

**\$1,135,355,768**



**FannieMae®**

**Guaranteed REMIC Pass-Through Certificates  
Fannie Mae REMIC Trust 2013-55**

**The Certificates**

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

**Payments to Certificateholders**

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

**The Fannie Mae Guaranty**

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

**The Trust and its Assets**

The trust will own

- Fannie Mae MBS and
- underlying RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PJ . . . . .	1	\$133,541,000	PAC	1.50%	FIX	3136AEPU5	May 2042
PI . . . . .	1	66,770,500(2)	NTL	3.00	FIX/IO	3136AEPV3	May 2042
PD . . . . .	1	10,268,000	PAC	3.00	FIX	3136AEPW1	June 2043
UF . . . . .	1	40,914,600	SUP	(3)	FLT	3136AEPX9	June 2043
US . . . . .	1	27,276,400	SUP	(3)	INV	3136AEPY7	June 2043
AK . . . . .	2	100,000,000	PAC	2.00	FIX	3136AEPZ4	April 2043
IK . . . . .	2	33,333,333(2)	NTL	3.00	FIX/IO	3136AEQA8	April 2043
LE(4) . . . . .	2	1,283,875	PAC	3.00	FIX	3136AEQB6	June 2043
KA(4) . . . . .	2	82,145,000	PAC	3.00	FIX	3136AEQC4	August 2042
KE(4) . . . . .	2	4,856,326	PAC	3.00	FIX	3136AEQD2	June 2043
KF . . . . .	2	50,407,200	SUP	(3)	FLT	3136AEQE0	June 2043
KS . . . . .	2	33,604,800	SUP	(3)	INV	3136AEQF7	June 2043

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The EK, KC, KD, KG, KH, KI, MC, MD, MK, MG, MH, MI, AC, BC, BD and BI Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination—RCR Certificates” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 30, 2013.

**Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.**

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

**Barclays**

The date of this Prospectus Supplement is May 23, 2013

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
MA(4) ...	3	\$135,801,000	PAC	3.00%	FIX	3136AEQG5	December 2032
ME .....	3	6,000,000	PAC	3.00	FIX	3136AEQH3	June 2033
JA .....	3	5,715,000	PAC	3.00	FIX	3136AEQJ9	March 2033
JB .....	3	1,723,000	PAC	3.00	FIX	3136AEQK6	May 2033
JC .....	3	1,083,000	PAC	3.00	FIX	3136AEQL4	June 2033
JD .....	3	810,000	PAC	3.00	FIX	3136AEQM2	June 2033
WA .....	3	16,974,000	SUP	3.00	FIX	3136AEQN0	May 2033
WB .....	3	981,000	SUP	3.00	FIX	3136AEQP5	June 2033
WC .....	3	672,000	SUP	3.00	FIX	3136AEQQ3	June 2033
WD .....	3	326,519	SUP	3.00	FIX	3136AEQR1	June 2033
A .....	4	200,000,000	PT	1.90	FIX	3136AEQS9	June 2033
AI .....	4	73,333,333(2)	NTL	3.00	FIX/IO	3136AEQT7	June 2033
AQ .....	5	23,195,058	SC/PT	4.00	FIX	3136AEQU4	December 2039
HK .....	6	13,000,000	PAC	2.00	FIX	3136AEQV2	December 2042
HP .....	6	65,000,000	PAC	3.50	FIX	3136AEQW0	December 2042
EH .....	6	3,318,000	PAC	3.25	FIX	3136AEQX8	June 2043
FH .....	6	11,350,092	SUP	(3)	FLT	3136AEQY6	June 2043
SH .....	6	11,350,093	SUP	(3)	INV	3136AEQZ3	June 2043
IH .....	6	11,350,093(2)	NTL	(3)	FLT/IO	3136AERA7	June 2043
GF .....	6	31,205,455	PT	(3)	FLT	3136AERB5	June 2043
GS .....	6	31,205,455(2)	NTL	(3)	INV/IO	3136AERC3	June 2043
AB(4) ...	7	50,271,467	PT	1.25	FIX	3136AERD1	June 2028
IA(4) ...	7	25,135,733(2)	NTL	2.50	FIX/IO	3136AERE9	June 2028
BA(4) ...	8	46,984,000	SEQ	3.00	FIX	3136AERF6	June 2037
VA .....	8	4,575,000	SEQ/AD	3.00	FIX	3136AERG4	December 2022
VB .....	8	6,790,000	SEQ/AD	3.00	FIX	3136AERH2	May 2033
VZ .....	8	13,933,883	SEQ	3.00	FIX/Z	3136AERJ8	June 2043
R .....		0	NPR	0	NPR	3136AERK5	June 2043
RL .....		0	NPR	0	NPR	3136AERL3	June 2043

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.

(2) Notional principal balances. These classes are interest only classes. See page S-6 for a description of how their notional principal balances are calculated.

(3) Based on LIBOR.

(4) Exchangeable classes.

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## AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - March 1, 2013, for all MBS issued on or after March 1, 2013,
  - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing the Group 5 Class or the R or RL Class, the disclosure document relating to the underlying RCR certificates (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae  
MBS Helpline  
3900 Wisconsin Avenue, N.W., Area 2H-3S  
Washington, D.C. 20016  
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at [www.fanniemae.com](http://www.fanniemae.com).

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Barclays Capital Inc.  
Attn: MBS Syndication Operations  
70 Hudson Street  
Jersey City, New Jersey 07302  
(telephone (201) 499-8506).

## SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

### Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Class 2012-148-BJ RCR Certificate Class 2012-148-JI RCR Certificate
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS

### Group 1, Group 2, Group 3, Group 4, Group 6, Group 7 and Group 8

#### Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$212,000,000	3.00%	3.25% to 5.50%	241 to 360
Group 2 MBS	\$272,297,201	3.00%	3.25% to 5.50%	241 to 360
Group 3 MBS	\$170,085,519	3.00%	3.25% to 5.50%	181 to 240
Group 4 MBS	\$200,000,000	3.00%	3.25% to 5.50%	181 to 240
Group 6 MBS	\$135,223,640	4.00%	4.25% to 6.50%	241 to 360
Group 7 MBS	\$ 50,271,467	2.50%	2.75% to 5.00%	121 to 180
Group 8 MBS	\$ 72,282,883	3.00%	3.25% to 5.50%	241 to 360

#### Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$212,000,000	360	357	2	3.680%
Group 2 MBS	\$272,297,201	360	358	1	3.750%
Group 3 MBS	\$170,085,519	240	238	2	3.440%
Group 4 MBS	\$200,000,000	240	238	2	3.440%
Group 6 MBS	\$135,223,640	360	342	11	4.450%
Group 7 MBS	\$ 50,271,467	180	179	1	2.920%
Group 8 MBS	\$ 72,282,883	360	355	2	3.700%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

## **Group 5**

Exhibit A describes the underlying RCR certificates in Group 5, including certain information about the related mortgage loans. To learn more about the underlying RCR certificates, you should obtain from us the current class factors and the related disclosure document as described on page S-3.

## **Settlement Date**

We expect to issue the certificates on May 30, 2013.

## **Distribution Dates**

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

## **Record Date**

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

## **Book-Entry and Physical Certificates**

We will issue the classes of certificates in the following forms:

### **Fed Book-Entry**

All classes of certificates other than the R and RL Classes

### **Physical**

R and RL Classes

## **Exchanging Certificates Through Combination and Recombination**

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

## Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate<sup>(1)</sup></u>
UF .....	1.1992%	5.00%	1.00%	LIBOR + 100 basis points
US .....	5.7012%	6.00%	0.00%	6.0% – (1.5 × LIBOR)
KF .....	1.1992%	5.00%	1.00%	LIBOR + 100 basis points
KS .....	5.7012%	6.00%	0.00%	6.0% – (1.5 × LIBOR)
FH .....	1.1992%	5.00%	1.00%	LIBOR + 100 basis points
SH .....	5.3008%	5.50%	0.25%	5.5% – LIBOR
IH .....	0.0000%	1.25%	0.00%	LIBOR – 400 basis points
GF .....	0.4992%	6.50%	0.30%	LIBOR + 30 basis points
GS .....	6.0008%	6.20%	0.00%	6.2% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

## Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI .....	50% of the PJ Class
IK .....	33.333333% of the AK Class
KI .....	41.6666662609% of the KA Class
MI .....	50% of the MA Class
AI .....	36.6666665% of the A Class
IH .....	100.0000088105% of the FH Class
GS .....	100% of the GF Class
IA .....	49.9999990054% of the AB Class
BI .....	41.6666652477% of the BA Class

## Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

## Weighted Average Lives (years)\*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>180%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
PJ and PI .....	14.3	5.6	4.5	4.5	4.5	3.1	2.4	1.8
PD .....	24.1	14.3	14.2	14.2	14.2	8.2	5.5	3.2
UF and US .....	27.4	19.6	15.7	12.9	2.4	1.4	1.0	0.8

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>133%</u>	<u>165%</u>	<u>350%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
AK and IK .....	15.0	6.4	5.7	5.7	5.7	3.4	2.6	1.9
LE .....	24.9	21.4	21.4	21.4	21.4	11.3	7.4	4.1
KA, KC, KD, KG, KH and KI .....	14.6	6.0	5.2	5.2	5.2	3.2	2.5	1.9
KE .....	24.5	16.7	16.7	16.7	16.7	8.7	5.8	3.4
KF and KS .....	27.5	19.7	16.9	13.5	2.7	1.4	1.1	0.8
EK .....	24.6	17.7	17.7	17.7	17.7	9.2	6.2	3.5

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>115%</u>	<u>135%</u>	<u>165%</u>	<u>200%</u>	<u>225%</u>	<u>500%</u>	<u>700%</u>	<u>1100%</u>
MA, MC, MD, MK, MG, MH and MI .....	10.1	6.0	5.8	5.8	5.8	5.8	5.8	3.5	2.8	2.0
ME .....	18.0	17.3	17.3	17.3	17.3	17.3	17.3	11.3	8.4	5.1
JA .....	18.0	11.7	9.7	2.9	2.9	2.9	2.8	1.5	1.2	0.9
JB .....	18.3	13.0	11.5	8.9	8.9	8.9	4.9	1.7	1.3	1.0
JC .....	18.4	13.5	12.2	11.9	11.9	11.9	5.5	1.8	1.4	1.0
JD .....	18.5	13.9	13.7	13.7	13.7	13.7	6.3	1.8	1.4	1.0
WA .....	19.2	16.5	15.7	14.0	8.4	2.9	2.1	0.9	0.7	0.5
WB .....	19.9	19.4	19.2	19.0	18.3	15.9	3.8	1.4	1.1	0.8
WC .....	20.0	19.6	19.6	19.5	19.1	17.9	4.1	1.5	1.1	0.8
WD .....	20.0	19.8	19.8	19.8	19.7	19.3	4.2	1.5	1.2	0.8

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>800%</u>	<u>1100%</u>
A and AI .....	11.8	8.0	6.0	4.0	2.4	1.9

<u>Group 5 Class</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>
AQ .....	16.6	7.3	5.6	3.4	2.3	1.7

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>155%</u>	<u>250%</u>	<u>500%</u>	<u>900%</u>	<u>1300%</u>
HK and HP .....	16.7	6.7	6.0	6.0	6.0	3.4	2.0	1.3
EH .....	26.6	21.2	21.2	21.2	21.2	12.1	6.2	3.6
FH, SH and IH .....	28.5	20.5	17.9	13.0	2.5	0.9	0.5	0.3
GF and GS .....	19.6	10.1	9.1	8.0	5.7	3.1	1.8	1.2

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>700%</u>	<u>1100%</u>	<u>1600%</u>
AB, IA and AC .....	8.5	6.4	4.3	2.6	1.9	1.5

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
BA, BC, BD and BI .....	14.6	5.8	3.8	2.4	1.9
VA .....	5.0	5.0	4.8	3.7	2.9
VB .....	15.0	12.7	8.9	5.4	4.0
VZ .....	27.2	20.3	15.1	9.2	6.5

\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

## ADDITIONAL RISK FACTORS

*In the future we may be unable to establish LIBOR on the basis of the BBA Method.* On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for

any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

*Payments on the Group 5 Class will be affected by the payment priority governing the related underlying RCR certificates.* If you invest in the Group 5 Class, the rate at which you receive payments will be affected by the priority sequence governing principal payments (or notional balance reductions) on the Group 5 Underlying RCR Certificates.

You may obtain additional information about the Group 5 Underlying RCR Certificates by reviewing their current class factors in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

## DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

### General

*Structure.* We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2013 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- seven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 6 MBS," "Group 7 MBS" and "Group 8 MBS," and together, the "Trust MBS"), and
- one group of previously issued RCR certificates (the "Group 5 Underlying RCR Certificates") issued from the related Fannie Mae REMIC trust (the "Underlying REMIC Trust"), as further described in Exhibit A.

The Group 5 Underlying RCR Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . . . .	Trust MBS and Group 5 Underlying RCR Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

*Fannie Mae Guaranty.* For a description of our guaranties of the Certificates, the MBS and the Group 5 Underlying RCR Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

*Characteristics of Certificates.* Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

*Authorized Denominations.* We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

## **The Trust MBS**

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 6 MBS and Group 8 MBS; up to 20 years in the case of the Group 3 MBS and Group 4 MBS; and up to 15 years in the case of the Group 7 MBS.

In addition, the pools of mortgage loans backing the Group 1 MBS, Group 2 MBS and Group 7 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated March 1, 2013. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at [www.fanniemae.com](http://www.fanniemae.com). For additional information about the particular pools underlying the Group 1 MBS, Group 2 MBS and Group 7 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

Furthermore, the Mortgage Loans backing the Group 8 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated March 1, 2013 and on our Web site at [www.fanniemae.com](http://www.fanniemae.com). See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 6, Group 7 and Group 8—Characteristics of the Trust MBS” in this prospectus supplement and “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

## **The Group 5 Underlying RCR Certificates**

The Group 5 Underlying RCR Certificates represent beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

In addition, the Mortgage Loans backing the Group 5 Underlying RCR Certificates have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the

new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated March 1, 2013 and on our Web site at [www.fanniemae.com](http://www.fanniemae.com). See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

Distributions on the Group 5 Underlying RCR Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 5 Underlying RCR Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 5 Underlying RCR Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 5 Underlying RCR Certificates.

For further information about the Group 5 Underlying RCR Certificates, telephone us at 1-800-237-8627. Additional information about the Group 5 Underlying RCR Certificates is also available at <https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html>. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

## Distributions of Interest

*General.* The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see “—*Accrual Class*” below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the “BBA Method.” See “Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*” in this prospectus supplement.

*Delay Classes and No-Delay Classes.* The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

*Accrual Class.* The VZ Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under “—*Distributions of Principal*” below.

## Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

- |   |                      |
|---|----------------------|
| 1. To Aggregate Group I to its Planned Balance. | } PAC Group          |
| 2. To UF and US, pro rata, until retired.       | } Support<br>Classes |
| 3. To Aggregate Group I to zero.                | } PAC Group          |

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the PJ and PD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PJ and PD, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

- |  |                      |
|--|----------------------|
| 1. To Aggregate Group II to its Planned Balance. | } PAC Group          |
| 2. To KF and KS, pro rata, until retired.        | } Support<br>Classes |
| 3. To Aggregate Group II to zero.                | } PAC Group          |

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the KA, KE, AK and LE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

- 46.2072035072% to KA and KE, in that order, until retired, and
- 53.7927964928% to AK and LE, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

- |  |                      |
|--|----------------------|
| 1. To Aggregate Group III to its Planned Balance.      | } PAC Groups         |
| 2. To Aggregate Group IV to its Planned Balance.       |                      |
| 3. To WA, WB, WC and WD, in that order, until retired. | } Support<br>Classes |
| 4. To Aggregate Group IV to zero.                      | } PAC Groups         |
| 5. To Aggregate Group III to zero.                     |                      |

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the MA and ME Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to MA and ME, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

“Aggregate Group IV” consists of the JA, JB, JC and JD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to JA, JB, JC and JD, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 4*

The Group 4 Principal Distribution Amount to A until retired. } Pass-Through Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount to AQ until retired. } Structured Collateral/Pass-Through Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 Underlying RCR Certificates.

- *Group 6*

The Group 6 Principal Distribution Amount as follows:

— 76.9230772075% as follows:

*first*, to Aggregate Group V to its Planned Balance; } PAC Group

*second*, to FH and SH, pro rata, until retired; and } Support Classes

*third*, to Aggregate Group V to zero, and } PAC Group

— 23.0769227925% to GF until retired. } Pass-Through Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group V” consists of the HK, HP and EH Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

*first*, to HK and HP, pro rata, until retired; and

*second*, to EH until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

- *Group 7*

The Group 7 Principal Distribution Amount to AB until retired. } Pass-Through Class

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

- *Group 8*

The VZ Accrual Amount to VA and VB, in that order, until retired, and thereafter to VZ. } Accretion Directed Classes and Accrual Class

The Group 8 Cash Flow Distribution Amount to BA, VA, VB and VZ, in that order, until retired. } Sequential Pay Classes

The “VZ Accrual Amount” is any interest then accrued and added to the principal balance of the VZ Class.

The “Group 8 Cash Flow Distribution Amount” is the principal then paid on the Group 8 MBS.

## Structuring Assumptions

*Pricing Assumptions.* Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 5 Underlying RCR Certificates, the priority sequence governing principal payments (or notional balance reductions) on the Group 5 Underlying RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 6, Group 7 and Group 8—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 30, 2013; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

*Prepayment Assumptions.* The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any constant PSA rate or at any other constant rate.

*Principal Balance Schedules.* The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a constant rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by constant PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 150% and 400% PSA	Between 150% and 400% PSA
Aggregate Group II Planned Balances	Between 133% and 350% PSA	Between 133% and 350% PSA
Aggregate Group III Planned Balances	Between 115% and 225% PSA	Between 115% and 225% PSA
Aggregate Group IV Planned Balances	Between 135% and 200% PSA	Between 135% and 200% PSA
Aggregate Group V Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I . . . . .	PJ and PD
Aggregate Group II . . . . .	KA, KE, AK and LE
Aggregate Group III . . . . .	MA and ME
Aggregate Group IV . . . . .	JA, JB, JC and JD
Aggregate Group V . . . . .	HK, HP and EH

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

**We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.**

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

## Yield Tables

*General.* The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present

values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

***The Inverse Floating Rate Classes and the IH Class.*** The yields on the Inverse Floating Rate Classes and the IH Class will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the IH and GS Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the IH Class for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase price of the Inverse Floating Rate Classes and the IH Class (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
US .....	97.5000%
KS .....	95.5000%
SH .....	100.0000%
IH .....	0.0625%
GS .....	22.2500%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol \* is used to represent a yield of less than (99.9)%.

**Sensitivity of the US Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>							
	<b>50%</b>	<b>100%</b>	<b>150%</b>	<b>180%</b>	<b>400%</b>	<b>700%</b>	<b>1000%</b>	<b>1500%</b>
0.1000% .....	6.1%	6.1%	6.2%	6.2%	7.1%	7.9%	8.5%	9.4%
0.1992% .....	6.0%	6.0%	6.0%	6.1%	6.9%	7.8%	8.4%	9.2%
2.1992% .....	2.9%	2.9%	2.9%	3.0%	3.9%	4.8%	5.5%	6.4%
4.0000% .....	0.1%	0.2%	0.2%	0.2%	1.2%	2.2%	2.8%	3.8%

**Sensitivity of the KS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>							
	<b>50%</b>	<b>100%</b>	<b>133%</b>	<b>165%</b>	<b>350%</b>	<b>700%</b>	<b>1000%</b>	<b>1500%</b>
0.1000% .....	6.3%	6.3%	6.4%	6.5%	7.9%	9.6%	10.5%	11.9%
0.1992% .....	6.1%	6.2%	6.2%	6.3%	7.7%	9.4%	10.4%	11.8%
2.1992% .....	3.0%	3.0%	3.1%	3.2%	4.6%	6.4%	7.4%	8.9%
4.0000% .....	0.2%	0.3%	0.3%	0.4%	1.9%	3.7%	4.7%	6.2%

**Sensitivity of the SH Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>							
	<b>50%</b>	<b>100%</b>	<b>125%</b>	<b>155%</b>	<b>250%</b>	<b>500%</b>	<b>900%</b>	<b>1300%</b>
0.1000% .....	5.5%	5.5%	5.5%	5.5%	5.5%	5.5%	5.4%	5.4%
0.1992% .....	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%
2.1992% .....	3.3%	3.3%	3.3%	3.3%	3.4%	3.5%	3.6%	3.8%
4.1992% .....	1.3%	1.3%	1.3%	1.3%	1.4%	1.6%	1.9%	2.2%
5.2500% .....	0.3%	0.3%	0.3%	0.3%	0.4%	0.7%	1.0%	1.3%

**Sensitivity of the IH Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>							
	<b>50%</b>	<b>100%</b>	<b>125%</b>	<b>155%</b>	<b>250%</b>	<b>500%</b>	<b>900%</b>	<b>1300%</b>
4.000% and below ..	*	*	*	*	*	*	*	*
4.625% .....	2814.8%	2814.8%	2814.8%	2770.4%	2627.8%	2236.9%	1573.7%	950.9%
5.250% .....	10924.8%	10924.8%	10924.8%	10780.0%	10318.8%	9084.3%	7041.7%	4997.5%

**Sensitivity of the GS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>							
	<b>50%</b>	<b>100%</b>	<b>125%</b>	<b>155%</b>	<b>250%</b>	<b>500%</b>	<b>900%</b>	<b>1300%</b>
0.1000% .....	23.5%	20.5%	18.9%	17.1%	11.2%	(5.2)%	(34.9)%	(70.8)%
0.1992% .....	23.0%	20.0%	18.4%	16.6%	10.7%	(5.7)%	(35.4)%	(71.3)%
2.1992% .....	12.9%	9.9%	8.4%	6.5%	0.7%	(15.8)%	(45.6)%	(82.7)%
4.1992% .....	2.0%	(1.0)%	(2.5)%	(4.3)%	(10.1)%	(26.4)%	(56.5)%	(95.2)%
6.2000% .....	*	*	*	*	*	*	*	*

*The Fixed Rate Interest Only Classes.* The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
PI .....	508%
IK .....	456%
AI .....	299%
IA .....	475%
KI .....	431%
MI .....	325%
BI .....	205%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI .....	11.5000%
IK .....	14.0000%
AI .....	14.3125%
IA .....	8.2500%
KI .....	13.5000%
MI .....	14.0000%
BI .....	11.0000%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

#### Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>180%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	17.3%	11.2%	5.2%	5.2%	5.2%	(11.4)%	(29.7)%	(57.5)%

#### Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>133%</u>	<u>165%</u>	<u>350%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	12.9%	7.5%	4.7%	4.7%	4.7%	(13.3)%	(30.7)%	(59.1)%

#### Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>800%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity ...	13.0%	10.4%	5.2%	(5.5)%	(28.6)%	(47.4)%

### Sensitivity of the IA Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>700%</u>	<u>1100%</u>	<u>1600%</u>
Pre-Tax Yields to Maturity . . .	20.5%	18.1%	8.6%	(11.5)%	(33.0)%	(61.4)%

### Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>133%</u>	<u>165%</u>	<u>350%</u>	<u>700%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	13.3%	7.3%	3.8%	3.8%	3.8%	(16.0)%	(34.1)%

### Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>135%</u>	<u>165%</u>	<u>200%</u>	<u>225%</u>	<u>500%</u>	<u>700%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity . . .	10.1%	6.2%	5.2%	5.2%	5.2%	5.2%	5.2%	(11.1)%	(24.5)%	(50.7)%

### Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
Pre-Tax Yields to Maturity . . .	19.1%	13.4%	0.7%	(24.4)%	(45.4)%

### Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 6 and Group 8 Classes, and
- in the case of the Group 5 Class, the priority sequence affecting principal payments (or notional balance reductions) on the Group 5 Underlying RCR Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

## Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	5.50%
Group 2 MBS	360 months	360 months	5.50%
Group 3 MBS	240 months	240 months	5.50%
Group 4 MBS	240 months	240 months	5.50%
Group 5 Underlying RCR Certificates	360 months	355 months	6.00%
Group 6 MBS	360 months	360 months	6.50%
Group 7 MBS	180 months	180 months	5.00%
Group 8 MBS	360 months	360 months	5.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

## Percent of Original Principal Balances Outstanding

Date	PJ and PI† Classes								PD Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	180%	400%	700%	1000%	1500%	0%	100%	150%	180%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	98	94	93	93	93	93	93	93	100	100	100	100	100	100	100	100
May 2015	96	85	81	81	81	81	66	34	100	100	100	100	100	100	100	100
May 2016	93	74	66	66	66	47	22	0	100	100	100	100	100	100	100	60
May 2017	91	63	52	52	52	23	4	0	100	100	100	100	100	100	100	6
May 2018	88	53	40	40	40	10	0	0	100	100	100	100	100	100	59	1
May 2019	85	44	29	29	29	2	0	0	100	100	100	100	100	100	23	*
May 2020	82	35	19	19	19	0	0	0	100	100	100	100	100	73	9	*
May 2021	79	27	12	12	12	0	0	0	100	100	100	100	100	41	3	*
May 2022	76	19	7	7	7	0	0	0	100	100	100	100	100	23	1	*
May 2023	72	12	3	3	3	0	0	0	100	100	100	100	100	13	1	*
May 2024	69	6	*	*	*	0	0	0	100	100	100	100	100	7	*	0
May 2025	65	0	0	0	0	0	0	0	100	92	75	75	75	4	*	0
May 2026	61	0	0	0	0	0	0	0	100	55	55	55	55	2	*	0
May 2027	56	0	0	0	0	0	0	0	100	40	40	40	40	1	*	0
May 2028	52	0	0	0	0	0	0	0	100	29	29	29	29	1	*	0
May 2029	47	0	0	0	0	0	0	0	100	21	21	21	21	*	*	0
May 2030	42	0	0	0	0	0	0	0	100	15	15	15	15	*	*	0
May 2031	36	0	0	0	0	0	0	0	100	11	11	11	11	*	*	0
May 2032	30	0	0	0	0	0	0	0	100	7	7	7	7	*	*	0
May 2033	24	0	0	0	0	0	0	0	100	5	5	5	5	*	*	0
May 2034	18	0	0	0	0	0	0	0	100	4	4	4	4	*	*	0
May 2035	11	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0
May 2036	4	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0
May 2037	0	0	0	0	0	0	0	0	53	1	1	1	1	*	0	0
May 2038	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0
May 2039	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
May 2040	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
May 2041	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
May 2042	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	14.3	5.6	4.5	4.5	4.5	3.1	2.4	1.8	24.1	14.3	14.2	14.2	14.2	8.2	5.5	3.2

Date	UF and US Classes								AK and IK† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	180%	400%	700%	1000%	1500%	0%	100%	133%	165%	350%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	98	87	71	55	28	98	95	94	94	94	94	94	94
May 2015	100	100	100	95	59	14	0	0	96	87	84	84	84	84	71	42
May 2016	100	100	100	91	30	0	0	0	94	77	72	72	72	52	28	4
May 2017	100	100	100	88	12	0	0	0	91	67	60	60	60	29	10	0
May 2018	100	100	100	86	3	0	0	0	89	57	49	49	49	16	3	0
May 2019	100	100	100	84	*	0	0	0	86	49	39	39	39	8	*	0
May 2020	100	100	99	82	*	0	0	0	84	41	30	30	30	4	0	0
May 2021	100	100	95	78	*	0	0	0	81	33	23	23	23	2	0	0
May 2022	100	100	89	72	*	0	0	0	78	26	17	17	17	*	0	0
May 2023	100	100	83	66	*	0	0	0	74	19	13	13	13	0	0	0
May 2024	100	100	76	59	*	0	0	0	71	13	10	10	10	0	0	0
May 2025	100	100	69	53	*	0	0	0	67	8	7	7	7	0	0	0
May 2026	100	94	62	47	*	0	0	0	64	5	5	5	5	0	0	0
May 2027	100	86	55	41	*	0	0	0	60	3	3	3	3	0	0	0
May 2028	100	78	48	36	*	0	0	0	55	2	2	2	2	0	0	0
May 2029	100	70	42	31	*	0	0	0	51	1	1	1	1	0	0	0
May 2030	100	63	37	26	*	0	0	0	46	1	1	1	1	0	0	0
May 2031	100	56	32	22	*	0	0	0	41	*	*	*	*	0	0	0
May 2032	100	49	27	19	*	0	0	0	36	0	0	0	0	0	0	0
May 2033	100	43	23	15	*	0	0	0	30	0	0	0	0	0	0	0
May 2034	100	37	19	13	*	0	0	0	24	0	0	0	0	0	0	0
May 2035	100	31	16	10	*	0	0	0	18	0	0	0	0	0	0	0
May 2036	100	26	13	8	*	0	0	0	11	0	0	0	0	0	0	0
May 2037	100	21	10	6	*	0	0	0	4	0	0	0	0	0	0	0
May 2038	92	17	8	5	*	0	0	0	0	0	0	0	0	0	0	0
May 2039	76	13	6	3	*	0	0	0	0	0	0	0	0	0	0	0
May 2040	58	9	4	2	*	0	0	0	0	0	0	0	0	0	0	0
May 2041	40	5	2	1	*	0	0	0	0	0	0	0	0	0	0	0
May 2042	21	2	1	1	*	0	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	27.4	19.6	15.7	12.9	2.4	1.4	1.0	0.8	15.0	6.4	5.7	5.7	5.7	3.4	2.6	1.9

