

\$1,549,141,165



FannieMae

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 1997-42

The Guaranteed REMIC Pass-Through Certificates offered hereby (the “Certificates”) will represent beneficial ownership interests in one of two trust funds. The Certificates, other than the RL Class, will represent beneficial ownership interests in Fannie Mae REMIC Trust 1997-42 (the “Trust”). The assets of the Trust will consist of the “regular interests” in a separate trust fund (the “Lower Tier REMIC”). The assets of the Lower Tier REMIC will consist of (i) certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Trust MBS”) described herein and (ii) certain previously issued REMIC certificates specified herein (the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC Trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A hereto. The assets of the Underlying REMIC Trusts evidence direct or indirect beneficial ownership interests in (i) certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”), and (ii) certain “fully-modified pass-through” mortgage-backed securities (the “GNMA Certificates”) guaranteed as to timely payment of principal and interest by the Government National Mortgage Association (“GNMA”). Each MBS represents a beneficial ownership interest in a pool of first lien, single-family, fixed-rate residential mortgage loans having the characteristics described herein. Each GNMA Certificate is based on and backed by a pool of mortgage loans (together with the pools and mortgage loans underlying the MBS, the “Pools” and “Mortgage Loans,” respectively) which are either insured or guaranteed by the Federal Housing Administration (“FHA”), the Department of Veterans Affairs (“VA”) or the Rural Housing Service (“FmHA”). The Certificates will be issued and guaranteed as to timely distribution of principal and interest by Fannie Mae.

Investors should not purchase the Certificates before reading this Prospectus Supplement and the additional Disclosure Documents listed at the bottom of page S-2.

See “Additional Risk Factors” on page S-10 hereof and “Risk Factors” beginning on page 8 of the REMIC Prospectus attached hereto for a discussion of certain risks that should be considered in connection with an investment in the Certificates.

(Cover continued on next page)

THE CERTIFICATES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE CERTIFICATES UNLESS SUCH INVESTOR UNDERSTANDS AND IS ABLE TO BEAR THE PREPAYMENT, YIELD, LIQUIDITY AND OTHER RISKS ASSOCIATED WITH SUCH CERTIFICATES.

THE CERTIFICATES, TOGETHER WITH ANY INTEREST THEREON, ARE NOT GUARANTEED BY THE UNITED STATES. THE OBLIGATIONS OF FANNIE MAE UNDER ITS GUARANTY OF THE CERTIFICATES ARE OBLIGATIONS SOLELY OF FANNIE MAE AND DO NOT CONSTITUTE AN OBLIGATION OF THE UNITED STATES OR ANY AGENCY OR INSTRUMENTALITY THEREOF OTHER THAN FANNIE MAE.

THE CERTIFICATES ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT OF 1933 AND ARE “EXEMPTED SECURITIES” WITHIN THE MEANING OF THE SECURITIES EXCHANGE ACT OF 1934.

Class	Group	Original Principal Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date	Class	Group	Original Principal Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date		
F	1	\$100,995,200	SEQ	(2)	FLT	31359P R 32	December 2025	N	....	4	\$ 2,109,000	SUP	7.50%	FIX	31359P U 87	May 2025
S	1	(3)	NTL	(2)	INV/IO	31359P R 40	December 2025	U	....	4	4,687,000	SUP	7.50	FIX	31359P U 95	August 2025
SA	1	(3)	NTL	(2)	INV/IO	31359P R 57	December 2025	O	....	4	4,967,000	SUP	7.50	FIX	31359P V 29	December 2025
A	1	112,161,000	SEQ	6.50%	FIX	31359P R 65	February 2023	V	....	4	6,033,000	SUP	7.50	FIX	31359P V 37	April 2026
B	1	39,331,800	SEQ	6.50	FIX	31359P R 73	December 2025	P	....	4	8,010,000	SUP	8.00	FIX	31359P V 45	July 2027
C	1	12,841,000	SEQ/AD	7.50	FIX	31359P R 81	November 2005	Q	....	4	534,000	SUP	(4)	PO	31359P V 52	July 2027
D	1	12,623,000	SEQ/AD	7.50	FIX	31359P R 99	November 2010	T	....	4	990,000	SUP	7.50	FIX	31359P V 60	July 2027
E	1	7,136,000	SEQ/AD	7.50	FIX	31359P S 23	January 2013	FH	....	4	13,435,833	SUP	(2)	FLT	31359P V 78	July 2027
Z	1	14,912,000	SEQ	7.50	FIX/Z	31359P S 31	July 2027	SH	....	4	2,687,167	SUP	(2)	INV	31359P V 86	July 2027
PA	2	20,471,000	PAC	7.00	FIX	31359P S 49	March 2001	EA	....	5	146,983,000	SCH	7.25	FIX	31359P V 94	March 2026
PB	2	77,354,461	PAC	7.50	FIX	31359P S 56	March 2012	EB	....	5	7,374,000	SCH	7.25	FIX	31359PW 28	September 2026
PC	2	12,991,000	PAC	6.20	FIX	31359P S 64	June 2005	EM	....	5	7,026,000	SCH	7.25	FIX	31359PW 36	February 2027
PD	2	18,979,000	PAC	6.20	FIX	31359P S 72	August 2009	EN	....	5	7,673,000	SCH	7.25	FIX	31359PW 44	July 2027
PE	2	16,376,539	PAC	6.20	FIX	31359P S 80	March 2012	FD	....	5	112,281,263	CPT	(2)	FLT	31359PW 51	July 2027
PG	2	6,990,000	PAC	7.00	FIX	31359P S 98	July 2012	SD	....	5	(3)	NTL	(2)	INV/IO	31359PW 69	July 2027
FA	2	12,000,000	SUP	(2)	FLT	31359P T 22	July 2012	EG	....	5	1,584,000	SCH	8.00	FIX	31359PW 77	July 2027
SB	2	(3)	NTL	(2)	INV/IO	31359P T 30	July 2012	SG	....	5	(3)	NTL	(2)	INV/IO	31359PW 85	July 2027
SC	2	3,428,572	SUP	(2)	INV	31359P T 48	July 2012	FE	....	5	10,000,000	SUP	(2)	FLT	31359PW 93	July 2027
G	2	3,352,000	SUP	7.00	FIX	31359P T 55	May 2010	SE	....	5	(3)	NTL	(2)	INV/IO	31359P X 27	July 2027
K	2	28,057,428	SUP	7.00	FIX	31359P T 63	July 2012	ED	....	5	7,078,737	SUP	(4)	PO	31359P X 35	July 2027
H	3	42,121,000	SC/PAC	7.00	FIX	31359P T 71	December 2019	GA	....	6	272,084,000	SEQ	6.50	FIX	31359P X 43	January 2023
J	3	64,707,000	SC/SUP	7.00	FIX	31359P T 89	December 2019	GB	....	6	76,968,000	SEQ/AD/CPT	6.50	FIX	31359P X 50	December 2009
PH	4	11,826,000	PAC	6.50	FIX	31359P T 97	April 2007	GC	....	6	8,168,000	SEQ/AD	6.50	FIX	31359P X 68	February 2011
PJ	4	44,177,000	PAC	6.50	FIX	31359P U 20	July 2019	ZB	....	6	31,780,000	SEQ/CPT	6.50	FIX/Z	31359P X 76	August 2024
PK	4	73,168,500	PAC	4.50	FIX	31359P U 38	July 2027	ZC	....	6	36,000,000	SEQ	6.50	FIX/Z	31359P X 84	July 2027
PL	4	4,406,500	PAC	4.50	FIX	31359P U 46	July 2027	W	....	7	17,313,165	SC/PT	(4)	PO	31359P X 92	March 2023
PI	4	(3)	NTL	7.50	FIX/IO	31359P U 53	July 2027	R	....		0	NPR	0	NPR	31359P Y 26	July 2027
L	4	10,624,000	SUP	7.50	FIX	31359P U 61	June 2024	RL	....		0	NPR	0	NPR	31359P Y 34	July 2027
M	4	12,345,000	SUP	7.50	FIX	31359P U 79	March 2025									

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” herein.
- (2) These Classes will bear interest based on “LIBOR” as described under “Description of the Certificates—Distributions of Interest” herein and “Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes” in the REMIC Prospectus.
- (3) The S, SA, SB, PI, SD, SG and SE Classes will be Notional Classes, will not have principal balances and will bear interest on their notional principal balances (initially, \$59,784,000, \$41,211,200, \$12,000,000, \$38,497,066, \$59,382,263, \$62,899,000 and \$10,000,000, respectively). The notional principal balances of the Notional Classes will be calculated as specified herein. See “Description of the Certificates—Distributions of Interest—Notional Classes” herein.
- (4) These Classes will be Principal Only Classes and will bear no interest.

The Certificates will be offered by Greenwich Capital Markets, Inc. (the “Dealer”) from time to time in negotiated transactions, at varying prices to be determined at the time of sale.

The Certificates will be offered by the Dealer, subject to issuance by Fannie Mae, to prior sale or to withdrawal or modification of the offer without notice, when, as and if delivered to and accepted by the Dealer, and subject to approval of certain legal matters by counsel. It is expected that the Group 3 Classes will be available through the book-entry facilities of The Depository Trust Company and that the Group 1, Group 2, Group 4, Group 5, Group 6 and Group 7 Classes will be available through the book-entry system of the Federal Reserve Banks on or about June 30, 1997 (the “Settlement Date”). It is expected that the R and RL Classes in registered, certificated form will be available for delivery at the offices of the Dealer, Greenwich, Connecticut, on or about the Settlement Date.

GREENWICH CAPITAL
MARKETS, INC.

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The yields to investors in the Group 1, Group 2, Group 4, Group 5 and Group 6 Classes will be sensitive in varying degrees to, among other things, the rates of principal distributions on the Group 1 MBS, the Group 2 MBS, the Group 4 MBS, the Group 5 MBS and the Group 6 MBS, respectively, which in turn will be determined by the rates of principal payments of the related Mortgage Loans and the characteristics of such Mortgage Loans. The yields to investors in the Group 3 and Group 7 Classes will be sensitive in varying degrees to, among other things, the rate of principal distributions on the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of principal payments of the related Mortgage Loans, the characteristics of the Mortgage Loans included in the related Pools and the priority sequences affecting principal distributions for the Underlying REMIC Trusts. The yield to investors in each Class will also be sensitive to the purchase price paid for such Class and, in the case of any Floating Rate or Inverse Floating Rate Class, fluctuations in the level of the Index (as defined herein). Accordingly, investors should consider the following risks:

- The Mortgage Loans generally may be prepaid at any time without penalty, and, accordingly, the rate of principal payments thereon is likely to vary considerably from time to time.
- Slight variations in Mortgage Loan characteristics could substantially affect the weighted average lives and yields of some or all of the Classes.
- In the case of any Certificates purchased at a discount to their principal amounts (including any Principal Only Classes), a slower than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Certificates purchased at a premium to their principal amounts, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield.
- In the case of any Interest Only Class, a faster than anticipated rate of principal payments is likely to result in a lower than anticipated yield and, in certain cases, an actual loss on the investment.
- The yield on any Floating Rate or Inverse Floating Rate Class will be sensitive to the level of the Index. See “Description of the Certificates—Distributions of Interest—Floating Rate and Inverse Floating Rate Classes” herein.

See “Risk Factors—Yield Considerations” in the REMIC Prospectus and “Additional Risk Factors—Additional Yield and Prepayment Considerations” and “Description of the Certificates—Yield Tables” herein.

In addition, investors should purchase Certificates only after considering the following:

- The Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts and, accordingly, there is no assurance that principal distributions will be made on such Underlying REMIC Certificates on any particular Distribution Date. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Documents (as defined below), which may be obtained from Fannie Mae as described below.
- The actual final payment of any Class will likely occur earlier, and could occur much earlier, than the Final Distribution Date for such Class specified on the cover page. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.
- The rate of principal distributions of the Certificates is uncertain and investors may be unable to reinvest the distributions thereon at yields equaling the yields on the Certificates. See “Risk Factors—Suitability and Reinvestment Considerations” in the REMIC Prospectus.
- Investors whose investment activities are subject to legal investment laws and regulations or to review by regulatory authorities may be subject to restrictions on investment in certain Classes of the Certificates. Investors should consult their legal advisors to determine whether and to what extent the Certificates constitute legal investments or are subject to restrictions on investment. See “Legal Investment Considerations” in the REMIC Prospectus.
- The Dealer intends to make a market for the Certificates but is not obligated to do so. There can be no assurance that such a secondary market will develop or, if developed, that it will continue. Thus, investors may not be able to sell their Certificates readily or at prices that will enable them to realize their anticipated yield. No investor should purchase Certificates unless such investor understands and is able to bear the risk that the value of the Certificates will fluctuate over time and that the Certificates may not be readily salable.

These securities have not been approved or disapproved by the Securities and Exchange Commission or any state securities commission nor has the Securities and Exchange Commission or any state securities commission passed upon the accuracy or adequacy of this Prospectus Supplement, the REMIC Prospectus, the MBS Prospectus, the GNMA Prospectus or the Underlying REMIC Disclosure Documents (each as defined below). Any representation to the contrary is a criminal offense.

Elections will be made to treat the Lower Tier REMIC and the Trust as “real estate mortgage investment conduits” (“REMICs”) pursuant to the Internal Revenue Code of 1986, as amended (the “Code”). The R and RL Classes will be subject to transfer restrictions. See “Description of the Certificates—Characteristics of the R and RL Classes” and “Certain Additional Federal Income Tax Consequences” herein, and “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

Investors should purchase the Certificates only if they have read and understood this Prospectus Supplement and the following documents (collectively, the “Disclosure Documents”);

- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates dated June 14, 1996 (the “REMIC Prospectus”), which is attached to this Prospectus Supplement;
- Fannie Mae’s Prospectus for Guaranteed REMIC Pass-Through Certificates (backed by GNMA Certificates) dated June 14, 1996 (the “GNMA Prospectus”);
- Fannie Mae’s Prospectus for Guaranteed Mortgage Pass-Through Certificates dated January 1, 1997 (the “MBS Prospectus”);
- The Prospectus Supplements for the Underlying REMIC Certificates (the “Underlying REMIC Disclosure Documents”); and
- Fannie Mae’s Information Statement dated March 31, 1997 and any supplements thereto (collectively, the “Information Statement”).

The MBS Prospectus, the GNMA Prospectus and the Information Statement are incorporated herein by reference and, together with the Underlying REMIC Disclosure Documents, may be obtained from Fannie Mae by writing or calling its MBS Helpline at 3900 Wisconsin Avenue, N.W., Area 2H-3S, Washington, D.C. 20016 (telephone 1-800-BEST-MBS or 202-752-6547). Such documents, other than the Underlying REMIC Disclosure Documents, may also be obtained from Greenwich Capital Markets, Inc., by writing or calling its Prospectus Department at 600 Steamboat Road, Greenwich, CT 06830 (telephone 203-622-5628).

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REFERENCE SHEET

This reference sheet is not a summary of the REMIC transaction and it does not contain complete information about the Certificates. Investors should purchase the Certificates only after reading this Prospectus Supplement and each of the additional Disclosure Documents described herein in their entirety.

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of June 1, 1997)

<u>Mortgage Loan Group</u>	<u>Approximate Principal Balance</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Calculated Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1	\$300,000,000	327	30	8.00%
Group 2	\$200,000,000	176	3	7.60%
Group 4	\$200,000,000	356	3	8.00%
Group 5	\$300,000,000	335	23	8.55%
Group 6	\$425,000,000	340	18	7.05%

The actual remaining terms to maturity, calculated loan ages and interest rates of most of the related Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See “Description of the Certificates—Structuring Assumptions—*Pricing Assumptions*” herein.

Characteristics of the Underlying REMIC Certificates

The table contained in Exhibit A hereto sets forth information with respect to the Underlying REMIC Certificates, including certain information regarding the underlying Mortgage Loans. Certain additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

See “Description of the Certificates—The Underlying REMIC Certificates” herein.

Interest Rates

The Fixed Rate Classes will bear interest at the applicable per annum interest rates set forth on the cover.

The Floating Rate and Inverse Floating Rate Classes will bear interest during the initial Interest Accrual Period at initial interest rates determined as described below, and will bear interest during

each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate</u>
F	6.1875%	9.00%	0.50%	LIBOR + 50 basis points
S	2.8125%	8.50%	0.00%	8.5% – LIBOR
SA	2.8125%	8.50%	0.00%	8.5% – LIBOR
FA	6.1875%	9.00%	0.50%	LIBOR + 50 basis points
SB	1.8125%	7.50%	0.00%	7.5% – LIBOR
SC	3.5000%	3.50%	0.00%	29.75% – (3.5 × LIBOR)
FH	6.6875%	9.00%	1.00%	LIBOR + 100 basis points
SH	11.5625%	40.00%	0.00%	40% – (5 × LIBOR)
FD	7.1875%	9.50%	1.50%	LIBOR + 150 basis points
SD	2.3125%	8.00%	0.00%	8.0% – LIBOR
SG	2.3125%	8.00%	0.00%	8.0% – LIBOR
FE	6.6375%	9.50%	0.95%	LIBOR + 95 basis points
SE	0.5500%	0.55%	0.00%	8.55% – LIBOR

See “Description of the Certificates—Distributions of Interest—*Floating Rate and Inverse Floating Rate Classes*” herein.

Notional Classes and Components

The notional principal balances of the Notional Classes and Components will be equal to the indicated percentages of the outstanding balances specified below immediately prior to the related Distribution Date:

Classes and Components

S and SA(1)	100% of F Class
SB	100% of FA Class
PI	13.3333333333% of PH Class
	13.3333333333% of PJ Class
	40.0000000000% of PK Class
	40.0000000000% of PL Class
SE	100% of FE Class
SG and SD1(2)	100% of FD1 Component
SD2	100% of FD2 Component
SD3	100% of FE Class

- (1) In the aggregate. On each Distribution Date, reductions in the principal balance of the F Class will be allocated to reduce the notional principal balances of the S and SA Classes, in the following order of priority:
 - (i) to the S Class, until the notional principal balance thereof is reduced to the Notional Planned Balance for such Distribution Date;
 - (ii) to the SA Class until the notional principal balance thereof is reduced to zero; and
 - (iii) to the S Class, without regard to its Notional Planned Balance and until the notional principal balance thereof is reduced to zero.
- (2) In the aggregate. On each Distribution Date, reductions in the principal balance of the FD1 Component will be allocated to reduce the notional principal balances of the SG Class and the SD1 Component, in the following order of priority:
 - (i) to the SG Class, until the notional principal balance thereof is reduced to the Notional Planned Balance for such Distribution Date;
 - (ii) to the SD1 Component, until the notional principal balance thereof is reduced to zero; and
 - (iii) to the SG Class, without regard to its Notional Planned Balance and until the notional principal balance thereof is reduced to zero.

See “Description of the Certificates—Distributions of Interest—*Notional Classes and Components*” and “—Yield Tables—*The Interest Only Classes and the SC and SH Classes*” herein.

Components

	Original Principal Balance or Notional Principal Balance	Principal Type
FD1 Component	\$84,528,000	SCH
FD2 Component	\$27,753,263	SUP
SD1 Component	\$21,629,000	NTL
SD2 Component	\$27,753,263	NTL
SD3 Component	\$10,000,000	NTL
ZB1 Component	\$23,632,000	SEQ
ZB2 Component	\$ 8,148,000	SEQ
GB1 Component	\$22,792,000	SEQ/AD
GB2 Component	\$54,176,000	SEQ/AD

Distributions of Principal

The portion of the Principal Distribution Amount allocated to each Class of Certificates will be determined by distributions of principal of the related Trust MBS or the Underlying REMIC Certificates and, in the case of certain Group 1 and Group 6 Classes, the Group 1 Accrual Amount and the ZB1, ZB2 and ZC Accrual Amounts, as applicable. For such purposes, the Principal Distribution Amount will be allocated among the Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7 Principal Distribution Amounts as described herein under “Description of the Certificates—Distributions of Principal—*Principal Distribution Amount*.”

Group 1 Principal Distribution Amount

Group 1 Accrual Amount

To the C, D and E Classes, in that order, to zero, and then to the Z Class.

Group 1 Cash Flow Distribution Amount

1. To the A and F Classes, in the proportions of 60% and 40%, respectively, until the A Class is reduced to zero.
2. To the B and F Classes, in the proportions of 60% and 40%, respectively, to zero.
3. To the C, D, E and Z Classes, in that order, to zero.

Group 2 Principal Distribution Amount

1. To the PAC Classes, in the order and proportions set forth herein under “Descriptions of the Certificates—Distributions of Principal,” to their Planned Balances.
2. To the FA, SC and G Classes, in the proportions of 25.6202228959%, 7.3200649046% and 67.0597121995%, respectively, until the G Class is reduced to zero.
3. To the FA, SC and K Classes, in the proportions of 25.6202228959%, 7.3200649046% and 67.0597121995%, respectively, to zero.
4. To the PAC Classes, in the order and proportions set forth herein under “Descriptions of the Certificates—Distributions of Principal,” to zero.

Group 3 Principal Distribution Amount

1. To the H Class, to its Planned Balance.
2. To the J Class, to zero.
3. To the H Class, to zero.

Group 4 Principal Distribution Amount

1. To the PH and PJ Classes, in that order, to their Planned Balances.

2. To the PK Class, until the principal balance thereof is reduced to the greater of its Planned Balance and \$1,888,500.
3. To the PK and PL Classes, in the proportions of 30% and 70%, respectively, to their Planned Balances.
4. To the L, M, N, U, O and V Classes, in that order, to zero.
5. To the P, Q, T, FH and SH Classes, in proportion to their original principal balances, to zero.
6. To the PH and PJ Classes, in that order, to zero.
7. To the PK Class, to \$1,888,500.
8. To the PK and PL Classes, in the proportions of 30% and 70%, respectively, to zero.

Group 5 Principal Distribution Amount

1. a. 66.6666666667% of such amount to the EA, EB, EM and EN Classes, in that order, to their Scheduled Balances, and
 b. 33.3333333333% of such amount to the FD1 Component, to its Scheduled Balance.
2. To the EG Class, to its Scheduled Balance.
3. To the FD2 Component and the FE and ED Classes, in proportion to their original principal balances, to zero.
4. a. 66.6666666667% of the remaining amount to the EA, EB, EM and EN Classes, in that order, to zero, and
 b. 33.3333333333% of such remaining amount to the FD1 Component, to zero.
5. To the EG Class, to zero.

Group 6 Principal Distribution Amount

ZB1 Accrual Amount

To the GB1 Component, to zero, and then to the ZB1 Component.

ZB2 Accrual Amount

To the GB2 Component and GC Class, in that order, to zero, and then to the ZB2 Component.

ZC Accrual Amount

To the GB2 Component, the GC Class and the ZB2 Component, in that order, to zero, and then to the ZC Class.

Group 6 Cash Flow Distribution Amount

To the GA Class, GB1 Component, ZB1 Component, GB2 Component, GC Class, ZB2 Component and ZC Class, in that order, to zero.

