

Prospectus Supplement
(To REMIC Prospectus dated August 1, 2012)

\$755,106,936



FannieMae®

Guaranteed Pass-Through Certificates
Fannie Mae Trust 2012-144

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

Redemption Feature

The holder of the B1 Class has the right to direct us to redeem the BD Class on any distribution date beginning in July 2013. Upon redemption, the holder of the B1 Class will become the holder of the Class 2012-144-BX REMIC Certificate.

The holder of the C1 Class has the right to direct us to redeem the CD Class on any distribution date beginning in July 2013. Upon redemption, the holder of the C1 Class will become the holder of the Class 2012-144-CX REMIC Certificate.

If a redemption right is exercised, each holder of the related redeemable class is entitled to receive a redemption distribution amount equal to:

- the outstanding principal balance of its certificates, plus
- any unpaid interest through the 24th day of the month in which the redemption occurs.

See "Description of the Certificates—Redemption of the Redeemable Classes" in this prospectus supplement.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

We will also guarantee that upon a redemption, the holders of the related redeemable class will receive all proceeds due to them in connection with the redemption.

The Trust and its Assets

The trust will own

- Fannie Mae MBS
- underlying REMIC and RCR certificates backed by Fannie Mae MBS and Fannie Mae Stripped MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
NA	1	\$10,346,000	SC/PAC	2.500%	FIX	3136ABHD8	December 2042
NB	1	1,415,758	SC/PAC	2.500	FIX	3136ABHE6	December 2042
NG	1	12,641,000	SC/SUP	2.500	FIX	3136ABHF3	December 2042
NH	1	1,324,000	SC/SUP	2.500	FIX	3136ABHG1	December 2042
NJ	1	784,668	SC/SUP	2.500	FIX	3136ABHH9	December 2042
NC	1	12,853,000	SC/SUP	2.500	FIX	3136ABHJ5	December 2042
ND	1	965,000	SC/SUP	2.500	FIX	3136ABHK2	December 2042
NE	1	964,242	SC/SUP	2.500	FIX	3136ABHL0	December 2042
FB(2)	2	5,102,175	PT	(3)	FLT	3136ABHM8	January 2043
SB(2)	2	5,102,175(4)	NTL	(3)	INV/IO	3136ABHN6	January 2043
FC(2)	2	11,809,139	PT	(3)	FLT	3136ABHP1	January 2043
SC(2)	2	11,809,139(4)	NTL	(3)	INV/IO	3136ABHQ9	January 2043
FD(2)	2	5,621,211	PT	(3)	FLT	3136ABHR7	January 2043
SD(2)	2	5,621,211(4)	NTL	(3)	INV/IO	3136ABHS5	January 2043
PA	2	50,000,000	PAC	1.750	FIX	3136ABHT3	June 2042
PI	2	10,714,285(4)	NTL	3.500	FIX/IO	3136ABHU0	June 2042
PB	2	2,364,663	PAC	2.500	FIX	3136ABHV8	January 2043
JD	2	2,180,000	PAC	2.500	FIX	3136ABHW6	January 2043
JT	2	6,701,000	TAC	2.500	FIX	3136ABHX4	June 2042
JA	2	3,574,000	SUP	2.500	FIX	3136ABHY2	June 2042
JB	2	1,246,000	SUP	2.500	FIX	3136ABHZ9	October 2042
JC	2	531,914	SUP	2.500	FIX	3136ABJA2	January 2043
JE	2	500,000	SUP	2.000	FIX	3136ABJB0	January 2043
JG	2	500,000	SUP	3.000	FIX	3136ABJC8	January 2043

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The AT, FA, KD, HF, HT, DB, DC and PT Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates (other than the BX and CX Classes) from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 28, 2012. See "Plan of Distribution" in this prospectus supplement.

Carefully consider the risk factors starting on page S-13 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is December 21, 2012

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
TI(2)	3	\$153,171,529(4)	NTL	(5)	WAC/IO	3136ABJD6	January 2043
TO(2)	4	196,062,167	SC/PT	0.000%	PO	3136ABJE4	November 2049
EI	5	31,250,000(4)	NTL	3.000	FIX/IO	3136ABJF1	January 2028
EA	5	50,000,000	PT	1.125	FIX	3136ABJG9	January 2028
PD	6	80,000,000	PAC/AD	3.500	FIX	3136ABJH7	April 2042
PE	6	4,487,142	PAC/AD	3.500	FIX	3136ABJJ3	January 2043
ZP	6	24,530,729	SUP	3.500	FIX/Z	3136ABJK0	January 2043
KE(2)	7	20,921,691	SC/PAC	1.750	FIX	3136ABJL8	November 2042
IK(2)	7	1,743,474(4)	NTL	3.000	FIX/IO	3136ABJM6	November 2042
KU	7	272,895	SC/SUP	2.000	FIX	3136ABJN4	November 2042
KI	7	31,791,879(4)	NTL	3.000	FIX/IO	3136ABJP9	November 2042
FK(2)	8	9,782,086	PT	(3)	FLT	3136ABJQ7	January 2043
SK(2)	8	9,782,086(4)	NTL	(3)	INV/IO	3136ABJR5	January 2043
FH(2)	8	19,967,914	PT	(3)	FLT	3136ABJS3	January 2043
SH(2)	8	19,967,914(4)	NTL	(3)	INV/IO	3136ABJT1	January 2043
HP	8	66,654,263	PAC	1.750	FIX	3136ABJU8	July 2042
HI	8	14,283,056(4)	NTL	3.500	FIX/IO	3136ABJV6	July 2042
HB	8	2,508,763	PAC	2.500	FIX	3136ABJW4	January 2043
MD	8	5,450,000	PAC	2.500	FIX	3136ABJX2	September 2042
ME	8	1,912,000	PAC	2.500	FIX	3136ABJY0	January 2043
MA	8	7,345,000	SUP	2.500	FIX	3136ABJZ7	March 2042
MB	8	2,485,000	SUP	2.500	FIX	3136ABKA0	August 2042
MC	8	2,094,974	SUP	2.500	FIX	3136ABKB8	January 2043
MG	8	400,000	SUP	3.000	FIX	3136ABKC6	January 2043
MH	8	400,000	SUP	2.000	FIX	3136ABKD4	January 2043
LA	9	62,300,000	SEQ	1.500	FIX	3136ABKE2	September 2031
LI	9	31,150,000(4)	NTL	3.000	FIX/IO	3136ABKF9	September 2031
LB	9	7,700,000	SEQ	3.000	FIX	3136ABKG7	January 2033
BI(2)	10	5,366,057(4)	NTL	4.500	FIX/IO	3136ABKH5	February 2042
BD	10	28,408,542	SC/RDM/PT	3.150	FIX	3136ABKJ1	February 2042
B1	10	(6)	RDP	(6)	(6)	3136ABKK8	February 2042
BX(2)(7)	10	28,408,542	SC/PT	3.150	FIX	3136ABKL6	February 2042
C1	11	(6)	RDP	(6)	(6)	3136ABKM4	October 2041
CD	11	30,000,000	SC/RDM/PT	3.150	FIX	3136ABKN2	October 2041
CI(2)	11	9,000,000(4)	NTL	4.500	FIX/IO	3136ABKP7	October 2041
CX(2)(8)	11	30,000,000	SC/PT	3.150	FIX	3136ABKQ5	October 2041
R		0	NPR	0	NPR	3136ABKR3	November 2049
RL		0	NPR	0	NPR	3136ABKS1	November 2049

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
- (2) Exchangeable classes.
- (3) Based on LIBOR.
- (4) Notional principal balances. These classes are interest only classes. See page S-9 for a description of how their notional principal balances are calculated.
- (5) The interest rate of the TI Class is calculated as described on page S-18.
- (6) This security is a Redemption Right Class or “RDP” Class. It is not issued with a principal balance and is not entitled to payments of any principal or interest. For a further description, see “Description of the Certificates—Redemption of the Redeemable Classes” in this prospectus supplement.
- (7) The BX Class will back the BD Class as described in this prospectus supplement, and will be retained initially by Fannie Mae in its capacity as trustee of the redemption trust. For so long as the BD Class remains outstanding, all principal and interest amounts allocable to the BX Class will be paid to the BD Class.
- (8) The CX Class will back the CD Class as described in this prospectus supplement, and will be retained initially by Fannie Mae in its capacity as trustee of the redemption trust. For so long as the CD Class remains outstanding, all principal and interest amounts allocable to the CX Class will be paid to the CD Class.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011, and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 1, Group 3, Group 4, Group 7, Group 10 or Group 11 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC and RCR certificates (the “Underlying REMIC Disclosure Documents”);
- if you are purchasing a Group 3 or Group 4 Class or the R or RL Class
 - our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated
 - February 1, 2012, for all SMBS issued on or after February 1, 2012,
 - January 1, 2009, for all SMBS issued on or after January 1, 2009 and prior to February 1, 2012,
 - December 1, 2007, for all SMBS issued on or after December 1, 2007 and prior to January 1, 2009, or
 - May 1, 2002, for all other SMBS(as applicable, the “SMBS Prospectus”); and
 - the preliminary data statements or prospectus supplements, as applicable, relating to the applicable SMBS (the “SMBS Supplements”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus, the Underlying REMIC Disclosure Documents, the SMBS Prospectus and the SMBS Supplements are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Documents, the SMBS Prospectus and the SMBS Supplements by writing or calling the dealer at:

Goldman, Sachs & Co.
Global Operations
Mortgage-Backed Securities
30 Hudson Street
36th Floor
Jersey City, New Jersey 07302
(telephone 212-902-3089).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of December 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Class 2012-133-NU RCR Certificate
2	Group 2 MBS*
3	Group 3 SMBS Class 2009-37-LI REMIC Certificate Class 2011-14-BI REMIC Certificate Class 2011-88-IO REMIC Certificate Class 2012-47-IQ REMIC Certificate
4	Group 4 SMBS Class 2003-130-KO REMIC Certificate Class 2006-45-XO REMIC Certificate Class 2006-60-AO REMIC Certificate Class 2007-7-EO REMIC Certificate Class 2007-14-OP REMIC Certificate Class 2007-30-OE REMIC Certificate Class 2007-80-PO REMIC Certificate Class 2009-11-MO REMIC Certificate Class 2009-37-LO REMIC Certificate Class 2009-47-DO RCR Certificate Class 2009-47-EO REMIC Certificate Class 2009-47-NO REMIC Certificate Class 2009-87-PO REMIC Certificate Class 2010-2-JO REMIC Certificate Class 2010-2-KO REMIC Certificate Class 2010-2-LO REMIC Certificate Class 2010-2-TO REMIC Certificate Class 2010-27-EO REMIC Certificate Class 2010-27-OP REMIC Certificate Class 2011-4-PO REMIC Certificate Class 2011-36-YO REMIC Certificate Class 2012-47-TO REMIC Certificate
5	Group 5 MBS
6	Group 6 MBS
7	Class 2012-120-KF REMIC Certificate Class 2012-120-KS REMIC Certificate
8	Group 8 MBS**
9	Group 9 MBS
10	Class 2012-9-BH RCR Certificate Class 2012-9-PC REMIC Certificate
11	Class 2011-99-CB RCR Certificate

* Includes the Subgroup 2a MBS, Subgroup 2b MBS and Subgroup 2c MBS.

** Includes the Subgroup 8a MBS and Subgroup 8b MBS.

Group 1, Group 3, Group 4, Group 7, Group 10 and Group 11

Exhibit A describes the underlying REMIC and RCR certificates in Group 1, Group 3, Group 4, Group 7, Group 10 and Group 11, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on pages S-3 and S-4.

Group 2, Group 5, Group 6, Group 8 and Group 9

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 2 MBS				
<i>Subgroup 2a</i>	\$ 20,408,706	3.50%	3.75% to 6.00%	241 to 360
<i>Subgroup 2b</i>	\$ 47,236,597	3.50%	3.75% to 6.00%	241 to 360
<i>Subgroup 2c</i>	\$ 22,484,799	3.50%	3.75% to 6.00%	241 to 360
Group 5 MBS	\$ 50,000,000	3.00%	3.25% to 5.50%	121 to 180
Group 6 MBS	\$109,017,871	3.50%	3.75% to 6.00%	241 to 360
Group 8 MBS				
<i>Subgroup 8a</i>	\$ 39,128,340	3.50%	3.75% to 6.00%	241 to 360
<i>Subgroup 8b</i>	\$ 79,871,660	3.50%	3.75% to 6.00%	241 to 360
Group 9 MBS	\$ 70,000,000	3.00%	3.25% to 5.50%	181 to 240

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 2 MBS					
<i>Subgroup 2a</i>	\$ 20,408,706	360	354	2	4.00%
<i>Subgroup 2b</i>	\$ 47,236,597	360	354	2	4.00%
<i>Subgroup 2c</i>	\$ 22,484,799	360	354	2	4.00%
Group 5 MBS	\$ 50,000,000	180	168	3	3.50%
Group 6 MBS	\$109,017,871	360	358	2	4.09%
Group 8 MBS					
<i>Subgroup 8a</i>	\$ 39,128,340	360	353	2	3.99%
<i>Subgroup 8b</i>	\$ 79,871,660	360	353	2	3.99%
Group 9 MBS	\$ 70,000,000	240	235	5	3.65%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Group 3 and Group 4 SMBS

Characteristics of the SMBS

	<u>Principal or Notional Principal Balance</u>	<u>Pass-Through Rate</u>	<u>SMBS Trust and Class Designation</u>
Group 3 SMBS	\$ 7,934,353.87*	7.00%	240-2
	\$ 911,650.84*	7.00%	295-2
	\$ 2,455,519.49*	6.00%	328-2
	\$ 1,898,144.80*	6.00%	332-2
	\$ 2,349,472.32*	5.50%	339-7
	\$ 4,823,346.29*	5.00%	343-10
	\$ 259,679.17*	6.00%	370-2
	\$17,581,887.69*	5.00%	377-2
	\$22,713,451.62*	6.00%	387-12
	\$13,169,664.93*	5.00%	407-C10
	\$ 5,871,490.88*	5.50%	407-20
	\$ 1,943,032.80*	5.00%	409-102
	\$ 2,237,234.39*	5.00%	409-105
	\$ 586,996.80*	5.00%	409-108
	\$ 3,470,498.41*	5.00%	409-111
	\$ 1,447,248.00*	5.50%	409-114
Group 4 SMBS	\$ 1,713,742.80†	0.00%	361-1

* Notional principal balances. These are interest only SMBS certificates.

† Principal balance. This is a principal only SMBS certificate.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 3 SMBS	\$ 7,934,353.87	114	233	7.495%
	\$ 911,650.84	119	227	7.482%
	\$ 2,455,519.49	222	123	6.479%
	\$ 1,898,144.80	230	119	6.348%
	\$ 2,349,472.32	230	118	6.040%
	\$ 4,823,346.29	236	113	5.443%
	\$ 259,679.17	272	81	6.437%
	\$17,581,887.69	268	84	5.683%
	\$22,713,451.62	282	64	6.551%
	\$13,169,664.93	254	95	5.493%
	\$ 5,871,490.88	311	43	5.906%
	\$ 1,943,032.80	338	20	5.344%
	\$ 2,237,234.39	336	19	5.419%
	\$ 586,996.80	333	23	5.280%
	\$ 3,470,498.41	333	23	5.343%
	\$ 1,447,248.00	324	30	5.953%
Group 4 SMBS	\$ 1,713,742.80	260	92	6.467%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the SMBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on the SMBS certificates are affected by actual characteristics of the related mortgage loans*” in the SMBS Prospectus.

Settlement Date

We expect to issue the certificates on December 28, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>DTC Book-Entry</u>	<u>Physical</u>
All classes other than the TI, TO, PT, B1, C1, R and RL Classes	TI, TO and PT Classes	B1, C1, R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During each interest accrual period, the TI and PT Classes will bear interest at the applicable annual rates described under “Description of the Certificates—Distribution of Interest—*The TI Class*” and “—*The PT Class*,” as applicable, in this prospectus supplement.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FB	0.6053%	6.50%	0.40%	LIBOR + 40 basis points
SB	5.8947%	6.10%	0.00%	6.10% – LIBOR
FC	0.6053%	6.50%	0.40%	LIBOR + 40 basis points
SC	5.8947%	6.10%	0.00%	6.10% – LIBOR
FD	0.6053%	6.50%	0.40%	LIBOR + 40 basis points
SD	5.8947%	6.10%	0.00%	6.10% – LIBOR
FK	0.6120%	6.50%	0.40%	LIBOR + 40 basis points
SK	5.8880%	6.10%	0.00%	6.10% – LIBOR
FH	0.6120%	6.50%	0.40%	LIBOR + 40 basis points
SH	5.8880%	6.10%	0.00%	6.10% – LIBOR
FA	0.6053%	6.50%	0.40%	LIBOR + 40 basis points
HF	0.6120%	6.50%	0.40%	LIBOR + 40 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SB	100% of the FB Class
SC	100% of the FC Class
SD	100% of the FD Class
PI	21.42857% of the PA Class
TI	100% of the aggregate notional principal balance of the Group 3 SMBS and Group 3 Underlying REMIC Certificates
EI	62.5% of the EA Class
IK	8.3333321384% of the KE Class
KI	150% of the <i>sum</i> of the KE and KU Classes
SK	100% of the FK Class
SH	100% of the FH Class
HI	21.4285708928% of the HP Class
LI	50% of the LA Class
BI	18.8888856035% of the BX Class
CI	30% of the CX Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

The Redeemable Classes

A holder of the B1 or C1 Class (each, a “Redemption Right Class”) will have the right to direct us to redeem all (but not less than all) of the BD Class Certificates or the CD Class Certificates, respectively (each, a “Redeemable Class”) on any distribution date beginning in July 2013. If any such call right is exercised, the holder of the related Redemption Right Class will receive the related REMIC class initially retained by Fannie Mae in its capacity as trustee of the redemption trust (each, a “Retained REMIC Class”) specified in the following table.

<u>Redeemable Class</u>	<u>Redemption Right Class</u>	<u>Retained REMIC Class</u>
BD	B1	BX
CD	C1	CX

Each Redeemable Class, together with the related Redemption Right Class, will represent the entire interest in the related Retained REMIC Class shown above. Each Retained REMIC Class will be issued on the issue date but will be held by Fannie Mae in its capacity as trustee of the redemption trust until the related Redeemable Class is redeemed. As described below under “Description of the Certificates—Redemption of the Redeemable Classes,” we will be obligated to redeem a Redeemable Class only if, as of the date we are directed to redeem, the related Retained REMIC Class has a market value that is greater than its outstanding principal amount.

On each distribution date, for so long as a Redeemable Class remains outstanding, the holders of that Redeemable Class will receive all of the principal and interest amounts allocable to the related Retained REMIC Class. Upon a redemption, the holders of the Redeemable Class will receive, on the redemption date, an amount equal to the outstanding principal balance of the Redeemable Class, plus accrued interest to the date of redemption.

We will not redeem a Redeemable Class until the holder of the related Redemption Right Class has paid us the redemption deposit amount and exchange fee as described under “Description of the Certificates—Redemption of the Redeemable Classes” in this prospectus supplement. Upon such payment in full, we will deliver the related Retained REMIC Class to the holder of the Redemption Right Class.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption								
	0%	100%	145%	195%	225%	400%	600%	900%	1400%
NA	27.0	15.2	3.7	3.7	3.7	1.9	1.4	1.0	0.7
NB	27.6	17.1	11.6	11.6	11.6	2.4	1.6	1.2	0.8
NG	28.7	21.8	16.8	6.8	2.8	1.1	0.7	0.5	0.3
NH	29.7	27.5	25.7	21.7	15.9	1.9	1.3	0.9	0.6
NJ	29.9	28.7	28.1	26.3	23.3	2.0	1.3	0.9	0.6
NC	28.7	21.8	16.9	7.0	2.9	1.1	0.7	0.5	0.3
ND and NE	29.8	28.0	26.8	23.7	19.2	1.9	1.3	0.9	0.6

Group 2 Classes	PSA Prepayment Assumption										
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
FB and SB	19.3	10.6	9.7	9.1	7.3	7.0	6.2	4.0	3.2	2.3	1.6
FC and SC	19.3	10.6	9.7	9.1	7.3	7.0	6.2	4.0	3.2	2.3	1.6
FD and SD	19.3	10.6	9.7	9.1	7.3	7.0	6.2	4.0	3.2	2.3	1.6
AT and FA	19.3	10.6	9.7	9.1	7.3	7.0	6.2	4.0	3.2	2.3	1.6
PA and PI	16.2	6.9	6.4	6.4	6.4	6.4	6.4	4.3	3.4	2.5	1.8
PB	26.4	21.5	21.5	21.5	21.5	21.5	21.5	13.7	10.3	6.7	3.8
JD	26.8	14.6	10.8	3.5	3.5	3.5	3.5	2.1	1.7	1.3	1.0
JT	27.9	18.6	16.1	13.8	2.8	2.8	2.6	1.5	1.2	0.9	0.6
JA	29.1	23.7	21.9	20.4	10.9	6.1	1.8	0.7	0.6	0.4	0.3
JB	29.6	26.5	25.4	24.3	17.8	14.9	4.6	2.0	1.6	1.2	0.9
JC, JE and JG	29.9	28.4	27.9	27.4	23.8	21.9	5.9	2.2	1.7	1.3	0.9

Group 3 Class	PSA Prepayment Assumption							
	0%	100%	300%	500%	750%	1000%	1400%	1900%
TI	20.5	8.3	4.2	2.6	1.6	1.1	0.6	0.1

Group 4 Class	PSA Prepayment Assumption							
	0%	100%	300%	500%	750%	1000%	1400%	1900%
TO	16.0	8.5	4.3	2.6	1.6	1.1	0.6	0.1

Group 5 Classes	PSA Prepayment Assumption								
	0%	100%	150%	225%	300%	500%	700%	900%	1400%
EI and EA	8.6	6.1	5.5	4.7	4.2	3.1	2.5	2.1	1.5

Group 6 Classes	PSA Prepayment Assumption								
	0%	100%	150%	225%	300%	450%	700%	900%	1400%
PD	12.3	5.9	5.5	5.5	5.5	4.2	3.0	2.5	1.8
PE	21.7	18.6	18.6	18.6	18.6	13.3	8.5	6.5	3.7
ZP	26.1	19.1	17.1	8.3	2.7	1.6	1.1	0.9	0.7

Group 7 Classes	PSA Prepayment Assumption									
	0%	100%	150%	225%	300%	400%	500%	700%	900%	1400%
KE, IK and KD	14.7	6.2	5.2	5.2	5.2	5.2	4.5	3.4	2.8	2.0
KU	24.3	12.2	6.1	1.0	1.0	1.0	1.0	1.0	1.0	0.9
KI	14.8	6.2	5.2	5.1	5.1	5.1	4.4	3.4	2.8	2.0

Group 8 Classes	PSA Prepayment Assumption									
	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%
FK and SK	19.3	10.6	9.7	7.9	7.1	6.2	4.0	2.8	2.3	1.6
FH and SH	19.3	10.6	9.7	7.9	7.1	6.2	4.0	2.8	2.3	1.6
HF and HT	19.3	10.6	9.7	7.9	7.1	6.2	4.0	2.8	2.3	1.6
HP and HI	16.3	7.0	6.5	6.5	6.5	6.5	4.3	3.1	2.5	1.8
HB	26.4	22.2	22.2	22.2	22.2	22.2	14.3	9.2	6.9	3.9
MD	27.0	15.4	12.1	2.0	2.0	2.0	1.7	1.3	1.1	0.9
ME	27.7	17.9	15.3	3.9	3.9	3.9	2.3	1.7	1.4	1.0
MA	28.5	21.3	19.1	10.3	4.3	2.0	0.9	0.6	0.5	0.4
MB	29.4	25.2	23.8	18.2	12.8	4.3	1.6	1.1	0.9	0.6
MC, MG and MH	29.8	27.8	27.2	24.1	20.9	5.9	1.9	1.3	1.0	0.8

<u>Group 9 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>1400%</u>
LA and LI	10.9	6.6	5.2	4.2	3.3	2.6	2.0	1.2
LB	19.3	17.4	15.8	13.7	11.3	8.6	6.3	2.9

<u>Group 10 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
BI, BD**, BX† and DB	24.6	17.3	17.1	12.3	9.2	6.3	4.6	2.2

<u>Group 11 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>400%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
CD**, CI, CX†† and DC	27.3	20.3	14.7	10.8	8.3	4.4	3.1	1.4

<u>Group 3/Group 4 Class</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1400%</u>	<u>1900%</u>
PT†††	16.0	8.5	4.3	2.6	1.6	1.1	0.6	0.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** Assumes that this class has not been redeemed as described under “Description of the Certificates—Redemption of the Redeemable Classes” in this prospectus supplement.

† For so long as the BD Class remains outstanding, all principal and interest amounts allocable to the BX Class will be paid to the BD Class.

†† For so long as the CD Class remains outstanding, all principal and interest amounts allocable to the CX Class will be paid to the CD Class.

