May 2005	70	60	60	38	31	11	0	0	100	100	100	100	100	100	0	0
May 2006	64	60	60	36	29	9	0	0	100	100	100	100	100	100	0	0
May 2007	59	59	59	35	27	9	0	0	100	100	100	100	100	100	0	0
May 2008	58	58	58	32	25	9	0	0	100	100	100	100	100	100	0	0
May 2009	57	57	54	29	23	9	0	0	100	100	100	100	100	100	0	0
May 2010	57	57	49	26	20	9	0	0	100	100	100	100	100	100	0	0
May 2011	56	56	43	21	15	7	0	0	100	100	100	100	100	100	0	0
May 2012	55	55	36	16	11	6	0	0	100	100	100	100	100	100	0	0
May 2013	54	52	28	12	7	5	0	0	100	100	100	100	100	100	0	0
May 2014	52	42	21	7	3	4	0	0	100	100	100	100	100	100	0	0
May 2015	51	33	12	2	0	3	0	0	100	100	100	100	38	100	0	0
May 2016	50	22	4	0	0	2	0	0	100	100	100	51	0	100	0	0
May 2017	48	12	0	0	0	1	0	0	100	100	0	0	0	100	0	0
May 2018	47	2	0	0	0	1	0	0	100	100	0	0	0	100	0	0
May 2019	45	0	0	0	0	*	0	0	100	0	0	0	0	100	0	0
May 2020	43	0	0	0	0	0	0	0	100	0	0	0	0	87	0	0
May 2021	41	0	0	0	0	0	0	0	100	0	0	0	0	69	0	0
May 2022	39	0	0	0	0	0	0	0	100	0	0	0	0	53	0	0
May 2023	37	0	0	0	0	0	0	0	100	0	0	0	0	40	0	0
May 2024	35	0	0	0	0	0	0	0	100	0	0	0	0	29	0	0
May 2025	32	0	0	0	0	0	0	0	100	0	0	0	0	19	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	11	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	4	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.2	10.8	9.3	6.4	5.5	4.0	2.7	1.6	27.9	20.3	18.6	18.0	16.9	24.6	6.3	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	FB and SB Classes								ZJ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	197%	206%	250%	275%	500%	0%	100%	125%	197%	206%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	90	90	90	90	48	107	107	107	107	107	41	3	0
May 2000	100	100	100	70	70	59	45	0	115	115	115	115	115	0	0	0
May 2001	100	100	100	47	47	19	0	0	123	123	123	123	123	0	0	0
May 2002	100	100	100	30	30	0	0	0	132	132	132	132	132	0	0	0
May 2003	100	100	100	18	18	0	0	0	142	142	142	142	142	0	0	0
May 2004	100	100	100	9	9	0	0	0	152	152	152	152	152	0	0	0
May 2005	100	100	100	5	5	0	0	0	163	163	163	163	163	0	0	0
May 2006	100	100	100	2	2	0	0	0	175	175	175	175	175	0	0	0
May 2007	100	100	99	2	2	0	0	0	187	187	187	187	187	0	0	0
May 2008	100	100	95	2	2	0	0	0	201	201	201	201	201	0	0	0
May 2009	100	100	95	2	2	0	0	0	215	215	215	215	215	0	0	0
May 2010	100	100	94	2	2	0	0	0	231	231	231	231	231	0	0	0
May 2011	100	100	92	2	2	0	0	0	248	248	248	248	248	0	0	0
May 2012	100	100	91	2	2	0	0	0	266	266	266	266	266	0	0	0
May 2013	100	100	88	2	2	0	0	0	285	285	285	285	285	0	0	0
May 2014	100	100	86	2	2	0	0	0	305	305	305	305	305	0	0	0
May 2015	100	100	86	2	2	0	0	0	328	328	328	328	328	0	0	0
May 2016	100	100	86	0	0	0	0	0	351	351	351	351	313	0	0	0
May 2017	100	100	82	0	0	0	0	0	377	377	377	323	269	0	0	0
May 2018	100	100	63	0	0	0	0	0	404	404	404	275	228	0	0	0
May 2019	100	88	45	0	0	0	0	0	433	433	433	231	191	0	0	0
May 2020	100	65	27	0	0	0	0	0	464	464	464	192	158	0	0	0
May 2021	100	43	9	0	0	0	0	0	498	498	498	156	128	0	0	0
May 2022	100	21	0	0	0	0	0	0	534	534	470	124	101	0	0	0
May 2023	100	0	0	0	0	0	0	0	573	567	374	95	77	0	0	0
May 2024	100	0	0	0	0	0	0	0	614	436	284	69	56	0	0	0
May 2025	100	0	0	0	0	0	0	0	658	310	199	47	38	0	0	0
May 2026	96	0	0	0	0	0	0	0	706	189	119	27	22	0	0	0
May 2027	2	0	0	0	0	0	0	0	757	72	45	10	8	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	22.7	19.9	3.4	3.4	2.2	1.9	1.0	29.5	27.3	26.4	22.8	22.2	0.9	0.6	0.2

Date	EA and E Classes										ZO Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	123%	125%	194%	195%	197%	250%	275%	500%	0%	100%	123%	125%	194%	195%	197%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	98	92	90	90	90	90	90	90	90	83	107	107	107	107	107	107	107	107	107	0
May 2000	95	77	73	73	67	67	67	66	62	29	115	115	115	115	115	107	107	0	0	0
May 2001	92	76	69	69	55	55	55	48	41	0	123	123	123	123	123	109	109	0	0	0
May 2002	89	75	66	66	45	45	45	34	25	0	132	132	132	132	132	114	114	0	0	0
May 2003	85	74	63	63	37	37	37	23	14	0	142	142	142	142	142	120	120	0	0	0
May 2004	82	73	60	60	31	31	31	16	7	0	152	152	152	152	152	129	129	0	0	0
May 2005	77	72	57	57	26	26	26	12	2	0	163	163	163	163	163	138	138	0	0	0
May 2006	73	71	55	55	23	23	23	9	*	0	175	175	175	175	175	148	148	0	0	0
May 2007	69	69	53	53	20	21	21	9	0	0	187	187	187	187	187	158	158	0	0	0
May 2008	68	66	50	50	18	18	18	8	0	0	201	201	201	201	201	170	170	0	0	0
May 2009	66	63	46	46	15	15	16	7	0	0	215	215	215	215	215	182	182	0	0	0
May 2010	65	58	41	41	12	12	13	7	0	0	231	231	231	231	231	195	195	0	0	0
May 2011	63	52	35	36	9	9	10	6	0	0	248	248	248	248	248	210	210	0	0	0
May 2012	61	45	29	30	5	6	6	5	0	0	266	266	266	266	266	225	225	0	0	0
May 2013	59	39	23	24	2	2	3	5	0	0	285	285	285	285	285	241	241	0	0	0
May 2014	57	31	16	17	0	0	*	4	0	0	305	305	305	305	212	196	258	0	0	0
May 2015	54	24	9	11	0	0	0	3	0	0	328	328	328	328	56	42	115	0	0	0
May 2016	52	16	2	4	0	0	0	3	0	0	351	351	351	351	0	0	0	0	0	0
May 2017	49	8	0	0	0	0	0	2	0	0	377	377	146	239	0	0	0	0	0	0
May 2018	46	*	0	0	0	0	0	2	0	0	404	404	0	0	0	0	0	0	0	0
May 2019	43	0	0	0	0	0	0	2	0	0	433	27	0	0	0	0	0	0	0	0
May 2020	40	0	0	0	0	0	0	1	0	0	464	0	0	0	0	0	0	0	0	0
May 2021	36	0	0	0	0	0	0	1	0	0	498	0	0	0	0	0	0	0	0	0
May 2022	32	0	0	0	0	0	0	1	0	0	534	0	0	0	0	0	0	0	0	0
May 2023	28	0	0	0	0	0	0	1	0	0	573	0	0	0	0	0	0	0	0	0
May 2024	24	0	0	0	0	0	0	*	0	0	614	0	0	0	0	0	0	0	0	0
May 2025	1	0	0	0	0	0	0	*	0	0	658	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.6	11.3	8.9	9.0	5.1	5.1	5.1	4.2	2.9	1.6	27.3	20.6	18.9	19.2	16.4	16.3	16.7	1.6	1.3	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	ZN Class										ZM Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	123%	125%	194%	195%	197%	250%	275%	500%	0%	100%	123%	125%	194%	195%	197%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	107	107	107	105	24	23	23	23	23	0	107	107	107	107	107	107	105	43	14	0
May 2000	115	115	115	108	0	0	0	0	0	0	115	115	115	115	115	115	108	0	0	0
May 2001	123	123	123	110	0	0	0	0	0	0	123	123	123	123	123	123	111	0	0	0
May 2002	132	132	132	114	0	0	0	0	0	0	132	132	132	132	132	132	116	0	0	0
May 2003	142	142	142	119	0	0	0	0	0	0	142	142	142	142	142	142	122	0	0	0
May 2004	152	152	152	126	0	0	0	0	0	0	152	152	152	152	152	152	131	0	0	0
May 2005	163	163	163	135	0	0	0	0	0	0	163	163	163	163	163	163	140	0	0	0
May 2006	175	175	175	145	0	0	0	0	0	0	175	175	175	175	175	175	151	0	0	0
May 2007	187	187	187	155	0	0	0	0	0	0	187	187	187	187	187	187	161	0	0	0
May 2008	201	201	201	167	0	0	0	0	0	0	201	201	201	201	201	201	173	0	0	0
May 2009	215	215	215	179	0	0	0	0	0	0	215	215	215	215	215	215	186	0	0	0
May 2010	231	231	231	191	0	0	0	0	0	0	231	231	231	231	231	231	199	0	0	0
May 2011	248	248	248	205	0	0	0	0	0	0	248	248	248	248	248	248	213	0	0	0
May 2012	266	266	266	220	0	0	0	0	0	0	266	266	266	266	266	266	229	0	0	0
May 2013	285	285	285	236	0	0	0	0	0	0	285	285	285	285	285	285	245	0	0	0
May 2014	305	305	305	253	0	0	0	0	0	0	305	305	305	305	305	305	263	0	0	0
May 2015	328	328	328	271	0	0	0	0	0	0	328	328	328	328	328	328	282	0	0	0
May 2016	351	351	351	291	0	0	0	0	0	0	351	351	351	351	308	302	291	0	0	0
May 2017	377	377	377	312	0	0	0	0	0	0	377	377	377	377	265	260	250	0	0	0
May 2018	404	404	319	299	0	0	0	0	0	0	404	404	404	404	226	222	213	0	0	0
May 2019	433	433	197	179	0	0	0	0	0	0	433	433	433	433	191	187	179	0	0	0
May 2020	464	300	77	61	0	0	0	0	0	0	464	464	464	464	158	155	149	0	0	0
May 2021	498	154	0	0	0	0	0	0	0	0	498	498	457	442	129	126	121	0	0	0
May 2022	534	10	0	0	0	0	0	0	0	0	534	534	376	364	102	100	96	0	0	0
May 2023	573	0	0	0	0	0	0	0	0	0	573	439	300	290	79	77	73	0	0	0
May 2024	614	0	0	0	0	0	0	0	0	0	614	338	228	220	57	56	54	0	0	0
May 2025	658	0	0	0	0	0	0	0	0	0	658	240	160	154	39	38	36	0	0	0
May 2026	432	0	0	0	0	0	0	0	0	0	706	146	96	93	23	22	21	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	597	56	36	35	8	8	8	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	22.6	21.0	21.1	0.7	0.7	0.7	0.7	0.7	0.5	29.4	26.8	25.9	25.8	22.2	22.2	22.5	0.9	0.7	0.3

Date	AB and A Classes									AV Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	118%	125%	191%	197%	250%	275%	500%	0%	100%	118%	125%	191%	197%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	98	92	91	91	91	91	91	91	83	97	91	90	90	90	90	90	90	83
May 2000	95	77	74	74	69	69	66	62	29	95	76	73	73	68	68	65	61	27
May 2001	92	76	71	71	57	57	48	41	0	92	75	70	70	56	56	47	40	0
May 2002	89	75	68	68	47	47	34	26	0	88	74	67	67	46	46	32	24	0
May 2003	85	74	65	65	39	39	24	14	0	85	73	64	64	38	38	22	13	0
May 2004	81	73	62	62	33	33	16	7	0	81	72	62	62	32	32	15	5	0
May 2005	77	72	60	60	29	29	12	2	0	77	71	59	59	27	27	10	*	0
May 2006	73	70	58	58	25	26	9	*	0	72	70	57	57	24	24	8	0	0
May 2007	69	69	56	56	23	24	9	0	0	68	68	55	55	22	22	7	0	0
May 2008	67	66	53	53	21	22	8	0	0	67	65	52	52	19	20	6	0	0
May 2009	66	62	48	49	18	19	7	0	0	65	61	47	48	16	17	5	0	0
May 2010	64	57	43	45	15	16	7	0	0	63	56	42	43	13	15	5	0	0
May 2011	62	51	38	39	11	14	6	0	0	61	50	36	38	10	12	4	0	0
May 2012	60	45	31	34	8	11	5	0	0	59	43	30	32	6	9	3	0	0
May 2013	58	38	25	28	5	8	5	0	0	57	36	23	26	3	6	3	0	0
May 2014	56	30	18	22	1	5	4	0	0	55	29	16	20	0	3	2	0	0
May 2015	53	23	11	15	0	2	3	0	0	52	21	9	14	0	0	1	0	0
May 2016	51	15	4	9	0	0	3	0	0	50	13	2	7	0	0	1	0	0
May 2017	48	7	0	3	0	0	2	0	0	47	5	0	1	0	0	*	0	0
May 2018	45	0	0	0	0	0	2	0	0	44	0	0	0	0	0	0	0	0
May 2019	41	0	0	0	0	0	2	0	0	40	0	0	0	0	0	0	0	0
May 2020	38	0	0	0	0	0	1	0	0	37	0	0	0	0	0	0	0	0
May 2021	34	0	0	0	0	0	1	0	0	33	0	0	0	0	0	0	0	0
May 2022	30	0	0	0	0	0	1	0	0	29	0	0	0	0	0	0	0	0
May 2023	26	0	0	0	0	0	1	0	0	24	0	0	0	0	0	0	0	0
May 2024	21	0	0	0	0	0	*	0	0	20	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.3	11.2	9.3	9.5	5.4	5.6	4.2	3.0	1.6	16.1	11.0	9.1	9.3	5.2	5.4	3.8	2.9	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	AW Class									ZA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	118%	125%	191%	197%	250%	275%	500%	0%	100%	118%	125%	191%	197%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	100	100	100	100	100	107	107	107	101	39	39	39	39	0
May 2000	100	100	100	100	100	100	100	100	100	115	115	115	94	0	0	0	0	0
May 2001	100	100	100	100	100	100	100	100	0	123	123	123	86	0	0	0	0	0
May 2002	100	100	100	100	100	100	100	100	0	132	132	132	81	0	0	0	0	0
May 2003	100	100	100	100	100	100	100	100	0	142	142	142	79	0	0	0	0	0
May 2004	100	100	100	100	100	100	100	100	0	152	152	152	80	0	0	0	0	0
May 2005	100	100	100	100	100	100	100	100	0	163	163	163	84	0	0	0	0	0
May 2006	100	100	100	100	100	100	100	15	0	175	175	175	90	0	0	0	0	0
May 2007	100	100	100	100	100	100	100	0	0	187	187	187	97	0	0	0	0	0
May 2008	100	100	100	100	100	100	100	0	0	201	201	201	104	0	0	0	0	0
May 2009	100	100	100	100	100	100	100	0	0	215	215	215	111	0	0	0	0	0
May 2010	100	100	100	100	100	100	100	0	0	231	231	231	119	0	0	0	0	0
May 2011	100	100	100	100	100	100	100	0	0	248	248	248	128	0	0	0	0	0
May 2012	100	100	100	100	100	100	100	0	0	266	266	266	137	0	0	0	0	0
May 2013	100	100	100	100	100	100	100	0	0	285	285	285	147	0	0	0	0	0
May 2014	100	100	100	100	52	100	100	0	0	305	305	305	158	0	0	0	0	0
May 2015	100	100	100	100	0	92	100	0	0	328	328	328	169	0	0	0	0	0
May 2016	100	100	100	100	0	0	100	0	0	351	351	351	181	0	0	0	0	0
May 2017	100	100	0	100	0	0	100	0	0	377	377	309	194	0	0	0	0	0
May 2018	100	0	0	0	0	0	97	0	0	404	376	201	142	0	0	0	0	0
May 2019	100	0	0	0	0	0	80	0	0	433	252	92	39	0	0	0	0	0
May 2020	100	0	0	0	0	0	65	0	0	464	128	0	0	0	0	0	0	0
May 2021	100	0	0	0	0	0	52	0	0	498	4	0	0	0	0	0	0	0
May 2022	100	0	0	0	0	0	40	0	0	534	0	0	0	0	0	0	0	0
May 2023	100	0	0	0	0	0	30	0	0	573	0	0	0	0	0	0	0	0
May 2024	100	0	0	0	0	0	21	0	0	614	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	14	0	0	618	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	8	0	0	176	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	3	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	19.7	18.4	19.3	16.0	17.3	23.6	7.6	2.6	27.7	21.4	20.2	18.6	0.8	0.8	0.8	0.8	0.6

Date	Z Class									AJ and AK Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	118%	125%	191%	197%	250%	275%	500%	0%	100%	122%	125%	195%	197%	250%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	107	107	107	107	107	102	54	32	0	98	92	91	91	91	91	91	91	82
May 2000	115	115	115	115	115	98	0	0	0	95	77	74	74	68	68	65	61	28
May 2001	123	123	123	123	123	94	0	0	0	92	77	70	70	55	55	47	41	0
May 2002	132	132	132	132	132	94	0	0	0	89	76	67	67	45	45	33	25	0
May 2003	142	142	142	142	142	97	0	0	0	86	75	64	64	37	37	23	14	0
May 2004	152	152	152	152	152	103	0	0	0	82	74	61	61	32	32	16	7	0
May 2005	163	163	163	163	163	111	0	0	0	78	73	59	59	27	27	12	2	0
May 2006	175	175	175	175	175	119	0	0	0	74	72	57	57	24	24	9	*	0
May 2007	187	187	187	187	187	127	0	0	0	70	70	55	55	22	22	9	0	0
May 2008	201	201	201	201	201	136	0	0	0	69	68	52	52	20	20	8	0	0
May 2009	215	215	215	215	215	146	0	0	0	68	64	48	48	17	17	7	0	0
May 2010	231	231	231	231	231	157	0	0	0	66	59	43	44	14	14	7	0	0
May 2011	248	248	248	248	248	168	0	0	0	65	54	38	38	11	12	6	0	0
May 2012	266	266	266	266	266	180	0	0	0	63	48	32	33	8	8	5	0	0
May 2013	285	285	285	285	285	193	0	0	0	61	41	26	27	4	5	5	0	0
May 2014	305	305	305	305	305	207	0	0	0	59	34	19	21	1	2	4	0	0
May 2015	328	328	328	328	286	222	0	0	0	57	27	13	15	0	0	3	0	0
May 2016	351	351	351	351	250	223	0	0	0	55	19	6	9	0	0	3	0	0
May 2017	377	377	377	377	216	192	0	0	0	52	12	0	2	0	0	2	0	0
May 2018	404	404	404	404	184	164	0	0	0	50	4	0	0	0	0	2	0	0
May 2019	433	433	433	433	155	138	0	0	0	47	0	0	0	0	0	2	0	0
May 2020	464	464	449	404	129	114	0	0	0	44	0	0	0	0	0	1	0	0
May 2021	498	498	380	340	105	93	0	0	0	41	0	0	0	0	0	1	0	0
May 2022	534	418	314	280	84	74	0	0	0	37	0	0	0	0	0	1	0	0
May 2023	573	338	251	223	64	56	0	0	0	33	0	0	0	0	0	1	0	0
May 2024	614	260	191	169	47	41	0	0	0	29	0	0	0	0	0	*	0	0
May 2025	658	185	134	119	32	28	0	0	0	7	0	0	0	0	0	*	0	0
May 2026	706	112	81	71	19	16	0	0	0	0	0	0	0	0	0	*	0	0
May 2027	459	43	31	27	7	6	0	0	0	0	0	0	0	0	0	*	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	26.2	25.5	25.2	21.6	21.7	1.0	0.8	0.3	17.2	11.7	9.3	9.4	5.3	5.3	4.2	2.9	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	ZH Class										ZG Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	122%	125%	195%	197%	250%	275%	500%	0%	100%	122%	125%	195%	197%	250%	275%	500%	0%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	107	107	107	104	25	25	25	25	0	107	107	107	107	107	105	53	29	0	107	107
May 2000	115	115	115	104	0	0	0	0	0	115	115	115	115	115	109	0	0	0	115	115
May 2001	123	123	123	104	0	0	0	0	0	123	123	123	123	123	113	0	0	0	123	123
May 2002	132	132	132	106	0	0	0	0	0	132	132	132	132	132	118	0	0	0	132	132
May 2003	142	142	142	109	0	0	0	0	0	142	142	142	142	142	126	0	0	0	142	142
May 2004	152	152	152	115	0	0	0	0	0	152	152	152	152	152	134	0	0	0	152	152
May 2005	163	163	163	123	0	0	0	0	0	163	163	163	163	163	144	0	0	0	163	163
May 2006	175	175	175	131	0	0	0	0	0	175	175	175	175	175	155	0	0	0	175	175
May 2007	187	187	187	141	0	0	0	0	0	187	187	187	187	187	166	0	0	0	187	187
May 2008	201	201	201	151	0	0	0	0	0	201	201	201	201	201	178	0	0	0	201	201
May 2009	215	215	215	162	0	0	0	0	0	215	215	215	215	215	191	0	0	0	215	215
May 2010	231	231	231	174	0	0	0	0	0	231	231	231	231	231	204	0	0	0	231	231
May 2011	248	248	248	186	0	0	0	0	0	248	248	248	248	248	219	0	0	0	248	248
May 2012	266	266	266	200	0	0	0	0	0	266	266	266	266	266	235	0	0	0	266	266
May 2013	285	285	285	214	0	0	0	0	0	285	285	285	285	285	252	0	0	0	285	285
May 2014	305	305	305	230	0	0	0	0	0	305	305	305	305	305	270	0	0	0	305	305
May 2015	328	328	328	246	0	0	0	0	0	328	328	328	328	290	279	0	0	0	328	328
May 2016	351	351	351	264	0	0	0	0	0	351	351	351	351	252	243	0	0	0	351	351
May 2017	377	377	366	283	0	0	0	0	0	377	377	377	377	218	209	0	0	0	377	377
May 2018	404	404	241	211	0	0	0	0	0	404	404	404	404	185	178	0	0	0	404	404
May 2019	433	347	117	90	0	0	0	0	0	433	433	433	433	156	150	0	0	0	433	433
May 2020	464	201	0	0	0	0	0	0	0	464	464	460	439	129	124	0	0	0	464	464
May 2021	498	54	0	0	0	0	0	0	0	498	498	388	370	105	101	0	0	0	498	498
May 2022	534	0	0	0	0	0	0	0	0	534	455	320	304	84	80	0	0	0	534	455
May 2023	573	0	0	0	0	0	0	0	0	573	367	255	242	64	61	0	0	0	573	367
May 2024	614	0	0	0	0	0	0	0	0	614	282	194	184	47	45	0	0	0	614	282
May 2025	658	0	0	0	0	0	0	0	0	658	201	136	129	32	30	0	0	0	658	201
May 2026	283	0	0	0	0	0	0	0	0	706	122	82	77	18	18	0	0	0	706	122
May 2027	0	0	0	0	0	0	0	0	0	499	47	31	29	7	6	0	0	0	499	47
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	22.0	20.4	20.5	0.7	0.7	0.7	0.7	0.5	29.3	26.4	25.5	25.4	21.6	21.9	1.0	0.8	0.3	29.3	26.4

Date	PA Class					PG Class					PB Class					PC† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	167%	250%	500%	0%	100%	167%	250%	500%	0%	100%	167%	250%	500%	0%	100%	167%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	98	85	85	85	85	100	100	100	100	100	100	100	100	100	100	99	95	95	95	95
May 2001	89	16	16	16	0	100	100	100	100	58	100	100	100	100	100	96	71	71	71	47
May 2002	80	0	0	0	0	100	61	61	61	0	100	100	100	100	0	93	48	48	48	0
May 2003	69	0	0	0	0	100	13	13	13	0	100	100	100	100	0	89	27	27	27	0
May 2004	58	0	0	0	0	100	0	0	0	0	100	48	48	48	0	85	10	10	10	0
May 2005	46	0	0	0	0	100	0	0	0	0	100	0	0	0	0	81	0	0	0	0
May 2006	32	0	0	0	0	100	0	0	0	0	100	0	0	0	0	76	0	0	0	0
May 2007	17	0	0	0	0	100	0	0	0	0	100	0	0	0	0	71	0	0	0	0
May 2008	1	0	0	0	0	100	0	0	0	0	100	0	0	0	0	66	0	0	0	0
May 2009	0	0	0	0	0	87	0	0	0	0	100	0	0	0	0	59	0	0	0	0
May 2010	0	0	0	0	0	72	0	0	0	0	100	0	0	0	0	53	0	0	0	0
May 2011	0	0	0	0	0	55	0	0	0	0	100	0	0	0	0	45	0	0	0	0
May 2012	0	0	0	0	0	37	0	0	0	0	100	0	0	0	0	37	0	0	0	0
May 2013	0	0	0	0	0	17	0	0	0	0	100	0	0	0	0	28	0	0	0	0
May 2014	0	0	0	0	0	0	0	0	0	0	93	0	0	0	0	19	0	0	0	0
May 2015	0	0	0	0	0	0	0	0	0	0	55	0	0	0	0	11	0	0	0	0
May 2016	0	0	0	0	0	0	0	0	0	0	13	0	0	0	0	3	0	0	0	0
May 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.4	2.5	2.5	2.5	2.4	13.2	4.2	4.2	4.2	3.1	17.1	6.0	6.0	6.0	3.7	11.7	4.0	4.0	4.0	3.0

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PD and PH Classes					PE and PJ Classes					PI† Class					PK Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	167%	250%	500%	0%	100%	167%	250%	500%	0%	100%	167%	250%	500%	0%	100%	167%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2002	100	100	100	100	93	100	100	100	100	100	100	100	100	100	96	100	100	100	100	100
May 2003	100	100	100	100	7	100	100	100	100	100	100	100	100	100	52	100	100	100	100	100
May 2004	100	100	100	100	0	100	100	100	100	43	100	100	100	100	21	100	100	100	100	100
May 2005	100	88	88	88	0	100	100	100	100	0	100	94	94	94	0	100	100	100	100	99
May 2006	100	49	49	49	0	100	100	100	100	0	100	73	73	73	0	100	100	100	100	68
May 2007	100	12	12	12	0	100	100	100	100	0	100	54	54	54	0	100	100	100	100	47
May 2008	100	0	0	0	0	100	77	77	77	0	100	37	37	37	0	100	100	100	100	32
May 2009	100	0	0	0	0	100	47	47	47	0	100	22	22	22	0	100	100	100	100	22
May 2010	100	0	0	0	0	100	21	21	21	0	100	10	10	10	0	100	100	100	100	15
May 2011	100	0	0	0	0	100	*	*	*	0	100	*	*	*	0	100	100	100	100	10
May 2012	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	83	83	83	7
May 2013	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	68	68	68	5
May 2014	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	55	55	55	3
May 2015	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	45	45	45	2
May 2016	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	36	36	36	1
May 2017	81	0	0	0	0	100	0	0	0	0	90	0	0	0	0	100	29	29	29	1
May 2018	50	0	0	0	0	100	0	0	0	0	74	0	0	0	0	100	23	23	23	1
May 2019	17	0	0	0	0	100	0	0	0	0	57	0	0	0	0	100	18	18	18	*
May 2020	0	0	0	0	0	80	0	0	0	0	38	0	0	0	0	100	14	14	14	*
May 2021	0	0	0	0	0	37	0	0	0	0	18	0	0	0	0	100	11	11	11	*
May 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	90	8	8	8	*
May 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	38	6	6	6	*
May 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	4	4	4	*
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	*
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.0	8.0	8.0	8.0	4.5	22.7	11.0	11.0	11.0	5.9	21.3	9.4	9.4	9.4	5.2	24.9	17.5	17.5	17.5	9.6

Date	C Class								ZD Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	116%	135%	167%	200%	250%	500%	0%	100%	116%	135%	167%	200%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	96	83	82	82	82	82	82	82	107	107	107	31	31	31	31	31
May 2000	92	61	55	52	52	52	52	52	114	114	114	0	0	0	0	0
May 2001	92	61	50	41	41	41	41	0	121	121	121	0	0	0	0	0
May 2002	91	61	46	32	32	32	32	0	130	130	130	0	0	0	0	0
May 2003	91	60	42	25	25	25	25	0	138	138	138	0	0	0	0	0
May 2004	91	60	39	19	19	19	18	0	148	148	148	0	0	0	0	0
May 2005	91	60	37	14	14	14	7	0	157	157	157	0	0	0	0	0
May 2006	90	60	35	11	11	11	2	0	168	168	168	0	0	0	0	0
May 2007	90	59	33	9	9	9	*	0	179	179	179	0	0	0	0	0
May 2008	90	57	30	7	7	7	*	0	191	191	191	0	0	0	0	0
May 2009	90	53	26	4	4	4	*	0	204	204	204	0	0	0	0	0
May 2010	89	47	19	1	1	1	*	0	218	218	218	0	0	0	0	0
May 2011	89	39	12	0	0	0	*	0	232	232	232	0	0	0	0	0
May 2012	88	30	3	0	0	0	*	0	248	248	248	0	0	0	0	0
May 2013	88	20	0	0	0	0	*	0	264	264	31	0	0	0	0	0
May 2014	88	9	0	0	0	0	*	0	282	282	0	0	0	0	0	0
May 2015	87	0	0	0	0	0	*	0	301	236	0	0	0	0	0	0
May 2016	86	0	0	0	0	0	*	0	321	0	0	0	0	0	0	0
May 2017	86	0	0	0	0	0	*	0	343	0	0	0	0	0	0	0
May 2018	85	0	0	0	0	0	*	0	366	0	0	0	0	0	0	0
May 2019	85	0	0	0	0	0	*	0	390	0	0	0	0	0	0	0
May 2020	84	0	0	0	0	0	*	0	416	0	0	0	0	0	0	0
May 2021	83	0	0	0	0	0	*	0	444	0	0	0	0	0	0	0
May 2022	83	0	0	0	0	0	*	0	474	0	0	0	0	0	0	0
May 2023	82	0	0	0	0	0	*	0	506	0	0	0	0	0	0	0
May 2024	65	0	0	0	0	0	*	0	539	0	0	0	0	0	0	0
May 2025	21	0	0	0	0	0	*	0	576	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.4	8.7	5.6	3.5	3.5	3.5	3.1	1.7	27.6	17.2	14.7	0.8	0.8	0.8	0.8	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FA and SA Classes						F, U, SU† and S Classes							ZE Class						
	PSA Prepayment Assumption						PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	167%	170%	250%	500%	0%	100%	145%	167%	250%	500%	0%	100%	145%	167%	170%	250%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 1999	98	98	91	91	91	39	100	100	100	100	100	100	107	107	107	102	100	37	0	
May 2000	96	96	71	71	38	0	100	100	100	100	100	2	114	114	114	108	100	0	0	
May 2001	93	93	46	46	0	0	100	100	100	100	76	0	121	121	121	114	100	0	0	
May 2002	91	91	26	26	0	0	100	100	100	100	40	0	130	130	130	119	100	0	0	
May 2003	88	88	11	11	0	0	100	100	100	100	15	0	138	138	138	123	100	0	0	
May 2004	85	85	*	*	0	0	100	100	100	100	0	0	148	148	148	126	100	0	0	
May 2005	82	82	0	0	0	0	100	100	100	100	0	0	157	157	157	104	77	0	0	
May 2006	78	78	0	0	0	0	100	100	100	100	0	0	168	168	168	91	62	0	0	
May 2007	75	75	0	0	0	0	100	100	100	100	0	0	179	179	179	84	55	0	0	
May 2008	71	71	0	0	0	0	100	100	100	100	0	0	191	191	191	78	50	0	0	
May 2009	67	67	0	0	0	0	100	100	100	100	0	0	204	204	204	69	41	0	0	
May 2010	62	62	0	0	0	0	100	100	100	100	0	0	218	218	218	56	30	0	0	
May 2011	58	58	0	0	0	0	100	100	99	99	0	0	232	232	232	28	2	0	0	
May 2012	53	53	0	0	0	0	100	100	85	91	0	0	248	248	248	30	2	0	0	
May 2013	47	47	0	0	0	0	100	100	71	82	0	0	264	264	264	32	3	0	0	
May 2014	42	42	0	0	0	0	100	100	57	73	0	0	282	282	282	34	3	0	0	
May 2015	36	36	0	0	0	0	100	100	43	64	0	0	301	301	301	36	3	0	0	
May 2016	29	18	0	0	0	0	100	100	28	56	0	0	321	321	321	38	3	0	0	
May 2017	22	0	0	0	0	0	100	90	13	47	0	0	343	343	343	41	3	0	0	
May 2018	15	0	0	0	0	0	100	69	0	40	0	0	366	366	359	44	4	0	0	
May 2019	7	0	0	0	0	0	100	48	0	32	0	0	390	390	311	47	4	0	0	
May 2020	0	0	0	0	0	0	99	27	0	25	0	0	416	416	266	50	4	0	0	
May 2021	0	0	0	0	0	0	94	6	0	18	0	0	444	444	223	53	4	0	0	
May 2022	0	0	0	0	0	0	88	0	0	12	0	0	474	398	183	57	5	0	0	
May 2023	0	0	0	0	0	0	81	0	0	6	0	0	506	323	145	60	5	0	0	
May 2024	0	0	0	0	0	0	75	0	0	1	0	0	539	251	110	64	5	0	0	
May 2025	0	0	0	0	0	0	68	0	0	0	0	0	576	181	78	49	6	0	0	
May 2026	0	0	0	0	0	0	43	0	0	0	0	0	614	113	48	30	6	0	0	
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	435	49	20	12	6	0	0	
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	13.4	12.9	3.0	3.0	1.8	0.9	27.0	20.9	16.5	19.0	3.8	1.7	29.3	26.4	24.3	17.0	10.9	0.8	0.3	

Date	AL Class					FN, SN† and PO Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	167%	250%	500%	0%	75%	145%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	100	100	100	100	100	58
May 2000	100	100	100	100	100	100	100	100	100	0
May 2001	100	100	100	100	100	100	100	100	72	0
May 2002	100	100	100	100	98	100	100	100	48	0
May 2003	100	100	100	100	75	100	100	100	33	0
May 2004	100	100	100	100	60	100	100	100	24	0
May 2005	100	97	97	97	48	100	100	100	18	0
May 2006	100	86	86	86	33	100	100	100	11	0
May 2007	100	76	76	76	23	100	100	100	5	0
May 2008	100	68	68	68	16	100	100	100	1	0
May 2009	100	60	60	60	11	100	100	100	0	0
May 2010	100	54	54	54	7	100	100	100	0	0
May 2011	100	49	49	49	5	100	100	94	0	0
May 2012	100	40	40	40	3	100	100	83	0	0
May 2013	100	33	33	33	2	100	100	72	0	0
May 2014	100	27	27	27	2	100	100	62	0	0
May 2015	100	22	22	22	1	100	100	52	0	0
May 2016	100	18	18	18	1	100	100	43	0	0
May 2017	95	14	14	14	*	100	96	34	0	0
May 2018	87	11	11	11	*	100	77	26	0	0
May 2019	78	9	9	9	*	100	58	19	0	0
May 2020	68	7	7	7	*	100	39	12	0	0
May 2021	58	5	5	5	*	100	20	5	0	0
May 2022	44	4	4	4	*	88	4	*	0	0
May 2023	19	3	3	3	*	23	0	0	0	0
May 2024	2	2	2	2	*	0	0	0	0	0
May 2025	1	1	1	1	*	0	0	0	0	0
May 2026	1	1	1	1	*	0	0	0	0	0
May 2027	*	*	*	*	*	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.0	13.4	13.4	13.4	7.3	24.6	21.5	17.6	4.6	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICS. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the Accrual Classes will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 197% PSA in the case of the Group 1 Classes, 167% PSA in the case of the Group 2 Classes and 145% PSA in the case of the Group 3 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about April 20, 1998. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of investors in REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. The RCR Certificates will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates (“Combination RCR Certificates”).

