

\$1,509,977,000



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2011-17**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholder

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
DN	1	\$446,407,000	SEQ	3.50%	FIX	31397QYC6	June 2029
VN(2)	1	12,871,000	SEQ/AD	3.50	FIX	31397QYD4	March 2024
NV(2)	1	9,821,000	SEQ/AD	3.50	FIX	31397QYE2	July 2029
NZ(2)	1	22,486,000	SEQ	3.50	FIX/Z	31397QYF9	March 2031
VM(2)	1	11,909,000	SEQ/AD	3.50	FIX	31397QYG7	March 2024
ZM(2)	1	20,806,000	SEQ	3.50	FIX/Z	31397QYH5	March 2031
UN(2)	2	135,402,400	SEQ	2.00	FIX	31397QYJ1	November 2020
FC(2)	2	33,850,600	SEQ	(4)	FLT	31397QYK8	November 2020
SC(2)	2	33,850,600(3)	NTL	(4)	INV/IO	31397QYL6	November 2020
BX(2)	2	6,997,600	SEQ	2.00	FIX	31397QYM4	March 2021
FX(2)	2	1,749,400	SEQ	(4)	FLT	31397QYN2	March 2021
SX(2)	2	1,749,400(3)	NTL	(4)	INV/IO	31397QYP7	March 2021
PA(2)	3	141,797,500	PAC	3.00	FIX	31397QYQ5	March 2041
FP(2)	3	85,078,500	PAC	(4)	FLT	31397QYR3	March 2041
SP(2)	3	85,078,500(3)	NTL	(4)	INV/IO	31397QYS1	March 2041
PL	3	595,000	PAC	4.50	FIX	31397QYT9	March 2041
FJ(2)	3	38,235,857	TAC/AD	(4)	FLT	31397QYU6	September 2040
SJ(2)	3	21,242,143	TAC/AD	(4)	INV	31397QYV4	September 2040
JF(2)	3	8,343,642	TAC/AD	(4)	FLT	31397QYW2	March 2041
JS(2)	3	4,635,358	TAC/AD	(4)	INV	31397QYX0	March 2041
JZ	3	72,000	SUP	4.50	FIX/Z	31397QYY8	March 2041
BP	4	14,876,000	PAC	4.00	FIX	31397QYZ5	December 2040
BL	4	410,000	PAC	4.00	FIX	31397QZA9	March 2041
FB	4	1,550,857	SUP	(4)	FLT	31397QZB7	March 2041
SB	4	1,163,143	SUP	(4)	INV	31397QZC5	March 2041
QF(2)	4	36,000,000	PT	(4)	FLT	31397QZD3	March 2041
SA	4	36,000,000(3)	NTL	(4)	INV/IO	31397QZE1	March 2041

(Table continued on next page)

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The LV, NY, MY, NA, NB, NC, ND, CD, CG, CJ, UY, CF, CS, PB, PC, PD, PG, JM, KM, FL, SL, FA, EB, EC, ED, EG, EK, GB, GC, GD, GE, GK and GH Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates listed above from time to time in negotiated transactions at varying prices. We expect the settlement date to be February 28, 2011.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.



Deutsche Bank Securities

The date of this Prospectus Supplement is February 22, 2011

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
DP	5	\$ 7,798,000	PAC	4.00%	FIX	31397QZF8	October 2040
DL	5	407,000	PAC	4.00	FIX	31397QZG6	March 2041
FD	5	896,762	SUP	(4)	FLT	31397QZH4	March 2041
SD	5	672,572	SUP	(4)	INV	31397QZJ0	March 2041
FQ(2)	5	19,548,666	PT	(4)	FLT	31397QZK7	March 2041
AS	5	19,548,666(3)	NTL	(4)	INV/IO	31397QZL5	March 2041
LN	6	34,000,000	SEQ	4.00	FIX	31397QZM3	August 2025
LY	6	2,354,000	SEQ	4.00	FIX	31397QZN1	March 2026
KA	7	20,229,000	PAC	4.00	FIX	31397QZP6	March 2041
KL	7	90,000	PAC	4.00	FIX	31397QZQ4	March 2041
FH	7	2,880,615	SUP	(4)	FLT	31397QZR2	March 2041
SH	7	1,800,385	SUP	(4)	INV	31397QZS0	March 2041
KF	7	100,000,000	PT	(4)	FLT	31397QZT8	March 2041
KS	7	100,000,000(3)	NTL	(4)	INV/IO	31397QZU5	March 2041
EA(2)	8	90,312,000	SEQ	2.75	FIX	31397QZV3	July 2025
EF(2)	8	37,630,000	SEQ	(4)	FLT	31397QZW1	July 2025
ES(2)	8	37,630,000(3)	NTL	(4)	INV/IO	31397QZX9	July 2025
EL	8	10,058,000	SEQ	4.00	FIX	31397QZY7	March 2026
GA(2)	9	75,733,412	PAC	2.75	FIX	31397QZZ4	February 2026
GF(2)	9	31,555,588	PAC	(4)	FLT	31397QA24	February 2026
GS(2)	9	31,555,588(3)	NTL	(4)	INV/IO	31397QA32	February 2026
GL	9	1,445,000	PAC	4.00	FIX	31397QA40	March 2026
FG(2)	9	10,009,846	SUP	(4)	FLT	31397QA57	March 2026
SG(2)	9	6,256,154	SUP	(4)	INV	31397QA65	March 2026
R		0	NPR	0	NPR	31397QA73	March 2041
RL		0	NPR	0	NPR	31397QA81	March 2041

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.

(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Deutsche Bank Securities Inc.
Syndicate Operations
60 Wall Street
New York, New York 10005
(telephone 212-469-5000).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of February 1, 2011. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$524,300,000	3.50%	3.75% to 6.00%	181 to 240
Group 2 MBS	\$178,000,000	3.00%	3.25% to 5.50%	85 to 120
Group 3 MBS	\$300,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS*	\$ 54,000,000	6.00%	6.25% to 8.50%	241 to 360
Group 5 MBS*	\$ 29,323,000	6.00%	6.25% to 8.50%	241 to 360
Group 6 MBS	\$ 36,354,000	4.00%	4.25% to 6.50%	121 to 180
Group 7 MBS	\$125,000,000	6.00%	6.25% to 8.50%	241 to 360
Group 8 MBS	\$138,000,000	4.00%	4.25% to 6.50%	121 to 180
Group 9 MBS	\$125,000,000	4.00%	4.25% to 6.50%	121 to 180

* As further described in this prospectus supplement, the mortgage loans underlying the Group 4 MBS and the Group 5 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans are set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS	\$524,300,000	240	237	3	4.000%	N/A
Group 2 MBS	\$178,000,000	120	116	4	3.480%	N/A
Group 3 MBS	\$300,000,000	360	352	8	4.950%	N/A
Group 4 MBS	\$ 54,000,000	360	281	79	6.400%	41
Group 5 MBS	\$ 29,323,000	360	318	42	6.690%	78
Group 6 MBS	\$ 36,354,000	180	155	25	4.470%	N/A
Group 7 MBS	\$125,000,000	360	310	45	6.515%	N/A
Group 8 MBS	\$138,000,000	180	155	25	4.470%	N/A
Group 9 MBS	\$125,000,000	180	155	25	4.470%	N/A

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on February 28, 2011.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FC	0.51000%	7.00%	0.25%	LIBOR + 25 basis points
SC	6.49000%	6.75%	0.00%	6.75% – LIBOR
FX	0.51000%	7.00%	0.25%	LIBOR + 25 basis points
SX	6.49000%	6.75%	0.00%	6.75% – LIBOR
FP	0.71000%	7.00%	0.45%	LIBOR + 45 basis points
SP	6.29000%	6.55%	0.00%	6.55% – LIBOR
FJ	1.26000%	7.00%	1.00%	LIBOR + 100 basis points
SJ	10.33200%	10.80%	0.00%	10.8% – (1.8 × LIBOR)
JF	1.26000%	7.00%	1.00%	LIBOR + 100 basis points
JS	10.33200%	10.80%	0.00%	10.8% – (1.8 × LIBOR)
FB	1.26000%	7.00%	1.00%	LIBOR + 100 basis points
SB	7.65333%	8.00%	0.00%	8% – (1.33333305 × LIBOR)
QF	0.79000%	7.00%	0.53%	LIBOR + 53 basis points
SA	6.21000%	6.47%	0.00%	6.47% – LIBOR
FD	1.26000%	7.00%	1.00%	LIBOR + 100 basis points
SD	7.65333%	8.00%	0.00%	8% – (1.33333323 × LIBOR)
FQ	0.79000%	7.00%	0.53%	LIBOR + 53 basis points
AS	6.21000%	6.47%	0.00%	6.47% – LIBOR
FH	1.46400%	6.50%	1.20%	LIBOR + 120 basis points
SH	8.05760%	8.48%	0.00%	8.48% – (1.6 × LIBOR)
KF	0.91400%	6.50%	0.65%	LIBOR + 65 basis points
KS	5.58600%	5.85%	0.00%	5.85% – LIBOR
EF	0.56000%	7.00%	0.30%	LIBOR + 30 basis points
ES	6.44000%	6.70%	0.00%	6.7% – LIBOR
GF	0.56000%	7.00%	0.30%	LIBOR + 30 basis points
GS	6.44000%	6.70%	0.00%	6.7% – LIBOR
FG	1.26000%	6.50%	1.00%	LIBOR + 100 basis points
SG	8.38400%	8.80%	0.00%	8.8% – (1.6 × LIBOR)
CF	0.51000%	7.00%	0.25%	LIBOR + 25 basis points
CS	6.49000%	6.75%	0.00%	6.75% – LIBOR
FL	1.26000%	7.00%	1.00%	LIBOR + 100 basis points
SL	10.33200%	10.80%	0.00%	10.8% – (1.8 × LIBOR)
FA	0.79000%	7.00%	0.53%	LIBOR + 53 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SC	100% of the FC Class
SX	100% of the FX Class
CS	100% of the <i>sum</i> of the FC and FX Classes
SP	100% of the FP Class
SA	100% of the QF Class
AS	100% of the FQ Class
KS	100% of the KF Class
ES	100% of the EF Class
GS	100% of the GF Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>143%</u>	<u>325%</u>	<u>500%</u>
DN	10.7	6.4	5.5	3.4	2.6
VN	7.0	7.0	7.0	6.0	4.8
NV	16.4	14.7	13.4	8.9	6.5
NZ	19.2	17.4	16.5	12.3	9.2
VM	7.0	7.0	7.0	6.0	4.8
ZM	19.1	17.0	15.9	11.6	8.6
LV	11.1	10.3	9.8	7.3	5.5
NY and MY	19.1	17.0	15.9	11.2	8.1

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>325%</u>	<u>500%</u>	<u>800%</u>
UN, FC, SC, NA, NB, NC and ND	5.3	4.2	3.9	3.0	2.5	1.9
BX, FX, SX and UY	9.8	9.4	9.3	8.7	7.7	5.9
CD, CG, CJ, CF and CS	5.5	4.4	4.1	3.3	2.7	2.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>184%</u>	<u>220%</u>	<u>368%</u>	<u>550%</u>	<u>800%</u>	<u>1050%</u>	<u>1350%</u>
PA, FP, SP, PB, PC, PD and PG	17.2	7.0	5.0	5.0	5.0	3.6	2.6	2.0	1.6
PL	26.7	24.2	24.2	24.2	24.2	17.4	11.4	7.9	5.2
FJ, SJ and JM	28.1	20.2	13.0	8.9	1.6	0.9	0.6	0.5	0.4
JE, JS and KM	29.7	27.5	23.8	21.6	4.0	1.8	1.2	0.9	0.7
JZ	30.0	29.3	29.2	29.0	5.6	0.1	0.1	0.1	0.1
FL and SL	28.4	21.5	14.9	11.2	2.1	1.1	0.7	0.6	0.4

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>235%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>	<u>2150%</u>
BP	21.4	7.5	4.8	4.8	4.8	2.9	1.6	1.0	0.4	0.1
BL	28.4	18.6	18.5	18.5	18.5	12.4	7.2	4.4	1.5	0.1
FB and SB	29.3	20.0	13.6	8.7	1.6	0.4	0.2	0.1	0.1	0.1
QF and SA	22.7	9.6	6.4	5.7	4.6	2.8	1.6	1.0	0.3	0.1

PSA Prepayment Assumption										
Group 5 Classes	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
DP	21.1	8.0	4.8	4.8	4.8	2.8	1.6	1.0	0.3	0.1
DL	28.1	19.2	18.0	18.0	18.0	11.3	6.4	3.9	1.3	0.1
FD and SD	29.2	22.4	14.7	9.3	1.8	0.4	0.2	0.1	0.1	0.1
FQ and AS	22.7	10.8	6.9	6.0	4.8	2.8	1.6	1.0	0.3	0.1
PSA Prepayment Assumption										
Group 6 Classes	0%	100%	150%	300%	500%	700%	900%			
LN			8.3	5.0	4.4	3.0	2.0	1.4	1.0	
LY			14.7	12.3	12.0	10.5	8.0	6.0	4.4	
PSA Prepayment Assumption										
Group 7 Classes	0%	100%	175%	205%	300%	550%	850%	1200%	1800%	
KA	18.9	7.1	5.1	5.1	5.1	2.8	1.6	0.9	0.1	
KL	27.8	23.5	23.5	23.5	23.5	15.3	9.0	5.2	0.1	
FH and SH	28.9	20.7	14.9	10.8	1.7	0.4	0.2	0.1	0.1	
KF and KS	20.8	9.7	7.0	6.2	4.5	2.4	1.4	0.8	0.1	
PSA Prepayment Assumption										
Group 8 Classes	0%	100%	150%	300%	500%	700%	900%			
EA, EF, ES, EB, EC, ED, EG and EK			8.3	5.0	4.3	2.9	1.9	1.4	1.0	
EL			14.7	12.2	11.9	10.3	7.8	5.8	4.3	
PSA Prepayment Assumption										
Group 9 Classes	0%	100%	145%	180%	250%	500%	700%	900%		
GA, GF, GS, GB, GC, GD, GE and GK			7.8	4.6	4.1	4.1	4.1	2.5	1.8	1.3
GL			13.7	12.5	12.5	12.5	12.5	10.7	8.4	6.4
FG, SG and GH			14.4	11.0	9.5	6.5	1.4	0.3	0.2	0.2
PSA Prepayment Assumption										
Group 4/Group 5 Class	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
FA**	22.7	10.0	6.6	5.8	4.7	2.8	1.6	1.0	0.3	0.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** This class is an RCR class formed from a combination of two REMIC classes in different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

ADDITIONAL RISK FACTORS

Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 3 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their

mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 3 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of February 1, 2011 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust

agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include nine groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS” and “Group 9 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS, up to 10 years in the case of the Group 2 MBS, up to 30 years in the case of the Group 3 MBS, Group 4 MBS, Group 5 MBS and Group 7 MBS, and up to 15 years in the case of the Group 6 MBS, Group 8 MBS and Group 9 MBS.

