

\$633,838,667



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2013-27**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- underlying REMIC certificates backed by Fannie Mae MBS and
- Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
WO ..	1	\$ 1,420,000	SC/PT	0.00%	PO	3136ADXZ7	December 2042
WC ..	1	3,550,000	SC/PT	3.50	FIX	3136ADYA1	December 2042
BZ ..	2	54,934,294	SC/PT	(2)	WAC/Z	3136ADYB9	April 2039
A ..	3	150,000,000	SEQ/AD	3.50	FIX	3136ADYC7	November 2036
Z ..	3	30,700,000	SEQ	3.50	FIX/Z	3136ADYD5	April 2043

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The HB, HC, HE, HG, HJ, HI, KB, KC, KD, KE and KY Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination—RCR Certificates” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be March 28, 2013.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Barclays

The date of this Prospectus Supplement is March 22, 2013

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PA ..	4	\$149,130,000	PAC	1.50%	FIX	3136ADYE3	December 2041
PI ..	4	74,565,000(3)	NTL	3.00	FIX/IO	3136ADYF0	December 2041
PE ..	4	14,685,000	PAC	3.00	FIX	3136ADYG8	April 2043
UA ..	4	15,361,000	PAC	3.00	FIX	3136ADYH6	December 2042
UB ..	4	5,000,000	PAC	3.00	FIX	3136ADYJ2	April 2043
UL ..	4	26,326,000	TAC/AD	3.00	FIX	3136ADYK9	March 2042
UM ..	4	14,612,914	TAC/AD	3.00	FIX	3136ADYL7	April 2043
UC ..	4	2,000,000	TAC/AD	2.50	FIX	3136ADYM5	May 2042
UD ..	4	2,000,000	TAC/AD	3.50	FIX	3136ADYN3	May 2042
UE ..	4	1,714,286	TAC/AD	3.00	FIX	3136ADYP8	April 2043
UZ ..	4	38,170,800	SUP	3.00	FIX/Z	3136ADYQ6	April 2043
HA(4) .	5	46,758,000	PAC	3.00	FIX	3136ADYR4	October 2042
HD ..	5	2,236,000	PAC	3.00	FIX	3136ADYS2	April 2043
NA ..	5	5,039,000	PAC	3.00	FIX	3136ADYT0	January 2043
NB ..	5	468,000	PAC	3.00	FIX	3136ADYU7	March 2043
NC ..	5	754,000	PAC	3.00	FIX	3136ADYV5	April 2043
GA ..	5	6,248,000	SUP	3.00	FIX	3136ADYW3	January 2043
GB ..	5	999,000	SUP	3.00	FIX	3136ADYX1	March 2043
GC ..	5	640,723	SUP	3.00	FIX	3136ADYY9	April 2043
IO ..	5	25,257,089(3)	NTL	5.00	FIX/IO	3136ADYZ6	April 2043
KA(4) .	6	61,091,650	PT	1.25	FIX	3136ADZA0	April 2028
KI(4) ..	6	39,273,203(3)	NTL	3.50	FIX/IO	3136ADZB8	April 2028
R(5) ..		0	NPR	0	NPR	3136ADZC6	April 2043
RL(5) .		0	NPR	0	NPR	3136ADZD4	April 2043
R2(6) .		0	NPR	0	NPR	3136ADZE2	April 2039

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
- (2) Based on the weighted average pass-through rate of the related underlying REMIC certificates as further described in this prospectus supplement.
- (3) Notional principal balances. These classes are interest only classes. See page S-5 for a description of how their notional principal balances are calculated.
- (4) Exchangeable classes.
- (5) The R and RL Classes relate to Groups 1, 3, 4, 5 and 6 only.
- (6) The R2 Class relates to Group 2 only.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - March 1, 2013, for all MBS issued on or after March 1, 2013,
 - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 1 or Group 2 Class or the R, RL or R2 Class, the disclosure documents relating to the applicable underlying REMIC certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Barclays Capital Inc.
Attn: MBS Syndication Operations
70 Hudson Street
Jersey City, New Jersey 07302
(telephone (201) 499-8506).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of March 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Class 2013-13-WC REMIC Certificate
2	Class 2007-59-ZA REMIC Certificate Class 2008-59-VZ REMIC Certificate Class 2008-80-GZ REMIC Certificate Class 2008-81-GZ REMIC Certificate Class 2009-17-DZ REMIC Certificate Class 2009-20-LZ REMIC Certificate
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1 and Group 2

Exhibit A describes the underlying REMIC certificates in Group 1 and Group 2, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Group 3, Group 4, Group 5 and Group 6

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 3 MBS	\$180,700,000	3.50%	3.75% to 6.00%	241 to 360
Group 4 MBS	\$269,000,000	3.00%	3.25% to 5.50%	241 to 360
Group 5 MBS	\$ 63,142,723	5.00%	5.25% to 7.50%	241 to 360
Group 6 MBS	\$ 61,091,650	3.50%	3.75% to 6.00%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 3 MBS	\$180,700,000	360	353	2	4.089%
Group 4 MBS	\$269,000,000	360	357	2	3.629%
Group 5 MBS	\$ 63,142,723	360	334	22	5.380%
Group 6 MBS	\$ 61,091,650	180	163	15	3.990%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on March 28, 2013.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R, RL and R2 Classes	R, RL and R2 Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During each interest accrual period, the BZ Class will bear interest at the applicable annual rate described under “Description of the Certificates—Distributions of Interest—*The BZ Class*” in this prospectus supplement.

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI	50% of the PA Class
IO	39.9999996833% of the Group 5 MBS
KI	64.2857133504% of the KA Class
HI	30% of the HA Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>700%</u>	<u>1000%</u>
WO and WC	29.6	26.4	2.2	0.8	0.6

<u>Group 2 Class</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>700%</u>	<u>1000%</u>
BZ	19.5	12.7	6.8	2.8	1.7

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>400%</u>	<u>600%</u>
A	14.2	6.8	5.5	3.0	2.3
Z	27.0	20.7	17.9	9.6	6.7

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>110%</u>	<u>149%</u>	<u>180%</u>	<u>200%</u>	<u>390%</u>	<u>391%</u>	<u>800%</u>	<u>1200%</u>
PA and PI	13.1	4.9	4.7	4.7	4.7	4.7	4.7	4.7	2.9	2.2
PE	22.6	14.1	14.1	14.1	14.1	14.1	14.1	14.1	6.9	4.3
UA	23.7	10.5	9.2	2.4	2.4	2.4	2.4	2.4	1.8	1.4
UB	24.5	12.1	11.1	5.2	5.2	5.2	5.2	5.2	2.2	1.6
UL	10.6	9.4	9.1	7.3	4.1	2.9	2.4	2.4	1.4	1.1
UM	22.9	14.9	14.2	11.5	9.4	7.9	4.5	4.4	1.9	1.4
UC and UD	11.4	9.8	9.4	7.5	4.5	3.2	2.5	2.5	1.4	1.1
UE	23.5	15.1	14.3	11.7	9.6	8.1	4.6	4.5	1.9	1.4
UZ	27.6	21.7	21.2	18.8	17.0	15.8	1.7	1.7	0.8	0.6

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>155%</u>	<u>185%</u>	<u>215%</u>	<u>250%</u>	<u>500%</u>	<u>900%</u>	<u>1300%</u>
HA, HJ, HB, HC, HE, HG and HI	17.4	6.4	5.7	5.7	5.7	5.7	5.7	3.0	1.5	0.9
HD	26.8	20.6	20.6	20.6	20.6	20.6	20.6	11.5	5.6	3.0
NA	27.6	15.8	11.9	3.9	3.9	3.9	2.5	0.8	0.4	0.2
NB	28.2	18.3	15.3	12.9	12.9	12.9	4.9	1.1	0.5	0.3
NC	28.4	18.9	16.2	15.7	15.7	15.7	5.8	1.1	0.5	0.3
GA	29.1	22.4	20.2	16.1	7.5	1.8	1.0	0.3	0.1	0.1
GB	29.8	26.4	25.6	24.1	21.7	11.3	2.4	0.6	0.3	0.2
GC	30.0	27.4	27.2	26.7	25.7	23.5	2.9	0.7	0.3	0.2
IO	20.2	10.0	8.9	7.8	6.9	6.1	5.4	2.8	1.4	0.8

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>185%</u>	<u>250%</u>	<u>400%</u>	<u>800%</u>	<u>1200%</u>
KA, KI, KB, KC, KD, KE and KY	8.6	5.8	4.7	4.1	3.1	1.7	1.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Payments on the Group 1 and Group 2 Classes will be affected by the applicable payment priorities governing the related underlying REMIC certificates. If you invest in a Group 1 or Group 2 Class, the rate at which you receive payments will be affected by the applicable priority sequences governing principal payments on the related underlying REMIC certificates.

In particular, as described in the related Underlying REMIC Disclosure Document, the Group 1 Underlying REMIC Certificate is a support class. A support class is entitled to receive payments on a distribution date only if scheduled payments of principal have been made on certain other classes in the related underlying REMIC trust. Accordingly, a support class may receive no principal payments for an extended period or may

receive principal payments that may vary widely from period to period.

In addition, as described in related Underlying REMIC Disclosure Documents, the Group 2 Underlying REMIC Certificates may be subsequent in payment priority to certain other classes issued from the related underlying REMIC trusts. As a result, such other classes may receive principal before principal is paid on the related Group 2 Underlying REMIC Certificates, possibly for long periods.

You may obtain additional information about the underlying REMIC certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of March 1, 2013 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates”) and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- two groups of previously issued REMIC certificates (the “Group 1 Underlying REMIC Certificate” and “Group 2 Underlying REMIC Certificates,” and together, the “Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”), as further described in Exhibit A, and
- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “Trust MBS”).

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include “Lower Tier REMIC I,” “Upper Tier REMIC I” and “REMIC II” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R, RL and R2 Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R, RL and R2 Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC I	Group 1 Underlying REMIC Certificate, Group 3 MBS, Group 4 MBS, Group 5 MBS and Group 6 MBS	Interests in Lower Tier REMIC I other than the RL Class (the “Lower Tier REMIC I Regular Interests”)	RL
Upper Tier REMIC I	Lower Tier REMIC I Regular Interests	Group 1, Group 3, Group 4, Group 5 and Group 6 Classes	R
REMIC II	Group 2 Underlying REMIC Certificates	The Group 2 Class	R2

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Principal Only and Interest Only Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R, RL and R2 Classes)	\$1,000 minimum plus whole dollar increments

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership

interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

In addition, the Mortgage Loans underlying the Class 2007-59-ZA, Class 2008-80-GZ and Class 2009-20-LZ REMIC Certificates in Group 2, provide for interest only periods that may range from at least seven to no more than ten years following origination. The Mortgage Loans underlying the Class 2009-17-DZ REMIC Certificate in Group 2 provide for interest only periods that may range from more than ten to no more than fifteen years following origination. See “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Fixed rate* and ARM loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus dated March 1, 2013.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 3 MBS, Group 4 MBS and Group 5 MBS; and up to 15 years in the case of the Group 6 MBS.

