

Fannie Mae is making progress.

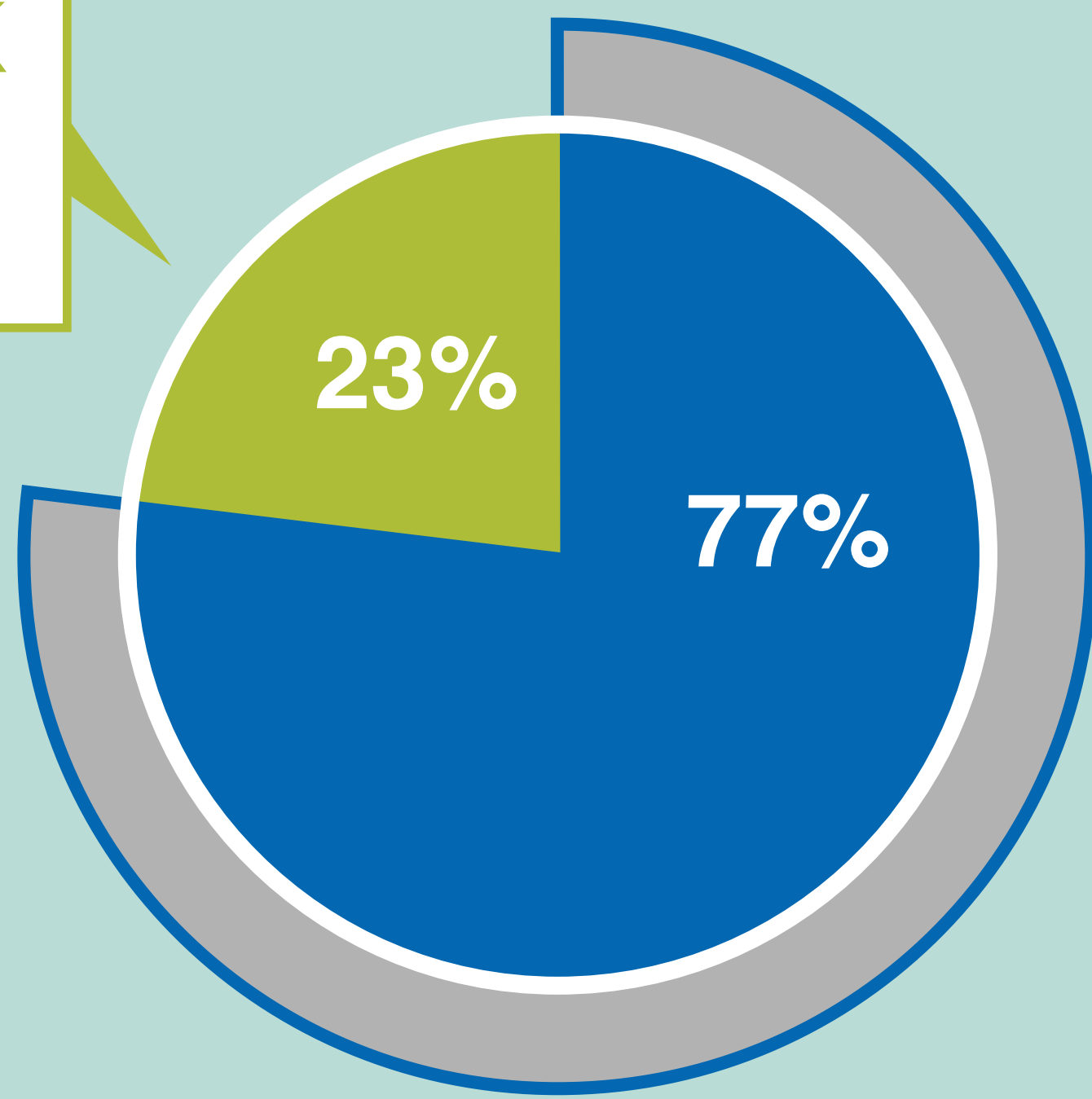
Since Fannie Mae entered conservatorship, we have helped to stabilize America's housing market and made significant progress in supporting the recovery and helping

to build a sustainable housing finance system for the future. We are helping homeowners in distress and enabling families to buy, refinance, or rent a home.

