

\$828,375,000



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1998-30

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “REMIC Certificates”) will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-30 (the “Trust”). The assets of the Trust will consist of the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will include (i) certain “fully modified pass-through” mortgage-backed securities (the “Ginnie Mae Certificates”) guaranteed as to timely payment of principal and interest by the Government National Mortgage Association (“Ginnie Mae”), (ii) two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the “Group 2 MBS” and “Group 3 MBS” and, together, the “Trust MBS”) and (iii) certain previously issued REMIC certificates (the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC Trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A hereto. The assets of the Underlying REMIC Trusts evidence beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”). Each MBS represents a beneficial ownership interest in a pool of first lien, single-family, fixed-rate residential mortgage loans having the characteristics described herein. Each Ginnie Mae Certificate is based on and backed by a pool of mortgage loans (together with the pool and mortgage loans underlying the MBS, the “Pools” and “Mortgage Loans,” respectively) which are either insured or guaranteed by the Federal Housing Administration (“FHA”), the Department of Veterans Affairs (“VA”) or the Rural Housing Service (“FmHA”). The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See “Additional Risk Factors” on page S-8 hereof and “Certain Risk Factors” beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date	Class(1)	Group	Original Class Balance	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
A ...	1	\$201,968,000	SEQ	6.50%	FIX	31359TUM8	December 2021	QG ...	3	\$ 1,222,961 (3)	NTL	6.50%	FIX/IO	31359TVE5	December 2025
H ...	1	58,333,000	SEQ	6.50	FIX	31359TUN6	February 2019	QA ...	3	9,809,000	PAC	6.50	FIX	31359TVF2	May 2008
J ...	1	18,147,000	SEQ	6.50	FIX	31359TUP1	December 2021	QB ...	3	27,805,000	PAC	6.50	FIX	31359TVG0	April 2019
B ...	1	78,614,000	SEQ	6.50	FIX	31359TUQ9	August 2024	QC ...	3	4,800,000	PAC	6.50	FIX	31359TVH8	May 2020
C ...	1	25,739,000	SEQ/AD	6.50	FIX	31359TUR7	November 2004	QD ...	3	31,797,000	PAC	6.25	FIX	31359TVJ4	December 2025
D ...	1	15,285,000	SEQ/AD	6.50	FIX	31359TUS5	October 2007	QE ...	3	20,820,000	PAC	6.50	FIX	31359TVK1	June 2028
E ...	1	52,643,000	SEQ/AD	6.50	FIX	31359TUT3	November 2014	T ...	3	32,414,000	SCH	6.50	FIX	31359TVL9	June 2028
ZA ...	1	49,121,000	SEQ	6.50	FIX/Z	31359TUU0	May 2028	FC ...	3	18,325,938	SUP	(4)	FLT	31359TVM7	June 2028
TH ...	2	7,330,076 (3)	NTL	6.50	FIX/IO	31359TUV8	June 2012	SC ...	3	4,229,062	SUP	(4)	INV	31359TVN5	June 2028
TA ...	2	7,085,000	PAC	6.00	FIX	31359TUW6	December 2000	FU ...	(6)	26,840,229	SC/PT	(4)	FLT	31359TVP0	May 2021
TB ...	2	28,798,000	PAC	6.00	FIX	31359TUX4	February 2006	SU ...	(6)	26,840,229 (3)	NTL	(4)	INV/IO	31359TVQ8	May 2021
TC ...	2	23,519,000	PAC	6.00	FIX	31359TUY2	February 2009	UA ...	4	504,771	SC/PT	(5)	PO	31359TVR6	October 2019
TD ...	2	12,035,000	PAC	6.00	FIX	31359TUZ9	May 2010	UB ...	7	1,030,000	SC/PT	(5)	PO	31359TVS4	May 2021
TE ...	2	23,854,000	PAC	6.00	FIX	31359TVA3	June 2012	UC ...	6	184,660 (3)	NTL	10.00	FIX/IO	31359TVT2	April 2020
TG ...	2	13,205,000	PAC	6.50	FIX	31359TVB1	June 2013	R ...	1	150,000	SEQ	6.50	FIX	31359TVU9	June 2028
G ...	2	35,344,000	SUP	6.50	FIX	31359TVC9	August 2012	RA ...		0	NPR	0	NPR	31359TVX7	June 2028
Z ...	2	6,160,000	SUP	6.50	FIX/Z	31359TVD7	June 2013	RL ...		0	NPR	0	NPR	31359TVY7	June 2028

- (1) The K Class is an RCR Class. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto for a description of the RCR Class.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (4) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (5) These Classes will be Principal Only Classes and will bear no interest.
- (6) The FU Class will receive distributions of principal from the Group 4, Group 5, Group 6 and Group 7 Principal Distribution Amounts, as described under “Description of the Certificates—Distributions of Principal—Principal Distribution Amount” herein. The notional balance of the SU Class is calculated on the basis of the principal balance of the FU Class.

The Certificates will be offered by Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, subject to the right by the Dealer to reject any order in whole or in part and subject to approval of certain legal matters by counsel. It is expected that the Group 1 Classes (other than the R Class) and the RCR Certificates will be available through the book-entry facilities of The Depository Trust Company and that the remaining Classes (other than the RA and RL Classes) will be available through the book-entry system of the Federal Reserve Banks on or about May 29, 1998 (the “Settlement Date”). It is expected that the R, RA and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about May 29, 1998.

Merrill Lynch & Co.

April 6, 1998

(Cover continued from previous page)

Certain of the REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for the related Combinable and Recombinable REMIC Certificates ("RCR Certificates") as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related REMIC Certificates. Certain characteristics of the RCR Certificates are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term "Certificates" includes REMIC Certificates and RCR Certificates and the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates. See "Description of the Certificates—Combination and Recombination" herein and Schedule 1 hereto.

The yields to investors in the Group 1, Group 2 and Group 3 Classes (as described herein) will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Ginnie Mae Certificates, the Group 2 MBS and the Group 3 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yields to investors in the Group 4, Group 5, Group 6 and Group 7 Classes (as described herein) will be sensitive in varying degrees to, among other things, the rate of principal distributions of the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and the priority sequences affecting distributions on the Underlying REMIC Certificates. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See "Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes" herein.

See "Certain Risk Factors—Yield Considerations" in the REMIC Prospectus and "Additional Risk Factors—Additional Yield and Prepayment Considerations" and "Yield Tables" herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See "Description of the Certificates—Weighted Average Lives of the Certificates" herein and "Description of the Certificates—Weighted Average Life and Final Distribution Dates" in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See "Certain Risk Factors—Suitability and Reinvestment Considerations" in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See "Legal Investment Considerations" in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the Prospectus Supplements for the Underlying REMIC Trusts (collectively, the "Underlying REMIC Disclosure Documents") or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

An election will be made to treat the Lower Tier REMIC as a "real estate mortgage investment conduit" ("REMIC") pursuant to the Internal Revenue Code of 1986, as amended (the "Code"). In addition, two REMIC elections will be made with respect to the Trust. The R, RA and RL Classes will be subject to transfer restrictions. See "Description of the Certificates—Characteristics of the R, RA and RL Classes" and "Certain Additional Federal Income Tax Consequences" herein, and "Description of the Certificates—Additional Characteristics of Residual Certificates" and "Certain Federal Income Tax Consequences" in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the "Disclosure Documents"):

- Fannie Mae's Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the "REMIC Prospectus");
- Fannie Mae's Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the "MBS Prospectus");
- Fannie Mae's Information Statement dated March 31, 1998 and any supplements thereto (collectively, the "Information Statement"); and
- the Underlying REMIC Disclosure Documents.

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Documents, may also be obtained from Merrill Lynch, Pierce, Fenner & Smith Incorporated by writing or calling its Prospectus Department at 4 Corporate Place, Corporate Park 287, Piscataway, New Jersey 08855 (telephone 908-878-6526).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the Ginnie Mae Certificates and the Trust MBS (as of May 1, 1998)

	<u>Group</u>	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity or WARM (in months)</u>	<u>Approximate Calculated Loan Age or WALA (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Ginnie Mae						
Certificates	1	\$500,000,000	360	358	1	7.250%
Group 2 MBS	2	\$150,000,000	180	176	3	7.100%
Group 3 MBS	3	\$150,000,000	360	329	28	7.254%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Characteristics of the Underlying REMIC Certificates

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificates, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

See “Description of the Certificates—The Underlying REMIC Certificates” herein.

Combination and Recombination

Holders of certain REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Certificates for a proportionate interest in the related RCR Certificates as reflected on Schedule 1 hereto. The Holders of RCR Certificates will be entitled to receive distributions from the related REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of REMIC Certificates and the related RCR Certificates.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified below, and will bear interest during each Interest

Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FC	6.60625%	8.00%	0.95%	LIBOR + 95 basis points
SC	6.03958%	30.55%	0.00%	$30.55\% - (4.33333333 \times \text{LIBOR})$
FU	5.90625%	8.75%	0.25%	LIBOR + 25 basis points
SU	2.84375%	8.50%	0.00%	$8.50\% - \text{LIBOR}$

(1) LIBOR will be established on the basis of the “BBA Method.” See “Description of the Certificates—Calculation of LIBOR” herein.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Notional Classes

The notional principal balances of the Notional Classes will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

<u>Classes</u>	
TH	7.6923076923% of the TA Class
	7.6923076923% of the TB Class
	7.6923076923% of the TC Class
	7.6923076923% of the TD Class
	7.6923076923% of the TE Class
QG	3.8461538462% of the QD Class
SU	100% of the FU Class
UC	3.5% of the Class 1990-38-J REMIC Certificate

See “Description of the Certificates—Distributions of Interest—*Notional Classes*” herein.

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

ZA Accrual Amount

To the C, D and E Classes, in that order, to zero, and then to the ZA Class.

Group 1 Cash Flow Distribution Amount

- (a) 72.5334712406% to the A Class, and
(b) 27.4665287594% to the H and J Classes, in that order, to zero.
- To the B Class, to zero.
- (a) 99.8950593964% to the C, D, E and ZA Classes, in that order, to zero, and
(b) 0.1049406036% to the R Class, to zero.

Group 2 Principal Distribution Amount

Z Accrual Amount

To the G Class, to zero, and then to the Z Class.

Group 2 Cash Flow Distribution Amount

1. To the TA, TB, TC, TD, TE and TG Classes, in that order, to their Planned Balances.
2. To the G and Z Classes, in that order, to zero.
3. To the TA, TB, TC, TD, TE and TG Classes, in that order, to zero.

Group 3 Principal Distribution Amount

1. To the QA, QB, QC, QD and QE Classes, in that order, to their Planned Balances.
2. To the T Class, to its Scheduled Balance.
3. To the FC and SC Classes, pro rata, to zero.
4. To the T Class, to zero.
5. To the QA, QB, QC, QD and QE Classes, in that order, to zero.

Group 4 Principal Distribution Amount

To the FU and UA Classes, in the proportions of 91.4285787061% and 8.5714212939%, respectively, to zero.

Group 5 Principal Distribution Amount

To the FU Class, to zero.

Group 6 Principal Distribution Amount

To the FU Class, to zero.

Group 7 Principal Distribution Amount

To the FU and UB Classes, in the proportions of 85.7142857143% and 14.2857142857%, respectively, to zero.

