Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$1,317,796,958

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-17

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- underlying REMIC and RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
CF(2)	1	$ 58,571,427	SEQ	(3)	FLT	3136A4PP8	November 2030
CS(2)	1	58,571,427(4)	NTL	(3)	INV/IO	3136A4PQ6	November 2030
CL	1	20,000,000	SEQ	2.25%	FIX	3136A4ZV4	November 2030
CW	1	120,000,000	SEQ	2.00	FIX	3136A4ZW2	November 2030
CB	1	25,297,999	SEQ	3.50	FIX	3136A4ZX0	March 2032
AF(2)	1	11,999,999	SEQ	(3)	FLT	3136A4ZY8	March 2030
AS(2)	1	11,999,999(4)	NTL	(3)	INV/IO	3136A4ZZ5	March 2030
AE	1	54,000,000	SEQ	3.00	FIX	3136A4A25	March 2030
AD	1	15,000,000	SEQ	2.50	FIX	3136A4A33	March 2030
AB	1	15,910,386	SEQ	3.50	FIX	3136A4A41	March 2032
FA	2	65,000,000	SEQ	(3)	FLT	3136A4A58	July 2026
SA	2	65,000,000(4)	NTL	(3)	INV/IO	3136A4A66	July 2026
BA	2	130,000,000	SEQ	1.75	FIX	3136A4A74	July 2026
BC	2	14,632,240	SEQ	3.50	FIX	3136A4A82	March 2027
FG	3	90,000,000	PT	(3)	FLT	3136A4A90	March 2042
SG	3	90,000,000(4)	NTL	(3)	INV/IO	3136A4B24	March 2042
GF(2)	3	25,827,731	PAC	(3)	FLT	3136A4B32	July 2040
GS(2)	3	25,827,731(4)	NTL	(3)	INV/IO	3136A4B40	July 2040
PA(2)	3	60,264,708	PAC	2.00	FIX	3136A4B57	July 2040
GB	3	13,639,775	PAC	3.50	FIX	3136A4B65	March 2042
HA	3	7,689,000	SUP	3.50	FIX	3136A4B73	December 2041
HB	3	1,431,504	SUP	3.50	FIX	3136A4B81	March 2042
HC	3	4,148,000	SUP	3.00	FIX	3136A4B99	September 2041
HD	3	782,000	SUP	3.00	FIX	3136A4C23	January 2042
HE	3	643,641	SUP	3.00	FIX	3136A4C31	March 2042
HG	3	4,418,000	SUP	4.00	FIX	3136A4C49	October 2041
HJ	3	1,155,641	SUP	4.00	FIX	3136A4C56	March 2042

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The JF, JS, FJ, SJ, IC, PC, PD, PE, PG, PF, PS, MF, LU, QD, QC, QE, QG, WF, WS, EC, ED, EG, EH, BV, CV, DV, EV, GV, HV and NV Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—*Combination and Recombination*" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be February 29, 2012.

Carefully consider the risk factors on page S-10 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is February 24, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
FM	4	$23,744,318	SEQ	(3)	FLT	3136A4C64	March 2027
SM	4	23,744,318(4)	NTL	(3)	INV/IO	3136A4C72	March 2027
MA	4	63,318,182	SEQ	1.50%	FIX	3136A4C80	March 2027
MB	4	437,500	SEQ	3.00	FIX	3136A4C98	March 2027
FK(2) . . .	4	52,237,500	SEQ	(3)	FLT	3136A4D22	March 2027
KF(2) . . .	4	262,500	SEQ	(3)	FLT	3136A4D30	March 2027
MS	4	52,500,000(4)	NTL	(3)	INV/IO	3136A4D48	March 2027
LF	5	17,703,801	PT	(3)	FLT	3136A4D55	March 2032
LS	5	17,703,801(4)	NTL	(3)	INV/IO	3136A4D63	March 2032
FL	5	8,428,570	PAC	(3)	FLT	3136A4D71	March 2032
SL	5	8,428,570(4)	NTL	(3)	INV/IO	3136A4D89	March 2032
LC	5	29,500,000	PAC	2.50	FIX	3136A4D97	March 2032
UF(2) . . .	5	3,693,044	SUP	(3)	FLT	3136A4E21	March 2032
US(2) . . .	5	2,637,890	SUP	(3)	INV	3136A4E39	March 2032
FQ	6	75,666,666	PT	(3)	FLT	3136A4E47	March 2042
SQ	6	75,666,666(4)	NTL	(3)	INV/IO	3136A4E54	March 2042
QF(2) . . .	6	48,050,779	SEQ	(3)	FLT	3136A4E62	July 2039
QS(2) . . .	6	48,050,779(4)	NTL	(3)	INV/IO	3136A4E70	July 2039
QA(2) . . .	6	72,076,170	SEQ	2.00	FIX	3136A4E88	July 2039
QV	6	9,840,515	SEQ/AD	4.00	FIX	3136A4E96	January 2025
VQ	6	6,665,667	SEQ/AD	4.00	FIX	3136A4F20	February 2031
QZ	6	14,700,203	SEQ	4.00	FIX/Z	3136A4F38	March 2042
FE	7	25,702,449	PT	(3)	FLT	3136A4F46	March 2042
SE	7	25,702,449(4)	NTL	(3)	INV/IO	3136A4F53	March 2042
EF(2) . . .	7	10,888,449	PAC	(3)	FLT	3136A4F61	March 2041
ES(2) . . .	7	10,888,449(4)	NTL	(3)	INV/IO	3136A4F79	March 2041
EA(2) . . .	7	25,406,384	PAC	2.00	FIX	3136A4F87	March 2041
EB	7	3,149,161	PAC	3.50	FIX	3136A4F95	March 2042
JC	7	2,330,017	PAC	3.50	FIX	3136A4G29	December 2041
JD	7	979,014	PAC	3.50	FIX	3136A4G37	March 2042
JA	7	7,499,494	SUP	3.50	FIX	3136A4G45	December 2041
JB	7	1,152,380	SUP	3.50	FIX	3136A4G52	March 2042
KB	8	38,225,286	SC/PAC	2.00	FIX	3136A4G60	January 2040
KI	8	15,290,114(4)	NTL	5.00	FIX/IO	3136A4G78	January 2040
SU	8	490,181	SC/SUP	4.00	FIX	3136A4G86	January 2040
IV(2) . . .	9	20,537,236(4)	NTL	5.50	FIX/IO	3136A4G94	February 2024
AV(2) . . .	9	32,272,800	SC/SEQ/AD	2.00	FIX	3136A4H28	February 2024
NZ	9	325,987	SC/SEQ	5.50	FIX/Z	3136A4H36	February 2024
R		0	NPR	0	NPR	3136A4H44	March 2042
RL		0	NPR	0	NPR	3136A4H51	March 2042

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Based on LIBOR.
(4) Notional balances. These classes are interest only classes. See pages S-7 and S-8 for a description of how their notional balances are calculated.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - February 1, 2012, for all MBS issued on or after February 1, 2012,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 8 or Group 9 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC and RCR certificates (the "Underlying REMIC Disclosure Documents"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Goldman, Sachs & Co.
Global Operations
Mortgage-Backed Securities
30 Hudson Street
36th Floor
Jersey City, New Jersey 07302
(telephone 212-902-3089).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2011, including the Risk Factors set forth in that Quarterly Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of February 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Class 2011-53-PA RCR Certificate
9	Class 2011-59-NV REMIC Certificate

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$320,779,811	3.50%	3.75% to 6.00%	181 to 240
Group 2 MBS	$209,632,240	3.50%	3.75% to 6.00%	121 to 180
Group 3 MBS	$210,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 4 MBS	$140,000,000	4.50%	4.75% to 7.00%	121 to 180
Group 5 MBS	$ 61,963,305	4.50%	4.75% to 7.00%	181 to 240
Group 6 MBS	$227,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 7 MBS	$ 77,107,348	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$320,779,811	240	238	2	4.000%
Group 2 MBS	$209,632,240	180	172	4	3.910%
Group 3 MBS	$210,000,000	360	348	7	5.370%
Group 4 MBS	$140,000,000	180	161	15	4.850%
Group 5 MBS	$ 61,963,305	240	234	5	4.903%
Group 6 MBS	$227,000,000	360	347	9	5.410%
Group 7 MBS	$ 77,107,348	360	339	15	4.920%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 8 and Group 9

Exhibit A describes the underlying REMIC and RCR certificates in Group 8 and Group 9, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on February 29, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
CF	0.6760%	7.00%	0.40%	LIBOR + 40 basis points
CS	6.3240%	6.60%	0.00%	6.60% − LIBOR
AF	0.6760%	7.00%	0.40%	LIBOR + 40 basis points

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
AS	6.3240%	6.60%	0.00%	6.60% − LIBOR
FA	0.5730%	7.00%	0.30%	LIBOR + 30 basis points
SA	6.4270%	6.70%	0.00%	6.70% − LIBOR
FG	0.7710%	7.00%	0.50%	LIBOR + 50 basis points
SG	6.2290%	6.50%	0.00%	6.50% − LIBOR
GF	0.7210%	7.00%	0.45%	LIBOR + 45 basis points
GS	6.2790%	6.55%	0.00%	6.55% − LIBOR
FM	0.5710%	7.00%	0.30%	LIBOR + 30 basis points
SM	6.4290%	6.70%	0.00%	6.70% − LIBOR
FK	0.5710%	7.00%	0.30%	LIBOR + 30 basis points
KF	0.5710%	7.00%	0.30%	LIBOR + 30 basis points
MS	6.4290%	6.70%	0.00%	6.70% − LIBOR
LF	0.6180%	7.00%	0.35%	LIBOR + 35 basis points
LS	6.3820%	6.65%	0.00%	6.65% − LIBOR
FL	0.6680%	7.00%	0.40%	LIBOR + 40 basis points
SL	6.3320%	6.60%	0.00%	6.60% − LIBOR
UF	1.1680%	6.00%	0.90%	LIBOR + 90 basis points
US	6.7648%	7.14%	0.00%	7.14% − (1.4 X LIBOR)
FQ	0.7610%	7.00%	0.50%	LIBOR + 50 basis points
SQ	6.2390%	6.50%	0.00%	6.50% − LIBOR
QF	0.7610%	7.00%	0.50%	LIBOR + 50 basis points
QS	6.2390%	6.50%	0.00%	6.50% − LIBOR
FE	0.8070%	6.50%	0.55%	LIBOR + 55 basis points
SE	5.6930%	5.95%	0.00%	5.95% − LIBOR
EF	0.7070%	7.00%	0.45%	LIBOR + 45 basis points
ES	6.2930%	6.55%	0.00%	6.55% − LIBOR
JF	0.6260%	7.00%	0.35%	LIBOR + 35 basis points
JS	6.3740%	6.65%	0.00%	6.65% − LIBOR
FJ	0.6760%	6.50%	0.40%	LIBOR + 40 basis points
SJ	5.8240%	6.10%	0.00%	6.10% − LIBOR
PF	0.6710%	7.00%	0.40%	LIBOR + 40 basis points
PS	6.3290%	6.60%	0.00%	6.60% − LIBOR
MF	0.5710%	7.00%	0.30%	LIBOR + 30 basis points
WF	0.7110%	7.00%	0.45%	LIBOR + 45 basis points
WS	6.2890%	6.55%	0.00%	6.55% − LIBOR

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
CS	100% of the CF Class
AS	100% of the AF Class
JS	100% of the *sum* of the AF and CF Classes
SJ	100% of the *sum* of the AF and CF Classes
IC	14.2857138809% of the *sum* of the AF and CF Classes
SA	100% of the FA Class
SG	100% of the FG Class
GS	100% of the GF Class

Class	
PS	100% of the GF Class
SM	100% of the FM Class
MS	100% of the *sum* of the FK and KF Classes
LS	100% of the LF Class
SL	100% of the FL Class
SQ	100% of the FQ Class
QS	100% of the QF Class
WS	100% of the QF Class
SE	100% of the FE Class
ES	100% of the EF Class
KI	39.9999989536% of the KB Class
IV	63.6363625096% of the AV Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

	PSA Prepayment Assumption					
Group 1 Classes	**0%**	**100%**	**200%**	**400%**	**700%**	**1000%**
CF, CS, CL and CW	11.0	6.8	4.9	3.2	2.2	1.7
CB	19.4	17.7	15.2	10.5	6.5	4.5
AF, AS, AE and AD	10.6	6.3	4.5	3.0	2.1	1.6
AB	19.0	16.8	14.1	9.5	5.9	4.1
JF, JS, FJ, SJ and IC	11.0	6.8	4.9	3.2	2.2	1.7

	PSA Prepayment Assumption					
Group 2 Classes	**0%**	**100%**	**180%**	**400%**	**800%**	**1500%**
FA, SA and BA	8.2	5.7	4.7	3.1	1.9	1.2
BC	14.7	13.5	12.9	10.1	6.0	2.9

	PSA Prepayment Assumption							
Group 3 Classes	**0%**	**100%**	**150%**	**190%**	**250%**	**500%**	**1000%**	**1500%**
FG and SG	20.2	10.6	8.6	7.3	6.0	3.4	1.8	1.2
GF, GS, PA, PC, PD, PE, PG, PF and PS	17.1	6.6	5.1	5.1	5.1	3.0	1.7	1.2
GB	27.0	17.8	16.8	16.8	16.8	9.1	4.3	2.5
HA	28.8	21.9	16.1	8.1	2.1	0.8	0.4	0.3
HB	29.9	27.9	26.3	23.7	5.3	1.5	0.8	0.5
HC	28.7	21.3	15.2	6.7	1.9	0.7	0.4	0.3
HD	29.6	26.4	23.3	18.9	4.1	1.4	0.7	0.5
HE	29.9	28.2	26.9	24.7	5.6	1.5	0.8	0.5
HG	28.7	21.6	15.6	7.4	2.0	0.8	0.4	0.3
HJ	29.8	27.5	25.6	22.5	5.0	1.5	0.8	0.5

	PSA Prepayment Assumption					
Group 4 Classes	**0%**	**100%**	**200%**	**500%**	**1000%**	**1500%**
FM, SM, MA and FK	8.8	5.7	4.5	2.6	1.3	0.8
MB and KF	15.0	13.4	13.3	12.0	6.7	3.2
MS and MF	8.8	5.8	4.6	2.6	1.3	0.8

	PSA Prepayment Assumption							
Group 5 Classes	**0%**	**100%**	**150%**	**200%**	**250%**	**500%**	**1100%**	**1700%**
LF and LS	12.3	8.0	6.9	6.0	5.3	3.3	1.7	1.2
FL, SL and LC	11.1	6.6	5.8	5.8	5.8	3.7	1.9	1.3
UF, US and LU	19.2	16.3	13.6	7.4	2.4	0.9	0.4	0.3

Group 6 Classes	PSA Prepayment Assumption 0%	100%	190%	300%	600%	900%
FQ and SQ	20.2	10.6	7.2	5.1	2.7	1.9
QF, QS, QA, QD, QC, QE, QG, WF and WS	18.0	7.5	4.7	3.3	1.8	1.3
QV	7.0	7.0	6.9	5.9	3.7	2.6
VQ	16.0	15.9	12.4	9.0	4.9	3.3
QZ	28.7	22.7	18.1	13.6	7.4	4.7

Group 7 Classes	PSA Prepayment Assumption 0%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
FE and SE	19.9	10.1	9.2	8.4	7.4	6.0	5.6	3.0	1.4	0.8
EF, ES, EA, EC, ED, EG and EH	16.6	6.1	5.5	5.5	5.5	5.5	5.5	3.1	1.5	0.9
EB	26.3	18.7	18.7	18.7	18.7	18.7	18.7	10.3	4.5	2.2
JC	27.1	14.3	10.7	2.9	2.9	2.9	2.6	1.1	0.5	0.3
JD	27.6	16.3	14.2	13.0	13.0	13.0	5.7	1.4	0.6	0.4
JA	28.8	21.3	19.2	16.6	10.1	2.0	1.6	0.5	0.2	0.2
JB	29.9	27.3	26.9	26.3	24.9	11.5	3.8	1.0	0.5	0.3

Group 8 Classes	PSA Prepayment Assumption 0%	100%	150%	200%	240%	500%	1000%	1500%
KB and KI	16.5	6.2	5.0	5.0	5.0	2.6	1.2	0.7
SU	25.5	14.4	8.8	8.2	7.7	1.0	0.4	0.2

Group 9 Classes	PSA Prepayment Assumption 0%	100%	300%	500%	1000%	1500%
IV, AV, BV, CV, DV, EV, GV, HV and NV	6.5	6.5	5.3	3.7	1.7	0.8
NZ	11.8	11.8	7.5	4.8	2.2	0.9

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Payments on the Group 8 and Group 9 Classes also will be affected by the payment priorities governing the related underlying REMIC or RCR certificates. If you invest in a Group 8 or Group 9 Class, the rate at which you receive payments also will be affected by the applicable priority sequences governing principal payments on the related underlying REMIC or RCR certificates.

