Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$1,916,809,523

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-135

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS,
- Fannie Mae Stripped MBS, and
- underlying REMIC and RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
LN(2)	1	$ 10,662,000	PAC/AD	3.00%	FIX	31398SD34	December 2040
LI(2)	1	1,777,000(3)	NTL	6.00	FIX/IO	31398SD42	December 2040
LZ	1	10,000	PAC	4.00	FIX/Z	31398SD59	December 2040
LT	1	1,827,000	TAC/AD	4.00	FIX	31398SD67	December 2040
ZL	1	1,000	SUP	4.00	FIX/Z	31398SD75	December 2040
LF	1	50,000,000	PT	(4)	FLT	31398SD83	December 2040
LS	1	50,000,000(3)	NTL	(4)	INV/IO	31398SD91	December 2040
FB(2)	2	53,751,092	PT	(4)	FLT	31398SE25	December 2040
SB(2)	2	53,751,092(3)	NTL	(4)	INV/IO	31398SE33	December 2040
PF(2)	2	66,735,000	PAC/AD	(4)	FLT	31398SE41	December 2039
PS(2)	2	66,735,000(3)	NTL	(4)	INV/IO	31398SE58	December 2039
NB	2	59,320,000	PAC/AD	2.25	FIX	31398SE66	December 2039
PE	2	11,232,963	PAC/AD	4.50	FIX	31398SE74	December 2040
ZA	2	23,965,313	SUP	4.50	FIX/Z	31398SE82	December 2040
HK(2)	3	100,000,000	PT	5.00	FIX	31398SE90	January 2021
CA(2)	4	84,179,556	PAC/AD	2.00	FIX	31398SF24	April 2040
CF(2)	4	105,224,444	PAC/AD	(4)	FLT	31398SF32	April 2040
CS(2)	4	105,224,444(3)	NTL	(4)	INV/IO	31398SF40	April 2040
CE	4	11,465,000	PAC/AD	4.50	FIX	31398SF57	December 2040
CZ	4	35,390,696	SUP	4.50	FIX/Z	31398SF65	December 2040
FC(2)	4	78,753,231	PT	(4)	FLT	31398SF73	December 2040
SC(2)	4	78,753,231(3)	NTL	(4)	INV/IO	31398SF81	December 2040

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The LM, BS, BF, TS, HA, HB, HC, HD, HE, HG, HJ, HI, FA, SA, CB, CD, CG, CH, CJ, CK, CL, CM, CN, CP, EC, ED, EG, EA, TI, IT, BC, BD and BG Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—*Combination and Recombination*" in the REMIC prospectus.

The dealer will offer the certificates (other than the PT Class) from time to time in negotiated transactions at varying prices. We expect the settlement date to be November 30, 2010. Fannie Mae initially will retain the PT Class. See "Plan of Distribution" in this prospectus supplement.

Carefully consider the risk factors starting on page S-14 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Barclays Capital

November 24, 2010

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
BM	5	$ 25,000,000	PT	4.00%	FIX	31398SF99	December 2040
MF	5	16,666,666	PT	(4)	FLT	31398SG23	December 2040
MS	5	16,666,666(3)	NTL	(4)	INV/IO	31398SG31	December 2040
IO	6	38,023,899(3)	NTL	5.50	FIX/IO	31398SG49	December 2040
DE	7	100,000,000	SEQ	2.25	FIX	31398SG56	April 2024
DI	7	35,714,285(3)	NTL	3.50	FIX/IO	31398SG64	April 2024
DB	7	19,897,000	SEQ	3.50	FIX	31398SG72	December 2025
PT	8	478,776,171	SC/PT	5.00	FIX	31398SG80	June 2019
FP	9	60,980,464	PT	(4)	FLT	31398SG98	December 2040
SP	9	60,980,464(3)	NTL	(4)	INV/IO	31398SH22	December 2040
EB(2)	9	85,396,889	PAC/AD	2.00	FIX	31398SH30	January 2040
FE(2)	9	106,746,111	PAC/AD	(4)	FLT	31398SH48	January 2040
SE(2)	9	106,746,111(3)	NTL	(4)	INV/IO	31398SH55	January 2040
EP	9	15,425,000	PAC/AD	4.50	FIX	31398SH63	December 2040
EZ	9	36,353,859	SUP	4.50	FIX/Z	31398SH71	December 2040
AF	10	42,691,665	PT	(4)	FLT	31398SH89	December 2040
AS	10	42,691,665(3)	NTL	(4)	INV/IO	31398SH97	December 2040
A	10	54,037,000	SEQ	4.00	FIX	31398SJ20	December 2038
AB	10	10,000,498	SEQ	4.00	FIX	31398SJ38	December 2040
LE	11	12,235,567	SC/PT	4.50	FIX	31398SJ46	May 2040
IX(2)	12	8,300,653(3)	NTL	5.00	FIX/IO	31398SJ53	December 2040
XI(2)	13	20,796,618(3)	NTL	5.00	FIX/IO	31398SJ61	December 2040
IK(2)	14	4,947,122(3)	NTL	6.50	FIX/IO	31398SJ79	December 2040
KI(2)	15	25,764,685(3)	NTL	6.50	FIX/IO	31398SJ87	December 2040
IL(2)	16	5,762,332(3)	NTL	6.50	FIX/IO	31398SJ95	December 2040
IN(2)	17	790,037(3)	NTL	6.50	FIX/IO	31398SK28	December 2040
FM	18	14,731,040	SC/PT	(4)	FLT	31398SK36	March 2037
SM	18	14,731,040(3)	NTL	(4)	INV/IO	31398SK44	March 2037
MO	18	2,856,033	SC/PT	0.00	PO	31398SK51	March 2037
FD(2)	19	56,774,647	PAC/AD	(4)	FLT	31398SK69	June 2039
SD(2)	19	56,774,647(3)	NTL	(4)	INV/IO	31398SK77	June 2039
BA(2)	19	50,466,353	PAC/AD	2.25	FIX	31398SK85	June 2039
BE	19	14,318,000	PAC/AD	4.50	FIX	31398SK93	December 2040
BZ	19	20,939,265	SUP	4.50	FIX/Z	31398SL27	December 2040
R		0	NPR	0	NPR	31398SL35	December 2040
RL		0	NPR	0	NPR	31398SL43	December 2040

