



\$4,020,000,000

FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1998-24

This Prospectus Supplement is intended to be used only in conjunction with the REMIC Prospectus (defined herein). Investors should not purchase the Certificates before reading this Prospectus Supplement, the REMIC Prospectus and the additional Disclosure Documents (defined herein). Such documents may be obtained as described on page S-2.

See “Additional Risk Factors” on page S-11 hereof and “Certain Risk Factors” beginning on page 10 of the REMIC Prospectus for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE. THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class (1)	Group	Original Class Balance	Principal Type (2)	Interest Rate	Interest Type (2)	CUSIP Number	Final Distribution Date	Class (1)	Group	Original Class Balance	Principal Type (2)	Interest Rate	Interest Type (2)	CUSIP Number	Final Distribution Date
PA	1	\$179,095,000	PAC	6.000%	FIX	31359TPS1	December 2008	QB	3	\$ 37,354,000	PAC	6.000%	FIX	31359TRL4	September 2012
PB	1	119,949,000	PAC	6.000	FIX	31359TPT9	September 2012	QC	3	52,924,000	PAC	6.000	FIX	31359TRM2	May 2016
PC	1	163,423,000	PAC	6.000	FIX	31359TPU6	May 2016	QD	3	33,154,000	PAC	6.125	FIX	31359TRN0	March 2018
PD	1	109,503,000	PAC	6.250	FIX	31359TPV4	March 2018	QE	3	87,769,000	PAC	6.125	FIX	31359TRP5	December 2021
PE	1	278,460,000	PAC	6.250	FIX	31359TPW2	November 2021	QK	3	18,610,173 (3)	NTL	6.500	FIX/IO	31359TRQ3	December 2021
PK	1	107,634,178 (3)	NTL	7.000	FIX/IO	31359TPX0	November 2021	QG	3	242,338,000	PAC	6.500	FIX	31359TRR1	May 2028
PG	1	811,190,000	PAC	7.000	FIX	31359TPY8	May 2028	J	3	112,670,000	TAC/AD	6.500	FIX	31359TRS9	May 2028
A	1	68,739,000	PAC	7.000	FIX	31359TPZ5	May 2028	JZ	3	8,000,000	SCH	6.500	FIX/Z	31359TRT7	May 2028
FA	1	75,876,706	SUP	(4)	FLT	31359TQA9	May 2028	FM	3	42,575,393	SUP	(4)	FLT	31359TRU4	November 2026
SA	1	16,259,294	SUP	(4)	INV	31359TQB7	May 2028	SM	3	11,462,607	SUP	(4)	INV	31359TRV2	November 2026
B	1	30,744,800	PAC	6.500	FIX	31359TQC5	May 2028	FN	3	15,000,000	SUP	(4)	FLT	31359TRW0	May 2028
FB	1	34,593,177	SUP	(4)	FLT	31359TQD3	May 2028	SN	3	3,461,539	SUP	(4)	INV	31359TRX8	May 2028
SB	1	7,412,823	SUP	(4)	INV	31359TQE1	May 2028	DA	3	10,000,000	SUP	(5)	DRB	31359TRY6	May 2028
CA	1	50,000,000	PAC	7.000	FIX	31359TQF8	May 2028	PO	3	6,594,962	SUP	(6)	PO	31359TRZ3	May 2028
C	1	164,244,000	PAC	6.500	FIX	31359TQG6	May 2028	FR	3	33,546,058	SUP	(4)	FLT	31359TSA7	May 2028
FC	1	165,976,436	SUP	(4)	FLT	31359TQH4	May 2028	SR	3	7,188,441	SUP	(4)	INV	31359TSB5	May 2028
SC	1	35,566,379	SUP	(4)	INV	31359TQJ0	May 2028	DB	3	5,000,000	SUP/AD	7.000	FIX	31359TSC3	November 2006
FE	1	37,306,707	SUP	(4)	FLT	31359TQK7	January 2027	DC	3	13,750,000	SUP/AD	7.000	FIX	31359TSD1	April 2018
SE	1	7,994,293	SUP	(4)	INV	31359TQL5	January 2027	DZ	3	6,250,000	SUP	7.000	FIX/Z	31359TSE9	May 2028
FH	1	21,019,516	SUP	(4)	FLT	31359TQM3	November 2027	NA	3	2,240,000	SUP	7.000	FIX	31359TSF6	March 2027
SH	1	2,912,704	SUP	(4)	INV	31359TQN1	November 2027	NB	3	7,760,000	SUP	7.000	FIX	31359TSG4	May 2028
SJ	1	840,780	SUP	(4)	INV	31359TQP6	November 2027	OA	4	14,208,000	PAC	6.000	FIX	31359TSH2	December 2008
FG	1	28,409,287	SUP	(4)	FLT	31359TQQ4	May 2028	OB	4	9,514,000	PAC	6.000	FIX	31359TSJ8	September 2012
SG	1	5,000,000	SUP	(4)	INV	31359TQR2	May 2028	OC	4	12,966,000	PAC	6.000	FIX	31359TSK5	May 2016
FK	1	25,000,000	SUP	(4)	FLT	31359TQS0	May 2028	OD	4	8,685,000	PAC	6.250	FIX	31359TSL3	March 2018
ST	1	2,629,898	SUP	(4)	INV	31359TQT8	May 2028	OE	4	22,092,000	PAC	6.250	FIX	31359TSM1	November 2021
FO	1	5,942,375	SUP	(4)	FLT	31359TQU5	May 2028	OK	4	8,538,678 (3)	NTL	7.000	FIX/IO	31359TSN9	November 2021
SO	1	634,625	SUP	(4)	INV	31359TQV3	May 2028	OG	4	64,350,000	PAC	7.000	FIX	31359TSP4	May 2028
SP	1	500,000	SUP	(4)	INV	31359TQW1	May 2028	E	4	26,618,400	PAC	6.500	FIX	31359TSO2	November 2027
D	1	47,640,000	PAC	7.000	FIX	31359TQX9	May 2028	FU	4	6,654,600	PAC	(4)	FLT	31359TSR0	November 2027
FD	1	60,131,648	SUP	(4)	FLT	31359TQY7	May 2028	SU	4	6,654,600 (3)	NTL	(4)	INV/IO	31359TSS8	November 2027
SD	1	12,885,352	SUP	(4)	INV	31359TQZ4	May 2028	EA	4	9,067,000	PAC	7.000	FIX	31359TST6	May 2028
L	1	60,084,000	PAC	6.500	FIX	31359TRA8	May 2028	EV	4	5,000,000	TAC/AD	7.000	FIX	31359TSU3	May 2028
SV	1	15,021,000 (3)	NTL	(4)	INV/IO	31359TRB6	May 2028	FW	4	11,529,412	TAC	(4)	FLT	31359TSV1	May 2028
FL	1	70,634,118	SUP	(4)	FLT	31359TRC4	May 2028	SW	4	2,470,588	TAC	(4)	INV	31359TSW9	May 2028
SL	1	15,135,882	SUP	(4)	INV	31359TRD2	May 2028	EZ	4	1,650,429	SUP	7.000	FIX/Z	31359TSX7	May 2028
F	1	63,768,200	PAC/CPT	(4)	FLT	31359TRE0	May 2028	FX	4	10,000,000	SUP	(4)	FLT	31359TSY5	May 2028
S	1	48,747,200 (3)	NTL/CPT	(4)	INV/IO	31359TRF7	May 2028	SX	4	3,106,453	SUP	(4)	INV	31359TSZ2	May 2028
BA	2	143,578,000	SEQ	6.000	FIX	31359TRG5	November 2023	FY	4	11,745,176	SUP	(4)	FLT	31359TTA6	May 2028
BC	2	25,007,000	SEQ	6.000	FIX	31359TRH3	July 2025	SY	4	838,942	SUP	(4)	INV	31359TTB4	May 2028
BD	2	51,415,000	SEQ	6.000	FIX	31359TRJ9	May 2028	R	1	1,000	STP	7.000	FIX	31359TTC2	May 2028
QA	3	60,962,000	PAC	6.000	FIX	31359TRK6	February 2009	RL	1	1,000	STP	7.000	FIX	31359TTD0	May 2028

- (1) The N, NO and SK Classes are RCR Classes. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto for a description of the RCR Classes.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (3) These Classes will be Notional Classes, will not have principal balances and will bear interest on their respective notional principal balances. The notional principal balances of the Notional Classes initially will be as set forth above and thereafter will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes and Components” herein.
- (4) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (5) The DA Class will bear interest during the initial twelve Accrual Periods at a rate of 8.0% per annum; thereafter, the DA Class will bear interest at a rate of 7.0% per annum.
- (6) The PO Class will be a Principal Only Class and will bear no interest.

The Certificates will be offered by Goldman, Sachs & Co. (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae and to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer and subject to approval of certain legal matters by counsel. It is expected that the Certificates, except for the R and RL Classes, will be available through the book-entry system of the Federal Reserve Banks on or about April 30, 1998 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, New York, New York, on or about the Settlement Date.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is March 10, 1998

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The Guaranteed REMIC Pass-Through Certificates offered hereby (the “REMIC Certificates”) will represent beneficial ownership interests in one of two trust funds. The REMIC Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1998-24 (the “Trust”). The assets of the Trust will consist of “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will consist of four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates described herein (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Group 4 MBS” and, together, the “MBS”). Each MBS represents a beneficial ownership interest in a pool of first lien, single-family, fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described herein. The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

Certain of the REMIC Certificates may, upon notice and payment of an exchange fee, be exchanged for the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) as provided herein. Each RCR Certificate issued in such an exchange will represent a beneficial ownership interest in, and will entitle the Holder thereof to receive a proportionate share of the distributions on, the related REMIC Certificates. Certain characteristics of the RCR Certificates are set forth in Schedule 1 hereto. As used herein, unless the context requires otherwise, the term “Certificates” includes REMIC Certificates and RCR Certificates and the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates. See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 hereto.

The yields to investors in the Group 1, Group 2, Group 3 and Group 4 Classes (as described herein) will be sensitive in varying degrees to, among other things, the rate of principal distributions on the Group 1 MBS, Group 2 MBS, Group 3 MBS and Group 4 MBS, respectively, which in turn will be determined by the rate of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Class), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Certain Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Certain Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus or the MBS Prospectus (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”):

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated November 12, 1997 (the “REMIC Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated August 1, 1997 (the “MBS Prospectus”); and
- Fannie Mae’s Information Statement dated March 31, 1997 and any supplements thereto (collectively, the “Information Statement”).

The Information Statement is incorporated herein by reference and, together with the other Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents may also be obtained from the Dealer by writing or calling its Registration Department at 85 Broad Street, New York, New York 10004 (telephone 212-902-6685).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans (as of April 1, 1998)

	Approximate Principal Balance	Original Term to Maturity (in months)	Approximate Weighted Average Remaining Term to Maturity (in months)	Approximate Calculated Loan Age (in months)	Approximate Weighted Average Coupon
Group 1 MBS	\$2,779,504,000	360	357	2	7.62%
Group 2 MBS	\$ 220,000,000	360	329	25	6.79%
Group 3 MBS	\$ 800,000,000	360	356	3	7.20%
Group 4 MBS	\$ 220,496,000	360	357	2	7.62%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Combination and Recombination

Holders of certain REMIC Certificates will be entitled, upon notice and payment of an exchange fee, to exchange all or a portion of such Certificates for a proportionate interest in the related RCR Certificates as reflected on Schedule 1 hereto. The Holders of RCR Certificates will be entitled to receive distributions from the related REMIC Certificates. See “Description of the Certificates—Combination and Recombination” herein. Schedule 1 sets forth all of the available combinations of REMIC Certificates and the related RCR Certificates.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Descending Rate Class will bear interest at the following per annum interest rates:

<u>Class</u>	<u>Initial 12 Interest Accrual Periods</u>	<u>Thereafter</u>
DA	8.00%	7.00%

See “Description of the Certificates—Distributions of Interest—*Descending Rate Class*” herein.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates specified or determined as described below, and will bear

interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate (1)
FA	6.48750%	8.50000%	0.80%	LIBOR + 80 basis points
SA	9.39166%	35.93333%	0.00%	$35.93333\% - (4.66666667 \times \text{LIBOR})$
F	5.98750%	9.00000%	0.30%	LIBOR + 30 basis points
S	3.01250%	8.70000%	0.00%	8.7% - LIBOR
FB	6.48750%	8.50000%	0.80%	LIBOR + 80 basis points
SB	9.39166%	35.93333%	0.00%	$35.93333\% - (4.66666667 \times \text{LIBOR})$
FC	6.48750%	8.50000%	0.80%	LIBOR + 80 basis points
SC	9.39166%	35.93333%	0.00%	$35.93333\% - (4.66666667 \times \text{LIBOR})$
FE	6.28750%	8.50000%	0.60%	LIBOR + 60 basis points
SE	10.32500%	36.86667%	0.00%	$36.86667\% - (4.66666667 \times \text{LIBOR})$
FH	6.53750%	8.25000%	0.85%	LIBOR + 85 basis points
SH	9.47164%	50.51546%	0.00%	$50.51546\% - (7.21649485 \times \text{LIBOR})$
SJ	10.00000%	10.00000%	0.00%	185% - $(25 \times \text{LIBOR})$
FG	6.63750%	8.00000%	0.95%	LIBOR + 95 basis points
SG	9.53750%	49.35000%	0.00%	49.35% - $(7 \times \text{LIBOR})$
FK	6.63750%	8.00000%	0.95%	LIBOR + 95 basis points
ST	9.53750%	49.35000%	0.00%	49.35% - $(7 \times \text{LIBOR})$
FO	6.60625%	8.00000%	0.95%	LIBOR + 95 basis points
SO	9.75625%	49.35000%	0.00%	49.35% - $(7 \times \text{LIBOR})$
SP	8.18125%	25.15000%	4.00%	25.15% - $(3 \times \text{LIBOR})$
FD	6.48750%	8.50000%	0.80%	LIBOR + 80 basis points
SD	9.39166%	35.93333%	0.00%	$35.93333\% - (4.66666667 \times \text{LIBOR})$
SV	3.01250%	8.70000%	0.00%	8.7% - LIBOR
FL	6.45625%	8.50000%	0.80%	LIBOR + 80 basis points
SL	9.53750%	35.93333%	0.00%	$35.93333\% - (4.66666667 \times \text{LIBOR})$
FM	6.50625%	8.25000%	0.85%	LIBOR + 85 basis points
SM	6.47678%	27.48571%	0.00%	$27.48571\% - (3.71428571 \times \text{LIBOR})$
FN	6.60625%	8.00000%	0.95%	LIBOR + 95 basis points
SN	6.03958%	30.55000%	0.00%	30.55% - $(4.33333333 \times \text{LIBOR})$
FR	6.45625%	8.50000%	0.80%	LIBOR + 80 basis points
SR	9.53750%	35.93333%	0.00%	$35.93333\% - (4.66666667 \times \text{LIBOR})$
SK	9.53750%	35.93333%	0.00%	$35.93333\% - (4.66666667 \times \text{LIBOR})$
FU	5.98750%	9.00000%	0.30%	LIBOR + 30 basis points
SU	3.01250%	8.70000%	0.00%	8.7% - LIBOR
FW	6.28750%	8.50000%	0.60%	LIBOR + 60 basis points
SW	10.32500%	36.86667%	0.00%	$36.86667\% - (4.66666667 \times \text{LIBOR})$
FX	6.58750%	8.00000%	0.90%	LIBOR + 90 basis points
SX	9.88750%	49.70000%	0.00%	49.7% - $(7 \times \text{LIBOR})$
FY	6.48750%	8.50000%	0.80%	LIBOR + 80 basis points
SY	8.40000%	8.40000%	0.00%	107.8% - $(14 \times \text{LIBOR})$

(1) LIBOR will be established on the basis of the “BBA Method”. See “Description of the Certificates—Calculation of LIBOR” herein.

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Notional Classes and Components

The notional principal balances of the Notional Classes and Components will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

Classes and Components

PK	14.2857142857% of PA Class
	14.2857142857% of PB Class
	14.2857142857% of PC Class
	10.7142857143% of PD Class
	10.7142857143% of PE Class
SV	100% of F3 Component
S1	100% of F1 Component
S2	100% of F2 Component
QK	7.6923076923% of QA Class
	7.6923076923% of QB Class
	7.6923076923% of QC Class
	5.7692307692% of QD Class
	5.7692307692% of QE Class
SK	100% of SR Class
OK	14.2857142857% of OA Class
	14.2857142857% of OB Class
	14.2857142857% of OC Class
	10.7142857143% of OD Class
	10.7142857143% of OE Class
SU	100% of FU Class

See “Description of the Certificates—Distributions of Interest—*Notional Classes and Components*” and “—Yield Tables—*The PK, QK and OK Classes*” and “—*The Inverse Floating Rate Classes and the SK Class*” herein.

Components

	<u>Original Principal Balance</u>	<u>Principal Type</u>
F1	\$ 7,686,200	PAC
F2	\$41,061,000	PAC
F3	\$15,021,000	PAC
S1	\$ 7,686,200	NTL
S2	\$41,061,000	NTL

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

On each Distribution Date, 0.0000359776% and 0.0000359776% of such amount will be distributed to the R Class and RL Class, respectively.

On each Distribution Date, the remaining amount will be distributed in the following order of priority:

1. To the PA, PB, PC, PD, PE and PG Classes, in that order, to their Planned Balances.
2. a. 14.3910537964% of the remaining amount as follows:
first, to the A Class, to its Planned Balance,

second, to the FA and SA Classes, pro rata, to zero, and

third, to the A Class, to zero;

b. 7.1954821707% of such remaining amount as follows:

first, to the B Class and the F1 Component, pro rata, to their Planned Balances,

second, to the FB and SB Classes, pro rata, to zero, and

third, to the B Class and the F1 Component, pro rata, to zero;

c. 53.2290527981% of such remaining amount as follows:

first, to the C and CA Classes and the F2 Component, pro rata, to their Planned Balances,

second, (x) 59.3238852275% thereof to the FC and SC Classes, pro rata, to zero,

(y) 31.3011055741% thereof

(i) to the FE and SE Classes, pro rata, to zero, and

(ii) to the FG, FK, SG and ST Classes, pro rata, to zero, and

(z) 9.3750091984% thereof

(i) to the FH, SH and SJ Classes, pro rata, to zero, and

(ii) to the FO, SO and SP Classes, pro rata, to zero; and

third, to the C and CA Classes and the F2 Component, pro rata, to zero;

d. 10.7933574384% of such remaining amount as follows:

first, to the D Class, to its Planned Balance,

second, to the FD and SD Classes, pro rata, to zero, and

third, to the D Class, to zero; and

e. 14.3910537964% of such remaining amount as follows:

first, to the L Class and the F3 Component, pro rata, to their Planned Balances,

second, to the FL and SL Classes, pro rata, to zero, and

third, to the L Class and the F3 Component, pro rata, to zero.

3. To the PA, PB, PC, PD, PE and PG Classes, in that order, to zero.

Group 2 Principal Distribution Amount

To the BA, BC and BD Classes, in that order, to zero.

Group 3 Principal Distribution Amount

JZ Accrual Amount

To the J Class, to its Targeted Balance, and thereafter to the JZ Class.

DZ Accrual Amount

To the DB and DC Classes, in that order, to zero, and thereafter to the DZ Class.

Group 3 Cash Flow Distribution Amount

1. To the QA, QB, QC, QD, QE and QG Classes, in that order, to their Planned Balances.
2. To the Aggregate Group, to its Scheduled Balance.
3. To the FM and SM Classes, pro rata, to zero.
4. a. 68.4089862895% of the remaining amount to the DA, FN, SN, FR, SR and PO Classes, pro rata, to zero,
b. 22.5650097932% of such remaining amount to the DB, DC and DZ Classes, in that order, to zero, and
c. 9.0260039173% of such remaining amount to the NA and NB Classes, in that order, to zero.
5. To the Aggregate Group, to zero.
6. To the QA, QB, QC, QD, QE and QG Classes, in that order, to zero.

For a description of the Aggregate Group, see “Description of the Certificates—Distributions of Principal—*Group 3 Cash Flow Distribution Amount*” herein.

Group 4 Principal Distribution Amount

EZ Accrual Amount

To the EV Class, to zero, and thereafter to the EZ Class.

Group 4 Cash Flow Distribution Amount

1. To the OA, OB, OC, OD, OE and OG Classes, in that order, to their Planned Balances.
2. To the E and FU Classes, pro rata, to their Planned Balances.
3. To the EA Class, to its Planned Balance.
4. a. 85.6489307525% of the remaining amount as follows:
first, to the FW and SW Classes, pro rata, to their Targeted Balances,
second, to the FX, FY, SX and SY Classes, pro rata, to zero, and
third, to the FW and SW Classes, pro rata, to zero; and
b. 14.3510692475% of such remaining amount as follows:
first, to the EV Class, to its Targeted Balance,
second, to the EZ Class, to zero, and
third, to the EV Class, to zero.
5. To the E and FU Classes, pro rata, to zero.
6. To the EA, OA, OB, OC, OD, OE and OG Classes, in that order, to zero.

Distributions of principal to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Weighted Average Lives (years) *

Group 1 Classes		PSA Prepayment Assumption							
		0%	75%	205%	275%	500%			
PA		4.2	1.2	1.2	1.2	1.2			
PB		9.2	2.5	2.5	2.5	2.5			
PC		12.3	3.5	3.5	3.5	3.2			
PD		14.6	4.5	4.5	4.5	3.5			
PE		17.2	6.0	6.0	6.0	4.0			
PK		11.5	3.6	3.6	3.6	2.9			
PG		22.2	12.1	12.1	12.1	7.1			
R and RL		21.3	13.1	7.5	6.1	3.7			
		PSA Prepayment Assumption							
	0%	75%	134%	205%	235%	275%	500%		
A	26.2	15.7	4.5	4.5	4.5	4.2	2.4		
FA and SA	28.8	24.7	19.3	9.0	5.9	2.8	1.4		
		PSA Prepayment Assumption							
	0%	75%	142%	205%	235%	275%	500%		
B	26.3	16.2	4.5	4.5	4.5	4.1	2.3		
FB and SB	28.9	25.2	19.2	9.4	6.0	2.7	1.3		
		PSA Prepayment Assumption							
	0%	75%	141%	205%	275%	500%			
CA and C	26.2	15.7	3.9	3.9	3.9	3.9	2.3		
FC and SC	28.8	24.7	18.5	9.4	2.9	1.4			
FE and SE	28.0	21.9	13.2	2.5	1.5	0.8			
FH, SH and SJ	28.5	23.6	16.3	6.0	2.3	1.2			
FG, SG, FK and ST	29.3	26.8	22.5	14.6	4.0	1.8			
FO, SO and SP	29.7	28.6	26.4	21.5	5.3	2.1			
		PSA Prepayment Assumption							
	0%	75%	129%	205%	235%	275%	500%		
D	26.1	15.4	4.5	4.5	4.5	4.2	2.4		
FD and SD	28.7	24.4	19.4	8.7	5.8	2.8	1.4		
		PSA Prepayment Assumption							
	0%	75%	148%	205%	275%	500%			
L and SV	26.3	16.1	3.9	3.9	3.9	3.9	2.3		
FL and SL	28.9	25.1	18.3	9.9	2.9	1.4			
		PSA Prepayment Assumption							
	0%	75%	141%	142%	148%	205%	235%	275%	500%
F	26.3	15.8	4.1	4.1	4.0	4.0	4.0	3.9	2.3
		PSA Prepayment Assumption							
	0%	75%	141%	142%	205%	235%	275%	500%	
S	26.2	15.8	4.0	4.0	4.0	4.0	3.9	2.3	
		PSA Prepayment Assumption							
Group 2 Classes		0%	75%	150%	275%	500%			
BA		17.0	6.7	4.0	2.3	1.2			
BC		26.3	16.5	10.8	6.3	3.4			
BD		28.6	22.7	18.0	11.9	6.6			

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>85%</u>	<u>165%</u>	<u>265%</u>	<u>500%</u>
QA	4.5	1.2	1.2	1.2	1.2
QB	9.6	2.5	2.5	2.5	2.5
QC	12.7	3.5	3.5	3.5	3.0
QD	15.1	4.5	4.5	4.5	3.3
QE	17.7	6.0	6.0	6.0	3.8
QK	11.8	3.6	3.6	3.6	2.7
QG	22.7	12.2	12.2	12.2	6.9
FM and SM	28.0	20.8	6.0	1.2	0.6
FN, SN, DA, PO, FR, SR, N, NO and SK	29.3	26.0	19.3	3.7	1.6
DB	4.6	4.6	4.6	2.0	1.1
DC	14.9	14.9	12.9	3.1	1.5
DZ	29.3	26.0	21.3	5.2	1.9
NA	28.6	23.2	13.4	2.3	1.2
NB	29.4	26.8	21.0	4.1	1.7

<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>85%</u>	<u>117%</u>	<u>145%</u>	<u>165%</u>	<u>195%</u>	<u>265%</u>	<u>500%</u>
J	23.1	13.8	6.4	3.9	3.9	3.9	3.9	2.2
JZ	27.2	18.4	13.9	1.0	1.0	1.0	1.0	1.0

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>75%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
OA	4.2	1.2	1.2	1.2	1.2
OB	9.2	2.5	2.5	2.5	2.5
OC	12.3	3.5	3.5	3.5	3.2
OD	14.6	4.5	4.5	4.5	3.5
OE	17.2	6.0	6.0	6.0	4.0
OK	11.5	3.6	3.6	3.6	2.9
OG	22.2	12.1	12.1	12.1	7.1
FX, SX, FY and SY	29.3	26.7	14.2	3.5	1.2

	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>75%</u>	<u>150%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
E, FU and SU	26.1	15.2	3.0	3.0	3.0	2.1
EA	27.4	19.8	7.0	7.0	7.0	2.9

	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>75%</u>	<u>193%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
EV	12.2	12.2	4.9	5.0	3.3	1.6
EZ	28.9	25.2	18.2	18.1	1.6	0.7

	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>75%</u>	<u>205%</u>	<u>225%</u>	<u>275%</u>	<u>500%</u>
FW and SW	28.1	22.2	2.3	1.8	1.8	1.6

* Determined as specified under "Description of the Certificates—Weighted Average Lives of the Certificates" herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1, Group 2, Group 3 and Group 4 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS, Group 2 MBS, Group 3 MBS and Group 4 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, Group 3 MBS or Group 4 MBS will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1, Group 2, Group 3 and Group 4 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rate of principal distributions on such Classes is likely to differ from the rate anticipated by an investor, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

It is highly unlikely that the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, Group 3 MBS or Group 4 MBS, as applicable, will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or that such Mortgage Loans will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until on or about the 18th day following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of April 1, 1998 (the “Trust Agreement”), executed by the Federal National Mortgage Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The REMIC Certificates (other than the R and RL Classes), will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC (other than the RL Class) will be designated as the “regular interests” (the “Lower Tier Regular Interests”), and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will include the MBS.

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus and “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus.

Characteristics of Certificates. The Classes (other than the R and RL Classes) will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes each will be issued as a single Certificate in a denomination of \$1,000.

Distribution Dates. Distributions on the Certificates will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day) (each, a “Distribution Date”), commencing in the month following the Settlement Date.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or

the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Combination and Recombination

General. Subject to the rules, regulations and procedures of the Federal Reserve Banks, all or a portion of the FR and SR Classes of REMIC Certificates may be exchanged for a proportionate interest in the related RCR Certificates in accordance with the available combinations reflected on Schedule 1 hereto. Similarly, all or a portion of the RCR Certificates may be exchanged, in accordance with the available combinations reflected on Schedule 1, for the related REMIC Certificates. This process may occur repeatedly.

The RCR Certificates issued in an exchange will represent a beneficial ownership interest in, and will be entitled to receive a proportionate share of the distributions on, the related REMIC Certificates, and the Holders of RCR Certificates will be treated as the beneficial owners of a proportionate interest in the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of such Classes, will depend upon any related distributions of principal as well as any exchanges that occur. The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

Procedures. A Holder proposing to effect an exchange must notify Fannie Mae's Capital Markets Department through a dealer who is a member of Fannie Mae's "REMIC Dealer Group." Such notice must be given in writing or by telefax not later than two business days before the proposed exchange date (which date, subject to Fannie Mae's approval, can be any business day other than the first or last business day of the month). The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. Promptly after the receipt of a Holder's notice, Fannie Mae will telephone the dealer to provide instructions for delivering the Certificates and the exchange fee to Fannie Mae by wire transfer. A Holder's notice becomes irrevocable on the second business day before the proposed exchange date.

A fee will be payable to Fannie Mae in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be submitted for exchange, provided that the fee payable in connection with each exchange will in no event be less than \$2,000.

The first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction will be made on the Distribution Date in the month following the month of the exchange. Such distribution will be made to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form such RCR Certificates.

At any given time, a Holder's ability to exchange REMIC Certificates for RCR Certificates or to exchange RCR Certificates for REMIC Certificates will be limited by a number of factors. A Holder must, at the time of the proposed exchange, own Certificates of the Class or of the related Classes in the proportions necessary to effect a desired exchange. A Holder that does not own Certificates of the related Classes in the necessary proportions may not be able to obtain the necessary REMIC Certificates or RCR Certificates, as applicable. The Holder of needed Certificates may refuse or be unable to sell at a reasonable price or any price, or certain Certificates may have been purchased and placed into other financial structures. In addition, principal distributions will, over time, diminish the amounts available for exchange. Only the combinations listed on Schedule 1 are permitted.

The MBS

The MBS included in each group specified below will have the aggregate unpaid principal balance and Pass-Through Rate set forth below and the general characteristics described in the MBS Prospectus. The MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the MBS. The Mortgage Loans underlying the MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single-family”) residential properties and having original maturities of up to 30 years. See “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. The characteristics of the Group 1, Group 2, Group 3 and Group 4 MBS and the related Mortgage Loans as of April 1, 1998 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$2,779,504,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$220,000,000
MBS Pass-Through Rate	6.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	329 months
Approximate Weighted Average CAGE	25 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$800,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average CAGE	3 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$220,496,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average CAGE	2 months

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth with respect to the MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each MBS, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the MBS as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or

202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PA, PB, PC, PD, PE, PK, PG, A, B, CA, C, D, L, R and RL
Floating Rate	FA, F, FB, FC, FE, FH, FG, FK, FO, FD and FL
Inverse Floating Rate	SA, S, SB, SC, SE, SH, SJ, SG, ST, SO, SP, SD, SV and SL
Interest Only	PK, SV and S
Group 2 Classes	
Fixed Rate	BA, BC and BD
Group 3 Classes	
Fixed Rate	QA, QB, QC, QD, QE, QK, QG, J, JZ, DB, DC, DZ, NA and NB
Descending Rate	DA
Accrual	JZ and DZ
Floating Rate	FM, FN and FR
Inverse Floating Rate	SM, SN and SR
Interest Only	QK
Principal Only	PO
RCR**	N, NO and SK
Group 4 Classes	
Fixed Rate	OA, OB, OC, OD, OE, OK, OG, E, EA, EV and EZ
Accrual	EZ
Floating Rate	FU, FW, FX and FY
Inverse Floating Rate	SU, SW, SX and SY
Interest Only	OK and SU

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to any Accrual Class) in the month after the Settlement Date. Interest to be distributed or, in the case of any Accrual Class, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Distributions of interest to be allocated from REMIC Certificates to RCR Certificates on any Distribution Date will be allocated on a pro rata basis.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
The F, S, SV, FU, SU, FW and SW Classes (collectively, the “No Delay Classes”)	One month period ending on the day preceding the Distribution Date
All other interest-bearing Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Solely for purposes of facilitating the trading of the PO and NO Classes, such Classes will be treated as Delay Classes.

Accrual Classes. The JZ, DZ and EZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable per annum rate set forth on the cover hereof; however, such interest will not be distributed thereon (i) in the case of the JZ Class, until the Distribution Date following the Distribution Date on which the principal balance of the J Class is reduced to zero, (ii) in the case of the DZ Class, until the Distribution Date following the Distribution Date on which the principal balance of the DC Class is reduced to zero, and (iii) in the case of the EZ Class, until the Distribution Date following the Distribution Date on which the principal balance of the EV Class is reduced to zero. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes and Components. The PK, SV, QK, SK, OK and SU Classes will be Notional Classes and the S1 and S2 Components will be Notional Components. The Notional Classes and Components will not have principal balances and will bear interest at the applicable per annum interest rates as set forth on the cover or as described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balances of the Notional Classes and Components will be calculated as specified herein under “Reference Sheet—Notional Classes and Components.”

The notional principal balance of a Notional Class or Component is used for purposes of the determination of interest distributions thereon and does not represent an interest in any distributions of principal. Although a Notional Class will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes.

Descending Rate Class. The DA Class will bear interest at the applicable per annum interest rate shown on the cover hereof.

