



Fannie Mae™

**Fannie Mae GeMS™ Guaranteed REMIC
Fannie Mae Multifamily REMIC Trust 2019-M7
Structural and Collateral Term Sheet
As of May [13], 2019**

**Fannie Mae Structured Pass-Through Certificates
Series 2019-M7, Class A1, A2 and A3 Certificates**

[\$900,018,694]
(Approximate Offered Certificates)

BofA Merrill Lynch
Lead Manager & Bookrunner

**Amherst Pierpont
Securities**
Co-Manager

Brean Capital Markets
Co-Manager

Great Pacific Securities
Co-Manager

Fannie Mae GeMS™

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This Structural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material") has been prepared by or on behalf of BofA Securities, Inc. ("BofA Merrill Lynch"), Amherst Pierpont Securities LLC ("Amherst Pierpont"), Brean Capital ("Brean Capital"), and Great Pacific Securities. ("Great Pacific", and together with BofA Merrill Lynch, Amherst Pierpont and Brean Capital, the "Initial Purchasers") and is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. This material is for your private information and is not to be distributed or provided to any other person. Additional information is available upon request. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Initial Purchasers make no representation regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. Initial Purchasers and their respective affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positions in, and buy and sell, the securities mentioned herein or derivatives thereof (including options). Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets backing any securities discussed herein supersedes all prior information regarding such assets. Any information in the material regarding the assets backing any securities discussed herein is preliminary and subject to change and will be superseded by the information contained in any final prospectus for any securities actually sold to you. The securities referenced in the information have not been and will not be registered under the Securities Act of 1933, as amended, or registered or qualified under any state or foreign securities law. This material is furnished solely by Initial Purchasers and not by the issuer of the securities. Initial Purchasers are acting as underwriters and not acting as agents for the issuer in connection with the proposed transaction. The information should not be construed as either projections or predictions or as legal, tax, financial or accounting advice. You should consult your own counsel, accountant and other advisors as to the legal, tax, business, financial and related aspects of any purchase of securities.

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Pool specific information can be found by visiting Fannie Mae’s website at:

<https://mfdusdisclose.fanniemae.com/#/home>

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Certificate Structure

Group	Class	Approximate Initial Certificate Balance or Notional Amount ⁽¹⁾	% of Initial Group Aggregate Certificate Balance ⁽²⁾	Expected Weighted Average Life (Years) ⁽³⁾	Expected Principal Window (Months) ⁽⁴⁾	Coupon Type	Pricing Speed
1	A1	[\$78,400,000]	[8.71 %]	[6.63]	[1 – 117]	[FIX]	0% CPY
1	A2	[\$601,618,694]	[66.85 %]	[9.87]	[117 – 119]	[FIX]	0% CPY
1	A3	[\$220,000,000]	[24.44 %]	[9.92]	[119 – 120]	[FIX / AFC]	0% CPY
1	X ⁽⁵⁾⁽⁶⁾	[\$680,018,694]	N/A	N/A	N/A	[WAC / IO] ⁽⁷⁾	100% CPY
1	X3 ⁽⁶⁾⁽⁸⁾	[\$220,000,000]	N/A	N/A	N/A	[WAC / IO] ⁽⁹⁾	100% CPY

- (1) The certificate balances and notional amounts are approximate and on the settlement date may vary by up to 5%. Underlying loans may be removed from or added to the mortgage pool prior to the settlement date within the same maximum permitted variance. Any reduction or increase in the aggregate principal balance of underlying loans within these parameters will result in changes to the initial certificate balance or notional amount of each class of certificates and to the other statistical data.
- (2) Approximate as of the settlement date.
- (3) Calculated at 0% CPY.
- (4) The expected principal window is expressed in months following the settlement date and reflects the period during which distributions of principal would be received under the pricing speed assumptions.
- (5) Class X notional amount is equal to the aggregate principal certificate balance of Class A1 and Class A2.
- (6) The Class X and Class X3 will not be offered
- (7) The Class X coupon will be equal to the positive difference between the weighted average MBS Pass-Thru rate of the Collateral Pool for such distribution date less the weighted average of the Class A1 coupon and Class A2 coupon for such distribution date.
- (8) The Class X3 notional amount is equal to the certificate balance of Class A3.
- (9) The Class X3 coupon will be equal to the positive difference between the weighted average MBS Pass-Thru rate of the Collateral Pool for such distribution date less the Class A3 coupon for such distribution date.

