

\$537,188,242



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2011-76**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate, and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors on page S-10 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PB(2)	1	\$37,917,000	PAC	2.5%	FIX	3136A0WP8	April 2039
PI(2)	1	10,341,000(3)	NTL	5.5	FIX/IO	3136A0WQ6	April 2039
PL	1	8,782,000	PAC	4.0	FIX	3136A0WR4	August 2041
CA	1	7,801,000	SUP	4.0	FIX	3136A0WS2	August 2041
FB(2)	1	54,500,000	PT	(4)	FLT	3136A0WT0	August 2041
CS(2)	1	54,500,000(3)	NTL	(4)	INV/IO	3136A0WU7	August 2041
S(2)	1	54,500,000(3)	NTL	(4)	INV/IO	3136A0WV5	August 2041
NC(2)	2	91,268,409	PAC	2.0	FIX	3136A0WW3	July 2040
NY(2)	2	91,268,409	PAC	7.0	FIX	3136A0WX1	July 2040
NB	2	17,637,679	PAC	4.5	FIX	3136A0WY9	August 2041
FL(2)	2	45,466,642	SUP	(4)	FLT	3136A0WZ6	August 2041
SP(2)	2	2,177,653	PAC	(4)	INV	3136A0XA0	August 2041
SJ(2)	2	12,653,855	SUP	(4)	INV	3136A0XB8	August 2041
JS(2)	2	324,040	SUP	(4)	INV	3136A0XC6	August 2041
A	3	42,984,000	SEQ	3.5	FIX	3136A0XD4	January 2029
B	3	11,473,696	SEQ	3.5	FIX	3136A0XE2	August 2031
DM	4	6,993,000	SC/SEQ	4.5	FIX	3136A0XF9	August 2040
MA	4	390,000	PAC	4.5	FIX	3136A0XG7	June 2026
EG(2)(5)	4	43,125,000	CPT	3.0	FIX	3136A0XH5	August 2040
FM(2)(5)	4	25,875,000	CPT	(4)	FLT	3136A0XJ1	August 2040
SM(2)(5)	4	25,875,000(3)	NTL	(4)	INV/IO	3136A0XK8	August 2040
MB	4	134,000	PAC	4.5	FIX	3136A0XL6	August 2041
CD	4	462,484	SUP	4.5	FIX	3136A0XM4	August 2041
PT(2)	5	7,190,875	SC/PT	4.0	FIX	3136A0XN2	March 2037
FN(2)	5	28,763,500	SC/PT	(4)	FLT	3136A0XP7	March 2037
SN(2)	5	28,763,500(3)	NTL	(4)	INV/IO	3136A0XQ5	March 2037
R		0	NPR	0	NPR	3136A0XR3	August 2041
RL		0	NPR	0	NPR	3136A0XS1	August 2041

- (1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
(2) Exchangeable classes.

- (3) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.
(4) Based on LIBOR.
(5) These classes consist of multiple payment components as further described on page S-8.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PG, PJ, PA, F, SB, SL, NE, NH, NK, NM, NA, C, EH, EJ, EA, EM and GA Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—Combination and Recombination” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be July 29, 2011.

Nomura

July 25, 2011

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - July 1, 2011, for all MBS issued on or after July 1, 2011,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 4 or Group 5 Class or the R or RL Class, the disclosure documents relating to the applicable underlying RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated July 1, 2011.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578).
mbstradesupport@us.nomura.com.

RECENT DEVELOPMENTS

Ratings Outlook Revised

Standard and Poor's Ratings Services

On April 20, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that they had revised their outlook on Fannie Mae's debt issues from "stable" to "negative". Standard & Poor's indicated that this change reflects their revision of the outlook of the United States of America from "stable" to "negative" on April 18, 2011, and that pursuant to their government-related entity criteria, the ratings on Fannie Mae (and other government-related entities) are constrained by the long-term sovereign rating on the United States of America.

On April 20, 2011, Standard & Poor's affirmed that their credit ratings remain "AAA" on Fannie Mae long term senior debt, "A-1+" on Fannie Mae short term senior debt, and "A" on Fannie Mae subordinated debt.

Standard & Poor's also indicated in their April announcement that they would not raise their ratings and outlook on Fannie Mae (and other government-related entities) above those of the United States Government as long as the ratings and outlook on the United States of America remain unchanged. Standard & Poor's further indicated that if they were to lower the ratings on the United States of America, the ratings on our debt and our issuer credit rating (and those of other government-related entities) would also likely be lowered.

On July 15, 2011, Standard & Poor's announced that they were placing Fannie Mae's ratings for short term senior debt and long term senior debt on CreditWatch with negative implications, following a similar action taken by Standard & Poor's on the long term and short term sovereign credit rating on the United States of America on July 14, 2011. Standard & Poor's indicated that this action reflects the direct reliance of Fannie Mae on the United States Government.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, the Farm Credit System Banks, and U.S. based clearing houses.

Moody's Investors Service

On July 13, 2011, Moody's Investors Service ("Moody's") announced that they had placed on review for possible downgrade the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae.

Moody's announced that this review was in conjunction with the review for possible downgrade of the "Aaa" bond rating of the United States Government, given the rising possibility that the statutory debt limit of the United States will not be raised on a timely basis, leading to a default on United States Treasury debt obligations.

Moody's indicated that they consider the probability of a default by the United States Treasury on interest payments to be low, but no longer de minimis. Moody's further indicated that an actual default by the United States Treasury on interest payments, regardless of duration, would fundamentally alter Moody's assessment of the timeliness of future payments by the United States Government, and an "Aaa" rating would likely no longer be appropriate.

Fitch, Inc.

On July 18, 2011, Fitch, Inc. ("Fitch") announced that they expect the United States Administration and Congress to conclude their negotiations with an agreement to increase the debt ceiling before August 2, 2011, and that they did not anticipate any developments before August 2, 2011 that would result in the United States Government's "AAA" sovereign rating being placed on Rating Watch Negative or downgraded.

Fitch indicated that if the debt ceiling was not raised and the United States sovereign rating was placed on Ratings Watch Negative, Fitch would immediately place Fannie Mae's "AAA" issuer and issue ratings on Ratings Watch Negative. Fitch indicated that following resolution of the debt ceiling situation, their ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with whatever Fitch determines the United States sovereign rating should be at that point.

For additional information on the impact of a credit rating downgrade on Fannie Mae and the MBS, please refer to our Quarterly Report on Form 10-Q for the quarterly period ended March 31, 2011 (the "1st Quarter 10-Q"), including the Risk Factors set forth in Part II, Item 1A of the 1st Quarter 10-Q.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of July 1, 2011. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	
<i>Subgroup 4a</i>	Class 2010-149-H RCR Certificate
<i>Subgroup 4b</i>	Subgroup 4b MBS
5	Class 2007-24-P RCR Certificate

Group 1, Group 2, Group 3 and Subgroup 4b MBS

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$109,000,000	5.50%	5.75% to 8.00%	241 to 360
Group 2 MBS	\$260,796,687	4.50%	4.75% to 7.00%	241 to 360
Group 3 MBS	\$ 54,457,696	3.50%	3.75% to 6.00%	181 to 240
Subgroup 4b MBS	\$ 1,986,484	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$109,000,000	360	316	33	5.98%
Group 2 MBS	\$260,796,687	360	351	8	4.86%
Group 3 MBS	\$ 54,457,696	240	232	8	3.96%
Subgroup 4b MBS	\$ 1,986,484	360	351	8	4.86%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Subgroup 4a and Group 5 Underlying RCR Certificates

Exhibit A describes the underlying RCR certificates in Subgroup 4a and Group 5, including certain information about the related mortgage loans. To learn more about the underlying RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on July 29, 2011.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FB	0.593%	7.00%	0.40%	LIBOR + 40 basis points
CS	0.050%	0.05%	0.00%	6.60% – LIBOR
S	6.357%	6.55%	0.00%	6.55% – LIBOR
FL	1.693%	6.00%	1.50%	LIBOR + 150 basis points
SP	12.921%	13.50%	0.00%	13.5% – (3 × LIBOR)
SJ	12.921%	13.50%	0.00%	13.5% – (3 × LIBOR)
JS	12.921%	13.50%	0.00%	13.5% – (3 × LIBOR)
FM	0.643%	7.00%	0.45%	LIBOR + 45 basis points
SM	6.357%	6.55%	0.00%	6.55% – LIBOR
FN	0.743%	6.50%	0.55%	LIBOR + 55 basis points
SN	5.757%	5.95%	0.00%	5.95% – LIBOR
F	0.643%	7.00%	0.45%	LIBOR + 45 basis points
SB	6.407%	6.60%	0.00%	6.60% – LIBOR
SL	12.921%	13.50%	0.00%	13.5% – (3 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
S	100% of the FB Class
CS	100% of the FB Class
PI	27.2727272727% of the PB Class
SM	100% of the FM Class
SN	100% of the FN Class
SB	100% of the FB Class

Components

The EG, FM and SM Classes are each made up of multiple payment components. Each component will have the original principal balance, principal type and interest type as set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
EG1	\$42,500,000	SC/SEQ	FIX
EG2	\$ 625,000	PAC	FIX
FM1	\$25,500,000	SC/SEQ	FLT
FM2	\$ 375,000	PAC	FLT
SM1	\$25,500,000	NTL	INV/IO
SM2	\$ 375,000	NTL	INV/IO

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

		PSA Prepayment Assumption								
Group 1 Classes		0%	100%	200%	250%	300%	600%	900%	1400%	
PB, PI, PG, PJ and PA		17.2	5.7	3.3	3.3	3.3	1.7	1.0	0.4	
PL		27.2	16.0	12.3	12.3	12.3	6.1	3.6	1.6	
CA		29.2	22.1	14.4	7.1	1.6	0.3	0.2	0.1	
FB, CS, S, F and SB		20.5	9.7	6.4	5.3	4.5	2.2	1.3	0.6	
		PSA Prepayment Assumption								
Group 2 Classes		0%	100%	120%	135%	200%	250%	600%	900%	1400%
NC, NY, NE, NH, NK, NM and NA		16.5	6.3	5.8	5.8	5.8	5.8	2.9	2.0	1.4
NB		26.3	18.9	18.9	18.9	18.9	18.9	8.6	5.4	3.0
FL, SL and C		28.4	20.8	18.5	15.9	7.3	2.7	0.9	0.6	0.4
SP		27.0	14.5	10.6	3.1	3.1	3.1	1.3	1.0	0.6
SJ		28.7	21.6	19.6	17.8	7.5	2.5	0.8	0.5	0.3
JS		30.0	29.0	28.9	28.8	27.3	6.7	1.4	0.9	0.7
		PSA Prepayment Assumption								
Group 3 Classes					0%	100%	185%	400%	600%	
A					10.2	5.6	4.1	2.4	1.8	
B					18.7	15.7	13.2	8.4	5.9	
		PSA Prepayment Assumption								
Group 4 Classes		0%	100%	120%	200%	250%	500%	700%	1000%	
EG, FM, SM, EH, EJ, EA and EM		11.6	5.8	5.6	5.4	4.7	2.5	1.8	1.3	
DM		17.8	9.4	8.8	15.5	15.6	8.3	5.8	3.7	
MA		7.2	1.8	1.6	1.6	1.6	1.5	1.3	1.0	
MB		26.2	18.8	18.8	18.8	18.8	10.4	7.3	4.8	
CD		28.4	20.8	18.5	7.3	2.7	1.0	0.8	0.5	
		PSA Prepayment Assumption								
Group 5 Classes					0%	100%	300%	600%	1000%	1500%
PT, FN, SN and GA					16.3	8.1	4.0	2.4	1.2	0.5

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Payments on the Group 4 and Group 5 Classes also will be affected by the applicable payment priorities governing the related underlying RCR certificates. If you invest in a Group 4 or Group 5 Class, the rate at which you receive payments will be affected by the applicable priority sequences governing principal payments on the related underlying RCR certificates.

