

**\$998,326,338**



**Guaranteed REMIC Pass-Through Certificates  
Fannie Mae REMIC Trust 2013-56**

**The Certificates**

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

**Payments to Certificateholders**

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AB . . . . .	1	\$100,000,000	SEQ	3.0%	FIX	3136AEYH4	June 2032
AY . . . . .	1	8,879,987	SEQ	3.0	FIX	3136AEYJ0	June 2033
HP(2) . . . . .	2	207,759,295	PAC	1.5	FIX	3136AEYK7	November 2042
HI(2) . . . . .	2	51,939,823(3)	NTL	4.0	FIX/IO	3136AEYL5	November 2042
PH(2) . . . . .	2	9,789,705	PAC	2.5	FIX	3136AEYM3	June 2043
HD . . . . .	2	18,382,000	PAC	2.5	FIX	3136AEYN1	June 2043
TH . . . . .	2	18,782,000	TAC	2.5	FIX	3136AEYP6	June 2043
HE . . . . .	2	30,100	TAC	2.5	FIX	3136AEYQ4	June 2043
HT . . . . .	2	21,474,000	TAC	2.5	FIX	3136AEYR2	January 2043
HB . . . . .	2	5,301,000	TAC	2.5	FIX	3136AEYS0	June 2043
HC . . . . .	2	67,000	TAC	2.5	FIX	3136AEYT8	June 2043
FH . . . . .	2	10,503,000	SUP	(4)	FLT	3136AEYU5	June 2043
SH . . . . .	2	10,503,000	SUP	(4)	INV	3136AEYV3	June 2043
HF(2) . . . . .	2	181,554,660	PT	(4)	FLT	3136AEYW1	June 2043
HS(2) . . . . .	2	181,554,660(3)	NTL	(4)	INV/IO	3136AEYX9	June 2043

(Table continued on next page)

**The Fannie Mae Guaranty**

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PA, IP, PB, PC, PD, P, H, AP, BP, CP, DP, GC, GD, GE, GM, PG, PI, PQ, PJ, PL, PM and PN classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination—RCR Certificates” in the REMIC prospectus.

**The Trust and its Assets**

The trust will own

- Fannie Mae MBS and
- underlying REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 31, 2013.

**Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.**

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

**Credit Suisse**

The date of this Prospectus Supplement is May 23, 2013

<b>Class</b>	<b>Group</b>	<b>Original Class Balance</b>	<b>Principal Type(1)</b>	<b>Interest Rate</b>	<b>Interest Type(1)</b>	<b>CUSIP Number</b>	<b>Final Distribution Date</b>
GA(2) . . . .	3	\$ 94,935,027	SC/PAC/AD	1.0%	FIX	3136AEYY7	August 2041
GI(2) . . . .	3	73,838,354(3)	NTL	4.5	FIX/IO	3136AEYZ4	August 2041
GB . . . . .	3	285,662	SC/PAC/AD	4.5	FIX	3136AEZA8	August 2041
GZ . . . . .	3	30,331,234	SC/SUP	4.5	FIX/Z	3136AEZB6	August 2041
GO . . . . .	3	1,163,246	SC/PT	0.0	PO	3136AEZC4	August 2041
PE(2) . . . .	4	194,644,890	PAC	4.0	FIX	3136AEZD2	May 2043
PK . . . . .	4	1,966,110	PAC	4.0	FIX	3136AEZE0	June 2043
FC . . . . .	4	59,617,761	SUP	(4)	FLT	3136AEZF7	June 2043
SC . . . . .	4	22,356,661	SUP	(4)	INV	3136AEZG5	June 2043
R . . . . .		0	NPR	0	NPR	3136AEZH3	June 2043
RL . . . . .		0	NPR	0	NPR	3136AEZJ9	June 2043

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional principal balances. These classes are interest only classes. See page S-6 for a description of how their notional principal balances are calculated.

(4) Based on LIBOR.

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## AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - March 1, 2013, for all MBS issued on or after March 1, 2013,
  - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 3 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificates (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae  
MBS Helpline  
3900 Wisconsin Avenue, N.W., Area 2H-3S  
Washington, D.C. 20016  
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at [www.fanniemae.com](http://www.fanniemae.com).

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Credit Suisse Securities (USA) LLC  
Prospectus Department  
11 Madison Avenue  
New York, New York 10010-3629  
(telephone 212-325-2580).

## SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

### Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Class 2011-107-AP REMIC Certificate Class 2011-107-BP REMIC Certificate
4	Group 4 MBS

### Group 1, Group 2 and Group 4

#### Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$108,879,987	3.00%	3.25% to 5.50%	181 to 240
Group 2 MBS	\$484,145,760	4.00%	4.25% to 6.50%	241 to 360
Group 4 MBS	\$278,585,422	4.00%	4.25% to 6.50%	241 to 360

#### Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$108,879,987	240	237	3	3.535%
Group 2 MBS	\$484,145,760	360	331	22	4.470%
Group 4 MBS	\$278,585,422	360	338	18	4.490%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

### Group 3

Exhibit A describes the underlying REMIC certificates in Group 3, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure document as described on page S-3.

## Settlement Date

We expect to issue the certificates on May 31, 2013.

## Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

## Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

## Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

## Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

## Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FH .....	1.20000%	5.00000%	1.00%	LIBOR + 100 basis points
SH .....	3.80000%	4.00000%	0.00%	4.00% – LIBOR
HF .....	0.60000%	6.50000%	0.40%	LIBOR + 40 basis points
HS .....	5.90000%	6.10000%	0.00%	6.10% – LIBOR
FC .....	1.10000%	5.50000%	0.90%	LIBOR + 90 basis points
SC .....	11.73333%	12.26666%	0.00%	12.26666% – (2.6666659 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

## Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

### Class

HI .....	24.9999996390%	of the HP Class
HS .....	100%	of the HF Class
GI .....	77.7777774267%	of the GA Class
IP .....	25%	of the <i>sum</i> of the PH and HP Classes
PI .....	62.4999998716%	of the PE Class

## Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

## Weighted Average Lives (years)\*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>352%</u>	<u>500%</u>	<u>700%</u>	<u>1100%</u>
AB .....	11.1	7.0	3.6	2.8	2.2	1.6
AY .....	19.5	18.1	12.2	9.4	6.9	4.3

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>155%</u>	<u>245%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
HP, HI, AP, BP, CP and DP .....	15.9	5.6	5.0	5.0	5.0	5.0	5.0	3.2	2.2	1.6	0.9
PH .....	25.5	18.3	18.3	18.3	18.3	18.3	18.3	11.6	7.9	5.7	3.1
HD .....	26.3	13.1	9.6	2.3	2.3	2.3	2.3	1.1	0.7	0.5	0.3
TH .....	28.0	18.3	15.9	12.6	2.0	2.0	1.9	0.8	0.5	0.3	0.2
HE .....	29.1	22.4	20.7	18.2	6.5	6.5	6.4	1.2	0.7	0.5	0.3
HT .....	27.7	17.5	15.0	11.6	1.4	1.4	1.4	0.7	0.4	0.3	0.2
HB .....	28.9	21.5	19.6	16.9	4.3	4.3	4.2	1.1	0.7	0.5	0.3
HC .....	29.1	22.4	20.7	18.2	6.5	6.5	6.2	1.2	0.7	0.5	0.3
FH and SH .....	29.6	24.9	23.8	22.1	13.9	12.6	1.4	0.3	0.2	0.1	0.1
HF, HS and H ....	19.6	9.7	8.6	7.6	5.4	5.3	4.5	2.7	1.9	1.4	0.8
PA, IP, PB, PC, PD and P .....	16.3	6.2	5.6	5.6	5.6	5.6	5.6	3.5	2.4	1.8	1.0

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>295%</u>	<u>350%</u>	<u>550%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>	<u>1900%</u>	<u>2800%</u>
GA, GI, GC, GD, GE and GM .....	11.1	5.0	2.9	2.9	2.9	2.3	1.4	0.7	0.3	0.1
GB .....	19.0	16.4	16.4	16.4	16.4	12.5	7.7	3.2	0.4	0.1
GZ .....	24.0	17.7	9.9	7.1	1.0	0.5	0.3	0.1	0.1	0.1
GO .....	18.5	9.9	4.6	3.9	2.5	1.9	1.2	0.6	0.2	0.1

<b>Group 4 Classes</b>	<b>PSA Prepayment Assumption</b>								
	<b><u>0%</u></b>	<b><u>100%</u></b>	<b><u>150%</u></b>	<b><u>225%</u></b>	<b><u>360%</u></b>	<b><u>500%</u></b>	<b><u>700%</u></b>	<b><u>900%</u></b>	<b><u>1300%</u></b>
PE, PG, PI, PQ, PJ, PL, PM and PN .....	16.1	5.9	4.7	4.7	4.7	3.5	2.5	1.9	1.2
PK .....	25.5	20.6	20.6	20.6	20.6	15.5	10.7	7.7	4.2
FC and SC .....	27.9	19.3	15.2	8.5	1.7	0.9	0.6	0.4	0.3

\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.



## ADDITIONAL RISK FACTORS

*In the future we may be unable to establish LIBOR on the basis of the BBA Method.* On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

*Payments on the Group 3 Classes will be affected by the applicable payment priority governing the underlying REMIC certificates.* If you invest in a Group 3 Class, the rate at which you receive payments will be affected by the applicable priority sequence governing principal payments on the underlying REMIC certificates.

In particular, as described in the Underlying REMIC Disclosure Document, principal

payments on the Group 3 Underlying REMIC Certificates are governed by a principal balance schedule. As a result, the Group 3 Underlying REMIC Certificates may receive principal payments faster or slower than would otherwise have been the case. In some cases, they may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on principal payments over time may be eliminated. In such a case, the Group 3 Underlying REMIC Certificates would receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the Group 3 Underlying REMIC Certificates have adhered to the related principal balance schedule,
- any related support classes remain outstanding, or
- the Group 3 Underlying REMIC Certificates otherwise have performed as originally anticipated.

You may obtain additional information about the Group 3 Underlying REMIC Certificates by reviewing their current class factors in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

## DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

### General

*Structure.* We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2013 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement

and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS” and “Group 4 MBS,” and together, the “Trust MBS”), and
- one group of previously issued REMIC certificates (the “Group 3 Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”), as further described in Exhibit A.

The Group 3 Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<b>REMIC Designation</b>	<b>Assets</b>	<b>Regular Interests</b>	<b>Residual Interest</b>
Lower Tier REMIC . . . . .	Trust MBS and Group 3 Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

*Fannie Mae Guaranty.* For a description of our guaranties of the Certificates, the MBS and the Group 3 Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

*Characteristics of Certificates.* Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be

transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

*Authorized Denominations.* We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Principal Only, Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

## **The Trust MBS**

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS; and up to 30 years in the case of the Group 2 MBS and Group 4 MBS.

For additional information, see “Summary—Group 1, Group 2, and Group 4—Characteristics of the Trust MBS” in this prospectus supplement and “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

## **The Group 3 Underlying REMIC Certificates**

The Group 3 Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

Distributions on the Group 3 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 3 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 3 Underlying REMIC Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 3 Underlying REMIC Certificates.

In addition, the pools of mortgage loans backing the Group 3 Underlying REMIC Certificates have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated March 1, 2013. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at [www.fanniemae.com](http://www.fanniemae.com). For additional information about the particular pools underlying the Group 3 Underlying REMIC Certificates, see the Final Data Statement for the related trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

For further information about the Group 3 Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Group 3 Underlying REMIC Certificates is also available at <https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html>. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

## Distributions of Interest

*General.* The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see "*Accrual Class*" below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the "BBA Method." See "Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*" in this prospectus supplement.

*Delay Classes and No-Delay Classes.* The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

The Dealer will treat the GO Class as a Delay Class solely for the purpose of facilitating trading.

*Accrual Class.* The GZ Class is the Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under "*Distributions of Principal*" below.

## Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount to AB and AY, in that order, until retired. } Sequential Pay Classes

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount as follows:

— 37.5% to HF until retired, and

} Pass-Through Class

— 62.5% as follows:

<i>first</i> , to Aggregate Group I to its Planned Balance;	} PAC Group and Class
<i>second</i> , to HD to its Planned Balance;	
<i>third</i> , to Aggregate Group II to its Targeted Balance;	} TAC Group
<i>fourth</i> , to FH and SH, pro rata, until retired;	} Support Classes
<i>fifth</i> , to Aggregate Group II to zero;	} TAC Group
<i>sixth</i> , to HD until retired; and	} PAC Class and Group
<i>seventh</i> , to Aggregate Group I to zero.	

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the HP and PH Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to HP and PH, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the TH, HE, HT, HB and HC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

- 41.205718654% to TH and HE, in that order, until retired; and
- 58.794281346% to HT, HB and HC, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 3*

The GZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to GZ.

} Accretion Directed/PAC Group and Accrual Class

The Group 3 Cash Flow Distribution Amount as follows:

- 0.9180005908% to GO until retired, and
- 99.0819994092% as follows:
 

<i>first</i> , to Aggregate Group III to its Planned Balance;	} PAC Group	} Structured Collateral/Pass-Through Class
<i>second</i> , to GZ until retired; and	} Support Class	
<i>third</i> , to Aggregate Group III to zero.	} PAC Group	

The “GZ Accrual Amount” is any interest then accrued and added to the principal balance of the GZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 Underlying REMIC Certificates.

