Prospectus Supplement
(To REMIC Prospectus dated August 1, 2012)

$563,767,380

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-138

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- an underlying RCR certificate backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
QD(2) . . .	1	$ 88,036,000	PAC	1.500%	FIX	3136AAEP6	November 2042
QI(2) . . .	1	9,781,777(3)	NTL	4.500	FIX/IO	3136AAEQ4	November 2042
QM	1	877,000	PAC	2.000	FIX	3136AAER2	December 2042
YC(2) . . .	1	4,709,000	PAC	2.000	FIX	3136AAES0	December 2042
YD(2) . . .	1	7,569,000	PAC	2.000	FIX	3136AAET8	December 2042
YE(2) . . .	1	5,316,000	PAC	2.000	FIX	3136AAEU5	December 2042
YF(2) . . .	1	6,987,306	SUP	(4)	FLT	3136AAEV3	December 2042
YS(2) . . .	1	10,480,960	SUP	(4)	INV	3136AAEW1	December 2042
IO	1	68,875,147(3)	NTL	4.500	FIX/IO	3136AAEX9	December 2042
AE	2	137,185,695	PT	1.375	FIX	3136AAEY7	December 2027
AI	2	61,733,562(3)	NTL	2.500	FIX/IO	3136AAEZ4	December 2027
EG	3	160,204,097	PT	1.375	FIX	3136AAFA8	December 2027
EI	3	86,777,219(3)	NTL	3.000	FIX/IO	3136AAFB6	December 2027
DG	4	34,037,000	SC/PAC	2.000	FIX	3136AAFC4	January 2041
KA	4	2,087,000	SC/SUP/AD	2.000	FIX	3136AAFD2	January 2041
KZ	4	1,916	SC/SUP	2.000	FIX/Z	3136AAFE0	January 2041
DA	5	50,000,000	PT	1.125	FIX	3136AAFF7	December 2027
DI	5	31,250,000(3)	NTL	3.000	FIX/IO	3136AAFG5	December 2027
MA	6	50,000,000	PAC/AD	1.000	FIX	3136AAFH3	December 2042
MB	6	96,000	PAC/AD	1.000	FIX	3136AAFJ9	December 2042
ZM	6	6,180,406	SUP	1.000	FIX/Z	3136AAFK6	December 2042
IM	6	45,021,124(3)	NTL	5.000	FIX/IO	3136AAFL4	December 2042
R		0	NPR	0	NPR	3136AAFM2	December 2042
RL		0	NPR	0	NPR	3136AAFN0	December 2042

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.
(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The YA, YG, QA and QE Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be November 30, 2012.

Nomura

November 26, 2012

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - February 1, 2012, for all MBS issued on or after February 1, 2012,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 4 Class or the R or RL Class, the disclosure document relating to the underlying RCR certificate (the "Underlying REMIC Disclosure Document"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578)
mbstradesupport@us.nomura.com.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of November 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Class 2012-108-PG RCR Certificate
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 2, Group 3, Group 5 and Group 6

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$123,975,266	4.50%	4.75% to 7.00%	241 to 360
Group 2 MBS	$137,185,695	2.50%	2.75% to 5.00%	121 to 180
Group 3 MBS	$160,204,097	3.00%	3.25% to 5.50%	121 to 180
Group 5 MBS	$ 50,000,000	3.00%	3.25% to 5.50%	121 to 180
Group 6 MBS	$ 56,276,406	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$123,975,266	360	348	8	4.967%
Group 2 MBS	$137,185,695	180	170	6	3.095%
Group 3 MBS	$160,204,097	180	171	4	3.510%
Group 5 MBS	$ 50,000,000	180	169	9	3.390%
Group 6 MBS	$ 56,276,406	360	327	31	5.318%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Group 4

Exhibit A describes the underlying RCR certificate in Group 4, including certain information about the related mortgage loans. To learn more about the underlying RCR certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on November 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
YF	1.26000%	5.00000%	1.00%	LIBOR + 100 basis points
YS	2.49333%	2.66667%	0.00%	2.66667% − (0.6666666 × LIBOR)

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
IO	55.5555549282% of the Group 1 MBS
QI	11.1111102276% of the QD Class
AI	44.9999994533% of the AE Class
EI	54.1666665366% of the EG Class
DI	62.5% of the DA Class
IM	79.9999985784% of the Group 6 MBS

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption										
	0%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
QD, QI, QA and QE	16.6	6.6	6.0	6.0	6.0	6.0	6.0	6.0	4.0	3.0	2.1	1.5
QM	26.1	23.9	23.9	23.9	23.9	23.9	23.9	23.9	16.0	11.2	7.2	4.2
YC	26.2	13.5	9.6	3.0	3.0	3.0	3.0	3.0	1.8	1.3	1.0	0.8
YD	27.0	15.9	12.9	10.3	2.7	2.7	2.7	2.7	1.6	1.2	0.9	0.7
YE	27.8	18.5	15.8	13.8	9.5	2.5	2.5	2.5	1.4	1.0	0.7	0.5
YF, YS and YA	29.1	23.9	22.2	20.8	18.1	15.4	7.9	2.2	0.8	0.6	0.4	0.3
IO	19.9	10.5	9.4	8.7	7.7	7.0	5.9	5.1	3.3	2.4	1.7	1.3
YG	27.1	16.0	12.9	9.4	4.9	2.7	2.7	2.7	1.6	1.2	0.9	0.6

Group 2 Classes	PSA Prepayment Assumption							
	0%	100%	200%	300%	500%	700%	1000%	1300%
AE and AI	8.5	6.0	4.9	4.0	3.0	2.3	1.7	1.4

Group 3 Classes	PSA Prepayment Assumption							
	0%	100%	250%	400%	600%	800%	1100%	1400%
EG and EI	8.5	6.1	4.5	3.5	2.7	2.2	1.7	1.4

Group 4 Classes	PSA Prepayment Assumption								
	0%	100%	150%	200%	285%	500%	700%	1000%	1400%
DG	14.4	5.8	5.2	5.2	5.2	3.6	2.8	2.2	1.7
KA	24.2	13.0	11.9	11.9	5.5	2.3	1.8	1.4	1.1
KZ	24.6	13.7	13.4	13.4	8.5	2.5	1.8	1.4	1.2

Group 5 Classes	PSA Prepayment Assumption							
	0%	100%	250%	400%	600%	800%	1100%	1400%
DA and DI	8.5	6.0	4.3	3.3	2.5	1.9	1.5	1.2

Group 6 Classes	PSA Prepayment Assumption										
	0%	100%	300%	350%	400%	600%	800%	1100%	1400%	1700%	2100%
MA	18.5	7.8	3.6	3.6	3.6	2.4	1.7	1.0	0.6	0.1	0.1
MB	28.2	22.2	22.2	22.2	22.2	15.4	10.9	6.7	4.0	0.1	0.1
ZM	29.1	23.0	11.2	5.6	1.1	0.3	0.2	0.1	0.1	0.1	0.1
IM	20.2	9.8	4.5	3.9	3.4	2.2	1.5	0.9	0.6	0.1	0.1

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

Payments on the Group 4 Classes will be affected by the payment priority governing the related underlying RCR certificate. If you invest in a Group 4 Class, the rate at which you receive payments will be affected by the priority sequence governing principal payments on the underlying RCR certificate.

In particular, as described in the Underlying REMIC Disclosure Document, principal payments on the Group 4 Underlying RCR Certificate are governed by a principal balance schedule. As a result, that underlying certificate may receive principal payments faster or slower than would otherwise have been the case. In some cases, it may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on the principal payments over time may be eliminated. In such a case, the Group 4 Underlying RCR Certificate would receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the Group 4 Underlying RCR Certificate has adhered to the related principal balance schedule,
- any related support classes remain outstanding, or
- the Group 4 Underlying RCR Certificate otherwise has performed as originally anticipated.

You may obtain additional information about the underlying RCR certificate by reviewing its current class factor in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of November 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 5 MBS" and "Group 6 MBS," and together, the "Trust MBS"), and
- a previously issued RCR certificate (the "Group 4 Underlying RCR Certificate") issued from the related Fannie Mae REMIC trust (the "Underlying REMIC Trust") as further described in Exhibit A.

The Group 4 Underlying RCR Certificate evidences direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Group 4 Underlying RCR Certificate	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 4 Underlying RCR Certificate, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Inverse Floating Rate and Interest Only Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS and Group 6 MBS, and up to 15 years in the case of the Group 2 MBS, Group 3 MBS and Group 5 MBS.

In addition, the pools of mortgage loans backing the Group 6 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 6 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated February 1, 2012.

For additional information, see "Summary—Group 1, Group 2, Group 3, Group 5 and Group 6—Characteristics of the Trust MBS" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The Group 4 Underlying RCR Certificate

The Group 4 Underlying RCR Certificate represents beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

In addition, the pools of mortgage loans backing the Group 4 Underlying RCR Certificate have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 4 Underlying RCR Certificate, see the Final Data Statement for the related trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated February 1, 2012.

Distributions on the Group 4 Underlying RCR Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 4 Underlying RCR Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 4 Underlying RCR Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 4 Underlying RCR Certificate.

For further information about the Group 4 Underlying RCR Certificate, telephone us at 1-800-237-8627. Additional information about the Group 4 Underlying RCR Certificate is also available at https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the "BBA Method." See "Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*" in this prospectus supplement.

Delay Classes and No-Delay Classes. The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The KZ and ZM Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "*—Distributions of Principal*" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. 2. To YC to its Planned Balance. 3. To YD to its Planned Balance. 4. To YE to its Planned Balance.	**PAC Group and Classes**
5. To YF and YS, pro rata, until retired.	**Support Classes**
6. To YE until retired. 7. To YD until retired. 8. To YC until retired. 9. To Aggregate Group I to zero.	**PAC Classes and Group**

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the QD and QM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to QD and QM, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount to AE until retired.	**Pass-Through Class**

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount to EG until retired.	**Pass-Through Class**

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

- *Group 4*

The KZ Accrual Amount to KA until retired, and thereafter to KZ.	**Accretion Directed Class and Accrual Class**

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To DG to its Planned Balance.	**PAC Class**	**Structured Collateral**
2. To KA and KZ, in that order, until retired.	**Support Classes**	
3. To DG until retired.	**PAC Class**	

The "KZ Accrual Amount" is any interest then accrued and added to the principal balance of the KZ Class.

