Prospectus Supplement
(To REMIC Prospectus dated June 1, 2014)

$440,760,667

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2017-62

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
GB(2)	1	$136,310,000	PAC/AD	2.5%	FIX	3136AXSF3	October 2044
GI(2)	1	38,945,714(3)	NTL	3.5	FIX/IO	3136AXSG1	October 2044
TG(2)	1	15,363,000	PAC/AD	2.5	FIX	3136AXSH9	April 2046
IG(2)	1	4,389,428(3)	NTL	3.5	FIX/IO	3136AXSJ5	April 2046
HV(2)	1	5,272,000	PAC/AD	3.5	FIX	3136AXSK2	November 2028
ZH(2)	1	11,010,000	PAC/AD	3.5	FIX/Z	3136AXSL0	August 2047
HZ	1	25,000,000	SUP	3.5	FIX/Z	3136AXSM8	August 2047
AC(2)	2	29,693,000	PAC	2.5	FIX	3136AXSN6	August 2045
AI(2)	2	3,299,222(3)	NTL	4.5	FIX/IO	3136AXSP1	August 2045
AY	2	5,259,000	PAC	3.0	FIX	3136AXSQ9	August 2047
UD	2	2,091,000	PAC	3.0	FIX	3136AXSR7	August 2047
UA	2	5,540,000	SUP/AD	3.0	FIX	3136AXSS5	July 2047
UB	2	293,000	SUP/AD	3.0	FIX	3136AXST3	August 2047
UZ	2	2,096	SUP	3.0	FIX/Z	3136AXSU0	August 2047
AF	2	32,158,571	PT	(4)	FLT	3136AXSV8	August 2047
AS	2	32,158,571(3)	NTL	(4)	INV/IO	3136AXSW6	August 2047
CE(2)	3	122,032,000	SEQ	2.5	FIX	3136AXSX4	December 2042
CI(2)	3	34,866,285(3)	NTL	3.5	FIX/IO	3136AXSY2	December 2042
VC(2)	3	11,972,000	SEQ/AD	3.5	FIX	3136AXSZ9	November 2028
CV(2)	3	13,765,000	SEQ/AD	2.5	FIX	3136AXTA3	December 2037
VI(2)	3	3,932,857(3)	NTL	3.5	FIX/IO	3136AXTB1	December 2037
ZC(2)	3	25,000,000	SEQ	3.5	FIX/Z	3136AXTC9	August 2047
R		0	NPR	0	NPR	3136AXTD7	August 2047
RL		0	NPR	0	NPR	3136AXTE5	August 2047

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional principal balances. These Classes are interest only classes. See page S-5 for a description of how their notional principal balances are calculated.
(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The HY, GC, GD, GA, GT, HB, HC, HD, HA, HT, H, HI, AG, AB, AH, CY, VD, CG, CH, CA, CT, CK, CJ, CL, CM, CN and IC Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be July 31, 2017.

Carefully consider the risk factors starting on page 14 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

BofA Merrill Lynch

The date of this Prospectus Supplement is July 25, 2017

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated June 1, 2014 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - June 1, 2016, for all MBS issued on or after June 1, 2016,
  - October 1, 2014, for all MBS issued on or after October 1, 2014 and prior to June 1, 2016,
  - March 1, 2013, for all MBS issued on or after March 1, 2013 and prior to October 1, 2014,
  - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus dated June 1, 2016.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 800-2FANNIE).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646-855-8340).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of July 1, 2017. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS

Group 1, Group 2 and Group 3

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$192,955,000	3.50%	3.75% to 6.00%	241 to 360
Group 2 MBS	$ 75,036,667	4.50%	4.75% to 7.00%	241 to 360
Group 3 MBS	$172,769,000	3.50%	3.75% to 6.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$192,955,000	360	358	2	4.140%
Group 2 MBS	$ 75,036,667	360	359	1	4.911%
Group 3 MBS	$172,769,000	360	359	1	4.210%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on July 31, 2017.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
AF	1.57378%	6.50%	0.35%	LIBOR + 35 basis points
AS	4.92622%	6.15%	0.00%	6.15% − LIBOR

(1) We will establish LIBOR on the basis of the "ICE Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
GI	28.5714283618% of the GB Class
IG	28.5714248519% of the TG Class
AI	11.1111103627% of the AC Class
AS	100% of the AF Class
CI	28.5714279861% of the CE Class
VI	28.5714275336% of the CV Class
HI	28.5714280063% of the *sum* of the GB and TG Classes
IC	28.5714279402% of the *sum* of the CE and CV Classes

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

	PSA Prepayment Assumption							
Group 1 Classes	**0%**	**100%**	**135%**	**190%**	**230%**	**400%**	**600%**	**900%**
GB, GI, GC, GD and GA	13.3	5.9	5.1	5.1	5.1	3.5	2.7	2.0
TG, IG and GT	23.0	13.3	13.0	13.0	13.0	8.1	5.6	3.9
HV	6.0	6.0	6.0	6.0	6.0	5.8	4.9	3.7
ZH	24.5	19.2	19.2	19.2	19.2	12.7	8.8	5.9
HZ	27.6	21.2	18.7	9.8	2.8	1.3	0.9	0.7
HY	24.5	19.2	19.2	19.2	19.2	12.5	8.5	5.6
HB, HC, HD, HA, HT and HI	14.3	6.7	5.9	5.9	5.9	4.0	3.0	2.2
H	15.3	7.9	7.2	7.2	7.2	4.8	3.5	2.5

	PSA Prepayment Assumption								
Group 2 Classes	**0%**	**100%**	**125%**	**149%**	**180%**	**225%**	**400%**	**600%**	**900%**
AC, AI, AG, AB and AH	16.4	6.6	5.9	5.9	5.9	5.9	4.0	3.0	2.3
AY	26.6	18.3	18.1	18.1	18.1	18.1	11.5	7.8	5.2
UD	27.8	17.5	12.7	3.3	3.3	3.3	2.0	1.6	1.2
UA	29.1	23.9	21.4	17.9	10.4	3.0	1.3	0.9	0.7
UB	30.0	29.6	29.4	29.0	27.8	7.3	2.1	1.5	1.1
UZ	30.0	29.9	29.9	29.9	29.9	9.5	2.2	1.5	1.2
AF and AS	19.9	11.0	9.9	8.9	8.0	6.9	4.5	3.2	2.4

	PSA Prepayment Assumption						
Group 3 Classes	**0%**	**100%**	**190%**	**300%**	**400%**	**600%**	**900%**
CE, CI, CG, CH, CA and CT	15.8	6.6	4.4	3.3	2.7	2.1	1.7
VC	6.0	6.0	6.0	5.5	4.9	3.9	3.0
CV, VI and VD	16.0	14.4	10.5	7.3	5.8	4.2	3.0
ZC	27.8	21.7	16.9	12.7	10.1	7.1	4.8
CY	27.8	20.7	15.2	10.9	8.6	6.0	4.1
CK, CJ, CL, CM, CN and IC	15.8	7.4	5.0	3.7	3.0	2.3	1.8

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of July 1, 2017 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS" and "Group 3 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools of mortgage loans backing the Group 1 MBS and Group 3 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Mortgage Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits" in the MBS Prospectus dated June 1, 2016. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 1 MBS and Group 3 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated June 1, 2016.

For additional information, see "Summary—Group 1, Group 2 and Group 3—Characteristics of the MBS" in this prospectus supplement and "The Mortgage Loan Pools" and "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Class*es" below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the "ICE Method" as generally described under "Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*" in the REMIC Prospectus. For a description of recent developments affecting LIBOR calculations, see "Risk Factors—Risks Relating to Yield and Prepayment—*Intercontinental Exchange Benchmark Administration is the new LIBOR administrator*" in the REMIC Prospectus.

Delay Classes and No-Delay Classes. The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The ZH, HZ, UZ and ZC Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The ZH Accrual Amount to HV until retired, and thereafter to ZH. — **Accretion Directed Class and Accrual Class**

The HZ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to HZ. — **Accretion Directed/PAC Group and Accrual Class**

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. — **PAC Group**
2. To HZ until retired. — **Support Class**
3. To Aggregate Group I to zero. — **PAC Group**

The "ZH Accrual Amount" is any interest then accrued and added to the principal balance of the ZH Class.

The "HZ Accrual Amount" is any interest then accrued and added to the principal balance of the HZ Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the GB, TG, HV and ZH Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to GB, TG, HV and ZH, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The UZ Accrual Amount to UA and UB, in that order, until retired, and thereafter to UZ. — **Accretion Directed Classes and Accrual Class**

The Group 2 Cash Flow Distribution Amount as follows:

— 42.8571420956% to AF until retired, and — **Pass-Through Class**

— 57.1428579044% as follows:

first, to Aggregate Group II to its Planned Balance;
second, to UD to its Planned Balance; — **PAC Group and Class**

third, to UA, UB and UZ, in that order, until retired; — **Support Classes**

fourth, to UD until retired; and
fifth, to Aggregate Group II to zero. — **PAC Class and Group**

The "UZ Accrual Amount" is any interest then accrued and added to the principal balance of the UZ Class.

The "Group 2 Cash Flow Distribution Amount" is the principal then paid on the Group 2 MBS.

"Aggregate Group II" consists of the AC and AY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to AC and AY, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The ZC Accrual Amount to VC and CV, in that order, until retired, and thereafter to ZC. — **Accretion Directed Classes and Accrual Class**

The Group 3 Cash Flow Distribution Amount to CE, CV, VC and ZC, in that order, until retired. — **Sequential Pay Classes**

The "ZC Accrual Amount" is any interest then accrued and added to the principal balance of the ZC Class.

