

\$874,133,278



**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-152**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate, and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
EC	1	\$ 47,253,963	SEQ	1.50%	FIX	3136AAP25	July 2031
EI	1	23,626,981(2)	NTL	3.00	FIX/IO	3136AAP33	July 2031
EB	1	6,443,722	SEQ	3.00	FIX	3136AAP41	January 2033
PA(3)	2	151,540,190	PAC	1.50	FIX	3136AAP58	August 2042
IP(3)	2	86,594,394(2)	NTL	3.50	FIX/IO	3136AAP66	August 2042
PB	2	4,686,810	PAC	3.50	FIX	3136AAP74	January 2043
FA	2	69,000,075	SUP	(4)	FLT	3136AAP82	January 2043
SA	2	39,428,615	SUP	(4)	INV	3136AAP90	January 2043
AB(3)	3	73,925,786	PT	1.25	FIX	3136AAQ24	January 2028
AI(3)	3	36,962,893(2)	NTL	2.50	FIX/IO	3136AAQ32	January 2028
NP(3)	4	219,856,144	PAC	2.50	FIX	3136A87L8	October 2042
PN(3)	4	5,098,856	PAC	2.50	FIX	3136A87M6	January 2043
TD(3)	4	19,963,000	PAC	2.50	FIX	3136AA6M2	January 2043
TA(3)	4	47,448,000	SUP	2.50	FIX	3136AA6N0	September 2042
TB(3)	4	3,815,000	SUP	2.50	FIX	3136AA6P5	November 2042
TC(3)	4	4,977,824	SUP	2.50	FIX	3136AA6Q3	January 2043
AF(3)	4	180,695,293	PT	(4)	FLT	3136AAT21	January 2043
AS(3)	4	180,695,293(2)	NTL	(4)	INV/IO	3136AAT39	January 2043
R		0	NPR	0	NPR	3136AAQ40	January 2043
RL		0	NPR	0	NPR	3136AAQ57	January 2043

- (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
- (2) Notional principal balances. These classes are interest only classes. See page S-5 for a description of how their notional principal balances are calculated.
- (3) Exchangeable classes.
- (4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PC, PD, AC, AD, AE, AG, AP, PI, BP, CP, EP, GP, PT, P and T Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 28, 2012.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempt securities" under the Securities Exchange Act of 1934.

Credit Suisse

The date of this Prospectus Supplement is December 21, 2012

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Credit Suisse Securities (USA), LLC
Prospectus Department
11 Madison Avenue
New York, New York 10010-3629
(telephone 212-325-2580).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of December 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS

Group 1, Group 2, Group 3 and Group 4

Characteristics of the MBS

	Approximate Principal Balance	Pass- Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	\$ 53,697,685	3.00%	3.25% to 5.50%	181 to 240
Group 2 MBS	\$264,655,690	3.50%	3.75% to 6.00%	241 to 360
Group 3 MBS	\$ 73,925,786	2.50%	2.75% to 5.00%	121 to 180
Group 4 MBS	\$481,854,117	4.00%	4.25% to 6.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	\$ 53,697,685	240	238	1	3.567%
Group 2 MBS	\$264,655,690	360	356	3	4.014%
Group 3 MBS	\$ 73,925,786	180	172	4	2.991%
Group 4 MBS	\$481,854,117	360	328	25	4.440%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on December 28, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FA	1.21900%	5.500%	1.00%	LIBOR + 100 basis points
SA	7.49175%	7.875%	0.00%	7.875% – (1.75 × LIBOR)
AF	0.61900%	6.500%	0.40%	LIBOR + 40 basis points
AS	5.88100%	6.100%	0.00%	6.100% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
EI	49.9999989419% of the EC Class
IP	57.1428569543% of the PA Class
AI	50% of the AB Class
AS	100% of the AF Class
PI	31.25% of the NP Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
EC and EI	10.8	6.7	4.9	3.2	2.5
EB	19.3	17.5	15.0	10.3	7.4

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>145%</u>	<u>200%</u>	<u>500%</u>	<u>1000%</u>	<u>1600%</u>	<u>2300%</u>
PA, IP, PC and PD	13.8	5.1	4.2	4.2	4.2	2.5	1.8	1.3
PB	22.9	14.0	14.0	14.0	14.0	6.5	3.1	1.6
FA and SA	26.8	18.1	14.8	11.0	2.2	1.1	0.8	0.6

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>409%</u>	<u>900%</u>	<u>1300%</u>
AB, AI, AC, AD, AE and AG	8.5	6.1	3.5	2.0	1.5

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>110%</u>	<u>140%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>900%</u>	<u>1300%</u>
NP, AP, BP, CP, EP, GP and PI ...	16.5	6.2	6.0	6.0	6.0	6.0	3.2	1.6	0.9
PN	26.1	22.4	22.4	22.4	22.4	22.4	13.1	6.4	3.4
TD	26.8	12.9	11.1	2.5	2.5	2.5	0.9	0.4	0.2
TA	28.5	19.6	18.7	15.2	5.0	1.5	0.4	0.2	0.1
TB	29.7	25.4	25.1	23.6	18.0	3.9	0.8	0.3	0.2
TC	29.9	26.6	26.5	25.9	22.9	5.0	0.9	0.4	0.2
AF, AS and PT	19.6	9.6	9.2	8.0	6.3	5.3	2.7	1.3	0.7
P	16.7	6.6	6.3	6.3	6.3	6.3	3.4	1.7	0.9
T	28.2	18.6	17.5	13.0	6.2	2.1	0.6	0.3	0.2

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description

of the Certificates—Distributions on Certificates—Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of December 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS" and "Group 4 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are

collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS; up to 30 years in the case of the Group 2 MBS and Group 4 MBS; and up to 15 years in the case of the Group 3 MBS.

In addition, the Mortgage Loans underlying the Group 1 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For

more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risk Relating to Yield and Prepayment—*Refinancing—Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

Moreover, the pools of mortgage loans backing the Group 2 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 3 and Group 4—Characteristics of the MBS” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the “BBA Method.” See “Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*” in this prospectus supplement.