In addition, the Mortgage Loans backing the Group 3 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated March 1, 2013 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

Furthermore, the pools of mortgage loans backing the Group 4 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated March 1, 2013.

For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 4 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

For additional information, see “Summary—Group 3, Group 4, Group 5 and Group 6—Characteristics of the Trust MBS” in this prospectus supplement and “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
All interest-bearing Classes	—

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the WO Class as a Delay Class solely for the purpose of facilitating trading.

Accrual Classes. The BZ, Z and UZ Classes are Accrual Classes. Interest will accrue on the BZ Class at the annual rate described below. Interest will accrue on the Z and UZ Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

The BZ Class. During each Interest Accrual Period, interest will accrue on the BZ Class at an annual rate equal to the weighted average of the interest rates of the Group 2 Underlying REMIC Certificates, weighted on the basis of their principal balances (before giving effect to payments made on the related Distribution Date).

During the initial Interest Accrual Period, the BZ Class is expected to bear interest at an annual rate of approximately 5.447%.

Our determination of the interest rate for the BZ Class for each Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount to WO and WC, pro rata, until retired. } Structured Collateral/Pass-Through Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 Underlying REMIC Certificate.

- *Group 2*

The Group 2 Principal Distribution Amount to BZ until retired. } Structured Collateral/Pass-Through Class

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 Underlying REMIC Certificates.

- *Group 3*

The Z Accrual Amount to A until retired, and thereafter to Z. } Accretion Directed Class and Accrual Class

The Group 3 Cash Flow Distribution Amount to A and Z, in that order, until retired. } Sequential Pay Classes

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The UZ Accrual Amount to Aggregate Group III to its Targeted Balance, and thereafter to UZ. } Accretion Directed/TAC Group and Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } PAC Groups
2. To Aggregate Group II to its Planned Balance. }
3. To Aggregate Group III to its Targeted Balance. } TAC Group
4. To UZ until retired. } Support Class
5. To Aggregate Group III to zero. } TAC Group
6. To Aggregate Group II to zero. }
7. To Aggregate Group I to zero. } PAC Groups

The “UZ Accrual Amount” is any interest then accrued and added to the principal balance of the UZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group I” consists of the PA and PE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PA and PE, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the UA and UB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to UA and UB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

“Aggregate Group III” consists of the UL, UM, UC, UD and UE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

- 87.7515668807% to UL and UM, in that order, until retired, and
- 12.2484331193% as follows:
 - first*, to UC and UD, pro rata, until retired; and
 - second*, to UE until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The Group 5 Principal Distribution in the following priority:

- | | |
|--|-------------------|
| 1. To Aggregate Group IV to its Planned Balance. | } PAC Groups |
| 2. To Aggregate Group V to its Planned Balance. | |
| 3. To GA, GB and GC, in that order, until retired. | } Support Classes |
| 4. To Aggregate Group V to zero. | } PAC Groups |
| 5. To Aggregate Group IV to zero. | |

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group IV” consists of the HA and HD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to HA and HD, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

“Aggregate Group V” consists of the NA, NB and NC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to NA, NB and NC, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

- *Group 6*

The Group 6 Principal Distribution Amount to KA until retired. } Pass-Through Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the applicable priority sequences governing principal payments on the Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is March 28, 2013; and

- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 110% and 390% PSA	Between 110% and 390% PSA
Aggregate Group II Planned Balances	Between 149% and 391% PSA	Between 149% and 391% PSA
Aggregate Group III Targeted Balances	200% PSA	N/A
Aggregate Group IV Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
Aggregate Group V Planned Balances	Between 155% and 215% PSA	Between 155% and 215% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA and PE
Aggregate Group II	UA and UB
Aggregate Group III	UL, UM, UC, UD and UE
Aggregate Group IV	HA and HD
Aggregate Group V	NA, NB and NC

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of

reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity, or
- all of the Mortgage Loans will prepay at the same rate.

The Principal Only Class. The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
WO	65.00%

Sensitivity of the WO Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>700%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity	1.5%	1.6%	20.2%	57.8%	87.7%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
PI	487%
IO	345%
KI	364%
HI	370%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	12.250%
IO	19.875%
KI	11.250%
HI	20.125%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	110%	149%	180%	200%	390%	391%	800%	1200%
Pre-Tax Yields to Maturity . . .	13.3%	5.7%	4.4%	4.4%	4.4%	4.4%	4.4%	4.4%	(18.7)%	(42.4)%

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	125%	155%	185%	215%	250%	500%	900%	1300%
Pre-Tax Yields to Maturity . . .	20.3%	17.0%	15.4%	13.3%	11.3%	9.2%	6.8%	(11.5)%	(45.6)%	(90.6)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	185%	250%	400%	800%	1200%
Pre-Tax Yields to Maturity . . .	19.9%	16.8%	11.6%	7.5%	(2.4)%	(31.6)%	(67.6)%

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	125%	155%	185%	215%	250%	500%	900%	1300%
Pre-Tax Yields to Maturity . . .	17.2%	11.3%	8.6%	8.6%	8.6%	8.6%	8.6%	(12.2)%	(59.9)%	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 3, Group 4 and Group 5 Classes, and
- in the case of the Group 1 and Group 2 Classes, the applicable priority sequences affecting principal payments on the related Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 Underlying REMIC Certificate	360 months	359 months	6.00%
Group 2 Underlying REMIC Certificates	360 months	(1)	(1)
Group 3 MBS	360 months	360 months	6.00%
Group 4 MBS	360 months	360 months	5.50%
Group 5 MBS	360 months	360 months	7.50%
Group 6 MBS	180 months	180 months	6.00%

(1) The Mortgage Loans backing the Group 2 Underlying REMIC Certificates listed below are assumed to have the following remaining terms to maturity, interest rates and remaining interest only periods:

	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Remaining Interest Only Periods</u>
2007-59-ZA	290 months	8.50%	50 months
2008-59-VZ	303 months	8.00%	N/A
2008-80-GZ	*	8.50%	*
2008-81-GZ	305 months	8.00%	N/A
2009-17-DZ	311 months	8.00%	131 months
2009-20-LZ	312 months	8.00%	72 months

* The Class 2008-80-GZ REMIC Certificate is backed in part by MBS and in part by the Class 2007-52-FC, SC and OC REMIC Certificates. We have assumed that the Mortgage Loans backing the related MBS and the related REMIC Certificates have remaining terms to maturity of 305 months and 290 months, respectively. In addition, we have assumed that the Mortgage Loans backing the related MBS and the related REMIC Certificates have remaining interest only periods of 65 months and 50 months, respectively.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	WO and WC Classes					BZ Class					A Class					Z Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	300%	700%	1000%	0%	100%	300%	700%	1000%	0%	100%	150%	400%	600%	0%	100%	150%	400%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	0	0	105	104	103	91	70	98	95	94	89	85	104	104	104	104	104
March 2015	100	100	100	0	0	110	109	100	58	28	95	87	84	68	56	107	107	107	107	107
March 2016	100	100	0	0	0	116	112	92	33	11	93	78	72	45	27	111	111	111	111	111
March 2017	100	100	0	0	0	121	113	76	19	4	90	69	61	27	8	115	115	115	115	115
March 2018	100	100	0	0	0	127	113	61	11	2	88	61	51	13	0	119	119	119	119	95
March 2019	100	100	0	0	0	133	106	48	6	1	85	53	41	2	0	123	123	123	123	59
March 2020	100	100	0	0	0	137	98	38	3	*	82	45	33	0	0	128	128	128	100	37
March 2021	100	100	0	0	0	140	90	30	2	*	79	38	25	0	0	132	132	132	74	23
March 2022	100	100	0	0	0	144	81	24	1	*	75	32	18	0	0	137	137	137	55	14
March 2023	100	100	0	0	0	147	73	19	1	*	72	25	12	0	0	142	142	142	40	9
March 2024	100	100	0	0	0	144	64	14	*	*	68	19	6	0	0	147	147	147	29	5
March 2025	100	100	0	0	0	140	57	11	*	*	64	13	*	0	0	152	152	152	22	3
March 2026	100	100	0	0	0	135	50	8	*	*	60	8	0	0	0	158	158	133	16	2
March 2027	100	100	0	0	0	129	43	6	*	*	56	3	0	0	0	163	163	116	11	1
March 2028	100	100	0	0	0	122	37	5	*	*	51	0	0	0	0	169	158	101	8	1
March 2029	100	100	0	0	0	114	31	3	*	*	46	0	0	0	0	175	141	87	6	*
March 2030	100	100	0	0	0	105	25	2	*	*	41	0	0	0	0	181	125	75	4	*
March 2031	100	100	0	0	0	96	20	2	*	0	36	0	0	0	0	188	110	64	3	*
March 2032	100	100	0	0	0	86	15	1	*	0	30	0	0	0	0	194	96	54	2	*
March 2033	100	100	0	0	0	75	10	1	*	0	24	0	0	0	0	201	83	45	2	*
March 2034	100	100	0	0	0	63	6	*	*	0	18	0	0	0	0	208	71	37	1	*
March 2035	100	100	0	0	0	50	3	*	*	0	11	0	0	0	0	216	60	31	1	*
March 2036	100	100	0	0	0	36	1	*	*	0	4	0	0	0	0	223	50	25	*	*
March 2037	100	100	0	0	0	21	*	*	0	0	0	0	0	0	0	213	40	19	*	*
March 2038	100	100	0	0	0	7	*	*	0	0	0	0	0	0	0	183	32	15	*	*
March 2039	100	86	0	0	0	0	0	0	0	0	0	0	0	0	0	150	23	10	*	*
March 2040	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	116	16	7	*	*
March 2041	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	80	9	4	*	*
March 2042	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	41	3	1	*	*
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	26.4	2.2	0.8	0.6	19.5	12.7	6.8	2.8	1.7	14.2	6.8	5.5	3.0	2.3	27.0	20.7	17.9	9.6	6.7