“Aggregate Group III” consists of the GA and GB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to GA and GB, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.



- *Group 4*

The Group 4 Principal Distribution Amount in the following priority:

- |  |                   |
|--|-------------------|
| 1. To Aggregate Group IV to its Planned Balance. | } PAC Group       |
| 2. To FC and SC, pro rata, until retired.        | } Support Classes |
| 3. To Aggregate Group IV to zero.                | } PAC Group       |

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group IV” consists of the PE and PK Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to PE and PK, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

### Structuring Assumptions

*Pricing Assumptions.* Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 3 Underlying REMIC Certificates, the priority sequence governing principal payments on the Group 3 Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 31, 2013; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

*Prepayment Assumptions.* The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

*Principal Balance Schedules.* The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the

individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Class</u>	<u>Structuring Ranges and Structuring Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 125% and 300% PSA	Between 125% and 300% PSA
HD Class Planned Balances	Between 155% and 300% PSA	Between 155% and 300% PSA
Aggregate Group II Targeted Balances	245% PSA	N/A
Aggregate Group III Planned Balances	Between 295% and 550% PSA	Between 295% and 550% PSA
Aggregate Group IV Planned Balances	Between 150% and 360% PSA	Between 150% and 360% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I . . . . .	HP and PH
Aggregate Group II . . . . .	TH, HE, HT, HB and HC
Aggregate Group III . . . . .	GA and GB
Aggregate Group IV . . . . .	PE and PK

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

**We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.**

If you are considering the purchase of a PAC Class or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

## Yield Tables

*General.* The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

*The Inverse Floating Rate Classes.* **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the HS and SC Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and



- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SH .....	100.000000%
HS .....	22.683333%
SC .....	110.500000%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol \* is used to represent a yield of less than (99.9)%.

### Sensitivity of the SH Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>155%</u>	<u>245%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
0.1% .....	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.8%	3.8%	3.7%
0.2% .....	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.7%	3.7%
2.2% .....	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.9%	2.3%	2.6%	2.9%	3.5%
4.0% .....	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.9%	1.6%	2.2%	3.3%

### Sensitivity of the HS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>155%</u>	<u>245%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
0.1% .....	21.9%	18.6%	16.9%	14.8%	8.6%	8.3%	4.7%	(10.2)%	(26.4)%	(44.4)%	(89.5)%
0.2% .....	21.4%	18.1%	16.4%	14.4%	8.1%	7.8%	4.2%	(10.6)%	(26.8)%	(44.8)%	(89.8)%
2.2% .....	11.5%	8.3%	6.7%	4.7%	(1.3)%	(1.6)%	(5.1)%	(19.4)%	(35.1)%	(52.5)%	(96.6)%
4.2% .....	0.7%	(2.4)%	(4.0)%	(5.9)%	(11.6)%	(11.9)%	(15.2)%	(29.0)%	(44.0)%	(61.0)%	*
6.1% .....	*	*	*	*	*	*	*	*	*	*	*

### Sensitivity of the SC Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>225%</u>	<u>360%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
0.1% .....	11.0%	10.9%	10.8%	10.0%	5.5%	0.6%	(5.5)%	(11.3)%	(23.6)%
0.2% .....	10.7%	10.7%	10.5%	9.8%	5.3%	0.3%	(5.7)%	(11.5)%	(23.8)%
2.2% .....	5.7%	5.6%	5.4%	4.8%	0.5%	(4.2)%	(9.9)%	(15.4)%	(27.1)%
4.2% .....	0.6%	0.5%	0.4%	(0.1)%	(4.2)%	(8.7)%	(14.1)%	(19.3)%	(30.4)%
4.6% .....	(0.4)%	(0.5)%	(0.6)%	(1.1)%	(5.2)%	(9.6)%	(15.0)%	(20.1)%	(31.0)%

*The Fixed Rate Interest Only Classes.* The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
HI .....	368%
GI .....	663%
IP .....	408%
PI .....	462%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
HI .....	16.6875%
GI .....	10.5000%
IP .....	17.0000%
PI .....	15.0000%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol \* is used to represent a yield of less than (99.9)%.

#### Sensitivity of the HI Class to Prepayments

		PSA Prepayment Assumption										
		<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>155%</u>	<u>245%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	.....	14.5%	7.5%	4.5%	4.5%	4.5%	4.5%	4.5%	(11.7)%	(33.2)%	(58.2)%	*

#### Sensitivity of the GI Class to Prepayments

		<u>PSA Prepayment Assumption</u>									
		<u>50%</u>	<u>100%</u>	<u>295%</u>	<u>350%</u>	<u>550%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>	<u>1900%</u>	<u>2800%</u>
Pre-Tax Yields to Maturity	.....	34.2%	28.1%	8.2%	8.2%	8.2%	(3.2)%	(34.4)%	*	*	*

#### Sensitivity of the IP Class to Prepayments

		PSA Prepayment Assumption										
		<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>155%</u>	<u>245%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	.....	14.6%	8.6%	6.2%	6.2%	6.2%	6.2%	6.2%	(6.4)%	(22.2)%	(40.2)%	(85.7)%

### Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>225%</u>	<u>360%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity . . . . .	18.2%	11.8%	6.1%	6.1%	6.1%	(2.8)%	(19.5)%	(39.1)%	(87.3)%

***The Principal Only Class. The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.***

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
GO . . . . .	90.00%

### Sensitivity of the GO Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	295%	350%	550%	700%	1000%	1500%	1900%	2800%
Pre-Tax Yields to Maturity . . .	0.8%	1.1%	2.4%	2.8%	4.5%	6.0%	9.6%	19.9%	54.3%	227.1%

### Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Classes, and
- in the case of the Group 3 Classes, the priority sequence affecting principal payments on the Group 3 Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

## Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	240 months	240 months	5.50%
Group 2 MBS	360 months	360 months	6.50%
Group 3 Underlying REMIC Certificates	360 months	338 months	7.00%
Group 4 MBS	360 months	360 months	6.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

## Percent of Original Principal Balances Outstanding

<u>Date</u>	<u>AB Class</u>						<u>AY Class</u>					
	<u>PSA Prepayment Assumption</u>						<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>352%</u>	<u>500%</u>	<u>700%</u>	<u>1100%</u>	<u>0%</u>	<u>100%</u>	<u>352%</u>	<u>500%</u>	<u>700%</u>	<u>1100%</u>
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	97	94	89	86	82	74	100	100	100	100	100	100
May 2015 .....	94	86	71	63	52	33	100	100	100	100	100	100
May 2016 .....	90	77	52	39	25	5	100	100	100	100	100	100
May 2017 .....	87	68	37	23	10	0	100	100	100	100	100	50
May 2018 .....	83	60	25	13	2	0	100	100	100	100	100	16
May 2019 .....	79	52	17	5	0	0	100	100	100	100	65	5
May 2020 .....	74	45	10	1	0	0	100	100	100	100	35	2
May 2021 .....	70	39	5	0	0	0	100	100	100	69	19	1
May 2022 .....	65	33	1	0	0	0	100	100	100	45	10	*
May 2023 .....	60	27	0	0	0	0	100	100	85	29	6	*
May 2024 .....	55	22	0	0	0	0	100	100	61	19	3	*
May 2025 .....	49	17	0	0	0	0	100	100	43	12	2	*
May 2026 .....	43	13	0	0	0	0	100	100	30	7	1	*
May 2027 .....	37	9	0	0	0	0	100	100	21	4	*	*
May 2028 .....	30	5	0	0	0	0	100	100	14	3	*	*
May 2029 .....	23	2	0	0	0	0	100	100	9	1	*	*
May 2030 .....	16	0	0	0	0	0	100	84	5	1	*	*
May 2031 .....	8	0	0	0	0	0	100	51	3	*	*	*
May 2032 .....	0	0	0	0	0	0	98	21	1	*	*	0
May 2033 .....	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	11.1	7.0	3.6	2.8	2.2	1.6	19.5	18.1	12.2	9.4	6.9	4.3

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

HP, HI†, AP, BP, CP and DP Classes											
Date	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2014	98	89	87	87	87	87	87	87	83	67	34
May 2015	97	79	75	75	75	75	75	66	45	27	4
May 2016	95	69	63	63	63	63	63	44	23	10	0
May 2017	93	59	53	53	53	53	53	28	11	2	0
May 2018	91	51	43	43	43	43	43	18	4	0	0
May 2019	88	43	35	35	35	35	35	11	*	0	0
May 2020	86	35	27	27	27	27	27	6	0	0	0
May 2021	83	28	20	20	20	20	20	2	0	0	0
May 2022	81	21	15	15	15	15	15	*	0	0	0
May 2023	78	15	11	11	11	11	11	0	0	0	0
May 2024	75	9	8	8	8	8	8	0	0	0	0
May 2025	71	5	5	5	5	5	5	0	0	0	0
May 2026	68	3	3	3	3	3	3	0	0	0	0
May 2027	64	1	1	1	1	1	1	0	0	0	0
May 2028	60	0	0	0	0	0	0	0	0	0	0
May 2029	56	0	0	0	0	0	0	0	0	0	0
May 2030	51	0	0	0	0	0	0	0	0	0	0
May 2031	46	0	0	0	0	0	0	0	0	0	0
May 2032	41	0	0	0	0	0	0	0	0	0	0
May 2033	35	0	0	0	0	0	0	0	0	0	0
May 2034	29	0	0	0	0	0	0	0	0	0	0
May 2035	23	0	0	0	0	0	0	0	0	0	0
May 2036	16	0	0	0	0	0	0	0	0	0	0
May 2037	9	0	0	0	0	0	0	0	0	0	0
May 2038	1	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	15.9	5.6	5.0	5.0	5.0	5.0	5.0	3.2	2.2	1.6	0.9

PH Class											
Date	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	100	100	100
May 2016	100	100	100	100	100	100	100	100	100	100	39
May 2017	100	100	100	100	100	100	100	100	100	100	8
May 2018	100	100	100	100	100	100	100	100	100	62	2
May 2019	100	100	100	100	100	100	100	100	100	28	*
May 2020	100	100	100	100	100	100	100	100	61	12	*
May 2021	100	100	100	100	100	100	100	100	34	6	*
May 2022	100	100	100	100	100	100	100	100	19	2	*
May 2023	100	100	100	100	100	100	100	69	11	1	*
May 2024	100	100	100	100	100	100	100	47	6	*	*
May 2025	100	100	100	100	100	100	100	31	3	*	*
May 2026	100	100	100	100	100	100	100	21	2	*	*
May 2027	100	100	100	100	100	100	100	14	1	*	*
May 2028	100	97	97	97	97	97	97	9	1	*	0
May 2029	100	75	75	75	75	75	75	6	*	*	0
May 2030	100	57	57	57	57	57	57	4	*	*	0
May 2031	100	43	43	43	43	43	43	3	*	*	0
May 2032	100	33	33	33	33	33	33	2	*	*	0
May 2033	100	24	24	24	24	24	24	1	*	*	0
May 2034	100	18	18	18	18	18	18	1	*	*	0
May 2035	100	12	12	12	12	12	12	*	*	*	0
May 2036	100	9	9	9	9	9	9	*	*	*	0
May 2037	100	6	6	6	6	6	6	*	*	*	0
May 2038	100	3	3	3	3	3	3	*	*	*	0
May 2039	2	2	2	2	2	2	2	*	*	0	0
May 2040	1	1	1	1	1	1	1	*	*	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	25.5	18.3	18.3	18.3	18.3	18.3	18.3	11.6	7.9	5.7	3.1

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
 \*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.  
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HD Class										
	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	100	100	100	73	73	73	73	73	0	0	0
May 2015 .....	100	100	100	50	50	50	50	0	0	0	0
May 2016 .....	100	100	100	31	31	31	31	0	0	0	0
May 2017 .....	100	100	100	17	17	17	17	0	0	0	0
May 2018 .....	100	100	100	7	7	7	7	0	0	0	0
May 2019 .....	100	100	100	1	1	1	1	0	0	0	0
May 2020 .....	100	100	98	0	0	0	0	0	0	0	0
May 2021 .....	100	100	86	0	0	0	0	0	0	0	0
May 2022 .....	100	100	68	0	0	0	0	0	0	0	0
May 2023 .....	100	100	44	0	0	0	0	0	0	0	0
May 2024 .....	100	100	17	0	0	0	0	0	0	0	0
May 2025 .....	100	85	0	0	0	0	0	0	0	0	0
May 2026 .....	100	52	0	0	0	0	0	0	0	0	0
May 2027 .....	100	17	0	0	0	0	0	0	0	0	0
May 2028 .....	100	0	0	0	0	0	0	0	0	0	0
May 2029 .....	100	0	0	0	0	0	0	0	0	0	0
May 2030 .....	100	0	0	0	0	0	0	0	0	0	0
May 2031 .....	100	0	0	0	0	0	0	0	0	0	0
May 2032 .....	100	0	0	0	0	0	0	0	0	0	0
May 2033 .....	100	0	0	0	0	0	0	0	0	0	0
May 2034 .....	100	0	0	0	0	0	0	0	0	0	0
May 2035 .....	100	0	0	0	0	0	0	0	0	0	0
May 2036 .....	100	0	0	0	0	0	0	0	0	0	0
May 2037 .....	100	0	0	0	0	0	0	0	0	0	0
May 2038 .....	100	0	0	0	0	0	0	0	0	0	0
May 2039 .....	75	0	0	0	0	0	0	0	0	0	0
May 2040 .....	0	0	0	0	0	0	0	0	0	0	0
May 2041 .....	0	0	0	0	0	0	0	0	0	0	0
May 2042 .....	0	0	0	0	0	0	0	0	0	0	0
May 2043 .....	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)** .....	26.3	13.1	9.6	2.3	2.3	2.3	2.3	1.1	0.7	0.5	0.3