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
 \*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.  
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LE Class								KA, KC, KD, KG, KH and Kf† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	133%	165%	350%	700%	1000%	1500%	0%	100%	133%	165%	350%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	98	95	94	94	94	94	94	94
May 2015	100	100	100	100	100	100	100	100	96	86	84	84	84	84	70	40
May 2016	100	100	100	100	100	100	100	100	93	75	71	71	71	49	25	0
May 2017	100	100	100	100	100	100	100	39	91	65	58	58	58	25	6	0
May 2018	100	100	100	100	100	100	100	4	88	55	47	47	47	12	0	0
May 2019	100	100	100	100	100	100	100	*	86	46	37	37	37	4	0	0
May 2020	100	100	100	100	100	100	53	*	83	38	27	27	27	0	0	0
May 2021	100	100	100	100	100	100	21	*	80	30	20	20	20	0	0	0
May 2022	100	100	100	100	100	100	8	*	77	23	14	14	14	0	0	0
May 2023	100	100	100	100	100	75	3	*	73	16	9	9	9	0	0	0
May 2024	100	100	100	100	100	42	1	*	70	9	5	5	5	0	0	0
May 2025	100	100	100	100	100	24	*	0	66	3	3	3	3	0	0	0
May 2026	100	100	100	100	100	13	*	0	62	1	1	1	1	0	0	0
May 2027	100	100	100	100	100	7	*	0	58	0	0	0	0	0	0	0
May 2028	100	100	100	100	100	4	*	0	53	0	0	0	0	0	0	0
May 2029	100	100	100	100	100	2	*	0	49	0	0	0	0	0	0	0
May 2030	100	100	100	100	100	1	*	0	44	0	0	0	0	0	0	0
May 2031	100	100	100	100	100	1	*	0	38	0	0	0	0	0	0	0
May 2032	100	85	85	85	85	*	*	0	33	0	0	0	0	0	0	0
May 2033	100	62	62	62	62	*	*	0	27	0	0	0	0	0	0	0
May 2034	100	45	45	45	45	*	*	0	21	0	0	0	0	0	0	0
May 2035	100	32	32	32	32	*	*	0	14	0	0	0	0	0	0	0
May 2036	100	22	22	22	22	*	*	0	7	0	0	0	0	0	0	0
May 2037	100	15	15	15	15	*	*	0	*	0	0	0	0	0	0	0
May 2038	10	10	10	10	10	*	*	0	0	0	0	0	0	0	0	0
May 2039	7	7	7	7	7	*	0	0	0	0	0	0	0	0	0	0
May 2040	4	4	4	4	4	*	0	0	0	0	0	0	0	0	0	0
May 2041	2	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0
May 2042	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	24.9	21.4	21.4	21.4	21.4	11.3	7.4	4.1	14.6	6.0	5.2	5.2	5.2	3.2	2.5	1.9

Date	KE Class								KF and KS Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	133%	165%	350%	700%	1000%	1500%	0%	100%	133%	165%	350%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100	100	98	90	73	58	33
May 2015	100	100	100	100	100	100	100	100	100	100	100	95	65	12	0	0
May 2016	100	100	100	100	100	100	100	90	100	100	100	90	37	0	0	0
May 2017	100	100	100	100	100	100	100	9	100	100	100	86	18	0	0	0
May 2018	100	100	100	100	100	100	80	1	100	100	100	84	7	0	0	0
May 2019	100	100	100	100	100	100	31	*	100	100	100	82	1	0	0	0
May 2020	100	100	100	100	100	96	12	*	100	100	100	80	*	0	0	0
May 2021	100	100	100	100	100	54	5	*	100	100	98	78	*	0	0	0
May 2022	100	100	100	100	100	30	2	*	100	100	95	74	*	0	0	0
May 2023	100	100	100	100	100	17	1	*	100	100	89	69	*	0	0	0
May 2024	100	100	100	100	100	10	*	0	100	100	83	63	*	0	0	0
May 2025	100	100	100	100	100	5	*	0	100	100	77	57	*	0	0	0
May 2026	100	100	100	100	100	3	*	0	100	94	70	52	*	0	0	0
May 2027	100	84	84	84	84	2	*	0	100	87	63	46	*	0	0	0
May 2028	100	63	63	63	63	1	*	0	100	79	57	41	*	0	0	0
May 2029	100	47	47	47	47	1	*	0	100	72	51	35	*	0	0	0
May 2030	100	35	35	35	35	*	*	0	100	64	45	31	*	0	0	0
May 2031	100	26	26	26	26	*	*	0	100	57	39	26	*	0	0	0
May 2032	100	19	19	19	19	*	*	0	100	51	34	23	*	0	0	0
May 2033	100	14	14	14	14	*	*	0	100	44	29	19	*	0	0	0
May 2034	100	10	10	10	10	*	*	0	100	38	25	16	*	0	0	0
May 2035	100	7	7	7	7	*	*	0	100	33	21	13	*	0	0	0
May 2036	100	5	5	5	5	*	*	0	100	27	17	11	*	0	0	0
May 2037	100	3	3	3	3	*	0	0	100	23	14	8	*	0	0	0
May 2038	2	2	2	2	2	*	0	0	96	18	11	6	*	0	0	0
May 2039	1	1	1	1	1	*	0	0	79	14	8	5	*	0	0	0
May 2040	1	1	1	1	1	*	0	0	61	10	6	3	*	0	0	0
May 2041	*	*	*	*	*	*	0	0	42	6	3	2	*	0	0	0
May 2042	*	*	*	*	*	*	0	0	21	3	1	1	*	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	24.5	16.7	16.7	16.7	16.7	8.7	5.8	3.4	27.5	19.7	16.9	13.5	2.7	1.4	1.1	0.8

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EK Class							
	PSA Prepayment Assumption							
	0%	100%	133%	165%	350%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100
May 2016	100	100	100	100	100	100	100	92
May 2017	100	100	100	100	100	100	100	15
May 2018	100	100	100	100	100	100	84	1
May 2019	100	100	100	100	100	100	45	*
May 2020	100	100	100	100	100	97	21	*
May 2021	100	100	100	100	100	64	8	*
May 2022	100	100	100	100	100	45	3	*
May 2023	100	100	100	100	100	29	1	*
May 2024	100	100	100	100	100	16	*	*
May 2025	100	100	100	100	100	9	*	0
May 2026	100	100	100	100	100	5	*	0
May 2027	100	87	87	87	87	3	*	0
May 2028	100	71	71	71	71	2	*	0
May 2029	100	58	58	58	58	1	*	0
May 2030	100	49	49	49	49	*	*	0
May 2031	100	42	42	42	42	*	*	0
May 2032	100	33	33	33	33	*	*	0
May 2033	100	24	24	24	24	*	*	0
May 2034	100	17	17	17	17	*	*	0
May 2035	100	12	12	12	12	*	*	0
May 2036	100	9	9	9	9	*	*	0
May 2037	100	6	6	6	6	*	*	0
May 2038	4	4	4	4	4	*	0	0
May 2039	3	3	3	3	3	*	0	0
May 2040	1	1	1	1	1	*	0	0
May 2041	1	1	1	1	1	*	0	0
May 2042	*	*	*	*	*	*	0	0
May 2043	0	0	0	0	0	0	0	0
Weighted Average								
Life (years)**	24.6	17.7	17.7	17.7	17.7	9.2	6.2	3.5

Date	MA, MC, MD, MK, MG, MH and MI† Classes										ME Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	96	93	93	93	93	93	93	93	93	93	100	100	100	100	100	100	100	100	100	100
May 2015	93	84	83	83	83	83	83	80	68	47	100	100	100	100	100	100	100	100	100	100
May 2016	89	74	72	72	72	72	72	53	36	13	100	100	100	100	100	100	100	100	100	100
May 2017	85	63	61	61	61	61	61	34	18	1	100	100	100	100	100	100	100	100	100	100
May 2018	80	54	51	51	51	51	51	21	8	0	100	100	100	100	100	100	100	100	100	41
May 2019	76	45	42	42	42	42	42	12	2	0	100	100	100	100	100	100	100	100	100	13
May 2020	71	37	34	34	34	34	34	7	0	0	100	100	100	100	100	100	100	100	85	4
May 2021	65	30	27	27	27	27	27	3	0	0	100	100	100	100	100	100	100	100	46	1
May 2022	60	23	21	21	21	21	21	*	0	0	100	100	100	100	100	100	100	100	25	*
May 2023	54	17	16	16	16	16	16	0	0	0	100	100	100	100	100	100	100	69	13	*
May 2024	48	11	11	11	11	11	11	0	0	0	100	100	100	100	100	100	100	44	7	*
May 2025	42	8	8	8	8	8	8	0	0	0	100	100	100	100	100	100	100	28	4	*
May 2026	35	5	5	5	5	5	5	0	0	0	100	100	100	100	100	100	100	17	2	*
May 2027	27	3	3	3	3	3	3	0	0	0	100	100	100	100	100	100	100	11	1	*
May 2028	20	1	1	1	1	1	1	0	0	0	100	100	100	100	100	100	100	6	*	*
May 2029	12	0	0	0	0	0	0	0	0	0	100	81	81	81	81	81	81	4	*	*
May 2030	3	0	0	0	0	0	0	0	0	0	100	53	53	53	53	53	53	2	*	*
May 2031	0	0	0	0	0	0	0	0	0	0	30	30	30	30	30	30	30	1	*	*
May 2032	0	0	0	0	0	0	0	0	0	0	12	12	12	12	12	12	12	*	*	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	10.1	6.0	5.8	5.8	5.8	5.8	5.8	3.5	2.8	2.0	18.0	17.3	17.3	17.3	17.3	17.3	17.3	11.3	8.4	5.1

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
 \*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.  
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JA Class										JB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	100	100	100	90	90	90	90	90	90	0	100	100	100	100	100	100	100	100	100	0
May 2015 .....	100	100	100	69	69	69	69	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2016 .....	100	100	100	43	43	43	43	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2017 .....	100	100	100	24	24	24	24	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2018 .....	100	100	100	10	10	10	0	0	0	0	100	100	100	100	100	100	29	0	0	0
May 2019 .....	100	100	100	1	1	1	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2020 .....	100	100	100	0	0	0	0	0	0	0	100	100	100	87	87	87	0	0	0	0
May 2021 .....	100	100	93	0	0	0	0	0	0	0	100	100	100	73	73	73	0	0	0	0
May 2022 .....	100	100	73	0	0	0	0	0	0	0	100	100	100	52	52	52	0	0	0	0
May 2023 .....	100	100	43	0	0	0	0	0	0	0	100	100	100	25	25	25	0	0	0	0
May 2024 .....	100	84	6	0	0	0	0	0	0	0	100	100	100	0	0	0	0	0	0	0
May 2025 .....	100	36	0	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0	0
May 2026 .....	100	0	0	0	0	0	0	0	0	0	100	45	0	0	0	0	0	0	0	0
May 2027 .....	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
May 2028 .....	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
May 2029 .....	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
May 2030 .....	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
May 2031 .....	38	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
May 2032 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)** .....	18.0	11.7	9.7	2.9	2.9	2.9	2.8	1.5	1.2	0.9	18.3	13.0	11.5	8.9	8.9	8.9	4.9	1.7	1.3	1.0

Date	JC Class										JD Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	100	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	100	30
May 2015 .....	100	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2016 .....	100	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2017 .....	100	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2018 .....	100	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2019 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	71	0	0	0
May 2020 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	*	0	0	0
May 2021 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	*	0	0	0
May 2022 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	*	0	0	0
May 2023 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	*	0	0	0
May 2024 .....	100	100	100	93	93	93	0	0	0	0	100	100	100	100	100	100	*	0	0	0
May 2025 .....	100	100	68	44	44	44	0	0	0	0	100	100	100	100	100	100	*	0	0	0
May 2026 .....	100	100	0	0	0	0	0	0	0	0	100	100	93	93	93	93	*	0	0	0
May 2027 .....	100	0	0	0	0	0	0	0	0	0	100	29	29	29	29	29	*	0	0	0
May 2028 .....	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
May 2029 .....	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
May 2030 .....	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
May 2031 .....	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
May 2032 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
May 2033 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)** .....	18.4	13.5	12.2	11.9	11.9	11.9	5.5	1.8	1.4	1.0	18.5	13.9	13.7	13.7	13.7	13.7	6.3	1.8	1.4	1.0

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
 \*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	WA Class										WB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	100	100	100	100	95	89	85	39	6	0	100	100	100	100	100	100	100	100	100	0
May 2015 .....	100	100	100	100	84	66	53	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2016 .....	100	100	100	100	72	40	18	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2017 .....	100	100	100	100	63	21	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2018 .....	100	100	100	100	57	9	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2019 .....	100	100	100	100	53	3	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2020 .....	100	100	100	100	52	1	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2021 .....	100	100	100	100	99	50	1	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2022 .....	100	100	100	100	95	48	1	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2023 .....	100	100	100	100	89	44	1	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2024 .....	100	100	100	100	81	40	1	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2025 .....	100	100	100	100	73	36	1	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2026 .....	100	100	100	100	63	31	1	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2027 .....	100	96	76	54	26	1	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2028 .....	100	78	62	43	20	0	0	0	0	0	100	100	100	100	100	91	0	0	0	0
May 2029 .....	100	59	46	30	12	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
May 2030 .....	100	40	30	19	5	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
May 2031 .....	100	21	15	7	0	0	0	0	0	0	100	100	100	100	81	0	0	0	0	0
May 2032 .....	64	3	0	0	0	0	0	0	0	0	100	100	99	42	0	0	0	0	0	0
May 2033 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)** .....	19.2	16.5	15.7	14.0	8.4	2.9	2.1	0.9	0.7	0.5	19.9	19.4	19.2	19.0	18.3	15.9	3.8	1.4	1.1	0.8

Date	WC Class										WD Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%	0%	100%	115%	135%	165%	200%	225%	500%	700%	1100%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	100	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	100	0
May 2015 .....	100	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2016 .....	100	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2017 .....	100	100	100	100	100	100	67	0	0	0	100	100	100	100	100	100	100	0	0	0
May 2018 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2019 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2020 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2021 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2022 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2023 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2024 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2025 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2026 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2027 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2028 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2029 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2030 .....	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2031 .....	100	100	100	100	100	42	0	0	0	0	100	100	100	100	100	100	0	0	0	0
May 2032 .....	100	100	100	100	67	0	0	0	0	0	100	100	100	100	100	80	0	0	0	0
May 2033 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)** .....	20.0	19.6	19.6	19.5	19.1	17.9	4.1	1.5	1.1	0.8	20.0	19.8	19.8	19.8	19.7	19.3	4.2	1.5	1.2	0.8

