

\$376,337,166



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2011-105**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholder

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS. The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
LA(2)	1	\$68,804,000	PAC	2.00%	FIX	3136A1MG7	May 2039
LI(2)	1	30,579,555(3)	NTL	4.50	FIX/IO	3136A1MH5	May 2039
PB	1	14,973,000	PAC	4.00	FIX	3136A1MJ1	October 2041
CE	1	15,851,000	PAC	4.00	FIX	3136A1MK8	October 2041
CH	1	17,172,000	SUP	4.00	FIX	3136A1ML6	October 2041
F	1	29,200,000	PT	(4)	FLT	3136A1MM4	October 2041
S	1	29,200,000(3)	NTL	(4)	INV/IO	3136A1MN2	October 2041
MC(2)	2	27,406,112	PAC	2.00	FIX	3136A1MP7	June 2041
FP(2)	2	21,924,888	PAC	(4)	FLT	3136A1MQ5	June 2041
SP(2)	2	21,924,888(3)	NTL	(4)	INV/IO	3136A1MR3	June 2041
MB	2	1,500,000	PAC	4.00	FIX	3136A1MS1	October 2041
GA	2	8,369,000	PAC	4.00	FIX	3136A1MT9	October 2041
GB	2	8,000,000	SUP	4.00	FIX	3136A1MU6	October 2041
FG	2	16,800,000	PT	(4)	FLT	3136A1MV4	October 2041
SG	2	16,800,000(3)	NTL	(4)	INV/IO	3136A1MW2	October 2041
AP	3	42,877,648	PAC	2.25	FIX	3136A1MX0	January 2040
PF	3	30,014,352	PAC	(4)	FLT	3136A1MY8	January 2040
PS	3	30,014,352(3)	NTL	(4)	INV/IO	3136A1MZ5	January 2040
BP	3	11,365,000	PAC	4.00	FIX	3136A1NA9	October 2041
CP	3	8,998,000	PAC	4.00	FIX	3136A1NB7	October 2041
TC(2)	3	10,000,000	TAC/AD	4.00	FIX	3136A1NC5	October 2041
Z(2)	3	13,814,733	SUP	4.00	FIX/Z	3136A1ND3	October 2041
FH	3	29,267,433	PT	(4)	FLT	3136A1NE1	October 2041
SH	3	29,267,433(3)	NTL	(4)	INV/IO	3136A1NF8	October 2041
R		0	NPR	0	NPR	3136A1NG6	October 2041
RL		0	NPR	0	NPR	3136A1NH4	October 2041

- (1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.
(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The LB, LC, LE, PA ME, MH, MA and CQ Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be September 30, 2011.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.



**RBC
Capital
Markets**

September 26, 2011

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - July 1, 2011, for all MBS issued on or after July 1, 2011,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated July 1, 2011.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

RBC Capital Markets, LLC
Three World Financial Center
200 Vesey Street, 8th Floor
New York, New York 10281
(telephone 212-428-7940).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On August 16, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", with a Ratings Outlook of Stable, following a similar affirmation of the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2011, including the Risk Factors set forth in that Quarterly Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of September 1, 2011. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS

Group 1, Group 2 and Group 3

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$146,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 2 MBS	\$ 84,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 3 MBS	\$146,337,166	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$146,000,000	360	346	13	5.003%
Group 2 MBS	\$ 84,000,000	360	324	29	4.971%
Group 3 MBS	\$146,337,166	360	358	1	5.040%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on September 30, 2011.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
F	0.769%	6.50%	0.55%	LIBOR + 55 basis points
S	5.731%	5.95%	0.00%	5.95% – LIBOR
FP	0.622%	6.50%	0.40%	LIBOR + 40 basis points
SP	5.878%	6.10%	0.00%	6.10% – LIBOR
FG	0.722%	6.50%	0.50%	LIBOR + 50 basis points
SG	5.778%	6.00%	0.00%	6.00% – LIBOR
PF	0.625%	6.50%	0.40%	LIBOR + 40 basis points
PS	5.875%	6.10%	0.00%	6.10% – LIBOR
FH	0.875%	6.50%	0.65%	LIBOR + 65 basis points
SH	5.625%	5.85%	0.00%	5.85% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
LI	44.4444436370% of the LA Class
S	100% of the F Class
SP	100% of the FP Class
SG	100% of the FG Class
PS	100% of the PF Class
SH	100% of the FH Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption									
	0%	100%	185%	215%	250%	265%	500%	800%	1100%	1600%
LA, LI, LB, LC, LE and PA	14.9	5.0	5.0	5.0	5.0	4.8	2.9	1.9	1.4	0.9
PB	24.8	15.9	15.9	15.9	15.9	15.2	8.5	5.0	3.3	1.8
CE	27.0	14.2	1.9	1.9	1.9	1.9	1.2	0.8	0.6	0.4
CH	29.1	23.2	13.1	8.0	3.1	2.5	0.7	0.4	0.3	0.2
F and S	19.9	10.3	7.2	6.4	5.7	5.4	3.1	1.9	1.3	0.8

Group 2 Classes	PSA Prepayment Assumption										
	0%	100%	115%	190%	220%	250%	270%	500%	800%	1100%	1600%
MC, FP, SP, ME, MH and MA . .	16.9	6.2	5.8	5.8	5.8	5.8	5.5	3.1	1.8	1.1	0.4
MB	26.4	21.6	21.6	21.6	21.6	21.6	20.7	12.4	7.1	4.4	1.5
GA	27.5	15.3	13.1	1.7	1.7	1.7	1.7	0.7	0.4	0.2	0.1
GB	29.3	22.7	21.8	13.2	7.4	2.5	1.6	0.3	0.1	0.1	0.1
FG and SG	19.9	9.6	9.0	6.5	5.9	5.3	4.9	2.7	1.5	0.9	0.3

Group 3 Classes	PSA Prepayment Assumption									
	0%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%
AP, PF and PS	15.4	6.0	6.0	6.0	6.0	5.9	4.4	2.9	2.2	1.7
BP	25.2	17.9	17.9	17.9	17.9	17.6	12.3	7.1	4.4	2.8
CP	26.6	13.1	3.5	3.5	3.5	3.5	2.4	1.7	1.3	1.0
TC	7.5	7.5	6.8	1.9	1.9	1.9	1.8	1.3	1.0	0.8
Z	28.7	22.3	19.4	11.8	4.1	3.8	1.5	0.9	0.6	0.5
FH and SH	19.9	11.0	9.5	7.5	6.4	6.3	4.5	2.9	2.0	1.5
CQ	28.7	22.3	18.4	8.5	3.2	3.0	1.7	1.1	0.8	0.6

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of September 1, 2011 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS” and “Group 3 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

For additional information, see “Summary—Group 1, Group 2 and Group 3—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see “—Accrual Class” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed-Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Class. The Z Class is the Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount as follows:

— 80% as follows:

- first*, to Aggregate Group I to its Planned Balance; } PAC Group
- second*, to CE to its Planned Balance; } PAC Class
- third*, to CH until retired; } Support Class
- fourth*, to CE until retired; and } PAC Class
- fifth*, to Aggregate Group I to zero, and } PAC Group

— 20% to F until retired. } Pass-Through Class

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the LA and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to LA and PB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount as follows:

— 80% as follows:

- first*, to Aggregate Group II to its Planned Balance; } PAC Group
- second*, to GA to its Planned Balance; } PAC Class
- third*, to GB until retired; } Support Class
- fourth*, to GA until retired; and } PAC Class
- fifth*, to Aggregate Group II to zero, and } PAC Group

— 20% to FG until retired. } Pass-Through Class

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the MC, FP and MB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

- first*, to MC and FP, pro rata, until retired; and
- second*, to MB until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The Z Accrual Amount to TC to its Targeted Balance, and thereafter to Z.

} Accretion
Directed/TAC
Class and
Accrual Class

The Group 3 Cash Flow Distribution Amount as follows:

— 80.0000001367% as follows:

- first*, to Aggregate Group III to its Planned Balance; } PAC Group

<i>second</i> , to CP to its Planned Balance;	} PAC Class
<i>third</i> , to TC to its Targeted Balance;	} TAC Class
<i>fourth</i> , to Z until retired;	} Support Class
<i>fifth</i> , to TC until retired;	} TAC Class
<i>sixth</i> , to CP until retired; and	} PAC Class
<i>seventh</i> , to Aggregate Group III to zero, and	} PAC Group
— 19.9999998633% to FH until retired.	} Pass-Through Class

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the AP, PF and BP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

- first*, to AP and PF, pro rata, until retired; and
- second*, to BP until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2 and Group 3—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is September 30, 2011; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the Structuring Speed specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate

Groups, we expect that the effective ranges for those Classes would not be narrower than that shown below for the related Aggregate Group.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
CE Class Planned Balances	Between 185% and 265% PSA	Between 185% and 294% PSA
Aggregate Group II Planned Balances	Between 115% and 250% PSA	Between 115% and 250% PSA
GA Class Planned Balances	Between 190% and 270% PSA	Between 190% and 274% PSA
Aggregate Group III Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
CP Class Planned Balances	Between 135% and 255% PSA	Between 135% and 255% PSA
TC Class Targeted Balances	200% PSA	N/A

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	LA and PB
Aggregate Group II	MC, FP and MB
Aggregate Group III	AP, PF and BP

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce an Aggregate Group or a Class to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and applicable Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of any Class or Aggregate Group that has a scheduled balance will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Class or Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Class. **The yields to investors in the Fixed Rate Interest Only Class will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rate:**

<u>Class</u>	<u>% PSA</u>
LI	417%

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the LI Class would lose money on their initial investments.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Fixed Rate Interest Only Class (expressed as a percentage of the original principal balance) is as follows:

<u>Class</u>	<u>Price*</u>
LI	15.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield table, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>185%</u>	<u>215%</u>	<u>250%</u>	<u>265%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>
Pre-Tax Yields to Maturity	20.6%	12.7%	12.7%	12.7%	12.7%	12.1%	(8.5)%	(42.2)%	(76.2)%	*

