

\$1,538,009,347



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1998-33

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “Certificates”) will represent beneficial ownership interests in one of two trust funds. The Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-33 (the “Trust”). The assets of the Trust will consist of the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will consist of (i) two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the “Group 1 MBS” and “Group 4 MBS” and, together, the “Trust MBS”) and (ii) certain previously issued REMIC certificates (the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC Trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A hereto. The assets of the Underlying REMIC Trusts evidence beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”). Each MBS represents a beneficial ownership interest in a pool (each, a “Pool”) of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See “Additional Risk Factors” on page S-9 hereof and “Certain Risk Factors” beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date	Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PA	1	\$300,050,000	PAC	7.00%	FIX	31359T B 8 0	June 2028	PH	4	\$600,100,000	PAC	7.00%	FIX	31359T E 3 8	June 2028
A	1	74,171,362	SCH	6.75	FIX	31359T B 9 8	June 2028	FH	4	36,128,571	PAC	(2)	FLT	31359T E 4 6	June 2028
AB	1	6,188,601	PAC	6.75	FIX	31359T C 2 2	June 2028	SH	4	36,128,571 (3)	NTL	(2)	INV/IO	31359T E 5 3	June 2028
AC	1	7,242,818	PAC	6.75	FIX	31359T C 3 0	June 2028	H	4	108,385,714	PAC	6.75	FIX	31359T E 6 1	June 2028
AD	1	2,878,000	SCH	6.75	FIX	31359T C 4 8	August 2027	HA	4	80,671,000	TAC	6.75	FIX	31359T E 7 9	June 2028
AE	1	5,000,000	SCH	6.75	FIX	31359T C 5 5	March 2028	ZK	4	1,000,000	SCH	6.75	FIX/Z	31359T E 8 7	June 2028
AG	1	2,296,997	SCH	6.75	FIX	31359T C 6 3	June 2028	HB	4	26,714,715	PAC	6.75	FIX	31359T E 9 5	June 2028
F	1	12,222,222	SCH	(2)	FLT	31359T C 7 1	June 2028	J	4	36,918,000	TAC	7.00	FIX	31359T F 2 9	October 2027
S	1	12,222,222 (3)	NTL	(2)	INV/IO	31359T C 8 9	June 2028	FL	4	14,823,529	TAC	(2)	FLT	31359T F 3 7	October 2027
FA	1	26,667,529	TAC	(2)	FLT	31359T C 9 7	June 2027	SL	4	3,176,471	TAC	(2)	INV	31359T F 4 5	October 2027
SA	1	5,714,471	TAC	(2)	INV	31359T D 2 1	June 2027	FJ	4	52,773,411	TAC	(2)	FLT	31359T F 5 2	June 2028
FB	1	41,213,454	TAC	(2)	FLT	31359T D 3 9	June 2028	SJ	4	5,740,555	TAC	(2)	INV	31359T F 6 0	June 2028
SB	1	6,340,532	TAC	(2)	INV	31359T D 4 7	June 2028	SK	4	3,358,309	TAC	(2)	INV	31359T F 7 8	June 2028
G	1	1,019,014	TAC	(4)	PO	31359T D 5 4	June 2028	PO	4	2,209,725	TAC	(4)	PO	31359T F 8 6	June 2028
Z	1	8,995,000	SUP	7.00	FIX/Z	31359T D 6 2	June 2028	ZG	4	12,000,000	TAC	7.00	FIX/Z	31359T F 9 4	June 2028
SC	2	15,434,602	SC/PT	(2)	INV	31359T D 7 0	May 2028	ZE	4	16,000,000	SUP	7.00	FIX/Z	31359T G 2 8	June 2028
SD	2	4,402,973	SC/PT	(2)	INV	31359T D 8 8	May 2028	R		0	NPR	0	NPR	31359T G 3 6	June 2028
SE	3	12,775,307	SC/PT	(2)	INV	31359T D 9 6	April 2028	RL		0	NPR	0	NPR	31359T G 4 4	June 2028
SG	3	5,396,465	SC/PT	(2)	INV	31359T E 2 0	April 2028								

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (2) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (3) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (4) These Classes will be Principal Only Classes and will bear no interest.

The Certificates will be offered by Nomura Securities International, Inc. (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to the right by the Dealer to reject any order in whole or in part and subject to approval of certain legal matters by counsel. It is expected that the Certificates (except for the R and RL Classes) will be available through the book-entry system of the Federal Reserve Banks on or about May 29, 1998 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about the Settlement Date.

NOMURA SECURITIES INTERNATIONAL, INC.

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The yields to investors in the Group 1 and Group 4 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS and Group 4 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yields to investors in the Group 2 and Group 3 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and the priority sequences affecting the Underlying REMIC Certificates. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the Prospectus Supplements for the Underlying REMIC Trusts (collectively, the “Underlying REMIC Disclosure Documents”) or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”);
- Fannie Mae’s Information Statement dated March 31, 1998 and any supplements thereto (collectively, the “Information Statement”); and
- The Underlying REMIC Disclosure Documents.

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Documents, may also be obtained from Nomura Securities International, Inc. by writing or calling its Prospectus Department at Two World Financial Center, Street Level Mail Room, New York, New York 10291-1198 (telephone 212-667-1303).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of May 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$200,000,000	360	357	2	7.55%
	150,000,000	360	359	1	7.50%
	150,000,000	360	355	3	7.65%
Group 4 MBS	\$400,000,000	360	357	2	7.55%
	300,000,000	360	359	1	7.50%
	300,000,000	360	355	3	7.65%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Characteristics of the Underlying REMIC Certificates

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificates, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

See “Description of the Certificates—The Underlying REMIC Certificates” herein.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified or determined as described below, and will bear

interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
F	5.95625%	9.00000%	0.30%	LIBOR + 30 basis points
S	3.04375%	8.70000%	0.00%	8.7% – LIBOR
FA	6.20625%	8.50000%	0.55%	LIBOR + 55 basis points
SA	10.70416%	37.10000%	0.00%	$37.1\% - (4.66667 \times \text{LIBOR})$
FB	6.53625%	8.25000%	0.88%	LIBOR + 88 basis points
SB	11.13937%	47.90500%	0.00%	$47.905\% - (6.5 \times \text{LIBOR})$
SC	5.61297%	29.23981%	0.00%	$29.23981\% - (4.17712 \times \text{LIBOR})$
SD	10.25000%	10.25000%	0.00%	$112.75\% - (14.64286 \times \text{LIBOR})$
SE	8.91971%	46.46551%	0.00%	$46.46551\% - (6.637931 \times \text{LIBOR})$
SG	11.00000%	11.00000%	0.00%	$121\% - (15.714286 \times \text{LIBOR})$
FH	6.05625%	8.50000%	0.40%	LIBOR + 40 basis points
SH	2.44375%	8.10000%	0.00%	8.1% – LIBOR
FL	6.20625%	8.50000%	0.55%	LIBOR + 55 basis points
SL	10.70416%	37.10000%	0.00%	$37.1\% - (4.666667 \times \text{LIBOR})$
FJ	6.45625%	8.50000%	0.80%	LIBOR + 80 basis points
SJ	12.35320%	64.35159%	0.00%	$64.35159\% - (9.193084 \times \text{LIBOR})$
SK	11.00000%	11.00000%	0.00%	$121\% - (15.714286 \times \text{LIBOR})$

(1) LIBOR will be established on the basis of the “BBA Method.” See “Description of the Certificates—Calculation of LIBOR” herein.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

Classes

S	100% of F Class
SH	100% of FH Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” and “—Yield Tables—*The Inverse Floating Rate Classes*” herein.

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

Z Accrual Amount

To the Aggregate Group II, to zero, and thereafter to the Z Class.

Group 1 Cashflow Distribution Amount

1. To the PA Class, to its Planned Balance.
2. To the F Class, A Class and Aggregate Group I, pro rata, to their Scheduled Balances.
3. To the Aggregate Group II, to its Targeted Balance.

4. To the Z Class, to zero.
5. To the Aggregate Group II, to zero.
6. To the F Class, A Class and Aggregate Group I, pro rata, to zero.
7. To the PA Class, to zero.

Group 2 Principal Distribution Amount

To the SC and SD Classes, pro rata, to zero.

Group 3 Principal Distribution Amount

To the SE and SG Classes, pro rata, to zero.

Group 4 Principal Distribution Amount

ZE Accrual Amount

To the Aggregate Group III, to zero, and thereafter to the ZE Class.

ZG Accrual Amount

1. To the J, FL and SL Classes, pro rata, to zero.
2. To the FJ, SJ, SK and PO Classes, pro rata, to zero, and thereafter to the ZG Class.

ZK Accrual Amount

To the HA Class, to zero, and thereafter to the ZK Class.

Group 4 Cashflow Distribution Amount

1. To the PH Class, to its Planned Balance.
2. To the Aggregate Group III, to its Targeted Balance.
3. To the ZE Class, to zero.
4. To the Aggregate Group III, to zero.
5. To the PH Class, to zero.

For a description of the related Aggregate Groups, see “Description of the Certificates—Distributions of Principal” herein.

Weighted Average Lives (years) *

Group 1 Classes		PSA Prepayment Assumption						
		0%	100%	205%	275%	500%		
PA		17.5	8.2	8.2	8.2	5.2		
Z		29.3	26.6	21.8	0.8	0.3		
		PSA Prepayment Assumption						
	0%	100%	145%	205%	225%	275%	500%	
F, S and A	25.2	10.5	4.5	4.5	4.5	3.2	1.8	
AD	27.0	14.7	2.2	2.2	2.2	2.2	1.7	
AE	27.5	16.7	7.9	7.9	7.9	5.1	2.2	
AG	27.9	18.5	14.6	14.6	14.6	7.0	2.4	
		PSA Prepayment Assumption						
	0%	75%	100%	205%	275%	500%		
AB	20.3	1.2	1.2	1.2	1.2	1.2		
		PSA Prepayment Assumption						
	0%	100%	125%	205%	275%	500%		
AC	26.3	9.9	2.8	2.8	2.8	2.0		
		PSA Prepayment Assumption						
	0%	100%	200%	205%	275%	500%		
FA and SA	13.6	13.4	1.9	1.9	1.5	0.9		
FB, SB and G	26.9	21.7	8.1	8.7	3.2	1.6		
		PSA Prepayment Assumption						
Group 2 Classes	0%	100%	165%	275%	500%			
SC and SD	28.7	22.7	12.7	2.2	1.2			
		PSA Prepayment Assumption						
Group 3 Classes	0%	100%	205%	275%	500%			
SE and SG	28.7	23.0	9.4	2.5	1.1			
		PSA Prepayment Assumption						
Group 4 Classes	0%	100%	205%	275%	500%			
PH	17.5	8.2	8.2	8.2	5.2			
		PSA Prepayment Assumption						
	0%	100%	175%	205%	235%	275%	500%	
FH, SH and H	21.9	10.3	4.0	4.0	4.0	3.2	1.8	
HB	26.9	10.1	1.8	1.8	1.8	1.8	1.5	
		PSA Prepayment Assumption						
	0%	80%	100%	145%	150%	205%	275%	500%
HA	19.7	10.0	10.0	5.8	5.7	4.7	3.7	1.9
		PSA Prepayment Assumption						
	0%	80%	100%	205%	275%	500%		
ZK	26.4	18.4	18.4	2.9	2.9	2.0		

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>145%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
J, FL and SL	15.7	14.5	12.0	2.9	1.8	1.0
FJ, SJ, SK and PO	27.2	20.6	17.0	12.9	3.1	1.5
ZG	28.3	23.0	19.9	22.5	1.1	0.6

	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
<u>ZE</u>	29.4	26.9	0.9	0.5	0.3

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1 and Group 4 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS and Group 4 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS or Group 4 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1 and Group 4 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 2 and Group 3 Classes will be directly related to the rate of distributions of principal of the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of payments of principal (including prepayments) of the related Mortgage Loans and the priority sequences affecting such Underlying REMIC Certificates. As described in the related Underlying REMIC Disclosure Documents, the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificates. In particular, the Underlying REMIC Certificates are Support classes that are entitled to receive principal distributions on any Distribution Date only if scheduled distributions have been made on other specified classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts. Accordingly, such Underlying REMIC Certificates may receive no principal distributions for extended periods of time or may receive principal distributions that vary widely from period to period. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the Trust MBS or the Underlying REMIC Certificates, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 18th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of May 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the Trust MBS and Underlying REMIC Certificates (which evidence beneficial ownership interests in the Underlying REMIC Trusts).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the related Underlying REMIC Disclosure Documents.

Characteristics of Certificates. The Classes (other than the R and RL Classes) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1, Group 2, Group 3 and Group 4 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Underlying REMIC Certificates. In the event any issue arises under the trust agreement governing any of the Underlying REMIC Trusts that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the related Underlying REMIC Certificates in accordance with instructions received from Holders of Certificates of the related Classes having principal balances aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

The Trust MBS

The Trust MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties and having original maturities of up to 30 years. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The characteristics of the Group 1 and

Group 4 MBS and the related Mortgage Loans as of May 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$1,000,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts, the assets of which evidence beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The Underlying REMIC Certificates provide that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents.

The table contained in Exhibit A hereto sets forth certain information with respect to each of the Underlying REMIC Certificates, including the numerical designation of the related trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original principal balance of the entire class, the current principal factor for such class and the principal balance of such class contained in the Lower Tier REMIC as of the Issue Date. The table also sets forth the approximate weighted average WAC, approximate weighted average WAM and approximate weighted average CAGE of the Mortgage Loans underlying the related MBS as of the Issue Date, the underlying security type and the related Class Group.

To request further information regarding the Underlying REMIC Certificates, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the dates the Underlying REMIC Disclosure Documents were prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such documents.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, the current principal balances of the Underlying REMIC Certificates as of the Issue Date and with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the

current WAM is not available) of the Mortgage Loans underlying the Trust MBS, along with the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Group 1 and Group 4 MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PA, A, AB, AC, AD, AE, AG and Z
Floating Rate	F, FA and FB
Inverse Floating Rate	S, SA and SB
Interest Only	S
Principal Only	G
Accrual	Z
Group 2 Classes	
Inverse Floating Rate	SC and SD
Group 3 Classes	
Inverse Floating Rate	SE and SG
Group 4 Classes	
Fixed Rate	PH, H, HA, ZK, HB, J, ZG and ZE
Floating Rate	FH, FL and FJ
Inverse Floating Rate	SH, SL, SJ and SK
Interest Only	SH
Principal Only	PO
Accrual	ZK, ZG and ZE
No Payment Residual	R and RL

* See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month's interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the FA, SA, FB, SB, SC, SD, SE, SG, FJ, SJ and SK Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes	One month period ending on the day preceding the Distribution Date

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Solely for purposes of facilitating the trading of the Principal Only Classes, such Classes will be treated as Delay Classes.

Accrual Classes. The Z, ZE, ZG and ZK Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable per annum rates set forth on the cover hereof; however, such interest will not be distributed on any such Class for so long as such Class remains outstanding. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates set forth on the cover or as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under “Reference Sheet—Notional Classes.”

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under “Reference Sheet—Interest Rates.”

The yields with respect to such Classes will be affected by changes in the index specified (the “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of each Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the Floating Rate and Inverse Floating Rate Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*.” With respect to the “BBA Method,” Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to LIBOR as determined for such Interest Accrual Period for the related Underlying REMIC Certificate in the case of the SC, SD, SE and SG Classes, and will be equal to 5.65625% in the case of all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes

For the purpose of payments of principal, the Classes will be categorized as follows:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC**	PA, AB and AC
Scheduled**	A, AD†, AE†, AG† and F
Notional	S
TAC**	FA†, SA†, FB†, SB† and G†
Accretion Directed	FA, SA, FB, SB and G
Support	Z
Group 2 Classes	
Structured Collateral/Pass-Through	SC and SD
Group 3 Classes	
Structured Collateral/Pass-Through	SE and SG
Group 4 Classes	
PAC**	PH, FH, H and HB†
Notional	SH
TAC**	HA, J, FL, SL, FJ, SJ, SK, PO and ZG†
Scheduled**	ZK†
Accretion Directed	FH, H, HA, ZK, HB, J, FL, SL, FJ, SJ, SK, PO and ZG
Support	ZE
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** The Principal Balance Schedules are set forth herein beginning on page B-1.

† The Principal Types for these Classes reflect the Principal Balance Schedules applicable to the Aggregate Groups of which these Classes form a part.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added to the principal balance of the Z Class (the “Z Accrual Amount,” and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the distribution of principal concurrently made on the Class 1998-27-S REMIC Certificate (the “Group 2 Principal Distribution Amount”), (iii) the

distribution of principal concurrently made on the Class 1998-19-SC REMIC Certificate (the “Group 3 Principal Distribution Amount”) and (iv) the aggregate distributions of principal to be made on the Group 4 MBS in the month of such Distribution Date (the “Group 4 Cash Flow Distribution Amount”) and any interest accrued and added to the principal balances of the ZE, ZG and ZK Classes (the “ZE Accrual Amount,” “ZG Accrual Amount” and “ZK Accrual Amount,” respectively, and together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”). The portion of each class of Underlying REMIC Certificates held by the Lower Tier REMIC will be set forth in Exhibit A.

Group 1 Principal Distribution Amount

Z Accrual Amount

On each Distribution Date, the Z Accrual Amount will be distributed as principal of the Aggregate Group II (as described below), until the Aggregate Group II Balance (as described below) is reduced to zero, and thereafter will be distributed as principal of the Z Class.

Accretion
Directed
Group
and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes in the following order of priority:

(i) to the PA Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

PAC
Class

(ii) concurrently, to the F Class, A Class and Aggregate Group I (as described below), pro rata (or 11.1111109091%, 67.4285109091%, and 21.4603781818%, respectively), until the principal balances of such Classes and the Aggregate Group I Balance (as described below) are reduced to their respective Scheduled Balances for such Distribution Date;

Scheduled
Classes and
Group

(iii) to the Aggregate Group II, until the Aggregate Group II Balance is reduced to its Targeted Balance for such Distribution Date;

TAC
Group

(iv) to the Z Class, until the principal balance thereof is reduced to zero;

Support
Class

(v) to the Aggregate Group II, without regard to its Targeted Balance and until the Aggregate Group II Balance is reduced to zero;

TAC
Group

(vi) concurrently, to the F Class, A Class and Aggregate Group I, pro rata, without regard to their Scheduled Balances and until the principal balances of such Classes and the Aggregate Group I Balance are reduced to zero; and

Scheduled
Classes and
Group

(vii) to the PA Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

PAC
Class

The “Aggregate Group I” consists of the AB, AC, AD, AE and AG Classes, and any distribution of principal of the Aggregate Group I will be applied in the following order of priority:

(i) to the AB Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

(ii) to the AC Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

(iii) sequentially, to the AD, AE and AG Classes, in that order, until the respective principal balances thereof are reduced to zero;

(iv) to the AC Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero; and

(v) to the AB Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

The “Aggregate Group I Balance” for any Distribution Date is equal to \$23,606,416 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group II” consists of the FA, SA, G, FB and SB Classes, and any distribution of principal of the Aggregate Group II will be applied in the following order of priority:

(i) concurrently, to the FA and SA Classes, pro rata (or 82.3529399049% and 17.6470600951%, respectively), until the principal balances thereof are reduced to zero; and

(ii) concurrently, to the G, FB and SB Classes, pro rata (or 2.0979021267%, 84.8484837255% and 13.0536141478%, respectively), until the principal balances thereof are reduced to zero.

The “Aggregate Group II Balance” for any Distribution Date is equal to \$80,955,000 minus the sum of all amounts previously applied thereto as specified above.

Group 2 Principal Distribution Amount

On each Distribution Date, the Group 2 Principal Distribution Amount will be distributed, concurrently, as principal of the SC and SD Classes, pro rata (or 77.8048829053% and 22.1951170947%, respectively), until the principal balances thereof are reduced to zero.

Structured
Collateral/
Pass-Through
Classes

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed, concurrently, as principal of the SE and SG Classes, pro rata (or 70.3030337383% and 29.6969662617%, respectively), until the principal balances thereof are reduced to zero.

Structured
Collateral/
Pass-Through
Classes

Group 4 Principal Distribution Amount

ZE Accrual Amount

On each Distribution Date, the ZE Accrual Amount will be distributed as principal of the Aggregate Group III (as described below), until the Aggregate Group III Balance (as described below) is reduced to zero, and thereafter will be distributed as principal of the ZE Class.