Group 7 Principal Distribution Amount

To the W Class, to zero.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>285%</u>	<u>500%</u>
F	20.1	8.0	5.4	3.3	1.8
S	16.0	4.1	4.1	4.1	2.5
SA	26.1	13.6	7.4	2.1	0.7
A	17.7	5.3	3.5	2.1	1.1
B	27.0	15.5	11.0	6.7	3.7
C	4.6	4.6	4.6	4.6	3.8
D	11.0	11.0	11.0	9.4	5.7
E	14.4	14.4	14.3	10.4	6.4
Z	29.2	23.1	19.6	14.9	9.4

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>60%</u>	<u>150%</u>	<u>210%</u>	<u>500%</u>
PA	1.5	1.0	1.0	1.0	1.0
PB	8.5	6.5	6.5	6.5	4.0
PC	4.8	3.0	3.0	3.0	2.3
PD	8.5	5.9	5.9	5.9	3.4
PE	11.5	10.0	10.0	10.0	5.9
PG	13.8	13.8	13.8	13.8	10.5
FA, SB and SC	13.8	11.8	5.8	2.7	1.2
G	12.6	8.3	0.8	0.6	0.3
K	14.0	12.2	6.4	3.0	1.3

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>70%</u>	<u>125%</u>	<u>165%</u>	<u>500%</u>
H	14.1	4.6	4.6	4.6	1.7
J	19.7	8.8	4.7	3.0	0.9

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>160%</u>	<u>275%</u>	<u>500%</u>
PH	4.2	1.0	1.0	1.0	1.0
PJ	14.0	3.5	3.5	3.5	2.9
PK	22.6	10.0	10.0	10.0	5.9
PL	26.1	21.5	21.5	21.5	12.9
PI	20.7	9.2	9.2	9.2	5.6
L	26.5	11.9	1.6	0.8	0.5
M	27.3	15.6	3.9	1.8	1.1
N	27.7	17.5	5.9	2.2	1.3
U	27.9	18.4	7.7	2.4	1.5
O	28.2	19.6	10.9	2.8	1.6
V	28.5	21.1	13.4	3.2	1.8
P, Q, T, FH and SH	29.4	25.6	20.9	5.0	2.3

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
EA	19.3	6.8	3.8	3.8	2.4
EB	27.4	16.6	11.0	11.0	6.4
EM	27.9	17.9	13.0	13.0	7.7
EN	28.3	19.5	17.2	17.2	10.4
FD	22.6	12.1	7.7	4.3	2.5
SD	28.5	20.4	10.6	2.0	0.7
EG	28.5	24.4	24.4	24.4	16.5
SG	18.1	6.1	6.1	6.1	3.8
FE, SE and ED	29.3	23.7	15.3	1.7	0.4

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>60%</u>	<u>130%</u>	<u>250%</u>	<u>500%</u>
GA	17.2	7.8	4.6	2.6	1.3
GB	6.6	6.6	6.6	5.8	3.6
GC	13.0	13.0	13.0	9.2	5.2
ZB	23.0	17.3	12.7	7.9	4.2
ZC	28.6	24.1	20.2	14.9	8.5

<u>Group 7 Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>
W	24.6	17.2	10.2	1.1	0.5

* Determined as specified under “Weighted Average Lives of the Certificates” herein.

ADDITIONAL RISK FACTORS

Additional Yield and Prepayment Considerations

The rate of distributions of principal of the Group 1, Group 2, Group 4, Group 5 and Group 6 Classes will be sensitive in varying degrees to the rate of principal distributions on the Group 1 MBS, the Group 2 MBS, the Group 4 MBS, the Group 5 MBS and the Group 6 MBS, respectively, which in turn will reflect the rate of amortization (including prepayments) of the related Mortgage Loans. There can be no assurance that such Mortgage Loans will have the characteristics assumed herein. Because the rate of principal distributions on the Group 1, Group 2, Group 4, Group 5 and Group 6 Classes will be related to the rate of amortization of the related Mortgage Loans, which are likely to include Mortgage Loans with remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the rates of principal distributions on such Classes are likely to differ from the rate anticipated by investors, even if the related Mortgage Loans prepay at the indicated constant percentages of PSA.

The rate of distributions of principal of the Group 3 and Group 7 Classes will be directly related to the rate of principal distributions on the related Underlying REMIC Certificates, which in turn will be sensitive in varying degrees to the rate of payments of principal (including prepayments) of the related Mortgage Loans and the priority sequences affecting principal distributions for the related Underlying REMIC Trusts. As described in the Underlying REMIC Disclosure Documents, the Underlying REMIC Certificates are subordinate in priority of principal distributions to certain other classes of certificates evidencing beneficial ownership interests in the related Underlying REMIC Trusts and, accordingly, distributions of principal of the related Mortgage Loans may for extended periods be applied to the distribution of principal of those classes of certificates having priority over such Underlying REMIC Certificates. Additional information as to the Underlying REMIC Certificates may be obtained by performing an analysis of current Fannie Mae principal factors in the context of applicable information contained in the Underlying REMIC Disclosure Documents, which may be obtained from Fannie Mae as described herein.

It is highly unlikely that the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS, Group 6 MBS or the Underlying REMIC Certificates will prepay at any of the rates assumed herein, will prepay at a *constant* PSA rate until maturity or will prepay at the same rate. Investors must make their own decisions as to the appropriate assumptions, including prepayment assumptions, to be used in deciding whether to purchase the Certificates.

The effective yields on the Delay Classes (as defined herein) will be reduced below the yields otherwise produced because principal and interest payable on a Distribution Date will not be distributed until the 17th, 18th or 25th day, as applicable, following the end of the related Interest Accrual Period and will not bear interest during such delay. No interest at all will be paid on any Class after its principal balance has been reduced to zero. As a result of the foregoing, the market values of the Delay Classes will be lower than would have been the case if there were no such delay.

DESCRIPTION OF THE CERTIFICATES

The following summaries describing certain provisions of the Certificates do not purport to be complete and are subject to, and are qualified in their entirety by reference to, the remaining provisions of this Prospectus Supplement, the additional Disclosure Documents and the provisions of the Trust Agreement (defined below). Capitalized terms used and not otherwise defined in this Prospectus Supplement have the meanings assigned to such terms in the applicable Disclosure Document or the Trust Agreement (as the context may require).

General

Structure. The Trust and the Lower Tier REMIC will be created pursuant to a trust agreement dated as of June 1, 1997 (the “Trust Agreement”), executed by the Federal National Mortgage

Association (“Fannie Mae”) in its corporate capacity and in its capacity as trustee (the “Trustee”), and the Certificates in the Classes and aggregate original principal balances set forth on the cover hereof will be issued by Fannie Mae pursuant thereto. A description of Fannie Mae and its business, together with certain financial statements and other financial information, is contained in the Information Statement.

The Certificates (other than the R and RL Classes) will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be designated as the “regular interests,” and the RL Class will be designated as the “residual interest,” in the Lower Tier REMIC. The assets of the Lower Tier REMIC will consist of the Trust MBS and the Underlying REMIC Certificates (evidencing beneficial ownership interests in the Underlying REMIC Trusts).

Fannie Mae Guaranty. Fannie Mae guarantees to each holder of an MBS the timely payment of scheduled installments of principal of and interest on the underlying Mortgage Loans, whether or not received, together with the full principal balance of any foreclosed Mortgage Loan, whether or not such balance is actually recovered. The guaranty obligations of Fannie Mae with respect to the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. In addition, Fannie Mae will be obligated to distribute on a timely basis to the Holders of Certificates required installments of principal and interest and to distribute the principal balance of each Class of Certificates in full no later than the applicable Final Distribution Date, whether or not sufficient funds are available in the Trust Account. The guaranties of Fannie Mae are not backed by the full faith and credit of the United States. See “Description of the Certificates—Fannie Mae’s Guaranty” in the REMIC Prospectus, “Description of Certificates—The Corporation’s Guaranty” in the MBS Prospectus and “Description of the Certificates—General—Fannie Mae Guaranty” in the Underlying REMIC Disclosure Documents.

Characteristics of Certificates. The Group 3 Class will be represented by one or more certificates (the “DTC Certificates”) to be registered at all times in the name of the nominee of the Depository (as defined herein), which Depository will maintain such Certificates through its book-entry facilities. When used herein with respect to any DTC Certificate, the terms “Holders” and “Certificateholders” refer to the nominee of the Depository.

The Group 1, Group 2, Group 4, Group 5, Group 6 and Group 7 Classes will be issued and maintained and may be transferred by Holders only on the book-entry system of the Federal Reserve Banks. Such entities whose names appear on the book-entry records of a Federal Reserve Bank as the entities for whose accounts such Certificates have been deposited are herein referred to as “Holders” or “Certificateholders.”

A Holder is not necessarily the beneficial owner of a book-entry Certificate. Beneficial owners will ordinarily hold book-entry Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus and “Description of the Certificates—Book-Entry Procedures”.

The R and RL Certificates will not be issued in book-entry form but will be issued in fully registered, certificated form. As to the R or RL Certificate, “Holder” or “Certificateholder” refers to the registered owner thereof. The R or RL Certificates will be transferable at the corporate trust office of the Transfer Agent, or at the agency of the Transfer Agent in New York, New York. The Transfer Agent initially will be State Street Bank and Trust Company in Boston, Massachusetts (“State Street”). A service charge may be imposed for any registration of transfer of the R or RL Certificate and Fannie Mae may require payment of a sum sufficient to cover any tax or other governmental charge. See also “Characteristics of the R and RL Classes” herein.

The distribution to the Holder of the R and RL Classes of the proceeds of any remaining assets of the Trust and the Lower Tier REMIC, as applicable, will be made only upon presentation and surrender of the related Certificate at the office of the Paying Agent. The Paying Agent initially will be State Street.

Authorized Denominations. The Certificates, other than the R and RL Certificates, will be issued in minimum denominations of \$1,000 and integral multiples of \$1 in excess thereof. The R and RL Classes will be issued as single Certificates and will not have principal balances.

Distribution Dates. Distributions on the Group 1, Group 2, Group 4, Group 5 and Group 6 Classes will be made on the 18th day of each month (or, if such 18th day is not a business day, on the first business day next succeeding such 18th day), distributions on the Group 3 Classes will be made on the 17th day of each month (or, if such 17th day is not a business day, on the first business day next succeeding such 17th day), and distributions on the Group 7 Classes will be made on the 25th day of each month (or, if such 25th day is not a business day, on the first business day next succeeding such 25th day), commencing in the month following the Settlement Date, and each such date is referred to herein as a “Distribution Date” when used with respect to such Classes.

Record Date. Each monthly distribution on the Certificates will be made to Holders of record on the last day of the preceding month.

REMIC Trust Factors. As soon as practicable following the eleventh calendar day of each month, Fannie Mae will publish or otherwise make available for each Class of Certificates the factor (carried to eight decimal places) which, when multiplied by the original principal balance of a Certificate of such Class, will equal the remaining principal balance of such Certificate after giving effect to the distribution of principal to be made on the following Distribution Date and any interest to be added as principal to the principal balances of the Accrual Classes on such Distribution Date.

Optional Termination. Consistent with its policy described under “Description of Certificates—Termination” in the MBS Prospectus, Fannie Mae will agree not to effect indirectly an early termination of the Lower Tier REMIC or the Trust through the exercise of its right to repurchase the Mortgage Loans underlying any MBS unless only one Mortgage Loan remains in the related Pool or the principal balance of such Pool at the time of repurchase is less than one percent of the original principal balance thereof.

Voting the Underlying REMIC Certificates. In the event any issue arises under the trust indenture or trust agreement governing the Underlying REMIC Trusts that requires the vote of holders of certificates outstanding thereunder, the Trustee will vote the Underlying REMIC Certificates, as applicable, in accordance with instructions received from Holders of Certificates of the related Classes having principal balances aggregating not less than 51% of the aggregate principal balance of all such Classes outstanding. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Book-Entry Procedures

General. Each of the Group 3 Classes will be represented by one or more certificates (the “DTC Certificates”) to be registered at all times in the name of the nominee of The Depository Trust Company, a New York-chartered limited purpose trust company, or any successor depository selected or approved by Fannie Mae (the “Depository”). In accordance with its normal procedures, the Depository will record the positions held by each Depository participating firm (each, a “Depository Participant”) in the DTC Certificates, whether held for its own account or as a nominee for another person. State Street will act as Paying Agent for, and perform certain administrative functions with respect to, the DTC Certificates.

No person acquiring a beneficial ownership interest in the DTC Certificates (a “beneficial owner” or an “investor”) will be entitled to receive a physical certificate representing such ownership interest. An investor’s interest in the DTC Certificates will be recorded on the records of the brokerage firm,

bank, thrift institution or other financial intermediary (a “financial intermediary”) that maintains such investor’s account for such purpose. In turn, the financial intermediary’s record ownership of such interest will be recorded on the records of the Depository (or of a Depository Participant that acts as an agent for the financial intermediary if such intermediary is not a Depository Participant). Accordingly, an investor will not be recognized by the Trustee or the Depository as a Certificateholder and must rely on the foregoing arrangements to evidence its interest in the DTC Certificates. Beneficial ownership of an investor’s interest in the DTC Certificates may be transferred only by compliance with the procedures of an investor’s financial intermediary and of Depository Participants. In general, beneficial ownership of an investor’s interest in the DTC Certificates will be subject to the rules, regulations and procedures governing the Depository and Depository Participants as in effect from time to time.

The Group 1, Group 2, Group 4, Group 5, Group 6 and Group 7 Classes will be issued and maintained only on the book-entry system of the Federal Reserve Banks. Such Certificates may be held of record only by entities eligible to maintain book-entry accounts with the Federal Reserve Banks. Beneficial owners ordinarily will hold such Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. A Holder that is not the beneficial owner of such a Certificate, and each other financial intermediary in the chain to the beneficial owner, will have the responsibility of establishing and maintaining accounts for their respective customers. The rights of the beneficial owner of such a Certificate with respect to Fannie Mae and the Federal Reserve Banks may be exercised only through the Holder of such Certificate. Fannie Mae and the Federal Reserve Banks will have no direct obligation to a beneficial owner of such a Certificate that is not also the Holder of the Certificate. The Federal Reserve Banks will act only upon the instructions of the Holder in recording transfers of such a Certificate. See “Description of the Certificates—Denominations, Certificate Form” in the REMIC Prospectus.

Method of Distribution. Each distribution on the DTC Certificates will be distributed by the Paying Agent to the Depository in immediately available funds. The Depository will be responsible for crediting the amount of such distributions to the accounts of the Depository Participants entitled thereto, in accordance with the Depository’s normal procedures, which currently provide for distributions in same-day funds settled through the New York Clearing House. Each Depository Participant and each financial intermediary will be responsible for disbursing such distributions to the beneficial owners of the DTC Certificates that it represents. Accordingly, the beneficial owners may experience some delay in their receipt of distributions.

Fannie Mae’s fiscal agent for the Group 1, Group 2, Group 4, Group 5, Group 6 and Group 7 Classes is the Federal Reserve Bank of New York. The Federal Reserve Banks will make distributions on such Certificates on behalf of Fannie Mae on the applicable Distribution Dates by crediting Holders’ accounts at the Federal Reserve Banks.

The Trust MBS

The Trust MBS included in each group specified below (each, an “MBS Group”) will have the aggregate unpaid principal balances and Pass-Through Rates set forth below and the general characteristics described in the MBS Prospectus. The Trust MBS will provide that principal and interest on the related Mortgage Loans will be passed through monthly, commencing in the month following the month of the initial issuance of the Trust MBS. The Mortgage Loans underlying the Trust MBS will be conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on one- to four-family (“single family”) residential properties and having original maturities of up to 30 years, with respect to the Group 1, Group 4, Group 5 and Group 6 MBS, and up to 15 years with respect to the Group 2 MBS, as described under “The Mortgage Pools” and “Yield Considera-

tions” in the MBS Prospectus. The characteristics of the Trust MBS and the related Mortgage Loans as of June 1, 1997 (the “Issue Date”) are expected to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$300,000,000
MBS Pass-Through Rate	7.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.75% to 10.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	327 months
Approximate Weighted Average CAGE	30 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	7.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.25% to 9.50%
Range of WAMs	100 months to 180 months
Approximate Weighted Average WAM	176 months
Approximate Weighted Average CAGE	3 months

Group 4 MBS

Aggregate Unpaid Principal Balances	\$200,000,000
MBS Pass-Through Rate	7.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	7.75% to 10.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average CAGE	3 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$300,000,000
MBS Pass-Through Rate	8.00%

Related Mortgage Loans

Range of WACs (per annum percentages)	8.25% to 10.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	335 months
Approximate Weighted Average CAGE	23 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$425,000,000
MBS Pass-Through Rate	6.50%

Related Mortgage Loans

Range of WACs (per annum percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	340 months
Approximate Weighted Average CAGE	18 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts, the assets of which evidence the direct or indirect beneficial ownership interests in (i) certain MBS having the general characteristics set forth in the MBS Prospectus and (ii) certain GNMA Certificates having the general characteristics described in the GNMA Prospectus. Each MBS evidences beneficial ownership interests in a Pool of conventional Level Payment Mortgage Loans secured by first-mortgages or deeds of trust on one- to four-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus. Each GNMA Certificate is based on and backed by a pool of mortgage loans that are either insured or guaranteed by the FHA, the VA or the FmHA. The Underlying REMIC Certificates provide that distributions thereon will be passed through monthly, commencing in the month following the initial issuance thereof. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents.

The table contained in Exhibit A hereto sets forth certain information with respect to each of the Underlying REMIC Certificates, including the numerical designation of the trust, the class designation, the date of issue, the CUSIP number, the interest rate, the interest type, the final distribution date, the principal type, the original principal balance of the entire class, the current principal factor for such class and the principal balance of such class contained in the Lower Tier REMIC as of the Issue Date. The table also sets forth the approximate weighted average WAC, approximate weighted average WAM or WARM and approximate weighted average CAGE or WALA of the Mortgage Loans underlying the related MBS or GNMA Certificates as of the Issue Date, the underlying security type and the related Class Group.

To request further information regarding the Underlying REMIC Certificates, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. Other data specific to the Certificates is available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000. It should be noted that there may have been material changes in facts and circumstances since the date the Underlying REMIC Disclosure Document was prepared, including, but not limited to, changes in prepayment speeds and prevailing interest rates and other economic factors, which may limit the usefulness of the information set forth in such documents.

Final Data Statement

Following the issuance of the Certificates, Fannie Mae will prepare a Final Data Statement setting forth (a) with respect to the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS and Group 6 MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the related Mortgage Loans, along with the weighted average of all the current or original WACs and the weighted average of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS and Group 6 MBS as of the Issue Date and (b) with respect to the Underlying REMIC Certificates, the current principal balances thereof as of the Issue Date. The Final Data Statement will not accompany this Prospectus Supplement but will be made available by Fannie Mae. To request the Final Data Statement, telephone Fannie Mae at 1-800-BEST-MBS or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling Fannie Mae at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of payments of interest, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Fixed Rate	A, B, C, D, E, Z, PA, PB, PC, PD, PE, PG, G, K, H, J, PH, PJ, PK, PL, PI, L, M, N, U, O, V, P, T, EA, EB, EM, EN, EG, GA, GB, GC, ZB and ZC
Accrual	Z, ZB and ZC
Floating Rate	F, FA, FH, FD and FE
Inverse Floating Rate	S, SA, SB, SC, SH, SD, SG and SE
Interest Only	S, SA, SB, PI, SD, SG and SE
Principal Only	Q, ED and W
No Payment Residual	R and RL

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

General. The interest-bearing Certificates will bear interest at the applicable per annum interest rates set forth on the cover or described herein. Interest on the interest-bearing Certificates is calculated on the basis of a 360-day year consisting of twelve 30-day months and is distributable monthly on each Distribution Date, commencing (except with respect to the Accrual Classes) in the month after the Settlement Date. Interest to be distributed or, in the case of the Accrual Classes, added to principal on each interest-bearing Certificate on a Distribution Date will consist of one month’s interest on the outstanding principal balance of such Certificate immediately prior to such Distribution Date.

Interest Accrual Periods. Interest to be distributed on a Distribution Date will accrue on the interest-bearing Certificates during the one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
The F, FA, FH, FD, FE, S, SA, SB, SC, SH, SD, SG and SE Classes	One month period beginning on the 18th day of the month preceding the month of the Distribution Date and ending on the 17th of the month of the Distribution Date
All Fixed Rate Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—Additional Yield and Prepayment Considerations” herein.

Accrual Classes. The Z, ZB and ZC Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable per annum rates set forth on the cover hereof; however, such interest will not be distributed thereon for so long as such Classes remain outstanding. Interest so accrued and unpaid on the Accrual Classes will be added as principal to the respective principal balances thereof on each Distribution Date. Distributions of principal of the Accrual Classes will be made as described herein.

Notional Classes and Components. The S, SA, SB, PI, SG and SE Classes will be Notional Classes and the SD1, SD2 and SD3 Components will be Notional Components. A Notional Class or Component will have no principal balance and will bear interest at the per annum interest rates set forth on the cover or described herein during each Interest Accrual Period on their respective notional principal balances. The notional principal balance of the Notional Classes and Component will be

equal to the indicated percentages of the balances specified below immediately prior to the related Distribution Date:

Classes and Components

S and SA(1)	100%	of F Class
SB	100%	of FA Class
PI	13.3333333333%	of PH Class
	13.3333333333%	of PJ Class
	40.0000000000%	of PK Class
	40.0000000000%	of PL Class
SE	100%	of FE Class
SG and SD1(2)	100%	of FD1 Component
SD2	100%	of FD2 Component
SD3	100%	of FE Class

- (1) In the aggregate. On each Distribution Date, reductions in the principal balance of the F Class will be allocated to reduce the notional principal balances of the S and SA Classes, in the following order of priority:
 - (i) to the S Class, until the notional principal balance thereof is reduced to the Notional Planned Balance for such Distribution Date;
 - (ii) to the SA Class until the notional principal balance thereof is reduced to zero; and
 - (iii) to the S Class, without regard to its Notional Planned Balance and until the notional principal balance thereof is reduced to zero.
- (2) In the aggregate. On each Distribution Date, reductions in the principal balance of the FD1 Component will be allocated to reduce the notional principal balances of the SG Class and the SD1 Component, in the following order of priority:
 - (i) to the SG Class, until the notional principal balance thereof is reduced to the Notional Planned Balance for such Distribution Date;
 - (ii) to the SD1 Component, until the notional principal balance thereof is reduced to zero; and
 - (iii) to the SG Class, without regard to its Notional Planned Balance and until the notional principal balance thereof is reduced to zero.

The notional principal balance of a Notional Class or Component is used for purposes of the determination of interest distributions thereon and does not represent an interest in the principal distributions of the Trust MBS or the underlying Mortgage Loans. Although a Notional Class or Component will not have a principal balance, a REMIC Trust Factor (as described herein) will be published with respect to such Class or Component that will be applicable to the notional principal balance thereof, and references herein to the principal balances of the Certificates generally shall be deemed to refer also to the notional principal balances of the Notional Classes and Components.

Floating Rate and Inverse Floating Rate Classes. The following Classes will bear interest during their initial Interest Accrual Period at initial interest rates determined as described below, and will bear interest during each Interest Accrual Period thereafter, subject to the applicable maximum and minimum interest rates, at the rates determined as described below:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate</u>
F	6.1875%	9.00%	0.50%	LIBOR + 50 basis points
S	2.8125%	8.50%	0.00%	8.5% – LIBOR
SA	2.8125%	8.50%	0.00%	8.5% – LIBOR
FA	6.1875%	9.00%	0.50%	LIBOR + 50 basis points
SB	1.8125%	7.50%	0.00%	7.5% – LIBOR
SC	3.5000%	3.50%	0.00%	29.75% – (3.5 × LIBOR)
FH	6.6875%	9.00%	1.00%	LIBOR + 100 basis points
SH	11.5625%	40.00%	0.00%	40% – (5 × LIBOR)
FD	7.1875%	9.50%	1.50%	LIBOR + 150 basis points
SD	2.3125%	8.00%	0.00%	8.0% – LIBOR
SG	2.3125%	8.00%	0.00%	8.0% – LIBOR
FE	6.6375%	9.50%	0.95%	LIBOR + 95 basis points
SE	0.5500%	0.55%	0.00%	8.55% – LIBOR

The yields with respect to such Classes will be affected by changes in the index as set forth in the table above (the “Index”), which changes may not correlate with changes in mortgage interest rates. It is possible that lower mortgage interest rates could occur concurrently with an increase in the level

of the Index. Conversely, higher mortgage interest rates could occur concurrently with a decrease in the level of the Index.

The establishment of the Index value by Fannie Mae and Fannie Mae's determination of the rate or rates of interest for the applicable Class or Classes for the related Interest Accrual Period shall (in the absence of manifest error) be final and binding. Each such rate of interest may be obtained by telephoning Fannie Mae at 1-800-BEST-MBS or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, until the principal balances and notional principal balances of the F, S, SA, FA, SB, SC, FH, SH, FD, SD, SG, FE and SE Classes have been reduced to zero, Fannie Mae will establish LIBOR for the related Interest Accrual Period in the manner described in the REMIC Prospectus under "Description of the Certificates—Indices Applicable to Floating Rate and Inverse Floating Rate Classes—*LIBOR*."

If on the initial Index Determination Date, Fannie Mae is unable to determine LIBOR in the manner specified in the REMIC Prospectus, LIBOR for the next succeeding Interest Accrual Period will be equal to 5.6875%.