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S	16.500%
SP	17.000%
SG	15.750%
PS	19.000%
SH	16.625%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	185%	215%	250%	265%	500%	800%	1100%	1600%
0.110%	32.8%	29.7%	24.3%	22.3%	20.0%	19.0%	3.0%	(19.7)%	(45.7)%	*
0.219%	32.0%	28.9%	23.5%	21.6%	19.3%	18.3%	2.2%	(20.4)%	(46.4)%	*
2.219%	18.4%	15.3%	10.0%	8.1%	5.9%	4.9%	(11.0)%	(33.5)%	(59.7)%	*
4.219%	4.2%	1.2%	(4.0)%	(5.8)%	(8.0)%	(9.0)%	(24.6)%	(47.0)%	(73.8)%	*
5.950%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	115%	190%	220%	250%	270%	500%	800%	1100%	1600%
0.110%	29.1%	23.3%	21.6%	21.6%	21.6%	21.6%	20.9%	3.7%	(29.3)%	(72.5)%	*
0.222%	28.3%	22.5%	20.9%	20.9%	20.9%	20.9%	20.2%	2.9%	(30.2)%	(73.4)%	*
2.222%	14.7%	8.7%	7.2%	7.2%	7.2%	7.2%	6.2%	(12.9)%	(47.1)%	(89.8)%	*
4.222%	(0.4)%	(6.9)%	(8.0)%	(8.0)%	(8.0)%	(8.0)%	(9.4)%	(31.7)%	(68.1)%	*	*
6.100%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	115%	190%	220%	250%	270%	500%	800%	1100%	1600%
0.110%	34.4%	30.8%	29.7%	24.2%	22.0%	19.8%	18.2%	(0.1)%	(27.0)%	(59.3)%	*
0.222%	33.6%	30.0%	28.9%	23.5%	21.3%	19.0%	17.5%	(0.8)%	(27.6)%	(59.9)%	*
2.222%	19.4%	16.0%	15.0%	9.8%	7.7%	5.6%	4.1%	(13.1)%	(38.5)%	(69.2)%	*
4.222%	4.6%	1.4%	0.5%	(4.4)%	(6.4)%	(8.4)%	(9.7)%	(25.9)%	(49.9)%	(79.7)%	*
6.000%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%
0.110%	25.4%	20.2%	20.2%	20.2%	20.2%	20.1%	13.6%	(4.2)%	(27.1)%	(51.2)%
0.225%	24.7%	19.4%	19.4%	19.4%	19.4%	19.3%	12.8%	(5.2)%	(28.3)%	(52.4)%
2.225%	11.9%	5.5%	5.5%	5.5%	5.5%	5.4%	(3.4)%	(24.8)%	(50.3)%	(75.3)%
4.225%	(2.9)%	(10.9)%	(10.9)%	(10.9)%	(10.9)%	(11.3)%	(23.6)%	(49.9)%	(78.6)%	*
6.100%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%
0.110%	32.6%	30.2%	28.5%	25.3%	22.8%	22.5%	15.2%	(0.3)%	(21.9)%	(50.0)%
0.225%	31.8%	29.4%	27.7%	24.4%	22.0%	21.7%	14.4%	(1.2)%	(22.9)%	(51.2)%
2.225%	18.1%	15.6%	13.7%	10.3%	7.6%	7.4%	(0.5)%	(17.5)%	(41.5)%	(73.2)%
4.225%	3.8%	1.1%	(0.8)%	(4.4)%	(7.3)%	(7.6)%	(16.0)%	(34.8)%	(62.7)%	*
5.850%	*	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.00%
Group 2 MBS	360 months	7.00%
Group 3 MBS	360 months	7.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	LA, LI†, LB, LC, LE and PA Classes										PB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	185%	215%	250%	265%	500%	800%	1100%	1600%	0%	100%	185%	215%	250%	265%	500%	800%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2012	98	91	91	91	91	91	91	91	73	38	100	100	100	100	100	100	100	100	100	100
September 2013	96	79	79	79	79	79	72	38	11	0	100	100	100	100	100	100	100	100	100	15
September 2014	94	67	67	67	67	67	43	9	0	0	100	100	100	100	100	100	100	100	51	1
September 2015	92	57	57	57	57	57	22	0	0	0	100	100	100	100	100	100	100	72	17	*
September 2016	90	47	47	47	47	47	8	0	0	0	100	100	100	100	100	100	100	37	6	*
September 2017	88	37	37	37	37	36	0	0	0	0	100	100	100	100	100	100	95	19	2	*
September 2018	85	28	28	28	28	25	0	0	0	0	100	100	100	100	100	100	65	9	1	*
September 2019	82	20	20	20	20	17	0	0	0	0	100	100	100	100	100	100	44	5	*	0
September 2020	79	13	13	13	13	10	0	0	0	0	100	100	100	100	100	100	30	2	*	0
September 2021	76	7	7	7	7	4	0	0	0	0	100	100	100	100	100	100	20	1	*	0
September 2022	72	2	2	2	2	0	0	0	0	0	100	100	100	100	100	96	14	1	*	0
September 2023	69	0	0	0	0	0	0	0	0	0	100	88	88	88	88	78	9	*	*	0
September 2024	65	0	0	0	0	0	0	0	0	0	100	72	72	72	72	63	6	*	*	0
September 2025	60	0	0	0	0	0	0	0	0	0	100	59	59	59	59	51	4	*	*	0
September 2026	56	0	0	0	0	0	0	0	0	0	100	48	48	48	48	41	3	*	*	0
September 2027	51	0	0	0	0	0	0	0	0	0	100	38	38	38	38	32	2	*	*	0
September 2028	46	0	0	0	0	0	0	0	0	0	100	31	31	31	31	26	1	*	*	0
September 2029	40	0	0	0	0	0	0	0	0	0	100	24	24	24	24	20	1	*	*	0
September 2030	34	0	0	0	0	0	0	0	0	0	100	19	19	19	19	16	1	*	0	0
September 2031	28	0	0	0	0	0	0	0	0	0	100	15	15	15	15	12	*	*	0	0
September 2032	21	0	0	0	0	0	0	0	0	0	100	12	12	12	12	9	*	*	0	0
September 2033	13	0	0	0	0	0	0	0	0	0	100	9	9	9	9	7	*	*	0	0
September 2034	5	0	0	0	0	0	0	0	0	0	100	7	7	7	7	5	*	*	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	84	5	5	5	5	4	*	*	0	0
September 2036	0	0	0	0	0	0	0	0	0	0	42	3	3	3	3	3	*	*	0	0
September 2037	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	2	*	*	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	*	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.9	5.0	5.0	5.0	5.0	4.8	2.9	1.9	1.4	0.9	24.8	15.9	15.9	15.9	15.9	15.2	8.5	5.0	3.3	1.8

Date	CE Class										CH Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	185%	215%	250%	265%	500%	800%	1100%	1600%	0%	100%	185%	215%	250%	265%	500%	800%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2012	100	100	76	76	76	76	76	9	0	0	100	100	100	92	83	79	17	0	0	0
September 2013	100	100	45	45	45	45	0	0	0	0	100	100	100	83	63	54	0	0	0	0
September 2014	100	100	20	20	20	20	0	0	0	0	100	100	100	75	48	36	0	0	0	0
September 2015	100	100	*	*	*	*	0	0	0	0	100	100	100	71	38	25	0	0	0	0
September 2016	100	100	0	0	0	0	0	0	0	0	100	100	87	54	20	6	0	0	0	0
September 2017	100	100	0	0	0	0	0	0	0	0	100	100	77	43	8	0	0	0	0	0
September 2018	100	100	0	0	0	0	0	0	0	0	100	100	71	37	2	0	0	0	0	0
September 2019	100	100	0	0	0	0	0	0	0	0	100	100	68	34	*	0	0	0	0	0
September 2020	100	98	0	0	0	0	0	0	0	0	100	100	65	32	*	0	0	0	0	0
September 2021	100	93	0	0	0	0	0	0	0	0	100	100	61	30	*	0	0	0	0	0
September 2022	100	85	0	0	0	0	0	0	0	0	100	100	57	28	*	0	0	0	0	0
September 2023	100	76	0	0	0	0	0	0	0	0	100	100	52	25	*	0	0	0	0	0
September 2024	100	65	0	0	0	0	0	0	0	0	100	100	48	23	*	0	0	0	0	0
September 2025	100	54	0	0	0	0	0	0	0	0	100	100	43	20	*	0	0	0	0	0
September 2026	100	42	0	0	0	0	0	0	0	0	100	100	38	18	*	0	0	0	0	0
September 2027	100	29	0	0	0	0	0	0	0	0	100	100	34	15	*	0	0	0	0	0
September 2028	100	17	0	0	0	0	0	0	0	0	100	100	30	13	*	0	0	0	0	0
September 2029	100	4	0	0	0	0	0	0	0	0	100	100	26	11	*	0	0	0	0	0
September 2030	100	0	0	0	0	0	0	0	0	0	100	92	22	10	*	0	0	0	0	0
September 2031	100	0	0	0	0	0	0	0	0	0	100	81	19	8	*	0	0	0	0	0
September 2032	100	0	0	0	0	0	0	0	0	0	100	70	15	7	*	0	0	0	0	0
September 2033	100	0	0	0	0	0	0	0	0	0	100	60	13	5	*	0	0	0	0	0
September 2034	100	0	0	0	0	0	0	0	0	0	100	50	10	4	*	0	0	0	0	0
September 2035	100	0	0	0	0	0	0	0	0	0	100	40	8	3	*	0	0	0	0	0
September 2036	100	0	0	0	0	0	0	0	0	0	100	31	6	2	*	0	0	0	0	0
September 2037	94	0	0	0	0	0	0	0	0	0	100	22	4	2	*	0	0	0	0	0
September 2038	49	0	0	0	0	0	0	0	0	0	100	14	2	1	*	0	0	0	0	0
September 2039	1	0	0	0	0	0	0	0	0	0	100	6	1	*	*	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	52	0	0	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	14.2	1.9	1.9	1.9	1.9	1.2	0.8	0.6	0.4	29.1	23.2	13.1	8.0	3.1	2.5	0.7	0.4	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	F and S† Classes										MC, FP, SP†, ME, MH and MA Classes											
	PSA Prepayment Assumption										PSA Prepayment Assumption											
	0%	100%	185%	215%	250%	265%	500%	800%	1100%	1600%	0%	100%	115%	190%	220%	250%	270%	500%	800%	1100%	1600%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2012	99	95	91	90	89	88	79	67	56	35	99	90	88	88	88	88	88	88	67	42	2	
September 2013	98	88	80	77	75	73	55	35	20	2	97	80	77	77	77	77	77	61	32	12	0	
September 2014	97	81	70	66	62	61	38	18	7	*	96	70	67	67	67	67	67	41	15	2	0	
September 2015	95	74	61	57	52	50	26	9	2	*	94	62	58	58	58	58	58	27	6	0	0	
September 2016	94	69	53	48	43	41	18	5	1	*	92	54	50	50	50	50	48	18	2	0	0	
September 2017	93	63	46	41	36	34	12	2	*	*	90	46	42	42	42	42	38	11	0	0	0	
September 2018	91	58	40	35	30	28	8	1	*	0	88	39	34	34	34	34	31	7	0	0	0	
September 2019	89	53	35	30	25	23	6	1	*	0	86	32	28	28	28	28	24	3	0	0	0	
September 2020	88	48	30	25	20	19	4	*	*	0	83	26	22	22	22	22	19	1	0	0	0	
September 2021	86	44	26	21	17	15	3	*	*	0	81	20	18	18	18	18	15	0	0	0	0	
September 2022	84	40	22	18	14	12	2	*	*	0	78	15	14	14	14	14	11	0	0	0	0	
September 2023	82	36	19	15	11	10	1	*	*	0	75	11	11	11	11	11	9	0	0	0	0	
September 2024	79	33	16	13	9	8	1	*	*	0	72	8	8	8	8	8	6	0	0	0	0	
September 2025	77	30	14	10	8	7	1	*	*	0	68	6	6	6	6	6	4	0	0	0	0	
September 2026	74	26	12	9	6	5	*	*	*	0	65	4	4	4	4	4	3	0	0	0	0	
September 2027	71	24	10	7	5	4	*	*	*	0	61	3	3	3	3	3	2	0	0	0	0	
September 2028	68	21	8	6	4	3	*	*	*	0	56	2	2	2	2	2	1	0	0	0	0	
September 2029	65	18	7	5	3	3	*	*	0	0	52	1	1	1	1	1	0	0	0	0	0	
September 2030	61	16	6	4	2	2	*	*	0	0	47	0	0	0	0	0	0	0	0	0	0	
September 2031	57	14	5	3	2	2	*	*	0	0	42	0	0	0	0	0	0	0	0	0	0	
September 2032	53	12	4	2	1	1	*	*	0	0	36	0	0	0	0	0	0	0	0	0	0	
September 2033	49	10	3	2	1	1	*	*	0	0	30	0	0	0	0	0	0	0	0	0	0	
September 2034	44	8	2	1	1	1	*	*	0	0	24	0	0	0	0	0	0	0	0	0	0	
September 2035	39	7	2	1	1	*	*	*	0	0	17	0	0	0	0	0	0	0	0	0	0	
September 2036	34	5	1	1	*	*	*	*	0	0	10	0	0	0	0	0	0	0	0	0	0	
September 2037	28	4	1	1	*	*	*	0	0	0	2	0	0	0	0	0	0	0	0	0	0	
September 2038	22	2	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
September 2039	15	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
September 2040	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
September 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	19.9	10.3	7.2	6.4	5.7	5.4	3.1	1.9	1.3	0.8	16.9	6.2	5.8	5.8	5.8	5.8	5.5	3.1	1.8	1.1	0.4	