Accretion
Directed
Group
and
Accrual
Class

ZG Accrual Amount

On each Distribution Date, the ZG Accrual Amount will be distributed as principal of the Classes specified below in the following order of priority:

(i) concurrently, to the J, FL and SL Classes, pro rata (or 67.2238610292%, 26.9921136968% and 5.7840252740%, respectively), until the principal balances thereof are reduced to zero; and

(ii) concurrently, to the FJ, SJ, SK and PO Classes, pro rata (or 82.3529399831%, 8.9581395712%, 5.2406432384% and 3.4482772073%, respectively) until the principal balances thereof are reduced to zero, and thereafter will be distributed as principal of the ZG Class.

Accretion
Directed
Classes
and
Accrual
Class

ZK Accrual Amount

On each Distribution Date, the ZK Accrual Amount will be distributed as principal of the HA Class, until the principal balance thereof is reduced zero, and thereafter will be distributed as principal of the ZK Class. } Accretion
Directed
Class
and
Accrual
Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, the Group 4 Cash Flow Distribution Amount will be distributed as principal of the Group 4 Classes in the following order of priority:

- (i) to the PH Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date; } PAC
Class
- (ii) to the Aggregate Group III (described below), until the Aggregate Group III Balance (as described below) is reduced to its Targeted Balance for such Distribution Date; } TAC
Group
- (iii) to the ZE Class, until the principal balance thereof is reduced to zero; } Support
Class
- (iv) to the Aggregate Group III, without regard to its Targeted Balance and until the Aggregate Group III Balance is reduced to zero; and } TAC
Group
- (v) to the PH Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero. } PAC
Class

The “Aggregate Group III” consists of the FH, H, J, FL, SL, FJ, SJ, SK, PO and ZG Classes and Aggregate Group IV (described below), and any distribution of principal of the Aggregate Group III will be applied in the following order of priority:

- (i) concurrently, to the FH Class, H Class and Aggregate Group IV, pro rata (or 14.2857141163%, 42.8571427442%, and 42.8571431395%, respectively), until the principal balances of such Classes and the Aggregate Group IV Balance (described below) are reduced to their respective Planned Balances for such Distribution Date;
- (ii) concurrently, to the J, FL and SL Classes, pro rata (or 67.2238610292%, 26.9921136968% and 5.7840252740%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;
- (iii) concurrently, to the FJ, SJ, SK and PO Classes, pro rata (or 82.3529399831%, 8.9581395712%, 5.2406432384% and 3.4482772073%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;
- (iv) to the ZG Class, until the principal balance thereof is reduced to zero;
- (v) concurrently, to the J, FL and SL Classes, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero;
- (vi) concurrently, to the FJ, SJ, SK and PO Classes, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero; and
- (vii) concurrently, to the FH Class, H Class and Aggregate Group IV, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero.

The “Aggregate Group III Balance” for any Distribution Date is equal to \$383,900,000 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group IV” consists of the HB Class and Aggregate Group V (described below), and any distribution of principal of the Aggregate Group IV will be applied in the following order of priority:

- (i) to the Aggregate Group V, until the Aggregate Group V Balance (described below) is reduced to its Scheduled Balance for such Distribution Date;
- (ii) to the HB Class, until the principal balance thereof is reduced to zero; and
- (iii) to the Aggregate Group V, without regard to its Scheduled Balance and until the Aggregate Group V Balance is reduced to zero.

The “Aggregate Group IV Balance” for any Distribution Date is equal to \$108,385,715 minus the sum of all amounts previously applied thereto as specified above.

The “Aggregate Group V” consists of the HA and ZK Classes, and any distribution of principal of the Aggregate Group V will be applied in the following order of priority:

- (i) to the HA Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;
- (ii) to the ZK Class, until the principal balance thereof is reduced zero; and
- (iii) to the HA Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero.

The “Aggregate Group V Balance” for any Distribution Date is equal to \$81,671,000 minus the sum of all amounts previously applied thereto as specified above.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificates, the priority sequences affecting the principal distributions of the Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS and Group 4 MBS have the original terms to maturity, remaining terms to maturity, CAGEs and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is May 29, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups</u>	<u>Structuring Ranges and Rates</u>
Planned Balance	PA	Between 100% and 275%
Scheduled Balances	A and F	Between 145% and 225%
Planned Balance	AB	Between 75% and 275%
Planned Balance	AC	Between 125% and 275%
Scheduled Balance	Aggregate Group I(1)	Between 145% and 225%
Targeted Balance	Aggregate Group II(2)	200%
Planned Balance	PH	Between 100% and 275%
Planned Balances	FH, H and Aggregate Group IV(1)	Between 175% and 235%
Targeted Balances	J, FL, SL, FJ, SJ, SK and PO	205%
Targeted Balance	HA	150%
Targeted Balance	Aggregate Group III(2)	145%
Scheduled Balance	Aggregate Group V(1)	Between 80% and 100%

(1) The Structuring Ranges for these Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

(2) The Structuring Rates for these Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

There is no assurance that the balance of any Class or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class or Group to its scheduled balance will be distributed or allocated, the ability to so reduce such Class or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Range specified above, principal distributions may be insufficient to reduce the applicable Class or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Class or Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes and Groups</u>	<u>Initial Effective Ranges</u>
PA	Between 100% and 275%
F	Between 145% and 225%
A	Between 145% and 225%
Aggregate Group I	Between 145% and 225%
AB	Between 75% and 836%
AC	Between 125% and 290%
PH	Between 100% and 275%
FH	Between 175% and 235%
H	Between 175% and 235%
Aggregate Group IV	Between 175% and 235%
Aggregate Group V	Between 80% and 100%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics

likely will differ from the Initial Effective Ranges. As a result, the applicable Classes or Groups might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes and Groups to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes and Groups will be supported in part by the related Support and TAC Classes and Groups. When the Support and TAC Classes and Groups are retired, any outstanding PAC or Scheduled Classes or Groups may no longer have an Effective Range and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the applicable Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

The Inverse Floating Rate Classes. The yields to investors in the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the applicable tables below, it is possible that, under certain Index and prepayment scenarios, investors in the S and SH Classes would not fully recoup their initial investments.

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of the Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S	6.37500%
SA	99.00000%
SB	96.00000%
SC	78.25000%
SD	98.50000%
SE	92.12500%
SG	99.50000%
SH	5.31250%
SL	97.56250%
SJ	99.43750%
SK	99.96875%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the S Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>205%</u>	<u>225%</u>	<u>275%</u>	<u>500%</u>
3.65625%	81.1%	74.8%	62.4%	62.4%	62.4%	61.0%	39.0%
5.65625%	45.2%	40.4%	26.5%	26.5%	26.5%	21.7%	(11.2)%
7.65625%	13.2%	8.7%	(5.7)%	(5.7)%	(5.7)%	(21.6)%	(72.9)%
8.70000%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	20.9%	20.9%	20.9%	20.9%	20.9%	20.9%
5.65625%	11.0%	11.0%	11.3%	11.3%	11.3%	11.6%
7.65625%	1.5%	1.5%	1.9%	1.9%	2.0%	2.5%
7.95000%	0.1%	0.1%	0.6%	0.6%	0.7%	1.2%

Sensitivity of the SB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	26.2%	26.2%	26.4%	26.3%	26.8%	27.8%
5.65625%	11.8%	11.9%	12.2%	12.1%	12.8%	14.0%
7.37000%	0.2%	0.2%	0.5%	0.5%	1.3%	2.6%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>275%</u>	<u>500%</u>
3.65625%	18.4%	18.5%	20.2%	29.1%	40.2%
5.65625%	7.6%	7.7%	9.1%	18.6%	29.6%
7.00000% and above	0.9%	1.1%	2.1%	11.7%	22.7%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>275%</u>	<u>500%</u>
7.00% and below	10.6%	10.6%	10.7%	11.0%	11.5%
7.35%	5.3%	5.3%	5.3%	5.8%	6.4%
7.70%	0.1%	0.1%	0.1%	0.7%	1.3%

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	25.0%	25.0%	25.9%	27.6%	31.4%
5.65625%	9.9%	9.9%	10.7%	12.9%	16.9%
7.00000% and above	0.3%	0.4%	0.9%	3.4%	7.5%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
7.00% and below	11.3%	11.3%	11.3%	11.2%	11.2%
7.35%	5.6%	5.6%	5.6%	5.7%	5.8%
7.70%	0.0%	0.0%	0.1%	0.2%	0.5%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>205%</u>	<u>235%</u>	<u>275%</u>	<u>500%</u>
3.65625%	87.2%	81.6%	69.3%	69.3%	69.3%	68.5%	46.2%
5.65625%	43.5%	39.4%	23.5%	23.5%	23.5%	20.0%	(14.7)%
7.65625%	3.2%	(1.8)%	(20.7)%	(20.7)%	(20.7)%	(38.9)%	(98.0)%
8.10000%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	21.4%	21.4%	21.4%	21.9%	22.4%	23.4%
5.65625%	11.3%	11.3%	11.3%	12.0%	12.6%	13.8%
7.65625%	1.6%	1.6%	1.6%	2.4%	3.1%	4.5%
7.95000%	0.2%	0.2%	0.3%	1.1%	1.7%	3.2%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	32.4%	32.4%	32.4%	32.4%	32.2%	31.9%
5.65625%	12.7%	12.7%	12.7%	12.7%	12.7%	12.7%
7.00000% and above	0.0%	0.0%	0.0%	0.0%	0.2%	0.4%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
7.00% and below	11.2%	11.2%	11.2%	11.2%	11.1%	10.9%
7.35%	5.5%	5.5%	5.5%	5.5%	5.5%	5.4%
7.70%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
G	64.4375%
PO	73.2500%

**Sensitivity of the Principal Only Classes to Prepayments
(Pre-Tax Yields to Maturity)**

<u>Class</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
G	1.8%	2.0%	5.8%	5.5%	14.4%	29.5%

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
PO	1.3%	1.5%	1.8%	2.5%	10.2%	22.0%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequences of distributions of principal of the Group 1 and Group 4

Classes and, in the case of the Group 2, and Group 3 Classes, the priority sequences of principal distributions of the related Underlying REMIC Certificates. See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.50%	Group 1
1998-27	360 months	359 months	9.00%	Group 2
1998-19	360 months	358 months	9.50%	Group 3
Group 4 MBS	360 months	360 months	9.50%	Group 4

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PA Class					F, S† and A Classes								AB Class					
	PSA Prepayment Assumption					PSA Prepayment Assumption								PSA Prepayment Assumption					
	0%	100%	205%	275%	500%	0%	100%	145%	205%	225%	275%	500%	0%	75%	100%	205%	275%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 1999	100	100	100	100	100	97	88	85	85	85	85	85	89	62	62	62	62	62	
May 2000	100	99	99	99	99	94	68	57	57	57	57	53	79	0	0	0	0	0	
May 2001	99	88	88	88	83	94	68	47	47	47	47	0	79	0	0	0	0	0	
May 2002	97	78	78	78	57	94	68	38	38	38	38	0	79	0	0	0	0	0	
May 2003	96	69	69	69	40	94	68	32	32	32	25	0	79	0	0	0	0	0	
May 2004	94	60	60	60	27	94	68	26	26	26	12	0	79	0	0	0	0	0	
May 2005	92	51	51	51	19	94	68	22	22	22	4	0	79	0	0	0	0	0	
May 2006	90	43	43	43	13	94	68	19	19	19	1	0	79	0	0	0	0	0	
May 2007	88	35	35	35	9	94	68	17	17	17	0	0	79	0	0	0	0	0	
May 2008	86	29	29	29	6	94	66	15	15	15	0	0	79	0	0	0	0	0	
May 2009	83	24	24	24	4	94	62	13	13	13	0	0	79	0	0	0	0	0	
May 2010	80	19	19	19	3	94	56	11	11	11	0	0	79	0	0	0	0	0	
May 2011	77	16	16	16	2	94	50	8	8	8	0	0	79	0	0	0	0	0	
May 2012	73	13	13	13	1	94	43	6	6	6	0	0	79	0	0	0	0	0	
May 2013	70	10	10	10	1	94	35	4	4	4	0	0	79	0	0	0	0	0	
May 2014	65	8	8	8	1	94	26	2	2	2	0	0	79	0	0	0	0	0	
May 2015	61	7	7	7	*	94	18	0	0	0	0	0	79	0	0	0	0	0	
May 2016	56	5	5	5	*	94	9	0	0	0	0	0	79	0	0	0	0	0	
May 2017	50	4	4	4	*	94	*	0	0	0	0	0	79	0	0	0	0	0	
May 2018	44	3	3	3	*	94	0	0	0	0	0	0	79	0	0	0	0	0	
May 2019	37	2	2	2	*	94	0	0	0	0	0	0	79	0	0	0	0	0	
May 2020	29	2	2	2	*	94	0	0	0	0	0	0	79	0	0	0	0	0	
May 2021	21	1	1	1	*	94	0	0	0	0	0	0	79	0	0	0	0	0	
May 2022	12	1	1	1	*	94	0	0	0	0	0	0	79	0	0	0	0	0	
May 2023	2	1	1	1	*	94	0	0	0	0	0	0	79	0	0	0	0	0	
May 2024	1	1	1	1	*	69	0	0	0	0	0	0	0	0	0	0	0	0	
May 2025	*	*	*	*	*	37	0	0	0	0	0	0	0	0	0	0	0	0	
May 2026	*	*	*	*	*	1	0	0	0	0	0	0	0	0	0	0	0	0	
May 2027	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	17.5	8.2	8.2	8.2	5.2	25.2	10.5	4.5	4.5	4.5	3.2	1.8	20.3	1.2	1.2	1.2	1.2	1.2	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AC Class						AD Class							AE Class						
	PSA Prepayment Assumption						PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	125%	205%	275%	500%	0%	100%	145%	205%	225%	275%	500%	0%	100%	145%	205%	225%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	94	87	87	87	87	100	100	87	87	87	87	87	100	100	100	100	100	100	100
May 2000	100	81	60	60	60	60	100	100	59	59	59	59	31	100	100	100	100	100	100	100
May 2001	100	81	42	42	42	0	100	100	23	23	23	23	0	100	100	100	100	100	100	0
May 2002	100	81	26	26	26	0	100	100	0	0	0	0	0	100	100	96	96	96	96	0
May 2003	100	81	14	14	14	0	100	100	0	0	0	0	0	100	100	83	83	83	52	0
May 2004	100	81	3	3	3	0	100	100	0	0	0	0	0	100	100	73	73	73	7	0
May 2005	100	81	0	0	0	0	100	100	0	0	0	0	0	100	100	59	59	59	0	0
May 2006	100	81	0	0	0	0	100	100	0	0	0	0	0	100	100	45	45	45	0	0
May 2007	100	80	0	0	0	0	100	100	0	0	0	0	0	100	100	35	35	35	0	0
May 2008	100	74	0	0	0	0	100	100	0	0	0	0	0	100	100	26	26	26	0	0
May 2009	100	61	0	0	0	0	100	100	0	0	0	0	0	100	100	16	16	16	0	0
May 2010	100	44	0	0	0	0	100	100	0	0	0	0	0	100	100	5	5	5	0	0
May 2011	100	22	0	0	0	0	100	100	0	0	0	0	0	100	100	0	0	0	0	0
May 2012	100	0	0	0	0	0	100	95	0	0	0	0	0	100	100	0	0	0	0	0
May 2013	100	0	0	0	0	0	100	30	0	0	0	0	0	100	100	0	0	0	0	0
May 2014	100	0	0	0	0	0	100	0	0	0	0	0	0	100	78	0	0	0	0	0
May 2015	100	0	0	0	0	0	100	0	0	0	0	0	0	100	37	0	0	0	0	0
May 2016	100	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2017	100	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2018	100	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2019	100	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2020	100	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2021	100	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2022	100	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2023	100	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2024	84	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	47	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	9.9	2.8	2.8	2.8	2.0	27.0	14.7	2.2	2.2	2.2	2.2	1.7	27.5	16.7	7.9	7.9	7.9	5.1	2.2

Date	AG Class							FA and SA Classes							FB, SB and G Classes					
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption					
	0%	100%	145%	205%	225%	275%	500%	0%	100%	200%	205%	275%	500%	0%	100%	200%	205%	275%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 1999	100	100	100	100	100	100	100	98	98	84	84	84	35	100	100	100	100	100	100	
May 2000	100	100	100	100	100	100	100	96	96	49	49	19	0	100	100	100	100	100	0	
May 2001	100	100	100	100	100	100	0	94	94	8	8	0	0	100	100	100	100	55	0	
May 2002	100	100	100	100	100	100	0	91	91	0	0	0	0	100	100	84	84	13	0	
May 2003	100	100	100	100	100	100	0	88	88	0	0	0	0	100	100	68	68	0	0	
May 2004	100	100	100	100	100	100	0	86	86	0	0	0	0	100	100	56	56	0	0	
May 2005	100	100	100	100	100	46	0	83	83	0	0	0	0	100	100	47	48	0	0	
May 2006	100	100	100	100	100	7	0	79	79	0	0	0	0	100	100	42	43	0	0	
May 2007	100	100	100	100	100	0	0	76	76	0	0	0	0	100	100	38	40	0	0	
May 2008	100	100	100	100	100	0	0	72	72	0	0	0	0	100	100	34	37	0	0	
May 2009	100	100	100	100	100	0	0	68	68	0	0	0	0	100	100	30	33	0	0	
May 2010	100	100	100	100	100	0	0	64	64	0	0	0	0	100	100	24	29	0	0	
May 2011	100	100	87	87	87	0	0	59	59	0	0	0	0	100	100	19	25	0	0	
May 2012	100	100	63	63	63	0	0	54	54	0	0	0	0	100	100	12	21	0	0	
May 2013	100	100	39	39	39	0	0	49	49	0	0	0	0	100	100	6	16	0	0	
May 2014	100	100	17	17	17	0	0	43	43	0	0	0	0	100	100	0	11	0	0	
May 2015	100	100	0	0	0	0	0	37	37	0	0	0	0	100	100	0	5	0	0	
May 2016	100	91	0	0	0	0	0	30	30	0	0	0	0	100	100	0	0	0	0	
May 2017	100	2	0	0	0	0	0	23	23	0	0	0	0	100	100	0	0	0	0	
May 2018	100	0	0	0	0	0	0	16	0	0	0	0	0	100	91	0	0	0	0	
May 2019	100	0	0	0	0	0	0	7	0	0	0	0	0	100	66	0	0	0	0	
May 2020	100	0	0	0	0	0	0	0	0	0	0	0	0	99	42	0	0	0	0	
May 2021	100	0	0	0	0	0	0	0	0	0	0	0	0	93	17	0	0	0	0	
May 2022	100	0	0	0	0	0	0	0	0	0	0	0	0	86	0	0	0	0	0	
May 2023	100	0	0	0	0	0	0	0	0	0	0	0	0	79	0	0	0	0	0	
May 2024	100	0	0	0	0	0	0	0	0	0	0	0	0	71	0	0	0	0	0	
May 2025	100	0	0	0	0	0	0	0	0	0	0	0	0	63	0	0	0	0	0	
May 2026	10	0	0	0	0	0	0	0	0	0	0	0	0	54	0	0	0	0	0	
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	27.9	18.5	14.6	14.6	14.6	7.0	2.4	13.6	13.4	1.9	1.9	1.5	0.9	26.9	21.7	8.1	8.7	3.2	1.6	