A \$100,000 initial cash deposit will be applied as necessary to the distributions of interest on the DA Class through the twelfth Distribution Date. As of any Distribution Date, to the extent that the remaining portion of the cash deposit exceeds the amount necessary to distribute interest on the DA Class on subsequent Distribution Dates, such excess will be paid to the Holder of the RL Class.

Floating Rate and Inverse Floating Rate Classes. The Floating Rate and Inverse Floating Rate Classes will bear interest during each Interest Accrual Period, subject to applicable maximum and minimum interest rates, at rates determined as described herein under “Reference Sheet—Interest Rates.”

The yields with respect to such Classes will be affected by changes in the index specified (the “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae’s determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances of the Floating Rate and Inverse Floating Rate Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period. LIBOR will be established on the basis of the “BBA Method”, as described in the REMIC Prospectus under “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—LIBOR.” With respect to the “BBA Method,” Interest Settlement Rates currently are based on rates quoted by sixteen BBA designated banks and are calculated by eliminating the four highest rates and the four lowest rates and averaging the eight remaining rates.

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.6875% in the case of the FA, SA, FB, SB, FC, SC, FE, SE, FH, SH, SJ, FG, SG, FK, ST, FD, SD, SV, F, S, FU, SU, FW, SW, FX, SX, FY and SY Classes, and will be equal to 5.65625% in the case of the FO, SO, SP, FL, SL, FM, SM, FN, SN, FR, SR and SK Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes and Components	
PAC**	PA, PB, PC, PD, PE, PG, A, B, CA, C, D, L, F1, F2 and F3
Support	FA, SA, FB, SB, FC, SC, FE, SE, FH, SH, SJ, FG, SG, FK, ST, FO, SO, SP, FD, SD, FL and SL
Strip	R and RL
Notional	PK, SV, S1 and S2
Component	F and S
Group 2 Classes	
Sequential Pay	BA, BC and BD
Group 3 Classes	
PAC**	QA, QB, QC, QD, QE and QG
Scheduled**	JZ†
TAC**	J
Support	FM, SM, FN, SN, DA, PO, FR, SR, DB, DC, DZ, NA and NB
Accretion Directed	J, DB and DC
Notional	QK
RCR***	N, NO and SK
Group 4 Classes	
PAC**	OA, OB, OC, OD, OE, OG, E, FU and EA
TAC**	EV, FW and SW
Support	EZ, FX, SX, FY and SY
Accretion Directed	EV
Notional	OK and SU

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** The Principal Balance Schedules are set forth herein beginning on page B-1.

*** See “Description of the Certificates—Combination and Recombination” herein and Schedule 1 for a further description of the RCR Classes.

† The Principal Type for this Class reflects the Aggregate Group Schedule applicable to the Aggregate Group of which this Class forms a part.

Components. For purposes of calculating payments thereon, the F and S Classes are comprised of multiple payment Components having the designations and original principal balances or original notional balances specified herein under “Reference Sheet—Components.” The payment characteristics of the F and S Classes will reflect a combination of the payment characteristics of the related Components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Principal Distribution Amount”), (iii) the aggregate distributions of principal to be made on the Group 3 MBS in the month of such Distribution Date (the “Group 3 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balances of the JZ and DZ Classes (the “JZ Accrual Amount” and “DZ Accrual Amount,” respectively, and together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”), and (iv) the aggregate distributions of principal to be made on the Group 4 MBS in the month of such Distribution Date (the “Group 4 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the EZ Class (the “EZ Accrual Amount” and, together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

On each Distribution Date, 0.0000359776% and 0.0000359776% of the Group 1 Principal Distribution Amount will be distributed as principal of the R Class and RL Class, respectively. } Strip Classes

On each Distribution Date, the remaining Group 1 Principal Distribution Amount will be distributed as principal of the remaining Group 1 Classes in the following order of priority:

(i) sequentially, to the PA, PB, PC, PD, PE and PG Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; } PAC Classes

(ii) (a) 14.3910537964% of the remaining amount as follows:

first, to the A Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date, } PAC Class

second, concurrently, to the FA and SA Classes, pro rata (or 82.3529413042% and 17.6470586958%, respectively), until the principal balances thereof are reduced to zero, and } Support Classes

third, to the A Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero, } PAC Class

(b) 7.1954821707% of such remaining amount as follows:

first, concurrently, to the B Class and the F1 Component, pro rata (or 80% and 20%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date, } PAC Class and Component

second, concurrently, to the FB and SB Classes, pro rata (or 82.3529424368% and 17.6470575632%, respectively), until the principal balances thereof are reduced to zero, and } Support Classes

third, concurrently, to the B Class and the F1 Component, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero, } PAC Class and Component

(c) 53.2290527981% of such remaining amount as follows:

first, concurrently, to the C and CA Classes and the F2 Component, pro rata (or 64.3324650908%, 19.5844186365% and 16.0831162727%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date, } PAC Classes and Component

- second*, (x) 59.3238852275% thereof, concurrently, to the FC and SC Classes, pro rata (or 82.3529412348% and 17.6470587652%, respectively), until the principal balances thereof are reduced to zero,
- (y) 31.3011055741% thereof in the following order:
- (i) concurrently, to the FE and SE Classes, pro rata (or 82.3529436436% and 17.6470563564%, respectively), until the principal balances thereof are reduced to zero, and
- (ii) concurrently, to the FG, FK, SG and ST Classes, pro rata (or 46.5427036747%, 40.9572965301%, 8.1914593060% and 4.3085404892%, respectively), until the principal balances thereof are reduced to zero; and
- (z) 9.3750091984% thereof in the following order:
- (i) concurrently, to the FH, SH and SJ Classes, pro rata (or 84.8484882735%, 11.7575747790% and 3.3939369475%, respectively), until the principal balances thereof are reduced to zero, and
- (ii) concurrently, to the FO, SO and SP Classes, pro rata (or 83.9674297019%, 8.9674297019% and 7.0651405962%, respectively), until the principal balances thereof are reduced to zero; and
- third*, concurrently, to the C and CA Classes and the F2 Component, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero,
- (d) 10.7933574384% of such remaining amount as follows:
- first*, to the D Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date,
- second*, concurrently, to the FD and SD Classes, pro rata (or 82.3529424655% and 17.6470575345%, respectively), until the principal balances thereof are reduced to zero, and
- third*, to the D Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero, and
- (e) 14.3910537964% of such remaining amount as follows:
- first*, concurrently, to the L Class and the F3 Component, pro rata (or 80% and 20%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date,
- second*, concurrently, to the FL and SL Classes, pro rata (or 82.3529415880% and 17.6470584120%, respectively), until the principal balances thereof are reduced to zero, and
- third*, concurrently, to the L Class and the F3 Component, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and
- (iii) sequentially, to the PA, PB, PC, PD, PE and PG Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

Support
Classes

PAC
Classes
and
Component

PAC
Class

Support
Classes

PAC
Class

PAC
Class
and
Component

Support
Classes

PAC
Class
and
Component

PAC
Classes

Group 2 Principal Distribution Amount

On each Distribution Date, the Group 2 Principal Distribution Amount will be distributed, sequentially, as principal of the BA, BC and BD Classes, in that order, until the respective principal balances thereof are reduced to zero.

Sequential
Pay
Classes

Group 3 Principal Distribution Amount

JZ Accrual Amount

On each Distribution Date, the JZ Accrual Amount will be distributed as principal of the J Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date, and thereafter will be distributed as principal of the JZ Class. } Accretion Directed Class and Accrual Class

DZ Accrual Amount

On each Distribution Date, the DZ Accrual Amount will be distributed, sequentially, as principal of the DB and DC Classes, in that order, until the respective principal balances thereof are reduced to zero, and thereafter will be distributed as principal of the DZ Class. } Accretion Directed Classes and Accrual Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, the Group 3 Cash Flow Distribution Amount will be distributed as principal of the Group 3 Classes in the following order of priority:

- (i) sequentially, to the QA, QB, QC, QD, QE and QG Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; } PAC Classes
- (ii) to the Aggregate Group (as defined below), until the Aggregate Group Balance (as defined below) is reduced to its Scheduled Balance for such Distribution Date; } Scheduled Group
- (iii) concurrently, to the FM and SM Classes, pro rata (or 78.7878770495% and 21.2121229505%, respectively), until the principal balances thereof are reduced to zero; }
- (iv) (a) 68.4089862895% of the remaining amount, concurrently, to the DA, FN, SN, FR, SR and PO Classes, pro rata (or 13.1941787283%, 19.7912680925%, 4.5672164241%, 44.2612684883%, 9.4845575332% and 8.7015107336%, respectively), until the principal balances thereof are reduced to zero; } Support Classes
- (b) 22.5650097932% of such remaining amount, sequentially, to the DB, DC and DZ Classes, in that order, until the principal balances thereof are reduced to zero; and }
- (c) 9.0260039173% of such remaining amount, sequentially, to the NA and NB Classes, in that order, until the principal balances thereof are reduced to zero; }
- (v) to the Aggregate Group, without regard to its Scheduled Balance and until the Aggregate Group Balance is reduced to zero; and } Scheduled Group
- (vi) sequentially, to the QA, QB, QC, QD, QE and QG Classes, in that order, without regard to their Planned Balances and until the principal balances thereof are reduced to zero. } PAC Classes

The “Aggregate Group” consists of the J and JZ Classes, and any distribution of principal of the Aggregate Group will be applied in the following order of priority:

- first*, to the J Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;
- second*, to the JZ Class, until the principal balance thereof is reduced to zero; and
- third*, to the J Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero.

The “Aggregate Group Balance” for any Distribution Date is equal to \$120,670,000 minus the sum of all amounts previously applied thereto as specified above.

Group 4 Principal Distribution Amount

EZ Accrual Amount

On each Distribution Date, the EZ Accrual Amount will be distributed as principal of the EV Class, until the principal balance thereof is reduced to zero, and thereafter will be distributed as principal of the EZ Class.

Accretion
Directed
Class
and
Accrual
Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, the Group 4 Cash Flow Distribution Amount will be distributed as principal of the Group 4 Classes in the following order of priority:

(i) sequentially, to the OA, OB, OC, OD, OE and OG Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(ii) concurrently, to the E and FU Classes, pro rata (or 80% and 20%, respectively), until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date;

(iii) to the EA Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

PAC
Classes

(iv) (a) 85.6489307525% of the remaining amount as follows:

first, concurrently, to the FW and SW Classes, pro rata (or 82.3529428571% and 17.6470571429%, respectively), until the principal balances thereof are reduced to their respective Targeted Balances for such Distribution Date;

TAC
Classes

second, concurrently, to the FX, FY, SX and SY Classes, pro rata (or 38.9247868411%, 45.7178472211%, 12.0918020857% and 3.2655638521%, respectively), until the principal balances thereof are reduced to zero; and

Support
Classes

third, concurrently, to the FW and SW Classes, pro rata, without regard to their Targeted Balances and until the principal balances thereof are reduced to zero; and

TAC
Classes

(b) 14.3510692475% of such remaining amount as follows:

first, to the EV Class, until the principal balance thereof is reduced to its Targeted Balance for such Distribution Date;

TAC
Class

second, to the EZ Class, until the principal balance thereof is reduced to zero; and

Support
Class

third, to the EV Class, without regard to its Targeted Balance and until the principal balance thereof is reduced to zero;

TAC
Class

(v) concurrently, to the E and FU Classes, pro rata, without regard to their Planned Balances and until the principal balances thereof are reduced to zero; and

(vi) sequentially, to the EA, OA, OB, OC, OD, OE and OG Classes, in that order, without regard to their Planned Balances and until the principal balances thereof are reduced to zero.

PAC
Classes

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, Group 3 MBS and Group 4 MBS have the original terms to maturity, remaining terms to maturity, CAGEs, and interest rates as specified herein under “Reference Sheet—Assumed Characteristics of the Mortgage Loans”;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table; and
- the closing date for the sale of the Certificates is April 30, 1998.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used herein is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

Structuring Ranges and Rates. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Structuring Ranges or at the rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes, Components and Group</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	PA, PB, PC, PD, PE, PG, OA, OB, OC, OD, OE and OG	Between 75% and 275%
Planned Balance	A	Between 134% and 235%
Planned Balances	B and F1	Between 142% and 235%
Planned Balances	CA, C and F2	Between 141% and 275%
Planned Balance	D	Between 129% and 235%
Planned Balances	L and F3	Between 148% and 275%
Planned Balances	QA, QB, QC, QD, QE and QG	Between 85% and 265%
Planned Balances	E, FU and EA	Between 150% and 275%
Scheduled Balance	Aggregate Group	Between 145% and 195%
Targeted Balance	J	117%
Targeted Balance	EV	193%
Targeted Balances	FW and SW	225%

There is no assurance that the balance of any Class, Component or Group listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal of such Class, Component or Group will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution on any Distribution Date over the amount necessary to reduce any such Class, Component or Group to its scheduled balance will be distributed, the ability to so reduce such Class, Component or Group will not be enhanced by the averaging of high and low principal payments from month to month. In addition, even if prepayments occur on the related Mortgage Loans at rates falling within the applicable Structuring Range specified above, principal distributions may be insufficient to reduce the applicable Class, Component or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans (which may include recently originated Mortgage Loans), the Classes, Components or Group specified above may not be reduced to

their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Range or at the applicable rate specified above.

Initial Effective Ranges. The Effective Range for a Class, Component or Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Related Classes, Components and Group</u>	<u>Initial Effective Ranges</u>
PA	Between 75% and 864%
PB	Between 75% and 547%
PC	Between 75% and 398%
PD	Between 75% and 348%
PE	Between 75% and 289%
PG	Between 75% and 275%
A	Between 134% and 235%
B	Between 142% and 235%
CA	Between 141% and 275%
C	Between 141% and 275%
D	Between 129% and 235%
L	Between 148% and 275%
QA	Between 85% and 739%
QB	Between 85% and 485%
QC	Between 85% and 358%
QD	Between 85% and 323%
QE	Between 85% and 274%
QG	Between 85% and 265%
OA	Between 75% and 864%
OB	Between 75% and 547%
OC	Between 75% and 398%
OD	Between 75% and 348%
OE	Between 75% and 289%
OG	Between 75% and 275%
E	Between 150% and 284%
FU	Between 150% and 284%
EA	Between 150% and 275%
F1	Between 142% and 235%
F2	Between 141% and 275%
F3	Between 148% and 275%
Aggregate Group	Between 145% and 219%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Class, Component or Group might not be reduced to its scheduled balance even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Class, Component or Group to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC Classes and Components and the Aggregate Group will be supported in part by the related Support Classes. When the Support Classes are retired, the PAC Classes and Components and the Aggregate Group, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the applicable Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

The PK, QK and OK Classes. The yields to investors in the PK, QK and OK Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time. On the basis of the assumptions described below, the yields to maturity on the PK, QK and OK Classes would be 0% if prepayments of the related Mortgage Loans were to occur at constant rates of approximately 552% PSA, 468% PSA and 552% PSA, respectively. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable level for as little as one month while equaling such level for the remaining months, the investors in the PK, QK and OK Classes, as applicable, would not fully recoup their initial investments.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PK, QK and OK Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PK	18.750%
QK	18.125%
OK	18.750%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the PK Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	20.7%	13.3%	13.3%	13.3%	3.5%

Sensitivity of the QK Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>85%</u>	<u>165%</u>	<u>265%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	20.4%	10.6%	10.6%	10.6%	(2.4)%

Sensitivity of the OK Class to Prepayments

	PSA Prepayment Assumption				
	50%	75%	205%	275%	500%
Pre-Tax Yields to Maturity	20.7%	13.3%	13.3%	13.3%	3.5%

The Inverse Floating Rate Classes and the SK Class. **The yields to investors in the Inverse Floating Rate Classes and the SK Class will be sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain Index and prepayment scenarios, investors in the SV, S, SU and SK Classes would not fully recoup their initial investments.**

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of such Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes and the SK Class for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” herein and for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of such Classes (expressed in each case as a percentage of original principal balance) are as follows:

Classes	Price*
SA	91.750%
SB	91.750%
SC	92.500%
SE	97.125%
SH	94.500%
SJ	98.125%
SG	87.500%
SK	21.500%
ST	87.500%
SO	87.750%
SP	93.750%
SD	92.500%
SV	7.375%
SL	93.500%
S	7.375%
SM	91.500%
SN	76.125%
SR	89.500%
SU	7.125%
SW	96.250%
SX	89.500%
SY	90.500%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>75%</u>	<u>134%</u>	<u>205%</u>	<u>235%</u>	<u>275%</u>	<u>500%</u>
3.6875%	21.1%	21.1%	21.1%	22.0%	22.6%	23.6%	26.6%
5.6875%	10.5%	10.5%	10.6%	11.4%	12.0%	13.3%	16.3%
7.7000%	0.3%	0.4%	0.4%	1.0%	1.6%	3.2%	6.4%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>75%</u>	<u>142%</u>	<u>205%</u>	<u>235%</u>	<u>275%</u>	<u>500%</u>
3.6875%	21.1%	21.1%	21.1%	22.0%	22.6%	23.7%	26.9%
5.6875%	10.5%	10.5%	10.6%	11.3%	12.0%	13.4%	16.6%
7.7000%	0.3%	0.3%	0.5%	1.0%	1.5%	3.3%	6.7%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>141%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.6875%	20.9%	20.9%	21.0%	21.7%	23.0%	25.8%
5.6875%	10.4%	10.4%	10.5%	11.1%	12.7%	15.6%
7.7000%	0.3%	0.3%	0.4%	0.9%	2.7%	5.7%

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>141%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.6875%	20.9%	20.9%	20.9%	21.6%	22.2%	23.3%
5.6875%	10.8%	10.8%	10.9%	11.7%	12.4%	13.8%
7.6875%	1.1%	1.1%	1.2%	2.2%	3.0%	4.6%
7.9000%	0.1%	0.1%	0.2%	1.2%	2.0%	3.6%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>141%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.6875%	26.3%	26.3%	26.4%	27.0%	28.1%	30.1%
5.6875%	10.2%	10.2%	10.3%	11.0%	12.4%	14.6%
7.0000% and above	0.2%	0.2%	0.3%	1.0%	2.5%	4.8%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>141%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
7.0% and below	10.4%	10.4%	10.4%	10.6%	11.0%	11.5%
7.2%	5.2%	5.2%	5.2%	5.4%	5.9%	6.5%
7.4%	0.1%	0.1%	0.1%	0.3%	0.8%	1.6%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>141%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.6875%	28.1%	28.1%	28.1%	28.3%	30.2%	34.1%
5.6875%	11.2%	11.2%	11.3%	11.6%	13.9%	17.9%
7.0500%	0.5%	0.5%	0.6%	0.9%	3.4%	7.5%

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>85%</u>	<u>165%</u>	<u>265%</u>	<u>500%</u>
3.65625%	100.5%	100.5%	100.5%	89.7%	37.0%
5.65625%	47.6%	47.6%	47.5%	26.8%	(38.4)%
7.70000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>141%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.6875%	28.1%	28.1%	28.1%	28.3%	30.2%	34.1%
5.6875%	11.2%	11.2%	11.3%	11.6%	13.9%	17.9%
7.0500%	0.5%	0.5%	0.6%	0.9%	3.4%	7.5%

**Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>141%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	28.3%	28.3%	28.3%	28.3%	29.5%	33.1%
5.65625%	11.4%	11.4%	11.4%	11.5%	13.2%	17.0%
7.05000%	0.5%	0.5%	0.5%	0.6%	2.5%	6.3%

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>141%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	15.5%	15.5%	15.5%	15.5%	16.3%	18.0%
5.65625%	8.9%	8.9%	8.9%	9.0%	9.8%	11.6%
7.05000%	4.4%	4.4%	4.4%	4.5%	5.4%	7.2%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>75%</u>	<u>129%</u>	<u>205%</u>	<u>235%</u>	<u>275%</u>	<u>500%</u>
3.6875%	20.9%	20.9%	21.0%	21.8%	22.3%	23.1%	25.7%
5.6875%	10.4%	10.4%	10.5%	11.2%	11.8%	12.8%	15.5%
7.7000%	0.3%	0.3%	0.4%	0.9%	1.4%	2.8%	5.6%

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>148%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.6875%	77.2%	77.2%	57.9%	57.9%	57.9%	40.8%
5.6875%	44.5%	44.3%	21.5%	21.5%	21.5%	(4.4)%
7.6875%	13.1%	11.9%	(20.1)%	(20.1)%	(20.1)%	(62.6)%
8.7000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>148%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.65625%	20.8%	20.8%	20.9%	21.4%	22.6%	25.1%
5.65625%	10.4%	10.4%	10.5%	11.0%	12.4%	15.0%
7.70000%	0.3%	0.3%	0.4%	0.7%	2.4%	5.1%

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>75%</u>	<u>141%</u>	<u>142%</u>	<u>205%</u>	<u>235%</u>	<u>275%</u>	<u>500%</u>
3.6875%...	77.2%	77.2%	58.6%	58.6%	58.6%	58.6%	58.5%	41.6%
5.6875%...	44.5%	44.3%	22.5%	22.4%	22.4%	22.4%	22.1%	(3.5)%
7.6875%...	13.1%	11.8%	(17.9)%	(18.1)%	(18.1)%	(18.1)%	(19.4)%	(61.7)%
8.7000%...	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>85%</u>	<u>165%</u>	<u>265%</u>	<u>500%</u>
3.65625%	15.6%	15.6%	16.8%	22.4%	30.0%
5.65625%	7.3%	7.4%	8.5%	14.3%	22.1%
7.40000%	0.4%	0.4%	1.5%	7.5%	15.3%

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>85%</u>	<u>165%</u>	<u>265%</u>	<u>500%</u>
3.65625%	20.0%	20.0%	20.2%	26.0%	36.7%
5.65625%	8.3%	8.4%	8.8%	15.0%	25.7%
7.05000%	1.0%	1.1%	1.4%	7.7%	18.3%

**Sensitivity of the SR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>85%</u>	<u>165%</u>	<u>265%</u>	<u>500%</u>
3.65625%	21.8%	21.8%	21.9%	24.0%	28.0%
5.65625%	10.9%	10.9%	11.0%	13.4%	17.5%
7.70000%	0.4%	0.4%	0.6%	3.1%	7.3%

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>150%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.6875%	80.2%	80.2%	54.0%	54.0%	54.0%	38.5%
5.6875%	46.2%	46.0%	13.7%	13.7%	13.7%	(8.5)%
7.6875%	13.6%	12.2%	(34.7)%	(34.7)%	(34.7)%	(68.4)%
8.7000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>75%</u>	<u>205%</u>	<u>225%</u>	<u>275%</u>	<u>500%</u>
3.6875%	21.2%	21.2%	22.6%	23.0%	23.0%	23.2%
5.6875%	11.0%	11.0%	12.6%	13.0%	13.0%	13.3%
7.6875%	1.2%	1.2%	3.0%	3.4%	3.4%	3.7%
7.9000%	0.2%	0.2%	2.0%	2.4%	2.4%	2.7%

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
3.6875%	27.8%	27.8%	28.1%	30.1%	36.2%
5.6875%	11.3%	11.3%	11.7%	14.0%	20.3%
7.1000% and above	0.4%	0.4%	0.8%	3.2%	9.6%

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>75%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
7.1% and below	9.5%	9.5%	9.9%	12.0%	17.6%
7.4%	4.9%	4.9%	5.2%	7.4%	13.1%
7.7%	0.4%	0.4%	0.7%	2.9%	8.6%

The PO and NO Classes. The PO and NO Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the PO and NO Classes.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the PO and NO Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
PO	68.0%
NO	68.0%

Sensitivity of the PO Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>85%</u>	<u>165%</u>	<u>265%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.4%	1.5%	2.0%	11.0%	26.4%

Sensitivity of the NO Class to Prepayments

	PSA Prepayment Assumption				
	50%	85%	165%	265%	500%
Pre-Tax Yields to Maturity	1.4%	1.5%	2.0%	11.0%	26.4%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments and the priority sequences of distributions of principal of the Classes. The weighted average lives of certain Group 1 and the Group 3 and Group 4 Classes will also depend on the distribution of principal of certain Classes in accordance with the Principal Balance Schedules. See “Distributions of Principal” herein.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Distributions of Principal—Components” herein, for purposes of calculating payments thereon, the F and S Classes are composed of multiple payment Components. Since such Components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA rates and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Related Groups</u>
Group 1 MBS	360 months	360 months	9.5%	Group 1
Group 2 MBS	360 months	360 months	8.5%	Group 2
Group 3 MBS	360 months	360 months	9.0%	Group 3
Group 4 MBS	360 months	360 months	9.5%	Group 4

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

<u>Date</u>	<u>PA Class</u>					<u>PB Class</u>					<u>PC Class</u>				
	<u>PSA Prepayment Assumption</u>					<u>PSA Prepayment Assumption</u>					<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>75%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>	<u>0%</u>	<u>75%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>	<u>0%</u>	<u>75%</u>	<u>205%</u>	<u>275%</u>	<u>500%</u>
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	90	66	66	66	66	100	100	100	100	100	100	100	100	100	100
April 2000	80	5	5	5	5	100	100	100	100	100	100	100	100	100	100
April 2001	68	0	0	0	0	100	0	0	0	0	100	91	91	91	91
April 2002	56	0	0	0	0	100	0	0	0	0	100	6	6	6	0
April 2003	42	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2004	26	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2005	9	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2006	0	0	0	0	0	86	0	0	0	0	100	0	0	0	0
April 2007	0	0	0	0	0	56	0	0	0	0	100	0	0	0	0
April 2008	0	0	0	0	0	22	0	0	0	0	100	0	0	0	0
April 2009	0	0	0	0	0	0	0	0	0	0	89	0	0	0	0
April 2010	0	0	0	0	0	0	0	0	0	0	60	0	0	0	0
April 2011	0	0	0	0	0	0	0	0	0	0	27	0	0	0	0
April 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.2	1.2	1.2	1.2	1.2	9.2	2.5	2.5	2.5	2.5	12.3	3.5	3.5	3.5	3.2

** Determined as specified under "Weighted Average Lives of the Certificates" herein.

Date	PD Class					PE Class					PK† Class					PG Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	75%	205%	275%	500%	0%	75%	205%	275%	500%	0%	75%	205%	275%	500%	0%	75%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	100	100	100	100	100	98	92	92	92	92	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	95	77	77	77	77	100	100	100	100	100
April 2001	100	100	100	100	100	100	100	100	100	100	92	58	58	58	58	100	100	100	100	100
April 2002	100	100	100	100	0	100	100	100	100	52	89	40	40	40	14	100	100	100	100	100
April 2003	100	0	0	0	0	100	95	95	95	0	86	26	26	26	0	100	100	100	100	81
April 2004	100	0	0	0	0	100	49	49	49	0	82	14	14	14	0	100	100	100	100	56
April 2005	100	0	0	0	0	100	4	4	4	0	78	1	1	1	0	100	100	100	100	39
April 2006	100	0	0	0	0	100	0	0	0	0	74	0	0	0	0	100	87	87	87	27
April 2007	100	0	0	0	0	100	0	0	0	0	69	0	0	0	0	100	73	73	73	18
April 2008	100	0	0	0	0	100	0	0	0	0	64	0	0	0	0	100	60	60	60	13
April 2009	100	0	0	0	0	100	0	0	0	0	58	0	0	0	0	100	49	49	49	9
April 2010	100	0	0	0	0	100	0	0	0	0	52	0	0	0	0	100	40	40	40	6
April 2011	100	0	0	0	0	100	0	0	0	0	44	0	0	0	0	100	32	32	32	4
April 2012	87	0	0	0	0	100	0	0	0	0	37	0	0	0	0	100	26	26	26	3
April 2013	28	0	0	0	0	100	0	0	0	0	31	0	0	0	0	100	21	21	21	2
April 2014	0	0	0	0	0	86	0	0	0	0	24	0	0	0	0	100	17	17	17	1
April 2015	0	0	0	0	0	58	0	0	0	0	16	0	0	0	0	100	13	13	13	1
April 2016	0	0	0	0	0	27	0	0	0	0	7	0	0	0	0	100	11	11	11	1
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	98	8	8	8	*
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	85	7	7	7	*
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	71	5	5	5	*
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	55	4	4	4	*
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	38	3	3	3	*
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	20	2	2	2	*
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	*
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.6	4.5	4.5	4.5	3.5	17.2	6.0	6.0	6.0	4.0	11.5	3.6	3.6	3.6	2.9	22.2	12.1	12.1	12.1	7.1

Date	A Class							FA and SA Classes							B Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	75%	134%	205%	235%	275%	500%	0%	75%	134%	205%	235%	275%	500%	0%	75%	142%	205%	235%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	94	94	94	94	94	100	100	100	95	93	90	73	100	100	94	94	94	94	94
April 2000	100	100	81	81	81	81	81	100	100	100	83	76	67	16	100	100	81	81	81	81	81
April 2001	100	100	64	64	64	64	7	100	100	100	69	56	40	0	100	100	63	63	63	63	6
April 2002	100	100	49	49	49	49	0	100	100	100	58	42	21	0	100	100	49	49	49	49	0
April 2003	100	100	37	37	37	37	0	100	100	100	50	31	7	0	100	100	36	36	36	36	0
April 2004	100	100	27	27	27	26	0	100	100	100	44	24	0	0	100	100	26	26	26	23	0
April 2005	100	100	19	19	19	12	0	100	100	100	41	20	0	0	100	100	18	18	18	10	0
April 2006	100	100	12	12	12	3	0	100	100	100	39	18	0	0	100	100	12	12	12	3	0
April 2007	100	100	8	8	8	*	0	100	100	100	38	17	0	0	100	100	8	8	8	*	0
April 2008	100	99	6	6	6	*	0	100	100	99	37	17	0	0	100	99	6	6	6	*	0
April 2009	100	96	3	3	3	*	0	100	100	96	36	17	0	0	100	96	4	4	4	*	0
April 2010	100	89	1	1	1	*	0	100	100	93	35	17	0	0	100	91	2	2	2	*	0
April 2011	100	81	0	0	0	*	0	100	100	88	32	16	0	0	100	83	0	0	0	*	0
April 2012	100	72	0	0	0	*	0	100	100	81	29	15	0	0	100	75	0	0	0	*	0
April 2013	100	61	0	0	0	*	0	100	100	75	26	13	0	0	100	65	0	0	0	*	0
April 2014	100	49	0	0	0	*	0	100	100	69	23	11	0	0	100	54	0	0	0	*	0
April 2015	100	37	0	0	0	*	0	100	100	62	20	10	0	0	100	43	0	0	0	*	0
April 2016	100	24	0	0	0	*	0	100	100	56	17	8	0	0	100	32	0	0	0	*	0
April 2017	100	10	0	0	0	*	0	100	100	49	15	7	0	0	100	20	0	0	0	*	0
April 2018	100	0	0	0	0	*	0	100	98	44	13	6	0	0	100	8	0	0	0	*	0
April 2019	100	0	0	0	0	*	0	100	87	38	11	5	0	0	100	0	0	0	0	*	0
April 2020	100	0	0	0	0	*	0	100	77	32	9	4	0	0	100	0	0	0	0	*	0
April 2021	100	0	0	0	0	*	0	100	67	27	7	3	0	0	100	0	0	0	0	*	0
April 2022	100	0	0	0	0	*	0	100	57	22	6	3	0	0	100	0	0	0	0	*	0
April 2023	96	0	0	0	0	*	0	100	47	18	4	2	0	0	97	0	0	0	0	*	0
April 2024	59	0	0	0	0	*	0	100	37	14	3	1	0	0	63	0	0	0	0	*	0
April 2025	18	0	0	0	0	*	0	100	27	10	2	1	0	0	26	0	0	0	0	*	0
April 2026	0	0	0	0	0	*	0	79	17	6	1	1	0	0	0	0	0	0	0	*	0
April 2027	0	0	0	0	0	*	0	41	7	2	1	*	0	0	0	0	0	0	0	*	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.2	15.7	4.5	4.5	4.5	4.2	2.4	28.8	24.7	19.3	9.0	5.9	2.8	1.4	26.3	16.2	4.5	4.5	4.5	4.1	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FB and SB Classes							CA and C Classes							FC and SC Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	75%	142%	205%	235%	275%	500%	0%	75%	141%	205%	275%	500%	0%	75%	141%	205%	275%	500%	0%	75%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	95	93	89	71	100	100	94	94	94	94	100	100	100	95	90	73	100	100
April 2000	100	100	100	84	76	66	10	100	100	79	79	79	79	100	100	100	85	68	17	100	100
April 2001	100	100	100	70	56	38	0	100	100	60	60	60	7	100	100	100	72	43	0	100	100
April 2002	100	100	100	59	41	18	0	100	100	44	44	44	0	100	100	100	62	25	0	100	100
April 2003	100	100	100	52	31	5	0	100	100	30	30	30	0	100	100	100	55	12	0	100	100
April 2004	100	100	100	46	24	0	0	100	100	19	19	19	0	100	100	100	50	5	0	100	100
April 2005	100	100	100	43	20	0	0	100	100	10	10	10	0	100	100	100	47	1	0	100	100
April 2006	100	100	100	41	18	0	0	100	100	3	3	3	0	100	100	100	45	*	0	100	100
April 2007	100	100	100	41	18	0	0	100	100	*	*	*	0	100	100	99	44	*	0	100	100
April 2008	100	100	98	40	18	0	0	100	99	0	0	0	0	100	100	96	41	*	0	100	100
April 2009	100	100	95	39	18	0	0	100	96	0	0	0	0	100	100	92	39	*	0	100	100
April 2010	100	100	92	37	18	0	0	100	89	0	0	0	0	100	100	87	36	*	0	100	100
April 2011	100	100	88	35	18	0	0	100	81	0	0	0	0	100	100	81	32	*	0	100	100
April 2012	100	100	81	32	16	0	0	100	72	0	0	0	0	100	100	75	29	*	0	100	100
April 2013	100	100	74	28	14	0	0	100	61	0	0	0	0	100	100	69	26	*	0	100	100
April 2014	100	100	68	25	12	0	0	100	49	0	0	0	0	100	100	63	23	*	0	100	100
April 2015	100	100	61	22	11	0	0	100	37	0	0	0	0	100	100	57	20	*	0	100	100
April 2016	100	100	55	19	9	0	0	100	24	0	0	0	0	100	100	51	18	*	0	100	100
April 2017	100	100	48	16	8	0	0	100	11	0	0	0	0	100	100	45	15	*	0	100	100
April 2018	100	100	42	14	6	0	0	100	0	0	0	0	0	100	98	39	13	*	0	100	100
April 2019	100	96	37	12	5	0	0	100	0	0	0	0	0	100	88	34	11	*	0	100	100
April 2020	100	85	31	10	4	0	0	100	0	0	0	0	0	100	78	29	9	*	0	100	100
April 2021	100	74	26	8	4	0	0	100	0	0	0	0	0	100	67	24	7	*	0	100	100
April 2022	100	62	21	6	3	0	0	100	0	0	0	0	0	100	57	20	6	*	0	100	100
April 2023	100	51	17	5	2	0	0	96	0	0	0	0	0	100	47	16	4	*	0	100	100
April 2024	100	40	13	4	2	0	0	59	0	0	0	0	0	100	37	12	3	*	0	100	100
April 2025	100	29	9	2	1	0	0	18	0	0	0	0	0	100	27	8	2	*	0	100	100
April 2026	87	19	5	1	1	0	0	0	0	0	0	0	0	79	17	5	1	*	0	100	100
April 2027	45	8	2	1	*	0	0	0	0	0	0	0	0	42	7	2	1	*	0	100	100
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	100
Weighted Average Life (years)**	28.9	25.2	19.2	9.4	6.0	2.7	1.3	26.2	15.7	3.9	3.9	3.9	2.3	28.8	24.7	18.5	9.4	2.9	1.4	28.8	24.7

