

\$229,941,062



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-79**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
FG(2)	1	\$41,337,508	PT	(3)	FLT	3136A7KS0	July 2042
GS(2)	1	41,337,508(4)	NTL	(3)	INV/IO	3136A7KT8	July 2042
SA(2)	1	41,337,508(4)	NTL	(3)	INV/IO	3136A7KU5	July 2042
FH(2)	1	15,589,330	PT	(3)	FLT	3136A7KV3	July 2042
HS(2)	1	15,589,330(4)	NTL	(3)	INV/IO	3136A7KW1	July 2042
SB(2)	1	15,589,330(4)	NTL	(3)	INV/IO	3136A7KX9	July 2042
FJ(2)	1	39,324,532	PT	(3)	FLT	3136A7KY7	July 2042
JS(2)	1	39,324,532(4)	NTL	(3)	INV/IO	3136A7KZ4	July 2042
SC(2)	1	39,324,532(4)	NTL	(3)	INV/IO	3136A7LA8	July 2042
PA	1	35,332,000	SEG(PAC)/PAC	2.0%	FIX	3136A7LB6	February 2042
PB	1	1,287,000	SEG(PAC)/PAC	2.0	FIX	3136A7LC4	July 2042
KA	1	4,665,000	SEG(PAC)/SUP/AD	2.0	FIX	3136A7LD2	July 2042
KZ	1	1,000	SEG(PAC)/SUP	2.0	FIX/Z	3136A7LE0	July 2042
UA	1	6,840,685	SUP	2.0	FIX	3136A7LF7	July 2042
F(2)	2	66,549,783	PT	(3)	FLT	3136A7LG5	July 2042
S(2)	2	66,549,783(4)	NTL	(3)	INV/IO	3136A7LH3	July 2042
QA	2	15,048,000	SEG(SCH)/PAC/AD	2.0	FIX	3136A7LJ9	March 2042
QB	2	553,000	SEG(SCH)/PAC/AD	2.0	FIX	3136A7LK6	July 2042
YA	2	2,750,000	SEG(SCH)/SUP/AD	2.0	FIX	3136A7LL4	July 2042
Z	2	663,224	SUP	2.0	FIX/Z	3136A7LM2	July 2042
R	..	0	NPR	0	NPR	3136A7LN0	July 2042

- (1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.

- (3) Based on LIBOR.
(4) Notional balances. These classes are interest only classes. See page S-6 description of how their for a notional balances are calculated.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The FA, SG, FB, SH, FC, SJ, FL, FM, SN and TP Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be June 29, 2012.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Nomura

June 25, 2012

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578).
mbstradesupport@us.nomura.com.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of June 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	<i>Subgroup 1a</i> Subgroup 1a MBS
	<i>Subgroup 1b</i> Subgroup 1b MBS
	<i>Subgroup 1c</i> Subgroup 1c MBS
2	Group 2 MBS

Group 1 and Group 2

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS				
<i>Subgroup 1a</i>	\$62,006,262	5.00%	5.25% to 7.50%	241 to 360
<i>Subgroup 1b</i>	\$23,383,995	5.00%	5.25% to 7.50%	241 to 360
<i>Subgroup 1c</i>	\$58,986,798	5.00%	5.25% to 7.50%	241 to 360
Group 2 MBS	\$83,680,077*	5.50%	5.75% to 8.00%	241 to 360
	\$ 1,883,930**	5.50%	5.75% to 8.00%	241 to 360

* As further described in this prospectus supplement, approximately \$83,680,077 in original principal amount of the mortgage loans underlying the Group 2 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

** As further described in this prospectus supplement, approximately \$1,883,930 in original principal amount of the mortgage loans underlying the Group 2 MBS provide for interest only periods that may range from more than 10 to no more than 15 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS						
<i>Subgroup 1a</i>	\$62,006,262	360	348	7	5.47%	N/A
<i>Subgroup 1b</i>	\$23,383,995	360	349	6	5.48%	N/A
<i>Subgroup 1c</i>	\$58,986,798	360	345	13	5.38%	N/A
Group 2 MBS	\$83,680,077	360	295	65	6.15%	55
	\$ 1,883,930	360	292	68	6.17%	112

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on June 29, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R Class	R Class

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FG	0.69%	6.50%	0.45%	LIBOR + 45 basis points
GS	0.05%	0.05%	0.00%	6.05% – LIBOR
SA	5.76%	6.00%	0.00%	6.00% – LIBOR
FH	0.69%	6.50%	0.45%	LIBOR + 45 basis points
HS	0.05%	0.05%	0.00%	6.05% – LIBOR
SB	5.76%	6.00%	0.00%	6.00% – LIBOR
FJ	0.69%	6.50%	0.45%	LIBOR + 45 basis points
JS	0.05%	0.05%	0.00%	6.05% – LIBOR
SC	5.76%	6.00%	0.00%	6.00% – LIBOR
F	0.69%	6.50%	0.45%	LIBOR + 45 basis points
S	5.81%	6.05%	0.00%	6.05% – LIBOR
FA	0.74%	6.50%	0.50%	LIBOR + 50 basis points
SG	5.81%	6.05%	0.00%	6.05% – LIBOR
FB	0.74%	6.50%	0.50%	LIBOR + 50 basis points
SH	5.81%	6.05%	0.00%	6.05% – LIBOR
FC	0.74%	6.50%	0.50%	LIBOR + 50 basis points
SJ	5.81%	6.05%	0.00%	6.05% – LIBOR
FL	0.74%	6.50%	0.50%	LIBOR + 50 basis points
FM	0.69%	6.50%	0.45%	LIBOR + 45 basis points
SN	5.76%	6.00%	0.00%	6.00% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
GS	100% of the FG Class
SA	100% of the FG Class
SG	100% of the FG Class
HS	100% of the FH Class
SB	100% of the FH Class
SH	100% of the FH Class
JS	100% of the FJ Class
SC	100% of the FJ Class
SJ	100% of the FJ Class
SN	100% of the <i>sum</i> of the FG and FH Classes
S	100% of the F Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
FG, GS, SA, FA and SG	20.2	10.7	8.7	7.1	6.0	5.2	2.9	2.0	1.3
FH, HS, SB, FB and SH	20.2	10.7	8.7	7.2	6.1	5.3	2.9	2.0	1.4
FJ, JS, SC, FC and SJ	20.2	10.4	8.4	6.8	5.7	4.9	2.6	1.7	1.0
PA	17.3	6.8	5.5	5.5	5.5	5.5	3.1	2.1	1.4
PB	26.6	19.9	19.9	19.9	19.9	19.9	10.5	6.5	3.4
KA	27.5	17.2	11.5	2.6	2.6	2.6	1.2	0.8	0.5
KZ	28.4	22.2	19.1	14.6	14.6	14.6	1.6	1.1	0.7
FL and FM	20.2	10.6	8.6	7.0	5.9	5.1	2.7	1.9	1.2
SN	20.2	10.7	8.7	7.1	6.0	5.2	2.9	2.0	1.3
UA	29.1	23.9	20.5	15.5	7.9	2.1	0.6	0.4	0.2

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>185%</u>	<u>250%</u>	<u>275%</u>	<u>300%</u>	<u>600%</u>	<u>1100%</u>	<u>1600%</u>
F, S and TP	22.6	10.0	7.0	5.6	5.1	4.7	2.3	1.0	0.3
QA	20.5	7.3	4.9	4.9	4.9	4.9	2.4	1.0	0.4
QB	27.6	18.3	18.3	18.3	18.3	18.3	9.8	4.2	1.4
YA	28.6	18.8	12.0	3.4	1.7	1.7	0.4	0.2	0.1
Z	29.7	23.2	20.5	16.0	12.6	1.5	0.1	0.1	0.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of June 1, 2012 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS” and “Group 2 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interest” of the REMIC. The REMIC Certificates other than the R Class are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R Class is referred to as the “Residual Class” or “Residual Certificate.”

	Assets	Regular Interests	Residual Interest
REMIC	MBS	All Classes of REMIC Certificates other than the R Class	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificate in fully registered, certificated form. The “Holder” or “Certificateholder” of the Residual Certificate is its registered owner. The Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer

Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Class” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R Class)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the scheduled monthly payments on approximately 98% and 2% of the Mortgage Loans underlying the Group 2 MBS (by principal balance at the issue date) represent accrued interest only for periods that may range from at least seven to no more than ten years following origination, and more than ten to no more than fifteen years following origination, respectively. See “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—Fixed-rate and ARM loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans*” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1 and Group 2—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The KZ and Z Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The KZ Accrual Amount to KA until retired, and thereafter to KZ.

} Accretion
Directed
Class and
Accrual Class

66.6666666667% of the Subgroup 1a Cash Flow Distribution Amount to FG until retired.

66.6666666667% of the Subgroup 1b Cash Flow Distribution Amount to FH until retired.

66.6666666667% of the Subgroup 1c Cash Flow Distribution Amount to FJ until retired.

} Pass-Through
Classes

The remaining Subgroup 1a Cash Flow Distribution Amount, Subgroup 1b Cash Flow Distribution Amount, and Subgroup 1c Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance;

} PAC Group

2. To UA until retired; and

} Support Class

3. To Aggregate Group I to zero.

} PAC Group

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “Subgroup 1a Cash Flow Distribution Amount” is the principal then paid on the Subgroup 1a MBS.

The “Subgroup 1b Cash Flow Distribution Amount” is the principal then paid on the Subgroup 1b MBS.

The “Subgroup 1c Cash Flow Distribution Amount” is the principal then paid on the Subgroup 1c MBS.

“Aggregate Group I” consists of Aggregate Group II and the KA and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to Aggregate Group II to its Planned Balance;

second, to KA and KZ, in that order, until retired; and

third, to Aggregate Group II to zero.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the PA and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to PA and PB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 2*

The Z Accrual Amount to Aggregate Group III to its Scheduled Balance, and thereafter to Z.

} Accretion
Directed/
Scheduled
Group and
Accrual Class

The Group 2 Cash Flow Distribution Amount as follows:

–77.7777775181% to F until retired, and

} Pass-Through
Class

–22.2222224819% as follows:

first, to Aggregate Group III to its Scheduled Balance;

} Scheduled
Group

second, to Z until retired; and

} Support Class

third, to Aggregate Group III to zero.

