

\$182,457,960



**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2013-68**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- underlying REMIC and RCR certificates backed by Fannie Mae MBS and
- Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PC	1	\$12,000,000	SC/SCH/AD	1.50%	FIX	3136AFHV9	October 2042
PD	1	500,000	SC/SCH/AD	1.75	FIX	3136AFHW7	October 2042
PE(2)	1	38,376,000	SC/SCH/AD	2.00	FIX	3136AFHX5	October 2042
PI(2)	1	23,554,000(3)	NTL	3.50	FIX/IO	3136AFHY3	October 2042
PZ	1	300,000	SC/SCH/AD	3.50	FIX/Z	3136AFHZ0	October 2042
ZA	1	18,095,000	SC/TAC/AD	3.50	FIX/Z	3136AFJA3	October 2042
ZB	1	4,658,703	SC/SUP/AD	3.50	FIX/Z	3136AFJB1	October 2042
IN	2	1,860,451(3)	NTL	5.00	FIX/IO	3136AFJC9	February 2040
NA(2)	2	50,000,000	SC/PAC/AD	1.00	FIX	3136AFJD7	March 2042
NI(2)	2	30,000,000(3)	NTL	5.00	FIX/IO	3136AFJE5	March 2042
NM	2	157,654	SC/PAC/AD	4.00	FIX	3136AFJF2	March 2042
NZ	2	18,370,603	SC/SUP	4.00	FIX/Z	3136AFJG0	March 2042
LA(2)	3	26,309,000	PAC/AD	1.00	FIX	3136AFJH8	April 2043
LI(2)	3	19,731,750(3)	NTL	4.00	FIX/IO	3136AFJJ4	April 2043
LM	3	521,000	PAC/AD	4.00	FIX	3136AFJK1	July 2043
LZ	3	13,170,000	SUP	4.00	FIX/Z	3136AFJL9	July 2043
R		0	NPR	0	NPR	3136AFJM7	July 2043
RL		0	NPR	0	NPR	3136AFJN5	July 2043

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional principal balances. These classes are interest only classes. See page S-5 for a description of how their notional principal balances are calculated.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PG, PH, PK, P, NB, NC, ND, NE, LB, LC, LD and LE Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be June 28, 2013.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Nomura

June 24, 2013

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - March 1, 2013, for all MBS issued on or after March 1, 2013,
 - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS
(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 1 or Group 2 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC and RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578)
mbstradesupport@us.nomura.com.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of June 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Class 2012-67-MA REMIC Certificate Class 2012-112-PB REMIC Certificate
2	
<i>Subgroup 2a</i>	Class 2012-20-DE RCR Certificate
<i>Subgroup 2b</i>	Class 2010-62-DA REMIC Certificate
3	Group 3 MBS

Group 1 and Group 2

Exhibit A describes the underlying REMIC and RCR certificates in Group 1 and Group 2, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Group 3

Characteristics of the Group 3 MBS

Approximate Principal Balance	Pass- Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
\$40,000,000	4.00%	4.25% to 6.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
\$40,000,000	360	334	23	4.53%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Group 3 MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on June 28, 2013.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI	46.2968786854% of the <i>sum</i> of the PC, PD and PE Classes
IN	19.9999913569% of the Subgroup 2b Underlying REMIC Certificate
NI	60% of the NA Class
LI	75% of the LA Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>451%</u>	<u>600%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>	<u>1900%</u>
PC, PD, PE, PI, PG, PH, PK and P	9.5	5.3	4.6	4.8	4.6	4.6	3.9	3.0	2.1	1.4	1.0
PZ	21.0	21.0	21.0	21.0	21.0	19.2	14.8	10.8	7.1	4.0	1.5
ZA	21.7	13.8	9.8	7.1	2.2	1.5	1.3	0.9	0.6	0.4	0.3
ZB	27.2	20.6	19.5	19.0	10.4	7.9	0.7	0.3	0.2	0.1	0.1

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>225%</u>	<u>275%</u>	<u>460%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1900%</u>	<u>2400%</u>
IN	16.4	7.6	4.1	3.4	2.0	1.9	1.3	0.8	0.4	0.1	0.1
NA, NI, NB, NC, ND and NE	11.2	4.7	3.4	3.4	3.4	3.1	2.2	1.3	0.7	0.1	0.1
NM	19.7	18.8	18.8	18.8	18.8	17.5	12.1	7.4	3.8	0.1	0.1
NZ	24.2	16.5	11.3	8.1	1.2	0.9	0.4	0.2	0.1	0.1	0.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1800%</u>	<u>2200%</u>	
LA, LI, LB, LC, LD and LE ..	9.8	4.1	3.3	3.3	3.3	2.3	1.5	0.9	0.4	0.1	
LM	17.4	13.8	13.8	13.8	13.8	9.5	5.8	3.0	0.4	0.1	
LZ	24.5	16.3	12.2	9.1	1.2	0.6	0.4	0.2	0.1	0.1	

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Payments on the Group 1 and Group 2 Classes will be affected by the applicable payment priorities governing the related underlying REMIC and RCR certificates. If you invest in a Group 1 or Group 2 Class, the rate at which you receive payments will be affected by the applicable priority sequences governing principal payments on the related underlying REMIC and RCR certificates.

As described in the related Underlying REMIC Disclosure Documents, the Group 1 and Group 2 underlying REMIC and RCR certificates may be subsequent in payment priority to certain other classes issued from the related underlying REMIC trusts. As a result, such other classes may receive principal before principal is paid on the underlying REMIC and RCR certificates, possibly for long periods.

In addition, as described in the applicable Underlying REMIC Disclosure Documents, principal payments on the Class 2012-112-PB REMIC Certificate in Group 1 and the Class 2010-62-DA REMIC Certificate in Group 2 are governed by principal balance schedules. As a result, those underlying REMIC certificates may experience principal payments faster or slower than would otherwise have been the case. In some cases, those underlying REMIC certificates

may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at rates faster or slower than the rates initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on principal payments over time may be eliminated. In such a case, the applicable underlying REMIC certificates would experience principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the applicable underlying REMIC certificates have adhered to the related principal balance schedules,
- any related support classes remain outstanding, or
- those underlying REMIC certificates otherwise have performed as originally anticipated.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of June 1, 2013 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates”) and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- two groups of previously issued REMIC and RCR certificates (the “Group 1 Underlying REMIC Certificates” and “Group 2 Underlying REMIC and RCR Certificates,” and together, the “Underlying REMIC and RCR Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”), as further described in Exhibit A, and
- certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 3 MBS”).

The Underlying REMIC and RCR Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Group 3 MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Underlying REMIC and RCR Certificates and Group 3 MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC and RCR Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Underlying REMIC and RCR Certificates

The Underlying REMIC and RCR Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

In addition, the pools of mortgage loans backing the Underlying REMIC and RCR Certificates have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated March 1, 2013. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Underlying REMIC and RCR Certificates, see the Final Data Statements for the related trusts and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Jumbo-conforming*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in the MBS Prospectus dated March 1, 2013.

Distributions on the Underlying REMIC and RCR Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC and RCR Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC and RCR Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying REMIC and RCR Certificates.

For further information about the Underlying REMIC and RCR Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC and RCR Certificates is also available at <https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The Group 3 MBS

The Group 3 MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Group 3 MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools of mortgage loans backing the Group 3 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated March 1, 2013.

For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 3 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

For additional information, see “Summary—Group 3—Characteristics of the Group 3 MBS” in this prospectus supplement and “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
All interest-bearing Classes	—

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The ZA, ZB, PZ, NZ and LZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—*Distributions of Principal*” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The PZ Accrual Amount to PC, PD and PE, pro rata, until retired, and thereafter to PZ. } **Accretion Directed Classes and Accrual Class**

The ZA and ZB Accrual Amounts in the following priority:

- | | | | | |
|---|---|-----------------|---|---|
| 1. To Aggregate Group I to its Scheduled Balance. | } | Scheduled Group | | |
| 2. To ZA to its Targeted Balance. | } | TAC Class | | |
| 3. To ZB until retired. | } | Accrual Classes | | |
| 4. Thereafter to ZA. | | | } | Accretion Directed Group and Classes |

The Group 1 Cash Flow Distribution Amount in the following priority:

- | | | |
|---|-------------------|-------------------------|
| 1. To Aggregate Group I to its Scheduled Balance. | } Scheduled Group | } Structured Collateral |
| 2. To ZA to its Targeted Balance. | } TAC Class | |
| 3. To ZB until retired. | } Support Class | |
| 4. To ZA until retired. | } TAC Class | |
| 5. To Aggregate Group I to zero. | } Scheduled Group | |

The “PZ Accrual Amount” is any interest then accrued and added to the principal balance of the PZ Class.