Date	PA and PI† Classes										PE Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	110%	149%	180%	200%	390%	391%	800%	1200%	0%	100%	110%	149%	180%	200%	390%	391%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	98	94	93	93	93	93	93	93	93	93	100	100	100	100	100	100	100	100	100	100
March 2015	95	83	82	82	82	82	82	82	82	59	100	100	100	100	100	100	100	100	100	100
March 2016	92	70	68	68	68	68	68	68	42	10	100	100	100	100	100	100	100	100	100	100
March 2017	89	58	55	55	55	55	55	55	16	0	100	100	100	100	100	100	100	100	100	54
March 2018	86	47	43	43	43	43	43	43	3	0	100	100	100	100	100	100	100	100	100	15
March 2019	83	36	32	32	32	32	32	32	0	0	100	100	100	100	100	100	100	100	69	4
March 2020	80	26	22	22	22	22	22	22	0	0	100	100	100	100	100	100	100	100	35	1
March 2021	76	17	14	14	14	14	14	14	0	0	100	100	100	100	100	100	100	100	18	*
March 2022	72	8	8	8	8	8	8	8	0	0	100	100	100	100	100	100	100	100	9	*
March 2023	69	3	3	3	3	3	3	3	0	0	100	100	100	100	100	100	100	100	4	*
March 2024	64	0	0	0	0	0	0	0	0	0	100	98	98	98	98	98	98	97	2	*
March 2025	60	0	0	0	0	0	0	0	0	0	100	72	72	72	72	72	72	72	1	*
March 2026	55	0	0	0	0	0	0	0	0	0	100	53	53	53	53	53	53	53	1	*
March 2027	50	0	0	0	0	0	0	0	0	0	100	39	39	39	39	39	39	38	*	*
March 2028	45	0	0	0	0	0	0	0	0	0	100	28	28	28	28	28	28	28	*	*
March 2029	39	0	0	0	0	0	0	0	0	0	100	21	21	21	21	21	21	20	*	*
March 2030	34	0	0	0	0	0	0	0	0	0	100	15	15	15	15	15	15	15	*	*
March 2031	27	0	0	0	0	0	0	0	0	0	100	11	11	11	11	11	11	11	*	0
March 2032	21	0	0	0	0	0	0	0	0	0	100	8	8	8	8	8	8	7	*	0
March 2033	14	0	0	0	0	0	0	0	0	0	100	5	5	5	5	5	5	5	*	0
March 2034	7	0	0	0	0	0	0	0	0	0	100	4	4	4	4	4	4	4	*	0
March 2035	0	0	0	0	0	0	0	0	0	0	90	3	3	3	3	3	3	3	*	0
March 2036	0	0	0	0	0	0	0	0	0	0	8	2	2	2	2	2	2	2	*	0
March 2037	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	1	*	0
March 2038	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	1	*	0
March 2039	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	0
March 2040	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	0
March 2041	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	0
March 2042	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.1	4.9	4.7	4.7	4.7	4.7	4.7	4.7	2.9	2.2	22.6	14.1	14.1	14.1	14.1	14.1	14.1	14.1	6.9	4.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	UA Class										UB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	110%	149%	180%	200%	390%	391%	800%	1200%	0%	100%	110%	149%	180%	200%	390%	391%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	89	89	89	89	89	89	89	100	100	100	100	100	100	100	100	100	100
March 2015	100	100	100	63	63	63	63	63	47	0	100	100	100	100	100	100	100	100	100	0
March 2016	100	100	100	31	31	31	31	31	0	0	100	100	100	100	100	100	100	100	100	0
March 2017	100	100	100	6	6	6	6	6	0	0	100	100	100	100	100	100	100	100	100	0
March 2018	100	100	100	0	0	0	0	0	0	0	100	100	100	58	58	58	58	58	0	0
March 2019	100	100	100	0	0	0	0	0	0	0	100	100	100	13	13	13	13	13	0	0
March 2020	100	100	99	0	0	0	0	0	0	0	100	100	100	0	0	0	0	0	0	0
March 2021	100	100	86	0	0	0	0	0	0	0	100	100	100	0	0	0	0	0	0	0
March 2022	100	100	60	0	0	0	0	0	0	0	100	100	100	0	0	0	0	0	0	0
March 2023	100	69	26	0	0	0	0	0	0	0	100	100	100	0	0	0	0	0	0	0
March 2024	100	29	0	0	0	0	0	0	0	0	100	100	56	0	0	0	0	0	0	0
March 2025	100	0	0	0	0	0	0	0	0	0	100	58	0	0	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2029	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2030	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2031	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2032	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2033	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2034	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2035	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2036	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2037	23	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.7	10.5	9.2	2.4	2.4	2.4	2.4	2.4	1.8	1.4	24.5	12.1	11.1	5.2	5.2	5.2	5.2	5.2	2.2	1.6

Date	UL Class										UM Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	110%	149%	180%	200%	390%	391%	800%	1200%	0%	100%	110%	149%	180%	200%	390%	391%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	96	96	96	96	91	88	88	88	88	66	100	100	100	100	100	100	100	100	100	100
March 2015	92	92	92	92	77	68	68	68	0	0	100	100	100	100	100	100	100	100	0	0
March 2016	88	88	88	88	61	44	32	31	0	0	100	100	100	100	100	100	100	100	0	0
March 2017	84	84	84	84	47	25	0	0	0	0	100	100	100	100	100	100	67	65	0	0
March 2018	79	79	79	79	36	10	0	0	0	0	100	100	100	100	100	100	19	18	0	0
March 2019	75	75	75	75	27	0	0	0	0	0	100	100	100	100	100	98	2	1	0	0
March 2020	70	70	70	67	17	0	0	0	0	0	100	100	100	100	100	76	*	0	0	0
March 2021	66	66	66	52	1	0	0	0	0	0	100	100	100	100	100	47	*	0	0	0
March 2022	61	61	61	32	0	0	0	0	0	0	100	100	100	100	65	12	*	0	0	0
March 2023	56	56	56	9	0	0	0	0	0	0	100	100	100	100	25	0	*	0	0	0
March 2024	50	50	50	0	0	0	0	0	0	0	100	100	100	71	0	0	*	0	0	0
March 2025	45	45	32	0	0	0	0	0	0	0	100	100	100	25	0	0	*	0	0	0
March 2026	39	26	4	0	0	0	0	0	0	0	100	100	100	0	0	0	*	0	0	0
March 2027	34	0	0	0	0	0	0	0	0	0	100	95	57	0	0	0	*	0	0	0
March 2028	28	0	0	0	0	0	0	0	0	0	100	44	7	0	0	0	*	0	0	0
March 2029	22	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2030	15	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2031	9	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2032	2	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	92	0	0	0	0	0	*	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	79	0	0	0	0	0	*	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	66	0	0	0	0	0	*	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	53	0	0	0	0	0	*	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	39	0	0	0	0	0	*	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.6	9.4	9.1	7.3	4.1	2.9	2.4	2.4	1.4	1.1	22.9	14.9	14.2	11.5	9.4	7.9	4.5	4.4	1.9	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	UC and UD Classes										UE Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	110%	149%	180%	200%	390%	391%	800%	1200%	0%	100%	110%	149%	180%	200%	390%	391%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	96	96	96	96	92	89	89	89	89	69	100	100	100	100	100	100	100	100	100	100
March 2015	93	93	93	93	79	70	70	70	0	0	100	100	100	100	100	100	100	100	0	0
March 2016	89	89	89	89	64	48	38	37	0	0	100	100	100	100	100	100	100	100	0	0
March 2017	85	85	85	85	52	31	0	0	0	0	100	100	100	100	100	100	80	78	0	0
March 2018	81	81	81	81	41	17	0	0	0	0	100	100	100	100	100	100	23	21	0	0
March 2019	77	77	77	77	33	7	0	0	0	0	100	100	100	100	100	100	3	1	0	0
March 2020	73	73	73	70	23	0	0	0	0	0	100	100	100	100	100	91	*	0	0	0
March 2021	68	68	68	56	9	0	0	0	0	0	100	100	100	100	100	56	*	0	0	0
March 2022	64	64	64	38	0	0	0	0	0	0	100	100	100	100	78	14	*	0	0	0
March 2023	59	59	59	16	0	0	0	0	0	0	100	100	100	100	30	0	*	0	0	0
March 2024	54	54	54	0	0	0	0	0	0	0	100	100	100	85	0	0	*	0	0	0
March 2025	49	49	38	0	0	0	0	0	0	0	100	100	100	30	0	0	*	0	0	0
March 2026	44	32	12	0	0	0	0	0	0	0	100	100	100	0	0	0	*	0	0	0
March 2027	39	6	0	0	0	0	0	0	0	0	100	100	68	0	0	0	*	0	0	0
March 2028	34	0	0	0	0	0	0	0	0	0	100	52	9	0	0	0	*	0	0	0
March 2029	28	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2030	22	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2031	16	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2032	10	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2033	4	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	94	0	0	0	0	0	*	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	79	0	0	0	0	0	*	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	63	0	0	0	0	0	*	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	46	0	0	0	0	0	*	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.4	9.8	9.4	7.5	4.5	3.2	2.5	2.5	1.4	1.1	23.5	15.1	14.3	11.7	9.6	8.1	4.6	4.5	1.9	1.4