} Scheduled
Group

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group III” consists of Aggregate Group IV and the YA Class. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to Aggregate Group IV to its Planned Balance;

second, to YA until retired; and

third, to Aggregate Group IV to zero.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

“Aggregate Group IV” consists of the QA and QB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to QA and QB, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1 and Group 2—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 2 MBS have the remaining terms to expiration of their interest only periods specified under “Summary—Group 1 and Group 2—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is June 29, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any constant PSA rate or at any other constant rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at *constant* rates within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group II Planned Balances	Between 147% and 300% PSA	Between 147% and 300% PSA
Aggregate Group III Scheduled Balances	Between 275% and 300% PSA	Between 275% and 300% PSA
Aggregate Group IV Planned Balances	Between 185% and 300% PSA	Between 185% and 300% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA, PB, KA and KZ
Aggregate Group II	PA and PB
Aggregate Group III	QA, QB and YA
Aggregate Group IV	QA and QB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or Scheduled Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce an Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at *constant* PSA rates within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables for the Inverse Floating Rate Classes

The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
GS	0.1875%
SA	20.7500%
HS	0.1875%
SB	20.0000%
JS	0.1875%
SC	18.0000%
S	12.5000%
SG	21.0000%
SH	20.2500%
SJ	18.2500%
SN	20.5000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
6.000% and below	23.2%	20.4%	17.7%	14.6%	11.7%	8.7%	(10.1)%	(30.7)%	(70.5)%
6.025%	8.0%	5.1%	2.4%	(0.7)%	(3.7)%	(6.8)%	(26.2)%	(48.2)%	(92.1)%
6.050%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.120%	25.1%	22.3%	19.6%	16.5%	13.6%	10.6%	(8.1)%	(28.6)%	(68.0)%
0.240%	24.5%	21.6%	18.9%	15.9%	12.9%	10.0%	(8.8)%	(29.3)%	(68.8)%
2.240%	13.6%	10.7%	8.0%	4.9%	1.9%	(1.1)%	(20.3)%	(41.6)%	(83.7)%
4.240%	1.8%	(1.0)%	(3.8)%	(6.9)%	(9.9)%	(13.0)%	(32.5)%	(54.7)%	*
6.000% and above	*	*	*	*	*	*	*	*	*

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
6.000% and below	23.3%	20.5%	17.8%	14.8%	11.9%	9.0%	(9.4)%	(29.4)%	(67.5)%
6.025%	8.0%	5.2%	2.5%	(0.6)%	(3.6)%	(6.6)%	(25.8)%	(47.4)%	(89.9)%
6.050%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.120%	26.4%	23.6%	21.0%	18.0%	15.1%	12.2%	(6.0)%	(25.8)%	(63.2)%
0.240%	25.7%	22.9%	20.3%	17.3%	14.4%	11.5%	(6.7)%	(26.6)%	(64.1)%
2.240%	14.4%	11.6%	8.9%	5.9%	2.9%	(0.1)%	(18.9)%	(39.7)%	(79.9)%
4.240%	2.3%	(0.5)%	(3.2)%	(6.4)%	(9.3)%	(12.4)%	(31.7)%	(53.7)%	(98.5)%
6.000% and above	*	*	*	*	*	*	*	*	*

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
6.000% and below	22.9%	19.8%	16.9%	13.5%	10.3%	7.0%	(13.9)%	(37.5)%	(87.4)%
6.025%	7.8%	4.7%	1.9%	(1.4)%	(4.6)%	(7.8)%	(28.5)%	(52.5)%	*
6.050%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.120%	29.7%	26.6%	23.7%	20.3%	17.0%	13.7%	(7.2)%	(30.8)%	(80.1)%
0.240%	29.0%	25.9%	22.9%	19.5%	16.3%	13.0%	(7.9)%	(31.5)%	(80.9)%
2.240%	16.5%	13.5%	10.6%	7.2%	4.0%	0.8%	(20.0)%	(43.6)%	(93.9)%
4.240%	3.4%	0.4%	(2.5)%	(5.7)%	(8.9)%	(12.1)%	(32.5)%	(56.2)%	*
6.000% and above	*	*	*	*	*	*	*	*	*

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>185%</u>	<u>250%</u>	<u>275%</u>	<u>300%</u>	<u>600%</u>	<u>1100%</u>	<u>1600%</u>
0.120%	48.2%	44.5%	38.0%	32.9%	30.9%	28.9%	3.1%	(50.3)%	*
0.240%	47.1%	43.4%	36.9%	31.8%	29.8%	27.8%	2.1%	(51.1)%	*
2.240%	28.5%	25.0%	19.0%	14.2%	12.4%	10.5%	(13.5)%	(63.1)%	*
4.240%	9.5%	6.3%	0.7%	(3.7)%	(5.4)%	(7.1)%	(29.3)%	(75.6)%	*
6.050%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.120%	25.0%	22.2%	19.5%	16.4%	13.5%	10.5%	(8.2)%	(28.7)%	(68.1)%
0.240%	24.4%	21.5%	18.8%	15.8%	12.8%	9.9%	(8.9)%	(29.4)%	(69.0)%
2.240%	13.6%	10.8%	8.0%	4.9%	1.9%	(1.1)%	(20.3)%	(41.6)%	(83.6)%
4.240%	2.0%	(0.9)%	(3.6)%	(6.7)%	(9.7)%	(12.8)%	(32.3)%	(54.5)%	*
6.050%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.120%	26.3%	23.5%	20.9%	17.9%	15.0%	12.1%	(6.2)%	(26.0)%	(63.4)%
0.240%	25.6%	22.8%	20.2%	17.2%	14.3%	11.4%	(6.9)%	(26.7)%	(64.3)%
2.240%	14.5%	11.6%	8.9%	5.9%	2.9%	0.0%	(18.9)%	(39.6)%	(79.9)%
4.240%	2.5%	(0.3)%	(3.1)%	(6.2)%	(9.1)%	(12.2)%	(31.5)%	(53.5)%	(98.2)%
6.050%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.120%	29.5%	26.4%	23.5%	20.1%	16.8%	13.6%	(7.4)%	(31.0)%	(80.3)%
0.240%	28.8%	25.7%	22.7%	19.4%	16.1%	12.8%	(8.1)%	(31.7)%	(81.1)%
2.240%	16.5%	13.5%	10.6%	7.2%	4.0%	0.8%	(20.0)%	(43.6)%	(93.9)%
4.240%	3.6%	0.6%	(2.3)%	(5.5)%	(8.7)%	(11.9)%	(32.3)%	(56.0)%	*
6.050%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.120%	25.5%	22.7%	20.0%	17.0%	14.1%	11.1%	(7.5)%	(27.7)%	(66.6)%
0.240%	24.9%	22.1%	19.4%	16.3%	13.4%	10.5%	(8.1)%	(28.5)%	(67.4)%
2.240%	13.9%	11.0%	8.3%	5.2%	2.2%	(0.8)%	(19.9)%	(41.0)%	(82.6)%
4.240%	2.0%	(0.9)%	(3.6)%	(6.7)%	(9.7)%	(12.8)%	(32.2)%	(54.4)%	*
6.000%	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.50%
Group 2 MBS	360 months (1)	8.00%

(1) In addition, we have assumed that \$83,680,077 and \$1,883,930 aggregate principal amounts of Mortgage Loans backing the Group 2 MBS have remaining interest only periods of 120 months and 180 months, respectively.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	FG, GS†, SA†, FA and SG† Classes									FH, HS†, SB†, FB and SH† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	147%	200%	250%	300%	600%	900%	1400%	0%	100%	147%	200%	250%	300%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	96	95	93	92	91	82	74	61	99	96	95	94	92	91	84	76	63
June 2014	98	90	86	82	79	76	56	39	16	98	90	87	83	80	77	58	42	19
June 2015	97	83	77	71	66	61	35	18	3	97	83	78	72	67	62	37	19	3
June 2016	96	76	69	62	55	49	22	8	*	96	77	70	62	56	50	23	9	*
June 2017	95	70	62	53	46	39	14	4	*	95	71	62	54	46	40	14	4	*
June 2018	93	65	55	46	38	32	9	2	*	93	65	56	46	39	32	9	2	*
June 2019	92	60	49	39	32	25	5	1	*	92	60	50	40	32	26	6	1	*
June 2020	90	55	44	34	26	20	3	*	*	90	55	44	34	27	21	4	*	*
June 2021	89	50	39	29	22	16	2	*	*	89	50	39	29	22	16	2	*	*
June 2022	87	46	34	25	18	13	1	*	*	87	46	35	25	18	13	1	*	*
June 2023	85	42	30	21	15	10	1	*	0	85	42	31	21	15	10	1	*	*
June 2024	83	38	27	18	12	8	1	*	0	83	38	27	18	12	8	1	*	0
June 2025	80	34	24	15	10	6	*	*	0	80	34	24	15	10	7	*	*	0
June 2026	78	31	21	13	8	5	*	*	0	78	31	21	13	8	5	*	*	0
June 2027	75	28	18	11	7	4	*	*	0	75	28	18	11	7	4	*	*	0
June 2028	73	25	16	9	5	3	*	*	0	73	25	16	9	5	3	*	*	0
June 2029	70	22	13	8	4	2	*	*	0	70	22	14	8	4	2	*	*	0
June 2030	66	19	12	6	3	2	*	*	0	66	20	12	6	3	2	*	*	0
June 2031	63	17	10	5	3	1	*	*	0	63	17	10	5	3	1	*	*	0
June 2032	59	15	8	4	2	1	*	*	0	59	15	8	4	2	1	*	*	0
June 2033	55	13	7	3	2	1	*	*	0	55	13	7	3	2	1	*	*	0
June 2034	50	11	6	3	1	1	*	*	0	50	11	6	3	1	1	*	*	0
June 2035	46	9	4	2	1	*	*	*	0	46	9	5	2	1	*	*	*	0
June 2036	40	7	4	2	1	*	*	0	0	40	7	4	2	1	*	*	0	0
June 2037	35	5	3	1	*	*	*	0	0	35	6	3	1	*	*	*	0	0
June 2038	29	4	2	1	*	*	*	0	0	29	4	2	1	*	*	*	0	0
June 2039	22	3	1	*	*	*	*	0	0	22	3	1	*	*	*	*	0	0
June 2040	16	1	1	*	*	*	*	0	0	16	1	1	*	*	*	*	0	0
June 2041	8	0	0	0	0	0	0	0	0	8	*	*	*	*	*	*	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	20.2	10.7	8.7	7.1	6.0	5.2	2.9	2.0	1.3	20.2	10.7	8.7	7.2	6.1	5.3	2.9	2.0	1.4

