

\$1,349,500,927



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2013-41**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
IJ	1	\$ 17,625,000(2)	NTL	4.00%	FLX/IO	3136.ADN39	May 2038
JL(3)	1	115,095,000	PAC/AD	1.50	FLX	3136.ADN47	April 2038
JI(3)	1	57,547,500(2)	NTL	4.00	FLX/IO	3136.ADN54	April 2038
JY	1	1,013,122	PAC/AD	3.50	FLX	3136.ADN62	May 2038
ZJ	1	24,891,878	SUP	3.50	FIX/Z	3136.ADN70	May 2038
PG	2	71,917,701	PAC	1.58	FLX	3136.ADN88	June 2040
FP	2	29,178,038	PAC	(4)	FLT	3136.ADN96	June 2040
SP	2	29,178,038(2)	NTL	(4)	INV/IO	3136.ADP29	June 2040
PH	2	15,703,522	PAC	3.00	FLX	3136.ADP37	July 2042
PB	2	7,486,739	PAC	3.00	FLX	3136.ADP45	May 2043
AB	2	27,342,000	PAC/AD	3.00	FLX	3136.ADP52	May 2043
AZ	2	1,000	PAC	3.00	FIX/Z	3136.ADP60	May 2043
FC	2	29,022,600	SUP	(4)	FLT	3136.ADP78	May 2043
SC	2	19,348,400	SUP	(4)	INV	3136.ADP86	May 2043
AE	3	29,769,483	SPS	2.00	FLX	3136.ADP94	July 2037
AI	3	9,923,161(2)	NTL	3.00	FLX/IO	3136.ADQ28	July 2037
AK	3	29,769,482	SP	3.00	FLX	3136.ADQ36	December 2033
VA	3	5,851,093	SEQ/AD	3.00	FLX	3136.ADQ44	September 2024
AV	3	10,483,653	SEQ/AD	3.00	FLX	3136.ADQ51	September 2037
ZA	3	14,526,289	SEQ	3.00	FIX/Z	3136.ADQ69	May 2043

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The JK, JH, JE, IP, IQ, WB, WD, WG, HC, HD, HE, HG, BC, BD and BG Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2013.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

MORGAN STANLEY

The date of this Prospectus Supplement is April 24, 2013

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
<i>IO(3)</i>	4	\$ 28,657,575(2)	<i>NTL</i>	4.00%	<i>FLX/IO</i>	3136ADQ77	May 2043
<i>ID(3)</i>	4	23,893,394(2)	<i>NTL</i>	4.00	<i>FLX/IO</i>	3136ADQ85	May 2043
<i>DI(3)</i>	4	58,429,264(2)	<i>NTL</i>	4.00	<i>FLX/IO</i>	3136ADQ93	February 2043
<i>DA</i>	4	186,973,645	<i>PAC/AD</i>	1.75	<i>FLX</i>	3136ADR27	February 2043
<i>DB</i>	4	4,173,507	<i>PAC/AD</i>	3.00	<i>FLX</i>	3136ADR35	May 2043
<i>ZD</i>	4	38,113,450	<i>SUP</i>	3.50	<i>FLX/Z</i>	3136ADR43	May 2043
<i>A</i>	5	226,791,429	<i>SEQ</i>	1.75	<i>FLX</i>	3136ADR50	May 2040
<i>F</i>	5	90,716,571	<i>SEQ</i>	(4)	<i>FLT</i>	3136ADR68	May 2040
<i>S</i>	5	90,716,571(2)	<i>NTL</i>	(4)	<i>INV/IO</i>	3136ADR76	May 2040
<i>IY</i>	5	61,557,673(2)	<i>NTL</i>	3.50	<i>FLX/IO</i>	3136ADR84	May 2040
<i>VW</i>	5	19,102,000	<i>SEQ/AD</i>	3.50	<i>FLX</i>	3136ADR92	August 2024
<i>VY</i>	5	20,756,000	<i>SEQ/AD</i>	3.50	<i>FLX</i>	3136ADS26	March 2033
<i>ZY</i>	5	39,857,541	<i>SEQ</i>	3.50	<i>FLX/Z</i>	3136ADS34	May 2043
<i>IW</i>	6	26,922,840(2)	<i>NTL</i>	4.00	<i>FLX/IO</i>	3136ADS42	May 2043
<i>WE(3)</i> . . .	6	53,050,188	<i>PAC</i>	1.50	<i>FLX</i>	3136ADS59	November 2042
<i>WI(3)</i> . . .	6	13,262,547(2)	<i>NTL</i>	4.00	<i>FLX/IO</i>	3136ADS67	November 2042
<i>WY</i>	6	2,296,458	<i>PAC</i>	2.50	<i>FLX</i>	3136ADS75	May 2043
<i>WC</i>	6	3,807,000	<i>PAC</i>	2.50	<i>FLX</i>	3136ADS83	May 2043
<i>WT</i>	6	9,354,000	<i>TAC</i>	2.50	<i>FLX</i>	3136ADS91	May 2043
<i>WA</i>	6	500,594	<i>SUP</i>	2.50	<i>FLX</i>	3136ADT25	May 2043
<i>WF</i>	6	1,393,000	<i>SUP</i>	(4)	<i>FLT</i>	3136ADT33	May 2043
<i>WS</i>	6	1,393,000	<i>SUP</i>	(4)	<i>INV</i>	3136ADT41	May 2043
<i>HA(3)</i> . . .	7	145,297,000	<i>PAC/AD</i>	1.50	<i>FLX</i>	3136ADT58	February 2033
<i>HI(3)</i>	7	72,648,500(2)	<i>NTL</i>	3.00	<i>FLX/IO</i>	3136ADT66	February 2033
<i>HB</i>	7	3,199,000	<i>PAC/AD</i>	3.00	<i>FLX</i>	3136ADT74	May 2033
<i>ZH</i>	7	25,962,870	<i>SUP</i>	3.00	<i>FLX/Z</i>	3136ADT82	May 2033
<i>BA(3)</i>	8	45,363,674	<i>PT</i>	1.00	<i>FLX</i>	3136ADT90	May 2028
<i>BI(3)</i>	8	30,242,449(2)	<i>NTL</i>	3.00	<i>FLX/IO</i>	3136ADU23	May 2028
<i>R</i>		0	<i>NPR</i>	0	<i>NPR</i>	3136ADU31	May 2043
<i>RL</i>		0	<i>NPR</i>	0	<i>NPR</i>	3136ADU49	May 2043

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Notional principal balances. These classes are interest only classes. See page S-6 for a description of how their notional principal balances are calculated.

(3) Exchangeable classes.

(4) Based on LIBOR.

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	<i>The Fixed Rate Interest Only</i>	
SUMMARY	S- 4	<i>Classes</i>	S-17
ADDITIONAL RISK FACTOR	S- 9	<i>The Inverse Floating Rate</i>	
DESCRIPTION OF THE		<i>Classes</i>	S-19
CERTIFICATES	S- 9	WEIGHTED AVERAGE LIVES OF THE	
GENERAL	S- 9	CERTIFICATES	S-21
<i>Structure</i>	S- 9	DECREMENT TABLES	S-21
<i>Fannie Mae Guaranty</i>	S-10	CHARACTERISTICS OF THE RESIDUAL	
<i>Characteristics of Certificates</i>	S-10	CLASSES	S-32
<i>Authorized Denominations</i>	S-10	CERTAIN ADDITIONAL FEDERAL	
THE MBS	S-10	INCOME TAX CONSEQUENCES ..	S-32
DISTRIBUTIONS OF INTEREST	S-11	U.S. TREASURY CIRCULAR 230	
<i>General</i>	S-11	NOTICE	S-32
<i>Delay Classes and No-Delay</i>		REMIC ELECTIONS AND SPECIAL TAX	
<i>Classes</i>	S-11	ATTRIBUTES	S-32
<i>Accrual Classes</i>	S-11	TAXATION OF BENEFICIAL OWNERS OF	
DISTRIBUTIONS OF PRINCIPAL	S-12	REGULAR CERTIFICATES	S-33
STRUCTURING ASSUMPTIONS	S-14	TAXATION OF BENEFICIAL OWNERS OF	
<i>Pricing Assumptions</i>	S-14	RESIDUAL CERTIFICATES	S-33
<i>Prepayment Assumptions</i>	S-15	TAXATION OF BENEFICIAL OWNERS OF	
<i>Principal Balance Schedules</i>	S-15	RCR CERTIFICATES	S-33
YIELD TABLES	S-16	PLAN OF DISTRIBUTION	S-34
<i>General</i>	S-16	LEGAL MATTERS	S-34
		SCHEDULE 1	A- 1
		PRINCIPAL BALANCE	
		SCHEDULES	B- 1

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - March 1, 2013, for all MBS issued on or after March 1, 2013,
 - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Morgan Stanley & Co. LLC
c/o Broadridge Financial Solutions
Prospectus Department
1155 Long Island Avenue
Edgewood, NY 11717
(telephone 631-274-2740).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of April 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$141,000,000	4.00%	4.25% to 6.50%	241 to 300
Group 2 MBS	\$200,000,000	3.00%	3.25% to 5.50%	241 to 360
Group 3 MBS	\$ 90,400,000	3.00%	3.25% to 5.50%	241 to 360
Group 4 MBS	\$229,260,602	4.00%	4.25% to 6.50%	241 to 360
Group 5 MBS	\$397,223,541	3.50%	3.75% to 6.00%	241 to 360
Group 6 MBS	\$ 71,794,240	4.00%	4.25% to 6.50%	241 to 360
Group 7 MBS	\$174,458,870	3.00%	3.25% to 5.50%	181 to 240
Group 8 MBS	\$ 45,363,674	3.00%	3.25% to 5.50%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$141,000,000	300	281	17	4.599%
Group 2 MBS	\$200,000,000	360	358	2	3.650%
Group 3 MBS	\$ 90,400,000	360	353	3	3.700%
Group 4 MBS	\$229,260,602	360	342	15	4.490%
Group 5 MBS	\$397,223,541	360	350	4	4.080%
Group 6 MBS	\$ 71,794,240	360	322	30	4.490%
Group 7 MBS	\$174,458,870	240	236	3	3.580%
Group 8 MBS	\$ 45,363,674	180	173	6	3.460%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on April 30, 2013.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FP	0.49870%	6.50%	0.30%	LIBOR + 30 basis points
SP	6.00130%	6.20%	0.00%	6.20% – LIBOR
FC	1.19870%	5.00%	1.00%	LIBOR + 100 basis points
SC	5.70195%	6.00%	0.00%	6.0% – (1.5 × LIBOR)
F	0.94870%	5.50%	0.75%	LIBOR + 75 basis points
S	4.55130%	4.75%	0.00%	4.75% – LIBOR
WF	1.19870%	5.00%	1.00%	LIBOR + 100 basis points
WS	3.80130%	4.00%	0.00%	4.0% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
IJ	12.50% of the Group 1 MBS
JL	50% of the JL Class
SP	100% of the FP Class
AI	33.3333333333% of the AE Class
IO	12.4999998910% of the Group 4 MBS
ID	12.50% of the <i>sum</i> of the DA and DB Classes
DI	31.2499999666% of the DA Class
S	100% of the F Class
IY	19.3877549542% of the <i>sum</i> of the A and F Classes
IW	37.50% of the Group 6 MBS
WI	25% of the WE Class
HI	50% of the HA Class
BI	66.6666659319% of the BA Class
IP	43.7500001671% of the DA Class
	<i>plus</i>
	12.4999910148% of the DB Class
IQ	12.4999998910% of the Group 4 MBS
	<i>plus</i>
	43.7500001671% of the DA Class
	<i>plus</i>
	12.4999910148% of the DB Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>210%</u>	<u>265%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
IJ	15.8	8.8	7.2	5.9	5.0	2.8	2.0	1.5	0.9
JL, JI, JK, JH and JE	11.8	6.0	5.5	5.5	5.5	3.2	2.3	1.7	1.1
JY	21.5	21.5	21.5	21.5	21.5	14.8	10.5	7.6	4.2
ZJ	22.6	16.7	14.8	7.2	2.0	0.6	0.4	0.3	0.2

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>169%</u>	<u>240%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
PG, FP and SP	12.3	4.5	4.5	4.5	4.5	3.7	2.9	2.4	1.8
PH	21.7	11.0	11.0	11.0	11.0	8.0	5.8	4.5	2.8
PB	23.1	16.8	16.8	16.8	16.8	12.2	8.7	6.6	3.7
AB	24.7	11.9	3.2	3.2	3.2	2.4	1.9	1.6	1.2
AZ	26.3	16.6	10.2	10.2	10.2	3.2	2.4	2.0	1.4
FC and SC	28.1	21.3	15.7	8.9	2.5	1.6	1.2	1.0	0.7

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>		
AE and AI			19.6	5.7	3.1	1.8	1.3	1.1
AK			9.7	6.0	5.5	3.9	2.8	2.3
VA			6.0	6.0	5.8	4.6	3.4	2.7
AV			18.7	13.8	10.6	7.1	4.8	3.6
ZA			27.3	21.1	17.5	12.2	8.0	5.8

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>315%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
IO	19.6	10.0	7.3	5.6	4.6	3.0	2.1	1.6	1.0
ID	14.6	6.6	5.1	5.1	5.1	3.4	2.4	1.8	1.2
DI and DA	14.4	6.3	4.8	4.8	4.8	3.2	2.3	1.7	1.1
DB	23.9	19.9	19.9	19.9	19.9	13.3	9.2	6.7	3.7
ZD	27.2	20.0	15.3	7.6	1.7	0.7	0.4	0.3	0.2
IP	14.4	6.4	4.9	4.9	4.9	3.3	2.3	1.8	1.1
IQ	15.8	7.3	5.5	5.1	4.8	3.2	2.3	1.7	1.1

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>205%</u>	<u>500%</u>	<u>700%</u>		
A, F, S and IY			17.0	7.4	4.7	2.4	1.9
VW			6.0	6.0	6.0	4.3	3.4
VY			15.8	15.4	11.8	6.0	4.4
ZY			28.5	22.7	17.4	9.0	6.5

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>145%</u>	<u>175%</u>	<u>230%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
IW	19.6	9.5	8.7	7.8	6.9	5.6	5.2	2.7	1.8	1.3	0.7
WE, WI, WB, WD and WG	16.6	6.1	5.6	5.6	5.6	5.6	5.6	2.9	2.0	1.4	0.8
WY	26.4	20.3	20.3	20.3	20.3	20.3	20.3	11.5	7.8	5.6	2.9
WC	27.1	13.8	10.5	2.4	2.4	2.4	2.4	0.8	0.5	0.3	0.2
WT	28.5	19.1	17.1	14.0	7.8	1.6	1.6	0.5	0.3	0.2	0.1
WA, WF and WS	29.7	25.0	24.3	23.1	21.1	10.9	2.8	0.1	0.1	0.1	0.1

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>175%</u>	<u>225%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>	
HA, HI, HC, HD, HE and HG ...	9.4	6.0	5.9	5.9	5.9	3.6	2.8	2.3	2.0	
HB	18.2	18.2	18.2	18.2	18.2	12.6	9.4	7.2	5.6	
ZH	18.3	14.5	14.1	7.7	2.7	1.0	0.8	0.6	0.5	

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>372%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1200%</u>
BA, BI, BC, BD and BG	8.5	6.1	3.6	3.0	2.3	1.9	1.5

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description

of the Certificates—Distributions on Certificates—Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any Distribution Date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of April 1, 2013 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include eight groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS," "Group 6 MBS," "Group 7 MBS" and "Group 8 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 25 years in the case of the Group 1 MBS; up to 30 years in the case of the Group 2 MBS, Group 3 MBS, Group 4 MBS, Group 5 MBS and Group 6 MBS; up to 20 years in the case of the Group 7 MBS; and up to 15 years in the case of the Group 8 MBS.

In addition, the pools of mortgage loans backing the Group 2 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits” in the MBS Prospectus dated March 1, 2013.

For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

Furthermore, the Mortgage Loans backing the Group 3 MBS and Group 5 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated March 1, 2013 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8—Characteristics of the MBS” in this prospectus supplement and “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the “BBA Method.” See “Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*” in this prospectus supplement.