Delay Classes and No-Delay Classes. The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—Interest Distributions” in the REMIC Prospectus.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount to EC and EB, in that order, until retired. } Sequential Pay Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } PAC Group
2. To FA and SA, pro rata, until retired. } Support Classes
3. To Aggregate Group I to zero. } PAC Group

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the PA and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PA and PB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 3*

The Group 3 Principal Distribution Amount to AB until retired. } Pass-Through Class

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount as follows:

- 37.4999998184% to AF until retired, and } Pass-Through Class
- 62.5000001816% as follows:
 - first*, to Aggregate Group II to its Planned Balance; } PAC Group and Class
 - second*, to TD to its Planned Balance; }
 - third*, to TA, TB and TC, in that order, until retired; } Support Classes
 - fourth*, to TD until retired; and } PAC Class and Group
 - fifth*, to Aggregate Group II to zero. }

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group II” consists of the NP and PN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to NP and PN, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;

- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is December 28, 2012; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any constant PSA rate or at any other constant rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a constant rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by constant PSA rates) that would reduce that Aggregate Group or a Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Class</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 145% and 500% PSA	Between 145% and 500% PSA
Aggregate Group II Planned Balances	Between 110% and 250% PSA	Between 110% and 250% PSA
TD Class Planned Balances	Between 140% and 250% PSA	Between 140% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA and PB
Aggregate Group II	NP and PN

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various constant PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of either Aggregate Group or the TD Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of either Aggregate Group or the TD Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or the TD Class to its scheduled balance in any month. As a result, the

likelihood of reducing an Aggregate Group or the TD Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the Aggregate Groups and the TD Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the TD Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of the Aggregate Groups and the TD Class will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,

- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
EI	208%
IP	742%
AI	233%
PI	360%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
EI	14.1875%
IP	11.0000%
AI	11.5000%
PI	17.5000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the EI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
Pre-Tax Yields to Maturity ...	11.5%	8.1%	0.6%	(15.9)%	(32.3)%

Sensitivity of the IP Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>200%</u>	<u>500%</u>	<u>1000%</u>	<u>1600%</u>	<u>2300%</u>
Pre-Tax Yields to Maturity ...	22.9%	16.3%	10.8%	10.8%	10.8%	(14.0)%	(47.8)%	(84.2)%

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>409%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity ...	9.3%	6.8%	(9.4)%	(38.4)%	(65.6)%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	110%	140%	200%	250%	500%	900%	1300%
Pre-Tax Yields to Maturity . . .	13.9%	8.0%	7.1%	7.1%	7.1%	7.1%	(12.1)%	(57.0)%	*

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
SA	104.00000000%
AS	24.88671875%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption							
	50%	100%	145%	200%	500%	1000%	1600%	2300%
0.110%	7.4%	7.4%	7.3%	7.2%	5.8%	4.1%	2.6%	1.1%
0.219%	7.2%	7.2%	7.1%	7.0%	5.6%	3.9%	2.5%	0.9%
2.219%	3.8%	3.7%	3.7%	3.6%	2.2%	0.7%	(0.6)%	(2.1)%
4.500%	(0.2)%	(0.2)%	(0.2)%	(0.3)%	(1.5)%	(2.9)%	(4.1)%	(5.5)%

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	110%	140%	200%	250%	500%	900%	1300%
0.110%	19.1%	15.8%	15.1%	13.1%	9.0%	5.5%	(13.0)%	(47.5)%	(93.3)%
0.219%	18.6%	15.3%	14.6%	12.6%	8.5%	5.0%	(13.5)%	(47.8)%	(93.6)%
2.219%	9.6%	6.4%	5.7%	3.8%	(0.2)%	(3.6)%	(21.4)%	(54.6)%	(99.4)%
4.219%	(0.6)%	(3.7)%	(4.3)%	(6.2)%	(10.0)%	(13.2)%	(30.3)%	(62.3)%	*
6.100%	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2 and Group 4 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	240 months	5.50%
Group 2 MBS	360 months	6.00%
Group 3 MBS	180 months	5.00%
Group 4 MBS	360 months	6.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	EC and EI† Classes					EB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	400%	600%	0%	100%	200%	400%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2013	97	94	93	89	86	100	100	100	100	100
December 2014	93	86	81	70	60	100	100	100	100	100
December 2015	90	77	66	48	32	100	100	100	100	100
December 2016	86	67	54	31	14	100	100	100	100	100
December 2017	82	59	43	19	3	100	100	100	100	100
December 2018	78	51	33	10	0	100	100	100	100	76
December 2019	73	44	25	3	0	100	100	100	100	46
December 2020	69	37	19	0	0	100	100	100	87	27
December 2021	64	31	13	0	0	100	100	100	62	16
December 2022	58	25	8	0	0	100	100	100	43	10
December 2023	53	19	4	0	0	100	100	100	30	6
December 2024	47	14	*	0	0	100	100	100	21	3
December 2025	41	10	0	0	0	100	100	78	14	2
December 2026	34	5	0	0	0	100	100	60	9	1
December 2027	27	1	0	0	0	100	100	44	6	1
December 2028	20	0	0	0	0	100	84	31	4	*
December 2029	12	0	0	0	0	100	59	21	2	*
December 2030	4	0	0	0	0	100	37	12	1	*
December 2031	0	0	0	0	0	67	16	5	*	*
December 2032	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.8	6.7	4.9	3.2	2.5	19.3	17.5	15.0	10.3	7.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PA, IP†, PC and PD Classes								PB Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	145%	200%	500%	1000%	1600%	2300%	0%	100%	145%	200%	500%	1000%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	98	94	92	92	92	92	92	89	100	100	100	100	100	100	100	100
December 2014	96	83	79	79	79	74	30	0	100	100	100	100	100	100	100	0
December 2015	93	71	63	63	63	27	0	0	100	100	100	100	100	100	48	0
December 2016	91	59	48	48	48	9	0	0	100	100	100	100	100	100	2	0
December 2017	88	48	35	35	35	2	0	0	100	100	100	100	100	100	*	0
December 2018	85	38	23	23	23	0	0	0	100	100	100	100	100	59	*	0
December 2019	82	29	15	15	15	0	0	0	100	100	100	100	100	23	*	0
December 2020	79	20	9	9	9	0	0	0	100	100	100	100	100	9	*	0
December 2021	75	11	5	5	5	0	0	0	100	100	100	100	100	3	0	0
December 2022	72	4	3	3	3	0	0	0	100	100	100	100	100	1	0	0
December 2023	68	1	1	1	1	0	0	0	100	100	100	100	100	1	0	0
December 2024	63	0	0	0	0	0	0	0	100	83	83	83	83	*	0	0
December 2025	59	0	0	0	0	0	0	0	100	56	56	56	56	*	0	0
December 2026	54	0	0	0	0	0	0	0	100	37	37	37	37	*	0	0
December 2027	49	0	0	0	0	0	0	0	100	25	25	25	25	*	0	0
December 2028	44	0	0	0	0	0	0	0	100	17	17	17	17	*	0	0
December 2029	39	0	0	0	0	0	0	0	100	11	11	11	11	*	0	0
December 2030	33	0	0	0	0	0	0	0	100	7	7	7	7	*	0	0
December 2031	26	0	0	0	0	0	0	0	100	5	5	5	5	*	0	0
December 2032	20	0	0	0	0	0	0	0	100	3	3	3	3	*	0	0
December 2033	13	0	0	0	0	0	0	0	100	2	2	2	2	*	0	0
December 2034	5	0	0	0	0	0	0	0	100	1	1	1	1	*	0	0
December 2035	0	0	0	0	0	0	0	0	4	1	1	1	1	*	0	0
December 2036	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
December 2037	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
December 2038	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
December 2039	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
December 2040	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.8	5.1	4.2	4.2	4.2	2.5	1.8	1.3	22.9	14.0	14.0	14.0	14.0	6.5	3.1	1.6