The "Group 4 Cash Flow Distribution Amount" is the principal then paid on the Group 4 Underlying RCR Certificate.

- *Group 5*

The Group 5 Principal Distribution Amount to DA until retired. Pass-Through Class

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

- *Group 6*

The ZM Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to ZM. Accretion Directed/PAC Group and Accrual Class

The Group 6 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. PAC Group
2. To ZM until retired. Support Class
3. To Aggregate Group II to zero. PAC Group

The " ZM Accrual Amount" is any interest then accrued and added to the principal balance of the ZM Class.

The "Group 6 Cash Flow Distribution Amount" is the principal then paid on the Group 6 MBS.

"Aggregate Group II" consists of the MA and MB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to MA and MB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 4 Underlying RCR Certificate, the priority sequence governing principal payments on the Group 4 Underlying RCR Certificate, and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is November 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or a Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Classes	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 125% and 300% PSA	Between 125% and 300% PSA
YC Class Planned Balances	Between 143% and 300% PSA	Between 143% and 300% PSA
YD Class Planned Balances	Between 175% and 300% PSA	Between 175% and 300% PSA
YE Class Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
DG Class Planned Balances	Between 150% and 285% PSA	Between 150% and 285% PSA
Aggregate Group II Planned Balances	Between 300% and 400% PSA	Between 300% and 400% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	QD and QM
Aggregate Group II	MA and MB

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related

Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Class. **The yield on the Inverse Floating Rate Class will be sensitive to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Class for the initial Interest Accrual Period is the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase price of the Inverse Floating Rate Class (expressed as a percentage of original principal balance) is as follows:

Class	Price*
YS	98.375%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	50%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
0.13%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.8%	3.4%	4.6%	5.5%	6.9%	8.7%
0.26%	2.6%	2.6%	2.6%	2.6%	2.6%	2.6%	2.8%	3.3%	4.5%	5.5%	6.8%	8.6%
2.26%	1.2%	1.2%	1.3%	1.3%	1.3%	1.3%	1.4%	2.0%	3.2%	4.3%	5.7%	7.5%
4.00%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.8%	2.2%	3.2%	4.7%	6.6%

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
QI	435%
IO	292%
AI	221%
EI	278%
DI	250%
IM	800%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
QI	20.00%
IO	23.25%
AI	11.50%
EI	12.75%
DI	12.75%
IM	7.25%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the QI Class to Prepayments

	PSA Prepayment Assumption											
	50%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
Pre-Tax Yields to Maturity	14.7%	9.2%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	(4.1)%	(18.0)%	(41.1)%	(74.8)%

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption											
	50%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
Pre-Tax Yields to Maturity	14.4%	11.5%	10.0%	9.0%	7.1%	5.6%	2.6%	(0.5)%	(13.2)%	(26.9)%	(49.4)%	(85.0)%

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	200%	300%	500%	700%	1000%	1300%
Pre-Tax Yields to Maturity	9.1%	6.5%	1.1%	(4.3)%	(15.8)%	(27.9)%	(48.0)%	(70.6)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	250%	400%	600%	800%	1100%	1400%
Pre-Tax Yields to Maturity	11.7%	9.2%	1.5%	(6.6)%	(17.8)%	(29.7)%	(49.0)%	(70.1)%

Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	250%	400%	600%	800%	1100%	1400%
Pre-Tax Yields to Maturity	11.2%	8.5%	0.0%	(8.9)%	(21.4)%	(34.9)%	(57.5)%	(84.2)%

Sensitivity of the IM Class to Prepayments

	PSA Prepayment Assumption										
	50%	100%	300%	350%	400%	600%	800%	1100%	1400%	1700%	2100%
Pre-Tax Yields to Maturity	69.3%	65.3%	48.5%	44.1%	39.7%	20.8%	0.0%	(36.7)%	(86.0)%	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 4 and Group 6 Classes, and
- in the case of the Group 4 Classes, the priority sequence affecting principal payments on the Group 4 Underlying RCR Certificate.

See "—Distributions of Principal" above and "Description of the Certificates—Distributions of Principal" in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	7.00%
Group 2 MBS	180 months	180 months	5.00%
Group 3 MBS	180 months	180 months	5.50%
Group 4 Underlying RCR Certificate	360 months	358 months	5.50%
Group 5 MBS	180 months	180 months	5.50%
Group 6 MBS	360 months	360 months	7.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

QD, QI†, QA and QE Classes

Date	PSA Prepayment Assumption											
	0%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	99	94	93	93	93	93	93	93	93	93	93	80
November 2014	97	85	82	82	82	82	82	82	82	67	44	19
November 2015	95	75	71	71	71	71	71	71	58	38	17	2
November 2016	94	66	60	60	60	60	60	60	39	21	6	0
November 2017	92	57	51	51	51	51	51	51	27	12	2	0
November 2018	90	49	42	42	42	42	42	42	18	6	*	0
November 2019	88	42	34	34	34	34	34	34	12	3	0	0
November 2020	85	35	27	27	27	27	27	27	8	1	0	0
November 2021	83	28	21	21	21	21	21	21	5	*	0	0
November 2022	80	22	17	17	17	17	17	17	3	0	0	0
November 2023	77	17	13	13	13	13	13	13	2	0	0	0
November 2024	74	11	10	10	10	10	10	10	1	0	0	0
November 2025	71	8	8	8	8	8	8	8	*	0	0	0
November 2026	67	6	6	6	6	6	6	6	0	0	0	0
November 2027	63	4	4	4	4	4	4	4	0	0	0	0
November 2028	59	3	3	3	3	3	3	3	0	0	0	0
November 2029	55	2	2	2	2	2	2	2	0	0	0	0
November 2030	50	1	1	1	1	1	1	1	0	0	0	0
November 2031	45	1	1	1	1	1	1	1	0	0	0	0
November 2032	40	*	*	*	*	*	*	*	0	0	0	0
November 2033	34	*	*	*	*	*	*	*	0	0	0	0
November 2034	28	0	0	0	0	0	0	0	0	0	0	0
November 2035	21	0	0	0	0	0	0	0	0	0	0	0
November 2036	14	0	0	0	0	0	0	0	0	0	0	0
November 2037	6	0	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.6	6.6	6.0	6.0	6.0	6.0	6.0	6.0	4.0	3.0	2.1	1.5

QM Class

Date	PSA Prepayment Assumption											
	0%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	100	100	100	100	100	100
November 2014	100	100	100	100	100	100	100	100	100	100	100	100
November 2015	100	100	100	100	100	100	100	100	100	100	100	100
November 2016	100	100	100	100	100	100	100	100	100	100	100	50
November 2017	100	100	100	100	100	100	100	100	100	100	100	8
November 2018	100	100	100	100	100	100	100	100	100	100	100	1
November 2019	100	100	100	100	100	100	100	100	100	100	42	*
November 2020	100	100	100	100	100	100	100	100	100	100	16	*
November 2021	100	100	100	100	100	100	100	100	100	100	6	*
November 2022	100	100	100	100	100	100	100	100	100	73	2	*
November 2023	100	100	100	100	100	100	100	100	100	41	1	*
November 2024	100	100	100	100	100	100	100	100	100	23	*	*
November 2025	100	100	100	100	100	100	100	100	100	13	*	*
November 2026	100	100	100	100	100	100	100	100	85	7	*	0
November 2027	100	100	100	100	100	100	100	100	57	4	*	0
November 2028	100	100	100	100	100	100	100	100	38	2	*	0
November 2029	100	100	100	100	100	100	100	100	25	1	*	0
November 2030	100	100	100	100	100	100	100	100	16	1	*	0
November 2031	100	100	100	100	100	100	100	100	11	*	*	0
November 2032	100	100	100	100	100	100	100	100	7	*	*	0
November 2033	100	100	100	100	100	100	100	100	4	*	*	0
November 2034	100	79	79	79	79	79	79	79	3	*	*	0
November 2035	100	57	57	57	57	57	57	57	2	*	*	0
November 2036	100	40	40	40	40	40	40	40	1	*	*	0
November 2037	100	27	27	27	27	27	27	27	1	*	0	0
November 2038	17	17	17	17	17	17	17	17	*	*	0	0
November 2039	9	9	9	9	9	9	9	9	*	*	0	0
November 2040	4	4	4	4	4	4	4	4	*	*	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	23.9	23.9	23.9	23.9	23.9	23.9	23.9	16.0	11.2	7.2	4.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

YC Class

	PSA Prepayment Assumption											
Date	**0%**	**100%**	**125%**	**143%**	**175%**	**200%**	**250%**	**300%**	**500%**	**700%**	**1000%**	**1400%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	86	86	86	86	86	86	86	78	0
November 2014	100	100	100	64	64	64	64	64	54	0	0	0
November 2015	100	100	100	44	44	44	44	44	0	0	0	0
November 2016	100	100	100	28	28	28	28	28	0	0	0	0
November 2017	100	100	100	15	15	15	15	15	0	0	0	0
November 2018	100	100	100	6	6	6	6	6	0	0	0	0
November 2019	100	100	100	*	*	*	*	*	0	0	0	0
November 2020	100	100	93	0	0	0	0	0	0	0	0	0
November 2021	100	100	72	0	0	0	0	0	0	0	0	0
November 2022	100	100	41	0	0	0	0	0	0	0	0	0
November 2023	100	100	3	0	0	0	0	0	0	0	0	0
November 2024	100	100	0	0	0	0	0	0	0	0	0	0
November 2025	100	72	0	0	0	0	0	0	0	0	0	0
November 2026	100	20	0	0	0	0	0	0	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	0	0	0	0
November 2028	100	0	0	0	0	0	0	0	0	0	0	0
November 2029	100	0	0	0	0	0	0	0	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	0	0	0	0
November 2031	100	0	0	0	0	0	0	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0	0	0	0
November 2034	100	0	0	0	0	0	0	0	0	0	0	0
November 2035	100	0	0	0	0	0	0	0	0	0	0	0
November 2036	100	0	0	0	0	0	0	0	0	0	0	0
November 2037	100	0	0	0	0	0	0	0	0	0	0	0
November 2038	84	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.2	13.5	9.6	3.0	3.0	3.0	3.0	3.0	1.8	1.3	1.0	0.8