††† The PT Class is an RCR class formed by a combination of REMIC classes in two different groups. For additional information, see Schedule 1 attached to this prospectus supplement. The weighted average life information set forth for the PT Class is based solely on assumed principal distributions.

ADDITIONAL RISK FACTORS

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any Distribution Date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

Payments on the Group 1, Group 3, Group 4, Group 7, Group 10 and Group 11 Classes will be affected by the applicable payment priorities governing the related underlying REMIC and RCR certificates. If you invest in a Group 1, Group 3, Group 4, Group 7, Group 10 or Group 11 Class, the rate at which you receive payments will be affected by the applicable priority sequences governing principal payments (or notional balance reductions) on the related underlying REMIC and RCR certificates.

In particular, as described in the related Underlying REMIC Disclosure Document, the Group 1 Underlying RCR Certificate is a support class. A support class is entitled to receive payments on a distribution date only if scheduled payments of principal have been made on certain other classes in the related underlying REMIC trust. Accordingly, a support class may receive no principal payments for an extended period or may receive principal payments that may vary widely from period to period.

In addition, as described in the related Underlying REMIC Disclosure Documents, principal payments on certain of the underlying REMIC and RCR certificates are governed by principal balance schedules. As a result, those underlying REMIC and RCR certificates may receive principal payments faster or slower than would otherwise have been the case. In some cases, they may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at rates faster or slower than the rates initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on principal payments over time may be eliminated. In such a case, the applicable underlying REMIC and RCR certificates would receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the applicable underlying REMIC and RCR certificates have adhered to the related principal balance schedules,
- any related support classes remain outstanding, or
- the applicable underlying REMIC and RCR certificates otherwise have performed as originally anticipated.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on pages S-3 and S-4.

Redemption of the redeemable classes could affect yields on those classes. The effective yields on the redeemable classes will be sensitive to whether and when those classes are redeemed since the redeemable classes will be retired in full upon such redemption. A redemption can occur in any month beginning in July 2013. A holder of a redeemable class certificate will not be reimbursed for any premium such holder may have paid or for any reduction in effective yield. A redemption is more likely to occur if prevailing mortgage interest rates have declined or if for

any other reason the related retained REMIC class backing the redeemable class has a market value that is greater than its principal balance. The existence of redemption risk may significantly diminish the ability of the holder to sell a redeemable class certificate at a premium. The value of a redeemable class certificate, and accordingly the value of the related redemption right class certificate, may fluctuate significantly depending on prevailing interest rates.

In particular, the actual yield on a redeemable class probably will be lower than you expect if you bought a redeemable class certificate at a premium and a redemption of your certificate occurs.

Principal and interest payments on the PT Class are derived from separate sources. Interest payments on the PT Class of RCR

certificates will be based solely on interest payable on the TI Class of REMIC certificates, while principal payments on the PT Class will be based solely on principal payable on the TO Class of REMIC certificates. The TI and TO Classes are independent of one another. Accordingly, the interest payment rate and principal payment rate on the PT Class are unrelated, are likely to differ and may differ sharply. In addition, there is a risk that the PT Class could in the future receive only interest payments in the event that the TO Class is retired while the TI Class remains outstanding. Similarly, there is a risk that the PT Class could in the future receive only principal payments in the event that the TI Class is retired while the TO Class remains outstanding.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create one or more REMIC trusts (together, the “REMIC Trust”) and issue the Fannie Mae Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of December 1, 2012 (the “Issue Date”). We will create a second trust (the “RCR Trust”) and issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date. We will create a third trust (the “Redemption Trust”) and issue the Redemption Right Classes and Redeemable Classes (the “Redemption Right and Redeemable Certificates”) pursuant to a separate trust agreement dated as of the Issue Date. We will execute each of the trust agreements in our corporate capacity and as trustee (in such capacity, the “Trustee”). The REMIC Certificates, the RCR Certificates and the Redemption Right and Redeemable Certificates are collectively referred to as the “Certificates.” In general, the term “Classes” includes the Classes of REMIC Certificates, RCR Certificates and Redemption Right and Redeemable Certificates.

The assets of the REMIC Trust will include:

- six groups of previously issued REMIC and RCR certificates (the “Group 1 Underlying RCR Certificate,” “Group 3 Underlying REMIC Certificates,” “Group 4 Underlying REMIC and RCR Certificates,” “Group 7 Underlying REMIC Certificates,” “Group 10 Underlying REMIC and RCR Certificates” and “Group 11 Underlying RCR Certificate,” and together, the “Underlying REMIC and RCR Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A,
- five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 2 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 8 MBS” and “Group 9 MBS,” and together, the “Trust MBS”), and

- two groups of previously issued Fannie Mae Stripped Mortgage-Backed Securities (the “Group 3 SMBS” and “Group 4 SMBS,” and together, the “SMBS”).

The Underlying REMIC and RCR Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates.

The SMBS represent beneficial ownership interests in certain interest or principal distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates backing the Underlying REMIC and RCR Certificates, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The REMIC Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”). For the avoidance of doubt, the REMIC Certificates include all Classes other than the RCR Classes, the Redemption Right Classes and the Redeemable Classes.

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates (other than the R and RL Classes) are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Underlying REMIC and RCR Certificates, Trust MBS and SMBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

The Redemption Trust whereby the Retained REMIC Classes will be held by Fannie Mae as Trustee for the benefit of the Redemption Right Classes and the Redeemable Classes will be treated as a grantor trust for federal income tax purposes.

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS, the Underlying REMIC and RCR Certificates and the SMBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Documents, the SMBS Prospectus and the SMBS Supplements. Our guaranties are not backed by the full faith and credit of the United States.

We also guarantee that we will remit to the Holders of each Redeemable Class all proceeds due to them in connection with a redemption of that Class as described in this prospectus supplement.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

The TI, TO and PT Classes each will be represented by a single certificate (the “DTC Certificates”) to be registered at all times in the name of the nominee of The Depository Trust Company (“DTC”), a New York-chartered limited purpose trust company, or any successor or

depository selected or approved by us. We refer to the nominee of DTC as the “Holder” or “Certificateholder” of the DTC Certificates. DTC will maintain the DTC Certificates through its book-entry facilities.

We will issue the Redemption Right Class Certificates and the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Redemption Right Class Certificate or a Residual Certificate is its registered owner. The Redemption Right Class Certificates and the Residual Certificates can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Redemption Right Class Certificate or a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only, Inverse Floating Rate and Redeemable Classes and the PT Class	\$100,000 minimum plus whole dollar increments
All other Classes (except the Redemption Right Classes and the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue each of the Redemption Right Classes as a single certificate with no principal balance.

Redemption. The BD and CD Classes each may be redeemed as described in this prospectus supplement under “—Redemption of the Redeemable Classes.”

The Underlying REMIC and RCR Certificates

The Underlying REMIC and RCR Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of these trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the Mortgage Loans underlying the Class 2007-7-EO REMIC Certificate and Class 2010-2-TO REMIC Certificate in Group 4, as well as the Mortgage Loans underlying the Class 2007-64-LO and Class 2007-94-AO REMIC Certificates (which back the 2009-11-MO REMIC Certificate in Group 4), provide for interest only periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—Fixed rate and ARM loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans*” in the MBS Prospectus dated February 1, 2012.

Furthermore, the pools of mortgage loans backing the Class 2009-47-EO REMIC Certificate and Class 2009-47-DO RCR Certificate in Group 4, and the Underlying REMIC Certificates in Group 7, have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool

Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Class 2009-47-EO REMIC Certificate and Class 2009-47-DO RCR Certificate in Group 4 and the Underlying REMIC Certificates in Group 7, see the Final Data Statements for the related trusts and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

Distributions on the Underlying REMIC and RCR Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC and RCR Certificates are described in the applicable Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC and RCR Certificates. Exhibit A is being provided in lieu of a Final Data Statement with respect to the Underlying REMIC and RCR Certificates.

For further information about the Underlying REMIC and RCR Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC and RCR Certificates is also available at <https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 2 MBS, Group 6 MBS and Group 8 MBS; up to 15 years in the case of the Group 5 MBS; and up to 20 years in the case of the Group 9 MBS.

For additional information, see “Summary—Group 2, Group 5, Group 6, Group 8 and Group 9—Characteristics of the Trust MBS” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The SMBS

The general characteristics of the SMBS are described in the SMBS Prospectus and in the related SMBS Supplements. The SMBS provide that certain interest or principal amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. For additional information see “Summary—Group 3 and Group 4 SMBS—Characteristics of the SMBS” in this prospectus supplement, and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month’s interest on the outstanding balance of

that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see “—*Accrual Class*” below. In addition, if either of the Redeemable Classes is redeemed, the final distribution on that Class will include an amount representing interest accrued to the date of redemption. See “—*Redemption of the Redeemable Classes*” below. On each Distribution Date following a redemption of either Redeemable Class, all interest accrued on the related Retained REMIC Class will be paid to the Holders of the Retained REMIC Class.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the “BBA Method.” See “Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*” in this prospectus supplement.

Delay Classes and No-Delay Classes. The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate and Weighted Average Coupon Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Class as a Delay Class solely for the purpose of facilitating trading.

Accrual Class. The ZP Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under “—Distributions of Principal” below.

The TI Class. On each Distribution Date, we will pay interest on the TI Class at an annual rate which is equal to the *product* of

- a fraction, expressed as a percentage, the *numerator* of which is the aggregate amount of interest then payable on the Group 3 SMBS and the Group 3 Underlying REMIC Certificates, and the *denominator* of which is the notional principal balance of the TI Class on that date (before giving effect to any reductions of its notional principal balance on that date)

multiplied by

- 12.

On the initial Distribution Date, we expect to pay interest on the TI Class at an annual rate of approximately 5.57733% (calculated based on the amount of interest payable on that date and the initial notional principal balance of the TI Class).

Our determination of the interest rate for the TI Class for each Distribution Date will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The Group 3 SMBS includes SMBS Classes 407-20, 409-102, 409-105, 409-108, 409-111 and 409-114, which are WAC certificates. In addition, the Class 2009-37-LI and Class 2012-47-IQ REMIC Certificates in Group 3 are backed in part by WAC SMBS certificates. Due to the methodology used to calculate the notional principal balances of those WAC SMBS certificates, changes in their notional principal balances generally do not correspond directly to reductions in the principal balances of the related Mortgage Loans. As a result, their notional principal balances

may be higher or lower, and may be subject to wider fluctuations, than would otherwise be the case. See “Additional Risk Factors—*Changes in the weighted average excess yield rates will affect yields on the WAC Classes*” and “Description of the SMBS Certificates—General—*Changes in the Notional Principal Balances of the WAC Classes*” in the related SMBS Supplements.

The PT Class

On each Distribution Date, we will pay interest on each Certificate of the PT Class in an amount equal to the amount of interest accrued during the related interest accrual period on the Certificates of the TI Class which were exchanged for that PT Class Certificate. Accordingly, the amount of interest payable on the PT Class Certificates will not be determined based on their principal balances.

On the initial Distribution Date, we expect to pay interest on the PT Class at an annual rate of approximately 4.35723% (calculated based on the amount of interest payable on that date and the initial principal balance of the PT Class).

If the TO Class remains outstanding after the notional principal balance of the TI Class has been reduced to zero, the PT Class will no longer bear interest.

Our determination of the interest rate for the PT Class for each Distribution Date will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

• *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

- | | | |
|---|-------------|-------------------------|
| 1. To Aggregate Group I to its Planned Balance. | } PAC Group | } Structured Collateral |
| 2. — 49.9448494865% to NG, NH, NJ, in that order, until retired, and
—50.0551505135% as follows:
<i>first</i> , to NC, until retired; and
<i>second</i> , to ND and NE, pro rata, until retired. | | |
| 3. To Aggregate Group I to zero. | | |

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 Underlying RCR Certificate.

“Aggregate Group I” consists of the NA and NB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to NA and NB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

• *Group 2*

The Subgroup 2a Principal Distribution Amount, Subgroup 2b Principal Distribution Amount and Subgroup 2c Principal Distribution Amount as follows:

- 24.9999926502% of the Subgroup 2a Principal Distribution Amount to FB until retired.
- 24.9999783007% of the Subgroup 2b Principal Distribution Amount to FC until retired.
- 25.0000500338% of the Subgroup 2c Principal Distribution Amount to FD until retired.

} Pass-Through
Classes

The remaining Subgroup 2a Principal Distribution Amount, Subgroup 2b Principal Distribution Amount and Subgroup 2c Principal Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.
2. To JD to its Planned Balance.
3. To JT to its Targeted Balance.
4. To JA until retired.
5. To JT until retired.
6. To JB until retired.
7. To JC, JE and JG, pro rata, until retired.
8. To JD, until retired
9. To Aggregate Group II to zero.

} PAC Group
and Class

} TAC Class

} Support Class

} TAC Class

} Support
Classes

} PAC Class
and Group

The “Subgroup 2a Principal Distribution Amount” is the principal then paid on the Subgroup 2a MBS.

The “Subgroup 2b Principal Distribution Amount” is the principal then paid on the Subgroup 2b MBS.

The “Subgroup 2c Principal Distribution Amount” is the principal then paid on the Subgroup 2c MBS.

“Aggregate Group II” consists of the PA and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to PA and PB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 4*

The Group 4 Principal Distribution Amount to TO until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 4 Principal Distribution Amount” is the aggregate amount of principal then paid on the Group 4 SMBS and the Group 4 Underlying REMIC and RCR Certificates.

• *Group 5*

The Group 5 Principal Distribution Amount to EA until retired.

} Pass-Through
Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

• *Group 6*

The ZP Accrual Amount to Aggregate Group III to its Planned Balance and thereafter to ZP. } Accretion Directed/PAC Group and Accrual Class

The Group 6 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. } PAC Group
2. To ZP until retired. } Support Class
3. To Aggregate Group III to zero. } PAC Group

The “ZP Accrual Amount” is any interest then accrued and added to the principal balance of the ZP Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group III” consists of the PD and PE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to PD and PE, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

• *Group 7*

The Group 7 Principal Distribution Amount in the following priority:

1. To KE to its Planned Balance. } PAC Class
 2. To KU until retired. } Support Class
 3. To KE until retired. } PAC Class
- } Structured Collateral

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 Underlying REMIC Certificates.

• *Group 8*

The Subgroup 8a Principal Distribution Amount and Subgroup 8b Principal Distribution Amount as follows:

- 25.0000025557% of the Subgroup 8a Principal Distribution Amount to FK until retired.
 - 24.9999987480% of the Subgroup 8b Principal Distribution Amount to FH until retired.
- } Pass-Through Classes

The remaining Subgroup 8a Principal Distribution Amount and Subgroup 8b Principal Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } PAC Groups
2. To Aggregate Group V to its Planned Balance. }
3. To MA and MB, in that order, until retired. } Support Classes
4. To MC, MG and MH, pro rata, until retired. }
5. To Aggregate Group V to zero. } PAC Groups
6. To Aggregate Group IV to zero. }

The “Subgroup 8a Principal Distribution Amount” is the principal then paid on the Subgroup 8a MBS.

The “Subgroup 8b Principal Distribution Amount” is the principal then paid on the Subgroup 8b MBS.

“Aggregate Group IV” consists of the HP and HB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to HP and HB, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

“Aggregate Group V” consists of the MD and ME Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to MD and ME, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

- *Group 9*

The Group 9 Principal Distribution Amount to LA and LB, in that order until retired. } Sequential Pay Classes

The “Group 9 Principal Distribution Amount” is the principal then paid on the Group 9 MBS.

- *Group 10*

The Group 10 Principal Distribution Amount to BX* until retired. } Structured Collateral/Pass-Through Class

The “Group 10 Principal Distribution Amount” is the principal then paid on the Group 10 Underlying REMIC and RCR Certificates.

* On each Distribution Date for so long as the BD Class remains outstanding, Holders of the BD Class will receive all principal amounts allocable to the BX Class. On each Distribution Date following the redemption of the BD Class, all principal amounts allocable to the BX Class will be paid to the Holders of the BX Class.

- *Group 11*

The Group 11 Principal Distribution Amount to CX* until retired. } Structured Collateral/Pass-Through Class

The “Group 11 Principal Distribution Amount” is the principal then paid on the Group 11 Underlying RCR Certificate.

* On each Distribution Date for so long as the CD Class remains outstanding, Holders of the CD Class will receive all principal amounts allocable to the CX Class. On each Distribution Date following the redemption of the CD Class, all principal amounts allocable to the CX Class will be paid to the Holders of the CX Class.

Redemption of the Redeemable Classes

A “Redemption Right Class” or “RDP Class” is a Certificate whose holder has the right, if certain conditions are satisfied, to cause us to redeem the related Redeemable Class and to receive the related Retained REMIC Certificate underlying that Redeemable Class.

The Holder of each Redemption Right Class will have the right to direct us to redeem the related Redeemable Class Certificates, in whole but not in part, on any Distribution Date beginning in July 2013. A Redeemable Class may be redeemed only if the market value of the applicable Retained REMIC Class exceeds 100% of its outstanding principal balance as of the date we receive the notice directing us to redeem (the “redemption notice”). We will determine the market value of each Retained REMIC Class by referring to bid quotations we obtain as of the date we receive the related redemption notice. Our determination of market value will be final and binding in the absence of manifest error.

We will redeem a Redeemable Class only when the Holder of the related Redemption Right Class pays to us:

- the Redemption Deposit Amount (as defined below) for the applicable Redeemable Class

plus

- an exchange fee (the “Exchange Fee”) equal to the *greater* of
 - \$15,000 or
 - 2/32 of 1% of the outstanding principal balance of the applicable Redeemable Class.

The Holder of a Redemption Right Class must notify us of its intention to effect a redemption no sooner than the first business day, and no later than 11:00 a.m. on the fourth business day, of the month of the Distribution Date proposed for redemption. In addition, the Holder of a Redemption Right Class must deposit the Redemption Deposit Amount with us not later than the fifth business day of the month of redemption.

The “Redemption Deposit Amount” for each Redeemable Class will be equal to the *sum* of:

- 100% of the outstanding principal balance of that Redeemable Class based on the Class Factor published for that Redeemable Class for the month prior to the month of redemption

plus

- an amount equal to interest on that Redeemable Class for the period from and including the 1st through the 24th calendar days of the month of redemption, calculated based on the Class Factor published for that Redeemable Class for the month prior to the month of redemption.

Upon delivery of the Redemption Deposit Amount and the Exchange Fee, and determination of a satisfactory market value for the related Retained REMIC Class as described above, the redemption notice will become irrevocable. We then will redeem the applicable Redeemable Class on the related Distribution Date.

For each Redeemable Class, the Class Factor for the month of redemption will be zero. The price we will pay for the redemption of each Redeemable Class (the “Redemption Distribution Amount”) will be equal to the *sum* of:

- 100% of the outstanding principal balance of that Redeemable Class

plus

- accrued interest at the annual rate for that Redeemable Class for the related Interest Accrual Period

plus

- accrued interest at the applicable annual rate for that Redeemable Class for the period from and including the 1st through the 24th calendar days of the month of redemption, calculated on the principal balance of that Redeemable Class that would have remained outstanding immediately after the Distribution Date if the redemption had not occurred.

We will pay the Redemption Distribution Amount to the Holder of each Redeemable Class in lieu of paying any principal and interest that would otherwise be paid on the Distribution Date in the month of redemption.

On the day we receive the Redemption Deposit Amount, subject to the conditions described above, we will deliver the related Retained REMIC Class to the Holder of the applicable

Redemption Right Class. On the Distribution Date in the month of redemption, we will pay the Holder of the applicable Redemption Right Class:

(i) the *excess of*

- the Redemption Deposit Amount paid to us by the Holder of the applicable Redemption Right Class and the payments received on the related Retained REMIC Class in the month of redemption

over

- the Redemption Distribution Amount for the Redeemable Class

plus

(ii) interest on the Redemption Deposit Amount from the date the Redemption Deposit Amount is received by us through the 24th day of the month of redemption. Such interest will be calculated for each day at an annual rate equal to the prevailing daily Federal Funds rate determined as of the close of business on the date of calculation, less 25 basis points (but not less than 0%).

Following a redemption of the related Redeemable Class, the first payment will be made on the Distribution Date in the month following the month of redemption. That payment will be made to the holder of record as of the close of business on the last day of the month of redemption.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC and RCR Certificates (other than the Group 3 Underlying REMIC Certificates, for which assumed characteristics are used), the applicable priority sequences affecting principal payments (or notional balance reductions) on the Underlying REMIC and RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 2, Group 5, Group 6, Group 8 and Group 9—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the SMBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 3 and Group 4 SMBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is December 28, 2012;
- each Distribution Date occurs on the 25th day of a month; and
- except as otherwise indicated, no redemption of the BD and CD Classes occurs as described in this prospectus supplement under “—Redemption of the Redeemable Classes” above.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS and the SMBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate, or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 145% and 225% PSA	Between 145% and 225% PSA
Aggregate Group II Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
JT Class Targeted Balances	195% PSA	N/A
JD Class Planned Balances	Between 135% and 250% PSA	Between 135% and 250% PSA
Aggregate Group III Planned Balances	Between 150% and 300% PSA	Between 150% and 300% PSA
KE Class Planned Balances	Between 150% and 400% PSA	Between 150% and 402% PSA
Aggregate Group IV Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group V Planned Balances	Between 175% and 250% PSA	Between 175% and 285% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	NA and NB
Aggregate Group II	PA and PB
Aggregate Group III	PD and PE
Aggregate Group IV	HP and HB
Aggregate Group V	MD and ME

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to

reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Additional Yield Considerations and Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The TI Class. **The yield on the TI Class will be very sensitive to the rate of principal payments (including prepayments) on the Mortgage Loans related to the Group 3 SMBS**

and the Group 3 Underlying REMIC Certificates, and to the amount of interest payable on the Group 3 SMBS and the Group 3 Underlying REMIC Certificates. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. It is possible that investors in the TI Class would lose money on their initial investments under certain prepayment scenarios.