Date	FA and SA Classes							
	PSA Prepayment Assumption							
	0%	100%	145%	200%	500%	1000%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100
December 2013	100	100	100	97	84	60	32	0
December 2014	100	100	100	92	52	0	0	0
December 2015	100	100	100	86	23	0	0	0
December 2016	100	100	100	82	7	0	0	0
December 2017	100	100	100	79	1	0	0	0
December 2018	100	100	100	77	*	0	0	0
December 2019	100	100	96	72	*	0	0	0
December 2020	100	100	91	66	*	0	0	0
December 2021	100	100	84	60	*	0	0	0
December 2022	100	100	76	53	*	0	0	0
December 2023	100	94	69	46	*	0	0	0
December 2024	100	87	62	40	*	0	0	0
December 2025	100	79	55	34	*	0	0	0
December 2026	100	72	48	29	*	0	0	0
December 2027	100	64	43	25	*	0	0	0
December 2028	100	58	37	21	*	0	0	0
December 2029	100	51	32	18	*	0	0	0
December 2030	100	45	28	15	*	0	0	0
December 2031	100	40	24	12	*	0	0	0
December 2032	100	35	20	10	*	0	0	0
December 2033	100	30	17	8	*	0	0	0
December 2034	100	25	14	6	*	0	0	0
December 2035	100	21	11	5	*	0	0	0
December 2036	88	17	9	4	*	0	0	0
December 2037	76	14	7	3	*	0	0	0
December 2038	62	10	5	2	*	0	0	0
December 2039	48	7	3	1	*	0	0	0
December 2040	33	4	2	1	*	0	0	0
December 2041	17	2	1	*	*	0	0	0
December 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	18.1	14.8	11.0	2.2	1.1	0.8	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

AB, Af†, AC, AD, AE and AG Classes

Date	PSA Prepayment Assumption				
	0%	100%	409%	900%	1300%
Initial Percent	100	100	100	100	100
December 2013	95	92	86	76	68
December 2014	91	83	66	42	26
December 2015	86	72	46	18	5
December 2016	80	63	32	8	1
December 2017	75	54	22	3	*
December 2018	69	46	15	1	*
December 2019	62	39	10	1	*
December 2020	56	32	7	*	*
December 2021	49	26	4	*	*
December 2022	42	20	3	*	*
December 2023	34	15	2	*	*
December 2024	26	10	1	*	*
December 2025	18	5	*	*	0
December 2026	9	1	*	*	0
December 2027	0	0	0	0	0
Weighted Average Life (years)**	8.5	6.1	3.5	2.0	1.5

NP, AP, BP, CP, EP, GP and Pf† Classes

Date	PSA Prepayment Assumption								
	0%	100%	110%	140%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2013	98	90	89	89	89	89	89	61	30
December 2014	97	80	78	78	78	78	63	26	5
December 2015	95	70	68	68	68	68	42	11	0
December 2016	93	61	59	59	59	59	28	3	0
December 2017	91	53	50	50	50	50	19	*	0
December 2018	89	45	42	42	42	42	12	0	0
December 2019	87	38	35	35	35	35	7	0	0
December 2020	84	32	28	28	28	28	4	0	0
December 2021	82	25	23	23	23	23	2	0	0
December 2022	79	19	18	18	18	18	1	0	0
December 2023	76	15	15	15	15	15	0	0	0
December 2024	73	11	11	11	11	11	0	0	0
December 2025	70	9	9	9	9	9	0	0	0
December 2026	66	7	7	7	7	7	0	0	0
December 2027	62	5	5	5	5	5	0	0	0
December 2028	58	3	3	3	3	3	0	0	0
December 2029	54	2	2	2	2	2	0	0	0
December 2030	49	1	1	1	1	1	0	0	0
December 2031	45	*	*	*	*	*	0	0	0
December 2032	39	0	0	0	0	0	0	0	0
December 2033	34	0	0	0	0	0	0	0	0
December 2034	28	0	0	0	0	0	0	0	0
December 2035	21	0	0	0	0	0	0	0	0
December 2036	15	0	0	0	0	0	0	0	0
December 2037	7	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	6.2	6.0	6.0	6.0	6.0	3.2	1.6	0.9

PN Class

Date	PSA Prepayment Assumption								
	0%	100%	110%	140%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100
December 2015	100	100	100	100	100	100	100	100	100
December 2016	100	100	100	100	100	100	100	100	100
December 2017	100	100	100	100	100	100	100	100	100
December 2018	100	100	100	100	100	100	100	100	100
December 2019	100	100	100	100	100	100	100	100	100
December 2020	100	100	100	100	100	100	100	100	100
December 2021	100	100	100	100	100	100	100	100	100
December 2022	100	100	100	100	100	100	100	100	100
December 2023	100	100	100	100	100	100	100	100	100
December 2024	100	100	100	100	100	100	100	100	100
December 2025	100	100	100	100	100	100	100	100	100
December 2026	100	100	100	100	100	100	100	100	100
December 2027	100	100	100	100	100	100	100	100	100
December 2028	100	100	100	100	100	100	100	100	100
December 2029	100	100	100	100	100	100	100	100	100
December 2030	100	100	100	100	100	100	100	100	100
December 2031	100	100	100	100	100	100	100	100	100
December 2032	100	91	91	91	91	91	2	*	0
December 2033	100	68	68	68	68	68	1	*	0
December 2034	100	50	50	50	50	50	1	*	0
December 2035	100	35	35	35	35	35	*	*	0
December 2036	100	23	23	23	23	23	*	*	0
December 2037	100	14	14	14	14	14	*	*	0
December 2038	80	7	7	7	7	7	*	0	0
December 2039	2	2	2	2	2	2	*	0	0
December 2040	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	22.4	22.4	22.4	22.4	22.4	13.1	6.4	3.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TD Class									TA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	110%	140%	200%	250%	500%	900%	1300%	0%	100%	110%	140%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	74	74	74	45	0	0	100	100	100	100	78	60	0	0	0
December 2014	100	100	100	52	52	52	0	0	0	100	100	100	100	61	30	0	0	0
December 2015	100	100	100	35	35	35	0	0	0	100	100	100	100	48	9	0	0	0
December 2016	100	100	100	22	22	22	0	0	0	100	100	100	100	40	0	0	0	0
December 2017	100	100	100	11	11	11	0	0	0	100	100	100	100	34	0	0	0	0
December 2018	100	100	100	4	4	4	0	0	0	100	100	100	100	30	0	0	0	0
December 2019	100	100	100	0	0	0	0	0	0	100	100	100	100	29	0	0	0	0
December 2020	100	100	97	0	0	0	0	0	0	100	100	100	98	27	0	0	0	0
December 2021	100	100	88	0	0	0	0	0	0	100	100	100	93	24	0	0	0	0
December 2022	100	100	73	0	0	0	0	0	0	100	100	100	88	21	0	0	0	0
December 2023	100	93	55	0	0	0	0	0	0	100	100	100	81	18	0	0	0	0
December 2024	100	72	35	0	0	0	0	0	0	100	100	100	74	14	0	0	0	0
December 2025	100	48	12	0	0	0	0	0	0	100	100	100	66	11	0	0	0	0
December 2026	100	23	0	0	0	0	0	0	0	100	100	95	58	7	0	0	0	0
December 2027	100	0	0	0	0	0	0	0	0	100	99	85	50	4	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	100	88	75	43	1	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	100	77	65	35	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	100	66	55	28	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	100	55	45	22	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	100	45	36	15	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	100	35	27	9	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	100	25	19	4	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	100	16	11	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	100	7	3	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2039	29	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	72	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	28	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	12.9	11.1	2.5	2.5	2.5	0.9	0.4	0.2	28.5	19.6	18.7	15.2	5.0	1.5	0.4	0.2	0.1