YD Class

	PSA Prepayment Assumption											
Date	**0%**	**100%**	**125%**	**143%**	**175%**	**200%**	**250%**	**300%**	**500%**	**700%**	**1000%**	**1400%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	85	85	85	85	85	85	0	0
November 2014	100	100	100	100	61	61	61	61	0	0	0	0
November 2015	100	100	100	100	39	39	39	39	0	0	0	0
November 2016	100	100	100	100	23	23	23	23	0	0	0	0
November 2017	100	100	100	100	11	11	11	11	0	0	0	0
November 2018	100	100	100	100	3	3	3	3	0	0	0	0
November 2019	100	100	100	100	*	*	*	*	0	0	0	0
November 2020	100	100	100	93	0	0	0	0	0	0	0	0
November 2021	100	100	100	79	0	0	0	0	0	0	0	0
November 2022	100	100	100	60	0	0	0	0	0	0	0	0
November 2023	100	100	100	37	0	0	0	0	0	0	0	0
November 2024	100	100	75	12	0	0	0	0	0	0	0	0
November 2025	100	100	46	0	0	0	0	0	0	0	0	0
November 2026	100	100	17	0	0	0	0	0	0	0	0	0
November 2027	100	79	0	0	0	0	0	0	0	0	0	0
November 2028	100	45	0	0	0	0	0	0	0	0	0	0
November 2029	100	11	0	0	0	0	0	0	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	0	0	0	0
November 2031	100	0	0	0	0	0	0	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0	0	0	0
November 2034	100	0	0	0	0	0	0	0	0	0	0	0
November 2035	100	0	0	0	0	0	0	0	0	0	0	0
November 2036	100	0	0	0	0	0	0	0	0	0	0	0
November 2037	100	0	0	0	0	0	0	0	0	0	0	0
November 2038	100	0	0	0	0	0	0	0	0	0	0	0
November 2039	51	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	15.9	12.9	10.3	2.7	2.7	2.7	2.7	1.6	1.2	0.9	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

YE Class

Date	PSA Prepayment Assumption											
	0%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	83	83	83	83	76	0	0
November 2014	100	100	100	100	100	57	57	57	0	0	0	0
November 2015	100	100	100	100	100	34	34	34	0	0	0	0
November 2016	100	100	100	100	100	18	18	18	0	0	0	0
November 2017	100	100	100	100	100	7	7	7	0	0	0	0
November 2018	100	100	100	100	100	1	1	1	0	0	0	0
November 2019	100	100	100	100	98	0	0	0	0	0	0	0
November 2020	100	100	100	100	85	0	0	0	0	0	0	0
November 2021	100	100	100	100	65	0	0	0	0	0	0	0
November 2022	100	100	100	100	40	0	0	0	0	0	0	0
November 2023	100	100	100	100	12	0	0	0	0	0	0	0
November 2024	100	100	100	100	0	0	0	0	0	0	0	0
November 2025	100	100	100	80	0	0	0	0	0	0	0	0
November 2026	100	100	100	42	0	0	0	0	0	0	0	0
November 2027	100	100	82	5	0	0	0	0	0	0	0	0
November 2028	100	100	41	0	0	0	0	0	0	0	0	0
November 2029	100	100	1	0	0	0	0	0	0	0	0	0
November 2030	100	70	0	0	0	0	0	0	0	0	0	0
November 2031	100	24	0	0	0	0	0	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0	0	0	0
November 2034	100	0	0	0	0	0	0	0	0	0	0	0
November 2035	100	0	0	0	0	0	0	0	0	0	0	0
November 2036	100	0	0	0	0	0	0	0	0	0	0	0
November 2037	100	0	0	0	0	0	0	0	0	0	0	0
November 2038	100	0	0	0	0	0	0	0	0	0	0	0
November 2039	100	0	0	0	0	0	0	0	0	0	0	0
November 2040	17	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	18.5	15.8	13.8	9.5	2.5	2.5	2.5	1.4	1.0	0.7	0.5

YF, YS and YA Classes

Date	PSA Prepayment Assumption											
	0%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	90	80	39	0	0	0
November 2014	100	100	100	100	100	100	74	49	0	0	0	0
November 2015	100	100	100	100	100	100	62	25	0	0	0	0
November 2016	100	100	100	100	100	100	53	10	0	0	0	0
November 2017	100	100	100	100	100	100	48	3	0	0	0	0
November 2018	100	100	100	100	100	100	46	*	0	0	0	0
November 2019	100	100	100	100	100	99	45	*	0	0	0	0
November 2020	100	100	100	100	100	95	42	*	0	0	0	0
November 2021	100	100	100	100	100	89	39	*	0	0	0	0
November 2022	100	100	100	100	100	83	35	*	0	0	0	0
November 2023	100	100	100	100	100	76	32	*	0	0	0	0
November 2024	100	100	100	100	95	68	28	*	0	0	0	0
November 2025	100	100	100	100	85	61	25	*	0	0	0	0
November 2026	100	100	100	100	76	54	21	*	0	0	0	0
November 2027	100	100	100	100	68	47	18	*	0	0	0	0
November 2028	100	100	100	91	60	41	15	*	0	0	0	0
November 2029	100	100	100	80	52	35	13	*	0	0	0	0
November 2030	100	100	89	70	45	30	11	*	0	0	0	0
November 2031	100	100	77	61	38	25	9	*	0	0	0	0
November 2032	100	94	67	52	32	21	7	*	0	0	0	0
November 2033	100	81	57	44	27	17	6	*	0	0	0	0
November 2034	100	69	48	36	22	14	5	*	0	0	0	0
November 2035	100	57	39	29	17	11	4	*	0	0	0	0
November 2036	100	46	31	23	13	8	3	*	0	0	0	0
November 2037	100	36	24	18	10	6	2	*	0	0	0	0
November 2038	100	26	17	12	7	4	1	*	0	0	0	0
November 2039	100	17	11	8	4	3	1	*	0	0	0	0
November 2040	100	8	5	4	2	1	*	*	0	0	0	0
November 2041	55	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	23.9	22.2	20.8	18.1	15.4	7.9	2.2	0.8	0.6	0.4	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

IO† Class

Date	0%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
	PSA Prepayment Assumption											
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	99	96	95	94	93	93	91	90	84	78	70	58
November 2014	98	89	87	86	83	82	78	74	61	49	32	14
November 2015	97	82	79	77	73	70	65	60	42	28	13	2
November 2016	95	76	72	69	64	61	54	48	29	16	5	*
November 2017	94	70	65	62	56	52	45	39	20	9	2	*
November 2018	93	64	59	55	49	45	38	31	13	5	1	*
November 2019	91	59	53	49	43	39	31	25	9	3	*	*
November 2020	89	54	48	44	38	33	26	20	6	2	*	*
November 2021	88	49	43	39	33	28	21	16	4	1	*	*
November 2022	86	45	39	35	28	24	18	13	3	1	*	*
November 2023	84	41	35	31	25	21	14	10	2	*	*	0
November 2024	82	37	31	27	21	18	12	8	1	*	*	0
November 2025	79	33	27	24	18	15	10	6	1	*	*	0
November 2026	77	30	24	21	16	13	8	5	1	*	*	0
November 2027	74	27	21	18	13	10	6	4	*	*	*	0
November 2028	71	24	19	16	11	9	5	3	*	*	*	0
November 2029	68	21	16	14	10	7	4	2	*	*	*	0
November 2030	65	19	14	12	8	6	3	2	*	*	*	0
November 2031	61	16	12	10	7	5	3	1	*	*	*	0
November 2032	57	14	10	8	6	4	2	1	*	*	*	0
November 2033	53	12	9	7	4	3	2	1	*	*	0	0
November 2034	49	10	7	6	4	3	1	1	*	*	0	0
November 2035	44	8	6	5	3	2	1	*	*	*	0	0
November 2036	39	7	5	4	2	1	1	*	*	*	0	0
November 2037	34	5	4	3	2	1	*	*	*	*	0	0
November 2038	28	4	3	2	1	1	*	*	*	*	0	0
November 2039	22	2	2	1	1	*	*	*	*	*	0	0
November 2040	15	1	1	1	*	*	*	*	*	*	0	0
November 2041	8	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.5	9.4	8.7	7.7	7.0	5.9	5.1	3.3	2.4	1.7	1.3

