



Fannie Mae Mega Pools Exchangeable for Related SMBS

Mega Pool Number*	Mega CUSIP Number	Coupon	Strip Trust Number	Settlement Date	Deal Amount
190201	31368HGJ6	8.00	201	02/26/93	\$1,500,000,000.00
190203	31368HGL1	8.00	203	02/26/93	\$3,520,100,006.00
190210	31368HGT4	7.50	210	02/17/93	\$967,755,000.00
190212	31368HGV9	8.00	212	03/30/93	\$700,000,000.00
190215	31368HGY3	7.00	215	04/30/93	\$945,000,000.00
190218	31368HG31	7.50	218	04/30/93	\$3,475,100,000.00
190221	31368HG64	7.50	221	05/28/93	\$4,460,100,000.00
190222	31368HG72	7.00	222	06/30/93	\$2,029,000,000.00
190224	31368HG98	3.79	224	06/30/93	\$172,838,513.00
190225	31368HHA4	9.00	225	06/30/93	\$200,000,000.00
190228	31368HHD8	7.00	228	06/30/93	\$210,785,250.00
190229	31368HHE6	7.00	229	07/30/93	\$500,000,000.00
190231	31368HHG1	7.50	231	07/30/93	\$3,190,000,000.00
190237	31368HHN6	8.00	237	08/30/93	\$1,725,000,000.00
190238	37368HHP1	7.00	238	08/30/93	\$817,999,880.00
190240	31368HHR7	7.00	240	09/30/93	\$3,450,000,000.00
190243	31368HHU0	8.50	243	09/30/93	\$200,000,000.00
190245	31368HHW6	8.50	245	09/30/93	\$276,500,000.00
190249	31368HH22	6.50	249	10/29/93	\$1,375,000,000.00
190250	31368HH30	7.00	250	10/29/93	\$1,755,000,000.00
190251	31368HH48	8.00	251	11/30/93	\$2,023,400,329.00
190252	31368HH55	7.50	252	11/30/93	\$1,975,000,000.00
190253	31368HH63	7.00	253	12/30/93	\$600,000,000.00
190254	31368HH71	7.50	254	01/28/94	\$2,359,000,000.00
190255	31368HH89	6.50	255	02/28/94	\$1,175,000,000.00
190257	31368HJA2	7.00	257	02/28/94	\$4,050,000,000.00
190259	31368HJC8	7.00	259	04/29/94	\$2,736,589,474.00
190260	31368HJD6	7.50	260	04/29/94	\$1,350,000,000.00
190261	31368HJE4	8.50	261	04/29/94	\$325,000,000.00
190262	31368HJF1	8.00	262	04/29/94	\$500,000,000.00
190263	31368HJG9	6.50	263	05/27/94	\$1,261,000,000.00
190264	31368HJH7	8.00	264	07/29/94	\$1,050,000,000.00
190267	31368HJL8	8.50	267	10/28/94	\$1,175,000,000.00
190272	31368HJR5	7.50	272	06/28/96	\$1,055,000,000.00
190273	31368HJS3	7.00	273	07/29/96	\$1,150,000,000.00
190274	31368HJT1	8.50	274	08/14/96	\$618,060,056.00
190275	31368HJU8	8.00	275	10/28/96	\$1,300,000,000.00
190276	31368HJV6	6.50	276	02/28/97	\$360,000,000.00
190277	31368HJW4	7.50	277	03/27/97	\$1,100,000,000.00
190279	31368HJY0	9.00	279	04/17/97	\$223,802,796.00
190280	31368HJZ7	8.50	280	04/30/97	\$300,000,000.00
190281	31368HJ20	9.00	281	05/28/97	\$852,000,000.00
190282	31368HJ38	7.00	282	05/30/97	\$400,000,000.00