Date	UZ Class										HA, HJ, HB, HC, HE, HG and HI† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	110%	149%	180%	200%	390%	391%	800%	1200%	0%	100%	125%	155%	185%	215%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	103	103	103	103	103	103	81	80	31	0	99	90	89	89	89	89	89	89	62	32
March 2015	106	106	106	106	106	106	36	36	0	0	97	81	77	77	77	77	77	61	25	3
March 2016	109	109	109	109	109	109	0	0	0	0	96	72	67	67	67	67	67	41	9	0
March 2017	113	113	113	113	113	113	0	0	0	0	94	64	58	58	58	58	58	26	1	0
March 2018	116	116	116	116	116	116	0	0	0	0	93	56	49	49	49	49	49	17	0	0
March 2019	120	120	120	120	120	120	0	0	0	0	91	48	41	41	41	41	41	10	0	0
March 2020	123	123	123	123	123	123	0	0	0	0	89	41	33	33	33	33	33	5	0	0
March 2021	127	127	127	127	127	127	0	0	0	0	87	35	27	27	27	27	27	2	0	0
March 2022	131	131	131	131	131	131	0	0	0	0	85	29	21	21	21	21	21	0	0	0
March 2023	135	135	135	135	135	124	0	0	0	0	82	23	17	17	17	17	17	0	0	0
March 2024	139	139	139	139	132	110	0	0	0	0	80	18	13	13	13	13	13	0	0	0
March 2025	143	143	143	143	118	98	0	0	0	0	77	13	10	10	10	10	10	0	0	0
March 2026	148	148	148	139	104	85	0	0	0	0	74	8	7	7	7	7	7	0	0	0
March 2027	152	152	152	123	91	74	0	0	0	0	70	5	5	5	5	5	5	0	0	0
March 2028	157	157	157	109	79	64	0	0	0	0	67	3	3	3	3	3	3	0	0	0
March 2029	162	158	143	96	68	54	0	0	0	0	63	1	1	1	1	1	1	0	0	0
March 2030	166	142	127	83	58	46	0	0	0	0	59	*	*	*	*	*	*	0	0	0
March 2031	171	126	112	72	49	38	0	0	0	0	54	0	0	0	0	0	0	0	0	0
March 2032	177	111	98	61	41	32	0	0	0	0	50	0	0	0	0	0	0	0	0	0
March 2033	182	96	85	52	34	26	0	0	0	0	45	0	0	0	0	0	0	0	0	0
March 2034	188	83	73	43	28	21	0	0	0	0	39	0	0	0	0	0	0	0	0	0
March 2035	193	71	62	36	23	17	0	0	0	0	33	0	0	0	0	0	0	0	0	0
March 2036	199	59	51	29	18	13	0	0	0	0	27	0	0	0	0	0	0	0	0	0
March 2037	205	48	42	23	14	10	0	0	0	0	20	0	0	0	0	0	0	0	0	0
March 2038	209	38	33	18	11	8	0	0	0	0	12	0	0	0	0	0	0	0	0	0
March 2039	172	29	25	13	8	5	0	0	0	0	4	0	0	0	0	0	0	0	0	0
March 2040	132	20	17	9	5	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	91	12	10	5	3	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	47	5	4	2	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	21.7	21.2	18.8	17.0	15.8	1.7	1.7	0.8	0.6	17.4	6.4	5.7	5.7	5.7	5.7	5.7	3.0	1.5	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HD Class										NA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	155%	185%	215%	250%	500%	900%	1300%	0%	100%	125%	155%	185%	215%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100	80	80	80	80	*	0
March 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	100	61	61	61	61	0	0
March 2016	100	100	100	100	100	100	100	100	100	36	100	100	100	100	47	47	47	47	0	0
March 2017	100	100	100	100	100	100	100	100	100	8	100	100	100	100	36	36	36	14	0	0
March 2018	100	100	100	100	100	100	100	100	58	2	100	100	100	100	28	28	28	0	0	0
March 2019	100	100	100	100	100	100	100	100	26	*	100	100	100	100	23	23	23	0	0	0
March 2020	100	100	100	100	100	100	100	100	12	*	100	100	100	100	19	19	19	0	0	0
March 2021	100	100	100	100	100	100	100	100	5	*	100	100	100	98	17	17	17	0	0	0
March 2022	100	100	100	100	100	100	100	97	2	*	100	100	100	91	13	13	13	0	0	0
March 2023	100	100	100	100	100	100	100	65	1	*	100	100	100	80	9	9	9	0	0	0
March 2024	100	100	100	100	100	100	100	44	*	*	100	100	100	66	4	4	4	0	0	0
March 2025	100	100	100	100	100	100	100	30	*	*	100	100	100	51	0	0	0	0	0	0
March 2026	100	100	100	100	100	100	100	20	*	*	100	100	100	34	0	0	0	0	0	0
March 2027	100	100	100	100	100	100	100	13	*	*	100	89	17	0	0	0	0	0	0	0
March 2028	100	100	100	100	100	100	100	9	*	0	100	68	0	0	0	0	0	0	0	0
March 2029	100	100	100	100	100	100	100	6	*	0	100	46	0	0	0	0	0	0	0	0
March 2030	100	100	100	100	100	100	100	4	*	0	100	24	0	0	0	0	0	0	0	0
March 2031	100	81	81	81	81	81	81	3	*	0	100	2	0	0	0	0	0	0	0	0
March 2032	100	64	64	64	64	64	64	2	*	0	100	0	0	0	0	0	0	0	0	0
March 2033	100	49	49	49	49	49	49	1	*	0	100	0	0	0	0	0	0	0	0	0
March 2034	100	37	37	37	37	37	37	1	*	0	100	0	0	0	0	0	0	0	0	0
March 2035	100	28	28	28	28	28	28	*	*	0	100	0	0	0	0	0	0	0	0	0
March 2036	100	20	20	20	20	20	20	*	*	0	100	0	0	0	0	0	0	0	0	0
March 2037	100	14	14	14	14	14	14	*	*	0	100	0	0	0	0	0	0	0	0	0
March 2038	100	9	9	9	9	9	9	*	*	0	100	0	0	0	0	0	0	0	0	0
March 2039	100	5	5	5	5	5	5	*	0	0	100	0	0	0	0	0	0	0	0	0
March 2040	2	2	2	2	2	2	2	*	0	0	100	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	14	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	20.6	20.6	20.6	20.6	20.6	20.6	11.5	5.6	3.0	27.6	15.8	11.9	3.9	3.9	3.9	2.5	0.8	0.4	0.2

Date	NB Class										NC Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	155%	185%	215%	250%	500%	900%	1300%	0%	100%	125%	155%	185%	215%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	0	0	100	100	100	100	100	100	100	100	0	0
March 2015	100	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	100	100	0	0
March 2016	100	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	100	100	0	0
March 2017	100	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	100	100	0	0
March 2018	100	100	100	100	100	100	15	0	0	0	100	100	100	100	100	100	100	0	0	0
March 2019	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	28	0	0	0
March 2020	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	*	0	0	0
March 2021	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	*	0	0	0
March 2022	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	*	0	0	0
March 2023	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	*	0	0	0
March 2024	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	*	0	0	0
March 2025	100	100	100	94	94	94	0	0	0	0	100	100	100	100	100	100	*	0	0	0
March 2026	100	100	100	43	43	43	0	0	0	0	100	100	100	100	100	100	*	0	0	0
March 2027	100	100	100	0	0	0	0	0	0	0	100	100	100	96	96	96	*	0	0	0
March 2028	100	100	93	0	0	0	0	0	0	0	100	100	100	67	67	67	*	0	0	0
March 2029	100	100	0	0	0	0	0	0	0	0	100	100	39	39	39	39	*	0	0	0
March 2030	100	100	0	0	0	0	0	0	0	0	100	100	13	13	13	13	*	0	0	0
March 2031	100	100	0	0	0	0	0	0	0	0	100	100	0	0	0	0	*	0	0	0
March 2032	100	0	0	0	0	0	0	0	0	0	100	30	0	0	0	0	*	0	0	0
March 2033	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2034	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2035	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2036	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2037	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2038	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2039	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2040	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0	0
March 2041	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	18.3	15.3	12.9	12.9	12.9	4.9	1.1	0.5	0.3	28.4	18.9	16.2	15.7	15.7	15.7	5.8	1.1	0.5	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	GA Class										GB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	155%	185%	215%	250%	500%	900%	1300%	0%	100%	125%	155%	185%	215%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	83	67	48	0	0	0	100	100	100	100	100	100	100	0	0	0
March 2015	100	100	100	100	69	40	5	0	0	0	100	100	100	100	100	100	100	0	0	0
March 2016	100	100	100	100	59	20	0	0	0	0	100	100	100	100	100	100	0	0	0	0
March 2017	100	100	100	100	52	6	0	0	0	0	100	100	100	100	100	100	0	0	0	0
March 2018	100	100	100	100	47	0	0	0	0	0	100	100	100	100	100	83	0	0	0	0
March 2019	100	100	100	100	44	0	0	0	0	0	100	100	100	100	100	53	0	0	0	0
March 2020	100	100	100	100	42	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2021	100	100	100	100	99	41	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2022	100	100	100	96	39	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2023	100	100	100	92	37	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2024	100	100	100	86	34	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2025	100	100	100	80	31	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2026	100	100	100	74	27	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2027	100	100	100	67	24	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2028	100	100	100	60	20	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2029	100	100	100	52	17	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2030	100	100	89	46	14	0	0	0	0	0	100	100	100	100	100	43	0	0	0	0
March 2031	100	100	77	38	10	0	0	0	0	0	100	100	100	100	100	36	0	0	0	0
March 2032	100	100	64	29	4	0	0	0	0	0	100	100	100	100	100	19	0	0	0	0
March 2033	100	87	51	20	0	0	0	0	0	0	100	100	100	100	95	5	0	0	0	0
March 2034	100	70	39	12	0	0	0	0	0	0	100	100	100	100	66	0	0	0	0	0
March 2035	100	54	27	5	0	0	0	0	0	0	100	100	100	100	40	0	0	0	0	0
March 2036	100	39	16	0	0	0	0	0	0	0	100	100	100	90	17	0	0	0	0	0
March 2037	100	24	6	0	0	0	0	0	0	0	100	100	100	52	0	0	0	0	0	0
March 2038	100	10	0	0	0	0	0	0	0	0	100	100	81	17	0	0	0	0	0	0
March 2039	100	0	0	0	0	0	0	0	0	0	100	78	26	0	0	0	0	0	0	0
March 2040	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2041	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2042	55	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	22.4	20.2	16.1	7.5	1.8	1.0	0.3	0.1	0.1	29.8	26.4	25.6	24.1	21.7	11.3	2.4	0.6	0.3	0.2