The AL and S Classes are Combination RCR Classes.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Class or Classes of REMIC Certificates. A purchaser of a Combination RCR Certificate must allocate its purchase price among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under “—Taxation of Beneficial Owners of Regular Certificates” herein and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. An exchange, as described under “Description of the Certificates—Combination and Recombination” herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not

be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the Trust MBS and the Underlying REMIC Certificates pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1 or Group 2 Classes in addition to those contemplated as of the date hereof. In such event, the related Trust MBS will be increased in principal balance, but it is expected that all such additional Trust MBS will have the same characteristics as described herein under “Description of the Certificates—The Trust MBS.” The proportion that the original principal balance of each Group 1 or Group 2 Class bears to the aggregate original principal balance of all Group 1 or Group 2 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes and Components.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

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Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balances of Class	May 1998 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1993-160	F	September 1993	31359DWWQ2	(2)	FLT	September 2023	SUP	\$34,561,329	1.00000000	\$26,561,329	288	59	MBS	3
1993-160	S	September 1993	31359DWR0	(2)	INV	September 2023	SUP	14,289,780	1.00000000	10,982,088	288	59	MBS	3
1993-160	SA	September 1993	31359DWS8	(2)	INV	September 2023	SUP	4,320,166	1.00000000	3,320,166	288	59	MBS	3

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Document.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
Class	Original Principal or Notional Principal Balance	RCR Class	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 1								
PH	\$11,668,000	AL	\$43,807,500	(3)	WAC	PAC	31359TB64	June 2028
PI	3,446,076							
PJ	10,731,500							
PK	21,408,000							
Recombination 2								
U	3,724,687	S	3,724,687	(4)	INV	TAC	31359TB72	June 2028
SU	3,724,687							

(1) The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal,” herein.

(3) This Class will bear interest during each Interest Accrual Period at a rate per annum equal to (x) the aggregate amount of interest accrued on the PH, PI, PJ and PK Classes during such Interest Accrual Period, divided by (y) the aggregate principal balances of the PH, PJ and PK Classes immediately prior to the related Distribution Date, multiplied by (z) twelve.

(4) For a description of this interest rate, see “Description of the Certificates—Distributions of Interest,” herein.

Principal Balance Schedules

<u>Distribution Date</u>	<u>Segment I Planned Balance</u>	<u>Aggregate II Planned Balance</u>	<u>Segment II Planned Balance</u>	<u>Segment XVII Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>AEI Component Planned Balance</u>	<u>Segment III Planned Balance</u>	<u>Segment IV Planned Balance</u>	<u>Segment XVI Targeted Balance</u>
Initial Balance	\$19,707,405.00	\$3,297,993.00	\$16,409,412.00	\$59,995,913.00	\$55,000,000.00	\$1,374,154.00	\$18,333,251.00	\$3,650,245.00	\$15,012,984.00
June 1998	19,353,845.39	3,238,825.54	16,115,019.85	59,599,310.10	54,666,748.79	1,349,501.07	18,004,344.33	3,584,757.98	14,920,218.68
July 1998	18,957,536.41	3,172,504.06	15,785,032.35	59,143,508.18	54,297,675.54	1,321,867.31	17,635,669.10	3,511,352.84	14,813,453.33
August 1998	18,518,613.08	3,099,051.16	15,419,561.92	58,628,709.47	53,892,891.37	1,291,262.15	17,227,350.93	3,430,054.58	14,692,735.98
September 1998	18,037,207.76	3,018,488.99	15,018,718.78	58,055,153.77	53,452,505.15	1,257,694.82	16,779,512.94	3,340,887.72	14,558,124.33
October 1998	17,513,474.82	2,930,843.37	14,582,631.45	57,423,138.97	52,976,644.08	1,221,176.07	16,292,298.75	3,243,880.86	14,409,690.36
November 1998	16,947,590.59	2,836,143.83	14,111,446.76	56,733,021.02	52,465,453.64	1,181,718.21	15,765,872.38	3,139,066.65	14,247,520.29
December 1998	16,339,753.31	2,734,423.54	13,605,329.78	55,985,213.70	51,919,097.54	1,139,335.06	15,200,418.26	3,026,481.81	14,071,714.53
January 1999	15,690,183.02	2,625,719.31	13,064,463.71	55,180,188.31	51,337,757.62	1,094,041.95	14,596,141.07	2,906,167.10	13,882,387.59
February 1999	14,999,121.45	2,510,071.60	12,489,049.85	54,318,473.29	50,721,633.81	1,045,855.74	13,953,265.71	2,778,167.30	13,679,668.02
March 1999	14,266,831.91	2,387,524.47	11,879,307.43	53,400,653.72	50,070,943.97	994,794.81	13,272,037.10	2,642,531.16	13,463,698.26
April 1999	13,493,599.12	2,258,125.58	11,235,473.53	52,427,370.69	49,385,923.79	940,878.98	12,552,720.14	2,499,311.44	13,234,634.48
May 1999	12,679,729.07	2,121,926.13	10,557,802.93	51,399,320.61	48,666,826.66	884,129.62	11,795,599.45	2,348,564.80	12,992,646.43
June 1999	11,825,548.81	1,978,980.86	9,846,567.96	50,317,254.41	47,913,923.49	824,569.51	11,000,979.31	2,190,351.82	12,737,917.22
July 1999	10,931,406.27	1,829,347.97	9,102,058.30	49,181,976.62	47,127,502.58	762,222.91	10,169,183.36	2,024,736.95	12,470,643.11
August 1999	9,997,670.03	1,673,089.17	8,324,580.87	47,994,344.38	46,307,869.41	697,115.54	9,300,554.49	1,851,788.45	12,191,033.25
September 1999	9,024,729.07	1,510,269.53	7,514,459.54	46,755,266.34	45,455,346.44	629,274.51	8,395,454.56	1,671,578.38	11,899,309.40
October 1999	8,012,992.53	1,340,957.54	6,672,034.99	45,465,701.46	44,570,272.90	558,728.34	7,454,264.19	1,484,182.51	11,595,705.65
November 1999	6,962,889.42	1,165,224.98	5,797,664.44	44,126,657.72	43,653,004.57	485,506.96	6,477,382.46	1,289,680.31	11,280,468.10
December 1999	5,874,868.34	983,146.93	4,891,721.42	42,739,190.74	42,703,913.54	409,641.65	5,465,226.70	1,088,154.87	10,953,854.49
January 2000	4,749,397.18	794,801.68	3,954,595.50	41,304,402.34	41,723,387.91	331,165.02	4,418,232.16	879,692.85	10,616,133.87
February 2000	3,586,962.75	600,270.71	2,986,692.04	39,823,438.97	40,711,831.58	250,111.02	3,336,851.73	664,384.42	10,267,586.19
March 2000	2,388,070.48	399,638.60	1,988,431.88	38,297,490.05	39,669,663.91	166,514.90	2,221,555.58	442,323.19	9,908,501.90
April 2000	1,153,244.06	192,992.98	960,251.08	36,727,786.30	38,597,319.46	80,413.17	1,072,830.88	213,606.17	9,539,181.53
May 2000	0.00	0.00	0.00	35,216,035.83	37,592,647.12	0.00	0.00	0.00	9,182,383.84
June 2000	0.00	0.00	0.00	34,655,247.97	37,547,966.74	0.00	0.00	0.00	9,036,780.42
July 2000	0.00	0.00	0.00	34,085,879.39	37,503,025.72	0.00	0.00	0.00	8,888,946.40
August 2000	0.00	0.00	0.00	33,508,656.13	37,457,822.54	0.00	0.00	0.00	8,739,067.83
September 2000	0.00	0.00	0.00	32,934,576.35	37,412,355.67	0.00	0.00	0.00	8,589,975.57
October 2000	0.00	0.00	0.00	32,367,286.27	37,366,623.59	0.00	0.00	0.00	8,442,608.30
November 2000	0.00	0.00	0.00	31,810,259.81	37,320,624.73	0.00	0.00	0.00	8,297,860.56
December 2000	0.00	0.00	0.00	31,264,673.45	37,274,357.55	0.00	0.00	0.00	8,156,035.63
January 2001	0.00	0.00	0.00	30,730,366.36	37,227,820.47	0.00	0.00	0.00	8,017,092.49
February 2001	0.00	0.00	0.00	30,207,179.67	37,181,011.93	0.00	0.00	0.00	7,880,990.66
March 2001	0.00	0.00	0.00	29,694,956.45	37,133,930.34	0.00	0.00	0.00	7,747,690.11
April 2001	0.00	0.00	0.00	29,193,541.70	37,086,574.10	0.00	0.00	0.00	7,617,151.33
May 2001	0.00	0.00	0.00	28,702,782.31	37,038,941.62	0.00	0.00	0.00	7,489,335.27
June 2001	0.00	0.00	0.00	28,222,527.04	36,991,031.29	0.00	0.00	0.00	7,364,203.35
July 2001	0.00	0.00	0.00	27,752,626.53	36,942,841.47	0.00	0.00	0.00	7,241,717.47
August 2001	0.00	0.00	0.00	27,292,933.22	36,894,370.55	0.00	0.00	0.00	7,121,839.99
September 2001	0.00	0.00	0.00	26,843,301.38	36,845,616.89	0.00	0.00	0.00	7,004,533.73
October 2001	0.00	0.00	0.00	26,403,587.06	36,796,578.82	0.00	0.00	0.00	6,889,761.94
November 2001	0.00	0.00	0.00	25,973,648.08	36,747,254.70	0.00	0.00	0.00	6,777,488.36
December 2001	0.00	0.00	0.00	25,553,344.02	36,697,642.86	0.00	0.00	0.00	6,667,677.12
January 2002	0.00	0.00	0.00	25,142,536.17	36,647,741.62	0.00	0.00	0.00	6,560,292.82
February 2002	0.00	0.00	0.00	24,741,087.55	36,597,549.28	0.00	0.00	0.00	6,455,300.50
March 2002	0.00	0.00	0.00	24,348,862.84	36,547,064.16	0.00	0.00	0.00	6,352,665.59
April 2002	0.00	0.00	0.00	23,965,728.42	36,496,284.54	0.00	0.00	0.00	6,252,353.96
May 2002	0.00	0.00	0.00	23,591,552.29	36,445,208.70	0.00	0.00	0.00	6,154,331.92

<u>Distribution Date</u>	<u>Segment I Planned Balance</u>	<u>Aggregate II Planned Balance</u>	<u>Segment II Planned Balance</u>	<u>Segment XVII Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>AE1 Component Planned Balance</u>	<u>Segment III Planned Balance</u>	<u>Segment IV Planned Balance</u>	<u>Segment XVI Targeted Balance</u>
June 2002	\$ 0.00	\$ 0.00	\$ 0.00	\$23,226,204.09	\$36,393,834.92	\$ 0.00	\$ 0.00	\$ 0.00	\$ 6,058,566.15
July 2002	0.00	0.00	0.00	22,869,555.08	36,342,161.47	0.00	0.00	0.00	5,965,023.76
August 2002	0.00	0.00	0.00	22,521,478.10	36,290,186.58	0.00	0.00	0.00	5,873,672.27
September 2002	0.00	0.00	0.00	22,181,847.57	36,237,908.51	0.00	0.00	0.00	5,784,479.58
October 2002	0.00	0.00	0.00	21,850,539.46	36,185,325.48	0.00	0.00	0.00	5,697,413.98
November 2002	0.00	0.00	0.00	21,527,431.27	36,132,435.71	0.00	0.00	0.00	5,612,444.18
December 2002	0.00	0.00	0.00	21,212,402.03	36,079,237.43	0.00	0.00	0.00	5,529,539.23
January 2003	0.00	0.00	0.00	20,905,332.27	36,025,728.82	0.00	0.00	0.00	5,448,668.59
February 2003	0.00	0.00	0.00	20,606,104.00	35,971,908.07	0.00	0.00	0.00	5,369,802.09
March 2003	0.00	0.00	0.00	20,314,600.70	35,917,773.38	0.00	0.00	0.00	5,292,909.93
April 2003	0.00	0.00	0.00	20,030,707.28	35,863,322.89	0.00	0.00	0.00	5,217,962.66
May 2003	0.00	0.00	0.00	19,754,310.10	35,808,554.78	0.00	0.00	0.00	5,144,931.21
June 2003	0.00	0.00	0.00	19,485,296.94	35,753,467.19	0.00	0.00	0.00	5,073,786.88
July 2003	0.00	0.00	0.00	19,223,556.96	35,698,058.25	0.00	0.00	0.00	5,004,501.28
August 2003	0.00	0.00	0.00	18,968,980.71	35,642,326.10	0.00	0.00	0.00	4,937,046.41
September 2003	0.00	0.00	0.00	18,721,460.11	35,586,268.84	0.00	0.00	0.00	4,871,394.60
October 2003	0.00	0.00	0.00	18,480,888.41	35,529,884.58	0.00	0.00	0.00	4,807,518.53
November 2003	0.00	0.00	0.00	18,247,160.23	35,473,171.41	0.00	0.00	0.00	4,745,391.20
December 2003	0.00	0.00	0.00	18,020,171.47	35,416,127.41	0.00	0.00	0.00	4,684,985.96
January 2004	0.00	0.00	0.00	17,799,819.35	35,358,750.66	0.00	0.00	0.00	4,626,276.47
February 2004	0.00	0.00	0.00	17,586,002.38	35,301,039.21	0.00	0.00	0.00	4,569,236.75
March 2004	0.00	0.00	0.00	17,378,620.34	35,242,991.11	0.00	0.00	0.00	4,513,841.10
April 2004	0.00	0.00	0.00	17,177,574.25	35,184,604.40	0.00	0.00	0.00	4,460,064.18
May 2004	0.00	0.00	0.00	16,982,766.40	35,125,877.10	0.00	0.00	0.00	4,407,880.92
June 2004	0.00	0.00	0.00	16,794,100.29	35,066,807.22	0.00	0.00	0.00	4,357,266.61
July 2004	0.00	0.00	0.00	16,611,480.63	35,007,392.77	0.00	0.00	0.00	4,308,196.79
August 2004	0.00	0.00	0.00	16,434,813.34	34,947,631.73	0.00	0.00	0.00	4,260,647.36
September 2004	0.00	0.00	0.00	16,264,005.51	34,887,522.09	0.00	0.00	0.00	4,214,594.48
October 2004	0.00	0.00	0.00	16,098,965.42	34,827,061.80	0.00	0.00	0.00	4,170,014.63
November 2004	0.00	0.00	0.00	15,939,602.49	34,766,248.84	0.00	0.00	0.00	4,126,884.56
December 2004	0.00	0.00	0.00	15,785,827.29	34,705,081.12	0.00	0.00	0.00	4,085,181.33
January 2005	0.00	0.00	0.00	15,637,551.52	34,643,556.60	0.00	0.00	0.00	4,044,882.28
February 2005	0.00	0.00	0.00	15,494,687.98	34,581,673.19	0.00	0.00	0.00	4,005,965.02
March 2005	0.00	0.00	0.00	15,357,150.61	34,519,428.79	0.00	0.00	0.00	3,968,407.47
April 2005	0.00	0.00	0.00	15,224,854.39	34,456,821.29	0.00	0.00	0.00	3,932,187.78
May 2005	0.00	0.00	0.00	15,097,715.42	34,393,848.59	0.00	0.00	0.00	3,897,284.42
June 2005	0.00	0.00	0.00	14,975,650.84	34,330,508.54	0.00	0.00	0.00	3,863,676.10
July 2005	0.00	0.00	0.00	14,858,578.85	34,266,799.02	0.00	0.00	0.00	3,831,341.81
August 2005	0.00	0.00	0.00	14,746,418.68	34,202,717.85	0.00	0.00	0.00	3,800,260.78
September 2005	0.00	0.00	0.00	14,639,090.61	34,138,262.87	0.00	0.00	0.00	3,770,412.54
October 2005	0.00	0.00	0.00	14,536,515.89	34,073,431.91	0.00	0.00	0.00	3,741,776.84
November 2005	0.00	0.00	0.00	14,438,616.82	34,008,222.77	0.00	0.00	0.00	3,714,333.70
December 2005	0.00	0.00	0.00	14,345,316.66	33,942,633.24	0.00	0.00	0.00	3,688,063.38
January 2006	0.00	0.00	0.00	14,256,539.66	33,876,661.11	0.00	0.00	0.00	3,662,946.42
February 2006	0.00	0.00	0.00	14,172,211.04	33,810,304.14	0.00	0.00	0.00	3,638,963.57
March 2006	0.00	0.00	0.00	14,092,256.96	33,743,560.08	0.00	0.00	0.00	3,616,095.83
April 2006	0.00	0.00	0.00	14,016,604.54	33,676,426.69	0.00	0.00	0.00	3,594,324.44
May 2006	0.00	0.00	0.00	13,945,181.82	33,608,901.68	0.00	0.00	0.00	3,573,630.89
June 2006	0.00	0.00	0.00	13,877,917.77	33,540,982.78	0.00	0.00	0.00	3,553,996.88

<u>Distribution Date</u>	<u>Segment I Planned Balance</u>	<u>Aggregate II Planned Balance</u>	<u>Segment II Planned Balance</u>	<u>Segment XVII Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>AE1 Component Planned Balance</u>	<u>Segment III Planned Balance</u>	<u>Segment IV Planned Balance</u>	<u>Segment XVI Targeted Balance</u>
July 2006	\$ 0.00	\$ 0.00	\$ 0.00	\$13,814,742.28	\$33,472,667.68	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,535,404.37
August 2006	0.00	0.00	0.00	13,755,586.11	33,403,954.08	0.00	0.00	0.00	3,517,835.52
September 2006	0.00	0.00	0.00	13,700,380.93	33,334,839.65	0.00	0.00	0.00	3,501,272.73
October 2006	0.00	0.00	0.00	13,649,059.28	33,265,322.06	0.00	0.00	0.00	3,485,698.61
November 2006	0.00	0.00	0.00	13,600,381.82	33,195,398.94	0.00	0.00	0.00	3,470,787.13
December 2006	0.00	0.00	0.00	13,550,005.06	33,125,067.94	0.00	0.00	0.00	3,455,394.67
January 2007	0.00	0.00	0.00	13,497,973.72	33,054,326.67	0.00	0.00	0.00	3,439,533.37
February 2007	0.00	0.00	0.00	13,444,331.65	32,983,172.75	0.00	0.00	0.00	3,423,215.13
March 2007	0.00	0.00	0.00	13,389,121.84	32,911,603.76	0.00	0.00	0.00	3,406,451.61
April 2007	0.00	0.00	0.00	13,332,386.44	32,839,617.29	0.00	0.00	0.00	3,389,254.25
May 2007	0.00	0.00	0.00	13,274,166.75	32,767,210.90	0.00	0.00	0.00	3,371,634.27
June 2007	0.00	0.00	0.00	13,214,503.26	32,694,382.13	0.00	0.00	0.00	3,353,602.63
July 2007	0.00	0.00	0.00	13,153,435.67	32,621,128.53	0.00	0.00	0.00	3,335,170.12
August 2007	0.00	0.00	0.00	13,091,002.86	32,547,447.62	0.00	0.00	0.00	3,316,347.26
September 2007	0.00	0.00	0.00	13,027,242.95	32,473,336.90	0.00	0.00	0.00	3,297,144.41
October 2007	0.00	0.00	0.00	12,962,193.28	32,398,793.87	0.00	0.00	0.00	3,277,571.68
November 2007	0.00	0.00	0.00	12,895,890.45	32,323,816.01	0.00	0.00	0.00	3,257,639.00
December 2007	0.00	0.00	0.00	12,828,370.32	32,248,400.77	0.00	0.00	0.00	3,237,356.09
January 2008	0.00	0.00	0.00	12,759,668.01	32,172,545.62	0.00	0.00	0.00	3,216,732.45
February 2008	0.00	0.00	0.00	12,689,817.93	32,096,247.97	0.00	0.00	0.00	3,195,777.43
March 2008	0.00	0.00	0.00	12,618,853.80	32,019,505.26	0.00	0.00	0.00	3,174,500.14
April 2008	0.00	0.00	0.00	12,546,808.63	31,942,314.88	0.00	0.00	0.00	3,152,909.53
May 2008	0.00	0.00	0.00	12,473,714.75	31,864,674.22	0.00	0.00	0.00	3,131,014.36
June 2008	0.00	0.00	0.00	12,399,603.84	31,786,580.66	0.00	0.00	0.00	3,108,823.20
July 2008	0.00	0.00	0.00	12,324,506.90	31,708,031.55	0.00	0.00	0.00	3,086,344.44
August 2008	0.00	0.00	0.00	12,248,454.30	31,629,024.24	0.00	0.00	0.00	3,063,586.30
September 2008	0.00	0.00	0.00	12,171,475.76	31,549,556.05	0.00	0.00	0.00	3,040,556.82
October 2008	0.00	0.00	0.00	12,093,600.40	31,469,624.30	0.00	0.00	0.00	3,017,263.88
November 2008	0.00	0.00	0.00	12,014,856.70	31,270,793.72	0.00	0.00	0.00	2,993,715.18
December 2008	0.00	0.00	0.00	11,935,272.56	31,062,412.12	0.00	0.00	0.00	2,969,918.25
January 2009	0.00	0.00	0.00	11,854,875.26	30,849,658.46	0.00	0.00	0.00	2,945,880.48
February 2009	0.00	0.00	0.00	11,773,691.52	30,632,618.63	0.00	0.00	0.00	2,921,609.08
March 2009	0.00	0.00	0.00	11,691,747.47	30,411,377.08	0.00	0.00	0.00	2,897,111.11
April 2009	0.00	0.00	0.00	11,609,068.70	30,186,016.83	0.00	0.00	0.00	2,872,393.47
May 2009	0.00	0.00	0.00	11,525,680.23	29,956,619.50	0.00	0.00	0.00	2,847,462.93
June 2009	0.00	0.00	0.00	11,441,606.52	29,723,265.34	0.00	0.00	0.00	2,822,326.08
July 2009	0.00	0.00	0.00	11,356,871.54	29,486,033.23	0.00	0.00	0.00	2,796,989.38
August 2009	0.00	0.00	0.00	11,271,498.68	29,245,000.72	0.00	0.00	0.00	2,771,459.15
September 2009	0.00	0.00	0.00	11,185,510.87	29,000,244.04	0.00	0.00	0.00	2,745,741.56
October 2009	0.00	0.00	0.00	11,098,930.48	28,751,838.10	0.00	0.00	0.00	2,719,842.64
November 2009	0.00	0.00	0.00	11,011,779.42	28,499,856.53	0.00	0.00	0.00	2,693,768.29
December 2009	0.00	0.00	0.00	10,924,079.09	28,244,371.72	0.00	0.00	0.00	2,667,524.27
January 2010	0.00	0.00	0.00	10,835,850.41	27,985,454.79	0.00	0.00	0.00	2,641,116.21
February 2010	0.00	0.00	0.00	10,747,113.83	27,723,175.62	0.00	0.00	0.00	2,614,549.60
March 2010	0.00	0.00	0.00	10,657,889.34	27,457,602.91	0.00	0.00	0.00	2,587,829.83
April 2010	0.00	0.00	0.00	10,544,805.53	27,161,109.21	0.00	0.00	0.00	2,554,801.44
May 2010	0.00	0.00	0.00	10,416,339.11	26,843,774.68	0.00	0.00	0.00	2,517,697.13
June 2010	0.00	0.00	0.00	10,287,451.90	26,523,357.25	0.00	0.00	0.00	2,480,457.62
July 2010	0.00	0.00	0.00	10,158,170.68	26,199,931.09	0.00	0.00	0.00	2,443,090.06

<u>Distribution Date</u>	<u>Segment I Planned Balance</u>	<u>Aggregate II Planned Balance</u>	<u>Segment II Planned Balance</u>	<u>Segment XVII Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>AE1 Component Planned Balance</u>	<u>Segment III Planned Balance</u>	<u>Segment IV Planned Balance</u>	<u>Segment XVI Targeted Balance</u>
August 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$10,028,521.60	\$25,873,568.97	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,405,601.41
September 2010	0.00	0.00	0.00	9,898,530.12	25,544,342.25	0.00	0.00	0.00	2,367,998.45
October 2010	0.00	0.00	0.00	9,768,221.03	25,212,320.91	0.00	0.00	0.00	2,330,287.80
November 2010	0.00	0.00	0.00	9,637,618.51	24,877,573.57	0.00	0.00	0.00	2,292,475.88
December 2010	0.00	0.00	0.00	9,506,746.11	24,540,167.51	0.00	0.00	0.00	2,254,568.96
January 2011	0.00	0.00	0.00	9,375,626.74	24,200,168.70	0.00	0.00	0.00	2,216,573.14
February 2011	0.00	0.00	0.00	9,244,282.72	23,857,641.80	0.00	0.00	0.00	2,178,494.35
March 2011	0.00	0.00	0.00	9,112,735.80	23,512,650.22	0.00	0.00	0.00	2,140,338.36
April 2011	0.00	0.00	0.00	8,981,007.11	23,165,256.10	0.00	0.00	0.00	2,102,110.79
May 2011	0.00	0.00	0.00	8,849,117.23	22,815,520.33	0.00	0.00	0.00	2,063,817.09
June 2011	0.00	0.00	0.00	8,717,086.18	22,463,502.62	0.00	0.00	0.00	2,025,462.58
July 2011	0.00	0.00	0.00	8,584,933.44	22,109,261.46	0.00	0.00	0.00	1,987,052.42
August 2011	0.00	0.00	0.00	8,452,677.93	21,752,854.16	0.00	0.00	0.00	1,948,591.62
September 2011	0.00	0.00	0.00	8,320,338.07	21,394,336.90	0.00	0.00	0.00	1,910,085.05
October 2011	0.00	0.00	0.00	8,187,931.76	21,033,764.69	0.00	0.00	0.00	1,871,537.44
November 2011	0.00	0.00	0.00	8,055,476.36	20,671,191.43	0.00	0.00	0.00	1,832,953.40
December 2011	0.00	0.00	0.00	7,922,988.77	20,306,669.93	0.00	0.00	0.00	1,794,337.36
January 2012	0.00	0.00	0.00	7,790,485.39	19,940,251.88	0.00	0.00	0.00	1,755,693.67
February 2012	0.00	0.00	0.00	7,657,982.15	19,571,987.94	0.00	0.00	0.00	1,717,026.51
March 2012	0.00	0.00	0.00	7,525,494.50	19,201,927.70	0.00	0.00	0.00	1,678,339.96
April 2012	0.00	0.00	0.00	7,393,037.44	18,830,119.71	0.00	0.00	0.00	1,639,637.97
May 2012	0.00	0.00	0.00	7,260,625.51	18,456,611.52	0.00	0.00	0.00	1,600,924.34
June 2012	0.00	0.00	0.00	7,128,272.82	18,081,449.65	0.00	0.00	0.00	1,562,202.78
July 2012	0.00	0.00	0.00	6,995,993.04	17,704,679.66	0.00	0.00	0.00	1,523,476.89
August 2012	0.00	0.00	0.00	6,863,799.44	17,326,346.13	0.00	0.00	0.00	1,484,750.12
September 2012	0.00	0.00	0.00	6,731,704.83	16,946,492.69	0.00	0.00	0.00	1,446,025.83
October 2012	0.00	0.00	0.00	6,599,721.65	16,565,162.02	0.00	0.00	0.00	1,407,307.27
November 2012	0.00	0.00	0.00	6,467,861.93	16,182,395.88	0.00	0.00	0.00	1,368,597.57
December 2012	0.00	0.00	0.00	6,336,137.31	15,798,235.12	0.00	0.00	0.00	1,329,899.76
January 2013	0.00	0.00	0.00	6,204,559.05	15,412,719.71	0.00	0.00	0.00	1,291,216.76
February 2013	0.00	0.00	0.00	6,073,138.02	15,025,888.71	0.00	0.00	0.00	1,252,551.41
March 2013	0.00	0.00	0.00	5,941,884.74	14,637,780.34	0.00	0.00	0.00	1,213,906.41
April 2013	0.00	0.00	0.00	5,810,809.36	14,248,431.95	0.00	0.00	0.00	1,175,284.39
May 2013	0.00	0.00	0.00	5,679,921.69	13,857,880.06	0.00	0.00	0.00	1,136,687.89
June 2013	0.00	0.00	0.00	5,549,231.17	13,466,160.37	0.00	0.00	0.00	1,098,119.32
July 2013	0.00	0.00	0.00	5,418,746.92	13,073,307.74	0.00	0.00	0.00	1,059,581.04
August 2013	0.00	0.00	0.00	5,288,477.73	12,679,356.26	0.00	0.00	0.00	1,021,075.28
September 2013	0.00	0.00	0.00	5,158,432.06	12,284,339.23	0.00	0.00	0.00	982,604.21
October 2013	0.00	0.00	0.00	5,028,618.03	11,888,289.15	0.00	0.00	0.00	944,169.91
November 2013	0.00	0.00	0.00	4,899,043.50	11,491,237.79	0.00	0.00	0.00	905,774.35
December 2013	0.00	0.00	0.00	4,769,715.96	11,093,216.15	0.00	0.00	0.00	867,419.45
January 2014	0.00	0.00	0.00	4,640,642.66	10,694,254.51	0.00	0.00	0.00	829,107.01
February 2014	0.00	0.00	0.00	4,511,830.52	10,294,382.40	0.00	0.00	0.00	790,838.79
March 2014	0.00	0.00	0.00	4,383,286.18	9,893,628.66	0.00	0.00	0.00	752,616.44
April 2014	0.00	0.00	0.00	4,255,016.00	9,492,021.41	0.00	0.00	0.00	714,441.55
May 2014	0.00	0.00	0.00	4,127,026.08	9,089,588.09	0.00	0.00	0.00	676,315.63
June 2014	0.00	0.00	0.00	3,999,322.24	8,686,355.46	0.00	0.00	0.00	638,240.11
July 2014	0.00	0.00	0.00	3,871,910.01	8,282,349.60	0.00	0.00	0.00	600,216.35
August 2014	0.00	0.00	0.00	3,744,794.71	7,877,595.94	0.00	0.00	0.00	562,245.65