YG Class

Date	0%	100%	125%	143%	175%	200%	250%	300%	500%	700%	1000%	1400%
	PSA Prepayment Assumption											
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	96	90	85	85	85	85	83	21	0
November 2014	100	100	100	90	74	61	61	61	15	0	0	0
November 2015	100	100	100	85	59	39	39	39	0	0	0	0
November 2016	100	100	100	81	47	23	23	23	0	0	0	0
November 2017	100	100	100	77	39	11	11	11	0	0	0	0
November 2018	100	100	100	75	33	3	3	3	0	0	0	0
November 2019	100	100	100	73	30	*	*	*	0	0	0	0
November 2020	100	100	98	70	26	0	0	0	0	0	0	0
November 2021	100	100	93	64	20	0	0	0	0	0	0	0
November 2022	100	100	84	56	12	0	0	0	0	0	0	0
November 2023	100	100	74	46	4	0	0	0	0	0	0	0
November 2024	100	100	62	35	0	0	0	0	0	0	0	0
November 2025	100	93	50	24	0	0	0	0	0	0	0	0
November 2026	100	79	38	13	0	0	0	0	0	0	0	0
November 2027	100	64	25	1	0	0	0	0	0	0	0	0
November 2028	100	50	12	0	0	0	0	0	0	0	0	0
November 2029	100	35	*	0	0	0	0	0	0	0	0	0
November 2030	100	21	0	0	0	0	0	0	0	0	0	0
November 2031	100	7	0	0	0	0	0	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0	0	0	0
November 2034	100	0	0	0	0	0	0	0	0	0	0	0
November 2035	100	0	0	0	0	0	0	0	0	0	0	0
November 2036	100	0	0	0	0	0	0	0	0	0	0	0
November 2037	100	0	0	0	0	0	0	0	0	0	0	0
November 2038	96	0	0	0	0	0	0	0	0	0	0	0
November 2039	52	0	0	0	0	0	0	0	0	0	0	0
November 2040	5	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	16.0	12.9	9.4	4.9	2.7	2.7	2.7	1.6	1.2	0.9	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AE and AI† Classes PSA Prepayment Assumption							
	0%	100%	200%	300%	500%	700%	1000%	1300%
Initial Percent	100	100	100	100	100	100	100	100
November 2013	95	92	90	87	82	78	70	63
November 2014	91	82	76	70	58	48	33	21
November 2015	86	72	62	53	38	26	12	4
November 2016	80	62	50	40	25	14	5	1
November 2017	75	54	41	30	16	7	2	*
November 2018	69	46	32	22	10	4	1	*
November 2019	62	38	25	16	6	2	*	*
November 2020	56	31	19	12	4	1	*	*
November 2021	49	25	15	8	2	*	*	*
November 2022	42	19	10	5	1	*	*	*
November 2023	34	14	7	3	1	*	*	*
November 2024	26	9	4	2	*	*	*	*
November 2025	18	5	2	1	*	*	*	0
November 2026	9	1	*	*	*	*	*	0
November 2027	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	6.0	4.9	4.0	3.0	2.3	1.7	1.4

Date	EG and EI† Classes PSA Prepayment Assumption							
	0%	100%	250%	400%	600%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100
November 2013	96	93	90	87	82	78	72	66
November 2014	91	83	75	67	56	47	34	22
November 2015	86	73	59	47	34	23	11	3
November 2016	81	63	47	33	20	11	3	*
November 2017	75	55	36	23	12	5	1	*
November 2018	69	47	28	16	7	2	*	*
November 2019	63	39	21	11	4	1	*	*
November 2020	57	32	16	7	2	1	*	*
November 2021	50	26	12	5	1	*	*	*
November 2022	43	20	8	3	1	*	*	*
November 2023	35	15	5	2	*	*	*	0
November 2024	27	10	3	1	*	*	*	0
November 2025	19	5	2	*	*	*	*	0
November 2026	10	1	*	*	*	*	*	0
November 2027	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	6.1	4.5	3.5	2.7	2.2	1.7	1.4

Date	DG Class PSA Prepayment Assumption								
	0%	100%	150%	200%	285%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2013	98	94	94	94	94	94	94	94	94
November 2014	96	85	83	83	83	83	77	56	30
November 2015	93	74	70	70	70	60	38	14	0
November 2016	91	64	59	59	59	36	16	0	0
November 2017	88	54	48	48	48	21	3	0	0
November 2018	85	45	38	38	38	10	0	0	0
November 2019	83	37	29	29	29	2	0	0	0
November 2020	79	29	21	21	21	0	0	0	0
November 2021	76	22	14	14	14	0	0	0	0
November 2022	73	15	9	9	9	0	0	0	0
November 2023	69	8	4	4	4	0	0	0	0
November 2024	65	3	*	*	*	0	0	0	0
November 2025	61	0	0	0	0	0	0	0	0
November 2026	57	0	0	0	0	0	0	0	0
November 2027	52	0	0	0	0	0	0	0	0
November 2028	48	0	0	0	0	0	0	0	0
November 2029	43	0	0	0	0	0	0	0	0
November 2030	37	0	0	0	0	0	0	0	0
November 2031	32	0	0	0	0	0	0	0	0
November 2032	26	0	0	0	0	0	0	0	0
November 2033	19	0	0	0	0	0	0	0	0
November 2034	13	0	0	0	0	0	0	0	0
November 2035	6	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.4	5.8	5.2	5.2	5.2	3.6	2.8	2.2	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

KA Class

Date	PSA Prepayment Assumption 0%	100%	150%	200%	285%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	100	100	82
November 2014	100	100	100	100	100	100	0	0	0
November 2015	100	100	100	100	100	0	0	0	0
November 2016	100	100	100	100	100	0	0	0	0
November 2017	100	100	100	100	70	0	0	0	0
November 2018	100	100	100	100	24	0	0	0	0
November 2019	100	100	100	100	3	0	0	0	0
November 2020	100	100	99	99	0	0	0	0	0
November 2021	100	100	92	92	0	0	0	0	0
November 2022	100	100	85	85	0	0	0	0	0
November 2023	100	100	76	76	0	0	0	0	0
November 2024	100	100	68	68	0	0	0	0	0
November 2025	100	51	20	20	0	0	0	0	0
November 2026	100	0	0	0	0	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	0
November 2028	100	0	0	0	0	0	0	0	0
November 2029	100	0	0	0	0	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	0
November 2031	100	0	0	0	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0
November 2034	100	0	0	0	0	0	0	0	0
November 2035	100	0	0	0	0	0	0	0	0
November 2036	73	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.2	13.0	11.9	11.9	5.5	2.3	1.8	1.4	1.1

KZ Class

Date	PSA Prepayment Assumption 0%	100%	150%	200%	285%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2013	102	102	102	102	102	102	102	102	102
November 2014	104	104	104	104	104	104	0	0	0
November 2015	106	106	106	106	106	0	0	0	0
November 2016	108	108	108	108	108	0	0	0	0
November 2017	111	111	111	111	111	0	0	0	0
November 2018	113	113	113	113	113	0	0	0	0
November 2019	115	115	115	115	115	0	0	0	0
November 2020	117	117	117	117	24	0	0	0	0
November 2021	120	120	120	120	24	0	0	0	0
November 2022	122	122	122	122	24	0	0	0	0
November 2023	125	125	125	125	24	0	0	0	0
November 2024	127	127	127	127	24	0	0	0	0
November 2025	130	130	130	130	0	0	0	0	0
November 2026	132	0	0	0	0	0	0	0	0
November 2027	135	0	0	0	0	0	0	0	0
November 2028	138	0	0	0	0	0	0	0	0
November 2029	140	0	0	0	0	0	0	0	0
November 2030	143	0	0	0	0	0	0	0	0
November 2031	146	0	0	0	0	0	0	0	0
November 2032	149	0	0	0	0	0	0	0	0
November 2033	152	0	0	0	0	0	0	0	0
November 2034	155	0	0	0	0	0	0	0	0
November 2035	158	0	0	0	0	0	0	0	0
November 2036	162	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.6	13.7	13.4	13.4	8.5	2.5	1.8	1.4	1.2

DA and DI† Classes

Date	PSA Prepayment Assumption 0%	100%	250%	400%	600%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100
November 2013	96	91	87	83	77	71	62	53
November 2014	91	81	71	61	49	38	23	11
November 2015	86	71	56	43	29	18	7	2
November 2016	81	62	44	30	17	9	2	*
November 2017	75	53	34	21	10	4	1	*
November 2018	69	45	26	14	6	2	*	*
November 2019	63	38	20	10	3	1	*	*
November 2020	57	31	15	6	2	*	*	*
November 2021	50	25	11	4	1	*	*	*
November 2022	43	19	7	3	1	*	*	*
November 2023	35	14	5	2	*	*	*	0
November 2024	27	9	3	1	*	*	*	0
November 2025	19	4	1	*	*	*	*	0
November 2026	10	*	*	*	*	*	0	0
November 2027	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	6.0	4.3	3.3	2.5	1.9	1.5	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MA Class

Date	PSA Prepayment Assumption										
	0%	100%	300%	350%	400%	600%	800%	1100%	1400%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
November 2013	99	91	78	78	78	71	57	37	18	0	0
November 2014	98	83	61	61	61	44	29	12	3	0	0
November 2015	96	76	46	46	46	28	15	4	*	0	0
November 2016	95	68	35	35	35	17	7	1	0	0	0
November 2017	93	62	26	26	26	11	4	*	0	0	0
November 2018	92	55	19	19	19	7	2	0	0	0	0
November 2019	90	49	14	14	14	4	1	0	0	0	0
November 2020	88	44	10	10	10	2	*	0	0	0	0
November 2021	86	39	8	8	8	1	*	0	0	0	0
November 2022	84	34	5	5	5	1	0	0	0	0	0
November 2023	82	29	4	4	4	*	0	0	0	0	0
November 2024	79	25	3	3	3	*	0	0	0	0	0
November 2025	76	21	2	2	2	*	0	0	0	0	0
November 2026	73	17	1	1	1	0	0	0	0	0	0
November 2027	70	13	1	1	1	0	0	0	0	0	0
November 2028	67	10	1	1	1	0	0	0	0	0	0
November 2029	63	7	*	*	*	0	0	0	0	0	0
November 2030	60	4	*	*	*	0	0	0	0	0	0
November 2031	55	1	*	*	*	0	0	0	0	0	0
November 2032	51	*	*	*	*	0	0	0	0	0	0
November 2033	46	0	0	0	0	0	0	0	0	0	0
November 2034	41	0	0	0	0	0	0	0	0	0	0
November 2035	36	0	0	0	0	0	0	0	0	0	0
November 2036	30	0	0	0	0	0	0	0	0	0	0
November 2037	23	0	0	0	0	0	0	0	0	0	0
November 2038	16	0	0	0	0	0	0	0	0	0	0
November 2039	9	0	0	0	0	0	0	0	0	0	0
November 2040	1	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.5	7.8	3.6	3.6	3.6	2.4	1.7	1.0	0.6	0.1	0.1