Date	MB Class										
	PSA Prepayment Assumption										
	0%	100%	115%	190%	220%	250%	270%	500%	800%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2012	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	100	100	100	100	100	100	7
September 2014	100	100	100	100	100	100	100	100	100	100	*
September 2015	100	100	100	100	100	100	100	100	100	55	*
September 2016	100	100	100	100	100	100	100	100	100	18	*
September 2017	100	100	100	100	100	100	100	100	78	6	*
September 2018	100	100	100	100	100	100	100	100	39	2	0
September 2019	100	100	100	100	100	100	100	100	20	1	0
September 2020	100	100	100	100	100	100	100	100	10	*	0
September 2021	100	100	100	100	100	100	100	98	5	*	0
September 2022	100	100	100	100	100	100	100	66	2	*	0
September 2023	100	100	100	100	100	100	100	44	1	*	0
September 2024	100	100	100	100	100	100	100	29	1	*	0
September 2025	100	100	100	100	100	100	100	20	*	*	0
September 2026	100	100	100	100	100	100	100	13	*	*	0
September 2027	100	100	100	100	100	100	100	8	*	*	0
September 2028	100	100	100	100	100	100	100	6	*	*	0
September 2029	100	100	100	100	100	100	100	91	4	*	0
September 2030	100	91	91	91	91	91	69	2	*	*	0
September 2031	100	69	69	69	69	69	52	1	*	0	0
September 2032	100	51	51	51	51	51	38	1	*	0	0
September 2033	100	37	37	37	37	37	27	1	*	0	0
September 2034	100	26	26	26	26	26	19	*	*	0	0
September 2035	100	17	17	17	17	17	12	*	*	0	0
September 2036	100	10	10	10	10	10	7	*	*	0	0
September 2037	100	4	4	4	4	4	3	*	*	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	21.6	21.6	21.6	21.6	21.6	20.7	12.4	7.1	4.4	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GA Class										
	PSA Prepayment Assumption										
	0%	100%	115%	190%	220%	250%	270%	500%	800%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2012	100	100	100	65	65	65	65	13	0	0	0
September 2013	100	100	100	37	37	37	37	0	0	0	0
September 2014	100	100	100	16	16	16	16	0	0	0	0
September 2015	100	100	100	*	*	*	*	0	0	0	0
September 2016	100	100	100	0	0	0	0	0	0	0	0
September 2017	100	100	100	0	0	0	0	0	0	0	0
September 2018	100	100	100	0	0	0	0	0	0	0	0
September 2019	100	100	98	0	0	0	0	0	0	0	0
September 2020	100	100	93	0	0	0	0	0	0	0	0
September 2021	100	100	86	0	0	0	0	0	0	0	0
September 2022	100	100	76	0	0	0	0	0	0	0	0
September 2023	100	95	65	0	0	0	0	0	0	0	0
September 2024	100	82	54	0	0	0	0	0	0	0	0
September 2025	100	69	41	0	0	0	0	0	0	0	0
September 2026	100	55	29	0	0	0	0	0	0	0	0
September 2027	100	40	16	0	0	0	0	0	0	0	0
September 2028	100	26	4	0	0	0	0	0	0	0	0
September 2029	100	12	0	0	0	0	0	0	0	0	0
September 2030	100	0	0	0	0	0	0	0	0	0	0
September 2031	100	0	0	0	0	0	0	0	0	0	0
September 2032	100	0	0	0	0	0	0	0	0	0	0
September 2033	100	0	0	0	0	0	0	0	0	0	0
September 2034	100	0	0	0	0	0	0	0	0	0	0
September 2035	100	0	0	0	0	0	0	0	0	0	0
September 2036	100	0	0	0	0	0	0	0	0	0	0
September 2037	100	0	0	0	0	0	0	0	0	0	0
September 2038	77	0	0	0	0	0	0	0	0	0	0
September 2039	24	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.5	15.3	13.1	1.7	1.7	1.7	1.7	0.7	0.4	0.2	0.1

Date	GB Class										
	PSA Prepayment Assumption										
	0%	100%	115%	190%	220%	250%	270%	500%	800%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2012	100	100	100	100	85	70	60	0	0	0	0
September 2013	100	100	100	100	74	49	33	0	0	0	0
September 2014	100	100	100	100	67	36	15	0	0	0	0
September 2015	100	100	100	100	62	27	5	0	0	0	0
September 2016	100	100	100	89	48	11	0	0	0	0	0
September 2017	100	100	100	81	40	3	0	0	0	0	0
September 2018	100	100	100	77	36	*	0	0	0	0	0
September 2019	100	100	100	75	35	*	0	0	0	0	0
September 2020	100	100	100	70	32	*	0	0	0	0	0
September 2021	100	100	100	66	30	*	0	0	0	0	0
September 2022	100	100	100	60	27	*	0	0	0	0	0
September 2023	100	100	100	55	24	*	0	0	0	0	0
September 2024	100	100	100	49	22	*	0	0	0	0	0
September 2025	100	100	100	44	19	*	0	0	0	0	0
September 2026	100	100	100	39	16	*	0	0	0	0	0
September 2027	100	100	100	33	14	*	0	0	0	0	0
September 2028	100	100	100	29	12	*	0	0	0	0	0
September 2029	100	100	91	24	10	*	0	0	0	0	0
September 2030	100	98	79	20	8	*	0	0	0	0	0
September 2031	100	84	67	17	7	*	0	0	0	0	0
September 2032	100	70	56	13	5	*	0	0	0	0	0
September 2033	100	57	45	10	4	*	0	0	0	0	0
September 2034	100	44	35	8	3	*	0	0	0	0	0
September 2035	100	32	25	5	2	*	0	0	0	0	0
September 2036	100	21	16	3	1	*	0	0	0	0	0
September 2037	100	10	8	2	1	*	0	0	0	0	0
September 2038	100	0	0	0	0	0	0	0	0	0	0
September 2039	100	0	0	0	0	0	0	0	0	0	0
September 2040	65	0	0	0	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	22.7	21.8	13.2	7.4	2.5	1.6	0.3	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	FG and SG† Classes											AP, PF and PS† Classes										
	PSA Prepayment Assumption											PSA Prepayment Assumption										
	0%	100%	115%	190%	220%	250%	270%	500%	800%	1100%	1600%	0%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2012	99	92	91	87	85	83	82	69	51	33	4	98	95	95	95	95	95	95	95	95	95	
September 2013	98	85	83	76	73	70	68	47	26	11	*	97	87	87	87	87	87	87	85	58	26	
September 2014	97	78	76	66	62	58	55	32	13	4	*	95	76	76	76	76	76	76	43	10	0	
September 2015	95	72	69	57	52	48	45	22	7	1	*	93	65	65	65	65	65	54	18	0	0	
September 2016	94	66	63	49	44	40	37	15	3	*	*	91	56	56	56	56	56	36	3	0	0	
September 2017	93	60	57	42	38	33	30	10	2	*	0	88	46	46	46	46	46	23	0	0	0	
September 2018	91	55	52	37	32	27	25	7	1	*	0	86	38	38	38	38	38	13	0	0	0	
September 2019	89	50	47	31	27	23	20	5	*	*	0	83	30	30	30	30	29	6	0	0	0	
September 2020	88	46	42	27	22	19	16	3	*	*	0	80	22	22	22	22	21	*	0	0	0	
September 2021	86	42	38	23	19	15	13	2	*	*	0	77	15	15	15	15	14	0	0	0	0	
September 2022	84	38	34	20	16	12	11	1	*	*	0	74	10	10	10	10	9	0	0	0	0	
September 2023	82	34	30	17	13	10	9	1	*	*	0	70	5	5	5	5	5	0	0	0	0	
September 2024	79	30	27	14	11	8	7	1	*	*	0	67	2	2	2	2	1	0	0	0	0	
September 2025	77	27	24	12	9	7	5	*	*	*	0	63	0	0	0	0	0	0	0	0	0	
September 2026	74	24	21	10	7	5	4	*	*	*	0	58	0	0	0	0	0	0	0	0	0	
September 2027	71	21	18	8	6	4	3	*	*	*	0	54	0	0	0	0	0	0	0	0	0	
September 2028	68	19	16	7	5	3	3	*	*	0	0	49	0	0	0	0	0	0	0	0	0	
September 2029	65	16	13	6	4	3	2	*	*	0	0	43	0	0	0	0	0	0	0	0	0	
September 2030	61	14	11	4	3	2	2	*	*	0	0	38	0	0	0	0	0	0	0	0	0	
September 2031	57	12	10	4	2	2	1	*	*	0	0	31	0	0	0	0	0	0	0	0	0	
September 2032	53	10	8	3	2	1	1	*	*	0	0	25	0	0	0	0	0	0	0	0	0	
September 2033	49	8	6	2	1	1	1	*	*	0	0	18	0	0	0	0	0	0	0	0	0	
September 2034	44	6	5	2	1	1	*	*	*	0	0	10	0	0	0	0	0	0	0	0	0	
September 2035	39	4	3	1	1	*	*	*	*	0	0	2	0	0	0	0	0	0	0	0	0	
September 2036	34	3	2	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	
September 2037	28	1	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	
September 2038	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
September 2039	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
September 2040	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
September 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	19.9	9.6	9.0	6.5	5.9	5.3	4.9	2.7	1.5	0.9	0.3	15.4	6.0	6.0	6.0	6.0	5.9	4.4	2.9	2.2	1.7	