The "Group 3 Cash Flow Distribution Amount" is the principal then paid on the Group 3 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the "Pricing Assumptions"):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2 and Group 3—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is July 31, 2017; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Class	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 135% and 230% PSA	Between 135% and 230% PSA
Aggregate Group II Planned Balances	Between 125% and 225% PSA	Between 125% and 225% PSA
UD Class Planned Balances	Between 149% and 225% PSA	Between 149% and 228% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	GB, TG, HV and ZH
Aggregate Group II	AC and AY

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or the UD Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or the UD Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups and the UD Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the UD Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments (or notional principal balance reductions) on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
GI	321%
IG	351%
AI	315%
CI	303%
VI	318%
HI	328%
IC	306%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
GI	14.12500000%
IG	31.76953125%
AI	21.00390625%
CI	11.12500000%
VI	24.26953125%
HI	15.90625000%
IC	12.45703125%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	135%	190%	230%	400%	600%	900%
Pre-Tax Yields to Maturity	15.9%	10.4%	6.7%	6.7%	6.7%	(6.7)%	(23.5)%	(46.2)%

Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	135%	190%	230%	400%	600%	900%
Pre-Tax Yields to Maturity	8.3%	6.1%	5.7%	5.7%	5.7%	(2.7)%	(15.1)%	(35.4)%

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	125%	149%	180%	225%	400%	600%	900%
Pre-Tax Yields to Maturity	13.9%	8.5%	5.8%	5.8%	5.8%	5.8%	(6.4)%	(22.0)%	(43.3)%

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	190%	300%	400%	600%	900%
Pre-Tax Yields to Maturity	25.4%	20.9%	11.9%	0.3%	(10.0)%	(28.6)%	(51.1)%

Sensitivity of the VI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	190%	300%	400%	600%	900%
Pre-Tax Yields to Maturity	12.4%	11.8%	8.4%	1.3%	(6.1)%	(21.6)%	(43.1)%

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	135%	190%	230%	400%	600%	900%
Pre-Tax Yields to Maturity	13.9%	9.2%	6.4%	6.4%	6.4%	(5.3)%	(20.7)%	(42.7)%

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	190%	300%	400%	600%	900%
Pre-Tax Yields to Maturity	22.4%	18.6%	10.9%	0.6%	(8.8)%	(26.5)%	(48.8)%

The Inverse Floating Rate Class. **The yield on the Inverse Floating Rate Class will be sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the related Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the table below, it is possible that investors in the Inverse Floating Rate Class would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Class for the initial Interest Accrual Period is the rate listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase price of that Class (expressed as a percentage of original principal balance) is as follows:

Class	Price*
AS	21.28125%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield table, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	125%	149%	180%	225%	400%	600%	900%
0.61189%	22.7%	20.1%	18.9%	17.6%	16.0%	13.7%	4.5%	(6.5)%	(23.5)%
1.22378%	19.4%	16.9%	15.6%	14.3%	12.7%	10.3%	0.9%	(10.2)%	(27.7)%
3.22378%	8.6%	6.0%	4.6%	3.3%	1.6%	(0.9)%	(10.9)%	(22.8)%	(42.0)%
5.22378%	(4.5)%	(7.2)%	(8.6)%	(9.9)%	(11.7)%	(14.3)%	(24.6)%	(37.3)%	(58.8)%
6.15000%	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	6.00%
Group 2 MBS	360 months	7.00%
Group 3 MBS	360 months	6.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	GB, GI†, GC, GD and GA Classes								TG, IG† and GT Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
Date	0%	100%	135%	190%	230%	400%	600%	900%	0%	100%	135%	190%	230%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2018	98	95	94	94	94	94	94	94	100	100	100	100	100	100	100	100
July 2019	95	86	83	83	83	83	69	49	100	100	100	100	100	100	100	100
July 2020	92	75	70	70	70	56	35	10	100	100	100	100	100	100	100	100
July 2021	90	65	58	58	58	36	13	0	100	100	100	100	100	100	100	27
July 2022	87	55	47	47	47	21	0	0	100	100	100	100	100	100	97	0
July 2023	84	46	37	37	37	9	0	0	100	100	100	100	100	100	21	0
July 2024	80	38	27	27	27	1	0	0	100	100	100	100	100	100	0	0
July 2025	77	30	19	19	19	0	0	0	100	100	100	100	100	53	0	0
July 2026	73	22	12	12	12	0	0	0	100	100	100	100	100	11	0	0
July 2027	69	15	7	7	7	0	0	0	100	100	100	100	100	0	0	0
July 2028	65	8	2	2	2	0	0	0	100	100	100	100	100	0	0	0
July 2029	61	2	0	0	0	0	0	0	100	100	77	77	77	0	0	0
July 2030	56	0	0	0	0	0	0	0	100	62	45	45	45	0	0	0
July 2031	51	0	0	0	0	0	0	0	100	19	19	19	19	0	0	0
July 2032	46	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2033	41	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2034	35	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2035	29	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2036	23	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2037	16	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2038	9	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2039	2	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
July 2040	0	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2045	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2046	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.3	5.9	5.1	5.1	5.1	3.5	2.7	2.0	23.0	13.3	13.0	13.0	13.0	8.1	5.6	3.9

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HV Class PSA Prepayment Assumption 0%	100%	135%	190%	230%	400%	600%	900%	ZH Class PSA Prepayment Assumption 0%	100%	135%	190%	230%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2018	93	93	93	93	93	93	93	93	104	104	104	104	104	104	104	104
July 2019	85	85	85	85	85	85	85	85	107	107	107	107	107	107	107	107
July 2020	77	77	77	77	77	77	77	77	111	111	111	111	111	111	111	111
July 2021	69	69	69	69	69	69	69	69	115	115	115	115	115	115	115	115
July 2022	60	60	60	60	60	60	60	0	119	119	119	119	119	119	119	83
July 2023	51	51	51	51	51	51	51	0	123	123	123	123	123	123	123	37
July 2024	42	42	42	42	42	42	0	0	128	128	128	128	128	128	111	17
July 2025	33	33	33	33	33	33	0	0	132	132	132	132	132	132	69	8
July 2026	23	23	23	23	23	23	0	0	137	137	137	137	137	137	43	3
July 2027	13	13	13	13	13	0	0	0	142	142	142	142	142	121	27	1
July 2028	2	2	2	2	2	0	0	0	147	147	147	147	147	89	16	1
July 2029	0	0	0	0	0	0	0	0	148	148	148	148	148	65	10	*
July 2030	0	0	0	0	0	0	0	0	148	148	148	148	148	47	6	*
July 2031	0	0	0	0	0	0	0	0	148	148	148	148	148	35	4	*
July 2032	0	0	0	0	0	0	0	0	148	143	143	143	143	25	2	*
July 2033	0	0	0	0	0	0	0	0	148	117	117	117	117	18	1	*
July 2034	0	0	0	0	0	0	0	0	148	96	96	96	96	13	1	*
July 2035	0	0	0	0	0	0	0	0	148	78	78	78	78	9	1	*
July 2036	0	0	0	0	0	0	0	0	148	62	62	62	62	7	*	*
July 2037	0	0	0	0	0	0	0	0	148	50	50	50	50	5	*	*
July 2038	0	0	0	0	0	0	0	0	148	39	39	39	39	3	*	*
July 2039	0	0	0	0	0	0	0	0	148	31	31	31	31	2	*	*
July 2040	0	0	0	0	0	0	0	0	148	23	23	23	23	1	*	*
July 2041	0	0	0	0	0	0	0	0	109	18	18	18	18	1	*	*
July 2042	0	0	0	0	0	0	0	0	13	13	13	13	13	1	*	*
July 2043	0	0	0	0	0	0	0	0	9	9	9	9	9	*	*	*
July 2044	0	0	0	0	0	0	0	0	6	6	6	6	6	*	*	0
July 2045	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*	0
July 2046	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0
July 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	5.8	4.9	3.7	24.5	19.2	19.2	19.2	19.2	12.7	8.8	5.9

Date	HZ Class PSA Prepayment Assumption 0%	100%	135%	190%	230%	400%	600%	900%	HY Class PSA Prepayment Assumption 0%	100%	135%	190%	230%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2018	104	104	103	96	91	69	43	3	100	100	100	100	100	100	100	100
July 2019	107	107	107	84	68	0	0	0	100	100	100	100	100	100	100	100
July 2020	111	111	111	69	40	0	0	0	100	100	100	100	100	100	100	100
July 2021	115	115	114	58	20	0	0	0	100	100	100	100	100	100	100	100
July 2022	119	119	118	52	8	0	0	0	100	100	100	100	100	100	100	56
July 2023	123	123	123	49	1	0	0	0	100	100	100	100	100	100	100	25
July 2024	128	128	127	49	*	0	0	0	100	100	100	100	100	100	75	11
July 2025	132	132	129	48	*	0	0	0	100	100	100	100	100	100	47	5
July 2026	137	137	128	47	*	0	0	0	100	100	100	100	100	100	29	2
July 2027	142	142	124	45	*	0	0	0	100	100	100	100	100	81	18	1
July 2028	147	147	120	42	*	0	0	0	100	100	100	100	100	60	11	*
July 2029	152	152	113	39	*	0	0	0	100	100	100	100	100	44	7	*
July 2030	158	158	106	36	*	0	0	0	100	100	100	100	100	32	4	*
July 2031	163	158	99	33	*	0	0	0	100	100	100	100	100	23	3	*
July 2032	169	148	91	29	*	0	0	0	100	97	97	97	97	17	2	*
July 2033	175	136	83	26	*	0	0	0	100	79	79	79	79	12	1	*
July 2034	181	125	75	23	*	0	0	0	100	65	65	65	65	9	1	*
July 2035	188	114	67	20	*	0	0	0	100	52	52	52	52	6	*	*
July 2036	194	102	59	17	*	0	0	0	100	42	42	42	42	4	*	*
July 2037	201	91	52	15	*	0	0	0	100	34	34	34	34	3	*	*
July 2038	208	80	45	13	*	0	0	0	100	27	27	27	27	2	*	*
July 2039	216	69	38	10	*	0	0	0	100	21	21	21	21	1	*	*
July 2040	223	59	32	9	*	0	0	0	100	16	16	16	16	1	*	*
July 2041	231	49	26	7	*	0	0	0	73	12	12	12	12	1	*	*
July 2042	234	39	20	5	*	0	0	0	9	9	9	9	9	*	*	*
July 2043	193	30	15	4	*	0	0	0	6	6	6	6	6	*	*	*
July 2044	150	22	11	3	*	0	0	0	4	4	4	4	4	*	*	0
July 2045	103	14	7	2	*	0	0	0	2	2	2	2	2	*	*	0
July 2046	53	6	3	1	*	0	0	0	1	1	1	1	1	*	*	0
July 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	21.2	18.7	9.8	2.8	1.3	0.9	0.7	24.5	19.2	19.2	19.2	19.2	12.5	8.5	5.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

