

\$883,918,377



**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-36**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PA	1	\$27,729,000	PAC	2.0%	FIX	3136A5CU8	June 2041
PI	1	8,318,700(2)	NTL	5.0	FIX/IO	3136A5CV6	June 2041
PY	1	2,055,000	PAC	3.5	FIX	3136A5CW4	April 2042
EA	1	2,858,651	SUP	3.5	FIX	3136A5CX2	December 2041
EB	1	500,477	SUP	3.5	FIX	3136A5CY0	April 2042
EF	1	2,800,000	SUP	(3)	FLT	3136A5CZ7	April 2042
ES	1	2,000,000	SUP	(3)	INV	3136A5DA1	April 2042
FC	1	28,457,346	PT	(3)	FLT	3136A5DB9	April 2042
SC	1	28,457,346(2)	NTL	(3)	INV/IO	3136A5DC7	April 2042
MB	2	71,108,100	PAC/AD	2.0	FIX	3136A5DD5	August 2041
FA	2	30,474,900	PAC/AD	(3)	FLT	3136A5DE3	August 2041
SA	2	30,474,900(2)	NTL	(3)	INV/IO	3136A5DF0	August 2041
MV(4)	2	1,928,000	PAC/AD	3.5	FIX	3136A5DG8	July 2023
MZ(4)	2	4,026,000	PAC/AD	3.5	FIX/Z	3136A5DH6	April 2042
KM	2	9,599,000	SCH/AD	3.5	FIX	3136A5DJ2	April 2042
KZ	2	2,000	SCH/AD	3.5	FIX/Z	3136A5DK9	April 2042
ZM	2	21,076,286	SUP	3.5	FIX/Z	3136A5DL7	April 2042
FN	2	55,285,714	PT	(3)	FLT	3136A5DM5	April 2042
SN	2	55,285,714(2)	NTL	(3)	INV/IO	3136A5DN3	April 2042
LA	3	97,777,000	PAC	3.5	FIX	3136A5DP8	December 2040
LV(4)	3	3,559,000	PAC/AD	3.5	FIX	3136A5DQ6	July 2023
LZ(4)	3	7,432,000	PAC	3.5	FIX/Z	3136A5DR4	April 2042
FD	3	15,666,583	SUP	(3)	FLT	3136A5DS2	April 2042
SD	3	11,190,417	SUP	(3)	INV	3136A5DT0	April 2042
FB	3	54,250,000	PT	(3)	FLT	3136A5DU7	April 2042
SB	3	54,250,000(2)	NTL	(3)	INV/IO	3136A5DV5	April 2042

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The BY, JV, JZ, JY, AC and AD Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—*Combination and Recombination*” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be March 30, 2012.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempt securities” under the Securities Exchange Act of 1934.

BofA Merrill Lynch

March 26, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
BV	4	\$ 89,881,000	PAC/AD	4.0%	FIX	3136A5DW3	July 2039
BN	4	113,067,000	PAC/AD	4.0	FIX	3136A5DX1	January 2041
ZN	4	4,000	PAC/AD	4.0	FIX/Z	3136A5DY9	January 2041
CV(4)	4	7,649,000	PAC/AD	4.0	FIX	3136A5DZ6	June 2023
CZ(4)	4	13,703,000	PAC/AD	4.0	FIX/Z	3136A5EA0	April 2042
ZB	4	50,000,000	SUP	4.0	FIX/Z	3136A5EB8	April 2042
GA	5	43,276,000	PAC	3.5	FIX	3136A5EC6	June 2040
GV(4)	5	2,285,000	PAC/AD	3.5	FIX	3136A5ED4	July 2023
GZ(4)	5	4,771,900	PAC	3.5	FIX/Z	3136A5EE2	April 2042
FH	5	4,854,331	SUP	(3)	FLT	3136A5EF9	April 2042
SH	5	3,467,379	SUP	(3)	INV	3136A5EG7	April 2042
FG	5	23,461,844	PT	(3)	FLT	3136A5EH5	April 2042
SG	5	23,461,844(2)	NTL	(3)	INV/IO	3136A5EJ1	April 2042
AB(4)	6	77,722,449	PT	2.0	FIX	3136A5EK8	April 2027
AI(4)	6	25,907,483(2)	NTL	3.0	FIX/IO	3136A5EL6	April 2027
R		0	NPR	0	NPR	3136A5EM4	April 2042
RL		0	NPR	0	NPR	3136A5EN2	April 2042

- (1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC prospectus. (3) Based on LIBOR.
(2) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated. (4) Exchangeable classes.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS
(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646 855-8340).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Annual Report on Form 10-K for the calendar year ended December 31, 2011, including the Risk Factors set forth in that Annual Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of March 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6

Characteristics of the MBS

	Approximate Principal Balance	Pass- Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	\$ 66,400,474	5.00%	5.25% to 7.50%	241 to 360
Group 2 MBS	\$193,500,000	4.50%	4.75% to 7.00%	241 to 360
Group 3 MBS	\$189,875,000	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$274,304,000	4.00%	4.25% to 6.50%	241 to 360
Group 5 MBS	\$ 82,116,454	4.50%	4.75% to 7.00%	241 to 360
Group 6 MBS	\$ 77,722,449	3.00%	3.25% to 5.50%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	\$ 66,400,474	360	346	10	5.366%
Group 2 MBS	\$193,500,000	360	350	7	4.931%
Group 3 MBS	\$189,875,000	360	341	16	4.930%
Group 4 MBS	\$274,304,000	360	359	1	4.430%
Group 5 MBS	\$ 82,116,454	360	344	10	4.906%
Group 6 MBS	\$ 77,722,449	180	178	1	3.380%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on March 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes of certificates other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
EF	1.29300%	6.00%	1.05%	LIBOR + 105 basis points
ES	6.58980%	6.93%	0.00%	6.93% - (1.4 × LIBOR)
FC	0.74550%	7.00%	0.50%	LIBOR + 50 basis points
SC	6.25450%	6.50%	0.00%	6.50% - LIBOR
FA	0.69400%	7.00%	0.45%	LIBOR + 45 basis points
SA	6.30600%	6.55%	0.00%	6.55% - LIBOR
FN	0.79400%	7.00%	0.55%	LIBOR + 55 basis points
SN	6.20600%	6.45%	0.00%	6.45% - LIBOR
FD	1.24275%	6.00%	1.00%	LIBOR + 100 basis points
SD	6.66015%	7.00%	0.00%	7.00% - (1.4 × LIBOR)
FB	0.79275%	7.00%	0.55%	LIBOR + 55 basis points
SB	6.20725%	6.45%	0.00%	6.45% - LIBOR
FH	1.26600%	6.00%	1.00%	LIBOR + 100 basis points
SH	6.62760%	7.00%	0.00%	7.00% - (1.4 × LIBOR)
FG	0.81600%	7.00%	0.55%	LIBOR + 55 basis points
SG	6.18400%	6.45%	0.00%	6.45% - LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI.	30% of the PA Class
SC	100% of the FC Class
SA	100% of the FA Class
SN	100% of the FN Class
SB	100% of the FB Class
SG	100% of the FG Class
AI.	33.3333333333% of the AB Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption								
	0%	100%	150%	200%	285%	400%	700%	1000%	1400%
PA and PI	17.2	6.6	5.2	5.2	5.2	4.0	2.4	1.7	1.3
PY	26.8	18.1	18.0	18.0	18.0	13.5	7.6	4.9	3.0
EA	28.4	20.6	15.4	7.8	1.9	1.1	0.6	0.4	0.3
EB	29.8	27.5	25.9	23.0	4.9	2.1	1.1	0.8	0.5
EF and ES	28.6	21.7	16.9	10.1	2.3	1.2	0.7	0.5	0.3
FC and SC	20.2	10.5	8.4	6.9	5.3	3.9	2.3	1.6	1.2

Group 2 Classes	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
MB, FA and SA	14.0	6.1	5.7	5.7	5.7	5.7	5.7	5.7	4.3	2.8	2.1	1.5
MV	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.1	4.0	2.5
MZ	23.4	19.4	19.4	19.4	19.4	19.4	19.4	19.4	14.4	9.1	6.3	3.4
KM	24.0	12.3	9.8	4.2	2.5	2.5	2.5	2.5	1.8	1.2	0.9	0.6
KZ	24.7	14.5	12.5	9.7	7.7	7.7	7.7	7.7	2.4	1.5	1.1	0.7
ZM	27.5	20.8	19.4	17.6	16.6	15.6	8.5	2.4	1.2	0.7	0.5	0.3
FN and SN	19.9	10.6	9.6	8.7	7.7	7.6	6.5	5.5	4.1	2.7	2.0	1.3

Group 3 Classes	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
LA	16.7	6.2	5.6	5.6	5.6	5.6	5.6	4.9	3.5	2.2	1.5	0.9
LV	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.7	4.3	3.2	1.8
LZ	26.7	18.9	18.9	18.9	18.9	18.9	18.9	16.5	12.2	7.5	5.1	2.5
FD and SD	28.7	20.8	18.4	13.5	8.7	8.0	2.4	1.5	0.8	0.5	0.3	0.2
FB and SB	19.9	10.1	9.2	8.2	7.3	7.1	6.1	5.1	3.7	2.2	1.6	0.9

Group 4 Classes	PSA Prepayment Assumption										
	0%	100%	120%	200%	250%	326%	400%	700%	1000%	1500%	
BV	7.0**	6.0	6.0	6.0	6.0	6.0	5.4	3.6	2.7	2.1	
BN	17.3	6.2	5.8	5.8	5.8	4.1	3.4	2.2	1.8	1.4	
ZN	21.3	14.5	14.5	14.5	14.5	11.7	5.8	3.2	2.5	1.9	
CV	6.0	6.0	6.0	6.0	6.0	6.0	5.9	4.6	3.5	2.5	
CZ	22.4	18.7	18.7	18.7	18.7	15.3	13.1	7.9	5.4	3.3	
ZB	26.6	19.8	19.0	8.7	2.9	1.9	1.6	1.0	0.8	0.6	
BY	22.4	18.7	18.7	18.7	18.7	15.3	12.9	7.5	5.1	3.1	

Group 5 Classes	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
GA	17.0	6.6	5.9	5.2	5.2	5.2	5.2	4.5	3.3	2.2	1.6	1.1
GV	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.4	4.0	3.0	1.9
GZ	27.2	18.3	17.5	17.4	17.4	17.4	17.4	15.1	11.3	7.1	4.9	2.7
FH and SH	29.1	23.0	21.1	17.9	11.2	10.2	2.5	1.5	0.9	0.5	0.4	0.2
FG and SG	19.9	10.3	9.4	8.5	7.5	7.4	6.3	5.4	3.9	2.5	1.8	1.1

Group 6 Classes	PSA Prepayment Assumption					
	0%	100%	350%	500%	700%	1100%
AB, AI, AC and AD	8.5	6.4	4.0	3.3	2.6	1.9

Group 2/Group 3/Group 5 Classes†	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
JV	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.7	4.4	3.3	2.0
JZ	26.0	18.9	18.6	18.6	18.6	18.6	18.6	16.9	12.6	7.8	5.4	2.8
JY	26.0	18.9	18.6	18.6	18.6	18.6	18.6	16.8	12.2	7.4	5.0	2.6

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

** See footnote †† to the Decrement Table for the BV Class in this prospectus supplement.

† These classes are RCR classes formed by combinations of two or more REMIC classes in different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of March 1, 2012 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear

on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 3 MBS, Group 4 MBS and Group 5 MBS, and up to 15 years in the case of the Group 6 MBS.

In addition, the pools of mortgage loans backing the Group 4 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 4 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed-Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The MZ, KZ, ZM, LZ, ZN, CZ, ZB, GZ and JZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principals” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount as follows:

- 57.1428571429% as follows:
 - first*, to Aggregate Group I to its Planned Balance; } PAC Group
 - second*, — 41.1701838726% to EA and EB, in that order, until retired, and } Support Classes
 - 58.8298161274% to EF and ES, pro rata, until retired; and
 - third*, to Aggregate Group I to zero, and } PAC Group
- 42.8571428571% to FC until retired. } Pass-Through Class

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the PA and PY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PA and PY, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The ZM Accrual Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. } PAC Group
2. To Aggregate Group III to its Scheduled Balance. } Scheduled Group
3. Thereafter to ZM. } Accrual Class

The MZ Accrual Amount to MV until retired, and thereafter to MZ. } Accretion Directed Class and Accrual Class

The KZ Accrual Amount to KM until retired, and thereafter to KZ. } Accretion Directed Class and Accrual Class

The Group 2 Cash Flow Distribution Amount as follows:

— 71.4285715762% as follows:

- first*, to Aggregate Group II to its Planned Balance; } PAC Group
 - second*, to Aggregate Group III to its Scheduled Balance; } Scheduled Group
 - third*, to ZM until retired; } Support Class
 - fourth*, to Aggregate Group III to zero; and } Scheduled Group
 - fifth*, to Aggregate Group II to zero, and } PAC Group
- 28.5714284238% to FN until retired. } Pass-Through Class

The “ZM Accrual Amount” is any interest then accrued and added to the principal balance of the ZM Class.

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the MB, FA, MV and MZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

- first*, to MB and FA pro rata, until retired; and
- second*, to MV and MZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

“Aggregate Group III” consists of the KM and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to KM and KZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

• *Group 3*

The LZ Accrual Amount to LV until retired, and thereafter to LZ. } Accretion Directed Class and Accrual Class

The Group 3 Cash Flow Distribution Amount as follows:

— 71.4285714286% as follows:

- first*, to Aggregate Group IV to its Planned Balance; } PAC Group
 - second*, to FD and SD, pro rata, until retired; and } Support Classes
 - third*, to Aggregate Group IV to zero, and } PAC Group
- 28.5714285714% to FB until retired. } Pass-Through Class

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group IV” consists of the LA, LV and LZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to LA, LV and LZ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 4*

The ZB Accrual Amount in the following priority:

1. To BV to its Planned Balance.
2. To Aggregate Group V to its Planned Balance.
3. To Aggregate Group VI to its Planned Balance.
4. Thereafter to ZB.

} Accretion Directed/PAC Class and Groups
 }
 } Accrual Class

The ZN Accrual Amount to BN until retired, and thereafter to ZN.

} Accretion Directed Class and Accrual Class

The CZ Accrual Amount to CV until retired, and thereafter to CZ.

} Accretion Directed Class and Accrual Class

The Group 4 Cash Flow Distribution Amount as follows:

1. To BV to its Planned Balance.
2. To Aggregate Group V to its Planned Balance.
3. To Aggregate Group VI to its Planned Balance.
4. To ZB until retired.
5. To Aggregate Group V to zero.
6. To BV to zero.
7. To Aggregate Group VI to zero.

} PAC Class and Groups
 }
 } Support Class
 }
 } PAC Groups and Class

The “ZB Accrual Amount” is any interest then accrued and added to the principal balance of the ZB Class.

The “ZN Accrual Amount” is any interest then accrued and added to the principal balance of the ZN Class.

The “CZ Accrual Amount” is any interest then accrued and added to the principal balance of the CZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group V” consists of the BN and ZN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to BN and ZN, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

“Aggregate Group VI” consists of the CV and CZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI to CV and CZ, in that order, until retired.

Aggregate Group VI has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

- *Group 5*

The GZ Accrual Amount to GV until retired, and thereafter to GZ.

} Accretion
Directed
Class and
Accrual Class

The Group 5 Cash Flow Distribution Amount as follows:

— 71.4285714286% as follows:

first, to Aggregate Group VII to Planned Balance;

} PAC Group

second, to FH and SH, pro rata, until retired; and

} Support
Classes

third, to Aggregate Group VII to zero, and

} PAC Group

— 28.5714285714% to FG until retired.

} Pass-Through
Class

The “GZ Accrual Amount” is any interest then accrued and added to the principal balance of the GZ Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group VII” consists of the GA, GV and GZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII to GA, GV and GZ, in that order, until retired.

Aggregate Group VII has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VII.

- *Group 6*

The Group 6 Principal Distribution Amount to AB until retired.