In particular, as described in the related Underlying REMIC Disclosure Document, principal payments on the underlying RCR certificate in Group 8 are governed by a principal balance schedule. As a result, the underlying RCR certificate in Group 8 may receive principal payments faster or slower than would otherwise have been the case. In some cases, it may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on principal payments over time may be eliminated. In such a case, the underlying RCR certificate in Group 8 will receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the underlying RCR certificate in Group 8 has adhered to the applicable principal balance schedule,
- any related support classes remain outstanding, or
- the underlying RCR certificate in Group 8 otherwise has performed as originally anticipated.

In addition, as described in the related Underlying REMIC Disclosure Document, the underlying REMIC certificate in Group 9 may be subsequent in payment priority to certain other classes issued from the related underlying REMIC trust. As a result, such other classes may receive principal before principal is paid on the underlying REMIC certificate in Group 9, possibly for long periods.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of February 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- seven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS," "Group 6 MBS" and "Group 7 MBS," and together, the "Trust MBS"), and
- two groups of previously issued REMIC and RCR certificates (the "Group 8 Underlying RCR Certificate" and "Group 9 Underlying REMIC Certificate," and together, the "Underlying REMIC and RCR Certificates") issued from the related Fannie Mae REMIC trusts (the "Underlying REMIC Trusts") as further described in Exhibit A.

The Underlying REMIC and RCR Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Underlying REMIC and RCR Certificates	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC and RCR Certificates, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS and Group 5 MBS, up to 30 years in the case of the Group 3 MBS, Group 6 MBS and Group 7 MBS, and up to 15 years in the case of the Group 2 MBS and Group 4 MBS.

In addition, the Mortgage Loans underlying the Group 6 MBS have been refinanced under Fannie Mae Refi Plus and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see "The Mortgage Loans—High Loan-to-Value Mortgage Loans" in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also "Risk Factors—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*" in the MBS prospectus.

For additional information, see "Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7—Characteristics of the Trust MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The Underlying REMIC and RCR Certificates

The Underlying REMIC and RCR Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions on the Underlying REMIC and RCR Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC and RCR Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC and RCR Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying REMIC and RCR Certificates.

For further information about the Underlying REMIC and RCR Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC and RCR Certificates is also available at http://sls.fanniemae.com/slsSearch/Home.do. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed-Rate Classes and the UF and US Classes	Floating Rate and Inverse Floating Rate Classes other than the UF and US Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The QZ and NZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principals" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount as follows:

— 30.2108741501% as follows:

first, to AF, AE and AD, pro rata, until retired; and

second, to AB until retired, and

Sequential Pay Classes

— 69.7891258499% as follows:

first, to CF, CL and CW, pro rata, until retired; and

second, to CB until retired.

Sequential Pay Classes

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

1. To FA and BA, pro rata, until retired.
2. To BC until retired.

Sequential Pay Classes

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount as follows:

— 42.8571428571% to FG until retired, and — **Pass-Through Class**

— 57.1428571429% as follows:

first, to Aggregate Group I to its Planned Balance; — **PAC Group**

second, — 45.0000014802% to HA and HB, in that order, until retired, and

— 54.9999985198% as follows:

— 50% to HC, HD and HE, in that order, until retired, and

— 50% to HG and HJ, in that order, until retired; and

Support Classes

third, to Aggregate Group I to zero. — **PAC Group**

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

"Aggregate Group I" consists of the GF, PA and GB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to GF and PA, pro rata, until retired; and

second, to GB until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 4*

The Group 4 Principal Distribution Amount as follows:

— 62.5% as follows:

first, to FM and MA, pro rata, until retired; and

second, to MB until retired, and

— 37.5% to FK and KF, in that order, until retired.

Sequential Pay Classes

The "Group 4 Principal Distribution Amount" is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount as follows:

— 28.5714278798% to LF until retired, and — **Pass-Through Class**

— 71.4285721202% as follows:

first, to Aggregate Group II to its Planned Balance; — **PAC Group**

second, to UF and US, pro rata, until retired; and — **Support Classes**

third, to Aggregate Group II to zero. — **PAC Group**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

"Aggregate Group II" consists of the FL and LC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to FL and LC, pro rata, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 6*

The QZ Accrual Amount to QV and VQ, in that order, until retired, and thereafter to QZ. **Accretion Directed Classes and Accrual Class**

The Group 6 Cash Flow Distribution Amount as follows:

— 33.3333330396% to FQ until retired, and **Pass-Through Class**

— 66.6666669604% as follows:

first, to QF and QA, pro rata, until retired; and

second, to QV, VQ and QZ, in that order, until retired. **Sequential Pay Classes**

The "QZ Accrual Amount" is any interest then accrued and added to the principal balance of the QZ Class.

The "Group 6 Cash Flow Distribution Amount" is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount as follows:

— 33.3333329010% to FE until retired, and **Pass-Through Class**

— 66.6666670990% as follows:

first, to Aggregate Group III to its Planned Balance;

second, to Aggregate Group IV to its Planned Balance; **PAC Groups**

third, to JA and JB, in that order, until retired; **Support Classes**

fourth, to Aggregate Group IV to zero; and

fifth, to Aggregate Group III to zero. **PAC Groups**

The "Group 7 Principal Distribution Amount" is the principal then paid on the Group 7 MBS.

"Aggregate Group III" consists of the EF, EA and EB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to EF and EA, pro rata, until retired; and

second, to EB until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

"Aggregate Group IV" consists of the JC and JD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to JC and JD, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 8*

The Group 8 Principal Distribution Amount in the following priority:

1. To KB to its Planned Balance.	PAC Class	Structured Collateral
2. To SU until retired.	Support Class	
3. To KB until retired.	PAC Class	

The "Group 8 Principal Distribution Amount" is the principal then paid on the Group 8 Underlying RCR Certificate.

- *Group 9*

The NZ Accrual Amount to AV until retired, and thereafter to NZ.	Accretion Directed Class and Accrual Class
The Group 9 Cash Flow Distribution Amount to AV and NZ, in that order, until retired.	Structured Collateral/ Sequential Pay Classes

The "NZ Accrual Amount" is any interest then accrued and added to the principal balance of the NZ Class.

The "Group 9 Cash Flow Distribution Amount" is the principal then paid on the Group 9 Underlying REMIC Certificate.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC and RCR Certificates, the applicable priority sequences governing principal payments on the Underlying REMIC and RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is February 29, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for any Aggregate Group or Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Class	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group II Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group III Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group IV Planned Balances	Between 140% and 230% PSA	Between 140% and 230% PSA
KB Class Planned Balances	Between 150% and 240% PSA	Between 150% and 240% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I.	GF, PA and GB
Aggregate Group II	FL and LC
Aggregate Group III	EF, EA and EB
Aggregate Group IV	JC and JD

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group or the KB Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or the KB Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the Aggregate Groups and the KB Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the KB Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of each Aggregate Group and the KB Class will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or the KB Class, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes (other than the US Class) would lose money on their initial investments under certain prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
CS	15.5000%
AS	16.3594%
SA	18.8438%
SG	22.5620%
GS	20.3750%
SM	18.3594%
MS	18.4531%
LS	17.2500%
SL	18.8906%
US	99.7500%
SQ	22.8750%
QS	22.4063%
SE	19.5000%
ES	21.2500%
JS	15.6461%
SJ	13.8604%
PS	20.5625%
WS	22.6562%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	50%	100%	200%	400%	700%	1000%
0.140%	37.1%	34.3%	28.2%	15.0%	(5.7)%	(25.1)%
0.276%	36.1%	33.2%	27.1%	13.8%	(7.1)%	(26.5)%
2.276%	20.8%	17.7%	10.8%	(4.4)%	(27.6)%	(48.4)%
4.276%	4.6%	0.9%	(7.3)%	(25.6)%	(52.3)%	(74.8)%
6.600%	*	*	*	*	*	*

Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	50%	100%	200%	400%	700%	1000%
0.140%	33.8%	30.6%	23.7%	8.5%	(14.3)%	(34.5)%
0.276%	32.9%	29.6%	22.6%	7.3%	(15.6)%	(35.8)%
2.276%	18.2%	14.6%	6.6%	(10.9)%	(36.1)%	(57.3)%
4.276%	2.4%	(1.9)%	(11.6)%	(32.5)%	(61.0)%	(83.4)%
6.600%	*	*	*	*	*	*

Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption					
	50%	100%	180%	400%	800%	1500%
0.135%	25.4%	22.5%	17.7%	3.2%	(25.6)%	(70.8)%
0.273%	24.5%	21.6%	16.8%	2.2%	(26.7)%	(72.0)%
2.273%	11.3%	8.3%	3.1%	(12.9)%	(44.2)%	(90.6)%
4.273%	(3.7)%	(6.9)%	(12.6)%	(30.7)%	(65.4)%	*
6.700%	*	*	*	*	*	*

Sensitivity of the SG Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	190%	250%	500%	1000%	1500%
0.135%	25.0%	22.1%	19.3%	17.0%	13.4%	(1.8)%	(36.1)%	(77.3)%
0.271%	24.3%	21.5%	18.6%	16.3%	12.7%	(2.6)%	(36.9)%	(78.2)%
2.271%	14.3%	11.4%	8.5%	6.2%	2.6%	(13.0)%	(48.5)%	(92.5)%
4.271%	3.7%	0.8%	(2.1)%	(4.5)%	(8.1)%	(23.9)%	(60.8)%	*
6.500%	*	*	*	*	*	*	*	*

Sensitivity of the GS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	190%	250%	500%	1000%	1500%
0.135%	26.2%	21.3%	16.0%	16.0%	16.0%	(2.6)%	(46.4)%	(84.1)%
0.271%	25.5%	20.5%	15.1%	15.1%	15.1%	(3.6)%	(47.6)%	(85.3)%
2.271%	13.9%	8.3%	2.2%	2.2%	2.2%	(19.9)%	(66.9)%	*
4.271%	1.2%	(5.7)%	(12.9)%	(12.9)%	(12.9)%	(39.9)%	(90.6)%	*
6.550%	*	*	*	*	*	*	*	*

Sensitivity of the SM Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption					
	50%	100%	200%	500%	1000%	1500%
0.135%	26.5%	23.3%	16.9%	(4.0)%	(47.6)%	*
0.271%	25.6%	22.5%	16.1%	(4.8)%	(48.5)%	*
2.271%	12.2%	9.2%	3.0%	(17.7)%	(62.2)%	*
4.271%	(2.9)%	(5.8)%	(11.8)%	(32.4)%	(78.6)%	*
6.700%	*	*	*	*	*	*

Sensitivity of the MS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	50%	100%	200%	500%	1000%	1500%
0.135%	26.3%	23.2%	16.9%	(3.3)%	(43.0)%	(98.5)%
0.271%	25.4%	22.4%	16.1%	(4.1)%	(43.7)%	(99.3)%
2.271%	12.1%	9.2%	3.1%	(16.5)%	(55.2)%	*
4.271%	(2.9)%	(5.7)%	(11.5)%	(30.2)%	(67.6)%	*
6.700%	*	*	*	*	*	*

Sensitivity of the LS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	150%	200%	250%	500%	1100%	1700%
0.138%	33.6%	31.0%	28.4%	25.7%	23.0%	9.1%	(27.9)%	(73.7)%
0.268%	32.7%	30.1%	27.5%	24.8%	22.1%	8.1%	(28.9)%	(74.9)%
2.268%	19.2%	16.6%	13.8%	11.1%	8.3%	(6.0)%	(45.0)%	(94.4)%
4.268%	4.9%	2.2%	(0.6)%	(3.4)%	(6.2)%	(20.9)%	(62.3)%	*
6.650%	*	*	*	*	*	*	*	*

Sensitivity of the SL Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	150%	200%	250%	500%	1100%	1700%
0.138%	27.8%	24.4%	21.1%	21.1%	21.1%	9.4%	(26.4)%	(71.5)%
0.268%	27.0%	23.6%	20.3%	20.3%	20.3%	8.5%	(27.4)%	(72.7)%
2.268%	14.3%	10.6%	7.5%	7.5%	7.5%	(5.6)%	(43.8)%	(92.7)%
4.268%	0.2%	(3.6)%	(6.4)%	(6.4)%	(6.4)%	(20.6)%	(61.7)%	*
6.600%	*	*	*	*	*	*	*	*

Sensitivity of the US Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	150%	200%	250%	500%	1100%	1700%
0.138%	7.0%	7.0%	7.0%	7.0%	7.0%	6.8%	6.6%	6.4%
0.268%	6.8%	6.8%	6.8%	6.8%	6.8%	6.6%	6.4%	6.2%
2.268%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%
4.268%	1.2%	1.2%	1.2%	1.2%	1.3%	1.4%	1.6%	1.9%
5.100%	0.0%	0.0%	0.0%	0.0%	0.1%	0.3%	0.6%	0.9%

Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	50%	100%	190%	300%	600%	900%
0.130%	24.5%	21.5%	16.2%	9.4%	(10.1)%	(31.8)%
0.261%	23.8%	20.9%	15.5%	8.8%	(10.8)%	(32.4)%
2.261%	14.0%	11.0%	5.7%	(1.1)%	(20.9)%	(43.0)%
4.261%	3.5%	0.6%	(4.8)%	(11.6)%	(31.4)%	(54.1)%
6.500%	*	*	*	*	*	*

Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	50%	100%	190%	300%	600%	900%
0.130%	23.4%	19.0%	9.9%	(2.8)%	(39.8)%	(73.3)%
0.261%	22.8%	18.4%	9.2%	(3.6)%	(40.8)%	(74.3)%
2.261%	12.4%	7.5%	(2.8)%	(17.2)%	(57.0)%	(90.9)%
4.261%	0.9%	(4.9)%	(17.3)%	(34.0)%	(77.5)%	*
6.500%	*	*	*	*	*	*

Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
0.125%	26.3%	23.1%	21.8%	20.5%	18.6%	14.6%	13.3%	(4.2)%	(45.1)%	*
0.257%	25.5%	22.3%	21.1%	19.8%	17.8%	13.9%	12.5%	(4.9)%	(45.8)%	*
2.257%	14.0%	10.9%	9.7%	8.4%	6.5%	2.6%	1.3%	(15.8)%	(56.3)%	*
4.257%	1.6%	(1.4)%	(2.6)%	(3.9)%	(5.7)%	(9.5)%	(10.7)%	(27.4)%	(67.8)%	*
5.950%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
0.125%	23.6%	17.7%	15.4%	15.4%	15.4%	15.4%	15.4%	(3.6)%	(58.4)%	*
0.257%	22.9%	17.0%	14.7%	14.7%	14.7%	14.7%	14.7%	(4.5)%	(59.5)%	*
2.257%	11.7%	5.2%	2.9%	2.9%	2.9%	2.9%	2.9%	(19.2)%	(76.6)%	*
4.257%	(0.7)%	(8.4)%	(10.6)%	(10.6)%	(10.6)%	(10.6)%	(10.6)%	(37.0)%	(97.6)%	*
6.550%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**100%**	**200%**	**400%**	**700%**	**1000%**
0.140%	37.0%	34.0%	27.9%	14.3%	(6.6)%	(26.1)%
0.276%	35.9%	33.0%	26.8%	13.2%	(7.9)%	(27.5)%
2.276%	20.8%	17.5%	10.5%	(5.0)%	(28.4)%	(49.3)%
4.276%	4.6%	0.9%	(7.4)%	(26.0)%	(52.9)%	(75.4)%
6.650%	*	*	*	*	*	*

Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**100%**	**200%**	**400%**	**700%**	**1000%**
0.140%	38.7%	35.8%	29.6%	16.3%	(4.5)%	(23.8)%
0.276%	37.5%	34.6%	28.4%	15.0%	(5.9)%	(25.4)%
2.276%	20.4%	17.1%	10.1%	(5.5)%	(29.0)%	(49.9)%
4.276%	1.8%	(2.0)%	(10.7)%	(29.9)%	(57.5)%	(80.3)%
6.100%	*	*	*	*	*	*

Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	**50%**	**100%**	**150%**	**190%**	**250%**	**500%**	**1000%**	**1500%**
0.135%	26.2%	21.3%	15.9%	15.9%	15.9%	(2.6)%	(46.5)%	(84.2)%
0.271%	25.4%	20.5%	15.1%	15.1%	15.1%	(3.7)%	(47.7)%	(85.4)%
2.271%	14.0%	8.4%	2.3%	2.3%	2.3%	(19.8)%	(66.8)%	*
4.271%	1.4%	(5.5)%	(12.6)%	(12.6)%	(12.6)%	(39.5)%	(90.2)%	*
6.600%	*	*	*	*	*	*	*	*

Sensitivity of the WS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**100%**	**190%**	**300%**	**600%**	**900%**
0.130%	23.3%	18.9%	9.8%	(2.9)%	(40.0)%	(73.4)%
0.261%	22.7%	18.2%	9.1%	(3.7)%	(40.9)%	(74.4)%
2.261%	12.4%	7.5%	(2.8)%	(17.2)%	(57.0)%	(90.9)%
4.261%	1.0%	(4.7)%	(17.1)%	(33.8)%	(77.2)%	*
6.550%	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to**

maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

Class	% PSA
KI	382%
IV	460%
IC	324%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the applicable Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price
KI	16.5938%
IV	21.5938%
IC	12.5000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	150%	200%	240%	500%	1000%	1500%
Pre-Tax Yields to Maturity	23.0%	17.0%	12.3%	12.3%	12.3%	(13.5)%	(81.8)%	*

Sensitivity of the IV Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	300%	500%	1000%	1500%
Pre-Tax Yields to Maturity	13.7%	13.7%	9.9%	(3.3)%	(64.9)%	*

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	200%	400%	700%	1000%
Pre-Tax Yields to Maturity	19.9%	16.6%	9.6%	(6.1)%	(29.7)%	(50.6)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Classes, and
- in the case of the Group 8 and Group 9 Classes, the applicable priority sequences governing principal payments on the related Underlying REMIC and RCR Certificates.