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	Z Class					SC and SD Classes					SE and SG Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	205%	275%	500%	0%	100%	165%	275%	500%	0%	100%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	107	107	103	37	0	100	100	95	84	63	100	100	93	85	60
May 2000	115	115	100	0	0	100	100	87	56	0	100	100	80	59	0
May 2001	123	123	96	0	0	100	100	79	26	0	100	100	68	34	0
May 2002	132	132	96	0	0	100	100	73	6	0	100	100	60	17	0
May 2003	142	142	100	0	0	100	100	69	0	0	100	100	54	6	0
May 2004	152	152	106	0	0	100	100	66	0	0	100	100	50	0	0
May 2005	163	163	114	0	0	100	100	63	0	0	100	100	47	0	0
May 2006	175	175	122	0	0	100	100	62	0	0	100	100	47	0	0
May 2007	187	187	131	0	0	100	100	61	0	0	100	100	45	0	0
May 2008	201	201	140	0	0	100	100	60	0	0	100	100	43	0	0
May 2009	215	215	151	0	0	100	100	58	0	0	100	100	40	0	0
May 2010	231	231	161	0	0	100	100	55	0	0	100	100	37	0	0
May 2011	248	248	173	0	0	100	100	52	0	0	100	100	34	0	0
May 2012	266	266	186	0	0	100	100	48	0	0	100	100	30	0	0
May 2013	285	285	199	0	0	100	100	44	0	0	100	100	27	0	0
May 2014	305	305	213	0	0	100	100	40	0	0	100	100	24	0	0
May 2015	328	328	229	0	0	100	94	36	0	0	100	100	21	0	0
May 2016	351	351	223	0	0	100	86	32	0	0	100	93	18	0	0
May 2017	377	377	192	0	0	100	78	28	0	0	100	84	16	0	0
May 2018	404	404	163	0	0	100	70	24	0	0	100	75	13	0	0
May 2019	433	433	137	0	0	100	62	21	0	0	100	66	11	0	0
May 2020	464	464	113	0	0	100	54	18	0	0	100	57	9	0	0
May 2021	498	498	92	0	0	100	46	15	0	0	100	49	7	0	0
May 2022	534	494	73	0	0	100	39	12	0	0	100	41	6	0	0
May 2023	573	401	56	0	0	100	31	9	0	0	100	33	4	0	0
May 2024	614	310	41	0	0	100	24	7	0	0	100	25	3	0	0
May 2025	658	223	28	0	0	100	17	5	0	0	100	18	2	0	0
May 2026	706	139	16	0	0	79	11	3	0	0	80	10	1	0	0
May 2027	531	58	7	0	0	40	4	1	0	0	38	4	*	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	26.6	21.8	0.8	0.3	28.7	22.7	12.7	2.2	1.2	28.7	23.0	9.4	2.5	1.1

Date	PH Class					FH, SH† and H Classes							HA Class							
	PSA Prepayment Assumption					PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	205%	275%	500%	0%	100%	175%	205%	235%	275%	500%	0%	80%	100%	145%	150%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	100	97	89	86	86	86	86	86	96	87	87	87	87	87	87	87
May 2000	100	99	99	99	99	94	71	61	61	61	61	46	92	67	67	67	67	67	67	62
May 2001	99	88	88	88	83	94	71	48	48	48	48	0	91	66	66	66	66	64	64	0
May 2002	97	78	78	78	57	93	70	36	36	36	36	0	90	65	65	58	58	49	49	0
May 2003	96	69	69	69	40	92	69	27	27	27	22	0	89	64	64	49	49	37	29	0
May 2004	94	60	60	60	27	92	69	20	20	20	11	0	88	63	63	42	42	27	14	0
May 2005	92	51	51	51	19	91	68	15	15	15	4	0	87	62	62	36	36	20	5	0
May 2006	90	43	43	43	13	90	67	12	12	12	1	0	86	61	61	32	32	16	1	0
May 2007	88	35	35	35	9	90	66	10	10	10	0	0	85	60	60	28	28	13	0	0
May 2008	86	29	29	29	6	89	64	9	9	9	0	0	84	58	58	24	24	12	0	0
May 2009	83	24	24	24	4	88	60	7	7	7	0	0	82	57	57	18	18	10	0	0
May 2010	80	19	19	19	3	87	54	5	5	5	0	0	81	55	55	11	11	7	0	0
May 2011	77	16	16	16	2	86	47	4	4	4	0	0	79	54	54	5	3	5	0	0
May 2012	73	13	13	13	1	85	40	2	2	2	0	0	77	50	50	3	0	3	0	0
May 2013	70	10	10	10	1	83	31	1	1	1	0	0	76	39	39	*	0	1	0	0
May 2014	65	8	8	8	1	82	23	0	0	0	0	0	74	27	27	0	0	0	0	0
May 2015	61	7	7	7	*	81	14	0	0	0	0	0	71	15	15	0	0	0	0	0
May 2016	56	5	5	5	*	79	5	0	0	0	0	0	69	2	2	0	0	0	0	0
May 2017	50	4	4	4	*	78	0	0	0	0	0	0	67	0	0	0	0	0	0	0
May 2018	44	3	3	3	*	76	0	0	0	0	0	0	64	0	0	0	0	0	0	0
May 2019	37	2	2	2	*	74	0	0	0	0	0	0	61	0	0	0	0	0	0	0
May 2020	29	2	2	2	*	72	0	0	0	0	0	0	58	0	0	0	0	0	0	0
May 2021	21	1	1	1	*	70	0	0	0	0	0	0	55	0	0	0	0	0	0	0
May 2022	12	1	1	1	*	68	0	0	0	0	0	0	52	0	0	0	0	0	0	0
May 2023	2	1	1	1	*	65	0	0	0	0	0	0	48	0	0	0	0	0	0	0
May 2024	1	1	1	1	*	40	0	0	0	0	0	0	14	0	0	0	0	0	0	0
May 2025	*	*	*	*	*	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.5	8.2	8.2	8.2	5.2	21.9	10.3	4.0	4.0	4.0	3.2	1.8	19.7	10.0	10.0	5.8	5.7	4.7	3.7	1.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZK Class						HB Class								J, FL and SL Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption								PSA Prepayment Assumption					
	0%	80%	100%	205%	275%	500%	0%	100%	175%	205%	235%	275%	500%	0%	100%	145%	205%	275%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 1999	107	107	107	107	107	107	100	95	82	82	82	82	82	98	98	98	98	98	43	
May 2000	114	114	114	114	114	0	100	83	43	43	43	43	0	97	97	97	71	27	0	
May 2001	122	122	122	0	0	0	100	83	0	0	0	0	0	95	95	95	41	0	0	
May 2002	131	131	131	0	0	0	100	83	0	0	0	0	0	93	93	93	21	0	0	
May 2003	140	140	140	0	0	0	100	83	0	0	0	0	0	91	91	91	6	0	0	
May 2004	150	150	150	0	0	0	100	83	0	0	0	0	0	89	89	89	0	0	0	
May 2005	160	160	160	0	0	0	100	83	0	0	0	0	0	86	86	86	0	0	0	
May 2006	171	171	171	0	0	0	100	83	0	0	0	0	0	84	84	84	0	0	0	
May 2007	183	183	183	0	0	0	100	83	0	0	0	0	0	81	81	81	0	0	0	
May 2008	196	196	196	0	0	0	100	76	0	0	0	0	0	78	78	78	0	0	0	
May 2009	210	210	210	0	0	0	100	62	0	0	0	0	0	75	75	75	0	0	0	
May 2010	224	224	224	0	0	0	100	43	0	0	0	0	0	71	71	71	0	0	0	
May 2011	240	240	240	0	0	0	100	20	0	0	0	0	0	68	68	62	0	0	0	
May 2012	257	257	257	0	0	0	100	0	0	0	0	0	0	64	64	36	0	0	0	
May 2013	274	274	274	0	0	0	100	0	0	0	0	0	0	60	60	9	0	0	0	
May 2014	294	294	294	0	0	0	100	0	0	0	0	0	0	55	55	0	0	0	0	
May 2015	314	314	314	0	0	0	100	0	0	0	0	0	0	50	50	0	0	0	0	
May 2016	336	336	336	0	0	0	100	0	0	0	0	0	0	45	45	0	0	0	0	
May 2017	359	0	0	0	0	0	100	0	0	0	0	0	0	40	19	0	0	0	0	
May 2018	384	0	0	0	0	0	100	0	0	0	0	0	0	34	0	0	0	0	0	
May 2019	411	0	0	0	0	0	100	0	0	0	0	0	0	27	0	0	0	0	0	
May 2020	440	0	0	0	0	0	100	0	0	0	0	0	0	20	0	0	0	0	0	
May 2021	470	0	0	0	0	0	100	0	0	0	0	0	0	13	0	0	0	0	0	
May 2022	503	0	0	0	0	0	100	0	0	0	0	0	0	5	0	0	0	0	0	
May 2023	538	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	
May 2024	576	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	
May 2025	0	0	0	0	0	0	39	0	0	0	0	0	0	0	0	0	0	0	0	
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	26.4	18.4	18.4	2.9	2.9	2.0	26.9	10.1	1.8	1.8	1.8	1.8	1.5	15.7	14.5	12.0	2.9	1.8	1.0	

Date	FJ, SJ, SK and PO Classes						ZG Class						ZE Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	145%	205%	275%	500%	0%	100%	145%	205%	275%	500%	0%	100%	205%	275%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	100	100	107	107	107	107	67	0	107	107	44	0	0	
May 2000	100	100	100	100	100	0	115	115	115	115	0	0	115	115	0	0	0	
May 2001	100	100	100	100	54	0	123	123	123	123	0	0	123	123	0	0	0	
May 2002	100	100	100	100	8	0	132	132	132	132	0	0	132	132	0	0	0	
May 2003	100	100	100	100	0	0	142	142	142	142	0	0	142	142	0	0	0	
May 2004	100	100	100	96	0	0	152	152	152	152	0	0	152	152	0	0	0	
May 2005	100	100	100	90	0	0	163	163	163	163	0	0	163	163	0	0	0	
May 2006	100	100	100	86	0	0	175	175	175	175	0	0	175	175	0	0	0	
May 2007	100	100	100	82	0	0	187	187	187	187	0	0	187	187	0	0	0	
May 2008	100	100	100	76	0	0	201	201	201	201	0	0	201	201	0	0	0	
May 2009	100	100	100	70	0	0	215	215	215	215	0	0	215	215	0	0	0	
May 2010	100	100	100	62	0	0	231	231	231	231	0	0	231	231	0	0	0	
May 2011	100	100	100	54	0	0	248	248	248	248	0	0	248	248	0	0	0	
May 2012	100	100	100	46	0	0	266	266	266	266	0	0	266	266	0	0	0	
May 2013	100	100	100	37	0	0	285	285	285	285	0	0	285	285	0	0	0	
May 2014	100	100	79	25	0	0	305	305	305	305	0	0	305	305	0	0	0	
May 2015	100	100	49	11	0	0	328	328	328	328	0	0	328	328	0	0	0	
May 2016	100	100	18	0	0	0	351	351	351	335	0	0	351	351	0	0	0	
May 2017	100	100	0	0	0	0	377	377	305	288	0	0	377	377	0	0	0	
May 2018	100	75	0	0	0	0	404	404	168	245	0	0	404	404	0	0	0	
May 2019	100	33	0	0	0	0	433	433	32	205	0	0	433	433	0	0	0	
May 2020	100	0	0	0	0	0	464	415	0	170	0	0	464	464	0	0	0	
May 2021	100	0	0	0	0	0	498	222	0	138	0	0	498	498	0	0	0	
May 2022	100	0	0	0	0	0	534	29	0	109	0	0	534	534	0	0	0	
May 2023	97	0	0	0	0	0	573	0	0	84	0	0	573	450	0	0	0	
May 2024	89	0	0	0	0	0	614	0	0	61	0	0	614	349	0	0	0	
May 2025	81	0	0	0	0	0	658	0	0	42	0	0	658	251	0	0	0	
May 2026	0	0	0	0	0	0	576	0	0	25	0	0	706	156	0	0	0	
May 2027	0	0	0	0	0	0	0	0	0	10	0	0	597	66	0	0	0	
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	27.2	20.6	17.0	12.9	3.1	1.5	28.3	23.0	19.9	22.5	1.1	0.6	29.4	26.9	0.9	0.5	0.3	

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICS. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the SC Class will be, and certain other Classes of Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 205% PSA in the case of the Group 1, Group 3 and Group 4 Classes and 165% PSA in the case of the Group 2 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at either of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about April 20, 1998. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the Trust MBS and the Underlying REMIC Certificates pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1 or Group 4 Classes in addition to those contemplated as of the date hereof. In such event, the related Trust MBS will be increased in principal balance, but it is expected that all such additional Trust MBS will have the same characteristics as described herein under “Description of the Certificates—The Trust MBS.” The proportion that the original principal balance of each Group 1 or Group 4 Class bears to the aggregate original principal balance of all Group 1 or Group 4 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cleary, Gottlieb, Steen & Hamilton.

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Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balances of Class	May 1998 Class Factor	Principal Balance in Lower Tier REMIC as of Issue Date	Approximate Weighted Average WAC (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1998-27	S	April 1998	31359RP63	(2)	INV	May 2028	SUP	\$39,886,590	0.994698990	\$19,837,575	7.162%	4	MBS	2
1998-19	SC	March 1998	31359R4K5	(2)	INV	April 2028	SUP	19,471,059	0.933270890	18,171,772	7.544	5	MBS	3

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Documents.

Principal Balance Schedules

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>F Class Scheduled Balance</u>	<u>A Class Scheduled Balance</u>	<u>Aggregate Group I Scheduled Balance</u>	<u>AB Class Planned Balance</u>	<u>AC Class Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
Initial Balance	\$300,050,000.00	\$12,222,222.00	\$74,171,362.00	\$23,606,416.00	\$6,188,601.00	\$7,242,818.00	\$80,955,000.00
June 1998	300,050,000.00	12,140,236.39	73,673,826.87	23,448,066.19	6,068,022.73	7,215,854.29	80,763,725.73
July 1998	300,050,000.00	12,044,559.08	73,093,202.81	23,263,271.78	5,933,562.88	7,179,924.87	80,525,895.55
August 1998	300,050,000.00	11,935,219.46	72,429,668.09	23,052,089.51	5,785,249.35	7,135,050.39	80,241,611.57
September 1998	300,050,000.00	11,812,257.06	71,683,462.66	22,814,595.75	5,623,115.44	7,081,260.72	79,911,057.21
October 1998	300,050,000.00	11,675,721.60	70,854,888.20	22,550,886.51	5,447,199.87	7,018,595.02	79,534,497.50
November 1998	300,050,000.00	11,525,672.95	69,944,308.03	22,261,077.43	5,257,546.74	6,947,101.68	79,112,279.07
December 1998	300,050,000.00	11,362,181.11	68,952,147.00	21,945,303.72	5,054,205.53	6,866,838.33	78,644,830.10
January 1999	300,050,000.00	11,185,326.19	67,878,891.23	21,603,720.10	4,837,231.07	6,777,871.79	78,132,659.98
February 1999	300,050,000.00	10,995,198.35	66,725,087.88	21,236,500.71	4,606,683.56	6,680,278.03	77,576,358.87
March 1999	300,050,000.00	10,791,897.75	65,491,344.74	20,843,839.01	4,362,628.48	6,574,142.10	76,976,597.00
April 1999	300,050,000.00	10,575,534.46	64,178,329.83	20,425,947.58	4,105,136.64	6,459,558.08	76,334,123.85
May 1999	300,050,000.00	10,346,228.39	62,786,770.80	19,983,058.03	3,834,284.09	6,336,629.00	75,649,767.14
June 1999	300,050,000.00	10,104,109.19	61,317,454.45	19,515,420.76	3,550,152.12	6,205,466.72	74,924,431.58
July 1999	300,050,000.00	9,849,316.14	59,771,225.95	19,023,304.77	3,252,827.19	6,066,191.85	74,159,097.52
August 1999	300,050,000.00	9,581,998.00	58,148,988.16	18,506,997.41	2,942,400.94	5,918,933.61	73,354,819.39
September 1999	300,050,000.00	9,302,312.93	56,451,700.82	17,966,804.13	2,618,970.09	5,763,829.73	72,512,723.91
October 1999	300,050,000.00	9,010,428.29	54,680,379.58	17,403,048.19	2,282,636.42	5,601,026.25	71,634,008.26
November 1999	300,050,000.00	8,706,520.51	52,836,095.14	16,816,070.35	1,933,506.75	5,430,677.46	70,719,937.91
December 1999	300,050,000.00	8,390,774.91	50,919,972.12	16,206,228.55	1,571,692.81	5,252,945.64	69,771,844.44
January 2000	300,050,000.00	8,063,385.53	48,933,188.03	15,573,897.55	1,197,311.25	5,068,000.96	68,791,123.10
February 2000	300,050,000.00	7,724,554.92	46,876,972.05	14,919,468.56	810,483.55	4,876,021.23	67,779,230.25
March 2000	300,050,000.00	7,374,493.93	44,752,603.81	14,243,348.84	411,335.96	4,677,191.76	66,737,680.67
April 2000	300,050,000.00	7,013,421.53	42,561,412.07	13,545,961.30	0.00	4,471,704.56	65,668,044.67
May 2000	297,579,662.69	6,916,046.46	41,970,485.04	13,357,887.77	0.00	4,366,514.21	64,571,945.11
June 2000	295,038,347.09	6,816,007.76	41,363,393.54	13,164,669.61	0.00	4,258,391.77	63,451,054.27
July 2000	292,427,472.42	6,713,389.58	40,740,648.34	12,966,469.36	0.00	4,147,390.31	62,307,090.60
August 2000	289,748,191.75	6,608,312.80	40,102,983.00	12,763,520.50	0.00	4,033,630.79	61,141,815.36
September 2000	287,025,627.56	6,502,063.49	39,458,202.03	12,558,306.96	0.00	3,918,489.29	59,969,558.79
October 2000	284,292,468.48	6,396,270.62	38,816,191.03	12,353,975.01	0.00	3,803,715.20	58,808,148.84
November 2000	281,572,903.09	6,292,118.46	38,184,136.72	12,152,811.97	0.00	3,690,583.73	57,670,359.67
December 2000	278,866,860.95	6,189,590.93	37,561,941.66	11,954,786.82	0.00	3,579,080.48	56,555,842.38
January 2001	276,174,272.00	6,088,672.13	36,949,509.24	11,759,868.80	0.00	3,469,191.13	55,464,252.41
February 2001	273,495,066.51	5,989,346.27	36,346,743.71	11,568,027.46	0.00	3,360,901.50	54,395,249.51
March 2001	270,829,175.13	5,891,597.72	35,753,550.14	11,379,232.57	0.00	3,254,197.50	53,348,497.66
April 2001	268,176,528.86	5,795,410.96	35,169,834.46	11,193,454.19	0.00	3,149,065.18	52,323,665.04
May 2001	265,537,059.05	5,700,770.64	34,595,503.39	11,010,662.64	0.00	3,045,490.67	51,320,423.98
June 2001	262,910,697.42	5,607,661.51	34,030,464.50	10,830,828.50	0.00	2,943,460.23	50,338,450.90
July 2001	260,297,376.01	5,516,068.48	33,474,626.15	10,653,922.61	0.00	2,842,960.21	49,377,426.26
August 2001	257,697,027.23	5,425,976.58	32,927,897.51	10,479,916.04	0.00	2,743,977.09	48,437,034.53
September 2001	255,109,583.84	5,337,370.98	32,390,188.54	10,308,780.16	0.00	2,646,497.45	47,516,964.13
October 2001	252,534,978.93	5,250,236.97	31,861,410.01	10,140,486.56	0.00	2,550,507.95	46,616,907.38
November 2001	249,973,145.95	5,164,559.96	31,341,473.46	9,975,007.07	0.00	2,455,995.40	45,736,560.46
December 2001	247,424,018.67	5,080,325.52	30,830,291.21	9,812,313.81	0.00	2,362,946.69	44,875,623.36
January 2002	244,887,531.22	4,997,519.33	30,327,776.34	9,652,379.10	0.00	2,271,348.81	44,033,799.84
February 2002	242,363,618.07	4,916,127.18	29,833,842.71	9,495,175.53	0.00	2,181,188.86	43,210,797.39
March 2002	239,852,214.00	4,836,135.01	29,348,404.94	9,340,675.93	0.00	2,092,454.04	42,406,327.16
April 2002	237,353,254.16	4,757,528.87	28,871,378.39	9,188,853.36	0.00	2,005,131.67	41,620,103.96
May 2002	234,866,674.00	4,680,294.94	28,402,679.18	9,039,681.11	0.00	1,919,209.13	40,851,846.16
June 2002	232,392,409.33	4,604,419.52	27,942,224.16	8,893,132.74	0.00	1,834,673.94	40,101,275.70