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes. See pages S-10 and S-11 for a description of how their notional balances are calculated.
(4) Based on LIBOR.

TABLE OF CONTENTS

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - June 1, 2009, for all MBS issued on or after January 1, 2009,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 6, Group 12, Group 13, Group 14, Group 15, Group 16 or Group 17 Class or the R or RL Class

  our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated
  - January 1, 2009, for all SMBS issued on or after January 1, 2009,
  - December 1, 2007, for all SMBS issued on or after December 1, 2007 and prior to January 1, 2009, or
  - May 1, 2002, for all other SMBS

  (as applicable, the "SMBS Prospectus");

  the preliminary data statements or prospectus supplements, as applicable, relating to the applicable SMBS (the "SMBS Supplements");
- if you are purchasing a Group 8, Group 11 or Group 18 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC and RCR certificates (the "Underlying REMIC Disclosure Documents"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus, the SMBS Prospectus, the SMBS Supplements and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus, the SMBS Prospectus, the SMBS Supplements and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Barclays Capital Inc.
Attn: MBS Syndication Operations
70 Hudson Street
Jersey City, New Jersey 07302
(telephone 201-499-8506).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of November 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 SMBS
7	Group 7 MBS
8	Class 2002-89-CB REMIC Certificate Class 2003-1-QG REMIC Certificate Class 2003-12-C REMIC Certificate Class 2003-14-MK REMIC Certificate Class 2003-26-BA REMIC Certificate Class 2003-26-KC REMIC Certificate Class 2003-26-KD REMIC Certificate Class 2003-27-OK RCR Certificate Class 2004-37-YB REMIC Certificate Class 2004-48-HA REMIC Certificate
9	Group 9 MBS
10	Group 10 MBS
11	Class 2010-43-MF RCR Certificate Class 2010-43-MS RCR Certificate
12	Group 12 SMBS
13	Group 13 SMBS
14	Group 14 SMBS
15	Group 15 SMBS
16	Group 16 SMBS
17	Group 17 SMBS
18	Class 2010-35-FM REMIC Certificate Class 2010-35-OM REMIC Certificate Class 2010-35-SM REMIC Certificate
19	Group 19 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 7, Group 9, Group 10 and Group 19

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighed Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$ 62,500,000	6.00%	6.25% to 8.50%	241 to 360
Group 2 MBS	$215,004,368	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS	$100,000,000	5.00%	5.25% to 7.50%	45 to 122
Group 4 MBS	$ 66,013,860	5.00%	5.25% to 7.50%	241 to 360
	$137,019,386	5.00%	5.25% to 7.50%	241 to 360
	$111,979,681	5.00%	5.25% to 7.50%	241 to 360
Group 5 MBS	$ 41,666,666	5.00%	5.25% to 7.50%	241 to 360
Group 7 MBS	$119,897,000	3.50%	3.75% to 6.00%	121 to 180
Group 9 MBS	$186,912,406	5.00%	5.25% to 7.50%	241 to 360
	$117,989,917	5.00%	5.25% to 7.50%	241 to 360
Group 10 MBS	$ 68,000,000	5.00%	5.25% to 7.50%	241 to 360
	$ 38,729,163	5.00%	5.25% to 7.50%	241 to 360
Group 19 MBS	$142,498,265	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$ 62,500,000	360	255	94	6.536%
Group 2 MBS	$215,004,368	360	352	4	5.380%
Group 3 MBS	$100,000,000	180	93	80	5.450%
Group 4 MBS	$ 66,013,860	360	338	16	5.420%
	$137,019,386	360	349	8	5.350%
	$111,979,681	360	353	4	5.360%
Group 5 MBS	$ 41,666,666	360	354	4	5.519%
Group 7 MBS	$119,897,000	180	179	1	3.881%
Group 9 MBS	$186,912,406	360	355	3	5.390%
	$117,989,917	360	350	8	5.460%
Group 10 MBS	$ 68,000,000	360	356	2	5.480%
	$ 38,729,163	360	346	10	5.430%
Group 19 MBS	$142,498,265	360	345	4	4.980%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 6, Group 12, Group 13, Group 14, Group 15, Group 16 and Group 17

