



## Uniform Closing Dataset (UCD) Release Notes

### UCD Collection Solution

Updated May 22, 2018

The UCD collection solution is a customer-facing application that supports the collection and delivery of the UCD XML file and the associated Closing Disclosure to Fannie Mae. Fannie Mae will implement the following enhancements in the UCD collection solution:

- **Updated:** Additional UCD Schema validations will be implemented on **June 8**
- **Updated:** New user interface for manual data entry will be available on **June 8**
- **New:** PDF upload feature available **June 8**
- **New:** UCD collection solution testing environment available now

### Additional UCD Schema Validations

#### Effective June 8

The UCD collection solution will be updated with additional XML schema validations to ensure that complete and MISMO compliant data is provided. With this change, the GSEs will have the same schema validation approach. These schema validations will prevent some data quality issues (i.e. invalid date formats, invalid enumerations). Effective June 8, 2018, all UCD XML file submissions will be validated against the MISMO 3.3.0 B299 schema posted on the [MISMO website](#). Starting June 8<sup>th</sup>, the schema errors (Edit 9999) will be displayed as a Warning in the UCD Findings Report. The edit, will transition to FATAL on June 25, 2018, which will result in an unsuccessful UCD submission.

Using the MISMO Schema v3.3.30 posted on the MISMO website, lenders and vendors can now begin validating UCD XML files. Testing is now allowed in the new Fannie Mae UCD collection solution test environment (see below). For assistance with addressing schema issues, contact your Fannie Mae representative or send an email to the [UCD mailbox](#).

**NOTE:** All schema validation errors will result in a FATAL beginning June 25, 2018 and will prevent the UCD file from receiving a “successful” status.

### New User Interface for UCD Data Entry

#### Effective June 8

The UCD collection solution will be updated with a new user interface that will allow data entry of the UCD data from the Borrower Closing Disclosure. Once the data entry is complete, lenders can upload the Closing Disclosure PDF and submit the UCD file. Upon submission, a UCD Findings Report will be generated.

**NOTE:** Any lender who would like to participate in testing the new data entry user interface prior to June 8, please contact your Fannie Mae representative or the [UCD Mailbox](#).



## New PDF Upload Feature

### Effective June 8

Fannie Mae's UCD collection solution will be updated with new functionality to upload a PDF to an existing XML submission. If you submit a UCD XML file, and the file does not include an embedded PDF file, you can attach the PDF file by:

- Clicking the upload button
- Browse to locate your PDF
- Submit.

The collection solution will consider this a re-submission and rerun the submission including any edits that are applicable. After submission, you can view the attached pdf.

## New UCD Collection Solution Test Environment

### Effective Now

Fannie Mae's UCD collection solution is now available in a new test environment that provides the same look and feel as production. Follow the guidelines below to utilize this new test environment for your UCD testing needs.

1. **Credentials:** Access the test environment using your current production credentials. If you have UCD Production credentials, your credentials have been provisioned for the test environment. Test your credentials in the UCD test environment as soon as possible.
2. **New URL :**
  - UCD collection solution: <https://ucd-clve.fanniemae.com/UCDepot/>

**NOTE:** *The UCD collection solution test environment will be enhanced with the following:*

- May 16, 2018: the updated schema validations will be available and will be fatal
- Available now: the new data entry user interface will be available for lenders to test the functionality.

## Additional Resources

For more information about this release, please contact your Fannie Mae representative or send an email to the [UCD mailbox](#).

### Related Links:

- [UCD Collection Solution page](#)
- [UCD page](#)