Date	FJ, JS†, SC†, FC and SJ† Classes									PA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	147%	200%	250%	300%	600%	900%	1400%	0%	100%	147%	200%	250%	300%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	95	93	91	89	87	75	64	44	99	94	92	92	92	92	92	92	70
June 2014	98	88	84	79	75	71	48	30	8	97	85	80	80	80	80	69	45	14
June 2015	97	81	75	68	62	57	30	13	1	96	76	68	68	68	68	42	18	0
June 2016	96	75	67	59	52	46	19	6	*	94	67	57	57	57	57	25	6	0
June 2017	95	69	60	51	43	37	12	3	*	93	59	47	47	47	47	14	1	0
June 2018	93	63	53	44	36	30	7	1	*	91	51	38	38	38	38	8	0	0
June 2019	92	58	48	38	30	24	5	1	*	89	44	30	30	30	30	3	0	0
June 2020	90	53	42	32	25	19	3	*	*	87	38	23	23	23	23	1	0	0
June 2021	89	49	38	28	21	15	2	*	*	84	31	18	18	18	18	0	0	0
June 2022	87	45	33	24	17	12	1	*	*	82	25	13	13	13	13	0	0	0
June 2023	85	41	29	20	14	10	1	*	0	79	20	10	10	10	10	0	0	0
June 2024	83	37	26	17	11	8	*	*	0	77	15	7	7	7	7	0	0	0
June 2025	80	33	23	14	9	6	*	*	0	73	10	5	5	5	5	0	0	0
June 2026	78	30	20	12	8	5	*	*	0	70	5	3	3	3	3	0	0	0
June 2027	75	27	17	10	6	4	*	*	0	67	2	2	2	2	2	0	0	0
June 2028	73	24	15	9	5	3	*	*	0	63	*	*	*	*	*	0	0	0
June 2029	70	21	13	7	4	2	*	*	0	59	0	0	0	0	0	0	0	0
June 2030	66	19	11	6	3	2	*	*	0	54	0	0	0	0	0	0	0	0
June 2031	63	16	9	5	3	1	*	*	0	49	0	0	0	0	0	0	0	0
June 2032	59	14	8	4	2	1	*	*	0	44	0	0	0	0	0	0	0	0
June 2033	55	12	6	3	2	1	*	*	0	38	0	0	0	0	0	0	0	0
June 2034	50	10	5	2	1	1	*	*	0	32	0	0	0	0	0	0	0	0
June 2035	46	8	4	2	1	*	*	0	0	26	0	0	0	0	0	0	0	0
June 2036	40	7	3	1	1	*	*	0	0	19	0	0	0	0	0	0	0	0
June 2037	35	5	2	1	*	*	*	0	0	11	0	0	0	0	0	0	0	0
June 2038	29	4	2	1	*	*	*	0	0	3	0	0	0	0	0	0	0	0
June 2039	22	2	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
June 2040	16	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
June 2041	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	20.2	10.4	8.4	6.8	5.7	4.9	2.6	1.7	1.0	17.3	6.8	5.5	5.5	5.5	5.5	3.1	2.1	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PB Class									KA Class									
	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	147%	200%	250%	300%	600%	900%	1400%	0%	100%	147%	200%	250%	300%	600%	900%	1400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	83	83	83	83	2	0
June 2014	100	100	100	100	100	100	100	100	100	100	100	100	58	58	58	0	0	0	
June 2015	100	100	100	100	100	100	100	100	100	77	100	100	36	36	36	0	0	0	
June 2016	100	100	100	100	100	100	100	100	12	100	100	20	20	20	0	0	0		
June 2017	100	100	100	100	100	100	100	2	100	100	9	9	9	9	0	0	0		
June 2018	100	100	100	100	100	100	56	*	100	100	2	2	2	2	0	0	0		
June 2019	100	100	100	100	100	100	25	*	100	100	0	0	0	0	0	0	0		
June 2020	100	100	100	100	100	100	11	*	100	100	95	0	0	0	0	0	0		
June 2021	100	100	100	100	100	75	5	*	100	100	86	0	0	0	0	0	0		
June 2022	100	100	100	100	100	47	2	*	100	100	74	0	0	0	0	0	0		
June 2023	100	100	100	100	100	29	1	*	100	100	60	0	0	0	0	0	0		
June 2024	100	100	100	100	100	18	*	*	100	100	45	0	0	0	0	0	0		
June 2025	100	100	100	100	100	11	*	0	100	100	29	0	0	0	0	0	0		
June 2026	100	100	100	100	100	7	*	0	100	100	12	0	0	0	0	0	0		
June 2027	100	100	100	100	100	4	*	0	100	97	0	0	0	0	0	0	0		
June 2028	100	100	100	100	100	3	*	0	100	75	0	0	0	0	0	0	0		
June 2029	100	87	87	87	87	2	*	0	100	54	0	0	0	0	0	0	0		
June 2030	100	67	67	67	67	1	*	0	100	33	0	0	0	0	0	0	0		
June 2031	100	51	51	51	51	1	*	0	100	13	0	0	0	0	0	0	0		
June 2032	100	39	39	39	39	*	*	0	100	0	0	0	0	0	0	0	0		
June 2033	100	29	29	29	29	*	*	0	100	0	0	0	0	0	0	0	0		
June 2034	100	21	21	21	21	*	*	0	100	0	0	0	0	0	0	0	0		
June 2035	100	15	15	15	15	*	*	0	100	0	0	0	0	0	0	0	0		
June 2036	100	11	11	11	11	*	*	0	100	0	0	0	0	0	0	0	0		
June 2037	100	7	7	7	7	*	*	0	100	0	0	0	0	0	0	0	0		
June 2038	100	4	4	4	4	*	*	0	100	0	0	0	0	0	0	0	0		
June 2039	2	2	2	2	2	*	0	0	85	0	0	0	0	0	0	0	0		
June 2040	1	1	1	1	1	*	0	0	13	0	0	0	0	0	0	0	0		
June 2041	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0		
June 2042	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average Life (years)**	26.6	19.9	19.9	19.9	19.9	19.9	10.5	6.5	3.4	27.5	17.2	11.5	2.6	2.6	2.6	1.2	0.8	0.5	

Date	KZ Class									FL and FM Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	147%	200%	250%	300%	600%	900%	1400%	0%	100%	147%	200%	250%	300%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	102	102	102	102	102	102	102	102	0	99	95	94	92	91	89	80	70	54
June 2014	104	104	104	104	104	104	0	0	0	98	89	85	81	77	74	53	36	13
June 2015	106	106	106	106	106	106	0	0	0	97	82	76	70	65	59	34	16	2
June 2016	108	108	108	108	108	108	0	0	0	96	76	68	61	54	48	21	7	*
June 2017	111	111	111	111	111	111	0	0	0	95	70	61	52	45	38	13	3	*
June 2018	113	113	113	113	113	113	0	0	0	93	64	55	45	37	31	8	1	*
June 2019	115	115	115	41	41	41	0	0	0	92	59	49	39	31	25	5	1	*
June 2020	117	117	117	41	41	41	0	0	0	90	54	43	33	26	20	3	*	*
June 2021	120	120	120	41	41	41	0	0	0	89	50	38	29	21	16	2	*	*
June 2022	122	122	122	41	41	41	0	0	0	87	45	34	24	18	13	1	*	*
June 2023	125	125	125	41	41	41	0	0	0	85	41	30	21	15	10	1	*	0
June 2024	127	127	127	41	41	41	0	0	0	83	37	26	18	12	8	*	*	0
June 2025	130	130	130	41	41	41	0	0	0	80	34	23	15	10	6	*	*	0
June 2026	132	132	132	41	41	41	0	0	0	78	31	20	13	8	5	*	*	0
June 2027	135	135	41	41	41	41	0	0	0	75	27	18	11	6	4	*	*	0
June 2028	138	138	41	41	41	41	0	0	0	73	25	15	9	5	3	*	*	0
June 2029	140	140	41	41	41	41	0	0	0	70	22	13	7	4	2	*	*	0
June 2030	143	143	41	41	41	41	0	0	0	66	19	11	6	3	2	*	*	0
June 2031	146	146	41	41	41	41	0	0	0	63	17	10	5	3	1	*	*	0
June 2032	149	41	41	41	41	41	0	0	0	59	15	8	4	2	1	*	*	0
June 2033	152	41	41	41	41	41	0	0	0	55	12	7	3	2	1	*	*	0
June 2034	155	41	41	41	41	41	0	0	0	50	11	5	3	1	1	*	*	0
June 2035	158	41	41	41	41	41	0	0	0	46	9	4	2	1	*	*	*	0
June 2036	162	41	41	41	41	41	0	0	0	40	7	3	1	1	*	*	*	0
June 2037	165	41	41	41	41	41	0	0	0	35	5	3	1	*	*	*	*	0
June 2038	168	41	41	41	41	41	0	0	0	29	4	2	1	*	*	*	*	0
June 2039	172	41	41	41	41	41	0	0	0	22	2	1	*	*	*	*	*	0
June 2040	175	41	41	41	41	41	0	0	0	16	1	*	*	*	*	*	*	0
June 2041	11	11	11	11	11	11	0	0	0	8	*	*	*	*	*	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	22.2	19.1	14.6	14.6	14.6	1.6	1.1	0.7	20.2	10.6	8.6	7.0	5.9	5.1	2.7	1.9	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	SN† Class									UA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	147%	200%	250%	300%	600%	900%	1400%	0%	100%	147%	200%	250%	300%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	96	95	93	92	91	83	75	61	100	100	100	100	89	78	12	0	0
June 2014	98	90	86	83	79	76	57	40	17	100	100	100	100	74	48	0	0	0
June 2015	97	83	77	71	66	61	36	18	3	100	100	100	100	61	24	0	0	0
June 2016	96	77	69	62	55	49	22	8	*	100	100	100	100	53	10	0	0	0
June 2017	95	71	62	53	46	40	14	4	*	100	100	100	100	48	2	0	0	0
June 2018	93	65	55	46	38	32	9	2	*	100	100	100	100	46	*	0	0	0
June 2019	92	60	49	40	32	25	6	1	*	100	100	100	99	45	*	0	0	0
June 2020	90	55	44	34	26	20	3	*	*	100	100	100	95	42	*	0	0	0
June 2021	89	50	39	29	22	16	2	*	*	100	100	100	89	39	*	0	0	0
June 2022	87	46	35	25	18	13	1	*	*	100	100	100	83	35	*	0	0	0
June 2023	85	42	31	21	15	10	1	*	0	100	100	100	76	32	*	0	0	0
June 2024	83	38	27	18	12	8	1	*	0	100	100	100	69	28	*	0	0	0
June 2025	80	34	24	15	10	6	*	*	0	100	100	100	61	25	*	0	0	0
June 2026	78	31	21	13	8	5	*	*	0	100	100	100	54	21	*	0	0	0
June 2027	75	28	18	11	7	4	*	*	0	100	100	97	48	18	*	0	0	0
June 2028	73	25	16	9	5	3	*	*	0	100	100	87	41	16	*	0	0	0
June 2029	70	22	13	8	4	2	*	*	0	100	100	77	36	13	*	0	0	0
June 2030	66	20	12	6	3	2	*	*	0	100	100	67	30	11	*	0	0	0
June 2031	63	17	10	5	3	1	*	*	0	100	100	58	26	9	*	0	0	0
June 2032	59	15	8	4	2	1	*	*	0	100	95	50	21	7	*	0	0	0
June 2033	55	13	7	3	2	1	*	*	0	100	82	42	17	6	*	0	0	0
June 2034	50	11	6	3	1	1	*	*	0	100	70	35	14	5	*	0	0	0
June 2035	46	9	5	2	1	*	*	*	0	100	58	28	11	4	*	0	0	0
June 2036	40	7	4	2	1	*	*	0	0	100	47	22	8	3	*	0	0	0
June 2037	35	6	3	1	*	*	*	0	0	100	36	17	6	2	*	0	0	0
June 2038	29	4	2	1	*	*	*	0	0	100	26	12	4	1	*	0	0	0
June 2039	22	3	1	*	*	*	*	0	0	100	17	7	3	1	*	0	0	0
June 2040	16	1	1	*	*	*	*	0	0	100	8	3	1	*	*	0	0	0
June 2041	8	*	*	*	*	*	*	0	0	57	*	*	*	*	*	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.7	8.7	7.1	6.0	5.2	2.9	2.0	1.3	29.1	23.9	20.5	15.5	7.9	2.1	0.6	0.4	0.2