Characteristics of the SMBS

	Notional Principal Balance*	Pass-Through Rate	SMBS Trust and Class Designation
Group 6 SMBS	$ 3,915,449.61	5.50%	334-6
	$ 6,283,143.74	5.50%	351-9
	$ 9,757,608.70	5.50%	383-8
	$ 1,488,823.48	5.50%	383-15
	$ 6,761,466.62	5.50%	383-21
	$ 4,313,185.21	5.50%	383-22
	$ 3,850,404.97	5.50%	383-23
	$ 1,653,817.07	5.50%	383-25
Group 12 SMBS	$ 3,691,660.53	4.50%	384-1
	$ 2,715,683.95	4.50%	384-2
	$ 1,240,564.30	4.50%	384-3
	$ 1,575,039.63	4.50%	385-1
Group 13 SMBS	$15,452,956.77	5.00%	351-3
	$ 880,502.41	5.00%	386-1
	$ 4,463,158.33	5.00%	387-3
Group 14 SMBS	$ 2,106,394.07	6.50%	386-16
	$ 2,840,727.88	6.50%	386-17
Group 15 SMBS	$ 4,453,726.86	7.00%	383-79
	$ 3,720,698.35	7.00%	383-80
	$ 2,247,902.94	7.00%	383-81
	$ 2,127,517.51	7.00%	383-82
	$ 1,903,962.47	7.00%	383-83
	$ 1,801,650.79	7.00%	383-84
	$ 1,073,601.82	7.00%	383-85
	$ 1,884,458.63	7.00%	386-21
	$ 1,594,572.89	7.00%	386-22
	$ 1,928,374.97	7.00%	386-23
	$ 1,187,883.38	7.00%	386-24
Group 16 SMBS	$ 1,644,256.48	7.50%	383-87
	$ 1,330,737.65	7.50%	383-88
	$ 1,208,588.56	7.50%	386-26
	$ 810,438.78	7.50%	386-27
Group 17 SMBS	$ 641,905.27	8.00%	383-90

* These are interest only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 6 SMBS	$ 3,915,449.61	360	252	96	5.99%
	$ 6,283,143.74	360	267	82	6.01%
	$ 9,757,608.70	360	312	43	5.85%
	$ 1,488,823.48	360	312	42	6.04%
	$ 6,761,466.62	360	308	47	5.87%
	$ 4,313,185.21	360	307	47	5.88%
	$ 3,850,404.97	360	307	47	5.88%
	$ 1,653,817.07	360	307	47	6.08%
Group 12 SMBS	$ 3,691,660.53	360	263	73	5.17%
	$ 2,715,683.95	360	267	72	5.23%
	$ 1,240,564.30	360	272	70	5.30%
	$ 1,575,039.63	360	293	56	5.21%
Group 13 SMBS	$15,452,956.77	360	267	83	5.61%
	$ 880,502.41	360	311	43	5.50%
	$ 4,463,158.33	360	300	40	5.70%
Group 14 SMBS	$ 2,106,394.07	360	317	39	6.81%
	$ 2,840,727.88	360	315	38	6.86%
Group 15 SMBS	$ 4,453,726.86	360	305	47	7.39%
	$ 3,720,698.35	360	309	47	7.33%
	$ 2,247,902.94	360	308	45	7.36%
	$ 2,127,517.51	360	309	46	7.47%
	$ 1,903,962.47	360	309	46	7.36%
	$ 1,801,650.79	360	309	46	7.34%
	$ 1,073,601.82	360	309	46	7.37%
	$ 1,884,458.63	360	312	41	7.40%
	$ 1,594,572.89	360	315	39	7.30%
	$ 1,928,374.97	360	316	39	7.37%
	$ 1,187,883.38	360	316	39	7.39%
Group 16 SMBS	$ 1,644,256.48	360	307	46	7.81%
	$ 1,330,737.65	360	309	45	7.89%
	$ 1,208,588.56	360	315	39	7.85%
	$ 810,438.78	360	316	39	7.85%
Group 17 SMBS	$ 641,905.27	360	311	44	8.38%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the SMBS will differ from those shown above, perhaps significantly.

Group 8, Group 11 and Group 18

Exhibit A describes the underlying REMIC and RCR certificates in Group 8, Group 11 and Group 18, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on November 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
LF	0.707%	6.50%	0.45%	LIBOR + 45 basis points
LS	5.793%	6.05%	0.00%	6.05% − LIBOR
FB	0.740%	6.50%	0.48%	LIBOR + 48 basis points
SB	5.760%	6.02%	0.00%	6.02% − LIBOR
PF	0.740%	6.50%	0.48%	LIBOR + 48 basis points
PS	5.760%	6.02%	0.00%	6.02% − LIBOR
CF	0.710%	6.50%	0.45%	LIBOR + 45 basis points
CS	5.790%	6.05%	0.00%	6.05% − LIBOR
FC	0.760%	6.50%	0.50%	LIBOR + 50 basis points
SC	5.740%	6.00%	0.00%	6% − LIBOR
MF	0.810%	6.50%	0.55%	LIBOR + 55 basis points
MS	5.690%	5.95%	0.00%	5.95% − LIBOR
FP	0.660%	7.00%	0.40%	LIBOR + 40 basis points
SP	6.340%	6.60%	0.00%	6.60% − LIBOR
FE	0.770%	6.50%	0.51%	LIBOR + 51 basis points
SE	5.730%	5.99%	0.00%	5.99% − LIBOR