Date	TB Class									TC Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	110%	140%	200%	250%	500%	900%	1300%	0%	100%	110%	140%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	0	0	0
December 2014	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	0	0	0
December 2015	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	0	0	0
December 2016	100	100	100	100	100	31	0	0	0	100	100	100	100	100	100	0	0	0
December 2017	100	100	100	100	100	0	0	0	0	100	100	100	100	100	44	0	0	0
December 2018	100	100	100	100	100	0	0	0	0	100	100	100	100	100	6	0	0	0
December 2019	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2020	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2021	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2022	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2023	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2024	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2025	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2026	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2027	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2028	100	100	100	100	100	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2029	100	100	100	100	79	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2030	100	100	100	100	47	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2031	100	100	100	100	18	0	0	0	0	100	100	100	100	100	*	0	0	0
December 2032	100	100	100	100	0	0	0	0	0	100	100	100	100	93	*	0	0	0
December 2033	100	100	100	100	0	0	0	0	0	100	100	100	100	75	*	0	0	0
December 2034	100	100	100	100	0	0	0	0	0	100	100	100	100	58	*	0	0	0
December 2035	100	100	100	84	0	0	0	0	0	100	100	100	100	44	*	0	0	0
December 2036	100	100	100	27	0	0	0	0	0	100	100	100	100	31	*	0	0	0
December 2037	100	86	51	0	0	0	0	0	0	100	100	100	80	20	*	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	100	92	77	43	11	*	0	0	0
December 2039	100	0	0	0	0	0	0	0	0	100	22	18	10	2	*	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2041	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	25.4	25.1	23.6	18.0	3.9	0.8	0.3	0.2	29.9	26.6	26.5	25.9	22.9	5.0	0.9	0.4	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	AF, AS† and PT Classes									P Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	110%	140%	200%	250%	500%	900%	1300%	0%	100%	110%	140%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	99	92	92	90	87	84	69	47	23	99	90	89	89	89	89	89	62	31
December 2014	98	85	84	81	75	70	48	21	5	97	80	79	79	79	79	64	28	7
December 2015	96	78	77	72	64	58	33	9	1	95	71	69	69	69	69	44	13	1
December 2016	95	72	70	65	55	48	22	4	*	93	62	60	60	60	60	30	6	*
December 2017	94	66	64	58	47	40	15	2	*	91	54	51	51	51	51	20	3	*
December 2018	92	60	58	52	41	33	10	1	*	89	47	44	44	44	44	14	1	*
December 2019	90	55	53	46	35	27	7	*	*	87	40	36	36	36	36	9	1	*
December 2020	89	50	48	41	30	22	5	*	*	85	33	30	30	30	30	6	*	*
December 2021	87	45	43	36	25	18	3	*	*	82	27	25	25	25	25	4	*	*
December 2022	85	41	39	32	21	15	2	*	*	80	21	20	20	20	20	3	*	*
December 2023	83	37	35	28	18	12	1	*	*	77	17	17	17	17	17	2	*	*
December 2024	80	33	31	25	15	10	1	*	0	74	13	13	13	13	13	1	*	*
December 2025	78	30	28	21	13	8	1	*	0	70	11	11	11	11	11	1	*	0
December 2026	75	27	24	19	11	7	*	*	0	67	9	9	9	9	9	1	*	0
December 2027	73	24	22	16	9	5	*	*	0	63	7	7	7	7	7	*	*	0
December 2028	70	21	19	14	7	4	*	*	0	59	6	6	6	6	6	*	*	0
December 2029	66	18	16	12	6	3	*	*	0	55	4	4	4	4	4	*	*	0
December 2030	63	16	14	10	5	3	*	*	0	51	3	3	3	3	3	*	*	0
December 2031	59	14	12	8	4	2	*	*	0	46	3	3	3	3	3	*	*	0
December 2032	56	11	10	7	3	2	*	*	0	41	2	2	2	2	2	*	*	0
December 2033	52	10	8	6	2	1	*	*	0	35	2	2	2	2	2	*	*	0
December 2034	47	8	7	4	2	1	*	*	0	29	1	1	1	1	1	*	*	0
December 2035	43	6	5	3	1	1	*	0	0	23	1	1	1	1	1	*	0	0
December 2036	38	4	4	2	1	*	*	0	0	16	1	1	1	1	1	*	0	0
December 2037	32	3	3	2	1	*	*	0	0	9	*	*	*	*	*	*	0	0
December 2038	27	2	1	1	*	*	*	0	0	2	*	*	*	*	*	*	0	0
December 2039	21	*	*	*	*	*	*	0	0	*	*	*	*	*	*	*	0	0
December 2040	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	9.6	9.2	8.0	6.3	5.3	2.7	1.3	0.7	16.7	6.6	6.3	6.3	6.3	6.3	3.4	1.7	0.9

Date	T Class								
	PSA Prepayment Assumption								
	0%	100%	110%	140%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	93	80	68	12	0	0
December 2014	100	100	100	88	63	44	0	0	0
December 2015	100	100	100	83	51	26	0	0	0
December 2016	100	100	100	79	42	14	0	0	0
December 2017	100	100	100	77	35	6	0	0	0
December 2018	100	100	100	75	32	2	0	0	0
December 2019	100	100	100	74	29	*	0	0	0
December 2020	100	100	99	72	28	*	0	0	0
December 2021	100	100	97	70	27	*	0	0	0
December 2022	100	100	93	66	25	*	0	0	0
December 2023	100	98	88	62	23	*	0	0	0
December 2024	100	93	83	57	20	*	0	0	0
December 2025	100	86	77	53	18	*	0	0	0
December 2026	100	80	71	48	16	*	0	0	0
December 2027	100	73	64	43	14	*	0	0	0
December 2028	100	66	58	38	12	*	0	0	0
December 2029	100	59	52	34	11	*	0	0	0
December 2030	100	52	46	29	9	*	0	0	0
December 2031	100	46	40	25	7	*	0	0	0
December 2032	100	39	34	21	6	*	0	0	0
December 2033	100	33	28	17	5	*	0	0	0
December 2034	100	27	23	14	4	*	0	0	0
December 2035	100	21	18	11	3	*	0	0	0
December 2036	100	16	13	8	2	*	0	0	0
December 2037	100	11	9	5	1	*	0	0	0
December 2038	100	6	5	3	1	*	0	0	0
December 2039	81	1	1	1	*	*	0	0	0
December 2040	56	0	0	0	0	0	0	0	0
December 2041	29	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	18.6	17.5	13.0	6.2	2.1	0.6	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 1 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The MBS” in this prospectus supplement. A portion of the Group 1 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a