MB Class

Date	PSA Prepayment Assumption										
	0%	100%	300%	350%	400%	600%	800%	1100%	1400%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	100	100	100	0	0
November 2014	100	100	100	100	100	100	100	100	100	0	0
November 2015	100	100	100	100	100	100	100	100	100	0	0
November 2016	100	100	100	100	100	100	100	100	36	0	0
November 2017	100	100	100	100	100	100	100	100	6	0	0
November 2018	100	100	100	100	100	100	100	80	1	0	0
November 2019	100	100	100	100	100	100	100	27	*	0	0
November 2020	100	100	100	100	100	100	100	9	*	0	0
November 2021	100	100	100	100	100	100	100	3	*	0	0
November 2022	100	100	100	100	100	100	66	1	*	0	0
November 2023	100	100	100	100	100	100	33	*	*	0	0
November 2024	100	100	100	100	100	100	17	*	*	0	0
November 2025	100	100	100	100	100	100	8	*	*	0	0
November 2026	100	100	100	100	100	75	4	*	0	0	0
November 2027	100	100	100	100	100	45	2	*	0	0	0
November 2028	100	100	100	100	100	27	1	*	0	0	0
November 2029	100	100	100	100	100	16	*	*	0	0	0
November 2030	100	100	100	100	100	10	*	*	0	0	0
November 2031	100	100	100	100	100	6	*	*	0	0	0
November 2032	100	100	100	100	100	3	*	*	0	0	0
November 2033	100	67	67	67	67	2	*	*	0	0	0
November 2034	100	44	44	44	44	1	*	0	0	0	0
November 2035	100	27	27	27	27	1	*	0	0	0	0
November 2036	100	16	16	16	16	*	*	0	0	0	0
November 2037	100	8	8	8	8	*	*	0	0	0	0
November 2038	100	3	3	3	3	*	*	0	0	0	0
November 2039	100	0	0	0	0	*	*	0	0	0	0
November 2040	100	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	22.2	22.2	22.2	22.2	15.4	10.9	6.7	4.0	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ZM Class

Date	PSA Prepayment Assumption										
	0%	100%	300%	350%	400%	600%	800%	1100%	1400%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
November 2013	101	101	100	73	46	0	0	0	0	0	0
November 2014	102	102	100	58	17	0	0	0	0	0	0
November 2015	103	103	100	50	3	0	0	0	0	0	0
November 2016	104	104	100	47	*	0	0	0	0	0	0
November 2017	105	105	97	45	*	0	0	0	0	0	0
November 2018	106	106	90	41	*	0	0	0	0	0	0
November 2019	107	107	81	36	*	0	0	0	0	0	0
November 2020	108	108	71	31	*	0	0	0	0	0	0
November 2021	109	109	61	26	*	0	0	0	0	0	0
November 2022	111	111	52	22	*	0	0	0	0	0	0
November 2023	112	112	44	18	*	0	0	0	0	0	0
November 2024	113	113	37	15	*	0	0	0	0	0	0
November 2025	114	114	30	12	*	0	0	0	0	0	0
November 2026	115	115	24	9	*	0	0	0	0	0	0
November 2027	116	116	20	7	*	0	0	0	0	0	0
November 2028	117	117	16	6	*	0	0	0	0	0	0
November 2029	119	119	12	4	*	0	0	0	0	0	0
November 2030	120	120	10	3	*	0	0	0	0	0	0
November 2031	121	121	7	3	*	0	0	0	0	0	0
November 2032	122	109	6	2	*	0	0	0	0	0	0
November 2033	123	91	4	1	*	0	0	0	0	0	0
November 2034	125	74	3	1	*	0	0	0	0	0	0
November 2035	126	58	2	1	*	0	0	0	0	0	0
November 2036	127	42	1	*	*	0	0	0	0	0	0
November 2037	128	28	1	*	*	0	0	0	0	0	0
November 2038	130	15	*	*	*	0	0	0	0	0	0
November 2039	131	3	*	*	*	0	0	0	0	0	0
November 2040	132	0	0	0	0	0	0	0	0	0	0
November 2041	73	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	23.0	11.2	5.6	1.1	0.3	0.2	0.1	0.1	0.1	0.1

IM† Class

Date	PSA Prepayment Assumption										
	0%	100%	300%	350%	400%	600%	800%	1100%	1400%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
November 2013	99	92	81	78	75	63	51	33	16	0	0
November 2014	98	85	65	60	56	40	26	11	2	0	0
November 2015	97	79	52	47	42	25	13	4	*	0	0
November 2016	96	72	42	36	31	16	7	1	*	0	0
November 2017	95	67	34	28	23	10	3	*	*	0	0
November 2018	93	61	27	22	17	6	2	*	*	0	0
November 2019	92	56	21	17	13	4	1	*	*	0	0
November 2020	90	51	17	13	9	2	*	*	*	0	0
November 2021	89	46	14	10	7	1	*	*	*	0	0
November 2022	87	42	11	7	5	1	*	*	0	0	0
November 2023	85	38	9	6	4	1	*	*	0	0	0
November 2024	83	35	7	4	3	*	*	*	0	0	0
November 2025	80	31	5	3	2	*	*	*	0	0	0
November 2026	78	28	4	2	1	*	*	*	0	0	0
November 2027	75	25	3	2	1	*	*	*	0	0	0
November 2028	73	22	2	1	1	*	*	*	0	0	0
November 2029	70	19	2	1	1	*	*	0	0	0	0
November 2030	66	17	1	1	*	*	*	0	0	0	0
November 2031	63	14	1	1	*	*	*	0	0	0	0
November 2032	59	12	1	*	*	*	*	0	0	0	0
November 2033	55	10	1	*	*	*	*	0	0	0	0
November 2034	50	8	*	*	*	*	*	0	0	0	0
November 2035	46	6	*	*	*	*	*	0	0	0	0
November 2036	40	5	*	*	*	*	*	0	0	0	0
November 2037	35	3	*	*	*	*	*	0	0	0	0
November 2038	29	2	*	*	*	*	0	0	0	0	0
November 2039	22	*	*	*	*	*	0	0	0	0	0
November 2040	16	0	0	0	0	0	0	0	0	0	0
November 2041	8	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	9.8	4.5	3.9	3.4	2.2	1.5	0.9	0.6	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes, the Notional Classes and the QM and MB Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	250% PSA
2	200% PSA
3	250% PSA
4	200% PSA
5	250% PSA
6	350% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International, Inc. (the "Dealer") in exchange for the Trust MBS and the Group 4 Underlying RCR Certificate. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Group 4 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	November 2012 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2012-108	PG	September 2012	3136A8R93	2.0%	FIX	January 2041	PAC	$123,646,000	0.99394477	$36,125,916.61	3.783%	357	2

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
YF	$ 6,987,306	YA	$17,468,266	SUP	2.00%	FIX	3136AAFP5	December 2042
YS	10,480,960							
Recombination 2								
YC	4,709,000	YG	17,594,000	PAC	2.00	FIX	3136AAFQ3	December 2042
YD	7,569,000							
YE	5,316,000							
Recombination 3								
QD	88,036,000	QA	88,036,000	PAC	2.00	FIX	3136AAFR1	November 2042
QI	9,781,777(3)							
Recombination 4								
QD	88,036,000	QE	88,036,000	PAC	1.75	FIX	3136AAFS9	November 2042
QI	4,890,889(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General— *Authorized Denominations"* in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Notional balance. This Class is an Interest Only Class. See page S-6 for a description of how its notional balance is calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$88,913,000.00
December 2012	88,518,554.73
January 2013	88,098,214.43
February 2013	87,652,179.11
March 2013	87,180,665.43
April 2013	86,683,906.60
May 2013	86,162,152.16
June 2013	85,615,667.80
July 2013	85,044,735.17
August 2013	84,449,651.61
September 2013	83,830,729.92
October 2013	83,188,298.11
November 2013	82,522,699.12
December 2013	81,834,290.48
January 2014	81,123,444.06
February 2014	80,390,545.69
March 2014	79,635,994.84
April 2014	78,860,204.26
May 2014	78,063,599.58
June 2014	77,246,618.98
July 2014	76,409,712.71
August 2014	75,553,342.73
September 2014	74,677,982.27
October 2014	73,808,666.29
November 2014	72,945,354.77
December 2014	72,088,007.92
January 2015	71,236,586.25
February 2015	70,391,050.50
March 2015	69,551,361.67
April 2015	68,717,481.02
May 2015	67,889,370.07
June 2015	67,066,990.58
July 2015	66,250,304.56
August 2015	65,439,274.26
September 2015	64,633,862.21
October 2015	63,834,031.15
November 2015	63,039,744.08
December 2015	62,250,964.23
January 2016	61,467,655.09
February 2016	60,689,780.36
March 2016	59,917,304.00
April 2016	59,150,190.20
May 2016	58,388,403.38
June 2016	57,631,908.19
July 2016	56,880,669.53
August 2016	56,134,652.50
September 2016	55,393,822.45
October 2016	54,658,144.94
November 2016	53,927,585.78
December 2016	53,202,110.98
January 2017	52,481,686.78
February 2017	51,766,279.63
March 2017	51,055,856.23
April 2017	50,350,383.46
May 2017	49,649,828.44
June 2017	48,954,158.50
July 2017	48,263,341.18
August 2017	$47,577,344.23
September 2017	46,896,135.62
October 2017	46,219,683.53
November 2017	45,547,956.33
December 2017	44,880,922.61
January 2018	44,218,551.17
February 2018	43,560,811.01
March 2018	42,907,671.33
April 2018	42,259,101.53
May 2018	41,615,071.21
June 2018	40,975,550.17
July 2018	40,340,508.42
August 2018	39,709,916.14
September 2018	39,083,743.73
October 2018	38,461,961.77
November 2018	37,844,541.03
December 2018	37,231,452.49
January 2019	36,622,667.29
February 2019	36,018,156.79
March 2019	35,417,892.52
April 2019	34,821,846.19
May 2019	34,229,989.71
June 2019	33,642,295.17
July 2019	33,058,734.84
August 2019	32,479,281.16
September 2019	31,903,906.78
October 2019	31,332,584.50
November 2019	30,765,287.31
December 2019	30,201,988.38
January 2020	29,643,991.38
February 2020	29,095,918.61
March 2020	28,557,597.79
April 2020	28,028,859.55
May 2020	27,509,537.44
June 2020	26,999,467.85
July 2020	26,498,489.96
August 2020	26,006,445.70
September 2020	25,523,179.71
October 2020	25,048,539.28
November 2020	24,582,374.33
December 2020	24,124,537.31
January 2021	23,674,883.23
February 2021	23,233,269.57
March 2021	22,799,556.25
April 2021	22,373,605.59
May 2021	21,955,282.27
June 2021	21,544,453.27
July 2021	21,140,987.88
August 2021	20,744,757.61
September 2021	20,355,636.17
October 2021	19,973,499.45
November 2021	19,598,225.46
December 2021	19,229,694.30
January 2022	18,867,788.13
February 2022	18,512,391.13
March 2022	18,163,389.47
April 2022	17,820,671.28
May 2022	$17,484,126.60
June 2022	17,153,647.37
July 2022	16,829,127.37
August 2022	16,510,462.22
September 2022	16,197,549.33
October 2022	15,890,287.87
November 2022	15,588,578.74
December 2022	15,292,324.57
January 2023	15,001,429.63
February 2023	14,715,799.85
March 2023	14,435,342.79
April 2023	14,159,967.59
May 2023	13,889,584.96
June 2023	13,624,107.14
July 2023	13,363,447.89
August 2023	13,107,522.45
September 2023	12,856,247.52
October 2023	12,609,541.25
November 2023	12,367,323.19
December 2023	12,129,514.27
January 2024	11,896,036.79
February 2024	11,666,814.41
March 2024	11,441,772.07
April 2024	11,220,836.05
May 2024	11,003,933.85
June 2024	10,790,994.28
July 2024	10,581,947.33
August 2024	10,376,724.24
September 2024	10,175,257.41
October 2024	9,977,480.42
November 2024	9,783,328.00
December 2024	9,592,736.01
January 2025	9,405,641.41
February 2025	9,221,982.25
March 2025	9,041,697.68
April 2025	8,864,727.88
May 2025	8,691,014.06
June 2025	8,520,498.47
July 2025	8,353,124.35
August 2025	8,188,835.91
September 2025	8,027,578.36
October 2025	7,869,297.82
November 2025	7,713,941.39
December 2025	7,561,457.06
January 2026	7,411,793.72
February 2026	7,264,901.15
March 2026	7,120,730.03
April 2026	6,979,231.85
May 2026	6,840,358.99
June 2026	6,704,064.62
July 2026	6,570,302.74
August 2026	6,439,028.16
September 2026	6,310,196.47
October 2026	6,183,764.01
November 2026	6,059,687.92
December 2026	5,937,926.06
January 2027	5,818,437.03