Distributions of principal to be allocated to the FU Class are to be allocated from Group 4, Group 5, Group 6 and Group 7.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>140%</u>	<u>300%</u>	<u>500%</u>
A	15.3	5.6	4.5	2.7	2.0
H	13.1	4.3	3.5	2.2	1.7
J	22.2	9.8	7.7	4.4	3.0
B	24.9	13.6	10.8	5.9	3.9
C	3.5	3.5	3.5	3.5	3.2
D	8.0	8.0	8.0	7.1	4.9
E	13.2	13.2	12.5	8.3	5.6
ZA	28.2	22.2	20.1	13.5	9.0
R and K	28.2	22.0	19.2	11.4	7.2

Group 2 Classes			PSA Prepayment Assumption				
			0%	100%	195%	275%	500%
TH			7.2	4.7	4.7	4.7	3.4
TA			1.4	1.1	1.1	1.1	1.1
TB			4.3	2.5	2.5	2.5	2.2
TC			7.6	4.5	4.5	4.5	3.2
TD			9.3	6.0	6.0	6.0	4.0
TE			10.9	8.0	8.0	8.0	5.4
TG			12.5	11.7	11.7	11.7	8.7
G			10.6	7.6	3.0	1.7	1.0
Z			14.6	13.5	11.9	5.0	2.0
Group 3 Classes			PSA Prepayment Assumption				
			0%	100%	165%	250%	500%
QG and QD			20.7	8.0	8.0	8.0	3.9
QA			4.7	1.5	1.5	1.5	1.4
QB			12.9	3.5	3.5	3.5	2.0
QC			17.4	5.4	5.4	5.4	2.7
QE			24.3	15.3	15.3	15.3	8.0
FC and SC			29.2	22.7	12.4	1.2	0.3
			PSA Prepayment Assumption				
			0%	100%	135%	165%	175%
T	26.1	9.7	4.5	4.5	4.5	2.4	0.8
Group 4 Class			PSA Prepayment Assumption				
			0%	100%	300%	400%	500%
UA			18.9	13.3	7.1	5.4	4.3
Group 6 Class			PSA Prepayment Assumption				
			0%	100%	300%	400%	500%
UC			19.4	13.5	7.0	5.4	4.3
Group 7 Class			PSA Prepayment Assumption				
			0%	100%	300%	400%	500%
UB			17.9	8.4	3.3	2.5	1.9
Group 4, 5, 6, 7 Classes			PSA Prepayment Assumption				
			0%	100%	300%	400%	500%
FU and SU			18.0	11.1	5.5	4.2	3.3

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1, Group 2 and Group 3 Classes will be sensitive in varying degrees to the rate of principal distributions on the Ginnie Mae Certificates, the Group 2 MBS and Group 3 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that such related Mortgage Loans will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1, Group 2 and Group 3 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 4, Group 5, Group 6 and Group 7 Classes will be directly related to the rate of distributions of principal of the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of payments of principal (including prepayments) of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and the priority sequences affecting distributions on such Underlying REMIC Certificates. As described in the related Underlying REMIC Disclosure Documents, the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificates. In particular, the Underlying REMIC Certificates have Principal Balance Schedules and, as a result, may receive principal distributions at rates faster or slower than would otherwise have been the case (and may receive no distributions of principal for an extended period). Prepayments on the related Mortgage Loans may have occurred at a rate faster or slower than that initially assumed. This Prospectus Supplement contains no information as to whether such classes have adhered to their Principal Balance Schedules, whether any related Support classes remain outstanding or whether such classes otherwise have performed as originally anticipated. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the related Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the Ginnie Mae Certificates, the Trust MBS or the Underlying REMIC Certificates, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 18th, 20th or 25th day, as applicable, following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this

Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of May 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The Group 1, Group 2 and Group 3 Classes (other than the R Class) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the first REMIC constituted by the Trust (the “Trust REMIC I”). The Group 4, Group 5, Group 6 and Group 7 Classes will be designated as the “regular interests,” and the RA Class will be designated as the “residual interest,” in the second REMIC constituted by the Trust (the “Trust REMIC II”). The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will include the Ginnie Mae Certificates, the Trust MBS and the Underlying REMIC Certificates (which evidence beneficial ownership interests in the Underlying REMIC Trusts). For further information relevant to beneficial owners of the Residual Certificates, see Schedule 2 hereto.

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—Fannie Mae Guaranty” in the related Underlying REMIC Disclosure Documents.

Characteristics of Certificates. The Group 1 Classes (other than the R Class) and the RCR Certificates will be represented by one or more certificates (the “DTC Certificates”) to be registered at all times in the name of the nominee of the Depository (as defined herein), which Depository will maintain such Certificates through its book-entry facilities. When used herein with respect to any DTC Certificate, the terms “Holders” and “Certificateholders” refer to the nominee of the Depository.

All other Classes of Certificates (other than the RA and RL Classes) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks (such Certificates, the “Fed Book-Entry Certificates”). Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts the Fed Book-Entry Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.”

A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R, RA and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R, RA or RL Certificate, “Holder” or “Certificateholder” refers

to the registered owner thereof. The R, RA or RL Certificates will be transferable and, if applicable, exchangeable, at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer or, if applicable, exchange, of the R, RA or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R, RA and RL Classes” herein.

The distribution to the Holder of the R, RA or RL Classes of the proceeds of any remaining assets of the related REMIC constituted by the Trust or the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the RA and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The RA and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1 Classes will be made on the first business day following the 20th day of each month (or, if the 19th and 20th days are both business days, on such 20th day), distributions on the Group 2 and Group 3 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day) and distributions on the Group 4, Group 5, Group 6 and Group 7 Classes will be made on the 25th day of each month (or, if such 25th day is not a business day, on the first business day next succeeding such 25th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Underlying REMIC Certificates. In the event any issue arises under the trust indenture or trust agreement governing any of the Underlying REMIC Trusts that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the related Underlying REMIC Certificates in accordance with instructions received from Holders of Certificates of the related Classes having principal balances aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Depository, all or a portion of the C, D, E, and ZA Classes of REMIC Certificates may be exchanged for a proportionate interest in one or more RCR Certificates as reflected on Schedule 1 hereto. Similarly, all or a portion of one or more RCR Certificates may be exchanged as reflected on Schedule 1, for certain REMIC Certificates. This process may occur repeatedly.

The RCR Certificates issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related REMIC Certificates, and the Holders of RCR Certificates will be treated as the beneficial owners of a proportionate interest in the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of such Classes, will depend upon distributions of principal of such Classes as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae's Capital Markets Department through a dealer who is a member of Fannie Mae's "REMIC Dealer Group." Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae's approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder's notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder's notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange, provided that the fee payable in connection with each exchange will in no event be less than \$2,000.

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own Certificates of the Class or of the related Classes in the proportions necessary to effect a desired exchange. A Holder that does not own Certificates of the related Classes in the necessary proportions may not be able to obtain the necessary REMIC Certificates or RCR Certificates, as applicable. The Holder of needed Certificates may refuse or be unable to sell at a reasonable price or any price, or certain Certificates may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

Book-Entry Procedures

General. The Fed Book-Entry Certificates will be issued and maintained only on the book-entry system of the Federal Reserve Banks. The Fed Book-Entry Certificates may be held of record only by entities eligible to maintain book-entry accounts with the Federal Reserve Banks. Beneficial owners ordinarily will hold Fed Book-Entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. A Holder that is not the beneficial owner of a Fed Book-Entry Certificate, and each other financial intermediary in the chain to the beneficial owner, will have the responsibility of establishing and maintaining accounts for their respective customers. The rights of the beneficial owner of a Fed Book-Entry Certificate with respect to Fannie Mae and the Federal Reserve Banks may be exercised only through the Holder of such Certificate. Fannie Mae and the Federal Reserve Banks will have no direct obligation to a beneficial owner of a Fed Book-Entry Certificate that is not also the Holder of such Certificate. The Federal Reserve Banks

will act only upon the instructions of the Holder in recording transfers of a Fed Book-Entry Certificate. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The DTC Certificates will be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the “Depository”). In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a “Depository Participant”) in the DTC Certificates, whether held for its own account or as a nominee for another person. State Street will act as Paying Agent for, and perform certain administrative functions with respect to, the DTC Certificates.

No person acquiring a beneficial ownership interest in the DTC Certificates (a “beneficial owner” or an “investor”) will be entitled to receive a physical certificate representing such ownership interest. An investor’s interest in the DTC Certificates will be recorded on the records of the brokerage firm, bank, thrift institution or other financial intermediary (a “financial intermediary”) that maintains such investor’s account for such purpose. In turn, the financial intermediary’s record ownership of such interest will be recorded on the records of the Depository (or of a Depository Participant that acts as an agent for the financial intermediary if such intermediary is not a Depository Participant). Accordingly, an investor will not be recognized by the Trustee or the Depository as a Certificateholder and must rely on the foregoing arrangements to evidence its interest in the DTC Certificates. Beneficial ownership of an investor’s interest in the DTC Certificates may be transferred only by compliance with the procedures of an investor’s financial intermediary and of Depository Participants. In general, beneficial ownership of an investor’s interest in the DTC Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

Method of Distribution. Fannie Mae’s fiscal agent for the Fed Book-Entry Certificates is the Federal Reserve Bank of New York. The Federal Reserve Banks will make distributions on such Certificates on behalf of Fannie Mae on the applicable Distribution Dates by crediting Holders’ accounts at the Federal Reserve Banks.

Each distribution on the DTC Certificates will be distributed by the Paying Agent to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository’s normal procedures, which currently provide for distributions in same-day funds settled through the New York Clearing House. Each Depository Participant and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the DTC Certificates that it represents. Accordingly, the beneficial owners may experience some delay in their receipt of distributions.

The Ginnie Mae Certificates

The Ginnie Mae Certificates will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the REMIC Prospectus. All of the Ginnie Mae Certificates are Ginnie Mae II Certificates. See “Ginnie Mae and the Ginnie Mae Programs” in the REMIC Prospectus. The characteristics of the Ginnie Mae Certificates and the Mortgage Loans as of the Issue Date are expected to be as follows:

Ginnie Mae Certificates

Aggregate Unpaid Principal Balance	\$500,000,000
Ginnie Mae Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs	7.00% to 8.00%
Range of WARMs	241 months to 360 months
Approximate Weighted Average WARM	358 months
Approximate Weighted Average WALA	1 month

The Trust MBS

The Trust MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties and having an original maturity of up to 30 years. The characteristics of the Group 2 and Group 3 MBS and the related Mortgage Loans as of May 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 2 MBS

Aggregate Unpaid Principal Balance	\$150,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	100 months to 180 months
Approximate Weighted Average WAM	176 months
Approximate Weighted Average CAGE	3 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$150,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	329 months
Approximate Weighted Average CAGE	28 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts, the assets of which evidence beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The Underlying REMIC Certificates provide that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents.

The table contained in Exhibit A hereto sets forth certain information with respect to each of the Underlying REMIC Certificates including the numerical designation of the related trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original principal balance of the entire class, the current principal factor for such class and the principal balance of such class contained in the Lower Tier REMIC as of May 1, 1998 (the “Issue Date”). The table also sets forth the approximate weighted average WAC, approximate weighted average WAM and approximate weighted average CAGE of the Mortgage Loans underlying the related MBS as of the Issue Date, the underlying security type, and the related Class Group.

To request further information regarding the Underlying REMIC Certificates, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the dates the Underlying REMIC Disclosure Documents were prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such documents.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth, among other information, (a) the current principal balances of the Underlying REMIC Certificates as of the Issue Date (b) with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the Trust MBS, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Group 2 and Group 3 MBS as of the Issue Date and (c) with respect to each Ginnie Mae Certificate, among other things, the Pool number, the original unpaid principal balance, the unpaid principal balance as of the Issue Date, and the remaining term to maturity of the latest maturing Mortgage Loan underlying such Ginnie Mae Certificate as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	A, H, J, B, C, D, E, R and ZA
Accrual	ZA
RCR**	K
Group 2 Classes	
Fixed Rate	TH, TA, TB, TC, TD, TE, TG, G and Z
Accrual	Z
Interest Only	TH
Group 3 Classes	
Fixed Rate	QG, QA, QB, QC, QD, QE and T
Floating Rate	FC
Inverse Floating Rate	SC
Interest Only	QG
Group 4 Classes	
Floating Rate	FU
Principal Only	UA
Inverse Floating Rate	SU
Interest Only	SU
Group 5 Classes	
Floating Rate	FU
Inverse Floating Rate	SU
Interest Only	SU
Group 6 Classes	
Fixed Rate	UC
Floating Rate	FU
Inverse Floating Rate	SU
Interest Only	SU and UC
Group 7 Classes	
Floating Rate	FU
Principal Only	UB
Inverse Floating Rate	SU
Interest Only	SU

Interest Type***Classes****No Payment Residual****RA and RL**

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Class.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
FU and SU Classes	One month period ending on the day preceding the Distribution Date
All other interest-bearing Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Accrual Classes. The Z and ZA Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the per annum rate set forth on the cover hereof; however, such interest will not be distributed thereon (i) in the case of the Z Class, until the Distribution Date following the Distribution Date on which the principal balance of the G Class is reduced to zero and (ii) in the case of the ZA Class, until the Distribution Date following the Distribution Date on which the principal balance of the E Class is reduced to zero. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes. The Notional Classes will not have principal balances and will bear interest at the applicable per annum interest rates set forth on the cover or as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes will be calculated as specified herein under “Reference Sheet—Notional Classes.”

The notional principal balance of a Notional Class is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under “Reference Sheet—Interest Rates.”

The yields with respect to such Classes will be affected by changes in the index specified (the “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the FC, FU, SC and SU Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the “BBA Method” as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—LIBOR.” With respect to the “BBA Method,” Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.65625%.

Distributions of Principal

Categories of Classes

For the purpose of payments of principal, the Classes will be categorized as follows:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
Sequential Pay	A, H, J, B, C, D, E, ZA and R
Accretion Directed	C, D and E
RCR**	K
Group 2 Classes	
PAC(1)	TA, TB, TC, TD, TE and TG
Support	G and Z
Notional	TH
Accretion Directed	G
Group 3 Classes	
PAC(1)	QA, QB, QC, QD and QE
Scheduled(1)	T
Support	SC and FC
Notional	QG
Group 4 Classes (2)	
Structured Collateral/Pass-Through	FU and UA
Notional	SU
Group 5 Classes (2)	
Structured Collateral/Pass-Through	FU
Notional	SU
Group 6 Classes (2)	
Structured Collateral/Pass-Through	FU
Notional	SU and UC

Principal Type***Classes****Group 7 Classes (2)**Structured Collateral/Pass-Through
NotionalFU and UB
SU**No Payment Residual**

RA and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Class.