In addition, the pools of mortgage loans backing the Group 3 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balance that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 3 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—“*Jumbo-conforming*” and “*high-balance*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

Furthermore, the scheduled monthly payments on the Mortgage Loans underlying the Group 4 MBS and the Group 5 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The NZ, ZM and JZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each

Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The NZ Accrual Amount to VN and NV, in that order, until retired, and thereafter to NZ. } Accretion Directed Classes and Accrual Class

The ZM Accrual Amount to VM until retired, and thereafter to ZM. } Accretion Directed Class and Accrual Class

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To DN until retired.
2. — 58.0000770287% to VN, NV and NZ, in that order, until retired, and
— 41.9999229713% to VM and ZM, in that order, until retired. } Sequential Pay Classes

The “NZ Accrual Amount” is any interest then accrued and added to the principal balance of the NZ Class.

The “ZM Accrual Amount” is any interest then accrued and added to the principal balance of the ZM Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

1. To UN and FC, pro rata, until retired.
2. To BX and FX, pro rata, until retired. } Sequential Pay Classes

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The JZ Accrual Amount to Aggregate Group II to its Targeted Balance, and thereafter to JZ. } Accretion Directed/ TAC Group and Accrual Class

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } PAC Group
2. To Aggregate Group II to its Targeted Balance. } TAC Group
3. To JZ until retired. } Support Class
4. To Aggregate Group II to zero. } TAC Group
5. To Aggregate Group I to zero. } PAC Group

The “JZ Accrual Amount” is any interest then accrued and added to the principal balance of the JZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group I” consists of the PA, FP and PL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to PA and FP, pro rata, until retired; and

second, to PL until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the FJ, SJ, JF and JS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to FJ and SJ, pro rata, until retired; and

second, to JF and JS, pro rata, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 4*

The Group 4 Principal Distribution Amount as follows:

— 33.3333333333% in the following priority:

first, to Aggregate Group III to its Planned Balance;

} PAC Group

second, to FB and SB, pro rata, until retired; and

} Support
Classes

third, to Aggregate Group III to zero, and

} PAC Group

— 66.6666666667% to QF until retired.

} Pass-Through
Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group III” consists of the BP and BL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to BP and BL, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The Group 5 Principal Distribution Amount as follows:

— 33.3333356069% in the following priority:

first, to Aggregate Group IV to its Planned Balance;

} PAC Group

second, to FD and SD, pro rata, until retired; and

} Support
Classes

third, to Aggregate Group IV to zero, and

} PAC Group

— 66.6666643931% to FQ until retired.

} Pass-Through
Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group IV” consists of the DP and DL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to DP and DL, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 6*

The Group 6 Principal Distribution Amount to LN and LY, in that order, until retired. } Sequential Pay Classes

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount as follows:

— 20% in the following priority:

first, to Aggregate Group V to its Planned Balance; } PAC Group

second, to FH and SH, pro rata, until retired; and } Support Classes

third, to Aggregate Group V to zero, and } PAC Group

— 80% to KF until retired. } Pass-Through Class

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

“Aggregate Group V” consists of the KA and KL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to KA and KL, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

- *Group 8*

The Group 8 Principal Distribution Amount in the following priority:

1. To EA and EF, pro rata, until retired.
 2. To EL until retired.
- } Sequential Pay Classes

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

- *Group 9*

The Group 9 Principal Distribution Amount in the following priority:

1. To Aggregate Group VI to its Planned Balance. } PAC Group
2. To FG and SG, pro rata, until retired. } Support Classes
3. To Aggregate Group VI to zero. } PAC Group

The “Group 9 Principal Distribution Amount” is the principal then paid on the Group 9 MBS.

“Aggregate Group VI” consists of the GA, GF and GL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI as follows:

first, to GA and GF, pro rata, until retired; and

second, to GL until retired.

Aggregate Group VI has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 4 MBS and Group 5 MBS have the remaining terms to expiration of their interest only periods specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is February 28, 2011; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in each Aggregate Group, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 184% and 368% PSA	Between 184% and 368% PSA
Aggregate Group II Targeted Balances	368% PSA	N/A
Aggregate Group III Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group IV Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group V Planned Balances	Between 175% and 300% PSA	Between 175% and 300% PSA
Aggregate Group VI Planned Balances	Between 145% and 250% PSA	Between 145% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA, FP and PL
Aggregate Group II	FJ, SJ, JF and JS
Aggregate Group III	BP and BL
Aggregate Group IV	DP and DL
Aggregate Group V	KA and KL
Aggregate Group VI	GA, GF and GL

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range (if applicable) and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables for the Inverse Floating Rate Classes

The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SC, SX, SP, SA, AS, KS, ES, GS and CS Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SC	13.750000%
SX	23.000000%
SP	14.000000%
SJ	94.625000%
JS	79.250000%
SB	98.000000%
SA	12.500000%
SD	98.000000%
AS	12.000000%
SH	94.000000%
KS	11.593750%
ES	11.875000%
GS	13.500000%
SG	95.500000%
CS	14.203125%
SL	91.875000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>325%</u>	<u>500%</u>	<u>800%</u>
0.13%	35.1%	32.5%	30.0%	20.5%	10.4%	(7.9)%
0.26%	33.9%	31.4%	28.8%	19.3%	9.2%	(9.2)%
2.26%	15.3%	12.7%	10.0%	0.0%	(10.9)%	(30.6)%
4.26%	(5.5)%	(8.2)%	(11.0)%	(21.7)%	(33.7)%	(55.5)%
6.75%	*	*	*	*	*	*

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>325%</u>	<u>500%</u>	<u>800%</u>
0.13%	27.8%	27.8%	27.7%	27.0%	25.4%	20.0%
0.26%	27.1%	27.0%	26.9%	26.2%	24.6%	19.1%
2.26%	15.2%	15.1%	14.9%	13.9%	11.8%	4.8%
4.26%	0.7%	0.6%	0.3%	(1.1)%	(4.1)%	(13.0)%
6.75%	*	*	*	*	*	*

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	184%	220%	368%	550%	800%	1050%	1350%
0.13%	43.8%	39.6%	32.2%	32.2%	32.2%	24.7%	10.2%	(6.4)%	(28.8)%
0.26%	42.7%	38.5%	31.0%	31.0%	31.0%	23.4%	8.9%	(7.8)%	(30.3)%
2.26%	26.0%	21.4%	13.7%	13.7%	13.7%	4.5%	(11.6)%	(29.7)%	(53.6)%
4.26%	8.9%	3.4%	(4.3)%	(4.3)%	(4.3)%	(15.6)%	(33.9)%	(54.1)%	(80.3)%
6.55%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	184%	220%	368%	550%	800%	1050%	1350%
0.13%	11.5%	11.5%	11.7%	11.9%	14.8%	17.5%	20.7%	23.8%	27.6%
0.26%	11.2%	11.3%	11.4%	11.7%	14.6%	17.3%	20.5%	23.6%	27.3%
2.26%	7.3%	7.4%	7.5%	7.8%	10.8%	13.6%	16.9%	20.2%	24.0%
4.26%	3.5%	3.6%	3.7%	4.0%	7.1%	10.0%	13.4%	16.7%	20.7%
6.00%	0.3%	0.3%	0.5%	0.7%	4.0%	6.9%	10.4%	13.8%	17.8%

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	184%	220%	368%	550%	800%	1050%	1350%
0.13%	13.8%	13.8%	13.9%	13.9%	18.6%	26.3%	33.5%	40.4%	49.5%
0.26%	13.5%	13.5%	13.6%	13.6%	18.3%	26.0%	33.2%	40.1%	49.2%
2.26%	8.9%	8.9%	9.0%	9.1%	14.0%	21.7%	28.9%	35.8%	44.8%
4.26%	4.5%	4.5%	4.7%	4.8%	9.8%	17.5%	24.6%	31.5%	40.5%
6.00%	0.9%	0.9%	1.0%	1.1%	6.2%	13.8%	20.9%	27.8%	36.8%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	PSA Prepayment Assumption									
	50%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
0.13%	8.2%	8.2%	8.2%	8.3%	9.4%	13.5%	19.9%	27.4%	41.0%	41.0%
0.26%	8.0%	8.0%	8.0%	8.2%	9.3%	13.3%	19.8%	27.3%	41.0%	41.0%
2.26%	5.2%	5.2%	5.3%	5.4%	6.6%	11.0%	18.0%	26.2%	41.0%	41.0%
4.26%	2.5%	2.5%	2.5%	2.7%	3.9%	8.6%	16.2%	25.0%	41.0%	41.0%
6.00%	0.1%	0.1%	0.2%	0.3%	1.7%	6.6%	14.7%	24.0%	41.0%	41.0%

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
0.13%	52.1%	48.3%	40.5%	37.8%	32.5%	15.4%	(13.3)%	(47.9)%	*	*
0.26%	50.9%	47.1%	39.4%	36.6%	31.3%	14.3%	(14.3)%	(48.7)%	*	*
2.26%	32.0%	28.5%	21.2%	18.7%	13.8%	(2.1)%	(28.8)%	(60.8)%	*	*
4.26%	13.1%	9.8%	3.1%	0.7%	(3.9)%	(18.6)%	(43.3)%	(73.3)%	*	*
6.47%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
0.13%	8.2%	8.2%	8.2%	8.3%	9.3%	13.1%	19.2%	26.2%	41.0%	41.0%
0.26%	8.0%	8.0%	8.0%	8.2%	9.1%	12.9%	19.1%	26.1%	41.0%	41.0%
2.26%	5.2%	5.2%	5.3%	5.4%	6.4%	10.6%	17.2%	24.8%	41.0%	41.0%
4.26%	2.5%	2.5%	2.5%	2.6%	3.8%	8.2%	15.4%	23.6%	41.0%	41.0%
6.00%	0.1%	0.1%	0.2%	0.3%	1.5%	6.2%	13.8%	22.4%	41.0%	41.0%

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
0.13%	55.2%	51.4%	43.5%	40.7%	35.4%	18.1%	(11.0)%	(45.9)%	*	*
0.26%	54.0%	50.1%	42.3%	39.5%	34.2%	17.0%	(12.0)%	(46.8)%	*	*
2.26%	34.5%	30.9%	23.6%	21.0%	16.0%	0.0%	(27.0)%	(59.3)%	*	*
4.26%	15.2%	11.9%	5.1%	2.7%	(1.9)%	(16.8)%	(41.8)%	(72.1)%	*	*
6.47%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	175%	205%	300%	550%	850%	1200%	1800%
0.130%	9.1%	9.1%	9.2%	9.5%	12.9%	25.8%	43.8%	71.4%	126.0%
0.264%	8.8%	8.8%	9.0%	9.2%	12.7%	25.6%	43.6%	71.3%	126.0%
2.264%	5.4%	5.4%	5.6%	5.8%	9.3%	22.6%	41.0%	69.5%	126.0%
4.264%	2.0%	2.1%	2.2%	2.4%	6.0%	19.6%	38.5%	67.8%	126.0%
5.300%	0.3%	0.3%	0.5%	0.6%	4.3%	18.0%	37.2%	66.9%	126.0%

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>205%</u>	<u>300%</u>	<u>550%</u>	<u>850%</u>	<u>1200%</u>	<u>1800%</u>
0.130%	48.9%	45.2%	39.4%	37.1%	29.5%	8.2%	(21.0)%	(63.4)%	*
0.264%	47.6%	43.8%	38.1%	35.8%	28.2%	7.0%	(22.0)%	(64.2)%	*
2.264%	27.8%	24.3%	19.0%	16.8%	9.8%	(9.9)%	(36.9)%	(76.0)%	*
4.264%	7.9%	4.7%	(0.2)%	(2.2)%	(8.7)%	(26.9)%	(51.7)%	(88.6)%	*
5.850%	*	*	*	*	*	*	*	*	*

**Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>
0.13%	48.4%	44.2%	39.9%	25.9%	4.1%	(21.7)%	(51.2)%
0.26%	47.1%	42.9%	38.6%	24.7%	2.8%	(22.9)%	(52.5)%
2.26%	26.7%	22.7%	18.6%	4.7%	(17.4)%	(43.4)%	(72.4)%
4.26%	5.2%	1.3%	(2.8)%	(17.2)%	(40.4)%	(67.1)%	(95.6)%
6.70%	*	*	*	*	*	*	*

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>
0.13%	38.6%	34.0%	30.0%	30.0%	30.0%	11.8%	(7.7)%	(30.6)%
0.26%	37.4%	32.8%	28.9%	28.9%	28.9%	10.6%	(8.8)%	(31.7)%
2.26%	19.3%	14.8%	11.3%	11.3%	11.3%	(7.4)%	(26.7)%	(49.4)%
4.26%	(0.5)%	(4.8)%	(7.7)%	(7.7)%	(7.7)%	(27.1)%	(46.8)%	(69.7)%
6.70%	*	*	*	*	*	*	*	*

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>145%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>
0.13%	9.4%	9.4%	9.5%	9.8%	12.6%	24.4%	33.5%	43.7%
0.26%	9.2%	9.2%	9.3%	9.6%	12.4%	24.2%	33.3%	43.6%
2.26%	5.8%	5.8%	5.9%	6.2%	9.1%	21.3%	30.9%	41.5%
4.26%	2.5%	2.5%	2.6%	2.9%	5.9%	18.5%	28.4%	39.4%
5.50%	0.4%	0.5%	0.6%	0.8%	3.9%	16.8%	26.9%	38.2%

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	150%	325%	500%	800%
0.13%	34.3%	32.0%	29.7%	21.5%	12.9%	(2.5)%
0.26%	33.2%	30.9%	28.6%	20.3%	11.7%	(3.7)%
2.26%	15.3%	13.0%	10.7%	2.3%	(6.4)%	(22.3)%
4.26%	(4.7)%	(6.9)%	(9.3)%	(17.6)%	(26.4)%	(42.7)%
6.75%	*	*	*	*	*	*

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	184%	220%	368%	550%	800%	1050%	1350%
0.13%	11.9%	11.9%	12.1%	12.4%	15.9%	19.8%	24.1%	28.2%	33.3%
0.26%	11.6%	11.6%	11.8%	12.1%	15.7%	19.5%	23.8%	28.0%	33.0%
2.26%	7.6%	7.7%	7.9%	8.1%	11.8%	15.7%	20.1%	24.3%	29.5%
4.26%	3.7%	3.8%	4.0%	4.2%	8.0%	12.0%	16.4%	20.7%	25.9%
6.00%	0.4%	0.4%	0.6%	0.8%	4.7%	8.7%	13.2%	17.5%	22.8%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	240 months	6.00%
Group 2 MBS	120 months	5.50%
Group 3 MBS	360 months	7.00%
Group 4 MBS	360 months(1)	8.50%
Group 5 MBS	360 months(1)	8.50%
Group 6 MBS	180 months	6.50%
Group 7 MBS	360 months	8.50%
Group 8 MBS	180 months	6.50%
Group 9 MBS	180 months	6.50%

