

**\$1,339,110,301**



**FannieMae®**

**Guaranteed REMIC Pass-Through Certificates  
Fannie Mae REMIC Trust 2011-127**

**The Certificates**

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

**Payments to Certificateholders**

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
FA . . . . .	1	\$ 98,949,371	PT	(2)	FLT	3136A2SD6	December 2041
SA . . . . .	1	98,949,371(3)	NTL	(2)	INV/IO	3136A2SE4	December 2041
CP . . . . .	2	160,077,000	PAC	4.00%	FIX	3136A2SF1	September 2039
VC(4) . . .	2	10,013,000	PAC/AD	4.00	FIX	3136A2SG9	October 2024
CV(4) . . .	2	6,783,000	PAC/AD	4.00	FIX	3136A2SH7	November 2030
ZC(4) . . .	2	14,958,000	PAC	4.00	FIX/Z	3136A2SJ3	December 2041
DE . . . . .	2	8,336,000	PAC	4.00	FIX	3136A2SK0	December 2041
DG . . . . .	2	5,000,000	SUP	3.50	FIX	3136A2SL8	August 2041
DA . . . . .	2	10,412,000	SUP	4.00	FIX	3136A2SM6	August 2041
DH . . . . .	2	1,000,000	SUP	4.50	FIX	3136A2SN4	August 2041
FD . . . . .	2	3,000,000	SUP	(2)	FLT	3136A2SP9	August 2041
SD . . . . .	2	1,000,000	SUP	(2)	INV	3136A2SQ7	August 2041
DB . . . . .	2	1,749,000	SUP	4.00	FIX	3136A2SR5	October 2041
DC . . . . .	2	1,971,000	SUP	4.00	FIX	3136A2SS3	December 2041
DF . . . . .	2	17,134,000	SUP	(2)	FLT	3136A2ST1	December 2041
DS . . . . .	2	8,567,000	SUP	(2)	INV	3136A2SU8	December 2041
FC(4) . . .	2	50,000,000	PT	(2)	FLT	3136A2SV6	December 2041
TC(4) . . .	2	555,555(3)	NTL	(2)	INV/IO	3136A2SW4	December 2041
CS(4) . . .	2	50,000,000(3)	NTL	(2)	INV/IO	3136A2SX2	December 2041

(Table continued on next page)

**The Fannie Mae Guaranty**

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The CW, CY, SC, CF, PW, FP, PS, UB, UC, UD, UE, US, QF, UY, EF, SE JB, JC, SN, NF and KW Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

**The Trust and its Assets**

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be November 30, 2011.

**Carefully consider the risk factors on page S-10 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.**

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.



**Deutsche Bank Securities**

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
A . . . . .	3	\$ 23,000,000	PT	1.00%	FIX	3136A2SY0	December 2026
AI . . . . .	3	18,818,181(3)	NTL	5.50	FIX/IO	3136A2SZ7	December 2026
PA . . . . .	4	93,525,600	PAC	2.00	FIX	3136A2TA1	August 2041
PF(4) . . . .	4	62,350,400	PAC	(2)	FLT	3136A2TB9	August 2041
TP(4) . . . .	4	779,380(3)	NTL	(2)	INV/IO	3136A2TC7	August 2041
SP(4) . . . .	4	62,350,400(3)	NTL	(2)	INV/IO	3136A2TD5	August 2041
PL . . . . .	4	4,866,000	PAC	4.00	FIX	3136A2TE3	December 2041
PM . . . . .	4	68,507,000	PAC	4.00	FIX	3136A2TF0	December 2041
FH . . . . .	4	56,474,000	TAC/AD	(2)	FLT	3136A2TG8	December 2041
SH . . . . .	4	28,237,000	TAC/AD	(2)	INV	3136A2TH6	December 2041
ZT . . . . .	4	2,216,000	SUP	4.00	FIX/Z	3136A2TJ2	December 2041
UA(4) . . . .	5	138,702,200	SEQ	2.00	FIX	3136A2TK9	June 2039
UF(4) . . . .	5	59,443,800	SEQ	(2)	FLT	3136A2TL7	June 2039
TU(4) . . . .	5	660,486(3)	NTL	(2)	INV/IO	3136A2TM5	June 2039
QS(4) . . . .	5	59,443,800(3)	NTL	(2)	INV/IO	3136A2TN3	June 2039
VU(4) . . . .	5	13,228,000	SEQ/AD	3.50	FIX	3136A2TP8	December 2024
UV(4) . . . .	5	8,205,000	SEQ/AD	3.50	FIX	3136A2TQ6	October 2030
ZU(4) . . . .	5	23,110,554	SEQ	3.50	FIX/Z	3136A2TR4	December 2041
FE(4) . . . .	5	121,344,776	PT	(2)	FLT	3136A2TS2	December 2041
TE(4) . . . .	5	1,348,275(3)	NTL	(2)	INV/IO	3136A2TT0	December 2041
ES(4) . . . .	5	121,344,776(3)	NTL	(2)	INV/IO	3136A2TU7	December 2041
JA(4) . . . .	6	20,899,900	SEQ	2.00	FIX	3136A2TV5	September 2041
FJ(4) . . . .	6	8,957,100	SEQ	(2)	FLT	3136A2TW3	September 2041
TJ(4) . . . .	6	81,428(3)	NTL	(2)	INV/IO	3136A2TX1	September 2041
JS(4) . . . .	6	8,957,100(3)	NTL	(2)	INV/IO	3136A2TY9	September 2041
JY . . . . .	6	837,603	SEQ	3.50	FIX	3136A2TZ6	December 2041
FN(4) . . . .	6	61,389,205	PT	(2)	FLT	3136A2UA9	December 2041
TN(4) . . . .	6	558,083(3)	NTL	(2)	INV/IO	3136A2UB7	December 2041
NS(4) . . . .	6	61,389,205(3)	NTL	(2)	INV/IO	3136A2UC5	December 2041
KA . . . . .	7	17,456,000	SEQ	3.50	FIX	3136A2UD3	June 2041
YK . . . . .	7	991,090	SEQ	3.50	FIX	3136A2UE1	December 2041
FK(4) . . . .	7	46,117,723	PT	(2)	FLT	3136A2UF8	December 2041
SK(4) . . . .	7	46,117,723(3)	NTL	(2)	INV/IO	3136A2UG6	December 2041
PQ . . . . .	8	65,857,000	PAC/AD	4.50	FIX	3136A2UH4	December 2041
ZP . . . . .	8	14,444,979	SUP	4.50	FIX/Z	3136A2UJ0	December 2041
R . . . . .		0	NPR	0	NPR	3136A2UK7	December 2041
RL . . . . .		0	NPR	0	NPR	3136A2UL5	December 2041

(1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Based on LIBOR.

(3) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.

(4) Exchangeable classes.

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## AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - July 1, 2011, for all MBS issued on or after July 1, 2011,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated July 1, 2011.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae  
MBS Helpline  
3900 Wisconsin Avenue, N.W., Area 2H-3S  
Washington, D.C. 20016  
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at [www.fanniemae.com](http://www.fanniemae.com).

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Deutsche Bank Securities Inc.  
Syndication Operations  
60 Wall Street  
New York, New York 10005  
(telephone 212-469-5000).

## RECENT DEVELOPMENTS

### Ratings Matters

#### *Standard and Poor's Ratings Services*

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

#### *Moody's Investors Service*

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

#### *Fitch Ratings Limited*

On August 16, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", with a Ratings Outlook of Stable, following a similar affirmation of the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2011, including the Risk Factors set forth in that Quarterly Report.

## SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of November 1, 2011. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

### Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS

### Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8

#### Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$ 98,949,371	6.50%	6.75% to 9.00%	30 to 360
Group 2 MBS	\$300,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 3 MBS	\$ 23,000,000	5.50%	5.75% to 8.00%	10 to 180
Group 4 MBS	\$316,176,000	4.00%	4.25% to 6.50%	241 to 360
Group 5 MBS	\$364,034,330	4.50%	4.75% to 7.00%	241 to 360
Group 6 MBS	\$ 92,083,808	5.50%	5.75% to 8.00%	212 to 360
Group 7 MBS	\$ 60,794,632*	6.00%	6.25% to 8.50%	241 to 360
	\$ 3,770,181**	6.00%	6.25% to 8.50%	241 to 360
Group 8 MBS	\$ 80,301,979	4.50%	4.75% to 7.00%	241 to 360

\* As further described in this prospectus supplement, \$60,794,632 in principal amount of the mortgage loans underlying the Group 7 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

\*\* As further described in this prospectus supplement, \$3,770,881 in principal amount the mortgage loans underlying the Group 7 MBS provide for interest only periods that may range from at least 10 to no more than 15 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

## Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS	\$ 98,949,371	360	212	133	7.000%	N/A
Group 2 MBS	\$300,000,000	360	349	8	4.980%	N/A
Group 3 MBS	\$ 23,000,000	180	62	112	5.986%	N/A
Group 4 MBS	\$316,176,000	360	357	2	4.540%	N/A
Group 5 MBS	\$364,034,330	360	353	2	5.050%	N/A
Group 6 MBS	\$ 92,083,808	360	339	16	5.890%	N/A
Group 7 MBS	\$ 60,794,632	360	309	51	6.610%	69
	\$ 3,770,181	360	306	54	6.580%	126
Group 8 MBS	\$ 80,301,979	360	351	7	4.900%	N/A

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

### Settlement Date

We expect to issue the certificates on November 30, 2011.

### Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

### Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

### Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

### Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

### Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FA .....	0.69789%	6.50%	0.45%	LIBOR + 45 basis points
SA .....	5.80211%	6.05%	0.00%	6.05% – LIBOR
FD .....	1.47900%	6.00%	1.25%	LIBOR + 125 basis points
SD .....	13.56300%	14.25%	0.00%	14.25% – (3 × LIBOR)
DF .....	1.47900%	6.00%	1.25%	LIBOR + 125 basis points
DS .....	9.04200%	9.50%	0.00%	9.50% – (2 × LIBOR)
FC .....	0.67900%	7.00%	0.45%	LIBOR + 45 basis points
TC .....	4.50000%	4.50%	0.00%	589.50% – (90 × LIBOR)
CS .....	6.27100%	6.50%	0.00%	6.50% – LIBOR
PF .....	0.59778%	7.00%	0.35%	LIBOR + 35 basis points
TP .....	4.00000%	4.00%	0.00%	532% – (80 × LIBOR)
SP .....	6.35222%	6.60%	0.00%	6.60% – LIBOR
FH .....	1.39778%	6.00%	1.15%	LIBOR + 115 basis points
SH .....	9.20444%	9.70%	0.00%	9.70% – (2 × LIBOR)
UF .....	0.63000%	7.00%	0.40%	LIBOR + 40 basis points
TU .....	4.50000%	4.50%	0.00%	594% – (90 × LIBOR)
QS .....	6.32000%	6.55%	0.00%	6.55% – LIBOR
FE .....	0.78000%	6.50%	0.55%	LIBOR + 55 basis points
TE .....	4.50000%	4.50%	0.00%	535.50% – (90 × LIBOR)
ES .....	5.67000%	5.90%	0.00%	5.90% – LIBOR
FJ .....	0.58000%	7.00%	0.35%	LIBOR + 35 basis points
TJ .....	5.50000%	5.50%	0.00%	731.50% – (110 × LIBOR)
JS .....	6.37000%	6.60%	0.00%	6.60% – LIBOR
FN .....	0.73000%	6.50%	0.50%	LIBOR + 50 basis points
TN .....	5.50000%	5.50%	0.00%	660% – (110 × LIBOR)
NS .....	5.72000%	5.95%	0.00%	5.95% – LIBOR
FK .....	0.62000%	7.00%	0.40%	LIBOR + 40 basis points
SK .....	6.38000%	6.60%	0.00%	6.60% – LIBOR
SC .....	6.32100%	6.55%	0.00%	6.55% – LIBOR
CF .....	0.72900%	7.00%	0.50%	LIBOR + 50 basis points
FP .....	0.64778%	7.00%	0.40%	LIBOR + 40 basis points
PS .....	6.40222%	6.65%	0.00%	6.65% – LIBOR
US .....	6.37000%	6.60%	0.00%	6.60% – LIBOR
QF .....	0.68000%	7.00%	0.45%	LIBOR + 45 basis points
EF .....	0.83000%	6.50%	0.60%	LIBOR + 60 basis points
SE .....	5.72000%	5.95%	0.00%	5.95% – LIBOR
SN .....	5.77000%	6.00%	0.00%	6.00% – LIBOR
NF .....	0.78000%	6.50%	0.55%	LIBOR + 55 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

## Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SA .....	100% of the FA Class
TC .....	1.1111100000% of the FC Class
CS .....	100% of the FC Class
SC .....	100% of the FC Class
AI .....	81.8181782609% of the A Class
TP .....	1.25% of the PF Class
SP .....	100% of the PF Class
PS .....	100% of the PF Class
TU .....	1.1111099896% of the UF Class
QS .....	100% of the UF Class
TE .....	1.1111108730% of the FE Class
ES .....	100% of the FE Class
US .....	100% of the UF Class
SE .....	100% of the FE Class
TJ .....	0.9090888792% of the FJ Class
JS .....	100% of the FJ Class
TN .....	0.9090897984% of the FN Class
NS .....	100% of the FN Class
SN .....	100% of the FN Class
SK .....	100% of the FK Class

## Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

# Weighted Average Lives (years)\*

		PSA Prepayment Assumption									
Group 1 Classes		0%	100%	150%	300%	500%	800%	1100%	1500%		
FA and SA. . . . .		21.1	7.4	6.3	4.1	2.6	1.5	0.9	0.5		
		PSA Prepayment Assumption									
Group 2 Classes	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%	
CP . . . . .	15.7	5.7	5.1	5.1	5.1	5.1	3.0	2.1	1.5	1.2	
VC . . . . .	7.0	7.0	6.9	6.9	6.9	6.9	5.1	3.5	2.4	1.8	
CV . . . . .	16.0	12.7	12.4	12.4	12.4	12.4	7.0	4.4	2.8	2.0	
ZC . . . . .	25.7	17.2	17.2	17.2	17.2	17.2	10.0	6.2	3.7	2.3	
DE . . . . .	27.0	14.5	10.6	3.1	3.1	3.1	1.5	1.0	0.7	0.6	
DG, DA, DH, FD and SD. . . . .	28.5	20.7	18.5	16.5	9.8	2.1	0.8	0.5	0.4	0.3	
DB . . . . .	29.7	27.0	26.2	25.4	22.7	4.7	1.5	1.0	0.7	0.5	
DC . . . . .	29.9	28.4	28.0	27.7	26.4	5.9	1.6	1.0	0.7	0.5	
DF and DS . . . . .	28.7	21.8	19.8	18.0	12.1	2.6	0.9	0.6	0.4	0.3	
FC, TC, CS, CW, SC and CF . . . . .	19.9	10.5	9.6	9.0	7.8	5.9	3.3	2.1	1.5	1.1	
CY . . . . .	25.7	16.3	16.1	16.1	16.1	16.1	8.8	5.3	3.3	2.1	
		PSA Prepayment Assumption									
Group 3 Classes		0%	100%	200%	400%	600%	900%	1200%			
A and AI . . . . .		9.0	2.5	2.2	1.8	1.4	1.0	0.7			
		PSA Prepayment Assumption									
Group 4 Classes	0%	100%	104%	234%	280%	500%	750%	1000%	1350%	1700%	
PA, PF, TP, SP, PW, FP and PS. . . . .		13.0	4.7	4.6	4.6	4.6	4.6	3.5	2.8	2.2	1.8
PL. . . . .	21.4	14.5	14.5	14.5	14.5	14.5	9.5	6.8	4.5	2.3	
PM . . . . .	23.8	11.4	11.0	2.8	2.8	2.8	2.1	1.7	1.4	1.2	
FH and SH. . . . .	27.3	20.3	20.0	12.8	10.0	2.1	1.3	1.0	0.8	0.7	
ZT. . . . .	29.9	28.8	28.7	5.7	0.6	0.2	0.1	0.1	0.1	0.1	
		PSA Prepayment Assumption									
Group 5 Classes		0%	100%	200%	400%	650%	900%				
UA, UF, TU, QS, UB, UC, UD, UE, US and QF. . . . .		17.9	8.0	5.1	3.1	2.2	1.8				
VU. . . . .	7.0	7.0	7.0	5.4	4.0	3.1					
UV. . . . .	16.0	16.0	12.8	7.7	5.1	3.8					
ZU. . . . .	28.8	23.4	18.2	11.3	7.3	5.3					
FE, TE, ES, EF and SE . . . . .	19.9	10.9	7.4	4.4	3.0	2.3					
UY. . . . .	28.8	23.4	17.3	10.1	6.4	4.6					
		PSA Prepayment Assumption									
Group 6 Classes		0%	100%	200%	400%	700%	1000%	1300%			
JA, FJ, TJ, JS, JB and JC . . . . .		20.2	9.8	6.2	3.4	1.9	1.3	0.9			
JY . . . . .	29.9	27.3	24.2	15.4	8.5	5.3	3.4				
FN, TN, NS, SN and NF . . . . .	20.5	10.3	6.7	3.7	2.1	1.4	1.0				
		PSA Prepayment Assumption									
Group 7 Classes		0%	100%	250%	453%	700%	1000%	1400%	1800%		
KA . . . . .	22.4	9.8	4.9	2.6	1.6	0.9	0.5	0.1			
YK . . . . .	29.8	24.4	19.0	11.7	7.2	4.3	2.2	0.1			
FK, SK and KW . . . . .	22.8	10.5	5.7	3.1	1.9	1.1	0.6	0.1			
		PSA Prepayment Assumption									
Group 8 Classes	0%	100%	120%	165%	250%	500%	750%	1000%	1300%	1600%	
PQ . . . . .	13.5	7.0	6.7	6.7	6.7	3.9	2.7	2.1	1.6	1.3	
ZP . . . . .	26.4	19.4	18.6	13.9	2.5	0.9	0.6	0.5	0.4	0.3	

\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

## ADDITIONAL RISK FACTOR

*Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally.* The mortgage loans underlying the Group 5 MBS and Group 6 MBS have been refinanced under Fannie Mae's Home Affordable Refinance Program ("Fannie Mae Refi Plus") and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125%. There is limited information regarding the default and prepayment rates for Fannie Mae Refi Plus high loan-to-value ratio loans. It is possible that these loans could experience

higher rates of default and lower rates of voluntary prepayment than other conforming loans generally, and could experience higher or lower rates of default and higher or lower rates of voluntary prepayment than other high loan-to-value ratio loans not refinanced through the Fannie Mae Refi Plus initiative. We are unable to predict how these factors will affect loan performance. Accordingly, the Group 5 Classes and Group 6 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives of the Group 5 Classes and Group 6 Classes may be affected, perhaps significantly.

## DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

### General

*Structure.* We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of November 1, 2011 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include eight groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS," "Group 6 MBS," "Group 7 MBS" and "Group 8 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes

are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . . .	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

*Fannie Mae Guaranty.* For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

*Characteristics of Certificates.* Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

*Authorized Denominations.* We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

## The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS, Group 6 MBS, Group 7 MBS and Group 8 MBS, and up to 15 years in the case of the Group 3 MBS.

In addition, the pools of mortgage loans backing the Group 4 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—Loans with Original Principal Balance Exceeding our Traditional Conforming Loan Limits” in the MBS Prospectus dated July 1, 2011. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at [www.fanniemae.com](http://www.fanniemae.com). For additional information about the particular pools underlying the Group 4 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional

*conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated July 1, 2011.

Furthermore, the Mortgage Loans underlying the Group 5 MBS and Group 6 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on Home Affordable Refinance Program, see “Yield, Maturity, and Prepayment Considerations—Maturity and Prepayment Considerations—Borrower Refinancings” in the MBS Prospectus dated July 1, 2011 and on our Web site at [www.fanniemae.com](http://www.fanniemae.com). See also “Additional Risk Factor—*Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally*” in this prospectus supplement.

