

COVID-19 Pandemic Is Driving Financial and Life Impacts, but Mobility and Housing Preferences Remain Stable for Now

National Housing Survey[®]

Q3 2020



Consistent with Q2 findings, the COVID-19 pandemic continues to have a greater impact on the lives and finances of renters, minorities, and lower-income households.

Financial and Lifestyle Impacts of Coronavirus



Renters, those with lower incomes, and Hispanic and Asian Americans are more likely to have lost their jobs or been furloughed due to coronavirus.

- Those with **lower incomes** are **more than twice as likely** as higher-income households to be concerned about losing their jobs.
- Likewise, **renters** and **minorities** are significantly more likely to be concerned about losing their jobs.



Renters are twice as likely as homeowners with a mortgage to be concerned about their ability to pay their bills.

- **Lower-income** households are **more than twice as likely** as those with higher incomes to be concerned.
- Members of **minority populations** are nearly **twice as likely** as White, non-Hispanic respondents to be concerned.



Almost one-third of survey respondents have started working from home, though lower-income households are significantly less likely than those with higher incomes to work from home.

- **Black** respondents are twice as likely as White, non-Hispanic respondents to have **had friends or family move in** during the pandemic.
- **Hispanic** respondents are more likely than White, non-Hispanic respondents to have **experienced disruptions in childcare**.



To date, mobility does not appear to have been impacted substantially by the pandemic, as timelines for moving as well as where and how people want to live has generally remained stable.

Impact of Coronavirus on Mobility and Housing Preferences



Most households have not changed their plans to move due to the coronavirus – only 6% have moved up their plans, and 11% have delayed their plans.

- The **net change to delay plans to move is consistent** for those who report living in urban, suburban, and rural areas.



The pandemic has not impacted households' predictions of when they will move next – this has remained largely consistent over the last several years.

- 2 in 5 respondents say they **never plan to move**, while just over a quarter plan to move within the next 3 years.



Respondents are most likely to prefer to stay in the type of area (urban, suburban, or rural) in which they say they live.

- Nearly half of those who report living in an urban area would prefer to remain in an urban area, while a quarter would move to the suburbs.



Compared to Q2/Q3 2019, households' preferences on the size, pricing, and location of their next home have not changed much.

- Just about half would prefer to move to a house that's about the same size and price, and just over 2 in 5 would prefer to move to a different city or town – **similar shares as seen last year.**



Implications

- Given our survey results report a more significant impact of the COVID-19 pandemic on renters, minorities, and lower-income households, and as new stimulus and relief measures remain uncertain at the time of writing, there is a need to bring a stronger focus on the challenges these groups face. It will be important to continue to:
 - Improve awareness of the available housing relief options through targeted outreach.
 - Design strategies to address the growing difficulties to maintain and build credit scores and savings for upfront housing costs, such as the down payment or rental deposit, that could increase gaps in the homeownership rate and overall wealth building.
- A significant portion of the population who did not work from home is now doing so, especially higher-income workers. Though consumers' attitudes about moving and home/location preferences appear to be generally stable during the pandemic, changing work patterns may eventually impact our life and housing choices.





Financial Impact and Life Disruptions from COVID-19

Nearly one-third of respondents have experienced changes in their employment as a result of the coronavirus.



53% of **renters** said they experienced none of these, compared to **63%** of **mortgage holders** and **80%** of **outright owners**

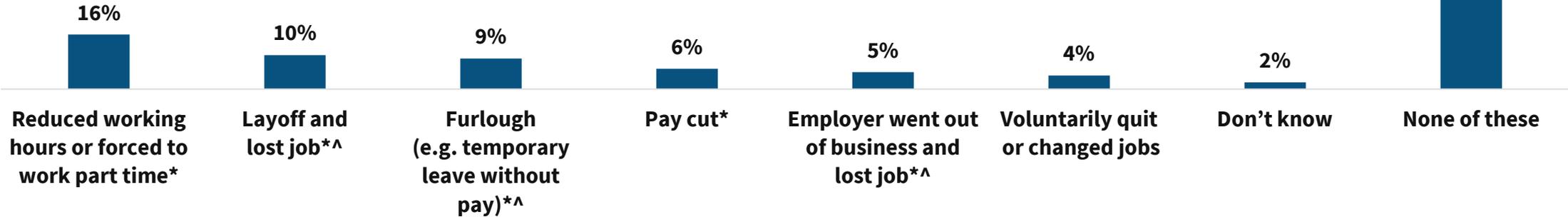


Coronavirus's Impact on Employment in Q3

Among the General Population, select all that apply to household

19% were laid off, furloughed, or lost their jobs (or a combination of these)
(Selected any of the answer choices Indicated by ^)

33% experienced a non-voluntary employment change
*(Selected any of the answer choices Indicated by *)*



Q: Have you or your spouse/partner experienced any of the following as a result of the coronavirus?

^*Note: percentages in callout box represent the share of all respondents who selected at least one of the answer choices indicated (with multiple selections allowed), and are not based on adding up the individual categories

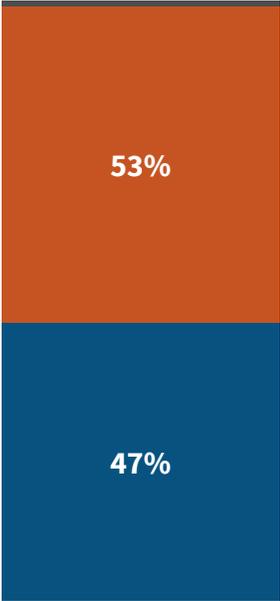


Only about half of households who experienced job loss and furlough are looking for new jobs. Those who aren't looking have returned to work or found a new job.

Actively Seeking out New Employment

Among those who have had a job loss/furlough in their household

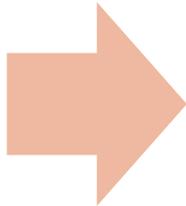
Yes No Don't know



Q3 2020 (N=578)

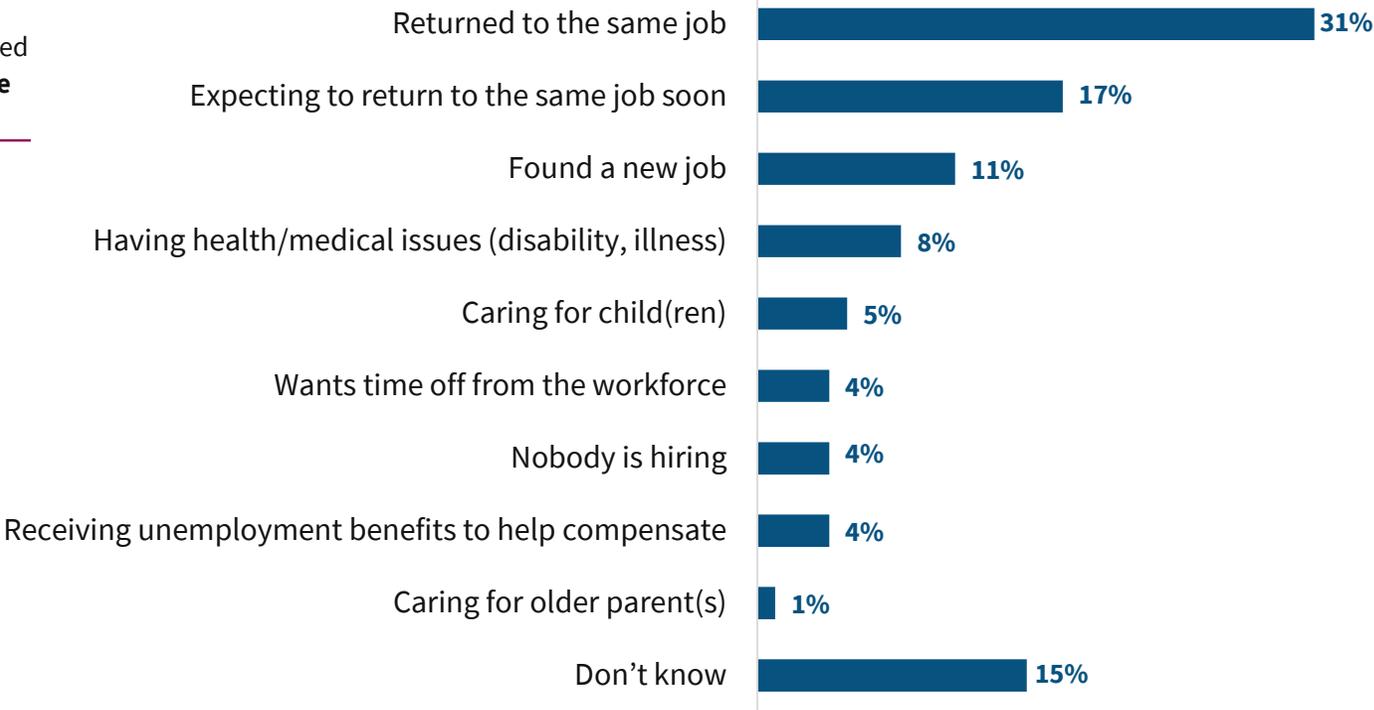


54% of renters in Q3 said they/their partner are looking for employment, compared to 36% of mortgage holders



Reason Not Looking for New Employment

Among those who have had a job loss/furlough in their household and are not looking for new employment, n=304