	HB, HC, HD, HA, HT and HI† Classes								H Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
Date	0%	100%	135%	190%	230%	400%	600%	900%	0%	100%	135%	190%	230%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2018	98	95	94	94	94	94	94	94	98	96	95	95	95	95	95	95
July 2019	96	87	85	85	85	85	72	54	96	88	86	86	86	86	75	59
July 2020	93	78	73	73	73	61	42	19	94	80	76	76	76	65	47	27
July 2021	91	69	62	62	62	43	22	3	92	72	66	66	66	48	30	12
July 2022	88	60	52	52	52	29	10	0	89	64	57	57	57	36	19	5
July 2023	85	52	43	43	43	19	2	0	87	56	49	49	49	27	12	2
July 2024	82	44	35	35	35	11	0	0	84	50	41	41	41	20	7	1
July 2025	79	37	27	27	27	5	0	0	81	43	34	34	34	15	5	*
July 2026	76	30	21	21	21	1	0	0	78	37	29	29	29	11	3	*
July 2027	72	24	16	16	16	0	0	0	75	31	24	24	24	8	2	*
July 2028	69	18	12	12	12	0	0	0	72	26	20	20	20	6	1	*
July 2029	65	12	8	8	8	0	0	0	68	20	17	17	17	4	1	*
July 2030	61	6	5	5	5	0	0	0	65	15	14	14	14	3	*	*
July 2031	56	2	2	2	2	0	0	0	61	11	11	11	11	2	*	*
July 2032	52	0	0	0	0	0	0	0	56	9	9	9	9	2	*	*
July 2033	47	0	0	0	0	0	0	0	52	8	8	8	8	1	*	*
July 2034	42	0	0	0	0	0	0	0	48	6	6	6	6	1	*	*
July 2035	37	0	0	0	0	0	0	0	43	5	5	5	5	1	*	*
July 2036	31	0	0	0	0	0	0	0	38	4	4	4	4	*	*	*
July 2037	25	0	0	0	0	0	0	0	32	3	3	3	3	*	*	*
July 2038	18	0	0	0	0	0	0	0	26	3	3	3	3	*	*	*
July 2039	12	0	0	0	0	0	0	0	20	2	2	2	2	*	*	*
July 2040	5	0	0	0	0	0	0	0	14	2	2	2	2	*	*	*
July 2041	0	0	0	0	0	0	0	0	7	1	1	1	1	*	*	0
July 2042	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0
July 2043	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0
July 2044	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
July 2045	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
July 2046	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
July 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.3	6.7	5.9	5.9	5.9	4.0	3.0	2.2	15.3	7.9	7.2	7.2	7.2	4.8	3.5	2.5

	AC, AI†, AG, AB and AH Classes									AY Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
Date	0%	100%	125%	149%	180%	225%	400%	600%	900%	0%	100%	125%	149%	180%	225%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2018	99	96	95	95	95	95	95	95	95	100	100	100	100	100	100	100	100	100
July 2019	97	88	86	86	86	86	86	80	60	100	100	100	100	100	100	100	100	100
July 2020	95	78	75	75	75	75	66	44	19	100	100	100	100	100	100	100	100	100
July 2021	93	69	64	64	64	64	45	21	0	100	100	100	100	100	100	100	100	93
July 2022	92	60	54	54	54	54	29	7	0	100	100	100	100	100	100	100	100	42
July 2023	89	52	44	44	44	44	17	0	0	100	100	100	100	100	100	100	87	19
July 2024	87	44	36	36	36	36	8	0	0	100	100	100	100	100	100	100	54	8
July 2025	85	36	28	28	28	28	1	0	0	100	100	100	100	100	100	100	34	4
July 2026	82	30	21	21	21	21	0	0	0	100	100	100	100	100	100	80	21	2
July 2027	80	23	15	15	15	15	0	0	0	100	100	100	100	100	100	59	13	1
July 2028	77	17	10	10	10	10	0	0	0	100	100	100	100	100	100	43	8	*
July 2029	73	12	5	5	5	5	0	0	0	100	100	100	100	100	100	32	5	*
July 2030	70	6	1	1	1	1	0	0	0	100	100	100	100	100	100	23	3	*
July 2031	66	1	0	0	0	0	0	0	0	100	100	89	89	89	89	17	2	*
July 2032	62	0	0	0	0	0	0	0	0	100	82	74	74	74	74	12	1	*
July 2033	58	0	0	0	0	0	0	0	0	100	61	61	61	61	61	9	1	*
July 2034	54	0	0	0	0	0	0	0	0	100	50	50	50	50	50	6	*	*
July 2035	49	0	0	0	0	0	0	0	0	100	41	41	41	41	41	5	*	*
July 2036	44	0	0	0	0	0	0	0	0	100	33	33	33	33	33	3	*	*
July 2037	38	0	0	0	0	0	0	0	0	100	27	27	27	27	27	2	*	*
July 2038	32	0	0	0	0	0	0	0	0	100	21	21	21	21	21	2	*	*
July 2039	26	0	0	0	0	0	0	0	0	100	17	17	17	17	17	1	*	*
July 2040	19	0	0	0	0	0	0	0	0	100	13	13	13	13	13	1	*	*
July 2041	12	0	0	0	0	0	0	0	0	100	10	10	10	10	10	1	*	*
July 2042	4	0	0	0	0	0	0	0	0	100	7	7	7	7	7	*	*	*
July 2043	0	0	0	0	0	0	0	0	0	76	5	5	5	5	5	*	*	0
July 2044	0	0	0	0	0	0	0	0	0	25	3	3	3	3	3	*	*	0
July 2045	0	0	0	0	0	0	0	0	0	2	2	2	2	2	2	*	*	0
July 2046	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	*	0
July 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.4	6.6	5.9	5.9	5.9	5.9	4.0	3.0	2.3	26.6	18.3	18.1	18.1	18.1	18.1	11.5	7.8	5.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	UD Class PSA Prepayment Assumption									UA Class PSA Prepayment Assumption								
	0%	100%	125%	149%	180%	225%	400%	600%	900%	0%	100%	125%	149%	180%	225%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2018	100	100	100	93	93	93	93	93	93	100	100	100	100	96	91	71	48	12
July 2019	100	100	100	75	75	75	75	0	0	100	100	100	100	88	70	4	0	0
July 2020	100	100	100	52	52	52	0	0	0	100	100	100	100	77	45	0	0	0
July 2021	100	100	100	33	33	33	0	0	0	100	100	100	100	69	25	0	0	0
July 2022	100	100	100	19	19	19	0	0	0	100	100	100	100	62	12	0	0	0
July 2023	100	100	100	8	8	8	0	0	0	100	100	100	100	58	3	0	0	0
July 2024	100	100	100	*	*	*	0	0	0	100	100	100	100	56	0	0	0	0
July 2025	100	100	100	0	0	0	0	0	0	100	100	100	98	52	0	0	0	0
July 2026	100	100	99	0	0	0	0	0	0	100	100	100	97	51	0	0	0	0
July 2027	100	100	93	0	0	0	0	0	0	100	100	100	94	49	0	0	0	0
July 2028	100	100	82	0	0	0	0	0	0	100	100	100	90	46	0	0	0	0
July 2029	100	100	66	0	0	0	0	0	0	100	100	100	85	43	0	0	0	0
July 2030	100	100	47	0	0	0	0	0	0	100	100	100	80	39	0	0	0	0
July 2031	100	100	27	0	0	0	0	0	0	100	100	100	74	36	0	0	0	0
July 2032	100	100	5	0	0	0	0	0	0	100	100	100	67	32	0	0	0	0
July 2033	100	93	0	0	0	0	0	0	0	100	100	93	61	28	0	0	0	0
July 2034	100	64	0	0	0	0	0	0	0	100	100	84	54	24	0	0	0	0
July 2035	100	34	0	0	0	0	0	0	0	100	100	76	48	21	0	0	0	0
July 2036	100	4	0	0	0	0	0	0	0	100	100	67	42	18	0	0	0	0
July 2037	100	0	0	0	0	0	0	0	0	100	90	58	36	14	0	0	0	0
July 2038	100	0	0	0	0	0	0	0	0	100	79	50	30	11	0	0	0	0
July 2039	100	0	0	0	0	0	0	0	0	100	68	43	25	9	0	0	0	0
July 2040	100	0	0	0	0	0	0	0	0	100	57	35	20	6	0	0	0	0
July 2041	100	0	0	0	0	0	0	0	0	100	47	28	15	4	0	0	0	0
July 2042	100	0	0	0	0	0	0	0	0	100	37	21	11	2	0	0	0	0
July 2043	100	0	0	0	0	0	0	0	0	100	28	15	7	*	0	0	0	0
July 2044	100	0	0	0	0	0	0	0	0	100	19	9	3	0	0	0	0	0
July 2045	21	0	0	0	0	0	0	0	0	100	10	4	*	0	0	0	0	0
July 2046	0	0	0	0	0	0	0	0	0	53	2	0	0	0	0	0	0	0
July 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	17.5	12.7	3.3	3.3	3.3	2.0	1.6	1.2	29.1	23.9	21.4	17.9	10.4	3.0	1.3	0.9	0.7