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2027	$ 5,701,180.14	February 2032	$ 1,561,433.65	February 2037	$ 316,364.35
March 2027	5,586,115.44	March 2032	1,525,578.70	March 2037	306,303.52
April 2027	5,473,203.66	April 2032	1,490,438.02	April 2037	296,467.65
May 2027	5,362,406.19	May 2032	1,455,998.34	May 2037	286,852.30
June 2027	5,253,685.13	June 2032	1,422,246.63	June 2037	277,453.14
July 2027	5,147,003.24	July 2032	1,389,170.08	July 2037	268,265.89
August 2027	5,042,323.90	August 2032	1,356,756.13	August 2037	259,286.37
September 2027	4,939,611.15	September 2032	1,324,992.42	September 2037	250,510.47
October 2027	4,838,829.66	October 2032	1,293,866.83	October 2037	241,934.15
November 2027	4,739,944.72	November 2032	1,263,367.44	November 2037	233,553.45
December 2027	4,642,922.21	December 2032	1,233,482.56	December 2037	225,364.49
January 2028	4,547,728.63	January 2033	1,204,200.71	January 2038	217,363.45
February 2028	4,454,331.04	February 2033	1,175,510.59	February 2038	209,546.59
March 2028	4,362,697.09	March 2033	1,147,401.14	March 2038	201,910.23
April 2028	4,272,795.00	April 2033	1,119,861.46	April 2038	194,450.78
May 2028	4,184,593.54	May 2033	1,092,880.87	May 2038	187,164.69
June 2028	4,098,062.03	June 2033	1,066,448.88	June 2038	180,048.48
July 2028	4,013,170.33	July 2033	1,040,555.18	July 2038	173,098.76
August 2028	3,929,888.82	August 2033	1,015,189.65	August 2038	166,312.18
September 2028	3,848,188.41	September 2033	990,342.36	September 2038	159,685.45
October 2028	3,768,040.51	October 2033	966,003.54	October 2038	153,215.36
November 2028	3,689,417.04	November 2033	942,163.60	November 2038	146,898.74
December 2028	3,612,290.40	December 2033	918,813.15	December 2038	140,732.50
January 2029	3,536,633.50	January 2034	895,942.92	January 2039	134,713.58
February 2029	3,462,419.69	February 2034	873,543.86	February 2039	128,839.01
March 2029	3,389,622.82	March 2034	851,607.04	March 2039	123,105.86
April 2029	3,318,217.19	April 2034	830,123.72	April 2039	117,511.25
May 2029	3,248,177.54	May 2034	809,085.30	May 2039	112,052.35
June 2029	3,179,479.07	June 2034	788,483.34	June 2039	106,726.41
July 2029	3,112,097.41	July 2034	768,309.56	July 2039	101,530.70
August 2029	3,046,008.61	August 2034	748,555.82	August 2039	96,462.56
September 2029	2,981,189.17	September 2034	729,214.13	September 2039	91,519.37
October 2029	2,917,615.96	October 2034	710,276.66	October 2039	86,698.58
November 2029	2,855,266.30	November 2034	691,735.69	November 2039	81,997.66
December 2029	2,794,117.88	December 2034	673,583.66	December 2039	77,414.14
January 2030	2,734,148.81	January 2035	655,813.16	January 2040	72,945.60
February 2030	2,675,337.56	February 2035	638,416.88	February 2040	68,589.67
March 2030	2,617,662.99	March 2035	621,387.67	March 2040	64,344.01
April 2030	2,561,104.35	April 2035	604,718.51	April 2040	60,206.34
May 2030	2,505,641.22	May 2035	588,402.48	May 2040	56,174.41
June 2030	2,451,253.58	June 2035	572,432.82	June 2040	52,246.02
July 2030	2,397,921.73	July 2035	556,802.87	July 2040	48,419.01
August 2030	2,345,626.35	August 2035	541,506.11	August 2040	44,691.26
September 2030	2,294,348.44	September 2035	526,536.12	September 2040	41,060.70
October 2030	2,244,069.34	October 2035	511,886.60	October 2040	37,525.28
November 2030	2,194,770.72	November 2035	497,551.37	November 2040	34,083.01
December 2030	2,146,434.59	December 2035	483,524.37	December 2040	30,731.93
January 2031	2,099,043.25	January 2036	469,799.65	January 2041	27,470.11
February 2031	2,052,579.33	February 2036	456,371.34	February 2041	24,295.66
March 2031	2,007,025.79	March 2036	443,233.72	March 2041	21,206.73
April 2031	1,962,365.84	April 2036	430,381.14	April 2041	18,201.52
May 2031	1,918,583.04	May 2036	417,808.08	May 2041	15,278.23
June 2031	1,875,661.21	June 2036	405,509.09	June 2041	12,435.12
July 2031	1,833,584.47	July 2036	393,478.85	July 2041	9,670.48
August 2031	1,792,337.21	August 2036	381,712.13	August 2041	6,982.63
September 2031	1,751,904.12	September 2036	370,203.78	September 2041	4,369.93
October 2031	1,712,270.15	October 2036	358,948.77	October 2041	1,830.75
November 2031	1,673,420.51	November 2036	347,942.13	November 2041 and thereafter	0.00
December 2031	1,635,340.67	December 2036	337,179.01		
January 2032	1,598,016.39	January 2037	326,654.65		

YC Class Planned Balance

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$4,709,000.00	April 2015	$2,601,717.30	September 2017	$ 797,914.99
December 2012	4,674,813.18	May 2015	2,519,868.07	October 2017	754,478.31
January 2013	4,636,980.15	June 2015	2,439,574.47	November 2017	712,141.10
February 2013	4,595,546.55	July 2015	2,360,818.52	December 2017	670,889.83
March 2013	4,550,563.13	August 2015	2,283,582.40	January 2018	630,711.14
April 2013	4,502,085.60	September 2015	2,207,848.46	February 2018	591,591.77
May 2013	4,450,174.63	October 2015	2,133,599.24	March 2018	553,518.62
June 2013	4,394,895.75	November 2015	2,060,817.45	April 2018	516,478.69
July 2013	4,336,319.24	December 2015	1,989,485.94	May 2018	480,459.14
August 2013	4,274,520.10	January 2016	1,919,587.76	June 2018	445,447.26
September 2013	4,209,577.89	February 2016	1,851,106.11	July 2018	411,430.42
October 2013	4,141,576.63	March 2016	1,784,024.36	August 2018	378,396.18
November 2013	4,070,604.68	April 2016	1,718,326.02	September 2018	346,332.18
December 2013	3,996,754.63	May 2016	1,653,994.80	October 2018	315,226.20
January 2014	3,920,123.15	June 2016	1,591,014.55	November 2018	285,066.15
February 2014	3,840,810.86	July 2016	1,529,369.26	December 2018	255,840.03
March 2014	3,758,922.14	August 2016	1,469,043.10	January 2019	227,536.01
April 2014	3,674,565.03	September 2016	1,410,020.39	February 2019	200,142.34
May 2014	3,587,851.05	October 2016	1,352,285.61	March 2019	173,647.39
June 2014	3,498,894.95	November 2016	1,295,823.36	April 2019	148,039.68
July 2014	3,407,814.69	December 2016	1,240,618.45	May 2019	123,307.81
August 2014	3,314,731.12	January 2017	1,186,655.78	June 2019	99,440.51
September 2014	3,219,767.84	February 2017	1,133,920.44	July 2019	76,426.63
October 2014	3,126,510.57	March 2017	1,082,397.65	August 2019	54,255.13
November 2014	3,034,939.85	April 2017	1,032,072.77	September 2019	32,915.06
December 2014	2,945,036.45	May 2017	982,931.31	October 2019	15,403.68
January 2015	2,856,781.28	June 2017	934,958.94	November 2019	4,326.49
February 2015	2,770,155.47	July 2017	888,141.45	December 2019 and thereafter	0.00
March 2015	2,685,140.32	August 2017	842,464.77		