Date	GC Class										IO† Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	155%	185%	215%	250%	500%	900%	1300%	0%	100%	125%	155%	185%	215%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	0	0	0	99	93	92	90	88	87	85	71	49	27
March 2015	100	100	100	100	100	100	100	0	0	0	98	86	83	80	77	74	71	49	22	6
March 2016	100	100	100	100	100	100	19	0	0	0	97	79	76	71	67	63	59	34	10	1
March 2017	100	100	100	100	100	100	0	0	0	0	96	73	69	63	59	54	49	23	5	*
March 2018	100	100	100	100	100	100	0	0	0	0	95	67	62	56	51	46	41	16	2	*
March 2019	100	100	100	100	100	100	0	0	0	0	93	62	56	50	44	39	34	11	1	*
March 2020	100	100	100	100	100	100	0	0	0	0	92	57	51	44	38	33	28	7	*	*
March 2021	100	100	100	100	100	100	0	0	0	0	90	52	46	39	33	28	23	5	*	*
March 2022	100	100	100	100	100	100	0	0	0	0	89	47	41	34	29	24	19	3	*	*
March 2023	100	100	100	100	100	100	0	0	0	0	87	43	37	30	25	20	16	2	*	*
March 2024	100	100	100	100	100	100	0	0	0	0	85	39	33	26	21	17	13	2	*	*
March 2025	100	100	100	100	100	100	0	0	0	0	83	35	29	23	18	14	11	1	*	*
March 2026	100	100	100	100	100	100	0	0	0	0	80	32	26	20	15	12	9	1	*	0
March 2027	100	100	100	100	100	100	0	0	0	0	78	29	23	17	13	10	7	*	*	0
March 2028	100	100	100	100	100	100	0	0	0	0	75	26	20	15	11	8	6	*	*	0
March 2029	100	100	100	100	100	100	0	0	0	0	73	23	18	13	9	7	5	*	*	0
March 2030	100	100	100	100	100	100	0	0	0	0	70	20	15	11	8	5	4	*	*	0
March 2031	100	100	100	100	100	100	0	0	0	0	66	17	13	9	6	4	3	*	*	0
March 2032	100	100	100	100	100	100	0	0	0	0	63	15	11	8	5	4	2	*	*	0
March 2033	100	100	100	100	100	100	0	0	0	0	59	13	9	6	4	3	2	*	*	0
March 2034	100	100	100	100	100	87	0	0	0	0	55	11	8	5	3	2	1	*	*	0
March 2035	100	100	100	100	100	69	0	0	0	0	50	9	6	4	3	2	1	*	*	0
March 2036	100	100	100	100	100	53	0	0	0	0	46	7	5	3	2	1	1	*	0	0
March 2037	100	100	100	100	93	38	0	0	0	0	40	5	4	2	1	1	*	*	0	0
March 2038	100	100	100	100	64	26	0	0	0	0	35	4	3	2	1	1	*	*	0	0
March 2039	100	100	100	77	39	16	0	0	0	0	29	2	2	1	1	*	*	*	0	0
March 2040	100	98	61	33	16	7	0	0	0	0	22	1	1	*	*	*	*	*	0	0
March 2041	100	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0
March 2042	100	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	27.4	27.2	26.7	25.7	23.5	2.9	0.7	0.3	0.2	20.2	10.0	8.9	7.8	6.9	6.1	5.4	2.8	1.4	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KA, KI†, KB, KC, KD, KE and KY Classes						
	PSA Prepayment Assumption						
	0%	100%	185%	250%	400%	800%	1200%
Initial Percent	100	100	100	100	100	100	100
March 2014	96	90	87	84	78	62	45
March 2015	91	80	72	67	56	30	12
March 2016	86	70	60	53	39	15	3
March 2017	81	60	49	42	28	7	1
March 2018	76	52	40	32	19	3	*
March 2019	70	44	32	25	13	2	*
March 2020	64	36	25	19	9	1	*
March 2021	58	30	19	14	6	*	*
March 2022	51	23	14	10	4	*	*
March 2023	44	17	10	7	2	*	*
March 2024	36	12	7	4	1	*	*
March 2025	28	7	4	2	1	*	*
March 2026	19	3	1	1	*	*	0
March 2027	10	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.6	5.8	4.7	4.1	3.1	1.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the

promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 3 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The Trust MBS” in this prospectus supplement. A portion of the Group 3 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated March 1, 2013. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 3 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes, the Notional Classes and the Principal Only Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	300% PSA
2	300% PSA
3	150% PSA
4	180% PSA
5	185% PSA
6	250% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

A beneficial owner of a BZ Class Certificate also will be required to include in income a share of the administrative fees of REMIC II, because REMIC II will be classified as a single class

REMIC under Treasury regulations promulgated pursuant to section 67 of the Code. Administrative fees include the costs to service the Mortgage Loans and the guaranty fees paid to Fannie Mae. A deduction for these fees generally will be allowed to a beneficial owner of a BZ Class Certificate. For a beneficial owner that is an individual, a deduction for such fees will be allowed only to the extent that such fees, along with certain of the beneficial owner's other miscellaneous itemized deductions, exceed 2 percent of the beneficial owner's adjusted gross income. In addition, a beneficial owner of a BZ Class Certificate who is an individual may not be able to deduct any portion of such fees in computing the beneficial owner's alternative minimum tax liability. A beneficial owner's share of such fees generally will be determined by (i) allocating the amount of such expenses for each calendar quarter on a pro rata basis to each day in the calendar quarter, and (ii) allocating the daily amount among the beneficial owners of Regular and Residual Certificates in proportion to their respective amounts of income accruing on the Certificates on that day. Similar rules apply in the case of (i) estates and trusts, and (ii) individuals owning an interest in a Regular Certificate through an investment in a "pass-through entity." Pass-through entities include partnerships, S corporations, grantor trusts and non-publicly offered regulated investment companies, but do not include estates, trusts other than grantor trusts, cooperatives, real estate investment trusts and publicly offered regulated investment companies. We will report the allocable share of such fees in the manner required by the IRS. See "Material Federal Income Tax Consequences—Reporting and Other Administrative Matters" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The HB, HI, HC, HE, HG and HJ Classes of RCR Certificates are Strip RCR Certificates. The remaining Classes of RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Barclay's Capital Inc. (the "Dealer") in exchange for the Underlying REMIC Certificates and the Trust MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 1 Underlying REMIC Certificate

<u>Underlying REMIC Trust</u>	<u>Class</u>	<u>Date of Issue</u>	<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Interest Type(1)</u>	<u>Final Distribution Date</u>	<u>Principal Type(1)</u>	<u>Original Principal Balance of Class</u>	<u>March 2013 Class Factor</u>	<u>Principal Balance in Lower Tier REMIC I</u>	<u>Approximate Weighted Average WAC</u>	<u>Approximate Weighted Average WAM (in months)</u>	<u>Approximate Weighted Average WALA (in months)</u>
2013-13	WC	February 2013	3136ACD65	2.5%	FIX	December 2042	SUP	\$4,970,000	1.00000000	\$4,970,000.00	4.006%	347	8

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Group 2 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	March 2013 Class Factor	Principal Balance in REMIC II	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2007-59	ZA	May 2007	31396V3Q9	5.50%	FIX/Z	June 2037	SEQ	\$ 6,000,000	1.37726594	\$ 4,131,797.82	6.750%	284	76	44
2008-59	VZ	June 2008	31397LZX0	5.50	FIX/Z	July 2038	SEQ	17,233,113	1.29777742	22,364,744.93	5.991	259	94	N/A
2008-80	GZ	August 2008	31397MRG4	5.50	FIX/Z	September 2038	SC/SEQ	7,750,000	0.84769982	6,569,673.60	(2)	(2)	(2)	(2)
2008-81	GZ	August 2008	31397MUJ4	5.50	FIX/Z	September 2038	SEQ	3,146,554	1.28596242	4,046,350.20	5.963	254	97	N/A
2009-17	DZ	February 2009	31397NGA7	5.50	FIX/Z	March 2039	SEQ	5,000,000	1.25115889	6,255,794.45	6.057	273	87	93
2009-20	LZ	March 2009	31397NPR0	5.25	FIX/Z	April 2039	SEQ	9,379,459	1.23311312	11,565,933.95	6.024	293	67	53

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) The Class 2008-80-GZ REMIC Certificate is backed by MBS and the Fannie Mae REMIC certificates specified below with the following characteristics:

	Principal Balance	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
MBS	\$10,947,509	6.661%	296	64	56

Classes	Aggregate Principal Balance	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2007-52-FC, SC and OC	\$19,857,116	6.647%	287	72	48

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
HA	\$46,758,000	HB	\$46,758,000	PAC	1.75%	FIX	3136ADZG7	October 2042
		HI	11,689,500(3)	NTL	5.00	FIX/IO	3136ADZL6	October 2042
Recombination 2								
HA	46,758,000	HC	46,758,000	PAC	2.00	FIX	3136ADZH5	October 2042
		HI	9,351,600(3)	NTL	5.00	FIX/IO	3136ADZL6	October 2042
Recombination 3								
HA	46,758,000	HE	46,758,000	PAC	2.25	FIX	3136ADZJ1	October 2042
		HI	7,013,700(3)	NTL	5.00	FIX/IO	3136ADZL6	October 2042
Recombination 4								
HA	46,758,000	HG	46,758,000	PAC	2.50	FIX	3136ADZK8	October 2042
		HI	4,675,800(3)	NTL	5.00	FIX/IO	3136ADZL6	October 2042
Recombination 5								
HA	46,758,000	HJ	46,758,000	PAC	1.50	FIX	3136ADZF9	October 2042
		HI	14,027,400(3)	NTL	5.00	FIX/IO	3136ADZL6	October 2042
Recombination 6								
KA	61,091,650	KB	61,091,650	PT	1.50	FIX	3136ADZM4	April 2028
KI	4,363,689(3)							
Recombination 7								
KA	61,091,650	KC	61,091,650	PT	1.75	FIX	3136ADZN2	April 2028
KI	8,727,378(3)							
Recombination 8								
KA	61,091,650	KD	61,091,650	PT	2.00	FIX	3136ADZP7	April 2028
KI	13,091,067(3)							
Recombination 9								
KA	61,091,650	KE	61,091,650	PT	2.25	FIX	3136ADZQ5	April 2028
KI	17,454,757(3)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 10								
KA	\$61,091,650	KY	\$61,091,650	PT	3.50%	FIX	3136ADZR3	April 2028
KI	39,273,203(3)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General— *Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional principal balances. These Classes are Interest Only Classes. See page S-5 for a description of how their notional principal balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$163,815,000.00	February 2018	\$ 80,795,485.87	January 2023	\$ 20,456,966.21
April 2013	163,247,240.23	March 2018	79,357,028.93	February 2023	19,950,326.10
May 2013	162,629,272.64	April 2018	77,927,755.45	March 2023	19,455,904.03
June 2013	161,961,328.23	May 2018	76,507,610.62	April 2023	18,973,410.89
July 2013	161,243,666.52	June 2018	75,096,539.92	May 2023	18,502,564.35
August 2013	160,476,575.48	July 2018	73,694,489.15	June 2023	18,043,088.63
September 2013	159,660,371.28	August 2018	72,301,404.43	July 2023	17,594,714.40
October 2013	158,795,398.19	September 2018	70,917,232.19	August 2023	17,157,178.62
November 2013	157,882,028.30	October 2018	69,541,919.18	September 2023	16,730,224.40
December 2013	156,920,661.33	November 2018	68,175,412.45	October 2023	16,313,600.85
January 2014	155,911,724.31	December 2018	66,817,659.37	November 2023	15,907,062.92
February 2014	154,855,671.33	January 2019	65,468,607.59	December 2023	15,510,371.31
March 2014	153,752,983.20	February 2019	64,128,205.09	January 2024	15,123,292.30
April 2014	152,604,167.11	March 2019	62,796,400.13	February 2024	14,745,597.66
May 2014	151,409,756.24	April 2019	61,473,141.31	March 2024	14,377,064.47
June 2014	150,170,309.42	May 2019	60,158,377.47	April 2024	14,017,475.04
July 2014	148,886,410.61	June 2019	58,852,057.80	May 2024	13,666,616.78
August 2014	147,558,668.54	July 2019	57,554,131.76	June 2024	13,324,282.05
September 2014	146,187,716.21	August 2019	56,264,549.10	July 2024	12,990,268.10
October 2014	144,774,210.40	September 2019	54,983,259.88	August 2024	12,664,376.93
November 2014	143,318,831.12	October 2019	53,710,214.44	September 2024	12,346,415.15
December 2014	141,822,281.12	November 2019	52,445,363.41	October 2024	12,036,193.94
January 2015	140,285,285.30	December 2019	51,188,657.70	November 2024	11,733,528.88
February 2015	138,708,590.14	January 2020	49,947,692.71	December 2024	11,438,239.87
March 2015	137,092,963.08	February 2020	48,736,203.34	January 2025	11,150,151.07
April 2015	135,439,191.92	March 2020	47,553,499.97	February 2025	10,869,090.72
May 2015	133,748,084.14	April 2020	46,398,908.92	March 2025	10,594,891.13
June 2015	132,020,466.28	May 2020	45,271,772.11	April 2025	10,327,388.53
July 2015	130,257,183.26	June 2020	44,171,446.67	May 2025	10,066,422.99
August 2015	128,505,017.85	July 2020	43,097,304.63	June 2025	9,811,838.34
September 2015	126,763,904.02	August 2020	42,048,732.52	July 2025	9,563,482.08
October 2015	125,033,776.10	September 2020	41,025,131.13	August 2025	9,321,205.32
November 2015	123,314,568.81	October 2020	40,025,915.07	September 2025	9,084,862.62
December 2015	121,606,217.24	November 2020	39,050,512.55	October 2025	8,854,312.00
January 2016	119,908,656.86	December 2020	38,098,365.00	November 2025	8,629,414.82
February 2016	118,221,823.52	January 2021	37,168,926.81	December 2025	8,410,035.67
March 2016	116,545,653.42	February 2021	36,261,665.03	January 2026	8,196,042.37
April 2016	114,880,083.17	March 2021	35,376,059.03	February 2026	7,987,305.81
May 2016	113,225,049.70	April 2021	34,511,600.27	March 2026	7,783,699.96
June 2016	111,580,490.35	May 2021	33,667,792.03	April 2026	7,585,101.73
July 2016	109,946,342.78	June 2021	32,844,149.08	May 2026	7,391,390.95
August 2016	108,322,545.05	July 2021	32,040,197.45	June 2026	7,202,450.27
September 2016	106,709,035.56	August 2021	31,255,474.21	July 2026	7,018,165.12
October 2016	105,105,753.07	September 2021	30,489,527.12	August 2026	6,838,423.63
November 2016	103,512,636.68	October 2021	29,741,914.49	September 2026	6,663,116.56
December 2016	101,929,625.88	November 2021	29,012,204.87	October 2026	6,492,137.26
January 2017	100,356,660.48	December 2021	28,299,976.83	November 2026	6,325,381.60
February 2017	98,793,680.65	January 2022	27,604,818.74	December 2026	6,162,747.89
March 2017	97,240,626.89	February 2022	26,926,328.53	January 2027	6,004,136.87
April 2017	95,697,440.08	March 2022	26,264,113.49	February 2027	5,849,451.60
May 2017	94,164,061.42	April 2022	25,617,790.03	March 2027	5,698,597.47
June 2017	92,640,432.45	May 2022	24,986,983.48	April 2027	5,551,482.06
July 2017	91,126,495.05	June 2022	24,371,327.89	May 2027	5,408,015.17
August 2017	89,622,191.45	July 2022	23,770,465.85	June 2027	5,268,108.73
September 2017	88,127,464.19	August 2022	23,184,048.23	July 2027	5,131,676.74
October 2017	86,642,256.18	September 2022	22,611,734.05	August 2027	4,998,635.26
November 2017	85,166,510.63	October 2022	22,053,190.27	September 2027	4,868,902.33
December 2017	83,700,171.08	November 2022	21,508,091.61	October 2027	4,742,397.92
January 2018	82,243,181.43	December 2022	20,976,120.35	November 2027	4,619,043.91