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “ZB Accrual Amount” is any interest then accrued and added to the principal balance of the ZB Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 Underlying REMIC Certificates.

“Aggregate Group I” consists of the PC, PD, PE and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- first*, to PC, PD and PE, pro rata, until retired; and
- second*, to PZ until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

• *Group 2*

The NZ Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to NZ. } Accretion Directed/PAC Group and Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

- | | | |
|--|-----------------|-------------------------|
| 1. To Aggregate Group II to its Planned Balance. | } PAC Group | } Structured Collateral |
| 2. To NZ until retired. | } Support Class | |
| 3. To Aggregate Group II to zero. | } PAC Group | |

The “NZ Accrual Amount” is any interest then accrued and added to the principal balance of the NZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 Underlying REMIC and RCR Certificates.

“Aggregate Group II” consists of the NA and NM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to NA and NM, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 3*

The LZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to LZ. } Accretion Directed/PAC Group and Accrual Class

The Group 3 Cash Flow Distribution Amount in the following priority:

- | | |
|---|-----------------|
| 1. To Aggregate Group III to its Planned Balance. | } PAC Group |
| 2. To LZ until retired. | } Support Class |
| 3. To Aggregate Group III to zero. | } PAC Group |

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the LA and LM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to LA and LM, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC and RCR Certificates, any applicable priority sequences governing principal payments on the Underlying REMIC and RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 3 MBS have the original term to maturity, remaining term to maturity, loan age and interest rate specified under “Summary—Group 3—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is June 28, 2013; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Group 3 MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any constant PSA rate or at any other constant rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a constant rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by constant PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes

included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Class</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Scheduled Balances	Between 200% and 400% PSA	(1)
ZA Class Targeted Balances	451% PSA	N/A
Aggregate Group II Planned Balances	Between 225% and 460% PSA	(2)
Aggregate Group III Planned Balances	Between 200% and 500% PSA	Between 200% and 500% PSA

- (1) The Scheduled Balances for Aggregate Group I have been structured between 200% and 400% PSA, but only hold at 200% PSA and between 399% and 400% PSA.
(2) The Planned Balances for Aggregate Group II have been structured between 225% and 460% PSA, but only hold between 225% and 456% PSA.

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PC, PD, PE and PZ
Aggregate Group II	NA and NM
Aggregate Group III	LA and LM

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC, Scheduled or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if

still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables for the Fixed Rate Interest Only Classes

The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity, or
- all of the Mortgage Loans will prepay at the same rate.

The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
PI	645%
IN	693%
NI	651%
LI	611%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	12.625%
IN	6.000%
NI	11.500%
LI	10.625%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>451%</u>	<u>600%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>	<u>1900%</u>
Pre-Tax Yields to Maturity	15.4%	10.4%	6.4%	7.2%	6.4%	6.4%	2.3%	(9.2)%	(31.1)%	(69.0)%	*

Sensitivity of the IN Class to Prepayments

	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>275%</u>	<u>460%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1900%</u>	<u>2400%</u>
Pre-Tax Yields to Maturity	85.2%	80.2%	66.8%	61.1%	37.0%	31.2%	(1.3)%	(59.3)%	*	*	*

Sensitivity of the NI Class to Prepayments

	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>275%</u>	<u>460%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1900%</u>	<u>2400%</u>
Pre-Tax Yields to Maturity	34.1%	27.3%	14.6%	14.6%	14.6%	12.3%	(4.7)%	(39.0)%	*	*	*

Sensitivity of the LI Class to Prepayments

	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1800%</u>	<u>2200%</u>	
Pre-Tax Yields to Maturity	24.9%	16.9%	7.7%	7.7%	7.7%	(8.0)%	(41.8)%	*	*	*	

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Classes, and

- in the case of the Group 1 and Group 2 Classes, any applicable priority sequences affecting principal payments on the related Underlying REMIC and RCR Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the applicable Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 Underlying REMIC Certificates	360 months	(1)	6.00%
Group 2 Underlying REMIC and RCR Certificates	360 months	(2)	7.50%
Group 3 MBS	360 months	360 months	6.50%

(1) The Mortgage Loans backing the Group 1 Underlying REMIC Certificates listed below are assumed to have the following remaining terms to maturity:

2012-67-MA	348 months
2012-112-PB	351 months

(2) The Mortgage Loans backing the Group 2 Underlying REMIC and RCR Certificates listed below are assumed to have the following remaining terms to maturity:

2012-20-DE	344 months
2010-62-DA	323 months

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

PC, PD, PE, P†, PG, PH, PK and P Classes

Date	PSA Prepayment Assumption										
	0%	100%	200%	250%	400%	451%	600%	800%	1100%	1500%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2014	96	90	87	87	87	87	87	87	87	67	44
June 2015	92	79	71	71	71	71	71	60	40	21	0
June 2016	87	67	56	56	56	56	53	39	22	1	0
June 2017	83	56	43	43	43	43	39	29	7	0	0
June 2018	78	46	32	32	32	32	37	15	2	0	0
June 2019	73	36	25	25	25	30	23	7	*	0	0
June 2020	67	26	25	25	25	25	14	3	0	0	0
June 2021	62	20	20	20	20	20	8	1	0	0	0
June 2022	56	13	13	17	13	13	5	*	0	0	0
June 2023	50	8	8	16	8	8	3	0	0	0	0
June 2024	43	8	8	15	8	7	1	0	0	0	0
June 2025	36	8	8	8	8	5	*	0	0	0	0
June 2026	29	6	6	6	6	3	0	0	0	0	0
June 2027	22	4	4	4	4	2	0	0	0	0	0
June 2028	14	3	3	3	3	1	0	0	0	0	0
June 2029	6	2	2	2	2	*	0	0	0	0	0
June 2030	1	1	1	1	1	0	0	0	0	0	0
June 2031	*	*	*	*	*	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
June 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.5	5.3	4.6	4.8	4.6	4.6	3.9	3.0	2.1	1.4	1.0

PZ Class

Date	PSA Prepayment Assumption										
	0%	100%	200%	250%	400%	451%	600%	800%	1100%	1500%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2014	104	104	104	104	104	104	104	104	104	104	104
June 2015	107	107	107	107	107	107	107	107	107	107	0
June 2016	111	111	111	111	111	111	111	111	111	111	0
June 2017	115	115	115	115	115	115	115	115	115	35	0
June 2018	119	119	119	119	119	119	119	119	119	3	0
June 2019	123	123	123	123	123	123	123	123	123	*	0
June 2020	128	128	128	128	128	128	128	128	47	*	0
June 2021	132	132	132	132	132	132	132	132	16	*	0
June 2022	137	137	137	137	137	137	137	137	5	0	0
June 2023	142	142	142	142	142	142	142	85	2	0	0
June 2024	147	147	147	147	147	147	147	43	1	0	0
June 2025	152	152	152	152	152	152	152	21	*	0	0
June 2026	158	158	158	158	158	158	137	11	*	0	0
June 2027	163	163	163	163	163	163	84	5	*	0	0
June 2028	169	169	169	169	169	169	51	3	*	0	0
June 2029	175	175	175	175	175	175	31	1	*	0	0
June 2030	181	181	181	181	181	157	19	1	*	0	0
June 2031	188	188	188	188	188	107	11	*	0	0	0
June 2032	154	154	154	154	154	73	7	*	0	0	0
June 2033	108	108	108	108	108	49	4	*	0	0	0
June 2034	74	74	74	74	74	32	2	*	0	0	0
June 2035	50	50	50	50	50	21	1	*	0	0	0
June 2036	33	33	33	33	33	13	1	*	0	0	0
June 2037	21	21	21	21	21	8	*	*	0	0	0
June 2038	13	13	13	13	13	5	*	*	0	0	0
June 2039	8	8	8	8	8	3	*	*	0	0	0
June 2040	4	4	4	4	4	1	*	0	0	0	0
June 2041	1	1	1	1	1	1	*	0	0	0	0
June 2042	0	0	0	0	0	*	*	0	0	0	0
June 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.0	21.0	21.0	21.0	21.0	19.2	14.8	10.8	7.1	4.0	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

