

\$1,595,184,399



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-14**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- an underlying REMIC certificate backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
KA	1	\$ 32,109,700	PAC	2.00%	FIX	3136A4UC1	September 2039
KF(2)	1	13,761,300	PAC	(3)	FLT	3136A4UD9	September 2039
KS	1	13,761,300(4)	NTL	(3)	INV/IO	3136A4UE7	September 2039
KE	1	10,998,000	PAC	3.50	FIX	3136A4UF4	March 2042
JA	1	4,525,000	PAC	3.50	FIX	3136A4UG2	December 2041
JB	1	709,000	PAC	3.50	FIX	3136A4UH0	February 2042
JC	1	667,000	PAC	3.50	FIX	3136A4UJ6	March 2042
GA	1	5,364,000	SUP	3.50	FIX	3136A4UK3	January 2042
GD	1	4,000,000	SUP	3.50	FIX	3136A4UL1	September 2041
GE	1	1,000,000	SUP	3.50	FIX	3136A4UM9	January 2042
GB	1	1,151,715	SUP	3.50	FIX	3136A4UN7	March 2042
FK(2)	1	55,714,285	PT	(3)	FLT	3136A4UP2	March 2042
SK	1	55,714,285(4)	NTL	(3)	INV/IO	3136A4UQ0	March 2042
BA	2	58,500,000	SEQ/AD	3.00	FIX	3136A4UR8	August 2037
FC(2)	2	19,500,000	SEQ/AD	(3)	FLT	3136A4US6	August 2037
SB(2)	2	19,500,000(4)	NTL	(3)	INV/IO	3136A4UT4	August 2037
IB(2)	2	19,500,000(4)	NTL	(3)	INV/IO	3136A4UU1	August 2037
BZ	2	10,000,000	SEQ	4.00	FIX/Z	3136A4UV9	March 2042
CF(2)	2	22,000,000	PT	(3)	FLT	3136A4UW7	March 2042
BS(2)	2	22,000,000(4)	NTL	(3)	INV/IO	3136A4UX5	March 2042
IC(2)	2	22,000,000(4)	NTL	(3)	INV/IO	3136A4UY3	March 2042

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The FB, SC, BF, CS, VF, AF, SG, FH, GS, HF, SQ, FT, SN, FM, MF, NS, SJ, SU, FP, YS, FL, LB, LC, SV, FY, NB, NC and QF Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—Combination and Recombination” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be February 29, 2012.

Carefully consider the risk factors on page S-12 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Barclays Capital

February 24, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
DA	3	\$ 34,161,400	PAC	2.00%	FIX	3136A4UZ0	July 2039
FD(2)	3	14,640,600	PAC	(3)	FLT	3136A4VA4	July 2039
SD	3	14,640,600(4)	NTL	(3)	INV/IO	3136A4VB2	July 2039
DE	3	12,459,000	PAC	3.50	FIX	3136A4VC0	March 2042
UF	3	9,369,500	SUP	(3)	FLT	3136A4VD8	March 2042
US	3	9,369,500	SUP	(3)	INV	3136A4VE6	March 2042
DF(2)	3	60,000,000	PT	(3)	FLT	3136A4VF3	March 2042
DS	3	60,000,000(4)	NTL	(3)	INV/IO	3136A4VG1	March 2042
HA	4	40,848,000	PAC/AD	2.00	FIX	3136A4VH9	July 2040
FG(2)	4	27,232,000	PAC/AD	(3)	FLT	3136A4VJ5	July 2040
SH(2)	4	27,232,000(4)	NTL	(3)	INV/IO	3136A4VK2	July 2040
IH(2)	4	27,232,000(4)	NTL	(3)	INV/IO	3136A4VL0	July 2040
HE	4	10,000,000	PAC/AD	4.00	FIX	3136A4VM8	March 2042
HZ	4	17,753,334	SUP	4.00	FIX/Z	3136A4VN6	March 2042
GF(2)	4	19,166,666	PT	(3)	FLT	3136A4VP1	March 2042
HS(2)	4	19,166,666(4)	NTL	(3)	INV/IO	3136A4VQ9	March 2042
IS(2)	4	19,166,666(4)	NTL	(3)	INV/IO	3136A4VR7	March 2042
CK	5	132,603,000	SEQ/AD	2.00	FIX	3136A4VS5	January 2037
CG	5	12,000,000	SEQ/AD	3.25	FIX	3136A4VT3	January 2037
TF	5	91,402,000	SEQ/AD	(3)	FLT	3136A4VU0	January 2037
TS	5	91,402,000(4)	NTL	(3)	INV/IO	3136A4VV8	January 2037
Z	5	34,828,334	SEQ	4.00	FIX/Z	3136A4VW6	March 2042
FQ(2)	5	54,166,666	PT	(3)	FLT	3136A4VX4	March 2042
ST(2)	5	54,166,666(4)	NTL	(3)	INV/IO	3136A4VY2	March 2042
IT(2)	5	54,166,666(4)	NTL	(3)	INV/IO	3136A4VZ9	March 2042
MA	6	20,000,000	PAC/AD	1.90	FIX	3136A4WA3	December 2040
MH	6	11,711,400	PAC/AD	2.00	FIX	3136A4WB1	December 2040
FN(2)	6	21,807,600	PAC/AD	(3)	FLT	3136A4WC9	December 2040
SM(2)	6	21,807,600(4)	NTL	(3)	INV/IO	3136A4WD7	December 2040
IM(2)	6	21,807,600(4)	NTL	(3)	INV/IO	3136A4WE5	December 2040
ME	6	6,212,000	PAC/AD	4.00	FIX	3136A4WF2	March 2042
MZ	6	13,602,334	SUP	4.00	FIX/Z	3136A4WG0	March 2042
NF(2)	6	36,666,666	PT	(3)	FLT	3136A4WH8	March 2042
MS(2)	6	36,666,666(4)	NTL	(3)	INV/IO	3136A4WJ4	March 2042
IN(2)	6	36,666,666(4)	NTL	(3)	INV/IO	3136A4WK1	March 2042

(Table continued on next page)

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
QS(2) . . .	7	\$ 12,649,091(4)	NTL	(3)	INV/IO	3136A4WL9	July 2038
IQ(2)	7	12,649,091(4)	NTL	(3)	INV/IO	3136A4WM7	July 2038
PA	8	112,889,400	PAC/AD	2.00%	FIX	3136A4WN5	August 2041
FU(2) . . .	8	75,259,600	PAC/AD	(3)	FLT	3136A4WP0	August 2041
SP(2)	8	75,259,600(4)	NTL	(3)	INV/IO	3136A4WQ8	August 2041
IP(2)	8	75,259,600(4)	NTL	(3)	INV/IO	3136A4WR6	August 2041
PE	8	10,160,000	PAC/AD	4.00	FIX	3136A4WS4	March 2042
UZ	8	43,357,667	SUP	4.00	FIX/Z	3136A4WT2	March 2042
FA	8	48,333,333	PT	(3)	FLT	3136A4WU9	March 2042
SA	8	48,333,333(4)	NTL	(3)	INV/IO	3136A4WV7	March 2042
EA	9	100,000,000	SEQ	2.50	FIX	3136A4WW5	December 2030
JF	9	28,571,428	SEQ	(3)	FLT	3136A4WX3	December 2030
JS	9	28,571,428(4)	NTL	(3)	INV/IO	3136A4WY1	December 2030
EB	9	15,200,000	SEQ	3.50	FIX	3136A4WZ8	March 2032
LA(2) . . .	10	31,098,000	PAC/AD	2.00	FIX	3136A4XA2	December 2040
YF(2) . . .	10	20,732,000	PAC/AD	(3)	FLT	3136A4XB0	December 2040
SL(2)	10	20,732,000(4)	NTL	(3)	INV/IO	3136A4XC8	December 2040
IY(2)	10	20,732,000(4)	NTL	(3)	INV/IO	3136A4XD6	December 2040
LE	10	5,605,000	PAC/AD	4.00	FIX	3136A4XE4	March 2042
LZ	10	12,180,095	SUP	4.00	FIX/Z	3136A4XF1	March 2042
LF(2)	10	13,923,018	PT	(3)	FLT	3136A4XG9	March 2042
LS	10	13,923,018(4)	NTL	(3)	INV/IO	3136A4XH7	March 2042
NA(2) . . .	11	54,621,000	PAC/AD	2.00	FIX	3136A4XJ3	November 2040
FV(2) . . .	11	36,414,000	PAC/AD	(3)	FLT	3136A4XK0	November 2040
SY(2) . . .	11	36,414,000(4)	NTL	(3)	INV/IO	3136A4XL8	November 2040
IV(2)	11	36,414,000(4)	NTL	(3)	INV/IO	3136A4XM6	November 2040
NE	11	10,698,000	PAC/AD	4.00	FIX	3136A4XN4	March 2042
NZ	11	21,496,049	SUP	4.00	FIX/Z	3136A4XP9	March 2042
WF(2) . . .	11	24,645,809	PT	(3)	FLT	3136A4XQ7	March 2042
WS	11	24,645,809(4)	NTL	(3)	INV/IO	3136A4XR5	March 2042
R		0	NPR	0	NPR	3136A4XS3	March 2042
RL		0	NPR	0	NPR	3136A4XT1	March 2042

- (1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC prospectus.
(2) Exchangeable classes.

- (3) Based on LIBOR.
(4) Notional balances. These classes are interest only classes. See page S-9 for a description of how their notional balances are calculated.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 7 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificate (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Barclays Capital Inc.
Attn: MBS Syndication Operations
70 Hudson Street
Jersey City, New Jersey 07302
(telephone 201-499-8506).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2011, including the Risk Factors set forth in that Quarterly Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of February 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Class 2008-58-JS REMIC Certificate
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS
11	Group 11 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8, Group 9, Group 10 and Group 11

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$ 16,000,000	5.00%	5.25% to 7.50%	241 to 360
	\$ 42,000,000	5.00%	5.25% to 7.50%	241 to 360
	\$ 24,000,000	5.00%	5.25% to 7.50%	241 to 360
	\$ 48,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 2 MBS	\$ 25,000,000	4.50%	4.75% to 7.00%	205 to 360
	\$ 25,000,000	4.50%	4.75% to 7.00%	205 to 360
	\$ 60,000,000	4.50%	4.75% to 7.00%	205 to 360
Group 3 MBS	\$ 27,000,000	5.00%	5.25% to 7.50%	241 to 360
	\$ 33,000,000	5.00%	5.25% to 7.50%	241 to 360
	\$ 61,000,000	5.00%	5.25% to 7.50%	241 to 360
	\$ 19,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 4 MBS	\$ 73,000,000	4.50%	4.75% to 7.00%	241 to 360
	\$ 32,000,000	4.50%	4.75% to 7.00%	241 to 360
	\$ 10,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 5 MBS	\$325,000,000	4.50%	4.75% to 7.00%	205 to 360
Group 6 MBS	\$ 37,000,000	5.00%	5.25% to 7.50%	241 to 360
	\$ 73,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 8 MBS	\$290,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 9 MBS	\$143,771,428	3.50%	3.75% to 6.00%	181 to 240
Group 10 MBS	\$ 83,538,113	4.50%	4.75% to 7.00%	241 to 360
Group 11 MBS	\$ 30,000,000	4.50%	4.75% to 7.00%	241 to 360
	\$ 56,000,000	4.50%	4.75% to 7.00%	241 to 360
	\$ 61,874,858	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$ 16,000,000	360	347	12	5.410%
	\$ 42,000,000	360	348	9	5.430%
	\$ 24,000,000	360	352	6	5.380%
	\$ 48,000,000	360	353	3	5.340%
Group 2 MBS	\$ 25,000,000	360	330	24	4.960%
	\$ 25,000,000	360	325	16	5.010%
	\$ 60,000,000	360	336	11	4.930%
	\$ 27,000,000	360	345	9	5.460%
Group 3 MBS	\$ 33,000,000	360	353	6	5.310%
	\$ 61,000,000	360	354	4	5.340%
	\$ 19,000,000	360	358	2	5.350%
	\$ 73,000,000	360	342	14	4.880%
Group 4 MBS	\$ 32,000,000	360	352	4	4.960%
	\$ 10,000,000	360	355	2	4.970%
	\$325,000,000	360	345	10	4.942%
Group 5 MBS	\$ 37,000,000	360	343	14	5.330%
Group 6 MBS	\$ 73,000,000	360	353	4	5.390%
Group 8 MBS	\$290,000,000	360	343	13	4.920%
Group 9 MBS	\$143,771,428	240	238	2	3.886%
Group 10 MBS	\$ 83,538,113	360	353	3	4.890%
Group 11 MBS	\$ 30,000,000	360	353	4	4.890%
	\$ 56,000,000	360	353	2	4.870%
	\$ 61,874,858	360	353	1	4.890%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 7

Exhibit A describes the underlying REMIC certificate in Group 7, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on February 29, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes of certificates other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes (other than the QS, IQ and SJ Classes) will bear interest at the initial interest rates listed below. The initial interest rates listed below for the QS, IQ and SJ Classes are assumed rates. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
KF	0.6900%	7.00%	0.40%	LIBOR + 40 basis points
KS	6.3100%	6.60%	0.00%	6.60% – LIBOR
FK	0.7900%	7.00%	0.50%	LIBOR + 50 basis points
SK	6.2100%	6.50%	0.00%	6.50% – LIBOR
FC	0.6900%	7.00%	0.40%	LIBOR + 40 basis points
SB	6.2600%	6.55%	0.00%	6.55% – LIBOR
IB	0.0500%	0.05%	0.00%	6.60% – LIBOR
CF	0.8400%	6.50%	0.55%	LIBOR + 55 basis points
BS	5.6100%	5.90%	0.00%	5.90% – LIBOR
IC	0.0500%	0.05%	0.00%	5.95% – LIBOR
FD	0.6900%	7.00%	0.40%	LIBOR + 40 basis points
SD	6.3100%	6.60%	0.00%	6.60% – LIBOR
UF	1.2900%	6.00%	1.00%	LIBOR + 100 basis points
US	5.7100%	6.00%	1.00%	6.00% – LIBOR
DF	0.7900%	7.00%	0.50%	LIBOR + 50 basis points
DS	6.2100%	6.50%	0.00%	6.50% – LIBOR
FG	0.6700%	7.00%	0.40%	LIBOR + 40 basis points
SH	6.2800%	6.55%	0.00%	6.55% – LIBOR
IH	0.0500%	0.05%	0.00%	6.60% – LIBOR
GF	0.7700%	7.00%	0.50%	LIBOR + 50 basis points
HS	6.1800%	6.45%	0.00%	6.45% – LIBOR
IS	0.0500%	0.05%	0.00%	6.50% – LIBOR
TF	0.6700%	7.00%	0.40%	LIBOR + 40 basis points
TS	6.3300%	6.60%	0.00%	6.60% – LIBOR
FQ	0.7700%	7.00%	0.50%	LIBOR + 50 basis points

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
ST	6.1800%	6.45%	0.00%	6.45% – LIBOR
IT	0.0500%	0.05%	0.00%	6.50% – LIBOR
FN	0.6900%	7.00%	0.40%	LIBOR + 40 basis points
SM	6.2600%	6.55%	0.00%	6.55% – LIBOR
IM	0.0500%	0.05%	0.00%	6.60% – LIBOR
NF	0.7400%	7.00%	0.45%	LIBOR + 45 basis points
MS	6.2100%	6.50%	0.00%	6.50% – LIBOR
IN	0.0500%	0.05%	0.00%	6.55% – LIBOR
QS	5.7237%(2)	6.00%	0.00%	6.00% – LIBOR
IQ	0.2000%(2)	0.20%	0.00%	6.20% – LIBOR
FU	0.6700%	7.00%	0.40%	LIBOR + 40 basis points
SP	6.2800%	6.55%	0.00%	6.55% – LIBOR
IP	0.0500%	0.05%	0.00%	6.60% – LIBOR
FA	0.7700%	7.00%	0.50%	LIBOR + 50 basis points
SA	6.2300%	6.50%	0.00%	6.50% – LIBOR
JF	0.6400%	7.00%	0.35%	LIBOR + 35 basis points
JS	6.3600%	6.65%	0.00%	6.65% – LIBOR
YF	0.6600%	7.00%	0.40%	LIBOR + 40 basis points
SL	6.2900%	6.55%	0.00%	6.55% – LIBOR
IY	0.0500%	0.05%	0.00%	6.60% – LIBOR
LF	0.7600%	7.00%	0.50%	LIBOR + 50 basis points
LS	6.2400%	6.50%	0.00%	6.50% – LIBOR
FV	0.6600%	7.00%	0.40%	LIBOR + 40 basis points
SY	6.2900%	6.55%	0.00%	6.55% – LIBOR
IV	0.0500%	0.05%	0.00%	6.60% – LIBOR
WF	0.7600%	7.00%	0.50%	LIBOR + 50 basis points
WS	6.2400%	6.50%	0.00%	6.50% – LIBOR
FB	0.7400%	7.00%	0.45%	LIBOR + 45 basis points
SC	6.3100%	6.60%	0.00%	6.60% – LIBOR
BF	0.8900%	6.50%	0.60%	LIBOR + 60 basis points
CS	5.6600%	5.95%	0.00%	5.95% – LIBOR
VF	0.6900%	7.00%	0.40%	LIBOR + 40 basis points
AF	0.7900%	7.00%	0.50%	LIBOR + 50 basis points
SG	6.3300%	6.60%	0.00%	6.60% – LIBOR
FH	0.7200%	7.00%	0.45%	LIBOR + 45 basis points
GS	6.2300%	6.50%	0.00%	6.50% – LIBOR
HF	0.8200%	7.00%	0.55%	LIBOR + 55 basis points
SQ	6.2300%	6.50%	0.00%	6.50% – LIBOR
FT	0.8200%	7.00%	0.55%	LIBOR + 55 basis points
SN	6.3100%	6.60%	0.00%	6.60% – LIBOR
FM	0.7400%	7.00%	0.45%	LIBOR + 45 basis points
MF	0.7900%	7.00%	0.50%	LIBOR + 50 basis points
NS	6.2600%	6.55%	0.00%	6.55% – LIBOR
SJ	5.9237%(2)	6.20%	0.00%	6.20% – LIBOR
SU	6.3300%	6.60%	0.00%	6.60% – LIBOR
FP	0.7200%	7.00%	0.45%	LIBOR + 45 basis points
YS	6.3400%	6.60%	0.00%	6.60% – LIBOR
FL	0.7100%	7.00%	0.45%	LIBOR + 45 basis points
SV	6.3400%	6.60%	0.00%	6.60% – LIBOR
FY	0.7100%	7.00%	0.45%	LIBOR + 45 basis points
QF	0.7600%	7.00%	0.50%	LIBOR + 50 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) Assumed initial interest rates. The actual initial rates for these classes will be calculated on February 23, 2012 using the applicable formulas.

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
KS	100% of the KF Class
SK	100% of the FK Class
SB	100% of the FC Class
IB	100% of the FC Class
BS	100% of the CF Class
IC	100% of the CF Class
SD	100% of the FD Class
DS	100% of the DF Class
SH	100% of the FG Class
IH	100% of the FG Class
HS	100% of the GF Class
IS	100% of the GF Class
TS	100% of the TF Class
ST	100% of the FQ Class
IT	100% of the FQ Class
SM	100% of the FN Class
IM	100% of the FN Class
MS	100% of the NF Class
IN	100% of the NF Class
QS	100% of the notional principal balance of the Group 7 Underlying REMIC Certificate
IQ	100% of the notional principal balance of the Group 7 Underlying REMIC Certificate
SP	100% of the FU Class
IP	100% of the FU Class
SA	100% of the FA Class
JS	100% of the JF Class
SL	100% of the YF Class
IY	100% of the YF Class
LS	100% of the LF Class
SY	100% of the FV Class
IV	100% of the FV Class
WS	100% of the WF Class
SC	100% of the FC Class
CS	100% of the CF Class
SG	100% of the FG Class
GS	100% of the GF Class
SQ	100% of the FQ Class
SN	100% of the FN Class
NS	100% of the NF Class
SJ	100% of the notional principal balance of the Group 7 Underlying REMIC Certificate
SU	100% of the FU Class
YS	100% of the YF Class
SV	100% of the FV Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

PSA Prepayment Assumption										
Group 1 Classes	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
KA, KF and KS	15.7	5.6	5.0	5.0	5.0	5.0	5.0	3.0	1.8	1.3
KE	25.7	15.9	15.6	15.6	15.6	15.6	15.6	8.5	4.1	2.5
JA	27.3	15.5	12.0	2.9	2.9	2.9	2.9	1.5	0.8	0.6
JB	27.8	17.6	14.8	8.9	8.9	8.9	5.8	1.8	1.0	0.7
JC	28.0	20.1	19.1	18.8	18.8	18.8	6.8	1.9	1.0	0.7
GA	29.0	22.7	20.8	16.9	9.3	2.3	2.1	0.8	0.4	0.3
GD	28.8	21.7	19.6	15.3	6.8	1.9	1.7	0.7	0.3	0.2
GE	29.7	26.7	25.7	23.6	19.5	4.2	3.6	1.3	0.7	0.5
GB	29.9	28.6	28.2	27.4	25.6	5.8	4.6	1.4	0.7	0.5
FK and SK	20.2	10.7	9.8	8.6	7.5	6.2	6.1	3.4	1.8	1.3
PSA Prepayment Assumption										
Group 2 Classes	0%	100%	200%	400%	600%	900%				
BA, FC, SB, IB, FB and SC	16.0	7.1	4.6	2.6	1.8	1.2				
BZ	27.9	21.2	16.4	10.0	6.8	4.3				
CF, BS, IC, BF and CS	19.9	10.0	6.6	3.7	2.5	1.6				
PSA Prepayment Assumption										
Group 3 Classes	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
DA, FD and SD	15.6	5.6	5.0	5.0	5.0	5.0	5.0	3.1	1.8	1.4
DE	25.6	15.8	15.5	15.5	15.5	15.5	15.5	8.5	4.1	2.5
UF and US	28.5	21.1	18.8	13.8	9.2	3.7	2.9	1.2	0.7	0.5
DF and DS	20.2	10.8	9.9	8.7	7.6	6.3	6.1	3.5	1.9	1.3
PSA Prepayment Assumption										
Group 4 Classes	0%	100%	120%	155%	250%	500%	1000%	1500%		
HA, FG, SH, IH, SG and FH	12.6	5.4	5.1	5.1	5.1	3.0	1.6	1.1		
HE	22.1	16.9	16.9	16.9	16.9	9.2	4.2	2.5		
HZ	26.6	19.2	18.3	15.1	2.4	0.8	0.4	0.3		
GF, HS, IS, GS and HF	19.9	10.4	9.5	8.2	5.8	3.2	1.7	1.1		
PSA Prepayment Assumption										
Group 5 Classes	0%	100%	200%	400%	600%	900%				
CK, CG, TF and TS	15.5	7.1	4.6	2.7	2.0	1.4				
Z	27.6	21.4	16.3	9.9	6.7	4.3				
FQ, ST, IT, SQ and FT	19.9	10.4	6.9	3.9	2.7	1.8				
PSA Prepayment Assumption										
Group 6 Classes	0%	100%	120%	155%	250%	500%	1000%	1500%		
MA, MH, FN, SM, IM, SN and FM	13.2	5.8	5.5	5.5	5.5	3.2	1.8	1.3		
ME	22.5	18.1	18.1	18.1	18.1	9.9	4.6	2.7		
MZ	26.8	19.5	18.7	15.5	2.6	0.9	0.5	0.3		
NF, MS, IN, MF and NS	20.2	10.7	9.7	8.4	6.0	3.4	1.8	1.2		
PSA Prepayment Assumption										
Group 7 Classes	0%	100%	200%	400%	800%	1100%	1600%			
QS, IQ and SJ	9.8	4.6	3.1	1.9	1.4	1.0	0.4			
PSA Prepayment Assumption										
Group 8 Classes	0%	100%	125%	160%	250%	500%	1000%	1500%		
PA, FU, SP, IP, SU and FP	13.5	6.0	5.7	5.7	5.7	3.1	1.6	1.0		
PE	23.0	20.3	20.3	20.3	20.3	11.3	5.0	2.5		
UZ	26.7	19.1	18.0	14.4	2.2	0.7	0.3	0.2		
FA and SA	19.9	10.2	9.1	7.9	5.7	3.0	1.5	0.9		

Group 9 Classes		PSA Prepayment Assumption									
		0%	100%	150%	300%	700%	1000%				
EA, JF and JS		11.1	6.9	5.8	3.9	2.2	1.8				
EB		19.4	17.8	16.7	12.8	6.6	4.6				
Group 10 Classes		PSA Prepayment Assumption									
		0%	100%	125%	160%	250%	500%	700%	1000%		
LA, YF, SL, IY, YS, FL, LB and LC.....		13.2	6.1	5.7	5.7	5.7	3.4	2.7	2.1		
LE.....		22.7	18.4	18.4	18.4	18.4	10.3	7.3	4.9		
LZ.....		26.8	19.8	18.6	15.3	2.8	1.2	0.9	0.7		
LF and LS.....		19.9	10.8	9.7	8.4	6.2	3.6	2.7	2.0		
Group 11 Classes		PSA Prepayment Assumption									
		0%	100%	125%	160%	250%	500%	700%	1000%		
NA, FV, SY, IV, SV, FY, NB and NC		13.2	6.0	5.7	5.7	5.7	3.5	2.7	2.1		
NE		22.7	18.1	18.1	18.1	18.1	10.2	7.2	4.9		
NZ.....		26.8	19.9	18.7	15.3	2.9	1.2	0.9	0.7		
WF and WS.....		19.9	10.8	9.7	8.5	6.3	3.7	2.8	2.1		
Group 1/Group 3 Classes**		PSA Prepayment Assumption									
		0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
VF		15.7	5.6	5.0	5.0	5.0	5.0	5.0	3.1	1.8	1.3
AF		20.2	10.8	9.8	8.7	7.6	6.3	6.1	3.4	1.9	1.3
Group 10/Group 11 Class**		PSA Prepayment Assumption									
		0%	100%	125%	160%	250%	500%	700%	1000%		
QF.....		19.9	10.8	9.7	8.4	6.3	3.6	2.8	2.1		

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** These classes are RCR classes formed from combinations of REMIC classes in two different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

ADDITIONAL RISK FACTOR

Payments on the Group 7 Classes also will be affected by the payment priority governing the Class 2008-58-JS REMIC Certificate. If you invest in any Group 7 Class, the rate at which you receive payments also will be affected by the priority sequence governing notional balance reductions of the Class 2008-58-JS REMIC Certificate.