Date	TH Class										
	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	100	100	100	100	68	68	68	21	0	0	0
May 2015 .....	100	100	100	100	41	41	41	0	0	0	0
May 2016 .....	100	100	100	100	23	23	23	0	0	0	0
May 2017 .....	100	100	100	100	11	11	10	0	0	0	0
May 2018 .....	100	100	100	100	4	4	2	0	0	0	0
May 2019 .....	100	100	100	100	1	1	0	0	0	0	0
May 2020 .....	100	100	100	98	0	0	0	0	0	0	0
May 2021 .....	100	100	100	92	0	0	0	0	0	0	0
May 2022 .....	100	100	100	85	0	0	0	0	0	0	0
May 2023 .....	100	100	100	76	0	0	0	0	0	0	0
May 2024 .....	100	100	100	66	0	0	0	0	0	0	0
May 2025 .....	100	100	95	56	0	0	0	0	0	0	0
May 2026 .....	100	100	83	46	0	0	0	0	0	0	0
May 2027 .....	100	100	71	36	0	0	0	0	0	0	0
May 2028 .....	100	93	59	27	0	0	0	0	0	0	0
May 2029 .....	100	79	47	18	0	0	0	0	0	0	0
May 2030 .....	100	65	36	9	0	0	0	0	0	0	0
May 2031 .....	100	52	25	1	0	0	0	0	0	0	0
May 2032 .....	100	39	15	0	0	0	0	0	0	0	0
May 2033 .....	100	27	6	0	0	0	0	0	0	0	0
May 2034 .....	100	15	0	0	0	0	0	0	0	0	0
May 2035 .....	100	4	0	0	0	0	0	0	0	0	0
May 2036 .....	100	0	0	0	0	0	0	0	0	0	0
May 2037 .....	100	0	0	0	0	0	0	0	0	0	0
May 2038 .....	100	0	0	0	0	0	0	0	0	0	0
May 2039 .....	100	0	0	0	0	0	0	0	0	0	0
May 2040 .....	91	0	0	0	0	0	0	0	0	0	0
May 2041 .....	48	0	0	0	0	0	0	0	0	0	0
May 2042 .....	2	0	0	0	0	0	0	0	0	0	0
May 2043 .....	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)** .....	28.0	18.3	15.9	12.6	2.0	2.0	1.9	0.8	0.5	0.3	0.2

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	HE Class										
	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	100	100	100	100	100	100	100	100	0	0	0
May 2015 .....	100	100	100	100	100	100	100	0	0	0	0
May 2016 .....	100	100	100	100	100	100	100	0	0	0	0
May 2017 .....	100	100	100	100	100	100	100	0	0	0	0
May 2018 .....	100	100	100	100	100	100	100	0	0	0	0
May 2019 .....	100	100	100	100	100	100	87	0	0	0	0
May 2020 .....	100	100	100	100	0	0	1	0	0	0	0
May 2021 .....	100	100	100	100	0	0	1	0	0	0	0
May 2022 .....	100	100	100	100	0	0	1	0	0	0	0
May 2023 .....	100	100	100	100	0	0	1	0	0	0	0
May 2024 .....	100	100	100	100	0	0	1	0	0	0	0
May 2025 .....	100	100	100	100	0	0	1	0	0	0	0
May 2026 .....	100	100	100	100	0	0	1	0	0	0	0
May 2027 .....	100	100	100	100	0	0	1	0	0	0	0
May 2028 .....	100	100	100	100	0	0	1	0	0	0	0
May 2029 .....	100	100	100	100	0	0	1	0	0	0	0
May 2030 .....	100	100	100	100	0	0	1	0	0	0	0
May 2031 .....	100	100	100	100	0	0	1	0	0	0	0
May 2032 .....	100	100	100	0	0	0	1	0	0	0	0
May 2033 .....	100	100	100	0	0	0	1	0	0	0	0
May 2034 .....	100	100	0	0	0	0	1	0	0	0	0
May 2035 .....	100	100	0	0	0	0	1	0	0	0	0
May 2036 .....	100	0	0	0	0	0	1	0	0	0	0
May 2037 .....	100	0	0	0	0	0	1	0	0	0	0
May 2038 .....	100	0	0	0	0	0	1	0	0	0	0
May 2039 .....	100	0	0	0	0	0	1	0	0	0	0
May 2040 .....	100	0	0	0	0	0	1	0	0	0	0
May 2041 .....	100	0	0	0	0	0	0	0	0	0	0
May 2042 .....	100	0	0	0	0	0	0	0	0	0	0
May 2043 .....	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)** .....	29.1	22.4	20.7	18.2	6.5	6.5	6.4	1.2	0.7	0.5	0.3

Date	HT Class										
	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	100	100	100	100	59	59	59	2	0	0	0
May 2015 .....	100	100	100	100	27	27	27	0	0	0	0
May 2016 .....	100	100	100	100	4	4	4	0	0	0	0
May 2017 .....	100	100	100	100	0	0	0	0	0	0	0
May 2018 .....	100	100	100	100	0	0	0	0	0	0	0
May 2019 .....	100	100	100	100	0	0	0	0	0	0	0
May 2020 .....	100	100	100	97	0	0	0	0	0	0	0
May 2021 .....	100	100	100	91	0	0	0	0	0	0	0
May 2022 .....	100	100	100	81	0	0	0	0	0	0	0
May 2023 .....	100	100	100	70	0	0	0	0	0	0	0
May 2024 .....	100	100	100	58	0	0	0	0	0	0	0
May 2025 .....	100	100	94	46	0	0	0	0	0	0	0
May 2026 .....	100	100	79	33	0	0	0	0	0	0	0
May 2027 .....	100	100	64	21	0	0	0	0	0	0	0
May 2028 .....	100	91	49	9	0	0	0	0	0	0	0
May 2029 .....	100	74	34	0	0	0	0	0	0	0	0
May 2030 .....	100	57	20	0	0	0	0	0	0	0	0
May 2031 .....	100	40	7	0	0	0	0	0	0	0	0
May 2032 .....	100	24	0	0	0	0	0	0	0	0	0
May 2033 .....	100	9	0	0	0	0	0	0	0	0	0
May 2034 .....	100	0	0	0	0	0	0	0	0	0	0
May 2035 .....	100	0	0	0	0	0	0	0	0	0	0
May 2036 .....	100	0	0	0	0	0	0	0	0	0	0
May 2037 .....	100	0	0	0	0	0	0	0	0	0	0
May 2038 .....	100	0	0	0	0	0	0	0	0	0	0
May 2039 .....	100	0	0	0	0	0	0	0	0	0	0
May 2040 .....	88	0	0	0	0	0	0	0	0	0	0
May 2041 .....	35	0	0	0	0	0	0	0	0	0	0
May 2042 .....	0	0	0	0	0	0	0	0	0	0	0
May 2043 .....	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)** .....	27.7	17.5	15.0	11.6	1.4	1.4	1.4	0.7	0.4	0.3	0.2

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	HB Class										
	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	0	0	0
May 2015	100	100	100	100	100	100	100	0	0	0	0
May 2016	100	100	100	100	100	100	100	0	0	0	0
May 2017	100	100	100	100	56	56	52	0	0	0	0
May 2018	100	100	100	100	20	20	11	0	0	0	0
May 2019	100	100	100	100	4	5	0	0	0	0	0
May 2020	100	100	100	100	0	0	0	0	0	0	0
May 2021	100	100	100	100	0	0	0	0	0	0	0
May 2022	100	100	100	100	0	0	0	0	0	0	0
May 2023	100	100	100	100	0	0	0	0	0	0	0
May 2024	100	100	100	100	0	0	0	0	0	0	0
May 2025	100	100	100	100	0	0	0	0	0	0	0
May 2026	100	100	100	100	0	0	0	0	0	0	0
May 2027	100	100	100	100	0	0	0	0	0	0	0
May 2028	100	100	100	100	0	0	0	0	0	0	0
May 2029	100	100	100	89	0	0	0	0	0	0	0
May 2030	100	100	100	46	0	0	0	0	0	0	0
May 2031	100	100	100	6	0	0	0	0	0	0	0
May 2032	100	100	76	0	0	0	0	0	0	0	0
May 2033	100	100	28	0	0	0	0	0	0	0	0
May 2034	100	77	0	0	0	0	0	0	0	0	0
May 2035	100	22	0	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	0
May 2037	100	0	0	0	0	0	0	0	0	0	0
May 2038	100	0	0	0	0	0	0	0	0	0	0
May 2039	100	0	0	0	0	0	0	0	0	0	0
May 2040	100	0	0	0	0	0	0	0	0	0	0
May 2041	100	0	0	0	0	0	0	0	0	0	0
May 2042	12	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	28.9	21.5	19.6	16.9	4.3	4.3	4.2	1.1	0.7	0.5	0.3

Date	HC Class										
	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	0	0	0
May 2015	100	100	100	100	100	100	100	0	0	0	0
May 2016	100	100	100	100	100	100	100	0	0	0	0
May 2017	100	100	100	100	100	100	100	0	0	0	0
May 2018	100	100	100	100	100	100	100	0	0	0	0
May 2019	100	100	100	100	100	100	56	0	0	0	0
May 2020	100	100	100	100	0	0	1	0	0	0	0
May 2021	100	100	100	100	0	0	1	0	0	0	0
May 2022	100	100	100	100	0	0	1	0	0	0	0
May 2023	100	100	100	100	0	0	1	0	0	0	0
May 2024	100	100	100	100	0	0	1	0	0	0	0
May 2025	100	100	100	100	0	0	1	0	0	0	0
May 2026	100	100	100	100	0	0	1	0	0	0	0
May 2027	100	100	100	100	0	0	1	0	0	0	0
May 2028	100	100	100	100	0	0	1	0	0	0	0
May 2029	100	100	100	100	0	0	1	0	0	0	0
May 2030	100	100	100	100	0	0	1	0	0	0	0
May 2031	100	100	100	100	0	0	1	0	0	0	0
May 2032	100	100	100	0	0	0	1	0	0	0	0
May 2033	100	100	100	0	0	0	1	0	0	0	0
May 2034	100	100	0	0	0	0	1	0	0	0	0
May 2035	100	100	0	0	0	0	1	0	0	0	0
May 2036	100	0	0	0	0	0	1	0	0	0	0
May 2037	100	0	0	0	0	0	1	0	0	0	0
May 2038	100	0	0	0	0	0	1	0	0	0	0
May 2039	100	0	0	0	0	0	1	0	0	0	0
May 2040	100	0	0	0	0	0	1	0	0	0	0
May 2041	100	0	0	0	0	0	0	0	0	0	0
May 2042	100	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	29.1	22.4	20.7	18.2	6.5	6.5	6.2	1.2	0.7	0.5	0.3

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.