} Pass-Through
Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is March 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for any applicable Aggregate Group or Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or Class to its scheduled balance each month based on

the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Class</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 150% and 285% PSA	Between 150% and 285% PSA
Aggregate Group II Planned Balances	Between 120% and 275% PSA	Between 120% and 275% PSA
Aggregate Group III Scheduled Balances	Between 175% and 275% PSA	Between 175% and 275% PSA
Aggregate Group IV Planned Balances	Between 120% and 225% PSA	Between 120% and 225% PSA
BV Class Planned Balances	Between 0% and 326% PSA	Between 0% and 326% PSA
Aggregate Group V Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group VI Planned Balances	Between 120% and 250% PSA	Between 64% and 250% PSA
Aggregate Group VII Planned Balances	Between 145% and 225% PSA	Between 145% and 225% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA and PY
Aggregate Group II	MB, FA, MV and MZ
Aggregate Group III	KM and KZ
Aggregate Group IV	LA, LV and LZ
Aggregate Group V	BN and ZN
Aggregate Group VI	CV and CZ
Aggregate Group VII	GA, GV and GZ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or Scheduled Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing that Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Class might not be reduced to their scheduled balances each month even if the

related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or Class, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to**

maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
PI	296%
AI	405%

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the applicable Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	25.03%
AI	10.95%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>285%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	12.1%	6.3%	0.6%	0.6%	0.6%	(7.9)%	(35.7)%	(65.2)%	*

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity . . .	17.1%	14.8%	2.7%	(4.8)%	(15.2)%	(37.2)%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SC, SA, SN, SB, SH and SG Classes would lose money on their initial investments under certain prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
ES	97.62%
SC	19.09%
SA	18.86%
SN	16.27%
SD	99.00%
SB	18.61%
SH	100.75%
SG	16.31%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the ES Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>285%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>
0.120%	7.1%	7.1%	7.1%	7.3%	8.1%	9.0%	10.8%	12.5%	14.8%
0.243%	6.9%	6.9%	6.9%	7.1%	7.9%	8.8%	10.6%	12.3%	14.7%
2.243%	4.0%	4.0%	4.0%	4.2%	5.0%	6.0%	8.0%	9.8%	12.3%
4.243%	1.1%	1.1%	1.2%	1.3%	2.2%	3.3%	5.4%	7.3%	10.0%
4.950%	0.1%	0.1%	0.2%	0.3%	1.3%	2.3%	4.4%	6.4%	9.2%

Sensitivity of the SC Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>285%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>
0.1200% . . .	30.8%	27.8%	24.8%	21.7%	16.4%	9.1%	(11.4)%	(34.3)%	(70.4)%
0.2455% . . .	30.0%	27.0%	24.0%	21.0%	15.7%	8.3%	(12.1)%	(35.1)%	(71.2)%
2.2455% . . .	18.2%	15.3%	12.3%	9.2%	3.9%	(3.5)%	(24.1)%	(47.5)%	(85.1)%
4.2455% . . .	6.0%	3.1%	0.1%	(2.9)%	(8.2)%	(15.6)%	(36.4)%	(60.5)%	*
6.2455% . . .	(12.9)%	(15.7)%	(18.6)%	(21.5)%	(26.5)%	(33.6)%	(54.3)%	(81.1)%	*
6.5000% . . .	*	*	*	*	*	*	*	*	*

Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>145%</u>	<u>175%</u>	<u>180%</u>	<u>225%</u>	<u>275%</u>	<u>400%</u>	<u>650%</u>	<u>900%</u>	<u>1400%</u>
0.120%	27.9%	23.0%	21.2%	21.2%	21.2%	21.2%	21.2%	21.2%	15.1%	(1.8)%	(20.7)%	(59.3)%
0.244%	27.1%	22.2%	20.4%	20.4%	20.4%	20.4%	20.4%	20.4%	14.2%	(2.8)%	(21.8)%	(60.5)%
2.244%	14.3%	8.9%	7.2%	7.2%	7.2%	7.2%	7.2%	7.2%	(0.5)%	(19.9)%	(40.7)%	(80.8)%
4.244%	0.1%	(6.1)%	(7.6)%	(7.6)%	(7.6)%	(7.6)%	(7.6)%	(7.6)%	(17.6)%	(40.4)%	(63.5)%	*
6.244%	(24.8)%	(32.6)%	(33.3)%	(33.3)%	(33.3)%	(33.3)%	(33.3)%	(33.3)%	(48.5)%	(78.8)%	*	*
6.550%	*	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
0.120%	37.2%	34.4%	33.3%	31.9%	30.2%	29.9%	27.3%	24.4%	17.0%	1.5%	(15.2)%	(52.8)%
0.244%	36.3%	33.6%	32.4%	31.0%	29.3%	29.0%	26.4%	23.5%	16.1%	0.6%	(16.1)%	(53.9)%
2.244%	22.4%	19.6%	18.4%	17.0%	15.2%	14.9%	12.3%	9.3%	1.8%	(14.3)%	(31.6)%	(71.6)%
4.244%	8.3%	5.4%	4.2%	2.8%	1.0%	0.7%	(2.0)%	(5.0)%	(12.8)%	(29.3)%	(47.6)%	(91.4)%
6.244%	(13.1)%	(15.9)%	(17.0)%	(18.4)%	(20.1)%	(20.4)%	(23.0)%	(25.9)%	(33.5)%	(50.1)%	(70.7)%	*
6.450%	*	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
0.12000% ..	7.0%	7.0%	7.0%	7.1%	7.1%	7.1%	7.4%	7.7%	8.2%	9.2%	10.2%	12.3%
0.24275% ..	6.8%	6.8%	6.9%	6.9%	6.9%	7.0%	7.2%	7.5%	8.1%	9.0%	10.0%	12.2%
2.24275% ..	4.0%	4.0%	4.0%	4.0%	4.1%	4.1%	4.4%	4.8%	5.4%	6.6%	7.7%	10.3%
4.24275% ..	1.1%	1.1%	1.1%	1.2%	1.2%	1.3%	1.7%	2.0%	2.8%	4.1%	5.5%	8.4%
5.00000% ..	0.1%	0.1%	0.1%	0.1%	0.2%	0.2%	0.6%	1.0%	1.8%	3.2%	4.6%	7.7%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
0.12000% ..	31.0%	27.7%	26.4%	24.8%	22.8%	22.5%	19.4%	16.0%	7.2%	(11.7)%	(32.7)%	(86.8)%
0.24275% ..	30.2%	27.0%	25.7%	24.0%	22.1%	21.7%	18.7%	15.3%	6.5%	(12.3)%	(33.4)%	(87.5)%
2.24275% ..	18.2%	15.0%	13.8%	12.2%	10.2%	9.9%	6.9%	3.6%	(5.0)%	(23.4)%	(44.2)%	(98.2)%
4.24275% ..	5.8%	2.7%	1.5%	(0.1)%	(2.0)%	(2.3)%	(5.2)%	(8.4)%	(16.8)%	(34.8)%	(55.2)%	*
6.24275% ..	(14.4)%	(17.2)%	(18.3)%	(19.8)%	(21.5)%	(21.8)%	(24.5)%	(27.5)%	(35.2)%	(52.3)%	(74.0)%	*
6.45000% ..	*	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
0.130%	6.9%	6.8%	6.8%	6.8%	6.8%	6.8%	6.6%	6.4%	6.0%	5.3%	4.7%	3.5%
0.266%	6.7%	6.7%	6.7%	6.6%	6.6%	6.6%	6.4%	6.2%	5.8%	5.2%	4.6%	3.4%
2.266%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.6%	3.5%	3.2%	2.7%	2.3%	1.4%
4.266%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	0.9%	0.8%	0.6%	0.3%	0.0%	(0.5)%
5.000%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	(0.1)%	(0.2)%	(0.3)%	(0.6)%	(0.8)%	(1.3)%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
0.130%	36.8%	33.8%	32.6%	31.1%	29.3%	29.0%	26.2%	23.1%	15.1%	(1.7)%	(20.1)%	(63.5)%
0.266%	35.8%	32.9%	31.7%	30.2%	28.3%	28.0%	25.3%	22.2%	14.2%	(2.7)%	(21.0)%	(64.5)%
2.266%	21.9%	19.0%	17.8%	16.3%	14.5%	14.1%	11.4%	8.3%	0.3%	(16.7)%	(35.4)%	(80.5)%
4.266%	7.8%	4.9%	3.7%	2.2%	0.4%	0.1%	(2.7)%	(5.8)%	(13.8)%	(30.9)%	(50.1)%	(98.1)%
6.266%	(14.1)%	(16.9)%	(18.0)%	(19.4)%	(21.1)%	(21.4)%	(24.0)%	(27.0)%	(34.6)%	(51.6)%	(73.0)%	*
6.450%	*	*	*	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 4, and Group 5 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.50%
Group 2 MBS	360 months	7.00%
Group 3 MBS	360 months	7.00%
Group 4 MBS	360 months	6.50%
Group 5 MBS	360 months	7.00%
Group 6 MBS	180 months	5.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	PA and PI† Classes									PY Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	200%	285%	400%	700%	1000%	1400%	0%	100%	150%	200%	285%	400%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	94	91	91	91	91	91	82	64	100	100	100	100	100	100	100	100	100
March 2014	97	84	79	79	79	79	55	32	8	100	100	100	100	100	100	100	100	100
March 2015	96	75	67	67	67	59	28	8	0	100	100	100	100	100	100	100	100	32
March 2016	94	66	56	56	56	43	13	0	0	100	100	100	100	100	100	100	82	5
March 2017	93	58	46	46	46	30	4	0	0	100	100	100	100	100	100	100	32	1
March 2018	91	51	37	37	37	20	0	0	0	100	100	100	100	100	100	88	13	*
March 2019	89	44	28	28	28	13	0	0	0	100	100	100	100	100	100	50	5	*
March 2020	87	37	22	22	22	8	0	0	0	100	100	100	100	100	100	28	2	*
March 2021	84	31	16	16	16	4	0	0	0	100	100	100	100	100	100	16	1	*
March 2022	82	25	11	11	11	1	0	0	0	100	100	100	100	100	100	9	*	*
March 2023	79	19	8	8	8	0	0	0	0	100	100	100	100	100	82	5	*	*
March 2024	76	14	5	5	5	0	0	0	0	100	100	100	100	100	61	3	*	*
March 2025	73	9	2	2	2	0	0	0	0	100	100	100	100	100	44	2	*	0
March 2026	70	5	*	*	*	0	0	0	0	100	100	100	100	100	32	1	*	0
March 2027	66	*	0	0	0	0	0	0	0	100	100	82	82	82	23	*	*	0
March 2028	63	0	0	0	0	0	0	0	0	100	64	64	64	64	17	*	*	0
March 2029	58	0	0	0	0	0	0	0	0	100	50	50	50	50	12	*	*	0
March 2030	54	0	0	0	0	0	0	0	0	100	39	39	39	39	9	*	*	0
March 2031	49	0	0	0	0	0	0	0	0	100	30	30	30	30	6	*	*	0
March 2032	44	0	0	0	0	0	0	0	0	100	23	23	23	23	4	*	*	0
March 2033	38	0	0	0	0	0	0	0	0	100	17	17	17	17	3	*	*	0
March 2034	32	0	0	0	0	0	0	0	0	100	13	13	13	13	2	*	*	0
March 2035	26	0	0	0	0	0	0	0	0	100	9	9	9	9	1	*	*	0
March 2036	19	0	0	0	0	0	0	0	0	100	7	7	7	7	1	*	*	0
March 2037	11	0	0	0	0	0	0	0	0	100	4	4	4	4	1	*	*	0
March 2038	3	0	0	0	0	0	0	0	0	100	3	3	3	3	*	*	*	0
March 2039	0	0	0	0	0	0	0	0	0	18	2	2	2	2	*	*	*	0
March 2040	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	*	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.2	6.6	5.2	5.2	5.2	4.0	2.4	1.7	1.3	26.8	18.1	18.0	18.0	18.0	13.5	7.6	4.9	3.0

Date	EA Class									EB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	200%	285%	400%	700%	1000%	1400%	0%	100%	150%	200%	285%	400%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	91	76	55	2	0	0	100	100	100	100	100	100	100	0	0
March 2014	100	100	100	78	42	0	0	0	0	100	100	100	100	100	78	0	0	0
March 2015	100	100	100	68	16	0	0	0	0	100	100	100	100	100	0	0	0	0
March 2016	100	100	100	60	0	0	0	0	0	100	100	100	100	95	0	0	0	0
March 2017	100	100	100	55	0	0	0	0	0	100	100	100	100	35	0	0	0	0
March 2018	100	100	100	51	0	0	0	0	0	100	100	100	100	6	0	0	0	0
March 2019	100	100	100	49	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2020	100	100	98	47	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2021	100	100	94	43	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2022	100	100	88	39	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2023	100	100	82	35	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2024	100	100	74	30	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2025	100	100	67	25	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2026	100	100	59	20	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2027	100	100	51	16	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2028	100	96	44	11	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2029	100	85	37	7	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2030	100	75	30	4	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2031	100	64	23	*	0	0	0	0	0	100	100	100	100	0	0	0	0	0
March 2032	100	54	17	0	0	0	0	0	0	100	100	100	85	0	0	0	0	0
March 2033	100	44	12	0	0	0	0	0	0	100	100	100	70	0	0	0	0	0
March 2034	100	35	7	0	0	0	0	0	0	100	100	100	57	0	0	0	0	0
March 2035	100	26	2	0	0	0	0	0	0	100	100	100	45	0	0	0	0	0
March 2036	100	18	0	0	0	0	0	0	0	100	100	88	34	0	0	0	0	0
March 2037	100	10	0	0	0	0	0	0	0	100	100	66	25	0	0	0	0	0
March 2038	100	2	0	0	0	0	0	0	0	100	100	46	17	0	0	0	0	0
March 2039	100	0	0	0	0	0	0	0	0	100	70	28	10	0	0	0	0	0
March 2040	67	0	0	0	0	0	0	0	0	100	31	12	4	0	0	0	0	0
March 2041	27	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	20.6	15.4	7.8	1.9	1.1	0.6	0.4	0.3	29.8	27.5	25.9	23.0	4.9	2.1	1.1	0.8	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EF and ES Classes									FC and SC† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	200%	285%	400%	700%	1000%	1400%	0%	100%	150%	200%	285%	400%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	92	80	62	16	0	0	99	95	94	92	89	85	76	66	52
March 2014	100	100	100	81	51	12	0	0	0	98	89	84	81	74	65	46	29	11
March 2015	100	100	100	72	29	0	0	0	0	97	82	76	70	60	49	26	11	2
March 2016	100	100	100	66	14	0	0	0	0	96	75	67	60	49	36	15	4	*
March 2017	100	100	100	61	5	0	0	0	0	95	70	60	52	40	27	8	2	*
March 2018	100	100	100	58	1	0	0	0	0	93	64	54	45	32	20	5	1	*
March 2019	100	100	100	57	0	0	0	0	0	92	59	48	38	26	15	3	*	*
March 2020	100	100	98	55	0	0	0	0	0	90	54	42	33	21	11	2	*	*
March 2021	100	100	95	52	0	0	0	0	0	89	49	37	28	17	8	1	*	*
March 2022	100	100	90	48	0	0	0	0	0	87	45	33	24	14	6	*	*	*
March 2023	100	100	84	44	0	0	0	0	0	85	41	29	21	11	4	*	*	0
March 2024	100	100	78	40	0	0	0	0	0	83	37	26	17	9	3	*	*	0
March 2025	100	100	72	36	0	0	0	0	0	80	34	22	15	7	2	*	*	0
March 2026	100	100	65	32	0	0	0	0	0	78	30	20	12	6	2	*	*	0
March 2027	100	100	59	28	0	0	0	0	0	75	27	17	10	4	1	*	*	0
March 2028	100	97	52	25	0	0	0	0	0	73	24	15	9	3	1	*	*	0
March 2029	100	87	46	21	0	0	0	0	0	70	22	13	7	3	1	*	*	0
March 2030	100	78	40	18	0	0	0	0	0	66	19	11	6	2	*	*	*	0
March 2031	100	70	35	15	0	0	0	0	0	63	17	9	5	2	*	*	*	0
March 2032	100	61	30	13	0	0	0	0	0	59	14	8	4	1	*	*	0	0
March 2033	100	53	25	10	0	0	0	0	0	55	12	6	3	1	*	*	0	0
March 2034	100	45	21	8	0	0	0	0	0	50	10	5	3	1	*	*	0	0
March 2035	100	37	17	7	0	0	0	0	0	46	8	4	2	1	*	*	0	0
March 2036	100	30	13	5	0	0	0	0	0	40	7	3	1	*	*	*	0	0
March 2037	100	23	10	4	0	0	0	0	0	35	5	2	1	*	*	*	0	0
March 2038	100	17	7	3	0	0	0	0	0	29	4	2	1	*	*	*	0	0
March 2039	100	10	4	1	0	0	0	0	0	22	2	1	*	*	*	*	0	0
March 2040	72	5	2	1	0	0	0	0	0	16	1	*	*	*	*	*	0	0
March 2041	37	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	21.7	16.9	10.1	2.3	1.2	0.7	0.5	0.3	20.2	10.5	8.4	6.9	5.3	3.9	2.3	1.6	1.2

Date	MB, FA and SA† Classes											
	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	98	93	93	93	93	93	93	93	93	93	93	76
March 2014	96	84	82	82	82	82	82	82	82	67	48	16
March 2015	93	74	71	71	71	71	71	71	64	38	18	0
March 2016	91	64	60	60	60	60	60	60	46	20	5	0
March 2017	88	55	50	50	50	50	50	33	10	0	0	0
March 2018	85	47	41	41	41	41	41	23	3	0	0	0
March 2019	82	39	32	32	32	32	32	15	0	0	0	0
March 2020	79	31	25	25	25	25	25	10	0	0	0	0
March 2021	76	24	19	19	19	19	19	6	0	0	0	0
March 2022	72	17	15	15	15	15	15	3	0	0	0	0
March 2023	68	11	11	11	11	11	11	*	0	0	0	0
March 2024	64	7	7	7	7	7	7	0	0	0	0	0
March 2025	60	5	5	5	5	5	5	0	0	0	0	0
March 2026	55	3	3	3	3	3	3	0	0	0	0	0
March 2027	50	1	1	1	1	1	1	0	0	0	0	0
March 2028	45	0	0	0	0	0	0	0	0	0	0	0
March 2029	40	0	0	0	0	0	0	0	0	0	0	0
March 2030	34	0	0	0	0	0	0	0	0	0	0	0
March 2031	28	0	0	0	0	0	0	0	0	0	0	0
March 2032	21	0	0	0	0	0	0	0	0	0	0	0
March 2033	14	0	0	0	0	0	0	0	0	0	0	0
March 2034	6	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.0	6.1	5.7	5.7	5.7	5.7	5.7	4.3	2.8	2.1	1.5	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	MV Class											
	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	93	93	93	93	93	93	93	93	93	93	93	93
March 2014	85	85	85	85	85	85	85	85	85	85	85	85
March 2015	77	77	77	77	77	77	77	77	77	77	77	0
March 2016	69	69	69	69	69	69	69	69	69	69	69	0
March 2017	60	60	60	60	60	60	60	60	60	60	10	0
March 2018	51	51	51	51	51	51	51	51	51	51	0	0
March 2019	42	42	42	42	42	42	42	42	42	24	0	0
March 2020	33	33	33	33	33	33	33	33	33	0	0	0
March 2021	23	23	23	23	23	23	23	23	23	0	0	0
March 2022	13	13	13	13	13	13	13	13	13	0	0	0
March 2023	2	2	2	2	2	2	2	2	2	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.1	4.0	2.5

Date	MZ Class											
	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	104	104	104	104	104	104	104	104	104	104
March 2014	107	107	107	107	107	107	107	107	107	107	107	107
March 2015	111	111	111	111	111	111	111	111	111	111	111	87
March 2016	115	115	115	115	115	115	115	115	115	115	115	14
March 2017	119	119	119	119	119	119	119	119	119	119	119	2
March 2018	123	123	123	123	123	123	123	123	123	123	56	*
March 2019	128	128	128	128	128	128	128	128	128	128	25	*
March 2020	132	132	132	132	132	132	132	132	132	83	11	*
March 2021	137	137	137	137	137	137	137	137	137	49	5	*
March 2022	142	142	142	142	142	142	142	142	142	29	2	*
March 2023	147	147	147	147	147	147	147	147	147	17	1	*
March 2024	148	148	148	148	148	148	148	148	117	10	*	*
March 2025	148	148	148	148	148	148	148	148	86	6	*	0
March 2026	148	148	148	148	148	148	148	148	62	3	*	0
March 2027	148	148	148	148	148	148	148	148	45	2	*	0
March 2028	148	137	137	137	137	137	137	137	33	1	*	0
March 2029	148	108	108	108	108	108	108	108	23	1	*	0
March 2030	148	85	85	85	85	85	85	85	17	*	*	0
March 2031	148	66	66	66	66	66	66	66	12	*	*	0
March 2032	148	51	51	51	51	51	51	51	8	*	*	0
March 2033	148	39	39	39	39	39	39	39	6	*	*	0
March 2034	148	29	29	29	29	29	29	29	4	*	*	0
March 2035	105	21	21	21	21	21	21	21	3	*	*	0
March 2036	15	15	15	15	15	15	15	15	2	*	*	0
March 2037	10	10	10	10	10	10	10	10	1	*	*	0
March 2038	7	7	7	7	7	7	7	7	1	*	*	0
March 2039	4	4	4	4	4	4	4	4	*	*	0	0
March 2040	2	2	2	2	2	2	2	2	*	*	0	0
March 2041	*	*	*	*	*	*	*	*	*	*	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.4	19.4	19.4	19.4	19.4	19.4	19.4	19.4	14.4	9.1	6.3	3.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