Distributions of Principal

Categories of Classes and Components

For the purpose of payments of principal, the Classes and Components will be categorized as follows:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes	
Sequential Pay	F, A, B, C, D, E and Z
Notional	S and SA
Accretion Directed	C, D and E
Group 2 Classes	
PAC	PA, PB, PC, PD, PE and PG
Support	FA, SC, G and K
Notional	SB
Group 3 Classes	
Structured Collateral/PAC	H
Structured Collateral/Support	J
Group 4 Classes	
PAC	PH, PJ, PK and PL
Support	L, M, N, U, O, V, P, Q, T, FH and SH
Notional	PI
Group 5 Classes and Components	
Scheduled	EA, EB, EM, EN, EG and FD1
Support	FD2, FE and ED
Component	FD and SD
Notional	SD1, SD2, SD3, SG and SE
Group 6 Classes and Components	
Sequential Pay	GA, GB1, GB2, GC, ZB1, ZB2 and ZC
Accretion Directed	GC, GB and ZB2
Component	GB and ZB

Principal Type***Classes and Components****Group 7 Class**

Structured Collateral/Pass-Through

W

* See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Components. For purposes of calculating payments of principal, the FD, SD, ZB and GB Classes are comprised of multiple payment Components having the designations and original principal balances set forth below. The payment characteristics of such Class will reflect a combination of the payment characteristics of the related Components.

<u>Designation</u>	<u>Original Principal Balance or Notional Principal Balance</u>
FD1	\$84,528,000
FD2	\$27,753,263
SD1	\$21,629,000
SD2	\$27,753,263
SD3	\$10,000,000
ZB1	\$23,632,000
ZB2	\$ 8,148,000
GB1	\$22,792,000
GB2	\$54,176,000

Components are not separately transferable from the related Class of Components.

Principal Distribution Amount

On each Distribution Date, principal will be distributed on the Certificates in an amount (the “Principal Distribution Amount”) equal to the sum of (i) the aggregate distributions of principal to be made on the Group 1 MBS in the month of such Distribution Date (the “Group 1 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balance of the Z Class (the “Group 1 Accrual Amount” and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”), (ii) the aggregate distributions of principal to be made on the Group 2 MBS in the month of such Distribution Date (the “Group 2 Principal Distribution Amount”), (iii) the distribution of principal concurrently made on the Class 97-26-GB REMIC Certificate (the “Group 3 Principal Distribution Amount”), (iv) the aggregate distributions of principal to be made on the Group 4 MBS in the month of such Distribution Date (the “Group 4 Principal Distribution Amount”), (v) the aggregate distributions of principal to be made on the Group 5 MBS in the month of such Distribution Date (the “Group 5 Principal Distribution Amount”), (vi) the aggregate distributions of principal to be made on the Group 6 MBS in the month of such Distribution Date (the “Group 6 Cash Flow Distribution Amount”) and any interest accrued and added on such Distribution Date to the principal balances of the ZB1 Component, ZB2 Component and the ZC Class (the “ZB1 Accrual Amount,” “ZB2 Accrual Amount” and “ZC Accrual Amount,” respectively, and together with the Group 6 Cash Flow Distribution Amount, the “Group 6 Principal Distribution Amount”) and (vii) the distribution of principal concurrently made on the Class 96-54-L and Class 97-16-J REMIC Certificates (the “Group 7 Principal Distribution Amount”). The portion of each class of Underlying REMIC Certificates held by the Lower Tier REMIC will be as set forth in Exhibit A.

*Group 1 Principal Distribution Amount**Group 1 Accrual Amount*

On each Distribution Date, the Group 1 Accrual Amount, if any, will be distributed, sequentially, as principal of the C, D and E Classes, in that order, until the respective principal balances thereof are reduced to zero, and thereafter to the Z Class.

} Accretion
Directed
Classes and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, the Group 1 Cash Flow Distribution Amount will be distributed as principal of the Group 1 Classes in the following order of priority:

- (i) concurrently, to the A and F Classes, in the proportions of 60% and 40%, respectively, until the principal balance of the A Class is reduced to zero;
- (ii) concurrently, to the B and F Classes, in the proportions of 60% and 40%, respectively, until the principal balances thereof are reduced to zero; and,
- (iii) sequentially, to the C, D, E and Z Classes, in that order, until the respective principal balances thereof are reduced to zero.

Sequential
Pay
Classes

Group 2 Principal Distribution Amount

On each Distribution Date, the Group 2 Principal Distribution Amount will be distributed as principal of the Group 2 Classes in the following order of priority:

- (i) to the PAC Classes, in the order and proportions set forth in the following table, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date:

	Allocated to	
	Class listed in the Preceding Column	PB
PA	100.0000000000%	0%
PC	38.4615388899%	61.5384611101%
PD	38.4615388899%	61.5384611101%
PE	38.4615388899%	61.5384611101%
PG	100.0000000000%	0%

PAC
Classes

- (ii) concurrently, to the FA, SC and G Classes, in the proportions of 25.6202228959%, 7.3200649046% and 67.0597121995%, respectively, until the principal balance of the G Class is reduced to zero;

- (iii) concurrently, to the FA, SC and K Classes, in the proportions of 25.6202228959%, 7.3200649046% and 67.0597121995%, respectively, until the principal balances thereof are reduced to zero; and

Support
Classes

- (iv) to the PAC Classes, in the order and proportions set forth in clause (i) above, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero.

PAC
Classes

Group 3 Principal Distribution Amount

On each Distribution Date, the Group 3 Principal Distribution Amount will be distributed as principal of the Group 3 Classes, in the following order of priority:

- (i) to the H Class, until the principal balance thereof is reduced to its Planned Balance for such Distribution Date;

Structured
Collateral/
PAC
Class

- (ii) to the J Class, until the principal balance thereof is reduced to zero; and

Structured
Collateral/
Support
Class

- (iii) to the H Class, without regard to its Planned Balance and until the principal balance thereof is reduced to zero.

Structured
Collateral/
PAC
Class

Group 4 Principal Distribution Amount

On each Distribution Date, the Group 4 Principal Distribution Amount will be distributed as principal of the Group 4 Classes, in the following order of priority:

- | | |
|--|----------------------|
| (i) sequentially, to the PH and PJ Classes, in that order, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; | } PAC
Classes |
| (ii) to the PK Class, until the principal balance thereof is reduced to the greater of its Planned Balance for such Distribution Date and \$1,888,500; | |
| (iii) concurrently, to the PK and PL Classes, in the proportions of 30% and 70%, respectively, until the principal balances thereof are reduced to their respective Planned Balances for such Distribution Date; | |
| (iv) sequentially, to the L, M, N, U, O and V Classes, in that order, until the respective principal balances thereof are reduced to zero; | } Support
Classes |
| (v) concurrently, to the P, Q, T, FH and SH Classes, in proportion to their original balances (or 31.2195502202%, 2.0813033480%, 3.8585960946%, 52.3671239818%, and 10.4734263554%, respectively), until the principal balances thereof are reduced to zero; | |
| (vi) sequentially, to the PH and PJ Classes, in that order, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero; | |
| (vii) to the PK Class, without regard to its Planned Balance and until the principal balance thereof is reduced to \$1,888,500; and | } PAC
Classes |
| (viii) concurrently, to the PK and PL Classes, in the proportions of 30% and 70%, respectively, without regard to their Planned Balances and until the respective principal balances thereof are reduced to zero. | |

Group 5 Principal Distribution Amount

On each Distribution Date, the Group 5 Principal Distribution Amount will be distributed as principal of the Group 5 Classes and Components specified below, in the following order of priority:

- | | |
|---|--|
| (i) (a) 66.6666666667% of such amount, sequentially, to the EA, EB, EM and EN Classes, in that order, until the principal balances thereof are reduced to their respective Scheduled Balances for such Distribution Date and | } Scheduled
Classes
and
Component |
| (b) 33.3333333333% of the amount to the FD1 Component, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date; | |
| (ii) to the EG Class, until the principal balance thereof is reduced to its Scheduled Balance for such Distribution Date; | } Scheduled
Class |
| (iii) concurrently, to the FD2 Component and the FE and ED Classes, in proportion to their original principal balances (or 61.9050298894%, 22.3054960742%, and 15.7894740364%, respectively), until the principal balances thereof are reduced to zero; | } Support
Component
and
Classes |

- (iv) (a) 66.6666666667% of the remaining amount, sequentially, to the EA, EB, EM and EN Classes, in that order, without regard to their Scheduled Balances and until the respective principal balances thereof are reduced to zero, and
- (b) 33.3333333333% of such remaining amount to the FD1 Component, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero;
- (v) to the EG Class, without regard to its Scheduled Balance and until the principal balance thereof is reduced to zero.

Group 6 Principal Distribution Amount

ZB1 Accrual Amount

On each Distribution Date, the ZB1 Accrual Amount, if any, will be distributed as principal of the GB1 Component, until the principal balance thereof is reduced to zero, and thereafter to the ZB1 Component.

ZB2 Accrual Amount

On each Distribution Date, the ZB2 Accrual Amount, if any, will be distributed, sequentially, as principal of the GB2 Component and GC Class, in that order, until the respective principal balances thereof are reduced to zero, and thereafter to the ZB2 Component.

ZC Accrual Amount

On each Distribution Date, the ZC Accrual Amount, if any, will be distributed, sequentially, as principal of the GB2 Component, the GC Class and the ZB2 Component, in that order, until the respective principal balances thereof are reduced to zero, and thereafter to the ZC Class.

Group 6 Cash Flow Distribution Amount

On each Distribution Date, the Group 6 Cash Flow Distribution Amount will be distributed, sequentially, as principal of the GA Class, GB1 Component, ZB1 Component, GB2 Component, GC Class, ZB2 Component and ZC Class, in that order, until the respective principal balances thereof are reduced to zero.

Group 7 Principal Distribution Amount

On each Distribution Date, the Group 7 Principal Distribution Amount will be distributed as principal of the W Class, until the principal balance thereof is reduced to zero.

Structuring Assumptions

Pricing Assumptions. Unless otherwise specified, the information in the tables in this Prospectus Supplement has been prepared on the basis of the actual characteristics of each Pool underlying the Underlying REMIC Certificates, the priority sequence affecting the principal distributions in the

Underlying REMIC Trusts and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 MBS, Group 4 MBS, Group 5 MBS and Group 6 MBS have original terms to maturity of 360 months, and the Mortgage Loans underlying the Group 2 MBS have original terms to maturity of 180 months, and, in each case, such Mortgage Loans have the remaining terms to maturity, CAGEs, and interest rates, respectively, as specified:

Group 1 MBS	327 months	30 months	8.00%
Group 2 MBS	176 months	3 months	7.60%
Group 4 MBS	356 months	3 months	8.00%
Group 5 MBS	335 months	23 months	8.55%
Group 6 MBS	340 months	18 months	7.05%

- all payments (including prepayments) on the Mortgage Loans underlying the GNMA Certificates, are distributed on the Certificates in the month in which such payments are received;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the closing date for the sale of the Certificates is the Settlement Date; and
- the first Distribution Date for the Certificates occurs in the month following the Settlement Date.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this Prospectus Supplement is the Public Securities Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then outstanding principal balance of a pool of new mortgage loans computed as described under “Description of the Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, related Underlying REMIC Certificates, Group 4 MBS and Group 5 MBS, as applicable, prepay at a constant PSA rate within the applicable Structuring Ranges specified below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Component</u>	<u>Structuring Ranges</u>
Notional Planned Balance	S	Between 100% and 285%
Notional Planned Balance	SG	Between 100% and 300%
Planned Balances	PA, PB, PC, PD, PE and PG	Between 60% and 210%
Planned Balance	H	Between 70% and 165%
Planned Balances	PH, PJ, PK and PL	Between 100% and 275%
Scheduled Balances	EA, EB, EM, EN, EG and FD1	Between 200% and 300%

There is no assurance that the principal balance or notional principal balance of any Class or Component listed above will conform on any Distribution Date to the applicable balance specified for such Distribution Date in the Principal Balance Schedules herein, or that distributions of principal (or notional balance reductions) of such Class or Component will begin or end on the respective Distribution Dates specified therein. Because any excess of the principal distribution (or notional balance reduction) on any Distribution Date over the amount necessary to reduce any such Class or Component to its scheduled balance will be distributed (or allocated), the ability to reduce such Class or Component will not be enhanced by the averaging of

high and low principal payments from month to month. In addition, even if prepayments on the related Mortgage Loans occur at rates falling within the applicable Structuring Range specified above, principal distributions (or notional balance reductions) may be insufficient to reduce the applicable Class or Component to its scheduled balance if such prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the Mortgage Loans underlying the Group 1 MBS, the Group 2 MBS, related Underlying REMIC Certificates, Group 4 MBS and Group 5 MBS (which may include recently originated Mortgage Loans), the Classes and Component specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges specified above.

Initial Effective Ranges. The Effective Range for a Class or Component is the range of prepayment rates (measured by *constant* PSA rates) that would reduce such Class or Component to its scheduled balance on each Distribution Date. The Initial Effective Ranges set forth in the table below are based upon the assumed characteristics of the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, the related Underlying REMIC Certificates, Group 4 MBS and the Group 5 MBS, as applicable, specified in the Pricing Assumptions.

<u>Related Classes and Component</u>	<u>Initial Effective Ranges</u>
S	Between 100% and 285%
PA	Between 60% and 602%
PB	Between 60% and 210%
PC	Between 60% and 249%
PD	Between 60% and 210%
PE	Between 58% and 210%
PG	Between 1% and 210%
H	Between 70% and 165%
PH	Between 100% and 901%
PJ	Between 100% and 308%
PK	Between 100% and 275%
PL	Between 59% and 275%
EA	Between 200% and 300%
EB	Between 183% and 300%
EM	Between 171% and 300%
EN	Between 151% and 300%
EG	Between 74% and 300%
SG	Between 100% and 300%
FD1	Between 200% and 300%

The actual Effective Ranges at any time will be based upon the actual characteristics of the Mortgage Loans underlying the Group 1 MBS, the Group 2 MBS, the related Underlying REMIC Certificates, the Group 4 MBS and the Group 5 MBS, as applicable, at such time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics likely will differ from the Initial Effective Ranges. As a result, the applicable Classes and Component might not be reduced to their scheduled balances even if prepayments on the related Mortgage Loans were to occur at a *constant* PSA rate within the Initial Effective Ranges (particularly if such rate were at the lower or higher end of such ranges). In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes and Component to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The principal payment stability of the PAC and Scheduled Classes and Component will be supported in part by the related Support Classes. When the Support Classes are retired, any outstanding PAC and Scheduled Classes and Component may no longer have Effective Ranges and will be more sensitive to prepayments.

Principal Balance Schedules

<u>Distribution Date</u>	<u>S Class Notional Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>
Initial Balance	\$59,784,000.00	\$20,471,000.00	\$77,354,461.00	\$12,991,000.00	\$18,979,000.00	\$16,376,539.00
July 1997	59,065,272.80	19,770,189.74	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
August 1997	58,349,393.42	19,045,324.49	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
September 1997	57,637,043.28	18,297,265.04	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
October 1997	56,928,204.00	17,526,194.67	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
November 1997	56,222,857.29	16,732,304.79	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
December 1997	55,520,984.98	15,915,794.79	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
January 1998	54,822,568.95	15,076,872.05	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
February 1998	54,127,591.21	14,215,751.78	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
March 1998	53,436,033.84	13,332,657.01	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
April 1998	52,747,879.02	12,427,818.43	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
May 1998	52,063,109.03	11,501,474.36	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
June 1998	51,381,706.22	10,553,870.58	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
July 1998	50,703,653.06	9,585,260.32	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
August 1998	50,028,932.07	8,595,904.05	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
September 1998	49,357,525.90	7,586,069.44	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
October 1998	48,689,417.26	6,556,031.23	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
November 1998	48,024,588.96	5,506,071.10	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
December 1998	47,363,023.90	4,436,477.52	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
January 1999	46,704,705.06	3,347,545.70	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
February 1999	46,049,615.52	2,239,577.36	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
March 1999	45,397,738.43	1,112,880.68	77,354,461.00	12,991,000.00	18,979,000.00	16,376,539.00
April 1999	44,749,057.05	0.00	77,334,627.22	12,978,603.89	18,979,000.00	16,376,539.00
May 1999	44,103,554.69	0.00	76,618,809.44	12,531,217.77	18,979,000.00	16,376,539.00
June 1999	43,461,214.78	0.00	75,892,058.30	12,076,998.29	18,979,000.00	16,376,539.00
July 1999	42,822,020.82	0.00	75,154,578.35	11,616,073.32	18,979,000.00	16,376,539.00
August 1999	42,185,956.39	0.00	74,406,577.66	11,148,572.88	18,979,000.00	16,376,539.00
September 1999	41,553,005.17	0.00	73,648,267.71	10,674,629.15	18,979,000.00	16,376,539.00
October 1999	40,923,150.90	0.00	72,890,867.00	10,201,253.70	18,979,000.00	16,376,539.00
November 1999	40,296,377.42	0.00	72,134,368.18	9,728,441.93	18,979,000.00	16,376,539.00
December 1999	39,672,668.66	0.00	71,378,763.89	9,256,189.24	18,979,000.00	16,376,539.00
January 2000	39,052,008.61	0.00	70,624,046.79	8,784,491.04	18,979,000.00	16,376,539.00
February 2000	38,434,381.35	0.00	69,870,209.56	8,313,342.76	18,979,000.00	16,376,539.00
March 2000	37,819,771.06	0.00	69,117,244.86	7,842,739.82	18,979,000.00	16,376,539.00
April 2000	37,208,161.98	0.00	68,365,145.38	7,372,677.63	18,979,000.00	16,376,539.00
May 2000	36,599,538.43	0.00	67,613,903.80	6,903,151.64	18,979,000.00	16,376,539.00
June 2000	35,993,884.82	0.00	66,863,512.81	6,434,157.27	18,979,000.00	16,376,539.00
July 2000	35,391,185.65	0.00	66,113,965.13	5,965,689.96	18,979,000.00	16,376,539.00
August 2000	34,791,425.47	0.00	65,365,253.46	5,497,745.15	18,979,000.00	16,376,539.00
September 2000	34,194,588.93	0.00	64,617,370.52	5,030,318.30	18,979,000.00	16,376,539.00
October 2000	33,600,660.75	0.00	63,870,309.02	4,563,404.86	18,979,000.00	16,376,539.00
November 2000	33,009,625.75	0.00	63,124,061.70	4,097,000.28	18,979,000.00	16,376,539.00
December 2000	32,421,468.79	0.00	62,378,621.29	3,631,100.01	18,979,000.00	16,376,539.00
January 2001	31,836,174.83	0.00	61,633,980.54	3,165,699.53	18,979,000.00	16,376,539.00
February 2001	31,253,728.92	0.00	60,890,132.19	2,700,794.31	18,979,000.00	16,376,539.00
March 2001	30,674,116.15	0.00	60,147,069.00	2,236,379.81	18,979,000.00	16,376,539.00
April 2001	30,097,321.72	0.00	59,404,783.73	1,772,451.51	18,979,000.00	16,376,539.00
May 2001	29,523,330.89	0.00	58,663,269.15	1,309,004.89	18,979,000.00	16,376,539.00
June 2001	28,952,129.00	0.00	57,922,518.04	846,035.43	18,979,000.00	16,376,539.00
July 2001	28,383,701.46	0.00	57,182,523.17	383,538.63	18,979,000.00	16,376,539.00
August 2001	27,818,033.77	0.00	56,443,277.33	0.00	18,900,509.97	16,376,539.00
September 2001	27,255,111.47	0.00	55,704,773.31	0.00	18,438,944.95	16,376,539.00

<u>Distribution Date</u>	<u>S Class Notional Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>
October 2001	\$26,694,920.22	\$ 0.00	\$54,967,003.91	\$ 0.00	\$17,977,839.07	\$16,376,539.00
November 2001	26,137,445.72	0.00	54,229,961.94	0.00	17,517,187.83	16,376,539.00
December 2001	25,582,673.74	0.00	53,493,640.20	0.00	17,056,986.73	16,376,539.00
January 2002	25,030,590.16	0.00	52,758,031.51	0.00	16,597,231.29	16,376,539.00
February 2002	24,481,180.89	0.00	52,023,128.70	0.00	16,137,917.03	16,376,539.00
March 2002	23,934,431.94	0.00	51,288,924.58	0.00	15,679,039.44	16,376,539.00
April 2002	23,390,329.37	0.00	50,555,412.00	0.00	15,220,594.07	16,376,539.00
May 2002	22,848,859.34	0.00	49,822,583.78	0.00	14,762,576.43	16,376,539.00
June 2002	22,310,008.05	0.00	49,090,432.77	0.00	14,304,982.04	16,376,539.00
July 2002	21,773,761.79	0.00	48,358,951.83	0.00	13,847,806.44	16,376,539.00
August 2002	21,240,106.91	0.00	47,628,133.80	0.00	13,391,045.16	16,376,539.00
September 2002	20,709,029.85	0.00	46,897,971.54	0.00	12,934,693.74	16,376,539.00
October 2002	20,180,517.08	0.00	46,168,457.92	0.00	12,478,747.72	16,376,539.00
November 2002	19,654,555.18	0.00	45,439,585.80	0.00	12,023,202.64	16,376,539.00
December 2002	19,131,130.78	0.00	44,711,348.07	0.00	11,568,054.05	16,376,539.00
January 2003	18,610,230.58	0.00	43,983,737.59	0.00	11,113,297.49	16,376,539.00
February 2003	18,091,841.34	0.00	43,256,747.25	0.00	10,658,928.52	16,376,539.00
March 2003	17,575,949.90	0.00	42,530,369.95	0.00	10,204,942.70	16,376,539.00
April 2003	17,062,543.16	0.00	41,804,598.56	0.00	9,751,335.58	16,376,539.00
May 2003	16,551,608.11	0.00	41,079,426.00	0.00	9,298,102.72	16,376,539.00
June 2003	16,043,131.76	0.00	40,354,845.16	0.00	8,845,239.68	16,376,539.00
July 2003	15,537,101.22	0.00	39,630,848.95	0.00	8,392,742.04	16,376,539.00
August 2003	15,033,503.67	0.00	38,907,430.28	0.00	7,940,605.36	16,376,539.00
September 2003	14,532,326.34	0.00	38,184,582.06	0.00	7,488,825.22	16,376,539.00
October 2003	14,033,556.52	0.00	37,462,297.22	0.00	7,037,397.19	16,376,539.00
November 2003	13,537,181.59	0.00	36,740,568.67	0.00	6,586,316.84	16,376,539.00
December 2003	13,043,188.97	0.00	36,019,389.36	0.00	6,135,579.75	16,376,539.00
January 2004	12,551,566.15	0.00	35,298,752.19	0.00	5,685,181.52	16,376,539.00
February 2004	12,062,300.70	0.00	34,578,650.13	0.00	5,235,117.72	16,376,539.00
March 2004	11,575,380.24	0.00	33,859,076.09	0.00	4,785,383.94	16,376,539.00
April 2004	11,090,792.44	0.00	33,142,352.62	0.00	4,337,431.76	16,376,539.00
May 2004	10,608,525.06	0.00	32,435,052.32	0.00	3,895,369.07	16,376,539.00
June 2004	10,128,565.90	0.00	31,737,063.05	0.00	3,459,125.76	16,376,539.00
July 2004	9,650,902.85	0.00	31,048,273.95	0.00	3,028,632.57	16,376,539.00
August 2004	9,175,523.83	0.00	30,368,575.44	0.00	2,603,821.00	16,376,539.00
September 2004	8,702,416.84	0.00	29,697,859.20	0.00	2,184,623.34	16,376,539.00
October 2004	8,231,569.94	0.00	29,036,018.14	0.00	1,770,972.67	16,376,539.00
November 2004	7,763,326.16	0.00	28,382,946.40	0.00	1,362,802.82	16,376,539.00
December 2004	7,302,753.71	0.00	27,738,539.35	0.00	960,048.41	16,376,539.00
January 2005	6,849,729.97	0.00	27,102,693.54	0.00	562,644.77	16,376,539.00
February 2005	6,404,134.23	0.00	26,475,306.73	0.00	170,528.01	16,376,539.00
March 2005	5,965,847.71	0.00	25,856,277.83	0.00	0.00	16,160,173.94
April 2005	5,534,753.50	0.00	25,245,506.92	0.00	0.00	15,778,442.11
May 2005	5,110,736.53	0.00	24,642,895.24	0.00	0.00	15,401,809.81
June 2005	4,693,683.54	0.00	24,048,345.16	0.00	0.00	15,030,215.99
July 2005	4,283,483.07	0.00	23,461,760.15	0.00	0.00	14,663,600.36
August 2005	3,880,025.42	0.00	22,883,044.81	0.00	0.00	14,301,903.26
September 2005	3,483,202.60	0.00	22,312,104.84	0.00	0.00	13,945,065.78
October 2005	3,092,908.36	0.00	21,748,847.01	0.00	0.00	13,593,029.63
November 2005	2,709,038.10	0.00	21,193,179.17	0.00	0.00	13,245,737.22
December 2005	2,331,488.87	0.00	20,645,010.23	0.00	0.00	12,903,131.63
January 2006	1,960,159.37	0.00	20,104,250.15	0.00	0.00	12,565,156.57