In particular, as described in the Underlying REMIC Disclosure Document, notional balance reductions on the Class 2008-58-JS REMIC Certificate are governed by a principal balance schedule. As a result, that underlying REMIC certificate may experience notional balance reductions faster or slower than would otherwise have been the case. Prepayments on the related mortgage loans may have occurred at rates faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on over time may be eliminated. In such a

case, the Class 2008-58-JS REMIC Certificate would experience notional balance reductions at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the Class 2008-58-JS REMIC Certificate has adhered to the related principal balance schedule,
- any related support classes remain outstanding, or
- the Class 2008-58-JS REMIC Certificate otherwise has performed as originally anticipated.

You may obtain additional information about the Class 2008-58-JS REMIC Certificate by reviewing its current class factor in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of February 1, 2012 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- ten groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 8 MBS,” “Group 9 MBS,” “Group 10 MBS” and “Group 11 MBS,” and together, the “Trust MBS”), and
- a previously issued REMIC certificate (the “Group 7 Underlying REMIC Certificate,” issued from the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A.

The Group 7 Underlying REMIC Certificate evidences direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	Trust MBS and Group 7 Underlying REMIC Certificate	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 7 Underlying REMIC Certificate, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 3 MBS, Group 4 MBS, Group 5 MBS, Group 6 MBS, Group 8 MBS, Group 10 MBS and Group 11 MBS, and up to 20 years in the case of the Group 9 MBS.

In addition, the Mortgage Loans underlying the Group 2 MBS and Group 5 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices to the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also “Risk Factors—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8, Group 9, Group 10 and Group 11—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Group 7 Underlying REMIC Certificate

The Group 7 Underlying REMIC Certificate represents beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions on the Group 7 Underlying REMIC Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 7 Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 7 Underlying REMIC Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 7 Underlying REMIC Certificate.

For further information about the Group 7 Underlying REMIC Certificate, telephone us at 1-800-237-8627. Additional information about the Group 7 Underlying REMIC Certificate is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes)

on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
The Fixed-Rate Classes	The Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The BZ, HZ, Z, MZ, UZ, LZ and NZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principals” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount as follows:

— 57.1428576923% as follows:

- | | |
|---|----------------------|
| <i>first</i> , to Aggregate Group I to its Planned Balance; | } PAC Groups |
| <i>second</i> , to Aggregate Group II to its Planned Balance; | |
| <i>third</i> , — 51.7560787341% to GA until retired, and | } Support Classes |
| — 48.2439212659% to GD and GE, in that order, until retired; | |
| <i>fourth</i> , to GB until retired; | } PAC Groups |
| <i>fifth</i> , to Aggregate Group II to zero; and | |
| <i>sixth</i> , to Aggregate Group I to zero, and | |
| — 42.8571423077% to FK until retired. | } Pass-Through Class |

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the KA, KF and KE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- first*, to KA and KF, pro rata, until retired; and
- second*, to KE until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the JA, JB and JC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to JA, JB and JC, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 2*

The BZ Accrual Amount to BA and FC, pro rata, until retired, and thereafter to BZ. } **Accretion
Directed
Classes and
Accrual Class**

The Group 2 Cash Flow Distribution Amount as follows:

— 80% as follows:

first, to BA and FC, pro rata, until retired; and } **Sequential
Pay Classes**
second, to BZ until retired, and

— 20% to CF until retired. } **Pass-Through
Class**

The “BZ Accrual Amount” is any interest then accrued and added to the principal balance of the BZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount as follows:

— 57.1428571429% as follows:

first, to Aggregate Group III to its Planned Balance; } **PAC Group**

second, to UF and US, pro rata, until retired; and } **Support
Classes**

third, to Aggregate Group III to zero, and } **PAC Group**

— 42.8571428571% to DF until retired. } **Pass-Through
Class**

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the DA, FD and DE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to DA and FD, pro rata, until retired; and

second, to DE until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 4*

The HZ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to HZ. } **Accretion
Directed/PAC
Group and
Accrual Class**

The Group 4 Cash Flow Distribution Amount as follows:

— 83.333333913% as follows:

first, to Aggregate Group IV to its Planned Balance; } **PAC Group**

second, to HZ until retired; and } **Support Class**

third, to Aggregate Group IV to zero, and } **PAC Group**

— 16.666666087% to GF until retired.

} Pass-Through
Class

The “HZ Accrual Amount” is any interest then accrued and added to the principal balance of the HZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group IV” consists of the HA, FG and HE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, to HA and FG, pro rata, until retired; and

second, to HE until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 5*

The Z Accrual Amount to CK, CG and TF, pro rata, until retired, and thereafter to Z.

} Accretion
Directed
Classes and
Accrual Class

The Group 5 Cash Flow Distribution Amount as follows:

— 83.3333335385% as follows:

first, to CK, CG and TF, pro rata, until retired; and

second, to Z until retired, and

} Sequential
Pay Classes

— 16.6666664615% to FQ until retired.

} Pass-Through
Class

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The MZ Accrual Amount to Aggregate Group V to its Planned Balance, and thereafter to MZ.

} Accretion
Directed/PAC
Group and
Accrual Class

The Group 6 Cash Flow Distribution Amount as follows:

— 66.6666672727% as follows:

first, to Aggregate Group V to its Planned Balance;

second, to MZ until retired; and

third, to Aggregate Group V to zero, and

— 33.3333327273% to NF until retired.

} PAC Group

} Support Class

} PAC Group

} Pass-Through
Class

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group V” consists of the MA, MH, FN and ME Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

first, to MA, MH and FN, pro rata, until retired; and

second, to ME until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

- *Group 8*

The UZ Accrual Amount to Aggregate Group VI to its Planned Balance, and thereafter to UZ. } Accretion Directed/PAC Group and Accrual Class

The Group 8 Cash Flow Distribution Amount as follows:

— 83.3333334483% as follows:

- first*, to Aggregate Group VI to its Planned Balance; } PAC Group
- second*, to UZ until retired; and } Support Class
- third*, to Aggregate Group VI to zero, and } PAC Group
- 16.6666665517% to FA until retired. } Pass-Through Class

The “UZ Accrual Amount” is any interest then accrued and added to the principal balance of the UZ Class.

The “Group 8 Cash Flow Distribution Amount” is the principal then paid on the Group 8 MBS.

“Aggregate Group VI” consists of the PA, FU and PE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI as follows:

- first*, to PA and FU, pro rata, until retired; and
- second*, to PE until retired.

Aggregate Group VI has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

- *Group 9*

The Group 9 Principal Distribution Amount in the following priority:

- 1. To EA and JF, pro rata, until retired. } Sequential Pay Classes
- 2. To EB until retired.

The “Group 9 Principal Distribution Amount” is the principal then paid on the Group 9 MBS.

- *Group 10*

The LZ Accrual Amount to Aggregate Group VII to its Planned Balance, and thereafter to LZ. } Accretion Directed/PAC Group and Accrual Class

The Group 10 Cash Flow Distribution Amount as follows:

— 83.33333343309% as follows:

- first*, to Aggregate Group VII to its Planned Balance; } PAC Group
- second*, to LZ until retired; and } Support Class
- third*, to Aggregate Group VII to zero, and } PAC Group
- 16.6666656691% to LF until retired. } Pass-Through Class

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 10 Cash Flow Distribution Amount” is the principal then paid on the Group 10 MBS.

“Aggregate Group VII” consists of the LA, YF and LE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII as follows:

- first*, to LA and YF, pro rata, until retired; and
- second*, to LE until retired.

Aggregate Group VII has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VII.

- *Group 11*

The NZ Accrual Amount to Aggregate Group VIII to its Planned Balance, and thereafter to NZ. } **Accretion
Directed/PAC
Group and
Accrual Class**

The Group 11 Cash Flow Distribution Amount as follows:

— 83.3333337842% as follows:

- first*, to Aggregate Group VIII to its Planned Balance; } **PAC Group**
 - second*, to NZ until retired; and } **Support Class**
 - third*, to Aggregate Group VIII to zero, and } **PAC Group**
- 16.6666662158% to WF until retired. } **Pass-Through
Class**

The “NZ Accrual Amount” is any interest then accrued and added to the principal balance of the NZ Class.

The “Group 11 Cash Flow Distribution Amount” is the principal then paid on the Group 11 MBS.

“Aggregate Group VIII” consists of the NA, FV and NE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII as follows:

- first*, to NA and FV, pro rata, until retired; and
- second*, to NE until retired.

Aggregate Group VIII has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VIII.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 7 Underlying REMIC Certificate, the priority sequence governing notional balance reductions on the Group 7 Underlying REMIC Certificate, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8, Group 9, Group 10 and Group 11—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is February 29, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for any applicable Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group II Planned Balances	Between 150% and 240% PSA	Between 150% and 240% PSA
Aggregate Group III Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group IV Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group V Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group VI Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
Aggregate Group VII Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
Aggregate Group VIII Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	KA, KF and KE
Aggregate Group II	JA, JB and JC
Aggregate Group III	DA, FD and DE
Aggregate Group IV	HA, FG and HE
Aggregate Group V	MA, MH, FN and ME
Aggregate Group VI	PA, FU and PE
Aggregate Group VII	LA, YF and LE
Aggregate Group VIII	NA, FV and NE

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables for the Inverse Floating Rate Classes

The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,

- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes (other than the US Class) would lose money on their initial investments under certain prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
KS	19.437500%
SK	19.937500%
SB	20.937500%
IB	0.187500%
BS	21.312500%
IC	0.187500%
SD	18.062500%
US	97.687500%
DS	17.250000%
SH	20.156250%
IH	0.218750%
HS	20.531250%
IS	0.218750%
TS	20.750000%
ST	23.921875%
IT	0.187500%
SM	19.609375%
IM	0.218750%
MS	18.734375%
IN	0.218750%
QS	11.437500%
IQ	0.312500%
SP	20.531250%
IP	0.187500%
SA	19.484375%
JS	17.875000%
SL	23.828125%
IY	0.187500%
LS	24.250000%
SY	21.687600%
IV	0.218750%
WS	21.531350%
SC	21.125000%

<u>Class</u>	<u>Price*</u>
CS	21.500000%
SG	20.375000%
GS	20.750000%
SQ	24.109375%
SN	19.828125%
NS	18.953125%
SJ	11.750000%
SU	20.718750%
YS	24.015625%
SV	21.906350%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>185%</u>	<u>240%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
0.145%	26.9%	20.7%	18.1%	18.1%	18.1%	18.1%	18.1%	0.5%	(41.6)%	(77.7)%
0.290%	26.0%	19.8%	17.1%	17.1%	17.1%	17.1%	17.1%	(0.6)%	(43.0)%	(79.1)%
2.290%	13.6%	6.4%	3.3%	3.3%	3.3%	3.3%	3.3%	(18.2)%	(63.6)%	(99.2)%
4.290%	(0.3)%	(9.2)%	(12.8)%	(12.8)%	(12.8)%	(12.8)%	(12.8)%	(39.8)%	(88.9)%	*
6.600%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>185%</u>	<u>240%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
0.145%	29.2%	26.5%	25.3%	23.6%	21.7%	18.5%	17.9%	3.0%	(30.0)%	(68.4)%
0.290%	28.4%	25.6%	24.5%	22.8%	20.8%	17.7%	17.1%	2.1%	(31.0)%	(69.4)%
2.290%	17.1%	14.3%	13.1%	11.4%	9.4%	6.2%	5.6%	(9.8)%	(44.2)%	(85.3)%
4.290%	5.3%	2.5%	1.3%	(0.4)%	(2.5)%	(5.8)%	(6.4)%	(22.0)%	(58.3)%	*
6.500%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>
0.145%	25.0%	20.9%	11.6%	(10.1)%	(34.1)%	(71.0)%
0.290%	24.2%	20.1%	10.7%	(11.0)%	(35.2)%	(72.0)%
2.290%	13.1%	8.6%	(1.6)%	(25.3)%	(50.6)%	(87.9)%
4.290%	0.7%	(4.5)%	(16.4)%	(42.9)%	(70.1)%	*
6.550% and above ...	*	*	*	*	*	*

**Sensitivity of the IB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>
6.550% and below ...	20.4%	16.2%	6.6%	(15.7)%	(40.2)%	(77.2)%
6.575%	4.2%	(0.8)%	(12.1)%	(37.7)%	(64.3)%	*
6.600%	*	*	*	*	*	*

**Sensitivity of the BS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	200%	400%	600%	900%
0.145%	22.9%	19.8%	13.4%	0.0%	(14.4)%	(38.4)%
0.290%	22.2%	19.0%	12.7%	(0.7)%	(15.1)%	(39.1)%
2.290%	11.6%	8.5%	2.2%	(10.9)%	(25.1)%	(48.9)%
4.290%	(0.2)%	(3.2)%	(9.3)%	(22.1)%	(36.0)%	(59.8)%
5.900% and above . . .	*	*	*	*	*	*

**Sensitivity of the IC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	200%	400%	600%	900%
5.900% and below . . .	22.6%	19.4%	13.0%	(0.4)%	(14.7)%	(38.8)%
5.925%	7.3%	4.3%	(1.9)%	(15.0)%	(29.1)%	(53.5)%
5.950%	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
0.145%	30.0%	24.1%	21.6%	21.6%	21.6%	21.6%	21.6%	5.4%	(33.4)%	(66.4)%
0.290%	29.0%	23.1%	20.5%	20.5%	20.5%	20.5%	20.5%	4.2%	(34.9)%	(67.9)%
2.290%	15.7%	8.8%	5.8%	5.8%	5.8%	5.8%	5.8%	(14.4)%	(56.8)%	(89.6)%
4.290%	1.0%	(7.7)%	(11.3)%	(11.3)%	(11.3)%	(11.3)%	(11.3)%	(37.0)%	(83.5)%	*
6.600%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the US Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
0.145%	6.1%	6.1%	6.1%	6.2%	6.3%	6.7%	6.9%	8.1%	9.7%	11.2%
0.290%	6.0%	6.0%	6.0%	6.1%	6.2%	6.6%	6.7%	7.9%	9.6%	11.1%
2.290%	3.9%	3.9%	3.9%	4.0%	4.1%	4.5%	4.7%	5.9%	7.7%	9.3%
4.290%	1.8%	1.9%	1.9%	1.9%	2.0%	2.5%	2.7%	4.0%	5.8%	7.5%
5.000%	1.1%	1.1%	1.2%	1.2%	1.3%	1.8%	2.0%	3.3%	5.2%	6.9%

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
0.145%	35.1%	32.4%	31.4%	29.7%	27.8%	24.8%	24.2%	10.0%	(21.0)%	(56.0)%
0.290%	34.2%	31.5%	30.4%	28.8%	26.9%	23.8%	23.3%	9.0%	(22.1)%	(57.3)%
2.290%	21.0%	18.2%	17.1%	15.5%	13.5%	10.4%	9.8%	(5.0)%	(37.8)%	(75.6)%
4.290%	7.6%	4.8%	3.6%	1.9%	(0.1)%	(3.3)%	(3.9)%	(19.3)%	(54.5)%	(97.0)%
6.500%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
0.135%	23.7%	17.9%	16.3%	16.3%	16.3%	(3.1)%	(51.0)%	(95.0)%
0.270%	22.9%	17.1%	15.4%	15.4%	15.4%	(4.1)%	(52.1)%	(96.1)%
2.270%	10.6%	4.1%	2.5%	2.5%	2.5%	(20.3)%	(71.0)%	*
4.270%	(3.5)%	(11.1)%	(12.5)%	(12.5)%	(12.5)%	(40.1)%	(94.1)%	*
6.550% and above . . .	*	*	*	*	*	*	*	*

**Sensitivity of the IH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
6.550% and below . . .	12.5%	6.1%	4.5%	4.5%	4.5%	(17.8)%	(68.0)%	*
6.575%	(3.4)%	(11.1)%	(12.4)%	(12.4)%	(12.4)%	(40.0)%	(94.0)%	*
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
0.135%	27.6%	24.6%	23.4%	21.3%	15.6%	(0.4)%	(36.5)%	(80.3)%
0.270%	26.8%	23.9%	22.7%	20.6%	14.8%	(1.2)%	(37.3)%	(81.2)%
2.270%	15.9%	12.9%	11.8%	9.7%	3.9%	(12.2)%	(49.0)%	(94.9)%
4.270%	4.4%	1.5%	0.3%	(1.8)%	(7.6)%	(23.7)%	(61.5)%	*
6.450% and above . . .	*	*	*	*	*	*	*	*

**Sensitivity of the IS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
6.450% and below . . .	18.6%	15.6%	14.4%	12.3%	6.5%	(9.5)%	(46.2)%	(91.5)%
6.475%	5.3%	2.4%	1.2%	(0.9)%	(6.6)%	(22.8)%	(61.2)%	*
6.500%	*	*	*	*	*	*	*	*

**Sensitivity of the TS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption					
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>
0.135%	25.9%	21.8%	12.8%	(7.7)%	(29.6)%	(61.6)%
0.270%	25.1%	21.0%	12.0%	(8.6)%	(30.6)%	(62.7)%
2.270%	13.8%	9.3%	(0.7)%	(23.3)%	(46.7)%	(79.6)%
4.270%	1.3%	(4.0)%	(15.8)%	(41.5)%	(66.8)%	*
6.600%	*	*	*	*	*	*

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	200%	400%	600%	900%
0.135%	22.6%	19.6%	13.6%	0.9%	(12.6)%	(34.8)%
0.270%	21.9%	19.0%	12.9%	0.3%	(13.2)%	(35.4)%
2.270%	12.5%	9.6%	3.5%	(9.1)%	(22.7)%	(45.3)%
4.270%	2.4%	(0.6)%	(6.6)%	(19.2)%	(32.7)%	(55.7)%
6.450% and above . .	*	*	*	*	*	*

**Sensitivity of the IT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	200%	400%	600%	900%
6.450% and below . .	22.9%	19.9%	13.9%	1.2%	(12.3)%	(34.5)%
6.475%	7.7%	4.7%	(1.3)%	(13.9)%	(27.6)%	(50.6)%
6.500%	*	*	*	*	*	*

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
0.145%	25.7%	20.5%	19.1%	19.1%	19.1%	2.5%	(38.3)%	(75.7)%
0.290%	24.8%	19.6%	18.1%	18.1%	18.1%	1.4%	(39.7)%	(77.0)%
2.290%	12.3%	6.5%	5.1%	5.1%	5.1%	(14.8)%	(59.1)%	(96.3)%
4.290%	(1.9)%	(8.7)%	(9.9)%	(9.9)%	(9.9)%	(34.4)%	(82.9)%	*
6.550% and above . .	*	*	*	*	*	*	*	*

**Sensitivity of the IM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
6.550% and below . .	13.5%	7.8%	6.4%	6.4%	6.4%	(13.1)%	(57.1)%	(94.3)%
6.575%	(2.2)%	(9.0)%	(10.1)%	(10.1)%	(10.1)%	(34.8)%	(83.4)%	*
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
0.145%	31.6%	28.8%	27.6%	25.6%	20.2%	5.1%	(28.1)%	(66.6)%
0.290%	30.7%	27.9%	26.8%	24.8%	19.3%	4.2%	(29.1)%	(67.7)%
2.290%	18.6%	15.8%	14.6%	12.6%	7.0%	(8.4)%	(42.9)%	(83.9)%
4.290%	6.2%	3.3%	2.2%	0.1%	(5.5)%	(21.3)%	(57.6)%	*
6.500% and above . .	*	*	*	*	*	*	*	*

**Sensitivity of the IN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
6.500% and below . . .	18.9%	16.0%	14.9%	12.9%	7.3%	(8.1)%	(42.7)%	(83.6)%
6.525%	5.6%	2.8%	1.6%	(0.4)%	(6.1)%	(21.9)%	(58.7)%	*
6.550%	*	*	*	*	*	*	*	*

**Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	200%	400%	800%	1100%	1600%
0.1350%	45.0%	38.6%	24.3%	(0.3)%	(17.8)%	(47.9)%	*
0.2763%	43.5%	37.1%	22.8%	(1.6)%	(18.8)%	(49.0)%	*
2.2763%	22.3%	15.4%	0.4%	(19.5)%	(33.5)%	(65.2)%	*
4.2763%	(1.3)%	(9.5)%	(25.6)%	(38.5)%	(51.7)%	(85.5)%	*
6.0000% and above . .	*	*	*	*	*	*	*

**Sensitivity of the IQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	200%	400%	800%	1100%	1600%
6.0000% and below . .	61.2%	54.9%	40.8%	13.8%	(7.1)%	(36.5)%	*
6.1000%	22.0%	15.1%	0.1%	(19.7)%	(33.7)%	(65.4)%	*
6.2000%	*	*	*	*	*	*	*

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	1000%	1500%
0.135%	24.0%	18.9%	17.0%	17.0%	17.0%	(0.8)%	(50.0)%	*
0.270%	23.2%	18.1%	16.2%	16.2%	16.2%	(1.7)%	(51.1)%	*
2.270%	11.4%	6.0%	4.4%	4.4%	4.4%	(16.1)%	(68.1)%	*
4.270%	(2.1)%	(7.8)%	(9.0)%	(9.0)%	(9.0)%	(33.2)%	(88.8)%	*
6.550% and above . . .	*	*	*	*	*	*	*	*

**Sensitivity of the IP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	1000%	1500%
6.550% and below . . .	18.4%	13.2%	11.5%	11.5%	11.5%	(7.4)%	(57.8)%	*
6.575%	1.2%	(4.4)%	(5.7)%	(5.7)%	(5.7)%	(28.9)%	(83.6)%	*
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	1000%	1500%
0.135%	29.6%	26.5%	24.9%	22.7%	16.9%	(0.1)%	(39.6)%	(92.9)%
0.270%	28.8%	25.7%	24.1%	21.9%	16.1%	(0.9)%	(40.4)%	(93.7)%
2.270%	17.3%	14.2%	12.7%	10.5%	4.8%	(12.1)%	(51.5)%	*
4.270%	5.3%	2.3%	0.8%	(1.3)%	(7.0)%	(23.6)%	(63.1)%	*
6.500%	*	*	*	*	*	*	*	*

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	150%	300%	700%	1000%
0.145%	30.8%	27.8%	24.8%	14.9%	(13.4)%	(33.2)%
0.290%	29.8%	26.9%	23.8%	13.9%	(14.6)%	(34.5)%
2.290%	16.5%	13.3%	9.9%	(1.4)%	(33.1)%	(54.3)%
4.290%	2.1%	(1.6)%	(5.6)%	(19.0)%	(55.6)%	(78.4)%
6.650%	*	*	*	*	*	*

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	700%	1000%
0.130%	19.2%	14.3%	12.7%	12.7%	12.7%	(3.2)%	(17.8)%	(38.8)%
0.260%	18.5%	13.6%	12.0%	12.0%	12.0%	(4.1)%	(18.7)%	(39.9)%
2.260%	7.9%	2.3%	0.8%	0.8%	0.8%	(18.3)%	(34.7)%	(57.4)%
4.260%	(4.5)%	(11.0)%	(12.4)%	(12.4)%	(12.4)%	(35.9)%	(54.6)%	(79.4)%
6.550% and above . . .	*	*	*	*	*	*	*	*

**Sensitivity of the IY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	700%	1000%
6.550% and below . . .	18.8%	14.0%	12.3%	12.3%	12.3%	(3.7)%	(18.3)%	(39.4)%
6.575%	1.4%	(4.7)%	(6.1)%	(6.1)%	(6.1)%	(27.4)%	(45.0)%	(68.8)%
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	700%	1000%
0.130%	22.8%	20.2%	18.9%	17.0%	12.1%	(1.9)%	(13.7)%	(32.3)%
0.260%	22.2%	19.6%	18.3%	16.4%	11.5%	(2.6)%	(14.4)%	(33.1)%
2.260%	12.9%	10.2%	8.8%	6.9%	1.8%	(12.8)%	(25.3)%	(45.3)%
4.260%	2.9%	0.1%	(1.3)%	(3.3)%	(8.5)%	(23.7)%	(36.8)%	(58.6)%
6.500%	*	*	*	*	*	*	*	*

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	700%	1000%
0.130%	22.4%	17.8%	16.2%	16.2%	16.2%	1.5%	(12.1)%	(31.6)%
0.260%	21.7%	17.1%	15.5%	15.5%	15.5%	0.5%	(13.1)%	(32.7)%
2.260%	10.2%	4.9%	3.3%	3.3%	3.3%	(14.8)%	(30.2)%	(51.4)%
4.260%	(3.0)%	(9.4)%	(10.9)%	(10.9)%	(10.9)%	(33.5)%	(51.3)%	(74.7)%
6.550% and above . .	*	*	*	*	*	*	*	*

**Sensitivity of the IV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	700%	1000%
6.550% and below . .	14.0%	8.9%	7.3%	7.3%	7.3%	(9.6)%	(24.4)%	(45.1)%
6.575%	(1.6)%	(8.0)%	(9.4)%	(9.4)%	(9.4)%	(31.5)%	(49.1)%	(72.3)%
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the WS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	700%	1000%
0.130%	26.7%	24.2%	22.9%	21.1%	16.4%	3.0%	(8.2)%	(25.6)%
0.260%	26.0%	23.5%	22.2%	20.4%	15.7%	2.2%	(9.0)%	(26.5)%
2.260%	15.5%	12.9%	11.5%	9.6%	4.7%	(9.5)%	(21.4)%	(40.3)%
4.260%	4.4%	1.7%	0.3%	(1.6)%	(6.7)%	(21.7)%	(34.5)%	(55.4)%
6.500%	*	*	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	200%	400%	600%	900%
0.145%	25.0%	20.8%	11.6%	(10.1)%	(34.2)%	(71.0)%
0.290%	24.2%	20.0%	10.7%	(11.1)%	(35.2)%	(72.1)%
2.290%	13.1%	8.6%	(1.6)%	(25.2)%	(50.5)%	(87.8)%
4.290%	0.9%	(4.3)%	(16.1)%	(42.6)%	(69.7)%	*
6.600%	*	*	*	*	*	*

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	200%	400%	600%	900%
0.145%	22.9%	19.8%	13.4%	0.0%	(14.4)%	(38.4)%
0.290%	22.2%	19.0%	12.7%	(0.7)%	(15.1)%	(39.1)%
2.290%	11.7%	8.6%	2.3%	(10.8)%	(25.0)%	(48.8)%
4.290%	0.0%	(3.0)%	(9.1)%	(21.9)%	(35.8)%	(59.6)%
5.950%	*	*	*	*	*	*