Since 2009, we've **improved our financial performance** and we're **making a difference in people's lives.**

We're strengthening our **book of business** and changing the industry.

"LEGACY" BOOK
Loans acquired pre-2009



SINGLE-FAMILY BOOK OF BUSINESS

STRONG PROFITABLE +\$ GROWING

"NEW" BOOK
Loans acquired since 2009, with stronger standards.

We help homeowners who are facing hardship.

Our efforts enable families in distress to keep their homes or avoid foreclosure.

more than **1.5M** loan workouts since 2009

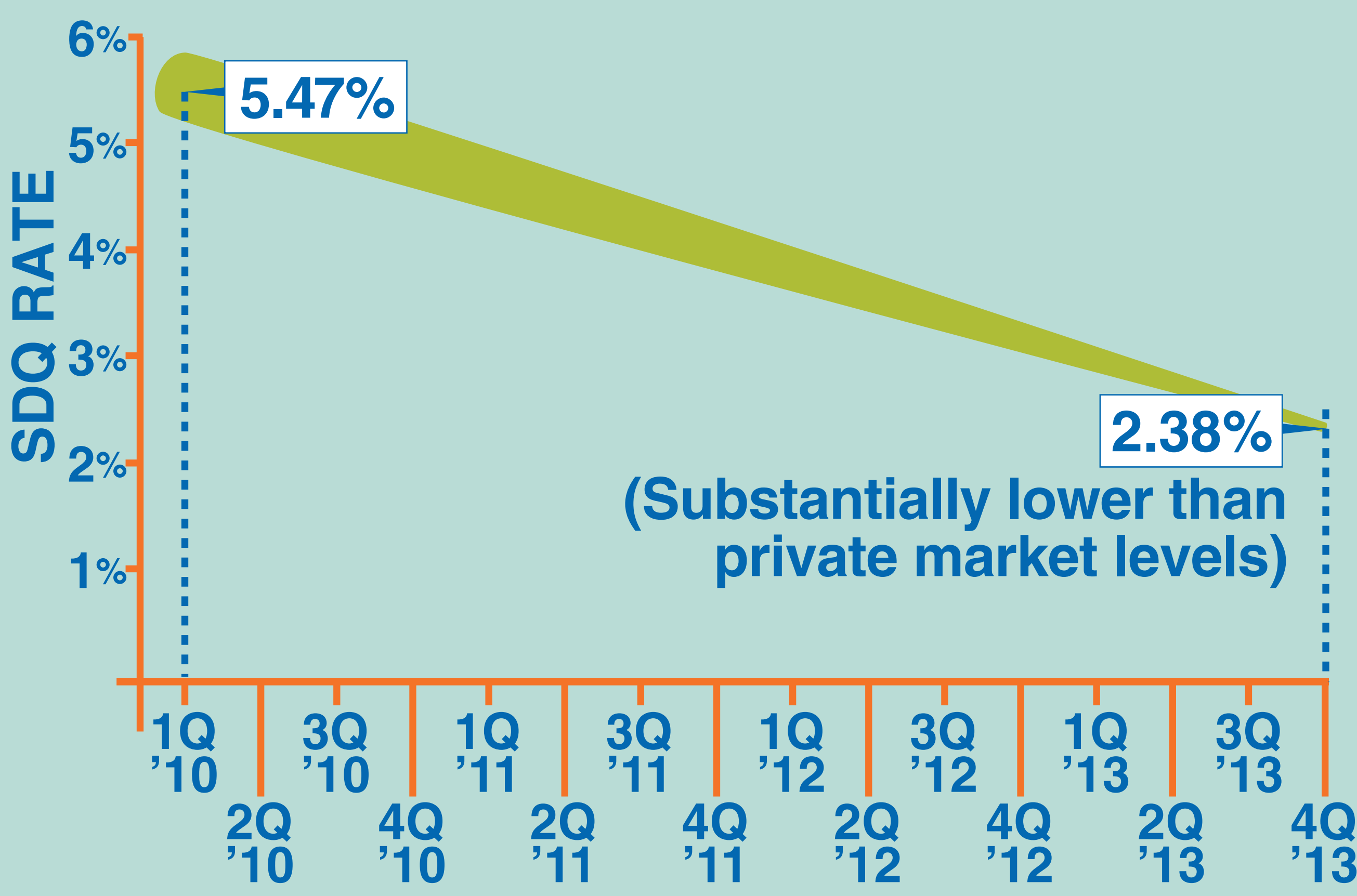
more than **1.2M** home retention solutions

approx. **345,500** foreclosure alternatives



We work with lenders to offer access to affordable mortgage credit.