In particular, as described in the related Underlying REMIC Disclosure Document, the Subgroup 4a Underlying RCR Certificate is backed by a NAS class. The “NAS” designation refers to a “non-accelerated security” that is designed to receive limited or no principal payments prior to a designated date and thereafter to receive principal payments and an increasing percentage of principal prepayments.

In addition, as described in the applicable Underlying REMIC Disclosure Document, principal payments on the Group 5 Underlying RCR Certificate are governed by a principal balance schedule. As a result, the Group 5 Underlying RCR Certificate may receive principal payments faster or slower than would otherwise have been the case. In some cases, it may receive no principal payments for extended periods. Prepayments on the related

mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on principal payments over time may be eliminated. In such a case, the Group 5 Underlying RCR Certificate would receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the Group 5 Underlying RCR Certificate has adhered to the related principal balance schedule,
- any related support classes remain outstanding, or
- the Group 5 Underlying RCR Certificate otherwise has performed as originally anticipated.

You may obtain additional information about the underlying RCR certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of July 1, 2011 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Subgroup 4b MBS,” and together, the “Trust MBS”), and
- two groups of previously issued RCR certificates (the “Subgroup 4a Underlying RCR Certificate” and “Group 5 Underlying RCR Certificate,” and together, the “Underlying RCR Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The Underlying RCR Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC . . .	Trust MBS and Underlying RCR Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying RCR Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS and Subgroup 4b MBS, and up to 20 years in the case of the Group 3 MBS.

In addition, the pools of mortgage loans backing the Group 2 MBS and the Subgroup 4b MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balance Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated July 1, 2011. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS and the Subgroup 4b MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated July 1, 2011.

For additional information, see “Summary—Group 1, Group 2, Group 3 and Subgroup 4b MBS—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Underlying RCR Certificates

The Underlying RCR Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the pools of mortgage loans backing the Class 2010-149-H RCR Certificate in Subgroup 4a have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balance Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated July 1, 2011. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Class 2010-149-H RCR Certificate, see the Final Data Statement for the related trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus.

Distributions on the Underlying RCR Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying RCR Certificates are described in the Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying RCR Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying RCR Certificates.

For further information about the Underlying RCR Certificates telephone us at 1-800-237-8627. Additional information about the Underlying RCR Certificates is also available at <http://sls.fannie-mae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount as follows:

— 50% as follows:

<i>first</i> to Aggregate Group I to its Planned Balance;	} PAC Group
<i>second</i> , to CA until retired; and	} Support Class
<i>third</i> , to Aggregate Group I to zero, and	} PAC Group
— 50% to FB until retired.	} Pass-Through Class

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the PB and PL Classes. On each Distribution Date we will apply payments of principal of Aggregate Group I to PB and PL, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. } PAC Group
2. — 74.9999991752% to FL until retired, and } Support Class
— 25.0000008248% as follows:
 - first*, to SP to its Planned Balance; } PAC Class
 - second*, to SJ and JS, in that order, until retired; and } Support Classes
 - third*, to SP until retired. } PAC Class
3. To Aggregate Group II to zero. } PAC Group

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the NC, NY and NB Classes. On each Distribution Date we will apply payments of principal of Aggregate Group II as follows:

- first*, to NC and NY, pro rata, until retired; and
- second*, to NB until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The Group 3 Principal Distribution Amount to A and B, in that order, until retired. } Sequential Pay Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The Subgroup 4a Principal Distribution Amount in the following priority:

1. To the EG1 and FM1 Components, pro rata, to zero.
 2. To DM until retired.
- } Structured Collateral/ Sequential Pay Components and Class

The Subgroup 4b Principal Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. } PAC Group
2. To CD until retired. } Support Class
3. To Aggregate Group III to zero. } PAC Group

The “Subgroup 4a Principal Distribution Amount” is the principal then paid on the Subgroup 4a Underlying RCR Certificate.

The “Subgroup 4b Principal Distribution Amount” is the principal then paid on the Subgroup 4b MBS.

“Aggregate Group III” consists of the MA Class, the EG2 and FM2 Components and the MB Class. On each Distribution Date we will apply payments of principal of Aggregate Group III as follows:

- first*, to MA until retired;

second, to the EG2 and FM2 Components, pro rata, to zero; and

third, to MB until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes and Components included in Aggregate Group III.

For purposes of calculating the principal payments they receive, the EG, FM and SM Classes consist of multiple payment components having the designations and original principal balances specified in this prospectus supplement under “Summary—Components.” The payment characteristics of the EG, FM and SM Classes will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

- *Group 5*

The Group 5 Principal Distribution Amount to PT and FN, pro rata, until retired. } Structured Collateral/Pass-Through Classes

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 Underlying RCR Certificate.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying RCR Certificates, the applicable priority sequences governing principal payments on the Underlying RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Subgroup 4b MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is July 29, 2011; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes and Components included in the Aggregate Groups. However, those Classes and Components are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes and Components included in the Aggregate Groups, we expect that the effective ranges for those

Classes and Components would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Class</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group II Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
SP Class Planned Balances	Between 135% and 250% PSA	Between 135% and 250% PSA
Aggregate Group III Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA

The Aggregate Groups listed above consist of the following Classes and Components:

Aggregate Group I	PB and PL
Aggregate Group II	NC, NY and NB
Aggregate Group III	MA, EG2, FM2 and MB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups and the SP Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the SP Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group and the SP Class will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the CS, S, SP, SM, SN and SB Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
CS	0.1875%
S	18.0000%
SP	103.0000%
SJ	98.0000%
JS	80.0000%
SM	17.0000%
SN	13.0000%
SB	18.2500%
SL	98.3750%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
6.550%	22.3%	18.9%	12.0%	8.4%	4.8%	(18.7)%	(45.9)%	*
6.575%	7.1%	3.9%	(2.6)%	(6.0)%	(9.4)%	(31.4)%	(57.7)%	*
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.100%	32.8%	29.2%	22.0%	18.3%	14.5%	(9.9)%	(38.1)%	*
0.193%	32.2%	28.7%	21.4%	17.7%	14.0%	(10.4)%	(38.5)%	*
2.193%	19.8%	16.4%	9.5%	6.0%	2.4%	(20.8)%	(47.6)%	*
4.193%	6.9%	3.8%	(2.8)%	(6.1)%	(9.5)%	(31.5)%	(57.0)%	*
6.550%	*	*	*	*	*	*	*	*

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>200%</u>	<u>250%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.100%	13.1%	13.1%	13.0%	12.3%	12.3%	12.3%	11.0%	10.1%	8.5%
0.193%	12.8%	12.8%	12.7%	12.0%	12.0%	12.0%	10.7%	9.8%	8.3%
2.193%	6.8%	6.7%	6.7%	6.1%	6.1%	6.1%	5.0%	4.2%	2.9%
4.500%	(0.1)%	(0.1)%	(0.2)%	(0.6)%	(0.6)%	(0.6)%	(1.5)%	(2.1)%	(3.2)%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>200%</u>	<u>250%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.100%	13.9%	13.9%	13.9%	13.9%	14.1%	14.6%	16.5%	17.8%	20.0%
0.193%	13.6%	13.6%	13.6%	13.6%	13.8%	14.3%	16.2%	17.6%	19.8%
2.193%	7.2%	7.3%	7.3%	7.3%	7.5%	8.2%	10.4%	12.0%	14.6%
4.500%	0.1%	0.1%	0.2%	0.2%	0.4%	1.2%	3.9%	5.7%	8.8%

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>200%</u>	<u>250%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.100%	17.1%	17.1%	17.1%	17.1%	17.1%	19.2%	33.0%	42.8%	54.9%
0.193%	16.7%	16.7%	16.7%	16.7%	16.8%	18.8%	32.6%	42.4%	54.6%
2.193%	9.1%	9.1%	9.1%	9.1%	9.1%	11.6%	25.5%	35.2%	47.3%
4.500%	0.8%	0.8%	0.8%	0.8%	0.9%	3.6%	17.4%	27.1%	39.2%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>
0.100%	35.2%	32.5%	31.7%	30.2%	26.0%	(4.0)%	(30.1)%	(67.5)%
0.193%	34.4%	31.7%	30.9%	29.4%	25.2%	(4.9)%	(31.0)%	(68.4)%
2.193%	18.4%	14.6%	13.4%	11.9%	7.3%	(25.2)%	(51.9)%	(88.7)%
4.193%	(0.1)%	(5.6)%	(7.3)%	(8.2)%	(13.0)%	(48.7)%	(76.2)%	*
6.550%	*	*	*	*	*	*	*	*

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>600%</u>	<u>1000%</u>	<u>1500%</u>
0.100%	42.6%	38.4%	23.1%	3.3%	(37.7)%	*
0.193%	41.8%	37.6%	22.3%	2.5%	(38.4)%	*
2.193%	24.2%	20.2%	5.0%	(13.6)%	(51.8)%	*
4.193%	6.1%	1.9%	(13.0)%	(29.8)%	(65.5)%	*
5.950%	*	*	*	*	*	*