Date	BP Class											CP Class										
	PSA Prepayment Assumption											PSA Prepayment Assumption										
	0%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%	0%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
September 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	93	93	93	93	93	93	66		
September 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	77	77	77	77	0	0	0		
September 2014	100	100	100	100	100	100	100	100	100	100	15	100	100	55	55	55	55	13	0	0		
September 2015	100	100	100	100	100	100	100	100	55	1	100	100	37	37	37	37	0	0	0			
September 2016	100	100	100	100	100	100	100	100	18	*	100	100	22	22	22	22	0	0	0			
September 2017	100	100	100	100	100	100	100	69	6	*	100	100	10	10	10	10	0	0	0			
September 2018	100	100	100	100	100	100	100	39	2	*	100	100	2	2	2	2	0	0	0			
September 2019	100	100	100	100	100	100	100	22	1	*	100	100	0	0	0	0	0	0	0			
September 2020	100	100	100	100	100	100	100	13	*	0	100	100	0	0	0	0	0	0	0			
September 2021	100	100	100	100	100	100	74	7	*	0	100	95	0	0	0	0	0	0	0			
September 2022	100	100	100	100	100	100	55	4	*	0	100	85	0	0	0	0	0	0	0			
September 2023	100	100	100	100	100	100	40	2	*	0	100	71	0	0	0	0	0	0	0			
September 2024	100	100	100	100	100	100	30	1	*	0	100	55	0	0	0	0	0	0	0			
September 2025	100	90	90	90	90	86	22	1	*	0	100	36	0	0	0	0	0	0	0			
September 2026	100	74	74	74	74	70	16	*	*	0	100	16	0	0	0	0	0	0	0			
September 2027	100	60	60	60	60	57	11	*	*	0	100	0	0	0	0	0	0	0	0			
September 2028	100	48	48	48	48	45	8	*	*	0	100	0	0	0	0	0	0	0	0			
September 2029	100	39	39	39	39	36	6	*	*	0	100	0	0	0	0	0	0	0	0			
September 2030	100	31	31	31	31	29	4	*	*	0	100	0	0	0	0	0	0	0	0			
September 2031	100	24	24	24	24	23	3	*	*	0	100	0	0	0	0	0	0	0	0			
September 2032	100	19	19	19	19	18	2	*	*	0	100	0	0	0	0	0	0	0	0			
September 2033	100	15	15	15	15	14	1	*	*	0	100	0	0	0	0	0	0	0	0			
September 2034	100	11	11	11	11	10	1	*	*	0	100	0	0	0	0	0	0	0	0			
September 2035	100	8	8	8	8	8	1	*	*	0	100	0	0	0	0	0	0	0	0			
September 2036	57	6	6	6	6	5	*	*	0	0	100	0	0	0	0	0	0	0	0			
September 2037	4	4	4	4	4	4	*	*	0	0	92	0	0	0	0	0	0	0	0			
September 2038	3	3	3	3	3	2	*	*	0	0	12	0	0	0	0	0	0	0	0			
September 2039	1	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0			
September 2040	1	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0			
September 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Weighted Average Life (years)**	25.2	17.9	17.9	17.9	17.9	17.6	12.3	7.1	4.4	2.8	26.6	13.1	3.5	3.5	3.5	3.5	2.4	1.7	1.3	1.0		

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TC Class										Z Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%	0%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2012	94	94	94	83	83	83	83	83	67	0	104	104	104	104	98	97	79	40	0	0
September 2013	89	89	89	50	50	50	50	0	0	0	108	108	108	108	87	85	25	0	0	0
September 2014	82	82	82	10	10	10	0	0	0	0	113	113	113	113	74	70	0	0	0	0
September 2015	76	76	76	0	0	0	0	0	0	0	117	117	117	100	49	44	0	0	0	0
September 2016	69	69	69	0	0	0	0	0	0	0	122	122	122	86	28	22	0	0	0	0
September 2017	63	63	63	0	0	0	0	0	0	0	127	127	127	77	14	8	0	0	0	0
September 2018	55	55	55	0	0	0	0	0	0	0	132	132	132	71	7	1	0	0	0	0
September 2019	48	48	44	0	0	0	0	0	0	0	138	138	138	65	1	0	0	0	0	0
September 2020	40	40	32	0	0	0	0	0	0	0	143	143	143	62	*	0	0	0	0	0
September 2021	32	32	18	0	0	0	0	0	0	0	149	149	149	59	*	0	0	0	0	0
September 2022	24	24	*	0	0	0	0	0	0	0	155	155	155	55	*	0	0	0	0	0
September 2023	15	15	0	0	0	0	0	0	0	0	161	161	147	50	*	0	0	0	0	0
September 2024	6	6	0	0	0	0	0	0	0	0	168	168	138	46	*	0	0	0	0	0
September 2025	0	0	0	0	0	0	0	0	0	0	172	172	128	42	*	0	0	0	0	0
September 2026	0	0	0	0	0	0	0	0	0	0	172	172	117	37	*	0	0	0	0	0
September 2027	0	0	0	0	0	0	0	0	0	0	172	169	107	33	*	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	0	0	0	172	155	96	29	*	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	172	141	86	25	*	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	172	127	76	22	*	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	172	113	67	18	*	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	172	99	58	15	*	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	172	86	49	13	*	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	172	73	41	10	*	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	172	61	33	8	*	0	0	0	0	0
September 2036	0	0	0	0	0	0	0	0	0	0	172	49	26	6	*	0	0	0	0	0
September 2037	0	0	0	0	0	0	0	0	0	0	172	38	20	5	*	0	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	172	27	14	3	*	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	125	17	9	2	*	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	65	8	4	1	*	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.5	7.5	6.8	1.9	1.9	1.9	1.8	1.3	1.0	0.8	28.7	22.3	19.4	11.8	4.1	3.8	1.5	0.9	0.6	0.5

Date	FH and SH† Classes										CQ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%	0%	100%	135%	200%	250%	255%	400%	700%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2012	99	97	97	96	95	95	93	88	82	74	100	100	100	95	92	91	81	58	28	0
September 2013	98	92	90	87	84	84	77	63	46	26	100	100	100	84	72	70	35	0	0	0
September 2014	97	85	82	75	71	70	58	37	16	1	100	100	100	69	47	45	0	0	0	0
September 2015	95	78	74	65	59	58	43	21	5	*	100	100	100	58	29	26	0	0	0	0
September 2016	94	72	66	56	49	49	32	12	2	*	100	100	100	50	16	13	0	0	0	0
September 2017	93	67	60	48	41	40	24	7	1	*	100	100	100	45	8	5	0	0	0	0
September 2018	91	61	54	42	34	33	18	4	*	*	100	100	100	41	4	*	0	0	0	0
September 2019	89	56	48	36	28	28	13	2	*	0	100	100	98	38	1	0	0	0	0	0
September 2020	88	51	43	31	23	23	10	1	*	0	100	100	97	36	*	0	0	0	0	0
September 2021	86	47	38	26	19	19	7	1	*	0	100	100	94	34	*	0	0	0	0	0
September 2022	84	43	34	22	16	15	5	*	*	0	100	100	90	32	*	0	0	0	0	0
September 2023	82	39	30	19	13	13	4	*	*	0	100	100	85	29	*	0	0	0	0	0
September 2024	79	35	27	16	11	10	3	*	*	0	100	100	80	27	*	0	0	0	0	0
September 2025	77	32	24	14	9	8	2	*	*	0	100	100	74	24	*	0	0	0	0	0
September 2026	74	29	21	12	7	7	2	*	*	0	100	100	68	22	*	0	0	0	0	0
September 2027	71	26	18	10	6	5	1	*	*	0	100	98	62	19	*	0	0	0	0	0
September 2028	68	23	16	8	5	4	1	*	*	0	100	90	56	17	*	0	0	0	0	0
September 2029	65	20	14	7	4	4	1	*	0	0	100	82	50	15	*	0	0	0	0	0
September 2030	61	18	12	6	3	3	*	*	0	0	100	73	44	13	*	0	0	0	0	0
September 2031	57	16	10	5	2	2	*	*	0	0	100	65	39	11	*	0	0	0	0	0
September 2032	53	14	9	4	2	2	*	*	0	0	100	57	33	9	*	0	0	0	0	0
September 2033	49	12	7	3	1	1	*	*	0	0	100	50	28	7	*	0	0	0	0	0
September 2034	44	10	6	2	1	1	*	*	0	0	100	42	24	6	*	0	0	0	0	0
September 2035	39	8	5	2	1	1	*	*	0	0	100	35	19	5	*	0	0	0	0	0
September 2036	34	6	4	1	1	1	*	*	0	0	100	28	15	4	*	0	0	0	0	0
September 2037	28	5	3	1	*	*	*	*	0	0	100	22	12	3	*	0	0	0	0	0
September 2038	22	3	2	1	*	*	*	*	0	0	100	16	8	2	*	0	0	0	0	0
September 2039	15	2	1	*	*	*	*	*	0	0	72	10	5	1	*	0	0	0	0	0
September 2040	8	1	1	*	*	*	*	*	0	0	38	4	2	*	*	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	11.0	9.5	7.5	6.4	6.3	4.5	2.9	2.0	1.5	28.7	22.3	18.4	8.5	3.2	3.0	1.7	1.1	0.8	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with

OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	215% PSA
2	220% PSA
3	200% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to RBC Capital Markets, LLC (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
LA	\$68,804,000	LB	\$68,804,000	PAC	2.25%	FIX	3136A1NJ0	May 2039
LI	3,822,445(3)							
Recombination 2								
LA	68,804,000	LC	68,804,000	PAC	2.50	FIX	3136A1NK7	May 2039
LI	7,644,889(3)							
Recombination 3								
LA	68,804,000	LE	68,804,000	PAC	3.00	FIX	3136A1NL5	May 2039
LI	15,289,778(3)							
Recombination 4								
LA	68,804,000	PA	68,804,000	PAC	4.00	FIX	3136A1NM3	May 2039
LI	30,579,555(3)							
Recombination 5								
MC	27,406,112	ME	30,831,876	PAC	2.50	FIX	3136A1NN1	June 2041
FP	3,425,764							
SP	3,425,764(3)							
Recombination 6								
MC	27,406,112	MH	35,236,429	PAC	3.00	FIX	3136A1NP6	June 2041
FP	7,830,317							
SP	7,830,317(3)							
Recombination 7								
MC	27,406,112	MA	49,331,000	PAC	4.00	FIX	3136A1NQ4	June 2041
FP	21,924,888							
SP	21,924,888(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 8								
TC	\$10,000,000	CQ(4)	\$23,814,733	SUP	4.00	FIX	3136A1NR2	October 2041
Z	13,814,733							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*,” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.
- (4) Principal payments on the REMIC Certificates in Recombination 8 from the Z Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$83,777,000.00	July 2016	\$48,154,125.65	May 2021	\$20,904,526.45
October 2011	83,349,973.59	August 2016	47,591,139.05	June 2021	20,569,701.53
November 2011	82,903,785.71	September 2016	47,031,192.70	July 2021	20,239,881.38
December 2011	82,438,622.55	October 2016	46,474,270.83	August 2021	19,914,994.00
January 2012	81,954,680.05	November 2016	45,920,357.73	September 2021	19,594,968.40
February 2012	81,452,163.82	December 2016	45,369,437.79	October 2021	19,279,734.59
March 2012	80,931,288.99	January 2017	44,821,495.46	November 2021	18,969,223.55
April 2012	80,392,280.01	February 2017	44,276,515.30	December 2021	18,663,367.27
May 2012	79,835,370.55	March 2017	43,734,481.92	January 2022	18,362,098.66
June 2012	79,260,803.32	April 2017	43,195,380.03	February 2022	18,065,351.59
July 2012	78,668,829.86	May 2017	42,659,194.40	March 2022	17,773,060.86
August 2012	78,059,710.43	June 2017	42,125,909.89	April 2022	17,485,162.17
September 2012	77,433,713.75	July 2017	41,595,511.45	May 2022	17,201,592.16
October 2012	76,791,116.86	August 2017	41,067,984.08	June 2022	16,922,288.34
November 2012	76,132,204.85	September 2017	40,543,312.87	July 2022	16,647,189.09
December 2012	75,457,270.74	October 2017	40,021,483.00	August 2022	16,376,233.69
January 2013	74,766,615.19	November 2017	39,502,479.71	September 2022	16,109,362.25
February 2013	74,060,546.30	December 2017	38,986,288.32	October 2022	15,846,515.73
March 2013	73,358,259.71	January 2018	38,472,894.22	November 2022	15,587,635.93
April 2013	72,659,735.84	February 2018	37,962,282.90	December 2022	15,332,665.46
May 2013	71,964,955.17	March 2018	37,454,439.88	January 2023	15,081,547.74
June 2013	71,273,898.31	April 2018	36,949,350.81	February 2023	14,834,227.01
July 2013	70,586,545.96	May 2018	36,447,001.36	March 2023	14,590,648.27
August 2013	69,902,878.90	June 2018	35,947,377.31	April 2023	14,350,757.31
September 2013	69,222,878.05	July 2018	35,450,464.50	May 2023	14,114,500.69
October 2013	68,546,524.39	August 2018	34,956,248.85	June 2023	13,881,825.70
November 2013	67,873,799.02	September 2018	34,464,716.34	July 2023	13,652,680.39
December 2013	67,204,683.13	October 2018	33,975,853.04	August 2023	13,427,013.57
January 2014	66,539,158.01	November 2018	33,489,645.07	September 2023	13,204,774.73
February 2014	65,877,205.03	December 2018	33,006,078.64	October 2023	12,985,914.10
March 2014	65,218,805.69	January 2019	32,525,140.03	November 2023	12,770,382.60
April 2014	64,563,941.55	February 2019	32,046,815.57	December 2023	12,558,131.85
May 2014	63,912,594.28	March 2019	31,571,091.68	January 2024	12,349,114.17
June 2014	63,264,745.66	April 2019	31,097,954.85	February 2024	12,143,282.53
July 2014	62,620,377.53	May 2019	30,627,391.64	March 2024	11,940,590.57
August 2014	61,979,471.85	June 2019	30,159,388.66	April 2024	11,740,992.61
September 2014	61,342,010.67	July 2019	29,693,932.62	May 2024	11,544,443.58
October 2014	60,707,976.12	August 2019	29,231,010.26	June 2024	11,350,899.07
November 2014	60,077,350.43	September 2019	28,772,500.75	July 2024	11,160,315.31
December 2014	59,450,115.92	October 2019	28,320,768.85	August 2024	10,972,649.12
January 2015	58,826,255.01	November 2019	27,875,717.71	September 2024	10,787,857.95
February 2015	58,205,750.19	December 2019	27,437,251.80	October 2024	10,605,899.86
March 2015	57,588,584.06	January 2020	27,005,276.96	November 2024	10,426,733.50
April 2015	56,974,739.31	February 2020	26,579,700.33	December 2024	10,250,318.09
May 2015	56,364,198.70	March 2020	26,160,430.36	January 2025	10,076,613.45
June 2015	55,756,945.09	April 2020	25,747,376.78	February 2025	9,905,579.96
July 2015	55,152,961.43	May 2020	25,340,450.58	March 2025	9,737,178.56
August 2015	54,552,230.76	June 2020	24,939,564.01	April 2025	9,571,370.75
September 2015	53,954,736.20	July 2020	24,544,630.54	May 2025	9,408,118.58
October 2015	53,360,460.97	August 2020	24,155,564.85	June 2025	9,247,384.63
November 2015	52,769,388.36	September 2020	23,772,282.83	July 2025	9,089,132.02
December 2015	52,181,501.75	October 2020	23,394,701.53	August 2025	8,933,324.39
January 2016	51,596,784.61	November 2020	23,022,739.19	September 2025	8,779,925.90
February 2016	51,015,220.50	December 2020	22,656,315.18	October 2025	8,628,901.21
March 2016	50,436,793.05	January 2021	22,295,350.00	November 2025	8,480,215.50
April 2016	49,861,486.00	February 2021	21,939,765.27	December 2025	8,333,834.42
May 2016	49,289,283.14	March 2021	21,589,483.72	January 2026	8,189,724.14
June 2016	48,720,168.36	April 2021	21,244,429.15	February 2026	8,047,851.29