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Issue Characteristics

Securities:	[\$900,018,694] (approximate) monthly pay, variable rate, multi-class, commercial mortgage REMIC Pass-Through Certificates (Class A1, Class A2, Class A3, Class X and Class X3)
Lead Manager & Sole Bookrunner:	BofA Securities, Inc.
Issuer:	Federal National Mortgage Association (“Fannie Mae”)
Issuing Entity:	Fannie Mae Multifamily REMIC Trust 2019-M7, a trust to be formed by Fannie Mae
Trustee:	Fannie Mae
Cut-off Date:	On or about May 1, 2019
Settlement Date:	May 30, 2019
Distribution Date:	The 25 th calendar day of the month, or if such day is not a business day, the following business day, commencing June 2019.
Accrual:	Each class will accrue interest on a 30/360 basis during the preceding calendar month.
ERISA:	It is expected that all Offered Certificates will be ERISA eligible.
Tax Status:	Double REMIC Series
Form of Offering:	The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.
Offered Certificates:	The Class A1, Class A2 and Class A3 Certificates
Optional Termination:	None
Minimum Denominations:	\$100,000 for the Class X and Class X3 Certificates and \$1,000 for the Class A1, Class A2 and Class A3 Certificates, \$1 in excess thereof.
Settlement Terms:	Book-Entry except for Classes R and RL
Analytics:	Cash flows are expected to be available through Bloomberg, L.P., Intex Solutions, Inc and Trepp LLC
Bloomberg Ticker:	FNA 2019-M7 <MTGE><GO>
Risk Factors:	THE CERTIFICATES INVOLVE CERTAIN RISKS AND MAY NOT BE SUITABLE FOR ALL INVESTORS. SEE THE “RISK FACTORS” SECTION OF FANNIE MAE’S MULTIFAMILY REMIC PROSPECTUS.

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Structural Overview

- Amount of Distributions:** On each Distribution Date, certificateholders will be entitled to receive interest and any principal required to be paid on their certificates on such Distribution Date, distributed from funds available for distribution from the Group 1 MBS pool.
- Distribution of Principal:** The Group 1 Principal Distribution Amount for any Distribution Date will be allocated as follows: scheduled and unscheduled principal payments included in the principal distribution for each Group 1 MBS, on an aggregate basis, to the A1, A2 and A3 Classes, in that order, until retired.
- Distribution of Prepayment Premiums:** On each Distribution Date, any prepayment premiums that are included in the related MBS distributions on that date will be allocated as follows:
1. To the A1 Class, an amount equal to 30% of prepayment premiums for that Distribution Date multiplied by the percentage equivalent of a fraction, the numerator of which is the principal payable to the A1 Class on that date and the denominator of which is the aggregate principal payable to the A1, A2 and A3 Classes for that Distribution Date
 2. To the A2 Class, an amount equal to 30% of the prepayment premiums for that Distribution Date multiplied by the percentage equivalent of a fraction, the numerator of which is the principal payable to the A2 Class on that date and the denominator of which is the aggregate principal payable to the A1, A2 and A3 Classes for that Distribution Date
 3. To the X Class, an amount equal to 70% of the prepayment premiums for that Distribution Date multiplied by the percentage equivalent of a fraction, the numerator of which is the principal payable to the A1 Class and A2 Class on that date and the denominator of which is the aggregate principal payable to the A1, A2 and A3 Classes for that Distribution Date
 4. To the A3 Class, an amount equal to 30% of the prepayment premiums for the Distribution Date multiplied by the percentage equivalent of a fraction, the numerator of which is the principal payable to the A3 Class on that date and the denominator of which is the aggregate principal payable to the A1, A2 and A3 Classes for that Distribution Date
 5. To the X3 Class, an amount equal to 70% of the prepayment premiums for that Distribution Date multiplied by the percentage equivalent of a fraction, the numerator of which is the principal payable to the A3 Class on that date and the denominator of which is the aggregate principal payable to the A1, A2 and A3 Classes for that Distribution Date

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Structural Overview (cont.)

Call Protection:	65 underlying pools (representing 100% of Group 1) provide for a remaining yield maintenance term. The Group 1 Collateral Pool has a weighted average remaining yield maintenance term of 113 ⁽¹⁾ months.
Guarantee:	All underlying pools will be guaranteed by Fannie Mae with respect to the full and timely payment of interest and principal. Fannie Mae's guarantee does not cover any prepayment premium payments due on the underlying pools.