REMIC Certificate of a Group 1 Class and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	200% PSA
2	200% PSA
3	409% PSA
4	200% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial

ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The AP, PI, BP, CP, EP and GP Classes of RCR Certificates are Strip RCR Certificates. The remaining Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Credit Suisse Securities (USA) LLC (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Bingham McCutchen LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 1								
PA	\$151,540,190	PC	\$151,540,190	PAC	1.75%	FIX	3136AAQ65	August 2042
IP	10,824,299(3)							
Recombination 2								
PA	151,540,190	PD	151,540,190	PAC	2.00	FIX	3136AAQ73	August 2042
IP	21,648,599(3)							
Recombination 3								
AB	73,925,786	AC	73,925,786	PT	1.50	FIX	3136AAQ81	January 2028
AI	7,392,579(3)							
Recombination 4								
AB	73,925,786	AD	73,925,786	PT	1.75	FIX	3136AAQ99	January 2028
AI	14,785,157(3)							
Recombination 5								
AB	73,925,786	AE	73,925,786	PT	2.00	FIX	3136AAR23	January 2028
AI	22,177,736(3)							
Recombination 6								
AB	73,925,786	AG	73,925,786	PT	2.25	FIX	3136AAR31	January 2028
AI	29,570,314(3)							
Recombination 7								
NP	219,856,144	AP	219,856,144	PAC	1.25	FIX	3136AAT62	October 2042
		PI	68,705,045(3)	NTL	4.00	FIX/IO	3136AAU37	October 2042
Recombination 8								
NP	219,856,144	BP	219,856,144	PAC	1.50	FIX	3136AAT70	October 2042
		PI	54,964,036(3)	NTL	4.00	FIX/IO	3136AAU37	October 2042
Recombination 9								
NP	219,856,144	CP	219,856,144	PAC	1.75	FIX	3136AAT88	October 2042
		PI	41,223,027(3)	NTL	4.00	FIX/IO	3136AAU37	October 2042
Recombination 10								
NP	219,856,144	EP	219,856,144	PAC	2.00	FIX	3136AAT96	October 2042
		PI	27,482,018(3)	NTL	4.00	FIX/IO	3136AAU37	October 2042

REMIC Certificates

RCR Certificates

Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
NP	\$219,856,144	GP	\$219,856,144	PAC	2.25%	FIX	3136AAU29	October 2042
		PI	13,741,009(3)	NTL	4.00	FIX/IO	3136AAU37	October 2042
Recombination 12								
AF	180,695,293	PT	180,695,293	PT	6.50	FIX	3136AAT47	January 2043
AS	180,695,293(3)							
Recombination 13								
NP	219,856,144	P	224,955,000	PAC	2.50	FIX	3136AAT54	January 2043
PN	5,098,856							
Recombination 14								
TD	19,963,000	T	76,203,824	SUP	2.50	FIX	3136A97M4	January 2043
TA	47,448,000							
TB	3,815,000							
TC	4,977,824							

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(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—Authorized Denominations" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Notional principal balances. These Classes are Interest Only Classes. See page S-5 for a description of how their notional principal balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$156,227,000.00	August 2017	\$ 63,950,760.58	April 2022	\$ 11,036,554.85
January 2013	155,582,446.99	September 2017	62,316,139.53	May 2022	10,684,843.15
February 2013	154,873,121.83	October 2017	60,695,276.96	June 2022	10,344,172.87
March 2013	154,099,354.26	November 2017	59,088,062.94	July 2022	10,014,201.37
April 2013	153,261,522.40	December 2017	57,494,388.40	August 2022	9,694,596.51
May 2013	152,360,052.43	January 2018	55,914,145.13	September 2022	9,385,036.39
June 2013	151,395,418.39	February 2018	54,347,225.76	October 2022	9,085,209.02
July 2013	150,368,141.79	March 2018	52,793,523.73	November 2022	8,794,811.99
August 2013	149,278,791.21	April 2018	51,252,933.35	December 2022	8,513,552.22
September 2013	148,127,981.85	May 2018	49,725,349.73	January 2023	8,241,145.63
October 2013	146,916,375.01	June 2018	48,210,668.80	February 2023	7,977,316.91
November 2013	145,644,677.47	July 2018	46,708,787.31	March 2023	7,721,799.22
December 2013	144,313,640.90	August 2018	45,247,534.37	April 2023	7,474,333.94
January 2014	142,924,061.12	September 2018	43,831,505.24	May 2023	7,234,670.42
February 2014	141,476,777.37	October 2018	42,459,312.25	June 2023	7,002,565.75
March 2014	139,972,671.49	November 2018	41,129,609.98	July 2023	6,777,784.50
April 2014	138,412,667.06	December 2018	39,841,094.06	August 2023	6,560,098.49
May 2014	136,797,728.46	January 2019	38,592,499.85	September 2023	6,349,286.60
June 2014	135,128,859.93	February 2019	37,382,601.28	October 2023	6,145,134.51
July 2014	133,407,104.52	March 2019	36,210,209.68	November 2023	5,947,434.55
August 2014	131,633,543.03	April 2019	35,074,172.61	December 2023	5,755,985.41
September 2014	129,809,292.87	May 2019	33,973,372.80	January 2024	5,570,592.05
October 2014	127,935,506.94	June 2019	32,906,727.08	February 2024	5,391,065.42
November 2014	126,013,372.35	July 2019	31,873,185.31	March 2024	5,217,222.33
December 2014	124,044,109.21	August 2019	30,871,729.43	April 2024	5,048,885.22
January 2015	122,028,969.31	September 2019	29,901,372.44	May 2024	4,885,882.06
February 2015	119,969,234.81	October 2019	28,961,157.49	June 2024	4,728,046.12
March 2015	117,866,216.81	November 2019	28,050,156.95	July 2024	4,575,215.81
April 2015	115,780,687.72	December 2019	27,167,471.52	August 2024	4,427,234.58
May 2015	113,712,508.60	January 2020	26,312,229.38	September 2024	4,283,950.68
June 2015	111,661,541.62	February 2020	25,483,585.35	October 2024	4,145,217.09
July 2015	109,627,650.01	March 2020	24,680,720.07	November 2024	4,010,891.32
August 2015	107,610,698.04	April 2020	23,902,839.26	December 2024	3,880,835.32
September 2015	105,610,551.08	May 2020	23,149,172.88	January 2025	3,754,915.28
October 2015	103,627,075.51	June 2020	22,418,974.49	February 2025	3,633,001.57
November 2015	101,660,138.75	July 2020	21,711,520.44	March 2025	3,514,968.55
December 2015	99,709,609.26	August 2020	21,026,109.24	April 2025	3,400,694.51
January 2016	97,775,356.52	September 2020	20,362,060.85	May 2025	3,290,061.48
February 2016	95,857,251.03	October 2020	19,718,716.07	June 2025	3,182,955.17
March 2016	93,955,164.28	November 2020	19,095,435.86	July 2025	3,079,264.83
April 2016	92,068,968.77	December 2020	18,491,600.74	August 2025	2,978,883.14
May 2016	90,198,537.98	January 2021	17,906,610.22	September 2025	2,881,706.14
June 2016	88,343,746.40	February 2021	17,339,882.20	October 2025	2,787,633.06
July 2016	86,504,469.46	March 2021	16,790,852.41	November 2025	2,696,566.29
August 2016	84,680,583.58	April 2021	16,258,973.86	December 2025	2,608,411.25
September 2016	82,871,966.15	May 2021	15,743,716.35	January 2026	2,523,076.29
October 2016	81,078,495.47	June 2021	15,244,565.92	February 2026	2,440,472.61
November 2016	79,300,050.84	July 2021	14,761,024.37	March 2026	2,360,514.18
December 2016	77,536,512.47	August 2021	14,292,608.77	April 2026	2,283,117.65
January 2017	75,787,761.50	September 2021	13,838,851.04	May 2026	2,208,202.24
February 2017	74,053,680.00	October 2021	13,399,297.42	June 2026	2,135,689.72
March 2017	72,334,150.97	November 2021	12,973,508.10	July 2026	2,065,504.28
April 2017	70,629,058.29	December 2021	12,561,056.77	August 2026	1,997,572.46
May 2017	68,938,286.77	January 2022	12,161,530.20	September 2026	1,931,823.11
June 2017	67,261,722.10	February 2022	11,774,527.85	October 2026	1,868,187.28
July 2017	65,599,250.88	March 2022	11,399,661.50	November 2026	1,806,598.19