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190284	31368HJ53	7.50	284	06/30/97	\$1,150,000,000.00
190285	31368HJ61	8.00	285	07/28/97	\$250,000,000.00
190286	31368HJ79	6.00	286	07/30/97	\$156,216,958.00
190289	31368HKA0	7.00	289	10/30/97	\$2,050,000,000.00
190290	31368HKB8	6.50	290	11/26/97	\$880,000,000.00
190291	31368HKC6	8.00	291	11/26/97	\$500,000,000.00
190292	31368HKD4	7.50	292	11/26/97	\$600,000,000.00
190293	31368HKE2	6.00	293	12/18/97	\$512,000,000.00
190294	31368HKF9	7.00	294	01/29/98	\$2,125,000,000.00
190295	31368HKG7	7.00	295	02/26/98	\$460,000,000.00
190297	31368HKJ1	8.50	297	02/27/98	\$767,000,000.00
190298	31368HKK8	8.50	298	02/27/98	\$363,600,000.00
190299	31368HKL6	6.50	299	04/30/98	\$1,500,000,000.00
190300	31368HKM4	6.00	300	04/30/98	\$400,000,000.00
190301	31368HKN2	6.50	301	04/15/99	\$1,222,008,416.00
190302	31368HKP7	6.00	302	05/24/99	\$2,025,000,000.00
190303	31368HKQ5	7.50	303	10/22/99	\$1,300,000,000.00
190306	31368HKT9	8.00	306	04/20/00	\$1,250,000,000.00
190307	31368HKU6	8.00	307	05/22/00	\$1,200,000,000.00
190308	31368HKV4	7.50	308	08/25/00	\$1,500,000,000.00
190309	31368HKW2	7.00	309	10/24/00	\$1,000,000,000.00
190310	31368HKX0	7.00	310	11/30/00	\$1,000,000,000.00
190311	31368HKY8	6.00	311	01/23/01	\$2,647,435,963.00
190312	31368HKZ5	6.50	312	03/23/01	\$2,000,000,000.00
190313	31368HK28	6.50	313	06/22/01	\$2,200,000,000.00
190314	31368HK36	6.00	314	06/25/01	\$2,500,000,000.00
190315	31368HK44	6.00	315	10/23/01	\$1,600,000,000.00
190316	31368HK51	6.50	316	10/23/01	\$1,610,000,000.00
190317	31368HK69	8.00	317	11/14/01	\$1,339,841,794.00
190318	31368HK77	6.00	318	12/21/01	\$2,000,000,000.00
190319	31368HK85	6.50	319	01/23/02	\$2,450,000,000.00
190320	31368HK93	7.00	320	03/21/02	\$3,025,000,000.00
190321	31368HLA9	6.50	321	03/22/02	\$3,000,000,000.00
190322	31368HLB7	6.00	322	03/25/02	\$2,000,000,000.00
190324	31368HLD3	6.50	324	06/20/02	\$2,500,000,000.00
190326	31368HLF8	6.00	326	07/29/02	\$1,750,000,000.00
190327	31368HLG6	6.00	327	08/27/02	\$2,500,000,000.00
190328	31368HLH4	6.00	328	11/22/02	\$2,000,000,000.00
190329	31368HLJ0	5.50	329	12/20/02	\$3,000,000,000.00
190332	31368HLM3	6.00	332	02/25/03	\$2,000,000,000.00
190333	31368HLN1	5.50	333	03/21/03	\$2,000,000,000.00
190337	31368HLS0	5.00	337	06/24/03	\$1,550,000,000.00
190338	31368HLT8	5.50	338	06/25/03	\$2,250,000,000.00
190340	31368HLV3	5.00	340	08/22/03	\$2,240,000,000.00
190341	31368HLW1	5.00	341	08/28/03	\$1,000,000,000.00

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190342	31368HLX9	6.00	342	09/23/03	\$2,000,000,000.00
190344	31368HLZ4	6.00	344	11/24/03	\$2,200,000,000.00
190346	31368HL35	5.50	346	11/25/03	\$2,000,000,000.00
190347	31368HL43	5.00	347	12/23/03	\$2,000,000,000.00
190349	31368HL68	4.50	349	12/29/03	\$400,000,000.00
190350	31368HL76	5.50	350	02/23/04	\$2,500,000,000.00
190352	31368HL92	5.50	352	07/23/04	\$2,500,000,000.00
190353	31368HMA8	5.00	353	07/23/04	\$2,500,000,000.00
190354	31368HMB6	5.50	354	11/23/04	\$2,900,000,000.00
190357	31368HME0	5.00	357	02/18/05	\$2,550,000,000.00
190358	31368HMF7	5.00	358	03/22/05	\$2,500,000,000.00
190360	31368HMH3	5.00	360	07/22/05	\$2,500,000,000.00
190361	31368HMJ9	6.00	361	09/22/05	\$2,500,000,000.00
190363	31368HML4	5.50	363	10/24/05	\$2,050,000,000.00
190367	31368HMQ3	5.50	367	01/25/06	\$3,000,000,000.00
190370	31368HMT7	6.00	370	05/25/06	\$2,750,000,000.00
190371	31368HMU4	6.50	371	06/26/06	\$2,500,000,000.00
190372	31368HMV2	6.00	372	07/26/06	\$3,000,000,000.00
190373	31368HMW0	5.50	373	08/28/06	\$1,500,000,000.00
190375	31368HMY6	5.50	375	10/27/06	\$1,800,000,000.00
190377	31368HM26	5.00	377	10/26/06	\$3,775,000,000.00
190379	31368HM42	5.50	379	04/27/07	\$4,450,000,000.00
190380	31368HM59	6.50	380	06/28/07	\$2,375,000,000.00

* For information regarding a Mega Pool not listed below, please contact us at structured_transactions@fanniemae.com.