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.100%	32.5%	29.0%	21.8%	18.0%	14.3%	(10.1)%	(38.3)%	*
0.193%	32.0%	28.4%	21.2%	17.5%	13.7%	(10.6)%	(38.7)%	*
2.193%	19.7%	16.3%	9.5%	5.9%	2.3%	(20.9)%	(47.7)%	*
4.193%	7.1%	3.9%	(2.7)%	(6.0)%	(9.4)%	(31.4)%	(57.0)%	*
6.600%	*	*	*	*	*	*	*	*

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>200%</u>	<u>250%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
0.100%	13.8%	13.8%	13.8%	13.9%	14.0%	14.4%	15.7%	16.6%	18.1%
0.193%	13.5%	13.5%	13.5%	13.6%	13.8%	14.1%	15.4%	16.4%	17.9%
2.193%	7.2%	7.2%	7.2%	7.3%	7.5%	7.9%	9.6%	10.7%	12.6%
4.500%	0.1%	0.1%	0.1%	0.2%	0.4%	1.0%	3.0%	4.4%	6.7%

The PI Class. The yield to investors in the PI Class will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the PI Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rate:

<u>Class</u>	<u>% PSA</u>
PI	357%

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the PI Class would lose money on their initial investments.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the PI Class (expressed as a percentage of the original principal balance) is as follows:

<u>Class</u>	<u>Price*</u>
PI	15.5%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	28.2%	21.7%	5.9%	5.9%	5.9%	(37.0)%	(90.7)%	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Classes (other than the Group 5 Classes), and
- in the case of the Group 4 and Group 5 Classes, the applicable priority sequences affecting principal payments on the related Underlying RCR Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the applicable Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.00%
Group 2 MBS	360 months	360 months	7.00%
Group 3 MBS	240 months	240 months	6.00%
Subgroup 4a Underlying RCR Certificate	360 months	(1)	7.00%
Subgroup 4b MBS	360 months	360 months	7.00%
Group 5 Underlying RCR Certificate	360 months	307 months	8.50%

(1) The Subgroup 4a Underlying RCR Certificate is backed by the Class 2010-81-EW RCR Certificate, which is backed in part by MBS and in part by the Class 2010-71-A RCR Certificate. We have assumed that the Mortgage Loans backing the related MBS and the related RCR Certificate have remaining terms to maturity of 348 months and 347 months, respectively.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates and remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	PB, PI†, PG, PJ and PA Classes								PL Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	600%	900%	1400%	0%	100%	200%	250%	300%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2012	99	89	81	81	81	67	42	0	100	100	100	100	100	100	100	98
July 2013	97	79	64	64	64	34	6	0	100	100	100	100	100	100	100	15
July 2014	96	70	49	49	49	13	0	0	100	100	100	100	100	100	57	2
July 2015	95	61	36	36	36	0	0	0	100	100	100	100	100	97	26	*
July 2016	93	52	25	25	25	0	0	0	100	100	100	100	100	61	12	*
July 2017	91	44	16	16	16	0	0	0	100	100	100	100	100	38	5	*
July 2018	89	37	8	8	8	0	0	0	100	100	100	100	100	24	2	*
July 2019	87	30	2	2	2	0	0	0	100	100	100	100	100	15	1	*
July 2020	85	23	0	0	0	0	0	0	100	100	85	85	85	9	*	*
July 2021	82	17	0	0	0	0	0	0	100	100	67	67	67	6	*	*
July 2022	80	11	0	0	0	0	0	0	100	100	53	53	53	3	*	0
July 2023	77	6	0	0	0	0	0	0	100	100	42	42	42	2	*	0
July 2024	74	1	0	0	0	0	0	0	100	100	33	33	33	1	*	0
July 2025	70	0	0	0	0	0	0	0	100	83	25	25	25	1	*	0
July 2026	67	0	0	0	0	0	0	0	100	63	20	20	20	*	*	0
July 2027	63	0	0	0	0	0	0	0	100	45	15	15	15	*	*	0
July 2028	58	0	0	0	0	0	0	0	100	28	11	11	11	*	*	0
July 2029	54	0	0	0	0	0	0	0	100	12	9	9	9	*	*	0
July 2030	49	0	0	0	0	0	0	0	100	6	6	6	6	*	*	0
July 2031	43	0	0	0	0	0	0	0	100	5	5	5	5	*	*	0
July 2032	37	0	0	0	0	0	0	0	100	3	3	3	3	*	*	0
July 2033	31	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0
July 2034	24	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0
July 2035	16	0	0	0	0	0	0	0	100	1	1	1	1	*	0	0
July 2036	8	0	0	0	0	0	0	0	100	*	*	*	*	*	0	0
July 2037	0	0	0	0	0	0	0	0	98	*	*	*	*	*	0	0
July 2038	0	0	0	0	0	0	0	0	56	0	0	0	0	0	0	0
July 2039	0	0	0	0	0	0	0	0	12	0	0	0	0	0	0	0
July 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.2	5.7	3.3	3.3	3.3	1.7	1.0	0.4	27.2	16.0	12.3	12.3	12.3	6.1	3.6	1.6

Date	CA Class								FB, CS†, St, F and SB† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	600%	900%	1400%	0%	100%	200%	250%	300%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2012	100	100	100	79	59	0	0	0	99	92	87	84	81	63	45	16
July 2013	100	100	100	65	31	0	0	0	98	85	75	70	65	40	20	2
July 2014	100	100	100	55	14	0	0	0	97	79	65	58	52	25	9	*
July 2015	100	100	100	50	4	0	0	0	96	73	56	49	42	16	4	*
July 2016	100	100	100	47	*	0	0	0	95	67	48	40	34	10	2	*
July 2017	100	100	99	45	*	0	0	0	94	61	41	33	27	6	1	*
July 2018	100	100	96	43	*	0	0	0	92	56	35	28	22	4	*	*
July 2019	100	100	91	40	*	0	0	0	91	51	30	23	17	2	*	*
July 2020	100	100	85	36	*	0	0	0	89	47	26	19	14	1	*	*
July 2021	100	100	77	33	*	0	0	0	88	42	22	15	11	1	*	0
July 2022	100	100	70	29	*	0	0	0	86	38	19	13	9	1	*	0
July 2023	100	100	62	25	*	0	0	0	84	35	16	10	7	*	*	0
July 2024	100	100	55	22	*	0	0	0	82	31	13	8	5	*	*	0
July 2025	100	100	48	19	*	0	0	0	79	28	11	7	4	*	*	0
July 2026	100	100	42	16	*	0	0	0	77	25	9	5	3	*	*	0
July 2027	100	100	36	13	*	0	0	0	74	22	8	4	2	*	*	0
July 2028	100	100	30	11	*	0	0	0	71	19	6	3	2	*	*	0
July 2029	100	100	25	9	*	0	0	0	68	16	5	3	1	*	*	0
July 2030	100	89	20	7	*	0	0	0	64	14	4	2	1	*	*	0
July 2031	100	75	16	6	*	0	0	0	60	12	3	2	1	*	*	0
July 2032	100	62	13	4	*	0	0	0	56	9	2	1	1	*	*	0
July 2033	100	49	10	3	*	0	0	0	52	7	2	1	*	*	*	0
July 2034	100	37	7	2	*	0	0	0	47	5	1	1	*	*	0	0
July 2035	100	25	4	1	*	0	0	0	42	4	1	*	*	*	0	0
July 2036	100	14	2	1	*	0	0	0	36	2	*	*	*	*	0	0
July 2037	100	3	1	*	*	0	0	0	30	*	*	*	*	*	0	0
July 2038	100	0	0	0	0	0	0	0	23	0	0	0	0	0	0	0
July 2039	100	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0
July 2040	59	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	22.1	14.4	7.1	1.6	0.3	0.2	0.1	20.5	9.7	6.4	5.3	4.5	2.2	1.3	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

NC, NY, NE, NH, NK, NM and NA Classes										NB Class								
Date	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	135%	200%	250%	600%	900%	1400%	0%	100%	120%	135%	200%	250%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2012	99	94	93	93	93	93	93	93	73	100	100	100	100	100	100	100	100	100
July 2013	97	84	82	82	82	82	68	44	11	100	100	100	100	100	100	100	100	100
July 2014	95	75	71	71	71	71	39	14	0	100	100	100	100	100	100	100	100	33
July 2015	94	65	61	61	61	61	21	1	0	100	100	100	100	100	100	100	100	5
July 2016	92	57	51	51	51	51	10	0	0	100	100	100	100	100	100	100	51	1
July 2017	90	49	43	43	43	43	2	0	0	100	100	100	100	100	100	100	23	*
July 2018	87	41	35	35	35	35	0	0	0	100	100	100	100	100	100	78	10	*
July 2019	85	34	27	27	27	27	0	0	0	100	100	100	100	100	100	49	5	*
July 2020	82	27	21	21	21	21	0	0	0	100	100	100	100	100	100	30	2	*
July 2021	80	21	15	15	15	15	0	0	0	100	100	100	100	100	100	19	1	*
July 2022	77	15	11	11	11	11	0	0	0	100	100	100	100	100	100	12	*	*
July 2023	74	10	7	7	7	7	0	0	0	100	100	100	100	100	100	7	*	*
July 2024	70	5	4	4	4	4	0	0	0	100	100	100	100	100	100	4	*	0
July 2025	67	2	2	2	2	2	0	0	0	100	100	100	100	100	100	3	*	0
July 2026	63	0	0	0	0	0	0	0	0	100	95	95	95	95	95	2	*	0
July 2027	59	0	0	0	0	0	0	0	0	100	77	77	77	77	77	1	*	0
July 2028	54	0	0	0	0	0	0	0	0	100	61	61	61	61	61	1	*	0
July 2029	50	0	0	0	0	0	0	0	0	100	49	49	49	49	49	*	*	0
July 2030	44	0	0	0	0	0	0	0	0	100	39	39	39	39	39	*	*	0
July 2031	39	0	0	0	0	0	0	0	0	100	30	30	30	30	30	*	*	0
July 2032	33	0	0	0	0	0	0	0	0	100	24	24	24	24	24	*	*	0
July 2033	27	0	0	0	0	0	0	0	0	100	18	18	18	18	18	*	*	0
July 2034	20	0	0	0	0	0	0	0	0	100	14	14	14	14	14	*	*	0
July 2035	13	0	0	0	0	0	0	0	0	100	10	10	10	10	10	*	*	0
July 2036	5	0	0	0	0	0	0	0	0	100	7	7	7	7	7	*	*	0
July 2037	0	0	0	0	0	0	0	0	0	67	5	5	5	5	5	*	*	0
July 2038	0	0	0	0	0	0	0	0	0	3	3	3	3	3	3	*	*	0
July 2039	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	*	0
July 2040	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	6.3	5.8	5.8	5.8	5.8	2.9	2.0	1.4	26.3	18.9	18.9	18.9	18.9	18.9	8.6	5.4	3.0