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SB	29.031250%
SC	26.000000%
SD	23.500000%
SK	29.031250%
SH	26.171875%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption										
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>195%</u>	<u>210%</u>	<u>250%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.1000%	16.2%	13.5%	12.5%	11.7%	8.4%	7.6%	5.5%	(5.8)%	(14.5)%	(32.8)%	(65.7)%
0.2053%	15.8%	13.1%	12.1%	11.3%	8.0%	7.2%	5.0%	(6.2)%	(15.0)%	(33.4)%	(66.4)%
2.2053%	7.8%	5.1%	4.0%	3.2%	(0.2)%	(1.0)%	(3.3)%	(14.9)%	(24.1)%	(43.7)%	(79.9)%
4.2053%	(1.3)%	(4.0)%	(5.1)%	(6.0)%	(9.4)%	(10.2)%	(12.5)%	(24.6)%	(34.1)%	(55.4)%	(96.5)%
6.1000%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption										
LIBOR	50%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
0.1000%	18.9%	16.3%	15.3%	14.5%	11.3%	10.5%	8.3%	(2.7)%	(11.3)%	(29.3)%	(61.4)%
0.2053%	18.5%	15.9%	14.8%	14.0%	10.8%	10.0%	7.9%	(3.2)%	(11.8)%	(29.9)%	(62.1)%
2.2053%	9.7%	7.0%	5.9%	5.1%	1.8%	0.9%	(1.3)%	(12.9)%	(21.9)%	(41.3)%	(76.6)%
4.2053%	(0.1)%	(2.9)%	(4.0)%	(4.8)%	(8.2)%	(9.1)%	(11.4)%	(23.4)%	(32.9)%	(53.9)%	(94.3)%
6.1000%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption										
LIBOR	50%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
0.1000%	21.7%	19.2%	18.1%	17.3%	14.2%	13.4%	11.3%	0.4%	(8.1)%	(25.7)%	(57.0)%
0.2053%	21.2%	18.7%	17.6%	16.8%	13.7%	12.9%	10.7%	(0.2)%	(8.7)%	(26.4)%	(57.8)%
2.2053%	11.6%	8.9%	7.8%	7.0%	3.7%	2.9%	0.7%	(10.8)%	(19.8)%	(38.8)%	(73.3)%
4.2053%	1.0%	(1.7)%	(2.9)%	(3.7)%	(7.1)%	(7.9)%	(10.2)%	(22.2)%	(31.7)%	(52.5)%	(92.2)%
6.1000%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	120%	175%	205%	250%	450%	700%	900%	1400%
0.100%	16.2%	13.5%	12.5%	9.5%	7.9%	5.4%	(5.8)%	(20.5)%	(32.8)%	(65.8)%
0.212%	15.7%	13.1%	12.0%	9.1%	7.4%	5.0%	(6.2)%	(21.0)%	(33.4)%	(66.5)%
2.212%	7.8%	5.0%	3.9%	0.9%	(0.8)%	(3.3)%	(15.0)%	(30.5)%	(43.8)%	(79.9)%
4.212%	(1.3)%	(4.1)%	(5.2)%	(8.3)%	(10.0)%	(12.6)%	(24.6)%	(40.9)%	(55.4)%	(96.5)%
6.100%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	120%	175%	205%	250%	450%	700%	900%	1400%
0.100%	18.7%	16.1%	15.1%	12.2%	10.6%	8.1%	(2.9)%	(17.4)%	(29.5)%	(61.6)%
0.212%	18.3%	15.6%	14.6%	11.7%	10.1%	7.6%	(3.5)%	(18.0)%	(30.1)%	(62.4)%
2.212%	9.5%	6.8%	5.7%	2.7%	1.0%	(1.5)%	(13.0)%	(28.4)%	(41.5)%	(76.8)%
4.212%	(0.3)%	(3.0)%	(4.1)%	(7.2)%	(8.9)%	(11.5)%	(23.5)%	(39.7)%	(54.0)%	(94.5)%
6.100%	*	*	*	*	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
PI	335%
EI	271%
IK	667%
KI	623%
HI	331%
LI	209%
BI	394%
CI	288%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	18.37500000%
EI	12.93750000%
IK	10.50000000%
KI	11.00000000%
HI	18.79296875%
LI	13.76562500%
BI	52.34375000%
CI	50.00000000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>195%</u>	<u>210%</u>	<u>250%</u>	<u>450%</u>	<u>600%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	11.1%	6.1%	4.5%	4.5%	4.5%	4.5%	4.5%	(7.4)%	(17.6)%	(38.2)% (69.4)%

Sensitivity of the EI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u> <u>1400%</u>
Pre-Tax Yields to Maturity	11.1%	8.6%	6.1%	2.3%	(1.5)%	(12.1)%	(23.3)%	(35.2)% (67.6)%

Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>225%</u>	<u>300%</u>	<u>400%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	20.9%	15.7%	11.2%	11.2%	11.2%	11.2%	7.8%	(1.6)%	(12.1)%	(40.6)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>225%</u>	<u>300%</u>	<u>400%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	19.6%	14.4%	9.7%	9.3%	9.3%	9.3%	5.7%	(3.9)%	(14.5)%	(43.5)%

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>175%</u>	<u>205%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	10.6%	5.8%	4.2%	4.2%	4.2%	4.2%	(7.4)%	(24.3)%	(38.0)%	(69.4)%

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	12.2%	8.6%	3.2%	(3.6)%	(12.6)%	(26.6)%	(45.0)%	(62.0)%	(97.0)%

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	5.7%	4.7%	4.6%	0.7%	(4.5)%	(15.1)%	(28.6)%	(79.2)%

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>400%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	7.3%	6.6%	3.7%	(0.6)%	(5.8)%	(26.0)%	(43.0)%	*

The Principal Only Class. The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
TO	95.0%

Sensitivity of the TO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1400%</u>	<u>1900%</u>
Pre-Tax Yields to Maturity	0.5%	0.6%	1.2%	2.0%	3.2%	4.8%	9.4%	81.5%

The Redeemable Classes. **The yields to investors in the Redeemable Classes will be sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans and to any redemption of a Redeemable Class. The Mortgage Loans generally can be prepaid at any time.**

The information in the following tables was prepared on the basis of the Pricing Assumptions and the assumptions that (i) redemption of a Redeemable Class, if any, occurs on the July 2013 Distribution Date, as specified in the tables, (ii) interest is paid through the 24th day of the month in which the redemption, if any, is assumed to occur, and (iii) the aggregate purchase prices of the Redeemable Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
BD	99.5000%
CD	99.4375%

* The prices do not include accrued interest. Accrued interest has been added to such prices in calculating the yields in the tables below.

BD Class (Pre-Tax Yields to Maturity)

	50% PSA	100% PSA	250% PSA	375% PSA	500% PSA	700% PSA	900% PSA	1400% PSA
No Redemption	3.2%	3.2%	3.2%	3.2%	3.2%	3.2%	3.2%	3.3%
July 2013*	4.1%	4.1%	4.1%	4.1%	4.1%	4.1%	4.1%	4.1%

CD Class (Pre-Tax Yields to Maturity)

	50% PSA	100% PSA	200% PSA	300% PSA	400% PSA	700% PSA	900% PSA	1400% PSA
No Redemption	3.2%	3.2%	3.2%	3.2%	3.2%	3.3%	3.3%	3.4%
July 2013*	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%

* Distribution Date on which redemption is assumed to occur

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the applicable priority sequences of distributions of principal of the Group 1, Group 2, Group 6, Group 7, Group 8 and Group 9 Classes,

- in the case of the Group 1, Group 3, Group 4, Group 7, Group 10 and Group 11 Classes, the applicable priority sequences affecting principal payments on the related Underlying REMIC and RCR Certificates, and
- in the case of the BD and CD Classes, whether such Classes are redeemed as described in this prospectus supplement under “—Redemption of the Redeemable Classes” above.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the applicable Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 Underlying RCR Certificate	360 months	359 months	6.50%
Group 2 MBS	360 months	360 months	6.00%
Group 3 SMBS	360 months	360 months	(1)
Group 3 Underlying REMIC Certificates	360 months	360 months	(2)
Group 4 SMBS	360 months	360 months	8.50%
Group 4 Underlying REMIC and RCR Certificates	(3)	(3)	(3)
Group 5 MBS	180 months	180 months	5.50%
Group 6 MBS	360 months	360 months	6.00%
Group 7 Underlying REMIC Certificates	360 months	358 months	5.50%
Group 8 MBS	360 months	360 months	6.00%
Group 9 MBS	240 months	240 months	5.50%
Group 10 Underlying REMIC and RCR Certificates	360 months	349 months	7.00%
Group 11 Underlying RCR Certificate	360 months	345 months	7.00%

(1) The Mortgage Loans backing the Group 3 SMBS listed below are assumed to have the following interest rates:

Class	Interest Rates
240-2	9.50%
295-2	9.50%
328-2	8.50%
332-2	8.50%
339-7	8.00%
343-10	7.50%
370-2	8.50%
377-2	7.50%
387-12	8.50%
407-20	8.00%
407-C10	7.50%
409-102	7.50%
409-105	7.50%
409-108	7.50%
409-111	7.50%
409-114	8.00%

- (2) The Mortgage Loans backing the Group 3 Underlying REMIC Certificates listed below are assumed to have the following interest rates:

<u>Class</u>	<u>Interest Rates</u>
2009-37-LI	*
2011-14-BI	8.50%
2011-88-IO	7.50%
2012-47-IQ	7.50%

* The Class 2009-37-LI REMIC Certificate is backed by the Fannie Mae REMIC and SMBS certificates listed below. The Mortgage Loans backing those certificates are assumed to have the following interest rates:

<u>Class</u>	<u>Interest Rates</u>
2003-32-IH	8.50%
2003-35-UI	9.00%
2003-44-IO	9.00%
2003-58-IO	9.00%
2003-110-IO	8.50%
331-10	9.00%
334-8	8.50%
339-17	9.00%

- (3) The Mortgage Loans backing the Group 4 Underlying REMIC and RCR Certificates listed below are assumed to have the following original terms to maturity, remaining terms to maturity and interest rates:

<u>Class</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
2003-130-KO	360 months	252 months	8.50%
2006-45-XO	360 months	281 months	8.50%
2006-60-AO	360 months	282 months	9.00%
2007-7-EO	360 months	289 months*	8.50%
2007-14-OP	360 months	290 months	8.50%
2007-30-OE	360 months	291 months	8.00%
2007-80-PO	360 months	295 months	8.50%
2009-11-MO	360 months	**	**
2009-37-LO	360 months	***	8.50%
2009-47-DO	360 months	318 months	8.00%
2009-47-EO	360 months	318 months	8.50%
2009-47-NO	360 months	286 months	7.50%
2009-87-PO	480 months	442 months	8.50%
2010-2-JO	360 months	325 months	9.00%
2010-2-KO	360 months	325 months	9.00%
2010-2-LO	360 months	292 months	8.50%
2010-2-TO	360 months	325 months****	8.00%
2010-27-EO	360 months	327 months	8.00%
2010-27-OP	360 months	327 months	8.00%
2011-4-PO	360 months	328 months	7.00%
2011-36-YO	360 months	336 months	7.50%
2012-47-TO	360 months	*****	8.50%

* In addition, we have assumed that each Mortgage Loan backing the Class 2007-7-EO REMIC Certificate has a remaining interest only period of 49 months.

** The Class 2009-11-MO REMIC Certificate is backed by the Fannie Mae REMIC and RCR Certificates listed below. The Mortgage Loans backing those certificates are assumed to have the following remaining terms to maturity, interest rates and remaining interest only periods:

<u>Class</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>	<u>Remaining Term to Expiration of Interest Only Period</u>
2007-58-OV	293 months	8.50%	N/A
2007-64-LO	294 months	9.00%	54 months
2007-75-BO	295 months	9.00%	N/A
2007-94-AO	†	8.50%	†
2008-34-OK	304 months	9.00%	N/A
2008-68-CO	307 months	8.50%	N/A

† The Mortgage Loans backing the specified REMIC certificates underlying the Class 2007-94-AO REMIC Certificate are assumed to have the following terms to maturity and remaining interest only periods:

<u>Class</u>	<u>Remaining Terms to Maturity</u>	<u>Remaining Terms to Expiration of Interest Only Period</u>
2007-8-GO	289 months	49 months
2007-22-GO	290 months	50 months

*** The Class 2009-37-LO REMIC Certificate is backed by the Fannie Mae SMBS Certificates listed below. The Mortgage Loans backing those certificates are assumed to have the following remaining terms to maturity:

Class	Remaining Terms to Maturity
302-1	197 months
311-1	217 months
314-1	222 months

**** In addition, we have assumed that each Mortgage Loan backing the Class 2010-2-TO REMIC Certificate has a remaining interest only period of 85 months.

***** The Class 2012-47-TO REMIC Certificate is backed by the Fannie Mae REMIC and SMBS Certificates listed below. The Mortgage Loans backing those certificates are assumed to have the following remaining terms to maturity:

Class	Remaining Terms to Maturity
2007-66-AO	294 months
315-1	226 months
318-1	228 months

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	NA Class									NB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	145%	195%	225%	400%	600%	900%	1400%	0%	100%	145%	195%	225%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	90	90	90	90	90	48	0	100	100	100	100	100	100	100	100	0
December 2014	100	100	72	72	72	70	0	0	0	100	100	100	100	100	100	100	0	0
December 2015	100	100	53	53	53	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2016	100	100	38	38	38	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2017	100	100	26	26	26	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2018	100	100	18	18	18	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2019	100	100	12	12	12	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2020	100	100	8	8	8	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2021	100	100	5	5	5	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2022	100	100	1	1	1	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2023	100	100	0	0	0	0	0	0	0	100	100	71	71	71	0	0	0	0
December 2024	100	100	0	0	0	0	0	0	0	100	100	37	37	37	0	0	0	0
December 2025	100	100	0	0	0	0	0	0	0	100	100	2	2	2	0	0	0	0
December 2026	100	83	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0
December 2027	100	54	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0
December 2028	100	25	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	100	65	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2039	51	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	27.0	15.2	3.7	3.7	3.7	1.9	1.4	1.0	0.7	27.6	17.1	11.6	11.6	11.6	2.4	1.6	1.2	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	NG Class									NH Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	145%	195%	225%	400%	600%	900%	1400%	0%	100%	145%	195%	225%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	91	86	55	20	0	0	100	100	100	100	100	100	100	0	0
December 2014	100	100	100	76	62	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2015	100	100	100	61	39	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2016	100	100	100	50	22	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2017	100	100	100	42	11	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2018	100	100	100	37	4	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2019	100	100	100	35	*	0	0	0	0	100	100	100	100	100	0	0	0	0
December 2020	100	100	100	33	0	0	0	0	0	100	100	100	100	98	0	0	0	0
December 2021	100	100	98	32	0	0	0	0	0	100	100	100	100	98	0	0	0	0
December 2022	100	100	95	31	0	0	0	0	0	100	100	100	100	98	0	0	0	0
December 2023	100	100	91	29	0	0	0	0	0	100	100	100	100	98	0	0	0	0
December 2024	100	100	86	27	0	0	0	0	0	100	100	100	100	98	0	0	0	0
December 2025	100	100	80	24	0	0	0	0	0	100	100	100	100	98	0	0	0	0
December 2026	100	100	72	20	0	0	0	0	0	100	100	100	100	81	0	0	0	0
December 2027	100	100	63	16	0	0	0	0	0	100	100	100	100	64	0	0	0	0
December 2028	100	100	55	12	0	0	0	0	0	100	100	100	100	48	0	0	0	0
December 2029	100	100	47	8	0	0	0	0	0	100	100	100	100	33	0	0	0	0
December 2030	100	91	40	5	0	0	0	0	0	100	100	100	100	19	0	0	0	0
December 2031	100	80	32	2	0	0	0	0	0	100	100	100	100	7	0	0	0	0
December 2032	100	68	25	0	0	0	0	0	0	100	100	100	88	0	0	0	0	0
December 2033	100	56	19	0	0	0	0	0	0	100	100	100	63	0	0	0	0	0
December 2034	100	46	13	0	0	0	0	0	0	100	100	100	40	0	0	0	0	0
December 2035	100	35	7	0	0	0	0	0	0	100	100	100	19	0	0	0	0	0
December 2036	100	25	2	0	0	0	0	0	0	100	100	100	1	0	0	0	0	0
December 2037	100	15	0	0	0	0	0	0	0	100	100	77	0	0	0	0	0	0
December 2038	100	7	0	0	0	0	0	0	0	100	100	37	0	0	0	0	0	0
December 2039	100	0	0	0	0	0	0	0	0	100	82	1	0	0	0	0	0	0
December 2040	81	0	0	0	0	0	0	0	0	100	8	0	0	0	0	0	0	0
December 2041	32	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	28.7	21.8	16.8	6.8	2.8	1.1	0.7	0.5	0.3	29.7	27.5	25.7	21.7	15.9	1.9	1.3	0.9	0.6

Date	NJ Class									NC Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	145%	195%	225%	400%	600%	900%	1400%	0%	100%	145%	195%	225%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	0	0	100	100	100	91	86	56	21	0	0
December 2014	100	100	100	100	100	100	0	0	0	100	100	100	76	62	0	0	0	0
December 2015	100	100	100	100	100	0	0	0	0	100	100	100	62	39	0	0	0	0
December 2016	100	100	100	100	100	0	0	0	0	100	100	100	51	23	0	0	0	0
December 2017	100	100	100	100	100	0	0	0	0	100	100	100	43	12	0	0	0	0
December 2018	100	100	100	100	100	0	0	0	0	100	100	100	38	5	0	0	0	0
December 2019	100	100	100	100	100	0	0	0	0	100	100	100	35	2	0	0	0	0
December 2020	100	100	100	100	100	0	0	0	0	100	100	100	34	1	0	0	0	0
December 2021	100	100	100	100	100	0	0	0	0	100	100	98	33	1	0	0	0	0
December 2022	100	100	100	100	100	0	0	0	0	100	100	95	32	1	0	0	0	0
December 2023	100	100	100	100	100	0	0	0	0	100	100	91	30	1	0	0	0	0
December 2024	100	100	100	100	100	0	0	0	0	100	100	86	28	1	0	0	0	0
December 2025	100	100	100	100	100	0	0	0	0	100	100	80	25	1	0	0	0	0
December 2026	100	100	100	100	100	0	0	0	0	100	100	72	21	0	0	0	0	0
December 2027	100	100	100	100	100	0	0	0	0	100	100	64	17	0	0	0	0	0
December 2028	100	100	100	100	100	0	0	0	0	100	100	56	13	0	0	0	0	0
December 2029	100	100	100	100	100	0	0	0	0	100	100	48	10	0	0	0	0	0
December 2030	100	100	100	100	100	0	0	0	0	100	92	41	6	0	0	0	0	0
December 2031	100	100	100	100	100	0	0	0	0	100	80	33	3	0	0	0	0	0
December 2032	100	100	100	100	92	0	0	0	0	100	68	27	*	0	0	0	0	0
December 2033	100	100	100	100	75	0	0	0	0	100	57	20	0	0	0	0	0	0
December 2034	100	100	100	100	60	0	0	0	0	100	46	14	0	0	0	0	0	0
December 2035	100	100	100	100	47	0	0	0	0	100	36	9	0	0	0	0	0	0
December 2036	100	100	100	100	36	0	0	0	0	100	26	4	0	0	0	0	0	0
December 2037	100	100	100	75	26	0	0	0	0	100	17	0	0	0	0	0	0	0
December 2038	100	100	100	52	18	0	0	0	0	100	8	0	0	0	0	0	0	0
December 2039	100	100	100	32	11	0	0	0	0	100	0	0	0	0	0	0	0	0
December 2040	100	100	47	14	5	0	0	0	0	81	0	0	0	0	0	0	0	0
December 2041	100	21	9	4	2	0	0	0	0	33	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	29.9	28.7	28.1	26.3	23.3	2.0	1.3	0.9	0.6	28.7	21.8	16.9	7.0	2.9	1.1	0.7	0.5	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	ND and NE Classes										FB and SB† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	145%	195%	225%	400%	600%	900%	1400%	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	0	0	99	97	96	96	95	95	94	91	88	83	74
December 2014	100	100	100	100	100	0	0	0	0	97	91	90	89	86	85	83	72	65	51	30
December 2015	100	100	100	100	100	0	0	0	0	96	84	82	80	74	73	69	52	41	23	5
December 2016	100	100	100	100	100	0	0	0	0	95	77	74	72	64	62	57	37	26	11	1
December 2017	100	100	100	100	100	0	0	0	0	93	71	67	65	55	53	48	27	16	5	*
December 2018	100	100	100	100	100	0	0	0	0	91	65	61	58	48	45	40	19	10	2	*
December 2019	100	100	100	100	100	0	0	0	0	90	59	55	52	41	39	33	13	6	1	*
December 2020	100	100	100	100	100	0	0	0	0	88	54	50	46	35	33	27	10	4	*	*
December 2021	100	100	100	100	100	0	0	0	0	86	49	45	41	30	28	22	7	2	*	*
December 2022	100	100	100	100	100	0	0	0	0	84	45	40	37	26	24	18	5	1	*	*
December 2023	100	100	100	100	100	0	0	0	0	81	41	36	33	22	20	15	3	1	*	*
December 2024	100	100	100	100	100	0	0	0	0	79	37	32	29	19	17	12	2	1	*	0
December 2025	100	100	100	100	100	0	0	0	0	77	33	29	25	16	14	10	2	*	*	0
December 2026	100	100	100	100	97	0	0	0	0	74	30	25	22	13	12	8	1	*	*	0
December 2027	100	100	100	100	85	0	0	0	0	71	27	22	20	11	10	7	1	*	*	0
December 2028	100	100	100	100	74	0	0	0	0	68	24	20	17	9	8	5	1	*	*	0
December 2029	100	100	100	100	63	0	0	0	0	65	21	17	15	8	7	4	*	*	*	0
December 2030	100	100	100	100	54	0	0	0	0	61	19	15	13	6	5	3	*	*	*	0
December 2031	100	100	100	100	45	0	0	0	0	58	16	13	11	5	4	3	*	*	*	0
December 2032	100	100	100	100	38	0	0	0	0	54	14	11	9	4	4	2	*	*	*	0
December 2033	100	100	100	84	31	0	0	0	0	50	12	9	8	3	3	2	*	*	*	0
December 2034	100	100	100	68	25	0	0	0	0	46	10	8	6	3	2	1	*	*	*	0
December 2035	100	100	100	54	19	0	0	0	0	41	9	6	5	2	2	1	*	*	*	0
December 2036	100	100	100	42	15	0	0	0	0	36	7	5	4	2	1	1	*	*	0	0
December 2037	100	100	94	31	11	0	0	0	0	31	5	4	3	1	1	*	*	*	0	0
December 2038	100	100	66	21	7	0	0	0	0	26	4	3	2	1	1	*	*	*	0	0
December 2039	100	97	41	13	4	0	0	0	0	20	3	2	2	1	*	*	*	*	0	0
December 2040	100	46	19	6	2	0	0	0	0	14	2	1	1	*	*	*	*	*	0	0
December 2041	100	9	4	2	1	0	0	0	0	7	1	*	*	*	*	*	*	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	29.8	28.0	26.8	23.7	19.2	1.9	1.3	0.9	0.6	19.3	10.6	9.7	9.1	7.3	7.0	6.2	4.0	3.2	2.3	1.6

Date	FC and SC† Classes											
	PSA Prepayment Assumption											
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	
December 2013	99	97	96	96	95	95	94	91	88	83	74	
December 2014	97	91	90	89	86	85	83	72	65	51	30	
December 2015	96	84	82	80	74	73	69	52	41	23	5	
December 2016	95	77	74	72	64	62	57	37	26	11	1	
December 2017	93	71	67	65	55	53	48	27	16	5	*	
December 2018	91	65	61	58	48	45	40	19	10	2	*	
December 2019	90	59	55	52	41	39	33	13	6	1	*	
December 2020	88	54	50	46	35	33	27	10	4	*	*	
December 2021	86	49	45	41	30	28	22	7	2	*	*	
December 2022	84	45	40	37	26	24	18	5	1	*	*	
December 2023	81	41	36	33	22	20	15	3	1	*	*	
December 2024	79	37	32	29	19	17	12	2	1	*	0	
December 2025	77	33	29	25	16	14	10	2	*	*	0	
December 2026	74	30	25	22	13	12	8	1	*	*	0	
December 2027	71	27	22	20	11	10	7	1	*	*	0	
December 2028	68	24	20	17	9	8	5	1	*	*	0	
December 2029	65	21	17	15	8	7	4	*	*	*	0	
December 2030	61	19	15	13	6	5	3	*	*	*	0	
December 2031	58	16	13	11	5	4	3	*	*	*	0	
December 2032	54	14	11	9	4	4	2	*	*	*	0	
December 2033	50	12	9	8	3	3	2	*	*	*	0	
December 2034	46	10	8	6	3	2	1	*	*	*	0	
December 2035	41	9	6	5	2	2	1	*	*	*	0	
December 2036	36	7	5	4	2	1	1	*	*	0	0	
December 2037	31	5	4	3	1	1	*	*	*	0	0	
December 2038	26	4	3	2	1	1	*	*	*	0	0	
December 2039	20	3	2	2	1	*	*	*	*	0	0	
December 2040	14	2	1	1	*	*	*	*	*	0	0	
December 2041	7	1	*	*	*	*	*	*	*	0	0	
December 2042	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average												
Life (years)**	19.3	10.6	9.7	9.1	7.3	7.0	6.2	4.0	3.2	2.3	1.6	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FD and SD† Classes											
Date	PSA Prepayment Assumption										
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	99	97	96	96	95	95	94	91	88	83	74
December 2014	97	91	90	89	86	85	83	72	65	51	30
December 2015	96	84	82	80	74	73	69	52	41	23	5
December 2016	95	77	74	72	64	62	57	37	26	11	1
December 2017	93	71	67	65	55	53	48	27	16	5	*
December 2018	91	65	61	58	48	45	40	19	10	2	*
December 2019	90	59	55	52	41	39	33	13	6	1	*
December 2020	88	54	50	46	35	33	27	10	4	*	*
December 2021	86	49	45	41	30	28	22	7	2	*	*
December 2022	84	45	40	37	26	24	18	5	1	*	*
December 2023	81	41	36	33	22	20	15	3	1	*	*
December 2024	79	37	32	29	19	17	12	2	1	*	0
December 2025	77	33	29	25	16	14	10	2	*	*	0
December 2026	74	30	25	22	13	12	8	1	*	*	0
December 2027	71	27	22	20	11	10	7	1	*	*	0
December 2028	68	24	20	17	9	8	5	1	*	*	0
December 2029	65	21	17	15	8	7	4	*	*	*	0
December 2030	61	19	15	13	6	5	3	*	*	*	0
December 2031	58	16	13	11	5	4	3	*	*	*	0
December 2032	54	14	11	9	4	4	2	*	*	*	0
December 2033	50	12	9	8	3	3	2	*	*	*	0
December 2034	46	10	8	6	3	2	1	*	*	*	0
December 2035	41	9	6	5	2	2	1	*	*	*	0
December 2036	36	7	5	4	2	1	1	*	*	0	0
December 2037	31	5	4	3	1	1	*	*	*	0	0
December 2038	26	4	3	2	1	1	*	*	*	0	0
December 2039	20	3	2	2	1	*	*	*	*	0	0
December 2040	14	2	1	1	*	*	*	*	*	0	0
December 2041	7	1	*	*	*	*	*	*	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	19.3	10.6	9.7	9.1	7.3	7.0	6.2	4.0	3.2	2.3	1.6