See "—Distributions of Principal" above and "Description of the Certificates—Distributions of Principal" in the applicable Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	240 months	240 months	6.00%
Group 2 MBS	180 months	180 months	6.00%
Group 3 MBS	360 months	360 months	7.50%
Group 4 MBS	180 months	180 months	7.00%
Group 5 MBS	240 months	240 months	7.00%
Group 6 MBS	360 months	360 months	7.50%
Group 7 MBS	360 months	360 months	7.00%
Group 8 Underlying RCR Certificate	360 months	351 months	7.50%
Group 9 Underlying REMIC Certificate	360 months	352 months	8.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	CF, CS†, CL and CW Classes						CB Class						AF, AS†, AE and AD Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
Date	**0%**	**100%**	**200%**	**400%**	**700%**	**1000%**	**0%**	**100%**	**200%**	**400%**	**700%**	**1000%**	**0%**	**100%**	**200%**	**400%**	**700%**	**1000%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	97	94	92	89	83	77	100	100	100	100	100	100	97	94	92	88	82	76
February 2014	94	86	80	69	53	38	100	100	100	100	100	100	93	85	79	67	50	34
February 2015	90	77	66	47	24	7	100	100	100	100	100	100	90	75	64	44	20	2
February 2016	87	68	54	31	8	0	100	100	100	100	100	60	86	66	51	27	2	0
February 2017	83	59	43	19	0	0	100	100	100	100	89	23	82	57	40	14	0	0
February 2018	79	52	34	10	0	0	100	100	100	100	49	9	78	49	30	5	0	0
February 2019	75	44	26	4	0	0	100	100	100	100	27	3	73	41	21	0	0	0
February 2020	70	38	19	0	0	0	100	100	100	92	15	1	68	34	14	0	0	0
February 2021	65	32	14	0	0	0	100	100	100	65	8	*	63	27	8	0	0	0
February 2022	60	26	9	0	0	0	100	100	100	46	4	*	58	21	3	0	0	0
February 2023	55	20	4	0	0	0	100	100	100	32	2	*	52	16	0	0	0	0
February 2024	49	15	1	0	0	0	100	100	100	22	1	*	46	10	0	0	0	0
February 2025	43	11	0	0	0	0	100	100	84	15	1	*	39	5	0	0	0	0
February 2026	36	6	0	0	0	0	100	100	64	10	*	*	32	1	0	0	0	0
February 2027	29	3	0	0	0	0	100	100	48	6	*	*	25	0	0	0	0	0
February 2028	22	0	0	0	0	0	100	91	34	4	*	*	17	0	0	0	0	0
February 2029	14	0	0	0	0	0	100	65	23	2	*	*	9	0	0	0	0	0
February 2030	5	0	0	0	0	0	100	40	13	1	*	*	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	74	17	5	*	*	*	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.0	6.8	4.9	3.2	2.2	1.7	19.4	17.7	15.2	10.5	6.5	4.5	10.6	6.3	4.5	3.0	2.1	1.6

	AB Class						JF, JS†, FJ, SJ† and IC† Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
Date	**0%**	**100%**	**200%**	**400%**	**700%**	**1000%**	**0%**	**100%**	**200%**	**400%**	**700%**	**1000%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	97	94	92	89	83	77
February 2014	100	100	100	100	100	100	94	86	80	69	52	37
February 2015	100	100	100	100	100	100	90	76	66	47	24	6
February 2016	100	100	100	100	100	41	87	67	53	30	7	0
February 2017	100	100	100	100	61	16	83	59	42	18	0	0
February 2018	100	100	100	100	34	6	79	51	33	9	0	0
February 2019	100	100	100	89	19	2	74	44	25	3	0	0
February 2020	100	100	100	63	10	1	70	37	18	0	0	0
February 2021	100	100	100	45	5	*	65	31	13	0	0	0
February 2022	100	100	100	31	3	*	60	25	8	0	0	0
February 2023	100	100	93	22	2	*	54	20	4	0	0	0
February 2024	100	100	74	15	1	*	48	15	1	0	0	0
February 2025	100	100	58	10	*	*	42	10	0	0	0	0
February 2026	100	100	44	7	*	*	35	6	0	0	0	0
February 2027	100	83	33	4	*	*	28	2	0	0	0	0
February 2028	100	63	23	3	*	*	21	0	0	0	0	0
February 2029	100	44	16	2	*	*	13	0	0	0	0	0
February 2030	98	28	9	1	*	*	5	0	0	0	0	0
February 2031	51	12	4	*	*	*	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.0	16.8	14.1	9.5	5.9	4.1	11.0	6.8	4.9	3.2	2.2	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FA, SA† and BA Classes PSA Prepayment Assumption 0%	100%	180%	400%	800%	1500%
Initial Percent	100	100	100	100	100	100
February 2013	95	92	90	86	77	61
February 2014	91	82	77	64	43	12
February 2015	85	71	63	44	17	0
February 2016	80	61	51	29	4	0
February 2017	74	52	41	18	0	0
February 2018	68	43	32	10	0	0
February 2019	62	35	24	4	0	0
February 2020	55	28	17	*	0	0
February 2021	47	21	11	0	0	0
February 2022	39	15	6	0	0	0
February 2023	31	9	2	0	0	0
February 2024	22	3	0	0	0	0
February 2025	13	0	0	0	0	0
February 2026	3	0	0	0	0	0
February 2027	0	0	0	0	0	0
Weighted Average Life (years)**	8.2	5.7	4.7	3.1	1.9	1.2

Date	BC Class PSA Prepayment Assumption 0%	100%	180%	400%	800%	1500%
Initial Percent	100	100	100	100	100	100
February 2013	100	100	100	100	100	100
February 2014	100	100	100	100	100	100
February 2015	100	100	100	100	100	25
February 2016	100	100	100	100	100	2
February 2017	100	100	100	100	76	*
February 2018	100	100	100	100	36	*
February 2019	100	100	100	100	17	*
February 2020	100	100	100	100	8	*
February 2021	100	100	100	69	3	*
February 2022	100	100	100	43	1	*
February 2023	100	100	100	26	1	0
February 2024	100	100	82	14	*	0
February 2025	100	80	43	6	*	0
February 2026	100	19	10	1	*	0
February 2027	0	0	0	0	0	0
Weighted Average Life (years)**	14.7	13.5	12.9	10.1	6.0	2.9

Date	FG and SG† Classes PSA Prepayment Assumption 0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	99	96	95	93	92	85	72	58
February 2014	98	90	86	83	79	62	34	12
February 2015	97	83	77	72	66	43	13	1
February 2016	96	76	69	63	55	30	5	*
February 2017	95	70	61	55	46	20	2	*
February 2018	93	65	55	47	38	14	1	*
February 2019	92	60	49	41	32	10	*	*
February 2020	90	55	43	36	26	6	*	*
February 2021	89	50	38	31	22	4	*	*
February 2022	87	46	34	26	18	3	*	0
February 2023	85	42	30	23	15	2	*	0
February 2024	83	38	26	19	12	1	*	0
February 2025	80	34	23	17	10	1	*	0
February 2026	78	31	20	14	8	1	*	0
February 2027	75	28	17	12	7	*	*	0
February 2028	73	25	15	10	5	*	*	0
February 2029	70	22	13	8	4	*	*	0
February 2030	66	19	11	7	3	*	*	0
February 2031	63	17	9	6	3	*	*	0
February 2032	59	15	8	5	2	*	*	0
February 2033	55	13	7	4	2	*	0	0
February 2034	50	11	5	3	1	*	0	0
February 2035	46	9	4	2	1	*	0	0
February 2036	40	7	3	2	1	*	0	0
February 2037	35	5	2	1	*	*	0	0
February 2038	29	4	2	1	*	*	0	0
February 2039	22	3	1	1	*	*	0	0
February 2040	16	1	1	*	*	*	0	0
February 2041	8	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.6	8.6	7.3	6.0	3.4	1.8	1.2

Date	GF, GS†, PA, PC, PD, PE, PG, PF and PS† Classes PSA Prepayment Assumption 0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	99	94	92	92	92	92	84	65
February 2014	97	85	80	80	80	71	32	1
February 2015	96	76	68	68	68	44	3	0
February 2016	94	67	56	56	56	25	0	0
February 2017	92	59	46	46	46	12	0	0
February 2018	91	51	37	37	37	4	0	0
February 2019	89	44	28	28	28	0	0	0
February 2020	86	37	21	21	21	0	0	0
February 2021	84	30	14	14	14	0	0	0
February 2022	82	24	9	9	9	0	0	0
February 2023	79	18	5	5	5	0	0	0
February 2024	76	13	1	1	1	0	0	0
February 2025	73	8	0	0	0	0	0	0
February 2026	69	4	0	0	0	0	0	0
February 2027	66	0	0	0	0	0	0	0
February 2028	62	0	0	0	0	0	0	0
February 2029	58	0	0	0	0	0	0	0
February 2030	53	0	0	0	0	0	0	0
February 2031	48	0	0	0	0	0	0	0
February 2032	43	0	0	0	0	0	0	0
February 2033	37	0	0	0	0	0	0	0
February 2034	31	0	0	0	0	0	0	0
February 2035	24	0	0	0	0	0	0	0
February 2036	17	0	0	0	0	0	0	0
February 2037	9	0	0	0	0	0	0	0
February 2038	1	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.1	6.6	5.1	5.1	5.1	3.0	1.7	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GB Class PSA Prepayment Assumption 0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	100	100
February 2014	100	100	100	100	100	100	100	100
February 2015	100	100	100	100	100	100	100	11
February 2016	100	100	100	100	100	100	47	1
February 2017	100	100	100	100	100	100	18	*
February 2018	100	100	100	100	100	100	7	*
February 2019	100	100	100	100	100	84	3	*
February 2020	100	100	100	100	100	57	1	*
February 2021	100	100	100	100	100	39	*	*
February 2022	100	100	100	100	100	26	*	0
February 2023	100	100	100	100	100	18	*	0
February 2024	100	100	100	100	100	12	*	0
February 2025	100	100	87	87	87	8	*	0
February 2026	100	100	71	71	71	5	*	0
February 2027	100	95	58	58	58	4	*	0
February 2028	100	69	47	47	47	2	*	0
February 2029	100	45	38	38	38	2	*	0
February 2030	100	30	30	30	30	1	*	0
February 2031	100	24	24	24	24	1	*	0
February 2032	100	19	19	19	19	*	*	0
February 2033	100	14	14	14	14	*	*	0
February 2034	100	11	11	11	11	*	*	0
February 2035	100	8	8	8	8	*	0	0
February 2036	100	6	6	6	6	*	0	0
February 2037	100	4	4	4	4	*	0	0
February 2038	100	3	3	3	3	*	0	0
February 2039	49	2	2	2	2	*	0	0
February 2040	1	1	1	1	1	*	0	0
February 2041	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	17.8	16.8	16.8	16.8	9.1	4.3	2.5

Date	HA Class PSA Prepayment Assumption 0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	93	81	34	0	0
February 2014	100	100	100	80	51	0	0	0
February 2015	100	100	100	68	23	0	0	0
February 2016	100	100	100	60	4	0	0	0
February 2017	100	100	100	54	0	0	0	0
February 2018	100	100	100	50	0	0	0	0
February 2019	100	100	100	47	0	0	0	0
February 2020	100	100	100	46	0	0	0	0
February 2021	100	100	97	44	0	0	0	0
February 2022	100	100	92	40	0	0	0	0
February 2023	100	100	87	36	0	0	0	0
February 2024	100	100	80	32	0	0	0	0
February 2025	100	100	73	28	0	0	0	0
February 2026	100	100	65	23	0	0	0	0
February 2027	100	100	57	19	0	0	0	0
February 2028	100	100	50	14	0	0	0	0
February 2029	100	100	42	10	0	0	0	0
February 2030	100	94	35	6	0	0	0	0
February 2031	100	82	28	3	0	0	0	0
February 2032	100	70	22	0	0	0	0	0
February 2033	100	58	16	0	0	0	0	0
February 2034	100	47	10	0	0	0	0	0
February 2035	100	36	5	0	0	0	0	0
February 2036	100	26	0	0	0	0	0	0
February 2037	100	16	0	0	0	0	0	0
February 2038	100	7	0	0	0	0	0	0
February 2039	100	0	0	0	0	0	0	0
February 2040	90	0	0	0	0	0	0	0
February 2041	38	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	21.9	16.1	8.1	2.1	0.8	0.4	0.3

Date	HB Class PSA Prepayment Assumption 0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	0	0
February 2014	100	100	100	100	100	0	0	0
February 2015	100	100	100	100	100	0	0	0
February 2016	100	100	100	100	100	0	0	0
February 2017	100	100	100	100	55	0	0	0
February 2018	100	100	100	100	17	0	0	0
February 2019	100	100	100	100	1	0	0	0
February 2020	100	100	100	100	*	0	0	0
February 2021	100	100	100	100	*	0	0	0
February 2022	100	100	100	100	*	0	0	0
February 2023	100	100	100	100	*	0	0	0
February 2024	100	100	100	100	*	0	0	0
February 2025	100	100	100	100	*	0	0	0
February 2026	100	100	100	100	*	0	0	0
February 2027	100	100	100	100	*	0	0	0
February 2028	100	100	100	100	*	0	0	0
February 2029	100	100	100	100	*	0	0	0
February 2030	100	100	100	100	*	0	0	0
February 2031	100	100	100	100	*	0	0	0
February 2032	100	100	100	98	*	0	0	0
February 2033	100	100	100	81	*	0	0	0
February 2034	100	100	100	67	*	0	0	0
February 2035	100	100	100	53	*	0	0	0
February 2036	100	100	100	42	*	0	0	0
February 2037	100	100	76	31	*	0	0	0
February 2038	100	100	54	22	*	0	0	0
February 2039	100	89	34	13	*	0	0	0
February 2040	100	43	16	6	*	0	0	0
February 2041	100	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	27.9	26.3	23.7	5.3	1.5	0.8	0.5

Date	HC Class PSA Prepayment Assumption 0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	92	79	25	0	0
February 2014	100	100	100	77	44	0	0	0
February 2015	100	100	100	64	13	0	0	0
February 2016	100	100	100	54	0	0	0	0
February 2017	100	100	100	48	0	0	0	0
February 2018	100	100	100	43	0	0	0	0
February 2019	100	100	100	40	0	0	0	0
February 2020	100	100	99	39	0	0	0	0
February 2021	100	100	96	36	0	0	0	0
February 2022	100	100	91	32	0	0	0	0
February 2023	100	100	85	28	0	0	0	0
February 2024	100	100	77	23	0	0	0	0
February 2025	100	100	69	18	0	0	0	0
February 2026	100	100	60	13	0	0	0	0
February 2027	100	100	52	8	0	0	0	0
February 2028	100	100	43	3	0	0	0	0
February 2029	100	100	35	0	0	0	0	0
February 2030	100	93	27	0	0	0	0	0
February 2031	100	79	19	0	0	0	0	0
February 2032	100	66	11	0	0	0	0	0
February 2033	100	53	5	0	0	0	0	0
February 2034	100	40	0	0	0	0	0	0
February 2035	100	28	0	0	0	0	0	0
February 2036	100	16	0	0	0	0	0	0
February 2037	100	5	0	0	0	0	0	0
February 2038	100	0	0	0	0	0	0	0
February 2039	100	0	0	0	0	0	0	0
February 2040	89	0	0	0	0	0	0	0
February 2041	30	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	21.3	15.2	6.7	1.9	0.7	0.4	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

