Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$1,137,987,358

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2011-124

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	*Group*	*Original Class Balance*	*Principal Type(1)*	*Interest Rate*	*Interest Type(1)*	*CUSIP Number*	*Final Distribution Date*
AF	1	$14,285,712	SEQ	(2)	FLT	3136A2F32	September 2029
AS	1	14,285,712(3)	NTL	(2)	INV/IO	3136A2F40	September 2029
CG	1	70,000,000	SEQ	3.00%	FIX	3136A2F57	September 2029
AE	1	15,000,000	SEQ	2.50	FIX	3136A2F65	September 2029
CB	1	22,052,763	SEQ	3.50	FIX	3136A2F73	December 2031
NF	2	42,166,115	PT	(2)	FLT	3136A2F81	December 2041
NS	2	42,166,115(3)	NTL	(2)	INV/IO	3136A2F99	December 2041
DH	2	25,000,000	SEQ	3.00	FIX	3136A2G23	August 2040
DE	2	28,000,000	SEQ	2.50	FIX	3136A2G31	August 2040
DF	2	22,333,332	SEQ	(2)	FLT	3136A2G49	August 2040
DS	2	22,333,332(3)	NTL	(2)	INV/IO	3136A2G56	August 2040
DB	2	8,998,902	SEQ	4.00	FIX	3136A2G64	December 2041
JA(4).	3	81,808,218	PAC/AD	2.25	FIX	3136A2G72	February 2041
JF(4).	3	73,627,396	PAC/AD	(2)	FLT	3136A2G80	February 2041
JS(4)	3	73,627,396(3)	NTL	(2)	INV/IO	3136A2G98	February 2041
PB	3	11,136,346	PAC/AD	4.50	FIX	3136A2H22	December 2041
PZ	3	33,428,040	SUP	4.50	FIX/Z	3136A2H30	December 2041
LP	4	73,990,658	PAC/AD	4.50	FIX	3136A2H48	December 2041
LZ	4	14,728,834	SUP	4.50	FIX/Z	3136A2H55	December 2041
CA	5	54,198,539	SEQ	1.25	FIX	3136A2H63	September 2021
IC	5	34,841,917(3)	NTL	3.50	FIX/IO	3136A2H71	September 2021
BC	5	2,183,370	SEQ	3.50	FIX	3136A2H89	December 2021

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The JG, JH, JL, JM, JP, GF, GS, QB and QC Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be November 30, 2011.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is November 23, 2011

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
EF(4)	6	$ 75,096,517	PAC	(2)	FLT	3136A2H97	March 2037
ES(4)	6	75,096,517(3)	NTL	(2)	INV/IO	3136A2J20	March 2037
AP	6	102,404,343	PAC	1.80%	FIX	3136A2J38	March 2037
BP	6	79,791,532	PAC	4.00	FIX	3136A2J46	December 2041
QA(4)	6	12,729,545	PAC/AD	2.00	FIX	3136A2J53	December 2041
PF(4)	6	8,486,363	PAC/AD	(2)	FLT	3136A2J61	December 2041
PS(4)	6	8,486,363(3)	NTL	(2)	INV/IO	3136A2J79	December 2041
ZP	6	41,491,700	SUP	4.00	FIX/Z	3136A2J87	December 2041
FC	7	45,009,826	PT	(2)	FLT	3136A2J95	December 2041
SC	7	45,009,826(3)	NTL	(2)	INV/IO	3136A2K28	December 2041
KF	7	64,799,999	PAC/AD	(2)	FLT	3136A2K36	December 2040
KS	7	64,799,999(3)	NTL	(2)	INV/IO	3136A2K44	December 2040
CP	7	72,000,000	PAC/AD	2.25	FIX	3136A2K51	December 2040
CE	7	12,930,899	PAC/AD	4.50	FIX	3136A2K69	December 2041
CZ	7	30,308,409	SUP	4.50	FIX/Z	3136A2K77	December 2041
R		0	NPR	0	NPR	3136A2K85	December 2041
RL		0	NPR	0	NPR	3136A2K93	December 2041

(1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Based on LIBOR.
(3) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.
(4) Exchangeable classes.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - July 1, 2011, for all MBS issued on or after July 1, 2011,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated July 1, 2011.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Goldman, Sachs & Co.
Global Operations
Mortgage-Backed Securities
30 Hudson Street
36th Floor
Jersey City, New Jersey 07302
(telephone 212-902-3089).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On August 16, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", with a Ratings Outlook of Stable, following a similar affirmation of the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2011, including the Risk Factors set forth in that Quarterly Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of November 1, 2011. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$121,338,475	3.50%	3.75% to 6.00%	181 to 240
Group 2 MBS	$126,498,349	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS	$200,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	$ 88,719,492	4.50%	4.75% to 7.00%	241 to 360
Group 5 MBS	$ 56,381,909	3.50%	3.75% to 6.00%	85 to 120
Group 6 MBS	$320,000,000	4.00%	4.25% to 6.50%	241 to 360
Group 7 MBS	$225,049,133	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$121,338,475	240	238	2	4.000%
Group 2 MBS	$126,498,349	360	345	9	5.420%
Group 3 MBS	$200,000,000	360	347	9	4.940%
Group 4 MBS	$ 88,719,492	360	348	5	4.919%
Group 5 MBS	$ 56,381,909	120	112	7	3.950%
Group 6 MBS	$320,000,000	360	350	5	4.477%
Group 7 MBS	$225,049,133	360	354	4	5.400%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on November 30, 2011.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
AF	0.596%	7.00%	0.35%	LIBOR + 35 basis points
AS	6.404%	6.65%	0.00%	6.65% − LIBOR
NF	0.745%	7.00%	0.50%	LIBOR + 50 basis points
NS	6.255%	6.50%	0.00%	6.50% − LIBOR
DF	0.695%	7.00%	0.45%	LIBOR + 45 basis points
DS	6.305%	6.55%	0.00%	6.55% − LIBOR
JF	0.645%	7.00%	0.40%	LIBOR + 40 basis points
JS	6.355%	6.60%	0.00%	6.60% − LIBOR
EF	0.598%	7.00%	0.35%	LIBOR + 35 basis points
ES	6.402%	6.65%	0.00%	6.65% − LIBOR
PF	0.648%	7.00%	0.40%	LIBOR + 40 basis points
PS	6.352%	6.60%	0.00%	6.60% − LIBOR
FC	0.702%	7.00%	0.45%	LIBOR + 45 basis points
SC	6.298%	6.55%	0.00%	6.55% − LIBOR
KF	0.652%	7.00%	0.40%	LIBOR + 40 basis points
KS	6.348%	6.60%	0.00%	6.60% − LIBOR
GF	0.548%	7.00%	0.30%	LIBOR + 30 basis points
GS	6.452%	6.70%	0.00%	6.70% − LIBOR

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
AS	100% of the AF Class
NS	100% of the NF Class
DS	100% of the DF Class
JS	100% of the JF Class
IC	64.2857125724% of the CA Class
ES	100% of the EF Class
PS	100% of the PF Class
GS	100% of the EF Class
SC	100% of the FC Class
KS	100% of the KF Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption 0%	100%	200%	400%	650%	900%
AF, AS, CG and AE	10.4	6.2	4.4	2.9	2.1	1.7
CB	18.9	16.5	13.7	9.2	6.1	4.5

Group 2 Classes	PSA Prepayment Assumption 0%	100%	150%	300%	500%	800%	1100%
NF and NS	20.2	10.5	8.4	5.1	3.2	2.1	1.5
DH, DE, DF and DS	19.1	8.8	6.8	3.9	2.5	1.7	1.3
DB	29.4	25.0	22.3	14.7	9.2	5.5	3.7

Group 3 Classes	PSA Prepayment Assumption 0%	100%	150%	185%	250%	500%	750%	1000%	1300%	1600%
JA, JF, JS, JG, JH, JL, JM and JP	13.2	6.1	5.6	5.6	5.6	3.2	2.2	1.7	1.4	1.1
PB	22.6	19.5	19.5	19.5	19.5	10.8	7.0	4.9	3.4	2.3
PZ	26.6	19.5	17.5	11.2	2.5	0.8	0.5	0.4	0.3	0.2

Group 4 Classes	PSA Prepayment Assumption 0%	100%	150%	200%	250%	500%	750%	1000%	1300%	1600%
LP	13.9	7.1	6.7	6.7	6.7	4.0	2.8	2.2	1.7	1.4
LZ	26.6	19.6	17.7	9.1	2.7	1.0	0.7	0.5	0.4	0.4

Group 5 Classes	PSA Prepayment Assumption 0%	100%	200%	400%	700%	1000%	1400%
CA and IC	5.3	4.1	3.5	2.7	1.9	1.5	1.1
BC	9.9	9.1	8.9	8.2	6.5	4.8	3.2

Group 6 Classes	PSA Prepayment Assumption 0%	100%	135%	170%	200%	250%	253%	500%	900%	1300%
EF, ES, AP, GF and GS	14.0	4.9	4.0	4.0	4.0	4.0	4.0	2.6	1.7	1.4
BP	25.0	14.2	13.1	13.1	13.1	13.1	13.0	7.2	4.0	2.7
QA, PF, PS, QB and QC	5.6	5.6	5.4	2.9	2.9	2.9	2.9	1.5	0.9	0.7
ZP	28.6	21.7	18.4	16.9	10.8	2.7	2.6	0.9	0.5	0.4

Group 7 Classes	PSA Prepayment Assumption 0%	100%	150%	180%	250%	500%	800%	1100%	1500%
FC and SC	20.2	10.9	8.8	7.8	6.2	3.5	2.4	1.8	1.4
KF, KS and CP	13.3	6.2	5.7	5.7	5.7	3.4	2.4	1.9	1.5
CE	22.7	19.0	19.0	19.0	19.0	10.5	6.4	4.4	2.9
CZ	26.7	19.9	18.0	12.4	2.8	1.1	0.7	0.5	0.4

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally. The mortgage loans underlying the Group 2 MBS have been refinanced under Fannie Mae's Home Affordable Refinance Program ("Fannie Mae Refi Plus") and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125%. There is limited information regarding the default and prepayment rates for Fannie Mae Refi Plus high loan-to-value ratio loans. It is possible that these loans could experience higher rates of default and lower rates of prepayment than other conforming loans generally, and could experience higher or lower rates of default and higher or lower rates of voluntary prepayment than other high loan-to-value ratio loans not refinanced through the Fannie Mae Refi Plus initiative. We are unable to predict how these factors will affect loan performance. Accordingly, the Group 2 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives of the Group 2 Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of November 1, 2011 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include seven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS," "Group 6 MBS" and "Group 7 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS, up to 30 years in the case of the Group 2 MBS, Group 3 MBS, Group 4 MBS, Group 6 MBS and Group 7 MBS, and up to 10 years in the case of the Group 5 MBS.

In addition, the Mortgage Loans underlying the Group 2 MBS have been refinanced under Fannie Mae Refi Plus and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices to the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see "Yield, Maturity, and Prepayment Considerations—

Maturity and Prepayment Considerations—Borrower Refinancings" in the MBS Prospectus dated July 1, 2011 and on our Web site at www.fanniemae.com. See also "Additional Risk Factors—*Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally*" in this prospectus supplement.

For additional information, see "Summary— Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7—Characteristics of the MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The PZ, LZ, ZP and CZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

1. To AF, CG and AE, pro rata, until retired.
2. To CB until retired.

Sequential Pay Classes

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount as follows:

— 33.3333322793% to NF until retired, and

Pass-Through Class

— 66.6666677207% as follows:

first, to DH, DF and DE, pro rata, until retired; and

second, to DB until retired.

Sequential Pay Classes

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 MBS.

• *Group 3*

The PZ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to PZ. **Accretion Directed/PAC Group and Accrual Class**

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. **PAC Group**
2. To PZ until retired. **Support Class**
3. To Aggregate Group I to zero. **PAC Group**

The "PZ Accrual Amount" is any interest then accrued and added to the principal balance of the PZ Class.

The "Group 3 Cash Flow Distribution Amount" is the principal then paid on the Group 3 MBS.

"Aggregate Group I" consists of the JA, JF and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to JA and JF, pro rata, until retired; and

second, to PB until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

• *Group 4*

The LZ Accrual Amount to LP to its Planned Balance, and thereafter to LZ. **Accretion Directed/PAC Class and Accrual Class**

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To LP to its Planned Balance. **PAC Class**
2. To LZ until retired. **Support Class**
3. To LP until retired. **PAC Class**

The "LZ Accrual Amount" is any interest then accrued and added to the principal balance of the LZ Class.