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
AF	0.810%	6.50%	0.55%	LIBOR + 55 basis points
AS	5.690%	5.95%	0.00%	5.95% − LIBOR
FM	0.760%	6.50%	0.50%	LIBOR + 50 basis points
SM	5.740%	6.00%	0.00%	6% − LIBOR
FD	0.760%	6.50%	0.50%	LIBOR + 50 basis points
SD	5.740%	6.00%	0.00%	6% − LIBOR
BS	5.760%	6.02%	0.00%	6.02% − LIBOR
BF	0.740%	6.50%	0.48%	LIBOR + 48 basis points
TS	5.760%	6.02%	0.00%	6.02% − LIBOR
FA	0.710%	6.50%	0.45%	LIBOR + 45 basis points
SA	5.790%	6.05%	0.00%	6.05% − LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
LS	100% of the LF Class
LI	16.6666666667% of the LN Class
SB	100% of the FB Class
PS	100% of the PF Class
BS	80.9523803102% of the PF Class *plus* 100% of the FB Class
TS	100% of the PF Class *plus* 100% of the FB Class
HI	60% of the HK Class
CS	100% of the CF Class
SC	100% of the FC Class
SA	100% of the FA Class
MS	100% of the MF Class
IO	100% of the aggregate notional principal balance of the Group 6 SMBS
DI	35.714285% of the DE Class
SP	100% of the FP Class
SE	100% of the FE Class
AS	100% of the AF Class
XI	100% of the aggregate notional principal balance of the Group 13 SMBS
IK	100% of the aggregate notional principal balance of the Group 14 SMBS
TI	100% of the *sum* of the IX and XI Classes

Class	
IT	100% of the *sum* of the IK, KI, IL and IN Classes
SM	100% of the FM Class
SD	100% of the FD Class

The notional principal balance of the IX Class will equal the aggregate notional principal balance of the Group 12 SMBS immediately before the related distribution date *multiplied by* a fraction, the numerator of which is 4.5% and the denominator of which is 5.00%.

The notional principal balance of the KI Class will equal the aggregate notional principal balance of the Group 15 SMBS immediately before the related distribution date *multiplied by* a fraction, the numerator of which is 7.00% and the denominator of which is 6.50%.

The notional principal balance of the IL Class will equal the aggregate notional principal balance of the Group 16 SMBS immediately before the related distribution date *multiplied by* a fraction, the numerator of which is 7.50% and the denominator of which is 6.50%.

The notional principal balance of the IN Class will equal the notional principal balance of the Group 17 SMBS immediately before the related distribution date *multiplied by* a fraction, the numerator of which is 8.00% and the denominator of which is 6.50%.

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

	PSA Prepayment Assumption								
Group 1 Classes	0%	100%	225%	300%	342%	500%	700%	1400%	2100%
LN, LI and LM	19.3	6.7	4.2	4.2	4.2	3.0	2.0	0.6	0.1
LZ	28.3	20.2	20.2	20.2	20.2	17.4	13.0	4.3	0.1
LT	29.2	18.3	12.0	4.5	1.3	0.4	0.2	0.1	0.1
ZL	30.0	21.2	21.2	21.2	0.1	0.1	0.1	0.1	0.1
LF and LS.	20.8	8.4	5.4	4.3	3.8	2.6	1.8	0.6	0.1

	PSA Prepayment Assumption							
Group 2 Classes	0%	100%	175%	210%	300%	600%	1200%	1800%
FB and SB	20.2	10.8	8.0	7.0	5.4	3.0	1.7	1.2
PF, PS and NB	13.9	6.4	4.9	4.9	4.9	2.9	1.7	1.3
PE	23.2	16.8	16.7	16.7	16.7	8.8	4.0	2.0
ZA	27.1	20.7	16.4	13.5	2.4	0.9	0.5	0.3
BS and BF	17.1	8.6	6.4	6.0	5.2	3.0	1.7	1.2
TS	16.7	8.4	6.3	5.9	5.1	3.0	1.7	1.2

	PSA Prepayment Assumption					
Group 3 Classes	0%	100%	250%	400%	600%	800%
HK, HA, HB, HC, HD, HE, HG, HJ and HI.	5.7	3.6	2.8	2.3	1.7	1.3

	PSA Prepayment Assumption							
Group 4 Classes	0%	100%	175%	250%	300%	600%	1200%	1800%
CA, CF, CS, CB, CD, CG, CH, CJ, CK, CL, CM, CN and CP	14.1	6.3	4.9	4.9	4.9	2.8	1.5	1.0
CE	23.3	17.8	17.8	17.8	17.8	9.3	4.0	2.0
CZ	27.0	20.4	16.2	7.6	2.2	0.7	0.3	0.2
FC, SC, FA and SA	20.2	10.6	7.7	6.0	5.2	2.8	1.5	1.0