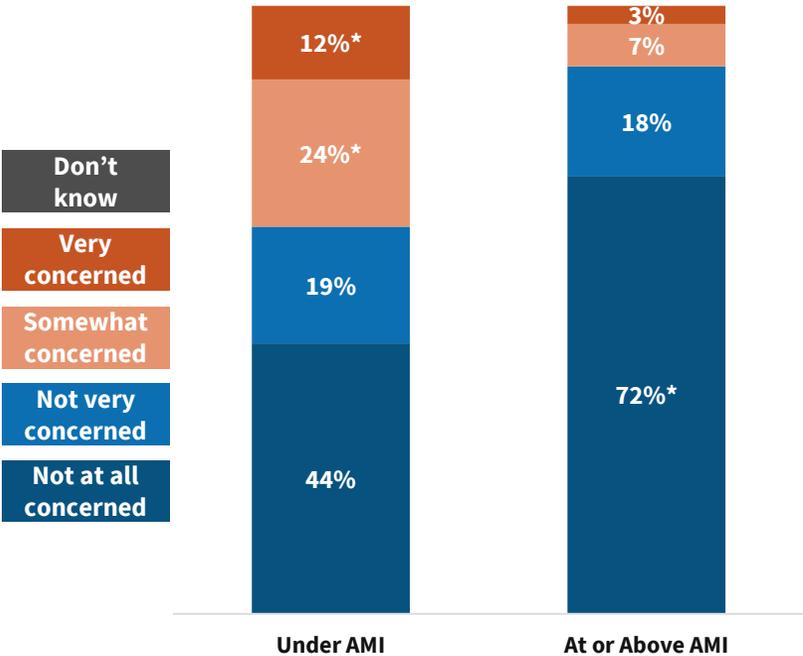
Q: Are you or your spouse/partner actively looking for a new job or additional job such as browsing job openings and submitting resumes?
 Q: Which of the following is the main reason why you or your spouse/partner are not looking for other job opportunities?



Households under Area Median Income (AMI) are more likely to be concerned about paying bills and job loss and are more likely to have lost their job or been furloughed.

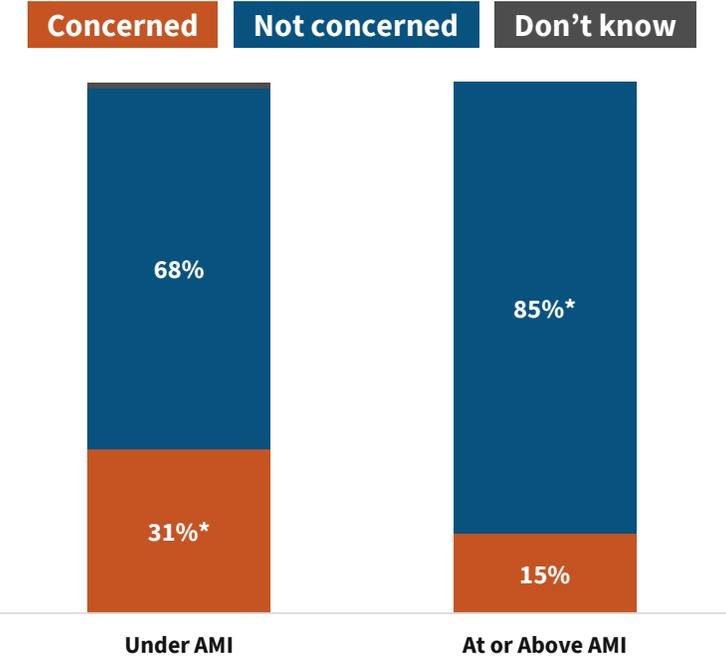
Concern Over Ability to Pay Bills this Month

by AMI group



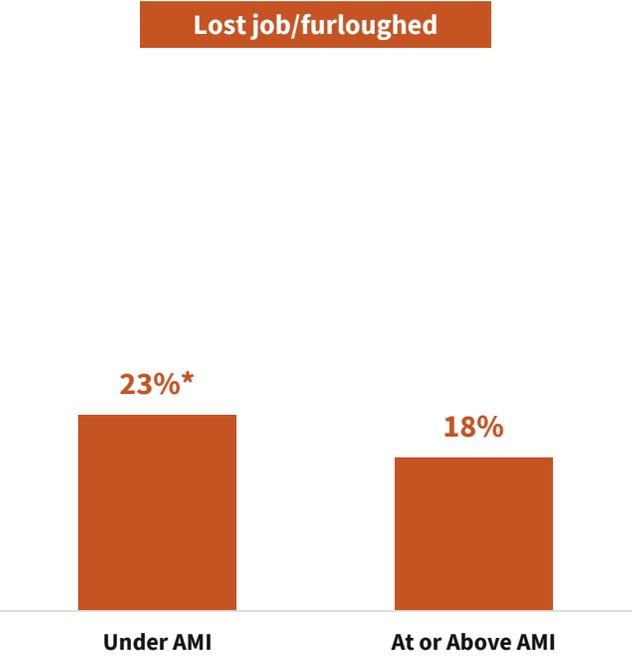
Concern About Losing their Job

Among those Employed, by AMI group



Household Experiencing Job Loss/Furlough

by AMI group



* Denote a % is significantly higher than the other income group at the 95% confidence level

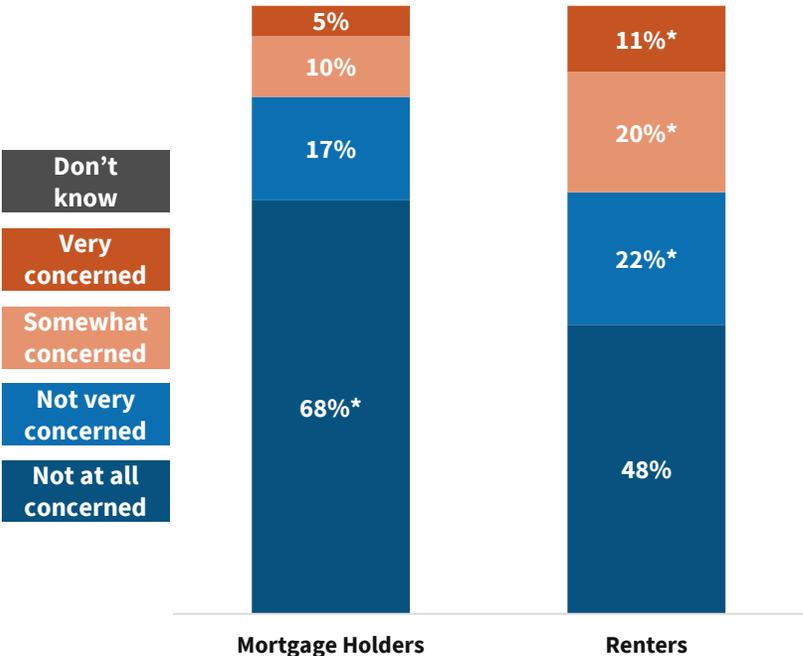
- Q: How concerned are you about your ability to pay your bills this month?
- Q: How concerned are you that you will lose your job in the next twelve months? Are you very concerned, somewhat concerned, not very concerned, or not at all concerned that you will lose your job in the next twelve months?
- Q: Have you or your spouse/partner experienced any of the following as a result of the coronavirus? Showing combined percentage of Employer went out of business and lost job, Furlough, or Layoff and lost job



Renters are more likely to be concerned about paying bills and job loss and are more likely to have lost their job or been furloughed.

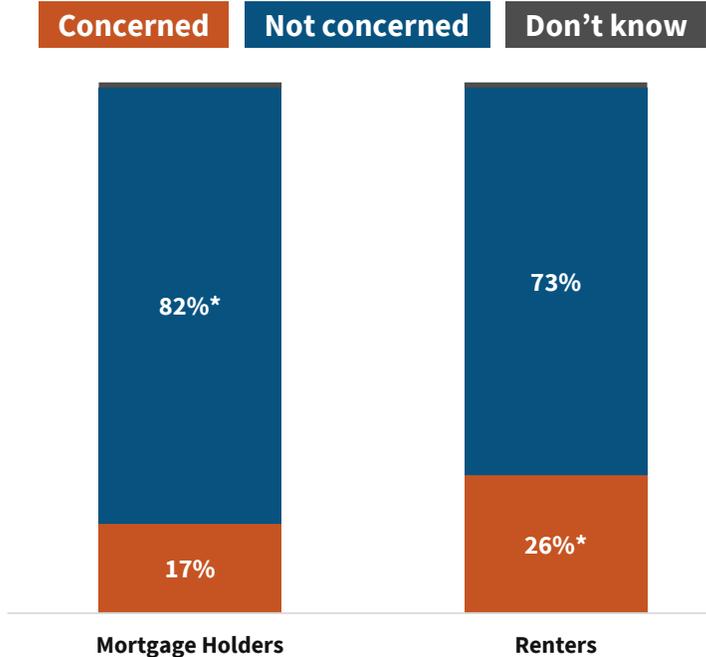
Concern Over Ability to Pay Bills this Month

by Homeowner status



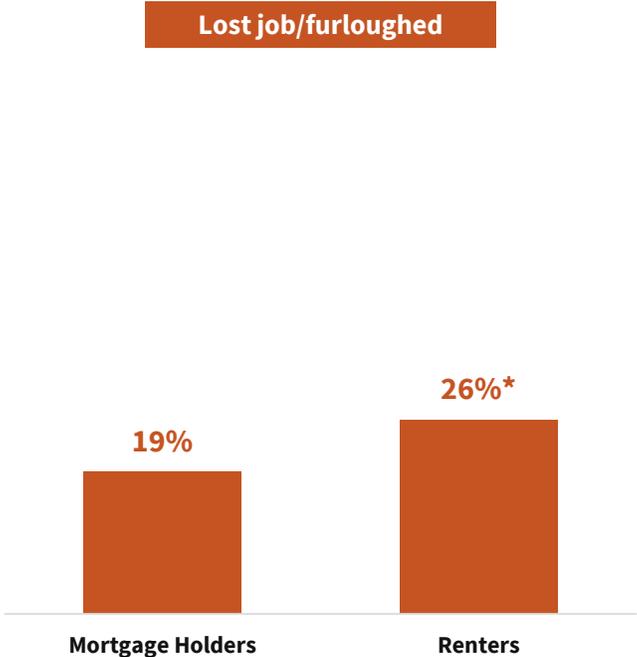
Concern About Losing their Job

Among those Employed, by Homeowner status



Household Experiencing Job Loss/Furlough

by Homeowner status



* Denote a % is significantly higher than the other homeownership status group at the 95% confidence level

