Prospectus Supplement
(To REMIC Prospectus dated August 1, 2012)

$988,229,703

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-146

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
IO	1	$101,763,631(2)	NTL	3.500%	FIX/IO	3136ABFC2	January 2043
PE	1	40,237,000	PAC/AD	1.750	FIX	3136ABFD0	August 2042
PI	1	8,622,214(2)	NTL	3.500	FIX/IO	3136ABFE8	August 2042
PL(3)	1	1,352,404	PAC/AD	2.500	FIX	3136ABFF5	January 2043
Z	1	12,000,000	SUP	2.500	FIX/Z	3136ABFG3	January 2043
HE(3)	1	229,946,000	SEG(PAC)/PAC/AD	1.500	FIX	3136ABFH1	November 2042
HI(3)	1	65,698,857(2)	NTL	3.500	FIX/IO	3136ABFJ7	November 2042
HL(3)	1	3,957,000	SEG(PAC)/PAC/AD	2.500	FIX	3136ABFK4	January 2043
JB	1	6,292,000	SEG(PAC)/SUP/AD	2.500	FIX	3136ABFL2	January 2043
JZ	1	1,000	SEG(PAC)/SUP/AD	2.500	FIX/Z	3136ABFM0	January 2043
HZ	1	62,387,306	SUP	2.500	FIX/Z	3136ABFN8	January 2043
QA(3)	2	127,274,304	PAC/AD	1.000	FIX	3136ABFP3	January 2043
QM(3)	2	126,591	PAC/AD	1.000	FIX	3136ABFQ1	January 2043
ZQ(3)	2	15,707,661	SUP	1.000	FIX/Z	3136ABFR9	January 2043
IA(3)	2	114,486,844(2)	NTL	5.000	FIX/IO	3136ABFS7	January 2043
AC	3	81,885,203	PT	1.125	FIX	3136ABFT5	January 2028
AI	3	51,178,251(2)	NTL	3.000	FIX/IO	3136ABFU2	January 2028
BC	4	123,052,768	PT	1.125	FIX	3136ABFV0	January 2028
BI	4	76,907,980(2)	NTL	3.000	FIX/IO	3136ABFW8	January 2028

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The HD, HC, HA, KL, PT, GA, DF, DS, YA, CM, KB and KC Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 28, 2012.

Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Nomura

December 21, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
NA	5	$ 32,615,000	PAC	2.000%	FIX	3136ABFX6	September 2042
NL	5	930,000	PAC	2.000	FIX	3136ABFY4	January 2043
CY	5	4,137,374	SUP	2.000	FIX	3136ABFZ1	January 2043
FE	5	30,145,898	PT	(4)	FLT	3136ABGA5	January 2043
SE	5	30,145,898(2)	NTL	(4)	INV/IO	3136ABGB3	January 2043
LC	6	20,000,000	SC/SCH	1.750	FIX	3136ABGC1	October 2041
LI	6	3,333,333(2)	NTL	4.500	FIX/IO	3136ABGD9	October 2041
LM	6	2,424,320	SC/SCH	2.500	FIX	3136ABGE7	October 2041
CA	6	2,069,941	SC/SUP	2.500	FIX	3136ABGF4	October 2041
KA(3)	7	120,501,000	PAC	1.500	FIX	3136ABGG2	November 2042
KI(3)	7	60,250,500(2)	NTL	3.000	FIX/IO	3136ABGH0	November 2042
KM	7	1,968,000	PAC	3.000	FIX	3136ABGJ6	January 2043
GF(3)	7	13,459,200	PAC	(4)	FLT	3136ABGK3	January 2043
GS(3)	7	8,972,800	PAC	(4)	INV	3136ABGL1	January 2043
FH(3)	7	28,072,159	SUP	(4)	FLT	3136ABGM9	January 2043
SH(3)	7	18,714,774	SUP	(4)	INV	3136ABGN7	January 2043
R		0	NPR	0	NPR	3136ABGP2	January 2043
RL		0	NPR	0	NPR	3136ABGQ0	January 2043

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Notional principal balances. These classes are interest only classes. See page S-6 for a description of how their notional principal balances are calculated.
(3) Exchangeable classes.
(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - February 1, 2012, for all MBS issued on or after February 1, 2012,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 6 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC certificates (the "Underlying REMIC Disclosure Documents"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578)
mbstradesupport@us.nomura.com.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of December 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Class 2011-97-HC REMIC Certificate Class 2011-108-KA REMIC Certificate
7	Group 7 MBS

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 7

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$356,172,710	3.50%	3.75% to 6.00%	241 to 360
Group 2 MBS	$143,108,556	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS	$ 81,885,203	3.00%	3.25% to 5.50%	121 to 180
Group 4 MBS	$123,052,768	3.00%	3.25% to 5.50%	121 to 180
Group 5 MBS	$ 67,828,272	4.00%	4.25% to 6.50%	241 to 360
Group 7 MBS	$191,687,933	3.00%	3.25% to 5.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$356,172,710	360	358	1	3.940%
Group 2 MBS	$143,108,556	360	326	32	5.318%
Group 3 MBS	$ 81,885,203	180	168	6	3.350%
Group 4 MBS	$123,052,768	180	167	11	3.386%
Group 5 MBS	$ 67,828,272	360	346	12	4.660%
Group 7 MBS	$191,687,933	360	358	2	3.597%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly.

See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Group 6

Exhibit A describes the underlying REMIC certificates in Group 6, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on December 28, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
FE	0.610%	6.50%	0.35%	LIBOR + 35 basis points
SE	5.890%	6.15%	0.00%	6.15% − LIBOR
GF	1.250%	5.00%	1.00%	LIBOR + 100 basis points
GS	5.625%	6.00%	0.00%	6.00% − (1.5 × LIBOR)
FH	1.250%	5.00%	1.00%	LIBOR + 100 basis points
SH	5.625%	6.00%	0.00%	6.00% − (1.5 × LIBOR)
DF	1.250%	5.00%	1.00%	LIBOR + 100 basis points
DS	5.625%	6.00%	0.00%	6.00% − (1.5 × LIBOR)

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
IO	28.5714284511% of the Group 1 MBS
PI	21.4285707180% of the PE Class
HI	28.5714285093% of the HE Class
IA	79.9999994410% of the Group 2 MBS
AI	62.4999989314% of the AC Class
BI	62.5% of the BC Class
SE	100% of the FE Class
LI	16.666665% of the LC Class
KI	50% of the KA Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption 0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
IO	19.3	10.7	8.9	8.7	8.0	7.2	5.5	5.2	3.2	2.4	1.7
PE and PI	13.6	6.3	5.8	5.8	5.8	5.8	5.8	5.5	3.5	2.6	1.9
PL	23.4	20.4	20.4	20.4	20.4	20.4	20.4	19.2	11.1	7.1	4.0
Z	26.9	19.7	17.3	17.1	13.7	10.3	2.8	2.4	1.3	1.0	0.7
HE, HI, HD, HC and HA	13.9	6.5	5.7	5.7	5.7	5.7	5.7	5.7	3.6	2.7	1.9
HL	23.8	21.3	21.3	21.3	21.3	21.3	21.3	21.3	12.5	8.0	4.4
JB	23.6	12.6	7.6	5.4	2.6	2.6	2.6	2.6	1.9	1.5	1.1
JZ	25.5	19.4	17.6	17.4	16.7	16.7	16.7	16.7	2.2	1.6	1.2
HZ	27.1	20.3	17.2	16.9	16.1	12.4	4.2	2.6	1.3	1.0	0.7
KL	23.7	21.1	21.1	21.1	21.1	21.1	21.1	20.8	12.1	7.8	4.3

Group 2 Classes	PSA Prepayment Assumption 0%	100%	300%	350%	400%	600%	800%	1200%	1400%	2100%
QA	18.5	7.8	3.7	3.7	3.7	2.4	1.7	0.9	0.6	0.1
QM	28.2	23.5	23.5	23.5	23.5	16.7	11.8	6.2	4.4	0.1
ZQ	29.1	22.9	11.2	5.6	1.1	0.3	0.2	0.1	0.1	0.1
IA and PT	20.2	9.8	4.5	3.9	3.4	2.2	1.5	0.8	0.6	0.1

Group 3 Classes	PSA Prepayment Assumption 0%	100%	250%	500%	700%	900%	1400%
AC and AI	8.6	6.0	4.4	3.0	2.3	1.9	1.3

Group 4 Classes	PSA Prepayment Assumption 0%	100%	250%	500%	700%	900%	1400%
BC and BI	8.6	5.9	4.2	2.7	2.1	1.7	1.1

Group 5 Classes	PSA Prepayment Assumption 0%	100%	200%	235%	275%	500%	700%	1000%	1500%
NA	18.1	8.1	5.2	5.2	5.2	3.1	2.3	1.6	1.0
NL	28.3	21.8	21.0	21.0	21.0	12.7	8.8	5.6	2.8
CY	29.3	24.5	15.6	8.5	2.1	0.6	0.4	0.2	0.2
FE and SE	19.6	10.3	6.8	6.0	5.3	3.1	2.2	1.5	1.0

Group 6 Classes	PSA Prepayment Assumption 0%	100%	125%	135%	165%	300%	500%	700%	900%
LC and LI	17.0	7.2	6.4	6.4	6.4	3.9	2.4	1.7	1.3
LM	27.0	21.1	21.0	21.0	21.0	14.5	8.9	6.1	4.5
CA	28.2	23.1	19.1	14.5	2.6	0.6	0.3	0.2	0.2

Group 7 Classes	PSA Prepayment Assumption 0%	100%	150%	200%	300%	332%	500%	700%	1000%	1500%
KA, KI, KB and KC	14.2	6.0	6.0	6.0	6.0	6.0	4.5	3.5	2.6	1.9
KM	24.1	21.6	21.6	21.6	21.6	21.6	15.4	10.9	7.2	3.9
GF, GS and GA	24.9	11.8	4.0	4.0	4.0	3.6	2.4	1.9	1.5	1.2
FH, SH and YA	28.1	21.2	16.9	11.2	3.9	2.5	1.5	1.2	0.9	0.7
DF, DS and CM	27.1	18.1	12.7	8.9	3.9	2.8	1.8	1.4	1.1	0.8

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of December 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS" and "Group 7 MBS," and together, the "Trust MBS"), and
- certain previously issued REMIC certificates (the "Group 6 Underlying REMIC Certificates") issued from the related Fannie Mae REMIC trusts (the "Underlying REMIC Trusts") as further described in Exhibit A.

The Group 6 Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Group 6 Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 6 Underlying REMIC Certificates, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 5 MBS and Group 7 MBS; and up to 15 years in the case of the Group 3 MBS and Group 4 MBS.

In addition, the pools of mortgage loans backing the Group 2 MBS and Group 7 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS and Group 7 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated February 1, 2012.

Furthermore, the Mortgage Loans backing the Group 5 MBS are insured by the Federal Housing Administration (FHA) or guaranteed by the U.S. Department of Veterans Affairs (VA) or the Rural Housing Service of the U.S. Department of Agriculture (RHS). These Mortgage Loans may include certain higher balance FHA loans originated on or after March 6, 2008.

For additional information, see "Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 7—Characteristics of the Trust MBS" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The Group 6 Underlying REMIC Certificates

The Group 6 Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

In addition, the Mortgage Loans underlying the Group 6 Underlying REMIC Certificates have been refinanced under Fannie Mae Refi Plus and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see "The Mortgage Loans—High Loan-to-Value Mortgage Loans" in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also "Risk Factors—Risk Relating to Yield and Prepayment—*Refinancing—Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*" in the MBS Prospectus dated February 1, 2012.

Distributions on the Group 6 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 6 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Group 6 Underlying REMIC Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 6 Underlying REMIC Certificates.

For further information about the Group 6 Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Group 6 Underlying REMIC Certificates is also available at https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the "BBA Method." See "Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*" in this prospectus supplement.

Delay Classes and No-Delay Classes. The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The Z, JZ, HZ and ZQ, Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "*—Distributions of Principal*" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Z Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to Z. } **Accretion Directed/PAC Group and Accrual Class**

The JZ Accrual Amount to JB until retired, and thereafter to JZ. } **Accretion Directed Class and Accrual Class**

The HZ Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to HZ. } **Accretion Directed/PAC Group and Accrual Class**

The Group 1 Cash Flow Distribution Amount as follows:

— 15.0459039942% as follows

first, to Aggregate Group I to its Planned Balance; } **PAC Group**

second, to Z until retired; and } **Support Class** *third*, to Aggregate Group I to zero, and } PAC Group

— 84.9540960058% as follows:

first, to Aggregate Group II to its Planned Balance; } PAC Group

second, to HZ until retired; and } Support Class

third, to Aggregate Group II to zero. } PAC Group

The "Z Accrual Amount" is any interest then accrued and added to the principal balance of the Z Class.

The "JZ Accrual Amount" is any interest then accrued and added to the principal balance of the JZ Class.

The "HZ Accrual Amount" is any interest then accrued and added to the principal balance of the HZ Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the PE and PL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PE and PL, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

"Aggregate Group II" consists of Aggregate Group III and the JB and JZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to Aggregate Group III to its Planned Balance;

second, to JB and JZ, in that order, until retired; and

third, to Aggregate Group III to zero.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Group and Classes included in Aggregate Group II.

"Aggregate Group III" consists of the HE and HL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to HE and HL, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 2*

The ZQ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to ZQ. } Accretion Directed/PAC Group and Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } PAC Group
2. To ZQ until retired. } Support Class
3. To Aggregate Group IV to zero. } PAC Group

The "ZQ Accrual Amount" is any interest then accrued and added to the principal balance of the ZQ Class.

The "Group 2 Cash Flow Distribution Amount" is the principal then paid on the Group 2 MBS.

"Aggregate Group IV" consists of the QA and QM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to QA and QM, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 3*

The Group 3 Principal Distribution Amount to AC until retired. **Pass-Through Class**

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount to BC until retired. **Pass-Through Class**

The "Group 4 Principal Distribution Amount" is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount as follows:

— 55.5555565384% as follows:

first, to Aggregate Group V to its Planned Balance; **PAC Group**

second, to CY until retired; and **Support Class**

third, to Aggregate Group V to zero, and **PAC Group**

— 44.4444434616% to FE until retired. **Pass-Through Class**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

"Aggregate Group V" consists of the NA and NL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to NA and NL, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

- *Group 6*

The Group 6 Principal Distribution Amount in the following priority:

1. To Aggregate Group VI to its Scheduled Balance. **Scheduled Group**
2. To CA until retired. **Support Class**
3. To Aggregate Group VI to zero. **Scheduled Group**

Structured Collateral

The "Group 6 Principal Distribution Amount" is the principal then paid on the Group 6 Underlying REMIC Certificates.

"Aggregate Group VI" consists of the LC and LM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI to LC and LM, in that order, until retired.

Aggregate Group VI has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

- *Group 7*

The Group 7 Principal Distribution Amount in the following priority:

1. To Aggregate Group VII to its Planned Balance.
2. To Aggregate Group VIII to its Planned Balance

PAC Groups

3. To FH and SH, pro rata, until retired. } **Support Classes**

4. To Aggregate Group VIII to zero.

5. To Aggregate Group VII to zero. } **PAC Groups**

The "Group 7 Principal Distribution Amount" is the principal then paid on the Group 7 MBS.

"Aggregate Group VII consists of the KA and KM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII to KA and KM, in that order, until retired.

Aggregate Group VII has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VII.

"Aggregate Group VIII" consists of the GF and GS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII to GF and GS, pro rata, until retired.

Aggregate Group VIII has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VIII.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 6 Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 7—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is December 28, 2012; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 150% and 300% PSA	Between 150% and 300% PSA
Aggregate Group II Planned Balances	Between 175% and 325% PSA	Between 175% and 325% PSA
Aggregate Group III Planned Balances	Between 145% and 325% PSA	Between 145% and 325% PSA
Aggregate Group IV Planned Balances	Between 300% and 400% PSA	Between 300% and 400% PSA
Aggregate Group V Planned Balances	Between 200% and 275% PSA	Between 200% and 275% PSA
Aggregate Group VI Scheduled Balances	Between 125% and 165% PSA	Between 125% and 165% PSA
Aggregate Group VII Planned Balances	Between 100% and 332% PSA	Between 100% and 332% PSA
Aggregate Group VIII Planned Balances	Between 150% and 300% PSA	Between 150% and 300% PSA

The Aggregate Groups listed above consist of the following Classes and Aggregate Group:

Aggregate Group I	PE and PL
Aggregate Group II	Aggregate Group III and JB and JZ
Aggregate Group III	HE and HL
Aggregate Group IV	QA and QM
Aggregate Group V	NA and NL
Aggregate Group VI	LC and LM
Aggregate Group VII ...	KA and KM
Aggregate Group VIII ..	GF and GS

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or Scheduled Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of each Aggregate Group having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SE and GS Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
SE	19.000%
GS	101.125%
SH	99.000%
DS	99.750%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	200%	235%	275%	500%	700%	1000%	1500%
0.13%	28.4%	25.4%	19.1%	16.9%	14.3%	(0.7)%	(15.2)%	(39.3)%	(90.3)%
0.26%	27.7%	24.6%	18.4%	16.2%	13.6%	(1.5)%	(15.9)%	(40.0)%	(91.2)%
2.26%	15.9%	12.9%	6.7%	4.5%	1.9%	(13.1)%	(27.5)%	(51.9)%	*
4.26%	3.4%	0.5%	(5.6)%	(7.8)%	(10.3)%	(25.2)%	(39.6)%	(64.4)%	*
6.15%	*	*	*	*	*	*	*	*	*

Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	150%	200%	300%	332%	500%	700%	1000%	1500%
0.12%	5.8%	5.8%	5.6%	5.6%	5.6%	5.5%	5.4%	5.2%	5.1%	4.9%
0.25%	5.6%	5.6%	5.4%	5.4%	5.4%	5.3%	5.2%	5.1%	4.9%	4.7%
2.25%	2.6%	2.6%	2.4%	2.4%	2.4%	2.4%	2.2%	2.1%	2.0%	1.8%
4.00%	0.0%	(0.1)%	(0.2)%	(0.2)%	(0.2)%	(0.2)%	(0.3)%	(0.4)%	(0.5)%	(0.6)%

Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	150%	200%	300%	332%	500%	700%	1000%	1500%
0.12%	6.0%	6.0%	6.0%	6.0%	6.2%	6.3%	6.6%	6.8%	7.1%	7.5%
0.25%	5.8%	5.8%	5.8%	5.8%	6.0%	6.1%	6.4%	6.6%	6.9%	7.3%
2.25%	2.7%	2.7%	2.7%	2.8%	3.0%	3.2%	3.5%	3.7%	4.1%	4.6%
4.00%	0.1%	0.1%	0.1%	0.1%	0.4%	0.6%	0.9%	1.2%	1.6%	2.2%

Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**150%**	**200%**	**300%**	**332%**	**500%**	**700%**	**1000%**	**1500%**
0.12%	5.9%	5.9%	5.9%	5.9%	6.0%	6.0%	6.0%	6.1%	6.1%	6.2%
0.25%	5.7%	5.7%	5.7%	5.7%	5.8%	5.8%	5.8%	5.9%	5.9%	6.0%
2.25%	2.7%	2.7%	2.7%	2.7%	2.8%	2.8%	2.9%	3.0%	3.1%	3.2%
4.00%	0.0%	0.0%	0.1%	0.1%	0.2%	0.2%	0.4%	0.5%	0.6%	0.8%

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
IO	335%
PI	426%
HI	452%
IA	782%
AI	273%
BI	281%
LI	258%
KI	584%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
IO	17.50%
PI	15.75%
HI	15.50%
IA	7.50%
AI	12.50%
BI	11.75%
LI	20.00%
KI	11.75%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption										
	50%	**100%**	**145%**	**150%**	**175%**	**205%**	**300%**	**325%**	**600%**	**900%**	**1400%**
Pre-Tax Yields to Maturity	15.2%	12.6%	10.2%	10.0%	8.6%	7.0%	1.9%	0.5%	(15.0)%	(32.9)%	(64.6)%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption										
	50%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Pre-Tax Yields to Maturity	13.3%	8.5%	6.3%	6.3%	6.3%	6.3%	6.3%	5.3%	(10.3)%	(28.8)%	(57.6)%

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption										
	50%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Pre-Tax Yields to Maturity	14.0%	9.4%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	(8.3)%	(26.0)%	(54.8)%

Sensitivity of the IA Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	300%	350%	400%	600%	800%	1200%	1400%	2100%
Pre-Tax Yields to Maturity	66.6%	62.7%	46.1%	41.8%	37.3%	18.7%	(1.9)%	(52.4)%	(86.8)%	*

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	500%	700%	900%	1400%
Pre-Tax Yields to Maturity	11.9%	9.2%	1.2%	(12.9)%	(25.0)%	(37.9)%	(75.0)%

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	500%	700%	900%	1400%
Pre-Tax Yields to Maturity	13.4%	10.6%	1.9%	(13.7)%	(27.2)%	(41.8)%	(86.6)%

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	125%	135%	165%	300%	500%	700%	900%
Pre-Tax Yields to Maturity	15.5%	10.7%	8.2%	8.2%	8.2%	(4.4)%	(28.3)%	(54.7)%	(81.7)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	150%	200%	300%	332%	500%	700%	1000%	1500%
Pre-Tax Yields to Maturity	16.6%	11.2%	11.2%	11.2%	11.2%	11.2%	4.3%	(6.2)%	(23.2)%	(51.7)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes (other than the Group 3 and Group 4 Classes).