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	A and A† Classes					
	PSA Prepayment Assumption					
	0%	100%	200%	400%	800%	1100%
Initial Percent .....	100	100	100	100	100	100
May 2014 .....	97	95	93	90	83	78
May 2015 .....	94	87	82	72	54	41
May 2016 .....	91	79	70	53	27	14
May 2017 .....	88	71	58	38	13	4
May 2018 .....	84	63	49	28	7	1
May 2019 .....	80	56	41	20	3	*
May 2020 .....	77	50	34	14	2	*
May 2021 .....	72	44	28	10	1	*
May 2022 .....	68	38	23	7	*	*
May 2023 .....	63	33	19	5	*	*
May 2024 .....	58	29	15	4	*	*
May 2025 .....	53	24	12	2	*	*
May 2026 .....	48	20	9	2	*	*
May 2027 .....	42	17	7	1	*	*
May 2028 .....	36	13	5	1	*	*
May 2029 .....	30	10	4	*	*	*
May 2030 .....	23	7	2	*	*	0
May 2031 .....	16	4	1	*	*	0
May 2032 .....	8	2	1	*	*	0
May 2033 .....	0	0	0	0	0	0
Weighted Average Life (years)** .....	11.8	8.0	6.0	4.0	2.4	1.9

Date	AQ Class						HK and HP Classes							
	PSA Prepayment Assumption						PSA Prepayment Assumption							
	0%	100%	150%	300%	500%	700%	0%	100%	125%	155%	250%	500%	900%	1300%
Initial Percent .....	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014 .....	98	94	93	88	81	75	99	93	92	92	92	92	85	66
May 2015 .....	97	86	82	69	53	38	97	84	81	81	81	72	39	14
May 2016 .....	95	77	70	50	28	10	95	74	70	70	70	48	15	0
May 2017 .....	93	69	59	35	11	0	93	66	60	60	60	31	4	0
May 2018 .....	91	61	50	23	0	0	91	58	51	51	51	20	0	0
May 2019 .....	89	54	41	13	0	0	89	50	43	43	43	12	0	0
May 2020 .....	87	47	34	5	0	0	87	43	35	35	35	7	0	0
May 2021 .....	84	41	27	0	0	0	85	36	29	29	29	3	0	0
May 2022 .....	82	35	20	0	0	0	82	30	23	23	23	1	0	0
May 2023 .....	79	29	15	0	0	0	80	24	18	18	18	0	0	0
May 2024 .....	76	24	10	0	0	0	77	19	14	14	14	0	0	0
May 2025 .....	73	19	5	0	0	0	74	14	11	11	11	0	0	0
May 2026 .....	70	15	1	0	0	0	71	9	8	8	8	0	0	0
May 2027 .....	66	11	0	0	0	0	67	6	6	6	6	0	0	0
May 2028 .....	62	7	0	0	0	0	63	4	4	4	4	0	0	0
May 2029 .....	58	3	0	0	0	0	59	2	2	2	2	0	0	0
May 2030 .....	54	0	0	0	0	0	55	1	1	1	1	0	0	0
May 2031 .....	50	0	0	0	0	0	51	0	0	0	0	0	0	0
May 2032 .....	45	0	0	0	0	0	46	0	0	0	0	0	0	0
May 2033 .....	40	0	0	0	0	0	41	0	0	0	0	0	0	0
May 2034 .....	35	0	0	0	0	0	35	0	0	0	0	0	0	0
May 2035 .....	29	0	0	0	0	0	30	0	0	0	0	0	0	0
May 2036 .....	23	0	0	0	0	0	23	0	0	0	0	0	0	0
May 2037 .....	17	0	0	0	0	0	17	0	0	0	0	0	0	0
May 2038 .....	10	0	0	0	0	0	10	0	0	0	0	0	0	0
May 2039 .....	3	0	0	0	0	0	2	0	0	0	0	0	0	0
May 2040 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2043 .....	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** .....	16.6	7.3	5.6	3.4	2.3	1.7	16.7	6.7	6.0	6.0	6.0	3.4	2.0	1.3

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
 \*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.  
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EH Class								FH, SH and IH† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	155%	250%	500%	900%	1300%	0%	100%	125%	155%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100	100	100	95	80	41	0
May 2015	100	100	100	100	100	100	100	100	100	100	100	100	89	54	0	0
May 2016	100	100	100	100	100	100	100	100	91	100	100	100	83	32	0	0
May 2017	100	100	100	100	100	100	100	20	100	100	100	79	18	0	0	0
May 2018	100	100	100	100	100	100	92	4	100	100	100	75	8	0	0	0
May 2019	100	100	100	100	100	100	41	1	100	100	100	73	3	0	0	0
May 2020	100	100	100	100	100	100	18	*	100	100	100	72	*	0	0	0
May 2021	100	100	100	100	100	100	8	*	100	100	100	71	*	0	0	0
May 2022	100	100	100	100	100	100	4	*	100	100	98	68	*	0	0	0
May 2023	100	100	100	100	100	83	2	*	100	100	94	65	*	0	0	0
May 2024	100	100	100	100	100	56	1	*	100	100	89	61	*	0	0	0
May 2025	100	100	100	100	100	38	*	*	100	100	84	57	*	0	0	0
May 2026	100	100	100	100	100	25	*	*	100	100	78	52	*	0	0	0
May 2027	100	100	100	100	100	17	*	*	100	98	72	47	*	0	0	0
May 2028	100	100	100	100	100	11	*	0	100	90	66	43	*	0	0	0
May 2029	100	100	100	100	100	7	*	0	100	82	59	38	*	0	0	0
May 2030	100	100	100	100	100	5	*	0	100	74	53	33	*	0	0	0
May 2031	100	95	95	95	95	3	*	0	100	67	47	29	*	0	0	0
May 2032	100	74	74	74	74	2	*	0	100	59	41	25	*	0	0	0
May 2033	100	58	58	58	58	1	*	0	100	52	35	21	*	0	0	0
May 2034	100	44	44	44	44	1	*	0	100	44	30	18	*	0	0	0
May 2035	100	33	33	33	33	1	*	0	100	37	25	15	*	0	0	0
May 2036	100	24	24	24	24	*	*	0	100	31	20	12	*	0	0	0
May 2037	100	17	17	17	17	*	*	0	100	24	16	9	*	0	0	0
May 2038	100	12	12	12	12	*	*	0	100	18	12	7	*	0	0	0
May 2039	100	7	7	7	7	*	*	0	100	13	8	5	*	0	0	0
May 2040	4	4	4	4	4	*	0	0	94	7	5	3	*	0	0	0
May 2041	1	1	1	1	1	*	0	0	65	2	1	1	*	0	0	0
May 2042	0	0	0	0	0	0	0	0	34	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	26.6	21.2	21.2	21.2	21.2	12.1	6.2	3.6	28.5	20.5	17.9	13.0	2.5	0.9	0.5	0.3

Date	GF and GS† Classes							
	PSA Prepayment Assumption							
	0%	100%	125%	155%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100
May 2014	99	95	94	93	90	81	67	53
May 2015	98	88	86	83	75	57	32	13
May 2016	96	81	78	74	63	39	15	3
May 2017	95	74	70	66	52	27	7	1
May 2018	94	68	63	58	43	18	3	*
May 2019	92	63	57	51	36	12	1	*
May 2020	90	57	52	45	30	9	1	*
May 2021	89	52	46	40	25	6	*	*
May 2022	87	48	42	35	20	4	*	*
May 2023	85	43	37	31	17	3	*	*
May 2024	83	39	33	27	14	2	*	*
May 2025	80	35	29	24	11	1	*	*
May 2026	78	32	26	20	9	1	*	0
May 2027	75	29	23	18	7	1	*	0
May 2028	73	26	20	15	6	*	*	0
May 2029	70	23	18	13	5	*	*	0
May 2030	66	20	15	11	4	*	*	0
May 2031	63	18	13	9	3	*	*	0
May 2032	59	15	11	8	2	*	*	0
May 2033	56	13	10	7	2	*	*	0
May 2034	52	11	8	5	1	*	*	0
May 2035	47	9	7	4	1	*	*	0
May 2036	43	7	5	3	1	*	0	0
May 2037	38	6	4	3	1	*	0	0
May 2038	32	4	3	2	*	*	0	0
May 2039	27	3	2	1	*	*	0	0
May 2040	21	2	1	1	*	*	0	0
May 2041	14	1	*	*	*	*	0	0
May 2042	7	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0
Weighted Average								
Life (years)**	19.6	10.1	9.1	8.0	5.7	3.1	1.8	1.2

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
 \*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.  
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AB, IA† and AC Classes					
	PSA Prepayment Assumption					
	0%	100%	300%	700%	1100%	1600%
Initial Percent	100	100	100	100	100	100
May 2014	95	93	90	85	79	71
May 2015	91	84	75	58	42	24
May 2016	86	74	58	32	14	1
May 2017	80	65	44	17	4	*
May 2018	75	56	33	9	1	*
May 2019	69	48	25	5	*	*
May 2020	62	41	18	3	*	*
May 2021	56	34	13	1	*	0
May 2022	49	28	9	1	*	0
May 2023	42	22	7	*	*	0
May 2024	34	17	4	*	*	0
May 2025	26	12	3	*	*	0
May 2026	18	7	1	*	*	0
May 2027	9	3	1	*	*	0
May 2028	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	6.4	4.3	2.6	1.9	1.5

Date	BA, BC, BD and BI† Classes					VA Class					VB Class					VZ Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	400%	600%	0%	100%	200%	400%	600%	0%	100%	200%	400%	600%	0%	100%	200%	400%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	98	95	92	87	82	91	91	91	91	91	100	100	100	100	100	103	103	103	103	103
May 2015	96	86	77	61	46	81	81	81	81	81	100	100	100	100	100	106	106	106	106	106
May 2016	93	75	59	32	9	71	71	71	71	71	100	100	100	100	100	109	109	109	109	109
May 2017	91	64	44	10	0	61	61	61	61	0	100	100	100	100	42	113	113	113	113	113
May 2018	88	54	30	0	0	51	51	51	0	0	100	100	100	90	0	116	116	116	116	83
May 2019	86	45	18	0	0	40	40	40	0	0	100	100	100	0	0	120	120	120	118	52
May 2020	83	37	8	0	0	29	29	29	0	0	100	100	100	0	0	123	123	123	88	32
May 2021	80	29	0	0	0	18	18	3	0	0	100	100	100	0	0	127	127	127	65	20
May 2022	77	22	0	0	0	6	6	0	0	0	100	100	41	0	0	131	131	131	48	12
May 2023	73	15	0	0	0	0	0	0	0	0	96	96	0	0	0	135	135	128	35	8
May 2024	70	8	0	0	0	0	0	0	0	0	87	87	0	0	0	139	139	109	26	5
May 2025	66	2	0	0	0	0	0	0	0	0	79	79	0	0	0	143	143	92	19	3
May 2026	62	0	0	0	0	0	0	0	0	0	70	48	0	0	0	148	148	78	14	2
May 2027	58	0	0	0	0	0	0	0	0	0	60	3	0	0	0	152	152	65	10	1
May 2028	53	0	0	0	0	0	0	0	0	0	51	0	0	0	0	157	137	55	7	1
May 2029	48	0	0	0	0	0	0	0	0	0	41	0	0	0	0	162	122	46	5	*
May 2030	43	0	0	0	0	0	0	0	0	0	31	0	0	0	0	166	108	38	4	*
May 2031	38	0	0	0	0	0	0	0	0	0	21	0	0	0	0	171	95	31	3	*
May 2032	33	0	0	0	0	0	0	0	0	0	10	0	0	0	0	177	83	26	2	*
May 2033	27	0	0	0	0	0	0	0	0	0	0	0	0	0	0	182	72	21	1	*
May 2034	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	182	62	17	1	*
May 2035	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	182	52	13	1	*
May 2036	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	182	43	10	*	*
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	180	35	8	*	*
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	154	28	6	*	*
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	127	21	4	*	*
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	98	14	3	*	*
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	67	8	1	*	*
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	34	3	*	*	*
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.6	5.8	3.8	2.4	1.9	5.0	5.0	4.8	3.7	2.9	15.0	12.7	8.9	5.4	4.0	27.2	20.3	15.1	9.2	6.5

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
 \*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.  
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

## **Characteristics of the Residual Classes**

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

## **CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES**

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

## **U.S. Treasury Circular 230 Notice**

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

## **REMIC Elections and Special Tax Attributes**

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans backing the Group 5 Underlying RCR Certificates and the Group 8 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The Trust MBS” and “—The Group 5 Underlying RCR Certificates” in this prospectus supplement. A portion of the Group 5 and Group 8 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax

Attributes” in the MBS Prospectus dated March 1, 2013. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 5 or Group 8 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Regular Certificates**

The Notional Classes, the Accrual Class and the LE Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the AQ Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	180% PSA
2	165% PSA
3	165% PSA
4	200% PSA
5	150% PSA
6	155% PSA
7	300% PSA
8	100% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or at any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Residual Certificates**

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of RCR Certificates**

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular

Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The EK and AC Classes of RCR Certificates are Combination RCR Certificates. The remaining Classes of RCR Certificates are Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

## **PLAN OF DISTRIBUTION**

We are obligated to deliver the Certificates to Barclays Capital Inc. (the “Dealer”) in exchange for the Trust MBS and the Group 5 Underlying RCR Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

## **LEGAL MATTERS**

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

## Group 5 Underlying RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Principal Balance of Class	May 2013 Class Factor	Principal or Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2012-148	BJ	December 2012	3136ABPM9	3.0%	FIX	December 2039	SEQ	\$271,621,000	0.98408778	\$23,195,058.21	4.048%	350	7
2012-148	JI	December 2012	3136ABPN7	3.5	FIX/IO	December 2039	NTL	232,818,000	0.98408778	6,627,160.05	4.048	350	7