Delay Classes and No-Delay Classes. The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The ZJ, AZ, ZA, ZD, ZY and ZH Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The ZJ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to ZJ. } Accretion Directed/PAC Group and Accrual Class

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } PAC Group
2. To ZJ until retired. } Support Class
3. To Aggregate Group I to zero. } PAC Group

The “ZJ Accrual Amount” is any interest then accrued and added to the principal balance of the ZJ Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the JL and JY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to JL and JY, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The AZ Accrual Amount to AB until retired, and thereafter to AZ. } Accretion Directed Class and Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. } PAC Groups
2. To Aggregate Group III to its Planned Balance. } PAC Groups
3. To FC and SC, pro rata, until retired. } Support Classes
4. To Aggregate Group III to zero. } PAC Groups
5. To Aggregate Group II to zero. } PAC Groups

The “AZ Accrual Amount” is any interest then accrued and added to the principal balance of the AZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the PG, FP, PH and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

- first*, to PG and FP, pro rata, until retired; and
- second*, to PH and PB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

“Aggregate Group III” consists of the AB and AZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to AB and AZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 3*

The ZA Accrual Amount to VA and AV, in that order, until retired, and thereafter to ZA. } Accretion Directed Classes and Accrual Class

The Group 3 Cash Flow Distribution Amount in the following priority:

1. Up to \$1,000 in each month to AE until retired. } Specified Payment Support Class
2. Beginning in May 2014, up to \$249,750 in each month to AK until retired. } Specified Payment Class
3. To AE and AK, in that order, until retired. } Specified Payment Support Class and Specified Payment Class
4. To VA, AV and ZA, in that order, until retired. } Sequential Pay Classes

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The ZD Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to ZD. } Accretion Directed/PAC Group and Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } PAC Group
2. To ZD until retired. } Support Class
3. To Aggregate Group IV to zero. } PAC Group

The “ZD Accrual Amount” is any interest then accrued and added to the principal balance of the ZD Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group IV” consists of the DA and DB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to DA and DB, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 5*

The ZY Accrual Amount to VW and VY, in that order, until retired, and thereafter to ZY. } Accretion Directed Classes and Accrual Class

The Group 5 Cash Flow Distribution Amount in the following priority:

1. To A and F, pro rata, until retired. } Sequential Pay Classes
2. To VW, VY and ZY in that order, until retired.

The “ZY Accrual Amount” is any interest then accrued and added to the principal balance of the ZY Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount in the following priority:

- | | | |
|---|---|---------------------|
| 1. To Aggregate Group V to its Planned Balance. | } | PAC Group and Class |
| 2. To WC to its Planned Balance. | | |
| 3. To WT to its Targeted Balance. | } | TAC Class |
| 4. To WA, WF and WS, pro rata, until retired. | | |
| 5. To WT until retired. | } | TAC Class |
| 6. To WC until retired. | | |
| 7. To Aggregate Group V to zero. | } | PAC Class and Group |

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group V” consists of the WE and WY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to WE and WY, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

- *Group 7*

The ZH Accrual Amount to Aggregate Group VI to its Planned Balance, and thereafter to ZH.

} Accretion Directed/PAC Group and Accrual Class

The Group 7 Cash Flow Distribution Amount in the following priority:

- | | | |
|--|---|-----------|
| 1. To Aggregate Group VI to its Planned Balance. | } | PAC Group |
| 2. To ZH until retired. | | |
| 3. To Aggregate Group VI to zero. | } | PAC Group |

The “ZH Accrual Amount” is any interest then accrued and added to the principal balance of the ZH Class.

The “Group 7 Cash Flow Distribution Amount” is the principal then paid on the Group 7 MBS.

“Aggregate Group VI” consists of the HA and HB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI to HA and HB, in that order, until retired.

Aggregate Group VI has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

- *Group 8*

The Group 8 Principal Distribution Amount to BA until retired.

} Pass-Through Class

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;

- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2013; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any constant PSA rate or at any other constant rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a constant rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by constant PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 150% and 265% PSA	Between 150% and 265% PSA
Aggregate Group II Planned Balances	Between 100% and 350% PSA	Between 100% and 350% PSA
Aggregate Group III Planned Balances	Between 169% and 350% PSA	Between 169% and 350% PSA
Aggregate Group IV Planned Balances	Between 175% and 315% PSA	Between 175% and 315% PSA
Aggregate Group V Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
WC Class Planned Balances	Between 145% and 250% PSA	Between 145% and 250% PSA
WT Class Targeted Balances	230% PSA	N/A
Aggregate Group VI Planned Balances	Between 125% and 225% PSA	Between 125% and 225% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	JL and JY
Aggregate Group II	PG, FP, PH and PB
Aggregate Group III	AB and AZ
Aggregate Group IV	DA and DB
Aggregate Group V	WE and WY
Aggregate Group VI	HA and HB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various constant PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or

that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the Aggregate Groups and the WC Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the WC Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer

than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

***The Fixed Rate Interest Only Classes.* The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
IJ	326%
JI	374%
AI	149%
IO	371%
ID	402%
DI	386%
IY	166%
IW	274%
WI	321%
HI	322%
BI	240%
IP	385%
IQ	381%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IJ	16.50000%
JI	16.50000%
AI	10.00000%
IO	15.50000%
ID	16.50000%
DI	16.00000%
IY	18.75000%
IW	19.00000%
WI	18.00000%
HI	14.31250%
BI	13.50000%
IP	16.37500%
IQ	16.15625%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the IJ Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>210%</u>	<u>265%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	18.1%	14.9%	11.7%	7.8%	4.1%	(12.4)%	(27.7)%	(44.6)%	(86.3)%

Sensitivity of the JI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>210%</u>	<u>265%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	13.8%	9.0%	6.7%	6.7%	6.7%	(9.6)%	(27.1)%	(46.9)%	(94.0)%

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>
Pre-Tax Yields to Maturity	24.9%	15.1%	(5.1)%	(41.5)%	(76.7)%	*

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>315%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	21.0%	17.9%	13.1%	8.2%	3.8%	(9.1)%	(24.3)%	(40.9)%	(81.1)%

Sensitivity of the ID Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>315%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	16.0%	11.1%	5.2%	5.2%	5.2%	(6.6)%	(21.5)%	(38.0)%	(78.0)%

Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>315%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	16.6%	11.4%	4.7%	4.7%	4.7%	(9.1)%	(27.3)%	(47.7)%	(93.4)%

Sensitivity of the IY Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>500%</u>	<u>700%</u>
Pre-Tax Yields to Maturity	11.3%	6.8%	(4.4)%	(38.2)%	(58.5)%

Sensitivity of the IW Class to Prepayments

	PSA Prepayment Assumption										
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>145%</u>	<u>175%</u>	<u>230%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	15.3%	12.0%	10.6%	8.9%	6.9%	3.1%	1.7%	(16.7)%	(32.9)%	(51.0)%	(97.3)%

Sensitivity of the WI Class to Prepayments

	PSA Prepayment Assumption										
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>145%</u>	<u>175%</u>	<u>230%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	13.1%	7.0%	4.9%	4.9%	4.9%	4.9%	4.9%	(16.9)%	(40.2)%	(67.1)%	*

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>175%</u>	<u>225%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity	8.7%	5.3%	4.9%	4.9%	4.9%	(11.0)%	(24.3)%	(38.0)%	(51.5)%

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>372%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity	10.1%	7.5%	(7.4)%	(14.8)%	(27.0)%	(40.1)%	(61.8)%

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>315%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	16.0%	10.9%	4.5%	4.5%	4.5%	(8.7)%	(25.5)%	(43.9)%	(86.5)%

Sensitivity of the IQ Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>315%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	17.4%	13.0%	7.2%	5.5%	4.3%	(8.8)%	(25.1)%	(43.0)%	(84.8)%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SP and S Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SP	19.9375%
SC	95.5000%
S	17.3750%
WS	98.5000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>169%</u>	<u>240%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
0.1000%	20.1%	12.1%	12.1%	12.1%	12.1%	5.2%	(6.9)%	(19.0)%	(45.8)%
0.1987%	19.5%	11.4%	11.4%	11.4%	11.4%	4.4%	(7.7)%	(19.9)%	(46.8)%
2.1987%	6.3%	(3.2)%	(3.2)%	(3.2)%	(3.2)%	(12.4)%	(26.7)%	(40.4)%	(68.9)%
4.1987%	(9.4)%	(21.3)%	(21.3)%	(21.3)%	(21.3)%	(33.8)%	(51.1)%	(66.7)%	(96.9)%
6.2000%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>169%</u>	<u>240%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
0.1000%	6.3%	6.3%	6.4%	6.7%	8.0%	9.1%	10.2%	11.1%	13.1%
0.1987%	6.1%	6.2%	6.2%	6.5%	7.9%	9.0%	10.0%	10.9%	12.9%
2.1987%	3.0%	3.0%	3.1%	3.4%	4.8%	6.0%	7.0%	8.0%	10.0%
4.0000%	0.2%	0.2%	0.3%	0.6%	2.0%	3.2%	4.4%	5.3%	7.4%

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>500%</u>	<u>700%</u>
0.1000%	21.3%	17.2%	7.5%	(23.0)%	(42.2)%
0.1987%	20.6%	16.5%	6.7%	(23.9)%	(43.2)%
2.1987%	6.8%	1.9%	(10.1)%	(45.7)%	(66.7)%
4.7500%	*	*	*	*	*

**Sensitivity of the WS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>145%</u>	<u>175%</u>	<u>230%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
0.1000%	4.0%	4.0%	4.0%	4.0%	4.0%	4.1%	4.5%	14.8%	20.9%	27.2%	27.2%
0.1987%	3.9%	3.9%	3.9%	3.9%	3.9%	4.0%	4.4%	14.8%	20.8%	27.2%	27.2%
2.1987%	1.9%	1.9%	1.9%	1.9%	1.9%	2.0%	2.4%	13.7%	20.3%	27.2%	27.2%
4.0000%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.6%	12.7%	19.7%	27.2%	27.2%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes (other than the Group 8 Classes).

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	300 months	6.50%
Group 2 MBS	360 months	5.50%
Group 3 MBS	360 months	5.50%
Group 4 MBS	360 months	6.50%
Group 5 MBS	360 months	6.00%
Group 6 MBS	360 months	6.50%
Group 7 MBS	240 months	5.50%
Group 8 MBS	180 months	5.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	IJ† Class									JL, JI†, JK, JH and JE Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	210%	265%	500%	700%	900%	1300%	0%	100%	150%	210%	265%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	98	93	91	88	85	75	65	56	37	97	91	89	89	89	89	79	68	44
April 2015	97	85	80	75	70	51	37	25	8	94	80	76	76	76	61	44	30	9
April 2016	95	78	71	64	57	35	21	11	2	91	70	65	65	65	41	25	13	1
April 2017	93	71	63	54	47	23	12	5	*	88	61	54	54	54	28	13	5	0
April 2018	91	64	55	46	38	16	7	2	*	84	52	45	45	45	19	7	2	0
April 2019	88	58	48	38	31	11	4	1	*	81	44	37	37	37	12	4	*	0
April 2020	86	53	42	32	25	7	2	*	*	77	36	30	30	30	8	2	0	0
April 2021	83	48	37	27	20	5	1	*	*	72	29	24	24	24	5	1	0	0
April 2022	80	43	32	23	16	3	1	*	*	68	22	19	19	19	3	0	0	0
April 2023	78	38	28	19	13	2	*	*	*	63	15	15	15	15	2	0	0	0
April 2024	74	34	24	15	10	1	*	*	*	58	12	12	12	12	1	0	0	0
April 2025	71	30	20	13	8	1	*	*	*	53	9	9	9	9	*	0	0	0
April 2026	67	26	17	10	6	1	*	*	0	48	7	7	7	7	0	0	0	0
April 2027	64	23	15	8	5	*	*	*	0	42	5	5	5	5	0	0	0	0
April 2028	59	19	12	7	4	*	*	*	0	35	4	4	4	4	0	0	0	0
April 2029	55	17	10	5	3	*	*	*	0	29	3	3	3	3	0	0	0	0
April 2030	50	14	8	4	2	*	*	*	0	22	2	2	2	2	0	0	0	0
April 2031	45	11	6	3	2	*	*	*	0	14	1	1	1	1	0	0	0	0
April 2032	40	9	5	2	1	*	*	*	0	6	*	*	*	*	0	0	0	0
April 2033	35	6	3	2	1	*	*	*	0	0	0	0	0	0	0	0	0	0
April 2034	28	4	2	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
April 2035	22	2	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2036	15	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2037	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	15.8	8.8	7.2	5.9	5.0	2.8	2.0	1.5	0.9	11.8	6.0	5.5	5.5	5.5	3.2	2.3	1.7	1.1

Date	JY Class									ZJ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	210%	265%	500%	700%	900%	1300%	0%	100%	150%	210%	265%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100	104	104	100	85	70	9	0	0
April 2015	100	100	100	100	100	100	100	100	100	100	107	107	100	69	41	0	0	0
April 2016	100	100	100	100	100	100	100	100	100	100	111	111	100	58	22	0	0	0
April 2017	100	100	100	100	100	100	100	100	100	50	115	115	100	50	9	0	0	0
April 2018	100	100	100	100	100	100	100	100	11	119	119	100	46	2	0	0	0	
April 2019	100	100	100	100	100	100	100	100	2	123	123	100	43	*	0	0	0	
April 2020	100	100	100	100	100	100	100	61	*	128	128	99	42	*	0	0	0	
April 2021	100	100	100	100	100	100	100	27	*	132	132	96	40	*	0	0	0	
April 2022	100	100	100	100	100	100	88	12	*	137	137	91	37	*	0	0	0	
April 2023	100	100	100	100	100	100	48	5	*	142	142	84	33	*	0	0	0	
April 2024	100	100	100	100	100	100	26	2	*	147	134	77	30	*	0	0	0	
April 2025	100	100	100	100	100	100	14	1	*	152	124	70	26	*	0	0	0	
April 2026	100	100	100	100	100	85	8	*	*	158	112	62	23	*	0	0	0	
April 2027	100	100	100	100	100	55	4	*	*	163	101	55	19	*	0	0	0	
April 2028	100	100	100	100	100	35	2	*	*	169	89	47	16	*	0	0	0	
April 2029	100	100	100	100	100	22	1	*	0	175	77	40	13	*	0	0	0	
April 2030	100	100	100	100	100	14	1	*	0	181	66	33	11	*	0	0	0	
April 2031	100	100	100	100	100	8	*	*	0	188	54	27	9	*	0	0	0	
April 2032	100	100	100	100	100	5	*	*	0	194	43	21	6	*	0	0	0	
April 2033	100	100	100	100	100	3	*	*	0	191	33	15	5	*	0	0	0	
April 2034	61	61	61	61	61	1	*	*	0	159	22	10	3	*	0	0	0	
April 2035	31	31	31	31	31	1	*	*	0	124	13	6	2	*	0	0	0	
April 2036	8	8	8	8	8	*	*	*	0	86	4	2	*	*	0	0	0	
April 2037	0	0	0	0	0	0	0	0	0	44	0	0	0	0	0	0	0	
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																		
Life (years)**	21.5	21.5	21.5	21.5	21.5	14.8	10.5	7.6	4.2	22.6	16.7	14.8	7.2	2.0	0.6	0.4	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PG, FP and SP† Classes									PH Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	169%	240%	350%	500%	700%	900%	1400%	0%	100%	169%	240%	350%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	97	93	93	93	93	93	93	93	93	100	100	100	100	100	100	100	100	100
April 2015	95	81	81	81	81	81	81	78	37	100	100	100	100	100	100	100	100	100
April 2016	92	67	67	67	67	67	45	23	0	100	100	100	100	100	100	100	100	17
April 2017	88	54	54	54	54	42	16	0	0	100	100	100	100	100	100	100	86	0
April 2018	85	41	41	41	41	22	0	0	0	100	100	100	100	100	100	94	13	0
April 2019	82	30	30	30	30	7	0	0	0	100	100	100	100	100	100	32	0	0
April 2020	78	19	19	19	19	0	0	0	0	100	100	100	100	100	86	0	0	0
April 2021	74	9	9	9	9	0	0	0	0	100	100	100	100	100	43	0	0	0
April 2022	70	2	2	2	2	0	0	0	0	100	100	100	100	100	14	0	0	0
April 2023	65	0	0	0	0	0	0	0	0	100	74	74	74	74	0	0	0	0
April 2024	61	0	0	0	0	0	0	0	0	100	45	45	45	45	0	0	0	0
April 2025	56	0	0	0	0	0	0	0	0	100	23	23	23	23	0	0	0	0
April 2026	51	0	0	0	0	0	0	0	0	100	6	6	6	6	0	0	0	0
April 2027	45	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2028	40	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2029	34	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2030	27	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2031	20	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2032	13	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2033	6	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	85	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	31	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	12.3	4.5	4.5	4.5	4.5	3.7	2.9	2.4	1.8	21.7	11.0	11.0	11.0	11.0	8.0	5.8	4.5	2.8