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	6.00%
Group 2 MBS	360 months	360 months	7.50%
Group 3 MBS	180 months	180 months	5.50%
Group 4 MBS	180 months	180 months	5.50%
Group 5 MBS	360 months	360 months	6.50%
Group 6 Underlying REMIC Certificates	360 months	345 months	7.00%
Group 7 MBS	360 months	360 months	5.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

IO† Class

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	99	97	96	96	96	95	94	93	89	85	77
December 2014	97	91	89	89	87	86	81	80	67	54	33
December 2015	96	84	80	79	77	74	66	64	43	25	6
December 2016	95	77	71	71	67	64	53	50	27	11	1
December 2017	93	71	64	63	59	54	42	39	17	5	*
December 2018	91	65	57	56	51	47	34	31	10	2	*
December 2019	90	60	50	49	45	40	27	24	7	1	*
December 2020	88	55	45	44	39	34	22	19	4	*	*
December 2021	86	50	40	39	34	29	17	15	3	*	*
December 2022	84	45	35	34	29	25	14	12	2	*	*
December 2023	81	41	31	30	25	21	11	9	1	*	*
December 2024	79	37	27	26	22	18	9	7	1	*	0
December 2025	77	34	24	23	19	15	7	5	*	*	0
December 2026	74	30	21	20	16	12	5	4	*	*	0
December 2027	71	27	18	17	14	10	4	3	*	*	0
December 2028	68	24	16	15	12	9	3	2	*	*	0
December 2029	65	22	14	13	10	7	2	2	*	*	0
December 2030	61	19	12	11	8	6	2	1	*	*	0
December 2031	58	17	10	9	7	5	1	1	*	*	0
December 2032	54	14	8	8	6	4	1	1	*	*	0
December 2033	50	12	7	7	5	3	1	1	*	*	0
December 2034	46	11	6	5	4	2	1	*	*	*	0
December 2035	41	9	5	4	3	2	*	*	*	*	0
December 2036	36	7	4	3	2	1	*	*	*	0	0
December 2037	31	6	3	3	2	1	*	*	*	0	0
December 2038	26	4	2	2	1	1	*	*	*	0	0
December 2039	20	3	1	1	1	1	*	*	*	0	0
December 2040	14	2	1	1	1	*	*	*	*	0	0
December 2041	7	1	*	*	*	*	*	*	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.3	10.7	8.9	8.7	8.0	7.2	5.5	5.2	3.2	2.4	1.7

PE and PI† Classes

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	98	95	95	95	95	95	95	95	95	95	95
December 2014	95	87	85	85	85	85	85	85	85	68	41
December 2015	92	77	72	72	72	72	72	72	53	30	5
December 2016	90	67	61	61	61	61	61	61	32	12	0
December 2017	87	58	50	50	50	50	50	49	19	3	0
December 2018	84	49	41	41	41	41	41	38	11	0	0
December 2019	81	41	33	33	33	33	33	29	5	0	0
December 2020	77	33	25	25	25	25	25	22	2	0	0
December 2021	74	26	19	19	19	19	19	16	0	0	0
December 2022	70	19	15	15	15	15	15	12	0	0	0
December 2023	66	12	11	11	11	11	11	9	0	0	0
December 2024	62	8	8	8	8	8	8	6	0	0	0
December 2025	57	6	6	6	6	6	6	4	0	0	0
December 2026	53	4	4	4	4	4	4	2	0	0	0
December 2027	48	2	2	2	2	2	2	1	0	0	0
December 2028	43	1	1	1	1	1	1	0	0	0	0
December 2029	37	0	0	0	0	0	0	0	0	0	0
December 2030	32	0	0	0	0	0	0	0	0	0	0
December 2031	26	0	0	0	0	0	0	0	0	0	0
December 2032	19	0	0	0	0	0	0	0	0	0	0
December 2033	13	0	0	0	0	0	0	0	0	0	0
December 2034	6	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.6	6.3	5.8	5.8	5.8	5.8	5.8	5.5	3.5	2.6	1.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

PL Class

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	100	100
December 2015	100	100	100	100	100	100	100	100	100	100	100
December 2016	100	100	100	100	100	100	100	100	100	100	37
December 2017	100	100	100	100	100	100	100	100	100	100	6
December 2018	100	100	100	100	100	100	100	100	100	90	1
December 2019	100	100	100	100	100	100	100	100	100	40	*
December 2020	100	100	100	100	100	100	100	100	100	18	*
December 2021	100	100	100	100	100	100	100	100	100	8	*
December 2022	100	100	100	100	100	100	100	100	62	4	*
December 2023	100	100	100	100	100	100	100	100	38	2	*
December 2024	100	100	100	100	100	100	100	100	24	1	*
December 2025	100	100	100	100	100	100	100	100	14	*	*
December 2026	100	100	100	100	100	100	100	100	9	*	0
December 2027	100	100	100	100	100	100	100	100	5	*	0
December 2028	100	100	100	100	100	100	100	97	3	*	0
December 2029	100	98	98	98	98	98	98	73	2	*	0
December 2030	100	76	76	76	76	76	76	55	1	*	0
December 2031	100	58	58	58	58	58	58	42	1	*	0
December 2032	100	44	44	44	44	44	44	31	*	*	0
December 2033	100	33	33	33	33	33	33	23	*	*	0
December 2034	100	24	24	24	24	24	24	17	*	*	0
December 2035	50	18	18	18	18	18	18	12	*	*	0
December 2036	13	13	13	13	13	13	13	8	*	*	0
December 2037	9	9	9	9	9	9	9	6	*	*	0
December 2038	6	6	6	6	6	6	6	4	*	*	0
December 2039	4	4	4	4	4	4	4	2	*	*	0
December 2040	2	2	2	2	2	2	2	1	*	0	0
December 2041	1	1	1	1	1	1	1	*	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.4	20.4	20.4	20.4	20.4	20.4	20.4	19.2	11.1	7.1	4.0

Z Class

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	103	102	101	100	99	97	90	89	70	50	15
December 2014	105	105	101	100	95	88	67	61	3	0	0
December 2015	108	108	102	100	90	77	39	30	0	0	0
December 2016	111	110	103	100	86	69	20	8	0	0	0
December 2017	113	113	104	100	83	63	8	0	0	0	0
December 2018	116	116	104	100	81	60	2	0	0	0	0
December 2019	119	119	104	100	80	57	*	0	0	0	0
December 2020	122	122	104	99	78	56	*	0	0	0	0
December 2021	125	125	101	96	75	53	*	0	0	0	0
December 2022	128	128	96	91	71	49	*	0	0	0	0
December 2023	132	131	90	86	65	45	*	0	0	0	0
December 2024	135	128	83	79	60	41	*	0	0	0	0
December 2025	138	120	77	72	54	36	*	0	0	0	0
December 2026	142	112	70	66	49	32	*	0	0	0	0
December 2027	145	103	63	59	43	28	*	0	0	0	0
December 2028	149	94	56	53	38	24	*	0	0	0	0
December 2029	153	85	49	46	33	21	*	0	0	0	0
December 2030	157	76	43	41	29	18	*	0	0	0	0
December 2031	161	68	38	35	24	15	*	0	0	0	0
December 2032	165	60	32	30	21	13	*	0	0	0	0
December 2033	169	52	27	25	17	10	*	0	0	0	0
December 2034	173	44	23	21	14	8	*	0	0	0	0
December 2035	178	37	19	17	11	7	*	0	0	0	0
December 2036	160	31	15	14	9	5	*	0	0	0	0
December 2037	138	25	12	11	7	4	*	0	0	0	0
December 2038	113	19	9	8	5	3	*	0	0	0	0
December 2039	88	13	6	6	3	2	*	0	0	0	0
December 2040	60	8	4	3	2	1	*	0	0	0	0
December 2041	31	4	2	1	1	*	*	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	19.7	17.3	17.1	13.7	10.3	2.8	2.4	1.3	1.0	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

HE, HI†, HD, HC and HA Classes

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	98	95	94	94	94	94	94	94	94	94	94
December 2014	95	87	84	84	84	84	84	84	84	69	42
December 2015	93	77	71	71	71	71	71	71	54	31	6
December 2016	90	67	59	59	59	59	59	59	33	13	0
December 2017	87	58	49	49	49	49	49	49	20	5	0
December 2018	84	50	39	39	39	39	39	39	12	1	0
December 2019	81	42	30	30	30	30	30	30	7	0	0
December 2020	78	34	23	23	23	23	23	23	4	0	0
December 2021	74	27	18	18	18	18	18	18	2	0	0
December 2022	71	20	13	13	13	13	13	13	*	0	0
December 2023	67	14	10	10	10	10	10	10	0	0	0
December 2024	63	8	7	7	7	7	7	7	0	0	0
December 2025	59	5	5	5	5	5	5	5	0	0	0
December 2026	54	4	4	4	4	4	4	4	0	0	0
December 2027	50	2	2	2	2	2	2	2	0	0	0
December 2028	45	1	1	1	1	1	1	1	0	0	0
December 2029	39	1	1	1	1	1	1	1	0	0	0
December 2030	34	*	*	*	*	*	*	*	0	0	0
December 2031	28	0	0	0	0	0	0	0	0	0	0
December 2032	22	0	0	0	0	0	0	0	0	0	0
December 2033	15	0	0	0	0	0	0	0	0	0	0
December 2034	9	0	0	0	0	0	0	0	0	0	0
December 2035	1	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.9	6.5	5.7	5.7	5.7	5.7	5.7	5.7	3.6	2.7	1.9

HL Class

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	100	100
December 2015	100	100	100	100	100	100	100	100	100	100	100
December 2016	100	100	100	100	100	100	100	100	100	100	71
December 2017	100	100	100	100	100	100	100	100	100	100	11
December 2018	100	100	100	100	100	100	100	100	100	100	2
December 2019	100	100	100	100	100	100	100	100	100	78	*
December 2020	100	100	100	100	100	100	100	100	100	35	*
December 2021	100	100	100	100	100	100	100	100	100	16	*
December 2022	100	100	100	100	100	100	100	100	100	7	*
December 2023	100	100	100	100	100	100	100	100	74	3	*
December 2024	100	100	100	100	100	100	100	100	45	1	*
December 2025	100	100	100	100	100	100	100	100	28	1	*
December 2026	100	100	100	100	100	100	100	100	17	*	0
December 2027	100	100	100	100	100	100	100	100	10	*	0
December 2028	100	100	100	100	100	100	100	100	6	*	0
December 2029	100	100	100	100	100	100	100	100	4	*	0
December 2030	100	100	100	100	100	100	100	100	2	*	0
December 2031	100	80	80	80	80	80	80	80	1	*	0
December 2032	100	60	60	60	60	60	60	60	1	*	0
December 2033	100	44	44	44	44	44	44	44	*	*	0
December 2034	100	32	32	32	32	32	32	32	*	*	0
December 2035	100	23	23	23	23	23	23	23	*	*	0
December 2036	16	16	16	16	16	16	16	16	*	*	0
December 2037	11	11	11	11	11	11	11	11	*	*	0
December 2038	7	7	7	7	7	7	7	7	*	*	0
December 2039	4	4	4	4	4	4	4	4	*	*	0
December 2040	2	2	2	2	2	2	2	2	*	0	0
December 2041	1	1	1	1	1	1	1	1	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.8	21.3	21.3	21.3	21.3	21.3	21.3	21.3	12.5	8.0	4.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

JB Class

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	98	97	97	97	97	97	97	97
December 2014	100	100	100	89	71	71	71	71	71	0	0
December 2015	100	100	100	78	33	33	33	33	0	0	0
December 2016	100	100	100	70	9	9	9	9	0	0	0
December 2017	100	100	100	63	*	*	*	*	0	0	0
December 2018	100	100	96	55	0	0	0	0	0	0	0
December 2019	100	100	80	36	0	0	0	0	0	0	0
December 2020	100	100	32	0	0	0	0	0	0	0	0
December 2021	100	100	0	0	0	0	0	0	0	0	0
December 2022	100	100	0	0	0	0	0	0	0	0	0
December 2023	100	100	0	0	0	0	0	0	0	0	0
December 2024	100	100	0	0	0	0	0	0	0	0	0
December 2025	100	0	0	0	0	0	0	0	0	0	0
December 2026	100	0	0	0	0	0	0	0	0	0	0
December 2027	100	0	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.6	12.6	7.6	5.4	2.6	2.6	2.6	2.6	1.9	1.5	1.1

JZ Class

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	103	103	103	103	103	103	103	103	103	103	103
December 2014	105	105	105	105	105	105	105	105	105	0	0
December 2015	108	108	108	108	108	108	108	108	0	0	0
December 2016	111	111	111	111	111	111	111	111	0	0	0
December 2017	113	113	113	113	113	113	113	113	0	0	0
December 2018	116	116	116	116	53	53	53	53	0	0	0
December 2019	119	119	119	119	53	53	53	53	0	0	0
December 2020	122	122	122	53	53	53	53	53	0	0	0
December 2021	125	125	53	53	53	53	53	53	0	0	0
December 2022	128	128	53	53	53	53	53	53	0	0	0
December 2023	132	132	53	53	53	53	53	53	0	0	0
December 2024	135	135	53	53	53	53	53	53	0	0	0
December 2025	138	53	53	53	53	53	53	53	0	0	0
December 2026	142	53	53	53	53	53	53	53	0	0	0
December 2027	145	53	53	53	53	53	53	53	0	0	0
December 2028	149	53	53	53	53	53	53	53	0	0	0
December 2029	153	53	53	53	53	53	53	53	0	0	0
December 2030	157	53	53	53	53	53	53	53	0	0	0
December 2031	161	53	53	53	53	53	53	53	0	0	0
December 2032	165	53	53	53	53	53	53	53	0	0	0
December 2033	169	53	53	53	53	53	53	53	0	0	0
December 2034	173	53	53	53	53	53	53	53	0	0	0
December 2035	178	53	53	53	53	53	53	53	0	0	0
December 2036	53	53	53	53	53	53	53	53	0	0	0
December 2037	53	53	53	53	53	53	53	53	0	0	0
December 2038	53	53	53	53	53	53	53	53	0	0	0
December 2039	53	53	53	53	53	53	53	53	0	0	0
December 2040	53	53	53	53	53	53	53	53	0	0	0
December 2041	53	53	53	53	53	53	53	53	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.5	19.4	17.6	17.4	16.7	16.7	16.7	16.7	2.2	1.6	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

HZ Class

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	103	103	102	102	100	98	91	89	69	47	10
December 2014	105	105	105	105	100	93	70	64	1	0	0
December 2015	108	108	107	107	100	87	46	35	0	0	0
December 2016	111	111	110	110	100	82	29	16	0	0	0
December 2017	113	113	113	113	100	79	19	5	0	0	0
December 2018	116	116	116	115	100	77	15	1	0	0	0
December 2019	119	119	119	118	100	76	13	*	0	0	0
December 2020	122	122	122	120	97	73	12	*	0	0	0
December 2021	125	125	120	115	93	68	11	*	0	0	0
December 2022	128	128	114	109	86	63	10	*	0	0	0
December 2023	132	132	106	101	80	57	9	*	0	0	0
December 2024	135	135	98	93	72	51	7	*	0	0	0
December 2025	138	137	89	85	65	46	6	*	0	0	0
December 2026	142	127	81	77	58	40	5	*	0	0	0
December 2027	145	116	72	69	51	35	4	*	0	0	0
December 2028	149	106	64	61	45	30	4	*	0	0	0
December 2029	153	95	57	53	39	26	3	*	0	0	0
December 2030	157	85	50	47	34	22	2	*	0	0	0
December 2031	161	76	43	40	29	18	2	*	0	0	0
December 2032	165	66	37	34	24	15	2	*	0	0	0
December 2033	169	58	31	29	20	12	1	*	0	0	0
December 2034	173	49	26	24	16	10	1	*	0	0	0
December 2035	178	41	21	20	13	8	1	*	0	0	0
December 2036	174	34	17	16	10	6	1	*	0	0	0
December 2037	150	27	13	12	8	5	*	*	0	0	0
December 2038	123	21	10	9	6	3	*	*	0	0	0
December 2039	95	15	7	6	4	2	*	*	0	0	0
December 2040	65	9	4	4	2	1	*	*	0	0	0
December 2041	34	4	2	2	1	1	*	*	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	20.3	17.2	16.9	16.1	12.4	4.2	2.6	1.3	1.0	0.7