<u>Distribution Date</u>	<u>Segment I Planned Balance</u>	<u>Aggregate II Planned Balance</u>	<u>Segment II Planned Balance</u>	<u>Segment XVII Targeted Balance</u>	<u>B Class Targeted Balance</u>	<u>AE1 Component Planned Balance</u>	<u>Segment III Planned Balance</u>	<u>Segment IV Planned Balance</u>	<u>Segment XVI Targeted Balance</u>
September 2014.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,617,981.37	\$ 7,472,119.26	\$ 0.00	\$ 0.00	\$ 0.00	\$ 524,329.23
October 2014	0.00	0.00	0.00	3,491,474.80	7,065,943.70	0.00	0.00	0.00	486,468.23
November 2014	0.00	0.00	0.00	3,365,279.54	6,659,092.77	0.00	0.00	0.00	448,663.74
December 2014	0.00	0.00	0.00	3,239,399.91	6,251,589.38	0.00	0.00	0.00	410,916.80
January 2015	0.00	0.00	0.00	3,113,839.99	5,843,455.81	0.00	0.00	0.00	373,228.34
February 2015	0.00	0.00	0.00	2,988,603.65	5,434,713.76	0.00	0.00	0.00	335,599.27
March 2015	0.00	0.00	0.00	2,863,694.52	5,025,384.34	0.00	0.00	0.00	298,030.41
April 2015.....	0.00	0.00	0.00	2,739,116.01	4,615,488.05	0.00	0.00	0.00	260,522.55
May 2015	0.00	0.00	0.00	2,614,871.33	4,205,044.87	0.00	0.00	0.00	223,076.38
June 2015	0.00	0.00	0.00	2,490,963.48	3,794,074.19	0.00	0.00	0.00	185,692.58
July 2015	0.00	0.00	0.00	2,367,395.25	3,382,594.86	0.00	0.00	0.00	148,371.73
August 2015	0.00	0.00	0.00	2,244,169.23	2,970,625.17	0.00	0.00	0.00	111,114.37
September 2015.....	0.00	0.00	0.00	2,121,287.82	2,558,182.90	0.00	0.00	0.00	73,921.01
October 2015	0.00	0.00	0.00	1,998,753.24	2,145,285.29	0.00	0.00	0.00	36,792.06
November 2015	0.00	0.00	0.00	1,876,567.49	1,731,949.07	0.00	0.00	0.00	0.00
December 2015	0.00	0.00	0.00	1,754,732.43	1,318,190.45	0.00	0.00	0.00	0.00
January 2016	0.00	0.00	0.00	1,633,249.70	904,025.16	0.00	0.00	0.00	0.00
February 2016	0.00	0.00	0.00	1,512,120.81	489,468.43	0.00	0.00	0.00	0.00
March 2016	0.00	0.00	0.00	1,391,347.05	74,534.98	0.00	0.00	0.00	0.00
April 2016.....	0.00	0.00	0.00	1,270,929.59	0.00	0.00	0.00	0.00	0.00
May 2016	0.00	0.00	0.00	1,150,869.40	0.00	0.00	0.00	0.00	0.00
June 2016	0.00	0.00	0.00	1,031,167.31	0.00	0.00	0.00	0.00	0.00
July 2016	0.00	0.00	0.00	911,824.00	0.00	0.00	0.00	0.00	0.00
August 2016	0.00	0.00	0.00	792,839.98	0.00	0.00	0.00	0.00	0.00
September 2016.....	0.00	0.00	0.00	674,215.62	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	0.00	0.00	555,951.14	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	0.00	0.00	438,046.62	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	0.00	0.00	320,502.01	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	0.00	0.00	203,317.11	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	0.00	0.00	86,491.60	0.00	0.00	0.00	0.00	0.00
March 2017 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>FE2 Component Targeted Balance</u>	<u>ST2 Component Targeted Balance</u>	<u>FG1 Component Planned Balance</u>	<u>SD Class Planned Balance</u>	<u>Segment V Planned Balance</u>	<u>EA Class Targeted Balance</u>	<u>E Class Targeted Balance</u>	<u>JW Class Planned Balance</u>	<u>FE1 Component Planned Balance</u>
Initial Balance	\$12,143,590.00	\$1,619,145.00	\$5,797,448.00	\$1,503,042.00	\$8,756,670.00	\$1,950,000.00	\$39,000,000.00	\$592,158,380.00	\$3,901,864.00
June 1998	12,075,847.83	1,610,112.71	5,693,439.21	1,476,076.76	8,599,571.45	1,940,510.94	38,810,218.80	592,158,380.00	3,892,923.92
July 1998	12,001,056.84	1,600,140.58	5,576,854.57	1,445,851.11	8,423,477.89	1,929,907.63	38,598,152.59	592,158,380.00	3,881,714.43
August 1998	11,919,238.69	1,589,231.50	5,447,733.80	1,412,375.36	8,228,449.34	1,918,193.05	38,363,860.96	592,158,380.00	3,868,237.83
September 1998.....	11,830,414.64	1,577,388.29	5,306,115.85	1,375,659.60	8,014,544.59	1,905,370.87	38,107,417.45	592,158,380.00	3,852,504.46
October 1998	11,734,609.51	1,564,614.28	5,152,046.13	1,335,715.60	7,781,832.24	1,891,445.48	37,828,909.63	592,158,380.00	3,834,527.29
November 1998	11,631,851.73	1,550,913.24	4,985,576.50	1,292,556.81	7,530,390.64	1,876,421.95	37,528,438.99	592,158,380.00	3,814,321.92
December 1998	11,522,173.29	1,536,289.46	4,806,765.28	1,246,198.35	7,260,307.87	1,860,306.05	37,206,120.93	592,158,380.00	3,791,906.58
January 1999	11,405,609.76	1,520,747.66	4,615,677.21	1,196,657.00	6,971,681.71	1,843,104.23	36,862,084.69	592,158,380.00	3,767,302.10
February 1999	11,282,200.24	1,504,293.06	4,412,383.40	1,143,951.20	6,664,619.56	1,824,823.66	36,496,473.29	592,158,380.00	3,740,531.90
March 1999	11,151,987.36	1,486,931.34	4,196,961.30	1,088,101.02	6,339,238.42	1,805,472.17	36,109,443.41	592,158,380.00	3,711,621.97
April 1999.....	11,015,017.24	1,468,668.66	3,969,494.68	1,029,128.20	5,995,664.81	1,785,058.27	35,701,165.31	592,158,380.00	3,680,600.86
May 1999	10,871,339.47	1,449,511.63	3,730,073.54	967,056.06	5,634,034.68	1,763,591.13	35,271,822.69	592,158,380.00	3,647,499.62
June 1999	10,721,007.09	1,429,467.32	3,478,794.10	901,909.54	5,254,493.35	1,741,080.63	34,821,612.57	592,158,380.00	3,612,351.81
July 1999	10,564,076.56	1,408,543.25	3,215,758.72	833,715.18	4,857,195.42	1,717,537.26	34,350,745.14	592,158,380.00	3,575,193.40
August 1999	10,400,607.68	1,386,747.40	2,941,075.81	762,501.10	4,442,304.67	1,684,546.92	33,690,938.45	592,158,380.00	3,536,062.80
September 1999.....	10,230,663.60	1,364,088.20	2,654,859.81	688,296.95	4,009,993.92	1,648,298.38	32,965,967.57	592,158,380.00	3,495,000.79
October 1999	10,054,310.77	1,340,574.49	2,357,231.08	611,133.95	3,560,444.98	1,610,566.12	32,211,322.41	592,158,380.00	3,452,050.44
November 1999	9,871,618.88	1,316,215.58	2,048,315.81	531,044.81	3,093,848.47	1,571,380.05	31,427,600.95	592,158,380.00	3,407,257.12
December 1999	9,682,660.81	1,291,021.17	1,728,245.99	448,063.75	2,610,403.72	1,530,771.48	30,615,429.66	592,158,380.00	3,360,668.39
January 2000	9,487,512.59	1,265,001.42	1,397,159.25	362,226.45	2,110,318.62	1,488,773.13	29,775,462.66	592,158,380.00	3,312,333.98
February 2000	9,286,253.35	1,238,166.86	1,055,198.80	273,570.04	1,593,809.49	1,445,419.04	28,908,380.79	592,158,380.00	3,262,305.71
March 2000	9,078,965.25	1,210,528.45	702,513.32	182,133.07	1,061,100.90	1,400,744.54	28,014,890.73	592,158,380.00	3,210,637.43
April 2000.....	8,865,733.45	1,182,097.55	339,256.87	87,955.48	512,425.54	1,354,786.20	27,095,724.02	592,158,380.00	3,157,384.98
May 2000	8,665,763.35	1,155,434.88	0.00	0.00	0.00	1,310,165.13	26,203,302.66	591,712,962.97	3,102,905.97
June 2000	8,654,197.46	1,153,892.76	0.00	0.00	0.00	1,289,578.55	25,791,570.94	586,537,344.96	3,047,249.51
July 2000	8,642,559.28	1,152,341.00	0.00	0.00	0.00	1,268,648.07	25,372,961.32	581,246,424.71	2,990,466.29
August 2000	8,630,848.36	1,150,779.54	0.00	0.00	0.00	1,247,397.14	24,947,942.87	575,842,183.12	2,932,608.46
September 2000.....	8,619,064.25	1,149,208.33	0.00	0.00	0.00	1,226,215.80	24,524,315.98	570,403,210.08	2,874,745.94
October 2000	8,607,206.49	1,147,627.30	0.00	0.00	0.00	1,205,233.73	24,104,674.62	564,955,815.71	2,817,236.46
November 2000	8,595,274.62	1,146,036.38	0.00	0.00	0.00	1,184,575.16	23,691,503.30	559,525,884.10	2,760,426.11
December 2000	8,583,268.17	1,144,435.52	0.00	0.00	0.00	1,164,282.98	23,285,659.56	554,122,970.37	2,704,438.40
January 2001	8,571,186.68	1,142,824.66	0.00	0.00	0.00	1,144,352.54	22,887,050.80	548,746,934.57	2,649,266.11
February 2001	8,559,029.69	1,141,203.72	0.00	0.00	0.00	1,124,779.27	22,495,585.42	543,397,637.47	2,594,902.06
March 2001	8,546,796.71	1,139,572.66	0.00	0.00	0.00	1,105,558.64	22,111,172.85	538,074,940.57	2,541,339.11
April 2001.....	8,534,487.27	1,137,931.40	0.00	0.00	0.00	1,086,686.18	21,733,723.50	532,778,706.06	2,488,570.21
May 2001	8,522,100.91	1,136,279.89	0.00	0.00	0.00	1,068,157.44	21,363,148.80	527,508,796.86	2,436,588.34
June 2001	8,509,637.12	1,134,618.05	0.00	0.00	0.00	1,049,968.06	20,999,361.12	522,265,076.57	2,385,386.54
July 2001	8,497,095.44	1,132,945.83	0.00	0.00	0.00	1,032,113.69	20,642,273.83	517,047,409.50	2,334,957.91
August 2001	8,484,475.38	1,131,263.15	0.00	0.00	0.00	1,014,590.06	20,291,801.24	511,855,660.68	2,285,295.62
September 2001.....	8,471,776.43	1,129,569.96	0.00	0.00	0.00	997,392.93	19,947,858.62	506,689,695.79	2,236,392.85
October 2001	8,458,998.12	1,127,866.18	0.00	0.00	0.00	980,518.11	19,610,362.18	501,549,381.23	2,188,242.88
November 2001	8,446,139.95	1,126,151.76	0.00	0.00	0.00	963,961.45	19,279,229.04	496,434,584.08	2,140,839.02
December 2001	8,433,201.41	1,124,426.62	0.00	0.00	0.00	947,718.86	18,954,377.25	491,345,172.09	2,094,174.64
January 2002	8,420,182.00	1,122,690.70	0.00	0.00	0.00	931,786.29	18,635,725.76	486,281,013.72	2,048,243.16
February 2002	8,407,081.23	1,120,943.93	0.00	0.00	0.00	916,159.72	18,323,194.44	481,241,978.06	2,003,038.04
March 2002	8,393,898.57	1,119,186.25	0.00	0.00	0.00	900,835.20	18,016,704.01	476,227,934.92	1,958,552.82
April 2002.....	8,380,633.53	1,117,417.57	0.00	0.00	0.00	885,808.81	17,716,176.11	471,238,754.73	1,914,781.07
May 2002	8,367,285.57	1,115,637.85	0.00	0.00	0.00	871,076.66	17,421,533.22	466,274,308.64	1,871,716.42

<u>Distribution Date</u>	<u>FE2 Component Targeted Balance</u>	<u>ST2 Component Targeted Balance</u>	<u>FG1 Component Planned Balance</u>	<u>SD Class Planned Balance</u>	<u>Segment V Planned Balance</u>	<u>EA Class Targeted Balance</u>	<u>E Class Targeted Balance</u>	<u>JW Class Planned Balance</u>	<u>FE1 Component Planned Balance</u>
June 2002	\$ 8,353,854.19	\$1,113,847.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 856,634.93	\$17,132,698.68	\$461,334,468.41	\$1,829,352.54
July 2002	8,340,338.87	1,112,044.95	0.00	0.00	0.00	842,479.84	16,849,596.71	456,419,106.48	1,787,683.17
August 2002	8,326,739.07	1,110,231.65	0.00	0.00	0.00	828,607.62	16,572,152.34	451,528,095.96	1,746,702.07
September 2002	8,313,054.28	1,108,407.01	0.00	0.00	0.00	815,014.57	16,300,291.45	446,661,310.60	1,706,403.08
October 2002	8,299,283.96	1,106,570.97	0.00	0.00	0.00	801,697.04	16,033,940.74	441,818,624.77	1,666,780.08
November 2002	8,285,427.57	1,104,723.45	0.00	0.00	0.00	788,651.39	15,773,027.71	436,999,913.54	1,627,826.99
December 2002	8,271,484.58	1,102,864.38	0.00	0.00	0.00	775,874.03	15,517,480.68	432,205,052.57	1,589,537.78
January 2003	8,257,454.44	1,100,993.70	0.00	0.00	0.00	763,361.44	15,267,228.78	427,433,918.19	1,551,906.47
February 2003	8,243,336.62	1,099,111.32	0.00	0.00	0.00	751,110.10	15,022,201.91	422,686,387.36	1,514,927.14
March 2003	8,229,130.56	1,097,217.18	0.00	0.00	0.00	739,116.54	14,782,330.74	417,962,337.65	1,478,593.90
April 2003	8,214,835.71	1,095,311.20	0.00	0.00	0.00	727,377.34	14,547,546.74	413,261,647.29	1,442,900.92
May 2003	8,200,451.52	1,093,393.31	0.00	0.00	0.00	715,889.11	14,317,782.12	408,584,195.12	1,407,842.41
June 2003	8,185,977.43	1,091,463.43	0.00	0.00	0.00	704,648.49	14,092,969.85	403,929,860.59	1,373,412.62
July 2003	8,171,412.87	1,089,521.49	0.00	0.00	0.00	693,652.18	13,873,043.66	399,298,523.79	1,339,605.86
August 2003	8,156,757.29	1,087,567.42	0.00	0.00	0.00	682,896.90	13,657,938.01	394,690,065.42	1,306,416.47
September 2003	8,142,010.11	1,085,601.12	0.00	0.00	0.00	672,379.40	13,447,588.09	390,104,366.79	1,273,838.86
October 2003	8,127,170.76	1,083,622.55	0.00	0.00	0.00	662,096.49	13,241,929.81	385,541,309.81	1,241,867.45
November 2003	8,112,238.67	1,081,631.60	0.00	0.00	0.00	652,044.99	13,040,899.79	381,000,777.01	1,210,496.74
December 2003	8,097,213.24	1,079,628.21	0.00	0.00	0.00	642,221.77	12,844,435.37	376,482,651.51	1,179,721.25
January 2004	8,082,093.91	1,077,612.30	0.00	0.00	0.00	632,623.73	12,652,474.59	371,986,817.06	1,149,535.55
February 2004	8,066,880.09	1,075,583.79	0.00	0.00	0.00	623,247.81	12,464,956.17	367,513,157.96	1,119,934.27
March 2004	8,051,571.17	1,073,542.60	0.00	0.00	0.00	614,090.98	12,281,819.53	363,061,559.14	1,090,912.05
April 2004	8,036,166.58	1,071,488.66	0.00	0.00	0.00	605,150.24	12,103,004.74	358,631,906.11	1,062,463.60
May 2004	8,020,665.71	1,069,421.87	0.00	0.00	0.00	596,422.63	11,928,452.58	354,224,084.96	1,034,583.67
June 2004	8,005,067.96	1,067,342.17	0.00	0.00	0.00	587,905.22	11,758,104.46	349,837,982.38	1,007,267.04
July 2004	7,989,372.72	1,065,249.48	0.00	0.00	0.00	579,595.12	11,591,902.45	345,473,485.63	980,508.55
August 2004	7,973,579.38	1,063,143.70	0.00	0.00	0.00	571,489.46	11,429,789.28	341,130,482.54	954,303.05
September 2004	7,957,687.34	1,061,024.76	0.00	0.00	0.00	563,585.42	11,271,708.31	336,808,861.55	928,645.47
October 2004	7,941,695.97	1,058,892.58	0.00	0.00	0.00	555,880.18	11,117,603.55	332,508,511.64	903,530.76
November 2004	7,925,604.66	1,056,747.07	0.00	0.00	0.00	548,370.98	10,967,419.61	328,229,322.37	878,953.92
December 2004	7,909,412.78	1,054,588.15	0.00	0.00	0.00	541,055.09	10,821,101.75	323,971,183.86	854,909.97
January 2005	7,893,119.69	1,052,415.74	0.00	0.00	0.00	533,929.79	10,678,595.82	319,733,986.81	831,393.99
February 2005	7,876,724.78	1,050,229.75	0.00	0.00	0.00	526,992.41	10,539,848.29	315,517,622.47	808,401.10
March 2005	7,860,227.39	1,048,030.10	0.00	0.00	0.00	520,240.31	10,404,806.23	311,321,982.66	785,926.45
April 2005	7,843,626.90	1,045,816.70	0.00	0.00	0.00	513,670.86	10,273,417.29	307,146,959.72	763,965.24
May 2005	7,826,922.66	1,043,589.47	0.00	0.00	0.00	507,281.49	10,145,629.74	302,992,446.59	742,512.69
June 2005	7,810,114.01	1,041,348.32	0.00	0.00	0.00	501,069.62	10,021,392.38	298,858,336.73	721,564.09
July 2005	7,793,200.31	1,039,093.16	0.00	0.00	0.00	495,032.73	9,900,654.64	294,744,524.16	701,114.73
August 2005	7,776,180.90	1,036,823.91	0.00	0.00	0.00	489,168.32	9,783,366.47	290,650,903.42	681,159.97
September 2005	7,759,055.11	1,034,540.47	0.00	0.00	0.00	483,473.92	9,669,478.41	286,577,369.63	661,695.20
October 2005	7,741,822.30	1,032,242.76	0.00	0.00	0.00	477,947.08	9,558,941.56	282,523,818.42	642,715.83
November 2005	7,724,481.77	1,029,930.69	0.00	0.00	0.00	472,585.38	9,451,707.55	278,490,145.96	624,217.33
December 2005	7,707,032.87	1,027,604.17	0.00	0.00	0.00	467,386.43	9,347,728.56	274,476,248.97	606,195.19
January 2006	7,689,474.91	1,025,263.11	0.00	0.00	0.00	462,347.87	9,246,957.31	270,482,024.66	588,644.96
February 2006	7,671,807.22	1,022,907.42	0.00	0.00	0.00	457,467.35	9,149,347.06	266,507,370.82	571,562.19
March 2006	7,654,029.10	1,020,537.00	0.00	0.00	0.00	452,742.58	9,054,851.58	262,552,185.72	554,942.50
April 2006	7,636,139.87	1,018,151.77	0.00	0.00	0.00	448,171.26	8,963,425.18	258,616,368.18	538,781.53
May 2006	7,618,138.83	1,015,751.63	0.00	0.00	0.00	443,751.13	8,875,022.66	254,699,817.52	523,074.96
June 2006	7,600,025.28	1,013,336.50	0.00	0.00	0.00	439,479.97	8,789,599.35	250,802,433.60	507,818.50

<u>Distribution Date</u>	<u>FE2 Component Targeted Balance</u>	<u>ST2 Component Targeted Balance</u>	<u>FG1 Component Planned Balance</u>	<u>SD Class Planned Balance</u>	<u>Segment V Planned Balance</u>	<u>EA Class Targeted Balance</u>	<u>E Class Targeted Balance</u>	<u>JW Class Planned Balance</u>	<u>FE1 Component Planned Balance</u>
July 2006	\$ 7,581,798.53	\$1,010,906.26	\$ 0.00	\$ 0.00	\$ 0.00	\$ 435,355.55	\$ 8,707,111.07	\$246,924,116.77	\$ 493,007.90
August 2006	7,563,457.85	1,008,460.84	0.00	0.00	0.00	431,375.71	8,627,514.14	243,064,767.90	478,638.95
September 2006	7,545,002.55	1,006,000.13	0.00	0.00	0.00	427,538.27	8,550,765.39	239,224,288.38	464,707.46
October 2006	7,526,431.90	1,003,524.05	0.00	0.00	0.00	423,841.11	8,476,822.12	235,402,580.08	451,209.29
November 2006	7,507,745.19	1,001,032.49	0.00	0.00	0.00	420,282.10	8,405,642.10	231,599,545.40	438,503.70
December 2006	7,488,941.68	998,525.35	0.00	0.00	0.00	416,859.18	8,337,183.59	227,815,087.23	427,912.14
January 2007	7,470,020.66	996,002.55	0.00	0.00	0.00	413,555.46	8,271,109.11	224,051,908.94	419,244.03
February 2007	7,450,981.37	993,463.98	0.00	0.00	0.00	410,167.16	8,203,343.23	220,348,051.16	410,384.37
March 2007	7,431,823.09	990,909.54	0.00	0.00	0.00	406,696.60	8,133,932.03	216,702,601.24	401,340.77
April 2007	7,412,545.07	988,339.14	0.00	0.00	0.00	403,146.03	8,062,920.65	213,114,660.36	392,120.68
May 2007	7,393,146.57	985,752.67	0.00	0.00	0.00	399,517.66	7,990,353.29	209,583,343.36	382,731.35
June 2007	7,373,626.82	983,150.04	0.00	0.00	0.00	395,813.66	7,916,273.22	206,107,778.52	373,179.88
July 2007	7,353,985.07	980,531.14	0.00	0.00	0.00	392,036.14	7,840,722.79	202,687,107.37	363,473.19
August 2007	7,334,220.57	977,895.87	0.00	0.00	0.00	388,187.17	7,763,743.48	199,320,484.47	353,618.04
September 2007	7,314,332.53	975,244.14	0.00	0.00	0.00	384,268.79	7,685,375.88	196,007,077.20	343,621.02
October 2007	7,294,320.20	972,575.83	0.00	0.00	0.00	380,282.99	7,605,659.71	192,746,065.64	333,488.57
November 2007	7,274,182.79	969,890.84	0.00	0.00	0.00	376,231.69	7,524,633.85	189,536,642.28	323,226.96
December 2007	7,253,919.51	967,189.07	0.00	0.00	0.00	372,116.82	7,442,336.36	186,378,011.91	312,842.32
January 2008	7,233,529.60	964,470.41	0.00	0.00	0.00	367,940.22	7,358,804.46	183,269,391.40	302,340.62
February 2008	7,213,012.24	961,734.77	0.00	0.00	0.00	363,703.73	7,274,074.60	180,210,009.52	291,727.70
March 2008	7,192,366.66	958,982.02	0.00	0.00	0.00	359,409.12	7,188,182.40	177,199,106.76	281,009.23
April 2008	7,171,592.04	956,212.07	0.00	0.00	0.00	355,058.14	7,101,162.74	174,235,935.16	270,190.77
May 2008	7,150,687.57	953,424.81	0.00	0.00	0.00	350,652.49	7,013,049.73	171,319,758.15	259,277.72
June 2008	7,129,652.46	950,620.13	0.00	0.00	0.00	346,193.84	6,923,876.72	168,449,850.34	248,275.35
July 2008	7,108,485.87	947,797.92	0.00	0.00	0.00	341,683.82	6,833,676.33	165,625,497.37	237,188.80
August 2008	7,087,186.99	944,958.07	0.00	0.00	0.00	337,124.02	6,742,480.49	162,845,995.78	226,023.07
September 2008	7,065,755.00	942,100.47	0.00	0.00	0.00	332,516.02	6,650,320.37	160,110,652.77	214,783.05
October 2008	7,044,189.06	939,225.01	0.00	0.00	0.00	327,861.32	6,557,226.48	157,418,786.10	203,473.49
November 2008	6,999,242.63	933,232.16	0.00	0.00	0.00	323,161.43	6,463,228.64	154,769,723.92	192,099.03
December 2008	6,952,377.98	926,983.54	0.00	0.00	0.00	318,417.80	6,368,355.99	152,162,804.60	180,664.19
January 2009	6,904,611.30	920,614.65	0.00	0.00	0.00	313,631.85	6,272,637.03	149,597,376.57	169,173.36
February 2009	6,855,959.13	914,127.70	0.00	0.00	0.00	308,804.98	6,176,099.60	147,072,798.19	157,630.83
March 2009	6,806,437.75	907,524.85	0.00	0.00	0.00	303,938.54	6,078,770.89	144,588,437.59	146,040.76
April 2009	6,756,063.12	900,808.23	0.00	0.00	0.00	299,033.88	5,980,677.50	142,143,672.51	134,407.22
May 2009	6,704,850.95	893,979.94	0.00	0.00	0.00	294,092.27	5,881,845.39	139,737,890.19	122,734.17
June 2009	6,652,816.67	887,042.04	0.00	0.00	0.00	289,115.00	5,782,299.93	137,370,487.17	111,025.45
July 2009	6,599,975.43	879,996.54	0.00	0.00	0.00	284,103.29	5,682,065.90	135,040,869.22	99,284.80
August 2009	6,546,342.14	872,845.44	0.00	0.00	0.00	279,058.37	5,581,167.48	132,748,451.13	87,515.88
September 2009	6,491,931.41	865,590.68	0.00	0.00	0.00	273,981.42	5,479,628.32	130,492,656.62	75,722.22
October 2009	6,436,757.64	858,234.18	0.00	0.00	0.00	268,873.57	5,377,471.47	128,272,918.21	63,907.28
November 2009	6,380,834.93	850,777.82	0.00	0.00	0.00	263,735.97	5,274,719.45	126,088,677.05	52,074.42
December 2009	6,324,177.16	843,223.45	0.00	0.00	0.00	258,569.71	5,171,394.24	123,939,382.81	40,226.88
January 2010	6,266,797.95	835,572.89	0.00	0.00	0.00	253,375.86	5,067,517.28	121,824,493.56	28,367.84
February 2010	6,208,710.68	827,827.92	0.00	0.00	0.00	248,155.48	4,963,109.52	119,743,475.62	16,500.39
March 2010	6,149,928.49	819,990.30	0.00	0.00	0.00	242,909.57	4,858,191.35	117,695,803.46	4,627.52
April 2010	6,085,028.37	811,336.95	0.00	0.00	0.00	237,639.14	4,752,782.71	115,680,959.57	0.00
May 2010	6,015,988.50	802,131.63	0.00	0.00	0.00	232,345.15	4,646,903.01	113,698,434.32	0.00
June 2010	5,946,294.00	792,839.04	0.00	0.00	0.00	227,028.56	4,540,571.19	111,747,725.87	0.00
July 2010	5,875,959.09	783,461.05	0.00	0.00	0.00	221,690.29	4,433,805.73	109,828,340.03	0.00

<u>Distribution Date</u>	<u>FE2 Component Targeted Balance</u>	<u>ST2 Component Targeted Balance</u>	<u>FG1 Component Targeted Balance</u>	<u>SD Class Planned Balance</u>	<u>Segment V Planned Balance</u>	<u>EA Class Targeted Balance</u>	<u>E Class Targeted Balance</u>	<u>JW Class Planned Balance</u>	<u>FE1 Component Planned Balance</u>
August 2010	\$ 5,804,997.70	\$ 773,999.53	\$ 0.00	\$ 0.00	\$ 0.00	\$ 216,331.23	\$ 4,326,624.61	\$107,939,790.15	\$ 0.00
September 2010	5,733,423.47	764,456.31	0.00	0.00	0.00	210,952.27	4,219,045.40	106,081,597.02	0.00
October 2010	5,661,249.79	754,833.15	0.00	0.00	0.00	205,554.26	4,111,085.17	104,253,288.74	0.00
November 2010	5,588,489.75	745,131.81	0.00	0.00	0.00	200,138.03	4,002,760.59	102,454,400.61	0.00
December 2010	5,515,156.20	735,354.01	0.00	0.00	0.00	194,704.39	3,894,087.88	100,684,475.03	0.00
January 2011	5,441,261.71	725,501.41	0.00	0.00	0.00	189,254.14	3,785,082.84	98,943,061.40	0.00
February 2011	5,366,818.62	715,575.67	0.00	0.00	0.00	183,788.04	3,675,760.84	97,229,715.98	0.00
March 2011	5,291,839.00	705,578.39	0.00	0.00	0.00	178,306.84	3,566,136.87	95,544,001.83	0.00
April 2011	5,216,334.66	695,511.15	0.00	0.00	0.00	172,811.27	3,456,225.48	93,885,488.69	0.00
May 2011	5,140,317.19	685,375.48	0.00	0.00	0.00	167,302.04	3,346,040.86	92,253,752.86	0.00
June 2011	5,063,797.92	675,172.92	0.00	0.00	0.00	161,779.84	3,235,596.81	90,648,377.12	0.00
July 2011	4,986,787.94	664,904.92	0.00	0.00	0.00	156,245.34	3,124,906.72	89,068,950.63	0.00
August 2011	4,909,298.13	654,572.95	0.00	0.00	0.00	150,699.18	3,013,983.64	87,515,068.84	0.00
September 2011	4,831,339.12	644,178.42	0.00	0.00	0.00	145,142.01	2,902,840.24	85,986,333.38	0.00
October 2011	4,752,921.32	633,722.71	0.00	0.00	0.00	139,574.44	2,791,488.84	84,482,351.98	0.00
November 2011	4,674,054.91	623,207.19	0.00	0.00	0.00	133,997.07	2,679,941.40	83,002,738.36	0.00
December 2011	4,594,749.87	612,633.19	0.00	0.00	0.00	128,410.48	2,568,209.54	81,547,112.15	0.00
January 2012	4,515,015.94	602,002.00	0.00	0.00	0.00	122,815.23	2,456,304.53	80,115,098.82	0.00
February 2012	4,434,862.66	591,314.90	0.00	0.00	0.00	117,211.87	2,344,237.32	78,706,329.56	0.00
March 2012	4,354,299.36	580,573.13	0.00	0.00	0.00	111,600.93	2,232,018.54	77,320,441.19	0.00
April 2012	4,273,335.17	569,777.91	0.00	0.00	0.00	105,982.92	2,119,658.47	75,957,076.12	0.00
May 2012	4,191,979.00	558,930.42	0.00	0.00	0.00	100,358.36	2,007,167.11	74,615,882.22	0.00
June 2012	4,110,239.58	548,031.83	0.00	0.00	0.00	94,727.71	1,894,554.14	73,296,512.76	0.00
July 2012	4,028,125.43	537,083.28	0.00	0.00	0.00	89,091.45	1,781,828.92	71,998,626.31	0.00
August 2012	3,945,644.88	526,085.88	0.00	0.00	0.00	83,450.03	1,669,000.53	70,721,886.69	0.00
September 2012	3,862,806.07	515,040.70	0.00	0.00	0.00	77,803.89	1,556,077.77	69,465,962.86	0.00
October 2012	3,779,616.97	503,948.83	0.00	0.00	0.00	72,153.46	1,443,069.14	68,230,528.85	0.00
November 2012	3,696,085.33	492,811.28	0.00	0.00	0.00	66,499.14	1,329,982.84	67,015,263.69	0.00
December 2012	3,612,218.75	481,629.07	0.00	0.00	0.00	60,841.34	1,216,826.84	65,819,851.34	0.00
January 2013	3,528,024.63	470,403.19	0.00	0.00	0.00	55,180.44	1,103,608.81	64,643,980.60	0.00
February 2013	3,443,510.21	459,134.60	0.00	0.00	0.00	49,516.81	990,336.16	63,487,345.05	0.00
March 2013	3,358,682.55	447,824.25	0.00	0.00	0.00	43,850.80	877,016.04	62,349,642.96	0.00
April 2013	3,273,548.54	436,473.05	0.00	0.00	0.00	38,182.77	763,655.36	61,230,577.24	0.00
May 2013	3,188,114.90	425,081.90	0.00	0.00	0.00	32,513.04	650,260.75	60,129,855.35	0.00
June 2013	3,102,388.19	413,651.67	0.00	0.00	0.00	26,841.93	536,838.64	59,047,189.25	0.00
July 2013	3,016,374.80	402,183.22	0.00	0.00	0.00	21,169.76	423,395.17	57,982,295.31	0.00
August 2013	2,930,080.96	390,677.38	0.00	0.00	0.00	15,496.81	309,936.28	56,934,894.28	0.00
September 2013	2,843,512.76	379,134.96	0.00	0.00	0.00	9,823.38	196,467.66	55,904,711.16	0.00
October 2013	2,756,676.11	367,556.74	0.00	0.00	0.00	4,149.74	82,994.80	54,891,475.22	0.00
November 2013	2,669,576.79	355,943.50	0.00	0.00	0.00	0.00	0.00	53,894,919.85	0.00
December 2013	2,582,220.41	344,295.98	0.00	0.00	0.00	0.00	0.00	52,914,782.56	0.00
January 2014	2,494,612.44	332,614.92	0.00	0.00	0.00	0.00	0.00	51,950,804.89	0.00
February 2014	2,406,758.20	320,901.03	0.00	0.00	0.00	0.00	0.00	51,002,732.36	0.00
March 2014	2,318,662.89	309,154.99	0.00	0.00	0.00	0.00	0.00	50,070,314.38	0.00
April 2014	2,230,331.53	297,377.48	0.00	0.00	0.00	0.00	0.00	49,153,304.24	0.00
May 2014	2,141,769.04	285,569.15	0.00	0.00	0.00	0.00	0.00	48,251,459.01	0.00
June 2014	2,052,980.17	273,730.63	0.00	0.00	0.00	0.00	0.00	47,364,539.52	0.00
July 2014	1,963,969.55	261,862.55	0.00	0.00	0.00	0.00	0.00	46,492,310.24	0.00
August 2014	1,874,741.68	249,965.51	0.00	0.00	0.00	0.00	0.00	45,634,539.31	0.00

<u>Distribution Date</u>	<u>FE2 Component Targeted Balance</u>	<u>ST2 Component Targeted Balance</u>	<u>FG1 Component Planned Balance</u>	<u>SD Class Planned Balance</u>	<u>Segment V Planned Balance</u>	<u>EA Class Targeted Balance</u>	<u>E Class Targeted Balance</u>	<u>JW Class Planned Balance</u>	<u>FE1 Component Planned Balance</u>
September 2014.....	\$ 1,785,300.93	\$ 238,040.08	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 44,790,998.40	\$ 0.00
October 2014	1,695,651.54	226,086.82	0.00	0.00	0.00	0.00	0.00	43,961,462.74	0.00
November 2014	1,605,797.61	214,106.30	0.00	0.00	0.00	0.00	0.00	43,145,710.98	0.00
December 2014	1,515,743.13	202,099.04	0.00	0.00	0.00	0.00	0.00	42,343,525.20	0.00
January 2015	1,425,491.97	190,065.56	0.00	0.00	0.00	0.00	0.00	41,554,690.84	0.00
February 2015	1,335,047.87	178,006.35	0.00	0.00	0.00	0.00	0.00	40,778,996.64	0.00
March 2015	1,244,414.45	165,921.89	0.00	0.00	0.00	0.00	0.00	40,016,234.61	0.00
April 2015.....	1,153,595.22	153,812.66	0.00	0.00	0.00	0.00	0.00	39,266,199.95	0.00
May 2015	1,062,593.57	141,679.11	0.00	0.00	0.00	0.00	0.00	38,528,691.02	0.00
June 2015	971,412.78	129,521.68	0.00	0.00	0.00	0.00	0.00	37,803,509.30	0.00
July 2015	880,056.01	117,340.78	0.00	0.00	0.00	0.00	0.00	37,090,459.34	0.00
August 2015	788,526.33	105,136.82	0.00	0.00	0.00	0.00	0.00	36,389,348.68	0.00
September 2015.....	696,826.67	92,910.20	0.00	0.00	0.00	0.00	0.00	35,699,987.86	0.00
October 2015	604,959.88	80,661.30	0.00	0.00	0.00	0.00	0.00	35,022,190.32	0.00
November 2015	512,928.70	68,390.48	0.00	0.00	0.00	0.00	0.00	34,355,772.41	0.00
December 2015	420,735.75	56,098.09	0.00	0.00	0.00	0.00	0.00	33,700,553.29	0.00
January 2016	328,383.57	43,784.47	0.00	0.00	0.00	0.00	0.00	33,056,354.93	0.00
February 2016	235,874.59	31,449.94	0.00	0.00	0.00	0.00	0.00	32,423,002.05	0.00
March 2016	143,211.13	19,094.81	0.00	0.00	0.00	0.00	0.00	31,800,322.06	0.00
April 2016.....	50,395.43	6,719.39	0.00	0.00	0.00	0.00	0.00	31,188,145.07	0.00
May 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,586,303.80	0.00
June 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,994,633.55	0.00
July 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,412,972.20	0.00
August 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	28,841,160.10	0.00
September 2016.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	28,279,040.09	0.00
October 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	27,726,457.45	0.00
November 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	27,183,259.86	0.00
December 2016	0.00	0.00	0.00	0.00	0.00	0.00	0.00	26,649,297.33	0.00
January 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	26,124,422.22	0.00
February 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,608,489.18	0.00
March 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25,101,355.10	0.00
April 2017.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,602,879.10	0.00
May 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24,112,922.48	0.00
June 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23,631,348.70	0.00
July 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23,158,023.32	0.00
August 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,692,814.02	0.00
September 2017.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,235,590.49	0.00
October 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	21,786,224.49	0.00
November 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	21,344,589.75	0.00
December 2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,910,561.96	0.00
January 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,484,018.74	0.00
February 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,064,839.64	0.00
March 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	19,652,906.05	0.00
April 2018.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	19,248,101.23	0.00
May 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,850,310.24	0.00
June 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,459,419.94	0.00
July 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,075,318.94	0.00
August 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17,697,897.61	0.00
September 2018.....	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17,327,048.01	0.00

<u>Distribution Date</u>	<u>FE2 Component Targeted Balance</u>	<u>ST2 Component Targeted Balance</u>	<u>FG1 Component Planned Balance</u>	<u>SD Class Planned Balance</u>	<u>Segment V Planned Balance</u>	<u>EA Class Targeted Balance</u>	<u>E Class Targeted Balance</u>	<u>JW Class Planned Balance</u>	<u>FE1 Component Planned Balance</u>
October 2018	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 16,962,663.87	\$ 0.00
November 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,604,640.61	0.00
December 2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,252,875.26	0.00
January 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,907,266.45	0.00
February 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,567,714.41	0.00
March 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,234,120.92	0.00
April 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,906,389.28	0.00
May 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,584,424.34	0.00
June 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,268,132.39	0.00
July 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,957,421.21	0.00
August 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,652,200.02	0.00
September 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,352,379.46	0.00
October 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,057,871.56	0.00
November 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,768,589.73	0.00
December 2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,484,448.75	0.00
January 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,205,364.71	0.00
February 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,931,255.04	0.00
March 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,662,038.44	0.00
April 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,397,634.91	0.00
May 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,137,965.68	0.00
June 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,882,953.22	0.00
July 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,632,521.25	0.00
August 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,386,594.63	0.00
September 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,145,099.45	0.00
October 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,907,962.94	0.00
November 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,675,113.48	0.00
December 2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,446,480.56	0.00
January 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,221,994.79	0.00
February 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,001,587.89	0.00
March 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,785,192.62	0.00
April 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,572,742.83	0.00
May 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,364,173.39	0.00
June 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,159,420.21	0.00
July 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,958,420.20	0.00
August 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,761,111.26	0.00
September 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,567,432.30	0.00
October 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,377,323.16	0.00
November 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,190,724.64	0.00
December 2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,007,578.49	0.00
January 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,827,827.37	0.00
February 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,651,414.83	0.00
March 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,478,285.33	0.00
April 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,308,384.21	0.00
May 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,141,657.68	0.00
June 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,978,052.78	0.00
July 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,817,517.41	0.00
August 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,660,000.27	0.00
September 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,505,450.92	0.00
October 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,353,819.66	0.00