Date	PB Class									AB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	169%	240%	350%	500%	700%	900%	1400%	0%	100%	169%	240%	350%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100	100	92	92	92	92	92	92	92
April 2015	100	100	100	100	100	100	100	100	100	100	100	73	73	73	73	54	0	0
April 2016	100	100	100	100	100	100	100	100	100	100	100	50	50	50	19	0	0	0
April 2017	100	100	100	100	100	100	100	100	21	100	100	31	31	31	0	0	0	0
April 2018	100	100	100	100	100	100	100	100	3	100	100	17	17	17	0	0	0	0
April 2019	100	100	100	100	100	100	100	57	1	100	100	6	6	6	0	0	0	0
April 2020	100	100	100	100	100	100	95	25	*	100	100	*	*	*	0	0	0	0
April 2021	100	100	100	100	100	100	53	11	*	100	98	0	0	0	0	0	0	0
April 2022	100	100	100	100	100	100	30	5	*	100	91	0	0	0	0	0	0	0
April 2023	100	100	100	100	100	87	17	2	*	100	80	0	0	0	0	0	0	0
April 2024	100	100	100	100	100	59	9	1	*	100	66	0	0	0	0	0	0	0
April 2025	100	100	100	100	100	40	5	*	*	100	51	0	0	0	0	0	0	0
April 2026	100	100	100	100	100	27	3	*	*	100	34	0	0	0	0	0	0	0
April 2027	100	84	84	84	84	18	2	*	0	100	17	0	0	0	0	0	0	0
April 2028	100	64	64	64	64	12	1	*	0	100	*	0	0	0	0	0	0	0
April 2029	100	48	48	48	48	8	*	*	0	100	0	0	0	0	0	0	0	0
April 2030	100	35	35	35	35	5	*	*	0	100	0	0	0	0	0	0	0	0
April 2031	100	26	26	26	26	3	*	*	0	100	0	0	0	0	0	0	0	0
April 2032	100	19	19	19	19	2	*	*	0	100	0	0	0	0	0	0	0	0
April 2033	100	14	14	14	14	1	*	*	0	100	0	0	0	0	0	0	0	0
April 2034	100	10	10	10	10	1	*	*	0	100	0	0	0	0	0	0	0	0
April 2035	100	7	7	7	7	1	*	*	0	100	0	0	0	0	0	0	0	0
April 2036	44	5	5	5	5	5	*	*	0	100	0	0	0	0	0	0	0	0
April 2037	3	3	3	3	3	3	*	*	0	76	0	0	0	0	0	0	0	0
April 2038	2	2	2	2	2	2	*	*	0	40	0	0	0	0	0	0	0	0
April 2039	1	1	1	1	1	1	*	*	0	1	0	0	0	0	0	0	0	0
April 2040	1	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0
April 2041	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
April 2042	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	23.1	16.8	16.8	16.8	16.8	12.2	8.7	6.6	3.7	24.7	11.9	3.2	3.2	3.2	2.4	1.9	1.6	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AZ Class									FC and SC Classes									
	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	169%	240%	350%	500%	700%	900%	1400%	0%	100%	169%	240%	350%	500%	700%	900%	1400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2014	103	103	103	103	103	103	103	103	103	100	100	100	100	95	87	77	63	49	13
April 2015	106	106	106	106	106	106	106	0	0	100	100	100	84	61	29	0	0	0	
April 2016	109	109	109	109	109	109	0	0	0	100	100	100	72	32	0	0	0	0	
April 2017	113	113	113	113	113	0	0	0	0	100	100	100	63	14	0	0	0	0	
April 2018	116	116	116	116	116	0	0	0	0	100	100	100	58	4	0	0	0	0	
April 2019	120	120	120	120	120	0	0	0	0	100	100	100	55	*	0	0	0	0	
April 2020	123	123	123	123	123	0	0	0	0	100	100	99	53	*	0	0	0	0	
April 2021	127	127	16	16	16	0	0	0	0	100	100	96	49	*	0	0	0	0	
April 2022	131	131	16	16	16	0	0	0	0	100	100	91	45	*	0	0	0	0	
April 2023	135	135	16	16	16	0	0	0	0	100	100	84	41	*	0	0	0	0	
April 2024	139	139	16	16	16	0	0	0	0	100	100	77	36	*	0	0	0	0	
April 2025	143	143	16	16	16	0	0	0	0	100	100	70	32	*	0	0	0	0	
April 2026	148	148	16	16	16	0	0	0	0	100	100	63	28	*	0	0	0	0	
April 2027	152	152	16	16	16	0	0	0	0	100	100	56	24	*	0	0	0	0	
April 2028	157	157	16	16	16	0	0	0	0	100	100	49	20	*	0	0	0	0	
April 2029	162	16	16	16	16	0	0	0	0	100	91	43	17	*	0	0	0	0	
April 2030	166	16	16	16	16	0	0	0	0	100	81	37	14	*	0	0	0	0	
April 2031	171	16	16	16	16	0	0	0	0	100	73	32	12	*	0	0	0	0	
April 2032	177	16	16	16	16	0	0	0	0	100	64	27	10	*	0	0	0	0	
April 2033	182	16	16	16	16	0	0	0	0	100	56	23	8	*	0	0	0	0	
April 2034	188	16	16	16	16	0	0	0	0	100	48	19	6	*	0	0	0	0	
April 2035	193	16	16	16	16	0	0	0	0	100	41	15	5	*	0	0	0	0	
April 2036	199	16	16	16	16	0	0	0	0	100	35	12	4	*	0	0	0	0	
April 2037	205	16	16	16	16	0	0	0	0	100	28	10	3	*	0	0	0	0	
April 2038	212	16	16	16	16	0	0	0	0	100	23	7	2	*	0	0	0	0	
April 2039	218	16	16	16	16	0	0	0	0	100	17	5	1	*	0	0	0	0	
April 2040	16	16	16	16	16	0	0	0	0	78	12	4	1	*	0	0	0	0	
April 2041	16	16	16	16	16	0	0	0	0	53	8	2	1	*	0	0	0	0	
April 2042	16	16	16	16	16	0	0	0	0	27	3	1	*	0	0	0	0	0	
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																			
Life (years)**	26.3	16.6	10.2	10.2	10.2	3.2	2.4	2.0	1.4	28.1	21.3	15.7	8.9	2.5	1.6	1.2	1.0	0.7	

Date	AE and AI† Classes						AK Class						VA Class							
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption							
	0%	100%	165%	300%	500%	700%	0%	100%	165%	300%	500%	700%	0%	100%	165%	300%	500%	700%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2014	96	89	85	77	66	54	100	100	100	100	100	100	92	92	92	92	92	92	92	
April 2015	96	80	69	46	13	0	96	90	90	90	90	72	85	85	85	85	85	85	85	
April 2016	96	69	48	9	0	0	91	80	80	80	39	0	77	77	77	77	77	77	61	
April 2017	96	58	31	0	0	0	86	70	70	51	0	0	68	68	68	68	36	0	0	
April 2018	96	49	16	0	0	0	81	60	60	20	0	0	60	60	60	60	0	0	0	
April 2019	96	41	4	0	0	0	76	50	50	0	0	0	51	51	51	26	0	0	0	
April 2020	96	35	0	0	0	0	70	40	34	0	0	0	42	42	42	0	0	0	0	
April 2021	96	29	0	0	0	0	64	30	17	0	0	0	33	33	33	0	0	0	0	
April 2022	96	25	0	0	0	0	58	19	2	0	0	0	23	23	23	0	0	0	0	
April 2023	96	21	0	0	0	0	51	9	0	0	0	0	13	13	0	0	0	0	0	
April 2024	96	18	0	0	0	0	44	0	0	0	0	0	3	3	0	0	0	0	0	
April 2025	95	6	0	0	0	0	37	0	0	0	0	0	0	0	0	0	0	0	0	
April 2026	95	0	0	0	0	0	29	0	0	0	0	0	0	0	0	0	0	0	0	
April 2027	95	0	0	0	0	0	21	0	0	0	0	0	0	0	0	0	0	0	0	
April 2028	95	0	0	0	0	0	12	0	0	0	0	0	0	0	0	0	0	0	0	
April 2029	95	0	0	0	0	0	3	0	0	0	0	0	0	0	0	0	0	0	0	
April 2030	88	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2031	78	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2032	67	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2033	55	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2034	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2035	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2036	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2037	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																				
Life (years)**	19.6	5.7	3.1	1.8	1.3	1.1	9.7	6.0	5.5	3.9	2.8	2.3	6.0	6.0	5.8	4.6	3.4	2.7		

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AV Class						ZA Class						IO† Class								
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption								
	0%	100%	165%	300%	500%	700%	0%	100%	165%	300%	500%	700%	0%	100%	175%	250%	315%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	103	103	103	103	103	103	99	94	91	88	85	77	68	60	42
April 2015	100	100	100	100	100	100	106	106	106	106	106	106	98	87	80	73	68	53	39	27	9
April 2016	100	100	100	100	100	100	109	109	109	109	109	109	96	80	70	61	54	36	22	12	2
April 2017	100	100	100	100	100	6	113	113	113	113	113	113	95	73	61	51	43	25	13	6	*
April 2018	100	100	100	100	28	0	116	116	116	116	116	66	94	67	54	42	34	17	7	2	*
April 2019	100	100	100	100	0	0	120	120	120	120	93	37	92	62	47	35	27	12	4	1	*
April 2020	100	100	100	53	0	0	123	123	123	123	63	21	90	57	41	29	21	8	2	1	*
April 2021	100	100	100	2	0	0	127	127	127	127	43	12	89	52	35	24	17	5	1	*	*
April 2022	100	100	100	0	0	0	131	131	131	102	29	7	87	47	31	20	13	4	1	*	*
April 2023	100	100	74	0	0	0	135	135	135	81	20	4	85	43	27	16	10	2	*	*	*
April 2024	100	100	34	0	0	0	139	139	139	64	13	2	83	39	23	13	8	2	*	*	*
April 2025	96	96	0	0	0	0	143	143	141	50	9	1	80	35	20	11	6	1	*	*	*
April 2026	90	77	0	0	0	0	148	148	122	40	6	1	78	32	17	9	5	1	*	*	0
April 2027	84	42	0	0	0	0	152	152	105	31	4	*	75	28	14	7	4	1	*	*	0
April 2028	77	9	0	0	0	0	157	157	90	24	3	*	73	25	12	6	3	*	*	*	0
April 2029	71	0	0	0	0	0	162	145	77	19	2	*	70	23	10	5	2	*	*	*	0
April 2030	64	0	0	0	0	0	166	128	65	14	1	*	66	20	9	4	2	*	*	*	0
April 2031	57	0	0	0	0	0	171	113	55	11	1	*	63	17	7	3	1	*	*	*	0
April 2032	50	0	0	0	0	0	177	98	46	8	*	*	59	15	6	2	1	*	*	*	0
April 2033	42	0	0	0	0	0	182	85	38	6	*	*	56	13	5	2	1	*	*	*	0
April 2034	34	0	0	0	0	0	188	73	31	5	*	*	52	11	4	1	1	*	*	*	0
April 2035	27	0	0	0	0	0	193	61	25	3	*	*	47	9	3	1	*	*	*	*	0
April 2036	18	0	0	0	0	0	199	51	20	3	*	*	43	7	2	1	*	*	*	*	0
April 2037	10	0	0	0	0	0	205	41	15	2	*	*	38	6	2	1	*	*	*	*	0
April 2038	0	0	0	0	0	0	185	32	12	1	*	*	32	4	1	*	*	*	*	*	0
April 2039	0	0	0	0	0	0	152	24	8	1	*	*	27	3	1	*	*	*	*	*	0
April 2040	0	0	0	0	0	0	117	16	5	*	*	*	21	2	*	*	*	*	*	*	0
April 2041	0	0	0	0	0	0	80	9	3	*	*	*	14	1	*	*	*	*	*	*	0
April 2042	0	0	0	0	0	0	41	3	1	*	*	*	7	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)**	18.7	13.8	10.6	7.1	4.8	3.6	27.3	21.1	17.5	12.2	8.0	5.8	19.6	10.0	7.3	5.6	4.6	3.0	2.1	1.6	1.0

Date	ID† Class									DI† and DA Classes											
	PSA Prepayment Assumption									PSA Prepayment Assumption											
	0%	100%	175%	250%	315%	500%	700%	900%	1300%	0%	100%	175%	250%	315%	500%	700%	900%	1300%			
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2014	98	92	88	88	88	88	82	72	51	98	92	88	88	88	88	82	71	50			
April 2015	96	83	74	74	74	64	47	33	11	96	82	74	74	74	63	46	31	9			
April 2016	93	74	62	62	62	44	27	15	2	93	73	61	61	61	42	25	13	*			
April 2017	91	65	51	51	51	30	15	7	1	91	64	50	50	50	28	13	5	0			
April 2018	89	57	41	41	41	20	9	3	*	88	56	39	39	39	19	7	1	0			
April 2019	86	50	32	32	32	14	5	1	*	86	49	31	31	31	12	3	0	0			
April 2020	83	42	25	25	25	10	3	1	*	83	41	24	24	24	8	1	0	0			
April 2021	80	36	20	20	20	6	2	*	*	80	34	18	18	18	4	0	0	0			
April 2022	77	29	16	16	16	4	1	*	*	76	28	14	14	14	2	0	0	0			
April 2023	73	23	12	12	12	3	*	*	*	73	21	10	10	10	1	0	0	0			
April 2024	70	17	10	10	10	2	*	*	*	69	15	8	8	8	0	0	0	0			
April 2025	66	12	8	8	8	1	*	*	*	65	10	5	5	5	0	0	0	0			
April 2026	62	7	6	6	6	1	*	*	0	61	4	4	4	4	0	0	0	0			
April 2027	58	5	5	5	5	1	*	*	0	57	2	2	2	2	0	0	0	0			
April 2028	53	3	3	3	3	*	*	*	0	52	1	1	1	1	0	0	0	0			
April 2029	49	3	3	3	3	*	*	*	0	47	*	*	*	*	0	0	0	0			
April 2030	44	2	2	2	2	*	*	*	0	42	0	0	0	0	0	0	0	0			
April 2031	38	2	2	2	2	*	*	*	0	37	0	0	0	0	0	0	0	0			
April 2032	33	1	1	1	1	*	*	*	0	31	0	0	0	0	0	0	0	0			
April 2033	27	1	1	1	1	*	*	*	0	25	0	0	0	0	0	0	0	0			
April 2034	20	1	1	1	1	*	*	*	0	19	0	0	0	0	0	0	0	0			
April 2035	14	*	*	*	*	*	*	*	0	12	0	0	0	0	0	0	0	0			
April 2036	7	*	*	*	*	*	*	0	0	4	0	0	0	0	0	0	0	0			
April 2037	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0			
April 2038	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0			
April 2039	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0			
April 2040	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0			
April 2041	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0			
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Weighted Average																					
Life (years)**	14.6	6.6	5.1	5.1	5.1	3.4	2.4	1.8	1.2	14.4	6.3	4.8	4.8	4.8	3.2	2.3	1.7	1.1			

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DB Class									ZD Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	315%	500%	700%	900%	1300%	0%	100%	175%	250%	315%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	104	104	104	84	68	21	0	0	0
April 2015	100	100	100	100	100	100	100	100	100	107	107	107	67	34	0	0	0	0
April 2016	100	100	100	100	100	100	100	100	100	111	111	111	57	13	0	0	0	0
April 2017	100	100	100	100	100	100	100	100	24	115	115	115	51	3	0	0	0	0
April 2018	100	100	100	100	100	100	100	100	5	119	119	119	50	0	0	0	0	0
April 2019	100	100	100	100	100	100	100	61	1	123	123	121	49	0	0	0	0	0
April 2020	100	100	100	100	100	100	100	27	*	128	128	118	47	0	0	0	0	0
April 2021	100	100	100	100	100	100	71	12	*	132	132	113	43	0	0	0	0	0
April 2022	100	100	100	100	100	100	40	5	*	137	137	106	40	0	0	0	0	0
April 2023	100	100	100	100	100	100	22	2	*	142	142	99	36	0	0	0	0	0
April 2024	100	100	100	100	100	92	13	1	*	147	147	90	31	0	0	0	0	0
April 2025	100	100	100	100	100	62	7	*	*	152	152	81	28	0	0	0	0	0
April 2026	100	100	100	100	100	42	4	*	*	158	158	73	24	0	0	0	0	0
April 2027	100	100	100	100	100	28	2	*	*	163	148	65	20	0	0	0	0	0
April 2028	100	100	100	100	100	18	1	*	0	169	135	57	17	0	0	0	0	0
April 2029	100	100	100	100	100	12	1	*	0	175	122	49	15	0	0	0	0	0
April 2030	100	93	93	93	93	8	*	*	0	181	109	43	12	0	0	0	0	0
April 2031	100	70	70	70	70	5	*	*	0	188	97	36	10	0	0	0	0	0
April 2032	100	53	53	53	53	3	*	*	0	194	85	31	8	0	0	0	0	0
April 2033	100	39	39	39	39	2	*	*	0	201	74	25	6	0	0	0	0	0
April 2034	100	29	29	29	29	1	*	*	0	208	63	21	5	0	0	0	0	0
April 2035	100	20	20	20	20	1	*	*	0	216	53	17	4	0	0	0	0	0
April 2036	100	14	14	14	14	1	*	*	0	223	43	13	3	0	0	0	0	0
April 2037	10	10	10	10	10	*	*	*	0	225	34	10	2	0	0	0	0	0
April 2038	6	6	6	6	6	*	*	*	0	194	26	7	2	0	0	0	0	0
April 2039	4	4	4	4	4	*	*	*	0	160	18	5	1	0	0	0	0	0
April 2040	2	2	2	2	2	*	*	0	0	124	10	3	1	0	0	0	0	0
April 2041	1	1	1	1	1	*	*	0	0	85	3	1	*	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	44	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	23.9	19.9	19.9	19.9	19.9	13.3	9.2	6.7	3.7	27.2	20.0	15.3	7.6	1.7	0.7	0.4	0.3	0.2