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>F Class Scheduled Balance</u>	<u>A Class Scheduled Balance</u>	<u>Aggregate Group I Scheduled Balance</u>	<u>AB Class Planned Balance</u>	<u>AC Class Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
July 2002	\$229,930,396.27	\$ 4,529,889.02	\$27,489,930.92	\$ 8,749,182.00	\$ 0.00	\$1,751,513.70	\$39,368,118.02
August 2002	227,480,571.28	4,456,689.99	27,045,717.76	8,607,802.90	0.00	1,669,716.12	38,652,102.04
September 2002	225,042,871.13	4,384,809.08	26,609,503.73	8,468,969.66	0.00	1,589,269.00	37,952,960.06
October 2002	222,617,232.94	4,314,233.08	26,181,208.58	8,332,656.76	0.00	1,510,160.22	37,270,427.81
November 2002	220,203,594.12	4,244,948.87	25,760,752.76	8,198,838.87	0.00	1,432,377.80	36,604,244.34
December 2002	217,801,892.43	4,176,943.46	25,348,057.45	8,067,490.91	0.00	1,355,909.81	35,954,152.00
January 2003	215,412,065.93	4,110,203.98	24,943,044.49	7,938,588.00	0.00	1,280,744.45	35,319,896.41
February 2003	213,034,053.02	4,044,717.66	24,545,636.46	7,812,105.50	0.00	1,206,869.99	34,701,226.40
March 2003	210,667,792.40	3,980,471.86	24,155,756.59	7,688,018.98	0.00	1,134,274.81	34,097,894.00
April 2003	208,313,223.08	3,917,454.05	23,773,328.80	7,566,304.22	0.00	1,062,947.37	33,509,654.38
May 2003	205,970,284.39	3,855,651.79	23,398,277.69	7,446,937.23	0.00	992,876.24	32,936,265.81
June 2003	203,638,915.98	3,795,052.77	23,030,528.53	7,329,894.21	0.00	924,050.05	32,377,489.66
July 2003	201,319,057.80	3,735,644.78	22,670,007.24	7,215,151.61	0.00	856,457.56	31,833,090.30
August 2003	199,010,650.11	3,677,415.73	22,316,640.42	7,102,686.04	0.00	790,087.60	31,302,835.11
September 2003	196,713,633.46	3,620,353.63	21,970,355.30	6,992,474.36	0.00	724,929.08	30,786,494.44
October 2003	194,427,948.75	3,564,446.60	21,631,079.78	6,884,493.61	0.00	660,971.02	30,283,841.57
November 2003	192,153,537.14	3,509,682.86	21,298,742.39	6,778,721.05	0.00	598,202.51	29,794,652.65
December 2003	189,890,340.10	3,456,050.73	20,973,272.30	6,675,134.14	0.00	536,612.74	29,318,706.71
January 2004	187,638,299.42	3,403,538.66	20,654,599.30	6,573,710.53	0.00	476,190.98	28,855,785.58
February 2004	185,397,357.17	3,352,135.17	20,342,653.82	6,474,428.08	0.00	416,926.59	28,405,673.90
March 2004	183,167,455.73	3,301,828.90	20,037,366.91	6,377,264.84	0.00	358,809.02	27,968,159.05
April 2004	180,948,537.76	3,252,608.59	19,738,670.23	6,282,199.06	0.00	301,827.78	27,543,031.13
May 2004	178,740,546.23	3,204,463.09	19,446,496.05	6,189,209.19	0.00	245,972.51	27,130,082.94
June 2004	176,543,424.39	3,157,381.33	19,160,777.26	6,098,273.87	0.00	191,232.89	26,729,109.92
July 2004	174,357,115.79	3,111,352.34	18,881,447.32	6,009,371.92	0.00	137,598.71	26,339,910.16
August 2004	172,181,564.28	3,066,365.27	18,608,440.32	5,922,482.36	0.00	85,059.82	25,962,284.30
September 2004	170,016,713.96	3,022,409.35	18,341,690.92	5,837,584.40	0.00	33,606.18	25,596,035.59
October 2004	167,862,509.26	2,979,473.91	18,081,134.37	5,754,657.43	0.00	0.00	25,240,969.76
November 2004	165,718,894.88	2,937,548.38	17,826,706.50	5,673,681.03	0.00	0.00	24,896,895.08
December 2004	163,585,815.79	2,896,622.28	17,578,343.72	5,594,634.95	0.00	0.00	24,563,622.27
January 2005	161,463,217.26	2,856,685.21	17,335,983.01	5,517,499.15	0.00	0.00	24,240,964.48
February 2005	159,351,044.83	2,817,726.90	17,099,561.91	5,442,253.73	0.00	0.00	23,928,737.29
March 2005	157,249,244.32	2,779,737.13	16,869,018.52	5,368,879.01	0.00	0.00	23,626,758.63
April 2005	155,157,761.85	2,742,705.82	16,644,291.52	5,297,355.46	0.00	0.00	23,334,848.82
May 2005	153,076,543.78	2,706,622.93	16,425,320.11	5,227,663.74	0.00	0.00	23,052,830.47
June 2005	151,005,536.77	2,671,478.54	16,212,044.06	5,159,784.67	0.00	0.00	22,780,528.49
July 2005	148,944,687.75	2,637,262.81	16,004,403.68	5,093,699.25	0.00	0.00	22,517,770.06
August 2005	146,893,943.91	2,603,966.00	15,802,339.80	5,029,388.66	0.00	0.00	22,264,384.61
September 2005	144,853,252.73	2,571,578.45	15,605,793.81	4,966,834.24	0.00	0.00	22,020,203.75
October 2005	142,822,561.95	2,540,090.59	15,414,707.60	4,906,017.50	0.00	0.00	21,785,061.30
November 2005	140,801,819.57	2,509,492.92	15,229,023.62	4,846,920.12	0.00	0.00	21,558,793.23
December 2005	138,790,973.88	2,479,776.04	15,048,684.82	4,789,523.94	0.00	0.00	21,341,237.64
January 2006	136,789,973.40	2,450,930.65	14,873,634.66	4,733,810.97	0.00	0.00	21,132,234.72
February 2006	134,798,766.95	2,422,947.51	14,703,817.13	4,679,763.38	0.00	0.00	20,931,626.76
March 2006	132,817,303.59	2,395,817.48	14,539,176.72	4,627,363.51	0.00	0.00	20,739,258.09
April 2006	130,845,532.65	2,369,531.48	14,379,658.41	4,576,593.84	0.00	0.00	20,554,975.07
May 2006	128,883,403.72	2,344,080.54	14,225,207.69	4,527,437.02	0.00	0.00	20,378,626.07
June 2006	126,930,866.65	2,319,455.76	14,075,770.56	4,479,875.88	0.00	0.00	20,210,061.43
July 2006	124,987,871.53	2,295,648.31	13,931,293.49	4,433,893.36	0.00	0.00	20,049,133.44
August 2006	123,054,368.74	2,272,649.46	13,791,723.44	4,389,472.59	0.00	0.00	19,895,696.34

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>F Class Scheduled Balance</u>	<u>A Class Scheduled Balance</u>	<u>Aggregate Group I Scheduled Balance</u>	<u>AB Class Planned Balance</u>	<u>AC Class Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
September 2006.....	\$121,130,308.88	\$ 2,250,450.54	\$13,657,007.85	\$ 4,346,596.85	\$ 0.00	\$ 0.00	\$19,749,606.24
October 2006	119,215,642.82	2,229,042.98	13,527,094.66	4,305,249.56	0.00	0.00	19,610,721.17
November 2006	117,310,321.69	2,208,418.27	13,401,932.25	4,265,414.30	0.00	0.00	19,478,901.00
December 2006	115,414,296.85	2,189,221.42	13,285,434.85	4,228,336.83	0.00	0.00	19,348,126.60
January 2007	113,527,519.92	2,171,912.09	13,180,392.08	4,194,905.02	0.00	0.00	19,214,049.23
February 2007	111,653,682.17	2,156,044.26	13,084,097.06	4,164,257.33	0.00	0.00	19,076,734.77
March 2007	109,809,364.23	2,139,740.14	12,985,154.45	4,132,767.01	0.00	0.00	18,936,247.90
April 2007.....	107,994,112.16	2,123,015.14	12,883,657.72	4,100,463.78	0.00	0.00	18,792,652.05
May 2007	106,207,478.87	2,105,884.33	12,779,698.25	4,067,376.75	0.00	0.00	18,646,009.49
June 2007	104,449,024.08	2,088,362.43	12,673,365.43	4,033,534.35	0.00	0.00	18,496,381.28
July 2007	102,718,314.18	2,070,463.84	12,564,746.65	3,998,964.40	0.00	0.00	18,343,827.34
August 2007	101,014,922.15	2,052,202.64	12,453,927.36	3,963,694.10	0.00	0.00	18,188,406.44
September 2007.....	99,338,427.46	2,033,592.60	12,340,991.09	3,927,750.03	0.00	0.00	18,030,176.23
October 2007	97,688,415.95	2,014,647.17	12,226,019.51	3,891,158.19	0.00	0.00	17,869,193.24
November 2007	96,064,479.77	1,995,379.51	12,109,092.44	3,853,943.97	0.00	0.00	17,705,512.91
December 2007	94,466,217.25	1,975,802.48	11,990,287.92	3,816,132.22	0.00	0.00	17,539,189.62
January 2008	92,893,232.82	1,955,928.64	11,869,682.19	3,777,747.21	0.00	0.00	17,370,276.67
February 2008	91,345,136.93	1,935,770.26	11,747,349.78	3,738,812.64	0.00	0.00	17,198,826.33
March 2008	89,821,545.96	1,915,339.36	11,623,363.49	3,699,351.70	0.00	0.00	17,024,889.83
April 2008.....	88,322,082.08	1,894,647.65	11,497,794.49	3,659,387.03	0.00	0.00	16,848,517.40
May 2008	86,846,373.24	1,873,706.59	11,370,712.29	3,618,940.75	0.00	0.00	16,669,758.27
June 2008	85,394,053.04	1,852,527.37	11,242,184.78	3,578,034.48	0.00	0.00	16,488,660.68
July 2008	83,964,760.63	1,831,120.92	11,112,278.30	3,536,689.33	0.00	0.00	16,305,271.91
August 2008	82,558,140.67	1,809,497.91	10,981,057.63	3,494,925.91	0.00	0.00	16,119,638.29
September 2008.....	81,173,843.21	1,787,668.76	10,848,586.05	3,452,764.36	0.00	0.00	15,931,805.21
October 2008	79,811,523.62	1,765,643.67	10,714,925.33	3,410,224.35	0.00	0.00	15,741,817.13
November 2008	78,470,842.52	1,743,432.57	10,580,135.80	3,367,325.07	0.00	0.00	15,549,717.60
December 2008	77,151,465.69	1,721,045.17	10,444,276.36	3,324,085.28	0.00	0.00	15,355,549.29
January 2009	75,853,063.99	1,698,490.94	10,307,404.51	3,280,523.27	0.00	0.00	15,159,353.97
February 2009	74,575,313.30	1,675,779.13	10,169,576.37	3,236,656.90	0.00	0.00	14,961,172.56
March 2009	73,317,894.42	1,652,918.75	10,030,846.70	3,192,503.60	0.00	0.00	14,761,045.09
April 2009.....	72,080,493.02	1,629,918.64	9,891,268.97	3,148,080.39	0.00	0.00	14,559,010.78
May 2009	70,862,799.53	1,606,787.37	9,750,895.33	3,103,403.86	0.00	0.00	14,355,108.02
June 2009	69,664,509.13	1,583,533.33	9,609,776.66	3,058,490.22	0.00	0.00	14,149,374.36
July 2009	68,485,321.61	1,560,164.70	9,467,962.61	3,013,355.26	0.00	0.00	13,941,846.55
August 2009	67,324,941.35	1,536,689.47	9,325,501.61	2,968,014.40	0.00	0.00	13,732,560.57
September 2009.....	66,183,077.22	1,513,115.41	9,182,440.86	2,922,482.65	0.00	0.00	13,521,551.60
October 2009	65,059,442.54	1,489,450.11	9,038,826.44	2,876,774.69	0.00	0.00	13,308,854.06
November 2009	63,953,754.97	1,465,700.97	8,894,703.23	2,830,904.80	0.00	0.00	13,094,501.59
December 2009	62,865,736.51	1,441,875.21	8,750,115.00	2,784,886.91	0.00	0.00	12,878,527.13
January 2010	61,795,113.36	1,417,979.85	8,605,104.44	2,738,734.60	0.00	0.00	12,660,962.84
February 2010	60,741,615.92	1,394,021.75	8,459,713.12	2,692,461.10	0.00	0.00	12,441,840.18
March 2010	59,704,978.67	1,370,007.59	8,313,981.58	2,646,079.33	0.00	0.00	12,221,189.90
April 2010.....	58,684,940.18	1,345,943.86	8,167,949.28	2,599,601.83	0.00	0.00	11,999,042.04
May 2010	57,681,242.97	1,321,836.92	8,021,654.70	2,553,040.86	0.00	0.00	11,775,425.96
June 2010	56,693,633.50	1,297,692.93	7,875,135.31	2,506,408.34	0.00	0.00	11,550,370.33
July 2010	55,721,862.09	1,273,517.91	7,728,427.59	2,459,715.88	0.00	0.00	11,323,903.16
August 2010	54,765,682.89	1,249,317.70	7,581,567.06	2,412,974.78	0.00	0.00	11,096,051.80
September 2010.....	53,824,853.76	1,225,098.02	7,434,588.32	2,366,196.06	0.00	0.00	10,866,842.94
October 2010	52,899,136.31	1,200,864.41	7,287,525.03	2,319,390.43	0.00	0.00	10,636,302.63

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November 2010	\$ 51,988,295.73	\$ 1,176,622.26	\$ 7,140,409.95	\$ 2,272,568.32	\$ 0.00	\$ 0.00	\$10,404,456.33
December 2010	51,092,100.83	1,152,376.83	6,993,274.97	2,225,739.88	0.00	0.00	10,171,328.82
January 2011	50,210,323.95	1,128,133.23	6,846,151.09	2,178,914.96	0.00	0.00	9,936,944.33
February 2011	49,342,740.89	1,103,896.44	6,699,068.48	2,132,103.19	0.00	0.00	9,701,326.44
March 2011	48,489,130.87	1,079,671.28	6,552,056.49	2,085,313.89	0.00	0.00	9,464,498.16
April 2011	47,649,276.51	1,055,462.45	6,405,143.61	2,038,556.13	0.00	0.00	9,226,481.93
May 2011	46,822,963.73	1,031,274.52	6,258,357.59	1,991,838.75	0.00	0.00	8,987,299.59
June 2011	46,009,981.71	1,007,111.94	6,111,725.36	1,945,170.31	0.00	0.00	8,746,972.45
July 2011	45,210,122.87	982,979.01	5,965,273.09	1,898,559.15	0.00	0.00	8,505,521.22
August 2011	44,423,182.80	958,879.93	5,819,026.22	1,852,013.36	0.00	0.00	8,262,966.11
September 2011	43,648,960.20	934,818.76	5,673,009.43	1,805,540.80	0.00	0.00	8,019,326.75
October 2011	42,887,256.88	910,799.46	5,527,246.70	1,759,149.10	0.00	0.00	7,774,622.26
November 2011	42,137,877.63	886,825.85	5,381,761.31	1,712,845.67	0.00	0.00	7,528,871.24
December 2011	41,400,630.28	862,901.67	5,236,575.84	1,666,637.69	0.00	0.00	7,282,091.78
January 2012	40,675,325.55	839,030.53	5,091,712.20	1,620,532.14	0.00	0.00	7,034,301.43
February 2012	39,961,777.10	815,215.91	4,947,191.63	1,574,535.78	0.00	0.00	6,785,517.29
March 2012	39,259,801.40	791,461.22	4,803,034.74	1,528,655.17	0.00	0.00	6,535,755.94
April 2012	38,569,217.75	767,769.75	4,659,261.50	1,482,896.66	0.00	0.00	6,285,033.47
May 2012	37,889,848.23	744,144.69	4,515,891.25	1,437,266.41	0.00	0.00	6,033,365.52
June 2012	37,221,517.60	720,589.13	4,372,942.76	1,391,770.40	0.00	0.00	5,780,767.24
July 2012	36,564,053.35	697,106.05	4,230,434.15	1,346,414.38	0.00	0.00	5,527,253.32
August 2012	35,917,285.59	673,698.36	4,088,383.02	1,301,203.96	0.00	0.00	5,272,838.02
September 2012	35,281,047.02	650,368.85	3,946,806.35	1,256,144.56	0.00	0.00	5,017,535.11
October 2012	34,655,172.92	627,120.24	3,805,720.60	1,211,241.39	0.00	0.00	4,761,357.97
November 2012	34,039,501.09	603,955.14	3,665,141.67	1,166,499.53	0.00	0.00	4,504,319.50
December 2012	33,433,871.83	580,876.09	3,525,084.92	1,121,923.87	0.00	0.00	4,246,432.20
January 2013	32,838,127.84	557,885.53	3,385,565.22	1,077,519.12	0.00	0.00	3,987,708.15
February 2013	32,252,114.29	534,985.84	3,246,596.90	1,033,289.87	0.00	0.00	3,728,159.00
March 2013	31,675,678.70	512,179.28	3,108,193.80	989,240.51	0.00	0.00	3,467,796.00
April 2013	31,108,670.90	489,468.06	2,970,369.29	945,375.29	0.00	0.00	3,206,630.01
May 2013	30,550,943.07	466,854.31	2,833,136.22	901,698.32	0.00	0.00	2,944,671.49
June 2013	30,002,349.63	444,340.06	2,696,507.03	858,213.53	0.00	0.00	2,681,930.48
July 2013	29,462,747.24	421,927.29	2,560,493.66	814,924.75	0.00	0.00	2,418,416.69
August 2013	28,931,994.76	399,617.90	2,425,107.63	771,835.63	0.00	0.00	2,154,139.42
September 2013	28,409,953.21	377,413.71	2,290,360.01	728,949.69	0.00	0.00	1,889,107.60
October 2013	27,896,485.76	355,316.46	2,156,261.44	686,270.32	0.00	0.00	1,623,329.80
November 2013	27,391,457.67	333,327.86	2,022,822.17	643,800.79	0.00	0.00	1,356,814.22
December 2013	26,894,736.26	311,449.52	1,890,052.01	601,544.22	0.00	0.00	1,089,568.74
January 2014	26,406,190.91	289,682.99	1,757,960.39	559,503.60	0.00	0.00	821,600.84
February 2014	25,925,692.99	268,029.77	1,626,556.35	517,681.82	0.00	0.00	552,917.70
March 2014	25,453,115.85	246,491.27	1,495,848.54	476,081.63	0.00	0.00	283,526.13
April 2014	24,988,334.78	225,068.86	1,365,845.26	434,705.67	0.00	0.00	13,432.62
May 2014	24,531,227.02	203,763.85	1,236,554.41	393,556.45	0.00	0.00	0.00
June 2014	24,081,671.65	182,577.49	1,107,983.58	352,636.39	0.00	0.00	0.00
July 2014	23,639,549.64	161,510.97	980,139.97	311,947.78	0.00	0.00	0.00
August 2014	23,204,743.78	140,565.41	853,030.48	271,492.82	0.00	0.00	0.00
September 2014	22,777,138.67	119,741.90	726,661.65	231,273.59	0.00	0.00	0.00
October 2014	22,356,620.69	99,041.47	601,039.71	191,292.07	0.00	0.00	0.00
November 2014	21,943,077.95	78,465.09	476,170.57	151,550.15	0.00	0.00	0.00
December 2014	21,536,400.30	58,013.68	352,059.85	112,049.60	0.00	0.00	0.00