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2026	\$ 7,908,182.98	January 2031	\$ 2,663,996.61	November 2035	\$ 668,244.01
April 2026	7,770,686.79	February 2031	2,610,103.33	December 2035	648,775.37
May 2026	7,635,330.76	March 2031	2,557,103.65	January 2036	629,666.47
June 2026	7,502,083.39	April 2031	2,504,983.96	February 2036	610,911.56
July 2026	7,370,913.63	May 2031	2,453,730.87	March 2036	592,504.98
August 2026	7,241,790.86	June 2031	2,403,331.17	April 2036	574,441.13
September 2026	7,114,684.91	July 2031	2,353,771.86	May 2036	556,714.52
October 2026	6,989,566.03	August 2031	2,305,040.10	June 2036	539,319.74
November 2026	6,866,404.92	September 2031	2,257,123.27	July 2036	522,251.44
December 2026	6,745,172.65	October 2031	2,210,008.92	August 2036	505,504.38
January 2027	6,625,840.76	November 2031	2,163,684.77	September 2036	489,073.38
February 2027	6,508,381.16	December 2031	2,118,138.74	October 2036	472,953.33
March 2027	6,392,766.16	January 2032	2,073,358.91	November 2036	457,139.21
April 2027	6,278,968.48	February 2032	2,029,333.55	December 2036	441,626.08
May 2027	6,166,961.24	March 2032	1,986,051.07	January 2037	426,409.06
June 2027	6,056,717.91	April 2032	1,943,500.08	February 2037	411,483.36
July 2027	5,948,212.38	May 2032	1,901,669.35	March 2037	396,844.24
August 2027	5,841,418.87	June 2032	1,860,547.81	April 2037	382,487.06
September 2027	5,736,312.02	July 2032	1,820,124.54	May 2037	368,407.21
October 2027	5,632,866.78	August 2032	1,780,388.81	June 2037	354,600.19
November 2027	5,531,058.51	September 2032	1,741,330.02	July 2037	341,061.55
December 2027	5,430,862.87	October 2032	1,702,937.73	August 2037	327,786.90
January 2028	5,332,255.92	November 2032	1,665,201.66	September 2037	314,771.93
February 2028	5,235,214.02	December 2032	1,628,111.68	October 2037	302,012.39
March 2028	5,139,713.91	January 2033	1,591,657.80	November 2037	289,504.10
April 2028	5,045,732.63	February 2033	1,555,830.19	December 2037	277,242.91
May 2028	4,953,247.56	March 2033	1,520,619.15	January 2038	265,224.79
June 2028	4,862,236.41	April 2033	1,486,015.13	February 2038	253,445.73
July 2028	4,772,677.21	May 2033	1,452,008.72	March 2038	241,901.79
August 2028	4,684,548.29	June 2033	1,418,590.64	April 2038	230,589.08
September 2028	4,597,828.32	July 2033	1,385,751.77	May 2038	219,503.80
October 2028	4,512,496.25	August 2033	1,353,483.09	June 2038	208,642.18
November 2028	4,428,531.35	September 2033	1,321,775.75	July 2038	198,000.52
December 2028	4,345,913.18	October 2033	1,290,620.99	August 2038	187,575.16
January 2029	4,264,621.58	November 2033	1,260,010.21	September 2038	177,362.51
February 2029	4,184,636.72	December 2033	1,229,934.92	October 2038	167,359.04
March 2029	4,105,939.01	January 2034	1,200,386.77	November 2038	157,561.26
April 2029	4,028,509.17	February 2034	1,171,357.51	December 2038	147,965.74
May 2029	3,952,328.19	March 2034	1,142,839.05	January 2039	138,569.10
June 2029	3,877,377.34	April 2034	1,114,823.37	February 2039	129,368.02
July 2029	3,803,638.15	May 2034	1,087,302.61	March 2039	120,359.21
August 2029	3,731,092.43	June 2034	1,060,269.00	April 2039	111,539.45
September 2029	3,659,722.22	July 2034	1,033,714.91	May 2039	102,905.57
October 2029	3,589,509.87	August 2034	1,007,632.79	June 2039	94,454.43
November 2029	3,520,437.94	September 2034	982,015.22	July 2039	86,182.96
December 2029	3,452,489.27	October 2034	956,854.90	August 2039	78,088.12
January 2030	3,385,646.93	November 2034	932,144.63	September 2039	70,166.93
February 2030	3,319,894.24	December 2034	907,877.30	October 2039	62,416.44
March 2030	3,255,214.77	January 2035	884,045.93	November 2039	54,833.76
April 2030	3,191,592.31	February 2035	860,643.62	December 2039	47,416.04
May 2030	3,129,010.92	March 2035	837,663.60	January 2040	40,160.48
June 2030	3,067,454.83	April 2035	815,099.18	February 2040	33,064.30
July 2030	3,006,908.57	May 2035	792,943.77	March 2040	26,124.79
August 2030	2,947,356.83	June 2035	771,190.89	April 2040	19,339.27
September 2030	2,888,784.57	July 2035	749,834.14	May 2040	12,705.10
October 2030	2,831,176.93	August 2035	728,867.24	June 2040	6,219.68
November 2030	2,774,519.30	September 2035	708,283.97	July 2040 and thereafter	0.00
December 2030	2,718,797.26	October 2035	688,078.24		

CE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$15,851,000.00	February 2013	\$ 9,944,582.42	July 2014	\$ 3,709,109.88
October 2011	15,610,837.56	March 2013	9,517,160.11	August 2014	3,405,807.32
November 2011	15,355,213.19	April 2013	9,097,799.80	September 2014	3,109,001.66
December 2011	15,084,463.53	May 2013	8,686,401.10	October 2014	2,818,609.67
January 2012	14,798,947.94	June 2013	8,282,864.74	November 2014	2,534,549.03
February 2012	14,499,047.95	July 2013	7,887,092.48	December 2014	2,256,738.33
March 2012	14,185,166.68	August 2013	7,498,987.22	January 2015	1,985,097.05
April 2012	13,857,728.29	September 2013	7,118,452.86	February 2015	1,719,545.57
May 2012	13,517,177.23	October 2013	6,745,394.39	March 2015	1,460,005.15
June 2012	13,163,977.58	November 2013	6,379,717.81	April 2015	1,206,397.90
July 2012	12,798,612.37	December 2013	6,021,330.17	May 2015	958,646.82
August 2012	12,421,582.67	January 2014	5,670,139.53	June 2015	716,675.77
September 2012	12,033,406.91	February 2014	5,326,054.97	July 2015	480,409.42
October 2012	11,634,619.91	March 2014	4,988,986.54	August 2015	249,773.29
November 2012	11,225,772.14	April 2014	4,658,845.31	September 2015	24,693.73
December 2012	10,807,428.66	May 2014	4,335,543.30	October 2015 and thereafter	0.00
January 2013	10,380,168.24	June 2014	4,018,993.50		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$50,831,000.00	November 2014	\$33,980,051.12	January 2018	\$20,759,874.19
October 2011	50,333,570.82	December 2014	33,589,300.32	February 2018	20,453,793.37
November 2011	49,839,275.54	January 2015	33,201,037.74	March 2018	20,149,686.62
December 2011	49,348,095.23	February 2015	32,815,248.29	April 2018	19,847,541.93
January 2012	48,860,011.06	March 2015	32,431,916.97	May 2018	19,547,347.36
February 2012	48,375,004.30	April 2015	32,051,028.89	June 2018	19,249,091.04
March 2012	47,893,056.36	May 2015	31,672,569.22	July 2018	18,952,761.17
April 2012	47,414,148.73	June 2015	31,296,523.25	August 2018	18,658,346.03
May 2012	46,938,263.04	July 2015	30,922,876.32	September 2018	18,365,833.97
June 2012	46,465,381.02	August 2015	30,551,613.89	October 2018	18,075,213.39
July 2012	45,995,484.48	September 2015	30,182,721.49	November 2018	17,788,234.97
August 2012	45,528,555.39	October 2015	29,816,184.74	December 2018	17,505,527.33
September 2012	45,064,575.79	November 2015	29,451,989.35	January 2019	17,227,029.19
October 2012	44,603,527.85	December 2015	29,090,121.11	February 2019	16,952,680.10
November 2012	44,145,393.81	January 2016	28,730,565.91	March 2019	16,682,420.49
December 2012	43,690,156.07	February 2016	28,373,309.70	April 2019	16,416,191.61
January 2013	43,237,797.09	March 2016	28,018,338.52	May 2019	16,153,935.54
February 2013	42,788,299.45	April 2016	27,665,638.52	June 2019	15,895,595.16
March 2013	42,341,645.85	May 2016	27,315,195.89	July 2019	15,641,114.18
April 2013	41,897,819.06	June 2016	26,966,996.94	August 2019	15,390,437.07
May 2013	41,456,801.99	July 2016	26,621,028.05	September 2019	15,143,509.10
June 2013	41,018,577.62	August 2016	26,277,275.66	October 2019	14,900,276.32
July 2013	40,583,129.05	September 2016	25,935,726.32	November 2019	14,660,685.50
August 2013	40,150,439.47	October 2016	25,596,366.65	December 2019	14,424,684.20
September 2013	39,720,492.19	November 2016	25,259,183.35	January 2020	14,192,220.70
October 2013	39,293,270.60	December 2016	24,924,163.20	February 2020	13,963,244.01
November 2013	38,868,758.20	January 2017	24,591,293.06	March 2020	13,737,703.84
December 2013	38,446,938.57	February 2017	24,260,559.86	April 2020	13,515,550.65
January 2014	38,027,795.42	March 2017	23,931,950.61	May 2020	13,296,735.56
February 2014	37,611,312.53	April 2017	23,605,452.42	June 2020	13,081,210.38
March 2014	37,197,473.79	May 2017	23,281,052.45	July 2020	12,868,927.63
April 2014	36,786,263.18	June 2017	22,958,737.95	August 2020	12,659,840.47
May 2014	36,377,664.78	July 2017	22,638,496.24	September 2020	12,453,902.73
June 2014	35,971,662.76	August 2017	22,320,314.72	October 2020	12,251,068.89
July 2014	35,568,241.40	September 2017	22,004,180.87	November 2020	12,051,294.07
August 2014	35,167,385.05	October 2017	21,690,082.23	December 2020	11,854,534.02
September 2014	34,769,078.18	November 2017	21,378,006.42	January 2021	11,660,745.13
October 2014	34,373,305.32	December 2017	21,067,941.15	February 2021	11,469,884.40