<u>Distribution Date</u>	<u>S Class Notional Planned Balance</u>	<u>PA Class Planned Balance</u>	<u>PB Class Planned Balance</u>	<u>PC Class Planned Balance</u>	<u>PD Class Planned Balance</u>	<u>PE Class Planned Balance</u>
February 2006	\$ 1,594,949.89	\$ 0.00	\$19,570,809.91	\$ 0.00	\$ 0.00	\$12,231,756.42
March 2006	1,235,762.29	0.00	19,044,601.54	0.00	0.00	11,902,876.18
April 2006	882,499.97	0.00	18,525,538.06	0.00	0.00	11,578,461.50
May 2006	535,067.89	0.00	18,013,533.50	0.00	0.00	11,258,458.64
June 2006	193,372.48	0.00	17,508,502.89	0.00	0.00	10,942,814.51
July 2006	0.00	0.00	17,010,362.23	0.00	0.00	10,631,476.58
August 2006	0.00	0.00	16,519,028.47	0.00	0.00	10,324,392.98
September 2006	0.00	0.00	16,034,419.55	0.00	0.00	10,021,512.40
October 2006	0.00	0.00	15,556,454.33	0.00	0.00	9,722,784.13
November 2006	0.00	0.00	15,085,052.63	0.00	0.00	9,428,158.06
December 2006	0.00	0.00	14,620,135.16	0.00	0.00	9,137,584.64
January 2007	0.00	0.00	14,161,623.57	0.00	0.00	8,851,014.89
February 2007	0.00	0.00	13,709,440.41	0.00	0.00	8,568,400.41
March 2007	0.00	0.00	13,263,509.12	0.00	0.00	8,289,693.35
April 2007	0.00	0.00	12,823,754.03	0.00	0.00	8,014,846.41
May 2007	0.00	0.00	12,390,100.33	0.00	0.00	7,743,812.85
June 2007	0.00	0.00	11,962,474.09	0.00	0.00	7,476,546.44
July 2007	0.00	0.00	11,540,802.21	0.00	0.00	7,213,001.51
August 2007	0.00	0.00	11,125,012.47	0.00	0.00	6,953,132.92
September 2007	0.00	0.00	10,715,033.44	0.00	0.00	6,696,896.02
October 2007	0.00	0.00	10,310,794.56	0.00	0.00	6,444,246.72
November 2007	0.00	0.00	9,912,226.06	0.00	0.00	6,195,141.40
December 2007	0.00	0.00	9,519,258.97	0.00	0.00	5,949,536.97
January 2008	0.00	0.00	9,131,825.14	0.00	0.00	5,707,390.82
February 2008	0.00	0.00	8,749,857.20	0.00	0.00	5,468,660.85
March 2008	0.00	0.00	8,373,288.55	0.00	0.00	5,233,305.44
April 2008	0.00	0.00	8,002,053.36	0.00	0.00	5,001,283.44
May 2008	0.00	0.00	7,636,086.59	0.00	0.00	4,772,554.20
June 2008	0.00	0.00	7,275,323.91	0.00	0.00	4,547,077.53
July 2008	0.00	0.00	6,919,701.77	0.00	0.00	4,324,813.68
August 2008	0.00	0.00	6,569,157.34	0.00	0.00	4,105,723.41
September 2008	0.00	0.00	6,223,628.52	0.00	0.00	3,889,767.89
October 2008	0.00	0.00	5,883,053.93	0.00	0.00	3,676,908.77
November 2008	0.00	0.00	5,547,372.90	0.00	0.00	3,467,108.12
December 2008	0.00	0.00	5,216,525.47	0.00	0.00	3,260,328.48
January 2009	0.00	0.00	4,890,452.37	0.00	0.00	3,056,532.79
February 2009	0.00	0.00	4,569,095.02	0.00	0.00	2,855,684.44
March 2009	0.00	0.00	4,252,395.52	0.00	0.00	2,657,747.25
April 2009	0.00	0.00	3,940,296.63	0.00	0.00	2,462,685.44
May 2009	0.00	0.00	3,632,741.80	0.00	0.00	2,270,463.67
June 2009	0.00	0.00	3,329,675.11	0.00	0.00	2,081,046.98
July 2009	0.00	0.00	3,031,041.30	0.00	0.00	1,894,400.85
August 2009	0.00	0.00	2,736,785.76	0.00	0.00	1,710,491.13
September 2009	0.00	0.00	2,446,854.50	0.00	0.00	1,529,284.09
October 2009	0.00	0.00	2,161,194.17	0.00	0.00	1,350,746.38
November 2009	0.00	0.00	1,879,752.04	0.00	0.00	1,174,845.04
December 2009	0.00	0.00	1,602,475.98	0.00	0.00	1,001,547.50
January 2010	0.00	0.00	1,329,314.48	0.00	0.00	830,821.56
February 2010	0.00	0.00	1,060,216.62	0.00	0.00	662,635.40
March 2010	0.00	0.00	795,132.09	0.00	0.00	496,957.56
April 2010	0.00	0.00	534,011.14	0.00	0.00	333,756.97
May 2010	0.00	0.00	276,804.62	0.00	0.00	173,002.89
June 2010	0.00	0.00	23,463.94	0.00	0.00	14,664.96
July 2010 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>EA Class Scheduled Balance</u>
Initial Balance	\$6,990,000.00	\$11,826,000.00	\$44,177,000.00	\$73,168,500.00	\$4,406,500.00	\$146,983,000.00
July 1997	6,990,000.00	11,554,608.06	44,177,000.00	73,168,500.00	4,406,500.00	145,164,120.34
August 1997	6,990,000.00	11,248,503.54	44,177,000.00	73,168,500.00	4,406,500.00	143,287,574.46
September 1997	6,990,000.00	10,908,294.19	44,177,000.00	73,168,500.00	4,406,500.00	141,355,511.13
October 1997	6,990,000.00	10,534,080.14	44,177,000.00	73,168,500.00	4,406,500.00	139,369,596.88
November 1997	6,990,000.00	10,125,979.13	44,177,000.00	73,168,500.00	4,406,500.00	137,331,549.46
December 1997	6,990,000.00	9,684,126.50	44,177,000.00	73,168,500.00	4,406,500.00	135,243,135.33
January 1998	6,990,000.00	9,208,675.09	44,177,000.00	73,168,500.00	4,406,500.00	133,106,167.08
February 1998	6,990,000.00	8,699,795.22	44,177,000.00	73,168,500.00	4,406,500.00	130,992,346.74
March 1998	6,990,000.00	8,157,674.57	44,177,000.00	73,168,500.00	4,406,500.00	128,901,427.24
April 1998	6,990,000.00	7,582,518.12	44,177,000.00	73,168,500.00	4,406,500.00	126,833,164.13
May 1998	6,990,000.00	6,974,547.99	44,177,000.00	73,168,500.00	4,406,500.00	124,787,315.57
June 1998	6,990,000.00	6,334,003.37	44,177,000.00	73,168,500.00	4,406,500.00	122,763,642.28
July 1998	6,990,000.00	5,661,140.33	44,177,000.00	73,168,500.00	4,406,500.00	120,761,907.52
August 1998	6,990,000.00	4,956,231.67	44,177,000.00	73,168,500.00	4,406,500.00	118,781,877.07
September 1998	6,990,000.00	4,219,566.79	44,177,000.00	73,168,500.00	4,406,500.00	116,823,319.20
October 1998	6,990,000.00	3,451,451.44	44,177,000.00	73,168,500.00	4,406,500.00	114,886,004.63
November 1998	6,990,000.00	2,652,207.58	44,177,000.00	73,168,500.00	4,406,500.00	112,969,706.52
December 1998	6,990,000.00	1,822,173.12	44,177,000.00	73,168,500.00	4,406,500.00	111,074,200.45
January 1999	6,990,000.00	961,701.70	44,177,000.00	73,168,500.00	4,406,500.00	109,199,264.37
February 1999	6,990,000.00	71,162.48	44,177,000.00	73,168,500.00	4,406,500.00	107,344,678.61
March 1999	6,990,000.00	0.00	43,327,939.83	73,168,500.00	4,406,500.00	105,510,225.81
April 1999	6,990,000.00	0.00	42,378,433.10	73,168,500.00	4,406,500.00	103,695,690.93
May 1999	6,990,000.00	0.00	41,400,056.33	73,168,500.00	4,406,500.00	101,900,861.21
June 1999	6,990,000.00	0.00	40,393,237.93	73,168,500.00	4,406,500.00	100,125,526.17
July 1999	6,990,000.00	0.00	39,358,420.40	73,168,500.00	4,406,500.00	98,369,477.53
August 1999	6,990,000.00	0.00	38,296,059.98	73,168,500.00	4,406,500.00	96,632,509.25
September 1999	6,990,000.00	0.00	37,206,626.37	73,168,500.00	4,406,500.00	94,914,417.49
October 1999	6,990,000.00	0.00	36,122,569.48	73,168,500.00	4,406,500.00	93,215,000.53
November 1999	6,990,000.00	0.00	35,043,861.34	73,168,500.00	4,406,500.00	91,534,058.84
December 1999	6,990,000.00	0.00	33,970,474.11	73,168,500.00	4,406,500.00	89,871,395.00
January 2000	6,990,000.00	0.00	32,902,380.06	73,168,500.00	4,406,500.00	88,226,813.66
February 2000	6,990,000.00	0.00	31,839,551.66	73,168,500.00	4,406,500.00	86,600,121.57
March 2000	6,990,000.00	0.00	30,781,961.46	73,168,500.00	4,406,500.00	84,991,127.54
April 2000	6,990,000.00	0.00	29,729,582.20	73,168,500.00	4,406,500.00	83,399,642.40
May 2000	6,990,000.00	0.00	28,682,386.74	73,168,500.00	4,406,500.00	81,825,478.98
June 2000	6,990,000.00	0.00	27,640,348.07	73,168,500.00	4,406,500.00	80,268,452.13
July 2000	6,990,000.00	0.00	26,603,439.33	73,168,500.00	4,406,500.00	78,728,378.62
August 2000	6,990,000.00	0.00	25,571,633.80	73,168,500.00	4,406,500.00	77,205,077.22
September 2000	6,990,000.00	0.00	24,544,904.89	73,168,500.00	4,406,500.00	75,698,368.60
October 2000	6,990,000.00	0.00	23,523,226.14	73,168,500.00	4,406,500.00	74,208,075.32
November 2000	6,990,000.00	0.00	22,506,571.25	73,168,500.00	4,406,500.00	72,734,021.86
December 2000	6,990,000.00	0.00	21,494,914.02	73,168,500.00	4,406,500.00	71,276,034.54
January 2001	6,990,000.00	0.00	20,488,228.42	73,168,500.00	4,406,500.00	69,833,941.54
February 2001	6,990,000.00	0.00	19,486,488.53	73,168,500.00	4,406,500.00	68,407,572.85
March 2001	6,990,000.00	0.00	18,489,668.57	73,168,500.00	4,406,500.00	66,996,760.30
April 2001	6,990,000.00	0.00	17,497,742.88	73,168,500.00	4,406,500.00	65,601,337.47
May 2001	6,990,000.00	0.00	16,510,685.96	73,168,500.00	4,406,500.00	64,221,139.73
June 2001	6,990,000.00	0.00	15,528,472.41	73,168,500.00	4,406,500.00	62,856,004.19
July 2001	6,990,000.00	0.00	14,551,076.98	73,168,500.00	4,406,500.00	61,505,769.70
August 2001	6,990,000.00	0.00	13,578,474.55	73,168,500.00	4,406,500.00	60,170,276.81
September 2001	6,990,000.00	0.00	12,610,640.10	73,168,500.00	4,406,500.00	58,849,367.80

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>EA Class Scheduled Balance</u>
October 2001	\$6,990,000.00	\$ 0.00	\$11,647,548.78	\$73,168,500.00	\$4,406,500.00	\$ 57,542,886.57
November 2001	6,990,000.00	0.00	10,689,175.84	73,168,500.00	4,406,500.00	56,250,678.73
December 2001	6,990,000.00	0.00	9,735,496.65	73,168,500.00	4,406,500.00	54,972,591.51
January 2002	6,990,000.00	0.00	8,786,486.75	73,168,500.00	4,406,500.00	53,708,473.76
February 2002	6,990,000.00	0.00	7,842,121.74	73,168,500.00	4,406,500.00	52,458,175.95
March 2002	6,990,000.00	0.00	6,902,377.41	73,168,500.00	4,406,500.00	51,221,550.12
April 2002	6,990,000.00	0.00	5,967,229.63	73,168,500.00	4,406,500.00	49,998,449.91
May 2002	6,990,000.00	0.00	5,036,654.40	73,168,500.00	4,406,500.00	48,788,730.50
June 2002	6,990,000.00	0.00	4,110,627.87	73,168,500.00	4,406,500.00	47,592,248.62
July 2002	6,990,000.00	0.00	3,189,126.28	73,168,500.00	4,406,500.00	46,408,862.49
August 2002	6,990,000.00	0.00	2,272,126.00	73,168,500.00	4,406,500.00	45,238,431.89
September 2002	6,990,000.00	0.00	1,359,603.54	73,168,500.00	4,406,500.00	44,080,818.05
October 2002	6,990,000.00	0.00	451,535.50	73,168,500.00	4,406,500.00	42,935,883.70
November 2002	6,990,000.00	0.00	0.00	72,716,398.62	4,406,500.00	41,803,493.00
December 2002	6,990,000.00	0.00	0.00	71,817,169.76	4,406,500.00	40,683,511.60
January 2003	6,990,000.00	0.00	0.00	70,922,325.89	4,406,500.00	39,575,806.54
February 2003	6,990,000.00	0.00	0.00	70,031,844.11	4,406,500.00	38,480,246.29
March 2003	6,990,000.00	0.00	0.00	69,145,701.61	4,406,500.00	37,396,700.71
April 2003	6,990,000.00	0.00	0.00	68,263,875.72	4,406,500.00	36,328,368.55
May 2003	6,990,000.00	0.00	0.00	67,386,343.89	4,406,500.00	35,278,269.01
June 2003	6,990,000.00	0.00	0.00	66,513,083.67	4,406,500.00	34,246,096.38
July 2003	6,990,000.00	0.00	0.00	65,644,072.73	4,406,500.00	33,231,550.01
August 2003	6,990,000.00	0.00	0.00	64,779,288.86	4,406,500.00	32,234,334.27
September 2003	6,990,000.00	0.00	0.00	63,918,709.96	4,406,500.00	31,254,158.41
October 2003	6,990,000.00	0.00	0.00	63,062,314.03	4,406,500.00	30,290,736.54
November 2003	6,990,000.00	0.00	0.00	62,210,079.21	4,406,500.00	29,343,787.49
December 2003	6,990,000.00	0.00	0.00	61,361,983.74	4,406,500.00	28,413,034.78
January 2004	6,990,000.00	0.00	0.00	60,518,005.95	4,406,500.00	27,498,206.51
February 2004	6,990,000.00	0.00	0.00	59,678,124.31	4,406,500.00	26,599,035.32
March 2004	6,990,000.00	0.00	0.00	58,842,317.39	4,406,500.00	25,715,258.28
April 2004	6,990,000.00	0.00	0.00	58,010,563.87	4,406,500.00	24,846,616.82
May 2004	6,990,000.00	0.00	0.00	57,182,842.53	4,406,500.00	23,992,856.69
June 2004	6,990,000.00	0.00	0.00	56,359,132.27	4,406,500.00	23,153,727.85
July 2004	6,990,000.00	0.00	0.00	55,539,412.11	4,406,500.00	22,328,984.42
August 2004	6,990,000.00	0.00	0.00	54,723,661.14	4,406,500.00	21,518,384.61
September 2004	6,990,000.00	0.00	0.00	53,911,858.59	4,406,500.00	20,721,690.65
October 2004	6,990,000.00	0.00	0.00	53,103,983.78	4,406,500.00	19,938,668.73
November 2004	6,990,000.00	0.00	0.00	52,300,016.15	4,406,500.00	19,169,088.92
December 2004	6,990,000.00	0.00	0.00	51,499,935.23	4,406,500.00	18,412,725.13
January 2005	6,990,000.00	0.00	0.00	50,703,720.66	4,406,500.00	17,669,355.00
February 2005	6,990,000.00	0.00	0.00	49,911,352.19	4,406,500.00	16,938,759.90
March 2005	6,990,000.00	0.00	0.00	49,122,809.66	4,406,500.00	16,220,724.83
April 2005	6,990,000.00	0.00	0.00	48,338,073.04	4,406,500.00	15,515,038.36
May 2005	6,990,000.00	0.00	0.00	47,557,122.36	4,406,500.00	14,821,492.58
June 2005	6,990,000.00	0.00	0.00	46,779,937.80	4,406,500.00	14,139,883.05
July 2005	6,990,000.00	0.00	0.00	46,006,499.60	4,406,500.00	13,470,008.73
August 2005	6,990,000.00	0.00	0.00	45,236,788.13	4,406,500.00	12,811,671.91
September 2005	6,990,000.00	0.00	0.00	44,470,783.84	4,406,500.00	12,164,678.20
October 2005	6,990,000.00	0.00	0.00	43,708,467.30	4,406,500.00	11,528,836.42
November 2005	6,990,000.00	0.00	0.00	42,949,819.17	4,406,500.00	10,903,958.60
December 2005	6,990,000.00	0.00	0.00	42,194,820.19	4,406,500.00	10,289,859.87
January 2006	6,990,000.00	0.00	0.00	41,443,451.24	4,406,500.00	9,686,358.47