Moreover, the scheduled monthly payments on approximately 94.2% and 5.8% of the Mortgage Loans underlying the Group 7 MBS (by principal balance at the issue date) represent accrued interest only for periods that may range from at least seven to no more than ten years following origination and at least ten to no more than fifteen years following origination, respectively. See “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans*” in the MBS Prospectus dated July 1, 2011.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

## **Distributions of Interest**

*General.* The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

*Delay Classes and No-Delay Classes.* The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed-Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

*Accrual Classes.* The ZC, ZT, ZU and ZP Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principals” below.

## **Distributions of Principal**

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to FA until retired.

} Pass-Through Class

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The ZC Accrual Amount to VC and CV, in that order, until retired, and thereafter to ZC.

} Accretion Directed Classes and Accrual Class

The Group 2 Cash Flow Distribution Amount as follows:

— 83.3333333333% as follows:

*first*, to Aggregate Group I to its Planned Balance;

*second*, to DE to its Planned Balance;

} PAC Group and Class

*third*, — 48.4257419782% as follows:

first, to DG, DA, DH, FD and SD, pro rata, until retired; and

second, to DB and DC, in that order, until retired, and

— 51.5742580218% to DF and DS, pro rata, until retired;

} Support Classes

*fourth*, to DE until retired; and

*fifth*, to Aggregate Group I to zero, and

} PAC Class and Group

— 16.6666666667% to FC until retired.

} Pass-Through Class

The “ZC Accrual Amount” is any interest then accrued and added to the principal balance of the ZC Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the CP, VC, CV and ZC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to CP, VC, CV and ZC, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Class included in Aggregate Group I.

- *Group 3*

The Group 3 Principal Distribution Amount to A until retired.

} Pass-Through Class

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The ZT Accrual Amount to Aggregate Group III to its Targeted Balance, and thereafter to ZT.

} Accretion Directed/TAC Group and Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.

2. To PM to its Planned Balance.

} PAC Group and Class

3. To Aggregate Group III to its Targeted Balance.

} TAC Group

4. To ZT until retired.

} Support Class

5. To Aggregate Group III to zero.

} TAC Group

6. To PM until retired.

} PAC Class and  
Group

7. To Aggregate Group II to zero.

The “ZT Accrual Amount” is any interest then accrued and added to the principal balance of the ZT Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group II” consists of the PA, PF and PL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

*first*, to PA and PF, pro rata, until retired; and

*second*, to PL until retired

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

“Aggregate Group III” consists of the FH and SH Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to FH and SH, pro rata, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The ZU Accrual Amount to VU and UV, in that order, until retired, and thereafter to ZU.

} Accretion  
Directed  
Classes and  
Accrual Class

The Group 5 Cash Flow Distribution Amount as follows:

— 66.6666668498% as follows:

*first*, to UA and UF, pro rata, until retired; and

*second*, to VU, UV and ZU, in that order, until retired, and

} Sequential  
Pay Classes

— 33.3333331502% to FE until retired.

} Pass-Through  
Class

The “ZU Accrual Amount” is any interest then accrued and added to the principal balance of the ZU Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount as follows:

— 33.3333336953% as follows:

*first*, to JA and FJ, pro rata, until retired; and

*second*, to JY until retired, and

} Sequential  
Pay Classes

— 66.6666663047% to FN until retired.

} Pass-Through  
Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount as follows:

- 28.5714294565% to KA and YK, in that order, until retired, and
- 71.4285705435% to FK until retired.

} Sequential  
Pay Classes

} Pass-Through  
Class

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

- *Group 8*

The ZP Accrual Amount to PQ to its Planned Balance, and thereafter to ZP.

} Accretion  
Directed/PAC  
Class and  
Accrual Class

The Group 8 Cash Flow Distribution Amount in the following priority:

1. To PQ to its Planned Balance.
2. To ZP until retired.
3. To PQ until retired.

} PAC Class

} Support Class

} PAC Class

The “ZP Accrual Amount” is any interest then accrued and added to the principal balance of the ZP Class.

The “Group 8 Cash Flow Distribution Amount” is the principal then paid on the Group 8 MBS.

## Structuring Assumptions

*Pricing Assumptions.* Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 7 MBS have the remaining terms to expiration of their interest only periods specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is November 30, 2011; and
- each Distribution Date occurs on the 25th day of a month.

*Prepayment Assumptions.* The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

*Principal Balance Schedules.* The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the “Structuring Speed” specified in the chart below. The “Effective Range” for any applicable Aggregate Group or Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for

the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
DE Class Planned Balances	Between 135% and 250% PSA	Between 135% and 250% PSA
Aggregate Group II Planned Balances	Between 104% and 500% PSA	Between 104% and 500% PSA
PM Class Planned Balances	Between 234% and 500% PSA	Between 234% and 500% PSA
Aggregate Group III Targeted Balances	200% PSA	N/A
PQ Class Panned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I . . . . .	CP, VC, CV, and ZC
Aggregate Group II . . . . .	PA, PF, and PL
Aggregate Group III. . . . .	FH and SH

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

**We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.**

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing any Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of each applicable Aggregate Group and Class will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

## Yield Tables

*General.* The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

*The Inverse Floating Rate Classes.* **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes (other than the DS and SH Classes) would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SA .....	14.62500000%
SD .....	102.37500000%
DS .....	97.28125000%
TC .....	25.00000000%
CS .....	21.87500000%
TP .....	12.00000000%
SP .....	17.46875000%
SH .....	96.50000000%
TU .....	11.25000000%
QS .....	19.87500000%
TE .....	12.00000000%
ES .....	20.00000000%
TJ .....	9.00000000%
JS .....	13.50000000%
TN .....	12.00000000%
NS .....	17.00000000%
SK .....	12.00000000%
SC .....	22.15234375%
PS .....	17.61718750%
US .....	20.00000000%
SE .....	20.13281250%
SN .....	17.10937500%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol \* is used to represent a yield of less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	300%	500%	800%	1100%	1500%
0.12000% . . . . .	36.0%	32.4%	28.8%	17.5%	1.4%	(25.7)%	(58.1)%	*
0.24789% . . . . .	35.0%	31.4%	27.8%	16.5%	0.5%	(26.4)%	(58.8)%	*
2.24789% . . . . .	19.1%	15.7%	12.3%	1.8%	(13.3)%	(38.6)%	(68.9)%	*
4.24789% . . . . .	1.8%	(1.3)%	(4.5)%	(14.3)%	(28.2)%	(51.7)%	(80.0)%	*
6.05000% . . . . .	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>									
	<b>50%</b>	<b>100%</b>	<b>120%</b>	<b>135%</b>	<b>170%</b>	<b>250%</b>	<b>500%</b>	<b>800%</b>	<b>1200%</b>	<b>1600%</b>
0.110% .....	14.0%	14.0%	13.9%	13.9%	13.8%	12.9%	11.1%	9.4%	7.2%	5.0%
0.229% .....	13.6%	13.6%	13.6%	13.6%	13.4%	12.6%	10.8%	9.1%	6.9%	4.8%
2.229% .....	7.5%	7.5%	7.5%	7.5%	7.4%	6.6%	5.2%	3.8%	2.1%	0.3%
4.229% .....	1.5%	1.5%	1.5%	1.5%	1.4%	0.8%	(0.3)%	(1.3)%	(2.7)%	(4.0)%
4.750% .....	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.7)%	(1.7)%	(2.7)%	(3.9)%	(5.2)%

**Sensitivity of the DS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>									
	<b>50%</b>	<b>100%</b>	<b>120%</b>	<b>135%</b>	<b>170%</b>	<b>250%</b>	<b>500%</b>	<b>800%</b>	<b>1200%</b>	<b>1600%</b>
0.110% .....	9.8%	9.8%	9.8%	9.8%	9.9%	10.8%	12.7%	14.5%	16.8%	19.1%
0.229% .....	9.5%	9.5%	9.5%	9.5%	9.7%	10.5%	12.4%	14.2%	16.6%	18.9%
2.229% .....	5.3%	5.3%	5.3%	5.4%	5.5%	6.4%	8.5%	10.5%	13.0%	15.6%
4.229% .....	1.2%	1.2%	1.2%	1.2%	1.3%	2.4%	4.6%	6.7%	9.5%	12.2%
4.750% .....	0.1%	0.2%	0.2%	0.2%	0.3%	1.3%	3.6%	5.8%	8.6%	11.4%

**Sensitivity of the TC Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>									
	<b>50%</b>	<b>100%</b>	<b>120%</b>	<b>135%</b>	<b>170%</b>	<b>250%</b>	<b>500%</b>	<b>800%</b>	<b>1200%</b>	<b>1600%</b>
6.500% and below ...	13.1%	10.2%	9.1%	8.2%	6.1%	1.3%	(14.5)%	(35.5)%	(68.0)%	*
6.525% .....	2.3%	(0.6)%	(1.8)%	(2.6)%	(4.7)%	(9.5)%	(25.5)%	(47.3)%	(82.1)%	*
6.550% .....	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the CS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>									
	<b>50%</b>	<b>100%</b>	<b>120%</b>	<b>135%</b>	<b>170%</b>	<b>250%</b>	<b>500%</b>	<b>800%</b>	<b>1200%</b>	<b>1600%</b>
0.110% .....	25.9%	23.0%	21.9%	21.0%	19.0%	14.2%	(1.4)%	(21.7)%	(52.5)%	(89.8)%
0.229% .....	25.3%	22.4%	21.3%	20.4%	18.4%	13.6%	(2.0)%	(22.3)%	(53.2)%	(90.7)%
2.229% .....	15.0%	12.1%	11.0%	10.1%	8.0%	3.2%	(12.6)%	(33.4)%	(65.5)%	*
4.229% .....	4.2%	1.3%	0.1%	(0.8)%	(2.8)%	(7.7)%	(23.6)%	(44.9)%	(78.9)%	*
6.500% and above ...	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the TP Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>									
	<b>50%</b>	<b>100%</b>	<b>104%</b>	<b>234%</b>	<b>280%</b>	<b>500%</b>	<b>750%</b>	<b>1000%</b>	<b>1350%</b>	<b>1700%</b>
6.600% and below ...	24.1%	16.7%	16.2%	16.2%	16.2%	16.2%	6.9%	(5.1)%	(22.8)%	(41.5)%
6.625% .....	2.0%	(7.1)%	(7.6)%	(7.6)%	(7.6)%	(7.6)%	(21.3)%	(36.7)%	(58.0)%	(79.0)%
6.650% .....	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SP Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>									
	<b>50%</b>	<b>100%</b>	<b>104%</b>	<b>234%</b>	<b>280%</b>	<b>500%</b>	<b>750%</b>	<b>1000%</b>	<b>1350%</b>	<b>1700%</b>
0.12000% . . . . .	28.8%	21.7%	21.3%	21.3%	21.3%	21.3%	12.7%	1.3%	(15.7)%	(34.0)%
0.24778% . . . . .	27.9%	20.8%	20.3%	20.3%	20.3%	20.3%	11.6%	0.1%	(17.0)%	(35.4)%
2.24778% . . . . .	13.5%	5.3%	4.8%	4.8%	4.8%	4.8%	(6.4)%	(19.9)%	(39.2)%	(59.0)%
4.24778% . . . . .	(2.9)%	(12.5)%	(12.9)%	(12.9)%	(12.9)%	(12.9)%	(27.8)%	(44.2)%	(66.4)%	(87.8)%
6.60000% and above . .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SH Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>									
	<b>50%</b>	<b>100%</b>	<b>104%</b>	<b>234%</b>	<b>280%</b>	<b>500%</b>	<b>750%</b>	<b>1000%</b>	<b>1350%</b>	<b>1700%</b>
0.12000% . . . . .	10.0%	10.1%	10.1%	10.2%	10.3%	11.6%	12.7%	13.5%	14.5%	15.4%
0.24778% . . . . .	9.8%	9.8%	9.8%	9.9%	10.0%	11.4%	12.4%	13.2%	14.2%	15.1%
2.24778% . . . . .	5.6%	5.6%	5.6%	5.7%	5.8%	7.3%	8.4%	9.3%	10.3%	11.3%
4.24778% . . . . .	1.4%	1.4%	1.4%	1.6%	1.7%	3.2%	4.4%	5.3%	6.4%	7.4%
4.85000% . . . . .	0.2%	0.2%	0.2%	0.3%	0.4%	2.0%	3.2%	4.2%	5.3%	6.3%

**Sensitivity of the TU Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>					
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>650%</b>	<b>900%</b>
6.550% and below . . .	37.8%	34.5%	27.4%	11.6%	(8.4)%	(26.4)%
6.575% . . . . .	14.4%	10.4%	1.1%	(19.3)%	(43.1)%	(63.0)%
6.600% . . . . .	*	*	*	*	*	*

**Sensitivity of the QS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>					
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>650%</b>	<b>900%</b>
0.115% . . . . .	28.7%	25.2%	17.5%	0.2%	(21.0)%	(39.7)%
0.230% . . . . .	28.0%	24.5%	16.8%	(0.6)%	(22.0)%	(40.7)%
2.230% . . . . .	16.4%	12.4%	3.4%	(16.5)%	(39.9)%	(59.7)%
4.230% . . . . .	3.9%	(0.9)%	(12.1)%	(35.9)%	(62.2)%	(83.2)%
6.550% and above . . .	*	*	*	*	*	*

**Sensitivity of the TE Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>					
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>650%</b>	<b>900%</b>
5.900% and below . . .	36.0%	33.5%	28.5%	18.4%	5.2%	(8.5)%
5.925% . . . . .	14.6%	11.9%	6.5%	(4.7)%	(19.5)%	(35.2)%
5.950% . . . . .	*	*	*	*	*	*

**Sensitivity of the ES Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>					
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>650%</b>	<b>900%</b>
0.115% .....	26.0%	23.4%	18.2%	7.6%	(6.2)%	(20.7)%
0.230% .....	25.3%	22.8%	17.6%	6.9%	(7.0)%	(21.5)%
2.230% .....	14.0%	11.3%	5.9%	(5.4)%	(20.2)%	(35.9)%
4.230% .....	1.7%	(1.0)%	(6.6)%	(18.4)%	(34.3)%	(51.6)%
5.900% and above ...	*	*	*	*	*	*

**Sensitivity of the TJ Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>						
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>700%</b>	<b>1000%</b>	<b>1300%</b>
6.600% and below ...	63.8%	60.3%	52.9%	37.3%	10.2%	(22.1)%	(59.5)%
6.625% .....	27.9%	24.5%	17.5%	1.7%	(27.0)%	(60.6)%	(97.3)%
6.650% .....	*	*	*	*	*	*	*

**Sensitivity of the JS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>						
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>700%</b>	<b>1000%</b>	<b>1300%</b>
0.12% .....	47.6%	44.1%	36.9%	21.4%	(6.0)%	(38.6)%	(75.7)%
0.23% .....	46.6%	43.1%	36.0%	20.5%	(6.9)%	(39.6)%	(76.7)%
2.23% .....	29.6%	26.2%	19.2%	3.4%	(25.1)%	(58.5)%	(95.3)%
4.23% .....	12.7%	9.4%	2.2%	(14.8)%	(45.9)%	(80.7)%	*
6.60% and above ....	*	*	*	*	*	*	*

**Sensitivity of the TN Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>						
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>700%</b>	<b>1000%</b>	<b>1300%</b>
5.950% and below ...	45.1%	41.8%	35.0%	20.8%	(2.7)%	(29.5)%	(61.9)%
5.975% .....	19.0%	15.9%	9.4%	(4.2)%	(26.7)%	(52.8)%	(85.1)%
6.000% .....	*	*	*	*	*	*	*

**Sensitivity of the NS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>						
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>700%</b>	<b>1000%</b>	<b>1300%</b>
0.12% .....	31.6%	28.3%	21.7%	7.8%	(15.2)%	(41.5)%	(73.6)%
0.23% .....	30.8%	27.6%	21.0%	7.1%	(15.8)%	(42.2)%	(74.2)%
2.23% .....	17.7%	14.5%	8.1%	(5.5)%	(27.9)%	(53.9)%	(85.8)%
4.23% .....	3.8%	0.8%	(5.5)%	(18.6)%	(40.4)%	(66.1)%	(98.6)%
5.95% and above ....	*	*	*	*	*	*	*

**Sensitivity of the SK Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>							
	<b>50%</b>	<b>100%</b>	<b>250%</b>	<b>453%</b>	<b>700%</b>	<b>1000%</b>	<b>1400%</b>	<b>1800%</b>
0.11% .....	56.6%	52.7%	40.7%	23.5%	0.3%	(32.5)%	(92.2)%	*
0.22% .....	55.5%	51.6%	39.7%	22.5%	(0.6)%	(33.2)%	(92.7)%	*
2.22% .....	35.9%	32.3%	21.2%	5.2%	(16.3)%	(46.7)%	*	*
4.22% .....	16.6%	13.3%	3.0%	(11.9)%	(31.8)%	(60.0)%	*	*
6.60% .....	*	*	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>									
	<b>50%</b>	<b>100%</b>	<b>120%</b>	<b>135%</b>	<b>170%</b>	<b>250%</b>	<b>500%</b>	<b>800%</b>	<b>1200%</b>	<b>1600%</b>
0.110% .....	25.8%	22.9%	21.7%	20.9%	18.8%	14.0%	(1.5)%	(21.8)%	(52.6)%	(90.1)%
0.229% .....	25.2%	22.3%	21.1%	20.3%	18.2%	13.4%	(2.1)%	(22.5)%	(53.4)%	(90.9)%
2.229% .....	15.0%	12.1%	10.9%	10.1%	8.0%	3.2%	(12.6)%	(33.4)%	(65.6)%	*
4.229% .....	4.3%	1.4%	0.3%	(0.6)%	(2.7)%	(7.5)%	(23.5)%	(44.8)%	(78.8)%	*
6.550% .....	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the PS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>									
	<b>50%</b>	<b>100%</b>	<b>104%</b>	<b>234%</b>	<b>280%</b>	<b>500%</b>	<b>750%</b>	<b>1000%</b>	<b>1350%</b>	<b>1700%</b>
0.12000% .....	28.8%	21.7%	21.2%	21.2%	21.2%	21.2%	12.7%	1.3%	(15.8)%	(34.1)%
0.24778% .....	27.9%	20.7%	20.3%	20.3%	20.3%	20.3%	11.6%	0.1%	(17.1)%	(35.5)%
2.24778% .....	13.6%	5.4%	4.9%	4.9%	4.9%	4.9%	(6.2)%	(19.8)%	(39.1)%	(58.9)%
4.24778% .....	(2.6)%	(12.2)%	(12.6)%	(12.6)%	(12.6)%	(12.6)%	(27.4)%	(43.7)%	(65.9)%	(87.3)%
6.65000% .....	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the US Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>					
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>650%</b>	<b>900%</b>
0.115% .....	28.7%	25.3%	17.6%	0.3%	(20.9)%	(39.6)%
0.230% .....	28.1%	24.6%	16.8%	(0.5)%	(21.9)%	(40.6)%
2.230% .....	16.5%	12.6%	3.6%	(16.3)%	(39.7)%	(59.5)%
4.230% .....	4.2%	(0.6)%	(11.7)%	(35.5)%	(61.7)%	(82.7)%
6.600% .....	*	*	*	*	*	*

**Sensitivity of the SE Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>					
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>650%</b>	<b>900%</b>
0.115% .....	26.0%	23.5%	18.3%	7.7%	(6.2)%	(20.6)%
0.230% .....	25.4%	22.8%	17.7%	7.0%	(6.9)%	(21.4)%
2.230% .....	14.1%	11.5%	6.0%	(5.2)%	(20.0)%	(35.7)%
4.230% .....	2.0%	(0.7)%	(6.4)%	(18.1)%	(34.0)%	(51.3)%
5.950% .....	*	*	*	*	*	*