FL, SL and C Classes										SP Class								
Date	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	135%	200%	250%	600%	900%	1400%	0%	100%	120%	135%	200%	250%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2012	100	100	100	98	90	84	41	3	0	100	100	100	87	87	87	87	22	0
July 2013	100	100	100	95	74	59	0	0	0	100	100	100	66	66	66	0	0	0
July 2014	100	100	100	92	60	37	0	0	0	100	100	100	46	46	46	0	0	0
July 2015	100	100	100	90	49	21	0	0	0	100	100	100	31	31	31	0	0	0
July 2016	100	100	100	88	42	10	0	0	0	100	100	100	18	18	18	0	0	0
July 2017	100	100	100	87	37	4	0	0	0	100	100	100	9	9	9	0	0	0
July 2018	100	100	100	86	33	1	0	0	0	100	100	100	3	3	3	0	0	0
July 2019	100	100	100	85	32	*	0	0	0	100	100	100	0	0	0	0	0	0
July 2020	100	100	99	84	31	*	0	0	0	100	100	90	0	0	0	0	0	0
July 2021	100	100	96	81	29	*	0	0	0	100	100	70	0	0	0	0	0	0
July 2022	100	100	92	77	27	*	0	0	0	100	100	42	0	0	0	0	0	0
July 2023	100	100	87	72	25	*	0	0	0	100	100	8	0	0	0	0	0	0
July 2024	100	100	81	67	22	*	0	0	0	100	100	0	0	0	0	0	0	0
July 2025	100	96	75	62	20	*	0	0	0	100	72	0	0	0	0	0	0	0
July 2026	100	89	69	57	18	*	0	0	0	100	23	0	0	0	0	0	0	0
July 2027	100	82	63	51	16	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2028	100	75	57	46	14	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2029	100	67	51	41	12	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2030	100	60	45	36	10	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2031	100	53	39	31	8	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2032	100	46	34	27	7	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2033	100	40	29	22	6	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2034	100	33	24	19	5	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2035	100	27	19	15	4	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2036	100	21	15	12	3	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2037	100	16	11	8	2	*	0	0	0	100	0	0	0	0	0	0	0	0
July 2038	92	11	7	6	1	*	0	0	0	44	0	0	0	0	0	0	0	0
July 2039	64	6	4	3	1	*	0	0	0	0	0	0	0	0	0	0	0	0
July 2040	33	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	20.8	18.5	15.9	7.3	2.7	0.9	0.6	0.4	27.0	14.5	10.6	3.1	3.1	3.1	1.3	1.0	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	SJ Class									JS Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	135%	200%	250%	600%	900%	1400%	0%	100%	120%	135%	200%	250%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2012	100	100	100	100	90	83	31	0	0	100	100	100	100	100	100	100	0	0
July 2013	100	100	100	100	75	57	0	0	0	100	100	100	100	100	100	0	0	0
July 2014	100	100	100	100	62	34	0	0	0	100	100	100	100	100	100	0	0	0
July 2015	100	100	100	100	51	17	0	0	0	100	100	100	100	100	100	0	0	0
July 2016	100	100	100	100	44	7	0	0	0	100	100	100	100	100	100	0	0	0
July 2017	100	100	100	100	40	1	0	0	0	100	100	100	100	100	100	0	0	0
July 2018	100	100	100	100	37	0	0	0	0	100	100	100	100	100	14	0	0	0
July 2019	100	100	100	100	36	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2020	100	100	100	98	34	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2021	100	100	100	94	32	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2022	100	100	100	90	29	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2023	100	100	100	84	27	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2024	100	100	95	78	24	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2025	100	100	88	72	21	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2026	100	100	81	65	19	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2027	100	95	73	59	16	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2028	100	87	66	53	14	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2029	100	78	59	46	12	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2030	100	69	52	40	9	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2031	100	61	45	35	8	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2032	100	53	38	29	6	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2033	100	45	32	24	4	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2034	100	37	26	20	3	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2035	100	30	21	15	2	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2036	100	23	16	11	1	0	0	0	0	100	100	100	100	100	*	0	0	0
July 2037	100	16	11	7	0	0	0	0	0	100	100	100	100	89	*	0	0	0
July 2038	100	10	6	4	0	0	0	0	0	100	100	100	100	57	*	0	0	0
July 2039	74	4	2	1	0	0	0	0	0	100	100	100	100	29	*	0	0	0
July 2040	37	0	0	0	0	0	0	0	0	100	52	35	26	5	*	0	0	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	21.6	19.6	17.8	7.5	2.5	0.8	0.5	0.3	30.0	29.0	28.9	28.8	27.3	6.7	1.4	0.9	0.7

Date	A Class					B Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	185%	400%	600%	0%	100%	185%	400%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
July 2012	97	92	89	81	74	100	100	100	100	100
July 2013	93	82	74	55	40	100	100	100	100	100
July 2014	89	71	59	33	14	100	100	100	100	100
July 2015	85	61	46	17	0	100	100	100	100	93
July 2016	81	52	35	5	0	100	100	100	100	57
July 2017	76	43	25	0	0	100	100	100	85	34
July 2018	71	35	17	0	0	100	100	100	61	21
July 2019	66	28	9	0	0	100	100	100	43	12
July 2020	61	21	3	0	0	100	100	100	30	7
July 2021	55	14	0	0	0	100	100	91	21	4
July 2022	49	8	0	0	0	100	100	74	15	3
July 2023	42	3	0	0	0	100	100	59	10	1
July 2024	35	0	0	0	0	100	92	46	7	1
July 2025	28	0	0	0	0	100	74	35	4	*
July 2026	20	0	0	0	0	100	58	26	3	*
July 2027	12	0	0	0	0	100	42	18	2	*
July 2028	3	0	0	0	0	100	28	11	1	*
July 2029	0	0	0	0	0	77	16	6	*	*
July 2030	0	0	0	0	0	40	4	1	*	*
July 2031	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.2	5.6	4.1	2.4	1.8	18.7	15.7	13.2	8.4	5.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	DM Class								MA Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	200%	250%	500%	700%	1000%	0%	100%	120%	200%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2012	100	100	100	100	100	100	100	100	95	77	74	74	74	74	74	63
July 2013	100	100	100	100	100	100	100	100	89	44	36	36	36	19	0	0
July 2014	100	100	100	100	100	100	100	72	83	9	0	0	0	0	0	0
July 2015	100	100	100	100	100	100	100	28	77	0	0	0	0	0	0	0
July 2016	100	100	100	100	100	100	57	11	70	0	0	0	0	0	0	0
July 2017	100	100	100	100	100	90	32	4	63	0	0	0	0	0	0	0
July 2018	100	100	100	100	100	61	18	2	55	0	0	0	0	0	0	0
July 2019	100	100	100	100	100	42	10	1	46	0	0	0	0	0	0	0
July 2020	100	94	24	100	100	28	6	*	37	0	0	0	0	0	0	0
July 2021	100	0	0	100	100	19	3	*	28	0	0	0	0	0	0	0
July 2022	100	0	0	100	100	13	2	*	17	0	0	0	0	0	0	0
July 2023	100	0	0	100	83	9	1	*	6	0	0	0	0	0	0	0
July 2024	100	0	0	81	68	6	1	*	0	0	0	0	0	0	0	0
July 2025	100	0	0	65	55	4	*	*	0	0	0	0	0	0	0	0
July 2026	100	0	0	50	45	3	*	*	0	0	0	0	0	0	0	0
July 2027	100	0	0	38	36	2	*	*	0	0	0	0	0	0	0	0
July 2028	100	0	0	28	29	1	*	*	0	0	0	0	0	0	0	0
July 2029	28	0	0	19	23	1	*	*	0	0	0	0	0	0	0	0
July 2030	0	0	0	11	18	*	*	*	0	0	0	0	0	0	0	0
July 2031	0	0	0	5	14	*	*	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	11	*	*	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	8	*	*	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	6	*	*	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	4	*	*	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	3	*	*	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	2	*	*	0	0	0	0	0	0	0	0	0
July 2038	0	0	0	0	1	*	*	0	0	0	0	0	0	0	0	0
July 2039	0	0	0	0	*	*	0	0	0	0	0	0	0	0	0	0
July 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.8	9.4	8.8	15.5	15.6	8.3	5.8	3.7	7.2	1.8	1.6	1.6	1.6	1.5	1.3	1.0