HD Class

Date	PSA Prepayment Assumption							
	0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	0	0
February 2014	100	100	100	100	100	0	0	0
February 2015	100	100	100	100	100	0	0	0
February 2016	100	100	100	100	54	0	0	0
February 2017	100	100	100	100	0	0	0	0
February 2018	100	100	100	100	0	0	0	0
February 2019	100	100	100	100	0	0	0	0
February 2020	100	100	100	100	0	0	0	0
February 2021	100	100	100	100	0	0	0	0
February 2022	100	100	100	100	0	0	0	0
February 2023	100	100	100	100	0	0	0	0
February 2024	100	100	100	100	0	0	0	0
February 2025	100	100	100	100	0	0	0	0
February 2026	100	100	100	100	0	0	0	0
February 2027	100	100	100	100	0	0	0	0
February 2028	100	100	100	100	0	0	0	0
February 2029	100	100	100	91	0	0	0	0
February 2030	100	100	100	68	0	0	0	0
February 2031	100	100	100	47	0	0	0	0
February 2032	100	100	100	27	0	0	0	0
February 2033	100	100	100	9	0	0	0	0
February 2034	100	100	90	0	0	0	0	0
February 2035	100	100	58	0	0	0	0	0
February 2036	100	100	29	0	0	0	0	0
February 2037	100	100	2	0	0	0	0	0
February 2038	100	71	0	0	0	0	0	0
February 2039	100	17	0	0	0	0	0	0
February 2040	100	0	0	0	0	0	0	0
February 2041	100	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	26.4	23.3	18.9	4.1	1.4	0.7	0.5

HE Class

Date	PSA Prepayment Assumption							
	0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	0	0
February 2014	100	100	100	100	100	0	0	0
February 2015	100	100	100	100	100	0	0	0
February 2016	100	100	100	100	100	0	0	0
February 2017	100	100	100	100	75	0	0	0
February 2018	100	100	100	100	23	0	0	0
February 2019	100	100	100	100	2	0	0	0
February 2020	100	100	100	100	*	0	0	0
February 2021	100	100	100	100	*	0	0	0
February 2022	100	100	100	100	*	0	0	0
February 2023	100	100	100	100	*	0	0	0
February 2024	100	100	100	100	*	0	0	0
February 2025	100	100	100	100	*	0	0	0
February 2026	100	100	100	100	*	0	0	0
February 2027	100	100	100	100	*	0	0	0
February 2028	100	100	100	100	*	0	0	0
February 2029	100	100	100	100	*	0	0	0
February 2030	100	100	100	100	*	0	0	0
February 2031	100	100	100	100	*	0	0	0
February 2032	100	100	100	100	*	0	0	0
February 2033	100	100	100	100	*	0	0	0
February 2034	100	100	100	91	*	0	0	0
February 2035	100	100	100	73	*	0	0	0
February 2036	100	100	100	57	*	0	0	0
February 2037	100	100	100	42	*	0	0	0
February 2038	100	100	73	29	*	0	0	0
February 2039	100	100	46	18	*	0	0	0
February 2040	100	59	22	8	*	0	0	0
February 2041	100	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	28.2	26.9	24.7	5.6	1.5	0.8	0.5

HG Class

Date	PSA Prepayment Assumption							
	0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	92	80	30	0	0
February 2014	100	100	100	79	47	0	0	0
February 2015	100	100	100	66	18	0	0	0
February 2016	100	100	100	57	0	0	0	0
February 2017	100	100	100	51	0	0	0	0
February 2018	100	100	100	47	0	0	0	0
February 2019	100	100	100	44	0	0	0	0
February 2020	100	100	99	43	0	0	0	0
February 2021	100	100	97	40	0	0	0	0
February 2022	100	100	92	37	0	0	0	0
February 2023	100	100	86	32	0	0	0	0
February 2024	100	100	79	28	0	0	0	0
February 2025	100	100	71	23	0	0	0	0
February 2026	100	100	63	18	0	0	0	0
February 2027	100	100	55	13	0	0	0	0
February 2028	100	100	47	9	0	0	0	0
February 2029	100	100	39	5	0	0	0	0
February 2030	100	93	31	*	0	0	0	0
February 2031	100	80	24	0	0	0	0	0
February 2032	100	68	17	0	0	0	0	0
February 2033	100	56	10	0	0	0	0	0
February 2034	100	44	4	0	0	0	0	0
February 2035	100	32	0	0	0	0	0	0
February 2036	100	21	0	0	0	0	0	0
February 2037	100	11	0	0	0	0	0	0
February 2038	100	1	0	0	0	0	0	0
February 2039	100	0	0	0	0	0	0	0
February 2040	89	0	0	0	0	0	0	0
February 2041	34	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	21.6	15.6	7.4	2.0	0.8	0.4	0.3

HJ Class

Date	PSA Prepayment Assumption							
	0%	100%	150%	190%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	0	0
February 2014	100	100	100	100	100	0	0	0
February 2015	100	100	100	100	100	0	0	0
February 2016	100	100	100	100	92	0	0	0
February 2017	100	100	100	100	42	0	0	0
February 2018	100	100	100	100	13	0	0	0
February 2019	100	100	100	100	1	0	0	0
February 2020	100	100	100	100	*	0	0	0
February 2021	100	100	100	100	*	0	0	0
February 2022	100	100	100	100	*	0	0	0
February 2023	100	100	100	100	*	0	0	0
February 2024	100	100	100	100	*	0	0	0
February 2025	100	100	100	100	*	0	0	0
February 2026	100	100	100	100	*	0	0	0
February 2027	100	100	100	100	*	0	0	0
February 2028	100	100	100	100	*	0	0	0
February 2029	100	100	100	100	*	0	0	0
February 2030	100	100	100	100	*	0	0	0
February 2031	100	100	100	87	*	0	0	0
February 2032	100	100	100	74	*	0	0	0
February 2033	100	100	100	62	*	0	0	0
February 2034	100	100	100	51	*	0	0	0
February 2035	100	100	95	40	*	0	0	0
February 2036	100	100	75	31	*	0	0	0
February 2037	100	100	57	23	*	0	0	0
February 2038	100	100	41	16	*	0	0	0
February 2039	100	67	26	10	*	0	0	0
February 2040	100	33	12	5	*	0	0	0
February 2041	100	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.5	25.6	22.5	5.0	1.5	0.8	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	FM, SM†, MA and FK Classes					
	PSA Prepayment Assumption					
	0%	100%	200%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
February 2013	96	90	86	74	53	32
February 2014	92	80	71	49	20	3
February 2015	87	70	59	32	7	0
February 2016	82	61	48	20	2	0
February 2017	77	52	38	13	1	0
February 2018	72	44	30	8	0	0
February 2019	66	37	23	5	0	0
February 2020	59	30	18	3	0	0
February 2021	52	23	13	1	0	0
February 2022	45	17	9	1	0	0
February 2023	37	11	5	*	0	0
February 2024	29	6	3	0	0	0
February 2025	20	1	*	0	0	0
February 2026	10	0	0	0	0	0
February 2027	0	0	0	0	0	0
Weighted Average Life (years)**	8.8	5.7	4.5	2.6	1.3	0.8

Date	MB and KF Classes					
	PSA Prepayment Assumption					
	0%	100%	200%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
February 2013	100	100	100	100	100	100
February 2014	100	100	100	100	100	100
February 2015	100	100	100	100	100	60
February 2016	100	100	100	100	100	6
February 2017	100	100	100	100	100	1
February 2018	100	100	100	100	74	*
February 2019	100	100	100	100	26	*
February 2020	100	100	100	100	9	*
February 2021	100	100	100	100	3	*
February 2022	100	100	100	100	1	*
February 2023	100	100	100	100	*	0
February 2024	100	100	100	43	*	0
February 2025	100	100	100	9	*	0
February 2026	100	0	0	0	0	0
February 2027	0	0	0	0	0	0
Weighted Average Life (years)**	15.0	13.4	13.3	12.0	6.7	3.2

Date	MS† and MF Classes					
	PSA Prepayment Assumption					
	0%	100%	200%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
February 2013	96	91	86	74	54	32
February 2014	92	80	72	49	20	3
February 2015	87	70	59	32	8	*
February 2016	83	61	48	21	3	*
February 2017	77	52	38	13	1	*
February 2018	72	44	30	8	*	*
February 2019	66	37	24	5	*	*
February 2020	60	30	18	3	*	*
February 2021	53	24	13	2	*	0
February 2022	45	18	9	1	*	0
February 2023	38	12	6	1	*	0
February 2024	29	7	3	*	*	0
February 2025	20	2	1	*	*	0
February 2026	10	0	0	0	0	0
February 2027	0	0	0	0	0	0
Weighted Average Life (years)**	8.8	5.8	4.6	2.6	1.3	0.8

Date	LF and LS† Classes							
	PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	98	95	94	92	91	86	72	58
February 2014	95	87	84	81	78	63	33	8
February 2015	92	79	74	69	64	43	11	0
February 2016	89	71	64	58	52	29	4	0
February 2017	86	64	56	49	42	19	1	0
February 2018	83	57	48	41	34	13	*	0
February 2019	79	51	42	34	27	8	*	0
February 2020	75	45	36	28	22	6	*	0
February 2021	71	39	30	23	17	4	*	0
February 2022	67	34	26	19	14	2	*	0
February 2023	62	30	21	15	11	2	*	0
February 2024	57	25	17	12	8	1	*	0
February 2025	51	21	14	9	6	1	*	0
February 2026	45	17	11	7	5	*	*	0
February 2027	39	13	8	5	3	*	*	0
February 2028	32	10	6	4	2	*	*	0
February 2029	25	7	4	2	1	*	0	0
February 2030	17	4	2	1	1	*	0	0
February 2031	9	1	1	*	*	*	0	0
February 2032	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.3	8.0	6.9	6.0	5.3	3.3	1.7	1.2

Date	FL, SL† and LC Classes							
	PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	97	94	92	92	92	92	84	68
February 2014	94	85	81	81	81	74	39	10
February 2015	91	75	69	69	69	50	13	0
February 2016	88	66	58	58	58	33	4	0
February 2017	84	58	49	49	49	22	1	0
February 2018	80	50	40	40	40	15	*	0
February 2019	76	43	32	32	32	10	*	0
February 2020	71	36	26	26	26	6	*	0
February 2021	66	29	20	20	20	4	*	0
February 2022	61	23	16	16	16	3	*	0
February 2023	56	18	12	12	12	2	*	0
February 2024	50	13	10	10	10	1	*	0
February 2025	43	8	7	7	7	1	*	0
February 2026	36	5	5	5	5	*	*	0
February 2027	29	4	4	4	4	*	*	0
February 2028	21	3	3	3	3	*	*	0
February 2029	13	2	2	2	2	*	0	0
February 2030	4	1	1	1	1	*	0	0
February 2031	*	*	*	*	*	*	0	0
February 2032	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.1	6.6	5.8	5.8	5.8	3.7	1.9	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	UF, US and LU Classes — PSA Prepayment Assumption 0%	100%	150%	200%	250%	500%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	92	84	45	0	0
February 2014	100	100	100	78	57	0	0	0
February 2015	100	100	100	65	31	0	0	0
February 2016	100	100	100	55	14	0	0	0
February 2017	100	100	100	50	4	0	0	0
February 2018	100	100	100	47	*	0	0	0
February 2019	100	100	99	45	*	0	0	0
February 2020	100	100	96	43	*	0	0	0
February 2021	100	100	90	40	*	0	0	0
February 2022	100	100	83	36	*	0	0	0
February 2023	100	100	74	31	*	0	0	0
February 2024	100	100	65	27	*	0	0	0
February 2025	100	100	55	23	*	0	0	0
February 2026	100	87	46	18	*	0	0	0
February 2027	100	71	37	14	*	0	0	0
February 2028	100	55	28	11	*	0	0	0
February 2029	100	39	19	7	*	0	0	0
February 2030	100	23	11	4	*	0	0	0
February 2031	61	7	4	1	*	0	0	0
February 2032	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.2	16.3	13.6	7.4	2.4	0.9	0.4	0.3

Date	FQ and SQ† Classes — PSA Prepayment Assumption 0%	100%	190%	300%	600%	900%
Initial Percent	100	100	100	100	100	100
February 2013	99	95	93	89	80	71
February 2014	98	89	82	74	53	36
February 2015	97	82	71	59	33	16
February 2016	96	76	62	48	21	7
February 2017	95	70	54	38	13	3
February 2018	93	64	47	31	8	1
February 2019	92	59	40	25	5	1
February 2020	90	54	35	20	3	*
February 2021	89	50	30	16	2	*
February 2022	87	45	26	13	1	*
February 2023	85	41	22	10	1	*
February 2024	83	37	19	8	*	*
February 2025	80	34	16	6	*	*
February 2026	78	31	14	5	*	*
February 2027	75	27	12	4	*	*
February 2028	73	24	10	3	*	*
February 2029	70	22	8	2	*	*
February 2030	66	19	7	2	*	*
February 2031	63	17	6	1	*	*
February 2032	59	15	5	1	*	*
February 2033	55	12	4	1	*	*
February 2034	50	10	3	1	*	*
February 2035	46	9	2	*	*	*
February 2036	40	7	2	*	*	0
February 2037	35	5	1	*	*	0
February 2038	29	4	1	*	*	0
February 2039	22	2	1	*	*	0
February 2040	16	1	*	*	*	0
February 2041	8	0	0	0	0	0
February 2042	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.6	7.2	5.1	2.7	1.9

Date	QF, QS†, QA, QD, QC, QE, QG, WF and WS† Classes — PSA Prepayment Assumption 0%	100%	190%	300%	600%	900%
Initial Percent	100	100	100	100	100	100
February 2013	99	94	91	87	75	63
February 2014	98	86	77	67	41	19
February 2015	96	77	64	49	16	0
February 2016	95	70	52	34	1	0
February 2017	93	62	42	22	0	0
February 2018	92	55	33	13	0	0
February 2019	90	48	25	5	0	0
February 2020	88	42	18	0	0	0
February 2021	86	36	12	0	0	0
February 2022	83	31	7	0	0	0
February 2023	81	26	2	0	0	0
February 2024	78	21	0	0	0	0
February 2025	75	17	0	0	0	0
February 2026	72	12	0	0	0	0
February 2027	69	9	0	0	0	0
February 2028	65	5	0	0	0	0
February 2029	62	1	0	0	0	0
February 2030	57	0	0	0	0	0
February 2031	53	0	0	0	0	0
February 2032	48	0	0	0	0	0
February 2033	43	0	0	0	0	0
February 2034	37	0	0	0	0	0
February 2035	31	0	0	0	0	0
February 2036	25	0	0	0	0	0
February 2037	18	0	0	0	0	0
February 2038	10	0	0	0	0	0
February 2039	2	0	0	0	0	0
February 2040	0	0	0	0	0	0
February 2041	0	0	0	0	0	0
February 2042	0	0	0	0	0	0
Weighted Average Life (years)**	18.0	7.5	4.7	3.3	1.8	1.3

Date	QV Class — PSA Prepayment Assumption 0%	100%	190%	300%	600%	900%
Initial Percent	100	100	100	100	100	100
February 2013	94	94	94	94	94	94
February 2014	88	88	88	88	88	88
February 2015	81	81	81	81	81	12
February 2016	74	74	74	74	74	0
February 2017	67	67	67	67	0	0
February 2018	60	60	60	60	0	0
February 2019	52	52	52	52	0	0
February 2020	44	44	44	31	0	0
February 2021	35	35	35	0	0	0
February 2022	27	27	27	0	0	0
February 2023	18	18	18	0	0	0
February 2024	8	8	0	0	0	0
February 2025	0	0	0	0	0	0
February 2026	0	0	0	0	0	0
February 2027	0	0	0	0	0	0
February 2028	0	0	0	0	0	0
February 2029	0	0	0	0	0	0
February 2030	0	0	0	0	0	0
February 2031	0	0	0	0	0	0
February 2032	0	0	0	0	0	0
February 2033	0	0	0	0	0	0
February 2034	0	0	0	0	0	0
February 2035	0	0	0	0	0	0
February 2036	0	0	0	0	0	0
February 2037	0	0	0	0	0	0
February 2038	0	0	0	0	0	0
February 2039	0	0	0	0	0	0
February 2040	0	0	0	0	0	0
February 2041	0	0	0	0	0	0
February 2042	0	0	0	0	0	0
Weighted Average Life (years)**	7.0	7.0	6.9	5.9	3.7	2.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