Date	FE and SE Classes						FH, SH and SJ Classes						FG, SG, FK and ST Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	75%	141%	205%	275%	500%	0%	75%	141%	205%	275%	500%	0%	75%	141%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	89	77	38	100	100	100	94	87	66	100	100	100	100	100	100
April 2000	100	100	100	64	26	0	100	100	100	80	59	0	100	100	100	100	100	30
April 2001	100	100	100	34	0	0	100	100	100	64	27	0	100	100	100	100	75	0
April 2002	100	100	100	11	0	0	100	100	100	52	3	0	100	100	100	100	43	0
April 2003	100	100	100	0	0	0	100	100	100	42	0	0	100	100	100	96	22	0
April 2004	100	100	100	0	0	0	100	100	100	36	0	0	100	100	100	87	8	0
April 2005	100	100	100	0	0	0	100	100	100	32	0	0	100	100	100	82	2	0
April 2006	100	100	100	0	0	0	100	100	100	30	0	0	100	100	100	79	*	0
April 2007	100	100	97	0	0	0	100	100	98	28	0	0	100	100	100	76	*	0
April 2008	100	100	90	0	0	0	100	100	95	25	0	0	100	100	100	72	*	0
April 2009	100	100	80	0	0	0	100	100	89	21	0	0	100	100	100	67	*	0
April 2010	100	100	69	0	0	0	100	100	83	17	0	0	100	100	100	62	*	0
April 2011	100	100	56	0	0	0	100	100	76	13	0	0	100	100	100	56	*	0
April 2012	100	100	42	0	0	0	100	100	68	9	0	0	100	100	100	51	*	0
April 2013	100	100	27	0	0	0	100	100	60	5	0	0	100	100	100	45	*	0
April 2014	100	100	13	0	0	0	100	100	52	1	0	0	100	100	100	40	*	0
April 2015	100	100	0	0	0	0	100	100	44	0	0	0	100	100	99	35	*	0
April 2016	100	100	0	0	0	0	100	100	37	0	0	0	100	100	88	31	*	0
April 2017	100	100	0	0	0	0	100	100	29	0	0	0	100	100	78	26	*	0
April 2018	100	95	0	0	0	0	100	97	22	0	0	0	100	100	69	22	*	0
April 2019	100	71	0	0	0	0	100	84	15	0	0	0	100	100	59	19	*	0
April 2020	100	47	0	0	0	0	100	71	9	0	0	0	100	100	51	16	*	0
April 2021	100	23	0	0	0	0	100	58	3	0	0	0	100	100	42	13	*	0
April 2022	100	0	0	0	0	0	100	45	0	0	0	0	100	99	35	10	*	0
April 2023	100	0	0	0	0	0	100	32	0	0	0	0	100	82	27	8	*	0
April 2024	100	0	0	0	0	0	100	19	0	0	0	0	100	64	21	6	*	0
April 2025	100	0	0	0	0	0	100	6	0	0	0	0	100	47	15	4	*	0
April 2026	51	0	0	0	0	0	73	0	0	0	0	0	100	30	9	2	*	0
April 2027	0	0	0	0	0	0	25	0	0	0	0	0	72	13	4	1	*	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	21.9	13.2	2.5	1.5	0.8	28.5	23.6	16.3	6.0	2.3	1.2	29.3	26.8	22.5	14.6	4.0	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	FO, SO and SP Classes						D Class								FD and SD Classes							
	PSA Prepayment Assumption						PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	75%	141%	205%	275%	500%	0%	75%	129%	205%	235%	275%	500%	0%	75%	129%	205%	235%	275%	500%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
April 1999	100	100	100	100	100	100	100	100	94	94	94	94	94	100	100	100	95	93	90	74		
April 2000	100	100	100	100	100	78	100	100	81	81	81	81	81	100	100	100	83	76	67	19		
April 2001	100	100	100	100	100	0	100	100	64	64	64	64	7	100	100	100	69	57	41	0		
April 2002	100	100	100	100	100	0	100	100	49	49	49	49	0	100	100	100	57	42	22	0		
April 2003	100	100	100	100	56	0	100	100	37	37	37	37	0	100	100	100	49	31	9	0		
April 2004	100	100	100	100	22	0	100	100	27	27	27	27	0	100	100	100	43	24	*	0		
April 2005	100	100	100	100	4	0	100	100	19	19	19	12	0	100	100	100	39	20	0	0		
April 2006	100	100	100	100	*	0	100	100	12	12	12	4	0	100	100	100	37	17	0	0		
April 2007	100	100	100	100	*	0	100	100	8	8	8	*	0	100	100	100	36	17	0	0		
April 2008	100	100	100	100	*	0	100	99	5	5	5	*	0	100	100	99	36	17	0	0		
April 2009	100	100	100	100	*	0	100	95	3	3	3	*	0	100	100	96	35	17	0	0		
April 2010	100	100	100	100	*	0	100	89	*	*	*	*	0	100	100	93	33	17	0	0		
April 2011	100	100	100	100	*	0	100	80	0	0	0	*	0	100	100	88	31	15	0	0		
April 2012	100	100	100	100	*	0	100	69	0	0	0	*	0	100	100	82	28	14	0	0		
April 2013	100	100	100	100	*	0	100	58	0	0	0	*	0	100	100	75	25	12	0	0		
April 2014	100	100	100	100	*	0	100	45	0	0	0	*	0	100	100	69	22	11	0	0		
April 2015	100	100	100	91	*	0	100	31	0	0	0	*	0	100	100	63	19	9	0	0		
April 2016	100	100	100	79	*	0	100	17	0	0	0	*	0	100	100	56	17	8	0	0		
April 2017	100	100	100	68	*	0	100	3	0	0	0	*	0	100	100	50	14	7	0	0		
April 2018	100	100	100	58	*	0	100	0	0	0	0	*	0	100	92	44	12	6	0	0		
April 2019	100	100	100	48	*	0	100	0	0	0	0	*	0	100	83	39	10	5	0	0		
April 2020	100	100	100	40	*	0	100	0	0	0	0	*	0	100	73	33	8	4	0	0		
April 2021	100	100	100	33	*	0	100	0	0	0	0	*	0	100	63	28	7	3	0	0		
April 2022	100	100	90	26	*	0	100	0	0	0	0	*	0	100	54	23	5	2	0	0		
April 2023	100	100	71	20	*	0	96	0	0	0	0	*	0	100	44	18	4	2	0	0		
April 2024	100	100	54	15	*	0	56	0	0	0	0	*	0	100	35	14	3	1	0	0		
April 2025	100	100	38	10	*	0	11	0	0	0	0	*	0	100	25	10	2	1	0	0		
April 2026	100	77	23	6	*	0	0	0	0	0	0	*	0	75	16	6	1	1	0	0		
April 2027	100	33	9	2	*	0	0	0	0	0	0	*	0	39	7	3	*	*	0	0		
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average Life (years)**	29.7	28.6	26.4	21.5	5.3	2.1	26.1	15.4	4.5	4.5	4.5	4.2	2.4	28.7	24.4	19.4	8.7	5.8	2.8	1.4		

Date	L and SV† Classes						FL and SL Classes						F Class									
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption									
	0%	75%	148%	205%	275%	500%	0%	75%	148%	205%	275%	500%	0%	75%	141%	142%	148%	205%	235%	275%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	93	93	93	93	100	100	100	95	90	72	100	100	94	94	94	94	94	94	94	94
April 2000	100	100	78	78	78	78	100	100	100	85	68	13	100	100	79	79	79	79	79	79	79	79
April 2001	100	100	59	59	59	6	100	100	100	73	42	0	100	100	61	61	60	60	60	60	60	7
April 2002	100	100	43	43	43	0	100	100	100	64	24	0	100	100	45	45	44	44	44	44	44	0
April 2003	100	100	29	29	29	0	100	100	100	58	12	0	100	100	32	32	31	31	31	31	31	0
April 2004	100	100	18	18	18	0	100	100	100	53	4	0	100	100	22	21	20	20	20	19	0	0
April 2005	100	100	10	10	10	0	100	100	100	50	1	0	100	100	13	13	11	11	11	10	0	0
April 2006	100	100	3	3	3	0	100	100	100	49	*	0	100	100	6	6	4	4	4	3	0	0
April 2007	100	100	*	*	*	0	100	100	98	47	*	0	100	100	3	2	1	1	1	1	*	0
April 2008	100	99	0	0	0	0	100	100	95	44	*	0	100	99	1	1	1	1	1	*	0	0
April 2009	100	96	0	0	0	0	100	100	91	41	*	0	100	96	*	*	*	*	*	*	*	0
April 2010	100	90	0	0	0	0	100	100	86	38	*	0	100	90	*	*	*	*	*	*	*	0
April 2011	100	83	0	0	0	0	100	100	80	35	*	0	100	82	0	0	0	0	0	*	0	0
April 2012	100	74	0	0	0	0	100	100	74	31	*	0	100	73	0	0	0	0	0	*	0	0
April 2013	100	64	0	0	0	0	100	100	68	28	*	0	100	62	0	0	0	0	0	*	0	0
April 2014	100	53	0	0	0	0	100	100	61	25	*	0	100	51	0	0	0	0	0	*	0	0
April 2015	100	42	0	0	0	0	100	100	55	22	*	0	100	39	0	0	0	0	0	*	0	0
April 2016	100	30	0	0	0	0	100	100	49	19	*	0	100	26	0	0	0	0	0	*	0	0
April 2017	100	18	0	0	0	0	100	100	43	16	*	0	100	14	0	0	0	0	0	*	0	0
April 2018	100	6	0	0	0	0	100	100	38	14	*	0	100	2	0	0	0	0	0	*	0	0
April 2019	100	0	0	0	0	0	100	94	33	12	*	0	100	0	0	0	0	0	0	*	0	0
April 2020	100	0	0	0	0	0	100	83	28	10	*	0	100	0	0	0	0	0	0	*	0	0
April 2021	100	0	0	0	0	0	100	72	23	8	*	0	100	0	0	0	0	0	0	*	0	0
April 2022	100	0	0	0	0	0	100	61	19	6	*	0	100	0	0	0	0	0	0	*	0	0
April 2023	97	0	0	0	0	0	100	50	15	5	*	0	96	0	0	0	0	0	0	*	0	0
April 2024	62	0	0	0	0	0	100	39	11	3	*	0	60	0	0	0	0	0	0	*	0	0
April 2025	25	0	0	0	0	0	100	29	8	2	*	0	20	0	0	0	0	0	0	*	0	0
April 2026	0	0	0	0	0	0	85	18	5	1	*	0	0	0	0	0	0	0	0	*	0	0
April 2027	0	0	0	0	0	0	45	8	2	1	*	0	0	0	0	0	0	0	0	*	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	16.1	3.9	3.9	3.9	2.3	28.9	25.1	18.3	9.9	2.9	1.4	26.3	15.8	4.1	4.1	4.0	4.0	4.0	3.9	2.3	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	S† Class								BA Class					BC Class				
	PSA Prepayment Assumption								PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	75%	141%	142%	205%	235%	275%	500%	0%	75%	150%	275%	500%	0%	75%	150%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	94	94	94	94	94	94	99	91	85	74	54	100	100	100	100	100
April 2000	100	100	79	79	79	79	79	79	98	83	71	51	21	100	100	100	100	100
April 2001	100	100	60	60	60	60	60	7	96	75	58	33	0	100	100	100	100	87
April 2002	100	100	44	44	44	44	44	0	95	67	46	17	0	100	100	100	100	0
April 2003	100	100	31	31	31	31	31	0	93	60	36	5	0	100	100	100	100	0
April 2004	100	100	20	20	20	20	20	0	91	52	26	0	0	100	100	100	66	0
April 2005	100	100	12	11	11	11	10	0	89	45	17	0	0	100	100	100	17	0
April 2006	100	100	5	5	5	5	3	0	87	39	9	0	0	100	100	100	0	0
April 2007	100	100	2	1	1	1	*	0	85	32	2	0	0	100	100	100	0	0
April 2008	100	99	1	1	1	1	*	0	83	26	0	0	0	100	100	76	0	0
April 2009	100	96	1	1	1	1	*	0	80	20	0	0	0	100	100	43	0	0
April 2010	100	90	*	*	*	*	*	0	77	15	0	0	0	100	100	13	0	0
April 2011	100	82	0	0	0	0	*	0	74	9	0	0	0	100	100	0	0	0
April 2012	100	72	0	0	0	0	*	0	70	4	0	0	0	100	100	0	0	0
April 2013	100	62	0	0	0	0	*	0	66	0	0	0	0	100	92	0	0	0
April 2014	100	50	0	0	0	0	*	0	62	0	0	0	0	100	63	0	0	0
April 2015	100	38	0	0	0	0	*	0	58	0	0	0	0	100	36	0	0	0
April 2016	100	25	0	0	0	0	*	0	53	0	0	0	0	100	9	0	0	0
April 2017	100	12	0	0	0	0	*	0	48	0	0	0	0	100	0	0	0	0
April 2018	100	1	0	0	0	0	*	0	42	0	0	0	0	100	0	0	0	0
April 2019	100	0	0	0	0	0	*	0	35	0	0	0	0	100	0	0	0	0
April 2020	100	0	0	0	0	0	*	0	29	0	0	0	0	100	0	0	0	0
April 2021	100	0	0	0	0	0	*	0	21	0	0	0	0	100	0	0	0	0
April 2022	100	0	0	0	0	0	*	0	13	0	0	0	0	100	0	0	0	0
April 2023	96	0	0	0	0	0	*	0	4	0	0	0	0	100	0	0	0	0
April 2024	60	0	0	0	0	0	*	0	0	0	0	0	0	69	0	0	0	0
April 2025	19	0	0	0	0	0	*	0	0	0	0	0	0	9	0	0	0	0
April 2026	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.2	15.8	4.0	4.0	4.0	4.0	3.9	2.3	17.0	6.7	4.0	2.3	1.2	26.3	16.5	10.8	6.3	3.4

Date	BD Class					QA Class					QB Class					QC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	75%	150%	275%	500%	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	91	66	66	66	66	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	100	81	6	6	6	6	100	100	100	100	100	100	100	100	100	100
April 2001	100	100	100	100	100	71	0	0	0	0	100	0	0	0	0	100	90	90	90	42
April 2002	100	100	100	100	98	59	0	0	0	0	100	0	0	0	0	100	7	7	7	0
April 2003	100	100	100	100	67	46	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2004	100	100	100	100	46	32	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2005	100	100	100	100	32	17	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2006	100	100	100	88	22	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2007	100	100	100	72	15	0	0	0	0	0	70	0	0	0	0	100	0	0	0	0
April 2008	100	100	100	58	10	0	0	0	0	0	37	0	0	0	0	100	0	0	0	0
April 2009	100	100	100	47	7	0	0	0	0	0	1	0	0	0	0	100	0	0	0	0
April 2010	100	100	100	38	5	0	0	0	0	0	0	0	0	0	0	73	0	0	0	0
April 2011	100	100	93	30	3	0	0	0	0	0	0	0	0	0	0	43	0	0	0	0
April 2012	100	100	81	24	2	0	0	0	0	0	0	0	0	0	0	10	0	0	0	0
April 2013	100	100	70	19	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	100	61	15	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	100	52	12	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	100	44	9	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	92	37	7	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	80	30	5	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	68	25	4	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	57	20	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	46	15	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	35	11	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	24	7	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	100	14	4	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	100	4	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	22.7	18.0	11.9	6.6	4.5	1.2	1.2	1.2	1.2	9.6	2.5	2.5	2.5	2.5	12.7	3.5	3.5	3.5	3.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QD Class					QE Class					QK† Class					QG Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	100	100	100	100	100	98	91	91	91	91	100	100	100	100	100
April 2000	100	100	100	100	100	100	100	100	100	100	95	76	76	76	76	100	100	100	100	100
April 2001	100	100	100	100	100	100	100	100	100	100	93	57	57	57	47	100	100	100	100	100
April 2002	100	100	100	100	0	100	100	100	100	28	90	39	39	39	7	100	100	100	100	100
April 2003	100	0	0	0	0	100	94	94	94	0	86	26	26	26	0	100	100	100	100	76
April 2004	100	0	0	0	0	100	49	49	49	0	83	13	13	13	0	100	100	100	100	52
April 2005	100	0	0	0	0	100	5	5	5	0	79	1	1	1	0	100	100	100	100	36
April 2006	100	0	0	0	0	100	0	0	0	0	75	0	0	0	0	100	87	87	87	25
April 2007	100	0	0	0	0	100	0	0	0	0	70	0	0	0	0	100	73	73	73	17
April 2008	100	0	0	0	0	100	0	0	0	0	65	0	0	0	0	100	60	60	60	12
April 2009	100	0	0	0	0	100	0	0	0	0	60	0	0	0	0	100	49	49	49	8
April 2010	100	0	0	0	0	100	0	0	0	0	53	0	0	0	0	100	40	40	40	5
April 2011	100	0	0	0	0	100	0	0	0	0	47	0	0	0	0	100	33	33	33	4
April 2012	100	0	0	0	0	100	0	0	0	0	40	0	0	0	0	100	27	27	27	2
April 2013	57	0	0	0	0	100	0	0	0	0	33	0	0	0	0	100	22	22	22	2
April 2014	0	0	0	0	0	98	0	0	0	0	27	0	0	0	0	100	17	17	17	1
April 2015	0	0	0	0	0	72	0	0	0	0	19	0	0	0	0	100	14	14	14	1
April 2016	0	0	0	0	0	43	0	0	0	0	12	0	0	0	0	100	11	11	11	1
April 2017	0	0	0	0	0	12	0	0	0	0	3	0	0	0	0	100	9	9	9	*
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	92	7	7	7	*
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	78	5	5	5	*
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	63	4	4	4	*
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47	3	3	3	*
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	30	2	2	2	*
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	10	2	2	2	*
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.1	4.5	4.5	4.5	3.3	17.7	6.0	6.0	6.0	3.8	11.8	3.6	3.6	3.6	2.7	22.7	12.2	12.2	12.2	6.9

Date	J Class								JZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	85%	117%	145%	165%	195%	265%	500%	0%	85%	117%	145%	165%	195%	265%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	95	95	95	95	95	95	107	107	107	54	54	54	54	54
April 2000	99	99	86	82	82	82	82	82	114	114	114	0	0	0	0	0
April 2001	98	98	74	61	61	61	61	0	121	121	121	0	0	0	0	0
April 2002	98	98	63	44	44	44	44	0	130	130	130	0	0	0	0	0
April 2003	97	97	55	29	29	29	29	0	138	138	138	0	0	0	0	0
April 2004	97	97	47	18	18	18	18	0	148	148	148	0	0	0	0	0
April 2005	96	96	41	9	9	9	9	0	157	157	157	0	0	0	0	0
April 2006	95	95	36	3	3	3	3	0	168	168	168	0	0	0	0	0
April 2007	94	94	33	0	0	0	*	0	179	179	179	0	0	0	0	0
April 2008	94	92	28	0	0	0	*	0	191	191	191	0	0	0	0	0
April 2009	93	86	21	0	0	0	*	0	204	204	204	0	0	0	0	0
April 2010	92	77	12	0	0	0	*	0	218	218	218	0	0	0	0	0
April 2011	91	66	1	0	0	0	*	0	232	232	232	0	0	0	0	0
April 2012	90	54	0	0	0	0	*	0	248	248	104	0	0	0	0	0
April 2013	88	40	0	0	0	0	*	0	264	264	0	0	0	0	0	0
April 2014	87	26	0	0	0	0	*	0	282	282	0	0	0	0	0	0
April 2015	86	10	0	0	0	0	*	0	301	301	0	0	0	0	0	0
April 2016	84	0	0	0	0	0	*	0	321	242	0	0	0	0	0	0
April 2017	83	0	0	0	0	0	*	0	343	35	0	0	0	0	0	0
April 2018	81	0	0	0	0	0	*	0	366	0	0	0	0	0	0	0
April 2019	79	0	0	0	0	0	*	0	390	0	0	0	0	0	0	0
April 2020	78	0	0	0	0	0	*	0	416	0	0	0	0	0	0	0
April 2021	76	0	0	0	0	0	*	0	444	0	0	0	0	0	0	0
April 2022	73	0	0	0	0	0	*	0	474	0	0	0	0	0	0	0
April 2023	71	0	0	0	0	0	*	0	506	0	0	0	0	0	0	0
April 2024	43	0	0	0	0	0	*	0	539	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	*	0	448	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.1	13.8	6.4	3.9	3.9	3.9	3.9	2.2	27.2	18.4	13.9	1.0	1.0	1.0	1.0	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FM and SM Classes					FN, SN, DA, PO, FR, SR, N, NO and SK† Classes					DB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	94	66	*	100	100	100	100	100	91	91	91	91	91
April 2000	100	100	83	0	0	100	100	100	99	6	81	81	81	76	0
April 2001	100	100	69	0	0	100	100	100	62	0	71	71	71	0	0
April 2002	100	100	58	0	0	100	100	100	35	0	60	60	60	0	0
April 2003	100	100	50	0	0	100	100	100	17	0	48	48	48	0	0
April 2004	100	100	44	0	0	100	100	100	6	0	35	35	35	0	0
April 2005	100	100	40	0	0	100	100	100	1	0	21	21	21	0	0
April 2006	100	100	38	0	0	100	100	100	0	0	7	7	7	0	0
April 2007	100	100	33	0	0	100	100	100	0	0	0	0	0	0	0
April 2008	100	100	24	0	0	100	100	100	0	0	0	0	0	0	0
April 2009	100	100	12	0	0	100	100	100	0	0	0	0	0	0	0
April 2010	100	100	0	0	0	100	100	99	0	0	0	0	0	0	0
April 2011	100	100	0	0	0	100	100	92	0	0	0	0	0	0	0
April 2012	100	100	0	0	0	100	100	84	0	0	0	0	0	0	0
April 2013	100	100	0	0	0	100	100	77	0	0	0	0	0	0	0
April 2014	100	100	0	0	0	100	100	69	0	0	0	0	0	0	0
April 2015	100	100	0	0	0	100	100	62	0	0	0	0	0	0	0
April 2016	100	100	0	0	0	100	100	54	0	0	0	0	0	0	0
April 2017	100	100	0	0	0	100	100	48	0	0	0	0	0	0	0
April 2018	100	74	0	0	0	100	100	41	0	0	0	0	0	0	0
April 2019	100	44	0	0	0	100	100	35	0	0	0	0	0	0	0
April 2020	100	13	0	0	0	100	100	30	0	0	0	0	0	0	0
April 2021	100	0	0	0	0	100	92	25	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	100	77	20	0	0	0	0	0	0	0
April 2023	100	0	0	0	0	100	63	15	0	0	0	0	0	0	0
April 2024	100	0	0	0	0	100	49	11	0	0	0	0	0	0	0
April 2025	100	0	0	0	0	100	35	8	0	0	0	0	0	0	0
April 2026	54	0	0	0	0	100	22	5	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	66	9	2	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	20.8	6.0	1.2	0.6	29.3	26.0	19.3	3.7	1.6	4.6	4.6	4.6	2.0	1.1

Date	DC Class					DZ Class					NA Class					NB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%	0%	85%	165%	265%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	107	107	107	107	107	100	100	100	100	100	100	100	100	100	100
April 2000	100	100	100	100	0	115	115	115	115	22	100	100	100	95	0	100	100	100	100	7
April 2001	100	100	100	56	0	123	123	123	123	0	100	100	100	0	0	100	100	100	80	0
April 2002	100	100	100	4	0	132	132	132	132	0	100	100	100	0	0	100	100	100	45	0
April 2003	100	100	100	0	0	142	142	142	69	0	100	100	100	0	0	100	100	100	22	0
April 2004	100	100	100	0	0	152	152	152	26	0	100	100	100	0	0	100	100	100	8	0
April 2005	100	100	100	0	0	163	163	163	4	0	100	100	100	0	0	100	100	100	1	0
April 2006	100	100	100	0	0	175	175	175	0	0	100	100	100	0	0	100	100	100	0	0
April 2007	97	97	97	0	0	187	187	187	0	0	100	100	100	0	0	100	100	100	0	0
April 2008	90	90	90	0	0	201	201	201	0	0	100	100	100	0	0	100	100	100	0	0
April 2009	84	84	84	0	0	215	215	215	0	0	100	100	100	0	0	100	100	100	0	0
April 2010	77	77	75	0	0	231	231	231	0	0	100	100	96	0	0	100	100	100	0	0
April 2011	69	69	54	0	0	248	248	248	0	0	100	100	64	0	0	100	100	100	0	0
April 2012	61	61	32	0	0	266	266	266	0	0	100	100	30	0	0	100	100	100	0	0
April 2013	52	52	10	0	0	285	285	285	0	0	100	100	0	0	0	100	100	99	0	0
April 2014	43	43	0	0	0	305	305	276	0	0	100	100	0	0	0	100	100	89	0	0
April 2015	33	33	0	0	0	328	328	246	0	0	100	100	0	0	0	100	100	79	0	0
April 2016	22	22	0	0	0	351	351	218	0	0	100	100	0	0	0	100	100	70	0	0
April 2017	11	11	0	0	0	377	377	191	0	0	100	100	0	0	0	100	100	61	0	0
April 2018	0	0	0	0	0	400	400	165	0	0	100	100	0	0	0	100	100	53	0	0
April 2019	0	0	0	0	0	400	400	141	0	0	100	100	0	0	0	100	100	45	0	0
April 2020	0	0	0	0	0	400	400	119	0	0	100	100	0	0	0	100	100	38	0	0
April 2021	0	0	0	0	0	400	366	98	0	0	100	62	0	0	0	100	100	32	0	0
April 2022	0	0	0	0	0	400	308	79	0	0	100	0	0	0	0	100	99	25	0	0
April 2023	0	0	0	0	0	400	251	62	0	0	100	0	0	0	0	100	81	20	0	0
April 2024	0	0	0	0	0	400	195	46	0	0	100	0	0	0	0	100	63	15	0	0
April 2025	0	0	0	0	0	400	140	32	0	0	100	0	0	0	0	100	45	10	0	0
April 2026	0	0	0	0	0	400	86	19	0	0	100	0	0	0	0	100	28	6	0	0
April 2027	0	0	0	0	0	265	34	7	0	0	0	0	0	0	0	85	11	2	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.9	14.9	12.9	3.1	1.5	29.3	26.0	21.3	5.2	1.9	28.6	23.2	13.4	2.3	1.2	29.4	26.8	21.0	4.1	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	OA Class					OB Class					OC Class					OD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	75%	205%	275%	500%	0%	75%	205%	275%	500%	0%	75%	205%	275%	500%	0%	75%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	90	66	66	66	66	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2000	80	5	5	5	5	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2001	68	0	0	0	0	100	0	0	0	0	100	91	91	91	91	100	100	100	100	100
April 2002	56	0	0	0	0	100	0	0	0	0	100	6	6	6	6	100	100	100	100	0
April 2003	42	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2004	26	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2005	9	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2006	0	0	0	0	0	86	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2007	0	0	0	0	0	56	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2008	0	0	0	0	0	22	0	0	0	0	100	0	0	0	0	100	0	0	0	0
April 2009	0	0	0	0	0	0	0	0	0	0	89	0	0	0	0	100	0	0	0	0
April 2010	0	0	0	0	0	0	0	0	0	0	60	0	0	0	0	100	0	0	0	0
April 2011	0	0	0	0	0	0	0	0	0	0	27	0	0	0	0	100	0	0	0	0
April 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	87	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	28	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.2	1.2	1.2	1.2	1.2	9.2	2.5	2.5	2.5	2.5	12.3	3.5	3.5	3.5	3.2	14.6	4.5	4.5	4.5	3.5

