



## REMIC Disclosure Documents Quick Reference Guide

### Disclosure Documents

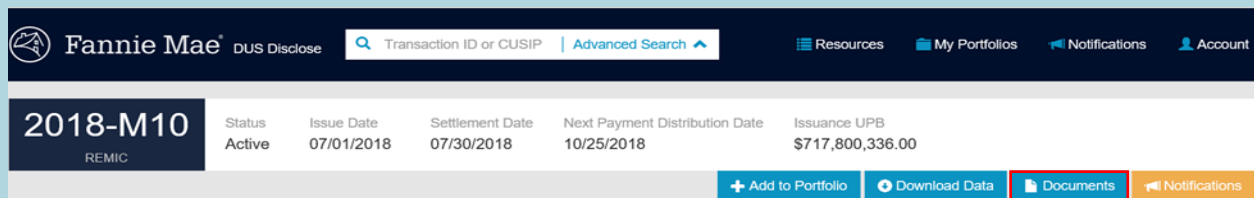
Fannie Mae has created a new Prospectus document for Multifamily REMICs that aligns with DUS Disclose®.

#### REMIC Transactions Settled On or After November 1st, 2018

- Each REMIC transaction will generally have a Trust Agreement and related Issue Supplement, Prospectus, Prospectus Supplement, Exhibit A and Relay File.
- For REMIC transactions, the Exhibit A replaces the Final Data Statement and is available as a part of the Prospectus Supplement PDF document and is also downloadable separately as an Excel file.

### Locating Issuance Disclosure Documents

Disclosure documents are located at the bottom of the DUS Disclose User Interface screen. The Documents button at the top of the screen will take you to the list.



#### REMIC Transactions Settled on or after November 1, 2018

The documents can be downloaded by selecting the document check box and clicking the Download Selected Documents (.zip) indicator at the bottom of the screen.



#### REMIC Transactions Settled before November 1, 2018

Generally, the following documents are displayed: the Trust Agreement and the related Issuance Supplement, the Prospectus, the Prospectus Supplement and the Final Data Statement.