(1) The Principal Balance Schedules are set forth herein beginning on page A-1.

(2) The FU Class will receive distributions of principal from the Group 4, Group 5, Group 6 and Group 7 Principal Distribution Amounts, as described herein.

Principal Distribution Amount

On each Distribution Date, principal will be distributed monthly on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate amount distributable as principal of the Ginnie Mae Certificates in the month of such Distribution Date calculated as described in the immediately following paragraph (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the ZA Class (the “ZA Accrual Amount” and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the Z Class (the “Z Accrual Amount” and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”), (iii) the aggregate distributions of principal to be made on the Group 3 MBS in the month of such Distribution Date (the “Group 3 Principal Distribution Amount”), (iv) the distribution of principal concurrently made on the Class 1989-70-G REMIC Certificate (the “Group 4 Principal Distribution Amount”), (v) the distribution of principal concurrently made on the Class 1989-78-J REMIC Certificate (the “Group 5 Principal Distribution Amount”), (vi) the distribution of principal concurrently made on the Class 1990-38-J REMIC Certificate (the “Group 6 Principal Distribution Amount”) and (vii) the distribution of principal concurrently made on the Class 1991-148-K REMIC Certificate (the “Group 7 Principal Distribution Amount”). The portion of each class of Underlying REMIC Certificates to be held in the Lower Tier REMIC is set forth on Exhibit A hereto.

On or about the eighth business day of each month, Fannie Mae will aggregate the amount of principal reported to be receivable on the Ginnie Mae Certificates during such month on the basis of published Ginnie Mae factors for such month. For any Ginnie Mae Certificate for which a factor is not available at such time, Fannie Mae will calculate the amount of scheduled payments of principal distributable in respect of such Ginnie Mae Certificates during such month on the basis of the assumed amortization schedules of the related Mortgage Loans. The amortization schedules will be prepared on the assumptions that: (i) each of the Mortgage Loans underlying a single Ginnie Mae Certificate amortizes on a level installment basis, had an original term to maturity of 360 months, and has a remaining term to maturity equal to the remaining term to maturity of the latest maturing Mortgage Loan underlying such Ginnie Mae Certificate at the origination of such Ginnie Mae Certificate, adjusted to the Issue Date; and (ii) each Mortgage Loan underlying a Ginnie Mae Certificate bears an interest rate of 8.00% per annum. All such amounts, whether reported in Ginnie Mae factors or calculated by Fannie Mae, will be reflected in the REMIC Trust Factors for the Distribution Date in such month and will be distributed to Holders of Certificates of the Group 1 Classes on such Distribution Date, whether or not received. There will also be reflected in such REMIC Trust Factors and distributable as principal on such Distribution Date the excess of (a) the distributions of principal of the Ginnie Mae Certificates received during the month prior to the month of such Distribution Date over (b) the amount of principal calculated and distributable previously in accordance with the Ginnie Mae factors and the assumed distribution schedules specified above.

Group 1 Principal Distribution Amount

ZA Accrual Amount

On each Distribution Date, the ZA Accrual Amount will be distributed, sequentially, as principal of the C, D and E Classes, in that order, until the respective principal balances thereof are reduced to zero, and thereafter will be distributed as principal of the ZA Class.

} Accretion
Directed
Classes
and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes in the following order of priority:

(i) (a) 72.5334712406% of such amount, to the A Class, until the principal balance thereof is reduced to zero, and

(b) 27.4665287594% of such amount, sequentially, to the H and J Classes, in that order, until the respective principal balances thereof are reduced to zero;

(ii) to the B Class, until the principal balance thereof is reduced to zero; and

(iii) (a) 99.8950593964% of the remaining amount, sequentially, to the C, D, E and ZA Classes, in that order, until the respective principal balances thereof are reduced to zero, and

(b) 0.1049406036% of such remaining amount to the R Class, until the principal balance thereof is reduced to zero.

} Sequential
Pay
Classes

Group 2 Principal Distribution Amount

Z Accrual Amount

On each Distribution Date, the Z Accrual Amount will be distributed as principal of the G Class, until the principal balance thereof is reduced to zero, and thereafter will be distributed as principal of the Z Class.

} Accretion
Directed
Class
and
Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, the Group 2 Cash Flow Distribution Amount will be distributed as principal of the Group 2 Classes in the following order of priority:

(i) sequentially, to the TA, TB, TC, TD, TE and TG Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

} PAC
Classes

(ii) sequentially, to the G and Z Classes, in that order, until the respective principal balances thereof are reduced to zero; and

} Support
Classes

(iii) sequentially, to the TA, TB, TC, TD, TE and TG Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

} PAC
Classes

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the Group 3 Classes in the following order of priority:

(i) sequentially, to the QA, QB, QC, QD and QE Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

} PAC
Classes

(ii) to the T Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date;

} Scheduled
Class

(iii) concurrently, to the FC and SC Classes, pro rata (or 81.2500022168% and 18.7499977832%, respectively), until the principal balances thereof are reduced to zero;

} Support
Classes

(iv) to the T Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero; and

} Scheduled
Class

(v) to the QA, QB, QC, QD and QE Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

} PAC
Classes

Group 4 Principal Distribution Amount

On each Distribution Date, the Group 4 Principal Distribution Amount will be distributed, concurrently, as principal of the FU and UA Classes, in the proportions of 91.4285787061% and 8.5714212939%, respectively, until the principal balances thereof are reduced to zero.

Group 5 Principal Distribution Amount

On each Distribution Date, the Group 5 Principal Distribution Amount will be distributed as principal of the FU Class, until the principal balance thereof is reduced to zero.

Group 6 Principal Distribution Amount

On each Distribution Date, the Group 6 Principal Distribution Amount will be distributed as principal of the FU Class, until the principal balance thereof is reduced to zero.

} Structured
Collateral/
Pass-Through
Classes

Group 7 Principal Distribution Amount

On each Distribution Date, the Group 7 Principal Distribution Amount will be distributed, concurrently, as principal of the FU and UB Classes, in the proportions of 85.7142857143% and 14.2857142857%, respectively, until the principal balances thereof are reduced to zero.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificates, the priority sequences affecting distributions on the Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Ginnie Mae Certificates, the Group 2 MBS and Group 3 MBS have the original terms to maturity, remaining terms to maturity or WARMS, CAGEs or WALAs, and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS and the Ginnie Mae Certificates”;
- all payments (including prepayments) on the Mortgage Loans underlying the Ginnie Mae Certificates are distributed on the Certificates in the month in which such payments are received;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is May 29, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes</u>	<u>Structuring Ranges</u>
Planned Balances	TA, TB, TC, TD, TE and TG	Between 100% and 275%
Planned Balances	QA, QB, QC, QD and QE	Between 100% and 250%
Scheduled Balance	T	Between 135% and 175%

There is no assurance that the balance of any Class listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class to its scheduled balance will be distributed or allocated, the ability to so reduce such Class will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Ranges specified above, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges specified above.

Initial Effective Ranges. The Effective Range for a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes</u>	<u>Initial Effective Ranges</u>
TA	Between 100% and 926%
TB	Between 100% and 330%
TC	Between 100% and 280%
TD	Between 100% and 275%
TE	Between 99% and 275%
TG	Between 57% and 275%
QA	Between 100% and 406%
QB	Between 100% and 266%
QC	Between 100% and 259%
QD	Between 100% and 250%
QE	Between 92% and 250%
T	Between 135% and 175%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges).

In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes will be supported in part by the Support Classes. When the Support Classes are retired, any outstanding PAC and Scheduled Classes may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

The Inverse Floating Rate Classes. The yields to investors in the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the applicable table below, it is possible that, under certain Index and prepayment scenarios, investors in the SU Class would not fully recoup their initial investments.

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates appearing in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SC	81.000000%
SU	8.578125%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
3.65625%	18.7%	18.8%	20.7%	37.1%	101.1%
5.65625%	7.9%	7.9%	9.3%	26.2%	89.6%
7.05000%	0.8%	0.9%	1.8%	18.8%	81.7%

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>400%</u>	<u>500%</u>
3.65625%	62.0%	61.1%	50.8%	43.0%	34.2%
5.65625%	34.4%	32.7%	20.3%	12.4%	4.1%
7.65625%	4.5%	1.7%	(11.8)%	(18.8)%	(26.1)%
8.50000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

The TH, QG and UC Classes. The yields to investors in the TH, QG and UC Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yield to maturity on the TH, QG and UC Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of approximately 487% PSA, 366% PSA and 571% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable levels for as little as one month while equaling such levels for the remaining months, the investors in the TH, QG and UC Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the TH, QG and UC Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
TH	22.09375%
QG	35.40625%
UC	36.06250%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the TH Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>195%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	15.9%	11.6%	11.6%	11.6%	(0.8)%

Sensitivity of the QG Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	14.9%	9.9%	9.9%	9.9%	(15.1)%

Sensitivity of the UC Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	300%	400%	500%
Pre-Tax Yields to Maturity	28.2%	27.3%	18.7%	12.5%	5.5%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Classes</u>	<u>Price</u>
UA.....	67.0625%
UB.....	83.0625%

Sensitivity of the Principal Only Classes to Prepayments (Pre-Tax Yields to Maturity)

<u>Class</u>	PSA Prepayment Assumption				
	50%	100%	300%	400%	500%
UA	2.6%	3.1%	6.1%	8.0%	10.2%

<u>Class</u>	PSA Prepayment Assumption				
	50%	100%	300%	400%	500%
UB	1.6%	2.2%	5.7%	7.7%	9.9%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequences of distributions of principal of the Group 1, Group 2 and Group 3 Classes and, in the case of the Group 4, Group 5, Group 6 and Group 7 Classes, the priority sequences of principal distributions of the related Underlying REMIC Certificates. See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents. The weighted average lives of the Group 2 and Group 3 Classes will also depend on the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Ginnie Mae Certificates	360 months	360 months	8.00%	Group 1
Group 2 MBS	180 months	180 months	9.00%	Group 2
Group 3 MBS	360 months	360 months	9.00%	Group 3
1989-70	360 months	257 months	12.00%	Group 4
1989-78	360 months	258 months	12.00%	Group 5
1990-38	360 months	263 months	12.50%	Group 6
1991-148	360 months	282 months	11.50%	Group 7

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or WALAs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs or WALAs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs or WALAs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

<u>Date</u>	<u>A Class</u>					<u>H Class</u>					<u>J Class</u>					<u>B Class</u>				
	<u>PSA Prepayment Assumption</u>					<u>PSA Prepayment Assumption</u>					<u>PSA Prepayment Assumption</u>					<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>140%</u>	<u>300%</u>	<u>500%</u>	<u>0%</u>	<u>100%</u>	<u>140%</u>	<u>300%</u>	<u>500%</u>	<u>0%</u>	<u>100%</u>	<u>140%</u>	<u>300%</u>	<u>500%</u>	<u>0%</u>	<u>100%</u>	<u>140%</u>	<u>300%</u>	<u>500%</u>
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	98	96	94	90	85	98	94	93	87	80	100	100	100	100	100	100	100	100	100	100
May 2000	97	87	83	69	51	96	83	78	59	36	100	100	100	100	100	100	100	100	100	100
May 2001	95	75	68	41	12	94	68	58	23	0	100	100	100	100	50	100	100	100	100	100
May 2002	93	64	54	18	0	91	53	40	0	0	100	100	100	77	0	100	100	100	100	42
May 2003	91	54	41	0	0	88	39	23	0	0	100	100	100	0	0	100	100	100	99	0
May 2004	89	44	29	0	0	85	26	7	0	0	100	100	100	0	0	100	100	100	45	0
May 2005	86	35	19	0	0	82	14	0	0	0	100	100	78	0	0	100	100	100	1	0
May 2006	84	26	9	0	0	79	3	0	0	0	100	100	37	0	0	100	100	100	0	0
May 2007	81	18	0	0	0	75	0	0	0	0	100	74	0	0	0	100	100	99	0	0
May 2008	78	10	0	0	0	71	0	0	0	0	100	41	0	0	0	100	100	70	0	0
May 2009	75	2	0	0	0	67	0	0	0	0	100	10	0	0	0	100	100	43	0	0
May 2010	71	0	0	0	0	62	0	0	0	0	100	0	0	0	0	100	84	19	0	0
May 2011	67	0	0	0	0	57	0	0	0	0	100	0	0	0	0	100	61	0	0	0
May 2012	63	0	0	0	0	51	0	0	0	0	100	0	0	0	0	100	39	0	0	0
May 2013	58	0	0	0	0	45	0	0	0	0	100	0	0	0	0	100	19	0	0	0
May 2014	53	0	0	0	0	39	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2015	48	0	0	0	0	32	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2016	42	0	0	0	0	24	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2017	36	0	0	0	0	16	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2018	29	0	0	0	0	7	0	0	0	0	100	0	0	0	0	100	0	0	0	0
May 2019	22	0	0	0	0	0	0	0	0	0	91	0	0	0	0	100	0	0	0	0
May 2020	14	0	0	0	0	0	0	0	0	0	57	0	0	0	0	100	0	0	0	0
May 2021	5	0	0	0	0	0	0	0	0	0	21	0	0	0	0	100	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	84	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	48	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.3	5.6	4.5	2.7	2.0	13.1	4.3	3.5	2.2	1.7	22.2	9.8	7.7	4.4	3.0	24.9	13.6	10.8	5.9	3.9