Date	F, S† and TP Classes									QA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	185%	250%	275%	300%	600%	1100%	1600%	0%	100%	185%	250%	275%	300%	600%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	94	89	85	83	82	64	34	4	100	92	86	86	86	86	77	39	1
June 2014	100	88	79	72	70	67	41	12	*	100	85	73	73	73	73	48	11	0
June 2015	100	83	70	61	58	55	26	4	*	100	78	62	62	62	62	29	1	0
June 2016	100	78	62	52	49	45	17	1	*	100	72	52	52	52	52	18	0	0
June 2017	100	73	55	44	40	37	11	*	*	100	65	43	43	43	43	10	0	0
June 2018	100	66	48	36	33	29	7	*	0	99	57	33	33	33	33	5	0	0
June 2019	100	61	41	30	26	23	4	*	0	99	50	26	26	26	26	2	0	0
June 2020	100	55	35	25	21	19	3	*	0	99	43	20	20	20	20	0	0	0
June 2021	100	50	30	20	17	15	2	*	0	99	36	15	15	15	15	0	0	0
June 2022	100	45	26	17	14	12	1	*	0	99	30	11	11	11	11	0	0	0
June 2023	98	41	22	13	11	9	1	*	0	96	24	8	8	8	8	0	0	0
June 2024	96	36	19	11	9	7	*	*	0	93	18	5	5	5	5	0	0	0
June 2025	93	32	16	9	7	5	*	*	0	90	13	3	3	3	3	0	0	0
June 2026	91	29	13	7	5	4	*	*	0	87	8	2	2	2	2	0	0	0
June 2027	88	25	11	6	4	3	*	*	0	83	4	*	*	*	*	0	0	0
June 2028	85	22	9	4	3	2	*	*	0	79	0	0	0	0	0	0	0	0
June 2029	81	18	7	3	2	2	*	0	0	74	0	0	0	0	0	0	0	0
June 2030	78	15	6	3	2	1	*	0	0	70	0	0	0	0	0	0	0	0
June 2031	74	13	4	2	1	1	*	0	0	64	0	0	0	0	0	0	0	0
June 2032	69	10	3	1	1	1	*	0	0	59	0	0	0	0	0	0	0	0
June 2033	64	8	2	1	1	1	*	0	0	53	0	0	0	0	0	0	0	0
June 2034	59	5	2	1	*	*	*	0	0	46	0	0	0	0	0	0	0	0
June 2035	54	3	1	*	*	*	*	0	0	39	0	0	0	0	0	0	0	0
June 2036	48	1	*	*	*	*	*	0	0	31	0	0	0	0	0	0	0	0
June 2037	41	0	0	0	0	0	0	0	0	23	0	0	0	0	0	0	0	0
June 2038	34	0	0	0	0	0	0	0	0	14	0	0	0	0	0	0	0	0
June 2039	27	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0	0	0
June 2040	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2041	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.6	10.0	7.0	5.6	5.1	4.7	2.3	1.0	0.3	20.5	7.3	4.9	4.9	4.9	4.9	2.4	1.0	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QB Class									YA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	185%	250%	275%	300%	600%	1100%	1600%	0%	100%	185%	250%	275%	300%	600%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	63	63	0	
June 2014	100	100	100	100	100	100	100	100	6	100	100	100	53	37	37	0		
June 2015	100	100	100	100	100	100	100	100	*	100	100	100	39	18	18	0		
June 2016	100	100	100	100	100	100	100	46	*	100	100	100	29	6	6	0		
June 2017	100	100	100	100	100	100	100	15	*	100	100	100	24	*	*	0		
June 2018	100	100	100	100	100	100	100	5	*	100	100	99	22	*	*	0		
June 2019	100	100	100	100	100	100	100	2	0	100	100	95	18	*	*	0		
June 2020	100	100	100	100	100	100	88	1	0	100	100	88	14	*	*	0		
June 2021	100	100	100	100	100	100	54	*	0	100	100	79	10	*	*	0		
June 2022	100	100	100	100	100	100	33	*	0	100	100	70	5	*	*	0		
June 2023	100	100	100	100	100	100	20	*	0	100	100	60	*	*	*	0		
June 2024	100	100	100	100	100	100	12	*	0	100	100	49	*	*	*	0		
June 2025	100	100	100	100	100	100	8	*	0	100	100	39	*	*	*	0		
June 2026	100	100	100	100	100	100	5	*	0	100	100	29	*	*	*	0		
June 2027	100	100	100	100	100	100	3	*	0	100	100	20	*	*	*	0		
June 2028	100	83	83	83	83	83	2	*	0	100	99	11	*	*	*	0		
June 2029	100	62	62	62	62	62	1	*	0	100	81	3	*	*	*	0		
June 2030	100	45	45	45	45	45	1	*	0	100	63	*	*	*	*	0		
June 2031	100	32	32	32	32	32	*	0	0	100	46	*	*	*	*	0		
June 2032	100	22	22	22	22	22	*	0	0	100	29	*	*	*	*	0		
June 2033	100	15	15	15	15	15	*	0	0	100	13	*	*	*	*	0		
June 2034	100	9	9	9	9	9	*	0	0	100	*	*	*	*	*	0		
June 2035	100	4	4	4	4	4	*	0	0	100	*	*	*	*	*	0		
June 2036	100	1	1	1	1	1	*	0	0	100	*	*	*	*	*	0		
June 2037	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0		
June 2038	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0		
June 2039	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0		
June 2040	0	0	0	0	0	0	0	0	0	86	0	0	0	0	0	0		
June 2041	0	0	0	0	0	0	0	0	0	24	0	0	0	0	0	0		
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average																		
Life (years)**	27.6	18.3	18.3	18.3	18.3	18.3	9.8	4.2	1.4	28.6	18.8	12.0	3.4	1.7	1.7	0.4	0.2	0.1

Date	Z Class								
	PSA Prepayment Assumption								
	0%	100%	185%	250%	275%	300%	600%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100
June 2013	102	102	102	102	100	57	0	0	0
June 2014	104	104	104	104	100	29	0	0	0
June 2015	106	106	106	106	100	12	0	0	0
June 2016	108	108	108	108	100	3	0	0	0
June 2017	111	111	111	111	100	*	0	0	0
June 2018	113	113	113	113	97	*	0	0	0
June 2019	115	115	115	115	91	*	0	0	0
June 2020	117	117	117	117	83	*	0	0	0
June 2021	120	120	120	120	75	*	0	0	0
June 2022	122	122	122	122	66	*	0	0	0
June 2023	125	125	125	125	57	*	0	0	0
June 2024	127	127	127	109	49	*	0	0	0
June 2025	130	130	130	94	42	*	0	0	0
June 2026	132	132	132	79	35	*	0	0	0
June 2027	135	135	135	66	29	*	0	0	0
June 2028	138	138	138	54	24	*	0	0	0
June 2029	140	140	140	44	19	*	0	0	0
June 2030	143	143	125	35	15	*	0	0	0
June 2031	146	146	99	27	11	*	0	0	0
June 2032	149	149	76	20	8	*	0	0	0
June 2033	152	152	56	14	6	*	0	0	0
June 2034	155	145	37	9	4	*	0	0	0
June 2035	158	87	21	5	2	*	0	0	0
June 2036	162	31	7	2	1	*	0	0	0
June 2037	165	0	0	0	0	0	0	0	0
June 2038	168	0	0	0	0	0	0	0	0
June 2039	172	0	0	0	0	0	0	0	0
June 2040	175	0	0	0	0	0	0	0	0
June 2041	179	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0
Weighted Average									
Life (years)**	29.7	23.2	20.5	16.0	12.6	1.5	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Class