<u>Distribution Date</u>	<u>FE2 Component Targeted Balance</u>	<u>ST2 Component Targeted Balance</u>	<u>FG1 Component Planned Balance</u>	<u>SD Class Planned Balance</u>	<u>Segment V Planned Balance</u>	<u>EA Class Targeted Balance</u>	<u>E Class Targeted Balance</u>	<u>JW Class Planned Balance</u>	<u>FE1 Component Planned Balance</u>
November 2022	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,205,057.63	\$ 0.00
December 2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,059,116.72	0.00
January 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,915,949.58	0.00
February 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,775,509.62	0.00
March 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,637,751.00	0.00
April 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,502,628.60	0.00
May 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,370,098.01	0.00
June 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,240,115.55	0.00
July 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,112,638.20	0.00
August 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,987,623.65	0.00
September 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,865,030.27	0.00
October 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,744,817.08	0.00
November 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,626,943.75	0.00
December 2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,511,370.61	0.00
January 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,398,058.61	0.00
February 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,286,969.33	0.00
March 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,178,064.96	0.00
April 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,071,308.29	0.00
May 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,966,662.73	0.00
June 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,864,092.24	0.00
July 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,763,561.39	0.00
August 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,665,035.29	0.00
September 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,568,479.64	0.00
October 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,473,860.65	0.00
November 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,381,145.11	0.00
December 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,290,300.32	0.00
January 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,201,294.11	0.00
February 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,114,094.85	0.00
March 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,028,671.38	0.00
April 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,944,993.06	0.00
May 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,863,029.76	0.00
June 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,782,751.80	0.00
July 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,704,130.01	0.00
August 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,627,135.68	0.00
September 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,551,740.55	0.00
October 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,477,916.83	0.00
November 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,405,637.18	0.00
December 2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,334,874.70	0.00
January 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,265,602.91	0.00
February 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,197,795.80	0.00
March 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,131,427.72	0.00
April 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,066,473.49	0.00
May 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,002,908.31	0.00
June 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	940,707.79	0.00
July 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	879,847.93	0.00
August 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	820,305.13	0.00
September 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	762,056.16	0.00
October 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	705,078.19	0.00
November 2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	649,348.74	0.00

<u>Distribution Date</u>	<u>FE2 Component Targeted Balance</u>	<u>ST2 Component Targeted Balance</u>	<u>FG1 Component Planned Balance</u>	<u>SD Class Planned Balance</u>	<u>Segment V Planned Balance</u>	<u>EA Class Targeted Balance</u>	<u>E Class Targeted Balance</u>	<u>JW Class Planned Balance</u>	<u>FE1 Component Planned Balance</u>
December 2026	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 594,845.71	\$ 0.00
January 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	541,547.34	0.00
February 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	489,432.24	0.00
March 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	438,479.38	0.00
April 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	388,668.06	0.00
May 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	339,977.90	0.00
June 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	292,388.89	0.00
July 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	245,881.32	0.00
August 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200,435.81	0.00
September 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	156,033.31	0.00
October 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,253.08	0.00
November 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	81,346.23	0.00
December 2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45,297.04	0.00
January 2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,330.62	0.00
February 2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,736.00	0.00
March 2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,806.03	0.00
April 2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,374.57	0.00
May 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>ST1 Component Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>FM Class Planned Balance</u>	<u>Segment VII Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SF Class Targeted Balance</u>	<u>Segment VIII Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>Segment IX Targeted Balance</u>
Initial Balance	\$520,249.00	\$31,434,592.00	\$6,908,519.00	\$22,447,795.00	\$16,502,398.00	\$4,278,399.00	\$45,252,142.00	\$8,326,520.00	\$61,247,000.00
June 1998	519,056.99	31,362,568.02	6,892,689.97	22,390,533.24	16,488,746.38	4,274,859.69	45,200,075.86	8,309,247.36	61,095,434.41
July 1998	517,562.39	31,272,260.96	6,872,842.79	22,320,639.28	16,475,017.98	4,271,300.48	45,134,754.44	8,287,577.50	60,909,781.84
August 1998	515,765.51	31,163,689.43	6,848,981.55	22,238,161.13	16,461,212.35	4,267,721.24	45,056,226.55	8,261,527.28	60,690,171.92
September 1998	513,667.72	31,036,936.67	6,821,124.53	22,143,168.13	16,447,329.07	4,264,121.87	44,964,561.04	8,231,121.01	60,436,791.89
October 1998	511,270.76	30,892,107.18	6,789,294.72	22,035,750.96	16,433,367.69	4,260,502.25	44,859,846.83	8,196,390.46	60,149,886.60
November 1998	508,576.71	30,729,326.66	6,753,519.72	21,916,021.64	16,419,327.78	4,256,862.28	44,742,192.86	8,157,374.83	59,829,758.50
December 1998	505,588.00	30,548,741.91	6,713,831.82	21,784,113.43	16,405,208.89	4,253,201.83	44,611,728.01	8,114,120.77	59,476,767.35
January 1999	502,307.40	30,350,520.77	6,670,267.88	21,640,180.71	16,391,010.59	4,249,520.79	44,468,601.03	8,066,682.28	59,091,329.96
February 1999	498,738.03	30,134,851.95	6,622,869.39	21,484,398.83	16,376,732.42	4,245,819.04	44,312,980.34	8,015,120.72	58,673,919.71
March 1999	494,883.37	29,901,944.87	6,571,682.38	21,316,963.86	16,362,373.94	4,242,096.47	44,145,053.90	7,959,504.67	58,225,066.00
April 1999	490,747.22	29,652,029.47	6,516,757.37	21,138,092.40	16,347,934.68	4,238,352.96	43,965,028.93	7,899,909.86	57,745,353.50
May 1999	486,333.72	29,385,355.94	6,458,149.35	20,948,021.18	16,333,414.21	4,234,588.39	43,773,131.68	7,836,419.10	57,235,421.39
June 1999	481,647.34	29,102,194.53	6,395,917.72	20,747,006.80	16,318,812.06	4,230,802.65	43,569,607.15	7,769,122.09	56,695,962.36
July 1999	476,692.88	28,802,835.21	6,330,126.20	20,535,325.27	16,304,127.78	4,226,995.61	43,354,718.70	7,698,115.36	56,127,721.56
August 1999	471,475.46	28,487,587.35	6,260,842.78	20,313,271.61	16,289,360.89	4,223,167.16	43,128,747.73	7,623,502.03	55,531,495.42
September 1999	466,000.52	28,156,779.39	6,188,139.66	20,081,159.33	16,274,510.94	4,219,317.18	42,891,993.21	7,545,391.72	54,908,130.32
October 1999	460,273.81	27,810,758.46	6,112,093.11	19,839,319.93	16,259,577.46	4,215,445.53	42,644,771.31	7,463,900.33	54,258,521.18
November 1999	454,301.36	27,449,889.94	6,032,783.44	19,588,102.32	16,244,559.98	4,211,552.11	42,387,414.85	7,379,149.81	53,583,609.93
December 1999	448,089.52	27,074,557.09	5,950,294.89	19,327,872.20	16,229,458.03	4,207,636.79	42,120,272.82	7,291,268.01	52,884,383.83
January 2000	441,644.93	26,685,160.50	5,864,715.48	19,059,011.44	16,214,271.13	4,203,699.45	41,843,709.81	7,200,388.42	52,161,873.76
February 2000	434,974.48	26,282,117.69	5,776,136.98	18,781,917.36	16,198,998.80	4,199,739.96	41,558,105.48	7,106,649.91	51,417,152.31
March 2000	428,085.38	25,865,862.53	5,684,654.75	18,497,002.01	16,183,640.56	4,195,758.19	41,263,853.87	7,010,196.52	50,651,331.88
April 2000	420,985.04	25,436,844.71	5,590,367.61	18,204,691.43	16,168,195.94	4,191,754.03	40,961,362.83	6,911,177.17	49,865,562.57
May 2000	413,721.17	24,997,945.35	5,493,908.76	17,907,048.76	16,152,664.43	4,187,727.34	40,652,775.81	6,810,312.63	49,065,413.86
June 2000	406,300.30	24,549,560.17	5,395,365.17	17,604,442.77	16,137,045.57	4,183,678.01	40,338,448.04	6,707,731.81	48,251,881.24
July 2000	398,729.20	24,092,097.41	5,294,826.56	17,297,252.76	16,121,338.84	4,179,605.90	40,018,745.30	6,603,567.31	47,425,988.69
August 2000	391,014.81	23,625,977.32	5,192,385.29	16,985,867.85	16,105,543.77	4,175,510.88	39,694,043.34	6,497,955.14	46,588,786.69
September 2000	383,299.80	23,159,819.43	5,089,935.72	16,676,167.06	16,089,659.85	4,171,392.83	39,370,548.91	6,392,949.03	45,756,145.49
October 2000	375,631.87	22,696,505.76	4,988,111.23	16,370,099.16	16,073,686.58	4,167,251.61	39,050,327.27	6,289,229.79	44,933,325.77
November 2000	368,057.14	22,238,824.42	4,887,524.58	16,069,520.47	16,057,623.47	4,163,087.10	38,735,356.38	6,187,445.95	44,125,338.66
December 2000	360,592.11	21,787,770.60	4,788,394.49	15,775,059.14	16,041,470.00	4,158,899.16	38,426,319.96	6,087,817.05	43,333,879.87
January 2001	353,235.80	21,343,286.01	4,690,708.15	15,486,628.48	16,025,225.66	4,154,687.67	38,123,145.89	5,990,312.89	42,558,715.44
February 2001	345,987.25	20,905,312.80	4,594,452.85	15,204,142.85	16,008,889.95	4,150,452.48	37,825,762.83	5,894,903.67	41,799,614.29
March 2001	338,845.52	20,473,793.58	4,499,615.96	14,927,517.69	15,992,462.35	4,146,193.48	37,534,100.20	5,801,559.95	41,056,348.15
April 2001	331,809.66	20,048,671.39	4,406,184.98	14,656,669.45	15,975,942.35	4,141,910.51	37,248,088.17	5,710,252.65	40,328,691.59
May 2001	324,878.74	19,629,889.77	4,314,147.50	14,391,515.63	15,959,329.42	4,137,603.46	36,967,657.63	5,620,953.05	39,616,421.92
June 2001	318,051.82	19,217,392.66	4,223,491.19	14,131,974.72	15,942,623.04	4,133,272.18	36,692,740.23	5,533,632.80	38,919,319.20
July 2001	311,328.00	18,811,124.47	4,134,203.84	13,877,966.24	15,925,822.70	4,128,916.53	36,423,268.32	5,448,263.86	38,237,166.19
August 2001	304,706.36	18,411,030.03	4,046,273.32	13,629,410.67	15,908,927.84	4,124,536.38	36,159,175.00	5,364,818.59	37,569,748.34
September 2001	298,185.98	18,017,054.63	3,959,687.60	13,386,229.49	15,891,937.96	4,120,131.60	35,900,394.06	5,283,269.66	36,916,853.73
October 2001	291,765.98	17,629,143.97	3,874,434.76	13,148,345.15	15,874,852.51	4,115,702.04	35,646,860.00	5,203,590.08	36,278,273.05
November 2001	285,445.46	17,247,244.19	3,790,502.97	12,915,681.05	15,857,670.95	4,111,247.56	35,398,508.02	5,125,753.20	35,653,799.58
December 2001	279,223.54	16,871,301.87	3,707,880.46	12,688,161.52	15,840,392.74	4,106,768.03	35,155,274.01	5,049,732.71	35,043,229.14
January 2002	273,099.33	16,501,263.99	3,626,555.60	12,465,711.84	15,823,017.35	4,102,263.30	34,917,094.55	4,975,502.60	34,446,360.09
February 2002	267,071.98	16,137,077.97	3,546,516.84	12,248,258.23	15,805,544.22	4,097,733.22	34,683,906.89	4,903,037.22	33,862,993.27
March 2002	261,140.61	15,778,691.63	3,467,752.69	12,035,727.78	15,787,972.80	4,093,177.67	34,455,648.95	4,832,311.20	33,292,931.97
April 2002	255,304.37	15,426,053.23	3,390,251.79	11,828,048.51	15,770,302.54	4,088,596.50	34,232,259.31	4,763,299.53	32,735,981.95
May 2002	249,562.41	15,079,111.42	3,314,002.86	11,625,149.34	15,752,532.89	4,083,989.55	34,013,677.23	4,695,977.46	32,191,951.33

<u>Distribution Date</u>	<u>ST1 Component Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>FM Class Planned Balance</u>	<u>Segment VII Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SF Class Targeted Balance</u>	<u>Segment VIII Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>Segment IX Targeted Balance</u>
June 2002	\$243,913.89	\$14,737,815.25	\$3,238,994.69	\$11,426,960.04	\$15,734,663.28	\$4,079,356.69	\$33,799,842.60	\$4,630,320.59	\$31,660,650.65
July 2002	238,357.97	14,402,114.21	3,165,216.19	11,233,411.27	15,716,693.16	4,074,697.77	33,590,695.95	4,566,304.81	31,141,892.76
August 2002	232,893.82	14,071,958.16	3,092,656.34	11,044,434.55	15,698,621.96	4,070,012.64	33,386,178.47	4,503,906.31	30,635,492.86
September 2002	227,520.62	13,747,297.37	3,021,304.21	10,859,962.24	15,680,449.10	4,065,301.16	33,186,231.96	4,443,101.57	30,141,268.43
October 2002	222,237.54	13,428,082.52	2,951,148.95	10,679,927.55	15,662,174.02	4,060,563.18	32,990,798.86	4,383,867.39	29,659,039.23
November 2002	217,043.79	13,114,264.66	2,882,179.82	10,504,264.52	15,643,796.15	4,055,798.54	32,799,822.21	4,326,180.82	29,188,627.24
December 2002	211,938.56	12,805,795.25	2,814,386.13	10,332,907.99	15,625,314.90	4,051,007.11	32,613,245.69	4,270,019.24	28,729,856.67
January 2003	206,921.05	12,502,626.11	2,747,757.31	10,165,793.64	15,606,729.69	4,046,188.72	32,431,013.57	4,215,360.28	28,282,553.92
February 2003	201,990.47	12,204,709.49	2,682,282.86	10,002,857.93	15,588,039.94	4,041,343.23	32,253,070.71	4,162,181.87	27,846,547.53
March 2003	197,146.03	11,911,997.98	2,617,952.36	9,844,038.12	15,569,245.06	4,036,470.49	32,079,362.59	4,110,462.21	27,421,668.21
April 2003	192,386.96	11,624,444.57	2,554,755.48	9,689,272.25	15,550,344.46	4,031,570.33	31,909,835.26	4,060,179.78	27,007,748.75
May 2003	187,712.49	11,342,002.61	2,492,681.97	9,538,499.14	15,531,337.54	4,026,642.61	31,744,435.35	4,011,313.32	26,604,624.05
June 2003	183,121.85	11,064,625.85	2,431,721.65	9,391,658.35	15,512,223.71	4,021,687.18	31,583,110.09	3,963,841.84	26,212,131.05
July 2003	178,614.27	10,792,268.39	2,371,864.45	9,248,690.23	15,493,002.37	4,016,703.87	31,425,807.26	3,917,744.62	25,830,108.75
August 2003	174,189.02	10,524,884.70	2,313,100.36	9,109,535.85	15,473,672.90	4,011,692.52	31,272,475.21	3,873,001.21	25,458,398.16
September 2003	169,845.33	10,262,429.62	2,255,419.44	8,974,137.02	15,454,234.71	4,006,652.99	31,123,062.85	3,829,591.39	25,096,842.25
October 2003	165,582.48	10,004,858.35	2,198,811.87	8,842,436.29	15,434,687.17	4,001,585.11	30,977,519.64	3,787,495.22	24,745,286.00
November 2003	161,399.71	9,752,126.45	2,143,267.86	8,714,376.92	15,415,029.68	3,996,488.73	30,835,795.60	3,746,693.00	24,403,576.30
December 2003	157,296.31	9,504,189.83	2,088,777.74	8,589,902.88	15,395,261.62	3,991,363.68	30,697,841.28	3,707,165.29	24,071,561.97
January 2004	153,271.54	9,261,004.77	2,035,331.89	8,468,958.85	15,375,382.37	3,986,209.79	30,563,607.78	3,668,892.88	23,749,093.74
February 2004	149,324.70	9,022,527.89	1,982,920.77	8,351,490.21	15,355,391.29	3,981,026.92	30,433,046.72	3,631,856.82	23,436,024.20
March 2004	145,455.07	8,788,716.16	1,931,534.93	8,237,443.00	15,335,287.76	3,975,814.90	30,306,110.25	3,596,038.39	23,132,207.79
April 2004	141,661.94	8,559,526.90	1,881,165.00	8,126,763.96	15,315,071.15	3,970,573.55	30,182,751.04	3,561,419.12	22,837,500.80
May 2004	137,944.61	8,334,917.77	1,831,801.66	8,019,400.50	15,294,740.82	3,965,302.73	30,062,922.29	3,527,980.74	22,551,761.29
June 2004	134,302.39	8,114,846.78	1,783,435.69	7,915,300.69	15,274,296.13	3,960,002.26	29,946,577.69	3,495,705.27	22,274,849.16
July 2004	130,734.59	7,899,272.27	1,736,057.93	7,814,413.24	15,253,736.44	3,954,671.97	29,833,671.45	3,464,574.90	22,006,626.03
August 2004	127,240.52	7,688,152.92	1,689,659.29	7,716,687.52	15,233,061.11	3,949,311.69	29,724,158.28	3,434,572.08	21,746,955.29
September 2004	123,819.51	7,481,447.73	1,644,230.78	7,622,073.54	15,212,269.47	3,943,921.27	29,617,993.37	3,405,679.48	21,495,702.05
October 2004	120,470.88	7,279,116.06	1,599,763.46	7,530,521.94	15,191,360.88	3,938,500.53	29,515,132.42	3,377,879.99	21,252,733.12
November 2004	117,193.96	7,081,117.57	1,556,248.46	7,441,983.98	15,170,334.69	3,933,049.29	29,415,531.61	3,351,156.71	21,017,916.99
December 2004	113,988.10	6,887,412.27	1,513,676.99	7,356,411.53	15,149,190.21	3,927,567.39	29,319,147.59	3,325,492.96	20,791,123.83
January 2005	110,852.63	6,697,960.47	1,472,040.33	7,273,757.08	15,127,926.81	3,922,054.66	29,225,937.51	3,300,872.29	20,572,225.43
February 2005	107,786.91	6,512,722.82	1,431,329.83	7,193,973.71	15,106,543.79	3,916,510.91	29,135,858.95	3,277,278.43	20,361,095.23
March 2005	104,790.29	6,331,660.28	1,391,536.92	7,117,015.12	15,085,040.49	3,910,935.98	29,048,870.01	3,254,695.35	20,157,608.24
April 2005	101,862.12	6,154,734.13	1,352,653.08	7,042,835.57	15,063,416.24	3,905,329.70	28,964,929.20	3,233,107.20	19,961,641.10
May 2005	99,001.78	5,981,905.97	1,314,669.87	6,971,389.90	15,041,670.36	3,899,691.88	28,883,995.53	3,212,498.35	19,773,071.98
June 2005	96,208.63	5,813,137.69	1,277,578.92	6,902,633.54	15,019,802.15	3,894,022.34	28,806,028.42	3,192,853.36	19,591,780.61
July 2005	93,482.05	5,648,391.52	1,241,371.93	6,836,522.48	14,997,810.93	3,888,320.91	28,730,987.77	3,174,157.00	19,417,648.26
August 2005	90,821.41	5,487,629.98	1,206,040.66	6,773,013.28	14,975,696.01	3,882,587.42	28,658,833.92	3,156,394.23	19,250,557.69
September 2005	88,226.11	5,330,815.88	1,171,576.93	6,712,063.02	14,953,456.70	3,876,821.67	28,589,527.64	3,139,550.20	19,090,393.17
October 2005	85,695.52	5,177,912.37	1,137,972.65	6,653,629.36	14,931,092.29	3,871,023.49	28,523,030.12	3,123,610.26	18,937,040.44
November 2005	83,229.05	5,028,882.87	1,105,219.78	6,597,670.49	14,908,602.08	3,865,192.70	28,459,303.01	3,108,559.95	18,790,386.71
December 2005	80,826.10	4,883,691.11	1,073,310.35	6,544,145.13	14,885,985.36	3,859,329.10	28,398,308.37	3,094,384.98	18,650,320.59
January 2006	78,486.06	4,742,301.12	1,042,236.44	6,493,012.52	14,863,241.43	3,853,432.53	28,340,008.67	3,081,071.26	18,516,732.16
February 2006	76,208.36	4,604,677.20	1,011,990.23	6,444,232.44	14,840,369.55	3,847,502.78	28,284,366.83	3,068,604.89	18,389,512.88
March 2006	73,992.40	4,470,783.97	982,563.92	6,397,765.17	14,817,369.03	3,841,539.69	28,231,346.14	3,056,972.13	18,268,555.61
April 2006	71,837.60	4,340,586.33	953,949.81	6,353,571.51	14,794,239.13	3,835,543.05	28,180,910.32	3,046,159.44	18,153,754.57
May 2006	69,743.39	4,214,049.46	926,140.24	6,311,612.74	14,770,979.12	3,829,512.67	28,133,023.51	3,036,153.43	18,045,005.34
June 2006	67,709.19	4,091,138.83	899,127.63	6,271,850.66	14,747,588.27	3,823,448.38	28,087,650.21	3,026,940.91	17,942,204.85

<u>Distribution Date</u>	<u>ST1 Component Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>FM Class Planned Balance</u>	<u>Segment VII Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SF Class Targeted Balance</u>	<u>Segment VIII Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>Segment IX Targeted Balance</u>
July 2006	\$ 65,734.45	\$ 3,971,820.19	\$ 872,904.45	\$ 6,234,247.54	\$14,724,065.85	\$3,817,349.98	\$28,044,755.37	\$3,018,508.85	\$17,845,251.34
August 2006	63,818.58	3,856,059.58	847,463.23	6,198,766.16	14,700,411.12	3,811,217.27	28,004,304.27	3,010,844.39	17,754,044.36
September 2006	61,961.05	3,743,823.30	822,796.57	6,165,369.75	14,676,623.33	3,805,050.06	27,966,262.63	3,003,934.84	17,668,484.76
October 2006	60,161.29	3,635,077.95	798,897.12	6,134,022.03	14,652,701.73	3,798,848.17	27,930,596.52	2,997,767.67	17,588,474.66
November 2006	58,467.21	3,532,717.97	776,401.02	6,104,069.42	14,628,645.57	3,792,611.39	27,896,099.65	2,992,114.74	17,512,249.81
December 2006	57,055.00	3,447,389.09	757,647.91	6,073,223.22	14,604,454.10	3,786,339.53	27,858,461.10	2,986,176.72	17,433,632.00
January 2007	55,899.25	3,377,556.24	742,300.44	6,041,506.25	14,580,126.55	3,780,032.38	27,817,757.69	2,979,961.74	17,352,682.96
February 2007	54,717.97	3,306,180.15	726,613.80	6,008,940.92	14,555,662.16	3,773,689.76	27,774,064.89	2,973,477.77	17,269,463.18
March 2007	53,512.15	3,233,322.20	710,601.49	5,975,549.17	14,531,060.15	3,767,311.47	27,727,456.87	2,966,732.64	17,184,031.97
April 2007	52,282.80	3,159,042.34	694,276.67	5,941,352.48	14,506,319.76	3,760,897.29	27,678,006.47	2,959,734.01	17,096,447.45
May 2007	51,030.89	3,083,399.09	677,652.22	5,906,371.95	14,481,440.21	3,754,447.04	27,625,785.27	2,952,489.40	17,006,766.57
June 2007	49,757.36	3,006,449.58	660,740.69	5,870,628.23	14,456,420.70	3,747,960.50	27,570,863.58	2,945,006.17	16,915,045.16
July 2007	48,463.14	2,928,249.57	643,554.33	5,834,141.54	14,431,260.47	3,741,437.48	27,513,310.45	2,937,291.57	16,821,337.92
August 2007	47,149.11	2,848,853.51	626,105.11	5,796,931.73	14,405,958.70	3,734,877.76	27,453,193.73	2,929,352.66	16,725,698.43
September 2007	45,816.18	2,768,314.50	608,404.69	5,759,018.20	14,380,514.62	3,728,281.15	27,390,580.06	2,921,196.39	16,628,179.22
October 2007	44,465.18	2,686,684.39	590,464.48	5,720,420.01	14,354,927.41	3,721,647.43	27,325,534.88	2,912,829.58	16,528,831.71
November 2007	43,096.97	2,604,013.76	572,295.60	5,681,155.78	14,329,196.27	3,714,976.39	27,258,122.47	2,904,258.89	16,427,706.32
December 2007	41,712.35	2,520,351.96	553,908.87	5,641,243.78	14,303,320.39	3,708,267.83	27,188,405.98	2,895,490.86	16,324,852.40
January 2008	40,312.12	2,435,747.13	535,314.90	5,600,701.90	14,277,298.97	3,701,521.54	27,116,447.39	2,886,531.92	16,220,318.31
February 2008	38,897.06	2,350,246.23	516,523.99	5,559,547.65	14,251,131.17	3,694,737.30	27,042,307.61	2,877,388.33	16,114,151.40
March 2008	37,467.93	2,263,895.06	497,546.21	5,517,798.18	14,224,816.18	3,687,914.89	26,966,046.43	2,868,066.25	16,006,398.05
April 2008	36,025.47	2,176,738.28	478,391.38	5,475,470.29	14,198,353.17	3,681,054.11	26,887,722.55	2,858,571.73	15,897,103.66
May 2008	34,570.39	2,088,819.45	459,069.07	5,432,580.42	14,171,741.30	3,674,154.74	26,807,393.63	2,848,910.66	15,786,312.71
June 2008	33,103.41	2,000,181.03	439,588.61	5,389,144.69	14,120,393.28	3,660,842.29	26,725,116.27	2,839,088.84	15,674,068.72
July 2008	31,625.20	1,910,864.41	419,959.10	5,345,178.84	14,055,639.03	3,644,054.15	26,640,946.07	2,829,111.94	15,560,414.33
August 2008	30,136.44	1,820,909.94	400,189.41	5,300,698.31	13,989,209.21	3,626,831.61	26,554,937.57	2,818,985.53	15,445,391.23
September 2008	28,637.77	1,730,356.95	380,288.18	5,255,718.19	13,921,136.72	3,609,183.19	26,467,144.35	2,808,715.04	15,329,040.28
October 2008	27,129.82	1,639,243.76	360,263.83	5,210,253.27	13,851,453.91	3,591,117.28	26,377,619.01	2,798,305.82	15,211,401.44
November 2008	25,613.23	1,547,607.70	340,124.57	5,164,318.00	13,780,192.57	3,572,642.12	26,286,413.15	2,787,763.08	15,092,513.81
December 2008	24,088.58	1,455,485.16	319,878.40	5,117,926.54	13,707,383.99	3,553,765.82	26,193,577.46	2,777,091.94	14,972,415.68
January 2009	22,556.47	1,362,911.57	299,533.09	5,071,092.73	13,633,058.92	3,534,496.36	26,099,161.68	2,766,297.41	14,851,144.47
February 2009	21,017.46	1,269,921.44	279,096.24	5,023,830.12	13,557,247.62	3,514,841.58	26,003,214.62	2,755,384.40	14,728,736.84
March 2009	19,472.12	1,176,548.37	258,575.23	4,976,151.95	13,479,979.81	3,494,809.19	25,905,784.19	2,744,357.71	14,605,228.61
April 2009	17,920.98	1,082,825.09	237,977.25	4,928,071.18	13,401,284.74	3,474,406.76	25,806,917.41	2,733,222.05	14,480,654.83
May 2009	16,364.57	988,783.45	217,309.30	4,879,600.48	13,321,191.14	3,453,641.76	25,706,660.44	2,721,982.01	14,355,049.79
June 2009	14,803.41	894,454.45	196,578.20	4,830,752.25	13,239,727.29	3,432,521.50	25,605,058.54	2,710,642.11	14,228,447.01
July 2009	13,237.99	799,868.28	175,790.58	4,781,538.60	13,156,920.97	3,411,053.20	25,502,156.16	2,699,206.75	14,100,879.26
August 2009	11,668.79	705,054.29	154,952.89	4,731,971.38	13,072,799.48	3,389,243.93	25,397,996.89	2,687,680.27	13,972,378.61
September 2009	10,096.31	610,041.05	134,071.41	4,682,062.15	12,987,389.68	3,367,100.65	25,292,623.49	2,676,066.88	13,842,976.36
October 2009	8,520.98	514,856.34	113,152.25	4,631,822.24	12,900,717.96	3,344,630.20	25,186,077.95	2,664,370.71	13,712,703.15
November 2009	6,943.26	419,527.18	92,201.34	4,581,262.72	12,812,810.24	3,321,839.32	25,078,401.42	2,652,595.83	13,581,588.90
December 2009	5,363.59	324,079.85	71,224.46	4,530,394.37	12,723,692.04	3,298,734.60	24,969,634.29	2,640,746.18	13,449,662.85
January 2010	3,782.38	228,539.89	50,227.22	4,479,227.76	12,633,388.41	3,275,322.55	24,859,816.17	2,628,825.63	13,316,953.58
February 2010	2,200.05	132,932.13	29,215.08	4,427,773.21	12,541,923.96	3,251,609.55	24,748,985.92	2,616,837.99	13,183,489.00
March 2010	617.00	37,280.69	8,193.34	4,376,040.78	12,449,322.90	3,227,601.87	24,637,181.65	2,604,786.96	13,049,296.38
April 2010	0.00	0.00	0.00	4,311,718.94	12,345,824.38	3,200,768.92	24,501,049.80	2,588,372.16	12,881,141.24
May 2010	0.00	0.00	0.00	4,239,272.42	12,234,989.67	3,172,034.00	24,349,084.65	2,569,153.37	12,691,076.04
June 2010	0.00	0.00	0.00	4,166,582.05	12,123,092.58	3,143,023.65	24,196,265.32	2,549,883.65	12,500,374.85
July 2010	0.00	0.00	0.00	4,093,661.50	12,010,159.25	3,113,744.64	24,042,635.65	2,530,567.95	12,309,074.70

<u>Distribution Date</u>	<u>ST1 Component Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>FM Class Planned Balance</u>	<u>Segment VII Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SF Class Targeted Balance</u>	<u>Segment VIII Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>Segment IX Targeted Balance</u>
August 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,020,524.12	\$11,896,215.35	\$3,084,203.63	\$23,888,238.53	\$2,511,211.15	\$12,117,211.65
September 2010	0.00	0.00	0.00	3,947,182.89	11,781,286.04	3,054,407.15	23,733,115.97	2,491,817.96	11,924,820.82
October 2010	0.00	0.00	0.00	3,873,650.45	11,665,395.98	3,024,361.58	23,577,309.01	2,472,392.99	11,731,936.43
November 2010	0.00	0.00	0.00	3,799,939.12	11,548,569.37	2,994,073.20	23,420,857.85	2,452,940.76	11,538,591.80
December 2010	0.00	0.00	0.00	3,726,060.88	11,430,829.93	2,963,548.17	23,263,801.80	2,433,465.64	11,344,819.36
January 2011	0.00	0.00	0.00	3,652,027.41	11,312,200.94	2,932,792.51	23,106,179.29	2,413,971.91	11,150,650.68
February 2011	0.00	0.00	0.00	3,577,850.06	11,192,705.19	2,901,812.13	22,948,027.93	2,394,463.73	10,956,116.49
March 2011	0.00	0.00	0.00	3,503,539.87	11,072,365.05	2,870,612.84	22,789,384.50	2,374,945.17	10,761,246.68
April 2011	0.00	0.00	0.00	3,429,107.58	10,951,202.42	2,839,200.31	22,630,284.95	2,355,420.17	10,566,070.32
May 2011	0.00	0.00	0.00	3,354,563.65	10,829,238.81	2,807,580.12	22,470,764.45	2,335,892.60	10,370,615.70
June 2011	0.00	0.00	0.00	3,279,918.22	10,706,495.26	2,775,757.72	22,310,857.36	2,316,366.20	10,174,910.30
July 2011	0.00	0.00	0.00	3,205,181.18	10,582,992.42	2,743,738.47	22,150,597.28	2,296,844.63	9,978,980.85
August 2011	0.00	0.00	0.00	3,130,362.10	10,458,750.50	2,711,527.60	21,990,017.07	2,277,331.45	9,782,853.32
September 2011	0.00	0.00	0.00	3,055,470.32	10,333,789.33	2,679,130.27	21,829,148.81	2,257,830.12	9,586,552.94
October 2011	0.00	0.00	0.00	2,980,514.87	10,208,128.32	2,646,551.49	21,668,023.88	2,238,344.01	9,390,104.21
November 2011	0.00	0.00	0.00	2,905,504.55	10,081,786.49	2,613,796.20	21,506,672.94	2,218,876.40	9,193,530.93
December 2011	0.00	0.00	0.00	2,830,447.88	9,954,782.48	2,580,869.24	21,345,125.91	2,199,430.48	8,996,856.19
January 2012	0.00	0.00	0.00	2,755,353.14	9,827,134.55	2,547,775.34	21,183,412.07	2,180,009.36	8,800,102.41
February 2012	0.00	0.00	0.00	2,680,228.35	9,698,860.57	2,514,519.12	21,021,559.99	2,160,616.04	8,603,291.34
March 2012	0.00	0.00	0.00	2,605,081.30	9,569,978.05	2,481,105.14	20,859,597.57	2,141,253.48	8,406,444.05
April 2012	0.00	0.00	0.00	2,529,919.53	9,440,504.15	2,447,537.84	20,697,552.06	2,121,924.51	8,209,580.99
May 2012	0.00	0.00	0.00	2,454,750.34	9,310,455.64	2,413,821.56	20,535,450.09	2,102,631.91	8,012,721.97
June 2012	0.00	0.00	0.00	2,379,580.83	9,179,848.97	2,379,960.58	20,373,317.62	2,083,378.37	7,815,886.18
July 2012	0.00	0.00	0.00	2,304,417.84	9,048,700.23	2,345,959.05	20,211,180.01	2,064,166.51	7,619,092.21
August 2012	0.00	0.00	0.00	2,229,268.02	8,917,025.16	2,311,821.08	20,049,062.03	2,044,998.87	7,422,358.05
September 2012	0.00	0.00	0.00	2,154,137.78	8,784,839.19	2,277,550.65	19,886,987.81	2,025,877.91	7,225,701.11
October 2012	0.00	0.00	0.00	2,079,033.33	8,652,157.40	2,243,151.67	19,724,980.93	2,006,806.03	7,029,138.22
November 2012	0.00	0.00	0.00	2,003,960.67	8,518,994.55	2,208,627.97	19,563,064.38	1,987,785.54	6,832,685.66
December 2012	0.00	0.00	0.00	1,928,925.60	8,385,365.09	2,173,983.30	19,401,260.58	1,968,818.70	6,636,359.16
January 2013	0.00	0.00	0.00	1,853,933.71	8,251,283.14	2,139,221.31	19,239,591.42	1,949,907.69	6,440,173.90
February 2013	0.00	0.00	0.00	1,778,990.42	8,116,762.52	2,104,345.60	19,078,078.20	1,931,054.63	6,244,144.56
March 2013	0.00	0.00	0.00	1,704,100.93	7,981,816.75	2,069,359.67	18,916,741.74	1,912,261.57	6,048,285.27
April 2013	0.00	0.00	0.00	1,629,270.26	7,846,459.05	2,034,266.93	18,755,602.30	1,893,530.50	5,852,609.68
May 2013	0.00	0.00	0.00	1,554,503.25	7,710,702.33	1,999,070.75	18,594,679.62	1,874,863.33	5,657,130.94
June 2013	0.00	0.00	0.00	1,479,804.58	7,574,559.24	1,963,774.40	18,433,992.98	1,856,261.94	5,461,861.70
July 2013	0.00	0.00	0.00	1,405,178.71	7,438,042.11	1,928,381.07	18,273,561.11	1,837,728.12	5,266,814.15
August 2013	0.00	0.00	0.00	1,330,629.97	7,301,163.01	1,892,893.90	18,113,402.28	1,819,263.62	5,072,000.00
September 2013	0.00	0.00	0.00	1,256,162.49	7,163,933.75	1,857,315.95	17,953,534.30	1,800,870.12	4,877,430.52
October 2013	0.00	0.00	0.00	1,181,780.25	7,026,365.83	1,821,650.20	17,793,974.47	1,782,549.26	4,683,116.52
November 2013	0.00	0.00	0.00	1,107,487.07	6,888,470.52	1,785,899.56	17,634,739.67	1,764,302.60	4,489,068.37
December 2013	0.00	0.00	0.00	1,033,286.59	6,750,258.79	1,750,066.90	17,475,846.30	1,746,131.66	4,295,296.03
January 2014	0.00	0.00	0.00	959,182.33	6,611,741.40	1,714,154.98	17,317,310.34	1,728,037.91	4,101,809.00
February 2014	0.00	0.00	0.00	885,177.62	6,472,928.81	1,678,166.54	17,159,147.32	1,710,022.77	3,908,616.42
March 2014	0.00	0.00	0.00	811,275.66	6,333,831.25	1,642,104.21	17,001,372.36	1,692,087.60	3,715,726.98
April 2014	0.00	0.00	0.00	737,479.51	6,194,458.71	1,605,970.60	16,844,000.15	1,674,233.70	3,523,149.01
May 2014	0.00	0.00	0.00	663,792.07	6,054,820.93	1,569,768.21	16,687,044.98	1,656,462.35	3,330,890.44
June 2014	0.00	0.00	0.00	590,216.11	5,914,927.40	1,533,499.52	16,530,520.72	1,638,774.77	3,138,958.80
July 2014	0.00	0.00	0.00	516,754.26	5,774,787.40	1,497,166.94	16,374,440.86	1,621,172.12	2,947,361.29
August 2014	0.00	0.00	0.00	443,409.01	5,634,409.97	1,460,772.79	16,218,818.51	1,603,655.53	2,756,104.71