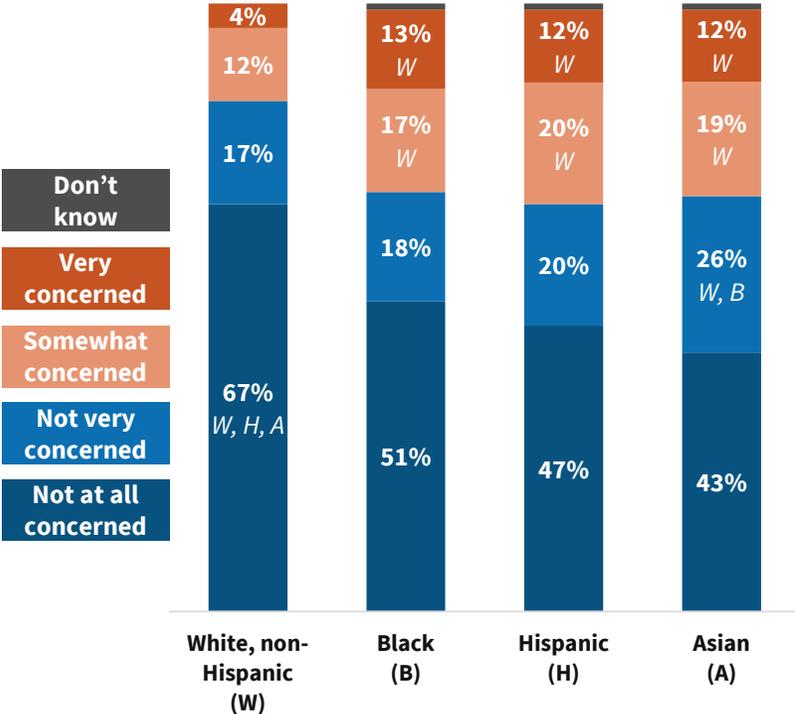
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Minorities are more likely to be concerned about paying bills and job loss, and Hispanic and Asian Americans are more likely to have lost their job or been furloughed.

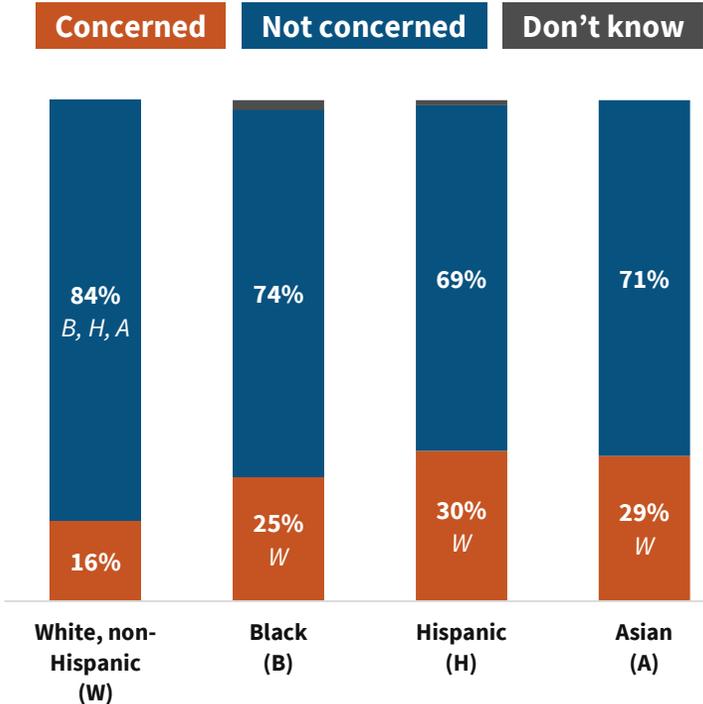
Concern Over Ability to Pay Bills this Month

by Race/Ethnicity



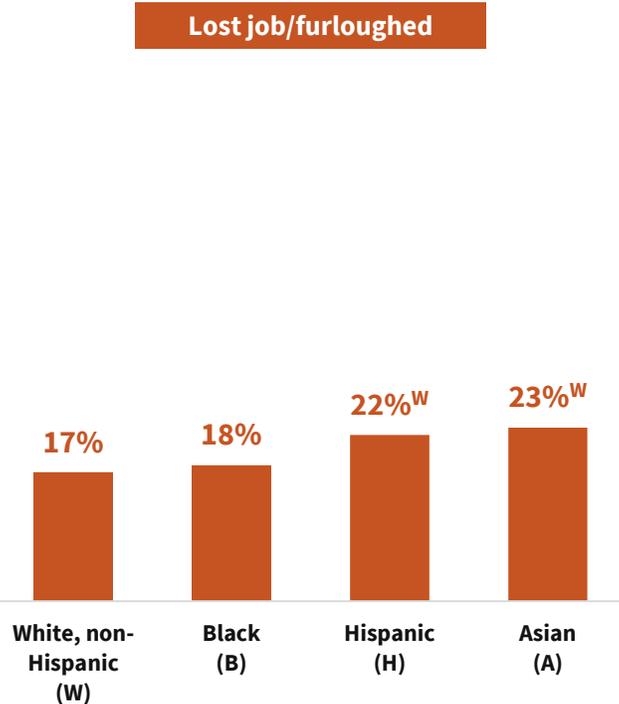
Concern About Losing their Job

Among those Employed, by Race/Ethnicity



Household Experiencing Job Loss/Furlough

by Race/Ethnicity



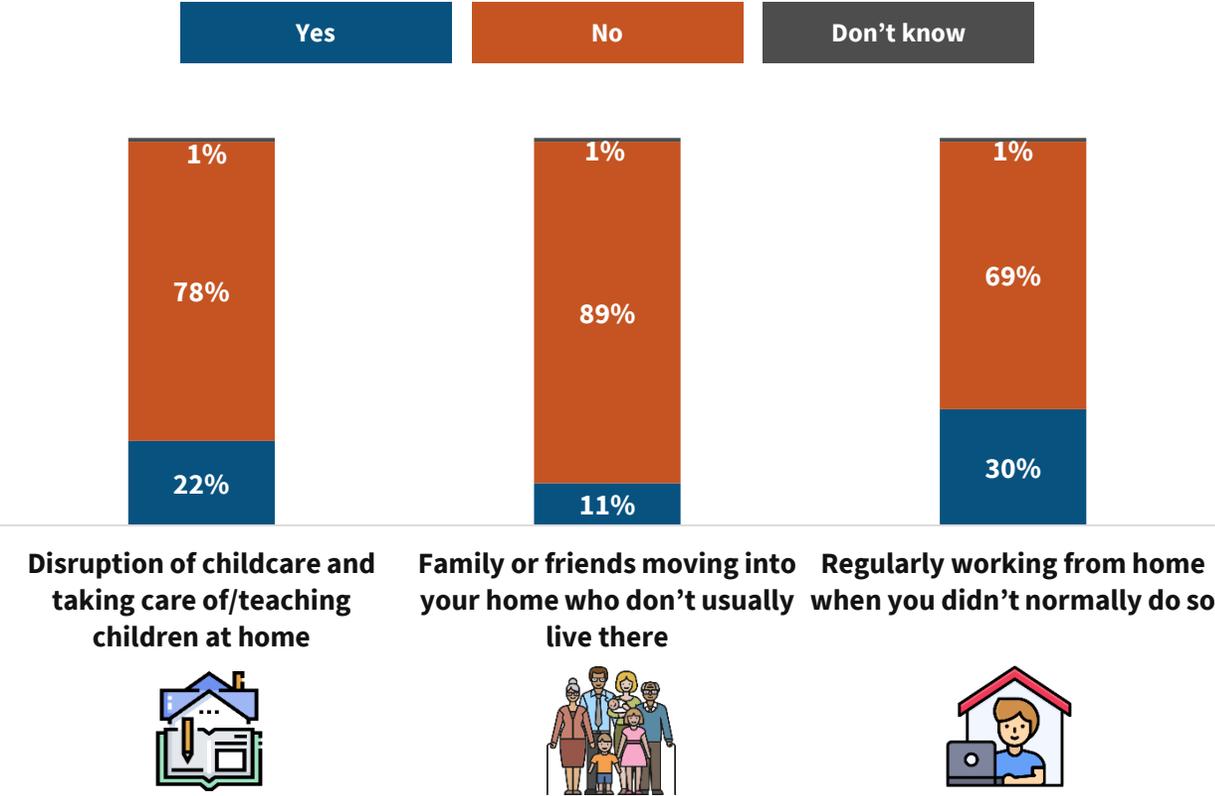
Letter indicates a % is significantly higher than the reference group at the 95% confidence level

- Q: How concerned are you about your ability to pay your bills this month?
- Q: How concerned are you that you will lose your job in the next twelve months? Are you very concerned, somewhat concerned, not very concerned, or not at all concerned that you will lose your job in the next twelve months?
- Q: Have you or your spouse/partner experienced any of the following as a result of the coronavirus? Showing combined percentage of Employer went out of business and lost job, Furlough, or Layoff and lost job



Nearly 1 in 5 households have experienced disruption of childcare, 1 in 10 have had family/friends move in, and one in three have started working from home.