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2027	\$ 4,498,764.04	December 2032	\$ 859,533.96	December 2037	\$ 123,021.55
January 2028	4,381,483.83	January 2033	834,810.30	January 2038	118,463.00
February 2028	4,267,130.61	February 2033	810,740.55	February 2038	114,039.60
March 2028	4,155,633.40	March 2033	787,308.27	March 2038	109,747.73
April 2028	4,046,922.93	April 2033	764,497.37	April 2038	105,583.84
May 2028	3,940,931.56	May 2033	742,292.17	May 2038	101,544.48
June 2028	3,837,593.27	June 2033	720,677.39	June 2038	97,626.29
July 2028	3,736,843.59	July 2033	699,638.09	July 2038	93,825.99
August 2028	3,638,619.61	August 2033	679,159.73	August 2038	90,140.38
September 2028	3,542,859.90	September 2033	659,228.11	September 2038	86,566.36
October 2028	3,449,504.50	October 2033	639,829.36	October 2038	83,100.88
November 2028	3,358,494.87	November 2033	620,949.99	November 2038	79,740.99
December 2028	3,269,773.87	December 2033	602,576.80	December 2038	76,483.81
January 2029	3,183,285.73	January 2034	584,696.93	January 2039	73,326.54
February 2029	3,098,976.00	February 2034	567,297.86	February 2039	70,266.44
March 2029	3,016,791.53	March 2034	550,367.33	March 2039	67,300.85
April 2029	2,936,680.42	April 2034	533,893.41	April 2039	64,427.17
May 2029	2,858,592.06	May 2034	517,864.48	May 2039	61,642.88
June 2029	2,782,476.99	June 2034	502,269.15	June 2039	58,945.52
July 2029	2,708,286.97	July 2034	487,096.38	July 2039	56,332.67
August 2029	2,635,974.89	August 2034	472,335.34	August 2039	53,802.01
September 2029	2,565,494.80	September 2034	457,975.51	September 2039	51,351.26
October 2029	2,496,801.80	October 2034	444,006.61	October 2039	48,978.21
November 2029	2,429,852.10	November 2034	430,418.61	November 2039	46,680.68
December 2029	2,364,602.96	December 2034	417,201.75	December 2039	44,456.58
January 2030	2,301,012.64	January 2035	404,346.48	January 2040	42,303.86
February 2030	2,239,040.41	February 2035	391,843.50	February 2040	40,220.52
March 2030	2,178,646.53	March 2035	379,683.76	March 2040	38,204.62
April 2030	2,119,792.19	April 2035	367,858.40	April 2040	36,254.26
May 2030	2,062,439.54	May 2035	356,358.80	May 2040	34,367.60
June 2030	2,006,551.60	June 2035	345,176.56	June 2040	32,542.84
July 2030	1,952,092.32	July 2035	334,303.46	July 2040	30,778.24
August 2030	1,899,026.48	August 2035	323,731.51	August 2040	29,072.10
September 2030	1,847,319.72	September 2035	313,452.91	September 2040	27,422.74
October 2030	1,796,938.52	October 2035	303,460.05	October 2040	25,828.57
November 2030	1,747,850.15	November 2035	293,745.52	November 2040	24,288.00
December 2030	1,700,022.67	December 2035	284,302.08	December 2040	22,799.50
January 2031	1,653,424.90	January 2036	275,122.69	January 2041	21,361.59
February 2031	1,608,026.44	February 2036	266,200.46	February 2041	19,972.82
March 2031	1,563,797.59	March 2036	257,528.69	March 2041	18,631.76
April 2031	1,520,709.39	April 2036	249,100.84	April 2041	17,337.05
May 2031	1,478,733.56	May 2036	240,910.54	May 2041	16,087.34
June 2031	1,437,842.51	June 2036	232,951.57	June 2041	14,881.34
July 2031	1,398,009.32	July 2036	225,217.88	July 2041	13,717.77
August 2031	1,359,207.72	August 2036	217,703.55	August 2041	12,595.40
September 2031	1,321,412.06	September 2036	210,402.84	September 2041	11,513.02
October 2031	1,284,597.34	October 2036	203,310.11	October 2041	10,469.47
November 2031	1,248,739.13	November 2036	196,419.90	November 2041	9,463.60
December 2031	1,213,813.62	December 2036	189,726.87	December 2041	8,494.31
January 2032	1,179,797.56	January 2037	183,225.81	January 2042	7,560.52
February 2032	1,146,668.26	February 2037	176,911.67	February 2042	6,661.18
March 2032	1,114,403.60	March 2037	170,779.48	March 2042	5,795.27
April 2032	1,082,981.97	April 2037	164,824.43	April 2042	4,961.79
May 2032	1,052,382.30	May 2037	159,041.83	May 2042	4,159.77
June 2032	1,022,584.04	June 2037	153,427.09	June 2042	3,388.28
July 2032	993,567.12	July 2037	147,975.75	July 2042	2,646.40
August 2032	965,311.97	August 2037	142,683.46	August 2042	1,933.23
September 2032	937,799.49	September 2037	137,545.98	September 2042	1,247.91
October 2032	911,011.04	October 2037	132,559.17	October 2042	589.60
November 2032	884,928.44	November 2037	127,719.00	November 2042 and thereafter	0.00

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$20,361,000.00	May 2015	\$13,863,627.42	July 2017	\$ 4,821,185.23
April 2013	20,308,250.98	June 2015	13,440,765.20	August 2017	4,561,371.60
May 2013	20,238,034.77	July 2015	13,009,423.84	September 2017	4,307,408.43
June 2013	20,150,434.53	August 2015	12,585,956.04	October 2017	4,059,224.73
July 2013	20,045,556.70	September 2015	12,170,270.99	November 2017	3,816,750.22
August 2013	19,923,530.86	October 2015	11,762,278.76	December 2017	3,579,915.31
September 2013	19,784,509.78	November 2015	11,361,890.30	January 2018	3,348,651.09
October 2013	19,628,669.13	December 2015	10,969,017.43	February 2018	3,122,889.35
November 2013	19,456,207.37	January 2016	10,583,572.82	March 2018	2,902,562.55
December 2013	19,267,345.53	February 2016	10,205,470.00	April 2018	2,687,603.84
January 2014	19,062,326.92	March 2016	9,834,623.34	May 2018	2,477,947.00
February 2014	18,841,416.87	April 2016	9,470,948.02	June 2018	2,273,526.50
March 2014	18,604,902.37	May 2016	9,114,360.08	July 2018	2,074,277.46
April 2014	18,353,091.67	June 2016	8,764,776.37	August 2018	1,880,135.65
May 2014	18,086,313.95	July 2016	8,422,114.54	September 2018	1,691,037.47
June 2014	17,804,918.76	August 2016	8,086,293.06	October 2018	1,506,919.96
July 2014	17,509,275.65	September 2016	7,757,231.19	November 2018	1,327,720.79
August 2014	17,199,773.58	October 2016	7,434,848.98	December 2018	1,153,378.27
September 2014	16,876,820.36	November 2016	7,119,067.28	January 2019	983,831.32
October 2014	16,540,842.11	December 2016	6,809,807.68	February 2019	819,019.47
November 2014	16,192,282.62	January 2017	6,506,992.59	March 2019	658,882.87
December 2014	15,831,602.70	February 2017	6,210,545.13	April 2019	503,362.25
January 2015	15,459,279.47	March 2017	5,920,389.24	May 2019	352,398.96
February 2015	15,075,805.70	April 2017	5,636,449.54	June 2019	205,934.94
March 2015	14,681,689.04	May 2017	5,358,651.42	July 2019	72,561.79
April 2015	14,277,451.24	June 2017	5,086,921.03	August 2019 and thereafter	0.00