**Sensitivity of the SN Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<b>LIBOR</b>	<b>PSA Prepayment Assumption</b>						
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>700%</b>	<b>1000%</b>	<b>1300%</b>
0.12% .....	31.7%	28.4%	21.8%	7.8%	(15.1)%	(41.4)%	(73.5)%
0.23% .....	30.9%	27.7%	21.1%	7.2%	(15.7)%	(42.1)%	(74.1)%
2.23% .....	17.8%	14.7%	8.2%	(5.3)%	(27.7)%	(53.7)%	(85.7)%
4.23% .....	4.1%	1.1%	(5.2)%	(18.3)%	(40.1)%	(65.9)%	(98.3)%
6.00% .....	*	*	*	*	*	*	*

*The Fixed Rate Interest Only Class.* The yield to investors in the Fixed Rate Interest Only Class will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rate:

<u><b>Class</b></u>	<u><b>% PSA</b></u>
AI .....	338%

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Fixed Rate Interest Only Class (expressed as a percentage of the original principal balance) is as follows:

<u><b>Class</b></u>	<u><b>Price*</b></u>
AI .....	10.171875%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

**Sensitivity of the AI Class to Prepayments**

	<b>PSA Prepayment Assumption</b>						
	<b>50%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>600%</b>	<b>900%</b>	<b>1200%</b>
Pre-Tax Yields to Maturity . . .	19.6%	16.4%	9.7%	(4.5)%	(19.9)%	(46.1)%	(78.5)%

## Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 2, Group 4, Group 5, Group 6, Group 7 and Group 8 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

## Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	9.00%
Group 2 MBS	360 months	7.00%
Group 3 MBS	180 months	8.00%
Group 4 MBS	360 months	6.50%
Group 5 MBS	360 months	7.00%
Group 6 MBS	360 months	8.00%
Group 7 MBS	360 months*	8.50%
Group 8 MBS	360 months	7.00%

\* In addition, we have assumed that \$60,794,632 and \$3,770,181 aggregate principal amounts of Mortgage Loans backing the Group 7 MBS have remaining interest only periods of 120 months and 180 months, respectively.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

## Percent of Original Principal Balances Outstanding

FA and SA† Classes										CP Class									
Date	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	150%	300%	500%	800%	1100%	1500%	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%	
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
November 2012 . . . . .	99	91	88	80	68	50	33	10	98	93	92	92	92	92	92	92	80	61	
November 2013 . . . . .	99	83	78	63	46	25	11	1	97	83	81	81	81	81	75	47	16	0	
November 2014 . . . . .	98	75	68	50	31	13	4	*	95	72	68	68	68	68	46	14	0	0	
November 2015 . . . . .	97	68	59	39	21	6	1	*	93	62	57	57	57	57	25	0	0	0	
November 2016 . . . . .	96	61	52	31	14	3	*	*	91	53	47	47	47	47	11	0	0	0	
November 2017 . . . . .	95	54	45	24	9	2	*	*	89	44	37	37	37	37	1	0	0	0	
November 2018 . . . . .	94	48	38	18	6	1	*	*	86	36	29	29	29	29	0	0	0	0	
November 2019 . . . . .	92	42	33	14	4	*	*	0	84	28	20	20	20	20	0	0	0	0	
November 2020 . . . . .	91	37	27	11	3	*	*	0	81	21	13	13	13	13	0	0	0	0	
November 2021 . . . . .	89	31	23	8	2	*	*	0	78	14	8	8	8	8	0	0	0	0	
November 2022 . . . . .	88	27	19	6	1	*	*	0	75	8	3	3	3	3	0	0	0	0	
November 2023 . . . . .	86	22	15	4	1	*	*	0	71	2	0	0	0	0	0	0	0	0	
November 2024 . . . . .	84	18	12	3	*	*	*	0	68	0	0	0	0	0	0	0	0	0	
November 2025 . . . . .	82	13	9	2	*	*	*	0	64	0	0	0	0	0	0	0	0	0	
November 2026 . . . . .	79	9	6	1	*	*	*	0	59	0	0	0	0	0	0	0	0	0	
November 2027 . . . . .	77	6	3	1	*	*	0	0	55	0	0	0	0	0	0	0	0	0	
November 2028 . . . . .	74	2	1	*	*	*	0	0	50	0	0	0	0	0	0	0	0	0	
November 2029 . . . . .	71	0	0	0	0	0	0	0	45	0	0	0	0	0	0	0	0	0	
November 2030 . . . . .	67	0	0	0	0	0	0	0	39	0	0	0	0	0	0	0	0	0	
November 2031 . . . . .	64	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0	
November 2032 . . . . .	59	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0	
November 2033 . . . . .	55	0	0	0	0	0	0	0	20	0	0	0	0	0	0	0	0	0	
November 2034 . . . . .	50	0	0	0	0	0	0	0	13	0	0	0	0	0	0	0	0	0	
November 2035 . . . . .	45	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0	0	
November 2036 . . . . .	39	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2037 . . . . .	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2038 . . . . .	25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2039 . . . . .	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2040 . . . . .	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2041 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)** . . . . .	21.1	7.4	6.3	4.1	2.6	1.5	0.9	0.5	15.7	5.7	5.1	5.1	5.1	5.1	3.0	2.1	1.5	1.2	

VC Class										CV Class										
Date	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012 . . . . .	94	94	94	94	94	94	94	94	94	94	100	100	100	100	100	100	100	100	100	100
November 2013 . . . . .	88	88	88	88	88	88	88	88	88	0	100	100	100	100	100	100	100	100	100	0
November 2014 . . . . .	81	81	81	81	81	81	81	81	0	0	100	100	100	100	100	100	100	100	0	0
November 2015 . . . . .	74	74	74	74	74	74	74	36	0	0	100	100	100	100	100	100	100	100	0	0
November 2016 . . . . .	67	67	67	67	67	67	67	0	0	0	100	100	100	100	100	100	100	0	0	0
November 2017 . . . . .	60	60	60	60	60	60	60	0	0	0	100	100	100	100	100	100	100	0	0	0
November 2018 . . . . .	52	52	52	52	52	52	0	0	0	0	100	100	100	100	100	100	48	0	0	0
November 2019 . . . . .	44	44	44	44	44	44	0	0	0	0	100	100	100	100	100	100	0	0	0	0
November 2020 . . . . .	35	35	35	35	35	35	0	0	0	0	100	100	100	100	100	100	0	0	0	0
November 2021 . . . . .	27	27	27	27	27	27	0	0	0	0	100	100	100	100	100	100	0	0	0	0
November 2022 . . . . .	18	18	18	18	18	18	0	0	0	0	100	100	100	100	100	100	0	0	0	0
November 2023 . . . . .	8	8	0	0	0	0	0	0	0	0	100	100	81	81	81	81	0	0	0	0
November 2024 . . . . .	0	0	0	0	0	0	0	0	0	0	98	8	0	0	0	0	0	0	0	0
November 2025 . . . . .	0	0	0	0	0	0	0	0	0	0	82	0	0	0	0	0	0	0	0	0
November 2026 . . . . .	0	0	0	0	0	0	0	0	0	0	67	0	0	0	0	0	0	0	0	0
November 2027 . . . . .	0	0	0	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0	0	0
November 2028 . . . . .	0	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0
November 2029 . . . . .	0	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0
November 2030 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2031 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2032 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2033 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2034 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2035 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2036 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2037 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2041 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	7.0	7.0	6.9	6.9	6.9	6.9	5.1	3.5	2.4	1.8	16.0	12.7	12.4	12.4	12.4	12.4	7.0	4.4	2.8	2.0

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZC Class										DE Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	104	104	104	104	104	104	104	104	104	104	100	100	100	87	87	87	87	87	0	0
November 2013	108	108	108	108	108	108	108	108	108	105	100	100	100	66	66	66	0	0	0	0
November 2014	113	113	113	113	113	113	113	113	104	4	100	100	100	46	46	46	0	0	0	0
November 2015	117	117	117	117	117	117	117	117	29	*	100	100	100	30	30	30	0	0	0	0
November 2016	122	122	122	122	122	122	122	95	8	*	100	100	100	18	18	18	0	0	0	0
November 2017	127	127	127	127	127	127	127	48	2	*	100	100	100	9	9	9	0	0	0	0
November 2018	132	132	132	132	132	132	132	25	1	*	100	100	100	3	3	3	0	0	0	0
November 2019	138	138	138	138	138	138	105	12	*	0	100	100	100	0	0	0	0	0	0	0
November 2020	143	143	143	143	143	143	72	6	*	0	100	100	90	0	0	0	0	0	0	0
November 2021	149	149	149	149	149	149	49	3	*	0	100	100	70	0	0	0	0	0	0	0
November 2022	155	155	155	155	155	155	33	2	*	0	100	100	42	0	0	0	0	0	0	0
November 2023	161	161	161	161	161	161	22	1	*	0	100	100	8	0	0	0	0	0	0	0
November 2024	168	168	162	162	162	162	15	*	*	0	100	100	0	0	0	0	0	0	0	0
November 2025	175	132	132	132	132	132	10	*	*	0	100	71	0	0	0	0	0	0	0	0
November 2026	182	107	107	107	107	107	7	*	*	0	100	23	0	0	0	0	0	0	0	0
November 2027	189	87	87	87	87	87	4	*	*	0	100	0	0	0	0	0	0	0	0	0
November 2028	197	69	69	69	69	69	3	*	*	0	100	0	0	0	0	0	0	0	0	0
November 2029	205	55	55	55	55	55	2	*	0	0	100	0	0	0	0	0	0	0	0	0
November 2030	212	44	44	44	44	44	1	*	0	0	100	0	0	0	0	0	0	0	0	0
November 2031	212	34	34	34	34	34	1	*	0	0	100	0	0	0	0	0	0	0	0	0
November 2032	212	27	27	27	27	27	1	*	0	0	100	0	0	0	0	0	0	0	0	0
November 2033	212	20	20	20	20	20	*	*	0	0	100	0	0	0	0	0	0	0	0	0
November 2034	212	15	15	15	15	15	*	*	0	0	100	0	0	0	0	0	0	0	0	0
November 2035	212	11	11	11	11	11	*	*	0	0	100	0	0	0	0	0	0	0	0	0
November 2036	173	8	8	8	8	8	*	*	0	0	100	0	0	0	0	0	0	0	0	0
November 2037	75	5	5	5	5	5	*	*	0	0	100	0	0	0	0	0	0	0	0	0
November 2038	3	3	3	3	3	3	*	*	0	0	43	0	0	0	0	0	0	0	0	0
November 2039	1	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.7	17.2	17.2	17.2	17.2	17.2	10.0	6.2	3.7	2.3	27.0	14.5	10.6	3.1	3.1	3.1	1.5	1.0	0.7	0.6

Date	DG, DA, DH, FD and SD Classes										DB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	94	80	38	0	0	0	100	100	100	100	100	100	100	0	0	0
November 2013	100	100	100	100	85	50	0	0	0	0	100	100	100	100	100	100	0	0	0	0
November 2014	100	100	100	100	76	24	0	0	0	0	100	100	100	100	100	100	0	0	0	0
November 2015	100	100	100	100	69	5	0	0	0	0	100	100	100	100	100	100	0	0	0	0
November 2016	100	100	100	100	64	0	0	0	0	0	100	100	100	100	100	15	0	0	0	0
November 2017	100	100	100	100	61	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2018	100	100	100	100	59	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2019	100	100	100	100	57	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2020	100	100	100	97	55	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2021	100	100	100	93	51	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2022	100	100	100	88	47	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2023	100	100	100	82	42	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2024	100	100	94	75	37	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2025	100	100	86	67	32	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2026	100	100	77	60	27	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2027	100	95	69	53	22	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2028	100	85	60	45	18	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2029	100	74	52	38	13	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2030	100	65	44	31	9	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2031	100	55	36	25	5	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2032	100	45	28	18	1	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2033	100	36	21	13	0	0	0	0	0	0	100	100	100	100	74	0	0	0	0	0
November 2034	100	27	15	7	0	0	0	0	0	0	100	100	100	100	38	0	0	0	0	0
November 2035	100	19	8	2	0	0	0	0	0	0	100	100	100	100	6	0	0	0	0	0
November 2036	100	11	2	0	0	0	0	0	0	0	100	100	100	68	0	0	0	0	0	0
November 2037	100	3	0	0	0	0	0	0	0	0	100	100	60	18	0	0	0	0	0	0
November 2038	100	0	0	0	0	0	0	0	0	0	100	49	0	0	0	0	0	0	0	0
November 2039	69	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2040	27	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	20.7	18.5	16.5	9.8	2.1	0.8	0.5	0.4	0.3	29.7	27.0	26.2	25.4	22.7	4.7	1.5	1.0	0.7	0.5

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	DC Class										DF and DS Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	47	0	0	100	100	100	100	95	83	47	4	0	0
November 2013	100	100	100	100	100	100	0	0	0	0	100	100	100	100	87	58	0	0	0	0
November 2014	100	100	100	100	100	100	0	0	0	0	100	100	100	100	80	35	0	0	0	0
November 2015	100	100	100	100	100	100	0	0	0	0	100	100	100	100	74	20	0	0	0	0
November 2016	100	100	100	100	100	100	0	0	0	0	100	100	100	100	70	9	0	0	0	0
November 2017	100	100	100	100	100	38	0	0	0	0	100	100	100	100	67	3	0	0	0	0
November 2018	100	100	100	100	100	5	0	0	0	0	100	100	100	100	65	*	0	0	0	0
November 2019	100	100	100	100	100	0	0	0	0	0	100	100	100	100	64	0	0	0	0	0
November 2020	100	100	100	100	100	0	0	0	0	0	100	100	100	98	62	0	0	0	0	0
November 2021	100	100	100	100	100	0	0	0	0	0	100	100	100	94	59	0	0	0	0	0
November 2022	100	100	100	100	100	0	0	0	0	0	100	100	100	90	55	0	0	0	0	0
November 2023	100	100	100	100	100	0	0	0	0	0	100	100	100	84	51	0	0	0	0	0
November 2024	100	100	100	100	100	0	0	0	0	0	100	100	95	79	47	0	0	0	0	0
November 2025	100	100	100	100	100	0	0	0	0	0	100	100	88	72	43	0	0	0	0	0
November 2026	100	100	100	100	100	0	0	0	0	0	100	100	81	66	38	0	0	0	0	0
November 2027	100	100	100	100	100	0	0	0	0	0	100	95	74	60	34	0	0	0	0	0
November 2028	100	100	100	100	100	0	0	0	0	0	100	87	67	54	30	0	0	0	0	0
November 2029	100	100	100	100	100	0	0	0	0	0	100	78	59	48	26	0	0	0	0	0
November 2030	100	100	100	100	100	0	0	0	0	0	100	70	53	42	23	0	0	0	0	0
November 2031	100	100	100	100	100	0	0	0	0	0	100	62	46	36	19	0	0	0	0	0
November 2032	100	100	100	100	100	0	0	0	0	0	100	54	40	31	16	0	0	0	0	0
November 2033	100	100	100	100	100	0	0	0	0	0	100	46	33	26	14	0	0	0	0	0
November 2034	100	100	100	100	100	0	0	0	0	0	100	38	28	21	11	0	0	0	0	0
November 2035	100	100	100	100	100	0	0	0	0	0	100	31	22	17	9	0	0	0	0	0
November 2036	100	100	100	100	79	0	0	0	0	0	100	24	17	13	6	0	0	0	0	0
November 2037	100	100	100	100	56	0	0	0	0	0	100	18	13	9	5	0	0	0	0	0
November 2038	100	100	99	74	36	0	0	0	0	0	100	12	8	6	3	0	0	0	0	0
November 2039	100	73	50	37	17	0	0	0	0	0	74	6	4	3	1	0	0	0	0	0
November 2040	100	5	4	3	1	0	0	0	0	0	39	*	*	*	*	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	28.4	28.0	27.7	26.4	5.9	1.6	1.0	0.7	0.5	28.7	21.8	19.8	18.0	12.1	2.6	0.9	0.6	0.4	0.3

Date	FC, TC†, CS†, CW, SC† and CF Classes										CY Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%	0%	100%	120%	135%	170%	250%	500%	800%	1200%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	99	96	95	95	94	91	84	75	64	52	100	100	100	100	100	100	100	100	100	100
November 2013	98	89	88	86	84	78	61	43	23	6	100	100	100	100	100	100	100	100	100	49
November 2014	97	82	80	78	74	65	42	22	6	*	100	100	100	100	100	100	100	100	49	2
November 2015	95	76	73	70	65	54	29	11	2	*	100	100	100	100	100	100	100	88	13	*
November 2016	94	70	66	63	57	45	20	6	*	*	100	100	100	100	100	100	100	45	4	*
November 2017	93	64	60	57	50	38	13	3	*	*	100	100	100	100	100	100	100	23	1	*
November 2018	91	59	54	51	44	31	9	1	*	0	100	100	100	100	100	100	73	12	*	*
November 2019	89	54	49	46	39	26	6	1	*	0	100	100	100	100	100	100	50	6	*	0
November 2020	88	49	44	41	34	21	4	*	*	0	100	100	100	100	100	100	34	3	*	0
November 2021	86	45	40	36	29	18	3	*	*	0	100	100	100	100	100	100	23	1	*	0
November 2022	84	41	36	32	26	14	2	*	*	0	100	100	100	100	100	100	16	1	*	0
November 2023	82	37	32	29	22	12	1	*	*	0	100	100	93	93	93	93	10	*	*	0
November 2024	79	34	29	25	19	10	1	*	*	0	100	81	76	76	76	76	7	*	*	0
November 2025	77	30	25	22	16	8	1	*	*	0	100	62	62	62	62	62	5	*	*	0
November 2026	74	27	23	20	14	6	*	*	*	0	100	50	50	50	50	50	3	*	*	0
November 2027	71	24	20	17	12	5	*	*	0	0	100	41	41	41	41	41	2	*	*	0
November 2028	68	21	17	15	10	4	*	*	0	0	100	33	33	33	33	33	1	*	0	0
November 2029	65	19	15	13	9	3	*	*	0	0	100	26	26	26	26	26	1	*	0	0
November 2030	61	17	13	11	7	3	*	*	0	0	100	21	21	21	21	21	1	*	0	0
November 2031	57	14	11	9	6	2	*	*	0	0	100	16	16	16	16	16	*	*	0	0
November 2032	53	12	9	8	5	2	*	*	0	0	100	13	13	13	13	13	*	*	0	0
November 2033	49	10	8	6	4	1	*	*	0	0	100	10	10	10	10	10	*	*	0	0
November 2034	44	9	6	5	3	1	*	*	0	0	100	7	7	7	7	7	*	*	0	0
November 2035	39	7	5	4	2	1	*	*	0	0	100	5	5	5	5	5	*	*	0	0
November 2036	34	5	4	3	2	*	*	*	0	0	81	4	4	4	4	4	*	*	0	0
November 2037	28	4	3	2	1	*	*	*	0	0	36	2	2	2	2	2	*	*	0	0
November 2038	22	3	2	1	1	*	*	0	0	0	1	1	1	1	1	1	*	*	0	0
November 2039	15	1	1	1	*	*	*	0	0	0	1	1	1	1	1	1	*	0	0	0
November 2040	8	*	*	*	*	*	*	0	0	0	*	*	*	*	*	*	*	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.5	9.6	9.0	7.8	5.9	3.3	2.1	1.5	1.1	25.7	16.3	16.1	16.1	16.1	16.1	8.8	5.3	3.3	2.1

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	A and AI† Classes						
	PSA Prepayment Assumption						
	0%	100%	200%	400%	600%	900%	1200%
Initial Percent . . . . .	100	100	100	100	100	100	100
November 2012 . . . . .	96	78	73	63	53	38	23
November 2013 . . . . .	93	57	50	37	27	14	5
November 2014 . . . . .	88	38	31	20	12	4	1
November 2015 . . . . .	84	20	15	8	4	1	*
November 2016 . . . . .	79	3	2	1	*	*	*
November 2017 . . . . .	73	0	0	0	0	0	0
November 2018 . . . . .	68	0	0	0	0	0	0
November 2019 . . . . .	61	0	0	0	0	0	0
November 2020 . . . . .	55	0	0	0	0	0	0
November 2021 . . . . .	47	0	0	0	0	0	0
November 2022 . . . . .	39	0	0	0	0	0	0
November 2023 . . . . .	30	0	0	0	0	0	0
November 2024 . . . . .	21	0	0	0	0	0	0
November 2025 . . . . .	11	0	0	0	0	0	0
November 2026 . . . . .	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	9.0	2.5	2.2	1.8	1.4	1.0	0.7