(1) In addition, we have assumed that each Mortgage Loan backing the Group 4 MBS and Group 5 MBS has a remaining interest only period of 120 months.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	DN Class					VN Class					NV Class					NZ Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	143%	325%	500%	0%	100%	143%	325%	500%	0%	100%	143%	325%	500%	0%	100%	143%	325%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	97	94	93	89	85	94	94	94	94	94	100	100	100	100	100	104	104	104	104	104
February 2013	94	85	82	71	60	87	87	87	87	87	100	100	100	100	100	107	107	107	107	107
February 2014	90	75	70	51	35	81	81	81	81	81	100	100	100	100	100	111	111	111	111	111
February 2015	86	66	59	35	18	74	74	74	74	74	100	100	100	100	100	115	115	115	115	115
February 2016	82	57	49	23	6	67	67	67	67	67	100	100	100	100	100	119	119	119	119	119
February 2017	78	49	41	13	0	59	59	59	59	21	100	100	100	100	100	123	123	123	123	123
February 2018	74	42	33	6	0	52	52	52	52	0	100	100	100	100	0	128	128	128	128	118
February 2019	69	35	26	*	0	44	44	44	44	0	100	100	100	100	0	132	132	132	132	78
February 2020	64	28	19	0	0	35	35	35	0	0	100	100	100	37	0	137	137	137	137	51
February 2021	58	22	13	0	0	27	27	27	0	0	100	100	100	0	0	142	142	142	114	33
February 2022	53	17	8	0	0	18	18	18	0	0	100	100	100	0	0	147	147	147	84	21
February 2023	47	12	4	0	0	9	9	9	0	0	100	100	100	0	0	152	152	152	61	13
February 2024	40	7	0	0	0	0	0	0	0	0	99	99	96	0	0	158	158	158	44	8
February 2025	33	2	0	0	0	0	0	0	0	0	87	87	0	0	0	163	163	158	30	5
February 2026	26	0	0	0	0	0	0	0	0	0	73	25	0	0	0	169	169	122	21	3
February 2027	18	0	0	0	0	0	0	0	0	0	60	0	0	0	0	175	136	90	13	2
February 2028	10	0	0	0	0	0	0	0	0	0	45	0	0	0	0	181	96	61	8	1
February 2029	2	0	0	0	0	0	0	0	0	0	31	0	0	0	0	188	58	36	4	*
February 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	113	24	15	1	*
February 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.7	6.4	5.5	3.4	2.6	7.0	7.0	7.0	6.0	4.8	16.4	14.7	13.4	8.9	6.5	19.2	17.4	16.5	12.3	9.2

Date	VM Class					ZM Class					LV Class					NY and MY Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	143%	325%	500%	0%	100%	143%	325%	500%	0%	100%	143%	325%	500%	0%	100%	143%	325%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	94	94	94	94	94	104	104	104	104	104	96	96	96	96	96	100	100	100	100	100
February 2013	87	87	87	87	87	107	107	107	107	107	93	93	93	93	93	100	100	100	100	100
February 2014	81	81	81	81	81	111	111	111	111	111	89	89	89	89	89	100	100	100	100	100
February 2015	74	74	74	74	74	115	115	115	115	115	85	85	85	85	85	100	100	100	100	100
February 2016	67	67	67	67	67	119	119	119	119	119	81	81	81	81	81	100	100	100	100	100
February 2017	59	59	59	59	29	123	123	123	123	123	77	77	77	77	55	100	100	100	100	89
February 2018	52	52	52	52	0	128	128	128	128	93	73	73	73	73	0	100	100	100	100	59
February 2019	44	44	44	44	0	132	132	132	132	61	68	68	68	68	0	100	100	100	100	39
February 2020	35	35	35	0	0	137	137	137	120	40	63	63	63	16	0	100	100	100	76	25
February 2021	27	27	27	0	0	142	142	142	89	26	59	59	59	0	0	100	100	100	57	16
February 2022	18	18	18	0	0	147	147	147	66	16	54	54	54	0	0	100	100	100	42	10
February 2023	9	9	9	0	0	152	152	152	48	10	48	48	48	0	0	100	100	100	30	7
February 2024	0	0	0	0	0	157	157	156	34	6	43	43	42	0	0	100	100	99	22	4
February 2025	0	0	0	0	0	157	157	124	24	4	37	37	0	0	0	100	100	79	15	2
February 2026	0	0	0	0	0	157	141	95	16	2	32	11	0	0	0	100	90	61	10	1
February 2027	0	0	0	0	0	157	107	70	10	1	26	0	0	0	0	100	68	45	7	1
February 2028	0	0	0	0	0	157	75	48	6	1	20	0	0	0	0	100	48	31	4	*
February 2029	0	0	0	0	0	157	46	28	3	*	13	0	0	0	0	100	29	18	2	*
February 2030	0	0	0	0	0	88	19	11	1	*	0	0	0	0	0	56	12	7	1	*
February 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.0	7.0	7.0	6.0	4.8	19.1	17.0	15.9	11.6	8.6	11.1	10.3	9.8	7.3	5.5	19.1	17.0	15.9	11.2	8.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	UN, FC, SC†, NA, NB, NC and ND Classes						BX, FX, SX† and UY Classes						CD, CG, CJ, CF and CS† Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	150%	325%	500%	800%	0%	100%	150%	325%	500%	800%	0%	100%	150%	325%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	92	89	88	84	81	74	100	100	100	100	100	100	92	89	88	85	82	76
February 2013	83	75	73	63	55	40	100	100	100	100	100	100	84	77	74	65	57	43
February 2014	74	62	57	44	32	16	100	100	100	100	100	100	76	64	60	46	35	20
February 2015	65	49	44	29	17	4	100	100	100	100	100	100	66	52	47	32	21	9
February 2016	55	38	32	18	8	0	100	100	100	100	100	80	57	41	36	22	12	4
February 2017	44	27	22	10	2	0	100	100	100	100	100	33	47	31	26	14	7	2
February 2018	33	17	13	4	0	0	100	100	100	100	74	13	36	21	17	8	4	1
February 2019	21	8	5	0	0	0	100	100	100	87	33	4	25	13	10	4	2	*
February 2020	8	0	0	0	0	0	100	99	76	28	9	1	13	5	4	1	*	*
February 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.3	4.2	3.9	3.0	2.5	1.9	9.8	9.4	9.3	8.7	7.7	5.9	5.5	4.4	4.1	3.3	2.7	2.1

Date	PA, FP, SP†, PB, PC, PD and PG Classes									PL Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	184%	220%	368%	550%	800%	1050%	1350%	0%	100%	184%	220%	368%	550%	800%	1050%	1350%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	99	94	91	91	91	91	91	90	78	100	100	100	100	100	100	100	100	100
February 2013	97	86	77	77	77	76	56	39	21	100	100	100	100	100	100	100	100	100
February 2014	96	77	63	63	63	50	29	14	4	100	100	100	100	100	100	100	100	100
February 2015	94	68	51	51	51	33	15	5	*	100	100	100	100	100	100	100	100	100
February 2016	92	60	41	41	41	21	7	2	0	100	100	100	100	100	100	100	100	53
February 2017	90	53	31	31	31	14	4	*	0	100	100	100	100	100	100	100	100	10
February 2018	88	46	24	24	24	9	2	0	0	100	100	100	100	100	100	100	94	2
February 2019	86	39	18	18	18	6	1	0	0	100	100	100	100	100	100	100	34	*
February 2020	84	33	13	13	13	4	*	0	0	100	100	100	100	100	100	100	12	*
February 2021	81	27	10	10	10	2	0	0	0	100	100	100	100	100	100	96	4	*
February 2022	79	22	8	8	8	1	0	0	0	100	100	100	100	100	100	48	2	*
February 2023	76	17	6	6	6	1	0	0	0	100	100	100	100	100	100	24	1	*
February 2024	73	12	4	4	4	*	0	0	0	100	100	100	100	100	100	12	*	*
February 2025	69	8	3	3	3	*	0	0	0	100	100	100	100	100	100	6	*	*
February 2026	66	4	2	2	2	*	0	0	0	100	100	100	100	100	100	3	*	*
February 2027	62	2	2	2	2	0	0	0	0	100	100	100	100	100	70	1	*	0
February 2028	58	1	1	1	1	0	0	0	0	100	100	100	100	100	44	1	*	0
February 2029	53	1	1	1	1	0	0	0	0	100	100	100	100	100	28	*	*	0
February 2030	49	*	*	*	*	0	0	0	0	100	100	100	100	100	17	*	*	0
February 2031	44	*	*	*	*	0	0	0	0	100	100	100	100	100	11	*	*	0
February 2032	38	*	*	*	*	0	0	0	0	100	100	100	100	100	7	*	*	0
February 2033	32	0	0	0	0	0	0	0	0	100	98	98	98	98	4	*	*	0
February 2034	26	0	0	0	0	0	0	0	0	100	68	68	68	68	2	*	*	0
February 2035	19	0	0	0	0	0	0	0	0	100	45	45	45	45	1	*	*	0
February 2036	12	0	0	0	0	0	0	0	0	100	29	29	29	29	1	*	0	0
February 2037	5	0	0	0	0	0	0	0	0	100	18	18	18	18	*	*	0	0
February 2038	0	0	0	0	0	0	0	0	0	10	10	10	10	10	*	*	0	0
February 2039	0	0	0	0	0	0	0	0	0	5	5	5	5	5	*	*	0	0
February 2040	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.2	7.0	5.0	5.0	5.0	3.6	2.6	2.0	1.6	26.7	24.2	24.2	24.2	24.2	17.4	11.4	7.9	5.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FJ, SJ and JM Classes									JF, JS and KM Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	184%	220%	368%	550%	800%	1050%	1350%	0%	100%	184%	220%	368%	550%	800%	1050%	1350%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	100	100	100	95	73	47	10	0	0	100	100	100	100	100	100	100	0	0
February 2013	100	100	100	87	34	0	0	0	0	100	100	100	100	100	0	0	0	0
February 2014	100	100	100	80	4	0	0	0	0	100	100	100	100	100	0	0	0	0
February 2015	100	100	100	75	0	0	0	0	0	100	100	100	100	42	0	0	0	0
February 2016	100	100	100	72	0	0	0	0	0	100	100	100	100	6	0	0	0	0
February 2017	100	100	100	70	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2018	100	100	97	67	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2019	100	100	91	61	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2020	100	100	83	54	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2021	100	100	74	46	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2022	100	100	65	39	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2023	100	100	56	32	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2024	100	100	47	25	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2025	100	100	39	18	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2026	100	100	31	12	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2027	100	94	24	7	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2028	100	82	17	3	0	0	0	0	0	100	100	100	100	0	0	0	0	0
February 2029	100	71	11	0	0	0	0	0	0	100	100	100	93	0	0	0	0	0
February 2030	100	60	6	0	0	0	0	0	0	100	100	100	76	0	0	0	0	0
February 2031	100	49	1	0	0	0	0	0	0	100	100	100	62	0	0	0	0	0
February 2032	100	40	0	0	0	0	0	0	0	100	100	87	49	0	0	0	0	0
February 2033	100	30	0	0	0	0	0	0	0	100	100	70	39	0	0	0	0	0
February 2034	100	22	0	0	0	0	0	0	0	100	100	55	30	0	0	0	0	0
February 2035	100	13	0	0	0	0	0	0	0	100	100	42	22	0	0	0	0	0
February 2036	100	6	0	0	0	0	0	0	0	100	100	31	16	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	100	93	21	10	0	0	0	0	0
February 2038	86	0	0	0	0	0	0	0	0	100	62	13	6	0	0	0	0	0
February 2039	53	0	0	0	0	0	0	0	0	100	33	6	2	0	0	0	0	0
February 2040	17	0	0	0	0	0	0	0	0	100	6	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.1	20.2	13.0	8.9	1.6	0.9	0.6	0.5	0.4	29.7	27.5	23.8	21.6	4.0	1.8	1.2	0.9	0.7

Date	JZ Class									FL and SL Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	184%	220%	368%	550%	800%	1050%	1350%	0%	100%	184%	220%	368%	550%	800%	1050%	1350%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	105	105	105	105	105	0	0	0	0	100	100	100	96	78	57	27	0	0
February 2013	109	109	109	109	109	0	0	0	0	100	100	100	89	46	0	0	0	0
February 2014	114	114	114	114	114	0	0	0	0	100	100	100	83	21	0	0	0	0
February 2015	120	120	120	120	120	0	0	0	0	100	100	100	80	7	0	0	0	0
February 2016	125	125	125	125	125	0	0	0	0	100	100	100	77	1	0	0	0	0
February 2017	131	131	131	131	0	0	0	0	0	100	100	100	76	0	0	0	0	0
February 2018	137	137	137	137	0	0	0	0	0	100	100	97	73	0	0	0	0	0
February 2019	143	143	143	143	0	0	0	0	0	100	100	92	68	0	0	0	0	0
February 2020	150	150	150	150	0	0	0	0	0	100	100	86	62	0	0	0	0	0
February 2021	157	157	157	157	0	0	0	0	0	100	100	79	56	0	0	0	0	0
February 2022	164	164	164	164	0	0	0	0	0	100	100	71	50	0	0	0	0	0
February 2023	171	171	171	171	0	0	0	0	0	100	100	64	44	0	0	0	0	0
February 2024	179	179	179	179	0	0	0	0	0	100	100	57	38	0	0	0	0	0
February 2025	188	188	188	188	0	0	0	0	0	100	100	50	33	0	0	0	0	0
February 2026	196	196	196	196	0	0	0	0	0	100	100	43	28	0	0	0	0	0
February 2027	205	205	205	205	0	0	0	0	0	100	95	37	24	0	0	0	0	0
February 2028	215	215	215	215	0	0	0	0	0	100	85	32	20	0	0	0	0	0
February 2029	224	224	224	224	0	0	0	0	0	100	76	27	17	0	0	0	0	0
February 2030	235	235	235	235	0	0	0	0	0	100	67	23	14	0	0	0	0	0
February 2031	246	246	246	246	0	0	0	0	0	100	59	19	11	0	0	0	0	0
February 2032	257	257	257	257	0	0	0	0	0	100	50	16	9	0	0	0	0	0
February 2033	269	269	269	269	0	0	0	0	0	100	43	12	7	0	0	0	0	0
February 2034	281	281	281	281	0	0	0	0	0	100	36	10	5	0	0	0	0	0
February 2035	294	294	294	294	0	0	0	0	0	100	29	8	4	0	0	0	0	0
February 2036	307	307	307	307	0	0	0	0	0	100	23	6	3	0	0	0	0	0
February 2037	321	321	321	321	0	0	0	0	0	100	17	4	2	0	0	0	0	0
February 2038	336	336	336	336	0	0	0	0	0	89	11	2	1	0	0	0	0	0
February 2039	352	352	352	352	0	0	0	0	0	61	6	1	*	0	0	0	0	0
February 2040	368	368	315	153	0	0	0	0	0	31	1	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	29.3	29.2	29.0	5.6	0.1	0.1	0.1	0.1	28.4	21.5	14.9	11.2	2.1	1.1	0.7	0.6	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	BP Class										BL Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	100	93	85	85	85	82	60	38	2	0	100	100	100	100	100	100	100	100	100	0
February 2013	100	86	73	73	73	57	30	11	0	0	100	100	100	100	100	100	100	100	7	0
February 2014	100	80	61	61	61	39	14	2	0	0	100	100	100	100	100	100	100	100	*	0
February 2015	100	72	51	51	51	26	6	0	0	0	100	100	100	100	100	100	100	100	58	*
February 2016	100	64	40	40	40	17	2	0	0	0	100	100	100	100	100	100	100	100	19	*
February 2017	100	57	31	31	31	10	0	0	0	0	100	100	100	100	100	100	81	6	*	0
February 2018	100	50	24	24	24	6	0	0	0	0	100	100	100	100	100	100	41	2	0	0
February 2019	100	43	19	19	19	3	0	0	0	0	100	100	100	100	100	100	20	1	0	0
February 2020	100	37	14	14	14	1	0	0	0	0	100	100	100	100	100	100	10	*	0	0
February 2021	100	31	11	11	11	0	0	0	0	0	100	100	100	100	100	99	5	*	0	0
February 2022	98	26	8	8	8	0	0	0	0	0	100	100	100	100	100	66	3	*	0	0
February 2023	95	20	5	5	5	0	0	0	0	0	100	100	100	100	100	44	1	*	0	0
February 2024	92	15	3	3	3	0	0	0	0	0	100	100	100	100	100	29	1	*	0	0
February 2025	89	11	2	2	2	0	0	0	0	0	100	100	100	100	100	19	*	*	0	0
February 2026	86	7	1	1	1	0	0	0	0	0	100	100	100	100	100	12	*	*	0	0
February 2027	82	3	0	0	0	0	0	0	0	0	100	100	96	96	96	8	*	*	0	0
February 2028	78	0	0	0	0	0	0	0	0	0	100	70	70	70	70	5	*	*	0	0
February 2029	74	0	0	0	0	0	0	0	0	0	100	50	50	50	50	3	*	*	0	0
February 2030	69	0	0	0	0	0	0	0	0	0	100	34	34	34	34	2	*	*	0	0
February 2031	64	0	0	0	0	0	0	0	0	0	100	23	23	23	23	1	*	0	0	0
February 2032	58	0	0	0	0	0	0	0	0	0	100	13	13	13	13	*	*	0	0	0
February 2033	52	0	0	0	0	0	0	0	0	0	100	7	7	7	7	*	*	0	0	0
February 2034	45	0	0	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0	0	0
February 2035	38	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2036	30	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2037	22	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2038	12	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2039	2	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.4	7.5	4.8	4.8	4.8	2.9	1.6	1.0	0.4	0.1	28.4	18.6	18.5	18.5	18.5	12.4	7.2	4.4	1.5	0.1