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2026	\$ 1,746,991.12	November 2031	\$ 226,216.55	October 2036	\$ 22,452.69
January 2027	1,689,303.39	December 2031	218,193.14	November 2036	21,477.76
February 2027	1,633,474.26	January 2032	210,440.37	December 2036	20,538.90
March 2027	1,579,444.90	February 2032	202,949.40	January 2037	19,634.86
April 2027	1,527,158.31	March 2032	195,711.63	February 2037	18,764.43
May 2027	1,476,559.28	April 2032	188,718.79	March 2037	17,926.44
June 2027	1,427,594.31	May 2032	181,962.84	April 2037	17,119.76
July 2027	1,380,211.58	June 2032	175,436.01	May 2037	16,343.30
August 2027	1,334,360.90	July 2032	169,130.76	June 2037	15,595.99
September 2027	1,289,993.64	August 2032	163,039.83	July 2037	14,876.83
October 2027	1,247,062.69	September 2032	157,156.15	August 2037	14,184.81
November 2027	1,205,522.43	October 2032	151,472.92	September 2037	13,519.00
December 2027	1,165,328.65	November 2032	145,983.52	October 2037	12,878.46
January 2028	1,126,438.53	December 2032	140,681.57	November 2037	12,262.30
February 2028	1,088,810.61	January 2033	135,560.88	December 2037	11,669.67
March 2028	1,052,404.70	February 2033	130,615.47	January 2038	11,099.73
April 2028	1,017,181.90	March 2033	125,839.55	February 2038	10,551.68
May 2028	983,104.52	April 2033	121,227.50	March 2038	10,024.75
June 2028	950,136.03	May 2033	116,773.91	April 2038	9,518.18
July 2028	918,241.08	June 2033	112,473.52	May 2038	9,031.24
August 2028	887,385.42	July 2033	108,321.26	June 2038	8,563.25
September 2028	857,535.87	August 2033	104,312.21	July 2038	8,113.51
October 2028	828,660.30	September 2033	100,441.61	August 2038	7,681.39
November 2028	800,727.58	October 2033	96,704.87	September 2038	7,266.24
December 2028	773,707.58	November 2033	93,097.52	October 2038	6,867.46
January 2029	747,571.09	December 2033	89,615.25	November 2038	6,484.46
February 2029	722,289.84	January 2034	86,253.91	December 2038	6,116.66
March 2029	697,836.45	February 2034	83,009.45	January 2039	5,763.53
April 2029	674,184.39	March 2034	79,877.97	February 2039	5,424.53
May 2029	651,307.98	April 2034	76,855.70	March 2039	5,099.14
June 2029	629,182.34	May 2034	73,938.97	April 2039	4,786.87
July 2029	607,783.39	June 2034	71,124.26	May 2039	4,487.25
August 2029	587,087.78	July 2034	68,408.15	June 2039	4,199.82
September 2029	567,072.93	August 2034	65,787.32	July 2039	3,924.12
October 2029	547,716.95	September 2034	63,258.59	August 2039	3,659.72
November 2029	528,998.66	October 2034	60,818.84	September 2039	3,406.22
December 2029	510,897.53	November 2034	58,465.08	October 2039	3,163.21
January 2030	493,393.70	December 2034	56,194.43	November 2039	2,930.31
February 2030	476,467.93	January 2035	54,004.07	December 2039	2,707.13
March 2030	460,101.57	February 2035	51,891.30	January 2040	2,493.33
April 2030	444,276.60	March 2035	49,853.49	February 2040	2,288.54
May 2030	428,975.53	April 2035	47,888.11	March 2040	2,092.44
June 2030	414,181.45	May 2035	45,992.70	April 2040	1,904.70
July 2030	399,877.98	June 2035	44,164.90	May 2040	1,725.01
August 2030	386,049.26	July 2035	42,402.40	June 2040	1,553.07
September 2030	372,679.92	August 2035	40,702.98	July 2040	1,388.58
October 2030	359,755.11	September 2035	39,064.51	August 2040	1,231.26
November 2030	347,260.42	October 2035	37,484.91	September 2040	1,080.85
December 2030	335,181.92	November 2035	35,962.16	October 2040	937.07
January 2031	323,506.09	December 2035	34,494.33	November 2040	799.68
February 2031	312,219.89	January 2036	33,079.54	December 2040	668.43
March 2031	301,310.65	February 2036	31,715.98	January 2041	543.10
April 2031	290,766.12	March 2036	30,401.89	February 2041	423.44
May 2031	280,574.46	April 2036	29,135.57	March 2041	309.25
June 2031	270,724.17	May 2036	27,915.38	April 2041	200.31
July 2031	261,204.14	June 2036	26,739.73	May 2041	96.41
August 2031	252,003.62	July 2036	25,607.10	June 2041 and thereafter	0.00
September 2031	243,112.18	August 2036	24,516.00		
October 2031	234,519.74	September 2036	23,464.99		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$224,955,000.00	November 2017	\$117,226,193.98	October 2022	\$ 47,035,047.80
January 2013	223,010,173.71	December 2017	115,710,255.50	November 2022	46,255,805.09
February 2013	221,017,571.45	January 2018	114,203,752.81	December 2022	45,488,480.82
March 2013	218,978,166.11	February 2018	112,706,630.69	January 2023	44,732,900.60
April 2013	216,892,954.79	March 2018	111,218,834.27	February 2023	43,988,892.52
May 2013	214,762,957.97	April 2018	109,740,308.97	March 2023	43,256,287.10
June 2013	212,645,977.83	May 2018	108,271,000.54	April 2023	42,534,917.28
July 2013	210,541,938.67	June 2018	106,810,855.03	May 2023	41,824,618.40
August 2013	208,450,765.20	July 2018	105,359,818.81	June 2023	41,125,228.13
September 2013	206,372,382.58	August 2018	103,917,838.54	July 2023	40,436,586.45
October 2013	204,306,716.39	September 2018	102,484,861.21	August 2023	39,758,535.64
November 2013	202,253,692.63	October 2018	101,060,834.08	September 2023	39,090,920.22
December 2013	200,213,237.74	November 2018	99,645,704.76	October 2023	38,433,586.94
January 2014	198,185,278.56	December 2018	98,239,421.11	November 2023	37,786,384.72
February 2014	196,169,742.37	January 2019	96,841,931.33	December 2023	37,149,164.65
March 2014	194,166,556.85	February 2019	95,453,183.89	January 2024	36,521,779.94
April 2014	192,175,650.11	March 2019	94,073,127.58	February 2024	35,904,085.90
May 2014	190,196,950.64	April 2019	92,701,711.45	March 2024	35,295,939.91
June 2014	188,230,387.39	May 2019	91,338,884.87	April 2024	34,697,201.40
July 2014	186,275,889.67	June 2019	89,984,597.50	May 2024	34,107,731.77
August 2014	184,333,387.21	July 2019	88,638,799.27	June 2024	33,527,394.46
September 2014	182,402,810.15	August 2019	87,301,440.41	July 2024	32,956,054.81
October 2014	180,484,089.03	September 2019	85,972,471.44	August 2024	32,393,580.12
November 2014	178,577,154.78	October 2019	84,651,843.16	September 2024	31,839,839.57
December 2014	176,681,938.72	November 2019	83,339,506.64	October 2024	31,294,704.24
January 2015	174,798,372.58	December 2019	82,035,413.25	November 2024	30,758,047.03
February 2015	172,926,388.46	January 2020	80,739,514.62	December 2024	30,229,742.66
March 2015	171,065,918.88	February 2020	79,451,762.68	January 2025	29,709,667.67
April 2015	169,216,896.72	March 2020	78,182,162.04	February 2025	29,197,700.35
May 2015	167,379,255.24	April 2020	76,931,608.24	March 2025	28,693,720.74
June 2015	165,552,928.11	May 2020	75,699,825.80	April 2025	28,197,610.60
July 2015	163,737,849.35	June 2020	74,486,543.09	May 2025	27,709,253.39
August 2015	161,933,953.38	July 2020	73,291,492.34	June 2025	27,228,534.23
September 2015	160,141,174.99	August 2020	72,114,409.56	July 2025	26,755,339.90
October 2015	158,359,449.34	September 2020	70,955,034.50	August 2025	26,289,558.82
November 2015	156,588,711.95	October 2020	69,813,110.60	September 2025	25,831,080.98
December 2015	154,828,898.74	November 2020	68,688,384.92	October 2025	25,379,797.97
January 2016	153,079,945.96	December 2020	67,580,608.09	November 2025	24,935,602.94
February 2016	151,341,790.26	January 2021	66,489,534.30	December 2025	24,498,390.56
March 2016	149,614,368.63	February 2021	65,414,921.21	January 2026	24,068,057.04
April 2016	147,897,618.42	March 2021	64,356,529.89	February 2026	23,644,500.07
May 2016	146,191,477.36	April 2021	63,314,124.82	March 2026	23,227,618.79
June 2016	144,495,883.52	May 2021	62,287,473.83	April 2026	22,817,313.83
July 2016	142,810,775.33	June 2021	61,276,348.00	May 2026	22,413,487.24
August 2016	141,136,091.56	July 2021	60,280,521.69	June 2026	22,016,042.45
September 2016	139,471,771.35	August 2021	59,299,772.45	July 2026	21,624,884.32
October 2016	137,817,754.18	September 2021	58,333,880.98	August 2026	21,239,919.07
November 2016	136,173,979.88	October 2021	57,382,631.11	September 2026	20,861,054.26
December 2016	134,540,388.62	November 2021	56,445,809.70	October 2026	20,488,198.79
January 2017	132,916,920.91	December 2021	55,523,206.68	November 2026	20,121,262.89
February 2017	131,303,517.62	January 2022	54,614,614.94	December 2026	19,760,158.04
March 2017	129,700,119.93	February 2022	53,719,830.30	January 2027	19,404,797.06
April 2017	128,106,669.38	March 2022	52,838,651.51	February 2027	19,055,093.98
May 2017	126,523,107.83	April 2022	51,970,880.16	March 2027	18,710,964.09
June 2017	124,949,377.49	May 2022	51,116,320.65	April 2027	18,372,323.90
July 2017	123,385,420.89	June 2022	50,274,780.19	May 2027	18,039,091.13
August 2017	121,831,180.89	July 2022	49,446,068.71	June 2027	17,711,184.70
September 2017	120,286,600.67	August 2022	48,629,998.84	July 2027	17,388,524.67
October 2017	118,751,623.75	September 2022	47,826,385.90	August 2027	17,071,032.29