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
0.135%	23.6%	17.8%	16.1%	16.1%	16.1%	(3.2)%	(51.1)%	(95.1)%
0.270%	22.8%	17.0%	15.3%	15.3%	15.3%	(4.3)%	(52.3)%	(96.2)%
2.270%	10.6%	4.1%	2.5%	2.5%	2.5%	(20.3)%	(70.9)%	*
4.270%	(3.3)%	(10.9)%	(12.3)%	(12.3)%	(12.3)%	(39.8)%	(93.7)%	*
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
0.135%	27.5%	24.5%	23.3%	21.2%	15.5%	(0.5)%	(36.6)%	(80.4)%
0.270%	26.8%	23.8%	22.6%	20.5%	14.7%	(1.3)%	(37.4)%	(81.3)%
2.270%	15.9%	13.0%	11.8%	9.7%	3.9%	(12.2)%	(49.0)%	(94.9)%
4.270%	4.6%	1.6%	0.5%	(1.6)%	(7.4)%	(23.5)%	(61.4)%	*
6.500%	*	*	*	*	*	*	*	*

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	200%	400%	600%	900%
0.135%	22.6%	19.6%	13.6%	0.9%	(12.6)%	(34.8)%
0.270%	22.0%	19.0%	12.9%	0.3%	(13.2)%	(35.4)%
2.270%	12.6%	9.7%	3.6%	(9.1)%	(22.6)%	(45.2)%
4.270%	2.6%	(0.4)%	(6.4)%	(19.0)%	(32.6)%	(55.5)%
6.500%	*	*	*	*	*	*

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
0.145%	25.5%	20.4%	18.9%	18.9%	18.9%	2.4%	(38.5)%	(75.9)%
0.290%	24.6%	19.5%	18.0%	18.0%	18.0%	1.3%	(39.8)%	(77.2)%
2.290%	12.3%	6.5%	5.1%	5.1%	5.1%	(14.8)%	(59.0)%	(96.3)%
4.290%	(1.7)%	(8.5)%	(9.6)%	(9.6)%	(9.6)%	(34.2)%	(82.6)%	*
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	155%	250%	500%	1000%	1500%
0.145%	31.4%	28.6%	27.5%	25.5%	20.0%	5.0%	(28.3)%	(66.8)%
0.290%	30.6%	27.7%	26.6%	24.6%	19.1%	4.1%	(29.3)%	(67.9)%
2.290%	18.6%	15.8%	14.6%	12.6%	7.0%	(8.4)%	(42.9)%	(83.9)%
4.290%	6.4%	3.5%	2.3%	0.3%	(5.4)%	(21.1)%	(57.4)%	*
6.550%	*	*	*	*	*	*	*	*

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	200%	400%	800%	1100%	1600%
0.1350%	45.4%	39.0%	24.7%	0.0%	(17.5)%	(47.6)%	*
0.2763%	44.0%	37.6%	23.3%	(1.2)%	(18.5)%	(48.7)%	*
2.2763%	23.4%	16.5%	1.5%	(18.6)%	(32.8)%	(64.4)%	*
4.2763%	0.7%	(7.3)%	(23.4)%	(36.9)%	(50.0)%	(83.7)%	*
6.2000%	*	*	*	*	*	*	*

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	1000%	1500%
0.135%	23.9%	18.8%	17.0%	17.0%	17.0%	(0.9)%	(50.1)%	*
0.270%	23.1%	18.1%	16.2%	16.2%	16.2%	(1.8)%	(51.2)%	*
2.270%	11.4%	6.1%	4.4%	4.4%	4.4%	(16.0)%	(68.0)%	*
4.270%	(1.8)%	(7.6)%	(8.8)%	(8.8)%	(8.8)%	(32.9)%	(88.5)%	*
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	700%	1000%
0.130%	19.2%	14.3%	12.7%	12.7%	12.7%	(3.2)%	(17.8)%	(38.8)%
0.260%	18.5%	13.6%	12.0%	12.0%	12.0%	(4.1)%	(18.7)%	(39.9)%
2.260%	8.0%	2.4%	0.9%	0.9%	0.9%	(18.2)%	(34.5)%	(57.3)%
4.260%	(4.3)%	(10.8)%	(12.2)%	(12.2)%	(12.2)%	(35.6)%	(54.2)%	(79.0)%
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	125%	160%	250%	500%	700%	1000%
0.130%	22.4%	17.7%	16.1%	16.1%	16.1%	1.3%	(12.2)%	(31.7)%
0.260%	21.6%	17.0%	15.4%	15.4%	15.4%	0.4%	(13.2)%	(32.8)%
2.260%	10.3%	4.9%	3.3%	3.3%	3.3%	(14.7)%	(30.1)%	(51.4)%
4.260%	(2.8)%	(9.2)%	(10.6)%	(10.6)%	(10.6)%	(33.2)%	(51.0)%	(74.4)%
6.600%	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Classes, and

- in the case of the Group 7 Classes, the priority sequence governing notional balance reductions on the Group 7 Underlying REMIC Certificate.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	7.50%
Group 2 MBS	360 months	360 months	7.00%
Group 3 MBS	360 months	360 months	7.50%
Group 4 MBS	360 months	360 months	7.00%
Group 5 MBS	360 months	360 months	7.00%
Group 6 MBS	360 months	360 months	7.50%
Group 7 Underlying REMIC Certificate	360 months	316 months	9.00%
Group 8 MBS	360 months	360 months	7.00%
Group 9 MBS	240 months	240 months	6.00%
Group 10 MBS	360 months	360 months	7.00%
Group 11 MBS	360 months	360 months	7.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	KA, KF and KS† Classes										KE Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	99	93	93	93	93	93	93	93	93	71	100	100	100	100	100	100	100	100	100	100
February 2014	97	83	81	81	81	81	81	79	35	0	100	100	100	100	100	100	100	100	100	100
February 2015	95	73	69	69	69	69	69	47	0	0	100	100	100	100	100	100	100	100	96	10
February 2016	93	62	57	57	57	57	57	25	0	0	100	100	100	100	100	100	100	100	38	1
February 2017	91	52	46	46	46	46	46	9	0	0	100	100	100	100	100	100	100	100	15	*
February 2018	89	43	37	37	37	37	37	0	0	0	100	100	100	100	100	100	100	96	6	*
February 2019	87	35	27	27	27	27	27	0	0	0	100	100	100	100	100	100	100	65	2	*
February 2020	84	27	19	19	19	19	19	0	0	0	100	100	100	100	100	100	100	45	1	*
February 2021	82	19	12	12	12	12	12	0	0	0	100	100	100	100	100	100	100	30	*	*
February 2022	79	12	5	5	5	5	5	0	0	0	100	100	100	100	100	100	100	21	*	0
February 2023	75	6	*	*	*	*	*	0	0	0	100	100	100	100	100	100	100	14	*	0
February 2024	72	0	0	0	0	0	0	0	0	0	100	98	83	83	83	83	83	10	*	0
February 2025	68	0	0	0	0	0	0	0	0	0	100	74	68	68	68	68	68	6	*	0
February 2026	64	0	0	0	0	0	0	0	0	0	100	55	55	55	55	55	55	4	*	0
February 2027	60	0	0	0	0	0	0	0	0	0	100	45	45	45	45	45	45	3	*	0
February 2028	56	0	0	0	0	0	0	0	0	0	100	36	36	36	36	36	36	2	*	0
February 2029	51	0	0	0	0	0	0	0	0	0	100	29	29	29	29	29	29	1	*	0
February 2030	45	0	0	0	0	0	0	0	0	0	100	23	23	23	23	23	23	1	*	0
February 2031	40	0	0	0	0	0	0	0	0	0	100	19	19	19	19	19	19	1	*	0
February 2032	33	0	0	0	0	0	0	0	0	0	100	15	15	15	15	15	15	*	*	0
February 2033	27	0	0	0	0	0	0	0	0	0	100	11	11	11	11	11	11	*	*	0
February 2034	20	0	0	0	0	0	0	0	0	0	100	9	9	9	9	9	9	*	*	0
February 2035	12	0	0	0	0	0	0	0	0	0	100	7	7	7	7	7	7	*	0	0
February 2036	4	0	0	0	0	0	0	0	0	0	100	5	5	5	5	5	5	*	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	77	3	3	3	3	3	3	*	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	37	2	2	2	2	2	2	*	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.7	5.6	5.0	5.0	5.0	5.0	5.0	3.0	1.8	1.3	25.7	15.9	15.6	15.6	15.6	15.6	15.6	8.5	4.1	2.5

Date	JA Class										JB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	87	87	87	87	87	0	0	100	100	100	100	100	100	100	100	0	0
February 2014	100	100	100	66	66	66	66	66	0	0	100	100	100	100	100	100	100	0	0	0
February 2015	100	100	100	44	44	44	44	44	0	0	100	100	100	100	100	100	100	0	0	0
February 2016	100	100	100	26	26	26	26	26	0	0	100	100	100	100	100	100	100	0	0	0
February 2017	100	100	100	13	13	13	13	13	0	0	100	100	100	100	100	100	100	0	0	0
February 2018	100	100	100	3	3	3	3	3	0	0	100	100	100	100	100	100	23	0	0	0
February 2019	100	100	100	0	0	0	0	0	0	0	100	100	100	75	75	75	0	0	0	0
February 2020	100	100	100	0	0	0	0	0	0	0	100	100	100	50	50	50	0	0	0	0
February 2021	100	100	96	0	0	0	0	0	0	0	100	100	100	43	43	43	0	0	0	0
February 2022	100	100	86	0	0	0	0	0	0	0	100	100	100	33	33	33	0	0	0	0
February 2023	100	100	71	0	0	0	0	0	0	0	100	100	100	23	23	23	0	0	0	0
February 2024	100	100	53	0	0	0	0	0	0	0	100	100	100	12	12	12	0	0	0	0
February 2025	100	100	33	0	0	0	0	0	0	0	100	100	100	1	1	1	0	0	0	0
February 2026	100	90	10	0	0	0	0	0	0	0	100	100	100	0	0	0	0	0	0	0
February 2027	100	64	0	0	0	0	0	0	0	0	100	100	19	0	0	0	0	0	0	0
February 2028	100	37	0	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0	0
February 2029	100	9	0	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0	0
February 2030	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2031	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2032	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2033	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2034	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2038	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2039	81	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	15.5	12.0	2.9	2.9	2.9	2.9	1.5	0.8	0.6	27.8	17.6	14.8	8.9	8.9	8.9	5.8	1.8	1.0	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JC Class										GA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	100	100	45	0	100	100	100	100	94	83	81	35	0	0
February 2014	100	100	100	100	100	100	100	100	0	0	100	100	100	100	83	56	51	0	0	0
February 2015	100	100	100	100	100	100	100	100	0	0	100	100	100	100	72	30	23	0	0	0
February 2016	100	100	100	100	100	100	100	100	0	0	100	100	100	100	64	12	3	0	0	0
February 2017	100	100	100	100	100	100	100	100	0	0	100	100	100	100	59	0	0	0	0	0
February 2018	100	100	100	100	100	100	100	100	0	0	100	100	100	100	55	0	0	0	0	0
February 2019	100	100	100	100	100	100	100	28	0	0	100	100	100	100	53	0	0	0	0	0
February 2020	100	100	100	100	100	100	*	0	0	0	100	100	100	100	52	0	0	0	0	0
February 2021	100	100	100	100	100	100	*	0	0	0	100	100	100	98	50	0	0	0	0	0
February 2022	100	100	100	100	100	100	*	0	0	0	100	100	100	94	47	0	0	0	0	0
February 2023	100	100	100	100	100	100	*	0	0	0	100	100	100	89	43	0	0	0	0	0
February 2024	100	100	100	100	100	100	*	0	0	0	100	100	100	83	39	0	0	0	0	0
February 2025	100	100	100	100	100	100	*	0	0	0	100	100	100	76	35	0	0	0	0	0
February 2026	100	100	100	89	89	89	*	0	0	0	100	100	100	69	31	0	0	0	0	0
February 2027	100	100	100	78	78	78	*	0	0	0	100	100	100	62	27	0	0	0	0	0
February 2028	100	100	68	68	68	68	*	0	0	0	100	100	93	55	22	0	0	0	0	0
February 2029	100	100	59	59	59	59	*	0	0	0	100	100	83	48	18	0	0	0	0	0
February 2030	100	75	50	50	50	50	*	0	0	0	100	100	74	41	15	0	0	0	0	0
February 2031	100	42	42	42	42	42	*	0	0	0	100	90	64	35	11	0	0	0	0	0
February 2032	100	35	35	35	35	35	*	0	0	0	100	78	55	29	8	0	0	0	0	0
February 2033	100	29	29	29	29	29	*	0	0	0	100	67	46	23	5	0	0	0	0	0
February 2034	100	23	23	23	23	23	*	0	0	0	100	56	38	17	2	0	0	0	0	0
February 2035	100	18	18	18	18	18	*	0	0	0	100	46	29	12	0	0	0	0	0	0
February 2036	100	14	14	14	14	14	*	0	0	0	100	35	22	8	0	0	0	0	0	0
February 2037	100	10	10	10	10	10	*	0	0	0	100	25	15	3	0	0	0	0	0	0
February 2038	100	7	7	7	7	7	*	0	0	0	100	16	8	0	0	0	0	0	0	0
February 2039	100	5	5	5	5	5	*	0	0	0	100	7	1	0	0	0	0	0	0	0
February 2040	2	2	2	2	2	2	*	0	0	0	99	0	0	0	0	0	0	0	0	0
February 2041	*	*	*	*	*	*	*	0	0	0	47	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	20.1	19.1	18.8	18.8	18.8	6.8	1.9	1.0	0.7	29.0	22.7	20.8	16.9	9.3	2.3	2.1	0.8	0.4	0.3

Date	GD Class										GE Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	92	79	77	18	0	0	100	100	100	100	100	100	100	100	0	0
February 2014	100	100	100	100	78	45	39	0	0	0	100	100	100	100	100	100	100	0	0	0
February 2015	100	100	100	100	65	13	3	0	0	0	100	100	100	100	100	100	100	0	0	0
February 2016	100	100	100	100	55	0	0	0	0	0	100	100	100	100	100	59	14	0	0	0
February 2017	100	100	100	100	48	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2018	100	100	100	100	44	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2019	100	100	100	100	41	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2020	100	100	100	100	39	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2021	100	100	100	97	37	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2022	100	100	100	92	33	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2023	100	100	100	86	29	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2024	100	100	100	78	24	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2025	100	100	100	70	19	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2026	100	100	100	62	13	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2027	100	100	100	53	8	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2028	100	100	91	44	3	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
February 2029	100	100	79	35	0	0	0	0	0	0	100	100	100	100	92	0	0	0	0	0
February 2030	100	100	67	27	0	0	0	0	0	0	100	100	100	100	73	0	0	0	0	0
February 2031	100	87	55	19	0	0	0	0	0	0	100	100	100	100	56	0	0	0	0	0
February 2032	100	73	44	11	0	0	0	0	0	0	100	100	100	100	39	0	0	0	0	0
February 2033	100	59	33	4	0	0	0	0	0	0	100	100	100	100	24	0	0	0	0	0
February 2034	100	45	22	0	0	0	0	0	0	0	100	100	100	87	10	0	0	0	0	0
February 2035	100	32	12	0	0	0	0	0	0	0	100	100	100	62	0	0	0	0	0	0
February 2036	100	19	2	0	0	0	0	0	0	0	100	100	100	38	0	0	0	0	0	0
February 2037	100	7	0	0	0	0	0	0	0	0	100	100	73	16	0	0	0	0	0	0
February 2038	100	0	0	0	0	0	0	0	0	0	100	80	39	0	0	0	0	0	0	0
February 2039	100	0	0	0	0	0	0	0	0	0	100	36	7	0	0	0	0	0	0	0
February 2040	99	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2041	33	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	21.7	19.6	15.3	6.8	1.9	1.7	0.7	0.3	0.2	29.7	26.7	25.7	23.6	19.5	4.2	3.6	1.3	0.7	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	GB Class										FK and SK† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	100	100	0	0	99	96	95	95	94	92	92	86	72	59
February 2014	100	100	100	100	100	100	100	100	0	0	98	90	88	86	84	80	79	63	36	15
February 2015	100	100	100	100	100	100	100	100	0	0	97	83	81	77	73	67	66	44	14	2
February 2016	100	100	100	100	100	100	100	100	0	0	96	77	74	69	64	57	55	30	6	*
February 2017	100	100	100	100	100	98	9	0	0	0	95	71	67	62	56	48	46	21	2	*
February 2018	100	100	100	100	100	34	0	0	0	0	93	65	61	55	49	40	38	14	1	*
February 2019	100	100	100	100	100	4	0	0	0	0	92	60	55	49	42	33	32	10	*	*
February 2020	100	100	100	100	100	*	0	0	0	0	90	55	50	43	37	28	27	7	*	*
February 2021	100	100	100	100	100	*	0	0	0	0	89	50	45	38	32	23	22	5	*	*
February 2022	100	100	100	100	100	*	0	0	0	0	87	46	41	34	27	19	18	3	*	0
February 2023	100	100	100	100	100	*	0	0	0	0	85	42	37	30	24	16	15	2	*	0
February 2024	100	100	100	100	100	*	0	0	0	0	83	38	33	26	20	13	12	1	*	0
February 2025	100	100	100	100	100	*	0	0	0	0	80	34	29	23	17	11	10	1	*	0
February 2026	100	100	100	100	100	*	0	0	0	0	78	31	26	20	15	9	8	1	*	0
February 2027	100	100	100	100	100	*	0	0	0	0	75	28	23	18	13	7	7	*	*	0
February 2028	100	100	100	100	100	*	0	0	0	0	73	25	21	15	11	6	5	*	*	0
February 2029	100	100	100	100	100	*	0	0	0	0	70	22	18	13	9	5	4	*	*	0
February 2030	100	100	100	100	100	*	0	0	0	0	66	20	16	11	8	4	3	*	*	0
February 2031	100	100	100	100	100	*	0	0	0	0	63	17	14	10	6	3	3	*	*	0
February 2032	100	100	100	100	100	*	0	0	0	0	59	15	12	8	5	2	2	*	*	0
February 2033	100	100	100	100	100	*	0	0	0	0	55	13	10	7	4	2	2	*	0	0
February 2034	100	100	100	100	100	*	0	0	0	0	50	11	8	5	3	1	1	*	0	0
February 2035	100	100	100	100	96	*	0	0	0	0	46	9	7	4	3	1	1	*	0	0
February 2036	100	100	100	100	75	*	0	0	0	0	40	7	5	3	2	1	1	*	0	0
February 2037	100	100	100	100	57	*	0	0	0	0	35	6	4	3	1	1	*	*	0	0
February 2038	100	100	100	94	41	*	0	0	0	0	29	4	3	2	1	*	*	*	0	0
February 2039	100	100	100	61	26	*	0	0	0	0	22	3	2	1	1	*	*	*	0	0
February 2040	100	87	59	32	13	*	0	0	0	0	16	1	1	1	*	*	*	*	0	0
February 2041	100	15	10	5	2	*	0	0	0	0	8	*	*	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	28.6	28.2	27.4	25.6	5.8	4.6	1.4	0.7	0.5	20.2	10.7	9.8	8.6	7.5	6.2	6.1	3.4	1.8	1.3

Date	BA, FC, SB†, IB†, FB and SC† Classes						BZ Class						CF, BS†, IC†, BF and CS† Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	200%	400%	600%	900%	0%	100%	200%	400%	600%	900%	0%	100%	200%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	98	93	88	79	69	55	104	104	104	104	104	104	99	94	90	82	73	61
February 2014	97	84	74	55	39	18	108	108	108	108	108	108	98	87	78	61	47	28
February 2015	95	76	61	37	19	*	113	113	113	113	113	113	97	80	67	46	29	13
February 2016	93	68	50	23	6	0	117	117	117	117	117	51	95	74	58	34	18	6
February 2017	91	61	41	13	0	0	122	122	122	122	101	23	94	68	50	25	12	3
February 2018	88	54	32	5	0	0	127	127	127	127	63	10	93	62	43	19	7	1
February 2019	86	47	24	0	0	0	132	132	132	122	39	5	91	57	37	14	4	1
February 2020	83	41	18	0	0	0	138	138	138	90	25	2	89	52	31	10	3	*
February 2021	81	35	12	0	0	0	143	143	143	66	15	1	88	47	27	8	2	*
February 2022	78	29	7	0	0	0	149	149	149	49	9	*	86	43	23	6	1	*
February 2023	75	24	2	0	0	0	155	155	155	36	6	*	84	39	19	4	1	*
February 2024	71	19	0	0	0	0	161	161	143	26	4	*	82	35	16	3	*	*
February 2025	68	14	0	0	0	0	168	168	121	19	2	*	79	32	14	2	*	*
February 2026	64	10	0	0	0	0	175	175	101	14	1	*	77	28	12	2	*	*
February 2027	60	5	0	0	0	0	182	182	84	10	1	*	74	25	10	1	*	*
February 2028	56	1	0	0	0	0	189	189	70	7	*	*	71	22	8	1	*	*
February 2029	51	0	0	0	0	0	197	173	58	5	*	*	68	20	7	1	*	*
February 2030	47	0	0	0	0	0	205	150	47	4	*	*	65	17	5	*	*	*
February 2031	42	0	0	0	0	0	214	130	38	2	*	*	61	15	4	*	*	*
February 2032	36	0	0	0	0	0	222	110	30	2	*	*	57	13	3	*	*	*
February 2033	30	0	0	0	0	0	231	92	24	1	*	*	53	10	3	*	*	*
February 2034	24	0	0	0	0	0	241	76	18	1	*	*	49	9	2	*	*	*
February 2035	18	0	0	0	0	0	251	60	13	*	*	*	44	7	2	*	*	0
February 2036	11	0	0	0	0	0	261	45	10	*	*	*	39	5	1	*	*	0
February 2037	3	0	0	0	0	0	271	32	6	*	*	0	34	4	1	*	*	0
February 2038	0	0	0	0	0	0	244	19	4	*	*	0	28	2	*	*	*	0
February 2039	0	0	0	0	0	0	190	7	1	*	*	0	22	1	*	*	*	0
February 2040	0	0	0	0	0	0	131	0	0	0	0	0	15	0	0	0	0	0
February 2041	0	0	0	0	0	0	68	0	0	0	0	0	8	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.0	7.1	4.6	2.6	1.8	1.2	27.9	21.2	16.4	10.0	6.8	4.3	19.9	10.0	6.6	3.7	2.5	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DA, FD and SD† Classes										DE Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	98	94	93	93	93	93	93	93	93	78	100	100	100	100	100	100	100	100	100	100
February 2014	97	84	82	82	82	82	82	82	38	3	100	100	100	100	100	100	100	100	100	100
February 2015	95	73	69	69	69	69	69	48	0	0	100	100	100	100	100	100	100	100	99	11
February 2016	93	62	57	57	57	57	57	25	0	0	100	100	100	100	100	100	100	100	39	1
February 2017	91	53	47	47	47	47	47	9	0	0	100	100	100	100	100	100	100	100	15	*
February 2018	89	43	37	37	37	37	37	0	0	0	100	100	100	100	100	100	100	94	6	*
February 2019	87	35	27	27	27	27	27	0	0	0	100	100	100	100	100	100	100	64	2	*
February 2020	84	27	19	19	19	19	19	0	0	0	100	100	100	100	100	100	100	44	1	*
February 2021	81	19	11	11	11	11	11	0	0	0	100	100	100	100	100	100	100	30	*	*
February 2022	78	12	5	5	5	5	5	0	0	0	100	100	100	100	100	100	100	20	*	0
February 2023	75	5	0	0	0	0	0	0	0	0	100	100	98	98	98	98	98	14	*	0
February 2024	72	0	0	0	0	0	0	0	0	0	100	96	80	80	80	80	80	9	*	0
February 2025	68	0	0	0	0	0	0	0	0	0	100	72	66	66	66	66	66	6	*	0
February 2026	64	0	0	0	0	0	0	0	0	0	100	54	54	54	54	54	54	4	*	0
February 2027	60	0	0	0	0	0	0	0	0	0	100	44	44	44	44	44	44	3	*	0
February 2028	55	0	0	0	0	0	0	0	0	0	100	35	35	35	35	35	35	2	*	0
February 2029	50	0	0	0	0	0	0	0	0	0	100	28	28	28	28	28	28	1	*	0
February 2030	45	0	0	0	0	0	0	0	0	0	100	23	23	23	23	23	23	1	*	0
February 2031	39	0	0	0	0	0	0	0	0	0	100	18	18	18	18	18	18	1	*	0
February 2032	33	0	0	0	0	0	0	0	0	0	100	14	14	14	14	14	14	*	*	0
February 2033	26	0	0	0	0	0	0	0	0	0	100	11	11	11	11	11	11	*	*	0
February 2034	19	0	0	0	0	0	0	0	0	0	100	9	9	9	9	9	9	*	*	0
February 2035	11	0	0	0	0	0	0	0	0	0	100	6	6	6	6	6	6	*	0	0
February 2036	2	0	0	0	0	0	0	0	0	0	100	5	5	5	5	5	5	*	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	74	3	3	3	3	3	3	*	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	35	2	2	2	2	2	2	*	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.6	5.6	5.0	5.0	5.0	5.0	5.0	3.1	1.8	1.4	25.6	15.8	15.5	15.5	15.5	15.5	15.5	8.5	4.1	2.5