Date	UB Class PSA Prepayment Assumption									UZ Class PSA Prepayment Assumption								
	0%	100%	125%	149%	180%	225%	400%	600%	900%	0%	100%	125%	149%	180%	225%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2018	100	100	100	100	100	100	100	100	100	103	103	103	103	103	103	103	103	103
July 2019	100	100	100	100	100	100	100	0	0	106	106	106	106	106	106	106	0	0
July 2020	100	100	100	100	100	100	0	0	0	109	109	109	109	109	109	0	0	0
July 2021	100	100	100	100	100	100	0	0	0	113	113	113	113	113	113	0	0	0
July 2022	100	100	100	100	100	100	0	0	0	116	116	116	116	116	116	0	0	0
July 2023	100	100	100	100	100	100	0	0	0	120	120	120	120	120	120	0	0	0
July 2024	100	100	100	100	100	72	0	0	0	123	123	123	123	123	123	0	0	0
July 2025	100	100	100	100	100	8	0	0	0	127	127	127	127	127	127	0	0	0
July 2026	100	100	100	100	100	0	0	0	0	131	131	131	131	131	6	0	0	0
July 2027	100	100	100	100	100	0	0	0	0	135	135	135	135	135	6	0	0	0
July 2028	100	100	100	100	100	0	0	0	0	139	139	139	139	139	6	0	0	0
July 2029	100	100	100	100	100	0	0	0	0	143	143	143	143	143	6	0	0	0
July 2030	100	100	100	100	100	0	0	0	0	148	148	148	148	148	6	0	0	0
July 2031	100	100	100	100	100	0	0	0	0	152	152	152	152	152	6	0	0	0
July 2032	100	100	100	100	100	0	0	0	0	157	157	157	157	157	6	0	0	0
July 2033	100	100	100	100	100	0	0	0	0	162	162	162	162	162	6	0	0	0
July 2034	100	100	100	100	100	0	0	0	0	166	166	166	166	166	6	0	0	0
July 2035	100	100	100	100	100	0	0	0	0	171	171	171	171	171	6	0	0	0
July 2036	100	100	100	100	100	0	0	0	0	177	177	177	177	177	6	0	0	0
July 2037	100	100	100	100	100	0	0	0	0	182	182	182	182	182	6	0	0	0
July 2038	100	100	100	100	100	0	0	0	0	188	188	188	188	188	6	0	0	0
July 2039	100	100	100	100	100	0	0	0	0	193	193	193	193	193	6	0	0	0
July 2040	100	100	100	100	100	0	0	0	0	199	199	199	199	199	6	0	0	0
July 2041	100	100	100	100	100	0	0	0	0	205	205	205	205	205	6	0	0	0
July 2042	100	100	100	100	100	0	0	0	0	212	212	212	212	212	6	0	0	0
July 2043	100	100	100	100	100	0	0	0	0	218	218	218	218	218	6	0	0	0
July 2044	100	100	100	100	71	0	0	0	0	225	225	225	225	225	6	0	0	0
July 2045	100	100	100	100	43	0	0	0	0	231	231	231	231	231	6	0	0	0
July 2046	100	100	79	45	18	0	0	0	0	238	238	238	238	238	6	0	0	0
July 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	29.6	29.4	29.0	27.8	7.3	2.1	1.5	1.1	30.0	29.9	29.9	29.9	29.9	9.5	2.2	1.5	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

	AF and AS† Classes								
	PSA Prepayment Assumption								
Date	**0%**	**100%**	**125%**	**149%**	**180%**	**225%**	**400%**	**600%**	**900%**
Initial Percent	100	100	100	100	100	100	100	100	100
July 2018	99	97	97	96	96	95	93	90	85
July 2019	98	92	90	89	88	85	77	67	54
July 2020	97	85	82	80	77	73	58	43	25
July 2021	95	78	75	72	68	62	43	27	11
July 2022	94	72	68	64	59	53	32	17	5
July 2023	93	66	61	57	52	44	24	11	2
July 2024	91	61	56	51	45	38	18	7	1
July 2025	89	56	50	45	39	32	13	4	*
July 2026	88	51	45	40	34	27	10	3	*
July 2027	86	47	41	35	29	22	7	2	*
July 2028	84	43	36	31	25	19	5	1	*
July 2029	82	39	33	27	22	16	4	1	*
July 2030	79	35	29	24	19	13	3	*	*
July 2031	77	32	26	21	16	11	2	*	*
July 2032	74	29	23	18	14	9	2	*	*
July 2033	71	26	20	16	12	7	1	*	*
July 2034	68	23	18	14	10	6	1	*	*
July 2035	65	20	15	12	8	5	1	*	*
July 2036	61	18	13	10	7	4	*	*	*
July 2037	57	16	12	9	6	3	*	*	*
July 2038	53	13	10	7	5	3	*	*	*
July 2039	49	12	8	6	4	2	*	*	*
July 2040	44	10	7	5	3	2	*	*	*
July 2041	39	8	6	4	2	1	*	*	0
July 2042	34	6	4	3	2	1	*	*	0
July 2043	28	5	3	2	1	1	*	*	0
July 2044	22	3	2	2	1	*	*	*	0
July 2045	15	2	1	1	1	*	*	*	0
July 2046	8	1	1	*	*	*	*	*	0
July 2047	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	11.0	9.9	8.9	8.0	6.9	4.5	3.2	2.4

	CE, CI†, CG, CH, CA and CT Classes						
	PSA Prepayment Assumption						
Date	**0%**	**100%**	**190%**	**300%**	**400%**	**600%**	**900%**
Initial Percent	100	100	100	100	100	100	100
July 2018	98	95	94	91	89	85	78
July 2019	96	88	81	74	67	53	35
July 2020	94	78	66	52	40	19	0
July 2021	92	68	51	33	19	0	0
July 2022	90	60	39	18	3	0	0
July 2023	88	51	28	7	0	0	0
July 2024	85	44	19	0	0	0	0
July 2025	83	36	10	0	0	0	0
July 2026	80	30	3	0	0	0	0
July 2027	77	23	0	0	0	0	0
July 2028	74	17	0	0	0	0	0
July 2029	70	12	0	0	0	0	0
July 2030	67	7	0	0	0	0	0
July 2031	63	2	0	0	0	0	0
July 2032	59	0	0	0	0	0	0
July 2033	55	0	0	0	0	0	0
July 2034	50	0	0	0	0	0	0
July 2035	45	0	0	0	0	0	0
July 2036	40	0	0	0	0	0	0
July 2037	35	0	0	0	0	0	0
July 2038	29	0	0	0	0	0	0
July 2039	23	0	0	0	0	0	0
July 2040	17	0	0	0	0	0	0
July 2041	10	0	0	0	0	0	0
July 2042	2	0	0	0	0	0	0
July 2043	0	0	0	0	0	0	0
July 2044	0	0	0	0	0	0	0
July 2045	0	0	0	0	0	0	0
July 2046	0	0	0	0	0	0	0
July 2047	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.8	6.6	4.4	3.3	2.7	2.1	1.7

	VC Class						
	PSA Prepayment Assumption						
Date	**0%**	**100%**	**190%**	**300%**	**400%**	**600%**	**900%**
Initial Percent	100	100	100	100	100	100	100
July 2018	93	93	93	93	93	93	93
July 2019	85	85	85	85	85	85	85
July 2020	77	77	77	77	77	77	77
July 2021	69	69	69	69	69	69	0
July 2022	60	60	60	60	60	0	0
July 2023	51	51	51	51	51	0	0
July 2024	42	42	42	42	0	0	0
July 2025	33	33	33	33	0	0	0
July 2026	23	23	23	0	0	0	0
July 2027	13	13	13	0	0	0	0
July 2028	2	2	2	0	0	0	0
July 2029	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0
July 2038	0	0	0	0	0	0	0
July 2039	0	0	0	0	0	0	0
July 2040	0	0	0	0	0	0	0
July 2041	0	0	0	0	0	0	0
July 2042	0	0	0	0	0	0	0
July 2043	0	0	0	0	0	0	0
July 2044	0	0	0	0	0	0	0
July 2045	0	0	0	0	0	0	0
July 2046	0	0	0	0	0	0	0
July 2047	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	5.5	4.9	3.9	3.0

	CV, VI† and VD Classes						
	PSA Prepayment Assumption						
Date	**0%**	**100%**	**190%**	**300%**	**400%**	**600%**	**900%**
Initial Percent	100	100	100	100	100	100	100
July 2018	100	100	100	100	100	100	100
July 2019	100	100	100	100	100	100	100
July 2020	100	100	100	100	100	100	46
July 2021	100	100	100	100	100	68	0
July 2022	100	100	100	100	100	0	0
July 2023	100	100	100	100	28	0	0
July 2024	100	100	100	72	0	0	0
July 2025	100	100	100	4	0	0	0
July 2026	100	100	100	0	0	0	0
July 2027	100	100	72	0	0	0	0
July 2028	100	100	23	0	0	0	0
July 2029	92	92	0	0	0	0	0
July 2030	83	83	0	0	0	0	0
July 2031	72	72	0	0	0	0	0
July 2032	62	40	0	0	0	0	0
July 2033	51	0	0	0	0	0	0
July 2034	40	0	0	0	0	0	0
July 2035	28	0	0	0	0	0	0
July 2036	16	0	0	0	0	0	0
July 2037	3	0	0	0	0	0	0
July 2038	0	0	0	0	0	0	0
July 2039	0	0	0	0	0	0	0
July 2040	0	0	0	0	0	0	0
July 2041	0	0	0	0	0	0	0
July 2042	0	0	0	0	0	0	0
July 2043	0	0	0	0	0	0	0
July 2044	0	0	0	0	0	0	0
July 2045	0	0	0	0	0	0	0
July 2046	0	0	0	0	0	0	0
July 2047	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.0	14.4	10.5	7.3	5.8	4.2	3.0