Date	OE Class					OK† Class					OG Class					E, FU and SU† Classes					
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					
	0%	75%	205%	275%	500%	0%	75%	205%	275%	500%	0%	75%	205%	275%	500%	0%	75%	150%	205%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	98	92	92	92	92	100	100	100	100	100	100	100	92	92	92	92
April 2000	100	100	100	100	100	95	77	77	77	77	100	100	100	100	100	100	100	100	72	72	72
April 2001	100	100	100	100	100	92	58	58	58	58	100	100	100	100	100	100	100	100	48	48	48
April 2002	100	100	100	100	52	89	40	40	40	14	100	100	100	100	100	100	100	100	27	27	27
April 2003	100	95	95	95	0	86	26	26	26	0	100	100	100	100	81	100	100	10	10	10	0
April 2004	100	49	49	49	0	82	14	14	14	0	100	100	100	100	56	100	100	0	0	0	0
April 2005	100	4	4	4	0	78	1	1	1	0	100	100	100	100	39	100	100	0	0	0	0
April 2006	100	0	0	0	0	74	0	0	0	0	100	87	87	87	27	100	100	0	0	0	0
April 2007	100	0	0	0	0	69	0	0	0	0	100	73	73	73	18	100	100	0	0	0	0
April 2008	100	0	0	0	0	64	0	0	0	0	100	60	60	60	13	100	99	0	0	0	0
April 2009	100	0	0	0	0	58	0	0	0	0	100	49	49	49	9	100	95	0	0	0	0
April 2010	100	0	0	0	0	52	0	0	0	0	100	40	40	40	6	100	88	0	0	0	0
April 2011	100	0	0	0	0	44	0	0	0	0	100	32	32	32	4	100	79	0	0	0	0
April 2012	100	0	0	0	0	37	0	0	0	0	100	26	26	26	3	100	68	0	0	0	0
April 2013	100	0	0	0	0	31	0	0	0	0	100	21	21	21	2	100	55	0	0	0	0
April 2014	86	0	0	0	0	24	0	0	0	0	100	17	17	17	1	100	42	0	0	0	0
April 2015	58	0	0	0	0	16	0	0	0	0	100	13	13	13	1	100	28	0	0	0	0
April 2016	27	0	0	0	0	7	0	0	0	0	100	11	11	11	1	100	13	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	98	8	8	8	*	100	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	85	7	7	7	*	100	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	71	5	5	5	*	100	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	55	4	4	4	*	100	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	38	3	3	3	*	100	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	20	2	2	2	*	100	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	2	2	2	2	*	96	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	53	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	1	1	1	1	*	6	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.2	6.0	6.0	6.0	4.0	11.5	3.6	3.6	3.6	2.9	22.2	12.1	12.1	12.1	7.1	26.1	15.2	3.0	3.0	3.0	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EA Class						EV Class						FW and SW Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	75%	150%	205%	275%	500%	0%	75%	193%	205%	275%	500%	0%	75%	205%	225%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	100	100	100	100	100	100	98	98	93	93	93	93	100	100	87	83	83	83
April 2000	100	100	100	100	100	100	95	95	80	80	80	16	100	100	59	45	45	34
April 2001	100	100	100	100	100	28	92	92	65	65	56	0	100	100	26	0	0	0
April 2002	100	100	100	100	100	0	89	89	52	52	32	0	100	100	*	0	0	0
April 2003	100	100	100	100	100	0	86	86	42	42	15	0	100	100	0	0	0	0
April 2004	100	100	85	85	85	0	83	83	34	34	6	0	100	100	0	0	0	0
April 2005	100	100	45	45	45	0	79	79	27	28	1	0	100	100	0	0	0	0
April 2006	100	100	15	15	15	0	75	75	22	23	*	0	100	100	0	0	0	0
April 2007	100	100	1	1	1	0	71	71	15	17	*	0	100	100	0	0	0	0
April 2008	100	100	0	0	0	0	67	67	7	11	*	0	100	100	0	0	0	0
April 2009	100	100	0	0	0	0	62	62	0	3	*	0	100	100	0	0	0	0
April 2010	100	100	0	0	0	0	57	57	0	0	*	0	100	100	0	0	0	0
April 2011	100	100	0	0	0	0	51	51	0	0	*	0	100	100	0	0	0	0
April 2012	100	100	0	0	0	0	45	45	0	0	*	0	100	100	0	0	0	0
April 2013	100	100	0	0	0	0	39	39	0	0	*	0	100	100	0	0	0	0
April 2014	100	100	0	0	0	0	32	32	0	0	*	0	100	100	0	0	0	0
April 2015	100	100	0	0	0	0	25	25	0	0	*	0	100	100	0	0	0	0
April 2016	100	100	0	0	0	0	17	17	0	0	*	0	100	100	0	0	0	0
April 2017	100	92	0	0	0	0	9	9	0	0	*	0	100	100	0	0	0	0
April 2018	100	36	0	0	0	0	0	0	0	0	*	0	100	100	0	0	0	0
April 2019	100	0	0	0	0	0	0	0	0	0	*	0	100	88	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	0	0	*	0	100	57	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	0	*	0	100	25	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	0	*	0	100	0	0	0	0	0
April 2023	100	0	0	0	0	0	0	0	0	0	*	0	100	0	0	0	0	0
April 2024	100	0	0	0	0	0	0	0	0	0	*	0	100	0	0	0	0	0
April 2025	100	0	0	0	0	0	0	0	0	0	*	0	100	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	*	0	62	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.4	19.8	7.0	7.0	7.0	2.9	12.2	12.2	4.9	5.0	3.3	1.6	28.1	22.2	2.3	1.8	1.8	1.6

Date	EZ Class						FX, SX, FY and SY Classes					R and RL Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption					
	0%	75%	193%	205%	275%	500%	0%	75%	205%	275%	500%	0%	75%	205%	275%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 1999	107	107	107	103	81	7	100	100	100	94	66	99	98	96	94	91	91
April 2000	115	115	115	102	30	0	100	100	100	80	0	99	94	87	83	71	71
April 2001	123	123	123	101	0	0	100	100	100	65	0	98	89	75	69	50	50
April 2002	132	132	132	102	0	0	100	100	100	37	0	97	84	65	57	34	34
April 2003	142	142	142	107	0	0	100	100	90	18	0	96	79	57	47	24	24
April 2004	152	152	152	114	0	0	100	100	83	7	0	95	74	49	38	16	16
April 2005	163	163	163	122	0	0	100	100	79	1	0	94	70	42	32	11	11
April 2006	175	175	175	131	0	0	100	100	77	*	0	93	66	36	26	8	8
April 2007	187	187	187	140	0	0	100	100	74	*	0	92	61	31	21	5	5
April 2008	201	201	201	150	0	0	100	100	70	*	0	90	57	27	17	4	4
April 2009	215	215	207	161	0	0	100	100	65	*	0	89	54	23	14	3	3
April 2010	231	231	192	156	0	0	100	100	60	*	0	87	50	20	12	2	2
April 2011	248	248	175	142	0	0	100	100	55	*	0	85	46	17	9	1	1
April 2012	266	266	159	128	0	0	100	100	49	*	0	83	43	14	8	1	1
April 2013	285	285	143	115	0	0	100	100	44	*	0	81	40	12	6	1	1
April 2014	305	305	127	101	0	0	100	100	39	*	0	78	36	10	5	*	*
April 2015	328	328	112	89	0	0	100	100	34	*	0	75	33	9	4	*	*
April 2016	351	351	98	77	0	0	100	100	30	*	0	72	30	7	3	*	*
April 2017	377	377	84	66	0	0	100	100	25	*	0	69	27	6	2	*	*
April 2018	403	403	72	56	0	0	100	100	22	*	0	65	24	5	2	*	*
April 2019	403	386	61	47	0	0	100	100	18	*	0	61	22	4	1	*	*
April 2020	403	341	51	39	0	0	100	100	15	*	0	56	19	3	1	*	*
April 2021	403	296	41	32	0	0	100	100	12	*	0	51	16	3	1	*	*
April 2022	403	251	33	25	0	0	100	96	10	*	0	46	14	2	1	*	*
April 2023	403	207	25	19	0	0	100	79	7	*	0	40	11	1	*	*	*
April 2024	403	162	19	14	0	0	100	62	5	*	0	33	9	1	*	*	*
April 2025	403	118	13	10	0	0	100	45	4	*	0	26	6	1	*	*	*
April 2026	349	75	8	6	0	0	100	29	2	*	0	18	4	*	*	*	*
April 2027	183	32	3	2	0	0	70	12	1	*	0	10	2	*	*	*	*
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	25.2	18.2	18.1	1.6	0.7	29.3	26.7	14.2	3.5	1.2	21.3	13.1	7.5	6.1	3.7	3.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Characteristics of the R and RL Classes

In addition to distributions of principal and interest, the Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and the RL Classes may constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferees of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes, the Principal Only Class and the SG, ST, SO, SN, SR and SX Classes will be, and certain other Classes of REMIC Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 205% PSA in the case of the Group 1 and Group 4 Classes, 150% PSA in the case of the Group 2 Classes and 165% PSA in the case of the Group 3 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about March 20, 1998. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The arrangement pursuant to which the RCR Classes will be created, sold and administered will be classified as a grantor trust under subpart E, Part I of subchapter J of the Code. The interests in the REMIC Certificates that have been exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of such trust and the RCR Certificates will evidence an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of investors in REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent beneficial ownership of the underlying Regular Certificates set forth in Schedule 1. Certain RCR Certificates (the “Strip RCR Certificates”) will represent the right to receive a disproportionate part of the principal or interest payments on an underlying Regular Certificate. Each RCR Certificate other than a Strip RCR Certificate (the “Combination RCR Certificates”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates.

The N Class is a Combination RCR Class. All other RCR Classes are Strip RCR Classes.

Strip RCR Classes. A purchaser of a Strip RCR Certificate will be treated as owning, pursuant to section 1286 of the Code, “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying Regular Certificates. Although it is unclear how the OID computations on a Strip RCR Certificate should be made, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument for purposes of information reporting. The IRS could contend, however, that a Strip RCR Certificate should be treated as an interest in the underlying Regular Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on such Regular Certificate, and an installment obligation consisting of “stripped bonds” or “stripped coupons” with respect to the remainder. Investors should consult their own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

A beneficial owner who purchases a Strip RCR Certificate should calculate OID with respect to the Strip RCR Certificate and include such OID in its ordinary income for federal income tax purposes as it accrues, which may be prior to the receipt of the cash attributable to such income, in accordance with a constant yield method that takes into account the compounding of interest. Although the matter is not entirely clear, a beneficial owner of a Strip RCR Certificate should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price and on a schedule of payments projected using a prepayment assumption. A beneficial owner then makes periodic adjustments to take into account actual prepayment experience. With respect to a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time of purchase of the Strip RCR Certificate or would be the original Prepayment Assumption with respect to the underlying Regular Certificates. Investors should consult their own tax advisors regarding this matter. For purposes of information reporting relating to OID, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption.

An investor that exchanges an underlying Regular Certificate for Strip RCR Classes and then sells Strip RCR Certificates also is subject to the coupon stripping rules of section 1286 of the Code. As of the date of such sale, the beneficial owner must allocate its basis in the Regular Certificate between the part of the Regular Certificate underlying the Strip RCR Certificates sold and the part of the Regular Certificate underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis allocated to such Certificates. The beneficial owner calculates OID with respect to such retained Certificates as described above.

Upon the sale of the Strip RCR Certificates, the investor will realize gain or loss on the sale of its part of the underlying Regular Certificate in an amount equal to the difference between the amount realized and its adjusted basis in such part. The seller’s adjusted basis in such part generally is equal to the seller’s allocated cost of such part, increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium in respect of such part. If a beneficial owner holds the Certificates as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax Consequences—Sales of Certificates” in the REMIC Prospectus.

Although the matter is not free from doubt, an investor that acquires in one transaction a combination of Strip RCR Certificates that may be exchanged for underlying Regular Certificates should be treated as owning the underlying Regular Certificates. If an investor acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument.

Combination RCR Class. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the related Class or Classes of REMIC Certificates. A purchaser of a Combination RCR Certificate must allocate its purchase price among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of purchase. Such owner should account for its ownership interest in each related Class of REMIC Certificates as described under “—Taxation of Beneficial Owners of Regular Certificates” herein and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, such owner must allocate the sale proceeds among the related Classes of REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. An exchange, as described under “Description of the Certificates—Combination and Recombination” herein, by a beneficial owner of (i) a combination of REMIC Certificates or (ii) all or a portion of an RCR Class for the related RCR Class or REMIC Certificates, respectively, will not be a taxable exchange. Such owner will be treated as continuing to own after the exchange the same

combination of interests in the related REMIC Certificates that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the MBS pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1, Group 2, Group 3 or Group 4 Classes in addition to those contemplated as of the date hereof. In such event, the related MBS will be increased in principal balance, but it is expected that all such additional MBS will have the same characteristics as described herein under “Description of the Certificates—The MBS.” The proportion that the original principal balance of each Group 1, Group 2, Group 3 or Group 4 Class bears to the aggregate original principal balance of all Group 1, Group 2, Group 3 or Group 4 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the applicable Classes, Components and Aggregate Group.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Cadwalader, Wickersham & Taft.

Schedule 1

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
<u>Class</u>	<u>Original Principal Balance</u>	<u>RCR Class</u>	<u>Original Principal or Notional Principal Balance</u>	<u>Interest Rate</u>	<u>Interest Type (2)</u>	<u>Principal Type (2)</u>	<u>CUSIP Number</u>	<u>Final Maturity Date</u>
Recombination 1								
FR	\$33,546,058	N	\$40,734,499	7.0%	FIX	SUP	31359TTE8	May 2028
SR	7,188,441							
Recombination 2								
SR	7,188,441	NO	7,188,441	(3)	PO	SUP	31359TTF5	May 2028
		SK	7,188,441	(4)	INV/IO	NTL	31359TTG3	May 2028

(1) The principal balances and/or notional principal balances of the REMIC Certificates and RCR Certificates involved in any exchange will bear the same relationship as that borne by the original principal balances and/or original notional principal balances of the related Classes.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.

(3) This Class will be a Principal Only Class and will bear no interest.

(4) For a description of this interest rate, see “Description of the Certificates—Distributions of Interest” herein.

Principal Balance Schedules

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Planned Balance</u>
Initial Balance	\$179,095,000.00	\$119,949,000.00	\$163,423,000.00	\$109,503,000.00	\$278,460,000.00	\$811,190,000.00	\$68,739,000.00	\$30,744,800.00	\$164,244,000.00
May 1998	175,994,454.59	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	68,620,405.52	30,690,918.36	163,928,261.91
June 1998	172,534,326.76	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	68,462,346.30	30,619,104.03	163,507,442.86
July 1998	168,715,330.24	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	68,264,911.97	30,529,397.69	162,981,781.28
August 1998	164,538,318.80	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	68,028,234.71	30,421,860.07	162,351,632.49
September 1998	160,004,286.07	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	67,752,489.21	30,296,571.96	161,617,468.85
October 1998	155,114,365.37	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	67,437,892.69	30,153,634.16	160,779,879.57
November 1998	149,869,829.31	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	67,084,704.78	29,993,167.51	159,839,570.56
December 1998	144,272,089.41	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	66,693,227.37	29,815,312.75	158,797,363.96
January 1999	138,322,695.60	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	66,263,804.41	29,620,230.46	157,654,197.56
February 1999	132,023,335.57	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	65,796,821.63	29,408,100.91	156,411,124.04
March 1999	125,375,834.16	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	65,292,706.23	29,179,123.91	155,069,310.09
April 1999	118,382,152.49	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	64,751,926.46	28,933,518.63	153,630,035.28
May 1999	111,044,387.17	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	64,174,991.22	28,671,523.36	152,094,690.81
June 1999	103,364,769.30	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	63,562,449.51	28,393,395.31	150,464,778.11
July 1999	95,345,663.42	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	62,914,889.90	28,099,410.28	148,741,907.25
August 1999	86,989,566.38	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	62,232,939.90	27,789,862.41	146,927,795.18
September 1999	78,299,106.13	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	61,517,265.31	27,465,063.82	145,024,263.82
October 1999	69,277,040.40	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	60,768,569.46	27,125,344.26	143,033,238.04
November 1999	59,926,255.31	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	59,987,592.43	26,771,050.74	140,956,743.37
December 1999	50,249,763.87	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	59,175,110.23	26,402,547.12	138,796,903.70
January 2000	40,250,704.43	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	58,331,933.91	26,020,213.67	136,555,938.69
February 2000	29,932,339.03	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	57,458,908.60	25,624,446.61	134,236,161.18
March 2000	19,298,051.68	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	56,556,912.54	25,215,657.61	131,839,974.30
April 2000	8,351,346.54	119,949,000.00	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	55,626,856.04	24,794,273.32	129,369,868.59
May 2000	0.00	117,044,846.01	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	54,669,680.35	24,360,734.83	126,828,418.87
June 2000	0.00	105,484,288.80	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	53,686,356.62	23,915,497.08	124,218,281.07
July 2000	0.00	93,622,527.86	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	52,677,884.62	23,459,028.33	121,542,188.89
August 2000	0.00	81,463,528.28	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	51,645,291.59	22,991,809.56	118,802,950.32
September 2000	0.00	69,345,349.46	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	50,626,397.30	22,531,006.89	116,101,168.43
October 2000	0.00	57,267,820.75	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	49,621,089.92	22,076,565.17	113,436,523.36
November 2000	0.00	45,230,772.09	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	48,629,258.50	21,628,429.71	110,808,697.83
December 2000	0.00	33,234,034.06	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	47,650,792.94	21,186,546.29	108,217,377.11
January 2001	0.00	21,277,437.82	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	46,685,584.01	20,750,861.07	105,662,248.99
February 2001	0.00	9,360,815.18	163,423,000.00	109,503,000.00	278,460,000.00	811,190,000.00	45,733,523.28	20,321,320.68	103,143,003.76
March 2001	0.00	0.00	160,906,998.53	109,503,000.00	278,460,000.00	811,190,000.00	44,794,503.18	19,897,872.19	100,659,334.21
April 2001	0.00	0.00	149,069,820.87	109,503,000.00	278,460,000.00	811,190,000.00	43,868,416.98	19,480,463.08	98,210,935.59
May 2001	0.00	0.00	137,272,115.82	109,503,000.00	278,460,000.00	811,190,000.00	42,955,158.75	19,069,041.25	95,797,505.62
June 2001	0.00	0.00	125,513,717.58	109,503,000.00	278,460,000.00	811,190,000.00	42,054,623.40	18,663,555.03	93,418,744.42
July 2001	0.00	0.00	113,794,460.96	109,503,000.00	278,460,000.00	811,190,000.00	41,166,706.63	18,263,953.18	91,074,354.56
August 2001	0.00	0.00	102,114,181.36	109,503,000.00	278,460,000.00	811,190,000.00	40,291,304.95	17,870,184.86	88,764,040.97
September 2001	0.00	0.00	90,472,714.77	109,503,000.00	278,460,000.00	811,190,000.00	39,428,315.70	17,482,199.64	86,487,510.98
October 2001	0.00	0.00	78,869,897.79	109,503,000.00	278,460,000.00	811,190,000.00	38,577,636.96	17,099,947.51	84,244,474.26
November 2001	0.00	0.00	67,305,567.59	109,503,000.00	278,460,000.00	811,190,000.00	37,739,167.65	16,723,378.85	82,034,642.85
December 2001	0.00	0.00	55,779,561.94	109,503,000.00	278,460,000.00	811,190,000.00	36,912,807.44	16,352,444.47	79,857,731.08
January 2002	0.00	0.00	44,291,719.18	109,503,000.00	278,460,000.00	811,190,000.00	36,098,456.79	15,987,095.55	77,713,455.61
February 2002	0.00	0.00	32,841,878.24	109,503,000.00	278,460,000.00	811,190,000.00	35,296,016.93	15,627,283.68	75,601,535.36
March 2002	0.00	0.00	21,429,878.63	109,503,000.00	278,460,000.00	811,190,000.00	34,505,389.84	15,272,960.85	73,521,691.55
April 2002	0.00	0.00	10,055,560.44	109,503,000.00	278,460,000.00	811,190,000.00	33,726,478.30	14,924,079.42	71,473,647.64

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Planned Balance</u>
May 2002	\$ 0.00	\$ 0.00	\$ 0.00	\$108,221,764.33	\$278,460,000.00	\$811,190,000.00	\$32,959,185.79	\$14,580,592.15	\$ 69,457,129.31
June 2002	0.00	0.00	0.00	96,922,331.53	278,460,000.00	811,190,000.00	32,203,416.59	14,242,452.18	67,471,864.49
July 2002	0.00	0.00	0.00	85,660,103.85	278,460,000.00	811,190,000.00	31,459,075.69	13,909,613.05	65,517,583.28
August 2002	0.00	0.00	0.00	74,434,923.66	278,460,000.00	811,190,000.00	30,726,068.82	13,582,028.65	63,594,017.99
September 2002	0.00	0.00	0.00	63,246,633.89	278,460,000.00	811,190,000.00	30,004,302.47	13,259,653.27	61,700,903.08
October 2002	0.00	0.00	0.00	52,095,078.06	278,460,000.00	811,190,000.00	29,293,683.82	12,942,441.54	59,837,975.17
November 2002	0.00	0.00	0.00	40,980,100.22	278,460,000.00	811,190,000.00	28,594,120.80	12,630,348.50	58,004,973.01
December 2002	0.00	0.00	0.00	29,901,544.99	278,460,000.00	811,190,000.00	27,905,522.05	12,323,329.54	56,201,637.47
January 2003	0.00	0.00	0.00	18,859,257.56	278,460,000.00	811,190,000.00	27,227,796.91	12,021,340.39	54,427,711.52
February 2003	0.00	0.00	0.00	7,853,083.65	278,460,000.00	811,190,000.00	26,560,855.44	11,724,337.18	52,682,940.24
March 2003	0.00	0.00	0.00	0.00	275,342,869.57	811,190,000.00	25,904,608.39	11,432,276.38	50,967,070.74
April 2003	0.00	0.00	0.00	0.00	264,408,462.13	811,190,000.00	25,258,967.22	11,145,114.82	49,279,852.20
May 2003	0.00	0.00	0.00	0.00	253,509,708.73	811,190,000.00	24,623,844.07	10,862,809.67	47,621,035.87
June 2003	0.00	0.00	0.00	0.00	242,646,457.30	811,190,000.00	23,999,151.77	10,585,318.47	45,990,374.97
July 2003	0.00	0.00	0.00	0.00	231,818,556.30	811,190,000.00	23,384,803.83	10,312,599.09	44,387,624.77
August 2003	0.00	0.00	0.00	0.00	221,025,854.77	811,190,000.00	22,780,714.44	10,044,609.75	42,812,542.52
September 2003	0.00	0.00	0.00	0.00	210,268,202.24	811,190,000.00	22,186,798.45	9,781,309.03	41,264,887.43
October 2003	0.00	0.00	0.00	0.00	199,545,448.81	811,190,000.00	21,602,971.38	9,522,655.83	39,744,420.70
November 2003	0.00	0.00	0.00	0.00	188,857,445.12	811,190,000.00	21,029,149.42	9,268,609.38	38,250,905.45
December 2003	0.00	0.00	0.00	0.00	178,204,042.31	811,190,000.00	20,465,249.41	9,019,129.27	36,784,106.76
January 2004	0.00	0.00	0.00	0.00	167,585,092.08	811,190,000.00	19,911,188.84	8,774,175.40	35,343,791.60
February 2004	0.00	0.00	0.00	0.00	157,000,446.64	811,190,000.00	19,366,885.85	8,533,708.01	33,929,728.86
March 2004	0.00	0.00	0.00	0.00	146,449,958.75	811,190,000.00	18,832,259.23	8,297,687.67	32,541,689.32
April 2004	0.00	0.00	0.00	0.00	135,933,481.67	811,190,000.00	18,307,228.38	8,066,075.26	31,179,445.61
May 2004	0.00	0.00	0.00	0.00	125,450,869.20	811,190,000.00	17,791,713.37	7,838,831.99	29,842,772.26
June 2004	0.00	0.00	0.00	0.00	115,001,975.64	811,190,000.00	17,285,634.88	7,615,919.39	28,531,445.61
July 2004	0.00	0.00	0.00	0.00	104,586,655.82	811,190,000.00	16,788,914.20	7,397,299.30	27,245,243.84
August 2004	0.00	0.00	0.00	0.00	94,204,765.09	811,190,000.00	16,301,473.25	7,182,933.90	25,983,946.95
September 2004	0.00	0.00	0.00	0.00	83,856,159.31	811,190,000.00	15,823,234.58	6,972,785.64	24,747,336.75
October 2004	0.00	0.00	0.00	0.00	73,540,694.86	811,190,000.00	15,354,121.34	6,766,817.32	23,535,196.83
November 2004	0.00	0.00	0.00	0.00	63,258,228.60	811,190,000.00	14,894,057.26	6,564,992.02	22,347,312.54
December 2004	0.00	0.00	0.00	0.00	53,008,617.94	811,190,000.00	14,442,966.72	6,367,273.12	21,183,471.04
January 2005	0.00	0.00	0.00	0.00	42,791,720.76	811,190,000.00	14,000,774.65	6,173,624.34	20,043,461.18
February 2005	0.00	0.00	0.00	0.00	32,607,395.46	811,190,000.00	13,567,406.60	5,984,009.67	18,927,073.58
March 2005	0.00	0.00	0.00	0.00	22,455,500.94	811,190,000.00	13,142,788.70	5,798,393.39	17,834,100.58
April 2005	0.00	0.00	0.00	0.00	12,335,896.60	811,190,000.00	12,726,847.67	5,616,740.10	16,764,336.22
May 2005	0.00	0.00	0.00	0.00	2,248,442.34	811,190,000.00	12,319,510.79	5,439,014.68	15,717,576.23
June 2005	0.00	0.00	0.00	0.00	0.00	803,382,998.55	11,920,705.94	5,265,182.30	14,693,618.04
July 2005	0.00	0.00	0.00	0.00	0.00	793,359,426.11	11,530,361.56	5,095,208.43	13,692,260.74
August 2005	0.00	0.00	0.00	0.00	0.00	783,367,586.41	11,148,406.65	4,929,058.82	12,713,305.06
September 2005	0.00	0.00	0.00	0.00	0.00	773,407,341.30	10,774,770.78	4,766,699.49	11,756,553.41
October 2005	0.00	0.00	0.00	0.00	0.00	763,478,553.14	10,409,384.08	4,608,096.75	10,821,809.80
November 2005	0.00	0.00	0.00	0.00	0.00	753,581,084.77	10,052,177.23	4,453,217.22	9,908,879.87
December 2005	0.00	0.00	0.00	0.00	0.00	743,714,799.52	9,703,081.47	4,302,027.75	9,017,570.87
January 2006	0.00	0.00	0.00	0.00	0.00	733,879,561.18	9,362,028.57	4,154,495.49	8,147,691.64
February 2006	0.00	0.00	0.00	0.00	0.00	724,075,234.05	9,028,950.85	4,010,587.87	7,299,052.60
March 2006	0.00	0.00	0.00	0.00	0.00	714,301,682.88	8,703,781.18	3,870,272.58	6,471,465.74
April 2006	0.00	0.00	0.00	0.00	0.00	704,558,772.92	8,386,452.94	3,733,517.57	5,693,669.53
May 2006	0.00	0.00	0.00	0.00	0.00	694,846,369.87	8,076,900.07	3,600,291.08	4,969,986.26

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Planned Balance</u>
June 2006	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00	\$685,164,339.92	\$ 7,775,057.00	\$ 3,470,561.61	\$ 4,299,471.18
July 2006	0.00	0.00	0.00	0.00	0.00	675,512,549.72	7,480,858.73	3,344,297.89	3,681,194.38
August 2006	0.00	0.00	0.00	0.00	0.00	665,890,866.40	7,194,240.73	3,221,468.97	3,114,240.57
September 2006	0.00	0.00	0.00	0.00	0.00	656,299,157.55	6,915,139.01	3,102,044.10	2,597,708.89
October 2006	0.00	0.00	0.00	0.00	0.00	646,737,291.21	6,643,490.10	2,988,316.34	2,130,712.64
November 2006	0.00	0.00	0.00	0.00	0.00	637,205,135.90	6,379,231.02	2,881,695.90	1,712,379.11
December 2006	0.00	0.00	0.00	0.00	0.00	627,702,560.60	6,130,180.89	2,782,076.47	1,341,849.34
January 2007	0.00	0.00	0.00	0.00	0.00	618,229,434.74	5,898,371.09	2,689,353.12	1,018,277.94
February 2007	0.00	0.00	0.00	0.00	0.00	608,785,628.22	5,683,542.87	2,603,422.37	740,832.83
March 2007	0.00	0.00	0.00	0.00	0.00	599,371,011.38	5,485,440.97	2,524,182.10	508,695.11
April 2007	0.00	0.00	0.00	0.00	0.00	589,985,455.02	5,303,813.52	2,451,531.57	321,058.79
May 2007	0.00	0.00	0.00	0.00	0.00	580,628,830.40	5,138,412.05	2,385,371.40	177,130.66
June 2007	0.00	0.00	0.00	0.00	0.00	571,301,009.20	4,988,991.45	2,325,603.53	76,130.02
July 2007	0.00	0.00	0.00	0.00	0.00	562,001,863.59	4,855,309.88	2,272,131.23	17,288.57
August 2007	0.00	0.00	0.00	0.00	0.00	552,731,266.15	4,737,128.76	2,224,859.08	0.00
September 2007	0.00	0.00	0.00	0.00	0.00	543,556,899.72	4,624,454.19	2,179,789.53	0.00
October 2007	0.00	0.00	0.00	0.00	0.00	534,527,423.77	4,510,033.15	2,134,021.40	0.00
November 2007	0.00	0.00	0.00	0.00	0.00	525,640,607.52	4,393,939.48	2,087,584.22	0.00
December 2007	0.00	0.00	0.00	0.00	0.00	516,894,254.09	4,276,245.28	2,040,506.83	0.00
January 2008	0.00	0.00	0.00	0.00	0.00	508,286,199.94	4,157,020.97	1,992,817.40	0.00
February 2008	0.00	0.00	0.00	0.00	0.00	499,814,314.42	4,036,335.30	1,944,543.44	0.00
March 2008	0.00	0.00	0.00	0.00	0.00	491,476,499.22	3,914,255.43	1,895,711.79	0.00
April 2008	0.00	0.00	0.00	0.00	0.00	483,270,687.94	3,790,846.90	1,846,348.69	0.00
May 2008	0.00	0.00	0.00	0.00	0.00	475,194,845.54	3,666,173.70	1,796,479.72	0.00
June 2008	0.00	0.00	0.00	0.00	0.00	467,246,967.94	3,540,298.29	1,746,129.87	0.00
July 2008	0.00	0.00	0.00	0.00	0.00	459,425,081.50	3,413,281.64	1,695,323.52	0.00
August 2008	0.00	0.00	0.00	0.00	0.00	451,727,242.59	3,285,183.24	1,644,084.48	0.00
September 2008	0.00	0.00	0.00	0.00	0.00	444,151,537.11	3,156,061.14	1,592,435.96	0.00
October 2008	0.00	0.00	0.00	0.00	0.00	436,696,080.07	3,025,971.98	1,540,400.62	0.00
November 2008	0.00	0.00	0.00	0.00	0.00	429,359,015.17	2,894,971.02	1,488,000.56	0.00
December 2008	0.00	0.00	0.00	0.00	0.00	422,138,514.29	2,763,112.17	1,435,257.35	0.00
January 2009	0.00	0.00	0.00	0.00	0.00	415,032,777.15	2,630,447.98	1,382,192.01	0.00
February 2009	0.00	0.00	0.00	0.00	0.00	408,040,030.86	2,497,029.74	1,328,825.04	0.00
March 2009	0.00	0.00	0.00	0.00	0.00	401,158,529.47	2,362,907.44	1,275,176.45	0.00
April 2009	0.00	0.00	0.00	0.00	0.00	394,386,553.63	2,228,129.81	1,221,265.74	0.00
May 2009	0.00	0.00	0.00	0.00	0.00	387,722,410.13	2,092,744.36	1,167,111.90	0.00
June 2009	0.00	0.00	0.00	0.00	0.00	381,164,431.56	1,956,797.42	1,112,733.46	0.00
July 2009	0.00	0.00	0.00	0.00	0.00	374,710,975.84	1,820,334.11	1,058,148.47	0.00
August 2009	0.00	0.00	0.00	0.00	0.00	368,360,425.95	1,683,398.41	1,003,374.53	0.00
September 2009	0.00	0.00	0.00	0.00	0.00	362,111,189.45	1,546,033.18	948,428.78	0.00
October 2009	0.00	0.00	0.00	0.00	0.00	355,961,698.15	1,408,280.16	893,327.92	0.00
November 2009	0.00	0.00	0.00	0.00	0.00	349,910,407.77	1,270,180.00	838,088.20	0.00
December 2009	0.00	0.00	0.00	0.00	0.00	343,955,797.53	1,131,772.30	782,725.46	0.00
January 2010	0.00	0.00	0.00	0.00	0.00	338,096,369.82	993,095.62	727,255.13	0.00
February 2010	0.00	0.00	0.00	0.00	0.00	332,330,649.87	854,187.47	671,692.22	0.00
March 2010	0.00	0.00	0.00	0.00	0.00	326,657,185.35	715,084.40	616,051.34	0.00
April 2010	0.00	0.00	0.00	0.00	0.00	321,074,546.09	575,821.96	560,346.71	0.00
May 2010	0.00	0.00	0.00	0.00	0.00	315,581,323.70	436,434.74	504,592.16	0.00
June 2010	0.00	0.00	0.00	0.00	0.00	310,176,131.29	296,956.40	448,801.18	0.00