<u>Distribution Date</u>	<u>ST1 Component Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>FM Class Planned Balance</u>	<u>Segment VII Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SF Class Targeted Balance</u>	<u>Segment VIII Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>Segment IX Targeted Balance</u>
September 2014.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 370,182.73	\$ 5,493,803.92	\$1,424,319.37	\$16,063,666.39	\$1,586,226.08	\$ 2,565,195.54
October 2014	0.00	0.00	0.00	297,077.66	5,352,977.83	1,387,808.91	15,908,996.86	1,568,884.81	2,374,639.87
November 2014	0.00	0.00	0.00	224,095.89	5,211,940.07	1,351,243.57	15,754,821.89	1,551,632.71	2,184,443.48
December 2014	0.00	0.00	0.00	151,239.42	5,070,698.80	1,314,625.47	15,601,153.12	1,534,470.74	1,994,611.81
January 2015	0.00	0.00	0.00	78,510.11	4,929,261.95	1,277,956.66	15,448,001.83	1,517,399.80	1,805,149.97
February 2015	0.00	0.00	0.00	5,909.71	4,787,637.27	1,241,239.15	15,295,378.96	1,500,420.77	1,616,062.75
March 2015	0.00	0.00	0.00	0.00	4,645,832.26	1,204,474.90	15,143,295.09	1,483,534.48	1,427,354.63
April 2015.....	0.00	0.00	0.00	0.00	4,503,854.27	1,167,665.79	14,991,760.51	1,466,741.72	1,239,029.79
May 2015	0.00	0.00	0.00	0.00	4,361,710.41	1,130,813.68	14,840,785.15	1,450,043.26	1,051,092.09
June 2015	0.00	0.00	0.00	0.00	4,219,407.60	1,093,920.37	14,690,378.64	1,433,439.82	863,545.12
July 2015	0.00	0.00	0.00	0.00	4,076,952.60	1,056,987.59	14,540,550.29	1,416,932.07	676,392.17
August 2015	0.00	0.00	0.00	0.00	3,934,351.94	1,020,017.05	14,391,309.13	1,400,520.67	489,636.25
September 2015.....	0.00	0.00	0.00	0.00	3,791,611.98	983,010.40	14,242,663.85	1,384,206.24	303,280.09
October 2015	0.00	0.00	0.00	0.00	3,648,738.91	945,969.24	14,094,622.88	1,367,989.36	117,326.18
November 2015	0.00	0.00	0.00	0.00	3,505,738.72	908,895.12	13,947,194.34	1,351,870.59	0.00
December 2015	0.00	0.00	0.00	0.00	3,362,617.23	871,789.55	13,800,386.09	1,335,850.43	0.00
January 2016	0.00	0.00	0.00	0.00	3,219,380.09	834,654.00	13,654,205.71	1,319,929.38	0.00
February 2016	0.00	0.00	0.00	0.00	3,076,032.76	797,489.89	13,508,660.48	1,304,107.90	0.00
March 2016	0.00	0.00	0.00	0.00	2,932,580.56	760,298.58	13,363,757.46	1,288,386.41	0.00
April 2016.....	0.00	0.00	0.00	0.00	2,789,028.62	723,081.41	13,219,503.43	1,272,765.31	0.00
May 2016	0.00	0.00	0.00	0.00	2,645,381.93	685,839.68	13,075,904.89	1,257,244.98	0.00
June 2016	0.00	0.00	0.00	0.00	2,501,645.28	648,574.63	12,932,968.14	1,241,825.76	0.00
July 2016	0.00	0.00	0.00	0.00	2,357,823.34	611,287.46	12,790,699.20	1,226,507.97	0.00
August 2016	0.00	0.00	0.00	0.00	2,213,920.62	573,979.35	12,649,103.87	1,211,291.89	0.00
September 2016.....	0.00	0.00	0.00	0.00	2,069,941.45	536,651.43	12,508,187.71	1,196,177.79	0.00
October 2016	0.00	0.00	0.00	0.00	1,925,890.03	499,304.77	12,367,956.04	1,181,165.91	0.00
November 2016	0.00	0.00	0.00	0.00	1,781,770.42	461,940.43	12,228,413.96	1,166,256.47	0.00
December 2016	0.00	0.00	0.00	0.00	1,637,586.52	424,559.42	12,089,566.38	1,151,449.66	0.00
January 2017	0.00	0.00	0.00	0.00	1,493,342.09	387,162.72	11,951,417.95	1,136,745.65	0.00
February 2017	0.00	0.00	0.00	0.00	1,349,040.74	349,751.26	11,813,973.13	1,122,144.58	0.00
March 2017	0.00	0.00	0.00	0.00	1,204,685.95	312,325.95	11,677,236.18	1,107,646.57	0.00
April 2017.....	0.00	0.00	0.00	0.00	1,060,281.08	274,887.66	11,541,211.14	1,093,251.74	0.00
May 2017	0.00	0.00	0.00	0.00	915,829.33	237,437.21	11,405,901.88	1,078,960.16	0.00
June 2017	0.00	0.00	0.00	0.00	771,333.78	199,975.40	11,271,312.04	1,064,771.89	0.00
July 2017	0.00	0.00	0.00	0.00	626,797.37	162,503.00	11,137,445.11	1,050,686.97	0.00
August 2017	0.00	0.00	0.00	0.00	482,222.93	125,020.75	11,004,304.36	1,036,705.43	0.00
September 2017.....	0.00	0.00	0.00	0.00	337,613.15	87,529.32	10,871,892.90	1,022,827.26	0.00
October 2017	0.00	0.00	0.00	0.00	192,970.59	50,029.41	10,740,213.66	1,009,052.46	0.00
November 2017	0.00	0.00	0.00	0.00	48,297.72	12,521.63	10,609,269.38	995,380.99	0.00
December 2017	0.00	0.00	0.00	0.00	0.00	0.00	10,479,062.65	981,812.80	0.00
January 2018	0.00	0.00	0.00	0.00	0.00	0.00	10,349,595.88	968,347.81	0.00
February 2018	0.00	0.00	0.00	0.00	0.00	0.00	10,220,871.34	954,985.95	0.00
March 2018	0.00	0.00	0.00	0.00	0.00	0.00	10,092,891.10	941,727.11	0.00
April 2018.....	0.00	0.00	0.00	0.00	0.00	0.00	9,965,657.12	928,571.19	0.00
May 2018	0.00	0.00	0.00	0.00	0.00	0.00	9,839,171.18	915,518.03	0.00
June 2018	0.00	0.00	0.00	0.00	0.00	0.00	9,713,434.92	902,567.51	0.00
July 2018	0.00	0.00	0.00	0.00	0.00	0.00	9,588,449.82	889,719.46	0.00
August 2018	0.00	0.00	0.00	0.00	0.00	0.00	9,464,217.25	876,973.70	0.00
September 2018.....	0.00	0.00	0.00	0.00	0.00	0.00	9,340,738.42	864,330.05	0.00

<u>Distribution Date</u>	<u>ST1 Component Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>FM Class Planned Balance</u>	<u>Segment VII Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SF Class Targeted Balance</u>	<u>Segment VIII Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>Segment IX Targeted Balance</u>
October 2018	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 9,218,014.39	\$ 851,788.30	\$ 0.00
November 2018	0.00	0.00	0.00	0.00	0.00	0.00	9,096,046.12	839,348.24	0.00
December 2018	0.00	0.00	0.00	0.00	0.00	0.00	8,974,834.42	827,009.65	0.00
January 2019	0.00	0.00	0.00	0.00	0.00	0.00	8,854,379.98	814,772.27	0.00
February 2019	0.00	0.00	0.00	0.00	0.00	0.00	8,734,683.35	802,635.87	0.00
March 2019	0.00	0.00	0.00	0.00	0.00	0.00	8,615,744.99	790,600.18	0.00
April 2019	0.00	0.00	0.00	0.00	0.00	0.00	8,497,565.22	778,664.92	0.00
May 2019	0.00	0.00	0.00	0.00	0.00	0.00	8,380,144.24	766,829.81	0.00
June 2019	0.00	0.00	0.00	0.00	0.00	0.00	8,263,482.17	755,094.56	0.00
July 2019	0.00	0.00	0.00	0.00	0.00	0.00	8,147,578.97	743,458.86	0.00
August 2019	0.00	0.00	0.00	0.00	0.00	0.00	8,032,434.54	731,922.40	0.00
September 2019	0.00	0.00	0.00	0.00	0.00	0.00	7,918,048.66	720,484.85	0.00
October 2019	0.00	0.00	0.00	0.00	0.00	0.00	7,804,420.98	709,145.88	0.00
November 2019	0.00	0.00	0.00	0.00	0.00	0.00	7,691,551.09	697,905.15	0.00
December 2019	0.00	0.00	0.00	0.00	0.00	0.00	7,579,438.47	686,762.31	0.00
January 2020	0.00	0.00	0.00	0.00	0.00	0.00	7,468,082.50	675,716.99	0.00
February 2020	0.00	0.00	0.00	0.00	0.00	0.00	7,357,482.46	664,768.83	0.00
March 2020	0.00	0.00	0.00	0.00	0.00	0.00	7,247,637.55	653,917.45	0.00
April 2020	0.00	0.00	0.00	0.00	0.00	0.00	7,138,546.90	643,162.48	0.00
May 2020	0.00	0.00	0.00	0.00	0.00	0.00	7,030,209.52	632,503.52	0.00
June 2020	0.00	0.00	0.00	0.00	0.00	0.00	6,922,624.35	621,940.18	0.00
July 2020	0.00	0.00	0.00	0.00	0.00	0.00	6,815,790.26	611,472.05	0.00
August 2020	0.00	0.00	0.00	0.00	0.00	0.00	6,709,706.03	601,098.72	0.00
September 2020	0.00	0.00	0.00	0.00	0.00	0.00	6,604,370.36	590,819.78	0.00
October 2020	0.00	0.00	0.00	0.00	0.00	0.00	6,499,781.89	580,634.80	0.00
November 2020	0.00	0.00	0.00	0.00	0.00	0.00	6,395,939.16	570,543.36	0.00
December 2020	0.00	0.00	0.00	0.00	0.00	0.00	6,292,840.67	560,545.02	0.00
January 2021	0.00	0.00	0.00	0.00	0.00	0.00	6,190,484.82	550,639.35	0.00
February 2021	0.00	0.00	0.00	0.00	0.00	0.00	6,088,869.98	540,825.89	0.00
March 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,987,994.41	531,104.20	0.00
April 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,887,856.34	521,473.83	0.00
May 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,788,453.92	511,934.31	0.00
June 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,689,785.26	502,485.19	0.00
July 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,591,848.38	493,126.00	0.00
August 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,494,641.27	483,856.27	0.00
September 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,398,161.86	474,675.51	0.00
October 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,302,408.01	465,583.27	0.00
November 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,207,377.54	456,579.04	0.00
December 2021	0.00	0.00	0.00	0.00	0.00	0.00	5,113,068.23	447,662.35	0.00
January 2022	0.00	0.00	0.00	0.00	0.00	0.00	5,019,477.78	438,832.72	0.00
February 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,926,603.89	430,089.64	0.00
March 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,834,444.16	421,432.62	0.00
April 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,742,996.18	412,861.18	0.00
May 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,652,257.48	404,374.81	0.00
June 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,562,225.57	395,973.00	0.00
July 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,472,897.90	387,655.26	0.00
August 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,384,271.88	379,421.08	0.00
September 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,296,344.90	371,269.96	0.00
October 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,209,114.28	363,201.38	0.00

<u>Distribution Date</u>	<u>ST1 Component Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>FM Class Planned Balance</u>	<u>Segment VII Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SF Class Targeted Balance</u>	<u>Segment VIII Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>Segment IX Targeted Balance</u>
November 2022	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,122,577.34	\$ 355,214.84	\$ 0.00
December 2022	0.00	0.00	0.00	0.00	0.00	0.00	4,036,731.35	347,309.81	0.00
January 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,951,573.54	339,485.80	0.00
February 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,867,101.13	331,742.28	0.00
March 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,783,311.28	324,078.74	0.00
April 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,700,201.14	316,494.67	0.00
May 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,617,767.83	308,989.54	0.00
June 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,536,008.44	301,562.83	0.00
July 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,454,920.02	294,214.03	0.00
August 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,374,499.63	286,942.62	0.00
September 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,294,744.26	279,748.08	0.00
October 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,215,650.91	272,629.89	0.00
November 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,137,216.55	265,587.52	0.00
December 2023	0.00	0.00	0.00	0.00	0.00	0.00	3,059,438.12	258,620.46	0.00
January 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,982,312.55	251,728.19	0.00
February 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,905,836.74	244,910.18	0.00
March 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,830,007.58	238,165.91	0.00
April 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,754,821.94	231,494.87	0.00
May 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,680,276.67	224,896.53	0.00
June 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,606,368.60	218,370.38	0.00
July 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,533,094.55	211,915.89	0.00
August 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,460,451.34	205,532.54	0.00
September 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,388,435.74	199,219.82	0.00
October 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,317,044.55	192,977.21	0.00
November 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,246,274.52	186,804.19	0.00
December 2024	0.00	0.00	0.00	0.00	0.00	0.00	2,176,122.41	180,700.25	0.00
January 2025	0.00	0.00	0.00	0.00	0.00	0.00	2,106,584.97	174,664.87	0.00
February 2025	0.00	0.00	0.00	0.00	0.00	0.00	2,037,658.92	168,697.54	0.00
March 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,969,341.00	162,797.74	0.00
April 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,901,627.92	156,964.96	0.00
May 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,834,516.39	151,198.70	0.00
June 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,768,003.10	145,498.43	0.00
July 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,702,084.75	139,863.66	0.00
August 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,636,758.03	134,293.87	0.00
September 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,572,019.62	128,788.55	0.00
October 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,507,866.19	123,347.22	0.00
November 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,444,294.42	117,969.35	0.00
December 2025	0.00	0.00	0.00	0.00	0.00	0.00	1,381,300.97	112,654.45	0.00
January 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,318,882.52	107,402.03	0.00
February 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,257,035.71	102,211.57	0.00
March 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,195,757.22	97,082.58	0.00
April 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,135,043.70	92,014.58	0.00
May 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,074,891.81	87,007.06	0.00
June 2026	0.00	0.00	0.00	0.00	0.00	0.00	1,015,298.20	82,059.54	0.00
July 2026	0.00	0.00	0.00	0.00	0.00	0.00	956,259.52	77,171.51	0.00
August 2026	0.00	0.00	0.00	0.00	0.00	0.00	897,772.44	72,342.51	0.00
September 2026	0.00	0.00	0.00	0.00	0.00	0.00	839,833.61	67,572.03	0.00
October 2026	0.00	0.00	0.00	0.00	0.00	0.00	782,439.69	62,859.60	0.00
November 2026	0.00	0.00	0.00	0.00	0.00	0.00	725,587.34	58,204.73	0.00

<u>Distribution Date</u>	<u>ST1 Component Planned Balance</u>	<u>CB Class Planned Balance</u>	<u>FM Class Planned Balance</u>	<u>Segment VII Targeted Balance</u>	<u>FG2 Component Targeted Balance</u>	<u>SF Class Targeted Balance</u>	<u>Segment VIII Scheduled Balance</u>	<u>BA Class Targeted Balance</u>	<u>Segment IX Targeted Balance</u>
December 2026	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 669,273.22	\$ 53,606.95	\$ 0.00
January 2027	0.00	0.00	0.00	0.00	0.00	0.00	613,493.99	49,065.77	0.00
February 2027	0.00	0.00	0.00	0.00	0.00	0.00	558,246.31	44,580.72	0.00
March 2027	0.00	0.00	0.00	0.00	0.00	0.00	503,526.87	40,151.32	0.00
April 2027	0.00	0.00	0.00	0.00	0.00	0.00	449,332.32	35,777.10	0.00
May 2027	0.00	0.00	0.00	0.00	0.00	0.00	395,659.35	31,457.60	0.00
June 2027	0.00	0.00	0.00	0.00	0.00	0.00	342,504.64	27,192.34	0.00
July 2027	0.00	0.00	0.00	0.00	0.00	0.00	289,864.87	22,980.86	0.00
August 2027	0.00	0.00	0.00	0.00	0.00	0.00	237,736.74	18,822.69	0.00
September 2027	0.00	0.00	0.00	0.00	0.00	0.00	186,116.93	14,717.38	0.00
October 2027	0.00	0.00	0.00	0.00	0.00	0.00	141,934.60	11,208.13	0.00
November 2027	0.00	0.00	0.00	0.00	0.00	0.00	98,185.15	7,743.74	0.00
December 2027	0.00	0.00	0.00	0.00	0.00	0.00	54,865.73	4,323.82	0.00
January 2028	0.00	0.00	0.00	0.00	0.00	0.00	35,743.28	2,813.03	0.00
February 2028	0.00	0.00	0.00	0.00	0.00	0.00	16,809.20	1,321.67	0.00
March 2028	0.00	0.00	0.00	0.00	0.00	0.00	5,903.52	463.79	0.00
April 2028	0.00	0.00	0.00	0.00	0.00	0.00	2,937.09	230.39	0.00
May 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>AE2 Component First Targeted Balance</u>	<u>D Class Targeted Balance</u>	<u>AE2 Component Second Targeted Balance</u>	<u>Segment X First Targeted Balance</u>	<u>Segment X Second Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment X Third Targeted Balance</u>	<u>Segment XI Targeted Balance</u>	<u>Segment XII Targeted Balance</u>
Initial Balance	\$3,625,846.00	\$644,773.00	\$3,625,846.00	\$33,954,935.00	\$33,954,935.00	\$23,021,446.00	\$33,954,935.00	\$34,770,467.00	\$32,993,131.00
June 1998	3,624,585.09	642,813.94	3,617,236.58	33,938,112.58	33,938,112.58	22,943,156.07	33,892,225.77	34,690,638.94	32,955,624.79
July 1998	3,623,316.82	640,356.17	3,606,749.02	33,921,192.02	33,921,192.02	22,844,935.89	33,817,736.13	34,593,080.59	32,913,741.56
August 1998	3,622,041.16	637,401.75	3,594,390.31	33,904,172.77	33,904,172.77	22,726,864.35	33,731,507.77	34,477,845.71	32,867,483.99
September 1998	3,620,758.05	633,953.71	3,580,170.46	33,887,054.23	33,887,054.23	22,589,057.16	33,633,599.20	34,345,025.78	32,816,870.69
October 1998	3,619,467.46	630,016.13	3,564,102.48	33,869,835.84	33,869,835.84	22,431,666.85	33,524,085.66	34,194,739.05	32,761,925.15
November 1998	3,618,169.34	625,594.07	3,546,202.38	33,852,517.01	33,852,517.01	22,254,882.73	33,403,059.18	34,027,130.51	32,702,675.76
December 1998	3,616,863.65	620,693.59	3,526,489.20	33,835,097.15	33,835,097.15	22,058,930.78	33,270,628.48	33,842,371.76	32,639,155.76
January 1999	3,615,550.34	615,321.77	3,504,984.93	33,817,575.67	33,817,575.67	21,844,073.42	33,126,918.89	33,640,660.89	32,571,403.25
February 1999	3,614,229.37	609,486.65	3,481,714.52	33,799,951.98	33,799,951.98	21,610,609.23	32,972,072.21	33,422,222.28	32,499,461.16
March 1999	3,612,900.70	603,197.26	3,456,705.85	33,782,225.50	33,782,225.50	21,358,872.53	32,806,246.59	33,187,306.33	32,423,377.16
April 1999	3,611,564.27	596,463.62	3,429,989.70	33,764,395.60	33,764,395.60	21,089,232.95	32,629,616.34	32,936,189.19	32,343,203.69
May 1999	3,610,220.05	589,296.65	3,401,599.69	33,746,461.70	33,746,461.70	20,802,094.85	32,442,371.70	32,669,172.35	32,258,997.83
June 1999	3,608,867.99	581,708.24	3,371,572.24	33,728,423.18	33,728,423.18	20,497,896.68	32,244,718.61	32,386,582.31	32,170,821.31
July 1999	3,607,508.04	573,711.16	3,339,946.54	33,710,279.44	33,710,279.44	20,177,110.27	32,036,878.46	32,088,770.03	32,078,740.39
August 1999	3,606,140.16	565,319.08	3,306,764.46	33,692,029.86	33,692,029.86	19,840,239.99	31,819,087.77	31,776,110.51	31,982,825.81
September 1999	3,604,764.29	556,546.51	3,272,070.48	33,673,673.83	33,673,673.83	19,487,821.90	31,591,597.86	31,449,002.14	31,883,152.74
October 1999	3,603,380.41	547,408.83	3,235,911.66	33,655,210.71	33,655,210.71	19,120,422.75	31,354,674.49	31,107,866.19	31,779,800.61
November 1999	3,601,988.45	537,922.16	3,198,337.52	33,636,639.90	33,636,639.90	18,738,638.98	31,108,597.52	30,753,146.07	31,672,853.10
December 1999	3,600,588.37	528,103.44	3,159,399.99	33,617,960.76	33,617,960.76	18,343,095.52	30,853,660.41	30,385,306.67	31,562,398.01
January 2000	3,599,180.12	517,970.31	3,119,153.30	33,599,172.65	33,599,172.65	17,934,444.67	30,590,169.88	30,004,833.61	31,448,527.14
February 2000	3,597,763.66	507,541.11	3,077,653.91	33,580,274.95	33,580,274.95	17,513,364.82	30,318,445.38	29,612,232.43	31,331,336.18
March 2000	3,596,338.93	496,834.84	3,034,960.37	33,561,267.01	33,561,267.01	17,080,559.06	30,038,818.63	29,208,027.78	31,210,924.64
April 2000	3,594,905.90	485,871.10	2,991,133.29	33,542,148.19	33,542,148.19	16,636,753.87	29,751,633.09	28,792,762.52	31,087,395.64
May 2000	3,593,464.50	474,733.58	2,946,477.32	33,522,917.85	33,522,917.85	16,185,252.98	29,458,766.22	28,369,294.61	30,961,418.66
June 2000	3,592,014.70	463,439.10	2,901,045.06	33,503,575.32	33,503,575.32	15,726,682.72	29,160,517.80	27,938,096.28	30,833,084.39
July 2000	3,590,556.44	452,004.93	2,854,890.65	33,484,119.97	33,484,119.97	15,261,686.83	28,857,196.68	27,499,653.69	30,702,486.39
August 2000	3,589,089.67	440,448.74	2,808,069.65	33,464,551.13	33,464,551.13	14,790,925.08	28,549,120.31	27,054,466.14	30,569,721.04
September 2000	3,587,614.35	429,002.38	2,761,456.83	33,444,868.13	33,444,868.13	14,323,686.28	28,241,763.77	26,610,811.13	30,436,794.68
October 2000	3,586,130.42	417,742.16	2,715,342.71	33,425,070.32	33,425,070.32	13,863,040.66	27,936,950.78	26,171,441.13	30,304,377.69
November 2000	3,584,637.83	406,740.08	2,670,004.72	33,405,157.02	33,405,157.02	13,411,899.54	27,636,431.80	25,738,992.13	30,173,118.75
December 2000	3,583,136.54	396,019.51	2,625,537.71	33,385,127.56	33,385,127.56	12,971,231.05	27,340,816.20	25,314,373.54	30,043,249.04
January 2001	3,581,626.49	385,575.73	2,581,930.08	33,364,981.26	33,364,981.26	12,540,875.46	27,050,046.08	24,897,486.59	29,914,754.42
February 2001	3,580,107.63	375,404.11	2,539,170.38	33,344,717.44	33,344,717.44	12,120,675.12	26,764,064.10	24,488,233.62	29,787,620.80
March 2001	3,578,579.91	365,500.03	2,497,247.27	33,324,335.42	33,324,335.42	11,710,474.49	26,482,813.45	24,086,518.04	29,661,834.24
April 2001	3,577,043.28	355,859.00	2,456,149.57	33,303,834.50	33,303,834.50	11,310,120.06	26,206,237.93	23,692,244.32	29,537,380.85
May 2001	3,575,497.69	346,476.54	2,415,866.19	33,283,213.99	33,283,213.99	10,919,460.37	25,934,281.83	23,305,318.03	29,414,246.86
June 2001	3,573,943.08	337,348.27	2,376,386.19	33,262,473.20	33,262,473.20	10,538,345.94	25,666,890.02	22,925,645.78	29,292,418.61
July 2001	3,572,379.40	328,469.86	2,337,698.76	33,241,611.41	33,241,611.41	10,166,629.30	25,404,007.90	22,553,135.19	29,171,882.51
August 2001	3,570,806.60	319,837.04	2,299,793.20	33,220,627.94	33,220,627.94	9,804,164.91	25,145,581.40	22,187,694.95	29,052,625.08
September 2001	3,569,224.63	311,445.62	2,262,658.93	33,199,522.06	33,199,522.06	9,450,809.17	24,891,556.97	21,829,234.75	28,934,632.91
October 2001	3,567,633.43	303,291.44	2,226,285.50	33,178,293.06	33,178,293.06	9,106,420.38	24,641,881.61	21,477,665.30	28,817,892.72
November 2001	3,566,032.94	295,370.43	2,190,662.59	33,156,940.23	33,156,940.23	8,770,858.74	24,396,502.80	21,132,898.27	28,702,391.30
December 2001	3,564,423.12	287,678.56	2,155,779.97	33,135,462.83	33,135,462.83	8,443,986.29	24,155,368.57	20,794,846.37	28,588,115.53
January 2002	3,562,803.91	280,211.87	2,121,627.56	33,113,860.16	33,113,860.16	8,125,666.92	23,918,427.43	20,463,423.25	28,475,052.39
February 2002	3,561,175.25	272,966.45	2,088,195.36	33,092,131.46	33,092,131.46	7,815,766.34	23,685,628.40	20,138,543.53	28,363,188.94
March 2002	3,559,537.09	265,938.45	2,055,473.53	33,070,276.02	33,070,276.02	7,514,152.04	23,456,921.02	19,820,122.78	28,252,512.34
April 2002	3,557,889.38	259,124.07	2,023,452.30	33,048,293.09	33,048,293.09	7,220,693.27	23,232,255.29	19,508,077.53	28,143,009.82
May 2002	3,556,232.06	252,519.59	1,992,122.03	33,026,181.92	33,026,181.92	6,935,261.07	23,011,581.73	19,202,325.23	28,034,668.74

Distribution Date	AE2 Component First Targeted Balance	D Class Targeted Balance	AE2 Component Second Targeted Balance	Segment X First Targeted Balance	Segment X Second Targeted Balance	Aggregate I Targeted Balance	Segment X Third Targeted Balance	Segment XI Targeted Balance	Segment XII Targeted Balance
June 2002	\$3,554,565.06	\$246,121.30	\$1,961,473.20	\$33,003,941.77	\$33,003,941.77	\$ 6,657,728.15	\$22,794,851.33	\$18,902,784.26	\$27,927,476.49
July 2002	3,552,888.35	239,925.60	1,931,496.39	32,981,571.89	32,981,571.89	6,387,968.97	22,582,015.56	18,609,373.92	27,821,420.59
August 2002	3,551,201.85	233,928.89	1,902,182.28	32,959,071.52	32,959,071.52	6,125,859.66	22,373,026.36	18,322,014.39	27,716,488.63
September 2002	3,549,505.51	228,127.66	1,873,521.68	32,936,439.89	32,936,439.89	5,871,277.99	22,167,836.16	18,040,626.78	27,612,668.28
October 2002	3,547,799.28	222,518.43	1,845,505.49	32,913,676.25	32,913,676.25	5,624,103.42	21,966,397.84	17,765,133.05	27,509,947.30
November 2002	3,546,083.10	217,097.79	1,818,124.72	32,890,779.82	32,890,779.82	5,384,216.99	21,768,664.75	17,495,456.05	27,408,313.54
December 2002	3,544,356.91	211,862.35	1,791,370.47	32,867,749.82	32,867,749.82	5,151,501.35	21,574,590.69	17,231,519.51	27,307,754.92
January 2003	3,542,620.64	206,808.81	1,765,233.97	32,844,585.49	32,844,585.49	4,925,840.75	21,384,129.92	16,973,247.98	27,208,259.46
February 2003	3,540,874.25	201,933.89	1,739,706.53	32,821,286.03	32,821,286.03	4,707,121.00	21,197,237.15	16,720,566.90	27,109,815.24
March 2003	3,539,117.67	197,234.37	1,714,779.57	32,797,850.65	32,797,850.65	4,495,229.42	21,013,867.53	16,473,402.51	27,012,410.43
April 2003	3,537,350.84	192,707.06	1,690,444.60	32,774,278.57	32,774,278.57	4,290,054.89	20,833,976.66	16,231,681.90	26,916,033.29
May 2003	3,535,573.71	188,348.85	1,666,693.24	32,750,568.99	32,750,568.99	4,091,487.79	20,657,520.56	15,995,332.97	26,820,672.15
June 2003	3,533,786.21	184,156.66	1,643,517.21	32,726,721.10	32,726,721.10	3,899,419.96	20,484,455.70	15,764,284.45	26,726,315.42
July 2003	3,531,988.28	180,127.44	1,620,908.31	32,702,734.09	32,702,734.09	3,713,744.74	20,314,738.96	15,538,465.83	26,632,951.58
August 2003	3,530,179.87	176,258.21	1,598,858.45	32,678,607.17	32,678,607.17	3,534,356.90	20,148,327.67	15,317,807.45	26,540,569.21
September 2003	3,528,360.91	172,546.01	1,577,359.62	32,654,339.50	32,654,339.50	3,361,152.64	19,985,179.55	15,102,240.38	26,449,156.95
October 2003	3,526,531.33	168,987.96	1,556,403.91	32,629,930.27	32,629,930.27	3,194,029.59	19,825,252.76	14,891,696.51	26,358,703.51
November 2003	3,524,691.08	165,581.19	1,535,983.51	32,605,378.65	32,605,378.65	3,032,886.75	19,668,505.85	14,686,108.47	26,269,197.69
December 2003	3,522,840.10	162,322.88	1,516,090.70	32,580,683.82	32,580,683.82	2,877,624.52	19,514,897.80	14,485,409.65	26,180,628.36
January 2004	3,520,978.32	159,210.26	1,496,717.83	32,555,844.93	32,555,844.93	2,728,144.65	19,364,387.99	14,289,534.21	26,092,984.47
February 2004	3,519,105.69	156,240.60	1,477,857.36	32,530,861.15	32,530,861.15	2,584,350.24	19,216,936.18	14,098,417.05	26,006,255.03
March 2004	3,517,222.12	153,411.21	1,459,501.83	32,505,731.63	32,505,731.63	2,446,145.71	19,072,502.54	13,911,993.77	25,920,429.14
April 2004	3,515,327.57	150,719.45	1,441,643.87	32,480,455.52	32,480,455.52	2,313,436.79	18,931,047.65	13,730,200.75	25,835,495.97
May 2004	3,513,421.97	148,162.69	1,424,276.19	32,455,031.97	32,455,031.97	2,186,130.51	18,792,532.45	13,552,975.05	25,751,444.73
June 2004	3,511,505.25	145,738.37	1,407,391.60	32,429,460.11	32,429,460.11	2,064,135.18	18,656,918.28	13,380,254.46	25,668,264.76
July 2004	3,509,577.35	143,443.96	1,390,982.97	32,403,739.09	32,403,739.09	1,947,360.36	18,524,166.86	13,211,977.46	25,585,945.41
August 2004	3,507,638.21	141,276.96	1,375,043.27	32,377,868.02	32,377,868.02	1,835,716.86	18,394,240.28	13,048,083.24	25,504,476.15
September 2004	3,505,687.75	139,234.92	1,359,565.56	32,351,846.04	32,351,846.04	1,729,116.73	18,267,101.02	12,888,511.67	25,423,846.48
October 2004	3,503,725.92	137,315.43	1,344,542.96	32,325,672.27	32,325,672.27	1,627,473.21	18,142,711.92	12,733,203.30	25,344,046.00
November 2004	3,501,752.64	135,516.10	1,329,968.69	32,299,345.81	32,299,345.81	1,530,700.78	18,021,036.19	12,582,099.36	25,265,064.36
December 2004	3,499,767.85	133,834.58	1,315,836.03	32,272,865.79	32,272,865.79	1,438,715.06	17,902,037.39	12,435,141.74	25,186,891.28
January 2005	3,497,771.48	132,268.57	1,302,138.36	32,246,231.30	32,246,231.30	1,351,432.86	17,785,679.46	12,292,272.98	25,109,516.56
February 2005	3,495,763.47	130,815.79	1,288,869.12	32,219,441.43	32,219,441.43	1,268,772.16	17,671,926.68	12,153,436.29	25,032,930.04
March 2005	3,493,743.74	129,474.00	1,276,021.85	32,192,495.30	32,192,495.30	1,190,652.04	17,560,743.71	12,018,575.52	24,957,121.66
April 2005	3,491,712.24	128,241.01	1,263,590.13	32,165,391.98	32,165,391.98	1,116,992.75	17,452,095.52	11,887,635.15	24,882,081.40
May 2005	3,489,668.88	127,114.64	1,251,567.64	32,138,130.56	32,138,130.56	1,047,715.62	17,345,947.45	11,760,560.28	24,807,799.30
June 2005	3,487,613.60	126,092.75	1,239,948.15	32,110,710.11	32,110,710.11	982,743.09	17,242,265.18	11,637,296.67	24,734,265.50
July 2005	3,485,546.33	125,173.24	1,228,725.46	32,083,129.71	32,083,129.71	921,998.67	17,141,014.73	11,517,790.66	24,661,470.17
August 2005	3,483,467.01	124,354.03	1,217,893.49	32,055,388.42	32,055,388.42	865,406.97	17,042,162.46	11,401,989.21	24,589,403.55
September 2005	3,481,375.55	123,633.10	1,207,446.19	32,027,485.31	32,027,485.31	812,893.62	16,945,675.04	11,289,839.90	24,518,055.95
October 2005	3,479,271.90	123,008.42	1,197,377.61	31,999,419.43	31,999,419.43	764,385.32	16,851,519.51	11,181,290.88	24,447,417.73
November 2005	3,477,155.97	122,478.03	1,187,681.86	31,971,189.84	31,971,189.84	719,809.78	16,759,663.19	11,076,290.91	24,377,479.34
December 2005	3,475,027.70	122,039.98	1,178,353.13	31,942,795.57	31,942,795.57	679,095.74	16,670,073.76	10,974,789.32	24,308,231.25
January 2006	3,472,887.02	121,692.35	1,169,385.65	31,914,235.67	31,914,235.67	642,172.94	16,582,719.21	10,876,736.04	24,239,664.03
February 2006	3,470,733.84	121,433.25	1,160,773.75	31,885,509.16	31,885,509.16	608,972.11	16,497,567.83	10,782,081.54	24,171,768.27
March 2006	3,468,568.11	121,260.84	1,152,511.81	31,856,615.09	31,856,615.09	579,424.95	16,414,588.24	10,690,776.87	24,104,534.65
April 2006	3,466,389.75	121,173.28	1,144,594.28	31,827,552.47	31,827,552.47	553,464.14	16,333,749.38	10,602,773.64	24,037,953.91
May 2006	3,464,198.67	121,168.77	1,137,015.69	31,798,320.32	31,798,320.32	531,023.30	16,255,020.47	10,518,024.02	23,972,016.82
June 2006	3,461,994.82	121,168.77	1,129,847.39	31,768,917.64	31,768,917.64	512,037.01	16,178,371.06	10,436,480.70	23,906,714.23