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2021	\$11,281,909.41	March 2026	\$ 3,985,878.69	March 2031	\$ 1,188,359.20
April 2021	11,096,778.37	April 2026	3,913,282.15	April 2031	1,161,576.31
May 2021	10,914,450.08	May 2026	3,841,839.79	May 2031	1,135,254.70
June 2021	10,734,883.90	June 2026	3,771,534.43	June 2031	1,109,387.22
July 2021	10,558,039.78	July 2026	3,702,349.11	July 2031	1,083,966.81
August 2021	10,383,878.23	August 2026	3,634,267.15	August 2031	1,058,986.54
September 2021	10,212,360.33	September 2026	3,567,272.07	September 2031	1,034,439.57
October 2021	10,043,447.69	October 2026	3,501,347.67	October 2031	1,010,319.16
November 2021	9,877,102.48	November 2026	3,436,477.94	November 2031	986,618.67
December 2021	9,713,287.39	December 2026	3,372,647.13	December 2031	963,331.55
January 2022	9,551,965.65	January 2027	3,309,839.71	January 2032	940,451.36
February 2022	9,393,101.01	February 2027	3,248,040.36	February 2032	917,971.74
March 2022	9,236,657.72	March 2027	3,187,234.00	March 2032	895,886.45
April 2022	9,082,600.56	April 2027	3,127,405.76	April 2032	874,189.31
May 2022	8,930,894.78	May 2027	3,068,540.97	May 2032	852,874.25
June 2022	8,781,506.15	June 2027	3,010,625.20	June 2032	831,935.29
July 2022	8,634,400.90	July 2027	2,953,644.21	July 2032	811,366.52
August 2022	8,489,545.75	August 2027	2,897,583.95	August 2032	791,162.15
September 2022	8,346,907.89	September 2027	2,842,430.61	September 2032	771,316.44
October 2022	8,206,454.99	October 2027	2,788,170.55	October 2032	751,823.77
November 2022	8,068,155.16	November 2027	2,734,790.33	November 2032	732,678.56
December 2022	7,931,976.96	December 2027	2,682,276.72	December 2032	713,875.36
January 2023	7,797,889.40	January 2028	2,630,616.67	January 2033	695,408.77
February 2023	7,665,861.95	February 2028	2,579,797.32	February 2033	677,273.48
March 2023	7,535,864.48	March 2028	2,529,806.00	March 2033	659,464.25
April 2023	7,407,867.32	April 2028	2,480,630.21	April 2033	641,975.94
May 2023	7,281,841.19	May 2028	2,432,257.64	May 2033	624,803.45
June 2023	7,157,757.25	June 2028	2,384,676.16	June 2033	607,941.79
July 2023	7,035,587.07	July 2028	2,337,873.81	July 2033	591,386.04
August 2023	6,915,302.60	August 2028	2,291,838.82	August 2033	575,131.32
September 2023	6,796,876.21	September 2028	2,246,559.57	September 2033	559,172.87
October 2023	6,680,280.66	October 2028	2,202,024.61	October 2033	543,505.96
November 2023	6,565,489.09	November 2028	2,158,222.67	November 2033	528,125.97
December 2023	6,452,475.03	December 2028	2,115,142.62	December 2033	513,028.30
January 2024	6,341,212.39	January 2029	2,072,773.53	January 2034	498,208.47
February 2024	6,231,675.43	February 2029	2,031,104.59	February 2034	483,662.03
March 2024	6,123,838.81	March 2029	1,990,125.16	March 2034	469,384.61
April 2024	6,017,677.52	April 2029	1,949,824.77	April 2034	455,371.91
May 2024	5,913,166.92	May 2029	1,910,193.08	May 2034	441,619.68
June 2024	5,810,282.73	June 2029	1,871,219.90	June 2034	428,123.74
July 2024	5,709,000.99	July 2029	1,832,895.22	July 2034	414,879.99
August 2024	5,609,298.11	August 2029	1,795,209.13	August 2034	401,884.36
September 2024	5,511,150.82	September 2029	1,758,151.91	September 2034	389,132.87
October 2024	5,414,536.19	October 2029	1,721,713.94	October 2034	376,621.58
November 2024	5,319,431.61	November 2029	1,685,885.76	November 2034	364,346.62
December 2024	5,225,814.80	December 2029	1,650,658.06	December 2034	352,304.16
January 2025	5,133,663.80	January 2030	1,616,021.65	January 2035	340,490.46
February 2025	5,042,956.94	February 2030	1,581,967.46	February 2035	328,901.81
March 2025	4,953,672.89	March 2030	1,548,486.58	March 2035	317,534.56
April 2025	4,865,790.62	April 2030	1,515,570.23	April 2035	306,385.12
May 2025	4,779,289.38	May 2030	1,483,209.73	May 2035	295,449.95
June 2025	4,694,148.73	June 2030	1,451,396.55	June 2035	284,725.57
July 2025	4,610,348.53	July 2030	1,420,122.27	July 2035	274,208.55
August 2025	4,527,868.93	August 2030	1,389,378.62	August 2035	263,895.50
September 2025	4,446,690.33	September 2030	1,359,157.42	September 2035	253,783.10
October 2025	4,366,793.46	October 2030	1,329,450.63	October 2035	243,868.07
November 2025	4,288,159.28	November 2030	1,300,250.31	November 2035	234,147.18
December 2025	4,210,769.07	December 2030	1,271,548.65	December 2035	224,617.24
January 2026	4,134,604.33	January 2031	1,243,337.95	January 2036	215,275.13
February 2026	4,059,646.85	February 2031	1,215,610.63	February 2036	206,117.76

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2036	\$ 197,142.10	February 2037	\$ 109,577.94	January 2038	\$ 40,047.19
April 2036	188,345.14	March 2037	102,561.82	February 2038	34,510.04
May 2036	179,723.95	April 2037	95,691.86	March 2038	29,094.07
June 2036	171,275.62	May 2037	88,965.62	April 2038	23,797.20
July 2036	162,997.29	June 2037	82,380.67	May 2038	18,617.41
August 2036	154,886.14	July 2037	75,934.63	June 2038	13,552.69
September 2036	146,939.42	August 2037	69,625.18	July 2038	8,601.05
October 2036	139,154.38	September 2037	63,450.00	August 2038	3,760.58
November 2036	131,528.34	October 2037	57,406.83	September 2038 and thereafter	0.00
December 2036	124,058.65	November 2037	51,493.43		
January 2037	116,742.70	December 2037	45,707.61		

GA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$8,369,000.00	February 2013	\$4,359,399.75	July 2014	\$1,567,127.32
October 2011	8,094,184.30	March 2013	4,164,179.37	August 2014	1,435,101.57
November 2011	7,824,565.47	April 2013	3,973,098.68	September 2014	1,306,348.52
December 2011	7,560,075.39	May 2013	3,786,101.76	October 2014	1,180,822.40
January 2012	7,300,646.74	June 2013	3,603,133.34	November 2014	1,058,477.93
February 2012	7,046,212.96	July 2013	3,424,138.78	December 2014	939,270.40
March 2012	6,796,708.25	August 2013	3,249,064.11	January 2015	823,155.60
April 2012	6,552,067.59	September 2013	3,077,855.93	February 2015	710,089.88
May 2012	6,312,226.68	October 2013	2,910,461.52	March 2015	600,030.08
June 2012	6,077,121.96	November 2013	2,746,828.73	April 2015	492,933.54
July 2012	5,846,690.66	December 2013	2,586,906.07	May 2015	388,758.13
August 2012	5,620,870.63	January 2014	2,430,642.58	June 2015	287,462.19
September 2012	5,399,600.53	February 2014	2,277,987.97	July 2015	189,004.59
October 2012	5,182,819.67	March 2014	2,128,892.48	August 2015	93,344.66
November 2012	4,970,468.10	April 2014	1,983,306.97	September 2015	442.22
December 2012	4,762,486.53	May 2014	1,841,182.85	October 2015 and thereafter	0.00
January 2013	4,558,816.38	June 2014	1,702,472.12		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$84,257,000.00	July 2013	\$75,831,686.65	May 2015	\$61,496,333.83
October 2011	84,076,811.65	August 2013	75,240,118.02	June 2015	60,866,883.43
November 2011	83,876,590.61	September 2013	74,632,124.03	July 2015	60,240,809.61
December 2011	83,656,396.46	October 2013	74,007,973.69	August 2015	59,618,094.87
January 2012	83,416,299.18	November 2013	73,367,943.90	September 2015	58,998,721.79
February 2012	83,156,379.07	December 2013	72,712,319.24	October 2015	58,382,673.07
March 2012	82,876,726.78	January 2014	72,041,391.74	November 2015	57,769,931.46
April 2012	82,577,443.22	February 2014	71,355,460.67	December 2015	57,160,479.83
May 2012	82,258,639.51	March 2014	70,673,198.84	January 2016	56,554,301.11
June 2012	81,920,436.96	April 2014	69,994,587.22	February 2016	55,951,378.35
July 2012	81,562,966.99	May 2014	69,319,606.91	March 2016	55,351,694.67
August 2012	81,186,371.02	June 2014	68,648,239.10	April 2016	54,755,233.27
September 2012	80,790,800.42	July 2014	67,980,465.08	May 2016	54,161,977.44
October 2012	80,376,416.43	August 2014	67,316,266.22	June 2016	53,571,910.58
November 2012	79,943,389.99	September 2014	66,655,624.00	July 2016	52,985,016.14
December 2012	79,491,901.72	October 2014	65,998,519.99	August 2016	52,401,277.68
January 2013	79,022,141.72	November 2014	65,344,935.86	September 2016	51,820,678.83
February 2013	78,534,309.49	December 2014	64,694,853.38	October 2016	51,243,203.31
March 2013	78,028,613.79	January 2015	64,048,254.40	November 2016	50,668,834.92
April 2013	77,505,272.46	February 2015	63,405,120.87	December 2016	50,097,557.57
May 2013	76,964,512.33	March 2015	62,765,434.82	January 2017	49,529,355.20
June 2013	76,406,568.98	April 2015	62,129,178.40	February 2017	48,964,211.89