KL Class

Date	PSA Prepayment Assumption										
	0%	100%	145%	150%	175%	205%	300%	325%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	100	100
December 2015	100	100	100	100	100	100	100	100	100	100	100
December 2016	100	100	100	100	100	100	100	100	100	100	62
December 2017	100	100	100	100	100	100	100	100	100	100	10
December 2018	100	100	100	100	100	100	100	100	100	97	2
December 2019	100	100	100	100	100	100	100	100	100	68	*
December 2020	100	100	100	100	100	100	100	100	100	30	*
December 2021	100	100	100	100	100	100	100	100	100	14	*
December 2022	100	100	100	100	100	100	100	100	90	6	*
December 2023	100	100	100	100	100	100	100	100	65	3	*
December 2024	100	100	100	100	100	100	100	100	40	1	*
December 2025	100	100	100	100	100	100	100	100	24	1	*
December 2026	100	100	100	100	100	100	100	100	15	*	0
December 2027	100	100	100	100	100	100	100	100	9	*	0
December 2028	100	100	100	100	100	100	100	99	6	*	0
December 2029	100	100	100	100	100	100	100	93	3	*	0
December 2030	100	94	94	94	94	94	94	89	2	*	0
December 2031	100	75	75	75	75	75	75	70	1	*	0
December 2032	100	56	56	56	56	56	56	52	1	*	0
December 2033	100	41	41	41	41	41	41	39	*	*	0
December 2034	100	30	30	30	30	30	30	28	*	*	0
December 2035	87	22	22	22	22	22	22	20	*	*	0
December 2036	15	15	15	15	15	15	15	14	*	*	0
December 2037	10	10	10	10	10	10	10	10	*	*	0
December 2038	7	7	7	7	7	7	7	6	*	*	0
December 2039	4	4	4	4	4	4	4	4	*	*	0
December 2040	2	2	2	2	2	2	2	2	*	0	0
December 2041	1	1	1	1	1	1	1	1	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.7	21.1	21.1	21.1	21.1	21.1	21.1	20.8	12.1	7.8	4.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

QA Class

Date	PSA Prepayment Assumption 0%	100%	300%	350%	400%	600%	800%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2013	99	91	78	78	78	71	57	31	18	0
December 2014	98	83	61	61	61	44	29	8	3	0
December 2015	96	76	46	46	46	28	15	2	*	0
December 2016	95	68	35	35	35	17	8	1	0	0
December 2017	93	62	26	26	26	11	4	*	0	0
December 2018	92	55	19	19	19	7	2	0	0	0
December 2019	90	49	14	14	14	4	1	0	0	0
December 2020	88	44	10	10	10	3	*	0	0	0
December 2021	86	39	8	8	8	2	*	0	0	0
December 2022	84	34	6	6	6	1	*	0	0	0
December 2023	82	29	4	4	4	1	0	0	0	0
December 2024	79	25	3	3	3	*	0	0	0	0
December 2025	76	21	2	2	2	*	0	0	0	0
December 2026	73	17	1	1	1	*	0	0	0	0
December 2027	70	13	1	1	1	0	0	0	0	0
December 2028	67	10	1	1	1	0	0	0	0	0
December 2029	63	7	*	*	*	0	0	0	0	0
December 2030	60	4	*	*	*	0	0	0	0	0
December 2031	56	1	*	*	*	0	0	0	0	0
December 2032	51	*	*	*	*	0	0	0	0	0
December 2033	46	*	*	*	*	0	0	0	0	0
December 2034	41	0	0	0	0	0	0	0	0	0
December 2035	36	0	0	0	0	0	0	0	0	0
December 2036	30	0	0	0	0	0	0	0	0	0
December 2037	23	0	0	0	0	0	0	0	0	0
December 2038	16	0	0	0	0	0	0	0	0	0
December 2039	9	0	0	0	0	0	0	0	0	0
December 2040	1	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.5	7.8	3.7	3.7	3.7	2.4	1.7	0.9	0.6	0.1

QM Class

Date	PSA Prepayment Assumption 0%	100%	300%	350%	400%	600%	800%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	0
December 2014	100	100	100	100	100	100	100	100	100	0
December 2015	100	100	100	100	100	100	100	100	100	0
December 2016	100	100	100	100	100	100	100	100	69	0
December 2017	100	100	100	100	100	100	100	100	11	0
December 2018	100	100	100	100	100	100	100	48	2	0
December 2019	100	100	100	100	100	100	100	13	*	0
December 2020	100	100	100	100	100	100	100	4	*	0
December 2021	100	100	100	100	100	100	100	1	*	0
December 2022	100	100	100	100	100	100	100	*	*	0
December 2023	100	100	100	100	100	100	64	*	*	0
December 2024	100	100	100	100	100	100	32	*	*	0
December 2025	100	100	100	100	100	100	16	*	*	0
December 2026	100	100	100	100	100	100	8	*	0	0
December 2027	100	100	100	100	100	87	4	*	0	0
December 2028	100	100	100	100	100	52	2	*	0	0
December 2029	100	100	100	100	100	31	1	*	0	0
December 2030	100	100	100	100	100	19	*	*	0	0
December 2031	100	100	100	100	100	11	*	*	0	0
December 2032	100	100	100	100	100	6	*	0	0	0
December 2033	100	100	100	100	100	4	*	0	0	0
December 2034	100	85	85	85	85	2	*	0	0	0
December 2035	100	53	53	53	53	1	*	0	0	0
December 2036	100	32	32	32	32	1	*	0	0	0
December 2037	100	17	17	17	17	*	*	0	0	0
December 2038	100	7	7	7	7	*	*	0	0	0
December 2039	100	1	1	1	1	*	*	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	23.5	23.5	23.5	23.5	16.7	11.8	6.2	4.4	0.1

ZQ Class

Date	PSA Prepayment Assumption 0%	100%	300%	350%	400%	600%	800%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2013	101	101	100	73	46	0	0	0	0	0
December 2014	102	102	100	58	17	0	0	0	0	0
December 2015	103	103	100	50	3	0	0	0	0	0
December 2016	104	104	100	47	*	0	0	0	0	0
December 2017	105	105	97	45	*	0	0	0	0	0
December 2018	106	106	90	41	*	0	0	0	0	0
December 2019	107	107	81	36	*	0	0	0	0	0
December 2020	108	108	71	31	*	0	0	0	0	0
December 2021	109	109	61	26	*	0	0	0	0	0
December 2022	111	111	52	22	*	0	0	0	0	0
December 2023	112	112	44	18	*	0	0	0	0	0
December 2024	113	113	36	14	*	0	0	0	0	0
December 2025	114	114	30	12	*	0	0	0	0	0
December 2026	115	115	24	9	*	0	0	0	0	0
December 2027	116	116	20	7	*	0	0	0	0	0
December 2028	117	117	16	6	*	0	0	0	0	0
December 2029	119	119	12	4	*	0	0	0	0	0
December 2030	120	120	10	3	*	0	0	0	0	0
December 2031	121	121	7	2	*	0	0	0	0	0
December 2032	122	108	6	2	*	0	0	0	0	0
December 2033	123	90	4	1	*	0	0	0	0	0
December 2034	125	73	3	1	*	0	0	0	0	0
December 2035	126	57	2	1	*	0	0	0	0	0
December 2036	127	42	1	*	*	0	0	0	0	0
December 2037	128	27	1	*	*	0	0	0	0	0
December 2038	130	14	*	*	*	0	0	0	0	0
December 2039	131	2	*	*	*	0	0	0	0	0
December 2040	132	0	0	0	0	0	0	0	0	0
December 2041	73	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	22.9	11.2	5.6	1.1	0.3	0.2	0.1	0.1	0.1

IA† and PT Classes

Date	PSA Prepayment Assumption 0%	100%	300%	350%	400%	600%	800%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2013	99	92	81	78	75	63	51	28	16	0
December 2014	98	85	65	60	56	40	26	8	2	0
December 2015	97	79	52	47	42	25	13	2	*	0
December 2016	96	72	42	36	31	16	7	1	*	0
December 2017	95	66	34	28	23	10	3	*	*	0
December 2018	93	61	27	21	17	6	2	*	*	0
December 2019	92	56	21	17	13	4	1	*	*	0
December 2020	90	51	17	13	9	2	*	*	*	0
December 2021	89	46	14	10	7	1	*	*	*	0
December 2022	87	42	11	7	5	1	*	*	0	0
December 2023	85	38	9	6	4	1	*	*	0	0
December 2024	83	34	7	4	3	*	*	*	0	0
December 2025	80	31	5	3	2	*	*	*	0	0
December 2026	78	28	4	2	1	*	*	*	0	0
December 2027	75	25	3	2	1	*	*	0	0	0
December 2028	73	22	2	1	1	*	*	0	0	0
December 2029	70	19	2	1	1	*	*	0	0	0
December 2030	66	17	1	1	*	*	*	0	0	0
December 2031	63	14	1	1	*	*	*	0	0	0
December 2032	59	12	1	*	*	*	*	0	0	0
December 2033	55	10	1	*	*	*	*	0	0	0
December 2034	50	8	*	*	*	*	*	0	0	0
December 2035	46	6	*	*	*	*	*	0	0	0
December 2036	40	5	*	*	*	*	*	0	0	0
December 2037	35	3	*	*	*	*	*	0	0	0
December 2038	29	2	*	*	*	*	0	0	0	0
December 2039	22	*	*	*	*	*	0	0	0	0
December 2040	16	0	0	0	0	0	0	0	0	0
December 2041	8	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	9.8	4.5	3.9	3.4	2.2	1.5	0.8	0.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AC and AI† Classes							BC and BI† Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	250%	500%	700%	900%	1400%	0%	100%	250%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	96	92	88	82	78	73	61	96	91	86	78	71	64	47
December 2014	91	82	73	58	48	38	17	91	80	69	52	40	30	9
December 2015	86	72	58	38	26	16	3	86	70	55	34	22	13	1
December 2016	81	62	45	25	14	7	*	81	61	43	22	12	5	*
December 2017	75	54	35	16	7	3	*	75	52	33	14	6	2	*
December 2018	69	45	27	10	4	1	*	69	44	26	9	3	1	*
December 2019	63	38	20	6	2	*	*	63	37	19	6	2	*	*
December 2020	57	31	15	4	1	*	*	57	30	14	3	1	*	*
December 2021	50	25	11	2	*	*	*	50	24	10	2	*	*	*
December 2022	43	19	8	1	*	*	*	43	18	7	1	*	*	*
December 2023	35	14	5	1	*	*	0	35	13	5	1	*	*	0
December 2024	27	9	3	*	*	*	0	27	8	3	*	*	*	0
December 2025	19	4	1	*	*	*	0	19	4	1	*	*	*	0
December 2026	10	0	0	0	0	0	0	10	0	0	0	0	0	0
December 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.6	6.0	4.4	3.0	2.3	1.9	1.3	8.6	5.9	4.2	2.7	2.1	1.7	1.1

Date	NA Class									NL Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	235%	275%	500%	700%	1000%	1500%	0%	100%	200%	235%	275%	500%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	99	94	90	90	90	90	81	68	46	100	100	100	100	100	100	100	100	100
December 2014	97	86	76	76	76	62	46	27	3	100	100	100	100	100	100	100	100	100
December 2015	96	78	63	63	63	42	25	9	0	100	100	100	100	100	100	100	100	21
December 2016	94	70	52	52	52	28	13	2	0	100	100	100	100	100	100	100	100	2
December 2017	93	63	43	43	43	18	6	0	0	100	100	100	100	100	100	100	62	*
December 2018	91	57	35	35	35	11	2	0	0	100	100	100	100	100	100	100	24	*
December 2019	89	51	28	28	28	7	*	0	0	100	100	100	100	100	100	100	10	*
December 2020	87	45	22	22	22	4	0	0	0	100	100	100	100	100	100	57	4	*
December 2021	85	40	17	17	17	2	0	0	0	100	100	100	100	100	100	32	1	*
December 2022	82	35	13	13	13	*	0	0	0	100	100	100	100	100	100	18	1	*
December 2023	80	30	10	10	10	0	0	0	0	100	100	100	100	100	72	10	*	0
December 2024	77	26	8	8	8	0	0	0	0	100	100	100	100	100	49	6	*	0
December 2025	74	22	6	6	6	0	0	0	0	100	100	100	100	100	33	3	*	0
December 2026	71	18	4	4	4	0	0	0	0	100	100	100	100	100	22	2	*	0
December 2027	68	15	3	3	3	0	0	0	0	100	100	100	100	100	15	1	*	0
December 2028	65	11	1	1	1	0	0	0	0	100	100	100	100	100	10	1	*	0
December 2029	61	8	*	*	*	0	0	0	0	100	100	100	100	100	6	*	*	0
December 2030	57	5	0	0	0	0	0	0	0	100	100	92	92	92	4	*	*	0
December 2031	53	3	0	0	0	0	0	0	0	100	100	71	71	71	3	*	*	0
December 2032	49	*	0	0	0	0	0	0	0	100	100	54	54	54	2	*	*	0
December 2033	44	0	0	0	0	0	0	0	0	100	41	41	41	41	1	*	*	0
December 2034	39	0	0	0	0	0	0	0	0	100	31	31	31	31	1	*	*	0
December 2035	34	0	0	0	0	0	0	0	0	100	22	22	22	22	*	*	*	0
December 2036	28	0	0	0	0	0	0	0	0	100	16	16	16	16	*	*	0	0
December 2037	22	0	0	0	0	0	0	0	0	100	11	11	11	11	*	*	0	0
December 2038	15	0	0	0	0	0	0	0	0	100	7	7	7	7	*	*	0	0
December 2039	8	0	0	0	0	0	0	0	0	100	4	4	4	4	*	*	0	0
December 2040	1	0	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.1	8.1	5.2	5.2	5.2	3.1	2.3	1.6	1.0	28.3	21.8	21.0	21.0	21.0	12.7	8.8	5.6	2.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CY Class									FE and SE† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	235%	275%	500%	700%	1000%	1500%	0%	100%	200%	235%	275%	500%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	88	75	*	0	0	0	99	95	91	90	88	80	73	62	43
December 2014	100	100	100	74	44	0	0	0	0	98	88	79	76	73	56	43	26	5
December 2015	100	100	100	63	23	0	0	0	0	96	81	68	64	60	38	24	10	1
December 2016	100	100	100	56	9	0	0	0	0	95	74	59	54	49	26	14	4	*
December 2017	100	100	100	52	2	0	0	0	0	94	68	51	45	40	18	8	2	*
December 2018	100	100	100	50	*	0	0	0	0	92	63	44	38	33	12	4	1	*
December 2019	100	100	99	49	*	0	0	0	0	90	58	37	32	27	8	3	*	*
December 2020	100	100	95	47	*	0	0	0	0	89	53	32	27	22	6	1	*	*
December 2021	100	100	90	43	*	0	0	0	0	87	48	27	22	17	4	1	*	0
December 2022	100	100	84	40	*	0	0	0	0	85	44	23	18	14	3	*	*	0
December 2023	100	100	77	36	*	0	0	0	0	83	40	20	15	11	2	*	*	0
December 2024	100	100	69	32	*	0	0	0	0	80	36	17	13	9	1	*	*	0
December 2025	100	100	62	29	*	0	0	0	0	78	32	14	10	7	1	*	*	0
December 2026	100	100	55	25	*	0	0	0	0	75	29	12	9	6	1	*	*	0
December 2027	100	100	49	22	*	0	0	0	0	73	26	10	7	5	*	*	*	0
December 2028	100	100	42	19	*	0	0	0	0	70	23	8	6	4	*	*	*	0
December 2029	100	100	36	16	*	0	0	0	0	66	21	7	5	3	*	*	*	0
December 2030	100	100	31	13	*	0	0	0	0	63	18	6	4	2	*	*	*	0
December 2031	100	100	26	11	*	0	0	0	0	59	16	5	3	2	*	*	*	0
December 2032	100	100	22	9	*	0	0	0	0	56	14	4	2	1	*	*	0	0
December 2033	100	96	18	7	*	0	0	0	0	52	12	3	2	1	*	*	0	0
December 2034	100	82	14	6	*	0	0	0	0	47	10	2	1	1	*	*	0	0
December 2035	100	68	11	5	*	0	0	0	0	43	8	2	1	1	*	*	0	0
December 2036	100	54	9	3	*	0	0	0	0	38	6	1	1	*	*	*	0	0
December 2037	100	42	6	2	*	0	0	0	0	32	5	1	1	*	*	*	0	0
December 2038	100	30	4	2	*	0	0	0	0	27	3	1	*	*	*	*	0	0
December 2039	100	19	3	1	*	0	0	0	0	21	2	*	*	*	*	*	0	0
December 2040	100	8	1	*	*	0	0	0	0	14	1	*	*	*	*	*	0	0
December 2041	67	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	24.5	15.6	8.5	2.1	0.6	0.4	0.2	0.2	19.6	10.3	6.8	6.0	5.3	3.1	2.2	1.5	1.0

Date	LC and LI† Classes									LM Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	135%	165%	300%	500%	700%	900%	0%	100%	125%	135%	165%	300%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	99	92	91	91	91	91	79	68	56	100	100	100	100	100	100	100	100	100
December 2014	97	83	80	80	80	71	51	33	19	100	100	100	100	100	100	100	100	100
December 2015	96	75	71	71	71	55	31	14	2	100	100	100	100	100	100	100	100	100
December 2016	94	67	62	62	62	41	17	3	0	100	100	100	100	100	100	100	100	52
December 2017	92	60	54	54	54	31	8	0	0	100	100	100	100	100	100	100	69	23
December 2018	90	53	46	46	46	22	2	0	0	100	100	100	100	100	100	100	39	10
December 2019	88	47	40	40	40	15	0	0	0	100	100	100	100	100	100	78	22	5
December 2020	86	41	33	33	33	10	0	0	0	100	100	100	100	100	100	53	12	2
December 2021	83	35	28	28	28	5	0	0	0	100	100	100	100	100	100	36	7	1
December 2022	81	30	23	23	23	2	0	0	0	100	100	100	100	100	100	24	4	*
December 2023	78	25	18	18	18	0	0	0	0	100	100	100	100	100	90	16	2	*
December 2024	75	20	14	14	14	0	0	0	0	100	100	100	100	100	71	11	1	*
December 2025	72	16	10	10	10	0	0	0	0	100	100	100	100	100	56	7	1	*
December 2026	68	12	7	7	7	0	0	0	0	100	100	100	100	100	43	5	*	*
December 2027	65	8	4	4	4	0	0	0	0	100	100	100	100	100	34	3	*	*
December 2028	61	5	2	2	2	0	0	0	0	100	100	100	100	100	26	2	*	*
December 2029	57	2	0	0	0	0	0	0	0	100	100	97	97	97	20	1	*	*
December 2030	52	0	0	0	0	0	0	0	0	100	88	81	81	81	15	1	*	*
December 2031	47	0	0	0	0	0	0	0	0	100	67	67	67	67	11	1	*	*
December 2032	42	0	0	0	0	0	0	0	0	100	55	55	55	55	9	*	*	*
December 2033	37	0	0	0	0	0	0	0	0	100	44	44	44	44	6	*	*	*
December 2034	31	0	0	0	0	0	0	0	0	100	35	35	35	35	4	*	*	0
December 2035	24	0	0	0	0	0	0	0	0	100	26	26	26	26	3	*	*	0
December 2036	17	0	0	0	0	0	0	0	0	100	19	19	19	19	2	*	*	0
December 2037	10	0	0	0	0	0	0	0	0	100	13	13	13	13	1	*	*	0
December 2038	2	0	0	0	0	0	0	0	0	100	8	8	8	8	1	*	*	0
December 2039	0	0	0	0	0	0	0	0	0	49	3	3	3	3	*	*	0	0
December 2040	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.0	7.2	6.4	6.4	6.4	3.9	2.4	1.7	1.3	27.0	21.1	21.0	21.0	21.0	14.5	8.9	6.1	4.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