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January 2015	\$ 21,136,479.28	\$ 37,688.12	\$ 228,712.84	\$ 72,792.12	\$ 0.00	\$ 0.00	\$ 0.00
February 2015	20,743,208.10	17,489.23	106,134.56	33,779.30	0.00	0.00	0.00
March 2015	20,356,481.62	0.00	0.00	0.00	0.00	0.00	0.00
April 2015	19,976,196.31	0.00	0.00	0.00	0.00	0.00	0.00
May 2015	19,602,250.24	0.00	0.00	0.00	0.00	0.00	0.00
June 2015	19,234,543.05	0.00	0.00	0.00	0.00	0.00	0.00
July 2015	18,872,975.95	0.00	0.00	0.00	0.00	0.00	0.00
August 2015	18,517,451.63	0.00	0.00	0.00	0.00	0.00	0.00
September 2015	18,167,874.31	0.00	0.00	0.00	0.00	0.00	0.00
October 2015	17,824,149.70	0.00	0.00	0.00	0.00	0.00	0.00
November 2015	17,486,184.93	0.00	0.00	0.00	0.00	0.00	0.00
December 2015	17,153,888.58	0.00	0.00	0.00	0.00	0.00	0.00
January 2016	16,827,170.65	0.00	0.00	0.00	0.00	0.00	0.00
February 2016	16,505,942.53	0.00	0.00	0.00	0.00	0.00	0.00
March 2016	16,190,116.96	0.00	0.00	0.00	0.00	0.00	0.00
April 2016	15,879,608.03	0.00	0.00	0.00	0.00	0.00	0.00
May 2016	15,574,331.19	0.00	0.00	0.00	0.00	0.00	0.00
June 2016	15,274,203.16	0.00	0.00	0.00	0.00	0.00	0.00
July 2016	14,979,141.97	0.00	0.00	0.00	0.00	0.00	0.00
August 2016	14,689,066.90	0.00	0.00	0.00	0.00	0.00	0.00
September 2016	14,403,898.50	0.00	0.00	0.00	0.00	0.00	0.00
October 2016	14,123,558.52	0.00	0.00	0.00	0.00	0.00	0.00
November 2016	13,847,969.96	0.00	0.00	0.00	0.00	0.00	0.00
December 2016	13,577,056.97	0.00	0.00	0.00	0.00	0.00	0.00
January 2017	13,310,744.91	0.00	0.00	0.00	0.00	0.00	0.00
February 2017	13,048,960.27	0.00	0.00	0.00	0.00	0.00	0.00
March 2017	12,791,630.70	0.00	0.00	0.00	0.00	0.00	0.00
April 2017	12,538,684.95	0.00	0.00	0.00	0.00	0.00	0.00
May 2017	12,290,052.90	0.00	0.00	0.00	0.00	0.00	0.00
June 2017	12,045,665.49	0.00	0.00	0.00	0.00	0.00	0.00
July 2017	11,805,454.74	0.00	0.00	0.00	0.00	0.00	0.00
August 2017	11,569,353.75	0.00	0.00	0.00	0.00	0.00	0.00
September 2017	11,337,296.62	0.00	0.00	0.00	0.00	0.00	0.00
October 2017	11,109,218.48	0.00	0.00	0.00	0.00	0.00	0.00
November 2017	10,885,055.50	0.00	0.00	0.00	0.00	0.00	0.00
December 2017	10,664,744.80	0.00	0.00	0.00	0.00	0.00	0.00
January 2018	10,448,224.50	0.00	0.00	0.00	0.00	0.00	0.00
February 2018	10,235,433.68	0.00	0.00	0.00	0.00	0.00	0.00
March 2018	10,026,312.35	0.00	0.00	0.00	0.00	0.00	0.00
April 2018	9,820,801.48	0.00	0.00	0.00	0.00	0.00	0.00
May 2018	9,618,842.93	0.00	0.00	0.00	0.00	0.00	0.00
June 2018	9,420,379.48	0.00	0.00	0.00	0.00	0.00	0.00
July 2018	9,225,354.81	0.00	0.00	0.00	0.00	0.00	0.00
August 2018	9,033,713.45	0.00	0.00	0.00	0.00	0.00	0.00
September 2018	8,845,400.81	0.00	0.00	0.00	0.00	0.00	0.00
October 2018	8,660,363.15	0.00	0.00	0.00	0.00	0.00	0.00
November 2018	8,478,547.58	0.00	0.00	0.00	0.00	0.00	0.00
December 2018	8,299,901.99	0.00	0.00	0.00	0.00	0.00	0.00
January 2019	8,124,375.14	0.00	0.00	0.00	0.00	0.00	0.00
February 2019	7,951,916.54	0.00	0.00	0.00	0.00	0.00	0.00

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March 2019	\$ 7,782,476.52	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
April 2019	7,616,006.17	0.00	0.00	0.00	0.00	0.00	0.00
May 2019	7,452,457.35	0.00	0.00	0.00	0.00	0.00	0.00
June 2019	7,291,782.66	0.00	0.00	0.00	0.00	0.00	0.00
July 2019	7,133,935.45	0.00	0.00	0.00	0.00	0.00	0.00
August 2019	6,978,869.80	0.00	0.00	0.00	0.00	0.00	0.00
September 2019	6,826,540.50	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	6,676,903.06	0.00	0.00	0.00	0.00	0.00	0.00
November 2019	6,529,913.67	0.00	0.00	0.00	0.00	0.00	0.00
December 2019	6,385,529.21	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	6,243,707.23	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	6,104,405.97	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	5,967,584.30	0.00	0.00	0.00	0.00	0.00	0.00
April 2020	5,833,201.72	0.00	0.00	0.00	0.00	0.00	0.00
May 2020	5,701,218.41	0.00	0.00	0.00	0.00	0.00	0.00
June 2020	5,571,595.13	0.00	0.00	0.00	0.00	0.00	0.00
July 2020	5,444,293.27	0.00	0.00	0.00	0.00	0.00	0.00
August 2020	5,319,274.85	0.00	0.00	0.00	0.00	0.00	0.00
September 2020	5,196,502.44	0.00	0.00	0.00	0.00	0.00	0.00
October 2020	5,075,939.23	0.00	0.00	0.00	0.00	0.00	0.00
November 2020	4,957,548.98	0.00	0.00	0.00	0.00	0.00	0.00
December 2020	4,841,296.02	0.00	0.00	0.00	0.00	0.00	0.00
January 2021	4,727,145.24	0.00	0.00	0.00	0.00	0.00	0.00
February 2021	4,615,062.08	0.00	0.00	0.00	0.00	0.00	0.00
March 2021	4,505,012.52	0.00	0.00	0.00	0.00	0.00	0.00
April 2021	4,396,963.09	0.00	0.00	0.00	0.00	0.00	0.00
May 2021	4,290,880.82	0.00	0.00	0.00	0.00	0.00	0.00
June 2021	4,186,733.28	0.00	0.00	0.00	0.00	0.00	0.00
July 2021	4,084,488.55	0.00	0.00	0.00	0.00	0.00	0.00
August 2021	3,984,115.21	0.00	0.00	0.00	0.00	0.00	0.00
September 2021	3,885,582.33	0.00	0.00	0.00	0.00	0.00	0.00
October 2021	3,788,859.47	0.00	0.00	0.00	0.00	0.00	0.00
November 2021	3,693,916.67	0.00	0.00	0.00	0.00	0.00	0.00
December 2021	3,600,724.44	0.00	0.00	0.00	0.00	0.00	0.00
January 2022	3,509,253.77	0.00	0.00	0.00	0.00	0.00	0.00
February 2022	3,419,476.08	0.00	0.00	0.00	0.00	0.00	0.00
March 2022	3,331,363.28	0.00	0.00	0.00	0.00	0.00	0.00
April 2022	3,244,887.68	0.00	0.00	0.00	0.00	0.00	0.00
May 2022	3,160,022.07	0.00	0.00	0.00	0.00	0.00	0.00
June 2022	3,076,739.64	0.00	0.00	0.00	0.00	0.00	0.00
July 2022	2,995,014.01	0.00	0.00	0.00	0.00	0.00	0.00
August 2022	2,914,819.23	0.00	0.00	0.00	0.00	0.00	0.00
September 2022	2,836,129.75	0.00	0.00	0.00	0.00	0.00	0.00
October 2022	2,758,920.42	0.00	0.00	0.00	0.00	0.00	0.00
November 2022	2,683,166.51	0.00	0.00	0.00	0.00	0.00	0.00
December 2022	2,608,843.65	0.00	0.00	0.00	0.00	0.00	0.00
January 2023	2,535,927.90	0.00	0.00	0.00	0.00	0.00	0.00
February 2023	2,464,395.65	0.00	0.00	0.00	0.00	0.00	0.00
March 2023	2,394,223.70	0.00	0.00	0.00	0.00	0.00	0.00
April 2023	2,325,389.20	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>F Class Scheduled Balance</u>	<u>A Class Scheduled Balance</u>	<u>Aggregate Group I Scheduled Balance</u>	<u>AB Class Planned Balance</u>	<u>AC Class Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
May 2023	\$ 2,257,869.68	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
June 2023	2,191,643.02	0.00	0.00	0.00	0.00	0.00	0.00
July 2023	2,126,687.44	0.00	0.00	0.00	0.00	0.00	0.00
August 2023	2,062,981.52	0.00	0.00	0.00	0.00	0.00	0.00
September 2023.....	2,000,504.17	0.00	0.00	0.00	0.00	0.00	0.00
October 2023	1,939,234.66	0.00	0.00	0.00	0.00	0.00	0.00
November 2023	1,879,152.55	0.00	0.00	0.00	0.00	0.00	0.00
December 2023	1,820,237.77	0.00	0.00	0.00	0.00	0.00	0.00
January 2024	1,762,470.54	0.00	0.00	0.00	0.00	0.00	0.00
February 2024	1,705,831.40	0.00	0.00	0.00	0.00	0.00	0.00
March 2024	1,650,301.21	0.00	0.00	0.00	0.00	0.00	0.00
April 2024.....	1,595,861.13	0.00	0.00	0.00	0.00	0.00	0.00
May 2024	1,542,492.62	0.00	0.00	0.00	0.00	0.00	0.00
June 2024	1,490,177.44	0.00	0.00	0.00	0.00	0.00	0.00
July 2024	1,438,897.64	0.00	0.00	0.00	0.00	0.00	0.00
August 2024	1,388,635.56	0.00	0.00	0.00	0.00	0.00	0.00
September 2024.....	1,339,373.82	0.00	0.00	0.00	0.00	0.00	0.00
October 2024	1,291,095.30	0.00	0.00	0.00	0.00	0.00	0.00
November 2024	1,243,783.20	0.00	0.00	0.00	0.00	0.00	0.00
December 2024	1,197,420.94	0.00	0.00	0.00	0.00	0.00	0.00
January 2025	1,151,992.25	0.00	0.00	0.00	0.00	0.00	0.00
February 2025	1,107,481.07	0.00	0.00	0.00	0.00	0.00	0.00
March 2025	1,063,871.65	0.00	0.00	0.00	0.00	0.00	0.00
April 2025.....	1,021,148.46	0.00	0.00	0.00	0.00	0.00	0.00
May 2025	979,296.23	0.00	0.00	0.00	0.00	0.00	0.00
June 2025	938,299.94	0.00	0.00	0.00	0.00	0.00	0.00
July 2025	898,144.80	0.00	0.00	0.00	0.00	0.00	0.00
August 2025	858,816.28	0.00	0.00	0.00	0.00	0.00	0.00
September 2025.....	820,300.05	0.00	0.00	0.00	0.00	0.00	0.00
October 2025	782,582.03	0.00	0.00	0.00	0.00	0.00	0.00
November 2025	745,648.39	0.00	0.00	0.00	0.00	0.00	0.00
December 2025	709,485.48	0.00	0.00	0.00	0.00	0.00	0.00
January 2026	674,079.89	0.00	0.00	0.00	0.00	0.00	0.00
February 2026	639,418.44	0.00	0.00	0.00	0.00	0.00	0.00
March 2026	605,488.15	0.00	0.00	0.00	0.00	0.00	0.00
April 2026.....	572,276.24	0.00	0.00	0.00	0.00	0.00	0.00
May 2026	539,770.15	0.00	0.00	0.00	0.00	0.00	0.00
June 2026	507,957.53	0.00	0.00	0.00	0.00	0.00	0.00
July 2026	476,826.21	0.00	0.00	0.00	0.00	0.00	0.00
August 2026.....	446,364.23	0.00	0.00	0.00	0.00	0.00	0.00
September 2026.....	416,559.83	0.00	0.00	0.00	0.00	0.00	0.00
October 2026	387,401.43	0.00	0.00	0.00	0.00	0.00	0.00
November 2026	358,877.64	0.00	0.00	0.00	0.00	0.00	0.00
December 2026	330,977.25	0.00	0.00	0.00	0.00	0.00	0.00
January 2027	303,689.25	0.00	0.00	0.00	0.00	0.00	0.00
February 2027	277,002.80	0.00	0.00	0.00	0.00	0.00	0.00
March 2027	250,907.22	0.00	0.00	0.00	0.00	0.00	0.00
April 2027.....	225,392.03	0.00	0.00	0.00	0.00	0.00	0.00
May 2027	200,446.90	0.00	0.00	0.00	0.00	0.00	0.00
June 2027	176,061.69	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>F Class Scheduled Balance</u>	<u>A Class Scheduled Balance</u>	<u>Aggregate Group I Scheduled Balance</u>	<u>AB Class Planned Balance</u>	<u>AC Class Planned Balance</u>	<u>Aggregate Group II Targeted Balance</u>
July 2027	\$ 152,226.41	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2027	128,931.23	0.00	0.00	0.00	0.00	0.00	0.00
September 2027.....	106,166.50	0.00	0.00	0.00	0.00	0.00	0.00
October 2027	83,922.70	0.00	0.00	0.00	0.00	0.00	0.00
November 2027	62,190.49	0.00	0.00	0.00	0.00	0.00	0.00
December 2027	40,960.68	0.00	0.00	0.00	0.00	0.00	0.00
January 2028	26,312.96	0.00	0.00	0.00	0.00	0.00	0.00
February 2028	12,006.31	0.00	0.00	0.00	0.00	0.00	0.00
March 2028	5,932.04	0.00	0.00	0.00	0.00	0.00	0.00
April 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PH Class Planned Balance</u>	<u>Aggregate Group III Targeted Balance</u>	<u>FH Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>Aggregate Group IV Planned Balance</u>	<u>HA Class Targeted Balance</u>	<u>Aggregate Group V Scheduled Balance</u>
Initial Balance	\$600,100,000.00	\$383,900,000.00	\$36,128,571.00	\$108,385,714.00	\$108,385,715.00	\$80,671,000.00	\$81,671,000.00
June 1998	600,100,000.00	382,330,925.55	35,904,439.82	107,713,320.44	107,713,321.43	80,133,798.59	81,139,423.59
July 1998	600,100,000.00	380,514,856.23	35,645,001.34	106,935,005.02	106,935,006.00	79,536,537.23	80,547,818.87
August 1998	600,100,000.00	378,452,317.60	35,350,352.97	106,051,059.89	106,051,060.87	78,880,111.11	79,897,081.21
September 1998	600,100,000.00	376,144,018.21	35,020,595.92	105,061,788.73	105,061,789.70	78,164,662.87	79,187,353.42
October 1998	600,100,000.00	373,590,849.66	34,655,857.56	103,967,573.64	103,967,574.60	77,390,359.59	78,418,802.78
November 1998	600,100,000.00	370,793,886.35	34,256,291.38	102,768,875.08	102,768,876.03	76,557,392.74	77,591,620.93
December 1998	600,100,000.00	367,754,385.16	33,822,076.93	101,466,231.72	101,466,232.65	75,665,978.16	76,706,023.88
January 1999	600,100,000.00	364,473,784.76	33,353,419.73	100,060,260.12	100,060,261.04	74,716,355.94	75,762,251.91
February 1999	600,100,000.00	360,953,704.76	32,850,551.17	98,551,654.41	98,551,655.32	73,708,790.32	74,760,569.46
March 1999	600,100,000.00	357,195,944.64	32,313,728.30	96,941,185.79	96,941,186.68	72,643,569.65	73,701,265.05
April 1999	600,100,000.00	353,202,482.42	31,743,233.70	95,229,701.99	95,229,702.87	71,521,006.19	72,584,651.12
May 1999	600,100,000.00	348,975,473.15	31,139,375.24	93,418,126.59	93,418,127.45	70,341,436.00	71,411,063.94
June 1999	600,100,000.00	344,517,247.10	30,502,485.82	91,507,458.29	91,507,459.13	69,105,218.79	70,180,863.38
July 1999	600,100,000.00	339,830,307.80	29,832,923.07	89,498,770.02	89,498,770.85	67,812,737.70	68,894,432.80
August 1999	600,100,000.00	334,917,329.83	29,131,069.08	87,393,208.04	87,393,208.85	66,464,399.18	67,552,178.81
September 1999	600,100,000.00	329,781,156.38	28,397,330.02	85,191,990.85	85,191,991.64	65,060,632.69	66,154,531.08
October 1999	600,100,000.00	324,424,796.62	27,632,135.78	82,896,408.10	82,896,408.87	63,601,890.56	64,701,942.13
November 1999	600,100,000.00	318,851,422.81	26,835,939.53	80,507,819.34	80,507,820.08	62,088,647.70	63,194,887.06
December 1999	600,100,000.00	313,064,367.28	26,009,217.32	78,027,652.69	78,027,653.41	60,521,401.35	61,633,863.31
January 2000	600,100,000.00	307,067,119.10	25,152,467.59	75,457,403.48	75,457,404.17	58,900,670.81	60,019,390.36
February 2000	600,100,000.00	300,863,320.62	24,266,210.68	72,798,632.71	72,798,633.38	57,226,997.15	58,352,009.50
March 2000	600,100,000.00	294,456,763.81	23,350,988.29	70,052,965.51	70,052,966.15	55,500,942.91	56,632,283.46
April 2000	600,100,000.00	287,851,386.36	22,407,362.95	67,222,089.46	67,222,090.08	53,723,091.78	54,860,796.12
May 2000	595,159,325.37	285,991,942.26	22,141,728.08	66,425,184.85	66,425,185.47	53,670,966.69	54,815,070.61
June 2000	590,076,694.17	284,083,930.29	21,869,154.94	65,607,465.44	65,607,466.04	53,618,538.86	54,769,078.37
July 2000	584,854,944.84	282,128,861.81	21,561,266.38	64,683,799.74	64,683,800.33	53,565,806.55	54,722,817.84
August 2000	579,496,383.50	280,128,908.97	21,116,975.96	63,350,928.47	63,350,929.06	53,512,767.98	54,676,287.46
September 2000	574,051,255.13	278,107,217.10	20,668,396.42	62,005,189.82	62,005,190.39	53,459,421.37	54,629,485.65
October 2000	568,584,936.96	276,093,104.23	20,222,499.31	60,667,498.49	60,667,499.05	53,405,764.94	54,582,410.83
November 2000	563,145,806.17	274,107,883.23	19,784,331.50	59,352,995.06	59,352,995.61	53,351,796.88	54,535,061.41
December 2000	557,733,721.90	272,151,261.28	19,353,805.30	58,061,416.43	58,061,416.97	53,297,515.39	54,487,435.78
January 2001	552,348,543.99	270,222,948.11	18,930,833.89	56,792,502.20	56,792,502.72	53,242,918.65	54,439,532.33
February 2001	546,990,133.01	268,322,655.91	18,515,331.36	55,545,994.59	55,545,995.10	53,188,004.81	54,391,349.45
March 2001	541,658,350.26	266,450,099.34	18,107,212.66	54,321,638.47	54,321,638.97	53,132,772.05	54,342,885.50
April 2001	536,353,057.72	264,604,995.51	17,706,393.60	53,119,181.29	53,119,181.78	53,077,218.51	54,294,138.85
May 2001	531,074,118.11	262,787,063.95	17,312,790.87	51,938,373.08	51,938,373.56	53,021,342.32	54,245,107.84
June 2001	525,821,394.84	260,996,026.57	16,926,321.99	50,778,966.42	50,778,966.89	52,965,141.62	54,195,790.82
July 2001	520,594,752.02	259,231,607.71	16,546,905.32	49,640,716.41	49,640,716.87	52,908,614.51	54,146,186.11
August 2001	515,394,054.46	257,493,534.01	16,174,460.07	48,523,380.65	48,523,381.10	52,851,759.10	54,096,292.04
September 2001	510,219,167.68	255,781,534.51	15,808,906.26	47,426,719.20	47,426,719.64	52,226,334.33	54,046,106.93
October 2001	505,069,957.86	254,095,340.53	15,450,164.73	46,350,494.61	46,350,495.03	51,496,639.89	53,995,629.07
November 2001	499,946,291.89	252,434,685.71	15,098,157.13	45,294,471.80	45,294,472.22	50,777,851.20	53,944,856.75
December 2001	494,848,037.34	250,799,305.99	14,752,805.91	44,258,418.14	44,258,418.55	50,069,854.88	53,893,788.26
January 2002	489,775,062.44	249,188,939.54	14,414,034.32	43,242,103.37	43,242,103.77	49,372,538.48	53,842,421.87
February 2002	484,727,236.13	247,603,326.80	14,081,766.39	42,245,299.57	42,245,299.96	48,685,790.55	53,790,755.85
March 2002	479,704,428.00	246,042,210.43	13,755,926.93	41,267,781.16	41,267,781.55	48,009,500.55	53,738,788.44
April 2002	474,706,508.32	244,505,335.29	13,436,441.51	40,309,324.89	40,309,325.26	47,343,558.94	53,686,517.88
May 2002	469,733,348.01	242,992,448.44	13,123,236.47	39,369,709.77	39,369,710.14	46,687,857.06	53,633,942.42
June 2002	464,784,818.67	241,503,299.10	12,816,238.92	38,448,717.10	38,448,717.46	46,042,287.22	53,581,060.26