AT and FA Classes											
Date	PSA Prepayment Assumption										
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	99	97	96	96	95	95	94	91	88	83	74
December 2014	97	91	90	89	86	85	83	72	65	51	30
December 2015	96	84	82	80	74	73	69	52	41	23	5
December 2016	95	77	74	72	64	62	57	37	26	11	1
December 2017	93	71	67	65	55	53	48	27	16	5	*
December 2018	91	65	61	58	48	45	40	19	10	2	*
December 2019	90	59	55	52	41	39	33	13	6	1	*
December 2020	88	54	50	46	35	33	27	10	4	*	*
December 2021	86	49	45	41	30	28	22	7	2	*	*
December 2022	84	45	40	37	26	24	18	5	1	*	*
December 2023	81	41	36	33	22	20	15	3	1	*	*
December 2024	79	37	32	29	19	17	12	2	1	*	0
December 2025	77	33	29	25	16	14	10	2	*	*	0
December 2026	74	30	25	22	13	12	8	1	*	*	0
December 2027	71	27	22	20	11	10	7	1	*	*	0
December 2028	68	24	20	17	9	8	5	1	*	*	0
December 2029	65	21	17	15	8	7	4	*	*	*	0
December 2030	61	19	15	13	6	5	3	*	*	*	0
December 2031	58	16	13	11	5	4	3	*	*	*	0
December 2032	54	14	11	9	4	4	2	*	*	*	0
December 2033	50	12	9	8	3	3	2	*	*	*	0
December 2034	46	10	8	6	3	2	1	*	*	*	0
December 2035	41	9	6	5	2	2	1	*	*	*	0
December 2036	36	7	5	4	2	1	1	*	*	0	0
December 2037	31	5	4	3	1	1	*	*	*	0	0
December 2038	26	4	3	2	1	1	*	*	*	0	0
December 2039	20	3	2	2	1	*	*	*	*	0	0
December 2040	14	2	1	1	*	*	*	*	*	0	0
December 2041	7	1	*	*	*	*	*	*	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	19.3	10.6	9.7	9.1	7.3	7.0	6.2	4.0	3.2	2.3	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

PA and Pft Classes											
Date	PSA Prepayment Assumption										
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	98	95	95	95	95	95	95	95	95	95	95
December 2014	97	88	86	86	86	86	86	86	83	64	36
December 2015	95	78	75	75	75	75	75	66	51	27	2
December 2016	93	69	65	65	65	65	65	46	30	10	0
December 2017	91	60	56	56	56	56	56	31	17	2	0
December 2018	88	52	47	47	47	47	47	21	9	0	0
December 2019	86	45	39	39	39	39	39	13	4	0	0
December 2020	83	38	32	32	32	32	32	8	1	0	0
December 2021	81	32	25	25	25	25	25	4	0	0	0
December 2022	78	26	20	20	20	20	20	2	0	0	0
December 2023	75	20	16	16	16	16	16	0	0	0	0
December 2024	72	15	12	12	12	12	12	0	0	0	0
December 2025	68	10	9	9	9	9	9	0	0	0	0
December 2026	65	6	6	6	6	6	6	0	0	0	0
December 2027	61	4	4	4	4	4	4	0	0	0	0
December 2028	57	2	2	2	2	2	2	0	0	0	0
December 2029	52	1	1	1	1	1	1	0	0	0	0
December 2030	48	0	0	0	0	0	0	0	0	0	0
December 2031	43	0	0	0	0	0	0	0	0	0	0
December 2032	38	0	0	0	0	0	0	0	0	0	0
December 2033	32	0	0	0	0	0	0	0	0	0	0
December 2034	26	0	0	0	0	0	0	0	0	0	0
December 2035	20	0	0	0	0	0	0	0	0	0	0
December 2036	14	0	0	0	0	0	0	0	0	0	0
December 2037	7	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	16.2	6.9	6.4	6.4	6.4	6.4	6.4	4.3	3.4	2.5	1.8

PB Class											
Date	PSA Prepayment Assumption										
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	100	100
December 2015	100	100	100	100	100	100	100	100	100	100	100
December 2016	100	100	100	100	100	100	100	100	100	100	23
December 2017	100	100	100	100	100	100	100	100	100	100	4
December 2018	100	100	100	100	100	100	100	100	100	61	1
December 2019	100	100	100	100	100	100	100	100	100	27	*
December 2020	100	100	100	100	100	100	100	100	100	12	*
December 2021	100	100	100	100	100	100	100	100	69	5	*
December 2022	100	100	100	100	100	100	100	100	43	2	*
December 2023	100	100	100	100	100	100	100	96	26	1	*
December 2024	100	100	100	100	100	100	100	68	16	*	*
December 2025	100	100	100	100	100	100	100	47	10	*	*
December 2026	100	100	100	100	100	100	100	33	6	*	0
December 2027	100	100	100	100	100	100	100	23	4	*	0
December 2028	100	100	100	100	100	100	100	16	2	*	0
December 2029	100	100	100	100	100	100	100	11	1	*	0
December 2030	100	97	97	97	97	97	97	7	1	*	0
December 2031	100	77	77	77	77	77	77	5	*	*	0
December 2032	100	60	60	60	60	60	60	3	*	*	0
December 2033	100	47	47	47	47	47	47	2	*	*	0
December 2034	100	36	36	36	36	36	36	1	*	*	0
December 2035	100	27	27	27	27	27	27	1	*	*	0
December 2036	100	20	20	20	20	20	20	1	*	*	0
December 2037	100	14	14	14	14	14	14	*	*	*	0
December 2038	86	9	9	9	9	9	9	*	*	*	0
December 2039	6	6	6	6	6	6	6	*	*	0	0
December 2040	3	3	3	3	3	3	3	*	*	0	0
December 2041	1	1	1	1	1	1	1	*	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	26.4	21.5	21.5	21.5	21.5	21.5	21.5	13.7	10.3	6.7	3.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JD Class										
	PSA Prepayment Assumption										
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	92	92	92	92	92	92	92	17
December 2014	100	100	100	75	75	75	75	75	0	0	0
December 2015	100	100	100	53	53	53	53	0	0	0	0
December 2016	100	100	100	36	36	36	36	0	0	0	0
December 2017	100	100	100	22	22	22	22	0	0	0	0
December 2018	100	100	100	12	12	12	12	0	0	0	0
December 2019	100	100	100	4	4	4	4	0	0	0	0
December 2020	100	100	100	*	*	*	*	0	0	0	0
December 2021	100	100	94	0	0	0	0	0	0	0	0
December 2022	100	100	75	0	0	0	0	0	0	0	0
December 2023	100	100	48	0	0	0	0	0	0	0	0
December 2024	100	100	14	0	0	0	0	0	0	0	0
December 2025	100	100	0	0	0	0	0	0	0	0	0
December 2026	100	76	0	0	0	0	0	0	0	0	0
December 2027	100	27	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0	0
December 2039	6	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	26.8	14.6	10.8	3.5	3.5	3.5	3.5	2.1	1.7	1.3	1.0

Date	JT Class										
	PSA Prepayment Assumption										
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	90	90	90	90	74	22	0
December 2014	100	100	100	100	67	67	67	0	0	0	0
December 2015	100	100	100	100	41	41	41	0	0	0	0
December 2016	100	100	100	100	20	20	6	0	0	0	0
December 2017	100	100	100	100	6	6	0	0	0	0	0
December 2018	100	100	100	100	0	0	0	0	0	0	0
December 2019	100	100	100	100	0	0	0	0	0	0	0
December 2020	100	100	100	100	0	0	0	0	0	0	0
December 2021	100	100	100	97	0	0	0	0	0	0	0
December 2022	100	100	100	91	0	0	0	0	0	0	0
December 2023	100	100	100	82	0	0	0	0	0	0	0
December 2024	100	100	100	72	0	0	0	0	0	0	0
December 2025	100	100	92	61	0	0	0	0	0	0	0
December 2026	100	100	79	48	0	0	0	0	0	0	0
December 2027	100	100	65	36	0	0	0	0	0	0	0
December 2028	100	92	50	23	0	0	0	0	0	0	0
December 2029	100	76	36	11	0	0	0	0	0	0	0
December 2030	100	59	22	0	0	0	0	0	0	0	0
December 2031	100	43	9	0	0	0	0	0	0	0	0
December 2032	100	27	0	0	0	0	0	0	0	0	0
December 2033	100	11	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0	0
December 2039	100	0	0	0	0	0	0	0	0	0	0
December 2040	41	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	27.9	18.6	16.1	13.8	2.8	2.8	2.6	1.5	1.2	0.9	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

JA Class											
Date	PSA Prepayment Assumption										
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	95	83	19	0	0	0
December 2014	100	100	100	100	100	85	45	0	0	0	0
December 2015	100	100	100	100	100	73	2	0	0	0	0
December 2016	100	100	100	100	100	65	0	0	0	0	0
December 2017	100	100	100	100	100	59	0	0	0	0	0
December 2018	100	100	100	100	92	48	0	0	0	0	0
December 2019	100	100	100	100	81	36	0	0	0	0	0
December 2020	100	100	100	100	76	30	0	0	0	0	0
December 2021	100	100	100	100	70	26	0	0	0	0	0
December 2022	100	100	100	100	62	20	0	0	0	0	0
December 2023	100	100	100	100	53	13	0	0	0	0	0
December 2024	100	100	100	100	42	5	0	0	0	0	0
December 2025	100	100	100	100	31	0	0	0	0	0	0
December 2026	100	100	100	100	20	0	0	0	0	0	0
December 2027	100	100	100	100	10	0	0	0	0	0	0
December 2028	100	100	100	100	0	0	0	0	0	0	0
December 2029	100	100	100	100	0	0	0	0	0	0	0
December 2030	100	100	100	99	0	0	0	0	0	0	0
December 2031	100	100	100	77	0	0	0	0	0	0	0
December 2032	100	100	92	57	0	0	0	0	0	0	0
December 2033	100	100	69	37	0	0	0	0	0	0	0
December 2034	100	92	47	19	0	0	0	0	0	0	0
December 2035	100	65	26	3	0	0	0	0	0	0	0
December 2036	100	40	6	0	0	0	0	0	0	0	0
December 2037	100	15	0	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0	0
December 2039	100	0	0	0	0	0	0	0	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	0	0
December 2041	53	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	29.1	23.7	21.9	20.4	10.9	6.1	1.8	0.7	0.6	0.4	0.3

JB Class											
Date	PSA Prepayment Assumption										
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	0
December 2014	100	100	100	100	100	100	100	33	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0	0
December 2016	100	100	100	100	100	100	100	0	0	0	0
December 2017	100	100	100	100	100	100	4	0	0	0	0
December 2018	100	100	100	100	100	100	0	0	0	0	0
December 2019	100	100	100	100	100	100	0	0	0	0	0
December 2020	100	100	100	100	100	100	0	0	0	0	0
December 2021	100	100	100	100	100	100	0	0	0	0	0
December 2022	100	100	100	100	100	100	0	0	0	0	0
December 2023	100	100	100	100	100	100	0	0	0	0	0
December 2024	100	100	100	100	100	100	0	0	0	0	0
December 2025	100	100	100	100	100	91	0	0	0	0	0
December 2026	100	100	100	100	100	68	0	0	0	0	0
December 2027	100	100	100	100	100	47	0	0	0	0	0
December 2028	100	100	100	100	98	26	0	0	0	0	0
December 2029	100	100	100	100	70	6	0	0	0	0	0
December 2030	100	100	100	100	44	0	0	0	0	0	0
December 2031	100	100	100	100	20	0	0	0	0	0	0
December 2032	100	100	100	100	0	0	0	0	0	0	0
December 2033	100	100	100	100	0	0	0	0	0	0	0
December 2034	100	100	100	100	0	0	0	0	0	0	0
December 2035	100	100	100	100	0	0	0	0	0	0	0
December 2036	100	100	100	63	0	0	0	0	0	0	0
December 2037	100	100	66	21	0	0	0	0	0	0	0
December 2038	100	78	18	0	0	0	0	0	0	0	0
December 2039	100	16	0	0	0	0	0	0	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	0	0
December 2041	100	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	29.6	26.5	25.4	24.3	17.8	14.9	4.6	2.0	1.6	1.2	0.9

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	JC, JE and JG Classes											Tf Class							
	PSA Prepayment Assumption											PSA Prepayment Assumption							
	0%	100%	120%	135%	195%	210%	250%	450%	600%	900%	1400%	0%	100%	300%	500%	750%	1000%	1400%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	0	99	92	80	68	54	39	16	0
December 2014	100	100	100	100	100	100	100	100	0	0	0	98	84	64	46	29	15	2	0
December 2015	100	100	100	100	100	100	100	0	0	0	0	97	76	51	31	15	6	*	0
December 2016	100	100	100	100	100	100	100	0	0	0	0	96	69	40	21	8	2	*	0
December 2017	100	100	100	100	100	100	100	0	0	0	0	95	62	32	14	4	1	*	0
December 2018	100	100	100	100	100	100	39	0	0	0	0	94	56	25	10	2	*	*	0
December 2019	100	100	100	100	100	100	7	0	0	0	0	93	50	19	6	1	*	*	0
December 2020	100	100	100	100	100	100	*	0	0	0	0	91	45	15	4	1	*	*	0
December 2021	100	100	100	100	100	100	*	0	0	0	0	90	40	12	3	*	*	*	0
December 2022	100	100	100	100	100	100	*	0	0	0	0	88	35	9	2	*	*	0	0
December 2023	100	100	100	100	100	100	*	0	0	0	0	86	31	7	1	*	*	0	0
December 2024	100	100	100	100	100	100	*	0	0	0	0	84	27	5	1	*	*	0	0
December 2025	100	100	100	100	100	100	*	0	0	0	0	82	23	4	1	*	*	0	0
December 2026	100	100	100	100	100	100	*	0	0	0	0	79	20	3	*	*	*	0	0
December 2027	100	100	100	100	100	100	*	0	0	0	0	77	17	2	*	*	*	0	0
December 2028	100	100	100	100	100	100	*	0	0	0	0	74	14	2	*	*	*	0	0
December 2029	100	100	100	100	100	100	*	0	0	0	0	71	11	1	*	*	*	0	0
December 2030	100	100	100	100	100	90	*	0	0	0	0	68	8	1	*	*	*	0	0
December 2031	100	100	100	100	100	77	*	0	0	0	0	64	6	*	*	*	0	0	0
December 2032	100	100	100	100	98	64	*	0	0	0	0	61	4	*	*	*	0	0	0
December 2033	100	100	100	100	82	53	*	0	0	0	0	57	3	*	*	*	0	0	0
December 2034	100	100	100	100	67	43	*	0	0	0	0	52	2	*	*	*	0	0	0
December 2035	100	100	100	100	54	35	*	0	0	0	0	47	1	*	*	*	0	0	0
December 2036	100	100	100	100	42	27	*	0	0	0	0	42	*	*	*	*	0	0	0
December 2037	100	100	100	100	32	20	*	0	0	0	0	36	*	*	*	0	0	0	0
December 2038	100	100	100	87	23	14	*	0	0	0	0	30	*	*	*	0	0	0	0
December 2039	100	100	78	59	15	9	*	0	0	0	0	24	*	*	*	0	0	0	0
December 2040	100	65	45	33	8	5	*	0	0	0	0	16	*	*	0	0	0	0	0
December 2041	100	21	14	11	3	2	*	0	0	0	0	8	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																			
Life (years)**	29.9	28.4	27.9	27.4	23.8	21.9	5.9	2.2	1.7	1.3	0.9	20.5	8.3	4.2	2.6	1.6	1.1	0.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TO Class							
	PSA Prepayment Assumption							
	0%	100%	300%	500%	750%	1000%	1400%	1900%
Initial Percent	100	100	100	100	100	100	100	100
December 2013	99	92	80	68	54	39	16	0
December 2014	97	84	64	47	29	15	2	0
December 2015	95	77	51	32	15	6	*	0
December 2016	94	70	41	22	8	2	*	0
December 2017	92	64	32	15	4	1	*	0
December 2018	89	58	25	10	2	*	*	0
December 2019	87	52	20	7	1	*	*	0
December 2020	84	47	16	4	1	*	*	0
December 2021	82	42	12	3	*	*	*	0
December 2022	79	37	9	2	*	*	0	0
December 2023	75	32	7	1	*	*	0	0
December 2024	72	28	5	1	*	*	0	0
December 2025	68	24	4	1	*	*	0	0
December 2026	64	21	3	*	*	*	0	0
December 2027	59	17	2	*	*	*	0	0
December 2028	54	14	2	*	*	*	0	0
December 2029	49	12	1	*	*	*	0	0
December 2030	43	9	1	*	*	*	0	0
December 2031	38	7	1	*	*	0	0	0
December 2032	33	5	*	*	*	0	0	0
December 2033	28	4	*	*	*	0	0	0
December 2034	22	2	*	*	*	0	0	0
December 2035	16	1	*	*	*	0	0	0
December 2036	10	1	*	*	*	0	0	0
December 2037	7	*	*	*	0	0	0	0
December 2038	5	*	*	*	0	0	0	0
December 2039	2	*	*	*	0	0	0	0
December 2040	1	*	*	*	0	0	0	0
December 2041	1	*	*	*	0	0	0	0
December 2042	*	*	*	*	0	0	0	0
December 2043	*	*	*	*	0	0	0	0
December 2044	*	*	*	*	0	0	0	0
December 2045	*	*	*	0	0	0	0	0
December 2046	*	*	*	0	0	0	0	0
December 2047	*	0	0	0	0	0	0	0
December 2048	*	0	0	0	0	0	0	0
December 2049	0	0	0	0	0	0	0	0
December 2050	0	0	0	0	0	0	0	0
December 2051	0	0	0	0	0	0	0	0
December 2052	0	0	0	0	0	0	0	0
Weighted Average								
Life (years)**	16.0	8.5	4.3	2.6	1.6	1.1	0.6	0.1

Date	EI† and EA Classes								
	PSA Prepayment Assumption								
	0%	100%	150%	225%	300%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2013	96	93	92	90	89	85	82	78	69
December 2014	91	83	80	77	73	63	53	45	25
December 2015	86	73	68	62	56	41	29	19	4
December 2016	81	63	57	49	42	27	16	8	1
December 2017	75	54	48	39	32	17	8	3	*
December 2018	69	46	39	31	23	11	4	1	*
December 2019	63	39	32	24	17	7	2	1	*
December 2020	57	32	25	18	12	4	1	*	*
December 2021	50	25	19	13	8	2	1	*	*
December 2022	43	19	14	9	6	1	*	*	*
December 2023	35	14	10	6	4	1	*	*	0
December 2024	27	9	6	4	2	*	*	*	0
December 2025	19	4	3	2	1	*	*	*	0
December 2026	10	0	0	0	0	0	0	0	0
December 2027	0	0	0	0	0	0	0	0	0
Weighted Average									
Life (years)**	8.6	6.1	5.5	4.7	4.2	3.1	2.5	2.1	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PD Class									PE Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	225%	300%	450%	700%	900%	1400%	0%	100%	150%	225%	300%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	97	94	94	94	94	94	94	94	94	100	100	100	100	100	100	100	100	100
December 2014	94	85	84	84	84	84	77	64	36	100	100	100	100	100	100	100	100	100
December 2015	91	75	71	71	71	66	42	26	1	100	100	100	100	100	100	100	100	100
December 2016	88	64	59	59	59	45	21	9	0	100	100	100	100	100	100	100	100	19
December 2017	85	55	49	49	49	31	10	1	0	100	100	100	100	100	100	100	100	3
December 2018	81	45	39	39	39	20	3	0	0	100	100	100	100	100	100	100	52	*
December 2019	77	37	31	31	31	13	0	0	0	100	100	100	100	100	100	87	23	*
December 2020	73	28	23	23	23	7	0	0	0	100	100	100	100	100	100	49	10	*
December 2021	69	20	17	17	17	4	0	0	0	100	100	100	100	100	100	28	5	*
December 2022	65	13	13	13	13	1	0	0	0	100	100	100	100	100	100	16	2	*
December 2023	60	9	9	9	9	0	0	0	0	100	100	100	100	100	82	9	1	*
December 2024	56	6	6	6	6	0	0	0	0	100	100	100	100	100	58	5	*	*
December 2025	50	3	3	3	3	0	0	0	0	100	100	100	100	100	41	3	*	*
December 2026	45	1	1	1	1	0	0	0	0	100	100	100	100	100	28	2	*	0
December 2027	39	0	0	0	0	0	0	0	0	100	99	99	99	99	20	1	*	0
December 2028	33	0	0	0	0	0	0	0	0	100	77	77	77	77	14	*	*	0
December 2029	27	0	0	0	0	0	0	0	0	100	60	60	60	60	9	*	*	0
December 2030	21	0	0	0	0	0	0	0	0	100	46	46	46	46	7	*	*	0
December 2031	14	0	0	0	0	0	0	0	0	100	35	35	35	35	4	*	*	0
December 2032	6	0	0	0	0	0	0	0	0	100	27	27	27	27	3	*	*	0
December 2033	0	0	0	0	0	0	0	0	0	74	20	20	20	20	2	*	*	0
December 2034	0	0	0	0	0	0	0	0	0	15	15	15	15	15	1	*	*	0
December 2035	0	0	0	0	0	0	0	0	0	11	11	11	11	11	1	*	*	0
December 2036	0	0	0	0	0	0	0	0	0	8	8	8	8	8	1	*	*	0
December 2037	0	0	0	0	0	0	0	0	0	5	5	5	5	5	*	*	*	0
December 2038	0	0	0	0	0	0	0	0	0	4	4	4	4	4	*	*	*	0
December 2039	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0
December 2040	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.3	5.9	5.5	5.5	5.5	4.2	3.0	2.5	1.8	21.7	18.6	18.6	18.6	18.6	13.3	8.5	6.5	3.7

Date	ZP Class									KE, IK† and KD Classes									
	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	150%	225%	300%	450%	700%	900%	1400%	0%	100%	150%	225%	300%	400%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	103	100	95	89	78	59	44	5	98	95	93	93	93	93	93	93	93	93
December 2014	107	107	100	82	65	31	0	0	0	96	86	81	81	81	81	81	81	74	42
December 2015	111	111	100	68	38	0	0	0	0	94	75	67	67	67	67	67	50	34	7
December 2016	115	115	100	58	19	0	0	0	0	91	65	55	55	55	55	48	29	15	1
December 2017	119	119	100	50	8	0	0	0	0	89	55	43	43	43	43	33	16	7	*
December 2018	123	123	100	46	2	0	0	0	0	86	47	33	33	33	33	23	9	3	*
December 2019	128	127	100	44	*	0	0	0	0	83	39	24	24	24	24	15	5	1	*
December 2020	132	132	99	42	*	0	0	0	0	80	31	18	18	18	18	10	3	1	*
December 2021	137	137	96	39	*	0	0	0	0	77	24	13	13	13	13	7	2	*	*
December 2022	142	141	91	36	*	0	0	0	0	74	17	10	10	10	10	5	1	*	*
December 2023	147	136	85	33	*	0	0	0	0	70	11	7	7	7	7	3	1	*	0
December 2024	152	128	79	30	*	0	0	0	0	66	5	5	5	5	5	2	*	*	0
December 2025	158	120	72	26	*	0	0	0	0	62	4	4	4	4	4	1	*	*	0
December 2026	163	112	66	23	*	0	0	0	0	58	3	3	3	3	3	1	*	*	0
December 2027	169	103	59	20	*	0	0	0	0	54	2	2	2	2	2	1	*	*	0
December 2028	175	94	52	17	*	0	0	0	0	49	1	1	1	1	1	*	*	*	0
December 2029	181	85	46	15	*	0	0	0	0	44	1	1	1	1	1	*	*	*	0
December 2030	188	76	41	12	*	0	0	0	0	39	1	1	1	1	1	*	*	*	0
December 2031	194	68	35	10	*	0	0	0	0	34	1	1	1	1	1	*	*	*	0
December 2032	201	60	30	9	*	0	0	0	0	28	*	*	*	*	*	*	*	*	0
December 2033	208	52	25	7	*	0	0	0	0	22	*	*	*	*	*	*	*	*	0
December 2034	200	45	21	6	*	0	0	0	0	15	*	*	*	*	*	*	*	*	0
December 2035	180	38	17	4	*	0	0	0	0	9	*	*	*	*	*	*	*	0	0
December 2036	159	31	14	3	*	0	0	0	0	1	*	*	*	*	*	*	*	0	0
December 2037	137	25	11	3	*	0	0	0	0	*	*	*	*	*	*	*	*	0	0
December 2038	113	19	8	2	*	0	0	0	0	*	*	*	*	*	*	*	*	0	0
December 2039	87	13	6	1	*	0	0	0	0	*	*	*	*	*	*	*	*	0	0
December 2040	60	8	3	1	*	0	0	0	0	*	*	*	*	*	*	*	*	0	0
December 2041	31	4	1	*	*	0	0	0	0	*	*	*	*	*	*	*	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																			
Life (years)**	26.1	19.1	17.1	8.3	2.7	1.6	1.1	0.9	0.7	14.7	6.2	5.2	5.2	5.2	5.2	4.5	3.4	2.8	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KU Class										KI† Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	225%	300%	400%	500%	700%	900%	1400%	0%	100%	150%	225%	300%	400%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	49	49	49	49	49	49	49	98	95	93	93	93	93	93	93	93	93
December 2014	100	100	100	7	7	7	7	7	0	0	96	86	82	80	80	80	80	80	73	41
December 2015	100	100	95	0	0	0	0	0	0	0	94	75	68	66	66	66	66	50	33	7
December 2016	100	100	88	0	0	0	0	0	0	0	91	65	55	54	54	54	48	28	15	1
December 2017	100	100	82	0	0	0	0	0	0	0	89	56	44	42	42	42	33	16	7	*
December 2018	100	100	76	0	0	0	0	0	0	0	86	47	33	32	32	32	22	9	3	*
December 2019	100	100	11	0	0	0	0	0	0	0	83	39	24	24	24	24	15	5	1	*
December 2020	100	100	0	0	0	0	0	0	0	0	80	32	18	18	18	18	10	3	1	*
December 2021	100	100	0	0	0	0	0	0	0	0	77	25	13	13	13	13	7	2	*	*
December 2022	100	100	0	0	0	0	0	0	0	0	74	18	10	10	10	10	5	1	*	*
December 2023	100	100	0	0	0	0	0	0	0	0	70	12	7	7	7	7	3	1	*	0
December 2024	100	96	0	0	0	0	0	0	0	0	67	6	5	5	5	5	2	*	*	0
December 2025	100	0	0	0	0	0	0	0	0	0	63	4	4	4	4	4	1	*	*	0
December 2026	100	0	0	0	0	0	0	0	0	0	59	3	3	3	3	3	1	*	*	0
December 2027	100	0	0	0	0	0	0	0	0	0	54	2	2	2	2	2	1	*	*	0
December 2028	100	0	0	0	0	0	0	0	0	0	50	1	1	1	1	1	*	*	*	0
December 2029	100	0	0	0	0	0	0	0	0	0	45	1	1	1	1	1	*	*	*	0
December 2030	100	0	0	0	0	0	0	0	0	0	40	1	1	1	1	1	*	*	*	0
December 2031	100	0	0	0	0	0	0	0	0	0	35	1	1	1	1	1	*	*	*	0
December 2032	100	0	0	0	0	0	0	0	0	0	29	*	*	*	*	*	*	*	*	0
December 2033	100	0	0	0	0	0	0	0	0	0	23	*	*	*	*	*	*	*	*	0
December 2034	100	0	0	0	0	0	0	0	0	0	16	*	*	*	*	*	*	*	*	0
December 2035	100	0	0	0	0	0	0	0	0	0	10	*	*	*	*	*	*	*	0	0
December 2036	100	0	0	0	0	0	0	0	0	0	3	*	*	*	*	*	*	*	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	24.3	12.2	6.1	1.0	1.0	1.0	1.0	1.0	1.0	0.9	14.8	6.2	5.2	5.1	5.1	5.1	4.4	3.4	2.8	2.0