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>EA Class Scheduled Balance</u>
February 2006	\$6,990,000.00	\$ 0.00	\$ 0.00	\$40,695,693.25	\$4,406,500.00	\$ 9,093,275.65
March 2006	6,990,000.00	0.00	0.00	39,954,695.72	4,406,500.00	8,510,435.64
April 2006	6,990,000.00	0.00	0.00	39,225,320.15	4,406,500.00	7,937,665.61
May 2006	6,990,000.00	0.00	0.00	38,507,388.43	4,406,500.00	7,374,795.59
June 2006	6,990,000.00	0.00	0.00	37,800,725.16	4,406,500.00	6,821,658.46
July 2006	6,990,000.00	0.00	0.00	37,105,157.60	4,406,500.00	6,278,089.87
August 2006	6,990,000.00	0.00	0.00	36,420,515.62	4,406,500.00	5,743,928.24
September 2006	6,990,000.00	0.00	0.00	35,746,631.66	4,406,500.00	5,219,014.64
October 2006	6,990,000.00	0.00	0.00	35,083,340.72	4,406,500.00	4,703,192.83
November 2006	6,990,000.00	0.00	0.00	34,430,480.26	4,406,500.00	4,196,309.16
December 2006	6,990,000.00	0.00	0.00	33,787,890.23	4,406,500.00	3,698,212.53
January 2007	6,990,000.00	0.00	0.00	33,155,413.01	4,406,500.00	3,208,754.38
February 2007	6,990,000.00	0.00	0.00	32,532,893.36	4,406,500.00	2,727,788.61
March 2007	6,990,000.00	0.00	0.00	31,920,178.37	4,406,500.00	2,255,171.59
April 2007	6,990,000.00	0.00	0.00	31,317,117.47	4,406,500.00	1,790,762.05
May 2007	6,990,000.00	0.00	0.00	30,723,562.39	4,406,500.00	1,334,421.09
June 2007	6,990,000.00	0.00	0.00	30,139,367.06	4,406,500.00	886,012.13
July 2007	6,990,000.00	0.00	0.00	29,564,387.66	4,406,500.00	445,400.89
August 2007	6,990,000.00	0.00	0.00	28,998,482.54	4,406,500.00	12,455.29
September 2007	6,990,000.00	0.00	0.00	28,441,512.20	4,406,500.00	0.00
October 2007	6,990,000.00	0.00	0.00	27,893,339.25	4,406,500.00	0.00
November 2007	6,990,000.00	0.00	0.00	27,353,828.39	4,406,500.00	0.00
December 2007	6,990,000.00	0.00	0.00	26,822,846.37	4,406,500.00	0.00
January 2008	6,990,000.00	0.00	0.00	26,300,261.95	4,406,500.00	0.00
February 2008	6,990,000.00	0.00	0.00	25,785,945.90	4,406,500.00	0.00
March 2008	6,990,000.00	0.00	0.00	25,279,770.94	4,406,500.00	0.00
April 2008	6,990,000.00	0.00	0.00	24,781,611.73	4,406,500.00	0.00
May 2008	6,990,000.00	0.00	0.00	24,291,344.81	4,406,500.00	0.00
June 2008	6,990,000.00	0.00	0.00	23,808,848.63	4,406,500.00	0.00
July 2008	6,990,000.00	0.00	0.00	23,334,003.44	4,406,500.00	0.00
August 2008	6,990,000.00	0.00	0.00	22,866,691.35	4,406,500.00	0.00
September 2008	6,990,000.00	0.00	0.00	22,406,796.24	4,406,500.00	0.00
October 2008	6,990,000.00	0.00	0.00	21,954,203.75	4,406,500.00	0.00
November 2008	6,990,000.00	0.00	0.00	21,508,801.26	4,406,500.00	0.00
December 2008	6,990,000.00	0.00	0.00	21,070,477.88	4,406,500.00	0.00
January 2009	6,990,000.00	0.00	0.00	20,639,124.37	4,406,500.00	0.00
February 2009	6,990,000.00	0.00	0.00	20,214,633.17	4,406,500.00	0.00
March 2009	6,990,000.00	0.00	0.00	19,796,898.36	4,406,500.00	0.00
April 2009	6,990,000.00	0.00	0.00	19,385,815.61	4,406,500.00	0.00
May 2009	6,990,000.00	0.00	0.00	18,981,282.20	4,406,500.00	0.00
June 2009	6,990,000.00	0.00	0.00	18,583,196.94	4,406,500.00	0.00
July 2009	6,990,000.00	0.00	0.00	18,191,460.22	4,406,500.00	0.00
August 2009	6,990,000.00	0.00	0.00	17,805,973.90	4,406,500.00	0.00
September 2009	6,990,000.00	0.00	0.00	17,426,641.37	4,406,500.00	0.00
October 2009	6,990,000.00	0.00	0.00	17,053,367.46	4,406,500.00	0.00
November 2009	6,990,000.00	0.00	0.00	16,686,058.47	4,406,500.00	0.00
December 2009	6,990,000.00	0.00	0.00	16,324,622.11	4,406,500.00	0.00
January 2010	6,990,000.00	0.00	0.00	15,968,967.50	4,406,500.00	0.00
February 2010	6,990,000.00	0.00	0.00	15,619,005.14	4,406,500.00	0.00
March 2010	6,990,000.00	0.00	0.00	15,274,646.91	4,406,500.00	0.00
April 2010	6,990,000.00	0.00	0.00	14,935,806.00	4,406,500.00	0.00
May 2010	6,990,000.00	0.00	0.00	14,602,396.95	4,406,500.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>EA Class Scheduled Balance</u>
June 2010	\$6,990,000.00	\$ 0.00	\$ 0.00	\$14,274,335.57	\$4,406,500.00	\$ 0.00
July 2010	6,622,654.26	0.00	0.00	13,951,539.00	4,406,500.00	0.00
August 2010	6,223,306.47	0.00	0.00	13,633,925.59	4,406,500.00	0.00
September 2010.....	5,830,009.30	0.00	0.00	13,321,414.97	4,406,500.00	0.00
October 2010	5,442,687.42	0.00	0.00	13,013,927.97	4,406,500.00	0.00
November 2010	5,061,266.39	0.00	0.00	12,711,386.64	4,406,500.00	0.00
December 2010	4,685,672.61	0.00	0.00	12,413,714.23	4,406,500.00	0.00
January 2011	4,315,833.36	0.00	0.00	12,120,835.12	4,406,500.00	0.00
February 2011	3,951,676.76	0.00	0.00	11,832,674.89	4,406,500.00	0.00
March 2011	3,593,131.79	0.00	0.00	11,549,160.22	4,406,500.00	0.00
April 2011.....	3,240,128.23	0.00	0.00	11,270,218.93	4,406,500.00	0.00
May 2011	2,892,596.70	0.00	0.00	10,995,779.92	4,406,500.00	0.00
June 2011	2,550,468.62	0.00	0.00	10,725,773.19	4,406,500.00	0.00
July 2011	2,213,676.23	0.00	0.00	10,460,129.81	4,406,500.00	0.00
August 2011.....	1,882,152.53	0.00	0.00	10,198,781.88	4,406,500.00	0.00
September 2011.....	1,555,831.35	0.00	0.00	9,941,662.56	4,406,500.00	0.00
October 2011	1,234,647.26	0.00	0.00	9,688,706.03	4,406,500.00	0.00
November 2011	918,535.60	0.00	0.00	9,439,847.45	4,406,500.00	0.00
December 2011	607,432.48	0.00	0.00	9,195,023.00	4,406,500.00	0.00
January 2012	301,274.75	0.00	0.00	8,954,169.81	4,406,500.00	0.00
February 2012	0.00	0.00	0.00	8,717,225.99	4,406,500.00	0.00
March 2012	0.00	0.00	0.00	8,484,130.58	4,406,500.00	0.00
April 2012.....	0.00	0.00	0.00	8,254,823.55	4,406,500.00	0.00
May 2012	0.00	0.00	0.00	8,029,245.81	4,406,500.00	0.00
June 2012	0.00	0.00	0.00	7,807,339.15	4,406,500.00	0.00
July 2012	0.00	0.00	0.00	7,589,046.25	4,406,500.00	0.00
August 2012	0.00	0.00	0.00	7,374,310.69	4,406,500.00	0.00
September 2012.....	0.00	0.00	0.00	7,163,076.88	4,406,500.00	0.00
October 2012	0.00	0.00	0.00	6,955,290.11	4,406,500.00	0.00
November 2012	0.00	0.00	0.00	6,750,896.49	4,406,500.00	0.00
December 2012	0.00	0.00	0.00	6,549,842.95	4,406,500.00	0.00
January 2013	0.00	0.00	0.00	6,352,077.24	4,406,500.00	0.00
February 2013	0.00	0.00	0.00	6,157,547.92	4,406,500.00	0.00
March 2013	0.00	0.00	0.00	5,966,204.32	4,406,500.00	0.00
April 2013.....	0.00	0.00	0.00	5,777,996.55	4,406,500.00	0.00
May 2013	0.00	0.00	0.00	5,592,875.49	4,406,500.00	0.00
June 2013	0.00	0.00	0.00	5,410,792.76	4,406,500.00	0.00
July 2013	0.00	0.00	0.00	5,231,700.75	4,406,500.00	0.00
August 2013	0.00	0.00	0.00	5,055,552.53	4,406,500.00	0.00
September 2013.....	0.00	0.00	0.00	4,882,301.95	4,406,500.00	0.00
October 2013	0.00	0.00	0.00	4,711,903.50	4,406,500.00	0.00
November 2013	0.00	0.00	0.00	4,544,312.44	4,406,500.00	0.00
December 2013	0.00	0.00	0.00	4,379,484.65	4,406,500.00	0.00
January 2014	0.00	0.00	0.00	4,217,376.73	4,406,500.00	0.00
February 2014	0.00	0.00	0.00	4,057,945.92	4,406,500.00	0.00
March 2014	0.00	0.00	0.00	3,901,150.14	4,406,500.00	0.00
April 2014.....	0.00	0.00	0.00	3,746,947.94	4,406,500.00	0.00
May 2014	0.00	0.00	0.00	3,595,298.50	4,406,500.00	0.00
June 2014.....	0.00	0.00	0.00	3,446,161.65	4,406,500.00	0.00
July 2014	0.00	0.00	0.00	3,299,497.81	4,406,500.00	0.00
August 2014	0.00	0.00	0.00	3,155,268.02	4,406,500.00	0.00
September 2014.....	0.00	0.00	0.00	3,013,433.92	4,406,500.00	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>EA Class Scheduled Balance</u>
October 2014	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,873,957.75	\$4,406,500.00	\$ 0.00
November 2014	0.00	0.00	0.00	2,736,802.30	4,406,500.00	0.00
December 2014	0.00	0.00	0.00	2,601,930.96	4,406,500.00	0.00
January 2015	0.00	0.00	0.00	2,469,307.67	4,406,500.00	0.00
February 2015	0.00	0.00	0.00	2,338,896.93	4,406,500.00	0.00
March 2015	0.00	0.00	0.00	2,210,663.78	4,406,500.00	0.00
April 2015	0.00	0.00	0.00	2,084,573.80	4,406,500.00	0.00
May 2015	0.00	0.00	0.00	1,960,593.10	4,406,500.00	0.00
June 2015	0.00	0.00	0.00	1,873,556.50	4,371,631.82	0.00
July 2015	0.00	0.00	0.00	1,837,597.98	4,287,728.62	0.00
August 2015	0.00	0.00	0.00	1,802,242.67	4,205,232.91	0.00
September 2015	0.00	0.00	0.00	1,767,481.03	4,124,122.40	0.00
October 2015	0.00	0.00	0.00	1,733,303.63	4,044,375.14	0.00
November 2015	0.00	0.00	0.00	1,699,701.22	3,965,969.51	0.00
December 2015	0.00	0.00	0.00	1,666,664.68	3,888,884.25	0.00
January 2016	0.00	0.00	0.00	1,634,185.02	3,813,098.38	0.00
February 2016	0.00	0.00	0.00	1,602,253.41	3,738,591.29	0.00
March 2016	0.00	0.00	0.00	1,570,861.14	3,665,342.66	0.00
April 2016	0.00	0.00	0.00	1,539,999.64	3,593,332.49	0.00
May 2016	0.00	0.00	0.00	1,509,660.47	3,522,541.09	0.00
June 2016	0.00	0.00	0.00	1,479,835.32	3,452,949.08	0.00
July 2016	0.00	0.00	0.00	1,450,516.02	3,384,537.37	0.00
August 2016	0.00	0.00	0.00	1,421,694.50	3,317,287.17	0.00
September 2016	0.00	0.00	0.00	1,393,362.85	3,251,179.98	0.00
October 2016	0.00	0.00	0.00	1,365,513.25	3,186,197.57	0.00
November 2016	0.00	0.00	0.00	1,338,138.01	3,122,322.02	0.00
December 2016	0.00	0.00	0.00	1,311,229.57	3,059,535.67	0.00
January 2017	0.00	0.00	0.00	1,284,780.49	2,997,821.13	0.00
February 2017	0.00	0.00	0.00	1,258,783.41	2,937,161.29	0.00
March 2017	0.00	0.00	0.00	1,233,231.13	2,877,539.30	0.00
April 2017	0.00	0.00	0.00	1,208,116.53	2,818,938.56	0.00
May 2017	0.00	0.00	0.00	1,183,432.61	2,761,342.75	0.00
June 2017	0.00	0.00	0.00	1,159,172.47	2,704,735.77	0.00
July 2017	0.00	0.00	0.00	1,135,329.35	2,649,101.81	0.00
August 2017	0.00	0.00	0.00	1,111,896.54	2,594,425.27	0.00
September 2017	0.00	0.00	0.00	1,088,867.49	2,540,690.81	0.00
October 2017	0.00	0.00	0.00	1,066,235.71	2,487,883.32	0.00
November 2017	0.00	0.00	0.00	1,043,994.82	2,435,987.92	0.00
December 2017	0.00	0.00	0.00	1,022,138.56	2,384,989.98	0.00
January 2018	0.00	0.00	0.00	1,000,660.75	2,334,875.08	0.00
February 2018	0.00	0.00	0.00	979,555.30	2,285,629.02	0.00
March 2018	0.00	0.00	0.00	958,816.22	2,237,237.84	0.00
April 2018	0.00	0.00	0.00	938,437.62	2,189,687.78	0.00
May 2018	0.00	0.00	0.00	918,413.70	2,142,965.30	0.00
June 2018	0.00	0.00	0.00	898,738.74	2,097,057.06	0.00
July 2018	0.00	0.00	0.00	879,407.12	2,051,949.95	0.00
August 2018	0.00	0.00	0.00	860,413.30	2,007,631.04	0.00
September 2018	0.00	0.00	0.00	841,751.83	1,964,087.61	0.00
October 2018	0.00	0.00	0.00	823,417.35	1,921,307.14	0.00
November 2018	0.00	0.00	0.00	805,404.56	1,879,277.31	0.00
December 2018	0.00	0.00	0.00	787,708.28	1,837,985.98	0.00
January 2019	0.00	0.00	0.00	770,323.37	1,797,421.20	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>EA Class Scheduled Balance</u>
February 2019	\$ 0.00	\$ 0.00	\$ 0.00	\$ 753,244.80	\$1,757,571.21	\$ 0.00
March 2019	0.00	0.00	0.00	736,467.61	1,718,424.43	0.00
April 2019	0.00	0.00	0.00	719,986.92	1,679,969.48	0.00
May 2019	0.00	0.00	0.00	703,797.91	1,642,195.12	0.00
June 2019	0.00	0.00	0.00	687,895.85	1,605,090.32	0.00
July 2019	0.00	0.00	0.00	672,276.09	1,568,644.20	0.00
August 2019	0.00	0.00	0.00	656,934.03	1,532,846.06	0.00
September 2019	0.00	0.00	0.00	641,865.16	1,497,685.37	0.00
October 2019	0.00	0.00	0.00	627,065.03	1,463,151.74	0.00
November 2019	0.00	0.00	0.00	612,529.28	1,429,234.98	0.00
December 2019	0.00	0.00	0.00	598,253.58	1,395,925.03	0.00
January 2020	0.00	0.00	0.00	584,233.71	1,363,212.00	0.00
February 2020	0.00	0.00	0.00	570,465.49	1,331,086.15	0.00
March 2020	0.00	0.00	0.00	556,944.81	1,299,537.89	0.00
April 2020	0.00	0.00	0.00	543,667.63	1,268,557.79	0.00
May 2020	0.00	0.00	0.00	530,629.96	1,238,136.56	0.00
June 2020	0.00	0.00	0.00	517,827.88	1,208,265.06	0.00
July 2020	0.00	0.00	0.00	505,257.55	1,178,934.28	0.00
August 2020	0.00	0.00	0.00	492,915.16	1,150,135.37	0.00
September 2020	0.00	0.00	0.00	480,796.97	1,121,859.61	0.00
October 2020	0.00	0.00	0.00	468,899.32	1,094,098.40	0.00
November 2020	0.00	0.00	0.00	457,218.56	1,066,843.31	0.00
December 2020	0.00	0.00	0.00	445,751.15	1,040,086.01	0.00
January 2021	0.00	0.00	0.00	434,493.57	1,013,818.32	0.00
February 2021	0.00	0.00	0.00	423,442.37	988,032.19	0.00
March 2021	0.00	0.00	0.00	412,594.14	962,719.67	0.00
April 2021	0.00	0.00	0.00	401,945.55	937,872.96	0.00
May 2021	0.00	0.00	0.00	391,493.30	913,484.38	0.00
June 2021	0.00	0.00	0.00	381,234.15	889,546.36	0.00
July 2021	0.00	0.00	0.00	371,164.91	866,051.46	0.00
August 2021	0.00	0.00	0.00	361,282.44	842,992.36	0.00
September 2021	0.00	0.00	0.00	351,583.64	820,361.83	0.00
October 2021	0.00	0.00	0.00	342,065.48	798,152.79	0.00
November 2021	0.00	0.00	0.00	332,724.96	776,358.24	0.00
December 2021	0.00	0.00	0.00	323,559.13	754,971.30	0.00
January 2022	0.00	0.00	0.00	314,565.09	733,985.21	0.00
February 2022	0.00	0.00	0.00	305,739.99	713,393.31	0.00
March 2022	0.00	0.00	0.00	297,081.02	693,189.04	0.00
April 2022	0.00	0.00	0.00	288,585.40	673,365.94	0.00
May 2022	0.00	0.00	0.00	280,250.43	653,917.67	0.00
June 2022	0.00	0.00	0.00	272,073.42	634,837.97	0.00
July 2022	0.00	0.00	0.00	264,051.72	616,120.69	0.00
August 2022	0.00	0.00	0.00	256,182.76	597,759.78	0.00
September 2022	0.00	0.00	0.00	248,463.97	579,749.27	0.00
October 2022	0.00	0.00	0.00	240,892.84	562,083.30	0.00
November 2022	0.00	0.00	0.00	233,466.90	544,756.10	0.00
December 2022	0.00	0.00	0.00	226,183.71	527,761.99	0.00
January 2023	0.00	0.00	0.00	219,040.88	511,095.38	0.00
February 2023	0.00	0.00	0.00	212,036.04	494,750.76	0.00
March 2023	0.00	0.00	0.00	205,166.88	478,722.71	0.00
April 2023	0.00	0.00	0.00	198,431.11	463,005.92	0.00
May 2023	0.00	0.00	0.00	191,826.48	447,595.13	0.00

<u>Distribution Date</u>	<u>PG Class Planned Balance</u>	<u>PH Class Planned Balance</u>	<u>PJ Class Planned Balance</u>	<u>PK Class Planned Balance</u>	<u>PL Class Planned Balance</u>	<u>EA Class Scheduled Balance</u>
June 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 185,350.79	\$ 432,485.18	\$ 0.00
July 2023	0.00	0.00	0.00	179,001.85	417,670.99	0.00
August 2023	0.00	0.00	0.00	172,777.53	403,147.57	0.00
September 2023.....	0.00	0.00	0.00	166,675.71	388,910.00	0.00
October 2023	0.00	0.00	0.00	160,694.32	374,953.42	0.00
November 2023	0.00	0.00	0.00	154,831.32	361,273.09	0.00
December 2023	0.00	0.00	0.00	149,084.70	347,864.31	0.00
January 2024	0.00	0.00	0.00	143,452.48	334,722.46	0.00
February 2024	0.00	0.00	0.00	137,932.72	321,843.01	0.00
March 2024	0.00	0.00	0.00	132,523.50	309,221.50	0.00
April 2024.....	0.00	0.00	0.00	127,222.93	296,853.51	0.00
May 2024	0.00	0.00	0.00	122,029.17	284,734.73	0.00
June 2024	0.00	0.00	0.00	116,940.39	272,860.90	0.00
July 2024	0.00	0.00	0.00	111,954.79	261,227.83	0.00
August 2024	0.00	0.00	0.00	107,070.60	249,831.40	0.00
September 2024.....	0.00	0.00	0.00	102,286.09	238,667.55	0.00
October 2024	0.00	0.00	0.00	97,599.55	227,732.29	0.00
November 2024	0.00	0.00	0.00	93,009.30	217,021.70	0.00
December 2024	0.00	0.00	0.00	88,513.67	206,531.90	0.00
January 2025	0.00	0.00	0.00	84,111.04	196,259.09	0.00
February 2025	0.00	0.00	0.00	79,799.80	186,199.54	0.00
March 2025	0.00	0.00	0.00	75,578.38	176,349.56	0.00
April 2025.....	0.00	0.00	0.00	71,445.23	166,705.53	0.00
May 2025	0.00	0.00	0.00	67,398.81	157,263.88	0.00
June 2025	0.00	0.00	0.00	63,437.62	148,021.11	0.00
July 2025	0.00	0.00	0.00	59,560.19	138,973.77	0.00
August 2025	0.00	0.00	0.00	55,765.05	130,118.46	0.00
September 2025.....	0.00	0.00	0.00	52,050.79	121,451.84	0.00
October 2025	0.00	0.00	0.00	48,415.98	112,970.62	0.00
November 2025	0.00	0.00	0.00	44,859.24	104,671.57	0.00
December 2025	0.00	0.00	0.00	41,379.22	96,551.51	0.00
January 2026	0.00	0.00	0.00	37,974.56	88,607.31	0.00
February 2026	0.00	0.00	0.00	34,643.95	80,835.88	0.00
March 2026	0.00	0.00	0.00	31,386.09	73,234.20	0.00
April 2026.....	0.00	0.00	0.00	28,199.70	65,799.29	0.00
May 2026	0.00	0.00	0.00	25,083.52	58,528.21	0.00
June 2026	0.00	0.00	0.00	22,036.32	51,418.08	0.00
July 2026	0.00	0.00	0.00	19,056.88	44,466.06	0.00
August 2026	0.00	0.00	0.00	16,144.01	37,669.36	0.00
September 2026.....	0.00	0.00	0.00	13,296.52	31,025.22	0.00
October 2026	0.00	0.00	0.00	10,513.27	24,530.95	0.00
November 2026	0.00	0.00	0.00	7,793.10	18,183.89	0.00
December 2026	0.00	0.00	0.00	5,134.89	11,981.42	0.00
January 2027	0.00	0.00	0.00	2,537.56	5,920.97	0.00
February 2027 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>EB Class Scheduled Balance</u>	<u>EM Class Scheduled Balance</u>	<u>EN Class Scheduled Balance</u>	<u>EG Class Scheduled Balance</u>	<u>FD1 Component Scheduled Balance</u>	<u>SG Class Notional Planned Balance</u>	<u>H Class Planned Balance</u>
Initial Balance	\$7,374,000.00	\$7,026,000.00	\$7,673,000.00	\$1,584,000.00	\$84,528,000.00	\$62,899,000.00	\$42,121,000.00
July 1997	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	83,618,560.17	62,417,664.78	42,121,000.00
August 1997	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	82,680,287.23	61,920,484.64	42,121,000.00
September 1997	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	81,714,255.57	61,407,917.47	42,121,000.00
October 1997	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	80,721,298.44	60,880,187.17	42,121,000.00
November 1997	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	79,702,274.73	60,337,525.15	42,121,000.00
December 1997	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	78,658,067.67	59,780,170.17	42,121,000.00
January 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	77,589,583.54	59,208,368.19	42,121,000.00
February 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	76,532,673.37	58,639,363.93	42,121,000.00
March 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	75,487,213.62	58,073,142.72	42,121,000.00
April 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	74,453,082.07	57,509,689.98	42,121,000.00
May 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	73,430,157.79	56,948,991.18	42,121,000.00
June 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	72,418,321.14	56,391,031.87	42,121,000.00
July 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	71,417,453.76	55,835,797.70	42,121,000.00
August 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	70,427,438.54	55,283,274.36	42,121,000.00
September 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	69,448,159.60	54,733,447.64	42,121,000.00
October 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	68,479,502.31	54,186,303.37	42,121,000.00
November 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	67,521,353.26	53,641,827.48	42,121,000.00
December 1998	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	66,573,600.22	53,100,005.97	42,121,000.00
January 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	65,636,132.19	52,560,824.89	42,121,000.00
February 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	64,708,839.31	52,024,270.39	42,121,000.00
March 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	63,791,612.90	51,490,328.68	42,121,000.00
April 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	62,884,345.46	50,958,986.02	42,121,000.00
May 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	61,986,930.61	50,430,228.76	42,121,000.00
June 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	61,099,263.08	49,904,043.33	42,121,000.00
July 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	60,221,238.76	49,380,416.21	42,121,000.00
August 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	59,352,754.63	48,859,333.95	42,121,000.00
September 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	58,493,708.74	48,340,783.17	42,121,000.00
October 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	57,644,000.27	47,824,750.58	42,121,000.00
November 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	56,803,529.42	47,311,222.92	42,121,000.00
December 1999	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	55,972,197.50	46,800,187.03	42,121,000.00
January 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	55,149,906.83	46,291,629.80	42,121,000.00
February 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	54,336,560.79	45,785,538.18	42,121,000.00
March 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	53,532,063.77	45,281,899.22	42,121,000.00
April 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	52,736,321.20	44,780,700.00	42,121,000.00
May 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	51,949,239.49	44,281,927.68	42,121,000.00
June 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	51,170,726.06	43,785,569.49	42,121,000.00
July 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	50,400,689.31	43,291,612.71	42,121,000.00
August 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	49,639,038.61	42,800,044.71	41,256,305.26
September 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	48,885,684.30	42,310,852.90	40,053,702.39
October 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	48,140,537.66	41,824,024.76	38,854,554.58
November 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	47,403,510.93	41,339,547.85	37,658,847.28
December 2000	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	46,674,517.27	40,857,409.77	36,466,565.97
January 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	45,953,470.77	40,377,598.19	35,277,696.19
February 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	45,240,286.43	39,900,100.87	34,092,223.51
March 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	44,534,880.15	39,424,905.58	32,910,133.56
April 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	43,837,168.73	38,952,000.20	31,731,412.02
May 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	43,147,069.86	38,481,372.65	30,556,044.59
June 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	42,464,502.09	38,013,010.92	29,384,017.04
July 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	41,789,384.85	37,546,903.04	28,215,315.17
August 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	41,121,638.41	37,083,037.13	27,049,924.84
September 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	40,461,183.90	36,621,401.35	25,887,831.94

<u>Distribution Date</u>	<u>EB Class Scheduled Balance</u>	<u>EM Class Scheduled Balance</u>	<u>EN Class Scheduled Balance</u>	<u>EG Class Scheduled Balance</u>	<u>FD1 Component Scheduled Balance</u>	<u>SG Class Notional Planned Balance</u>	<u>H Class Planned Balance</u>
October 2001	\$7,374,000.00	\$7,026,000.00	\$7,673,000.00	\$1,584,000.00	\$39,807,943.29	\$36,161,983.94	\$24,729,022.40
November 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	39,161,839.37	35,704,773.18	23,573,482.21
December 2001	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	38,522,795.75	35,249,757.41	22,421,197.40
January 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	37,890,736.88	34,796,925.05	21,272,154.03
February 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	37,265,587.97	34,346,264.55	20,126,338.23
March 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	36,647,275.06	33,897,764.46	18,983,736.14
April 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	36,035,724.96	33,451,413.33	17,844,333.97
May 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	35,430,865.25	33,007,199.83	16,708,117.97
June 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	34,832,624.31	32,565,112.65	15,575,074.42
July 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	34,240,931.25	32,125,140.53	14,445,189.64
August 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	33,655,715.95	31,687,272.31	13,318,450.02
September 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	33,076,909.03	31,251,496.84	12,194,841.96
October 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	32,504,441.85	30,817,803.06	11,074,351.92
November 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	31,938,246.50	30,386,179.95	9,956,966.40
December 2002	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	31,378,255.80	29,956,616.54	8,842,671.94
January 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	30,824,403.27	29,529,101.94	7,731,455.13
February 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	30,276,623.14	29,103,625.29	6,623,302.58
March 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	29,734,850.35	28,680,175.81	5,518,200.97
April 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	29,200,684.27	28,258,742.74	4,416,137.00
May 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	28,675,634.50	27,839,315.41	3,317,097.41
June 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	28,159,548.19	27,421,883.19	2,221,069.00
July 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	27,652,275.01	27,006,435.50	1,128,038.59
August 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	27,153,667.14	26,592,961.82	37,993.05
September 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	26,663,579.21	26,181,451.68	0.00
October 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	26,181,868.27	25,771,894.66	0.00
November 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	25,708,393.74	25,364,280.40	0.00
December 2003	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	25,243,017.39	24,958,598.60	0.00
January 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	24,785,603.26	24,554,838.99	0.00
February 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	24,336,017.66	24,152,991.37	0.00
March 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	23,894,129.14	23,753,045.59	0.00
April 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	23,459,808.41	23,354,991.54	0.00
May 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	23,032,928.35	22,958,819.17	0.00
June 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	22,613,363.92	22,564,518.48	0.00
July 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	22,200,992.21	22,172,079.53	0.00
August 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	21,795,692.30	21,781,492.42	0.00
September 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	21,397,345.33	21,392,747.30	0.00
October 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	21,005,834.37	21,005,834.37	0.00
November 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	20,621,044.46	20,621,044.46	0.00
December 2004	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	20,242,862.56	20,242,862.56	0.00
January 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	19,871,177.50	19,871,177.50	0.00
February 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	19,505,879.95	19,505,879.95	0.00
March 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	19,146,862.42	19,146,862.42	0.00
April 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	18,794,019.18	18,794,019.18	0.00
May 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	18,447,246.29	18,447,246.29	0.00
June 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	18,106,441.53	18,106,441.53	0.00
July 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	17,771,504.36	17,771,504.36	0.00
August 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	17,442,335.96	17,442,335.96	0.00
September 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	17,118,839.10	17,118,839.10	0.00
October 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	16,800,918.21	16,800,918.21	0.00
November 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	16,488,479.30	16,488,479.30	0.00
December 2005	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	16,181,429.94	16,181,429.94	0.00
January 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	15,879,679.24	15,879,679.24	0.00