The "Group 4 Cash Flow Distribution Amount" is the principal then paid on the Group 4 MBS.

• *Group 5*

The Group 5 Principal Distribution Amount to CA and BC, in that order, until retired. **Sequential Pay Classes**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

• *Group 6*

The ZP Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to ZP. **Accretion Directed/PAC Group and Accrual Class**

The Group 6 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.
2. To Aggregate Group III to its Planned Balance. **PAC Groups**
3. To ZP until retired. **Support Class**

4. To Aggregate Group III to zero. PAC Groups
5. To Aggregate Group II to zero.

The "ZP Accrual Amount" is any interest then accrued and added to the principal balance of the ZP Class.

The "Group 6 Cash Flow Distribution Amount" is the principal then paid on the Group 6 MBS.

"Aggregate Group II" consists of the EF, AP and BP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to EF and AP, pro rata, until retired; and

second, to BP until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

"Aggregate Group III" consists of the QA and PF Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to QA and PF, pro rata, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 7*

The CZ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to CZ. Accretion Directed/PAC Group and Accrual Class

The Group 7 Cash Flow Distribution Amount as follows:

— 19.9999997334% to FC until retired, and Pass-Through Class

— 80.0000002666% as follows:

first, to Aggregate Group IV to its Planned Balance; PAC Group

second, to CZ until retired; and Support Class

third, to Aggregate Group IV to zero. PAC Group

The "CZ Accrual Amount" is any interest then accrued and added to the principal balance of the CZ Class.

The "Group 7 Cash Flow Distribution Amount" is the principal then paid on the Group 7 MBS.

"Aggregate Group IV" consists of the KF, CP and CE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, to KF and CP, pro rata, until retired; and

second, to CE until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the "Pricing Assumptions"):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;

- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is November 30, 2011; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Class	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
LP Class Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group II Planned Balances	Between 135% and 250% PSA	Between 135% and 250% PSA
Aggregate Group III Planned Balances	Between 170% and 253% PSA	Between 170% and 253% PSA
Aggregate Group IV Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	JA, JF and PB
Aggregate Group II	EF, AP and BP
Aggregate Group III	QA and PF
Aggregate Group IV	KF, CP and CE

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or the LP Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or the LP Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or the LP Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or the LP Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce an Aggregate Group or the LP Class to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the LP Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group and the LP Class will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or the LP Class, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
AS	16.5469%
NS	21.8440%
DS	20.3120%
JS	19.3125%
ES	18.6875%
PS	5.7188%
SC	20.2500%
KS	20.6094%
GS	18.8437%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	50%	100%	200%	400%	650%	900%
0.120%	33.5%	30.2%	22.9%	7.1%	(12.5)%	(30.1)%
0.246%	32.6%	29.2%	22.0%	6.1%	(13.6)%	(31.4)%
2.246%	18.1%	14.3%	6.0%	(12.1)%	(33.8)%	(52.5)%
4.246%	2.4%	(2.1)%	(12.2)%	(33.8)%	(58.1)%	(78.0)%
6.650%	*	*	*	*	*	*

Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption						
	50%	100%	150%	300%	500%	800%	1100%
0.120%	26.0%	23.0%	20.1%	11.0%	(1.8)%	(22.7)%	(46.0)%
0.245%	25.3%	22.4%	19.4%	10.3%	(2.5)%	(23.3)%	(46.7)%
2.245%	15.0%	12.1%	9.1%	(0.1)%	(13.0)%	(34.2)%	(58.3)%
4.245%	4.1%	1.2%	(1.7)%	(10.9)%	(23.9)%	(45.4)%	(70.7)%
6.500%	*	*	*	*	*	*	*

Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption						
	50%	100%	150%	300%	500%	800%	1100%
0.120%	28.0%	24.5%	20.8%	8.3%	(11.0)%	(41.5)%	(70.5)%
0.245%	27.3%	23.8%	20.1%	7.5%	(11.9)%	(42.5)%	(71.5)%
2.245%	16.1%	12.4%	8.4%	(5.6)%	(26.8)%	(59.2)%	(88.6)%
4.245%	4.3%	0.2%	(4.5)%	(21.0)%	(45.2)%	(79.9)%	*
6.550%	*	*	*	*	*	*	*

Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption									
	50%	100%	150%	185%	250%	500%	750%	1000%	1300%	1600%
0.120%	26.9%	22.2%	20.0%	20.0%	20.0%	3.6%	(17.4)%	(39.6)%	(66.1)%	(91.1)%
0.245%	26.2%	21.4%	19.2%	19.2%	19.2%	2.7%	(18.4)%	(40.7)%	(67.2)%	(92.1)%
2.245%	13.6%	8.4%	6.4%	6.4%	6.4%	(12.8)%	(35.8)%	(59.3)%	(86.2)%	*
4.245%	(0.4)%	(6.2)%	(7.8)%	(7.8)%	(7.8)%	(31.2)%	(56.9)%	(81.8)%	*	*
6.600%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption									
	50%	100%	135%	170%	200%	250%	253%	500%	900%	1300%
0.120%	27.1%	20.0%	14.6%	14.6%	14.6%	14.6%	14.6%	(5.6)%	(40.3)%	(68.5)%
0.248%	26.2%	19.1%	13.7%	13.7%	13.7%	13.7%	13.6%	(6.8)%	(41.6)%	(69.8)%
2.248%	13.0%	4.7%	(1.6)%	(1.6)%	(1.6)%	(1.6)%	(1.7)%	(26.0)%	(63.0)%	(90.9)%
4.248%	(1.8)%	(12.2)%	(19.8)%	(19.8)%	(19.8)%	(19.8)%	(20.0)%	(49.7)%	(89.1)%	*
6.650%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**135%**	**170%**	**200%**	**250%**	**253%**	**500%**	**900%**	**1300%**
0.120%.	129.5%	129.5%	129.5%	114.5%	114.5%	114.5%	114.5%	82.2%	11.7%	(48.5)%
0.248%.	126.3%	126.3%	126.3%	111.3%	111.3%	111.3%	111.3%	78.5%	8.0%	(51.7)%
2.248%.	78.8%	78.8%	78.8%	61.5%	61.5%	61.5%	61.5%	19.6%	(49.1)%	(99.7)%
4.248%.	33.8%	33.8%	33.6%	12.0%	12.0%	12.0%	12.0%	(43.0)%	*	*
6.600%.	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**150%**	**180%**	**250%**	**500%**	**800%**	**1100%**	**1500%**
0.120%.	29.3%	26.6%	23.9%	22.3%	18.5%	4.4%	(13.5)%	(32.7)%	(60.3)%
0.252%.	28.5%	25.9%	23.2%	21.6%	17.7%	3.6%	(14.3)%	(33.6)%	(61.3)%
2.252%.	17.4%	14.6%	11.9%	10.2%	6.2%	(8.4)%	(27.4)%	(48.0)%	(78.1)%
4.252%.	5.8%	3.0%	0.1%	(1.6)%	(5.6)%	(20.9)%	(41.0)%	(63.6)%	(97.8)%
6.550%.	*	*	*	*	*	*	*	*	*

Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**150%**	**180%**	**250%**	**500%**	**800%**	**1100%**	**1500%**
0.120%.	24.9%	20.3%	18.5%	18.5%	18.5%	3.6%	(17.9)%	(38.9)%	(64.0)%
0.252%.	24.1%	19.5%	17.7%	17.7%	17.7%	2.6%	(19.0)%	(40.1)%	(65.2)%
2.252%.	12.2%	7.1%	5.3%	5.3%	5.3%	(12.8)%	(36.8)%	(59.2)%	(84.8)%
4.252%.	(1.2)%	(7.3)%	(8.8)%	(8.8)%	(8.8)%	(31.3)%	(58.6)%	(82.8)%	*
6.600%.	*	*	*	*	*	*	*	*	*

Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**135%**	**170%**	**200%**	**250%**	**253%**	**500%**	**900%**	**1300%**
0.120%.	27.0%	20.0%	14.6%	14.6%	14.6%	14.6%	14.5%	(5.7)%	(40.3)%	(68.6)%
0.248%.	26.2%	19.1%	13.7%	13.7%	13.7%	13.7%	13.6%	(6.8)%	(41.6)%	(69.8)%
2.248%.	13.1%	4.8%	(1.5)%	(1.5)%	(1.5)%	(1.5)%	(1.6)%	(25.9)%	(62.9)%	(90.8)%
4.248%.	(1.6)%	(11.9)%	(19.5)%	(19.5)%	(19.5)%	(19.5)%	(19.7)%	(49.2)%	(88.7)%	*
6.700%.	*	*	*	*	*	*	*	*	*	*

The Fixed Rate Interest Only Class. **The yield to investors in the Fixed Rate Interest Only Class will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rate:**

Class	% PSA
IC	394%

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the IC Class would lose money on their initial investments.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the IC Class (expressed as a percentage of the original principal balance) is as follows:

Class	Price*
IC	9.1563%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	200%	400%	700%	1000%	1400%
Pre-Tax Yields to Maturity	20.3%	17.5%	11.9%	(0.4)%	(21.2)%	(43.4)%	(72.6)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	240 months	6.00%
Group 2 MBS	360 months	7.50%
Group 3 MBS	360 months	7.00%
Group 4 MBS	360 months	7.00%
Group 5 MBS	120 months	6.00%
Group 6 MBS	360 months	6.50%
Group 7 MBS	360 months	7.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	AF, AS†, CG and AE Classes						CB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
Date	0%	100%	200%	400%	650%	900%	0%	100%	200%	400%	650%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	97	94	92	88	83	78	100	100	100	100	100	100
November 2013	93	85	79	66	52	38	100	100	100	100	100	100
November 2014	90	75	63	43	22	5	100	100	100	100	100	100
November 2015	86	65	50	25	3	0	100	100	100	100	100	54
November 2016	82	56	38	12	0	0	100	100	100	100	67	24
November 2017	77	48	28	3	0	0	100	100	100	100	39	10
November 2018	72	40	20	0	0	0	100	100	100	80	22	4
November 2019	68	33	13	0	0	0	100	100	100	57	13	2
November 2020	62	26	6	0	0	0	100	100	100	40	7	1
November 2021	57	20	1	0	0	0	100	100	100	28	4	*
November 2022	51	14	0	0	0	0	100	100	84	20	2	*
November 2023	44	8	0	0	0	0	100	100	67	14	1	*
November 2024	38	3	0	0	0	0	100	100	52	9	1	*
November 2025	31	0	0	0	0	0	100	94	40	6	*	*
November 2026	23	0	0	0	0	0	100	75	30	4	*	*
November 2027	15	0	0	0	0	0	100	57	21	2	*	*
November 2028	7	0	0	0	0	0	100	40	14	1	*	*
November 2029	0	0	0	0	0	0	89	25	8	1	*	*
November 2030	0	0	0	0	0	0	46	11	3	*	*	*
November 2031	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.4	6.2	4.4	2.9	2.1	1.7	18.9	16.5	13.7	9.2	6.1	4.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	NF and NS† Classes							DH, DE, DF and DS† Classes							DB Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	150%	300%	500%	800%	1100%	0%	100%	150%	300%	500%	800%	1100%	0%	100%	150%	300%	500%	800%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	99	95	94	89	83	74	64	99	95	93	88	81	71	60	100	100	100	100	100	100	100
November 2013	98	89	85	74	60	41	25	98	88	83	70	55	34	17	100	100	100	100	100	100	100
November 2014	97	82	76	59	41	21	9	97	80	73	55	34	12	0	100	100	100	100	100	100	80
November 2015	96	76	68	48	28	11	3	95	73	64	42	20	*	0	100	100	100	100	100	100	27
November 2016	95	70	61	38	19	5	1	94	66	56	31	10	0	0	100	100	100	100	100	51	9
November 2017	93	64	54	31	13	3	*	92	60	48	23	3	0	0	100	100	100	100	100	26	3
November 2018	92	59	48	25	9	1	*	91	54	42	16	0	0	0	100	100	100	100	85	13	1
November 2019	90	54	43	20	6	1	*	89	49	36	10	0	0	0	100	100	100	100	58	7	*
November 2020	89	49	38	16	4	*	*	87	43	30	6	0	0	0	100	100	100	100	40	3	*
November 2021	87	45	33	13	3	*	*	85	39	25	2	0	0	0	100	100	100	100	27	2	*
November 2022	85	41	29	10	2	*	*	83	34	21	0	0	0	0	100	100	100	93	18	1	*
November 2023	83	37	26	8	1	*	*	81	30	17	0	0	0	0	100	100	100	74	12	*	*
November 2024	80	34	23	6	1	*	*	78	26	13	0	0	0	0	100	100	100	58	8	*	*
November 2025	78	30	20	5	1	*	*	75	22	10	0	0	0	0	100	100	100	46	6	*	*
November 2026	75	27	17	4	*	*	*	72	19	7	0	0	0	0	100	100	100	36	4	*	*
November 2027	73	24	15	3	*	*	*	69	15	5	0	0	0	0	100	100	100	28	2	*	*
November 2028	70	22	13	2	*	*	*	66	12	2	0	0	0	0	100	100	100	22	2	*	*
November 2029	66	19	11	2	*	*	0	62	9	*	0	0	0	0	100	100	100	17	1	*	*
November 2030	63	17	9	1	*	*	0	58	7	0	0	0	0	0	100	100	86	13	1	*	*
November 2031	59	14	8	1	*	*	0	54	4	0	0	0	0	0	100	100	72	10	*	*	0
November 2032	55	12	6	1	*	*	0	49	2	0	0	0	0	0	100	100	59	7	*	*	0
November 2033	50	10	5	1	*	*	0	44	0	0	0	0	0	0	100	97	48	5	*	*	0
November 2034	46	8	4	*	*	*	0	39	0	0	0	0	0	0	100	79	38	4	*	*	0
November 2035	40	7	3	*	*	*	0	33	0	0	0	0	0	0	100	63	30	3	*	*	0
November 2036	35	5	2	*	*	*	0	27	0	0	0	0	0	0	100	48	22	2	*	*	0
November 2037	29	4	2	*	*	*	0	20	0	0	0	0	0	0	100	34	15	1	*	*	0
November 2038	22	2	1	*	*	0	0	13	0	0	0	0	0	0	100	21	9	1	*	*	0
November 2039	16	1	*	*	*	0	0	5	0	0	0	0	0	0	100	9	4	*	*	0	0
November 2040	8	0	0	0	0	0	0	0	0	0	0	0	0	0	76	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.5	8.4	5.1	3.2	2.1	1.5	19.1	8.8	6.8	3.9	2.5	1.7	1.3	29.4	25.0	22.3	14.7	9.2	5.5	3.7