Aggregate Group III Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$46,653,200.00	July 2015	\$34,437,645.87	November 2017	\$20,950,788.63
April 2013	46,488,620.97	August 2015	33,809,488.56	December 2017	20,603,489.90
May 2013	46,300,868.68	September 2015	33,193,791.64	January 2018	20,263,922.98
June 2013	46,090,050.76	October 2015	32,590,353.49	February 2018	19,931,950.30
July 2013	45,856,315.76	November 2015	31,998,975.19	March 2018	19,607,436.19
August 2013	45,599,853.15	December 2015	31,419,460.49	April 2018	19,290,246.84
September 2013	45,320,893.13	January 2016	30,851,615.74	May 2018	18,980,250.28
October 2013	45,019,706.42	February 2016	30,295,249.90	June 2018	18,677,316.40
November 2013	44,696,603.98	March 2016	29,750,174.49	July 2018	18,381,316.87
December 2013	44,351,936.54	April 2016	29,216,203.55	August 2018	18,092,125.14
January 2014	43,986,094.14	May 2016	28,693,153.66	September 2018	17,809,616.43
February 2014	43,599,505.51	June 2016	28,180,843.80	October 2018	17,533,667.69
March 2014	43,192,637.38	July 2016	27,679,095.46	November 2018	17,264,157.58
April 2014	42,765,993.75	August 2016	27,187,732.47	December 2018	17,000,966.46
May 2014	42,320,114.97	September 2016	26,706,581.10	January 2019	16,743,976.36
June 2014	41,855,576.81	October 2016	26,235,469.92	February 2019	16,493,070.95
July 2014	41,372,989.45	November 2016	25,774,229.86	March 2019	16,248,135.55
August 2014	40,872,996.33	December 2016	25,322,694.10	April 2019	16,009,057.06
September 2014	40,356,272.96	January 2017	24,880,698.10	May 2019	15,775,724.02
October 2014	39,823,525.65	February 2017	24,448,079.57	June 2019	15,548,026.46
November 2014	39,275,490.14	March 2017	24,024,678.39	July 2019	15,317,206.93
December 2014	38,712,930.19	April 2017	23,610,336.65	August 2019	15,035,381.21
January 2015	38,136,636.09	May 2017	23,204,898.60	September 2019	14,690,637.19
February 2015	37,547,423.08	June 2017	22,808,210.56	October 2019	14,355,377.05
March 2015	36,946,129.73	July 2017	22,420,121.01	November 2019	14,029,443.24
April 2015	36,333,616.29	August 2017	22,040,480.45	December 2019	13,712,680.21
May 2015	35,710,762.92	September 2017	21,669,141.48	January 2020	13,397,290.19
June 2015	35,078,467.91	October 2017	21,305,958.68	February 2020	13,069,338.17

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
March 2020	\$12,729,315.88	January 2021	\$ 8,764,004.67	November 2021	\$ 4,040,347.50
April 2020	12,377,701.32	February 2021	8,319,965.48	December 2021	3,538,858.84
May 2020	12,014,959.04	March 2021	7,868,776.47	January 2022	3,033,178.44
June 2020	11,641,540.57	April 2021	7,410,775.06	February 2022	2,523,555.42
July 2020	11,257,884.63	May 2021	6,946,288.79	March 2022	2,010,231.22
August 2020	10,864,417.58	June 2021	6,475,635.56	April 2022	1,493,439.86
September 2020	10,461,553.58	July 2021	5,999,123.92	May 2022	973,408.10
October 2020	10,049,695.02	August 2021	5,517,053.18	June 2022	450,355.64
November 2020	9,629,232.76	September 2021	5,029,713.79	July 2022 and	
December 2020	9,200,546.42	October 2021	4,537,387.48	thereafter	0.00

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$48,994,000.00	December 2016	\$30,222,577.10	September 2020	\$16,202,476.14
April 2013	48,601,634.97	January 2017	29,860,458.35	October 2020	15,948,300.96
May 2013	48,197,438.06	February 2017	29,500,835.76	November 2020	15,697,871.93
June 2013	47,781,630.06	March 2017	29,143,692.84	December 2020	15,451,135.72
July 2013	47,354,438.83	April 2017	28,789,013.25	January 2021	15,208,039.73
August 2013	46,916,099.12	May 2017	28,436,780.72	February 2021	14,968,532.08
September 2013	46,466,852.34	June 2017	28,086,979.10	March 2021	14,732,561.63
October 2013	46,006,946.34	July 2017	27,739,592.35	April 2021	14,500,077.96
November 2013	45,536,635.17	August 2017	27,394,604.53	May 2021	14,271,031.33
December 2013	45,069,532.86	September 2017	27,051,999.80	June 2021	14,045,372.72
January 2014	44,605,618.30	October 2017	26,711,762.42	July 2021	13,823,053.78
February 2014	44,144,870.53	November 2017	26,373,876.78	August 2021	13,604,026.84
March 2014	43,687,268.69	December 2017	26,038,327.33	September 2021	13,388,244.89
April 2014	43,232,792.09	January 2018	25,705,098.65	October 2021	13,175,661.59
May 2014	42,781,420.18	February 2018	25,374,175.41	November 2021	12,966,231.23
June 2014	42,333,132.50	March 2018	25,045,542.38	December 2021	12,759,908.76
July 2014	41,887,908.77	April 2018	24,719,184.44	January 2022	12,556,649.74
August 2014	41,445,728.82	May 2018	24,395,086.56	February 2022	12,356,410.37
September 2014	41,006,572.62	June 2018	24,073,233.80	March 2022	12,159,147.44
October 2014	40,570,420.25	July 2018	23,753,611.33	April 2022	11,964,818.36
November 2014	40,137,251.95	August 2018	23,436,204.41	May 2022	11,773,381.14
December 2014	39,707,048.06	September 2018	23,120,998.40	June 2022	11,584,794.37
January 2015	39,279,789.07	October 2018	22,807,978.75	July 2022	11,399,017.22
February 2015	38,855,455.59	November 2018	22,497,131.01	August 2022	11,216,009.43
March 2015	38,434,028.35	December 2018	22,188,440.82	September 2022	11,035,731.31
April 2015	38,015,488.20	January 2019	21,881,893.93	October 2022	10,858,143.72
May 2015	37,599,816.15	February 2019	21,577,476.15	November 2022	10,683,208.07
June 2015	37,186,993.28	March 2019	21,275,173.41	December 2022	10,510,886.31
July 2015	36,777,000.84	April 2019	20,974,971.72	January 2023	10,341,140.92
August 2015	36,369,820.17	May 2019	20,676,857.19	February 2023	10,173,934.92
September 2015	35,965,432.76	June 2019	20,380,816.01	March 2023	10,009,231.84
October 2015	35,563,820.20	July 2019	20,086,834.47	April 2023	9,846,995.71
November 2015	35,164,964.19	August 2019	19,794,898.94	May 2023	9,687,191.08
December 2015	34,768,846.59	September 2019	19,504,995.88	June 2023	9,529,783.00
January 2016	34,375,449.33	October 2019	19,217,111.84	July 2023	9,374,737.00
February 2016	33,984,754.50	November 2019	18,931,233.47	August 2023	9,222,019.08
March 2016	33,596,744.27	December 2019	18,647,347.49	September 2023	9,071,595.75
April 2016	33,211,400.94	January 2020	18,365,440.71	October 2023	8,923,433.98
May 2016	32,828,706.95	February 2020	18,085,500.03	November 2023	8,777,501.18
June 2016	32,448,644.81	March 2020	17,807,512.44	December 2023	8,633,765.25
July 2016	32,071,197.18	April 2020	17,531,465.00	January 2024	8,492,194.52
August 2016	31,696,346.82	May 2020	17,257,732.04	February 2024	8,352,757.78
September 2016	31,324,076.59	June 2020	16,988,023.50	March 2024	8,215,424.24
October 2016	30,954,369.48	July 2020	16,722,282.16	April 2024	8,080,163.56
November 2016	30,587,208.58	August 2020	16,460,451.59	May 2024	7,946,945.82