KM Class												
PSA Prepayment Assumption												
Date	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	90	86	86	86	86	86	86	25	0
March 2014	100	100	100	74	59	59	59	59	59	0	0	0
March 2015	100	100	100	58	33	33	33	33	0	0	0	0
March 2016	100	100	100	46	15	15	15	15	0	0	0	0
March 2017	100	100	100	36	5	5	5	5	0	0	0	0
March 2018	100	100	100	29	*	*	*	*	0	0	0	0
March 2019	100	100	99	23	0	0	0	0	0	0	0	0
March 2020	100	100	89	10	0	0	0	0	0	0	0	0
March 2021	100	100	72	0	0	0	0	0	0	0	0	0
March 2022	100	100	48	0	0	0	0	0	0	0	0	0
March 2023	100	93	20	0	0	0	0	0	0	0	0	0
March 2024	100	61	0	0	0	0	0	0	0	0	0	0
March 2025	100	25	0	0	0	0	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	0	0	0	0	0
March 2029	100	0	0	0	0	0	0	0	0	0	0	0
March 2030	100	0	0	0	0	0	0	0	0	0	0	0
March 2031	100	0	0	0	0	0	0	0	0	0	0	0
March 2032	100	0	0	0	0	0	0	0	0	0	0	0
March 2033	100	0	0	0	0	0	0	0	0	0	0	0
March 2034	100	0	0	0	0	0	0	0	0	0	0	0
March 2035	100	0	0	0	0	0	0	0	0	0	0	0
March 2036	47	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.0	12.3	9.8	4.2	2.5	2.5	2.5	2.5	1.8	1.2	0.9	0.6

KZ Class												
PSA Prepayment Assumption												
Date	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	104	104	104	104	104	104	104	104	104	0
March 2014	107	107	107	107	107	107	107	107	107	0	0	0
March 2015	111	111	111	111	111	111	111	111	0	0	0	0
March 2016	115	115	115	115	115	115	115	115	0	0	0	0
March 2017	119	119	119	119	119	119	119	119	0	0	0	0
March 2018	123	123	123	123	123	123	123	123	0	0	0	0
March 2019	128	128	128	128	8	8	8	8	0	0	0	0
March 2020	132	132	132	132	8	8	8	8	0	0	0	0
March 2021	137	137	137	8	8	8	8	8	0	0	0	0
March 2022	142	142	142	8	8	8	8	8	0	0	0	0
March 2023	147	147	147	8	8	8	8	8	0	0	0	0
March 2024	152	152	8	8	8	8	8	8	0	0	0	0
March 2025	158	158	8	8	8	8	8	8	0	0	0	0
March 2026	163	8	8	8	8	8	8	8	0	0	0	0
March 2027	169	8	8	8	8	8	8	8	0	0	0	0
March 2028	175	8	8	8	8	8	8	8	0	0	0	0
March 2029	181	8	8	8	8	8	8	8	0	0	0	0
March 2030	188	8	8	8	8	8	8	8	0	0	0	0
March 2031	194	8	8	8	8	8	8	8	0	0	0	0
March 2032	201	8	8	8	8	8	8	8	0	0	0	0
March 2033	208	8	8	8	8	8	8	8	0	0	0	0
March 2034	216	8	8	8	8	8	8	8	0	0	0	0
March 2035	223	8	8	8	8	8	8	8	0	0	0	0
March 2036	231	8	8	8	8	8	8	8	0	0	0	0
March 2037	8	8	8	8	8	8	8	8	0	0	0	0
March 2038	8	8	8	8	8	8	8	8	0	0	0	0
March 2039	8	8	8	8	8	8	8	8	0	0	0	0
March 2040	8	8	8	8	8	8	8	8	0	0	0	0
March 2041	8	8	8	8	8	8	8	8	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.7	14.5	12.5	9.7	7.7	7.7	7.7	7.7	2.4	1.5	1.1	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ZM Class												
PSA Prepayment Assumption												
Date	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	104	104	100	99	92	83	61	17	0	0
March 2014	107	107	107	107	100	98	77	55	*	0	0	0
March 2015	111	111	111	111	100	97	65	30	0	0	0	0
March 2016	115	115	115	115	100	96	56	15	0	0	0	0
March 2017	119	119	119	119	100	95	50	5	0	0	0	0
March 2018	123	123	123	123	100	95	47	1	0	0	0	0
March 2019	128	128	128	128	100	94	46	*	0	0	0	0
March 2020	132	132	132	132	98	92	44	*	0	0	0	0
March 2021	137	137	137	133	94	88	41	*	0	0	0	0
March 2022	142	142	142	127	89	83	38	*	0	0	0	0
March 2023	147	147	147	120	83	77	35	*	0	0	0	0
March 2024	152	152	147	111	76	71	31	*	0	0	0	0
March 2025	158	158	137	103	69	64	28	*	0	0	0	0
March 2026	163	158	126	94	62	58	25	*	0	0	0	0
March 2027	169	146	116	85	56	52	22	*	0	0	0	0
March 2028	175	133	105	76	49	45	19	*	0	0	0	0
March 2029	181	121	94	67	43	40	16	*	0	0	0	0
March 2030	188	109	84	59	37	34	14	*	0	0	0	0
March 2031	194	97	74	52	32	29	11	*	0	0	0	0
March 2032	201	85	64	44	27	25	9	*	0	0	0	0
March 2033	208	74	55	38	23	21	8	*	0	0	0	0
March 2034	216	63	47	31	19	17	6	*	0	0	0	0
March 2035	223	53	39	26	15	14	5	*	0	0	0	0
March 2036	231	43	31	20	12	11	4	*	0	0	0	0
March 2037	218	34	24	15	9	8	3	*	0	0	0	0
March 2038	181	25	17	11	6	6	2	*	0	0	0	0
March 2039	141	16	11	7	4	4	1	*	0	0	0	0
March 2040	97	9	6	4	2	2	1	*	0	0	0	0
March 2041	50	1	1	*	*	*	*	*	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.5	20.8	19.4	17.6	16.6	15.6	8.5	2.4	1.2	0.7	0.5	0.3

FN and SN† Classes												
PSA Prepayment Assumption												
Date	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	96	95	95	94	94	92	91	88	81	74	60
March 2014	98	89	88	86	84	84	80	77	69	53	39	16
March 2015	97	82	80	77	74	73	68	63	51	32	18	3
March 2016	95	76	73	69	65	64	58	52	38	19	8	*
March 2017	94	70	66	62	57	56	49	42	28	11	4	*
March 2018	93	64	60	55	50	49	42	35	21	7	2	*
March 2019	91	59	54	49	43	43	35	28	16	4	1	*
March 2020	89	54	49	44	38	37	30	23	12	2	*	*
March 2021	88	49	44	39	33	32	25	19	9	1	*	*
March 2022	86	45	40	34	29	28	21	15	6	1	*	*
March 2023	84	41	36	30	25	24	17	12	5	*	*	0
March 2024	82	37	32	27	21	21	15	10	3	*	*	0
March 2025	79	34	29	24	18	18	12	8	2	*	*	0
March 2026	77	30	26	21	16	15	10	6	2	*	*	0
March 2027	74	27	23	18	14	13	8	5	1	*	*	0
March 2028	71	24	20	16	11	11	7	4	1	*	*	0
March 2029	68	22	18	13	10	9	6	3	1	*	*	0
March 2030	65	19	15	12	8	8	5	2	*	*	*	0
March 2031	61	17	13	10	7	6	4	2	*	*	*	0
March 2032	57	14	11	8	6	5	3	1	*	*	*	0
March 2033	53	12	10	7	5	4	2	1	*	*	*	0
March 2034	49	10	8	6	4	3	2	1	*	*	*	0
March 2035	44	9	6	5	3	3	1	1	*	*	*	0
March 2036	39	7	5	4	2	2	1	*	*	*	0	0
March 2037	34	5	4	3	2	2	1	*	*	*	0	0
March 2038	28	4	3	2	1	1	*	*	*	*	0	0
March 2039	22	3	2	1	1	1	*	*	*	*	0	0
March 2040	15	*	1	1	*	*	*	*	*	*	0	0
March 2041	8	*	*	*	*	*	*	*	*	*	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.6	9.6	8.7	7.7	7.6	6.5	5.5	4.1	2.7	2.0	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

LA Class												
Date	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	92	90	90	90	90	90	90	90	85	69	37
March 2014	97	82	79	79	79	79	79	79	72	47	25	0
March 2015	95	72	68	68	68	68	68	68	51	23	5	0
March 2016	94	63	59	59	59	59	59	54	35	9	0	0
March 2017	92	55	50	50	50	50	50	42	23	1	0	0
March 2018	90	48	41	41	41	41	41	33	14	0	0	0
March 2019	88	40	34	34	34	34	34	24	8	0	0	0
March 2020	85	34	27	27	27	27	27	18	3	0	0	0
March 2021	83	27	21	21	21	21	21	12	0	0	0	0
March 2022	80	21	16	16	16	16	16	8	0	0	0	0
March 2023	77	16	11	11	11	11	11	4	0	0	0	0
March 2024	74	11	7	7	7	7	7	1	0	0	0	0
March 2025	71	6	4	4	4	4	4	0	0	0	0	0
March 2026	68	2	2	2	2	2	2	0	0	0	0	0
March 2027	64	0	0	0	0	0	0	0	0	0	0	0
March 2028	60	0	0	0	0	0	0	0	0	0	0	0
March 2029	56	0	0	0	0	0	0	0	0	0	0	0
March 2030	51	0	0	0	0	0	0	0	0	0	0	0
March 2031	46	0	0	0	0	0	0	0	0	0	0	0
March 2032	41	0	0	0	0	0	0	0	0	0	0	0
March 2033	35	0	0	0	0	0	0	0	0	0	0	0
March 2034	29	0	0	0	0	0	0	0	0	0	0	0
March 2035	22	0	0	0	0	0	0	0	0	0	0	0
March 2036	15	0	0	0	0	0	0	0	0	0	0	0
March 2037	8	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	6.2	5.6	5.6	5.6	5.6	5.6	4.9	3.5	2.2	1.5	0.9

LV Class												
Date	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	93	93	93	93	93	93	93	93	93	93	93	93
March 2014	85	85	85	85	85	85	85	85	85	85	85	0
March 2015	77	77	77	77	77	77	77	77	77	77	77	0
March 2016	69	69	69	69	69	69	69	69	69	69	69	0
March 2017	60	60	60	60	60	60	60	60	60	60	60	0
March 2018	51	51	51	51	51	51	51	51	51	0	0	0
March 2019	42	42	42	42	42	42	42	42	42	0	0	0
March 2020	33	33	33	33	33	33	33	33	33	0	0	0
March 2021	23	23	23	23	23	23	23	23	23	0	0	0
March 2022	13	13	13	13	13	13	13	13	0	0	0	0
March 2023	2	2	2	2	2	2	2	2	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.7	4.3	3.2	1.8

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

LZ Class												
PSA Prepayment Assumption												
Date	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	104	104	104	104	104	104	104	104	104	104
March 2014	107	107	107	107	107	107	107	107	107	107	107	102
March 2015	111	111	111	111	111	111	111	111	111	111	111	16
March 2016	115	115	115	115	115	115	115	115	115	115	98	3
March 2017	119	119	119	119	119	119	119	119	119	119	44	*
March 2018	123	123	123	123	123	123	123	123	123	97	20	*
March 2019	128	128	128	128	128	128	128	128	128	58	9	*
March 2020	132	132	132	132	132	132	132	132	132	34	4	*
March 2021	137	137	137	137	137	137	137	137	136	20	2	*
March 2022	142	142	142	142	142	142	142	142	100	12	1	*
March 2023	147	147	147	147	147	147	147	147	74	7	*	*
March 2024	148	148	148	148	148	148	148	148	54	4	*	0
March 2025	148	148	148	148	148	148	148	130	39	2	*	0
March 2026	148	148	148	148	148	148	148	104	29	1	*	0
March 2027	148	138	138	138	138	138	138	82	21	1	*	0
March 2028	148	113	113	113	113	113	113	65	15	*	*	0
March 2029	148	92	92	92	92	92	92	51	11	*	*	0
March 2030	148	74	74	74	74	74	74	40	8	*	*	0
March 2031	148	59	59	59	59	59	59	31	5	*	*	0
March 2032	148	47	47	47	47	47	47	23	4	*	*	0
March 2033	148	37	37	37	37	37	37	18	3	*	*	0
March 2034	148	28	28	28	28	28	28	13	2	*	*	0
March 2035	148	21	21	21	21	21	21	9	1	*	*	0
March 2036	148	15	15	15	15	15	15	7	1	*	*	0
March 2037	148	10	10	10	10	10	10	4	*	*	*	0
March 2038	146	6	6	6	6	6	6	3	*	*	*	0
March 2039	32	3	3	3	3	3	3	1	*	*	*	0
March 2040	1	1	1	1	1	1	1	*	*	*	*	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	18.9	18.9	18.9	18.9	18.9	18.9	16.5	12.2	7.5	5.1	2.5

FD and SD Classes												
PSA Prepayment Assumption												
Date	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	94	88	87	76	65	37	0	0	0
March 2014	100	100	100	88	74	72	51	29	0	0	0	0
March 2015	100	100	100	83	63	60	32	3	0	0	0	0
March 2016	100	100	100	79	55	51	18	0	0	0	0	0
March 2017	100	100	100	76	49	45	9	0	0	0	0	0
March 2018	100	100	100	74	45	41	3	0	0	0	0	0
March 2019	100	100	100	73	43	38	1	0	0	0	0	0
March 2020	100	100	100	72	42	37	*	0	0	0	0	0
March 2021	100	100	98	70	40	36	*	0	0	0	0	0
March 2022	100	100	96	67	38	34	*	0	0	0	0	0
March 2023	100	100	92	64	36	32	*	0	0	0	0	0
March 2024	100	100	87	60	33	29	*	0	0	0	0	0
March 2025	100	100	81	56	31	27	*	0	0	0	0	0
March 2026	100	99	76	51	28	24	*	0	0	0	0	0
March 2027	100	92	69	46	25	22	*	0	0	0	0	0
March 2028	100	84	63	42	22	19	*	0	0	0	0	0
March 2029	100	77	57	37	20	17	*	0	0	0	0	0
March 2030	100	69	51	33	17	15	*	0	0	0	0	0
March 2031	100	62	45	29	15	13	*	0	0	0	0	0
March 2032	100	54	39	25	12	11	*	0	0	0	0	0
March 2033	100	47	33	21	10	9	*	0	0	0	0	0
March 2034	100	40	28	17	9	7	*	0	0	0	0	0
March 2035	100	33	23	14	7	6	*	0	0	0	0	0
March 2036	100	26	18	11	5	5	*	0	0	0	0	0
March 2037	100	20	13	8	4	3	*	0	0	0	0	0
March 2038	100	13	9	5	3	2	*	0	0	0	0	0
March 2039	100	8	5	3	1	1	*	0	0	0	0	0
March 2040	75	2	1	1	*	*	*	0	0	0	0	0
March 2041	39	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	20.8	18.4	13.5	8.7	8.0	2.4	1.5	0.8	0.5	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

FB and SB† Classes												
PSA Prepayment Assumption												
Date	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	94	93	92	91	90	88	86	81	69	58	35
March 2014	98	87	85	82	80	79	75	71	60	42	26	6
March 2015	97	80	77	74	70	69	64	58	45	25	12	1
March 2016	95	74	70	66	61	61	54	47	33	15	5	*
March 2017	94	68	64	59	54	53	46	39	25	9	2	*
March 2018	93	62	58	53	47	46	39	32	18	5	1	*
March 2019	91	57	52	47	41	40	33	26	14	3	*	*
March 2020	89	52	47	42	36	35	27	21	10	2	*	*
March 2021	88	48	43	37	31	30	23	17	7	1	*	*
March 2022	86	43	38	33	27	26	19	14	5	1	*	*
March 2023	84	39	34	29	23	22	16	11	4	*	*	0
March 2024	82	36	31	25	20	19	13	9	3	*	*	0
March 2025	79	32	27	22	17	16	11	7	2	*	*	0
March 2026	77	29	24	19	15	14	9	6	2	*	*	0
March 2027	74	26	21	17	13	12	8	5	1	*	*	0
March 2028	71	23	19	14	11	10	6	4	1	*	*	0
March 2029	68	20	16	12	9	8	5	3	1	*	*	0
March 2030	65	18	14	11	7	7	4	2	*	*	*	0
March 2031	61	15	12	9	6	6	3	2	*	*	*	0
March 2032	57	13	10	7	5	5	3	1	*	*	*	0
March 2033	53	11	9	6	4	4	2	1	*	*	*	0
March 2034	49	9	7	5	3	3	2	1	*	*	*	0
March 2035	44	8	6	4	2	2	1	1	*	*	0	0
March 2036	39	6	4	3	2	2	1	*	*	*	0	0
March 2037	34	4	3	2	1	1	*	*	*	*	0	0
March 2038	28	3	2	1	1	1	*	*	*	*	0	0
March 2039	22	2	1	1	*	*	*	*	*	*	0	0
March 2040	15	*	*	*	*	*	*	*	*	*	0	0
March 2041	8	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.1	9.2	8.2	7.3	7.1	6.1	5.1	3.7	2.2	1.6	0.9

Date	BV†† Class										BN Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	200%	250%	326%	400%	700%	1000%	1500%	0%	100%	120%	200%	250%	326%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	94	93	93	93	93	93	93	93	93	93	93	93	96	96	96	96	96	96	96	91
March 2014	88	85	85	85	85	85	85	85	85	85	67	100	88	86	86	86	86	65	34	0
March 2015	82	77	77	77	77	77	77	77	38	0	100	75	72	72	72	72	60	8	0	0
March 2016	75	69	69	69	69	69	69	39	*	0	100	64	59	59	59	48	30	0	0	0
March 2017	68	60	60	60	60	60	12	0	0	0	100	53	47	47	47	29	11	0	0	0
March 2018	61	51	51	51	51	49	0	0	0	0	100	44	37	37	37	16	0	0	0	0
March 2019	53	42	42	42	42	30	0	0	0	0	100	36	29	29	29	7	0	0	0	0
March 2020	44	32	32	32	32	16	0	0	0	0	100	29	23	23	23	2	0	0	0	0
March 2021	36	22	22	22	22	6	0	0	0	0	100	23	20	20	20	*	0	0	0	0
March 2022	26	12	12	12	12	0	0	0	0	0	100	18	18	18	18	*	0	0	0	0
March 2023	16	4	4	4	4	0	0	0	0	0	100	16	16	16	16	*	0	0	0	0
March 2024	6	0	0	0	0	0	0	0	0	0	100	12	12	12	12	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	96	7	7	7	7	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	87	2	2	2	2	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	77	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	66	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	31	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	18	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.0	6.0	6.0	6.0	6.0	6.0	5.4	3.6	2.7	2.1	17.3	6.2	5.8	5.8	5.8	4.1	3.4	2.2	1.8	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

†† As described under “Decrement Tables,” the assumptions on which the 0% PSA tables were calculated differ from the Pricing Assumptions and, accordingly, the rate of amortization reflected in the 0% PSA table for the BV Class differs from that reflected in the BV Class Planned Principal Balances set forth on pages B-9 and B-10 of this prospectus supplement.