CA Class — PSA Prepayment Assumption

Date	0%	100%	125%	135%	165%	300%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	94	78	2	0	0	0
December 2014	100	100	100	89	55	0	0	0	0
December 2015	100	100	100	84	36	0	0	0	0
December 2016	100	100	100	80	23	0	0	0	0
December 2017	100	100	100	77	13	0	0	0	0
December 2018	100	100	100	75	6	0	0	0	0
December 2019	100	100	100	74	2	0	0	0	0
December 2020	100	100	100	73	*	0	0	0	0
December 2021	100	100	100	73	0	0	0	0	0
December 2022	100	100	98	71	0	0	0	0	0
December 2023	100	100	95	69	0	0	0	0	0
December 2024	100	100	91	66	0	0	0	0	0
December 2025	100	100	87	62	0	0	0	0	0
December 2026	100	100	81	58	0	0	0	0	0
December 2027	100	100	76	54	0	0	0	0	0
December 2028	100	100	70	50	0	0	0	0	0
December 2029	100	100	63	45	0	0	0	0	0
December 2030	100	100	57	40	0	0	0	0	0
December 2031	100	96	50	36	0	0	0	0	0
December 2032	100	85	44	31	0	0	0	0	0
December 2033	100	73	38	26	0	0	0	0	0
December 2034	100	62	31	22	0	0	0	0	0
December 2035	100	50	25	18	0	0	0	0	0
December 2036	100	39	20	14	0	0	0	0	0
December 2037	100	29	14	10	0	0	0	0	0
December 2038	100	18	9	6	0	0	0	0	0
December 2039	100	8	4	3	0	0	0	0	0
December 2040	70	*	*	*	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	23.1	19.1	14.5	2.6	0.6	0.3	0.2	0.2

KA, KI†, KB and KC Classes — PSA Prepayment Assumption

Date	0%	100%	150%	200%	300%	332%	500%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2013	98	94	94	94	94	94	94	94	94	94
December 2014	96	85	85	85	85	85	85	85	72	40
December 2015	93	74	74	74	74	74	74	53	28	3
December 2016	91	63	63	63	63	63	51	30	10	0
December 2017	88	53	53	53	53	53	34	16	3	0
December 2018	85	43	43	43	43	43	23	8	*	0
December 2019	82	35	35	35	35	35	15	4	0	0
December 2020	79	27	27	27	27	27	10	2	0	0
December 2021	76	20	20	20	20	20	6	*	0	0
December 2022	72	15	15	15	15	15	4	0	0	0
December 2023	69	12	12	12	12	12	2	0	0	0
December 2024	65	9	9	9	9	9	1	0	0	0
December 2025	60	6	6	6	6	6	0	0	0	0
December 2026	56	4	4	4	4	4	0	0	0	0
December 2027	51	3	3	3	3	3	0	0	0	0
December 2028	47	2	2	2	2	2	0	0	0	0
December 2029	41	1	1	1	1	1	0	0	0	0
December 2030	36	*	*	*	*	*	0	0	0	0
December 2031	30	0	0	0	0	0	0	0	0	0
December 2032	24	0	0	0	0	0	0	0	0	0
December 2033	18	0	0	0	0	0	0	0	0	0
December 2034	11	0	0	0	0	0	0	0	0	0
December 2035	4	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.2	6.0	6.0	6.0	6.0	6.0	4.5	3.5	2.6	1.9

KM Class — PSA Prepayment Assumption

Date	0%	100%	150%	200%	300%	332%	500%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	100
December 2015	100	100	100	100	100	100	100	100	100	100
December 2016	100	100	100	100	100	100	100	100	100	27
December 2017	100	100	100	100	100	100	100	100	100	3
December 2018	100	100	100	100	100	100	100	100	100	*
December 2019	100	100	100	100	100	100	100	100	42	*
December 2020	100	100	100	100	100	100	100	100	16	*
December 2021	100	100	100	100	100	100	100	100	6	*
December 2022	100	100	100	100	100	100	100	61	2	*
December 2023	100	100	100	100	100	100	100	34	1	*
December 2024	100	100	100	100	100	100	100	19	*	0
December 2025	100	100	100	100	100	100	97	11	*	0
December 2026	100	100	100	100	100	100	65	6	*	0
December 2027	100	100	100	100	100	100	43	3	*	0
December 2028	100	100	100	100	100	100	29	2	*	0
December 2029	100	100	100	100	100	100	19	1	*	0
December 2030	100	100	100	100	100	100	12	1	*	0
December 2031	100	89	89	89	89	89	8	*	*	0
December 2032	100	66	66	66	66	66	5	*	*	0
December 2033	100	48	48	48	48	48	3	*	*	0
December 2034	100	35	35	35	35	35	2	*	*	0
December 2035	100	25	25	25	25	25	1	*	*	0
December 2036	17	17	17	17	17	17	1	*	*	0
December 2037	12	12	12	12	12	12	*	*	0	0
December 2038	8	8	8	8	8	8	*	*	0	0
December 2039	5	5	5	5	5	5	*	*	0	0
December 2040	2	2	2	2	2	2	*	*	0	0
December 2041	1	1	1	1	1	1	*	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.1	21.6	21.6	21.6	21.6	21.6	15.4	10.9	7.2	3.9

GF, GS and GA Classes — PSA Prepayment Assumption

Date	0%	100%	150%	200%	300%	332%	500%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	93	93	93	93	93	93	93	93
December 2014	100	100	77	77	77	77	77	48	0	0
December 2015	100	100	57	57	57	57	7	0	0	0
December 2016	100	100	41	41	41	41	0	0	0	0
December 2017	100	100	28	28	28	28	0	0	0	0
December 2018	100	100	19	19	19	9	0	0	0	0
December 2019	100	100	12	12	12	1	0	0	0	0
December 2020	100	99	9	9	9	*	0	0	0	0
December 2021	100	92	6	6	6	*	0	0	0	0
December 2022	100	81	3	3	3	*	0	0	0	0
December 2023	100	66	1	1	1	*	0	0	0	0
December 2024	100	49	0	0	0	*	0	0	0	0
December 2025	100	31	0	0	0	*	0	0	0	0
December 2026	100	13	0	0	0	*	0	0	0	0
December 2027	100	0	0	0	0	*	0	0	0	0
December 2028	100	0	0	0	0	*	0	0	0	0
December 2029	100	0	0	0	0	*	0	0	0	0
December 2030	100	0	0	0	0	*	0	0	0	0
December 2031	100	0	0	0	0	*	0	0	0	0
December 2032	100	0	0	0	0	*	0	0	0	0
December 2033	100	0	0	0	0	*	0	0	0	0
December 2034	100	0	0	0	0	*	0	0	0	0
December 2035	100	0	0	0	0	*	0	0	0	0
December 2036	87	0	0	0	0	*	0	0	0	0
December 2037	44	0	0	0	0	*	0	0	0	0
December 2038	0	0	0	0	0	*	0	0	0	0
December 2039	0	0	0	0	0	*	0	0	0	0
December 2040	0	0	0	0	0	*	0	0	0	0
December 2041	0	0	0	0	0	*	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.9	11.8	4.0	4.0	4.0	3.6	2.4	1.9	1.5	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FH, SH and YA Classes										DF, DS and CM Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	200%	300%	332%	500%	700%	1000%	1500%	0%	100%	150%	200%	300%	332%	500%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	97	90	87	76	62	41	5	100	100	98	95	91	89	81	72	58	33
December 2014	100	100	100	89	67	61	26	0	0	0	100	100	92	85	71	66	42	16	0	0
December 2015	100	100	100	80	43	31	0	0	0	0	100	100	86	73	47	40	2	0	0	0
December 2016	100	100	100	73	26	12	0	0	0	0	100	100	81	63	31	21	0	0	0	0
December 2017	100	100	100	69	15	1	0	0	0	0	100	100	77	56	20	10	0	0	0	0
December 2018	100	100	100	66	10	0	0	0	0	0	100	100	74	51	13	3	0	0	0	0
December 2019	100	100	100	64	9	0	0	0	0	0	100	100	71	47	10	*	0	0	0	0
December 2020	100	100	99	62	9	0	0	0	0	0	100	100	70	45	9	*	0	0	0	0
December 2021	100	100	96	60	9	0	0	0	0	0	100	97	67	42	8	*	0	0	0	0
December 2022	100	100	91	56	9	0	0	0	0	0	100	94	63	39	7	*	0	0	0	0
December 2023	100	100	86	52	9	0	0	0	0	0	100	89	58	35	6	*	0	0	0	0
December 2024	100	100	79	47	8	0	0	0	0	0	100	84	53	32	5	*	0	0	0	0
December 2025	100	100	72	41	7	0	0	0	0	0	100	78	48	28	4	*	0	0	0	0
December 2026	100	100	64	36	5	0	0	0	0	0	100	72	44	25	4	*	0	0	0	0
December 2027	100	97	57	32	5	0	0	0	0	0	100	66	39	21	3	*	0	0	0	0
December 2028	100	88	51	27	4	0	0	0	0	0	100	59	34	18	3	*	0	0	0	0
December 2029	100	79	44	23	3	0	0	0	0	0	100	53	30	16	2	*	0	0	0	0
December 2030	100	71	39	20	2	0	0	0	0	0	100	48	26	13	2	*	0	0	0	0
December 2031	100	62	33	17	2	0	0	0	0	0	100	42	22	11	1	*	0	0	0	0
December 2032	100	55	28	14	2	0	0	0	0	0	100	37	19	9	1	*	0	0	0	0
December 2033	100	47	24	11	1	0	0	0	0	0	100	32	16	8	1	*	0	0	0	0
December 2034	100	40	20	9	1	0	0	0	0	0	100	27	13	6	1	*	0	0	0	0
December 2035	100	34	16	7	1	0	0	0	0	0	100	23	11	5	*	*	0	0	0	0
December 2036	100	28	13	6	1	0	0	0	0	0	96	19	9	4	*	*	0	0	0	0
December 2037	100	22	10	4	*	0	0	0	0	0	82	15	7	3	*	*	0	0	0	0
December 2038	100	17	7	3	*	0	0	0	0	0	67	11	5	2	*	*	0	0	0	0
December 2039	77	12	5	2	*	0	0	0	0	0	52	8	3	1	*	*	0	0	0	0
December 2040	53	7	3	1	*	0	0	0	0	0	36	5	2	1	*	*	0	0	0	0
December 2041	27	3	1	*	*	0	0	0	0	0	18	2	1	*	*	*	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.1	21.2	16.9	11.2	3.9	2.5	1.5	1.2	0.9	0.7	27.1	18.1	12.7	8.9	3.9	2.8	1.8	1.4	1.1	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans backing the Group 6 Underlying REMIC Certificates have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The Group 6 Underlying REMIC Certificates" in this prospectus supplement. A portion of the Group 6 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 6 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes, the Notional Classes and the PL, HL, QM, NL and LM Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	205% PSA
2	350% PSA
3	250% PSA
4	250% PSA
5	235% PSA
6	135% PSA
7	200% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International Inc. (the “Dealer”) in exchange for the Trust MBS and the Group 6 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Group 6 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	December 2012 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2011-97	HC	September 2011	3136A1TE5	2.5%	FIX	October 2041	PT	$100,000,000	0.94745344	$12,047,652.14	5.059%	334	17
2011-108	KA	September 2011	3136A1UD5	2.5	FIX	October 2041	PT	100,000,000	0.92988697	12,446,609.62	5.034	332	19

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
HE	$229,946,000	HD	$229,946,000	SEG (PAC)/PAC/AD	1.75%	FIX	3136ABGR8	November 2042
HI	16,424,714(3)							
Recombination 2								
HE	229,946,000	HC	229,946,000	SEG (PAC)/PAC/AD	2.00	FIX	3136ABGS6	November 2042
HI	32,849,429(3)							
Recombination 3								
HE	229,946,000	HA	229,946,000	SEG (PAC)/PAC/AD	2.50	FIX	3136ABGT4	November 2042
HI	65,698,857(3)							
Recombination 4								
PL	1,352,404	KL	5,309,404	SEG (PAC)/PAC/AD	2.50	FIX	3136ABGU1	January 2043
HL	3,957,000							
Recombination 5								
IA	114,486,844(3)	PT(4)	143,108,556	PT	5.00	FIX	3136ABGV9	January 2043
ZQ	15,707,661							
QA	127,274,304							
QM	126,591							
Recombination 6								
GF	13,459,200	GA	22,432,000	PAC	3.00	FIX	3136ABGW7	January 2043
GS	8,972,800							
Recombination 7								
FH	28,072,159	DF	41,531,359	SUP	(5)	FLT	3136ABGX5	January 2043
GF	13,459,200							
Recombination 8								
SH	18,714,774	DS	27,687,574	SUP	(5)	INV	3136ABGY3	January 2043
GS	8,972,800							
Recombination 9								
FH	28,072,159	YA	46,786,933	SUP	3.00	FIX	3136ABGZ0	January 2043
SH	18,714,774							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
FH	$ 28,072,159	CM	$ 69,218,933	SUP	3.00%	FIX	3136ABHA4	January 2043
SH	18,714,774							
GF	13,459,200							
GS	8,972,800							
Recombination 11								
KA	120,501,000	KB	120,501,000	PAC	1.75	FIX	3136ABHB2	November 2042
KI	10,041,750(3)							
Recombination 12								
KA	120,501,000	KC	120,501,000	PAC	2.00	FIX	3136ABHC0	November 2042
KI	20,083,498(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General— *Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Notional principal balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional principal balances are calculated.

(4) Principal payments on the REMIC Certificates in Recombination 5 from the ZQ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.

(5) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$41,589,404.00
January 2013	41,458,789.76
February 2013	41,339,565.87
March 2013	41,206,781.35
April 2013	41,060,495.67
May 2013	40,900,778.79
June 2013	40,727,711.03
July 2013	40,541,383.14
August 2013	40,341,896.13
September 2013	40,129,361.26
October 2013	39,903,899.94
November 2013	39,665,643.61
December 2013	39,414,733.62
January 2014	39,151,321.14
February 2014	38,875,566.99
March 2014	38,587,641.48
April 2014	38,287,724.27
May 2014	37,976,004.16
June 2014	37,652,678.91
July 2014	37,317,955.06
August 2014	36,972,047.67
September 2014	36,615,180.13
October 2014	36,247,583.92
November 2014	35,869,498.33
December 2014	35,481,170.23
January 2015	35,082,853.80
February 2015	34,674,810.25
March 2015	34,257,307.51
April 2015	33,830,619.99
May 2015	33,395,028.18
June 2015	32,963,196.57
July 2015	32,535,094.10
August 2015	32,110,689.99
September 2015	31,689,953.71
October 2015	31,272,854.96
November 2015	30,859,363.69
December 2015	30,449,450.10
January 2016	30,043,084.63
February 2016	29,640,237.94
March 2016	29,240,880.95
April 2016	28,844,984.80
May 2016	28,452,520.88
June 2016	28,063,460.78
July 2016	27,677,776.35
August 2016	27,295,439.66
September 2016	26,916,423.00
October 2016	26,540,698.87
November 2016	26,168,240.02
December 2016	25,799,019.41
January 2017	25,433,010.21
February 2017	25,070,185.81
March 2017	24,710,519.83
April 2017	24,353,986.07
May 2017	24,000,558.58
June 2017	23,650,211.60
July 2017	23,302,919.57
August 2017	$22,958,657.16
September 2017	22,617,399.22
October 2017	22,279,120.83
November 2017	21,943,797.24
December 2017	21,611,403.93
January 2018	21,281,916.56
February 2018	20,955,310.99
March 2018	20,631,563.28
April 2018	20,310,649.69
May 2018	19,992,546.65
June 2018	19,677,230.80
July 2018	19,364,678.97
August 2018	19,054,868.16
September 2018	18,747,775.57
October 2018	18,443,378.59
November 2018	18,141,654.77
December 2018	17,842,581.87
January 2019	17,546,137.82
February 2019	17,252,300.71
March 2019	16,961,048.83
April 2019	16,672,360.64
May 2019	16,386,214.78
June 2019	16,102,590.05
July 2019	15,821,465.44
August 2019	15,542,820.08
September 2019	15,266,633.30
October 2019	14,992,884.58
November 2019	14,721,553.58
December 2019	14,452,620.12
January 2020	14,186,064.17
February 2020	13,921,865.88
March 2020	13,662,281.85
April 2020	13,407,366.94
May 2020	13,157,039.17
June 2020	12,911,217.94
July 2020	12,669,824.05
August 2020	12,432,779.69
September 2020	12,200,008.38
October 2020	11,971,434.95
November 2020	11,746,985.54
December 2020	11,526,587.59
January 2021	11,310,169.76
February 2021	11,097,661.96
March 2021	10,888,995.30
April 2021	10,684,102.12
May 2021	10,482,915.89
June 2021	10,285,371.24
July 2021	10,091,403.96
August 2021	9,900,950.91
September 2021	9,713,950.09
October 2021	9,530,340.53
November 2021	9,350,062.35
December 2021	9,173,056.69
January 2022	8,999,265.73
February 2022	8,828,632.62
March 2022	8,661,101.54
April 2022	$ 8,496,617.60
May 2022	8,335,126.88
June 2022	8,176,576.40
July 2022	8,020,914.09
August 2022	7,868,088.79
September 2022	7,718,050.24
October 2022	7,570,749.03
November 2022	7,426,136.63
December 2022	7,284,165.34
January 2023	7,144,788.30
February 2023	7,007,959.45
March 2023	6,873,633.55
April 2023	6,741,766.14
May 2023	6,612,313.54
June 2023	6,485,232.81
July 2023	6,360,481.78
August 2023	6,238,019.00
September 2023	6,117,803.77
October 2023	5,999,796.05
November 2023	5,883,956.55
December 2023	5,770,246.64
January 2024	5,658,628.35
February 2024	5,549,064.41
March 2024	5,441,518.16
April 2024	5,335,953.62
May 2024	5,232,335.40
June 2024	5,130,628.76
July 2024	5,030,799.55
August 2024	4,932,814.22
September 2024	4,836,639.81
October 2024	4,742,243.92
November 2024	4,649,594.75
December 2024	4,558,661.02
January 2025	4,469,412.02
February 2025	4,381,817.58
March 2025	4,295,848.04
April 2025	4,211,474.27
May 2025	4,128,667.66
June 2025	4,047,400.08
July 2025	3,967,643.92
August 2025	3,889,372.02
September 2025	3,812,557.73
October 2025	3,737,174.85
November 2025	3,663,197.64
December 2025	3,590,600.81
January 2026	3,519,359.53
February 2026	3,449,449.40
March 2026	3,380,846.43
April 2026	3,313,527.07
May 2026	3,247,468.18
June 2026	3,182,647.03
July 2026	3,119,041.29
August 2026	3,056,629.02
September 2026	2,995,388.66
October 2026	2,935,299.03
November 2026	2,876,339.35