FH and SH Classes											
Date	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	96	57	0	0	0	0
May 2015	100	100	100	100	100	93	26	0	0	0	0
May 2016	100	100	100	100	100	91	8	0	0	0	0
May 2017	100	100	100	100	100	90	0	0	0	0	0
May 2018	100	100	100	100	100	90	0	0	0	0	0
May 2019	100	100	100	100	100	90	0	0	0	0	0
May 2020	100	100	100	100	97	87	0	0	0	0	0
May 2021	100	100	100	100	90	81	0	0	0	0	0
May 2022	100	100	100	100	82	74	0	0	0	0	0
May 2023	100	100	100	100	74	66	0	0	0	0	0
May 2024	100	100	100	100	66	59	0	0	0	0	0
May 2025	100	100	100	100	57	51	0	0	0	0	0
May 2026	100	100	100	100	50	44	0	0	0	0	0
May 2027	100	100	100	100	43	38	0	0	0	0	0
May 2028	100	100	100	100	36	32	0	0	0	0	0
May 2029	100	100	100	100	30	27	0	0	0	0	0
May 2030	100	100	100	100	25	22	0	0	0	0	0
May 2031	100	100	100	100	21	18	0	0	0	0	0
May 2032	100	100	100	87	17	15	0	0	0	0	0
May 2033	100	100	100	72	13	12	0	0	0	0	0
May 2034	100	100	93	59	10	9	0	0	0	0	0
May 2035	100	100	75	47	8	7	0	0	0	0	0
May 2036	100	87	59	36	6	5	0	0	0	0	0
May 2037	100	66	44	27	4	4	0	0	0	0	0
May 2038	100	46	30	18	3	2	0	0	0	0	0
May 2039	100	27	18	10	1	1	0	0	0	0	0
May 2040	100	10	6	4	*	*	0	0	0	0	0
May 2041	100	0	0	0	0	0	0	0	0	0	0
May 2042	100	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	29.6	24.9	23.8	22.1	13.9	12.6	1.4	0.3	0.2	0.1	0.1

HF, HS† and H Classes											
Date	PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2014	99	93	91	90	85	85	82	71	60	49	27
May 2015	98	85	83	80	71	70	66	49	34	22	6
May 2016	96	79	75	71	59	59	53	33	19	10	1
May 2017	95	72	68	63	49	49	42	23	11	4	*
May 2018	94	66	61	55	41	40	34	16	6	2	*
May 2019	92	61	55	49	34	33	27	11	4	1	*
May 2020	90	55	49	43	28	28	22	7	2	*	*
May 2021	89	50	44	38	23	23	17	5	1	*	*
May 2022	87	46	40	33	19	19	14	3	1	*	*
May 2023	85	42	35	29	16	15	11	2	*	*	*
May 2024	83	38	32	25	13	13	8	2	*	*	*
May 2025	80	34	28	22	11	10	7	1	*	*	*
May 2026	78	30	25	19	9	8	5	1	*	*	0
May 2027	75	27	22	17	7	7	4	*	*	*	0
May 2028	73	24	19	14	6	5	3	*	*	*	0
May 2029	70	21	16	12	5	4	2	*	*	*	0
May 2030	66	19	14	10	4	3	2	*	*	*	0
May 2031	63	16	12	9	3	3	1	*	*	*	0
May 2032	59	14	10	7	2	2	1	*	*	*	0
May 2033	56	12	9	6	2	2	1	*	*	*	0
May 2034	52	10	7	5	1	1	1	*	*	*	0
May 2035	47	8	6	4	1	1	*	*	*	*	0
May 2036	43	6	4	3	1	1	*	*	*	0	0
May 2037	38	5	3	2	*	*	*	*	*	0	0
May 2038	32	3	2	1	*	*	*	*	*	0	0
May 2039	27	2	1	1	*	*	*	*	*	0	0
May 2040	21	1	*	*	*	*	*	*	*	0	0
May 2041	14	0	0	0	0	0	0	0	0	0	0
May 2042	7	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	19.6	9.7	8.6	7.6	5.4	5.3	4.5	2.7	1.9	1.4	0.8

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PA, IP†, PB, PC, PD and P Classes											GA, GI†, GC, GD, GE and GM Classes										
	PSA Prepayment Assumption											PSA Prepayment Assumption										
	0%	100%	125%	155%	245%	250%	300%	500%	700%	900%	1300%	0%	100%	295%	350%	550%	700%	1000%	1500%	1900%	2800%	
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2014 .....	98	90	88	88	88	88	88	88	83	68	37	97	89	76	76	76	76	56	18	0	0	
May 2015 .....	97	80	76	76	76	76	76	68	47	31	8	94	78	55	55	55	44	22	2	0	0	
May 2016 .....	95	70	65	65	65	65	65	46	27	14	2	90	67	38	38	38	25	8	0	0	0	
May 2017 .....	93	61	55	55	55	55	55	32	15	6	*	87	57	25	25	25	14	3	0	0	0	
May 2018 .....	91	53	46	46	46	46	46	22	9	3	*	83	48	16	16	16	8	1	0	0	0	
May 2019 .....	89	45	37	37	37	37	37	15	5	1	*	79	39	11	11	11	4	*	0	0	0	
May 2020 .....	87	38	30	30	30	30	30	10	3	1	*	75	30	7	7	7	2	0	0	0	0	
May 2021 .....	84	31	24	24	24	24	24	7	2	*	*	70	21	4	4	4	1	0	0	0	0	
May 2022 .....	82	25	19	19	19	19	19	5	1	*	*	65	13	3	3	3	1	0	0	0	0	
May 2023 .....	79	19	15	15	15	15	15	3	*	*	*	60	6	2	2	2	*	0	0	0	0	
May 2024 .....	76	13	12	12	12	12	12	2	*	*	*	55	1	1	1	1	0	0	0	0	0	
May 2025 .....	73	9	9	9	9	9	9	1	*	*	*	49	1	1	1	1	0	0	0	0	0	
May 2026 .....	69	7	7	7	7	7	7	1	*	*	*	43	*	*	*	*	0	0	0	0	0	
May 2027 .....	66	6	6	6	6	6	6	1	*	*	*	36	*	*	*	*	0	0	0	0	0	
May 2028 .....	62	4	4	4	4	4	4	*	*	*	*	29	0	0	0	0	0	0	0	0	0	
May 2029 .....	58	3	3	3	3	3	3	*	*	*	*	22	0	0	0	0	0	0	0	0	0	
May 2030 .....	53	3	3	3	3	3	3	*	*	*	*	14	0	0	0	0	0	0	0	0	0	
May 2031 .....	49	2	2	2	2	2	2	*	*	*	*	6	0	0	0	0	0	0	0	0	0	
May 2032 .....	44	1	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	
May 2033 .....	38	1	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	
May 2034 .....	33	1	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	
May 2035 .....	27	1	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	
May 2036 .....	20	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2037 .....	13	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2038 .....	6	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2039 .....	*	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2040 .....	*	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2041 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2042 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2043 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																						
Life (years)** .....	16.3	6.2	5.6	5.6	5.6	5.6	5.6	3.5	2.4	1.8	1.0	11.1	5.0	2.9	2.9	2.9	2.3	1.4	0.7	0.3	0.1	

Date	GB Class											GZ Class										
	PSA Prepayment Assumption											PSA Prepayment Assumption										
	0%	100%	295%	350%	550%	700%	1000%	1500%	1900%	2800%	0%	100%	295%	350%	550%	700%	1000%	1500%	1900%	2800%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
May 2014	100	100	100	100	100	100	100	100	100	0	0	105	105	100	88	42	7	0	0	0		
May 2015	100	100	100	100	100	100	100	100	100	0	0	109	109	100	80	11	0	0	0	0		
May 2016	100	100	100	100	100	100	100	100	59	0	0	114	114	100	75	1	0	0	0	0		
May 2017	100	100	100	100	100	100	100	100	6	0	0	120	120	99	72	*	0	0	0	0		
May 2018	100	100	100	100	100	100	100	100	1	0	0	125	125	91	65	*	0	0	0	0		
May 2019	100	100	100	100	100	100	100	100	*	0	0	131	131	81	56	*	0	0	0	0		
May 2020	100	100	100	100	100	100	67	*	0	0	0	137	137	70	47	*	0	0	0	0		
May 2021	100	100	100	100	100	100	26	*	0	0	0	143	143	59	39	*	0	0	0	0		
May 2022	100	100	100	100	100	100	10	0	0	0	0	150	150	49	31	*	0	0	0	0		
May 2023	100	100	100	100	100	100	4	0	0	0	0	157	157	41	25	*	0	0	0	0		
May 2024	100	100	100	100	100	86	2	0	0	0	0	164	155	33	20	*	0	0	0	0		
May 2025	100	100	100	100	100	48	1	0	0	0	0	171	141	27	15	*	0	0	0	0		
May 2026	100	100	100	100	100	27	*	0	0	0	0	179	127	21	12	*	0	0	0	0		
May 2027	100	100	100	100	100	15	*	0	0	0	0	188	114	17	9	*	0	0	0	0		
May 2028	100	70	70	70	70	8	*	0	0	0	0	196	102	13	7	*	0	0	0	0		
May 2029	100	44	44	44	44	4	*	0	0	0	0	205	91	11	5	*	0	0	0	0		
May 2030	100	28	28	28	28	2	*	0	0	0	0	215	80	8	4	*	0	0	0	0		
May 2031	100	17	17	17	17	1	*	0	0	0	0	224	70	6	3	*	0	0	0	0		
May 2032	11	11	11	11	11	1	*	0	0	0	0	227	60	5	2	*	0	0	0	0		
May 2033	6	6	6	6	6	*	*	0	0	0	0	209	51	4	2	*	0	0	0	0		
May 2034	4	4	4	4	4	*	0	0	0	0	0	189	43	3	1	*	0	0	0	0		
May 2035	2	2	2	2	2	*	0	0	0	0	0	168	35	2	1	*	0	0	0	0		
May 2036	1	1	1	1	1	*	0	0	0	0	0	146	28	1	1	*	0	0	0	0		
May 2037	1	1	1	1	1	*	0	0	0	0	0	121	21	1	*	*	0	0	0	0		
May 2038	*	*	*	*	*	*	0	0	0	0	0	95	15	1	*	*	0	0	0	0		
May 2039	*	*	*	*	*	*	0	0	0	0	0	68	9	*	*	*	0	0	0	0		
May 2040	*	*	*	*	*	*	0	0	0	0	0	38	4	*	*	*	0	0	0	0		
May 2041	0	0	0	0	0	0	0	0	0	0	0	6	*	*	*	*	0	0	0	0		
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average																						
Life (years)**	19.0	16.4	16.4	16.4	16.4	12.5	7.7	3.2	0.4	0.1		24.0	17.7	9.9	7.1	1.0	0.5	0.3	0.1	0.1		

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
 \*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.  
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GO Class										PE, PG, PI†, PQ, PJ, PL, PM and PN Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	295%	350%	550%	700%	1000%	1500%	1900%	2800%	0%	100%	150%	225%	360%	500%	700%	900%	1300%	
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2014 .....	99	93	82	79	68	59	43	14	0	0	98	91	87	87	87	87	87	77	48	
May 2015 .....	98	86	66	61	45	34	17	1	0	0	97	80	73	73	73	72	51	34	10	
May 2016 .....	96	79	53	47	29	19	7	*	0	0	95	70	60	60	60	49	29	15	1	
May 2017 .....	95	73	43	37	19	11	3	*	0	0	93	61	49	49	49	33	16	6	0	
May 2018 .....	93	67	35	28	13	6	1	*	0	0	91	53	39	39	39	22	9	2	0	
May 2019 .....	92	61	28	22	8	4	*	*	0	0	89	45	30	30	30	15	4	*	0	
May 2020 .....	90	56	22	17	5	2	*	*	0	0	86	37	22	22	22	10	2	0	0	
May 2021 .....	88	51	18	13	3	1	*	0	0	0	84	30	17	17	17	6	1	0	0	
May 2022 .....	86	47	14	10	2	1	*	0	0	0	81	24	13	13	13	4	0	0	0	
May 2023 .....	84	42	11	8	1	*	*	0	0	0	78	17	9	9	9	2	0	0	0	
May 2024 .....	81	38	9	6	1	*	*	0	0	0	75	12	7	7	7	1	0	0	0	
May 2025 .....	79	35	7	4	1	*	*	0	0	0	72	6	5	5	5	1	0	0	0	
May 2026 .....	76	31	6	3	*	*	*	0	0	0	68	3	3	3	3	*	0	0	0	
May 2027 .....	73	28	4	2	*	*	*	0	0	0	65	2	2	2	2	0	0	0	0	
May 2028 .....	70	25	3	2	*	*	*	0	0	0	61	1	1	1	1	0	0	0	0	
May 2029 .....	67	22	3	1	*	*	*	0	0	0	56	1	1	1	1	0	0	0	0	
May 2030 .....	63	19	2	1	*	*	*	0	0	0	52	*	*	*	*	0	0	0	0	
May 2031 .....	59	17	2	1	*	*	*	0	0	0	47	0	0	0	0	0	0	0	0	
May 2032 .....	55	15	1	1	*	*	*	0	0	0	42	0	0	0	0	0	0	0	0	
May 2033 .....	51	12	1	*	*	*	*	0	0	0	37	0	0	0	0	0	0	0	0	
May 2034 .....	46	10	1	*	*	*	*	0	0	0	31	0	0	0	0	0	0	0	0	
May 2035 .....	41	9	*	*	*	*	*	0	0	0	24	0	0	0	0	0	0	0	0	
May 2036 .....	35	7	*	*	*	*	*	0	0	0	18	0	0	0	0	0	0	0	0	
May 2037 .....	29	5	*	*	*	*	*	0	0	0	11	0	0	0	0	0	0	0	0	
May 2038 .....	23	4	*	*	*	*	*	0	0	0	3	0	0	0	0	0	0	0	0	
May 2039 .....	16	2	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	
May 2040 .....	9	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	
May 2041 .....	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2042 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2043 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																				
Life (years)** .....	18.5	9.9	4.6	3.9	2.5	1.9	1.2	0.6	0.2	0.1	16.1	5.9	4.7	4.7	4.7	3.5	2.5	1.9	1.2	