Date	MB Class								CD Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	200%	250%	500%	700%	1000%	0%	100%	120%	200%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2012	100	100	100	100	100	100	100	100	100	100	100	90	84	53	28	0
July 2013	100	100	100	100	100	100	100	100	100	100	100	74	59	0	0	0
July 2014	100	100	100	100	100	100	100	100	100	100	100	60	37	0	0	0
July 2015	100	100	100	100	100	100	100	74	100	100	100	50	21	0	0	0
July 2016	100	100	100	100	100	100	100	29	100	100	100	42	11	0	0	0
July 2017	100	100	100	100	100	100	75	11	100	100	100	37	4	0	0	0
July 2018	100	100	100	100	100	100	43	4	100	100	100	34	1	0	0	0
July 2019	100	100	100	100	100	93	24	2	100	100	100	32	*	0	0	0
July 2020	100	100	100	100	100	63	14	1	100	100	99	31	*	0	0	0
July 2021	100	100	100	100	100	43	8	*	100	100	96	29	*	0	0	0
July 2022	100	100	100	100	100	29	4	*	100	100	92	27	*	0	0	0
July 2023	100	100	100	100	100	20	2	*	100	100	87	25	*	0	0	0
July 2024	100	100	100	100	100	13	1	*	100	100	81	22	*	0	0	0
July 2025	100	100	100	100	100	9	1	*	100	96	75	20	*	0	0	0
July 2026	100	94	94	94	94	6	*	*	100	89	69	18	*	0	0	0
July 2027	100	76	76	76	76	4	*	*	100	82	63	16	*	0	0	0
July 2028	100	61	61	61	61	3	*	*	100	75	57	14	*	0	0	0
July 2029	100	49	49	49	49	2	*	*	100	67	51	12	*	0	0	0
July 2030	100	38	38	38	38	1	*	*	100	60	45	10	*	0	0	0
July 2031	100	30	30	30	30	1	*	*	100	53	40	9	*	0	0	0
July 2032	100	23	23	23	23	*	*	*	100	46	34	7	*	0	0	0
July 2033	100	18	18	18	18	*	*	*	100	40	29	6	*	0	0	0
July 2034	100	13	13	13	13	*	*	0	100	33	24	5	*	0	0	0
July 2035	100	9	9	9	9	*	*	0	100	27	20	4	*	0	0	0
July 2036	100	6	6	6	6	*	*	0	100	22	15	3	*	0	0	0
July 2037	67	4	4	4	4	*	*	0	100	16	11	2	*	0	0	0
July 2038	2	2	2	2	2	*	*	0	92	11	8	1	*	0	0	0
July 2039	1	1	1	1	1	*	*	0	64	6	4	1	*	0	0	0
July 2040	0	0	0	0	0	*	*	0	33	1	1	*	*	0	0	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.2	18.8	18.8	18.8	18.8	10.4	7.3	4.8	28.4	20.8	18.5	7.3	2.7	1.0	0.8	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	EG, FM, SM†, EH, EJ, EA and EM Classes								PT, FN, SN† and GA Classes					
	PSA Prepayment Assumption								PSA Prepayment Assumption					
	0%	100%	120%	200%	250%	500%	700%	1000%	0%	100%	300%	600%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2012	100	100	100	100	100	100	100	66	99	92	82	70	43	11
July 2013	100	100	100	100	100	60	22	9	97	84	65	44	17	1
July 2014	100	100	100	100	85	19	8	*	96	76	51	27	7	*
July 2015	97	81	78	72	53	10	*	0	94	69	40	17	3	*
July 2016	92	62	58	47	27	4	*	0	92	63	31	11	1	*
July 2017	87	45	40	25	17	*	0	0	91	57	23	7	*	*
July 2018	82	29	23	16	13	*	0	0	88	51	17	4	*	*
July 2019	77	14	7	12	9	0	0	0	86	45	12	3	*	0
July 2020	71	1	*	8	5	0	0	0	84	40	8	2	*	0
July 2021	64	*	*	5	3	0	0	0	81	35	6	1	*	0
July 2022	58	*	*	2	*	0	0	0	78	31	4	1	*	0
July 2023	50	*	*	*	*	0	0	0	75	26	3	*	*	0
July 2024	43	*	*	*	*	0	0	0	71	22	2	*	*	0
July 2025	34	*	*	*	*	0	0	0	68	19	2	*	*	0
July 2026	25	0	0	0	0	0	0	0	63	15	1	*	*	0
July 2027	15	0	0	0	0	0	0	0	59	12	1	*	*	0
July 2028	5	0	0	0	0	0	0	0	54	8	1	*	*	0
July 2029	1	0	0	0	0	0	0	0	49	5	*	*	0	0
July 2030	1	0	0	0	0	0	0	0	43	3	*	*	0	0
July 2031	1	0	0	0	0	0	0	0	37	*	*	*	0	0
July 2032	1	0	0	0	0	0	0	0	30	*	*	*	0	0
July 2033	1	0	0	0	0	0	0	0	22	*	*	*	0	0
July 2034	*	0	0	0	0	0	0	0	14	*	*	*	0	0
July 2035	*	0	0	0	0	0	0	0	5	*	*	*	0	0
July 2036	*	0	0	0	0	0	0	0	*	*	*	*	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.6	5.8	5.6	5.4	4.7	2.5	1.8	1.3	16.3	8.1	4.0	2.4	1.2	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to

your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the JS and MB Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the NY Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	200% PSA
3	185% PSA
4	200% PSA
5	300% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International Inc. (the “Dealer”) in exchange for the Trust MBS and the Underlying RCR Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Subgroup 4a Underlying RCR Certificate

<u>Underlying REMIC Trust</u>	<u>Class</u>	<u>Date of Issue</u>	<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Interest Type(1)</u>	<u>Final Distribution Date</u>	<u>Principal Type(1)</u>	<u>Original Principal Balance of Class</u>	<u>July 2011 Class Factor</u>	<u>Principal Balance in the Lower Tier REMIC</u>	<u>Approximate Weighted Average WAC</u>	<u>Approximate Weighted Average WAM (in months)</u>	<u>Approximate Weighted Average WALA (in months)</u>
2010-149	H	December 2010	31397Q4H8	4.5%	FIX	August 2040	SC/PT	\$102,993,000	1.00000000	\$74,993,000.00	(2)	(2)	(2)

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

(2) The Subgroup 4a Underlying RCR Certificate is backed by the Class 2010-81-EW RCR Certificate, which is backed by MBS and the designated Fannie Mae RCR certificate with the following characteristics:

	<u>Principal Balance</u>	<u>Approximate Weighted Average WAC</u>	<u>Approximate Weighted Average WAM (in months)</u>	<u>Approximate Weighted Average WALA (in months)</u>
MBS	\$70,500,528.25	4.935%	345	13

<u>Class</u>	<u>Principal Balance</u>	<u>Interest Type</u>	<u>Principal Type</u>	<u>Approximate Weighted Average WAC</u>	<u>Approximate Weighted Average WAM (in months)</u>	<u>Approximate Weighted Average WALA (in months)</u>
2010-71-A	\$134,250,029.27	FIX	SEQ	5.013%	340	16

Group 5 Underlying RCR Certificate

<u>Underlying REMIC Trust</u>	<u>Class</u>	<u>Date of Issue</u>	<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Interest Type(1)</u>	<u>Final Distribution Date</u>	<u>Principal Type(1)</u>	<u>Original Principal Balance of Class</u>	<u>July 2011 Class Factor</u>	<u>Principal Balance in the Lower Tier REMIC</u>	<u>Approximate Weighted Average WAC</u>	<u>Approximate Weighted Average WAM (in months)</u>	<u>Approximate Weighted Average WALA (in months)</u>
2007-24	P	February 2007	31396P5J6	6.0%	FIX	March 2037	PAC	\$100,000,000	0.57897545	\$35,954,375.45	6.535%	296	57

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PB	\$37,917,000	PG	\$ 37,917,000	PAC	3.0%	FIX	3136A0XT9	April 2039
PI	3,447,000(3)							
Recombination 2								
PB	37,917,000	PJ	37,917,000	PAC	3.5	FIX	3136A0XU6	April 2039
PI	6,894,000(3)							
Recombination 3								
PB	37,917,000	PA	37,917,000	PAC	4.0	FIX	3136A0XV4	April 2039
PI	10,341,000(3)							
Recombination 4								
FB	54,500,000	F	54,500,000	PT	(4)	FLT	3136A0XW2	August 2041
CS	54,500,000(3)							
Recombination 5								
S	54,500,000(3)	SB	54,500,000(3)	NTL	(4)	INV/IO	3136A0XX0	August 2041
CS	54,500,000(3)							
Recombination 6								
SP	2,177,653	SL	15,155,548	SUP	(4)	INV	3136A0XY8	August 2041
SJ	12,653,855							
JS	324,040							
Recombination 7								
NC	91,268,409	NE	101,409,343	PAC	2.5	FIX	3136A0XZ5	July 2040
NY	10,140,934							
Recombination 8								
NC	91,268,409	NH	114,085,511	PAC	3.0	FIX	3136A0YA9	July 2040
NY	22,817,102							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 9								
NC	\$91,268,409	NK	\$130,383,441	PAC	3.5%	FIX	3136A0YB7	July 2040
NY	39,115,032							
Recombination 10								
NC	91,268,409	NM	152,114,015	PAC	4.0	FIX	3136A0YC5	July 2040
NY	60,845,606							
Recombination 11								
NC	91,268,409	NA	182,536,818	PAC	4.5	FIX	3136A0YD3	July 2040
NY	91,268,409							
Recombination 12								
FL	45,466,642	C	60,622,190	SUP	4.5	FIX	3136A0YE1	August 2041
SP	2,177,653							
SJ	12,653,855							
JS	324,040							
Recombination 13								
EG	43,125,000	EH	49,285,714	CPT	3.5	FIX	3136A0YF8	August 2040
FM	6,160,714							
SM	6,160,714(3)							
Recombination 14								
EG	43,125,000	EJ	57,500,000	CPT	4.0	FIX	3136A0YG6	August 2040
FM	14,375,000							
SM	14,375,000(3)							
Recombination 15								
EG	43,125,000	EA	69,000,000	CPT	4.5	FIX	3136A0YH4	August 2040
FM	25,875,000							
SM	25,875,000(3)							
Recombination 16								
FM	25,875,000	EM	25,875,000	CPT	7.0	FIX	3136A0YJ0	August 2040
SM	25,875,000(3)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 17								
PT	\$ 7,190,875	GA	\$ 35,954,375	SC/PT	6.0%	FIX	3136A0YK7	March 2037
FN	28,763,500							
SN	28,763,500(3)							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.
- (4) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$46,699,000.00	November 2015	\$21,094,544.81	March 2020	\$ 8,025,275.86
August 2011	46,050,987.48	December 2015	20,735,882.11	April 2020	7,872,581.49
September 2011	45,410,240.99	January 2016	20,381,317.21	May 2020	7,722,633.66
October 2011	44,776,681.26	February 2016	20,030,805.01	June 2020	7,575,384.53
November 2011	44,150,229.91	March 2016	19,684,300.89	July 2020	7,430,787.10
December 2011	43,530,809.37	April 2016	19,341,760.71	August 2020	7,288,795.14
January 2012	42,918,342.90	May 2016	19,003,140.82	September 2020	7,149,363.25
February 2012	42,312,754.63	June 2016	18,668,398.03	October 2020	7,012,446.76
March 2012	41,713,969.45	July 2016	18,337,489.61	November 2020	6,878,001.80
April 2012	41,121,913.09	August 2016	18,010,373.32	December 2020	6,745,985.22
May 2012	40,536,512.09	September 2016	17,687,007.34	January 2021	6,616,354.64
June 2012	39,957,693.74	October 2016	17,367,350.34	February 2021	6,489,068.38
July 2012	39,385,386.16	November 2016	17,051,361.40	March 2021	6,364,085.48
August 2012	38,819,518.22	December 2016	16,739,000.08	April 2021	6,241,365.69
September 2012	38,260,019.55	January 2017	16,431,385.84	May 2021	6,120,869.42
October 2012	37,706,820.54	February 2017	16,129,197.09	June 2021	6,002,557.80
November 2012	37,159,852.34	March 2017	15,832,340.46	July 2021	5,886,392.58
December 2012	36,619,046.84	April 2017	15,540,724.17	August 2021	5,772,336.21
January 2013	36,084,336.66	May 2017	15,254,258.02	September 2021	5,660,351.74
February 2013	35,555,655.15	June 2017	14,972,853.29	October 2021	5,550,402.89
March 2013	35,032,936.36	July 2017	14,696,422.81	November 2021	5,442,453.98
April 2013	34,516,115.07	August 2017	14,424,880.87	December 2021	5,336,469.95
May 2013	34,005,126.76	September 2017	14,158,143.20	January 2022	5,232,416.33
June 2013	33,499,907.59	October 2017	13,896,126.97	February 2022	5,130,259.25
July 2013	33,000,394.44	November 2017	13,638,750.77	March 2022	5,029,965.43
August 2013	32,506,524.84	December 2017	13,385,934.54	April 2022	4,931,502.14
September 2013	32,018,236.99	January 2018	13,137,599.61	May 2022	4,834,837.22
October 2013	31,535,469.79	February 2018	12,893,668.62	June 2022	4,739,939.08
November 2013	31,058,162.77	March 2018	12,654,065.54	July 2022	4,646,776.65
December 2013	30,586,256.12	April 2018	12,418,715.63	August 2022	4,555,319.39
January 2014	30,119,690.68	May 2018	12,187,545.39	September 2022	4,465,537.31
February 2014	29,658,407.91	June 2018	11,960,482.62	October 2022	4,377,400.91
March 2014	29,202,349.92	July 2018	11,737,456.30	November 2022	4,290,881.21
April 2014	28,751,459.44	August 2018	11,518,396.64	December 2022	4,205,949.73
May 2014	28,305,679.81	September 2018	11,303,235.03	January 2023	4,122,578.47
June 2014	27,864,954.99	October 2018	11,091,904.04	February 2023	4,040,739.92
July 2014	27,429,229.55	November 2018	10,884,337.35	March 2023	3,960,407.04
August 2014	26,998,448.64	December 2018	10,680,469.80	April 2023	3,881,553.26
September 2014	26,572,558.02	January 2019	10,480,237.33	May 2023	3,804,152.45
October 2014	26,151,504.01	February 2019	10,283,576.98	June 2023	3,728,178.96
November 2014	25,735,233.54	March 2019	10,090,426.83	July 2023	3,653,607.55
December 2014	25,323,694.09	April 2019	9,900,726.05	August 2023	3,580,413.43
January 2015	24,916,833.72	May 2019	9,714,414.81	September 2023	3,508,572.25
February 2015	24,514,601.05	June 2019	9,531,434.34	October 2023	3,438,060.06
March 2015	24,116,945.24	July 2019	9,351,726.83	November 2023	3,368,853.33
April 2015	23,723,816.02	August 2019	9,175,235.49	December 2023	3,300,928.93
May 2015	23,335,163.64	September 2019	9,001,904.46	January 2024	3,234,264.15
June 2015	22,950,938.91	October 2019	8,831,678.86	February 2024	3,168,836.63
July 2015	22,571,093.16	November 2019	8,664,504.74	March 2024	3,104,624.45
August 2015	22,195,578.24	December 2019	8,500,329.07	April 2024	3,041,606.02
September 2015	21,824,346.53	January 2020	8,339,099.71	May 2024	2,979,760.16
October 2015	21,457,350.92	February 2020	8,180,765.43	June 2024	2,919,066.03