Date	UF and US Classes										DF and DS† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	97	94	88	87	62	12	0	99	96	96	95	94	93	93	87	75	63
February 2014	100	100	100	92	82	67	64	0	0	0	98	90	89	87	85	81	81	65	39	17
February 2015	100	100	100	86	70	45	41	0	0	0	97	84	81	78	74	68	67	45	15	2
February 2016	100	100	100	81	60	29	24	0	0	0	96	77	74	70	65	58	56	31	6	*
February 2017	100	100	100	78	53	18	13	0	0	0	95	71	67	62	56	48	47	21	2	*
February 2018	100	100	100	75	48	11	5	0	0	0	93	65	61	55	49	41	39	15	1	*
February 2019	100	100	100	73	45	7	1	0	0	0	92	60	56	49	43	34	32	10	*	*
February 2020	100	100	100	72	43	6	*	0	0	0	90	55	50	44	37	28	27	7	*	*
February 2021	100	100	99	71	42	6	*	0	0	0	89	51	46	39	32	24	22	5	*	*
February 2022	100	100	97	68	40	5	*	0	0	0	87	46	41	34	28	20	18	3	*	0
February 2023	100	100	93	65	37	5	*	0	0	0	85	42	37	30	24	16	15	2	*	0
February 2024	100	100	88	61	34	4	*	0	0	0	83	38	33	27	21	14	12	1	*	0
February 2025	100	100	83	56	32	4	*	0	0	0	80	35	30	23	18	11	10	1	*	0
February 2026	100	98	77	52	29	3	*	0	0	0	78	31	26	20	15	9	8	1	*	0
February 2027	100	91	71	47	26	3	*	0	0	0	75	28	24	18	13	8	7	*	*	0
February 2028	100	84	65	42	23	3	*	0	0	0	73	25	21	15	11	6	6	*	*	0
February 2029	100	77	59	38	20	2	*	0	0	0	70	22	18	13	9	5	4	*	*	0
February 2030	100	70	53	34	18	2	*	0	0	0	66	20	16	11	8	4	4	*	*	0
February 2031	100	63	47	29	15	2	*	0	0	0	63	17	14	10	6	3	3	*	*	0
February 2032	100	55	41	25	13	1	*	0	0	0	59	15	12	8	5	3	2	*	*	0
February 2033	100	49	36	22	11	1	*	0	0	0	55	13	10	7	4	2	2	*	0	0
February 2034	100	42	30	18	9	1	*	0	0	0	50	11	8	6	3	2	1	*	0	0
February 2035	100	35	25	15	7	1	*	0	0	0	46	9	7	5	3	1	1	*	0	0
February 2036	100	29	21	12	6	1	*	0	0	0	40	8	6	4	2	1	1	*	0	0
February 2037	100	23	16	9	4	*	*	0	0	0	35	6	4	3	2	1	1	*	0	0
February 2038	100	17	12	7	3	*	*	0	0	0	29	4	3	2	1	*	*	*	0	0
February 2039	95	12	8	5	2	*	*	0	0	0	22	3	2	1	1	*	*	*	0	0
February 2040	66	7	5	2	1	*	*	0	0	0	16	2	1	1	*	*	*	*	0	0
February 2041	34	2	1	1	*	*	*	0	0	0	8	*	*	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	21.1	18.8	13.8	9.2	3.7	2.9	1.2	0.7	0.5	20.2	10.8	9.9	8.7	7.6	6.3	6.1	3.5	1.9	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

HA, FG, SH†, IH†, SG† and FH Classes									HE Class							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	155%	250%	500%	1000%	1500%	0%	100%	120%	155%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	98	92	91	91	91	91	77	53	100	100	100	100	100	100	100	100
February 2014	95	82	80	80	80	69	28	*	100	100	100	100	100	100	100	100
February 2015	92	71	68	68	68	43	2	0	100	100	100	100	100	100	100	10
February 2016	89	61	56	56	56	25	0	0	100	100	100	100	100	100	45	1
February 2017	86	51	46	46	46	12	0	0	100	100	100	100	100	100	18	*
February 2018	83	42	37	37	37	4	0	0	100	100	100	100	100	100	7	*
February 2019	79	33	28	28	28	0	0	0	100	100	100	100	100	86	3	*
February 2020	75	25	21	21	21	0	0	0	100	100	100	100	100	58	1	*
February 2021	71	17	15	15	15	0	0	0	100	100	100	100	100	40	*	*
February 2022	67	10	10	10	10	0	0	0	100	100	100	100	100	27	*	0
February 2023	63	5	5	5	5	0	0	0	100	100	100	100	100	18	*	0
February 2024	58	2	2	2	2	0	0	0	100	100	100	100	100	12	*	0
February 2025	53	0	0	0	0	0	0	0	100	91	91	91	91	8	*	0
February 2026	48	0	0	0	0	0	0	0	100	74	74	74	74	6	*	0
February 2027	42	0	0	0	0	0	0	0	100	60	60	60	60	4	*	0
February 2028	36	0	0	0	0	0	0	0	100	48	48	48	48	2	*	0
February 2029	30	0	0	0	0	0	0	0	100	39	39	39	39	2	*	0
February 2030	23	0	0	0	0	0	0	0	100	31	31	31	31	1	*	0
February 2031	16	0	0	0	0	0	0	0	100	24	24	24	24	1	*	0
February 2032	8	0	0	0	0	0	0	0	100	19	19	19	19	*	*	0
February 2033	0	0	0	0	0	0	0	0	99	15	15	15	15	*	*	0
February 2034	0	0	0	0	0	0	0	0	40	11	11	11	11	*	*	0
February 2035	0	0	0	0	0	0	0	0	8	8	8	8	8	*	0	0
February 2036	0	0	0	0	0	0	0	0	6	6	6	6	6	*	0	0
February 2037	0	0	0	0	0	0	0	0	4	4	4	4	4	*	0	0
February 2038	0	0	0	0	0	0	0	0	3	3	3	3	3	*	0	0
February 2039	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0
February 2040	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0
February 2041	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.6	5.4	5.1	5.1	5.1	3.0	1.6	1.1	22.1	16.9	16.9	16.9	16.9	9.2	4.2	2.5

HZ Class									GF, HS†, IS†, GS† and HF Classes							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	155%	250%	500%	1000%	1500%	0%	100%	120%	155%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	104	104	104	97	81	36	0	0	99	95	94	93	90	82	65	48
February 2014	108	108	108	93	53	0	0	0	98	88	87	84	77	59	30	10
February 2015	113	113	112	89	30	0	0	0	97	82	79	75	64	41	12	1
February 2016	117	117	116	86	15	0	0	0	95	75	72	67	53	28	5	*
February 2017	122	122	120	86	7	0	0	0	94	69	65	59	44	19	2	*
February 2018	127	127	123	85	2	0	0	0	93	64	59	52	37	13	1	*
February 2019	132	132	125	85	*	0	0	0	91	58	54	46	31	9	*	*
February 2020	138	138	125	84	*	0	0	0	89	53	49	41	25	6	*	*
February 2021	143	143	123	82	*	0	0	0	88	49	44	36	21	4	*	0
February 2022	149	147	119	78	*	0	0	0	86	44	39	32	17	3	*	0
February 2023	155	141	114	74	*	0	0	0	84	40	35	28	14	2	*	0
February 2024	161	135	108	69	*	0	0	0	82	37	32	24	12	1	*	0
February 2025	168	127	101	63	*	0	0	0	79	33	28	21	9	1	*	0
February 2026	175	119	93	58	*	0	0	0	77	30	25	18	8	1	*	0
February 2027	182	110	86	52	*	0	0	0	74	27	22	16	6	*	*	0
February 2028	189	101	78	47	*	0	0	0	71	24	19	14	5	*	*	0
February 2029	197	92	70	41	*	0	0	0	68	21	17	12	4	*	*	0
February 2030	205	83	63	36	*	0	0	0	65	19	15	10	3	*	*	0
February 2031	214	73	55	31	*	0	0	0	61	16	13	8	3	*	*	0
February 2032	222	65	48	27	*	0	0	0	57	14	11	7	2	*	*	0
February 2033	231	56	41	23	*	0	0	0	53	12	9	6	2	*	0	0
February 2034	241	48	35	19	*	0	0	0	49	10	8	5	1	*	0	0
February 2035	233	40	29	15	*	0	0	0	44	8	6	4	1	*	0	0
February 2036	207	32	23	12	*	0	0	0	39	7	5	3	1	*	0	0
February 2037	179	25	17	9	*	0	0	0	34	5	4	2	*	*	0	0
February 2038	148	18	12	6	*	0	0	0	28	4	3	1	*	*	0	0
February 2039	115	11	8	4	*	0	0	0	22	2	2	1	*	*	0	0
February 2040	80	5	3	2	*	0	0	0	15	1	1	*	*	*	0	0
February 2041	41	1	1	*	*	0	0	0	8	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	19.2	18.3	15.1	2.4	0.8	0.4	0.3	19.9	10.4	9.5	8.2	5.8	3.2	1.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CK, CG, TF and TS† Classes						Z Class						FQ, ST†, IT†, SQ† and FT Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	200%	400%	600%	900%	0%	100%	200%	400%	600%	900%	0%	100%	200%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	98	94	90	83	75	64	104	104	104	104	104	104	99	95	92	85	79	69
February 2014	96	85	76	59	43	23	108	108	108	108	108	108	98	88	80	65	52	34
February 2015	94	77	63	39	21	1	113	113	113	113	113	113	97	81	69	49	32	15
February 2016	92	69	51	24	6	0	117	117	117	117	117	54	95	75	60	36	20	7
February 2017	90	61	41	13	0	0	122	122	122	122	99	24	94	69	52	27	13	3
February 2018	88	54	32	4	0	0	127	127	127	127	62	11	93	63	44	20	8	1
February 2019	85	47	24	0	0	0	132	132	132	116	39	5	91	58	38	15	5	1
February 2020	82	41	17	0	0	0	138	138	138	86	24	2	89	53	33	11	3	*
February 2021	80	35	11	0	0	0	143	143	143	63	15	1	88	49	28	8	2	*
February 2022	76	29	5	0	0	0	149	149	149	47	9	*	86	44	24	6	1	*
February 2023	73	23	*	0	0	0	155	155	155	34	6	*	84	40	20	4	1	*
February 2024	70	18	0	0	0	0	161	161	133	25	4	*	82	37	17	3	*	*
February 2025	66	13	0	0	0	0	168	168	113	18	2	*	79	33	15	2	*	*
February 2026	62	8	0	0	0	0	175	175	95	13	1	*	77	30	12	2	*	*
February 2027	58	4	0	0	0	0	182	182	80	10	1	*	74	27	10	1	*	*
February 2028	54	0	0	0	0	0	189	184	66	7	*	*	71	24	9	1	*	*
February 2029	49	0	0	0	0	0	197	163	55	5	*	*	68	21	7	1	*	*
February 2030	44	0	0	0	0	0	205	143	45	4	*	*	65	18	6	*	*	*
February 2031	39	0	0	0	0	0	214	125	37	2	*	*	61	16	5	*	*	*
February 2032	33	0	0	0	0	0	222	108	30	2	*	*	57	14	4	*	*	*
February 2033	27	0	0	0	0	0	231	92	24	1	*	*	53	12	3	*	*	*
February 2034	20	0	0	0	0	0	241	77	19	1	*	*	49	10	2	*	*	*
February 2035	14	0	0	0	0	0	251	63	14	1	*	*	44	8	2	*	*	0
February 2036	6	0	0	0	0	0	261	50	11	*	*	*	39	6	1	*	*	0
February 2037	0	0	0	0	0	0	261	38	8	*	*	*	34	5	1	*	*	0
February 2038	0	0	0	0	0	0	216	27	5	*	*	0	28	3	1	*	*	0
February 2039	0	0	0	0	0	0	168	17	3	*	*	0	22	2	*	*	*	0
February 2040	0	0	0	0	0	0	116	7	1	*	*	0	15	1	*	*	*	0
February 2041	0	0	0	0	0	0	60	0	0	0	0	0	8	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.5	7.1	4.6	2.7	2.0	1.4	27.6	21.4	16.3	9.9	6.7	4.3	19.9	10.4	6.9	3.9	2.7	1.8

Date	MA, MH, FN, SM†, IM†, SN† and FM Classes								ME Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	155%	250%	500%	1000%	1500%	0%	100%	120%	155%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	98	93	93	93	93	93	86	66	100	100	100	100	100	100	100	100
February 2014	95	84	82	82	82	75	37	9	100	100	100	100	100	100	100	100
February 2015	93	73	70	70	70	48	8	0	100	100	100	100	100	100	100	17
February 2016	90	63	59	59	59	29	0	0	100	100	100	100	100	100	65	2
February 2017	87	54	49	49	49	16	0	0	100	100	100	100	100	100	25	*
February 2018	84	45	40	40	40	8	0	0	100	100	100	100	100	100	10	*
February 2019	81	36	32	32	32	2	0	0	100	100	100	100	100	100	4	*
February 2020	77	28	25	25	25	0	0	0	100	100	100	100	100	77	2	*
February 2021	73	21	18	18	18	0	0	0	100	100	100	100	100	53	1	*
February 2022	69	13	13	13	13	0	0	0	100	100	100	100	100	36	*	*
February 2023	65	9	9	9	9	0	0	0	100	100	100	100	100	24	*	0
February 2024	61	5	5	5	5	0	0	0	100	100	100	100	100	16	*	0
February 2025	56	2	2	2	2	0	0	0	100	100	100	100	100	11	*	0
February 2026	51	0	0	0	0	0	0	0	100	96	96	96	96	7	*	0
February 2027	45	0	0	0	0	0	0	0	100	78	78	78	78	5	*	0
February 2028	40	0	0	0	0	0	0	0	100	63	63	63	63	3	*	0
February 2029	34	0	0	0	0	0	0	0	100	51	51	51	51	2	*	0
February 2030	27	0	0	0	0	0	0	0	100	41	41	41	41	1	*	0
February 2031	20	0	0	0	0	0	0	0	100	32	32	32	32	1	*	0
February 2032	13	0	0	0	0	0	0	0	100	25	25	25	25	1	*	0
February 2033	5	0	0	0	0	0	0	0	100	20	20	20	20	*	*	0
February 2034	0	0	0	0	0	0	0	0	67	15	15	15	15	*	*	0
February 2035	0	0	0	0	0	0	0	0	11	11	11	11	11	*	0	0
February 2036	0	0	0	0	0	0	0	0	8	8	8	8	8	*	0	0
February 2037	0	0	0	0	0	0	0	0	6	6	6	6	6	*	0	0
February 2038	0	0	0	0	0	0	0	0	4	4	4	4	4	*	0	0
February 2039	0	0	0	0	0	0	0	0	2	2	2	2	2	*	0	0
February 2040	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0
February 2041	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.2	5.8	5.5	5.5	5.5	3.2	1.8	1.3	22.5	18.1	18.1	18.1	18.1	9.9	4.6	2.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	MZ Class								NF, MS†, IN†, MF and NS† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	155%	250%	500%	1000%	1500%	0%	100%	120%	155%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	104	104	104	98	84	47	0	0	99	96	95	94	92	85	71	57
February 2014	108	108	108	94	58	0	0	0	98	90	88	86	79	63	35	15
February 2015	113	113	112	90	34	0	0	0	97	83	80	76	66	43	14	1
February 2016	117	117	116	87	18	0	0	0	96	76	73	68	55	30	5	*
February 2017	122	122	120	86	8	0	0	0	95	70	67	61	46	20	2	*
February 2018	127	127	123	86	3	0	0	0	93	65	61	54	38	14	1	*
February 2019	132	132	125	86	*	0	0	0	92	60	55	48	32	10	*	*
February 2020	138	138	126	85	*	0	0	0	90	55	50	42	26	7	*	*
February 2021	143	143	125	83	*	0	0	0	89	50	45	37	22	4	*	*
February 2022	149	149	122	80	*	0	0	0	87	46	41	33	18	3	*	0
February 2023	155	144	117	76	*	0	0	0	85	42	37	29	15	2	*	0
February 2024	161	138	111	71	*	0	0	0	83	38	33	25	12	1	*	0
February 2025	168	131	104	65	*	0	0	0	80	34	29	22	10	1	*	0
February 2026	175	123	97	60	*	0	0	0	78	31	26	19	8	1	*	0
February 2027	182	114	89	54	*	0	0	0	75	28	23	17	7	*	*	0
February 2028	189	105	81	49	*	0	0	0	73	25	20	14	5	*	*	0
February 2029	197	96	73	43	*	0	0	0	70	22	18	12	4	*	*	0
February 2030	205	87	66	38	*	0	0	0	66	20	16	11	3	*	*	0
February 2031	214	78	58	33	*	0	0	0	63	17	14	9	3	*	*	0
February 2032	222	69	51	29	*	0	0	0	59	15	12	7	2	*	*	0
February 2033	231	60	44	24	*	0	0	0	55	13	10	6	2	*	0	0
February 2034	241	51	37	20	*	0	0	0	50	11	8	5	1	*	0	0
February 2035	241	43	31	17	*	0	0	0	46	9	7	4	1	*	0	0
February 2036	214	35	25	13	*	0	0	0	40	7	5	3	1	*	0	0
February 2037	185	28	19	10	*	0	0	0	35	6	4	2	*	*	0	0
February 2038	154	20	14	7	*	0	0	0	29	4	3	2	*	*	0	0
February 2039	120	13	9	5	*	0	0	0	22	3	2	1	*	*	0	0
February 2040	83	7	5	2	*	0	0	0	16	1	1	1	*	*	0	0
February 2041	43	2	1	1	*	0	0	0	8	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	19.5	18.7	15.5	2.6	0.9	0.5	0.3	20.2	10.7	9.7	8.4	6.0	3.4	1.8	1.2

Date	QS†, IQ† and SJ† Classes							PA, FU, SP†, IP†, SU† and FP Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	200%	400%	800%	1100%	1600%	0%	100%	125%	160%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	97	88	80	65	36	36	5	98	92	91	91	91	91	71	45
February 2014	93	77	63	37	24	15	0	95	82	79	79	79	65	26	1
February 2015	89	66	47	16	15	5	0	93	72	68	68	68	43	7	0
February 2016	85	55	33	10	9	1	0	90	63	58	58	58	28	0	0
February 2017	81	45	20	6	4	*	0	87	54	49	49	49	17	0	0
February 2018	76	35	8	4	2	0	0	84	46	40	40	40	10	0	0
February 2019	71	25	3	3	1	0	0	81	38	33	33	33	5	0	0
February 2020	65	15	1	1	*	0	0	78	30	26	26	26	2	0	0
February 2021	59	6	1	1	0	0	0	74	23	21	21	21	0	0	0
February 2022	53	*	*	*	0	0	0	70	16	16	16	16	0	0	0
February 2023	46	*	*	*	0	0	0	66	12	12	12	12	0	0	0
February 2024	39	0	0	0	0	0	0	62	9	9	9	9	0	0	0
February 2025	31	0	0	0	0	0	0	58	6	6	6	6	0	0	0
February 2026	22	0	0	0	0	0	0	53	4	4	4	4	0	0	0
February 2027	13	0	0	0	0	0	0	48	2	2	2	2	0	0	0
February 2028	3	0	0	0	0	0	0	42	1	1	1	1	0	0	0
February 2029	0	0	0	0	0	0	0	37	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	30	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	24	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	17	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	10	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	2	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.8	4.6	3.1	1.9	1.4	1.0	0.4	13.5	6.0	5.7	5.7	5.7	3.1	1.6	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PE Class								UZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	160%	250%	500%	1000%	1500%	0%	100%	125%	160%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	100	100	104	104	104	96	77	23	0	0
February 2014	100	100	100	100	100	100	100	100	108	108	108	91	48	0	0	0
February 2015	100	100	100	100	100	100	100	11	113	113	112	87	27	0	0	0
February 2016	100	100	100	100	100	100	89	1	117	117	116	85	14	0	0	0
February 2017	100	100	100	100	100	100	35	*	122	122	119	84	6	0	0	0
February 2018	100	100	100	100	100	100	14	*	127	127	122	83	1	0	0	0
February 2019	100	100	100	100	100	100	5	*	132	132	123	83	*	0	0	0
February 2020	100	100	100	100	100	100	2	*	138	138	123	81	*	0	0	0
February 2021	100	100	100	100	100	91	1	*	143	143	120	79	*	0	0	0
February 2022	100	100	100	100	100	62	*	0	149	149	116	75	*	0	0	0
February 2023	100	100	100	100	100	42	*	0	155	145	111	70	*	0	0	0
February 2024	100	100	100	100	100	28	*	0	161	138	104	65	*	0	0	0
February 2025	100	100	100	100	100	19	*	0	168	130	97	60	*	0	0	0
February 2026	100	100	100	100	100	13	*	0	175	121	89	54	*	0	0	0
February 2027	100	100	100	100	100	8	*	0	182	112	82	49	*	0	0	0
February 2028	100	100	100	100	100	6	*	0	189	103	74	43	*	0	0	0
February 2029	100	92	92	92	92	4	*	0	197	93	66	38	*	0	0	0
February 2030	100	73	73	73	73	2	*	0	205	84	59	34	*	0	0	0
February 2031	100	58	58	58	58	2	*	0	214	74	52	29	*	0	0	0
February 2032	100	45	45	45	45	1	*	0	222	65	45	25	*	0	0	0
February 2033	100	34	34	34	34	1	*	0	231	56	38	21	*	0	0	0
February 2034	100	26	26	26	26	*	*	0	241	47	32	17	*	0	0	0
February 2035	19	19	19	19	19	*	0	0	241	39	26	14	*	0	0	0
February 2036	14	14	14	14	14	*	0	0	214	31	20	11	*	0	0	0
February 2037	9	9	9	9	9	*	0	0	185	24	15	8	*	0	0	0
February 2038	6	6	6	6	6	*	0	0	153	17	11	5	*	0	0	0
February 2039	3	3	3	3	3	*	0	0	119	10	6	3	*	0	0	0
February 2040	1	1	1	1	1	*	0	0	83	4	2	1	*	0	0	0
February 2041	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.0	20.3	20.3	20.3	20.3	11.3	5.0	2.5	26.7	19.1	18.0	14.4	2.2	0.7	0.3	0.2

Date	FA and SA† Classes							
	PSA Prepayment Assumption							
	0%	100%	125%	160%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	99	95	94	92	89	79	60	39
February 2014	98	87	85	82	74	55	24	5
February 2015	97	81	77	73	62	38	10	*
February 2016	95	74	70	65	52	26	4	*
February 2017	94	68	63	57	43	18	1	*
February 2018	93	63	57	50	36	12	1	*
February 2019	91	58	52	44	30	8	*	*
February 2020	89	53	47	39	25	6	*	*
February 2021	88	48	42	34	20	4	*	0
February 2022	86	44	38	30	17	3	*	0
February 2023	84	40	34	26	14	2	*	0
February 2024	82	36	30	23	11	1	*	0
February 2025	79	32	27	20	9	1	*	0
February 2026	77	29	23	17	7	1	*	0
February 2027	74	26	21	15	6	*	*	0
February 2028	71	23	18	13	5	*	*	0
February 2029	68	21	16	11	4	*	*	0
February 2030	65	18	14	9	3	*	*	0
February 2031	61	16	12	8	2	*	*	0
February 2032	57	14	10	6	2	*	0	0
February 2033	53	12	8	5	1	*	0	0
February 2034	49	10	7	4	1	*	0	0
February 2035	44	8	5	3	1	*	0	0
February 2036	39	6	4	2	1	*	0	0
February 2037	34	5	3	2	*	*	0	0
February 2038	28	3	2	1	*	*	0	0
February 2039	22	2	1	1	*	*	0	0
February 2040	15	1	*	*	*	*	0	0
February 2041	8	0	0	0	0	0	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.2	9.1	7.9	5.7	3.0	1.5	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EA, JF and JS† Classes						EB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	150%	300%	700%	1000%	0%	100%	150%	300%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	97	94	93	91	83	78	100	100	100	100	100	100
February 2014	94	86	83	75	53	39	100	100	100	100	100	100
February 2015	90	77	71	57	25	8	100	100	100	100	100	100
February 2016	87	68	61	42	9	0	100	100	100	100	100	64
February 2017	83	60	51	30	0	0	100	100	100	100	95	24
February 2018	79	52	43	21	0	0	100	100	100	100	52	9
February 2019	75	45	35	13	0	0	100	100	100	100	29	4
February 2020	70	38	28	8	0	0	100	100	100	100	16	1
February 2021	65	32	22	3	0	0	100	100	100	100	8	*
February 2022	60	26	17	0	0	0	100	100	100	95	5	*
February 2023	55	21	12	0	0	0	100	100	100	72	2	*
February 2024	49	16	8	0	0	0	100	100	100	53	1	*
February 2025	43	11	4	0	0	0	100	100	100	39	1	*
February 2026	37	7	1	0	0	0	100	100	100	28	*	*
February 2027	30	3	0	0	0	0	100	100	81	19	*	*
February 2028	22	0	0	0	0	0	100	97	60	13	*	*
February 2029	15	0	0	0	0	0	100	68	41	8	*	*
February 2030	6	0	0	0	0	0	100	42	25	4	*	*
February 2031	0	0	0	0	0	0	79	18	10	2	*	*
February 2032	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.1	6.9	5.8	3.9	2.2	1.8	19.4	17.8	16.7	12.8	6.6	4.6