Group 5 Classes	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
BM, MF and MS	20.2	10.9	6.2	4.3	3.0	1.7	1.2

Group 6 Class	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
IO	20.5	9.3	5.2	3.4	2.2	0.8	0.1

Group 7 Classes	0%	50%	100%	150%	300%	750%
	PSA Prepayment Assumption					
DE and DI	7.5	6.0	5.2	4.5	3.3	2.0
DB	14.2	13.5	13.0	12.3	10.0	5.4

Group 8 Class	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
PT	4.2	3.3	2.6	2.1	1.6	0.7	0.1

Group 9 Classes	0%	100%	175%	250%	300%	600%	1200%	1800%
	PSA Prepayment Assumption							
FP and SP	20.2	10.8	7.9	6.2	5.3	3.0	1.6	1.1
EB, FE, SE, EC, ED, EG and EA	14.0	6.4	5.0	5.0	5.0	2.9	1.7	1.2
EP	23.2	17.1	17.1	17.1	17.1	9.0	4.0	2.1
EZ	27.1	20.7	16.4	7.8	2.4	0.9	0.4	0.3

Group 10 Classes	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
AF and AS	20.2	10.8	6.2	4.2	3.0	1.7	1.1
A	18.6	8.4	4.4	3.1	2.3	1.3	1.0
AB	29.0	24.2	15.5	10.5	7.1	3.4	2.1

Group 11 Class	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
LE	29.1	21.0	16.5	11.9	7.9	2.9	0.1

Group 12 Class	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
IX	19.9	8.6	5.0	3.3	2.1	0.8	0.1

Group 13 Class	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
XI	20.2	8.8	5.1	3.3	2.1	0.8	0.1

Group 14 Class	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
IK	21.1	9.9	5.4	3.4	2.2	0.8	0.1

Group 15 Class	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
KI	21.3	9.9	5.4	3.4	2.2	0.8	0.1

Group 16 Class	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
IL	21.6	10.0	5.4	3.5	2.2	0.8	0.1

Group 17 Class	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
IN	21.8	10.1	5.4	3.5	2.2	0.8	0.1

Group 18 Classes	0%	100%	250%	400%	600%	1200%	1800%
	PSA Prepayment Assumption						
FM, SM and MO	19.1	10.6	5.7	3.6	2.3	0.8	0.1

Group 19 Classes	PSA Prepayment Assumption							
	0%	100%	175%	210%	300%	600%	1200%	1800%
FD, SD, BA, BC, BD and BG	13.4	6.0	4.6	4.6	4.6	2.8	1.7	1.2
BE	22.8	15.4	15.1	15.1	15.1	8.0	3.7	2.0
BZ	27.0	20.3	16.2	13.3	2.4	0.9	0.5	0.3

Group 12/Group 13 Class**	PSA Prepayment Assumption						
	0%	100%	250%	400%	600%	1200%	1800%
TI	20.1	8.7	5.0	3.3	2.1	0.8	0.1

Group 14/Group 15/Group 16/Group 17 Class**	PSA Prepayment Assumption						
	0%	100%	250%	400%	600%	1200%	1800%
IT	21.3	9.9	5.4	3.4	2.2	0.8	0.1

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

** These classes are RCR classes formed from combinations of two or more REMIC classes in different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

ADDITIONAL RISK FACTORS

General

Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

Payments on the Group 11 Class also will be affected by the payment priority governing the Group 11 Underlying RCR Certificates. If you invest in the Group 11 Class, the rate at which you receive payments also will be affected by the priority sequence governing principal payments on the Group 11 Underlying RCR Certificates.

In particular, as described in the related Underlying REMIC Disclosure Document, the Group 11 Underlying RCR Certificates may be subsequent in payment priority to certain other classes issued from the related underlying REMIC trust. As a result, such other classes may receive principal before principal is paid on the Group 11 Underlying RCR Certificates, possibly for long periods.

You may obtain additional information about the Group 11 Underlying RCR Certificates by reviewing their current class factor in light of other information available in the related Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally. The mortgage loans underlying the Group 5 MBS and Group 10 MBS have been refinanced under Fannie Mae's Home Affordable Refinance Program ("Fannie Mae Refi Plus") and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125%. There is limited information regarding the default and prepayment rates for Fannie Mae Refi Plus high loan-to-value ratio loans. It is possible that these loans could experience higher rates of default and lower rates of voluntary prepayment than other conforming loans generally, and could experience higher or lower rates of default and higher or lower rates of voluntary prepayment than other high loan-to-value ratio loans not refinanced through the Fannie Mae Refi Plus initiative. We are unable to predict how these factors will affect loan performance. Accordingly, the Group 5 Classes and Group 10 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives of the Group 5 Classes and Group 10 Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of November 1, 2010 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement.