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Election and Special Tax Attributes

We will make a REMIC election with respect to the REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Class will be designated as the “residual interest” in the REMIC as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Class, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the PB and QB Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally

must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	250% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at that rate or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 1								
FG	\$41,337,508	FA	\$41,337,508	PT	(3)	FLT	3136A7LQ3	July 2042
GS	41,337,508(4)							
Recombination 2								
SA	41,337,508(4)	SG	41,337,508(4)	NTL	(3)	INV/IO	3136A7LR1	July 2042
GS	41,337,508(4)							
Recombination 3								
FH	15,589,330	FB	15,589,330	PT	(3)	FLT	3136A7LS9	July 2042
HS	15,589,330(4)							
Recombination 4								
SB	15,589,330(4)	SH	15,589,330(4)	NTL	(3)	INV/IO	3136A7LT7	July 2042
HS	15,589,330(4)							
Recombination 5								
FJ	39,324,532	FC	39,324,532	PT	(3)	FLT	3136A7LU4	July 2042
JS	39,324,532(4)							
Recombination 6								
SC	39,324,532(4)	SJ	39,324,532(4)	NTL	(3)	INV/IO	3136A7LV2	July 2042
JS	39,324,532(4)							
Recombination 7								
FG	41,337,508	FM	96,251,370	PT	(3)	FLT	3136A7LX8	July 2042
FH	15,589,330							
FJ	39,324,532							
Recombination 8								
FG	41,337,508	FL	96,251,370	PT	(3)	FLT	3136A7LW0	July 2042
GS	41,337,508(4)							
FH	15,589,330							
HS	15,589,330(4)							
FJ	39,324,532							
JS	39,324,532(4)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 9								
SA	\$41,337,508(4)	SN	\$56,926,838(4)	NTL	(3)	INV/IO	3136A7LY6	July 2042
SB	15,589,330(4)							
Recombination 10								
F	66,549,783	TP	66,549,783	PT	6.5%	FIX	3136A7LZ3	July 2042
S	66,549,783(4)							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose original principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their current principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$41,285,000.00	February 2017	\$19,611,992.34	October 2021	\$ 7,049,561.27
July 2012	41,059,206.28	March 2017	19,288,183.97	November 2021	6,917,338.48
August 2012	40,817,595.65	April 2017	18,968,072.81	December 2021	6,787,482.63
September 2012	40,560,347.61	May 2017	18,651,618.05	January 2022	6,659,952.54
October 2012	40,287,657.90	June 2017	18,338,779.34	February 2022	6,534,707.72
November 2012	39,999,738.24	July 2017	18,029,516.75	March 2022	6,411,708.36
December 2012	39,696,816.11	August 2017	17,723,790.79	April 2022	6,290,915.37
January 2013	39,379,134.47	September 2017	17,421,562.40	May 2022	6,172,290.28
February 2013	39,046,951.44	October 2017	17,122,792.93	June 2022	6,055,795.33
March 2013	38,700,539.98	November 2017	16,827,444.18	July 2022	5,941,393.35
April 2013	38,340,187.55	December 2017	16,535,478.33	August 2022	5,829,047.85
May 2013	37,966,195.69	January 2018	16,246,857.98	September 2022	5,718,722.95
June 2013	37,578,879.65	February 2018	15,961,546.15	October 2022	5,610,383.38
July 2013	37,178,567.91	March 2018	15,679,506.26	November 2022	5,503,994.47
August 2013	36,765,601.77	April 2018	15,400,702.10	December 2022	5,399,522.16
September 2013	36,340,334.85	May 2018	15,125,097.89	January 2023	5,296,932.97
October 2013	35,903,132.57	June 2018	14,852,658.21	February 2023	5,196,193.97
November 2013	35,454,371.66	July 2018	14,583,348.03	March 2023	5,097,272.83
December 2013	35,000,770.75	August 2018	14,317,635.00	April 2023	5,000,137.74
January 2014	34,542,522.32	September 2018	14,056,596.91	May 2023	4,904,757.46
February 2014	34,079,825.67	October 2018	13,800,153.32	June 2023	4,811,101.28
March 2014	33,612,886.55	November 2018	13,548,225.11	July 2023	4,719,139.01
April 2014	33,141,916.87	December 2018	13,300,734.55	August 2023	4,628,840.98
May 2014	32,667,134.30	January 2019	13,057,605.18	September 2023	4,540,178.04
June 2014	32,195,229.00	February 2019	12,818,761.89	October 2023	4,453,121.52
July 2014	31,728,649.86	March 2019	12,584,130.79	November 2023	4,367,643.26
August 2014	31,267,338.47	April 2019	12,353,639.29	December 2023	4,283,715.58
September 2014	30,811,237.03	May 2019	12,127,216.00	January 2024	4,201,311.27
October 2014	30,360,288.36	June 2019	11,904,790.77	February 2024	4,120,403.58
November 2014	29,914,435.90	July 2019	11,686,294.63	March 2024	4,040,966.25
December 2014	29,473,623.72	August 2019	11,471,659.76	April 2024	3,962,973.44
January 2015	29,037,796.47	September 2019	11,260,819.54	May 2024	3,886,399.77
February 2015	28,606,899.41	October 2019	11,053,708.43	June 2024	3,811,220.29
March 2015	28,180,878.39	November 2019	10,850,262.05	July 2024	3,737,410.48
April 2015	27,759,679.84	December 2019	10,650,417.08	August 2024	3,664,946.24
May 2015	27,343,250.79	January 2020	10,454,111.30	September 2024	3,593,803.89
June 2015	26,931,538.82	February 2020	10,261,283.53	October 2024	3,523,960.17
July 2015	26,524,492.08	March 2020	10,071,873.64	November 2024	3,455,392.19
August 2015	26,122,059.28	April 2020	9,885,822.53	December 2024	3,388,077.47
September 2015	25,724,189.71	May 2020	9,703,072.10	January 2025	3,321,993.92
October 2015	25,330,833.18	June 2020	9,523,565.22	February 2025	3,257,119.84
November 2015	24,941,940.04	July 2020	9,347,245.77	March 2025	3,193,433.88
December 2015	24,557,461.21	August 2020	9,174,058.56	April 2025	3,130,915.08
January 2016	24,177,348.10	September 2020	9,003,949.34	May 2025	3,069,542.82
February 2016	23,801,552.68	October 2020	8,836,864.79	June 2025	3,009,296.85
March 2016	23,430,027.42	November 2020	8,672,752.50	July 2025	2,950,157.28
April 2016	23,062,725.31	December 2020	8,511,560.95	August 2025	2,892,104.54
May 2016	22,699,599.85	January 2021	8,353,239.51	September 2025	2,835,119.41
June 2016	22,340,605.05	February 2021	8,197,738.38	October 2025	2,779,183.00
July 2016	21,985,695.40	March 2021	8,045,008.65	November 2025	2,724,276.74
August 2016	21,634,825.89	April 2021	7,895,002.22	December 2025	2,670,382.40
September 2016	21,287,952.01	May 2021	7,747,671.81	January 2026	2,617,482.05
October 2016	20,945,029.73	June 2021	7,602,970.97	February 2026	2,565,558.07
November 2016	20,606,015.47	July 2021	7,460,854.00	March 2026	2,514,593.15
December 2016	20,270,866.16	August 2021	7,321,276.02	April 2026	2,464,570.26
January 2017	19,939,539.17	September 2021	7,184,192.90	May 2026	2,415,472.71