(1) For more detail on collateral call protection, see Collateral Overview.

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Collateral Overview

Aggregate Cut-off Date Balance:	\$[900,018,694]
Number of Mortgage Loans:	[65]
Number of Underlying Pools:	[65]
Number of Properties	[65]
Average Cut-off Date Balance per Mortgage Pool:	\$[13,846,441]
Weighted Average Mortgage Rate:	[4.238%]
% of Collateral Secured by 5 Largest Mortgage Loans:	[21.9%]
Weighted Average Original Term to Maturity (months):	[120]
Weighted Average Remaining Term to Maturity (months):	[119]
Weighted Average Seasoning (months):	[2]
Weighted Average Original Amortization Term (months)⁽²⁾:	[360]
Weighted Average Remaining Amortization Term (months)⁽²⁾ :	[360]
Weighted Average Original Prepayment Premium Term (months) :	[114]
Weighted Average Remaining Prepayment Premium Term (months) :	[113]
% of Collateral Interest Only followed by Amortizing Balloon:	[74.0%]
% of Collateral Amortizing Balloon:	[19.5%]
% of Collateral Interest Only:	[6.5%]

- (1) Collateral consists of 65 Fannie Mae multifamily MBS pools containing 65 loans. All loans underlying the pools are monthly-pay, fixed rate multifamily mortgages.
- (2) Excludes loans that are interest only for the entire term.

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Collateral Stratification

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Cut-off Date Principal Balance

Cut-off Date Principal Balance (\$)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Yield Maintenance (Months)
987,000 to 999,999	1	987,000	0.11	4.640	3.600	120	119	1	113
1,000,000 to 1,999,999	6	8,181,037	0.91	4.862	3.633	120	118	1	112
2,000,000 to 2,999,999	8	19,940,468	2.22	4.466	3.434	120	119	1	113
3,000,000 to 3,999,999	6	18,539,404	2.06	4.809	3.518	120	119	1	113
4,000,000 to 4,999,999	2	8,374,459	0.93	4.582	3.492	120	118	2	112
5,000,000 to 5,999,999	3	17,712,725	1.97	4.736	3.543	120	118	2	112
6,000,000 to 6,999,999	4	25,490,321	2.83	4.376	3.368	120	119	1	113
7,000,000 to 11,999,999	11	100,612,035	11.18	4.596	3.434	120	118	2	112
12,000,000 to 35,999,999	20	538,306,399	59.81	4.153	3.465	121	119	2	113
36,000,000 to 44,980,000	4	161,874,846	17.99	4.078	3.455	120	119	1	113
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

Ten Largest Loans

Pool Number	Property Name	City	State	Property Type	Cut-off Principal Balance (\$)	% of Cut-off Balance	DSCR ⁽¹⁾	LTV (%) ⁽²⁾
BL1664	Mount Vernon Square	Alexandria	VA	Multifamily	44,980,000	5.0%	1.26x	73.1
BL1817	The Commons at Hollyhock	Katy	TX	Multifamily	40,094,846	4.5%	1.31x	57.9
BL1948	The Villages at Morgan Metro	Landover	MD	Multifamily	40,000,000	4.4%	1.27x	74.7
BL1663	Hill Brook Place	Bensalem	PA	Multifamily	36,800,000	4.1%	1.26x	74.9
BL1657	Home Properties of Devon	Devon	PA	Multifamily	35,520,000	3.9%	1.27x	76.4
BL1634	Concord Austin Apartments	Austin	TX	Multifamily	35,024,000	3.9%	1.25x	64.9
BL1745	Farmingdale Apartment Homes	Darien	IL	Multifamily	34,000,000	3.8%	1.25x	71.7
BL1666	Village at Potomac Falls	Sterling	VA	Multifamily	32,620,000	3.6%	1.28x	71.0
BL1662	Willowbrook	Jeffersonville	PA	Multifamily	31,300,000	3.5%	1.25x	74.0
BL1849	Metcaif Village	Overland Park	KS	Multifamily	30,300,000	3.4%	1.30x	67.8
Total/Wtd. Avg.:					360,638,846	40.1%	1.27x	70.6

(1) Most Recent Annual DSCR calculations are based on the most recent data using amortizing debt service payments with the exception of the full-term interest-only loans, which are based on interest-only payments.

(2) As of the loan origination date of the related mortgage pool.

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Collateral Stratification (cont.)