Date	FB and SB Classes										QF and SA† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	100	100	100	86	60	0	0	0	0	0	100	94	88	86	82	70	52	34	4	0
February 2013	100	100	100	76	32	0	0	0	0	0	100	88	77	74	67	49	27	12	*	0
February 2014	100	100	100	68	14	0	0	0	0	0	100	83	68	63	55	34	14	4	*	0
February 2015	100	100	100	64	4	0	0	0	0	0	100	77	59	54	45	24	7	1	*	0
February 2016	100	100	100	62	*	0	0	0	0	0	100	70	51	45	36	16	4	*	*	0
February 2017	100	100	99	60	0	0	0	0	0	0	100	64	43	37	28	11	2	*	0	0
February 2018	100	100	95	57	0	0	0	0	0	0	100	58	37	31	22	7	1	*	0	0
February 2019	100	100	89	53	0	0	0	0	0	0	100	53	31	26	18	5	*	*	0	0
February 2020	100	100	82	48	0	0	0	0	0	0	100	48	26	21	14	3	*	*	0	0
February 2021	100	100	75	43	0	0	0	0	0	0	100	43	22	17	11	2	*	*	0	0
February 2022	100	100	67	38	0	0	0	0	0	0	98	38	19	14	9	2	*	*	0	0
February 2023	100	100	59	33	0	0	0	0	0	0	96	34	15	12	7	1	*	*	0	0
February 2024	100	100	51	28	0	0	0	0	0	0	93	30	13	9	5	1	*	*	0	0
February 2025	100	100	44	24	0	0	0	0	0	0	91	26	10	7	4	*	*	*	0	0
February 2026	100	100	37	20	0	0	0	0	0	0	88	23	8	6	3	*	*	*	0	0
February 2027	100	100	30	16	0	0	0	0	0	0	85	19	7	5	2	*	*	*	0	0
February 2028	100	97	25	13	0	0	0	0	0	0	82	16	5	4	2	*	*	0	0	0
February 2029	100	81	19	10	0	0	0	0	0	0	78	13	4	3	1	*	*	0	0	0
February 2030	100	65	15	7	0	0	0	0	0	0	74	11	3	2	1	*	*	0	0	0
February 2031	100	49	11	5	0	0	0	0	0	0	70	8	2	1	1	*	*	0	0	0
February 2032	100	34	7	3	0	0	0	0	0	0	65	5	1	1	*	*	*	0	0	0
February 2033	100	19	4	2	0	0	0	0	0	0	60	3	1	*	*	*	*	0	0	0
February 2034	100	6	1	*	0	0	0	0	0	0	55	1	*	*	*	*	*	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	49	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	42	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0	35	0	0	0	0	0	0	0	0	0
February 2038	100	0	0	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0
February 2039	100	0	0	0	0	0	0	0	0	0	19	0	0	0	0	0	0	0	0	0
February 2040	66	0	0	0	0	0	0	0	0	0	10	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	20.0	13.6	8.7	1.6	0.4	0.2	0.1	0.1	0.1	22.7	9.6	6.4	5.7	4.6	2.8	1.6	1.0	0.3	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DP Class										DL Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	100	92	85	85	85	83	60	37	0	0	100	100	100	100	100	100	100	100	96	0
February 2013	100	85	72	72	72	56	29	9	0	0	100	100	100	100	100	100	100	100	100	4
February 2014	100	79	60	60	60	38	12	0	0	0	100	100	100	100	100	100	100	94	*	0
February 2015	100	73	50	50	50	25	4	0	0	0	100	100	100	100	100	100	100	32	*	0
February 2016	100	67	41	41	41	16	0	0	0	0	100	100	100	100	100	100	91	11	*	0
February 2017	100	61	33	33	33	10	0	0	0	0	100	100	100	100	100	100	47	4	*	0
February 2018	100	55	26	26	26	5	0	0	0	0	100	100	100	100	100	100	24	1	0	0
February 2019	100	48	19	19	19	2	0	0	0	0	100	100	100	100	100	100	12	*	0	0
February 2020	100	42	14	14	14	0	0	0	0	0	100	100	100	100	100	91	6	*	0	0
February 2021	100	36	10	10	10	0	0	0	0	0	100	100	100	100	100	61	3	*	0	0
February 2022	98	30	7	7	7	0	0	0	0	0	100	100	100	100	100	42	2	*	0	0
February 2023	95	25	5	5	5	0	0	0	0	0	100	100	100	100	100	28	1	*	0	0
February 2024	92	20	2	2	2	0	0	0	0	0	100	100	100	100	100	19	*	*	0	0
February 2025	89	15	1	1	1	0	0	0	0	0	100	100	100	100	100	13	*	*	0	0
February 2026	85	11	0	0	0	0	0	0	0	0	100	100	89	89	89	8	*	*	0	0
February 2027	81	6	0	0	0	0	0	0	0	0	100	100	69	69	69	5	*	*	0	0
February 2028	77	3	0	0	0	0	0	0	0	0	100	100	52	52	52	4	*	*	0	0
February 2029	73	0	0	0	0	0	0	0	0	0	100	78	40	40	40	2	*	*	0	0
February 2030	68	0	0	0	0	0	0	0	0	0	100	30	30	30	30	1	*	*	0	0
February 2031	62	0	0	0	0	0	0	0	0	0	100	22	22	22	22	1	*	0	0	0
February 2032	57	0	0	0	0	0	0	0	0	0	100	16	16	16	16	1	*	0	0	0
February 2033	50	0	0	0	0	0	0	0	0	0	100	11	11	11	11	*	*	0	0	0
February 2034	43	0	0	0	0	0	0	0	0	0	100	7	7	7	7	*	*	0	0	0
February 2035	36	0	0	0	0	0	0	0	0	0	100	4	4	4	4	*	*	0	0	0
February 2036	28	0	0	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0	0	0
February 2037	19	0	0	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0	0	0
February 2038	9	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	73	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	8.0	4.8	4.8	4.8	2.8	1.6	1.0	0.3	0.1	28.1	19.2	18.0	18.0	18.0	11.3	6.4	3.9	1.3	0.1

Date	FD and SD Classes										FQ and AS† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	100	100	100	87	63	0	0	0	0	0	100	94	88	86	82	70	52	34	4	0
February 2013	100	100	100	77	36	0	0	0	0	0	100	88	77	74	67	49	27	12	*	0
February 2014	100	100	100	70	19	0	0	0	0	0	100	83	68	63	55	34	14	4	*	0
February 2015	100	100	100	66	8	0	0	0	0	0	100	78	60	54	45	24	7	1	*	0
February 2016	100	100	100	63	2	0	0	0	0	0	100	73	53	47	37	17	4	*	*	0
February 2017	100	100	100	61	*	0	0	0	0	0	100	69	46	40	30	12	2	*	0	0
February 2018	100	100	98	59	0	0	0	0	0	0	100	64	40	34	25	8	1	*	0	0
February 2019	100	100	93	55	0	0	0	0	0	0	100	59	35	29	20	6	1	*	0	0
February 2020	100	100	87	51	0	0	0	0	0	0	100	54	30	24	16	4	*	*	0	0
February 2021	100	100	80	46	0	0	0	0	0	0	100	49	25	20	12	3	*	*	0	0
February 2022	100	100	72	41	0	0	0	0	0	0	98	44	21	16	10	2	*	*	0	0
February 2023	100	100	65	36	0	0	0	0	0	0	96	40	18	14	8	1	*	*	0	0
February 2024	100	100	57	32	0	0	0	0	0	0	93	36	15	11	6	1	*	*	0	0
February 2025	100	100	50	27	0	0	0	0	0	0	91	32	13	9	5	1	*	*	0	0
February 2026	100	100	43	23	0	0	0	0	0	0	88	29	11	7	4	*	*	*	0	0
February 2027	100	100	37	20	0	0	0	0	0	0	85	25	9	6	3	*	*	*	0	0
February 2028	100	100	32	16	0	0	0	0	0	0	82	22	7	5	2	*	*	0	0	0
February 2029	100	100	26	13	0	0	0	0	0	0	78	19	6	4	2	*	*	0	0	0
February 2030	100	95	22	11	0	0	0	0	0	0	74	16	5	3	1	*	*	0	0	0
February 2031	100	81	17	9	0	0	0	0	0	0	70	14	4	2	1	*	*	0	0	0
February 2032	100	67	14	7	0	0	0	0	0	0	65	11	3	2	1	*	*	0	0	0
February 2033	100	53	10	5	0	0	0	0	0	0	60	9	2	1	*	*	*	0	0	0
February 2034	100	41	7	4	0	0	0	0	0	0	55	7	1	1	*	*	*	0	0	0
February 2035	100	28	5	2	0	0	0	0	0	0	49	5	1	1	*	*	*	0	0	0
February 2036	100	17	3	1	0	0	0	0	0	0	42	3	1	*	*	*	*	0	0	0
February 2037	100	5	1	*	0	0	0	0	0	0	35	1	*	*	*	*	0	0	0	0
February 2038	100	0	0	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0
February 2039	100	0	0	0	0	0	0	0	0	0	19	0	0	0	0	0	0	0	0	0
February 2040	62	0	0	0	0	0	0	0	0	0	10	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	22.4	14.7	9.3	1.8	0.4	0.2	0.1	0.1	0.1	22.7	10.8	6.9	6.0	4.8	2.8	1.6	1.0	0.3	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LN Class							LY Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	150%	300%	500%	700%	900%	0%	100%	150%	300%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	96	88	85	76	64	53	41	100	100	100	100	100	100	100
February 2013	91	76	71	57	40	25	14	100	100	100	100	100	100	100
February 2014	86	66	59	41	23	10	2	100	100	100	100	100	100	100
February 2015	81	56	48	30	13	2	0	100	100	100	100	100	100	53
February 2016	75	46	39	20	5	0	0	100	100	100	100	100	70	22
February 2017	69	38	30	13	1	0	0	100	100	100	100	100	36	9
February 2018	63	30	22	7	0	0	0	100	100	100	100	68	18	4
February 2019	56	22	16	3	0	0	0	100	100	100	100	41	9	1
February 2020	48	16	10	0	0	0	0	100	100	100	95	23	4	1
February 2021	41	9	5	0	0	0	0	100	100	100	59	12	2	*
February 2022	32	3	*	0	0	0	0	100	100	100	33	6	1	*
February 2023	23	0	0	0	0	0	0	100	67	46	13	2	*	*
February 2024	14	0	0	0	0	0	0	100	0	0	0	0	0	0
February 2025	4	0	0	0	0	0	0	100	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.3	5.0	4.4	3.0	2.0	1.4	1.0	14.7	12.3	12.0	10.5	8.0	6.0	4.4

Date	KA Class								
	PSA Prepayment Assumption								
	0%	100%	175%	205%	300%	550%	850%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100
February 2012	99	91	85	85	85	81	59	34	0
February 2013	98	82	72	72	72	53	28	9	0
February 2014	97	74	61	61	61	35	13	2	0
February 2015	96	66	50	50	50	23	6	*	0
February 2016	94	59	41	41	41	15	3	0	0
February 2017	93	52	33	33	33	10	1	0	0
February 2018	91	46	26	26	26	6	*	0	0
February 2019	90	40	21	21	21	4	0	0	0
February 2020	88	34	16	16	16	2	0	0	0
February 2021	86	29	13	13	13	1	0	0	0
February 2022	84	24	10	10	10	1	0	0	0
February 2023	81	19	8	8	8	*	0	0	0
February 2024	79	15	6	6	6	*	0	0	0
February 2025	76	11	5	5	5	0	0	0	0
February 2026	73	7	3	3	3	0	0	0	0
February 2027	70	3	3	3	3	0	0	0	0
February 2028	66	2	2	2	2	0	0	0	0
February 2029	62	1	1	1	1	0	0	0	0
February 2030	58	1	1	1	1	0	0	0	0
February 2031	53	*	*	*	*	0	0	0	0
February 2032	48	*	*	*	*	0	0	0	0
February 2033	42	0	0	0	0	0	0	0	0
February 2034	36	0	0	0	0	0	0	0	0
February 2035	30	0	0	0	0	0	0	0	0
February 2036	23	0	0	0	0	0	0	0	0
February 2037	15	0	0	0	0	0	0	0	0
February 2038	7	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.9	7.1	5.1	5.1	5.1	2.8	1.6	0.9	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	KL Class									FH and SH Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	205%	300%	550%	850%	1200%	1800%	0%	100%	175%	205%	300%	550%	850%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	100	100	100	100	100	100	100	100	0	100	100	100	91	61	0	0	0	0
February 2013	100	100	100	100	100	100	100	100	0	100	100	100	84	33	0	0	0	0
February 2014	100	100	100	100	100	100	100	100	0	100	100	100	78	16	0	0	0	0
February 2015	100	100	100	100	100	100	100	100	0	100	100	100	75	6	0	0	0	0
February 2016	100	100	100	100	100	100	100	44	0	100	100	100	73	1	0	0	0	0
February 2017	100	100	100	100	100	100	100	12	0	100	100	100	72	0	0	0	0	0
February 2018	100	100	100	100	100	100	100	3	0	100	100	98	69	0	0	0	0	0
February 2019	100	100	100	100	100	100	78	1	0	100	100	93	66	0	0	0	0	0
February 2020	100	100	100	100	100	100	37	*	0	100	100	88	61	0	0	0	0	0
February 2021	100	100	100	100	100	100	18	*	0	100	100	81	56	0	0	0	0	0
February 2022	100	100	100	100	100	100	8	*	0	100	100	74	50	0	0	0	0	0
February 2023	100	100	100	100	100	100	4	*	0	100	100	67	45	0	0	0	0	0
February 2024	100	100	100	100	100	100	2	*	0	100	100	60	39	0	0	0	0	0
February 2025	100	100	100	100	100	67	1	*	0	100	100	53	34	0	0	0	0	0
February 2026	100	100	100	100	100	42	*	*	0	100	100	46	29	0	0	0	0	0
February 2027	100	100	100	100	100	27	*	*	0	100	100	40	25	0	0	0	0	0
February 2028	100	100	100	100	100	16	*	*	0	100	90	34	21	0	0	0	0	0
February 2029	100	100	100	100	100	10	*	*	0	100	79	28	17	0	0	0	0	0
February 2030	100	100	100	100	100	6	*	0	0	100	67	23	14	0	0	0	0	0
February 2031	100	100	100	100	100	4	*	0	0	100	56	19	11	0	0	0	0	0
February 2032	100	100	100	100	100	2	*	0	0	100	46	14	9	0	0	0	0	0
February 2033	100	96	96	96	96	1	*	0	0	100	35	11	6	0	0	0	0	0
February 2034	100	60	60	60	60	1	*	0	0	100	25	7	4	0	0	0	0	0
February 2035	100	33	33	33	33	*	*	0	0	100	16	5	3	0	0	0	0	0
February 2036	100	13	13	13	13	*	*	0	0	100	7	2	1	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2038	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	90	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	47	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	27.8	23.5	23.5	23.5	23.5	15.3	9.0	5.2	0.1	28.9	20.7	14.9	10.8	1.7	0.4	0.2	0.1	0.1