Date	IP† Class									IQ† Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	315%	500%	700%	900%	1300%	0%	100%	175%	250%	315%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	98	92	88	88	88	88	82	71	50	98	92	89	88	87	85	78	68	48
April 2015	96	82	74	74	74	63	46	32	10	96	84	75	74	72	61	44	31	10
April 2016	93	73	61	61	61	43	26	13	1	94	75	63	61	59	41	25	13	1
April 2017	91	65	50	50	50	29	14	5	*	92	67	53	50	48	28	14	5	*
April 2018	88	57	40	40	40	19	7	1	*	90	59	43	40	38	19	7	2	*
April 2019	86	49	31	31	31	13	3	*	*	87	52	35	32	30	12	4	1	*
April 2020	83	42	24	24	24	8	1	*	*	85	45	28	25	23	8	1	*	*
April 2021	80	35	19	19	19	5	*	*	*	82	39	23	20	18	5	1	*	*
April 2022	76	28	14	14	14	3	*	*	*	79	33	19	16	14	3	*	*	*
April 2023	73	22	11	11	11	1	*	*	*	76	27	15	12	11	2	*	*	*
April 2024	69	16	8	8	8	1	*	*	*	73	22	12	10	8	1	*	*	*
April 2025	66	10	6	6	6	*	*	*	0	69	17	10	7	6	1	*	*	0
April 2026	61	5	4	4	4	*	*	*	0	66	12	8	6	4	*	*	*	0
April 2027	57	3	3	3	3	*	*	*	0	62	10	6	4	3	*	*	*	0
April 2028	53	2	2	2	2	*	*	*	0	58	8	5	3	2	*	*	*	0
April 2029	48	1	1	1	1	*	*	*	0	53	7	4	2	1	*	*	*	0
April 2030	43	1	1	1	1	*	*	*	0	49	6	3	1	1	*	*	*	0
April 2031	37	*	*	*	*	*	*	*	0	44	5	2	1	1	*	*	*	0
April 2032	32	*	*	*	*	*	*	*	0	39	4	2	1	*	*	*	*	0
April 2033	25	*	*	*	*	*	*	*	0	33	4	1	1	*	*	*	*	0
April 2034	19	*	*	*	*	*	*	*	0	27	3	1	*	*	*	*	*	0
April 2035	12	*	*	*	*	*	*	0	0	21	2	1	*	*	*	*	0	0
April 2036	5	*	*	*	*	*	*	0	0	15	2	1	*	*	*	*	0	0
April 2037	*	*	*	*	*	*	*	0	0	10	2	1	*	*	*	*	0	0
April 2038	*	*	*	*	*	*	*	0	0	8	1	*	*	*	*	*	0	0
April 2039	*	*	*	*	*	*	*	0	0	7	1	*	*	*	*	*	0	0
April 2040	*	*	*	*	*	*	*	0	0	5	*	*	*	*	*	*	0	0
April 2041	*	*	*	*	*	*	0	0	0	4	*	*	*	*	*	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	2	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	14.4	6.4	4.9	4.9	4.9	3.3	2.3	1.8	1.1	15.8	7.3	5.5	5.1	4.8	3.2	2.3	1.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	A, F, S† and IY† Classes					VW Class					VY Class					ZY Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	205%	500%	700%	0%	100%	205%	500%	700%	0%	100%	205%	500%	700%	0%	100%	205%	500%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	98	95	92	85	79	93	93	93	93	93	100	100	100	100	100	104	104	104	104	104
April 2015	97	88	80	58	45	85	85	85	85	85	100	100	100	100	100	107	107	107	107	107
April 2016	95	79	65	32	15	77	77	77	77	77	100	100	100	100	100	111	111	111	111	111
April 2017	93	70	52	14	0	69	69	69	69	28	100	100	100	100	100	115	115	115	115	115
April 2018	91	62	41	2	0	60	60	60	60	0	100	100	100	100	0	119	119	119	119	102
April 2019	89	55	31	0	0	51	51	51	0	0	100	100	100	43	0	123	123	123	123	58
April 2020	87	48	23	0	0	42	42	42	0	0	100	100	100	0	0	128	128	128	99	33
April 2021	85	42	16	0	0	33	33	33	0	0	100	100	100	0	0	132	132	132	68	18
April 2022	82	36	10	0	0	23	23	23	0	0	100	100	100	0	0	137	137	137	46	10
April 2023	80	30	5	0	0	13	13	13	0	0	100	100	100	0	0	142	142	142	31	6
April 2024	77	25	0	0	0	2	2	2	0	0	100	100	100	0	0	147	147	147	21	3
April 2025	74	20	0	0	0	0	0	0	0	0	92	92	32	0	0	152	152	152	14	2
April 2026	71	16	0	0	0	0	0	0	0	0	82	82	0	0	0	158	158	142	9	1
April 2027	67	12	0	0	0	0	0	0	0	0	71	71	0	0	0	163	163	119	6	1
April 2028	64	8	0	0	0	0	0	0	0	0	60	60	0	0	0	169	169	99	4	*
April 2029	60	4	0	0	0	0	0	0	0	0	48	48	0	0	0	175	175	82	3	*
April 2030	56	1	0	0	0	0	0	0	0	0	36	36	0	0	0	181	181	68	2	*
April 2031	52	0	0	0	0	0	0	0	0	0	24	0	0	0	0	188	182	56	1	*
April 2032	47	0	0	0	0	0	0	0	0	0	11	0	0	0	0	194	159	45	1	*
April 2033	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	200	137	37	1	*
April 2034	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	200	117	29	*	*
April 2035	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	200	98	23	*	*
April 2036	26	0	0	0	0	0	0	0	0	0	0	0	0	0	0	200	81	18	*	*
April 2037	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	200	65	13	*	*
April 2038	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	200	50	10	*	*
April 2039	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	200	37	6	*	*
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	196	24	4	*	*
April 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	135	12	2	*	*
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	69	2	*	*	*
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	17.0	7.4	4.7	2.4	1.9	6.0	6.0	6.0	4.3	3.4	15.8	15.4	11.8	6.0	4.4	28.5	22.7	17.4	9.0	6.5

Date	IW† Class										
	PSA Prepayment Assumption										
	0%	100%	120%	145%	175%	230%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2014	99	92	91	90	88	85	83	69	57	45	22
April 2015	98	85	83	80	77	71	69	47	32	20	5
April 2016	96	78	75	71	67	60	58	32	18	9	1
April 2017	95	71	68	64	59	51	48	22	10	4	*
April 2018	94	65	61	57	51	42	40	15	6	2	*
April 2019	92	60	55	50	45	36	33	10	3	1	*
April 2020	90	55	50	45	39	30	27	7	2	*	*
April 2021	89	50	45	39	34	25	22	5	1	*	*
April 2022	87	45	40	35	29	21	18	3	1	*	*
April 2023	85	41	36	30	25	17	15	2	*	*	*
April 2024	83	37	32	27	21	14	12	1	*	*	*
April 2025	80	33	28	23	18	12	10	1	*	*	0
April 2026	78	30	25	20	16	10	8	1	*	*	0
April 2027	75	26	22	17	13	8	6	*	*	*	0
April 2028	73	23	19	15	11	6	5	*	*	*	0
April 2029	70	20	17	13	9	5	4	*	*	*	0
April 2030	66	18	14	11	8	4	3	*	*	*	0
April 2031	63	15	12	9	6	3	3	*	*	*	0
April 2032	59	13	10	8	5	3	2	*	*	*	0
April 2033	56	11	8	6	4	2	1	*	*	*	0
April 2034	52	9	7	5	3	1	1	*	*	*	0
April 2035	47	7	5	4	2	1	1	*	*	*	0
April 2036	43	5	4	3	2	1	1	*	*	0	0
April 2037	38	4	3	2	1	*	*	*	*	0	0
April 2038	32	2	2	1	1	*	*	*	*	0	0
April 2039	27	1	1	*	*	*	*	*	*	0	0
April 2040	21	0	0	0	0	0	0	0	0	0	0
April 2041	14	0	0	0	0	0	0	0	0	0	0
April 2042	7	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	19.6	9.5	8.7	7.8	6.9	5.6	5.2	2.7	1.8	1.3	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

WE, W†, WB, WD and WG Classes

Date	PSA Prepayment Assumption										
	0%	100%	120%	145%	175%	230%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2014	98	89	88	88	88	88	88	88	73	57	25
April 2015	97	79	77	77	77	77	77	59	39	23	2
April 2016	95	70	66	66	66	66	66	39	20	8	0
April 2017	93	61	57	57	57	57	57	25	10	1	0
April 2018	91	53	48	48	48	48	48	16	4	0	0
April 2019	89	46	40	40	40	40	40	9	*	0	0
April 2020	87	39	32	32	32	32	32	5	0	0	0
April 2021	85	32	26	26	26	26	26	2	0	0	0
April 2022	82	26	20	20	20	20	20	0	0	0	0
April 2023	79	20	16	16	16	16	16	0	0	0	0
April 2024	77	14	12	12	12	12	12	0	0	0	0
April 2025	73	9	9	9	9	9	9	0	0	0	0
April 2026	70	6	6	6	6	6	6	0	0	0	0
April 2027	67	4	4	4	4	4	4	0	0	0	0
April 2028	63	3	3	3	3	3	3	0	0	0	0
April 2029	59	1	1	1	1	1	1	0	0	0	0
April 2030	55	*	*	*	*	*	*	0	0	0	0
April 2031	50	0	0	0	0	0	0	0	0	0	0
April 2032	45	0	0	0	0	0	0	0	0	0	0
April 2033	40	0	0	0	0	0	0	0	0	0	0
April 2034	34	0	0	0	0	0	0	0	0	0	0
April 2035	29	0	0	0	0	0	0	0	0	0	0
April 2036	22	0	0	0	0	0	0	0	0	0	0
April 2037	16	0	0	0	0	0	0	0	0	0	0
April 2038	8	0	0	0	0	0	0	0	0	0	0
April 2039	1	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	16.6	6.1	5.6	5.6	5.6	5.6	5.6	2.9	2.0	1.4	0.8

WY Class

Date	PSA Prepayment Assumption										
	0%	100%	120%	145%	175%	230%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	100	100
April 2016	100	100	100	100	100	100	100	100	100	100	31
April 2017	100	100	100	100	100	100	100	100	100	100	7
April 2018	100	100	100	100	100	100	100	100	100	57	1
April 2019	100	100	100	100	100	100	100	100	100	26	*
April 2020	100	100	100	100	100	100	100	100	58	11	*
April 2021	100	100	100	100	100	100	100	100	33	5	*
April 2022	100	100	100	100	100	100	100	99	18	2	*
April 2023	100	100	100	100	100	100	100	67	10	1	*
April 2024	100	100	100	100	100	100	100	45	6	*	*
April 2025	100	100	100	100	100	100	100	30	3	*	*
April 2026	100	100	100	100	100	100	100	20	2	*	*
April 2027	100	100	100	100	100	100	100	13	1	*	*
April 2028	100	100	100	100	100	100	100	9	1	*	0
April 2029	100	100	100	100	100	100	100	6	*	*	0
April 2030	100	100	100	100	100	100	100	4	*	*	0
April 2031	100	78	78	78	78	78	78	2	*	*	0
April 2032	100	60	60	60	60	60	60	2	*	*	0
April 2033	100	46	46	46	46	46	46	1	*	*	0
April 2034	100	34	34	34	34	34	34	1	*	*	0
April 2035	100	24	24	24	24	24	24	*	*	*	0
April 2036	100	17	17	17	17	17	17	*	*	*	0
April 2037	100	11	11	11	11	11	11	*	*	*	0
April 2038	100	6	6	6	6	6	6	*	*	*	0
April 2039	100	2	2	2	2	2	2	*	*	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	26.4	20.3	20.3	20.3	20.3	20.3	20.3	11.5	7.8	5.6	2.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	WC Class										
	PSA Prepayment Assumption										
	0%	100%	120%	145%	175%	230%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	72	72	72	72	11	0	0	0
April 2015	100	100	100	50	50	50	50	0	0	0	0
April 2016	100	100	100	33	33	33	33	0	0	0	0
April 2017	100	100	100	19	19	19	19	0	0	0	0
April 2018	100	100	100	9	9	9	9	0	0	0	0
April 2019	100	100	100	3	3	3	3	0	0	0	0
April 2020	100	100	100	0	0	0	0	0	0	0	0
April 2021	100	100	94	0	0	0	0	0	0	0	0
April 2022	100	100	82	0	0	0	0	0	0	0	0
April 2023	100	100	63	0	0	0	0	0	0	0	0
April 2024	100	100	41	0	0	0	0	0	0	0	0
April 2025	100	100	16	0	0	0	0	0	0	0	0
April 2026	100	75	0	0	0	0	0	0	0	0	0
April 2027	100	43	0	0	0	0	0	0	0	0	0
April 2028	100	10	0	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	0	0
April 2039	100	0	0	0	0	0	0	0	0	0	0
April 2040	57	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	27.1	13.8	10.5	2.4	2.4	2.4	2.4	0.8	0.5	0.3	0.2

Date	WT Class										
	PSA Prepayment Assumption										
	0%	100%	120%	145%	175%	230%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	86	62	62	0	0	0	0
April 2015	100	100	100	100	76	33	33	0	0	0	0
April 2016	100	100	100	100	68	13	13	0	0	0	0
April 2017	100	100	100	100	63	0	0	0	0	0	0
April 2018	100	100	100	100	59	0	0	0	0	0	0
April 2019	100	100	100	100	57	0	0	0	0	0	0
April 2020	100	100	100	99	55	0	0	0	0	0	0
April 2021	100	100	100	96	52	0	0	0	0	0	0
April 2022	100	100	100	91	47	0	0	0	0	0	0
April 2023	100	100	100	84	42	0	0	0	0	0	0
April 2024	100	100	100	76	36	0	0	0	0	0	0
April 2025	100	100	100	68	30	0	0	0	0	0	0
April 2026	100	100	95	59	23	0	0	0	0	0	0
April 2027	100	100	84	50	17	0	0	0	0	0	0
April 2028	100	100	73	41	11	0	0	0	0	0	0
April 2029	100	90	61	32	5	0	0	0	0	0	0
April 2030	100	77	50	23	0	0	0	0	0	0	0
April 2031	100	63	39	15	0	0	0	0	0	0	0
April 2032	100	50	29	8	0	0	0	0	0	0	0
April 2033	100	38	19	1	0	0	0	0	0	0	0
April 2034	100	25	9	0	0	0	0	0	0	0	0
April 2035	100	14	*	0	0	0	0	0	0	0	0
April 2036	100	2	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	0	0
April 2039	100	0	0	0	0	0	0	0	0	0	0
April 2040	100	0	0	0	0	0	0	0	0	0	0
April 2041	74	0	0	0	0	0	0	0	0	0	0
April 2042	21	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	28.5	19.1	17.1	14.0	7.8	1.6	1.6	0.5	0.3	0.2	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

WA, WF and WS Classes

Date	PSA Prepayment Assumption										
	0%	100%	120%	145%	175%	230%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	74	0	0	0
April 2015	100	100	100	100	100	100	100	57	0	0	0
April 2016	100	100	100	100	100	100	100	46	0	0	0
April 2017	100	100	100	100	100	99	39	0	0	0	0
April 2018	100	100	100	100	100	76	13	0	0	0	0
April 2019	100	100	100	100	100	64	2	0	0	0	0
April 2020	100	100	100	100	100	61	*	0	0	0	0
April 2021	100	100	100	100	100	58	*	0	0	0	0
April 2022	100	100	100	100	100	54	*	0	0	0	0
April 2023	100	100	100	100	100	49	*	0	0	0	0
April 2024	100	100	100	100	100	44	*	0	0	0	0
April 2025	100	100	100	100	100	40	*	0	0	0	0
April 2026	100	100	100	100	100	35	*	0	0	0	0
April 2027	100	100	100	100	100	30	*	0	0	0	0
April 2028	100	100	100	100	100	26	*	0	0	0	0
April 2029	100	100	100	100	100	22	*	0	0	0	0
April 2030	100	100	100	100	99	19	*	0	0	0	0
April 2031	100	100	100	100	84	16	*	0	0	0	0
April 2032	100	100	100	100	70	13	*	0	0	0	0
April 2033	100	100	100	100	58	10	*	0	0	0	0
April 2034	100	100	100	83	46	8	*	0	0	0	0
April 2035	100	100	100	65	36	6	*	0	0	0	0
April 2036	100	100	77	49	27	4	*	0	0	0	0
April 2037	100	77	54	34	18	3	*	0	0	0	0
April 2038	100	48	34	21	11	2	*	0	0	0	0
April 2039	100	21	15	9	5	1	*	0	0	0	0
April 2040	100	0	0	0	0	0	0	0	0	0	0
April 2041	100	0	0	0	0	0	0	0	0	0	0
April 2042	100	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	25.0	24.3	23.1	21.1	10.9	2.8	0.1	0.1	0.1	0.1