We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- nine groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS," "Group 7 MBS," "Group 9 MBS," "Group 10 MBS" and "Group 19 MBS," and together, the "Trust MBS"), and
- seven groups of previously issued Fannie Mae Stripped Mortgage-Backed Securities (the "Group 6 SMBS," "Group 12 SMBS," "Group 13 SMBS," "Group 14 SMBS," "Group 15 SMBS," "Group 16 SMBS" and "Group 17 SMBS," and together, the "SMBS"), and
- three groups of previously issued REMIC and RCR certificates (the "Group 8 Underlying REMIC and RCR Certificates," "Group 11 Underlying RCR Certificates" and "Group 18 Underlying REMIC Certificates," and together, the "Underlying REMIC Certificates") issued from the related Fannie Mae REMIC trusts (the "Underlying REMIC Trusts") as further described in Exhibit A.

The SMBS represent beneficial ownership interests in certain interest distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates.

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates related to the SMBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS, SMBS and Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS, the SMBS and the Underlying REMIC Certificates, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus, the SMBS Prospectus, the SMBS Supplements and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association ("US Bank") in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only, Principal Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS, Group 9 MBS, Group 10 MBS and Group 19 MBS, and up to 15 years in the case of the Group 3 MBS and Group 7 MBS.

In addition, the Mortgage Loans underlying the Group 5 MBS and Group 10 MBS have been refinanced under Fannie Mae's Home Affordable Refinance Program ("Fannie Mae Refi Plus") and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see "Fannie Mae—Making Home Affordable Program" in the MBS Prospectus dated June 1, 2009 and on our Web site at www.fanniemae.com. See also "Additional Risk Factors—*Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally*" in this prospectus supplement.

For additional information, see "Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 7, Group 9, Group 10 and Group 19—Characteristics of the Trust MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The SMBS

The general characteristics of the SMBS are described in the SMBS Prospectus and in the SMBS Supplements. The SMBS provide that certain interest amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the related MBS are described in the MBS Prospectus. Each related MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. For additional information see "Summary-Group 6, Group 12, Group 13, Group 14, Group 15, Group 16 and Group 17—Characteristics of the SMBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement, and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

In addition, the scheduled monthly payments on the Mortgage Loans backing the Group 18 Underlying REMIC Certificates represent accrued interest only for periods that may range from at least 7 to no more than 10 years following origination. See "Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans" in the MBS Prospectus.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at http://sls.fanniemae.com/slsSearch/Home.do. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes"* below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

The Dealer will treat the Principal Only Class as a no-delay Class solely for the purpose of facilitating trading.

Accrual Classes. The LZ, ZL, ZA, CZ, EZ and BZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principals" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The LZ Accrual Amount to LN until retired, and thereafter to LZ. **Accretion Directed Class and Accrual Class**

The ZL Accrual Amount to LT to its Targeted Balance, and thereafter to ZL. **Accretion Directed/TAC Class and Accrual Class**

The Group 1 Cash Flow Distribution Amount as follows:

— 20% in the following priority:

first, to Aggregate Group I to its Planned Balance; **PAC Group**

second, to LT to its Targeted Balance; **TAC Class**

third, to ZL until retired; **Support Class**

fourth, to LT until retired; and **TAC Class**

fifth, to Aggregate Group I to zero, and **PAC Group**

— 80% to LF until retired. **Pass-Through Class**

The "LZ Accrual Amount" is any interest then accrued and added to the principal balance of the LZ Class.

The "ZL Accrual Amount" is any interest then accrued and added to the principal balance of the ZL Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the LN and LZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to LN and LZ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The ZA Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to ZA. **Accretion Directed/PAC Group and Accrual Class**

The Group 2 Cash Flow Distribution Amount as follows:

— 75% in the following priority:

first, to Aggregate Group II to its Planned Balance; **PAC Group**

second, to ZA until retired; and **Support Class**

third, to Aggregate Group II to zero, and **PAC Group**

— 25% to FB until retired. **Pass-Through Class**

The "ZA Accrual Amount" is any interest then accrued and added to the principal balance of the ZA Class.

The "Group 2 Cash Flow Distribution Amount" is the principal then paid on the Group 2 MBS.

"Aggregate Group II" consists of the PF, NB and PE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to PF and NB, pro rata, until retired; and

second, to PE until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The Group 3 Principal Distribution Amount to HK until retired. **Pass-Through Class**

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

- *Group 4*

The CZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to CZ. **Accretion Directed/PAC Group and Accrual Class**

The Group 4 Cash Flow Distribution Amount as follows:

— 75.0000002381% in the following priority:

first, to Aggregate Group III to its Planned Balance; **PAC Group**

second, to CZ until retired; and **Support Class**

third, to Aggregate Group III to zero, and **PAC Group**

— 24.9999997619% to FC until retired. **Pass-Through Class**

The "CZ Accrual Amount" is any interest then accrued and added to the principal balance of the CZ Class.

The "Group 4 Cash Flow Distribution Amount" is the principal then paid on the Group 4 MBS.

"Aggregate Group III" consists of the CA, CF and CE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to CA and CF, pro rata, until retired; and

second, to CE until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The Group 5 Principal Distribution Amount to BM and MF, pro rata, until retired. **Pass-Through Classes**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount to DE and DB, in that order, until retired. **Sequential Pay Classes**

The "Group 7 Principal Distribution Amount" is the principal then paid on the Group 7 MBS.