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

Date	C Class					D Class					E Class					ZA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	140%	300%	500%	0%	100%	140%	300%	500%	0%	100%	140%	300%	500%	0%	100%	140%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	87	87	87	87	87	100	100	100	100	100	100	100	100	100	100	107	107	107	107	107
May 2000	74	74	74	74	74	100	100	100	100	100	100	100	100	100	100	114	114	114	114	114
May 2001	59	59	59	59	59	100	100	100	100	100	100	100	100	100	100	121	121	121	121	121
May 2002	44	44	44	44	44	100	100	100	100	100	100	100	100	100	100	130	130	130	130	130
May 2003	27	27	27	27	0	100	100	100	100	6	100	100	100	100	100	138	138	138	138	138
May 2004	9	9	9	9	0	100	100	100	100	0	100	100	100	100	21	148	148	148	148	148
May 2005	0	0	0	0	0	84	84	84	84	0	100	100	100	100	0	157	157	157	157	117
May 2006	0	0	0	0	0	50	50	50	0	0	100	100	100	63	0	168	168	168	168	81
May 2007	0	0	0	0	0	14	14	14	0	0	100	100	100	9	0	179	179	179	179	55
May 2008	0	0	0	0	0	0	0	0	0	0	93	93	93	0	0	191	191	191	152	38
May 2009	0	0	0	0	0	0	0	0	0	0	81	81	81	0	0	204	204	204	122	26
May 2010	0	0	0	0	0	0	0	0	0	0	68	68	68	0	0	218	218	218	97	18
May 2011	0	0	0	0	0	0	0	0	0	0	55	55	50	0	0	232	232	232	77	12
May 2012	0	0	0	0	0	0	0	0	0	0	40	40	6	0	0	248	248	248	61	8
May 2013	0	0	0	0	0	0	0	0	0	0	25	25	0	0	0	264	264	224	49	6
May 2014	0	0	0	0	0	0	0	0	0	0	8	7	0	0	0	282	282	197	38	4
May 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	261	173	30	2
May 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	233	151	23	2
May 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	207	130	18	1
May 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	182	112	14	1
May 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	159	95	11	*
May 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	137	80	8	*
May 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	116	66	6	*
May 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	96	53	4	*
May 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	77	42	3	*
May 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	291	60	31	2	*
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	238	43	22	1	*
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	165	27	14	1	*
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	86	12	6	*	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	3.5	3.5	3.5	3.5	3.2	8.0	8.0	8.0	7.1	4.9	13.2	13.2	12.5	8.3	5.6	28.2	22.2	20.1	13.5	9.0

Date	TH† Class					TA Class					TB Class					TC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	195%	275%	500%	0%	100%	195%	275%	500%	0%	100%	195%	275%	500%	0%	100%	195%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	99	97	97	97	97	82	64	64	64	64	100	100	100	100	100	100	100	100	100	100
May 2000	93	85	85	85	85	5	0	0	0	0	100	74	74	74	74	100	100	100	100	100
May 2001	87	70	70	70	54	0	0	0	0	0	81	26	26	26	0	100	100	100	100	68
May 2002	80	56	56	56	31	0	0	0	0	0	58	0	0	0	0	100	76	76	76	0
May 2003	72	43	43	43	16	0	0	0	0	0	34	0	0	0	0	100	23	23	23	0
May 2004	64	31	31	31	5	0	0	0	0	0	7	0	0	0	0	100	0	0	0	0
May 2005	55	20	20	20	0	0	0	0	0	0	0	0	0	0	0	72	0	0	0	0
May 2006	46	12	12	12	0	0	0	0	0	0	0	0	0	0	0	32	0	0	0	0
May 2007	35	5	5	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2008	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2009	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.2	4.7	4.7	4.7	3.4	1.4	1.1	1.1	1.1	1.1	4.3	2.5	2.5	2.5	2.2	7.6	4.5	4.5	4.5	3.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TD Class					TE Class					TG Class					G Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	195%	275%	500%	0%	100%	195%	275%	500%	0%	100%	195%	275%	500%	0%	100%	195%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	88	81	74	68	50
May 2000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	87	80	58	40	0
May 2001	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	86	79	40	11	0
May 2002	100	100	100	100	49	100	100	100	100	100	100	100	100	100	100	84	77	28	0	0
May 2003	100	100	100	100	0	100	100	100	100	62	100	100	100	100	100	83	76	20	0	0
May 2004	100	48	48	48	0	100	100	100	100	21	100	100	100	100	100	81	74	15	0	0
May 2005	100	0	0	0	0	100	81	81	81	0	100	100	100	100	88	80	70	11	0	0
May 2006	100	0	0	0	0	100	46	46	46	0	100	100	100	100	55	78	62	5	0	0
May 2007	79	0	0	0	0	100	19	19	19	0	100	100	100	100	34	76	51	0	0	0
May 2008	0	0	0	0	0	93	0	0	0	0	100	94	94	94	20	74	37	0	0	0
May 2009	0	0	0	0	0	42	0	0	0	0	100	63	63	63	12	71	22	0	0	0
May 2010	0	0	0	0	0	0	0	0	0	0	76	38	38	38	6	69	5	0	0	0
May 2011	0	0	0	0	0	0	0	0	0	0	19	19	19	19	3	47	0	0	0	0
May 2012	0	0	0	0	0	0	0	0	0	0	4	4	4	4	1	5	0	0	0	0
May 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.3	6.0	6.0	6.0	4.0	10.9	8.0	8.0	8.0	5.4	12.5	11.7	11.7	11.7	8.7	10.6	7.6	3.0	1.7	1.0

Date	Z Class					QG† and QD Classes					QA Class					QB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	195%	275%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	107	107	107	107	107	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	114	114	114	114	60	100	100	100	100	100	89	0	0	0	0	100	99	99	99	52
May 2001	121	121	121	121	0	100	100	100	100	90	76	0	0	0	0	100	65	65	65	0
May 2002	130	130	130	80	0	100	100	100	100	42	62	0	0	0	0	100	33	33	33	0
May 2003	138	138	138	25	0	100	100	100	100	8	47	0	0	0	0	100	3	3	3	0
May 2004	148	148	148	8	0	100	92	92	92	0	31	0	0	0	0	100	0	0	0	0
May 2005	157	157	157	8	0	100	69	69	69	0	13	0	0	0	0	100	0	0	0	0
May 2006	168	168	168	8	0	100	47	47	47	0	0	0	0	0	0	98	0	0	0	0
May 2007	179	179	173	8	0	100	28	28	28	0	0	0	0	0	0	90	0	0	0	0
May 2008	191	191	144	8	0	100	12	12	12	0	0	0	0	0	0	82	0	0	0	0
May 2009	204	204	114	8	0	100	0	0	0	0	0	0	0	0	0	73	0	0	0	0
May 2010	218	218	84	8	0	100	0	0	0	0	0	0	0	0	0	63	0	0	0	0
May 2011	232	159	54	8	0	100	0	0	0	0	0	0	0	0	0	52	0	0	0	0
May 2012	248	69	26	8	0	100	0	0	0	0	0	0	0	0	0	40	0	0	0	0
May 2013	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	27	0	0	0	0
May 2014	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	13	0	0	0	0
May 2015	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2016	0	0	0	0	0	98	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2017	0	0	0	0	0	82	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2018	0	0	0	0	0	65	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2019	0	0	0	0	0	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2020	0	0	0	0	0	24	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2021	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.6	13.5	11.9	5.0	2.0	20.7	8.0	8.0	8.0	3.9	4.7	1.5	1.5	1.5	1.4	12.9	3.5	3.5	3.5	2.0

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QC Class					QE Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	100	100	100	100	100	100
May 2000	100	100	100	100	100	100	100	100	100	100
May 2001	100	100	100	100	0	100	100	100	100	100
May 2002	100	100	100	100	0	100	100	100	100	100
May 2003	100	100	100	100	0	100	100	100	100	100
May 2004	100	0	0	0	0	100	100	100	100	78
May 2005	100	0	0	0	0	100	100	100	100	53
May 2006	100	0	0	0	0	100	100	100	100	36
May 2007	100	0	0	0	0	100	100	100	100	25
May 2008	100	0	0	0	0	100	100	100	100	17
May 2009	100	0	0	0	0	100	97	97	97	11
May 2010	100	0	0	0	0	100	80	80	80	8
May 2011	100	0	0	0	0	100	65	65	65	5
May 2012	100	0	0	0	0	100	53	53	53	4
May 2013	100	0	0	0	0	100	43	43	43	2
May 2014	100	0	0	0	0	100	35	35	35	2
May 2015	87	0	0	0	0	100	28	28	28	1
May 2016	0	0	0	0	0	100	22	22	22	1
May 2017	0	0	0	0	0	100	17	17	17	*
May 2018	0	0	0	0	0	100	13	13	13	*
May 2019	0	0	0	0	0	100	10	10	10	*
May 2020	0	0	0	0	0	100	7	7	7	*
May 2021	0	0	0	0	0	100	5	5	5	*
May 2022	0	0	0	0	0	63	3	3	3	*
May 2023	0	0	0	0	0	20	2	2	2	*
May 2024	0	0	0	0	0	1	1	1	1	*
May 2025	0	0	0	0	0	*	*	*	*	*
May 2026	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.4	5.4	5.4	5.4	2.7	24.3	15.3	15.3	15.3	8.0

Date	T Class							FC and SC Classes				
	PSA Prepayment Assumption							PSA Prepayment Assumption				
	0%	100%	135%	165%	175%	250%	500%	0%	100%	165%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	97	67	58	58	58	58	27	100	100	88	55	0
May 2000	97	67	50	50	50	50	0	100	100	79	21	0
May 2001	97	67	43	43	43	40	0	100	100	71	0	0
May 2002	97	67	38	38	38	23	0	100	100	66	0	0
May 2003	97	67	33	33	33	12	0	100	100	62	0	0
May 2004	97	67	30	30	30	5	0	100	100	59	0	0
May 2005	97	67	28	28	28	1	0	100	100	57	0	0
May 2006	97	67	26	26	26	*	0	100	100	57	0	0
May 2007	97	65	24	24	24	*	0	100	100	56	0	0
May 2008	97	62	21	21	21	*	0	100	100	56	0	0
May 2009	97	57	18	18	18	*	0	100	100	56	0	0
May 2010	97	51	14	14	14	*	0	100	100	55	0	0
May 2011	97	44	10	10	10	*	0	100	100	54	0	0
May 2012	97	36	6	6	6	*	0	100	100	53	0	0
May 2013	97	29	2	2	2	*	0	100	100	53	0	0
May 2014	97	20	0	0	0	*	0	100	100	50	0	0
May 2015	97	12	0	0	0	*	0	100	100	44	0	0
May 2016	97	3	0	0	0	*	0	100	100	38	0	0
May 2017	97	0	0	0	0	*	0	100	93	33	0	0
May 2018	97	0	0	0	0	*	0	100	81	28	0	0
May 2019	97	0	0	0	0	*	0	100	69	23	0	0
May 2020	97	0	0	0	0	*	0	100	57	18	0	0
May 2021	97	0	0	0	0	*	0	100	46	14	0	0
May 2022	97	0	0	0	0	*	0	100	35	11	0	0
May 2023	97	0	0	0	0	*	0	100	24	7	0	0
May 2024	79	0	0	0	0	*	0	100	14	4	0	0
May 2025	47	0	0	0	0	*	0	100	4	1	0	0
May 2026	12	0	0	0	0	0	0	100	0	0	0	0
May 2027	0	0	0	0	0	0	0	61	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	9.7	4.5	4.5	4.5	2.4	0.8	29.2	22.7	12.4	1.2	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

FU and SU† Classes						UA Class				
Date	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	300%	400%	500%	0%	100%	300%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	99	97	94	100	100	100	100	100
May 2000	100	100	92	81	66	100	100	100	100	88
May 2001	100	98	75	55	38	100	100	97	77	60
May 2002	100	95	55	37	26	100	100	78	57	41
May 2003	100	93	40	27	18	100	100	62	43	28
May 2004	100	87	32	20	12	100	100	50	31	19
May 2005	100	81	25	15	8	100	100	39	23	13
May 2006	100	72	20	11	6	100	92	31	17	9
May 2007	100	62	16	8	4	100	83	24	12	6
May 2008	99	53	12	6	3	100	74	19	9	4
May 2009	98	44	9	4	2	100	66	15	6	3
May 2010	96	37	7	3	1	100	58	11	5	2
May 2011	94	32	5	2	1	100	50	8	3	1
May 2012	92	27	4	1	*	100	42	6	2	1
May 2013	89	23	3	1	*	100	35	5	1	*
May 2014	83	18	2	1	*	96	28	3	1	*
May 2015	71	14	1	*	*	82	22	2	1	*
May 2016	57	10	1	*	*	67	15	1	*	*
May 2017	41	6	*	*	*	50	9	1	*	*
May 2018	23	3	*	*	*	31	3	*	*	*
May 2019	9	1	*	*	*	10	*	*	*	*
May 2020	0	0	0	0	0	0	0	0	0	0
May 2021	0	0	0	0	0	0	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.0	11.1	5.5	4.2	3.3	18.9	13.3	7.1	5.4	4.3