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2017	\$48,402,111.76	March 2022	\$20,538,234.65	March 2027	\$ 7,528,070.21
April 2017	47,843,039.03	April 2022	20,210,193.21	April 2027	7,397,267.83
May 2017	47,286,977.99	May 2022	19,887,046.36	May 2027	7,268,499.89
June 2017	46,733,913.04	June 2022	19,568,723.77	June 2027	7,141,736.47
July 2017	46,183,828.62	July 2022	19,255,156.11	July 2027	7,016,948.07
August 2017	45,636,709.28	August 2022	18,946,275.02	August 2027	6,894,105.61
September 2017	45,092,539.64	September 2022	18,642,013.09	September 2027	6,773,180.43
October 2017	44,551,304.40	October 2022	18,342,303.85	October 2027	6,654,144.26
November 2017	44,012,988.32	November 2022	18,047,081.80	November 2027	6,536,969.26
December 2017	43,477,576.28	December 2022	17,756,282.33	December 2027	6,421,627.97
January 2018	42,945,053.20	January 2023	17,469,841.74	January 2028	6,308,093.33
February 2018	42,415,404.09	February 2023	17,187,697.24	February 2028	6,196,338.66
March 2018	41,888,614.05	March 2023	16,909,786.92	March 2028	6,086,337.66
April 2018	41,364,668.23	April 2023	16,636,049.72	April 2028	5,978,064.41
May 2018	40,843,551.89	May 2023	16,366,425.48	May 2028	5,871,493.37
June 2018	40,325,250.33	June 2023	16,100,854.85	June 2028	5,766,599.34
July 2018	39,809,748.95	July 2023	15,839,279.34	July 2028	5,663,357.50
August 2018	39,297,033.23	August 2023	15,581,641.26	August 2028	5,561,743.39
September 2018	38,787,088.70	September 2023	15,327,883.75	September 2028	5,461,732.87
October 2018	38,279,900.98	October 2023	15,077,950.76	October 2028	5,363,302.19
November 2018	37,775,455.77	November 2023	14,831,787.00	November 2028	5,266,427.89
December 2018	37,273,738.83	December 2023	14,589,337.98	December 2028	5,171,086.89
January 2019	36,774,736.00	January 2024	14,350,549.99	January 2029	5,077,256.42
February 2019	36,278,433.19	February 2024	14,115,370.04	February 2029	4,984,914.02
March 2019	35,784,816.39	March 2024	13,883,745.93	March 2029	4,894,037.60
April 2019	35,293,871.65	April 2024	13,655,626.16	April 2029	4,804,605.33
May 2019	34,805,585.11	May 2024	13,430,959.98	May 2029	4,716,595.73
June 2019	34,319,942.96	June 2024	13,209,697.36	June 2029	4,629,987.62
July 2019	33,836,931.48	July 2024	12,991,788.94	July 2029	4,544,760.12
August 2019	33,356,537.00	August 2024	12,777,186.11	August 2029	4,460,892.65
September 2019	32,878,745.94	September 2024	12,565,840.90	September 2029	4,378,364.93
October 2019	32,403,544.78	October 2024	12,357,706.05	October 2029	4,297,156.96
November 2019	31,930,920.08	November 2024	12,152,734.94	November 2029	4,217,249.05
December 2019	31,460,858.46	December 2024	11,950,881.64	December 2029	4,138,621.77
January 2020	30,993,346.60	January 2025	11,752,100.85	January 2030	4,061,255.97
February 2020	30,528,371.26	February 2025	11,556,347.90	February 2030	3,985,132.80
March 2020	30,065,919.28	March 2025	11,363,578.79	March 2030	3,910,233.66
April 2020	29,605,977.55	April 2025	11,173,750.09	April 2030	3,836,540.22
May 2020	29,148,533.02	May 2025	10,986,819.03	May 2030	3,764,034.42
June 2020	28,693,572.74	June 2025	10,802,743.43	June 2030	3,692,698.44
July 2020	28,244,594.13	July 2025	10,621,481.70	July 2030	3,622,514.76
August 2020	27,802,241.51	August 2025	10,442,992.85	August 2030	3,553,466.07
September 2020	27,366,420.28	September 2025	10,267,236.46	September 2030	3,485,535.32
October 2020	26,937,037.18	October 2025	10,094,172.68	October 2030	3,418,705.72
November 2020	26,514,000.25	November 2025	9,923,762.25	November 2030	3,352,960.72
December 2020	26,097,218.80	December 2025	9,755,966.44	December 2030	3,288,283.99
January 2021	25,686,603.45	January 2026	9,590,747.07	January 2031	3,224,659.45
February 2021	25,282,066.02	February 2026	9,428,066.53	February 2031	3,162,071.26
March 2021	24,883,519.60	March 2026	9,267,887.71	March 2031	3,100,503.78
April 2021	24,490,878.49	April 2026	9,110,174.04	April 2031	3,039,941.64
May 2021	24,104,058.19	May 2026	8,954,889.47	May 2031	2,980,369.65
June 2021	23,722,975.37	June 2026	8,801,998.47	June 2031	2,921,772.86
July 2021	23,347,547.89	July 2026	8,651,466.00	July 2031	2,864,136.54
August 2021	22,977,694.74	August 2026	8,503,257.51	August 2031	2,807,446.16
September 2021	22,613,336.06	September 2026	8,357,338.98	September 2031	2,751,687.41
October 2021	22,254,393.11	October 2026	8,213,676.83	October 2031	2,696,846.18
November 2021	21,900,788.25	November 2026	8,072,237.98	November 2031	2,642,908.57
December 2021	21,552,444.92	December 2026	7,932,989.81	December 2031	2,589,860.89
January 2022	21,209,287.65	January 2027	7,795,900.19	January 2032	2,537,689.63
February 2022	20,871,242.02	February 2027	7,660,937.40	February 2032	2,486,381.48

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2032	\$ 2,435,923.34	May 2035	\$ 1,036,237.52	July 2038	\$ 325,141.51
April 2032	2,386,302.28	June 2035	1,010,484.68	August 2038	312,486.67
May 2032	2,337,505.57	July 2035	985,188.19	September 2038	300,079.12
June 2032	2,289,520.66	August 2035	960,340.91	October 2038	287,914.82
July 2032	2,242,335.18	September 2035	935,935.77	November 2038	275,989.77
August 2032	2,195,936.94	October 2035	911,965.83	December 2038	264,300.07
September 2032	2,150,313.94	November 2035	888,424.22	January 2039	252,841.84
October 2032	2,105,454.34	December 2035	865,304.21	February 2039	241,611.28
November 2032	2,061,346.48	January 2036	842,599.15	March 2039	230,604.64
December 2032	2,017,978.87	February 2036	820,302.48	April 2039	219,818.24
January 2033	1,975,340.18	March 2036	798,407.76	May 2039	209,248.43
February 2033	1,933,419.24	April 2036	776,908.63	June 2039	198,891.65
March 2033	1,892,205.07	May 2036	755,798.82	July 2039	188,744.36
April 2033	1,851,686.83	June 2036	735,072.17	August 2039	178,803.09
May 2033	1,811,853.83	July 2036	714,722.60	September 2039	169,064.43
June 2033	1,772,695.56	August 2036	694,744.12	October 2039	159,525.01
July 2033	1,734,201.64	September 2036	675,130.84	November 2039	150,181.51
August 2033	1,696,361.86	October 2036	655,876.94	December 2039	141,030.66
September 2033	1,659,166.15	November 2036	636,976.70	January 2040	132,069.27
October 2033	1,622,604.58	December 2036	618,424.49	February 2040	123,294.14
November 2033	1,586,667.39	January 2037	600,214.74	March 2040	114,702.18
December 2033	1,551,344.94	February 2037	582,341.98	April 2040	106,290.31
January 2034	1,516,627.73	March 2037	564,800.83	May 2040	98,055.50
February 2034	1,482,506.42	April 2037	547,585.98	June 2040	89,994.79
March 2034	1,448,971.79	May 2037	530,692.19	July 2040	82,105.23
April 2034	1,416,014.75	June 2037	514,114.32	August 2040	74,383.94
May 2034	1,383,626.37	July 2037	497,847.29	September 2040	66,828.09
June 2034	1,351,797.82	August 2037	481,886.09	October 2040	59,434.86
July 2034	1,320,520.42	September 2037	466,225.82	November 2040	52,201.51
August 2034	1,289,785.61	October 2037	450,861.60	December 2040	45,125.33
September 2034	1,259,584.96	November 2037	435,788.68	January 2041	38,203.64
October 2034	1,229,910.15	December 2037	421,002.34	February 2041	31,433.80
November 2034	1,200,753.01	January 2038	406,497.94	March 2041	24,813.25
December 2034	1,172,105.46	February 2038	392,270.92	April 2041	18,339.41
January 2035	1,143,959.55	March 2038	378,316.79	May 2041	12,009.78
February 2035	1,116,307.47	April 2038	364,631.12	June 2041	5,821.90
March 2035	1,089,141.48	May 2038	351,209.53	July 2041 and thereafter	0.00
April 2035	1,062,453.99	June 2038	338,047.74		

CP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$8,998,000.00	February 2013	\$7,866,327.21	July 2014	\$5,254,154.64
October 2011	8,984,299.29	March 2013	7,744,254.77	August 2014	5,097,474.66
November 2011	8,963,761.35	April 2013	7,616,729.50	September 2014	4,943,394.53
December 2011	8,936,403.21	May 2013	7,483,900.52	October 2014	4,791,888.35
January 2012	8,902,250.16	June 2013	7,345,923.58	November 2014	4,642,930.46
February 2012	8,861,335.76	July 2013	7,202,960.81	December 2014	4,496,495.39
March 2012	8,813,701.82	August 2013	7,055,180.50	January 2015	4,352,557.92
April 2012	8,759,398.39	September 2013	6,902,756.89	February 2015	4,211,093.01
May 2012	8,698,483.72	October 2013	6,745,869.95	March 2015	4,072,075.87
June 2012	8,631,024.21	November 2013	6,584,705.09	April 2015	3,935,481.89
July 2012	8,557,094.31	December 2013	6,419,452.95	May 2015	3,801,286.67
August 2012	8,476,776.52	January 2014	6,250,309.13	June 2015	3,669,466.04
September 2012	8,390,161.24	February 2014	6,077,473.91	July 2015	3,539,996.01
October 2012	8,297,346.67	March 2014	5,907,398.56	August 2015	3,412,852.81
November 2012	8,198,438.77	April 2014	5,740,055.87	September 2015	3,288,012.88
December 2012	8,093,551.03	May 2014	5,575,418.80	October 2015	3,165,452.83
January 2013	7,982,804.42	June 2014	5,413,460.58	November 2015	3,045,149.50

CP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2015	\$2,927,079.92	January 2017	\$1,585,343.55	February 2018	\$ 570,535.06
January 2016	2,811,221.31	February 2017	1,496,241.26	March 2018	504,774.02
February 2016	2,697,551.08	March 2017	1,409,050.82	April 2018	440,677.73
March 2016	2,586,046.84	April 2017	1,323,752.20	May 2018	378,228.31
April 2016	2,476,686.40	May 2017	1,240,325.58	June 2018	317,408.05
May 2016	2,369,447.75	June 2017	1,158,751.25	July 2018	258,199.39
June 2016	2,264,309.07	July 2017	1,079,009.75	August 2018	200,584.91
July 2016	2,161,248.72	August 2017	1,001,081.72	September 2018	144,547.36
August 2016	2,060,245.27	September 2017	924,948.02	October 2018	90,069.63
September 2016	1,961,277.44	October 2017	850,589.62	November 2018	37,134.77
October 2016	1,864,324.17	November 2017	777,987.73	December 2018 and thereafter	0.00
November 2016	1,769,364.55	December 2017	707,123.64		
December 2016	1,676,377.85	January 2018	637,978.87		

TC Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$10,000,000.00	November 2012	\$ 7,855,382.03	January 2014	\$ 3,634,722.25
October 2011	9,928,459.75	December 2012	7,613,374.62	February 2014	3,279,089.72
November 2011	9,844,022.08	January 2013	7,360,763.82	March 2014	2,930,061.95
December 2011	9,746,711.35	February 2013	7,097,866.54	April 2014	2,587,539.12
January 2012	9,636,573.64	March 2013	6,825,018.00	May 2014	2,251,422.68
February 2012	9,513,676.88	April 2013	6,542,571.09	June 2014	1,921,615.30
March 2012	9,378,110.79	May 2013	6,250,895.74	July 2014	1,598,020.86
April 2012	9,229,986.88	June 2013	5,950,378.30	August 2014	1,280,544.46
May 2012	9,069,438.39	July 2013	5,641,420.73	September 2014	969,092.39
June 2012	8,896,620.07	August 2013	5,324,439.94	October 2014	663,572.12
July 2012	8,711,708.12	September 2013	4,999,866.98	November 2014	363,892.25
August 2012	8,514,899.87	October 2013	4,668,146.21	December 2014	69,962.58
September 2012	8,306,413.54	November 2013	4,329,734.45	January 2015 and thereafter	0.00
October 2012	8,086,487.93	December 2013	3,985,100.10		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$376,337,166



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2011-105**

PROSPECTUS SUPPLEMENT



September 26, 2011