

Fannie Mae

DUS Disclose™ Credit Facility Transaction Quick Reference Guide

This document provides an overview of how to navigate through a Credit Facility transaction

Credit Facility Deal Summary (as of the most recent issuance)						
Max Borrowing Amount \$951,495,000.00 Additional Loans Allowed Yes	Max Permitte 75.00% Property Rele Yes	d LTV ase Allowed	Min Permitted DSCR - Fixed 1.30x Property Substitution Allowed Yes	Min Permitted DSCR - ARM 1.15x Property Additions Allowed Yes		
Total UPB \$951,495,000.00	Properties 44	LTV 75.00%	Property Value \$1,349,530,000.00	Total Collateral Value \$1,349,530,000.00		

1. When you enter a Transaction ID or CUSIP contained within a Credit Facility the user interface takes you to the Credit Facility page.

2. Scroll down the page to view Deal Level Financials, Related Securities, and Active Properties.

Imancials Timeline & Details Financials Vinderwritten (Trailing 3 Months) (Trailing 12 Months) (Preceding) (2nd Preceding) (3rd Preceding) NCF DSCR 1.55x Image: State Sta

- 1. The Financials section contains deal level information for the Credit Facility such as NCF DSCR and NCF DSCR IO (when applicable). See *DUS Disclose DSCR Quick Reference Guide* for more details.
- 2. Financial information is provided for the Credit Facility for Trailing 3 Months, Trailing 12 Months and the preceding periods as more data is available.

Related Securities Timeline & Details

Related Securities					
Transaction ID	CUSIP	Status	Current Balance	Issue Date	Maturity Date
AN6870 🚯	3138LKT49	Active	\$951,495,000.00	10/01/2017	10/01/2027

1. From the Related Securities section, the user has the ability to access the security details by selecting the hyperlink under the Transaction ID.

Active Properties Details

Active Properties

Property Name	City	State	Metropolitan Statistical Area
Amber Park	Pickerington	OH	
Ashwood Meadows Gracious Retirement Living	Johns Creek	GA	

1. The Active Properties section provides a list of all properties associated with the Credit Facility including both active and inactive properties. The Property Status on the Property Detail link indicates whether the property has been Substituted, Released, or the Same as Contribution.

2. User may access the details of each property by clicking on the hyperlink on the property name. The property details may also be viewed by scrolling down the page beyond the Active Properties list.

3. To navigate to other securities within the Credit Facility, select the Related Securities Transaction ID hyperlink.

4. Below the Active Properties details, you can view Security, Loan, and Property information for the security that you entered.

5. For navigation information on Security, Loan, and Property, please review the *DUS Disclose Reviewing a Transaction Quick Reference Guide*.

Questions? Contact Fannie Mae's Fixed Income Securities Investor Helpline at 800-2FANNIE (800-232-6643) or submit your question or comment at http://www.fanniemae.com/portal/jsp/fixed_income_contact_us.html?id=fim