Date	PA, PF, TP†, SP†, PW, FP and PS† Classes										PL Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	104%	234%	280%	500%	750%	1000%	1350%	1700%	0%	100%	104%	234%	280%	500%	750%	1000%	1350%	1700%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012 . . . . .	98	93	93	93	93	93	93	93	93	93	100	100	100	100	100	100	100	100	100	100
November 2013 . . . . .	95	82	82	82	82	82	82	82	82	62	100	100	100	100	100	100	100	100	100	100
November 2014 . . . . .	93	68	67	67	67	67	61	35	10	0	100	100	100	100	100	100	100	100	100	0
November 2015 . . . . .	90	54	53	53	53	53	32	12	0	0	100	100	100	100	100	100	100	100	77	0
November 2016 . . . . .	87	42	41	41	41	41	16	3	0	0	100	100	100	100	100	100	100	100	14	0
November 2017 . . . . .	84	30	29	29	29	29	7	0	0	0	100	100	100	100	100	100	100	73	3	0
November 2018 . . . . .	81	19	19	19	19	19	2	0	0	0	100	100	100	100	100	100	100	29	*	0
November 2019 . . . . .	77	12	12	12	12	12	0	0	0	0	100	100	100	100	100	100	93	11	*	0
November 2020 . . . . .	73	7	7	7	7	7	0	0	0	0	100	100	100	100	100	100	50	4	*	0
November 2021 . . . . .	69	4	4	4	4	4	0	0	0	0	100	100	100	100	100	100	26	2	*	0
November 2022 . . . . .	65	2	2	2	2	2	0	0	0	0	100	100	100	100	100	100	14	1	*	0
November 2023 . . . . .	60	*	*	*	*	*	0	0	0	0	100	100	100	100	100	100	7	*	*	0
November 2024 . . . . .	55	0	0	0	0	0	0	0	0	0	100	68	68	68	68	68	4	*	*	0
November 2025 . . . . .	50	0	0	0	0	0	0	0	0	0	100	45	45	45	45	45	2	*	*	0
November 2026 . . . . .	44	0	0	0	0	0	0	0	0	0	100	30	30	30	30	30	1	*	*	0
November 2027 . . . . .	38	0	0	0	0	0	0	0	0	0	100	20	20	20	20	20	1	*	*	0
November 2028 . . . . .	32	0	0	0	0	0	0	0	0	0	100	13	13	13	13	13	*	*	0	0
November 2029 . . . . .	25	0	0	0	0	0	0	0	0	0	100	9	9	9	9	9	*	*	0	0
November 2030 . . . . .	18	0	0	0	0	0	0	0	0	0	100	6	6	6	6	6	*	*	0	0
November 2031 . . . . .	10	0	0	0	0	0	0	0	0	0	100	4	4	4	4	4	*	*	0	0
November 2032 . . . . .	2	0	0	0	0	0	0	0	0	0	100	2	2	2	2	2	*	*	0	0
November 2033 . . . . .	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	2	*	*	0	0
November 2034 . . . . .	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	*	0	0
November 2035 . . . . .	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	*	0	0
November 2036 . . . . .	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
November 2037 . . . . .	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
November 2038 . . . . .	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
November 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
November 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
November 2041 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	13.0	4.7	4.6	4.6	4.6	4.6	3.5	2.8	2.2	1.8	21.4	14.5	14.5	14.5	14.5	14.5	9.5	6.8	4.5	2.3

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PM Class										FH and SH Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	104%	234%	280%	500%	750%	1000%	1350%	1700%	0%	100%	104%	234%	280%	500%	750%	1000%	1350%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	90	90	90	90	90	90	90	100	100	100	100	100	86	70	54	31	8
November 2013	100	100	100	68	68	68	68	24	0	0	100	100	100	100	94	52	6	0	0	0
November 2014	100	100	100	41	41	41	0	0	0	0	100	100	100	100	87	19	0	0	0	0
November 2015	100	100	100	21	21	21	0	0	0	0	100	100	100	100	83	4	0	0	0	0
November 2016	100	100	100	6	6	6	0	0	0	0	99	99	99	99	80	0	0	0	0	0
November 2017	100	100	100	*	*	*	0	0	0	0	99	99	99	99	76	0	0	0	0	0
November 2018	100	100	97	0	0	0	0	0	0	0	99	99	99	93	69	0	0	0	0	0
November 2019	100	94	89	0	0	0	0	0	0	0	99	99	99	84	61	0	0	0	0	0
November 2020	100	83	78	0	0	0	0	0	0	0	99	99	99	74	53	0	0	0	0	0
November 2021	100	70	65	0	0	0	0	0	0	0	99	99	99	65	45	0	0	0	0	0
November 2022	100	56	51	0	0	0	0	0	0	0	99	99	99	56	38	0	0	0	0	0
November 2023	100	41	36	0	0	0	0	0	0	0	98	98	98	48	32	0	0	0	0	0
November 2024	100	27	22	0	0	0	0	0	0	0	98	98	98	40	26	0	0	0	0	0
November 2025	100	13	8	0	0	0	0	0	0	0	98	98	98	34	21	0	0	0	0	0
November 2026	100	0	0	0	0	0	0	0	0	0	98	97	94	28	17	0	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	0	0	98	87	83	23	14	0	0	0	0	0
November 2028	100	0	0	0	0	0	0	0	0	0	97	77	73	19	11	0	0	0	0	0
November 2029	100	0	0	0	0	0	0	0	0	0	97	67	64	16	9	0	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	0	0	97	58	55	13	7	0	0	0	0	0
November 2031	100	0	0	0	0	0	0	0	0	0	97	50	47	10	5	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	0	97	42	39	8	4	0	0	0	0	0
November 2033	91	0	0	0	0	0	0	0	0	0	96	34	32	6	3	0	0	0	0	0
November 2034	69	0	0	0	0	0	0	0	0	0	96	28	26	5	2	0	0	0	0	0
November 2035	47	0	0	0	0	0	0	0	0	0	96	21	20	4	2	0	0	0	0	0
November 2036	22	0	0	0	0	0	0	0	0	0	96	15	14	3	1	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	92	9	8	2	1	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	69	4	3	1	*	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	45	0	0	1	*	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	19	0	0	*	*	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.8	11.4	11.0	2.8	2.8	2.8	2.1	1.7	1.4	1.2	27.3	20.3	20.0	12.8	10.0	2.1	1.3	1.0	0.8	0.7

Date	ZT Class										UA, UF, TU†, QS†, UB, UC, UD, UE, US† and QF Classes					
	PSA Prepayment Assumption										PSA Prepayment Assumption					
	0%	100%	104%	234%	280%	500%	750%	1000%	1350%	1700%	0%	100%	200%	400%	650%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	104	104	104	104	0	0	0	0	0	0	99	96	94	90	85	79
November 2013	108	108	108	108	0	0	0	0	0	0	97	89	83	70	55	40
November 2014	113	113	113	113	0	0	0	0	0	0	96	81	69	47	24	7
November 2015	117	117	117	117	0	0	0	0	0	0	94	73	56	29	6	0
November 2016	122	122	122	122	0	0	0	0	0	0	93	65	45	16	0	0
November 2017	127	127	127	9	0	0	0	0	0	0	91	58	36	6	0	0
November 2018	132	132	132	0	0	0	0	0	0	0	89	52	28	0	0	0
November 2019	138	138	138	0	0	0	0	0	0	0	87	46	21	0	0	0
November 2020	143	143	143	0	0	0	0	0	0	0	85	40	14	0	0	0
November 2021	149	149	149	0	0	0	0	0	0	0	83	34	9	0	0	0
November 2022	155	155	155	0	0	0	0	0	0	0	80	29	4	0	0	0
November 2023	161	161	161	0	0	0	0	0	0	0	77	25	*	0	0	0
November 2024	168	168	168	0	0	0	0	0	0	0	75	20	0	0	0	0
November 2025	175	175	175	0	0	0	0	0	0	0	71	16	0	0	0	0
November 2026	182	182	182	0	0	0	0	0	0	0	68	12	0	0	0	0
November 2027	189	189	189	0	0	0	0	0	0	0	65	8	0	0	0	0
November 2028	197	197	197	0	0	0	0	0	0	0	61	5	0	0	0	0
November 2029	205	205	205	0	0	0	0	0	0	0	57	2	0	0	0	0
November 2030	214	214	214	0	0	0	0	0	0	0	52	0	0	0	0	0
November 2031	222	222	222	0	0	0	0	0	0	0	48	0	0	0	0	0
November 2032	231	231	231	0	0	0	0	0	0	0	43	0	0	0	0	0
November 2033	241	241	241	0	0	0	0	0	0	0	37	0	0	0	0	0
November 2034	251	251	251	0	0	0	0	0	0	0	32	0	0	0	0	0
November 2035	261	261	261	0	0	0	0	0	0	0	25	0	0	0	0	0
November 2036	271	271	271	0	0	0	0	0	0	0	19	0	0	0	0	0
November 2037	282	282	282	0	0	0	0	0	0	0	12	0	0	0	0	0
November 2038	294	294	294	0	0	0	0	0	0	0	4	0	0	0	0	0
November 2039	306	277	259	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	318	114	106	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	28.8	28.7	5.7	0.6	0.2	0.1	0.1	0.1	0.1	17.9	8.0	5.1	3.1	2.2	1.8

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	VU Class						UV Class						ZU Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	200%	400%	650%	900%	0%	100%	200%	400%	650%	900%	0%	100%	200%	400%	650%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	94	94	94	94	94	94	100	100	100	100	100	100	104	104	104	104	104	104
November 2013	87	87	87	87	87	87	100	100	100	100	100	100	107	107	107	107	107	107
November 2014	81	81	81	81	81	81	100	100	100	100	100	100	111	111	111	111	111	111
November 2015	74	74	74	74	74	0	100	100	100	100	100	0	115	115	115	115	115	112
November 2016	67	67	67	67	0	0	100	100	100	100	69	0	119	119	119	119	119	51
November 2017	59	59	59	59	0	0	100	100	100	100	0	0	123	123	123	123	86	23
November 2018	52	52	52	34	0	0	100	100	100	100	0	0	128	128	128	128	51	10
November 2019	44	44	44	0	0	0	100	100	100	8	0	0	132	132	132	132	30	5
November 2020	35	35	35	0	0	0	100	100	100	0	0	0	137	137	137	100	18	2
November 2021	27	27	27	0	0	0	100	100	100	0	0	0	142	142	142	74	11	1
November 2022	18	18	18	0	0	0	100	100	100	0	0	0	147	147	147	54	6	*
November 2023	9	9	9	0	0	0	100	100	100	0	0	0	152	152	152	40	4	*
November 2024	0	0	0	0	0	0	99	99	25	0	0	0	158	158	158	29	2	*
November 2025	0	0	0	0	0	0	83	83	0	0	0	0	163	163	141	21	1	*
November 2026	0	0	0	0	0	0	67	67	0	0	0	0	169	169	118	15	1	*
November 2027	0	0	0	0	0	0	50	50	0	0	0	0	175	175	99	11	*	*
November 2028	0	0	0	0	0	0	33	33	0	0	0	0	181	181	83	8	*	*
November 2029	0	0	0	0	0	0	15	15	0	0	0	0	188	188	68	6	*	*
November 2030	0	0	0	0	0	0	0	0	0	0	0	0	193	183	56	4	*	*
November 2031	0	0	0	0	0	0	0	0	0	0	0	0	193	159	46	3	*	*
November 2032	0	0	0	0	0	0	0	0	0	0	0	0	193	137	37	2	*	*
November 2033	0	0	0	0	0	0	0	0	0	0	0	0	193	116	29	1	*	*
November 2034	0	0	0	0	0	0	0	0	0	0	0	0	193	97	23	1	*	*
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	193	79	17	1	*	*
November 2036	0	0	0	0	0	0	0	0	0	0	0	0	193	62	13	*	*	*
November 2037	0	0	0	0	0	0	0	0	0	0	0	0	193	46	9	*	*	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	193	31	6	*	*	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	156	18	3	*	*	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	81	5	1	*	*	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.0	7.0	7.0	5.4	4.0	3.1	16.0	16.0	12.8	7.7	5.1	3.8	28.8	23.4	18.2	11.3	7.3	5.3

Date	FE, TE†, ES†, EF and SE† Classes						UY Class						JA, FJ, TJ†, JS†, JB and JC Classes						
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption						
	0%	100%	200%	400%	650%	900%	0%	100%	200%	400%	650%	900%	0%	100%	200%	400%	700%	1000%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	99	97	95	92	87	83	100	100	100	100	100	100	99	94	89	80	66	52	38
November 2013	98	91	86	75	63	51	100	100	100	100	100	100	98	87	77	59	37	19	6
November 2014	97	84	74	57	38	24	100	100	100	100	100	100	97	80	66	44	20	6	0
November 2015	95	78	64	42	23	11	100	100	100	100	100	58	96	74	57	32	10	1	0
November 2016	94	72	55	31	14	5	100	100	100	100	74	26	95	68	49	23	5	0	0
November 2017	93	66	48	23	8	2	100	100	100	100	44	12	94	62	42	16	1	0	0
November 2018	91	61	41	17	5	1	100	100	100	95	26	5	92	57	35	12	0	0	0
November 2019	89	56	35	13	3	*	100	100	100	70	16	2	91	52	30	8	0	0	0
November 2020	88	51	30	10	2	*	100	100	100	52	9	1	89	47	25	5	0	0	0
November 2021	86	46	26	7	1	*	100	100	100	38	6	*	87	43	21	3	0	0	0
November 2022	84	42	22	5	1	*	100	100	100	28	3	*	85	39	18	1	0	0	0
November 2023	82	38	19	4	*	*	100	100	100	21	2	*	83	35	15	*	0	0	0
November 2024	79	35	16	3	*	*	100	100	86	15	1	*	81	31	12	0	0	0	0
November 2025	77	31	13	2	*	*	100	100	73	11	1	*	79	28	10	0	0	0	0
November 2026	74	28	11	1	*	*	100	100	61	8	*	*	76	25	8	0	0	0	0
November 2027	71	25	9	1	*	*	100	100	51	6	*	*	73	22	6	0	0	0	0
November 2028	68	22	8	1	*	*	100	100	43	4	*	*	70	19	4	0	0	0	0
November 2029	65	20	7	1	*	*	100	100	35	3	*	*	67	16	3	0	0	0	0
November 2030	61	17	5	*	*	*	100	95	29	2	*	*	63	14	2	0	0	0	0
November 2031	57	15	4	*	*	*	100	83	24	1	*	*	59	12	1	0	0	0	0
November 2032	53	13	4	*	*	*	100	71	19	1	*	*	55	9	*	0	0	0	0
November 2033	49	11	3	*	*	*	100	60	15	1	*	*	51	7	0	0	0	0	0
November 2034	44	9	2	*	*	*	100	50	12	*	*	*	46	5	0	0	0	0	0
November 2035	39	7	2	*	*	0	100	41	9	*	*	*	40	4	0	0	0	0	0
November 2036	34	6	1	*	*	0	100	32	7	*	*	*	34	2	0	0	0	0	0
November 2037	28	4	1	*	*	0	100	24	5	*	*	0	28	*	0	0	0	0	0
November 2038	22	3	1	*	*	0	100	16	3	*	*	0	21	0	0	0	0	0	0
November 2039	15	2	*	*	*	0	81	9	2	*	*	0	14	0	0	0	0	0	0
November 2040	8	*	*	*	*	0	42	3	*	*	*	0	6	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.9	7.4	4.4	3.0	2.3	28.8	23.4	17.3	10.1	6.4	4.6	20.2	9.8	6.2	3.4	1.9	1.3	0.9

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JY Class							FN, TN†, NS†, SN† and NF Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	200%	400%	700%	1000%	1300%	0%	100%	200%	400%	700%	1000%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	99	94	90	81	67	54	40
November 2013	100	100	100	100	100	100	100	98	87	78	61	39	21	9
November 2014	100	100	100	100	100	100	69	97	81	67	45	22	8	2
November 2015	100	100	100	100	100	100	15	96	74	58	34	13	3	*
November 2016	100	100	100	100	100	47	3	95	69	50	25	7	1	*
November 2017	100	100	100	100	100	19	1	94	63	43	19	4	1	*
November 2018	100	100	100	100	84	7	*	92	58	37	14	2	*	*
November 2019	100	100	100	100	48	3	*	91	53	32	10	1	*	*
November 2020	100	100	100	100	27	1	*	89	49	27	8	1	*	*
November 2021	100	100	100	100	15	*	*	88	44	23	6	*	*	*
November 2022	100	100	100	100	9	*	*	86	40	20	4	*	*	*
November 2023	100	100	100	100	5	*	*	84	37	17	3	*	*	*
November 2024	100	100	100	82	3	*	*	82	33	14	2	*	*	0
November 2025	100	100	100	59	1	*	*	79	30	12	2	*	*	0
November 2026	100	100	100	43	1	*	0	77	27	10	1	*	*	0
November 2027	100	100	100	31	*	*	0	74	24	8	1	*	*	0
November 2028	100	100	100	22	*	*	0	71	21	7	1	*	*	0
November 2029	100	100	100	16	*	*	0	68	19	6	*	*	*	0
November 2030	100	100	100	11	*	*	0	64	16	5	*	*	*	0
November 2031	100	100	100	8	*	*	0	60	14	4	*	*	0	0
November 2032	100	100	100	5	*	*	0	56	12	3	*	*	0	0
November 2033	100	100	86	4	*	*	0	52	10	2	*	*	0	0
November 2034	100	100	66	2	*	*	0	47	8	2	*	*	0	0
November 2035	100	100	48	1	*	0	0	42	6	1	*	*	0	0
November 2036	100	100	33	1	*	0	0	36	5	1	*	*	0	0
November 2037	100	100	21	*	*	0	0	30	3	1	*	*	0	0
November 2038	100	61	11	*	*	0	0	23	2	*	*	*	0	0
November 2039	100	12	2	*	*	0	0	16	*	*	*	0	0	0
November 2040	100	0	0	0	0	0	0	8	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	27.3	24.2	15.4	8.5	5.3	3.4	20.5	10.3	6.7	3.7	2.1	1.4	1.0