Date	ZN Class										CV Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	200%	250%	326%	400%	700%	1000%	1500%	0%	100%	120%	200%	250%	326%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	104	104	104	104	104	104	104	104	93	93	93	93	93	93	93	93	93	93
March 2014	108	108	108	108	108	108	108	108	108	108	85	85	85	85	85	85	85	85	85	85
March 2015	113	113	113	113	113	113	113	113	0	0	77	77	77	77	77	77	77	77	77	0
March 2016	117	117	117	117	117	117	117	0	0	0	69	69	69	69	69	69	69	69	69	0
March 2017	122	122	122	122	122	122	122	0	0	0	60	60	60	60	60	60	60	60	60	0
March 2018	127	127	127	127	127	127	0	0	0	0	51	51	51	51	51	51	51	11	0	0
March 2019	132	132	132	132	132	132	0	0	0	0	42	42	42	42	42	42	42	0	0	0
March 2020	138	138	138	138	138	138	0	0	0	0	33	33	33	33	33	33	33	0	0	0
March 2021	143	143	143	143	143	143	0	0	0	0	23	23	23	23	23	23	23	0	0	0
March 2022	149	149	149	149	149	149	0	0	0	0	12	12	12	12	12	12	0	0	0	0
March 2023	155	155	155	155	155	155	0	0	0	0	1	1	1	1	1	1	0	0	0	0
March 2024	161	161	161	161	161	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	168	168	168	168	168	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	175	175	175	175	175	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	182	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	189	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	197	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	205	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	214	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	222	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	231	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.3	14.5	14.5	14.5	14.5	11.7	5.8	3.2	2.5	1.9	6.0	6.0	6.0	6.0	6.0	6.0	5.9	4.6	3.5	2.5

Date	CZ Class										ZB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	200%	250%	326%	400%	700%	1000%	1500%	0%	100%	120%	200%	250%	326%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	104	104	104	104	104	104	104	104	104	104	103	96	92	86	80	55	30	0
March 2014	108	108	108	108	108	108	108	108	108	108	108	108	106	84	70	50	30	0	0	0
March 2015	113	113	113	113	113	113	113	113	113	70	113	112	109	67	42	6	0	0	0	0
March 2016	117	117	117	117	117	117	117	117	117	7	117	117	113	55	22	0	0	0	0	0
March 2017	122	122	122	122	122	122	122	122	62	1	122	122	116	47	10	0	0	0	0	0
March 2018	127	127	127	127	127	127	127	127	24	*	127	127	120	43	3	0	0	0	0	0
March 2019	132	132	132	132	132	132	132	75	10	*	132	132	123	41	*	0	0	0	0	0
March 2020	138	138	138	138	138	138	138	43	4	*	138	137	125	41	*	0	0	0	0	0
March 2021	143	143	143	143	143	143	24	1	*	*	143	143	125	39	*	0	0	0	0	0
March 2022	149	149	149	149	149	142	14	1	*	*	149	149	122	37	*	0	0	0	0	0
March 2023	155	155	155	155	155	105	8	*	0	0	155	145	117	35	*	0	0	0	0	0
March 2024	156	156	156	156	156	141	77	4	*	0	161	139	112	32	*	0	0	0	0	0
March 2025	156	156	156	156	156	110	56	2	*	0	168	132	105	29	*	0	0	0	0	0
March 2026	156	156	156	156	156	85	41	1	*	0	175	124	98	26	*	0	0	0	0	0
March 2027	156	139	139	139	139	65	30	1	*	0	182	115	90	23	*	0	0	0	0	0
March 2028	156	112	112	112	112	50	22	*	0	0	189	106	82	21	*	0	0	0	0	0
March 2029	156	90	90	90	90	38	15	*	0	0	197	97	75	18	*	0	0	0	0	0
March 2030	156	72	72	72	72	29	11	*	0	0	205	88	67	16	*	0	0	0	0	0
March 2031	156	58	58	58	58	22	8	*	0	0	214	79	60	13	*	0	0	0	0	0
March 2032	156	45	45	45	45	16	6	*	0	0	222	70	52	11	*	0	0	0	0	0
March 2033	156	35	35	35	35	12	4	*	0	0	231	62	46	10	*	0	0	0	0	0
March 2034	67	27	27	27	27	9	3	*	0	0	241	53	39	8	*	0	0	0	0	0
March 2035	21	21	21	21	21	6	2	*	0	0	228	45	33	6	*	0	0	0	0	0
March 2036	15	15	15	15	15	4	1	*	0	0	202	38	27	5	*	0	0	0	0	0
March 2037	11	11	11	11	11	3	1	*	0	0	174	30	22	4	*	0	0	0	0	0
March 2038	8	8	8	8	8	2	*	0	0	0	144	23	16	3	*	0	0	0	0	0
March 2039	5	5	5	5	5	1	*	0	0	0	112	17	12	2	*	0	0	0	0	0
March 2040	3	3	3	3	3	1	*	0	0	0	77	11	7	1	*	0	0	0	0	0
March 2041	1	1	1	1	1	*	*	0	0	0	40	5	3	1	*	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.4	18.7	18.7	18.7	18.7	15.3	13.1	7.9	5.4	3.3	26.6	19.8	19.0	8.7	2.9	1.9	1.6	1.0	0.8	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

BY Class										
PSA Prepayment Assumption										
Date	0%	100%	120%	200%	250%	326%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	100	100
March 2015	100	100	100	100	100	100	100	100	100	45
March 2016	100	100	100	100	100	100	100	100	100	4
March 2017	100	100	100	100	100	100	100	100	40	*
March 2018	100	100	100	100	100	100	100	85	16	*
March 2019	100	100	100	100	100	100	100	48	6	*
March 2020	100	100	100	100	100	100	100	27	2	*
March 2021	100	100	100	100	100	100	100	15	1	*
March 2022	100	100	100	100	100	100	91	9	*	*
March 2023	100	100	100	100	100	100	67	5	*	0
March 2024	100	100	100	100	100	91	49	3	*	0
March 2025	100	100	100	100	100	70	36	2	*	0
March 2026	100	100	100	100	100	54	26	1	*	0
March 2027	100	89	89	89	89	42	19	*	*	0
March 2028	100	72	72	72	72	32	14	*	*	0
March 2029	100	58	58	58	58	24	10	*	*	0
March 2030	100	46	46	46	46	18	7	*	*	0
March 2031	100	37	37	37	37	14	5	*	*	0
March 2032	100	29	29	29	29	10	4	*	*	0
March 2033	100	23	23	23	23	8	2	*	*	0
March 2034	43	17	17	17	17	6	2	*	*	0
March 2035	13	13	13	13	13	4	1	*	*	0
March 2036	10	10	10	10	10	3	1	*	0	0
March 2037	7	7	7	7	7	2	*	*	0	0
March 2038	5	5	5	5	5	1	*	*	0	0
March 2039	3	3	3	3	3	1	*	*	0	0
March 2040	2	2	2	2	2	*	*	*	0	0
March 2041	1	1	1	1	1	*	*	*	0	0
March 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.4	18.7	18.7	18.7	18.7	15.3	12.9	7.5	5.1	3.1

GA Class												
PSA Prepayment Assumption												
Date	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	93	93	91	91	91	91	91	91	88	77	54
March 2014	97	84	82	79	79	79	79	79	72	49	30	0
March 2015	96	75	71	67	67	67	67	66	50	23	4	0
March 2016	94	66	62	56	56	56	56	51	33	7	0	0
March 2017	92	58	53	47	47	47	47	39	20	0	0	0
March 2018	90	50	45	38	38	38	38	29	11	0	0	0
March 2019	88	43	37	30	30	30	30	20	4	0	0	0
March 2020	86	37	30	23	23	23	23	14	0	0	0	0
March 2021	83	30	23	16	16	16	16	8	0	0	0	0
March 2022	81	24	18	11	11	11	11	3	0	0	0	0
March 2023	78	19	12	7	7	7	7	0	0	0	0	0
March 2024	75	14	7	3	3	3	3	0	0	0	0	0
March 2025	72	9	2	0	0	0	0	0	0	0	0	0
March 2026	68	4	0	0	0	0	0	0	0	0	0	0
March 2027	65	*	0	0	0	0	0	0	0	0	0	0
March 2028	61	0	0	0	0	0	0	0	0	0	0	0
March 2029	57	0	0	0	0	0	0	0	0	0	0	0
March 2030	52	0	0	0	0	0	0	0	0	0	0	0
March 2031	47	0	0	0	0	0	0	0	0	0	0	0
March 2032	42	0	0	0	0	0	0	0	0	0	0	0
March 2033	37	0	0	0	0	0	0	0	0	0	0	0
March 2034	31	0	0	0	0	0	0	0	0	0	0	0
March 2035	24	0	0	0	0	0	0	0	0	0	0	0
March 2036	17	0	0	0	0	0	0	0	0	0	0	0
March 2037	10	0	0	0	0	0	0	0	0	0	0	0
March 2038	2	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.0	6.6	5.9	5.2	5.2	5.2	5.2	4.5	3.3	2.2	1.6	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	GV Class											
	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	93	93	93	93	93	93	93	93	93	93	93	93
March 2014	85	85	85	85	85	85	85	85	85	85	85	59
March 2015	77	77	77	77	77	77	77	77	77	77	77	0
March 2016	69	69	69	69	69	69	69	69	69	69	69	0
March 2017	60	60	60	60	60	60	60	60	60	17	0	0
March 2018	51	51	51	51	51	51	51	51	51	0	0	0
March 2019	42	42	42	42	42	42	42	42	42	0	0	0
March 2020	33	33	33	33	33	33	33	33	6	0	0	0
March 2021	23	23	23	23	23	23	23	23	0	0	0	0
March 2022	13	13	13	13	13	13	13	13	0	0	0	0
March 2023	2	2	2	2	2	2	2	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.4	4.0	3.0	1.9

Date	GZ Class											
	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	104	104	104	104	104	104	104	104	104	104
March 2014	107	107	107	107	107	107	107	107	107	107	107	107
March 2015	111	111	111	111	111	111	111	111	111	111	111	21
March 2016	115	115	115	115	115	115	115	115	115	115	85	3
March 2017	119	119	119	119	119	119	119	119	119	119	38	1
March 2018	123	123	123	123	123	123	123	123	123	76	17	*
March 2019	128	128	128	128	128	128	128	128	128	45	8	*
March 2020	132	132	132	132	132	132	132	132	132	27	3	*
March 2021	137	137	137	137	137	137	137	137	100	16	2	*
March 2022	142	142	142	142	142	142	142	142	73	9	1	*
March 2023	147	147	147	147	147	147	147	143	54	6	*	*
March 2024	148	148	148	148	148	148	148	115	39	3	*	*
March 2025	148	148	148	143	143	143	143	93	29	2	*	0
March 2026	148	148	131	119	119	119	119	74	21	1	*	0
March 2027	148	148	98	98	98	98	98	59	15	1	*	0
March 2028	148	115	80	80	80	80	80	46	11	*	*	0
March 2029	148	82	65	65	65	65	65	37	8	*	*	0
March 2030	148	53	53	53	53	53	53	29	6	*	*	0
March 2031	148	42	42	42	42	42	42	22	4	*	*	0
March 2032	148	34	34	34	34	34	34	17	3	*	*	0
March 2033	148	26	26	26	26	26	26	13	2	*	*	0
March 2034	148	20	20	20	20	20	20	9	1	*	*	0
March 2035	148	15	15	15	15	15	15	7	1	*	*	0
March 2036	148	11	11	11	11	11	11	5	1	*	*	0
March 2037	148	8	8	8	8	8	8	3	*	*	*	0
March 2038	148	5	5	5	5	5	5	2	*	*	0	0
March 2039	90	3	3	3	3	3	3	1	*	*	0	0
March 2040	8	1	1	1	1	1	1	*	*	*	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	18.3	17.5	17.4	17.4	17.4	17.4	15.1	11.3	7.1	4.9	2.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

FH and SH Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	93	92	82	70	41	0	0	0
March 2014	100	100	100	100	83	80	55	28	0	0	0	0
March 2015	100	100	100	100	75	70	34	0	0	0	0	0
March 2016	100	100	100	100	68	63	19	0	0	0	0	0
March 2017	100	100	100	100	64	58	9	0	0	0	0	0
March 2018	100	100	100	100	61	55	3	0	0	0	0	0
March 2019	100	100	100	100	59	53	*	0	0	0	0	0
March 2020	100	100	100	100	58	52	*	0	0	0	0	0
March 2021	100	100	100	98	57	50	*	0	0	0	0	0
March 2022	100	100	100	94	54	48	*	0	0	0	0	0
March 2023	100	100	100	90	51	45	*	0	0	0	0	0
March 2024	100	100	100	85	47	42	*	0	0	0	0	0
March 2025	100	100	100	79	43	38	*	0	0	0	0	0
March 2026	100	100	100	73	40	35	*	0	0	0	0	0
March 2027	100	100	99	66	36	31	*	0	0	0	0	0
March 2028	100	100	90	60	32	28	*	0	0	0	0	0
March 2029	100	100	81	53	28	25	*	0	0	0	0	0
March 2030	100	99	73	47	25	21	*	0	0	0	0	0
March 2031	100	88	64	41	21	18	*	0	0	0	0	0
March 2032	100	78	56	36	18	16	*	0	0	0	0	0
March 2033	100	67	48	30	15	13	*	0	0	0	0	0
March 2034	100	57	41	25	12	11	*	0	0	0	0	0
March 2035	100	48	34	21	10	9	*	0	0	0	0	0
March 2036	100	38	27	16	8	7	*	0	0	0	0	0
March 2037	100	29	20	12	6	5	*	0	0	0	0	0
March 2038	100	21	14	8	4	3	*	0	0	0	0	0
March 2039	100	13	9	5	2	2	*	0	0	0	0	0
March 2040	100	5	3	2	1	1	*	0	0	0	0	0
March 2041	54	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	23.0	21.1	17.9	11.2	10.2	2.5	1.5	0.9	0.5	0.4	0.2

FG and SG† Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	95	94	94	93	93	91	89	85	77	69	52
March 2014	98	88	87	85	82	82	78	74	65	48	34	11
March 2015	97	81	79	76	72	72	66	61	49	29	15	2
March 2016	95	75	72	68	63	63	56	50	36	17	7	*
March 2017	94	69	65	61	55	55	48	41	27	10	3	*
March 2018	93	63	59	54	49	48	40	33	20	6	1	*
March 2019	91	58	53	48	42	41	34	27	15	4	1	*
March 2020	89	53	48	43	37	36	29	22	11	2	*	*
March 2021	88	49	44	38	32	31	24	18	8	1	*	*
March 2022	86	44	39	34	28	27	20	14	6	1	*	*
March 2023	84	40	35	30	24	23	17	12	4	*	*	0
March 2024	82	36	31	26	21	20	14	9	3	*	*	0
March 2025	79	33	28	23	18	17	12	8	2	*	*	0
March 2026	77	30	25	20	15	15	10	6	2	*	*	0
March 2027	74	26	22	17	13	12	8	5	1	*	*	0
March 2028	71	24	19	15	11	10	7	4	1	*	*	0
March 2029	68	21	17	13	9	9	5	3	1	*	*	0
March 2030	65	18	15	11	8	7	4	2	*	*	*	0
March 2031	61	16	13	9	6	6	3	2	*	*	*	0
March 2032	57	14	11	8	5	5	3	1	*	*	*	0
March 2033	53	12	9	6	4	4	2	1	*	*	*	0
March 2034	49	10	7	5	3	3	2	1	*	*	*	0
March 2035	44	8	6	4	3	2	1	1	*	*	0	0
March 2036	39	6	5	3	2	2	1	*	*	*	0	0
March 2037	34	5	4	2	1	1	1	*	*	*	0	0
March 2038	28	3	2	2	1	1	*	*	*	*	0	0
March 2039	22	2	1	1	1	1	*	*	*	*	0	0
March 2040	15	1	1	*	*	*	*	*	*	*	0	0
March 2041	8	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.3	9.4	8.5	7.5	7.4	6.3	5.4	3.9	2.5	1.8	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

AB, AI†, AC and AD Classes						
Date	PSA Prepayment Assumption					
	0%	100%	350%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100
March 2013	96	93	90	88	85	79
March 2014	91	84	73	66	58	42
March 2015	86	75	54	44	32	14
March 2016	81	65	40	29	17	4
March 2017	75	56	29	18	9	1
March 2018	69	48	21	12	5	*
March 2019	63	41	15	7	3	*
March 2020	57	34	10	5	1	*
March 2021	50	28	7	3	1	*
March 2022	43	22	5	2	*	*
March 2023	35	17	3	1	*	*
March 2024	27	12	2	*	*	*
March 2025	19	7	1	*	*	*
March 2026	10	3	*	*	*	*
March 2027	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	6.4	4.0	3.3	2.6	1.9