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2026	\$ 2,367,284.05	July 2031	\$ 643,213.26	August 2036	\$ 128,824.61
July 2026	2,319,988.13	August 2031	628,594.54	September 2036	124,756.39
August 2026	2,273,569.11	September 2031	614,264.19	October 2036	120,778.24
September 2026	2,228,011.37	October 2031	600,216.89	November 2036	116,888.41
October 2026	2,183,299.61	November 2031	586,447.44	December 2036	113,085.16
November 2026	2,139,418.77	December 2031	572,950.70	January 2037	109,366.82
December 2026	2,096,354.05	January 2032	559,721.65	February 2037	105,731.72
January 2027	2,054,090.92	February 2032	546,755.34	March 2037	102,178.22
February 2027	2,012,615.09	March 2032	534,046.91	April 2037	98,704.73
March 2027	1,971,912.52	April 2032	521,591.60	May 2037	95,309.68
April 2027	1,931,969.43	May 2032	509,384.72	June 2037	91,991.51
May 2027	1,892,772.25	June 2032	497,421.67	July 2037	88,748.73
June 2027	1,854,307.67	July 2032	485,697.92	August 2037	85,579.83
July 2027	1,816,562.60	August 2032	474,209.04	September 2037	82,483.36
August 2027	1,779,524.17	September 2032	462,950.67	October 2037	79,457.90
September 2027	1,743,179.77	October 2032	451,918.52	November 2037	76,502.02
October 2027	1,707,516.96	November 2032	441,108.39	December 2037	73,614.36
November 2027	1,672,523.54	December 2032	430,516.15	January 2038	70,793.56
December 2027	1,638,187.54	January 2033	420,137.73	February 2038	68,038.29
January 2028	1,604,497.16	February 2033	409,969.15	March 2038	65,347.24
February 2028	1,571,440.84	March 2033	400,006.49	April 2038	62,719.13
March 2028	1,539,007.20	April 2033	390,245.91	May 2038	60,152.71
April 2028	1,507,185.07	May 2033	380,683.64	June 2038	57,646.74
May 2028	1,475,963.46	June 2033	371,315.96	July 2038	55,200.02
June 2028	1,445,331.60	July 2033	362,139.24	August 2038	52,811.34
July 2028	1,415,278.87	August 2033	353,149.89	September 2038	50,479.56
August 2028	1,385,794.86	September 2033	344,344.40	October 2038	48,203.51
September 2028	1,356,869.34	October 2033	335,719.31	November 2038	45,982.09
October 2028	1,328,492.26	November 2033	327,271.25	December 2038	43,814.18
November 2028	1,300,653.74	December 2033	318,996.89	January 2039	41,698.71
December 2028	1,273,344.06	January 2034	310,892.94	February 2039	39,634.61
January 2029	1,246,553.69	February 2034	302,956.21	March 2039	37,620.85
February 2029	1,220,273.26	March 2034	295,183.55	April 2039	35,656.39
March 2029	1,194,493.57	April 2034	287,571.85	May 2039	33,740.24
April 2029	1,169,205.57	May 2034	280,118.07	June 2039	31,871.41
May 2029	1,144,400.37	June 2034	272,819.24	July 2039	30,048.93
June 2029	1,120,069.24	July 2034	265,672.42	August 2039	28,271.86
July 2029	1,096,203.60	August 2034	258,674.72	September 2039	26,539.27
August 2029	1,072,795.03	September 2034	251,823.33	October 2039	24,850.25
September 2029	1,049,835.23	October 2034	245,115.47	November 2039	23,203.89
October 2029	1,027,316.09	November 2034	238,548.41	December 2039	21,599.33
November 2029	1,005,229.60	December 2034	232,119.47	January 2040	20,035.69
December 2029	983,567.91	January 2035	225,826.02	February 2040	18,512.14
January 2030	962,323.31	February 2035	219,665.49	March 2040	17,027.84
February 2030	941,488.22	March 2035	213,635.34	April 2040	15,581.98
March 2030	921,055.20	April 2035	207,733.08	May 2040	14,173.75
April 2030	901,016.92	May 2035	201,956.26	June 2040	12,802.39
May 2030	881,366.20	June 2035	196,302.49	July 2040	11,467.11
June 2030	862,095.98	July 2035	190,769.41	August 2040	10,167.17
July 2030	843,199.32	August 2035	185,354.70	September 2040	8,901.81
August 2030	824,669.42	September 2035	180,056.10	October 2040	7,670.33
September 2030	806,499.57	October 2035	174,871.38	November 2040	6,472.00
October 2030	788,683.20	November 2035	169,798.34	December 2040	5,306.13
November 2030	771,213.85	December 2035	164,834.84	January 2041	4,172.02
December 2030	754,085.18	January 2036	159,978.76	February 2041	3,069.02
January 2031	737,290.95	February 2036	155,228.03	March 2041	1,996.46
February 2031	720,825.03	March 2036	150,580.61	April 2041	1,351.10
March 2031	704,681.41	April 2036	146,034.52	May 2041	723.62
April 2031	688,854.17	May 2036	141,587.78	June 2041	113.64
May 2031	673,337.52	June 2036	137,238.47	July 2041 and thereafter	0.00
June 2031	658,125.75	July 2036	132,984.70		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$36,619,000.00	May 2017	\$18,188,001.85	April 2022	\$ 6,290,509.52
July 2012	36,438,521.13	June 2017	17,910,480.91	May 2022	6,171,884.44
August 2012	36,246,338.00	July 2017	17,635,245.44	June 2022	6,055,389.48
September 2012	36,042,558.33	August 2017	17,362,277.39	July 2022	5,940,987.50
October 2012	35,827,298.66	September 2017	17,091,558.91	August 2022	5,828,642.00
November 2012	35,600,684.24	October 2017	16,823,072.23	September 2022	5,718,317.10
December 2012	35,362,848.96	November 2017	16,556,799.76	October 2022	5,609,977.53
January 2013	35,113,935.15	December 2017	16,292,724.04	November 2022	5,503,588.63
February 2013	34,854,093.54	January 2018	16,030,827.72	December 2022	5,399,116.32
March 2013	34,583,483.05	February 2018	15,771,093.61	January 2023	5,296,527.12
April 2013	34,302,270.64	March 2018	15,513,504.66	February 2023	5,195,788.12
May 2013	34,010,631.19	April 2018	15,258,043.91	March 2023	5,096,866.98
June 2013	33,708,747.25	May 2018	15,004,694.59	April 2023	4,999,731.89
July 2013	33,396,808.93	June 2018	14,753,440.01	May 2023	4,904,351.61
August 2013	33,075,013.66	July 2018	14,504,263.63	June 2023	4,810,695.43
September 2013	32,743,565.97	August 2018	14,257,149.04	July 2023	4,718,733.16
October 2013	32,402,677.32	September 2018	14,012,079.96	August 2023	4,628,435.13
November 2013	32,052,565.85	October 2018	13,769,040.23	September 2023	4,539,772.19
December 2013	31,698,122.52	November 2018	13,528,013.81	October 2023	4,452,715.67
January 2014	31,339,463.28	December 2018	13,288,984.80	November 2023	4,367,237.41
February 2014	30,976,708.06	January 2019	13,051,937.40	December 2023	4,283,309.73
March 2014	30,609,980.63	February 2019	12,816,855.96	January 2024	4,200,905.42
April 2014	30,239,408.40	March 2019	12,583,724.94	February 2024	4,119,997.74
May 2014	29,865,122.34	April 2019	12,353,233.44	March 2024	4,040,560.41
June 2014	29,492,050.94	May 2019	12,126,810.15	April 2024	3,962,567.60
July 2014	29,122,016.56	June 2019	11,904,384.92	May 2024	3,885,993.92
August 2014	28,754,995.36	July 2019	11,685,888.78	June 2024	3,810,814.44
September 2014	28,390,963.68	August 2019	11,471,253.92	July 2024	3,737,004.63
October 2014	28,029,898.05	September 2019	11,260,413.69	August 2024	3,664,540.39
November 2014	27,671,775.18	October 2019	11,053,302.59	September 2024	3,593,398.05
December 2014	27,316,571.95	November 2019	10,849,856.20	October 2024	3,523,554.32
January 2015	26,964,265.43	December 2019	10,650,011.23	November 2024	3,454,986.34
February 2015	26,614,832.87	January 2020	10,453,705.45	December 2024	3,387,671.62
March 2015	26,268,251.69	February 2020	10,260,877.68	January 2025	3,321,588.08
April 2015	25,924,499.48	March 2020	10,071,467.79	February 2025	3,256,713.99
May 2015	25,583,554.01	April 2020	9,885,416.68	March 2025	3,193,028.03
June 2015	25,245,393.22	May 2020	9,702,666.25	April 2025	3,130,509.23
July 2015	24,909,995.23	June 2020	9,523,159.38	May 2025	3,069,136.97
August 2015	24,577,338.32	July 2020	9,346,839.92	June 2025	3,008,891.00
September 2015	24,247,400.93	August 2020	9,173,652.71	July 2025	2,949,751.43
October 2015	23,920,161.68	September 2020	9,003,543.49	August 2025	2,891,698.69
November 2015	23,595,599.36	October 2020	8,836,458.94	September 2025	2,834,713.56
December 2015	23,273,692.91	November 2020	8,672,346.65	October 2025	2,778,777.15
January 2016	22,954,421.44	December 2020	8,511,155.11	November 2025	2,723,870.90
February 2016	22,637,764.23	January 2021	8,352,833.66	December 2025	2,669,976.56
March 2016	22,323,700.70	February 2021	8,197,332.53	January 2026	2,617,076.20
April 2016	22,012,210.45	March 2021	8,044,602.80	February 2026	2,565,152.22
May 2016	21,703,273.22	April 2021	7,894,596.37	March 2026	2,514,187.30
June 2016	21,396,868.92	May 2021	7,747,265.97	April 2026	2,464,164.42
July 2016	21,092,977.62	June 2021	7,602,565.12	May 2026	2,415,066.86
August 2016	20,791,579.53	July 2021	7,460,448.15	June 2026	2,366,878.20
September 2016	20,492,655.01	August 2021	7,320,870.17	July 2026	2,319,582.29
October 2016	20,196,184.60	September 2021	7,183,787.05	August 2026	2,273,163.26
November 2016	19,902,148.97	October 2021	7,049,155.42	September 2026	2,227,605.53
December 2016	19,610,528.93	November 2021	6,916,932.63	October 2026	2,182,893.76
January 2017	19,321,305.47	December 2021	6,787,076.79	November 2026	2,139,012.92
February 2017	19,034,459.69	January 2022	6,659,546.70	December 2026	2,095,948.20
March 2017	18,749,972.86	February 2022	6,534,301.87	January 2027	2,053,685.07
April 2017	18,467,826.39	March 2022	6,411,302.52	February 2027	2,012,209.24