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2026	$ 2,818,489.16	November 2031	$ 800,048.42	October 2036	$ 181,593.04
January 2027	2,761,728.41	December 2031	782,109.11	November 2036	176,411.48
February 2027	2,706,037.37	January 2032	764,527.48	December 2036	171,343.92
March 2027	2,651,396.66	February 2032	747,296.84	January 2037	166,388.11
April 2027	2,597,787.25	March 2032	730,410.60	February 2037	161,541.85
May 2027	2,545,190.46	April 2032	713,862.30	March 2037	156,802.96
June 2027	2,493,587.91	May 2032	697,645.59	April 2037	152,169.31
July 2027	2,442,961.57	June 2032	681,754.25	May 2037	147,638.83
August 2027	2,393,293.72	July 2032	666,182.15	June 2037	143,209.45
September 2027	2,344,566.94	August 2032	650,923.28	July 2037	138,879.17
October 2027	2,296,764.13	September 2032	635,971.75	August 2037	134,646.01
November 2027	2,249,868.50	October 2032	621,321.77	September 2037	130,508.04
December 2027	2,203,863.55	November 2032	606,967.64	October 2037	126,463.35
January 2028	2,158,733.07	December 2032	592,903.78	November 2037	122,510.09
February 2028	2,114,461.12	January 2033	579,124.71	December 2037	118,646.41
March 2028	2,071,032.09	February 2033	565,625.05	January 2038	114,870.53
April 2028	2,028,430.59	March 2033	552,399.51	February 2038	111,180.68
May 2028	1,986,641.55	April 2033	539,442.89	March 2038	107,575.14
June 2028	1,945,650.13	May 2033	526,750.10	April 2038	104,052.21
July 2028	1,905,441.78	June 2033	514,316.15	May 2038	100,610.22
August 2028	1,866,002.19	July 2033	502,136.11	June 2038	97,247.55
September 2028	1,827,317.32	August 2033	490,205.17	July 2038	93,962.59
October 2028	1,789,373.36	September 2033	478,518.58	August 2038	90,753.76
November 2028	1,752,156.77	October 2033	467,071.71	September 2038	87,619.53
December 2028	1,715,654.23	November 2033	455,859.98	October 2038	84,558.38
January 2029	1,679,852.66	December 2033	444,878.91	November 2038	81,568.84
February 2029	1,644,739.21	January 2034	434,124.11	December 2038	78,649.44
March 2029	1,610,301.29	February 2034	423,591.25	January 2039	75,798.75
April 2029	1,576,526.48	March 2034	413,276.10	February 2039	73,015.37
May 2029	1,543,402.62	April 2034	403,174.50	March 2039	70,297.94
June 2029	1,510,917.76	May 2034	393,282.34	April 2039	67,645.09
July 2029	1,479,060.15	June 2034	383,595.64	May 2039	65,055.52
August 2029	1,447,818.27	July 2034	374,110.44	June 2039	62,527.91
September 2029	1,417,180.78	August 2034	364,822.87	July 2039	60,060.99
October 2029	1,387,136.57	September 2034	355,729.15	August 2039	57,653.52
November 2029	1,357,674.70	October 2034	346,825.55	September 2039	55,304.28
December 2029	1,328,784.44	November 2034	338,108.41	October 2039	53,012.05
January 2030	1,300,455.26	December 2034	329,574.13	November 2039	50,775.67
February 2030	1,272,676.80	January 2035	321,219.20	December 2039	48,593.97
March 2030	1,245,438.90	February 2035	313,040.15	January 2040	46,465.82
April 2030	1,218,731.57	March 2035	305,033.59	February 2040	44,390.11
May 2030	1,192,545.01	April 2035	297,196.18	March 2040	42,365.75
June 2030	1,166,869.58	May 2035	289,524.66	April 2040	40,391.66
July 2030	1,141,695.82	June 2035	282,015.80	May 2040	38,466.81
August 2030	1,117,014.46	July 2035	274,666.45	June 2040	36,590.15
September 2030	1,092,816.35	August 2035	267,473.53	July 2040	34,760.68
October 2030	1,069,092.55	September 2035	260,433.98	August 2040	32,977.41
November 2030	1,045,834.25	October 2035	253,544.84	September 2040	31,239.37
December 2030	1,023,032.82	November 2035	246,803.17	October 2040	29,545.60
January 2031	1,000,679.76	December 2035	240,206.09	November 2040	27,895.17
February 2031	978,766.74	January 2036	233,750.80	December 2040	26,287.17
March 2031	957,285.59	February 2036	227,434.52	January 2041	24,720.70
April 2031	936,228.25	March 2036	221,254.53	February 2041	23,194.88
May 2031	915,586.84	April 2036	215,208.17	March 2041	21,708.84
June 2031	895,353.61	May 2036	209,292.83	April 2041	20,261.73
July 2031	875,520.94	June 2036	203,505.92	May 2041	18,852.73
August 2031	856,081.36	July 2036	197,844.95	June 2041	17,481.02
September 2031	837,027.53	August 2036	192,307.42	July 2041	16,145.81
October 2031	818,352.25	September 2036	186,890.91	August 2041	14,846.31

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2041	$ 13,581.75	February 2042	$ 7,757.25	July 2042	$ 2,699.47
October 2041	12,351.37	March 2042	6,687.04	August 2042	1,772.71
November 2041	11,154.46	April 2042	5,646.81	September 2042	872.78
December 2041	9,990.27	May 2042	4,635.90	October 2042 and	
January 2042	8,858.09	June 2042	3,653.66	thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$240,196,000.00	December 2016	$141,237,258.99	December 2020	$ 57,418,055.36
January 2013	239,444,366.10	January 2017	138,986,310.22	January 2021	56,253,374.53
February 2013	238,733,216.00	February 2017	136,758,311.02	February 2021	55,111,556.62
March 2013	237,932,889.78	March 2017	134,553,036.93	March 2021	53,992,162.70
April 2013	237,043,779.78	April 2017	132,370,265.60	April 2021	52,894,762.15
May 2013	236,066,358.35	May 2017	130,209,776.82	May 2021	51,818,932.48
June 2013	235,001,177.60	June 2017	128,071,352.48	June 2021	50,764,259.17
July 2013	233,848,869.14	July 2017	125,954,776.55	July 2021	49,730,335.56
August 2013	232,610,143.49	August 2017	123,859,835.08	August 2021	48,716,762.68
September 2013	231,285,789.63	September 2017	121,786,316.16	September 2021	47,723,149.10
October 2013	229,876,674.20	October 2017	119,734,009.90	October 2021	46,749,110.78
November 2013	228,383,740.74	November 2017	117,702,708.41	November 2021	45,794,271.00
December 2013	226,808,008.71	December 2017	115,692,205.81	December 2021	44,858,260.11
January 2014	225,150,572.50	January 2018	113,702,298.18	January 2022	43,940,715.50
February 2014	223,412,600.17	February 2018	111,732,783.54	February 2022	43,041,281.42
March 2014	221,595,332.23	March 2018	109,783,461.86	March 2022	42,159,608.84
April 2014	219,700,080.24	April 2018	107,854,135.02	April 2022	41,295,355.38
May 2014	217,728,225.26	May 2018	105,944,606.78	May 2022	40,448,185.11
June 2014	215,681,216.27	June 2018	104,054,682.80	June 2022	39,617,768.49
July 2014	213,560,568.44	July 2018	102,184,170.59	July 2022	38,803,782.24
August 2014	211,367,861.29	August 2018	100,332,879.51	August 2022	38,005,909.17
September 2014	209,104,736.77	September 2018	98,500,620.73	September 2022	37,223,838.16
October 2014	206,772,897.22	October 2018	96,687,207.25	October 2022	36,457,263.95
November 2014	204,374,103.30	November 2018	94,892,453.84	November 2022	35,705,887.10
December 2014	201,910,171.71	December 2018	93,116,177.07	December 2022	34,969,413.85
January 2015	199,382,972.95	January 2019	91,358,195.24	January 2023	34,247,556.01
February 2015	196,794,428.89	February 2019	89,618,328.42	February 2023	33,540,030.86
March 2015	194,146,510.39	March 2019	87,896,398.37	March 2023	32,846,561.08
April 2015	191,441,234.66	April 2019	86,192,228.59	April 2023	32,166,874.59
May 2015	188,680,662.76	May 2019	84,505,644.25	May 2023	31,500,704.50
June 2015	185,948,013.35	June 2019	82,836,472.23	June 2023	30,847,788.97
July 2015	183,243,014.51	July 2019	81,184,541.02	July 2023	30,207,871.18
August 2015	180,565,396.91	August 2019	79,555,184.71	August 2023	29,580,699.16
September 2015	177,914,893.76	September 2019	77,957,587.22	September 2023	28,966,025.75
October 2015	175,291,240.86	October 2019	76,391,141.87	October 2023	28,363,608.49
November 2015	172,694,176.48	November 2019	74,855,253.40	November 2023	27,773,209.55
December 2015	170,123,441.41	December 2019	73,349,337.76	December 2023	27,194,595.60
January 2016	167,578,778.92	January 2020	71,872,821.90	January 2024	26,627,537.78
February 2016	165,059,934.71	February 2020	70,425,143.56	February 2024	26,071,811.58
March 2016	162,566,656.92	March 2020	69,005,751.09	March 2024	25,527,196.77
April 2016	160,098,696.07	April 2020	67,614,103.21	April 2024	24,993,477.32
May 2016	157,655,805.09	May 2020	66,249,668.88	May 2024	24,470,441.32
June 2016	155,237,739.26	June 2020	64,911,927.05	June 2024	23,957,880.90
July 2016	152,844,256.17	July 2020	63,600,366.50	July 2024	23,455,592.16
August 2016	150,475,115.75	August 2020	62,314,485.66	August 2024	22,963,375.08
September 2016	148,130,080.22	September 2020	61,053,792.40	September 2024	22,481,033.47
October 2016	145,808,914.05	October 2020	59,817,803.92	October 2024	22,008,374.88
November 2016	143,511,383.99	November 2020	58,606,046.49	November 2024	21,545,210.54

Aggregate Group II (Continued)

Distribution Date	Planned Balance
December 2024	$ 21,091,355.29
January 2025	20,646,627.49
February 2025	20,210,848.99
March 2025	19,783,845.05
April 2025	19,365,444.26
May 2025	18,955,478.48
June 2025	18,553,782.82
July 2025	18,160,195.51
August 2025	17,774,557.92
September 2025	17,396,714.41
October 2025	17,026,512.36
November 2025	16,663,802.05
December 2025	16,308,436.65
January 2026	15,960,272.14
February 2026	15,619,167.26
March 2026	15,284,983.45
April 2026	14,957,584.83
May 2026	14,636,838.12
June 2026	14,322,612.59
July 2026	14,014,780.04
August 2026	13,713,214.73
September 2026	13,417,793.32
October 2026	13,128,394.87
November 2026	12,844,900.73
December 2026	12,567,194.57
January 2027	12,295,162.27
February 2027	12,028,691.94
March 2027	11,767,673.80
April 2027	11,512,000.24
May 2027	11,261,565.67
June 2027	11,016,266.58
July 2027	10,776,001.43
August 2027	10,540,670.64
September 2027	10,310,176.56
October 2027	10,084,423.44
November 2027	9,863,317.34
December 2027	9,646,766.17
January 2028	9,434,679.61
February 2028	9,226,969.08
March 2028	9,023,547.71
April 2028	8,824,330.33
May 2028	8,629,233.39
June 2028	8,438,174.99
July 2028	8,251,074.79
August 2028	8,067,854.02
September 2028	7,888,435.43
October 2028	7,712,743.27
November 2028	7,540,703.26
December 2028	7,372,242.57
January 2029	7,207,289.75
February 2029	7,045,774.79
March 2029	6,887,628.99
April 2029	6,732,785.01
May 2029	6,581,176.83
June 2029	6,432,739.68
July 2029	6,287,410.08
August 2029	6,145,125.77
September 2029	6,005,825.71
October 2029	5,869,450.04
November 2029	$ 5,735,940.08
December 2029	5,605,238.28
January 2030	5,477,288.22
February 2030	5,352,034.57
March 2030	5,229,423.09
April 2030	5,109,400.60
May 2030	4,991,914.96
June 2030	4,876,915.04
July 2030	4,764,350.71
August 2030	4,654,172.82
September 2030	4,546,333.20
October 2030	4,440,784.59
November 2030	4,337,480.69
December 2030	4,236,376.07
January 2031	4,137,426.23
February 2031	4,040,587.51
March 2031	3,945,817.13
April 2031	3,853,073.12
May 2031	3,762,314.37
June 2031	3,673,500.55
July 2031	3,586,592.13
August 2031	3,501,550.37
September 2031	3,418,337.27
October 2031	3,336,915.59
November 2031	3,257,248.82
December 2031	3,179,301.18
January 2032	3,103,037.57
February 2032	3,028,423.60
March 2032	2,955,425.57
April 2032	2,884,010.41
May 2032	2,814,145.73
June 2032	2,745,799.78
July 2032	2,678,941.41
August 2032	2,613,540.12
September 2032	2,549,566.00
October 2032	2,486,989.72
November 2032	2,425,782.54
December 2032	2,365,916.30
January 2033	2,307,363.38
February 2033	2,250,096.71
March 2033	2,194,089.78
April 2033	2,139,316.57
May 2033	2,085,751.60
June 2033	2,033,369.89
July 2033	1,982,146.96
August 2033	1,932,058.82
September 2033	1,883,081.93
October 2033	1,835,193.27
November 2033	1,788,370.22
December 2033	1,742,590.66
January 2034	1,697,832.88
February 2034	1,654,075.61
March 2034	1,611,298.02
April 2034	1,569,479.68
May 2034	1,528,600.56
June 2034	1,488,641.06
July 2034	1,449,581.94
August 2034	1,411,404.37
September 2034	1,374,089.89
October 2034	$ 1,337,620.39
November 2034	1,301,978.15
December 2034	1,267,145.80
January 2035	1,233,106.31
February 2035	1,199,842.99
March 2035	1,167,339.50
April 2035	1,135,579.82
May 2035	1,104,548.25
June 2035	1,074,229.41
July 2035	1,044,608.23
August 2035	1,015,669.93
September 2035	987,400.06
October 2035	959,784.43
November 2035	932,809.14
December 2035	906,460.60
January 2036	880,725.47
February 2036	855,590.67
March 2036	831,043.42
April 2036	807,071.16
May 2036	783,661.61
June 2036	760,802.73
July 2036	738,482.73
August 2036	716,690.06
September 2036	695,413.39
October 2036	674,641.64
November 2036	654,363.94
December 2036	634,569.65
January 2037	615,248.36
February 2037	596,389.83
March 2037	577,984.08
April 2037	560,021.30
May 2037	542,491.89
June 2037	525,386.45
July 2037	508,695.78
August 2037	492,410.84
September 2037	476,522.80
October 2037	461,023.02
November 2037	445,903.00
December 2037	431,154.46
January 2038	416,769.24
February 2038	402,739.40
March 2038	389,057.13
April 2038	375,714.79
May 2038	362,704.89
June 2038	350,020.12
July 2038	337,653.28
August 2038	325,597.37
September 2038	313,845.48
October 2038	302,390.89
November 2038	291,226.99
December 2038	280,347.32
January 2039	269,745.55
February 2039	259,415.48
March 2039	249,351.04
April 2039	239,546.30
May 2039	229,995.43
June 2039	220,692.74
July 2039	211,632.64
August 2039	202,809.69

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2039	$ 194,218.52	October 2040	$ 101,387.42	November 2041	$ 37,100.35
October 2039	185,853.90	November 2040	95,538.63	December 2041	33,106.80
November 2039	177,710.72	December 2040	89,853.67	January 2042	29,233.51
December 2039	169,783.94	January 2041	84,328.74	February 2042	25,477.61
January 2040	162,068.66	February 2041	78,960.12	March 2042	21,836.29
February 2040	154,560.07	March 2041	73,744.17	April 2042	18,306.81
March 2040	147,253.46	April 2041	68,677.31	May 2042	14,886.48
April 2040	140,144.22	May 2041	63,756.07	June 2042	11,572.68
May 2040	133,227.84	June 2041	58,977.03	July 2042	8,362.81
June 2040	126,499.90	July 2041	54,336.85	August 2042	5,254.38
July 2040	119,956.07	August 2041	49,832.26	September 2042	2,244.92
August 2040	113,592.13	September 2041	45,460.05	October 2042 and thereafter	0.00
September 2040	107,403.94	October 2041	41,217.11		