Date	KA Class								YK Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	250%	453%	700%	1000%	1400%	1800%	0%	100%	250%	453%	700%	1000%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	94	84	71	56	37	11	0	100	100	100	100	100	100	100	0
November 2013	100	88	71	50	30	11	0	0	100	100	100	100	100	100	48	0
November 2014	100	82	59	35	15	1	0	0	100	100	100	100	100	100	8	0
November 2015	100	77	49	24	6	0	0	0	100	100	100	100	100	48	1	0
November 2016	100	72	41	16	1	0	0	0	100	100	100	100	100	19	*	0
November 2017	100	67	34	10	0	0	0	0	100	100	100	100	70	8	*	0
November 2018	100	61	27	5	0	0	0	0	100	100	100	100	40	3	*	0
November 2019	100	55	22	2	0	0	0	0	100	100	100	100	23	1	*	0
November 2020	100	50	17	0	0	0	0	0	100	100	100	98	13	*	*	0
November 2021	100	45	13	0	0	0	0	0	100	100	100	69	7	*	*	0
November 2022	98	40	9	0	0	0	0	0	100	100	100	49	4	*	*	0
November 2023	96	36	7	0	0	0	0	0	100	100	100	34	2	*	0	0
November 2024	94	31	4	0	0	0	0	0	100	100	100	24	1	*	0	0
November 2025	91	27	2	0	0	0	0	0	100	100	100	16	1	*	0	0
November 2026	88	24	1	0	0	0	0	0	100	100	100	11	*	*	0	0
November 2027	85	20	0	0	0	0	0	0	100	100	90	8	*	*	0	0
November 2028	81	17	0	0	0	0	0	0	100	100	71	5	*	*	0	0
November 2029	78	13	0	0	0	0	0	0	100	100	55	3	*	*	0	0
November 2030	73	10	0	0	0	0	0	0	100	100	42	2	*	*	0	0
November 2031	69	8	0	0	0	0	0	0	100	100	31	1	*	*	0	0
November 2032	64	5	0	0	0	0	0	0	100	100	23	1	*	*	0	0
November 2033	59	2	0	0	0	0	0	0	100	100	16	1	*	0	0	0
November 2034	53	*	0	0	0	0	0	0	100	100	10	*	*	0	0	0
November 2035	46	0	0	0	0	0	0	0	100	63	6	*	*	0	0	0
November 2036	39	0	0	0	0	0	0	0	100	26	2	*	*	0	0	0
November 2037	32	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2038	24	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2039	15	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2040	5	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.4	9.8	4.9	2.6	1.6	0.9	0.5	0.1	29.8	24.4	19.0	11.7	7.2	4.3	2.2	0.1

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FK, SK† and KW Classes								PQ Class									
	PSA Prepayment Assumption								PSA Prepayment Assumption									
	0%	100%	250%	453%	700%	1000%	1400%	1800%	0%	100%	120%	165%	250%	500%	750%	1000%	1300%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	94	85	73	58	40	16	0	98	94	93	93	93	93	93	87	77	67
November 2013	100	88	72	53	34	16	3	0	95	85	83	83	83	76	58	42	25	10
November 2014	100	83	61	39	20	6	*	0	93	75	73	73	73	52	31	16	5	*
November 2015	100	78	52	28	11	3	*	0	90	66	63	63	63	36	17	6	1	*
November 2016	100	73	44	20	7	1	*	0	87	58	54	54	54	25	9	3	*	*
November 2017	100	69	37	15	4	*	*	0	84	50	46	46	46	17	5	1	*	*
November 2018	100	63	31	11	2	*	*	0	81	42	38	38	38	12	3	*	*	0
November 2019	100	58	26	7	1	*	*	0	78	35	32	32	32	8	1	*	*	0
November 2020	100	53	21	5	1	*	*	0	74	27	26	26	26	5	1	*	*	0
November 2021	100	48	17	4	*	*	*	0	70	22	22	22	22	4	*	*	*	0
November 2022	98	43	14	3	*	*	*	0	66	18	18	18	18	2	*	*	*	0
November 2023	96	39	12	2	*	*	*	0	62	15	15	15	15	2	*	*	*	0
November 2024	94	35	9	1	*	*	*	0	57	12	12	12	12	1	*	*	*	0
November 2025	91	31	8	1	*	*	*	0	52	10	10	10	10	1	*	*	*	0
November 2026	89	28	6	1	*	*	*	0	47	8	8	8	8	1	*	*	*	0
November 2027	86	24	5	*	*	*	*	0	42	6	6	6	6	*	*	*	*	0
November 2028	82	21	4	*	*	*	*	0	36	5	5	5	5	*	*	*	*	0
November 2029	79	18	3	*	*	*	*	0	30	4	4	4	4	*	*	*	*	0
November 2030	75	15	2	*	*	*	*	0	23	3	3	3	3	*	*	*	*	0
November 2031	71	13	2	*	*	*	*	0	16	3	3	3	3	*	*	*	*	0
November 2032	66	10	1	*	*	*	*	0	9	2	2	2	2	*	*	*	*	0
November 2033	61	8	1	*	*	*	*	0	2	2	2	2	2	*	*	*	*	0
November 2034	55	5	1	*	*	*	*	0	1	1	1	1	1	*	*	*	*	0
November 2035	49	3	*	*	*	*	*	0	1	1	1	1	1	*	*	*	*	0
November 2036	43	1	*	*	*	*	*	0	1	1	1	1	1	*	*	*	*	0
November 2037	35	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	0
November 2038	28	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	0
November 2039	19	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	0
November 2040	10	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.8	10.5	5.7	3.1	1.9	1.1	0.6	0.1	13.5	7.0	6.7	6.7	6.7	3.9	2.7	2.1	1.6	1.3

Date	ZP Class									
	PSA Prepayment Assumption									
	0%	100%	120%	165%	250%	500%	750%	1000%	1300%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2012	105	105	104	97	85	48	10	0	0	0
November 2013	109	109	108	90	57	0	0	0	0	0
November 2014	114	114	113	84	33	0	0	0	0	0
November 2015	120	120	117	80	17	0	0	0	0	0
November 2016	125	125	122	78	7	0	0	0	0	0
November 2017	131	131	126	78	2	0	0	0	0	0
November 2018	137	137	128	77	*	0	0	0	0	0
November 2019	143	143	129	76	*	0	0	0	0	0
November 2020	150	150	128	74	*	0	0	0	0	0
November 2021	157	152	124	71	*	0	0	0	0	0
November 2022	164	147	119	66	*	0	0	0	0	0
November 2023	171	140	112	62	*	0	0	0	0	0
November 2024	179	133	105	57	*	0	0	0	0	0
November 2025	188	124	98	52	*	0	0	0	0	0
November 2026	196	115	90	47	*	0	0	0	0	0
November 2027	205	106	82	42	*	0	0	0	0	0
November 2028	215	97	74	37	*	0	0	0	0	0
November 2029	224	87	66	32	*	0	0	0	0	0
November 2030	235	78	59	28	*	0	0	0	0	0
November 2031	246	69	51	24	*	0	0	0	0	0
November 2032	257	60	44	20	*	0	0	0	0	0
November 2033	264	52	38	17	*	0	0	0	0	0
November 2034	240	43	31	14	0	0	0	0	0	0
November 2035	213	35	25	11	0	0	0	0	0	0
November 2036	184	28	20	8	0	0	0	0	0	0
November 2037	153	21	14	6	0	0	0	0	0	0
November 2038	119	14	10	4	0	0	0	0	0	0
November 2039	82	7	5	2	0	0	0	0	0	0
November 2040	43	1	1	*	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	19.4	18.6	13.9	2.5	0.9	0.6	0.5	0.4	0.3

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

## **Characteristics of the Residual Classes**

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

## **CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES**

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

### **U.S. Treasury Circular 230 Notice**

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

### **REMIC Elections and Special Tax Attributes**

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 5 MBS and Group 6 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The MBS” in this prospectus supplement. A portion of the Group 5 Classes and Group 6 Classes may not be treated as “real estate assets” within the meaning of

section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated July 1, 2011. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of the Group 5 Classes or Group 6 Classes, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Regular Certificates**

The Notional Classes, the Accrual Classes and the JY Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	150% PSA
2	170% PSA
3	200% PSA
4	280% PSA
5	200% PSA
6	200% PSA
7	453% PSA
8	165% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Residual Certificates**

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of RCR Certificates**

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular

Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

### **PLAN OF DISTRIBUTION**

We are obligated to deliver the Certificates to Deutsche Bank Securities Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

### **LEGAL MATTERS**

Sidley Austin LLP will provide legal representation for Fannie Mae. SNR Denton US LLP will provide legal representation for the Dealer.

## Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
FC	\$ 50,000,000	CW	\$ 50,000,000	PT	7.00%	FIX	3136A2UN1	December 2041
TC	555,555(3)							
CS	50,000,000(3)							
Recombination 2								
VC	10,013,000	CY(4)	31,754,000	PAC	4.00	FIX	3136A2UM3	December 2041
CV	6,783,000							
ZC	14,958,000							
Recombination 3								
CS	50,000,000(3)	SC	50,000,000(3)	NTL	(5)	INV/IO	3136A2UP6	December 2041
TC	555,555(3)							
Recombination 4								
FC	50,000,000	CF	50,000,000	PT	(5)	FLT	3136A2UQ4	December 2041
TC	555,555(3)							
Recombination 5								
PF	62,350,400	PW	62,350,400	PAC	7.00	FIX	3136A2UR2	August 2041
TP	779,380(3)							
SP	62,350,400(3)							
Recombination 6								
PF	62,350,400	FP	62,350,400	PAC	(5)	FLT	3136A2US0	August 2041
TP	779,380(3)							
Recombination 7								
SP	62,350,400(3)	PS	62,350,400(3)	NTL	(5)	INV/IO	3136A2UT8	August 2041
TP	779,380(3)							
Recombination 8								
UA	138,702,200	UB	146,002,317	SEQ	2.25	FIX	3136A2UU5	June 2039
QS	7,300,117(3)							
UF	7,300,117							
TU	81,112(3)							

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
UA	\$138,702,200	UC	\$154,113,556	SEQ	2.50%	FIX	3136A2UV3	June 2039
QS	15,411,356(3)							
UF	15,411,356							
TU	171,237(3)							
Recombination 10								
UA	138,702,200	UD	173,377,750	SEQ	3.00	FIX	3136A2UW1	June 2039
QS	34,675,550(3)							
UF	34,675,550							
TU	385,284(3)							
Recombination 11								
UA	138,702,200	UE	198,146,000	SEQ	3.50	FIX	3136A2UX9	June 2039
QS	59,443,800(3)							
UF	59,443,800							
TU	660,486(3)							
Recombination 12								
QS	59,443,800(3)	US	59,443,800(3)	NTL	(5)	INV/IO	3136A2UY7	June 2039
TU	660,486(3)							
Recombination 13								
UF	59,443,800	QF	59,443,800	SEQ	(5)	FLT	3136A2UZ4	June 2039
TU	660,486(3)							
Recombination 14								
VU	13,228,000	UY(6)	44,543,554	SEQ	3.50	FIX	3136A2VA8	December 2041
UV	8,205,000							
ZU	23,110,554							
Recombination 15								
FE	121,344,776	EF	121,344,776	PT	(5)	FLT	3136A2VB6	December 2041
TE	1,348,275(3)							
Recombination 16								
ES	121,344,776(3)	SE	121,344,776(3)	NTL	(5)	INV/IO	3136A2VC4	December 2041
TE	1,348,275(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 17								
JA	\$ 20,899,900	JB	\$ 21,999,899	SEQ	2.25%	FIX	3136A2VD2	September 2041
JS	1,099,999(3)							
FJ	1,099,999							
TJ	10,000(3)							
Recombination 18								
JA	20,899,900	JC	23,222,112	SEQ	2.50	FIX	3136A2VE0	September 2041
JS	2,322,212(3)							
FJ	2,322,212							
TJ	21,111(3)							
Recombination 19								
NS	61,389,205(3)	SN	61,389,205(3)	NTL	(5)	INV/IO	3136A2VF7	December 2041
TN	558,083(3)							
Recombination 20								
FN	61,389,205	NF	61,389,205	PT	(5)	FLT	3136A2VG5	December 2041
TN	558,083(3)							
Recombination 21								
FK	46,117,723	KW	46,117,723	PT	7.00	FIX	3136A2VH3	December 2041
SK	46,117,723(3)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*,” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.
- (4) Principal payments on the REMIC Certificates in Recombination 2 from the ZC Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (5) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (6) Principal payments on the REMIC Certificates in Recombination 14 from the ZU Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

## Principal Balance Schedules

### *Aggregate Group I Planned Balances*

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . .	\$191,831,000.00	March 2016 . . . . .	\$117,670,426.25	July 2020 . . . . .	\$ 56,837,874.61
December 2011 . . . .	191,057,910.17	April 2016 . . . . .	116,279,369.62	August 2020 . . . . .	55,940,954.96
January 2012 . . . . .	190,233,908.81	May 2016 . . . . .	114,897,572.14	September 2020 . . .	55,057,339.03
February 2012 . . . . .	189,360,105.04	June 2016 . . . . .	113,524,975.04	October 2020 . . . . .	54,186,836.27
March 2012 . . . . .	188,436,907.60	July 2016 . . . . .	112,161,519.90	November 2020 . . . .	53,329,258.80
April 2012 . . . . .	187,464,756.02	August 2016 . . . . .	110,807,148.69	December 2020 . . . .	52,484,421.38
May 2012 . . . . .	186,444,120.23	September 2016 . . .	109,461,803.71	January 2021 . . . . .	51,652,141.36
June 2012 . . . . .	185,375,500.24	October 2016 . . . . .	108,125,427.65	February 2021 . . . . .	50,832,238.67
July 2012 . . . . .	184,259,425.79	November 2016 . . . .	106,797,963.54	March 2021 . . . . .	50,024,535.74
August 2012 . . . . .	183,096,455.87	December 2016 . . . .	105,479,354.79	April 2021 . . . . .	49,228,857.51
September 2012 . . .	181,887,178.31	January 2017 . . . . .	104,169,545.14	May 2021 . . . . .	48,445,031.38
October 2012 . . . . .	180,632,209.32	February 2017 . . . . .	102,868,478.68	June 2021 . . . . .	47,672,887.16
November 2012 . . . .	179,332,192.93	March 2017 . . . . .	101,576,099.87	July 2021 . . . . .	46,912,257.06
December 2012 . . . .	177,987,800.52	April 2017 . . . . .	100,292,353.51	August 2021 . . . . .	46,162,975.65
January 2013 . . . . .	176,599,730.19	May 2017 . . . . .	99,017,184.74	September 2021 . . .	45,424,879.80
February 2013 . . . . .	175,168,706.21	June 2017 . . . . .	97,750,539.04	October 2021 . . . . .	44,697,808.71
March 2013 . . . . .	173,695,478.38	July 2017 . . . . .	96,492,362.24	November 2021 . . . .	43,981,603.81
April 2013 . . . . .	172,180,821.38	August 2017 . . . . .	95,242,600.51	December 2021 . . . .	43,276,108.77
May 2013 . . . . .	170,625,534.12	September 2017 . . .	94,001,200.34	January 2022 . . . . .	42,581,169.46
June 2013 . . . . .	169,030,438.99	October 2017 . . . . .	92,768,108.58	February 2022 . . . . .	41,896,633.91
July 2013 . . . . .	167,396,381.17	November 2017 . . . .	91,543,272.40	March 2022 . . . . .	41,222,352.30
August 2013 . . . . .	165,724,227.91	December 2017 . . . .	90,326,639.30	April 2022 . . . . .	40,558,176.91
September 2013 . . .	164,014,867.66	January 2018 . . . . .	89,118,157.10	May 2022 . . . . .	39,903,962.08
October 2013 . . . . .	162,316,784.16	February 2018 . . . . .	87,917,773.96	June 2022 . . . . .	39,259,564.24
November 2013 . . . .	160,629,906.00	March 2018 . . . . .	86,725,438.36	July 2022 . . . . .	38,624,841.82
December 2013 . . . .	158,954,162.24	April 2018 . . . . .	85,541,099.10	August 2022 . . . . .	37,999,655.22
January 2014 . . . . .	157,289,482.39	May 2018 . . . . .	84,364,705.31	September 2022 . . .	37,383,866.86
February 2014 . . . . .	155,635,796.38	June 2018 . . . . .	83,196,206.43	October 2022 . . . . .	36,777,341.05
March 2014 . . . . .	153,993,034.60	July 2018 . . . . .	82,035,552.20	November 2022 . . . .	36,179,944.03
April 2014 . . . . .	152,361,127.85	August 2018 . . . . .	80,882,692.72	December 2022 . . . .	35,591,543.93
May 2014 . . . . .	150,740,007.40	September 2018 . . .	79,737,578.35	January 2023 . . . . .	35,012,010.73
June 2014 . . . . .	149,129,604.90	October 2018 . . . . .	78,600,159.80	February 2023 . . . . .	34,441,216.24
July 2014 . . . . .	147,529,852.46	November 2018 . . . .	77,470,388.07	March 2023 . . . . .	33,879,034.10
August 2014 . . . . .	145,940,682.62	December 2018 . . . .	76,348,214.47	April 2023 . . . . .	33,325,339.70
September 2014 . . .	144,362,028.32	January 2019 . . . . .	75,233,590.61	May 2023 . . . . .	32,780,010.22
October 2014 . . . . .	142,793,822.93	February 2019 . . . . .	74,126,468.42	June 2023 . . . . .	32,242,924.55
November 2014 . . . .	141,236,000.23	March 2019 . . . . .	73,026,800.10	July 2023 . . . . .	31,713,963.29
December 2014 . . . .	139,688,494.43	April 2019 . . . . .	71,934,538.19	August 2023 . . . . .	31,193,008.75
January 2015 . . . . .	138,151,240.12	May 2019 . . . . .	70,849,635.49	September 2023 . . .	30,679,944.87
February 2015 . . . . .	136,624,172.34	June 2019 . . . . .	69,772,045.11	October 2023 . . . . .	30,174,657.24
March 2015 . . . . .	135,107,226.50	July 2019 . . . . .	68,701,720.46	November 2023 . . . .	29,677,033.09
April 2015 . . . . .	133,600,338.44	August 2019 . . . . .	67,638,615.24	December 2023 . . . .	29,186,961.21
May 2015 . . . . .	132,103,444.38	September 2019 . . .	66,582,683.44	January 2024 . . . . .	28,704,331.99
June 2015 . . . . .	130,616,480.95	October 2019 . . . . .	65,541,631.12	February 2024 . . . . .	28,229,037.33
July 2015 . . . . .	129,139,385.17	November 2019 . . . .	64,515,943.47	March 2024 . . . . .	27,760,970.71
August 2015 . . . . .	127,672,094.47	December 2019 . . . .	63,505,401.06	April 2024 . . . . .	27,300,027.07
September 2015 . . .	126,214,546.65	January 2020 . . . . .	62,509,787.57	May 2024 . . . . .	26,846,102.88
October 2015 . . . . .	124,766,679.90	February 2020 . . . . .	61,528,889.66	June 2024 . . . . .	26,399,096.03
November 2015 . . . .	123,328,432.83	March 2020 . . . . .	60,562,497.01	July 2024 . . . . .	25,958,905.88
December 2015 . . . .	121,899,744.39	April 2020 . . . . .	59,610,402.23	August 2024 . . . . .	25,525,433.23
January 2016 . . . . .	120,480,553.93	May 2020 . . . . .	58,672,400.84	September 2024 . . .	25,098,580.25
February 2016 . . . . .	119,070,801.18	June 2020 . . . . .	57,748,291.23	October 2024 . . . . .	24,678,250.52