UB Class						UC† Class					R and K Classes				
Date	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	300%	400%	500%	0%	100%	300%	400%	500%	0%	100%	140%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2000	100	100	100	70	42	100	100	100	100	86	100	100	100	100	100
May 2001	100	100	59	23	0	100	100	95	76	59	100	100	100	100	100
May 2002	100	100	24	0	0	100	100	77	57	41	100	100	100	100	100
May 2003	100	100	0	0	0	100	100	61	42	28	100	100	100	100	85
May 2004	100	88	0	0	0	100	100	49	31	19	100	100	100	100	59
May 2005	100	71	0	0	0	100	100	39	23	13	100	100	100	100	40
May 2006	100	54	0	0	0	100	92	31	17	9	100	100	100	81	28
May 2007	100	38	0	0	0	100	83	24	12	6	100	100	100	65	19
May 2008	100	23	0	0	0	100	75	19	9	4	100	100	100	52	13
May 2009	100	9	0	0	0	100	66	15	6	3	100	100	100	42	9
May 2010	100	0	0	0	0	100	58	11	5	2	100	100	100	33	6
May 2011	100	0	0	0	0	100	51	9	3	1	100	100	98	27	4
May 2012	100	0	0	0	0	100	44	6	2	1	100	100	87	21	3
May 2013	100	0	0	0	0	100	37	5	2	*	100	100	77	17	2
May 2014	89	0	0	0	0	100	30	3	1	*	100	100	68	13	1
May 2015	71	0	0	0	0	89	23	2	1	*	100	90	60	10	1
May 2016	50	0	0	0	0	75	17	1	*	*	100	80	52	8	1
May 2017	27	0	0	0	0	59	11	1	*	*	100	71	45	6	*
May 2018	2	0	0	0	0	41	6	*	*	*	100	63	38	5	*
May 2019	0	0	0	0	0	21	2	*	*	*	100	55	33	4	*
May 2020	0	0	0	0	0	0	0	0	0	0	100	47	27	3	*
May 2021	0	0	0	0	0	0	0	0	0	0	100	40	23	2	*
May 2022	0	0	0	0	0	0	0	0	0	0	100	33	18	1	*
May 2023	0	0	0	0	0	0	0	0	0	0	100	27	14	1	*
May 2024	0	0	0	0	0	0	0	0	0	0	100	21	11	1	*
May 2025	0	0	0	0	0	0	0	0	0	0	82	15	8	*	*
May 2026	0	0	0	0	0	0	0	0	0	0	57	9	5	*	*
May 2027	0	0	0	0	0	0	0	0	0	0	30	4	2	*	*
May 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.9	8.4	3.3	2.5	1.9	19.4	13.5	7.0	5.4	4.3	28.2	22.0	19.2	11.4	7.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R, RA and RL Classes

In addition to distributions of principal and interest, the Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the first REMIC constituted by the Trust, if any, after the principal balances of all the Group 1, Group 2 and Group 3 Classes have been reduced to zero. The RA and RL Classes will not have principal balances and will not bear interest. The Holder of the RA Class will be entitled to receive the proceeds of the remaining assets of the second REMIC constituted by the Trust, if any, after all the principal balances of the Group 4, Group 5, Group 6 and Group 7 Classes have been reduced to zero. The Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in any such circumstance.

The R, RA and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R, RA or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R, RA or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R Class may, and the RA and RL Classes will, constitute noneconomic residual interests under the Regulations. Any transferee of an R, RA or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R, RA or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the first REMIC constituted by the Trust, the Holder of the RA Class will be considered to be the holder of the “residual interest” in the second REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R, RA or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

An election will be made to treat the Lower Tier REMIC as a REMIC for federal income tax purposes. In addition, two REMIC elections will be made with respect to the Trust. The Group 1, Group 2 and Group 3 Classes, other than the R Class, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the Trust REMIC I. The Group 4, Group 5, Group 6 and Group 7 Classes will be designated as the “regular interests,” and the RA Class will be designated as the “residual interest,” in the Trust REMIC II. The Lower Tier Regular Interests will

be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R, RA and RL Classes, as “qualified mortgages” for other REMICS. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the SC Class will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 140% PSA in the case of the Group 1 Classes, 195% PSA in the case of the Group 2 Classes, 165% PSA in the case of the Group 3 Classes and 300% PSA in the case of the Group 4, Group 5, Group 6 and Group 7 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS or the Ginnie Mae Certificates will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust REMIC I, Trust REMIC II or the Lower Tier REMIC that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about April 20, 1998. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Class will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Class will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. The RCR Certificates (the “Combination RCR Certificates”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates.

The K Class is a Combination RCR Class.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Classes of REMIC Certificates. A purchaser of an RCR Certificate must allocate its purchase price among the related Classes of REMIC

Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under “—Taxation of Beneficial Owners of Regular Certificates” herein and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market value at the time of sale.

Exchanges. An exchange, as described under “Description of the Certificates—Combination and Recombination” herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the Ginnie Mae Certificates, Trust MBS and Underlying REMIC Certificates pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1, Group 2 or Group 3 Classes in addition to those contemplated as of the date hereof. In such event, the related Ginnie Mae Certificates or Trust MBS, as applicable, will be increased in principal balance, but it is expected that all such additional Ginnie Mae Certificates or Trust MBS, as applicable, will have the same characteristics as described herein under “Description of the Certificates—The Ginnie Mae Certificates” and “—The Trust MBS,” as applicable. The proportion that the original principal balance of each Group 1, Group 2 or Group 3 Class bears to the aggregate original principal balance of all Group 1, Group 2 or Group 3 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Milbank, Tweed, Hadley & McCloy.

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Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balances of Class	May 1998 Class Factor	Principal Balance in the Lower Tier REMIC as of Issue Date	Approximate Weighted Average WAM (in months)	Approximate Weighted Average CAGE (in months)	Underlying Security Type	Class Group
1989-70	G	October 1989	3136024S0	8.00%	FIX	October 2019	PAC	\$13,389,000	1.00000000	\$ 5,889,000	245	105	MBS	4
1989-78	J	November 1989	313603BG6	8.75	FIX	November 2019	PAC	15,000,000	1.00000000	10,000,000	246	106	MBS	5
1990-38	J	April 1990	3136036R8	9.10	FIX	April 2020	PAC	13,366,000	1.00000000	5,276,000	249	101	MBS	6
1991-148	K	November 1991	31358KCQ9	7.50	FIX	May 2021	PAC	11,210,000	1.00000000	7,210,000	265	85	MBS	7

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Available Recombinations (1)

REMIC Certificates		RCR Certificates				
Class	Original Principal Balance	RCR Class	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)
C	\$25,739,000	K	\$142,788,000	6.50%	FIX	SEQ
D	15,285,000					
E	52,643,000					
ZA	49,121,000					
						CUSIP Number
						31359TVW5
						May 2028

- (1) The principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances of the related Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.

Certain Additional Information Relevant to Beneficial Owners of Class R and Class RA Certificates.

<u>REMIC</u>	<u>Amounts Distributable on Lower Tier Regular Interests</u>	<u>Related Residual Class</u>
Trust REMIC I	On each Distribution Date, the Lower Tier Regular Interests held in Trust REMIC I will receive an amount equal to the aggregate amount to be distributed on the Group 1, Group 2 and Group 3 Classes.	R
Trust REMIC II	On each Distribution Date, the Lower Tier Regular Interests held in Trust REMIC II will receive an amount equal to the aggregate amount to be distributed on the Group 4, Group 5, Group 6 and Group 7 Classes.	RA

Principal Balance Schedules

<u>Distribution Date</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>	<u>TE Class Planned Balance</u>	<u>TG Class Planned Balance</u>
Initial Balance	\$7,085,000.00	\$28,798,000.00	\$23,519,000.00	\$12,035,000.00	\$23,854,000.00	\$13,205,000.00
June 1998	7,085,000.00	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
July 1998	7,085,000.00	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
August 1998	7,085,000.00	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
September 1998	7,085,000.00	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
October 1998	7,085,000.00	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
November 1998	7,085,000.00	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
December 1998	7,085,000.00	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
January 1999	7,085,000.00	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
February 1999	7,085,000.00	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
March 1999	6,264,007.10	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
April 1999	5,418,595.49	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
May 1999	4,549,142.92	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
June 1999	3,656,040.34	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
July 1999	2,739,691.60	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
August 1999	1,800,513.19	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
September 1999	838,933.90	28,798,000.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
October 1999	0.00	28,653,394.52	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
November 1999	0.00	27,648,347.51	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
December 1999	0.00	26,622,256.62	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
January 2000	0.00	25,575,596.61	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
February 2000	0.00	24,508,852.82	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
March 2000	0.00	23,422,520.81	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
April 2000	0.00	22,317,106.00	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
May 2000	0.00	21,193,123.28	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
June 2000	0.00	20,051,096.56	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
July 2000	0.00	18,891,558.42	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
August 2000	0.00	17,715,049.67	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
September 2000	0.00	16,544,201.88	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
October 2000	0.00	15,378,985.66	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
November 2000	0.00	14,219,371.76	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
December 2000	0.00	13,065,331.06	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
January 2001	0.00	11,916,834.63	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
February 2001	0.00	10,773,853.65	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
March 2001	0.00	9,636,359.46	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
April 2001	0.00	8,504,323.57	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
May 2001	0.00	7,377,717.59	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
June 2001	0.00	6,256,513.33	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
July 2001	0.00	5,140,682.69	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
August 2001	0.00	4,030,197.76	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
September 2001	0.00	2,925,030.75	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
October 2001	0.00	1,825,154.02	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
November 2001	0.00	730,540.06	23,519,000.00	12,035,000.00	23,854,000.00	13,205,000.00
December 2001	0.00	0.00	23,160,161.52	12,035,000.00	23,854,000.00	13,205,000.00
January 2002	0.00	0.00	22,075,991.18	12,035,000.00	23,854,000.00	13,205,000.00
February 2002	0.00	0.00	20,997,001.96	12,035,000.00	23,854,000.00	13,205,000.00
March 2002	0.00	0.00	19,923,166.92	12,035,000.00	23,854,000.00	13,205,000.00
April 2002	0.00	0.00	18,854,459.25	12,035,000.00	23,854,000.00	13,205,000.00
May 2002	0.00	0.00	17,790,852.30	12,035,000.00	23,854,000.00	13,205,000.00
June 2002	0.00	0.00	16,732,319.54	12,035,000.00	23,854,000.00	13,205,000.00
July 2002	0.00	0.00	15,678,834.57	12,035,000.00	23,854,000.00	13,205,000.00

