

# Mega Disclosure Documents Quick Reference Guide

## Issuance Disclosure Documents

Fannie Mae has created a new separate Multifamily Mega at-issuance disclosure documents which align with DUS Disclose™.

### Securities Settled On or After May 1st, 2018

- The new Prospectus replaces the prior Prospectus and the Prospectus Supplement Narrative.
- Annex A to the Prospectus provides Mega and underlying security information. Each Mega security will have a Prospectus and an Annex A in a single PDF file. A spreadsheet version of the Annex A will also be available.
- Similar information from the Final Data Statement and the Final Data Statement Supplement will be available in the Daily New Issuance and Monthly New Issuance Files.

## Locating Issuance Disclosure Documents

Issuance documents are located at the bottom of the DUS Disclose User Interface screen. The Documents button at the top of the screen will take you to the list.



XM MEGA	Transaction ID	CUSIP	Int. Type	Status	Issuance UPB	Resecuritization	Security Detail
	AL9759	3138ERZZ6	Adjustable	Active	\$28,325,408.00	Eligible	<a href="#">Security Detail</a>

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### Securities Settled on or after May 1st, 2018

There are generally three documents displayed; the Trust Agreement, the Prospectus and the Annex A. Any or all the documents can be downloaded by clicking the Download Selected Documents (.zip) indicator at the bottom of the screen.

### Documents

ISSUANCE

[Select All](#)

- Original
- Trust Agreement PDF
- Prospectus PDF
- Annex A EXCEL

[Download Selected Documents \(.zip\)](#)

### Securities Settled on or before April 30th, 2018

Generally, the following documents are displayed; the Trust Agreement, the Prospectus, the Prospectus Supplement, the Final Data Statement and the Final Data Statement Supplement. Any or all the documents can be downloaded by clicking the Download Selected Documents (.zip) indicator at the bottom of the screen.

### Documents

ISSUANCE

[Select All](#)

- Original
- Trust Agreement PDF
- Prospectus PDF
- Prospectus Supplement PDF
- Final Data Statement / Collateral - Printable TXT
- Final Data Statement / Collateral - Downloadable TXT
- Final Data Statement / Collateral Supp - Downloadable TXT

[Download Selected Documents \(.zip\)](#)