Disruptions Experienced Because of the Coronavirus
Among the General Population



29% of **Hispanic Americans** have experienced a disruption in childcare in Q3, compared to **19%** of **White, non-Hispanic Americans**.

21% of **renters** have experienced a disruption in childcare in Q3 compared to **28%** of **mortgage holders**



18% of **Black Americans** have had friends or family move in compared to **9%** of **White, non-Hispanic Americans**



22% of those **under AMI** have experienced working from home in Q3 compared to **38%** of those **at or above AMI**.

Q: Over the past few months due to the coronavirus, have you experienced any of the following?



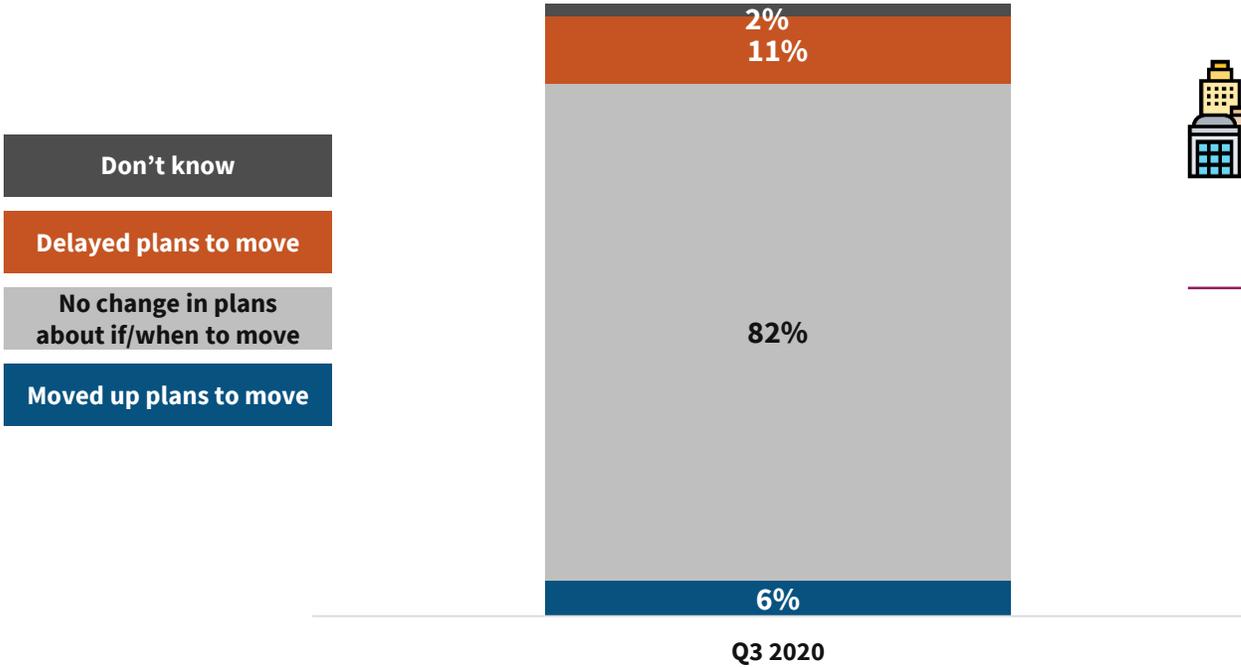


Mobility and Housing Preferences

For the most part, households have not changed their plans to move due to the coronavirus, and the net change is to delay moving.



Coronavirus Impact on Moving Timeline
Among the General Population



The net change to delay plans to move is consistent across areas. **15%** have delayed their plans to move and **10%** have moved up their plans among those who report living **in urban areas**, compared to **11%** and **5%** respectively among those who report living **in suburban areas** and **7%** and **2%** respectively among those who report living **in rural areas**.

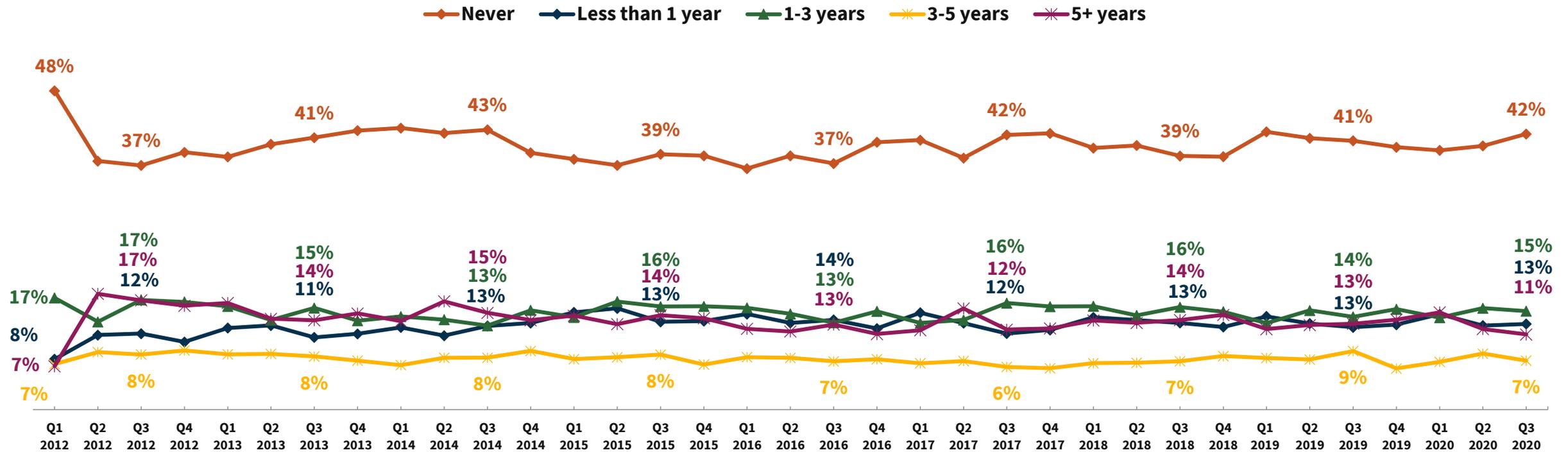
Q: How have your plans to move changed since the start of the outbreak of the coronavirus? Have you... ?



As observed in Q2, respondents' anticipated timing of their next move has remained stable over the past several years, despite the coronavirus.

Anticipated Timing of Next Move

Among the General Population



Q: When do you expect to move next?



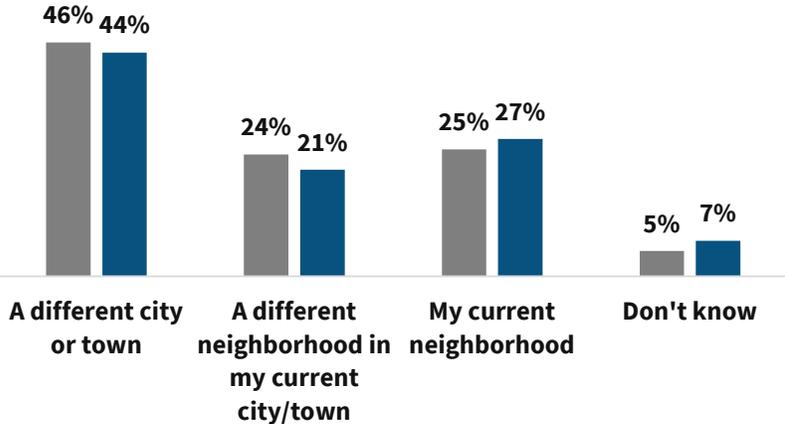
Respondents' preferences on the location, price, and size of their next home have remained mostly unchanged since last year.