	ZC Class						
	PSA Prepayment Assumption						
Date	**0%**	**100%**	**190%**	**300%**	**400%**	**600%**	**900%**
Initial Percent	100	100	100	100	100	100	100
July 2018	104	104	104	104	104	104	104
July 2019	107	107	107	107	107	107	107
July 2020	111	111	111	111	111	111	111
July 2021	115	115	115	115	115	115	78
July 2022	119	119	119	119	119	116	35
July 2023	123	123	123	123	123	73	16
July 2024	128	128	128	128	121	45	7
July 2025	132	132	132	132	90	28	3
July 2026	137	137	137	119	66	18	1
July 2027	142	142	142	95	49	11	1
July 2028	147	147	147	75	36	7	*
July 2029	152	152	137	60	26	4	*
July 2030	158	158	117	47	19	3	*
July 2031	163	163	99	37	14	2	*
July 2032	169	169	84	29	10	1	*
July 2033	175	171	71	23	7	1	*
July 2034	181	152	59	17	5	*	*
July 2035	188	134	50	13	4	*	*
July 2036	194	118	41	10	3	*	*
July 2037	201	102	34	8	2	*	*
July 2038	203	88	27	6	1	*	*
July 2039	203	75	22	4	1	*	*
July 2040	203	63	17	3	1	*	*
July 2041	203	52	13	2	*	*	*
July 2042	203	41	10	2	*	*	*
July 2043	176	31	7	1	*	*	0
July 2044	136	22	5	1	*	*	0
July 2045	93	14	3	*	*	*	0
July 2046	48	7	1	*	*	*	0
July 2047	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	21.7	16.9	12.7	10.1	7.1	4.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	CY Class							CK, CJ, CL, CM, CN and IC† Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
Date	0%	100%	190%	300%	400%	600%	900%	0%	100%	190%	300%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2018	100	100	100	100	100	100	100	98	96	94	92	90	86	81
July 2019	100	100	100	100	100	100	100	97	89	83	76	70	58	41
July 2020	100	100	100	100	100	100	85	95	80	69	57	46	27	5
July 2021	100	100	100	100	100	91	38	93	72	56	40	27	7	0
July 2022	100	100	100	100	100	57	17	91	64	45	27	13	0	0
July 2023	100	100	100	100	80	36	8	89	56	35	16	3	0	0
July 2024	100	100	100	92	60	22	3	87	49	27	7	0	0	0
July 2025	100	100	100	74	44	14	2	84	43	19	*	0	0	0
July 2026	100	100	100	59	33	9	1	82	37	13	0	0	0	0
July 2027	100	100	92	47	24	5	*	79	31	7	0	0	0	0
July 2028	100	100	79	37	18	3	*	76	26	2	0	0	0	0
July 2029	100	100	68	29	13	2	*	73	20	0	0	0	0	0
July 2030	100	100	58	23	9	1	*	68	14	0	0	0	0	0
July 2031	100	100	49	18	7	1	*	64	9	0	0	0	0	0
July 2032	100	94	41	14	5	*	*	59	4	0	0	0	0	0
July 2033	100	84	35	11	4	*	*	54	0	0	0	0	0	0
July 2034	100	75	29	9	3	*	*	49	0	0	0	0	0	0
July 2035	100	66	24	7	2	*	*	44	0	0	0	0	0	0
July 2036	100	58	20	5	1	*	*	38	0	0	0	0	0	0
July 2037	100	50	17	4	1	*	*	32	0	0	0	0	0	0
July 2038	100	44	13	3	1	*	*	26	0	0	0	0	0	0
July 2039	100	37	11	2	*	*	*	21	0	0	0	0	0	0
July 2040	100	31	9	2	*	*	*	15	0	0	0	0	0	0
July 2041	100	25	7	1	*	*	*	9	0	0	0	0	0	0
July 2042	100	20	5	1	*	*	0	2	0	0	0	0	0	0
July 2043	87	16	4	1	*	*	0	0	0	0	0	0	0	0
July 2044	67	11	2	*	*	*	0	0	0	0	0	0	0	0
July 2045	46	7	1	*	*	*	0	0	0	0	0	0	0	0
July 2046	24	3	1	*	*	*	0	0	0	0	0	0	0	0
July 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	20.7	15.2	10.9	8.6	6.0	4.1	15.8	7.4	5.0	3.7	3.0	2.3	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes and the Notional Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	190% PSA
2	180% PSA
3	190% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at either of those rates or at any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

Tax Audit Procedures

The Bipartisan Budget Act of 2015, which was enacted on November 2, 2015, repeals and replaces the rules applicable to certain administrative and judicial proceedings regarding a REMIC's tax affairs, effective beginning with the 2018 taxable year. Under the new rules, a partnership, including for this purpose a REMIC, appoints one person to act as its sole representative in connection with IRS audits and related procedures. In the case of a REMIC, the representative's actions, including the representative's agreeing to adjustments to taxable income, will bind Residual Owners to a greater degree than would actions of the tax matters partner ("TMP") under current rules. See "*Material Federal Income Tax Consequences—Reporting and Other Administrative Matters*" in the REMIC Prospectus for a discussion of the TMP. Further, an adjustment to the REMIC's taxable income following an IRS audit may have to be taken into account by those Residual Owners in the year in which the adjustment is made rather than in the year to which the adjustment relates, and otherwise in different and potentially less advantageous ways than under current rules. In some cases, a REMIC could itself be liable for taxes on income adjustments, although it is anticipated that each REMIC will seek to follow procedures in the new rules to avoid entity-level liability to the extent it otherwise may be imposed. The new rules, which will apply to both existing and future REMICs, are complex and likely will be clarified and possibly revised before going into effect. Residual Owners should discuss with their own tax advisors the possible effect of the new rules on them.

Foreign Investors

Beginning on January 1, 2019, a 30-percent United States withholding tax ("FATCA withholding") will apply to gross proceeds from the sale or other disposition of a Regular Certificate that are paid to a non-U.S. entity that is a "financial institution" and fails to comply with certain reporting and other requirements or to a non-U.S. entity that is not a "financial institution" but fails to disclose the identity of its direct or indirect "substantial U.S. owners" or to certify that it has no such owners. FATCA withholding currently applies to payments treated as interest on a Regular Certificate paid to such persons. Various exceptions may apply. You should consult your own tax advisor regarding the potential application and impact of this withholding tax based on your particular circumstances. See "Material Federal Income Tax Consequences—Foreign Investors" in the REMIC Prospectus.

ADDITIONAL ERISA CONSIDERATIONS

The following discussion supplements the discussion under "ERISA Considerations" in the REMIC Prospectus regarding important considerations for investors subject to ERISA or section 4975 of the Code. None of Fannie Mae, the Dealer or any of their respective affiliates (collectively, the "Transaction Parties") is undertaking to provide impartial investment advice, or to give advice in a fiduciary capacity, in connection with the acquisition of Certificates by any "plan." In addition, each beneficial owner of Certificates or any interest therein that is a plan, including any fiduciary purchasing the Certificates on behalf of a plan ("Plan Fiduciary"), will be deemed by its acquisition of the Certificates to represent that:

1. If any of the Transaction Parties has provided, or will provide, advice with respect to the acquisition of the Certificates by the plan, it has or will provide advice only to a Plan Fiduciary that is independent of the Transaction Parties giving such advice, if any, and that is one of the following:

   - a bank as defined in Section 202 of the Investment Advisers Act of 1940 (the "Advisers Act"), or a similar institution that is regulated and supervised and subject to periodic examination by a State or federal agency;

   - an insurance carrier that is qualified under the laws of more than one State to perform the services of managing, acquiring or disposing of assets of a plan;

   - an investment adviser registered under the Advisers Act or, if not registered as an investment adviser under the Advisers Act by reason of paragraph (1) of Section 203A of the Advisers Act, registered as an investment adviser under the laws of the State in which it maintains its principal office and place of business;

   - a broker-dealer registered under the Exchange Act; or

   - a fiduciary that, for so long as the plan is invested in the Certificates, will have total assets of at least $50,000,000 under its management or control (provided that this requirement will not be satisfied if the Plan Fiduciary is either (i) the owner or a relative of the owner of an investing IRA or (ii) a participant or beneficiary or a relative of such participant or beneficiary of the plan investing in the Certificates in such capacity).

2. The Plan Fiduciary is capable of evaluating investment risks independently, both in general and with respect to particular transactions and investment strategies, including the acquisition by the plan of the Certificates.

3. The Plan Fiduciary is a "fiduciary" with respect to the plan within the meaning of section 3(21) of ERISA or section 4975 of the Code, or both, and is responsible for exercising independent judgment in evaluating the plan's acquisition of the Certificates.

4. None of the Transaction Parties has exercised any authority to cause the plan to invest in the Certificates or to negotiate the terms of the plan's investment in the Certificates.

5. The Plan Fiduciary has been informed by the Transaction Parties:

   - that none of the Transaction Parties is undertaking to provide impartial investment advice or to give advice in a fiduciary capacity in connection with the plan's acquisition of the Certificates; and

   - of the existence and nature of the Transaction Parties' financial interests in the plan's acquisition of the Certificates.