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2027	\$ 1,971,506.68	January 2032	\$ 559,315.89	November 2036	\$ 116,482.73
April 2027	1,931,563.58	February 2032	546,349.58	December 2036	112,679.49
May 2027	1,892,366.40	March 2032	533,641.15	January 2037	108,961.15
June 2027	1,853,901.82	April 2032	521,185.84	February 2037	105,326.05
July 2027	1,816,156.75	May 2032	508,978.96	March 2037	101,772.55
August 2027	1,779,118.33	June 2032	497,015.91	April 2037	98,299.06
September 2027	1,742,773.93	July 2032	485,292.16	May 2037	94,904.01
October 2027	1,707,111.12	August 2032	473,803.29	June 2037	91,585.85
November 2027	1,672,117.71	September 2032	462,544.92	July 2037	88,343.07
December 2027	1,637,781.71	October 2032	451,512.77	August 2037	85,174.17
January 2028	1,604,091.33	November 2032	440,702.64	September 2037	82,077.70
February 2028	1,571,035.01	December 2032	430,110.40	October 2037	79,052.24
March 2028	1,538,601.37	January 2033	419,731.98	November 2037	76,096.37
April 2028	1,506,779.24	February 2033	409,563.40	December 2037	73,208.71
May 2028	1,475,557.63	March 2033	399,600.74	January 2038	70,387.91
June 2028	1,444,925.77	April 2033	389,840.17	February 2038	67,632.64
July 2028	1,414,873.05	May 2033	380,277.90	March 2038	64,941.59
August 2028	1,385,389.04	June 2033	370,910.22	April 2038	62,313.48
September 2028	1,356,463.52	July 2033	361,733.50	May 2038	59,747.06
October 2028	1,328,086.44	August 2033	352,744.15	June 2038	57,241.10
November 2028	1,300,247.92	September 2033	343,938.66	July 2038	54,794.38
December 2028	1,272,938.24	October 2033	335,313.58	August 2038	52,405.70
January 2029	1,246,147.88	November 2033	326,865.52	September 2038	50,073.92
February 2029	1,219,867.45	December 2033	318,591.16	October 2038	47,797.88
March 2029	1,194,087.76	January 2034	310,487.21	November 2038	45,576.46
April 2029	1,168,799.76	February 2034	302,550.49	December 2038	43,408.55
May 2029	1,143,994.56	March 2034	294,777.83	January 2039	41,293.08
June 2029	1,119,663.43	April 2034	287,166.13	February 2039	39,228.99
July 2029	1,095,797.79	May 2034	279,712.35	March 2039	37,215.23
August 2029	1,072,389.22	June 2034	272,413.52	April 2039	35,250.77
September 2029	1,049,429.43	July 2034	265,266.70	May 2039	33,334.62
October 2029	1,026,910.29	August 2034	258,269.01	June 2039	31,465.79
November 2029	1,004,823.80	September 2034	251,417.62	July 2039	29,643.31
December 2029	983,162.11	October 2034	244,709.76	August 2039	27,866.25
January 2030	961,917.52	November 2034	238,142.70	September 2039	26,133.66
February 2030	941,082.43	December 2034	231,713.76	October 2039	24,444.64
March 2030	920,649.41	January 2035	225,420.31	November 2039	22,798.28
April 2030	900,611.13	February 2035	219,259.78	December 2039	21,193.72
May 2030	880,960.41	March 2035	213,229.63	January 2040	19,630.08
June 2030	861,690.19	April 2035	207,327.37	February 2040	18,106.53
July 2030	842,793.53	May 2035	201,550.56	March 2040	16,622.23
August 2030	824,263.63	June 2035	195,896.79	April 2040	15,176.37
September 2030	806,093.78	July 2035	190,363.71	May 2040	13,768.15
October 2030	788,277.42	August 2035	184,949.00	June 2040	12,396.79
November 2030	770,808.07	September 2035	179,650.40	July 2040	11,061.51
December 2030	753,679.40	October 2035	174,465.68	August 2040	9,761.57
January 2031	736,885.17	November 2035	169,392.64	September 2040	8,496.22
February 2031	720,419.25	December 2035	164,429.14	October 2040	7,264.74
March 2031	704,275.63	January 2036	159,573.06	November 2040	6,066.41
April 2031	688,448.40	February 2036	154,822.33	December 2040	4,900.54
May 2031	672,931.75	March 2036	150,174.92	January 2041	3,766.44
June 2031	657,719.98	April 2036	145,628.83	February 2041	2,663.44
July 2031	642,807.49	May 2036	141,182.09	March 2041	1,590.88
August 2031	628,188.77	June 2036	136,832.78	April 2041	945.53
September 2031	613,858.42	July 2036	132,579.01	May 2041	318.05
October 2031	599,811.12	August 2036	128,418.93	June 2041 and thereafter	0.00
November 2031	586,041.67	September 2036	124,350.71		
December 2031	572,544.94	October 2036	120,372.56		

Aggregate Group III Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$18,351,000.00	May 2017	\$ 7,105,940.49	April 2022	\$ 2,282,833.98
July 2012	18,066,306.12	June 2017	6,974,417.05	May 2022	2,237,549.18
August 2012	17,786,945.81	July 2017	6,845,220.77	June 2022	2,193,096.05
September 2012	17,511,752.04	August 2017	6,718,311.55	July 2022	2,149,459.95
October 2012	17,240,662.69	September 2017	6,593,649.95	August 2022	2,106,626.48
November 2012	16,973,616.53	October 2017	6,471,197.24	September 2022	2,064,581.47
December 2012	16,710,553.27	November 2017	6,350,915.31	October 2022	2,023,311.04
January 2013	16,451,413.49	December 2017	6,232,766.73	November 2022	1,982,801.49
February 2013	16,196,138.69	January 2018	6,116,714.66	December 2022	1,943,039.41
March 2013	15,944,671.21	February 2018	6,002,722.93	January 2023	1,904,011.59
April 2013	15,696,954.28	March 2018	5,890,755.96	February 2023	1,865,705.05
May 2013	15,452,931.95	April 2018	5,780,778.77	March 2023	1,828,107.04
June 2013	15,212,549.12	May 2018	5,672,757.00	April 2023	1,791,205.02
July 2013	14,975,751.51	June 2018	5,566,656.84	May 2023	1,754,986.69
August 2013	14,742,485.64	July 2018	5,462,445.08	June 2023	1,719,439.94
September 2013	14,512,698.85	August 2018	5,360,089.06	July 2023	1,684,552.86
October 2013	14,286,339.24	September 2018	5,259,556.67	August 2023	1,650,313.78
November 2013	14,063,355.70	October 2018	5,160,816.37	September 2023	1,616,711.20
December 2013	13,843,697.87	November 2018	5,063,837.12	October 2023	1,583,733.83
January 2014	13,627,316.16	December 2018	4,968,588.45	November 2023	1,551,370.57
February 2014	13,414,161.70	January 2019	4,875,040.38	December 2023	1,519,610.52
March 2014	13,204,186.35	February 2019	4,783,163.43	January 2024	1,488,442.97
April 2014	12,997,342.71	March 2019	4,692,928.65	February 2024	1,457,857.38
May 2014	12,793,584.07	April 2019	4,604,307.57	March 2024	1,427,843.40
June 2014	12,592,864.40	May 2019	4,517,272.20	April 2024	1,398,390.87
July 2014	12,395,138.40	June 2019	4,431,795.03	May 2024	1,369,489.79
August 2014	12,200,361.40	July 2019	4,347,849.02	June 2024	1,341,130.34
September 2014	12,008,489.43	August 2019	4,265,407.59	July 2024	1,313,302.86
October 2014	11,819,479.16	September 2019	4,184,444.61	August 2024	1,285,997.87
November 2014	11,633,287.90	October 2019	4,104,934.40	September 2024	1,259,206.06
December 2014	11,449,873.62	November 2019	4,026,851.71	October 2024	1,232,918.25
January 2015	11,269,194.89	December 2019	3,950,171.72	November 2024	1,207,125.47
February 2015	11,091,210.91	January 2020	3,874,870.04	December 2024	1,181,818.84
March 2015	10,915,881.50	February 2020	3,800,922.69	January 2025	1,156,989.70
April 2015	10,743,167.06	March 2020	3,728,306.12	February 2025	1,132,629.49
May 2015	10,573,028.59	April 2020	3,656,997.14	March 2025	1,108,729.83
June 2015	10,405,427.67	May 2020	3,586,972.99	April 2025	1,085,282.46
July 2015	10,240,326.46	June 2020	3,518,211.29	May 2025	1,062,279.29
August 2015	10,077,687.66	July 2020	3,450,690.04	June 2025	1,039,712.35
September 2015	9,917,474.57	August 2020	3,384,387.60	July 2025	1,017,573.82
October 2015	9,759,650.99	September 2020	3,319,282.74	August 2025	995,856.00
November 2015	9,604,181.29	October 2020	3,255,354.54	September 2025	974,551.35
December 2015	9,451,030.36	November 2020	3,192,582.48	October 2025	953,652.44
January 2016	9,300,163.62	December 2020	3,130,946.37	November 2025	933,151.98
February 2016	9,151,547.00	January 2021	3,070,426.38	December 2025	913,042.79
March 2016	9,005,146.94	February 2021	3,011,002.99	January 2026	893,317.84
April 2016	8,860,930.39	March 2021	2,952,657.05	February 2026	873,970.20
May 2016	8,718,864.76	April 2021	2,895,369.71	March 2026	854,993.08
June 2016	8,578,918.00	May 2021	2,839,122.45	April 2026	836,379.79
July 2016	8,441,058.48	June 2021	2,783,897.09	May 2026	818,123.77
August 2016	8,305,255.09	July 2021	2,729,675.71	June 2026	800,218.57
September 2016	8,171,477.16	August 2021	2,676,440.76	July 2026	782,657.85
October 2016	8,039,694.47	September 2021	2,624,174.93	August 2026	765,435.38
November 2016	7,909,877.27	October 2021	2,572,861.25	September 2026	748,545.05
December 2016	7,781,996.24	November 2021	2,522,264.07	October 2026	731,980.85
January 2017	7,656,022.52	December 2021	2,472,592.01	November 2026	715,736.86
February 2017	7,514,885.14	January 2022	2,423,828.81	December 2026	699,807.28
March 2017	7,376,132.68	February 2022	2,375,958.49	January 2027	684,186.42
April 2017	7,239,831.86	March 2022	2,328,965.36	February 2027	668,868.66