The share of single-family loans we hold or guarantee that are seriously delinquent (SDQ) has declined 15 consecutive quarters.



SDQ loans are those on which homeowners are 90+ days past due in making mortgage payments or that are in the foreclosure process.

We enable families to buy, refinance, or rent a home.

Since 2009, we have provided approximately:

\$4.1 Trillion in liquidity to the mortgage market

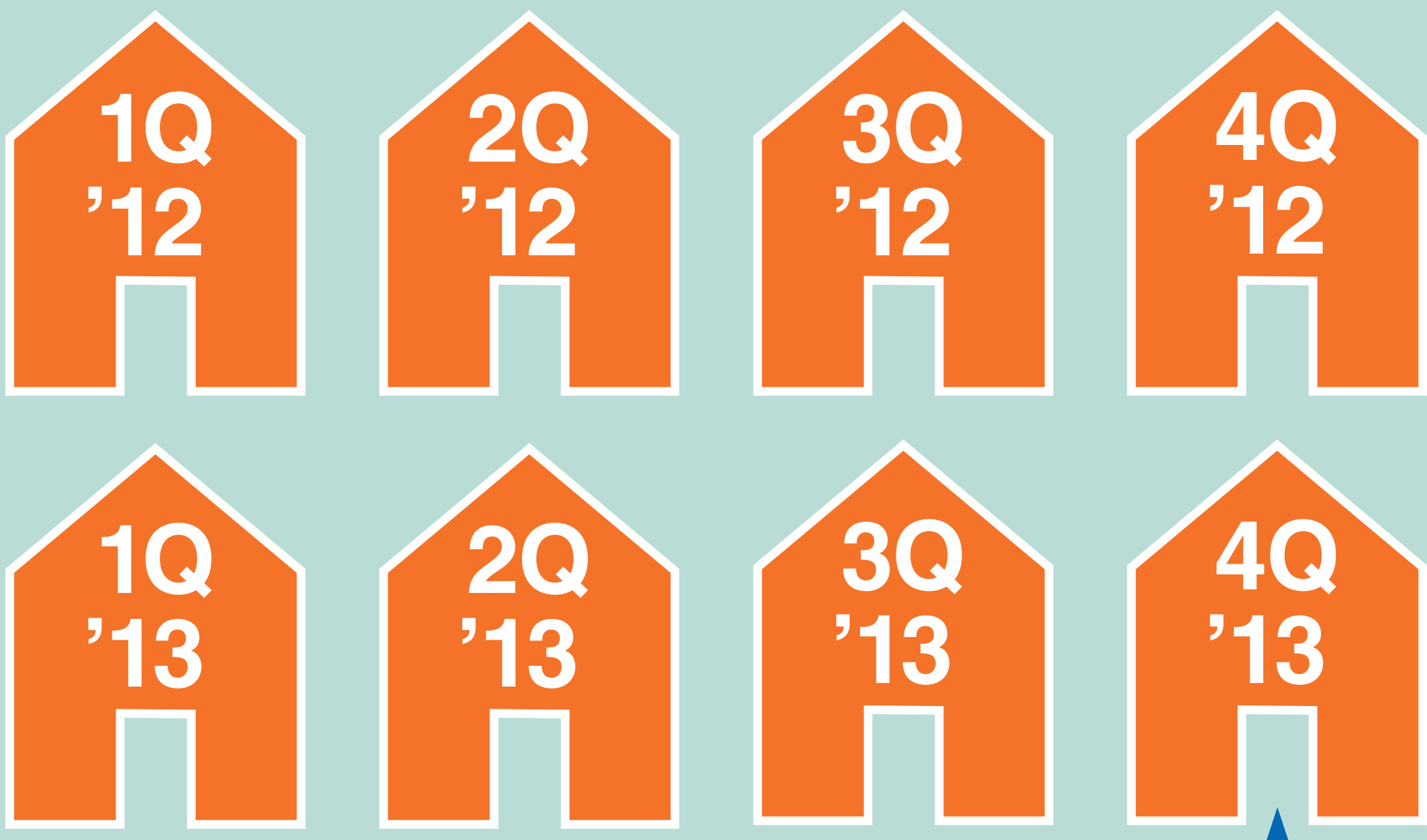
This financing has enabled:

3.7 million home purchases

12.3 million mortgage refinancings

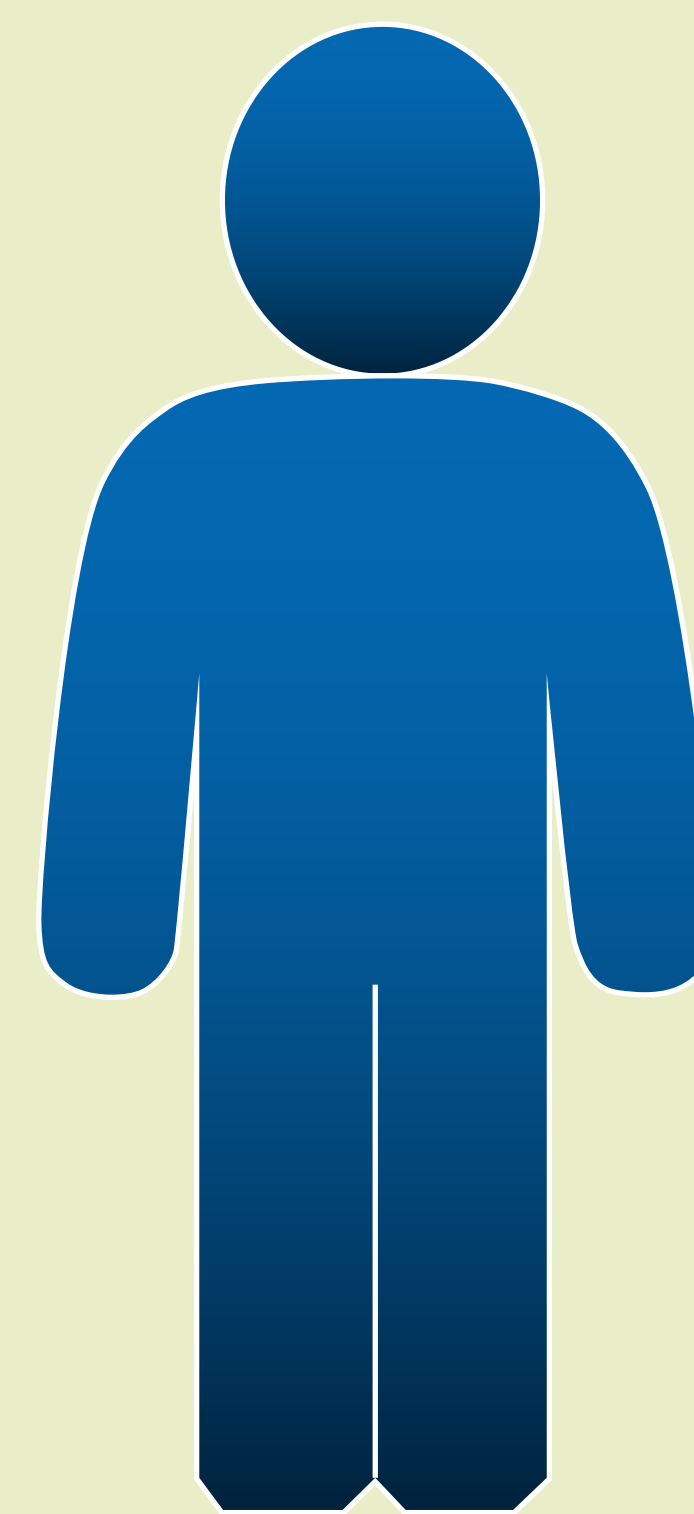
2.2 million rental units

We reported our 8th consecutive quarterly profit in Q4 2013.



\$6.5B net income

Our profits go back to the American people.



The country invested **\$116.1 billion** in Fannie Mae from 2009 to 2012

Fannie Mae will have paid Treasury approximately **\$121.1 billion** in dividends as of March 31, 2014

Dividends do not offset prior draws.

FANNIE MAE