Date	KF and KS† Classes								
	PSA Prepayment Assumption								
	0%	100%	175%	205%	300%	550%	850%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100
February 2012	99	93	88	86	81	66	48	28	0
February 2013	98	86	78	74	65	43	23	8	0
February 2014	98	79	68	64	52	29	11	2	0
February 2015	97	73	60	55	42	19	5	1	0
February 2016	95	67	52	47	34	12	3	*	0
February 2017	94	61	46	41	27	8	1	*	0
February 2018	93	56	40	35	22	5	1	*	0
February 2019	92	51	35	30	17	3	*	*	0
February 2020	90	47	30	25	14	2	*	*	0
February 2021	89	43	26	21	11	1	*	*	0
February 2022	87	39	22	18	9	1	*	*	0
February 2023	85	35	19	15	7	1	*	*	0
February 2024	83	31	16	13	5	*	*	*	0
February 2025	81	28	14	11	4	*	*	*	0
February 2026	78	25	12	9	3	*	*	0	0
February 2027	75	22	10	7	2	*	*	0	0
February 2028	72	19	8	6	2	*	*	0	0
February 2029	69	16	7	5	1	*	*	0	0
February 2030	66	14	5	4	1	*	*	0	0
February 2031	62	11	4	3	1	*	*	0	0
February 2032	58	9	3	2	1	*	*	0	0
February 2033	53	7	2	2	*	*	*	0	0
February 2034	49	5	2	1	*	*	*	0	0
February 2035	43	3	1	1	*	*	0	0	0
February 2036	37	1	*	*	*	*	0	0	0
February 2037	31	0	0	0	0	0	0	0	0
February 2038	24	0	0	0	0	0	0	0	0
February 2039	17	0	0	0	0	0	0	0	0
February 2040	9	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0
Weighted Average									
Life (years)**	20.8	9.7	7.0	6.2	4.5	2.4	1.4	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

EA, EF, ES†, EB, EC, ED, EG and EK Classes							
Date	PSA Prepayment Assumption						
	0%	100%	150%	300%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100
February 2012	96	88	85	76	64	52	40
February 2013	91	76	71	56	39	25	13
February 2014	86	65	59	41	23	10	1
February 2015	81	55	48	29	12	1	0
February 2016	75	46	38	19	5	0	0
February 2017	69	37	29	12	0	0	0
February 2018	62	29	22	6	0	0	0
February 2019	55	22	15	2	0	0	0
February 2020	48	15	9	0	0	0	0
February 2021	40	8	4	0	0	0	0
February 2022	32	2	0	0	0	0	0
February 2023	23	0	0	0	0	0	0
February 2024	13	0	0	0	0	0	0
February 2025	3	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.3	5.0	4.3	2.9	1.9	1.4	1.0

EL Class							
Date	PSA Prepayment Assumption						
	0%	100%	150%	300%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100
February 2012	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	100
February 2014	100	100	100	100	100	100	100
February 2015	100	100	100	100	100	100	47
February 2016	100	100	100	100	100	62	20
February 2017	100	100	100	100	99	32	8
February 2018	100	100	100	100	61	16	3
February 2019	100	100	100	100	36	8	1
February 2020	100	100	100	85	21	4	*
February 2021	100	100	100	53	11	2	*
February 2022	100	100	91	29	5	1	*
February 2023	100	60	41	12	2	*	*
February 2024	100	0	0	0	0	0	0
February 2025	100	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.7	12.2	11.9	10.3	7.8	5.8	4.3

GA, GF, GS†, GB, GC, GD, GE and GK Classes							
PSA Prepayment Assumption							
0%	100%	145%	180%	250%	500%	700%	900%
100	100	100	100	100	100	100	100
95	87	84	84	84	76	64	51
90	74	69	69	69	49	34	21
85	63	56	56	56	32	18	8
79	52	44	44	44	20	9	3
73	42	34	34	34	12	4	*
66	32	25	25	25	7	1	0
59	24	19	19	19	4	*	0
52	15	13	13	13	2	0	0
44	9	9	9	9	*	0	0
35	5	5	5	5	0	0	0
26	2	2	2	2	0	0	0
17	*	*	*	*	0	0	0
6	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
7.8	4.6	4.1	4.1	4.1	2.5	1.8	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GL Class								FG, SG and GH Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	145%	180%	250%	500%	700%	900%	0%	100%	145%	180%	250%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2012	100	100	100	100	100	100	100	100	100	100	100	85	56	0	0	0
February 2013	100	100	100	100	100	100	100	100	100	100	100	75	26	0	0	0
February 2014	100	100	100	100	100	100	100	100	100	100	100	68	8	0	0	0
February 2015	100	100	100	100	100	100	100	100	100	100	100	65	1	0	0	0
February 2016	100	100	100	100	100	100	100	100	100	100	99	63	0	0	0	0
February 2017	100	100	100	100	100	100	100	51	100	100	94	59	0	0	0	0
February 2018	100	100	100	100	100	100	100	21	100	100	85	52	0	0	0	0
February 2019	100	100	100	100	100	100	51	8	100	100	73	44	0	0	0	0
February 2020	100	100	100	100	100	100	24	3	100	96	59	35	0	0	0	0
February 2021	100	100	100	100	100	69	11	1	100	73	44	26	0	0	0	0
February 2022	100	100	100	100	100	32	4	*	100	49	29	17	0	0	0	0
February 2023	100	100	100	100	100	11	1	*	100	23	14	8	0	0	0	0
February 2024	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	78	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.7	12.5	12.5	12.5	12.5	10.7	8.4	6.4	14.4	11.0	9.5	6.5	1.4	0.3	0.2	0.2

Date	FA Class									
	PSA Prepayment Assumption									
	0%	100%	200%	235%	300%	500%	800%	1100%	1600%	2150%
Initial Percent	100	100	100	100	100	100	100	100	100	100
February 2012	100	94	88	86	82	70	52	34	4	0
February 2013	100	88	77	74	67	49	27	12	*	0
February 2014	100	83	68	63	55	34	14	4	*	0
February 2015	100	77	59	54	45	24	7	1	*	0
February 2016	100	71	51	46	36	16	4	*	*	0
February 2017	100	66	44	38	29	11	2	*	0	0
February 2018	100	60	38	32	23	8	1	*	0	0
February 2019	100	55	32	27	18	5	*	*	0	0
February 2020	100	50	28	22	15	4	*	*	0	0
February 2021	100	45	23	18	11	2	*	*	0	0
February 2022	98	40	20	15	9	2	*	*	0	0
February 2023	96	36	16	12	7	1	*	*	0	0
February 2024	93	32	14	10	5	1	*	*	0	0
February 2025	91	28	11	8	4	*	*	*	0	0
February 2026	88	25	9	6	3	*	*	*	0	0
February 2027	85	22	7	5	2	*	*	*	0	0
February 2028	82	18	6	4	2	*	*	0	0	0
February 2029	78	15	5	3	1	*	*	0	0	0
February 2030	74	13	4	2	1	*	*	0	0	0
February 2031	70	10	3	2	1	*	*	0	0	0
February 2032	65	8	2	1	*	*	*	0	0	0
February 2033	60	5	1	1	*	*	*	0	0	0
February 2034	55	3	1	*	*	*	*	0	0	0
February 2035	49	2	*	*	*	*	*	0	0	0
February 2036	42	1	*	*	*	*	0	0	0	0
February 2037	35	*	*	*	*	*	0	0	0	0
February 2038	27	0	0	0	0	0	0	0	0	0
February 2039	19	0	0	0	0	0	0	0	0	0
February 2040	10	0	0	0	0	0	0	0	0	0
February 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.7	10.0	6.6	5.8	4.7	2.8	1.6	1.0	0.3	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the BX, PL, JS, BL, DL, LY and KL Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class

generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	143% PSA
2	150% PSA
3	220% PSA
4	235% PSA
5	235% PSA
6	150% PSA
7	205% PSA
8	150% PSA
9	180% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax

Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Deutsche Bank Securities Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. SNR Denton US LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
VN	\$ 12,871,000	LV	\$ 22,692,000	SEQ/AD	3.50%	FIX	31397QA99	July 2029
NV	9,821,000							
Recombination 2								
NZ	22,486,000	NY(3)	45,178,000	SEQ	3.50	FIX	31397QB23	March 2031
VN	12,871,000							
NV	9,821,000							
Recombination 3								
VM	11,909,000	MY(4)	32,715,000	SEQ	3.50	FIX	31397QB31	March 2031
ZM	20,806,000							
Recombination 4								
UN	135,402,400	CD	142,400,000	PT	2.00	FIX	31397QB80	March 2021
BX	6,997,600							
Recombination 5								
UN	135,402,400	CG	158,222,222	PT	2.50	FIX	31397QB98	March 2021
FC	15,044,711							
SC	15,044,711(5)							
BX	6,997,600							
FX	777,511							
SX	777,511(5)							
Recombination 6								
UN	135,402,400	CJ	167,529,411	PT	2.75	FIX	31397QC22	March 2021
FC	23,894,541							
SC	23,894,541(5)							
BX	6,997,600							
FX	1,234,870							
SX	1,234,870(5)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 7								
FC	\$ 33,850,600	CF	\$ 35,600,000	PT	(6)	FLT	31397QC48	March 2021
FX	1,749,400							
Recombination 8								
SC	33,850,600(5)	CS	35,600,000(5)	NTL	(6)	INV/IO	31397QC55	March 2021
SX	1,749,400(5)							
Recombination 9								
UN	135,402,400	NA	142,528,842	SEQ	2.25%	FIX	31397QB49	November 2020
FC	7,126,442							
SC	7,126,442(5)							
Recombination 10								
UN	135,402,400	NB	150,447,111	SEQ	2.50	FIX	31397QB56	November 2020
FC	15,044,711							
SC	15,044,711(5)							
Recombination 11								
UN	135,402,400	NC	159,296,941	SEQ	2.75	FIX	31397QB64	November 2020
FC	23,894,541							
SC	23,894,541(5)							
Recombination 12								
UN	135,402,400	ND	169,253,000	SEQ	3.00	FIX	31397QB72	November 2020
FC	33,850,600							
SC	33,850,600(5)							
Recombination 13								
BX	6,997,600	UY	8,747,000	SEQ	3.00	FIX	31397QC30	March 2021
FX	1,749,400							
SX	1,749,400(5)							
Recombination 14								
PA	141,797,500	PB	162,054,285	PAC	3.50	FIX	31397QC63	March 2041
FP	20,256,785							
SP	20,256,785(5)							
Recombination 15								
PA	141,797,500	PC	174,520,000	PAC	3.75	FIX	31397QC71	March 2041
FP	32,722,500							
SP	32,722,500(5)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 16								
PA	\$141,797,500	PD	\$189,063,333	PAC	4.00%	FIX	31397QC89	March 2041
FP	47,265,833							
SP	47,265,833(5)							
Recombination 17								
PA	141,797,500	PG	226,876,000	PAC	4.50	FIX	31397QC97	March 2041
FP	85,078,500							
SP	85,078,500(5)							
Recombination 18								
FJ	38,235,857	JM	59,478,000	TAC/AD	4.50	FIX	31397QD21	September 2040
SJ	21,242,143							
Recombination 19								
JF	8,343,642	KM	12,979,000	TAC/AD	4.50	FIX	31397QD39	March 2041
JS	4,635,358							
Recombination 20								
FJ	38,235,857	FL	46,579,499	TAC/AD	(6)	FLT	31397QD47	March 2041
JF	8,343,642							
Recombination 21								
SJ	21,242,143	SL	25,877,501	TAC/AD	(6)	INV	31397QD54	March 2041
JS	4,635,358							
Recombination 22								
QF	36,000,000	FA(7)	55,548,666	PT	(6)	FLT	31397QD62	March 2041
FQ	19,548,666							
Recombination 23								
EA	90,312,000	EB	95,956,500	SEQ	3.00	FIX	31397QD70	July 2025
EF	5,644,500							
ES	5,644,500(5)							
Recombination 24								
EA	90,312,000	EC	102,353,600	SEQ	3.25	FIX	31397QD88	July 2025
EF	12,041,600							
ES	12,041,600(5)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 25								
EA	\$ 90,312,000	ED	\$109,664,571	SEQ	3.50%	FIX	31397QD96	July 2025
EF	19,352,571							
ES	19,352,571(5)							
Recombination 26								
EA	90,312,000	EG	118,100,307	SEQ	3.75	FIX	31397QE20	July 2025
EF	27,788,307							
ES	27,788,307(5)							
Recombination 27								
EA	90,312,000	EK	127,942,000	SEQ	4.00	FIX	31397QE38	July 2025
EF	37,630,000							
ES	37,630,000(5)							
Recombination 28								
GA	75,733,412	GB	80,466,750	PAC	3.00	FIX	31397QE46	February 2026
GF	4,733,338							
GS	4,733,338(5)							
Recombination 29								
GA	75,733,412	GC	85,831,200	PAC	3.25	FIX	31397QE53	February 2026
GF	10,097,788							
GS	10,097,788(5)							
Recombination 30								
GA	75,733,412	GD	91,962,000	PAC	3.50	FIX	31397QE61	February 2026
GF	16,228,588							
GS	16,228,588(5)							
Recombination 31								
GA	75,733,412	GE	99,036,000	PAC	3.75	FIX	31397QE79	February 2026
GF	23,302,588							
GS	23,302,588(5)							
Recombination 32								
GA	75,733,412	GK	107,289,000	PAC	4.00	FIX	31397QE87	February 2026
GF	31,555,588							
GS	31,555,588(5)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 33								
FG	\$ 10,009,846	GH	\$ 16,266,000	SUP	4.00%	FIX	31397QE95	March 2026
SG	6,256,154							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Principal payments on the REMIC Certificates in Recombination 2 from the NZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (4) Principal payments on the REMIC Certificates in Recombination 3 from the ZM Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (5) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.
- (6) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (7) The FA Class is an RCR Class formed from a combination of the QF Class in Group 4 and the FQ Class in Group 5.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$227,471,000.00	June 2015	\$108,410,620.50	October 2019	\$ 34,229,895.91
March 2011	226,252,132.88	July 2015	106,352,142.33	November 2019	33,447,700.12
April 2011	224,941,005.45	August 2015	104,315,336.52	December 2019	32,682,886.63
May 2011	223,539,133.57	September 2015 . . .	102,299,983.23	January 2020	31,935,076.48
June 2011	222,047,481.59	October 2015	100,305,864.86	February 2020	31,203,898.87
July 2011	220,467,099.68	November 2015	98,332,765.95	March 2020	30,488,990.97
August 2011	218,799,122.67	December 2015	96,380,473.16	April 2020	29,789,997.76
September 2011 . . .	217,044,768.91	January 2016	94,448,775.32	May 2020	29,106,571.86
October 2011	215,205,338.79	February 2016	92,537,463.33	June 2020	28,438,373.36
November 2011	213,282,213.35	March 2016	90,646,330.17	July 2020	27,785,069.67
December 2011	211,276,852.54	April 2016	88,775,170.90	August 2020	27,146,335.37
January 2012	209,190,793.54	May 2016	86,923,782.59	September 2020 . . .	26,521,852.04
February 2012	207,025,648.78	June 2016	85,091,964.37	October 2020	25,911,308.13
March 2012	204,783,104.02	July 2016	83,279,517.33	November 2020	25,314,398.80
April 2012	202,464,916.11	August 2016	81,486,244.56	December 2020	24,730,825.77
May 2012	200,072,910.80	September 2016 . . .	79,711,951.12	January 2021	24,160,297.20
June 2012	197,608,980.36	October 2016	77,956,443.99	February 2021	23,602,527.55
July 2012	195,075,081.07	November 2016	76,219,532.09	March 2021	23,057,237.42
August 2012	192,473,230.65	December 2016	74,511,639.04	April 2021	22,524,153.45
September 2012 . . .	189,805,505.61	January 2017	72,841,196.01	May 2021	22,003,008.18
October 2012	187,074,038.39	February 2017	71,207,394.24	June 2021	21,493,539.92
November 2012	184,281,014.58	March 2017	69,609,442.27	July 2021	20,995,492.63
December 2012	181,428,669.88	April 2017	68,046,565.53	August 2021	20,508,615.80
January 2013	178,606,023.81	May 2017	66,518,006.00	September 2021 . . .	20,032,664.33
February 2013	175,812,776.87	June 2017	65,023,021.87	October 2021	19,567,398.42
March 2013	173,048,632.52	July 2017	63,560,887.17	November 2021	19,112,583.43
April 2013	170,313,297.18	August 2017	62,130,891.46	December 2021	18,667,989.83
May 2013	167,606,480.17	September 2017 . . .	60,732,339.46	January 2022	18,233,393.02
June 2013	164,927,893.70	October 2017	59,364,550.81	February 2022	17,808,573.27
July 2013	162,277,252.81	November 2017	58,026,859.64	March 2022	17,393,315.61
August 2013	159,654,275.40	December 2017	56,718,614.38	April 2022	16,987,409.72
September 2013 . . .	157,058,682.15	January 2018	55,439,177.36	May 2022	16,590,649.81
October 2013	154,490,196.52	February 2018	54,187,924.59	June 2022	16,202,834.57
November 2013	151,948,544.70	March 2018	52,964,245.40	July 2022	15,823,767.04
December 2013	149,433,455.62	April 2018	51,767,542.22	August 2022	15,453,254.53
January 2014	146,944,660.87	May 2018	50,597,230.26	September 2022 . . .	15,091,108.52
February 2014	144,481,894.73	June 2018	49,452,737.28	October 2022	14,737,144.58
March 2014	142,044,894.10	July 2018	48,333,503.26	November 2022	14,391,182.27
April 2014	139,633,398.51	August 2018	47,238,980.20	December 2022	14,053,045.07
May 2014	137,247,150.06	September 2018 . . .	46,168,631.85	January 2023	13,722,560.29
June 2014	134,885,893.41	October 2018	45,121,933.43	February 2023	13,399,558.98
July 2014	132,549,375.78	November 2018	44,098,371.44	March 2023	13,083,875.86
August 2014	130,237,346.87	December 2018	43,097,443.37	April 2023	12,775,349.23
September 2014 . . .	127,949,558.87	January 2019	42,118,657.48	May 2023	12,473,820.92
October 2014	125,685,766.46	February 2019	41,161,532.61	June 2023	12,179,136.18
November 2014	123,445,726.72	March 2019	40,225,597.89	July 2023	11,891,143.62
December 2014	121,229,199.17	April 2019	39,310,392.57	August 2023	11,609,695.15
January 2015	119,035,945.70	May 2019	38,415,465.78	September 2023 . . .	11,334,645.89
February 2015	116,865,730.59	June 2019	37,540,376.35	October 2023	11,065,854.11
March 2015	114,718,320.44	July 2019	36,684,692.57	November 2023	10,803,181.17
April 2015	112,593,484.18	August 2019	35,847,992.00	December 2023	10,546,491.45
May 2015	110,490,993.03	September 2019 . . .	35,029,861.27	January 2024	10,295,652.27