HA, HI†, HC, HD, HE and HG Classes

HB Class

Date	PSA Prepayment Assumption										PSA Prepayment Assumption							
	0%	100%	125%	175%	225%	500%	700%	900%	1100%	0%	100%	125%	175%	225%	500%	700%	900%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	96	93	93	93	93	93	93	93	89	100	100	100	100	100	100	100	100	100
April 2015	92	83	83	83	83	77	65	54	44	100	100	100	100	100	100	100	100	100
April 2016	88	73	71	71	71	51	35	23	13	100	100	100	100	100	100	100	100	100
April 2017	83	62	61	61	61	33	19	9	3	100	100	100	100	100	100	100	100	100
April 2018	78	53	51	51	51	21	9	3	0	100	100	100	100	100	100	100	100	72
April 2019	73	44	42	42	42	14	4	0	0	100	100	100	100	100	100	100	95	23
April 2020	68	35	34	34	34	8	1	0	0	100	100	100	100	100	100	100	41	7
April 2021	62	28	27	27	27	5	0	0	0	100	100	100	100	100	100	85	18	2
April 2022	56	21	21	21	21	2	0	0	0	100	100	100	100	100	100	46	8	1
April 2023	50	17	17	17	17	1	0	0	0	100	100	100	100	100	100	25	3	*
April 2024	43	13	13	13	13	0	0	0	0	100	100	100	100	100	83	13	1	*
April 2025	36	9	9	9	9	0	0	0	0	100	100	100	100	100	52	7	1	*
April 2026	29	7	7	7	7	0	0	0	0	100	100	100	100	100	32	3	*	*
April 2027	21	4	4	4	4	0	0	0	0	100	100	100	100	100	20	2	*	*
April 2028	13	3	3	3	3	0	0	0	0	100	100	100	100	100	11	1	*	*
April 2029	4	1	1	1	1	0	0	0	0	100	100	100	100	100	6	*	*	*
April 2030	0	0	0	0	0	0	0	0	0	97	97	97	97	97	3	*	*	*
April 2031	0	0	0	0	0	0	0	0	0	53	53	53	53	53	1	*	*	*
April 2032	0	0	0	0	0	0	0	0	0	19	19	19	19	19	*	*	*	*
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.4	6.0	5.9	5.9	5.9	3.6	2.8	2.3	2.0	18.2	18.2	18.2	18.2	18.2	12.6	9.4	7.2	5.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

ZH Class									
PSA Prepayment Assumption									
Date	0%	100%	125%	175%	225%	500%	700%	900%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2014	103	103	100	94	88	54	29	3	0
April 2015	106	106	100	82	63	0	0	0	0
April 2016	109	109	100	68	37	0	0	0	0
April 2017	113	113	100	58	18	0	0	0	0
April 2018	116	116	100	51	7	0	0	0	0
April 2019	120	119	100	47	1	0	0	0	0
April 2020	123	123	100	46	*	0	0	0	0
April 2021	127	127	98	44	*	0	0	0	0
April 2022	131	125	94	41	*	0	0	0	0
April 2023	135	117	87	38	*	0	0	0	0
April 2024	139	108	79	34	*	0	0	0	0
April 2025	143	97	70	29	*	0	0	0	0
April 2026	148	85	61	25	*	0	0	0	0
April 2027	152	72	51	21	*	0	0	0	0
April 2028	157	59	42	16	*	0	0	0	0
April 2029	162	46	32	12	*	0	0	0	0
April 2030	141	33	23	9	*	0	0	0	0
April 2031	98	20	14	5	*	0	0	0	0
April 2032	52	8	5	2	*	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0
Weighted Average									
Life (years)**	18.3	14.5	14.1	7.7	2.7	1.0	0.8	0.6	0.5

BA, B1†, BC, BD and BG Classes							
PSA Prepayment Assumption							
Date	0%	100%	372%	500%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100
April 2014	96	92	86	83	78	73	66
April 2015	91	82	66	59	48	38	25
April 2016	86	72	48	38	26	16	7
April 2017	81	63	34	25	14	7	2
April 2018	75	55	25	16	7	3	*
April 2019	69	47	17	10	4	1	*
April 2020	63	39	12	6	2	1	*
April 2021	57	32	8	4	1	*	*
April 2022	50	26	6	2	1	*	*
April 2023	43	20	4	1	*	*	*
April 2024	35	15	2	1	*	*	*
April 2025	27	10	1	*	*	*	*
April 2026	19	6	1	*	*	*	*
April 2027	10	2	*	*	*	*	0
April 2028	0	0	0	0	0	0	0
Weighted Average							
Life (years)**	8.5	6.1	3.6	3.0	2.3	1.9	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 3 MBS and Group 5 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The MBS” in this prospectus supplement. A portion of the Group 3 Classes and the Group 5 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated March 1, 2013. Accordingly, special tax considerations may

apply to a real estate investment trust that holds a REMIC Certificate of a Group 3 Class or a Group 5 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the VW Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	210% PSA
2	240% PSA
3	165% PSA
4	250% PSA
5	205% PSA
6	175% PSA
7	175% PSA
8	372% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or at any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the

RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Morgan Stanley & Co. LLC (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
JL	\$115,095,000	JK	\$115,095,000	PAC/AD	1.75%	FIX	3136ADU56	April 2038
JI	7,193,438(3)							
Recombination 2								
JL	115,095,000	JH	115,095,000	PAC/AD	2.00	FIX	3136ADU64	April 2038
JI	14,386,875(3)							
Recombination 3								
JL	115,095,000	JE	115,095,000	PAC/AD	2.50	FIX	3136ADU72	April 2038
JI	28,773,750(3)							
Recombination 4								
ID	23,893,394(3)	IP	82,322,658(3)	NTL	4.00	FIX/IO	3136ADU80	May 2043
DI	58,429,264(3)							
Recombination 5								
IO	28,657,575(3)	IQ	110,980,233(3)	NTL	4.00	FIX/IO	3136ADU98	May 2043
ID	23,893,394(3)							
DI	58,429,264(3)							
Recombination 6								
WE	53,050,188	WB	53,050,188	PAC	1.75	FIX	3136ADV22	November 2042
WI	3,315,637(3)							
Recombination 7								
WE	53,050,188	WD	53,050,188	PAC	2.00	FIX	3136ADV30	November 2042
WI	6,631,274(3)							
Recombination 8								
WE	53,050,188	WG	53,050,188	PAC	2.50	FIX	3136ADV48	November 2042
WI	13,262,547(3)							
Recombination 9								
HA	145,297,000	HC	145,297,000	PAC/AD	1.75	FIX	3136ADV55	February 2033
HI	12,108,084(3)							

I-V

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
HA	\$145,297,000	HD	\$145,297,000	PAC/AD	2.00%	FIX	3136ADV63	February 2033
HI	24,216,167(3)							
Recombination 11								
HA	145,297,000	HE	145,297,000	PAC/AD	2.50	FIX	3136ADV71	February 2033
HI	48,432,334(3)							
Recombination 12								
HA	145,297,000	HG	145,297,000	PAC/AD	3.00	FIX	3136ADV89	February 2033
HI	72,648,500(3)							
Recombination 13								
BA	45,363,674	BC	45,363,674	PT	1.25	FIX	3136ADV97	May 2028
BI	3,780,307(3)							
Recombination 14								
BA	45,363,674	BD	45,363,674	PT	1.50	FIX	3136ADW21	May 2028
BI	7,560,613(3)							
Recombination 15								
BA	45,363,674	BG	45,363,674	PT	2.00	FIX	3136ADW39	May 2028
BI	15,121,225(3)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional principal balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional principal balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$116,108,122.00	December 2017	\$ 56,293,216.12	August 2022	\$ 21,071,378.46
May 2013	115,105,999.78	January 2018	55,430,691.54	September 2022	20,681,904.72
June 2013	114,144,166.50	February 2018	54,575,830.66	October 2022	20,298,934.86
July 2013	113,150,643.25	March 2018	53,728,569.80	November 2022	19,922,365.93
August 2013	112,126,076.21	April 2018	52,888,845.82	December 2022	19,552,096.61
September 2013	111,071,134.57	May 2018	52,056,596.09	January 2023	19,188,027.08
October 2013	109,986,509.92	June 2018	51,231,758.45	February 2023	18,830,059.09
November 2013	108,872,915.41	July 2018	50,414,271.28	March 2023	18,478,095.87
December 2013	107,731,084.97	August 2018	49,604,073.43	April 2023	18,132,042.16
January 2014	106,561,772.59	September 2018	48,801,104.26	May 2023	17,791,804.14
February 2014	105,365,751.36	October 2018	48,005,303.62	June 2023	17,457,289.45
March 2014	104,143,812.70	November 2018	47,216,611.83	July 2023	17,128,407.14
April 2014	102,896,765.46	December 2018	46,434,969.70	August 2023	16,805,067.64
May 2014	101,625,434.97	January 2019	45,660,318.52	September 2023	16,487,182.79
June 2014	100,365,145.51	February 2019	44,892,600.05	October 2023	16,174,665.77
July 2014	99,115,806.27	March 2019	44,131,756.53	November 2023	15,867,431.08
August 2014	97,877,327.16	April 2019	43,377,730.65	December 2023	15,565,394.56
September 2014	96,649,618.82	May 2019	42,630,465.57	January 2024	15,268,473.33
October 2014	95,432,592.60	June 2019	41,889,904.91	February 2024	14,976,585.79
November 2014	94,226,160.55	July 2019	41,158,699.52	March 2024	14,689,651.61
December 2014	93,030,235.46	August 2019	40,439,352.45	April 2024	14,407,591.67
January 2015	91,844,730.79	September 2019	39,731,679.24	May 2024	14,130,328.09
February 2015	90,669,560.71	October 2019	39,035,498.21	June 2024	13,857,784.19
March 2015	89,504,640.06	November 2019	38,350,630.44	July 2024	13,589,884.46
April 2015	88,349,884.39	December 2019	37,676,899.71	August 2024	13,326,554.57
May 2015	87,205,209.91	January 2020	37,014,132.49	September 2024	13,067,721.33
June 2015	86,070,533.50	February 2020	36,362,157.88	October 2024	12,813,312.68
July 2015	84,945,772.74	March 2020	35,720,807.57	November 2024	12,563,257.67
August 2015	83,830,845.82	April 2020	35,089,915.80	December 2024	12,317,486.45
September 2015	82,725,671.63	May 2020	34,469,319.34	January 2025	12,075,930.26
October 2015	81,630,169.70	June 2020	33,858,857.44	February 2025	11,838,521.37
November 2015	80,544,260.19	July 2020	33,258,371.78	March 2025	11,605,193.14
December 2015	79,467,863.92	August 2020	32,667,706.47	April 2025	11,375,879.93
January 2016	78,400,902.35	September 2020	32,086,707.95	May 2025	11,150,517.13
February 2016	77,343,297.55	October 2020	31,515,225.04	June 2025	10,929,041.13
March 2016	76,294,972.23	November 2020	30,953,108.83	July 2025	10,711,389.30
April 2016	75,255,849.73	December 2020	30,400,212.70	August 2025	10,497,499.98
May 2016	74,225,853.98	January 2021	29,856,392.23	September 2025	10,287,312.48
June 2016	73,204,909.55	February 2021	29,321,505.22	October 2025	10,080,767.02
July 2016	72,192,941.61	March 2021	28,795,411.65	November 2025	9,877,804.79
August 2016	71,189,875.91	April 2021	28,277,973.60	December 2025	9,678,367.86
September 2016	70,195,638.83	May 2021	27,769,055.27	January 2026	9,482,399.22
October 2016	69,210,157.31	June 2021	27,268,522.92	February 2026	9,289,842.71
November 2016	68,233,358.90	July 2021	26,776,244.88	March 2026	9,100,643.10
December 2016	67,265,171.73	August 2021	26,292,091.44	April 2026	8,914,745.96
January 2017	66,305,524.51	September 2021	25,815,934.91	May 2026	8,732,097.75
February 2017	65,354,346.50	October 2021	25,347,649.53	June 2026	8,552,645.73
March 2017	64,411,567.57	November 2021	24,887,111.45	July 2026	8,376,338.01
April 2017	63,477,118.11	December 2021	24,434,198.74	August 2026	8,203,123.49
May 2017	62,550,929.11	January 2022	23,988,791.31	September 2026	8,032,951.87
June 2017	61,632,932.09	February 2022	23,550,770.90	October 2026	7,865,773.64
July 2017	60,723,059.14	March 2022	23,120,021.08	November 2026	7,701,540.04
August 2017	59,821,242.87	April 2022	22,696,427.19	December 2026	7,540,203.10
September 2017	58,927,416.46	May 2022	22,279,876.32	January 2027	7,381,715.58
October 2017	58,041,513.61	June 2022	21,870,257.28	February 2027	7,226,030.99
November 2017	57,163,468.58	July 2022	21,467,460.59	March 2027	7,073,103.54

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2027	\$ 6,922,888.19	June 2030	\$ 2,843,155.23	August 2033	\$ 869,426.33
May 2027	6,775,340.58	July 2030	2,770,098.77	September 2033	835,368.05
June 2027	6,630,417.05	August 2030	2,698,429.95	October 2033	802,025.60
July 2027	6,488,074.62	September 2030	2,628,125.30	November 2033	769,386.32
August 2027	6,348,270.99	October 2030	2,559,161.70	December 2033	737,437.75
September 2027	6,210,964.52	November 2030	2,491,516.43	January 2034	706,167.65
October 2027	6,076,114.22	December 2030	2,425,167.11	February 2034	675,563.96
November 2027	5,943,679.74	January 2031	2,360,091.73	March 2034	645,614.84
December 2027	5,813,621.37	February 2031	2,296,268.63	April 2034	616,308.62
January 2028	5,685,900.01	March 2031	2,233,676.49	May 2034	587,633.85
February 2028	5,560,477.19	April 2031	2,172,294.33	June 2034	559,579.24
March 2028	5,437,315.02	May 2031	2,112,101.52	July 2034	532,133.69
April 2028	5,316,376.24	June 2031	2,053,077.74	August 2034	505,286.31
May 2028	5,197,624.14	July 2031	1,995,203.02	September 2034	479,026.35
June 2028	5,081,022.61	August 2031	1,938,457.69	October 2034	453,343.26
July 2028	4,966,536.09	September 2031	1,882,822.40	November 2034	428,226.66
August 2028	4,854,129.61	October 2031	1,828,278.11	December 2034	403,666.34
September 2028	4,743,768.71	November 2031	1,774,806.10	January 2035	379,652.26
October 2028	4,635,419.50	December 2031	1,722,387.93	February 2035	356,174.54
November 2028	4,529,048.63	January 2032	1,671,005.47	March 2035	333,223.47
December 2028	4,424,623.24	February 2032	1,620,640.88	April 2035	310,789.50
January 2029	4,322,111.02	March 2032	1,571,276.61	May 2035	288,863.22
February 2029	4,221,480.17	April 2032	1,522,895.37	June 2035	267,435.41
March 2029	4,122,699.37	May 2032	1,475,480.18	July 2035	246,496.97
April 2029	4,025,737.81	June 2032	1,429,014.32	August 2035	226,038.98
May 2029	3,930,565.17	July 2032	1,383,481.35	September 2035	206,052.64
June 2029	3,837,151.60	August 2032	1,338,865.06	October 2035	186,529.31
July 2029	3,745,467.72	September 2032	1,295,149.55	November 2035	167,460.50
August 2029	3,655,484.63	October 2032	1,252,319.16	December 2035	148,837.85
September 2029	3,567,173.87	November 2032	1,210,358.46	January 2036	130,653.15
October 2029	3,480,507.45	December 2032	1,169,252.29	February 2036	112,898.31
November 2029	3,395,457.80	January 2033	1,128,985.75	March 2036	95,565.39
December 2029	3,311,997.80	February 2033	1,089,544.16	April 2036	78,646.57
January 2030	3,230,100.77	March 2033	1,050,913.08	May 2036	62,134.18
February 2030	3,149,740.44	April 2033	1,013,078.31	June 2036	46,020.66
March 2030	3,070,890.95	May 2033	976,025.88	July 2036	30,298.59
April 2030	2,993,526.88	June 2033	939,742.05	August 2036	14,960.66
May 2030	2,917,623.18	July 2033	904,213.30	September 2036 and thereafter	0.00

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$124,286,000.00	June 2014	\$115,531,628.75	August 2015	\$100,817,406.33
May 2013	123,876,475.35	July 2014	114,666,357.26	September 2015	99,599,710.39
June 2013	123,432,942.97	August 2014	113,770,798.76	October 2015	98,388,932.91
July 2013	122,955,557.43	September 2014	112,845,341.21	November 2015	97,185,036.91
August 2013	122,444,490.91	October 2014	111,890,387.66	December 2015	95,987,985.62
September 2013	121,899,933.12	November 2014	110,906,355.94	January 2016	94,797,742.45
October 2013	121,322,091.19	December 2014	109,893,678.36	February 2016	93,614,271.00
November 2013	120,711,189.56	January 2015	108,852,801.42	March 2016	92,437,535.09
December 2013	120,067,469.87	February 2015	107,784,185.46	April 2016	91,267,498.68
January 2014	119,391,190.78	March 2015	106,688,304.31	May 2016	90,104,125.95
February 2014	118,682,627.83	April 2015	105,565,645.00	June 2016	88,947,381.26
March 2014	117,942,073.26	May 2015	104,416,707.33	July 2016	87,797,229.17
April 2014	117,169,835.84	June 2015	103,242,003.53	August 2016	86,653,634.40
May 2014	116,366,240.62	July 2015	102,042,057.88	September 2016	85,516,561.87