Distribution Date	AE2 Component First Targeted Balance	D Class Targeted Balance	AE2 Component Second Targeted Balance	Segment X First Targeted Balance	Segment X Second Targeted Balance	Aggregate I Targeted Balance	Segment X Third Targeted Balance	Segment XI Targeted Balance	Segment XII Targeted Balance
July 2006	\$3,459,778.11	\$121,168.77	\$1,123,086.80	\$31,739,343.45	\$31,739,343.45	\$ 496,440.76	\$16,103,770.99	\$10,358,096.94	\$23,842,037.05
August 2006	3,457,548.47	121,168.77	1,116,726.91	31,709,596.74	31,709,596.74	484,170.96	16,031,190.40	10,282,826.52	23,777,976.23
September 2006	3,455,305.82	121,168.77	1,110,760.80	31,679,676.52	31,679,676.52	475,164.94	15,960,599.72	10,210,623.74	23,714,522.79
October 2006	3,453,050.09	121,168.77	1,105,181.66	31,649,581.75	31,649,581.75	469,360.91	15,891,969.69	10,141,443.43	23,651,667.80
November 2006	3,450,781.21	121,168.77	1,099,866.46	31,619,311.44	31,619,311.44	466,697.96	15,823,720.05	10,075,240.95	23,589,402.38
December 2006	3,448,499.08	121,168.77	1,094,384.44	31,588,864.54	31,588,864.54	466,697.96	15,750,581.83	10,011,972.16	23,527,717.72
January 2007	3,446,203.65	121,168.77	1,088,739.91	31,558,240.04	31,558,240.04	466,697.96	15,675,275.33	9,951,282.38	23,466,294.01
February 2007	3,443,894.82	121,168.77	1,082,937.03	31,527,436.90	31,527,436.90	466,697.96	15,597,856.39	9,888,892.13	23,400,886.19
March 2007	3,441,572.53	121,168.77	1,076,979.95	31,496,454.07	31,496,454.07	466,697.96	15,518,380.18	9,824,849.51	23,331,576.35
April 2007	3,439,236.69	121,168.77	1,070,872.73	31,465,290.51	31,465,290.51	466,697.96	15,436,900.76	9,759,201.65	23,258,445.16
May 2007	3,436,887.23	121,168.77	1,064,619.33	31,433,945.16	31,433,945.16	466,697.96	15,353,471.12	9,691,994.70	23,181,571.88
June 2007	3,434,524.06	121,168.77	1,058,223.64	31,402,416.97	31,402,416.97	466,697.96	15,268,143.20	9,623,273.83	23,101,034.39
July 2007	3,432,147.10	121,168.77	1,051,689.49	31,370,704.86	31,370,704.86	466,697.96	15,180,967.88	9,553,083.30	23,016,909.18
August 2007	3,429,756.28	121,168.77	1,045,020.60	31,338,807.76	31,338,807.76	466,697.96	15,091,995.02	9,481,466.41	22,929,271.43
September 2007	3,427,351.51	121,168.77	1,038,220.64	31,306,724.60	31,306,724.60	466,697.96	15,001,273.47	9,408,465.57	22,838,194.96
October 2007	3,424,932.71	121,168.77	1,031,293.19	31,274,454.28	31,274,454.28	466,697.96	14,908,851.08	9,334,122.27	22,743,752.32
November 2007	3,422,499.81	121,168.77	1,024,241.77	31,241,995.72	31,241,995.72	466,697.96	14,814,774.74	9,258,477.15	22,646,014.76
December 2007	3,420,052.71	121,168.77	1,017,069.83	31,209,347.82	31,209,347.82	466,697.96	14,719,090.38	9,181,569.97	22,545,052.26
January 2008	3,417,591.34	121,168.77	1,009,780.73	31,176,509.47	31,176,509.47	466,697.96	14,621,842.98	9,103,439.65	22,440,933.58
February 2008	3,415,115.61	121,168.77	1,002,377.77	31,143,479.57	31,143,479.57	466,697.96	14,523,076.58	9,024,124.26	22,333,726.25
March 2008	3,412,625.44	121,168.77	994,864.19	31,110,256.99	31,110,256.99	466,697.96	14,422,834.34	8,943,661.07	22,223,496.58
April 2008	3,410,120.74	121,168.77	987,243.16	31,076,840.61	31,076,840.61	466,697.96	14,321,158.50	8,862,086.55	22,110,309.72
May 2008	3,407,601.43	121,168.77	979,517.78	31,043,229.30	31,043,229.30	466,697.96	14,218,090.42	8,779,436.36	21,994,229.64
June 2008	3,405,067.43	121,168.77	971,691.07	31,009,421.93	30,930,890.44	466,697.96	14,113,670.61	8,695,745.39	21,875,319.16
July 2008	3,402,518.64	121,168.77	963,766.02	30,975,417.35	30,777,215.35	466,697.96	14,007,938.71	8,611,047.79	21,753,639.98
August 2008	3,399,954.99	121,168.77	955,745.54	30,941,214.41	30,618,521.97	466,697.96	13,900,933.53	8,525,376.93	21,629,252.67
September 2008	3,397,376.38	121,168.77	947,632.46	30,906,811.95	30,454,915.84	466,697.96	13,792,693.08	8,438,765.47	21,502,216.74
October 2008	3,394,782.73	121,168.77	939,429.58	30,872,208.81	30,287,468.53	466,697.96	13,683,254.51	8,351,245.33	21,372,590.59
November 2008	3,392,173.95	121,168.77	931,139.62	30,837,403.82	30,116,612.90	466,697.96	13,572,654.22	8,262,847.74	21,240,431.57
December 2008	3,389,549.95	121,168.77	922,765.26	30,802,395.80	29,942,432.06	466,697.96	13,460,927.82	8,173,603.22	21,105,795.99
January 2009	3,386,910.64	121,168.77	914,309.10	30,767,183.56	29,765,007.65	466,697.96	13,348,110.13	8,083,541.62	20,968,739.13
February 2009	3,384,255.94	121,168.77	905,773.70	30,731,765.92	29,584,419.88	466,697.96	13,234,235.25	7,992,692.10	20,829,315.26
March 2009	3,381,585.76	121,168.77	897,161.56	30,696,141.68	29,400,747.53	466,697.96	13,119,336.49	7,901,083.18	20,687,577.67
April 2009	3,378,899.99	121,168.77	888,475.11	30,660,309.63	29,214,068.00	466,697.96	13,003,446.48	7,808,742.73	20,543,578.64
May 2009	3,376,198.56	121,168.77	879,716.76	30,624,268.56	29,024,457.31	466,697.96	12,886,597.11	7,715,697.97	20,397,369.50
June 2009	3,373,481.38	121,168.77	870,888.84	30,588,017.25	28,831,990.12	466,697.96	12,768,819.56	7,621,975.51	20,249,000.65
July 2009	3,370,748.34	121,168.77	861,993.63	30,551,554.48	28,636,739.77	466,697.96	12,650,144.32	7,527,601.34	20,098,521.53
August 2009	3,367,999.36	121,168.77	853,033.38	30,514,879.00	28,438,778.26	466,697.96	12,530,601.21	7,432,600.87	19,945,980.68
September 2009	3,365,234.34	121,168.77	844,010.25	30,477,989.59	28,238,176.34	466,697.96	12,410,219.38	7,336,998.88	19,791,425.72
October 2009	3,352,719.92	121,168.77	834,926.40	30,311,028.61	28,035,003.43	466,697.96	12,289,027.31	7,240,819.61	19,634,903.39
November 2009	3,335,983.90	121,168.77	825,783.90	30,087,745.42	27,829,327.76	466,697.96	12,167,052.83	7,144,086.71	19,476,459.56
December 2009	3,318,969.41	121,168.77	816,584.79	29,860,746.89	27,621,216.26	466,697.96	12,044,323.16	7,046,823.27	19,316,139.21
January 2010	3,301,682.67	121,168.77	807,331.08	29,630,116.15	27,410,734.69	466,697.96	11,920,864.88	6,949,051.84	19,153,986.52
February 2010	3,284,129.80	121,168.77	798,024.69	29,395,934.95	27,197,947.60	466,697.96	11,796,703.95	6,850,794.43	18,990,044.79
March 2010	3,266,316.84	121,168.77	788,667.55	29,158,283.67	26,982,918.34	466,697.96	11,671,865.75	6,752,072.51	18,824,356.52
April 2010	3,245,993.17	121,168.77	777,004.95	28,887,135.80	26,735,603.57	466,697.96	11,516,269.47	6,652,907.06	18,656,963.39
May 2010	3,223,878.01	121,168.77	763,752.12	28,592,086.86	26,465,582.11	466,697.96	11,339,457.10	6,553,318.51	18,487,906.30
June 2010	3,201,521.22	121,168.77	750,454.95	28,293,814.13	26,193,514.75	466,697.96	11,162,053.09	6,453,326.83	18,317,225.35
July 2010	3,178,929.27	121,168.77	737,116.01	27,992,404.13	25,919,471.68	466,697.96	10,984,091.88	6,352,951.47	18,144,959.89

Distribution Date	AE2 Component First Targeted Balance	D Class Targeted Balance	AE2 Component Second Targeted Balance	Segment X First Targeted Balance	Segment X Second Targeted Balance	Aggregate I Targeted Balance	Segment X Third Targeted Balance	Segment XI Targeted Balance	Segment XII Targeted Balance
August 2010	\$3,156,108.54	\$121,168.77	\$ 723,737.82	\$27,687,941.80	\$25,643,521.68	\$ 466,697.96	\$10,805,607.02	\$ 6,252,211.41	\$17,971,148.49
September 2010	3,133,065.28	121,168.77	710,322.83	27,380,510.51	25,365,732.10	466,697.96	10,626,631.18	6,151,125.16	17,795,828.98
October 2010	3,109,805.61	121,168.77	696,873.42	27,070,192.08	25,086,168.96	466,697.96	10,447,196.20	6,049,710.76	17,619,038.46
November 2010	3,086,335.55	121,168.77	683,391.92	26,757,066.80	24,804,896.87	466,697.96	10,267,333.07	5,947,985.79	17,440,813.30
December 2010	3,062,661.02	121,168.77	669,880.60	26,441,213.49	24,521,979.15	466,697.96	10,087,071.95	5,845,967.40	17,261,189.17
January 2011	3,038,787.81	121,168.77	656,341.64	26,122,709.47	24,237,477.79	466,697.96	9,906,442.23	5,743,672.29	17,080,201.03
February 2011	3,014,721.60	121,168.77	642,777.20	25,801,630.64	23,951,453.49	466,697.96	9,725,472.49	5,641,116.73	16,897,883.16
March 2011	2,990,467.98	121,168.77	629,189.35	25,478,051.46	23,663,965.68	466,697.96	9,544,190.52	5,538,316.56	16,714,269.15
April 2011	2,966,032.43	121,168.77	615,580.13	25,152,044.98	23,375,072.57	466,697.96	9,362,623.38	5,435,287.22	16,529,391.92
May 2011	2,941,420.31	121,168.77	601,951.51	24,823,682.88	23,084,831.12	466,697.96	9,180,797.38	5,332,043.74	16,343,283.76
June 2011	2,916,636.90	121,168.77	588,305.40	24,493,035.48	22,793,297.09	466,697.96	8,998,738.09	5,228,600.74	16,155,976.28
July 2011	2,891,687.37	121,168.77	574,643.67	24,160,171.78	22,500,525.07	466,697.96	8,816,470.37	5,124,972.45	15,967,500.48
August 2011	2,866,576.79	121,168.77	560,968.13	23,825,159.43	22,206,568.46	466,697.96	8,634,018.39	5,021,172.74	15,777,886.72
September 2011	2,841,310.13	121,168.77	547,280.54	23,488,064.82	21,911,479.55	466,697.96	8,451,405.60	4,917,215.06	15,587,164.74
October 2011	2,815,892.28	121,168.77	533,582.60	23,148,953.05	21,615,309.49	466,697.96	8,268,654.81	4,813,112.53	15,395,363.70
November 2011	2,790,328.02	121,168.77	519,875.97	22,807,887.97	21,318,108.31	466,697.96	8,085,788.15	4,708,877.88	15,202,512.14
December 2011	2,764,622.04	121,168.77	506,162.27	22,464,932.21	21,019,924.98	466,697.96	7,902,827.12	4,604,523.50	15,008,638.01
January 2012	2,738,778.96	121,168.77	492,443.07	22,120,147.17	20,720,807.39	466,697.96	7,719,792.55	4,500,061.43	14,813,768.69
February 2012	2,712,803.27	121,168.77	478,719.86	21,773,593.07	20,420,802.36	466,697.96	7,536,704.68	4,395,503.34	14,617,931.01
March 2012	2,686,699.41	121,168.77	464,994.13	21,425,328.95	20,119,955.73	466,697.96	7,353,583.12	4,290,860.61	14,421,151.21
April 2012	2,660,471.72	121,168.77	451,267.30	21,075,412.70	19,818,312.27	466,697.96	7,170,446.89	4,186,144.26	14,223,455.01
May 2012	2,634,124.45	121,168.77	437,540.75	20,723,901.07	19,515,915.78	466,697.96	6,987,314.42	4,081,364.98	14,024,867.55
June 2012	2,607,661.77	121,168.77	423,815.83	20,370,849.70	19,212,809.08	466,697.96	6,804,203.56	3,976,533.16	13,825,413.48
July 2012	2,581,087.76	121,168.77	410,093.81	20,016,313.12	18,909,034.03	466,697.96	6,621,131.60	3,871,658.87	13,625,116.90
August 2012	2,554,406.44	121,168.77	396,375.97	19,660,344.78	18,604,631.52	466,697.96	6,438,115.29	3,766,751.88	13,424,001.39
September 2012	2,527,621.73	121,168.77	382,663.52	19,302,997.08	18,299,641.55	466,697.96	6,255,170.80	3,661,821.66	13,222,090.05
October 2012	2,500,737.48	121,168.77	368,957.62	18,944,321.35	17,994,103.15	466,697.96	6,072,313.81	3,556,877.38	13,019,405.45
November 2012	2,473,757.45	121,168.77	355,259.41	18,584,367.91	17,688,054.51	466,697.96	5,889,559.46	3,451,927.92	12,815,969.68
December 2012	2,446,685.36	121,168.77	341,569.99	18,223,186.06	17,381,532.90	466,697.96	5,706,922.37	3,346,981.89	12,611,804.36
January 2013	2,419,524.81	121,168.77	327,890.43	17,860,824.09	17,074,574.72	466,697.96	5,524,416.69	3,242,047.61	12,406,930.62
February 2013	2,392,279.35	121,168.77	314,221.73	17,497,329.34	16,767,215.55	466,697.96	5,342,056.04	3,137,133.14	12,201,369.11
March 2013	2,364,952.46	121,168.77	300,564.89	17,132,748.15	16,459,490.09	466,697.96	5,159,853.59	3,032,246.26	11,995,140.04
April 2013	2,337,547.54	121,168.77	286,920.86	16,767,125.93	16,151,432.24	466,697.96	4,977,822.03	2,927,394.50	11,788,263.17
May 2013	2,310,067.92	121,168.77	273,290.56	16,400,507.16	15,843,075.09	466,697.96	4,795,973.60	2,822,585.12	11,580,757.79
June 2013	2,282,516.87	121,168.77	259,674.86	16,032,935.39	15,534,450.93	466,697.96	4,614,320.05	2,717,825.15	11,372,642.78
July 2013	2,254,897.59	121,168.77	246,074.62	15,664,453.27	15,225,591.26	466,697.96	4,432,872.74	2,613,121.35	11,163,936.55
August 2013	2,227,213.20	121,168.77	232,490.66	15,295,102.57	14,916,526.82	466,697.96	4,251,642.56	2,508,480.26	10,954,657.13
September 2013	2,199,466.78	121,168.77	218,923.76	14,924,924.17	14,607,287.61	466,697.96	4,070,639.98	2,403,908.17	10,744,822.10
October 2013	2,171,661.31	121,168.77	205,374.67	14,553,958.09	14,297,902.85	466,697.96	3,889,875.07	2,299,411.13	10,534,448.64
November 2013	2,143,799.75	121,168.77	191,844.12	14,182,243.53	13,988,401.07	466,697.96	3,709,357.47	2,194,994.98	10,323,553.52
December 2013	2,115,884.95	121,168.77	178,332.80	13,809,818.82	13,678,810.05	466,697.96	3,529,096.45	2,090,665.34	10,112,153.12
January 2014	2,087,919.74	121,168.77	164,841.37	13,436,721.51	13,369,156.90	466,697.96	3,349,100.85	1,986,427.58	9,900,263.42
February 2014	2,059,906.87	121,168.77	151,370.47	13,062,988.31	13,059,468.01	466,697.96	3,169,379.16	1,882,286.89	9,687,900.02
March 2014	2,031,849.03	121,168.77	137,920.72	12,688,655.16	12,749,769.11	466,697.96	2,989,939.49	1,778,248.23	9,475,078.15
April 2014	2,003,748.85	121,168.77	124,492.68	12,313,757.21	12,440,085.25	466,697.96	2,810,789.56	1,674,316.37	9,261,812.63
May 2014	1,975,608.92	121,168.77	111,086.91	11,938,328.85	12,130,440.83	466,697.96	2,631,936.75	1,570,495.85	9,048,117.96
June 2014	1,947,431.75	121,168.77	97,703.94	11,562,403.72	11,820,859.60	466,697.96	2,453,388.09	1,466,791.05	8,834,008.24
July 2014	1,919,219.81	121,168.77	84,344.26	11,186,014.70	11,511,364.68	466,697.96	2,275,150.25	1,363,206.12	8,619,497.24
August 2014	1,890,975.52	121,168.77	71,008.36	10,809,193.96	11,201,978.59	466,697.96	2,097,229.58	1,259,745.05	8,404,598.37

Distribution Date	AE2 Component First Targeted Balance	D Class Targeted Balance	AE2 Component Second Targeted Balance	Segment X First Targeted Balance	Segment X Second Targeted Balance	Aggregate I Targeted Balance	Segment X Third Targeted Balance	Segment XI Targeted Balance	Segment XII Targeted Balance
September 2014.....	\$1,862,701.22	\$121,168.77	\$ 57,696.68	\$10,431,972.94	\$10,892,723.19	\$ 466,697.96	\$ 1,919,632.08	\$ 1,156,411.61	\$ 8,189,324.70
October 2014	1,834,399.22	121,168.77	44,409.65	10,054,382.39	10,583,619.78	466,697.96	1,742,363.44	1,053,209.43	7,973,688.95
November 2014	1,806,071.78	121,168.77	31,147.68	9,676,452.34	10,274,689.07	466,697.96	1,565,429.03	950,141.92	7,757,703.53
December 2014	1,777,721.09	121,168.77	17,911.13	9,298,212.17	9,965,951.16	466,697.96	1,388,833.90	847,212.34	7,541,380.48
January 2015	1,749,349.30	121,168.77	4,700.37	8,919,690.56	9,657,425.62	466,697.96	1,212,582.82	744,423.78	7,324,731.57
February 2015	1,720,958.53	112,684.51	0.00	8,540,915.56	9,349,131.42	466,697.96	1,036,680.24	641,779.13	7,107,768.21
March 2015	1,692,550.81	99,526.31	0.00	8,161,914.53	9,041,087.03	466,697.96	861,130.33	539,281.16	6,890,501.52
April 2015.....	1,664,128.15	86,394.83	0.00	7,782,714.23	8,733,310.33	466,697.96	685,936.96	436,932.45	6,672,942.32
May 2015	1,635,692.52	73,290.34	0.00	7,403,340.77	8,425,818.72	466,697.96	511,103.75	334,735.43	6,455,101.09
June 2015	1,607,245.82	60,213.11	0.00	7,023,819.65	8,118,629.03	466,697.96	336,634.02	232,692.37	6,236,988.05
July 2015	1,578,789.91	47,163.34	0.00	6,644,175.76	7,811,757.61	466,697.96	162,530.83	130,805.38	6,018,613.12
August 2015	1,550,326.63	34,141.26	0.00	6,264,433.39	7,505,220.32	455,494.95	0.00	29,076.46	5,799,985.92
September 2015.....	1,521,857.74	21,147.05	0.00	5,884,616.26	7,199,032.49	282,133.01	0.00	0.00	5,581,115.80
October 2015	1,493,384.98	8,180.89	0.00	5,504,747.49	6,893,208.99	109,145.25	0.00	0.00	5,362,011.81
November 2015	1,464,910.04	0.00	0.00	5,124,849.64	6,587,764.21	0.00	0.00	0.00	5,142,682.75
December 2015	1,436,434.57	0.00	0.00	4,744,944.71	6,282,712.09	0.00	0.00	0.00	4,923,137.13
January 2016	1,407,960.18	0.00	0.00	4,365,054.15	5,978,066.08	0.00	0.00	0.00	4,703,383.23
February 2016	1,379,488.43	0.00	0.00	3,985,198.89	5,673,839.19	0.00	0.00	0.00	4,483,429.01
March 2016	1,351,020.86	0.00	0.00	3,605,399.29	5,370,044.02	0.00	0.00	0.00	4,263,282.23
April 2016.....	1,322,558.94	0.00	0.00	3,225,675.22	5,066,692.68	0.00	0.00	0.00	4,042,950.36
May 2016	1,294,104.14	0.00	0.00	2,846,046.01	4,763,796.91	0.00	0.00	0.00	3,822,440.65
June 2016	1,265,657.86	0.00	0.00	2,466,530.52	4,461,367.99	0.00	0.00	0.00	3,601,760.07
July 2016	1,237,221.48	0.00	0.00	2,087,147.09	4,159,416.82	0.00	0.00	0.00	3,380,915.38
August 2016	1,208,796.33	0.00	0.00	1,707,913.56	3,857,953.87	0.00	0.00	0.00	3,159,913.08
September 2016.....	1,180,383.73	0.00	0.00	1,328,847.31	3,556,989.22	0.00	0.00	0.00	2,938,759.46
October 2016	1,151,984.93	0.00	0.00	949,965.25	3,256,532.59	0.00	0.00	0.00	2,717,460.57
November 2016	1,123,601.16	0.00	0.00	571,283.81	2,956,593.28	0.00	0.00	0.00	2,496,022.22
December 2016	1,095,233.63	0.00	0.00	192,818.97	2,657,180.24	0.00	0.00	0.00	2,274,450.02
January 2017	1,066,883.50	0.00	0.00	0.00	2,358,302.03	0.00	0.00	0.00	2,052,749.35
February 2017	1,038,551.91	0.00	0.00	0.00	2,059,966.89	0.00	0.00	0.00	1,830,925.37
March 2017	1,010,239.94	0.00	0.00	0.00	1,762,182.65	0.00	0.00	0.00	1,608,983.04
April 2017.....	981,948.66	0.00	0.00	0.00	1,464,956.83	0.00	0.00	0.00	1,386,927.10
May 2017	953,679.12	0.00	0.00	0.00	1,168,296.61	0.00	0.00	0.00	1,164,762.11
June 2017	925,432.31	0.00	0.00	0.00	872,208.81	0.00	0.00	0.00	942,492.38
July 2017	897,209.21	0.00	0.00	0.00	576,699.95	0.00	0.00	0.00	720,122.08
August 2017	869,010.77	0.00	0.00	0.00	281,776.20	0.00	0.00	0.00	497,655.13
September 2017.....	840,837.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	275,095.30
October 2017	812,691.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	52,446.15
November 2017	784,572.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2017	756,481.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2018	728,419.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2018	700,387.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2018	672,385.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2018.....	644,414.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2018	616,475.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2018	588,569.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2018	560,696.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2018	532,857.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2018.....	505,052.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>AE2 Component First Targeted Balance</u>	<u>D Class Targeted Balance</u>	<u>AE2 Component Second Targeted Balance</u>	<u>Segment X First Targeted Balance</u>	<u>Segment X Second Targeted Balance</u>	<u>Aggregate I Targeted Balance</u>	<u>Segment X Third Targeted Balance</u>	<u>Segment XI Targeted Balance</u>	<u>Segment XII Targeted Balance</u>
October 2018	\$ 477,282.80	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
November 2018	449,548.58	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2018	421,850.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2019	394,188.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2019	366,564.43	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2019	338,977.49	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2019	311,428.53	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
May 2019	283,917.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
June 2019	256,446.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
July 2019	229,013.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
August 2019	201,620.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2019	174,267.41	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	146,954.46	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
November 2019	119,682.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
December 2019	92,450.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	65,259.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	38,110.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	11,002.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
April 2020 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Segment XIII Targeted Balance</u>	<u>Segment XIV Targeted Balance</u>	<u>Segment XV Targeted Balance</u>	<u>Aggregate III Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PH Class Planned Balance</u>
Initial Balance	\$77,049,000.00	\$72,049,000.00	\$12,963,905.00	\$12,269,736.00	\$17,671,000.00	\$22,677,000.00	\$14,209,000.00	\$11,668,000.00	\$11,668,000.00
June 1998	76,868,926.97	71,959,939.69	12,933,072.13	12,254,972.84	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
July 1998	76,650,592.10	71,863,042.93	12,895,557.09	12,238,625.79	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
August 1998	76,394,109.27	71,758,308.15	12,851,380.09	12,220,695.60	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
September 1998	76,099,673.99	71,645,766.96	12,800,575.57	12,201,188.91	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
October 1998	75,767,538.69	71,525,459.40	12,743,188.03	12,180,114.12	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
November 1998	75,398,012.60	71,397,433.92	12,679,272.06	12,157,481.38	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
December 1998	74,991,461.61	71,261,747.35	12,608,892.25	12,133,302.58	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
January 1999	74,548,307.88	71,118,464.87	12,532,123.20	12,107,591.37	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
February 1999	74,069,029.49	70,967,659.94	12,449,049.37	12,080,363.11	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
March 1999	73,554,159.89	70,809,414.26	12,359,765.04	12,051,634.86	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
April 1999	73,004,287.23	70,643,817.64	12,264,374.21	12,021,425.40	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
May 1999	72,420,053.65	70,470,967.99	12,162,990.38	11,989,755.19	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
June 1999	71,802,154.40	70,290,971.13	12,055,736.49	11,956,646.32	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
July 1999	71,151,336.90	70,103,940.76	11,942,744.71	11,922,122.53	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
August 1999	70,468,399.64	69,909,998.26	11,824,156.24	11,886,209.17	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
September 1999	69,754,191.02	69,709,272.63	11,700,121.09	11,848,933.16	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
October 1999	69,009,608.09	69,501,900.28	11,570,797.89	11,810,322.97	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
November 1999	68,235,595.13	69,288,024.90	11,436,353.63	11,770,408.57	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
December 1999	67,433,142.22	69,067,797.29	11,296,963.35	11,729,221.43	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
January 2000	66,603,283.65	68,841,375.19	11,152,809.93	11,686,794.45	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
February 2000	65,747,096.26	68,608,923.08	11,004,083.74	11,643,161.92	17,671,000.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
March 2000	64,865,697.69	68,370,611.95	10,850,982.35	11,598,359.50	16,791,896.42	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
April 2000	63,960,244.53	68,126,619.16	10,693,710.18	11,552,424.16	15,885,427.33	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
May 2000	63,036,887.15	67,878,120.23	10,533,343.58	11,505,596.91	14,952,093.45	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
June 2000	62,096,632.29	67,625,271.09	10,370,060.39	11,457,910.27	13,992,304.84	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
July 2000	61,140,516.61	67,368,232.66	10,204,043.67	11,409,397.76	13,006,484.59	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
August 2000	60,169,604.89	67,107,170.71	10,035,481.44	11,360,093.93	11,999,258.79	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
September 2000	59,201,743.27	66,845,618.42	9,867,491.20	11,310,721.53	10,975,787.07	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
October 2000	58,242,868.19	66,584,756.02	9,701,109.57	11,261,522.04	9,941,153.00	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
November 2000	57,298,668.16	66,325,726.29	9,537,329.30	11,212,729.14	8,909,902.97	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
December 2000	56,371,109.93	66,068,936.76	9,376,492.87	11,164,426.12	7,883,826.78	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
January 2001	55,459,986.16	65,814,362.64	9,218,563.05	11,116,607.86	6,862,897.72	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
February 2001	54,565,091.77	65,561,979.28	9,063,503.03	11,069,269.31	5,847,089.21	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
March 2001	53,686,223.90	65,311,762.21	8,911,276.39	11,022,405.41	4,836,374.82	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
April 2001	52,823,181.92	65,063,687.09	8,761,847.13	10,976,011.16	3,830,728.24	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
May 2001	51,975,767.37	64,817,729.74	8,615,179.66	10,930,081.60	2,830,123.32	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
June 2001	51,143,783.97	64,573,866.14	8,471,238.75	10,884,611.79	1,834,534.01	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
July 2001	50,327,037.58	64,332,072.42	8,329,989.60	10,839,596.81	843,934.42	22,677,000.00	14,209,000.00	11,668,000.00	11,668,000.00
August 2001	49,525,336.15	64,092,324.85	8,191,397.78	10,795,031.82	0.00	22,535,298.79	14,209,000.00	11,668,000.00	11,668,000.00
September 2001	48,738,489.76	63,854,599.84	8,055,429.24	10,750,911.96	0.00	21,554,601.47	14,209,000.00	11,668,000.00	11,668,000.00
October 2001	47,966,310.55	63,618,873.97	7,922,050.32	10,707,232.43	0.00	20,578,816.99	14,209,000.00	11,668,000.00	11,668,000.00
November 2001	47,208,612.71	63,385,123.95	7,791,227.73	10,663,988.46	0.00	19,607,919.95	14,209,000.00	11,668,000.00	11,668,000.00
December 2001	46,465,212.46	63,153,326.63	7,662,928.54	10,621,175.31	0.00	18,641,885.13	14,209,000.00	11,668,000.00	11,668,000.00
January 2002	45,735,928.03	62,923,459.01	7,537,120.22	10,578,788.28	0.00	17,680,687.41	14,209,000.00	11,668,000.00	11,668,000.00
February 2002	45,020,579.64	62,695,498.23	7,413,770.56	10,536,822.68	0.00	16,724,301.82	14,209,000.00	11,668,000.00	11,668,000.00
March 2002	44,318,989.48	62,469,421.58	7,292,847.74	10,495,273.88	0.00	15,772,703.50	14,209,000.00	11,668,000.00	11,668,000.00
April 2002	43,630,981.67	62,245,206.46	7,174,320.28	10,454,137.25	0.00	14,825,867.73	14,209,000.00	11,668,000.00	11,668,000.00
May 2002	42,956,382.26	62,022,830.44	7,058,157.07	10,413,408.22	0.00	13,883,769.91	14,209,000.00	11,668,000.00	11,668,000.00