ZA Class											
Date	PSA Prepayment Assumption										
	0%	100%	200%	250%	400%	451%	600%	800%	1100%	1500%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2014	104	104	99	93	72	66	66	43	1	0	0
June 2015	107	107	99	83	41	29	17	0	0	0	0
June 2016	111	111	98	77	21	8	0	0	0	0	0
June 2017	115	115	97	72	12	0	0	0	0	0	0
June 2018	119	119	95	69	8	0	0	0	0	0	0
June 2019	123	123	86	59	7	0	0	0	0	0	0
June 2020	128	128	60	33	6	0	0	0	0	0	0
June 2021	132	124	51	25	0	0	0	0	0	0	0
June 2022	137	123	50	26	0	0	0	0	0	0	0
June 2023	142	116	49	27	0	0	0	0	0	0	0
June 2024	147	97	47	28	0	0	0	0	0	0	0
June 2025	152	79	46	29	0	0	0	0	0	0	0
June 2026	158	69	32	17	0	0	0	0	0	0	0
June 2027	163	57	17	6	0	0	0	0	0	0	0
June 2028	169	57	4	0	0	0	0	0	0	0	0
June 2029	175	49	0	0	0	0	0	0	0	0	0
June 2030	172	27	0	0	0	0	0	0	0	0	0
June 2031	155	6	0	0	0	0	0	0	0	0	0
June 2032	136	0	0	0	0	0	0	0	0	0	0
June 2033	116	0	0	0	0	0	0	0	0	0	0
June 2034	95	0	0	0	0	0	0	0	0	0	0
June 2035	72	0	0	0	0	0	0	0	0	0	0
June 2036	52	0	0	0	0	0	0	0	0	0	0
June 2037	51	0	0	0	0	0	0	0	0	0	0
June 2038	49	0	0	0	0	0	0	0	0	0	0
June 2039	26	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
June 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.7	13.8	9.8	7.1	2.2	1.5	1.3	0.9	0.6	0.4	0.3

ZB Class											
Date	PSA Prepayment Assumption										
	0%	100%	200%	250%	400%	451%	600%	800%	1100%	1500%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2014	104	104	104	104	104	100	20	0	0	0	0
June 2015	107	107	107	107	107	100	0	0	0	0	0
June 2016	111	111	111	111	111	100	0	0	0	0	0
June 2017	115	115	115	115	115	95	0	0	0	0	0
June 2018	119	119	119	119	119	89	0	0	0	0	0
June 2019	123	123	123	123	123	93	0	0	0	0	0
June 2020	128	128	128	128	128	86	0	0	0	0	0
June 2021	132	132	132	132	127	35	0	0	0	0	0
June 2022	137	137	137	137	110	33	0	0	0	0	0
June 2023	142	142	142	142	91	30	0	0	0	0	0
June 2024	147	147	147	147	40	0	0	0	0	0	0
June 2025	152	152	152	152	3	0	0	0	0	0	0
June 2026	158	158	158	158	*	0	0	0	0	0	0
June 2027	163	163	163	163	*	0	0	0	0	0	0
June 2028	169	169	169	156	*	0	0	0	0	0	0
June 2029	175	175	150	128	*	0	0	0	0	0	0
June 2030	181	181	122	105	*	0	0	0	0	0	0
June 2031	188	188	99	85	*	0	0	0	0	0	0
June 2032	194	142	79	68	*	0	0	0	0	0	0
June 2033	201	77	62	54	*	0	0	0	0	0	0
June 2034	208	49	49	42	*	0	0	0	0	0	0
June 2035	216	37	37	32	*	0	0	0	0	0	0
June 2036	223	28	28	24	*	0	0	0	0	0	0
June 2037	231	20	20	18	*	0	0	0	0	0	0
June 2038	240	14	14	12	*	0	0	0	0	0	0
June 2039	248	9	9	8	*	0	0	0	0	0	0
June 2040	149	5	5	5	*	0	0	0	0	0	0
June 2041	2	2	2	2	*	0	0	0	0	0	0
June 2042	0	0	0	*	*	0	0	0	0	0	0
June 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	20.6	19.5	19.0	10.4	7.9	0.7	0.3	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	IN† Class										
	PSA Prepayment Assumption										
	0%	100%	225%	275%	460%	500%	700%	1000%	1400%	1900%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2014	99	91	83	79	67	64	50	30	2	0	0
June 2015	97	83	68	62	43	39	22	2	0	0	0
June 2016	96	75	55	48	26	22	6	0	0	0	0
June 2017	94	68	44	36	14	10	0	0	0	0	0
June 2018	92	61	35	27	5	2	0	0	0	0	0
June 2019	90	54	27	19	0	0	0	0	0	0	0
June 2020	88	48	20	12	0	0	0	0	0	0	0
June 2021	85	43	14	7	0	0	0	0	0	0	0
June 2022	83	37	9	2	0	0	0	0	0	0	0
June 2023	80	32	5	0	0	0	0	0	0	0	0
June 2024	77	28	2	0	0	0	0	0	0	0	0
June 2025	74	23	0	0	0	0	0	0	0	0	0
June 2026	71	19	0	0	0	0	0	0	0	0	0
June 2027	67	15	0	0	0	0	0	0	0	0	0
June 2028	63	12	0	0	0	0	0	0	0	0	0
June 2029	59	8	0	0	0	0	0	0	0	0	0
June 2030	54	5	0	0	0	0	0	0	0	0	0
June 2031	49	2	0	0	0	0	0	0	0	0	0
June 2032	44	0	0	0	0	0	0	0	0	0	0
June 2033	38	0	0	0	0	0	0	0	0	0	0
June 2034	32	0	0	0	0	0	0	0	0	0	0
June 2035	25	0	0	0	0	0	0	0	0	0	0
June 2036	18	0	0	0	0	0	0	0	0	0	0
June 2037	10	0	0	0	0	0	0	0	0	0	0
June 2038	2	0	0	0	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
June 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.4	7.6	4.1	3.4	2.0	1.9	1.3	0.8	0.4	0.1	0.1

Date	NA, NI†, NB, NC, ND and NE Classes										
	PSA Prepayment Assumption										
	0%	100%	225%	275%	460%	500%	700%	1000%	1400%	1900%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2014	97	88	79	79	79	79	77	52	19	0	0
June 2015	94	76	61	61	61	61	42	18	3	0	0
June 2016	91	65	45	45	45	42	23	7	*	0	0
June 2017	87	55	32	32	32	28	12	2	0	0	0
June 2018	83	45	22	22	22	18	7	1	0	0	0
June 2019	79	35	15	15	15	12	4	*	0	0	0
June 2020	75	26	10	10	10	8	2	0	0	0	0
June 2021	71	17	7	7	7	5	1	0	0	0	0
June 2022	66	8	5	5	5	4	*	0	0	0	0
June 2023	61	3	3	3	3	2	*	0	0	0	0
June 2024	55	2	2	2	2	1	0	0	0	0	0
June 2025	50	1	1	1	1	1	0	0	0	0	0
June 2026	44	1	1	1	1	*	0	0	0	0	0
June 2027	37	1	1	1	1	*	0	0	0	0	0
June 2028	30	*	*	*	*	*	0	0	0	0	0
June 2029	23	*	*	*	*	0	0	0	0	0	0
June 2030	15	0	0	0	0	0	0	0	0	0	0
June 2031	7	0	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
June 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.2	4.7	3.4	3.4	3.4	3.1	2.2	1.3	0.7	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	NM Class										
	PSA Prepayment Assumption										
	0%	100%	225%	275%	460%	500%	700%	1000%	1400%	1900%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2014	100	100	100	100	100	100	100	100	100	100	0
June 2015	100	100	100	100	100	100	100	100	100	0	0
June 2016	100	100	100	100	100	100	100	100	100	0	0
June 2017	100	100	100	100	100	100	100	100	23	0	0
June 2018	100	100	100	100	100	100	100	100	4	0	0
June 2019	100	100	100	100	100	100	100	100	1	0	0
June 2020	100	100	100	100	100	100	100	53	*	0	0
June 2021	100	100	100	100	100	100	100	20	*	0	0
June 2022	100	100	100	100	100	100	100	8	*	0	0
June 2023	100	100	100	100	100	100	100	3	0	0	0
June 2024	100	100	100	100	100	100	70	1	0	0	0
June 2025	100	100	100	100	100	100	39	*	0	0	0
June 2026	100	100	100	100	100	100	21	*	0	0	0
June 2027	100	100	100	100	100	100	12	*	0	0	0
June 2028	100	100	100	100	100	100	6	*	0	0	0
June 2029	100	100	100	100	100	71	3	*	0	0	0
June 2030	100	82	82	82	82	46	2	*	0	0	0
June 2031	100	54	54	54	54	30	1	*	0	0	0
June 2032	36	36	36	36	36	19	1	0	0	0	0
June 2033	23	23	23	23	23	12	*	0	0	0	0
June 2034	14	14	14	14	14	7	*	0	0	0	0
June 2035	9	9	9	9	9	4	*	0	0	0	0
June 2036	5	5	5	5	5	2	*	0	0	0	0
June 2037	3	3	3	3	3	1	*	0	0	0	0
June 2038	1	1	1	1	1	1	*	0	0	0	0
June 2039	*	*	*	*	*	*	*	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
June 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.7	18.8	18.8	18.8	18.8	17.5	12.1	7.4	3.8	0.1	0.1