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2016	\$ 84,385,976.68	September 2021	\$ 29,123,332.47	August 2026	\$ 7,622,001.82
November 2016	83,261,844.10	October 2021	28,483,363.24	September 2026	7,446,150.71
December 2016	82,144,129.61	November 2021	27,857,052.26	October 2026	7,274,174.33
January 2017	81,032,798.85	December 2021	27,244,113.95	November 2026	7,105,989.84
February 2017	79,927,817.64	January 2022	26,644,268.58	December 2026	6,941,516.11
March 2017	78,829,151.99	February 2022	26,057,242.20	January 2027	6,780,673.73
April 2017	77,736,768.06	March 2022	25,482,766.50	February 2027	6,623,384.96
May 2017	76,650,632.23	April 2022	24,920,578.71	March 2027	6,469,573.67
June 2017	75,570,711.02	May 2022	24,370,421.46	April 2027	6,319,165.33
July 2017	74,496,971.14	June 2022	23,832,042.72	May 2027	6,172,086.97
August 2017	73,429,379.47	July 2022	23,305,195.62	June 2027	6,028,267.18
September 2017	72,367,903.06	August 2022	22,789,638.41	July 2027	5,887,636.00
October 2017	71,312,509.15	September 2022	22,285,134.33	August 2027	5,750,124.99
November 2017	70,263,165.12	October 2022	21,791,451.50	September 2027	5,615,667.11
December 2017	69,219,838.56	November 2022	21,308,362.82	October 2027	5,484,196.74
January 2018	68,182,497.19	December 2022	20,835,645.91	November 2027	5,355,649.64
February 2018	67,151,108.93	January 2023	20,373,082.95	December 2027	5,229,962.92
March 2018	66,125,641.84	February 2023	19,920,460.64	January 2028	5,107,075.01
April 2018	65,106,064.18	March 2023	19,477,570.10	February 2028	4,986,925.65
May 2018	64,092,344.34	April 2023	19,044,206.73	March 2028	4,869,455.83
June 2018	63,084,450.91	May 2023	18,620,170.21	April 2028	4,754,607.79
July 2018	62,082,352.61	June 2023	18,205,264.33	May 2028	4,642,324.98
August 2018	61,086,018.36	July 2023	17,799,296.95	June 2028	4,532,552.05
September 2018	60,095,417.20	August 2023	17,402,079.91	July 2028	4,425,234.81
October 2018	59,110,518.38	September 2023	17,013,428.94	August 2028	4,320,320.22
November 2018	58,131,291.27	October 2023	16,633,163.59	September 2028	4,217,756.36
December 2018	57,157,705.42	November 2023	16,261,107.14	October 2028	4,117,492.38
January 2019	56,189,730.54	December 2023	15,897,086.55	November 2028	4,019,478.54
February 2019	55,227,336.49	January 2024	15,540,932.35	December 2028	3,923,666.13
March 2019	54,270,493.29	February 2024	15,192,478.58	January 2029	3,830,007.46
April 2019	53,319,171.13	March 2024	14,851,562.74	February 2029	3,738,455.87
May 2019	52,373,340.34	April 2024	14,518,025.69	March 2029	3,648,965.68
June 2019	51,432,971.41	May 2024	14,191,711.57	April 2029	3,561,492.16
July 2019	50,498,034.98	June 2024	13,872,467.80	May 2029	3,475,991.55
August 2019	49,568,501.85	July 2024	13,560,144.92	June 2029	3,392,420.99
September 2019	48,644,342.97	August 2024	13,254,596.62	July 2029	3,310,738.55
October 2019	47,725,529.45	September 2024	12,955,679.59	August 2029	3,230,903.17
November 2019	46,812,032.55	October 2024	12,663,253.51	September 2029	3,152,874.69
December 2019	45,903,823.66	November 2024	12,377,180.98	October 2029	3,076,613.75
January 2020	45,000,874.34	December 2024	12,097,327.46	November 2029	3,002,081.88
February 2020	44,103,156.29	January 2025	11,823,561.20	December 2029	2,929,241.39
March 2020	43,210,641.38	February 2025	11,555,753.19	January 2030	2,858,055.41
April 2020	42,323,301.59	March 2025	11,293,777.10	February 2030	2,788,487.82
May 2020	41,441,109.07	April 2025	11,037,509.25	March 2030	2,720,503.32
June 2020	40,564,036.12	May 2025	10,786,828.51	April 2030	2,654,067.31
July 2020	39,692,055.17	June 2025	10,541,616.28	May 2030	2,589,145.95
August 2020	38,827,279.99	July 2025	10,301,756.44	June 2030	2,525,706.12
September 2020	37,980,852.58	August 2025	10,067,135.27	July 2030	2,463,715.40
October 2020	37,152,390.91	September 2025	9,837,641.44	August 2030	2,403,142.05
November 2020	36,341,520.79	October 2025	9,613,165.94	September 2030	2,343,955.03
December 2020	35,547,875.70	November 2025	9,393,602.02	October 2030	2,286,123.93
January 2021	34,771,096.69	December 2025	9,178,845.15	November 2030	2,229,619.02
February 2021	34,010,832.15	January 2026	8,968,793.02	December 2030	2,174,411.18
March 2021	33,266,737.70	February 2026	8,763,345.40	January 2031	2,120,471.93
April 2021	32,538,476.07	March 2026	8,562,404.21	February 2031	2,067,773.37
May 2021	31,825,716.88	April 2026	8,365,873.38	March 2031	2,016,288.23
June 2021	31,128,136.59	May 2026	8,173,658.85	April 2031	1,965,989.79
July 2021	30,445,418.28	June 2026	7,985,668.54	May 2031	1,916,851.92
August 2021	29,777,251.57	July 2026	7,801,812.29	June 2031	1,868,849.05

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2031	\$ 1,821,956.16	June 2035	\$ 511,708.82	May 2039	\$ 105,845.58
August 2031	1,776,148.73	July 2035	496,996.33	June 2039	101,597.42
September 2031	1,731,402.81	August 2035	482,648.13	July 2039	97,467.67
October 2031	1,687,694.95	September 2035	468,655.85	August 2039	93,453.46
November 2031	1,645,002.18	October 2035	455,011.29	September 2039	89,551.95
December 2031	1,603,302.04	November 2035	441,706.46	October 2039	85,760.37
January 2032	1,562,572.57	December 2035	428,733.51	November 2039	82,076.03
February 2032	1,522,792.24	January 2036	416,084.79	December 2039	78,496.29
March 2032	1,483,940.01	February 2036	403,752.81	January 2040	75,018.58
April 2032	1,445,995.29	March 2036	391,730.24	February 2040	71,640.37
May 2032	1,408,937.93	April 2036	380,009.92	March 2040	68,359.21
June 2032	1,372,748.20	May 2036	368,584.84	April 2040	65,172.69
July 2032	1,337,406.81	June 2036	357,448.16	May 2040	62,078.46
August 2032	1,302,894.88	July 2036	346,593.16	June 2040	59,074.24
September 2032	1,269,193.95	August 2036	336,013.31	July 2040	56,157.77
October 2032	1,236,285.92	September 2036	325,702.20	August 2040	53,326.86
November 2032	1,204,153.13	October 2036	315,653.56	September 2040	50,579.39
December 2032	1,172,778.25	November 2036	305,861.26	October 2040	47,913.25
January 2033	1,142,144.37	December 2036	296,319.32	November 2040	45,326.41
February 2033	1,112,234.91	January 2037	287,021.89	December 2040	42,816.88
March 2033	1,083,033.67	February 2037	277,963.22	January 2041	40,382.69
April 2033	1,054,524.78	March 2037	269,137.74	February 2041	38,021.96
May 2033	1,026,692.74	April 2037	260,539.96	March 2041	35,732.82
June 2033	999,522.36	May 2037	252,164.53	April 2041	33,513.46
July 2033	972,998.79	June 2037	244,006.22	May 2041	31,362.10
August 2033	947,107.51	July 2037	236,059.91	June 2041	29,277.02
September 2033	921,834.29	August 2037	228,320.60	July 2041	27,256.51
October 2033	897,165.23	September 2037	220,783.41	August 2041	25,298.94
November 2033	873,086.72	October 2037	213,443.54	September 2041	23,402.68
December 2033	849,585.45	November 2037	206,296.33	October 2041	21,566.16
January 2034	826,648.41	December 2037	199,337.20	November 2041	19,787.84
February 2034	804,262.85	January 2038	192,561.70	December 2041	18,066.22
March 2034	782,416.31	February 2038	185,965.45	January 2042	16,399.84
April 2034	761,096.60	March 2038	179,544.19	February 2042	14,787.26
May 2034	740,291.80	April 2038	173,293.74	March 2042	13,227.07
June 2034	719,990.23	May 2038	167,210.02	April 2042	11,717.93
July 2034	700,180.49	June 2038	161,289.05	May 2042	10,258.48
August 2034	680,851.42	July 2038	155,526.93	June 2042	8,847.44
September 2034	661,992.08	August 2038	149,919.85	July 2042	7,483.52
October 2034	643,591.81	September 2038	144,464.09	August 2042	6,165.49
November 2034	625,640.16	October 2038	139,156.01	September 2042	4,892.14
December 2034	608,126.89	November 2038	133,992.05	October 2042	3,662.29
January 2035	591,042.03	December 2038	128,968.74	November 2042	2,474.77
February 2035	574,375.78	January 2039	124,082.67	December 2042	1,328.47
March 2035	558,118.59	February 2039	119,330.53	January 2043	222.28
April 2035	542,261.10	March 2039	114,709.07	February 2043 and thereafter	0.00
May 2035	526,794.16	April 2039	110,215.12		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$27,343,000.00	October 2013	\$26,584,362.74	April 2014	\$25,032,291.95
May 2013	27,273,593.05	November 2013	26,379,280.19	May 2014	24,701,078.27
June 2013	27,181,196.75	December 2013	26,152,333.17	June 2014	24,350,229.25
July 2013	27,065,919.54	January 2014	25,903,818.54	July 2014	23,980,217.29
August 2013	26,927,901.59	February 2014	25,634,063.60	August 2014	23,591,542.01
September 2013	26,767,314.83	March 2014	25,343,425.75	September 2014	23,184,729.47

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2014	\$22,760,331.39	September 2019	\$ 794,745.54	August 2024	\$ 160.97
November 2014	22,318,924.35	October 2019	642,447.51	September 2024	160.97
December 2014	21,861,108.90	November 2019	507,469.97	October 2024	160.97
January 2015	21,387,508.63	December 2019	389,371.54	November 2024	160.97
February 2015	20,898,769.21	January 2020	287,720.27	December 2024	160.97
March 2015	20,395,557.41	February 2020	202,093.51	January 2025	160.97
April 2015	19,878,560.00	March 2020	132,077.69	February 2025	160.97
May 2015	19,348,482.72	April 2020	77,268.19	March 2025	160.97
June 2015	18,806,049.14	May 2020	37,269.09	April 2025	160.97
July 2015	18,251,999.51	June 2020	11,693.01	May 2025	160.97
August 2015	17,687,089.52	July 2020	160.97	June 2025	160.97
September 2015	17,132,816.11	August 2020	160.97	July 2025	160.97
October 2015	16,589,050.31	September 2020	160.97	August 2025	160.97
November 2015	16,055,664.52	October 2020	160.97	September 2025	160.97
December 2015	15,532,532.45	November 2020	160.97	October 2025	160.97
January 2016	15,019,529.15	December 2020	160.97	November 2025	160.97
February 2016	14,516,530.95	January 2021	160.97	December 2025	160.97
March 2016	14,023,415.45	February 2021	160.97	January 2026	160.97
April 2016	13,540,061.56	March 2021	160.97	February 2026	160.97
May 2016	13,066,349.44	April 2021	160.97	March 2026	160.97
June 2016	12,602,160.48	May 2021	160.97	April 2026	160.97
July 2016	12,147,377.34	June 2021	160.97	May 2026	160.97
August 2016	11,701,883.87	July 2021	160.97	June 2026	160.97
September 2016	11,265,565.18	August 2021	160.97	July 2026	160.97
October 2016	10,838,307.54	September 2021	160.97	August 2026	160.97
November 2016	10,419,998.45	October 2021	160.97	September 2026	160.97
December 2016	10,010,526.54	November 2021	160.97	October 2026	160.97
January 2017	9,609,781.64	December 2021	160.97	November 2026	160.97
February 2017	9,217,654.74	January 2022	160.97	December 2026	160.97
March 2017	8,834,037.96	February 2022	160.97	January 2027	160.97
April 2017	8,458,824.58	March 2022	160.97	February 2027	160.97
May 2017	8,091,908.96	April 2022	160.97	March 2027	160.97
June 2017	7,733,186.61	May 2022	160.97	April 2027	160.97
July 2017	7,382,554.11	June 2022	160.97	May 2027	160.97
August 2017	7,039,909.17	July 2022	160.97	June 2027	160.97
September 2017	6,705,150.55	August 2022	160.97	July 2027	160.97
October 2017	6,378,178.07	September 2022	160.97	August 2027	160.97
November 2017	6,058,892.66	October 2022	160.97	September 2027	160.97
December 2017	5,747,196.23	November 2022	160.97	October 2027	160.97
January 2018	5,442,991.78	December 2022	160.97	November 2027	160.97
February 2018	5,146,183.32	January 2023	160.97	December 2027	160.97
March 2018	4,856,675.89	February 2023	160.97	January 2028	160.97
April 2018	4,574,375.50	March 2023	160.97	February 2028	160.97
May 2018	4,299,189.22	April 2023	160.97	March 2028	160.97
June 2018	4,031,025.04	May 2023	160.97	April 2028	160.97
July 2018	3,769,792.00	June 2023	160.97	May 2028	160.97
August 2018	3,515,400.04	July 2023	160.97	June 2028	160.97
September 2018	3,267,760.12	August 2023	160.97	July 2028	160.97
October 2018	3,026,784.11	September 2023	160.97	August 2028	160.97
November 2018	2,792,384.85	October 2023	160.97	September 2028	160.97
December 2018	2,564,476.08	November 2023	160.97	October 2028	160.97
January 2019	2,342,972.49	December 2023	160.97	November 2028	160.97
February 2019	2,127,789.67	January 2024	160.97	December 2028	160.97
March 2019	1,918,844.13	February 2024	160.97	January 2029	160.97
April 2019	1,716,053.25	March 2024	160.97	February 2029	160.97
May 2019	1,519,335.32	April 2024	160.97	March 2029	160.97
June 2019	1,328,609.49	May 2024	160.97	April 2029	160.97
July 2019	1,143,795.82	June 2024	160.97	May 2029	160.97
August 2019	964,815.17	July 2024	160.97	June 2029	160.97

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2029	\$ 160.97	February 2034	\$ 160.97	September 2038	\$ 160.97
August 2029	160.97	March 2034	160.97	October 2038	160.97
September 2029	160.97	April 2034	160.97	November 2038	160.97
October 2029	160.97	May 2034	160.97	December 2038	160.97
November 2029	160.97	June 2034	160.97	January 2039	160.97
December 2029	160.97	July 2034	160.97	February 2039	160.97
January 2030	160.97	August 2034	160.97	March 2039	160.97
February 2030	160.97	September 2034	160.97	April 2039	160.97
March 2030	160.97	October 2034	160.97	May 2039	160.97
April 2030	160.97	November 2034	160.97	June 2039	160.97
May 2030	160.97	December 2034	160.97	July 2039	160.97
June 2030	160.97	January 2035	160.97	August 2039	160.97
July 2030	160.97	February 2035	160.97	September 2039	160.97
August 2030	160.97	March 2035	160.97	October 2039	160.97
September 2030	160.97	April 2035	160.97	November 2039	160.97
October 2030	160.97	May 2035	160.97	December 2039	160.97
November 2030	160.97	June 2035	160.97	January 2040	160.97
December 2030	160.97	July 2035	160.97	February 2040	160.97
January 2031	160.97	August 2035	160.97	March 2040	160.97
February 2031	160.97	September 2035	160.97	April 2040	160.97
March 2031	160.97	October 2035	160.97	May 2040	160.97
April 2031	160.97	November 2035	160.97	June 2040	160.97
May 2031	160.97	December 2035	160.97	July 2040	160.97
June 2031	160.97	January 2036	160.97	August 2040	160.97
July 2031	160.97	February 2036	160.97	September 2040	160.97
August 2031	160.97	March 2036	160.97	October 2040	160.97
September 2031	160.97	April 2036	160.97	November 2040	160.97
October 2031	160.97	May 2036	160.97	December 2040	160.97
November 2031	160.97	June 2036	160.97	January 2041	160.97
December 2031	160.97	July 2036	160.97	February 2041	160.97
January 2032	160.97	August 2036	160.97	March 2041	160.97
February 2032	160.97	September 2036	160.97	April 2041	160.97
March 2032	160.97	October 2036	160.97	May 2041	160.97
April 2032	160.97	November 2036	160.97	June 2041	160.97
May 2032	160.97	December 2036	160.97	July 2041	160.97
June 2032	160.97	January 2037	160.97	August 2041	160.97
July 2032	160.97	February 2037	160.97	September 2041	160.97
August 2032	160.97	March 2037	160.97	October 2041	160.97
September 2032	160.97	April 2037	160.97	November 2041	160.97
October 2032	160.97	May 2037	160.97	December 2041	160.97
November 2032	160.97	June 2037	160.97	January 2042	160.97
December 2032	160.97	July 2037	160.97	February 2042	160.97
January 2033	160.97	August 2037	160.97	March 2042	160.97
February 2033	160.97	September 2037	160.97	April 2042	160.97
March 2033	160.97	October 2037	160.97	May 2042	160.97
April 2033	160.97	November 2037	160.97	June 2042	160.97
May 2033	160.97	December 2037	160.97	July 2042	160.97
June 2033	160.97	January 2038	160.97	August 2042	160.97
July 2033	160.97	February 2038	160.97	September 2042	160.97
August 2033	160.97	March 2038	160.97	October 2042	160.97
September 2033	160.97	April 2038	160.97	November 2042	160.97
October 2033	160.97	May 2038	160.97	December 2042	160.97
November 2033	160.97	June 2038	160.97	January 2043	160.97
December 2033	160.97	July 2038	160.97	February 2043 and	
January 2034	160.97	August 2038	160.97	thereafter	0.00