Date	LA, YF, SL†, IY†, YS†, FL, LB and LC Classes								LE Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	160%	250%	500%	700%	1000%	0%	100%	125%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	98	94	94	94	94	94	94	94	100	100	100	100	100	100	100	100
February 2014	95	86	84	84	84	81	68	49	100	100	100	100	100	100	100	100
February 2015	93	75	72	72	72	53	34	13	100	100	100	100	100	100	100	100
February 2016	90	66	61	61	61	33	15	0	100	100	100	100	100	100	100	86
February 2017	87	56	51	51	51	19	4	0	100	100	100	100	100	100	100	34
February 2018	84	47	42	42	42	10	0	0	100	100	100	100	100	100	76	13
February 2019	81	39	33	33	33	3	0	0	100	100	100	100	100	100	43	5
February 2020	77	31	26	26	26	0	0	0	100	100	100	100	100	88	24	2
February 2021	73	23	20	20	20	0	0	0	100	100	100	100	100	60	14	1
February 2022	69	16	14	14	14	0	0	0	100	100	100	100	100	41	8	*
February 2023	65	10	10	10	10	0	0	0	100	100	100	100	100	28	4	*
February 2024	61	6	6	6	6	0	0	0	100	100	100	100	100	19	2	*
February 2025	56	3	3	3	3	0	0	0	100	100	100	100	100	13	1	*
February 2026	51	*	*	*	*	0	0	0	100	100	100	100	100	8	1	*
February 2027	46	0	0	0	0	0	0	0	100	85	85	85	85	6	*	*
February 2028	40	0	0	0	0	0	0	0	100	68	68	68	68	4	*	*
February 2029	34	0	0	0	0	0	0	0	100	55	55	55	55	3	*	*
February 2030	28	0	0	0	0	0	0	0	100	44	44	44	44	2	*	*
February 2031	21	0	0	0	0	0	0	0	100	35	35	35	35	1	*	*
February 2032	14	0	0	0	0	0	0	0	100	27	27	27	27	1	*	*
February 2033	6	0	0	0	0	0	0	0	100	21	21	21	21	*	*	*
February 2034	0	0	0	0	0	0	0	0	83	16	16	16	16	*	*	*
February 2035	0	0	0	0	0	0	0	0	12	12	12	12	12	*	*	0
February 2036	0	0	0	0	0	0	0	0	9	9	9	9	9	*	*	0
February 2037	0	0	0	0	0	0	0	0	6	6	6	6	6	*	*	0
February 2038	0	0	0	0	0	0	0	0	4	4	4	4	4	*	*	0
February 2039	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*	0
February 2040	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0
February 2041	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.2	6.1	5.7	5.7	5.7	3.4	2.7	2.1	22.7	18.4	18.4	18.4	18.4	10.3	7.3	4.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LZ Class								LF and LS† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	160%	250%	500%	700%	1000%	0%	100%	125%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	104	104	103	99	89	62	41	8	99	97	96	95	94	89	85	79
February 2014	108	108	107	95	66	0	0	0	98	91	89	87	82	69	58	44
February 2015	113	113	111	90	40	0	0	0	97	84	81	78	69	47	33	18
February 2016	117	117	115	87	22	0	0	0	95	77	74	69	57	33	19	7
February 2017	122	122	119	86	10	0	0	0	94	71	67	61	48	22	11	3
February 2018	127	127	122	85	4	0	0	0	93	66	60	54	40	15	6	1
February 2019	132	132	124	84	*	0	0	0	91	60	55	48	33	10	3	*
February 2020	138	138	125	84	*	0	0	0	89	55	49	42	27	7	2	*
February 2021	143	143	124	82	*	0	0	0	88	50	44	37	23	5	1	*
February 2022	149	149	121	79	*	0	0	0	86	46	40	32	19	3	1	*
February 2023	155	152	116	74	*	0	0	0	84	42	36	28	15	2	*	*
February 2024	161	145	110	69	*	0	0	0	82	38	32	25	13	2	*	*
February 2025	168	138	103	64	*	0	0	0	79	34	28	22	10	1	*	*
February 2026	175	129	96	59	*	0	0	0	77	31	25	19	8	1	*	*
February 2027	182	120	88	53	*	0	0	0	74	28	22	16	7	*	*	*
February 2028	189	111	80	48	*	0	0	0	71	25	20	14	6	*	*	*
February 2029	197	101	73	42	*	0	0	0	68	22	17	12	4	*	*	*
February 2030	205	92	65	37	*	0	0	0	65	20	15	10	4	*	*	*
February 2031	214	82	57	33	*	0	0	0	61	17	13	8	3	*	*	*
February 2032	222	73	50	28	*	0	0	0	57	15	11	7	2	*	*	*
February 2033	231	63	43	24	*	0	0	0	53	13	9	6	2	*	*	0
February 2034	241	55	37	20	*	0	0	0	49	11	8	5	1	*	*	0
February 2035	246	46	31	16	*	0	0	0	44	9	6	4	1	*	*	0
February 2036	219	38	25	13	*	0	0	0	39	7	5	3	1	*	*	0
February 2037	189	30	19	10	*	0	0	0	34	6	4	2	1	*	*	0
February 2038	157	23	14	7	*	0	0	0	28	4	3	2	*	*	*	0
February 2039	122	15	10	5	*	0	0	0	22	3	2	1	*	*	*	0
February 2040	84	9	5	3	*	0	0	0	15	2	1	1	*	*	*	0
February 2041	44	3	2	1	*	0	0	0	8	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	19.8	18.6	15.3	2.8	1.2	0.9	0.7	19.9	10.8	9.7	8.4	6.2	3.6	2.7	2.0

Date	NA, FV, SY†, IV†, SV†, FY, NB and NC Classes								NE Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	160%	250%	500%	700%	1000%	0%	100%	125%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	98	95	94	94	94	94	94	94	100	100	100	100	100	100	100	100
February 2014	95	86	85	85	85	83	70	52	100	100	100	100	100	100	100	100
February 2015	93	76	73	73	73	54	36	14	100	100	100	100	100	100	100	100
February 2016	90	66	62	62	62	34	15	0	100	100	100	100	100	100	100	86
February 2017	87	56	51	51	51	19	4	0	100	100	100	100	100	100	100	34
February 2018	84	47	42	42	42	10	0	0	100	100	100	100	100	100	74	13
February 2019	80	39	33	33	33	3	0	0	100	100	100	100	100	100	42	5
February 2020	77	31	26	26	26	0	0	0	100	100	100	100	100	84	24	2
February 2021	73	23	19	19	19	0	0	0	100	100	100	100	100	57	13	1
February 2022	69	16	14	14	14	0	0	0	100	100	100	100	100	39	8	*
February 2023	65	9	9	9	9	0	0	0	100	100	100	100	100	26	4	*
February 2024	61	6	6	6	6	0	0	0	100	100	100	100	100	18	2	*
February 2025	56	2	2	2	2	0	0	0	100	100	100	100	100	12	1	*
February 2026	51	0	0	0	0	0	0	0	100	98	98	98	98	8	1	*
February 2027	45	0	0	0	0	0	0	0	100	80	80	80	80	5	*	*
February 2028	40	0	0	0	0	0	0	0	100	64	64	64	64	4	*	*
February 2029	34	0	0	0	0	0	0	0	100	52	52	52	52	2	*	*
February 2030	27	0	0	0	0	0	0	0	100	41	41	41	41	2	*	*
February 2031	21	0	0	0	0	0	0	0	100	33	33	33	33	1	*	*
February 2032	13	0	0	0	0	0	0	0	100	26	26	26	26	1	*	*
February 2033	6	0	0	0	0	0	0	0	100	20	20	20	20	*	*	*
February 2034	0	0	0	0	0	0	0	0	78	15	15	15	15	*	*	*
February 2035	0	0	0	0	0	0	0	0	12	12	12	12	12	*	*	0
February 2036	0	0	0	0	0	0	0	0	8	8	8	8	8	*	*	0
February 2037	0	0	0	0	0	0	0	0	6	6	6	6	6	*	*	0
February 2038	0	0	0	0	0	0	0	0	4	4	4	4	4	*	*	0
February 2039	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0
February 2040	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0
February 2041	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.2	6.0	5.7	5.7	5.7	3.5	2.7	2.1	22.7	18.1	18.1	18.1	18.1	10.2	7.2	4.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	NZ Class								WF and WS† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	160%	250%	500%	700%	1000%	0%	100%	125%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	104	104	103	99	91	66	47	17	99	97	96	96	94	90	87	81
February 2014	108	108	107	96	68	0	0	0	98	91	90	88	83	70	61	47
February 2015	113	112	111	91	41	0	0	0	97	84	82	78	70	49	35	19
February 2016	117	117	115	88	23	0	0	0	95	78	74	69	58	33	20	7
February 2017	122	122	119	86	11	0	0	0	94	72	67	61	48	23	11	3
February 2018	127	127	122	85	4	0	0	0	93	66	61	54	40	16	6	1
February 2019	132	132	124	84	1	0	0	0	91	60	55	48	33	11	4	*
February 2020	138	137	126	84	*	0	0	0	89	55	50	42	28	7	2	*
February 2021	143	143	125	82	*	0	0	0	88	51	45	37	23	5	1	*
February 2022	149	149	121	79	*	0	0	0	86	46	40	33	19	3	1	*
February 2023	155	152	117	75	*	0	0	0	84	42	36	29	16	2	*	*
February 2024	161	146	111	70	*	0	0	0	82	38	32	25	13	2	*	*
February 2025	168	138	104	65	*	0	0	0	79	35	29	22	10	1	*	*
February 2026	175	130	96	59	*	0	0	0	77	31	25	19	9	1	*	*
February 2027	182	121	89	54	*	0	0	0	74	28	22	16	7	*	*	*
February 2028	189	111	81	48	*	0	0	0	71	25	20	14	6	*	*	*
February 2029	197	102	73	43	*	0	0	0	68	22	17	12	4	*	*	*
February 2030	205	92	65	38	*	0	0	0	65	20	15	10	4	*	*	*
February 2031	214	82	58	33	*	0	0	0	61	17	13	9	3	*	*	*
February 2032	222	73	51	28	*	0	0	0	57	15	11	7	2	*	*	*
February 2033	231	64	44	24	*	0	0	0	53	13	9	6	2	*	*	0
February 2034	241	55	37	20	*	0	0	0	49	11	8	5	1	*	*	0
February 2035	247	46	31	16	*	0	0	0	44	9	6	4	1	*	*	0
February 2036	219	38	25	13	*	0	0	0	39	7	5	3	1	*	*	0
February 2037	190	30	20	10	*	0	0	0	34	6	4	2	1	*	*	0
February 2038	157	23	15	7	*	0	0	0	28	4	3	2	*	*	*	0
February 2039	122	16	10	5	*	0	0	0	22	3	2	1	*	*	*	0
February 2040	85	9	6	3	*	0	0	0	15	2	1	1	*	*	*	0
February 2041	44	3	2	1	*	0	0	0	8	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	19.9	18.7	15.3	2.9	1.2	0.9	0.7	19.9	10.8	9.7	8.5	6.3	3.7	2.8	2.1

Date	VF Class										AF Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%	0%	100%	120%	150%	185%	240%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2013	98	94	93	93	93	93	93	93	93	75	99	96	96	95	94	93	92	86	74	61
February 2014	97	84	82	82	82	82	82	80	37	2	98	90	89	87	84	81	80	64	38	16
February 2015	95	73	69	69	69	69	69	48	0	0	97	83	81	78	74	68	67	44	15	2
February 2016	93	62	57	57	57	57	57	25	0	0	96	77	74	69	64	57	56	31	6	*
February 2017	91	53	47	47	47	47	47	9	0	0	95	71	67	62	56	48	47	21	2	*
February 2018	89	43	37	37	37	37	37	0	0	0	93	65	61	55	49	40	39	14	1	*
February 2019	87	35	27	27	27	27	27	0	0	0	92	60	55	49	43	34	32	10	*	*
February 2020	84	27	19	19	19	19	19	0	0	0	90	55	50	44	37	28	27	7	*	*
February 2021	81	19	11	11	11	11	11	0	0	0	89	50	45	39	32	23	22	5	*	*
February 2022	78	12	5	5	5	5	5	0	0	0	87	46	41	34	28	20	18	3	*	0
February 2023	75	5	*	*	*	*	*	0	0	0	85	42	37	30	24	16	15	2	*	0
February 2024	72	0	0	0	0	0	0	0	0	0	83	38	33	27	20	13	12	1	*	0
February 2025	68	0	0	0	0	0	0	0	0	0	80	35	30	23	18	11	10	1	*	0
February 2026	64	0	0	0	0	0	0	0	0	0	78	31	26	20	15	9	8	1	*	0
February 2027	60	0	0	0	0	0	0	0	0	0	75	28	23	18	13	7	7	*	*	0
February 2028	55	0	0	0	0	0	0	0	0	0	73	25	21	15	11	6	5	*	*	0
February 2029	50	0	0	0	0	0	0	0	0	0	70	22	18	13	9	5	4	*	*	0
February 2030	45	0	0	0	0	0	0	0	0	0	66	20	16	11	8	4	4	*	*	0
February 2031	39	0	0	0	0	0	0	0	0	0	63	17	14	10	6	3	3	*	*	0
February 2032	33	0	0	0	0	0	0	0	0	0	59	15	12	8	5	3	2	*	*	0
February 2033	26	0	0	0	0	0	0	0	0	0	55	13	10	7	4	2	2	*	0	0
February 2034	19	0	0	0	0	0	0	0	0	0	50	11	8	6	3	2	1	*	0	0
February 2035	11	0	0	0	0	0	0	0	0	0	46	9	7	4	3	1	1	*	0	0
February 2036	3	0	0	0	0	0	0	0	0	0	40	7	6	4	2	1	1	*	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	35	6	4	3	2	1	1	*	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	29	4	3	2	1	*	*	*	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	22	3	2	1	1	*	*	*	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	16	2	1	1	*	*	*	*	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	8	*	*	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.7	5.6	5.0	5.0	5.0	5.0	5.0	3.1	1.8	1.3	20.2	10.8	9.8	8.7	7.6	6.3	6.1	3.4	1.9	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QF Class							
	PSA Prepayment Assumption							
	0%	100%	125%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100
February 2013	99	97	96	96	94	90	86	81
February 2014	98	91	90	88	83	70	60	46
February 2015	97	84	82	78	69	48	34	18
February 2016	95	78	74	69	58	33	20	7
February 2017	94	71	67	61	48	23	11	3
February 2018	93	66	61	54	40	16	6	1
February 2019	91	60	55	48	33	11	4	*
February 2020	89	55	49	42	28	7	2	*
February 2021	88	51	45	37	23	5	1	*
February 2022	86	46	40	33	19	3	1	*
February 2023	84	42	36	28	15	2	*	*
February 2024	82	38	32	25	13	2	*	*
February 2025	79	34	28	22	10	1	*	*
February 2026	77	31	25	19	8	1	*	*
February 2027	74	28	22	16	7	*	*	*
February 2028	71	25	20	14	6	*	*	*
February 2029	68	22	17	12	4	*	*	*
February 2030	65	20	15	10	4	*	*	*
February 2031	61	17	13	9	3	*	*	*
February 2032	57	15	11	7	2	*	*	*
February 2033	53	13	9	6	2	*	*	0
February 2034	49	11	8	5	1	*	*	0
February 2035	44	9	6	4	1	*	*	0
February 2036	39	7	5	3	1	*	*	0
February 2037	34	6	4	2	1	*	*	0
February 2038	28	4	3	2	*	*	*	0
February 2039	22	3	2	1	*	*	*	0
February 2040	15	2	1	1	*	*	*	0
February 2041	8	*	*	*	*	*	0	0
February 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.8	9.7	8.4	6.3	3.6	2.8	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and

disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 2 MBS and Group 5 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The Trust MBS” in this prospectus supplement. A portion of the Group 2 Classes and Group 5 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 2 or Group 5 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	185% PSA
2	200% PSA
3	185% PSA
4	155% PSA
5	200% PSA
6	155% PSA
7	400% PSA
8	160% PSA
9	150% PSA
10	160% PSA
11	160% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Barclays Capital Inc. (the “Dealer”) in exchange for the Trust MBS and the Group 7 Underlying REMIC Certificate. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 7 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Notional Principal Balance of Class	February 2012 Class Factor	Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2008-58	JS	June 2008	31397LP78	(2)	INV/IO	July 2038	NTL	\$22,083,333	0.57278906	\$12,649,091	6.926%	302	55

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

(2) This Class bears interest as described in the Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1		FB	\$ 19,500,000	SEQ/AD	(3)	FLT	3136A4XU8	August 2037
FC	\$19,500,000							
IB	19,500,000(4)							
Recombination 2		SC	19,500,000(4)	NTL	(3)	INV/IO	3136A4XV6	August 2037
IB	19,500,000(4)							
SB	19,500,000(4)							
Recombination 3		BF	22,000,000	PT	(3)	FLT	3136A4XW4	March 2042
CF	22,000,000							
IC	22,000,000(4)							
Recombination 4		CS	22,000,000(4)	NTL	(3)	INV/IO	3136A4XX2	March 2042
IC	22,000,000(4)							
BS	22,000,000(4)							
Recombination 5		VF(5)	28,401,900	PAC	(3)	FLT	3136A4XY0	September 2039
KF	13,761,300							
FD	14,640,600							
Recombination 6		AF(6)	115,714,285	PT	(3)	FLT	3136A4XZ7	March 2042
FK	55,714,285							
DF	60,000,000							
Recombination 7		SG	27,232,000(4)	NTL	(3)	INV/IO	3136A4YA1	July 2040
SH	27,232,000(4)							
IH	27,232,000(4)							
Recombination 8		FH	27,232,000	PAC/AD	(3)	FLT	3136A4YB9	July 2040
FG	27,232,000							
IH	27,232,000(4)							
Recombination 9		GS	19,166,666(4)	NTL	(3)	INV/IO	3136A4YC7	March 2042
HS	19,166,666(4)							
IS	19,166,666(4)							
Recombination 10		HF	19,166,666	PT	(3)	FLT	3136A4YD5	March 2042
GF	19,166,666							
IS	19,166,666(4)							

REMIC Certificates			RCR Certificates					Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 11								
ST	\$54,166,666(4)	SQ	\$ 54,166,666(4)	NTL	(3)	INV/IO	3136A4YE3	March 2042
IT	54,166,666(4)							
Recombination 12								
IT	54,166,666(4)	FT	54,166,666	PT	(3)	FLT	3136A4YF0	March 2042
FQ	54,166,666							
Recombination 13								
SM	21,807,600(4)	SN	21,807,600(4)	NTL	(3)	INV/IO	3136A4YG8	December 2040
IM	21,807,600(4)							
Recombination 14								
IM	21,807,600(4)	FM	21,807,600	PAC/AD	(3)	FLT	3136A4YH6	December 2040
FN	21,807,600							
Recombination 15								
NF	36,666,666	MF	36,666,666	PT	(3)	FLT	3136A4YJ2	March 2042
IN	36,666,666(4)							
Recombination 16								
IN	36,666,666(4)	NS	36,666,666(4)	NTL	(3)	INV/IO	3136A4YK9	March 2042
MS	36,666,666(4)							
Recombination 17								
QS	12,649,091(4)	SJ	12,649,091(4)	NTL	(3)	INV/IO	3136A4YL7	July 2038
IQ	12,649,091(4)							
Recombination 18								
SP	75,259,600(4)	SU	75,259,600(4)	NTL	(3)	INV/IO	3136A4YM5	August 2041
IP	75,259,600(4)							
Recombination 19								
IP	75,259,600(4)	FP	75,259,600	PAC/AD	(3)	FLT	3136A4YN3	August 2041
FU	75,259,600							
Recombination 20								
SL	20,732,000(4)	YS	20,732,000(4)	NTL	(3)	INV/IO	3136A4YP8	December 2040
IY	20,732,000(4)							
Recombination 21								
IY	20,732,000(4)	FL	20,732,000	PAC/AD	(3)	FLT	3136A4YQ6	December 2040
YF	20,732,000							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 22								
LA	\$31,098,000	LB	\$ 32,734,736	PAC/AD	2.25%	FIX	3136A4YR4	December 2040
YF	1,636,736							
SL	1,636,736(4)							
IV	1,636,736(4)							
Recombination 23								
LA	31,098,000	LC	34,553,333	PAC/AD	2.50	FIX	3136A4YS2	December 2040
YF	3,455,333							
SL	3,455,333(4)							
IV	3,455,333(4)							
Recombination 24								
SY	36,414,000(4)	SV	36,414,000(4)	NTL	(3)	INV/IO	3136A4YT0	November 2040
IV	36,414,000(4)							
Recombination 25								
IV	36,414,000(4)	FY	36,414,000	PAC/AD	(3)	FLT	3136A4YU7	November 2040
FV	36,414,000							
Recombination 26								
NA	54,621,000	NB	57,495,789	PAC/AD	2.25	FIX	3136A4YV5	November 2040
FV	2,874,789							
SY	2,874,789(4)							
IV	2,874,789(4)							
Recombination 27								
NA	54,621,000	NC	60,690,000	PAC/AD	2.50	FIX	3136A4YW3	November 2040
FV	6,069,000							
SY	6,069,000(4)							
IV	6,069,000(4)							

REMIC Certificates			RCR Certificates					Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 28								
LF	\$13,923,018	QF(7)	\$ 38,568,827	PT	(3)	FLT	3136A4YX1	March 2042
WF	24,645,809							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-9 for a description of how their notional balances are calculated.
- (5) The VF Class is an RCR Class formed by a combination of the KF Class in Group 1 and the FD Class in Group 3.
- (6) The AF Class is an RCR Class formed by a combination of the FK Class in Group 1 and the DF Class in Group 3.
- (7) The QF Class is an RCR Class formed by a combination of the LF Class in Group 10 and the WF Class in Group 11.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$56,869,000.00	June 2016	\$35,528,022.99	October 2020	\$17,386,529.10
March 2012	56,667,419.84	July 2016	35,115,192.47	November 2020	17,114,437.23
April 2012	56,450,855.06	August 2016	34,705,071.78	December 2020	16,846,350.27
May 2012	56,219,400.36	September 2016	34,297,643.84	January 2021	16,582,211.24
June 2012	55,973,159.73	October 2016	33,892,891.69	February 2021	16,321,963.93
July 2012	55,712,246.37	November 2016	33,490,798.44	March 2021	16,065,552.94
August 2012	55,436,782.57	December 2016	33,091,347.35	April 2021	15,812,923.64
September 2012	55,146,899.70	January 2017	32,694,521.75	May 2021	15,564,022.16
October 2012	54,842,738.05	February 2017	32,300,305.09	June 2021	15,318,795.38
November 2012	54,524,446.75	March 2017	31,908,680.92	July 2021	15,077,190.91
December 2012	54,192,183.65	April 2017	31,519,632.90	August 2021	14,839,157.12
January 2013	53,846,115.21	May 2017	31,133,144.78	September 2021	14,604,643.07
February 2013	53,486,416.36	June 2017	30,749,200.41	October 2021	14,373,598.55
March 2013	53,113,270.32	July 2017	30,367,783.75	November 2021	14,145,974.05
April 2013	52,726,868.53	August 2017	29,988,878.86	December 2021	13,921,720.74
May 2013	52,327,410.41	September 2017	29,612,469.89	January 2022	13,700,790.49
June 2013	51,915,103.23	October 2017	29,238,541.10	February 2022	13,483,135.82
July 2013	51,490,161.94	November 2017	28,867,076.84	March 2022	13,268,709.94
August 2013	51,052,808.96	December 2017	28,498,061.57	April 2022	13,057,466.69
September 2013	50,605,041.62	January 2018	28,131,479.82	May 2022	12,849,360.57
October 2013	50,147,060.18	February 2018	27,767,316.25	June 2022	12,644,346.72
November 2013	49,679,071.10	March 2018	27,405,555.59	July 2022	12,442,380.88
December 2013	49,205,878.46	April 2018	27,046,182.67	August 2022	12,243,419.45
January 2014	48,727,605.46	May 2018	26,689,182.44	September 2022	12,047,419.42
February 2014	48,244,379.09	June 2018	26,334,539.90	October 2022	11,854,338.36
March 2014	47,758,931.72	July 2018	25,982,240.18	November 2022	11,664,134.47
April 2014	47,271,343.69	August 2018	25,632,268.49	December 2022	11,476,766.53
May 2014	46,781,697.77	September 2018	25,284,610.12	January 2023	11,292,193.87
June 2014	46,295,245.37	October 2018	24,939,250.48	February 2023	11,110,376.41
July 2014	45,811,966.40	November 2018	24,596,175.04	March 2023	10,931,274.64
August 2014	45,331,840.89	December 2018	24,255,369.38	April 2023	10,754,849.58
September 2014	44,854,848.99	January 2019	23,916,819.17	May 2023	10,581,062.82
October 2014	44,380,970.99	February 2019	23,580,510.16	June 2023	10,409,876.47
November 2014	43,910,187.29	March 2019	23,246,428.20	July 2023	10,241,253.19
December 2014	43,442,478.41	April 2019	22,914,559.21	August 2023	10,075,156.14
January 2015	42,977,825.00	May 2019	22,584,889.21	September 2023	9,911,549.02
February 2015	42,516,207.83	June 2019	22,257,404.32	October 2023	9,750,396.01
March 2015	42,057,607.78	July 2019	21,932,090.73	November 2023	9,591,661.84
April 2015	41,602,005.86	August 2019	21,608,934.71	December 2023	9,435,311.68
May 2015	41,149,383.19	September 2019	21,287,922.62	January 2024	9,281,311.23
June 2015	40,699,721.02	October 2019	20,969,040.93	February 2024	9,129,626.65
July 2015	40,253,000.70	November 2019	20,652,276.16	March 2024	8,980,224.59
August 2015	39,809,203.71	December 2019	20,337,614.94	April 2024	8,833,072.16
September 2015	39,368,311.64	January 2020	20,025,043.96	May 2024	8,688,136.92
October 2015	38,930,306.19	February 2020	19,714,550.01	June 2024	8,545,386.92
November 2015	38,495,169.19	March 2020	19,408,268.34	July 2024	8,404,790.62
December 2015	38,062,882.56	April 2020	19,106,477.43	August 2024	8,266,316.95
January 2016	37,633,428.35	May 2020	18,809,113.53	September 2024	8,129,935.27
February 2016	37,206,788.72	June 2020	18,516,113.76	October 2024	7,995,615.36
March 2016	36,782,945.93	July 2020	18,227,416.13	November 2024	7,863,327.45
April 2016	36,361,882.37	August 2020	17,942,959.53	December 2024	7,733,042.16
May 2016	35,943,580.53	September 2020	17,662,683.66	January 2025	7,604,730.54