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$233,903,000.00	April 2016	$158,626,339.95	August 2019	$ 79,554,655.72
January 2013	233,181,756.90	May 2016	156,316,955.64	September 2019	77,957,058.23
February 2013	232,470,606.80	June 2016	154,025,438.29	October 2019	76,390,612.88
March 2013	231,670,280.58	July 2016	151,751,642.45	November 2019	74,854,724.41
April 2013	230,781,170.58	August 2016	149,495,423.80	December 2019	73,348,808.77
May 2013	229,803,749.15	September 2016	147,256,639.13	January 2020	71,872,292.91
June 2013	228,738,568.40	October 2016	145,035,146.34	February 2020	70,424,614.57
July 2013	227,586,259.94	November 2016	142,830,804.42	March 2020	69,005,222.10
August 2013	226,350,998.96	December 2016	140,643,473.47	April 2020	67,613,574.22
September 2013	225,044,185.53	January 2017	138,473,014.67	May 2020	66,249,139.89
October 2013	223,666,470.58	February 2017	136,319,290.27	June 2020	64,911,398.06
November 2013	222,218,558.11	March 2017	134,182,163.58	July 2020	63,599,837.51
December 2013	220,701,204.48	April 2017	132,061,498.97	August 2020	62,313,956.67
January 2014	219,115,217.85	May 2017	129,957,161.88	September 2020	61,053,263.41
February 2014	217,461,457.37	June 2017	127,869,018.77	October 2020	59,817,274.93
March 2014	215,740,832.43	July 2017	125,796,937.15	November 2020	58,605,517.50
April 2014	213,954,301.76	August 2017	123,740,785.54	December 2020	57,417,526.37
May 2014	212,102,872.51	September 2017	121,700,433.48	January 2021	56,252,845.54
June 2014	210,187,599.28	October 2017	119,675,751.55	February 2021	55,111,027.63
July 2014	208,209,583.05	November 2017	117,666,611.29	March 2021	53,991,633.71
August 2014	206,169,970.06	December 2017	115,672,885.26	April 2021	52,894,233.16
September 2014	204,069,950.66	January 2018	113,694,447.00	May 2021	51,818,403.49
October 2014	201,910,758.07	February 2018	111,731,171.04	June 2021	50,763,730.18
November 2014	199,693,667.12	March 2018	109,782,932.87	July 2021	49,729,806.57
December 2014	197,419,992.87	April 2018	107,853,606.03	August 2021	48,716,233.69
January 2015	195,091,089.30	May 2018	105,944,077.79	September 2021	47,722,620.11
February 2015	192,708,347.79	June 2018	104,054,153.81	October 2021	46,748,581.79
March 2015	190,273,195.69	July 2018	102,183,641.60	November 2021	45,793,742.01
April 2015	187,787,094.78	August 2018	100,332,350.52	December 2021	44,857,731.12
May 2015	185,251,539.73	September 2018	98,500,091.74	January 2022	43,940,186.51
June 2015	182,735,688.12	October 2018	96,686,678.26	February 2022	43,040,752.43
July 2015	180,239,380.31	November 2018	94,891,924.85	March 2022	42,159,079.85
August 2015	177,762,457.85	December 2018	93,115,648.08	April 2022	41,294,826.39
September 2015	175,304,763.55	January 2019	91,357,666.25	May 2022	40,447,656.12
October 2015	172,866,141.42	February 2019	89,617,799.43	June 2022	39,617,239.50
November 2015	170,446,436.68	March 2019	87,895,869.38	July 2022	38,803,253.25
December 2015	168,045,495.76	April 2019	86,191,699.60	August 2022	38,005,380.18
January 2016	165,663,166.25	May 2019	84,505,115.26	September 2022	37,223,309.17
February 2016	163,299,296.95	June 2019	82,835,943.24	October 2022	36,456,734.96
March 2016	160,953,737.81	July 2019	81,184,012.03	November 2022	35,705,358.11

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2022	$ 34,968,884.86	November 2027	$ 9,862,788.35	October 2032	$ 2,486,460.73
January 2023	34,247,027.02	December 2027	9,646,237.18	November 2032	2,425,253.55
February 2023	33,539,501.87	January 2028	9,434,150.62	December 2032	2,365,387.31
March 2023	32,846,032.09	February 2028	9,226,440.09	January 2033	2,306,834.39
April 2023	32,166,345.60	March 2028	9,023,018.72	February 2033	2,249,567.72
May 2023	31,500,175.51	April 2028	8,823,801.34	March 2033	2,193,560.79
June 2023	30,847,259.98	May 2028	8,628,704.40	April 2033	2,138,787.58
July 2023	30,207,342.19	June 2028	8,437,646.00	May 2033	2,085,222.61
August 2023	29,580,170.17	July 2028	8,250,545.80	June 2033	2,032,840.90
September 2023	28,965,496.76	August 2028	8,067,325.03	July 2033	1,981,617.97
October 2023	28,363,079.50	September 2028	7,887,906.44	August 2033	1,931,529.83
November 2023	27,772,680.56	October 2028	7,712,214.28	September 2033	1,882,552.94
December 2023	27,194,066.61	November 2028	7,540,174.27	October 2033	1,834,664.28
January 2024	26,627,008.79	December 2028	7,371,713.58	November 2033	1,787,841.23
February 2024	26,071,282.59	January 2029	7,206,760.76	December 2033	1,742,061.67
March 2024	25,526,667.78	February 2029	7,045,245.80	January 2034	1,697,303.89
April 2024	24,992,948.33	March 2029	6,887,100.00	February 2034	1,653,546.62
May 2024	24,469,912.33	April 2029	6,732,256.02	March 2034	1,610,769.03
June 2024	23,957,351.91	May 2029	6,580,647.84	April 2034	1,568,950.69
July 2024	23,455,063.17	June 2029	6,432,210.69	May 2034	1,528,071.57
August 2024	22,962,846.09	July 2029	6,286,881.09	June 2034	1,488,112.07
September 2024	22,480,504.48	August 2029	6,144,596.78	July 2034	1,449,052.95
October 2024	22,007,845.89	September 2029	6,005,296.72	August 2034	1,410,875.38
November 2024	21,544,681.55	October 2029	5,868,921.05	September 2034	1,373,560.90
December 2024	21,090,826.30	November 2029	5,735,411.09	October 2034	1,337,091.40
January 2025	20,646,098.50	December 2029	5,604,709.29	November 2034	1,301,449.16
February 2025	20,210,320.00	January 2030	5,476,759.23	December 2034	1,266,616.81
March 2025	19,783,316.06	February 2030	5,351,505.58	January 2035	1,232,577.32
April 2025	19,364,915.27	March 2030	5,228,894.10	February 2035	1,199,314.00
May 2025	18,954,949.49	April 2030	5,108,871.61	March 2035	1,166,810.51
June 2025	18,553,253.83	May 2030	4,991,385.97	April 2035	1,135,050.83
July 2025	18,159,666.52	June 2030	4,876,386.05	May 2035	1,104,019.26
August 2025	17,774,028.93	July 2030	4,763,821.72	June 2035	1,073,700.42
September 2025	17,396,185.42	August 2030	4,653,643.83	July 2035	1,044,079.24
October 2025	17,025,983.37	September 2030	4,545,804.21	August 2035	1,015,140.94
November 2025	16,663,273.06	October 2030	4,440,255.60	September 2035	986,871.07
December 2025	16,307,907.66	November 2030	4,336,951.70	October 2035	959,255.44
January 2026	15,959,743.15	December 2030	4,235,847.08	November 2035	932,280.15
February 2026	15,618,638.27	January 2031	4,136,897.24	December 2035	905,931.61
March 2026	15,284,454.46	February 2031	4,040,058.52	January 2036	880,196.48
April 2026	14,957,055.84	March 2031	3,945,288.14	February 2036	855,061.68
May 2026	14,636,309.13	April 2031	3,852,544.13	March 2036	830,514.43
June 2026	14,322,083.60	May 2031	3,761,785.38	April 2036	806,542.17
July 2026	14,014,251.05	June 2031	3,672,971.56	May 2036	783,132.62
August 2026	13,712,685.74	July 2031	3,586,063.14	June 2036	760,273.74
September 2026	13,417,264.33	August 2031	3,501,021.38	July 2036	737,953.74
October 2026	13,127,865.88	September 2031	3,417,808.28	August 2036	716,161.07
November 2026	12,844,371.74	October 2031	3,336,386.60	September 2036	694,884.40
December 2026	12,566,665.58	November 2031	3,256,719.83	October 2036	674,112.65
January 2027	12,294,633.28	December 2031	3,178,772.19	November 2036	653,834.95
February 2027	12,028,162.95	January 2032	3,102,508.58	December 2036	634,040.66
March 2027	11,767,144.81	February 2032	3,027,894.61	January 2037	614,719.37
April 2027	11,511,471.25	March 2032	2,954,896.58	February 2037	595,860.84
May 2027	11,261,036.68	April 2032	2,883,481.42	March 2037	577,455.09
June 2027	11,015,737.59	May 2032	2,813,616.74	April 2037	559,492.31
July 2027	10,775,472.44	June 2032	2,745,270.79	May 2037	541,962.90
August 2027	10,540,141.65	July 2032	2,678,412.42	June 2037	524,857.46
September 2027	10,309,647.57	August 2032	2,613,011.13	July 2037	508,166.79
October 2027	10,083,894.45	September 2032	2,549,037.01	August 2037	491,881.85

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2037	$ 475,993.81	June 2039	$ 220,163.75	March 2041	$ 73,215.18
October 2037	460,494.03	July 2039	211,103.65	April 2041	68,148.32
November 2037	445,374.01	August 2039	202,280.70	May 2041	63,227.08
December 2037	430,625.47	September 2039	193,689.53	June 2041	58,448.04
January 2038	416,240.25	October 2039	185,324.91	July 2041	53,807.86
February 2038	402,210.41	November 2039	177,181.73	August 2041	49,303.27
March 2038	388,528.14	December 2039	169,254.95	September 2041	44,931.06
April 2038	375,185.80	January 2040	161,539.67	October 2041	40,688.12
May 2038	362,175.90	February 2040	154,031.08	November 2041	36,571.36
June 2038	349,491.13	March 2040	146,724.47	December 2041	32,577.81
July 2038	337,124.29	April 2040	139,615.23	January 2042	28,704.52
August 2038	325,068.38	May 2040	132,698.85	February 2042	24,948.62
September 2038	313,316.49	June 2040	125,970.91	March 2042	21,307.30
October 2038	301,861.90	July 2040	119,427.08	April 2042	17,777.82
November 2038	290,698.00	August 2040	113,063.14	May 2042	14,357.49
December 2038	279,818.33	September 2040	106,874.95	June 2042	11,043.69
January 2039	269,216.56	October 2040	100,858.43	July 2042	7,833.82
February 2039	258,886.49	November 2040	95,009.64	August 2042	4,725.39
March 2039	248,822.05	December 2040	89,324.68	September 2042	1,715.93
April 2039	239,017.31	January 2041	83,799.75	October 2042 and thereafter	0.00
May 2039	229,466.44	February 2041	78,431.13		

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$127,400,895.00	August 2015	$ 64,610,226.12	April 2018	$ 29,757,094.13
January 2013	124,847,299.50	September 2015	63,161,495.54	May 2018	29,025,297.46
February 2013	122,350,789.86	October 2015	61,738,106.14	June 2018	28,311,124.99
March 2013	119,897,526.72	November 2015	60,339,623.24	July 2018	27,614,158.53
April 2013	117,486,773.07	December 2015	58,965,619.54	August 2018	26,933,989.69
May 2013	115,117,804.32	January 2016	57,615,674.99	September 2018	26,270,219.70
June 2013	112,789,908.12	February 2016	56,289,376.64	October 2018	25,622,459.12
July 2013	110,502,384.09	March 2016	54,986,318.51	November 2018	24,990,327.67
August 2013	108,254,543.68	April 2016	53,706,101.53	December 2018	24,373,454.00
September 2013	106,045,709.95	May 2016	52,448,333.38	January 2019	23,771,475.50
October 2013	103,875,217.38	June 2016	51,212,628.38	February 2019	23,184,038.05
November 2013	101,742,411.67	July 2016	49,998,607.41	March 2019	22,610,795.88
December 2013	99,646,649.55	August 2016	48,805,897.74	April 2019	22,051,411.33
January 2014	97,587,298.62	September 2016	47,634,132.99	May 2019	21,505,554.70
February 2014	95,563,737.14	October 2016	46,482,952.97	June 2019	20,972,904.04
March 2014	93,575,353.87	November 2016	45,352,003.62	July 2019	20,453,144.95
April 2014	91,621,547.88	December 2016	44,245,875.93	August 2019	19,945,970.45
May 2014	89,701,728.39	January 2017	43,166,233.29	September 2019	19,451,080.79
June 2014	87,815,314.59	February 2017	42,112,449.89	October 2019	18,968,183.25
July 2014	85,961,735.49	March 2017	41,083,914.58	November 2019	18,496,992.01
August 2014	84,140,429.73	April 2017	40,080,030.51	December 2019	18,037,228.01
September 2014	82,350,845.43	May 2017	39,100,214.78	January 2020	17,588,618.72
October 2014	80,592,440.04	June 2017	38,143,898.17	February 2020	17,150,898.06
November 2014	78,864,680.18	July 2017	37,210,524.77	March 2020	16,723,806.20
December 2014	77,167,041.48	August 2017	36,299,551.68	April 2020	16,307,089.45
January 2015	75,499,008.43	September 2017	35,410,448.72	May 2020	15,900,500.09
February 2015	73,860,074.23	October 2017	34,542,698.15	June 2020	15,503,796.25
March 2015	72,249,740.66	November 2017	33,695,794.34	July 2020	15,116,741.76
April 2015	70,667,517.92	December 2017	32,869,243.52	August 2020	14,739,106.01
May 2015	69,112,924.48	January 2018	32,062,563.48	September 2020	14,370,663.85
June 2015	67,585,486.96	February 2018	31,275,283.34	October 2020	14,011,195.44
July 2015	66,084,740.01	March 2018	30,506,943.25	November 2020	13,660,486.11

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2020	$ 13,318,326.29	November 2025	$ 2,871,497.51	October 2030	$ 548,420.41
January 2021	12,984,511.33	December 2025	2,795,565.82	November 2030	532,314.08
February 2021	12,658,841.43	January 2026	2,721,552.15	December 2030	516,639.67
March 2021	12,341,121.52	February 2026	2,649,409.46	January 2031	501,386.17
April 2021	12,031,161.12	March 2026	2,579,091.82	February 2031	486,542.84
May 2021	11,728,774.25	April 2026	2,510,554.43	March 2031	472,099.23
June 2021	11,433,779.35	May 2026	2,443,753.56	April 2031	458,045.13
July 2021	11,145,999.15	June 2026	2,378,646.53	May 2031	444,370.56
August 2021	10,865,260.55	July 2026	2,315,191.68	June 2031	431,065.83
September 2021	10,591,394.57	August 2026	2,253,348.38	July 2031	418,121.47
October 2021	10,324,236.22	September 2026	2,193,076.95	August 2031	405,528.23
November 2021	10,063,624.42	October 2026	2,134,338.67	September 2031	393,277.11
December 2021	9,809,401.90	November 2026	2,077,095.78	October 2031	381,359.33
January 2022	9,561,415.11	December 2026	2,021,311.39	November 2031	369,766.32
February 2022	9,319,514.15	January 2027	1,966,949.53	December 2031	358,489.72
March 2022	9,083,552.66	February 2027	1,913,975.09	January 2032	347,521.39
April 2022	8,853,387.77	March 2027	1,862,353.81	February 2032	336,853.39
May 2022	8,628,879.97	April 2027	1,812,052.24	March 2032	326,477.96
June 2022	8,409,893.07	May 2027	1,763,037.77	April 2032	316,387.56
July 2022	8,196,294.12	June 2027	1,715,278.55	May 2032	306,574.81
August 2022	7,987,953.32	July 2027	1,668,743.52	June 2032	297,032.54
September 2022	7,784,743.94	August 2027	1,623,402.36	July 2032	287,753.73
October 2022	7,586,542.26	September 2027	1,579,225.47	August 2032	278,731.57
November 2022	7,393,227.52	October 2027	1,536,184.01	September 2032	269,959.39
December 2022	7,204,681.80	November 2027	1,494,249.79	October 2032	261,430.70
January 2023	7,020,789.99	December 2027	1,453,395.33	November 2032	253,139.16
February 2023	6,841,439.73	January 2028	1,413,593.82	December 2032	245,078.61
March 2023	6,666,521.33	February 2028	1,374,819.08	January 2033	237,243.04
April 2023	6,495,927.67	March 2028	1,337,045.58	February 2033	229,626.56
May 2023	6,329,554.24	April 2028	1,300,248.41	March 2033	222,223.46
June 2023	6,167,298.96	May 2028	1,264,403.25	April 2033	215,028.16
July 2023	6,009,062.21	June 2028	1,229,486.38	May 2033	208,035.23
August 2023	5,854,746.73	July 2028	1,195,474.67	June 2033	201,239.37
September 2023	5,704,257.59	August 2028	1,162,345.53	July 2033	194,635.40
October 2023	5,557,502.11	September 2028	1,130,076.93	August 2033	188,218.29
November 2023	5,414,389.81	October 2028	1,098,647.38	September 2033	181,983.13
December 2023	5,274,832.39	November 2028	1,068,035.91	October 2033	175,925.13
January 2024	5,138,743.63	December 2028	1,038,222.05	November 2033	170,039.62
February 2024	5,006,039.38	January 2029	1,009,185.85	December 2033	164,322.06
March 2024	4,876,637.49	February 2029	980,907.82	January 2034	158,768.01
April 2024	4,750,457.79	March 2029	953,368.96	February 2034	153,373.15
May 2024	4,627,421.99	April 2029	926,550.75	March 2034	148,133.26
June 2024	4,507,453.70	May 2029	900,435.09	April 2034	143,044.23
July 2024	4,390,478.34	June 2029	875,004.34	May 2034	138,102.07
August 2024	4,276,423.11	July 2029	850,241.29	June 2034	133,302.87
September 2024	4,165,216.95	August 2029	826,129.14	July 2034	128,642.82
October 2024	4,056,790.51	September 2029	802,651.53	August 2034	124,118.23
November 2024	3,951,076.08	October 2029	779,792.46	September 2034	119,725.48
December 2024	3,848,007.59	November 2029	757,536.35	October 2034	115,461.05
January 2025	3,747,520.54	December 2029	735,867.99	November 2034	111,321.50
February 2025	3,649,551.97	January 2030	714,772.54	December 2034	107,303.50
March 2025	3,554,040.43	February 2030	694,235.55	January 2035	103,403.78
April 2025	3,460,925.95	March 2030	674,242.88	February 2035	99,619.16
May 2025	3,370,149.99	April 2030	654,780.77	March 2035	95,946.57
June 2025	3,281,655.40	May 2030	635,835.80	April 2035	92,382.96
July 2025	3,195,386.44	June 2030	617,394.85	May 2035	88,925.42
August 2025	3,111,288.65	July 2030	599,445.15	June 2035	85,571.07
September 2025	3,029,308.93	August 2030	581,974.23	July 2035	82,317.12
October 2025	2,949,395.41	September 2030	564,969.94	August 2035	79,160.86