VQ Class — PSA Prepayment Assumption

Date	0%	100%	190%	300%	600%	900%
Initial Percent	100	100	100	100	100	100
February 2013	100	100	100	100	100	100
February 2014	100	100	100	100	100	100
February 2015	100	100	100	100	100	100
February 2016	100	100	100	100	100	0
February 2017	100	100	100	100	30	0
February 2018	100	100	100	100	0	0
February 2019	100	100	100	100	0	0
February 2020	100	100	100	100	0	0
February 2021	100	100	100	43	0	0
February 2022	100	100	100	0	0	0
February 2023	100	100	100	0	0	0
February 2024	100	100	77	0	0	0
February 2025	98	98	0	0	0	0
February 2026	82	82	0	0	0	0
February 2027	67	67	0	0	0	0
February 2028	50	50	0	0	0	0
February 2029	33	33	0	0	0	0
February 2030	16	0	0	0	0	0
February 2031	0	0	0	0	0	0
February 2032	0	0	0	0	0	0
February 2033	0	0	0	0	0	0
February 2034	0	0	0	0	0	0
February 2035	0	0	0	0	0	0
February 2036	0	0	0	0	0	0
February 2037	0	0	0	0	0	0
February 2038	0	0	0	0	0	0
February 2039	0	0	0	0	0	0
February 2040	0	0	0	0	0	0
February 2041	0	0	0	0	0	0
February 2042	0	0	0	0	0	0
Weighted Average Life (years)**	16.0	15.9	12.4	9.0	4.9	3.3

QZ Class — PSA Prepayment Assumption

Date	0%	100%	190%	300%	600%	900%
Initial Percent	100	100	100	100	100	100
February 2013	104	104	104	104	104	104
February 2014	108	108	108	108	108	108
February 2015	113	113	113	113	113	113
February 2016	117	117	117	117	117	75
February 2017	122	122	122	122	122	34
February 2018	127	127	127	127	85	15
February 2019	132	132	132	132	53	7
February 2020	138	138	138	138	33	3
February 2021	143	143	143	143	21	1
February 2022	149	149	149	129	13	1
February 2023	155	155	155	103	8	*
February 2024	161	161	161	81	5	*
February 2025	168	168	168	64	3	*
February 2026	175	175	142	51	2	*
February 2027	182	182	120	40	1	*
February 2028	189	189	101	31	1	*
February 2029	197	197	85	24	*	*
February 2030	205	198	71	18	*	*
February 2031	212	173	58	14	*	*
February 2032	212	150	48	11	*	*
February 2033	212	128	38	8	*	*
February 2034	212	108	30	6	*	*
February 2035	212	89	24	4	*	*
February 2036	212	71	18	3	*	*
February 2037	212	55	13	2	*	*
February 2038	212	39	9	1	*	0
February 2039	212	25	5	1	*	0
February 2040	160	12	2	*	*	0
February 2041	83	0	0	0	0	0
February 2042	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	22.7	18.1	13.6	7.4	4.7

FE and SE† Classes — PSA Prepayment Assumption

Date	0%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
February 2013	99	94	93	92	91	89	88	77	56	33
February 2014	98	87	85	83	80	75	73	53	22	3
February 2015	97	80	77	75	71	63	61	37	9	*
February 2016	95	74	70	67	62	54	51	25	3	*
February 2017	94	68	64	60	55	45	42	17	1	*
February 2018	93	62	58	54	48	38	35	12	1	*
February 2019	91	57	52	48	42	32	29	8	*	*
February 2020	89	52	47	43	37	27	24	5	*	*
February 2021	88	48	43	38	32	22	20	4	*	0
February 2022	86	43	38	34	28	19	16	3	*	0
February 2023	84	39	34	30	24	16	13	2	*	0
February 2024	82	36	31	26	21	13	11	1	*	0
February 2025	79	32	27	23	18	11	9	1	*	0
February 2026	77	29	24	20	15	9	7	1	*	0
February 2027	74	26	21	18	13	7	6	*	*	0
February 2028	71	23	19	15	11	6	5	*	*	0
February 2029	68	20	16	13	9	5	4	*	*	0
February 2030	65	18	14	11	8	4	3	*	*	0
February 2031	61	15	12	9	7	3	2	*	*	0
February 2032	57	13	10	8	5	2	2	*	0	0
February 2033	53	11	9	6	4	2	1	*	0	0
February 2034	49	9	7	5	3	1	1	*	0	0
February 2035	44	7	6	4	3	1	1	*	0	0
February 2036	39	6	4	3	2	1	1	*	0	0
February 2037	34	4	3	2	1	1	*	*	0	0
February 2038	28	3	2	1	1	*	*	*	0	0
February 2039	22	2	1	1	*	*	*	*	0	0
February 2040	15	*	*	*	*	*	*	*	0	0
February 2041	8	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.1	9.2	8.4	7.4	6.0	5.6	3.0	1.4	0.8

EF, ES†, EA, EC, ED, EG and EH Classes — PSA Prepayment Assumption

Date	0%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
February 2013	99	92	90	90	90	90	90	90	70	39
February 2014	97	81	79	79	79	79	79	67	23	0
February 2015	95	72	68	68	68	68	68	43	4	0
February 2016	94	63	58	58	58	58	58	27	0	0
February 2017	92	54	49	49	49	49	49	16	0	0
February 2018	90	47	40	40	40	40	40	8	0	0
February 2019	87	39	32	32	32	32	32	3	0	0
February 2020	85	32	25	25	25	25	25	0	0	0
February 2021	83	26	19	19	19	19	19	0	0	0
February 2022	80	20	14	14	14	14	14	0	0	0
February 2023	77	14	10	10	10	10	10	0	0	0
February 2024	74	9	7	7	7	7	7	0	0	0
February 2025	71	4	4	4	4	4	4	0	0	0
February 2026	67	2	2	2	2	2	2	0	0	0
February 2027	63	0	0	0	0	0	0	0	0	0
February 2028	59	0	0	0	0	0	0	0	0	0
February 2029	55	0	0	0	0	0	0	0	0	0
February 2030	50	0	0	0	0	0	0	0	0	0
February 2031	45	0	0	0	0	0	0	0	0	0
February 2032	40	0	0	0	0	0	0	0	0	0
February 2033	34	0	0	0	0	0	0	0	0	0
February 2034	27	0	0	0	0	0	0	0	0	0
February 2035	21	0	0	0	0	0	0	0	0	0
February 2036	14	0	0	0	0	0	0	0	0	0
February 2037	6	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.6	6.1	5.5	5.5	5.5	5.5	5.5	3.1	1.5	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

EB Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	100	100	100	100
February 2014	100	100	100	100	100	100	100	100	100	57
February 2015	100	100	100	100	100	100	100	100	100	6
February 2016	100	100	100	100	100	100	100	100	55	1
February 2017	100	100	100	100	100	100	100	100	22	*
February 2018	100	100	100	100	100	100	100	100	8	*
February 2019	100	100	100	100	100	100	100	100	3	*
February 2020	100	100	100	100	100	100	100	89	1	*
February 2021	100	100	100	100	100	100	100	60	*	*
February 2022	100	100	100	100	100	100	100	41	*	0
February 2023	100	100	100	100	100	100	100	28	*	0
February 2024	100	100	100	100	100	100	100	19	*	0
February 2025	100	100	100	100	100	100	100	12	*	0
February 2026	100	100	100	100	100	100	100	8	*	0
February 2027	100	96	96	96	96	96	96	6	*	0
February 2028	100	77	77	77	77	77	77	4	*	0
February 2029	100	61	61	61	61	61	61	2	*	0
February 2030	100	49	49	49	49	49	49	2	*	0
February 2031	100	38	38	38	38	38	38	1	*	0
February 2032	100	30	30	30	30	30	30	1	*	0
February 2033	100	23	23	23	23	23	23	*	*	0
February 2034	100	17	17	17	17	17	17	*	*	0
February 2035	100	12	12	12	12	12	12	*	0	0
February 2036	100	9	9	9	9	9	9	*	0	0
February 2037	100	6	6	6	6	6	6	*	0	0
February 2038	74	3	3	3	3	3	3	*	0	0
February 2039	2	2	2	2	2	2	2	*	0	0
February 2040	*	*	*	*	*	*	*	*	0	0
February 2041	0	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	18.7	18.7	18.7	18.7	18.7	18.7	10.3	4.5	2.2

JC Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	81	81	81	81	81	0	0
February 2014	100	100	100	59	59	59	59	0	0	0
February 2015	100	100	100	41	41	41	41	0	0	0
February 2016	100	100	100	27	27	27	27	0	0	0
February 2017	100	100	100	17	17	17	0	0	0	0
February 2018	100	100	100	9	9	9	0	0	0	0
February 2019	100	100	100	4	4	4	0	0	0	0
February 2020	100	100	98	1	1	1	0	0	0	0
February 2021	100	100	87	0	0	0	0	0	0	0
February 2022	100	100	69	0	0	0	0	0	0	0
February 2023	100	100	46	0	0	0	0	0	0	0
February 2024	100	100	19	0	0	0	0	0	0	0
February 2025	100	96	0	0	0	0	0	0	0	0
February 2026	100	61	0	0	0	0	0	0	0	0
February 2027	100	24	0	0	0	0	0	0	0	0
February 2028	100	0	0	0	0	0	0	0	0	0
February 2029	100	0	0	0	0	0	0	0	0	0
February 2030	100	0	0	0	0	0	0	0	0	0
February 2031	100	0	0	0	0	0	0	0	0	0
February 2032	100	0	0	0	0	0	0	0	0	0
February 2033	100	0	0	0	0	0	0	0	0	0
February 2034	100	0	0	0	0	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0
February 2038	100	0	0	0	0	0	0	0	0	0
February 2039	60	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	14.3	10.7	2.9	2.9	2.9	2.6	1.1	0.5	0.3

JD Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	100	100	0	0
February 2014	100	100	100	100	100	100	100	0	0	0
February 2015	100	100	100	100	100	100	100	0	0	0
February 2016	100	100	100	100	100	100	100	0	0	0
February 2017	100	100	100	100	100	100	91	0	0	0
February 2018	100	100	100	100	100	100	28	0	0	0
February 2019	100	100	100	100	100	100	2	0	0	0
February 2020	100	100	100	100	100	100	*	0	0	0
February 2021	100	100	100	93	93	93	*	0	0	0
February 2022	100	100	100	82	82	82	*	0	0	0
February 2023	100	100	100	71	71	71	*	0	0	0
February 2024	100	100	100	60	60	60	*	0	0	0
February 2025	100	100	75	49	49	49	*	0	0	0
February 2026	100	100	38	38	38	38	*	0	0	0
February 2027	100	100	28	28	28	28	*	0	0	0
February 2028	100	67	18	18	18	18	*	0	0	0
February 2029	100	10	10	10	10	10	*	0	0	0
February 2030	100	2	2	2	2	2	*	0	0	0
February 2031	100	0	0	0	0	0	*	0	0	0
February 2032	100	0	0	0	0	0	*	0	0	0
February 2033	100	0	0	0	0	0	*	0	0	0
February 2034	100	0	0	0	0	0	*	0	0	0
February 2035	100	0	0	0	0	0	*	0	0	0
February 2036	100	0	0	0	0	0	*	0	0	0
February 2037	100	0	0	0	0	0	*	0	0	0
February 2038	100	0	0	0	0	0	*	0	0	0
February 2039	100	0	0	0	0	0	*	0	0	0
February 2040	0	0	0	0	0	0	*	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	16.3	14.2	13.0	13.0	13.0	5.7	1.4	0.6	0.4

JA Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	91	74	68	0	0	0
February 2014	100	100	100	100	81	45	33	0	0	0
February 2015	100	100	100	100	73	23	7	0	0	0
February 2016	100	100	100	100	68	8	0	0	0	0
February 2017	100	100	100	100	63	0	0	0	0	0
February 2018	100	100	100	100	61	0	0	0	0	0
February 2019	100	100	100	100	59	0	0	0	0	0
February 2020	100	100	100	99	58	0	0	0	0	0
February 2021	100	100	100	97	56	0	0	0	0	0
February 2022	100	100	100	93	52	0	0	0	0	0
February 2023	100	100	100	88	49	0	0	0	0	0
February 2024	100	100	100	82	44	0	0	0	0	0
February 2025	100	100	100	75	40	0	0	0	0	0
February 2026	100	100	95	68	35	0	0	0	0	0
February 2027	100	100	87	61	31	0	0	0	0	0
February 2028	100	100	78	54	26	0	0	0	0	0
February 2029	100	96	69	47	22	0	0	0	0	0
February 2030	100	85	60	41	18	0	0	0	0	0
February 2031	100	73	51	33	13	0	0	0	0	0
February 2032	100	62	42	26	9	0	0	0	0	0
February 2033	100	51	33	20	5	0	0	0	0	0
February 2034	100	41	25	13	1	0	0	0	0	0
February 2035	100	30	18	8	0	0	0	0	0	0
February 2036	100	21	10	2	0	0	0	0	0	0
February 2037	100	11	3	0	0	0	0	0	0	0
February 2038	100	3	0	0	0	0	0	0	0	0
February 2039	100	0	0	0	0	0	0	0	0	0
February 2040	86	0	0	0	0	0	0	0	0	0
February 2041	37	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	21.3	19.2	16.6	10.1	2.0	1.6	0.5	0.2	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

JB Class

Date	PSA Prepayment Assumption 0%	100%	120%	140%	170%	230%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	100	69	0	0
February 2014	100	100	100	100	100	100	100	0	0	0
February 2015	100	100	100	100	100	100	100	0	0	0
February 2016	100	100	100	100	100	100	31	0	0	0
February 2017	100	100	100	100	100	87	0	0	0	0
February 2018	100	100	100	100	100	51	0	0	0	0
February 2019	100	100	100	100	100	37	0	0	0	0
February 2020	100	100	100	100	100	36	0	0	0	0
February 2021	100	100	100	100	100	36	0	0	0	0
February 2022	100	100	100	100	100	36	0	0	0	0
February 2023	100	100	100	100	100	36	0	0	0	0
February 2024	100	100	100	100	100	36	0	0	0	0
February 2025	100	100	100	100	100	36	0	0	0	0
February 2026	100	100	100	100	100	36	0	0	0	0
February 2027	100	100	100	100	100	36	0	0	0	0
February 2028	100	100	100	100	100	36	0	0	0	0
February 2029	100	100	100	100	100	36	0	0	0	0
February 2030	100	100	100	100	100	36	0	0	0	0
February 2031	100	100	100	100	100	31	0	0	0	0
February 2032	100	100	100	100	100	26	0	0	0	0
February 2033	100	100	100	100	100	21	0	0	0	0
February 2034	100	100	100	100	100	16	0	0	0	0
February 2035	100	100	100	100	84	13	0	0	0	0
February 2036	100	100	100	100	64	9	0	0	0	0
February 2037	100	100	100	85	46	7	0	0	0	0
February 2038	100	100	82	56	30	4	0	0	0	0
February 2039	100	63	44	29	15	2	0	0	0	0
February 2040	100	12	8	6	3	*	0	0	0	0
February 2041	100	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	27.3	26.9	26.3	24.9	11.5	3.8	1.0	0.5	0.3

KB and KI† Classes

Date	PSA Prepayment Assumption 0%	100%	150%	200%	240%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	99	91	88	88	88	88	52	15
February 2014	97	81	76	76	76	56	12	0
February 2015	96	72	65	65	65	34	0	0
February 2016	94	63	54	54	54	19	0	0
February 2017	92	55	45	45	45	9	0	0
February 2018	90	47	36	36	36	2	0	0
February 2019	88	40	28	28	28	0	0	0
February 2020	86	33	21	21	21	0	0	0
February 2021	83	27	15	15	15	0	0	0
February 2022	80	21	10	10	10	0	0	0
February 2023	78	16	6	6	6	0	0	0
February 2024	74	10	2	2	2	0	0	0
February 2025	71	6	0	0	0	0	0	0
February 2026	68	1	0	0	0	0	0	0
February 2027	64	0	0	0	0	0	0	0
February 2028	59	0	0	0	0	0	0	0
February 2029	55	0	0	0	0	0	0	0
February 2030	50	0	0	0	0	0	0	0
February 2031	45	0	0	0	0	0	0	0
February 2032	39	0	0	0	0	0	0	0
February 2033	33	0	0	0	0	0	0	0
February 2034	27	0	0	0	0	0	0	0
February 2035	20	0	0	0	0	0	0	0
February 2036	12	0	0	0	0	0	0	0
February 2037	4	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	6.2	5.0	5.0	5.0	2.6	1.2	0.7