<u>Distribution Date</u>	<u>Segment XIII Targeted Balance</u>	<u>Segment XIV Targeted Balance</u>	<u>Segment XV Targeted Balance</u>	<u>Aggregate III Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PH Class Planned Balance</u>
June 2002	\$42,295,019.22	\$61,802,271.21	\$ 6,944,327.32	\$10,373,082.23	\$ 0.00	\$12,946,385.57	\$14,209,000.00	\$11,668,000.00	\$11,668,000.00
July 2002	41,646,722.39	61,583,506.60	6,832,800.61	10,333,154.77	0.00	12,013,690.36	14,209,000.00	11,668,000.00	11,668,000.00
August 2002	41,011,323.47	61,366,514.58	6,723,546.84	10,293,621.34	0.00	11,085,660.08	14,209,000.00	11,668,000.00	11,668,000.00
September 2002	40,388,656.02	61,151,273.23	6,616,536.27	10,254,477.48	0.00	10,162,270.61	14,209,000.00	11,668,000.00	11,668,000.00
October 2002	39,778,555.40	60,937,760.80	6,511,739.46	10,215,718.75	0.00	9,243,497.99	14,209,000.00	11,668,000.00	11,668,000.00
November 2002	39,180,858.80	60,725,955.63	6,409,127.34	10,177,340.76	0.00	8,329,318.38	14,209,000.00	11,668,000.00	11,668,000.00
December 2002	38,595,405.19	60,515,836.21	6,308,671.12	10,139,339.13	0.00	7,419,708.04	14,209,000.00	11,668,000.00	11,668,000.00
January 2003	38,022,035.30	60,307,381.17	6,210,342.37	10,101,709.51	0.00	6,514,643.37	14,209,000.00	11,668,000.00	11,668,000.00
February 2003	37,460,591.61	60,100,569.25	6,114,112.97	10,064,447.60	0.00	5,614,100.89	14,209,000.00	11,668,000.00	11,668,000.00
March 2003	36,910,918.34	59,895,379.32	6,019,955.10	10,027,549.10	0.00	4,718,057.24	14,209,000.00	11,668,000.00	11,668,000.00
April 2003	36,372,861.40	59,691,790.37	5,927,841.26	9,991,009.75	0.00	3,826,489.17	14,209,000.00	11,668,000.00	11,668,000.00
May 2003	35,846,268.42	59,489,781.54	5,837,744.26	9,954,825.32	0.00	2,939,373.57	14,209,000.00	11,668,000.00	11,668,000.00
June 2003	35,330,988.68	59,289,332.05	5,749,637.23	9,918,991.61	0.00	2,056,687.43	14,209,000.00	11,668,000.00	11,668,000.00
July 2003	34,826,873.14	59,090,421.28	5,663,493.58	9,883,504.44	0.00	1,178,407.86	14,209,000.00	11,668,000.00	11,668,000.00
August 2003	34,333,774.38	58,893,028.71	5,579,287.01	9,848,359.66	0.00	304,512.11	14,209,000.00	11,668,000.00	11,668,000.00
September 2003	33,851,546.62	58,697,133.95	5,496,991.56	9,813,553.15	0.00	0.00	13,643,977.51	11,668,000.00	11,668,000.00
October 2003	33,380,045.67	58,502,716.72	5,416,581.51	9,779,080.81	0.00	0.00	12,778,781.53	11,668,000.00	11,668,000.00
November 2003	32,919,128.93	58,309,756.86	5,338,031.46	9,744,938.58	0.00	0.00	11,917,901.76	11,668,000.00	11,668,000.00
December 2003	32,468,655.37	58,118,234.34	5,261,316.29	9,711,122.41	0.00	0.00	11,061,315.89	11,668,000.00	11,668,000.00
January 2004	32,028,485.53	57,928,129.23	5,186,411.16	9,677,628.29	0.00	0.00	10,209,001.73	11,668,000.00	11,668,000.00
February 2004	31,598,481.47	57,739,421.71	5,113,291.51	9,644,452.22	0.00	0.00	9,360,937.22	11,668,000.00	11,668,000.00
March 2004	31,178,506.78	57,552,092.09	5,041,933.06	9,611,590.24	0.00	0.00	8,517,100.38	11,668,000.00	11,668,000.00
April 2004	30,768,426.54	57,366,120.78	4,972,311.79	9,579,038.41	0.00	0.00	7,677,469.37	11,668,000.00	11,668,000.00
May 2004	30,368,107.34	57,181,488.32	4,904,403.97	9,546,792.81	0.00	0.00	6,842,022.46	11,668,000.00	11,668,000.00
June 2004	29,977,417.23	56,998,175.32	4,838,186.12	9,514,849.56	0.00	0.00	6,010,738.01	11,668,000.00	11,668,000.00
July 2004	29,596,225.71	56,816,162.54	4,773,635.05	9,483,204.79	0.00	0.00	5,183,594.53	11,668,000.00	11,668,000.00
August 2004	29,224,403.74	56,635,430.84	4,710,727.80	9,451,854.67	0.00	0.00	4,360,570.60	11,668,000.00	11,668,000.00
September 2004	28,861,823.70	56,455,961.16	4,649,441.69	9,420,795.36	0.00	0.00	3,541,644.93	11,668,000.00	11,668,000.00
October 2004	28,508,359.36	56,277,734.58	4,589,754.29	9,390,023.09	0.00	0.00	2,726,796.34	11,668,000.00	11,668,000.00
November 2004	28,163,885.92	56,100,732.28	4,531,643.42	9,359,534.08	0.00	0.00	1,916,003.75	11,668,000.00	11,668,000.00
December 2004	27,828,279.93	55,924,935.52	4,475,087.16	9,329,324.60	0.00	0.00	1,109,246.21	11,668,000.00	11,668,000.00
January 2005	27,501,419.32	55,750,325.68	4,420,063.82	9,299,390.91	0.00	0.00	306,502.85	11,668,000.00	11,668,000.00
February 2005	27,183,183.38	55,576,884.25	4,366,551.98	9,269,729.33	0.00	0.00	0.00	11,421,876.46	11,421,876.46
March 2005	26,873,452.71	55,404,592.81	4,314,530.45	9,240,336.17	0.00	0.00	0.00	11,024,487.88	11,024,487.88
April 2005	26,572,109.26	55,233,433.04	4,263,978.27	9,211,207.79	0.00	0.00	0.00	10,629,075.43	10,629,075.43
May 2005	26,279,036.27	55,063,386.73	4,214,874.73	9,182,340.55	0.00	0.00	0.00	10,235,628.89	10,235,628.89
June 2005	25,994,118.28	54,894,435.75	4,167,199.36	9,153,730.86	0.00	0.00	0.00	9,844,138.09	9,844,138.09
July 2005	25,717,241.10	54,726,562.08	4,120,931.89	9,125,375.12	0.00	0.00	0.00	9,454,592.93	9,454,592.93
August 2005	25,448,291.84	54,559,747.80	4,076,052.33	9,097,269.77	0.00	0.00	0.00	9,066,983.34	9,066,983.34
September 2005	25,187,158.81	54,393,975.07	4,032,540.87	9,069,411.28	0.00	0.00	0.00	8,681,299.31	8,681,299.31
October 2005	24,933,731.60	54,229,226.17	3,990,377.95	9,041,796.12	0.00	0.00	0.00	8,297,530.89	8,297,530.89
November 2005	24,687,901.02	54,065,483.45	3,949,544.23	9,014,420.80	0.00	0.00	0.00	7,915,668.17	7,915,668.17
December 2005	24,449,559.07	53,902,729.35	3,910,020.58	8,987,281.83	0.00	0.00	0.00	7,535,701.30	7,535,701.30
January 2006	24,218,598.97	53,740,946.43	3,871,788.09	8,960,375.78	0.00	0.00	0.00	7,157,620.48	7,157,620.48
February 2006	23,994,915.13	53,580,117.31	3,834,828.07	8,933,699.19	0.00	0.00	0.00	6,781,415.95	6,781,415.95
March 2006	23,778,403.10	53,420,224.72	3,799,122.05	8,907,248.66	0.00	0.00	0.00	6,407,078.00	6,407,078.00
April 2006	23,568,959.64	53,261,251.47	3,764,651.74	8,881,020.80	0.00	0.00	0.00	6,034,596.99	6,034,596.99
May 2006	23,366,482.62	53,103,180.46	3,731,399.10	8,855,012.22	0.00	0.00	0.00	5,663,963.31	5,663,963.31
June 2006	23,170,871.06	52,945,994.68	3,699,346.25	8,829,219.59	0.00	0.00	0.00	5,295,167.41	5,295,167.41

<u>Distribution Date</u>	<u>Segment XIII Targeted Balance</u>	<u>Segment XIV Targeted Balance</u>	<u>Segment XV Targeted Balance</u>	<u>Aggregate III Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PH Class Planned Balance</u>
July 2006	\$22,982,025.11	\$52,789,677.20	\$ 3,668,475.55	\$ 8,803,639.56	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,928,199.78	\$ 4,928,199.78
August 2006	22,799,846.01	52,634,211.18	3,638,769.55	8,778,268.82	0.00	0.00	0.00	4,563,050.96	4,563,050.96
September 2006	22,624,236.12	52,479,579.86	3,610,210.98	8,753,104.09	0.00	0.00	0.00	4,199,711.55	4,199,711.55
October 2006	22,455,098.89	52,325,766.58	3,582,782.80	8,728,142.07	0.00	0.00	0.00	3,838,172.18	3,838,172.18
November 2006	22,292,338.82	52,172,754.74	3,556,468.13	8,703,379.53	0.00	0.00	0.00	3,478,423.55	3,478,423.55
December 2006	22,135,861.50	52,020,527.83	3,531,250.31	8,678,813.22	0.00	0.00	0.00	3,120,456.40	3,120,456.40
January 2007	21,984,873.56	51,868,369.44	3,506,995.71	8,654,322.78	0.00	0.00	0.00	2,764,261.50	2,764,261.50
February 2007	21,829,748.50	51,706,729.02	3,482,092.52	8,628,309.49	0.00	0.00	0.00	2,409,829.68	2,409,829.68
March 2007	21,670,599.26	51,535,794.56	3,456,558.81	8,600,804.35	0.00	0.00	0.00	2,057,151.83	2,057,151.83
April 2007	21,507,536.50	51,355,750.81	3,430,412.27	8,571,837.82	0.00	0.00	0.00	1,706,218.87	1,706,218.87
May 2007	21,340,668.57	51,166,779.27	3,403,670.25	8,541,439.84	0.00	0.00	0.00	1,357,021.77	1,357,021.77
June 2007	21,170,101.58	50,969,058.30	3,376,349.70	8,509,639.79	0.00	0.00	0.00	1,010,835.05	1,010,835.05
July 2007	20,995,939.45	50,762,763.15	3,348,467.25	8,476,466.58	0.00	0.00	0.00	669,604.16	669,604.16
August 2007	20,818,283.93	50,548,065.99	3,320,039.15	8,441,948.59	0.00	0.00	0.00	333,260.17	333,260.17
September 2007	20,637,234.62	50,325,135.97	3,291,081.33	8,406,113.69	0.00	0.00	0.00	1,735.09	1,735.09
October 2007	20,452,889.07	50,094,139.30	3,261,609.37	8,368,989.27	0.00	0.00	0.00	0.00	0.00
November 2007	20,265,342.75	49,855,239.23	3,231,638.51	8,330,602.25	0.00	0.00	0.00	0.00	0.00
December 2007	20,074,689.11	49,608,596.17	3,201,183.70	8,290,979.04	0.00	0.00	0.00	0.00	0.00
January 2008	19,881,019.64	49,354,367.65	3,170,259.53	8,250,145.60	0.00	0.00	0.00	0.00	0.00
February 2008	19,684,423.87	49,092,708.44	3,138,880.29	8,208,127.44	0.00	0.00	0.00	0.00	0.00
March 2008	19,484,989.40	48,823,770.58	3,107,059.97	8,164,949.59	0.00	0.00	0.00	0.00	0.00
April 2008	19,282,801.99	48,547,703.36	3,074,812.24	8,120,636.65	0.00	0.00	0.00	0.00	0.00
May 2008	19,077,945.51	48,264,653.45	3,042,150.50	8,075,212.76	0.00	0.00	0.00	0.00	0.00
June 2008	18,870,502.06	47,974,764.89	3,009,087.83	8,028,701.66	0.00	0.00	0.00	0.00	0.00
July 2008	18,660,551.93	47,678,179.12	2,975,637.04	7,981,126.62	0.00	0.00	0.00	0.00	0.00
August 2008	18,448,173.67	47,375,035.08	2,941,810.64	7,932,510.54	0.00	0.00	0.00	0.00	0.00
September 2008	18,233,444.11	47,065,469.17	2,907,620.89	7,882,875.85	0.00	0.00	0.00	0.00	0.00
October 2008	18,016,438.39	46,749,615.36	2,873,079.75	7,832,244.63	0.00	0.00	0.00	0.00	0.00
November 2008	17,797,229.99	46,427,605.20	2,838,198.92	7,780,638.51	0.00	0.00	0.00	0.00	0.00
December 2008	17,575,890.77	46,099,567.83	2,802,989.86	7,728,078.75	0.00	0.00	0.00	0.00	0.00
January 2009	17,352,490.98	45,765,630.06	2,767,463.74	7,674,586.23	0.00	0.00	0.00	0.00	0.00
February 2009	17,127,099.31	45,425,916.40	2,731,631.51	7,620,181.42	0.00	0.00	0.00	0.00	0.00
March 2009	16,899,782.90	45,080,549.07	2,695,503.83	7,564,884.45	0.00	0.00	0.00	0.00	0.00
April 2009	16,670,607.38	44,729,648.05	2,659,091.16	7,508,715.04	0.00	0.00	0.00	0.00	0.00
May 2009	16,439,636.87	44,373,331.14	2,622,403.70	7,451,692.58	0.00	0.00	0.00	0.00	0.00
June 2009	16,206,934.05	44,011,713.95	2,585,451.40	7,393,836.08	0.00	0.00	0.00	0.00	0.00
July 2009	15,972,560.17	43,644,909.97	2,548,244.01	7,335,164.22	0.00	0.00	0.00	0.00	0.00
August 2009	15,736,575.05	43,273,030.56	2,510,791.02	7,275,695.29	0.00	0.00	0.00	0.00	0.00
September 2009	15,499,037.14	42,896,185.05	2,473,101.73	7,215,447.29	0.00	0.00	0.00	0.00	0.00
October 2009	15,260,003.51	42,514,480.71	2,435,185.20	7,154,437.84	0.00	0.00	0.00	0.00	0.00
November 2009	15,019,529.93	42,128,022.82	2,397,050.28	7,092,684.26	0.00	0.00	0.00	0.00	0.00
December 2009	14,777,670.82	41,736,914.67	2,358,705.62	7,030,203.53	0.00	0.00	0.00	0.00	0.00
January 2010	14,534,479.34	41,341,257.61	2,320,159.64	6,967,012.31	0.00	0.00	0.00	0.00	0.00
February 2010	14,290,007.37	40,941,151.11	2,281,420.58	6,903,126.94	0.00	0.00	0.00	0.00	0.00
March 2010	14,044,305.57	40,536,692.72	2,242,496.47	6,838,563.46	0.00	0.00	0.00	0.00	0.00
April 2010	13,797,423.35	40,127,978.15	2,203,395.15	6,773,337.59	0.00	0.00	0.00	0.00	0.00
May 2010	13,549,408.95	39,715,101.30	2,164,124.25	6,707,464.77	0.00	0.00	0.00	0.00	0.00
June 2010	13,300,309.41	39,298,154.25	2,124,691.23	6,640,960.12	0.00	0.00	0.00	0.00	0.00
July 2010	13,050,170.65	38,877,227.35	2,085,103.37	6,573,838.48	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Segment XIII Targeted Balance</u>	<u>Segment XIV Targeted Balance</u>	<u>Segment XV Targeted Balance</u>	<u>Aggregate III Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PH Class Planned Balance</u>
August 2010	\$12,799,037.43	\$38,452,409.18	\$ 2,045,367.74	\$ 6,506,114.41	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
September 2010	12,546,953.40	38,023,786.62	2,005,491.26	6,437,802.17	0.00	0.00	0.00	0.00	0.00
October 2010	12,293,961.13	37,591,444.86	1,965,480.67	6,368,915.76	0.00	0.00	0.00	0.00	0.00
November 2010	12,040,102.12	37,155,467.45	1,925,342.52	6,299,468.90	0.00	0.00	0.00	0.00	0.00
December 2010	11,785,416.79	36,715,936.29	1,885,083.20	6,229,475.03	0.00	0.00	0.00	0.00	0.00
January 2011	11,529,944.57	36,272,931.67	1,844,708.96	6,158,947.34	0.00	0.00	0.00	0.00	0.00
February 2011	11,273,723.85	35,826,532.32	1,804,225.84	6,087,898.76	0.00	0.00	0.00	0.00	0.00
March 2011	11,016,792.01	35,376,815.40	1,763,639.77	6,016,341.94	0.00	0.00	0.00	0.00	0.00
April 2011	10,759,185.50	34,923,856.54	1,722,956.47	5,944,289.31	0.00	0.00	0.00	0.00	0.00
May 2011	10,500,939.76	34,467,729.86	1,682,181.57	5,871,753.02	0.00	0.00	0.00	0.00	0.00
June 2011	10,242,089.32	34,008,508.00	1,641,320.48	5,798,745.01	0.00	0.00	0.00	0.00	0.00
July 2011	9,982,667.78	33,546,262.14	1,600,378.53	5,725,276.94	0.00	0.00	0.00	0.00	0.00
August 2011	9,722,707.84	33,081,062.02	1,559,360.85	5,651,360.27	0.00	0.00	0.00	0.00	0.00
September 2011	9,462,241.28	32,612,975.96	1,518,272.45	5,577,006.20	0.00	0.00	0.00	0.00	0.00
October 2011	9,201,299.04	32,142,070.89	1,477,118.21	5,502,225.72	0.00	0.00	0.00	0.00	0.00
November 2011	8,939,911.19	31,668,412.39	1,435,902.85	5,427,029.57	0.00	0.00	0.00	0.00	0.00
December 2011	8,678,106.96	31,192,064.65	1,394,630.99	5,351,428.30	0.00	0.00	0.00	0.00	0.00
January 2012	8,415,914.75	30,713,090.56	1,353,307.07	5,275,432.21	0.00	0.00	0.00	0.00	0.00
February 2012	8,153,362.16	30,231,551.71	1,311,935.44	5,199,051.41	0.00	0.00	0.00	0.00	0.00
March 2012	7,890,475.98	29,747,508.37	1,270,520.31	5,122,295.78	0.00	0.00	0.00	0.00	0.00
April 2012	7,627,282.23	29,261,019.57	1,229,065.76	5,045,175.00	0.00	0.00	0.00	0.00	0.00
May 2012	7,363,806.17	28,772,143.10	1,187,575.75	4,967,698.54	0.00	0.00	0.00	0.00	0.00
June 2012	7,100,072.30	28,280,935.49	1,146,054.13	4,889,875.68	0.00	0.00	0.00	0.00	0.00
July 2012	6,836,104.38	27,787,452.10	1,104,504.62	4,811,715.49	0.00	0.00	0.00	0.00	0.00
August 2012	6,571,925.46	27,291,747.07	1,062,930.82	4,733,226.84	0.00	0.00	0.00	0.00	0.00
September 2012	6,307,557.85	26,793,873.39	1,021,336.25	4,654,418.42	0.00	0.00	0.00	0.00	0.00
October 2012	6,043,023.21	26,293,882.89	979,724.27	4,575,298.72	0.00	0.00	0.00	0.00	0.00
November 2012	5,778,342.49	25,791,826.27	938,098.17	4,495,876.07	0.00	0.00	0.00	0.00	0.00
December 2012	5,513,535.96	25,287,753.12	896,461.11	4,416,158.57	0.00	0.00	0.00	0.00	0.00
January 2013	5,248,623.25	24,781,711.92	854,816.16	4,336,154.18	0.00	0.00	0.00	0.00	0.00
February 2013	4,983,623.34	24,273,750.07	813,166.28	4,255,870.67	0.00	0.00	0.00	0.00	0.00
March 2013	4,718,554.58	23,763,913.92	771,514.34	4,175,315.62	0.00	0.00	0.00	0.00	0.00
April 2013	4,453,434.70	23,252,248.77	729,863.08	4,094,496.47	0.00	0.00	0.00	0.00	0.00
May 2013	4,188,280.82	22,738,798.86	688,215.18	4,013,420.46	0.00	0.00	0.00	0.00	0.00
June 2013	3,923,109.45	22,223,607.47	646,573.20	3,932,094.68	0.00	0.00	0.00	0.00	0.00
July 2013	3,657,936.53	21,706,716.83	604,939.63	3,850,526.04	0.00	0.00	0.00	0.00	0.00
August 2013	3,392,777.43	21,188,168.21	563,316.85	3,768,721.33	0.00	0.00	0.00	0.00	0.00
September 2013	3,127,646.94	20,668,001.93	521,707.14	3,686,687.12	0.00	0.00	0.00	0.00	0.00
October 2013	2,862,559.31	20,146,257.32	480,112.73	3,604,429.88	0.00	0.00	0.00	0.00	0.00
November 2013	2,597,528.23	19,622,972.81	438,535.72	3,521,955.88	0.00	0.00	0.00	0.00	0.00
December 2013	2,332,566.89	19,098,185.88	396,978.16	3,439,271.29	0.00	0.00	0.00	0.00	0.00
January 2014	2,067,687.93	18,571,933.12	355,442.01	3,356,382.08	0.00	0.00	0.00	0.00	0.00
February 2014	1,802,903.49	18,044,250.22	313,929.12	3,273,294.10	0.00	0.00	0.00	0.00	0.00
March 2014	1,538,225.22	17,515,171.99	272,441.30	3,190,013.06	0.00	0.00	0.00	0.00	0.00
April 2014	1,273,664.24	16,984,732.38	230,980.26	3,106,544.51	0.00	0.00	0.00	0.00	0.00
May 2014	1,009,231.24	16,452,964.48	189,547.64	3,022,893.88	0.00	0.00	0.00	0.00	0.00
June 2014	744,936.41	15,919,900.54	148,145.00	2,939,066.46	0.00	0.00	0.00	0.00	0.00
July 2014	480,789.46	15,385,572.00	106,773.83	2,855,067.38	0.00	0.00	0.00	0.00	0.00
August 2014	216,799.68	14,850,009.47	65,435.55	2,770,901.67	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Segment XIII Targeted Balance</u>	<u>Segment XIV Targeted Balance</u>	<u>Segment XV Targeted Balance</u>	<u>Aggregate III Targeted Balance</u>	<u>PA Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PH Class Planned Balance</u>
September 2014.....	\$ 0.00	\$14,313,242.78	\$ 24,131.51	\$ 2,686,574.20	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
October 2014	0.00	13,775,300.96	0.00	2,602,089.75	0.00	0.00	0.00	0.00	0.00
November 2014	0.00	13,236,212.25	0.00	2,517,452.92	0.00	0.00	0.00	0.00	0.00
December 2014	0.00	12,696,004.17	0.00	2,432,668.24	0.00	0.00	0.00	0.00	0.00
January 2015	0.00	12,154,703.44	0.00	2,347,740.09	0.00	0.00	0.00	0.00	0.00
February 2015	0.00	11,612,336.09	0.00	2,262,672.72	0.00	0.00	0.00	0.00	0.00
March 2015	0.00	11,068,927.37	0.00	2,177,470.27	0.00	0.00	0.00	0.00	0.00
April 2015.....	0.00	10,524,501.87	0.00	2,092,136.78	0.00	0.00	0.00	0.00	0.00
May 2015	0.00	9,979,083.43	0.00	2,006,676.16	0.00	0.00	0.00	0.00	0.00
June 2015	0.00	9,432,695.22	0.00	1,921,092.20	0.00	0.00	0.00	0.00	0.00
July 2015	0.00	8,885,359.73	0.00	1,835,388.58	0.00	0.00	0.00	0.00	0.00
August 2015	0.00	8,337,098.76	0.00	1,749,568.90	0.00	0.00	0.00	0.00	0.00
September 2015.....	0.00	7,787,933.46	0.00	1,663,636.60	0.00	0.00	0.00	0.00	0.00
October 2015	0.00	7,237,884.33	0.00	1,577,595.07	0.00	0.00	0.00	0.00	0.00
November 2015	0.00	6,686,971.23	0.00	1,491,447.56	0.00	0.00	0.00	0.00	0.00
December 2015	0.00	6,135,213.38	0.00	1,405,197.21	0.00	0.00	0.00	0.00	0.00
January 2016	0.00	5,582,629.39	0.00	1,318,847.09	0.00	0.00	0.00	0.00	0.00
February 2016	0.00	5,029,237.25	0.00	1,232,400.16	0.00	0.00	0.00	0.00	0.00
March 2016	0.00	4,475,054.35	0.00	1,145,859.26	0.00	0.00	0.00	0.00	0.00
April 2016.....	0.00	3,920,097.49	0.00	1,059,227.17	0.00	0.00	0.00	0.00	0.00
May 2016	0.00	3,364,382.89	0.00	972,506.54	0.00	0.00	0.00	0.00	0.00
June 2016	0.00	2,807,926.18	0.00	885,699.95	0.00	0.00	0.00	0.00	0.00
July 2016	0.00	2,250,742.45	0.00	798,809.88	0.00	0.00	0.00	0.00	0.00
August 2016	0.00	1,692,846.22	0.00	711,838.71	0.00	0.00	0.00	0.00	0.00
September 2016.....	0.00	1,134,251.45	0.00	624,788.76	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	574,971.58	0.00	537,662.23	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	15,019.52	0.00	450,461.25	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	0.00	0.00	363,187.87	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	0.00	0.00	275,844.04	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	0.00	0.00	188,431.65	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	0.00	0.00	100,952.48	0.00	0.00	0.00	0.00	0.00
April 2017.....	0.00	0.00	0.00	13,408.25	0.00	0.00	0.00	0.00	0.00
May 2017 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PE Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>Segment XVIII Planned Balance</u>	<u>C Class Targeted Balance</u>	<u>Aggregate IV Targeted Balance</u>	<u>Aggregate V Targeted Balance</u>	<u>AL Class Planned Balance</u>
Initial Balance	\$10,731,500.00	\$10,731,500.00	\$21,408,000.00	\$30,782,000.00	\$30,000,000.00	\$12,320,000.00	\$19,865,000.00	\$43,807,500.00
June 1998	10,731,500.00	10,731,500.00	21,408,000.00	30,509,563.19	29,740,261.91	12,288,579.71	19,865,000.00	43,807,500.00
July 1998	10,731,500.00	10,731,500.00	21,408,000.00	30,193,963.82	29,443,366.07	12,246,203.68	19,865,000.00	43,807,500.00
August 1998	10,731,500.00	10,731,500.00	21,408,000.00	29,835,358.32	29,109,394.41	12,192,835.58	19,865,000.00	43,807,500.00
September 1998	10,731,500.00	10,731,500.00	21,408,000.00	29,433,872.19	28,738,451.04	12,128,516.97	19,865,000.00	43,807,500.00
October 1998	10,731,500.00	10,731,500.00	21,408,000.00	28,989,660.77	28,330,662.21	12,053,306.66	19,865,000.00	43,807,500.00
November 1998	10,731,500.00	10,731,500.00	21,408,000.00	28,502,909.20	27,886,176.27	11,967,280.60	19,865,000.00	43,807,500.00
December 1998	10,731,500.00	10,731,500.00	21,408,000.00	27,973,832.35	27,405,163.62	11,870,531.97	19,865,000.00	43,807,500.00
January 1999	10,731,500.00	10,731,500.00	21,408,000.00	27,402,674.72	26,887,816.64	11,763,171.04	19,865,000.00	43,807,500.00
February 1999	10,731,500.00	10,731,500.00	21,408,000.00	26,789,710.26	26,334,349.60	11,645,325.10	19,865,000.00	43,807,500.00
March 1999	10,731,500.00	10,731,500.00	21,408,000.00	26,135,242.25	25,744,998.50	11,517,138.32	19,865,000.00	43,807,500.00
April 1999	10,731,500.00	10,731,500.00	21,408,000.00	25,439,603.05	25,120,020.96	11,378,771.60	19,865,000.00	43,807,500.00
May 1999	10,731,500.00	10,731,500.00	21,408,000.00	24,703,153.88	24,459,696.04	11,230,402.35	19,865,000.00	43,807,500.00
June 1999	10,731,500.00	10,731,500.00	21,408,000.00	23,926,284.53	23,764,324.07	11,072,224.28	19,865,000.00	43,807,500.00
July 1999	10,731,500.00	10,731,500.00	21,408,000.00	23,109,413.04	23,034,226.40	10,904,447.12	19,865,000.00	43,807,500.00
August 1999	10,731,500.00	10,731,500.00	21,408,000.00	22,252,985.36	22,269,745.21	10,727,296.33	19,865,000.00	43,807,500.00
September 1999	10,731,500.00	10,731,500.00	21,408,000.00	21,357,474.99	21,471,243.26	10,541,012.75	19,865,000.00	43,807,500.00
October 1999	10,731,500.00	10,731,500.00	21,408,000.00	20,423,382.54	20,639,103.56	10,345,852.28	19,865,000.00	43,807,500.00
November 1999	10,731,500.00	10,731,500.00	21,408,000.00	19,451,235.30	19,773,729.16	10,142,085.42	19,865,000.00	43,807,500.00
December 1999	10,731,500.00	10,731,500.00	21,408,000.00	18,441,586.77	18,875,542.77	9,929,996.92	19,865,000.00	43,807,500.00
January 2000	10,731,500.00	10,731,500.00	21,408,000.00	17,395,016.12	17,944,986.44	9,709,885.25	19,865,000.00	43,807,500.00
February 2000	10,731,500.00	10,731,500.00	21,408,000.00	16,312,127.69	16,982,521.22	9,482,062.18	19,865,000.00	43,807,500.00
March 2000	10,731,500.00	10,731,500.00	21,408,000.00	16,072,653.98	16,867,730.36	9,246,852.22	19,865,000.00	43,807,500.00
April 2000	10,731,500.00	10,731,500.00	21,408,000.00	15,825,509.84	16,749,373.69	9,004,592.11	19,865,000.00	43,807,500.00
May 2000	10,731,500.00	10,731,500.00	21,408,000.00	15,570,870.79	16,627,466.19	8,755,630.22	19,865,000.00	43,807,500.00
June 2000	10,731,500.00	10,731,500.00	21,408,000.00	15,309,025.77	16,502,130.90	8,500,325.99	19,865,000.00	43,807,500.00
July 2000	10,731,500.00	10,731,500.00	21,408,000.00	15,040,272.66	16,373,494.75	8,239,049.32	19,865,000.00	43,807,500.00
August 2000	10,731,500.00	10,731,500.00	21,408,000.00	14,766,346.05	16,242,343.65	7,973,588.77	19,865,000.00	43,807,500.00
September 2000	10,731,500.00	10,731,500.00	21,408,000.00	14,489,136.65	16,109,536.97	7,705,872.19	19,865,000.00	43,807,500.00
October 2000	10,731,500.00	10,731,500.00	21,408,000.00	14,210,479.35	15,975,910.50	7,437,755.33	19,865,000.00	43,807,500.00
November 2000	10,731,500.00	10,731,500.00	21,408,000.00	13,935,397.17	15,843,765.38	7,174,218.84	19,865,000.00	43,807,500.00
December 2000	10,731,500.00	10,731,500.00	21,408,000.00	13,664,480.31	15,713,374.51	6,915,823.78	19,865,000.00	43,807,500.00
January 2001	10,731,500.00	10,731,500.00	21,408,000.00	13,397,689.78	15,584,722.78	6,662,505.19	19,865,000.00	43,807,500.00
February 2001	10,731,500.00	10,731,500.00	21,408,000.00	13,134,986.92	15,457,795.17	6,414,198.82	19,865,000.00	43,807,500.00
March 2001	10,731,500.00	10,731,500.00	21,408,000.00	12,876,333.38	15,332,576.79	6,170,841.12	19,865,000.00	43,807,500.00
April 2001	10,731,500.00	10,731,500.00	21,408,000.00	12,621,691.13	15,209,052.85	5,932,369.24	19,865,000.00	43,807,500.00
May 2001	10,731,500.00	10,731,500.00	21,408,000.00	12,371,022.46	15,087,208.68	5,698,721.01	19,865,000.00	43,807,500.00
June 2001	10,731,500.00	10,731,500.00	21,408,000.00	12,124,289.98	14,967,029.69	5,469,834.95	19,865,000.00	43,807,500.00
July 2001	10,731,500.00	10,731,500.00	21,408,000.00	11,881,456.60	14,848,501.44	5,245,650.25	19,865,000.00	43,807,500.00
August 2001	10,731,500.00	10,731,500.00	21,408,000.00	11,642,485.54	14,731,609.56	5,026,106.77	19,865,000.00	43,807,500.00
September 2001	10,731,500.00	10,731,500.00	21,408,000.00	11,407,340.33	14,616,339.81	4,811,145.03	19,865,000.00	43,807,500.00
October 2001	10,731,500.00	10,731,500.00	21,408,000.00	11,175,984.82	14,502,678.04	4,600,706.19	19,865,000.00	43,807,500.00
November 2001	10,731,500.00	10,731,500.00	21,408,000.00	10,948,383.12	14,390,610.21	4,394,732.08	19,865,000.00	43,807,500.00
December 2001	10,731,500.00	10,731,500.00	21,408,000.00	10,724,499.68	14,280,122.40	4,193,165.16	19,865,000.00	43,807,500.00
January 2002	10,731,500.00	10,731,500.00	21,408,000.00	10,504,299.23	14,171,200.76	3,995,948.50	19,865,000.00	43,807,500.00
February 2002	10,731,500.00	10,731,500.00	21,408,000.00	10,287,746.80	14,063,831.58	3,803,025.85	19,865,000.00	43,807,500.00
March 2002	10,731,500.00	10,731,500.00	21,408,000.00	10,074,807.70	13,958,001.22	3,614,341.53	19,865,000.00	43,807,500.00
April 2002	10,731,500.00	10,731,500.00	21,408,000.00	9,865,447.54	13,853,696.17	3,429,840.49	19,865,000.00	43,807,500.00
May 2002	10,731,500.00	10,731,500.00	21,408,000.00	9,659,632.23	13,750,902.98	3,249,468.31	19,865,000.00	43,807,500.00

<u>Distribution Date</u>	<u>PE Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>Segment XVIII Planned Balance</u>	<u>C Class Targeted Balance</u>	<u>Aggregate IV Targeted Balance</u>	<u>Aggregate V Targeted Balance</u>	<u>AL Class Planned Balance</u>
June 2002	\$10,731,500.00	\$10,731,500.00	\$21,408,000.00	\$ 9,457,327.93	\$13,649,608.35	\$ 3,073,171.15	\$19,865,000.00	\$43,807,500.00
July 2002	10,731,500.00	10,731,500.00	21,408,000.00	9,258,501.13	13,549,799.04	2,900,895.76	19,865,000.00	43,807,500.00
August 2002	10,731,500.00	10,731,500.00	21,408,000.00	9,063,118.56	13,451,461.92	2,732,589.50	19,865,000.00	43,807,500.00
September 2002	10,731,500.00	10,731,500.00	21,408,000.00	8,871,147.25	13,354,583.97	2,568,200.30	19,865,000.00	43,807,500.00
October 2002	10,731,500.00	10,731,500.00	21,408,000.00	8,682,554.50	13,259,152.25	2,407,676.68	19,865,000.00	43,807,500.00
November 2002	10,731,500.00	10,731,500.00	21,408,000.00	8,497,307.89	13,165,153.92	2,250,967.70	19,865,000.00	43,807,500.00
December 2002	10,731,500.00	10,731,500.00	21,408,000.00	8,315,375.27	13,072,576.24	2,098,023.04	19,865,000.00	43,807,500.00
January 2003	10,731,500.00	10,731,500.00	21,408,000.00	8,136,724.76	12,981,406.57	1,948,792.88	19,865,000.00	43,807,500.00
February 2003	10,731,500.00	10,731,500.00	21,408,000.00	7,961,324.74	12,891,632.34	1,803,227.99	19,865,000.00	43,807,500.00
March 2003	10,731,500.00	10,731,500.00	21,408,000.00	7,789,143.88	12,803,241.11	1,661,279.70	19,865,000.00	43,807,500.00
April 2003	10,731,500.00	10,731,500.00	21,408,000.00	7,620,151.07	12,716,220.49	1,522,899.84	19,865,000.00	43,807,500.00
May 2003	10,731,500.00	10,731,500.00	21,408,000.00	7,454,315.51	12,630,558.23	1,388,040.81	19,865,000.00	43,807,500.00
June 2003	10,731,500.00	10,731,500.00	21,408,000.00	7,291,606.64	12,546,242.13	1,256,655.54	19,865,000.00	43,807,500.00
July 2003	10,731,500.00	10,731,500.00	21,408,000.00	7,131,994.14	12,463,260.09	1,128,697.47	19,865,000.00	43,807,500.00
August 2003	10,731,500.00	10,731,500.00	21,408,000.00	6,975,447.98	12,381,600.13	1,004,120.58	19,865,000.00	43,807,500.00
September 2003	10,731,500.00	10,731,500.00	21,408,000.00	6,821,938.35	12,301,250.32	882,879.35	19,865,000.00	43,807,500.00
October 2003	10,731,500.00	10,731,500.00	21,408,000.00	6,671,435.72	12,222,198.83	764,928.77	19,865,000.00	43,807,500.00
November 2003	10,731,500.00	10,731,500.00	21,408,000.00	6,523,910.79	12,144,433.94	650,224.34	19,865,000.00	43,807,500.00
December 2003	10,731,500.00	10,731,500.00	21,408,000.00	6,379,334.51	12,067,944.00	538,722.08	19,865,000.00	43,807,500.00
January 2004	10,731,500.00	10,731,500.00	21,408,000.00	6,237,678.10	11,992,717.43	430,378.46	19,865,000.00	43,807,500.00
February 2004	10,731,500.00	10,731,500.00	21,408,000.00	6,098,912.98	11,918,742.77	325,150.48	19,865,000.00	43,807,500.00
March 2004	10,731,500.00	10,731,500.00	21,408,000.00	5,963,010.86	11,846,008.62	222,995.61	19,865,000.00	43,807,500.00
April 2004	10,731,500.00	10,731,500.00	21,408,000.00	5,829,943.65	11,774,503.69	123,871.78	19,865,000.00	43,807,500.00
May 2004	10,731,500.00	10,731,500.00	21,408,000.00	5,699,683.52	11,704,216.74	27,737.43	19,865,000.00	43,807,500.00
June 2004	10,731,500.00	10,731,500.00	21,408,000.00	5,572,202.86	11,635,136.64	0.00	19,865,000.00	43,807,500.00
July 2004	10,731,500.00	10,731,500.00	21,408,000.00	5,447,474.32	11,567,252.34	0.00	19,865,000.00	43,807,500.00
August 2004	10,731,500.00	10,731,500.00	21,408,000.00	5,325,470.77	11,500,552.86	0.00	19,865,000.00	43,807,500.00
September 2004	10,731,500.00	10,731,500.00	21,408,000.00	5,206,165.29	11,435,027.32	0.00	19,865,000.00	43,807,500.00
October 2004	10,731,500.00	10,731,500.00	21,408,000.00	5,089,531.22	11,370,664.91	0.00	19,865,000.00	43,807,500.00
November 2004	10,731,500.00	10,731,500.00	21,408,000.00	4,975,542.11	11,307,454.90	0.00	19,865,000.00	43,807,500.00
December 2004	10,731,500.00	10,731,500.00	21,408,000.00	4,864,171.74	11,245,386.64	0.00	19,865,000.00	43,807,500.00
January 2005	10,731,500.00	10,731,500.00	21,408,000.00	4,755,394.12	11,184,449.57	0.00	19,865,000.00	43,807,500.00
February 2005	10,731,500.00	10,731,500.00	21,408,000.00	4,649,183.46	11,124,633.19	0.00	19,865,000.00	43,561,376.46
March 2005	10,731,500.00	10,731,500.00	21,408,000.00	4,545,514.21	11,065,927.10	0.00	19,865,000.00	43,163,987.88
April 2005	10,731,500.00	10,731,500.00	21,408,000.00	4,444,361.04	11,008,320.97	0.00	19,865,000.00	42,768,575.43
May 2005	10,731,500.00	10,731,500.00	21,408,000.00	4,345,698.81	10,951,804.53	0.00	19,865,000.00	42,375,128.89
June 2005	10,731,500.00	10,731,500.00	21,408,000.00	4,249,502.64	10,896,367.61	0.00	19,865,000.00	41,983,638.09
July 2005	10,731,500.00	10,731,500.00	21,408,000.00	4,155,747.81	10,842,000.12	0.00	19,865,000.00	41,594,092.93
August 2005	10,731,500.00	10,731,500.00	21,408,000.00	4,064,409.86	10,788,692.01	0.00	19,865,000.00	41,206,483.34
September 2005	10,731,500.00	10,731,500.00	21,408,000.00	3,975,464.50	10,736,433.35	0.00	19,865,000.00	40,820,799.31
October 2005	10,731,500.00	10,731,500.00	21,408,000.00	3,888,887.68	10,685,214.25	0.00	19,865,000.00	40,437,030.89
November 2005	10,731,500.00	10,731,500.00	21,408,000.00	3,804,655.53	10,635,024.91	0.00	19,865,000.00	40,055,168.17
December 2005	10,731,500.00	10,731,500.00	21,408,000.00	3,722,744.41	10,585,855.60	0.00	19,865,000.00	39,675,201.30
January 2006	10,731,500.00	10,731,500.00	21,408,000.00	3,643,130.85	10,537,696.67	0.00	19,865,000.00	39,297,120.48
February 2006	10,731,500.00	10,731,500.00	21,408,000.00	3,565,791.62	10,490,538.52	0.00	19,865,000.00	38,920,915.95
March 2006	10,731,500.00	10,731,500.00	21,408,000.00	3,490,703.66	10,444,371.66	0.00	19,865,000.00	38,546,578.00
April 2006	10,731,500.00	10,731,500.00	21,408,000.00	3,417,844.13	10,399,186.63	0.00	19,865,000.00	38,174,096.99
May 2006	10,731,500.00	10,731,500.00	21,408,000.00	3,347,190.37	10,354,974.07	0.00	19,865,000.00	37,803,463.31
June 2006	10,731,500.00	10,731,500.00	21,408,000.00	3,278,719.91	10,311,724.67	0.00	19,865,000.00	37,434,667.41