<u>Distribution Date</u>	<u>PH Class Planned Balance</u>	<u>Aggregate Group III Targeted Balance</u>	<u>FH Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>Aggregate Group IV Planned Balance</u>	<u>HA Class Targeted Balance</u>	<u>Aggregate Group V Scheduled Balance</u>
July 2002	\$459,860,792.55	\$240,037,638.66	\$12,515,376.69	\$ 37,546,130.41	\$ 37,546,130.76	\$45,406,742.63	\$53,527,869.63
August 2002	454,961,142.56	238,595,220.62	12,220,578.37	36,661,735.46	36,661,735.80	44,781,117.43	53,474,368.71
September 2002	450,085,742.26	237,175,800.61	11,931,773.29	35,795,320.21	35,795,320.54	44,165,306.63	53,420,555.71
October 2002	445,234,465.87	235,779,136.36	11,648,891.49	34,946,674.79	34,946,675.11	43,559,206.19	53,366,428.80
November 2002	440,407,188.23	234,404,987.67	11,371,863.73	34,115,591.50	34,115,591.82	42,962,712.92	53,311,986.15
December 2002	435,603,784.85	233,053,116.42	11,100,621.49	33,301,864.78	33,301,865.09	42,375,724.52	53,257,225.92
January 2003	430,824,131.87	231,723,286.51	10,835,096.96	32,505,291.18	32,505,291.48	41,798,139.58	53,202,146.25
February 2003	426,068,106.05	230,415,263.90	10,575,223.01	31,725,669.33	31,725,669.63	41,229,857.55	53,146,745.28
March 2003	421,335,584.80	229,128,816.52	10,320,933.23	30,962,799.98	30,962,800.26	40,670,778.73	53,091,021.14
April 2003	416,626,446.16	227,863,714.33	10,072,161.87	30,216,485.88	30,216,486.16	40,120,804.28	53,034,971.95
May 2003	411,940,568.79	226,619,729.25	9,828,843.86	29,486,531.86	29,486,532.13	39,579,836.22	52,978,595.80
June 2003	407,277,831.97	225,396,635.16	9,590,914.83	28,772,744.74	28,772,745.01	39,047,777.39	52,921,890.78
July 2003	402,638,115.60	224,194,207.89	9,358,311.03	28,074,933.35	28,074,933.61	38,524,531.47	52,864,854.99
August 2003	398,021,300.21	223,012,225.19	9,130,969.41	27,392,908.49	27,392,908.74	38,010,002.95	52,807,486.50
September 2003	393,427,266.93	221,850,466.73	8,908,827.55	26,726,482.91	26,726,483.15	37,504,097.17	52,749,783.35
October 2003	388,855,897.50	220,708,714.05	8,691,823.69	26,075,471.31	26,075,471.55	37,006,720.24	52,691,743.60
November 2003	384,307,074.27	219,586,750.61	8,479,896.69	25,439,690.30	25,439,690.53	36,517,779.10	52,633,365.28
December 2003	379,780,680.20	218,484,361.68	8,272,986.06	24,818,958.40	24,818,958.63	36,037,181.49	52,574,646.43
January 2004	375,276,598.84	217,401,334.42	8,071,031.93	24,213,096.01	24,213,096.23	35,564,835.91	52,515,585.04
February 2004	370,794,714.34	216,337,457.79	7,873,975.05	23,621,925.37	23,621,925.59	35,100,651.68	52,456,179.14
March 2004	366,334,911.46	215,292,522.60	7,681,756.80	23,045,270.61	23,045,270.83	34,644,538.86	52,396,426.70
April 2004	361,897,075.52	214,266,321.41	7,494,319.15	22,482,957.65	22,482,957.86	34,196,408.32	52,336,325.70
May 2004	357,481,092.45	213,258,648.61	7,311,604.68	21,934,814.24	21,934,814.44	33,756,171.65	52,275,874.11
June 2004	353,086,848.78	212,269,300.33	7,133,556.57	21,400,669.89	21,400,670.09	33,323,741.23	52,215,069.89
July 2004	348,714,231.59	211,298,074.46	6,960,118.58	20,880,355.93	20,880,356.13	32,899,030.17	52,153,910.98
August 2004	344,363,128.55	210,344,770.64	6,791,235.08	20,373,705.42	20,373,705.61	32,481,952.34	52,092,395.31
September 2004	340,033,427.92	209,409,190.21	6,626,850.99	19,880,553.15	19,880,553.34	32,072,422.33	52,030,520.79
October 2004	335,725,018.53	208,491,136.24	6,466,911.83	19,400,735.66	19,400,735.84	31,670,355.47	51,968,285.35
November 2004	331,437,789.76	207,590,413.50	6,311,363.67	18,934,091.17	18,934,091.35	31,275,667.82	51,905,686.86
December 2004	327,171,631.58	206,706,828.40	6,160,153.15	18,480,459.61	18,480,459.78	30,888,276.14	51,842,723.21
January 2005	322,926,434.51	205,840,189.06	6,013,227.47	18,039,682.57	18,039,682.73	30,508,097.92	51,779,392.28
February 2005	318,702,089.65	204,990,305.22	5,870,534.38	17,611,603.29	17,611,603.45	30,135,268.42	51,715,691.91
March 2005	314,498,488.65	204,156,988.27	5,732,022.17	17,196,066.67	17,196,066.82	29,770,484.03	51,651,619.96
April 2005	310,315,523.70	203,340,051.22	5,597,639.68	16,792,919.21	16,792,919.36	29,413,653.85	51,587,174.26
May 2005	306,153,087.56	202,539,308.69	5,467,336.29	16,402,009.03	16,402,009.18	29,064,687.82	51,522,352.62
June 2005	302,011,073.54	201,754,576.90	5,341,061.90	16,023,185.85	16,023,186.00	28,723,496.69	51,457,152.86
July 2005	297,889,375.49	200,985,673.62	5,218,766.94	15,656,300.96	15,656,301.10	28,389,992.00	51,391,572.77
August 2005	293,787,887.82	200,232,418.23	5,100,402.35	15,301,207.20	15,301,207.34	28,064,086.08	51,325,610.12
September 2005	289,706,505.46	199,494,631.64	4,985,919.61	14,957,758.96	14,957,759.10	27,745,692.06	51,259,262.69
October 2005	285,645,123.90	198,772,136.30	4,875,270.68	14,625,812.17	14,625,812.30	27,434,723.85	51,192,528.24
November 2005	281,603,639.15	198,064,756.18	4,768,408.05	14,305,224.27	14,305,224.40	27,131,096.12	51,125,404.50
December 2005	277,581,947.75	197,372,316.79	4,665,284.69	13,995,854.20	13,995,854.33	26,834,724.32	51,057,889.21
January 2006	273,579,946.80	196,694,645.12	4,565,854.09	13,697,562.38	13,697,562.51	26,545,524.66	50,989,980.08
February 2006	269,597,533.90	196,031,569.64	4,470,070.20	13,410,210.72	13,410,210.84	26,263,414.10	50,921,674.81
March 2006	265,634,607.18	195,382,920.31	4,377,887.48	13,133,662.55	13,133,662.68	25,988,310.34	50,852,971.09
April 2006	261,691,065.31	194,748,528.55	4,290,161.03	12,870,483.21	12,870,483.33	25,720,131.83	50,783,866.60
May 2006	257,766,807.45	194,128,227.22	4,208,308.48	12,624,925.55	12,624,925.66	25,458,797.75	50,714,359.00
June 2006	253,861,733.30	193,521,850.62	4,132,232.79	12,396,698.47	12,396,698.58	25,204,228.00	50,644,445.95
July 2006	249,975,743.07	192,929,234.48	4,061,838.27	12,185,514.92	12,185,515.03	24,956,343.22	50,574,125.06
August 2006	246,108,737.48	192,350,215.94	3,997,030.57	11,991,091.81	11,991,091.92	24,715,064.74	50,503,393.97

<u>Distribution Date</u>	<u>PH Class Planned Balance</u>	<u>Aggregate Group III Targeted Balance</u>	<u>FH Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>Aggregate Group IV Planned Balance</u>	<u>HA Class Targeted Balance</u>	<u>Aggregate Group V Scheduled Balance</u>
September 2006.....	\$242,260,617.76	\$191,784,633.51	\$ 3,937,716.63	\$ 11,813,150.01	\$ 11,813,150.12	\$24,480,314.62	\$50,432,250.28
October 2006	238,431,285.64	191,232,327.14	3,883,804.72	11,651,414.26	11,651,414.36	24,252,015.60	50,360,691.59
November 2006	234,620,643.37	190,693,138.11	3,835,204.33	11,505,613.11	11,505,613.21	24,030,091.14	50,288,715.47
December 2006	230,828,593.69	190,166,909.08	3,791,826.27	11,375,478.91	11,375,479.02	23,814,465.37	50,216,319.49
January 2007	227,055,039.84	189,653,484.05	3,753,582.55	11,260,747.75	11,260,747.85	23,605,063.12	50,143,501.20
February 2007	223,307,364.33	189,145,229.61	3,719,318.03	11,157,954.18	11,157,954.28	23,398,604.68	50,070,258.14
March 2007	219,618,728.47	188,608,735.34	3,684,196.16	11,052,588.57	11,052,588.67	23,180,763.20	49,996,587.83
April 2007.....	215,988,224.32	188,044,661.90	3,648,248.69	10,944,746.17	10,944,746.27	22,951,813.78	49,922,487.77
May 2007	212,414,957.74	187,453,657.92	3,611,506.66	10,834,520.08	10,834,520.18	22,712,026.52	49,847,955.46
June 2007	208,898,048.15	186,836,360.27	3,574,000.40	10,722,001.29	10,722,001.39	22,461,666.51	49,772,988.38
July 2007	205,436,628.35	186,193,394.20	3,535,759.53	10,607,278.68	10,607,278.78	22,200,994.02	49,697,584.00
August 2007	202,029,844.30	185,525,373.55	3,496,813.02	10,490,439.14	10,490,439.24	21,930,264.48	49,621,739.75
September 2007.....	198,676,854.91	184,832,900.92	3,457,189.15	10,371,567.54	10,371,567.63	21,649,728.64	49,545,453.08
October 2007	195,376,831.90	184,116,567.88	3,416,915.56	10,250,746.79	10,250,746.88	21,359,632.60	49,468,721.40
November 2007	192,128,959.54	183,376,955.10	3,376,019.26	10,128,057.88	10,128,057.98	21,060,217.88	49,391,542.12
December 2007	188,932,434.49	182,614,632.59	3,334,526.62	10,003,579.94	10,003,580.03	20,751,721.52	49,313,912.63
January 2008	185,786,465.64	181,830,159.81	3,292,463.38	9,877,390.23	9,877,390.32	20,434,376.17	49,235,830.30
February 2008	182,690,273.87	181,024,085.89	3,249,854.71	9,749,564.21	9,749,564.30	20,108,410.09	49,157,292.49
March 2008	179,643,091.91	180,196,949.78	3,206,725.15	9,620,175.55	9,620,175.64	19,774,047.30	49,078,296.55
April 2008.....	176,644,164.16	179,349,280.39	3,163,098.71	9,489,296.22	9,489,296.30	19,431,507.62	48,998,839.79
May 2008	173,692,746.49	178,481,596.80	3,118,998.78	9,356,996.43	9,356,996.52	19,081,006.72	48,918,919.54
June 2008	170,788,106.08	177,594,408.40	3,074,448.23	9,223,344.77	9,223,344.85	18,722,756.21	48,838,533.08
July 2008	167,929,521.27	176,688,215.02	3,029,469.35	9,088,408.15	9,088,408.23	18,356,963.71	48,757,677.70
August 2008	165,116,281.34	175,763,507.13	2,984,083.94	8,952,251.89	8,952,251.98	17,983,832.89	48,676,350.67
September 2008.....	162,347,686.41	174,820,765.97	2,938,313.22	8,814,939.75	8,814,939.83	17,603,563.59	48,594,549.23
October 2008	159,623,047.23	173,860,463.69	2,892,177.94	8,676,533.90	8,676,533.98	17,216,351.79	48,512,270.62
November 2008	156,941,685.04	172,883,063.55	2,845,698.33	8,537,095.06	8,537,095.13	16,822,389.78	48,429,512.04
December 2008	154,302,931.37	171,889,019.97	2,798,894.11	8,396,682.40	8,396,682.48	16,421,866.14	48,346,270.71
January 2009	151,706,127.98	170,878,778.79	2,751,784.54	8,255,353.68	8,255,353.76	16,014,965.84	48,262,543.80
February 2009	149,150,626.60	169,852,777.31	2,704,388.38	8,113,165.23	8,113,165.30	15,601,870.29	48,178,328.49
March 2009	146,635,788.84	168,811,444.50	2,656,723.96	7,970,171.95	7,970,172.03	15,182,757.40	48,093,621.92
April 2009.....	144,160,986.03	167,755,201.08	2,608,809.12	7,826,427.42	7,826,427.49	14,757,801.65	48,008,421.23
May 2009	141,725,599.06	166,684,459.71	2,560,661.26	7,681,983.84	7,681,983.91	14,327,174.11	47,922,723.53
June 2009	139,329,018.26	165,599,625.09	2,512,297.35	7,536,892.11	7,536,892.18	13,891,042.54	47,836,525.93
July 2009	136,970,643.22	164,501,094.09	2,463,733.92	7,391,201.84	7,391,201.90	13,449,571.41	47,749,825.51
August 2009	134,649,882.70	163,389,255.89	2,414,987.10	7,244,961.37	7,244,961.44	13,002,922.00	47,662,619.34
September 2009.....	132,366,154.44	162,264,492.09	2,366,072.58	7,098,217.82	7,098,217.88	12,551,252.38	47,574,904.47
October 2009	130,118,885.07	161,127,176.88	2,317,005.67	6,951,017.08	6,951,017.14	12,094,717.55	47,486,677.93
November 2009	127,907,509.94	159,977,677.08	2,267,801.27	6,803,403.86	6,803,403.93	11,633,469.42	47,397,936.73
December 2009	125,731,473.02	158,816,352.35	2,218,473.88	6,655,421.72	6,655,421.78	11,167,656.91	47,308,677.87
January 2010	123,590,226.72	157,643,555.26	2,169,037.66	6,507,113.04	6,507,113.10	10,697,425.95	47,218,898.34
February 2010	121,483,231.83	156,459,631.40	2,119,506.36	6,358,519.13	6,358,519.19	10,222,919.59	47,128,595.09
March 2010	119,409,957.35	155,264,919.52	2,069,893.37	6,209,680.18	6,209,680.24	9,744,278.00	47,037,765.08
April 2010.....	117,369,880.37	154,059,751.64	2,020,211.75	6,060,635.31	6,060,635.37	9,261,638.54	46,946,405.22
May 2010	115,362,485.94	152,844,453.14	1,970,474.18	5,911,422.60	5,911,422.66	8,775,135.81	46,854,512.43
June 2010	113,387,267.00	151,619,342.90	1,920,693.01	5,762,079.09	5,762,079.15	8,284,901.67	46,762,083.60
July 2010	111,443,724.19	150,384,733.39	1,870,880.26	5,612,640.83	5,612,640.88	7,791,065.33	46,669,115.60
August 2010	109,531,365.78	149,140,930.77	1,821,047.61	5,463,142.87	5,463,142.92	7,293,753.35	46,575,605.29
September 2010.....	107,649,707.53	147,888,235.00	1,771,206.41	5,313,619.29	5,313,619.34	6,793,089.70	46,481,549.50
October 2010	105,798,272.61	146,626,939.97	1,721,367.73	5,164,103.23	5,164,103.28	6,289,195.83	46,386,945.06

<u>Distribution Date</u>	<u>PH Class Planned Balance</u>	<u>Aggregate Group III Targeted Balance</u>	<u>FH Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>Aggregate Group IV Planned Balance</u>	<u>HA Class Targeted Balance</u>	<u>Aggregate Group V Scheduled Balance</u>
November 2010	\$103,976,591.46	\$145,357,333.55	\$ 1,671,542.29	\$ 5,014,626.92	\$ 5,014,626.97	\$ 5,782,190.68	\$46,291,788.75
December 2010	102,184,201.66	144,079,697.74	1,621,740.54	4,865,221.67	4,865,221.71	5,272,190.71	46,196,077.36
January 2011	100,420,647.90	142,794,308.74	1,571,972.62	4,715,917.89	4,715,917.93	4,759,309.99	46,099,807.66
February 2011	98,685,481.77	141,501,437.02	1,522,248.37	4,566,745.14	4,566,745.18	4,243,660.21	46,002,976.39
March 2011	96,978,261.75	140,201,347.51	1,472,577.36	4,417,732.12	4,417,732.16	3,725,350.72	45,905,580.26
April 2011.....	95,298,553.03	138,894,299.57	1,422,968.89	4,268,906.70	4,268,906.74	3,204,488.57	45,807,616.00
May 2011	93,645,927.45	137,580,547.17	1,373,431.96	4,120,295.93	4,120,295.97	2,681,178.56	45,709,080.27
June 2011	92,019,963.41	136,260,338.96	1,323,975.34	3,971,926.07	3,971,926.10	2,155,523.26	45,609,969.75
July 2011	90,420,245.74	134,933,918.34	1,274,607.52	3,823,822.59	3,823,822.62	1,627,623.07	45,510,281.09
August 2011	88,846,365.59	133,601,523.56	1,225,336.72	3,676,010.20	3,676,010.24	1,236,325.16	45,410,010.91
September 2011.....	87,297,920.41	132,263,387.81	1,176,170.94	3,528,512.87	3,528,512.90	1,075,104.59	45,309,155.82
October 2011	85,774,513.75	130,919,739.30	1,127,117.93	3,381,353.81	3,381,353.84	914,145.12	45,207,712.41
November 2011	84,275,755.27	129,570,801.34	1,078,185.17	3,234,555.55	3,234,555.58	753,468.81	45,105,677.25
December 2011	82,801,260.56	128,216,792.44	1,029,379.96	3,088,139.90	3,088,139.92	593,097.04	45,003,046.88
January 2012	81,350,651.11	126,857,926.37	980,709.31	2,942,127.97	2,942,127.99	433,050.49	44,899,817.83
February 2012	79,923,554.20	125,494,412.25	932,180.07	2,796,540.22	2,796,540.25	273,349.18	44,795,986.61
March 2012	78,519,602.80	124,126,454.61	883,798.81	2,651,396.45	2,651,396.48	114,012.46	44,247,257.55
April 2012.....	77,138,435.51	122,754,253.51	835,571.93	2,506,715.82	2,506,715.84	0.00	43,541,285.06
May 2012	75,779,696.46	121,378,004.58	787,505.61	2,362,516.84	2,362,516.86	0.00	42,830,758.74
June 2012	74,443,035.21	119,997,899.08	739,605.80	2,218,817.43	2,218,817.45	0.00	42,115,795.51
July 2012	73,128,106.71	118,614,124.04	691,878.29	2,075,634.89	2,075,634.91	0.00	41,396,510.13
August 2012	71,834,571.17	117,226,862.25	644,328.65	1,932,985.96	1,932,985.98	0.00	40,673,015.21
September 2012.....	70,562,094.04	115,836,292.39	596,962.25	1,790,886.77	1,790,886.79	0.00	39,945,421.25
October 2012	69,310,345.84	114,442,589.09	549,784.30	1,649,352.91	1,649,352.93	0.00	39,213,836.72
November 2012	68,079,002.19	113,045,922.97	502,799.80	1,508,399.42	1,508,399.43	0.00	38,478,368.01
December 2012	66,867,743.65	111,646,460.74	456,013.59	1,368,040.78	1,368,040.80	0.00	37,739,119.55
January 2013	65,676,255.69	110,244,365.24	409,430.32	1,228,290.98	1,228,290.99	0.00	36,996,193.76
February 2013	64,504,228.59	108,839,795.53	363,054.49	1,089,163.47	1,089,163.48	0.00	36,249,691.13
March 2013	63,351,357.39	107,432,906.95	316,890.40	950,671.19	950,671.20	0.00	35,499,710.25
April 2013.....	62,217,341.80	106,023,851.18	270,942.21	812,826.63	812,826.64	0.00	34,746,347.83
May 2013	61,101,886.14	104,612,776.27	225,213.92	675,641.76	675,641.76	0.00	33,989,698.71
June 2013	60,004,699.26	103,199,826.78	179,709.36	539,128.09	539,128.10	0.00	33,229,855.92
July 2013	58,925,494.47	101,785,143.74	134,432.23	403,296.69	403,296.70	0.00	32,466,910.69
August 2013	57,863,989.51	100,368,864.81	89,386.05	268,158.17	268,158.17	0.00	31,700,952.50
September 2013.....	56,819,906.42	98,951,124.25	44,574.23	133,722.69	133,722.69	0.00	30,932,069.07
October 2013	55,792,971.52	97,532,053.05	0.00	0.00	0.00	0.00	30,160,346.42
November 2013	54,782,915.34	96,111,778.95	0.00	0.00	0.00	0.00	29,385,868.89
December 2013	53,789,472.52	94,690,426.47	0.00	0.00	0.00	0.00	28,608,719.16
January 2014	52,812,381.82	93,268,117.03	0.00	0.00	0.00	0.00	27,828,978.28
February 2014	51,851,385.98	91,844,968.96	0.00	0.00	0.00	0.00	27,046,725.68
March 2014	50,906,231.69	90,421,097.55	0.00	0.00	0.00	0.00	26,262,039.23
April 2014.....	49,976,669.57	88,996,615.14	0.00	0.00	0.00	0.00	25,474,995.23
May 2014	49,062,454.03	87,571,631.11	0.00	0.00	0.00	0.00	24,685,668.46
June 2014	48,163,343.29	86,146,252.01	0.00	0.00	0.00	0.00	23,894,132.18
July 2014	47,279,099.27	84,720,581.53	0.00	0.00	0.00	0.00	23,100,458.18
August 2014	46,409,487.56	83,294,720.60	0.00	0.00	0.00	0.00	22,304,716.79
September 2014.....	45,554,277.35	81,868,767.43	0.00	0.00	0.00	0.00	21,506,976.88
October 2014	44,713,241.38	80,442,817.55	0.00	0.00	0.00	0.00	20,707,305.94
November 2014	43,886,155.91	79,016,963.83	0.00	0.00	0.00	0.00	19,905,770.05
December 2014	43,072,800.61	77,591,296.59	0.00	0.00	0.00	0.00	19,102,433.91