SU Class

Date	PSA Prepayment Assumption 0%	100%	150%	200%	240%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	0	0	0
February 2014	100	100	100	100	100	0	0	0
February 2015	100	100	100	100	100	0	0	0
February 2016	100	100	100	100	100	0	0	0
February 2017	100	100	100	100	100	0	0	0
February 2018	100	100	100	92	44	0	0	0
February 2019	100	100	100	75	27	0	0	0
February 2020	100	100	78	54	27	0	0	0
February 2021	100	100	27	27	27	0	0	0
February 2022	100	100	14	14	27	0	0	0
February 2023	100	100	6	6	27	0	0	0
February 2024	100	100	2	2	27	0	0	0
February 2025	100	100	0	0	0	0	0	0
February 2026	100	100	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0
February 2028	100	0	0	0	0	0	0	0
February 2029	100	0	0	0	0	0	0	0
February 2030	100	0	0	0	0	0	0	0
February 2031	100	0	0	0	0	0	0	0
February 2032	100	0	0	0	0	0	0	0
February 2033	100	0	0	0	0	0	0	0
February 2034	100	0	0	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.5	14.4	8.8	8.2	7.7	1.0	0.4	0.2

IV†, AV, BV, CV, DV, EV, GV, HV and NV Classes

Date	PSA Prepayment Assumption 0%	100%	300%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
February 2013	94	94	94	94	94	0
February 2014	87	87	87	87	14	0
February 2015	80	80	80	80	0	0
February 2016	73	73	73	59	0	0
February 2017	65	65	65	0	0	0
February 2018	57	57	57	0	0	0
February 2019	48	48	25	0	0	0
February 2020	39	39	0	0	0	0
February 2021	29	29	0	0	0	0
February 2022	19	19	0	0	0	0
February 2023	8	8	0	0	0	0
February 2024	0	0	0	0	0	0
February 2025	0	0	0	0	0	0
February 2026	0	0	0	0	0	0
February 2027	0	0	0	0	0	0
February 2028	0	0	0	0	0	0
February 2029	0	0	0	0	0	0
February 2030	0	0	0	0	0	0
February 2031	0	0	0	0	0	0
February 2032	0	0	0	0	0	0
February 2033	0	0	0	0	0	0
February 2034	0	0	0	0	0	0
February 2035	0	0	0	0	0	0
February 2036	0	0	0	0	0	0
February 2037	0	0	0	0	0	0
February 2038	0	0	0	0	0	0
February 2039	0	0	0	0	0	0
February 2040	0	0	0	0	0	0
February 2041	0	0	0	0	0	0
February 2042	0	0	0	0	0	0
Weighted Average Life (years)**	6.5	6.5	5.3	3.7	1.7	0.8

NZ Class

Date	PSA Prepayment Assumption 0%	100%	300%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
February 2013	106	106	106	106	106	0
February 2014	112	112	112	112	112	0
February 2015	118	118	118	118	0	0
February 2016	125	125	125	125	0	0
February 2017	132	132	132	0	0	0
February 2018	139	139	139	0	0	0
February 2019	147	147	147	0	0	0
February 2020	155	155	0	0	0	0
February 2021	164	164	0	0	0	0
February 2022	173	173	0	0	0	0
February 2023	183	183	0	0	0	0
February 2024	0	0	0	0	0	0
February 2025	0	0	0	0	0	0
February 2026	0	0	0	0	0	0
February 2027	0	0	0	0	0	0
February 2028	0	0	0	0	0	0
February 2029	0	0	0	0	0	0
February 2030	0	0	0	0	0	0
February 2031	0	0	0	0	0	0
February 2032	0	0	0	0	0	0
February 2033	0	0	0	0	0	0
February 2034	0	0	0	0	0	0
February 2035	0	0	0	0	0	0
February 2036	0	0	0	0	0	0
February 2037	0	0	0	0	0	0
February 2038	0	0	0	0	0	0
February 2039	0	0	0	0	0	0
February 2040	0	0	0	0	0	0
February 2041	0	0	0	0	0	0
February 2042	0	0	0	0	0	0
Weighted Average Life (years)**	11.8	11.8	7.5	4.8	2.2	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 6 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The Trust MBS" in this prospectus supplement. A portion of the Group 6 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See

"Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 6 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	180% PSA
3	190% PSA
4	200% PSA
5	200% PSA
6	190% PSA
7	170% PSA
8	200% PSA
9	300% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The JF, FJ, SJ, IC, PF and WF Classes of RCR Certificates are Strip RCR Certificates. The JS Class represents (i) the right to receive a portion of the interest on the AF and CF Classes and (ii) beneficial ownership of an undivided interest in the AS and CS Classes. The PS Class represents (i) the right to receive a portion of the interest on the GF Class and (ii) beneficial ownership of an undivided interest in the GS Class. The WS Class represents (i) the right to receive a portion of the interest on the QF Class and (ii) beneficial ownership of an undivided interest in the QS Class. To the extent any such Class represents the right to receive a portion of the interest on a Class, it will be treated as a Strip RCR Certificate. To the extent any such Class represents beneficial ownership of an undivided interest in a Class, it will be treated as a Combination RCR Certificate. The remaining Classes of RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Goldman, Sachs & Co. (the "Dealer") in exchange for the Trust MBS and the Underlying REMIC and RCR Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Group 8 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	February 2012 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2011-53	PA	May 2011	31397UMT3	4.0%	FIX	January 2040	PAC	$115,675,362	0.94407947	$38,715,467.99	5.353%	336	19

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

Group 9 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	February 2012 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2011-59	NV	June 2011	31397UUT4	5.5%	FIX	February 2024	SEQ/AD	$50,878,789	0.96221820	$32,598,787.37	6.047%	288	64

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
AF	$11,999,999	JF	$70,571,426	SEQ	(3)	FLT	3136A4H69	November 2030
AS	11,999,999(4)	JS	70,571,426(4)	NTL	(3)	INV/IO	3136A4H77	November 2030
CF	58,571,427							
CS	58,571,427(4)							
Recombination 2								
AF	11,999,999	FJ	70,571,426	SEQ	(3)	FLT	3136A4H85	November 2030
AS	11,999,999(4)	SJ	70,571,426(4)	NTL	(3)	INV/IO	3136A4H93	November 2030
CF	58,571,427	IC	10,081,632(4)	NTL	3.50%	FIX/IO	3136A4J26	November 2030
CS	58,571,427(4)							
Recombination 3								
PA	60,264,708	PC	63,436,535	PAC	2.25	FIX	3136A4J34	July 2040
GF	3,171,827							
GS	3,171,827(4)							
Recombination 4								
PA	60,264,708	PD	66,960,787	PAC	2.50	FIX	3136A4J42	July 2040
GF	6,696,079							
GS	6,696,079(4)							
Recombination 5								
PA	60,264,708	PE	70,899,656	PAC	2.75	FIX	3136A4J59	July 2040
GF	10,634,948							
GS	10,634,948(4)							
Recombination 6								
PA	60,264,708	PG	75,330,885	PAC	3.00	FIX	3136A4J67	July 2040
GF	15,066,177							
GS	15,066,177(4)							
Recombination 7								
GF	25,827,731	PF	25,827,731	PAC	(3)	FLT	3136A4J75	July 2040
GS	25,827,731(4)	PS	25,827,731(4)	NTL	(3)	INV/IO	3136A4J83	July 2040

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 8								
FK	$52,237,500	MF	$52,500,000	PT	(3)	FLT	3136A4J91	March 2027
KF	262,500							
Recombination 9								
UF	3,693,044	LU	6,330,934	SUP	3.50%	FIX	3136A4K24	March 2032
US	2,637,890							
Recombination 10								
QA	72,076,170	QD	75,869,653	SEQ	2.25	FIX	3136A4K32	July 2039
QF	3,793,483							
QS	3,793,483(4)							
Recombination 11								
QA	72,076,170	QC	80,084,633	SEQ	2.50	FIX	3136A4K40	July 2039
QF	8,008,463							
QS	8,008,463(4)							
Recombination 12								
QA	72,076,170	QE	84,795,494	SEQ	2.75	FIX	3136A4K57	July 2039
QF	12,719,324							
QS	12,719,324(4)							
Recombination 13								
QA	72,076,170	QG	90,095,213	SEQ	3.00	FIX	3136A4K65	July 2039
QF	18,019,043							
QS	18,019,043(4)							
Recombination 14								
QF	48,050,779	WF	48,050,779	SEQ	(3)	FLT	3136A4K73	July 2039
QS	48,050,779(4)	WS	48,050,779(4)	NTL	(3)	INV/IO	3136A4K81	July 2039
Recombination 15								
EA	25,406,384	EC	26,743,562	PAC	2.25	FIX	3136A4K99	March 2041
EF	1,337,178							
ES	1,337,178(4)							
Recombination 16								
EA	25,406,384	ED	28,229,316	PAC	2.50	FIX	3136A4L23	March 2041
EF	2,822,932							
ES	2,822,932(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 17								
EA	$25,406,384	EG	$29,889,864	PAC	2.75%	FIX	3136A4L31	March 2041
EF	4,483,480							
ES	4,483,480(4)							
Recombination 18								
EA	25,406,384	EH	31,757,980	PAC	3.00	FIX	3136A4L49	March 2041
EF	6,351,596							
ES	6,351,596(4)							
Recombination 19								
IV	2,933,891(4)	BV	32,272,800	SC/SEQ/AD	2.50	FIX	3136A4L56	February 2024
AV	32,272,800							
Recombination 20								
IV	5,867,782(4)	CV	32,272,800	SC/SEQ/AD	3.00	FIX	3136A4L64	February 2024
AV	32,272,800							
Recombination 21								
IV	8,801,673(4)	DV	32,272,800	SC/SEQ/AD	3.50	FIX	3136A4L72	February 2024
AV	32,272,800							
Recombination 22								
IV	11,735,564(4)	EV	32,272,800	SC/SEQ/AD	4.00	FIX	3136A4L80	February 2024
AV	32,272,800							
Recombination 23								
IV	14,669,455(4)	GV	32,272,800	SC/SEQ/AD	4.50	FIX	3136A4L98	February 2024
AV	32,272,800							
Recombination 24								
IV	17,603,345(4)	HV	32,272,800	SC/SEQ/AD	5.00	FIX	3136A4M22	February 2024
AV	32,272,800							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 25								
IV	$20,537,236(4)	NV	$32,272,800	SC/SEQ/AD	5.50%	FIX	3136A4M30	February 2024
AV	32,272,800							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.
(3) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.
(4) Notional balances. These Classes are Interest Only Classes. See pages S-7 and S-8 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$99,732,214.00	July 2016	$58,343,901.51	December 2020	$26,942,550.68
March 2012	99,345,838.03	August 2016	57,600,779.85	January 2021	26,519,005.50
April 2012	98,929,309.32	September 2016	56,863,908.42	February 2021	26,101,710.14
May 2012	98,482,852.20	October 2016	56,133,236.83	March 2021	25,690,575.52
June 2012	98,006,714.30	November 2016	55,408,715.07	April 2021	25,285,513.84
July 2012	97,501,166.39	December 2016	54,690,293.55	May 2021	24,886,438.50
August 2012	96,966,502.12	January 2017	53,977,923.06	June 2021	24,493,264.11
September 2012	96,403,037.80	February 2017	53,271,554.79	July 2021	24,105,906.48
October 2012	95,811,112.09	March 2017	52,571,140.30	August 2021	23,724,282.60
November 2012	95,191,085.71	April 2017	51,876,631.54	September 2021	23,348,310.60
December 2012	94,543,341.05	May 2017	51,187,980.87	October 2021	22,977,909.78
January 2013	93,868,281.85	June 2017	50,505,140.97	November 2021	22,613,000.54
February 2013	93,166,332.77	July 2017	49,828,064.96	December 2021	22,253,504.43
March 2013	92,437,938.95	August 2017	49,156,706.28	January 2022	21,899,344.05
April 2013	91,683,565.59	September 2017	48,491,018.77	February 2022	21,550,443.13
May 2013	90,903,697.43	October 2017	47,830,956.62	March 2022	21,206,726.42
June 2013	90,098,838.26	November 2017	47,176,474.39	April 2022	20,868,119.77
July 2013	89,269,510.38	December 2017	46,527,527.01	May 2022	20,534,550.03
August 2013	88,416,254.02	January 2018	45,884,069.74	June 2022	20,205,945.09
September 2013	87,539,626.81	February 2018	45,246,058.22	July 2022	19,882,233.86
October 2013	86,640,203.11	March 2018	44,613,448.44	August 2022	19,563,346.21
November 2013	85,718,573.42	April 2018	43,986,196.72	September 2022	19,249,213.03
December 2013	84,775,343.72	May 2018	43,364,259.75	October 2022	18,939,766.16
January 2014	83,811,134.81	June 2018	42,747,594.56	November 2022	18,634,938.39
February 2014	82,854,954.90	July 2018	42,136,158.50	December 2022	18,334,663.47
March 2014	81,906,739.52	August 2018	41,529,909.28	January 2023	18,038,876.06
April 2014	80,966,424.69	September 2018	40,928,804.94	February 2023	17,747,511.75
May 2014	80,033,946.95	October 2018	40,332,803.85	March 2023	17,460,507.03
June 2014	79,109,243.34	November 2018	39,741,864.72	April 2023	17,177,799.26
July 2014	78,192,251.38	December 2018	39,155,946.57	May 2023	16,899,326.71
August 2014	77,282,909.10	January 2019	38,575,008.75	June 2023	16,625,028.50
September 2014	76,381,155.03	February 2019	37,999,010.96	July 2023	16,354,844.60
October 2014	75,486,928.16	March 2019	37,427,913.18	August 2023	16,088,715.83
November 2014	74,600,167.99	April 2019	36,861,675.74	September 2023	15,826,583.84
December 2014	73,720,814.49	May 2019	36,300,259.26	October 2023	15,568,391.11
January 2015	72,848,808.09	June 2019	35,743,624.69	November 2023	15,314,080.90
February 2015	71,984,089.72	July 2019	35,191,733.28	December 2023	15,063,597.29
March 2015	71,126,600.75	August 2019	34,647,021.85	January 2024	14,816,885.14
April 2015	70,276,283.02	September 2019	34,110,282.32	February 2024	14,573,890.09
May 2015	69,433,078.86	October 2019	33,581,401.64	March 2024	14,334,558.52
June 2015	68,596,931.02	November 2019	33,060,268.32	April 2024	14,098,837.60
July 2015	67,767,782.71	December 2019	32,546,772.41	May 2024	13,866,675.21
August 2015	66,945,577.61	January 2020	32,040,805.52	June 2024	13,638,019.99
September 2015	66,130,259.83	February 2020	31,542,260.74	July 2024	13,412,821.29
October 2015	65,321,773.93	March 2020	31,051,032.67	August 2024	13,191,029.16
November 2015	64,520,064.89	April 2020	30,567,017.37	September 2024	12,972,594.38
December 2015	63,725,078.15	May 2020	30,090,112.35	October 2024	12,757,468.40
January 2016	62,936,759.58	June 2020	29,620,216.54	November 2024	12,545,603.37
February 2016	62,155,055.46	July 2020	29,157,230.29	December 2024	12,336,952.10
March 2016	61,379,912.51	August 2020	28,701,055.33	January 2025	12,131,468.07
April 2016	60,611,277.87	September 2020	28,251,594.78	February 2025	11,929,105.43
May 2016	59,849,099.11	October 2020	27,808,753.07	March 2025	11,729,818.95
June 2016	59,093,324.19	November 2020	27,372,436.01	April 2025	11,533,564.05