<u>Distribution Date</u>	<u>PE Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>Segment XVIII Planned Balance</u>	<u>C Class Targeted Balance</u>	<u>Aggregate IV Targeted Balance</u>	<u>Aggregate V Targeted Balance</u>	<u>AL Class Planned Balance</u>
July 2006	\$10,731,500.00	\$10,731,500.00	\$21,408,000.00	\$ 3,212,410.50	\$10,269,429.21	\$ 0.00	\$19,865,000.00	\$37,067,699.78
August 2006	10,731,500.00	10,731,500.00	21,408,000.00	3,148,240.06	10,228,078.53	0.00	19,865,000.00	36,702,550.96
September 2006	10,731,500.00	10,731,500.00	21,408,000.00	3,086,186.72	10,187,663.52	0.00	19,865,000.00	36,339,211.55
October 2006	10,731,500.00	10,731,500.00	21,408,000.00	3,026,228.76	10,148,175.17	0.00	19,865,000.00	35,977,672.18
November 2006	10,731,500.00	10,731,500.00	21,408,000.00	2,968,344.70	10,109,604.53	0.00	19,865,000.00	35,617,923.55
December 2006	10,731,500.00	10,731,500.00	21,408,000.00	2,912,513.20	10,071,942.69	0.00	19,865,000.00	35,259,956.40
January 2007	10,731,500.00	10,731,500.00	21,408,000.00	2,858,713.14	10,035,180.84	0.00	19,865,000.00	34,903,761.50
February 2007	10,731,500.00	10,731,500.00	21,408,000.00	2,806,923.56	9,999,310.23	0.00	19,865,000.00	34,549,329.68
March 2007	10,731,500.00	10,731,500.00	21,408,000.00	2,757,123.68	9,964,322.16	0.00	19,865,000.00	34,196,651.83
April 2007	10,731,500.00	10,731,500.00	21,408,000.00	2,709,292.93	9,930,208.00	0.00	19,865,000.00	33,845,718.87
May 2007	10,731,500.00	10,731,500.00	21,408,000.00	2,663,410.87	9,896,959.19	0.00	19,865,000.00	33,496,521.77
June 2007	10,731,500.00	10,731,500.00	21,408,000.00	2,616,890.30	9,862,000.25	0.00	19,865,000.00	33,150,335.05
July 2007	10,731,500.00	10,731,500.00	21,408,000.00	2,568,645.32	9,821,413.97	0.00	19,865,000.00	32,809,104.16
August 2007	10,731,500.00	10,731,500.00	21,408,000.00	2,518,856.09	9,775,312.06	0.00	19,865,000.00	32,472,760.17
September 2007	10,731,500.00	10,731,500.00	21,408,000.00	2,467,569.09	9,723,804.49	0.00	19,865,000.00	32,141,235.09
October 2007	10,406,461.88	10,406,461.88	21,408,000.00	2,414,829.90	9,666,999.53	0.00	19,865,000.00	31,814,461.88
November 2007	10,084,374.39	10,084,374.39	21,408,000.00	2,360,683.20	9,605,003.76	0.00	19,865,000.00	31,492,374.39
December 2007	9,766,907.39	9,766,907.39	21,408,000.00	2,305,172.81	9,537,922.10	0.00	19,865,000.00	31,174,907.39
January 2008	9,453,996.56	9,453,996.56	21,408,000.00	2,248,341.67	9,465,857.83	0.00	19,865,000.00	30,861,996.56
February 2008	9,145,578.44	9,145,578.44	21,408,000.00	2,190,231.91	9,388,912.61	0.00	19,865,000.00	30,553,578.44
March 2008	8,841,590.44	8,841,590.44	21,408,000.00	2,130,884.79	9,307,186.54	0.00	19,865,000.00	30,249,590.44
April 2008	8,541,970.85	8,541,970.85	21,408,000.00	2,070,340.77	9,220,778.10	0.00	19,865,000.00	29,949,970.85
May 2008	8,246,658.79	8,246,658.79	21,408,000.00	2,008,639.52	9,129,784.27	0.00	19,865,000.00	29,654,658.79
June 2008	7,955,594.21	7,955,594.21	21,408,000.00	1,945,819.89	9,034,300.47	0.00	19,865,000.00	29,363,594.21
July 2008	7,668,717.89	7,668,717.89	21,408,000.00	1,881,919.99	8,934,420.65	0.00	19,865,000.00	29,076,717.89
August 2008	7,385,971.42	7,385,971.42	21,408,000.00	1,816,977.14	8,830,237.26	0.00	19,865,000.00	28,793,971.42
September 2008	7,107,297.21	7,107,297.21	21,408,000.00	1,751,027.91	8,721,841.30	0.00	19,865,000.00	28,515,297.21
October 2008	6,832,638.43	6,832,638.43	21,408,000.00	1,684,108.16	8,609,322.32	0.00	19,865,000.00	28,240,638.43
November 2008	6,561,939.06	6,561,939.06	21,408,000.00	1,616,252.98	8,492,768.46	0.00	19,865,000.00	27,969,939.06
December 2008	6,295,143.81	6,295,143.81	21,408,000.00	1,547,496.80	8,372,266.46	0.00	19,865,000.00	27,703,143.81
January 2009	6,032,198.19	6,032,198.19	21,408,000.00	1,477,873.30	8,247,901.70	0.00	19,865,000.00	27,440,198.19
February 2009	5,773,048.44	5,773,048.44	21,408,000.00	1,407,415.51	8,119,758.16	0.00	19,865,000.00	27,181,048.44
March 2009	5,517,641.53	5,517,641.53	21,408,000.00	1,336,155.76	7,987,918.52	0.00	19,865,000.00	26,925,641.53
April 2009	5,265,925.18	5,265,925.18	21,408,000.00	1,264,125.72	7,852,464.14	0.00	19,865,000.00	26,673,925.18
May 2009	5,017,847.79	5,017,847.79	21,408,000.00	1,191,356.41	7,713,475.06	0.00	19,865,000.00	26,425,847.79
June 2009	4,773,358.52	4,773,358.52	21,408,000.00	1,117,878.21	7,571,030.04	0.00	19,865,000.00	26,181,358.52
July 2009	4,532,407.19	4,532,407.19	21,408,000.00	1,043,720.85	7,425,206.60	0.00	19,865,000.00	25,940,407.19
August 2009	4,294,944.32	4,294,944.32	21,408,000.00	968,913.47	7,276,081.00	0.00	19,865,000.00	25,702,944.32
September 2009	4,060,921.12	4,060,921.12	21,408,000.00	893,484.56	7,123,728.26	0.00	19,865,000.00	25,468,921.12
October 2009	3,830,289.45	3,830,289.45	21,408,000.00	817,462.06	6,968,222.23	0.00	19,865,000.00	25,238,289.45
November 2009	3,603,001.85	3,603,001.85	21,408,000.00	740,873.28	6,809,635.52	0.00	19,865,000.00	25,011,001.85
December 2009	3,379,011.51	3,379,011.51	21,408,000.00	663,744.96	6,648,039.60	0.00	19,865,000.00	24,787,011.51
January 2010	3,158,272.25	3,158,272.25	21,408,000.00	586,103.28	6,483,504.77	0.00	19,865,000.00	24,566,272.25
February 2010	2,940,738.54	2,940,738.54	21,408,000.00	507,973.86	6,316,100.20	0.00	19,865,000.00	24,348,738.54
March 2010	2,726,365.46	2,726,365.46	21,408,000.00	429,381.76	6,145,893.92	0.00	19,865,000.00	24,134,365.46
April 2010	2,515,108.74	2,515,108.74	21,408,000.00	350,351.52	5,972,952.86	0.00	19,865,000.00	23,923,108.74
May 2010	2,306,924.67	2,306,924.67	21,408,000.00	270,907.12	5,797,342.86	0.00	19,865,000.00	23,714,924.67
June 2010	2,101,770.19	2,101,770.19	21,408,000.00	191,072.05	5,619,128.68	0.00	19,865,000.00	23,509,770.19
July 2010	1,899,602.81	1,899,602.81	21,408,000.00	110,869.26	5,438,374.03	0.00	19,865,000.00	23,307,602.81

<u>Distribution Date</u>	<u>PE Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>Segment XVIII Planned Balance</u>	<u>C Class Targeted Balance</u>	<u>Aggregate IV Targeted Balance</u>	<u>Aggregate V Targeted Balance</u>	<u>AL Class Planned Balance</u>
August 2010	\$ 1,700,380.61	\$ 1,700,380.61	\$21,408,000.00	\$ 30,321.23	\$ 5,255,141.56	\$ 0.00	\$19,865,000.00	\$23,108,380.61
September 2010	1,504,062.27	1,504,062.27	21,408,000.00	0.00	5,069,492.90	0.00	19,865,000.00	22,912,062.27
October 2010	1,310,607.04	1,310,607.04	21,408,000.00	0.00	4,881,488.67	0.00	19,865,000.00	22,718,607.04
November 2010	1,119,974.71	1,119,974.71	21,408,000.00	0.00	4,691,188.46	0.00	19,865,000.00	22,527,974.71
December 2010	932,125.64	932,125.64	21,408,000.00	0.00	4,498,650.92	0.00	19,865,000.00	22,340,125.64
January 2011	747,020.74	747,020.74	21,408,000.00	0.00	4,303,933.70	0.00	19,865,000.00	22,155,020.74
February 2011	564,621.44	564,621.44	21,408,000.00	0.00	4,107,093.49	0.00	19,865,000.00	21,972,621.44
March 2011	384,889.72	384,889.72	21,408,000.00	0.00	3,908,186.05	0.00	19,865,000.00	21,792,889.72
April 2011	207,788.07	207,788.07	21,408,000.00	0.00	3,707,266.21	0.00	19,838,313.12	21,615,788.07
May 2011	33,279.50	33,279.50	21,408,000.00	0.00	3,504,387.88	0.00	19,625,130.82	21,441,279.50
June 2011	0.00	0.00	21,130,655.07	0.00	3,299,604.06	0.00	19,410,655.23	21,130,655.07
July 2011	0.00	0.00	20,791,792.40	0.00	3,092,966.88	0.00	19,194,925.62	20,791,792.40
August 2011	0.00	0.00	20,457,900.03	0.00	2,884,527.58	0.00	18,977,980.51	20,457,900.03
September 2011	0.00	0.00	20,128,907.99	0.00	2,674,336.53	0.00	18,759,857.64	20,128,907.99
October 2011	0.00	0.00	19,804,747.25	0.00	2,462,443.26	0.00	18,540,594.04	19,804,747.25
November 2011	0.00	0.00	19,485,349.75	0.00	2,248,896.47	0.00	18,320,225.98	19,485,349.75
December 2011	0.00	0.00	19,170,648.38	0.00	2,033,744.02	0.00	18,098,789.03	19,170,648.38
January 2012	0.00	0.00	18,860,576.92	0.00	1,817,032.95	0.00	17,876,318.05	18,860,576.92
February 2012	0.00	0.00	18,555,070.10	0.00	1,598,809.51	0.00	17,652,847.22	18,555,070.10
March 2012	0.00	0.00	18,254,063.53	0.00	1,379,119.17	0.00	17,428,410.02	18,254,063.53
April 2012	0.00	0.00	17,957,493.71	0.00	1,158,006.60	0.00	17,203,039.24	17,957,493.71
May 2012	0.00	0.00	17,665,298.03	0.00	935,515.71	0.00	16,976,767.03	17,665,298.03
June 2012	0.00	0.00	17,377,414.74	0.00	711,689.66	0.00	16,749,624.89	17,377,414.74
July 2012	0.00	0.00	17,093,782.92	0.00	486,570.85	0.00	16,521,643.66	17,093,782.92
August 2012	0.00	0.00	16,814,342.53	0.00	260,200.97	0.00	16,292,853.55	16,814,342.53
September 2012	0.00	0.00	16,539,034.33	0.00	32,620.98	0.00	16,063,284.16	16,539,034.33
October 2012	0.00	0.00	16,267,799.90	0.00	0.00	0.00	15,832,964.45	16,267,799.90
November 2012	0.00	0.00	16,000,581.65	0.00	0.00	0.00	15,601,922.80	16,000,581.65
December 2012	0.00	0.00	15,737,322.76	0.00	0.00	0.00	15,370,186.99	15,737,322.76
January 2013	0.00	0.00	15,477,967.21	0.00	0.00	0.00	15,137,784.19	15,477,967.21
February 2013	0.00	0.00	15,222,459.76	0.00	0.00	0.00	14,904,741.04	15,222,459.76
March 2013	0.00	0.00	14,970,745.90	0.00	0.00	0.00	14,671,083.56	14,970,745.90
April 2013	0.00	0.00	14,722,771.92	0.00	0.00	0.00	14,436,837.25	14,722,771.92
May 2013	0.00	0.00	14,478,484.83	0.00	0.00	0.00	14,202,027.04	14,478,484.83
June 2013	0.00	0.00	14,237,832.37	0.00	0.00	0.00	13,966,677.33	14,237,832.37
July 2013	0.00	0.00	14,000,763.00	0.00	0.00	0.00	13,730,811.97	14,000,763.00
August 2013	0.00	0.00	13,767,225.92	0.00	0.00	0.00	13,494,454.31	13,767,225.92
September 2013	0.00	0.00	13,537,170.99	0.00	0.00	0.00	13,257,627.15	13,537,170.99
October 2013	0.00	0.00	13,310,548.81	0.00	0.00	0.00	13,020,352.82	13,310,548.81
November 2013	0.00	0.00	13,087,310.63	0.00	0.00	0.00	12,782,653.11	13,087,310.63
December 2013	0.00	0.00	12,867,408.40	0.00	0.00	0.00	12,544,549.35	12,867,408.40
January 2014	0.00	0.00	12,650,794.71	0.00	0.00	0.00	12,306,062.37	12,650,794.71
February 2014	0.00	0.00	12,437,422.82	0.00	0.00	0.00	12,067,212.53	12,437,422.82
March 2014	0.00	0.00	12,227,246.65	0.00	0.00	0.00	11,828,019.70	12,227,246.65
April 2014	0.00	0.00	12,020,220.73	0.00	0.00	0.00	11,588,503.30	12,020,220.73
May 2014	0.00	0.00	11,816,300.25	0.00	0.00	0.00	11,348,682.31	11,816,300.25
June 2014	0.00	0.00	11,615,441.01	0.00	0.00	0.00	11,108,575.25	11,615,441.01
July 2014	0.00	0.00	11,417,599.41	0.00	0.00	0.00	10,868,200.18	11,417,599.41
August 2014	0.00	0.00	11,222,732.47	0.00	0.00	0.00	10,627,574.75	11,222,732.47

<u>Distribution Date</u>	<u>PE Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>Segment XVIII Planned Balance</u>	<u>C Class Targeted Balance</u>	<u>Aggregate IV Targeted Balance</u>	<u>Aggregate V Targeted Balance</u>	<u>AL Class Planned Balance</u>
September 2014.....	\$ 0.00	\$ 0.00	\$11,030,797.81	\$ 0.00	\$ 0.00	\$ 0.00	\$10,386,716.18	\$11,030,797.81
October 2014	0.00	0.00	10,841,753.62	0.00	0.00	0.00	10,145,641.26	10,841,753.62
November 2014	0.00	0.00	10,655,558.69	0.00	0.00	0.00	9,904,366.38	10,655,558.69
December 2014	0.00	0.00	10,472,172.36	0.00	0.00	0.00	9,662,907.50	10,472,172.36
January 2015	0.00	0.00	10,291,554.55	0.00	0.00	0.00	9,421,280.20	10,291,554.55
February 2015	0.00	0.00	10,113,665.74	0.00	0.00	0.00	9,179,499.67	10,113,665.74
March 2015	0.00	0.00	9,938,466.95	0.00	0.00	0.00	8,937,580.68	9,938,466.95
April 2015.....	0.00	0.00	9,765,919.75	0.00	0.00	0.00	8,695,537.65	9,765,919.75
May 2015	0.00	0.00	9,595,986.22	0.00	0.00	0.00	8,453,384.61	9,595,986.22
June 2015	0.00	0.00	9,428,629.01	0.00	0.00	0.00	8,211,135.22	9,428,629.01
July 2015	0.00	0.00	9,263,811.24	0.00	0.00	0.00	7,968,802.78	9,263,811.24
August 2015	0.00	0.00	9,101,496.58	0.00	0.00	0.00	7,726,400.24	9,101,496.58
September 2015.....	0.00	0.00	8,941,649.20	0.00	0.00	0.00	7,483,940.17	8,941,649.20
October 2015	0.00	0.00	8,784,233.74	0.00	0.00	0.00	7,241,434.83	8,784,233.74
November 2015	0.00	0.00	8,629,215.37	0.00	0.00	0.00	6,998,896.10	8,629,215.37
December 2015	0.00	0.00	8,476,559.72	0.00	0.00	0.00	6,756,335.56	8,476,559.72
January 2016	0.00	0.00	8,326,232.91	0.00	0.00	0.00	6,513,764.43	8,326,232.91
February 2016	0.00	0.00	8,178,201.52	0.00	0.00	0.00	6,271,193.63	8,178,201.52
March 2016	0.00	0.00	8,032,432.60	0.00	0.00	0.00	6,028,633.74	8,032,432.60
April 2016.....	0.00	0.00	7,888,893.68	0.00	0.00	0.00	5,786,095.03	7,888,893.68
May 2016	0.00	0.00	7,747,552.71	0.00	0.00	0.00	5,543,587.47	7,747,552.71
June 2016	0.00	0.00	7,608,378.10	0.00	0.00	0.00	5,301,120.71	7,608,378.10
July 2016	0.00	0.00	7,471,338.70	0.00	0.00	0.00	5,058,704.13	7,471,338.70
August 2016	0.00	0.00	7,336,403.81	0.00	0.00	0.00	4,816,346.77	7,336,403.81
September 2016.....	0.00	0.00	7,203,543.12	0.00	0.00	0.00	4,574,057.41	7,203,543.12
October 2016	0.00	0.00	7,072,726.79	0.00	0.00	0.00	4,331,844.54	7,072,726.79
November 2016	0.00	0.00	6,943,925.35	0.00	0.00	0.00	4,089,716.37	6,943,925.35
December 2016	0.00	0.00	6,817,109.77	0.00	0.00	0.00	3,847,680.82	6,817,109.77
January 2017	0.00	0.00	6,692,251.43	0.00	0.00	0.00	3,605,745.56	6,692,251.43
February 2017	0.00	0.00	6,569,322.09	0.00	0.00	0.00	3,363,917.98	6,569,322.09
March 2017	0.00	0.00	6,448,293.91	0.00	0.00	0.00	3,122,205.20	6,448,293.91
April 2017.....	0.00	0.00	6,329,139.44	0.00	0.00	0.00	2,880,614.09	6,329,139.44
May 2017	0.00	0.00	6,211,831.62	0.00	0.00	0.00	2,639,151.27	6,211,831.62
June 2017	0.00	0.00	6,096,343.75	0.00	0.00	0.00	2,397,823.10	6,096,343.75
July 2017	0.00	0.00	5,982,649.54	0.00	0.00	0.00	2,156,635.70	5,982,649.54
August 2017	0.00	0.00	5,870,723.02	0.00	0.00	0.00	1,915,594.94	5,870,723.02
September 2017.....	0.00	0.00	5,760,538.61	0.00	0.00	0.00	1,674,706.46	5,760,538.61
October 2017	0.00	0.00	5,652,071.10	0.00	0.00	0.00	1,433,975.65	5,652,071.10
November 2017	0.00	0.00	5,545,295.60	0.00	0.00	0.00	1,193,407.70	5,545,295.60
December 2017	0.00	0.00	5,440,187.59	0.00	0.00	0.00	953,007.55	5,440,187.59
January 2018	0.00	0.00	5,336,722.89	0.00	0.00	0.00	712,779.91	5,336,722.89
February 2018	0.00	0.00	5,234,877.66	0.00	0.00	0.00	472,729.28	5,234,877.66
March 2018	0.00	0.00	5,134,628.39	0.00	0.00	0.00	232,859.95	5,134,628.39
April 2018.....	0.00	0.00	5,035,951.89	0.00	0.00	0.00	0.00	5,035,951.89
May 2018	0.00	0.00	4,938,825.31	0.00	0.00	0.00	0.00	4,938,825.31
June 2018	0.00	0.00	4,843,226.12	0.00	0.00	0.00	0.00	4,843,226.12
July 2018	0.00	0.00	4,749,132.10	0.00	0.00	0.00	0.00	4,749,132.10
August 2018	0.00	0.00	4,656,521.34	0.00	0.00	0.00	0.00	4,656,521.34
September 2018.....	0.00	0.00	4,565,372.24	0.00	0.00	0.00	0.00	4,565,372.24

<u>Distribution Date</u>	<u>PE Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>Segment XVIII Planned Balance</u>	<u>C Class Targeted Balance</u>	<u>Aggregate IV Targeted Balance</u>	<u>Aggregate V Targeted Balance</u>	<u>AL Class Planned Balance</u>
October 2018	\$ 0.00	\$ 0.00	\$ 4,475,663.50	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,475,663.50
November 2018	0.00	0.00	4,387,374.13	0.00	0.00	0.00	0.00	4,387,374.13
December 2018	0.00	0.00	4,300,483.42	0.00	0.00	0.00	0.00	4,300,483.42
January 2019	0.00	0.00	4,214,970.96	0.00	0.00	0.00	0.00	4,214,970.96
February 2019	0.00	0.00	4,130,816.62	0.00	0.00	0.00	0.00	4,130,816.62
March 2019	0.00	0.00	4,048,000.56	0.00	0.00	0.00	0.00	4,048,000.56
April 2019	0.00	0.00	3,966,503.22	0.00	0.00	0.00	0.00	3,966,503.22
May 2019	0.00	0.00	3,886,305.30	0.00	0.00	0.00	0.00	3,886,305.30
June 2019	0.00	0.00	3,807,387.79	0.00	0.00	0.00	0.00	3,807,387.79
July 2019	0.00	0.00	3,729,731.93	0.00	0.00	0.00	0.00	3,729,731.93
August 2019	0.00	0.00	3,653,319.25	0.00	0.00	0.00	0.00	3,653,319.25
September 2019	0.00	0.00	3,578,131.50	0.00	0.00	0.00	0.00	3,578,131.50
October 2019	0.00	0.00	3,504,150.73	0.00	0.00	0.00	0.00	3,504,150.73
November 2019	0.00	0.00	3,431,359.22	0.00	0.00	0.00	0.00	3,431,359.22
December 2019	0.00	0.00	3,359,739.49	0.00	0.00	0.00	0.00	3,359,739.49
January 2020	0.00	0.00	3,289,274.33	0.00	0.00	0.00	0.00	3,289,274.33
February 2020	0.00	0.00	3,219,946.76	0.00	0.00	0.00	0.00	3,219,946.76
March 2020	0.00	0.00	3,151,740.03	0.00	0.00	0.00	0.00	3,151,740.03
April 2020	0.00	0.00	3,084,637.65	0.00	0.00	0.00	0.00	3,084,637.65
May 2020	0.00	0.00	3,018,623.35	0.00	0.00	0.00	0.00	3,018,623.35
June 2020	0.00	0.00	2,953,681.07	0.00	0.00	0.00	0.00	2,953,681.07
July 2020	0.00	0.00	2,889,795.02	0.00	0.00	0.00	0.00	2,889,795.02
August 2020	0.00	0.00	2,826,949.59	0.00	0.00	0.00	0.00	2,826,949.59
September 2020	0.00	0.00	2,765,129.42	0.00	0.00	0.00	0.00	2,765,129.42
October 2020	0.00	0.00	2,704,319.34	0.00	0.00	0.00	0.00	2,704,319.34
November 2020	0.00	0.00	2,644,504.44	0.00	0.00	0.00	0.00	2,644,504.44
December 2020	0.00	0.00	2,585,669.96	0.00	0.00	0.00	0.00	2,585,669.96
January 2021	0.00	0.00	2,527,801.40	0.00	0.00	0.00	0.00	2,527,801.40
February 2021	0.00	0.00	2,470,884.44	0.00	0.00	0.00	0.00	2,470,884.44
March 2021	0.00	0.00	2,414,904.96	0.00	0.00	0.00	0.00	2,414,904.96
April 2021	0.00	0.00	2,359,849.06	0.00	0.00	0.00	0.00	2,359,849.06
May 2021	0.00	0.00	2,305,703.01	0.00	0.00	0.00	0.00	2,305,703.01
June 2021	0.00	0.00	2,252,453.31	0.00	0.00	0.00	0.00	2,252,453.31
July 2021	0.00	0.00	2,200,086.61	0.00	0.00	0.00	0.00	2,200,086.61
August 2021	0.00	0.00	2,148,589.77	0.00	0.00	0.00	0.00	2,148,589.77
September 2021	0.00	0.00	2,097,949.85	0.00	0.00	0.00	0.00	2,097,949.85
October 2021	0.00	0.00	2,048,154.07	0.00	0.00	0.00	0.00	2,048,154.07
November 2021	0.00	0.00	1,999,189.85	0.00	0.00	0.00	0.00	1,999,189.85
December 2021	0.00	0.00	1,951,044.76	0.00	0.00	0.00	0.00	1,951,044.76
January 2022	0.00	0.00	1,903,706.58	0.00	0.00	0.00	0.00	1,903,706.58
February 2022	0.00	0.00	1,857,163.25	0.00	0.00	0.00	0.00	1,857,163.25
March 2022	0.00	0.00	1,811,402.88	0.00	0.00	0.00	0.00	1,811,402.88
April 2022	0.00	0.00	1,766,413.74	0.00	0.00	0.00	0.00	1,766,413.74
May 2022	0.00	0.00	1,722,184.29	0.00	0.00	0.00	0.00	1,722,184.29
June 2022	0.00	0.00	1,678,703.13	0.00	0.00	0.00	0.00	1,678,703.13
July 2022	0.00	0.00	1,635,959.04	0.00	0.00	0.00	0.00	1,635,959.04
August 2022	0.00	0.00	1,593,940.94	0.00	0.00	0.00	0.00	1,593,940.94
September 2022	0.00	0.00	1,552,637.94	0.00	0.00	0.00	0.00	1,552,637.94
October 2022	0.00	0.00	1,512,039.27	0.00	0.00	0.00	0.00	1,512,039.27

<u>Distribution Date</u>	<u>PE Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>Segment XVIII Planned Balance</u>	<u>C Class Targeted Balance</u>	<u>Aggregate IV Targeted Balance</u>	<u>Aggregate V Targeted Balance</u>	<u>AL Class Planned Balance</u>
November 2022	\$ 0.00	\$ 0.00	\$ 1,472,134.34	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,472,134.34
December 2022	0.00	0.00	1,432,912.68	0.00	0.00	0.00	0.00	1,432,912.68
January 2023	0.00	0.00	1,394,364.02	0.00	0.00	0.00	0.00	1,394,364.02
February 2023	0.00	0.00	1,356,478.18	0.00	0.00	0.00	0.00	1,356,478.18
March 2023	0.00	0.00	1,319,245.16	0.00	0.00	0.00	0.00	1,319,245.16
April 2023	0.00	0.00	1,282,655.10	0.00	0.00	0.00	0.00	1,282,655.10
May 2023	0.00	0.00	1,246,698.26	0.00	0.00	0.00	0.00	1,246,698.26
June 2023	0.00	0.00	1,211,365.07	0.00	0.00	0.00	0.00	1,211,365.07
July 2023	0.00	0.00	1,176,646.07	0.00	0.00	0.00	0.00	1,176,646.07
August 2023	0.00	0.00	1,142,531.95	0.00	0.00	0.00	0.00	1,142,531.95
September 2023	0.00	0.00	1,109,013.52	0.00	0.00	0.00	0.00	1,109,013.52
October 2023	0.00	0.00	1,076,081.75	0.00	0.00	0.00	0.00	1,076,081.75
November 2023	0.00	0.00	1,043,727.71	0.00	0.00	0.00	0.00	1,043,727.71
December 2023	0.00	0.00	1,011,942.60	0.00	0.00	0.00	0.00	1,011,942.60
January 2024	0.00	0.00	980,717.77	0.00	0.00	0.00	0.00	980,717.77
February 2024	0.00	0.00	950,044.66	0.00	0.00	0.00	0.00	950,044.66
March 2024	0.00	0.00	919,914.87	0.00	0.00	0.00	0.00	919,914.87
April 2024	0.00	0.00	890,320.09	0.00	0.00	0.00	0.00	890,320.09
May 2024	0.00	0.00	861,252.13	0.00	0.00	0.00	0.00	861,252.13
June 2024	0.00	0.00	832,702.95	0.00	0.00	0.00	0.00	832,702.95
July 2024	0.00	0.00	804,664.60	0.00	0.00	0.00	0.00	804,664.60
August 2024	0.00	0.00	777,129.24	0.00	0.00	0.00	0.00	777,129.24
September 2024	0.00	0.00	750,089.15	0.00	0.00	0.00	0.00	750,089.15
October 2024	0.00	0.00	723,536.73	0.00	0.00	0.00	0.00	723,536.73
November 2024	0.00	0.00	697,464.47	0.00	0.00	0.00	0.00	697,464.47
December 2024	0.00	0.00	671,864.99	0.00	0.00	0.00	0.00	671,864.99
January 2025	0.00	0.00	646,731.00	0.00	0.00	0.00	0.00	646,731.00
February 2025	0.00	0.00	622,055.33	0.00	0.00	0.00	0.00	622,055.33
March 2025	0.00	0.00	597,830.89	0.00	0.00	0.00	0.00	597,830.89
April 2025	0.00	0.00	574,050.71	0.00	0.00	0.00	0.00	574,050.71
May 2025	0.00	0.00	550,707.93	0.00	0.00	0.00	0.00	550,707.93
June 2025	0.00	0.00	527,795.77	0.00	0.00	0.00	0.00	527,795.77
July 2025	0.00	0.00	505,307.54	0.00	0.00	0.00	0.00	505,307.54
August 2025	0.00	0.00	483,236.68	0.00	0.00	0.00	0.00	483,236.68
September 2025	0.00	0.00	461,576.69	0.00	0.00	0.00	0.00	461,576.69
October 2025	0.00	0.00	440,321.19	0.00	0.00	0.00	0.00	440,321.19
November 2025	0.00	0.00	419,463.88	0.00	0.00	0.00	0.00	419,463.88
December 2025	0.00	0.00	398,998.56	0.00	0.00	0.00	0.00	398,998.56
January 2026	0.00	0.00	378,919.10	0.00	0.00	0.00	0.00	378,919.10
February 2026	0.00	0.00	359,219.48	0.00	0.00	0.00	0.00	359,219.48
March 2026	0.00	0.00	339,893.75	0.00	0.00	0.00	0.00	339,893.75
April 2026	0.00	0.00	320,936.07	0.00	0.00	0.00	0.00	320,936.07
May 2026	0.00	0.00	302,340.66	0.00	0.00	0.00	0.00	302,340.66
June 2026	0.00	0.00	284,101.84	0.00	0.00	0.00	0.00	284,101.84
July 2026	0.00	0.00	266,214.01	0.00	0.00	0.00	0.00	266,214.01
August 2026	0.00	0.00	248,671.64	0.00	0.00	0.00	0.00	248,671.64
September 2026	0.00	0.00	231,469.29	0.00	0.00	0.00	0.00	231,469.29
October 2026	0.00	0.00	214,601.60	0.00	0.00	0.00	0.00	214,601.60
November 2026	0.00	0.00	198,063.29	0.00	0.00	0.00	0.00	198,063.29

<u>Distribution Date</u>		<u>PE Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>Segment XVIII Planned Balance</u>	<u>C Class Targeted Balance</u>	<u>Aggregate IV Targeted Balance</u>	<u>Aggregate V Targeted Balance</u>	<u>AL Class Planned Balance</u>
December 2026	\$	0.00	\$ 0.00	\$ 181,849.14	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 181,849.14
January 2027		0.00	0.00	165,954.04	0.00	0.00	0.00	0.00	165,954.04
February 2027		0.00	0.00	150,372.92	0.00	0.00	0.00	0.00	150,372.92
March 2027		0.00	0.00	135,100.80	0.00	0.00	0.00	0.00	135,100.80
April 2027		0.00	0.00	120,132.77	0.00	0.00	0.00	0.00	120,132.77
May 2027		0.00	0.00	105,463.99	0.00	0.00	0.00	0.00	105,463.99
June 2027		0.00	0.00	91,089.70	0.00	0.00	0.00	0.00	91,089.70
July 2027		0.00	0.00	77,005.19	0.00	0.00	0.00	0.00	77,005.19
August 2027		0.00	0.00	63,205.85	0.00	0.00	0.00	0.00	63,205.85
September 2027		0.00	0.00	49,687.11	0.00	0.00	0.00	0.00	49,687.11
October 2027		0.00	0.00	36,444.47	0.00	0.00	0.00	0.00	36,444.47
November 2027		0.00	0.00	23,473.51	0.00	0.00	0.00	0.00	23,473.51
December 2027		0.00	0.00	10,769.86	0.00	0.00	0.00	0.00	10,769.86
January 2028 and thereafter		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$1,228,539,529



FannieMae

**Guaranteed
REMIC Pass-Through
Certificates**

**Fannie Mae REMIC Trust
1998-34**

PROSPECTUS SUPPLEMENT

PaineWebber Incorporated

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April 15, 1998