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2024.	\$ 10,050,533.84	September 2028 . . .	\$ 2,547,239.15	April 2033	\$ 549,655.06
March 2024	9,811,009.19	October 2028.	2,481,747.48	May 2033	533,117.59
April 2024	9,576,954.14	November 2028 . . .	2,417,819.64	June 2033.	517,006.84
May 2024	9,348,247.19	December 2028 . . .	2,355,419.90	July 2033	501,312.60
June 2024.	9,124,769.51	January 2029	2,294,513.28	August 2033	486,024.90
July 2024	8,906,404.82	February 2029.	2,235,065.61	September 2033 . . .	471,133.98
August 2024	8,693,039.43	March 2029	2,177,043.46	October 2033.	456,630.33
September 2024 . . .	8,484,562.09	April 2029	2,120,414.16	November 2033 . . .	442,504.64
October 2024.	8,280,864.00	May 2029	2,065,145.76	December 2033 . . .	428,747.81
November 2024 . . .	8,081,838.72	June 2029.	2,011,207.02	January 2034	415,350.96
December 2024 . . .	7,887,382.15	July 2029	1,958,567.39	February 2034.	402,305.42
January 2025	7,697,392.43	August 2029	1,907,197.02	March 2034	389,602.71
February 2025.	7,511,769.97	September 2029 . . .	1,857,066.72	April 2034	377,234.53
March 2025	7,330,417.33	October 2029.	1,808,147.93	May 2034	365,192.80
April 2025	7,153,239.21	November 2029 . . .	1,760,412.76	June 2034.	353,469.61
May 2025	6,980,142.38	December 2029 . . .	1,713,833.93	July 2034	342,057.24
June 2025.	6,811,035.66	January 2030	1,668,384.75	August 2034	330,948.13
July 2025	6,645,829.88	February 2030.	1,624,039.16	September 2034 . . .	320,134.92
August 2025	6,484,437.78	March 2030	1,580,771.66	October 2034.	309,610.41
September 2025 . . .	6,326,774.06	April 2030	1,538,557.34	November 2034 . . .	299,367.56
October 2025.	6,172,755.25	May 2030	1,497,371.82	December 2034 . . .	289,399.50
November 2025 . . .	6,022,299.74	June 2030.	1,457,191.29	January 2035	279,699.51
December 2025 . . .	5,875,327.68	July 2030	1,417,992.47	February 2035.	270,261.05
January 2026	5,731,760.98	August 2030	1,379,752.59	March 2035	261,077.69
February 2026.	5,591,523.29	September 2030 . . .	1,342,449.40	April 2035	252,143.19
March 2026	5,454,539.88	October 2030.	1,306,061.16	May 2035	243,451.44
April 2026	5,320,737.72	November 2030 . . .	1,270,566.59	June 2035.	234,996.47
May 2026	5,190,045.34	December 2030 . . .	1,235,944.91	July 2035	226,772.45
June 2026.	5,062,392.86	January 2031	1,202,175.81	August 2035	218,773.67
July 2026	4,937,711.93	February 2031.	1,169,239.43	September 2035 . . .	210,994.59
August 2026	4,815,935.71	March 2031	1,137,116.34	October 2035.	203,429.77
September 2026 . . .	4,696,998.80	April 2031	1,105,787.58	November 2035 . . .	196,073.91
October 2026.	4,580,837.29	May 2031	1,075,234.59	December 2035 . . .	188,921.82
November 2026 . . .	4,467,388.63	June 2031.	1,045,439.24	January 2036	181,968.44
December 2026 . . .	4,356,591.67	July 2031	1,016,383.82	February 2036.	175,208.84
January 2027	4,248,386.60	August 2031	988,050.99	March 2036	168,638.19
February 2027.	4,142,714.92	September 2031 . . .	960,423.83	April 2036	162,251.77
March 2027	4,039,519.44	October 2031.	933,485.79	May 2036	156,044.98
April 2027	3,938,744.20	November 2031 . . .	907,220.70	June 2036.	150,013.34
May 2027	3,840,334.51	December 2031 . . .	881,612.74	July 2036	144,152.45
June 2027.	3,744,236.86	January 2032	856,646.46	August 2036	138,458.02
July 2027	3,650,398.94	February 2032.	832,306.77	September 2036 . . .	132,925.89
August 2027	3,558,769.56	March 2032	808,578.90	October 2036.	127,551.94
September 2027 . . .	3,469,298.70	April 2032	785,448.43	November 2036 . . .	122,332.21
October 2027.	3,381,937.43	May 2032	762,901.27	December 2036 . . .	117,262.80
November 2027 . . .	3,296,637.90	June 2032.	740,923.63	January 2037	112,339.90
December 2027 . . .	3,213,353.32	July 2032	719,502.04	February 2037.	107,559.79
January 2028	3,132,037.93	August 2032	698,623.37	March 2037	102,918.87
February 2028.	3,052,646.98	September 2032 . . .	678,274.73	April 2037	98,413.58
March 2028	2,975,136.73	October 2032.	658,443.56	May 2037	94,040.47
April 2028	2,899,464.40	November 2032 . . .	639,117.60	June 2037.	89,796.17
May 2028	2,825,588.13	December 2032 . . .	620,284.82	July 2037	85,677.39
June 2028.	2,753,467.04	January 2033	601,933.51	August 2037	81,680.92
July 2028	2,683,061.11	February 2033.	584,052.20	September 2037 . . .	77,803.61
August 2028	2,614,331.22	March 2033	566,629.70	October 2037.	74,042.40

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2037	\$ 70,394.30	October 2038	\$ 36,944.08	September 2039 . . .	\$ 13,526.04
December 2037	66,856.40	November 2038	34,444.60	October 2039	11,799.88
January 2038	63,425.85	December 2038	32,025.31	November 2039	10,133.18
February 2038	60,099.87	January 2039	29,684.08	December 2039	8,524.32
March 2038	56,875.73	February 2039	27,418.85	January 2040	6,971.72
April 2038	53,750.81	March 2039	25,227.58	February 2040	5,473.83
May 2038	50,722.50	April 2039	23,108.31	March 2040	4,029.17
June 2038	47,788.29	May 2039	21,059.10	April 2040	2,636.26
July 2038	44,945.72	June 2039	19,078.08	May 2040	1,293.67
August 2038	42,192.38	July 2039	17,163.42	June 2040 and thereafter	0.00
September 2038 . . .	39,525.93	August 2039	15,313.32		

Aggregate Group II Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$72,457,000.00	January 2013	\$35,167,831.83	December 2014	\$ 6,673,577.63
March 2011	71,589,519.34	February 2013	33,259,956.51	January 2015	6,028,171.62
April 2011	70,631,753.85	March 2013	31,424,672.45	February 2015	5,421,515.09
May 2011	69,585,032.69	April 2013	29,660,098.55	March 2015	4,852,514.06
June 2011	68,451,587.04	May 2013	27,964,396.92	April 2015	4,320,100.45
July 2011	67,233,907.29	June 2013	26,335,771.92	May 2015	3,823,231.52
August 2011	65,934,737.54	July 2013	24,772,469.26	June 2015	3,360,889.31
September 2011	64,557,068.94	August 2013	23,272,775.03	July 2015	2,932,080.13
October 2011	63,104,132.28	September 2013	21,835,014.90	August 2015	2,535,833.94
November 2011	61,579,389.39	October 2013	20,457,553.20	September 2015	2,171,203.91
December 2011	59,986,523.84	November 2013	19,138,792.11	October 2015	1,837,265.84
January 2012	58,329,430.47	December 2013	17,877,170.78	November 2015	1,533,117.69
February 2012	56,612,204.30	January 2014	16,671,164.58	December 2015	1,257,879.11
March 2012	54,839,128.34	February 2014	15,519,284.27	January 2016	1,010,690.87
April 2012	53,014,660.84	March 2014	14,420,075.25	February 2016	790,714.49
May 2012	51,143,421.61	April 2014	13,372,116.75	March 2016	597,131.74
June 2012	49,230,177.65	May 2014	12,374,021.13	April 2016	429,144.16
July 2012	47,279,828.23	June 2014	11,424,433.18	May 2016	285,972.65
August 2012	45,297,389.28	July 2014	10,522,029.30	June 2016	166,857.03
September 2012	43,287,977.23	August 2014	9,665,516.93	July 2016	71,055.62
October 2012	41,256,792.49	September 2014	8,853,633.81	August 2016 and thereafter	0.00
November 2012	39,209,102.32	October 2014	8,085,147.26		
December 2012	37,150,223.64	November 2014	7,358,853.65		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$15,286,000.00	February 2012	\$13,126,822.60	February 2013	\$11,226,022.60
March 2011	15,096,090.26	March 2012	12,958,978.14	March 2013	11,078,319.47
April 2011	14,907,378.97	April 2012	12,792,912.20	April 2013	10,932,181.45
May 2011	14,720,667.30	May 2012	12,628,605.94	May 2013	10,787,591.94
June 2011	14,535,934.08	June 2012	12,466,040.70	June 2013	10,644,534.53
July 2011	14,353,158.34	July 2012	12,305,198.05	July 2013	10,502,993.00
August 2011	14,172,319.33	August 2012	12,146,059.72	August 2013	10,362,951.27
September 2011	13,993,396.54	September 2012	11,988,607.67	September 2013	10,224,393.46
October 2011	13,816,369.65	October 2012	11,832,824.01	October 2013	10,087,303.84
November 2011	13,641,218.59	November 2012	11,678,691.07	November 2013	9,951,666.85
December 2011	13,467,923.47	December 2012	11,526,191.36	December 2013	9,817,467.11
January 2012	13,296,464.62	January 2013	11,375,307.58	January 2014	9,684,689.38