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2025	\$ 7,478,364.06	September 2029	\$ 2,836,309.97	April 2034	\$ 912,596.80
March 2025	7,353,914.55	October 2029	2,783,665.21	May 2034	891,514.55
April 2025	7,231,354.29	November 2029	2,731,859.30	June 2034	870,795.27
May 2025	7,110,655.90	December 2029	2,680,879.76	July 2034	850,433.35
June 2025	6,991,792.43	January 2030	2,630,714.33	August 2034	830,423.27
July 2025	6,874,737.28	February 2030	2,581,350.88	September 2034	810,759.60
August 2025	6,759,464.23	March 2030	2,532,777.48	October 2034	791,436.98
September 2025	6,645,947.45	April 2030	2,484,982.36	November 2034	772,450.13
October 2025	6,534,161.45	May 2030	2,437,953.94	December 2034	753,793.86
November 2025	6,424,081.10	June 2030	2,391,680.78	January 2035	735,463.02
December 2025	6,315,681.65	July 2030	2,346,151.60	February 2035	717,452.59
January 2026	6,208,938.67	August 2030	2,301,355.32	March 2035	699,757.57
February 2026	6,103,828.10	September 2030	2,257,280.98	April 2035	682,373.08
March 2026	6,000,326.19	October 2030	2,213,917.79	May 2035	665,294.26
April 2026	5,898,409.56	November 2030	2,171,255.12	June 2035	648,516.37
May 2026	5,798,055.13	December 2030	2,129,282.49	July 2035	632,034.72
June 2026	5,699,240.17	January 2031	2,087,989.57	August 2035	615,844.68
July 2026	5,601,942.25	February 2031	2,047,366.17	September 2035	599,941.69
August 2026	5,506,139.28	March 2031	2,007,402.26	October 2035	584,321.28
September 2026	5,411,809.46	April 2031	1,968,087.95	November 2035	568,979.03
October 2026	5,318,931.32	May 2031	1,929,413.49	December 2035	553,910.56
November 2026	5,227,483.67	June 2031	1,891,369.27	January 2036	539,111.61
December 2026	5,137,445.64	July 2031	1,853,945.82	February 2036	524,577.92
January 2027	5,048,796.65	August 2031	1,817,133.80	March 2036	510,305.35
February 2027	4,961,516.40	September 2031	1,780,924.02	April 2036	496,289.79
March 2027	4,875,584.89	October 2031	1,745,307.41	May 2036	482,527.18
April 2027	4,790,982.41	November 2031	1,710,275.03	June 2036	469,013.56
May 2027	4,707,689.51	December 2031	1,675,818.07	July 2036	455,744.98
June 2027	4,625,687.03	January 2032	1,641,927.85	August 2036	442,717.59
July 2027	4,544,956.08	February 2032	1,608,595.82	September 2036	429,927.58
August 2027	4,465,478.03	March 2032	1,575,813.55	October 2036	417,371.18
September 2027	4,387,234.52	April 2032	1,543,572.72	November 2036	405,044.71
October 2027	4,310,207.45	May 2032	1,511,865.14	December 2036	392,944.52
November 2027	4,234,378.98	June 2032	1,480,682.75	January 2037	381,067.01
December 2027	4,159,731.52	July 2032	1,450,017.59	February 2037	369,408.66
January 2028	4,086,247.72	August 2032	1,419,861.81	March 2037	357,965.97
February 2028	4,013,910.51	September 2032	1,390,207.70	April 2037	346,735.53
March 2028	3,942,703.02	October 2032	1,361,047.63	May 2037	335,713.93
April 2028	3,872,608.64	November 2032	1,332,374.10	June 2037	324,897.86
May 2028	3,803,611.00	December 2032	1,304,179.72	July 2037	314,284.04
June 2028	3,735,693.96	January 2033	1,276,457.20	August 2037	303,869.22
July 2028	3,668,841.61	February 2033	1,249,199.35	September 2037	293,650.23
August 2028	3,603,038.26	March 2033	1,222,399.09	October 2037	283,623.93
September 2028	3,538,268.45	April 2033	1,196,049.45	November 2037	273,787.23
October 2028	3,474,516.93	May 2033	1,170,143.56	December 2037	264,137.07
November 2028	3,411,768.69	June 2033	1,144,674.64	January 2038	254,670.48
December 2028	3,350,008.90	July 2033	1,119,636.01	February 2038	245,384.48
January 2029	3,289,222.98	August 2033	1,095,021.09	March 2038	236,276.17
February 2029	3,229,396.52	September 2033	1,070,823.40	April 2038	227,342.69
March 2029	3,170,515.35	October 2033	1,047,036.55	May 2038	218,581.21
April 2029	3,112,565.48	November 2033	1,023,654.25	June 2038	209,988.94
May 2029	3,055,533.12	December 2033	1,000,670.27	July 2038	201,563.15
June 2029	2,999,404.69	January 2034	978,078.53	August 2038	193,301.15
July 2029	2,944,166.79	February 2034	955,872.97	September 2038	185,200.26
August 2029	2,889,806.22	March 2034	934,047.68	October 2038	177,257.88

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2038	\$ 169,471.42	November 2039	\$ 87,308.35	November 2040	\$ 23,304.49
December 2038	161,838.34	December 2039	81,331.07	December 2040	18,681.99
January 2039	154,356.15	January 2040	75,477.44	January 2041	14,160.44
February 2039	147,022.37	February 2040	69,745.38	February 2041	10,241.76
March 2039	139,834.58	March 2040	64,132.89	March 2041	7,749.87
April 2039	132,790.38	April 2040	58,637.98	April 2041	5,312.69
May 2039	125,887.43	May 2040	53,258.67	May 2041	2,929.30
June 2039	119,123.41	June 2040	47,993.04	June 2041	598.78
July 2039	112,496.02	July 2040	42,839.18	July 2041 and thereafter	0.00
August 2039	106,003.02	August 2040	37,795.23		
September 2039	99,642.19	September 2040	32,859.34		
October 2039	93,411.35	October 2040	28,029.69		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,901,000.00	April 2015	\$3,200,697.66	June 2018	\$1,388,453.55
March 2012	5,872,163.21	May 2015	3,130,262.56	July 2018	1,361,312.85
April 2012	5,839,666.59	June 2015	3,061,239.13	August 2018	1,335,058.52
May 2012	5,803,547.52	July 2015	2,993,610.84	September 2018	1,309,679.29
June 2012	5,763,848.44	August 2015	2,927,361.34	October 2018	1,285,163.95
July 2012	5,720,616.86	September 2015	2,862,474.41	November 2018	1,261,501.47
August 2012	5,673,905.35	October 2015	2,798,934.03	December 2018	1,238,680.89
September 2012	5,623,771.38	November 2015	2,736,724.31	January 2019	1,216,691.37
October 2012	5,570,277.32	December 2015	2,675,829.52	February 2019	1,195,522.18
November 2012	5,513,490.32	January 2016	2,616,234.09	March 2019	1,175,162.71
December 2012	5,453,482.29	February 2016	2,557,922.61	April 2019	1,155,602.45
January 2013	5,390,329.68	March 2016	2,500,879.82	May 2019	1,136,831.01
February 2013	5,324,113.49	April 2016	2,445,090.59	June 2019	1,118,838.06
March 2013	5,254,919.12	May 2016	2,390,539.95	July 2019	1,101,613.43
April 2013	5,182,836.19	June 2016	2,337,213.11	August 2019	1,085,147.05
May 2013	5,107,958.49	July 2016	2,285,095.38	September 2019	1,069,428.92
June 2013	5,030,383.82	August 2016	2,234,172.24	October 2019	1,055,391.99
July 2013	4,950,213.80	September 2016	2,184,429.32	November 2019	1,043,904.80
August 2013	4,867,553.79	October 2016	2,135,852.36	December 2019	1,034,917.44
September 2013	4,782,949.37	November 2016	2,088,427.29	January 2020	1,028,380.77
October 2013	4,696,494.25	December 2016	2,042,140.14	February 2020	1,024,246.37
November 2013	4,608,285.05	January 2017	1,996,977.10	March 2020	1,020,318.20
December 2013	4,519,545.97	February 2017	1,952,924.49	April 2020	1,016,257.78
January 2014	4,430,331.04	March 2017	1,909,968.76	May 2020	1,012,069.67
February 2014	4,340,696.10	April 2017	1,868,096.51	June 2020	1,007,758.36
March 2014	4,251,332.06	May 2017	1,827,294.46	July 2020	1,003,328.20
April 2014	4,162,270.96	June 2017	1,787,549.48	August 2020	998,783.44
May 2014	4,073,546.00	July 2017	1,748,848.55	September 2020	994,128.29
June 2014	3,986,444.18	August 2017	1,711,178.81	October 2020	989,366.81
July 2014	3,900,946.92	September 2017	1,674,527.49	November 2020	984,503.00
August 2014	3,817,035.80	October 2017	1,638,881.97	December 2020	979,540.75
September 2014	3,734,692.61	November 2017	1,604,229.77	January 2021	974,483.88
October 2014	3,653,899.28	December 2017	1,570,558.50	February 2021	969,336.14
November 2014	3,574,637.94	January 2018	1,537,855.94	March 2021	964,101.15
December 2014	3,496,890.90	February 2018	1,506,109.94	April 2021	958,782.49
January 2015	3,420,640.62	March 2018	1,475,308.52	May 2021	953,383.62
February 2015	3,345,869.75	April 2018	1,445,439.81	June 2021	947,907.96
March 2015	3,272,561.10	May 2018	1,416,492.03	July 2021	942,358.83

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2021	\$ 936,739.46	March 2026	\$ 588,324.37	October 2030	\$ 297,318.64
September 2021	931,053.05	April 2026	582,144.59	November 2030	293,051.62
October 2021	925,302.68	May 2026	575,990.74	December 2030	288,821.99
November 2021	919,491.37	June 2026	569,863.44	January 2031	284,629.69
December 2021	913,622.10	July 2026	563,763.33	February 2031	280,474.63
January 2022	907,697.73	August 2026	557,690.97	March 2031	276,356.73
February 2022	901,721.10	September 2026	551,646.95	April 2031	272,275.88
March 2022	895,694.94	October 2026	545,631.80	May 2031	268,232.01
April 2022	889,621.94	November 2026	539,646.06	June 2031	264,224.99
May 2022	883,504.73	December 2026	533,690.23	July 2031	260,254.74
June 2022	877,345.86	January 2027	527,764.80	August 2031	256,321.14
July 2022	871,147.83	February 2027	521,870.24	September 2031	252,424.06
August 2022	864,913.07	March 2027	516,007.00	October 2031	248,563.39
September 2022	858,643.95	April 2027	510,175.49	November 2031	244,739.01
October 2022	852,342.80	May 2027	504,376.14	December 2031	240,950.78
November 2022	846,011.87	June 2027	498,609.32	January 2032	237,198.59
December 2022	839,653.36	July 2027	492,875.43	February 2032	233,482.27
January 2023	833,269.43	August 2027	487,174.81	March 2032	229,801.70
February 2023	826,862.18	September 2027	481,507.81	April 2032	226,156.74
March 2023	820,433.63	October 2027	475,874.76	May 2032	222,547.24
April 2023	813,985.79	November 2027	470,275.95	June 2032	218,973.03
May 2023	807,520.58	December 2027	464,711.69	July 2032	215,433.98
June 2023	801,039.91	January 2028	459,182.27	August 2032	211,929.92
July 2023	794,545.60	February 2028	453,687.92	September 2032	208,460.69
August 2023	788,039.46	March 2028	448,228.91	October 2032	205,026.14
September 2023	781,523.22	April 2028	442,805.48	November 2032	201,626.10
October 2023	774,998.61	May 2028	437,417.85	December 2032	198,260.38
November 2023	768,467.24	June 2028	432,066.21	January 2033	194,928.83
December 2023	761,930.76	July 2028	426,750.77	February 2033	191,631.27
January 2024	755,390.72	August 2028	421,471.70	March 2033	188,367.54
February 2024	748,848.65	September 2028	416,229.19	April 2033	185,137.44
March 2024	742,306.02	October 2028	411,023.38	May 2033	181,940.80
April 2024	735,764.28	November 2028	405,854.42	June 2033	178,777.43
May 2024	729,224.86	December 2028	400,722.46	July 2033	175,647.15
June 2024	722,689.08	January 2029	395,627.59	August 2033	172,549.79
July 2024	716,158.29	February 2029	390,569.95	September 2033	169,485.13
August 2024	709,633.78	March 2029	385,549.62	October 2033	166,453.01
September 2024	703,116.79	April 2029	380,566.71	November 2033	163,453.21
October 2024	696,608.56	May 2029	375,621.29	December 2033	160,485.58
November 2024	690,110.23	June 2029	370,713.43	January 2034	157,549.88
December 2024	683,622.99	July 2029	365,843.19	February 2034	154,645.94
January 2025	677,147.92	August 2029	361,010.62	March 2034	151,773.56
February 2025	670,686.10	September 2029	356,215.77	April 2034	148,932.53
March 2025	664,238.61	October 2029	351,458.67	May 2034	146,122.67
April 2025	657,806.43	November 2029	346,739.33	June 2034	143,343.76
May 2025	651,390.56	December 2029	342,057.80	July 2034	140,595.61
June 2025	644,991.95	January 2030	337,414.05	August 2034	137,878.02
July 2025	638,611.53	February 2030	332,808.10	September 2034	135,190.78
August 2025	632,250.19	March 2030	328,239.94	October 2034	132,533.69
September 2025	625,908.79	April 2030	323,709.55	November 2034	129,906.55
October 2025	619,588.17	May 2030	319,216.91	December 2034	127,309.13
November 2025	613,289.16	June 2030	314,761.98	January 2035	124,741.26
December 2025	607,012.53	July 2030	310,344.75	February 2035	122,202.70
January 2026	600,759.04	August 2030	305,965.14	March 2035	119,693.27
February 2026	594,529.41	September 2030	301,623.12	April 2035	117,212.73

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2035	\$ 114,760.91	July 2037	\$ 60,402.45	September 2039	\$ 21,673.50
June 2035	112,337.58	August 2037	58,646.62	October 2039	20,448.96
July 2035	109,942.52	September 2037	56,913.66	November 2039	19,242.32
August 2035	107,575.55	October 2037	55,203.39	December 2039	18,053.39
September 2035	105,236.44	November 2037	53,515.59	January 2040	16,881.98
October 2035	102,924.99	December 2037	51,850.08	February 2040	15,727.95
November 2035	100,640.97	January 2038	50,206.64	March 2040	14,591.09
December 2035	98,384.21	February 2038	48,585.09	April 2040	13,471.23
January 2036	96,154.46	March 2038	46,985.22	May 2040	12,368.22
February 2036	93,951.54	April 2038	45,406.82	June 2040	11,281.86
March 2036	91,775.22	May 2038	43,849.71	July 2040	10,212.00
April 2036	89,625.30	June 2038	42,313.70	August 2040	9,158.45
May 2036	87,501.57	July 2038	40,798.58	September 2040	8,121.04
June 2036	85,403.81	August 2038	39,304.16	October 2040	7,099.62
July 2036	83,331.84	September 2038	37,830.25	November 2040	6,094.02
August 2036	81,285.41	October 2038	36,376.64	December 2040	5,104.05
September 2036	79,264.34	November 2038	34,943.16	January 2041	4,129.57
October 2036	77,268.42	December 2038	33,529.62	February 2041	3,282.34
November 2036	75,297.43	January 2039	32,135.80	March 2041	2,745.43
December 2036	73,351.17	February 2039	30,761.55	April 2041	2,216.98
January 2037	71,429.44	March 2039	29,406.65	May 2041	1,696.88
February 2037	69,532.02	April 2039	28,070.94	June 2041	1,185.05
March 2037	67,658.71	May 2039	26,754.21	July 2041 and thereafter	0.00
April 2037	65,809.30	June 2039	25,456.28		
May 2037	63,983.60	July 2039	24,176.98		
June 2037	62,181.38	August 2039	22,916.11		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$61,261,000.00	February 2014	\$52,446,742.30	February 2016	\$40,498,496.53
March 2012	61,067,938.37	March 2014	51,922,698.74	March 2016	40,039,614.65
April 2012	60,858,652.54	April 2014	51,393,278.12	April 2016	39,583,742.73
May 2012	60,633,229.78	May 2014	50,865,212.99	May 2016	39,130,861.81
June 2012	60,391,767.42	June 2014	50,338,522.00	June 2016	38,680,953.04
July 2012	60,134,372.79	July 2014	49,815,268.04	July 2016	38,233,997.68
August 2012	59,861,163.12	August 2014	49,295,429.47	August 2016	37,789,977.12
September 2012	59,572,265.53	September 2014	48,778,984.80	September 2016	37,348,872.84
October 2012	59,267,816.85	October 2014	48,265,912.66	October 2016	36,910,666.47
November 2012	58,947,963.62	November 2014	47,756,191.83	November 2016	36,475,339.73
December 2012	58,612,861.90	December 2014	47,249,801.19	December 2016	36,042,874.47
January 2013	58,262,677.21	January 2015	46,746,719.79	January 2017	35,613,252.64
February 2013	57,897,584.35	February 2015	46,246,926.79	February 2017	35,186,456.30
March 2013	57,517,767.31	March 2015	45,750,401.49	March 2017	34,762,467.64
April 2013	57,123,419.08	April 2015	45,257,123.30	April 2017	34,341,268.95
May 2013	56,714,741.51	May 2015	44,767,071.78	May 2017	33,922,842.62
June 2013	56,291,945.15	June 2015	44,280,226.61	June 2017	33,507,171.18
July 2013	55,855,249.07	July 2015	43,796,567.58	July 2017	33,094,237.23
August 2013	55,404,880.66	August 2015	43,316,074.64	August 2017	32,684,023.51
September 2013	54,941,075.45	September 2015	42,838,727.84	September 2017	32,276,512.86
October 2013	54,464,076.89	October 2015	42,364,507.36	October 2017	31,871,688.21
November 2013	53,974,136.17	November 2015	41,893,393.50	November 2017	31,469,532.61
December 2013	53,474,462.72	December 2015	41,425,366.69	December 2017	31,070,029.23
January 2014	52,965,261.24	January 2016	40,960,407.47	January 2018	30,673,161.32

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2018	\$30,278,912.24	September 2022	\$13,186,828.48	April 2027	\$ 5,256,810.02
March 2018	29,887,265.46	October 2022	12,975,888.54	May 2027	5,165,739.40
April 2018	29,498,204.56	November 2022	12,768,089.63	June 2027	5,076,077.94
May 2018	29,111,713.21	December 2022	12,563,386.74	July 2027	4,987,805.02
June 2018	28,727,775.18	January 2023	12,361,735.50	August 2027	4,900,900.31
July 2018	28,346,374.36	February 2023	12,163,092.18	September 2027	4,815,343.78
August 2018	27,967,494.71	March 2023	11,967,413.63	October 2027	4,731,115.65
September 2018	27,591,120.32	April 2023	11,774,657.32	November 2027	4,648,196.47
October 2018	27,217,235.36	May 2023	11,584,781.33	December 2027	4,566,567.02
November 2018	26,845,824.10	June 2023	11,397,744.30	January 2028	4,486,208.39
December 2018	26,476,870.93	July 2023	11,213,505.47	February 2028	4,407,101.91
January 2019	26,110,360.32	August 2023	11,032,024.65	March 2028	4,329,229.19
February 2019	25,746,276.82	September 2023	10,853,262.20	April 2028	4,252,572.11
March 2019	25,384,605.11	October 2023	10,677,179.05	May 2028	4,177,112.78
April 2019	25,025,329.94	November 2023	10,503,736.67	June 2028	4,102,833.59
May 2019	24,668,436.17	December 2023	10,332,897.08	July 2028	4,029,717.17
June 2019	24,313,908.75	January 2024	10,164,622.83	August 2028	3,957,746.40
July 2019	23,961,732.72	February 2024	9,998,876.99	September 2028	3,886,904.40
August 2019	23,611,893.22	March 2024	9,835,623.15	October 2028	3,817,174.53
September 2019	23,264,375.48	April 2024	9,674,825.41	November 2028	3,748,540.40
October 2019	22,919,164.82	May 2024	9,516,448.39	December 2028	3,680,985.83
November 2019	22,576,246.65	June 2024	9,360,457.19	January 2029	3,614,494.89
December 2019	22,235,606.48	July 2024	9,206,817.40	February 2029	3,549,051.87
January 2020	21,897,229.90	August 2024	9,055,495.10	March 2029	3,484,641.28
February 2020	21,561,102.59	September 2024	8,906,456.86	April 2029	3,421,247.87
March 2020	21,227,210.34	October 2024	8,759,669.69	May 2029	3,358,856.58
April 2020	20,897,597.74	November 2024	8,615,101.10	June 2029	3,297,452.58
May 2020	20,572,817.67	December 2024	8,472,719.01	July 2029	3,237,021.26
June 2020	20,252,801.52	January 2025	8,332,491.85	August 2029	3,177,548.19
July 2020	19,937,481.62	February 2025	8,194,388.45	September 2029	3,119,019.18
August 2020	19,626,791.27	March 2025	8,058,378.08	October 2029	3,061,420.22
September 2020	19,320,664.67	April 2025	7,924,430.48	November 2029	3,004,737.51
October 2020	19,019,036.96	May 2025	7,792,515.78	December 2029	2,948,957.45
November 2020	18,721,844.17	June 2025	7,662,604.55	January 2030	2,894,066.62
December 2020	18,429,023.23	July 2025	7,534,667.76	February 2030	2,840,051.81
January 2021	18,140,511.94	August 2025	7,408,676.80	March 2030	2,786,899.99
February 2021	17,856,248.98	September 2025	7,284,603.46	April 2030	2,734,598.31
March 2021	17,576,173.88	October 2025	7,162,419.93	May 2030	2,683,134.12
April 2021	17,300,227.00	November 2025	7,042,098.78	June 2030	2,632,494.93
May 2021	17,028,349.56	December 2025	6,923,613.00	July 2030	2,582,668.46
June 2021	16,760,483.58	January 2026	6,806,935.92	August 2030	2,533,642.57
July 2021	16,496,571.88	February 2026	6,692,041.28	September 2030	2,485,405.32
August 2021	16,236,558.11	March 2026	6,578,903.16	October 2030	2,437,944.93
September 2021	15,980,386.68	April 2026	6,467,496.04	November 2030	2,391,249.79
October 2021	15,728,002.78	May 2026	6,357,794.73	December 2030	2,345,308.47
November 2021	15,479,352.38	June 2026	6,249,774.42	January 2031	2,300,109.68
December 2021	15,234,382.19	July 2026	6,143,410.63	February 2031	2,255,642.30
January 2022	14,993,039.67	August 2026	6,038,679.24	March 2031	2,211,895.40
February 2022	14,755,273.02	September 2026	5,935,556.46	April 2031	2,168,858.15
March 2022	14,521,031.14	October 2026	5,834,018.86	May 2031	2,126,519.93
April 2022	14,290,263.68	November 2026	5,734,043.31	June 2031	2,084,870.24
May 2022	14,062,920.98	December 2026	5,635,607.03	July 2031	2,043,898.75
June 2022	13,838,954.05	January 2027	5,538,687.55	August 2031	2,003,595.26
July 2022	13,618,314.62	February 2027	5,443,262.72	September 2031	1,963,949.73
August 2022	13,400,955.07	March 2027	5,349,310.72	October 2031	1,924,952.27

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2031	\$ 1,886,593.11	April 2035	\$ 760,174.94	September 2038	\$ 213,954.89
December 2031	1,848,862.64	May 2035	741,436.45	October 2038	205,209.20
January 2032	1,811,751.38	June 2035	723,026.96	November 2038	196,634.15
February 2032	1,775,250.00	July 2035	704,941.35	December 2038	188,226.97
March 2032	1,739,349.29	August 2035	687,174.57	January 2039	179,984.93
April 2032	1,704,040.18	September 2035	669,721.64	February 2039	171,905.33
May 2032	1,669,313.72	October 2035	652,577.67	March 2039	163,985.53
June 2032	1,635,161.11	November 2035	635,737.83	April 2039	156,222.90
July 2032	1,601,573.65	December 2035	619,197.37	May 2039	148,614.88
August 2032	1,568,542.80	January 2036	602,951.59	June 2039	141,158.93
September 2032	1,536,060.11	February 2036	586,995.89	July 2039	133,852.57
October 2032	1,504,117.27	March 2036	571,325.71	August 2039	126,693.32
November 2032	1,472,706.08	April 2036	555,936.56	September 2039	119,678.77
December 2032	1,441,818.49	May 2036	540,824.04	October 2039	112,806.54
January 2033	1,411,446.52	June 2036	525,983.80	November 2039	106,074.27
February 2033	1,381,582.33	July 2036	511,411.54	December 2039	99,479.66
March 2033	1,352,218.20	August 2036	497,103.04	January 2040	93,020.42
April 2033	1,323,346.50	September 2036	483,054.14	February 2040	86,694.31
May 2033	1,294,959.75	October 2036	469,260.75	March 2040	80,499.13
June 2033	1,267,050.53	November 2036	455,718.82	April 2040	74,432.70
July 2033	1,239,611.55	December 2036	442,424.37	May 2040	68,492.87
August 2033	1,212,635.64	January 2037	429,373.49	June 2040	62,677.54
September 2033	1,186,115.72	February 2037	416,562.31	July 2040	56,984.62
October 2033	1,160,044.80	March 2037	403,987.03	August 2040	51,412.07
November 2033	1,134,416.02	April 2037	391,643.90	September 2040	45,957.88
December 2033	1,109,222.59	May 2037	379,529.22	October 2040	40,620.05
January 2034	1,084,457.85	June 2037	367,639.36	November 2040	35,396.65
February 2034	1,060,115.21	July 2037	355,970.74	December 2040	31,189.37
March 2034	1,036,188.19	August 2037	344,519.82	January 2041	27,072.43
April 2034	1,012,670.41	September 2037	333,283.13	February 2041	23,044.32
May 2034	989,555.56	October 2037	322,257.23	March 2041	19,103.52
June 2034	966,837.45	November 2037	311,438.76	April 2041	15,248.57
July 2034	944,509.95	December 2037	300,824.39	May 2041	11,478.02
August 2034	922,567.05	January 2038	290,410.85	June 2041	7,790.42
September 2034	901,002.81	February 2038	280,194.90	July 2041	4,184.39
October 2034	879,811.39	March 2038	270,173.37	August 2041	1,654.11
November 2034	858,987.01	April 2038	260,343.13	September 2041	1,040.96
December 2034	838,524.00	May 2038	250,701.09	October 2041	441.32
January 2035	818,416.76	June 2038	241,244.22	November 2041 and thereafter	0.00
February 2035	798,659.78	July 2038	231,969.52		
March 2035	779,247.62	August 2038	222,874.04		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$78,080,000.00	November 2012	\$73,831,808.05	August 2013	\$68,220,956.42
March 2012	77,677,389.83	December 2012	73,270,358.63	September 2013	67,550,525.98
April 2012	77,261,529.87	January 2013	72,691,770.85	October 2013	66,876,790.36
May 2012	76,826,748.53	February 2013	72,096,315.34	November 2013	66,199,837.12
June 2012	76,373,229.83	March 2013	71,484,272.60	December 2013	65,519,757.31
July 2012	75,901,169.21	April 2013	70,855,932.82	January 2014	64,836,645.38
August 2012	75,410,773.41	May 2013	70,211,595.58	February 2014	64,150,599.09
September 2012	74,902,260.29	June 2013	69,551,569.62	March 2014	63,461,719.40
October 2012	74,375,858.65	July 2013	68,887,997.72	April 2014	62,770,110.37