Preferences for Next Home

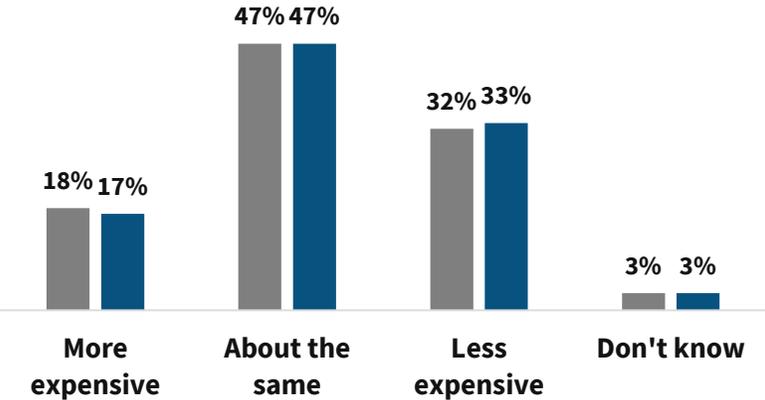
Q2/Q3 2019 Q3 2020



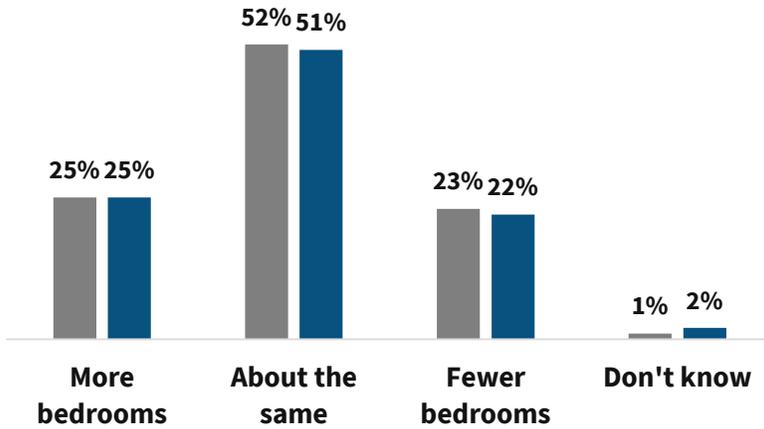
Preferred Place to Move
Among the General Population



Value of Preferred Home Compared to Current Home
Among the General Population



Size of Preferred Home Compared to Current Home
Among the General Population

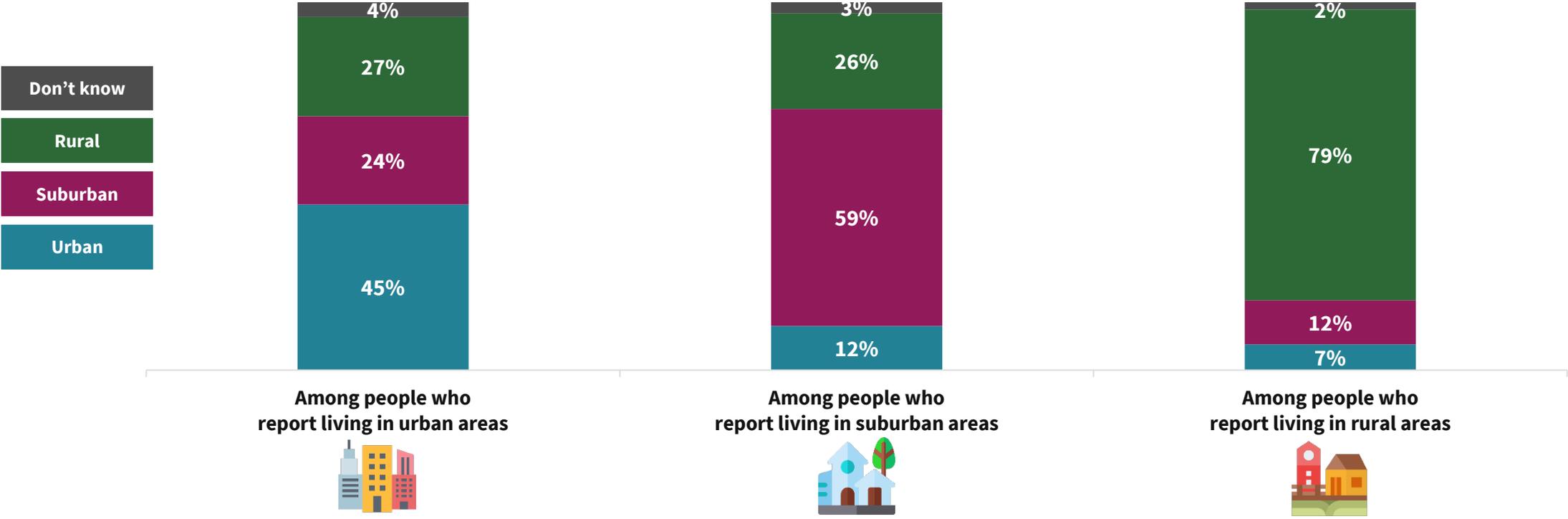


Q: If you were going to move to a new place to live in the near future, where would you look to move to?
 Q: If you were going to move to a new place to live in the near future, would you look for a place to live that is/has...?
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If people were to move, they would be most likely to stay in the type of area they currently report living in. However, those in urban areas are least likely to do so.

Preferred Area to Live *Among the General Population*



Q: Would you describe the area you currently live as rural, suburban, or urban area?
 Q: If you were going to move, would you prefer to move to a rural, suburban, or urban area?



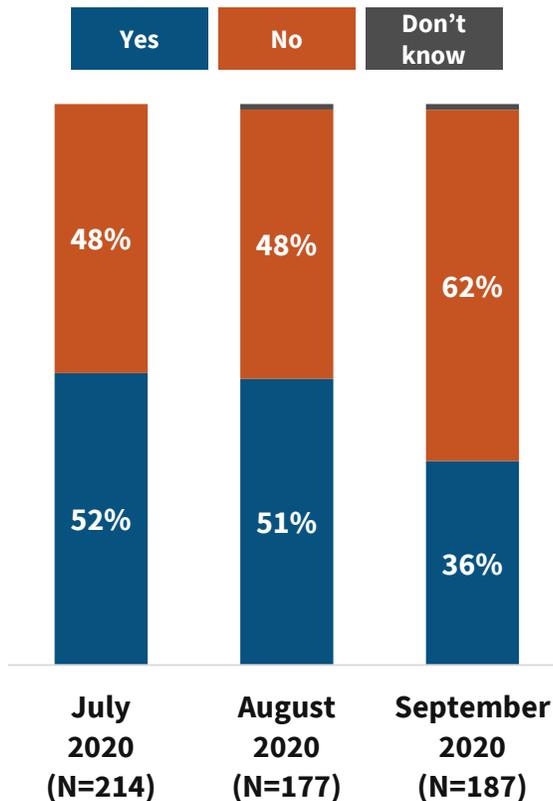


Appendix

About half of households who experienced job loss and furlough are looking for new jobs, though this decreased in September as more returned to work or found a new job.

Actively Seeking out New Employment

Among those who have had a job loss/furlough in their household

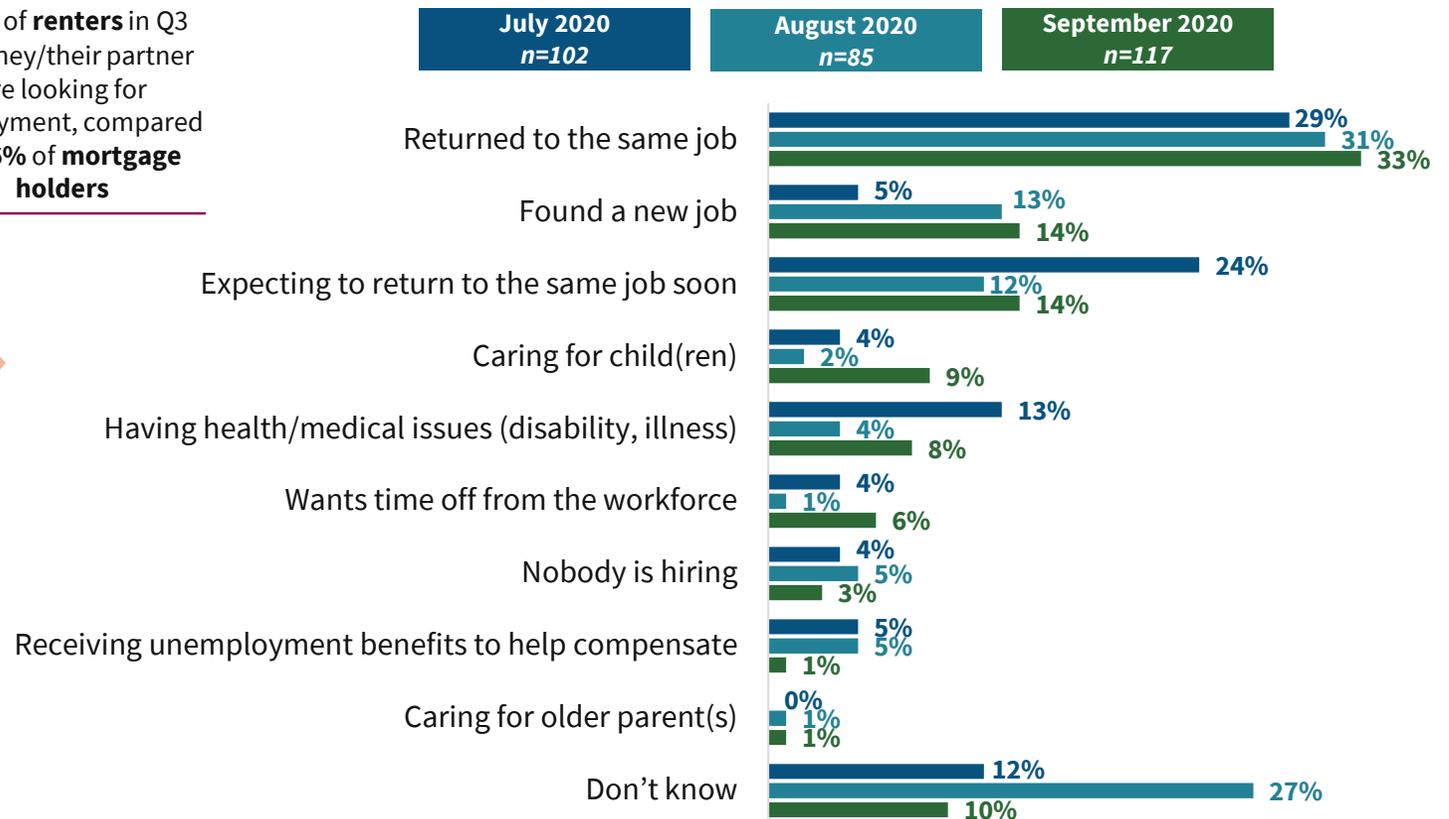


54% of renters in Q3 said they/their partner are looking for employment, compared to 36% of mortgage holders



Reason Not Looking for New Employment

Among those who have had a job loss/furlough in their household and are not looking for new employment



Q: Are you or your spouse/partner actively looking for a new job or additional job such as browsing job openings and submitting resumes?