Date	NZ Class											LA, LI†, LB, LC, LD and LE Classes									
	PSA Prepayment Assumption											PSA Prepayment Assumption									
	0%	100%	225%	275%	460%	500%	700%	1000%	1400%	1900%	2400%	0%	100%	200%	250%	500%	700%	1000%	1400%	1800%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2014	104	104	100	89	48	39	0	0	0	0	0	96	87	80	80	80	80	63	28	0	0
June 2015	108	108	100	82	18	5	0	0	0	0	0	92	74	62	62	49	23	3	0	0	0
June 2016	113	113	100	77	4	0	0	0	0	0	0	88	61	46	46	46	27	8	0	0	0
June 2017	117	117	100	74	*	0	0	0	0	0	0	84	49	32	32	32	15	2	0	0	0
June 2018	122	122	98	71	*	0	0	0	0	0	0	79	38	22	22	22	7	0	0	0	0
June 2019	127	127	91	65	*	0	0	0	0	0	0	74	27	14	14	14	3	0	0	0	0
June 2020	132	132	81	55	*	0	0	0	0	0	0	69	16	9	9	9	1	0	0	0	0
June 2021	138	138	71	46	*	0	0	0	0	0	0	64	6	5	5	5	0	0	0	0	0
June 2022	143	143	61	38	*	0	0	0	0	0	0	58	3	3	3	3	0	0	0	0	0
June 2023	149	141	51	31	*	0	0	0	0	0	0	52	1	1	1	1	0	0	0	0	0
June 2024	155	129	43	26	*	0	0	0	0	0	0	46	*	*	*	*	0	0	0	0	0
June 2025	161	116	36	22	*	0	0	0	0	0	0	39	0	0	0	0	0	0	0	0	0
June 2026	168	104	30	18	*	0	0	0	0	0	0	32	0	0	0	0	0	0	0	0	0
June 2027	175	93	25	14	*	0	0	0	0	0	0	25	0	0	0	0	0	0	0	0	0
June 2028	182	82	21	12	*	0	0	0	0	0	0	17	0	0	0	0	0	0	0	0	0
June 2029	189	71	17	9	*	0	0	0	0	0	0	9	0	0	0	0	0	0	0	0	0
June 2030	197	61	14	7	*	0	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0
June 2031	205	52	11	6	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032	210	43	9	4	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2033	193	36	7	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	175	30	5	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	156	23	4	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	135	18	3	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2037	113	12	2	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2038	89	7	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2039	66	3	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2040	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2041	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.2	16.5	11.3	8.1	1.2	0.9	0.4	0.2	0.1	0.1	0.1	9.8	4.1	3.3	3.3	3.3	2.3	1.5	0.9	0.4	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LM Class										LZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	250%	500%	700%	1000%	1400%	1800%	2200%	0%	100%	200%	250%	500%	700%	1000%	1400%	1800%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2014	100	100	100	100	100	100	100	100	100	0	0	104	104	100	92	50	16	0	0	0
June 2015	100	100	100	100	100	100	100	100	100	0	0	108	108	100	86	19	0	0	0	0
June 2016	100	100	100	100	100	100	100	100	37	0	0	113	113	100	81	4	0	0	0	0
June 2017	100	100	100	100	100	100	100	100	6	0	0	117	117	100	79	*	0	0	0	0
June 2018	100	100	100	100	100	100	77	1	0	0	122	122	98	75	*	0	0	0	0	0
June 2019	100	100	100	100	100	100	30	*	0	0	127	127	93	69	*	0	0	0	0	0
June 2020	100	100	100	100	100	100	12	*	0	0	132	132	85	62	*	0	0	0	0	0
June 2021	100	100	100	100	100	85	5	*	0	0	138	138	76	54	*	0	0	0	0	0
June 2022	100	100	100	100	100	48	2	*	0	0	143	130	68	47	*	0	0	0	0	0
June 2023	100	100	100	100	100	27	1	*	0	0	149	120	59	40	*	0	0	0	0	0
June 2024	100	100	100	100	100	15	*	*	0	0	155	110	51	34	*	0	0	0	0	0
June 2025	100	78	78	78	78	8	*	*	0	0	161	101	44	28	*	0	0	0	0	0
June 2026	100	52	52	52	52	5	*	0	0	0	168	91	38	23	*	0	0	0	0	0
June 2027	100	35	35	35	35	3	*	0	0	0	175	82	32	19	*	0	0	0	0	0
June 2028	100	23	23	23	23	1	*	0	0	0	182	73	27	16	*	0	0	0	0	0
June 2029	100	15	15	15	15	1	*	0	0	0	189	65	22	13	*	0	0	0	0	0
June 2030	100	10	10	10	10	*	*	0	0	0	197	57	18	10	*	0	0	0	0	0
June 2031	6	6	6	6	6	*	*	0	0	0	191	50	15	8	*	0	0	0	0	0
June 2032	4	4	4	4	4	*	*	0	0	0	181	43	12	6	*	0	0	0	0	0
June 2033	3	3	3	3	3	*	*	0	0	0	169	37	10	5	*	0	0	0	0	0
June 2034	2	2	2	2	2	*	*	0	0	0	157	31	8	4	*	0	0	0	0	0
June 2035	1	1	1	1	1	*	*	0	0	0	143	25	6	3	*	0	0	0	0	0
June 2036	1	1	1	1	1	*	*	0	0	0	129	20	4	2	*	0	0	0	0	0
June 2037	*	*	*	*	*	*	*	0	0	0	114	15	3	1	*	0	0	0	0	0
June 2038	*	*	*	*	*	*	*	0	0	0	98	11	2	1	*	0	0	0	0	0
June 2039	0	0	0	0	0	0	*	0	0	0	81	7	1	*	*	0	0	0	0	0
June 2040	0	0	0	0	0	0	*	0	0	0	63	3	1	*	*	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	22	0	0	0	0	0	0	0	0	0
June 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	17.4	13.8	13.8	13.8	13.8	9.5	5.8	3.0	0.4	0.1	24.5	16.3	12.2	9.1	1.2	0.6	0.4	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes and the Notional Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	275% PSA
3	250% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at either of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be

obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International, Inc. (the “Dealer”) in exchange for the Underlying REMIC and RCR Certificates and the Group 3 MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 1 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	June 2013 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2012-67	MA	June 2012	3136A7JA1	3.5%	FIX	November 2038	SEQ/AD	\$100,000,000	0.53929704	\$53,929,704.00	4.145%	345	13
2012-112	PB	September 2012	3136A83V0	3.5	FIX	October 2042	PAC	37,463,143	1.00000000	20,000,000.00	3.966	349	10

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

Group 2 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	June 2013 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	
Subgroup 2a	2012-20	DE	February 2012	3136A4JT7	4.0%	FIX	March 2042	PT	\$253,671,309	0.45133120	\$59,225,998.10	5.352%	319	38
Subgroup 2b	2010-62	DA	May 2010	31398RVF9	5.0	FIX	February 2040	PAC/AD	100,000,000	0.17982197	9,302,259.02	5.431	314	43