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2024	\$ 2,859,503.16	January 2029	\$ 873,488.18	July 2033	\$ 198,221.86
August 2024	2,801,051.45	February 2029	852,969.57	August 2033	191,648.48
September 2024	2,743,691.11	March 2029	832,858.55	September 2033	185,220.96
October 2024	2,687,402.72	April 2029	813,147.61	October 2033	178,936.47
November 2024	2,632,167.19	May 2029	793,829.38	November 2033	172,792.23
December 2024	2,577,965.77	June 2029	774,896.62	December 2033	166,785.51
January 2025	2,524,780.02	July 2029	756,342.23	January 2034	160,913.63
February 2025	2,472,591.82	August 2029	738,159.21	February 2034	155,173.97
March 2025	2,421,383.37	September 2029	720,340.70	March 2034	149,563.94
April 2025	2,371,137.19	October 2029	702,879.97	April 2034	144,081.01
May 2025	2,321,836.07	November 2029	685,770.39	May 2034	138,722.68
June 2025	2,273,463.13	December 2029	669,005.45	June 2034	133,486.53
July 2025	2,226,001.76	January 2030	652,578.77	July 2034	128,370.14
August 2025	2,179,435.67	February 2030	636,484.07	August 2034	123,371.17
September 2025	2,133,748.82	March 2030	620,715.19	September 2034	118,487.31
October 2025	2,088,925.45	April 2030	605,266.07	October 2034	113,716.28
November 2025	2,044,950.11	May 2030	590,130.77	November 2034	109,055.85
December 2025	2,001,807.58	June 2030	575,303.44	December 2034	104,503.85
January 2026	1,959,482.91	July 2030	560,778.34	January 2035	100,058.13
February 2026	1,917,961.43	August 2030	546,549.85	February 2035	95,716.58
March 2026	1,877,228.71	September 2030	532,612.41	March 2035	91,477.12
April 2026	1,837,270.57	October 2030	518,960.60	April 2035	87,337.74
May 2026	1,798,073.09	November 2030	505,589.08	May 2035	83,296.44
June 2026	1,759,622.57	December 2030	492,492.59	June 2035	79,351.26
July 2026	1,721,905.57	January 2031	479,665.99	July 2035	75,500.29
August 2026	1,684,908.88	February 2031	467,104.22	August 2035	71,741.63
September 2026	1,648,619.51	March 2031	454,802.31	September 2035	68,073.44
October 2026	1,613,024.70	April 2031	442,755.37	October 2035	64,493.91
November 2026	1,578,111.92	May 2031	430,958.62	November 2035	61,001.25
December 2026	1,543,868.86	June 2031	419,407.34	December 2035	57,593.72
January 2027	1,510,283.41	July 2031	408,096.91	January 2036	54,269.59
February 2027	1,477,343.68	August 2031	397,022.78	February 2036	51,027.19
March 2027	1,445,037.99	September 2031	386,180.51	March 2036	47,864.85
April 2027	1,413,354.87	October 2031	375,565.71	April 2036	44,780.96
May 2027	1,382,283.03	November 2031	365,174.07	May 2036	41,773.93
June 2027	1,351,811.41	December 2031	355,001.38	June 2036	38,842.19
July 2027	1,321,929.10	January 2032	345,043.48	July 2036	35,984.21
August 2027	1,292,625.42	February 2032	335,296.30	August 2036	33,198.49
September 2027	1,263,889.85	March 2032	325,755.84	September 2036	30,483.54
October 2027	1,235,712.08	April 2032	316,418.17	October 2036	27,837.91
November 2027	1,208,081.96	May 2032	307,279.42	November 2036	25,260.20
December 2027	1,180,989.52	June 2032	298,335.82	December 2036	22,748.99
January 2028	1,154,424.97	July 2032	289,583.64	January 2037	20,302.92
February 2028	1,128,378.70	August 2032	281,019.23	February 2037	17,920.65
March 2028	1,102,841.26	September 2032	272,638.99	March 2037	15,600.86
April 2028	1,077,803.35	October 2032	264,439.41	April 2037	13,342.25
May 2028	1,053,255.87	November 2032	256,417.02	May 2037	11,143.56
June 2028	1,029,189.84	December 2032	248,568.43	June 2037	9,003.53
July 2028	1,005,596.47	January 2033	240,890.30	July 2037	6,920.95
August 2028	982,467.10	February 2033	233,379.36	August 2037	4,894.62
September 2028	959,793.25	March 2033	226,032.38	September 2037	2,923.36
October 2028	937,566.55	April 2033	218,846.22	October 2037	1,006.01
November 2028	915,778.82	May 2033	211,817.76	November 2037 and thereafter	0.00
December 2028	894,422.00	June 2033	204,943.97		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$200,174,497.00	February 2016. . . .	\$118,364,901.52	September 2020 . . .	\$ 53,824,838.36
August 2011	199,363,689.82	March 2016	116,941,703.56	October 2020.	52,970,323.40
September 2011 . . .	198,500,568.64	April 2016	115,528,021.53	November 2020	52,128,536.85
October 2011.	197,585,529.72	May 2016	114,123,794.89	December 2020	51,299,295.83
November 2011. . . .	196,619,001.68	June 2016.	112,728,963.44	January 2021	50,482,420.02
December 2011	195,601,445.14	July 2016	111,343,467.38	February 2021.	49,677,731.65
January 2012	194,533,352.48	August 2016	109,967,247.30	March 2021	48,885,055.42
February 2012.	193,415,247.38	September 2016 . . .	108,600,244.12	April 2021	48,104,218.53
March 2012	192,247,684.45	October 2016.	107,242,399.18	May 2021	47,335,050.59
April 2012	191,031,248.84	November 2016. . . .	105,893,654.14	June 2021.	46,577,383.60
May 2012	189,766,555.69	December 2016	104,553,951.05	July 2021	45,831,051.95
June 2012.	188,454,249.69	January 2017	103,223,232.33	August 2021	45,095,892.35
July 2012	187,095,004.54	February 2017.	101,901,440.75	September 2021 . . .	44,371,743.79
August 2012	185,689,522.36	March 2017	100,588,519.43	October 2021.	43,658,447.55
September 2012 . . .	184,238,533.14	April 2017	99,284,411.85	November 2021	42,955,847.13
October 2012.	182,742,794.07	May 2017	97,989,061.87	December 2021	42,263,788.26
November 2012. . . .	181,203,088.93	June 2017.	96,702,413.66	January 2022	41,582,118.82
December 2012	179,620,227.41	July 2017	95,424,411.78	February 2022.	40,910,688.83
January 2013	177,995,044.35	August 2017	94,155,001.10	March 2022	40,249,350.44
February 2013.	176,328,399.10	September 2017 . . .	92,894,126.86	April 2022	39,597,957.88
March 2013	174,621,174.68	October 2017.	91,641,734.63	May 2022	38,956,367.44
April 2013	172,874,277.03	November 2017. . . .	90,397,770.35	June 2022.	38,324,437.42
May 2013	171,088,634.20	December 2017	89,162,180.25	July 2022	37,702,028.14
June 2013.	169,314,809.78	January 2018	87,934,910.93	August 2022	37,089,001.88
July 2013	167,552,728.78	February 2018.	86,715,909.32	September 2022 . . .	36,485,222.85
August 2013	165,802,316.72	March 2018	85,505,122.69	October 2022.	35,890,557.22
September 2013 . . .	164,063,499.56	April 2018	84,302,498.61	November 2022	35,304,873.00
October 2013.	162,336,203.73	May 2018	83,107,985.01	December 2022	34,728,040.09
November 2013. . . .	160,620,356.13	June 2018.	81,921,530.14	January 2023	34,159,930.23
December 2013	158,915,884.11	July 2018	80,743,082.56	February 2023.	33,600,416.96
January 2014	157,222,715.47	August 2018	79,572,591.17	March 2023	33,049,375.63
February 2014.	155,540,778.46	September 2018 . . .	78,410,005.18	April 2023	32,506,683.31
March 2014	153,870,001.80	October 2018.	77,255,274.11	May 2023	31,972,218.86
April 2014	152,210,314.62	November 2018. . . .	76,108,347.83	June 2023.	31,445,862.81
May 2014	150,561,646.53	December 2018	74,969,176.48	July 2023	30,927,497.40
June 2014.	148,923,927.56	January 2019	73,837,710.54	August 2023	30,417,006.54
July 2014	147,297,088.17	February 2019.	72,713,900.79	September 2023 . . .	29,914,275.77
August 2014	145,681,059.29	March 2019	71,597,698.34	October 2023.	29,419,192.26
September 2014 . . .	144,075,772.24	April 2019	70,489,054.57	November 2023	28,931,644.78
October 2014.	142,481,158.79	May 2019	69,387,921.19	December 2023	28,451,523.66
November 2014. . . .	140,897,151.14	June 2019.	68,302,635.42	January 2024	27,978,720.81
December 2014	139,323,681.92	July 2019	67,233,384.92	February 2024.	27,513,129.63
January 2015	137,760,684.16	August 2019	66,179,940.39	March 2024	27,054,645.08
February 2015.	136,208,091.31	September 2019 . . .	65,142,075.76	April 2024	26,603,163.58
March 2015	134,665,837.27	October 2019.	64,119,568.14	May 2024	26,158,583.01
April 2015	133,133,856.32	November 2019. . . .	63,112,197.73	June 2024.	25,720,802.73
May 2015	131,612,083.16	December 2019	62,119,747.84	July 2024	25,289,723.50
June 2015.	130,100,452.91	January 2020	61,142,004.81	August 2024	24,865,247.50
July 2015	128,598,901.07	February 2020.	60,178,757.98	September 2024 . . .	24,447,278.30
August 2015	127,107,363.58	March 2020	59,229,799.64	October 2024.	24,035,720.84
September 2015 . . .	125,625,776.74	April 2020	58,294,925.00	November 2024	23,630,481.40
October 2015.	124,154,077.29	May 2020	57,373,932.13	December 2024	23,231,467.59
November 2015. . . .	122,692,202.34	June 2020.	56,466,621.94	January 2025	22,838,588.36
December 2015	121,240,089.39	July 2020	55,572,798.16	February 2025.	22,451,753.92
January 2016	119,797,676.36	August 2020	54,692,267.24	March 2025	22,070,875.78