The foregoing representations are intended to comply with the Department of Labor's Reg. Sections 29 C.F.R. 2510.3-21(a) and (c)(1) as promulgated on April 8, 2016 (81 Fed. Reg. 20,997). If these regulations are revoked, repealed or no longer effective, these representations will be deemed to no longer be in effect.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

CREDIT RISK RETENTION

The Certificates satisfy the requirements of the Credit Risk Retention Rule (12 C.F.R. Part 1234) jointly promulgated by the Federal Housing Finance Agency ("FHFA"), the SEC and several other federal agencies. In accordance with 12 C.F.R. 1234.8(a), (i) the Certificates are fully guaranteed as to timely payment of principal and interest by Fannie Mae and (ii) Fannie Mae is operating under the conservatorship of FHFA with capital support from the United States.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
HV	$ 5,272,000	HY(3)	$ 16,282,000	PAC/AD	3.50%	FIX	3136AXTF2	August 2047
ZH	11,010,000							
Recombination 2								
GB	136,310,000	GC	136,310,000	PAC/AD	2.75	FIX	3136AXTG0	October 2044
GI	9,736,428(4)							
Recombination 3								
GB	136,310,000	GD	136,310,000	PAC/AD	3.00	FIX	3136AXTH8	October 2044
GI	19,472,857(4)							
Recombination 4								
GB	136,310,000	GA	136,310,000	PAC/AD	3.50	FIX	3136AXTJ4	October 2044
GI	38,945,714(4)							
Recombination 5								
TG	15,363,000	GT	15,363,000	PAC/AD	3.50	FIX	3136AXTK1	April 2046
IG	4,389,428(4)							
Recombination 6								
GB	136,310,000	HB	151,673,000	PAC/AD	2.50	FIX	3136AXTL9	April 2046
TG	15,363,000							
Recombination 7								
GB	136,310,000	HC	151,673,000	PAC/AD	2.75	FIX	3136AXTM7	April 2046
GI	9,736,428(4)							
TG	15,363,000							
IG	1,097,357(4)							
Recombination 8								
GB	136,310,000	HD	151,673,000	PAC/AD	3.00	FIX	3136AXTN5	April 2046
GI	19,472,857(4)							
TG	15,363,000							
IG	2,194,714(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
GB	$136,310,000	HA	$151,673,000	PAC/AD	3.50%	FIX	3136AXTP0	April 2046
GI	38,945,714(4)							
TG	15,363,000							
IG	4,389,428(4)							
Recombination 10								
GB	90,873,331	HT	101,115,330	PAC/AD	4.00	FIX	3136AXTQ8	April 2046
GI	38,945,714(4)							
TG	10,241,999							
IG	4,389,428(4)							
Recombination 11								
GB	136,310,000	H(3)	167,955,000	PAC/AD	3.50	FIX	3136AXTR6	August 2047
GI	38,945,714(4)							
TG	15,363,000							
IG	4,389,428(4)							
HV	5,272,000							
ZH	11,010,000							
Recombination 12								
GI	38,945,714(4)	HI	43,335,142(4)	NTL	3.50	FIX/IO	3136AXTS4	April 2046
IG	4,389,428(4)							
Recombination 13								
AC	29,693,000	AG	29,693,000	PAC	2.75	FIX	3136AXTT2	August 2045
AI	1,649,611(4)							
Recombination 14								
AC	29,693,000	AB	29,693,000	PAC	3.00	FIX	3136AXTU9	August 2045
AI	3,299,222(4)							
Recombination 15								
AC	14,846,499	AH	14,846,499	PAC	3.50	FIX	3136AXTV7	August 2045
AI	3,299,222(4)							
Recombination 16								
VC	11,972,000	CY(5)	50,737,000	SEQ	3.50	FIX	3136AXTW5	August 2047
ZC	25,000,000							
CV	13,765,000							
VI	3,932,857(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 17								
CV	$ 13,765,000	VD	$ 13,765,000	SEQ/AD	3.50%	FIX	3136AXTX3	December 2037
VI	3,932,857(4)							
Recombination 18								
CE	122,032,000	CG	122,032,000	SEQ	2.75	FIX	3136AXTY1	December 2042
CI	8,716,571(4)							
Recombination 19								
CE	122,032,000	CH	122,032,000	SEQ	3.00	FIX	3136AXTZ8	December 2042
CI	17,433,142(4)							
Recombination 20								
CE	122,032,000	CA	122,032,000	SEQ	3.50	FIX	3136AXUA1	December 2042
CI	34,866,285(4)							
Recombination 21								
CE	81,354,665	CT	81,354,665	SEQ	4.00	FIX	3136AXUB9	December 2042
CI	34,866,285(4)							
Recombination 22								
CE	122,032,000	CK	135,797,000	SEQ/AD	2.50	FIX	3136AXUC7	December 2042
CV	13,765,000							
Recombination 23								
CE	122,032,000	CJ	135,797,000	SEQ/AD	2.75	FIX	3136AXUD5	December 2042
CI	8,716,571(4)							
CV	13,765,000							
VI	983,214(4)							
Recombination 24								
CE	122,032,000	CL	135,797,000	SEQ/AD	3.00	FIX	3136AXUE3	December 2042
CI	17,433,142(4)							
CV	13,765,000							
VI	1,966,428(4)							
Recombination 25								
CE	122,032,000	CM	135,797,000	SEQ/AD	3.50	FIX	3136AXUF0	December 2042
CI	34,866,285(4)							
CV	13,765,000							
VI	3,932,857(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 26								
CE	$ 81,354,665	CN	$ 90,531,331	SEQ/AD	4.00%	FIX	3136AXUG8	December 2042
CI	34,866,285(4)							
CV	9,176,666							
VI	3,932,857(4)							
Recombination 27								
CI	34,866,285(4)	IC	38,799,142(4)	NTL	3.50	FIX/IO	3136AXUH6	December 2042
VI	3,932,857(4)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Principal payments on the REMIC Certificates in Recombination 1 and Recombination 11 from the ZH Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.

(4) Notional principal balances. These Classes are Interest Only Classes. See page S-5 for a description of how their notional principal balances are calculated.

(5) Principal payments on the REMIC Certificates in Recombination 16 from the ZC Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$167,955,000.00
August 2017	167,478,235.66
September 2017	166,957,295.24
October 2017	166,392,362.50
November 2017	165,783,651.67
December 2017	165,131,407.31
January 2018	164,435,904.16
February 2018	163,697,446.98
March 2018	162,916,370.37
April 2018	162,093,038.47
May 2018	161,227,844.72
June 2018	160,321,211.52
July 2018	159,373,589.92
August 2018	158,385,459.19
September 2018	157,357,326.45
October 2018	156,289,726.19
November 2018	155,183,219.79
December 2018	154,038,395.03
January 2019	152,855,865.52
February 2019	151,636,270.16
March 2019	150,380,272.47
April 2019	149,088,560.02
May 2019	147,761,843.74
June 2019	146,400,857.21
July 2019	145,006,355.99
August 2019	143,579,116.83
September 2019	142,119,936.91
October 2019	140,629,633.07
November 2019	139,109,040.99
December 2019	137,599,254.57
January 2020	136,100,192.62
February 2020	134,611,774.49
March 2020	133,133,920.12
April 2020	131,666,550.01
May 2020	130,209,585.22
June 2020	128,762,947.36
July 2020	127,326,558.61
August 2020	125,900,341.68
September 2020	124,484,219.84
October 2020	123,078,116.89
November 2020	121,681,957.17
December 2020	120,295,665.57
January 2021	118,919,167.48
February 2021	117,552,388.83
March 2021	116,195,256.09
April 2021	114,847,696.23
May 2021	113,509,636.72
June 2021	112,181,005.58
July 2021	110,861,731.30
August 2021	109,551,742.90
September 2021	108,250,969.89
October 2021	106,959,342.28
November 2021	105,676,790.56
December 2021	104,403,245.72
January 2022	103,138,639.26
February 2022	101,882,903.11
March 2022	100,635,969.73
April 2022	99,397,772.03
May 2022	98,168,243.40
June 2022	$ 96,947,317.69
July 2022	95,734,929.23
August 2022	94,531,012.80
September 2022	93,335,503.65
October 2022	92,148,337.48
November 2022	90,969,450.44
December 2022	89,798,779.15
January 2023	88,636,260.63
February 2023	87,481,832.40
March 2023	86,335,432.39
April 2023	85,196,998.96
May 2023	84,066,470.91
June 2023	82,943,787.49
July 2023	81,828,888.35
August 2023	80,721,713.59
September 2023	79,622,203.70
October 2023	78,530,299.63
November 2023	77,445,942.70
December 2023	76,369,074.68
January 2024	75,299,637.73
February 2024	74,237,574.42
March 2024	73,182,827.73
April 2024	72,135,341.03
May 2024	71,095,058.11
June 2024	70,068,036.95
July 2024	69,055,003.99
August 2024	68,055,775.15
September 2024	67,070,168.67
October 2024	66,098,005.18
November 2024	65,139,107.58
December 2024	64,193,301.09
January 2025	63,260,413.17
February 2025	62,340,273.48
March 2025	61,432,713.91
April 2025	60,537,568.51
May 2025	59,654,673.46
June 2025	58,783,867.06
July 2025	57,924,989.70
August 2025	57,077,883.83
September 2025	56,242,393.92
October 2025	55,418,366.47
November 2025	54,605,649.96
December 2025	53,804,094.80
January 2026	53,013,553.37
February 2026	52,233,879.93
March 2026	51,464,930.64
April 2026	50,706,563.51
May 2026	49,958,638.39
June 2026	49,221,016.95
July 2026	48,493,562.63
August 2026	47,776,140.65
September 2026	47,068,617.98
October 2026	46,370,863.30
November 2026	45,682,747.00
December 2026	45,004,141.13
January 2027	44,334,919.43
February 2027	43,674,957.24
March 2027	43,024,131.54
April 2027	42,382,320.89
May 2027	$ 41,749,405.43
June 2027	41,125,266.86
July 2027	40,509,788.40
August 2027	39,902,854.80
September 2027	39,304,352.30
October 2027	38,714,168.60
November 2027	38,132,192.88
December 2027	37,558,315.76
January 2028	36,992,429.25
February 2028	36,434,426.80
March 2028	35,884,203.22
April 2028	35,341,654.70
May 2028	34,806,678.76
June 2028	34,279,174.28
July 2028	33,759,041.44
August 2028	33,246,181.70
September 2028	32,740,497.84
October 2028	32,241,893.88
November 2028	31,750,275.09
December 2028	31,265,547.98
January 2029	30,787,620.28
February 2029	30,316,400.90
March 2029	29,851,799.97
April 2029	29,393,728.76
May 2029	28,942,099.72
June 2029	28,496,826.43
July 2029	28,057,823.60
August 2029	27,625,007.04
September 2029	27,198,293.67
October 2029	26,777,601.50
November 2029	26,362,849.60
December 2029	25,953,958.10
January 2030	25,550,848.17
February 2030	25,153,442.01
March 2030	24,761,662.84
April 2030	24,375,434.88
May 2030	23,994,683.34
June 2030	23,619,334.41
July 2030	23,249,315.25
August 2030	22,884,553.96
September 2030	22,524,979.59
October 2030	22,170,522.12
November 2030	21,821,112.44
December 2030	21,476,682.34
January 2031	21,137,164.53
February 2031	20,802,492.56
March 2031	20,472,600.89
April 2031	20,147,424.82
May 2031	19,826,900.49
June 2031	19,510,964.90
July 2031	19,199,555.86
August 2031	18,892,611.99
September 2031	18,590,072.75
October 2031	18,291,878.35
November 2031	17,997,969.81
December 2031	17,708,288.93
January 2032	17,422,778.26
February 2032	17,141,381.10
March 2032	16,864,041.52