YD Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$7,569,000.00	December 2014	$4,466,470.89	January 2017	$1,567,943.95
December 2012	7,507,965.28	January 2015	4,314,986.29	February 2017	1,486,186.27
January 2013	7,440,440.21	February 2015	4,166,791.92	March 2017	1,406,725.99
February 2013	7,366,516.41	March 2015	4,021,842.16	April 2017	1,329,529.28
March 2013	7,286,296.18	April 2015	3,880,091.91	May 2017	1,254,562.69
April 2013	7,199,892.41	May 2015	3,741,496.59	June 2017	1,181,793.15
May 2013	7,107,428.37	June 2015	3,606,012.16	July 2017	1,111,188.03
June 2013	7,009,037.59	July 2015	3,473,595.09	August 2017	1,042,715.09
July 2013	6,904,863.62	August 2015	3,344,202.38	September 2017	976,342.44
August 2013	6,795,059.77	September 2015	3,217,791.51	October 2017	912,038.64
September 2013	6,679,788.96	October 2015	3,094,320.48	November 2017	849,772.56
October 2013	6,559,223.36	November 2015	2,973,747.76	December 2017	789,513.52
November 2013	6,433,544.16	December 2015	2,856,032.36	January 2018	731,231.14
December 2013	6,302,941.24	January 2016	2,741,133.73	February 2018	674,895.47
January 2014	6,167,612.85	February 2016	2,629,011.81	March 2018	620,476.88
February 2014	6,027,765.24	March 2016	2,519,627.03	April 2018	567,946.14
March 2014	5,883,612.36	April 2016	2,412,940.30	May 2018	517,274.35
April 2014	5,735,375.41	May 2016	2,308,912.93	June 2018	468,432.96
May 2014	5,583,282.49	June 2016	2,207,506.77	July 2018	421,393.79
June 2014	5,427,568.18	July 2016	2,108,684.07	August 2018	376,129.00
July 2014	5,268,473.08	August 2016	2,012,407.57	September 2018	332,611.08
August 2014	5,106,243.44	September 2016	1,918,640.42	October 2018	290,812.87
September 2014	4,941,130.63	October 2016	1,827,346.23	November 2018	250,707.52
October 2014	4,779,496.07	November 2016	1,738,489.05	December 2018	212,268.56
November 2014	4,621,291.91	December 2016	1,652,033.31	January 2019	175,469.79

YD Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2019	$ 140,285.36	June 2019	$ 26,295.21	October 2019	$ 90.43
March 2019	106,689.76	July 2019	11,537.53	November 2019	90.43
April 2019	74,657.74	August 2019	2,853.52	December 2019 and thereafter	0.00
May 2019	47,282.33	September 2019	90.43		

YE Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$5,316,000.00	January 2015	$2,808,329.37	March 2017	$ 747,828.74
December 2012	5,268,084.65	February 2015	2,697,686.41	April 2017	697,781.06
January 2013	5,215,091.30	March 2015	2,589,906.01	May 2017	649,556.32
February 2013	5,157,100.87	April 2015	2,484,940.67	June 2017	603,121.81
March 2013	5,094,204.21	May 2015	2,382,743.55	July 2017	558,445.27
April 2013	5,026,501.92	June 2015	2,283,268.44	August 2017	515,494.94
May 2013	4,954,104.19	July 2015	2,186,469.80	September 2017	474,239.51
June 2013	4,877,130.62	August 2015	2,092,302.73	October 2017	434,648.09
July 2013	4,795,710.00	September 2015	2,000,722.97	November 2017	396,690.31
August 2013	4,709,980.11	October 2015	1,911,686.86	December 2017	360,336.19
September 2013	4,620,087.40	November 2015	1,825,151.39	January 2018	325,556.21
October 2013	4,526,186.81	December 2015	1,741,074.12	February 2018	292,321.27
November 2013	4,428,441.36	January 2016	1,659,413.24	March 2018	260,602.72
December 2013	4,327,021.92	February 2016	1,580,127.54	April 2018	230,372.31
January 2014	4,222,106.79	March 2016	1,503,176.36	May 2018	201,602.21
February 2014	4,113,881.42	April 2016	1,428,519.63	June 2018	174,265.01
March 2014	4,002,537.95	May 2016	1,356,117.90	July 2018	148,333.71
April 2014	3,888,274.86	June 2016	1,285,932.19	August 2018	123,781.67
May 2014	3,771,296.54	July 2016	1,217,924.15	September 2018	100,582.68
June 2014	3,651,812.88	August 2016	1,152,055.96	October 2018	78,710.93
July 2014	3,530,038.76	September 2016	1,088,290.32	November 2018	58,140.97
August 2014	3,406,193.65	October 2016	1,026,590.49	December 2018	38,847.71
September 2014	3,280,501.13	November 2016	966,920.24	January 2019	21,065.87
October 2014	3,157,919.06	December 2016	909,243.89	February 2019	8,725.28
November 2014	3,038,396.48	January 2017	853,526.22	March 2019	1,679.74
December 2014	2,921,883.11	February 2017	799,732.57	April 2019 and thereafter	0.00

DG Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$34,037,000.00	April 2014	$30,498,390.65	September 2015	$24,658,856.15
December 2012	33,912,167.11	May 2014	30,203,138.38	October 2015	24,310,256.93
January 2013	33,775,376.41	June 2014	29,899,050.48	November 2015	23,964,087.18
February 2013	33,627,982.05	July 2014	29,586,286.50	December 2015	23,620,330.94
March 2013	33,470,047.65	August 2014	29,265,011.06	January 2016	23,278,972.34
April 2013	33,301,643.37	September 2014	28,935,393.70	February 2016	22,939,995.64
May 2013	33,122,845.90	October 2014	28,597,608.76	March 2016	22,603,385.18
June 2013	32,933,738.39	November 2014	28,251,835.18	April 2016	22,269,125.40
July 2013	32,734,410.39	December 2014	27,898,256.39	May 2016	21,937,200.85
August 2013	32,524,957.81	January 2015	27,537,060.08	June 2016	21,607,596.16
September 2013	32,305,482.82	February 2015	27,168,438.11	July 2016	21,280,296.09
October 2013	32,076,093.77	March 2015	26,802,377.04	August 2016	20,955,285.46
November 2013	31,836,905.15	April 2015	26,438,860.07	September 2016	20,632,549.22
December 2013	31,588,037.45	May 2015	26,077,870.50	October 2016	20,312,072.39
January 2014	31,329,617.08	June 2015	25,719,391.75	November 2016	19,993,840.10
February 2014	31,061,776.26	July 2015	25,363,407.34	December 2016	19,677,837.58
March 2014	30,784,652.94	August 2015	25,009,900.90	January 2017	19,364,050.13

DG Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2017	$19,052,463.18	October 2019	$10,160,941.60	June 2022	$ 3,652,896.86
March 2017	18,743,062.23	November 2019	9,914,367.66	July 2022	3,500,398.02
April 2017	18,435,832.87	December 2019	9,669,550.06	August 2022	3,350,546.00
May 2017	18,130,760.79	January 2020	9,426,477.14	September 2022	3,203,296.27
June 2017	17,827,831.78	February 2020	9,185,137.32	October 2022	3,058,605.02
July 2017	17,527,031.70	March 2020	8,945,519.12	November 2022	2,916,429.17
August 2017	17,228,346.52	April 2020	8,707,611.10	December 2022	2,776,726.33
September 2017	16,931,762.29	May 2020	8,471,401.91	January 2023	2,639,454.83
October 2017	16,637,265.15	June 2020	8,236,880.27	February 2023	2,504,573.69
November 2017	16,344,841.33	July 2020	8,005,356.61	March 2023	2,372,042.58
December 2017	16,054,477.15	August 2020	7,777,803.71	April 2023	2,241,821.87
January 2018	15,766,159.01	September 2020	7,554,155.26	May 2023	2,113,872.55
February 2018	15,479,873.41	October 2020	7,334,346.07	June 2023	1,988,156.29
March 2018	15,195,606.93	November 2020	7,118,311.99	July 2023	1,864,635.36
April 2018	14,913,346.23	December 2020	6,905,989.93	August 2023	1,743,272.68
May 2018	14,633,078.07	January 2021	6,697,317.86	September 2023	1,624,031.75
June 2018	14,354,789.27	February 2021	6,492,234.72	October 2023	1,506,876.72
July 2018	14,078,466.77	March 2021	6,290,680.50	November 2023	1,391,772.29
August 2018	13,804,097.56	April 2021	6,092,596.13	December 2023	1,278,683.77
September 2018	13,531,668.73	May 2021	5,897,923.55	January 2024	1,167,577.02
October 2018	13,261,167.44	June 2021	5,706,605.63	February 2024	1,058,418.50
November 2018	12,992,580.97	July 2021	5,518,586.18	March 2024	951,175.19
December 2018	12,725,896.63	August 2021	5,333,809.95	April 2024	845,814.64
January 2019	12,461,101.84	September 2021	5,152,222.56	May 2024	742,304.92
February 2019	12,198,184.09	October 2021	4,973,770.57	June 2024	640,614.64
March 2019	11,937,130.98	November 2021	4,798,401.39	July 2024	540,712.93
April 2019	11,677,930.14	December 2021	4,626,063.30	August 2024	442,569.43
May 2019	11,420,569.31	January 2022	4,456,705.43	September 2024	346,154.29
June 2019	11,165,036.32	February 2022	4,290,277.76	October 2024	251,438.13
July 2019	10,911,319.04	March 2022	4,126,731.06	November 2024	158,392.10
August 2019	10,659,405.45	April 2022	3,966,016.95	December 2024	66,987.78
September 2019	10,409,283.59	May 2022	3,808,087.82	January 2025 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$50,096,000.00	August 2014	$32,387,311.12	May 2016	$20,145,767.33
December 2012	49,092,253.43	September 2014	31,696,057.55	June 2016	19,668,457.89
January 2013	48,110,945.27	October 2014	31,016,847.31	July 2016	19,199,524.23
February 2013	47,146,631.27	November 2014	30,349,474.35	August 2016	18,738,822.37
March 2013	46,199,021.88	December 2014	29,693,736.14	September 2016	18,286,210.80
April 2013	45,267,832.41	January 2015	29,049,433.56	October 2016	17,841,550.39
May 2013	44,352,782.98	February 2015	28,416,370.84	November 2016	17,406,577.41
June 2013	43,453,598.44	March 2015	27,794,355.53	December 2016	16,982,016.05
July 2013	42,570,008.24	April 2015	27,183,198.46	January 2017	16,567,620.36
August 2013	41,701,746.44	May 2015	26,582,713.61	February 2017	16,163,150.14
September 2013	40,848,551.54	June 2015	25,992,718.14	March 2017	15,768,370.81
October 2013	40,010,166.49	July 2015	25,413,032.30	April 2017	15,383,053.28
November 2013	39,186,338.55	August 2015	24,843,479.37	May 2017	15,006,973.83
December 2013	38,376,819.25	September 2015	24,283,885.63	June 2017	14,639,913.97
January 2014	37,581,364.31	October 2015	23,734,080.29	July 2017	14,281,660.32
February 2014	36,799,733.58	November 2015	23,193,895.46	August 2017	13,932,004.51
March 2014	36,031,690.95	December 2015	22,663,166.09	September 2017	13,590,743.04
April 2014	35,277,004.32	January 2016	22,141,729.92	October 2017	13,257,677.18
May 2014	34,535,445.47	February 2016	21,629,427.45	November 2017	12,932,612.88
June 2014	33,806,790.08	March 2016	21,126,101.85	December 2017	12,615,360.59
July 2014	33,090,817.57	April 2016	20,631,599.00	January 2018	12,305,735.24