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2014	\$62,080,900.06	December 2018	\$30,245,750.23	July 2023	\$12,506,604.40
June 2014	61,394,092.65	January 2019	29,786,349.69	August 2023	12,300,914.03
July 2014	60,711,256.53	February 2019	29,330,910.93	September 2023	12,098,343.04
August 2014	60,032,364.62	March 2019	28,879,401.55	October 2023	11,898,846.13
September 2014	59,357,390.02	April 2019	28,431,789.42	November 2023	11,702,378.68
October 2014	58,686,305.96	May 2019	27,988,664.94	December 2023	11,508,896.67
November 2014	58,019,085.88	June 2019	27,552,072.30	January 2024	11,318,356.72
December 2014	57,355,703.32	July 2019	27,121,918.26	February 2024	11,130,716.06
January 2015	56,696,132.03	August 2019	26,698,110.87	March 2024	10,945,932.52
February 2015	56,040,345.90	September 2019	26,280,559.48	April 2024	10,763,964.53
March 2015	55,388,318.97	October 2019	25,869,174.72	May 2024	10,584,771.12
April 2015	54,740,025.45	November 2019	25,463,868.46	June 2024	10,408,311.88
May 2015	54,095,439.68	December 2019	25,064,553.80	July 2024	10,234,546.98
June 2015	53,454,536.18	January 2020	24,671,145.06	August 2024	10,063,437.16
July 2015	52,817,289.62	February 2020	24,283,557.78	September 2024	9,894,943.73
August 2015	52,183,674.80	March 2020	23,901,708.64	October 2024	9,729,028.51
September 2015	51,553,666.71	April 2020	23,525,515.54	November 2024	9,565,653.89
October 2015	50,927,240.44	May 2020	23,154,897.49	December 2024	9,404,782.80
November 2015	50,304,371.28	June 2020	22,789,774.65	January 2025	9,246,378.67
December 2015	49,685,034.63	July 2020	22,430,068.31	February 2025	9,090,405.46
January 2016	49,069,206.06	August 2020	22,075,700.84	March 2025	8,936,827.66
February 2016	48,456,861.27	September 2020	21,726,595.73	April 2025	8,785,610.23
March 2016	47,847,976.11	October 2020	21,382,677.52	May 2025	8,636,718.66
April 2016	47,242,526.60	November 2020	21,043,871.81	June 2025	8,490,118.91
May 2016	46,640,488.85	December 2020	20,710,105.25	July 2025	8,345,777.44
June 2016	46,041,839.17	January 2021	20,381,305.53	August 2025	8,203,661.16
July 2016	45,447,151.41	February 2021	20,057,401.34	September 2025	8,063,737.48
August 2016	44,857,528.34	March 2021	19,738,322.37	October 2025	7,925,974.26
September 2016	44,272,928.77	April 2021	19,423,999.32	November 2025	7,790,339.81
October 2016	43,693,311.84	May 2021	19,114,363.83	December 2025	7,656,802.91
November 2016	43,118,637.01	June 2021	18,809,348.53	January 2026	7,525,332.77
December 2016	42,548,864.06	July 2021	18,508,886.98	February 2026	7,395,899.04
January 2017	41,983,953.11	August 2021	18,212,913.69	March 2026	7,268,471.80
February 2017	41,423,864.57	September 2021	17,921,364.07	April 2026	7,143,021.57
March 2017	40,868,559.20	October 2021	17,634,174.46	May 2026	7,019,519.27
April 2017	40,317,998.03	November 2021	17,351,282.07	June 2026	6,897,936.26
May 2017	39,772,142.43	December 2021	17,072,625.02	July 2026	6,778,244.28
June 2017	39,230,954.09	January 2022	16,798,142.29	August 2026	6,660,415.50
July 2017	38,694,394.96	February 2022	16,527,773.70	September 2026	6,544,422.46
August 2017	38,162,427.34	March 2022	16,261,459.96	October 2026	6,430,238.10
September 2017	37,635,013.81	April 2022	15,999,142.58	November 2026	6,317,835.77
October 2017	37,112,117.25	May 2022	15,740,763.90	December 2026	6,207,189.18
November 2017	36,593,700.82	June 2022	15,486,267.09	January 2027	6,098,272.40
December 2017	36,079,728.01	July 2022	15,235,596.09	February 2027	5,991,059.91
January 2018	35,570,162.58	August 2022	14,988,695.65	March 2027	5,885,526.51
February 2018	35,064,968.57	September 2022	14,745,511.31	April 2027	5,781,647.40
March 2018	34,564,110.32	October 2022	14,505,989.35	May 2027	5,679,398.11
April 2018	34,067,552.46	November 2022	14,270,076.83	June 2027	5,578,754.53
May 2018	33,575,259.88	December 2022	14,037,721.55	July 2027	5,479,692.89
June 2018	33,087,197.79	January 2023	13,808,872.03	August 2027	5,382,189.77
July 2018	32,603,331.62	February 2023	13,583,477.55	September 2027	5,286,222.06
August 2018	32,123,627.14	March 2023	13,361,488.09	October 2027	5,191,767.02
September 2018	31,648,050.34	April 2023	13,142,854.31	November 2027	5,098,802.20
October 2018	31,176,567.51	May 2023	12,927,527.62	December 2027	5,007,305.49
November 2018	30,709,145.20	June 2023	12,715,460.06	January 2028	4,917,255.10

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2028	\$ 4,828,629.53	September 2032	\$ 1,632,921.99	April 2037	\$ 382,931.84
March 2028	4,741,407.61	October 2032	1,597,713.84	May 2037	369,902.81
April 2028	4,655,568.48	November 2032	1,563,103.81	June 2037	357,123.05
May 2028	4,571,091.55	December 2032	1,529,082.68	July 2037	344,588.51
June 2028	4,487,956.55	January 2033	1,495,641.38	August 2037	332,295.19
July 2028	4,406,143.49	February 2033	1,462,770.95	September 2037	320,239.18
August 2028	4,325,632.67	March 2033	1,430,462.57	October 2037	308,416.59
September 2028	4,246,404.67	April 2033	1,398,707.55	November 2037	296,823.63
October 2028	4,168,440.37	May 2033	1,367,497.34	December 2037	285,456.53
November 2028	4,091,720.89	June 2033	1,336,823.49	January 2038	274,311.60
December 2028	4,016,227.64	July 2033	1,306,677.70	February 2038	263,385.21
January 2029	3,941,942.31	August 2033	1,277,051.77	March 2038	252,673.75
February 2029	3,868,846.82	September 2033	1,247,937.63	April 2038	242,173.71
March 2029	3,796,923.38	October 2033	1,219,327.34	May 2038	231,881.60
April 2029	3,726,154.46	November 2033	1,191,213.05	June 2038	221,794.00
May 2029	3,656,522.75	December 2033	1,163,587.06	July 2038	211,907.54
June 2029	3,588,011.21	January 2034	1,136,441.75	August 2038	202,218.89
July 2029	3,520,603.05	February 2034	1,109,769.63	September 2038	192,724.79
August 2029	3,454,281.71	March 2034	1,083,563.32	October 2038	183,422.01
September 2029	3,389,030.89	April 2034	1,057,815.55	November 2038	174,307.38
October 2029	3,324,834.49	May 2034	1,032,519.15	December 2038	165,377.77
November 2029	3,261,676.68	June 2034	1,007,667.05	January 2039	156,630.12
December 2029	3,199,541.83	July 2034	983,252.31	February 2039	148,061.38
January 2030	3,138,414.55	August 2034	959,268.07	March 2039	139,668.58
February 2030	3,078,279.67	September 2034	935,707.58	April 2039	131,448.77
March 2030	3,019,122.24	October 2034	912,564.19	May 2039	123,399.07
April 2030	2,960,927.53	November 2034	889,831.33	June 2039	115,516.63
May 2030	2,903,681.00	December 2034	867,502.56	July 2039	107,798.64
June 2030	2,847,368.36	January 2035	845,571.52	August 2039	100,242.34
July 2030	2,791,975.49	February 2035	824,031.93	September 2039	92,845.00
August 2030	2,737,488.49	March 2035	802,877.62	October 2039	85,603.96
September 2030	2,683,893.67	April 2035	782,102.52	November 2039	78,516.57
October 2030	2,631,177.52	May 2035	761,700.63	December 2039	71,580.24
November 2030	2,579,326.75	June 2035	741,666.04	January 2040	64,792.41
December 2030	2,528,328.23	July 2035	721,992.94	February 2040	58,150.57
January 2031	2,478,169.05	August 2035	702,675.61	March 2040	51,652.23
February 2031	2,428,836.48	September 2035	683,708.40	April 2040	45,294.95
March 2031	2,380,317.96	October 2035	665,085.74	May 2040	39,076.34
April 2031	2,332,601.12	November 2035	646,802.17	June 2040	32,994.02
May 2031	2,285,673.78	December 2035	628,852.28	July 2040	27,045.67
June 2031	2,239,523.94	January 2036	611,230.77	August 2040	21,229.00
July 2031	2,194,139.74	February 2036	593,932.39	September 2040	18,894.77
August 2031	2,149,509.54	March 2036	576,952.00	October 2040	16,610.97
September 2031	2,105,621.84	April 2036	560,284.50	November 2040	14,376.75
October 2031	2,062,465.30	May 2036	543,924.90	December 2040	12,191.27
November 2031	2,020,028.78	June 2036	527,868.26	January 2041	10,053.70
December 2031	1,978,301.27	July 2036	512,109.74	February 2041	7,963.21
January 2032	1,937,271.93	August 2036	496,644.53	March 2041	5,919.01
February 2032	1,896,930.08	September 2036	481,467.95	April 2041	3,920.30
March 2032	1,857,265.21	October 2036	466,575.33	May 2041	1,966.29
April 2032	1,818,266.93	November 2036	451,962.12	June 2041	56.23
May 2032	1,779,925.03	December 2036	437,623.81	July 2041 and thereafter	0.00
June 2032	1,742,229.43	January 2037	423,555.96		
July 2032	1,705,170.22	February 2037	409,754.21		
August 2032	1,668,737.62	March 2037	396,214.25		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$59,731,000.00	September 2016	\$34,829,701.37	April 2021	\$15,516,744.65
March 2012	59,474,396.83	October 2016	34,383,167.95	May 2021	15,272,280.20
April 2012	59,213,354.06	November 2016	33,940,390.65	June 2021	15,031,427.15
May 2012	58,934,169.11	December 2016	33,501,339.17	July 2021	14,794,134.01
June 2012	58,637,509.14	January 2017	33,065,983.49	August 2021	14,560,350.01
July 2012	58,326,331.10	February 2017	32,634,293.78	September 2021	14,330,025.06
August 2012	58,000,762.41	March 2017	32,206,240.48	October 2021	14,103,109.81
September 2012	57,660,939.26	April 2017	31,781,794.24	November 2021	13,879,555.56
October 2012	57,307,006.62	May 2017	31,360,925.97	December 2021	13,659,314.32
November 2012	56,939,118.00	June 2017	30,943,606.78	January 2022	13,442,338.76
December 2012	56,557,435.43	July 2017	30,529,808.03	February 2022	13,228,582.21
January 2013	56,162,129.28	August 2017	30,119,501.30	March 2022	13,017,998.66
February 2013	55,753,378.14	September 2017	29,712,658.41	April 2022	12,810,542.73
March 2013	55,331,368.66	October 2017	29,309,251.37	May 2022	12,606,169.69
April 2013	54,896,295.41	November 2017	28,909,252.44	June 2022	12,404,835.42
May 2013	54,448,360.70	December 2017	28,512,634.10	July 2022	12,206,496.43
June 2013	53,987,774.42	January 2018	28,119,369.03	August 2022	12,011,109.83
July 2013	53,519,557.84	February 2018	27,729,430.15	September 2022	11,818,633.35
August 2013	53,043,835.65	March 2018	27,342,790.57	October 2022	11,629,025.28
September 2013	52,560,737.67	April 2018	26,959,423.63	November 2022	11,442,244.52
October 2013	52,070,398.73	May 2018	26,579,302.88	December 2022	11,258,250.54
November 2013	51,572,958.54	June 2018	26,202,402.07	January 2023	11,077,003.36
December 2013	51,068,561.60	July 2018	25,828,695.18	February 2023	10,898,463.58
January 2014	50,557,357.00	August 2018	25,458,156.36	March 2023	10,722,592.36
February 2014	50,039,498.36	September 2018	25,090,760.01	April 2023	10,549,351.38
March 2014	49,515,143.62	October 2018	24,726,480.69	May 2023	10,378,702.86
April 2014	48,984,454.93	November 2018	24,365,293.19	June 2023	10,210,609.58
May 2014	48,456,787.79	December 2018	24,007,172.50	July 2023	10,045,034.80
June 2014	47,932,121.77	January 2019	23,652,093.80	August 2023	9,881,942.32
July 2014	47,410,436.53	February 2019	23,300,032.45	September 2023	9,721,296.46
August 2014	46,891,711.87	March 2019	22,950,964.04	October 2023	9,563,062.00
September 2014	46,375,927.69	April 2019	22,604,864.34	November 2023	9,407,204.26
October 2014	45,863,064.05	May 2019	22,261,709.30	December 2023	9,253,689.02
November 2014	45,353,101.08	June 2019	21,921,475.07	January 2024	9,102,482.54
December 2014	44,846,019.07	July 2019	21,584,138.00	February 2024	8,953,551.56
January 2015	44,341,798.40	August 2019	21,250,551.31	March 2024	8,806,863.30
February 2015	43,840,419.59	September 2019	20,921,842.72	April 2024	8,662,385.41
March 2015	43,341,863.26	October 2019	20,597,943.06	May 2024	8,520,086.03
April 2015	42,846,110.15	November 2019	20,278,784.15	June 2024	8,379,933.73
May 2015	42,353,141.12	December 2019	19,964,298.75	July 2024	8,241,897.51
June 2015	41,862,937.14	January 2020	19,654,420.56	August 2024	8,105,946.83
July 2015	41,375,479.29	February 2020	19,349,084.20	September 2024	7,972,051.57
August 2015	40,890,748.78	March 2020	19,048,225.19	October 2024	7,840,182.03
September 2015	40,408,726.90	April 2020	18,751,779.97	November 2024	7,710,308.92
October 2015	39,929,395.09	May 2020	18,459,685.84	December 2024	7,582,403.39
November 2015	39,452,734.88	June 2020	18,171,880.99	January 2025	7,456,436.97
December 2015	38,978,727.90	July 2020	17,888,304.47	February 2025	7,332,381.61
January 2016	38,507,355.91	August 2020	17,608,896.17	March 2025	7,210,209.63
February 2016	38,038,600.77	September 2020	17,333,596.84	April 2025	7,089,893.76
March 2016	37,572,444.45	October 2020	17,062,348.02	May 2025	6,971,407.12
April 2016	37,108,869.02	November 2020	16,795,092.10	June 2025	6,854,723.19
May 2016	36,647,856.66	December 2020	16,531,772.25	July 2025	6,739,815.84
June 2016	36,189,389.67	January 2021	16,272,332.44	August 2025	6,626,659.29
July 2016	35,733,450.44	February 2021	16,016,717.43	September 2025	6,515,228.14
August 2016	35,280,021.45	March 2021	15,764,872.74	October 2025	6,405,497.35

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2025	\$ 6,297,442.22	June 2030	\$ 2,340,587.52	January 2035	\$ 717,068.53
December 2025	6,191,038.40	July 2030	2,295,934.68	February 2035	699,428.67
January 2026	6,086,261.91	August 2030	2,252,001.47	March 2035	682,098.30
February 2026	5,983,089.06	September 2030	2,208,777.12	April 2035	665,072.60
March 2026	5,881,496.55	October 2030	2,166,251.03	May 2035	648,346.83
April 2026	5,781,461.37	November 2030	2,124,412.76	June 2035	631,916.32
May 2026	5,682,960.84	December 2030	2,083,252.00	July 2035	615,776.45
June 2026	5,585,972.62	January 2031	2,042,758.61	August 2035	599,922.69
July 2026	5,490,474.67	February 2031	2,002,922.57	September 2035	584,350.56
August 2026	5,396,445.26	March 2031	1,963,734.04	October 2035	569,055.67
September 2026	5,303,862.98	April 2031	1,925,183.29	November 2035	554,033.66
October 2026	5,212,706.72	May 2031	1,887,260.74	December 2035	539,280.26
November 2026	5,122,955.66	June 2031	1,849,956.94	January 2036	524,791.25
December 2026	5,034,589.27	July 2031	1,813,262.61	February 2036	510,562.49
January 2027	4,947,587.34	August 2031	1,777,168.56	March 2036	496,589.88
February 2027	4,861,929.92	September 2031	1,741,665.75	April 2036	482,869.39
March 2027	4,777,597.34	October 2031	1,706,745.28	May 2036	469,397.05
April 2027	4,694,570.23	November 2031	1,672,398.37	June 2036	456,168.94
May 2027	4,612,829.48	December 2031	1,638,616.35	July 2036	443,181.22
June 2027	4,532,356.25	January 2032	1,605,390.72	August 2036	430,430.08
July 2027	4,453,131.98	February 2032	1,572,713.05	September 2036	417,911.78
August 2027	4,375,138.36	March 2032	1,540,575.06	October 2036	405,622.64
September 2027	4,298,357.35	April 2032	1,508,968.60	November 2036	393,559.03
October 2027	4,222,771.15	May 2032	1,477,885.61	December 2036	381,717.36
November 2027	4,148,362.23	June 2032	1,447,318.16	January 2037	370,094.11
December 2027	4,075,113.30	July 2032	1,417,258.44	February 2037	358,685.81
January 2028	4,003,007.33	August 2032	1,387,698.74	March 2037	347,489.04
February 2028	3,932,027.51	September 2032	1,358,631.48	April 2037	336,500.43
March 2028	3,862,157.28	October 2032	1,330,049.17	May 2037	325,716.65
April 2028	3,793,380.32	November 2032	1,301,944.45	June 2037	315,134.45
May 2028	3,725,680.54	December 2032	1,274,310.04	July 2037	304,750.58
June 2028	3,659,042.06	January 2033	1,247,138.79	August 2037	294,561.89
July 2028	3,593,449.26	February 2033	1,220,423.63	September 2037	284,565.24
August 2028	3,528,886.71	March 2033	1,194,157.62	October 2037	274,757.56
September 2028	3,465,339.23	April 2033	1,168,333.90	November 2037	265,135.80
October 2028	3,402,791.83	May 2033	1,142,945.72	December 2037	255,696.99
November 2028	3,341,229.75	June 2033	1,117,986.42	January 2038	246,438.17
December 2028	3,280,638.43	July 2033	1,093,449.44	February 2038	237,356.44
January 2029	3,221,003.53	August 2033	1,069,328.33	March 2038	228,448.96
February 2029	3,162,310.90	September 2033	1,045,616.71	April 2038	219,712.90
March 2029	3,104,546.60	October 2033	1,022,308.30	May 2038	211,145.49
April 2029	3,047,696.88	November 2033	999,396.91	June 2038	202,744.00
May 2029	2,991,748.21	December 2033	976,876.47	July 2038	194,505.74
June 2029	2,936,687.23	January 2034	954,740.94	August 2038	186,428.06
July 2029	2,882,500.78	February 2034	932,984.43	September 2038	178,508.36
August 2029	2,829,175.88	March 2034	911,601.09	October 2038	170,744.05
September 2029	2,776,699.75	April 2034	890,585.18	November 2038	163,132.61
October 2029	2,725,059.78	May 2034	869,931.04	December 2038	155,671.55
November 2029	2,674,243.55	June 2034	849,633.08	January 2039	148,358.41
December 2029	2,624,238.80	July 2034	829,685.80	February 2039	141,190.77
January 2030	2,575,033.47	August 2034	810,083.79	March 2039	134,166.24
February 2030	2,526,615.66	September 2034	790,821.70	April 2039	127,282.48
March 2030	2,478,973.64	October 2034	771,894.28	May 2039	120,537.17
April 2030	2,432,095.84	November 2034	753,296.34	June 2039	113,928.05
May 2030	2,385,970.88	December 2034	735,022.77	July 2039	107,452.86

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2039	\$ 101,109.41	May 2040	\$ 49,597.80	February 2041	\$ 13,849.02
September 2039	94,895.50	June 2040	44,457.27	March 2041	10,884.35
October 2039	88,809.01	July 2040	39,426.26	April 2041	7,984.59
November 2039	82,847.82	August 2040	34,502.96	May 2041	5,148.63
December 2039	77,009.85	September 2040	29,685.54	June 2041	2,375.40
January 2040	71,293.06	October 2040	26,379.27	July 2041 and thereafter	0.00
February 2040	65,695.43	November 2040	23,143.67		
March 2040	60,214.97	December 2040	19,977.53		
April 2040	54,849.74	January 2041	16,879.70		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$198,309,000.00	July 2015	\$130,183,593.37	December 2018	\$ 73,869,564.95
March 2012	197,126,164.31	August 2015	128,567,086.80	January 2019	72,729,155.43
April 2012	195,903,313.81	September 2015	126,960,249.86	February 2019	71,598,590.99
May 2012	194,631,501.91	October 2015	125,365,607.95	March 2019	70,481,853.02
June 2012	193,311,318.96	November 2015	123,784,512.25	April 2019	69,381,582.19
July 2012	191,943,386.00	December 2015	122,216,852.71	May 2019	68,297,543.39
August 2012	190,528,354.21	January 2016	120,662,520.18	June 2019	67,229,504.80
September 2012	189,066,904.34	February 2016	119,121,406.36	July 2019	66,177,237.85
October 2012	187,559,746.16	March 2016	117,593,403.81	August 2019	65,140,517.17
November 2012	186,007,617.78	April 2016	116,078,405.95	September 2019	64,119,120.55
December 2012	184,411,285.04	May 2016	114,576,307.07	October 2019	63,112,828.89
January 2013	182,771,540.79	June 2016	113,087,002.27	November 2019	62,121,426.14
February 2013	181,089,204.23	July 2016	111,610,387.50	December 2019	61,144,699.31
March 2013	179,365,120.08	August 2016	110,146,359.54	January 2020	60,182,438.37
April 2013	177,600,157.89	September 2016	108,694,816.00	February 2020	59,234,436.24
May 2013	175,795,211.19	October 2016	107,255,655.30	March 2020	58,300,488.75
June 2013	173,951,196.68	November 2016	105,828,776.65	April 2020	57,380,394.59
July 2013	172,069,053.38	December 2016	104,414,080.10	May 2020	56,473,955.27
August 2013	170,198,465.66	January 2017	103,011,466.47	June 2020	55,580,975.09
September 2013	168,339,352.22	February 2017	101,620,837.38	July 2020	54,701,261.08
October 2013	166,491,632.24	March 2017	100,242,095.23	August 2020	53,834,622.99
November 2013	164,655,225.42	April 2017	98,875,143.21	September 2020	52,980,873.25
December 2013	162,830,051.99	May 2017	97,519,885.26	October 2020	52,139,826.90
January 2014	161,016,032.65	June 2017	96,176,226.12	November 2020	51,311,301.60
February 2014	159,213,088.63	July 2017	94,844,071.25	December 2020	50,495,117.56
March 2014	157,421,141.65	August 2017	93,523,326.89	January 2021	49,691,097.51
April 2014	155,640,113.92	September 2017	92,213,900.03	February 2021	48,899,066.67
May 2014	153,869,928.16	October 2017	90,915,698.38	March 2021	48,118,852.73
June 2014	152,110,507.55	November 2017	89,628,630.40	April 2021	47,350,285.80
July 2014	150,361,775.78	December 2017	88,352,605.30	May 2021	46,593,198.35
August 2014	148,623,657.02	January 2018	87,087,532.97	June 2021	45,847,425.25
September 2014	146,896,075.91	February 2018	85,833,324.06	July 2021	45,112,803.66
October 2014	145,178,957.56	March 2018	84,589,889.91	August 2021	44,389,173.04
November 2014	143,472,227.57	April 2018	83,357,142.58	September 2021	43,676,375.11
December 2014	141,775,812.00	May 2018	82,134,994.82	October 2021	42,974,253.82
January 2015	140,089,637.39	June 2018	80,923,360.08	November 2021	42,282,655.30
February 2015	138,413,630.72	July 2018	79,722,152.52	December 2021	41,601,427.88
March 2015	136,747,719.45	August 2018	78,531,286.95	January 2022	40,930,421.98
April 2015	135,091,831.49	September 2018	77,350,678.89	February 2022	40,269,490.16
May 2015	133,445,895.20	October 2018	76,180,244.53	March 2022	39,618,487.05
June 2015	131,809,839.41	November 2018	75,019,900.71	April 2022	38,977,269.33