Date	JA, JF, JS†, JG, JH, JL, JM and JP Classes										PB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	185%	250%	500%	750%	1000%	1300%	1600%	0%	100%	150%	185%	250%	500%	750%	1000%	1300%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	98	93	92	92	92	92	90	80	68	55	100	100	100	100	100	100	100	100	100	100
November 2013	95	83	80	80	80	69	49	32	14	0	100	100	100	100	100	100	100	100	100	89
November 2014	93	74	69	69	69	46	23	8	0	0	100	100	100	100	100	100	100	100	64	3
November 2015	90	64	58	58	58	29	9	0	0	0	100	100	100	100	100	100	100	84	14	*
November 2016	87	55	49	49	49	18	2	0	0	0	100	100	100	100	100	100	100	33	3	*
November 2017	84	47	40	40	40	10	0	0	0	0	100	100	100	100	100	100	67	13	1	*
November 2018	81	39	32	32	32	4	0	0	0	0	100	100	100	100	100	100	36	5	*	*
November 2019	77	31	26	26	26	1	0	0	0	0	100	100	100	100	100	100	19	2	*	0
November 2020	73	24	20	20	20	0	0	0	0	0	100	100	100	100	100	75	10	1	*	0
November 2021	70	17	15	15	15	0	0	0	0	0	100	100	100	100	100	51	5	*	*	0
November 2022	65	11	11	11	11	0	0	0	0	0	100	100	100	100	100	34	3	*	*	0
November 2023	61	8	8	8	8	0	0	0	0	0	100	100	100	100	100	23	2	*	*	0
November 2024	56	5	5	5	5	0	0	0	0	0	100	100	100	100	100	16	1	*	*	0
November 2025	51	3	3	3	3	0	0	0	0	0	100	100	100	100	100	10	*	*	*	0
November 2026	46	1	1	1	1	0	0	0	0	0	100	100	100	100	100	7	*	*	0	0
November 2027	40	0	0	0	0	0	0	0	0	0	100	91	91	91	91	5	*	*	0	0
November 2028	34	0	0	0	0	0	0	0	0	0	100	73	73	73	73	3	*	*	0	0
November 2029	28	0	0	0	0	0	0	0	0	0	100	58	58	58	58	2	*	*	0	0
November 2030	21	0	0	0	0	0	0	0	0	0	100	46	46	46	46	1	*	*	0	0
November 2031	14	0	0	0	0	0	0	0	0	0	100	36	36	36	36	1	*	*	0	0
November 2032	6	0	0	0	0	0	0	0	0	0	100	28	28	28	28	1	*	*	0	0
November 2033	0	0	0	0	0	0	0	0	0	0	70	21	21	21	21	*	*	*	0	0
November 2034	0	0	0	0	0	0	0	0	0	0	16	16	16	16	16	*	*	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	11	11	11	11	11	*	*	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	8	8	8	8	8	*	*	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	5	5	5	5	5	*	*	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.2	6.1	5.6	5.6	5.6	3.2	2.2	1.7	1.4	1.1	22.6	19.5	19.5	19.5	19.5	10.8	7.0	4.9	3.4	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PZ Class PSA Prepayment Assumption									
	0%	100%	150%	185%	250%	500%	750%	1000%	1300%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2012	105	105	100	94	82	36	0	0	0	0
November 2013	109	109	100	84	55	0	0	0	0	0
November 2014	114	114	100	76	33	0	0	0	0	0
November 2015	120	120	100	70	17	0	0	0	0	0
November 2016	125	125	100	65	7	0	0	0	0	0
November 2017	131	131	100	63	2	0	0	0	0	0
November 2018	137	137	100	61	*	0	0	0	0	0
November 2019	143	143	100	60	*	0	0	0	0	0
November 2020	150	150	97	57	*	0	0	0	0	0
November 2021	157	157	93	54	*	0	0	0	0	0
November 2022	164	157	88	51	*	0	0	0	0	0
November 2023	171	150	82	47	*	0	0	0	0	0
November 2024	179	142	76	42	*	0	0	0	0	0
November 2025	188	132	69	38	*	0	0	0	0	0
November 2026	196	123	63	34	*	0	0	0	0	0
November 2027	205	113	56	30	*	0	0	0	0	0
November 2028	215	102	50	26	*	0	0	0	0	0
November 2029	224	92	44	23	*	0	0	0	0	0
November 2030	235	82	38	20	*	0	0	0	0	0
November 2031	246	72	33	17	*	0	0	0	0	0
November 2032	257	63	28	14	*	0	0	0	0	0
November 2033	269	53	23	11	*	0	0	0	0	0
November 2034	259	45	19	9	*	0	0	0	0	0
November 2035	230	36	15	7	*	0	0	0	0	0
November 2036	198	28	11	5	*	0	0	0	0	0
November 2037	165	20	8	4	*	0	0	0	0	0
November 2038	128	13	5	2	*	0	0	0	0	0
November 2039	88	6	2	1	*	0	0	0	0	0
November 2040	46	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	19.5	17.5	11.2	2.5	0.8	0.5	0.4	0.3	0.2

Date	LP Class PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	750%	1000%	1300%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2012	98	94	94	94	94	94	94	90	82	73
November 2013	96	86	84	84	84	78	62	47	30	16
November 2014	93	77	73	73	73	54	33	18	7	1
November 2015	91	68	63	63	63	37	18	7	1	*
November 2016	88	60	54	54	54	25	10	3	*	*
November 2017	85	52	46	46	46	17	5	1	*	*
November 2018	82	44	38	38	38	12	3	*	*	*
November 2019	79	37	32	32	32	8	1	*	*	0
November 2020	75	30	26	26	26	5	1	*	*	0
November 2021	72	23	22	22	22	4	*	*	*	0
November 2022	68	18	18	18	18	3	*	*	*	0
November 2023	64	15	15	15	15	2	*	*	*	0
November 2024	59	12	12	12	12	1	*	*	*	0
November 2025	55	10	10	10	10	1	*	*	0	0
November 2026	50	8	8	8	8	1	*	*	0	0
November 2027	44	6	6	6	6	*	*	*	0	0
November 2028	39	5	5	5	5	*	*	*	0	0
November 2029	33	4	4	4	4	*	*	*	0	0
November 2030	27	3	3	3	3	*	*	*	0	0
November 2031	20	3	3	3	3	*	*	*	0	0
November 2032	13	2	2	2	2	*	*	0	0	0
November 2033	5	1	1	1	1	*	*	0	0	0
November 2034	1	1	1	1	1	*	*	0	0	0
November 2035	1	1	1	1	1	*	*	0	0	0
November 2036	1	1	1	1	1	*	*	0	0	0
November 2037	*	*	*	*	*	*	*	0	0	0
November 2038	*	*	*	*	*	*	*	0	0	0
November 2039	*	*	*	*	*	*	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.9	7.1	6.7	6.7	6.7	4.0	2.8	2.2	1.7	1.4

Date	LZ Class PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	750%	1000%	1300%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2012	105	105	100	94	87	52	18	0	0	0
November 2013	109	109	100	81	62	0	0	0	0	0
November 2014	114	114	100	68	38	0	0	0	0	0
November 2015	120	120	100	59	21	0	0	0	0	0
November 2016	125	125	100	52	9	0	0	0	0	0
November 2017	131	131	100	48	3	0	0	0	0	0
November 2018	137	137	100	46	*	0	0	0	0	0
November 2019	143	143	100	45	*	0	0	0	0	0
November 2020	150	150	98	43	*	0	0	0	0	0
November 2021	157	157	94	41	*	0	0	0	0	0
November 2022	164	159	89	38	*	0	0	0	0	0
November 2023	171	152	83	35	*	0	0	0	0	0
November 2024	179	143	77	31	*	0	0	0	0	0
November 2025	188	134	71	28	*	0	0	0	0	0
November 2026	196	125	64	25	*	0	0	0	0	0
November 2027	205	115	58	22	*	0	0	0	0	0
November 2028	215	104	51	19	*	0	0	0	0	0
November 2029	224	94	45	17	*	0	0	0	0	0
November 2030	235	84	39	14	*	0	0	0	0	0
November 2031	246	74	34	12	*	0	0	0	0	0
November 2032	257	64	29	10	*	0	0	0	0	0
November 2033	269	55	24	8	*	0	0	0	0	0
November 2034	260	46	20	6	*	0	0	0	0	0
November 2035	231	37	15	5	*	0	0	0	0	0
November 2036	200	29	12	4	*	0	0	0	0	0
November 2037	166	21	8	3	*	0	0	0	0	0
November 2038	129	14	5	2	*	0	0	0	0	0
November 2039	89	7	2	1	*	0	0	0	0	0
November 2040	46	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	19.6	17.7	9.1	2.7	1.0	0.7	0.5	0.4	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

CA and IC† Classes

Date	PSA Prepayment Assumption 0%	100%	200%	400%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100
November 2012	92	88	85	80	73	65	54
November 2013	84	74	68	56	40	26	10
November 2014	75	61	52	36	18	7	0
November 2015	66	48	38	22	7	0	0
November 2016	56	37	27	13	1	0	0
November 2017	45	26	17	6	0	0	0
November 2018	34	16	9	1	0	0	0
November 2019	22	7	3	0	0	0	0
November 2020	9	0	0	0	0	0	0
November 2021	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.3	4.1	3.5	2.7	1.9	1.5	1.1

BC Class

Date	PSA Prepayment Assumption 0%	100%	200%	400%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	100
November 2014	100	100	100	100	100	100	50
November 2015	100	100	100	100	100	90	7
November 2016	100	100	100	100	100	30	1
November 2017	100	100	100	100	61	9	*
November 2018	100	100	100	100	25	3	*
November 2019	100	100	100	59	9	1	*
November 2020	100	66	38	11	1	*	*
November 2021	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.9	9.1	8.9	8.2	6.5	4.8	3.2