Date	PK Class									FC and SC Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	225%	360%	500%	700%	900%	1300%	0%	100%	150%	225%	360%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	88	66	43	9	0
May 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	76	35	0	0	0
May 2016	100	100	100	100	100	100	100	100	100	100	100	100	100	67	16	0	0	0
May 2017	100	100	100	100	100	100	100	100	100	100	100	100	100	62	5	0	0	0
May 2018	100	100	100	100	100	100	100	100	100	100	100	100	100	58	1	0	0	0
May 2019	100	100	100	100	100	100	100	100	100	100	100	100	100	56	*	0	0	0
May 2020	100	100	100	100	100	100	100	100	64	*	100	100	97	53	*	0	0	0
May 2021	100	100	100	100	100	100	100	100	28	*	100	100	93	49	*	0	0	0
May 2022	100	100	100	100	100	100	100	96	13	*	100	100	87	44	*	0	0	0
May 2023	100	100	100	100	100	100	100	54	6	*	100	100	80	39	*	0	0	0
May 2024	100	100	100	100	100	100	100	30	2	*	100	100	73	35	*	0	0	0
May 2025	100	100	100	100	100	100	100	17	1	*	100	100	66	30	*	0	0	0
May 2026	100	100	100	100	100	100	100	9	*	*	100	95	59	26	*	0	0	0
May 2027	100	100	100	100	100	100	68	5	*	*	100	87	53	22	*	0	0	0
May 2028	100	100	100	100	100	100	45	3	*	*	100	79	47	19	*	0	0	0
May 2029	100	100	100	100	100	100	30	2	*	0	100	71	41	16	*	0	0	0
May 2030	100	100	100	100	100	100	20	1	*	0	100	63	35	13	*	0	0	0
May 2031	100	95	95	95	95	13	*	*	0	100	55	30	11	*	0	0	0	0
May 2032	100	69	69	69	69	8	*	*	0	100	48	25	9	*	0	0	0	0
May 2033	100	49	49	49	49	5	*	*	0	100	41	21	7	*	0	0	0	0
May 2034	100	34	34	34	34	3	*	*	0	100	35	17	6	*	0	0	0	0
May 2035	100	24	24	24	24	2	*	*	0	100	29	14	4	*	0	0	0	0
May 2036	100	16	16	16	16	1	*	*	0	100	24	11	3	*	0	0	0	0
May 2037	100	10	10	10	10	1	*	*	0	100	18	8	2	*	0	0	0	0
May 2038	100	6	6	6	6	*	*	*	0	100	13	6	2	*	0	0	0	0
May 2039	3	3	3	3	3	*	*	*	0	90	9	4	1	*	0	0	0	0
May 2040	1	1	1	1	1	*	*	0	0	70	5	2	*	*	0	0	0	0
May 2041	*	*	*	*	*	*	*	0	0	48	1	*	*	*	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	25	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	25.5	20.6	20.6	20.6	20.6	15.5	10.7	7.7	4.2	27.9	19.3	15.2	8.5	1.7	0.9	0.6	0.4	0.3

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

## **Characteristics of the Residual Classes**

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

## **CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES**

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

### **U.S. Treasury Circular 230 Notice**

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

### **REMIC Elections and Special Tax Attributes**

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Regular Certificates**

The Accrual Class, the Notional Classes, the Principal Only Class and the PH Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to

that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the SC Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	352% PSA
2	250% PSA
3	350% PSA
4	225% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Residual Certificates**

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of RCR Certificates**

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The IP, PG, PI, PQ, PJ, PL, PM and PN Classes are Strip RCR Certificates. The PA, PB, PC and PD Classes of RCR Certificates each represent (i) the right to receive a portion of the payments on the PH and HI Classes and (ii) beneficial ownership of an undivided interest in the HP Class. To the extent one of these Classes represents the right to receive a portion of the payments on the PH and HI Classes, it will be treated as a Strip RCR Certificate. To the extent one of these Classes

represents beneficial ownership of an undivided interest in the HP Class, it will be treated as a Combination RCR Certificate. The remaining Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

### **PLAN OF DISTRIBUTION**

We are obligated to deliver the Certificates to Credit Suisse Securities (USA) LLC (the “Dealer”) in exchange for the Trust MBS and the Group 3 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

### **LEGAL MATTERS**

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Bingham McCutchen LLP will provide legal representation for the Dealer.

Group 3 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2013 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2011-107	AP	September 2011	3136A1XP5	7.0%	FIX	August 2041	SC/PAC	\$ 41,014,333	0.52343039	\$ 19,374,426.76	(2)	(2)	(2)
2011-107	BP	September 2011	3136A1XQ3	4.0	FIX	August 2041	SC/PAC	205,071,667	0.52343039	107,340,742.64	(2)	(2)	(2)

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.  
(2) The Group 3 Underlying REMIC Certificates are backed by the Fannie Mae RCR Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2011-73-B	FIX	SEQ	4.912%	334	23
2011-73-EC	FIX	SEQ	4.912	334	23

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.



## Schedule 1

## Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PH	\$ 9,789,705	PA	\$217,549,000	PAC	1.50%	FIX	3136AEZK6	June 2043
HP	207,759,295	IP	54,387,250(3)	NTL	4.00	FIX/IO	3136AEZL4	June 2043
HI	51,939,823(3)							
Recombination 2								
PH	9,789,705	PB	217,549,000	PAC	1.75	FIX	3136AEZM2	June 2043
HP	207,759,295	IP	40,790,437(3)	NTL	4.00	FIX/IO	3136AEZL4	June 2043
HI	51,939,823(3)							
Recombination 3								
PH	9,789,705	PC	217,549,000	PAC	2.00	FIX	3136AEZN0	June 2043
HP	207,759,295	IP	27,193,625(3)	NTL	4.00	FIX/IO	3136AEZL4	June 2043
HI	51,939,823(3)							
Recombination 4								
PH	9,789,705	PD	217,549,000	PAC	2.25	FIX	3136AEZP5	June 2043
HP	207,759,295	IP	13,596,812(3)	NTL	4.00	FIX/IO	3136AEZL4	June 2043
HI	51,939,823(3)							
Recombination 5								
PH	9,789,705	P	217,549,000	PAC	2.50	FIX	3136AEZQ3	June 2043
HP	207,759,295							
HI	51,939,823(3)							
Recombination 6								
HF	181,554,660	H	181,554,660	PT	6.50	FIX	3136AEZR1	June 2043
HS	181,554,660(3)							
Recombination 7								
HP	207,759,295	AP	207,759,295	PAC	1.75	FIX	3136AEZS9	November 2042
HI	12,984,956(3)							
Recombination 8								
HP	207,759,295	BP	207,759,295	PAC	2.00	FIX	3136AEZT7	November 2042
HI	25,969,912(3)							



REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
<b>Recombination 9</b>								
HP	\$207,759,295	CP	\$207,759,295	PAC	2.25%	FIX	3136AEZU4	November 2042
HI	38,954,868(3)							
<b>Recombination 10</b>								
HP	207,759,295	DP	207,759,295	PAC	2.50	FIX	3136AEZV2	November 2042
HI	51,939,823(3)							
<b>Recombination 11</b>								
GA	94,935,027	GC	94,935,027	SC/PAC/AD	1.25	FIX	3136AEZW0	August 2041
GI	5,274,168(3)							
<b>Recombination 12</b>								
GA	94,935,027	GD	94,935,027	SC/PAC/AD	1.50	FIX	3136AEZX8	August 2041
GI	10,548,336(3)							
<b>Recombination 13</b>								
GA	94,935,027	GE	94,935,027	SC/PAC/AD	1.75	FIX	3136AEZY6	August 2041
GI	15,822,505(3)							
<b>Recombination 14</b>								
GA	94,935,027	GM	94,935,027	SC/PAC/AD	2.00	FIX	3136AEZZ3	August 2041
GI	21,096,673(3)							
<b>Recombination 15</b>								
PE	194,644,890	PG	194,644,890	PAC	1.50	FIX	3136AEA23	May 2043
		PI	121,653,056(3)	NTL	4.00	FIX/IO	3136AEA31	May 2043
<b>Recombination 16</b>								
PE	194,644,890	PQ	194,644,890	PAC	1.75	FIX	3136AEA49	May 2043
		PI	109,487,750(3)	NTL	4.00	FIX/IO	3136AEA31	May 2043
<b>Recombination 17</b>								
PE	194,644,890	PJ	194,644,890	PAC	2.00	FIX	3136AEA56	May 2043
		PI	97,322,445(3)	NTL	4.00	FIX/IO	3136AEA31	May 2043
<b>Recombination 18</b>								
PE	194,644,890	PL	194,644,890	PAC	2.25	FIX	3136AEA64	May 2043
		PI	85,157,139(3)	NTL	4.00	FIX/IO	3136AEA31	May 2043
<b>Recombination 19</b>								
PE	194,644,890	PM	194,644,890	PAC	2.50	FIX	3136AEA72	May 2043
		PI	72,991,833(3)	NTL	4.00	FIX/IO	3136AEA31	May 2043

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
<b>Recombination 20</b>								
PE	\$194,644,890	PN	\$194,644,890	PAC	3.00%	FIX	3136AEA80	May 2043
		PI	48,661,222(3)	NTL	4.00	FIX/IO	3136AEA31	May 2043

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General— *Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional principal balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional principal balances are calculated.

## Principal Balance Schedules

### *Aggregate Group I Planned Balances*

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$217,549,000.00	January 2018 .....	\$106,372,584.96	September 2022 ....	\$ 37,986,739.86
June 2013 .....	215,596,618.23	February 2018 .....	104,735,068.01	October 2022 .....	37,253,005.72
July 2013 .....	213,588,305.17	March 2018 .....	103,109,259.49	November 2022 ....	36,532,715.81
August 2013 .....	211,525,161.61	April 2018 .....	101,495,080.51	December 2022 .....	35,825,631.66
September 2013 ....	209,408,321.45	May 2018 .....	99,892,452.71	January 2023 .....	35,131,518.94
October 2013 .....	207,238,950.61	June 2018 .....	98,301,298.24	February 2023 .....	34,450,147.41
November 2013 ....	205,018,246.01	July 2018 .....	96,721,539.75	March 2023 .....	33,781,290.79
December 2013 ....	202,747,434.40	August 2018 .....	95,153,100.43	April 2023 .....	33,124,726.78
January 2014 .....	200,427,771.27	September 2018 ....	93,595,903.95	May 2023 .....	32,480,236.90
February 2014 .....	198,124,395.04	October 2018 .....	92,049,874.48	June 2023 .....	31,847,606.50
March 2014 .....	195,837,196.73	November 2018 ....	90,514,936.72	July 2023 .....	31,226,624.64
April 2014 .....	193,566,068.08	December 2018 .....	88,991,015.84	August 2023 .....	30,617,084.07
May 2014 .....	191,310,901.53	January 2019 .....	87,478,037.51	September 2023 ....	30,018,781.12
June 2014 .....	189,071,590.23	February 2019 .....	85,975,927.87	October 2023 .....	29,431,515.68
July 2014 .....	186,848,028.03	March 2019 .....	84,484,613.59	November 2023 ....	28,855,091.13
August 2014 .....	184,640,109.49	April 2019 .....	83,004,021.79	December 2023 .....	28,289,314.26
September 2014 ....	182,447,729.85	May 2019 .....	81,534,080.07	January 2024 .....	27,733,995.23
October 2014 .....	180,270,785.04	June 2019 .....	80,074,716.53	February 2024 .....	27,188,947.51
November 2014 ....	178,109,171.67	July 2019 .....	78,625,859.72	March 2024 .....	26,653,987.81
December 2014 ....	175,962,787.03	August 2019 .....	77,187,438.67	April 2024 .....	26,128,936.05
January 2015 .....	173,831,529.10	September 2019 ....	75,759,382.88	May 2024 .....	25,613,615.28
February 2015 .....	171,715,296.51	October 2019 .....	74,341,622.31	June 2024 .....	25,107,851.64
March 2015 .....	169,613,988.57	November 2019 ....	72,948,937.58	July 2024 .....	24,611,474.30
April 2015 .....	167,527,505.24	December 2019 .....	71,581,303.22	August 2024 .....	24,124,315.42
May 2015 .....	165,455,747.14	January 2020 .....	70,238,280.23	September 2024 ....	23,646,210.07
June 2015 .....	163,398,615.55	February 2020 .....	68,919,437.17	October 2024 .....	23,176,996.23
July 2015 .....	161,356,012.39	March 2020 .....	67,624,350.06	November 2024 ....	22,716,514.68
August 2015 .....	159,327,840.23	April 2020 .....	66,352,602.18	December 2024 .....	22,264,609.00
September 2015 ....	157,314,002.28	May 2020 .....	65,103,784.01	January 2025 .....	21,821,125.49
October 2015 .....	155,314,402.38	June 2020 .....	63,877,493.09	February 2025 .....	21,385,913.16
November 2015 ....	153,328,945.02	July 2020 .....	62,673,333.90	March 2025 .....	20,958,823.64
December 2015 ....	151,357,535.29	August 2020 .....	61,490,917.72	April 2025 .....	20,539,711.15
January 2016 .....	149,400,078.92	September 2020 ....	60,329,862.56	May 2025 .....	20,128,432.49
February 2016 .....	147,456,482.27	October 2020 .....	59,189,792.99	June 2025 .....	19,724,846.94
March 2016 .....	145,526,652.29	November 2020 ....	58,070,340.07	July 2025 .....	19,328,816.25
April 2016 .....	143,610,496.56	December 2020 .....	56,971,141.24	August 2025 .....	18,940,204.59
May 2016 .....	141,707,923.27	January 2021 .....	55,891,840.18	September 2025 ....	18,558,878.52
June 2016 .....	139,818,841.19	February 2021 .....	54,832,086.72	October 2025 .....	18,184,706.93
July 2016 .....	137,943,159.72	March 2021 .....	53,791,536.75	November 2025 ....	17,817,561.01
August 2016 .....	136,080,788.83	April 2021 .....	52,769,852.09	December 2025 .....	17,457,314.21
September 2016 ....	134,231,639.11	May 2021 .....	51,766,700.41	January 2026 .....	17,103,842.19
October 2016 .....	132,395,621.71	June 2021 .....	50,781,755.13	February 2026 .....	16,757,022.80
November 2016 ....	130,572,648.37	July 2021 .....	49,814,695.29	March 2026 .....	16,416,736.05
December 2016 ....	128,762,631.43	August 2021 .....	48,865,205.51	April 2026 .....	16,082,864.02
January 2017 .....	126,965,483.79	September 2021 ....	47,932,975.84	May 2026 .....	15,755,290.90
February 2017 .....	125,181,118.93	October 2021 .....	47,017,701.69	June 2026 .....	15,433,902.88
March 2017 .....	123,409,450.88	November 2021 ....	46,119,083.77	July 2026 .....	15,118,588.18
April 2017 .....	121,650,394.26	December 2021 .....	45,236,827.93	August 2026 .....	14,809,236.97
May 2017 .....	119,903,864.24	January 2022 .....	44,370,645.13	September 2026 ....	14,505,741.34
June 2017 .....	118,169,776.56	February 2022 .....	43,520,251.33	October 2026 .....	14,207,995.31
July 2017 .....	116,448,047.49	March 2022 .....	42,685,367.43	November 2026 ....	13,915,894.73
August 2017 .....	114,738,593.88	April 2022 .....	41,865,719.12	December 2026 .....	13,629,337.32
September 2017 ....	113,041,333.10	May 2022 .....	41,061,036.89	January 2027 .....	13,348,222.56
October 2017 .....	111,356,183.09	June 2022 .....	40,271,055.87	February 2027 .....	13,072,451.73
November 2017 ....	109,683,062.30	July 2022 .....	39,495,515.79	March 2027 .....	12,801,927.85
December 2017 ....	108,021,889.75	August 2022 .....	38,734,160.89	April 2027 .....	12,536,555.63

# Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2027 .....	\$ 12,276,241.48	December 2031 .....	\$ 3,596,846.07	July 2036 .....	\$ 782,850.18
June 2027 .....	12,020,893.44	January 2032 .....	3,511,167.88	August 2036 .....	756,821.10
July 2027 .....	11,770,421.21	February 2032 .....	3,427,234.72	September 2036 .....	731,386.80
August 2027 .....	11,524,736.03	March 2032 .....	3,345,013.64	October 2036 .....	706,535.41
September 2027 .....	11,283,750.76	April 2032 .....	3,264,472.27	November 2036 .....	682,255.23
October 2027 .....	11,047,379.76	May 2032 .....	3,185,578.86	December 2036 .....	658,534.82
November 2027 .....	10,815,538.93	June 2032 .....	3,108,302.21	January 2037 .....	635,362.94
December 2027 .....	10,588,145.65	July 2032 .....	3,032,611.68	February 2037 .....	612,728.56
January 2028 .....	10,365,118.74	August 2032 .....	2,958,477.22	March 2037 .....	590,620.87
February 2028 .....	10,146,378.49	September 2032 .....	2,885,869.27	April 2037 .....	569,029.23
March 2028 .....	9,931,846.58	October 2032 .....	2,814,758.86	May 2037 .....	547,943.24
April 2028 .....	9,721,446.08	November 2032 .....	2,745,117.52	June 2037 .....	527,352.67
May 2028 .....	9,515,101.42	December 2032 .....	2,676,917.29	July 2037 .....	507,247.49
June 2028 .....	9,312,738.38	January 2033 .....	2,610,130.73	August 2037 .....	487,617.86
July 2028 .....	9,114,284.04	February 2033 .....	2,544,730.89	September 2037 .....	468,454.11
August 2028 .....	8,919,666.78	March 2033 .....	2,480,691.33	October 2037 .....	449,746.78
September 2028 .....	8,728,816.26	April 2033 .....	2,417,986.06	November 2037 .....	431,486.57
October 2028 .....	8,541,663.37	May 2033 .....	2,356,589.58	December 2037 .....	413,664.36
November 2028 .....	8,358,140.25	June 2033 .....	2,296,476.86	January 2038 .....	396,271.20
December 2028 .....	8,178,180.21	July 2033 .....	2,237,623.32	February 2038 .....	379,298.31
January 2029 .....	8,001,717.78	August 2033 .....	2,180,004.82	March 2038 .....	362,737.08
February 2029 .....	7,828,688.63	September 2033 .....	2,123,597.67	April 2038 .....	346,579.07
March 2029 .....	7,659,029.59	October 2033 .....	2,068,378.61	May 2038 .....	330,815.97
April 2029 .....	7,492,678.61	November 2033 .....	2,014,324.81	June 2038 .....	315,439.66
May 2029 .....	7,329,574.73	December 2033 .....	1,961,413.84	July 2038 .....	300,442.16
June 2029 .....	7,169,658.09	January 2034 .....	1,909,623.70	August 2038 .....	285,815.65
July 2029 .....	7,012,869.90	February 2034 .....	1,858,932.79	September 2038 .....	271,552.44
August 2029 .....	6,859,152.39	March 2034 .....	1,809,319.88	October 2038 .....	257,645.02
September 2029 .....	6,708,448.86	April 2034 .....	1,760,764.16	November 2038 .....	244,085.98
October 2029 .....	6,560,703.59	May 2034 .....	1,713,245.19	December 2038 .....	230,868.09
November 2029 .....	6,415,861.85	June 2034 .....	1,666,742.91	January 2039 .....	217,984.23
December 2029 .....	6,273,869.92	July 2034 .....	1,621,237.61	February 2039 .....	205,427.44
January 2030 .....	6,134,675.01	August 2034 .....	1,576,709.95	March 2039 .....	193,190.87
February 2030 .....	5,998,225.28	September 2034 .....	1,533,140.97	April 2039 .....	181,267.82
March 2030 .....	5,864,469.82	October 2034 .....	1,490,512.02	May 2039 .....	169,651.71
April 2030 .....	5,733,358.63	November 2034 .....	1,448,804.81	June 2039 .....	158,336.08
May 2030 .....	5,604,842.60	December 2034 .....	1,408,001.40	July 2039 .....	147,314.61
June 2030 .....	5,478,873.50	January 2035 .....	1,368,084.16	August 2039 .....	136,581.08
July 2030 .....	5,355,403.96	February 2035 .....	1,329,035.79	September 2039 .....	126,129.42
August 2030 .....	5,234,387.47	March 2035 .....	1,290,839.31	October 2039 .....	115,953.65
September 2030 .....	5,115,778.34	April 2035 .....	1,253,478.06	November 2039 .....	106,047.91
October 2030 .....	4,999,531.71	May 2035 .....	1,216,935.68	December 2039 .....	96,406.46
November 2030 .....	4,885,603.50	June 2035 .....	1,181,196.12	January 2040 .....	87,023.67
December 2030 .....	4,773,950.46	July 2035 .....	1,146,243.61	February 2040 .....	77,894.02
January 2031 .....	4,664,530.08	August 2035 .....	1,112,062.68	March 2040 .....	69,012.09
February 2031 .....	4,557,300.64	September 2035 .....	1,078,638.17	April 2040 .....	60,372.57
March 2031 .....	4,452,221.16	October 2035 .....	1,045,955.16	May 2040 .....	51,970.25
April 2031 .....	4,349,251.37	November 2035 .....	1,013,999.03	June 2040 .....	43,800.03
May 2031 .....	4,248,351.78	December 2035 .....	982,755.43	July 2040 .....	35,856.89
June 2031 .....	4,149,483.55	January 2036 .....	952,210.27	August 2040 .....	28,135.93
July 2031 .....	4,052,608.58	February 2036 .....	922,349.73	September 2040 .....	20,632.33
August 2031 .....	3,957,689.45	March 2036 .....	893,160.24	October 2040 .....	13,341.37
September 2031 .....	3,864,689.40	April 2036 .....	864,628.49	November 2040 .....	6,258.43
October 2031 .....	3,773,572.34	May 2036 .....	836,741.40	December 2040 and thereafter .....	0.00
November 2031 .....	3,684,302.83	June 2036 .....	809,486.16		

### ***HD Class Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$18,382,000.00	June 2015 .....	\$ 8,808,464.82	July 2017 .....	\$ 2,846,668.84
June 2013 .....	18,012,687.91	July 2015 .....	8,499,538.41	August 2017 .....	2,676,781.15
July 2013 .....	17,631,693.08	August 2015 .....	8,197,066.48	September 2017 .....	2,511,568.92
August 2013 .....	17,239,524.80	September 2015 .....	7,900,968.51	October 2017 .....	2,350,970.31
September 2013 .....	16,836,708.12	October 2015 .....	7,611,164.86	November 2017 .....	2,194,924.16
October 2013 .....	16,423,783.06	November 2015 .....	7,327,576.67	December 2017 .....	2,043,369.96
November 2013 .....	16,001,303.69	December 2015 .....	7,050,125.96	January 2018 .....	1,896,247.84
December 2013 .....	15,569,837.33	January 2016 .....	6,778,735.52	February 2018 .....	1,753,498.56
January 2014 .....	15,129,963.53	February 2016 .....	6,513,328.95	March 2018 .....	1,615,063.53
February 2014 .....	14,698,145.53	March 2016 .....	6,253,830.65	April 2018 .....	1,480,884.77
March 2014 .....	14,274,286.36	April 2016 .....	6,000,165.82	May 2018 .....	1,350,904.94
April 2014 .....	13,858,290.01	May 2016 .....	5,752,260.42	June 2018 .....	1,225,067.29
May 2014 .....	13,450,061.49	June 2016 .....	5,510,041.21	July 2018 .....	1,103,315.70
June 2014 .....	13,049,506.75	July 2016 .....	5,273,435.70	August 2018 .....	985,594.65
July 2014 .....	12,656,532.73	August 2016 .....	5,042,372.17	September 2018 .....	871,849.19
August 2014 .....	12,271,047.30	September 2016 .....	4,816,779.63	October 2018 .....	762,025.02
September 2014 .....	11,892,959.29	October 2016 .....	4,596,587.87	November 2018 .....	656,068.35
October 2014 .....	11,522,178.47	November 2016 .....	4,381,727.39	December 2018 .....	553,926.01
November 2014 .....	11,158,615.53	December 2016 .....	4,172,129.43	January 2019 .....	455,545.42
December 2014 .....	10,802,182.10	January 2017 .....	3,967,725.96	February 2019 .....	360,874.55
January 2015 .....	10,452,790.68	February 2017 .....	3,768,449.65	March 2019 .....	269,861.92
February 2015 .....	10,110,354.70	March 2017 .....	3,574,233.90	April 2019 .....	182,456.62
March 2015 .....	9,774,788.48	April 2017 .....	3,385,012.81	May 2019 .....	99,752.56
April 2015 .....	9,446,007.23	May 2017 .....	3,200,721.17	June 2019 .....	34,320.84
May 2015 .....	9,123,927.02	June 2017 .....	3,021,294.45	July 2019 and thereafter .....	0.00

### ***Aggregate Group II Targeted Balances***

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance .....	\$45,654,100.00	August 2015 .....	\$16,530,070.39	November 2017 .....	\$ 3,283,598.75
June 2013 .....	44,515,176.28	September 2015 .....	15,781,403.46	December 2017 .....	3,026,095.68
July 2013 .....	43,344,616.05	October 2015 .....	15,055,872.94	January 2018 .....	2,782,178.45
August 2013 .....	42,144,546.71	November 2015 .....	14,353,046.08	February 2018 .....	2,551,567.83
September 2013 .....	40,917,155.67	December 2015 .....	13,672,496.92	March 2018 .....	2,333,989.20
October 2013 .....	39,664,685.41	January 2016 .....	13,013,806.31	April 2018 .....	2,129,172.46
November 2013 .....	38,389,428.41	February 2016 .....	12,376,561.70	May 2018 .....	1,936,851.94
December 2013 .....	37,093,721.79	March 2016 .....	11,760,357.13	June 2018 .....	1,756,766.36
January 2014 .....	35,779,942.07	April 2016 .....	11,164,793.08	July 2018 .....	1,588,658.78
February 2014 .....	34,499,560.65	May 2016 .....	10,589,476.40	August 2018 .....	1,432,276.47
March 2014 .....	33,251,984.32	June 2016 .....	10,034,020.20	September 2018 .....	1,287,370.94
April 2014 .....	32,036,629.10	July 2016 .....	9,498,043.78	October 2018 .....	1,153,697.78
May 2014 .....	30,852,920.02	August 2016 .....	8,981,172.51	November 2018 .....	1,031,016.68
June 2014 .....	29,700,291.05	September 2016 .....	8,483,037.78	December 2018 .....	919,091.31
July 2014 .....	28,578,184.95	October 2016 .....	8,003,276.87	January 2019 .....	817,689.30
August 2014 .....	27,486,053.13	November 2016 .....	7,541,532.89	February 2019 .....	726,582.16
September 2014 .....	26,423,355.55	December 2016 .....	7,097,454.69	March 2019 .....	645,545.22
October 2014 .....	25,389,560.56	January 2017 .....	6,670,696.75	April 2019 .....	574,357.59
November 2014 .....	24,384,144.85	February 2017 .....	6,260,919.14	May 2019 .....	511,657.82
December 2014 .....	23,406,593.21	March 2017 .....	5,867,787.43	June 2019 .....	444,611.48
January 2015 .....	22,456,398.54	April 2017 .....	5,490,972.56	July 2019 .....	359,120.82
February 2015 .....	21,533,061.66	May 2017 .....	5,130,150.80	August 2019 .....	251,720.78
March 2015 .....	20,636,091.19	June 2017 .....	4,785,003.69	September 2019 .....	156,481.10
April 2015 .....	19,765,003.48	July 2017 .....	4,455,217.91	October 2019 .....	73,154.68
May 2015 .....	18,919,322.46	August 2017 .....	4,140,485.27	November 2019 and thereafter .....	0.00
June 2015 .....	18,098,579.52	September 2017 .....	3,840,502.55		
July 2015 .....	17,302,313.49	October 2017 .....	3,554,971.51		



### Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$95,220,689.00	April 2018 .....	\$16,346,397.71	March 2023 .....	\$ 1,981,299.32
June 2013 .....	93,343,056.42	May 2018 .....	15,778,592.48	April 2023 .....	1,910,712.33
July 2013 .....	91,532,932.51	June 2018 .....	15,230,326.75	May 2023 .....	1,842,602.54
August 2013 .....	89,678,857.59	July 2018 .....	14,700,933.14	June 2023 .....	1,776,884.01
September 2013 .....	87,783,172.09	August 2018 .....	14,189,766.92	July 2023 .....	1,713,473.76
October 2013 .....	85,848,269.46	September 2018 .....	13,696,205.24	August 2023 .....	1,652,291.67
November 2013 .....	83,896,081.03	October 2018 .....	13,219,646.41	September 2023 .....	1,593,260.35
December 2013 .....	81,933,589.15	November 2018 .....	12,759,509.18	October 2023 .....	1,536,305.11
January 2014 .....	79,962,131.57	December 2018 .....	12,315,232.05	November 2023 .....	1,481,353.79
February 2014 .....	78,024,373.98	January 2019 .....	11,886,272.60	December 2023 .....	1,428,336.74
March 2014 .....	76,119,750.10	February 2019 .....	11,472,106.82	January 2024 .....	1,377,186.71
April 2014 .....	74,247,703.10	March 2019 .....	11,072,228.55	February 2024 .....	1,327,838.75
May 2014 .....	72,407,685.37	April 2019 .....	10,686,148.82	March 2024 .....	1,280,230.16
June 2014 .....	70,599,158.40	May 2019 .....	10,313,395.27	April 2024 .....	1,234,300.39
July 2014 .....	68,821,592.63	June 2019 .....	9,953,511.64	May 2024 .....	1,189,990.99
August 2014 .....	67,074,467.31	July 2019 .....	9,606,057.17	June 2024 .....	1,147,245.51
September 2014 .....	65,357,270.33	August 2019 .....	9,270,606.09	July 2024 .....	1,106,009.47
October 2014 .....	63,669,498.08	September 2019 .....	8,946,747.13	August 2024 .....	1,066,230.24
November 2014 .....	62,010,655.34	October 2019 .....	8,634,083.02	September 2024 .....	1,027,857.02
December 2014 .....	60,380,255.13	November 2019 .....	8,332,230.00	October 2024 .....	990,840.78
January 2015 .....	58,777,818.54	December 2019 .....	8,040,817.40	November 2024 .....	955,134.16
February 2015 .....	57,202,874.65	January 2020 .....	7,759,487.16	December 2024 .....	920,691.44
March 2015 .....	55,654,960.35	February 2020 .....	7,487,893.40	January 2025 .....	887,468.48
April 2015 .....	54,133,620.25	March 2020 .....	7,225,702.05	February 2025 .....	855,422.68
May 2015 .....	52,638,406.52	April 2020 .....	6,972,590.41	March 2025 .....	824,512.88
June 2015 .....	51,168,878.80	May 2020 .....	6,728,246.78	April 2025 .....	794,699.38
July 2015 .....	49,724,604.06	June 2020 .....	6,492,370.10	May 2025 .....	765,943.84
August 2015 .....	48,305,156.45	July 2020 .....	6,264,669.55	June 2025 .....	738,209.23
September 2015 .....	46,910,117.23	August 2020 .....	6,044,864.24	July 2025 .....	711,459.82
October 2015 .....	45,539,074.64	September 2020 .....	5,832,682.87	August 2025 .....	685,661.12
November 2015 .....	44,191,623.75	October 2020 .....	5,627,863.37	September 2025 .....	660,779.81
December 2015 .....	42,867,366.40	November 2020 .....	5,430,152.65	October 2025 .....	636,783.75
January 2016 .....	41,565,911.04	December 2020 .....	5,239,306.24	November 2025 .....	613,641.91
February 2016 .....	40,286,872.67	January 2021 .....	5,055,087.99	December 2025 .....	591,324.32
March 2016 .....	39,029,872.67	February 2021 .....	4,877,269.86	January 2026 .....	569,802.07
April 2016 .....	37,794,538.77	March 2021 .....	4,705,631.56	February 2026 .....	549,047.23
May 2016 .....	36,580,504.86	April 2021 .....	4,539,960.36	March 2026 .....	529,032.86
June 2016 .....	35,387,410.97	May 2021 .....	4,380,050.76	April 2026 .....	509,732.94
July 2016 .....	34,214,903.12	June 2021 .....	4,225,704.31	May 2026 .....	491,122.36
August 2016 .....	33,062,633.22	July 2021 .....	4,076,729.33	June 2026 .....	473,176.88
September 2016 .....	31,930,259.01	August 2021 .....	3,932,940.71	July 2026 .....	455,873.11
October 2016 .....	30,827,667.36	September 2021 .....	3,794,159.65	August 2026 .....	439,188.46
November 2016 .....	29,762,840.35	October 2021 .....	3,660,213.48	September 2026 .....	423,101.14
December 2016 .....	28,734,492.97	November 2021 .....	3,530,935.43	October 2026 .....	407,590.11
January 2017 .....	27,741,383.74	December 2021 .....	3,406,164.44	November 2026 .....	392,635.05
February 2017 .....	26,782,313.18	January 2022 .....	3,285,744.96	December 2026 .....	378,216.37
March 2017 .....	25,856,122.44	February 2022 .....	3,169,526.77	January 2027 .....	364,315.14
April 2017 .....	24,961,691.87	March 2022 .....	3,057,364.78	February 2027 .....	350,913.11
May 2017 .....	24,097,939.78	April 2022 .....	2,949,118.90	March 2027 .....	337,992.66
June 2017 .....	23,263,821.08	May 2022 .....	2,844,653.81	April 2027 .....	325,536.76
July 2017 .....	22,458,326.10	June 2022 .....	2,743,838.84	May 2027 .....	313,529.02
August 2017 .....	21,680,479.39	July 2022 .....	2,646,547.79	June 2027 .....	301,953.58
September 2017 .....	20,929,338.54	August 2022 .....	2,552,658.80	July 2027 .....	290,795.15
October 2017 .....	20,203,993.08	September 2022 .....	2,462,054.18	August 2027 .....	280,038.97
November 2017 .....	19,503,563.40	October 2022 .....	2,374,620.27	September 2027 .....	269,670.81
December 2017 .....	18,827,199.72	November 2022 .....	2,290,247.33	October 2027 .....	259,676.91
January 2018 .....	18,174,081.08	December 2022 .....	2,208,829.37	November 2027 .....	250,044.01
February 2018 .....	17,543,414.35	January 2023 .....	2,130,264.04	December 2027 .....	240,759.32
March 2018 .....	16,934,433.30	February 2023 .....	2,054,452.50	January 2028 .....	231,810.48

**Aggregate Group III (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2028 .....	\$ 223,185.56	July 2032 .....	\$ 27,783.59	December 2036 .....	\$ 2,559.90
March 2028 .....	214,873.07	August 2032 .....	26,662.59	January 2037 .....	2,431.54
April 2028 .....	206,861.89	September 2032 .....	25,584.41	February 2037 .....	2,308.66
May 2028 .....	199,141.33	October 2032 .....	24,547.48	March 2037 .....	2,191.06
June 2028 .....	191,701.04	November 2032 .....	23,550.28	April 2037 .....	2,078.53
July 2028 .....	184,531.05	December 2032 .....	22,591.33	May 2037 .....	1,970.86
August 2028 .....	177,621.74	January 2033 .....	21,669.22	June 2037 .....	1,867.86
September 2028 .....	170,963.81	February 2033 .....	20,782.59	July 2037 .....	1,769.34
October 2028 .....	164,548.30	March 2033 .....	19,930.11	August 2037 .....	1,675.13
November 2028 .....	158,366.57	April 2033 .....	19,110.54	September 2037 .....	1,585.05
December 2028 .....	152,410.28	May 2033 .....	18,322.63	October 2037 .....	1,498.94
January 2029 .....	146,671.37	June 2033 .....	17,565.22	November 2037 .....	1,416.63
February 2029 .....	141,142.09	July 2033 .....	16,837.18	December 2037 .....	1,337.98
March 2029 .....	135,814.92	August 2033 .....	16,137.39	January 2038 .....	1,262.84
April 2029 .....	130,682.65	September 2033 .....	15,464.83	February 2038 .....	1,191.06
May 2029 .....	125,738.31	October 2033 .....	14,818.46	March 2038 .....	1,122.52
June 2029 .....	120,975.15	November 2033 .....	14,197.30	April 2038 .....	1,057.06
July 2029 .....	116,386.68	December 2033 .....	13,600.43	May 2038 .....	994.59
August 2029 .....	111,966.65	January 2034 .....	13,026.92	June 2038 .....	934.96
September 2029 .....	107,709.01	February 2034 .....	12,475.90	July 2038 .....	878.06
October 2029 .....	103,607.93	March 2034 .....	11,946.53	August 2038 .....	823.79
November 2029 .....	99,657.79	April 2034 .....	11,437.99	September 2038 .....	772.03
December 2029 .....	95,853.16	May 2034 .....	10,949.49	October 2038 .....	722.68
January 2030 .....	92,188.80	June 2034 .....	10,480.30	November 2038 .....	675.64
February 2030 .....	88,659.68	July 2034 .....	10,029.67	December 2038 .....	630.81
March 2030 .....	85,260.91	August 2034 .....	9,596.91	January 2039 .....	588.11
April 2030 .....	81,987.80	September 2034 .....	9,181.34	February 2039 .....	547.44
May 2030 .....	78,835.82	October 2034 .....	8,782.31	March 2039 .....	508.72
June 2030 .....	75,800.60	November 2034 .....	8,399.19	April 2039 .....	471.87
July 2030 .....	72,877.92	December 2034 .....	8,031.38	May 2039 .....	436.81
August 2030 .....	70,063.71	January 2035 .....	7,678.31	June 2039 .....	403.46
September 2030 .....	67,354.06	February 2035 .....	7,339.40	July 2039 .....	371.75
October 2030 .....	64,745.18	March 2035 .....	7,014.12	August 2039 .....	341.61
November 2030 .....	62,233.41	April 2035 .....	6,701.95	September 2039 .....	312.98
December 2030 .....	59,815.25	May 2035 .....	6,402.39	October 2039 .....	285.78
January 2031 .....	57,487.29	June 2035 .....	6,114.95	November 2039 .....	259.97
February 2031 .....	55,246.26	July 2035 .....	5,839.18	December 2039 .....	235.47
March 2031 .....	53,089.01	August 2035 .....	5,574.63	January 2040 .....	212.24
April 2031 .....	51,012.49	September 2035 .....	5,320.86	February 2040 .....	190.21
May 2031 .....	49,013.77	October 2035 .....	5,077.46	March 2040 .....	169.34
June 2031 .....	47,090.01	November 2035 .....	4,844.03	April 2040 .....	149.58
July 2031 .....	45,238.48	December 2035 .....	4,620.19	May 2040 .....	130.87
August 2031 .....	43,456.55	January 2036 .....	4,405.56	June 2040 .....	113.17
September 2031 .....	41,741.68	February 2036 .....	4,199.79	July 2040 .....	96.44
October 2031 .....	40,091.42	March 2036 .....	4,002.55	August 2040 .....	80.63
November 2031 .....	38,503.42	April 2036 .....	3,813.48	September 2040 .....	65.70
December 2031 .....	36,975.38	May 2036 .....	3,632.29	October 2040 .....	51.61
January 2032 .....	35,505.13	June 2036 .....	3,458.66	November 2040 .....	38.33
February 2032 .....	34,090.54	July 2036 .....	3,292.29	December 2040 .....	25.81
March 2032 .....	32,729.57	August 2036 .....	3,132.91	January 2041 .....	14.03
April 2032 .....	31,420.25	September 2036 .....	2,980.24	February 2041 .....	6.80
May 2032 .....	30,160.69	October 2036 .....	2,834.01	March 2041 and	
June 2032 .....	28,949.06	November 2036 .....	2,693.98	thereafter .....	0.00