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2025	\$ 21,695,866.69	November 2029	\$ 8,011,875.42	June 2034	\$ 2,446,168.10
May 2025	21,326,640.65	December 2029	7,858,208.55	July 2034	2,386,039.81
June 2025	20,963,112.89	January 2030	7,707,042.54	August 2034	2,326,977.58
July 2025	20,605,199.84	February 2030	7,558,339.66	September 2034 . . .	2,268,964.64
August 2025	20,252,819.11	March 2030	7,412,062.71	October 2034	2,211,984.44
September 2025 . . .	19,905,889.51	April 2030	7,268,175.04	November 2034	2,156,020.73
October 2025	19,564,330.97	May 2030	7,126,640.51	December 2034	2,101,057.45
November 2025	19,228,064.59	June 2030	6,987,423.53	January 2035	2,047,078.82
December 2025	18,897,012.58	July 2030	6,850,489.00	February 2035	1,994,069.26
January 2026	18,571,098.27	August 2030	6,715,802.36	March 2035	1,942,013.44
February 2026	18,250,246.07	September 2030 . . .	6,583,329.51	April 2035	1,890,896.26
March 2026	17,934,381.47	October 2030	6,453,036.89	May 2035	1,840,702.84
April 2026	17,623,431.04	November 2030	6,324,891.39	June 2035	1,791,418.51
May 2026	17,317,322.37	December 2030	6,198,860.41	July 2035	1,743,028.84
June 2026	17,015,984.11	January 2031	6,074,911.80	August 2035	1,695,519.60
July 2026	16,719,345.91	February 2031	5,953,013.90	September 2035 . . .	1,648,876.77
August 2026	16,427,338.43	March 2031	5,833,135.48	October 2035	1,603,086.56
September 2026 . . .	16,139,893.33	April 2031	5,715,245.81	November 2035	1,558,135.36
October 2026	15,856,943.23	May 2031	5,599,314.56	December 2035	1,514,009.78
November 2026	15,578,421.73	June 2031	5,485,311.86	January 2036	1,470,696.62
December 2026	15,304,263.37	July 2031	5,373,208.30	February 2036	1,428,182.88
January 2027	15,034,403.62	August 2031	5,262,974.85	March 2036	1,386,455.77
February 2027	14,768,778.89	September 2031 . . .	5,154,582.95	April 2036	1,345,502.66
March 2027	14,507,326.49	October 2031	5,048,004.42	May 2036	1,305,311.13
April 2027	14,249,984.62	November 2031	4,943,211.51	June 2036	1,265,868.96
May 2027	13,996,692.38	December 2031	4,840,176.88	July 2036	1,227,164.08
June 2027	13,747,389.73	January 2032	4,738,873.57	August 2036	1,189,184.61
July 2027	13,502,017.50	February 2032	4,639,275.04	September 2036 . . .	1,151,918.88
August 2027	13,260,517.36	March 2032	4,541,355.11	October 2036	1,115,355.35
September 2027 . . .	13,022,831.83	April 2032	4,445,088.00	November 2036	1,079,482.69
October 2027	12,788,904.23	May 2032	4,350,448.30	December 2036	1,044,289.71
November 2027	12,558,678.72	June 2032	4,257,410.97	January 2037	1,009,765.40
December 2027	12,332,100.24	July 2032	4,165,951.36	February 2037	975,898.94
January 2028	12,109,114.53	August 2032	4,076,045.15	March 2037	942,679.64
February 2028	11,889,668.11	September 2032 . . .	3,987,668.38	April 2037	910,096.97
March 2028	11,673,708.27	October 2032	3,900,797.46	May 2037	878,140.59
April 2028	11,461,183.04	November 2032	3,815,409.14	June 2037	846,800.29
May 2028	11,252,041.22	December 2032	3,731,480.49	July 2037	816,066.02
June 2028	11,046,232.34	January 2033	3,648,988.95	August 2037	785,927.89
July 2028	10,843,706.65	February 2033	3,567,912.27	September 2037 . . .	756,376.15
August 2028	10,644,415.11	March 2033	3,488,228.53	October 2037	727,401.20
September 2028 . . .	10,448,309.40	April 2033	3,409,916.13	November 2037	698,993.58
October 2028	10,255,341.89	May 2033	3,332,953.80	December 2037	671,143.99
November 2028	10,065,465.63	June 2033	3,257,320.56	January 2038	643,843.25
December 2028	9,878,634.35	July 2033	3,182,995.76	February 2038	617,082.33
January 2029	9,694,802.46	August 2033	3,109,959.06	March 2038	590,852.35
February 2029	9,513,925.01	September 2033 . . .	3,038,190.39	April 2038	565,144.54
March 2029	9,335,957.69	October 2033	2,967,669.99	May 2038	539,950.27
April 2029	9,160,856.86	November 2033	2,898,378.41	June 2038	515,261.06
May 2029	8,988,579.49	December 2033	2,830,296.45	July 2038	491,068.53
June 2029	8,819,083.16	January 2034	2,763,405.23	August 2038	467,364.45
July 2029	8,652,326.09	February 2034	2,697,686.13	September 2038 . . .	444,140.72
August 2029	8,488,267.09	March 2034	2,633,120.80	October 2038	421,389.32
September 2029 . . .	8,326,865.55	April 2034	2,569,691.18	November 2038	399,102.42
October 2029	8,168,081.47	May 2034	2,507,379.46	December 2038	377,272.24

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2039	\$ 355,891.18	September 2039 . . .	\$ 200,132.90	May 2040	\$ 69,081.33
February 2039	334,951.71	October 2039	182,469.25	June 2040	54,274.72
March 2039	314,446.44	November 2039	165,184.56	July 2040	39,798.30
April 2039	294,368.09	December 2039	148,272.41	August 2040	25,646.39
May 2039	274,709.49	January 2040	131,726.45	September 2040 . . .	11,813.39
June 2039	255,463.56	February 2040	115,540.46	October 2040 and thereafter	0.00
July 2039	236,623.37	March 2040	99,708.30		
August 2039	218,182.07	April 2040	84,223.90		

SP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$2,177,653.00	March 2014	\$1,143,530.67	November 2016	\$ 327,503.29
August 2011	2,162,687.00	April 2014	1,109,170.87	December 2016	310,355.86
September 2011	2,146,123.67	May 2014	1,075,448.35	January 2017	293,650.54
October 2011	2,127,982.38	June 2014	1,042,356.10	February 2017	277,382.11
November 2011	2,108,284.58	July 2014	1,009,887.16	March 2017	261,545.44
December 2011	2,087,053.83	August 2014	978,034.64	April 2017	246,135.41
January 2012	2,064,315.75	September 2014	946,791.70	May 2017	231,146.97
February 2012	2,040,097.96	October 2014	916,151.59	June 2017	216,575.11
March 2012	2,014,430.12	November 2014	886,107.60	July 2017	202,414.86
April 2012	1,987,343.79	December 2014	856,653.08	August 2017	188,661.32
May 2012	1,958,872.49	January 2015	827,781.45	September 2017	175,309.61
June 2012	1,929,051.57	February 2015	799,486.20	October 2017	162,354.93
July 2012	1,897,918.22	March 2015	771,760.87	November 2017	149,792.48
August 2012	1,865,511.41	April 2015	744,599.06	December 2017	137,617.54
September 2012	1,831,871.79	May 2015	717,994.42	January 2018	125,825.43
October 2012	1,797,041.70	June 2015	691,940.67	February 2018	114,411.51
November 2012	1,761,065.05	July 2015	666,431.61	March 2018	103,371.18
December 2012	1,723,987.30	August 2015	641,461.05	April 2018	92,699.89
January 2013	1,685,855.38	September 2015	617,022.89	May 2018	82,393.13
February 2013	1,646,717.61	October 2015	593,111.08	June 2018	72,446.44
March 2013	1,606,623.63	November 2015	569,719.63	July 2018	62,855.40
April 2013	1,565,624.35	December 2015	546,842.60	August 2018	53,615.62
May 2013	1,523,771.85	January 2016	524,474.11	September 2018	44,722.78
June 2013	1,482,638.32	February 2016	502,608.33	October 2018	36,172.58
July 2013	1,442,215.97	March 2016	481,239.48	November 2018	27,960.75
August 2013	1,402,497.12	April 2016	460,361.85	December 2018	20,083.09
September 2013	1,363,474.12	May 2016	439,969.77	January 2019	12,535.43
October 2013	1,325,139.42	June 2016	420,057.64	February 2019	5,541.49
November 2013	1,287,485.54	July 2016	400,619.88	March 2019	892.09
December 2013	1,250,505.04	August 2016	381,651.00	April 2019 and thereafter	0.00
January 2014	1,214,190.57	September 2016	363,145.53		
February 2014	1,178,534.86	October 2016	345,098.08		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$1,524,000.00	January 2012	\$1,481,031.50	July 2012	\$1,424,373.72
August 2011	1,517,824.10	February 2012	1,472,514.91	August 2012	1,413,668.19
September 2011	1,511,249.72	March 2012	1,463,621.60	September 2012	1,402,616.03
October 2011	1,504,279.88	April 2012	1,454,356.03	October 2012	1,391,223.01
November 2011	1,496,917.85	May 2012	1,444,722.89	November 2012	1,379,495.10
December 2011	1,489,167.14	June 2012	1,434,727.07	December 2012	1,367,438.47