<u>Distribution Date</u>	<u>EB Class Scheduled Balance</u>	<u>EM Class Scheduled Balance</u>	<u>EN Class Scheduled Balance</u>	<u>EG Class Scheduled Balance</u>	<u>FD1 Component Scheduled Balance</u>	<u>SG Class Notional Planned Balance</u>	<u>H Class Planned Balance</u>
February 2006	\$7,374,000.00	\$7,026,000.00	\$7,673,000.00	\$1,584,000.00	\$15,583,137.83	\$15,583,137.83	\$ 0.00
March 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	15,291,717.82	15,291,717.82	0.00
April 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	15,005,332.80	15,005,332.80	0.00
May 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	14,723,897.79	14,723,897.79	0.00
June 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	14,447,329.23	14,447,329.23	0.00
July 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	14,175,544.94	14,175,544.94	0.00
August 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	13,908,464.12	13,908,464.12	0.00
September 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	13,646,007.32	13,646,007.32	0.00
October 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	13,388,096.42	13,388,096.42	0.00
November 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	13,134,654.58	13,134,654.58	0.00
December 2006	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	12,885,606.26	12,885,606.26	0.00
January 2007	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	12,640,877.19	12,640,877.19	0.00
February 2007	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	12,400,394.31	12,400,394.31	0.00
March 2007	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	12,164,085.79	12,164,085.79	0.00
April 2007	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	11,931,881.02	11,931,881.02	0.00
May 2007	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	11,703,710.54	11,703,710.54	0.00
June 2007	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	11,479,506.07	11,479,506.07	0.00
July 2007	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	11,259,200.44	11,259,200.44	0.00
August 2007	7,374,000.00	7,026,000.00	7,673,000.00	1,584,000.00	11,042,727.64	11,042,727.64	0.00
September 2007	6,961,045.49	7,026,000.00	7,673,000.00	1,584,000.00	10,830,022.74	10,830,022.74	0.00
October 2007	6,543,043.81	7,026,000.00	7,673,000.00	1,584,000.00	10,621,021.90	10,621,021.90	0.00
November 2007	6,132,324.68	7,026,000.00	7,673,000.00	1,584,000.00	10,415,662.34	10,415,662.34	0.00
December 2007	5,728,764.67	7,026,000.00	7,673,000.00	1,584,000.00	10,213,882.34	10,213,882.34	0.00
January 2008	5,332,242.38	7,026,000.00	7,673,000.00	1,584,000.00	10,015,621.19	10,015,621.19	0.00
February 2008	4,942,638.45	7,026,000.00	7,673,000.00	1,584,000.00	9,820,819.22	9,820,819.22	0.00
March 2008	4,559,835.50	7,026,000.00	7,673,000.00	1,584,000.00	9,629,417.75	9,629,417.75	0.00
April 2008	4,183,718.14	7,026,000.00	7,673,000.00	1,584,000.00	9,441,359.07	9,441,359.07	0.00
May 2008	3,814,172.88	7,026,000.00	7,673,000.00	1,584,000.00	9,256,586.44	9,256,586.44	0.00
June 2008	3,451,088.14	7,026,000.00	7,673,000.00	1,584,000.00	9,075,044.07	9,075,044.07	0.00
July 2008	3,094,354.22	7,026,000.00	7,673,000.00	1,584,000.00	8,896,677.11	8,896,677.11	0.00
August 2008	2,743,863.23	7,026,000.00	7,673,000.00	1,584,000.00	8,721,431.61	8,721,431.61	0.00
September 2008	2,399,509.09	7,026,000.00	7,673,000.00	1,584,000.00	8,549,254.54	8,549,254.54	0.00
October 2008	2,061,187.50	7,026,000.00	7,673,000.00	1,584,000.00	8,380,093.75	8,380,093.75	0.00
November 2008	1,728,795.91	7,026,000.00	7,673,000.00	1,584,000.00	8,213,897.95	8,213,897.95	0.00
December 2008	1,402,233.48	7,026,000.00	7,673,000.00	1,584,000.00	8,050,616.74	8,050,616.74	0.00
January 2009	1,081,401.05	7,026,000.00	7,673,000.00	1,584,000.00	7,890,200.53	7,890,200.53	0.00
February 2009	766,201.14	7,026,000.00	7,673,000.00	1,584,000.00	7,732,600.57	7,732,600.57	0.00
March 2009	456,537.87	7,026,000.00	7,673,000.00	1,584,000.00	7,577,768.94	7,577,768.94	0.00
April 2009	152,317.00	7,026,000.00	7,673,000.00	1,584,000.00	7,425,658.50	7,425,658.50	0.00
May 2009	0.00	6,879,445.85	7,673,000.00	1,584,000.00	7,276,222.92	7,276,222.92	0.00
June 2009	0.00	6,585,833.28	7,673,000.00	1,584,000.00	7,129,416.64	7,129,416.64	0.00
July 2009	0.00	6,297,389.71	7,673,000.00	1,584,000.00	6,985,194.86	6,985,194.86	0.00
August 2009	0.00	6,014,027.04	7,673,000.00	1,584,000.00	6,843,513.52	6,843,513.52	0.00
September 2009	0.00	5,735,658.63	7,673,000.00	1,584,000.00	6,704,329.32	6,704,329.32	0.00
October 2009	0.00	5,462,199.33	7,673,000.00	1,584,000.00	6,567,599.67	6,567,599.67	0.00
November 2009	0.00	5,193,565.39	7,673,000.00	1,584,000.00	6,433,282.69	6,433,282.69	0.00
December 2009	0.00	4,929,674.46	7,673,000.00	1,584,000.00	6,301,337.23	6,301,337.23	0.00
January 2010	0.00	4,670,445.60	7,673,000.00	1,584,000.00	6,171,722.80	6,171,722.80	0.00
February 2010	0.00	4,415,799.19	7,673,000.00	1,584,000.00	6,044,399.60	6,044,399.60	0.00
March 2010	0.00	4,165,656.98	7,673,000.00	1,584,000.00	5,919,328.49	5,919,328.49	0.00
April 2010	0.00	3,919,942.01	7,673,000.00	1,584,000.00	5,796,471.01	5,796,471.01	0.00
May 2010	0.00	3,678,578.62	7,673,000.00	1,584,000.00	5,675,789.31	5,675,789.31	0.00

<u>Distribution Date</u>	<u>EB Class Scheduled Balance</u>	<u>EM Class Scheduled Balance</u>	<u>EN Class Scheduled Balance</u>	<u>EG Class Scheduled Balance</u>	<u>FD1 Component Scheduled Balance</u>	<u>SG Class Notional Planned Balance</u>	<u>H Class Planned Balance</u>
June 2010	\$ 0.00	\$3,441,492.42	\$7,673,000.00	\$1,584,000.00	\$ 5,557,246.21	\$ 5,557,246.21	\$ 0.00
July 2010	0.00	3,208,610.26	7,673,000.00	1,584,000.00	5,440,805.13	5,440,805.13	0.00
August 2010	0.00	2,979,860.22	7,673,000.00	1,584,000.00	5,326,430.11	5,326,430.11	0.00
September 2010	0.00	2,755,171.60	7,673,000.00	1,584,000.00	5,214,085.80	5,214,085.80	0.00
October 2010	0.00	2,534,474.88	7,673,000.00	1,584,000.00	5,103,737.44	5,103,737.44	0.00
November 2010	0.00	2,317,701.70	7,673,000.00	1,584,000.00	4,995,350.85	4,995,350.85	0.00
December 2010	0.00	2,104,784.85	7,673,000.00	1,584,000.00	4,888,892.43	4,888,892.43	0.00
January 2011	0.00	1,895,658.27	7,673,000.00	1,584,000.00	4,784,329.13	4,784,329.13	0.00
February 2011	0.00	1,690,256.98	7,673,000.00	1,584,000.00	4,681,628.49	4,681,628.49	0.00
March 2011	0.00	1,488,517.10	7,673,000.00	1,584,000.00	4,580,758.55	4,580,758.55	0.00
April 2011	0.00	1,290,375.85	7,673,000.00	1,584,000.00	4,481,687.92	4,481,687.92	0.00
May 2011	0.00	1,095,771.47	7,673,000.00	1,584,000.00	4,384,385.73	4,384,385.73	0.00
June 2011	0.00	904,643.25	7,673,000.00	1,584,000.00	4,288,821.63	4,288,821.63	0.00
July 2011	0.00	716,931.52	7,673,000.00	1,584,000.00	4,194,965.76	4,194,965.76	0.00
August 2011	0.00	532,577.59	7,673,000.00	1,584,000.00	4,102,788.79	4,102,788.79	0.00
September 2011	0.00	351,523.76	7,673,000.00	1,584,000.00	4,012,261.88	4,012,261.88	0.00
October 2011	0.00	173,713.31	7,673,000.00	1,584,000.00	3,923,356.65	3,923,356.65	0.00
November 2011	0.00	0.00	7,672,090.47	1,584,000.00	3,836,045.24	3,836,045.24	0.00
December 2011	0.00	0.00	7,500,600.42	1,584,000.00	3,750,300.21	3,750,300.21	0.00
January 2012	0.00	0.00	7,332,189.25	1,584,000.00	3,666,094.62	3,666,094.62	0.00
February 2012	0.00	0.00	7,166,803.95	1,584,000.00	3,583,401.98	3,583,401.98	0.00
March 2012	0.00	0.00	7,004,392.43	1,584,000.00	3,502,196.21	3,502,196.21	0.00
April 2012	0.00	0.00	6,844,903.45	1,584,000.00	3,422,451.72	3,422,451.72	0.00
May 2012	0.00	0.00	6,688,286.65	1,584,000.00	3,344,143.32	3,344,143.32	0.00
June 2012	0.00	0.00	6,534,492.51	1,584,000.00	3,267,246.26	3,267,246.26	0.00
July 2012	0.00	0.00	6,383,472.36	1,584,000.00	3,191,736.18	3,191,736.18	0.00
August 2012	0.00	0.00	6,235,178.32	1,584,000.00	3,117,589.16	3,117,589.16	0.00
September 2012	0.00	0.00	6,089,563.36	1,584,000.00	3,044,781.68	3,044,781.68	0.00
October 2012	0.00	0.00	5,946,581.20	1,584,000.00	2,973,290.60	2,973,290.60	0.00
November 2012	0.00	0.00	5,806,186.38	1,584,000.00	2,903,093.19	2,903,093.19	0.00
December 2012	0.00	0.00	5,668,334.17	1,584,000.00	2,834,167.09	2,834,167.09	0.00
January 2013	0.00	0.00	5,532,980.63	1,584,000.00	2,766,490.32	2,766,490.32	0.00
February 2013	0.00	0.00	5,400,082.54	1,584,000.00	2,700,041.27	2,700,041.27	0.00
March 2013	0.00	0.00	5,269,597.40	1,584,000.00	2,634,798.70	2,634,798.70	0.00
April 2013	0.00	0.00	5,141,483.47	1,584,000.00	2,570,741.73	2,570,741.73	0.00
May 2013	0.00	0.00	5,015,699.67	1,584,000.00	2,507,849.83	2,507,849.83	0.00
June 2013	0.00	0.00	4,892,205.63	1,584,000.00	2,446,102.82	2,446,102.82	0.00
July 2013	0.00	0.00	4,770,961.68	1,584,000.00	2,385,480.84	2,385,480.84	0.00
August 2013	0.00	0.00	4,651,928.79	1,584,000.00	2,325,964.40	2,325,964.40	0.00
September 2013	0.00	0.00	4,535,068.62	1,584,000.00	2,267,534.31	2,267,534.31	0.00
October 2013	0.00	0.00	4,420,343.45	1,584,000.00	2,210,171.72	2,210,171.72	0.00
November 2013	0.00	0.00	4,307,716.22	1,584,000.00	2,153,858.11	2,153,858.11	0.00
December 2013	0.00	0.00	4,197,150.48	1,584,000.00	2,098,575.24	2,098,575.24	0.00
January 2014	0.00	0.00	4,088,610.42	1,584,000.00	2,044,305.21	2,044,305.21	0.00
February 2014	0.00	0.00	3,982,060.82	1,584,000.00	1,991,030.41	1,991,030.41	0.00
March 2014	0.00	0.00	3,877,467.04	1,584,000.00	1,938,733.52	1,938,733.52	0.00
April 2014	0.00	0.00	3,774,795.07	1,584,000.00	1,887,397.53	1,887,397.53	0.00
May 2014	0.00	0.00	3,674,011.43	1,584,000.00	1,837,005.72	1,837,005.72	0.00
June 2014	0.00	0.00	3,575,083.25	1,584,000.00	1,787,541.62	1,787,541.62	0.00
July 2014	0.00	0.00	3,477,978.18	1,584,000.00	1,738,989.09	1,738,989.09	0.00
August 2014	0.00	0.00	3,382,664.44	1,584,000.00	1,691,332.22	1,691,332.22	0.00
September 2014	0.00	0.00	3,289,110.78	1,584,000.00	1,644,555.39	1,644,555.39	0.00

<u>Distribution Date</u>	<u>EB Class Scheduled Balance</u>	<u>EM Class Scheduled Balance</u>	<u>EN Class Scheduled Balance</u>	<u>EG Class Scheduled Balance</u>	<u>FD1 Component Scheduled Balance</u>	<u>SG Class Notional Planned Balance</u>	<u>H Class Planned Balance</u>
October 2014	\$ 0.00	\$ 0.00	\$3,197,286.48	\$1,584,000.00	\$ 1,598,643.24	\$ 1,598,643.24	\$ 0.00
November 2014	0.00	0.00	3,107,161.36	1,584,000.00	1,553,580.68	1,553,580.68	0.00
December 2014	0.00	0.00	3,018,705.73	1,584,000.00	1,509,352.86	1,509,352.86	0.00
January 2015	0.00	0.00	2,931,890.40	1,584,000.00	1,465,945.20	1,465,945.20	0.00
February 2015	0.00	0.00	2,846,686.70	1,584,000.00	1,423,343.35	1,423,343.35	0.00
March 2015	0.00	0.00	2,763,066.42	1,584,000.00	1,381,533.21	1,381,533.21	0.00
April 2015	0.00	0.00	2,681,001.86	1,584,000.00	1,340,500.93	1,340,500.93	0.00
May 2015	0.00	0.00	2,600,465.76	1,584,000.00	1,300,232.88	1,300,232.88	0.00
June 2015	0.00	0.00	2,521,431.34	1,584,000.00	1,260,715.67	1,260,715.67	0.00
July 2015	0.00	0.00	2,443,872.28	1,584,000.00	1,221,936.14	1,221,936.14	0.00
August 2015	0.00	0.00	2,367,762.68	1,584,000.00	1,183,881.34	1,183,881.34	0.00
September 2015	0.00	0.00	2,293,077.12	1,584,000.00	1,146,538.56	1,146,538.56	0.00
October 2015	0.00	0.00	2,219,790.59	1,584,000.00	1,109,895.29	1,109,895.29	0.00
November 2015	0.00	0.00	2,147,878.50	1,584,000.00	1,073,939.25	1,073,939.25	0.00
December 2015	0.00	0.00	2,077,316.69	1,584,000.00	1,038,658.35	1,038,658.35	0.00
January 2016	0.00	0.00	2,008,081.42	1,584,000.00	1,004,040.71	1,004,040.71	0.00
February 2016	0.00	0.00	1,940,149.32	1,584,000.00	970,074.66	970,074.66	0.00
March 2016	0.00	0.00	1,873,497.47	1,584,000.00	936,748.73	936,748.73	0.00
April 2016	0.00	0.00	1,808,103.29	1,584,000.00	904,051.64	904,051.64	0.00
May 2016	0.00	0.00	1,743,944.61	1,584,000.00	871,972.31	871,972.31	0.00
June 2016	0.00	0.00	1,680,999.65	1,584,000.00	840,499.82	840,499.82	0.00
July 2016	0.00	0.00	1,619,246.97	1,584,000.00	809,623.48	809,623.48	0.00
August 2016	0.00	0.00	1,558,665.52	1,584,000.00	779,332.76	779,332.76	0.00
September 2016	0.00	0.00	1,499,234.61	1,584,000.00	749,617.30	749,617.30	0.00
October 2016	0.00	0.00	1,440,933.88	1,584,000.00	720,466.94	720,466.94	0.00
November 2016	0.00	0.00	1,383,743.34	1,584,000.00	691,871.67	691,871.67	0.00
December 2016	0.00	0.00	1,327,643.34	1,584,000.00	663,821.67	663,821.67	0.00
January 2017	0.00	0.00	1,272,614.55	1,584,000.00	636,307.28	636,307.28	0.00
February 2017	0.00	0.00	1,218,637.99	1,584,000.00	609,319.00	609,319.00	0.00
March 2017	0.00	0.00	1,165,695.00	1,584,000.00	582,847.50	582,847.50	0.00
April 2017	0.00	0.00	1,113,767.22	1,584,000.00	556,883.61	556,883.61	0.00
May 2017	0.00	0.00	1,062,836.63	1,584,000.00	531,418.31	531,418.31	0.00
June 2017	0.00	0.00	1,012,885.51	1,584,000.00	506,442.75	506,442.75	0.00
July 2017	0.00	0.00	963,896.43	1,584,000.00	481,948.21	481,948.21	0.00
August 2017	0.00	0.00	915,852.28	1,584,000.00	457,926.14	457,926.14	0.00
September 2017	0.00	0.00	868,736.23	1,584,000.00	434,368.12	434,368.12	0.00
October 2017	0.00	0.00	822,531.74	1,584,000.00	411,265.87	411,265.87	0.00
November 2017	0.00	0.00	777,222.56	1,584,000.00	388,611.28	388,611.28	0.00
December 2017	0.00	0.00	732,792.71	1,584,000.00	366,396.36	366,396.36	0.00
January 2018	0.00	0.00	689,226.49	1,584,000.00	344,613.25	344,613.25	0.00
February 2018	0.00	0.00	646,508.47	1,584,000.00	323,254.23	323,254.23	0.00
March 2018	0.00	0.00	604,623.48	1,584,000.00	302,311.74	302,311.74	0.00
April 2018	0.00	0.00	563,556.61	1,584,000.00	281,778.30	281,778.30	0.00
May 2018	0.00	0.00	523,293.21	1,584,000.00	261,646.61	261,646.61	0.00
June 2018	0.00	0.00	483,818.89	1,584,000.00	241,909.44	241,909.44	0.00
July 2018	0.00	0.00	445,119.49	1,584,000.00	222,559.75	222,559.75	0.00
August 2018	0.00	0.00	407,181.11	1,584,000.00	203,590.56	203,590.56	0.00
September 2018	0.00	0.00	369,990.08	1,584,000.00	184,995.04	184,995.04	0.00
October 2018	0.00	0.00	333,532.96	1,584,000.00	166,766.48	166,766.48	0.00
November 2018	0.00	0.00	297,796.55	1,584,000.00	148,898.28	148,898.28	0.00
December 2018	0.00	0.00	262,767.89	1,584,000.00	131,383.94	131,383.94	0.00
January 2019	0.00	0.00	228,434.21	1,584,000.00	114,217.11	114,217.11	0.00

<u>Distribution Date</u>	<u>EB Class Scheduled Balance</u>	<u>EM Class Scheduled Balance</u>	<u>EN Class Scheduled Balance</u>	<u>EG Class Scheduled Balance</u>	<u>FD1 Component Scheduled Balance</u>	<u>SG Class Notional Planned Balance</u>	<u>H Class Planned Balance</u>
February 2019	\$ 0.00	\$ 0.00	\$ 194,783.00	\$1,584,000.00	\$ 97,391.50	\$ 97,391.50	\$ 0.00
March 2019	0.00	0.00	161,801.93	1,584,000.00	80,900.96	80,900.96	0.00
April 2019	0.00	0.00	129,478.90	1,584,000.00	64,739.45	64,739.45	0.00
May 2019	0.00	0.00	97,802.02	1,584,000.00	48,901.01	48,901.01	0.00
June 2019	0.00	0.00	66,759.60	1,584,000.00	33,379.80	33,379.80	0.00
July 2019	0.00	0.00	36,340.16	1,584,000.00	18,170.08	18,170.08	0.00
August 2019	0.00	0.00	6,532.41	1,584,000.00	3,266.21	3,266.21	0.00
September 2019	0.00	0.00	0.00	1,549,987.89	0.00	0.00	0.00
October 2019	0.00	0.00	0.00	1,507,061.71	0.00	0.00	0.00
November 2019	0.00	0.00	0.00	1,465,004.01	0.00	0.00	0.00
December 2019	0.00	0.00	0.00	1,423,799.00	0.00	0.00	0.00
January 2020	0.00	0.00	0.00	1,383,431.16	0.00	0.00	0.00
February 2020	0.00	0.00	0.00	1,343,885.25	0.00	0.00	0.00
March 2020	0.00	0.00	0.00	1,305,146.29	0.00	0.00	0.00
April 2020	0.00	0.00	0.00	1,267,199.55	0.00	0.00	0.00
May 2020	0.00	0.00	0.00	1,230,030.57	0.00	0.00	0.00
June 2020	0.00	0.00	0.00	1,193,625.13	0.00	0.00	0.00
July 2020	0.00	0.00	0.00	1,157,969.26	0.00	0.00	0.00
August 2020	0.00	0.00	0.00	1,123,049.24	0.00	0.00	0.00
September 2020	0.00	0.00	0.00	1,088,851.58	0.00	0.00	0.00
October 2020	0.00	0.00	0.00	1,055,363.01	0.00	0.00	0.00
November 2020	0.00	0.00	0.00	1,022,570.54	0.00	0.00	0.00
December 2020	0.00	0.00	0.00	990,461.34	0.00	0.00	0.00
January 2021	0.00	0.00	0.00	959,022.86	0.00	0.00	0.00
February 2021	0.00	0.00	0.00	928,242.74	0.00	0.00	0.00
March 2021	0.00	0.00	0.00	898,108.84	0.00	0.00	0.00
April 2021	0.00	0.00	0.00	868,609.23	0.00	0.00	0.00
May 2021	0.00	0.00	0.00	839,732.19	0.00	0.00	0.00
June 2021	0.00	0.00	0.00	811,466.22	0.00	0.00	0.00
July 2021	0.00	0.00	0.00	783,799.99	0.00	0.00	0.00
August 2021	0.00	0.00	0.00	756,722.39	0.00	0.00	0.00
September 2021	0.00	0.00	0.00	730,222.50	0.00	0.00	0.00
October 2021	0.00	0.00	0.00	704,289.59	0.00	0.00	0.00
November 2021	0.00	0.00	0.00	678,913.12	0.00	0.00	0.00
December 2021	0.00	0.00	0.00	654,082.73	0.00	0.00	0.00
January 2022	0.00	0.00	0.00	629,788.23	0.00	0.00	0.00
February 2022	0.00	0.00	0.00	606,019.65	0.00	0.00	0.00
March 2022	0.00	0.00	0.00	582,767.14	0.00	0.00	0.00
April 2022	0.00	0.00	0.00	560,021.06	0.00	0.00	0.00
May 2022	0.00	0.00	0.00	537,771.94	0.00	0.00	0.00
June 2022	0.00	0.00	0.00	516,010.45	0.00	0.00	0.00
July 2022	0.00	0.00	0.00	494,727.45	0.00	0.00	0.00
August 2022	0.00	0.00	0.00	473,913.94	0.00	0.00	0.00
September 2022	0.00	0.00	0.00	453,561.09	0.00	0.00	0.00
October 2022	0.00	0.00	0.00	433,660.24	0.00	0.00	0.00
November 2022	0.00	0.00	0.00	414,202.84	0.00	0.00	0.00
December 2022	0.00	0.00	0.00	395,180.54	0.00	0.00	0.00
January 2023	0.00	0.00	0.00	376,585.11	0.00	0.00	0.00
February 2023	0.00	0.00	0.00	358,408.45	0.00	0.00	0.00
March 2023	0.00	0.00	0.00	340,642.65	0.00	0.00	0.00
April 2023	0.00	0.00	0.00	323,279.90	0.00	0.00	0.00
May 2023	0.00	0.00	0.00	306,312.54	0.00	0.00	0.00