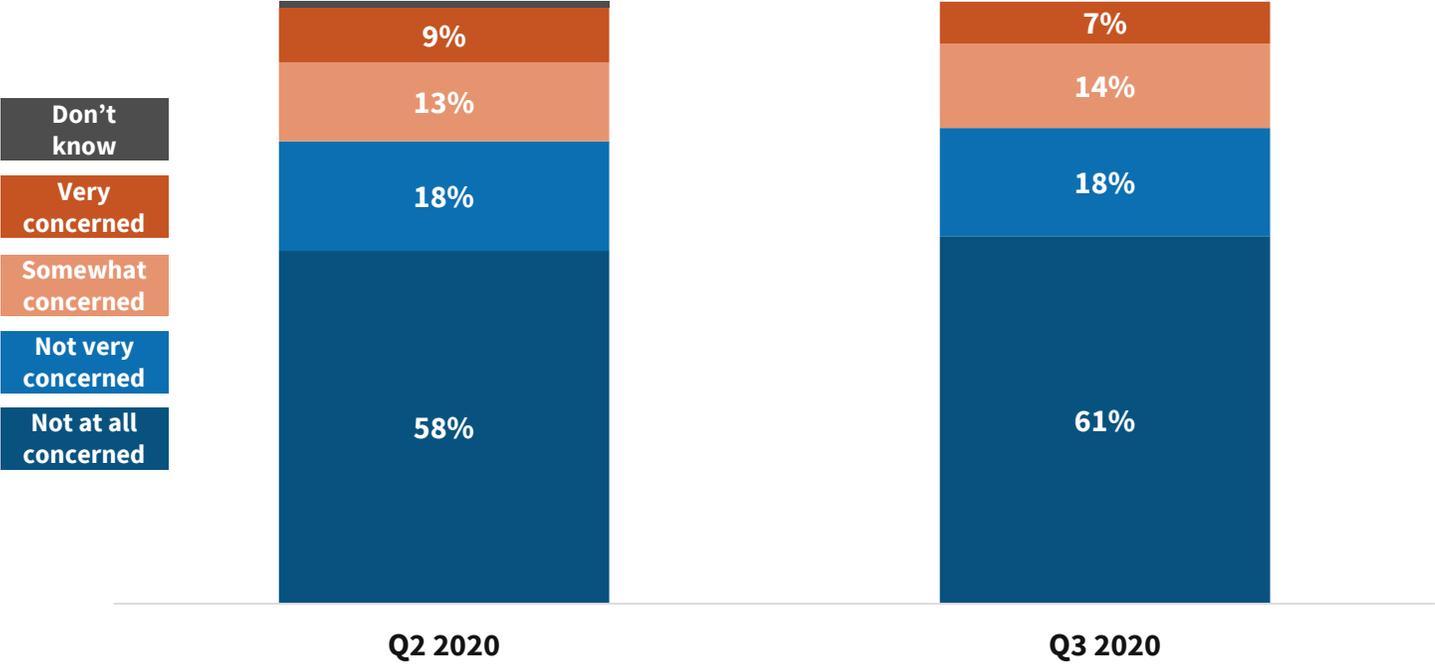
Q: Which of the following is the main reason why you or your spouse/partner are not looking for other job opportunities?



Similar to last quarter, one-fifth of households are concerned about their ability to pay their bills.

Concern Over Ability to Pay Bills this Month

Among the General Population



Q: How concerned are you about your ability to pay your bills this month?

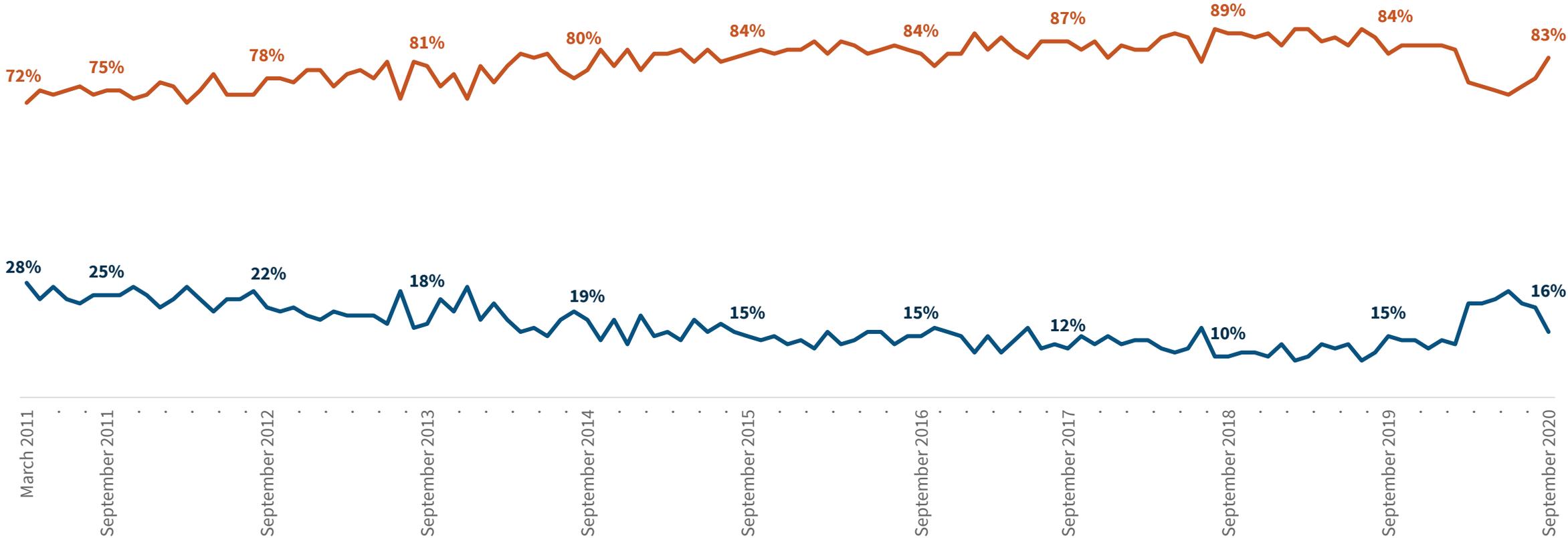


Job loss concern is still low historically and has improved since last quarter.

Percent of employed respondents who say they are concerned or not concerned about losing their job

Among the General Population who are Employed

— Concerned — Not Concerned

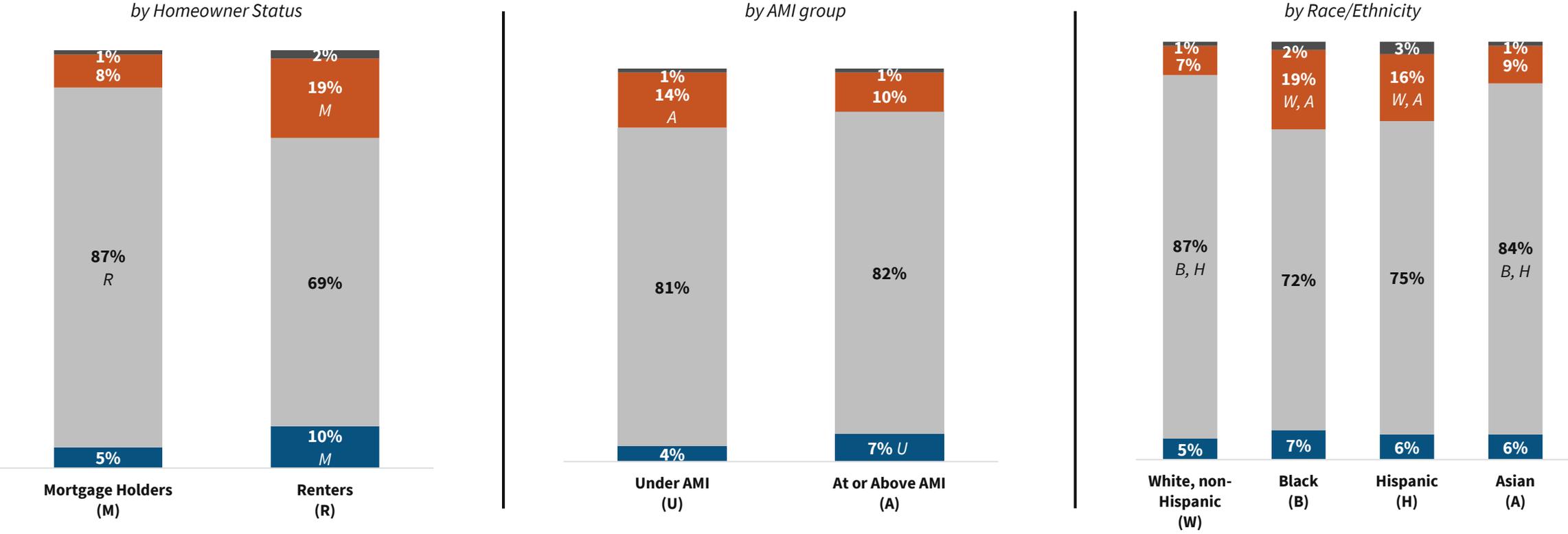


Q: How concerned are you that you will lose your job in the next twelve months? Are you very concerned, somewhat concerned, not very concerned, or not at all concerned that you will lose your job in the next twelve months?