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2014	\$ 9,553,318.60	September 2018	\$ 3,525,466.12	April 2023	\$ 1,143,582.25
March 2014	9,423,339.85	October 2018	3,457,058.87	May 2023	1,119,115.04
April 2014	9,294,738.39	November 2018	3,389,891.69	June 2023	1,095,112.85
May 2014	9,167,499.62	December 2018	3,323,942.91	July 2023	1,071,567.32
June 2014	9,041,609.10	January 2019	3,259,191.25	August 2023	1,048,470.27
July 2014	8,917,052.55	February 2019	3,195,615.78	September 2023	1,025,813.64
August 2014	8,770,069.51	March 2019	3,133,195.94	October 2023	1,003,589.53
September 2014	8,624,770.26	April 2019	3,071,911.52	November 2023	981,790.16
October 2014	8,481,136.28	May 2019	3,011,742.64	December 2023	960,407.90
November 2014	8,339,149.26	June 2019	2,952,669.78	January 2024	939,435.23
December 2014	8,198,791.07	July 2019	2,894,673.76	February 2024	918,864.79
January 2015	8,060,043.81	August 2019	2,837,735.69	March 2024	898,689.32
February 2015	7,922,889.74	September 2019	2,781,837.03	April 2024	878,901.71
March 2015	7,787,311.32	October 2019	2,726,959.57	May 2024	859,494.96
April 2015	7,653,291.21	November 2019	2,673,085.39	June 2024	840,462.19
May 2015	7,520,812.25	December 2019	2,620,196.88	July 2024	821,796.65
June 2015	7,389,857.47	January 2020	2,568,276.73	August 2024	803,491.70
July 2015	7,260,410.07	February 2020	2,517,307.94	September 2024	785,540.82
August 2015	7,132,453.45	March 2020	2,467,273.80	October 2024	767,937.60
September 2015	7,005,971.17	April 2020	2,418,157.86	November 2024	750,675.75
October 2015	6,880,946.98	May 2020	2,369,943.99	December 2024	733,749.08
November 2015	6,757,364.81	June 2020	2,322,616.30	January 2025	717,151.51
December 2015	6,635,208.75	July 2020	2,276,159.21	February 2025	700,877.06
January 2016	6,514,463.07	August 2020	2,230,557.38	March 2025	684,919.88
February 2016	6,395,112.20	September 2020	2,185,795.74	April 2025	669,274.20
March 2016	6,277,140.76	October 2020	2,141,859.48	May 2025	653,934.35
April 2016	6,160,533.52	November 2020	2,098,734.05	June 2025	638,894.76
May 2016	6,045,275.41	December 2020	2,056,405.14	July 2025	624,149.98
June 2016	5,931,633.29	January 2021	2,014,858.69	August 2025	609,694.62
July 2016	5,820,016.73	February 2021	1,974,080.88	September 2025	595,523.41
August 2016	5,710,390.70	March 2021	1,934,058.14	October 2025	581,631.16
September 2016	5,602,720.78	April 2021	1,894,777.12	November 2025	568,012.78
October 2016	5,496,973.11	May 2021	1,856,224.70	December 2025	554,663.27
November 2016	5,393,114.42	June 2021	1,818,387.99	January 2026	541,577.70
December 2016	5,291,112.00	July 2021	1,781,254.33	February 2026	528,751.25
January 2017	5,190,933.72	August 2021	1,744,811.25	March 2026	516,179.17
February 2017	5,092,547.95	September 2021	1,709,046.53	April 2026	503,856.79
March 2017	4,995,923.64	October 2021	1,673,948.13	May 2026	491,779.54
April 2017	4,901,030.24	November 2021	1,639,504.25	June 2026	479,942.92
May 2017	4,807,837.73	December 2021	1,605,703.26	July 2026	468,342.50
June 2017	4,716,316.62	January 2022	1,572,533.76	August 2026	456,973.93
July 2017	4,626,437.88	February 2022	1,539,984.52	September 2026	445,832.97
August 2017	4,538,173.00	March 2022	1,508,044.51	October 2026	434,915.40
September 2017	4,451,493.96	April 2022	1,476,702.92	November 2026	424,217.12
October 2017	4,366,373.20	May 2022	1,445,949.09	December 2026	413,734.08
November 2017	4,282,783.65	June 2022	1,415,772.55	January 2027	403,462.30
December 2017	4,200,698.68	July 2022	1,386,163.03	February 2027	393,397.88
January 2018	4,120,092.12	August 2022	1,357,110.43	March 2027	383,536.99
February 2018	4,040,938.25	September 2022	1,328,604.80	April 2027	373,875.86
March 2018	3,963,211.79	October 2022	1,300,636.41	May 2027	364,410.78
April 2018	3,886,887.89	November 2022	1,273,195.65	June 2027	355,138.13
May 2018	3,811,942.11	December 2022	1,246,273.10	July 2027	346,054.33
June 2018	3,738,350.45	January 2023	1,219,859.51	August 2027	337,155.88
July 2018	3,666,089.29	February 2023	1,193,945.77	September 2027	328,439.33
August 2018	3,595,135.45	March 2023	1,168,522.95	October 2027	319,901.29

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2027	\$ 311,538.44	March 2030	\$ 136,702.64	July 2032	\$ 42,671.34
December 2027	303,347.52	April 2030	132,209.88	August 2032	40,327.54
January 2028	295,325.31	May 2030	127,815.92	September 2032	38,040.51
February 2028	287,468.67	June 2030	123,518.86	October 2032	35,809.14
March 2028	279,774.50	July 2030	119,316.82	November 2032	33,632.29
April 2028	272,239.76	August 2030	115,207.99	December 2032	31,508.88
May 2028	264,861.47	September 2030	111,190.54	January 2033	29,437.83
June 2028	257,636.70	October 2030	107,262.73	February 2033	27,418.09
July 2028	250,562.55	November 2030	103,422.81	March 2033	25,448.62
August 2028	243,636.22	December 2030	99,669.09	April 2033	23,528.40
September 2028	236,854.90	January 2031	95,999.88	May 2033	21,656.45
October 2028	230,215.88	February 2031	92,413.55	June 2033	19,831.78
November 2028	223,716.48	March 2031	88,908.49	July 2033	18,053.42
December 2028	217,354.06	April 2031	85,483.11	August 2033	16,320.45
January 2029	211,126.04	May 2031	82,135.85	September 2033	14,631.93
February 2029	205,029.88	June 2031	78,865.19	October 2033	12,986.95
March 2029	199,063.08	July 2031	75,669.64	November 2033	11,384.63
April 2029	193,223.19	August 2031	72,547.71	December 2033	9,824.09
May 2029	187,507.82	September 2031	69,497.98	January 2034	8,304.46
June 2029	181,914.59	October 2031	66,519.01	February 2034	6,824.92
July 2029	176,441.18	November 2031	63,609.42	March 2034	5,384.63
August 2029	171,085.32	December 2031	60,767.83	April 2034	3,982.78
September 2029	165,844.78	January 2032	57,992.92	May 2034	2,618.58
October 2029	160,717.34	February 2032	55,283.35	June 2034	1,291.24
November 2029	155,700.86	March 2032	52,637.84	July 2034	0.01
December 2029	150,793.21	April 2032	50,055.12	August 2034 and thereafter	0.00
January 2030	145,992.31	May 2032	47,533.95		
February 2030	141,296.12	June 2032	45,073.09		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$8,205,000.00	December 2012	\$6,163,411.50	October 2014	\$4,547,961.02
March 2011	8,101,932.84	January 2013	6,081,478.81	November 2014	4,483,146.03
April 2011	7,999,459.11	February 2013	6,000,414.29	December 2014	4,419,017.83
May 2011	7,898,071.21	March 2013	5,920,208.76	January 2015	4,355,569.15
June 2011	7,797,757.65	April 2013	5,840,853.10	February 2015	4,292,792.79
July 2011	7,698,507.03	May 2013	5,762,338.31	March 2015	4,230,681.62
August 2011	7,600,308.09	June 2013	5,684,655.48	April 2015	4,169,228.60
September 2011	7,503,149.69	July 2013	5,607,795.80	May 2015	4,108,426.75
October 2011	7,407,020.81	August 2013	5,531,750.55	June 2015	4,048,269.17
November 2011	7,311,910.53	September 2013	5,456,511.08	July 2015	3,988,749.03
December 2011	7,217,808.07	October 2013	5,382,068.88	August 2015	3,929,859.59
January 2012	7,124,702.73	November 2013	5,308,415.48	September 2015	3,871,594.15
February 2012	7,032,583.96	December 2013	5,235,542.53	October 2015	3,813,946.10
March 2012	6,941,441.31	January 2014	5,163,441.76	November 2015	3,756,908.91
April 2012	6,851,264.42	February 2014	5,092,104.98	December 2015	3,700,476.09
May 2012	6,762,043.07	March 2014	5,021,524.11	January 2016	3,644,641.26
June 2012	6,673,767.13	April 2014	4,951,691.13	February 2016	3,589,398.06
July 2012	6,586,426.59	May 2014	4,882,598.12	March 2016	3,534,740.23
August 2012	6,500,011.52	June 2014	4,814,237.23	April 2016	3,480,661.57
September 2012	6,414,512.14	July 2014	4,746,600.71	May 2016	3,427,155.94
October 2012	6,329,918.72	August 2014	4,679,680.89	June 2016	3,374,217.27
November 2012	6,246,221.67	September 2014	4,613,470.16	July 2016	3,321,839.55

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2016	\$3,270,016.84	March 2021	\$1,193,855.17	October 2025	\$ 394,346.97
September 2016	3,218,743.25	April 2021	1,170,984.08	November 2025	386,080.32
October 2016	3,168,012.97	May 2021	1,148,524.03	December 2025	377,968.88
November 2016	3,117,820.24	June 2021	1,126,467.89	January 2026	370,009.92
December 2016	3,068,159.37	July 2021	1,104,808.64	February 2026	362,200.70
January 2017	3,019,024.71	August 2021	1,083,539.40	March 2026	354,538.57
February 2017	2,970,410.70	September 2021	1,062,653.38	April 2026	347,020.91
March 2017	2,922,311.81	October 2021	1,042,143.93	May 2026	339,645.14
April 2017	2,874,722.59	November 2021	1,022,004.49	June 2026	332,408.73
May 2017	2,827,637.64	December 2021	1,002,228.64	July 2026	325,309.19
June 2017	2,781,259.90	January 2022	982,810.04	August 2026	318,344.09
July 2017	2,735,642.84	February 2022	963,742.48	September 2026	311,511.01
August 2017	2,690,773.96	March 2022	945,019.84	October 2026	304,807.61
September 2017	2,641,366.23	April 2022	926,636.12	November 2026	298,231.56
October 2017	2,592,826.45	May 2022	908,585.41	December 2026	291,780.58
November 2017	2,545,139.76	June 2022	890,861.90	January 2027	285,452.43
December 2017	2,498,291.55	July 2022	873,459.88	February 2027	279,244.91
January 2018	2,452,267.45	August 2022	856,373.75	March 2027	273,155.87
February 2018	2,407,053.33	September 2022	839,598.00	April 2027	267,183.17
March 2018	2,362,635.31	October 2022	823,127.20	May 2027	261,324.72
April 2018	2,318,999.73	November 2022	806,956.03	June 2027	255,578.49
May 2018	2,276,133.18	December 2022	791,079.24	July 2027	249,942.44
June 2018	2,234,022.45	January 2023	775,491.70	August 2027	244,414.60
July 2018	2,192,654.58	February 2023	760,188.35	September 2027	238,993.01
August 2018	2,152,016.81	March 2023	745,164.20	October 2027	233,675.78
September 2018	2,112,096.60	April 2023	730,414.38	November 2027	228,461.01
October 2018	2,072,881.63	May 2023	715,934.09	December 2027	223,346.87
November 2018	2,034,359.78	June 2023	701,718.59	January 2028	218,331.53
December 2018	1,996,519.13	July 2023	687,763.24	February 2028	213,413.21
January 2019	1,959,347.98	August 2023	674,063.50	March 2028	208,590.16
February 2019	1,922,834.80	September 2023	660,614.86	April 2028	203,860.66
March 2019	1,886,968.28	October 2023	647,412.93	May 2028	199,223.01
April 2019	1,851,737.30	November 2023	634,453.38	June 2028	194,675.56
May 2019	1,817,130.91	December 2023	621,731.94	July 2028	190,216.66
June 2019	1,783,138.35	January 2024	609,244.43	August 2028	185,844.72
July 2019	1,749,749.06	February 2024	596,986.74	September 2028	181,558.16
August 2019	1,716,952.64	March 2024	584,954.82	October 2028	177,355.42
September 2019	1,684,738.87	April 2024	573,144.71	November 2028	173,234.99
October 2019	1,653,097.71	May 2024	561,552.50	December 2028	169,195.37
November 2019	1,622,019.29	June 2024	550,174.34	January 2029	165,235.08
December 2019	1,591,493.88	July 2024	539,006.48	February 2029	161,352.70
January 2020	1,561,511.96	August 2024	528,045.19	March 2029	157,546.78
February 2020	1,532,064.15	September 2024	517,286.85	April 2029	153,815.95
March 2020	1,503,141.21	October 2024	506,727.85	May 2029	150,158.84
April 2020	1,474,734.08	November 2024	496,364.70	June 2029	146,574.09
May 2020	1,446,833.85	December 2024	486,193.91	July 2029	143,060.38
June 2020	1,419,431.76	January 2025	476,212.11	August 2029	139,616.42
July 2020	1,392,519.20	February 2025	466,415.94	September 2029	136,240.93
August 2020	1,366,087.69	March 2025	456,802.12	October 2029	132,932.66
September 2020	1,340,128.92	April 2025	447,367.42	November 2029	129,690.36
October 2020	1,314,634.71	May 2025	438,108.68	December 2029	126,512.85
November 2020	1,289,597.00	June 2025	429,022.77	January 2030	123,398.91
December 2020	1,265,007.91	July 2025	420,106.63	February 2030	120,347.39
January 2021	1,240,859.64	August 2025	411,357.24	March 2030	117,357.15
February 2021	1,217,144.56	September 2025	402,771.66	April 2030	114,427.04