<u>Distribution Date</u>	<u>PH Class Planned Balance</u>	<u>Aggregate Group III Targeted Balance</u>	<u>FH Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>Aggregate Group IV Planned Balance</u>	<u>HA Class Targeted Balance</u>	<u>Aggregate Group V Scheduled Balance</u>
January 2015	\$ 42,272,958.57	\$ 76,165,903.60	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$18,297,360.89
February 2015	41,486,416.21	74,740,870.11	0.00	0.00	0.00	0.00	17,490,613.02
March 2015	40,712,963.24	73,316,278.94	0.00	0.00	0.00	0.00	16,682,251.03
April 2015	39,952,392.61	71,892,210.49	0.00	0.00	0.00	0.00	15,872,334.37
May 2015	39,204,500.47	70,468,742.79	0.00	0.00	0.00	0.00	15,060,921.21
June 2015	38,469,086.11	69,045,951.55	0.00	0.00	0.00	0.00	14,248,068.49
July 2015	37,745,951.89	67,623,910.18	0.00	0.00	0.00	0.00	13,433,831.92
August 2015	37,034,903.26	66,202,689.87	0.00	0.00	0.00	0.00	12,618,265.99
September 2015	36,335,748.63	64,782,359.57	0.00	0.00	0.00	0.00	11,801,424.01
October 2015	35,648,299.40	63,362,986.08	0.00	0.00	0.00	0.00	10,983,358.14
November 2015	34,972,369.85	61,944,634.07	0.00	0.00	0.00	0.00	10,164,119.37
December 2015	34,307,777.16	60,527,366.12	0.00	0.00	0.00	0.00	9,343,757.55
January 2016	33,654,341.31	59,111,242.75	0.00	0.00	0.00	0.00	8,522,321.45
February 2016	33,011,885.06	57,696,322.45	0.00	0.00	0.00	0.00	7,699,858.70
March 2016	32,380,233.91	56,282,661.75	0.00	0.00	0.00	0.00	6,876,415.90
April 2016	31,759,216.07	54,870,315.21	0.00	0.00	0.00	0.00	6,052,038.54
May 2016	31,148,662.39	53,459,335.49	0.00	0.00	0.00	0.00	5,226,771.09
June 2016	30,548,406.33	52,049,773.36	0.00	0.00	0.00	0.00	4,400,656.99
July 2016	29,958,283.94	50,641,677.76	0.00	0.00	0.00	0.00	3,573,738.67
August 2016	29,378,133.81	49,235,095.80	0.00	0.00	0.00	0.00	2,746,057.55
September 2016	28,807,797.00	47,830,072.82	0.00	0.00	0.00	0.00	1,917,654.09
October 2016	28,247,117.05	46,426,652.39	0.00	0.00	0.00	0.00	1,088,567.76
November 2016	27,695,939.91	45,024,876.39	0.00	0.00	0.00	0.00	258,837.11
December 2016	27,154,113.94	43,624,785.00	0.00	0.00	0.00	0.00	0.00
January 2017	26,621,489.81	42,226,416.73	0.00	0.00	0.00	0.00	0.00
February 2017	26,097,920.54	40,829,808.48	0.00	0.00	0.00	0.00	0.00
March 2017	25,583,261.39	39,434,995.54	0.00	0.00	0.00	0.00	0.00
April 2017	25,077,369.90	38,042,011.64	0.00	0.00	0.00	0.00	0.00
May 2017	24,580,105.79	36,650,888.97	0.00	0.00	0.00	0.00	0.00
June 2017	24,091,330.97	35,261,658.18	0.00	0.00	0.00	0.00	0.00
July 2017	23,610,909.49	33,874,348.47	0.00	0.00	0.00	0.00	0.00
August 2017	23,138,707.50	32,488,987.55	0.00	0.00	0.00	0.00	0.00
September 2017	22,674,593.23	31,105,601.72	0.00	0.00	0.00	0.00	0.00
October 2017	22,218,436.97	29,724,215.84	0.00	0.00	0.00	0.00	0.00
November 2017	21,770,111.00	28,344,853.43	0.00	0.00	0.00	0.00	0.00
December 2017	21,329,489.60	26,967,536.62	0.00	0.00	0.00	0.00	0.00
January 2018	20,896,449.00	25,592,286.21	0.00	0.00	0.00	0.00	0.00
February 2018	20,470,867.36	24,219,121.71	0.00	0.00	0.00	0.00	0.00
March 2018	20,052,624.70	22,848,061.34	0.00	0.00	0.00	0.00	0.00
April 2018	19,641,602.95	21,479,122.03	0.00	0.00	0.00	0.00	0.00
May 2018	19,237,685.85	20,112,319.52	0.00	0.00	0.00	0.00	0.00
June 2018	18,840,758.96	18,747,668.28	0.00	0.00	0.00	0.00	0.00
July 2018	18,450,709.61	17,385,181.64	0.00	0.00	0.00	0.00	0.00
August 2018	18,067,426.89	16,024,871.71	0.00	0.00	0.00	0.00	0.00
September 2018	17,690,801.62	14,666,749.49	0.00	0.00	0.00	0.00	0.00
October 2018	17,320,726.31	13,310,824.82	0.00	0.00	0.00	0.00	0.00
November 2018	16,957,095.15	11,957,106.43	0.00	0.00	0.00	0.00	0.00
December 2018	16,599,803.99	10,605,602.00	0.00	0.00	0.00	0.00	0.00
January 2019	16,248,750.28	9,256,318.09	0.00	0.00	0.00	0.00	0.00
February 2019	15,903,833.08	7,909,260.25	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PH Class Planned Balance</u>	<u>Aggregate Group III Targeted Balance</u>	<u>FH Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>Aggregate Group IV Planned Balance</u>	<u>HA Class Targeted Balance</u>	<u>Aggregate Group V Scheduled Balance</u>
March 2019	\$ 15,564,953.04	\$ 6,564,432.98	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
April 2019	15,232,012.34	5,221,839.78	0.00	0.00	0.00	0.00	0.00
May 2019	14,904,914.69	3,881,483.14	0.00	0.00	0.00	0.00	0.00
June 2019	14,583,565.31	2,543,364.59	0.00	0.00	0.00	0.00	0.00
July 2019	14,267,870.90	1,207,484.71	0.00	0.00	0.00	0.00	0.00
August 2019	13,957,739.60	0.00	0.00	0.00	0.00	0.00	0.00
September 2019	13,653,081.00	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	13,353,806.11	0.00	0.00	0.00	0.00	0.00	0.00
November 2019	13,059,827.33	0.00	0.00	0.00	0.00	0.00	0.00
December 2019	12,771,058.41	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	12,487,414.47	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	12,208,811.95	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	11,935,168.59	0.00	0.00	0.00	0.00	0.00	0.00
April 2020	11,666,403.45	0.00	0.00	0.00	0.00	0.00	0.00
May 2020	11,402,436.82	0.00	0.00	0.00	0.00	0.00	0.00
June 2020	11,143,190.25	0.00	0.00	0.00	0.00	0.00	0.00
July 2020	10,888,586.55	0.00	0.00	0.00	0.00	0.00	0.00
August 2020	10,638,549.69	0.00	0.00	0.00	0.00	0.00	0.00
September 2020	10,393,004.87	0.00	0.00	0.00	0.00	0.00	0.00
October 2020	10,151,878.46	0.00	0.00	0.00	0.00	0.00	0.00
November 2020	9,915,097.96	0.00	0.00	0.00	0.00	0.00	0.00
December 2020	9,682,592.05	0.00	0.00	0.00	0.00	0.00	0.00
January 2021	9,454,290.49	0.00	0.00	0.00	0.00	0.00	0.00
February 2021	9,230,124.16	0.00	0.00	0.00	0.00	0.00	0.00
March 2021	9,010,025.05	0.00	0.00	0.00	0.00	0.00	0.00
April 2021	8,793,926.17	0.00	0.00	0.00	0.00	0.00	0.00
May 2021	8,581,761.64	0.00	0.00	0.00	0.00	0.00	0.00
June 2021	8,373,466.56	0.00	0.00	0.00	0.00	0.00	0.00
July 2021	8,168,977.11	0.00	0.00	0.00	0.00	0.00	0.00
August 2021	7,968,230.42	0.00	0.00	0.00	0.00	0.00	0.00
September 2021	7,771,164.66	0.00	0.00	0.00	0.00	0.00	0.00
October 2021	7,577,718.93	0.00	0.00	0.00	0.00	0.00	0.00
November 2021	7,387,833.33	0.00	0.00	0.00	0.00	0.00	0.00
December 2021	7,201,448.88	0.00	0.00	0.00	0.00	0.00	0.00
January 2022	7,018,507.53	0.00	0.00	0.00	0.00	0.00	0.00
February 2022	6,838,952.17	0.00	0.00	0.00	0.00	0.00	0.00
March 2022	6,662,726.56	0.00	0.00	0.00	0.00	0.00	0.00
April 2022	6,489,775.37	0.00	0.00	0.00	0.00	0.00	0.00
May 2022	6,320,044.14	0.00	0.00	0.00	0.00	0.00	0.00
June 2022	6,153,479.27	0.00	0.00	0.00	0.00	0.00	0.00
July 2022	5,990,028.02	0.00	0.00	0.00	0.00	0.00	0.00
August 2022	5,829,638.46	0.00	0.00	0.00	0.00	0.00	0.00
September 2022	5,672,259.49	0.00	0.00	0.00	0.00	0.00	0.00
October 2022	5,517,840.84	0.00	0.00	0.00	0.00	0.00	0.00
November 2022	5,366,333.01	0.00	0.00	0.00	0.00	0.00	0.00
December 2022	5,217,687.31	0.00	0.00	0.00	0.00	0.00	0.00
January 2023	5,071,855.79	0.00	0.00	0.00	0.00	0.00	0.00
February 2023	4,928,791.30	0.00	0.00	0.00	0.00	0.00	0.00
March 2023	4,788,447.39	0.00	0.00	0.00	0.00	0.00	0.00
April 2023	4,650,778.40	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PH Class Planned Balance</u>	<u>Aggregate Group III Targeted Balance</u>	<u>FH Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>Aggregate Group IV Planned Balance</u>	<u>HA Class Targeted Balance</u>	<u>Aggregate Group V Scheduled Balance</u>
May 2023	\$ 4,515,739.37	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
June 2023	4,383,286.04	0.00	0.00	0.00	0.00	0.00	0.00
July 2023	4,253,374.88	0.00	0.00	0.00	0.00	0.00	0.00
August 2023	4,125,963.03	0.00	0.00	0.00	0.00	0.00	0.00
September 2023	4,001,008.34	0.00	0.00	0.00	0.00	0.00	0.00
October 2023	3,878,469.31	0.00	0.00	0.00	0.00	0.00	0.00
November 2023	3,758,305.10	0.00	0.00	0.00	0.00	0.00	0.00
December 2023	3,640,475.54	0.00	0.00	0.00	0.00	0.00	0.00
January 2024	3,524,941.07	0.00	0.00	0.00	0.00	0.00	0.00
February 2024	3,411,662.79	0.00	0.00	0.00	0.00	0.00	0.00
March 2024	3,300,602.41	0.00	0.00	0.00	0.00	0.00	0.00
April 2024	3,191,722.26	0.00	0.00	0.00	0.00	0.00	0.00
May 2024	3,084,985.24	0.00	0.00	0.00	0.00	0.00	0.00
June 2024	2,980,354.88	0.00	0.00	0.00	0.00	0.00	0.00
July 2024	2,877,795.29	0.00	0.00	0.00	0.00	0.00	0.00
August 2024	2,777,271.12	0.00	0.00	0.00	0.00	0.00	0.00
September 2024	2,678,747.63	0.00	0.00	0.00	0.00	0.00	0.00
October 2024	2,582,190.61	0.00	0.00	0.00	0.00	0.00	0.00
November 2024	2,487,566.40	0.00	0.00	0.00	0.00	0.00	0.00
December 2024	2,394,841.89	0.00	0.00	0.00	0.00	0.00	0.00
January 2025	2,303,984.49	0.00	0.00	0.00	0.00	0.00	0.00
February 2025	2,214,962.14	0.00	0.00	0.00	0.00	0.00	0.00
March 2025	2,127,743.30	0.00	0.00	0.00	0.00	0.00	0.00
April 2025	2,042,296.92	0.00	0.00	0.00	0.00	0.00	0.00
May 2025	1,958,592.46	0.00	0.00	0.00	0.00	0.00	0.00
June 2025	1,876,599.88	0.00	0.00	0.00	0.00	0.00	0.00
July 2025	1,796,289.61	0.00	0.00	0.00	0.00	0.00	0.00
August 2025	1,717,632.55	0.00	0.00	0.00	0.00	0.00	0.00
September 2025	1,640,600.09	0.00	0.00	0.00	0.00	0.00	0.00
October 2025	1,565,164.07	0.00	0.00	0.00	0.00	0.00	0.00
November 2025	1,491,296.77	0.00	0.00	0.00	0.00	0.00	0.00
December 2025	1,418,970.95	0.00	0.00	0.00	0.00	0.00	0.00
January 2026	1,348,159.78	0.00	0.00	0.00	0.00	0.00	0.00
February 2026	1,278,836.88	0.00	0.00	0.00	0.00	0.00	0.00
March 2026	1,210,976.29	0.00	0.00	0.00	0.00	0.00	0.00
April 2026	1,144,552.47	0.00	0.00	0.00	0.00	0.00	0.00
May 2026	1,079,540.30	0.00	0.00	0.00	0.00	0.00	0.00
June 2026	1,015,915.05	0.00	0.00	0.00	0.00	0.00	0.00
July 2026	953,652.41	0.00	0.00	0.00	0.00	0.00	0.00
August 2026	892,728.46	0.00	0.00	0.00	0.00	0.00	0.00
September 2026	833,119.66	0.00	0.00	0.00	0.00	0.00	0.00
October 2026	774,802.86	0.00	0.00	0.00	0.00	0.00	0.00
November 2026	717,755.28	0.00	0.00	0.00	0.00	0.00	0.00
December 2026	661,954.50	0.00	0.00	0.00	0.00	0.00	0.00
January 2027	607,378.51	0.00	0.00	0.00	0.00	0.00	0.00
February 2027	554,005.59	0.00	0.00	0.00	0.00	0.00	0.00
March 2027	501,814.44	0.00	0.00	0.00	0.00	0.00	0.00
April 2027	450,784.05	0.00	0.00	0.00	0.00	0.00	0.00
May 2027	400,893.80	0.00	0.00	0.00	0.00	0.00	0.00
June 2027	352,123.38	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PH Class Planned Balance</u>	<u>Aggregate Group III Targeted Balance</u>	<u>FH Class Planned Balance</u>	<u>H Class Planned Balance</u>	<u>Aggregate Group IV Planned Balance</u>	<u>HA Class Targeted Balance</u>	<u>Aggregate Group V Scheduled Balance</u>
July 2027	\$ 304,452.82	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2027	257,862.46	0.00	0.00	0.00	0.00	0.00	0.00
September 2027.....	212,332.99	0.00	0.00	0.00	0.00	0.00	0.00
October 2027	167,845.40	0.00	0.00	0.00	0.00	0.00	0.00
November 2027	124,380.99	0.00	0.00	0.00	0.00	0.00	0.00
December 2027	81,921.36	0.00	0.00	0.00	0.00	0.00	0.00
January 2028	52,625.92	0.00	0.00	0.00	0.00	0.00	0.00
February 2028	24,012.62	0.00	0.00	0.00	0.00	0.00	0.00
March 2028	11,864.08	0.00	0.00	0.00	0.00	0.00	0.00
April 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>J Class Targeted Balance</u>	<u>FL Class Targeted Balance</u>	<u>SL Class Targeted Balance</u>	<u>FJ Class Targeted Balance</u>	<u>SJ Class Targeted Balance</u>	<u>SK Class Targeted Balance</u>	<u>PO Class Targeted Balance</u>
Initial Balance	\$36,918,000.00	\$14,823,529.00	\$3,176,471.00	\$52,773,411.00	\$5,740,555.00	\$3,358,309.00	\$2,209,725.00
June 1998	36,870,838.34	14,804,592.38	3,172,413.15	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
July 1998	36,823,507.14	14,785,587.68	3,168,340.72	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
August 1998	36,775,899.84	14,766,472.12	3,164,244.52	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
September 1998	36,728,014.83	14,747,245.05	3,160,124.44	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
October 1998	36,679,850.49	14,727,905.83	3,155,980.32	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
November 1998	36,631,405.20	14,708,453.80	3,151,812.02	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
December 1998	36,582,677.30	14,688,888.29	3,147,619.41	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
January 1999	36,533,665.16	14,669,208.65	3,143,402.35	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
February 1999	36,484,367.12	14,649,414.22	3,139,160.68	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
March 1999	36,434,781.50	14,629,504.31	3,134,894.27	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
April 1999	36,384,906.64	14,609,478.27	3,130,602.98	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
May 1999	36,334,740.84	14,589,335.41	3,126,286.65	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
June 1999	36,284,282.40	14,569,075.04	3,121,945.14	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
July 1999	36,233,529.62	14,548,696.49	3,117,578.31	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
August 1999	36,182,480.79	14,528,199.07	3,113,186.01	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
September 1999	36,131,134.17	14,507,582.08	3,108,768.08	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
October 1999	35,654,706.95	14,316,284.26	3,067,775.68	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
November 1999	34,417,174.23	13,819,382.97	2,961,296.82	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
December 1999	33,130,546.96	13,302,768.94	2,850,593.79	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
January 2000	31,796,901.24	12,767,275.79	2,735,845.24	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
February 2000	30,418,403.78	12,213,773.51	2,617,237.59	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
March 2000	28,997,307.80	11,643,166.83	2,494,964.71	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
April 2000	27,535,948.73	11,056,393.48	2,369,227.55	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
May 2000	26,036,739.69	10,454,422.39	2,240,233.72	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
June 2000	24,502,166.76	9,838,251.79	2,108,197.14	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
July 2000	23,069,333.64	9,262,932.34	1,984,914.39	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
August 2000	22,217,997.06	8,921,098.75	1,911,664.32	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
September 2000	21,363,071.45	8,577,824.07	1,838,105.45	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
October 2000	20,517,603.55	8,238,346.91	1,765,360.33	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
November 2000	19,690,891.00	7,906,400.50	1,694,228.95	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
December 2000	18,882,626.46	7,581,861.45	1,624,684.85	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
January 2001	18,092,506.78	7,264,608.02	1,556,701.96	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
February 2001	17,320,232.99	6,954,520.18	1,490,254.56	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
March 2001	16,565,510.17	6,651,479.50	1,425,317.26	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
April 2001	15,828,047.46	6,355,369.21	1,361,865.05	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
May 2001	15,107,558.00	6,066,074.12	1,299,873.23	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
June 2001	14,403,758.85	5,783,480.61	1,239,317.47	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
July 2001	13,716,370.95	5,507,476.64	1,180,173.75	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
August 2001	13,045,119.08	5,237,951.70	1,122,418.40	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
September 2001	12,389,731.82	4,974,796.82	1,066,028.06	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
October 2001	11,749,941.47	4,717,904.49	1,010,979.69	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
November 2001	11,125,484.03	4,467,168.73	957,250.59	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
December 2001	10,516,099.12	4,222,484.97	904,818.35	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
January 2002	9,921,529.99	3,983,750.13	853,660.88	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
February 2002	9,341,523.40	3,750,862.53	803,756.38	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
March 2002	8,775,829.63	3,523,721.90	755,083.38	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
April 2002	8,224,202.43	3,302,229.35	707,620.69	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
May 2002	7,686,398.94	3,086,287.38	661,347.40	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
June 2002	7,162,179.66	2,875,799.82	616,242.92	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00