<u>Distribution Date</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>	<u>TE Class Planned Balance</u>	<u>TG Class Planned Balance</u>
August 2002	\$ 0.00	\$ 0.00	\$14,630,371.14	\$12,035,000.00	\$23,854,000.00	\$13,205,000.00
September 2002	0.00	0.00	13,586,903.14	12,035,000.00	23,854,000.00	13,205,000.00
October 2002	0.00	0.00	12,548,404.56	12,035,000.00	23,854,000.00	13,205,000.00
November 2002	0.00	0.00	11,514,849.57	12,035,000.00	23,854,000.00	13,205,000.00
December 2002	0.00	0.00	10,486,212.43	12,035,000.00	23,854,000.00	13,205,000.00
January 2003	0.00	0.00	9,462,467.57	12,035,000.00	23,854,000.00	13,205,000.00
February 2003	0.00	0.00	8,443,589.53	12,035,000.00	23,854,000.00	13,205,000.00
March 2003	0.00	0.00	7,429,552.97	12,035,000.00	23,854,000.00	13,205,000.00
April 2003	0.00	0.00	6,420,332.70	12,035,000.00	23,854,000.00	13,205,000.00
May 2003	0.00	0.00	5,415,903.67	12,035,000.00	23,854,000.00	13,205,000.00
June 2003	0.00	0.00	4,416,240.91	12,035,000.00	23,854,000.00	13,205,000.00
July 2003	0.00	0.00	3,421,319.64	12,035,000.00	23,854,000.00	13,205,000.00
August 2003	0.00	0.00	2,431,115.17	12,035,000.00	23,854,000.00	13,205,000.00
September 2003	0.00	0.00	1,445,602.93	12,035,000.00	23,854,000.00	13,205,000.00
October 2003	0.00	0.00	464,758.50	12,035,000.00	23,854,000.00	13,205,000.00
November 2003	0.00	0.00	0.00	11,523,557.58	23,854,000.00	13,205,000.00
December 2003	0.00	0.00	0.00	10,551,975.98	23,854,000.00	13,205,000.00
January 2004	0.00	0.00	0.00	9,584,989.65	23,854,000.00	13,205,000.00
February 2004	0.00	0.00	0.00	8,622,574.67	23,854,000.00	13,205,000.00
March 2004	0.00	0.00	0.00	7,664,707.21	23,854,000.00	13,205,000.00
April 2004	0.00	0.00	0.00	6,711,363.59	23,854,000.00	13,205,000.00
May 2004	0.00	0.00	0.00	5,762,520.25	23,854,000.00	13,205,000.00
June 2004	0.00	0.00	0.00	4,818,470.12	23,854,000.00	13,205,000.00
July 2004	0.00	0.00	0.00	3,891,208.44	23,854,000.00	13,205,000.00
August 2004	0.00	0.00	0.00	2,980,460.22	23,854,000.00	13,205,000.00
September 2004	0.00	0.00	0.00	2,085,954.79	23,854,000.00	13,205,000.00
October 2004	0.00	0.00	0.00	1,207,425.71	23,854,000.00	13,205,000.00
November 2004	0.00	0.00	0.00	344,610.78	23,854,000.00	13,205,000.00
December 2004	0.00	0.00	0.00	0.00	23,351,251.88	13,205,000.00
January 2005	0.00	0.00	0.00	0.00	22,519,095.00	13,205,000.00
February 2005	0.00	0.00	0.00	0.00	21,701,890.10	13,205,000.00
March 2005	0.00	0.00	0.00	0.00	20,899,391.09	13,205,000.00
April 2005	0.00	0.00	0.00	0.00	20,111,355.76	13,205,000.00
May 2005	0.00	0.00	0.00	0.00	19,337,545.73	13,205,000.00
June 2005	0.00	0.00	0.00	0.00	18,577,726.37	13,205,000.00
July 2005	0.00	0.00	0.00	0.00	17,831,666.76	13,205,000.00
August 2005	0.00	0.00	0.00	0.00	17,099,139.62	13,205,000.00
September 2005	0.00	0.00	0.00	0.00	16,379,921.27	13,205,000.00
October 2005	0.00	0.00	0.00	0.00	15,673,791.55	13,205,000.00
November 2005	0.00	0.00	0.00	0.00	14,980,533.78	13,205,000.00
December 2005	0.00	0.00	0.00	0.00	14,299,934.74	13,205,000.00
January 2006	0.00	0.00	0.00	0.00	13,631,784.54	13,205,000.00
February 2006	0.00	0.00	0.00	0.00	12,975,876.63	13,205,000.00
March 2006	0.00	0.00	0.00	0.00	12,332,007.74	13,205,000.00
April 2006	0.00	0.00	0.00	0.00	11,699,977.81	13,205,000.00
May 2006	0.00	0.00	0.00	0.00	11,079,589.95	13,205,000.00
June 2006	0.00	0.00	0.00	0.00	10,470,650.38	13,205,000.00
July 2006	0.00	0.00	0.00	0.00	9,872,968.42	13,205,000.00
August 2006	0.00	0.00	0.00	0.00	9,286,356.39	13,205,000.00
September 2006	0.00	0.00	0.00	0.00	8,710,629.61	13,205,000.00
October 2006	0.00	0.00	0.00	0.00	8,145,606.31	13,205,000.00

<u>Distribution Date</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>	<u>TE Class Planned Balance</u>	<u>TG Class Planned Balance</u>
November 2006	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 7,591,107.62	\$13,205,000.00
December 2006	0.00	0.00	0.00	0.00	7,046,957.51	13,205,000.00
January 2007	0.00	0.00	0.00	0.00	6,512,982.76	13,205,000.00
February 2007	0.00	0.00	0.00	0.00	5,989,012.88	13,205,000.00
March 2007	0.00	0.00	0.00	0.00	5,474,880.12	13,205,000.00
April 2007	0.00	0.00	0.00	0.00	4,970,419.39	13,205,000.00
May 2007	0.00	0.00	0.00	0.00	4,475,468.21	13,205,000.00
June 2007	0.00	0.00	0.00	0.00	3,989,866.73	13,205,000.00
July 2007	0.00	0.00	0.00	0.00	3,513,457.60	13,205,000.00
August 2007	0.00	0.00	0.00	0.00	3,046,086.01	13,205,000.00
September 2007	0.00	0.00	0.00	0.00	2,587,599.63	13,205,000.00
October 2007	0.00	0.00	0.00	0.00	2,137,848.53	13,205,000.00
November 2007	0.00	0.00	0.00	0.00	1,696,685.18	13,205,000.00
December 2007	0.00	0.00	0.00	0.00	1,263,964.44	13,205,000.00
January 2008	0.00	0.00	0.00	0.00	839,543.44	13,205,000.00
February 2008	0.00	0.00	0.00	0.00	423,281.64	13,205,000.00
March 2008	0.00	0.00	0.00	0.00	15,040.72	13,205,000.00
April 2008	0.00	0.00	0.00	0.00	0.00	12,819,684.59
May 2008	0.00	0.00	0.00	0.00	0.00	12,427,079.32
June 2008	0.00	0.00	0.00	0.00	0.00	12,042,093.15
July 2008	0.00	0.00	0.00	0.00	0.00	11,664,596.42
August 2008	0.00	0.00	0.00	0.00	0.00	11,294,461.54
September 2008	0.00	0.00	0.00	0.00	0.00	10,931,562.98
October 2008	0.00	0.00	0.00	0.00	0.00	10,575,777.22
November 2008	0.00	0.00	0.00	0.00	0.00	10,226,982.74
December 2008	0.00	0.00	0.00	0.00	0.00	9,885,059.94
January 2009	0.00	0.00	0.00	0.00	0.00	9,549,891.17
February 2009	0.00	0.00	0.00	0.00	0.00	9,221,360.67
March 2009	0.00	0.00	0.00	0.00	0.00	8,899,354.53
April 2009	0.00	0.00	0.00	0.00	0.00	8,583,760.68
May 2009	0.00	0.00	0.00	0.00	0.00	8,274,468.86
June 2009	0.00	0.00	0.00	0.00	0.00	7,971,370.59
July 2009	0.00	0.00	0.00	0.00	0.00	7,674,359.13
August 2009	0.00	0.00	0.00	0.00	0.00	7,383,329.46
September 2009	0.00	0.00	0.00	0.00	0.00	7,098,178.27
October 2009	0.00	0.00	0.00	0.00	0.00	6,818,803.91
November 2009	0.00	0.00	0.00	0.00	0.00	6,545,106.37
December 2009	0.00	0.00	0.00	0.00	0.00	6,276,987.26
January 2010	0.00	0.00	0.00	0.00	0.00	6,014,349.80
February 2010	0.00	0.00	0.00	0.00	0.00	5,757,098.74
March 2010	0.00	0.00	0.00	0.00	0.00	5,505,140.41
April 2010	0.00	0.00	0.00	0.00	0.00	5,258,382.63
May 2010	0.00	0.00	0.00	0.00	0.00	5,016,734.74
June 2010	0.00	0.00	0.00	0.00	0.00	4,780,107.52
July 2010	0.00	0.00	0.00	0.00	0.00	4,548,413.24
August 2010	0.00	0.00	0.00	0.00	0.00	4,321,565.55
September 2010	0.00	0.00	0.00	0.00	0.00	4,099,479.54
October 2010	0.00	0.00	0.00	0.00	0.00	3,882,071.67
November 2010	0.00	0.00	0.00	0.00	0.00	3,669,259.75
December 2010	0.00	0.00	0.00	0.00	0.00	3,460,962.93
January 2011	0.00	0.00	0.00	0.00	0.00	3,257,101.70

<u>Distribution Date</u>	<u>TA Class Planned Balance</u>	<u>TB Class Planned Balance</u>	<u>TC Class Planned Balance</u>	<u>TD Class Planned Balance</u>	<u>TE Class Planned Balance</u>	<u>TG Class Planned Balance</u>
February 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,057,597.82
March 2011	0.00	0.00	0.00	0.00	0.00	2,862,374.33
April 2011.....	0.00	0.00	0.00	0.00	0.00	2,671,355.55
May 2011	0.00	0.00	0.00	0.00	0.00	2,484,467.01
June 2011	0.00	0.00	0.00	0.00	0.00	2,301,635.47
July 2011	0.00	0.00	0.00	0.00	0.00	2,122,788.88
August 2011	0.00	0.00	0.00	0.00	0.00	1,947,856.38
September 2011.....	0.00	0.00	0.00	0.00	0.00	1,776,768.26
October 2011	0.00	0.00	0.00	0.00	0.00	1,609,455.97
November 2011	0.00	0.00	0.00	0.00	0.00	1,445,852.06
December 2011	0.00	0.00	0.00	0.00	0.00	1,285,890.20
January 2012	0.00	0.00	0.00	0.00	0.00	1,129,505.15
February 2012	0.00	0.00	0.00	0.00	0.00	976,632.75
March 2012	0.00	0.00	0.00	0.00	0.00	827,209.88
April 2012.....	0.00	0.00	0.00	0.00	0.00	681,174.47
May 2012	0.00	0.00	0.00	0.00	0.00	538,465.45
June 2012	0.00	0.00	0.00	0.00	0.00	399,022.80
July 2012	0.00	0.00	0.00	0.00	0.00	262,787.45
August 2012	0.00	0.00	0.00	0.00	0.00	129,701.31
September 2012 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>T Class Scheduled Balance</u>
Initial Balance	\$9,809,000.00	\$27,805,000.00	\$4,800,000.00	\$31,797,000.00	\$20,820,000.00	\$32,414,000.00
June 1998	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	31,254,466.78
July 1998	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	30,066,794.37
August 1998	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	28,887,598.08
September 1998	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	27,716,818.33
October 1998	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	26,554,395.91
November 1998	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	25,400,272.06
December 1998	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	24,254,388.44
January 1999	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	23,116,687.08
February 1999	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	21,987,110.45
March 1999	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	20,865,601.42
April 1999	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	19,752,103.25
May 1999	9,809,000.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	18,646,559.60
June 1999	8,946,823.74	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	18,411,090.79
July 1999	8,088,954.89	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	18,179,157.61
August 1999	7,235,371.18	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	17,950,727.15
September 1999	6,386,050.47	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	17,725,766.80
October 1999	5,540,970.72	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	17,504,244.19
November 1999	4,700,110.00	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	17,286,127.26
December 1999	3,863,446.52	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	17,071,384.17
January 2000	3,030,958.57	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	16,859,983.38
February 2000	2,202,624.56	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	16,651,893.59
March 2000	1,378,423.03	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	16,447,083.77
April 2000	558,332.60	27,805,000.00	4,800,000.00	31,797,000.00	20,820,000.00	16,245,523.15
May 2000	0.00	27,547,332.03	4,800,000.00	31,797,000.00	20,820,000.00	16,047,181.21
June 2000	0.00	26,735,400.16	4,800,000.00	31,797,000.00	20,820,000.00	15,852,027.69
July 2000	0.00	25,927,515.96	4,800,000.00	31,797,000.00	20,820,000.00	15,660,032.57
August 2000	0.00	25,123,658.50	4,800,000.00	31,797,000.00	20,820,000.00	15,471,166.10
September 2000	0.00	24,323,806.97	4,800,000.00	31,797,000.00	20,820,000.00	15,285,398.76
October 2000	0.00	23,527,940.63	4,800,000.00	31,797,000.00	20,820,000.00	15,102,701.29
November 2000	0.00	22,736,038.90	4,800,000.00	31,797,000.00	20,820,000.00	14,923,044.66
December 2000	0.00	21,948,081.26	4,800,000.00	31,797,000.00	20,820,000.00	14,746,400.09
January 2001	0.00	21,164,047.32	4,800,000.00	31,797,000.00	20,820,000.00	14,572,739.05
February 2001	0.00	20,383,916.78	4,800,000.00	31,797,000.00	20,820,000.00	14,402,033.23
March 2001	0.00	19,607,669.47	4,800,000.00	31,797,000.00	20,820,000.00	14,234,254.58
April 2001	0.00	18,835,285.29	4,800,000.00	31,797,000.00	20,820,000.00	14,069,375.25
May 2001	0.00	18,066,744.27	4,800,000.00	31,797,000.00	20,820,000.00	13,907,367.65
June 2001	0.00	17,302,026.53	4,800,000.00	31,797,000.00	20,820,000.00	13,748,204.42
July 2001	0.00	16,541,112.28	4,800,000.00	31,797,000.00	20,820,000.00	13,591,858.42
August 2001	0.00	15,783,981.87	4,800,000.00	31,797,000.00	20,820,000.00	13,438,302.75
September 2001	0.00	15,030,615.70	4,800,000.00	31,797,000.00	20,820,000.00	13,287,510.72
October 2001	0.00	14,280,994.32	4,800,000.00	31,797,000.00	20,820,000.00	13,139,455.88
November 2001	0.00	13,535,098.35	4,800,000.00	31,797,000.00	20,820,000.00	12,994,111.98
December 2001	0.00	12,792,908.52	4,800,000.00	31,797,000.00	20,820,000.00	12,851,453.02
January 2002	0.00	12,054,405.65	4,800,000.00	31,797,000.00	20,820,000.00	12,711,453.19
February 2002	0.00	11,319,570.66	4,800,000.00	31,797,000.00	20,820,000.00	12,574,086.92
March 2002	0.00	10,588,384.58	4,800,000.00	31,797,000.00	20,820,000.00	12,439,328.84
April 2002	0.00	9,860,828.54	4,800,000.00	31,797,000.00	20,820,000.00	12,307,153.80
May 2002	0.00	9,136,883.74	4,800,000.00	31,797,000.00	20,820,000.00	12,177,536.86
June 2002	0.00	8,416,531.50	4,800,000.00	31,797,000.00	20,820,000.00	12,050,453.30
July 2002	0.00	7,699,753.23	4,800,000.00	31,797,000.00	20,820,000.00	11,925,878.60