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2025	$11,340,296.78	December 2029	$ 4,253,480.43	July 2034	$ 1,333,173.88
June 2025	11,149,973.82	January 2030	4,173,335.83	August 2034	1,301,324.46
July 2025	10,962,552.44	February 2030	4,094,476.52	September 2034	1,270,029.23
August 2025	10,777,990.52	March 2030	4,016,883.34	October 2034	1,239,279.60
September 2025	10,596,246.55	April 2030	3,940,537.41	November 2034	1,209,067.11
October 2025	10,417,279.59	May 2030	3,865,420.11	December 2034	1,179,383.42
November 2025	10,241,049.27	June 2030	3,791,513.09	January 2035	1,150,220.30
December 2025	10,067,515.82	July 2030	3,718,798.27	February 2035	1,121,569.67
January 2026	9,896,639.99	August 2030	3,647,257.81	March 2035	1,093,423.52
February 2026	9,728,383.13	September 2030	3,576,874.14	April 2035	1,065,774.02
March 2026	9,562,707.11	October 2030	3,507,629.96	May 2035	1,038,613.40
April 2026	9,399,574.34	November 2030	3,439,508.18	June 2035	1,011,934.03
May 2026	9,238,947.77	December 2030	3,372,491.99	July 2035	985,728.40
June 2026	9,080,790.86	January 2031	3,306,564.80	August 2035	959,989.10
July 2026	8,925,067.60	February 2031	3,241,710.26	September 2035	934,708.81
August 2026	8,771,742.49	March 2031	3,177,912.28	October 2035	909,880.35
September 2026	8,620,780.53	April 2031	3,115,154.97	November 2035	885,496.63
October 2026	8,472,147.21	May 2031	3,053,422.68	December 2035	861,550.67
November 2026	8,325,808.51	June 2031	2,992,700.00	January 2036	838,035.58
December 2026	8,181,730.91	July 2031	2,932,971.72	February 2036	814,944.59
January 2027	8,039,881.33	August 2031	2,874,222.86	March 2036	792,271.01
February 2027	7,900,227.19	September 2031	2,816,438.65	April 2036	770,008.28
March 2027	7,762,736.36	October 2031	2,759,604.55	May 2036	748,149.90
April 2027	7,627,377.16	November 2031	2,703,706.21	June 2036	726,689.48
May 2027	7,494,118.38	December 2031	2,648,729.49	July 2036	705,620.74
June 2027	7,362,929.23	January 2032	2,594,660.47	August 2036	684,937.48
July 2027	7,233,779.36	February 2032	2,541,485.42	September 2036	664,633.58
August 2027	7,106,638.86	March 2032	2,489,190.79	October 2036	644,703.04
September 2027	6,981,478.25	April 2032	2,437,763.27	November 2036	625,139.91
October 2027	6,858,268.46	May 2032	2,387,189.69	December 2036	605,938.37
November 2027	6,736,980.82	June 2032	2,337,457.12	January 2037	587,092.66
December 2027	6,617,587.09	July 2032	2,288,552.79	February 2037	568,597.10
January 2028	6,500,059.42	August 2032	2,240,464.11	March 2037	550,446.13
February 2028	6,384,370.35	September 2032	2,193,178.69	April 2037	532,634.23
March 2028	6,270,492.84	October 2032	2,146,684.31	May 2037	515,155.99
April 2028	6,158,400.20	November 2032	2,100,968.93	June 2037	498,006.06
May 2028	6,048,066.13	December 2032	2,056,020.67	July 2037	481,179.20
June 2028	5,939,464.72	January 2033	2,011,827.86	August 2037	464,670.21
July 2028	5,832,570.41	February 2033	1,968,378.95	September 2037	448,474.01
August 2028	5,727,358.01	March 2033	1,925,662.60	October 2037	432,585.55
September 2028	5,623,802.69	April 2033	1,883,667.61	November 2037	416,999.89
October 2028	5,521,879.98	May 2033	1,842,382.96	December 2037	401,712.15
November 2028	5,421,565.75	June 2033	1,801,797.76	January 2038	386,717.52
December 2028	5,322,836.21	July 2033	1,761,901.32	February 2038	372,011.27
January 2029	5,225,667.93	August 2033	1,722,683.07	March 2038	357,588.74
February 2029	5,130,037.79	September 2033	1,684,132.61	April 2038	343,445.34
March 2029	5,035,923.02	October 2033	1,646,239.70	May 2038	329,576.54
April 2029	4,943,301.16	November 2033	1,608,994.23	June 2038	315,977.88
May 2029	4,852,150.07	December 2033	1,572,386.25	July 2038	302,644.98
June 2029	4,762,447.95	January 2034	1,536,405.95	August 2038	289,573.51
July 2029	4,674,173.29	February 2034	1,501,043.66	September 2038	276,759.21
August 2029	4,587,304.88	March 2034	1,466,289.86	October 2038	264,197.89
September 2029	4,501,821.84	April 2034	1,432,135.16	November 2038	251,885.42
October 2029	4,417,703.57	May 2034	1,398,570.32	December 2038	239,817.73
November 2029	4,334,929.77	June 2034	1,365,586.22	January 2039	227,990.81

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2039	$ 216,400.71	November 2039	$ 122,124.28	August 2040	$ 44,114.63
March 2039	205,043.55	December 2039	112,697.96	September 2040	36,348.35
April 2039	193,915.49	January 2040	103,468.79	October 2040	28,751.37
May 2039	183,012.77	February 2040	94,433.47	November 2040	21,320.81
June 2039	172,331.66	March 2040	85,588.77	December 2040	14,053.87
July 2039	161,868.52	April 2040	76,931.50	January 2041	6,947.77
August 2039	151,619.73	May 2040	68,458.52	February 2041 and thereafter	0.00
September 2039	141,581.75	June 2040	60,166.74		
October 2039	131,751.08	July 2040	52,053.11		

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$37,928,570.00	August 2015	$24,111,228.17	February 2019	$12,150,374.87
March 2012	37,748,522.08	September 2015	23,769,015.12	March 2019	11,928,860.10
April 2012	37,557,264.43	October 2015	23,429,873.23	April 2019	11,710,872.21
May 2012	37,354,908.42	November 2015	23,093,776.99	May 2019	11,496,358.60
June 2012	37,141,574.20	December 2015	22,760,701.06	June 2019	11,285,267.41
July 2012	36,917,390.69	January 2016	22,430,620.34	July 2019	11,077,547.57
August 2012	36,682,495.38	February 2016	22,103,509.92	August 2019	10,873,148.71
September 2012	36,437,034.21	March 2016	21,779,345.09	September 2019	10,672,021.19
October 2012	36,181,161.49	April 2016	21,458,101.33	October 2019	10,474,116.09
November 2012	35,915,039.66	May 2016	21,139,754.33	November 2019	10,279,385.19
December 2012	35,638,839.21	June 2016	20,824,279.97	December 2019	10,087,780.97
January 2013	35,352,738.41	July 2016	20,511,654.33	January 2020	9,899,256.59
February 2013	35,056,923.22	August 2016	20,201,853.67	February 2020	9,713,765.90
March 2013	34,751,587.04	September 2016	19,894,854.46	March 2020	9,531,263.39
April 2013	34,436,930.48	October 2016	19,590,633.34	April 2020	9,351,704.21
May 2013	34,113,161.23	November 2016	19,289,167.16	May 2020	9,175,044.19
June 2013	33,780,493.73	December 2016	18,990,432.93	June 2020	9,001,239.75
July 2013	33,439,149.01	January 2017	18,694,407.86	July 2020	8,830,247.98
August 2013	33,089,354.40	February 2017	18,401,069.35	August 2020	8,662,026.56
September 2013	32,731,343.32	March 2017	18,110,394.98	September 2020	8,496,533.81
October 2013	32,365,354.97	April 2017	17,822,362.49	October 2020	8,333,728.61
November 2013	31,991,634.11	May 2017	17,536,949.82	November 2020	8,173,570.49
December 2013	31,610,430.73	June 2017	17,254,135.09	December 2020	8,016,019.51
January 2014	31,221,999.82	July 2017	16,973,896.59	January 2021	7,861,036.35
February 2014	30,826,601.05	August 2017	16,696,212.78	February 2021	7,708,582.24
March 2014	30,424,498.47	September 2017	16,421,062.30	March 2021	7,558,618.97
April 2014	30,025,963.52	October 2017	16,148,423.96	April 2021	7,411,108.89
May 2014	29,630,966.69	November 2017	15,878,276.75	May 2021	7,266,014.90
June 2014	29,239,478.69	December 2017	15,610,599.81	June 2021	7,123,300.42
July 2014	28,851,470.49	January 2018	15,345,372.46	July 2021	6,982,929.42
August 2014	28,466,913.27	February 2018	15,082,574.20	August 2021	6,844,866.38
September 2014	28,085,778.47	March 2018	14,822,184.67	September 2021	6,709,076.30
October 2014	27,708,037.74	April 2018	14,564,183.69	October 2021	6,575,524.68
November 2014	27,333,662.94	May 2018	14,308,551.25	November 2021	6,444,177.54
December 2014	26,962,626.21	June 2018	14,055,267.47	December 2021	6,315,001.38
January 2015	26,594,899.85	July 2018	13,804,312.68	January 2022	6,187,963.19
February 2015	26,230,456.43	August 2018	13,556,571.26	February 2022	6,063,030.43
March 2015	25,869,268.73	September 2018	13,312,746.99	March 2022	5,940,171.05
April 2015	25,511,309.72	October 2018	13,072,781.68	April 2022	5,819,353.45
May 2015	25,156,552.63	November 2018	12,836,617.94	May 2022	5,700,546.52
June 2015	24,804,970.88	December 2018	12,604,199.25	June 2022	5,583,719.55
July 2015	24,456,538.11	January 2019	12,375,469.87	July 2022	5,468,842.34

Aggregate Group II (Continued)

Distribution Date	Planned Balance
August 2022	$ 5,355,885.07
September 2022	5,244,818.41
October 2022	5,135,613.41
November 2022	5,028,241.58
December 2022	4,922,674.82
January 2023	4,818,885.45
February 2023	4,716,846.20
March 2023	4,616,530.19
April 2023	4,517,910.94
May 2023	4,420,962.34
June 2023	4,325,658.69
July 2023	4,231,974.65
August 2023	4,139,885.24
September 2023	4,049,365.87
October 2023	3,960,392.30
November 2023	3,872,940.64
December 2023	3,786,987.35
January 2024	3,702,509.25
February 2024	3,619,483.49
March 2024	3,537,887.55
April 2024	3,457,699.26
May 2024	3,378,896.75
June 2024	3,301,458.49
July 2024	3,225,363.27
August 2024	3,150,590.17
September 2024	3,077,118.61
October 2024	3,004,928.28
November 2024	2,933,999.19
December 2024	2,864,311.64
January 2025	2,795,846.23
February 2025	2,728,583.83
March 2025	2,662,505.61
April 2025	2,597,592.99
May 2025	2,533,827.70
June 2025	2,471,191.71
July 2025	2,409,667.28
August 2025	2,349,236.92
September 2025	$ 2,289,883.41
October 2025	2,231,589.77
November 2025	2,174,339.27
December 2025	2,118,115.46
January 2026	2,062,902.10
February 2026	2,008,683.20
March 2026	1,955,443.01
April 2026	1,903,166.03
May 2026	1,851,836.96
June 2026	1,801,440.75
July 2026	1,751,962.57
August 2026	1,703,387.80
September 2026	1,655,702.06
October 2026	1,608,891.15
November 2026	1,562,941.13
December 2026	1,517,838.22
January 2027	1,473,568.88
February 2027	1,430,119.76
March 2027	1,387,477.70
April 2027	1,345,629.75
May 2027	1,304,563.15
June 2027	1,264,265.33
July 2027	1,224,723.92
August 2027	1,185,926.72
September 2027	1,147,861.71
October 2027	1,110,517.08
November 2027	1,073,881.15
December 2027	1,037,942.47
January 2028	1,002,689.71
February 2028	968,111.75
March 2028	934,197.62
April 2028	900,936.52
May 2028	868,317.81
June 2028	836,331.01
July 2028	804,965.80
August 2028	774,212.01
September 2028	744,059.65
October 2028	$ 714,498.84
November 2028	685,519.88
December 2028	657,113.21
January 2029	629,269.41
February 2029	601,979.20
March 2029	575,233.46
April 2029	549,023.18
May 2029	523,339.51
June 2029	498,173.72
July 2029	473,517.23
August 2029	449,361.57
September 2029	425,698.41
October 2029	402,519.55
November 2029	379,816.92
December 2029	357,582.55
January 2030	335,808.61
February 2030	314,487.39
March 2030	293,611.29
April 2030	273,172.84
May 2030	253,164.67
June 2030	233,579.52
July 2030	214,410.26
August 2030	195,649.86
September 2030	177,291.40
October 2030	159,328.05
November 2030	141,753.11
December 2030	124,559.97
January 2031	107,742.12
February 2031	91,293.16
March 2031	75,206.79
April 2031	59,476.79
May 2031	44,097.05
June 2031	29,061.56
July 2031	14,364.38
August 2031 and thereafter	0.00

Aggregate Group III Planned Balances

Distribution Date	Planned Balance
Initial Balance	$39,443,994.00
March 2012	39,206,576.92
April 2012	38,959,270.24
May 2012	38,702,199.16
June 2012	38,435,494.86
July 2012	38,159,294.37
August 2012	37,873,740.52
September 2012	37,578,981.72
October 2012	37,275,171.93
November 2012	36,962,470.48
December 2012	36,641,041.91
January 2013	36,311,055.88
February 2013	35,972,686.99
March 2013	35,626,114.64
April 2013	$35,271,522.84
May 2013	34,909,100.07
June 2013	34,549,074.75
July 2013	34,191,431.66
August 2013	33,836,155.71
September 2013	33,483,231.89
October 2013	33,132,645.29
November 2013	32,784,381.07
December 2013	32,438,424.53
January 2014	32,094,761.01
February 2014	31,753,375.98
March 2014	31,414,254.98
April 2014	31,077,383.64
May 2014	30,742,747.70
June 2014	$30,410,332.98
July 2014	30,080,125.37
August 2014	29,752,110.86
September 2014	29,426,275.55
October 2014	29,102,605.59
November 2014	28,781,087.24
December 2014	28,461,706.84
January 2015	28,144,450.81
February 2015	27,829,305.67
March 2015	27,516,258.01
April 2015	27,205,294.51
May 2015	26,896,401.93
June 2015	26,589,567.11
July 2015	26,284,776.99

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2015	$25,982,018.56	March 2020	$12,171,448.91	October 2024	$ 4,916,794.76
September 2015	25,681,278.93	April 2020	11,978,617.28	November 2024	4,833,349.81
October 2015	25,382,545.26	May 2020	11,788,653.38	December 2024	4,751,190.15
November 2015	25,085,804.80	June 2020	11,601,516.04	January 2025	4,670,296.94
December 2015	24,791,044.88	July 2020	11,417,164.71	February 2025	4,590,651.65
January 2016	24,498,252.92	August 2020	11,235,559.38	March 2025	4,512,235.97
February 2016	24,207,416.40	September 2020	11,056,660.59	April 2025	4,435,031.89
March 2016	23,918,522.89	October 2020	10,880,429.48	May 2025	4,359,021.62
April 2016	23,631,560.03	November 2020	10,706,827.68	June 2025	4,284,187.64
May 2016	23,346,515.55	December 2020	10,535,817.41	July 2025	4,210,512.69
June 2016	23,063,377.25	January 2021	10,367,361.38	August 2025	4,137,979.75
July 2016	22,782,133.00	February 2021	10,201,422.86	September 2025	4,066,572.02
August 2016	22,502,770.75	March 2021	10,037,965.61	October 2025	3,996,272.97
September 2016	22,225,278.54	April 2021	9,876,953.91	November 2025	3,927,066.29
October 2016	21,949,644.45	May 2021	9,718,352.54	December 2025	3,858,935.90
November 2016	21,675,856.67	June 2021	9,562,126.78	January 2026	3,791,865.97
December 2016	21,403,903.45	July 2021	9,408,242.39	February 2026	3,725,840.86
January 2017	21,133,773.12	August 2021	9,256,665.63	March 2026	3,660,845.19
February 2017	20,865,454.06	September 2021	9,107,363.21	April 2026	3,596,863.78
March 2017	20,598,934.75	October 2021	8,960,302.33	May 2026	3,533,881.66
April 2017	20,334,203.73	November 2021	8,815,450.64	June 2026	3,471,884.10
May 2017	20,071,249.62	December 2021	8,672,776.25	July 2026	3,410,856.54
June 2017	19,810,061.09	January 2022	8,532,247.72	August 2026	3,350,784.68
July 2017	19,550,626.91	February 2022	8,393,834.05	September 2026	3,291,654.37
August 2017	19,292,935.90	March 2022	8,257,504.68	October 2026	3,233,451.71
September 2017	19,036,976.95	April 2022	8,123,229.49	November 2026	3,176,162.97
October 2017	18,782,739.04	May 2022	7,990,978.76	December 2026	3,119,774.62
November 2017	18,530,211.19	June 2022	7,860,723.22	January 2027	3,064,273.33
December 2017	18,279,382.51	July 2022	7,732,433.98	February 2027	3,009,645.96
January 2018	18,030,242.18	August 2022	7,606,082.59	March 2027	2,955,879.55
February 2018	17,782,779.42	September 2022	7,481,640.97	April 2027	2,902,961.34
March 2018	17,536,983.56	October 2022	7,359,081.47	May 2027	2,850,878.74
April 2018	17,292,843.95	November 2022	7,238,376.81	June 2027	2,799,619.35
May 2018	17,050,350.04	December 2022	7,119,500.10	July 2027	2,749,170.94
June 2018	16,809,491.35	January 2023	7,002,424.82	August 2027	2,699,521.45
July 2018	16,570,257.43	February 2023	6,887,124.85	September 2027	2,650,659.02
August 2018	16,332,637.93	March 2023	6,773,574.40	October 2027	2,602,571.92
September 2018	16,096,622.55	April 2023	6,661,748.09	November 2027	2,555,248.63
October 2018	15,862,201.06	May 2023	6,551,620.87	December 2027	2,508,677.76
November 2018	15,629,363.29	June 2023	6,443,168.05	January 2028	2,462,848.11
December 2018	15,398,099.13	July 2023	6,336,365.29	February 2028	2,417,748.62
January 2019	15,168,398.54	August 2023	6,231,188.60	March 2028	2,373,368.41
February 2019	14,940,251.54	September 2023	6,127,614.31	April 2028	2,329,696.73
March 2019	14,713,648.22	October 2023	6,025,619.12	May 2028	2,286,723.01
April 2019	14,488,578.72	November 2023	5,925,180.03	June 2028	2,244,436.82
May 2019	14,265,033.24	December 2023	5,826,274.38	July 2028	2,202,827.89
June 2019	14,043,002.07	January 2024	5,728,879.82	August 2028	2,161,886.07
July 2019	13,822,475.52	February 2024	5,632,974.33	September 2028	2,121,601.39
August 2019	13,605,148.55	March 2024	5,538,536.19	October 2028	2,081,964.01
September 2019	13,391,040.32	April 2024	5,445,544.00	November 2028	2,042,964.22
October 2019	13,180,104.75	May 2024	5,353,976.66	December 2028	2,004,592.47
November 2019	12,972,296.41	June 2024	5,263,813.35	January 2029	1,966,839.34
December 2019	12,767,570.52	July 2024	5,175,033.59	February 2029	1,929,695.54
January 2020	12,565,882.90	August 2024	5,087,617.14	March 2029	1,893,151.92
February 2020	12,367,190.01	September 2024	5,001,544.08	April 2029	1,857,199.46