**Aggregate Group I (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2024 . . . .	\$ 24,264,348.98	June 2029 . . . . .	\$ 9,112,759.18	January 2034 . . . . .	\$ 2,891,046.30
December 2024 . . . .	23,856,781.91	July 2029 . . . . .	8,941,780.86	February 2034 . . . . .	2,823,301.35
January 2025 . . . . .	23,455,456.93	August 2029 . . . . .	8,773,555.39	March 2034 . . . . .	2,756,737.72
February 2025 . . . . .	23,060,282.97	September 2029 . . .	8,608,041.51	April 2034 . . . . .	2,691,337.00
March 2025 . . . . .	22,671,170.23	October 2029 . . . . .	8,445,198.53	May 2034 . . . . .	2,627,081.02
April 2025 . . . . .	22,288,030.20	November 2029 . . . .	8,284,986.37	June 2034 . . . . .	2,563,951.92
May 2025 . . . . .	21,910,775.65	December 2029 . . . .	8,127,365.52	July 2034 . . . . .	2,501,932.08
June 2025 . . . . .	21,539,320.54	January 2030 . . . . .	7,972,297.04	August 2034 . . . . .	2,441,004.15
July 2025 . . . . .	21,173,580.08	February 2030 . . . . .	7,819,742.56	September 2034 . . .	2,381,151.01
August 2025 . . . . .	20,813,470.68	March 2030 . . . . .	7,669,664.25	October 2034 . . . . .	2,322,355.84
September 2025 . . .	20,458,909.95	April 2030 . . . . .	7,522,024.83	November 2034 . . . .	2,264,602.03
October 2025 . . . . .	20,109,816.63	May 2030 . . . . .	7,376,787.56	December 2034 . . . .	2,207,873.23
November 2025 . . . .	19,766,110.67	June 2030 . . . . .	7,233,916.24	January 2035 . . . . .	2,152,153.33
December 2025 . . . .	19,427,713.12	July 2030 . . . . .	7,093,375.18	February 2035 . . . . .	2,097,426.45
January 2026 . . . . .	19,094,546.15	August 2030 . . . . .	6,955,129.22	March 2035 . . . . .	2,043,676.97
February 2026 . . . . .	18,766,533.06	September 2030 . . .	6,819,143.70	April 2035 . . . . .	1,990,889.47
March 2026 . . . . .	18,443,598.24	October 2030 . . . . .	6,685,384.45	May 2035 . . . . .	1,939,048.79
April 2026 . . . . .	18,125,667.13	November 2030 . . . .	6,553,817.82	June 2035 . . . . .	1,888,139.96
May 2026 . . . . .	17,812,666.25	December 2030 . . . .	6,424,410.63	July 2035 . . . . .	1,838,148.26
June 2026 . . . . .	17,504,523.18	January 2031 . . . . .	6,297,130.18	August 2035 . . . . .	1,789,059.17
July 2026 . . . . .	17,201,166.49	February 2031 . . . . .	6,171,944.26	September 2035 . . .	1,740,858.41
August 2026 . . . . .	16,902,525.82	March 2031 . . . . .	6,048,821.11	October 2035 . . . . .	1,693,531.88
September 2026 . . .	16,608,531.77	April 2031 . . . . .	5,927,729.43	November 2035 . . . .	1,647,065.72
October 2026 . . . . .	16,319,115.94	May 2031 . . . . .	5,808,638.40	December 2035 . . . .	1,601,446.26
November 2026 . . . .	16,034,210.92	June 2031 . . . . .	5,691,517.62	January 2036 . . . . .	1,556,660.04
December 2026 . . . .	15,753,750.25	July 2031 . . . . .	5,576,337.14	February 2036 . . . . .	1,512,693.78
January 2027 . . . . .	15,477,668.42	August 2031 . . . . .	5,463,067.44	March 2036 . . . . .	1,469,534.43
February 2027 . . . . .	15,205,900.86	September 2031 . . .	5,351,679.44	April 2036 . . . . .	1,427,169.11
March 2027 . . . . .	14,938,383.90	October 2031 . . . . .	5,242,144.47	May 2036 . . . . .	1,385,585.15
April 2027 . . . . .	14,675,054.81	November 2031 . . . .	5,134,434.30	June 2036 . . . . .	1,344,770.06
May 2027 . . . . .	14,415,851.73	December 2031 . . . .	5,028,521.09	July 2036 . . . . .	1,304,711.52
June 2027 . . . . .	14,160,713.70	January 2032 . . . . .	4,924,377.40	August 2036 . . . . .	1,265,397.44
July 2027 . . . . .	13,909,580.62	February 2032 . . . . .	4,821,976.21	September 2036 . . .	1,226,815.85
August 2027 . . . . .	13,662,393.27	March 2032 . . . . .	4,721,290.87	October 2036 . . . . .	1,188,955.02
September 2027 . . .	13,419,093.25	April 2032 . . . . .	4,622,295.16	November 2036 . . . .	1,151,803.34
October 2027 . . . . .	13,179,623.01	May 2032 . . . . .	4,524,963.18	December 2036 . . . .	1,115,349.43
November 2027 . . . .	12,943,925.82	June 2032 . . . . .	4,429,269.47	January 2037 . . . . .	1,079,582.02
December 2027 . . . .	12,711,945.76	July 2032 . . . . .	4,335,188.90	February 2037 . . . . .	1,044,490.06
January 2028 . . . . .	12,483,627.72	August 2032 . . . . .	4,242,696.73	March 2037 . . . . .	1,010,062.64
February 2028 . . . . .	12,258,917.36	September 2032 . . .	4,151,768.56	April 2037 . . . . .	976,289.02
March 2028 . . . . .	12,037,761.15	October 2032 . . . . .	4,062,380.36	May 2037 . . . . .	943,158.61
April 2028 . . . . .	11,820,106.29	November 2032 . . . .	3,974,508.46	June 2037 . . . . .	910,661.01
May 2028 . . . . .	11,605,900.75	December 2032 . . . .	3,888,129.52	July 2037 . . . . .	878,785.94
June 2028 . . . . .	11,395,093.27	January 2033 . . . . .	3,803,220.55	August 2037 . . . . .	847,523.31
July 2028 . . . . .	11,187,633.30	February 2033 . . . . .	3,719,758.88	September 2037 . . .	816,863.14
August 2028 . . . . .	10,983,471.01	March 2033 . . . . .	3,637,722.21	October 2037 . . . . .	786,795.63
September 2028 . . .	10,782,557.30	April 2033 . . . . .	3,557,088.52	November 2037 . . . .	757,311.13
October 2028 . . . . .	10,584,843.78	May 2033 . . . . .	3,477,836.15	December 2037 . . . .	728,400.12
November 2028 . . . .	10,390,282.73	June 2033 . . . . .	3,399,943.73	January 2038 . . . . .	700,053.23
December 2028 . . . .	10,198,827.14	July 2033 . . . . .	3,323,390.23	February 2038 . . . . .	672,261.24
January 2029 . . . . .	10,010,430.68	August 2033 . . . . .	3,248,154.91	March 2038 . . . . .	645,015.05
February 2029 . . . . .	9,825,047.65	September 2033 . . .	3,174,217.33	April 2038 . . . . .	618,305.71
March 2029 . . . . .	9,642,633.04	October 2033 . . . . .	3,101,557.37	May 2038 . . . . .	592,124.41
April 2029 . . . . .	9,463,142.48	November 2033 . . . .	3,030,155.19	June 2038 . . . . .	566,462.47
May 2029 . . . . .	9,286,532.22	December 2033 . . . .	2,959,991.25	July 2038 . . . . .	541,311.33

### ***Aggregate Group I (Continued)***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2038 . . . . .	\$ 516,662.57	June 2039 . . . . .	\$ 296,042.55	April 2040 . . . . .	\$ 117,291.45
September 2038 . . .	492,507.91	July 2039 . . . . .	276,399.49	May 2040 . . . . .	101,458.23
October 2038 . . . . .	468,839.17	August 2039 . . . . .	257,167.21	June 2040 . . . . .	85,971.40
November 2038 . . . .	445,648.31	September 2039 . . .	238,338.82	July 2040 . . . . .	70,825.05
December 2038 . . . .	422,927.41	October 2039 . . . . .	219,907.53	August 2040 . . . . .	56,013.36
January 2039 . . . . .	400,668.67	November 2039 . . . .	201,866.65	September 2040 . . .	41,530.61
February 2039 . . . . .	378,864.40	December 2039 . . . .	184,209.60	October 2040 . . . . .	27,371.15
March 2039 . . . . .	357,507.05	January 2040 . . . . .	166,929.89	November 2040 . . . .	13,529.44
April 2039 . . . . .	336,589.16	February 2040 . . . . .	150,021.13	December 2040 and thereafter . . . . .	0.00
May 2039 . . . . .	316,103.40	March 2040 . . . . .	133,477.05		

### ***DE Class Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . . .	\$8,336,000.00	June 2014 . . . . .	\$4,502,696.15	January 2017 . . . . .	\$1,372,523.57
December 2011 . . . . .	8,277,882.11	July 2014 . . . . .	4,368,373.39	February 2017 . . . . .	1,303,203.65
January 2012 . . . . .	8,214,369.09	August 2014 . . . . .	4,236,519.48	March 2017 . . . . .	1,235,620.19
February 2012 . . . . .	8,144,803.52	September 2014 . . . .	4,107,107.36	April 2017 . . . . .	1,169,752.93
March 2012 . . . . .	8,069,267.48	October 2014 . . . . .	3,980,110.22	May 2017 . . . . .	1,105,581.80
April 2012 . . . . .	7,987,851.04	November 2014 . . . . .	3,855,501.49	June 2017 . . . . .	1,043,086.90
May 2012 . . . . .	7,900,652.20	December 2014 . . . . .	3,733,254.83	July 2017 . . . . .	982,248.55
June 2012 . . . . .	7,807,776.73	January 2015 . . . . .	3,613,344.17	August 2017 . . . . .	923,047.23
July 2012 . . . . .	7,709,338.04	February 2015 . . . . .	3,495,743.65	September 2017 . . . .	865,463.63
August 2012 . . . . .	7,605,457.04	March 2015 . . . . .	3,380,427.68	October 2017 . . . . .	809,478.58
September 2012 . . . .	7,496,262.01	April 2015 . . . . .	3,267,370.88	November 2017 . . . . .	755,073.13
October 2012 . . . . .	7,381,888.36	May 2015 . . . . .	3,156,548.11	December 2017 . . . . .	702,228.49
November 2012 . . . .	7,262,478.54	June 2015 . . . . .	3,047,934.48	January 2018 . . . . .	650,926.07
December 2012 . . . . .	7,138,181.73	July 2015 . . . . .	2,941,505.32	February 2018 . . . . .	601,147.43
January 2013 . . . . .	7,009,153.76	August 2015 . . . . .	2,837,236.16	March 2018 . . . . .	552,874.32
February 2013 . . . . .	6,875,556.76	September 2015 . . . .	2,735,102.80	April 2018 . . . . .	506,088.67
March 2013 . . . . .	6,737,559.04	October 2015 . . . . .	2,635,081.26	May 2018 . . . . .	460,772.56
April 2013 . . . . .	6,595,334.79	November 2015 . . . . .	2,537,147.73	June 2018 . . . . .	416,908.25
May 2013 . . . . .	6,449,063.80	December 2015 . . . . .	2,441,278.69	July 2018 . . . . .	374,478.19
June 2013 . . . . .	6,298,931.29	January 2016 . . . . .	2,347,450.80	August 2018 . . . . .	333,464.96
July 2013 . . . . .	6,145,127.57	February 2016 . . . . .	2,255,640.94	September 2018 . . . .	293,851.34
August 2013 . . . . .	5,987,847.75	March 2016 . . . . .	2,165,826.22	October 2018 . . . . .	255,620.26
September 2013 . . . .	5,827,291.52	April 2016 . . . . .	2,077,983.94	November 2018 . . . . .	218,754.80
October 2013 . . . . .	5,669,488.95	May 2016 . . . . .	1,992,091.64	December 2018 . . . . .	183,238.23
November 2013 . . . .	5,514,410.38	June 2016 . . . . .	1,908,127.04	January 2019 . . . . .	149,053.98
December 2013 . . . . .	5,362,026.41	July 2016 . . . . .	1,826,068.10	February 2019 . . . . .	116,185.59
January 2014 . . . . .	5,212,307.89	August 2016 . . . . .	1,745,892.94	March 2019 . . . . .	84,616.83
February 2014 . . . . .	5,065,225.98	September 2016 . . . .	1,667,579.94	April 2019 . . . . .	54,331.57
March 2014 . . . . .	4,920,752.06	October 2016 . . . . .	1,591,107.65	May 2019 . . . . .	25,313.87
April 2014 . . . . .	4,778,857.80	November 2016 . . . . .	1,516,454.83	June 2019 and thereafter . . . . .	0.00
May 2014 . . . . .	4,639,515.10	December 2016 . . . . .	1,443,600.41		

### ***Aggregate Group II Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . .	\$160,742,000.00	April 2012 . . . . .	\$157,261,912.86	September 2012 . . . .	\$152,408,000.35
December 2011 . . . .	160,157,658.90	May 2012 . . . . .	156,399,717.56	October 2012 . . . . .	151,276,388.23
January 2012 . . . . .	159,517,231.76	June 2012 . . . . .	155,482,847.60	November 2012 . . . .	150,092,224.63
February 2012 . . . . .	158,820,962.01	July 2012 . . . . .	154,511,669.37	December 2012 . . . .	148,856,020.13
March 2012 . . . . .	158,069,096.69	August 2012 . . . . .	153,486,578.65	January 2013 . . . . .	147,568,313.22

**Aggregate Group II (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2013. . . . .	\$146,229,669.88	September 2017 . . .	\$ 52,396,189.54	April 2022 . . . . .	\$ 9,057,492.64
March 2013 . . . . .	144,840,683.26	October 2017. . . . .	50,883,394.69	May 2022 . . . . .	8,768,503.95
April 2013 . . . . .	143,401,973.17	November 2017 . . .	49,379,337.30	June 2022. . . . .	8,488,586.37
May 2013 . . . . .	141,914,185.70	December 2017 . . .	47,883,969.58	July 2022 . . . . .	8,217,458.69
June 2013. . . . .	140,377,992.70	January 2018 . . . . .	46,397,243.97	August 2022 . . . . .	7,954,848.31
July 2013 . . . . .	138,794,091.32	February 2018. . . . .	44,949,333.02	September 2022 . . .	7,700,491.02
August 2013 . . . . .	137,163,203.46	March 2018 . . . . .	43,546,108.12	October 2022. . . . .	7,454,130.72
September 2013 . . .	135,486,075.26	April 2018 . . . . .	42,186,202.15	November 2022 . . . .	7,215,519.17
October 2013. . . . .	133,763,476.50	May 2018 . . . . .	40,868,289.50	December 2022 . . . .	6,984,415.78
November 2013 . . . .	131,996,200.04	June 2018. . . . .	39,591,084.87	January 2023 . . . . .	6,760,587.33
December 2013 . . . .	130,185,061.20	July 2018 . . . . .	38,353,341.98	February 2023. . . . .	6,543,807.79
January 2014 . . . . .	128,330,897.14	August 2018 . . . . .	37,153,852.46	March 2023 . . . . .	6,333,858.07
February 2014. . . . .	126,434,566.22	September 2018 . . .	35,991,444.69	April 2023 . . . . .	6,130,525.85
March 2014 . . . . .	124,496,947.31	October 2018. . . . .	34,864,982.66	May 2023 . . . . .	5,933,605.29
April 2014 . . . . .	122,570,385.90	November 2018 . . . .	33,773,364.90	June 2023. . . . .	5,742,896.94
May 2014 . . . . .	120,654,821.70	December 2018 . . . .	32,715,523.46	July 2023 . . . . .	5,558,207.46
June 2014. . . . .	118,750,194.74	January 2019 . . . . .	31,690,422.90	August 2023 . . . . .	5,379,349.46
July 2014 . . . . .	116,856,445.36	February 2019. . . . .	30,697,059.25	September 2023 . . .	5,206,141.35
August 2014 . . . . .	114,973,514.23	March 2019 . . . . .	29,734,459.12	October 2023. . . . .	5,038,407.11
September 2014 . . .	113,101,342.35	April 2019 . . . . .	28,801,678.76	November 2023 . . . .	4,875,976.16
October 2014. . . . .	111,239,871.02	May 2019 . . . . .	27,897,803.15	December 2023 . . . .	4,718,683.17
November 2014 . . . .	109,389,041.87	June 2019. . . . .	27,021,945.11	January 2024 . . . . .	4,566,367.91
December 2014 . . . .	107,548,796.84	July 2019 . . . . .	26,173,244.53	February 2024. . . . .	4,418,875.10
January 2015 . . . . .	105,719,078.18	August 2019 . . . . .	25,350,867.46	March 2024 . . . . .	4,276,054.24
February 2015. . . . .	103,899,828.45	September 2019 . . .	24,554,005.38	April 2024 . . . . .	4,137,759.47
March 2015 . . . . .	102,090,990.52	October 2019. . . . .	23,781,874.42	May 2024 . . . . .	4,003,849.46
April 2015 . . . . .	100,292,507.57	November 2019 . . . .	23,033,714.60	June 2024. . . . .	3,874,187.22
May 2015 . . . . .	98,504,323.09	December 2019 . . . .	22,308,789.10	July 2024 . . . . .	3,748,640.00
June 2015. . . . .	96,726,380.86	January 2020 . . . . .	21,606,383.57	August 2024 . . . . .	3,627,079.14
July 2015 . . . . .	94,958,624.98	February 2020. . . . .	20,925,805.47	September 2024 . . .	3,509,379.98
August 2015 . . . . .	93,200,999.85	March 2020 . . . . .	20,266,383.37	October 2024. . . . .	3,395,421.69
September 2015 . . .	91,453,450.15	April 2020 . . . . .	19,627,466.33	November 2024 . . . .	3,285,087.19
October 2015. . . . .	89,715,920.87	May 2020 . . . . .	19,008,423.28	December 2024 . . . .	3,178,263.03
November 2015 . . . .	87,988,357.31	June 2020. . . . .	18,408,642.41	January 2025 . . . . .	3,074,839.24
December 2015 . . . .	86,270,705.04	July 2020 . . . . .	17,827,530.59	February 2025. . . . .	2,974,709.28
January 2016 . . . . .	84,562,909.93	August 2020 . . . . .	17,264,512.82	March 2025 . . . . .	2,877,769.90
February 2016. . . . .	82,864,918.17	September 2020 . . .	16,719,031.63	April 2025 . . . . .	2,783,921.04
March 2016 . . . . .	81,176,676.19	October 2020. . . . .	16,190,546.62	May 2025 . . . . .	2,693,065.77
April 2016 . . . . .	79,498,130.74	November 2020 . . . .	15,678,533.88	June 2025. . . . .	2,605,110.12
May 2016 . . . . .	77,829,228.86	December 2020 . . . .	15,182,485.51	July 2025 . . . . .	2,519,963.07
June 2016. . . . .	76,169,917.87	January 2021 . . . . .	14,701,909.15	August 2025 . . . . .	2,437,536.40
July 2016 . . . . .	74,520,145.36	February 2021. . . . .	14,236,327.49	September 2025 . . .	2,357,744.63
August 2016 . . . . .	72,879,859.21	March 2021 . . . . .	13,785,277.82	October 2025. . . . .	2,280,504.94
September 2016 . . .	71,249,007.59	April 2021 . . . . .	13,348,311.58	November 2025 . . . .	2,205,737.07
October 2016. . . . .	69,627,538.94	May 2021 . . . . .	12,924,993.94	December 2025 . . . .	2,133,363.27
November 2016 . . . .	68,015,401.98	June 2021. . . . .	12,514,903.38	January 2026 . . . . .	2,063,308.18
December 2016 . . . .	66,412,545.71	July 2021 . . . . .	12,117,631.28	February 2026. . . . .	1,995,498.79
January 2017 . . . . .	64,818,919.41	August 2021 . . . . .	11,732,781.52	March 2026 . . . . .	1,929,864.37
February 2017. . . . .	63,234,472.60	September 2021 . . .	11,359,970.14	April 2026 . . . . .	1,866,336.39
March 2017 . . . . .	61,659,155.12	October 2021. . . . .	10,998,824.90	May 2026 . . . . .	1,804,848.42
April 2017 . . . . .	60,092,917.04	November 2021 . . . .	10,648,985.00	June 2026. . . . .	1,745,336.13
May 2017 . . . . .	58,535,708.72	December 2021 . . . .	10,310,100.69	July 2026 . . . . .	1,687,737.18
June 2017. . . . .	56,987,480.80	January 2022 . . . . .	9,981,832.93	August 2026 . . . . .	1,631,991.16
July 2017 . . . . .	55,448,184.14	February 2022. . . . .	9,663,853.08	September 2026 . . .	1,578,039.57
August 2017 . . . . .	53,917,769.92	March 2022 . . . . .	9,355,842.58	October 2026. . . . .	1,525,825.70