JV Class												
Date	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	93	93	93	93	93	93	93	93	93	93	93	93
March 2014	85	85	85	85	85	85	85	85	85	85	85	38
March 2015	77	77	77	77	77	77	77	77	77	77	77	0
March 2016	69	69	69	69	69	69	69	69	69	69	17	0
March 2017	60	60	60	60	60	60	60	60	60	47	3	0
March 2018	51	51	51	51	51	51	51	51	51	13	0	0
March 2019	42	42	42	42	42	42	42	42	42	6	0	0
March 2020	33	33	33	33	33	33	33	33	33	25	0	0
March 2021	23	23	23	23	23	23	23	23	6	0	0	0
March 2022	13	13	13	13	13	13	13	13	3	0	0	0
March 2023	2	2	2	2	2	2	2	1	1	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.7	4.4	3.3	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

JZ Class												
Date	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	104	104	104	104	104	104	104	104	104	104
March 2014	107	107	107	107	107	107	107	107	107	107	107	105
March 2015	111	111	111	111	111	111	111	111	111	111	111	35
March 2016	115	115	115	115	115	115	115	115	115	115	98	6
March 2017	119	119	119	119	119	119	119	119	119	119	61	1
March 2018	123	123	123	123	123	123	123	123	123	97	28	*
March 2019	128	128	128	128	128	128	128	128	128	71	13	*
March 2020	132	132	132	132	132	132	132	132	132	44	6	*
March 2021	137	137	137	137	137	137	137	137	126	26	3	*
March 2022	142	142	142	142	142	142	142	142	103	15	1	*
March 2023	147	147	147	147	147	147	147	146	86	9	*	*
March 2024	148	148	148	148	148	148	148	138	65	5	*	*
March 2025	148	148	148	147	147	147	147	123	48	3	*	0
March 2026	148	148	143	139	139	139	139	106	35	2	*	0
March 2027	148	143	129	129	129	129	129	92	25	1	*	0
March 2028	148	120	109	109	109	109	109	77	18	1	*	0
March 2029	148	93	88	88	88	88	88	61	13	*	*	0
March 2030	148	71	71	71	71	71	71	48	9	*	*	0
March 2031	148	56	56	56	56	56	56	37	7	*	*	0
March 2032	148	44	44	44	44	44	44	28	5	*	*	0
March 2033	148	34	34	34	34	34	34	21	3	*	*	0
March 2034	148	26	26	26	26	26	26	16	2	*	*	0
March 2035	137	19	19	19	19	19	19	12	1	*	*	0
March 2036	115	14	14	14	14	14	14	8	1	*	*	0
March 2037	114	10	10	10	10	10	10	6	1	*	*	0
March 2038	112	6	6	6	6	6	6	3	*	*	0	0
March 2039	42	3	3	3	3	3	3	2	*	*	0	0
March 2040	3	1	1	1	1	1	1	1	*	*	0	0
March 2041	*	*	*	*	*	*	*	*	*	*	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.0	18.9	18.6	18.6	18.6	18.6	18.6	16.9	12.6	7.8	5.4	2.8

JY Class												
Date	PSA Prepayment Assumption											
	0%	100%	120%	145%	175%	180%	225%	275%	400%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	100	100	100	83
March 2015	100	100	100	100	100	100	100	100	100	100	100	24
March 2016	100	100	100	100	100	100	100	100	100	100	72	4
March 2017	100	100	100	100	100	100	100	100	100	96	42	1
March 2018	100	100	100	100	100	100	100	100	100	70	19	*
March 2019	100	100	100	100	100	100	100	100	100	50	8	*
March 2020	100	100	100	100	100	100	100	100	97	30	4	*
March 2021	100	100	100	100	100	100	100	100	87	18	2	*
March 2022	100	100	100	100	100	100	100	100	70	10	1	*
March 2023	100	100	100	100	100	100	100	99	58	6	*	*
March 2024	100	100	100	100	100	100	100	94	44	4	*	*
March 2025	100	100	100	99	99	99	99	83	32	2	*	0
March 2026	100	100	97	94	94	94	94	72	23	1	*	0
March 2027	100	97	87	87	87	87	87	62	17	1	*	0
March 2028	100	81	74	74	74	74	74	52	12	*	*	0
March 2029	100	63	60	60	60	60	60	41	9	*	*	0
March 2030	100	48	48	48	48	48	48	32	6	*	*	0
March 2031	100	38	38	38	38	38	38	25	4	*	*	0
March 2032	100	30	30	30	30	30	30	19	3	*	*	0
March 2033	100	23	23	23	23	23	23	14	2	*	*	0
March 2034	100	18	18	18	18	18	18	11	1	*	*	0
March 2035	93	13	13	13	13	13	13	8	1	*	*	0
March 2036	78	9	9	9	9	9	9	6	1	*	*	0
March 2037	77	7	7	7	7	7	7	4	*	*	*	0
March 2038	76	4	4	4	4	4	4	2	*	*	0	0
March 2039	29	2	2	2	2	2	2	1	*	*	0	0
March 2040	2	1	1	1	1	1	1	1	*	*	0	0
March 2041	*	*	*	*	*	*	*	*	*	*	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.0	18.9	18.6	18.6	18.6	18.6	18.6	16.8	12.2	7.4	5.0	2.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with

OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	200% PSA
2	180% PSA
3	180% PSA
4	200% PSA
5	180% PSA
6	350% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—

Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 1								
CV	\$ 7,649,000	BY(3)	\$21,352,000	PAC/AD	4.0%	FIX	3136A5EP7	April 2042
CZ	13,703,000							
Recombination 2								
MV	1,928,000	JV(4)	7,772,000	PAC/AD	3.5	FIX	3136A5EQ5	July 2023
LV	3,559,000							
GV	2,285,000							
Recombination 3								
MZ	4,026,000	JZ(5)	16,229,900	PAC/AD	3.5	FIX/Z	3136A5ER3	April 2042
LZ	7,432,000							
GZ	4,771,900							
Recombination 4								
MV	1,928,000	JY(6)(7)	24,001,900	PAC/AD	3.5	FIX	3136A5ES1	April 2042
LV	3,559,000							
GV	2,285,000							
MZ	4,026,000							
LZ	7,432,000							
GZ	4,771,900							
Recombination 5								
AB	77,722,449	AC	77,722,449	PT	2.5	FIX	3136A5ET9	April 2027
AI	12,953,742(8)							

REMIC Certificates		RCR Certificates						Final
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Distribution Date</u>
Recombination 6								
AB	\$77,722,449	AD	\$77,722,449	PT	3.0%	FIX	3136A5EU6	April 2027
AI	25,907,483(8)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—Authorized Denominations” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Principal payments on the REMIC Certificates in Recombination 1 from the CZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (4) The JV Class is an RCR Class formed by a combination of the MV Class in Group 2, the LV Class in Group 3 and the GV Class in Group 5.
- (5) The JZ Class is an RCR Class formed by a combination of the MZ Class in Group 2, the LZ Class in Group 3 and the GZ Class in Group 5.
- (6) The JY Class is an RCR Class formed by a combination of the MV and MZ Classes in Group 2, the LV and LZ Classes in Group 3 and the GV and GZ Classes in Group 5.
- (7) Principal payments on the REMIC Certificates in Recombination 4 from the MZ Accrual Amount, LZ Accrual Amount and GZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (8) Notional balance. This Class is an Interest Only Class. See page S-7 for a description of how its notional balance is calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$29,784,000.00	October 2016	\$15,801,951.89	May 2021	\$ 6,249,398.83
April 2012	29,632,688.49	November 2016	15,574,463.99	June 2021	6,137,750.08
May 2012	29,471,384.62	December 2016	15,348,892.35	July 2021	6,027,996.30
June 2012	29,300,777.11	January 2017	15,125,221.50	August 2021	5,920,106.31
July 2012	29,120,966.86	February 2017	14,903,436.10	September 2021	5,814,049.40
August 2012	28,932,061.88	March 2017	14,683,520.95	October 2021	5,709,795.36
September 2012	28,734,177.27	April 2017	14,465,460.93	November 2021	5,607,314.49
October 2012	28,527,435.02	May 2017	14,249,241.09	December 2021	5,506,577.55
November 2012	28,311,963.98	June 2017	14,034,846.56	January 2022	5,407,555.78
December 2012	28,087,899.64	July 2017	13,822,262.59	February 2022	5,310,220.88
January 2013	27,855,384.06	August 2017	13,611,474.58	March 2022	5,214,545.02
February 2013	27,614,565.72	September 2017	13,402,468.01	April 2022	5,120,500.80
March 2013	27,365,599.34	October 2017	13,195,228.49	May 2022	5,028,061.28
April 2013	27,108,645.70	November 2017	12,989,741.74	June 2022	4,937,199.96
May 2013	26,843,871.52	December 2017	12,785,993.61	July 2022	4,847,890.74
June 2013	26,571,449.28	January 2018	12,583,970.03	August 2022	4,760,107.98
July 2013	26,291,556.96	February 2018	12,383,657.08	September 2022	4,673,826.44
August 2013	26,004,377.93	March 2018	12,185,040.91	October 2022	4,589,021.27
September 2013	25,710,100.71	April 2018	11,988,107.81	November 2022	4,505,668.06
October 2013	25,408,918.78	May 2018	11,792,844.18	December 2022	4,423,742.75
November 2013	25,101,030.33	June 2018	11,599,236.50	January 2023	4,343,221.72
December 2013	24,795,705.16	July 2018	11,407,271.38	February 2023	4,264,081.69
January 2014	24,492,922.68	August 2018	11,216,935.54	March 2023	4,186,299.78
February 2014	24,192,662.47	September 2018	11,028,215.78	April 2023	4,109,853.48
March 2014	23,894,904.27	October 2018	10,841,099.04	May 2023	4,034,720.64
April 2014	23,599,627.97	November 2018	10,655,572.33	June 2023	3,960,879.47
May 2014	23,306,813.64	December 2018	10,471,622.78	July 2023	3,888,308.53
June 2014	23,016,441.50	January 2019	10,289,237.62	August 2023	3,816,986.74
July 2014	22,728,491.91	February 2019	10,109,534.00	September 2023	3,746,893.36
August 2014	22,442,945.40	March 2019	9,932,840.74	October 2023	3,678,007.97
September 2014	22,159,782.67	April 2019	9,759,108.67	November 2023	3,610,310.50
October 2014	21,878,984.53	May 2019	9,588,289.42	December 2023	3,543,781.20
November 2014	21,600,531.99	June 2019	9,420,335.39	January 2024	3,478,400.63
December 2014	21,324,406.17	July 2019	9,255,199.75	February 2024	3,414,149.70
January 2015	21,050,588.37	August 2019	9,092,836.42	March 2024	3,351,009.58
February 2015	20,779,060.02	September 2019	8,933,200.06	April 2024	3,288,961.80
March 2015	20,509,802.70	October 2019	8,776,246.05	May 2024	3,227,988.14
April 2015	20,242,798.14	November 2019	8,621,930.52	June 2024	3,168,070.72
May 2015	19,978,028.22	December 2019	8,470,210.26	July 2024	3,109,191.92
June 2015	19,715,474.95	January 2020	8,321,042.80	August 2024	3,051,334.43
July 2015	19,455,120.49	February 2020	8,174,386.32	September 2024	2,994,481.20
August 2015	19,196,947.13	March 2020	8,030,199.69	October 2024	2,938,615.46
September 2015	18,940,937.33	April 2020	7,888,442.44	November 2024	2,883,720.75
October 2015	18,687,073.66	May 2020	7,749,074.74	December 2024	2,829,780.82
November 2015	18,435,338.83	June 2020	7,612,057.42	January 2025	2,776,779.73
December 2015	18,185,715.71	July 2020	7,477,351.94	February 2025	2,724,701.78
January 2016	17,938,187.28	August 2020	7,344,920.35	March 2025	2,673,531.54
February 2016	17,692,736.67	September 2020	7,214,725.36	April 2025	2,623,253.81
March 2016	17,449,347.13	October 2020	7,086,730.24	May 2025	2,573,853.66
April 2016	17,208,002.07	November 2020	6,960,898.87	June 2025	2,525,316.38
May 2016	16,968,684.99	December 2020	6,837,195.71	July 2025	2,477,627.53
June 2016	16,731,379.56	January 2021	6,715,585.80	August 2025	2,430,772.89
July 2016	16,496,069.56	February 2021	6,596,034.73	September 2025	2,384,738.46
August 2016	16,262,738.90	March 2021	6,478,508.66	October 2025	2,339,510.49
September 2016	16,031,371.62	April 2021	6,362,974.28	November 2025	2,295,075.45

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2025	\$ 2,251,420.01	September 2030	\$ 708,508.01	June 2035	\$ 176,785.73
January 2026	2,208,531.10	October 2030	693,300.29	July 2035	171,810.70
February 2026	2,166,395.82	November 2030	678,375.27	August 2035	166,937.63
March 2026	2,125,001.51	December 2030	663,728.04	September 2035	162,164.64
April 2026	2,084,335.70	January 2031	649,353.76	October 2035	157,489.93
May 2026	2,044,386.14	February 2031	635,247.72	November 2035	152,911.69
June 2026	2,005,140.76	March 2031	621,405.23	December 2035	148,428.16
July 2026	1,966,587.72	April 2031	607,821.72	January 2036	144,037.61
August 2026	1,928,715.33	May 2031	594,492.67	February 2036	139,738.34
September 2026	1,891,512.14	June 2031	581,413.67	March 2036	135,528.67
October 2026	1,854,966.84	July 2031	568,580.33	April 2036	131,406.96
November 2026	1,819,068.35	August 2031	555,988.39	May 2036	127,371.60
December 2026	1,783,805.73	September 2031	543,633.63	June 2036	123,421.00
January 2027	1,749,168.26	October 2031	531,511.90	July 2036	119,553.59
February 2027	1,715,145.36	November 2031	519,619.13	August 2036	115,767.84
March 2027	1,681,726.66	December 2031	507,951.32	September 2036	112,062.25
April 2027	1,648,901.92	January 2032	496,504.52	October 2036	108,435.34
May 2027	1,616,661.09	February 2032	485,274.87	November 2036	104,885.64
June 2027	1,584,994.30	March 2032	474,258.55	December 2036	101,411.73
July 2027	1,553,891.81	April 2032	463,451.83	January 2037	98,012.21
August 2027	1,523,344.06	May 2032	452,851.02	February 2037	94,685.68
September 2027	1,493,341.65	June 2032	442,452.50	March 2037	91,430.80
October 2027	1,463,875.32	July 2032	432,252.72	April 2037	88,246.24
November 2027	1,434,935.98	August 2032	422,248.18	May 2037	85,130.67
December 2027	1,406,514.67	September 2032	412,435.43	June 2037	82,082.81
January 2028	1,378,602.59	October 2032	402,811.11	July 2037	79,101.40
February 2028	1,351,191.08	November 2032	393,371.87	August 2037	76,185.20
March 2028	1,324,271.64	December 2032	384,114.46	September 2037	73,332.97
April 2028	1,297,835.88	January 2033	375,035.67	October 2037	70,543.53
May 2028	1,271,875.58	February 2033	366,132.33	November 2037	67,815.69
June 2028	1,246,382.62	March 2033	357,401.33	December 2037	65,148.29
July 2028	1,221,349.05	April 2033	348,839.63	January 2038	62,540.20
August 2028	1,196,767.02	May 2033	340,444.22	February 2038	59,990.29
September 2028	1,172,628.84	June 2033	332,212.15	March 2038	57,497.46
October 2028	1,148,926.93	July 2033	324,140.52	April 2038	55,060.65
November 2028	1,125,653.82	August 2033	316,226.48	May 2038	52,678.78
December 2028	1,102,802.20	September 2033	308,467.23	June 2038	50,350.81
January 2029	1,080,364.85	October 2033	300,860.01	July 2038	48,075.71
February 2029	1,058,334.68	November 2033	293,402.10	August 2038	45,852.49
March 2029	1,036,704.73	December 2033	286,090.85	September 2038	43,680.16
April 2029	1,015,468.13	January 2034	278,923.63	October 2038	41,557.73
May 2029	994,618.15	February 2034	271,897.88	November 2038	39,484.27
June 2029	974,148.14	March 2034	265,011.06	December 2038	37,458.82
July 2029	954,051.60	April 2034	258,260.69	January 2039	35,480.47
August 2029	934,322.10	May 2034	251,644.32	February 2039	33,548.32
September 2029	914,953.34	June 2034	245,159.54	March 2039	31,661.48
October 2029	895,939.12	July 2034	238,804.00	April 2039	29,819.06
November 2029	877,273.33	August 2034	232,575.37	May 2039	28,020.23
December 2029	858,949.99	September 2034	226,471.36	June 2039	26,264.13
January 2030	840,963.18	October 2034	220,489.75	July 2039	24,549.93
February 2030	823,307.12	November 2034	214,628.31	August 2039	22,876.83
March 2030	805,976.09	December 2034	208,884.88	September 2039	21,244.02
April 2030	788,964.49	January 2035	203,257.34	October 2039	19,650.72
May 2030	772,266.80	February 2035	197,743.57	November 2039	18,096.17
June 2030	755,877.59	March 2035	192,341.54	December 2039	16,579.60
July 2030	739,791.54	April 2035	187,049.21	January 2040	15,100.26
August 2030	724,003.40	May 2035	181,864.59	February 2040	13,657.44