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2022	\$ 38,345,695.69	December 2026	\$ 15,058,783.79	July 2031	\$ 5,278,149.28
June 2022	37,723,626.81	January 2027	14,793,036.04	August 2031	5,169,578.32
July 2022	37,110,925.36	February 2027	14,531,457.36	September 2031 . . .	5,062,821.21
August 2022	36,507,455.92	March 2027	14,273,986.08	October 2031	4,957,850.20
September 2022 . . .	35,913,084.98	April 2027	14,020,561.41	November 2031	4,854,638.00
October 2022	35,327,680.93	May 2027	13,771,123.43	December 2031	4,753,157.67
November 2022	34,751,114.02	June 2027	13,525,613.09	January 2032	4,653,382.69
December 2022	34,183,256.30	July 2027	13,283,972.15	February 2032	4,555,286.92
January 2023	33,623,981.66	August 2027	13,046,143.24	March 2032	4,458,844.60
February 2023	33,073,165.76	September 2027 . . .	12,812,069.80	April 2032	4,364,030.34
March 2023	32,530,686.00	October 2027	12,581,696.08	May 2032	4,270,819.14
April 2023	31,996,421.54	November 2027	12,354,967.12	June 2032	4,179,186.34
May 2023	31,470,253.23	December 2027	12,131,828.76	July 2032	4,089,107.67
June 2023	30,952,063.60	January 2028	11,912,227.61	August 2032	4,000,559.18
July 2023	30,441,736.86	February 2028	11,696,111.06	September 2032 . . .	3,913,517.31
August 2023	29,939,158.84	March 2028	11,483,427.24	October 2032	3,827,958.82
September 2023 . . .	29,444,216.99	April 2028	11,274,125.03	November 2032	3,743,860.81
October 2023	28,956,800.35	May 2028	11,068,154.04	December 2032	3,661,200.73
November 2023	28,476,799.54	June 2028	10,865,464.61	January 2033	3,579,956.34
December 2023	28,004,106.72	July 2028	10,666,007.79	February 2033	3,500,105.75
January 2024	27,538,615.56	August 2028	10,469,735.33	March 2033	3,421,627.37
February 2024	27,080,221.28	September 2028 . . .	10,276,599.69	April 2033	3,344,499.95
March 2024	26,628,820.54	October 2028	10,086,553.99	May 2033	3,268,702.53
April 2024	26,184,311.49	November 2028	9,899,552.05	June 2033	3,194,214.48
May 2024	25,746,593.70	December 2028	9,715,548.33	July 2033	3,121,015.44
June 2024	25,315,568.20	January 2029	9,534,497.96	August 2033	3,049,085.38
July 2024	24,891,137.38	February 2029	9,356,356.71	September 2033 . . .	2,978,404.57
August 2024	24,473,205.05	March 2029	9,181,081.01	October 2033	2,908,953.53
September 2024 . . .	24,061,676.36	April 2029	9,008,627.88	November 2033	2,840,713.11
October 2024	23,656,457.83	May 2029	8,838,954.98	December 2033	2,773,664.42
November 2024	23,257,457.27	June 2029	8,672,020.59	January 2034	2,707,788.85
December 2024	22,864,583.84	July 2029	8,507,783.57	February 2034	2,643,068.07
January 2025	22,477,747.97	August 2029	8,346,203.40	March 2034	2,579,484.03
February 2025	22,096,861.35	September 2029 . . .	8,187,240.11	April 2034	2,517,018.92
March 2025	21,721,836.94	October 2029	8,030,854.35	May 2034	2,455,655.22
April 2025	21,352,588.95	November 2029	7,877,007.29	June 2034	2,395,375.64
May 2025	20,989,032.77	December 2029	7,725,660.71	July 2034	2,336,163.19
June 2025	20,631,085.04	January 2030	7,576,776.91	August 2034	2,278,001.08
July 2025	20,278,663.55	February 2030	7,430,318.75	September 2034 . . .	2,220,872.80
August 2025	19,931,687.26	March 2030	7,286,249.61	October 2034	2,164,762.09
September 2025 . . .	19,590,076.32	April 2030	7,144,533.43	November 2034	2,109,652.90
October 2025	19,253,751.98	May 2030	7,005,134.64	December 2034	2,055,529.45
November 2025	18,922,636.61	June 2030	6,868,018.21	January 2035	2,002,376.18
December 2025	18,596,653.71	July 2030	6,733,149.61	February 2035	1,950,177.75
January 2026	18,275,727.86	August 2030	6,600,494.79	March 2035	1,898,919.07
February 2026	17,959,784.71	September 2030 . . .	6,470,020.23	April 2035	1,848,585.27
March 2026	17,648,750.96	October 2030	6,341,692.87	May 2035	1,799,161.67
April 2026	17,342,554.38	November 2030	6,215,480.14	June 2035	1,750,633.86
May 2026	17,041,123.75	December 2030	6,091,349.94	July 2035	1,702,987.60
June 2026	16,744,388.87	January 2031	5,969,270.64	August 2035	1,656,208.89
July 2026	16,452,280.55	February 2031	5,849,211.06	September 2035 . . .	1,610,283.92
August 2026	16,164,730.58	March 2031	5,731,140.48	October 2035	1,565,199.10
September 2026 . . .	15,881,671.72	April 2031	5,615,028.63	November 2035	1,520,941.03
October 2026	15,603,037.70	May 2031	5,500,845.68	December 2035	1,477,496.52
November 2026	15,328,763.19	June 2031	5,388,562.22	January 2036	1,434,852.58

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2036	\$ 1,392,996.40	September 2037 . . .	\$ 731,706.21	April 2039	\$ 277,180.52
March 2036	1,351,915.36	October 2037	703,192.24	May 2039	257,848.71
April 2036	1,311,597.06	November 2037	675,237.40	June 2039	238,923.67
May 2036	1,272,029.24	December 2037	647,832.53	July 2039	220,398.53
June 2036	1,233,199.87	January 2038	620,968.60	August 2039	202,266.56
July 2036	1,195,097.05	February 2038	594,636.69	September 2039 . . .	184,521.10
August 2036	1,157,709.11	March 2038	568,828.06	October 2039	167,155.63
September 2036 . . .	1,121,024.52	April 2038	543,534.07	November 2039	150,163.69
October 2036	1,085,031.93	May 2038	518,746.23	December 2039	133,538.95
November 2036	1,049,720.16	June 2038	494,456.16	January 2040	117,275.16
December 2036	1,015,078.22	July 2038	470,655.62	February 2040	101,366.17
January 2037	981,095.25	August 2038	447,336.50	March 2040	85,805.94
February 2037	947,760.58	September 2038 . . .	424,490.80	April 2040	70,588.50
March 2037	915,063.68	October 2038	402,110.66	May 2040	55,707.99
April 2037	882,994.20	November 2038	380,188.32	June 2040	41,158.63
May 2037	851,541.93	December 2038	358,716.14	July 2040	26,934.74
June 2037	820,696.82	January 2039	337,686.62	August 2040	13,030.71
July 2037	790,448.97	February 2039	317,092.35	September 2040 and thereafter	0.00
August 2037	760,788.64	March 2039	296,926.04		

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$57,435,000.00	September 2014	\$45,594,845.25	April 2017	\$31,161,818.79
March 2012	57,247,598.21	October 2014	45,082,858.74	May 2017	30,750,758.53
April 2012	57,071,418.99	November 2014	44,573,986.49	June 2017	30,343,205.10
May 2012	56,877,648.33	December 2014	44,068,206.42	July 2017	29,939,129.93
June 2012	56,666,379.75	January 2015	43,565,496.61	August 2017	29,538,504.72
July 2012	56,437,720.34	February 2015	43,065,835.26	September 2017	29,141,301.37
August 2012	56,191,790.72	March 2015	42,569,200.71	October 2017	28,747,492.00
September 2012	55,928,724.97	April 2015	42,075,571.46	November 2017	28,357,048.99
October 2012	55,648,670.49	May 2015	41,584,926.11	December 2017	27,969,944.89
November 2012	55,351,787.94	June 2015	41,097,243.42	January 2018	27,586,152.50
December 2012	55,038,251.04	July 2015	40,612,502.28	February 2018	27,205,644.84
January 2013	54,708,323.96	August 2015	40,130,681.71	March 2018	26,828,395.12
February 2013	54,364,564.28	September 2015	39,651,760.85	April 2018	26,454,376.78
March 2013	54,007,128.43	October 2015	39,175,719.00	May 2018	26,083,563.48
April 2013	53,636,181.58	November 2015	38,702,535.57	June 2018	25,715,929.08
May 2013	53,251,897.43	December 2015	38,232,190.10	July 2018	25,351,447.64
June 2013	52,854,458.10	January 2016	37,764,662.26	August 2018	24,990,093.45
July 2013	52,444,053.99	February 2016	37,299,931.86	September 2018	24,631,840.98
August 2013	52,020,883.55	March 2016	36,837,978.83	October 2018	24,276,664.91
September 2013	51,585,153.20	April 2016	36,378,783.22	November 2018	23,924,540.15
October 2013	51,137,077.05	May 2016	35,923,329.17	December 2018	23,575,441.77
November 2013	50,676,876.78	June 2016	35,471,742.93	January 2019	23,229,345.06
December 2013	50,204,781.39	July 2016	35,023,993.06	February 2019	22,886,225.50
January 2014	49,721,027.03	August 2016	34,580,048.39	March 2019	22,546,058.79
February 2014	49,225,856.77	September 2016	34,139,878.01	April 2019	22,208,820.78
March 2014	48,719,520.36	October 2016	33,703,451.23	May 2019	21,874,487.55
April 2014	48,202,274.02	November 2016	33,270,737.62	June 2019	21,543,035.35
May 2014	47,674,380.22	December 2016	32,841,706.98	July 2019	21,214,440.64
June 2014	47,149,713.14	January 2017	32,416,329.38	August 2019	20,888,680.05
July 2014	46,628,250.03	February 2017	31,994,575.09	September 2019	20,565,730.39
August 2014	46,109,968.23	March 2017	31,576,414.64	October 2019	20,245,613.82

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2019	\$19,930,213.39	June 2024	\$ 8,200,056.35	January 2029	\$ 3,143,504.76
December 2019	19,619,461.78	July 2024	8,064,421.78	February 2029	3,086,177.42
January 2020	19,313,292.63	August 2024	7,930,850.60	March 2029	3,029,763.09
February 2020	19,011,640.51	September 2024	7,799,312.82	April 2029	2,974,248.13
March 2020	18,714,440.89	October 2024	7,669,778.85	May 2029	2,919,619.12
April 2020	18,421,630.15	November 2024	7,542,219.53	June 2029	2,865,862.84
May 2020	18,133,145.58	December 2024	7,416,606.09	July 2029	2,812,966.25
June 2020	17,848,925.32	January 2025	7,292,910.21	August 2029	2,760,916.48
July 2020	17,568,908.38	February 2025	7,171,103.92	September 2029	2,709,700.88
August 2020	17,293,034.65	March 2025	7,051,159.70	October 2029	2,659,306.96
September 2020	17,021,244.84	April 2025	6,933,050.37	November 2029	2,609,722.41
October 2020	16,753,480.49	May 2025	6,816,749.17	December 2029	2,560,935.10
November 2020	16,489,683.98	June 2025	6,702,229.71	January 2030	2,512,933.10
December 2020	16,229,798.46	July 2025	6,589,465.97	February 2030	2,465,704.60
January 2021	15,973,767.93	August 2025	6,478,432.31	March 2030	2,419,238.01
February 2021	15,721,537.12	September 2025	6,369,103.43	April 2030	2,373,521.87
March 2021	15,473,051.58	October 2025	6,261,454.41	May 2030	2,328,544.92
April 2021	15,228,257.60	November 2025	6,155,460.69	June 2030	2,284,296.03
May 2021	14,987,102.24	December 2025	6,051,098.05	July 2030	2,240,764.26
June 2021	14,749,533.27	January 2026	5,948,342.59	August 2030	2,197,938.80
July 2021	14,515,499.24	February 2026	5,847,170.80	September 2030	2,155,809.02
August 2021	14,284,949.39	March 2026	5,747,559.46	October 2030	2,114,364.43
September 2021	14,057,833.68	April 2026	5,649,485.71	November 2030	2,073,594.69
October 2021	13,834,102.78	May 2026	5,552,926.99	December 2030	2,033,489.63
November 2021	13,613,708.04	June 2026	5,457,861.08	January 2031	1,994,039.20
December 2021	13,396,601.52	July 2026	5,364,266.07	February 2031	1,955,233.50
January 2022	13,182,735.91	August 2026	5,272,120.36	March 2031	1,917,062.81
February 2022	12,972,064.62	September 2026	5,181,402.66	April 2031	1,879,517.49
March 2022	12,764,541.66	October 2026	5,092,091.98	May 2031	1,842,588.09
April 2022	12,560,121.74	November 2026	5,004,167.64	June 2031	1,806,265.28
May 2022	12,358,760.16	December 2026	4,917,609.24	July 2031	1,770,539.86
June 2022	12,160,412.87	January 2027	4,832,396.68	August 2031	1,735,402.77
July 2022	11,965,036.45	February 2027	4,748,510.15	September 2031	1,700,845.07
August 2022	11,772,588.08	March 2027	4,665,930.10	October 2031	1,666,857.97
September 2022	11,583,025.54	April 2027	4,584,637.29	November 2031	1,633,432.80
October 2022	11,396,307.21	May 2027	4,504,612.74	December 2031	1,600,561.00
November 2022	11,212,392.05	June 2027	4,425,837.74	January 2032	1,568,234.16
December 2022	11,031,239.61	July 2027	4,348,293.85	February 2032	1,536,443.97
January 2023	10,852,810.00	August 2027	4,271,962.89	March 2032	1,505,182.26
February 2023	10,677,063.90	September 2027	4,196,826.93	April 2032	1,474,440.97
March 2023	10,503,962.53	October 2027	4,122,868.33	May 2032	1,444,212.15
April 2023	10,333,467.67	November 2027	4,050,069.68	June 2032	1,414,487.97
May 2023	10,165,541.64	December 2027	3,978,413.80	July 2032	1,385,260.73
June 2023	10,000,147.29	January 2028	3,907,883.79	August 2032	1,356,522.82
July 2023	9,837,247.98	February 2028	3,838,462.97	September 2032	1,328,266.75
August 2023	9,676,807.61	March 2028	3,770,134.91	October 2032	1,300,485.15
September 2023	9,518,790.57	April 2028	3,702,883.41	November 2032	1,273,170.73
October 2023	9,363,161.76	May 2028	3,636,692.51	December 2032	1,246,316.34
November 2023	9,209,886.59	June 2028	3,571,546.47	January 2033	1,219,914.92
December 2023	9,058,930.94	July 2028	3,507,429.77	February 2033	1,193,959.49
January 2024	8,910,261.16	August 2028	3,444,327.12	March 2033	1,168,443.22
February 2024	8,763,844.12	September 2028	3,382,223.46	April 2033	1,143,359.34
March 2024	8,619,647.12	October 2028	3,321,103.93	May 2033	1,118,701.19
April 2024	8,477,637.93	November 2028	3,260,953.89	June 2033	1,094,462.22
May 2024	8,337,784.78	December 2028	3,201,758.91	July 2033	1,070,635.95

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2033	\$ 1,047,216.03	May 2036	\$ 465,665.05	February 2039	\$ 148,504.32
September 2033	1,024,196.18	June 2036	452,866.19	March 2039	141,725.91
October 2033	1,001,570.21	July 2036	440,301.10	April 2039	135,083.75
November 2033	979,332.02	August 2036	427,966.06	May 2039	128,575.57
December 2033	957,475.63	September 2036	415,857.40	June 2039	122,199.15
January 2034	935,995.10	October 2036	403,971.50	July 2039	115,952.30
February 2034	914,884.62	November 2036	392,304.80	August 2039	109,832.87
March 2034	894,138.44	December 2036	380,853.79	September 2039	103,838.73
April 2034	873,750.90	January 2037	369,615.02	October 2039	97,967.79
May 2034	853,716.43	February 2037	358,585.08	November 2039	92,217.99
June 2034	834,029.53	March 2037	347,760.62	December 2039	86,587.32
July 2034	814,684.79	April 2037	337,138.34	January 2040	81,073.76
August 2034	795,676.89	May 2037	326,714.98	February 2040	75,675.35
September 2034	777,000.56	June 2037	316,487.35	March 2040	70,390.17
October 2034	758,650.63	July 2037	306,452.27	April 2040	65,216.29
November 2034	740,622.00	August 2037	296,606.65	May 2040	60,151.85
December 2034	722,909.65	September 2037	286,947.42	June 2040	55,195.00
January 2035	705,508.63	October 2037	277,471.57	July 2040	50,343.92
February 2035	688,414.05	November 2037	268,176.12	August 2040	45,596.82
March 2035	671,621.12	December 2037	259,058.15	September 2040	40,951.92
April 2035	655,125.11	January 2038	250,114.78	October 2040	36,407.51
May 2035	638,921.33	February 2038	241,343.16	November 2040	31,961.86
June 2035	623,005.21	March 2038	232,740.51	December 2040	27,613.29
July 2035	607,372.22	April 2038	224,304.07	January 2041	23,360.15
August 2035	592,017.89	May 2038	216,031.13	February 2041	19,200.80
September 2035	576,937.83	June 2038	207,919.01	March 2041	15,133.64
October 2035	562,127.72	July 2038	199,965.08	April 2041	11,157.08
November 2035	547,583.28	August 2038	192,166.76	May 2041	7,269.57
December 2035	533,300.33	September 2038	184,521.50	June 2041	3,469.57
January 2036	519,274.72	October 2038	177,026.77	July 2041 and thereafter	0.00
February 2036	505,502.37	November 2038	169,680.11		
March 2036	491,979.27	December 2038	162,479.07		
April 2036	478,701.46	January 2039	155,421.27		

Aggregate Group VIII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$101,733,000.00	July 2013	\$ 93,375,521.14	December 2014	\$ 78,747,614.63
March 2012	101,427,409.42	August 2013	92,649,780.81	January 2015	77,853,000.12
April 2012	101,146,693.68	September 2013	91,901,496.59	February 2015	76,963,819.93
May 2012	100,834,768.62	October 2013	91,131,033.47	March 2015	76,080,035.48
June 2012	100,491,775.86	November 2013	90,338,770.10	April 2015	75,201,608.45
July 2012	100,117,881.09	December 2013	89,525,098.41	May 2015	74,328,500.74
August 2012	99,713,274.02	January 2014	88,690,423.34	June 2015	73,460,674.49
September 2012	99,278,168.24	February 2014	87,835,162.38	July 2015	72,598,092.10
October 2012	98,812,801.08	March 2014	86,959,745.24	August 2015	71,740,716.19
November 2012	98,317,433.43	April 2014	86,064,613.45	September 2015	70,888,509.62
December 2012	97,792,349.55	May 2014	85,155,117.34	October 2015	70,041,435.48
January 2013	97,237,856.77	June 2014	84,231,614.06	November 2015	69,199,457.11
February 2013	96,654,285.30	July 2014	83,303,569.59	December 2015	68,362,538.06
March 2013	96,046,239.51	August 2014	82,381,196.13	January 2016	67,530,642.13
April 2013	95,414,040.49	September 2014	81,464,453.60	February 2016	66,703,733.32
May 2013	94,757,980.42	October 2014	80,553,302.18	March 2016	65,881,775.89
June 2013	94,078,366.59	November 2014	79,647,702.30	April 2016	65,064,734.30

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2016	\$ 64,252,573.25	December 2020	\$ 29,093,185.16	July 2025	\$ 11,810,708.05
June 2016	63,447,188.32	January 2021	28,634,170.10	August 2025	11,611,669.02
July 2016	62,648,646.80	February 2021	28,181,968.16	September 2025	11,415,686.44
August 2016	61,856,893.08	March 2021	27,736,481.68	October 2025	11,222,715.63
September 2016	61,071,871.98	April 2021	27,297,614.34	November 2025	11,032,712.53
October 2016	60,293,528.77	May 2021	26,865,271.19	December 2025	10,845,633.71
November 2016	59,521,809.16	June 2021	26,439,358.60	January 2026	10,661,436.36
December 2016	58,756,659.28	July 2021	26,019,784.29	February 2026	10,480,078.27
January 2017	57,998,025.70	August 2021	25,606,457.23	March 2026	10,301,517.84
February 2017	57,245,855.41	September 2021	25,199,287.69	April 2026	10,125,714.05
March 2017	56,500,095.82	October 2021	24,798,187.21	May 2026	9,952,626.47
April 2017	55,760,694.77	November 2021	24,403,068.56	June 2026	9,782,215.25
May 2017	55,027,600.52	December 2021	24,013,845.74	July 2026	9,614,441.10
June 2017	54,300,761.71	January 2022	23,630,433.96	August 2026	9,449,265.30
July 2017	53,580,127.42	February 2022	23,252,749.62	September 2026	9,286,649.67
August 2017	52,865,647.13	March 2022	22,880,710.29	October 2026	9,126,556.58
September 2017	52,157,270.72	April 2022	22,514,234.71	November 2026	8,968,948.93
October 2017	51,454,948.47	May 2022	22,153,242.77	December 2026	8,813,790.16
November 2017	50,758,631.06	June 2022	21,797,655.47	January 2027	8,661,044.22
December 2017	50,068,269.55	July 2022	21,447,394.93	February 2027	8,510,675.58
January 2018	49,383,815.42	August 2022	21,102,384.36	March 2027	8,362,649.22
February 2018	48,705,220.49	September 2022	20,762,548.07	April 2027	8,216,930.61
March 2018	48,032,437.01	October 2022	20,427,811.41	May 2027	8,073,485.73
April 2018	47,365,417.59	November 2022	20,098,100.80	June 2027	7,932,281.02
May 2018	46,704,115.23	December 2022	19,773,343.70	July 2027	7,793,283.43
June 2018	46,048,483.28	January 2023	19,453,468.57	August 2027	7,656,460.35
July 2018	45,398,475.48	February 2023	19,138,404.91	September 2027	7,521,779.67
August 2018	44,754,045.95	March 2023	18,828,083.18	October 2027	7,389,209.70
September 2018	44,115,149.16	April 2023	18,522,434.85	November 2027	7,258,719.25
October 2018	43,481,739.94	May 2023	18,221,392.34	December 2027	7,130,277.53
November 2018	42,853,773.50	June 2023	17,924,889.02	January 2028	7,003,854.23
December 2018	42,231,205.39	July 2023	17,632,859.22	February 2028	6,879,419.44
January 2019	41,613,991.51	August 2023	17,345,238.18	March 2028	6,756,943.70
February 2019	41,002,088.14	September 2023	17,061,962.07	April 2028	6,636,397.96
March 2019	40,395,451.89	October 2023	16,782,967.93	May 2028	6,517,753.60
April 2019	39,794,039.71	November 2023	16,508,193.73	June 2028	6,400,982.40
May 2019	39,197,808.90	December 2023	16,237,578.29	July 2028	6,286,056.54
June 2019	38,606,717.12	January 2024	15,971,061.29	August 2028	6,172,948.62
July 2019	38,020,722.33	February 2024	15,708,583.30	September 2028	6,061,631.60
August 2019	37,439,782.87	March 2024	15,450,085.68	October 2028	5,952,078.86
September 2019	36,863,857.38	April 2024	15,195,510.65	November 2028	5,844,264.15
October 2019	36,292,904.83	May 2024	14,944,801.25	December 2028	5,738,161.58
November 2019	35,727,434.94	June 2024	14,697,901.30	January 2029	5,633,745.66
December 2019	35,170,300.85	July 2024	14,454,755.45	February 2029	5,530,991.25
January 2020	34,621,383.54	August 2024	14,215,309.11	March 2029	5,429,873.57
February 2020	34,080,565.67	September 2024	13,979,508.46	April 2029	5,330,368.22
March 2020	33,547,731.52	October 2024	13,747,300.45	May 2029	5,232,451.10
April 2020	33,022,767.02	November 2024	13,518,632.80	June 2029	5,136,098.52
May 2020	32,505,559.67	December 2024	13,293,453.93	July 2029	5,041,287.08
June 2020	31,995,998.57	January 2025	13,071,713.03	August 2029	4,947,993.74
July 2020	31,493,974.35	February 2025	12,853,359.98	September 2029	4,856,195.79
August 2020	30,999,379.20	March 2025	12,638,345.39	October 2029	4,765,870.85
September 2020	30,512,106.80	April 2025	12,426,620.57	November 2029	4,676,996.84
October 2020	30,032,052.31	May 2025	12,218,137.51	December 2029	4,589,552.04
November 2020	29,559,112.40	June 2025	12,012,848.89	January 2030	4,503,515.00

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2030.	\$ 4,418,864.61	January 2034	\$ 1,677,240.77	December 2037	\$ 464,181.77
March 2030	4,335,580.05	February 2034.	1,639,408.58	January 2038	448,157.05
April 2030	4,253,640.80	March 2034	1,602,229.37	February 2038.	432,440.16
May 2030	4,173,026.64	April 2034	1,565,693.01	March 2038	417,026.08
June 2030.	4,093,717.64	May 2034	1,529,789.49	April 2038	401,909.87
July 2030	4,015,694.16	June 2034.	1,494,508.97	May 2038	387,086.67
August 2030	3,938,936.86	July 2034	1,459,841.75	June 2038.	372,551.70
September 2030 . . .	3,863,426.64	August 2034	1,425,778.27	July 2038	358,300.24
October 2030.	3,789,144.71	September 2034 . . .	1,392,309.10	August 2038	344,327.65
November 2030	3,716,072.54	October 2034.	1,359,424.98	September 2038 . . .	330,629.34
December 2030	3,644,191.87	November 2034	1,327,116.75	October 2038.	317,200.83
January 2031	3,573,484.70	December 2034	1,295,375.42	November 2038	304,037.66
February 2031.	3,503,933.30	January 2035	1,264,192.10	December 2038	291,135.48
March 2031	3,435,520.19	February 2035.	1,233,558.06	January 2039	278,489.98
April 2031	3,368,228.14	March 2035	1,203,464.68	February 2039.	266,096.91
May 2031	3,302,040.19	April 2035	1,173,903.47	March 2039	253,952.12
June 2031.	3,236,939.59	May 2035	1,144,866.07	April 2039	242,051.49
July 2031	3,172,909.87	June 2035.	1,116,344.25	May 2039	230,390.97
August 2031	3,109,934.77	July 2035	1,088,329.88	June 2039.	218,966.57
September 2031 . . .	3,047,998.28	August 2035	1,060,814.99	July 2039	207,774.38
October 2031.	2,987,084.64	September 2035 . . .	1,033,791.68	August 2039	196,810.53
November 2031	2,927,178.28	October 2035.	1,007,252.21	September 2039 . . .	186,071.21
December 2031	2,868,263.88	November 2035	981,188.92	October 2039.	175,552.67
January 2032	2,810,326.35	December 2035	955,594.29	November 2039	165,251.23
February 2032.	2,753,350.80	January 2036	930,460.90	December 2039	155,163.25
March 2032	2,697,322.57	February 2036.	905,781.43	January 2040	145,285.15
April 2032	2,642,227.21	March 2036	881,548.70	February 2040.	135,613.42
May 2032	2,588,050.48	April 2036	857,755.60	March 2040	126,144.57
June 2032.	2,534,778.34	May 2036	834,395.16	April 2040	116,875.19
July 2032	2,482,396.97	June 2036.	811,460.48	May 2040	107,801.93
August 2032	2,430,892.74	July 2036	788,944.79	June 2040.	98,921.46
September 2032 . . .	2,380,252.23	August 2036	766,841.41	July 2040	90,230.53
October 2032.	2,330,462.20	September 2036 . . .	745,143.77	August 2040	81,725.92
November 2032	2,281,509.62	October 2036.	723,845.37	September 2040 . . .	73,404.48
December 2032	2,233,381.63	November 2036	702,939.84	October 2040.	65,263.08
January 2033	2,186,065.58	December 2036	682,420.88	November 2040	57,298.68
February 2033.	2,139,548.99	January 2037	662,282.31	December 2040	49,508.24
March 2033	2,093,819.57	February 2037.	642,518.01	January 2041	41,888.80
April 2033	2,048,865.21	March 2037	623,121.99	February 2041.	34,437.43
May 2033	2,004,673.97	April 2037	604,088.32	March 2041	27,151.26
June 2033.	1,961,234.09	May 2037	585,411.16	April 2041	20,027.44
July 2033	1,918,533.99	June 2037.	567,084.78	May 2041	13,063.19
August 2033	1,876,562.24	July 2037	549,103.51	June 2041.	6,255.75
September 2033 . . .	1,835,307.59	August 2037	531,461.79	July 2041 and thereafter	0.00
October 2033.	1,794,758.97	September 2037 . . .	514,154.12		
November 2033	1,754,905.44	October 2037.	497,175.09		
December 2033	1,715,736.24	November 2037	480,519.39		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,595,184,399



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2012-14**

PROSPECTUS SUPPLEMENT

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Barclays Capital

February 24, 2012