EF, ES†, AP, GF and GS† Classes

Date	PSA Prepayment Assumption 0%	100%	135%	170%	200%	250%	253%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2012	98	93	91	91	91	91	91	91	91	78
November 2013	96	82	78	78	78	78	78	73	34	1
November 2014	94	69	62	62	62	62	62	36	0	0
November 2015	91	57	48	48	48	48	48	10	0	0
November 2016	88	46	35	35	35	35	35	0	0	0
November 2017	86	36	23	23	23	23	23	0	0	0
November 2018	83	26	12	12	12	12	12	0	0	0
November 2019	80	17	3	3	3	3	2	0	0	0
November 2020	76	8	0	0	0	0	0	0	0	0
November 2021	73	1	0	0	0	0	0	0	0	0
November 2022	69	0	0	0	0	0	0	0	0	0
November 2023	65	0	0	0	0	0	0	0	0	0
November 2024	60	0	0	0	0	0	0	0	0	0
November 2025	56	0	0	0	0	0	0	0	0	0
November 2026	51	0	0	0	0	0	0	0	0	0
November 2027	45	0	0	0	0	0	0	0	0	0
November 2028	40	0	0	0	0	0	0	0	0	0
November 2029	33	0	0	0	0	0	0	0	0	0
November 2030	27	0	0	0	0	0	0	0	0	0
November 2031	20	0	0	0	0	0	0	0	0	0
November 2032	13	0	0	0	0	0	0	0	0	0
November 2033	5	0	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.0	4.9	4.0	4.0	4.0	4.0	4.0	2.6	1.7	1.4

BP Class

Date	PSA Prepayment Assumption 0%	100%	135%	170%	200%	250%	253%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	100	100	100	100
November 2014	100	100	100	100	100	100	100	100	79	22
November 2015	100	100	100	100	100	100	100	100	36	5
November 2016	100	100	100	100	100	100	100	84	16	1
November 2017	100	100	100	100	100	100	100	58	7	*
November 2018	100	100	100	100	100	100	100	39	3	*
November 2019	100	100	100	100	100	100	100	27	1	*
November 2020	100	100	87	87	87	87	86	18	1	*
November 2021	100	100	72	72	72	72	70	12	*	*
November 2022	100	85	59	59	59	59	58	8	*	*
November 2023	100	69	48	48	48	48	47	6	*	*
November 2024	100	55	39	39	39	39	38	4	*	*
November 2025	100	42	32	32	32	32	31	3	*	0
November 2026	100	29	26	26	26	26	25	2	*	0
November 2027	100	21	21	21	21	21	20	1	*	0
November 2028	100	17	17	17	17	17	16	1	*	0
November 2029	100	13	13	13	13	13	13	*	*	0
November 2030	100	11	11	11	11	11	10	*	*	0
November 2031	100	8	8	8	8	8	8	*	*	0
November 2032	100	6	6	6	6	6	6	*	*	0
November 2033	100	5	5	5	5	5	5	*	*	0
November 2034	92	4	4	4	4	4	3	*	*	0
November 2035	72	3	3	3	3	3	3	*	*	0
November 2036	51	2	2	2	2	2	2	*	0	0
November 2037	28	1	1	1	1	1	1	*	0	0
November 2038	4	1	1	1	1	1	1	*	0	0
November 2039	*	*	*	*	*	*	*	*	0	0
November 2040	*	*	*	*	*	*	*	*	0	0
November 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	14.2	13.1	13.1	13.1	13.1	13.0	7.2	4.0	2.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

QA, PF, PS†, QB and QC Classes

Date	PSA Prepayment Assumption									
	0%	100%	135%	170%	200%	250%	253%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2012	92	92	92	87	87	87	87	87	31	0
November 2013	84	84	84	65	65	65	65	0	0	0
November 2014	75	75	75	42	42	42	42	0	0	0
November 2015	66	66	66	25	25	25	25	0	0	0
November 2016	57	57	57	12	12	12	12	0	0	0
November 2017	47	47	47	3	3	3	3	0	0	0
November 2018	37	37	37	0	0	0	0	0	0	0
November 2019	26	26	26	0	0	0	0	0	0	0
November 2020	15	15	10	0	0	0	0	0	0	0
November 2021	4	4	0	0	0	0	0	0	0	0
November 2022	0	0	0	0	0	0	0	0	0	0
November 2023	0	0	0	0	0	0	0	0	0	0
November 2024	0	0	0	0	0	0	0	0	0	0
November 2025	0	0	0	0	0	0	0	0	0	0
November 2026	0	0	0	0	0	0	0	0	0	0
November 2027	0	0	0	0	0	0	0	0	0	0
November 2028	0	0	0	0	0	0	0	0	0	0
November 2029	0	0	0	0	0	0	0	0	0	0
November 2030	0	0	0	0	0	0	0	0	0	0
November 2031	0	0	0	0	0	0	0	0	0	0
November 2032	0	0	0	0	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.6	5.6	5.4	2.9	2.9	2.9	2.9	1.5	0.9	0.7

ZP Class

Date	PSA Prepayment Assumption									
	0%	100%	135%	170%	200%	250%	253%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2012	104	104	104	100	95	86	86	42	0	0
November 2013	108	108	108	100	86	61	60	0	0	0
November 2014	113	113	113	100	76	37	34	0	0	0
November 2015	117	117	117	100	69	20	17	0	0	0
November 2016	122	122	122	100	64	10	7	0	0	0
November 2017	127	127	127	100	62	4	1	0	0	0
November 2018	132	132	132	99	59	1	0	0	0	0
November 2019	138	138	138	97	57	*	0	0	0	0
November 2020	143	143	143	94	54	*	0	0	0	0
November 2021	149	149	143	90	51	*	0	0	0	0
November 2022	151	151	136	84	48	*	0	0	0	0
November 2023	151	151	128	78	44	*	0	0	0	0
November 2024	151	151	119	72	40	*	0	0	0	0
November 2025	151	151	110	65	35	*	0	0	0	0
November 2026	151	151	100	58	32	*	0	0	0	0
November 2027	151	144	91	52	28	*	0	0	0	0
November 2028	151	131	81	46	24	*	0	0	0	0
November 2029	151	118	72	40	21	*	0	0	0	0
November 2030	151	105	63	35	18	*	0	0	0	0
November 2031	151	93	55	29	15	*	0	0	0	0
November 2032	151	81	47	25	12	*	0	0	0	0
November 2033	151	69	39	20	10	*	0	0	0	0
November 2034	151	58	32	17	8	*	0	0	0	0
November 2035	151	47	26	13	6	*	0	0	0	0
November 2036	151	37	20	10	5	*	0	0	0	0
November 2037	151	27	14	7	3	*	0	0	0	0
November 2038	151	18	9	4	2	*	0	0	0	0
November 2039	109	9	5	2	1	*	0	0	0	0
November 2040	56	1	1	*	*	*	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	21.7	18.4	16.9	10.8	2.7	2.6	0.9	0.5	0.4

FC and SC† Classes

Date	PSA Prepayment Assumption								
	0%	100%	150%	180%	250%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2012	99	97	95	95	93	88	82	75	67
November 2013	98	91	88	86	82	67	51	37	20
November 2014	97	84	79	75	68	46	26	12	2
November 2015	96	78	70	66	57	32	13	4	*
November 2016	95	72	63	58	48	22	7	1	*
November 2017	93	66	56	51	40	15	4	*	*
November 2018	92	61	50	44	33	10	2	*	*
November 2019	90	56	44	38	27	7	1	*	*
November 2020	89	51	39	33	23	5	*	*	*
November 2021	87	47	35	29	19	3	*	*	0
November 2022	85	42	31	25	15	2	*	*	0
November 2023	83	39	27	22	13	2	*	*	0
November 2024	80	35	24	19	10	1	*	*	0
November 2025	78	32	21	16	9	1	*	*	0
November 2026	75	28	18	14	7	*	*	*	0
November 2027	73	26	16	12	6	*	*	*	0
November 2028	70	23	14	10	5	*	*	*	0
November 2029	66	20	12	8	4	*	*	0	0
November 2030	63	18	10	7	3	*	*	0	0
November 2031	59	15	8	6	2	*	*	0	0
November 2032	55	13	7	5	2	*	*	0	0
November 2033	50	11	6	4	1	*	*	0	0
November 2034	46	9	5	3	1	*	*	0	0
November 2035	40	8	4	2	1	*	*	0	0
November 2036	35	6	3	2	1	*	*	0	0
November 2037	29	5	2	1	*	*	*	0	0
November 2038	22	3	1	1	*	*	0	0	0
November 2039	16	2	1	*	*	*	0	0	0
November 2040	8	1	*	*	*	*	0	0	0
November 2041	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.9	8.8	7.8	6.2	3.5	2.4	1.8	1.4

KF, KS† and CP Classes

Date	PSA Prepayment Assumption								
	0%	100%	150%	180%	250%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2012	98	94	94	94	94	94	94	90	78
November 2013	95	86	84	84	84	79	58	39	17
November 2014	93	76	72	72	72	52	25	7	0
November 2015	90	66	61	61	61	32	8	0	0
November 2016	87	57	51	51	51	19	0	0	0
November 2017	84	48	42	42	42	10	0	0	0
November 2018	81	40	34	34	34	4	0	0	0
November 2019	78	32	27	27	27	0	0	0	0
November 2020	74	24	20	20	20	0	0	0	0
November 2021	70	17	15	15	15	0	0	0	0
November 2022	66	11	11	11	11	0	0	0	0
November 2023	61	7	7	7	7	0	0	0	0
November 2024	57	4	4	4	4	0	0	0	0
November 2025	52	2	2	2	2	0	0	0	0
November 2026	46	0	0	0	0	0	0	0	0
November 2027	41	0	0	0	0	0	0	0	0
November 2028	35	0	0	0	0	0	0	0	0
November 2029	28	0	0	0	0	0	0	0	0
November 2030	21	0	0	0	0	0	0	0	0
November 2031	14	0	0	0	0	0	0	0	0
November 2032	6	0	0	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.3	6.2	5.7	5.7	5.7	3.4	2.4	1.9	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CE Class PSA Prepayment Assumption 0%	100%	150%	180%	250%	500%	800%	1100%	1500%	CZ Class PSA Prepayment Assumption 0%	100%	150%	180%	250%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	100	100	105	105	100	97	88	57	19	0	0
November 2013	100	100	100	100	100	100	100	100	100	109	109	100	89	64	0	0	0	0
November 2014	100	100	100	100	100	100	100	100	28	114	114	100	82	40	0	0	0	0
November 2015	100	100	100	100	100	100	100	58	3	120	120	100	76	22	0	0	0	0
November 2016	100	100	100	100	100	100	96	19	*	125	125	100	71	11	0	0	0	0
November 2017	100	100	100	100	100	100	49	6	*	131	131	100	68	4	0	0	0	0
November 2018	100	100	100	100	100	100	25	2	*	137	137	100	67	1	0	0	0	0
November 2019	100	100	100	100	100	98	13	1	*	143	143	100	66	*	0	0	0	0
November 2020	100	100	100	100	100	67	6	*	*	150	150	98	64	*	0	0	0	0
November 2021	100	100	100	100	100	45	3	*	*	157	157	95	61	*	0	0	0	0
November 2022	100	100	100	100	100	31	2	*	0	164	161	90	57	*	0	0	0	0
November 2023	100	100	100	100	100	21	1	*	0	171	154	85	53	*	0	0	0	0
November 2024	100	100	100	100	100	14	*	*	0	179	146	79	49	*	0	0	0	0
November 2025	100	100	100	100	100	10	*	*	0	188	137	73	44	*	0	0	0	0
November 2026	100	96	96	96	96	6	*	*	0	196	128	66	40	*	0	0	0	0
November 2027	100	78	78	78	78	4	*	*	0	205	118	60	36	*	0	0	0	0
November 2028	100	63	63	63	63	3	*	*	0	215	108	53	31	*	0	0	0	0
November 2029	100	50	50	50	50	2	*	*	0	224	98	47	27	*	0	0	0	0
November 2030	100	40	40	40	40	1	*	*	0	235	88	41	24	*	0	0	0	0
November 2031	100	32	32	32	32	1	*	0	0	246	78	36	20	*	0	0	0	0
November 2032	100	25	25	25	25	1	*	0	0	257	69	31	17	*	0	0	0	0
November 2033	72	19	19	19	19	*	*	0	0	269	59	26	14	*	0	0	0	0
November 2034	14	14	14	14	14	*	*	0	0	265	50	21	12	*	0	0	0	0
November 2035	11	11	11	11	11	*	*	0	0	236	41	17	9	*	0	0	0	0
November 2036	8	8	8	8	8	*	*	0	0	204	33	13	7	*	0	0	0	0
November 2037	5	5	5	5	5	*	*	0	0	170	25	10	5	*	0	0	0	0
November 2038	3	3	3	3	3	*	*	0	0	132	17	7	3	*	0	0	0	0
November 2039	2	2	2	2	2	*	*	0	0	92	10	4	2	*	0	0	0	0
November 2040	*	*	*	*	*	*	0	0	0	48	3	1	1	*	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.7	19.0	19.0	19.0	19.0	10.5	6.4	4.4	2.9	26.7	19.9	18.0	12.4	2.8	1.1	0.7	0.5	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 2 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The MBS" in this prospectus supplement. A portion of the Group 2 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated July 1, 2011. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of the Group 2 Classes and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, the CE Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	150% PSA
3	185% PSA
4	200% PSA
5	200% PSA
6	200% PSA
7	180% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The GF Class of RCR Certificates is a Class of Strip RCR Certificates. The GS Class represents (i) the right to receive a portion of the interest on the EF Class and (ii) beneficial ownership of an undivided interest in the ES Class. To the extent the GS Class represents the right to receive a portion of the interest on the EF Class, it will be treated as a Class of Strip RCR Certificates. To the extent the GS Class represents beneficial ownership of an undivided interest in the ES Class, it will be treated as a Class of Combination RCR Certificates. The remaining Classes of RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of

RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Goldman, Sachs & Co. (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
JA	$81,808,218	JG	$ 86,353,119	PAC/AD	2.5%	FIX	3136A2L27	February 2041
JF	4,544,901							
JS	4,544,901(3)							
Recombination 2								
JA	81,808,218	JH	97,147,259	PAC/AD	3.0	FIX	3136A2L35	February 2041
JF	15,339,041							
JS	15,339,041(3)							
Recombination 3								
JA	81,808,218	JL	111,025,439	PAC/AD	3.5	FIX	3136A2L43	February 2041
JF	29,217,221							
JS	29,217,221(3)							
Recombination 4								
JA	81,808,218	JM	129,529,679	PAC/AD	4.0	FIX	3136A2L50	February 2041
JF	47,721,461							
JS	47,721,461(3)							
Recombination 5								
JA	81,808,218	JP	155,435,614	PAC/AD	4.5	FIX	3136A2L68	February 2041
JF	73,627,396							
JS	73,627,396(3)							
Recombination 6								
EF	75,096,517	GF	75,096,517	PAC	(4)	FLT	3136A2L76	March 2037
ES	75,096,517(3)	GS	75,096,517(3)	NTL	(4)	INV/IO	3136A2L84	March 2037
Recombination 7								
QA	12,729,545	QB	14,143,939	PAC/AD	2.5	FIX	3136A2L92	December 2041
PF	1,414,394							
PS	1,414,394(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 8								
QA	$12,729,545	QC	$ 21,215,908	PAC/AD	4.0%	FIX	3136A2M26	December 2041
PF	8,486,363							
PS	8,486,363(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.

(4) For a description of these interest rates, see "Summary—Interest Rates in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$166,571,960.00	March 2016	$ 96,470,419.50	July 2020	$ 44,885,723.10
December 2011	165,679,719.43	April 2016	95,227,501.40	August 2020	44,175,545.49
January 2012	164,863,145.65	May 2016	93,995,155.91	September 2020	43,475,920.10
February 2012	163,997,351.45	June 2016	92,773,297.13	October 2020	42,786,695.61
March 2012	163,082,843.07	July 2016	91,561,839.80	November 2020	42,107,722.81
April 2012	162,120,164.59	August 2016	90,360,699.38	December 2020	41,438,854.59
May 2012	161,109,897.42	September 2016	89,169,791.98	January 2021	40,779,945.90
June 2012	160,052,659.81	October 2016	87,989,034.38	February 2021	40,130,853.74
July 2012	158,949,106.18	November 2016	86,818,344.03	March 2021	39,491,437.10
August 2012	157,799,926.53	December 2016	85,657,639.04	April 2021	38,861,556.98
September 2012	156,605,845.73	January 2017	84,506,838.16	May 2021	38,241,076.29
October 2012	155,367,622.79	February 2017	83,365,860.80	June 2021	37,629,859.90
November 2012	154,086,050.08	March 2017	82,234,627.01	July 2021	37,027,774.57
December 2012	152,761,952.48	April 2017	81,113,057.47	August 2021	36,434,688.94
January 2013	151,396,186.54	May 2017	80,001,073.49	September 2021	35,850,473.48
February 2013	149,989,639.53	June 2017	78,898,597.03	October 2021	35,275,000.50
March 2013	148,543,228.55	July 2017	77,805,550.66	November 2021	34,708,144.09
April 2013	147,057,899.46	August 2017	76,721,857.54	December 2021	34,149,780.13
May 2013	145,534,625.88	September 2017	75,647,441.49	January 2022	33,599,786.24
June 2013	143,974,408.17	October 2017	74,582,226.90	February 2022	33,058,041.74
July 2013	142,378,272.24	November 2017	73,526,138.78	March 2022	32,524,427.69
August 2013	140,747,268.48	December 2017	72,479,102.75	April 2022	31,998,826.80
September 2013	139,129,982.89	January 2018	71,441,044.99	May 2022	31,481,123.42
October 2013	137,526,304.51	February 2018	70,411,892.30	June 2022	30,971,203.57
November 2013	135,936,123.29	March 2018	69,391,572.05	July 2022	30,468,954.83
December 2013	134,359,330.04	April 2018	68,380,012.18	August 2022	29,974,266.40
January 2014	132,795,816.42	May 2018	67,377,141.24	September 2022	29,487,029.02
February 2014	131,245,474.98	June 2018	66,382,888.30	October 2022	29,007,134.98
March 2014	129,708,199.10	July 2018	65,397,183.04	November 2022	28,534,478.10
April 2014	128,183,883.04	August 2018	64,419,955.68	December 2022	28,068,953.67
May 2014	126,672,421.86	September 2018	63,451,136.99	January 2023	27,610,458.48
June 2014	125,173,711.49	October 2018	62,490,658.32	February 2023	27,158,890.78
July 2014	123,687,648.66	November 2018	61,538,451.55	March 2023	26,714,150.23
August 2014	122,214,130.94	December 2018	60,594,449.09	April 2023	26,276,137.93
September 2014	120,753,056.71	January 2019	59,658,583.92	May 2023	25,844,756.36
October 2014	119,304,325.16	February 2019	58,730,789.53	June 2023	25,419,909.41
November 2014	117,867,836.27	March 2019	57,815,861.84	July 2023	25,001,502.29
December 2014	116,443,490.83	April 2019	56,914,414.45	August 2023	24,589,441.57
January 2015	115,031,190.41	May 2019	56,026,255.01	September 2023	24,183,635.13
February 2015	113,630,837.38	June 2019	55,151,193.88	October 2023	23,783,992.17
March 2015	112,242,334.85	July 2019	54,289,044.03	November 2023	23,390,423.15
April 2015	110,865,586.75	August 2019	53,439,621.09	December 2023	23,002,839.82
May 2015	109,500,497.73	September 2019	52,602,743.24	January 2024	22,621,155.16
June 2015	108,146,973.23	October 2019	51,778,231.23	February 2024	22,245,283.39
July 2015	106,804,919.43	November 2019	50,965,908.31	March 2024	21,875,139.95
August 2015	105,474,243.25	December 2019	50,165,600.19	April 2024	21,510,641.47
September 2015	104,154,852.36	January 2020	49,377,135.05	May 2024	21,151,705.75
October 2015	102,846,655.17	February 2020	48,600,343.46	June 2024	20,798,251.79
November 2015	101,549,560.81	March 2020	47,835,058.36	July 2024	20,450,199.69
December 2015	100,263,479.13	April 2020	47,081,115.04	August 2024	20,107,470.72
January 2016	98,988,320.71	May 2020	46,338,351.10	September 2024	19,769,987.24
February 2016	97,723,996.84	June 2020	45,606,606.41	October 2024	19,437,672.74

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2024	$ 19,110,451.78	June 2029	$ 7,143,218.77	January 2034	$ 2,242,724.68
December 2024	18,788,249.97	July 2029	7,008,366.44	February 2034	2,189,486.02
January 2025	18,470,994.01	August 2029	6,875,692.13	March 2034	2,137,180.17
February 2025	18,158,611.62	September 2029	6,745,163.14	April 2034	2,085,792.54
March 2025	17,851,031.55	October 2029	6,616,747.21	May 2034	2,035,308.77
April 2025	17,548,183.57	November 2029	6,490,412.57	June 2034	1,985,714.69
May 2025	17,249,998.44	December 2029	6,366,127.90	July 2034	1,936,996.36
June 2025	16,956,407.90	January 2030	6,243,862.33	August 2034	1,889,140.05
July 2025	16,667,344.67	February 2030	6,123,585.43	September 2034	1,842,132.21
August 2025	16,382,742.41	March 2030	6,005,267.24	October 2034	1,795,959.51
September 2025	16,102,535.75	April 2030	5,888,878.19	November 2034	1,750,608.82
October 2025	15,826,660.23	May 2030	5,774,389.16	December 2034	1,706,067.18
November 2025	15,555,052.31	June 2030	5,661,771.47	January 2035	1,662,321.85
December 2025	15,287,649.36	July 2030	5,550,996.82	February 2035	1,619,360.26
January 2026	15,024,389.63	August 2030	5,442,037.35	March 2035	1,577,170.03
February 2026	14,765,212.26	September 2030	5,334,865.57	April 2035	1,535,738.98
March 2026	14,510,057.26	October 2030	5,229,454.43	May 2035	1,495,055.09
April 2026	14,258,865.48	November 2030	5,125,777.23	June 2035	1,455,106.52
May 2026	14,011,578.63	December 2030	5,023,807.70	July 2035	1,415,881.63
June 2026	13,768,139.24	January 2031	4,923,519.91	August 2035	1,377,368.92
July 2026	13,528,490.66	February 2031	4,824,888.34	September 2035	1,339,557.09
August 2026	13,292,577.04	March 2031	4,727,887.81	October 2035	1,302,434.98
September 2026	13,060,343.36	April 2031	4,632,493.54	November 2035	1,265,991.62
October 2026	12,831,735.34	May 2031	4,538,681.08	December 2035	1,230,216.20
November 2026	12,606,699.51	June 2031	4,446,426.36	January 2036	1,195,098.05
December 2026	12,385,183.14	July 2031	4,355,705.63	February 2036	1,160,626.70
January 2027	12,167,134.28	August 2031	4,266,495.52	March 2036	1,126,791.78
February 2027	11,952,501.69	September 2031	4,178,772.98	April 2036	1,093,583.14
March 2027	11,741,234.88	October 2031	4,092,515.29	May 2036	1,060,990.72
April 2027	11,533,284.08	November 2031	4,007,700.07	June 2036	1,029,004.66
May 2027	11,328,600.24	December 2031	3,924,305.29	July 2036	997,615.22
June 2027	11,127,135.00	January 2032	3,842,309.19	August 2036	966,812.80
July 2027	10,928,840.68	February 2032	3,761,690.37	September 2036	936,587.97
August 2027	10,733,670.32	March 2032	3,682,427.72	October 2036	906,931.43
September 2027	10,541,577.60	April 2032	3,604,500.45	November 2036	877,834.00
October 2027	10,352,516.87	May 2032	3,527,888.06	December 2036	849,286.67
November 2027	10,166,443.14	June 2032	3,452,570.38	January 2037	821,280.55
December 2027	9,983,312.06	July 2032	3,378,527.49	February 2037	793,806.87
January 2028	9,803,079.92	August 2032	3,305,739.80	March 2037	766,857.02
February 2028	9,625,703.63	September 2032	3,234,187.98	April 2037	740,422.49
March 2028	9,451,140.73	October 2032	3,163,853.01	May 2037	714,494.93
April 2028	9,279,349.36	November 2032	3,094,716.11	June 2037	689,066.09
May 2028	9,110,288.25	December 2032	3,026,758.82	July 2037	664,127.85
June 2028	8,943,916.75	January 2033	2,959,962.92	August 2037	639,672.23
July 2028	8,780,194.77	February 2033	2,894,310.46	September 2037	615,691.33
August 2028	8,619,082.81	March 2033	2,829,783.76	October 2037	592,177.42
September 2028	8,460,541.93	April 2033	2,766,365.40	November 2037	569,122.86
October 2028	8,304,533.75	May 2033	2,704,038.22	December 2037	546,520.11
November 2028	8,151,020.44	June 2033	2,642,785.30	January 2038	524,361.78
December 2028	7,999,964.73	July 2033	2,582,589.98	February 2038	502,640.56
January 2029	7,851,329.87	August 2033	2,523,435.82	March 2038	481,349.27
February 2029	7,705,079.63	September 2033	2,465,306.67	April 2038	460,480.84
March 2029	7,561,178.34	October 2033	2,408,186.57	May 2038	440,028.29
April 2029	7,419,590.79	November 2033	2,352,059.81	June 2038	419,984.76
May 2029	7,280,282.33	December 2033	2,296,910.93	July 2038	400,343.49