Renters, those under AMI, and Black and Hispanic Americans are more likely to delay their plans to move, yet overall are still are not likely to change their plans.

Coronavirus Impact on Moving Timeline



Letter indicates a % is significantly higher than the reference group at the 95% confidence level

Q: How have your plans to move changed since the start of the outbreak of the coronavirus? Have you...



A Note on April-July 2020 Survey Collection

Due to the spread of the novel coronavirus (COVID-19), PSB's in-house phone room closed due to a shelter in place order in Denver, CO. Because of this PSB has partnered with Opinion Access to conduct the NHS interviews on our behalf. PSB continues to process and analyze the data and complete all regular deliverables.

While Opinion Access has call centers based in Florida, they also have a very extensive remote workforce that can conduct interviews from their homes. This ensures our continued work on the NHS even if their call centers are forced to close or if a portion of the work force gets sick.

PSB trained all interviewers from Opinion Access to ensure interviewing is consistent with PSB's procedures. We also are monitoring interviews for quality control. This minimized any noise in the data from using different interviewers. PSB also regularly reviews the results of the interviews as they are completed to ensure everything is fielding properly.

There were no changes in the sample composition, as PSB provided Opinion Access with the survey sample and dialing procedures. The sample quotas and targets remained unchanged from previous months and the data was weighted by PSB in the same way as past months to be representative of the US population.



Research Methodology: Q3 2020

- Each month, beginning in June 2010, approximately 1,000 live (not automated) telephone interviews with Americans age 18 and older via landline and cell phone are conducted by PSB, in coordination with Fannie Mae. For the sample to accurately represent the U.S. population, 70% of calls are made to cell phones. The margin of error for the total sample is $\pm 3.1\%$ at the 95% confidence level and larger for sub-groups. Most of the data collection occurs during the first two weeks of each month.
- The General Population data presented in this study has been weighted to make it reflective of the U.S. Census American Community Survey demographic statistics in terms of gender, age, race/ethnicity, income, education, housing tenure, and the Centers for Disease Control (CDC) National Health Interview Survey (NHIS) phone type statistics.
- Respondents can volunteer a “don’t know” response on each question, which is why, in some cases, the total responses may not add up to 100%.

	Sample Size	Margin of Error
General Population (GP), including:	3,021	$\pm 1.78\%$
Mortgage Holders	1,208	$\pm 2.82\%$
Renters	1,027	$\pm 3.06\%$



Research Methodology – Sample Sizes by Demographic Groups

Q3 2020 Sample	Sample Size	Margin of Error
<i>By Income</i>		
Below AMI* (Area Median Income)	1,096	±2.96%
At or Above AMI	1,478	±2.55%
<i>By Race</i>		
White, non-Hispanic	1,814	±2.30%
Hispanic	544	±4.20%
Black	363	±5.14%
Asian	181	±7.28%
<i>By Urban Area Type (Self-Reported)</i>		
Urban	794	±3.48%
Suburban	1,305	±2.71%
Rural	804	±3.46%

*AMI ratio status for NHS respondents was determined by matching zip code to AMI, and using the mid point of a respondent’s income category in Q142 as a proxy for income. Those who answered with “don’t know” for income or zip code, or where AMI data was not available for a zip code were not able to be coded.



Job Impacts

Have you or your spouse/partner experienced any of the following as a result of the coronavirus?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1096	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1032	685
Employer went out of business and lost job	5%	4%	7%	5%	5%	8%	3%	5%	5%	7%	5%	4%	6%	3%	12%	6%	4%	4%	4%	6%	4%	5%
Furlough (e.g. temporary leave without pay)	9%	10%	10%	11%	11%	9%	9%	8%	10%	7%	13%	9%	9%	7%	3%	10%	10%	6%	9%	7%	8%	11%
Layoff and lost job	10%	8%	15%	16%	14%	12%	8%	9%	11%	8%	15%	9%	12%	11%	11%	13%	9%	8%	10%	10%	11%	9%
Pay cut	6%	7%	8%	7%	9%	6%	7%	5%	8%	5%	10%	5%	10%	8%	3%	7%	7%	5%	10%	5%	5%	8%
Reduced working hours or forced to work part time	16%	16%	20%	20%	21%	16%	17%	15%	17%	16%	21%	14%	23%	18%	9%	18%	16%	13%	16%	15%	16%	18%
Voluntarily quit or changed jobs	4%	3%	7%	8%	4%	5%	4%	6%	3%	7%	4%	3%	6%	5%	12%	9%	3%	1%	4%	4%	4%	5%
None of these	63%	63%	53%	53%	56%	60%	64%	64%	63%	62%	56%	67%	52%	61%	66%	57%	65%	70%	60%	64%	66%	61%
Don't know	2%	2%	3%	2%	4%	3%	2%	2%	3%	1%	1%	2%	4%	3%	0%	1%	1%	2%	2%	2%	2%	2%



Job Search Status

Are you or your spouse/partner actively looking for a new job or additional job such as browsing job openings and submitting resumes?
Among those who lost their job due to employer closure, were furloughed, or laid off

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	578	233	264	134	93	256	259	275	302	104	163	316	119	64	41	190	248	120	108	131	183	137
Yes	47%	36%	54%	51%	58%	51%	42%	46%	47%	46%	48%	38%	56%	62%	88%	63%	40%	39%	46%	37%	57%	47%
No	53%	63%	45%	48%	42%	48%	57%	54%	52%	54%	52%	62%	42%	38%	12%	37%	59%	60%	53%	63%	42%	53%
Don't know	1%	1%	0%	1%	0%	1%	1%	0%	1%	0%	1%	0%	3%	0%	0%	0%	1%	1%	1%	0%	1%	0%



Reason Why Not Searching for Job

Which of the following is the main reason why you or your spouse/partner are not looking for other job opportunities?
Among those who are not actively searching for a new job

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	304	147	119	65	39	123	148	148	156	56	84	197	50	24	5	69	146	72	57	83	77	73
Expecting to return to the same job soon	17%	20%	12%	9%	21%	16%	21%	13%	21%	18%	21%	15%	18%	18%	17%	19%	13%	23%	27%	11%	11%	25%
Returned to the same job	31%	31%	35%	37%	34%	24%	33%	37%	26%	26%	23%	32%	32%	13%	18%	27%	35%	31%	29%	34%	33%	28%
Found a new job	11%	4%	18%	17%	18%	15%	9%	8%	13%	6%	11%	11%	9%	6%	19%	15%	11%	8%	9%	10%	16%	10%
Caring for child(ren)	5%	6%	3%	4%	3%	7%	3%	3%	7%	8%	10%	3%	17%	0%	3%	5%	6%	6%	2%	4%	2%	10%
Caring for older parent(s)	1%	2%	0%	0%	0%	1%	1%	0%	1%	0%	2%	.%	1%	4%	0%	1%	1%	0%	3%	0%	0%	1%
Having health/medical issues (disability, illness)	8%	6%	10%	13%	4%	12%	6%	8%	9%	5%	5%	9%	3%	24%	0%	8%	6%	10%	16%	11%	6%	4%
Nobody is hiring	4%	6%	2%	0%	0%	4%	5%	7%	2%	9%	2%	3%	3%	4%	43%	5%	3%	3%	6%	2%	3%	7%
Receiving unemployment benefits to help compensate	4%	1%	6%	7%	7%	5%	3%	3%	4%	6%	1%	4%	2%	4%	0%	3%	5%	2%	2%	2%	5%	5%
Wants time off from the workforce	4%	2%	6%	6%	2%	3%	4%	7%	2%	5%	0%	3%	3%	15%	0%	6%	2%	3%	1%	6%	6%	1%
Don't know	15%	21%	8%	7%	12%	12%	16%	15%	16%	18%	25%	18%	11%	11%	0%	12%	17%	15%	7%	20%	18%	10%



Concern about Paying Bills

How concerned are you about your ability to pay your bills this month?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3019	1208	1025	536	397	1096	1476	1480	1539	545	621	1814	542	363	181	794	1305	804	559	608	1032	683
Very concerned	7%	5%	11%	10%	10%	12%	3%	6%	8%	6%	8%	4%	12%	13%	12%	10%	5%	7%	6%	8%	8%	7%
Somewhat concerned	14%	10%	20%	23%	16%	24%	7%	9%	18%	10%	21%	12%	20%	17%	19%	15%	13%	13%	17%	14%	14%	12%
Not very concerned	18%	17%	22%	21%	23%	19%	18%	18%	17%	18%	16%	17%	20%	18%	26%	20%	17%	17%	20%	15%	19%	17%
Not at all concerned	61%	68%	48%	47%	51%	44%	72%	66%	56%	65%	54%	67%	47%	51%	43%	55%	64%	63%	56%	63%	59%	64%
Don't know	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	1%	0%	1%	1%	0%	1%	0%	0%	1%	0%	0%	0%



Concern about Losing Job

How concerned are you that you will lose your job in the next twelve months?
Among those Employed