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 1								
PE	\$38,376,000	PG	\$38,376,000	SC/SCH/AD	2.25%	FIX	3136AFJP0	October 2042
PI	2,741,143(3)							
Recombination 2								
PE	38,376,000	PH	38,376,000	SC/SCH/AD	2.50	FIX	3136AFJQ8	October 2042
PI	5,482,286(3)							
Recombination 3								
PE	38,376,000	PK	38,376,000	SC/SCH/AD	3.00	FIX	3136AFJR6	October 2042
PI	10,964,571(3)							
Recombination 4								
PE	38,376,000	P	38,376,000	SC/SCH/AD	3.50	FIX	3136AFJS4	October 2042
PI	16,446,857(3)							
Recombination 5								
NA	50,000,000	NB	50,000,000	SC/PAC/AD	1.25	FIX	3136AFJT2	March 2042
NI	2,500,000(3)							
Recombination 6								
NA	50,000,000	NC	50,000,000	SC/PAC/AD	1.50	FIX	3136AFJU9	March 2042
NI	5,000,000(3)							
Recombination 7								
NA	50,000,000	ND	50,000,000	SC/PAC/AD	1.75	FIX	3136AFJV7	March 2042
NI	7,500,000(3)							
Recombination 8								
NA	50,000,000	NE	50,000,000	SC/PAC/AD	2.00	FIX	3136AFJW5	March 2042
NI	10,000,000(3)							
Recombination 9								
LA	26,309,000	LB	26,309,000	PAC/AD	1.25	FIX	3136AFJX3	April 2043
LI	1,644,312(3)							
Recombination 10								
LA	26,309,000	LC	26,309,000	PAC/AD	1.50	FIX	3136AFJY1	April 2043
LI	3,288,625(3)							

REMIC Certificates		RCR Certificates						Final Distribution Date
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	
Recombination 11								
LA	\$26,309,000	LD	\$26,309,000	PAC/AD	1.75%	FIX	3136AFJZ8	April 2043
LI	4,932,937(3)							
Recombination 12								
LA	26,309,000	LE	26,309,000	PAC/AD	2.00	FIX	3136AFKA1	April 2043
LI	6,577,250(3)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General— *Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional principal balances. These Classes are Interest Only Classes. See page S-5 for a description of how their notional principal balances are calculated.

Principal Balance Schedules

Aggregate Group I Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$51,176,000.00	April 2018	\$17,417,995.23	February 2023	\$ 4,773,263.89
July 2013	50,669,102.42	May 2018	16,960,825.47	March 2023	4,587,270.49
August 2013	50,207,891.57	June 2018	16,508,470.27	April 2023	4,587,270.49
September 2013	49,726,349.98	July 2018	16,062,226.52	May 2023	4,587,270.49
October 2013	49,224,845.06	August 2018	15,625,743.23	June 2023	4,587,270.49
November 2013	48,703,764.55	September 2018	15,198,784.49	July 2023	4,587,270.49
December 2013	48,163,515.98	October 2018	14,781,119.96	August 2023	4,587,270.49
January 2014	47,604,526.13	November 2018	14,372,524.73	September 2023	4,587,270.49
February 2014	47,027,240.43	December 2018	13,972,779.21	October 2023	4,587,270.49
March 2014	46,432,122.35	January 2019	13,581,668.97	November 2023	4,587,270.49
April 2014	45,819,652.76	February 2019	13,198,984.66	December 2023	4,587,270.49
May 2014	45,190,329.25	March 2019	13,003,994.02	January 2024	4,587,270.49
June 2014	44,544,665.39	April 2019	13,003,994.02	February 2024	4,587,270.49
July 2014	43,883,190.02	May 2019	13,003,994.02	March 2024	4,587,270.49
August 2014	43,206,446.47	June 2019	13,003,994.02	April 2024	4,587,270.49
September 2014	42,514,991.77	July 2019	13,003,994.02	May 2024	4,587,270.49
October 2014	41,809,395.83	August 2019	13,003,994.02	June 2024	4,587,270.49
November 2014	41,090,240.62	September 2019	13,003,994.02	July 2024	4,587,270.49
December 2014	40,378,905.40	October 2019	13,003,994.02	August 2024	4,587,270.49
January 2015	39,675,301.29	November 2019	13,003,994.02	September 2024	4,587,270.49
February 2015	38,979,340.40	December 2019	13,003,994.02	October 2024	4,587,270.49
March 2015	38,290,935.80	January 2020	13,003,994.02	November 2024	4,587,270.49
April 2015	37,610,001.49	February 2020	13,003,994.02	December 2024	4,587,270.49
May 2015	36,936,452.44	March 2020	13,003,994.02	January 2025	4,587,270.49
June 2015	36,270,204.51	April 2020	13,003,994.02	February 2025	4,587,270.49
July 2015	35,611,174.53	May 2020	13,003,994.02	March 2025	4,587,270.49
August 2015	34,959,280.20	June 2020	13,003,994.02	April 2025	4,587,270.49
September 2015	34,314,440.13	July 2020	13,003,994.02	May 2025	4,587,270.49
October 2015	33,676,573.83	August 2020	13,003,994.02	June 2025	4,587,270.49
November 2015	33,045,601.69	September 2020	13,003,994.02	July 2025	4,587,270.49
December 2015	32,421,444.95	October 2020	12,991,729.79	August 2025	4,484,425.03
January 2016	31,804,025.73	November 2020	12,656,966.89	September 2025	4,367,808.24
February 2016	31,193,267.01	December 2020	12,325,581.01	October 2025	4,254,122.97
March 2016	30,589,092.60	January 2021	11,997,531.96	November 2025	4,143,297.22
April 2016	29,991,427.14	February 2021	11,672,779.97	December 2025	4,035,260.74
May 2016	29,400,196.09	March 2021	11,351,285.72	January 2026	3,929,944.97
June 2016	28,815,325.75	April 2021	11,033,010.31	February 2026	3,827,283.00
July 2016	28,236,743.21	May 2021	10,717,915.27	March 2026	3,727,209.55
August 2016	27,664,376.36	June 2021	10,405,962.57	April 2026	3,629,660.92
September 2016	27,098,153.88	July 2021	10,097,114.58	May 2026	3,534,574.93
October 2016	26,538,005.23	August 2021	9,791,334.08	June 2026	3,441,890.92
November 2016	25,983,860.64	September 2021	9,488,584.27	July 2026	3,351,549.70
December 2016	25,435,651.11	October 2021	9,188,828.74	August 2026	3,263,493.50
January 2017	24,893,308.39	November 2021	8,892,031.51	September 2026	3,177,665.97
February 2017	24,356,764.98	December 2021	8,598,156.95	October 2026	3,094,012.11
March 2017	23,825,954.12	January 2022	8,307,169.86	November 2026	3,012,478.25
April 2017	23,300,809.78	February 2022	8,019,035.41	December 2026	2,933,012.03
May 2017	22,781,266.66	March 2022	7,733,719.14	January 2027	2,855,562.36
June 2017	22,267,260.15	April 2022	7,451,187.00	February 2027	2,780,079.38
July 2017	21,758,726.38	May 2022	7,171,405.29	March 2027	2,706,514.45
August 2017	21,255,602.17	June 2022	6,894,340.69	April 2027	2,634,820.10
September 2017	20,757,825.02	July 2022	6,619,960.23	May 2027	2,564,950.02
October 2017	20,265,333.12	August 2022	6,348,231.31	June 2027	2,496,859.03
November 2017	19,778,065.34	September 2022	6,079,121.71	July 2027	2,430,503.04
December 2017	19,295,961.22	October 2022	5,812,599.54	August 2027	2,365,839.03
January 2018	18,818,960.98	November 2022	5,548,633.26	September 2027	2,302,825.04
February 2018	18,347,005.45	December 2022	5,287,191.68	October 2027	2,241,420.11
March 2018	17,880,036.15	January 2023	5,028,243.96	November 2027	2,181,584.28