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2040	\$ 12,250.42	July 2040	\$ 6,966.36	November 2040	\$ 2,200.90
April 2040	10,878.48	August 2040	5,728.00	December 2040	1,085.81
May 2040	9,540.95	September 2040	4,521.38	January 2041 and thereafter	0.00
June 2040	8,237.13	October 2040	3,345.89		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$107,537,000.00	March 2016	\$ 66,948,737.86	March 2020	\$ 31,667,806.59
April 2012	107,075,259.05	April 2016	66,084,405.41	April 2020	31,125,571.48
May 2012	106,585,491.85	May 2016	65,225,150.14	May 2020	30,592,183.27
June 2012	106,067,889.83	June 2016	64,370,937.89	June 2020	30,067,501.76
July 2012	105,522,661.62	July 2016	63,521,734.72	July 2020	29,551,388.93
August 2012	104,950,032.98	August 2016	62,677,506.88	August 2020	29,043,708.89
September 2012	104,350,246.59	September 2016	61,838,220.85	September 2020	28,544,327.90
October 2012	103,723,561.93	October 2016	61,003,843.28	October 2020	28,053,114.26
November 2012	103,070,255.01	November 2016	60,174,341.05	November 2020	27,569,938.36
December 2012	102,390,618.23	December 2016	59,349,681.23	December 2020	27,094,672.58
January 2013	101,684,960.12	January 2017	58,529,831.09	January 2021	26,627,191.29
February 2013	100,953,605.06	February 2017	57,714,758.11	February 2021	26,167,370.83
March 2013	100,196,893.09	March 2017	56,904,429.96	March 2021	25,715,089.46
April 2013	99,415,179.55	April 2017	56,098,814.51	April 2021	25,270,227.34
May 2013	98,608,834.86	May 2017	55,297,879.81	May 2021	24,832,666.49
June 2013	97,778,244.13	June 2017	54,501,594.12	June 2021	24,402,290.77
July 2013	96,923,806.89	July 2017	53,709,925.90	July 2021	23,978,985.86
August 2013	96,045,936.72	August 2017	52,922,843.79	August 2021	23,562,639.21
September 2013	95,145,060.91	September 2017	52,140,316.61	September 2021	23,153,140.04
October 2013	94,221,620.06	October 2017	51,362,313.39	October 2021	22,750,379.29
November 2013	93,276,067.72	November 2017	50,588,803.34	November 2021	22,354,249.61
December 2013	92,308,869.96	December 2017	49,819,755.85	December 2021	21,964,645.31
January 2014	91,320,505.00	January 2018	49,055,140.50	January 2022	21,581,462.35
February 2014	90,311,462.72	February 2018	48,294,927.07	February 2022	21,204,598.35
March 2014	89,308,463.25	March 2018	47,539,085.49	March 2022	20,833,952.47
April 2014	88,311,466.53	April 2018	46,787,585.92	April 2022	20,469,425.51
May 2014	87,320,432.74	May 2018	46,040,398.64	May 2022	20,110,919.76
June 2014	86,335,322.32	June 2018	45,297,494.17	June 2022	19,758,339.08
July 2014	85,356,095.95	July 2018	44,558,843.17	July 2022	19,411,588.82
August 2014	84,382,714.53	August 2018	43,825,475.12	August 2022	19,070,575.80
September 2014	83,415,139.23	September 2018	43,099,516.33	September 2022	18,735,208.31
October 2014	82,453,331.43	October 2018	42,380,895.22	October 2022	18,405,396.07
November 2014	81,497,252.77	November 2018	41,669,540.92	November 2022	18,081,050.20
December 2014	80,546,865.10	December 2018	40,965,383.18	December 2022	17,762,083.24
January 2015	79,602,130.53	January 2019	40,272,028.46	January 2023	17,448,409.07
February 2015	78,663,011.38	February 2019	39,589,909.81	February 2023	17,139,942.94
March 2015	77,729,470.20	March 2019	38,918,849.94	March 2023	16,836,601.42
April 2015	76,801,469.80	April 2019	38,258,674.29	April 2023	16,538,302.37
May 2015	75,878,973.18	May 2019	37,609,211.00	May 2023	16,244,964.97
June 2015	74,961,943.57	June 2019	36,970,290.90	June 2023	15,956,509.63
July 2015	74,050,344.46	July 2019	36,341,747.43	July 2023	15,672,858.04
August 2015	73,144,139.52	August 2019	35,723,416.62	August 2023	15,393,933.09
September 2015	72,243,292.66	September 2019	35,115,137.04	September 2023	15,119,658.91
October 2015	71,347,768.02	October 2019	34,516,749.78	October 2023	14,849,960.79
November 2015	70,457,529.95	November 2019	33,928,098.37	November 2023	14,584,765.21
December 2015	69,572,543.00	December 2019	33,349,028.80	December 2023	14,323,999.80
January 2016	68,692,771.97	January 2020	32,779,389.44	January 2024	14,067,593.33
February 2016	67,818,181.85	February 2020	32,219,031.02	February 2024	13,815,475.67

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2024	\$ 13,567,577.82	December 2028	\$ 4,617,727.34	September 2033	\$ 1,347,167.47
April 2024	13,323,831.84	January 2029	4,526,645.46	October 2033	1,315,153.99
May 2024	13,084,170.87	February 2029	4,437,163.24	November 2033	1,283,747.37
June 2024	12,848,529.10	March 2029	4,349,254.19	December 2033	1,252,937.15
July 2024	12,616,841.74	April 2029	4,262,892.25	January 2034	1,222,713.05
August 2024	12,389,045.05	May 2029	4,178,051.80	February 2034	1,193,064.95
September 2024	12,165,076.26	June 2029	4,094,707.59	March 2034	1,163,982.90
October 2024	11,944,873.61	July 2029	4,012,834.81	April 2034	1,135,457.10
November 2024	11,728,376.29	August 2029	3,932,409.03	May 2034	1,107,477.94
December 2024	11,515,524.47	September 2029	3,853,406.21	June 2034	1,080,035.94
January 2025	11,306,259.26	October 2029	3,775,802.70	July 2034	1,053,121.78
February 2025	11,100,522.68	November 2029	3,699,575.23	August 2034	1,026,726.32
March 2025	10,898,257.67	December 2029	3,624,700.89	September 2034	1,000,840.53
April 2025	10,699,408.08	January 2030	3,551,157.17	October 2034	975,455.56
May 2025	10,503,918.63	February 2030	3,478,921.88	November 2034	950,562.68
June 2025	10,311,734.93	March 2030	3,407,973.22	December 2034	926,153.33
July 2025	10,122,803.43	April 2030	3,338,289.72	January 2035	902,219.07
August 2025	9,937,071.43	May 2030	3,269,850.26	February 2035	878,751.62
September 2025	9,754,487.07	June 2030	3,202,634.07	March 2035	855,742.81
October 2025	9,574,999.30	July 2030	3,136,620.69	April 2035	833,184.62
November 2025	9,398,557.87	August 2030	3,071,790.02	May 2035	811,069.18
December 2025	9,225,113.34	September 2030	3,008,122.26	June 2035	789,388.70
January 2026	9,054,617.03	October 2030	2,945,597.93	July 2035	768,135.58
February 2026	8,887,021.06	November 2030	2,884,197.87	August 2035	747,302.30
March 2026	8,722,278.28	December 2030	2,823,903.24	September 2035	726,881.49
April 2026	8,560,342.29	January 2031	2,764,695.48	October 2035	706,865.88
May 2026	8,401,167.43	February 2031	2,706,556.35	November 2035	687,248.35
June 2026	8,244,708.76	March 2031	2,649,467.89	December 2035	668,021.86
July 2026	8,090,922.06	April 2031	2,593,412.43	January 2036	649,179.53
August 2026	7,939,763.78	May 2031	2,538,372.60	February 2036	630,714.55
September 2026	7,791,191.10	June 2031	2,481,331.30	March 2036	612,620.26
October 2026	7,645,161.84	July 2031	2,431,271.71	April 2036	594,890.09
November 2026	7,501,634.53	August 2031	2,379,177.26	May 2036	577,517.59
December 2026	7,360,568.32	September 2031	2,328,031.69	June 2036	560,496.41
January 2027	7,221,923.01	October 2031	2,277,818.97	July 2036	543,820.31
February 2027	7,085,659.07	November 2031	2,228,523.33	August 2036	527,483.15
March 2027	6,951,737.57	December 2031	2,180,129.28	September 2036	511,478.89
April 2027	6,820,120.20	January 2032	2,132,621.56	October 2036	495,801.60
May 2027	6,690,769.26	February 2032	2,085,985.16	November 2036	480,445.44
June 2027	6,563,647.66	March 2032	2,040,205.32	December 2036	465,404.68
July 2027	6,438,718.87	April 2032	1,995,267.51	January 2037	450,673.67
August 2027	6,315,946.98	May 2032	1,951,157.44	February 2037	436,246.86
September 2027	6,195,296.61	June 2032	1,907,861.06	March 2037	422,118.81
October 2027	6,076,732.98	July 2032	1,865,364.54	April 2037	408,284.14
November 2027	5,960,221.84	August 2032	1,823,654.27	May 2037	394,737.58
December 2027	5,845,729.49	September 2032	1,782,716.87	June 2037	381,473.94
January 2028	5,733,222.76	October 2032	1,742,539.18	July 2037	368,488.14
February 2028	5,622,669.02	November 2032	1,703,108.24	August 2037	355,775.14
March 2028	5,514,036.15	December 2032	1,664,411.31	September 2037	343,330.03
April 2028	5,407,292.54	January 2033	1,626,435.86	October 2037	331,147.96
May 2028	5,302,407.11	February 2033	1,589,169.57	November 2037	319,224.16
June 2028	5,199,349.23	March 2033	1,552,600.29	December 2037	307,553.96
July 2028	5,098,088.80	April 2033	1,516,716.11	January 2038	296,132.74
August 2028	4,998,596.17	May 2033	1,481,505.28	February 2038	284,955.97
September 2028	4,900,842.18	June 2033	1,446,956.27	March 2038	274,019.21
October 2028	4,804,798.13	July 2033	1,413,057.71	April 2038	263,318.08
November 2028	4,710,435.78	August 2033	1,379,798.44	May 2038	252,848.28

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2038	\$ 242,605.57	June 2039	\$ 135,961.43	June 2040	\$ 55,080.36
July 2038	232,585.81	July 2039	128,317.13	July 2040	49,330.83
August 2038	222,784.89	August 2039	120,847.72	August 2040	43,720.45
September 2038	213,198.81	September 2039	113,549.94	September 2040	38,246.56
October 2038	203,823.62	October 2039	106,420.56	October 2040	32,906.57
November 2038	194,655.42	November 2039	99,456.44	November 2040	27,697.89
December 2038	185,690.40	December 2039	92,654.46	December 2040	22,618.02
January 2039	176,924.82	January 2040	86,011.57	January 2041	17,664.47
February 2039	168,354.98	February 2040	79,524.78	February 2041	12,834.81
March 2039	159,977.25	March 2040	73,191.14	March 2041	8,126.66
April 2039	151,788.08	April 2040	67,007.74	April 2041	3,537.65
May 2039	143,783.95	May 2040	60,971.75	May 2041 and thereafter	0.00

Aggregate Group III Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$9,601,000.00	June 2015	\$2,661,277.02	September 2018	\$ 152.49
April 2012	9,497,534.07	July 2015	2,508,251.47	October 2018	152.49
May 2012	9,443,208.29	August 2015	2,360,427.70	November 2018	152.49
June 2012	9,376,699.41	September 2015	2,217,740.20	December 2018	152.49
July 2012	9,298,173.57	October 2015	2,080,124.17	January 2019	152.49
August 2012	9,207,815.83	November 2015	1,947,515.58	February 2019	152.49
September 2012	9,105,829.95	December 2015	1,819,851.11	March 2019	152.49
October 2012	8,992,438.11	January 2016	1,697,068.12	April 2019	152.49
November 2012	8,867,880.63	February 2016	1,579,104.72	May 2019	152.49
December 2012	8,732,415.57	March 2016	1,465,899.68	June 2019	152.49
January 2013	8,586,318.40	April 2016	1,357,392.51	July 2019	152.49
February 2013	8,429,881.60	May 2016	1,253,523.35	August 2019	152.49
March 2013	8,263,414.13	June 2016	1,154,233.07	September 2019	152.49
April 2013	8,087,241.05	July 2016	1,059,463.16	October 2019	152.49
May 2013	7,901,702.90	August 2016	969,155.80	November 2019	152.49
June 2013	7,707,155.25	September 2016	883,253.83	December 2019	152.49
July 2013	7,503,968.06	October 2016	801,700.74	January 2020	152.49
August 2013	7,292,525.07	November 2016	724,440.65	February 2020	152.49
September 2013	7,073,223.19	December 2016	651,418.33	March 2020	152.49
October 2013	6,846,471.83	January 2017	582,579.17	April 2020	152.49
November 2013	6,612,692.20	February 2017	517,869.20	May 2020	152.49
December 2013	6,372,316.61	March 2017	457,235.04	June 2020	152.49
January 2014	6,125,787.68	April 2017	400,623.95	July 2020	152.49
February 2014	5,873,557.68	May 2017	347,983.78	August 2020	152.49
March 2014	5,627,763.38	June 2017	299,262.99	September 2020	152.49
April 2014	5,388,325.54	July 2017	254,410.60	October 2020	152.49
May 2014	5,155,165.79	August 2017	213,376.26	November 2020	152.49
June 2014	4,928,206.64	September 2017	176,110.17	December 2020	152.49
July 2014	4,707,371.42	October 2017	142,563.12	January 2021	152.49
August 2014	4,492,584.35	November 2017	112,686.46	February 2021	152.49
September 2014	4,283,770.48	December 2017	86,432.10	March 2021	152.49
October 2014	4,080,855.68	January 2018	63,752.53	April 2021	152.49
November 2014	3,883,766.65	February 2018	44,600.75	May 2021	152.49
December 2014	3,692,430.92	March 2018	28,930.34	June 2021	152.49
January 2015	3,506,776.78	April 2018	16,695.40	July 2021	152.49
February 2015	3,326,733.38	May 2018	7,850.58	August 2021	152.49
March 2015	3,152,230.64	June 2018	2,351.04	September 2021	152.49
April 2015	2,983,199.21	July 2018	152.49	October 2021	152.49
May 2015	2,819,570.59	August 2018	152.49	November 2021	152.49

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2021	\$ 152.49	September 2026	\$ 152.49	June 2031	\$ 152.49
January 2022	152.49	October 2026	152.49	July 2031	152.49
February 2022	152.49	November 2026	152.49	August 2031	152.49
March 2022	152.49	December 2026	152.49	September 2031	152.49
April 2022	152.49	January 2027	152.49	October 2031	152.49
May 2022	152.49	February 2027	152.49	November 2031	152.49
June 2022	152.49	March 2027	152.49	December 2031	152.49
July 2022	152.49	April 2027	152.49	January 2032	152.49
August 2022	152.49	May 2027	152.49	February 2032	152.49
September 2022	152.49	June 2027	152.49	March 2032	152.49
October 2022	152.49	July 2027	152.49	April 2032	152.49
November 2022	152.49	August 2027	152.49	May 2032	152.49
December 2022	152.49	September 2027	152.49	June 2032	152.49
January 2023	152.49	October 2027	152.49	July 2032	152.49
February 2023	152.49	November 2027	152.49	August 2032	152.49
March 2023	152.49	December 2027	152.49	September 2032	152.49
April 2023	152.49	January 2028	152.49	October 2032	152.49
May 2023	152.49	February 2028	152.49	November 2032	152.49
June 2023	152.49	March 2028	152.49	December 2032	152.49
July 2023	152.49	April 2028	152.49	January 2033	152.49
August 2023	152.49	May 2028	152.49	February 2033	152.49
September 2023	152.49	June 2028	152.49	March 2033	152.49
October 2023	152.49	July 2028	152.49	April 2033	152.49
November 2023	152.49	August 2028	152.49	May 2033	152.49
December 2023	152.49	September 2028	152.49	June 2033	152.49
January 2024	152.49	October 2028	152.49	July 2033	152.49
February 2024	152.49	November 2028	152.49	August 2033	152.49
March 2024	152.49	December 2028	152.49	September 2033	152.49
April 2024	152.49	January 2029	152.49	October 2033	152.49
May 2024	152.49	February 2029	152.49	November 2033	152.49
June 2024	152.49	March 2029	152.49	December 2033	152.49
July 2024	152.49	April 2029	152.49	January 2034	152.49
August 2024	152.49	May 2029	152.49	February 2034	152.49
September 2024	152.49	June 2029	152.49	March 2034	152.49
October 2024	152.49	July 2029	152.49	April 2034	152.49
November 2024	152.49	August 2029	152.49	May 2034	152.49
December 2024	152.49	September 2029	152.49	June 2034	152.49
January 2025	152.49	October 2029	152.49	July 2034	152.49
February 2025	152.49	November 2029	152.49	August 2034	152.49
March 2025	152.49	December 2029	152.49	September 2034	152.49
April 2025	152.49	January 2030	152.49	October 2034	152.49
May 2025	152.49	February 2030	152.49	November 2034	152.49
June 2025	152.49	March 2030	152.49	December 2034	152.49
July 2025	152.49	April 2030	152.49	January 2035	152.49
August 2025	152.49	May 2030	152.49	February 2035	152.49
September 2025	152.49	June 2030	152.49	March 2035	152.49
October 2025	152.49	July 2030	152.49	April 2035	152.49
November 2025	152.49	August 2030	152.49	May 2035	152.49
December 2025	152.49	September 2030	152.49	June 2035	152.49
January 2026	152.49	October 2030	152.49	July 2035	152.49
February 2026	152.49	November 2030	152.49	August 2035	152.49
March 2026	152.49	December 2030	152.49	September 2035	152.49
April 2026	152.49	January 2031	152.49	October 2035	152.49
May 2026	152.49	February 2031	152.49	November 2035	152.49
June 2026	152.49	March 2031	152.49	December 2035	152.49
July 2026	152.49	April 2031	152.49	January 2036	152.49
August 2026	152.49	May 2031	152.49	February 2036	152.49