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2038	$ 381,097.82	June 2039	$ 209,005.44	April 2040	$ 69,859.02
September 2038	362,241.20	July 2039	193,700.01	May 2040	57,550.28
October 2038	343,767.18	August 2039	178,717.79	June 2040	45,513.87
November 2038	325,669.39	September 2039	164,053.33	July 2040	33,745.14
December 2038	307,941.58	October 2039	149,701.27	August 2040	22,239.49
January 2039	290,577.58	November 2039	135,656.33	September 2040	10,992.39
February 2039	273,571.31	December 2039	121,913.30	October 2040 and thereafter	0.00
March 2039	256,916.81	January 2040	108,467.05		
April 2039	240,608.18	February 2040	95,312.56		
May 2039	224,639.63	March 2040	82,444.84		

LP Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$73,990,658.00	March 2015	$51,459,587.07	July 2018	$30,184,778.11
December 2011	73,686,030.63	April 2015	50,834,315.94	August 2018	29,740,983.61
January 2012	73,414,225.35	May 2015	50,214,340.99	September 2018	29,301,008.45
February 2012	73,120,147.12	June 2015	49,599,619.25	October 2018	28,864,821.44
March 2012	72,803,951.38	July 2015	48,990,108.08	November 2018	28,432,391.64
April 2012	72,465,810.78	August 2015	48,385,765.21	December 2018	28,003,688.34
May 2012	72,105,915.08	September 2015	47,786,548.66	January 2019	27,578,681.08
June 2012	71,724,470.95	October 2015	47,192,416.84	February 2019	27,157,339.66
July 2012	71,321,701.87	November 2015	46,603,328.45	March 2019	26,739,634.09
August 2012	70,897,847.86	December 2015	46,019,242.54	April 2019	26,325,534.66
September 2012	70,453,165.29	January 2016	45,440,118.46	May 2019	25,915,011.85
October 2012	69,987,926.64	February 2016	44,865,915.92	June 2019	25,510,456.67
November 2012	69,502,420.26	March 2016	44,296,594.93	July 2019	25,111,869.88
December 2012	68,996,950.01	April 2016	43,732,115.82	August 2019	24,719,166.27
January 2013	68,471,835.06	May 2016	43,172,439.24	September 2019	24,332,261.78
February 2013	67,927,409.47	June 2016	42,617,526.14	October 2019	23,951,073.55
March 2013	67,364,021.90	July 2016	42,067,337.81	November 2019	23,575,519.86
April 2013	66,782,035.24	August 2016	41,521,835.81	December 2019	23,205,520.16
May 2013	66,181,826.22	September 2016	40,980,982.05	January 2020	22,840,995.00
June 2013	65,563,784.98	October 2016	40,444,738.70	February 2020	22,481,866.07
July 2013	64,928,314.70	November 2016	39,913,068.27	March 2020	22,128,056.14
August 2013	64,275,831.14	December 2016	39,385,933.53	April 2020	21,779,489.07
September 2013	63,606,762.17	January 2017	38,863,297.59	May 2020	21,436,089.78
October 2013	62,921,547.33	February 2017	38,345,123.81	June 2020	21,097,784.26
November 2013	62,220,637.34	March 2017	37,831,375.88	July 2020	20,764,499.52
December 2013	61,504,493.55	April 2017	37,322,017.76	August 2020	20,436,163.59
January 2014	60,794,382.27	May 2017	36,817,013.70	September 2020	20,112,705.53
February 2014	60,090,254.67	June 2017	36,316,328.23	October 2020	19,794,055.38
March 2014	59,392,062.31	July 2017	35,819,926.18	November 2020	19,480,144.18
April 2014	58,699,757.12	August 2017	35,327,772.64	December 2020	19,170,903.90
May 2014	58,013,291.45	September 2017	34,839,832.98	January 2021	18,866,267.52
June 2014	57,332,617.99	October 2017	34,356,072.87	February 2021	18,566,168.91
July 2014	56,657,689.83	November 2017	33,876,458.23	March 2021	18,270,542.89
August 2014	55,988,460.43	December 2017	33,400,955.27	April 2021	17,979,325.21
September 2014	55,324,883.60	January 2018	32,929,530.44	May 2021	17,692,452.51
October 2014	54,666,913.56	February 2018	32,462,150.48	June 2021	17,409,862.30
November 2014	54,014,504.84	March 2018	31,998,782.41	July 2021	17,131,493.00
December 2014	53,367,612.38	April 2018	31,539,393.48	August 2021	16,857,283.88
January 2015	52,726,191.45	May 2018	31,083,951.22	September 2021	16,587,175.08
February 2015	52,090,197.68	June 2018	30,632,423.42	October 2021	16,321,107.56

LP Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2021	$16,059,023.11	June 2026	$ 6,376,564.56	January 2031	$ 2,285,416.81
December 2021	15,800,864.37	July 2026	6,265,735.17	February 2031	2,239,777.76
January 2022	15,546,574.75	August 2026	6,156,632.34	March 2031	2,194,892.77
February 2022	15,296,098.49	September 2026	6,049,230.63	April 2031	2,150,750.40
March 2022	15,049,380.59	October 2026	5,943,504.96	May 2031	2,107,339.34
April 2022	14,806,366.82	November 2026	5,839,430.60	June 2031	2,064,648.46
May 2022	14,567,003.75	December 2026	5,736,983.18	July 2031	2,022,666.80
June 2022	14,331,238.67	January 2027	5,636,138.70	August 2031	1,981,383.54
July 2022	14,099,019.62	February 2027	5,536,873.46	September 2031	1,940,788.04
August 2022	13,870,295.39	March 2027	5,439,164.13	October 2031	1,900,869.78
September 2022	13,645,015.46	April 2027	5,342,987.70	November 2031	1,861,618.44
October 2022	13,423,130.04	May 2027	5,248,321.51	December 2031	1,823,023.81
November 2022	13,204,590.05	June 2027	5,155,143.19	January 2032	1,785,075.86
December 2022	12,989,347.10	July 2027	5,063,430.71	February 2032	1,747,764.68
January 2023	12,777,353.47	August 2027	4,973,162.36	March 2032	1,711,080.51
February 2023	12,568,562.11	September 2027	4,884,316.73	April 2032	1,675,013.75
March 2023	12,362,926.67	October 2027	4,796,872.72	May 2032	1,639,554.93
April 2023	12,160,401.41	November 2027	4,710,809.53	June 2032	1,604,694.71
May 2023	11,960,941.26	December 2027	4,626,106.68	July 2032	1,570,423.90
June 2023	11,764,501.79	January 2028	4,542,743.94	August 2032	1,536,733.43
July 2023	11,571,039.19	February 2028	4,460,701.40	September 2032	1,503,614.38
August 2023	11,380,510.25	March 2028	4,379,959.45	October 2032	1,471,057.94
September 2023	11,192,872.42	April 2028	4,300,498.71	November 2032	1,439,055.45
October 2023	11,008,083.70	May 2028	4,222,300.14	December 2032	1,407,598.36
November 2023	10,826,102.71	June 2028	4,145,344.93	January 2033	1,376,678.26
December 2023	10,646,888.66	July 2028	4,069,614.54	February 2033	1,346,286.85
January 2024	10,470,401.32	August 2028	3,995,090.74	March 2033	1,316,415.96
February 2024	10,296,601.05	September 2028	3,921,755.50	April 2033	1,287,057.53
March 2024	10,125,448.74	October 2028	3,849,591.11	May 2033	1,258,203.63
April 2024	9,956,905.87	November 2028	3,778,580.06	June 2033	1,229,846.45
May 2024	9,790,934.45	December 2028	3,708,705.13	July 2033	1,201,978.27
June 2024	9,627,497.01	January 2029	3,639,949.34	August 2033	1,174,591.52
July 2024	9,466,556.64	February 2029	3,572,295.94	September 2033	1,147,678.71
August 2024	9,308,076.94	March 2029	3,505,728.43	October 2033	1,121,232.47
September 2024	9,152,022.03	April 2029	3,440,230.56	November 2033	1,095,245.54
October 2024	8,998,356.53	May 2029	3,375,786.29	December 2033	1,069,710.77
November 2024	8,847,045.57	June 2029	3,312,379.84	January 2034	1,044,621.12
December 2024	8,698,054.77	July 2029	3,249,995.62	February 2034	1,019,969.63
January 2025	8,551,350.24	August 2029	3,188,618.30	March 2034	995,749.48
February 2025	8,406,898.58	September 2029	3,128,232.76	April 2034	971,953.91
March 2025	8,264,666.85	October 2029	3,068,824.08	May 2034	948,576.29
April 2025	8,124,622.59	November 2029	3,010,377.59	June 2034	925,610.07
May 2025	7,986,733.79	December 2029	2,952,878.80	July 2034	903,048.80
June 2025	7,850,968.89	January 2030	2,896,313.45	August 2034	880,886.15
July 2025	7,717,296.80	February 2030	2,840,667.47	September 2034	859,115.85
August 2025	7,585,686.86	March 2030	2,785,927.02	October 2034	837,731.73
September 2025	7,456,108.85	April 2030	2,732,078.42	November 2034	816,727.72
October 2025	7,328,532.97	May 2030	2,679,108.22	December 2034	796,097.85
November 2025	7,202,929.84	June 2030	2,627,003.15	January 2035	775,836.21
December 2025	7,079,270.53	July 2030	2,575,750.14	February 2035	755,936.99
January 2026	6,957,526.48	August 2030	2,525,336.32	March 2035	736,394.49
February 2026	6,837,669.58	September 2030	2,475,748.97	April 2035	717,203.05
March 2026	6,719,672.07	October 2030	2,426,975.58	May 2035	698,357.14
April 2026	6,603,506.64	November 2030	2,379,003.84	June 2035	679,851.28
May 2026	6,489,146.32	December 2030	2,331,821.57	July 2035	661,680.07

LP Class (Continued)