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2013	\$1,355,059.48	August 2017	\$ 716,451.27	March 2022	\$ 305,852.84
February 2013	1,342,364.67	September 2017	706,847.22	April 2022	300,891.19
March 2013	1,329,360.77	October 2017	697,307.77	May 2022	296,004.21
April 2013	1,316,054.68	November 2017	687,832.51	June 2022	291,190.81
May 2013	1,302,453.47	December 2017	678,421.04	July 2022	286,449.92
June 2013	1,288,942.28	January 2018	669,072.95	August 2022	281,780.51
July 2013	1,275,520.54	February 2018	659,787.84	September 2022	277,181.54
August 2013	1,262,187.68	March 2018	650,565.30	October 2022	272,651.98
September 2013	1,248,943.14	April 2018	641,404.93	November 2022	268,190.83
October 2013	1,235,786.35	May 2018	632,306.34	December 2022	263,797.11
November 2013	1,222,716.77	June 2018	623,269.13	January 2023	259,469.82
December 2013	1,209,733.84	July 2018	614,292.92	February 2023	255,208.02
January 2014	1,196,837.00	August 2018	605,377.30	March 2023	251,010.75
February 2014	1,184,025.71	September 2018	596,521.90	April 2023	246,877.07
March 2014	1,171,299.44	October 2018	587,726.34	May 2023	242,806.06
April 2014	1,158,657.63	November 2018	578,990.22	June 2023	238,796.82
May 2014	1,146,099.75	December 2018	570,313.17	July 2023	234,848.44
June 2014	1,133,625.27	January 2019	561,694.81	August 2023	230,960.04
July 2014	1,121,233.66	February 2019	553,134.77	September 2023	227,130.74
August 2014	1,108,924.40	March 2019	544,632.68	October 2023	223,359.70
September 2014	1,096,696.95	April 2019	536,188.16	November 2023	219,646.06
October 2014	1,084,550.81	May 2019	527,800.84	December 2023	215,988.99
November 2014	1,072,485.45	June 2019	519,534.24	January 2024	212,387.65
December 2014	1,060,500.36	July 2019	511,389.77	February 2024	208,841.25
January 2015	1,048,595.03	August 2019	503,365.70	March 2024	205,348.99
February 2015	1,036,768.96	September 2019	495,460.31	April 2024	201,910.06
March 2015	1,025,021.64	October 2019	487,671.88	May 2024	198,523.70
April 2015	1,013,352.56	November 2019	479,998.76	June 2024	195,189.13
May 2015	1,001,761.24	December 2019	472,439.29	July 2024	191,905.61
June 2015	990,247.18	January 2020	464,991.83	August 2024	188,672.38
July 2015	978,809.88	February 2020	457,654.80	September 2024	185,488.72
August 2015	967,448.87	March 2020	450,426.60	October 2024	182,353.89
September 2015	956,163.65	April 2020	443,305.67	November 2024	179,267.19
October 2015	944,953.74	May 2020	436,290.49	December 2024	176,227.91
November 2015	933,818.66	June 2020	429,379.52	January 2025	173,235.35
December 2015	922,757.94	July 2020	422,571.28	February 2025	170,288.84
January 2016	911,771.10	August 2020	415,864.29	March 2025	167,387.70
February 2016	900,857.68	September 2020	409,257.10	April 2025	164,531.26
March 2016	890,017.21	October 2020	402,748.27	May 2025	161,718.87
April 2016	879,249.21	November 2020	396,336.40	June 2025	158,949.89
May 2016	868,553.24	December 2020	390,020.08	July 2025	156,223.67
June 2016	857,928.83	January 2021	383,797.96	August 2025	153,539.59
July 2016	847,375.53	February 2021	377,668.66	September 2025	150,897.03
August 2016	836,892.89	March 2021	371,630.86	October 2025	148,295.39
September 2016	826,480.45	April 2021	365,683.23	November 2025	145,734.05
October 2016	816,137.77	May 2021	359,824.49	December 2025	143,212.44
November 2016	805,864.40	June 2021	354,053.36	January 2026	140,729.95
December 2016	795,659.90	July 2021	348,368.56	February 2026	138,286.03
January 2017	785,523.84	August 2021	342,768.86	March 2026	135,880.09
February 2017	775,455.78	September 2021	337,253.04	April 2026	133,511.59
March 2017	765,455.28	October 2021	331,819.87	May 2026	131,179.96
April 2017	755,521.91	November 2021	326,468.18	June 2026	128,884.67
May 2017	745,655.25	December 2021	321,196.77	July 2026	126,625.18
June 2017	735,854.87	January 2022	316,004.51	August 2026	124,400.97
July 2017	726,120.35	February 2022	310,890.24	September 2026	122,211.50

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2026	\$ 120,056.28	May 2031	\$ 41,924.09	December 2035	\$ 10,806.39
November 2026	117,934.78	June 2031	41,055.74	January 2036	10,476.48
December 2026	115,846.52	July 2031	40,201.84	February 2036	10,152.65
January 2027	113,791.01	August 2031	39,362.20	March 2036	9,834.82
February 2027	111,767.75	September 2031	38,536.58	April 2036	9,522.88
March 2027	109,776.27	October 2031	37,724.77	May 2036	9,216.74
April 2027	107,816.10	November 2031	36,926.57	June 2036	8,916.31
May 2027	105,886.78	December 2031	36,141.75	July 2036	8,621.49
June 2027	103,987.84	January 2032	35,370.13	August 2036	8,332.21
July 2027	102,118.85	February 2032	34,611.49	September 2036	8,048.35
August 2027	100,279.35	March 2032	33,865.63	October 2036	7,769.85
September 2027	98,468.90	April 2032	33,132.37	November 2036	7,496.61
October 2027	96,687.08	May 2032	32,411.50	December 2036	7,228.54
November 2027	94,933.45	June 2032	31,702.83	January 2037	6,965.57
December 2027	93,207.61	July 2032	31,006.19	February 2037	6,707.61
January 2028	91,509.13	August 2032	30,321.37	March 2037	6,454.58
February 2028	89,837.61	September 2032	29,648.21	April 2037	6,206.40
March 2028	88,192.65	October 2032	28,986.52	May 2037	5,962.99
April 2028	86,573.85	November 2032	28,336.11	June 2037	5,724.27
May 2028	84,980.82	December 2032	27,696.83	July 2037	5,490.17
June 2028	83,413.17	January 2033	27,068.49	August 2037	5,260.61
July 2028	81,870.54	February 2033	26,450.93	September 2037	5,035.51
August 2028	80,352.54	March 2033	25,843.98	October 2037	4,814.81
September 2028	78,858.80	April 2033	25,247.48	November 2037	4,598.43
October 2028	77,388.97	May 2033	24,661.26	December 2037	4,386.30
November 2028	75,942.69	June 2033	24,085.16	January 2038	4,178.35
December 2028	74,519.60	July 2033	23,519.03	February 2038	3,974.51
January 2029	73,119.35	August 2033	22,962.71	March 2038	3,774.72
February 2029	71,741.61	September 2033	22,416.05	April 2038	3,578.90
March 2029	70,386.04	October 2033	21,878.90	May 2038	3,387.00
April 2029	69,052.30	November 2033	21,351.11	June 2038	3,198.94
May 2029	67,740.07	December 2033	20,832.53	July 2038	3,014.67
June 2029	66,449.02	January 2034	20,323.02	August 2038	2,834.11
July 2029	65,178.83	February 2034	19,822.44	September 2038	2,657.22
August 2029	63,929.19	March 2034	19,330.64	October 2038	2,483.92
September 2029	62,699.80	April 2034	18,847.50	November 2038	2,314.16
October 2029	61,490.35	May 2034	18,372.87	December 2038	2,147.88
November 2029	60,300.53	June 2034	17,906.63	January 2039	1,985.02
December 2029	59,130.05	July 2034	17,448.63	February 2039	1,825.53
January 2030	57,978.62	August 2034	16,998.76	March 2039	1,669.34
February 2030	56,845.95	September 2034	16,556.87	April 2039	1,516.40
March 2030	55,731.76	October 2034	16,122.86	May 2039	1,366.66
April 2030	54,635.77	November 2034	15,696.58	June 2039	1,220.07
May 2030	53,557.71	December 2034	15,277.93	July 2039	1,076.56
June 2030	52,497.29	January 2035	14,866.77	August 2039	936.10
July 2030	51,454.27	February 2035	14,463.00	September 2039	798.62
August 2030	50,428.36	March 2035	14,066.49	October 2039	664.07
September 2030	49,419.32	April 2035	13,677.13	November 2039	532.41
October 2030	48,426.88	May 2035	13,294.81	December 2039	403.60
November 2030	47,450.80	June 2035	12,919.41	January 2040	277.56
December 2030	46,490.82	July 2035	12,550.83	February 2040	154.28
January 2031	45,546.71	August 2035	12,188.95	March 2040	33.68
February 2031	44,618.21	September 2035	11,833.67	April 2040 and thereafter	0.00
March 2031	43,705.10	October 2035	11,484.89		
April 2031	42,807.14	November 2035	11,142.50		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$537,188,242



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2011-76

PROSPECTUS SUPPLEMENT

Nomura

July 25, 2011