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2027	\$ 2,123,278.59	November 2032	\$ 398,650.06	October 2037	\$ 55,194.37
January 2028	2,066,465.00	December 2032	386,853.07	November 2037	53,061.11
February 2028	2,011,106.39	January 2033	375,376.53	December 2037	50,993.00
March 2028	1,957,166.58	February 2033	364,212.15	January 2038	48,988.26
April 2028	1,904,610.25	March 2033	353,351.85	February 2038	47,045.13
May 2028	1,853,402.93	April 2033	342,787.76	March 2038	45,161.90
June 2028	1,803,511.02	May 2033	332,512.19	April 2038	43,336.90
July 2028	1,754,901.71	June 2033	322,517.66	May 2038	41,568.52
August 2028	1,707,543.02	July 2033	312,796.88	June 2038	39,855.17
September 2028	1,661,403.72	August 2033	303,342.72	July 2038	38,195.32
October 2028	1,616,453.37	September 2033	294,148.25	August 2038	36,587.49
November 2028	1,572,662.26	October 2033	285,206.71	September 2038	35,030.20
December 2028	1,530,001.41	November 2033	276,511.51	October 2038	33,522.04
January 2029	1,488,442.55	December 2033	268,056.22	November 2038	32,061.63
February 2029	1,447,958.11	January 2034	259,834.57	December 2038	30,647.62
March 2029	1,408,521.16	February 2034	251,840.47	January 2039	29,278.72
April 2029	1,370,105.48	March 2034	244,067.96	February 2039	27,953.64
May 2029	1,332,685.46	April 2034	236,511.24	March 2039	26,671.14
June 2029	1,296,236.12	May 2034	229,164.65	April 2039	25,430.02
July 2029	1,260,733.10	June 2034	222,022.68	May 2039	24,229.10
August 2029	1,226,152.64	July 2034	215,079.95	June 2039	23,067.23
September 2029	1,192,471.55	August 2034	208,331.24	July 2039	21,943.31
October 2029	1,159,667.23	September 2034	201,771.44	August 2039	20,856.24
November 2029	1,127,717.62	October 2034	195,395.57	September 2039	19,804.98
December 2029	1,096,601.19	November 2034	189,198.78	October 2039	18,788.50
January 2030	1,066,296.97	December 2034	183,176.34	November 2039	17,805.79
February 2030	1,036,784.49	January 2035	177,323.66	December 2039	16,855.88
March 2030	1,008,043.78	February 2035	171,636.24	January 2040	15,937.83
April 2030	980,055.36	March 2035	166,109.71	February 2040	15,050.72
May 2030	952,800.24	April 2035	160,739.80	March 2040	14,193.65
June 2030	926,259.90	May 2035	155,522.36	April 2040	13,365.74
July 2030	900,416.25	June 2035	150,453.34	May 2040	12,566.15
August 2030	875,251.68	July 2035	145,528.79	June 2040	11,794.05
September 2030	850,749.00	August 2035	140,744.87	July 2040	11,048.63
October 2030	826,891.44	September 2035	136,097.83	August 2040	10,329.13
November 2030	803,662.65	October 2035	131,584.02	September 2040	9,634.76
December 2030	781,046.68	November 2035	127,199.88	October 2040	8,964.80
January 2031	759,027.97	December 2035	122,941.95	November 2040	8,318.52
February 2031	737,591.37	January 2036	118,806.84	December 2040	7,695.22
March 2031	716,722.06	February 2036	114,791.27	January 2041	7,094.22
April 2031	696,405.63	March 2036	110,892.03	February 2041	6,514.86
May 2031	676,628.01	April 2036	107,105.99	March 2041	5,956.49
June 2031	657,375.47	May 2036	103,430.10	April 2041	5,418.48
July 2031	638,634.63	June 2036	99,861.41	May 2041	4,900.22
August 2031	620,392.44	July 2036	96,397.01	June 2041	4,401.13
September 2031	602,636.17	August 2036	93,034.11	July 2041	3,920.62
October 2031	585,353.41	September 2036	89,769.94	August 2041	3,458.13
November 2031	568,532.07	October 2036	86,601.84	September 2041	3,013.11
December 2031	552,160.34	November 2036	83,527.21	October 2041	2,585.04
January 2032	536,226.70	December 2036	80,543.50	November 2041	2,173.39
February 2032	520,719.95	January 2037	77,648.26	December 2041	1,777.67
March 2032	505,629.13	February 2037	74,839.06	January 2042	1,397.39
April 2032	490,943.58	March 2037	72,113.58	February 2042	1,032.06
May 2032	476,652.89	April 2037	69,469.51	March 2042	681.24
June 2032	462,746.92	May 2037	66,904.64	April 2042	344.47
July 2032	449,215.76	June 2037	64,416.81	May 2042	21.31
August 2032	436,049.79	July 2037	62,003.89	June 2042 and thereafter	0.00
September 2032	423,239.59	August 2037	59,663.84		
October 2032	410,776.00	September 2037	57,394.65		

ZA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$18,095,000.00	October 2014	\$ 9,432,008.32	February 2016	\$ 2,386,749.48
July 2013	17,746,905.76	November 2014	8,812,067.86	March 2016	2,117,486.14
August 2013	17,308,304.82	December 2014	8,219,798.74	April 2016	1,864,551.62
September 2013	16,846,754.97	January 2015	7,654,327.38	May 2016	1,627,398.09
October 2013	16,363,533.24	February 2015	7,114,805.06	June 2016	1,405,493.59
November 2013	15,859,995.82	March 2015	6,600,407.26	July 2016	1,198,321.68
December 2013	15,337,573.59	April 2015	6,110,333.00	August 2016	1,005,380.99
January 2014	14,797,767.15	May 2015	5,643,804.15	September 2016	826,184.80
February 2014	14,242,141.59	June 2015	5,200,064.88	October 2016	660,260.63
March 2014	13,672,320.83	July 2015	4,778,380.96	November 2016	507,149.85
April 2014	13,089,981.72	August 2015	4,378,039.25	December 2016	366,407.30
May 2014	12,496,847.73	September 2015	3,998,347.08	January 2017	237,600.90
June 2014	11,894,682.57	October 2015	3,638,631.68	February 2017	120,311.33
July 2014	11,285,283.38	November 2015	3,298,239.66	March 2017	14,131.62
August 2014	10,670,473.84	December 2015	2,976,536.48	April 2017 and thereafter	0.00
September 2014	10,052,097.04	January 2016	2,672,905.89		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$50,157,654.00	September 2016	\$21,133,297.71	December 2019	\$ 6,294,517.04
July 2013	49,156,644.10	October 2016	20,566,895.87	January 2020	6,113,105.45
August 2013	48,228,910.23	November 2016	20,007,856.18	February 2020	5,936,828.01
September 2013	47,313,066.70	December 2016	19,456,085.98	March 2020	5,765,541.33
October 2013	46,408,965.01	January 2017	18,911,493.72	April 2020	5,599,106.02
November 2013	45,516,458.49	February 2017	18,373,989.00	May 2020	5,437,386.51
December 2013	44,635,402.26	March 2017	17,843,482.54	June 2020	5,280,251.01
January 2014	43,765,653.24	April 2017	17,319,886.15	July 2020	5,127,571.34
February 2014	42,907,070.11	May 2017	16,803,112.76	August 2020	4,979,222.91
March 2014	42,059,513.28	June 2017	16,293,076.34	September 2020	4,835,084.54
April 2014	41,222,844.88	July 2017	15,789,691.94	October 2020	4,695,038.42
May 2014	40,396,928.74	August 2017	15,298,966.28	November 2020	4,558,970.01
June 2014	39,581,630.38	September 2017	14,821,991.87	December 2020	4,426,767.93
July 2014	38,776,816.94	October 2017	14,358,387.58	January 2021	4,298,323.89
August 2014	37,982,357.23	November 2017	13,907,782.71	February 2021	4,173,532.60
September 2014	37,198,121.66	December 2017	13,469,816.80	March 2021	4,052,291.68
October 2014	36,423,982.25	January 2018	13,044,139.25	April 2021	3,934,501.60
November 2014	35,659,812.58	February 2018	12,630,409.16	May 2021	3,820,065.60
December 2014	34,905,487.80	March 2018	12,228,294.95	June 2021	3,708,889.56
January 2015	34,160,884.58	April 2018	11,837,474.21	July 2021	3,600,882.03
February 2015	33,425,881.14	May 2018	11,457,633.36	August 2021	3,495,954.05
March 2015	32,700,357.18	June 2018	11,088,467.49	September 2021	3,394,019.15
April 2015	31,984,193.88	July 2018	10,729,680.05	October 2021	3,294,993.25
May 2015	31,277,273.89	August 2018	10,380,982.67	November 2021	3,198,794.63
June 2015	30,579,481.32	September 2018	10,042,094.94	December 2021	3,105,343.81
July 2015	29,890,701.70	October 2018	9,712,744.13	January 2022	3,014,563.53
August 2015	29,210,821.96	November 2018	9,392,665.06	February 2022	2,926,378.67
September 2015	28,539,730.43	December 2018	9,081,599.84	March 2022	2,840,716.22
October 2015	27,877,316.84	January 2019	8,779,297.70	April 2022	2,757,505.18
November 2015	27,223,472.25	February 2019	8,485,514.76	May 2022	2,676,676.52
December 2015	26,578,089.08	March 2019	8,200,013.90	June 2022	2,598,163.15
January 2016	25,941,061.07	April 2019	7,949,243.22	July 2022	2,521,899.83
February 2016	25,312,283.28	May 2019	7,721,083.04	August 2022	2,447,823.14
March 2016	24,691,652.06	June 2019	7,499,360.77	September 2022	2,375,871.44
April 2016	24,079,065.05	July 2019	7,283,897.03	October 2022	2,305,984.78
May 2016	23,474,421.13	August 2019	7,074,517.39	November 2022	2,238,104.91
June 2016	22,877,620.45	September 2019	6,871,052.24	December 2022	2,172,175.17
July 2016	22,288,564.39	October 2019	6,673,336.65	January 2023	2,108,140.50
August 2016	21,707,155.55	November 2019	6,481,210.23	February 2023	2,045,947.37