**Aggregate Group II (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2026 . . . .	\$ 1,475,294.62	June 2031 . . . . .	\$ 217,859.84	January 2036 . . . . .	\$ 25,724.58
December 2026 . . . .	1,426,393.11	July 2031 . . . . .	210,112.42	February 2036 . . . . .	24,643.06
January 2027 . . . . .	1,379,069.63	August 2031 . . . . .	202,626.91	March 2036 . . . . .	23,601.62
February 2027 . . . . .	1,333,274.20	September 2031 . . .	195,394.74	April 2036 . . . . .	22,598.86
March 2027 . . . . .	1,288,958.46	October 2031 . . . . .	188,407.62	May 2036 . . . . .	21,633.46
April 2027 . . . . .	1,246,075.50	November 2031 . . . .	181,657.51	June 2036 . . . . .	20,704.10
May 2027 . . . . .	1,204,579.92	December 2031 . . . .	175,136.66	July 2036 . . . . .	19,809.53
June 2027 . . . . .	1,164,427.72	January 2032 . . . . .	168,837.53	August 2036 . . . . .	18,948.55
July 2027 . . . . .	1,125,576.28	February 2032 . . . .	162,752.84	September 2036 . . .	18,119.97
August 2027 . . . . .	1,087,984.29	March 2032 . . . . .	156,875.55	October 2036 . . . . .	17,322.67
September 2027 . . .	1,051,611.76	April 2032 . . . . .	151,198.84	November 2036 . . . .	16,555.55
October 2027 . . . . .	1,016,419.95	May 2032 . . . . .	145,716.10	December 2036 . . . .	15,817.55
November 2027 . . . .	982,371.31	June 2032 . . . . .	140,420.94	January 2037 . . . . .	15,107.64
December 2027 . . . .	949,429.49	July 2032 . . . . .	135,307.18	February 2037 . . . . .	14,424.84
January 2028 . . . . .	917,559.25	August 2032 . . . . .	130,368.82	March 2037 . . . . .	13,768.20
February 2028 . . . . .	886,726.49	September 2032 . . .	125,600.09	April 2037 . . . . .	13,136.78
March 2028 . . . . .	856,898.15	October 2032 . . . . .	120,995.36	May 2037 . . . . .	12,529.70
April 2028 . . . . .	828,042.21	November 2032 . . . .	116,549.21	June 2037 . . . . .	11,946.10
May 2028 . . . . .	800,127.67	December 2032 . . . .	112,256.39	July 2037 . . . . .	11,385.13
June 2028 . . . . .	773,124.50	January 2033 . . . . .	108,111.82	August 2037 . . . . .	10,846.00
July 2028 . . . . .	747,003.59	February 2033 . . . .	104,110.58	September 2037 . . .	10,327.93
August 2028 . . . . .	721,736.76	March 2033 . . . . .	100,247.90	October 2037 . . . . .	9,830.17
September 2028 . . .	697,296.73	April 2033 . . . . .	96,519.19	November 2037 . . . .	9,351.98
October 2028 . . . . .	673,657.05	May 2033 . . . . .	92,919.99	December 2037 . . . .	8,892.67
November 2028 . . . .	650,792.12	June 2033 . . . . .	89,445.97	January 2038 . . . . .	8,451.57
December 2028 . . . .	628,677.14	July 2033 . . . . .	86,092.98	February 2038 . . . .	8,028.00
January 2029 . . . . .	607,288.08	August 2033 . . . . .	82,856.97	March 2038 . . . . .	7,621.36
February 2029 . . . . .	586,601.69	September 2033 . . .	79,734.03	April 2038 . . . . .	7,231.01
March 2029 . . . . .	566,595.43	October 2033 . . . . .	76,720.39	May 2038 . . . . .	6,856.38
April 2029 . . . . .	547,247.48	November 2033 . . . .	73,812.39	June 2038 . . . . .	6,496.89
May 2029 . . . . .	528,536.70	December 2033 . . . .	71,006.48	July 2038 . . . . .	6,151.99
June 2029 . . . . .	510,442.64	January 2034 . . . . .	68,299.25	August 2038 . . . . .	5,821.16
July 2029 . . . . .	492,945.46	February 2034 . . . .	65,687.38	September 2038 . . .	5,503.87
August 2029 . . . . .	476,025.97	March 2034 . . . . .	63,167.66	October 2038 . . . . .	5,199.63
September 2029 . . .	459,665.59	April 2034 . . . . .	60,737.01	November 2038 . . . .	4,907.97
October 2029 . . . . .	443,846.30	May 2034 . . . . .	58,392.41	December 2038 . . . .	4,628.42
November 2029 . . . .	428,550.68	June 2034 . . . . .	56,130.96	January 2039 . . . . .	4,360.53
December 2029 . . . .	413,761.84	July 2034 . . . . .	53,949.87	February 2039 . . . . .	4,103.88
January 2030 . . . . .	399,463.43	August 2034 . . . . .	51,846.42	March 2039 . . . . .	3,858.05
February 2030 . . . . .	385,639.63	September 2034 . . .	49,817.97	April 2039 . . . . .	3,622.64
March 2030 . . . . .	372,275.10	October 2034 . . . . .	47,861.99	May 2039 . . . . .	3,397.25
April 2030 . . . . .	359,355.00	November 2034 . . . .	45,976.03	June 2039 . . . . .	3,181.52
May 2030 . . . . .	346,864.95	December 2034 . . . .	44,157.70	July 2039 . . . . .	2,975.09
June 2030 . . . . .	334,791.04	January 2035 . . . . .	42,404.71	August 2039 . . . . .	2,777.61
July 2030 . . . . .	323,119.79	February 2035 . . . .	40,714.83	September 2039 . . .	2,588.73
August 2030 . . . . .	311,838.15	March 2035 . . . . .	39,085.92	October 2039 . . . . .	2,408.14
September 2030 . . .	300,933.49	April 2035 . . . . .	37,515.89	November 2039 . . . .	2,235.52
October 2030 . . . . .	290,393.57	May 2035 . . . . .	36,002.73	December 2039 . . . .	2,070.57
November 2030 . . . .	280,206.55	June 2035 . . . . .	34,544.51	January 2040 . . . . .	1,913.00
December 2030 . . . .	270,360.96	July 2035 . . . . .	33,139.34	February 2040 . . . . .	1,762.53
January 2031 . . . . .	260,845.69	August 2035 . . . . .	31,785.39	March 2040 . . . . .	1,618.88
February 2031 . . . . .	251,650.01	September 2035 . . .	30,480.92	April 2040 . . . . .	1,481.80
March 2031 . . . . .	242,763.50	October 2035 . . . . .	29,224.22	May 2040 . . . . .	1,351.03
April 2031 . . . . .	234,176.08	November 2035 . . . .	28,013.65	June 2040 . . . . .	1,226.32
May 2031 . . . . .	225,878.01	December 2035 . . . .	26,847.61		

### ***Aggregate Group II (Continued)***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2040 . . . . .	\$ 1,107.45	December 2040 . . . .	\$ 592.93	May 2041 . . . . .	\$ 193.46
August 2040 . . . . .	994.19	January 2041 . . . . .	504.57	June 2041 . . . . .	125.43
September 2040 . . .	886.31	February 2041 . . . .	420.61	July 2041 . . . . .	61.00
October 2040 . . . . .	783.61	March 2041 . . . . .	340.89	August 2041 and thereafter . . . . .	0.00
November 2040 . . . .	685.88	April 2041 . . . . .	265.22		

### ***PM Class Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . . .	\$68,507,000.00	January 2014 . . . . .	\$43,195,817.48	March 2016 . . . . .	\$10,481,591.27
December 2011 . . . . .	68,299,984.14	February 2014 . . . . .	41,581,750.50	April 2016 . . . . .	9,614,432.66
January 2012 . . . . .	68,024,006.37	March 2014 . . . . .	39,940,858.17	May 2016 . . . . .	8,772,234.70
February 2012 . . . . .	67,679,495.88	April 2014 . . . . .	38,337,121.57	June 2016 . . . . .	7,954,592.71
March 2012 . . . . .	67,266,847.79	May 2014 . . . . .	36,769,967.22	July 2016 . . . . .	7,161,107.68
April 2012 . . . . .	66,786,576.36	June 2014 . . . . .	35,238,829.56	August 2016 . . . . .	6,391,386.16
May 2012 . . . . .	66,239,314.74	July 2014 . . . . .	33,743,150.78	September 2016 . . . .	5,645,040.21
June 2012 . . . . .	65,625,814.40	August 2014 . . . . .	32,282,380.77	October 2016 . . . . .	4,921,687.32
July 2012 . . . . .	64,946,944.39	September 2014 . . . .	30,855,976.93	November 2016 . . . . .	4,220,950.36
August 2012 . . . . .	64,203,690.30	October 2014 . . . . .	29,463,404.21	December 2016 . . . . .	3,580,138.92
September 2012 . . . .	63,397,152.85	November 2014 . . . . .	28,104,134.86	January 2017 . . . . .	2,999,087.78
October 2012 . . . . .	62,528,546.42	December 2014 . . . . .	26,777,648.45	February 2017 . . . . .	2,475,742.91
November 2012 . . . . .	61,599,197.05	January 2015 . . . . .	25,483,431.72	March 2017 . . . . .	2,008,113.75
December 2012 . . . . .	60,610,540.39	February 2015 . . . . .	24,220,978.49	April 2017 . . . . .	1,594,271.36
January 2013 . . . . .	59,564,119.31	March 2015 . . . . .	22,989,789.59	May 2017 . . . . .	1,232,346.52
February 2013 . . . . .	58,461,581.20	April 2015 . . . . .	21,789,372.73	June 2017 . . . . .	920,527.91
March 2013 . . . . .	57,304,675.08	May 2015 . . . . .	20,619,242.44	July 2017 . . . . .	657,060.42
April 2013 . . . . .	56,095,248.48	June 2015 . . . . .	19,478,919.98	August 2017 . . . . .	440,243.36
May 2013 . . . . .	54,835,243.99	July 2015 . . . . .	18,367,933.23	September 2017 . . . .	268,428.88
June 2013 . . . . .	53,526,695.67	August 2015 . . . . .	17,285,816.61	October 2017 . . . . .	140,020.35
July 2013 . . . . .	52,171,725.18	September 2015 . . . .	16,232,111.02	November 2017 . . . . .	53,470.79
August 2013 . . . . .	50,772,537.71	October 2015 . . . . .	15,206,363.71	December 2017 . . . . .	7,281.38
September 2013 . . . .	49,331,417.65	November 2015 . . . . .	14,208,128.24	January 2018 . . . . .	0.01
October 2013 . . . . .	47,850,724.20	December 2015 . . . . .	13,236,964.36	February 2018 and thereafter . . . . .	0.00
November 2013 . . . . .	46,332,886.63	January 2016 . . . . .	12,292,437.97		
December 2013 . . . . .	44,780,399.47	February 2016 . . . . .	11,374,120.97		

### ***Aggregate Group III Targeted Balances***

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance . . . . .	\$84,711,000.00	February 2013 . . . . .	\$84,597,576.95	May 2014 . . . . .	\$84,478,348.48
December 2011 . . . . .	84,703,613.33	March 2013 . . . . .	84,589,812.20	June 2014 . . . . .	84,470,186.31
January 2012 . . . . .	84,696,202.04	April 2013 . . . . .	84,582,021.58	July 2014 . . . . .	84,461,996.93
February 2012 . . . . .	84,688,766.05	May 2013 . . . . .	84,574,204.98	August 2014 . . . . .	84,453,780.26
March 2012 . . . . .	84,681,305.27	June 2013 . . . . .	84,566,362.33	September 2014 . . . .	84,445,536.19
April 2012 . . . . .	84,673,819.62	July 2013 . . . . .	84,558,493.54	October 2014 . . . . .	84,437,264.64
May 2012 . . . . .	84,666,309.02	August 2013 . . . . .	84,550,598.52	November 2014 . . . . .	84,428,965.53
June 2012 . . . . .	84,658,773.38	September 2013 . . . .	84,542,677.18	December 2014 . . . . .	84,420,638.74
July 2012 . . . . .	84,651,212.63	October 2013 . . . . .	84,534,729.44	January 2015 . . . . .	84,412,284.21
August 2012 . . . . .	84,643,626.67	November 2013 . . . . .	84,526,755.20	February 2015 . . . . .	84,403,901.82
September 2012 . . . .	84,636,015.43	December 2013 . . . . .	84,518,754.39	March 2015 . . . . .	84,395,491.49
October 2012 . . . . .	84,628,378.81	January 2014 . . . . .	84,510,726.90	April 2015 . . . . .	84,387,053.13
November 2012 . . . . .	84,620,716.74	February 2014 . . . . .	84,502,672.66	May 2015 . . . . .	84,378,586.64
December 2012 . . . . .	84,613,029.13	March 2014 . . . . .	84,494,591.57	June 2015 . . . . .	84,370,091.93
January 2013 . . . . .	84,605,315.89	April 2014 . . . . .	84,486,483.54	July 2015 . . . . .	84,361,568.90

**Aggregate Group III (Continued)**

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
August 2015 . . . . .	\$84,353,017.47	March 2020 . . . . .	\$81,548,602.80	October 2024 . . . . .	\$43,061,226.04
September 2015 . . . .	84,344,437.53	April 2020 . . . . .	80,826,049.16	November 2024 . . . .	42,463,473.08
October 2015 . . . . .	84,335,828.98	May 2020 . . . . .	80,099,546.17	December 2024 . . . .	41,870,665.20
November 2015 . . . .	84,327,191.75	June 2020 . . . . .	79,369,525.18	January 2025 . . . . .	41,282,814.50
December 2015 . . . .	84,318,525.72	July 2020 . . . . .	78,636,400.84	February 2025 . . . .	40,699,930.72
January 2016 . . . . .	84,309,830.81	August 2020 . . . . .	77,900,571.62	March 2025 . . . . .	40,122,021.40
February 2016 . . . .	84,301,106.91	September 2020 . . .	77,162,420.43	April 2025 . . . . .	39,549,091.95
March 2016 . . . . .	84,292,353.93	October 2020 . . . . .	76,422,315.02	May 2025 . . . . .	38,981,145.71
April 2016 . . . . .	84,283,571.78	November 2020 . . . .	75,680,608.55	June 2025 . . . . .	38,418,184.09
May 2016 . . . . .	84,274,760.35	December 2020 . . . .	74,937,640.07	July 2025 . . . . .	37,860,206.58
June 2016 . . . . .	84,265,919.55	January 2021 . . . . .	74,193,734.92	August 2025 . . . . .	37,307,210.89
July 2016 . . . . .	84,257,049.28	February 2021 . . . .	73,449,205.27	September 2025 . . .	36,759,193.02
August 2016 . . . . .	84,248,149.45	March 2021 . . . . .	72,704,350.48	October 2025 . . . . .	36,216,147.27
September 2016 . . . .	84,239,219.95	April 2021 . . . . .	71,959,457.57	November 2025 . . . .	35,678,066.39
October 2016 . . . . .	84,230,260.68	May 2021 . . . . .	71,214,801.62	December 2025 . . . .	35,144,941.58
November 2016 . . . .	84,221,271.55	June 2021 . . . . .	70,470,646.17	January 2026 . . . . .	34,616,762.62
December 2016 . . . .	84,212,252.45	July 2021 . . . . .	69,727,243.57	February 2026 . . . .	34,093,517.91
January 2017 . . . . .	84,203,203.29	August 2021 . . . . .	68,984,835.43	March 2026 . . . . .	33,575,194.49
February 2017 . . . .	84,194,123.97	September 2021 . . .	68,243,652.89	April 2026 . . . . .	33,061,778.13
March 2017 . . . . .	84,185,014.39	October 2021 . . . . .	67,503,917.05	May 2026 . . . . .	32,553,253.44
April 2017 . . . . .	84,175,874.43	November 2021 . . . .	66,765,839.26	June 2026 . . . . .	32,049,603.84
May 2017 . . . . .	84,166,704.01	December 2021 . . . .	66,029,621.45	July 2026 . . . . .	31,550,811.65
June 2017 . . . . .	84,157,503.03	January 2022 . . . . .	65,295,456.48	August 2026 . . . . .	31,056,858.17
July 2017 . . . . .	84,148,271.37	February 2022 . . . .	64,563,528.44	September 2026 . . .	30,567,723.65
August 2017 . . . . .	84,139,008.94	March 2022 . . . . .	63,834,012.90	October 2026 . . . . .	30,083,387.44
September 2017 . . . .	84,129,715.64	April 2022 . . . . .	63,107,077.28	November 2026 . . . .	29,603,827.97
October 2017 . . . . .	84,120,391.36	May 2022 . . . . .	62,382,881.06	December 2026 . . . .	29,129,022.82
November 2017 . . . .	84,111,036.00	June 2022 . . . . .	61,661,576.11	January 2027 . . . . .	28,658,948.72
December 2017 . . . .	84,101,649.45	July 2022 . . . . .	60,943,306.87	February 2027 . . . .	28,193,581.68
January 2018 . . . . .	84,092,231.61	August 2022 . . . . .	60,228,210.73	March 2027 . . . . .	27,732,896.93
February 2018 . . . .	84,082,782.39	September 2022 . . .	59,516,418.13	April 2027 . . . . .	27,276,869.04
March 2018 . . . . .	84,073,301.66	October 2022 . . . . .	58,808,052.93	May 2027 . . . . .	26,825,471.91
April 2018 . . . . .	84,063,789.33	November 2022 . . . .	58,103,232.56	June 2027 . . . . .	26,378,678.81
May 2018 . . . . .	84,054,245.30	December 2022 . . . .	57,402,068.26	July 2027 . . . . .	25,936,462.45
June 2018 . . . . .	84,044,669.45	January 2023 . . . . .	56,704,665.34	August 2027 . . . . .	25,498,794.99
July 2018 . . . . .	84,035,061.68	February 2023 . . . .	56,011,123.31	September 2027 . . .	25,065,648.04
August 2018 . . . . .	84,025,421.89	March 2023 . . . . .	55,321,536.17	October 2027 . . . . .	24,636,992.74
September 2018 . . . .	84,015,749.96	April 2023 . . . . .	54,635,992.51	November 2027 . . . .	24,212,799.79
October 2018 . . . . .	84,006,045.79	May 2023 . . . . .	53,954,575.83	December 2027 . . . .	23,793,039.44
November 2018 . . . .	83,996,309.28	June 2023 . . . . .	53,277,364.59	January 2028 . . . . .	23,377,681.57
December 2018 . . . .	83,986,540.31	July 2023 . . . . .	52,604,432.47	February 2028 . . . .	22,966,695.65
January 2019 . . . . .	83,976,738.78	August 2023 . . . . .	51,935,848.54	March 2028 . . . . .	22,560,050.82
February 2019 . . . .	83,966,904.57	September 2023 . . .	51,271,677.37	April 2028 . . . . .	22,157,715.93
March 2019 . . . . .	83,957,037.59	October 2023 . . . . .	50,611,979.26	May 2028 . . . . .	21,759,659.48
April 2019 . . . . .	83,947,137.71	November 2023 . . . .	49,956,810.37	June 2028 . . . . .	21,365,849.72
May 2019 . . . . .	83,937,204.84	December 2023 . . . .	49,306,222.85	July 2028 . . . . .	20,976,254.68
June 2019 . . . . .	83,927,238.85	January 2024 . . . . .	48,660,265.02	August 2028 . . . . .	20,590,842.12
July 2019 . . . . .	83,917,239.65	February 2024 . . . .	48,018,981.50	September 2028 . . .	20,209,579.60
August 2019 . . . . .	83,907,207.12	March 2024 . . . . .	47,382,413.33	October 2028 . . . . .	19,832,434.50
September 2019 . . . .	83,897,141.14	April 2024 . . . . .	46,750,598.16	November 2028 . . . .	19,459,374.04
October 2019 . . . . .	83,887,041.61	May 2024 . . . . .	46,123,570.29	December 2028 . . . .	19,090,365.26
November 2019 . . . .	83,876,908.42	June 2024 . . . . .	45,501,360.87	January 2029 . . . . .	18,725,375.11
December 2019 . . . .	83,687,991.99	July 2024 . . . . .	44,883,997.98	February 2029 . . . .	18,364,370.38
January 2020 . . . . .	82,980,049.87	August 2024 . . . . .	44,271,506.79	March 2029 . . . . .	18,007,317.79
February 2020 . . . .	82,266,758.52	September 2024 . . .	43,663,909.61	April 2029 . . . . .	17,654,183.97