Distribution Date	Planned Balance
August 2035	$ 643,838.22
September 2035	626,320.50
October 2035	609,121.74
November 2035	592,236.88
December 2035	575,660.92
January 2036	559,388.94
February 2036	543,416.07
March 2036	527,737.56
April 2036	512,348.67
May 2036	497,244.79
June 2036	482,421.34
July 2036	467,873.83
August 2036	453,597.81
September 2036	439,588.93
October 2036	425,842.89
November 2036	412,355.45
December 2036	399,122.44
January 2037	386,139.74
February 2037	373,403.32
March 2037	360,909.18
April 2037	348,653.40
May 2037	336,632.11
June 2037	$ 324,841.51
July 2037	313,277.83
August 2037	301,937.39
September 2037	290,816.54
October 2037	279,911.69
November 2037	269,219.33
December 2037	258,735.97
January 2038	248,458.19
February 2038	238,382.61
March 2038	228,505.92
April 2038	218,824.83
May 2038	209,336.14
June 2038	200,036.66
July 2038	190,923.28
August 2038	181,992.91
September 2038	173,242.52
October 2038	164,669.14
November 2038	156,269.81
December 2038	148,041.66
January 2039	139,981.82
February 2039	132,087.50
March 2039	124,355.92
April 2039	$ 116,784.37
May 2039	109,370.16
June 2039	102,110.66
July 2039	95,003.28
August 2039	88,045.44
September 2039	81,234.64
October 2039	74,568.39
November 2039	68,044.24
December 2039	61,659.80
January 2040	55,412.70
February 2040	49,300.60
March 2040	43,321.21
April 2040	37,472.27
May 2040	31,751.55
June 2040	26,156.87
July 2040	20,686.06
August 2040	15,337.00
September 2040	10,107.60
October 2040	4,995.81
November 2040 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance
Initial Balance	$257,292,392.00
December 2011	256,412,558.30
January 2012	255,459,994.65
February 2012	254,435,152.33
March 2012	253,338,533.31
April 2012	252,170,689.85
May 2012	250,932,224.10
June 2012	249,623,787.67
July 2012	248,246,081.12
August 2012	246,799,853.34
September 2012	245,285,900.97
October 2012	243,705,067.68
November 2012	242,058,243.44
December 2012	240,346,363.70
January 2013	238,570,408.55
February 2013	236,731,401.84
March 2013	234,830,410.14
April 2013	232,868,541.82
May 2013	230,846,945.91
June 2013	228,766,811.06
July 2013	226,629,364.32
August 2013	224,435,869.97
September 2013	222,187,628.27
October 2013	219,885,974.17
November 2013	217,532,275.96
December 2013	215,127,933.94
January 2014	212,741,908.64
February 2014	210,374,066.78
March 2014	$208,024,276.01
April 2014	205,692,404.96
May 2014	203,378,323.16
June 2014	201,081,901.09
July 2014	198,803,010.16
August 2014	196,541,522.68
September 2014	194,297,311.89
October 2014	192,070,251.93
November 2014	189,860,217.82
December 2014	187,667,085.49
January 2015	185,490,731.75
February 2015	183,331,034.30
March 2015	181,187,871.70
April 2015	179,061,123.38
May 2015	176,950,669.63
June 2015	174,856,391.60
July 2015	172,778,171.29
August 2015	170,715,891.53
September 2015	168,669,436.00
October 2015	166,638,689.20
November 2015	164,623,536.48
December 2015	162,623,863.96
January 2016	160,639,558.63
February 2016	158,670,508.26
March 2016	156,716,601.40
April 2016	154,777,727.44
May 2016	152,853,776.54
June 2016	150,944,639.64
July 2016	$149,050,208.46
August 2016	147,170,375.50
September 2016	145,305,034.04
October 2016	143,454,078.09
November 2016	141,617,402.46
December 2016	139,794,902.66
January 2017	137,986,475.01
February 2017	136,192,016.51
March 2017	134,411,424.94
April 2017	132,644,598.80
May 2017	130,891,437.30
June 2017	129,151,840.39
July 2017	127,425,708.72
August 2017	125,712,943.67
September 2017	124,013,447.31
October 2017	122,327,122.42
November 2017	120,653,872.47
December 2017	118,993,601.61
January 2018	117,346,214.71
February 2018	115,711,617.27
March 2018	114,089,715.53
April 2018	112,480,416.34
May 2018	110,883,627.25
June 2018	109,299,256.47
July 2018	107,727,212.86
August 2018	106,167,405.94
September 2018	104,619,745.87
October 2018	103,084,143.45

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2018	$101,560,510.13	June 2023	$ 41,879,495.20	January 2028	$ 16,098,908.11
December 2018	100,048,757.99	July 2023	41,187,039.41	February 2028	15,807,121.38
January 2019	98,548,799.75	August 2023	40,505,159.92	March 2028	15,519,994.80
February 2019	97,060,548.73	September 2023	39,833,702.14	April 2028	15,237,458.50
March 2019	95,583,918.89	October 2023	39,172,513.67	May 2028	14,959,443.61
April 2019	94,118,824.80	November 2023	38,521,444.28	June 2028	14,685,882.27
May 2019	92,665,181.65	December 2023	37,880,345.88	July 2028	14,416,707.59
June 2019	91,222,905.23	January 2024	37,249,072.49	August 2028	14,151,853.68
July 2019	89,791,911.94	February 2024	36,627,480.22	September 2028	13,891,255.55
August 2019	88,379,230.87	March 2024	36,015,427.21	October 2028	13,634,849.20
September 2019	86,987,554.32	April 2024	35,412,773.62	November 2028	13,382,571.52
October 2019	85,616,580.19	May 2024	34,819,381.64	December 2028	13,134,360.35
November 2019	84,266,010.62	June 2024	34,235,115.38	January 2029	12,890,154.40
December 2019	82,935,551.96	July 2024	33,659,840.92	February 2029	12,649,893.29
January 2020	81,624,914.69	August 2024	33,093,426.23	March 2029	12,413,517.50
February 2020	80,333,813.38	September 2024	32,535,741.18	April 2029	12,180,968.38
March 2020	79,061,966.61	October 2024	31,986,657.49	May 2029	11,952,188.14
April 2020	77,809,096.93	November 2024	31,446,048.70	June 2029	11,727,119.81
May 2020	76,574,930.81	December 2024	30,913,790.19	July 2029	11,505,707.27
June 2020	75,359,198.57	January 2025	30,389,759.08	August 2029	11,287,895.20
July 2020	74,161,634.35	February 2025	29,873,834.28	September 2029	11,073,629.09
August 2020	72,981,976.01	March 2025	29,365,896.40	October 2029	10,862,855.22
September 2020	71,819,965.14	April 2025	28,865,827.79	November 2029	10,655,520.65
October 2020	70,675,346.97	May 2025	28,373,512.45	December 2029	10,451,573.21
November 2020	69,547,870.31	June 2025	27,888,836.06	January 2030	10,250,961.51
December 2020	68,437,287.55	July 2025	27,411,685.92	February 2030	10,053,634.87
January 2021	67,343,354.54	August 2025	26,941,950.97	March 2030	9,859,543.38
February 2021	66,265,830.60	September 2025	26,479,521.72	April 2030	9,668,637.85
March 2021	65,204,478.45	October 2025	26,024,290.25	May 2030	9,480,869.79
April 2021	64,159,064.17	November 2025	25,576,150.17	June 2030	9,296,191.44
May 2021	63,129,357.13	December 2025	25,134,996.66	July 2030	9,114,555.73
June 2021	62,115,129.97	January 2026	24,700,726.36	August 2030	8,935,916.27
July 2021	61,116,158.55	February 2026	24,273,237.40	September 2030	8,760,227.36
August 2021	60,132,221.88	March 2026	23,852,429.39	October 2030	8,587,443.95
September 2021	59,163,102.13	April 2026	23,438,203.36	November 2030	8,417,521.66
October 2021	58,208,584.52	May 2026	23,030,461.76	December 2030	8,250,416.75
November 2021	57,268,457.34	June 2026	22,629,108.47	January 2031	8,086,086.14
December 2021	56,342,511.85	July 2026	22,234,048.70	February 2031	7,924,487.36
January 2022	55,430,542.28	August 2026	21,845,189.07	March 2031	7,765,578.57
February 2022	54,532,345.78	September 2026	21,462,437.51	April 2031	7,609,318.54
March 2022	53,647,722.36	October 2026	21,085,703.29	May 2031	7,455,666.65
April 2022	52,776,474.87	November 2026	20,714,896.97	June 2031	7,304,582.86
May 2022	51,918,408.96	December 2026	20,349,930.41	July 2031	7,156,027.72
June 2022	51,073,333.03	January 2027	19,990,716.73	August 2031	7,009,962.39
July 2022	50,241,058.19	February 2027	19,637,170.30	September 2031	6,866,348.56
August 2022	49,421,398.25	March 2027	19,289,206.73	October 2031	6,725,148.49
September 2022	48,614,169.63	April 2027	18,946,742.84	November 2031	6,586,325.02
October 2022	47,819,191.39	May 2027	18,609,696.63	December 2031	6,449,841.50
November 2022	47,036,285.13	June 2027	18,277,987.32	January 2032	6,315,661.85
December 2022	46,265,275.00	July 2027	17,951,535.26	February 2032	6,183,750.50
January 2023	45,505,987.63	August 2027	17,630,261.96	March 2032	6,054,072.40
February 2023	44,758,252.14	September 2027	17,314,090.06	April 2032	5,926,593.05
March 2023	44,021,900.04	October 2027	17,002,943.33	May 2032	5,801,278.41
April 2023	43,296,765.28	November 2027	16,696,746.63	June 2032	5,678,094.98
May 2023	42,582,684.13	December 2027	16,395,425.88	July 2032	5,557,009.72

Aggregate Group II (Continued)

Distribution Date	Planned Balance
August 2032	$ 5,437,990.12
September 2032	5,321,004.11
October 2032	5,206,020.10
November 2032	5,093,006.99
December 2032	4,981,934.11
January 2033	4,872,771.27
February 2033	4,765,488.70
March 2033	4,660,057.09
April 2033	4,556,447.56
May 2033	4,454,631.64
June 2033	4,354,581.31
July 2033	4,256,268.93
August 2033	4,159,667.32
September 2033	4,064,749.64
October 2033	3,971,489.51
November 2033	3,879,860.89
December 2033	3,789,838.17
January 2034	3,701,396.08
February 2034	3,614,509.76
March 2034	3,529,154.70
April 2034	3,445,306.76
May 2034	3,362,942.15
June 2034	3,282,037.46
July 2034	3,202,569.61
August 2034	3,124,515.85
September 2034	3,047,853.80
October 2034	2,972,561.39
November 2034	2,898,616.90
December 2034	2,825,998.92
January 2035	2,754,686.36
February 2035	2,684,658.46
March 2035	2,615,894.74
April 2035	2,548,375.06
May 2035	2,482,079.57
June 2035	2,416,988.70
July 2035	$ 2,353,083.21
August 2035	2,290,344.11
September 2035	2,228,752.72
October 2035	2,168,290.64
November 2035	2,108,939.72
December 2035	2,050,682.12
January 2036	1,993,500.24
February 2036	1,937,376.77
March 2036	1,882,294.63
April 2036	1,828,237.03
May 2036	1,775,187.40
June 2036	1,723,129.45
July 2036	1,672,047.12
August 2036	1,621,924.59
September 2036	1,572,746.29
October 2036	1,524,496.88
November 2036	1,477,161.25
December 2036	1,430,724.52
January 2037	1,385,172.04
February 2037	1,340,489.38
March 2037	1,296,662.33
April 2037	1,253,676.88
May 2037	1,211,519.26
June 2037	1,170,175.88
July 2037	1,129,633.39
August 2037	1,089,878.62
September 2037	1,050,898.60
October 2037	1,012,680.56
November 2037	975,211.94
December 2037	938,480.35
January 2038	902,473.60
February 2038	867,179.69
March 2038	832,586.79
April 2038	798,683.27
May 2038	765,457.66
June 2038	$ 732,898.68
July 2038	700,995.21
August 2038	669,736.30
September 2038	639,111.19
October 2038	609,109.26
November 2038	579,720.06
December 2038	550,933.32
January 2039	522,738.89
February 2039	495,126.82
March 2039	468,087.28
April 2039	441,610.60
May 2039	415,687.27
June 2039	390,307.91
July 2039	365,463.31
August 2039	341,144.38
September 2039	317,342.17
October 2039	294,047.89
November 2039	271,252.86
December 2039	248,948.56
January 2040	227,126.58
February 2040	205,778.66
March 2040	184,896.65
April 2040	164,472.54
May 2040	144,498.44
June 2040	124,966.58
July 2040	105,869.33
August 2040	87,199.15
September 2040	68,948.63
October 2040	51,110.49
November 2040	33,677.55
December 2040	16,642.73
January 2041 and thereafter	0.00

Aggregate Group III Planned Balances

Distribution Date	Planned Balance
Initial Balance	$21,215,908.00
December 2011	20,963,848.32
January 2012	20,831,509.88
February 2012	20,680,754.27
March 2012	20,511,777.97
April 2012	20,324,806.57
May 2012	20,120,094.50
June 2012	19,897,924.67
July 2012	19,658,608.11
August 2012	19,402,483.58
September 2012	19,129,917.01
October 2012	18,841,300.99
November 2012	18,537,054.19
December 2012	18,217,620.66
January 2013	17,883,469.18
February 2013	$17,535,092.38
March 2013	17,173,006.12
April 2013	16,797,748.43
May 2013	16,409,878.75
June 2013	16,009,976.90
July 2013	15,598,642.10
August 2013	15,176,491.97
September 2013	14,744,161.38
October 2013	14,302,301.40
November 2013	13,851,578.14
December 2013	13,392,671.54
January 2014	12,943,233.42
February 2014	12,503,137.42
March 2014	12,072,258.63
April 2014	11,650,473.48
May 2014	$11,237,659.88
June 2014	10,833,697.09
July 2014	10,438,465.71
August 2014	10,051,847.75
September 2014	9,673,726.52
October 2014	9,303,986.65
November 2014	8,942,514.13
December 2014	8,589,196.22
January 2015	8,243,921.46
February 2015	7,906,579.67
March 2015	7,577,061.93
April 2015	7,255,260.56
May 2015	6,941,069.13
June 2015	6,634,382.41
July 2015	6,335,096.38