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2035	$ 76,099.64	March 2037	$ 34,602.85	September 2038	$ 11,578.20
October 2035	73,130.87	April 2037	32,925.00	October 2038	10,673.95
November 2035	70,252.03	May 2037	31,301.44	November 2038	9,801.90
December 2035	67,460.69	June 2037	29,730.67	December 2038	8,961.08
January 2036	64,754.44	July 2037	28,211.19	January 2039	8,150.60
February 2036	62,130.97	August 2037	26,741.55	February 2039	7,369.55
March 2036	59,588.01	September 2037	25,320.34	March 2039	6,617.07
April 2036	57,123.35	October 2037	23,946.19	April 2039	5,892.31
May 2036	54,734.84	November 2037	22,617.76	May 2039	5,194.45
June 2036	52,420.38	December 2037	21,333.76	June 2039	4,522.69
July 2036	50,177.94	January 2038	20,092.90	July 2039	3,876.25
August 2036	48,005.53	February 2038	18,893.97	August 2039	3,254.37
September 2036	45,901.20	March 2038	17,735.76	September 2039	2,656.32
October 2036	43,863.08	April 2038	16,617.09	October 2039	2,081.38
November 2036	41,889.32	May 2038	15,536.84	November 2039	1,528.85
December 2036	39,978.14	June 2038	14,493.89	December 2039	998.05
January 2037	38,127.79	July 2038	13,487.16	January 2040	488.32
February 2037	36,336.58	August 2038	12,515.60	February 2040 and thereafter	0.00

Aggregate Group V Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$33,545,000.00	October 2015	$22,234,303.63	August 2018	$13,121,270.05
January 2013	33,326,077.35	November 2015	21,911,764.03	September 2018	12,904,164.02
February 2013	33,095,034.81	December 2015	21,592,933.24	October 2018	12,689,589.68
March 2013	32,852,055.63	January 2016	21,277,769.98	November 2018	12,477,518.64
April 2013	32,597,335.37	February 2016	20,966,233.44	December 2018	12,267,922.83
May 2013	32,331,081.71	March 2016	20,658,283.25	January 2019	12,060,774.49
June 2013	32,053,514.14	April 2016	20,353,879.48	February 2019	11,856,347.35
July 2013	31,764,863.69	May 2016	20,052,982.64	March 2019	11,655,241.20
August 2013	31,465,372.61	June 2016	19,755,553.67	April 2019	11,457,403.49
September 2013	31,155,294.05	July 2016	19,461,553.94	May 2019	11,262,782.49
October 2013	30,834,891.69	August 2016	19,170,945.23	June 2019	11,071,327.28
November 2013	30,504,439.40	September 2016	18,883,689.75	July 2019	10,882,987.71
December 2013	30,164,220.85	October 2016	18,599,750.11	August 2019	10,697,714.44
January 2014	29,814,529.07	November 2016	18,319,089.35	September 2019	10,515,458.88
February 2014	29,455,666.09	December 2016	18,041,670.90	October 2019	10,336,173.20
March 2014	29,087,942.43	January 2017	17,767,458.58	November 2019	10,159,810.32
April 2014	28,711,676.71	February 2017	17,496,416.63	December 2019	9,986,323.89
May 2014	28,327,195.16	March 2017	17,228,509.66	January 2020	9,815,668.27
June 2014	27,934,831.12	April 2017	16,963,702.67	February 2020	9,647,798.54
July 2014	27,546,951.30	May 2017	16,701,961.07	March 2020	9,482,670.49
August 2014	27,163,505.98	June 2017	16,443,250.60	April 2020	9,320,240.59
September 2014	26,784,445.98	July 2017	16,187,537.41	May 2020	9,160,465.99
October 2014	26,409,722.66	August 2017	15,934,788.02	June 2020	9,003,304.50
November 2014	26,039,287.89	September 2017	15,684,969.30	July 2020	8,848,714.59
December 2014	25,673,094.10	October 2017	15,438,048.49	August 2020	8,696,655.40
January 2015	25,311,094.20	November 2017	15,193,993.20	September 2020	8,547,086.67
February 2015	24,953,241.65	December 2017	14,952,771.37	October 2020	8,399,968.80
March 2015	24,599,490.39	January 2018	14,714,351.31	November 2020	8,255,262.79
April 2015	24,249,794.87	February 2018	14,478,701.67	December 2020	8,112,930.25
May 2015	23,904,110.05	March 2018	14,245,791.45	January 2021	7,972,933.41
June 2015	23,562,391.36	April 2018	14,015,589.99	February 2021	7,835,235.06
July 2015	23,224,594.73	May 2018	13,788,066.95	March 2021	7,699,798.59
August 2015	22,890,676.56	June 2018	13,563,192.34	April 2021	7,566,587.96
September 2015	22,560,593.74	July 2018	13,340,936.49	May 2021	7,435,567.67

Aggregate Group V (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
June 2021	$ 7,306,702.82	May 2026	$ 2,518,911.31	April 2031	$ 782,921.36
July 2021	7,179,959.02	June 2026	2,472,134.01	May 2031	766,468.33
August 2021	7,055,302.42	July 2026	2,426,156.34	June 2031	750,313.51
September 2021	6,932,699.72	August 2026	2,380,965.24	July 2031	734,451.85
October 2021	6,812,118.12	September 2026	2,336,547.87	August 2031	718,878.41
November 2021	6,693,525.34	October 2026	2,292,891.58	September 2031	703,588.32
December 2021	6,576,889.61	November 2026	2,249,983.92	October 2031	688,576.78
January 2022	6,462,179.66	December 2026	2,207,812.64	November 2031	673,839.07
February 2022	6,349,364.69	January 2027	2,166,365.71	December 2031	659,370.57
March 2022	6,238,414.40	February 2027	2,125,631.24	January 2032	645,166.70
April 2022	6,129,298.96	March 2027	2,085,597.58	February 2032	631,222.98
May 2022	6,021,989.01	April 2027	2,046,253.24	March 2032	617,535.00
June 2022	5,916,455.64	May 2027	2,007,586.90	April 2032	604,098.40
July 2022	5,812,670.41	June 2027	1,969,587.46	May 2032	590,908.93
August 2022	5,710,605.31	July 2027	1,932,243.95	June 2032	577,962.36
September 2022	5,610,232.77	August 2027	1,895,545.62	July 2032	565,254.57
October 2022	5,511,525.67	September 2027	1,859,481.85	August 2032	552,781.49
November 2022	5,414,457.30	October 2027	1,824,042.23	September 2032	540,539.12
December 2022	5,319,001.36	November 2027	1,789,216.47	October 2032	528,523.52
January 2023	5,225,131.99	December 2027	1,754,994.48	November 2032	516,730.81
February 2023	5,132,823.71	January 2028	1,721,366.33	December 2032	505,157.20
March 2023	5,042,051.46	February 2028	1,688,322.22	January 2033	493,798.93
April 2023	4,952,790.56	March 2028	1,655,852.53	February 2033	482,652.32
May 2023	4,865,016.71	April 2028	1,623,947.80	March 2033	471,713.75
June 2023	4,778,706.03	May 2028	1,592,598.69	April 2033	460,979.63
July 2023	4,693,834.97	June 2028	1,561,796.04	May 2033	450,446.48
August 2023	4,610,380.37	July 2028	1,531,530.83	June 2033	440,110.84
September 2023	4,528,319.44	August 2028	1,501,794.16	July 2033	429,969.31
October 2023	4,447,629.74	September 2028	1,472,577.31	August 2033	420,018.55
November 2023	4,368,289.19	October 2028	1,443,871.68	September 2033	410,255.29
December 2023	4,290,276.04	November 2028	1,415,668.80	October 2033	400,676.29
January 2024	4,213,568.90	December 2028	1,387,960.34	November 2033	391,278.38
February 2024	4,138,146.72	January 2029	1,360,738.12	December 2033	382,058.43
March 2024	4,063,988.76	February 2029	1,333,994.07	January 2034	373,013.37
April 2024	3,991,074.63	March 2029	1,307,720.27	February 2034	364,140.17
May 2024	3,919,384.24	April 2029	1,281,908.90	March 2034	355,435.86
June 2024	3,848,897.83	May 2029	1,256,552.28	April 2034	346,897.53
July 2024	3,779,595.96	June 2029	1,231,642.87	May 2034	338,522.28
August 2024	3,711,459.48	July 2029	1,207,173.23	June 2034	330,307.30
September 2024	3,644,469.54	August 2029	1,183,136.03	July 2034	322,249.79
October 2024	3,578,607.60	September 2029	1,159,524.08	August 2034	314,347.03
November 2024	3,513,855.41	October 2029	1,136,330.31	September 2034	306,596.33
December 2024	3,450,195.00	November 2029	1,113,547.73	October 2034	298,995.03
January 2025	3,387,608.69	December 2029	1,091,169.49	November 2034	291,540.53
February 2025	3,326,079.09	January 2030	1,069,188.86	December 2034	284,230.27
March 2025	3,265,589.05	February 2030	1,047,599.18	January 2035	277,061.74
April 2025	3,206,121.73	March 2030	1,026,393.93	February 2035	270,032.46
May 2025	3,147,660.53	April 2030	1,005,566.68	March 2035	263,139.99
June 2025	3,090,189.14	May 2030	985,111.11	April 2035	256,381.93
July 2025	3,033,691.47	June 2030	965,021.00	May 2035	249,755.94
August 2025	2,978,151.72	July 2030	945,290.22	June 2035	243,259.70
September 2025	2,923,554.31	August 2030	925,912.77	July 2035	236,890.92
October 2025	2,869,883.93	September 2030	906,882.71	August 2035	230,647.37
November 2025	2,817,125.51	October 2030	888,194.21	September 2035	224,526.85
December 2025	2,765,264.20	November 2030	869,841.55	October 2035	218,527.18
January 2026	2,714,285.40	December 2030	851,819.07	November 2035	212,646.24
February 2026	2,664,174.75	January 2031	834,121.23	December 2035	206,881.93
March 2026	2,614,918.09	February 2031	816,742.56	January 2036	201,232.20
April 2026	2,566,501.51	March 2031	799,677.70	February 2036	195,695.01

Aggregate Group V (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
March 2036	$ 190,268.38	February 2038	$ 91,849.58	January 2040	$ 31,816.63
April 2036	184,950.34	March 2038	88,557.42	February 2040	29,851.61
May 2036	179,738.97	April 2038	85,335.53	March 2040	27,932.27
June 2036	174,632.37	May 2038	82,182.62	April 2040	26,057.75
July 2036	169,628.69	June 2038	79,097.43	May 2040	24,227.20
August 2036	164,726.09	July 2038	76,078.72	June 2040	22,439.80
September 2036	159,922.76	August 2038	73,125.28	July 2040	20,694.71
October 2036	155,216.95	September 2038	70,235.91	August 2040	18,991.14
November 2036	150,606.90	October 2038	67,409.42	September 2040	17,328.30
December 2036	146,090.90	November 2038	64,644.67	October 2040	15,705.40
January 2037	141,667.28	December 2038	61,940.50	November 2040	14,121.68
February 2037	137,334.38	January 2039	59,295.82	December 2040	12,576.40
March 2037	133,090.57	February 2039	56,709.50	January 2041	11,068.82
April 2037	128,934.24	March 2039	54,180.49	February 2041	9,598.20
May 2037	124,863.83	April 2039	51,707.70	March 2041	8,163.85
June 2037	120,877.80	May 2039	49,290.11	April 2041	6,765.05
July 2037	116,974.61	June 2039	46,926.68	May 2041	5,401.13
August 2037	113,152.77	July 2039	44,616.40	June 2041	4,071.40
September 2037	109,410.82	August 2039	42,358.28	July 2041	2,775.21
October 2037	105,747.30	September 2039	40,151.36	August 2041	1,511.89
November 2037	102,160.81	October 2039	37,994.66	September 2041	280.82
December 2037	98,649.94	November 2039	35,887.26	October 2041 and thereafter	0.00
January 2038	95,213.31	December 2039	33,828.22		

Aggregate Group VI Scheduled Balances

Distribution Date	Scheduled Balance	Distribution Date	Scheduled Balance	Distribution Date	Scheduled Balance
Initial Balance	$22,424,320.00	June 2015	$17,513,542.17	December 2017	$13,202,051.73
January 2013	22,292,606.21	July 2015	17,354,802.59	January 2018	13,073,361.30
February 2013	22,156,278.02	August 2015	17,197,164.34	February 2018	12,945,572.70
March 2013	22,015,447.21	September 2015	17,040,620.10	March 2018	12,818,679.94
April 2013	21,870,185.47	October 2015	16,885,162.63	April 2018	12,692,677.06
May 2013	21,720,567.34	November 2015	16,730,784.72	May 2018	12,567,558.13
June 2013	21,566,670.05	December 2015	16,577,479.21	June 2018	12,443,317.29
July 2013	21,408,573.52	January 2016	16,425,238.99	July 2018	12,319,948.68
August 2013	21,246,719.02	February 2016	16,274,056.99	August 2018	12,197,446.50
September 2013	21,081,239.22	March 2016	16,123,926.20	September 2018	12,075,804.98
October 2013	20,912,212.36	April 2016	15,974,839.64	October 2018	11,955,018.41
November 2013	20,740,131.60	May 2016	15,826,790.39	November 2018	11,835,081.08
December 2013	20,565,070.43	June 2016	15,679,771.55	December 2018	11,715,987.34
January 2014	20,387,780.27	July 2016	15,533,776.30	January 2019	11,597,731.58
February 2014	20,209,301.49	August 2016	15,388,797.84	February 2019	11,480,308.22
March 2014	20,031,907.83	September 2016	15,244,829.43	March 2019	11,363,711.71
April 2014	19,855,739.04	October 2016	15,101,864.35	April 2019	11,247,936.54
May 2014	19,680,787.01	November 2016	14,959,895.94	May 2019	11,132,977.25
June 2014	19,507,043.69	December 2016	14,818,917.60	June 2019	11,018,828.40
July 2014	19,334,501.07	January 2017	14,678,922.75	July 2019	10,905,484.58
August 2014	19,163,151.22	February 2017	14,539,904.85	August 2019	10,792,940.44
September 2014	18,992,986.22	March 2017	14,401,857.41	September 2019	10,681,190.65
October 2014	18,823,998.24	April 2017	14,264,774.00	October 2019	10,570,229.90
November 2014	18,656,179.48	May 2017	14,128,648.21	November 2019	10,460,052.95
December 2014	18,489,522.20	June 2017	13,993,473.67	December 2019	10,350,654.56
January 2015	18,324,018.70	July 2017	13,859,244.06	January 2020	10,242,029.54
February 2015	18,159,661.33	August 2017	13,725,953.12	February 2020	10,134,172.74
March 2015	17,996,442.52	September 2017	13,593,594.58	March 2020	10,027,079.03
April 2015	17,834,354.71	October 2017	13,462,162.27	April 2020	9,920,743.32
May 2015	17,673,390.40	November 2017	13,331,650.03	May 2020	9,815,160.56

Aggregate Group VI (Continued)

Distribution Date	Scheduled Balance	Distribution Date	Scheduled Balance	Distribution Date	Scheduled Balance
June 2020	$ 9,710,325.72	May 2025	$ 4,901,752.08	April 2030	$ 2,226,509.40
July 2020	9,606,233.81	June 2025	4,841,775.98	May 2030	2,193,765.28
August 2020	9,502,879.87	July 2025	4,782,397.43	June 2030	2,161,364.81
September 2020	9,400,258.98	August 2025	4,723,610.90	July 2030	2,129,304.77
October 2020	9,298,366.24	September 2025	4,665,410.93	August 2030	2,097,581.92
November 2020	9,197,196.79	October 2025	4,607,792.10	September 2030	2,066,193.09
December 2020	9,096,745.80	November 2025	4,550,749.02	October 2030	2,035,135.13
January 2021	8,997,008.47	December 2025	4,494,276.37	November 2030	2,004,404.90
February 2021	8,897,980.05	January 2026	4,438,368.87	December 2030	1,973,999.30
March 2021	8,799,655.78	February 2026	4,383,021.29	January 2031	1,943,915.26
April 2021	8,702,030.97	March 2026	4,328,228.44	February 2031	1,914,149.74
May 2021	8,605,100.94	April 2026	4,273,985.19	March 2031	1,884,699.73
June 2021	8,508,862.69	May 2026	4,220,286.43	April 2031	1,855,562.22
July 2021	8,413,554.60	June 2026	4,167,127.14	May 2031	1,826,734.27
August 2021	8,319,168.20	July 2026	4,114,502.29	June 2031	1,798,212.93
September 2021	8,225,695.06	August 2026	4,062,406.94	July 2031	1,769,995.30
October 2021	8,133,126.86	September 2026	4,010,836.18	August 2031	1,742,078.49
November 2021	8,041,455.35	October 2026	3,959,785.12	September 2031	1,714,459.65
December 2021	7,950,672.32	November 2026	3,909,248.95	October 2031	1,687,135.95
January 2022	7,860,769.67	December 2026	3,859,222.89	November 2031	1,660,104.58
February 2022	7,771,739.36	January 2027	3,809,702.19	December 2031	1,633,362.76
March 2022	7,683,573.42	February 2027	3,760,682.16	January 2032	1,606,907.74
April 2022	7,596,263.94	March 2027	3,712,158.15	February 2032	1,580,736.79
May 2022	7,509,803.11	April 2027	3,664,125.54	March 2032	1,554,847.21
June 2022	7,424,183.15	May 2027	3,616,579.75	April 2032	1,529,236.30
July 2022	7,339,396.38	June 2027	3,569,516.26	May 2032	1,503,901.43
August 2022	7,255,435.18	July 2027	3,522,930.58	June 2032	1,478,839.95
September 2022	7,172,292.00	August 2027	3,476,818.26	July 2032	1,454,049.26
October 2022	7,089,959.34	September 2027	3,431,174.89	August 2032	1,429,526.77
November 2022	7,008,429.79	October 2027	3,385,996.10	September 2032	1,405,269.93
December 2022	6,927,695.98	November 2027	3,341,277.55	October 2032	1,381,276.19
January 2023	6,847,750.65	December 2027	3,297,014.96	November 2032	1,357,543.04
February 2023	6,768,586.55	January 2028	3,253,204.06	December 2032	1,334,067.99
March 2023	6,690,196.52	February 2028	3,209,840.65	January 2033	1,310,848.58
April 2023	6,612,573.49	March 2028	3,166,920.55	February 2033	1,287,882.34
May 2023	6,535,710.40	April 2028	3,124,439.62	March 2033	1,265,166.86
June 2023	6,459,600.29	May 2028	3,082,393.75	April 2033	1,242,699.74
July 2023	6,384,236.26	June 2028	3,040,778.87	May 2033	1,220,478.59
August 2023	6,309,611.45	July 2028	2,999,590.96	June 2033	1,198,501.06
September 2023	6,235,719.08	August 2028	2,958,826.03	July 2033	1,176,764.81
October 2023	6,162,552.42	September 2028	2,918,480.12	August 2033	1,155,267.52
November 2023	6,090,104.82	October 2028	2,878,549.30	September 2033	1,134,006.90
December 2023	6,018,369.66	November 2028	2,839,029.68	October 2033	1,112,980.67
January 2024	5,947,340.39	December 2028	2,799,917.43	November 2033	1,092,186.58
February 2024	5,877,010.53	January 2029	2,761,208.71	December 2033	1,071,622.39
March 2024	5,807,373.65	February 2029	2,722,899.74	January 2034	1,051,285.90
April 2024	5,738,423.38	March 2029	2,684,986.79	February 2034	1,031,174.90
May 2024	5,670,153.39	April 2029	2,647,466.12	March 2034	1,011,287.24
June 2024	5,602,557.43	May 2029	2,610,334.07	April 2034	991,620.74
July 2024	5,535,629.29	June 2029	2,573,586.98	May 2034	972,173.29
August 2024	5,469,362.82	July 2029	2,537,221.23	June 2034	952,942.77
September 2024	5,403,751.93	August 2029	2,501,233.25	July 2034	933,927.07
October 2024	5,338,790.58	September 2029	2,465,619.48	August 2034	915,124.14
November 2024	5,274,472.79	October 2029	2,430,376.40	September 2034	896,531.90
December 2024	5,210,792.61	November 2029	2,395,500.53	October 2034	878,148.32
January 2025	5,147,744.18	December 2029	2,360,988.41	November 2034	859,971.39
February 2025	5,085,321.66	January 2030	2,326,836.62	December 2034	841,999.10
March 2025	5,023,519.27	February 2030	2,293,041.75	January 2035	824,229.47
April 2025	4,962,331.31	March 2030	2,259,600.46	February 2035	806,660.53