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2023	\$ 1,985,543.76	March 2028	\$ 311,692.56	March 2033	\$ 40,364.40
April 2023	1,926,879.07	April 2028	301,872.55	April 2033	38,891.58
May 2023	1,869,904.12	May 2028	292,347.60	May 2033	37,466.78
June 2023	1,814,571.13	June 2028	283,109.08	June 2033	36,088.52
July 2023	1,760,833.61	July 2028	274,148.67	July 2033	34,755.37
August 2023	1,708,646.41	August 2028	265,458.23	August 2033	33,465.95
September 2023	1,657,965.61	September 2028	257,029.90	September 2033	32,218.91
October 2023	1,608,748.53	October 2028	248,856.02	October 2033	31,012.95
November 2023	1,560,953.69	November 2028	240,929.14	November 2033	29,846.79
December 2023	1,514,540.76	December 2028	233,242.05	December 2033	28,719.20
January 2024	1,469,470.53	January 2029	225,787.72	January 2034	27,629.00
February 2024	1,425,704.91	February 2029	218,559.34	February 2034	26,575.03
March 2024	1,383,206.85	March 2029	211,550.29	March 2034	25,556.15
April 2024	1,341,940.36	April 2029	204,754.14	April 2034	24,571.29
May 2024	1,301,870.44	May 2029	198,164.63	May 2034	23,619.38
June 2024	1,262,963.08	June 2029	191,775.69	June 2034	22,699.40
July 2024	1,225,185.23	July 2029	185,581.45	July 2034	21,810.35
August 2024	1,188,504.74	August 2029	179,576.16	August 2034	20,951.27
September 2024	1,152,890.38	September 2029	173,754.26	September 2034	20,121.22
October 2024	1,118,311.80	October 2029	168,110.36	October 2034	19,319.28
November 2024	1,084,739.50	November 2029	162,639.21	November 2034	18,544.59
December 2024	1,052,144.79	December 2029	157,335.71	December 2034	17,796.28
January 2025	1,020,499.80	January 2030	152,194.91	January 2035	17,073.52
February 2025	989,777.45	February 2030	147,212.01	February 2035	16,375.51
March 2025	959,951.41	March 2030	142,382.34	March 2035	15,701.47
April 2025	930,996.08	April 2030	137,701.37	April 2035	15,050.64
May 2025	902,886.60	May 2030	133,164.69	May 2035	14,422.29
June 2025	875,598.79	June 2030	128,768.03	June 2035	13,815.70
July 2025	849,109.17	July 2030	124,507.23	July 2035	13,230.18
August 2025	823,394.91	August 2030	120,378.27	August 2035	12,665.07
September 2025	798,433.81	September 2030	116,377.23	September 2035	12,119.71
October 2025	774,204.33	October 2030	112,500.29	October 2035	11,593.48
November 2025	750,685.49	November 2030	108,743.78	November 2035	11,085.76
December 2025	727,856.94	December 2030	105,104.11	December 2035	10,595.96
January 2026	705,698.88	January 2031	101,577.79	January 2036	10,123.51
February 2026	684,192.09	February 2031	98,161.44	February 2036	9,667.84
March 2026	663,317.87	March 2031	94,851.78	March 2036	9,228.43
April 2026	643,058.06	April 2031	91,645.63	April 2036	8,804.74
May 2026	623,395.01	May 2031	88,539.87	May 2036	8,396.27
June 2026	604,311.56	June 2031	85,531.53	June 2036	8,002.52
July 2026	585,791.06	July 2031	82,617.66	July 2036	7,623.02
August 2026	567,817.29	August 2031	79,795.44	August 2036	7,257.31
September 2026	550,374.53	September 2031	77,062.13	September 2036	6,904.93
October 2026	533,447.48	October 2031	74,415.04	October 2036	6,565.46
November 2026	517,021.28	November 2031	71,851.58	November 2036	6,238.47
December 2026	501,081.48	December 2031	69,369.25	December 2036	5,923.55
January 2027	485,614.06	January 2032	66,965.58	January 2037	5,620.31
February 2027	470,605.39	February 2032	64,638.22	February 2037	5,328.36
March 2027	456,042.20	March 2032	62,384.86	March 2037	5,047.34
April 2027	441,911.64	April 2032	60,203.26	April 2037	4,776.87
May 2027	428,201.19	May 2032	58,091.26	May 2037	4,516.62
June 2027	414,898.70	June 2032	56,046.74	June 2037	4,266.23
July 2027	401,992.36	July 2032	54,067.65	July 2037	4,025.40
August 2027	389,470.70	August 2032	52,152.03	August 2037	3,793.79
September 2027	377,322.57	September 2032	50,297.93	September 2037	3,571.10
October 2027	365,537.14	October 2032	48,503.48	October 2037	3,357.03
November 2027	354,103.90	November 2032	46,766.88	November 2037	3,151.30
December 2027	343,012.61	December 2032	45,086.36	December 2037	2,953.61
January 2028	332,253.34	January 2033	43,460.20	January 2038	2,763.71
February 2028	321,816.45	February 2033	41,886.75	February 2038	2,581.32

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2038	\$ 2,406.20	December 2038	\$ 1,126.12	September 2039	\$ 303.10
April 2038	2,238.09	January 2039	1,012.00	October 2039	239.80
May 2038	2,077.87	February 2039	902.77	November 2039	179.40
June 2038	1,924.14	March 2039	800.11	December 2039	126.16
July 2038	1,776.68	April 2039	702.17	January 2040	76.75
August 2038	1,635.27	May 2039	608.54	February 2040	44.24
September 2038	1,499.71	June 2039	524.36	March 2040	19.97
October 2038	1,369.79	July 2039	446.51	April 2040 and	
November 2038	1,245.33	August 2039	373.15	thereafter	0.00