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2027	\$ 16,758,629.94	December 2031	\$ 6,067,389.77	March 2036	\$ 1,629,575.98
October 2027	16,451,241.11	January 2032	5,936,176.71	April 2036	1,577,639.99
November 2027	16,148,790.41	February 2032	5,807,214.71	May 2036	1,526,696.72
December 2027	15,851,203.54	March 2032	5,680,468.72	June 2036	1,476,729.93
January 2028	15,558,407.29	April 2032	5,555,904.24	July 2036	1,427,723.63
February 2028	15,270,329.48	May 2032	5,433,487.22	August 2036	1,379,662.07
March 2028	14,986,899.01	June 2032	5,313,184.17	September 2036	1,332,529.75
April 2028	14,708,045.78	July 2032	5,194,962.07	October 2036	1,286,311.40
May 2028	14,433,700.73	August 2032	5,078,788.39	November 2036	1,240,991.97
June 2028	14,163,795.81	September 2032	4,964,631.08	December 2036	1,196,556.66
July 2028	13,898,263.92	October 2032	4,852,458.58	January 2037	1,152,990.88
August 2028	13,637,038.97	November 2032	4,742,239.78	February 2037	1,110,280.28
September 2028	13,380,055.82	December 2032	4,633,944.04	March 2037	1,068,410.70
October 2028	13,127,250.28	January 2033	4,527,541.17	April 2037	1,027,368.24
November 2028	12,878,559.08	February 2033	4,423,001.44	May 2037	987,139.16
December 2028	12,633,919.88	March 2033	4,320,295.56	June 2037	947,709.98
January 2029	12,393,271.25	April 2033	4,219,394.66	July 2037	909,067.39
February 2029	12,156,552.65	May 2033	4,120,270.32	August 2037	871,198.30
March 2029	11,923,704.43	June 2033	4,022,894.51	September 2037	834,089.83
April 2029	11,694,667.79	July 2033	3,927,239.67	October 2037	797,729.26
May 2029	11,469,384.80	August 2033	3,833,278.60	November 2037	762,104.12
June 2029	11,247,798.37	September 2033	3,740,984.53	December 2037	727,202.09
July 2029	11,029,852.26	October 2033	3,650,331.09	January 2038	693,011.05
August 2029	10,815,491.02	November 2033	3,561,292.29	February 2038	659,519.07
September 2029	10,604,660.04	December 2033	3,473,842.55	March 2038	626,714.40
October 2029	10,397,305.48	January 2034	3,387,956.64	April 2038	594,585.48
November 2029	10,193,374.30	February 2034	3,303,609.75	May 2038	563,120.92
December 2029	9,992,814.24	March 2034	3,220,777.39	June 2038	532,309.51
January 2030	9,795,573.80	April 2034	3,139,435.48	July 2038	502,140.21
February 2030	9,601,602.22	May 2034	3,059,560.28	August 2038	472,602.14
March 2030	9,410,849.50	June 2034	2,981,128.40	September 2038	443,684.61
April 2030	9,223,266.37	July 2034	2,904,116.83	October 2038	415,377.08
May 2030	9,038,804.27	August 2034	2,828,502.86	November 2038	387,669.18
June 2030	8,857,415.36	September 2034	2,754,264.16	December 2038	360,550.71
July 2030	8,679,052.50	October 2034	2,681,378.71	January 2039	334,011.60
August 2030	8,503,669.23	November 2034	2,609,824.84	February 2039	308,041.96
September 2030	8,331,219.80	December 2034	2,539,581.19	March 2039	282,632.04
October 2030	8,161,659.09	January 2035	2,470,626.73	April 2039	257,772.26
November 2030	7,994,942.69	February 2035	2,402,940.74	May 2039	233,453.18
December 2030	7,831,026.79	March 2035	2,336,502.82	June 2039	209,665.49
January 2031	7,669,868.27	April 2035	2,271,292.87	July 2039	186,400.05
February 2031	7,511,424.61	May 2035	2,207,291.09	August 2039	163,647.85
March 2031	7,355,653.94	June 2035	2,144,478.00	September 2039	141,400.02
April 2031	7,202,514.98	July 2035	2,082,834.37	October 2039	119,647.83
May 2031	7,051,967.09	August 2035	2,022,341.32	November 2039	98,382.70
June 2031	6,903,970.20	September 2035	1,962,980.19	December 2039	77,596.16
July 2031	6,758,484.84	October 2035	1,904,732.66	January 2040	57,279.89
August 2031	6,615,472.12	November 2035	1,847,580.66	February 2040	37,425.69
September 2031	6,474,893.72	December 2035	1,791,506.38	March 2040	18,025.50
October 2031	6,336,711.90	January 2036	1,736,492.30	April 2040 and	
November 2031	6,200,889.47	February 2036	1,682,521.17	thereafter	0.00