### ***Aggregate Group III (Continued)***

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2029 . . . . .	\$17,304,935.49	July 2031 . . . . .	\$ 9,478,825.49	September 2033 . . . .	\$ 3,685,751.94
June 2029 . . . . .	16,959,538.83	August 2031 . . . . .	9,221,918.25	October 2033 . . . . .	3,496,414.84
July 2029 . . . . .	16,617,960.48	September 2031 . . . .	8,967,977.93	November 2033 . . . . .	3,309,303.10
August 2029 . . . . .	16,280,166.88	October 2031 . . . . .	8,716,973.56	December 2033 . . . . .	3,124,391.06
September 2029 . . . .	15,946,124.44	November 2031 . . . . .	8,468,874.30	January 2034 . . . . .	2,941,653.26
October 2029 . . . . .	15,615,799.61	December 2031 . . . . .	8,223,649.51	February 2034 . . . . .	2,761,064.45
November 2029 . . . . .	15,289,158.82	January 2032 . . . . .	7,981,268.76	March 2034 . . . . .	2,582,599.64
December 2029 . . . . .	14,966,168.52	February 2032 . . . . .	7,741,701.78	April 2034 . . . . .	2,406,233.98
January 2030 . . . . .	14,646,795.23	March 2032 . . . . .	7,504,918.48	May 2034 . . . . .	2,231,942.90
February 2030 . . . . .	14,331,005.45	April 2032 . . . . .	7,270,889.00	June 2034 . . . . .	2,059,702.04
March 2030 . . . . .	14,018,765.80	May 2032 . . . . .	7,039,583.66	July 2034 . . . . .	1,889,487.22
April 2030 . . . . .	13,710,042.93	June 2032 . . . . .	6,810,972.97	August 2034 . . . . .	1,721,274.50
May 2030 . . . . .	13,404,803.55	July 2032 . . . . .	6,585,027.65	September 2034 . . . .	1,555,040.17
June 2030 . . . . .	13,103,014.48	August 2032 . . . . .	6,361,718.63	October 2034 . . . . .	1,390,760.70
July 2030 . . . . .	12,804,642.61	September 2032 . . . .	6,141,017.02	November 2034 . . . . .	1,228,412.79
August 2030 . . . . .	12,509,654.94	October 2032 . . . . .	5,922,894.17	December 2034 . . . . .	1,067,973.36
September 2030 . . . .	12,218,018.56	November 2032 . . . . .	5,707,321.61	January 2035 . . . . .	909,419.53
October 2030 . . . . .	11,929,700.68	December 2032 . . . . .	5,494,271.10	February 2035 . . . . .	752,728.64
November 2030 . . . . .	11,644,668.62	January 2033 . . . . .	5,283,714.58	March 2035 . . . . .	597,878.24
December 2030 . . . . .	11,362,889.85	February 2033 . . . . .	5,075,624.23	April 2035 . . . . .	444,846.09
January 2031 . . . . .	11,084,331.96	March 2033 . . . . .	4,869,972.45	May 2035 . . . . .	293,610.16
February 2031 . . . . .	10,808,962.64	April 2033 . . . . .	4,666,731.82	June 2035 . . . . .	144,148.61
March 2031 . . . . .	10,536,749.78	May 2033 . . . . .	4,465,875.15	July 2035 and thereafter . . . . .	0.00
April 2031 . . . . .	10,267,661.40	June 2033 . . . . .	4,267,375.49		
May 2031 . . . . .	10,001,665.63	July 2033 . . . . .	4,071,206.05		
June 2031 . . . . .	9,738,730.83	August 2033 . . . . .	3,877,340.31		

### ***PQ Class Planned Balances***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . . .	\$65,857,000.00	November 2013 . . . . .	\$54,955,799.01	November 2015 . . . . .	\$41,604,182.33
December 2011 . . . . .	65,570,757.76	December 2013 . . . . .	54,362,504.52	December 2015 . . . . .	41,085,862.02
January 2012 . . . . .	65,280,417.23	January 2014 . . . . .	53,772,592.00	January 2016 . . . . .	40,570,398.12
February 2012 . . . . .	64,969,572.72	February 2014 . . . . .	53,186,038.01	February 2016 . . . . .	40,057,770.31
March 2012 . . . . .	64,640,388.38	March 2014 . . . . .	52,602,819.28	March 2016 . . . . .	39,547,958.38
April 2012 . . . . .	64,295,210.65	April 2014 . . . . .	52,022,912.65	April 2016 . . . . .	39,040,942.26
May 2012 . . . . .	63,934,180.17	May 2014 . . . . .	51,446,295.11	May 2016 . . . . .	38,536,701.98
June 2012 . . . . .	63,557,447.31	June 2014 . . . . .	50,872,943.80	June 2016 . . . . .	38,035,217.67
July 2012 . . . . .	63,165,172.07	July 2014 . . . . .	50,302,835.97	July 2016 . . . . .	37,538,025.33
August 2012 . . . . .	62,757,523.95	August 2014 . . . . .	49,735,949.02	August 2016 . . . . .	37,045,185.42
September 2012 . . . .	62,334,681.79	September 2014 . . . .	49,172,260.48	September 2016 . . . .	36,556,661.51
October 2012 . . . . .	61,896,833.69	October 2014 . . . . .	48,611,748.01	October 2016 . . . . .	36,072,417.48
November 2012 . . . . .	61,444,176.80	November 2014 . . . . .	48,054,389.41	November 2016 . . . . .	35,592,417.48
December 2012 . . . . .	60,976,917.18	December 2014 . . . . .	47,500,162.61	December 2016 . . . . .	35,116,625.99
January 2013 . . . . .	60,495,269.61	January 2015 . . . . .	46,949,045.67	January 2017 . . . . .	34,645,007.75
February 2013 . . . . .	59,999,457.45	February 2015 . . . . .	46,401,016.76	February 2017 . . . . .	34,177,527.80
March 2013 . . . . .	59,489,712.39	March 2015 . . . . .	45,856,054.21	March 2017 . . . . .	33,714,151.47
April 2013 . . . . .	58,966,274.31	April 2015 . . . . .	45,314,136.46	April 2017 . . . . .	33,254,844.39
May 2013 . . . . .	58,429,391.03	May 2015 . . . . .	44,775,242.08	May 2017 . . . . .	32,799,572.43
June 2013 . . . . .	57,879,318.09	June 2015 . . . . .	44,239,349.77	June 2017 . . . . .	32,348,301.77
July 2013 . . . . .	57,316,318.58	July 2015 . . . . .	43,706,438.34	July 2017 . . . . .	31,900,998.88
August 2013 . . . . .	56,740,662.84	August 2015 . . . . .	43,176,486.75	August 2017 . . . . .	31,457,630.47
September 2013 . . . .	56,152,628.26	September 2015 . . . .	42,649,474.07	September 2017 . . . .	31,018,163.54
October 2013 . . . . .	55,552,499.02	October 2015 . . . . .	42,125,379.49	October 2017 . . . . .	30,582,565.38

***PQ Class (Continued)***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2017 . . . . .	\$30,150,803.51	June 2022 . . . . .	\$12,742,626.66	January 2027 . . . . .	\$ 5,030,879.67
December 2017 . . . . .	29,722,845.75	July 2022 . . . . .	12,536,792.22	February 2027 . . . . .	4,942,755.76
January 2018 . . . . .	29,298,660.16	August 2022 . . . . .	12,334,051.02	March 2027 . . . . .	4,856,009.99
February 2018 . . . . .	28,878,215.08	September 2022 . . . .	12,134,358.40	April 2027 . . . . .	4,770,622.00
March 2018 . . . . .	28,461,479.11	October 2022 . . . . .	11,937,670.32	May 2027 . . . . .	4,686,571.73
April 2018 . . . . .	28,048,421.09	November 2022 . . . . .	11,743,943.36	June 2027 . . . . .	4,603,839.41
May 2018 . . . . .	27,639,010.13	December 2022 . . . . .	11,553,134.72	July 2027 . . . . .	4,522,405.53
June 2018 . . . . .	27,233,215.60	January 2023 . . . . .	11,365,202.20	August 2027 . . . . .	4,442,250.89
July 2018 . . . . .	26,831,007.10	February 2023 . . . . .	11,180,104.20	September 2027 . . . .	4,363,356.54
August 2018 . . . . .	26,432,354.51	March 2023 . . . . .	10,997,799.69	October 2027 . . . . .	4,285,703.82
September 2018 . . . .	26,037,227.92	April 2023 . . . . .	10,818,248.25	November 2027 . . . . .	4,209,274.32
October 2018 . . . . .	25,645,597.69	May 2023 . . . . .	10,641,410.00	December 2027 . . . . .	4,134,049.90
November 2018 . . . . .	25,257,434.43	June 2023 . . . . .	10,467,245.63	January 2028 . . . . .	4,060,012.69
December 2018 . . . . .	24,872,708.97	July 2023 . . . . .	10,295,716.39	February 2028 . . . . .	3,987,145.07
January 2019 . . . . .	24,491,392.40	August 2023 . . . . .	10,126,784.10	March 2028 . . . . .	3,915,429.66
February 2019 . . . . .	24,113,456.03	September 2023 . . . .	9,960,411.08	April 2028 . . . . .	3,844,849.35
March 2019 . . . . .	23,738,871.41	October 2023 . . . . .	9,796,560.20	May 2028 . . . . .	3,775,387.26
April 2019 . . . . .	23,369,741.28	November 2023 . . . . .	9,635,194.85	June 2028 . . . . .	3,707,026.75
May 2019 . . . . .	23,006,045.92	December 2023 . . . . .	9,476,278.96	July 2028 . . . . .	3,639,751.43
June 2019 . . . . .	22,647,707.81	January 2024 . . . . .	9,319,776.94	August 2028 . . . . .	3,573,545.15
July 2019 . . . . .	22,294,650.49	February 2024 . . . . .	9,165,653.72	September 2028 . . . .	3,508,391.98
August 2019 . . . . .	21,946,798.59	March 2024 . . . . .	9,013,874.73	October 2028 . . . . .	3,444,276.22
September 2019 . . . .	21,604,077.80	April 2024 . . . . .	8,864,405.87	November 2028 . . . . .	3,381,182.40
October 2019 . . . . .	21,266,414.83	May 2024 . . . . .	8,717,213.54	December 2028 . . . . .	3,319,095.27
November 2019 . . . . .	20,933,737.42	June 2024 . . . . .	8,572,264.60	January 2029 . . . . .	3,257,999.79
December 2019 . . . . .	20,605,974.33	July 2024 . . . . .	8,429,526.41	February 2029 . . . . .	3,197,881.16
January 2020 . . . . .	20,283,055.32	August 2024 . . . . .	8,288,966.76	March 2029 . . . . .	3,138,724.77
February 2020 . . . . .	19,964,911.13	September 2024 . . . .	8,150,553.92	April 2029 . . . . .	3,080,516.23
March 2020 . . . . .	19,651,473.45	October 2024 . . . . .	8,014,256.58	May 2029 . . . . .	3,023,241.36
April 2020 . . . . .	19,342,674.97	November 2024 . . . . .	7,880,043.91	June 2029 . . . . .	2,966,886.18
May 2020 . . . . .	19,038,449.28	December 2024 . . . . .	7,747,885.49	July 2029 . . . . .	2,911,436.91
June 2020 . . . . .	18,738,730.93	January 2025 . . . . .	7,617,751.35	August 2029 . . . . .	2,856,879.97
July 2020 . . . . .	18,443,455.38	February 2025 . . . . .	7,489,611.92	September 2029 . . . .	2,803,201.98
August 2020 . . . . .	18,152,558.98	March 2025 . . . . .	7,363,438.08	October 2029 . . . . .	2,750,389.75
September 2020 . . . .	17,865,979.00	April 2025 . . . . .	7,239,201.11	November 2029 . . . . .	2,698,430.28
October 2020 . . . . .	17,583,653.57	May 2025 . . . . .	7,116,872.70	December 2029 . . . . .	2,647,310.75
November 2020 . . . . .	17,305,521.68	June 2025 . . . . .	6,996,424.93	January 2030 . . . . .	2,597,018.54
December 2020 . . . . .	17,031,523.21	July 2025 . . . . .	6,877,830.30	February 2030 . . . . .	2,547,541.20
January 2021 . . . . .	16,761,598.85	August 2025 . . . . .	6,761,061.67	March 2030 . . . . .	2,498,866.47
February 2021 . . . . .	16,495,690.15	September 2025 . . . .	6,646,092.32	April 2030 . . . . .	2,450,982.26
March 2021 . . . . .	16,233,739.45	October 2025 . . . . .	6,532,895.87	May 2030 . . . . .	2,403,876.65
April 2021 . . . . .	15,975,689.93	November 2025 . . . . .	6,421,446.36	June 2030 . . . . .	2,357,537.91
May 2021 . . . . .	15,721,485.54	December 2025 . . . . .	6,311,718.17	July 2030 . . . . .	2,311,954.46
June 2021 . . . . .	15,471,071.05	January 2026 . . . . .	6,203,686.05	August 2030 . . . . .	2,267,114.91
July 2021 . . . . .	15,224,391.97	February 2026 . . . . .	6,097,325.11	September 2030 . . . .	2,223,008.01
August 2021 . . . . .	14,981,394.61	March 2026 . . . . .	5,992,610.83	October 2030 . . . . .	2,179,622.68
September 2021 . . . .	14,742,026.02	April 2026 . . . . .	5,889,519.00	November 2030 . . . . .	2,136,948.01
October 2021 . . . . .	14,506,233.99	May 2026 . . . . .	5,788,025.80	December 2030 . . . . .	2,094,973.25
November 2021 . . . . .	14,273,967.03	June 2026 . . . . .	5,688,107.72	January 2031 . . . . .	2,053,687.79
December 2021 . . . . .	14,045,174.42	July 2026 . . . . .	5,589,741.59	February 2031 . . . . .	2,013,081.18
January 2022 . . . . .	13,819,806.11	August 2026 . . . . .	5,492,904.59	March 2031 . . . . .	1,973,143.14
February 2022 . . . . .	13,597,812.77	September 2026 . . . .	5,397,574.20	April 2031 . . . . .	1,933,863.51
March 2022 . . . . .	13,379,145.77	October 2026 . . . . .	5,303,728.23	May 2031 . . . . .	1,895,232.30
April 2022 . . . . .	13,163,757.16	November 2026 . . . . .	5,211,344.80	June 2031 . . . . .	1,857,239.65
May 2022 . . . . .	12,951,599.66	December 2026 . . . . .	5,120,402.37	July 2031 . . . . .	1,819,875.85

***PQ Class (Continued)***

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2031 . . . . .	\$ 1,783,131.33	November 2034 . . . . .	\$ 745,164.70	February 2038 . . . . .	\$ 227,675.17
September 2031 . . . . .	1,746,996.66	December 2034 . . . . .	726,743.49	March 2038 . . . . .	218,807.91
October 2031 . . . . .	1,711,462.56	January 2035 . . . . .	708,649.21	April 2038 . . . . .	210,114.63
November 2031 . . . . .	1,676,519.85	February 2035 . . . . .	690,876.71	May 2038 . . . . .	201,592.47
December 2031 . . . . .	1,642,159.53	March 2035 . . . . .	673,420.94	June 2038 . . . . .	193,238.62
January 2032 . . . . .	1,608,372.69	April 2035 . . . . .	656,276.90	July 2038 . . . . .	185,050.32
February 2032 . . . . .	1,575,150.57	May 2035 . . . . .	639,439.67	August 2038 . . . . .	177,024.84
March 2032 . . . . .	1,542,484.53	June 2035 . . . . .	622,904.41	September 2038 . . . . .	169,159.49
April 2032 . . . . .	1,510,366.08	July 2035 . . . . .	606,666.35	October 2038 . . . . .	161,451.61
May 2032 . . . . .	1,478,786.82	August 2035 . . . . .	590,720.78	November 2038 . . . . .	153,898.62
June 2032 . . . . .	1,447,738.49	September 2035 . . . . .	575,063.06	December 2038 . . . . .	146,497.94
July 2032 . . . . .	1,417,212.94	October 2035 . . . . .	559,688.64	January 2039 . . . . .	139,247.04
August 2032 . . . . .	1,387,202.16	November 2035 . . . . .	544,593.02	February 2039 . . . . .	132,143.44
September 2032 . . . . .	1,357,698.24	December 2035 . . . . .	529,771.77	March 2039 . . . . .	125,184.68
October 2032 . . . . .	1,328,693.39	January 2036 . . . . .	515,220.53	April 2039 . . . . .	118,368.36
November 2032 . . . . .	1,300,179.92	February 2036 . . . . .	500,934.99	May 2039 . . . . .	111,692.10
December 2032 . . . . .	1,272,150.28	March 2036 . . . . .	486,910.94	June 2039 . . . . .	105,153.56
January 2033 . . . . .	1,244,597.02	April 2036 . . . . .	473,144.19	July 2039 . . . . .	98,750.43
February 2033 . . . . .	1,217,512.79	May 2036 . . . . .	459,630.64	August 2039 . . . . .	92,480.44
March 2033 . . . . .	1,190,890.35	June 2036 . . . . .	446,366.24	September 2039 . . . . .	86,341.36
April 2033 . . . . .	1,164,722.58	July 2036 . . . . .	433,347.00	October 2039 . . . . .	80,331.00
May 2033 . . . . .	1,139,002.45	August 2036 . . . . .	420,569.00	November 2039 . . . . .	74,447.18
June 2033 . . . . .	1,113,723.02	September 2036 . . . . .	408,028.37	December 2039 . . . . .	68,687.77
July 2033 . . . . .	1,088,877.49	October 2036 . . . . .	395,721.30	January 2040 . . . . .	63,050.68
August 2033 . . . . .	1,064,459.14	November 2036 . . . . .	383,644.04	February 2040 . . . . .	57,533.83
September 2033 . . . . .	1,040,461.34	December 2036 . . . . .	371,792.89	March 2040 . . . . .	52,135.19
October 2033 . . . . .	1,016,877.56	January 2037 . . . . .	360,164.21	April 2040 . . . . .	46,852.75
November 2033 . . . . .	993,701.37	February 2037 . . . . .	348,754.40	May 2040 . . . . .	41,684.54
December 2033 . . . . .	970,926.45	March 2037 . . . . .	337,559.95	June 2040 . . . . .	36,628.62
January 2034 . . . . .	948,546.55	April 2037 . . . . .	326,577.37	July 2040 . . . . .	31,683.07
February 2034 . . . . .	926,555.52	May 2037 . . . . .	315,803.23	August 2040 . . . . .	26,846.00
March 2034 . . . . .	904,947.31	June 2037 . . . . .	305,234.14	September 2040 . . . . .	22,115.57
April 2034 . . . . .	883,715.94	July 2037 . . . . .	294,866.80	October 2040 . . . . .	17,489.95
May 2034 . . . . .	862,855.53	August 2037 . . . . .	284,697.93	November 2040 . . . . .	12,967.34
June 2034 . . . . .	842,360.29	September 2037 . . . . .	274,724.30	December 2040 . . . . .	8,545.97
July 2034 . . . . .	822,224.50	October 2037 . . . . .	264,942.73	January 2041 . . . . .	4,224.10
August 2034 . . . . .	802,442.55	November 2037 . . . . .	255,350.09	February 2041 and thereafter . . . . .	0.00
September 2034 . . . . .	783,008.89	December 2037 . . . . .	245,943.30		
October 2034 . . . . .	763,918.07	January 2038 . . . . .	236,719.32		

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**\$1,339,110,301**



**Guaranteed REMIC  
Pass-Through Certificates  
Fannie Mae REMIC Trust 2011-127**

\_\_\_\_\_  
**PROSPECTUS SUPPLEMENT**  
\_\_\_\_\_



**November 23, 2011**

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