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2029	$ 1,821,829.28	February 2033	$ 710,854.24	November 2036	$ 203,730.94
June 2029	1,787,032.61	March 2033	694,567.06	December 2036	196,595.31
July 2029	1,752,800.81	April 2033	678,562.24	January 2037	189,597.01
August 2029	1,719,125.38	May 2033	662,835.38	February 2037	182,733.81
September 2029	1,685,997.94	June 2033	647,382.15	March 2037	176,003.50
October 2029	1,653,410.21	July 2033	632,198.29	April 2037	169,403.91
November 2029	1,621,354.05	August 2033	617,279.59	May 2037	162,932.92
December 2029	1,589,821.44	September 2033	602,621.93	June 2037	156,588.41
January 2030	1,558,804.46	October 2033	588,221.21	July 2037	150,368.31
February 2030	1,528,295.32	November 2033	574,073.41	August 2037	144,270.57
March 2030	1,498,286.33	December 2033	560,174.59	September 2037	138,293.20
April 2030	1,468,769.92	January 2034	546,520.84	October 2037	132,434.21
May 2030	1,439,738.63	February 2034	533,108.31	November 2037	126,691.66
June 2030	1,411,185.10	March 2034	519,933.22	December 2037	121,063.61
July 2030	1,383,102.09	April 2034	506,991.84	January 2038	115,548.18
August 2030	1,355,482.45	May 2034	494,280.49	February 2038	110,143.51
September 2030	1,328,319.15	June 2034	481,795.55	March 2038	104,847.76
October 2030	1,301,605.25	July 2034	469,533.46	April 2038	99,659.13
November 2030	1,275,333.91	August 2034	457,490.70	May 2038	94,575.84
December 2030	1,249,498.40	September 2034	445,663.82	June 2038	89,596.14
January 2031	1,224,092.08	October 2034	434,049.39	July 2038	84,718.30
February 2031	1,199,108.41	November 2034	422,644.05	August 2038	79,940.62
March 2031	1,174,540.94	December 2034	411,444.51	September 2038	75,261.44
April 2031	1,150,383.31	January 2035	400,447.50	October 2038	70,679.11
May 2031	1,126,629.28	February 2035	389,649.80	November 2038	66,191.99
June 2031	1,103,272.67	March 2035	379,048.25	December 2038	61,798.51
July 2031	1,080,307.40	April 2035	368,639.73	January 2039	57,497.08
August 2031	1,057,727.48	May 2035	358,421.18	February 2039	53,286.15
September 2031	1,035,527.01	June 2035	348,389.57	March 2039	49,164.21
October 2031	1,013,700.18	July 2035	338,541.91	April 2039	45,129.75
November 2031	992,241.24	August 2035	328,875.27	May 2039	41,181.29
December 2031	971,144.56	September 2035	319,386.76	June 2039	37,317.38
January 2032	950,404.57	October 2035	310,073.54	July 2039	33,536.58
February 2032	930,015.78	November 2035	300,932.79	August 2039	29,837.49
March 2032	909,972.79	December 2035	291,961.75	September 2039	26,218.71
April 2032	890,270.27	January 2036	283,157.70	October 2039	22,678.87
May 2032	870,902.99	February 2036	274,517.95	November 2039	19,216.64
June 2032	851,865.76	March 2036	266,039.87	December 2039	15,830.68
July 2032	833,153.51	April 2036	257,720.85	January 2040	12,519.68
August 2032	814,761.19	May 2036	249,558.33	February 2040	9,282.37
September 2032	796,683.88	June 2036	241,549.79	March 2040	6,117.48
October 2032	778,916.69	July 2036	233,692.73	April 2040	3,023.76
November 2032	761,454.83	August 2036	225,984.71		
December 2032	744,293.57	September 2036	218,423.32		
January 2033	727,428.24	October 2036	211,006.18	May 2040 and thereafter	0.00

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$3,309,031.00	August 2012	$3,115,613.26	February 2013	$2,873,673.87
March 2012	3,280,564.98	September 2012	3,078,388.12	March 2013	2,829,378.18
April 2012	3,250,539.05	October 2012	3,039,856.92	April 2013	2,784,093.56
May 2012	3,218,990.52	November 2012	3,000,068.52	May 2013	2,737,877.88
June 2012	3,185,958.78	December 2012	2,959,073.49	June 2013	2,692,461.46
July 2012	3,151,485.24	January 2013	2,916,924.04	July 2013	2,647,835.54

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2013	$2,603,991.39	March 2018	$1,173,009.16	October 2022	$ 734,889.47
September 2013	2,560,920.37	April 2018	1,161,272.49	November 2022	725,835.84
October 2013	2,518,613.92	May 2018	1,149,935.94	December 2022	716,757.41
November 2013	2,477,063.60	June 2018	1,138,994.50	January 2023	707,656.81
December 2013	2,436,260.98	July 2018	1,128,443.26	February 2023	698,536.58
January 2014	2,396,197.76	August 2018	1,118,277.30	March 2023	689,399.24
February 2014	2,356,865.71	September 2018	1,108,491.78	April 2023	680,247.19
March 2014	2,318,256.65	October 2018	1,099,081.89	May 2023	671,082.81
April 2014	2,280,362.52	November 2018	1,090,042.88	June 2023	661,908.40
May 2014	2,243,175.30	December 2018	1,081,370.05	July 2023	652,726.21
June 2014	2,206,687.05	January 2019	1,073,058.73	August 2023	643,538.41
July 2014	2,170,889.92	February 2019	1,065,104.31	September 2023	634,347.13
August 2014	2,135,776.14	March 2019	1,057,502.22	October 2023	625,154.44
September 2014	2,101,337.97	April 2019	1,050,247.93	November 2023	615,962.36
October 2014	2,067,567.80	May 2019	1,043,336.99	December 2023	606,772.82
November 2014	2,034,458.04	June 2019	1,036,764.92	January 2024	597,587.76
December 2014	2,002,001.22	July 2019	1,031,745.77	February 2024	588,409.01
January 2015	1,970,189.90	August 2019	1,026,589.69	March 2024	579,238.38
February 2015	1,939,016.74	September 2019	1,021,237.46	April 2024	570,077.60
March 2015	1,908,474.43	October 2019	1,015,695.62	May 2024	560,928.39
April 2015	1,878,555.79	November 2019	1,009,970.57	June 2024	551,792.40
May 2015	1,849,253.64	December 2019	1,004,068.58	July 2024	542,671.23
June 2015	1,820,560.93	January 2020	997,995.76	August 2024	533,566.44
July 2015	1,792,470.63	February 2020	991,758.12	September 2024	524,479.54
August 2015	1,764,975.81	March 2020	985,361.53	October 2024	515,411.99
September 2015	1,738,069.57	April 2020	978,811.70	November 2024	506,365.23
October 2015	1,711,745.12	May 2020	972,114.25	December 2024	497,340.63
November 2015	1,685,995.70	June 2020	965,274.69	January 2025	488,339.53
December 2015	1,660,814.63	July 2020	958,298.36	February 2025	479,363.24
January 2016	1,636,195.28	August 2020	951,190.52	March 2025	470,413.00
February 2016	1,612,131.10	September 2020	943,956.30	April 2025	461,490.04
March 2016	1,588,615.60	October 2020	936,600.70	May 2025	452,595.53
April 2016	1,565,642.35	November 2020	929,128.66	June 2025	443,730.64
May 2016	1,543,204.97	December 2020	921,544.94	July 2025	434,896.43
June 2016	1,521,297.15	January 2021	913,854.24	August 2025	426,094.02
July 2016	1,499,912.64	February 2021	906,061.15	September 2025	417,324.41
August 2016	1,479,045.27	March 2021	898,170.13	October 2025	408,588.61
September 2016	1,458,688.88	April 2021	890,185.57	November 2025	399,887.58
October 2016	1,438,837.43	May 2021	882,111.72	December 2025	391,222.26
November 2016	1,419,484.89	June 2021	873,952.78	January 2026	382,593.55
December 2016	1,400,625.30	July 2021	865,712.82	February 2026	374,002.31
January 2017	1,382,252.78	August 2021	857,395.82	March 2026	365,449.39
February 2017	1,364,361.48	September 2021	849,005.67	April 2026	356,935.60
March 2017	1,346,945.62	October 2021	840,546.18	May 2026	348,461.70
April 2017	1,329,999.47	November 2021	832,021.05	June 2026	340,028.43
May 2017	1,313,517.35	December 2021	823,433.91	July 2026	331,636.55
June 2017	1,297,493.67	January 2022	814,788.30	August 2026	323,286.71
July 2017	1,281,922.84	February 2022	806,087.67	September 2026	314,979.60
August 2017	1,266,799.35	March 2022	797,335.37	October 2026	306,715.86
September 2017	1,252,117.77	April 2022	788,534.73	November 2026	298,496.08
October 2017	1,237,872.67	May 2022	779,688.92	December 2026	290,320.86
November 2017	1,224,058.73	June 2022	770,801.08	January 2027	282,190.77
December 2017	1,210,670.62	July 2022	761,874.28	February 2027	274,106.33
January 2018	1,197,703.11	August 2022	752,911.48	March 2027	266,068.07
February 2018	1,185,151.01	September 2022	743,915.60	April 2027	258,076.47

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2027	$ 250,132.01	June 2028	$ 151,317.70	July 2029	$ 61,182.24
June 2027	242,235.12	July 2028	144,070.70	August 2029	54,617.29
July 2027	234,386.23	August 2028	136,875.46	September 2029	48,105.26
August 2027	226,585.75	September 2028	129,732.15	October 2029	41,646.11
September 2027	218,834.05	October 2028	122,640.92	November 2029	35,239.84
October 2027	211,131.50	November 2028	115,601.93	December 2029	28,886.44
November 2027	203,478.46	December 2028	108,615.28	January 2030	22,585.86
December 2027	195,875.21	January 2029	101,681.09	February 2030	16,338.08
January 2028	188,322.10	February 2029	94,799.46	March 2030	10,143.03
February 2028	180,819.38	March 2029	87,970.47	April 2030	4,000.67
March 2028	173,367.35	April 2029	81,194.21	May 2030 and thereafter	0.00
April 2028	165,966.24	May 2029	74,470.72		
May 2028	158,616.28	June 2029	67,800.05		

KB Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$38,225,286.00	April 2015	$24,072,937.68	June 2018	$12,586,118.76
March 2012	37,913,593.10	May 2015	23,730,270.11	July 2018	12,327,863.30
April 2012	37,591,060.86	June 2015	23,389,853.31	August 2018	12,071,810.85
May 2012	37,257,856.46	July 2015	23,051,673.08	September 2018	11,817,943.53
June 2012	36,914,153.45	August 2015	22,715,715.33	October 2018	11,566,243.62
July 2012	36,560,131.68	September 2015	22,381,966.04	November 2018	11,316,693.56
August 2012	36,195,977.07	October 2015	22,050,411.28	December 2018	11,069,275.89
September 2012	35,821,881.51	November 2015	21,721,037.22	January 2019	10,823,973.31
October 2012	35,438,042.66	December 2015	21,393,830.10	February 2019	10,581,768.98
November 2012	35,044,663.78	January 2016	21,068,776.25	March 2019	10,342,972.65
December 2012	34,641,953.55	February 2016	20,745,862.09	April 2019	10,107,538.00
January 2013	34,230,125.89	March 2016	20,425,074.13	May 2019	9,875,419.32
February 2013	33,820,984.60	April 2016	20,106,398.94	June 2019	9,646,571.49
March 2013	33,414,512.77	May 2016	19,789,823.20	July 2019	9,420,950.03
April 2013	33,010,693.61	June 2016	19,475,333.66	August 2019	9,198,511.03
May 2013	32,609,510.42	July 2016	19,162,917.16	September 2019	8,979,211.15
June 2013	32,210,946.60	August 2016	18,852,560.62	October 2019	8,763,007.66
July 2013	31,814,985.66	September 2016	18,544,251.03	November 2019	8,549,858.37
August 2013	31,421,611.23	October 2016	18,237,975.47	December 2019	8,339,721.68
September 2013	31,030,807.02	November 2016	17,933,721.11	January 2020	8,132,556.53
October 2013	30,642,556.84	December 2016	17,631,475.18	February 2020	7,928,322.40
November 2013	30,256,844.62	January 2017	17,331,225.01	March 2020	7,726,979.34
December 2013	29,873,654.38	February 2017	17,032,958.00	April 2020	7,528,487.90
January 2014	29,492,970.23	March 2017	16,736,904.92	May 2020	7,332,809.17
February 2014	29,114,776.39	April 2017	16,443,360.90	June 2020	7,139,904.76
March 2014	28,739,057.17	May 2017	16,152,305.63	July 2020	6,949,736.80
April 2014	28,365,797.00	June 2017	15,863,719.00	August 2020	6,762,267.92
May 2014	27,994,980.38	July 2017	15,577,581.02	September 2020	6,577,461.24
June 2014	27,626,591.93	August 2017	15,293,871.88	October 2020	6,395,280.38
July 2014	27,260,616.33	September 2017	15,012,571.94	November 2020	6,215,689.45
August 2014	26,897,038.40	October 2017	14,733,661.67	December 2020	6,038,653.04
September 2014	26,535,843.03	November 2017	14,457,121.75	January 2021	5,864,136.21
October 2014	26,177,015.20	December 2017	14,182,932.98	February 2021	5,692,104.48
November 2014	25,820,539.99	January 2018	13,911,076.31	March 2021	5,522,523.85
December 2014	25,466,402.59	February 2018	13,641,532.87	April 2021	5,355,360.75
January 2015	25,114,588.25	March 2018	13,374,283.91	May 2021	5,190,582.08
February 2015	24,765,082.34	April 2018	13,109,310.84	June 2021	5,028,155.17
March 2015	24,417,870.30	May 2018	12,846,595.22	July 2021	4,868,047.80

KB Class (Continued)

Distribution Date	Planned Balance
August 2021	$ 4,710,228.17
September 2021	4,554,664.90
October 2021	4,401,327.06
November 2021	4,250,184.10
December 2021	4,101,205.90
January 2022	3,954,362.73
February 2022	3,809,625.27
March 2022	3,666,964.59
April 2022	3,526,352.14
May 2022	3,387,759.76
June 2022	3,251,159.67
July 2022	3,116,524.46
August 2022	2,983,827.09
September 2022	2,853,040.88
October 2022	$ 2,724,139.50
November 2022	2,597,096.99
December 2022	2,471,887.72
January 2023	2,348,486.43
February 2023	2,226,868.17
March 2023	2,107,008.35
April 2023	1,988,882.70
May 2023	1,872,467.27
June 2023	1,757,738.43
July 2023	1,644,672.90
August 2023	1,533,247.67
September 2023	1,423,440.06
October 2023	1,315,227.70
November 2023	1,208,588.52
December 2023	$ 1,103,500.73
January 2024	999,942.85
February 2024	897,893.69
March 2024	797,332.33
April 2024	698,238.15
May 2024	600,590.81
June 2024	504,370.21
July 2024	409,556.57
August 2024	316,130.34
September 2024	224,072.25
October 2024	133,363.28
November 2024	43,984.68
December 2024 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$1,317,796,958

FannieMae®

Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2012-17

PROSPECTUS SUPPLEMENT

Goldman, Sachs & Co.

February 24, 2012