Aggregate Group I (Continued)

Distribution Date	Planned Balance
April 2032	$ 16,590,704.31
May 2032	16,321,314.98
June 2032	16,055,819.77
July 2032	15,794,165.61
August 2032	15,536,300.16
September 2032	15,282,171.73
October 2032	15,031,729.34
November 2032	14,784,922.68
December 2032	14,541,702.08
January 2033	14,302,018.55
February 2033	14,065,823.73
March 2033	13,833,069.90
April 2033	13,603,709.99
May 2033	13,377,697.52
June 2033	13,154,986.65
July 2033	12,935,532.12
August 2033	12,719,289.30
September 2033	12,506,214.11
October 2033	12,296,263.09
November 2033	12,089,393.34
December 2033	11,885,562.51
January 2034	11,684,728.85
February 2034	11,486,851.12
March 2034	11,291,888.65
April 2034	11,099,801.31
May 2034	10,910,549.48
June 2034	10,724,094.11
July 2034	10,540,396.61
August 2034	10,359,418.94
September 2034	10,181,123.55
October 2034	10,005,473.40
November 2034	9,832,431.94
December 2034	9,661,963.08
January 2035	9,494,031.24
February 2035	9,328,601.30
March 2035	9,165,638.62
April 2035	9,005,108.99
May 2035	8,846,978.68
June 2035	8,691,214.41
July 2035	8,537,783.33
August 2035	8,386,653.03
September 2035	8,237,791.54
October 2035	8,091,167.30
November 2035	7,946,749.19
December 2035	7,804,506.50
January 2036	7,664,408.92
February 2036	7,526,426.54
March 2036	7,390,529.87
April 2036	7,256,689.81
May 2036	7,124,877.62
June 2036	6,995,064.98
July 2036	6,867,223.93
August 2036	6,741,326.88
September 2036	6,617,346.63
October 2036	6,495,256.32
November 2036	6,375,029.46
December 2036	6,256,639.92
January 2037	6,140,061.91
February 2037	6,025,269.99
March 2037	5,912,239.06
April 2037	5,800,944.36
May 2037	$ 5,691,361.46
June 2037	5,583,466.25
July 2037	5,477,234.96
August 2037	5,372,644.13
September 2037	5,269,670.61
October 2037	5,168,291.56
November 2037	5,068,484.47
December 2037	4,970,227.10
January 2038	4,873,497.54
February 2038	4,778,274.15
March 2038	4,684,535.59
April 2038	4,592,260.82
May 2038	4,501,429.06
June 2038	4,412,019.84
July 2038	4,324,012.93
August 2038	4,237,388.41
September 2038	4,152,126.59
October 2038	4,068,208.09
November 2038	3,985,613.75
December 2038	3,904,324.70
January 2039	3,824,322.30
February 2039	3,745,588.19
March 2039	3,668,104.24
April 2039	3,591,852.55
May 2039	3,516,815.51
June 2039	3,442,975.70
July 2039	3,370,315.96
August 2039	3,298,819.37
September 2039	3,228,469.21
October 2039	3,159,249.02
November 2039	3,091,142.54
December 2039	3,024,133.74
January 2040	2,958,206.82
February 2040	2,893,346.17
March 2040	2,829,536.41
April 2040	2,766,762.36
May 2040	2,705,009.05
June 2040	2,644,261.72
July 2040	2,584,505.81
August 2040	2,525,726.95
September 2040	2,467,910.96
October 2040	2,411,043.89
November 2040	2,355,111.93
December 2040	2,300,101.49
January 2041	2,245,999.16
February 2041	2,192,791.72
March 2041	2,140,466.12
April 2041	2,089,009.49
May 2041	2,038,409.14
June 2041	1,988,652.54
July 2041	1,939,727.36
August 2041	1,891,621.42
September 2041	1,844,322.71
October 2041	1,797,819.38
November 2041	1,752,099.76
December 2041	1,707,152.31
January 2042	1,662,965.69
February 2042	1,619,528.67
March 2042	1,576,830.21
April 2042	1,534,859.41
May 2042	1,493,605.52
June 2042	$ 1,453,057.93
July 2042	1,413,206.19
August 2042	1,374,040.00
September 2042	1,335,549.18
October 2042	1,297,723.70
November 2042	1,260,553.67
December 2042	1,224,029.34
January 2043	1,188,141.10
February 2043	1,152,879.45
March 2043	1,118,235.05
April 2043	1,084,198.68
May 2043	1,050,761.22
June 2043	1,017,913.73
July 2043	985,647.34
August 2043	953,953.35
September 2043	922,823.15
October 2043	892,248.25
November 2043	862,220.30
December 2043	832,731.05
January 2044	803,772.37
February 2044	775,336.24
March 2044	747,414.75
April 2044	720,000.11
May 2044	693,084.63
June 2044	666,660.73
July 2044	640,720.94
August 2044	615,257.90
September 2044	590,264.32
October 2044	565,733.06
November 2044	541,657.04
December 2044	518,029.31
January 2045	494,842.99
February 2045	472,091.32
March 2045	449,767.62
April 2045	427,865.31
May 2045	406,377.91
June 2045	385,299.01
July 2045	364,622.31
August 2045	344,341.60
September 2045	324,450.74
October 2045	304,943.68
November 2045	285,814.48
December 2045	267,057.26
January 2046	248,666.22
February 2046	230,635.66
March 2046	212,959.95
April 2046	195,633.55
May 2046	178,650.98
June 2046	162,006.86
July 2046	145,695.86
August 2046	129,712.76
September 2046	114,052.38
October 2046	98,709.64
November 2046	83,679.51
December 2046	68,957.06
January 2047	54,537.40
February 2047	40,415.73
March 2047	26,587.30
April 2047	13,047.46
May 2047 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$34,952,000.00	August 2022	$20,935,963.98	September 2027	$ 9,359,671.61
August 2017	34,881,462.72	September 2022	20,699,696.85	October 2027	9,224,052.86
September 2017	34,801,802.99	October 2022	20,465,078.67	November 2027	9,090,248.00
October 2017	34,713,047.84	November 2022	20,232,098.48	December 2027	8,958,233.78
November 2017	34,615,230.12	December 2022	20,000,745.39	January 2028	8,827,987.23
December 2017	34,508,388.57	January 2023	19,771,008.59	February 2028	8,699,485.66
January 2018	34,392,567.78	February 2023	19,542,877.30	March 2028	8,572,706.67
February 2018	34,267,818.12	March 2023	19,316,340.87	April 2028	8,447,628.14
March 2018	34,134,195.82	April 2023	19,091,388.67	May 2028	8,324,228.24
April 2018	33,991,762.80	May 2023	18,868,010.16	June 2028	8,202,485.38
May 2018	33,840,586.76	June 2023	18,646,194.88	July 2028	8,082,378.29
June 2018	33,680,741.04	July 2023	18,425,932.41	August 2028	7,963,885.92
July 2018	33,512,304.59	August 2023	18,207,212.42	September 2028	7,846,987.51
August 2018	33,335,361.95	September 2023	17,990,024.65	October 2028	7,731,662.55
September 2018	33,150,003.14	October 2023	17,774,358.88	November 2028	7,617,890.79
October 2018	32,956,323.59	November 2023	17,560,204.99	December 2028	7,505,652.23
November 2018	32,754,424.09	December 2023	17,347,552.91	January 2029	7,394,927.14
December 2018	32,544,410.69	January 2024	17,136,392.63	February 2029	7,285,696.01
January 2019	32,326,394.60	February 2024	16,926,714.23	March 2029	7,177,939.59
February 2019	32,100,492.12	March 2024	16,718,507.81	April 2029	7,071,638.87
March 2019	31,866,824.53	April 2024	16,511,763.59	May 2029	6,966,775.08
April 2019	31,625,517.95	May 2024	16,306,471.81	June 2029	6,863,329.68
May 2019	31,376,703.30	June 2024	16,102,622.80	July 2029	6,761,284.36
June 2019	31,120,516.12	July 2024	15,900,206.94	August 2029	6,660,621.07
July 2019	30,857,096.45	August 2024	15,699,214.68	September 2029	6,561,321.94
August 2019	30,586,588.76	September 2024	15,499,636.52	October 2029	6,463,369.36
September 2019	30,309,141.76	October 2024	15,301,463.04	November 2029	6,366,745.92
October 2019	30,024,908.29	November 2024	15,104,684.87	December 2029	6,271,434.45
November 2019	29,734,045.16	December 2024	14,909,292.71	January 2030	6,177,417.98
December 2019	29,436,713.04	January 2025	14,715,277.31	February 2030	6,084,679.76
January 2020	29,141,435.18	February 2025	14,522,629.48	March 2030	5,993,203.23
February 2020	28,848,197.96	March 2025	14,331,340.11	April 2030	5,902,972.08
March 2020	28,556,987.86	April 2025	14,141,400.13	May 2030	5,813,970.18
April 2020	28,267,791.44	May 2025	13,952,800.52	June 2030	5,726,181.59
May 2020	27,980,595.36	June 2025	13,765,532.36	July 2030	5,639,590.60
June 2020	27,695,386.35	July 2025	13,579,586.75	August 2030	5,554,181.68
July 2020	27,412,151.24	August 2025	13,394,954.85	September 2030	5,469,939.49
August 2020	27,130,876.94	September 2025	13,211,627.91	October 2030	5,386,848.91
September 2020	26,851,550.45	October 2025	13,029,597.20	November 2030	5,304,894.98
October 2020	26,574,158.86	November 2025	12,848,854.07	December 2030	5,224,062.94
November 2020	26,298,689.31	December 2025	12,669,389.92	January 2031	5,144,338.23
December 2020	26,025,129.08	January 2026	12,491,196.21	February 2031	5,065,706.46
January 2021	25,753,465.48	February 2026	12,314,264.44	March 2031	4,988,153.41
February 2021	25,483,685.95	March 2026	12,139,346.70	April 2031	4,911,665.07
March 2021	25,215,777.97	April 2026	11,966,745.28	May 2031	4,836,227.57
April 2021	24,949,729.12	May 2026	11,796,430.65	June 2031	4,761,827.25
May 2021	24,685,527.07	June 2026	11,628,373.62	July 2031	4,688,450.61
June 2021	24,423,159.56	July 2026	11,462,545.40	August 2031	4,616,084.30
July 2021	24,162,614.41	August 2026	11,298,917.53	September 2031	4,544,715.17
August 2021	23,903,879.53	September 2026	11,137,461.93	October 2031	4,474,330.21
September 2021	23,646,942.88	October 2026	10,978,150.85	November 2031	4,404,916.60
October 2021	23,391,792.54	November 2026	10,820,956.89	December 2031	4,336,461.67
November 2021	23,138,416.64	December 2026	10,665,853.01	January 2032	4,268,952.89
December 2021	22,886,803.40	January 2027	10,512,812.49	February 2032	4,202,377.93
January 2022	22,636,941.10	February 2027	10,361,808.94	March 2032	4,136,724.57
February 2022	22,388,818.12	March 2027	10,212,816.32	April 2032	4,071,980.79
March 2022	22,142,422.89	April 2027	10,065,808.89	May 2032	4,008,134.69
April 2022	21,897,743.95	May 2027	9,920,761.26	June 2032	3,945,174.53
May 2022	21,654,769.88	June 2027	9,777,648.34	July 2032	3,883,088.71
June 2022	21,413,489.35	July 2027	9,636,445.35	August 2032	3,821,865.81
July 2022	21,173,891.12	August 2027	9,497,127.83	September 2032	3,761,494.51