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July 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00	\$304,857,603.08	\$ 157,419.67	\$ 392,986.83	0.00
August 2010	0.00	0.00	0.00	0.00	0.00	299,624,394.15	17,856.40	337,161.87	0.00
September 2010	0.00	0.00	0.00	0.00	0.00	294,475,180.08	0.00	281,338.67	0.00
October 2010	0.00	0.00	0.00	0.00	0.00	289,408,656.64	0.00	225,529.26	0.00
November 2010	0.00	0.00	0.00	0.00	0.00	284,423,539.52	0.00	169,745.35	0.00
December 2010	0.00	0.00	0.00	0.00	0.00	279,518,563.99	0.00	113,998.30	0.00
January 2011	0.00	0.00	0.00	0.00	0.00	274,692,484.62	0.00	58,299.16	0.00
February 2011	0.00	0.00	0.00	0.00	0.00	269,944,075.01	0.00	2,658.63	0.00
March 2011	0.00	0.00	0.00	0.00	0.00	265,272,127.47	0.00	0.00	0.00
April 2011	0.00	0.00	0.00	0.00	0.00	260,675,452.73	0.00	0.00	0.00
May 2011	0.00	0.00	0.00	0.00	0.00	256,152,879.71	0.00	0.00	0.00
June 2011	0.00	0.00	0.00	0.00	0.00	251,703,255.20	0.00	0.00	0.00
July 2011	0.00	0.00	0.00	0.00	0.00	247,325,443.62	0.00	0.00	0.00
August 2011	0.00	0.00	0.00	0.00	0.00	243,018,326.70	0.00	0.00	0.00
September 2011	0.00	0.00	0.00	0.00	0.00	238,780,803.31	0.00	0.00	0.00
October 2011	0.00	0.00	0.00	0.00	0.00	234,611,789.11	0.00	0.00	0.00
November 2011	0.00	0.00	0.00	0.00	0.00	230,510,216.35	0.00	0.00	0.00
December 2011	0.00	0.00	0.00	0.00	0.00	226,475,033.60	0.00	0.00	0.00
January 2012	0.00	0.00	0.00	0.00	0.00	222,505,205.51	0.00	0.00	0.00
February 2012	0.00	0.00	0.00	0.00	0.00	218,599,712.55	0.00	0.00	0.00
March 2012	0.00	0.00	0.00	0.00	0.00	214,757,550.80	0.00	0.00	0.00
April 2012	0.00	0.00	0.00	0.00	0.00	210,977,731.68	0.00	0.00	0.00
May 2012	0.00	0.00	0.00	0.00	0.00	207,259,281.75	0.00	0.00	0.00
June 2012	0.00	0.00	0.00	0.00	0.00	203,601,242.47	0.00	0.00	0.00
July 2012	0.00	0.00	0.00	0.00	0.00	200,002,669.96	0.00	0.00	0.00
August 2012	0.00	0.00	0.00	0.00	0.00	196,462,634.78	0.00	0.00	0.00
September 2012	0.00	0.00	0.00	0.00	0.00	192,980,221.74	0.00	0.00	0.00
October 2012	0.00	0.00	0.00	0.00	0.00	189,554,529.66	0.00	0.00	0.00
November 2012	0.00	0.00	0.00	0.00	0.00	186,184,671.15	0.00	0.00	0.00
December 2012	0.00	0.00	0.00	0.00	0.00	182,869,772.43	0.00	0.00	0.00
January 2013	0.00	0.00	0.00	0.00	0.00	179,608,973.10	0.00	0.00	0.00
February 2013	0.00	0.00	0.00	0.00	0.00	176,401,425.93	0.00	0.00	0.00
March 2013	0.00	0.00	0.00	0.00	0.00	173,246,296.71	0.00	0.00	0.00
April 2013	0.00	0.00	0.00	0.00	0.00	170,142,763.99	0.00	0.00	0.00
May 2013	0.00	0.00	0.00	0.00	0.00	167,090,018.92	0.00	0.00	0.00
June 2013	0.00	0.00	0.00	0.00	0.00	164,087,265.07	0.00	0.00	0.00
July 2013	0.00	0.00	0.00	0.00	0.00	161,133,718.19	0.00	0.00	0.00
August 2013	0.00	0.00	0.00	0.00	0.00	158,228,606.11	0.00	0.00	0.00
September 2013	0.00	0.00	0.00	0.00	0.00	155,371,168.47	0.00	0.00	0.00
October 2013	0.00	0.00	0.00	0.00	0.00	152,560,656.60	0.00	0.00	0.00
November 2013	0.00	0.00	0.00	0.00	0.00	149,796,333.31	0.00	0.00	0.00
December 2013	0.00	0.00	0.00	0.00	0.00	147,077,472.72	0.00	0.00	0.00
January 2014	0.00	0.00	0.00	0.00	0.00	144,403,360.13	0.00	0.00	0.00
February 2014	0.00	0.00	0.00	0.00	0.00	141,773,291.78	0.00	0.00	0.00
March 2014	0.00	0.00	0.00	0.00	0.00	139,186,574.74	0.00	0.00	0.00
April 2014	0.00	0.00	0.00	0.00	0.00	136,642,526.72	0.00	0.00	0.00
May 2014	0.00	0.00	0.00	0.00	0.00	134,140,475.93	0.00	0.00	0.00
June 2014	0.00	0.00	0.00	0.00	0.00	131,679,760.89	0.00	0.00	0.00
July 2014	0.00	0.00	0.00	0.00	0.00	129,259,730.29	0.00	0.00	0.00

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August 2014	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00	\$126,879,742.84	\$ 0.00	\$ 0.00	0.00
September 2014	0.00	0.00	0.00	0.00	0.00	124,539,167.12	0.00	0.00	0.00
October 2014	0.00	0.00	0.00	0.00	0.00	122,237,381.41	0.00	0.00	0.00
November 2014	0.00	0.00	0.00	0.00	0.00	119,973,773.56	0.00	0.00	0.00
December 2014	0.00	0.00	0.00	0.00	0.00	117,747,740.86	0.00	0.00	0.00
January 2015	0.00	0.00	0.00	0.00	0.00	115,558,689.84	0.00	0.00	0.00
February 2015	0.00	0.00	0.00	0.00	0.00	113,406,036.21	0.00	0.00	0.00
March 2015	0.00	0.00	0.00	0.00	0.00	111,289,204.64	0.00	0.00	0.00
April 2015	0.00	0.00	0.00	0.00	0.00	109,207,628.69	0.00	0.00	0.00
May 2015	0.00	0.00	0.00	0.00	0.00	107,160,750.63	0.00	0.00	0.00
June 2015	0.00	0.00	0.00	0.00	0.00	105,148,021.33	0.00	0.00	0.00
July 2015	0.00	0.00	0.00	0.00	0.00	103,168,900.14	0.00	0.00	0.00
August 2015	0.00	0.00	0.00	0.00	0.00	101,222,854.70	0.00	0.00	0.00
September 2015	0.00	0.00	0.00	0.00	0.00	99,309,360.91	0.00	0.00	0.00
October 2015	0.00	0.00	0.00	0.00	0.00	97,427,902.73	0.00	0.00	0.00
November 2015	0.00	0.00	0.00	0.00	0.00	95,577,972.08	0.00	0.00	0.00
December 2015	0.00	0.00	0.00	0.00	0.00	93,759,068.72	0.00	0.00	0.00
January 2016	0.00	0.00	0.00	0.00	0.00	91,970,700.14	0.00	0.00	0.00
February 2016	0.00	0.00	0.00	0.00	0.00	90,212,381.43	0.00	0.00	0.00
March 2016	0.00	0.00	0.00	0.00	0.00	88,483,635.15	0.00	0.00	0.00
April 2016	0.00	0.00	0.00	0.00	0.00	86,783,991.26	0.00	0.00	0.00
May 2016	0.00	0.00	0.00	0.00	0.00	85,112,986.96	0.00	0.00	0.00
June 2016	0.00	0.00	0.00	0.00	0.00	83,470,166.63	0.00	0.00	0.00
July 2016	0.00	0.00	0.00	0.00	0.00	81,855,081.66	0.00	0.00	0.00
August 2016	0.00	0.00	0.00	0.00	0.00	80,267,290.39	0.00	0.00	0.00
September 2016	0.00	0.00	0.00	0.00	0.00	78,706,358.00	0.00	0.00	0.00
October 2016	0.00	0.00	0.00	0.00	0.00	77,171,856.37	0.00	0.00	0.00
November 2016	0.00	0.00	0.00	0.00	0.00	75,663,364.02	0.00	0.00	0.00
December 2016	0.00	0.00	0.00	0.00	0.00	74,180,466.00	0.00	0.00	0.00
January 2017	0.00	0.00	0.00	0.00	0.00	72,722,753.77	0.00	0.00	0.00
February 2017	0.00	0.00	0.00	0.00	0.00	71,289,825.11	0.00	0.00	0.00
March 2017	0.00	0.00	0.00	0.00	0.00	69,881,284.04	0.00	0.00	0.00
April 2017	0.00	0.00	0.00	0.00	0.00	68,496,740.72	0.00	0.00	0.00
May 2017	0.00	0.00	0.00	0.00	0.00	67,135,811.34	0.00	0.00	0.00
June 2017	0.00	0.00	0.00	0.00	0.00	65,798,118.04	0.00	0.00	0.00
July 2017	0.00	0.00	0.00	0.00	0.00	64,483,288.82	0.00	0.00	0.00
August 2017	0.00	0.00	0.00	0.00	0.00	63,190,957.44	0.00	0.00	0.00
September 2017	0.00	0.00	0.00	0.00	0.00	61,920,763.35	0.00	0.00	0.00
October 2017	0.00	0.00	0.00	0.00	0.00	60,672,351.59	0.00	0.00	0.00
November 2017	0.00	0.00	0.00	0.00	0.00	59,445,372.73	0.00	0.00	0.00
December 2017	0.00	0.00	0.00	0.00	0.00	58,239,482.72	0.00	0.00	0.00
January 2018	0.00	0.00	0.00	0.00	0.00	57,054,342.89	0.00	0.00	0.00
February 2018	0.00	0.00	0.00	0.00	0.00	55,889,619.81	0.00	0.00	0.00
March 2018	0.00	0.00	0.00	0.00	0.00	54,744,985.25	0.00	0.00	0.00
April 2018	0.00	0.00	0.00	0.00	0.00	53,620,116.06	0.00	0.00	0.00
May 2018	0.00	0.00	0.00	0.00	0.00	52,514,694.13	0.00	0.00	0.00
June 2018	0.00	0.00	0.00	0.00	0.00	51,428,406.28	0.00	0.00	0.00
July 2018	0.00	0.00	0.00	0.00	0.00	50,360,944.21	0.00	0.00	0.00
August 2018	0.00	0.00	0.00	0.00	0.00	49,312,004.43	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Planned Balance</u>
September 2018..... \$	0.00 \$	0.00 \$	0.00 \$	0.00 \$	0.00 \$	48,281,288.15 \$	0.00 \$	0.00 \$	0.00
October 2018	0.00	0.00	0.00	0.00	0.00	47,268,501.23	0.00	0.00	0.00
November 2018	0.00	0.00	0.00	0.00	0.00	46,273,354.14	0.00	0.00	0.00
December 2018	0.00	0.00	0.00	0.00	0.00	45,295,561.84	0.00	0.00	0.00
January 2019	0.00	0.00	0.00	0.00	0.00	44,334,843.72	0.00	0.00	0.00
February 2019	0.00	0.00	0.00	0.00	0.00	43,390,923.57	0.00	0.00	0.00
March 2019	0.00	0.00	0.00	0.00	0.00	42,463,529.47	0.00	0.00	0.00
April 2019.....	0.00	0.00	0.00	0.00	0.00	41,552,393.73	0.00	0.00	0.00
May 2019	0.00	0.00	0.00	0.00	0.00	40,657,252.87	0.00	0.00	0.00
June 2019	0.00	0.00	0.00	0.00	0.00	39,777,847.49	0.00	0.00	0.00
July 2019	0.00	0.00	0.00	0.00	0.00	38,913,922.25	0.00	0.00	0.00
August 2019	0.00	0.00	0.00	0.00	0.00	38,065,225.81	0.00	0.00	0.00
September 2019.....	0.00	0.00	0.00	0.00	0.00	37,231,510.72	0.00	0.00	0.00
October 2019	0.00	0.00	0.00	0.00	0.00	36,412,533.44	0.00	0.00	0.00
November 2019	0.00	0.00	0.00	0.00	0.00	35,608,054.21	0.00	0.00	0.00
December 2019	0.00	0.00	0.00	0.00	0.00	34,817,837.03	0.00	0.00	0.00
January 2020	0.00	0.00	0.00	0.00	0.00	34,041,649.58	0.00	0.00	0.00
February 2020	0.00	0.00	0.00	0.00	0.00	33,279,263.18	0.00	0.00	0.00
March 2020	0.00	0.00	0.00	0.00	0.00	32,530,452.73	0.00	0.00	0.00
April 2020.....	0.00	0.00	0.00	0.00	0.00	31,794,996.66	0.00	0.00	0.00
May 2020	0.00	0.00	0.00	0.00	0.00	31,072,676.85	0.00	0.00	0.00
June 2020	0.00	0.00	0.00	0.00	0.00	30,363,278.63	0.00	0.00	0.00
July 2020	0.00	0.00	0.00	0.00	0.00	29,666,590.67	0.00	0.00	0.00
August 2020	0.00	0.00	0.00	0.00	0.00	28,982,404.95	0.00	0.00	0.00
September 2020.....	0.00	0.00	0.00	0.00	0.00	28,310,516.72	0.00	0.00	0.00
October 2020	0.00	0.00	0.00	0.00	0.00	27,650,724.45	0.00	0.00	0.00
November 2020	0.00	0.00	0.00	0.00	0.00	27,002,829.76	0.00	0.00	0.00
December 2020	0.00	0.00	0.00	0.00	0.00	26,366,637.40	0.00	0.00	0.00
January 2021	0.00	0.00	0.00	0.00	0.00	25,741,955.16	0.00	0.00	0.00
February 2021	0.00	0.00	0.00	0.00	0.00	25,128,593.88	0.00	0.00	0.00
March 2021	0.00	0.00	0.00	0.00	0.00	24,526,367.35	0.00	0.00	0.00
April 2021.....	0.00	0.00	0.00	0.00	0.00	23,935,092.30	0.00	0.00	0.00
May 2021	0.00	0.00	0.00	0.00	0.00	23,354,588.33	0.00	0.00	0.00
June 2021	0.00	0.00	0.00	0.00	0.00	22,784,677.90	0.00	0.00	0.00
July 2021	0.00	0.00	0.00	0.00	0.00	22,225,186.24	0.00	0.00	0.00
August 2021	0.00	0.00	0.00	0.00	0.00	21,675,941.34	0.00	0.00	0.00
September 2021.....	0.00	0.00	0.00	0.00	0.00	21,136,773.92	0.00	0.00	0.00
October 2021	0.00	0.00	0.00	0.00	0.00	20,607,517.33	0.00	0.00	0.00
November 2021	0.00	0.00	0.00	0.00	0.00	20,088,007.58	0.00	0.00	0.00
December 2021	0.00	0.00	0.00	0.00	0.00	19,578,083.24	0.00	0.00	0.00
January 2022	0.00	0.00	0.00	0.00	0.00	19,077,585.45	0.00	0.00	0.00
February 2022	0.00	0.00	0.00	0.00	0.00	18,586,357.84	0.00	0.00	0.00
March 2022	0.00	0.00	0.00	0.00	0.00	18,104,246.52	0.00	0.00	0.00
April 2022.....	0.00	0.00	0.00	0.00	0.00	17,631,100.02	0.00	0.00	0.00
May 2022	0.00	0.00	0.00	0.00	0.00	17,166,769.27	0.00	0.00	0.00
June 2022	0.00	0.00	0.00	0.00	0.00	16,711,107.55	0.00	0.00	0.00
July 2022	0.00	0.00	0.00	0.00	0.00	16,263,970.48	0.00	0.00	0.00
August 2022	0.00	0.00	0.00	0.00	0.00	15,825,215.93	0.00	0.00	0.00
September 2022.....	0.00	0.00	0.00	0.00	0.00	15,394,704.06	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Planned Balance</u>
October 2022	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	14,972,297.20	\$ 0.00	\$ 0.00	0.00
November 2022	0.00	0.00	0.00	0.00	0.00	14,557,859.90	0.00	0.00	0.00
December 2022	0.00	0.00	0.00	0.00	0.00	14,151,258.84	0.00	0.00	0.00
January 2023	0.00	0.00	0.00	0.00	0.00	13,752,362.81	0.00	0.00	0.00
February 2023	0.00	0.00	0.00	0.00	0.00	13,361,042.68	0.00	0.00	0.00
March 2023	0.00	0.00	0.00	0.00	0.00	12,977,171.38	0.00	0.00	0.00
April 2023	0.00	0.00	0.00	0.00	0.00	12,600,623.85	0.00	0.00	0.00
May 2023	0.00	0.00	0.00	0.00	0.00	12,231,277.02	0.00	0.00	0.00
June 2023	0.00	0.00	0.00	0.00	0.00	11,869,009.76	0.00	0.00	0.00
July 2023	0.00	0.00	0.00	0.00	0.00	11,513,702.89	0.00	0.00	0.00
August 2023	0.00	0.00	0.00	0.00	0.00	11,165,239.11	0.00	0.00	0.00
September 2023	0.00	0.00	0.00	0.00	0.00	10,823,502.99	0.00	0.00	0.00
October 2023	0.00	0.00	0.00	0.00	0.00	10,488,380.93	0.00	0.00	0.00
November 2023	0.00	0.00	0.00	0.00	0.00	10,159,761.16	0.00	0.00	0.00
December 2023	0.00	0.00	0.00	0.00	0.00	9,837,533.66	0.00	0.00	0.00
January 2024	0.00	0.00	0.00	0.00	0.00	9,521,590.20	0.00	0.00	0.00
February 2024	0.00	0.00	0.00	0.00	0.00	9,211,824.23	0.00	0.00	0.00
March 2024	0.00	0.00	0.00	0.00	0.00	8,908,130.95	0.00	0.00	0.00
April 2024	0.00	0.00	0.00	0.00	0.00	8,610,407.20	0.00	0.00	0.00
May 2024	0.00	0.00	0.00	0.00	0.00	8,318,551.48	0.00	0.00	0.00
June 2024	0.00	0.00	0.00	0.00	0.00	8,032,463.90	0.00	0.00	0.00
July 2024	0.00	0.00	0.00	0.00	0.00	7,752,046.19	0.00	0.00	0.00
August 2024	0.00	0.00	0.00	0.00	0.00	7,477,201.62	0.00	0.00	0.00
September 2024	0.00	0.00	0.00	0.00	0.00	7,207,835.03	0.00	0.00	0.00
October 2024	0.00	0.00	0.00	0.00	0.00	6,943,852.79	0.00	0.00	0.00
November 2024	0.00	0.00	0.00	0.00	0.00	6,685,162.75	0.00	0.00	0.00
December 2024	0.00	0.00	0.00	0.00	0.00	6,431,674.24	0.00	0.00	0.00
January 2025	0.00	0.00	0.00	0.00	0.00	6,183,298.06	0.00	0.00	0.00
February 2025	0.00	0.00	0.00	0.00	0.00	5,939,946.43	0.00	0.00	0.00
March 2025	0.00	0.00	0.00	0.00	0.00	5,701,532.97	0.00	0.00	0.00
April 2025	0.00	0.00	0.00	0.00	0.00	5,467,972.71	0.00	0.00	0.00
May 2025	0.00	0.00	0.00	0.00	0.00	5,239,182.02	0.00	0.00	0.00
June 2025	0.00	0.00	0.00	0.00	0.00	5,015,078.62	0.00	0.00	0.00
July 2025	0.00	0.00	0.00	0.00	0.00	4,795,581.59	0.00	0.00	0.00
August 2025	0.00	0.00	0.00	0.00	0.00	4,580,611.25	0.00	0.00	0.00
September 2025	0.00	0.00	0.00	0.00	0.00	4,370,089.26	0.00	0.00	0.00
October 2025	0.00	0.00	0.00	0.00	0.00	4,163,938.50	0.00	0.00	0.00
November 2025	0.00	0.00	0.00	0.00	0.00	3,962,083.13	0.00	0.00	0.00
December 2025	0.00	0.00	0.00	0.00	0.00	3,764,448.50	0.00	0.00	0.00
January 2026	0.00	0.00	0.00	0.00	0.00	3,570,961.19	0.00	0.00	0.00
February 2026	0.00	0.00	0.00	0.00	0.00	3,381,548.95	0.00	0.00	0.00
March 2026	0.00	0.00	0.00	0.00	0.00	3,196,140.71	0.00	0.00	0.00
April 2026	0.00	0.00	0.00	0.00	0.00	3,014,666.54	0.00	0.00	0.00
May 2026	0.00	0.00	0.00	0.00	0.00	2,837,057.63	0.00	0.00	0.00
June 2026	0.00	0.00	0.00	0.00	0.00	2,663,246.32	0.00	0.00	0.00
July 2026	0.00	0.00	0.00	0.00	0.00	2,493,166.01	0.00	0.00	0.00
August 2026	0.00	0.00	0.00	0.00	0.00	2,326,751.20	0.00	0.00	0.00
September 2026	0.00	0.00	0.00	0.00	0.00	2,163,937.45	0.00	0.00	0.00
October 2026	0.00	0.00	0.00	0.00	0.00	2,004,661.35	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>	<u>PG Class Planned Balance</u>	<u>A Class Planned Balance</u>	<u>B Class Planned Balance</u>	<u>C Class Planned Balance</u>
November 2026	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,848,860.53	\$ 0.00	\$ 0.00	0.00
December 2026	0.00	0.00	0.00	0.00	0.00	1,696,473.65	0.00	0.00	0.00
January 2027	0.00	0.00	0.00	0.00	0.00	1,547,440.33	0.00	0.00	0.00
February 2027	0.00	0.00	0.00	0.00	0.00	1,401,701.22	0.00	0.00	0.00
March 2027	0.00	0.00	0.00	0.00	0.00	1,259,197.89	0.00	0.00	0.00
April 2027	0.00	0.00	0.00	0.00	0.00	1,119,872.88	0.00	0.00	0.00
May 2027	0.00	0.00	0.00	0.00	0.00	983,669.69	0.00	0.00	0.00
June 2027	0.00	0.00	0.00	0.00	0.00	850,532.70	0.00	0.00	0.00
July 2027	0.00	0.00	0.00	0.00	0.00	720,407.23	0.00	0.00	0.00
August 2027	0.00	0.00	0.00	0.00	0.00	593,239.48	0.00	0.00	0.00
September 2027	0.00	0.00	0.00	0.00	0.00	468,976.53	0.00	0.00	0.00
October 2027	0.00	0.00	0.00	0.00	0.00	347,566.32	0.00	0.00	0.00
November 2027	0.00	0.00	0.00	0.00	0.00	228,957.65	0.00	0.00	0.00
December 2027	0.00	0.00	0.00	0.00	0.00	113,100.16	0.00	0.00	0.00
January 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>CA Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>F1 Class Component Planned Balance</u>	<u>F2 Class Component Planned Balance</u>	<u>F3 Class Component Planned Balance</u>	<u>L Class Planned Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>
Initial Balance	\$50,000,000.00	\$47,640,000.00	\$7,686,200.00	\$41,061,000.00	\$15,021,000.00	\$60,084,000.00	\$60,962,000.00	\$37,354,000.00	\$52,924,000.00
May 1998	49,903,881.39	47,558,602.69	7,672,729.59	40,982,065.48	14,991,641.50	59,966,566.01	59,859,986.58	37,354,000.00	52,924,000.00
June 1998	49,775,773.50	47,450,121.09	7,654,776.01	40,876,860.72	14,952,511.01	59,810,044.04	58,641,202.30	37,354,000.00	52,924,000.00
July 1998	49,615,748.91	47,314,616.76	7,632,349.42	40,745,445.32	14,903,630.67	59,614,522.68	57,305,957.75	37,354,000.00	52,924,000.00
August 1998	49,423,915.79	47,152,179.77	7,605,465.02	40,587,908.12	14,845,033.85	59,380,135.39	55,854,615.02	37,354,000.00	52,924,000.00
September 1998	49,200,417.93	46,962,928.69	7,574,142.99	40,404,367.21	14,776,765.13	59,107,060.52	54,287,587.58	37,354,000.00	52,924,000.00
October 1998	48,945,434.71	46,747,010.60	7,538,408.54	40,194,969.89	14,698,880.32	58,795,521.29	52,605,340.13	37,354,000.00	52,924,000.00
November 1998	48,659,181.02	46,504,600.99	7,498,291.88	39,959,892.64	14,611,446.43	58,445,785.72	50,808,388.47	37,354,000.00	52,924,000.00
December 1998	48,341,907.15	46,235,903.68	7,453,828.19	39,699,340.99	14,514,541.61	58,058,166.43	48,897,299.25	37,354,000.00	52,924,000.00
January 1999	47,993,898.58	45,941,150.68	7,405,057.62	39,413,549.39	14,408,255.11	57,633,020.43	46,872,689.72	37,354,000.00	52,924,000.00
February 1999	47,615,475.77	45,620,601.99	7,352,025.23	39,102,781.01	14,292,687.21	57,170,748.84	44,735,227.44	37,354,000.00	52,924,000.00
March 1999	47,206,993.89	45,274,545.41	7,294,780.98	38,767,327.52	14,167,949.13	56,671,796.51	42,485,629.98	37,354,000.00	52,924,000.00
April 1999	46,768,842.48	44,903,296.28	7,233,379.66	38,407,508.82	14,034,162.90	56,136,651.60	40,124,664.53	37,354,000.00	52,924,000.00
May 1999	46,301,445.05	44,507,197.18	7,167,880.84	38,023,672.70	13,891,461.27	55,565,845.09	37,653,147.50	37,354,000.00	52,924,000.00
June 1999	45,805,258.67	44,086,617.59	7,098,348.83	37,616,194.53	13,739,987.55	54,959,950.20	35,071,944.08	37,354,000.00	52,924,000.00
July 1999	45,280,773.50	43,641,953.54	7,024,852.57	37,185,476.81	13,579,895.45	54,319,581.81	32,381,967.79	37,354,000.00	52,924,000.00
August 1999	44,728,512.21	43,173,627.20	6,947,465.60	36,731,948.79	13,411,348.93	53,645,395.72	29,584,179.94	37,354,000.00	52,924,000.00
September 1999	44,149,029.44	42,682,086.44	6,866,265.95	36,256,065.96	13,234,521.98	52,938,087.94	26,679,589.10	37,354,000.00	52,924,000.00
October 1999	43,542,911.17	42,167,804.34	6,781,336.06	35,758,309.51	13,049,598.46	52,198,393.83	23,669,250.52	37,354,000.00	52,924,000.00
November 1999	42,910,774.02	41,631,278.69	6,692,762.68	35,239,185.84	12,856,771.82	51,427,087.27	20,554,265.49	37,354,000.00	52,924,000.00
December 1999	42,253,264.56	41,073,031.43	6,600,636.78	34,699,225.92	12,656,244.92	50,624,979.69	17,335,780.70	37,354,000.00	52,924,000.00
January 2000	41,571,058.51	40,493,608.08	6,505,053.42	34,138,984.67	12,448,229.77	49,792,919.10	14,014,987.59	37,354,000.00	52,924,000.00
February 2000	40,864,859.96	39,893,577.10	6,406,111.65	33,559,040.30	12,232,947.25	48,931,788.98	10,593,121.56	37,354,000.00	52,924,000.00
March 2000	40,135,400.47	39,273,529.27	6,303,914.40	32,959,993.58	12,010,626.81	48,042,507.25	7,071,461.29	37,354,000.00	52,924,000.00
April 2000	39,383,438.23	38,634,077.00	6,198,568.33	32,342,467.15	11,781,506.26	47,126,025.05	3,451,327.88	37,354,000.00	52,924,000.00
May 2000	38,609,757.09	37,975,853.60	6,090,183.71	31,707,104.72	11,545,831.38	46,183,325.52	0.00	37,088,084.13	52,924,000.00
June 2000	37,815,165.57	37,299,512.55	5,978,874.27	31,054,570.27	11,303,855.64	45,215,422.56	0.00	33,275,133.58	52,924,000.00
July 2000	37,000,495.87	36,605,726.76	5,864,757.08	30,385,547.22	11,055,839.87	44,223,359.50	0.00	29,367,919.74	52,924,000.00
August 2000	36,166,602.83	35,895,187.70	5,747,952.39	29,700,737.58	10,802,051.93	43,208,207.73	0.00	25,476,564.80	52,924,000.00
September 2000	35,344,112.55	35,193,868.73	5,632,751.72	29,025,292.11	10,551,838.28	42,207,353.11	0.00	21,600,997.89	52,924,000.00
October 2000	34,532,927.64	34,501,697.06	5,519,141.29	28,359,130.84	10,305,167.03	41,220,668.13	0.00	17,741,148.41	52,924,000.00
November 2000	33,732,951.53	33,818,600.45	5,407,107.43	27,702,174.46	10,062,006.59	40,248,026.36	0.00	13,896,946.09	52,924,000.00
December 2000	32,944,088.40	33,144,507.20	5,296,636.57	27,054,344.28	9,822,325.60	39,289,302.42	0.00	10,068,320.95	52,924,000.00
January 2001	32,166,243.21	32,479,346.15	5,187,715.27	26,415,562.25	9,586,093.00	38,344,371.98	0.00	6,255,203.31	52,924,000.00
February 2001	31,399,321.67	31,823,046.67	5,080,330.17	25,785,750.94	9,353,277.94	37,413,111.77	0.00	2,457,523.80	52,924,000.00
March 2001	30,643,230.26	31,175,538.65	4,974,468.05	25,164,833.55	9,123,849.88	36,495,399.51	0.00	0.00	51,599,213.33
April 2001	29,897,876.21	30,536,752.51	4,870,115.77	24,552,733.90	8,897,778.50	35,591,113.99	0.00	0.00	47,832,203.14
May 2001	29,163,167.49	29,906,619.20	4,767,260.31	23,949,376.40	8,675,033.74	34,700,134.98	0.00	0.00	44,080,424.73
June 2001	28,439,012.82	29,285,070.17	4,665,888.76	23,354,686.11	8,455,585.82	33,822,343.27	0.00	0.00	40,343,809.93
July 2001	27,725,321.64	28,672,037.40	4,565,988.30	22,768,588.64	8,239,405.16	32,957,620.65	0.00	0.00	36,622,290.83
August 2001	27,022,004.14	28,067,453.37	4,467,546.21	22,191,010.24	8,026,462.48	32,105,849.92	0.00	0.00	32,915,799.83
September 2001	26,328,971.22	27,471,251.08	4,370,549.91	21,621,877.74	7,816,728.71	31,266,914.82	0.00	0.00	29,224,269.62
October 2001	25,646,134.49	26,883,364.00	4,274,986.88	21,061,118.57	7,610,175.03	30,440,700.11	0.00	0.00	25,547,633.19
November 2001	24,973,406.29	26,303,726.15	4,180,844.71	20,508,660.71	7,406,772.87	29,627,091.49	0.00	0.00	21,885,823.79
December 2001	24,310,699.65	25,732,272.00	4,088,111.12	19,964,432.77	7,206,493.91	28,825,975.63	0.00	0.00	18,238,774.99
January 2002	23,657,928.33	25,168,936.54	3,996,773.89	19,428,363.90	7,009,310.04	28,037,240.15	0.00	0.00	14,606,420.63
February 2002	23,015,006.75	24,613,655.23	3,906,820.92	18,900,383.84	6,815,193.40	27,260,773.61	0.00	0.00	10,988,694.83
March 2002	22,381,850.04	24,066,364.04	3,818,240.21	18,380,422.89	6,624,116.38	26,496,465.53	0.00	0.00	7,385,532.00
April 2002	21,758,374.02	23,526,999.40	3,731,019.85	17,868,411.91	6,436,051.58	25,744,206.34	0.00	0.00	3,796,866.84