Aggregate Group VI (Continued)

Distribution Date	Scheduled Balance
March 2035	$ 789,290.34
April 2035	772,116.97
May 2035	755,138.51
June 2035	738,353.06
July 2035	721,758.76
August 2035	705,353.72
September 2035	689,136.13
October 2035	673,104.15
November 2035	657,255.97
December 2035	641,589.80
January 2036	626,103.87
February 2036	610,796.41
March 2036	595,665.68
April 2036	580,709.96
May 2036	565,927.53
June 2036	551,472.19
July 2036	537,184.71
August 2036	523,063.45
September 2036	509,106.79
October 2036	495,313.10
November 2036	481,680.80
December 2036	468,208.29
January 2037	454,894.01
February 2037	441,736.39
March 2037	428,733.91
April 2037	415,885.03
May 2037	$ 403,188.23
June 2037	390,642.03
July 2037	378,244.93
August 2037	365,995.47
September 2037	353,892.18
October 2037	341,933.62
November 2037	330,118.36
December 2037	318,444.99
January 2038	306,912.08
February 2038	295,518.27
March 2038	284,262.16
April 2038	273,142.38
May 2038	262,157.59
June 2038	251,306.45
July 2038	240,587.62
August 2038	229,999.78
September 2038	219,646.35
October 2038	209,419.93
November 2038	199,319.28
December 2038	189,343.12
January 2039	179,490.22
February 2039	169,759.35
March 2039	160,149.29
April 2039	150,658.82
May 2039	141,286.75
June 2039	132,031.90
July 2039	$ 122,893.08
August 2039	113,869.13
September 2039	104,958.90
October 2039	96,161.25
November 2039	87,475.03
December 2039	79,138.41
January 2040	70,987.17
February 2040	62,939.89
March 2040	54,995.51
April 2040	47,214.90
May 2040	39,534.30
June 2040	31,952.71
July 2040	24,469.12
August 2040	17,762.39
September 2040	12,510.45
October 2040	7,326.73
November 2040	2,598.59
December 2040	1,459.48
January 2041	1,102.37
February 2041	749.91
March 2041	445.36
April 2041	175.26
May 2041	130.47
June 2041	86.27
July 2041	42.64
August 2041 and thereafter	0.00

Aggregate Group VII Planned Balances

Distribution Date	Planned Balance
Initial Balance	$122,469,000.00
January 2013	122,073,740.60
February 2013	121,645,895.36
March 2013	121,185,613.85
April 2013	120,693,062.52
May 2013	120,168,424.60
June 2013	119,611,900.02
July 2013	119,023,705.30
August 2013	118,404,073.41
September 2013	117,753,253.64
October 2013	117,071,511.43
November 2013	116,359,128.24
December 2013	115,616,401.31
January 2014	114,843,643.52
February 2014	114,041,183.13
March 2014	113,209,363.60
April 2014	112,348,543.32
May 2014	111,459,095.36
June 2014	110,541,407.24
July 2014	109,595,880.61
August 2014	108,622,930.99
September 2014	107,622,987.44
October 2014	106,596,492.30
November 2014	105,543,900.80
December 2014	104,465,680.78
January 2015	103,362,312.29
February 2015	$102,234,287.29
March 2015	101,082,109.23
April 2015	99,906,292.72
May 2015	98,737,171.63
June 2015	97,574,710.12
July 2015	96,418,872.56
August 2015	95,269,623.48
September 2015	94,126,927.60
October 2015	92,990,749.83
November 2015	91,861,055.26
December 2015	90,737,809.16
January 2016	89,620,977.00
February 2016	88,510,524.41
March 2016	87,406,417.20
April 2016	86,308,621.37
May 2016	85,217,103.09
June 2016	84,131,828.71
July 2016	83,052,764.76
August 2016	81,979,877.94
September 2016	80,913,135.13
October 2016	79,852,503.36
November 2016	78,797,949.86
December 2016	77,749,442.03
January 2017	76,706,947.43
February 2017	75,670,433.79
March 2017	74,639,869.01
April 2017	$ 73,615,221.16
May 2017	72,596,458.47
June 2017	71,583,549.35
July 2017	70,576,462.38
August 2017	69,575,166.27
September 2017	68,579,629.93
October 2017	67,589,822.41
November 2017	66,605,712.94
December 2017	65,627,270.90
January 2018	64,654,465.83
February 2018	63,687,267.44
March 2018	62,725,645.58
April 2018	61,769,570.27
May 2018	60,819,011.69
June 2018	59,873,940.17
July 2018	58,934,326.19
August 2018	58,000,140.40
September 2018	57,071,353.60
October 2018	56,147,936.73
November 2018	55,229,860.89
December 2018	54,317,097.34
January 2019	53,409,617.47
February 2019	52,507,392.84
March 2019	51,610,395.16
April 2019	50,718,596.26
May 2019	49,831,968.15

Aggregate Group VII (Continued)

Distribution Date	Planned Balance
June 2019	$ 48,950,482.98
July 2019	48,074,113.02
August 2019	47,202,830.73
September 2019	46,336,608.67
October 2019	45,475,419.57
November 2019	44,619,236.30
December 2019	43,768,031.87
January 2020	42,921,779.42
February 2020	42,080,452.25
March 2020	41,244,023.78
April 2020	40,412,467.60
May 2020	39,585,757.40
June 2020	38,765,515.49
July 2020	37,961,768.34
August 2020	37,174,191.05
September 2020	36,402,465.07
October 2020	35,646,278.00
November 2020	34,905,323.53
December 2020	34,179,301.27
January 2021	33,467,916.67
February 2021	32,770,880.92
March 2021	32,087,910.79
April 2021	31,418,728.58
May 2021	30,763,061.98
June 2021	30,120,643.96
July 2021	29,491,212.69
August 2021	28,874,511.45
September 2021	28,270,288.48
October 2021	27,678,296.95
November 2021	27,098,294.82
December 2021	26,530,044.76
January 2022	25,973,314.07
February 2022	25,427,874.57
March 2022	24,893,502.54
April 2022	24,369,978.60
May 2022	23,857,087.67
June 2022	23,354,618.85
July 2022	22,862,365.34
August 2022	22,380,124.40
September 2022	21,907,697.23
October 2022	21,444,888.91
November 2022	20,991,508.33
December 2022	20,547,368.11
January 2023	20,112,284.52
February 2023	19,686,077.43
March 2023	19,268,570.23
April 2023	18,859,589.77
May 2023	18,458,966.25
June 2023	18,066,533.23
July 2023	17,682,127.52
August 2023	17,305,589.09
September 2023	16,936,761.08
October 2023	16,575,489.68
November 2023	16,221,624.10
December 2023	15,875,016.50
January 2024	15,535,521.94
February 2024	15,202,998.31
March 2024	14,877,306.31
April 2024	14,558,309.34
May 2024	$ 14,245,873.51
June 2024	13,939,867.52
July 2024	13,640,162.68
August 2024	13,346,632.82
September 2024	13,059,154.23
October 2024	12,777,605.65
November 2024	12,501,868.19
December 2024	12,231,825.30
January 2025	11,967,362.73
February 2025	11,708,368.45
March 2025	11,454,732.66
April 2025	11,206,347.72
May 2025	10,963,108.10
June 2025	10,724,910.33
July 2025	10,491,653.01
August 2025	10,263,236.73
September 2025	10,039,564.01
October 2025	9,820,539.34
November 2025	9,606,069.04
December 2025	9,396,061.33
January 2026	9,190,426.19
February 2026	8,989,075.43
March 2026	8,791,922.54
April 2026	8,598,882.78
May 2026	8,409,873.03
June 2026	8,224,811.86
July 2026	8,043,619.41
August 2026	7,866,217.42
September 2026	7,692,529.18
October 2026	7,522,479.49
November 2026	7,355,994.63
December 2026	7,193,002.36
January 2027	7,033,431.86
February 2027	6,877,213.71
March 2027	6,724,279.87
April 2027	6,574,563.64
May 2027	6,427,999.66
June 2027	6,284,523.86
July 2027	6,144,073.43
August 2027	6,006,586.82
September 2027	5,872,003.69
October 2027	5,740,264.92
November 2027	5,611,312.55
December 2027	5,485,089.76
January 2028	5,361,540.89
February 2028	5,240,611.36
March 2028	5,122,247.69
April 2028	5,006,397.46
May 2028	4,893,009.30
June 2028	4,782,032.86
July 2028	4,673,418.79
August 2028	4,567,118.72
September 2028	4,463,085.27
October 2028	4,361,271.96
November 2028	4,261,633.29
December 2028	4,164,124.62
January 2029	4,068,702.25
February 2029	3,975,323.30
March 2029	3,883,945.80
April 2029	$ 3,794,528.57
May 2029	3,707,031.30
June 2029	3,621,414.45
July 2029	3,537,639.29
August 2029	3,455,667.87
September 2029	3,375,462.98
October 2029	3,296,988.17
November 2029	3,220,207.73
December 2029	3,145,086.65
January 2030	3,071,590.62
February 2030	2,999,686.03
March 2030	2,929,339.96
April 2030	2,860,520.11
May 2030	2,793,194.86
June 2030	2,727,333.22
July 2030	2,662,904.83
August 2030	2,599,879.92
September 2030	2,538,229.35
October 2030	2,477,924.53
November 2030	2,418,937.48
December 2030	2,361,240.76
January 2031	2,304,807.50
February 2031	2,249,611.37
March 2031	2,195,626.57
April 2031	2,142,827.80
May 2031	2,091,190.31
June 2031	2,040,689.81
July 2031	1,991,302.55
August 2031	1,943,005.20
September 2031	1,895,774.96
October 2031	1,849,589.46
November 2031	1,804,426.78
December 2031	1,760,265.47
January 2032	1,717,084.48
February 2032	1,674,863.22
March 2032	1,633,581.50
April 2032	1,593,219.54
May 2032	1,553,757.98
June 2032	1,515,177.83
July 2032	1,477,460.49
August 2032	1,440,587.75
September 2032	1,404,541.78
October 2032	1,369,305.08
November 2032	1,334,860.53
December 2032	1,301,191.36
January 2033	1,268,281.13
February 2033	1,236,113.74
March 2033	1,204,673.44
April 2033	1,173,944.76
May 2033	1,143,912.58
June 2033	1,114,562.09
July 2033	1,085,878.75
August 2033	1,057,848.35
September 2033	1,030,456.96
October 2033	1,003,690.94
November 2033	977,536.92
December 2033	951,981.81
January 2034	927,012.80
February 2034	902,617.32

Aggregate Group VII (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
March 2034	$ 878,783.08	February 2037	$ 318,984.16	January 2040	$ 85,076.31
April 2034	855,498.03	March 2037	308,968.73	February 2040	81,095.01
May 2034	832,750.37	April 2037	299,201.08	March 2040	77,223.95
June 2034	810,528.54	May 2037	289,675.67	April 2040	73,460.54
July 2034	788,821.24	June 2037	280,387.09	May 2040	69,802.25
August 2034	767,617.37	July 2037	271,330.05	June 2040	66,246.58
September 2034	746,906.08	August 2037	262,499.34	July 2040	62,791.12
October 2034	726,676.74	September 2037	253,889.90	August 2040	59,433.47
November 2034	706,918.94	October 2037	245,496.75	September 2040	56,171.33
December 2034	687,622.48	November 2037	237,315.02	October 2040	53,002.41
January 2035	668,777.37	December 2037	229,339.96	November 2040	49,924.49
February 2035	650,373.84	January 2038	221,566.89	December 2040	46,935.39
March 2035	632,402.32	February 2038	213,991.26	January 2041	44,032.99
April 2035	614,853.41	March 2038	206,608.61	February 2041	41,215.21
May 2035	597,717.94	April 2038	199,414.55	March 2041	38,480.00
June 2035	580,986.92	May 2038	192,404.81	April 2041	35,825.39
July 2035	564,651.54	June 2038	185,575.21	May 2041	33,249.42
August 2035	548,703.17	July 2038	178,921.64	June 2041	30,750.19
September 2035	533,133.37	August 2038	172,440.10	July 2041	28,325.84
October 2035	517,933.88	September 2038	166,126.66	August 2041	25,974.55
November 2035	503,096.59	October 2038	159,977.48	September 2041	23,694.53
December 2035	488,613.58	November 2038	153,988.80	October 2041	21,484.05
January 2036	474,477.08	December 2038	148,156.94	November 2041	19,341.40
February 2036	460,679.50	January 2039	142,478.30	December 2041	17,264.93
March 2036	447,213.39	February 2039	136,949.36	January 2042	15,253.00
April 2036	434,071.46	March 2039	131,566.67	February 2042	13,304.01
May 2036	421,246.58	April 2039	126,326.86	March 2042	11,416.43
June 2036	408,731.77	May 2039	121,226.63	April 2042	9,588.71
July 2036	396,520.18	June 2039	116,262.75	May 2042	7,819.39
August 2036	384,605.12	July 2039	111,432.05	June 2042	6,107.00
September 2036	372,980.02	August 2039	106,731.46	July 2042	4,450.12
October 2036	361,638.49	September 2039	102,157.93	August 2042	2,847.36
November 2036	350,574.22	October 2039	97,708.52	September 2042	1,297.37
December 2036	339,781.07	November 2039	93,380.32	October 2042 and thereafter	0.00
January 2037	329,253.02	December 2039	89,170.51		

Aggregate Group VIII Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$22,432,000.00	June 2014	$19,248,008.10	December 2015	$12,783,688.62
January 2013	22,383,821.48	July 2014	18,940,626.79	January 2016	12,448,160.75
February 2013	22,319,691.90	August 2014	18,621,653.42	February 2016	12,118,961.27
March 2013	22,239,687.30	September 2014	18,291,497.52	March 2016	11,796,018.39
April 2013	22,143,904.27	October 2014	17,950,583.07	April 2016	11,479,260.98
May 2013	22,032,459.84	November 2014	17,599,347.97	May 2016	11,168,618.61
June 2013	21,905,491.44	December 2014	17,238,243.36	June 2016	10,864,021.51
July 2013	21,763,156.72	January 2015	16,867,732.98	July 2016	10,565,400.59
August 2013	21,605,633.43	February 2015	16,488,292.46	August 2016	10,272,687.39
September 2013	21,433,119.21	March 2015	16,100,408.66	September 2016	9,985,814.12
October 2013	21,245,831.37	April 2015	15,704,578.90	October 2016	9,704,713.66
November 2013	21,044,006.61	May 2015	15,315,755.40	November 2016	9,429,319.50
December 2013	20,827,900.75	June 2015	14,933,859.97	December 2016	9,159,565.76
January 2014	20,597,788.40	July 2015	14,558,815.10	January 2017	8,895,387.21
February 2014	20,353,962.60	August 2015	14,190,544.06	February 2017	8,636,719.25
March 2014	20,096,734.43	September 2015	13,828,970.83	March 2017	8,383,497.89
April 2014	19,826,432.58	October 2015	13,474,020.12	April 2017	8,135,659.75
May 2014	19,543,402.95	November 2015	13,125,617.34	May 2017	7,893,142.07

Aggregate Group VIII (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
June 2017	$ 7,655,882.67	October 2019	$ 2,913,050.16	February 2022	$ 1,298,806.27
July 2017	7,423,819.99	November 2019	2,803,769.17	March 2022	1,246,322.55
August 2017	7,196,893.07	December 2019	2,698,137.27	April 2022	1,193,724.48
September 2017	6,975,041.50	January 2020	2,598,996.75	May 2022	1,141,036.16
October 2017	6,758,205.50	February 2020	2,512,013.15	June 2022	1,088,280.89
November 2017	6,546,325.83	March 2020	2,436,911.66	July 2022	1,035,481.09
December 2017	6,339,343.84	April 2020	2,373,422.55	August 2022	982,658.39
January 2018	6,137,201.44	May 2020	2,321,281.10	September 2022	929,833.60
February 2018	5,939,841.09	June 2020	2,278,579.05	October 2022	877,026.78
March 2018	5,747,205.85	July 2020	2,235,008.93	November 2022	824,257.25
April 2018	5,559,239.29	August 2020	2,190,619.51	December 2022	771,543.57
May 2018	5,375,885.54	September 2020	2,145,458.03	January 2023	718,903.62
June 2018	5,197,089.27	October 2020	2,099,570.28	February 2023	666,354.57
July 2018	5,022,795.70	November 2020	2,053,000.57	March 2023	613,912.95
August 2018	4,852,950.58	December 2020	2,005,791.89	April 2023	561,594.59
September 2018	4,687,500.15	January 2021	1,957,985.82	May 2023	509,414.76
October 2018	4,526,391.24	February 2021	1,909,622.63	June 2023	457,388.03
November 2018	4,369,571.15	March 2021	1,860,741.30	July 2023	405,528.43
December 2018	4,216,987.71	April 2021	1,811,379.57	August 2023	353,849.41
January 2019	4,068,589.27	May 2021	1,761,573.94	September 2023	302,363.83
February 2019	3,924,324.65	June 2021	1,711,359.72	October 2023	251,084.01
March 2019	3,784,143.21	July 2021	1,660,771.09	November 2023	200,021.75
April 2019	3,647,994.79	August 2021	1,609,841.04	December 2023	149,188.32
May 2019	3,515,829.73	September 2021	1,558,601.54	January 2024	98,594.49
June 2019	3,387,598.82	October 2021	1,507,083.43	February 2024	48,250.57
July 2019	3,263,253.40	November 2021	1,455,316.53	March 2024 and thereafter	0.00
August 2019	3,142,745.23	December 2021	1,403,329.66		
September 2019	3,026,026.57	January 2022	1,351,150.61		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$988,229,703

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Fannie Mae REMIC Trust 2012-146

PROSPECTUS SUPPLEMENT

Nomura

December 21, 2012