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
October 2032	$ 3,701,963.66	September 2037	$ 1,344,454.39	August 2042	$ 365,778.00
November 2032	3,643,262.25	October 2037	1,319,427.46	September 2042	355,847.19
December 2032	3,585,379.40	November 2037	1,294,771.91	October 2042	346,079.79
January 2033	3,528,304.38	December 2037	1,270,482.70	November 2042	336,473.48
February 2033	3,472,026.58	January 2038	1,246,554.88	December 2042	327,025.98
March 2033	3,416,535.54	February 2038	1,222,983.54	January 2043	317,735.04
April 2033	3,361,820.93	March 2038	1,199,763.85	February 2043	308,598.43
May 2033	3,307,872.54	April 2038	1,176,891.06	March 2043	299,613.96
June 2033	3,254,680.30	May 2038	1,154,360.43	April 2043	290,779.46
July 2033	3,202,234.26	June 2038	1,132,167.34	May 2043	282,092.80
August 2033	3,150,524.61	July 2038	1,110,307.19	June 2043	273,551.86
September 2033	3,099,541.65	August 2038	1,088,775.45	July 2043	265,154.58
October 2033	3,049,275.82	September 2038	1,067,567.65	August 2043	256,898.88
November 2033	2,999,717.66	October 2038	1,046,679.38	September 2043	248,782.76
December 2033	2,950,857.85	November 2038	1,026,106.30	October 2043	240,804.21
January 2034	2,902,687.17	December 2038	1,005,844.08	November 2043	232,961.25
February 2034	2,855,196.53	January 2039	985,888.51	December 2043	225,251.95
March 2034	2,808,376.96	February 2039	966,235.38	January 2044	217,674.39
April 2034	2,762,219.59	March 2039	946,880.57	February 2044	210,226.66
May 2034	2,716,715.67	April 2039	927,820.00	March 2044	202,906.90
June 2034	2,671,856.57	May 2039	909,049.63	April 2044	195,713.27
July 2034	2,627,633.75	June 2039	890,565.50	May 2044	188,643.94
August 2034	2,584,038.79	July 2039	872,363.69	June 2044	181,697.13
September 2034	2,541,063.39	August 2039	854,440.31	July 2044	174,871.05
October 2034	2,498,699.34	September 2039	836,791.55	August 2044	168,163.97
November 2034	2,456,938.53	October 2039	819,413.64	September 2044	161,574.15
December 2034	2,415,772.97	November 2039	802,302.86	October 2044	155,099.90
January 2035	2,375,194.76	December 2039	785,455.53	November 2044	148,739.54
February 2035	2,335,196.10	January 2040	768,868.02	December 2044	142,491.41
March 2035	2,295,769.30	February 2040	752,536.76	January 2045	136,353.89
April 2035	2,256,906.76	March 2040	736,458.21	February 2045	130,325.34
May 2035	2,218,600.99	April 2040	720,628.89	March 2045	124,404.20
June 2035	2,180,844.56	May 2040	705,045.36	April 2045	118,588.88
July 2035	2,143,630.19	June 2040	689,704.22	May 2045	112,877.84
August 2035	2,106,950.64	July 2040	674,602.12	June 2045	107,269.56
September 2035	2,070,798.79	August 2040	659,735.74	July 2045	101,762.52
October 2035	2,035,167.62	September 2040	645,101.84	August 2045	96,355.24
November 2035	2,000,050.17	October 2040	630,697.18	September 2045	91,046.26
December 2035	1,965,439.60	November 2040	616,518.58	October 2045	85,834.12
January 2036	1,931,329.14	December 2040	602,562.91	November 2045	80,717.41
February 2036	1,897,712.10	January 2041	588,827.07	December 2045	75,694.70
March 2036	1,864,581.90	February 2041	575,308.01	January 2046	70,764.63
April 2036	1,831,932.02	March 2041	562,002.69	February 2046	65,925.80
May 2036	1,799,756.03	April 2041	548,908.16	March 2046	61,176.88
June 2036	1,768,047.60	May 2041	536,021.47	April 2046	56,516.53
July 2036	1,736,800.46	June 2041	523,339.72	May 2046	51,943.43
August 2036	1,706,008.43	July 2041	510,860.06	June 2046	47,456.29
September 2036	1,675,665.41	August 2041	498,579.64	July 2046	43,053.83
October 2036	1,645,765.37	September 2041	486,495.70	August 2046	38,734.78
November 2036	1,616,302.37	October 2041	474,605.48	September 2046	34,497.90
December 2036	1,587,270.53	November 2041	462,906.26	October 2046	30,341.96
January 2037	1,558,664.06	December 2041	451,395.36	November 2046	26,265.75
February 2037	1,530,477.24	January 2042	440,070.16	December 2046	22,268.07
March 2037	1,502,704.42	February 2042	428,928.02	January 2047	18,347.75
April 2037	1,475,340.03	March 2042	417,966.39	February 2047	14,503.62
May 2037	1,448,378.57	April 2042	407,182.72	March 2047	10,734.54
June 2037	1,421,814.60	May 2042	396,574.50	April 2047	7,039.37
July 2037	1,395,642.76	June 2042	386,139.26	May 2047	3,416.99
August 2037	1,369,857.77	July 2042	375,874.57	June 2047 and thereafter	0.00

UD Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$2,091,000.00	December 2019	$1,363,402.36	May 2022	$ 435,745.35
August 2017	2,087,556.66	January 2020	1,321,661.58	June 2022	413,055.39
September 2017	2,082,393.96	February 2020	1,280,694.02	July 2022	390,909.29
October 2017	2,075,515.91	March 2020	1,240,490.60	August 2022	369,300.30
November 2017	2,066,928.99	April 2020	1,201,042.36	September 2022	348,221.71
December 2017	2,056,642.06	May 2020	1,162,340.38	October 2022	327,666.88
January 2018	2,044,666.38	June 2020	1,124,375.88	November 2022	307,629.27
February 2018	2,031,015.68	July 2020	1,087,140.13	December 2022	288,102.35
March 2018	2,015,705.99	August 2020	1,050,624.51	January 2023	269,079.71
April 2018	1,998,755.84	September 2020	1,014,820.47	February 2023	250,554.98
May 2018	1,980,186.00	October 2020	979,719.55	March 2023	232,521.85
June 2018	1,960,019.67	November 2020	945,313.40	April 2023	214,974.09
July 2018	1,938,282.33	December 2020	911,593.70	May 2023	197,905.54
August 2018	1,915,001.73	January 2021	878,552.27	June 2023	181,310.07
September 2018	1,890,207.87	February 2021	846,180.96	July 2023	165,181.64
October 2018	1,863,932.96	March 2021	814,471.75	August 2023	149,514.27
November 2018	1,836,211.36	April 2021	783,416.67	September 2023	134,302.04
December 2018	1,807,079.55	May 2021	753,007.83	October 2023	119,539.08
January 2019	1,776,576.07	June 2021	723,237.43	November 2023	105,219.60
February 2019	1,744,741.45	July 2021	694,097.74	December 2023	91,337.84
March 2019	1,711,618.17	August 2021	665,581.12	January 2024	77,888.14
April 2019	1,677,250.59	September 2021	637,680.01	February 2024	64,864.85
May 2019	1,641,684.89	October 2021	610,386.90	March 2024	52,262.44
June 2019	1,604,968.96	November 2021	583,694.37	April 2024	40,075.37
July 2019	1,567,152.41	December 2021	557,595.08	May 2024	28,298.21
August 2019	1,528,286.40	January 2022	532,081.76	June 2024	16,925.55
September 2019	1,488,423.62	February 2022	507,147.21	July 2024	5,952.07
October 2019	1,447,618.17	March 2022	482,784.32	August 2024 and thereafter	0.00
November 2019	1,405,925.51	April 2022	458,986.03		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$440,760,667

FannieMae®

Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 2017-62

PROSPECTUS SUPPLEMENT

BofA Merrill Lynch

July 25, 2017