<u>Distribution Date</u>	<u>CA Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>F1 Class Component Planned Balance</u>	<u>F2 Class Component Planned Balance</u>	<u>F3 Class Component Planned Balance</u>	<u>L Class Planned Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>
May 2002	\$21,144,495.18	\$22,995,498.22	\$3,645,148.04	\$17,364,282.33	\$ 6,250,971.84	\$25,003,887.38	\$ 0.00	\$ 0.00	\$ 222,634.31
June 2002	20,540,130.69	22,471,797.89	3,560,613.05	16,867,966.12	6,068,850.23	24,275,400.93	0.00	0.00	0.00
July 2002	19,945,198.39	21,955,836.29	3,477,403.26	16,379,395.82	5,889,660.05	23,558,640.18	0.00	0.00	0.00
August 2002	19,359,616.79	21,447,551.74	3,395,507.16	15,898,504.50	5,713,374.80	22,853,499.19	0.00	0.00	0.00
September 2002	18,783,305.05	20,946,883.04	3,314,913.32	15,425,225.77	5,539,968.24	22,159,872.95	0.00	0.00	0.00
October 2002	18,216,182.99	20,453,769.45	3,235,610.39	14,959,493.79	5,369,414.33	21,477,657.31	0.00	0.00	0.00
November 2002	17,658,171.08	19,968,150.69	3,157,587.13	14,501,243.25	5,201,687.25	20,806,749.00	0.00	0.00	0.00
December 2002	17,109,190.43	19,489,966.93	3,080,832.38	14,050,409.37	5,036,761.41	20,147,045.64	0.00	0.00	0.00
January 2003	16,569,162.81	19,019,158.80	3,005,335.10	13,606,927.88	4,874,611.43	19,498,445.70	0.00	0.00	0.00
February 2003	16,038,010.59	18,555,667.37	2,931,084.30	13,170,735.06	4,715,212.13	18,860,848.52	0.00	0.00	0.00
March 2003	15,515,656.81	18,099,434.17	2,858,069.10	12,741,767.68	4,558,538.57	18,234,154.27	0.00	0.00	0.00
April 2003	15,002,025.10	17,650,401.16	2,786,278.71	12,319,963.05	4,404,566.00	17,618,264.00	0.00	0.00	0.00
May 2003	14,497,039.73	17,208,510.75	2,715,702.42	11,905,258.97	4,253,269.89	17,013,079.55	0.00	0.00	0.00
June 2003	14,000,625.59	16,773,705.77	2,646,329.62	11,497,593.74	4,104,625.91	16,418,503.64	0.00	0.00	0.00
July 2003	13,512,708.16	16,345,929.51	2,578,149.77	11,096,906.19	3,958,609.95	15,834,439.78	0.00	0.00	0.00
August 2003	13,033,213.55	15,925,125.66	2,511,152.44	10,703,135.63	3,815,198.08	15,260,792.31	0.00	0.00	0.00
September 2003	12,562,068.46	15,511,238.36	2,445,327.26	10,316,221.86	3,674,366.60	14,697,466.39	0.00	0.00	0.00
October 2003	12,099,200.18	15,104,212.17	2,380,663.96	9,936,105.17	3,536,091.99	14,144,367.96	0.00	0.00	0.00
November 2003	11,644,536.62	14,703,992.06	2,317,152.35	9,562,726.36	3,400,350.95	13,601,403.78	0.00	0.00	0.00
December 2003	11,198,006.25	14,310,523.44	2,254,782.32	9,196,026.69	3,267,120.35	13,068,481.41	0.00	0.00	0.00
January 2004	10,759,538.13	13,923,752.11	2,193,543.85	8,835,947.90	3,136,377.29	12,545,509.16	0.00	0.00	0.00
February 2004	10,329,061.90	13,543,624.30	2,133,427.00	8,482,432.21	3,008,099.04	12,032,396.15	0.00	0.00	0.00
March 2004	9,906,507.79	13,170,086.65	2,074,421.92	8,135,422.33	2,882,263.06	11,529,052.26	0.00	0.00	0.00
April 2004	9,491,806.58	12,803,086.20	2,016,518.81	7,794,861.40	2,758,847.04	11,035,388.14	0.00	0.00	0.00
May 2004	9,084,889.63	12,442,570.40	1,959,708.00	7,460,693.07	2,637,828.80	10,551,315.21	0.00	0.00	0.00
June 2004	8,685,688.86	12,088,487.08	1,903,979.85	7,132,861.40	2,519,186.41	10,076,745.63	0.00	0.00	0.00
July 2004	8,294,136.72	11,740,784.50	1,849,324.83	6,811,310.96	2,402,898.08	9,611,592.31	0.00	0.00	0.00
August 2004	7,910,166.26	11,399,411.30	1,795,733.47	6,495,986.74	2,288,942.23	9,155,768.91	0.00	0.00	0.00
September 2004	7,533,711.05	11,064,316.51	1,743,196.41	6,186,834.19	2,177,297.46	8,709,189.82	0.00	0.00	0.00
October 2004	7,164,705.20	10,735,449.55	1,691,704.33	5,883,799.21	2,067,942.54	8,271,770.17	0.00	0.00	0.00
November 2004	6,803,083.38	10,412,760.24	1,641,248.00	5,586,828.14	1,960,856.45	7,843,425.81	0.00	0.00	0.00
December 2004	6,448,780.79	10,096,198.76	1,591,818.28	5,295,867.76	1,856,018.33	7,424,073.30	0.00	0.00	0.00
January 2005	6,101,733.15	9,785,715.71	1,543,406.09	5,010,865.29	1,753,407.48	7,013,629.93	0.00	0.00	0.00
February 2005	5,761,876.71	9,481,262.02	1,496,002.42	4,731,768.39	1,653,003.42	6,612,013.68	0.00	0.00	0.00
March 2005	5,429,148.27	9,182,789.03	1,449,598.35	4,458,525.14	1,554,785.81	6,219,143.24	0.00	0.00	0.00
April 2005	5,103,485.12	8,890,248.46	1,404,185.02	4,191,084.05	1,458,734.50	5,834,938.00	0.00	0.00	0.00
May 2005	4,784,825.09	8,603,592.37	1,359,753.67	3,929,394.06	1,364,829.51	5,459,318.04	0.00	0.00	0.00
June 2005	4,473,106.49	8,322,773.20	1,316,295.58	3,673,404.51	1,273,051.03	5,092,204.12	0.00	0.00	0.00
July 2005	4,168,268.17	8,047,743.78	1,273,802.11	3,423,065.18	1,183,379.42	4,733,517.68	0.00	0.00	0.00
August 2005	3,870,249.46	7,778,457.27	1,232,264.70	3,178,326.27	1,095,795.21	4,383,180.84	0.00	0.00	0.00
September 2005	3,578,990.22	7,514,867.20	1,191,674.87	2,939,138.35	1,010,279.10	4,041,116.38	0.00	0.00	0.00
October 2005	3,294,430.79	7,256,927.48	1,152,024.19	2,705,452.45	926,811.94	3,707,247.76	0.00	0.00	0.00
November 2005	3,016,511.98	7,004,592.34	1,113,304.30	2,477,219.97	845,374.77	3,381,499.07	0.00	0.00	0.00
December 2005	2,745,175.13	6,757,816.39	1,075,506.94	2,254,392.72	765,948.77	3,063,795.07	0.00	0.00	0.00
January 2006	2,480,362.03	6,516,554.58	1,038,623.87	2,036,922.91	688,515.29	2,754,061.18	0.00	0.00	0.00
February 2006	2,222,014.99	6,280,762.21	1,002,646.97	1,824,763.15	613,800.80	2,455,203.21	0.00	0.00	0.00
March 2006	1,970,076.76	6,050,394.92	967,568.14	1,617,866.43	543,797.21	2,175,188.82	0.00	0.00	0.00
April 2006	1,733,296.05	5,825,408.70	933,379.39	1,423,417.38	478,422.54	1,913,690.16	0.00	0.00	0.00
May 2006	1,512,988.68	5,605,759.88	900,072.77	1,242,496.57	417,596.13	1,670,384.51	0.00	0.00	0.00

<u>Distribution Date</u>	<u>CA Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>F1 Class Component Planned Balance</u>	<u>F2 Class Component Planned Balance</u>	<u>F3 Class Component Planned Balance</u>	<u>L Class Planned Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>
June 2006	\$ 1,308,867.05	\$ 5,391,405.13	\$ 867,640.40	\$ 1,074,867.80	\$ 361,238.56	\$ 1,444,954.26	\$ 0.00	\$ 0.00	\$ 0.00
July 2006	1,120,648.05	5,182,301.44	836,074.47	920,298.59	309,271.69	1,237,086.75	0.00	0.00	0.00
August 2006	948,053.07	4,978,406.16	805,367.24	778,560.14	261,618.57	1,046,474.27	0.00	0.00	0.00
September 2006	790,807.85	4,779,676.95	775,511.02	649,427.22	218,203.49	872,813.94	0.00	0.00	0.00
October 2006	648,642.46	4,586,071.81	747,079.08	532,678.16	178,951.91	715,807.66	0.00	0.00	0.00
November 2006	521,291.22	4,397,549.06	720,423.98	428,094.78	143,790.50	575,162.00	0.00	0.00	0.00
December 2006	408,492.65	4,214,067.34	695,519.12	335,462.34	112,647.05	450,588.19	0.00	0.00	0.00
January 2007	309,989.39	4,040,208.91	672,338.28	254,569.48	85,450.50	341,801.99	0.00	0.00	0.00
February 2007	225,528.13	3,879,086.75	650,855.59	185,208.21	62,130.92	248,523.67	0.00	0.00	0.00
March 2007	154,859.57	3,730,509.40	631,045.53	127,173.78	42,619.48	170,477.90	0.00	0.00	0.00
April 2007	97,738.36	3,594,287.96	612,882.89	80,264.70	26,848.43	107,393.71	0.00	0.00	0.00
May 2007	53,923.02	3,470,236.09	596,342.85	44,282.66	14,751.10	59,004.41	0.00	0.00	0.00
June 2007	23,175.89	3,358,169.95	581,400.88	19,032.51	6,261.88	25,047.53	0.00	0.00	0.00
July 2007	5,263.08	3,257,908.14	568,032.81	4,322.14	1,316.19	5,264.76	0.00	0.00	0.00
August 2007	0.00	3,169,271.75	556,214.77	0.00	0.00	0.00	0.00	0.00	0.00
September 2007	0.00	3,084,765.30	544,947.38	0.00	0.00	0.00	0.00	0.00	0.00
October 2007	0.00	2,998,948.99	533,505.35	0.00	0.00	0.00	0.00	0.00	0.00
November 2007	0.00	2,911,878.19	521,896.06	0.00	0.00	0.00	0.00	0.00	0.00
December 2007	0.00	2,823,606.99	510,126.71	0.00	0.00	0.00	0.00	0.00	0.00
January 2008	0.00	2,734,188.20	498,204.35	0.00	0.00	0.00	0.00	0.00	0.00
February 2008	0.00	2,643,673.39	486,135.86	0.00	0.00	0.00	0.00	0.00	0.00
March 2008	0.00	2,552,112.92	473,927.95	0.00	0.00	0.00	0.00	0.00	0.00
April 2008	0.00	2,459,555.94	461,587.17	0.00	0.00	0.00	0.00	0.00	0.00
May 2008	0.00	2,366,050.46	449,119.93	0.00	0.00	0.00	0.00	0.00	0.00
June 2008	0.00	2,271,643.32	436,532.47	0.00	0.00	0.00	0.00	0.00	0.00
July 2008	0.00	2,176,380.24	423,830.88	0.00	0.00	0.00	0.00	0.00	0.00
August 2008	0.00	2,080,305.84	411,021.12	0.00	0.00	0.00	0.00	0.00	0.00
September 2008	0.00	1,983,463.66	398,108.99	0.00	0.00	0.00	0.00	0.00	0.00
October 2008	0.00	1,885,896.19	385,100.16	0.00	0.00	0.00	0.00	0.00	0.00
November 2008	0.00	1,787,644.86	372,000.14	0.00	0.00	0.00	0.00	0.00	0.00
December 2008	0.00	1,688,750.10	358,814.34	0.00	0.00	0.00	0.00	0.00	0.00
January 2009	0.00	1,589,251.35	345,548.00	0.00	0.00	0.00	0.00	0.00	0.00
February 2009	0.00	1,489,187.05	332,206.26	0.00	0.00	0.00	0.00	0.00	0.00
March 2009	0.00	1,388,594.69	318,794.11	0.00	0.00	0.00	0.00	0.00	0.00
April 2009	0.00	1,287,510.84	305,316.43	0.00	0.00	0.00	0.00	0.00	0.00
May 2009	0.00	1,185,971.13	291,777.97	0.00	0.00	0.00	0.00	0.00	0.00
June 2009	0.00	1,084,010.28	278,183.36	0.00	0.00	0.00	0.00	0.00	0.00
July 2009	0.00	981,662.17	264,537.12	0.00	0.00	0.00	0.00	0.00	0.00
August 2009	0.00	878,959.76	250,843.63	0.00	0.00	0.00	0.00	0.00	0.00
September 2009	0.00	775,935.19	237,107.20	0.00	0.00	0.00	0.00	0.00	0.00
October 2009	0.00	672,619.78	223,331.98	0.00	0.00	0.00	0.00	0.00	0.00
November 2009	0.00	569,044.02	209,522.05	0.00	0.00	0.00	0.00	0.00	0.00
December 2009	0.00	465,237.60	195,681.37	0.00	0.00	0.00	0.00	0.00	0.00
January 2010	0.00	361,229.44	181,813.78	0.00	0.00	0.00	0.00	0.00	0.00
February 2010	0.00	257,047.68	167,923.05	0.00	0.00	0.00	0.00	0.00	0.00
March 2010	0.00	152,719.73	154,012.83	0.00	0.00	0.00	0.00	0.00	0.00
April 2010	0.00	48,272.25	140,086.68	0.00	0.00	0.00	0.00	0.00	0.00
May 2010	0.00	0.00	126,148.04	0.00	0.00	0.00	0.00	0.00	0.00
June 2010	0.00	0.00	112,200.29	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>CA Class Planned Balance</u>	<u>D Class Planned Balance</u>	<u>F1 Class Component Planned Balance</u>	<u>F2 Class Component Planned Balance</u>	<u>F3 Class Component Planned Balance</u>	<u>L Class Planned Balance</u>	<u>QA Class Planned Balance</u>	<u>QB Class Planned Balance</u>	<u>QC Class Planned Balance</u>
July 2010	\$ 0.00	\$ 0.00	\$ 98,246.71	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2010	0.00	0.00	84,290.47	0.00	0.00	0.00	0.00	0.00	0.00
September 2010	0.00	0.00	70,334.67	0.00	0.00	0.00	0.00	0.00	0.00
October 2010	0.00	0.00	56,382.32	0.00	0.00	0.00	0.00	0.00	0.00
November 2010	0.00	0.00	42,436.34	0.00	0.00	0.00	0.00	0.00	0.00
December 2010	0.00	0.00	28,499.58	0.00	0.00	0.00	0.00	0.00	0.00
January 2011	0.00	0.00	14,574.79	0.00	0.00	0.00	0.00	0.00	0.00
February 2011	0.00	0.00	664.66	0.00	0.00	0.00	0.00	0.00	0.00
March 2011 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>QG Class Planned Balance</u>	<u>J Class Targeted Balance</u>	<u>OA Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OC Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OE Class Planned Balance</u>
Initial Balance	\$33,154,000.00	\$87,769,000.00	\$242,338,000.00	\$112,670,000.00	\$14,208,000.00	\$9,514,000.00	\$12,966,000.00	\$8,685,000.00	\$22,092,000.00
May 1998	33,154,000.00	87,769,000.00	242,338,000.00	112,454,865.17	13,962,035.84	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
June 1998	33,154,000.00	87,769,000.00	242,338,000.00	112,196,749.38	13,687,546.26	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
July 1998	33,154,000.00	87,769,000.00	242,338,000.00	111,895,801.92	13,384,587.87	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
August 1998	33,154,000.00	87,769,000.00	242,338,000.00	111,552,216.75	13,053,228.40	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
September 1998	33,154,000.00	87,769,000.00	242,338,000.00	111,166,232.48	12,693,546.67	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
October 1998	33,154,000.00	87,769,000.00	242,338,000.00	110,738,132.22	12,305,632.59	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
November 1998	33,154,000.00	87,769,000.00	242,338,000.00	110,268,243.43	11,889,587.12	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
December 1998	33,154,000.00	87,769,000.00	242,338,000.00	109,756,937.66	11,445,522.23	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
January 1999	33,154,000.00	87,769,000.00	242,338,000.00	109,204,630.28	10,973,560.87	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
February 1999	33,154,000.00	87,769,000.00	242,338,000.00	108,611,780.14	10,473,836.93	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
March 1999	33,154,000.00	87,769,000.00	242,338,000.00	107,978,889.13	9,946,495.17	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
April 1999	33,154,000.00	87,769,000.00	242,338,000.00	107,306,501.74	9,391,691.17	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
May 1999	33,154,000.00	87,769,000.00	242,338,000.00	106,595,204.52	8,809,591.25	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
June 1999	33,154,000.00	87,769,000.00	242,338,000.00	105,845,625.50	8,200,372.39	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
July 1999	33,154,000.00	87,769,000.00	242,338,000.00	105,058,433.56	7,564,222.19	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
August 1999	33,154,000.00	87,769,000.00	242,338,000.00	104,234,337.73	6,901,338.70	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
September 1999	33,154,000.00	87,769,000.00	242,338,000.00	103,374,086.45	6,211,930.41	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
October 1999	33,154,000.00	87,769,000.00	242,338,000.00	102,478,466.75	5,496,216.08	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
November 1999	33,154,000.00	87,769,000.00	242,338,000.00	101,548,303.39	4,754,424.67	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
December 1999	33,154,000.00	87,769,000.00	242,338,000.00	100,584,457.98	3,986,795.20	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
January 2000	33,154,000.00	87,769,000.00	242,338,000.00	99,587,827.98	3,193,576.63	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
February 2000	33,154,000.00	87,769,000.00	242,338,000.00	98,559,345.74	2,375,027.73	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
March 2000	33,154,000.00	87,769,000.00	242,338,000.00	97,499,977.37	1,531,416.96	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
April 2000	33,154,000.00	87,769,000.00	242,338,000.00	96,410,721.71	663,022.30	9,514,000.00	12,966,000.00	8,685,000.00	22,092,000.00
May 2000	33,154,000.00	87,769,000.00	242,338,000.00	95,292,609.12	0.00	9,284,131.11	12,966,000.00	8,685,000.00	22,092,000.00
June 2000	33,154,000.00	87,769,000.00	242,338,000.00	94,146,700.33	0.00	8,367,039.98	12,966,000.00	8,685,000.00	22,092,000.00
July 2000	33,154,000.00	87,769,000.00	242,338,000.00	92,974,085.14	0.00	7,426,054.57	12,966,000.00	8,685,000.00	22,092,000.00
August 2000	33,154,000.00	87,769,000.00	242,338,000.00	91,815,815.30	0.00	6,461,489.41	12,966,000.00	8,685,000.00	22,092,000.00
September 2000	33,154,000.00	87,769,000.00	242,338,000.00	90,671,775.93	0.00	5,500,162.55	12,966,000.00	8,685,000.00	22,092,000.00
October 2000	33,154,000.00	87,769,000.00	242,338,000.00	89,541,852.99	0.00	4,542,060.42	12,966,000.00	8,685,000.00	22,092,000.00
November 2000	33,154,000.00	87,769,000.00	242,338,000.00	88,425,933.20	0.00	3,587,169.55	12,966,000.00	8,685,000.00	22,092,000.00
December 2000	33,154,000.00	87,769,000.00	242,338,000.00	87,323,904.10	0.00	2,635,476.50	12,966,000.00	8,685,000.00	22,092,000.00
January 2001	33,154,000.00	87,769,000.00	242,338,000.00	86,235,653.99	0.00	1,686,967.86	12,966,000.00	8,685,000.00	22,092,000.00
February 2001	33,154,000.00	87,769,000.00	242,338,000.00	85,161,071.96	0.00	741,630.31	12,966,000.00	8,685,000.00	22,092,000.00
March 2001	33,154,000.00	87,769,000.00	242,338,000.00	84,100,047.88	0.00	0.00	12,765,450.53	8,685,000.00	22,092,000.00
April 2001	33,154,000.00	87,769,000.00	242,338,000.00	83,052,472.39	0.00	0.00	11,826,415.30	8,685,000.00	22,092,000.00
May 2001	33,154,000.00	87,769,000.00	242,338,000.00	82,018,236.88	0.00	0.00	10,890,511.39	8,685,000.00	22,092,000.00
June 2001	33,154,000.00	87,769,000.00	242,338,000.00	80,997,233.51	0.00	0.00	9,957,725.67	8,685,000.00	22,092,000.00
July 2001	33,154,000.00	87,769,000.00	242,338,000.00	79,989,355.18	0.00	0.00	9,028,045.03	8,685,000.00	22,092,000.00
August 2001	33,154,000.00	87,769,000.00	242,338,000.00	78,994,495.55	0.00	0.00	8,101,456.40	8,685,000.00	22,092,000.00
September 2001	33,154,000.00	87,769,000.00	242,338,000.00	78,012,549.02	0.00	0.00	7,177,946.79	8,685,000.00	22,092,000.00
October 2001	33,154,000.00	87,769,000.00	242,338,000.00	77,043,410.73	0.00	0.00	6,257,503.22	8,685,000.00	22,092,000.00
November 2001	33,154,000.00	87,769,000.00	242,338,000.00	76,086,976.54	0.00	0.00	5,340,112.79	8,685,000.00	22,092,000.00
December 2001	33,154,000.00	87,769,000.00	242,338,000.00	75,143,143.06	0.00	0.00	4,425,762.61	8,685,000.00	22,092,000.00
January 2002	33,154,000.00	87,769,000.00	242,338,000.00	74,211,807.61	0.00	0.00	3,514,439.87	8,685,000.00	22,092,000.00
February 2002	33,154,000.00	87,769,000.00	242,338,000.00	73,292,868.22	0.00	0.00	2,606,131.79	8,685,000.00	22,092,000.00
March 2002	33,154,000.00	87,769,000.00	242,338,000.00	72,386,223.65	0.00	0.00	1,700,825.64	8,685,000.00	22,092,000.00
April 2002	33,154,000.00	87,769,000.00	242,338,000.00	71,491,773.35	0.00	0.00	798,508.73	8,685,000.00	22,092,000.00