TD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$19,963,000.00	May 2015	\$ 8,907,603.30	October 2017	\$ 2,564,920.62
January 2013	19,547,259.98	June 2015	8,616,540.76	November 2017	2,415,596.52
February 2013	19,120,632.83	July 2015	8,331,184.27	December 2017	2,270,358.63
March 2013	18,683,633.51	August 2015	8,051,470.38	January 2018	2,129,158.58
April 2013	18,236,789.58	September 2015	7,777,336.23	February 2018	1,991,948.48
May 2013	17,780,640.55	October 2015	7,508,719.54	March 2018	1,858,680.85
June 2013	17,331,988.91	November 2015	7,245,558.60	April 2018	1,729,308.69
July 2013	16,890,754.88	December 2015	6,987,792.26	May 2018	1,603,785.44
August 2013	16,456,859.41	January 2016	6,735,359.96	June 2018	1,482,064.98
September 2013	16,030,224.15	February 2016	6,488,201.67	July 2018	1,364,101.61
October 2013	15,610,771.47	March 2016	6,246,257.94	August 2018	1,249,850.11
November 2013	15,198,424.45	April 2016	6,009,469.87	September 2018	1,139,265.62
December 2013	14,793,106.85	May 2016	5,777,779.08	October 2018	1,032,303.79
January 2014	14,394,743.13	June 2016	5,551,127.75	November 2018	928,920.60
February 2014	14,003,258.43	July 2016	5,329,458.61	December 2018	829,072.53
March 2014	13,618,578.59	August 2016	5,112,714.90	January 2019	732,716.43
April 2014	13,240,630.09	September 2016	4,900,840.40	February 2019	639,809.58
May 2014	12,869,340.12	October 2016	4,693,779.40	March 2019	550,309.64
June 2014	12,504,636.49	November 2016	4,491,476.72	April 2019	464,174.72
July 2014	12,146,447.71	December 2016	4,293,877.69	May 2019	381,363.31
August 2014	11,794,702.92	January 2017	4,100,928.17	June 2019	301,834.27
September 2014	11,449,331.90	February 2017	3,912,574.48	July 2019	225,546.90
October 2014	11,110,265.08	March 2017	3,728,763.48	August 2019	152,460.87
November 2014	10,777,433.53	April 2017	3,549,442.53	September 2019	91,537.18
December 2014	10,450,768.94	May 2017	3,374,559.46	October 2019	43,057.66
January 2015	10,130,203.64	June 2017	3,204,062.59	November 2019	6,771.16
February 2015	9,815,670.57	July 2017	3,037,900.74	December 2019 and thereafter	0.00
March 2015	9,507,103.27	August 2017	2,876,023.19		
April 2015	9,204,435.92	September 2017	2,718,379.74		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$874,133,278



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2012-152

PROSPECTUS SUPPLEMENT

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Credit Suisse

December 21, 2012