<u>Distribution Date</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>T Class Scheduled Balance</u>
August 2002	\$ 0.00	\$ 6,986,530.43	\$4,800,000.00	\$31,797,000.00	\$20,820,000.00	\$11,803,788.43
September 2002.....	0.00	6,276,844.71	4,800,000.00	31,797,000.00	20,820,000.00	11,684,158.70
October 2002	0.00	5,570,677.76	4,800,000.00	31,797,000.00	20,820,000.00	11,566,965.51
November 2002	0.00	4,868,011.37	4,800,000.00	31,797,000.00	20,820,000.00	11,452,185.14
December 2002	0.00	4,168,827.42	4,800,000.00	31,797,000.00	20,820,000.00	11,339,794.10
January 2003	0.00	3,473,107.89	4,800,000.00	31,797,000.00	20,820,000.00	11,229,769.10
February 2003	0.00	2,780,834.84	4,800,000.00	31,797,000.00	20,820,000.00	11,122,087.01
March 2003	0.00	2,091,990.43	4,800,000.00	31,797,000.00	20,820,000.00	11,016,724.95
April 2003.....	0.00	1,406,556.92	4,800,000.00	31,797,000.00	20,820,000.00	10,913,660.18
May 2003	0.00	724,516.64	4,800,000.00	31,797,000.00	20,820,000.00	10,812,870.19
June 2003	0.00	45,852.04	4,800,000.00	31,797,000.00	20,820,000.00	10,714,332.66
July 2003	0.00	0.00	4,170,545.64	31,797,000.00	20,820,000.00	10,618,025.43
August 2003	0.00	0.00	3,498,580.05	31,797,000.00	20,820,000.00	10,523,926.56
September 2003.....	0.00	0.00	2,829,937.96	31,797,000.00	20,820,000.00	10,432,014.29
October 2003	0.00	0.00	2,164,602.19	31,797,000.00	20,820,000.00	10,342,267.02
November 2003	0.00	0.00	1,502,555.59	31,797,000.00	20,820,000.00	10,254,663.38
December 2003	0.00	0.00	843,781.15	31,797,000.00	20,820,000.00	10,169,182.13
January 2004	0.00	0.00	188,261.92	31,797,000.00	20,820,000.00	10,085,802.26
February 2004	0.00	0.00	0.00	31,332,981.04	20,820,000.00	10,004,502.90
March 2004	0.00	0.00	0.00	30,683,921.74	20,820,000.00	9,925,263.38
April 2004.....	0.00	0.00	0.00	30,038,067.34	20,820,000.00	9,848,063.20
May 2004	0.00	0.00	0.00	29,395,401.24	20,820,000.00	9,772,882.04
June 2004	0.00	0.00	0.00	28,755,906.91	20,820,000.00	9,699,699.75
July 2004	0.00	0.00	0.00	28,119,567.94	20,820,000.00	9,628,496.35
August 2004	0.00	0.00	0.00	27,486,367.99	20,820,000.00	9,559,252.04
September 2004.....	0.00	0.00	0.00	26,856,290.78	20,820,000.00	9,491,947.18
October 2004	0.00	0.00	0.00	26,229,320.15	20,820,000.00	9,426,562.29
November 2004	0.00	0.00	0.00	25,605,439.99	20,820,000.00	9,363,078.09
December 2004	0.00	0.00	0.00	24,984,634.31	20,820,000.00	9,301,475.43
January 2005	0.00	0.00	0.00	24,366,887.16	20,820,000.00	9,241,735.35
February 2005	0.00	0.00	0.00	23,752,182.70	20,820,000.00	9,183,839.03
March 2005	0.00	0.00	0.00	23,140,505.18	20,820,000.00	9,127,767.84
April 2005.....	0.00	0.00	0.00	22,531,838.89	20,820,000.00	9,073,503.28
May 2005	0.00	0.00	0.00	21,926,168.24	20,820,000.00	9,021,027.04
June 2005	0.00	0.00	0.00	21,323,477.71	20,820,000.00	8,970,320.93
July 2005	0.00	0.00	0.00	20,723,751.85	20,820,000.00	8,921,366.96
August 2005	0.00	0.00	0.00	20,126,975.29	20,820,000.00	8,874,147.26
September 2005.....	0.00	0.00	0.00	19,533,132.75	20,820,000.00	8,828,644.13
October 2005	0.00	0.00	0.00	18,942,209.02	20,820,000.00	8,784,840.03
November 2005	0.00	0.00	0.00	18,354,188.97	20,820,000.00	8,742,717.56
December 2005	0.00	0.00	0.00	17,769,057.56	20,820,000.00	8,702,259.47
January 2006	0.00	0.00	0.00	17,186,799.80	20,820,000.00	8,663,448.67
February 2006	0.00	0.00	0.00	16,607,400.79	20,820,000.00	8,626,268.20
March 2006	0.00	0.00	0.00	16,032,207.48	20,820,000.00	8,589,339.53
April 2006.....	0.00	0.00	0.00	15,465,283.52	20,820,000.00	8,548,567.57
May 2006	0.00	0.00	0.00	14,906,513.69	20,820,000.00	8,504,036.36
June 2006	0.00	0.00	0.00	14,355,784.36	20,820,000.00	8,455,828.60
July 2006	0.00	0.00	0.00	13,812,983.44	20,820,000.00	8,404,025.61
August 2006	0.00	0.00	0.00	13,278,000.39	20,820,000.00	8,348,707.42
September 2006.....	0.00	0.00	0.00	12,750,726.16	20,820,000.00	8,290,778.13
October 2006	0.00	0.00	0.00	12,231,053.23	20,820,000.00	8,230,967.62

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November 2006	\$ 0.00	\$ 0.00	\$ 0.00	\$11,718,875.55	\$20,820,000.00	\$ 8,169,328.21
December 2006	0.00	0.00	0.00	11,214,088.49	20,820,000.00	8,105,911.32
January 2007	0.00	0.00	0.00	10,716,588.90	20,820,000.00	8,040,767.38
February 2007	0.00	0.00	0.00	10,226,275.02	20,820,000.00	7,973,945.92
March 2007	0.00	0.00	0.00	9,743,046.50	20,820,000.00	7,905,495.54
April 2007	0.00	0.00	0.00	9,266,804.36	20,820,000.00	7,835,463.96
May 2007	0.00	0.00	0.00	8,797,450.97	20,820,000.00	7,763,898.00
June 2007	0.00	0.00	0.00	8,334,890.06	20,820,000.00	7,690,843.61
July 2007	0.00	0.00	0.00	7,879,026.67	20,820,000.00	7,616,345.92
August 2007	0.00	0.00	0.00	7,429,767.15	20,820,000.00	7,540,449.16
September 2007	0.00	0.00	0.00	6,987,019.13	20,820,000.00	7,463,196.77
October 2007	0.00	0.00	0.00	6,550,691.52	20,820,000.00	7,384,631.37
November 2007	0.00	0.00	0.00	6,120,694.46	20,820,000.00	7,304,794.76
December 2007	0.00	0.00	0.00	5,696,939.35	20,820,000.00	7,223,727.99
January 2008	0.00	0.00	0.00	5,279,338.79	20,820,000.00	7,141,471.28
February 2008	0.00	0.00	0.00	4,867,806.60	20,820,000.00	7,058,064.13
March 2008	0.00	0.00	0.00	4,462,257.76	20,820,000.00	6,973,545.26
April 2008	0.00	0.00	0.00	4,062,608.43	20,820,000.00	6,887,952.67
May 2008	0.00	0.00	0.00	3,668,775.94	20,820,000.00	6,801,323.62
June 2008	0.00	0.00	0.00	3,280,678.73	20,820,000.00	6,713,694.65
July 2008	0.00	0.00	0.00	2,898,236.37	20,820,000.00	6,625,101.62
August 2008	0.00	0.00	0.00	2,521,369.55	20,820,000.00	6,535,579.67
September 2008	0.00	0.00	0.00	2,150,000.03	20,820,000.00	6,445,163.27
October 2008	0.00	0.00	0.00	1,784,050.67	20,820,000.00	6,353,886.22
November 2008	0.00	0.00	0.00	1,423,445.38	20,820,000.00	6,261,781.66
December 2008	0.00	0.00	0.00	1,068,109.10	20,820,000.00	6,168,882.08
January 2009	0.00	0.00	0.00	717,967.84	20,820,000.00	6,075,219.32
February 2009	0.00	0.00	0.00	372,948.59	20,820,000.00	5,980,824.62
March 2009	0.00	0.00	0.00	32,979.38	20,820,000.00	5,885,728.58
April 2009	0.00	0.00	0.00	0.00	20,517,989.21	5,789,961.19
May 2009	0.00	0.00	0.00	0.00	20,187,908.06	5,693,551.85
June 2009	0.00	0.00	0.00	0.00	19,862,666.89	5,596,529.39
July 2009	0.00	0.00	0.00	0.00	19,542,197.58	5,498,922.03
August 2009	0.00	0.00	0.00	0.00	19,226,432.98	5,400,757.44
September 2009	0.00	0.00	0.00	0.00	18,915,306.86	5,302,062.73
October 2009	0.00	0.00	0.00	0.00	18,608,753.88	5,202,864.46
November 2009	0.00	0.00	0.00	0.00	18,306,709.64	5,103,188.64
December 2009	0.00	0.00	0.00	0.00	18,009,110.58	5,003,060.75
January 2010	0.00	0.00	0.00	0.00	17,715,894.06	4,902,505.76
February 2010	0.00	0.00	0.00	0.00	17,426,998.28	4,801,548.11
March 2010	0.00	0.00	0.00	0.00	17,142,362.31	4,700,211.75
April 2010	0.00	0.00	0.00	0.00	16,861,926.03	4,598,520.12
May 2010	0.00	0.00	0.00	0.00	16,585,630.19	4,496,496.17
June 2010	0.00	0.00	0.00	0.00	16,313,416.32	4,394,162.38
July 2010	0.00	0.00	0.00	0.00	16,045,226.78	4,291,540.75
August 2010	0.00	0.00	0.00	0.00	15,781,004.73	4,188,652.82
September 2010	0.00	0.00	0.00	0.00	15,520,694.09	4,085,519.66
October 2010	0.00	0.00	0.00	0.00	15,264,239.58	3,982,161.90
November 2010	0.00	0.00	0.00	0.00	15,011,586.66	3,878,599.74
December 2010	0.00	0.00	0.00	0.00	14,762,681.58	3,774,852.92
January 2011	0.00	0.00	0.00	0.00	14,517,471.29	3,670,940.77