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$191,147,152.00	March 2018	\$ 79,064,790.17	February 2023	\$ 24,521,628.58
May 2013	189,607,596.53	April 2018	77,543,308.32	March 2023	24,028,353.01
June 2013	188,004,839.19	May 2018	76,048,625.75	April 2023	23,544,553.11
July 2013	186,339,962.33	June 2018	74,581,891.43	May 2023	23,070,052.11
August 2013	184,614,103.27	July 2018	73,142,593.32	June 2023	22,604,676.45
September 2013	182,828,452.95	August 2018	71,730,228.64	July 2023	22,148,255.77
October 2013	180,984,254.54	September 2018	70,344,303.68	August 2023	21,700,622.79
November 2013	179,082,801.88	October 2018	68,984,333.66	September 2023	21,261,613.34
December 2013	177,125,437.93	November 2018	67,649,842.54	October 2023	20,831,066.22
January 2014	175,113,553.05	December 2018	66,340,362.91	November 2023	20,408,823.19
February 2014	173,048,583.33	January 2019	65,055,435.80	December 2023	19,994,728.93
March 2014	170,932,008.70	February 2019	63,794,610.54	January 2024	19,588,630.93
April 2014	168,765,351.12	March 2019	62,557,444.60	February 2024	19,190,379.51
May 2014	166,550,172.56	April 2019	61,343,503.47	March 2024	18,799,827.72
June 2014	164,288,073.07	May 2019	60,152,360.49	April 2024	18,416,831.30
July 2014	161,980,688.66	June 2019	58,983,596.73	May 2024	18,041,248.65
August 2014	159,694,861.26	July 2019	57,836,800.84	June 2024	17,672,940.75
September 2014	157,430,378.92	August 2019	56,711,568.90	July 2024	17,311,771.15
October 2014	155,187,031.67	September 2019	55,607,504.33	August 2024	16,957,605.89
November 2014	152,964,611.54	October 2019	54,524,217.72	September 2024	16,610,313.49
December 2014	150,762,912.48	November 2019	53,461,326.71	October 2024	16,269,764.86
January 2015	148,581,730.40	December 2019	52,418,455.87	November 2024	15,935,833.31
February 2015	146,420,863.12	January 2020	51,395,236.58	December 2024	15,608,394.45
March 2015	144,280,110.35	February 2020	50,391,306.90	January 2025	15,287,326.20
April 2015	142,159,273.68	March 2020	49,406,311.43	February 2025	14,972,508.72
May 2015	140,058,156.60	April 2020	48,439,901.25	March 2025	14,663,824.36
June 2015	137,976,564.39	May 2020	47,491,733.74	April 2025	14,361,157.65
July 2015	135,914,304.20	June 2020	46,561,472.50	May 2025	14,064,395.25
August 2015	133,871,184.98	July 2020	45,648,787.26	June 2025	13,773,425.88
September 2015	131,847,017.47	August 2020	44,753,353.70	July 2025	13,488,140.35
October 2015	129,841,614.19	September 2020	43,874,853.42	August 2025	13,208,431.45
November 2015	127,854,789.43	October 2020	43,012,973.79	September 2025	12,934,193.96
December 2015	125,886,359.20	November 2020	42,167,407.86	October 2025	12,665,324.59
January 2016	123,936,141.28	December 2020	41,337,854.25	November 2025	12,401,721.96
February 2016	122,003,955.13	January 2021	40,524,017.05	December 2025	12,143,286.57
March 2016	120,089,621.90	February 2021	39,725,605.75	January 2026	11,889,920.74
April 2016	118,192,964.45	March 2021	38,942,335.09	February 2026	11,641,528.59
May 2016	116,313,807.29	April 2021	38,173,925.03	March 2026	11,398,016.03
June 2016	114,451,976.57	May 2021	37,420,100.59	April 2026	11,159,290.69
July 2016	112,607,300.09	June 2021	36,680,591.81	May 2026	10,925,261.93
August 2016	110,779,607.25	July 2021	35,955,133.63	June 2026	10,695,840.75
September 2016	108,968,729.07	August 2021	35,243,465.83	July 2026	10,470,939.82
October 2016	107,174,498.14	September 2021	34,545,332.90	August 2026	10,250,473.41
November 2016	105,396,748.65	October 2021	33,860,484.01	September 2026	10,034,357.40
December 2016	103,635,316.32	November 2021	33,188,672.88	October 2026	9,822,509.21
January 2017	101,890,038.42	December 2021	32,529,657.71	November 2026	9,614,847.78
February 2017	100,160,753.77	January 2022	31,883,201.12	December 2026	9,411,293.56
March 2017	98,447,302.69	February 2022	31,249,070.05	January 2027	9,211,768.47
April 2017	96,749,526.98	March 2022	30,627,035.68	February 2027	9,016,195.90
May 2017	95,067,269.96	April 2022	30,016,873.38	March 2027	8,824,500.62
June 2017	93,400,376.41	May 2022	29,418,362.60	April 2027	8,636,608.82
July 2017	91,748,692.56	June 2022	28,831,286.80	May 2027	8,452,448.06
August 2017	90,112,066.09	July 2022	28,255,433.43	June 2027	8,271,947.23
September 2017	88,490,346.13	August 2022	27,690,593.78	July 2027	8,095,036.55
October 2017	86,883,383.19	September 2022	27,136,562.97	August 2027	7,921,647.53
November 2017	85,291,029.22	October 2022	26,593,139.86	September 2027	7,751,712.96
December 2017	83,713,137.55	November 2022	26,060,126.96	October 2027	7,585,166.87
January 2018	82,149,562.88	December 2022	25,537,330.42	November 2027	7,421,944.51
February 2018	80,600,161.28	January 2023	25,024,559.90	December 2027	7,261,982.36

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2028	\$ 7,105,218.06	September 2032	\$ 1,943,166.36	May 2037	\$ 392,571.37
February 2028	6,951,590.40	October 2032	1,895,317.62	June 2037	379,183.11
March 2028	6,801,039.34	November 2032	1,848,490.75	July 2037	366,116.42
April 2028	6,653,505.93	December 2032	1,802,665.43	August 2037	353,364.51
May 2028	6,508,932.34	January 2033	1,757,821.72	September 2037	340,920.72
June 2028	6,367,261.79	February 2033	1,713,940.05	October 2037	328,778.53
July 2028	6,228,438.59	March 2033	1,671,001.26	November 2037	316,931.55
August 2028	6,092,408.06	April 2033	1,628,986.51	December 2037	305,373.51
September 2028	5,959,116.56	May 2033	1,587,877.35	January 2038	294,098.26
October 2028	5,828,511.43	June 2033	1,547,655.68	February 2038	283,099.78
November 2028	5,700,541.03	July 2033	1,508,303.74	March 2038	272,372.16
December 2028	5,575,154.64	August 2033	1,469,804.12	April 2038	261,909.64
January 2029	5,452,302.52	September 2033	1,432,139.71	May 2038	251,706.52
February 2029	5,331,935.84	October 2033	1,395,293.78	June 2038	241,757.26
March 2029	5,214,006.68	November 2033	1,359,249.88	July 2038	232,056.41
April 2029	5,098,468.05	December 2033	1,323,991.90	August 2038	222,598.63
May 2029	4,985,273.79	January 2034	1,289,504.01	September 2038	213,378.70
June 2029	4,874,378.64	February 2034	1,255,770.73	October 2038	204,391.47
July 2029	4,765,738.18	March 2034	1,222,776.83	November 2038	195,631.94
August 2029	4,659,308.80	April 2034	1,190,507.40	December 2038	187,095.17
September 2029	4,555,047.75	May 2034	1,158,947.81	January 2039	178,776.34
October 2029	4,452,913.03	June 2034	1,128,083.72	February 2039	170,670.72
November 2029	4,352,863.48	July 2034	1,097,901.04	March 2039	162,773.68
December 2029	4,254,858.66	August 2034	1,068,385.99	April 2039	155,080.68
January 2030	4,158,858.93	September 2034	1,039,525.03	May 2039	147,587.27
February 2030	4,064,825.37	October 2034	1,011,304.89	June 2039	140,289.09
March 2030	3,972,719.81	November 2034	983,712.54	July 2039	133,181.86
April 2030	3,882,504.77	December 2034	956,735.23	August 2039	126,261.41
May 2030	3,794,143.51	January 2035	930,360.43	September 2039	119,523.62
June 2030	3,707,599.95	February 2035	904,575.88	October 2039	112,964.49
July 2030	3,622,838.71	March 2035	879,369.53	November 2039	106,580.07
August 2030	3,539,825.05	April 2035	854,729.58	December 2039	100,366.50
September 2030	3,458,524.92	May 2035	830,644.45	January 2040	94,320.02
October 2030	3,378,904.88	June 2035	807,102.78	February 2040	88,436.90
November 2030	3,300,932.14	July 2035	784,093.46	March 2040	82,713.53
December 2030	3,224,574.52	August 2035	761,605.56	April 2040	77,146.36
January 2031	3,149,800.43	September 2035	739,628.38	May 2040	71,731.89
February 2031	3,076,578.92	October 2035	718,151.43	June 2040	66,466.72
March 2031	3,004,879.58	November 2035	697,164.41	July 2040	61,347.51
April 2031	2,934,672.60	December 2035	676,657.23	August 2040	56,370.99
May 2031	2,865,928.72	January 2036	656,620.00	September 2040	51,533.94
June 2031	2,798,619.24	February 2036	637,043.03	October 2040	46,833.23
July 2031	2,732,716.00	March 2036	617,916.79	November 2040	42,265.77
August 2031	2,668,191.38	April 2036	599,231.96	December 2040	37,828.57
September 2031	2,605,018.27	May 2036	580,979.40	January 2041	33,518.66
October 2031	2,543,170.08	June 2036	563,150.14	February 2041	29,333.15
November 2031	2,482,620.74	July 2036	545,735.40	March 2041	25,269.21
December 2031	2,423,344.63	August 2036	528,726.55	April 2041	21,324.07
January 2032	2,365,316.66	September 2036	512,115.14	May 2041	17,495.02
February 2032	2,308,512.21	October 2036	495,892.90	June 2041	13,779.38
March 2032	2,252,907.10	November 2036	480,051.71	July 2041	10,174.56
April 2032	2,198,477.63	December 2036	464,583.59	August 2041	6,678.00
May 2032	2,145,200.55	January 2037	449,480.75	September 2041	3,287.21
June 2032	2,093,053.05	February 2037	434,735.54	October 2041 and	
July 2032	2,042,012.75	March 2037	420,340.45	thereafter	0.00
August 2032	1,992,057.70	April 2037	406,288.13		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$55,346,646.00	March 2018	\$28,009,387.21	February 2023	\$11,068,893.24
May 2013	54,786,332.62	April 2018	27,634,449.70	March 2023	10,884,225.73
June 2013	54,229,782.81	May 2018	27,262,086.01	April 2023	10,702,391.48
July 2013	53,676,972.50	June 2018	26,892,279.53	May 2023	10,523,348.98
August 2013	53,127,877.77	July 2018	26,525,013.78	June 2023	10,347,057.30
September 2013	52,582,474.85	August 2018	26,160,272.39	July 2023	10,173,476.10
October 2013	52,040,740.12	September 2018	25,798,039.07	August 2023	10,002,565.60
November 2013	51,502,650.10	October 2018	25,438,297.65	September 2023	9,834,286.59
December 2013	50,968,181.46	November 2018	25,081,032.05	October 2023	9,668,600.45
January 2014	50,437,311.03	December 2018	24,726,226.30	November 2023	9,505,469.07
February 2014	49,910,015.77	January 2019	24,373,864.53	December 2023	9,344,854.90
March 2014	49,386,272.79	February 2019	24,023,930.97	January 2024	9,186,720.95
April 2014	48,866,059.34	March 2019	23,676,409.93	February 2024	9,031,030.71
May 2014	48,349,352.83	April 2019	23,331,285.86	March 2024	8,877,748.23
June 2014	47,836,130.79	May 2019	22,988,543.26	April 2024	8,726,838.07
July 2014	47,326,370.90	June 2019	22,648,166.77	May 2024	8,578,265.27
August 2014	46,820,050.99	July 2019	22,310,141.10	June 2024	8,431,995.40
September 2014	46,317,149.00	August 2019	21,974,451.07	July 2024	8,287,994.51
October 2014	45,817,643.05	September 2019	21,641,081.58	August 2024	8,146,229.13
November 2014	45,321,511.37	October 2019	21,310,017.65	September 2024	8,006,666.29
December 2014	44,828,732.33	November 2019	20,981,244.37	October 2024	7,869,273.46
January 2015	44,339,284.43	December 2019	20,654,746.94	November 2024	7,734,018.60
February 2015	43,853,146.33	January 2020	20,330,510.64	December 2024	7,600,870.12
March 2015	43,370,296.81	February 2020	20,008,520.86	January 2025	7,469,796.89
April 2015	42,890,714.76	March 2020	19,688,763.07	February 2025	7,340,768.22
May 2015	42,414,379.24	April 2020	19,373,490.72	March 2025	7,213,753.85
June 2015	41,941,269.43	May 2020	19,062,951.53	April 2025	7,088,723.97
July 2015	41,471,364.63	June 2020	18,757,077.02	May 2025	6,965,649.20
August 2015	41,004,644.27	July 2020	18,455,799.70	June 2025	6,844,500.56
September 2015	40,541,087.93	August 2020	18,159,053.00	July 2025	6,725,249.51
October 2015	40,080,675.30	September 2020	17,866,771.32	August 2025	6,607,867.91
November 2015	39,623,386.21	October 2020	17,578,889.97	September 2025	6,492,328.01
December 2015	39,169,200.59	November 2020	17,295,345.19	October 2025	6,378,602.48
January 2016	38,718,098.53	December 2020	17,016,074.12	November 2025	6,266,664.37
February 2016	38,270,060.23	January 2021	16,741,014.78	December 2025	6,156,487.12
March 2016	37,825,066.01	February 2021	16,470,106.08	January 2026	6,048,044.57
April 2016	37,383,096.32	March 2021	16,203,287.77	February 2026	5,941,310.90
May 2016	36,944,131.74	April 2021	15,940,500.49	March 2026	5,836,260.69
June 2016	36,508,152.96	May 2021	15,681,685.69	April 2026	5,732,868.87
July 2016	36,075,140.79	June 2021	15,426,785.68	May 2026	5,631,110.75
August 2016	35,645,076.18	July 2021	15,175,743.55	June 2026	5,530,961.97
September 2016	35,217,940.17	August 2021	14,928,503.23	July 2026	5,432,398.54
October 2016	34,793,713.95	September 2021	14,685,009.42	August 2026	5,335,396.81
November 2016	34,372,378.81	October 2021	14,445,207.63	September 2026	5,239,933.47
December 2016	33,953,916.16	November 2021	14,209,044.11	October 2026	5,145,985.54
January 2017	33,538,307.53	December 2021	13,976,465.92	November 2026	5,053,530.38
February 2017	33,125,534.56	January 2022	13,747,420.82	December 2026	4,962,545.68
March 2017	32,715,579.02	February 2022	13,521,857.35	January 2027	4,873,009.45
April 2017	32,308,422.78	March 2022	13,299,724.75	February 2027	4,784,900.00
May 2017	31,904,047.83	April 2022	13,080,973.02	March 2027	4,698,195.97
June 2017	31,502,436.28	May 2022	12,865,552.82	April 2027	4,612,876.32
July 2017	31,103,570.33	June 2022	12,653,415.56	May 2027	4,528,920.28
August 2017	30,707,432.32	July 2022	12,444,513.31	June 2027	4,446,307.41
September 2017	30,314,004.69	August 2022	12,238,798.83	July 2027	4,365,017.55
October 2017	29,923,269.98	September 2022	12,036,225.56	August 2027	4,285,030.84
November 2017	29,535,210.86	October 2022	11,836,747.58	September 2027	4,206,327.70
December 2017	29,149,810.09	November 2022	11,640,319.66	October 2027	4,128,888.84
January 2018	28,767,050.55	December 2022	11,446,897.17	November 2027	4,052,695.25
February 2018	28,386,915.23	January 2023	11,256,436.15	December 2027	3,977,728.19