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
March 2027	\$ 653,848.51	July 2030	\$ 244,346.24	November 2033	\$ 67,005.23
April 2027	639,120.56	August 2030	237,798.24	December 2033	64,292.53
May 2027	624,679.49	September 2030	231,386.33	January 2034	61,642.48
June 2027	610,520.09	October 2030	225,107.95	February 2034	59,053.87
July 2027	596,637.22	November 2030	218,960.61	March 2034	56,525.48
August 2027	583,025.84	December 2030	212,941.81	April 2034	54,056.11
September 2027	569,681.01	January 2031	207,049.15	May 2034	51,644.60
October 2027	556,597.86	February 2031	201,280.24	June 2034	49,289.81
November 2027	543,771.62	March 2031	195,632.75	July 2034	46,990.60
December 2027	531,197.59	April 2031	190,104.37	August 2034	44,745.88
January 2028	518,871.15	May 2031	184,692.86	September 2034	42,554.56
February 2028	506,787.78	June 2031	179,396.00	October 2034	40,415.58
March 2028	494,943.02	July 2031	174,211.62	November 2034	38,327.88
April 2028	483,332.51	August 2031	169,137.57	December 2034	36,290.45
May 2028	471,951.94	September 2031	164,171.77	January 2035	34,302.28
June 2028	460,797.10	October 2031	159,312.14	February 2035	32,362.38
July 2028	449,863.83	November 2031	154,556.68	March 2035	30,469.79
August 2028	439,148.08	December 2031	149,903.40	April 2035	28,623.54
September 2028	428,645.83	January 2032	145,350.34	May 2035	26,822.71
October 2028	418,353.15	February 2032	140,895.58	June 2035	25,066.38
November 2028	408,266.19	March 2032	136,537.26	July 2035	23,353.64
December 2028	398,381.15	April 2032	132,273.51	August 2035	21,683.63
January 2029	388,694.30	May 2032	128,102.53	September 2035	20,055.46
February 2029	379,201.99	June 2032	124,022.54	October 2035	18,468.29
March 2029	369,900.61	July 2032	120,031.78	November 2035	16,921.28
April 2029	360,786.64	August 2032	116,128.54	December 2035	15,413.62
May 2029	351,856.60	September 2032	112,311.14	January 2036	13,944.50
June 2029	343,107.10	October 2032	108,577.92	February 2036	12,513.13
July 2029	334,534.77	November 2032	104,927.24	March 2036	11,118.74
August 2029	326,136.34	December 2032	101,357.53	April 2036	9,760.56
September 2029	317,908.56	January 2033	97,867.20	May 2036	8,437.86
October 2029	309,848.28	February 2033	94,454.72	June 2036	7,149.90
November 2029	301,952.37	March 2033	91,118.59	July 2036	5,895.95
December 2029	294,217.76	April 2033	87,857.31	August 2036	4,675.33
January 2030	286,641.46	May 2033	84,669.42	September 2036	3,487.33
February 2030	279,220.51	June 2033	81,553.51	October 2036	2,331.28
March 2030	271,952.01	July 2033	78,508.16	November 2036	1,234.60
April 2030	264,833.10	August 2033	75,532.00	December 2036	167.76
May 2030	257,861.00	September 2033	72,623.67	January 2037 and thereafter	0.00
June 2030	251,032.94	October 2033	69,781.85		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$15,601,000.00	July 2013	\$13,310,979.08	August 2014	\$11,292,959.28
July 2012	15,414,374.25	August 2013	13,146,531.09	September 2014	11,148,031.51
August 2012	15,229,556.76	September 2013	12,983,674.69	October 2014	11,004,504.62
September 2012	15,046,529.87	October 2013	12,822,394.35	November 2014	10,862,364.89
October 2012	14,865,276.10	November 2013	12,662,674.67	December 2014	10,721,598.78
November 2012	14,685,778.11	December 2013	12,504,500.38	January 2015	10,582,192.87
December 2012	14,508,018.76	January 2014	12,347,856.41	February 2015	10,444,133.85
January 2013	14,331,981.06	February 2014	12,192,727.78	March 2015	10,307,408.57
February 2013	14,157,648.20	March 2014	12,039,099.70	April 2015	10,172,003.99
March 2013	13,985,003.51	April 2014	11,886,957.51	May 2015	10,037,907.20
April 2013	13,814,030.51	May 2014	11,736,286.67	June 2015	9,905,105.42
May 2013	13,644,712.86	June 2014	11,587,072.82	July 2015	9,773,585.99
June 2013	13,477,034.39	July 2014	11,439,301.73	August 2015	9,643,336.38

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2015	\$ 9,514,344.18	August 2020	\$ 3,383,527.83	July 2025	\$ 1,016,714.05
October 2015	9,386,597.09	September 2020	3,318,422.97	August 2025	994,996.23
November 2015	9,260,082.94	October 2020	3,254,494.77	September 2025	973,691.58
December 2015	9,134,789.69	November 2020	3,191,722.71	October 2025	952,792.67
January 2016	9,010,705.39	December 2020	3,130,086.60	November 2025	932,292.21
February 2016	8,887,818.24	January 2021	3,069,566.61	December 2025	912,183.02
March 2016	8,766,116.52	February 2021	3,010,143.22	January 2026	892,458.07
April 2016	8,645,588.65	March 2021	2,951,797.28	February 2026	873,110.43
May 2016	8,526,223.15	April 2021	2,894,509.94	March 2026	854,133.31
June 2016	8,408,008.65	May 2021	2,838,262.68	April 2026	835,520.02
July 2016	8,290,933.91	June 2021	2,783,037.32	May 2026	817,264.00
August 2016	8,174,987.79	July 2021	2,728,815.94	June 2026	799,358.80
September 2016	8,060,159.24	August 2021	2,675,580.99	July 2026	781,798.08
October 2016	7,946,437.34	September 2021	2,623,315.16	August 2026	764,575.61
November 2016	7,833,811.27	October 2021	2,572,001.48	September 2026	747,685.28
December 2016	7,722,270.31	November 2021	2,521,404.30	October 2026	731,121.08
January 2017	7,611,803.86	December 2021	2,471,732.24	November 2026	714,877.09
February 2017	7,479,569.73	January 2022	2,422,969.04	December 2026	698,947.51
March 2017	7,348,718.85	February 2022	2,375,098.72	January 2027	683,326.65
April 2017	7,219,237.21	March 2022	2,328,105.59	February 2027	668,008.89
May 2017	7,091,110.92	April 2022	2,281,974.21	March 2027	652,988.74
June 2017	6,964,326.25	May 2022	2,236,689.41	April 2027	638,260.79
July 2017	6,838,869.58	June 2022	2,192,236.28	May 2027	623,819.72
August 2017	6,714,727.45	July 2022	2,148,600.18	June 2027	609,660.32
September 2017	6,591,886.52	August 2022	2,105,766.71	July 2027	595,777.45
October 2017	6,470,333.57	September 2022	2,063,721.70	August 2027	582,166.07
November 2017	6,350,055.54	October 2022	2,022,451.27	September 2027	568,821.24
December 2017	6,231,906.96	November 2022	1,981,941.72	October 2027	555,738.09
January 2018	6,115,854.89	December 2022	1,942,179.64	November 2027	542,911.85
February 2018	6,001,863.16	January 2023	1,903,151.82	December 2027	530,337.82
March 2018	5,889,896.19	February 2023	1,864,845.28	January 2028	518,011.38
April 2018	5,779,919.00	March 2023	1,827,247.27	February 2028	505,928.01
May 2018	5,671,897.23	April 2023	1,790,345.25	March 2028	494,083.25
June 2018	5,565,797.07	May 2023	1,754,126.92	April 2028	482,472.74
July 2018	5,461,585.31	June 2023	1,718,580.17	May 2028	471,092.17
August 2018	5,359,229.29	July 2023	1,683,693.09	June 2028	459,937.33
September 2018	5,258,696.90	August 2023	1,649,454.01	July 2028	449,004.06
October 2018	5,159,956.60	September 2023	1,615,851.43	August 2028	438,288.31
November 2018	5,062,977.35	October 2023	1,582,874.06	September 2028	427,786.06
December 2018	4,967,728.68	November 2023	1,550,510.80	October 2028	417,493.38
January 2019	4,874,180.61	December 2023	1,518,750.75	November 2028	407,406.42
February 2019	4,782,303.66	January 2024	1,487,583.20	December 2028	397,521.38
March 2019	4,692,068.88	February 2024	1,456,997.61	January 2029	387,834.53
April 2019	4,603,447.80	March 2024	1,426,983.63	February 2029	378,342.22
May 2019	4,516,412.43	April 2024	1,397,531.10	March 2029	369,040.84
June 2019	4,430,935.26	May 2024	1,368,630.02	April 2029	359,926.87
July 2019	4,346,989.25	June 2024	1,340,270.57	May 2029	350,996.83
August 2019	4,264,547.82	July 2024	1,312,443.09	June 2029	342,247.33
September 2019	4,183,584.84	August 2024	1,285,138.10	July 2029	333,675.00
October 2019	4,104,074.63	September 2024	1,258,346.29	August 2029	325,276.57
November 2019	4,025,991.94	October 2024	1,232,058.48	September 2029	317,048.79
December 2019	3,949,311.95	November 2024	1,206,265.70	October 2029	308,988.51
January 2020	3,874,010.27	December 2024	1,180,959.07	November 2029	301,092.60
February 2020	3,800,062.92	January 2025	1,156,129.93	December 2029	293,357.99
March 2020	3,727,446.35	February 2025	1,131,769.72	January 2030	285,781.69
April 2020	3,656,137.37	March 2025	1,107,870.06	February 2030	278,360.74
May 2020	3,586,113.22	April 2025	1,084,422.69	March 2030	271,092.24
June 2020	3,517,351.52	May 2025	1,061,419.52	April 2030	263,973.33
July 2020	3,449,830.27	June 2025	1,038,852.58	May 2030	257,001.23

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2030	\$ 250,173.17	September 2032	\$ 111,451.37	December 2034	\$ 35,430.68
July 2030	243,486.47	October 2032	107,718.15	January 2035	33,442.51
August 2030	236,938.47	November 2032	104,067.47	February 2035	31,502.61
September 2030	230,526.56	December 2032	100,497.76	March 2035	29,610.02
October 2030	224,248.18	January 2033	97,007.43	April 2035	27,763.77
November 2030	218,100.84	February 2033	93,594.95	May 2035	25,962.94
December 2030	212,082.04	March 2033	90,258.82	June 2035	24,206.61
January 2031	206,189.38	April 2033	86,997.54	July 2035	22,493.87
February 2031	200,420.47	May 2033	83,809.65	August 2035	20,823.86
March 2031	194,772.98	June 2033	80,693.74	September 2035	19,195.69
April 2031	189,244.60	July 2033	77,648.39	October 2035	17,608.52
May 2031	183,833.09	August 2033	74,672.23	November 2035	16,061.51
June 2031	178,536.23	September 2033	71,763.90	December 2035	14,553.85
July 2031	173,351.85	October 2033	68,922.08	January 2036	13,084.73
August 2031	168,277.80	November 2033	66,145.46	February 2036	11,653.36
September 2031	163,312.00	December 2033	63,432.76	March 2036	10,258.97
October 2031	158,452.37	January 2034	60,782.71	April 2036	8,900.79
November 2031	153,696.91	February 2034	58,194.10	May 2036	7,578.09
December 2031	149,043.63	March 2034	55,665.71	June 2036	6,290.13
January 2032	144,490.57	April 2034	53,196.34	July 2036	5,036.18
February 2032	140,035.81	May 2034	50,784.83	August 2036	3,815.56
March 2032	135,677.49	June 2034	48,430.04	September 2036	2,627.56
April 2032	131,413.74	July 2034	46,130.83	October 2036	1,471.51
May 2032	127,242.76	August 2034	43,886.11	November 2036	374.83
June 2032	123,162.77	September 2034	41,694.79	December 2036 and	
July 2032	119,172.01	October 2034	39,555.81	thereafter	0.00
August 2032	115,268.77	November 2034	37,468.11		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$229,941,062



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2012-79**

PROSPECTUS SUPPLEMENT

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Nomura

June 25, 2012