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

## Schedule 1

## Available Recombinations(1)

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
<b>Recombination 1</b>								
LE	\$ 1,283,875	EK	\$ 6,140,201	PAC	3.00%	FIX	3136AERM1	June 2043
KE	4,856,326							
<b>Recombination 2</b>								
KA	82,145,000	KC	82,145,000	PAC	1.75	FIX	3136AERN9	August 2042
		KI	34,227,083(3)	NTL	3.00	FIX/IO	3136AERS8	August 2042
<b>Recombination 3</b>								
KA	82,145,000	KD	82,145,000	PAC	2.00	FIX	3136AERP4	August 2042
		KI	27,381,666(3)	NTL	3.00	FIX/IO	3136AERS8	August 2042
<b>Recombination 4</b>								
KA	82,145,000	KG	82,145,000	PAC	2.25	FIX	3136AERQ2	August 2042
		KI	20,536,250(3)	NTL	3.00	FIX/IO	3136AERS8	August 2042
<b>Recombination 5</b>								
KA	82,145,000	KH	82,145,000	PAC	2.50	FIX	3136AERR0	August 2042
		KI	13,690,833(3)	NTL	3.00	FIX/IO	3136AERS8	August 2042
<b>Recombination 6</b>								
MA	135,801,000	MC	135,801,000	PAC	1.50	FIX	3136AERT6	December 2032
		MI	67,900,500(3)	NTL	3.00	FIX/IO	3136AERY5	December 2032
<b>Recombination 7</b>								
MA	135,801,000	MD	135,801,000	PAC	1.75	FIX	3136AERU3	December 2032
		MI	56,583,750(3)	NTL	3.00	FIX/IO	3136AERY5	December 2032
<b>Recombination 8</b>								
MA	135,801,000	MK	135,801,000	PAC	2.00	FIX	3136AERV1	December 2032
		MI	45,267,000(3)	NTL	3.00	FIX/IO	3136AERY5	December 2032
<b>Recombination 9</b>								
MA	135,801,000	MG	135,801,000	PAC	2.25	FIX	3136AERW9	December 2032
		MI	33,950,250(3)	NTL	3.00	FIX/IO	3136AERY5	December 2032
<b>Recombination 10</b>								
MA	135,801,000	MH	135,801,000	PAC	2.50	FIX	3136AERX7	December 2032
		MI	22,633,500(3)	NTL	3.00	FIX/IO	3136AERY5	December 2032

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
AB	\$ 50,271,467	AC	\$ 50,271,467	PT	1.50%	FIX	3136AERZ2	June 2028
IA	5,027,146(3)							
Recombination 12								
BA	46,984,000	BC	46,984,000	SEQ	1.75	FIX	3136AESA6	June 2037
		BI	19,576,666(3)	NTL	3.00	FIX/IO	3136AESC2	June 2037
Recombination 13								
BA	46,984,000	BD	46,984,000	SEQ	2.00	FIX	3136AESB4	June 2037
		BI	15,661,333(3)	NTL	3.00	FIX/IO	3136AESC2	June 2037

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General— *Authorized Denominations*” in this prospectus supplement.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(3) Notional principal balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional principal balances are calculated.

## Principal Balance Schedules

### *Aggregate Group I Planned Balances*

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$143,809,000.00	January 2018 .....	\$ 68,574,386.08	September 2022 ....	\$ 17,596,909.50
June 2013 .....	143,321,830.01	February 2018 .....	67,228,773.27	October 2022 .....	17,151,827.17
July 2013 .....	142,780,960.51	March 2018 .....	65,895,010.36	November 2022 ....	16,717,734.03
August 2013 .....	142,186,638.52	April 2018 .....	64,572,998.28	December 2022 .....	16,294,363.48
September 2013 ....	141,539,152.42	May 2018 .....	63,262,638.77	January 2023 .....	15,881,455.26
October 2013 .....	140,838,831.85	June 2018 .....	61,963,834.39	February 2023 .....	15,478,755.38
November 2013 ....	140,086,047.44	July 2018 .....	60,676,488.45	March 2023 .....	15,086,015.90
December 2013 .....	139,281,210.62	August 2018 .....	59,400,505.08	April 2023 .....	14,702,994.84
January 2014 .....	138,424,773.25	September 2018 ....	58,135,789.18	May 2023 .....	14,329,456.03
February 2014 .....	137,517,227.27	October 2018 .....	56,882,246.43	June 2023 .....	13,965,168.95
March 2014 .....	136,559,104.30	November 2018 ....	55,639,783.27	July 2023 .....	13,609,908.60
April 2014 .....	135,550,975.14	December 2018 .....	54,408,306.90	August 2023 .....	13,263,455.39
May 2014 .....	134,493,449.27	January 2019 .....	53,187,725.29	September 2023 ....	12,925,595.00
June 2014 .....	133,387,174.25	February 2019 .....	51,977,947.13	October 2023 .....	12,596,118.25
July 2014 .....	132,232,835.14	March 2019 .....	50,778,881.89	November 2023 ....	12,274,820.99
August 2014 .....	131,031,153.77	April 2019 .....	49,590,439.75	December 2023 .....	11,961,503.94
September 2014 ....	129,782,888.06	May 2019 .....	48,412,531.64	January 2024 .....	11,655,972.65
October 2014 .....	128,488,831.23	June 2019 .....	47,245,069.19	February 2024 .....	11,358,037.31
November 2014 ....	127,149,810.97	July 2019 .....	46,087,964.79	March 2024 .....	11,067,512.70
December 2014 .....	125,766,688.59	August 2019 .....	44,945,697.58	April 2024 .....	10,784,218.02
January 2015 .....	124,340,358.13	September 2019 ....	43,831,222.47	May 2024 .....	10,507,976.84
February 2015 .....	122,871,745.36	October 2019 .....	42,743,872.54	June 2024 .....	10,238,616.97
March 2015 .....	121,361,806.82	November 2019 ....	41,682,996.70	July 2024 .....	9,975,970.35
April 2015 .....	119,811,528.78	December 2019 .....	40,647,959.32	August 2024 .....	9,719,872.98
May 2015 .....	118,221,926.16	January 2020 .....	39,638,139.85	September 2024 ....	9,470,164.80
June 2015 .....	116,594,041.41	February 2020 .....	38,652,932.52	October 2024 .....	9,226,689.61
July 2015 .....	114,928,943.37	March 2020 .....	37,691,745.92	November 2024 ....	8,989,294.96
August 2015 .....	113,227,726.09	April 2020 .....	36,754,002.72	December 2024 .....	8,757,832.09
September 2015 ....	111,491,507.63	May 2020 .....	35,839,139.31	January 2025 .....	8,532,155.80
October 2015 .....	109,770,393.30	June 2020 .....	34,946,605.47	February 2025 .....	8,312,124.42
November 2015 ....	108,064,257.63	July 2020 .....	34,075,864.08	March 2025 .....	8,097,599.68
December 2015 .....	106,372,976.14	August 2020 .....	33,226,390.79	April 2025 .....	7,888,446.63
January 2016 .....	104,696,425.39	September 2020 ....	32,397,673.73	May 2025 .....	7,684,533.61
February 2016 .....	103,034,482.93	October 2020 .....	31,589,213.19	June 2025 .....	7,485,732.11
March 2016 .....	101,387,027.29	November 2020 ....	30,800,521.40	July 2025 .....	7,291,916.73
April 2016 .....	99,753,938.00	December 2020 .....	30,031,122.15	August 2025 .....	7,102,965.10
May 2016 .....	98,135,095.56	January 2021 .....	29,280,550.61	September 2025 ....	6,918,757.81
June 2016 .....	96,530,381.45	February 2021 .....	28,548,353.01	October 2025 .....	6,739,178.33
July 2016 .....	94,939,678.09	March 2021 .....	27,834,086.37	November 2025 ....	6,564,112.94
August 2016 .....	93,362,868.87	April 2021 .....	27,137,318.31	December 2025 .....	6,393,450.69
September 2016 ....	91,799,838.13	May 2021 .....	26,457,626.70	January 2026 .....	6,227,083.28
October 2016 .....	90,250,471.14	June 2021 .....	25,794,599.52	February 2026 .....	6,064,905.06
November 2016 ....	88,714,654.09	July 2021 .....	25,147,834.55	March 2026 .....	5,906,812.92
December 2016 .....	87,192,274.12	August 2021 .....	24,516,939.18	April 2026 .....	5,752,706.26
January 2017 .....	85,683,219.26	September 2021 ....	23,901,530.14	May 2026 .....	5,602,486.90
February 2017 .....	84,187,378.47	October 2021 .....	23,301,233.33	June 2026 .....	5,456,059.04
March 2017 .....	82,704,641.59	November 2021 ....	22,715,683.56	July 2026 .....	5,313,329.22
April 2017 .....	81,234,899.38	December 2021 .....	22,144,524.38	August 2026 .....	5,174,206.22
May 2017 .....	79,778,043.46	January 2022 .....	21,587,407.83	September 2026 ....	5,038,601.05
June 2017 .....	78,333,966.36	February 2022 .....	21,043,994.27	October 2026 .....	4,906,426.86
July 2017 .....	76,902,561.45	March 2022 .....	20,513,952.17	November 2026 ....	4,777,598.93
August 2017 .....	75,483,722.99	April 2022 .....	19,996,957.92	December 2026 .....	4,652,034.58
September 2017 ....	74,077,346.10	May 2022 .....	19,492,695.65	January 2027 .....	4,529,653.13
October 2017 .....	72,683,326.73	June 2022 .....	19,000,857.05	February 2027 .....	4,410,375.88
November 2017 ....	71,301,561.70	July 2022 .....	18,521,141.15	March 2027 .....	4,294,126.03
December 2017 .....	69,931,948.66	August 2022 .....	18,053,254.21	April 2027 .....	4,180,828.65

# Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2027 .....	\$ 4,070,410.63	April 2032 .....	\$ 788,850.98	March 2037 .....	\$ 121,435.83
June 2027 .....	3,962,800.62	May 2032 .....	766,167.65	April 2037 .....	117,177.59
July 2027 .....	3,857,929.04	June 2032 .....	744,092.10	May 2037 .....	113,045.12
August 2027 .....	3,755,727.98	July 2032 .....	722,608.71	June 2037 .....	109,035.00
September 2027 ....	3,656,131.19	August 2032 .....	701,702.27	July 2037 .....	105,143.89
October 2027 .....	3,559,074.02	September 2032 ....	681,357.95	August 2037 .....	101,368.56
November 2027 ....	3,464,493.42	October 2032 .....	661,561.29	September 2037 ....	97,705.83
December 2027 .....	3,372,327.85	November 2032 .....	642,298.18	October 2037 .....	94,152.62
January 2028 .....	3,282,517.29	December 2032 .....	623,554.87	November 2037 ....	90,705.95
February 2028 .....	3,195,003.17	January 2033 .....	605,317.97	December 2037 .....	87,362.87
March 2028 .....	3,109,728.36	February 2033 .....	587,574.39	January 2038 .....	84,120.55
April 2028 .....	3,026,637.11	March 2033 .....	570,311.40	February 2038 .....	80,976.22
May 2028 .....	2,945,675.05	April 2033 .....	553,516.56	March 2038 .....	77,927.18
June 2028 .....	2,866,789.11	May 2033 .....	537,177.78	April 2038 .....	74,970.79
July 2028 .....	2,789,927.54	June 2033 .....	521,283.25	May 2038 .....	72,104.50
August 2028 .....	2,715,039.85	July 2033 .....	505,821.44	June 2038 .....	69,325.81
September 2028 ....	2,642,076.78	August 2033 .....	490,781.14	July 2038 .....	66,632.30
October 2028 .....	2,570,990.27	September 2033 ....	476,151.41	August 2038 .....	64,021.60
November 2028 ....	2,501,733.45	October 2033 .....	461,921.58	September 2038 ....	61,491.41
December 2028 .....	2,434,260.58	November 2033 ....	448,081.25	October 2038 .....	59,039.49
January 2029 .....	2,368,527.06	December 2033 .....	434,620.29	November 2038 ....	56,663.66
February 2029 .....	2,304,489.35	January 2034 .....	421,528.81	December 2038 .....	54,361.78
March 2029 .....	2,242,105.02	February 2034 .....	408,797.20	January 2039 .....	52,131.80
April 2029 .....	2,181,332.64	March 2034 .....	396,416.05	February 2039 .....	49,971.69
May 2029 .....	2,122,131.83	April 2034 .....	384,376.21	March 2039 .....	47,879.50
June 2029 .....	2,064,463.16	May 2034 .....	372,668.77	April 2039 .....	45,853.31
July 2029 .....	2,008,288.21	June 2034 .....	361,285.03	May 2039 .....	43,891.26
August 2029 .....	1,953,569.48	July 2034 .....	350,216.51	June 2039 .....	41,991.56
September 2029 ....	1,900,270.38	August 2034 .....	339,454.95	July 2039 .....	40,152.43
October 2029 .....	1,848,355.26	September 2034 ....	328,992.30	August 2039 .....	38,372.15
November 2029 ....	1,797,789.29	October 2034 .....	318,820.70	September 2039 ....	36,649.07
December 2029 .....	1,748,538.55	November 2034 ....	308,932.52	October 2039 .....	34,981.55
January 2030 .....	1,700,569.93	December 2034 .....	299,320.30	November 2039 ....	33,368.01
February 2030 .....	1,653,851.12	January 2035 .....	289,976.76	December 2039 .....	31,806.91
March 2030 .....	1,608,350.63	February 2035 .....	280,894.82	January 2040 .....	30,296.76
April 2030 .....	1,564,037.73	March 2035 .....	272,067.59	February 2040 .....	28,836.09
May 2030 .....	1,520,882.47	April 2035 .....	263,488.34	March 2040 .....	27,423.49
June 2030 .....	1,478,855.60	May 2035 .....	255,150.50	April 2040 .....	26,057.57
July 2030 .....	1,437,928.62	June 2035 .....	247,047.70	May 2040 .....	24,736.98
August 2030 .....	1,398,073.74	July 2035 .....	239,173.70	June 2040 .....	23,460.43
September 2030 ....	1,359,263.83	August 2035 .....	231,522.44	July 2040 .....	22,226.64
October 2030 .....	1,321,472.43	September 2035 ....	224,088.00	August 2040 .....	21,034.36
November 2030 ....	1,284,673.77	October 2035 .....	216,864.62	September 2040 ....	19,882.39
December 2030 .....	1,248,842.68	November 2035 ....	209,846.69	October 2040 .....	18,769.56
January 2031 .....	1,213,954.62	December 2035 .....	203,028.74	November 2040 ....	17,694.73
February 2031 .....	1,179,985.67	January 2036 .....	196,405.43	December 2040 .....	16,656.79
March 2031 .....	1,146,912.49	February 2036 .....	189,971.57	January 2041 .....	15,654.64
April 2031 .....	1,114,712.32	March 2036 .....	183,722.10	February 2041 .....	14,687.25
May 2031 .....	1,083,362.97	April 2036 .....	177,652.09	March 2041 .....	13,753.60
June 2031 .....	1,052,842.79	May 2036 .....	171,756.72	April 2041 .....	12,852.67
July 2031 .....	1,023,130.68	June 2036 .....	166,031.32	May 2041 .....	11,983.52
August 2031 .....	994,206.04	July 2036 .....	160,471.32	June 2041 .....	11,145.19
September 2031 ....	966,048.81	August 2036 .....	155,072.29	July 2041 .....	10,336.76
October 2031 .....	938,639.41	September 2036 ....	149,829.88	August 2041 .....	9,557.36
November 2031 ....	911,958.75	October 2036 .....	144,739.88	September 2041 ....	8,806.11
December 2031 .....	885,988.21	November 2036 ....	139,798.18	October 2041 .....	8,082.16
January 2032 .....	860,709.64	December 2036 .....	135,000.78	November 2041 ....	7,384.70
February 2032 .....	836,105.35	January 2037 .....	130,343.77	December 2041 .....	6,712.94
March 2032 .....	812,158.08	February 2037 .....	125,823.35	January 2042 .....	6,066.09

### Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2042 .....	\$ 5,443.40	June 2042 .....	\$ 3,179.89	October 2042 .....	\$ 1,247.82
March 2042 .....	4,844.14	July 2042 .....	2,667.40	November 2042 .....	811.90
April 2042 .....	4,267.59	August 2042 .....	2,174.97	December 2042 .....	393.67
May 2042 .....	3,713.07	September 2042 .....	1,701.98	January 2043 and thereafter .....	0.00

### Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$188,285,201.00	May 2017 .....	\$113,856,915.54	May 2021 .....	\$ 45,251,749.49
June 2013 .....	187,750,433.01	June 2017 .....	112,113,780.23	June 2021 .....	44,261,875.44
July 2013 .....	187,154,276.45	July 2017 .....	110,384,115.80	July 2021 .....	43,293,052.92
August 2013 .....	186,496,966.20	August 2017 .....	108,667,823.78	August 2021 .....	42,344,843.00
September 2013 .....	185,778,779.16	September 2017 .....	106,964,806.38	September 2021 .....	41,416,815.77
October 2013 .....	185,000,034.09	October 2017 .....	105,274,966.51	October 2021 .....	40,508,550.14
November 2013 .....	184,161,091.47	November 2017 .....	103,598,207.79	November 2021 .....	39,619,633.70
December 2013 .....	183,262,353.27	December 2017 .....	101,934,434.50	December 2021 .....	38,749,662.52
January 2014 .....	182,304,262.68	January 2018 .....	100,283,551.62	January 2022 .....	37,898,240.96
February 2014 .....	181,287,303.83	February 2018 .....	98,645,464.80	February 2022 .....	37,064,981.53
March 2014 .....	180,212,001.38	March 2018 .....	97,020,080.37	March 2022 .....	36,249,504.73
April 2014 .....	179,078,920.16	April 2018 .....	95,407,305.31	April 2022 .....	35,451,438.85
May 2014 .....	177,888,664.71	May 2018 .....	93,807,047.27	May 2022 .....	34,670,419.84
June 2014 .....	176,641,878.77	June 2018 .....	92,219,214.57	June 2022 .....	33,906,091.14
July 2014 .....	175,339,244.71	July 2018 .....	90,643,716.16	July 2022 .....	33,158,103.56
August 2014 .....	173,981,483.01	August 2018 .....	89,080,461.66	August 2022 .....	32,426,115.08
September 2014 .....	172,569,351.53	September 2018 .....	87,529,361.33	September 2022 .....	31,709,790.73
October 2014 .....	171,103,644.93	October 2018 .....	85,990,326.06	October 2022 .....	31,008,802.47
November 2014 .....	169,585,193.87	November 2018 .....	84,463,267.37	November 2022 .....	30,322,828.98
December 2014 .....	168,014,864.27	December 2018 .....	82,948,097.44	December 2022 .....	29,651,555.61
January 2015 .....	166,393,556.51	January 2019 .....	81,444,729.05	January 2023 .....	28,994,674.17
February 2015 .....	164,722,204.59	February 2019 .....	79,953,075.60	February 2023 .....	28,351,882.86
March 2015 .....	163,001,775.22	March 2019 .....	78,473,051.12	March 2023 .....	27,722,886.08
April 2015 .....	161,233,266.89	April 2019 .....	77,004,570.26	April 2023 .....	27,107,394.34
May 2015 .....	159,417,708.96	May 2019 .....	75,547,548.25	May 2023 .....	26,505,124.14
June 2015 .....	157,556,160.60	June 2019 .....	74,101,900.96	June 2023 .....	25,915,797.82
July 2015 .....	155,649,709.77	July 2019 .....	72,667,544.83	July 2023 .....	25,339,143.46
August 2015 .....	153,699,472.21	August 2019 .....	71,244,396.92	August 2023 .....	24,774,894.78
September 2015 .....	151,706,590.25	September 2019 .....	69,832,374.85	September 2023 .....	24,222,790.97
October 2015 .....	149,672,231.76	October 2019 .....	68,431,396.87	October 2023 .....	23,682,576.64
November 2015 .....	147,653,468.86	November 2019 .....	67,041,381.78	November 2023 .....	23,154,001.67
December 2015 .....	145,650,187.96	December 2019 .....	65,662,248.97	December 2023 .....	22,636,821.10
January 2016 .....	143,662,276.28	January 2020 .....	64,293,918.41	January 2024 .....	22,130,795.08
February 2016 .....	141,689,621.83	February 2020 .....	62,936,310.64	February 2024 .....	21,635,688.68
March 2016 .....	139,732,113.44	March 2020 .....	61,589,346.76	March 2024 .....	21,151,271.85
April 2016 .....	137,789,640.71	April 2020 .....	60,253,141.41	April 2024 .....	20,677,319.32
May 2016 .....	135,862,094.04	May 2020 .....	58,945,191.99	May 2024 .....	20,213,610.47
June 2016 .....	133,949,364.59	June 2020 .....	57,664,911.78	June 2024 .....	19,759,929.24
July 2016 .....	132,051,344.30	July 2020 .....	56,411,726.04	July 2024 .....	19,316,064.08
August 2016 .....	130,167,925.90	August 2020 .....	55,185,071.86	August 2024 .....	18,881,807.79
September 2016 .....	128,299,002.85	September 2020 .....	53,984,397.82	September 2024 .....	18,456,957.50
October 2016 .....	126,444,469.38	October 2020 .....	52,809,163.83	October 2024 .....	18,041,314.52
November 2016 .....	124,604,220.48	November 2020 .....	51,658,840.88	November 2024 .....	17,634,684.29
December 2016 .....	122,778,151.88	December 2020 .....	50,532,910.79	December 2024 .....	17,236,876.31
January 2017 .....	120,966,160.05	January 2021 .....	49,430,866.02	January 2025 .....	16,847,704.00
February 2017 .....	119,168,142.20	February 2021 .....	48,352,209.45	February 2025 .....	16,466,984.68
March 2017 .....	117,383,996.27	March 2021 .....	47,296,454.16	March 2025 .....	16,094,539.46
April 2017 .....	115,613,620.92	April 2021 .....	46,263,123.22	April 2025 .....	15,730,193.15

# Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2025 .....	\$ 15,373,774.21	April 2030 .....	\$ 3,797,381.76	March 2035 .....	\$ 804,006.64
June 2025 .....	15,025,114.69	May 2030 .....	3,704,794.70	April 2035 .....	781,299.20
July 2025 .....	14,684,050.10	June 2030 .....	3,614,315.26	May 2035 .....	759,149.14
August 2025 .....	14,350,419.38	July 2030 .....	3,525,897.43	June 2035 .....	737,543.71
September 2025 ....	14,024,064.83	August 2030 .....	3,439,496.17	July 2035 .....	716,470.47
October 2025 .....	13,704,832.03	September 2030 ....	3,355,067.38	August 2035 .....	695,917.23
November 2025 ....	13,392,569.76	October 2030 .....	3,272,567.92	September 2035 ....	675,872.06
December 2025 .....	13,087,129.98	November 2030 ....	3,191,955.54	October 2035 .....	656,323.31
January 2026 .....	12,788,367.70	December 2030 .....	3,113,188.93	November 2035 ....	637,259.58
February 2026 .....	12,496,140.97	January 2031 .....	3,036,227.62	December 2035 .....	618,669.71
March 2026 .....	12,210,310.81	February 2031 .....	2,961,032.02	January 2036 .....	600,542.80
April 2026 .....	11,930,741.10	March 2031 .....	2,887,563.38	February 2036 .....	582,868.19
May 2026 .....	11,657,298.60	April 2031 .....	2,815,783.78	March 2036 .....	565,635.44
June 2026 .....	11,389,852.82	May 2031 .....	2,745,656.11	April 2036 .....	548,834.35
July 2026 .....	11,128,276.02	June 2031 .....	2,677,144.03	May 2036 .....	532,454.94
August 2026 .....	10,872,443.10	July 2031 .....	2,610,212.01	June 2036 .....	516,487.46
September 2026 ....	10,622,231.59	August 2031 .....	2,544,825.26	July 2036 .....	500,922.37
October 2026 .....	10,377,521.57	September 2031 ....	2,480,949.72	August 2036 .....	485,750.32
November 2026 ....	10,138,195.64	October 2031 .....	2,418,552.08	September 2036 ....	470,962.20
December 2026 .....	9,904,138.83	November 2031 ....	2,357,599.74	October 2036 .....	456,549.09
January 2027 .....	9,675,238.60	December 2031 .....	2,298,060.79	November 2036 ....	442,502.25
February 2027 .....	9,451,384.74	January 2032 .....	2,239,904.00	December 2036 .....	428,813.16
March 2027 .....	9,232,469.36	February 2032 .....	2,183,098.81	January 2037 .....	415,473.47
April 2027 .....	9,018,386.82	March 2032 .....	2,127,615.33	February 2037 .....	402,475.03
May 2027 .....	8,809,033.71	April 2032 .....	2,073,424.28	March 2037 .....	389,809.85
June 2027 .....	8,604,308.77	May 2032 .....	2,020,497.05	April 2037 .....	377,470.13
July 2027 .....	8,404,112.85	June 2032 .....	1,968,805.60	May 2037 .....	365,448.25
August 2027 .....	8,208,348.91	July 2032 .....	1,918,322.52	June 2037 .....	353,736.75
September 2027 ....	8,016,921.92	August 2032 .....	1,869,020.98	July 2037 .....	342,328.34
October 2027 .....	7,829,738.85	September 2032 ....	1,820,874.73	August 2037 .....	331,215.89
November 2027 ....	7,646,708.62	October 2032 .....	1,773,858.08	September 2037 ....	320,392.43
December 2027 .....	7,467,742.06	November 2032 ....	1,727,945.89	October 2037 .....	309,851.14
January 2028 .....	7,292,751.88	December 2032 .....	1,683,113.56	November 2037 ....	299,585.36
February 2028 .....	7,121,652.61	January 2033 .....	1,639,337.03	December 2037 .....	289,588.58
March 2028 .....	6,954,360.59	February 2033 .....	1,596,592.75	January 2038 .....	279,854.43
April 2028 .....	6,790,793.92	March 2033 .....	1,554,857.68	February 2038 .....	270,376.68
May 2028 .....	6,630,872.39	April 2033 .....	1,514,109.27	March 2038 .....	261,149.25
June 2028 .....	6,474,517.52	May 2033 .....	1,474,325.48	April 2038 .....	252,166.18
July 2028 .....	6,321,652.45	June 2033 .....	1,435,484.71	May 2038 .....	243,421.66
August 2028 .....	6,172,201.96	July 2033 .....	1,397,565.85	June 2038 .....	234,910.01
September 2028 ....	6,026,092.39	August 2033 .....	1,360,548.24	July 2038 .....	226,625.66
October 2028 .....	5,883,251.65	September 2033 ....	1,324,411.68	August 2038 .....	218,563.19
November 2028 ....	5,743,609.16	October 2033 .....	1,289,136.37	September 2038 ....	210,717.28
December 2028 .....	5,607,095.82	November 2033 ....	1,254,702.98	October 2038 .....	203,082.73
January 2029 .....	5,473,644.02	December 2033 .....	1,221,092.57	November 2038 ....	195,654.49
February 2029 .....	5,343,187.53	January 2034 .....	1,188,286.63	December 2038 .....	188,427.58
March 2029 .....	5,215,661.56	February 2034 .....	1,156,267.04	January 2039 .....	181,397.15
April 2029 .....	5,091,002.65	March 2034 .....	1,125,016.07	February 2039 .....	174,558.48
May 2029 .....	4,969,148.70	April 2034 .....	1,094,516.38	March 2039 .....	167,906.92
June 2029 .....	4,850,038.93	May 2034 .....	1,064,751.02	April 2039 .....	161,437.96
July 2029 .....	4,733,613.82	June 2034 .....	1,035,703.38	May 2039 .....	155,147.17
August 2029 .....	4,619,815.13	July 2034 .....	1,007,357.23	June 2039 .....	149,030.22
September 2029 ....	4,508,585.84	August 2034 .....	979,696.69	July 2039 .....	143,082.89
October 2029 .....	4,399,870.14	September 2034 ....	952,706.22	August 2039 .....	137,301.05
November 2029 ....	4,293,613.41	October 2034 .....	926,370.62	September 2039 ....	131,680.67
December 2029 .....	4,189,762.16	November 2034 ....	900,675.04	October 2039 .....	126,217.80
January 2030 .....	4,088,264.06	December 2034 .....	875,604.92	November 2039 ....	120,908.59
February 2030 .....	3,989,067.88	January 2035 .....	851,146.03	December 2039 .....	115,749.27
March 2030 .....	3,892,123.48	February 2035 .....	827,284.48	January 2040 .....	110,736.17

## Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2040 .....	\$ 105,865.68	March 2041 .....	\$ 54,033.70	April 2042 .....	\$ 19,269.44
March 2040 .....	101,134.30	April 2041 .....	50,825.28	May 2042 .....	17,152.46
April 2040 .....	96,538.59	May 2041 .....	47,714.46	June 2042 .....	15,105.07
May 2040 .....	92,075.19	June 2041 .....	44,698.78	July 2042 .....	13,125.43
June 2040 .....	87,740.84	July 2041 .....	41,775.81	August 2042 .....	11,211.78
July 2040 .....	83,532.32	August 2041 .....	38,943.21	September 2042 ....	9,362.37
August 2040 .....	79,446.52	September 2041 ....	36,198.65	October 2042 .....	7,575.52
September 2040 ....	75,480.37	October 2041 .....	33,539.90	November 2042 ....	5,849.57
October 2040 .....	71,630.88	November 2041 ....	30,964.74	December 2042 .....	4,182.92
November 2040 ....	67,895.15	December 2041 .....	28,471.02	January 2043 .....	2,573.97
December 2040 .....	64,270.31	January 2042 .....	26,056.66	February 2043 .....	1,021.21
January 2041 .....	60,753.60	February 2042 .....	23,719.60	March 2043 and	
February 2041 .....	57,342.28	March 2042 .....	21,457.85	thereafter .....	0.00

## Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$141,801,000.00	September 2016 ....	\$ 98,365,545.89	January 2020 .....	\$ 55,634,009.24
June 2013 .....	141,203,828.49	October 2016 .....	97,139,947.69	February 2020 .....	54,717,363.97
July 2013 .....	140,573,229.29	November 2016 ....	95,923,092.57	March 2020 .....	53,807,456.18
August 2013 .....	139,909,490.60	December 2016 .....	94,714,924.08	April 2020 .....	52,904,241.84
September 2013 ....	139,212,920.96	January 2017 .....	93,515,386.12	May 2020 .....	52,007,677.22
October 2013 .....	138,483,849.00	February 2017 .....	92,324,422.91	June 2020 .....	51,117,718.85
November 2013 ....	137,722,623.20	March 2017 .....	91,141,979.05	July 2020 .....	50,240,198.29
December 2013 .....	136,929,611.65	April 2017 .....	89,967,999.47	August 2020 .....	49,375,637.72
January 2014 .....	136,105,201.77	May 2017 .....	88,802,429.42	September 2020 ....	48,523,859.26
February 2014 .....	135,249,799.97	June 2017 .....	87,645,214.53	October 2020 .....	47,684,687.36
March 2014 .....	134,363,831.38	July 2017 .....	86,496,300.73	November 2020 ....	46,857,948.78
April 2014 .....	133,447,739.48	August 2017 .....	85,355,634.30	December 2020 .....	46,043,472.57
May 2014 .....	132,501,985.77	September 2017 ....	84,223,161.85	January 2021 .....	45,241,090.02
June 2014 .....	131,527,049.33	October 2017 .....	83,098,830.34	February 2021 .....	44,450,634.65
July 2014 .....	130,523,426.52	November 2017 ....	81,982,587.02	March 2021 .....	43,671,942.17
August 2014 .....	129,491,630.46	December 2017 .....	80,874,379.50	April 2021 .....	42,904,850.47
September 2014 ....	128,432,190.68	January 2018 .....	79,774,155.70	May 2021 .....	42,149,199.56
October 2014 .....	127,345,652.64	February 2018 .....	78,681,863.86	June 2021 .....	41,404,831.57
November 2014 ....	126,232,577.26	March 2018 .....	77,597,452.55	July 2021 .....	40,671,590.72
December 2014 .....	125,093,540.43	April 2018 .....	76,520,870.66	August 2021 .....	39,949,323.28
January 2015 .....	123,929,132.56	May 2018 .....	75,452,067.39	September 2021 ....	39,237,877.54
February 2015 .....	122,739,958.00	June 2018 .....	74,390,992.25	October 2021 .....	38,537,103.82
March 2015 .....	121,526,634.58	July 2018 .....	73,337,595.08	November 2021 ....	37,846,854.40
April 2015 .....	120,289,793.01	August 2018 .....	72,291,826.01	December 2021 .....	37,166,983.51
May 2015 .....	119,030,076.40	September 2018 ....	71,253,635.51	January 2022 .....	36,497,347.34
June 2015 .....	117,748,139.61	October 2018 .....	70,222,974.32	February 2022 .....	35,837,803.95
July 2015 .....	116,444,648.74	November 2018 ....	69,199,793.51	March 2022 .....	35,188,213.29
August 2015 .....	115,120,280.52	December 2018 .....	68,184,044.44	April 2022 .....	34,548,437.16
September 2015 ....	113,775,721.71	January 2019 .....	67,175,678.79	May 2022 .....	33,918,339.21
October 2015 .....	112,440,672.71	February 2019 .....	66,174,648.53	June 2022 .....	33,297,784.87
November 2015 ....	111,115,072.32	March 2019 .....	65,180,905.92	July 2022 .....	32,686,641.38
December 2015 .....	109,798,859.72	April 2019 .....	64,194,403.53	August 2022 .....	32,084,777.72
January 2016 .....	108,491,974.46	May 2019 .....	63,215,094.21	September 2022 ....	31,492,064.64
February 2016 .....	107,194,356.48	June 2019 .....	62,242,931.13	October 2022 .....	30,908,374.56
March 2016 .....	105,905,946.08	July 2019 .....	61,277,867.71	November 2022 ....	30,333,581.63
April 2016 .....	104,626,683.92	August 2019 .....	60,319,857.69	December 2022 .....	29,767,561.66
May 2016 .....	103,356,511.06	September 2019 ....	59,368,855.09	January 2023 .....	29,210,192.12
June 2016 .....	102,095,368.87	October 2019 .....	58,424,814.22	February 2023 .....	28,661,352.09
July 2016 .....	100,843,199.14	November 2019 ....	57,487,689.66	March 2023 .....	28,120,922.28
August 2016 .....	99,599,943.99	December 2019 .....	56,557,436.28	April 2023 .....	27,588,784.97

### Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2023 .....	\$ 27,064,824.02	September 2026 ....	\$ 11,650,783.59	January 2030 .....	\$ 3,699,994.38
June 2023 .....	26,548,924.83	October 2026 .....	11,378,903.70	February 2030 .....	3,564,322.08
July 2023 .....	26,040,974.33	November 2026 ....	11,111,500.84	March 2030 .....	3,431,116.97
August 2023 .....	25,540,860.96	December 2026 .....	10,848,510.11	April 2030 .....	3,300,341.73
September 2023 ....	25,048,474.64	January 2027 .....	10,589,867.51	May 2030 .....	3,171,959.55
October 2023 .....	24,563,706.76	February 2027 .....	10,335,509.88	June 2030 .....	3,045,934.13
November 2023 ....	24,086,450.17	March 2027 .....	10,085,374.93	July 2030 .....	2,922,229.68
December 2023 .....	23,616,599.13	April 2027 .....	9,839,401.22	August 2030 .....	2,800,810.92
January 2024 .....	23,154,049.34	May 2027 .....	9,597,528.14	September 2030 ....	2,681,643.04
February 2024 .....	22,698,697.88	June 2027 .....	9,359,695.93	October 2030 .....	2,564,691.74
March 2024 .....	22,250,443.19	July 2027 .....	9,125,845.61	November 2030 ....	2,449,923.18
April 2024 .....	21,809,185.09	August 2027 .....	8,895,919.02	December 2030 .....	2,337,303.99
May 2024 .....	21,374,824.75	September 2027 ....	8,669,858.80	January 2031 .....	2,226,801.29
June 2024 .....	20,947,264.62	October 2027 .....	8,447,608.36	February 2031 .....	2,118,382.63
July 2024 .....	20,526,408.51	November 2027 ....	8,229,111.89	March 2031 .....	2,012,016.04
August 2024 .....	20,112,161.47	December 2027 .....	8,014,314.34	April 2031 .....	1,907,669.98
September 2024 ....	19,704,429.87	January 2028 .....	7,803,161.42	May 2031 .....	1,805,313.36
October 2024 .....	19,303,121.29	February 2028 .....	7,595,599.58	June 2031 .....	1,704,915.53
November 2024 ....	18,908,144.58	March 2028 .....	7,391,575.99	July 2031 .....	1,606,446.26
December 2024 .....	18,519,409.81	April 2028 .....	7,191,038.55	August 2031 .....	1,509,875.75
January 2025 .....	18,136,828.24	May 2028 .....	6,993,935.90	September 2031 ....	1,415,174.61
February 2025 .....	17,760,312.34	June 2028 .....	6,800,217.33	October 2031 .....	1,322,313.89
March 2025 .....	17,389,775.75	July 2028 .....	6,609,832.88	November 2031 ....	1,231,265.02
April 2025 .....	17,025,133.28	August 2028 .....	6,422,733.25	December 2031 .....	1,141,999.85
May 2025 .....	16,666,300.87	September 2028 ....	6,238,869.82	January 2032 .....	1,054,490.60
June 2025 .....	16,313,195.60	October 2028 .....	6,058,194.63	February 2032 .....	968,709.92
July 2025 .....	15,965,735.67	November 2028 ....	5,880,660.39	March 2032 .....	884,630.82
August 2025 .....	15,623,840.37	December 2028 .....	5,706,220.47	April 2032 .....	802,226.69
September 2025 ....	15,287,430.10	January 2029 .....	5,534,828.86	May 2032 .....	721,471.32
October 2025 .....	14,956,426.31	February 2029 .....	5,366,440.19	June 2032 .....	642,338.84
November 2025 ....	14,630,751.53	March 2029 .....	5,201,009.73	July 2032 .....	564,803.77
December 2025 .....	14,310,329.31	April 2029 .....	5,038,493.36	August 2032 .....	488,840.98
January 2026 .....	13,995,084.26	May 2029 .....	4,878,847.54	September 2032 ....	414,425.70
February 2026 .....	13,684,941.98	June 2029 .....	4,722,029.39	October 2032 .....	341,533.51
March 2026 .....	13,379,829.11	July 2029 .....	4,567,996.56	November 2032 ....	270,140.35
April 2026 .....	13,079,673.26	August 2029 .....	4,416,707.34	December 2032 .....	200,222.47
May 2026 .....	12,784,403.02	September 2029 ....	4,268,120.55	January 2033 .....	131,756.48
June 2026 .....	12,493,947.95	October 2029 .....	4,122,195.60	February 2033 .....	64,719.33
July 2026 .....	12,208,238.56	November 2029 ....	3,978,892.49	March 2033 and	
August 2026 .....	11,927,206.31	December 2029 .....	3,838,171.72	thereafter .....	0.00

### Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$9,331,000.00	June 2014 .....	\$8,692,072.65	July 2015 .....	\$7,302,889.11
June 2013 .....	9,313,923.95	July 2014 .....	8,608,235.31	August 2015 .....	7,174,156.41
July 2013 .....	9,291,249.51	August 2014 .....	8,520,008.36	September 2015 .....	7,043,189.74
August 2013 .....	9,263,027.66	September 2014 .....	8,427,529.68	October 2015 .....	6,915,083.56
September 2013 .....	9,229,316.71	October 2014 .....	8,330,942.65	November 2015 .....	6,789,803.85
October 2013 .....	9,190,182.30	November 2014 .....	8,230,395.99	December 2015 .....	6,667,316.96
November 2013 .....	9,145,697.31	December 2014 .....	8,126,043.52	January 2016 .....	6,547,589.55
December 2013 .....	9,095,941.71	January 2015 .....	8,018,043.88	February 2016 .....	6,430,588.58
January 2014 .....	9,041,002.49	February 2015 .....	7,906,560.36	March 2016 .....	6,316,281.33
February 2014 .....	8,980,973.58	March 2015 .....	7,791,760.56	April 2016 .....	6,204,635.43
March 2014 .....	8,915,955.63	April 2015 .....	7,673,816.23	May 2016 .....	6,095,618.75
April 2014 .....	8,846,055.94	May 2015 .....	7,552,902.92	June 2016 .....	5,989,199.57
May 2014 .....	8,771,388.25	June 2015 .....	7,429,199.74	July 2016 .....	5,885,346.37

### Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2016 .....	\$5,784,028.00	June 2020 .....	\$3,383,431.45	April 2024 .....	\$1,857,819.26
September 2016 .....	5,685,213.59	July 2020 .....	3,368,280.90	May 2024 .....	1,814,290.53
October 2016 .....	5,588,872.57	August 2020 .....	3,351,898.16	June 2024 .....	1,770,610.96
November 2016 .....	5,494,974.66	September 2020 .....	3,334,319.24	July 2024 .....	1,726,793.96
December 2016 .....	5,403,489.89	October 2020 .....	3,315,579.44	August 2024 .....	1,682,852.70
January 2017 .....	5,314,388.54	November 2020 .....	3,295,713.39	September 2024 .....	1,638,799.98
February 2017 .....	5,227,641.24	December 2020 .....	3,274,755.03	October 2024 .....	1,594,648.34
March 2017 .....	5,143,218.85	January 2021 .....	3,252,737.64	November 2024 .....	1,550,409.99
April 2017 .....	5,061,092.52	February 2021 .....	3,229,693.84	December 2024 .....	1,506,096.86
May 2017 .....	4,981,233.73	March 2021 .....	3,205,655.62	January 2025 .....	1,461,720.59
June 2017 .....	4,903,614.17	April 2021 .....	3,180,654.30	February 2025 .....	1,417,292.54
July 2017 .....	4,828,205.85	May 2021 .....	3,154,720.62	March 2025 .....	1,372,823.77
August 2017 .....	4,754,981.04	June 2021 .....	3,127,884.68	April 2025 .....	1,328,325.08
September 2017 .....	4,683,912.29	July 2021 .....	3,100,175.98	May 2025 .....	1,283,807.01
October 2017 .....	4,614,972.37	August 2021 .....	3,071,623.43	June 2025 .....	1,239,279.83
November 2017 .....	4,548,134.40	September 2021 .....	3,042,255.37	July 2025 .....	1,194,753.54
December 2017 .....	4,483,371.70	October 2021 .....	3,012,099.55	August 2025 .....	1,150,237.91
January 2018 .....	4,420,657.87	November 2021 .....	2,981,183.15	September 2025 .....	1,105,742.42
February 2018 .....	4,359,966.77	December 2021 .....	2,949,532.82	October 2025 .....	1,061,276.34
March 2018 .....	4,301,272.53	January 2022 .....	2,917,174.65	November 2025 .....	1,016,848.69
April 2018 .....	4,244,549.49	February 2022 .....	2,884,134.19	December 2025 .....	972,468.26
May 2018 .....	4,189,772.30	March 2022 .....	2,850,436.47	January 2026 .....	928,143.58
June 2018 .....	4,136,915.83	April 2022 .....	2,816,106.03	February 2026 .....	883,883.01
July 2018 .....	4,085,955.19	May 2022 .....	2,781,166.84	March 2026 .....	839,694.61
August 2018 .....	4,036,865.77	June 2022 .....	2,745,642.42	April 2026 .....	795,586.28
September 2018 .....	3,989,623.15	July 2022 .....	2,709,555.78	May 2026 .....	751,565.69
October 2018 .....	3,944,203.21	August 2022 .....	2,672,929.47	June 2026 .....	707,640.29
November 2018 .....	3,900,582.03	September 2022 .....	2,635,785.50	July 2026 .....	663,817.33
December 2018 .....	3,858,735.95	October 2022 .....	2,598,145.50	August 2026 .....	620,103.86
January 2019 .....	3,818,641.52	November 2022 .....	2,560,030.58	September 2026 .....	576,506.72
February 2019 .....	3,780,275.55	December 2022 .....	2,521,461.42	October 2026 .....	533,032.56
March 2019 .....	3,743,615.07	January 2023 .....	2,482,458.25	November 2026 .....	489,687.85
April 2019 .....	3,708,637.34	February 2023 .....	2,443,040.88	December 2026 .....	446,478.86
May 2019 .....	3,675,319.84	March 2023 .....	2,403,228.67	January 2027 .....	403,411.67
June 2019 .....	3,643,640.28	April 2023 .....	2,363,040.58	February 2027 .....	360,492.19
July 2019 .....	3,613,576.61	May 2023 .....	2,322,495.15	March 2027 .....	317,726.15
August 2019 .....	3,585,106.97	June 2023 .....	2,281,610.50	April 2027 .....	275,119.11
September 2019 .....	3,558,209.75	July 2023 .....	2,240,404.36	May 2027 .....	232,676.47
October 2019 .....	3,532,863.53	August 2023 .....	2,198,894.08	June 2027 .....	190,403.41
November 2019 .....	3,509,047.13	September 2023 .....	2,157,096.61	July 2027 .....	148,305.02
December 2019 .....	3,486,739.58	October 2023 .....	2,115,028.52	August 2027 .....	106,386.17
January 2020 .....	3,465,920.08	November 2023 .....	2,072,706.02	September 2027 .....	64,651.62
February 2020 .....	3,446,568.11	December 2023 .....	2,030,144.95	October 2027 .....	23,105.93
March 2020 .....	3,428,663.29	January 2024 .....	1,987,360.78	November 2027 and thereafter .....	0.00
April 2020 .....	3,412,185.51	February 2024 .....	1,944,368.64		
May 2020 .....	3,397,114.80	March 2024 .....	1,901,183.32		

### Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$81,318,000.00	December 2013 .....	\$77,975,066.26	July 2014 .....	\$73,665,047.89
June 2013 .....	80,903,204.68	January 2014 .....	77,416,191.24	August 2014 .....	72,976,723.67
July 2013 .....	80,467,096.10	February 2014 .....	76,837,829.48	September 2014 .....	72,271,336.72
August 2013 .....	80,009,895.41	March 2014 .....	76,240,292.83	October 2014 .....	71,549,276.22
September 2013 .....	79,531,837.34	April 2014 .....	75,623,905.16	November 2014 .....	70,810,941.06
October 2013 .....	79,033,170.05	May 2014 .....	74,989,001.99	December 2014 .....	70,056,739.46
November 2013 .....	78,514,154.90	June 2014 .....	74,335,930.23	January 2015 .....	69,307,836.80

# Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2015 .....	\$68,564,197.62	January 2020 .....	\$32,849,875.56	December 2024 .....	\$12,630,004.90
March 2015 .....	67,825,786.68	February 2020 .....	32,365,153.16	January 2025 .....	12,418,833.21
April 2015 .....	67,092,568.97	March 2020 .....	31,883,918.60	February 2025 .....	12,210,906.26
May 2015 .....	66,364,509.71	April 2020 .....	31,406,148.34	March 2025 .....	12,006,176.46
June 2015 .....	65,641,574.34	May 2020 .....	30,931,818.95	April 2025 .....	11,804,596.88
July 2015 .....	64,923,728.56	June 2020 .....	30,460,907.20	May 2025 .....	11,606,121.26
August 2015 .....	64,210,938.25	July 2020 .....	29,993,389.98	June 2025 .....	11,410,704.01
September 2015 .....	63,503,169.55	August 2020 .....	29,529,244.35	July 2025 .....	11,218,300.18
October 2015 .....	62,800,388.80	September 2020 .....	29,068,447.51	August 2025 .....	11,028,865.47
November 2015 .....	62,102,562.58	October 2020 .....	28,610,976.83	September 2025 .....	10,842,356.20
December 2015 .....	61,409,657.67	November 2020 .....	28,158,599.69	October 2025 .....	10,658,729.33
January 2016 .....	60,721,641.08	December 2020 .....	27,712,968.87	November 2025 .....	10,477,942.43
February 2016 .....	60,038,480.03	January 2021 .....	27,273,987.15	December 2025 .....	10,299,953.67
March 2016 .....	59,360,141.97	February 2021 .....	26,841,558.67	January 2026 .....	10,124,721.82
April 2016 .....	58,686,594.55	March 2021 .....	26,415,588.93	February 2026 .....	9,952,206.26
May 2016 .....	58,017,805.64	April 2021 .....	25,995,984.77	March 2026 .....	9,782,366.92
June 2016 .....	57,353,743.31	May 2021 .....	25,582,654.33	April 2026 .....	9,615,164.31
July 2016 .....	56,694,375.85	June 2021 .....	25,175,507.05	May 2026 .....	9,450,559.53
August 2016 .....	56,039,671.75	July 2021 .....	24,774,453.66	June 2026 .....	9,288,514.21
September 2016 .....	55,389,599.73	August 2021 .....	24,379,406.14	July 2026 .....	9,128,990.55
October 2016 .....	54,744,128.68	September 2021 .....	23,990,277.73	August 2026 .....	8,971,951.27
November 2016 .....	54,103,227.72	October 2021 .....	23,606,982.86	September 2026 .....	8,817,359.63
December 2016 .....	53,466,866.18	November 2021 .....	23,229,437.20	October 2026 .....	8,665,179.44
January 2017 .....	52,835,013.55	December 2021 .....	22,857,557.60	November 2026 .....	8,515,375.00
February 2017 .....	52,207,639.57	January 2022 .....	22,491,262.10	December 2026 .....	8,367,911.13
March 2017 .....	51,584,714.15	February 2022 .....	22,130,469.87	January 2027 .....	8,222,753.17
April 2017 .....	50,966,207.40	March 2022 .....	21,775,101.26	February 2027 .....	8,079,866.93
May 2017 .....	50,352,089.64	April 2022 .....	21,425,077.71	March 2027 .....	7,939,218.74
June 2017 .....	49,742,331.38	May 2022 .....	21,080,321.79	April 2027 .....	7,800,775.40
July 2017 .....	49,136,903.31	June 2022 .....	20,740,757.18	May 2027 .....	7,664,504.17
August 2017 .....	48,535,776.33	July 2022 .....	20,406,308.60	June 2027 .....	7,530,372.81
September 2017 .....	47,938,921.53	August 2022 .....	20,076,901.89	July 2027 .....	7,398,349.52
October 2017 .....	47,346,310.18	September 2022 .....	19,752,463.88	August 2027 .....	7,268,402.99
November 2017 .....	46,757,913.73	October 2022 .....	19,432,922.49	September 2027 .....	7,140,502.31
December 2017 .....	46,173,703.86	November 2022 .....	19,118,206.63	October 2027 .....	7,014,617.06
January 2018 .....	45,593,652.39	December 2022 .....	18,808,246.22	November 2027 .....	6,890,717.24
February 2018 .....	45,017,731.35	January 2023 .....	18,502,972.18	December 2027 .....	6,768,773.28
March 2018 .....	44,445,912.94	February 2023 .....	18,202,316.41	January 2028 .....	6,648,756.03
April 2018 .....	43,878,169.57	March 2023 .....	17,906,211.78	February 2028 .....	6,530,636.77
May 2018 .....	43,314,473.79	April 2023 .....	17,614,592.10	March 2028 .....	6,414,387.20
June 2018 .....	42,754,798.36	May 2023 .....	17,327,392.12	April 2028 .....	6,299,979.42
July 2018 .....	42,199,116.22	June 2023 .....	17,044,547.53	May 2028 .....	6,187,385.92
August 2018 .....	41,647,400.48	July 2023 .....	16,765,994.92	June 2028 .....	6,076,579.61
September 2018 .....	41,099,624.42	August 2023 .....	16,491,671.77	July 2028 .....	5,967,533.77
October 2018 .....	40,555,761.51	September 2023 .....	16,221,516.49	August 2028 .....	5,860,222.09
November 2018 .....	40,015,785.38	October 2023 .....	15,955,468.31	September 2028 .....	5,754,618.60
December 2018 .....	39,479,669.85	November 2023 .....	15,693,467.35	October 2028 .....	5,650,697.75
January 2019 .....	38,947,388.90	December 2023 .....	15,435,454.60	November 2028 .....	5,548,434.33
February 2019 .....	38,418,916.69	January 2024 .....	15,181,371.86	December 2028 .....	5,447,803.51
March 2019 .....	37,894,227.54	February 2024 .....	14,931,161.75	January 2029 .....	5,348,780.80
April 2019 .....	37,373,295.94	March 2024 .....	14,684,767.74	February 2029 .....	5,251,342.09
May 2019 .....	36,856,096.57	April 2024 .....	14,442,134.09	March 2029 .....	5,155,463.59
June 2019 .....	36,342,604.24	May 2024 .....	14,203,205.83	April 2029 .....	5,061,121.89
July 2019 .....	35,832,793.96	June 2024 .....	13,967,928.81	May 2029 .....	4,968,293.87
August 2019 .....	35,326,640.88	July 2024 .....	13,736,249.62	June 2029 .....	4,876,956.79
September 2019 .....	34,824,120.33	August 2024 .....	13,508,115.63	July 2029 .....	4,787,088.23
October 2019 .....	34,325,207.80	September 2024 .....	13,283,474.95	August 2029 .....	4,698,666.06
November 2019 .....	33,829,878.93	October 2024 .....	13,062,276.43	September 2029 .....	4,611,668.52
December 2019 .....	33,338,109.52	November 2024 .....	12,844,469.65	October 2029 .....	4,526,074.14

# Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2029 .....	\$ 4,441,861.75	December 2033 .....	\$ 1,640,758.22	January 2038 .....	\$ 445,491.56
December 2029 .....	4,359,010.52	January 2034 .....	1,604,420.16	February 2038 .....	430,685.53
January 2030 .....	4,277,499.89	February 2034 .....	1,568,710.50	March 2038 .....	416,164.86
February 2030 .....	4,197,309.61	March 2034 .....	1,533,619.43	April 2038 .....	401,924.85
March 2030 .....	4,118,419.74	April 2034 .....	1,499,137.28	May 2038 .....	387,960.91
April 2030 .....	4,040,810.61	May 2034 .....	1,465,254.50	June 2038 .....	374,268.47
May 2030 .....	3,964,462.83	June 2034 .....	1,431,961.71	July 2038 .....	360,843.09
June 2030 .....	3,889,357.32	July 2034 .....	1,399,249.67	August 2038 .....	347,680.34
July 2030 .....	3,815,475.26	August 2034 .....	1,367,109.25	September 2038 .....	334,775.90
August 2030 .....	3,742,798.10	September 2034 .....	1,335,531.47	October 2038 .....	322,125.49
September 2030 .....	3,671,307.56	October 2034 .....	1,304,507.50	November 2038 .....	309,724.92
October 2030 .....	3,600,985.63	November 2034 .....	1,274,028.62	December 2038 .....	297,570.03
November 2030 .....	3,531,814.58	December 2034 .....	1,244,086.25	January 2039 .....	285,656.75
December 2030 .....	3,463,776.90	January 2035 .....	1,214,671.92	February 2039 .....	273,981.06
January 2031 .....	3,396,855.38	February 2035 .....	1,185,777.32	March 2039 .....	262,539.02
February 2031 .....	3,331,033.02	March 2035 .....	1,157,394.22	April 2039 .....	251,326.73
March 2031 .....	3,266,293.09	April 2035 .....	1,129,514.56	May 2039 .....	240,340.36
April 2031 .....	3,202,619.10	May 2035 .....	1,102,130.37	June 2039 .....	229,576.12
May 2031 .....	3,139,994.80	June 2035 .....	1,075,233.80	July 2039 .....	219,030.31
June 2031 .....	3,078,404.19	July 2035 .....	1,048,817.12	August 2039 .....	208,699.27
July 2031 .....	3,017,831.48	August 2035 .....	1,022,872.72	September 2039 .....	198,579.39
August 2031 .....	2,958,261.12	September 2035 .....	997,393.11	October 2039 .....	188,667.13
September 2031 .....	2,899,677.79	October 2035 .....	972,370.90	November 2039 .....	178,958.99
October 2031 .....	2,842,066.41	November 2035 .....	947,798.82	December 2039 .....	169,451.53
November 2031 .....	2,785,412.08	December 2035 .....	923,669.68	January 2040 .....	160,141.37
December 2031 .....	2,729,700.16	January 2036 .....	899,976.45	February 2040 .....	151,025.17
January 2032 .....	2,674,916.21	February 2036 .....	876,712.16	March 2040 .....	142,099.65
February 2032 .....	2,621,045.98	March 2036 .....	853,869.96	April 2040 .....	133,361.59
March 2032 .....	2,568,075.46	April 2036 .....	831,443.10	May 2040 .....	124,807.79
April 2032 .....	2,515,990.84	May 2036 .....	809,424.95	June 2040 .....	116,435.13
May 2032 .....	2,464,778.49	June 2036 .....	787,808.95	July 2040 .....	108,240.52
June 2032 .....	2,414,425.00	July 2036 .....	766,588.66	August 2040 .....	100,220.93
July 2032 .....	2,364,917.16	August 2036 .....	745,757.73	September 2040 .....	92,373.36
August 2032 .....	2,316,241.93	September 2036 .....	725,309.89	October 2040 .....	84,694.88
September 2032 .....	2,268,386.50	October 2036 .....	705,239.00	November 2040 .....	77,182.59
October 2032 .....	2,221,338.20	November 2036 .....	685,538.98	December 2040 .....	69,833.64
November 2032 .....	2,175,084.60	December 2036 .....	666,203.86	January 2041 .....	62,645.22
December 2032 .....	2,129,613.41	January 2037 .....	647,227.74	February 2041 .....	55,614.56
January 2033 .....	2,084,912.53	February 2037 .....	628,604.83	March 2041 .....	48,738.95
February 2033 .....	2,040,970.05	March 2037 .....	610,329.42	April 2041 .....	42,015.71
March 2033 .....	1,997,774.24	April 2037 .....	592,395.89	May 2041 .....	35,442.21
April 2033 .....	1,955,313.52	May 2037 .....	574,798.70	June 2041 .....	29,015.83
May 2033 .....	1,913,576.50	June 2037 .....	557,532.38	July 2041 .....	22,734.05
June 2033 .....	1,872,551.95	July 2037 .....	540,591.57	August 2041 .....	16,594.33
July 2033 .....	1,832,228.80	August 2037 .....	523,970.98	September 2041 .....	10,594.20
August 2033 .....	1,792,596.15	September 2037 .....	507,665.38	October 2041 .....	4,731.24
September 2033 .....	1,753,643.28	October 2037 .....	491,669.66	November 2041 and thereafter .....	0.00
October 2033 .....	1,715,359.58	November 2037 .....	475,978.76		
November 2033 .....	1,677,734.65	December 2037 .....	460,587.69		

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Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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**\$1,135,355,768**



**Guaranteed REMIC  
Pass-Through Certificates**

**Fannie Mae REMIC Trust 2013-55**

**PROSPECTUS SUPPLEMENT**

**Barclays**

**May 23, 2013**