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2018	$12,003,556.09	February 2023	$ 2,625,194.12	February 2028	$ 526,959.07
March 2018	11,708,646.63	March 2023	2,558,055.76	March 2028	512,460.59
April 2018	11,420,834.51	April 2023	2,492,577.36	April 2028	498,336.85
May 2018	11,139,951.39	May 2023	2,428,718.79	May 2028	484,578.52
June 2018	10,865,832.92	June 2023	2,366,440.88	June 2028	471,176.49
July 2018	10,598,318.57	July 2023	2,305,705.39	July 2028	458,121.89
August 2018	10,337,251.60	August 2023	2,246,474.99	August 2028	445,406.04
September 2018	10,082,478.94	September 2023	2,188,713.23	September 2028	433,020.49
October 2018	9,833,851.13	October 2023	2,132,384.56	October 2028	420,956.99
November 2018	9,591,222.19	November 2023	2,077,454.24	November 2028	409,207.49
December 2018	9,354,449.59	December 2023	2,023,888.37	December 2028	397,764.13
January 2019	9,123,394.16	January 2024	1,971,653.87	January 2029	386,619.26
February 2019	8,897,919.97	February 2024	1,920,718.43	February 2029	375,765.40
March 2019	8,677,894.31	March 2024	1,871,050.53	March 2029	365,195.25
April 2019	8,463,187.58	April 2024	1,822,619.39	April 2029	354,901.70
May 2019	8,253,673.22	May 2024	1,775,394.96	May 2029	344,877.82
June 2019	8,049,227.67	June 2024	1,729,347.93	June 2029	335,116.81
July 2019	7,849,730.24	July 2024	1,684,449.66	July 2029	325,612.09
August 2019	7,655,063.12	August 2024	1,640,672.21	August 2029	316,357.21
September 2019	7,465,111.24	September 2024	1,597,988.32	September 2029	307,345.87
October 2019	7,279,762.27	October 2024	1,556,371.35	October 2029	298,571.95
November 2019	7,098,906.48	November 2024	1,515,795.33	November 2029	290,029.46
December 2019	6,922,436.78	December 2024	1,476,234.89	December 2029	281,712.57
January 2020	6,750,248.55	January 2025	1,437,665.28	January 2030	273,615.57
February 2020	6,582,239.66	February 2025	1,400,062.32	February 2030	265,732.92
March 2020	6,418,310.39	March 2025	1,363,402.44	March 2030	258,059.20
April 2020	6,258,363.37	April 2025	1,327,662.62	April 2030	250,589.13
May 2020	6,102,303.51	May 2025	1,292,820.38	May 2030	243,317.54
June 2020	5,950,037.98	June 2025	1,258,853.79	June 2030	236,239.41
July 2020	5,801,476.13	July 2025	1,225,741.46	July 2030	229,349.83
August 2020	5,656,529.44	August 2025	1,193,462.48	August 2030	222,644.03
September 2020	5,515,111.49	September 2025	1,161,996.47	September 2030	216,117.33
October 2020	5,377,137.91	October 2025	1,131,323.53	October 2030	209,765.18
November 2020	5,242,526.30	November 2025	1,101,424.23	November 2030	203,583.14
December 2020	5,111,196.22	December 2025	1,072,279.62	December 2030	197,566.88
January 2021	4,983,069.12	January 2026	1,043,871.20	January 2031	191,712.18
February 2021	4,858,068.32	February 2026	1,016,180.90	February 2031	186,014.91
March 2021	4,736,118.92	March 2026	989,191.12	March 2031	180,471.07
April 2021	4,617,147.84	April 2026	962,884.64	April 2031	175,076.73
May 2021	4,501,083.68	May 2026	937,244.68	May 2031	169,828.07
June 2021	4,387,856.76	June 2026	912,254.86	June 2031	164,721.36
July 2021	4,277,399.03	July 2026	887,899.19	July 2031	159,752.96
August 2021	4,169,644.05	August 2026	864,162.08	August 2031	154,919.34
September 2021	4,064,526.97	September 2026	841,028.30	September 2031	150,217.04
October 2021	3,961,984.46	October 2026	818,482.98	October 2031	145,642.67
November 2021	3,861,954.69	November 2026	796,511.62	November 2031	141,192.96
December 2021	3,764,377.29	December 2026	775,100.09	December 2031	136,864.71
January 2022	3,669,193.34	January 2027	754,234.55	January 2032	132,654.77
February 2022	3,576,345.29	February 2027	733,901.55	February 2032	128,560.10
March 2022	3,485,776.97	March 2027	714,087.92	March 2032	124,577.74
April 2022	3,397,433.53	April 2027	694,780.83	April 2032	120,704.77
May 2022	3,311,261.44	May 2027	675,967.77	May 2032	116,938.38
June 2022	3,227,208.42	June 2027	657,636.51	June 2032	113,275.80
July 2022	3,145,223.43	July 2027	639,775.12	July 2032	109,714.34
August 2022	3,065,256.67	August 2027	622,371.97	August 2032	106,251.40
September 2022	2,987,259.48	September 2027	605,415.70	September 2032	102,884.40
October 2022	2,911,184.38	October 2027	588,895.24	October 2032	99,610.86
November 2022	2,836,985.02	November 2027	572,799.76	November 2032	96,428.35
December 2022	2,764,616.13	December 2027	557,118.73	December 2032	93,334.49
January 2023	2,694,033.54	January 2028	541,841.85	January 2033	90,326.99

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2033	$ 87,403.58	June 2035	$ 32,111.24	October 2037	$ 8,457.96
March 2033	84,562.07	July 2035	30,862.28	November 2037	7,948.07
April 2033	81,800.33	August 2035	29,650.83	December 2037	7,455.24
May 2033	79,116.25	September 2035	28,475.85	January 2038	6,978.97
June 2033	76,507.82	October 2035	27,336.35	February 2038	6,518.78
July 2033	73,973.04	November 2035	26,231.38	March 2038	6,074.23
August 2033	71,509.98	December 2035	25,159.99	April 2038	5,644.86
September 2033	69,116.76	January 2036	24,121.26	May 2038	5,230.23
October 2033	66,791.54	February 2036	23,114.30	June 2038	4,829.91
November 2033	64,532.52	March 2036	22,138.24	July 2038	4,443.50
December 2033	62,337.97	April 2036	21,192.24	August 2038	4,070.60
January 2034	60,206.18	May 2036	20,275.47	September 2038	3,710.80
February 2034	58,135.48	June 2036	19,387.12	October 2038	3,363.72
March 2034	56,124.27	July 2036	18,526.41	November 2038	3,029.00
April 2034	54,170.97	August 2036	17,692.58	December 2038	2,706.28
May 2034	52,274.04	September 2036	16,884.88	January 2039	2,395.19
June 2034	50,431.97	October 2036	16,102.59	February 2039	2,095.40
July 2034	48,643.33	November 2036	15,345.01	March 2039	1,806.58
August 2034	46,906.67	December 2036	14,611.45	April 2039	1,528.40
September 2034	45,220.61	January 2037	13,901.24	May 2039	1,260.54
October 2034	43,583.81	February 2037	13,213.72	June 2039	1,002.70
November 2034	41,994.94	March 2037	12,548.27	July 2039	754.58
December 2034	40,452.72	April 2037	11,904.27	August 2039	515.89
January 2035	38,955.90	May 2037	11,281.10	September 2039	286.34
February 2035	37,503.27	June 2037	10,678.20	October 2039	65.66
March 2035	36,093.63	July 2037	10,094.98	November 2039 and thereafter	0.00
April 2035	34,725.82	August 2037	9,530.89		
May 2035	33,398.72	September 2037	8,985.39		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$563,767,380

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Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 2012-138

PROSPECTUS SUPPLEMENT

Nomura

November 26, 2012