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2028	\$ 3,903,969.19	February 2032	\$ 1,448,675.98	March 2036	\$ 398,623.92
February 2028	3,831,400.05	March 2032	1,416,787.59	April 2036	385,592.95
March 2028	3,760,002.84	April 2032	1,385,449.20	May 2036	372,812.12
April 2028	3,689,759.88	May 2032	1,354,652.24	June 2036	360,277.34
May 2028	3,620,653.75	June 2032	1,324,388.24	July 2036	347,984.57
June 2028	3,552,667.29	July 2032	1,294,648.89	August 2036	335,929.85
July 2028	3,485,783.58	August 2032	1,265,425.96	September 2036	324,109.26
August 2028	3,419,985.96	September 2032	1,236,711.40	October 2036	312,518.94
September 2028	3,355,257.98	October 2032	1,208,497.22	November 2036	301,155.11
October 2028	3,291,583.46	November 2032	1,180,775.58	December 2036	290,014.03
November 2028	3,228,946.45	December 2032	1,153,538.76	January 2037	279,092.03
December 2028	3,167,331.22	January 2033	1,126,779.14	February 2037	268,385.47
January 2029	3,106,722.28	February 2033	1,100,489.22	March 2037	257,890.79
February 2029	3,047,104.36	March 2033	1,074,661.61	April 2037	247,604.49
March 2029	2,988,462.41	April 2033	1,049,289.04	May 2037	237,523.09
April 2029	2,930,781.62	May 2033	1,024,364.32	June 2037	227,643.20
May 2029	2,874,047.35	June 2033	999,880.40	July 2037	217,961.46
June 2029	2,818,245.23	July 2033	975,830.32	August 2037	208,474.57
July 2029	2,763,361.06	August 2033	952,207.21	September 2037	199,179.27
August 2029	2,709,380.85	September 2033	929,004.34	October 2037	190,072.37
September 2029	2,656,290.84	October 2033	906,215.03	November 2037	181,150.71
October 2029	2,604,077.44	November 2033	883,832.75	December 2037	172,411.19
November 2029	2,552,727.28	December 2033	861,851.03	January 2038	163,850.76
December 2029	2,502,227.17	January 2034	840,263.52	February 2038	155,466.39
January 2030	2,452,564.13	February 2034	819,063.95	March 2038	147,255.13
February 2030	2,403,725.36	March 2034	798,246.15	April 2038	139,214.07
March 2030	2,355,698.24	April 2034	777,804.04	May 2038	131,340.32
April 2030	2,308,470.34	May 2034	757,731.64	June 2038	123,631.07
May 2030	2,262,029.42	June 2034	738,023.04	July 2038	116,083.52
June 2030	2,216,363.42	July 2034	718,672.44	August 2038	108,694.94
July 2030	2,171,460.43	August 2034	699,674.11	September 2038	101,462.62
August 2030	2,127,308.76	September 2034	681,022.43	October 2038	94,383.91
September 2030	2,083,896.84	October 2034	662,711.83	November 2038	87,456.20
October 2030	2,041,213.32	November 2034	644,736.84	December 2038	80,676.90
November 2030	1,999,246.97	December 2034	627,092.09	January 2039	74,043.48
December 2030	1,957,986.76	January 2035	609,772.27	February 2039	67,553.45
January 2031	1,917,421.80	February 2035	592,772.15	March 2039	61,204.35
February 2031	1,877,541.38	March 2035	576,086.58	April 2039	54,993.76
March 2031	1,838,334.93	April 2035	559,710.49	May 2039	48,919.30
April 2031	1,799,792.05	May 2035	543,638.90	June 2039	42,978.62
May 2031	1,761,902.47	June 2035	527,866.88	July 2039	37,169.41
June 2031	1,724,656.09	July 2035	512,389.59	August 2039	31,489.41
July 2031	1,688,042.96	August 2035	497,202.26	September 2039	25,936.37
August 2031	1,652,053.27	September 2035	482,300.18	October 2039	20,508.10
September 2031	1,616,677.35	October 2035	467,678.75	November 2039	15,202.43
October 2031	1,581,905.68	November 2035	453,333.38	December 2039	10,017.22
November 2031	1,547,728.89	December 2035	439,259.61	January 2040	4,950.38
December 2031	1,514,137.72	January 2036	425,452.99	February 2040 and thereafter	0.00
January 2032	1,481,123.07	February 2036	411,909.20		

WC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$3,807,000.00	August 2013	\$3,430,094.06	December 2013	\$3,078,565.64
May 2013	3,710,330.85	September 2013	3,339,877.75	January 2014	2,994,515.27
June 2013	3,615,302.42	October 2013	3,251,229.38	February 2014	2,911,962.83
July 2013	3,521,896.25	November 2013	3,164,131.21	March 2014	2,830,891.26

WC Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2014	\$2,751,283.62	March 2016	\$1,287,786.66	February 2018	\$ 411,175.26
May 2014	2,673,123.17	April 2016	1,238,640.99	March 2018	384,008.23
June 2014	2,596,393.30	May 2016	1,190,585.69	April 2018	357,660.57
July 2014	2,521,077.59	June 2016	1,143,607.65	May 2018	332,121.86
August 2014	2,447,159.74	July 2016	1,097,693.89	June 2018	307,381.80
September 2014	2,374,623.68	August 2016	1,052,831.53	July 2018	283,430.17
October 2014	2,303,453.40	September 2016	1,009,007.85	August 2018	260,256.84
November 2014	2,233,633.11	October 2016	966,210.24	September 2018	237,851.82
December 2014	2,165,147.15	November 2016	924,426.21	October 2018	216,205.20
January 2015	2,097,980.04	December 2016	883,643.39	November 2018	195,307.17
February 2015	2,032,116.41	January 2017	843,849.57	December 2018	175,148.02
March 2015	1,967,541.05	February 2017	805,032.61	January 2019	155,718.15
April 2015	1,904,238.92	March 2017	767,180.53	February 2019	137,008.03
May 2015	1,842,195.11	April 2017	730,281.44	March 2019	119,008.26
June 2015	1,781,394.85	May 2017	694,323.58	April 2019	101,709.52
July 2015	1,721,823.52	June 2017	659,295.31	May 2019	85,102.59
August 2015	1,663,466.65	July 2017	625,185.12	June 2019	69,178.32
September 2015	1,606,309.90	August 2017	591,981.58	July 2019	53,927.69
October 2015	1,550,339.08	September 2017	559,673.39	August 2019	39,341.75
November 2015	1,495,540.11	October 2017	528,249.38	September 2019	25,411.65
December 2015	1,441,899.11	November 2017	497,698.47	October 2019	12,128.62
January 2016	1,389,402.28	December 2017	468,009.70	November 2019	901.80
February 2016	1,338,035.97	January 2018	439,172.21	December 2019 and thereafter	0.00

WT Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$9,354,000.00	September 2014	\$4,557,590.39	February 2016	\$1,501,474.91
May 2013	9,014,063.73	October 2014	4,334,570.53	March 2016	1,365,765.25
June 2013	8,681,964.26	November 2014	4,117,434.20	April 2016	1,234,418.06
July 2013	8,357,572.83	December 2014	3,906,080.95	May 2016	1,107,355.32
August 2013	8,040,762.54	January 2015	3,700,411.78	June 2016	984,500.17
September 2013	7,731,408.31	February 2015	3,500,329.13	July 2016	865,776.87
October 2013	7,429,386.87	March 2015	3,305,736.91	August 2016	751,110.83
November 2013	7,134,576.71	April 2015	3,116,540.41	September 2016	640,428.59
December 2013	6,846,858.12	May 2015	2,932,646.31	October 2016	533,657.75
January 2014	6,566,113.04	June 2015	2,753,962.65	November 2016	430,727.03
February 2014	6,292,225.19	July 2015	2,580,398.87	December 2016	331,566.22
March 2014	6,025,079.93	August 2015	2,411,865.71	January 2017	236,106.14
April 2014	5,764,564.31	September 2015	2,248,275.22	February 2017	144,278.68
May 2014	5,510,566.99	October 2015	2,089,540.75	March 2017	56,016.73
June 2014	5,262,978.27	November 2015	1,935,576.98	April 2017 and thereafter	0.00
July 2014	5,021,690.03	December 2015	1,786,299.77		
August 2014	4,786,595.75	January 2016	1,641,626.29		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$148,496,000.00	October 2013	\$143,947,186.74	April 2014	\$138,203,520.71
May 2013	147,775,123.83	November 2013	143,074,728.67	May 2014	137,131,201.33
June 2013	147,082,131.84	December 2013	142,167,673.10	June 2014	136,027,523.24
July 2013	146,352,461.47	January 2014	141,226,505.71	July 2014	134,893,098.57
August 2013	145,586,481.37	February 2014	140,251,734.44	August 2014	133,728,558.69
September 2013	144,784,584.29	March 2014	139,243,889.07	September 2014	132,534,553.63

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2014	\$131,311,751.49	September 2019	\$ 59,363,854.33	August 2024	\$ 19,900,935.42
November 2014	130,060,837.79	October 2019	58,393,106.77	September 2024	19,492,831.28
December 2014	128,782,514.87	November 2019	57,430,112.62	October 2024	19,091,161.96
January 2015	127,477,501.19	December 2019	56,474,816.52	November 2024	18,695,836.27
February 2015	126,146,530.65	January 2020	55,527,163.49	December 2024	18,306,764.24
March 2015	124,790,351.94	February 2020	54,587,098.91	January 2025	17,923,857.11
April 2015	123,409,727.78	March 2020	53,654,948.46	February 2025	17,547,027.29
May 2015	122,005,434.21	April 2020	52,736,501.40	March 2025	17,176,188.40
June 2015	120,578,259.85	May 2020	51,831,570.40	April 2025	16,811,255.20
July 2015	119,129,005.15	June 2020	50,939,970.59	May 2025	16,452,143.57
August 2015	117,690,890.85	July 2020	50,061,519.52	June 2025	16,098,770.57
September 2015	116,263,838.66	August 2020	49,196,037.14	July 2025	15,751,054.34
October 2015	114,847,770.78	September 2020	48,343,345.76	August 2025	15,408,914.11
November 2015	113,442,609.98	October 2020	47,503,270.01	September 2025	15,072,270.24
December 2015	112,048,279.51	November 2020	46,675,636.84	October 2025	14,741,044.13
January 2016	110,664,703.16	December 2020	45,860,275.47	November 2025	14,415,158.24
February 2016	109,291,805.24	January 2021	45,057,017.36	December 2025	14,094,536.08
March 2016	107,929,510.56	February 2021	44,265,696.18	January 2026	13,779,102.18
April 2016	106,577,744.44	March 2021	43,486,147.82	February 2026	13,468,782.12
May 2016	105,236,432.71	April 2021	42,718,210.29	March 2026	13,163,502.44
June 2016	103,905,501.69	May 2021	41,961,723.76	April 2026	12,863,190.70
July 2016	102,584,878.21	June 2021	41,216,530.48	May 2026	12,567,775.44
August 2016	101,274,489.60	July 2021	40,482,474.79	June 2026	12,277,186.14
September 2016	99,974,263.66	August 2021	39,759,403.10	July 2026	11,991,353.25
October 2016	98,684,128.69	September 2021	39,047,163.81	August 2026	11,710,208.17
November 2016	97,404,013.48	October 2021	38,345,607.35	September 2026	11,433,683.20
December 2016	96,133,847.30	November 2021	37,654,586.09	October 2026	11,161,711.60
January 2017	94,873,559.89	December 2021	36,973,954.39	November 2026	10,894,227.48
February 2017	93,623,081.47	January 2022	36,303,568.49	December 2026	10,631,165.89
March 2017	92,382,342.74	February 2022	35,643,286.57	January 2027	10,372,462.73
April 2017	91,151,274.86	March 2022	34,992,968.64	February 2027	10,118,054.78
May 2017	89,929,809.45	April 2022	34,352,476.60	March 2027	9,867,879.68
June 2017	88,717,878.61	May 2022	33,721,674.15	April 2027	9,621,875.92
July 2017	87,515,414.89	June 2022	33,100,426.80	May 2027	9,379,982.81
August 2017	86,322,351.30	July 2022	32,488,601.85	June 2027	9,142,140.50
September 2017	85,138,621.30	August 2022	31,886,068.34	July 2027	8,908,289.96
October 2017	83,964,158.80	September 2022	31,292,697.05	August 2027	8,678,372.93
November 2017	82,798,898.16	October 2022	30,708,360.48	September 2027	8,452,331.99
December 2017	81,642,774.19	November 2022	30,132,932.82	October 2027	8,230,110.45
January 2018	80,495,722.14	December 2022	29,566,289.90	November 2027	8,011,652.45
February 2018	79,357,677.68	January 2023	29,008,309.24	December 2027	7,796,902.84
March 2018	78,228,576.95	February 2023	28,458,869.95	January 2028	7,585,807.25
April 2018	77,108,356.49	March 2023	27,917,852.77	February 2028	7,378,312.04
May 2018	75,996,953.30	April 2023	27,385,140.00	March 2028	7,174,364.33
June 2018	74,894,304.78	May 2023	26,860,615.52	April 2028	6,973,911.92
July 2018	73,800,348.78	June 2023	26,344,164.76	May 2028	6,776,903.36
August 2018	72,715,023.55	July 2023	25,835,674.64	June 2028	6,583,287.88
September 2018	71,638,267.77	August 2023	25,335,033.62	July 2028	6,393,015.42
October 2018	70,570,020.54	September 2023	24,842,131.63	August 2028	6,206,036.60
November 2018	69,510,221.36	October 2023	24,356,860.07	September 2028	6,022,302.72
December 2018	68,458,810.15	November 2023	23,879,111.77	October 2028	5,841,765.73
January 2019	67,415,727.24	December 2023	23,408,781.01	November 2028	5,664,378.27
February 2019	66,380,913.36	January 2024	22,945,763.47	December 2028	5,490,093.61
March 2019	65,354,309.64	February 2024	22,489,956.21	January 2029	5,318,865.67
April 2019	64,335,857.62	March 2024	22,041,257.68	February 2029	5,150,648.99
May 2019	63,325,499.23	April 2024	21,599,567.68	March 2029	4,985,398.75
June 2019	62,323,176.79	May 2024	21,164,787.35	April 2029	4,823,070.74
July 2019	61,328,833.03	June 2024	20,736,819.14	May 2029	4,663,621.37
August 2019	60,342,411.04	July 2024	20,315,566.82	June 2029	4,507,007.63

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2029	\$ 4,353,187.13	September 2030	\$ 2,470,587.73	November 2031	\$ 1,025,263.88
August 2029	4,202,118.03	October 2030	2,353,957.04	December 2031	936,403.48
September 2029	4,053,759.09	November 2030	2,239,515.63	January 2032	849,304.41
October 2029	3,908,069.65	December 2030	2,127,230.06	February 2032	763,939.23
November 2029	3,765,009.59	January 2031	2,017,067.36	March 2032	680,280.88
December 2029	3,624,539.35	February 2031	1,908,994.99	April 2032	598,302.67
January 2030	3,486,619.92	March 2031	1,802,980.91	May 2032	517,978.30
February 2030	3,351,212.84	April 2031	1,698,993.49	June 2032	439,281.85
March 2030	3,218,280.17	May 2031	1,597,001.56	July 2032	362,187.73
April 2030	3,087,784.50	June 2031	1,496,974.39	August 2032	286,670.76
May 2030	2,959,688.94	July 2031	1,398,881.67	September 2032	212,706.08
June 2030	2,833,957.10	August 2031	1,302,693.51	October 2032	140,269.19
July 2030	2,710,553.13	September 2031	1,208,380.46	November 2032	69,335.95
August 2030	2,589,441.63	October 2031	1,115,913.46	December 2032 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,349,500,927



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2013-41**

PROSPECTUS SUPPLEMENT

TABLE OF CONTENTS

	<i>Page</i>
<i>Table of Contents</i>	<i>S- 2</i>
<i>Available Information</i>	<i>S- 3</i>
<i>Summary</i>	<i>S- 4</i>
<i>Additional Risk Factor</i>	<i>S- 9</i>
<i>Description of the Certificates</i>	<i>S- 9</i>
<i>Certain Additional Federal Income Tax Consequences</i>	<i>S-32</i>
<i>Plan of Distribution</i>	<i>S-34</i>
<i>Legal Matters</i>	<i>S-34</i>
<i>Schedule 1</i>	<i>A- 1</i>
<i>Principal Balance Schedules</i>	<i>B- 1</i>

MORGAN STANLEY

April 24, 2013