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2015	$ 6,043,108.24	August 2016	$ 3,072,635.13	August 2017	$ 977,203.29
September 2015	5,758,316.32	September 2016	2,866,684.01	September 2017	837,495.17
October 2015	5,480,620.19	October 2016	2,666,709.94	October 2017	702,792.34
November 2015	5,209,920.50	November 2016	2,472,626.56	November 2017	573,019.87
December 2015	4,946,119.11	December 2016	2,284,348.56	December 2017	448,103.76
January 2016	4,689,118.98	January 2017	2,101,791.60	January 2018	327,970.85
February 2016	4,438,824.19	February 2017	1,924,872.35	February 2018	212,548.87
March 2016	4,195,139.96	March 2017	1,753,508.44	March 2018	101,766.38
April 2016	3,957,972.57	April 2017	1,587,618.47	April 2018 and thereafter	0.00
May 2016	3,727,229.40	May 2017	1,427,121.99		
June 2016	3,502,818.91	June 2017	1,271,939.52		
July 2016	3,284,650.63	July 2017	1,121,992.50		

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$149,730,898.00	January 2015	$108,309,919.14	March 2018	$ 66,379,375.69
December 2011	149,183,203.79	February 2015	107,026,112.36	April 2018	65,447,584.29
January 2012	148,703,502.77	March 2015	105,753,020.94	May 2018	64,523,672.59
February 2012	148,178,363.24	April 2015	104,490,558.75	June 2018	63,607,576.93
March 2012	147,608,045.36	May 2015	103,238,640.36	July 2018	62,699,234.16
April 2012	146,992,844.40	June 2015	101,997,181.00	August 2018	61,798,581.62
May 2012	146,333,090.57	July 2015	100,766,096.57	September 2018	60,905,557.18
June 2012	145,629,148.82	August 2015	99,545,303.65	October 2018	60,020,099.17
July 2012	144,881,418.47	September 2015	98,334,719.48	November 2018	59,142,146.42
August 2012	144,090,332.97	October 2015	97,134,261.95	December 2018	58,271,638.25
September 2012	143,256,359.44	November 2015	95,943,849.58	January 2019	57,408,514.46
October 2012	142,379,998.34	December 2015	94,763,401.57	February 2019	56,552,715.32
November 2012	141,461,782.92	January 2016	93,592,837.75	March 2019	55,704,181.59
December 2012	140,502,278.77	February 2016	92,432,078.56	April 2019	54,862,854.48
January 2013	139,502,083.25	March 2016	91,281,045.10	May 2019	54,028,675.68
February 2013	138,461,824.90	April 2016	90,139,659.09	June 2019	53,201,587.34
March 2013	137,382,162.78	May 2016	89,007,842.86	July 2019	52,381,532.06
April 2013	136,263,785.85	June 2016	87,885,519.35	August 2019	51,573,200.58
May 2013	135,107,412.20	July 2016	86,772,612.13	September 2019	50,776,677.30
June 2013	133,913,788.32	August 2016	85,669,045.36	October 2019	49,991,794.96
July 2013	132,683,688.32	September 2016	84,574,743.81	November 2019	49,218,388.62
August 2013	131,417,913.06	October 2016	83,489,632.84	December 2019	48,456,295.64
September 2013	130,117,289.33	November 2016	82,413,638.40	January 2020	47,705,355.62
October 2013	128,782,668.92	December 2016	81,346,687.04	February 2020	46,965,410.43
November 2013	127,414,927.72	January 2017	80,288,705.88	March 2020	46,236,304.11
December 2013	126,014,964.71	February 2017	79,239,622.61	April 2020	45,517,882.86
January 2014	124,583,701.03	March 2017	78,199,365.52	May 2020	44,809,995.07
February 2014	123,164,336.83	April 2017	77,167,863.43	June 2020	44,112,491.19
March 2014	121,756,776.64	May 2017	76,145,045.77	July 2020	43,425,223.77
April 2014	120,360,925.71	June 2017	75,130,842.48	August 2020	42,748,047.43
May 2014	118,976,690.06	July 2017	74,125,184.10	September 2020	42,080,818.79
June 2014	117,603,976.45	August 2017	73,128,001.69	October 2020	41,423,396.49
July 2014	116,242,692.36	September 2017	72,139,226.87	November 2020	40,775,641.11
August 2014	114,892,746.03	October 2017	71,158,791.80	December 2020	40,137,415.21
September 2014	113,554,046.41	November 2017	70,186,629.17	January 2021	39,508,583.23
October 2014	112,226,503.17	December 2017	69,222,672.23	February 2021	38,889,011.53
November 2014	110,910,026.69	January 2018	68,266,854.72	March 2021	38,278,568.31
December 2014	109,604,528.08	February 2018	67,319,110.94	April 2021	37,677,123.63

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2021	$ 37,084,549.33	December 2025	$ 15,061,972.83	July 2030	$ 5,604,201.98
June 2021	36,500,719.08	January 2026	14,807,715.92	August 2030	5,497,426.06
July 2021	35,925,508.28	February 2026	14,557,344.71	September 2030	5,392,369.37
August 2021	35,358,794.08	March 2026	14,310,802.73	October 2030	5,289,006.24
September 2021	34,800,455.35	April 2026	14,068,034.30	November 2030	5,187,311.35
October 2021	34,250,372.64	May 2026	13,828,984.56	December 2030	5,087,259.77
November 2021	33,708,428.17	June 2026	13,593,599.38	January 2031	4,988,826.90
December 2021	33,174,505.82	July 2026	13,361,825.43	February 2031	4,891,988.52
January 2022	32,648,491.07	August 2026	13,133,610.13	March 2031	4,796,720.73
February 2022	32,130,271.02	September 2026	12,908,901.63	April 2031	4,703,000.00
March 2022	31,619,734.34	October 2026	12,687,648.82	May 2031	4,610,803.11
April 2022	31,116,771.24	November 2026	12,469,801.31	June 2031	4,520,107.21
May 2022	30,621,273.48	December 2026	12,255,309.42	July 2031	4,430,889.74
June 2022	30,133,134.35	January 2027	12,044,124.19	August 2031	4,343,128.50
July 2022	29,652,248.60	February 2027	11,836,197.34	September 2031	4,256,801.58
August 2022	29,178,512.47	March 2027	11,631,481.27	October 2031	4,171,887.41
September 2022	28,711,823.64	April 2027	11,429,929.07	November 2031	4,088,364.70
October 2022	28,252,081.25	May 2027	11,231,494.47	December 2031	4,006,212.51
November 2022	27,799,185.82	June 2027	11,036,131.88	January 2032	3,925,410.17
December 2022	27,353,039.26	July 2027	10,843,796.35	February 2032	3,845,937.31
January 2023	26,913,544.90	August 2027	10,654,443.55	March 2032	3,767,773.86
February 2023	26,480,607.36	September 2027	10,468,029.80	April 2032	3,690,900.04
March 2023	26,054,132.64	October 2027	10,284,512.03	May 2032	3,615,296.37
April 2023	25,634,028.05	November 2027	10,103,847.79	June 2032	3,540,943.62
May 2023	25,220,202.18	December 2027	9,925,995.22	July 2032	3,467,822.86
June 2023	24,812,564.92	January 2028	9,750,913.07	August 2032	3,395,915.42
July 2023	24,411,027.41	February 2028	9,578,560.65	September 2032	3,325,202.93
August 2023	24,015,502.06	March 2028	9,408,897.87	October 2032	3,255,667.24
September 2023	23,625,902.47	April 2028	9,241,885.21	November 2032	3,187,290.50
October 2023	23,242,143.49	May 2028	9,077,483.70	December 2032	3,120,055.11
November 2023	22,864,141.13	June 2028	8,915,654.94	January 2033	3,053,943.70
December 2023	22,491,812.62	July 2028	8,756,361.05	February 2033	2,988,939.19
January 2024	22,125,076.30	August 2028	8,599,564.71	March 2033	2,925,024.72
February 2024	21,763,851.71	September 2028	8,445,229.14	April 2033	2,862,183.69
March 2024	21,408,059.47	October 2028	8,293,318.05	May 2033	2,800,399.73
April 2024	21,057,621.35	November 2028	8,143,795.70	June 2033	2,739,656.71
May 2024	20,712,460.21	December 2028	7,996,626.83	July 2033	2,679,938.74
June 2024	20,372,499.99	January 2029	7,851,776.72	August 2033	2,621,230.16
July 2024	20,037,665.69	February 2029	7,709,211.10	September 2033	2,563,515.53
August 2024	19,707,883.39	March 2029	7,568,896.23	October 2033	2,506,779.64
September 2024	19,383,080.19	April 2029	7,430,798.82	November 2033	2,451,007.50
October 2024	19,063,184.21	May 2029	7,294,886.07	December 2033	2,396,184.34
November 2024	18,748,124.59	June 2029	7,161,125.65	January 2034	2,342,295.60
December 2024	18,437,831.47	July 2029	7,029,485.68	February 2034	2,289,326.94
January 2025	18,132,235.98	August 2029	6,899,934.75	March 2034	2,237,264.22
February 2025	17,831,270.19	September 2029	6,772,441.87	April 2034	2,186,093.51
March 2025	17,534,867.16	October 2029	6,646,976.54	May 2034	2,135,801.09
April 2025	17,242,960.87	November 2029	6,523,508.66	June 2034	2,086,373.42
May 2025	16,955,486.24	December 2029	6,402,008.56	July 2034	2,037,797.19
June 2025	16,672,379.11	January 2030	6,282,447.01	August 2034	1,990,059.24
July 2025	16,393,576.21	February 2030	6,164,795.19	September 2034	1,943,146.65
August 2025	16,119,015.18	March 2030	6,049,024.70	October 2034	1,897,046.66
September 2025	15,848,634.52	April 2030	5,935,107.53	November 2034	1,851,746.71
October 2025	15,582,373.62	May 2030	5,823,016.09	December 2034	1,807,234.40
November 2025	15,320,172.69	June 2030	5,712,723.18	January 2035	1,763,497.53

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2035	$ 1,720,524.09	April 2037	$ 835,688.47	June 2039	$ 291,955.31
March 2035	1,678,302.22	May 2037	809,370.58	July 2039	276,113.70
April 2035	1,636,820.26	June 2037	783,542.58	August 2039	260,592.57
May 2035	1,596,066.69	July 2037	758,196.68	September 2039	245,386.63
June 2035	1,556,030.19	August 2037	733,325.16	October 2039	230,490.69
July 2035	1,516,699.59	September 2037	708,920.44	November 2039	215,899.64
August 2035	1,478,063.88	October 2037	684,975.06	December 2039	201,608.42
September 2035	1,440,112.22	November 2037	661,481.65	January 2040	187,612.06
October 2035	1,402,833.93	December 2037	638,432.96	February 2040	173,905.69
November 2035	1,366,218.48	January 2038	615,821.85	March 2040	160,484.48
December 2035	1,330,255.50	February 2038	593,641.29	April 2040	147,343.68
January 2036	1,294,934.78	March 2038	571,884.34	May 2040	134,478.63
February 2036	1,260,246.25	April 2038	550,544.18	June 2040	121,884.72
March 2036	1,226,179.97	May 2038	529,614.08	July 2040	109,557.42
April 2036	1,192,726.20	June 2038	509,087.42	August 2040	97,492.27
May 2036	1,159,875.28	July 2038	488,957.67	September 2040	85,684.87
June 2036	1,127,617.74	August 2038	469,218.40	October 2040	74,130.90
July 2036	1,095,944.23	September 2038	449,863.29	November 2040	62,826.10
August 2036	1,064,845.55	October 2038	430,886.09	December 2040	51,766.26
September 2036	1,034,312.60	November 2038	412,280.66	January 2041	40,947.27
October 2036	1,004,336.47	December 2038	394,040.96	February 2041	30,365.03
November 2036	974,908.34	January 2039	376,161.01	March 2041	20,015.56
December 2036	946,019.53	February 2039	358,634.96	April 2041	9,894.90
January 2037	917,661.50	March 2039	341,457.02	May 2041 and thereafter	0.00
February 2037	889,825.82	April 2039	324,621.49		
March 2037	862,504.20	May 2039	308,122.76		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

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Goldman, Sachs & Co.

November 23, 2011