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February 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$14,275,903.50	\$ 3,566,882.19
March 2011	0.00	0.00	0.00	0.00	14,037,926.64	3,462,695.69
April 2011.....	0.00	0.00	0.00	0.00	13,803,489.84	3,358,399.35
May 2011	0.00	0.00	0.00	0.00	13,572,542.95	3,254,010.85
June 2011	0.00	0.00	0.00	0.00	13,345,036.50	3,149,547.50
July 2011	0.00	0.00	0.00	0.00	13,120,921.71	3,045,026.20
August 2011	0.00	0.00	0.00	0.00	12,900,150.48	2,940,463.49
September 2011.....	0.00	0.00	0.00	0.00	12,682,675.37	2,835,875.53
October 2011	0.00	0.00	0.00	0.00	12,468,449.59	2,731,278.12
November 2011	0.00	0.00	0.00	0.00	12,257,427.01	2,626,686.68
December 2011	0.00	0.00	0.00	0.00	12,049,562.14	2,522,116.30
January 2012	0.00	0.00	0.00	0.00	11,844,810.10	2,417,581.72
February 2012	0.00	0.00	0.00	0.00	11,643,126.66	2,313,097.33
March 2012	0.00	0.00	0.00	0.00	11,444,468.17	2,208,677.18
April 2012.....	0.00	0.00	0.00	0.00	11,248,791.62	2,104,335.00
May 2012	0.00	0.00	0.00	0.00	11,056,054.58	2,000,084.20
June 2012	0.00	0.00	0.00	0.00	10,866,215.19	1,895,937.86
July 2012	0.00	0.00	0.00	0.00	10,679,232.19	1,791,908.76
August 2012	0.00	0.00	0.00	0.00	10,495,064.91	1,688,009.36
September 2012.....	0.00	0.00	0.00	0.00	10,313,673.20	1,584,251.82
October 2012	0.00	0.00	0.00	0.00	10,135,017.50	1,480,648.02
November 2012	0.00	0.00	0.00	0.00	9,959,058.79	1,377,209.52
December 2012	0.00	0.00	0.00	0.00	9,785,758.59	1,273,947.63
January 2013	0.00	0.00	0.00	0.00	9,615,078.95	1,170,873.34
February 2013	0.00	0.00	0.00	0.00	9,446,982.46	1,067,997.39
March 2013	0.00	0.00	0.00	0.00	9,281,432.22	965,330.25
April 2013.....	0.00	0.00	0.00	0.00	9,118,391.84	862,882.09
May 2013	0.00	0.00	0.00	0.00	8,957,825.44	760,662.87
June 2013	0.00	0.00	0.00	0.00	8,799,697.64	658,682.25
July 2013	0.00	0.00	0.00	0.00	8,643,973.54	556,949.67
August 2013	0.00	0.00	0.00	0.00	8,490,618.75	455,474.28
September 2013.....	0.00	0.00	0.00	0.00	8,339,599.32	354,265.03
October 2013	0.00	0.00	0.00	0.00	8,190,881.82	253,330.61
November 2013	0.00	0.00	0.00	0.00	8,044,433.25	152,679.47
December 2013	0.00	0.00	0.00	0.00	7,900,221.07	52,319.85
January 2014	0.00	0.00	0.00	0.00	7,758,213.22	0.00
February 2014	0.00	0.00	0.00	0.00	7,618,378.05	0.00
March 2014	0.00	0.00	0.00	0.00	7,480,684.37	0.00
April 2014.....	0.00	0.00	0.00	0.00	7,345,101.43	0.00
May 2014	0.00	0.00	0.00	0.00	7,211,598.90	0.00
June 2014	0.00	0.00	0.00	0.00	7,080,146.87	0.00
July 2014	0.00	0.00	0.00	0.00	6,950,715.85	0.00
August 2014	0.00	0.00	0.00	0.00	6,823,276.76	0.00
September 2014.....	0.00	0.00	0.00	0.00	6,697,800.94	0.00
October 2014	0.00	0.00	0.00	0.00	6,574,260.09	0.00
November 2014	0.00	0.00	0.00	0.00	6,452,626.36	0.00
December 2014	0.00	0.00	0.00	0.00	6,332,872.23	0.00
January 2015	0.00	0.00	0.00	0.00	6,214,970.62	0.00
February 2015	0.00	0.00	0.00	0.00	6,098,894.78	0.00
March 2015	0.00	0.00	0.00	0.00	5,984,618.36	0.00
April 2015.....	0.00	0.00	0.00	0.00	5,872,115.38	0.00

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May 2015	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,761,360.21	\$ 0.00
June 2015	0.00	0.00	0.00	0.00	5,652,327.59	0.00
July 2015	0.00	0.00	0.00	0.00	5,544,992.59	0.00
August 2015	0.00	0.00	0.00	0.00	5,439,330.66	0.00
September 2015.....	0.00	0.00	0.00	0.00	5,335,317.56	0.00
October 2015	0.00	0.00	0.00	0.00	5,232,929.43	0.00
November 2015	0.00	0.00	0.00	0.00	5,132,142.70	0.00
December 2015	0.00	0.00	0.00	0.00	5,032,934.17	0.00
January 2016	0.00	0.00	0.00	0.00	4,935,280.92	0.00
February 2016	0.00	0.00	0.00	0.00	4,839,160.39	0.00
March 2016	0.00	0.00	0.00	0.00	4,744,550.33	0.00
April 2016.....	0.00	0.00	0.00	0.00	4,651,428.77	0.00
May 2016	0.00	0.00	0.00	0.00	4,559,774.09	0.00
June 2016	0.00	0.00	0.00	0.00	4,469,564.95	0.00
July 2016	0.00	0.00	0.00	0.00	4,380,780.30	0.00
August 2016.....	0.00	0.00	0.00	0.00	4,293,399.41	0.00
September 2016.....	0.00	0.00	0.00	0.00	4,207,401.83	0.00
October 2016	0.00	0.00	0.00	0.00	4,122,767.39	0.00
November 2016	0.00	0.00	0.00	0.00	4,039,476.21	0.00
December 2016	0.00	0.00	0.00	0.00	3,957,508.68	0.00
January 2017	0.00	0.00	0.00	0.00	3,876,845.48	0.00
February 2017	0.00	0.00	0.00	0.00	3,797,467.56	0.00
March 2017	0.00	0.00	0.00	0.00	3,719,356.12	0.00
April 2017.....	0.00	0.00	0.00	0.00	3,642,492.64	0.00
May 2017	0.00	0.00	0.00	0.00	3,566,858.85	0.00
June 2017	0.00	0.00	0.00	0.00	3,492,436.75	0.00
July 2017	0.00	0.00	0.00	0.00	3,419,208.59	0.00
August 2017.....	0.00	0.00	0.00	0.00	3,347,156.85	0.00
September 2017.....	0.00	0.00	0.00	0.00	3,276,264.29	0.00
October 2017	0.00	0.00	0.00	0.00	3,206,513.88	0.00
November 2017	0.00	0.00	0.00	0.00	3,137,888.85	0.00
December 2017	0.00	0.00	0.00	0.00	3,070,372.66	0.00
January 2018	0.00	0.00	0.00	0.00	3,003,949.00	0.00
February 2018	0.00	0.00	0.00	0.00	2,938,601.80	0.00
March 2018	0.00	0.00	0.00	0.00	2,874,315.20	0.00
April 2018.....	0.00	0.00	0.00	0.00	2,811,073.59	0.00
May 2018	0.00	0.00	0.00	0.00	2,748,861.54	0.00
June 2018	0.00	0.00	0.00	0.00	2,687,663.88	0.00
July 2018	0.00	0.00	0.00	0.00	2,627,465.64	0.00
August 2018	0.00	0.00	0.00	0.00	2,568,252.03	0.00
September 2018.....	0.00	0.00	0.00	0.00	2,510,008.52	0.00
October 2018	0.00	0.00	0.00	0.00	2,452,720.75	0.00
November 2018	0.00	0.00	0.00	0.00	2,396,374.57	0.00
December 2018	0.00	0.00	0.00	0.00	2,340,956.05	0.00
January 2019	0.00	0.00	0.00	0.00	2,286,451.42	0.00
February 2019	0.00	0.00	0.00	0.00	2,232,847.14	0.00
March 2019	0.00	0.00	0.00	0.00	2,180,129.84	0.00
April 2019.....	0.00	0.00	0.00	0.00	2,128,286.34	0.00
May 2019	0.00	0.00	0.00	0.00	2,077,303.67	0.00
June 2019	0.00	0.00	0.00	0.00	2,027,169.02	0.00
July 2019	0.00	0.00	0.00	0.00	1,977,869.76	0.00

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August 2019	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,929,393.45	\$ 0.00
September 2019	0.00	0.00	0.00	0.00	1,881,727.82	0.00
October 2019	0.00	0.00	0.00	0.00	1,834,860.79	0.00
November 2019	0.00	0.00	0.00	0.00	1,788,780.43	0.00
December 2019	0.00	0.00	0.00	0.00	1,743,474.98	0.00
January 2020	0.00	0.00	0.00	0.00	1,698,932.87	0.00
February 2020	0.00	0.00	0.00	0.00	1,655,142.68	0.00
March 2020	0.00	0.00	0.00	0.00	1,612,093.14	0.00
April 2020	0.00	0.00	0.00	0.00	1,569,773.15	0.00
May 2020	0.00	0.00	0.00	0.00	1,528,171.78	0.00
June 2020	0.00	0.00	0.00	0.00	1,487,278.24	0.00
July 2020	0.00	0.00	0.00	0.00	1,447,081.90	0.00
August 2020	0.00	0.00	0.00	0.00	1,407,572.27	0.00
September 2020	0.00	0.00	0.00	0.00	1,368,739.04	0.00
October 2020	0.00	0.00	0.00	0.00	1,330,572.01	0.00
November 2020	0.00	0.00	0.00	0.00	1,293,061.14	0.00
December 2020	0.00	0.00	0.00	0.00	1,256,196.54	0.00
January 2021	0.00	0.00	0.00	0.00	1,219,968.46	0.00
February 2021	0.00	0.00	0.00	0.00	1,184,367.28	0.00
March 2021	0.00	0.00	0.00	0.00	1,149,383.52	0.00
April 2021	0.00	0.00	0.00	0.00	1,115,007.84	0.00
May 2021	0.00	0.00	0.00	0.00	1,081,231.03	0.00
June 2021	0.00	0.00	0.00	0.00	1,048,044.01	0.00
July 2021	0.00	0.00	0.00	0.00	1,015,437.83	0.00
August 2021	0.00	0.00	0.00	0.00	983,403.68	0.00
September 2021	0.00	0.00	0.00	0.00	951,932.86	0.00
October 2021	0.00	0.00	0.00	0.00	921,016.79	0.00
November 2021	0.00	0.00	0.00	0.00	890,647.05	0.00
December 2021	0.00	0.00	0.00	0.00	860,815.29	0.00
January 2022	0.00	0.00	0.00	0.00	831,513.31	0.00
February 2022	0.00	0.00	0.00	0.00	802,733.02	0.00
March 2022	0.00	0.00	0.00	0.00	774,466.46	0.00
April 2022	0.00	0.00	0.00	0.00	746,705.76	0.00
May 2022	0.00	0.00	0.00	0.00	719,443.17	0.00
June 2022	0.00	0.00	0.00	0.00	692,671.07	0.00
July 2022	0.00	0.00	0.00	0.00	666,381.92	0.00
August 2022	0.00	0.00	0.00	0.00	640,568.32	0.00
September 2022	0.00	0.00	0.00	0.00	615,222.94	0.00
October 2022	0.00	0.00	0.00	0.00	590,338.60	0.00
November 2022	0.00	0.00	0.00	0.00	565,908.18	0.00
December 2022	0.00	0.00	0.00	0.00	541,924.68	0.00
January 2023	0.00	0.00	0.00	0.00	518,381.22	0.00
February 2023	0.00	0.00	0.00	0.00	495,270.99	0.00
March 2023	0.00	0.00	0.00	0.00	472,587.28	0.00
April 2023	0.00	0.00	0.00	0.00	450,323.51	0.00
May 2023	0.00	0.00	0.00	0.00	428,473.15	0.00
June 2023	0.00	0.00	0.00	0.00	407,029.80	0.00
July 2023	0.00	0.00	0.00	0.00	385,987.13	0.00
August 2023	0.00	0.00	0.00	0.00	365,338.91	0.00
September 2023	0.00	0.00	0.00	0.00	345,079.00	0.00
October 2023	0.00	0.00	0.00	0.00	325,201.36	0.00

<u>Distribution Date</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>T Class Scheduled Balance</u>
November 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 305,700.01	\$ 0.00
December 2023	0.00	0.00	0.00	0.00	286,569.08	0.00
January 2024	0.00	0.00	0.00	0.00	267,802.77	0.00
February 2024	0.00	0.00	0.00	0.00	249,395.39	0.00
March 2024	0.00	0.00	0.00	0.00	231,341.30	0.00
April 2024	0.00	0.00	0.00	0.00	213,634.95	0.00
May 2024	0.00	0.00	0.00	0.00	196,270.90	0.00
June 2024	0.00	0.00	0.00	0.00	179,243.74	0.00
July 2024	0.00	0.00	0.00	0.00	162,548.19	0.00
August 2024	0.00	0.00	0.00	0.00	146,179.00	0.00
September 2024	0.00	0.00	0.00	0.00	130,131.02	0.00
October 2024	0.00	0.00	0.00	0.00	114,399.19	0.00
November 2024	0.00	0.00	0.00	0.00	98,978.48	0.00
December 2024	0.00	0.00	0.00	0.00	83,863.99	0.00
January 2025	0.00	0.00	0.00	0.00	69,050.83	0.00
February 2025	0.00	0.00	0.00	0.00	54,534.24	0.00
March 2025	0.00	0.00	0.00	0.00	40,309.48	0.00
April 2025	0.00	0.00	0.00	0.00	26,371.92	0.00
May 2025	0.00	0.00	0.00	0.00	12,716.97	0.00
June 2025 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$828,375,000



FannieMae

Guaranteed REMIC

Pass-Through Certificates

Fannie Mae REMIC Trust 1998-30

PROSPECTUS SUPPLEMENT

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Merrill Lynch & Co.

April 6, 1998