Date	FK and SK† Classes										FH and SH† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	99	97	96	95	95	94	91	86	83	74	99	97	96	95	95	94	91	86	83	74
December 2014	97	91	90	87	85	83	72	60	51	30	97	91	90	87	85	83	72	60	51	30
December 2015	96	84	82	76	73	69	52	35	23	5	96	84	82	76	73	69	52	35	23	5
December 2016	95	77	74	67	63	57	37	20	11	1	95	77	74	67	63	57	37	20	11	1
December 2017	93	71	67	58	54	48	27	11	5	*	93	71	67	58	54	48	27	11	5	*
December 2018	91	65	61	51	46	40	19	6	2	*	91	65	61	51	46	40	19	6	2	*
December 2019	90	59	55	44	39	33	13	4	1	*	90	59	55	44	39	33	13	4	1	*
December 2020	88	54	50	39	34	27	10	2	*	*	88	54	50	39	34	27	10	2	*	*
December 2021	86	49	45	33	29	22	7	1	*	*	86	49	45	33	29	22	7	1	*	*
December 2022	84	45	40	29	24	18	5	1	*	*	84	45	40	29	24	18	5	1	*	*
December 2023	81	41	36	25	20	15	3	*	*	*	81	41	36	25	20	15	3	*	*	*
December 2024	79	37	32	22	17	12	2	*	*	0	79	37	32	22	17	12	2	*	*	0
December 2025	77	33	29	19	15	10	2	*	*	0	77	33	29	19	15	10	2	*	*	0
December 2026	74	30	25	16	12	8	1	*	*	0	74	30	25	16	12	8	1	*	*	0
December 2027	71	27	22	14	10	7	1	*	*	0	71	27	22	14	10	7	1	*	*	0
December 2028	68	24	20	11	8	5	1	*	*	0	68	24	20	11	8	5	1	*	*	0
December 2029	65	21	17	10	7	4	*	*	*	0	65	21	17	10	7	4	*	*	*	0
December 2030	61	19	15	8	6	3	*	*	*	0	61	19	15	8	6	3	*	*	*	0
December 2031	58	16	13	7	5	3	*	*	*	0	58	16	13	7	5	3	*	*	*	0
December 2032	54	14	11	6	4	2	*	*	*	0	54	14	11	6	4	2	*	*	*	0
December 2033	50	12	9	5	3	2	*	*	*	0	50	12	9	5	3	2	*	*	*	0
December 2034	46	10	8	4	2	1	*	*	*	0	46	10	8	4	2	1	*	*	*	0
December 2035	41	8	6	3	2	1	*	*	*	0	41	8	6	3	2	1	*	*	*	0
December 2036	36	7	5	2	1	1	*	*	0	0	36	7	5	2	1	1	*	*	0	0
December 2037	31	5	4	2	1	*	*	*	0	0	31	5	4	2	1	*	*	*	0	0
December 2038	26	4	3	1	1	*	*	*	0	0	26	4	3	1	1	*	*	*	0	0
December 2039	20	3	2	1	*	*	*	*	0	0	20	3	2	1	*	*	*	*	0	0
December 2040	14	2	1	*	*	*	*	*	0	0	14	2	1	*	*	*	*	*	0	0
December 2041	7	*	*	*	*	*	*	0	0	0	7	*	*	*	*	*	*	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	19.3	10.6	9.7	7.9	7.1	6.2	4.0	2.8	2.3	1.6	19.3	10.6	9.7	7.9	7.1	6.2	4.0	2.8	2.3	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HF and HT Classes										HP and HI† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	99	97	96	95	95	94	91	86	83	74	98	95	95	95	95	95	95	95	95	95
December 2014	97	91	90	87	85	83	72	60	51	30	97	88	86	86	86	86	86	77	65	37
December 2015	96	84	82	76	73	69	52	35	23	5	95	78	75	75	75	75	66	43	28	3
December 2016	95	77	74	67	63	57	37	20	11	1	93	69	65	65	65	65	46	23	10	0
December 2017	93	71	67	58	54	48	27	11	5	*	91	61	56	56	56	56	32	11	3	0
December 2018	91	65	61	51	46	40	19	6	2	*	88	53	47	47	47	47	22	5	0	0
December 2019	90	59	55	44	39	33	13	4	1	*	86	45	40	40	40	40	14	1	0	0
December 2020	88	54	50	39	34	27	10	2	*	*	84	39	32	32	32	32	9	0	0	0
December 2021	86	49	45	33	29	22	7	1	*	*	81	32	26	26	26	26	5	0	0	0
December 2022	84	45	40	29	24	18	5	1	*	*	78	26	21	21	21	21	3	0	0	0
December 2023	81	41	36	25	20	15	3	*	*	*	75	21	16	16	16	16	1	0	0	0
December 2024	79	37	32	22	17	12	2	*	*	0	72	15	13	13	13	13	0	0	0	0
December 2025	77	33	29	19	15	10	2	*	*	0	69	11	10	10	10	10	0	0	0	0
December 2026	74	30	25	16	12	8	1	*	*	0	65	7	7	7	7	7	0	0	0	0
December 2027	71	27	22	14	10	7	1	*	*	0	61	5	5	5	5	5	0	0	0	0
December 2028	68	24	20	11	8	5	1	*	*	0	57	3	3	3	3	3	0	0	0	0
December 2029	65	21	17	10	7	4	*	*	*	0	53	2	2	2	2	2	0	0	0	0
December 2030	61	19	15	8	6	3	*	*	*	0	48	1	1	1	1	1	0	0	0	0
December 2031	58	16	13	7	5	3	*	*	*	0	44	0	0	0	0	0	0	0	0	0
December 2032	54	14	11	6	4	2	*	*	*	0	38	0	0	0	0	0	0	0	0	0
December 2033	50	12	9	5	3	2	*	*	*	0	33	0	0	0	0	0	0	0	0	0
December 2034	46	10	8	4	2	1	*	*	*	0	27	0	0	0	0	0	0	0	0	0
December 2035	41	8	6	3	2	1	*	*	*	0	21	0	0	0	0	0	0	0	0	0
December 2036	36	7	5	2	1	1	*	*	*	0	15	0	0	0	0	0	0	0	0	0
December 2037	31	5	4	2	1	*	*	*	*	0	8	0	0	0	0	0	0	0	0	0
December 2038	26	4	3	1	1	*	*	*	*	0	*	0	0	0	0	0	0	0	0	0
December 2039	20	3	2	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
December 2040	14	2	1	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
December 2041	7	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.3	10.6	9.7	7.9	7.1	6.2	4.0	2.8	2.3	1.6	16.3	7.0	6.5	6.5	6.5	6.5	4.3	3.1	2.5	1.8

Date	HB Class										MD Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	85	85	85	85	85	0
December 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100	51	51	51	0	0	0
December 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	11	11	11	0	0	0	0
December 2016	100	100	100	100	100	100	100	100	100	28	100	100	100	0	0	0	0	0	0	0
December 2017	100	100	100	100	100	100	100	100	100	4	100	100	100	0	0	0	0	0	0	0
December 2018	100	100	100	100	100	100	100	100	76	1	100	100	100	0	0	0	0	0	0	0
December 2019	100	100	100	100	100	100	100	100	34	*	100	100	100	0	0	0	0	0	0	0
December 2020	100	100	100	100	100	100	100	71	15	*	100	100	100	0	0	0	0	0	0	0
December 2021	100	100	100	100	100	100	100	40	7	*	100	100	97	0	0	0	0	0	0	0
December 2022	100	100	100	100	100	100	100	23	3	*	100	100	87	0	0	0	0	0	0	0
December 2023	100	100	100	100	100	100	100	13	1	*	100	100	72	0	0	0	0	0	0	0
December 2024	100	100	100	100	100	100	84	7	1	*	100	100	54	0	0	0	0	0	0	0
December 2025	100	100	100	100	100	100	59	4	*	*	100	100	34	0	0	0	0	0	0	0
December 2026	100	100	100	100	100	100	41	2	*	0	100	87	12	0	0	0	0	0	0	0
December 2027	100	100	100	100	100	100	28	1	*	0	100	61	0	0	0	0	0	0	0	0
December 2028	100	100	100	100	100	100	20	1	*	0	100	34	0	0	0	0	0	0	0	0
December 2029	100	100	100	100	100	100	14	*	*	0	100	7	0	0	0	0	0	0	0	0
December 2030	100	100	100	100	100	100	9	*	*	0	100	0	0	0	0	0	0	0	0	0
December 2031	100	95	95	95	95	95	6	*	*	0	100	0	0	0	0	0	0	0	0	0
December 2032	100	75	75	75	75	75	4	*	*	0	100	0	0	0	0	0	0	0	0	0
December 2033	100	58	58	58	58	58	3	*	*	0	100	0	0	0	0	0	0	0	0	0
December 2034	100	44	44	44	44	44	2	*	*	0	100	0	0	0	0	0	0	0	0	0
December 2035	100	33	33	33	33	33	1	*	*	0	100	0	0	0	0	0	0	0	0	0
December 2036	100	24	24	24	24	24	1	*	*	0	100	0	0	0	0	0	0	0	0	0
December 2037	100	17	17	17	17	17	*	*	*	0	100	0	0	0	0	0	0	0	0	0
December 2038	100	11	11	11	11	11	*	*	*	0	100	0	0	0	0	0	0	0	0	0
December 2039	7	7	7	7	7	7	*	*	0	0	51	0	0	0	0	0	0	0	0	0
December 2040	4	4	4	4	4	4	*	*	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	1	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	22.2	22.2	22.2	22.2	22.2	14.3	9.2	6.9	3.9	27.0	15.4	12.1	2.0	2.0	2.0	1.7	1.3	1.1	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ME Class										MA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	25	100	100	100	100	94	85	44	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0	100	100	100	100	81	52	0	0	0	0
December 2015	100	100	100	100	100	100	0	0	0	0	100	100	100	100	65	14	0	0	0	0
December 2016	100	100	100	39	39	39	0	0	0	0	100	100	100	100	54	0	0	0	0	0
December 2017	100	100	100	0	0	0	0	0	0	0	100	100	100	92	39	0	0	0	0	0
December 2018	100	100	100	0	0	0	0	0	0	0	100	100	100	80	21	0	0	0	0	0
December 2019	100	100	100	0	0	0	0	0	0	0	100	100	100	72	11	0	0	0	0	0
December 2020	100	100	100	0	0	0	0	0	0	0	100	100	100	67	6	0	0	0	0	0
December 2021	100	100	100	0	0	0	0	0	0	0	100	100	100	63	2	0	0	0	0	0
December 2022	100	100	100	0	0	0	0	0	0	0	100	100	100	56	0	0	0	0	0	0
December 2023	100	100	100	0	0	0	0	0	0	0	100	100	100	48	0	0	0	0	0	0
December 2024	100	100	100	0	0	0	0	0	0	0	100	100	100	39	0	0	0	0	0	0
December 2025	100	100	100	0	0	0	0	0	0	0	100	100	100	30	0	0	0	0	0	0
December 2026	100	100	100	0	0	0	0	0	0	0	100	100	100	20	0	0	0	0	0	0
December 2027	100	100	70	0	0	0	0	0	0	0	100	100	100	11	0	0	0	0	0	0
December 2028	100	100	4	0	0	0	0	0	0	0	100	100	100	1	0	0	0	0	0	0
December 2029	100	100	0	0	0	0	0	0	0	0	100	100	84	0	0	0	0	0	0	0
December 2030	100	43	0	0	0	0	0	0	0	0	100	100	67	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	100	91	51	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	100	72	35	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	100	53	20	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	100	35	6	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0	100	18	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0	100	1	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
December 2039	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	90	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	11	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	27.7	17.9	15.3	3.9	3.9	3.9	2.3	1.7	1.4	1.0	28.5	21.3	19.1	10.3	4.3	2.0	0.9	0.6	0.5	0.4

Date	MB Class										MC, MG and MH Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%	0%	100%	120%	175%	205%	250%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	76	0	0	100	100	100	100	100	100	100	100	60	0
December 2014	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
December 2015	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	0	0	0	0
December 2016	100	100	100	100	100	63	0	0	0	0	100	100	100	100	100	100	0	0	0	0
December 2017	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100	93	0	0	0	0
December 2018	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100	39	0	0	0	0
December 2019	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100	9	0	0	0	0
December 2020	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100	*	0	0	0	0
December 2021	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100	*	0	0	0	0
December 2022	100	100	100	100	94	0	0	0	0	0	100	100	100	100	100	*	0	0	0	0
December 2023	100	100	100	100	79	0	0	0	0	0	100	100	100	100	100	*	0	0	0	0
December 2024	100	100	100	100	63	0	0	0	0	0	100	100	100	100	100	*	0	0	0	0
December 2025	100	100	100	100	46	0	0	0	0	0	100	100	100	100	100	*	0	0	0	0
December 2026	100	100	100	100	29	0	0	0	0	0	100	100	100	100	100	*	0	0	0	0
December 2027	100	100	100	100	12	0	0	0	0	0	100	100	100	100	100	*	0	0	0	0
December 2028	100	100	100	100	0	0	0	0	0	0	100	100	100	100	97	*	0	0	0	0
December 2029	100	100	100	78	0	0	0	0	0	0	100	100	100	100	84	*	0	0	0	0
December 2030	100	100	100	53	0	0	0	0	0	0	100	100	100	100	73	*	0	0	0	0
December 2031	100	100	100	29	0	0	0	0	0	0	100	100	100	100	62	*	0	0	0	0
December 2032	100	100	100	8	0	0	0	0	0	0	100	100	100	100	52	*	0	0	0	0
December 2033	100	100	100	0	0	0	0	0	0	0	100	100	100	90	43	*	0	0	0	0
December 2034	100	100	100	0	0	0	0	0	0	0	100	100	100	74	35	*	0	0	0	0
December 2035	100	100	78	0	0	0	0	0	0	0	100	100	100	60	28	*	0	0	0	0
December 2036	100	100	41	0	0	0	0	0	0	0	100	100	100	47	22	*	0	0	0	0
December 2037	100	57	7	0	0	0	0	0	0	0	100	100	100	36	16	*	0	0	0	0
December 2038	100	13	0	0	0	0	0	0	0	0	100	100	78	26	12	*	0	0	0	0
December 2039	100	0	0	0	0	0	0	0	0	0	100	76	53	17	8	*	0	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	0	100	43	30	9	4	*	0	0	0	0
December 2041	100	0	0	0	0	0	0	0	0	0	100	12	8	3	1	*	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	29.4	25.2	23.8	18.2	12.8	4.3	1.6	1.1	0.9	0.6	29.8	27.8	27.2	24.1	20.9	5.9	1.9	1.3	1.0	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	LA and LI† Classes									LB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	170%	250%	350%	500%	700%	900%	1400%	0%	100%	170%	250%	350%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	97	94	92	90	87	83	78	73	60	100	100	100	100	100	100	100	100	100
December 2014	93	85	80	74	68	58	46	35	11	100	100	100	100	100	100	100	100	100
December 2015	90	75	67	58	48	35	20	8	0	100	100	100	100	100	100	100	100	28
December 2016	86	66	56	45	33	19	6	0	0	100	100	100	100	100	100	100	74	4
December 2017	82	58	46	34	22	9	0	0	0	100	100	100	100	100	100	80	32	1
December 2018	78	50	37	25	13	2	0	0	0	100	100	100	100	100	100	44	14	*
December 2019	74	43	29	18	7	0	0	0	0	100	100	100	100	100	74	24	6	*
December 2020	69	36	23	11	2	0	0	0	0	100	100	100	100	100	49	13	3	*
December 2021	64	30	17	6	0	0	0	0	0	100	100	100	100	84	32	7	1	*
December 2022	59	24	12	2	0	0	0	0	0	100	100	100	100	61	20	4	*	*
December 2023	53	19	7	0	0	0	0	0	0	100	100	100	92	44	13	2	*	*
December 2024	48	14	4	0	0	0	0	0	0	100	100	100	70	31	8	1	*	*
December 2025	41	10	*	0	0	0	0	0	0	100	100	100	53	22	5	1	*	0
December 2026	35	6	0	0	0	0	0	0	0	100	100	80	39	15	3	*	*	0
December 2027	28	2	0	0	0	0	0	0	0	100	100	60	28	10	2	*	*	0
December 2028	21	0	0	0	0	0	0	0	0	100	85	43	19	6	1	*	*	0
December 2029	13	0	0	0	0	0	0	0	0	100	59	28	12	4	1	*	*	0
December 2030	5	0	0	0	0	0	0	0	0	100	35	16	6	2	*	*	*	0
December 2031	0	0	0	0	0	0	0	0	0	73	12	5	2	1	*	*	*	0
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.9	6.6	5.2	4.2	3.3	2.6	2.0	1.7	1.2	19.3	17.4	15.8	13.7	11.3	8.6	6.3	4.9	2.9

Date	BI†, BD††, BX††† and DB Classes								CD††, CI†, CX††† and DC Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	250%	375%	500%	700%	900%	1400%	0%	100%	200%	300%	400%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	71
December 2014	100	100	100	100	100	100	100	56	100	100	100	100	100	100	90	11
December 2015	100	100	100	100	100	100	100	9	100	100	100	100	100	81	40	2
December 2016	100	100	100	100	100	100	59	1	100	100	100	100	100	46	18	*
December 2017	100	100	100	100	100	74	26	*	100	100	100	100	100	26	8	*
December 2018	100	100	100	100	100	45	12	*	100	100	100	100	74	15	4	*
December 2019	100	100	100	100	82	25	5	*	100	100	100	93	54	8	2	*
December 2020	100	100	100	100	60	14	2	*	100	100	100	74	40	5	1	*
December 2021	100	100	100	89	41	8	1	*	100	100	100	58	29	3	*	*
December 2022	100	100	100	72	28	4	*	*	100	100	93	46	22	1	*	*
December 2023	100	100	100	57	19	3	*	0	100	100	79	36	16	1	*	0
December 2024	100	100	100	42	13	1	*	0	100	100	67	29	11	*	*	0
December 2025	100	94	89	31	9	1	*	0	100	100	56	22	8	*	*	0
December 2026	100	80	77	23	6	*	*	0	100	100	47	17	6	*	*	0
December 2027	100	67	64	17	4	*	*	0	100	100	39	13	4	*	*	0
December 2028	100	56	53	12	2	*	*	0	100	91	32	10	3	*	*	0
December 2029	100	44	42	9	2	*	*	0	100	80	26	8	2	*	*	0
December 2030	100	35	34	6	1	*	*	0	100	69	21	6	1	*	*	0
December 2031	100	28	26	5	1	*	*	0	100	59	17	4	1	*	*	0
December 2032	100	21	20	3	*	*	*	0	100	49	13	3	1	*	*	0
December 2033	100	16	15	2	*	*	*	0	100	40	10	2	*	*	*	0
December 2034	95	12	11	2	*	*	*	0	100	32	7	2	*	*	*	0
December 2035	80	9	8	1	*	*	*	0	100	24	5	1	*	*	*	0
December 2036	79	6	6	1	*	*	*	0	100	17	4	1	*	*	*	0
December 2037	47	4	4	*	*	*	*	0	100	11	2	*	*	*	*	0
December 2038	2	2	2	*	*	*	*	0	88	4	1	*	*	*	*	0
December 2039	1	1	1	*	*	*	*	0	58	0	0	0	0	0	0	0
December 2040	*	*	*	*	*	*	*	0	26	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.6	17.3	17.1	12.3	9.2	6.3	4.6	2.2	27.3	20.3	14.7	10.8	8.3	4.4	3.1	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

†† Assumes that this Class is not redeemed as described under “Description of the Certificates—Redemption of the Redeemable Classes” in this Prospectus Supplement.

††† For so long as a Redeemable Class remains outstanding, all principal and interest amounts allocable to the related Retained REMIC Class will be paid to that Redeemable Class.

Date	PT Class							
	PSA Prepayment Assumption							
	0%	100%	300%	500%	750%	1000%	1400%	1900%
Initial Percent	100	100	100	100	100	100	100	100
December 2013	99	92	80	68	54	39	16	0
December 2014	97	84	64	47	29	15	2	0
December 2015	95	77	51	32	15	6	*	0
December 2016	94	70	41	22	8	2	*	0
December 2017	92	64	32	15	4	1	*	0
December 2018	89	58	25	10	2	*	*	0
December 2019	87	52	20	7	1	*	*	0
December 2020	84	47	16	4	1	*	*	0
December 2021	82	42	12	3	*	*	*	0
December 2022	79	37	9	2	*	*	0	0
December 2023	75	32	7	1	*	*	0	0
December 2024	72	28	5	1	*	*	0	0
December 2025	68	24	4	1	*	*	0	0
December 2026	64	21	3	*	*	*	0	0
December 2027	59	17	2	*	*	*	0	0
December 2028	54	14	2	*	*	*	0	0
December 2029	49	12	1	*	*	*	0	0
December 2030	43	9	1	*	*	*	0	0
December 2031	38	7	1	*	*	0	0	0
December 2032	33	5	*	*	*	0	0	0
December 2033	28	4	*	*	*	0	0	0
December 2034	22	2	*	*	*	0	0	0
December 2035	16	1	*	*	*	0	0	0
December 2036	10	1	*	*	*	0	0	0
December 2037	7	*	*	*	0	0	0	0
December 2038	5	*	*	*	0	0	0	0
December 2039	2	*	*	*	0	0	0	0
December 2040	1	*	*	*	0	0	0	0
December 2041	1	*	*	*	0	0	0	0
December 2042	*	*	*	*	0	0	0	0
December 2043	*	*	*	*	0	0	0	0
December 2044	*	*	*	*	0	0	0	0
December 2045	*	*	*	0	0	0	0	0
December 2046	*	*	*	0	0	0	0	0
December 2047	*	0	0	0	0	0	0	0
December 2048	*	0	0	0	0	0	0	0
December 2049	0	0	0	0	0	0	0	0
December 2050	0	0	0	0	0	0	0	0
December 2051	0	0	0	0	0	0	0	0
December 2052	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.0	8.5	4.3	2.6	1.6	1.1	0.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two

tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the Regular and Residual Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Principal Only Class, the Notional Classes and the Accrual Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	195% PSA
2	210% PSA
3	500% PSA
4	500% PSA
5	150% PSA
6	225% PSA
7	225% PSA
8	205% PSA
9	170% PSA
10	250% PSA
11	200% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of the Redemption Trust

Dechert LLP, special tax counsel to Fannie Mae, will deliver its opinion that, assuming compliance with the related trust agreement, the Redemption Trust will be classified as a grantor trust under subpart E, part I of subchapter J of the Code and not as an association taxable as a corporation.