<u>Distribution Date</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>QG Class Planned Balance</u>	<u>J Class Targeted Balance</u>	<u>OA Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OC Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OE Class Planned Balance</u>
May 2002	\$33,154,000.00	\$87,769,000.00	\$242,338,000.00	\$ 70,609,417.49	\$ 0.00	\$ 0.00	\$ 0.00	\$8,584,168.41	\$22,092,000.00
June 2002	29,816,769.68	87,769,000.00	242,338,000.00	69,739,056.93	0.00	0.00	0.00	7,687,792.11	22,092,000.00
July 2002	26,271,208.47	87,769,000.00	242,338,000.00	68,880,593.22	0.00	0.00	0.00	6,794,367.26	22,092,000.00
August 2002	22,739,886.49	87,769,000.00	242,338,000.00	68,033,928.61	0.00	0.00	0.00	5,903,881.36	22,092,000.00
September 2002	19,222,739.84	87,769,000.00	242,338,000.00	67,198,966.02	0.00	0.00	0.00	5,016,321.96	22,092,000.00
October 2002	15,719,704.86	87,769,000.00	242,338,000.00	66,375,609.05	0.00	0.00	0.00	4,131,676.63	22,092,000.00
November 2002	12,230,718.20	87,769,000.00	242,338,000.00	65,563,762.00	0.00	0.00	0.00	3,249,933.01	22,092,000.00
December 2002	8,755,716.76	87,769,000.00	242,338,000.00	64,763,329.81	0.00	0.00	0.00	2,371,078.77	22,092,000.00
January 2003	5,294,637.72	87,769,000.00	242,338,000.00	63,974,218.10	0.00	0.00	0.00	1,495,101.63	22,092,000.00
February 2003	1,847,418.53	87,769,000.00	242,338,000.00	63,196,333.14	0.00	0.00	0.00	621,989.36	22,092,000.00
March 2003	0.00	86,182,996.91	242,338,000.00	62,429,581.87	0.00	0.00	0.00	0.00	21,843,729.75
April 2003	0.00	82,763,310.85	242,338,000.00	61,673,871.88	0.00	0.00	0.00	0.00	20,976,310.65
May 2003	0.00	79,357,298.59	242,338,000.00	60,929,111.40	0.00	0.00	0.00	0.00	20,111,719.97
June 2003	0.00	75,964,898.66	242,338,000.00	60,195,209.30	0.00	0.00	0.00	0.00	19,249,945.64
July 2003	0.00	72,586,049.84	242,338,000.00	59,472,075.09	0.00	0.00	0.00	0.00	18,390,975.63
August 2003	0.00	69,220,691.18	242,338,000.00	58,759,618.93	0.00	0.00	0.00	0.00	17,534,797.97
September 2003	0.00	65,868,761.98	242,338,000.00	58,057,751.60	0.00	0.00	0.00	0.00	16,681,400.72
October 2003	0.00	62,530,201.81	242,338,000.00	57,366,384.49	0.00	0.00	0.00	0.00	15,830,772.00
November 2003	0.00	59,204,950.50	242,338,000.00	56,685,429.63	0.00	0.00	0.00	0.00	14,982,899.95
December 2003	0.00	55,892,948.15	242,338,000.00	56,014,799.66	0.00	0.00	0.00	0.00	14,137,772.76
January 2004	0.00	52,594,135.09	242,338,000.00	55,354,407.83	0.00	0.00	0.00	0.00	13,295,378.67
February 2004	0.00	49,308,451.93	242,338,000.00	54,704,168.00	0.00	0.00	0.00	0.00	12,455,705.96
March 2004	0.00	46,035,839.53	242,338,000.00	54,063,994.63	0.00	0.00	0.00	0.00	11,618,742.95
April 2004	0.00	42,776,238.99	242,338,000.00	53,433,802.80	0.00	0.00	0.00	0.00	10,784,477.98
May 2004	0.00	39,529,591.68	242,338,000.00	52,813,508.16	0.00	0.00	0.00	0.00	9,952,899.48
June 2004	0.00	36,295,839.22	242,338,000.00	52,203,026.95	0.00	0.00	0.00	0.00	9,123,995.87
July 2004	0.00	33,074,923.47	242,338,000.00	51,602,276.03	0.00	0.00	0.00	0.00	8,297,755.65
August 2004	0.00	29,866,786.56	242,338,000.00	51,011,172.80	0.00	0.00	0.00	0.00	7,474,167.33
September 2004	0.00	26,671,370.84	242,338,000.00	50,429,635.28	0.00	0.00	0.00	0.00	6,653,219.48
October 2004	0.00	23,488,618.94	242,338,000.00	49,857,582.03	0.00	0.00	0.00	0.00	5,834,900.71
November 2004	0.00	20,318,473.70	242,338,000.00	49,294,932.19	0.00	0.00	0.00	0.00	5,019,199.67
December 2004	0.00	17,160,878.25	242,338,000.00	48,741,605.50	0.00	0.00	0.00	0.00	4,206,105.04
January 2005	0.00	14,015,775.91	242,338,000.00	48,197,522.21	0.00	0.00	0.00	0.00	3,395,605.55
February 2005	0.00	10,883,110.30	242,338,000.00	47,662,603.17	0.00	0.00	0.00	0.00	2,587,689.96
March 2005	0.00	7,762,825.24	242,338,000.00	47,136,769.77	0.00	0.00	0.00	0.00	1,782,347.08
April 2005	0.00	4,654,864.82	242,338,000.00	46,619,943.94	0.00	0.00	0.00	0.00	979,565.77
May 2005	0.00	1,559,173.34	242,338,000.00	46,112,048.19	0.00	0.00	0.00	0.00	179,334.89
June 2005	0.00	0.00	240,813,695.37	45,613,005.54	0.00	0.00	0.00	0.00	0.00
July 2005	0.00	0.00	237,742,375.69	45,122,739.56	0.00	0.00	0.00	0.00	0.00
August 2005	0.00	0.00	234,683,159.34	44,641,174.37	0.00	0.00	0.00	0.00	0.00
September 2005	0.00	0.00	231,635,991.58	44,168,234.60	0.00	0.00	0.00	0.00	0.00
October 2005	0.00	0.00	228,600,817.92	43,703,845.43	0.00	0.00	0.00	0.00	0.00
November 2005	0.00	0.00	225,577,584.09	43,247,932.55	0.00	0.00	0.00	0.00	0.00
December 2005	0.00	0.00	222,566,236.06	42,800,422.18	0.00	0.00	0.00	0.00	0.00
January 2006	0.00	0.00	219,566,720.03	42,361,241.05	0.00	0.00	0.00	0.00	0.00
February 2006	0.00	0.00	216,578,982.44	41,930,316.40	0.00	0.00	0.00	0.00	0.00
March 2006	0.00	0.00	213,602,969.93	41,507,576.01	0.00	0.00	0.00	0.00	0.00
April 2006	0.00	0.00	210,638,629.40	41,092,948.13	0.00	0.00	0.00	0.00	0.00
May 2006	0.00	0.00	207,685,907.97	40,686,361.52	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>QG Class Planned Balance</u>	<u>J Class Targeted Balance</u>	<u>OA Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OC Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OE Class Planned Balance</u>
June 2006	\$ 0.00	\$ 0.00	\$204,744,752.99	\$ 40,287,745.46	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
July 2006	0.00	0.00	201,815,112.02	39,897,029.71	0.00	0.00	0.00	0.00	0.00
August 2006	0.00	0.00	198,896,932.85	39,514,144.52	0.00	0.00	0.00	0.00	0.00
September 2006	0.00	0.00	195,990,163.51	39,139,020.64	0.00	0.00	0.00	0.00	0.00
October 2006	0.00	0.00	193,094,752.24	38,771,589.30	0.00	0.00	0.00	0.00	0.00
November 2006	0.00	0.00	190,210,647.50	38,411,782.21	0.00	0.00	0.00	0.00	0.00
December 2006	0.00	0.00	187,337,797.98	38,059,531.56	0.00	0.00	0.00	0.00	0.00
January 2007	0.00	0.00	184,476,152.57	37,714,770.02	0.00	0.00	0.00	0.00	0.00
February 2007	0.00	0.00	181,625,660.41	37,377,430.72	0.00	0.00	0.00	0.00	0.00
March 2007	0.00	0.00	178,786,270.84	37,047,447.27	0.00	0.00	0.00	0.00	0.00
April 2007	0.00	0.00	175,957,933.40	36,724,753.75	0.00	0.00	0.00	0.00	0.00
May 2007	0.00	0.00	173,140,597.89	36,409,284.68	0.00	0.00	0.00	0.00	0.00
June 2007	0.00	0.00	170,357,317.13	36,077,872.21	0.00	0.00	0.00	0.00	0.00
July 2007	0.00	0.00	167,616,458.42	35,722,034.70	0.00	0.00	0.00	0.00	0.00
August 2007	0.00	0.00	164,917,392.56	35,342,287.66	0.00	0.00	0.00	0.00	0.00
September 2007	0.00	0.00	162,259,499.56	34,939,138.06	0.00	0.00	0.00	0.00	0.00
October 2007	0.00	0.00	159,642,168.48	34,513,084.48	0.00	0.00	0.00	0.00	0.00
November 2007	0.00	0.00	157,064,797.31	34,064,617.21	0.00	0.00	0.00	0.00	0.00
December 2007	0.00	0.00	154,526,792.85	33,594,218.40	0.00	0.00	0.00	0.00	0.00
January 2008	0.00	0.00	152,027,570.56	33,102,362.15	0.00	0.00	0.00	0.00	0.00
February 2008	0.00	0.00	149,566,554.45	32,589,514.69	0.00	0.00	0.00	0.00	0.00
March 2008	0.00	0.00	147,143,176.96	32,056,134.43	0.00	0.00	0.00	0.00	0.00
April 2008	0.00	0.00	144,756,878.84	31,502,672.12	0.00	0.00	0.00	0.00	0.00
May 2008	0.00	0.00	142,407,108.99	30,929,570.98	0.00	0.00	0.00	0.00	0.00
June 2008	0.00	0.00	140,093,324.39	30,337,266.75	0.00	0.00	0.00	0.00	0.00
July 2008	0.00	0.00	137,814,989.99	29,726,187.89	0.00	0.00	0.00	0.00	0.00
August 2008	0.00	0.00	135,571,578.52	29,096,755.61	0.00	0.00	0.00	0.00	0.00
September 2008	0.00	0.00	133,362,570.46	28,449,384.05	0.00	0.00	0.00	0.00	0.00
October 2008	0.00	0.00	131,187,453.90	27,784,480.33	0.00	0.00	0.00	0.00	0.00
November 2008	0.00	0.00	129,045,724.40	27,102,444.69	0.00	0.00	0.00	0.00	0.00
December 2008	0.00	0.00	126,936,884.92	26,403,670.58	0.00	0.00	0.00	0.00	0.00
January 2009	0.00	0.00	124,860,445.69	25,688,544.78	0.00	0.00	0.00	0.00	0.00
February 2009	0.00	0.00	122,815,924.12	24,957,447.48	0.00	0.00	0.00	0.00	0.00
March 2009	0.00	0.00	120,802,844.70	24,210,752.40	0.00	0.00	0.00	0.00	0.00
April 2009	0.00	0.00	118,820,738.86	23,448,826.89	0.00	0.00	0.00	0.00	0.00
May 2009	0.00	0.00	116,869,144.91	22,672,031.98	0.00	0.00	0.00	0.00	0.00
June 2009	0.00	0.00	114,947,607.93	21,880,722.56	0.00	0.00	0.00	0.00	0.00
July 2009	0.00	0.00	113,055,679.66	21,075,247.40	0.00	0.00	0.00	0.00	0.00
August 2009	0.00	0.00	111,192,918.41	20,255,949.28	0.00	0.00	0.00	0.00	0.00
September 2009	0.00	0.00	109,358,888.96	19,423,165.06	0.00	0.00	0.00	0.00	0.00
October 2009	0.00	0.00	107,553,162.48	18,577,225.81	0.00	0.00	0.00	0.00	0.00
November 2009	0.00	0.00	105,775,316.44	17,718,456.85	0.00	0.00	0.00	0.00	0.00
December 2009	0.00	0.00	104,024,934.48	16,847,177.87	0.00	0.00	0.00	0.00	0.00
January 2010	0.00	0.00	102,301,606.37	15,963,703.01	0.00	0.00	0.00	0.00	0.00
February 2010	0.00	0.00	100,604,927.88	15,068,340.92	0.00	0.00	0.00	0.00	0.00
March 2010	0.00	0.00	98,934,500.72	14,161,394.91	0.00	0.00	0.00	0.00	0.00
April 2010	0.00	0.00	97,289,932.45	13,243,162.93	0.00	0.00	0.00	0.00	0.00
May 2010	0.00	0.00	95,670,836.39	12,313,937.77	0.00	0.00	0.00	0.00	0.00
June 2010	0.00	0.00	94,076,831.52	11,374,007.03	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>QG Class Planned Balance</u>	<u>J Class Targeted Balance</u>	<u>OA Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OC Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OE Class Planned Balance</u>
July 2010	\$ 0.00	\$ 0.00	\$ 92,507,542.43	\$ 10,423,653.28	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
August 2010	0.00	0.00	90,962,599.21	9,463,154.10	0.00	0.00	0.00	0.00	0.00
September 2010	0.00	0.00	89,441,637.41	8,492,782.16	0.00	0.00	0.00	0.00	0.00
October 2010	0.00	0.00	87,944,297.89	7,512,805.29	0.00	0.00	0.00	0.00	0.00
November 2010	0.00	0.00	86,470,226.83	6,523,486.60	0.00	0.00	0.00	0.00	0.00
December 2010	0.00	0.00	85,019,075.58	5,525,084.48	0.00	0.00	0.00	0.00	0.00
January 2011	0.00	0.00	83,590,500.62	4,517,852.71	0.00	0.00	0.00	0.00	0.00
February 2011	0.00	0.00	82,184,163.47	3,502,040.57	0.00	0.00	0.00	0.00	0.00
March 2011	0.00	0.00	80,799,730.66	2,477,892.82	0.00	0.00	0.00	0.00	0.00
April 2011	0.00	0.00	79,436,873.59	1,445,649.86	0.00	0.00	0.00	0.00	0.00
May 2011	0.00	0.00	78,095,268.49	405,547.74	0.00	0.00	0.00	0.00	0.00
June 2011	0.00	0.00	76,774,596.37	0.00	0.00	0.00	0.00	0.00	0.00
July 2011	0.00	0.00	75,474,542.94	0.00	0.00	0.00	0.00	0.00	0.00
August 2011	0.00	0.00	74,194,798.50	0.00	0.00	0.00	0.00	0.00	0.00
September 2011	0.00	0.00	72,935,057.93	0.00	0.00	0.00	0.00	0.00	0.00
October 2011	0.00	0.00	71,695,020.60	0.00	0.00	0.00	0.00	0.00	0.00
November 2011	0.00	0.00	70,474,390.31	0.00	0.00	0.00	0.00	0.00	0.00
December 2011	0.00	0.00	69,272,875.20	0.00	0.00	0.00	0.00	0.00	0.00
January 2012	0.00	0.00	68,090,187.72	0.00	0.00	0.00	0.00	0.00	0.00
February 2012	0.00	0.00	66,926,044.57	0.00	0.00	0.00	0.00	0.00	0.00
March 2012	0.00	0.00	65,780,166.59	0.00	0.00	0.00	0.00	0.00	0.00
April 2012	0.00	0.00	64,652,278.77	0.00	0.00	0.00	0.00	0.00	0.00
May 2012	0.00	0.00	63,542,110.12	0.00	0.00	0.00	0.00	0.00	0.00
June 2012	0.00	0.00	62,449,393.66	0.00	0.00	0.00	0.00	0.00	0.00
July 2012	0.00	0.00	61,373,866.34	0.00	0.00	0.00	0.00	0.00	0.00
August 2012	0.00	0.00	60,315,269.00	0.00	0.00	0.00	0.00	0.00	0.00
September 2012	0.00	0.00	59,273,346.28	0.00	0.00	0.00	0.00	0.00	0.00
October 2012	0.00	0.00	58,247,846.60	0.00	0.00	0.00	0.00	0.00	0.00
November 2012	0.00	0.00	57,238,522.09	0.00	0.00	0.00	0.00	0.00	0.00
December 2012	0.00	0.00	56,245,128.55	0.00	0.00	0.00	0.00	0.00	0.00
January 2013	0.00	0.00	55,267,425.35	0.00	0.00	0.00	0.00	0.00	0.00
February 2013	0.00	0.00	54,305,175.44	0.00	0.00	0.00	0.00	0.00	0.00
March 2013	0.00	0.00	53,358,145.26	0.00	0.00	0.00	0.00	0.00	0.00
April 2013	0.00	0.00	52,426,104.70	0.00	0.00	0.00	0.00	0.00	0.00
May 2013	0.00	0.00	51,508,827.05	0.00	0.00	0.00	0.00	0.00	0.00
June 2013	0.00	0.00	50,606,088.93	0.00	0.00	0.00	0.00	0.00	0.00
July 2013	0.00	0.00	49,717,670.30	0.00	0.00	0.00	0.00	0.00	0.00
August 2013	0.00	0.00	48,843,354.33	0.00	0.00	0.00	0.00	0.00	0.00
September 2013	0.00	0.00	47,982,927.41	0.00	0.00	0.00	0.00	0.00	0.00
October 2013	0.00	0.00	47,136,179.11	0.00	0.00	0.00	0.00	0.00	0.00
November 2013	0.00	0.00	46,302,902.07	0.00	0.00	0.00	0.00	0.00	0.00
December 2013	0.00	0.00	45,482,892.02	0.00	0.00	0.00	0.00	0.00	0.00
January 2014	0.00	0.00	44,675,947.72	0.00	0.00	0.00	0.00	0.00	0.00
February 2014	0.00	0.00	43,881,870.88	0.00	0.00	0.00	0.00	0.00	0.00
March 2014	0.00	0.00	43,100,466.17	0.00	0.00	0.00	0.00	0.00	0.00
April 2014	0.00	0.00	42,331,541.15	0.00	0.00	0.00	0.00	0.00	0.00
May 2014	0.00	0.00	41,574,906.20	0.00	0.00	0.00	0.00	0.00	0.00
June 2014	0.00	0.00	40,830,374.53	0.00	0.00	0.00	0.00	0.00	0.00
July 2014	0.00	0.00	40,097,762.12	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>QG Class Planned Balance</u>	<u>J Class Targeted Balance</u>	<u>OA Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OC Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OE Class Planned Balance</u>
August 2014	\$ 0.00	\$ 0.00	\$ 39,376,887.67	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
September 2014.....	0.00	0.00	38,667,572.56	0.00	0.00	0.00	0.00	0.00	0.00
October 2014	0.00	0.00	37,969,640.83	0.00	0.00	0.00	0.00	0.00	0.00
November 2014	0.00	0.00	37,282,919.11	0.00	0.00	0.00	0.00	0.00	0.00
December 2014	0.00	0.00	36,607,236.61	0.00	0.00	0.00	0.00	0.00	0.00
January 2015	0.00	0.00	35,942,425.09	0.00	0.00	0.00	0.00	0.00	0.00
February 2015	0.00	0.00	35,288,318.76	0.00	0.00	0.00	0.00	0.00	0.00
March 2015	0.00	0.00	34,644,754.34	0.00	0.00	0.00	0.00	0.00	0.00
April 2015.....	0.00	0.00	34,011,570.95	0.00	0.00	0.00	0.00	0.00	0.00
May 2015	0.00	0.00	33,388,610.08	0.00	0.00	0.00	0.00	0.00	0.00
June 2015	0.00	0.00	32,775,715.61	0.00	0.00	0.00	0.00	0.00	0.00
July 2015	0.00	0.00	32,172,733.71	0.00	0.00	0.00	0.00	0.00	0.00
August 2015	0.00	0.00	31,579,512.85	0.00	0.00	0.00	0.00	0.00	0.00
September 2015.....	0.00	0.00	30,995,903.74	0.00	0.00	0.00	0.00	0.00	0.00
October 2015	0.00	0.00	30,421,759.31	0.00	0.00	0.00	0.00	0.00	0.00
November 2015	0.00	0.00	29,856,934.69	0.00	0.00	0.00	0.00	0.00	0.00
December 2015	0.00	0.00	29,301,287.14	0.00	0.00	0.00	0.00	0.00	0.00
January 2016	0.00	0.00	28,754,676.07	0.00	0.00	0.00	0.00	0.00	0.00
February 2016	0.00	0.00	28,216,962.96	0.00	0.00	0.00	0.00	0.00	0.00
March 2016	0.00	0.00	27,688,011.35	0.00	0.00	0.00	0.00	0.00	0.00
April 2016.....	0.00	0.00	27,167,686.82	0.00	0.00	0.00	0.00	0.00	0.00
May 2016	0.00	0.00	26,655,856.95	0.00	0.00	0.00	0.00	0.00	0.00
June 2016	0.00	0.00	26,152,391.30	0.00	0.00	0.00	0.00	0.00	0.00
July 2016	0.00	0.00	25,657,161.34	0.00	0.00	0.00	0.00	0.00	0.00
August 2016	0.00	0.00	25,170,040.49	0.00	0.00	0.00	0.00	0.00	0.00
September 2016.....	0.00	0.00	24,690,904.05	0.00	0.00	0.00	0.00	0.00	0.00
October 2016	0.00	0.00	24,219,629.15	0.00	0.00	0.00	0.00	0.00	0.00
November 2016	0.00	0.00	23,756,094.79	0.00	0.00	0.00	0.00	0.00	0.00
December 2016	0.00	0.00	23,300,181.74	0.00	0.00	0.00	0.00	0.00	0.00
January 2017	0.00	0.00	22,851,772.57	0.00	0.00	0.00	0.00	0.00	0.00
February 2017	0.00	0.00	22,410,751.61	0.00	0.00	0.00	0.00	0.00	0.00
March 2017	0.00	0.00	21,977,004.88	0.00	0.00	0.00	0.00	0.00	0.00
April 2017.....	0.00	0.00	21,550,420.14	0.00	0.00	0.00	0.00	0.00	0.00
May 2017	0.00	0.00	21,130,886.79	0.00	0.00	0.00	0.00	0.00	0.00
June 2017	0.00	0.00	20,718,295.92	0.00	0.00	0.00	0.00	0.00	0.00
July 2017	0.00	0.00	20,312,540.22	0.00	0.00	0.00	0.00	0.00	0.00
August 2017.....	0.00	0.00	19,913,513.99	0.00	0.00	0.00	0.00	0.00	0.00
September 2017.....	0.00	0.00	19,521,113.11	0.00	0.00	0.00	0.00	0.00	0.00
October 2017	0.00	0.00	19,135,235.01	0.00	0.00	0.00	0.00	0.00	0.00
November 2017.....	0.00	0.00	18,755,778.67	0.00	0.00	0.00	0.00	0.00	0.00
December 2017	0.00	0.00	18,382,644.57	0.00	0.00	0.00	0.00	0.00	0.00
January 2018	0.00	0.00	18,015,734.68	0.00	0.00	0.00	0.00	0.00	0.00
February 2018	0.00	0.00	17,654,952.43	0.00	0.00	0.00	0.00	0.00	0.00
March 2018	0.00	0.00	17,300,202.71	0.00	0.00	0.00	0.00	0.00	0.00
April 2018.....	0.00	0.00	16,951,391.84	0.00	0.00	0.00	0.00	0.00	0.00
May 2018	0.00	0.00	16,608,427.51	0.00	0.00	0.00	0.00	0.00	0.00
June 2018	0.00	0.00	16,271,218.82	0.00	0.00	0.00	0.00	0.00	0.00
July 2018	0.00	0.00	15,939,676.24	0.00	0.00	0.00	0.00	0.00	0.00
August 2018	0.00	0.00	15,613,711.55	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>QG Class Planned Balance</u>	<u>J Class Targeted Balance</u>	<u>OA Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OC Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OE Class Planned Balance</u>
September 2018.....	\$ 0.00	\$ 0.00	\$ 15,293,237.88	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
October 2018	0.00	0.00	14,978,169.66	0.00	0.00	0.00	0.00	0.00	0.00
November 2018	0.00	0.00	14,668,422.59	0.00	0.00	0.00	0.00	0.00	0.00
December 2018	0.00	0.00	14,363,913.65	0.00	0.00	0.00	0.00	0.00	0.00
January 2019	0.00	0.00	14,064,561.05	0.00	0.00	0.00	0.00	0.00	0.00
February 2019	0.00	0.00	13,770,284.26	0.00	0.00	0.00	0.00	0.00	0.00
March 2019	0.00	0.00	13,481,003.92	0.00	0.00	0.00	0.00	0.00	0.00
April 2019.....	0.00	0.00	13,196,641.89	0.00	0.00	0.00	0.00	0.00	0.00
May 2019	0.00	0.00	12,917,121.20	0.00	0.00	0.00	0.00	0.00	0.00
June 2019	0.00	0.00	12,642,366.03	0.00	0.00	0.00	0.00	0.00	0.00
July 2019	0.00	0.00	12,372,301.70	0.00	0.00	0.00	0.00	0.00	0.00
August 2019	0.00	0.00	12,106,854.66	0.00	0.00	0.00	0.00	0.00	0.00
September 2019.....	0.00	0.00	11,845,952.47	0.00	0.00	0.00	0.00	0.00	0.00
October 2019	0.00	0.00	11,589,523.78	0.00	0.00	0.00	0.00	0.00	0.00
November 2019	0.00	0.00	11,337,498.30	0.00	0.00	0.00	0.00	0.00	0.00
December 2019	0.00	0.00	11,089,806.82	0.00	0.00	0.00	0.00	0.00	0.00
January 2020	0.00	0.00	10,846,381.15	0.00	0.00	0.00	0.00	0.00	0.00
February 2020	0.00	0.00	10,607,154.16	0.00	0.00	0.00	0.00	0.00	0.00
March 2020	0.00	0.00	10,372,059.70	0.00	0.00	0.00	0.00	0.00	0.00
April 2020.....	0.00	0.00	10,141,032.63	0.00	0.00	0.00	0.00	0.00	0.00
May 2020	0.00	0.00	9,914,008.81	0.00	0.00	0.00	0.00	0.00	0.00
June 2020	0.00	0.00	9,690,925.04	0.00	0.00	0.00	0.00	0.00	0.00
July 2020	0.00	0.00	9,471,719.09	0.00	0.00	0.00	0.00	0.00	0.00
August 2020	0.00	0.00	9,256,329.67	0.00	0.00	0.00	0.00	0.00	0.00
September 2020.....	0.00	0.00	9,044,696.42	0.00	0.00	0.00	0.00	0.00	0.00
October 2020	0.00	0.00	8,836,759.88	0.00	0.00	0.00	0.00	0.00	0.00
November 2020	0.00	0.00	8,632,461.50	0.00	0.00	0.00	0.00	0.00	0.00
December 2020	0.00	0.00	8,431,743.61	0.00	0.00	0.00	0.00	0.00	0.00
January 2021	0.00	0.00	8,234,549.41	0.00	0.00	0.00	0.00	0.00	0.00
February 2021	0.00	0.00	8,040,822.98	0.00	0.00	0.00	0.00	0.00	0.00
March 2021	0.00	0.00	7,850,509.22	0.00	0.00	0.00	0.00	0.00	0.00
April 2021.....	0.00	0.00	7,663,553.88	0.00	0.00	0.00	0.00	0.00	0.00
May 2021	0.00	0.00	7,479,903.53	0.00	0.00	0.00	0.00	0.00	0.00
June 2021	0.00	0.00	7,299,505.55	0.00	0.00	0.00	0.00	0.00	0.00
July 2021	0.00	0.00	7,122,308.12	0.00	0.00	0.00	0.00	0.00	0.00
August 2021	0.00	0.00	6,948,260.20	0.00	0.00	0.00	0.00	0.00	0.00
September 2021.....	0.00	0.00	6,777,311.53	0.00	0.00	0.00	0.00	0.00	0.00
October 2021	0.00	0.00	6,609,412.61	0.00	0.00	0.00	0.00	0.00	0.00
November 2021	0.00	0.00	6,444,514.70	0.00	0.00	0.00	0.00	0.00	0.00
December 2021	0.00	0.00	6,282,569.79	0.00	0.00	0.00	0.00	0.00	0.00
January 2022	0.00	0.00	6,123,530.61	0.00	0.00	0.00	0.00	0.00	0.00
February 2022	0.00	0.00	5,967,350.60	0.00	0.00	0.00	0.00	0.00	0.00
March 2022	0.00	0.00	5,813,983.92	0.00	0.00	0.00	0.00	0.00	0.00
April 2022.....	0.00	0.00	5,663,385.41	0.00	0.00	0.00	0.00	0.00	0.00
May 2022	0.00	0.00	5,515,510.61	0.00	0.00	0.00	0.00	0.00	0.00
June 2022	0.00	0.00	5,370,315.74	0.00	0.00	0.00	0.00	0.00	0.00
July 2022	0.00	0.00	5,227,757.68	0.00	0.00	0.00	0.00	0.00	0.00
August 2022	0.00	0.00	5,087,793.98	0.00	0.00	0.00	0.00	0.00	0.00
September 2022.....	0.00	0.00	4,950,382.81	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>QG Class Planned Balance</u>	<u>J Class Targeted Balance</u>	<u>OA Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OC Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OE Class Planned Balance</u>
October 2022	\$ 0.00	\$ 0.00	\$ 4,815,483.01	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
November 2022	0.00	0.00	4,683,054.03	0.00	0.00	0.00	0.00	0.00	0.00
December 2022	0.00	0.00	4,553,055.94	0.00	0.00	0.00	0.00	0.00	0.00
January 2023	0.00	0.00	4,425,449.44	0.00	0.00	0.00	0.00	0.00	0.00
February 2023	0.00	0.00	4,300,195.80	0.00	0.00	0.00	0.00	0.00	0.00
March 2023	0.00	0.00	4,177,256.89	0.00	0.00	0.00	0.00	0.00	0.00
April 2023	0.00	0.00	4,056,595.19	0.00	0.00	0.00	0.00	0.00	0.00
May 2023	0.00	0.00	3,938,173.73	0.00	0.00	0.00	0.00	0.00	0.00
June 2023	0.00	0.00	3,821,956.11	0.00	0.00	0.00	0.00	0.00	0.00
July 2023	0.00	0.00	3,707,906.48	0.00	0.00	0.00	0.00	0.00	0.00
August 2023	0.00	0.00	3,595,989.56	0.00	0.00	0.00	0.00	0.00	0.00
September 2023	0.00	0.00	3,486,170.59	0.00	0.00	0.00	0.00	0.00	0.00
October 2023	0.00	0.00	3,378,415.36	0.00	0.00	0.00	0.00	0.00	0.00
November 2023	0.00	0.00	3,272,690.18	0.00	0.00	0.00	0.00	0.00	0.00
December 2023	0.00	0.00	3,168,961.87	0.00	0.00	0.00	0.00	0.00	0.00
January 2024	0.00	0.00	3,067,197.76	0.00	0.00	0.00	0.00	0.00	0.00
February 2024	0.00	0.00	2,967,365.70	0.00	0.00	0.00	0.00	0.00	0.00
March 2024	0.00	0.00	2,869,434.01	0.00	0.00	0.00	0.00	0.00	0.00
April 2024	0.00	0.00	2,773,371.52	0.00	0.00	0.00	0.00	0.00	0.00
May 2024	0.00	0.00	2,679,147.52	0.00	0.00	0.00	0.00	0.00	0.00
June 2024	0.00	0.00	2,586,731.79	0.00	0.00	0.00	0.00	0.00	0.00
July 2024	0.00	0.00	2,496,094.56	0.00	0.00	0.00	0.00	0.00	0.00
August 2024	0.00	0.00	2,407,206.52	0.00	0.00	0.00	0.00	0.00	0.00
September 2024	0.00	0.00	2,320,038.84	0.00	0.00	0.00	0.00	0.00	0.00
October 2024	0.00	0.00	2,234,563.10	0.00	0.00	0.00	0.00	0.00	0.00
November 2024	0.00	0.00	2,150,751.33	0.00	0.00	0.00	0.00	0.00	0.00
December 2024	0.00	0.00	2,068,575.99	0.00	0.00	0.00	0.00	0.00	0.00
January 2025	0.00	0.00	1,988,009.99	0.00	0.00	0.00	0.00	0.00	0.00
February 2025	0.00	0.00	1,909,026.62	0.00	0.00	0.00	0.00	0.00	0.00
March 2025	0.00	0.00	1,831,599.62	0.00	0.00	0.00	0.00	0.00	0.00
April 2025	0.00	0.00	1,755,703.10	0.00	0.00	0.00	0.00	0.00	0.00
May 2025	0.00	0.00	1,681,311.60	0.00	0.00	0.00	0.00	0.00	0.00
June 2025	0.00	0.00	1,608,400.04	0.00	0.00	0.00	0.00	0.00	0.00
July 2025	0.00	0.00	1,536,943.73	0.00	0.00	0.00	0.00	0.00	0.00
August 2025	0.00	0.00	1,466,918.38	0.00	0.00	0.00	0.00	0.00	0.00
September 2025	0.00	0.00	1,398,300.06	0.00	0.00	0.00	0.00	0.00	0.00
October 2025	0.00	0.00	1,331,065.20	0.00	0.00	0.00	0.00	0.00	0.00
November 2025	0.00	0.00	1,265,190.62	0.00	0.00	0.00	0.00	0.00	0.00
December 2025	0.00	0.00	1,200,653.50	0.00	0.00	0.00	0.00	0.00	0.00
January 2026	0.00	0.00	1,137,431.35	0.00	0.00	0.00	0.00	0.00	0.00
February 2026	0.00	0.00	1,075,502.07	0.00	0.00	0.00	0.00	0.00	0.00
March 2026	0.00	0.00	1,014,843.86	0.00	0.00	0.00	0.00	0.00	0.00
April 2026	0.00	0.00	955,435.28	0.00	0.00	0.00	0.00	0.00	0.00
May 2026	0.00	0.00	897,255.24	0.00	0.00	0.00	0.00	0.00	0.00
June 2026	0.00	0.00	840,282.96	0.00	0.00	0.00	0.00	0.00	0.00
July 2026	0.00	0.00	784,497.98	0.00	0.00	0.00	0.00	0.00	0.00
August 2026	0.00	0.00	729,880.18	0.00	0.00	0.00	0.00	0.00	0.00
September 2026	0.00	0.00	676,409.73	0.00	0.00	0.00	0.00	0.00	0.00
October 2026	0.00	0.00	624,067.13	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>QD Class Planned Balance</u>	<u>QE Class Planned Balance</u>	<u>QG Class Planned Balance</u>	<u>J Class Targeted Balance</u>	<u>OA Class Planned Balance</u>	<u>OB Class Planned Balance</u>	<u>OC Class Planned Balance</u>	<u>OD Class Planned Balance</u>	<u>OE Class Planned Balance</u>
November 2026	\$ 0.00	\$ 0.00	\$ 572,833.18	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
December 2026	0.00	0.00	522,688.98	0.00	0.00	0.00	0.00	0.00	0.00
January 2027	0.00	0.00	473,615.91	0.00	0.00	0.00	0.00	0.00	0.00
February 2027	0.00	0.00	425,595.67	0.00	0.00	0.00	0.00	0.00	0.00
March 2027	0.00	0.00	378,610.24	0.00	0.00	0.00	0.00	0.00	0.00
April 2027	0.00	0.00	332,641.86	0.00	0.00	0.00	0.00	0.00	0.00
May 2027	0.00	0.00	287,673.08	0.00	0.00	0.00	0.00	0.00	0.00
June 2027	0.00	0.00	243,686.70	0.00	0.00	0.00	0.00	0.00	0.00
July 2027	0.00	0.00	200,665.80	0.00	0.00	0.00	0.00	0.00	0.00
August 2027	0.00	0.00	158,593.74	0.00	0.00	0.00	0.00	0.00	0.00
September 2027	0.00	0.00	117,454.12	0.00	0.00	0.00	0.00	0.00	0.00
October 2027	0.00	0.00	77,230.81	0.00	0.00	0.00	0.00	0.00	0.00
November 2027	0.00	0.00	37,907.92	0.00	0.00	0.00	0.00	0.00	0.00
December 2027 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>FU Class Planned Balance</u>	<u>EV Class Targeted Balance</u>	<u>FW Class Targeted Balance</u>	<u>SW Class Targeted Balance</u>	<u>OG Class Planned Balance</u>	<u>Aggregate Group Scheduled Balance</u>
Initial Balance	\$26,618,400.00	\$9,067,000.00	\$6,654,600.00	\$5,000,000.00	\$11,529,412.00	\$2,470,588.00	\$64,350,000.00	\$120,670,000.00
May 1998	26,551,888.39	9,067,000.00	6,637,972.10	4,983,509.40	11,470,525.43	2,457,969.45	64,350,000.00	120,347,538.03
June 1998	26,463,237.59	9,067,000.00	6,615,809.40	4,964,673.53	11,391,986.84	2,441,139.76	64,350,000.00	119,944,813.96
July 1998	26,352,497.76	9,067,000.00	6,588,124.44	4,943,497.13	11,293,839.44	2,420,108.17	64,350,000.00	119,462,121.02
August 1998	26,219,744.69	9,067,000.00	6,554,936.17	4,919,988.94	11,176,163.95	2,394,892.00	64,350,000.00	118,899,847.70
September 1998.....	26,065,079.83	9,067,000.00	6,516,269.96	4,894,161.73	11,039,078.76	2,365,516.60	64,350,000.00	118,258,477.70
October 1998	25,888,630.27	9,067,000.00	6,472,157.57	4,866,032.28	10,882,739.94	2,332,015.43	64,350,000.00	117,538,589.67
November 1998	25,690,548.68	9,067,000.00	6,422,637.17	4,835,621.37	10,707,341.26	2,294,430.00	64,350,000.00	116,740,856.84
December 1998	25,471,013.23	9,067,000.00	6,367,753.31	4,802,953.79	10,513,113.99	2,252,809.88	64,350,000.00	115,866,046.52
January 1999	25,230,227.47	9,067,000.00	6,307,556.87	4,768,058.29	10,300,326.72	2,207,212.61	64,350,000.00	114,915,019.42
February 1999	24,968,420.11	9,067,000.00	6,242,105.03	4,730,967.58	10,069,285.01	2,157,703.68	64,350,000.00	113,888,728.88
March 1999	24,685,844.89	9,067,000.00	6,171,461.22	4,691,718.24	9,820,331.02	2,104,356.40	64,350,000.00	112,788,219.86
April 1999.....	24,382,780.26	9,067,000.00	6,095,695.06	4,650,350.74	9,553,842.97	2,047,251.83	64,350,000.00	111,614,627.91
May 1999	24,059,529.14	9,067,000.00	6,014,882.29	4,606,909.31	9,270,234.57	1,986,478.61	64,350,000.00	110,369,177.89
June 1999	23,716,418.60	9,067,000.00	5,929,104.65	4,561,441.91	8,969,954.32	1,922,132.85	64,350,000.00	109,053,182.62
July 1999	23,353,799.48	9,067,000.00	5,838,449.87	4,514,000.15	8,653,484.76	1,854,317.95	64,350,000.00	107,668,041.36
August 1999	22,972,045.99	9,067,000.00	5,743,011.50	4,464,639.21	8,321,341.58	1,783,144.42	64,350,000.00	106,215,238.17
September 1999.....	22,571,555.30	9,067,000.00	5,642,888.82	4,413,417.73	7,974,072.70	1,708,729.67	64,350,000.00	104,696,340.09
October 1999	22,152,747.05	9,067,000.00	5,538,186.76	4,360,397.71	7,612,257.21	1,631,197.79	64,350,000.00	103,112,995.25
November 1999	21,716,062.86	9,067,000.00	5,429,015.71	4,305,644.43	7,236,504.27	1,550,679.31	64,350,000.00	101,466,930.84
December 1999	21,261,965.78	9,067,000.00	5,315,491.44	4,249,226.29	6,847,451.91	1,467,310.95	64,350,000.00	99,759,950.87
January 2000	20,790,939.71	9,067,000.00	5,197,734.93	4,191,214.73	6,445,765.73	1,381,235.35	64,350,000.00	97,993,933.94
February 2000	20,303,488.81	9,067,000.00	5,075,872.20	4,131,684.04	6,032,137.61	1,292,600.77	64,350,000.00	96,170,830.78
March 2000	19,800,136.86	9,067,000.00	4,950,034.21	4,070,711.29	5,607,284.20	1,201,560.76	64,350,000.00	94,292,661.72
April 2000.....	19,281,426.54	9,067,000.00	4,820,356.63	4,008,376.11	5,171,945.54	1,108,273.92	64,350,000.00	92,361,514.06
May 2000	18,747,918.81	9,067,000.00	4,686,979.70	3,944,760.62	4,726,883.38	1,012,903.47	64,350,000.00	90,379,539.29
June 2000	18,200,192.11	9,067,000.00	4,550,048.03	3,879,949.18	4,272,879.69	915,616.97	64,350,000.00	88,348,950.24
July 2000	17,638,841.64	9,067,000.00	4,409,710.41	3,814,028.30	3,810,734.88	816,585.95	64,350,000.00	86,272,018.11
August 2000	17,064,478.56	9,067,000.00	4,266,119.64	3,747,086.44	3,341,266.15	715,985.52	64,350,000.00	84,225,525.61
September 2000.....	16,498,272.08	9,067,000.00	4,124,568.02	3,681,276.04	2,882,870.93	617,757.98	64,350,000.00	82,209,192.07
October 2000	15,940,148.58	9,067,000.00	3,985,037.15	3,616,579.62	2,435,373.07	521,865.60	64,350,000.00	80,222,739.15
November 2000	15,390,035.06	9,067,000.00	3,847,508.77	3,552,979.90	1,998,598.90	428,271.14	64,350,000.00	78,265,890.87
December 2000	14,847,859.13	9,067,000.00	3,711,964.78	3,490,459.81	1,572,377.14	336,937.92	64,350,000.00	76,338,373.53
January 2001	14,313,549.03	9,067,000.00	3,578,387.26	3,429,002.48	1,156,538.89	247,829.73	64,350,000.00	74,439,915.76
February 2001	13,787,033.58	9,067,000.00	3,446,758.39	3,368,591.27	750,917.62	160,910.90	64,350,000.00	72,570,248.45
March 2001	13,268,242.23	9,067,000.00	3,317,060.56	3,309,209.69	355,349.12	76,146.23	64,350,000.00	70,729,104.77
April 2001.....	12,757,105.01	9,067,000.00	3,189,276.25	3,250,841.49	0.00	0.00	64,350,000.00	68,916,220.12
May 2001	12,253,552.55	9,067,000.00	3,063,388.14	3,193,470.60	0.00	0.00	64,350,000.00	67,131,332.13
June 2001	11,757,516.07	9,067,000.00	2,939,379.02	3,137,081.15	0.00	0.00	64,350,000.00	65,374,180.64
July 2001	11,268,927.37	9,067,000.00	2,817,231.84	3,081,657.44	0.00	0.00	64,350,000.00	63,644,507.67
August 2001	10,787,718.83	9,067,000.00	2,696,929.71	3,027,183.98	0.00	0.00	64,350,000.00	61,942,057.41
September 2001.....	10,313,823.40	9,067,000.00	2,578,455.85	2,973,645.46	0.00	0.00	64,350,000.00	60,266,576.24
October 2001	9,847,174.61	9,067,000.00	2,461,793.65	2,921,026.75	0.00	0.00	64,350,000.00	58,617,812.63
November 2001	9,387,706.53	9,067,000.00	2,346,926.63	2,869,312.91	0.00	0.00	64,350,000.00	56,995,517.20
December 2001	8,935,353.83	9,067,000.00	2,233,838.46	2,818,489.17	0.00	0.00	64,350,000.00	55,399,442.67
January 2002	8,490,051.69	9,067,000.00	2,122,512.92	2,768,540.94	0.00	0.00	64,350,000.00	53,829,343.85
February 2002	8,051,735.89	9,067,000.00	2,012,933.97	2,719,453.81	0.00	0.00	64,350,000.00	52,284,977.60
March 2002	7,620,342.70	9,067,000.00	1,905,085.68	2,671,213.54	0.00	0.00	64,350,000.00	50,766,102.86
April 2002.....	7,195,808.99	9,067,000.00	1,798,952.25	2,623,806.06	0.00	0.00	64,350,000.00	49,272,480.60