<u>Distribution Date</u>	<u>EB Class Scheduled Balance</u>	<u>EM Class Scheduled Balance</u>	<u>EN Class Scheduled Balance</u>	<u>EG Class Scheduled Balance</u>	<u>FD1 Component Scheduled Balance</u>	<u>SG Class Notional Planned Balance</u>	<u>H Class Planned Balance</u>
June 2023	\$ 0.00	\$ 0.00	\$ 0.00	\$ 289,733.04	\$ 0.00	\$ 0.00	\$ 0.00
July 2023	0.00	0.00	0.00	273,534.02	0.00	0.00	0.00
August 2023	0.00	0.00	0.00	257,708.22	0.00	0.00	0.00
September 2023	0.00	0.00	0.00	242,248.50	0.00	0.00	0.00
October 2023	0.00	0.00	0.00	227,147.86	0.00	0.00	0.00
November 2023	0.00	0.00	0.00	212,399.42	0.00	0.00	0.00
December 2023	0.00	0.00	0.00	197,996.42	0.00	0.00	0.00
January 2024	0.00	0.00	0.00	183,932.22	0.00	0.00	0.00
February 2024	0.00	0.00	0.00	170,200.30	0.00	0.00	0.00
March 2024	0.00	0.00	0.00	156,794.26	0.00	0.00	0.00
April 2024	0.00	0.00	0.00	143,707.81	0.00	0.00	0.00
May 2024	0.00	0.00	0.00	130,934.76	0.00	0.00	0.00
June 2024	0.00	0.00	0.00	118,469.06	0.00	0.00	0.00
July 2024	0.00	0.00	0.00	106,304.74	0.00	0.00	0.00
August 2024	0.00	0.00	0.00	94,435.94	0.00	0.00	0.00
September 2024	0.00	0.00	0.00	82,856.92	0.00	0.00	0.00
October 2024	0.00	0.00	0.00	71,562.03	0.00	0.00	0.00
November 2024	0.00	0.00	0.00	60,545.73	0.00	0.00	0.00
December 2024	0.00	0.00	0.00	49,802.57	0.00	0.00	0.00
January 2025	0.00	0.00	0.00	39,327.20	0.00	0.00	0.00
February 2025	0.00	0.00	0.00	29,114.37	0.00	0.00	0.00
March 2025	0.00	0.00	0.00	19,158.92	0.00	0.00	0.00
April 2025	0.00	0.00	0.00	9,455.79	0.00	0.00	0.00
May 2025 and thereafter	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Yield Tables

General. The tables below indicate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. The yields set forth in the tables were calculated by determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present value of such assumed streams of cash flows to equal the assumed aggregate purchase prices of such Classes and converting such monthly rates to corporate bond equivalent rates. Such calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on the Certificates and consequently do not purport to reflect the return on any investment in the Certificates when such reinvestment rates are considered. *There can be no assurance that the pre-tax yields on the Certificates will correspond to any of the pre-tax yields shown herein or that the aggregate purchase prices of the Certificates will be as assumed. In addition, there can be no assurance that the Index will correspond to the levels shown herein. Furthermore, because some of the Mortgage Loans will likely have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal distributions on the Certificates are likely to differ from those assumed, even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is not likely that the Mortgage Loans will prepay at a constant PSA rate until maturity, that all of such Mortgage Loans will prepay at the same rate or that the level of the Index will remain constant.*

The Interest Only Classes and the SC and SH Classes. **The yields to investors in the Interest Only Classes and the SC and SH Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the Mortgage Loans underlying the Group 1 MBS, Group 2 MBS, Group 4 MBS and Group 5 MBS, as applicable. The Inverse Floating Rate Classes will also be sensitive to the level of the Index. The Mortgage Loans generally can be prepaid at any time. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from Pool to Pool. As indicated in the tables below, it is possible that, under certain prepayment and, if applicable, Index scenarios, investors in the Interest Only Classes would not fully recoup their initial investments. On the basis of the assumptions described below, the yield to maturity on the PI Class would be 0% if prepayments of the Mortgage Loans underlying the Group 4 MBS were to occur at a constant rate of approximately 467% PSA. If the actual prepayment rates of the related Mortgage Loans were to exceed the applicable level for as little as one month while equaling such level for the remaining months, the investors in the PI Class would not fully recoup their initial investments.**

Changes in the Index may not correlate with changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur concurrently with an increased level of the Index.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) the interest rates applicable to the Inverse Floating Rate Classes for each Interest Accrual Period subsequent to the initial Interest Accrual Period will be based on the indicated level of the Index and (ii) the aggregate purchase prices of the Interest Only Classes

and the SC and SH Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S	6.00%
SA	6.75%
SB	3.50%
SC	82.00%
PI	44.00%
SD	5.00%
SH	72.00%
SG	6.75%
SE	2.25%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields set forth in the tables below.

Sensitivity of the S Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>285%</u>	<u>500%</u>
3.6875%	80.6%	70.3%	70.3%	70.3%	58.2%
5.6875%	39.8%	29.1%	29.1%	29.1%	10.7%
7.6875%	(2.3)%	(16.9)%	(16.9)%	(16.9)%	(47.5)%
8.5000%	*	*	*	*	*

* The pre-tax yield to maturity will be less than (99.9)%.

Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>285%</u>	<u>500%</u>
3.6875%	81.4%	81.4%	67.0%	27.6%	(80.8)%
5.6875%	45.4%	45.1%	33.3%	(7.4)%	*
7.6875%	10.5%	8.1%	(1.8)%	(49.9)%	*
8.5000%	*	*	*	*	*

* The pre-tax yield to maturity will be less than (99.9)%.

Sensitivity of the SB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>60%</u>	<u>150%</u>	<u>210%</u>	<u>500%</u>
3.6875%	132.4%	132.4%	116.2%	103.0%	38.0%
5.6875%	57.5%	57.4%	41.0%	22.0%	(48.9)%
7.5000% and above	*	*	*	*	*

* The pre-tax yield to maturity will be less than (99.9)%.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>60%</u>	<u>150%</u>	<u>210%</u>	<u>500%</u>
7.5% and below	5.6%	5.7%	7.9%	11.9%	21.7%
8.0%	3.6%	3.7%	5.8%	9.8%	19.6%
8.5%	1.7%	1.7%	3.7%	7.8%	17.6%

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>160%</u>	<u>275%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	12.7%	8.6%	8.6%	8.6%	(1.7)%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
3.6875%	101.0%	101.0%	88.0%	41.8%	(68.1)%
5.6875%	50.9%	50.9%	40.8%	(5.9)%	*
7.6875%	3.8%	2.6%	(4.3)%	(67.9)%	*
8.0000%	*	*	*	*	*

* The pre-tax yield to maturity will be less than (99.9)%.

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>160%</u>	<u>275%</u>	<u>500%</u>
3.6875%	31.7%	31.7%	31.7%	35.5%	43.9%
5.6875%	16.7%	16.7%	16.9%	21.7%	30.3%
7.6875%	3.1%	3.2%	3.5%	8.9%	17.4%
8.0000%	1.2%	1.3%	1.6%	6.9%	15.5%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
3.6875%	63.3%	56.3%	56.3%	56.3%	48.8%
5.6875%	28.3%	21.4%	21.4%	21.4%	10.5%
7.6875%	(11.9)%	(17.9)%	(17.9)%	(17.9)%	(35.7)%
8.0000%	*	*	*	*	*

* The pre-tax yield to maturity will be less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
8.00% and below	25.7%	25.6%	24.3%	(46.1)%	*
8.25%	13.3%	13.1%	10.4%	(64.9)%	*
8.55%	*	*	*	*	*

* The pre-tax yield to maturity will be less than (99.9)%.

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Trust MBS or Underlying REMIC Certificates, as applicable will have a negative effect on the yields to investors in the Principal Only Classes.

The information set forth in the following tables was prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
Q	50.00%
ED	65.00%
W	58.00%

**Sensitivity of the Principal Only Classes to Prepayments
(Pre-Tax Yields to Maturity)**

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>160%</u>	<u>275%</u>	<u>500%</u>
Q	2.5%	2.7%	3.4%	14.7%	33.2%

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>
ED	1.7%	1.8%	2.9%	31.3%	140.4%

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>
W	2.6%	3.2%	5.8%	61.0%	174.6%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by (a) multiplying the amount of the reduction, if any, of the principal balance of such Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date, (b) summing the results and (c) dividing the sum by the aggregate amount of the reductions in principal balance of such Certificate referred to in clause (a). For a description of the factors which may influence the weighted average life of a Certificate, see “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including the timing of changes in such rate of principal payments, the priority sequences of distributions of principal of the Classes (other than the Group 7 Class) and the priority sequences of distribution of principal affecting the Underlying REMIC Certificates. The weighted average lives of the Group 2, Group 3, Group 4 and Group 5 Classes will also depend on the distribution of principal of certain Classes in accordance with the

Principal Balance Schedules. In particular, if the amount distributable as principal of the Group 2, Group 3, Group 4 and Group 5 Classes on any Distribution Date exceeds the amount required to reduce the principal balances of certain Classes to their scheduled amounts as set forth in the Principal Balance Schedules, such excess principal will be distributed on the remaining Class or Classes in the applicable Groups on such Distribution Date. Conversely, if the principal distributable on any Distribution Date is less than the amount so required to reduce such Classes to their scheduled amounts, no principal will be distributed on the remaining Class or Classes in the applicable Groups on such Distribution Date. Accordingly, the rates of principal payments on the related Mortgage Loans are expected to have a greater effect on the weighted average lives of the related Support Classes than on the weighted average lives of the applicable Scheduled and PAC Classes. See “—Distributions of Principal” herein. See “Distributions of Principal” herein and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of the foregoing factors may differ as to various Classes and the effects on any Class may vary at different times during the life of such Class. Accordingly, no assurance can be given as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their respective original principal balances, variability in the weighted average lives of such Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Distribution of Principal—Components” herein, for purposes of calculating payments of principal, the FD, SD, GB and ZB Classes are comprised of multiple payment components. Since such components are not divisible, the payment characteristics of such Classes will reflect a combination of the payment characteristics of the related Components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each of the dates shown at various constant PSA levels and the corresponding weighted average lives of such Classes. The tables have been prepared on the basis of the Pricing Assumptions, except that with respect to the information set forth for each such Class under 0% PSA it has been assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the per annum rates specified below:

Mortgage Loans relating to Trust MBS and the Underlying REMIC Trusts specified below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates	Related Groups
Group 1 MBS	360 months	360 months	10.0%	Group 1
Group 2 MBS	180 months	180 months	9.5%	Group 2
1997-26	360 months	358 months	7.5%	Group 3
Group 4 MBS	360 months	360 months	10.0%	Group 4
Group 5 MBS	360 months	360 months	10.5%	Group 5
Group 6 MBS	360 months	360 months	9.0%	Group 6
1997-16 and 1996-54	360 months	(1)	9.5%	Group 7

(1) The assets of Fannie Mae REMIC Trusts 1997-16 and 1996-54 consist of certain MBS and certain Fannie Mae Stripped Mortgage-Backed Securities evidencing interests in Fannie Mae Trust 000242-CL (the “Trust 242 SMBS”). It has been assumed that the Mortgage Loans underlying the related MBS and the Trust 242 SMBS have remaining terms to maturity of 314 months and 311 months, respectively.

It is not likely that (i) all of the underlying Mortgage Loans will have the interest rates, CAGEs or WALAs or remaining terms to maturity assumed or (ii) the underlying Mortgage Loans will prepay at a constant PSA level. In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA levels, even if the distributions of the weighted average remaining terms to maturity and the weighted average CAGEs or WALAs of the Mortgage Loans are identical to the distributions of the remaining terms to maturity and CAGEs or WALAs specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	F Class					S† Class					SA† Class					A Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	285%	500%	0%	100%	165%	285%	500%	0%	100%	165%	285%	500%	0%	100%	165%	285%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	99	92	87	79	63	99	86	86	86	86	100	100	89	68	31	99	89	83	71	51
June 1999	99	84	75	61	38	98	73	73	73	64	100	100	80	44	0	98	78	67	47	16
June 2000	98	76	65	47	21	96	60	60	60	35	100	100	72	27	0	97	68	53	28	0
June 2001	97	69	56	35	8	95	48	48	48	14	100	100	66	15	0	96	59	40	12	0
June 2002	96	63	47	25	0	93	37	37	37	0	100	100	62	7	0	95	50	29	0	0
June 2003	95	57	40	17	0	91	27	27	27	0	100	100	58	2	0	93	42	19	0	0
June 2004	94	51	33	10	0	89	17	17	17	0	100	100	56	*	0	91	34	9	0	0
June 2005	92	45	27	5	0	87	8	8	8	0	100	100	54	0	0	90	26	1	0	0
June 2006	91	40	21	*	0	85	*	*	*	0	100	98	52	0	0	88	19	0	0	0
June 2007	89	35	17	0	0	82	0	0	0	0	100	86	40	0	0	85	12	0	0	0
June 2008	87	30	12	0	0	79	0	0	0	0	100	75	30	0	0	83	6	0	0	0
June 2009	85	26	8	0	0	75	0	0	0	0	100	64	20	0	0	80	*	0	0	0
June 2010	83	22	5	0	0	72	0	0	0	0	100	54	11	0	0	77	0	0	0	0
June 2011	81	18	2	0	0	68	0	0	0	0	100	44	4	0	0	74	0	0	0	0
June 2012	78	14	0	0	0	63	0	0	0	0	100	35	0	0	0	71	0	0	0	0
June 2013	75	11	0	0	0	58	0	0	0	0	100	26	0	0	0	67	0	0	0	0
June 2014	72	7	0	0	0	53	0	0	0	0	100	18	0	0	0	62	0	0	0	0
June 2015	68	4	0	0	0	47	0	0	0	0	100	10	0	0	0	57	0	0	0	0
June 2016	64	1	0	0	0	40	0	0	0	0	100	3	0	0	0	52	0	0	0	0
June 2017	60	0	0	0	0	33	0	0	0	0	100	0	0	0	0	46	0	0	0	0
June 2018	55	0	0	0	0	24	0	0	0	0	100	0	0	0	0	40	0	0	0	0
June 2019	50	0	0	0	0	15	0	0	0	0	100	0	0	0	0	32	0	0	0	0
June 2020	44	0	0	0	0	5	0	0	0	0	100	0	0	0	0	24	0	0	0	0
June 2021	37	0	0	0	0	0	0	0	0	0	92	0	0	0	0	16	0	0	0	0
June 2022	30	0	0	0	0	0	0	0	0	0	74	0	0	0	0	6	0	0	0	0
June 2023	22	0	0	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0	0	0
June 2024	13	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0
June 2025	4	0	0	0	0	0	0	0	0	0	9	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.1	8.0	5.4	3.3	1.8	16.0	4.1	4.1	4.1	2.5	26.1	13.6	7.4	2.1	0.7	17.7	5.3	3.5	2.1	1.1

Date	B Class					C Class					D Class					E Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	285%	500%	0%	100%	165%	285%	500%	0%	100%	165%	285%	500%	0%	100%	165%	285%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	100	100	100	100	100	91	91	91	91	91	100	100	100	100	100	100	100	100	100	100
June 1999	100	100	100	100	100	81	81	81	81	81	100	100	100	100	100	100	100	100	100	100
June 2000	100	100	100	100	79	71	71	71	71	71	100	100	100	100	100	100	100	100	100	100
June 2001	100	100	100	100	32	60	60	60	60	60	100	100	100	100	100	100	100	100	100	100
June 2002	100	100	100	95	0	47	47	47	47	45	100	100	100	100	100	100	100	100	100	100
June 2003	100	100	100	64	0	34	34	34	34	0	100	100	100	100	16	100	100	100	100	100
June 2004	100	100	100	39	0	20	20	20	20	0	100	100	100	100	0	100	100	100	100	0
June 2005	100	100	100	18	0	5	5	5	5	0	100	100	100	100	0	100	100	100	100	0
June 2006	100	100	82	1	0	0	0	0	0	0	88	88	88	88	0	100	100	100	100	0
June 2007	100	100	64	0	0	0	0	0	0	0	70	70	70	1	0	100	100	100	100	0
June 2008	100	100	47	0	0	0	0	0	0	0	51	51	51	0	0	100	100	100	0	0
June 2009	100	100	32	0	0	0	0	0	0	0	30	30	30	0	0	100	100	100	0	0
June 2010	100	84	18	0	0	0	0	0	0	0	8	8	8	0	0	100	100	100	0	0
June 2011	100	69	6	0	0	0	0	0	0	0	0	0	0	0	0	71	71	71	0	0
June 2012	100	55	0	0	0	0	0	0	0	0	0	0	0	0	0	24	24	0	0	0
June 2013	100	41	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2014	100	28	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2015	100	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2016	100	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2017	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2018	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2019	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2020	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2021	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2022	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2023	86	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2024	52	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2025	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	15.5	11.0	6.7	3.7	4.6	4.6	4.6	4.6	3.8	11.0	11.0	11.0	9.4	5.7	14.4	14.4	14.3	10.4	6.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	Z Class					PA Class					PB Class					PC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	165%	285%	500%	0%	60%	150%	210%	500%	0%	60%	150%	210%	500%	0%	60%	150%	210%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	108	108	108	108	108	69	52	52	52	52	100	100	100	100	100	100	100	100	100	100
June 1999	116	116	116	116	116	35	0	0	0	0	100	98	98	98	98	100	93	93	93	93
June 2000	125	125	125	125	125	0	0	0	0	0	100	86	86	86	64	99	50	50	50	0
June 2001	135	135	135	135	135	0	0	0	0	0	93	75	75	75	40	74	7	7	7	0
June 2002	145	145	145	145	145	0	0	0	0	0	86	63	63	63	25	46	0	0	0	0
June 2003	157	157	157	157	157	0	0	0	0	0	77	52	52	52	14	16	0	0	0	0
June 2004	169	169	169	169	150	0	0	0	0	0	69	41	41	41	7	0	0	0	0	0
June 2005	182	182	182	182	103	0	0	0	0	0	59	31	31	31	2	0	0	0	0	0
June 2006	196	196	196	196	70	0	0	0	0	0	48	23	23	23	0	0	0	0	0	0
June 2007	211	211	211	211	48	0	0	0	0	0	36	15	15	15	0	0	0	0	0	0
June 2008	228	228	228	210	33	0	0	0	0	0	23	9	9	9	0	0	0	0	0	0
June 2009	245	245	245	168	22	0	0	0	0	0	9	4	4	4	0	0	0	0	0	0
June 2010	264	264	264	135	15	0	0	0	0	0	*	*	*	*	0	0	0	0	0	0
June 2011	285	285	285	107	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2012	307	307	296	85	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2013	319	319	254	67	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2014	319	319	215	52	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2015	319	319	181	41	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2016	319	319	151	31	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2017	319	289	124	23	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2018	319	243	100	17	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2019	319	199	78	13	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2020	319	157	59	9	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2021	319	117	42	6	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2022	319	79	28	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2023	319	43	14	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2024	319	8	3	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2025	319	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2026	201	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	23.1	19.6	14.9	9.4	1.5	1.0	1.0	1.0	1.0	8.5	6.5	6.5	6.5	4.0	4.8	3.0	3.0	3.0	2.3

Date	PD Class					PE Class					PG Class					FA, SB† and SC Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	60%	150%	210%	500%	0%	60%	150%	210%	500%	0%	60%	150%	210%	500%	0%	60%	150%	210%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	93	88	65
June 1999	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	79	65	*
June 2000	100	100	100	100	76	100	100	100	100	100	100	100	100	100	100	100	100	62	39	0
June 2001	100	100	100	100	16	100	100	100	100	100	100	100	100	100	100	100	100	50	20	0
June 2002	100	75	75	75	0	100	100	100	100	72	100	100	100	100	100	100	100	41	8	0
June 2003	100	47	47	47	0	100	100	100	100	41	100	100	100	100	100	100	100	36	1	0
June 2004	88	18	18	18	0	100	100	100	100	20	100	100	100	100	100	100	100	34	0	0
June 2005	64	0	0	0	0	100	92	92	92	7	100	100	100	100	100	100	97	32	0	0
June 2006	36	0	0	0	0	100	67	67	67	0	100	100	100	100	87	100	90	29	0	0
June 2007	6	0	0	0	0	100	46	46	46	0	100	100	100	100	52	100	80	25	0	0
June 2008	0	0	0	0	0	69	28	28	28	0	100	100	100	100	30	100	67	20	0	0
June 2009	0	0	0	0	0	27	13	13	13	0	100	100	100	100	16	100	51	15	0	0
June 2010	0	0	0	0	0	*	*	*	*	0	100	100	100	100	7	82	34	9	0	0
June 2011	0	0	0	0	0	0	0	0	0	0	36	36	36	36	2	45	14	4	0	0
June 2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	5.9	5.9	5.9	3.4	11.5	10.0	10.0	10.0	5.9	13.8	13.8	13.8	13.8	10.5	13.8	11.8	5.8	2.7	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Percent of Original Principal Balances Outstanding

Date	G Class					K Class					H Class					J Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	60%	150%	210%	500%	0%	60%	150%	210%	500%	0%	70%	125%	165%	500%	0%	70%	125%	165%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	100	100	34	0	0	100	100	100	100	99	73	100	100	100	100	100	100	100	100	40
June 1999	100	100	0	0	0	100	100	88	72	*	100	100	100	100	7	100	100	98	79	0
June 2000	100	100	0	0	0	100	100	70	43	0	100	100	100	100	0	100	100	65	39	0
June 2001	100	100	0	0	0	100	100	56	22	0	100	70	70	70	0	100	100	53	22	0
June 2002	100	100	0	0	0	100	100	46	9	0	100	37	37	37	0	100	100	45	10	0
June 2003	100	100	0	0	0	100	100	40	2	0	100	5	5	5	0	100	100	39	1	0
June 2004	100	99	0	0	0	100	100	38	0	0	100	0	0	0	0	100	83	18	0	0
June 2005	100	70	0	0	0	100	100	36	0	0	100	0	0	0	0	100	64	0	0	0
June 2006	100	6	0	0	0	100	100	32	0	0	100	0	0	0	0	100	45	0	0	0
June 2007	100	0	0	0	0	100	89	28	0	0	100	0	0	0	0	100	27	0	0	0
June 2008	100	0	0	0	0	100	75	22	0	0	100	0	0	0	0	100	10	0	0	0
June 2009	100	0	0	0	0	100	57	17	0	0	88	0	0	0	0	100	0	0	0	0
June 2010	0	0	0	0	0	92	38	10	0	0	72	0	0	0	0	100	0	0	0	0
June 2011	0	0	0	0	0	51	16	4	0	0	54	0	0	0	0	100	0	0	0	0
June 2012	0	0	0	0	0	0	0	0	0	0	36	0	0	0	0	100	0	0	0	0
June 2013	0	0	0	0	0	0	0	0	0	0	15	0	0	0	0	100	0	0	0	0
June 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	0
June 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	81	0	0	0	0
June 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	64	0	0	0	0
June 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	46	0	0	0	0
June 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	27	0	0	0	0
June 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0
June 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	12.6	8.3	0.8	0.6	0.3	14.0	12.2	6.4	3.0	1.3	14.1	4.6	4.6	4.6	1.7	19.7	8.8	4.7	3.0	0.9