Taxation of Beneficial Owners of the Redeemable Classes

Status. A beneficial owner of an interest in a Redeemable Class will be treated as (i) having purchased an undivided interest in the related Retained REMIC Certificates and (ii) as having written a call option on that undivided interest at the time the beneficial owner purchases that Redeemable Class. The beneficial owner will be treated as having written the call option in exchange for an option premium in an amount equal to the fair market value of the call option.

Allocations. A beneficial owner of an interest in a Redeemable Class should be considered to have purchased its interest in a Redeemable Class for an amount equal to the sum of the cost of that interest plus the option premium it is deemed to have received. Accordingly, the beneficial owner's basis in its interest in the related Retained REMIC Certificates will be greater than the amount the owner paid directly for its interest in a Redeemable Class.

When a beneficial owner sells an interest in a Redeemable Class, the owner will be deemed to have sold its interest in the related Retained REMIC Certificates for a price equal to the sum of the sales price for its interest in that Redeemable Class plus an amount equal to the fair market value, at the time of the sale, of the call option. The owner will, at the same time, be deemed to have made a payment to the purchaser in an amount equal to the fair market value of the call option because the purchaser will have assumed the owner's obligation under the call option. Accordingly, the amount realized by the owner upon the sale of its interest in the Retained REMIC Certificates will be greater than the amount received directly for its interest in a Redeemable Class.

Taxation of an Interest in the Retained REMIC Certificates. The anticipated federal income tax consequences to a beneficial owner of the purchase, ownership and disposition of an interest in the Retained REMIC Certificates are as described under “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Taxation of Redemption Option Premium. A beneficial owner of an interest in a Redeemable Class will not be required to include immediately in income the option premium that it is deemed to receive when it purchases the Redeemable Class. Instead, the beneficial owner must account for the premium when the right to redeem a Redeemable Class lapses, is exercised or is otherwise terminated with respect to the owner. As discussed under “*Allocations*,” a beneficial owner’s basis in the Retained REMIC Certificates includes an amount equal to the option premium the owner is deemed to have received. A beneficial owner’s recovery of basis in the Retained REMIC Certificates may not occur at the same rate as its inclusion in income of the option premium.

A beneficial owner of an interest in a Redeemable Class will include the option premium in income as short-term capital gain when the right to redeem that Redeemable Class lapses. The principal balance of the Retained REMIC Certificates to which that Redeemable Class relates will be reduced over time through principal payments. Under existing authorities, it is not entirely clear whether the right to redeem a Redeemable Class would thus be deemed to lapse as the Retained REMIC Certificates pay down, and if so, at what rate. Fannie Mae intends to assume that the right to redeem a Redeemable Class lapses, and the related premium is recognized by the beneficial owner proportionately as principal (including both scheduled and unscheduled payments) is paid on the Retained REMIC Certificates after the first date on which the right to redeem that Redeemable Class may be exercised. Thus, the owner of the Redeemable Class will be treated as recognizing option premium income over time in proportion to principal payments made on the related Retained REMIC Certificate. There is no assurance that the Internal Revenue Service (“IRS”) would agree with this method of determining income from the lapse of the right to redeem the Redeemable Class. You should consult your own tax advisors regarding these matters.

If the right to redeem a Redeemable Class is exercised, a beneficial owner of an interest in that Redeemable Class will include in its amount realized from the sale of the related Retained REMIC Certificates an amount equal to the unamortized portion of the option premium. If a beneficial owner transfers its interest in a Redeemable Class, such transfer will be treated as a “closing transaction” with respect to the call option the owner is deemed to have written. Accordingly, the owner will recognize a short-term capital gain or loss equal to the difference between the unamortized amount of option premium and the amount the owner is deemed to pay to be relieved from the obligation under the call option.

Application of the Straddle Rules. The IRS might take the position that a beneficial owner’s interest in the Retained REMIC Certificates and the call option constitute positions in a straddle. If this position were sustained, the straddle rules of section 1092 of the Code would apply. Under those rules, a beneficial owner selling its interest in the Redeemable Class would be treated as selling its interest in the Retained REMIC Certificates at a gain or loss. Such gain or loss would be short-term because the beneficial owner’s holding period would be tolled. In addition, the straddle rules might require a beneficial owner to capitalize, rather than deduct, a portion of any interest and carrying charges allocable to the owner’s interest in the Redeemable Class. Further, if the IRS were to take the position that a beneficial owner’s interest in the Retained REMIC Certificates and the call option constituted a “conversion transaction” as well as a straddle, then a portion of the gain with respect to the Retained REMIC Certificates or the call option might be characterized as ordinary income. You should consult your own tax advisors regarding these issues.

Taxation of Beneficial Owners of the Redemption Right Classes

Status. The beneficial owner of a Redemption Right Class will be treated as having purchased a call option on the corresponding Retained REMIC Certificate for an option premium in an amount equal to the price paid for the Redemption Right Class. It would appear that if the beneficial owner of a Redemption Right Class acquired an interest in the related Redeemable Class, the call option would be treated as having been proportionately extinguished for at least as long as the owner of such Redemption Right Class held such interest, and the owner of both a

Redemption Right Class and the related Redeemable Class would be treated as holding solely its proportionate share of the corresponding Retained REMIC Certificates.

Taxation of Redemption Option Premium. Because the price paid by the beneficial owner of a Redemption Right Class to purchase the corresponding Retained REMIC Class will be treated as an option premium for the right to acquire the related Retained REMIC Certificates, it will be added to the purchase price of the Retained REMIC Certificates (in addition to the Exchange Fee, as discussed under “Description of the Certificates—Redemption of the Redeemable Classes”) if the Retained REMIC Certificates are purchased upon exercise of the right to redeem the related Redeemable Class, and will be treated as a loss when the right to redeem the related Redeemable Class lapses. For a discussion of when the right to redeem a Redeemable Class may be deemed to lapse, see “Taxation of Beneficial Owners of the Redeemable Classes—*Taxation of Redemption Option Premium*” above. If the Retained REMIC Certificates, if acquired, would be a capital asset in the hands of the beneficial owner of the related Redemption Right Class, then loss recognized with respect to the lapse of the right to redeem the related Redeemable Classes will be a capital loss.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the RCR Trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

ADDITIONAL ERISA CONSIDERATIONS RELATING TO THE REDEEMABLE CLASSES

The Certificates of the Redeemable Classes would appear to qualify as “guaranteed governmental mortgage pool certificates” as defined in the Department of Labor regulation discussed under the heading “ERISA Considerations” in the REMIC Prospectus. However, the acquisition or exercise of the right to cause redemption of a Redeemable Class (a “Redemption Right”) might be characterized under ERISA as a principal transaction between the owners of the Certificates of the related Redeemable Class and the beneficial owner of the related Redemption Right. Thus, in theory, the acquisition or exercise of a Redemption Right could be characterized under certain circumstances as a prohibited transaction under ERISA between a plan and a “party in interest” (assuming that the plan holds a Certificate of the related Redeemable Class and the “party in interest” holds the related Redemption Right, or vice versa), unless a prohibited transaction exemption under ERISA (such as PTE 84-14 for Transactions by Independent Qualified Professional Asset Managers) is available. Plan fiduciaries should consult their counsel concerning these issues before purchasing any of the Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Goldman, Sachs & Co. (the “Dealer”) in exchange for the Underlying REMIC and RCR Certificates, the Trust MBS and the SMBS. The Dealer proposes to offer the Certificates (other than the BX and CX Classes) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Each of the BX and CX Classes will be issued on the Settlement Date and will be retained by Fannie Mae in its capacity as Trustee of the Redemption Trust until the redemption, if any, of the related Redeemable Class. Upon a redemption, we will deliver the BX or CX Class Certificates, as applicable, to the Holder of the related Redemption Right Class.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 1 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	December 2012 Class Factor	Principal Balance in the Trust	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)
2012-133	NU	November 2012	3136AAG66	2.5%	FIX	December 2042	SUP	\$41,673,242	0.99089167	\$41,293,668.36	4.483%	347
												6

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Group 3 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Notional Principal Balance of Class	December 2012 Class Factor	Notional Principal Balance in the Lower-Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)
2009-37	LI	May 2009	31396QAX7	(2)	WAC/IO	June 2039	NTL	\$62,010,665	0.38759235	\$24,034,859.37	(3)	(3)
2011-14	BI	February 2011	31397SBN3	6.0%	FIX/IO	March 2041	NTL	12,176,954	0.53877354	6,560,620.61	(4)	(4)
2011-88	IO	August 2011	3136A0E86	5.0	FIX/IO	August 2036	NTL	47,123,199	0.56031322	26,403,751.37	(5)	(5)
2012-47	IQ	April 2012	3136A6D40	(2)	WAC/IO	May 2042	NTL	9,326,327	0.69894889	6,518,625.90	(6)	(6)

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) These classes bear interest as described in the related Underlying REMIC Disclosure Documents.

(3) The Class 2009-37-LI REMIC Certificate is backed by the Fannie Mae REMIC and SMBS certificates listed below having the following assumed characteristics:

Class	Interest Type	Principal Type	Assumed Weighted Average WAC	Assumed Weighted Average WALA (in months)
2003-32-IH	FIX/IO	NTL	6.355%	232
2003-35-UI	FIX/IO	NTL	6.943	217
2003-44-IO	FIX/IO	NTL	6.890	218
2003-58-IO	FIX/IO	NTL	6.918	219
2003-110-IO	FIX/IO	NTL	6.509	232
331-10	FIX/IO	NTL	6.992	220
334-8	FIX/IO	NTL	6.409	227
339-17	WAC/IO	NTL	6.974	231

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

(4) The Class 2011-14-BI REMIC Certificate is backed by the Fannie Mae SMBS certificates listed below having the following assumed characteristics:

Class	Interest Type	Principal Type	Assumed Weighted Average WAC	Assumed Weighted Average WAM (in months)	Assumed Weighted Average WALA (in months)
339-12	FIX/IO	NTL	6.442%	231	118
362-13	FIX/IO	NTL	6.450	229	118
365-16	FIX/IO	NTL	6.361	265	88
383-38	FIX/IO	NTL	6.423	286	68
383-53	FIX/IO	NTL	6.409	281	73
383-54	FIX/IO	NTL	6.404	281	73
383-55	FIX/IO	NTL	6.389	281	73
383-56	FIX/IO	NTL	6.378	281	73
386-10	FIX/IO	NTL	6.486	291	64
394-6	FIX/IO	NTL	6.597	288	66
394-7	FIX/IO	NTL	6.631	287	67

(5) The Class 2011-88-IO REMIC Certificate is backed by the Fannie Mae SMBS certificates listed below having the following assumed characteristics:

Class	Interest Type	Principal Type	Assumed Weighted Average WAC	Assumed Weighted Average WAM (in months)	Assumed Weighted Average WALA (in months)
351-3	FIX/IO	NTL	5.616%	241	108
351-4	FIX/IO	NTL	5.678	241	108
351-5	FIX/IO	NTL	5.681	241	107
351-6	FIX/IO	NTL	5.609	241	107
356-3	FIX/IO	NTL	5.514	247	103
365-4	FIX/IO	NTL	5.620	264	88
378-5	FIX/IO	NTL	5.694	263	87
378-19	FIX/IO	NTL	5.611	239	104

(6) The Class 2012-47-1Q REMIC Certificate is backed by the Fannie Mae SMBS certificates listed below having the following assumed characteristics:

Class	Interest Type	Principal Type	Assumed Weighted Average WAC	Assumed Weighted Average WAM (in months)	Assumed Weighted Average WALA (in months)
359-6	FIX/IO	NTL	5.611%	258	94
369-1	FIX/IO	NTL	5.579	265	87
378-5	FIX/IO	NTL	5.694	263	87
393-2	FIX/IO	NTL	5.500	236	112
393-3	FIX/IO	NTL	5.625	237	112
407-22	FIX/IO	NTL	5.482	301	52
407-23	WAC/IO	NTL	5.490	299	53

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Group 4 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type	Principal Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	December 2012 Class Factor	Principal Balance in the Lower-Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2003-130	KO	December 2003	31393UVQ3	0.0%	PO	PAC/AD	January 2034	PAC/AD	\$ 5,476,905	0.61616070	\$ 3,374,653.62	6.451%	236	109	N/A
2006-45	XO	May 2006	31395NEV5	0.0	PO	PAC	June 2036	PAC	16,150,000	0.32805439	5,298,078.40	6.460	253	98	N/A
2006-60	AO	June 2006	31395NSF5	0.0	PO	CPT	July 2036	CPT	21,818,806	0.33896326	6,588,363.13	7.043	236	113	N/A
2007-7	EO	January 2007	31396PTA9	0.0	PO	PT	February 2037	PT	38,888,889	0.17709396	4,309,843.26	6.639	287	73	47
2007-14	OP	February 2007	31396PE72	0.0	PO	PAC	March 2037	PAC	16,666,667	0.43451580	651,773.70	6.696	281	72	N/A
2007-30	OE	March 2007	31396VJP4	0.0	PO	PT	April 2037	PT	30,210,933	0.53694956	2,798,008.18	5.995	255	94	N/A
2007-80	PO	July 2007	31396XEM2	0.0	PO	PT	August 2037	PT	26,296,297	0.28630203	3,237,874.69	6.554	273	77	N/A
2009-11	MO	February 2009	31397NMH5	0.0	PO	SC/PT	August 2037	SC/PT	15,430,989	0.25576968	3,946,779.12	(2)	(2)	(2)	(2)
2009-37	LO	May 2009	31396QAA7	0.0	PO	PT	June 2039	PT	59,619,152	0.34413059	20,516,773.95	(3)	(3)	(3)	N/A
2009-47	DO	June 2009	31396QJM2	0.0	PO	PT	July 2039	PT	164,484,128	0.04886600	643,235.33	6.024	304	52	N/A
2009-47	EO	June 2009	31396QGF0	0.0	PO	PT	July 2039	PT	101,988,913	0.06596450	6,727,647.65	6.424	302	52	N/A
2009-47	NO	June 2009	31396QGT0	0.0	PO	PT	July 2039	PT	300,000,000	0.30573734	61,147,468.00	5.683	268	84	N/A
2009-87	PO	October 2009	31398FJ44	0.0	PO	PT	November 2049	PT	8,815,880	0.23577195	2,078,537.22	6.539	410	65	N/A
2010-2	JO	January 2010	31398G5V7	0.0	PO	PAC/AD	February 2040	PAC/AD	7,739,227	0.59080074	4,572,341.04	7.055	277	75	N/A
2010-2	KO	January 2010	31398G5K1	0.0	PO	PAC/AD	February 2040	PAC/AD	16,267,300	0.48038541	7,814,573.58	7.008	277	75	N/A
2010-2	LO(4)	January 2010	31398G5Q8	0.0	PO	SC/PT	May 2037	SC/PT	1,090,391	0.47668602	519,774.15	6.459	280	71	N/A
2010-2	TO	January 2010	31398G4Y2	0.0	PO	PT	February 2040	PT	13,928,572	0.27687364	3,856,454.43	6.069	303	57	63
2010-27	EO	March 2010	31398PFH7	0.0	PO	PT	April 2040	PT	64,285,715	0.53191142	15,987,342.60	6.091	293	57	N/A
2010-27	OP	March 2010	31398FFC8	0.0	PO	PT	April 2040	PT	27,272,728	0.39245309	10,703,266.38	5.964	234	113	N/A
2011-4	PO(5)	January 2011	31397QKG2	0.0	PO	SC/PT	May 2040	SC/PT	59,584,843	0.54774008	12,663,158.54	4.973	313	40	N/A
2011-36	YO(6)	April 2011	31397SB29	0.0	PO	SC/PT	January 2041	SC/PT	6,939,517	0.78757856	5,465,414.81	5.386	314	36	N/A
2012-47	TO	April 2012	3136A6DF8	0.0	PO	SC/PT	July 2037	SC/PT	14,888,017	0.77089265	11,477,062.88	(7)	(7)	(7)	N/A

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(2) The Class 2009-11-MO REMIC Certificate is backed by the Fannie Mae REMIC and RCR Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2007-64-LO	PO	PT	7.170%	292	68	52
2007-58-OV	PO	PT	6.673	283	71	N/A
2008-34-OK	PO	PT	7.084	286	70	N/A
2007-75-BO	PO	PT	6.995	284	67	N/A
2007-94-AO	PO	SC/PT	*	*	*	*
2008-68-CO	PO	PT	**	**	**	N/A

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

* The Class 2007-94-AO REMIC Certificate is backed by the Fannie Mae REMIC Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2007-8-GO	PO	PT	6.713%	285	75	45
2007-22-GO	PO	PT	6.691	289	70	50

** The Class 2008-68-CO RCR Certificate is formed by a combination of the Fannie Mae REMIC Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2008-68-DO	PO	PT	6.471%	300	54
2008-68-EO	PO	PT	6.415	302	54

(3) The Class 2009-37-LO REMIC Certificate is backed by the Fannie Mae SMBS Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
302-1	PO	PT	6.651%	175	166
311-1	PO	PT	6.615	173	167
314-1	PO	PT	6.679	205	140

(4) The Class 2010-2-LO REMIC Certificate is backed by the Fannie Mae REMIC Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type
2007-42-FC	FLT	PT
2007-42-SC	INV/IO	NTL

(5) The Class 2011-4-PO REMIC Certificate is backed by the Fannie Mae REMIC Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type
2010-41-SA	INV/IO	NTL
2010-41-PO	PO	PT

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

(6) The Class 2011-36-YO REMIC Certificate is backed by the Fannie Mae REMIC Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type
2010-152-FB	FLT	PT
2010-152-SB	INV/IO	NTL

(7) The Class 2012-47-TO REMIC Certificate is backed by the Fannie Mae REMIC and SMBS Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)
2007-66-AO	PO	PT	6.513%	124
315-1	PO	PT	6.656	136
318-1	PO	PT	6.557	133

Group 7 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Balance of Class	December 2012 Class Factor	Principal or Notional Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)
2012-120	KF	October 2012	3136A9L30	(2)	FLT	November 2042	PAC	\$22,313,550	0.99306706	\$21,194,586.36	3.72%	3
2012-120	KS	October 2012	3136A9L48	(2)	INV/IO	November 2042	NTL	22,313,550	0.99306706	21,194,586.36	3.72	3

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) These classes bear interest as described in the related Underlying REMIC Disclosure Document.

Group 10 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Balance of Class	December 2012 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)
2012-9	BH	January 2012	3136A3N31	4.0%	FIX	February 2042	PAC/AD	\$ 6,596,985	1.00000000	\$ 6,596,985.00	4.982%	21
2012-9	PC	January 2012	3136A3G54	4.0	FIX	February 2042	PAC	21,811,557	1.00000000	21,811,557.00	4.915	18

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Group 11 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	December 2012 Class Factor	Principal Balance in the Trust	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2011-99	CB	September 2011	3136A1LW3	4.5%	FIX	October 2041	SEQ	\$234,790,039	1.00000000	\$30,000,000.00	4.953%	321	27

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
FB	\$ 5,102,175	AT	\$ 22,532,525	PT	6.5%	FIX	3136ABKT9	January 2043
SB	5,102,175(3)							
FC	11,809,139							
SC	11,809,139(3)							
FD	5,621,211							
SD	5,621,211(3)							
Recombination 2								
FB	5,102,175	FA	22,532,525	PT	(4)	FLT	3136ABKU6	January 2043
FC	11,809,139							
FD	5,621,211							
Recombination 3								
KE	20,921,691	KD	20,921,691	SC/PAC	2.0	FIX	3136ABKV4	November 2042
IK	1,743,474(3)							
Recombination 4								
FK	9,782,086	HF	29,750,000	PT	(4)	FLT	3136ABKW2	January 2043
FH	19,967,914							
Recombination 5								
FK	9,782,086	HT	29,750,000	PT	6.5	FIX	3136ABKX0	January 2043
SK	9,782,086(3)							
FH	19,967,914							
SH	19,967,914(3)							
Recombination 6								
BI	5,366,057(3)	DB	28,408,542	SC/PT	4.0	FIX	3136ABKY8	February 2042
BX	28,408,542							
Recombination 7								
CI	9,000,000(3)	DC	30,000,000	SC/PT	4.5	FIX	3136ABKZ5	October 2041
CX	30,000,000							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 8								
TO	\$196,062,167	PT(5)	\$196,062,167	SC/PT	(5)	WAC	3136ABLA9	November 2049
TI	153,171,529(3)							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional principal balances. These Classes are Interest Only Classes. See page S-9 for a description of how their notional principal balances are calculated.
- (4) For a description of this interest rate, see “Summary—Interest Rate” in this prospectus supplement.
- (5) The PT Class is an RCR Class formed by a combination of the TI Class in Group 3 and the TO Class in Group 4. For a description of its interest rate, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$11,761,758.00	May 2017	\$ 4,792,041.08	October 2021	\$ 1,963,751.85
January 2013	11,712,811.52	June 2017	4,689,438.55	November 2021	1,932,014.19
February 2013	11,656,529.85	July 2017	4,589,265.47	December 2021	1,899,718.44
March 2013	11,592,983.56	August 2017	4,491,492.26	January 2022	1,866,886.73
April 2013	11,522,253.31	September 2017	4,396,089.61	February 2022	1,833,540.70
May 2013	11,444,429.82	October 2017	4,303,028.52	March 2022	1,799,701.52
June 2013	11,359,613.67	November 2017	4,212,280.27	April 2022	1,765,389.85
July 2013	11,267,915.29	December 2017	4,123,816.41	May 2022	1,730,625.93
August 2013	11,169,454.72	January 2018	4,037,608.79	June 2022	1,695,429.52
September 2013	11,064,361.52	February 2018	3,953,629.53	July 2022	1,659,819.90
October 2013	10,952,774.58	March 2018	3,871,851.06	August 2022	1,623,815.96
November 2013	10,834,841.91	April 2018	3,792,246.03	September 2022	1,587,436.15
December 2013	10,710,720.50	May 2018	3,714,787.40	October 2022	1,550,698.44
January 2014	10,580,575.98	June 2018	3,639,448.38	November 2022	1,513,620.45
February 2014	10,444,582.51	July 2018	3,566,202.49	December 2022	1,476,219.37
March 2014	10,302,922.43	August 2018	3,495,023.45	January 2023	1,438,511.96
April 2014	10,155,786.07	September 2018	3,425,885.28	February 2023	1,400,514.63
May 2014	10,003,371.39	October 2018	3,358,762.29	March 2023	1,362,243.37
June 2014	9,845,883.77	November 2018	3,293,628.98	April 2023	1,323,713.82
July 2014	9,683,535.60	December 2018	3,230,460.16	May 2023	1,284,941.22
August 2014	9,516,546.06	January 2019	3,169,230.86	June 2023	1,245,940.45
September 2014	9,351,291.59	February 2019	3,109,916.39	July 2023	1,206,726.07
October 2014	9,188,914.88	March 2019	3,052,492.29	August 2023	1,167,312.24
November 2014	9,033,985.56	April 2019	2,996,934.34	September 2023	1,127,712.79
December 2014	8,898,348.43	May 2019	2,943,218.59	October 2023	1,087,941.23
January 2015	8,748,679.98	June 2019	2,891,321.32	November 2023	1,048,010.73
February 2015	8,586,552.08	July 2019	2,841,219.04	December 2023	1,007,934.11
March 2015	8,414,615.83	August 2019	2,792,888.51	January 2024	967,723.92
April 2015	8,239,566.99	September 2019	2,746,306.71	February 2024	927,392.35
May 2015	8,065,696.19	October 2019	2,701,450.89	March 2024	886,951.33
June 2015	7,895,098.10	November 2019	2,658,298.49	April 2024	846,412.45
July 2015	7,727,734.90	December 2019	2,616,827.19	May 2024	805,787.00
August 2015	7,563,569.09	January 2020	2,577,014.91	June 2024	765,086.04
September 2015	7,402,563.56	February 2020	2,538,839.79	July 2024	724,320.29
October 2015	7,244,681.57	March 2020	2,502,280.19	August 2024	683,500.20
November 2015	7,089,886.71	April 2020	2,467,314.69	September 2024	642,635.98
December 2015	6,938,142.95	May 2020	2,433,922.10	October 2024	601,737.54
January 2016	6,789,414.58	June 2020	2,402,081.42	November 2024	560,814.54
February 2016	6,643,666.26	July 2020	2,371,771.90	December 2024	519,876.39
March 2016	6,500,862.99	August 2020	2,342,972.98	January 2025	478,932.23
April 2016	6,360,970.11	September 2020	2,315,664.31	February 2025	437,990.98
May 2016	6,223,953.31	October 2020	2,292,299.22	March 2025	397,061.30
June 2016	6,089,778.58	November 2020	2,269,178.14	April 2025	356,151.62
July 2016	5,958,412.29	December 2020	2,245,191.28	May 2025	315,270.14
August 2016	5,829,821.10	January 2021	2,220,367.50	June 2025	274,424.83
September 2016	5,703,972.02	February 2021	2,194,734.99	July 2025	233,623.43
October 2016	5,580,832.38	March 2021	2,168,321.35	August 2025	192,873.47
November 2016	5,460,369.82	April 2021	2,141,153.62	September 2025	152,182.26
December 2016	5,342,552.31	May 2021	2,113,258.22	October 2025	111,556.92
January 2017	5,227,348.11	June 2021	2,084,661.02	November 2025	71,004.34
February 2017	5,114,725.85	July 2021	2,055,387.30	December 2025	30,531.23
March 2017	5,004,654.40	August 2021	2,025,461.82	January 2026 and	
April 2017	4,897,102.97	September 2021	1,994,908.77	thereafter	0.00