<u>Distribution Date</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>FU Class Planned Balance</u>	<u>EV Class Targeted Balance</u>	<u>FW Class Targeted Balance</u>	<u>SW Class Targeted Balance</u>	<u>OG Class Planned Balance</u>	<u>Aggregate Group Scheduled Balance</u>
May 2002	\$ 6,778,072.13	\$9,067,000.00	\$1,694,518.03	\$2,577,217.47	\$ 0.00	\$ 0.00	\$64,350,000.00	\$ 47,803,873.80
June 2002	6,367,070.02	9,067,000.00	1,591,767.51	2,531,434.04	0.00	0.00	64,350,000.00	46,360,047.45
July 2002	5,962,741.13	9,067,000.00	1,490,685.28	2,486,442.21	0.00	0.00	64,350,000.00	44,940,768.55
August 2002	5,565,024.41	9,067,000.00	1,391,256.10	2,442,228.57	0.00	0.00	64,350,000.00	43,545,806.03
September 2002	5,173,859.36	9,067,000.00	1,293,464.84	2,398,779.87	0.00	0.00	64,350,000.00	42,174,930.82
October 2002	4,789,185.98	9,067,000.00	1,197,296.49	2,356,083.04	0.00	0.00	64,350,000.00	40,827,915.77
November 2002	4,410,944.78	9,067,000.00	1,102,736.20	2,314,125.15	0.00	0.00	64,350,000.00	39,504,535.66
December 2002	4,039,076.80	9,067,000.00	1,009,769.20	2,272,893.43	0.00	0.00	64,350,000.00	38,204,567.17
January 2003	3,673,523.56	9,067,000.00	918,380.89	2,232,375.26	0.00	0.00	64,350,000.00	36,927,788.91
February 2003	3,314,227.10	9,067,000.00	828,556.78	2,192,558.18	0.00	0.00	64,350,000.00	35,673,981.32
March 2003	2,961,129.93	9,067,000.00	740,282.48	2,153,429.88	0.00	0.00	64,350,000.00	34,442,926.74
April 2003	2,614,175.08	9,067,000.00	653,543.77	2,114,978.18	0.00	0.00	64,350,000.00	33,234,409.36
May 2003	2,273,306.06	9,067,000.00	568,326.51	2,077,191.07	0.00	0.00	64,350,000.00	32,048,215.18
June 2003	1,938,466.84	9,067,000.00	484,616.71	2,040,056.68	0.00	0.00	64,350,000.00	30,884,132.06
July 2003	1,609,601.90	9,067,000.00	402,400.48	2,003,563.27	0.00	0.00	64,350,000.00	29,741,949.62
August 2003	1,286,656.19	9,067,000.00	321,664.05	1,967,699.24	0.00	0.00	64,350,000.00	28,621,459.30
September 2003	969,575.12	9,067,000.00	242,393.78	1,932,453.16	0.00	0.00	64,350,000.00	27,522,454.32
October 2003	658,304.58	9,067,000.00	164,576.15	1,897,813.70	0.00	0.00	64,350,000.00	26,444,729.65
November 2003	352,790.92	9,067,000.00	88,197.73	1,863,769.70	0.00	0.00	64,350,000.00	25,388,082.01
December 2003	52,980.95	9,067,000.00	13,245.24	1,830,310.09	0.00	0.00	64,350,000.00	24,352,309.86
January 2004	0.00	8,765,527.43	0.00	1,797,423.98	0.00	0.00	64,350,000.00	23,337,213.38
February 2004	0.00	8,404,827.02	0.00	1,765,100.59	0.00	0.00	64,350,000.00	22,342,594.44
March 2004	0.00	8,051,060.18	0.00	1,733,329.26	0.00	0.00	64,350,000.00	21,368,256.64
April 2004	0.00	7,704,162.67	0.00	1,702,099.48	0.00	0.00	64,350,000.00	20,414,005.23
May 2004	0.00	7,364,070.83	0.00	1,671,400.84	0.00	0.00	64,350,000.00	19,479,647.12
June 2004	0.00	7,030,721.53	0.00	1,641,223.09	0.00	0.00	64,350,000.00	18,564,990.90
July 2004	0.00	6,704,052.19	0.00	1,611,556.07	0.00	0.00	64,350,000.00	17,669,846.79
August 2004	0.00	6,384,000.76	0.00	1,582,389.77	0.00	0.00	64,350,000.00	16,794,026.62
September 2004	0.00	6,070,505.73	0.00	1,553,714.26	0.00	0.00	64,350,000.00	15,937,343.84
October 2004	0.00	5,763,506.14	0.00	1,525,519.78	0.00	0.00	64,350,000.00	15,099,613.52
November 2004	0.00	5,462,941.53	0.00	1,497,796.65	0.00	0.00	64,350,000.00	14,280,652.30
December 2004	0.00	5,168,751.98	0.00	1,470,535.33	0.00	0.00	64,350,000.00	13,480,278.38
January 2005	0.00	4,880,878.07	0.00	1,443,726.36	0.00	0.00	64,350,000.00	12,698,311.55
February 2005	0.00	4,599,260.91	0.00	1,417,360.44	0.00	0.00	64,350,000.00	11,934,573.14
March 2005	0.00	4,323,842.12	0.00	1,391,428.34	0.00	0.00	64,350,000.00	11,188,886.01
April 2005	0.00	4,054,563.82	0.00	1,365,920.98	0.00	0.00	64,350,000.00	10,461,074.54
May 2005	0.00	3,791,368.63	0.00	1,340,829.35	0.00	0.00	64,350,000.00	9,750,964.64
June 2005	0.00	3,534,199.67	0.00	1,316,144.56	0.00	0.00	63,731,643.39	9,058,383.71
July 2005	0.00	3,283,000.54	0.00	1,291,857.85	0.00	0.00	62,936,480.22	8,383,160.63
August 2005	0.00	3,037,715.37	0.00	1,267,960.54	0.00	0.00	62,143,834.38	7,725,125.76
September 2005	0.00	2,798,288.73	0.00	1,244,444.06	0.00	0.00	61,353,694.92	7,084,110.94
October 2005	0.00	2,564,665.68	0.00	1,221,299.93	0.00	0.00	60,566,050.92	6,459,949.44
November 2005	0.00	2,336,791.79	0.00	1,198,519.81	0.00	0.00	59,780,891.50	5,852,475.98
December 2005	0.00	2,114,613.07	0.00	1,176,095.41	0.00	0.00	58,998,205.81	5,261,526.71
January 2006	0.00	1,898,076.00	0.00	1,154,018.58	0.00	0.00	58,217,983.05	4,686,939.19
February 2006	0.00	1,692,147.73	0.00	1,131,560.78	0.00	0.00	57,440,212.46	4,128,552.40
March 2006	0.00	1,499,203.63	0.00	1,108,365.62	0.00	0.00	56,664,883.31	3,586,206.69
April 2006	0.00	1,319,017.81	0.00	1,084,450.15	0.00	0.00	55,891,984.90	3,059,743.81
May 2006	0.00	1,151,367.90	0.00	1,059,831.09	0.00	0.00	55,121,506.58	2,549,006.89

<u>Distribution Date</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>FU Class Planned Balance</u>	<u>EV Class Targeted Balance</u>	<u>FW Class Targeted Balance</u>	<u>SW Class Targeted Balance</u>	<u>OG Class Planned Balance</u>	<u>Aggregate Group Scheduled Balance</u>
June 2006	\$ 0.00	\$ 996,035.04	\$ 0.00	\$1,034,524.79	\$ 0.00	\$ 0.00	\$54,353,437.74	\$ 2,053,840.40
July 2006	0.00	852,803.80	0.00	1,008,547.29	0.00	0.00	53,587,767.80	1,574,090.17
August 2006	0.00	721,462.15	0.00	981,914.28	0.00	0.00	52,824,486.22	1,109,603.37
September 2006	0.00	601,801.39	0.00	954,641.14	0.00	0.00	52,063,582.49	660,228.50
October 2006	0.00	493,616.11	0.00	926,742.91	0.00	0.00	51,305,046.15	225,815.37
November 2006	0.00	396,704.13	0.00	898,234.33	0.00	0.00	50,548,866.76	0.00
December 2006	0.00	310,866.46	0.00	869,129.82	0.00	0.00	49,795,033.93	0.00
January 2007	0.00	235,907.27	0.00	839,443.50	0.00	0.00	49,043,537.31	0.00
February 2007	0.00	171,633.78	0.00	809,189.18	0.00	0.00	48,294,366.58	0.00
March 2007	0.00	117,856.29	0.00	778,380.40	0.00	0.00	47,547,511.44	0.00
April 2007	0.00	74,388.09	0.00	747,030.39	0.00	0.00	46,802,961.65	0.00
May 2007	0.00	41,045.41	0.00	715,152.09	0.00	0.00	46,060,706.99	0.00
June 2007	0.00	17,647.40	0.00	682,758.19	0.00	0.00	45,320,737.29	0.00
July 2007	0.00	4,016.07	0.00	649,861.08	0.00	0.00	44,583,042.40	0.00
August 2007	0.00	0.00	0.00	616,469.48	0.00	0.00	43,847,612.22	0.00
September 2007	0.00	0.00	0.00	582,602.07	0.00	0.00	43,119,815.99	0.00
October 2007	0.00	0.00	0.00	548,267.04	0.00	0.00	42,403,513.81	0.00
November 2007	0.00	0.00	0.00	513,475.75	0.00	0.00	41,698,528.73	0.00
December 2007	0.00	0.00	0.00	478,239.29	0.00	0.00	41,004,686.47	0.00
January 2008	0.00	0.00	0.00	442,568.50	0.00	0.00	40,321,815.40	0.00
February 2008	0.00	0.00	0.00	406,474.00	0.00	0.00	39,649,746.49	0.00
March 2008	0.00	0.00	0.00	369,966.15	0.00	0.00	38,988,313.30	0.00
April 2008	0.00	0.00	0.00	333,055.09	0.00	0.00	38,337,351.88	0.00
May 2008	0.00	0.00	0.00	295,750.71	0.00	0.00	37,696,700.80	0.00
June 2008	0.00	0.00	0.00	258,062.71	0.00	0.00	37,066,201.09	0.00
July 2008	0.00	0.00	0.00	220,000.52	0.00	0.00	36,445,696.16	0.00
August 2008	0.00	0.00	0.00	181,573.39	0.00	0.00	35,835,031.85	0.00
September 2008	0.00	0.00	0.00	142,790.34	0.00	0.00	35,234,056.29	0.00
October 2008	0.00	0.00	0.00	103,660.19	0.00	0.00	34,642,619.97	0.00
November 2008	0.00	0.00	0.00	64,191.53	0.00	0.00	34,060,575.61	0.00
December 2008	0.00	0.00	0.00	24,392.77	0.00	0.00	33,487,778.19	0.00
January 2009	0.00	0.00	0.00	0.00	0.00	0.00	32,924,084.90	0.00
February 2009	0.00	0.00	0.00	0.00	0.00	0.00	32,369,355.11	0.00
March 2009	0.00	0.00	0.00	0.00	0.00	0.00	31,823,450.29	0.00
April 2009	0.00	0.00	0.00	0.00	0.00	0.00	31,286,234.06	0.00
May 2009	0.00	0.00	0.00	0.00	0.00	0.00	30,757,572.10	0.00
June 2009	0.00	0.00	0.00	0.00	0.00	0.00	30,237,332.12	0.00
July 2009	0.00	0.00	0.00	0.00	0.00	0.00	29,725,383.88	0.00
August 2009	0.00	0.00	0.00	0.00	0.00	0.00	29,221,599.08	0.00
September 2009	0.00	0.00	0.00	0.00	0.00	0.00	28,725,851.41	0.00
October 2009	0.00	0.00	0.00	0.00	0.00	0.00	28,238,016.45	0.00
November 2009	0.00	0.00	0.00	0.00	0.00	0.00	27,757,971.71	0.00
December 2009	0.00	0.00	0.00	0.00	0.00	0.00	27,285,596.54	0.00
January 2010	0.00	0.00	0.00	0.00	0.00	0.00	26,820,772.13	0.00
February 2010	0.00	0.00	0.00	0.00	0.00	0.00	26,363,381.49	0.00
March 2010	0.00	0.00	0.00	0.00	0.00	0.00	25,913,309.42	0.00
April 2010	0.00	0.00	0.00	0.00	0.00	0.00	25,470,442.45	0.00
May 2010	0.00	0.00	0.00	0.00	0.00	0.00	25,034,668.86	0.00
June 2010	0.00	0.00	0.00	0.00	0.00	0.00	24,605,878.63	0.00

<u>Distribution Date</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>FU Class Planned Balance</u>	<u>EV Class Targeted Balance</u>	<u>FW Class Targeted Balance</u>	<u>SW Class Targeted Balance</u>	<u>OG Class Planned Balance</u>	<u>Aggregate Group Scheduled Balance</u>
July 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$24,183,963.41	\$ 0.00
August 2010	0.00	0.00	0.00	0.00	0.00	0.00	23,768,816.51	0.00
September 2010	0.00	0.00	0.00	0.00	0.00	0.00	23,360,332.86	0.00
October 2010	0.00	0.00	0.00	0.00	0.00	0.00	22,958,409.01	0.00
November 2010	0.00	0.00	0.00	0.00	0.00	0.00	22,562,943.07	0.00
December 2010	0.00	0.00	0.00	0.00	0.00	0.00	22,173,834.70	0.00
January 2011	0.00	0.00	0.00	0.00	0.00	0.00	21,790,985.11	0.00
February 2011	0.00	0.00	0.00	0.00	0.00	0.00	21,414,297.01	0.00
March 2011	0.00	0.00	0.00	0.00	0.00	0.00	21,043,674.60	0.00
April 2011	0.00	0.00	0.00	0.00	0.00	0.00	20,679,023.52	0.00
May 2011	0.00	0.00	0.00	0.00	0.00	0.00	20,320,250.88	0.00
June 2011	0.00	0.00	0.00	0.00	0.00	0.00	19,967,265.20	0.00
July 2011	0.00	0.00	0.00	0.00	0.00	0.00	19,619,976.39	0.00
August 2011	0.00	0.00	0.00	0.00	0.00	0.00	19,278,295.74	0.00
September 2011	0.00	0.00	0.00	0.00	0.00	0.00	18,942,135.90	0.00
October 2011	0.00	0.00	0.00	0.00	0.00	0.00	18,611,410.84	0.00
November 2011	0.00	0.00	0.00	0.00	0.00	0.00	18,286,035.87	0.00
December 2011	0.00	0.00	0.00	0.00	0.00	0.00	17,965,927.57	0.00
January 2012	0.00	0.00	0.00	0.00	0.00	0.00	17,651,003.81	0.00
February 2012	0.00	0.00	0.00	0.00	0.00	0.00	17,341,183.72	0.00
March 2012	0.00	0.00	0.00	0.00	0.00	0.00	17,036,387.64	0.00
April 2012	0.00	0.00	0.00	0.00	0.00	0.00	16,736,537.17	0.00
May 2012	0.00	0.00	0.00	0.00	0.00	0.00	16,441,555.07	0.00
June 2012	0.00	0.00	0.00	0.00	0.00	0.00	16,151,365.31	0.00
July 2012	0.00	0.00	0.00	0.00	0.00	0.00	15,865,893.00	0.00
August 2012	0.00	0.00	0.00	0.00	0.00	0.00	15,585,064.42	0.00
September 2012	0.00	0.00	0.00	0.00	0.00	0.00	15,308,806.97	0.00
October 2012	0.00	0.00	0.00	0.00	0.00	0.00	15,037,049.15	0.00
November 2012	0.00	0.00	0.00	0.00	0.00	0.00	14,769,720.57	0.00
December 2012	0.00	0.00	0.00	0.00	0.00	0.00	14,506,751.91	0.00
January 2013	0.00	0.00	0.00	0.00	0.00	0.00	14,248,074.92	0.00
February 2013	0.00	0.00	0.00	0.00	0.00	0.00	13,993,622.39	0.00
March 2013	0.00	0.00	0.00	0.00	0.00	0.00	13,743,328.14	0.00
April 2013	0.00	0.00	0.00	0.00	0.00	0.00	13,497,127.00	0.00
May 2013	0.00	0.00	0.00	0.00	0.00	0.00	13,254,954.82	0.00
June 2013	0.00	0.00	0.00	0.00	0.00	0.00	13,016,748.40	0.00
July 2013	0.00	0.00	0.00	0.00	0.00	0.00	12,782,445.54	0.00
August 2013	0.00	0.00	0.00	0.00	0.00	0.00	12,551,984.98	0.00
September 2013	0.00	0.00	0.00	0.00	0.00	0.00	12,325,306.39	0.00
October 2013	0.00	0.00	0.00	0.00	0.00	0.00	12,102,350.40	0.00
November 2013	0.00	0.00	0.00	0.00	0.00	0.00	11,883,058.52	0.00
December 2013	0.00	0.00	0.00	0.00	0.00	0.00	11,667,373.16	0.00
January 2014	0.00	0.00	0.00	0.00	0.00	0.00	11,455,237.63	0.00
February 2014	0.00	0.00	0.00	0.00	0.00	0.00	11,246,596.10	0.00
March 2014	0.00	0.00	0.00	0.00	0.00	0.00	11,041,393.60	0.00
April 2014	0.00	0.00	0.00	0.00	0.00	0.00	10,839,576.00	0.00
May 2014	0.00	0.00	0.00	0.00	0.00	0.00	10,641,090.02	0.00
June 2014	0.00	0.00	0.00	0.00	0.00	0.00	10,445,883.17	0.00
July 2014	0.00	0.00	0.00	0.00	0.00	0.00	10,253,903.79	0.00

<u>Distribution Date</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>FU Class Planned Balance</u>	<u>EV Class Targeted Balance</u>	<u>FW Class Targeted Balance</u>	<u>SW Class Targeted Balance</u>	<u>OG Class Planned Balance</u>	<u>Aggregate Group Scheduled Balance</u>
August 2014	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$10,065,101.01	\$ 0.00
September 2014.....	0.00	0.00	0.00	0.00	0.00	0.00	9,879,424.73	0.00
October 2014	0.00	0.00	0.00	0.00	0.00	0.00	9,696,825.64	0.00
November 2014	0.00	0.00	0.00	0.00	0.00	0.00	9,517,255.17	0.00
December 2014	0.00	0.00	0.00	0.00	0.00	0.00	9,340,665.51	0.00
January 2015	0.00	0.00	0.00	0.00	0.00	0.00	9,167,009.59	0.00
February 2015	0.00	0.00	0.00	0.00	0.00	0.00	8,996,241.04	0.00
March 2015	0.00	0.00	0.00	0.00	0.00	0.00	8,828,314.24	0.00
April 2015.....	0.00	0.00	0.00	0.00	0.00	0.00	8,663,184.23	0.00
May 2015	0.00	0.00	0.00	0.00	0.00	0.00	8,500,806.79	0.00
June 2015	0.00	0.00	0.00	0.00	0.00	0.00	8,341,138.35	0.00
July 2015	0.00	0.00	0.00	0.00	0.00	0.00	8,184,136.01	0.00
August 2015	0.00	0.00	0.00	0.00	0.00	0.00	8,029,757.55	0.00
September 2015.....	0.00	0.00	0.00	0.00	0.00	0.00	7,877,961.40	0.00
October 2015	0.00	0.00	0.00	0.00	0.00	0.00	7,728,706.60	0.00
November 2015	0.00	0.00	0.00	0.00	0.00	0.00	7,581,952.86	0.00
December 2015	0.00	0.00	0.00	0.00	0.00	0.00	7,437,660.50	0.00
January 2016	0.00	0.00	0.00	0.00	0.00	0.00	7,295,790.44	0.00
February 2016	0.00	0.00	0.00	0.00	0.00	0.00	7,156,304.21	0.00
March 2016	0.00	0.00	0.00	0.00	0.00	0.00	7,019,163.95	0.00
April 2016.....	0.00	0.00	0.00	0.00	0.00	0.00	6,884,332.35	0.00
May 2016	0.00	0.00	0.00	0.00	0.00	0.00	6,751,772.72	0.00
June 2016	0.00	0.00	0.00	0.00	0.00	0.00	6,621,448.90	0.00
July 2016	0.00	0.00	0.00	0.00	0.00	0.00	6,493,325.31	0.00
August 2016	0.00	0.00	0.00	0.00	0.00	0.00	6,367,366.91	0.00
September 2016.....	0.00	0.00	0.00	0.00	0.00	0.00	6,243,539.21	0.00
October 2016	0.00	0.00	0.00	0.00	0.00	0.00	6,121,808.24	0.00
November 2016	0.00	0.00	0.00	0.00	0.00	0.00	6,002,140.57	0.00
December 2016	0.00	0.00	0.00	0.00	0.00	0.00	5,884,503.28	0.00
January 2017	0.00	0.00	0.00	0.00	0.00	0.00	5,768,863.96	0.00
February 2017	0.00	0.00	0.00	0.00	0.00	0.00	5,655,190.71	0.00
March 2017	0.00	0.00	0.00	0.00	0.00	0.00	5,543,452.11	0.00
April 2017.....	0.00	0.00	0.00	0.00	0.00	0.00	5,433,617.23	0.00
May 2017	0.00	0.00	0.00	0.00	0.00	0.00	5,325,655.63	0.00
June 2017	0.00	0.00	0.00	0.00	0.00	0.00	5,219,537.33	0.00
July 2017	0.00	0.00	0.00	0.00	0.00	0.00	5,115,232.82	0.00
August 2017	0.00	0.00	0.00	0.00	0.00	0.00	5,012,713.05	0.00
September 2017.....	0.00	0.00	0.00	0.00	0.00	0.00	4,911,949.42	0.00
October 2017	0.00	0.00	0.00	0.00	0.00	0.00	4,812,913.77	0.00
November 2017	0.00	0.00	0.00	0.00	0.00	0.00	4,715,578.37	0.00
December 2017	0.00	0.00	0.00	0.00	0.00	0.00	4,619,915.94	0.00
January 2018	0.00	0.00	0.00	0.00	0.00	0.00	4,525,899.60	0.00
February 2018	0.00	0.00	0.00	0.00	0.00	0.00	4,433,502.92	0.00
March 2018	0.00	0.00	0.00	0.00	0.00	0.00	4,342,699.84	0.00
April 2018.....	0.00	0.00	0.00	0.00	0.00	0.00	4,253,464.73	0.00
May 2018	0.00	0.00	0.00	0.00	0.00	0.00	4,165,772.36	0.00
June 2018.....	0.00	0.00	0.00	0.00	0.00	0.00	4,079,597.89	0.00
July 2018	0.00	0.00	0.00	0.00	0.00	0.00	3,994,916.85	0.00
August 2018	0.00	0.00	0.00	0.00	0.00	0.00	3,911,705.17	0.00

<u>Distribution Date</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>FU Class Planned Balance</u>	<u>EV Class Targeted Balance</u>	<u>FW Class Targeted Balance</u>	<u>SW Class Targeted Balance</u>	<u>OG Class Planned Balance</u>	<u>Aggregate Group Scheduled Balance</u>
September 2018.....	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,829,939.15	\$ 0.00
October 2018	0.00	0.00	0.00	0.00	0.00	0.00	3,749,595.45	0.00
November 2018	0.00	0.00	0.00	0.00	0.00	0.00	3,670,651.11	0.00
December 2018	0.00	0.00	0.00	0.00	0.00	0.00	3,593,083.51	0.00
January 2019	0.00	0.00	0.00	0.00	0.00	0.00	3,516,870.40	0.00
February 2019	0.00	0.00	0.00	0.00	0.00	0.00	3,441,989.86	0.00
March 2019	0.00	0.00	0.00	0.00	0.00	0.00	3,368,420.32	0.00
April 2019.....	0.00	0.00	0.00	0.00	0.00	0.00	3,296,140.54	0.00
May 2019	0.00	0.00	0.00	0.00	0.00	0.00	3,225,129.62	0.00
June 2019	0.00	0.00	0.00	0.00	0.00	0.00	3,155,366.99	0.00
July 2019	0.00	0.00	0.00	0.00	0.00	0.00	3,086,832.39	0.00
August 2019	0.00	0.00	0.00	0.00	0.00	0.00	3,019,505.88	0.00
September 2019.....	0.00	0.00	0.00	0.00	0.00	0.00	2,953,367.83	0.00
October 2019	0.00	0.00	0.00	0.00	0.00	0.00	2,888,398.92	0.00
November 2019	0.00	0.00	0.00	0.00	0.00	0.00	2,824,580.13	0.00
December 2019	0.00	0.00	0.00	0.00	0.00	0.00	2,761,892.74	0.00
January 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,700,318.32	0.00
February 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,639,838.73	0.00
March 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,580,436.10	0.00
April 2020.....	0.00	0.00	0.00	0.00	0.00	0.00	2,522,092.88	0.00
May 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,464,791.74	0.00
June 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,408,515.66	0.00
July 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,353,247.88	0.00
August 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,298,971.89	0.00
September 2020.....	0.00	0.00	0.00	0.00	0.00	0.00	2,245,671.46	0.00
October 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,193,330.59	0.00
November 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,141,933.54	0.00
December 2020	0.00	0.00	0.00	0.00	0.00	0.00	2,091,464.83	0.00
January 2021	0.00	0.00	0.00	0.00	0.00	0.00	2,041,909.22	0.00
February 2021	0.00	0.00	0.00	0.00	0.00	0.00	1,993,251.69	0.00
March 2021	0.00	0.00	0.00	0.00	0.00	0.00	1,945,477.47	0.00
April 2021.....	0.00	0.00	0.00	0.00	0.00	0.00	1,898,572.02	0.00
May 2021	0.00	0.00	0.00	0.00	0.00	0.00	1,852,521.03	0.00
June 2021	0.00	0.00	0.00	0.00	0.00	0.00	1,807,310.43	0.00
July 2021	0.00	0.00	0.00	0.00	0.00	0.00	1,762,926.34	0.00
August 2021	0.00	0.00	0.00	0.00	0.00	0.00	1,719,355.11	0.00
September 2021.....	0.00	0.00	0.00	0.00	0.00	0.00	1,676,583.33	0.00
October 2021	0.00	0.00	0.00	0.00	0.00	0.00	1,634,597.76	0.00
November 2021	0.00	0.00	0.00	0.00	0.00	0.00	1,593,385.41	0.00
December 2021	0.00	0.00	0.00	0.00	0.00	0.00	1,552,933.46	0.00
January 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,513,229.31	0.00
February 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,474,260.56	0.00
March 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,436,014.99	0.00
April 2022.....	0.00	0.00	0.00	0.00	0.00	0.00	1,398,480.61	0.00
May 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,361,645.56	0.00
June 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,325,498.23	0.00
July 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,290,027.15	0.00
August 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,255,221.05	0.00
September 2022.....	0.00	0.00	0.00	0.00	0.00	0.00	1,221,068.84	0.00

<u>Distribution Date</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>FU Class Planned Balance</u>	<u>EV Class Targeted Balance</u>	<u>FW Class Targeted Balance</u>	<u>SW Class Targeted Balance</u>	<u>OG Class Planned Balance</u>	<u>Aggregate Group Scheduled Balance</u>
October 2022	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,187,559.59	\$ 0.00
November 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,154,682.56	0.00
December 2022	0.00	0.00	0.00	0.00	0.00	0.00	1,122,427.18	0.00
January 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,090,783.03	0.00
February 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,059,739.87	0.00
March 2023	0.00	0.00	0.00	0.00	0.00	0.00	1,029,287.62	0.00
April 2023	0.00	0.00	0.00	0.00	0.00	0.00	999,416.36	0.00
May 2023	0.00	0.00	0.00	0.00	0.00	0.00	970,116.33	0.00
June 2023	0.00	0.00	0.00	0.00	0.00	0.00	941,377.91	0.00
July 2023	0.00	0.00	0.00	0.00	0.00	0.00	913,191.66	0.00
August 2023	0.00	0.00	0.00	0.00	0.00	0.00	885,548.26	0.00
September 2023	0.00	0.00	0.00	0.00	0.00	0.00	858,438.57	0.00
October 2023	0.00	0.00	0.00	0.00	0.00	0.00	831,853.57	0.00
November 2023	0.00	0.00	0.00	0.00	0.00	0.00	805,784.38	0.00
December 2023	0.00	0.00	0.00	0.00	0.00	0.00	780,222.30	0.00
January 2024	0.00	0.00	0.00	0.00	0.00	0.00	755,158.72	0.00
February 2024	0.00	0.00	0.00	0.00	0.00	0.00	730,585.19	0.00
March 2024	0.00	0.00	0.00	0.00	0.00	0.00	706,493.41	0.00
April 2024	0.00	0.00	0.00	0.00	0.00	0.00	682,875.19	0.00
May 2024	0.00	0.00	0.00	0.00	0.00	0.00	659,722.47	0.00
June 2024	0.00	0.00	0.00	0.00	0.00	0.00	637,027.34	0.00
July 2024	0.00	0.00	0.00	0.00	0.00	0.00	614,782.00	0.00
August 2024	0.00	0.00	0.00	0.00	0.00	0.00	592,978.76	0.00
September 2024	0.00	0.00	0.00	0.00	0.00	0.00	571,610.10	0.00
October 2024	0.00	0.00	0.00	0.00	0.00	0.00	550,668.56	0.00
November 2024	0.00	0.00	0.00	0.00	0.00	0.00	530,146.86	0.00
December 2024	0.00	0.00	0.00	0.00	0.00	0.00	510,037.79	0.00
January 2025	0.00	0.00	0.00	0.00	0.00	0.00	490,334.28	0.00
February 2025	0.00	0.00	0.00	0.00	0.00	0.00	471,029.36	0.00
March 2025	0.00	0.00	0.00	0.00	0.00	0.00	452,116.18	0.00
April 2025	0.00	0.00	0.00	0.00	0.00	0.00	433,588.00	0.00
May 2025	0.00	0.00	0.00	0.00	0.00	0.00	415,438.19	0.00
June 2025	0.00	0.00	0.00	0.00	0.00	0.00	397,660.22	0.00
July 2025	0.00	0.00	0.00	0.00	0.00	0.00	380,247.67	0.00
August 2025	0.00	0.00	0.00	0.00	0.00	0.00	363,194.22	0.00
September 2025	0.00	0.00	0.00	0.00	0.00	0.00	346,493.66	0.00
October 2025	0.00	0.00	0.00	0.00	0.00	0.00	330,139.86	0.00
November 2025	0.00	0.00	0.00	0.00	0.00	0.00	314,126.81	0.00
December 2025	0.00	0.00	0.00	0.00	0.00	0.00	298,448.59	0.00
January 2026	0.00	0.00	0.00	0.00	0.00	0.00	283,099.37	0.00
February 2026	0.00	0.00	0.00	0.00	0.00	0.00	268,073.43	0.00
March 2026	0.00	0.00	0.00	0.00	0.00	0.00	253,365.12	0.00
April 2026	0.00	0.00	0.00	0.00	0.00	0.00	238,968.90	0.00
May 2026	0.00	0.00	0.00	0.00	0.00	0.00	224,879.30	0.00
June 2026	0.00	0.00	0.00	0.00	0.00	0.00	211,090.97	0.00
July 2026	0.00	0.00	0.00	0.00	0.00	0.00	197,598.61	0.00
August 2026	0.00	0.00	0.00	0.00	0.00	0.00	184,397.04	0.00
September 2026	0.00	0.00	0.00	0.00	0.00	0.00	171,481.14	0.00
October 2026	0.00	0.00	0.00	0.00	0.00	0.00	158,845.87	0.00

<u>Distribution Date</u>	<u>E Class Planned Balance</u>	<u>EA Class Planned Balance</u>	<u>FU Class Planned Balance</u>	<u>EV Class Targeted Balance</u>	<u>FW Class Targeted Balance</u>	<u>SW Class Targeted Balance</u>	<u>OG Class Planned Balance</u>	<u>Aggregate Group Scheduled Balance</u>
November 2026	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 146,486.30	\$ 0.00
December 2026	0.00	0.00	0.00	0.00	0.00	0.00	134,397.55	0.00
January 2027	0.00	0.00	0.00	0.00	0.00	0.00	122,574.84	0.00
February 2027	0.00	0.00	0.00	0.00	0.00	0.00	111,013.46	0.00
March 2027	0.00	0.00	0.00	0.00	0.00	0.00	99,708.76	0.00
April 2027	0.00	0.00	0.00	0.00	0.00	0.00	88,656.21	0.00
May 2027	0.00	0.00	0.00	0.00	0.00	0.00	77,851.30	0.00
June 2027	0.00	0.00	0.00	0.00	0.00	0.00	67,289.63	0.00
July 2027	0.00	0.00	0.00	0.00	0.00	0.00	56,966.87	0.00
August 2027	0.00	0.00	0.00	0.00	0.00	0.00	46,878.74	0.00
September 2027	0.00	0.00	0.00	0.00	0.00	0.00	37,021.04	0.00
October 2027	0.00	0.00	0.00	0.00	0.00	0.00	27,389.65	0.00
November 2027	0.00	0.00	0.00	0.00	0.00	0.00	17,980.51	0.00
December 2027	0.00	0.00	0.00	0.00	0.00	0.00	8,789.61	0.00
January 2028 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$4,020,000,000



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1998-24**

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PROSPECTUS SUPPLEMENT

Goldman, Sachs & Co.

March 10, 1998