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July 2002	\$ 6,651,308.44	\$ 2,670,671.86	\$ 572,286.92	\$52,773,411.00	\$5,740,555.00	\$3,358,309.00	\$2,209,725.00
August 2002	6,153,552.40	2,470,809.97	529,459.36	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
September 2002.....	5,668,681.88	2,276,121.95	487,740.50	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
October 2002	5,196,470.44	2,086,516.88	447,110.83	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
November 2002	4,736,694.79	1,901,905.10	407,551.16	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
December 2002	4,289,134.73	1,722,198.20	369,042.53	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
January 2003	3,853,573.16	1,547,309.00	331,566.27	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
February 2003	3,429,796.00	1,377,151.54	295,103.95	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
March 2003	3,017,592.16	1,211,641.07	259,637.41	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
April 2003.....	2,616,753.51	1,050,694.01	225,148.75	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
May 2003	2,227,074.83	894,227.97	191,620.31	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
June 2003	1,848,353.78	742,161.71	159,034.68	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
July 2003	1,480,390.86	594,415.11	127,374.69	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
August 2003	1,122,989.37	450,909.19	96,623.41	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
September 2003.....	775,955.36	311,566.09	66,764.17	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
October 2003	439,097.64	176,309.02	37,780.51	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
November 2003	112,227.68	45,062.31	9,656.21	52,773,411.00	5,740,555.00	3,358,309.00	2,209,725.00
December 2003	0.00	0.00	0.00	52,522,470.26	5,713,258.32	3,342,340.04	2,199,217.62
January 2004	0.00	0.00	0.00	52,145,827.81	5,672,288.13	3,318,371.88	2,183,446.88
February 2004	0.00	0.00	0.00	51,780,747.48	5,632,575.63	3,295,139.48	2,168,160.25
March 2004	0.00	0.00	0.00	51,427,011.08	5,594,097.10	3,272,628.98	2,153,348.63
April 2004.....	0.00	0.00	0.00	51,084,403.53	5,556,829.14	3,250,826.67	2,139,002.98
May 2004	0.00	0.00	0.00	50,752,712.79	5,520,748.68	3,229,719.07	2,125,114.45
June 2004	0.00	0.00	0.00	50,431,729.83	5,485,832.99	3,209,292.88	2,111,674.27
July 2004	0.00	0.00	0.00	50,121,248.57	5,452,059.64	3,189,534.98	2,098,673.82
August 2004	0.00	0.00	0.00	49,821,065.88	5,419,406.54	3,170,432.44	2,086,104.59
September 2004.....	0.00	0.00	0.00	49,530,981.52	5,387,851.92	3,151,972.52	2,073,958.19
October 2004	0.00	0.00	0.00	49,250,798.07	5,357,374.29	3,134,142.65	2,062,226.37
November 2004	0.00	0.00	0.00	48,980,320.94	5,327,952.49	3,116,930.47	2,050,900.97
December 2004	0.00	0.00	0.00	48,719,358.34	5,299,565.65	3,100,323.75	2,039,973.96
January 2005	0.00	0.00	0.00	48,467,721.17	5,272,193.21	3,084,310.47	2,029,437.42
February 2005	0.00	0.00	0.00	48,225,223.07	5,245,814.89	3,068,878.77	2,019,283.56
March 2005	0.00	0.00	0.00	47,991,680.33	5,220,410.72	3,054,016.96	2,009,504.67
April 2005.....	0.00	0.00	0.00	47,766,911.86	5,195,960.99	3,039,713.50	2,000,093.18
May 2005	0.00	0.00	0.00	47,550,739.20	5,172,446.28	3,025,957.06	1,991,041.61
June 2005	0.00	0.00	0.00	47,342,986.41	5,149,847.47	3,012,736.42	1,982,342.60
July 2005	0.00	0.00	0.00	47,143,480.09	5,128,145.69	3,000,040.56	1,973,988.88
August 2005	0.00	0.00	0.00	46,952,049.35	5,107,322.35	2,987,858.60	1,965,973.31
September 2005.....	0.00	0.00	0.00	46,768,525.73	5,087,359.13	2,976,179.82	1,958,288.82
October 2005	0.00	0.00	0.00	46,592,743.23	5,068,237.96	2,964,993.66	1,950,928.46
November 2005	0.00	0.00	0.00	46,424,538.21	5,049,941.06	2,954,289.70	1,943,885.39
December 2005	0.00	0.00	0.00	46,263,749.41	5,032,450.87	2,944,057.68	1,937,152.85
January 2006	0.00	0.00	0.00	46,110,217.89	5,015,750.11	2,934,287.49	1,930,724.19
February 2006	0.00	0.00	0.00	45,963,787.02	4,999,821.74	2,924,969.16	1,924,592.85
March 2006	0.00	0.00	0.00	45,824,302.43	4,984,648.96	2,916,092.87	1,918,752.36
April 2006.....	0.00	0.00	0.00	45,686,422.75	4,969,650.77	2,907,318.70	1,912,979.07
May 2006	0.00	0.00	0.00	45,541,568.83	4,953,893.93	2,898,100.72	1,906,913.75
June 2006	0.00	0.00	0.00	45,389,897.93	4,937,395.57	2,888,448.93	1,900,563.00
July 2006	0.00	0.00	0.00	45,231,564.40	4,920,172.46	2,878,373.16	1,893,933.27
August 2006	0.00	0.00	0.00	45,066,719.72	4,902,241.08	2,867,883.04	1,887,030.90

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September 2006.....	\$ 0.00	\$ 0.00	\$ 0.00	\$44,895,512.54	\$4,883,617.60	\$2,856,988.04	\$1,879,862.12
October 2006	0.00	0.00	0.00	44,718,088.70	4,864,317.90	2,845,697.42	1,872,433.04
November 2006	0.00	0.00	0.00	44,534,591.35	4,844,357.53	2,834,020.32	1,864,749.65
December 2006	0.00	0.00	0.00	44,345,160.89	4,823,751.78	2,821,965.65	1,856,817.83
January 2007	0.00	0.00	0.00	44,149,935.11	4,802,515.62	2,809,542.18	1,848,643.35
February 2007	0.00	0.00	0.00	43,949,049.14	4,780,663.77	2,796,758.53	1,840,231.87
March 2007	0.00	0.00	0.00	43,742,635.60	4,758,210.64	2,783,623.12	1,831,588.93
April 2007.....	0.00	0.00	0.00	43,530,824.51	4,735,170.37	2,770,144.23	1,822,719.99
May 2007	0.00	0.00	0.00	43,313,743.45	4,711,556.86	2,756,329.97	1,813,630.39
June 2007	0.00	0.00	0.00	43,091,517.53	4,687,383.70	2,742,188.32	1,804,325.36
July 2007	0.00	0.00	0.00	42,864,269.45	4,662,664.24	2,727,727.07	1,794,810.04
August 2007	0.00	0.00	0.00	42,632,119.54	4,637,411.57	2,712,953.89	1,785,089.47
September 2007.....	0.00	0.00	0.00	42,395,185.77	4,611,638.53	2,697,876.28	1,775,168.60
October 2007	0.00	0.00	0.00	42,153,583.85	4,585,357.70	2,682,501.61	1,765,052.25
November 2007	0.00	0.00	0.00	41,907,427.19	4,558,581.42	2,666,837.09	1,754,745.20
December 2007	0.00	0.00	0.00	41,656,826.99	4,531,321.78	2,650,889.80	1,744,252.08
January 2008	0.00	0.00	0.00	41,401,892.27	4,503,590.64	2,634,666.68	1,733,577.47
February 2008	0.00	0.00	0.00	41,142,729.87	4,475,399.62	2,618,174.52	1,722,725.84
March 2008	0.00	0.00	0.00	40,879,444.52	4,446,760.12	2,601,419.99	1,711,701.57
April 2008.....	0.00	0.00	0.00	40,612,138.87	4,417,683.31	2,584,409.63	1,700,508.97
May 2008	0.00	0.00	0.00	40,340,913.50	4,388,180.11	2,567,149.83	1,689,152.23
June 2008	0.00	0.00	0.00	40,065,866.98	4,358,261.27	2,549,646.86	1,677,635.50
July 2008	0.00	0.00	0.00	39,787,095.87	4,327,937.27	2,531,906.88	1,665,962.82
August 2008	0.00	0.00	0.00	39,504,694.81	4,297,218.41	2,513,935.89	1,654,138.14
September 2008.....	0.00	0.00	0.00	39,218,756.47	4,266,114.78	2,495,739.81	1,642,165.34
October 2008	0.00	0.00	0.00	38,929,371.67	4,234,636.25	2,477,324.41	1,630,048.24
November 2008	0.00	0.00	0.00	38,636,629.33	4,202,792.49	2,458,695.35	1,617,790.55
December 2008	0.00	0.00	0.00	38,340,616.54	4,170,592.99	2,439,858.16	1,605,395.92
January 2009	0.00	0.00	0.00	38,041,418.61	4,138,047.01	2,420,818.29	1,592,867.93
February 2009	0.00	0.00	0.00	37,739,119.05	4,105,163.65	2,401,581.04	1,580,210.06
March 2009	0.00	0.00	0.00	37,433,799.63	4,071,951.79	2,382,151.61	1,567,425.74
April 2009.....	0.00	0.00	0.00	37,125,540.40	4,038,420.15	2,362,535.11	1,554,518.33
May 2009	0.00	0.00	0.00	36,814,419.72	4,004,577.25	2,342,736.52	1,541,491.10
June 2009	0.00	0.00	0.00	36,500,514.29	3,970,431.43	2,322,760.71	1,528,347.28
July 2009	0.00	0.00	0.00	36,183,899.17	3,935,990.86	2,302,612.47	1,515,089.99
August 2009	0.00	0.00	0.00	35,864,647.80	3,901,263.52	2,282,296.47	1,501,722.31
September 2009.....	0.00	0.00	0.00	35,542,832.05	3,866,257.24	2,261,817.28	1,488,247.26
October 2009	0.00	0.00	0.00	35,218,522.24	3,830,979.66	2,241,179.37	1,474,667.78
November 2009	0.00	0.00	0.00	34,891,787.12	3,795,438.26	2,220,387.13	1,460,986.75
December 2009	0.00	0.00	0.00	34,562,693.98	3,759,640.36	2,199,444.83	1,447,206.98
January 2010	0.00	0.00	0.00	34,231,308.58	3,723,593.11	2,178,356.67	1,433,331.23
February 2010	0.00	0.00	0.00	33,897,695.26	3,687,303.52	2,157,126.72	1,419,362.20
March 2010	0.00	0.00	0.00	33,561,916.91	3,650,778.42	2,135,759.00	1,405,302.51
April 2010.....	0.00	0.00	0.00	33,224,035.00	3,614,024.50	2,114,257.42	1,391,154.74
May 2010	0.00	0.00	0.00	32,884,109.61	3,577,048.30	2,092,625.80	1,376,921.40
June 2010	0.00	0.00	0.00	32,542,199.48	3,539,856.20	2,070,867.87	1,362,604.96
July 2010	0.00	0.00	0.00	32,198,361.98	3,502,454.44	2,048,987.30	1,348,207.82
August 2010	0.00	0.00	0.00	31,852,653.16	3,464,849.13	2,026,987.64	1,333,732.32
September 2010.....	0.00	0.00	0.00	31,505,127.78	3,427,046.22	2,004,872.38	1,319,180.76
October 2010	0.00	0.00	0.00	31,155,839.32	3,389,051.53	1,982,644.93	1,304,555.38

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November 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$30,804,840.00	\$3,350,870.73	\$1,960,308.60	\$1,289,858.35
December 2010	0.00	0.00	0.00	30,452,180.81	3,312,509.38	1,937,866.64	1,275,091.83
January 2011	0.00	0.00	0.00	30,097,911.52	3,273,972.88	1,915,322.23	1,260,257.89
February 2011	0.00	0.00	0.00	29,742,080.69	3,235,266.52	1,892,678.44	1,245,358.56
March 2011	0.00	0.00	0.00	29,384,735.72	3,196,395.46	1,869,938.30	1,230,395.84
April 2011.....	0.00	0.00	0.00	29,025,922.86	3,157,364.73	1,847,104.75	1,215,371.65
May 2011	0.00	0.00	0.00	28,665,687.19	3,118,179.23	1,824,180.65	1,200,287.88
June 2011	0.00	0.00	0.00	28,304,072.71	3,078,843.74	1,801,168.81	1,185,146.38
July 2011	0.00	0.00	0.00	27,941,122.30	3,039,362.93	1,778,071.96	1,169,948.94
August 2011	0.00	0.00	0.00	27,576,877.75	2,999,741.36	1,754,892.76	1,154,697.32
September 2011.....	0.00	0.00	0.00	27,211,379.81	2,959,983.44	1,731,633.79	1,139,393.21
October 2011	0.00	0.00	0.00	26,844,668.15	2,920,093.49	1,708,297.59	1,124,038.28
November 2011	0.00	0.00	0.00	26,476,781.44	2,880,075.73	1,684,886.61	1,108,634.15
December 2011	0.00	0.00	0.00	26,107,757.34	2,839,934.24	1,661,403.25	1,093,182.40
January 2012	0.00	0.00	0.00	25,737,632.49	2,799,673.02	1,637,849.84	1,077,684.55
February 2012	0.00	0.00	0.00	25,366,442.56	2,759,295.94	1,614,228.66	1,062,142.11
March 2012	0.00	0.00	0.00	24,994,222.28	2,718,806.78	1,590,541.90	1,046,556.53
April 2012.....	0.00	0.00	0.00	24,621,005.41	2,678,209.22	1,566,791.73	1,030,929.22
May 2012	0.00	0.00	0.00	24,246,824.79	2,637,506.82	1,542,980.23	1,015,261.55
June 2012	0.00	0.00	0.00	23,871,712.34	2,596,703.06	1,519,109.43	999,554.86
July 2012	0.00	0.00	0.00	23,495,699.09	2,555,801.31	1,495,181.31	983,810.46
August 2012	0.00	0.00	0.00	23,118,815.17	2,514,804.85	1,471,197.78	968,029.60
September 2012.....	0.00	0.00	0.00	22,741,089.86	2,473,716.87	1,447,160.71	952,213.51
October 2012	0.00	0.00	0.00	22,362,551.58	2,432,540.46	1,423,071.90	936,363.38
November 2012	0.00	0.00	0.00	21,983,227.91	2,391,278.61	1,398,933.11	920,480.36
December 2012	0.00	0.00	0.00	21,603,145.59	2,349,934.24	1,374,746.05	904,565.58
January 2013	0.00	0.00	0.00	21,222,330.56	2,308,510.17	1,350,512.36	888,620.11
February 2013	0.00	0.00	0.00	20,840,807.97	2,267,009.13	1,326,233.64	872,645.02
March 2013	0.00	0.00	0.00	20,458,602.17	2,225,433.77	1,301,911.45	856,641.32
April 2013.....	0.00	0.00	0.00	20,075,736.75	2,183,786.66	1,277,547.27	840,610.01
May 2013	0.00	0.00	0.00	19,692,234.54	2,142,070.28	1,253,142.58	824,552.03
June 2013	0.00	0.00	0.00	19,308,117.61	2,100,287.04	1,228,698.77	808,468.31
July 2013	0.00	0.00	0.00	18,923,407.32	2,058,439.25	1,204,217.20	792,359.74
August 2013	0.00	0.00	0.00	18,538,124.29	2,016,529.16	1,179,699.18	776,227.19
September 2013.....	0.00	0.00	0.00	18,152,288.45	1,974,558.93	1,155,145.98	760,071.50
October 2013	0.00	0.00	0.00	17,765,919.01	1,932,530.67	1,130,558.83	743,893.46
November 2013	0.00	0.00	0.00	17,123,464.81	1,862,646.16	1,089,675.37	716,992.66
December 2013	0.00	0.00	0.00	16,481,918.16	1,792,860.38	1,048,849.66	690,129.86
January 2014	0.00	0.00	0.00	15,841,312.66	1,723,176.97	1,008,083.84	663,306.46
February 2014	0.00	0.00	0.00	15,201,680.48	1,653,599.44	967,379.96	636,523.82
March 2014	0.00	0.00	0.00	14,563,052.44	1,584,131.14	926,739.98	609,783.23
April 2014.....	0.00	0.00	0.00	13,925,458.02	1,514,775.27	886,165.78	583,085.92
May 2014	0.00	0.00	0.00	13,288,925.37	1,445,534.89	845,659.15	556,433.06
June 2014	0.00	0.00	0.00	12,653,481.39	1,376,412.94	805,221.79	529,825.79
July 2014	0.00	0.00	0.00	12,019,151.69	1,307,412.20	764,855.34	503,265.18
August 2014	0.00	0.00	0.00	11,385,960.65	1,238,535.32	724,561.35	476,752.24
September 2014.....	0.00	0.00	0.00	10,753,931.46	1,169,784.82	684,341.30	450,287.95
October 2014	0.00	0.00	0.00	10,123,086.12	1,101,163.10	644,196.59	423,873.24
November 2014	0.00	0.00	0.00	9,493,445.46	1,032,672.42	604,128.53	397,508.96
December 2014	0.00	0.00	0.00	8,865,029.20	964,314.92	564,138.39	371,195.95

<u>Distribution Date</u>	<u>J Class Targeted Balance</u>	<u>FL Class Targeted Balance</u>	<u>SL Class Targeted Balance</u>	<u>FJ Class Targeted Balance</u>	<u>SJ Class Targeted Balance</u>	<u>SK Class Targeted Balance</u>	<u>PO Class Targeted Balance</u>
January 2015	\$ 0.00	\$ 0.00	\$ 0.00	\$ 8,237,855.94	\$ 896,092.64	\$ 524,227.36	\$ 344,934.99
February 2015	0.00	0.00	0.00	7,611,943.19	828,007.47	484,396.53	318,726.81
March 2015	0.00	0.00	0.00	6,987,307.40	760,061.21	444,646.97	292,572.10
April 2015	0.00	0.00	0.00	6,363,963.99	692,255.52	404,979.65	266,471.51
May 2015	0.00	0.00	0.00	5,741,927.35	624,591.99	365,395.49	240,425.63
June 2015	0.00	0.00	0.00	5,121,210.87	557,072.06	325,895.34	214,435.02
July 2015	0.00	0.00	0.00	4,501,826.99	489,697.08	286,479.99	188,500.22
August 2015	0.00	0.00	0.00	3,883,787.16	422,468.31	247,150.17	162,621.70
September 2015	0.00	0.00	0.00	3,267,101.93	355,386.89	207,906.55	136,799.89
October 2015	0.00	0.00	0.00	2,651,780.91	288,453.86	168,749.75	111,035.21
November 2015	0.00	0.00	0.00	2,037,832.84	221,670.18	129,680.31	85,328.01
December 2015	0.00	0.00	0.00	1,425,265.56	155,036.70	90,698.75	59,678.63
January 2016	0.00	0.00	0.00	814,086.08	88,554.18	51,805.49	34,087.36
February 2016	0.00	0.00	0.00	204,300.55	22,223.29	13,000.95	8,554.46
March 2016 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$1,538,009,347



FannieMae

**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1998-33**

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PROSPECTUS SUPPLEMENT

NOMURA SECURITIES INTERNATIONAL, INC.

April 8, 1998