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
March 2036	\$ 152.49	January 2038	\$ 152.49	November 2039	\$ 152.49
April 2036	152.49	February 2038	152.49	December 2039	152.49
May 2036	152.49	March 2038	152.49	January 2040	152.49
June 2036	152.49	April 2038	152.49	February 2040	152.49
July 2036	152.49	May 2038	152.49	March 2040	152.49
August 2036	152.49	June 2038	152.49	April 2040	152.49
September 2036	152.49	July 2038	152.49	May 2040	152.49
October 2036	152.49	August 2038	152.49	June 2040	152.49
November 2036	152.49	September 2038	152.49	July 2040	152.49
December 2036	152.49	October 2038	152.49	August 2040	152.49
January 2037	152.49	November 2038	152.49	September 2040	152.49
February 2037	152.49	December 2038	152.49	October 2040	152.49
March 2037	152.49	January 2039	152.49	November 2040	152.49
April 2037	152.49	February 2039	152.49	December 2040	152.49
May 2037	152.49	March 2039	152.49	January 2041	152.49
June 2037	152.49	April 2039	152.49	February 2041	152.49
July 2037	152.49	May 2039	152.49	March 2041	152.49
August 2037	152.49	June 2039	152.49	April 2041	152.49
September 2037	152.49	July 2039	152.49	May 2041 and	
October 2037	152.49	August 2039	152.49	thereafter	0.00
November 2037	152.49	September 2039	152.49		
December 2037	152.49	October 2039	152.49		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$108,768,000.00	September 2014	\$ 82,933,522.62	March 2017	\$ 59,603,067.61
April 2012	108,115,811.17	October 2014	82,078,173.09	April 2017	58,903,289.29
May 2012	107,437,728.37	November 2014	81,228,502.56	May 2017	58,208,201.40
June 2012	106,734,097.26	December 2014	80,384,474.98	June 2017	57,517,774.11
July 2012	106,005,279.08	January 2015	79,546,054.54	July 2017	56,831,977.73
August 2012	105,251,650.33	February 2015	78,713,205.66	August 2017	56,150,782.79
September 2012	104,473,602.46	March 2015	77,885,892.97	September 2017	55,474,160.00
October 2012	103,671,541.54	April 2015	77,064,081.33	October 2017	54,802,080.23
November 2012	102,845,887.91	May 2015	76,247,735.81	November 2017	54,134,514.57
December 2012	101,997,075.80	June 2015	75,436,821.70	December 2017	53,471,434.26
January 2013	101,125,552.97	July 2015	74,631,304.51	January 2018	52,812,810.74
February 2013	100,231,780.33	August 2015	73,831,149.98	February 2018	52,158,615.61
March 2013	99,316,231.49	September 2015	73,036,324.04	March 2018	51,508,820.67
April 2013	98,379,392.39	October 2015	72,246,792.84	April 2018	50,863,397.87
May 2013	97,421,760.83	November 2015	71,462,522.76	May 2018	50,222,319.35
June 2013	96,470,456.79	December 2015	70,683,480.36	June 2018	49,585,557.45
July 2013	95,525,440.17	January 2016	69,909,632.44	July 2018	48,953,084.63
August 2013	94,586,671.14	February 2016	69,140,945.98	August 2018	48,324,873.56
September 2013	93,654,110.10	March 2016	68,377,388.19	September 2018	47,700,897.07
October 2013	92,727,717.71	April 2016	67,618,926.47	October 2018	47,081,128.17
November 2013	91,807,454.87	May 2016	66,865,528.43	November 2018	46,465,540.02
December 2013	90,893,282.73	June 2016	66,117,161.88	December 2018	45,854,105.97
January 2014	89,985,162.66	July 2016	65,373,794.84	January 2019	45,246,799.52
February 2014	89,083,056.31	August 2016	64,635,395.50	February 2019	44,643,594.34
March 2014	88,186,925.53	September 2016	63,901,932.30	March 2019	44,044,464.26
April 2014	87,296,732.45	October 2016	63,173,373.84	April 2019	43,449,383.30
May 2014	86,412,439.40	November 2016	62,449,688.92	May 2019	42,858,325.61
June 2014	85,534,008.96	December 2016	61,730,846.54	June 2019	42,271,265.52
July 2014	84,661,403.95	January 2017	61,016,815.91	July 2019	41,688,177.51
August 2014	83,794,587.41	February 2017	60,307,566.40	August 2019	41,109,036.24

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2019 . . .	\$ 40,533,816.50	June 2024	\$ 17,378,662.62	March 2029	\$ 6,835,870.23
October 2019	39,962,493.26	July 2024	17,111,845.75	April 2029	6,716,926.28
November 2019	39,395,041.63	August 2024	16,848,695.75	May 2029	6,599,704.03
December 2019	38,831,737.17	September 2024	16,589,164.92	June 2029	6,484,180.47
January 2020	38,275,915.82	October 2024	16,333,206.12	July 2029	6,370,332.89
February 2020	37,727,481.99	November 2024	16,080,772.85	August 2029	6,258,138.85
March 2020	37,186,341.29	December 2024	15,831,819.15	September 2029	6,147,576.23
April 2020	36,652,400.50	January 2025	15,586,299.67	October 2029	6,038,623.16
May 2020	36,125,567.56	February 2025	15,344,169.64	November 2029	5,931,258.07
June 2020	35,605,751.59	March 2025	15,105,384.83	December 2029	5,825,459.67
July 2020	35,092,862.80	April 2025	14,869,901.59	January 2030	5,721,206.93
August 2020	34,586,812.55	May 2025	14,637,676.81	February 2030	5,618,479.10
September 2020	34,087,513.31	June 2025	14,408,667.93	March 2030	5,517,255.70
October 2020	33,594,878.63	July 2025	14,182,832.93	April 2030	5,417,516.50
November 2020	33,108,823.15	August 2025	13,960,130.32	May 2030	5,319,241.54
December 2020	32,629,262.57	September 2025	13,740,519.13	June 2030	5,222,411.11
January 2021	32,156,113.67	October 2025	13,523,958.92	July 2030	5,127,005.77
February 2021	31,689,294.23	November 2025	13,310,409.75	August 2030	5,033,006.30
March 2021	31,228,723.10	December 2025	13,099,832.19	September 2030	4,940,393.75
April 2021	30,774,320.10	January 2026	12,892,187.32	October 2030	4,849,149.42
May 2021	30,326,006.11	February 2026	12,687,436.70	November 2030	4,759,254.83
June 2021	29,883,702.95	March 2026	12,485,542.38	December 2030	4,670,691.75
July 2021	29,447,333.44	April 2026	12,286,466.90	January 2031	4,583,442.19
August 2021	29,016,821.38	May 2026	12,090,173.25	February 2031	4,497,488.38
September 2021	28,592,091.49	June 2026	11,896,624.93	March 2031	4,412,812.78
October 2021	28,173,069.48	July 2026	11,705,785.86	April 2031	4,329,398.10
November 2021	27,759,681.94	August 2026	11,517,620.46	May 2031	4,247,227.23
December 2021	27,351,856.43	September 2026	11,332,093.56	June 2031	4,166,283.32
January 2022	26,949,521.37	October 2026	11,149,170.47	July 2031	4,086,549.72
February 2022	26,552,606.11	November 2026	10,968,816.93	August 2031	4,008,009.99
March 2022	26,161,040.89	December 2026	10,790,999.09	September 2031	3,930,647.93
April 2022	25,774,756.79	January 2027	10,615,683.58	October 2031	3,854,447.51
May 2022	25,393,685.79	February 2027	10,442,837.42	November 2031	3,779,392.94
June 2022	25,017,760.71	March 2027	10,272,428.04	December 2031	3,705,468.62
July 2022	24,646,915.22	April 2027	10,104,423.32	January 2032	3,632,659.15
August 2022	24,281,083.80	May 2027	9,938,791.53	February 2032	3,560,949.34
September 2022	23,920,201.78	June 2027	9,775,501.33	March 2032	3,490,324.18
October 2022	23,564,205.30	July 2027	9,614,521.80	April 2032	3,420,768.88
November 2022	23,213,031.27	August 2027	9,455,822.40	May 2032	3,352,268.82
December 2022	22,866,617.44	September 2027	9,299,372.99	June 2032	3,284,809.56
January 2023	22,524,902.31	October 2027	9,145,143.81	July 2032	3,218,376.89
February 2023	22,187,825.16	November 2027	8,993,105.47	August 2032	3,152,956.75
March 2023	21,855,326.04	December 2027	8,843,228.97	September 2032	3,088,535.26
April 2023	21,527,345.74	January 2028	8,695,485.67	October 2032	3,025,098.74
May 2023	21,203,825.82	February 2028	8,549,847.30	November 2032	2,962,633.67
June 2023	20,884,708.55	March 2028	8,406,285.95	December 2032	2,901,126.73
July 2023	20,569,936.93	April 2028	8,264,774.06	January 2033	2,840,564.75
August 2023	20,259,454.69	May 2028	8,125,284.42	February 2033	2,780,934.73
September 2023	19,953,206.26	June 2028	7,987,790.19	March 2033	2,722,223.87
October 2023	19,651,136.77	July 2028	7,852,264.84	April 2033	2,664,419.49
November 2023	19,353,192.05	August 2028	7,718,682.20	May 2033	2,607,509.12
December 2023	19,059,318.59	September 2028	7,587,016.44	June 2033	2,551,480.43
January 2024	18,769,463.58	October 2028	7,457,242.04	July 2033	2,496,321.24
February 2024	18,483,574.86	November 2028	7,329,333.82	August 2033	2,442,019.56
March 2024	18,201,600.94	December 2028	7,203,266.91	September 2033	2,388,563.52
April 2024	17,923,490.95	January 2029	7,079,016.78	October 2033	2,335,941.44
May 2024	17,649,194.71	February 2029	6,956,559.19	November 2033	2,284,141.77

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2033	\$ 2,233,153.12	April 2036	\$ 1,092,870.50	August 2038	\$ 379,932.20
January 2034	2,182,964.24	May 2036	1,061,059.26	September 2038	360,427.37
February 2034	2,133,564.03	June 2036	1,029,778.70	October 2038	341,275.64
March 2034	2,084,941.56	July 2036	999,021.28	November 2038	322,471.81
April 2034	2,037,085.99	August 2036	968,779.53	December 2038	304,010.78
May 2034	1,989,986.68	September 2036	939,046.10	January 2039	285,887.48
June 2034	1,943,633.09	October 2036	909,813.74	February 2039	268,096.95
July 2034	1,898,014.84	November 2036	881,075.26	March 2039	250,634.26
August 2034	1,853,121.66	December 2036	852,823.62	April 2039	233,494.58
September 2034	1,808,943.45	January 2037	825,051.83	May 2039	216,673.12
October 2034	1,765,470.21	February 2037	797,753.01	June 2039	200,165.17
November 2034	1,722,692.09	March 2037	770,920.37	July 2039	183,966.07
December 2034	1,680,599.37	April 2037	744,547.21	August 2039	168,071.23
January 2035	1,639,182.44	May 2037	718,626.93	September 2039	152,476.13
February 2035	1,598,431.84	June 2037	693,152.99	October 2039	137,176.31
March 2035	1,558,338.22	July 2037	668,118.96	November 2039	122,167.35
April 2035	1,518,892.35	August 2037	643,518.51	December 2039	107,444.91
May 2035	1,480,085.14	September 2037	619,345.34	January 2040	93,004.70
June 2035	1,441,907.60	October 2037	595,593.30	February 2040	78,842.50
July 2035	1,404,350.86	November 2037	572,256.28	March 2040	64,954.13
August 2035	1,367,406.18	December 2037	549,328.26	April 2040	51,335.48
September 2035	1,331,064.93	January 2038	526,803.30	May 2040	37,982.49
October 2035	1,295,318.58	February 2038	504,675.55	June 2040	24,891.16
November 2035	1,260,158.73	March 2038	482,939.23	July 2040	12,057.53
December 2035	1,225,577.09	April 2038	461,588.64	August 2040 and thereafter	0.00
January 2036	1,191,565.47	May 2038	440,618.16		
February 2036	1,158,115.80	June 2038	420,022.23		
March 2036	1,125,220.10	July 2038	399,795.37		

BV Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$89,881,000.00	March 2014	\$76,514,701.57	March 2016	\$61,951,238.96
April 2012	89,346,658.93	April 2014	75,932,506.23	April 2016	61,316,893.66
May 2012	88,810,404.98	May 2014	75,348,226.31	May 2016	60,680,276.65
June 2012	88,272,231.27	June 2014	74,761,854.32	June 2016	60,041,379.75
July 2012	87,732,130.93	July 2014	74,173,382.76	July 2016	59,400,194.79
August 2012	87,190,097.04	August 2014	73,582,804.10	August 2016	58,756,713.56
September 2012	86,646,122.66	September 2014	72,990,110.77	September 2016	58,110,927.82
October 2012	86,100,200.84	October 2014	72,395,295.19	October 2016	57,462,829.29
November 2012	85,552,324.58	November 2014	71,798,349.74	November 2016	56,812,409.68
December 2012	85,002,486.88	December 2014	71,199,266.78	December 2016	56,159,660.66
January 2013	84,450,680.69	January 2015	70,598,038.64	January 2017	55,504,573.86
February 2013	83,896,898.95	February 2015	69,994,657.61	February 2017	54,847,140.89
March 2013	83,341,134.58	March 2015	69,389,115.99	March 2017	54,187,353.33
April 2013	82,783,380.46	April 2015	68,781,406.00	April 2017	53,525,202.74
May 2013	82,223,629.46	May 2015	68,171,519.88	May 2017	52,860,680.63
June 2013	81,661,874.40	June 2015	67,559,449.80	June 2017	52,193,778.49
July 2013	81,098,108.10	July 2015	66,945,187.94	July 2017	51,524,487.78
August 2013	80,532,323.34	August 2015	66,328,726.43	August 2017	50,852,799.92
September 2013	79,964,512.89	September 2015	65,710,057.38	September 2017	50,178,706.31
October 2013	79,394,669.46	October 2015	65,089,172.85	October 2017	49,502,198.32
November 2013	78,822,785.77	November 2015	64,466,064.91	November 2017	48,823,267.27
December 2013	78,248,854.50	December 2015	63,840,725.58	December 2017	48,141,904.48
January 2014	77,672,868.29	January 2016	63,213,146.83	January 2018	47,458,101.21
February 2014	77,094,819.79	February 2016	62,583,320.65	February 2018	46,771,848.71

BV Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2018	\$46,083,138.17	March 2020	\$28,793,255.54	March 2022	\$10,657,964.57
April 2018	45,391,960.79	April 2020	28,040,142.63	April 2022	10,000,039.34
May 2018	44,698,307.70	May 2020	27,284,331.68	May 2022	9,355,128.02
June 2018	44,002,170.03	June 2020	26,525,813.00	June 2022	8,722,979.60
July 2018	43,303,538.84	July 2020	25,764,576.87	July 2022	8,103,347.80
August 2018	42,602,405.19	August 2020	25,000,613.54	August 2022	7,495,991.03
September 2018	41,898,760.09	September 2020	24,233,913.22	September 2022	6,900,672.27
October 2018	41,192,594.54	October 2020	23,464,466.07	October 2022	6,317,159.01
November 2018	40,483,899.49	November 2020	22,692,262.24	November 2022	5,745,223.14
December 2018	39,772,665.84	December 2020	21,917,291.83	December 2022	5,184,640.87
January 2019	39,058,884.50	January 2021	21,139,544.90	January 2023	4,635,192.69
February 2019	38,342,546.32	February 2021	20,359,011.50	February 2023	4,096,663.23
March 2019	37,623,642.11	March 2021	19,575,681.60	March 2023	3,568,841.21
April 2019	36,902,162.67	April 2021	18,789,545.18	April 2023	3,051,519.39
May 2019	36,178,098.75	May 2021	18,000,592.16	May 2023	2,544,494.44
June 2019	35,451,441.08	June 2021	17,208,812.42	June 2023	2,047,566.91
July 2019	34,722,180.34	July 2021	16,421,634.32	July 2023	1,560,541.14
August 2019	33,990,307.18	August 2021	15,649,959.05	August 2023	1,083,225.19
September 2019	33,255,812.24	September 2021	14,893,488.47	September 2023	615,430.77
October 2019	32,518,686.09	October 2021	14,151,930.07	October 2023	156,973.17
November 2019	31,778,919.30	November 2021	13,424,996.87	November 2023 and thereafter	0.00
December 2019	31,036,502.38	December 2021	12,712,407.33		
January 2020	30,291,425.82	January 2022	12,013,885.23		
February 2020	29,543,680.07	February 2022	11,329,159.60		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$113,071,000.00	July 2014	\$ 91,993,601.45	November 2016	\$ 57,580,537.06
April 2012	112,961,186.09	August 2014	90,581,258.45	December 2016	56,539,240.72
May 2012	112,902,013.34	September 2014	89,183,108.07	January 2017	55,510,251.45
June 2012	112,768,371.16	October 2014	87,799,076.20	February 2017	54,493,508.81
July 2012	112,560,571.55	November 2014	86,429,089.26	March 2017	53,488,952.77
August 2012	112,278,991.24	December 2014	85,073,074.22	April 2017	52,496,523.76
September 2012	111,941,757.84	January 2015	83,730,958.54	May 2017	51,516,162.64
October 2012	111,551,317.13	February 2015	82,402,670.22	June 2017	50,547,810.74
November 2012	111,108,032.97	March 2015	81,088,137.74	July 2017	49,591,409.79
December 2012	110,612,303.09	April 2015	79,787,290.14	August 2017	48,646,901.99
January 2013	110,064,558.91	May 2015	78,500,056.91	September 2017	47,714,229.95
February 2013	109,465,265.16	June 2015	77,226,368.11	October 2017	46,793,336.71
March 2013	108,814,919.61	July 2015	75,966,154.24	November 2017	45,884,165.75
April 2013	108,114,052.72	August 2015	74,719,346.35	December 2017	44,986,660.96
May 2013	107,363,227.18	September 2015	73,485,875.93	January 2018	44,100,766.67
June 2013	106,563,037.53	October 2015	72,265,675.05	February 2018	43,226,427.62
July 2013	105,714,109.68	November 2015	71,058,676.17	March 2018	42,363,588.97
August 2013	104,817,100.40	December 2015	69,864,812.29	April 2018	41,512,196.28
September 2013	103,872,696.77	January 2016	68,684,016.92	May 2018	40,672,195.55
October 2013	102,881,615.69	February 2016	67,516,224.00	June 2018	39,843,533.18
November 2013	101,844,603.20	March 2016	66,361,367.97	July 2018	39,026,809.64
December 2013	100,762,433.88	April 2016	65,219,383.77	August 2018	38,227,105.14
January 2014	99,635,910.23	May 2016	64,090,206.76	September 2018	37,444,296.06
February 2014	98,465,861.93	June 2016	62,973,772.83	October 2018	36,678,259.98
March 2014	97,253,145.16	July 2016	61,870,018.30	November 2018	35,928,875.72
April 2014	95,998,641.82	August 2016	60,778,879.96	December 2018	35,196,023.30
May 2014	94,703,258.81	September 2016	59,700,295.09	January 2019	34,479,583.86
June 2014	93,367,927.21	October 2016	58,634,201.40	February 2019	33,779,439.78