Date	PH Class					PJ Class					PK Class					PL Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	160%	275%	500%	0%	100%	160%	275%	500%	0%	100%	160%	275%	500%	0%	100%	160%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	91	54	54	54	54	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999	80	0	0	0	0	100	91	91	91	91	100	100	100	100	100	100	100	100	100	100
June 2000	69	0	0	0	0	100	63	63	63	44	100	100	100	100	100	100	100	100	100	100
June 2001	56	0	0	0	0	100	35	35	35	0	100	100	100	100	86	100	100	100	100	100
June 2002	42	0	0	0	0	100	9	9	9	0	100	100	100	100	57	100	100	100	100	100
June 2003	27	0	0	0	0	100	0	0	0	0	100	91	91	91	38	100	100	100	100	100
June 2004	10	0	0	0	0	100	0	0	0	0	100	77	77	77	24	100	100	100	100	100
June 2005	0	0	0	0	0	97	0	0	0	0	100	64	64	64	15	100	100	100	100	100
June 2006	0	0	0	0	0	92	0	0	0	0	100	52	52	52	8	100	100	100	100	100
June 2007	0	0	0	0	0	86	0	0	0	0	100	41	41	41	4	100	100	100	100	100
June 2008	0	0	0	0	0	79	0	0	0	0	100	33	33	33	2	100	100	100	100	78
June 2009	0	0	0	0	0	71	0	0	0	0	100	25	25	25	1	100	100	100	100	53
June 2010	0	0	0	0	0	63	0	0	0	0	100	20	20	20	1	100	100	100	100	36
June 2011	0	0	0	0	0	54	0	0	0	0	100	15	15	15	1	100	100	100	100	25
June 2012	0	0	0	0	0	44	0	0	0	0	100	11	11	11	*	100	100	100	100	17
June 2013	0	0	0	0	0	33	0	0	0	0	100	7	7	7	*	100	100	100	100	11
June 2014	0	0	0	0	0	20	0	0	0	0	100	5	5	5	*	100	100	100	100	8
June 2015	0	0	0	0	0	6	0	0	0	0	100	3	3	3	*	100	99	99	99	5
June 2016	0	0	0	0	0	0	0	0	0	0	95	2	2	2	*	100	78	78	78	3
June 2017	0	0	0	0	0	0	0	0	0	0	85	2	2	2	*	100	61	61	61	2
June 2018	0	0	0	0	0	0	0	0	0	0	74	1	1	1	*	100	48	48	48	1
June 2019	0	0	0	0	0	0	0	0	0	0	61	1	1	1	*	100	36	36	36	1
June 2020	0	0	0	0	0	0	0	0	0	0	48	1	1	1	*	100	27	27	27	1
June 2021	0	0	0	0	0	0	0	0	0	0	33	1	1	1	*	100	20	20	20	*
June 2022	0	0	0	0	0	0	0	0	0	0	16	*	*	*	*	100	14	14	14	*
June 2023	0	0	0	0	0	0	0	0	0	0	1	*	*	*	*	44	10	10	10	*
June 2024	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	6	6	6	6	*
June 2025	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	3	3	3	3	*
June 2026	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	1	1	1	1	*
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	4.2	1.0	1.0	1.0	1.0	14.0	3.5	3.5	3.5	2.9	22.6	10.0	10.0	10.0	5.9	26.1	21.5	21.5	21.5	12.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

Date	PI† Class					L Class					M Class					N Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	160%	275%	500%	0%	100%	160%	275%	500%	0%	100%	160%	275%	500%	0%	100%	160%	275%	500%
Initial Percent.....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998.....	100	98	98	98	98	100	100	79	38	0	100	100	100	100	63	100	100	100	100	100
June 1999.....	99	95	95	95	95	100	100	33	0	0	100	100	100	21	0	100	100	100	100	0
June 2000.....	99	90	90	90	87	100	100	0	0	0	100	100	82	0	0	100	100	100	0	0
June 2001.....	98	86	86	86	70	100	100	0	0	0	100	100	44	0	0	100	100	100	0	0
June 2002.....	98	82	82	82	48	100	100	0	0	0	100	100	13	0	0	100	100	100	0	0
June 2003.....	97	74	74	74	33	100	100	0	0	0	100	100	0	0	0	100	100	36	0	0
June 2004.....	96	63	63	63	23	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
June 2005.....	96	53	53	53	16	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
June 2006.....	95	44	44	44	11	100	99	0	0	0	100	100	0	0	0	100	100	0	0	0
June 2007.....	94	36	36	36	7	100	91	0	0	0	100	100	0	0	0	100	100	0	0	0
June 2008.....	93	29	29	29	5	100	75	0	0	0	100	100	0	0	0	100	100	0	0	0
June 2009.....	92	24	24	24	3	100	53	0	0	0	100	100	0	0	0	100	100	0	0	0
June 2010.....	90	19	19	19	2	100	25	0	0	0	100	100	0	0	0	100	100	0	0	0
June 2011.....	89	16	16	16	2	100	0	0	0	0	100	96	0	0	0	100	100	0	0	0
June 2012.....	87	13	13	13	1	100	0	0	0	0	100	67	0	0	0	100	100	0	0	0
June 2013.....	86	10	10	10	1	100	0	0	0	0	100	37	0	0	0	100	100	0	0	0
June 2014.....	84	8	8	8	*	100	0	0	0	0	100	6	0	0	0	100	100	0	0	0
June 2015.....	82	6	6	6	*	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2016.....	77	5	5	5	*	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2017.....	69	4	4	4	*	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2018.....	61	3	3	3	*	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2019.....	51	2	2	2	*	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2020.....	41	2	2	2	*	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2021.....	29	1	1	1	*	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2022.....	17	1	1	1	*	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2023.....	3	1	1	1	*	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2024.....	*	*	*	*	*	0	0	0	0	0	85	0	0	0	0	100	0	0	0	0
June 2025.....	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2026.....	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**.....	20.7	9.2	9.2	9.2	5.6	26.5	11.9	1.6	0.8	0.5	27.3	15.6	3.9	1.8	1.1	27.7	17.5	5.9	2.2	1.3

Date	U Class					O Class					V Class					P, Q, T, FH and SH Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	160%	275%	500%	0%	100%	160%	275%	500%	0%	100%	160%	275%	500%	0%	100%	160%	275%	500%
Initial Percent.....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998.....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999.....	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	83
June 2000.....	100	100	100	0	0	100	100	100	0	0	100	100	100	82	0	100	100	100	100	0
June 2001.....	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	74	0
June 2002.....	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	42	0
June 2003.....	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	20	0
June 2004.....	100	100	69	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	7	0
June 2005.....	100	100	35	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	1	0
June 2006.....	100	100	13	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
June 2007.....	100	100	0	0	0	100	100	84	0	0	100	100	100	0	0	100	100	100	0	0
June 2008.....	100	100	0	0	0	100	100	47	0	0	100	100	100	0	0	100	100	100	0	0
June 2009.....	100	100	0	0	0	100	100	5	0	0	100	100	100	0	0	100	100	100	0	0
June 2010.....	100	100	0	0	0	100	100	0	0	0	100	100	66	0	0	100	100	100	0	0
June 2011.....	100	100	0	0	0	100	100	0	0	0	100	100	26	0	0	100	100	100	0	0
June 2012.....	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	97	0	0
June 2013.....	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	87	0	0
June 2014.....	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	78	0	0
June 2015.....	100	80	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	69	0	0
June 2016.....	100	0	0	0	0	100	98	0	0	0	100	100	0	0	0	100	100	61	0	0
June 2017.....	100	0	0	0	0	100	21	0	0	0	100	100	0	0	0	100	100	53	0	0
June 2018.....	100	0	0	0	0	100	0	0	0	0	100	54	0	0	0	100	100	45	0	0
June 2019.....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	98	38	0	0
June 2020.....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	84	32	0	0
June 2021.....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	70	26	0	0
June 2022.....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	57	20	0	0
June 2023.....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	44	15	0	0
June 2024.....	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	31	10	0	0
June 2025.....	25	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	19	6	0	0
June 2026.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	78	8	2	0	0
June 2027.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**.....	27.9	18.4	7.7	2.4	1.5	28.2	19.6	10.9	2.8	1.6	28.5	21.1	13.4	3.2	1.8	29.4	25.6	20.9	5.0	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EA Class					EB Class					EM Class					EN Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	99	91	84	84	81	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1999	99	82	68	68	51	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2000	98	74	55	55	31	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2001	97	66	43	43	16	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2002	96	59	32	32	6	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2003	95	52	23	23	0	100	100	100	100	91	100	100	100	100	100	100	100	100	100	100
June 2004	93	45	16	16	0	100	100	100	100	0	100	100	100	100	96	100	100	100	100	100
June 2005	92	39	10	10	0	100	100	100	100	0	100	100	100	100	27	100	100	100	100	100
June 2006	90	33	5	5	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	81
June 2007	89	27	1	1	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	51
June 2008	87	22	0	0	0	100	100	47	47	0	100	100	100	100	0	100	100	100	100	31
June 2009	85	17	0	0	0	100	100	0	0	0	100	100	94	94	0	100	100	100	100	16
June 2010	82	12	0	0	0	100	100	0	0	0	100	100	49	49	0	100	100	100	100	7
June 2011	79	8	0	0	0	100	100	0	0	0	100	100	13	13	0	100	100	100	100	*
June 2012	77	4	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	85	85	0
June 2013	73	0	0	0	0	100	92	0	0	0	100	100	0	0	0	100	100	64	64	0
June 2014	70	0	0	0	0	100	16	0	0	0	100	100	0	0	0	100	100	47	47	0
June 2015	66	0	0	0	0	100	0	0	0	0	100	40	0	0	0	100	100	33	33	0
June 2016	61	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	70	22	22	0
June 2017	56	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	13	13	13	0
June 2018	51	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	6	6	6	0
June 2019	45	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	1	1	1	0
June 2020	38	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2021	30	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2022	22	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2023	13	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2024	2	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0	12	0	0	0	0	100	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.3	6.8	3.8	3.8	2.4	27.4	16.6	11.0	11.0	6.4	27.9	17.9	13.0	13.0	7.7	28.3	19.5	17.2	17.2	10.4

Date	FD Class					SD† Class					EG Class					SG† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%	0%	100%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998	100	94	89	80	63	100	100	91	67	24	100	100	100	100	100	99	90	90	90	90
June 1999	99	88	79	63	43	100	100	82	41	0	100	100	100	100	100	98	79	79	79	77
June 2000	99	83	70	50	30	100	100	76	23	0	100	100	100	100	100	97	70	70	70	53
June 2001	98	78	63	39	21	100	100	71	11	0	100	100	100	100	100	96	60	60	60	37
June 2002	97	73	56	31	14	100	100	67	4	0	100	100	100	100	100	95	52	52	52	25
June 2003	96	68	50	25	10	100	100	65	1	0	100	100	100	100	100	94	44	44	44	17
June 2004	96	64	44	20	6	100	100	62	*	0	100	100	100	100	100	92	36	36	36	11
June 2005	95	60	39	16	4	100	100	60	0	0	100	100	100	100	100	91	29	29	29	8
June 2006	94	56	35	13	3	100	99	56	0	0	100	100	100	100	100	89	23	23	23	5
June 2007	93	52	30	10	2	100	97	52	0	0	100	100	100	100	100	87	18	18	18	3
June 2008	91	49	27	8	1	100	94	48	0	0	100	100	100	100	100	84	14	14	14	2
June 2009	90	46	23	6	1	100	91	43	0	0	100	100	100	100	100	82	11	11	11	1
June 2010	88	43	20	5	*	100	88	39	0	0	100	100	100	100	100	79	9	9	9	*
June 2011	87	40	17	4	*	100	85	34	0	0	100	100	100	100	100	76	7	7	7	*
June 2012	85	37	15	3	0	100	81	30	0	0	100	100	100	100	68	73	5	5	5	0
June 2013	82	34	12	2	0	100	78	26	0	0	100	100	100	100	45	69	4	4	4	0
June 2014	80	32	10	2	0	100	74	23	0	0	100	100	100	100	30	65	3	3	3	0
June 2015	77	29	9	1	0	100	70	19	0	0	100	100	100	100	20	60	2	2	2	0
June 2016	75	27	7	1	0	100	67	16	0	0	100	100	100	100	13	55	1	1	1	0
June 2017	71	25	6	*	0	100	63	14	0	0	100	100	100	100	8	49	1	1	1	0
June 2018	68	21	5	*	0	100	54	11	0	0	100	100	100	100	5	42	*	*	*	0
June 2019	64	18	3	*	0	100	45	9	0	0	100	100	100	100	3	35	*	*	*	0
June 2020	59	14	3	0	0	100	37	7	0	0	100	75	75	75	2	27	0	0	0	0
June 2021	54	11	2	0	0	100	29	5	0	0	100	51	51	51	1	18	0	0	0	0
June 2022	49	8	1	0	0	100	21	4	0	0	100	33	33	33	1	9	0	0	0	0
June 2023	43	5	1	0	0	98	14	2	0	0	100	18	18	18	*	0	0	0	0	0
June 2024	36	3	*	0	0	85	6	1	0	0	100	7	7	7	*	0	0	0	0	0
June 2025	29	0	0	0	0	71	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2026	17	0	0	0	0	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.6	12.1	7.7	4.3	2.5	28.5	20.4	10.6	2.0	0.7	28.5	24.4	24.4	24.4	16.5	18.1	6.1	6.1	6.1	3.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FE, SE† and ED Classes					GA Class					GB Class					GC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	300%	500%	0%	60%	130%	250%	500%	0%	60%	130%	250%	500%	0%	60%	130%	250%	500%
Initial Percent.....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998.....	100	100	100	62	0	99	94	88	79	60	94	94	94	94	94	100	100	100	100	100
June 1999.....	100	100	100	35	0	98	86	75	58	24	88	88	88	88	88	100	100	100	100	100
June 2000.....	100	100	100	17	0	96	79	64	39	0	81	81	81	81	79	100	100	100	100	100
June 2001.....	100	100	100	6	0	95	73	53	24	0	74	74	74	74	51	100	100	100	100	100
June 2002.....	100	100	100	1	0	94	66	42	11	0	66	66	66	66	3	100	100	100	100	100
June 2003.....	100	100	100	0	0	92	60	33	0	0	58	58	58	57	0	100	100	100	100	0
June 2004.....	100	100	98	0	0	90	53	25	0	0	49	49	49	37	0	100	100	100	100	0
June 2005.....	100	100	94	0	0	88	47	17	0	0	40	40	40	30	0	100	100	100	100	0
June 2006.....	100	100	88	0	0	86	41	10	0	0	30	30	30	*	0	100	100	100	100	0
June 2007.....	100	100	82	0	0	83	35	3	0	0	20	20	20	0	0	100	100	100	0	0
June 2008.....	100	100	75	0	0	81	29	0	0	0	11	11	11	0	0	100	100	100	0	0
June 2009.....	100	100	68	0	0	78	24	0	0	0	3	3	3	0	0	100	100	100	0	0
June 2010.....	100	100	61	0	0	75	18	0	0	0	0	0	0	0	0	48	48	48	0	0
June 2011.....	100	100	54	0	0	71	13	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2012.....	100	100	48	0	0	68	8	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2013.....	100	100	41	0	0	64	3	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2014.....	100	100	36	0	0	59	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2015.....	100	100	30	0	0	54	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2016.....	100	100	26	0	0	49	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2017.....	100	98	21	0	0	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2018.....	100	85	17	0	0	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2019.....	100	71	14	0	0	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2020.....	100	58	11	0	0	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2021.....	100	46	8	0	0	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2022.....	100	34	6	0	0	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2023.....	100	22	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2024.....	100	10	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2025.....	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2026.....	69	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2027.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**.....	29.3	23.7	15.3	1.7	0.4	17.2	7.8	4.6	2.6	1.3	6.6	6.6	6.6	5.8	3.6	13.0	13.0	13.0	9.2	5.2

Date	ZB Class					ZC Class					W Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	60%	130%	250%	500%	0%	60%	130%	250%	500%	0%	100%	150%	300%	500%
Initial Percent.....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 1998.....	107	107	107	107	107	107	107	107	107	107	100	100	100	51	0
June 1999.....	114	114	114	114	114	114	114	114	114	114	100	100	95	7	0
June 2000.....	121	121	121	121	121	121	121	121	121	121	100	100	88	0	0
June 2001.....	130	130	130	130	33	130	130	130	130	130	100	100	84	0	0
June 2002.....	138	138	138	138	35	138	138	138	138	138	100	100	80	0	0
June 2003.....	148	148	148	148	0	148	148	148	148	137	100	100	77	0	0
June 2004.....	157	157	157	103	0	157	157	157	157	94	100	100	72	0	0
June 2005.....	168	168	168	43	0	168	168	168	168	65	100	100	67	0	0
June 2006.....	179	179	179	46	0	179	179	179	179	44	100	100	61	0	0
June 2007.....	191	191	191	11	0	191	191	191	191	30	100	100	54	0	0
June 2008.....	198	198	171	0	0	204	204	204	166	21	100	100	47	0	0
June 2009.....	202	202	126	0	0	218	218	218	137	14	100	100	40	0	0
June 2010.....	206	206	85	0	0	232	232	232	113	9	100	96	33	0	0
June 2011.....	200	200	40	0	0	248	248	248	92	6	100	85	26	0	0
June 2012.....	182	182	0	0	0	264	264	250	75	4	100	75	19	0	0
June 2013.....	162	162	0	0	0	282	282	219	61	3	100	64	13	0	0
June 2014.....	146	124	0	0	0	296	296	192	49	2	100	52	6	0	0
June 2015.....	146	81	0	0	0	296	296	166	39	1	100	41	*	0	0
June 2016.....	146	39	0	0	0	296	296	143	31	1	100	30	0	0	0
June 2017.....	146	0	0	0	0	296	293	121	24	1	100	19	0	0	0
June 2018.....	146	0	0	0	0	296	257	102	19	*	100	9	0	0	0
June 2019.....	146	0	0	0	0	296	221	84	14	*	100	0	0	0	0
June 2020.....	146	0	0	0	0	296	185	67	11	*	100	0	0	0	0
June 2021.....	146	0	0	0	0	296	150	52	7	*	81	0	0	0	0
June 2022.....	146	0	0	0	0	296	115	38	5	*	31	0	0	0	0
June 2023.....	97	0	0	0	0	296	80	25	3	*	0	0	0	0	0
June 2024.....	3	0	0	0	0	296	46	14	2	*	0	0	0	0	0
June 2025.....	0	0	0	0	0	208	11	3	*	*	0	0	0	0	0
June 2026.....	0	0	0	0	0	109	0	0	0	0	0	0	0	0	0
June 2027.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**.....	23.0	17.3	12.7	7.9	4.2	28.6	24.1	20.2	14.9	8.5	24.6	17.2	10.2	1.1	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Weighted Average Lives of the Certificates” herein.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will have no principal balances and will not bear interest. The Holder of the R Class will be entitled to receive the proceeds of the remaining assets of the Trust, if any, after the principal balances of all Classes have been reduced to zero, and the Holder of the RL Class will be entitled to receive the proceeds of the remaining assets of the Lower Tier REMIC, if any, after the principal balances of the Lower Tier Regular Interests have been reduced to zero. It is not anticipated that there will be any material assets remaining in either such circumstance.

The R and RL Classes will be subject to certain transfer restrictions. No transfer of record or beneficial ownership of an R or RL Certificate will be allowed to a “disqualified organization.” In addition, no transfer of record or beneficial ownership of an R or RL Certificate will be allowed to any person that is not a “U.S. Person” without the written consent of Fannie Mae. Under regulations issued by the Treasury Department on December 23, 1992 (the “Regulations”), a transfer of a “noneconomic residual interest” to a U.S. Person will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 on which the transferee provides its taxpayer identification number. See “Description of the Certificates—Additional Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, Fannie Mae will be obligated to provide to such Holders (i) such information as is necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R Class or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the REMIC Prospectus, describes the current federal income tax treatment of investors in the Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules. Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Certificates.

REMIC Elections and Special Tax Attributes

Elections will be made to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. Arnold & Porter, special tax counsel to Fannie Mae, will deliver its opinion to Fannie Mae that, assuming compliance with the Trust Agreement, the Lower Tier REMIC and the Trust will qualify as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

As a consequence of the qualification of the Lower Tier REMIC and the Trust as REMICs, the Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. The Small Business Job Protection Act of 1996 repeals the bad debt reserve method of accounting for mutual savings banks

and domestic building and loan associations for tax years beginning after December 31, 1995. As a result, section 593(d) of the Code is no longer applicable to treat the Certificates as “qualifying real property loans.” See “Certain Federal Income Tax Consequences—Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes, the Principal Only Classes and the SC, PK, PL and SH Classes will be, and certain other Classes of Certificates may be, issued with original issue discount (“OID”) for federal income tax purposes, which generally will result in recognition of some taxable income in advance of the receipt of the cash attributable to such income. The Prepayment Assumption that will be used in determining the rate of accrual of original issue discount will be 165% PSA in the case of the Group 1 Classes, 150% PSA in the case of the Group 2 Classes and Group 7 Class, 125% PSA in the case of the Group 3 Classes, 160% PSA in the case of the Group 4 Classes, 200% PSA in the case of the Group 5 Classes and 130% PSA in the case of the Group 6 Classes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the GNMA Certificates or the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” herein and “Description of the Certificates—Weighted Average Life and Final Distribution Dates” in the REMIC Prospectus. In addition, certain Classes of Certificates may be treated as having been issued at a premium for federal income tax purposes. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Certificates Purchased at a Premium*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

Under the Regulations, neither the R Class nor the RL Class will have significant value. Special rules regarding the treatment of “excess inclusions” by certain thrift institutions no longer apply because of the amendments of section 593 and 860E of the Code by the Small Business Job Protection Act of 1996. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” in the REMIC Prospectus.

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about May 20, 1997. See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Excess Inclusions*” and “—Foreign Investors—*Residual Certificates*” in the REMIC Prospectus. The federal income tax consequences of any consideration paid to a transferee on the transfer of an R or RL Certificate are unclear; any transferee receiving such consideration should consult its own tax advisors.

Fannie Mae intends to determine the accruals of OID on the Underlying REMIC Certificates using the same Prepayment Assumption, as provided above, that will be used to determine the accruals of OID on the related Regular Certificates. The IRS, however, could take the position that the proper Prepayment Assumption to be used with respect to the Underlying REMIC Certificates is the Prepayment Assumption set forth in the Underlying REMIC Disclosure Documents. See also “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Taxable Income or Net Loss of a REMIC Trust*” in the REMIC Prospectus.

PLAN OF DISTRIBUTION

General. The Dealer will receive the Certificates in exchange for the Trust MBS and the Underlying REMIC Certificates pursuant to a Fannie Mae commitment. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect such transactions to or through dealers.

Increase in Certificates. Before the Settlement Date, Fannie Mae and the Dealer may agree to offer hereby Group 1, Group 2, Group 4, Group 5 and Group 6 Certificates in addition to those contemplated as of the date hereof. In such event, the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS or Group 6 MBS, as applicable, will be increased in principal balance, but it is expected that all such additional Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS or Group 6 MBS, as applicable, Certificates will have the same characteristics as described herein under “Description of the Certificates—The Trust MBS.” The proportion that the original principal balance of each Group 1, Group 2, Group 4, Group 5 and Group 6 Class bears to the aggregate original principal balance of all Group 1, Group 2, Group 4, Group 5 and Group 6 Classes, respectively, will remain the same. In addition, the dollar amounts reflected in the Principal Balance Schedules will be increased in a pro rata amount that corresponds to the increase of the principal balances of the PAC and Scheduled Classes and Component, as applicable.

LEGAL MATTERS

Certain legal matters will be passed upon for the Dealer by Brown & Wood LLP. Brown & Wood LLP also performs legal services for Fannie Mae.

Exhibit A

Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance of Class	June 1997 Class Factor	Principal Balance in Lower Tier REMIC as of Issue Date	Approximate Weighted Average WAC	Approximate Weighted Average WAM or WARM (in months)	Approximate Weighted Average CAGE or WALA (in months)	Underlying Security Type	Class Group
1997-26	GB	April 1997	31359PLZ7	7.0%	FIX	December 2019	SEQ	\$106,828,000	1.00000000	\$106,828,000	7.500%	324	31	GNMA	3
1997-16	J	February 1997	31359NVH1	(2)	PO	March 2023	SC/PT	8,090,264	1.00000000	8,090,264	7.525	302	48	MBS	7
1996-54	L	November 1996	31359K3P0	(2)	PO	March 2023	SC/PT	9,222,901	1.00000000	9,222,901	7.525	302	48	MBS	7

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
(2) These Classes are Principal Only Classes and bear no interest.

No dealer, salesman or other person has been authorized to give any information or to make any representations in connection with this offering other than those contained in this Prospectus Supplement and the additional Disclosure Documents and, if given or made, such information or representations must not be relied upon as having been authorized. This Prospectus Supplement and the aforementioned documents do not constitute an offer to sell or a solicitation of an offer to buy any of the Certificates offered hereby in any state to any person to whom it is unlawful to make such offer or solicitation in such state. The delivery of this Prospectus Supplement and the aforementioned documents at any time does not imply that the information contained herein or therein is correct as of any time subsequent to the date hereof or thereof.

\$1,549,141,165



FannieMae

**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 1997-42**

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PROSPECTUS SUPPLEMENT

**GREENWICH CAPITAL
MARKETS, INC.**

May 8, 1997