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	1843	827	664	365	241	568	1047	1018	825	452	394	1069	368	208	133	481	891	436	330	352	613	459
Very concerned	7%	4%	11%	8%	11%	13%	3%	6%	8%	7%	7%	4%	12%	8%	16%	10%	5%	6%	9%	8%	6%	5%
Somewhat concerned	14%	13%	15%	16%	14%	18%	12%	12%	16%	13%	17%	12%	18%	17%	13%	16%	13%	11%	14%	8%	17%	14%
Not very concerned	21%	22%	25%	24%	26%	18%	25%	22%	21%	20%	21%	21%	22%	15%	33%	21%	24%	18%	25%	20%	20%	23%
Not at all concerned	57%	60%	48%	53%	47%	50%	60%	60%	54%	59%	55%	63%	47%	59%	38%	51%	58%	65%	51%	63%	56%	57%
Don't know	1%	1%	1%	0%	2%	1%	0%	0%	1%	0%	1%	0%	1%	2%	0%	1%	0%	1%	1%	1%	0%	1%



Life Disruptions: Disruption of Childcare

Disruption of childcare and taking care of/teaching children at home: Over the past few months due to the coronavirus, have you experienced any of the following?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1095	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1031	685
Yes	22%	28%	21%	24%	17%	18%	25%	19%	24%	33%	41%	19%	29%	23%	18%	21%	21%	21%	19%	21%	20%	25%
No	78%	71%	78%	76%	82%	81%	74%	81%	75%	67%	59%	80%	69%	76%	82%	78%	78%	78%	79%	78%	79%	74%
Don't know	1%	1%	1%	1%	1%	1%	0%	0%	1%	0%	0%	1%	2%	2%	0%	1%	0%	1%	2%	1%	1%	1%



Life Disruptions: Family/Friends Moving In

Family or friends moving into your home who don't usually live there: Over the past few months due to the coronavirus, have you experienced any of the following?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1095	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1031	685
Yes	11%	9%	14%	17%	12%	12%	11%	10%	12%	12%	15%	9%	10%	18%	13%	15%	10%	9%	12%	9%	12%	9%
No	89%	90%	85%	83%	87%	88%	89%	90%	88%	88%	85%	91%	88%	80%	87%	85%	90%	91%	88%	90%	87%	90%
Don't know	1%	1%	0%	0%	0%	1%	0%	0%	1%	0%	0%	0%	2%	1%	0%	1%	0%	1%	1%	0%	1%	0%



Life Disruptions: Working from Home

Regularly working from home when you didn't normally do so: Over the past few months due to the coronavirus, have you experienced any of the following?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1095	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1031	685
Yes	30%	36%	33%	33%	38%	22%	38%	28%	32%	30%	34%	27%	32%	32%	48%	33%	35%	21%	36%	24%	30%	31%
No	69%	63%	67%	67%	62%	77%	62%	71%	67%	70%	65%	72%	67%	67%	52%	66%	65%	78%	64%	75%	69%	68%
Don't know	1%	1%	1%	0%	0%	1%	0%	1%	1%	0%	1%	1%	1%	1%	0%	1%	1%	1%	1%	1%	1%	1%



Changing Plans to Move

How have your plans to move changed since the start of the outbreak of the coronavirus? Have you... ?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1096	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1032	685
Delayed plans to move	11%	8%	19%	21%	17%	14%	10%	10%	12%	11%	11%	7%	16%	19%	9%	15%	11%	7%	16%	7%	9%	13%
Moved up plans to move	6%	5%	10%	12%	9%	4%	7%	6%	5%	4%	6%	5%	6%	7%	6%	10%	5%	2%	5%	4%	5%	8%
Not changed my plans about if/when to move	82%	87%	69%	66%	71%	81%	82%	82%	81%	83%	81%	87%	75%	72%	84%	74%	82%	90%	78%	87%	84%	77%
Don't know	2%	1%	2%	1%	3%	1%	1%	2%	2%	1%	1%	1%	3%	2%	1%	2%	1%	1%	1%	1%	1%	1%



Anticipated Timing of Next Move

When do you expect to move next?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1096	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1032	685
Never	42%	47%	20%	17%	21%	39%	42%	37%	47%	34%	45%	49%	31%	31%	27%	28%	39%	60%	37%	46%	46%	39%
Less than 1 year	13%	6%	25%	26%	24%	18%	10%	14%	12%	15%	15%	10%	15%	19%	18%	20%	12%	9%	11%	14%	13%	13%
1-3 years	15%	10%	28%	29%	29%	15%	15%	16%	14%	14%	11%	13%	17%	24%	11%	22%	16%	8%	18%	12%	14%	15%
3-5 years	7%	9%	7%	7%	7%	6%	9%	9%	6%	8%	7%	7%	7%	6%	14%	8%	9%	4%	7%	7%	6%	11%
5+ years	11%	17%	7%	7%	7%	8%	16%	13%	10%	17%	11%	11%	14%	9%	18%	10%	15%	7%	14%	12%	10%	12%
Don't know	11%	10%	13%	14%	11%	13%	9%	11%	12%	12%	11%	10%	16%	12%	13%	12%	9%	12%	13%	9%	11%	11%



Location Preference on Next Move

If you were going to move to a new place to live in the near future, where would you look to move to?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1096	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1032	685
My current neighborhood	27%	27%	25%	24%	26%	30%	25%	23%	32%	22%	27%	29%	30%	21%	20%	23%	25%	36%	25%	29%	28%	27%
A different neighborhood in the city or town where I currently live	21%	22%	23%	23%	26%	18%	23%	23%	19%	25%	21%	20%	18%	29%	23%	23%	23%	17%	19%	19%	24%	20%
A different city or town than the one I currently live in	44%	45%	46%	47%	43%	43%	47%	48%	41%	48%	43%	44%	44%	42%	46%	48%	44%	41%	48%	46%	40%	47%
Don't know	7%	6%	6%	6%	5%	8%	6%	7%	8%	6%	9%	7%	9%	8%	10%	6%	7%	7%	8%	7%	8%	6%



Pricing Preference on Next Move

If you were going to move to a new place to live in the near future, would you look for a place to live that is...?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1096	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1032	685
More expensive than your current one	17%	20%	16%	15%	18%	14%	20%	21%	13%	23%	15%	15%	17%	21%	27%	17%	20%	14%	16%	18%	16%	19%
About the same	47%	46%	49%	49%	49%	45%	48%	43%	51%	42%	52%	51%	43%	41%	40%	44%	48%	50%	41%	51%	52%	43%
Less expensive than your current one	33%	32%	33%	34%	30%	37%	29%	32%	33%	33%	31%	31%	36%	35%	33%	35%	30%	33%	40%	28%	29%	35%
Don't know	3%	3%	2%	2%	3%	4%	2%	3%	3%	2%	2%	3%	4%	3%	0%	4%	2%	3%	3%	3%	3%	3%



Size Preference on Next Move

If you were going to move to a new place to live in the near future, would you look for a place to live that has...?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1096	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1032	685
More bedrooms than your current one	25%	23%	35%	29%	42%	25%	26%	24%	26%	28%	32%	20%	35%	33%	26%	32%	23%	22%	27%	23%	22%	30%
About the same number of bedrooms	51%	53%	50%	53%	48%	51%	51%	53%	50%	50%	50%	54%	48%	45%	54%	48%	53%	54%	49%	52%	55%	49%
Fewer bedrooms than your current one	22%	23%	14%	16%	8%	21%	21%	21%	22%	21%	16%	24%	15%	19%	20%	19%	22%	23%	20%	25%	21%	20%
Don't know	2%	2%	2%	2%	2%	3%	1%	2%	2%	1%	1%	2%	3%	4%	0%	2%	1%	1%	3%	1%	2%	2%



Self-Reported Urban/Suburban/Rural Status

Would you describe the area you currently live as a rural, suburban, or urban area?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1096	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1032	685
Rural	27%	30%	14%	18%	6%	25%	27%	23%	30%	25%	31%	35%	15%	14%	3%	0%	0%	100%	22%	33%	31%	20%
Suburban	43%	48%	40%	42%	40%	40%	48%	46%	40%	46%	42%	44%	38%	39%	64%	0%	100%	0%	43%	40%	42%	49%
Urban	26%	19%	40%	35%	49%	30%	23%	28%	24%	28%	21%	18%	38%	43%	33%	100%	0%	0%	31%	25%	24%	27%
Don't know	4%	3%	6%	5%	5%	6%	2%	2%	5%	2%	6%	3%	9%	3%	0%	0%	0%	0%	4%	3%	4%	4%



Area Preference on Next Move

If you were going to move, would you prefer to move to a rural, suburban, or urban area?

	GP	Homeownership Status				Income		Gender		Parent Gender		Race				Area Type (Self-Reported)			Region			
		Mortgage Holder	Renters	SF Renters	MF Renters	Below AMI	At/Above AMI	Men	Women	Men with children	Women with children	White, non-Hispanic	Hispanic	Black	Asian	Urban	Suburban	Rural	Northeast	Midwest	South	West
N=	3021	1208	1027	538	397	1096	1478	1480	1541	545	623	1814	544	363	181	794	1305	804	559	608	1032	685
Rural	40%	46%	27%	29%	20%	38%	42%	40%	40%	42%	43%	49%	24%	23%	18%	27%	26%	79%	33%	49%	41%	36%
Suburban	35%	36%	39%	43%	38%	32%	37%	37%	34%	39%	32%	32%	36%	48%	48%	24%	59%	12%	39%	31%	34%	38%
Urban	19%	14%	27%	22%	36%	23%	17%	19%	20%	16%	17%	14%	30%	25%	34%	45%	12%	7%	24%	16%	20%	19%
Don't know	5%	4%	7%	6%	6%	7%	4%	4%	7%	3%	7%	5%	9%	4%	1%	4%	3%	2%	5%	5%	5%	6%