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2019	\$ 33,095,474.57	October 2021	\$ 20,914,711.26	May 2024	\$ 12,644,850.14
April 2019	32,427,572.91	November 2021	20,741,703.81	June 2024	12,083,652.47
May 2019	31,775,620.62	December 2021	20,567,841.75	July 2024	11,531,022.90
June 2019	31,139,504.63	January 2022	20,393,206.29	August 2024	10,986,836.17
July 2019	30,519,113.04	February 2022	20,217,876.12	September 2024	10,450,968.82
August 2019	29,914,335.05	March 2022	20,041,927.58	October 2024	9,923,299.13
September 2019	29,325,060.93	April 2022	19,865,434.58	November 2024	9,403,707.11
October 2019	28,752,721.62	May 2022	19,688,468.80	December 2024	8,892,074.52
November 2019	28,202,407.47	June 2022	19,511,099.63	January 2025	8,388,284.75
December 2019	27,673,849.84	July 2022	19,333,394.31	February 2025	7,892,222.89
January 2020	27,166,784.05	August 2022	19,155,417.90	March 2025	7,403,775.65
February 2020	26,680,949.30	September 2022	18,977,233.41	April 2025	6,922,831.36
March 2020	26,216,088.61	October 2022	18,798,901.80	May 2025	6,449,279.95
April 2020	25,771,948.80	November 2022	18,620,482.06	June 2025	5,983,012.91
May 2020	25,348,280.43	December 2022	18,442,031.25	July 2025	5,523,923.29
June 2020	24,944,837.74	January 2023	18,263,604.51	August 2025	5,071,905.66
July 2020	24,561,378.60	February 2023	18,085,255.19	September 2025	4,626,856.08
August 2020	24,197,664.45	March 2023	17,907,034.82	October 2025	4,188,672.12
September 2020	23,853,460.27	April 2023	17,728,993.17	November 2025	3,757,252.80
October 2020	23,528,534.54	May 2023	17,551,178.33	December 2025	3,332,498.59
November 2020	23,222,659.15	June 2023	17,373,636.71	January 2026	2,914,311.38
December 2020	22,935,609.40	July 2023	17,196,413.10	February 2026	2,502,594.45
January 2021	22,667,163.94	August 2023	17,019,550.71	March 2026	2,097,252.49
February 2021	22,417,104.66	September 2023	16,843,091.23	April 2026	1,698,191.52
March 2021	22,185,216.79	October 2023	16,667,074.83	May 2026	1,305,318.93
April 2021	21,971,288.70	November 2023	16,199,211.41	June 2026	918,543.43
May 2021	21,775,111.93	December 2023	15,583,871.78	July 2026	537,775.04
June 2021	21,596,481.18	January 2024	14,977,890.65	August 2026	162,925.05
July 2021	21,427,755.68	February 2024	14,381,131.52	September 2026 and thereafter	0.00
August 2021	21,257,824.85	March 2024	13,793,459.84		
September 2021	21,086,780.39	April 2024	13,214,742.96		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		March 2028	\$15,408,147.88	December 2029	\$10,496,802.29
August 2026	\$21,352,000.00	April 2028	15,134,872.06	January 2030	10,301,934.95
September 2026	21,145,906.04	May 2028	14,865,919.76	February 2030	10,110,215.31
October 2026	20,782,631.84	June 2028	14,601,226.45	March 2030	9,921,595.85
November 2026	20,425,017.51	July 2028	14,340,728.55	April 2030	9,736,029.77
December 2026	20,072,979.33	August 2028	14,084,363.41	May 2030	9,553,470.91
January 2027	19,726,434.77	September 2028	13,832,069.26	June 2030	9,373,873.83
February 2027	19,385,302.51	October 2028	13,583,785.23	July 2030	9,197,193.71
March 2027	19,049,502.37	November 2028	13,339,451.34	August 2030	9,023,386.40
April 2027	18,718,955.33	December 2028	13,099,008.46	September 2030	8,852,408.38
May 2027	18,393,583.52	January 2029	12,862,398.33	October 2030	8,684,216.79
June 2027	18,073,310.16	February 2029	12,629,563.50	November 2030	8,518,769.35
July 2027	17,758,059.59	March 2029	12,400,447.40	December 2030	8,356,024.45
August 2027	17,447,757.24	April 2029	12,174,994.23	January 2031	8,195,941.03
September 2027	17,142,329.61	May 2029	11,953,149.03	February 2031	8,038,478.67
October 2027	16,841,704.24	June 2029	11,734,857.63	March 2031	7,883,597.52
November 2027	16,545,809.73	July 2029	11,520,066.61	April 2031	7,731,258.31
December 2027	16,254,575.71	August 2029	11,308,723.38	May 2031	7,581,422.36
January 2028	15,967,932.81	September 2029	11,100,776.07	June 2031	7,434,051.54
February 2028	15,685,812.66	October 2029	10,896,173.57	July 2031	7,289,108.28
		November 2029	10,694,865.52	August 2031	7,146,555.54

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2031	\$ 7,006,356.86	April 2035	\$ 2,764,602.21	November 2038	\$ 792,129.87
October 2031	6,868,476.29	May 2035	2,698,853.33	December 2038	762,778.83
November 2031	6,732,878.40	June 2035	2,634,268.97	January 2039	734,005.93
December 2031	6,599,528.28	July 2035	2,570,830.71	February 2039	705,801.58
January 2032	6,468,391.55	August 2035	2,508,520.41	March 2039	678,156.35
February 2032	6,339,434.31	September 2035	2,447,320.22	April 2039	651,060.95
March 2032	6,212,623.18	October 2035	2,387,212.52	May 2039	624,506.26
April 2032	6,087,925.24	November 2035	2,328,179.99	June 2039	598,483.26
May 2032	5,965,308.07	December 2035	2,270,205.54	July 2039	572,983.09
June 2032	5,844,739.73	January 2036	2,213,272.35	August 2039	547,997.03
July 2032	5,726,188.73	February 2036	2,157,363.85	September 2039	523,516.47
August 2032	5,609,624.06	March 2036	2,102,463.71	October 2039	499,532.96
September 2032	5,495,015.17	April 2036	2,048,555.87	November 2039	476,038.17
October 2032	5,382,331.92	May 2036	1,995,624.47	December 2039	453,023.88
November 2032	5,271,544.67	June 2036	1,943,653.92	January 2040	430,482.04
December 2032	5,162,624.16	July 2036	1,892,628.85	February 2040	408,404.67
January 2033	5,055,541.61	August 2036	1,842,534.14	March 2040	386,783.96
February 2033	4,950,268.61	September 2036	1,793,354.86	April 2040	365,612.19
March 2033	4,846,777.23	October 2036	1,745,076.33	May 2040	344,881.77
April 2033	4,745,039.89	November 2036	1,697,684.10	June 2040	324,585.23
May 2033	4,645,029.46	December 2036	1,651,163.92	July 2040	304,715.21
June 2033	4,546,719.19	January 2037	1,605,501.75	August 2040	285,264.48
July 2033	4,450,082.74	February 2037	1,560,683.77	September 2040	266,225.89
August 2033	4,355,094.12	March 2037	1,516,696.38	October 2040	247,592.43
September 2033	4,261,727.78	April 2037	1,473,526.16	November 2040	229,357.18
October 2033	4,169,958.50	May 2037	1,431,159.91	December 2040	211,513.35
November 2033	4,079,761.46	June 2037	1,389,584.63	January 2041	194,054.23
December 2033	3,991,112.19	July 2037	1,348,787.51	February 2041	176,973.22
January 2034	3,903,986.59	August 2037	1,308,755.93	March 2041	160,263.85
February 2034	3,818,360.91	September 2037	1,269,477.47	April 2041	143,919.71
March 2034	3,734,211.77	October 2037	1,230,939.90	May 2041	127,934.51
April 2034	3,651,516.11	November 2037	1,193,131.15	June 2041	112,302.07
May 2034	3,570,251.24	December 2037	1,156,039.37	July 2041	97,016.29
June 2034	3,490,394.77	January 2038	1,119,652.86	August 2041	82,071.16
July 2034	3,411,924.67	February 2038	1,083,960.11	September 2041	67,460.77
August 2034	3,334,819.22	March 2038	1,048,949.79	October 2041	53,179.32
September 2034	3,259,057.05	April 2038	1,014,610.73	November 2041	39,221.08
October 2034	3,184,617.08	May 2038	980,931.94	December 2041	25,580.41
November 2034	3,111,478.54	June 2038	947,902.59	January 2042	12,251.78
December 2034	3,039,620.99	July 2038	915,512.02	February 2042 and thereafter	0.00
January 2035	2,969,024.29	August 2038	883,749.72		
February 2035	2,899,668.57	September 2038	852,605.36		
March 2035	2,831,534.30	October 2038	822,068.75		

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$50,332,900.00	December 2012	\$47,716,134.59	September 2013	\$44,084,126.43
April 2012	50,096,736.57	January 2013	47,359,810.76	October 2013	43,625,411.09
May 2012	49,846,558.70	February 2013	46,991,112.81	November 2013	43,156,682.73
June 2012	49,582,508.43	March 2013	46,610,270.55	December 2013	42,691,762.82
July 2012	49,304,738.21	April 2013	46,217,522.55	January 2014	42,230,621.64
August 2012	49,013,410.76	May 2013	45,813,115.89	February 2014	41,773,229.73
September 2012	48,708,698.96	June 2013	45,397,305.86	March 2014	41,319,557.82
October 2012	48,390,785.64	July 2013	44,970,355.73	April 2014	40,869,576.87
November 2012	48,059,863.43	August 2013	44,532,536.47	May 2014	40,423,258.08

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2014	\$39,980,572.87	March 2019	\$19,922,805.39	December 2023	\$ 8,629,402.29
July 2014	39,541,492.85	April 2019	19,648,705.05	January 2024	8,498,703.01
August 2014	39,105,989.88	May 2019	19,376,888.18	February 2024	8,369,789.35
September 2014	38,674,036.02	June 2019	19,107,336.78	March 2024	8,242,638.15
October 2014	38,245,603.56	July 2019	18,840,033.00	April 2024	8,117,226.52
November 2014	37,820,664.97	August 2019	18,574,959.12	May 2024	7,993,531.89
December 2014	37,399,192.97	September 2019	18,312,097.55	June 2024	7,871,531.94
January 2015	36,981,160.46	October 2019	18,051,450.49	July 2024	7,751,204.65
February 2015	36,566,540.56	November 2019	17,794,258.79	August 2024	7,632,528.29
March 2015	36,155,306.60	December 2019	17,540,478.34	September 2024	7,515,481.37
April 2015	35,747,432.11	January 2020	17,290,065.61	October 2024	7,400,042.71
May 2015	35,342,890.82	February 2020	17,042,977.58	November 2024	7,286,191.36
June 2015	34,941,656.66	March 2020	16,799,171.81	December 2024	7,173,906.66
July 2015	34,543,703.78	April 2020	16,558,606.35	January 2025	7,063,168.20
August 2015	34,149,006.50	May 2020	16,321,239.80	February 2025	6,953,955.85
September 2015	33,757,539.35	June 2020	16,087,031.27	March 2025	6,846,249.69
October 2015	33,369,277.06	July 2020	15,855,940.37	April 2025	6,740,030.09
November 2015	32,984,194.55	August 2020	15,627,927.23	May 2025	6,635,277.66
December 2015	32,602,266.93	September 2020	15,402,952.47	June 2025	6,531,973.24
January 2016	32,223,469.51	October 2020	15,180,977.20	July 2025	6,430,097.93
February 2016	31,847,777.77	November 2020	14,961,963.02	August 2025	6,329,633.06
March 2016	31,475,167.40	December 2020	14,745,872.02	September 2025	6,230,560.20
April 2016	31,105,614.26	January 2021	14,532,666.75	October 2025	6,132,861.16
May 2016	30,739,094.42	February 2021	14,322,310.24	November 2025	6,036,517.95
June 2016	30,375,584.10	March 2021	14,114,765.96	December 2025	5,941,512.85
July 2016	30,015,059.72	April 2021	13,909,997.86	January 2026	5,847,828.34
August 2016	29,657,497.89	May 2021	13,707,970.33	February 2026	5,755,447.12
September 2016	29,302,875.39	June 2021	13,508,648.22	March 2026	5,664,352.13
October 2016	28,951,169.17	July 2021	13,311,996.81	April 2026	5,574,526.49
November 2016	28,602,356.38	August 2021	13,117,981.80	May 2026	5,485,953.57
December 2016	28,256,414.31	September 2021	12,926,569.35	June 2026	5,398,616.94
January 2017	27,913,320.47	October 2021	12,737,726.01	July 2026	5,312,500.36
February 2017	27,573,052.50	November 2021	12,551,418.79	August 2026	5,227,587.83
March 2017	27,235,588.23	December 2021	12,367,615.07	September 2026	5,143,863.52
April 2017	26,900,905.68	January 2022	12,186,282.67	October 2026	5,061,311.82
May 2017	26,568,983.00	February 2022	12,007,389.81	November 2026	4,979,917.31
June 2017	26,239,798.54	March 2022	11,830,905.08	December 2026	4,899,664.77
July 2017	25,913,330.80	April 2022	11,656,797.51	January 2027	4,820,539.18
August 2017	25,589,558.45	May 2022	11,485,036.47	February 2027	4,742,525.70
September 2017	25,268,460.32	June 2022	11,315,591.76	March 2027	4,665,609.68
October 2017	24,950,015.41	July 2022	11,148,433.53	April 2027	4,589,776.65
November 2017	24,634,202.87	August 2022	10,983,532.30	May 2027	4,515,012.35
December 2017	24,321,002.03	September 2022	10,820,858.99	June 2027	4,441,302.67
January 2018	24,010,392.36	October 2022	10,660,384.85	July 2027	4,368,633.70
February 2018	23,702,353.50	November 2022	10,502,081.52	August 2027	4,296,991.69
March 2018	23,396,865.23	December 2022	10,345,920.98	September 2027	4,226,363.09
April 2018	23,093,907.51	January 2023	10,191,875.57	October 2027	4,156,734.50
May 2018	22,793,460.44	February 2023	10,039,917.98	November 2027	4,088,092.70
June 2018	22,495,504.26	March 2023	9,890,021.22	December 2027	4,020,424.64
July 2018	22,200,019.39	April 2023	9,742,158.67	January 2028	3,953,717.43
August 2018	21,906,986.38	May 2023	9,596,304.02	February 2028	3,887,958.35
September 2018	21,616,385.94	June 2023	9,452,431.32	March 2028	3,823,134.83
October 2018	21,328,198.93	July 2023	9,310,514.91	April 2028	3,759,234.48
November 2018	21,042,406.34	August 2023	9,170,529.49	May 2028	3,696,245.06
December 2018	20,758,989.33	September 2023	9,032,450.04	June 2028	3,634,154.48
January 2019	20,477,929.18	October 2023	8,896,251.89	July 2028	3,572,950.81
February 2019	20,199,207.34	November 2023	8,761,910.67	August 2028	3,512,622.28

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2028	\$ 3,453,157.24	November 2032	\$ 1,362,554.42	January 2037	\$ 393,099.94
October 2028	3,394,544.23	December 2032	1,334,705.88	February 2037	380,683.87
November 2028	3,336,771.91	January 2033	1,307,283.40	March 2037	368,478.30
December 2028	3,279,829.09	February 2033	1,280,281.15	April 2037	356,480.20
January 2029	3,223,704.72	March 2033	1,253,693.35	May 2037	344,686.59
February 2029	3,168,387.91	April 2033	1,227,514.31	June 2037	333,094.54
March 2029	3,113,867.90	May 2033	1,201,738.39	July 2037	321,701.15
April 2029	3,060,134.04	June 2033	1,176,360.05	August 2037	310,503.56
May 2029	3,007,175.85	July 2033	1,151,373.81	September 2037	299,498.94
June 2029	2,954,982.99	August 2033	1,126,774.28	October 2037	288,684.52
July 2029	2,903,545.21	September 2033	1,102,556.10	November 2037	278,057.54
August 2029	2,852,852.44	October 2033	1,078,714.02	December 2037	267,615.29
September 2029	2,802,894.71	November 2033	1,055,242.84	January 2038	257,355.11
October 2029	2,753,662.18	December 2033	1,032,137.43	February 2038	247,274.34
November 2029	2,705,145.14	January 2034	1,009,392.72	March 2038	237,370.39
December 2029	2,657,334.01	February 2034	987,003.73	April 2038	227,640.70
January 2030	2,610,219.33	March 2034	964,965.52	May 2038	218,082.72
February 2030	2,563,791.76	April 2034	943,273.22	June 2038	208,693.95
March 2030	2,518,042.08	May 2034	921,922.03	July 2038	199,471.93
April 2030	2,472,961.19	June 2034	900,907.22	August 2038	190,414.23
May 2030	2,428,540.10	July 2034	880,224.10	September 2038	181,518.45
June 2030	2,384,769.94	August 2034	859,868.05	October 2038	172,782.21
July 2030	2,341,641.96	September 2034	839,834.53	November 2038	164,203.18
August 2030	2,299,147.52	October 2034	820,119.04	December 2038	155,779.06
September 2030	2,257,278.08	November 2034	800,717.13	January 2039	147,507.57
October 2030	2,216,025.23	December 2034	781,624.43	February 2039	139,386.46
November 2030	2,175,380.65	January 2035	762,836.63	March 2039	131,413.53
December 2030	2,135,336.13	February 2035	744,349.44	April 2039	123,586.59
January 2031	2,095,883.58	March 2035	726,158.67	May 2039	115,903.48
February 2031	2,057,015.00	April 2035	708,260.15	June 2039	108,362.09
March 2031	2,018,722.50	May 2035	690,649.81	July 2039	100,960.31
April 2031	1,980,998.29	June 2035	673,323.57	August 2039	93,696.07
May 2031	1,943,834.67	July 2035	656,277.47	September 2039	86,567.34
June 2031	1,907,224.06	August 2035	639,507.54	October 2039	79,572.11
July 2031	1,871,158.96	September 2035	623,009.92	November 2039	72,708.38
August 2031	1,835,631.98	October 2035	606,780.76	December 2039	65,974.21
September 2031	1,800,635.82	November 2035	590,816.28	January 2040	59,367.65
October 2031	1,766,163.26	December 2035	575,112.74	February 2040	52,886.81
November 2031	1,732,207.21	January 2036	559,666.46	March 2040	46,529.80
December 2031	1,698,760.63	February 2036	544,473.80	April 2040	40,294.77
January 2032	1,665,816.59	March 2036	529,531.17	May 2040	34,179.89
February 2032	1,633,368.27	April 2036	514,835.02	June 2040	28,183.35
March 2032	1,601,408.89	May 2036	500,381.87	July 2040	22,303.38
April 2032	1,569,931.81	June 2036	486,168.25	August 2040	16,538.22
May 2032	1,538,930.44	July 2036	472,190.78	September 2040	10,886.14
June 2032	1,508,398.29	August 2036	458,446.10	October 2040	5,345.44
July 2032	1,478,328.95	September 2036	444,930.88	November 2040 and thereafter	0.00
August 2032	1,448,716.10	October 2036	431,641.86		
September 2032	1,419,553.48	November 2036	418,575.81		
October 2032	1,390,834.95	December 2036	405,729.55		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$883,918,377



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2012-36**

PROSPECTUS SUPPLEMENT

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BofA Merrill Lynch

March 26, 2012