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2024	\$ 7,815,741.52	July 2029	\$ 2,673,449.16	August 2034	\$ 740,196.14
July 2024	7,686,521.57	August 2029	2,623,635.69	September 2034	722,273.15
August 2024	7,559,257.31	September 2029	2,574,617.34	October 2034	704,663.16
September 2024	7,433,920.46	October 2029	2,526,382.28	November 2034	687,361.31
October 2024	7,310,483.15	November 2029	2,478,918.87	December 2034	670,362.82
November 2024	7,188,917.90	December 2029	2,432,215.61	January 2035	653,662.96
December 2024	7,069,197.61	January 2030	2,386,261.18	February 2035	637,257.09
January 2025	6,951,295.58	February 2030	2,341,044.41	March 2035	621,140.63
February 2025	6,835,185.46	March 2030	2,296,554.31	April 2035	605,309.06
March 2025	6,720,841.30	April 2030	2,252,780.02	May 2035	589,757.93
April 2025	6,608,237.49	May 2030	2,209,710.87	June 2035	574,482.86
May 2025	6,497,348.81	June 2030	2,167,336.31	July 2035	559,479.54
June 2025	6,388,150.36	July 2030	2,125,645.97	August 2035	544,743.71
July 2025	6,280,617.63	August 2030	2,084,629.60	September 2035	530,271.19
August 2025	6,174,726.42	September 2030	2,044,277.12	October 2035	516,057.83
September 2025	6,070,452.89	October 2030	2,004,578.59	November 2035	502,099.58
October 2025	5,967,773.54	November 2030	1,965,524.20	December 2035	488,392.42
November 2025	5,866,665.19	December 2030	1,927,104.30	January 2036	474,932.40
December 2025	5,767,105.00	January 2031	1,889,309.37	February 2036	461,715.64
January 2026	5,669,070.45	February 2031	1,852,130.01	March 2036	448,738.30
February 2026	5,572,539.32	March 2031	1,815,556.99	April 2036	435,996.60
March 2026	5,477,489.73	April 2031	1,779,581.19	May 2036	423,486.82
April 2026	5,383,900.09	May 2031	1,744,193.63	June 2036	411,205.29
May 2026	5,291,749.13	June 2031	1,709,385.44	July 2036	399,148.41
June 2026	5,201,015.87	July 2031	1,675,147.91	August 2036	387,312.62
July 2026	5,111,679.64	August 2031	1,641,472.43	September 2036	375,694.40
August 2026	5,023,720.04	September 2031	1,608,350.53	October 2036	364,290.31
September 2026	4,937,116.99	October 2031	1,575,773.84	November 2036	353,096.94
October 2026	4,851,850.66	November 2031	1,543,734.14	December 2036	342,110.94
November 2026	4,767,901.53	December 2031	1,512,223.32	January 2037	331,329.00
December 2026	4,685,250.33	January 2032	1,481,233.36	February 2037	320,747.88
January 2027	4,603,878.09	February 2032	1,450,756.40	March 2037	310,364.38
February 2027	4,523,766.10	March 2032	1,420,784.66	April 2037	300,175.32
March 2027	4,444,895.90	April 2032	1,391,310.49	May 2037	290,177.61
April 2027	4,367,249.31	May 2032	1,362,326.33	June 2037	280,368.17
May 2027	4,290,808.40	June 2032	1,333,824.76	July 2037	270,743.99
June 2027	4,215,555.49	July 2032	1,305,798.44	August 2037	261,302.10
July 2027	4,141,473.17	August 2032	1,278,240.16	September 2037	252,039.57
August 2027	4,068,544.25	September 2032	1,251,142.79	October 2037	242,953.51
September 2027	3,996,751.81	October 2032	1,224,499.33	November 2037	234,041.07
October 2027	3,926,079.15	November 2032	1,198,302.85	December 2037	225,299.47
November 2027	3,856,509.83	December 2032	1,172,546.54	January 2038	216,725.94
December 2027	3,788,027.61	January 2033	1,147,223.70	February 2038	208,317.77
January 2028	3,720,616.51	February 2033	1,122,327.70	March 2038	200,072.27
February 2028	3,654,260.77	March 2033	1,097,852.03	April 2038	191,986.82
March 2028	3,588,944.85	April 2033	1,073,790.26	May 2038	184,058.81
April 2028	3,524,653.44	May 2033	1,050,136.05	June 2038	176,285.69
May 2028	3,461,371.43	June 2033	1,026,883.17	July 2038	168,664.95
June 2028	3,399,083.94	July 2033	1,004,025.47	August 2038	161,194.09
July 2028	3,337,776.30	August 2033	981,556.89	September 2038	153,870.68
August 2028	3,277,434.04	September 2033	959,471.45	October 2038	146,692.30
September 2028	3,218,042.92	October 2033	937,763.28	November 2038	139,656.59
October 2028	3,159,588.87	November 2033	916,426.56	December 2038	132,761.22
November 2028	3,102,058.05	December 2033	895,455.60	January 2039	126,003.87
December 2028	3,045,436.80	January 2034	874,844.76	February 2039	119,382.29
January 2029	2,989,711.66	February 2034	854,588.48	March 2039	112,894.24
February 2029	2,934,869.35	March 2034	834,681.31	April 2039	106,537.53
March 2029	2,880,896.81	April 2034	815,117.85	May 2039	100,309.99
April 2029	2,827,781.14	May 2034	795,892.80	June 2039	94,209.49
May 2029	2,775,509.62	June 2034	777,000.92	July 2039	88,233.92
June 2029	2,724,069.75	July 2034	758,437.06	August 2039	82,381.24

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2039	\$ 76,649.38	March 2040	\$ 44,685.61	September 2040	\$ 16,591.87
October 2039	71,036.36	April 2040	39,745.12	October 2040	12,259.01
November 2039	65,540.19	May 2040	34,910.25	November 2040	8,021.53
December 2039	60,158.94	June 2040	30,179.23	December 2040	3,877.79
January 2040	54,890.67	July 2040	25,550.30	January 2041 and	
February 2040	49,733.52	August 2040	21,021.75	thereafter	0.00

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$6,261,000.00	April 2017	\$3,015,353.46	May 2021	\$2,036,279.17
April 2013	6,183,915.90	May 2017	2,977,564.50	June 2021	2,021,925.22
May 2013	6,104,355.69	June 2017	2,940,754.53	July 2021	2,007,266.38
June 2013	6,022,423.79	July 2017	2,904,911.05	August 2021	1,992,313.60
July 2013	5,938,228.05	August 2017	2,870,021.69	September 2021	1,977,077.57
August 2013	5,851,879.50	September 2017	2,836,074.24	October 2021	1,961,568.73
September 2013	5,763,492.23	October 2017	2,803,056.58	November 2021	1,945,797.34
October 2013	5,673,183.18	November 2017	2,770,956.71	December 2021	1,929,773.41
November 2013	5,581,071.99	December 2017	2,739,762.80	January 2022	1,913,506.74
December 2013	5,490,600.11	January 2018	2,709,463.10	February 2022	1,897,006.94
January 2014	5,401,748.32	February 2018	2,680,046.01	March 2022	1,880,283.39
February 2014	5,314,497.55	March 2018	2,651,500.05	April 2022	1,863,345.27
March 2014	5,228,829.00	April 2018	2,623,813.83	May 2022	1,846,201.57
April 2014	5,144,723.97	May 2018	2,596,976.12	June 2022	1,828,861.05
May 2014	5,062,164.00	June 2018	2,570,975.78	July 2022	1,811,332.33
June 2014	4,981,130.82	July 2018	2,545,801.80	August 2022	1,793,623.80
July 2014	4,901,606.32	August 2018	2,521,443.29	September 2022	1,775,743.67
August 2014	4,823,572.58	September 2018	2,497,889.46	October 2022	1,757,699.98
September 2014	4,747,011.85	October 2018	2,475,129.65	November 2022	1,739,500.59
October 2014	4,671,906.61	November 2018	2,453,153.29	December 2022	1,721,153.17
November 2014	4,598,239.44	December 2018	2,431,949.96	January 2023	1,702,665.24
December 2014	4,525,993.17	January 2019	2,411,509.29	February 2023	1,684,044.11
January 2015	4,455,150.76	February 2019	2,391,821.08	March 2023	1,665,296.96
February 2015	4,385,695.34	March 2019	2,372,875.22	April 2023	1,646,430.79
March 2015	4,317,610.24	April 2019	2,354,661.69	May 2023	1,627,452.46
April 2015	4,250,878.96	May 2019	2,337,170.59	June 2023	1,608,368.62
May 2015	4,185,485.11	June 2019	2,320,392.12	July 2023	1,589,185.83
June 2015	4,121,412.55	July 2019	2,304,316.59	August 2023	1,569,910.47
July 2015	4,058,645.24	August 2019	2,288,934.41	September 2023	1,550,548.75
August 2015	3,997,167.34	September 2019	2,274,236.10	October 2023	1,531,106.76
September 2015	3,936,963.15	October 2019	2,260,212.27	November 2023	1,511,590.45
October 2015	3,878,017.14	November 2019	2,246,853.63	December 2023	1,492,005.61
November 2015	3,820,313.96	December 2019	2,234,150.99	January 2024	1,472,357.90
December 2015	3,763,838.35	January 2020	2,222,095.28	February 2024	1,452,652.83
January 2016	3,708,575.30	February 2020	2,210,677.50	March 2024	1,432,895.81
February 2016	3,654,509.86	March 2020	2,199,888.75	April 2024	1,413,092.10
March 2016	3,601,627.31	April 2020	2,189,720.25	May 2024	1,393,246.82
April 2016	3,549,913.05	May 2020	2,180,436.65	June 2024	1,373,364.97
May 2016	3,499,352.61	June 2020	2,170,683.16	July 2024	1,353,451.46
June 2016	3,449,931.70	July 2020	2,160,474.10	August 2024	1,333,511.02
July 2016	3,401,636.15	August 2020	2,149,823.51	September 2024	1,313,548.30
August 2016	3,354,451.97	September 2020	2,138,745.16	October 2024	1,293,567.83
September 2016	3,308,365.29	October 2020	2,127,252.52	November 2024	1,273,574.01
October 2016	3,263,362.38	November 2020	2,115,358.80	December 2024	1,253,571.16
November 2016	3,219,429.67	December 2020	2,103,076.92	January 2025	1,233,563.44
December 2016	3,176,553.71	January 2021	2,090,419.53	February 2025	1,213,554.96
January 2017	3,134,721.21	February 2021	2,077,399.04	March 2025	1,193,549.66
February 2017	3,093,918.99	March 2021	2,064,027.61	April 2025	1,173,551.44
March 2017	3,054,134.04	April 2021	2,050,317.10	May 2025	1,153,564.05

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2025	\$1,133,591.16	April 2027	\$ 704,136.17	February 2029	\$ 309,936.26
July 2025	1,113,636.34	May 2027	685,306.16	March 2029	293,117.46
August 2025	1,093,703.07	June 2027	666,553.26	April 2029	276,401.69
September 2025	1,073,794.73	July 2027	647,879.20	May 2029	259,789.65
October 2025	1,053,914.60	August 2027	629,285.63	June 2029	243,281.94
November 2025	1,034,065.88	September 2027	610,774.16	July 2029	226,879.19
December 2025	1,014,251.68	October 2027	592,346.34	August 2029	210,581.95
January 2026	994,475.00	November 2027	574,003.64	September 2029	194,390.76
February 2026	974,738.81	December 2027	555,747.52	October 2029	178,306.12
March 2026	955,045.94	January 2028	537,579.36	November 2029	162,328.48
April 2026	935,399.17	February 2028	519,500.48	December 2029	146,458.29
May 2026	915,801.17	March 2028	501,512.17	January 2030	130,695.95
June 2026	896,254.58	April 2028	483,615.64	February 2030	115,041.83
July 2026	876,761.90	May 2028	465,812.10	March 2030	99,496.27
August 2026	857,325.62	June 2028	448,102.66	April 2030	84,059.60
September 2026	837,948.09	July 2028	430,488.43	May 2030	68,732.08
October 2026	818,631.64	August 2028	412,970.44	June 2030	53,513.99
November 2026	799,378.51	September 2028	395,549.67	July 2030	38,405.54
December 2026	780,190.87	October 2028	378,227.10	August 2030	23,406.96
January 2027	761,070.81	November 2028	361,003.62	September 2030	8,518.41
February 2027	742,020.37	December 2028	343,880.11	October 2030 and thereafter	0.00
March 2027	723,041.53	January 2029	326,857.39		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$633,838,667



Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2013-27

PROSPECTUS SUPPLEMENT

Barclays

March 22, 2013