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$52,364,663.00	February 2018	\$29,449,827.17	April 2023	\$11,617,084.95
January 2013	52,223,796.43	March 2018	29,082,334.93	May 2023	11,427,588.06
February 2013	52,069,165.43	April 2018	28,717,384.83	June 2023	11,240,977.95
March 2013	51,900,830.17	May 2018	28,354,960.33	July 2023	11,057,212.35
April 2013	51,718,859.35	June 2018	27,995,045.02	August 2023	10,876,249.61
May 2013	51,523,330.16	July 2018	27,637,622.55	September 2023	10,698,048.65
June 2013	51,314,328.21	August 2018	27,282,676.71	October 2023	10,522,569.00
July 2013	51,091,947.55	September 2018	26,930,191.37	November 2023	10,349,770.75
August 2013	50,856,290.55	October 2018	26,580,150.51	December 2023	10,179,614.57
September 2013	50,607,467.82	November 2018	26,232,538.23	January 2024	10,012,061.70
October 2013	50,345,598.20	December 2018	25,887,338.70	February 2024	9,847,073.91
November 2013	50,070,808.60	January 2019	25,544,536.21	March 2024	9,684,613.55
December 2013	49,783,233.94	February 2019	25,204,115.14	April 2024	9,524,643.48
January 2014	49,483,017.05	March 2019	24,866,059.98	May 2024	9,367,127.10
February 2014	49,170,308.56	April 2019	24,530,355.31	June 2024	9,212,028.34
March 2014	48,845,266.73	May 2019	24,196,985.80	July 2024	9,059,311.65
April 2014	48,508,057.40	June 2019	23,865,936.24	August 2024	8,908,941.97
May 2014	48,158,853.79	July 2019	23,537,191.50	September 2024	8,760,884.75
June 2014	47,797,836.38	August 2019	23,210,736.54	October 2024	8,615,105.95
July 2014	47,425,192.76	September 2019	22,886,556.44	November 2024	8,471,572.00
August 2014	47,041,117.46	October 2019	22,564,636.34	December 2024	8,330,249.83
September 2014	46,645,811.81	November 2019	22,244,961.52	January 2025	8,191,106.81
October 2014	46,239,483.71	December 2019	21,927,517.30	February 2025	8,054,110.82
November 2014	45,822,347.50	January 2020	21,612,289.14	March 2025	7,919,230.16
December 2014	45,394,623.75	February 2020	21,299,262.57	April 2025	7,786,433.63
January 2015	44,956,539.09	March 2020	20,988,423.21	May 2025	7,655,690.43
February 2015	44,508,325.97	April 2020	20,679,756.77	June 2025	7,526,970.24
March 2015	44,050,222.46	May 2020	20,373,249.07	July 2025	7,400,243.15
April 2015	43,582,472.07	June 2020	20,068,886.00	August 2025	7,275,479.71
May 2015	43,117,914.05	July 2020	19,766,653.55	September 2025	7,152,650.85
June 2015	42,656,527.75	August 2020	19,466,537.79	October 2025	7,031,727.95
July 2015	42,198,292.64	September 2020	19,168,524.89	November 2025	6,912,682.80
August 2015	41,743,188.34	October 2020	18,872,601.10	December 2025	6,795,487.59
September 2015	41,291,194.57	November 2020	18,578,752.75	January 2026	6,680,114.89
October 2015	40,842,291.20	December 2020	18,286,966.28	February 2026	6,566,537.70
November 2015	40,396,458.23	January 2021	17,997,228.20	March 2026	6,454,729.39
December 2015	39,953,675.78	February 2021	17,711,353.63	April 2026	6,344,663.71
January 2016	39,513,924.07	March 2021	17,429,769.56	May 2026	6,236,314.80
February 2016	39,077,183.50	April 2021	17,152,413.75	June 2026	6,129,657.15
March 2016	38,643,434.55	May 2021	16,879,224.84	July 2026	6,024,665.66
April 2016	38,212,657.83	June 2021	16,610,142.34	August 2026	5,921,315.54
May 2016	37,784,834.10	July 2021	16,345,106.64	September 2026	5,819,582.40
June 2016	37,359,944.20	August 2021	16,084,058.95	October 2026	5,719,442.17
July 2016	36,937,969.12	September 2021	15,826,941.34	November 2026	5,620,871.15
August 2016	36,518,889.97	October 2021	15,573,696.67	December 2026	5,523,845.97
September 2016	36,102,687.97	November 2021	15,324,268.65	January 2027	5,428,343.61
October 2016	35,689,344.46	December 2021	15,078,601.76	February 2027	5,334,341.36
November 2016	35,278,840.90	January 2022	14,836,641.29	March 2027	5,241,816.86
December 2016	34,871,158.86	February 2022	14,598,333.29	April 2027	5,150,748.06
January 2017	34,466,280.05	March 2022	14,363,624.59	May 2027	5,061,113.24
February 2017	34,064,186.27	April 2022	14,132,462.77	June 2027	4,972,890.97
March 2017	33,664,859.44	May 2022	13,904,796.16	July 2027	4,886,060.17
April 2017	33,268,281.61	June 2022	13,680,573.83	August 2027	4,800,600.02
May 2017	32,874,434.93	July 2022	13,459,745.55	September 2027	4,716,490.04
June 2017	32,483,301.66	August 2022	13,242,261.84	October 2027	4,633,710.01
July 2017	32,094,864.19	September 2022	13,028,073.90	November 2027	4,552,240.04
August 2017	31,709,105.00	October 2022	12,817,133.64	December 2027	4,472,060.51
September 2017	31,326,006.69	November 2022	12,609,393.64	January 2028	4,393,152.07
October 2017	30,945,551.98	December 2022	12,404,807.16	February 2028	4,315,495.67
November 2017	30,567,723.69	January 2023	12,203,328.15	March 2028	4,239,072.54
December 2017	30,192,504.75	February 2023	12,004,911.18	April 2028	4,163,864.16
January 2018	29,819,878.19	March 2023	11,809,511.49	May 2028	4,089,852.30

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2028	\$ 4,017,018.98	March 2033	\$ 1,338,664.74	December 2037	\$ 329,450.20
July 2028	3,945,346.49	April 2033	1,310,805.36	January 2038	319,515.04
August 2028	3,874,817.38	May 2033	1,283,420.86	February 2038	309,769.47
September 2028	3,805,414.44	June 2033	1,256,503.86	March 2038	300,210.36
October 2028	3,737,120.72	July 2033	1,230,047.04	April 2038	290,834.65
November 2028	3,669,919.52	August 2033	1,204,043.22	May 2038	281,639.30
December 2028	3,603,794.36	September 2033	1,178,485.32	June 2038	272,621.34
January 2029	3,538,729.03	October 2033	1,153,366.37	July 2038	263,777.83
February 2029	3,474,707.55	November 2033	1,128,679.49	August 2038	255,105.90
March 2029	3,411,714.14	December 2033	1,104,417.91	September 2038	246,602.69
April 2029	3,349,733.30	January 2034	1,080,574.97	October 2038	238,265.42
May 2029	3,288,749.71	February 2034	1,057,144.10	November 2038	230,091.31
June 2029	3,228,748.30	March 2034	1,034,118.82	December 2038	222,077.67
July 2029	3,169,714.23	April 2034	1,011,492.77	January 2039	214,221.81
August 2029	3,111,632.83	May 2034	989,259.65	February 2039	206,521.12
September 2029	3,054,489.69	June 2034	967,413.29	March 2039	198,972.98
October 2029	2,998,270.60	July 2034	945,947.59	April 2039	191,574.87
November 2029	2,942,961.53	August 2034	924,856.54	May 2039	184,324.26
December 2029	2,888,548.70	September 2034	904,134.24	June 2039	177,218.69
January 2030	2,835,018.49	October 2034	883,774.87	July 2039	170,255.71
February 2030	2,782,357.49	November 2034	863,772.67	August 2039	163,432.94
March 2030	2,730,552.51	December 2034	844,122.01	September 2039	156,748.02
April 2030	2,679,590.53	January 2035	824,817.31	October 2039	150,198.62
May 2030	2,629,458.72	February 2035	805,853.10	November 2039	143,782.45
June 2030	2,580,144.44	March 2035	787,223.96	December 2039	137,497.27
July 2030	2,531,635.24	April 2035	768,924.58	January 2040	131,340.86
August 2030	2,483,918.86	May 2035	750,949.72	February 2040	125,311.04
September 2030	2,436,983.19	June 2035	733,294.22	March 2040	119,405.66
October 2030	2,390,816.33	July 2035	715,953.00	April 2040	113,622.60
November 2030	2,345,406.54	August 2035	698,921.04	May 2040	107,959.79
December 2030	2,300,742.26	September 2035	682,193.41	June 2040	102,415.17
January 2031	2,256,812.08	October 2035	665,765.25	July 2040	96,986.73
February 2031	2,213,604.77	November 2035	649,631.79	August 2040	91,672.49
March 2031	2,171,109.28	December 2035	633,788.30	September 2040	86,470.48
April 2031	2,129,314.69	January 2036	618,230.14	October 2040	81,378.79
May 2031	2,088,210.27	February 2036	602,952.75	November 2040	76,395.51
June 2031	2,047,785.43	March 2036	587,951.61	December 2040	71,518.79
July 2031	2,008,029.74	April 2036	573,222.30	January 2041	66,746.80
August 2031	1,968,932.93	May 2036	558,760.44	February 2041	62,077.72
September 2031	1,930,484.87	June 2036	544,561.74	March 2041	57,509.77
October 2031	1,892,675.59	July 2036	530,621.95	April 2041	53,041.21
November 2031	1,855,495.25	August 2036	516,936.90	May 2041	48,670.32
December 2031	1,818,934.18	September 2036	503,502.49	June 2041	44,395.39
January 2032	1,782,982.84	October 2036	490,314.65	July 2041	40,214.77
February 2032	1,747,631.82	November 2036	477,369.42	August 2041	36,126.80
March 2032	1,712,871.86	December 2036	464,662.86	September 2041	32,129.87
April 2032	1,678,693.84	January 2037	452,191.11	October 2041	28,222.40
May 2032	1,645,088.77	February 2037	439,950.35	November 2041	24,402.80
June 2032	1,612,047.79	March 2037	427,936.84	December 2041	20,669.55
July 2032	1,579,562.17	April 2037	416,146.88	January 2042	17,021.13
August 2032	1,547,623.31	May 2037	404,576.84	February 2042	13,456.03
September 2032	1,516,222.75	June 2037	393,223.14	March 2042	9,972.81
October 2032	1,485,352.13	July 2037	382,082.25	April 2042	6,570.00
November 2032	1,455,003.24	August 2037	371,150.69	May 2042	3,246.18
December 2032	1,425,167.98	September 2037	360,425.05	June 2042 and	
January 2033	1,395,838.37	October 2037	349,901.96	thereafter	0.00
February 2033	1,367,006.54	November 2037	339,578.09		

JT Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$6,701,000.00	November 2014	\$4,668,554.79	October 2016	\$1,558,301.23
January 2013	6,680,565.26	December 2014	4,519,291.05	November 2016	1,457,491.72
February 2013	6,653,351.77	January 2015	4,366,614.34	December 2016	1,359,408.61
March 2013	6,619,390.01	February 2015	4,210,773.66	January 2017	1,264,009.70
April 2013	6,578,721.91	March 2015	4,052,023.35	February 2017	1,171,253.34
May 2013	6,531,400.85	April 2015	3,890,622.68	March 2017	1,081,098.38
June 2013	6,477,491.60	May 2015	3,732,862.40	April 2017	993,504.24
July 2013	6,417,070.31	June 2015	3,578,688.68	May 2017	908,430.84
August 2013	6,350,224.36	July 2015	3,428,048.37	June 2017	825,838.63
September 2013	6,277,052.32	August 2015	3,280,889.01	July 2017	745,688.57
October 2013	6,197,663.77	September 2015	3,137,158.79	August 2017	667,942.11
November 2013	6,112,179.13	October 2015	2,996,806.54	September 2017	592,561.22
December 2013	6,020,729.55	November 2015	2,859,781.75	October 2017	519,508.35
January 2014	5,923,456.60	December 2015	2,726,034.55	November 2017	448,746.44
February 2014	5,820,512.14	January 2016	2,595,515.70	December 2017	380,238.91
March 2014	5,712,057.99	February 2016	2,468,176.60	January 2018	313,949.68
April 2014	5,598,265.70	March 2016	2,343,969.23	February 2018	249,843.10
May 2014	5,479,316.24	April 2016	2,222,846.23	March 2018	187,884.00
June 2014	5,355,399.67	May 2016	2,104,760.80	April 2018	128,037.70
July 2014	5,226,714.81	June 2016	1,989,666.76	May 2018	70,269.93
August 2014	5,093,468.90	July 2016	1,877,518.51	June 2018	14,546.88
September 2014	4,955,877.15	August 2016	1,768,271.03	July 2018 and	
October 2014	4,814,162.43	September 2016	1,661,879.90	thereafter	0.00

JD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$2,180,000.00	September 2015	\$1,268,870.09	June 2018	\$ 358,480.49
January 2013	2,174,901.93	October 2015	1,231,317.79	July 2018	340,205.38
February 2013	2,168,114.91	November 2015	1,194,464.25	August 2018	322,404.77
March 2013	2,159,646.59	December 2015	1,158,301.60	September 2018	305,072.89
April 2013	2,149,506.82	January 2016	1,122,822.04	October 2018	288,204.07
May 2013	2,137,707.67	February 2016	1,088,017.82	November 2018	271,792.65
June 2013	2,124,263.46	March 2016	1,053,881.30	December 2018	255,833.04
July 2013	2,109,190.63	April 2016	1,020,404.88	January 2019	240,319.73
August 2013	2,092,507.83	May 2016	987,581.04	February 2019	225,247.24
September 2013	2,074,235.88	June 2016	955,402.35	March 2019	210,610.13
October 2013	2,054,397.68	July 2016	923,861.43	April 2019	196,403.04
November 2013	2,033,018.28	August 2016	892,950.96	May 2019	182,620.65
December 2013	2,010,124.78	September 2016	862,663.71	June 2019	169,257.70
January 2014	1,985,746.33	October 2016	832,992.51	July 2019	156,308.96
February 2014	1,959,914.04	November 2016	803,930.27	August 2019	143,769.28
March 2014	1,932,661.05	December 2016	775,469.95	September 2019	131,633.52
April 2014	1,904,022.34	January 2017	747,604.57	October 2019	119,896.66
May 2014	1,874,034.80	February 2017	720,327.24	November 2019	108,553.63
June 2014	1,842,737.12	March 2017	693,631.13	December 2019	97,599.52
July 2014	1,810,169.76	April 2017	667,509.46	January 2020	87,029.37
August 2014	1,776,374.86	May 2017	641,955.52	February 2020	76,838.32
September 2014	1,741,396.22	June 2017	616,962.69	March 2020	67,021.56
October 2014	1,705,279.21	July 2017	592,524.35	April 2020	57,574.32
November 2014	1,668,070.73	August 2017	568,634.02	May 2020	48,491.86
December 2014	1,629,819.10	September 2017	545,285.23	June 2020	39,769.50
January 2015	1,590,574.02	October 2017	522,471.59	July 2020	31,402.61
February 2015	1,550,386.49	November 2017	500,186.76	August 2020	23,386.61
March 2015	1,509,308.75	December 2017	478,424.48	September 2020	15,716.94
April 2015	1,467,394.16	January 2018	457,178.53	October 2020	8,389.12
May 2015	1,426,227.20	February 2018	436,442.75	November 2020	3,108.98
June 2015	1,385,799.53	March 2018	416,211.07	December 2020	249.59
July 2015	1,346,102.90	April 2018	396,477.44	January 2021 and	
August 2015	1,307,129.12	May 2018	377,235.89	thereafter	0.00

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$84,487,142.00	February 2018	\$42,165,695.92	April 2023	\$13,574,769.43
January 2013	84,177,539.06	March 2018	41,513,081.12	May 2023	13,314,730.38
February 2013	83,911,829.78	April 2018	40,866,153.01	June 2023	13,059,444.31
March 2013	83,618,583.65	May 2018	40,224,864.52	July 2023	12,808,826.89
April 2013	83,297,939.40	June 2018	39,589,168.93	August 2023	12,562,795.27
May 2013	82,950,057.04	July 2018	38,959,019.92	September 2023	12,321,268.04
June 2013	82,575,117.70	August 2018	38,334,371.52	October 2023	12,084,165.18
July 2013	82,173,323.56	September 2018	37,715,178.16	November 2023	11,851,408.09
August 2013	81,744,897.67	October 2018	37,101,394.62	December 2023	11,622,919.54
September 2013	81,290,083.82	November 2018	36,492,976.04	January 2024	11,398,623.62
October 2013	80,809,146.25	December 2018	35,889,877.94	February 2024	11,178,445.77
November 2013	80,302,369.51	January 2019	35,292,056.18	March 2024	10,962,312.70
December 2013	79,770,058.15	February 2019	34,699,466.99	April 2024	10,750,152.43
January 2014	79,212,536.46	March 2019	34,112,066.96	May 2024	10,541,894.20
February 2014	78,630,148.15	April 2019	33,529,813.01	June 2024	10,337,468.52
March 2014	78,023,256.01	May 2019	32,952,662.42	July 2024	10,136,807.07
April 2014	77,392,241.57	June 2019	32,380,572.82	August 2024	9,939,842.75
May 2014	76,737,504.67	July 2019	31,813,502.17	September 2024	9,746,509.63
June 2014	76,059,463.12	August 2019	31,251,408.78	October 2024	9,556,742.92
July 2014	75,358,552.19	September 2019	30,694,251.30	November 2024	9,370,478.97
August 2014	74,635,224.20	October 2019	30,141,988.69	December 2024	9,187,655.23
September 2014	73,889,948.02	November 2019	29,594,580.28	January 2025	9,008,210.25
October 2014	73,123,208.60	December 2019	29,051,985.69	February 2025	8,832,083.65
November 2014	72,335,506.38	January 2020	28,514,164.90	March 2025	8,659,216.11
December 2014	71,527,356.81	February 2020	27,984,078.70	April 2025	8,489,549.34
January 2015	70,699,289.77	March 2020	27,463,501.13	May 2025	8,323,026.08
February 2015	69,851,848.96	April 2020	26,952,265.62	June 2025	8,159,590.06
March 2015	68,985,591.33	May 2020	26,450,208.44	July 2025	7,999,186.01
April 2015	68,101,086.46	June 2020	25,957,168.70	August 2025	7,841,759.60
May 2015	67,224,181.14	July 2020	25,472,988.30	September 2025	7,687,257.47
June 2015	66,354,812.90	August 2020	24,997,511.84	October 2025	7,535,627.20
July 2015	65,492,919.72	September 2020	24,530,586.61	November 2025	7,386,817.27
August 2015	64,638,440.12	October 2020	24,072,062.53	December 2025	7,240,777.08
September 2015	63,791,313.11	November 2020	23,621,792.12	January 2026	7,097,456.90
October 2015	62,951,478.16	December 2020	23,179,630.45	February 2026	6,956,807.89
November 2015	62,118,875.26	January 2021	22,745,435.06	March 2026	6,818,782.05
December 2015	61,293,444.87	February 2021	22,319,065.98	April 2026	6,683,332.23
January 2016	60,475,127.93	March 2021	21,900,385.66	May 2026	6,550,412.10
February 2016	59,663,865.85	April 2021	21,489,258.90	June 2026	6,419,976.15
March 2016	58,859,600.52	May 2021	21,085,552.86	July 2026	6,291,979.68
April 2016	58,062,274.30	June 2021	20,689,136.98	August 2026	6,166,378.75
May 2016	57,271,830.00	July 2021	20,299,882.97	September 2026	6,043,130.21
June 2016	56,488,210.91	August 2021	19,917,664.75	October 2026	5,922,191.66
July 2016	55,711,360.75	September 2021	19,542,358.41	November 2026	5,803,521.45
August 2016	54,941,223.73	October 2021	19,173,842.21	December 2026	5,687,078.65
September 2016	54,177,744.46	November 2021	18,811,996.50	January 2027	5,572,823.07
October 2016	53,420,868.05	December 2021	18,456,703.69	February 2027	5,460,715.21
November 2016	52,670,540.02	January 2022	18,107,848.25	March 2027	5,350,716.28
December 2016	51,926,706.32	February 2022	17,765,316.63	April 2027	5,242,788.16
January 2017	51,189,313.37	March 2022	17,428,997.25	May 2027	5,136,893.41
February 2017	50,458,307.99	April 2022	17,098,780.47	June 2027	5,032,995.24
March 2017	49,733,637.44	May 2022	16,774,558.55	July 2027	4,931,057.51
April 2017	49,015,249.42	June 2022	16,456,225.60	August 2027	4,831,044.73
May 2017	48,303,092.02	July 2022	16,143,677.59	September 2027	4,732,922.02
June 2017	47,597,113.78	August 2022	15,836,812.28	October 2027	4,636,655.12
July 2017	46,897,263.64	September 2022	15,535,529.19	November 2027	4,542,210.38
August 2017	46,203,490.94	October 2022	15,239,729.61	December 2027	4,449,554.74
September 2017	45,515,745.45	November 2022	14,949,316.53	January 2028	4,358,655.72
October 2017	44,833,977.33	December 2022	14,664,194.62	February 2028	4,269,481.42
November 2017	44,158,137.15	January 2023	14,384,270.20	March 2028	4,182,000.50
December 2017	43,488,175.89	February 2023	14,109,451.23	April 2028	4,096,182.18
January 2018	42,824,044.89	March 2023	13,839,647.27	May 2028	4,011,996.20

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2028	\$ 3,929,412.88	April 2033	\$ 1,092,773.18	February 2038	\$ 225,962.94
July 2028	3,848,403.02	May 2033	1,067,118.99	March 2038	218,647.89
August 2028	3,768,937.96	June 2033	1,041,986.46	April 2038	211,499.91
September 2028	3,690,989.54	July 2033	1,017,365.71	May 2038	204,515.64
October 2028	3,614,530.11	August 2033	993,247.04	June 2038	197,691.81
November 2028	3,539,532.49	September 2033	969,620.94	July 2038	191,025.16
December 2028	3,465,970.00	October 2033	946,478.07	August 2038	184,512.54
January 2029	3,393,816.43	November 2033	923,809.24	September 2038	178,150.84
February 2029	3,323,046.02	December 2033	901,605.46	October 2038	171,937.01
March 2029	3,253,633.48	January 2034	879,857.88	November 2038	165,868.05
April 2029	3,185,553.98	February 2034	858,557.81	December 2038	159,941.02
May 2029	3,118,783.10	March 2034	837,696.73	January 2039	154,153.05
June 2029	3,053,296.87	April 2034	817,266.27	February 2039	148,501.31
July 2029	2,989,071.77	May 2034	797,258.21	March 2039	142,983.02
August 2029	2,926,084.65	June 2034	777,664.49	April 2039	137,595.47
September 2029	2,864,312.81	July 2034	758,477.18	May 2039	132,335.98
October 2029	2,803,733.93	August 2034	739,688.51	June 2039	127,201.94
November 2029	2,744,326.11	September 2034	721,290.85	July 2039	122,190.78
December 2029	2,686,067.81	October 2034	703,276.70	August 2039	117,299.97
January 2030	2,628,937.91	November 2034	685,638.70	September 2039	112,527.05
February 2030	2,572,915.63	December 2034	668,369.63	October 2039	107,869.59
March 2030	2,517,980.59	January 2035	651,462.41	November 2039	103,325.22
April 2030	2,464,112.75	February 2035	634,910.07	December 2039	98,891.59
May 2030	2,411,292.45	March 2035	618,705.77	January 2040	94,566.42
June 2030	2,359,500.35	April 2035	602,842.82	February 2040	90,347.46
July 2030	2,308,717.49	May 2035	587,314.62	March 2040	86,232.52
August 2030	2,258,925.23	June 2035	572,114.71	April 2040	82,219.42
September 2030	2,210,105.25	July 2035	557,236.76	May 2040	78,306.06
October 2030	2,162,239.59	August 2035	542,674.52	June 2040	74,490.35
November 2030	2,115,310.59	September 2035	528,421.88	July 2040	70,770.26
December 2030	2,069,300.90	October 2035	514,472.85	August 2040	67,143.79
January 2031	2,024,193.50	November 2035	500,821.53	September 2040	63,608.97
February 2031	1,979,971.66	December 2035	487,462.15	October 2040	60,163.88
March 2031	1,936,618.96	January 2036	474,389.01	November 2040	56,806.64
April 2031	1,894,119.25	February 2036	461,596.56	December 2040	53,535.40
May 2031	1,852,456.71	March 2036	449,079.33	January 2041	50,348.34
June 2031	1,811,615.77	April 2036	436,831.94	February 2041	47,243.68
July 2031	1,771,581.14	May 2036	424,849.13	March 2041	44,219.68
August 2031	1,732,337.83	June 2036	413,125.73	April 2041	41,274.62
September 2031	1,693,871.10	July 2036	401,656.67	May 2041	38,406.84
October 2031	1,656,166.48	August 2036	390,436.95	June 2041	35,614.68
November 2031	1,619,209.75	September 2036	379,461.71	July 2041	32,896.54
December 2031	1,582,986.96	October 2036	368,726.12	August 2041	30,250.82
January 2032	1,547,484.40	November 2036	358,225.49	September 2041	27,675.98
February 2032	1,512,688.62	December 2036	347,955.20	October 2041	25,170.49
March 2032	1,478,586.40	January 2037	337,910.70	November 2041	22,732.87
April 2032	1,445,164.76	February 2037	328,087.55	December 2041	20,361.65
May 2032	1,412,410.95	March 2037	318,481.38	January 2042	18,055.40
June 2032	1,380,312.46	April 2037	309,087.89	February 2042	15,812.72
July 2032	1,348,857.00	May 2037	299,902.89	March 2042	13,632.22
August 2032	1,318,032.50	June 2037	290,922.24	April 2042	11,512.55
September 2032	1,287,827.12	July 2037	282,141.88	May 2042	9,452.39
October 2032	1,258,229.21	August 2037	273,557.85	June 2042	7,450.44
November 2032	1,229,227.35	September 2037	265,166.25	July 2042	5,505.42
December 2032	1,200,810.33	October 2037	256,963.23	August 2042	3,616.09
January 2033	1,172,967.12	November 2037	248,945.04	September 2042	1,781.23
February 2033	1,145,686.90	December 2037	241,108.00	October 2042 and	
March 2033	1,118,959.07	January 2038	233,448.48	thereafter	0.00