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Most Recent Debt Service Coverage Ratio⁽¹⁾

Most Recent Debt Service Coverage Ratio	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
1.25 to 1.34	32	608,667,182	67.63	4.213	3.480	120	119	1	113
1.35 to 1.44	9	78,385,533	8.71	4.309	3.326	120	119	1	113
1.45 to 1.54	8	64,675,389	7.19	4.507	3.421	120	119	1	113
1.55 to 1.64	5	62,994,922	7.00	4.315	3.371	120	119	1	113
1.65 to 1.74	2	4,445,000	0.49	4.626	3.586	120	118	2	112
1.75 to 1.99	6	68,469,340	7.61	3.989	3.544	125	120	5	114
2.00 to 6.25	3	12,381,329	1.38	4.490	3.555	120	118	2	112
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

Minimum Most Recent DSCR 1.25x
Maximum Most Recent DSCR 6.25x
Weighted Average Most Recent DSCR 1.42x

Underlying Securities by Underwritten Loan-to-Value Ratio⁽²⁾

UW Loan to Value Ratio (%)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
16.8 to 19.9	1	4,059,459	0.45	4.350	3.430	120	118	2	112
20.0 to 39.9	2	8,321,869	0.92	4.558	3.616	120	118	2	112
40.0 to 49.9	1	11,910,000	1.32	4.890	3.590	120	118	2	112
50.0 to 59.9	7	92,184,354	10.24	4.223	3.382	120	118	2	112
60.0 to 64.9	8	127,548,823	14.17	4.236	3.480	122	119	3	113
65.0 to 69.9	14	151,939,681	16.88	4.416	3.400	120	119	1	113
70.0 to 74.9	20	336,957,344	37.44	4.191	3.472	120	119	1	113
75.0 to 80.0	12	167,097,163	18.57	4.118	3.507	120	119	1	113
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

Minimum Underwritten LTV 16.8%
Maximum Underwritten LTV 80.0%
Weighted Average Underwritten LTV 68.4%

- (1) Most Recent Annual DSCR calculations are based on the most recent data using amortizing debt service payments with the exception of the full-term interest-only loans, which are based on interest-only payments.
(2) As of the loan origination date of the related mortgage pool.

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Collateral Stratification (cont.)

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Amortization Type

Amortization Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Partial IO	40	665,781,250	73.97	4.202	3.471	120	119	1	113
Amortizing Balloon	22	175,910,044	19.55	4.465	3.374	120	119	1	113
Full Term IO	3	58,327,400	6.48	3.972	3.610	125	120	6	114
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

Underlying Securities by Prefix Type⁽¹⁾

Prefix Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
HY	63	895,957,665	99.55	4.232	3.460	120	119	2	113
H2	2	4,061,029	0.45	5.706	3.618	120	118	2	112
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

Underlying Securities by Property Type

Property Type	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Multifamily	51	780,976,185	86.77	4.185	3.465	120	119	2	113
Military	2	42,709,876	4.75	4.478	3.384	120	119	1	113
Manufactured Housing	8	41,499,037	4.61	4.509	3.448	120	119	1	113
Seniors	3	30,774,136	3.42	4.864	3.480	120	118	2	112
Cooperative	1	4,059,459	0.45	4.350	3.430	120	118	2	112
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

(1) Prefix definitions can be found by visiting Fannie Mae's website at:
<http://www.fanniemae.com/resources/file/mbs/pdf/pool-prefix-glossary.pdf>

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Collateral Stratification (cont.)

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Mortgage Rate

Mortgage Rate (%)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
3.770 to 3.999	12	377,847,400	41.98	3.908	3.497	121	119	2	113
4.000 to 4.499	24	333,788,635	37.09	4.292	3.394	120	119	1	113
4.500 to 4.999	24	161,087,641	17.90	4.739	3.505	120	118	2	112
5.000 to 5.499	3	23,233,989	2.58	5.098	3.494	120	119	1	113
5.500 to 5.740	2	4,061,029	0.45	5.706	3.618	120	118	2	112
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

Minimum Mortgage Rate	3.770%
Maximum Mortgage Rate	5.740%
Weighted Average Mortgage Rate	4.238%

Underlying Securities by Pass-Through Rate

Pass-Through Rate (%)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
3.000 to 3.249	6	41,503,784	4.61	4.158	3.218	120	119	1	113
3.250 to 3.499	26	364,484,782	40.50	4.360	3.387	120	119	1	113
3.500 to 3.749	31	490,053,797	54.45	4.148	3.533	121	119	2	113
3.750 to 3.999	1	1,821,000	0.20	4.880	3.760	120	118	2	112
4.000 to 4.249	1	2,155,331	0.24	5.230	4.020	120	118	2	112
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

Minimum Pass-Through Rate	3.170%
Maximum Pass-Through Rate	4.020%
Weighted Average Pass-Through Rate	3.461%

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Collateral Stratification (cont.)