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$26,830,000.00	April 2017	\$ 9,629,488.89	February 2021	\$ 2,222,892.36
July 2013	26,391,675.05	May 2017	9,343,901.84	March 2021	2,152,308.07
August 2013	25,986,338.07	June 2017	9,061,639.63	April 2021	2,083,931.08
September 2013	25,570,440.71	July 2017	8,782,664.98	May 2021	2,017,693.16
October 2013	25,144,342.87	August 2017	8,508,740.89	June 2021	1,953,528.16
November 2013	24,708,413.75	September 2017	8,243,266.83	July 2021	1,891,371.97
December 2013	24,263,031.24	October 2017	7,985,984.36	August 2021	1,831,162.44
January 2014	23,808,581.44	November 2017	7,736,642.91	September 2021	1,772,839.31
February 2014	23,359,340.50	December 2017	7,494,999.51	October 2021	1,716,344.19
March 2014	22,915,250.51	January 2018	7,260,818.57	November 2021	1,661,620.46
April 2014	22,476,254.21	February 2018	7,033,871.67	December 2021	1,608,613.27
May 2014	22,042,294.98	March 2018	6,813,937.31	January 2022	1,557,269.42
June 2014	21,613,316.79	April 2018	6,600,800.76	February 2022	1,507,537.35
July 2014	21,189,264.23	May 2018	6,394,253.78	March 2022	1,459,367.09
August 2014	20,770,082.51	June 2018	6,194,094.50	April 2022	1,412,710.21
September 2014	20,355,717.41	July 2018	6,000,127.15	May 2022	1,367,519.74
October 2014	19,946,115.34	August 2018	5,812,161.95	June 2022	1,323,750.19
November 2014	19,541,223.27	September 2018	5,630,014.88	July 2022	1,281,357.45
December 2014	19,140,988.75	October 2018	5,453,507.52	August 2022	1,240,298.75
January 2015	18,745,359.91	November 2018	5,282,466.88	September 2022	1,200,532.67
February 2015	18,354,285.44	December 2018	5,116,725.24	October 2022	1,162,019.03
March 2015	17,967,714.60	January 2019	4,956,119.99	November 2022	1,124,718.90
April 2015	17,585,597.20	February 2019	4,800,493.47	December 2022	1,088,594.56
May 2015	17,207,883.61	March 2019	4,649,692.81	January 2023	1,053,609.43
June 2015	16,834,524.71	April 2019	4,503,569.82	February 2023	1,019,728.06
July 2015	16,465,471.95	May 2019	4,361,980.82	March 2023	986,916.11
August 2015	16,100,677.31	June 2019	4,224,786.49	April 2023	955,140.27
September 2015	15,740,093.27	July 2019	4,091,851.77	May 2023	924,368.28
October 2015	15,383,672.85	August 2019	3,963,045.73	June 2023	894,568.86
November 2015	15,031,369.58	September 2019	3,838,241.43	July 2023	865,711.70
December 2015	14,683,137.50	October 2019	3,717,315.77	August 2023	837,767.43
January 2016	14,338,931.15	November 2019	3,600,149.46	September 2023	810,707.57
February 2016	13,998,705.57	December 2019	3,486,626.79	October 2023	784,504.52
March 2016	13,662,416.29	January 2020	3,376,635.64	November 2023	759,131.55
April 2016	13,330,019.32	February 2020	3,270,067.27	December 2023	734,562.75
May 2016	13,001,471.17	March 2020	3,166,816.29	January 2024	710,772.99
June 2016	12,676,728.81	April 2020	3,066,780.49	February 2024	687,737.94
July 2016	12,355,749.68	May 2020	2,969,860.83	March 2024	665,434.00
August 2016	12,038,491.71	June 2020	2,875,961.27	April 2024	643,838.33
September 2016	11,724,913.27	July 2020	2,784,988.70	May 2024	622,928.76
October 2016	11,414,973.18	August 2020	2,696,852.86	June 2024	602,683.82
November 2016	11,108,630.73	September 2020	2,611,466.27	July 2024	583,082.72
December 2016	10,805,845.65	October 2020	2,528,744.10	August 2024	564,105.30
January 2017	10,506,578.10	November 2020	2,448,604.12	September 2024	545,732.01
February 2017	10,210,788.69	December 2020	2,370,966.62	October 2024	527,943.92
March 2017	9,918,438.47	January 2021	2,295,754.34	November 2024	510,722.69

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2024	\$ 494,050.55	October 2029	\$ 68,026.52	August 2034	\$ 7,378.42
January 2025	477,910.26	November 2029	65,652.78	September 2034	7,067.13
February 2025	462,285.13	December 2029	63,357.98	October 2034	6,767.05
March 2025	447,158.99	January 2030	61,139.58	November 2034	6,477.80
April 2025	432,516.17	February 2030	58,995.10	December 2034	6,199.00
May 2025	418,341.47	March 2030	56,922.14	January 2035	5,930.30
June 2025	404,620.18	April 2030	54,918.38	February 2035	5,671.36
July 2025	391,338.03	May 2030	52,981.59	March 2035	5,421.84
August 2025	378,481.23	June 2030	51,109.59	April 2035	5,181.42
September 2025	366,036.36	July 2030	49,300.28	May 2035	4,949.78
October 2025	353,990.47	August 2030	47,551.61	June 2035	4,726.63
November 2025	342,330.99	September 2030	45,861.61	July 2035	4,511.67
December 2025	331,045.73	October 2030	44,228.39	August 2035	4,304.61
January 2026	320,122.90	November 2030	42,650.08	September 2035	4,105.20
February 2026	309,551.07	December 2030	41,124.89	October 2035	3,913.16
March 2026	299,319.16	January 2031	39,651.10	November 2035	3,728.23
April 2026	289,416.44	February 2031	38,227.03	December 2035	3,550.17
May 2026	279,832.50	March 2031	36,851.05	January 2036	3,378.75
June 2026	270,557.29	April 2031	35,521.59	February 2036	3,213.73
July 2026	261,581.03	May 2031	34,237.13	March 2036	3,054.89
August 2026	252,894.27	June 2031	32,996.20	April 2036	2,902.01
September 2026	244,487.86	July 2031	31,797.36	May 2036	2,754.89
October 2026	236,352.91	August 2031	30,639.25	June 2036	2,613.32
November 2026	228,480.84	September 2031	29,520.51	July 2036	2,477.10
December 2026	220,863.30	October 2031	28,439.87	August 2036	2,346.06
January 2027	213,492.24	November 2031	27,396.07	September 2036	2,220.01
February 2027	206,359.83	December 2031	26,387.89	October 2036	2,098.78
March 2027	199,458.50	January 2032	25,414.16	November 2036	1,982.19
April 2027	192,780.91	February 2032	24,473.75	December 2036	1,870.07
May 2027	186,319.96	March 2032	23,565.56	January 2037	1,762.28
June 2027	180,068.77	April 2032	22,688.53	February 2037	1,658.66
July 2027	174,020.66	May 2032	21,841.62	March 2037	1,559.06
August 2027	168,169.17	June 2032	21,023.84	April 2037	1,463.33
September 2027	162,508.05	July 2032	20,234.23	May 2037	1,371.35
October 2027	157,031.23	August 2032	19,471.85	June 2037	1,282.97
November 2027	151,732.85	September 2032	18,735.80	July 2037	1,198.07
December 2027	146,607.21	October 2032	18,025.21	August 2037	1,116.52
January 2028	141,648.80	November 2032	17,339.23	September 2037	1,038.20
February 2028	136,852.30	December 2032	16,677.04	October 2037	962.99
March 2028	132,212.52	January 2033	16,037.86	November 2037	890.79
April 2028	127,724.47	February 2033	15,420.91	December 2037	821.49
May 2028	123,383.30	March 2033	14,825.45	January 2038	754.98
June 2028	119,184.30	April 2033	14,250.77	February 2038	691.15
July 2028	115,122.92	May 2033	13,696.18	March 2038	629.91
August 2028	111,194.77	June 2033	13,160.99	April 2038	571.18
September 2028	107,395.58	July 2033	12,644.57	May 2038	514.84
October 2028	103,721.21	August 2033	12,146.28	June 2038	460.83
November 2028	100,167.65	September 2033	11,665.51	July 2038	409.05
December 2028	96,731.04	October 2033	11,201.69	August 2038	359.42
January 2029	93,407.61	November 2033	10,754.23	September 2038	311.86
February 2029	90,193.74	December 2033	10,322.58	October 2038	266.29
March 2029	87,085.90	January 2034	9,906.22	November 2038	222.65
April 2029	84,080.67	February 2034	9,504.63	December 2038	180.85
May 2029	81,174.77	March 2034	9,117.31	January 2039	140.84
June 2029	78,364.98	April 2034	8,743.78	February 2039	102.54
July 2029	75,648.21	May 2034	8,383.57	March 2039	65.89
August 2029	73,021.46	June 2034	8,036.23	April 2039	30.83
September 2029	70,481.84	July 2034	7,701.32	May 2039 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$182,457,960



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2013-68**

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PROSPECTUS SUPPLEMENT

Nomura

June 24, 2013