KE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$20,921,691.00	February 2018	\$ 8,628,028.92	April 2023	\$ 1,822,360.84
January 2013	20,844,867.69	March 2018	8,442,022.82	May 2023	1,775,861.15
February 2013	20,760,131.77	April 2018	8,257,661.59	June 2023	1,730,516.82
March 2013	20,667,523.71	May 2018	8,074,931.43	July 2023	1,686,299.69
April 2013	20,567,089.84	June 2018	7,893,818.69	August 2023	1,643,182.26
May 2013	20,458,882.55	July 2018	7,714,309.80	September 2023	1,601,137.72
June 2013	20,342,960.29	August 2018	7,536,391.30	October 2023	1,560,139.87
July 2013	20,219,387.50	September 2018	7,360,049.86	November 2023	1,520,163.17
August 2013	20,088,234.56	October 2018	7,185,272.25	December 2023	1,481,182.69
September 2013	19,949,577.73	November 2018	7,012,045.33	January 2024	1,443,174.07
October 2013	19,803,499.11	December 2018	6,840,356.10	February 2024	1,406,113.57
November 2013	19,650,086.52	January 2019	6,670,841.24	March 2024	1,369,978.01
December 2013	19,489,433.45	February 2019	6,505,450.82	April 2024	1,334,744.76
January 2014	19,321,638.97	March 2019	6,344,085.86	May 2024	1,300,391.76
February 2014	19,146,807.63	April 2019	6,186,649.73	June 2024	1,266,897.46
March 2014	18,965,049.33	May 2019	6,033,048.08	July 2024	1,234,240.83
April 2014	18,776,479.26	June 2019	5,883,188.82	August 2024	1,202,401.35
May 2014	18,581,217.73	July 2019	5,736,982.05	September 2024	1,171,359.01
June 2014	18,379,390.09	August 2019	5,594,340.00	October 2024	1,141,094.26
July 2014	18,171,126.54	September 2019	5,455,176.98	November 2024	1,111,588.03
August 2014	17,956,562.06	October 2019	5,319,409.34	December 2024	1,082,821.71
September 2014	17,735,836.22	November 2019	5,186,955.43	January 2025	1,054,777.15
October 2014	17,509,093.05	December 2019	5,057,735.53	February 2025	1,027,436.63
November 2014	17,276,480.87	January 2020	4,931,671.83	March 2025	1,000,782.85
December 2014	17,038,152.12	February 2020	4,808,688.35	April 2025	974,798.94
January 2015	16,794,263.24	March 2020	4,688,710.93	May 2025	949,468.44
February 2015	16,544,974.42	April 2020	4,571,667.19	June 2025	924,775.27
March 2015	16,290,449.50	May 2020	4,457,486.45	July 2025	900,703.76
April 2015	16,037,245.59	June 2020	4,346,099.73	August 2025	877,238.61
May 2015	15,786,247.29	July 2020	4,237,439.68	September 2025	854,364.88
June 2015	15,537,436.27	August 2020	4,131,440.57	October 2025	832,068.02
July 2015	15,290,794.34	September 2020	4,028,038.21	November 2025	810,333.81
August 2015	15,046,303.45	October 2020	3,927,169.97	December 2025	789,148.36
September 2015	14,803,945.70	November 2020	3,828,774.70	January 2026	768,498.16
October 2015	14,563,703.33	December 2020	3,732,792.71	February 2026	748,370.00
November 2015	14,325,558.74	January 2021	3,639,165.73	March 2026	728,750.98
December 2015	14,089,494.47	February 2021	3,547,836.88	April 2026	709,628.54
January 2016	13,855,493.18	March 2021	3,458,750.65	May 2026	690,990.41
February 2016	13,623,537.69	April 2021	3,371,852.84	June 2026	672,824.61
March 2016	13,393,610.97	May 2021	3,287,090.54	July 2026	655,119.47
April 2016	13,165,696.09	June 2021	3,204,412.13	August 2026	637,863.60
May 2016	12,939,776.30	July 2021	3,123,767.20	September 2026	621,045.86
June 2016	12,715,834.95	August 2021	3,045,106.54	October 2026	604,655.42
July 2016	12,493,855.56	September 2021	2,968,382.14	November 2026	588,681.69
August 2016	12,273,821.76	October 2021	2,893,547.11	December 2026	573,114.34
September 2016	12,055,717.32	November 2021	2,820,555.70	January 2027	557,943.30
October 2016	11,839,526.14	December 2021	2,749,363.26	February 2027	543,158.72
November 2016	11,625,232.25	January 2022	2,679,926.18	March 2027	528,751.04
December 2016	11,412,819.81	February 2022	2,612,201.92	April 2027	514,710.87
January 2017	11,202,273.11	March 2022	2,546,148.95	May 2027	501,029.10
February 2017	10,993,576.58	April 2022	2,481,726.72	June 2027	487,696.82
March 2017	10,786,714.75	May 2022	2,418,895.67	July 2027	474,705.33
April 2017	10,581,672.31	June 2022	2,357,617.18	August 2027	462,046.17
May 2017	10,378,434.03	July 2022	2,297,853.55	September 2027	449,711.05
June 2017	10,176,984.84	August 2022	2,239,568.00	October 2027	437,691.91
July 2017	9,977,309.79	September 2022	2,182,724.62	November 2027	425,980.87
August 2017	9,779,394.03	October 2022	2,127,288.35	December 2027	414,570.26
September 2017	9,583,222.85	November 2022	2,073,224.99	January 2028	403,452.58
October 2017	9,388,781.66	December 2022	2,020,501.14	February 2028	392,620.53
November 2017	9,196,055.97	January 2023	1,969,084.23	March 2028	382,066.97
December 2017	9,005,031.42	February 2023	1,918,942.45	April 2028	371,784.94
January 2018	8,815,693.78	March 2023	1,870,044.75	May 2028	361,767.67

KE Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2028	\$ 352,008.53	March 2033	\$ 68,857.91	December 2037	\$ 10,067.23
July 2028	342,501.06	April 2033	66,801.04	January 2038	9,678.17
August 2028	333,238.97	May 2033	64,800.49	February 2038	9,301.08
September 2028	324,216.10	June 2033	62,854.80	March 2038	8,935.63
October 2028	315,426.47	July 2033	60,962.54	April 2038	8,581.48
November 2028	306,864.22	August 2033	59,122.32	May 2038	8,238.32
December 2028	298,523.66	September 2033	57,332.77	June 2038	7,905.86
January 2029	290,399.22	October 2033	55,592.57	July 2038	7,583.78
February 2029	282,485.47	November 2033	53,900.44	August 2038	7,271.80
March 2029	274,777.11	December 2033	52,255.11	September 2038	6,969.63
April 2029	267,268.99	January 2034	50,655.37	October 2038	6,676.99
May 2029	259,956.07	February 2034	49,100.00	November 2038	6,393.63
June 2029	252,833.44	March 2034	47,587.86	December 2038	6,119.28
July 2029	245,896.29	April 2034	46,117.80	January 2039	5,853.67
August 2029	239,139.96	May 2034	44,688.71	February 2039	5,596.57
September 2029	232,559.90	June 2034	43,299.53	March 2039	5,347.73
October 2029	226,151.64	July 2034	41,949.19	April 2039	5,106.92
November 2029	219,910.86	August 2034	40,636.68	May 2039	4,873.91
December 2029	213,833.33	September 2034	39,360.98	June 2039	4,648.48
January 2030	207,914.91	October 2034	38,121.15	July 2039	4,430.41
February 2030	202,151.59	November 2034	36,916.21	August 2039	4,219.48
March 2030	196,539.45	December 2034	35,745.26	September 2039	4,015.50
April 2030	191,074.64	January 2035	34,607.38	October 2039	3,818.26
May 2030	185,753.45	February 2035	33,501.71	November 2039	3,627.58
June 2030	180,572.22	March 2035	32,427.38	December 2039	3,443.25
July 2030	175,527.41	April 2035	31,383.57	January 2040	3,265.10
August 2030	170,615.56	May 2035	30,369.45	February 2040	3,092.95
September 2030	165,833.29	June 2035	29,384.25	March 2040	2,926.62
October 2030	161,177.30	July 2035	28,427.18	April 2040	2,765.94
November 2030	156,644.39	August 2035	27,497.50	May 2040	2,610.76
December 2030	152,231.42	September 2035	26,594.47	June 2040	2,460.90
January 2031	147,935.33	October 2035	25,717.39	July 2040	2,316.21
February 2031	143,753.15	November 2035	24,865.55	August 2040	2,176.55
March 2031	139,681.97	December 2035	24,038.29	September 2040	2,041.75
April 2031	135,718.97	January 2036	23,234.93	October 2040	1,911.69
May 2031	131,861.37	February 2036	22,454.84	November 2040	1,786.21
June 2031	128,106.49	March 2036	21,697.39	December 2040	1,665.18
July 2031	124,451.69	April 2036	20,961.97	January 2041	1,548.48
August 2031	120,894.42	May 2036	20,247.98	February 2041	1,435.96
September 2031	117,432.18	June 2036	19,554.85	March 2041	1,327.52
October 2031	114,062.53	July 2036	18,882.02	April 2041	1,223.01
November 2031	110,783.10	August 2036	18,228.93	May 2041	1,122.33
December 2031	107,591.58	September 2036	17,595.04	June 2041	1,025.36
January 2032	104,485.70	October 2036	16,979.84	July 2041	931.99
February 2032	101,463.26	November 2036	16,382.82	August 2041	842.11
March 2032	98,522.13	December 2036	15,803.49	September 2041	755.61
April 2032	95,660.20	January 2037	15,241.35	October 2041	672.40
May 2032	92,875.43	February 2037	14,695.95	November 2041	592.36
June 2032	90,165.84	March 2037	14,166.83	December 2041	515.41
July 2032	87,529.49	April 2037	13,653.53	January 2042	441.44
August 2032	84,964.48	May 2037	13,155.62	February 2042	370.37
September 2032	82,468.97	June 2037	12,672.69	March 2042	302.11
October 2032	80,041.17	July 2037	12,204.32	April 2042	236.56
November 2032	77,679.32	August 2037	11,750.12	May 2042	173.65
December 2032	75,381.71	September 2037	11,309.68	June 2042	113.30
January 2033	73,146.69	October 2037	10,882.63	July 2042	55.42
February 2033	70,972.61	November 2037	10,468.60	August 2042 and thereafter	0.00

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$69,163,026.00	February 2018	\$38,865,993.37	April 2023	\$15,311,017.75
January 2013	68,976,168.29	March 2018	38,380,330.02	May 2023	15,060,945.03
February 2013	68,771,136.84	April 2018	37,898,029.01	June 2023	14,814,684.95
March 2013	68,548,011.61	May 2018	37,419,068.47	July 2023	14,572,181.65
April 2013	68,306,883.83	June 2018	36,943,426.66	August 2023	14,333,380.08
May 2013	68,047,855.93	July 2018	36,471,081.97	September 2023	14,098,225.98
June 2013	67,771,041.51	August 2018	36,002,012.92	October 2023	13,866,665.85
July 2013	67,476,565.26	September 2018	35,536,198.20	November 2023	13,638,646.96
August 2013	67,164,562.85	October 2018	35,073,616.61	December 2023	13,414,117.34
September 2013	66,835,180.90	November 2018	34,614,247.08	January 2024	13,193,025.77
October 2013	66,488,576.80	December 2018	34,158,068.68	February 2024	12,975,321.74
November 2013	66,124,918.65	January 2019	33,705,060.63	March 2024	12,760,955.49
December 2013	65,744,385.13	February 2019	33,255,202.25	April 2024	12,549,877.94
January 2014	65,347,165.34	March 2019	32,808,473.02	May 2024	12,342,040.74
February 2014	64,933,458.64	April 2019	32,364,852.54	June 2024	12,137,396.23
March 2014	64,503,474.54	May 2019	31,924,320.52	July 2024	11,935,897.41
April 2014	64,057,432.48	June 2019	31,486,856.83	August 2024	11,737,497.98
May 2014	63,595,561.68	July 2019	31,052,441.46	September 2024	11,542,152.28
June 2014	63,118,100.93	August 2019	30,621,054.51	October 2024	11,349,815.34
July 2014	62,625,298.40	September 2019	30,192,676.21	November 2024	11,160,442.78
August 2014	62,117,411.42	October 2019	29,767,286.95	December 2024	10,973,990.91
September 2014	61,594,706.27	November 2019	29,344,867.19	January 2025	10,790,416.64
October 2014	61,057,457.92	December 2019	28,925,397.56	February 2025	10,609,677.50
November 2014	60,505,949.84	January 2020	28,508,858.79	March 2025	10,431,731.63
December 2014	59,940,473.71	February 2020	28,095,231.73	April 2025	10,256,537.78
January 2015	59,361,329.16	March 2020	27,684,497.37	May 2025	10,084,055.28
February 2015	58,768,823.55	April 2020	27,276,636.80	June 2025	9,914,244.05
March 2015	58,163,271.64	May 2020	26,871,631.24	July 2025	9,747,064.59
April 2015	57,544,995.34	June 2020	26,469,462.04	August 2025	9,582,477.96
May 2015	56,930,941.84	July 2020	26,070,110.64	September 2025	9,420,445.78
June 2015	56,321,083.79	August 2020	25,673,558.63	October 2025	9,260,930.23
July 2015	55,715,394.03	September 2020	25,279,787.70	November 2025	9,103,894.02
August 2015	55,113,845.59	October 2020	24,888,779.66	December 2025	8,949,300.42
September 2015	54,516,411.65	November 2020	24,500,516.42	January 2026	8,797,113.20
October 2015	53,923,065.56	December 2020	24,114,980.03	February 2026	8,647,296.68
November 2015	53,333,780.85	January 2021	23,732,152.65	March 2026	8,499,815.66
December 2015	52,748,531.20	February 2021	23,354,776.69	April 2026	8,354,635.48
January 2016	52,167,290.47	March 2021	22,983,068.46	May 2026	8,211,721.96
February 2016	51,590,032.69	April 2021	22,616,945.73	June 2026	8,071,041.42
March 2016	51,016,732.05	May 2021	22,256,327.39	July 2026	7,932,560.66
April 2016	50,447,362.88	June 2021	21,901,133.51	August 2026	7,796,246.97
May 2016	49,881,899.72	July 2021	21,551,285.30	September 2026	7,662,068.10
June 2016	49,320,317.22	August 2021	21,206,705.06	October 2026	7,529,992.27
July 2016	48,762,590.23	September 2021	20,867,316.21	November 2026	7,399,988.16
August 2016	48,208,693.75	October 2021	20,533,043.27	December 2026	7,272,024.90
September 2016	47,658,602.91	November 2021	20,203,811.82	January 2027	7,146,072.06
October 2016	47,112,293.03	December 2021	19,879,548.49	February 2027	7,022,099.65
November 2016	46,569,739.59	January 2022	19,560,180.97	March 2027	6,900,078.14
December 2016	46,030,918.19	February 2022	19,245,637.98	April 2027	6,779,978.39
January 2017	45,495,804.62	March 2022	18,935,849.23	May 2027	6,661,771.70
February 2017	44,964,374.80	April 2022	18,630,745.46	June 2027	6,545,429.79
March 2017	44,436,604.81	May 2022	18,330,258.37	July 2027	6,430,924.77
April 2017	43,912,470.90	June 2022	18,034,320.66	August 2027	6,318,229.17
May 2017	43,391,949.44	July 2022	17,742,865.95	September 2027	6,207,315.92
June 2017	42,875,016.97	August 2022	17,455,828.85	October 2027	6,098,158.32
July 2017	42,361,650.17	September 2022	17,173,144.87	November 2027	5,990,730.07
August 2017	41,851,825.86	October 2022	16,894,750.44	December 2027	5,885,005.27
September 2017	41,345,521.03	November 2022	16,620,582.92	January 2028	5,780,958.37
October 2017	40,842,712.80	December 2022	16,350,580.54	February 2028	5,678,564.19
November 2017	40,343,378.44	January 2023	16,084,682.42	March 2028	5,577,797.93
December 2017	39,847,495.35	February 2023	15,822,828.55	April 2028	5,478,635.15
January 2018	39,355,041.10	March 2023	15,564,959.76	May 2028	5,381,051.74

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2028	\$ 5,285,023.97	February 2033	\$ 1,792,866.73	October 2037	\$ 454,698.79
July 2028	5,190,528.45	March 2033	1,755,548.39	November 2037	441,135.69
August 2028	5,097,542.10	April 2033	1,718,866.32	December 2037	427,830.78
September 2028	5,006,042.22	May 2033	1,682,810.62	January 2038	414,779.82
October 2028	4,916,006.41	June 2033	1,647,371.48	February 2038	401,978.63
November 2028	4,827,412.59	July 2033	1,612,539.30	March 2038	389,423.10
December 2028	4,740,239.03	August 2033	1,578,304.56	April 2038	377,109.18
January 2029	4,654,464.30	September 2033	1,544,657.93	May 2038	365,032.86
February 2029	4,570,067.28	October 2033	1,511,590.20	June 2038	353,190.24
March 2029	4,487,027.15	November 2033	1,479,092.30	July 2038	341,577.43
April 2029	4,405,323.41	December 2033	1,447,155.29	August 2038	330,190.64
May 2029	4,324,935.86	January 2034	1,415,770.36	September 2038	319,026.10
June 2029	4,245,844.58	February 2034	1,384,928.84	October 2038	308,080.13
July 2029	4,168,029.95	March 2034	1,354,622.19	November 2038	297,349.09
August 2029	4,091,472.62	April 2034	1,324,842.00	December 2038	286,829.41
September 2029	4,016,153.55	May 2034	1,295,579.97	January 2039	276,517.55
October 2029	3,942,053.96	June 2034	1,266,827.94	February 2039	266,410.05
November 2029	3,869,155.34	July 2034	1,238,577.87	March 2039	256,503.48
December 2029	3,797,439.46	August 2034	1,210,821.82	April 2039	246,794.50
January 2030	3,726,888.36	September 2034	1,183,552.00	May 2039	237,279.78
February 2030	3,657,484.34	October 2034	1,156,760.72	June 2039	227,956.06
March 2030	3,589,209.94	November 2034	1,130,440.40	July 2039	218,820.13
April 2030	3,522,047.98	December 2034	1,104,583.59	August 2039	209,868.84
May 2030	3,455,981.53	January 2035	1,079,182.92	September 2039	201,099.07
June 2030	3,390,993.88	February 2035	1,054,231.18	October 2039	192,507.76
July 2030	3,327,068.60	March 2035	1,029,721.22	November 2039	184,091.88
August 2030	3,264,189.48	April 2035	1,005,646.03	December 2039	175,848.48
September 2030	3,202,340.56	May 2035	981,998.68	January 2040	167,774.63
October 2030	3,141,506.09	June 2035	958,772.37	February 2040	159,867.46
November 2030	3,081,670.59	July 2035	935,960.38	March 2040	152,124.12
December 2030	3,022,818.76	August 2035	913,556.11	April 2040	144,541.83
January 2031	2,964,935.57	September 2035	891,553.04	May 2040	137,117.85
February 2031	2,908,006.18	October 2035	869,944.76	June 2040	129,849.48
March 2031	2,852,015.98	November 2035	848,724.96	July 2040	122,734.04
April 2031	2,796,950.57	December 2035	827,887.41	August 2040	115,768.94
May 2031	2,742,795.76	January 2036	807,425.99	September 2040	108,951.58
June 2031	2,689,537.59	February 2036	787,334.66	October 2040	102,279.43
July 2031	2,637,162.27	March 2036	767,607.49	November 2040	95,749.99
August 2031	2,585,656.25	April 2036	748,238.61	December 2040	89,360.80
September 2031	2,535,006.14	May 2036	729,222.26	January 2041	83,109.45
October 2031	2,485,198.78	June 2036	710,552.77	February 2041	76,993.56
November 2031	2,436,221.18	July 2036	692,224.54	March 2041	71,010.77
December 2031	2,388,060.57	August 2036	674,232.07	April 2041	65,158.78
January 2032	2,340,704.34	September 2036	656,569.93	May 2041	59,435.32
February 2032	2,294,140.08	October 2036	639,232.77	June 2041	53,838.15
March 2032	2,248,355.56	November 2036	622,215.35	July 2041	48,365.08
April 2032	2,203,338.73	December 2036	605,512.47	August 2041	43,013.93
May 2032	2,159,077.72	January 2037	589,119.04	September 2041	37,782.58
June 2032	2,115,560.84	February 2037	573,030.03	October 2041	32,668.93
July 2032	2,072,776.56	March 2037	557,240.49	November 2041	27,670.91
August 2032	2,030,713.53	April 2037	541,745.55	December 2041	22,786.49
September 2032	1,989,360.57	May 2037	526,540.41	January 2042	18,013.67
October 2032	1,948,706.65	June 2037	511,620.34	February 2042	13,350.48
November 2032	1,908,740.92	July 2037	496,980.69	March 2042	8,795.00
December 2032	1,869,452.69	August 2037	482,616.88	April 2042	4,345.30
January 2033	1,830,831.42	September 2037	468,524.40	May 2042 and thereafter	0.00

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$7,362,000.00	July 2014	\$5,575,194.88	February 2016	\$2,165,104.31
January 2013	7,337,292.35	August 2014	5,412,889.04	March 2016	2,007,982.69
February 2013	7,304,394.08	September 2014	5,245,108.58	April 2016	1,854,351.87
March 2013	7,263,342.38	October 2014	5,072,100.12	May 2016	1,704,164.89
April 2013	7,214,186.87	November 2014	4,894,118.33	June 2016	1,557,375.33
May 2013	7,156,989.54	December 2014	4,711,425.54	July 2016	1,413,937.29
June 2013	7,091,824.71	January 2015	4,524,291.32	August 2016	1,273,805.37
July 2013	7,018,778.97	February 2015	4,332,991.91	September 2016	1,136,934.74
August 2013	6,937,951.11	March 2015	4,137,809.88	October 2016	1,003,281.03
September 2013	6,849,451.94	April 2015	3,939,033.55	November 2016	872,800.36
October 2013	6,753,404.23	May 2015	3,744,301.05	December 2016	745,449.41
November 2013	6,649,942.49	June 2015	3,553,559.26	January 2017	621,185.28
December 2013	6,539,212.79	July 2015	3,366,755.61	February 2017	499,965.61
January 2014	6,421,372.57	August 2015	3,183,838.11	March 2017	381,748.51
February 2014	6,296,590.40	September 2015	3,004,755.37	April 2017	266,492.54
March 2014	6,165,045.71	October 2015	2,829,456.58	May 2017	154,156.76
April 2014	6,026,928.53	November 2015	2,657,891.48	June 2017	44,700.70
May 2014	5,882,439.20	December 2015	2,490,010.40	July 2017 and	
June 2014	5,731,788.00	January 2016	2,325,764.20	thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$755,106,936



**Guaranteed
Pass-Through Certificates
Fannie Mae Trust 2012-144**

PROSPECTUS SUPPLEMENT

Goldman, Sachs & Co.

December 21, 2012