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by State

State	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
Pennsylvania	8	198,541,000	22.06	3.944	3.506	120	119	1	113
Virginia	3	105,100,000	11.68	3.920	3.500	120	119	1	113
Texas	6	103,176,163	11.46	4.402	3.412	120	118	2	112
Maryland	2	69,300,000	7.70	4.007	3.368	120	118	2	112
North Carolina	5	59,703,126	6.63	4.484	3.384	120	119	1	113
California	2	52,527,400	5.84	3.920	3.610	126	120	6	114
Illinois	2	35,300,000	3.92	4.475	3.547	120	119	1	113
South Carolina	3	35,055,611	3.89	4.433	3.435	120	119	1	113
Indiana	6	33,052,319	3.67	4.282	3.392	120	119	1	113
Louisiana	4	31,787,134	3.53	4.000	3.230	120	119	1	113
Kansas	1	30,300,000	3.37	4.340	3.370	120	118	2	112
Ohio	1	23,775,000	2.64	4.650	3.530	120	118	2	112
Georgia	2	19,365,659	2.15	5.071	3.440	120	119	1	113
Connecticut	5	18,331,650	2.04	4.734	3.404	120	118	2	112
Florida	2	15,881,000	1.76	4.870	3.558	120	118	2	112
Nebraska	2	15,035,000	1.67	4.803	3.571	120	118	2	112
South Dakota	1	11,650,000	1.29	4.550	3.370	120	118	2	112
Utah	1	11,373,486	1.26	4.880	3.570	120	118	2	112
Washington	1	6,450,000	0.72	4.800	3.460	120	119	1	113
New York	1	5,985,988	0.67	4.860	3.510	120	118	2	112
Nevada	2	5,671,869	0.63	4.569	3.486	120	119	1	113
New Jersey	1	4,059,459	0.45	4.350	3.430	120	118	2	112
Kentucky	1	3,040,000	0.34	5.050	3.560	120	119	1	113
Alabama	1	2,414,498	0.27	4.990	3.440	120	118	2	112
Minnesota	1	2,155,331	0.24	5.230	4.020	120	118	2	112
Maine	1	987,000	0.11	4.640	3.600	120	119	1	113
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

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Collateral Stratification (cont.)

Note: Cut-off date principal balance totals may not sum due to rounding.

Underlying Securities by Original Term to Maturity

Original Term to Maturity (Months)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
118	1	1,048,874	0.12	5.610	3.410	118	117	1	111
120	61	843,430,265	93.71	4.251	3.451	120	119	1	113
121	1	3,012,154	0.33	5.740	3.690	121	119	2	113
126	2	52,527,400	5.84	3.920	3.610	126	120	6	114
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

Underlying Securities by Remaining Term to Maturity

Remaining Term to Maturity (Months)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
117	2	6,848,874	0.76	4.619	3.579	120	117	3	111
118	20	250,846,857	27.87	4.492	3.475	120	118	2	112
119	41	589,795,562	65.53	4.154	3.440	120	119	1	113
120	2	52,527,400	5.84	3.920	3.610	126	120	6	114
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

Underlying Securities by Loan Age

Loan Age Range (Months)	Number of Underlying Pools	Cut-off Date Principal Balance (\$)	% of Cut-off Balance	Weighted Average Mortgage Rate (%)	Weighted Average Pass-Through Rate (%)	Weighted Average Original Term to Maturity (Months)	Weighted Average Remaining Term to Maturity (Months)	Weighted Average Loan Age (Months)	Weighted Average Remaining Yield Maintenance (Months)
1	41	587,832,282	65.31	4.149	3.439	120	119	1	113
2	21	253,859,012	28.21	4.507	3.478	120	118	2	112
3	1	5,800,000	0.64	4.440	3.610	120	117	3	111
6	2	52,527,400	5.84	3.920	3.610	126	120	6	114
Total/Wtd. Avg.:	65	900,018,694	100.00	4.238	3.461	120	119	2	113

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