## ***Aggregate Group IV Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$196,611,000.00	April 2018 .....	\$ 79,053,565.79	March 2023 .....	\$ 20,883,893.86
June 2013 .....	194,842,425.46	May 2018 .....	77,467,163.69	April 2023 .....	20,404,550.61
July 2013 .....	193,009,925.12	June 2018 .....	75,894,521.65	May 2023 .....	19,935,816.05
August 2013 .....	191,114,674.20	July 2018 .....	74,335,526.42	June 2023 .....	19,477,461.03
September 2013 ....	189,157,894.87	August 2018 .....	72,790,065.69	July 2023 .....	19,029,261.27
October 2013 .....	187,140,854.87	September 2018 ....	71,258,028.02	August 2023 .....	18,590,997.26
November 2013 ....	185,064,866.20	October 2018 .....	69,739,302.88	September 2023 ....	18,162,454.14
December 2013 ....	182,931,283.72	November 2018 ....	68,233,780.63	October 2023 .....	17,743,421.63
January 2014 .....	180,741,503.63	December 2018 .....	66,741,352.49	November 2023 ....	17,333,693.91
February 2014 .....	178,496,961.98	January 2019 .....	65,261,910.58	December 2023 .....	16,933,069.54
March 2014 .....	176,199,133.11	February 2019 .....	63,814,356.93	January 2024 .....	16,541,351.37
April 2014 .....	173,849,527.95	March 2019 .....	62,398,117.40	February 2024 .....	16,158,346.43
May 2014 .....	171,449,692.44	April 2019 .....	61,012,526.37	March 2024 .....	15,783,865.87
June 2014 .....	169,070,278.49	May 2019 .....	59,656,932.19	April 2024 .....	15,417,724.84
July 2014 .....	166,711,119.50	June 2019 .....	58,330,696.89	May 2024 .....	15,059,742.46
August 2014 .....	164,372,050.21	July 2019 .....	57,033,195.88	June 2024 .....	14,709,741.67
September 2014 ....	162,052,906.67	August 2019 .....	55,763,817.71	July 2024 .....	14,367,549.20
October 2014 .....	159,753,526.26	September 2019 ....	54,521,963.77	August 2024 .....	14,032,995.47
November 2014 ....	157,473,747.63	October 2019 .....	53,307,047.99	September 2024 ....	13,705,914.50
December 2014 ....	155,213,410.75	November 2019 ....	52,118,496.67	October 2024 .....	13,386,143.87
January 2015 .....	152,972,356.86	December 2019 .....	50,955,748.13	November 2024 ....	13,073,524.60
February 2015 .....	150,750,428.46	January 2020 .....	49,818,252.50	December 2024 .....	12,767,901.14
March 2015 .....	148,547,469.32	February 2020 .....	48,705,471.49	January 2025 .....	12,469,121.22
April 2015 .....	146,363,324.46	March 2020 .....	47,616,878.11	February 2025 .....	12,177,035.85
May 2015 .....	144,197,840.13	April 2020 .....	46,551,956.47	March 2025 .....	11,891,499.20
June 2015 .....	142,050,863.83	May 2020 .....	45,510,201.52	April 2025 .....	11,612,368.56
July 2015 .....	139,922,244.26	June 2020 .....	44,491,118.86	May 2025 .....	11,339,504.28
August 2015 .....	137,811,831.34	July 2020 .....	43,494,224.48	June 2025 .....	11,072,769.68
September 2015 ....	135,719,476.19	August 2020 .....	42,519,044.55	July 2025 .....	10,812,031.02
October 2015 .....	133,645,031.13	September 2020 ....	41,565,115.25	August 2025 .....	10,557,157.41
November 2015 ....	131,588,349.64	October 2020 .....	40,631,982.49	September 2025 ....	10,308,020.76
December 2015 ....	129,549,286.39	November 2020 ....	39,719,201.79	October 2025 .....	10,064,495.72
January 2016 .....	127,527,697.22	December 2020 .....	38,826,337.99	November 2025 ....	9,826,459.62
February 2016 .....	125,523,439.10	January 2021 .....	37,952,965.14	December 2025 .....	9,593,792.43
March 2016 .....	123,536,370.17	February 2021 .....	37,098,666.25	January 2026 .....	9,366,376.68
April 2016 .....	121,566,349.70	March 2021 .....	36,263,033.13	February 2026 .....	9,144,097.43
May 2016 .....	119,613,238.06	April 2021 .....	35,445,666.19	March 2026 .....	8,926,842.18
June 2016 .....	117,676,896.79	May 2021 .....	34,646,174.28	April 2026 .....	8,714,500.86
July 2016 .....	115,757,188.49	June 2021 .....	33,864,174.51	May 2026 .....	8,506,965.76
August 2016 .....	113,853,976.90	July 2021 .....	33,099,292.04	June 2026 .....	8,304,131.48
September 2016 ....	111,967,126.81	August 2021 .....	32,351,159.98	July 2026 .....	8,105,894.88
October 2016 .....	110,096,504.13	September 2021 ....	31,619,419.16	August 2026 .....	7,912,155.03
November 2016 ....	108,241,975.83	October 2021 .....	30,903,718.02	September 2026 ....	7,722,813.18
December 2016 ....	106,403,409.94	November 2021 ....	30,203,712.40	October 2026 .....	7,537,772.69
January 2017 .....	104,580,675.56	December 2021 .....	29,519,065.45	November 2026 ....	7,356,939.01
February 2017 .....	102,773,642.83	January 2022 .....	28,849,447.39	December 2026 .....	7,180,219.60
March 2017 .....	100,982,182.95	February 2022 .....	28,194,535.45	January 2027 .....	7,007,523.93
April 2017 .....	99,206,168.11	March 2022 .....	27,554,013.68	February 2027 .....	6,838,763.41
May 2017 .....	97,445,471.57	April 2022 .....	26,927,572.80	March 2027 .....	6,673,851.36
June 2017 .....	95,699,967.59	May 2022 .....	26,314,910.08	April 2027 .....	6,512,702.97
July 2017 .....	93,969,531.43	June 2022 .....	25,715,729.20	May 2027 .....	6,355,235.25
August 2017 .....	92,254,039.35	July 2022 .....	25,129,740.10	June 2027 .....	6,201,366.99
September 2017 ....	90,553,368.62	August 2022 .....	24,556,658.88	July 2027 .....	6,051,018.75
October 2017 .....	88,867,397.48	September 2022 ....	23,996,207.63	August 2027 .....	5,904,112.79
November 2017 ....	87,196,005.15	October 2022 .....	23,448,114.36	September 2027 ....	5,760,573.04
December 2017 ....	85,539,071.82	November 2022 ....	22,912,112.80	October 2027 .....	5,620,325.10
January 2018 .....	83,896,478.65	December 2022 .....	22,387,942.36	November 2027 ....	5,483,296.13
February 2018 .....	82,268,107.73	January 2023 .....	21,875,347.95	December 2027 .....	5,349,414.91
March 2018 .....	80,653,842.11	February 2023 .....	21,374,079.91	January 2028 .....	5,218,611.73



# Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2028 .....	\$ 5,090,818.39	August 2032 .....	\$ 1,241,002.72	February 2037 .....	\$ 225,843.19
March 2028 .....	4,965,968.17	September 2032 .....	1,206,811.75	March 2037 .....	217,505.40
April 2028 .....	4,843,995.80	October 2032 .....	1,173,459.21	April 2037 .....	209,397.21
May 2028 .....	4,724,837.39	November 2032 .....	1,140,925.76	May 2037 .....	201,513.01
June 2028 .....	4,608,430.48	December 2032 .....	1,109,192.52	June 2037 .....	193,847.28
July 2028 .....	4,494,713.92	January 2033 .....	1,078,240.99	July 2037 .....	186,394.65
August 2028 .....	4,383,627.90	February 2033 .....	1,048,053.12	August 2037 .....	179,149.87
September 2028 .....	4,275,113.92	March 2033 .....	1,018,611.24	September 2037 .....	172,107.83
October 2028 .....	4,169,114.73	April 2033 .....	989,898.07	October 2037 .....	165,263.49
November 2028 .....	4,065,574.33	May 2033 .....	961,896.74	November 2037 .....	158,611.98
December 2028 .....	3,964,437.92	June 2033 .....	934,590.72	December 2037 .....	152,148.51
January 2029 .....	3,865,651.91	July 2033 .....	907,963.88	January 2038 .....	145,868.42
February 2029 .....	3,769,163.86	August 2033 .....	882,000.43	February 2038 .....	139,767.13
March 2029 .....	3,674,922.48	September 2033 .....	856,684.93	March 2038 .....	133,840.20
April 2029 .....	3,582,877.58	October 2033 .....	832,002.31	April 2038 .....	128,083.28
May 2029 .....	3,492,980.07	November 2033 .....	807,937.81	May 2038 .....	122,492.11
June 2029 .....	3,405,181.93	December 2033 .....	784,477.01	June 2038 .....	117,062.55
July 2029 .....	3,319,436.18	January 2034 .....	761,605.81	July 2038 .....	111,790.53
August 2029 .....	3,235,696.85	February 2034 .....	739,310.43	August 2038 .....	106,672.11
September 2029 .....	3,153,919.00	March 2034 .....	717,577.39	September 2038 .....	101,703.41
October 2029 .....	3,074,058.64	April 2034 .....	696,393.53	October 2038 .....	96,880.66
November 2029 .....	2,996,072.76	May 2034 .....	675,745.97	November 2038 .....	92,200.16
December 2029 .....	2,919,919.27	June 2034 .....	655,622.11	December 2038 .....	87,658.33
January 2030 .....	2,845,557.02	July 2034 .....	636,009.66	January 2039 .....	83,251.64
February 2030 .....	2,772,945.73	August 2034 .....	616,896.58	February 2039 .....	78,976.65
March 2030 .....	2,702,046.03	September 2034 .....	598,271.12	March 2039 .....	74,830.02
April 2030 .....	2,632,819.38	October 2034 .....	580,121.78	April 2039 .....	70,808.46
May 2030 .....	2,565,228.10	November 2034 .....	562,437.32	May 2039 .....	66,908.79
June 2030 .....	2,499,235.34	December 2034 .....	545,206.78	June 2039 .....	63,127.87
July 2030 .....	2,434,805.02	January 2035 .....	528,419.40	July 2039 .....	59,462.67
August 2030 .....	2,371,901.90	February 2035 .....	512,064.70	August 2039 .....	55,910.20
September 2030 .....	2,310,491.48	March 2035 .....	496,132.42	September 2039 .....	52,467.56
October 2030 .....	2,250,540.02	April 2035 .....	480,612.54	October 2039 .....	49,131.92
November 2030 .....	2,192,014.51	May 2035 .....	465,495.26	November 2039 .....	45,900.50
December 2030 .....	2,134,882.69	June 2035 .....	450,771.00	December 2039 .....	42,770.60
January 2031 .....	2,079,112.99	July 2035 .....	436,430.41	January 2040 .....	39,739.57
February 2031 .....	2,024,674.52	August 2035 .....	422,464.34	February 2040 .....	36,804.86
March 2031 .....	1,971,537.10	September 2035 .....	408,863.84	March 2040 .....	33,963.93
April 2031 .....	1,919,671.19	October 2035 .....	395,620.19	April 2040 .....	31,214.33
May 2031 .....	1,869,047.91	November 2035 .....	382,724.83	May 2040 .....	28,553.68
June 2031 .....	1,819,638.99	December 2035 .....	370,169.44	June 2040 .....	25,979.62
July 2031 .....	1,771,416.82	January 2036 .....	357,945.85	July 2040 .....	23,489.87
August 2031 .....	1,724,354.38	February 2036 .....	346,046.09	August 2040 .....	21,082.22
September 2031 .....	1,678,425.23	March 2036 .....	334,462.38	September 2040 .....	18,754.47
October 2031 .....	1,633,603.53	April 2036 .....	323,187.10	October 2040 .....	16,504.52
November 2031 .....	1,589,864.02	May 2036 .....	312,212.82	November 2040 .....	14,330.29
December 2031 .....	1,547,181.96	June 2036 .....	301,532.26	December 2040 .....	12,229.75
January 2032 .....	1,505,533.20	July 2036 .....	291,138.34	January 2041 .....	10,200.94
February 2032 .....	1,464,894.09	August 2036 .....	281,024.11	February 2041 .....	8,241.93
March 2032 .....	1,425,241.51	September 2036 .....	271,182.79	March 2041 .....	6,350.84
April 2032 .....	1,386,552.86	October 2036 .....	261,607.75	April 2041 .....	4,525.84
May 2032 .....	1,348,806.03	November 2036 .....	252,292.52	May 2041 .....	2,765.14
June 2032 .....	1,311,979.42	December 2036 .....	243,230.78	June 2041 .....	1,067.00
July 2032 .....	1,276,051.87	January 2037 .....	234,416.35	July 2041 and thereafter .....	0.00

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No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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**\$998,326,338**



**Guaranteed REMIC  
Pass-Through Certificates**

**Fannie Mae REMIC Trust 2013-56**

*PROSPECTUS SUPPLEMENT*

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**Credit Suisse**

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May 23, 2013

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