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2030	\$ 111,555.97	November 2032	\$ 48,105.04	May 2035	\$ 15,032.22
June 2030	108,742.84	December 2032	46,608.56	June 2035	14,276.71
July 2030	105,986.59	January 2033	45,144.36	July 2035	13,539.15
August 2030	103,286.17	February 2033	43,711.80	August 2035	12,819.18
September 2030	100,640.54	March 2033	42,310.30	September 2035	12,116.46
October 2030	98,048.69	April 2033	40,939.26	October 2035	11,430.64
November 2030	95,509.63	May 2033	39,598.10	November 2035	10,761.38
December 2030	93,022.38	June 2033	38,286.25	December 2035	10,108.37
January 2031	90,585.97	July 2033	37,003.15	January 2036	9,471.26
February 2031	88,199.47	August 2033	35,748.24	February 2036	8,849.75
March 2031	85,861.95	September 2033	34,520.99	March 2036	8,243.53
April 2031	83,572.49	October 2033	33,320.87	April 2036	7,652.28
May 2031	81,330.21	November 2033	32,147.36	May 2036	7,075.71
June 2031	79,134.21	December 2033	30,999.93	June 2036	6,513.51
July 2031	76,983.65	January 2034	29,878.10	July 2036	5,965.42
August 2031	74,877.67	February 2034	28,781.36	August 2036	5,431.12
September 2031	72,815.43	March 2034	27,709.24	September 2036	4,910.36
October 2031	70,796.13	April 2034	26,661.25	October 2036	4,402.85
November 2031	68,818.96	May 2034	25,636.93	November 2036	3,908.33
December 2031	66,883.12	June 2034	24,635.82	December 2036	3,426.53
January 2032	64,987.85	July 2034	23,657.47	January 2037	2,957.19
February 2032	63,132.37	August 2034	22,701.44	February 2037	2,500.06
March 2032	61,315.95	September 2034	21,767.29	March 2037	2,054.89
April 2032	59,537.85	October 2034	20,854.59	April 2037	1,621.43
May 2032	57,797.35	November 2034	19,962.93	May 2037	1,199.45
June 2032	56,093.73	December 2034	19,091.90	June 2037	788.70
July 2032	54,426.31	January 2035	18,241.08	July 2037	388.96
August 2032	52,794.39	February 2035	17,410.10	August 2037 and thereafter	0.00
September 2032	51,197.31	March 2035	16,598.54		
October 2032	49,634.41	April 2035	15,806.04		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$20,319,000.00	October 2012	\$15,553,724.66	June 2014	\$11,632,915.17
March 2011	20,058,256.31	November 2012	15,338,945.85	July 2014	11,456,322.33
April 2011	19,799,870.46	December 2012	15,126,252.64	August 2014	11,281,455.65
May 2011	19,543,979.73	January 2013	14,915,625.42	September 2014	11,108,298.88
June 2011	19,290,560.69	February 2013	14,707,044.77	October 2014	10,936,835.88
July 2011	19,039,590.16	March 2013	14,500,491.44	November 2014	10,767,050.69
August 2011	18,791,045.16	April 2013	14,295,946.36	December 2014	10,598,927.49
September 2011	18,544,902.93	May 2013	14,093,390.64	January 2015	10,432,450.60
October 2011	18,301,140.92	June 2013	13,892,805.57	February 2015	10,267,604.49
November 2011	18,059,736.79	July 2013	13,694,172.60	March 2015	10,104,373.79
December 2011	17,820,668.39	August 2013	13,497,473.36	April 2015	9,942,743.25
January 2012	17,583,913.80	September 2013	13,302,689.67	May 2015	9,782,697.77
February 2012	17,349,451.29	October 2013	13,109,803.48	June 2015	9,624,222.39
March 2012	17,117,259.34	November 2013	12,918,796.93	July 2015	9,467,302.29
April 2012	16,887,316.62	December 2013	12,729,652.33	August 2015	9,311,922.79
May 2012	16,659,602.01	January 2014	12,542,352.15	September 2015	9,158,069.34
June 2012	16,434,094.57	February 2014	12,356,879.01	October 2015	9,005,727.54
July 2012	16,210,773.56	March 2014	12,173,215.72	November 2015	8,854,883.11
August 2012	15,989,618.45	April 2014	11,991,345.21	December 2015	8,705,521.90
September 2012	15,770,608.87	May 2014	11,811,250.61	January 2016	8,557,629.90

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2016	\$ 8,411,193.22	September 2020	\$ 2,992,440.03	April 2025	\$ 982,030.64
March 2016	8,266,198.13	October 2020	2,934,833.62	May 2025	961,299.56
April 2016	8,122,630.99	November 2020	2,878,266.36	June 2025	940,959.65
May 2016	7,980,478.30	December 2020	2,822,720.16	July 2025	921,003.93
June 2016	7,839,726.70	January 2021	2,768,177.23	August 2025	901,425.54
July 2016	7,700,362.92	February 2021	2,714,620.10	September 2025	882,217.74
August 2016	7,562,373.86	March 2021	2,662,031.60	October 2025	863,373.91
September 2016	7,425,746.51	April 2021	2,610,394.83	November 2025	844,887.52
October 2016	7,290,467.98	May 2021	2,559,693.21	December 2025	826,752.20
November 2016	7,156,525.51	June 2021	2,509,910.42	January 2026	808,961.63
December 2016	7,024,925.85	July 2021	2,461,030.42	February 2026	791,509.66
January 2017	6,895,641.94	August 2021	2,413,037.45	March 2026	774,390.21
February 2017	6,768,634.06	September 2021	2,365,916.02	April 2026	757,597.30
March 2017	6,643,863.16	October 2021	2,319,650.91	May 2026	741,125.09
April 2017	6,521,290.84	November 2021	2,274,227.13	June 2026	724,967.81
May 2017	6,400,879.37	December 2021	2,229,629.99	July 2026	709,119.80
June 2017	6,282,591.64	January 2022	2,185,845.02	August 2026	693,575.49
July 2017	6,166,391.16	February 2022	2,142,858.01	September 2026	678,329.43
August 2017	6,052,242.08	March 2022	2,100,654.98	October 2026	663,376.23
September 2017	5,940,109.14	April 2022	2,059,222.21	November 2026	648,710.63
October 2017	5,829,957.68	May 2022	2,018,546.19	December 2026	634,327.44
November 2017	5,721,753.63	June 2022	1,978,613.67	January 2027	620,221.57
December 2017	5,615,463.49	July 2022	1,939,411.60	February 2027	606,388.00
January 2018	5,511,054.33	August 2022	1,900,927.16	March 2027	592,821.81
February 2018	5,408,493.77	September 2022	1,863,147.77	April 2027	579,518.19
March 2018	5,307,749.99	October 2022	1,826,061.04	May 2027	566,472.36
April 2018	5,208,791.71	November 2022	1,789,654.80	June 2027	553,679.68
May 2018	5,111,588.16	December 2022	1,753,917.09	July 2027	541,135.55
June 2018	5,016,109.11	January 2023	1,718,836.16	August 2027	528,835.47
July 2018	4,922,324.83	February 2023	1,684,400.46	September 2027	516,775.01
August 2018	4,830,206.10	March 2023	1,650,598.62	October 2027	504,949.82
September 2018	4,739,724.20	April 2023	1,617,419.49	November 2027	493,355.63
October 2018	4,650,850.88	May 2023	1,584,852.10	December 2027	481,988.24
November 2018	4,563,558.39	June 2023	1,552,885.67	January 2028	470,843.53
December 2018	4,477,819.44	July 2023	1,521,509.60	February 2028	459,917.45
January 2019	4,393,607.19	August 2023	1,490,713.48	March 2028	449,206.00
February 2019	4,310,895.28	September 2023	1,460,487.07	April 2028	438,705.28
March 2019	4,229,657.77	October 2023	1,430,820.33	May 2028	428,411.44
April 2019	4,149,869.19	November 2023	1,401,703.35	June 2028	418,320.72
May 2019	4,071,504.48	December 2023	1,373,126.42	July 2028	408,429.39
June 2019	3,994,539.00	January 2024	1,345,080.00	August 2028	398,733.81
July 2019	3,918,948.56	February 2024	1,317,554.70	September 2028	389,230.40
August 2019	3,844,709.36	March 2024	1,290,541.30	October 2028	379,915.65
September 2019	3,771,797.99	April 2024	1,264,030.72	November 2028	370,786.09
October 2019	3,700,191.46	May 2024	1,238,014.08	December 2028	361,838.32
November 2019	3,629,867.16	June 2024	1,212,482.60	January 2029	353,069.03
December 2019	3,560,802.87	July 2024	1,187,427.68	February 2029	344,474.91
January 2020	3,492,976.75	August 2024	1,162,840.88	March 2029	336,052.76
February 2020	3,426,367.32	September 2024	1,138,713.87	April 2029	327,799.42
March 2020	3,360,953.48	October 2024	1,115,038.50	May 2029	319,711.76
April 2020	3,296,714.46	November 2024	1,091,806.73	June 2029	311,786.75
May 2020	3,233,629.89	December 2024	1,069,010.68	July 2029	304,021.38
June 2020	3,171,679.69	January 2025	1,046,642.60	August 2029	296,412.70
July 2020	3,110,844.18	February 2025	1,024,694.87	September 2029	288,957.82
August 2020	3,051,103.97	March 2025	1,003,160.00	October 2029	281,653.90

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2029	\$ 274,498.15	April 2032	\$ 120,491.95	September 2034	\$ 38,785.68
December 2029	267,487.81	May 2032	116,699.09	October 2034	36,833.79
January 2030	260,620.20	June 2032	112,988.53	November 2034	34,928.47
February 2030	253,892.66	July 2032	109,358.70	December 2034	33,068.80
March 2030	247,302.60	August 2032	105,808.06	January 2035	31,253.86
April 2030	240,847.46	September 2032	102,335.09	February 2035	29,482.76
May 2030	234,524.73	October 2032	98,938.30	March 2035	27,754.64
June 2030	228,331.95	November 2032	95,616.23	April 2035	26,068.62
July 2030	222,266.69	December 2032	92,367.45	May 2035	24,423.87
August 2030	216,326.57	January 2033	89,190.54	June 2035	22,819.57
September 2030	210,509.26	February 2033	86,084.12	July 2035	21,254.89
October 2030	204,812.47	March 2033	83,046.83	August 2035	19,729.04
November 2030	199,233.94	April 2033	80,077.34	September 2035	18,241.24
December 2030	193,771.45	May 2033	77,174.33	October 2035	16,790.72
January 2031	188,422.84	June 2033	74,336.51	November 2035	15,376.73
February 2031	183,185.95	July 2033	71,562.63	December 2035	13,998.52
March 2031	178,058.71	August 2033	68,851.45	January 2036	12,655.37
April 2031	173,039.03	September 2033	66,201.74	February 2036	11,346.57
May 2031	168,124.91	October 2033	63,612.30	March 2036	10,071.42
June 2031	163,314.36	November 2033	61,081.97	April 2036	8,829.23
July 2031	158,605.41	December 2033	58,609.59	May 2036	7,619.32
August 2031	153,996.16	January 2034	56,194.03	June 2036	6,441.05
September 2031	149,484.71	February 2034	53,834.17	July 2036	5,293.74
October 2031	145,069.22	March 2034	51,528.92	August 2036	4,176.78
November 2031	140,747.88	April 2034	49,277.22	September 2036	3,089.53
December 2031	136,518.90	May 2034	47,078.01	October 2036	2,031.39
January 2032	132,380.52	June 2034	44,930.25	November 2036	1,001.74
February 2032	128,331.02	July 2034	42,832.94	December 2036 and thereafter	0.00
March 2032	124,368.72	August 2034	40,785.07		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$108,734,000.00	November 2012	\$ 79,474,360.10	August 2014	\$ 55,110,358.50
March 2011	107,326,585.98	December 2012	78,202,854.71	September 2014	54,065,700.06
April 2011	105,898,001.28	January 2013	76,943,072.36	October 2014	53,030,885.56
May 2011	104,449,202.69	February 2013	75,694,916.30	November 2014	52,005,833.09
June 2011	102,981,139.79	March 2013	74,458,290.54	December 2014	50,990,461.40
July 2011	101,494,772.42	April 2013	73,233,099.85	January 2015	49,984,689.86
August 2011	100,021,895.35	May 2013	72,019,249.77	February 2015	48,988,438.48
September 2011	98,562,397.93	June 2013	70,816,646.55	March 2015	48,001,627.93
October 2011	97,116,170.38	July 2013	69,625,197.22	April 2015	47,024,179.49
November 2011	95,683,103.77	August 2013	68,444,809.51	May 2015	46,056,015.05
December 2011	94,263,090.05	September 2013	67,275,391.88	June 2015	45,097,057.13
January 2012	92,856,021.98	October 2013	66,116,853.55	July 2015	44,147,228.88
February 2012	91,461,793.20	November 2013	64,969,104.40	August 2015	43,206,454.04
March 2012	90,080,298.18	December 2013	63,832,055.07	September 2015	42,276,857.81
April 2012	88,711,432.21	January 2014	62,705,616.88	October 2015	41,363,172.63
May 2012	87,355,091.42	February 2014	61,589,701.85	November 2015	40,465,151.18
June 2012	86,011,172.73	March 2014	60,484,222.71	December 2015	39,582,549.77
July 2012	84,679,573.89	April 2014	59,389,092.86	January 2016	38,715,128.31
August 2012	83,360,193.46	May 2014	58,304,226.41	February 2016	37,862,650.28
September 2012	82,052,930.79	June 2014	57,229,538.12	March 2016	37,024,882.63
October 2012	80,757,686.03	July 2014	56,164,943.45	April 2016	36,201,595.77

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2016	\$ 35,392,563.52	January 2019	\$ 15,837,259.65	September 2021 . . .	\$ 5,076,944.30
June 2016	34,597,563.03	February 2019	15,391,348.38	October 2021	4,838,603.00
July 2016	33,816,374.76	March 2019	14,953,712.26	November 2021	4,605,130.40
August 2016	33,048,782.44	April 2019	14,524,217.72	December 2021	4,376,444.76
September 2016 . . .	32,294,572.97	May 2019	14,102,733.18	January 2022	4,152,465.60
October 2016	31,553,536.44	June 2019	13,689,129.08	February 2022	3,933,113.65
November 2016	30,825,466.06	July 2019	13,283,277.80	March 2022	3,718,310.90
December 2016	30,110,158.09	August 2019	12,885,053.63	April 2022	3,507,980.52
January 2017	29,407,411.84	September 2019 . . .	12,494,332.79	May 2022	3,302,046.86
February 2017	28,717,029.58	October 2019	12,110,993.36	June 2022	3,100,435.47
March 2017	28,038,816.53	November 2019	11,734,915.26	July 2022	2,903,073.03
April 2017	27,372,580.82	December 2019	11,365,980.24	August 2022	2,709,887.35
May 2017	26,718,133.42	January 2020	11,004,071.83	September 2022 . . .	2,520,807.36
June 2017	26,075,288.13	February 2020	10,649,075.33	October 2022	2,335,763.11
July 2017	25,443,861.52	March 2020	10,300,877.78	November 2022	2,154,685.71
August 2017	24,823,672.88	April 2020	9,959,367.95	December 2022	1,977,507.36
September 2017 . . .	24,214,544.22	May 2020	9,624,436.27	January 2023	1,804,161.30
October 2017	23,616,300.19	June 2020	9,295,974.86	February 2023	1,634,581.82
November 2017	23,028,768.06	July 2020	8,973,877.48	March 2023	1,468,704.21
December 2017	22,451,777.69	August 2020	8,658,039.48	April 2023	1,306,464.80
January 2018	21,885,161.48	September 2020 . . .	8,348,357.83	May 2023	1,147,800.87
February 2018	21,328,754.33	October 2020	8,044,731.08	June 2023	992,650.73
March 2018	20,782,393.62	November 2020	7,747,059.29	July 2023	840,953.61
April 2018	20,245,919.16	December 2020	7,455,244.07	August 2023	692,649.71
May 2018	19,719,173.15	January 2021	7,169,188.53	September 2023 . . .	547,680.16
June 2018	19,202,000.18	February 2021	6,888,797.26	October 2023	405,987.01
July 2018	18,694,247.14	March 2021	6,613,976.31	November 2023	267,513.22
August 2018	18,195,763.25	April 2021	6,344,633.15	December 2023	132,202.64
September 2018 . . .	17,706,399.96	May 2021	6,080,676.69	January 2024 and thereafter	0.00
October 2018	17,226,010.98	June 2021	5,822,017.23		
November 2018	16,754,452.20	July 2021	5,568,566.44		
December 2018	16,291,581.69	August 2021	5,320,237.34		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,509,977,000



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2011-17**

PROSPECTUS SUPPLEMENT

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February 22, 2011