- *Group 8*

The Group 8 Principal Distribution Amount to PT until retired. **Structured Collateral/ Pass-Through Class**

The "Group 8 Principal Distribution Amount" is the principal then paid on the Group 8 Underlying REMIC and RCR Certificates.

- *Group 9*

The EZ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to EZ. **Accretion Directed/PAC Group and Accrual Class**

The Group 9 Cash Flow Distribution Amount as follows:

— 80.0000001968% in the following priority:

first, to Aggregate Group IV to its Planned Balance; **PAC Group**

second, to EZ until retired; and **Support Class**

third, to Aggregate Group IV to zero, and **PAC Group**

— 19.9999998032% to FP until retired. **Pass-Through Class**

The "EZ Accrual Amount" is any interest then accrued and added to the principal balance of the EZ Class.

The "Group 9 Cash Flow Distribution Amount" is the principal then paid on the Group 9 MBS.

"Aggregate Group IV" consists of the EB, FE and EP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, to EB and FE, pro rata, until retired; and

second, to EP until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 10*

The Group 10 Principal Distribution Amount as follows:

— 39.9999998126% to AF until retired, and **Pass-Through Class**

— 60.0000001874% to A and AB, in that order, until retired. **Sequential Pay Classes**

The "Group 10 Principal Distribution Amount" is the principal then paid on the Group 10 MBS.

- *Group 11*

The Group 11 Principal Distribution Amount to LE until retired. **Structured Collateral/ Pass-Through Class**

The "Group 11 Principal Distribution Amount" is the principal then paid on the Group 11 Underlying RCR Certificates.

- *Group 18*

The Group 18 Principal Distribution Amount to FM and MO, pro rata, until retired. **Structured Collateral/ Pass-Through Classes**

The "Group 18 Principal Distribution Amount" is the principal then paid on the Group 18 Underlying REMIC Certificates.

- *Group 19*

The BZ Accrual Amount to Aggregate Group V to its Planned Balance, and thereafter to BZ. **Accretion Directed/PAC Group and Accrual Class**

The Group 19 Cash Flow Distribution Amount as follows:

1. To Aggregate Group V to its Planned Balance. **PAC Group**
2. To BZ until retired. **Support Class**
3. To Aggregate Group V to zero. **PAC Group**

The “BZ Accrual Amount” is any interest then accrued and added to the principal balance of the BZ Class.

The “Group 19 Cash Flow Distribution Amount” is the principal then paid on the Group 19 MBS.

“Aggregate Group V” consists of the FD, BA and BE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

first, to FD and BA, pro rata, until retired; and

second, to BE until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the applicable priority sequence governing principal payments on the Group 11 Underlying RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 7, Group 9, Group 10 and Group 19—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the SMBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 6, Group 12, Group 13, Group 14, Group 15, Group 16 and Group 17—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is November 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Class	Structuring Ranges and Speed	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 225% and 342% PSA	Between 225% and 342% PSA
LT Class Targeted Balances	300% PSA	N/A
Aggregate Group II Planned Balances	Between 175% and 300% PSA	Between 175% and 300% PSA
Aggregate Group III Planned Balances	Between 175% and 300% PSA	Between 175% and 300% PSA
Aggregate Group IV Planned Balances	Between 175% and 300% PSA	Between 175% and 300% PSA
Aggregate Group V Planned Balances	Between 175% and 300% PSA	Between 175% and 300% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	LN and LZ
Aggregate Group II	PF, NB and PE
Aggregate Group III	CA, CF and CE
Aggregate Group IV.	EB, FE and EP
Aggregate Group V	FD, BA and BE

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups listed above might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group and the LT Class will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and the Aggregate Groups and the LT Class will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA, and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
LS	12.31250%
SB	15.53125%
PS	15.00000%
CS	14.00000%
SC	13.15625%
MS	16.15625%
SP	15.31250%
SE	14.00000%
AS	12.25000%
SM	9.15625%
SD	14.68750%
BS	15.28125%
TS	15.12500%
SA	14.25000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	225%	300%	342%	500%	700%	1400%	2100%
0.125%	46.2%	42.5%	33.0%	27.0%	23.6%	10.3%	(8.0)%	(97.0)%	*
0.257%	45.0%	41.3%	31.8%	25.9%	22.5%	9.2%	(9.0)%	(97.6)%	*
2.257%	26.3%	22.8%	14.0%	8.5%	5.3%	(7.0)%	(24.0)%	*	*
4.257%	7.1%	3.9%	(4.3)%	(9.4)%	(12.3)%	(23.7)%	(39.3)%	*	*
6.050%	*	*	*	*	*	*	*	*	*

Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	175%	210%	300%	600%	1200%	1800%
0.13%	36.4%	33.8%	29.9%	28.0%	23.2%	6.4%	(30.2)%	(73.0)%
0.26%	35.5%	32.9%	28.9%	27.0%	22.2%	5.4%	(31.4)%	(74.3)%
2.26%	20.8%	18.1%	14.0%	12.1%	7.0%	(10.7)%	(50.4)%	(96.6)%
4.26%	5.8%	3.0%	(1.3)%	(3.3)%	(8.6)%	(27.4)%	(71.7)%	*
6.02%	*	*	*	*	*	*	*	*

Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	175%	210%	300%	600%	1200%	1800%
0.13%	34.9%	30.8%	25.1%	25.1%	25.1%	8.0%	(32.1)%	(67.2)%
0.26%	33.9%	29.8%	24.0%	24.0%	24.0%	6.7%	(33.6)%	(68.7)%
2.26%	17.9%	13.2%	6.9%	6.9%	6.9%	(14.3)%	(58.3)%	(93.2)%
4.26%	0.3%	(5.9)%	(12.7)%	(12.7)%	(12.7)%	(40.0)%	(89.1)%	*
6.02%	*	*	*	*	*	*	*	*

Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	175%	250%	300%	600%	1200%	1800%
0.13%	38.3%	34.1%	28.1%	28.1%	28.1%	9.8%	(37.4)%	(85.5)%
0.26%	37.2%	33.0%	27.0%	27.0%	27.0%	8.5%	(38.9)%	(86.9)%
2.26%	20.3%	15.5%	9.3%	9.3%	9.3%	(12.6)%	(63.3)%	*
4.26%	1.9%	(4.1)%	(10.4)%	(10.4)%	(10.4)%	(37.8)%	(93.2)%	*
6.05%	*	*	*	*	*	*	*	*

Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	175%	250%	300%	600%	1200%	1800%
0.13%	44.1%	41.2%	36.9%	32.5%	29.6%	11.0%	(31.1)%	(83.9)%
0.26%	42.9%	40.1%	35.8%	31.4%	28.4%	9.8%	(32.3)%	(85.2)%
2.26%	25.5%	22.6%	18.3%	13.8%	10.8%	(8.2)%	(52.1)%	*
4.26%	8.0%	5.1%	0.7%	(3.8)%	(6.9)%	(26.4)%	(73.5)%	*
6.00%	*	*	*	*	*	*	*	*

Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	250%	400%	600%	1200%	1800%
0.13%	34.3%	31.6%	23.7%	15.4%	4.1%	(33.0)%	(76.1)%
0.26%	33.3%	30.7%	22.7%	14.5%	3.1%	(34.1)%	(77.5)%
2.26%	19.3%	16.6%	8.2%	(0.4)%	(12.4)%	(52.6)%	(99.3)%
4.26%	4.7%	1.9%	(6.7)%	(15.8)%	(28.5)%	(73.3)%	*
5.95%	*	*	*	*	*	*	*

Sensitivity of the SP Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	175%	250%	300%	600%	1200%	1800%
0.13%	41.5%	38.9%	34.9%	30.9%	28.1%	11.2%	(26.1)%	(69.9)%
0.26%	40.5%	37.9%	33.9%	29.9%	27.1%	10.1%	(27.2)%	(71.2)%
2.26%	25.6%	22.9%	18.7%	14.5%	11.7%	(6.1)%	(45.8)%	(92.3)%
4.26%	10.6%	7.8%	3.5%	(0.8)%	(3.8)%	(22.4)%	(65.9)%	*
6.60%	*	*	*	*	*	*	*	*

Sensitivity of the SE Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	175%	250%	300%	600%	1200%	1800%
0.13%	38.0%	34.0%	28.3%	28.3%	28.3%	11.5%	(29.5)%	(67.9)%
0.26%	36.9%	32.9%	27.2%	27.2%	27.2%	10.1%	(31.0)%	(69.4)%
2.26%	20.0%	15.3%	9.1%	9.1%	9.1%	(11.8)%	(56.7)%	(94.8)%
4.26%	1.4%	(4.7)%	(11.3)%	(11.3)%	(11.3)%	(38.3)%	(88.5)%	*
5.99%	*	*	*	*	*	*	*	*

Sensitivity of the AS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	250%	400%	600%	1200%	1800%
0.13%	47.9%	45.3%	37.4%	29.3%	18.1%	(17.9)%	(59.4)%
0.26%	46.6%	44.0%	36.1%	28.0%	16.8%	(19.3)%	(61.0)%
2.26%	27.7%	25.0%	16.8%	8.3%	(3.5)%	(42.2)%	(86.6)%
4.26%	8.9%	6.1%	(2.5)%	(11.5)%	(24.2)%	(67.6)%	*
5.95%	*	*	*	*	*	*	*

Sensitivity of the SM Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	250%	400%	600%	1200%	1800%
0.13%	69.2%	65.2%	52.7%	39.5%	20.6%	(51.3)%	*
0.26%	67.4%	63.4%	51.0%	37.9%	19.2%	(52.4)%	*
2.26%	41.3%	37.7%	26.3%	14.4%	(2.8)%	(68.0)%	*
4.26%	15.8%	12.5%	2.3%	(8.6)%	(24.1)%	(83.9)%	*
6.00%	*	*	*	*	*	*	*

Sensitivity of the SD Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	175%	210%	300%	600%	1200%	1800%
0.13%	35.0%	30.8%	24.6%	24.6%	24.6%	6.3%	(34.8)%	(69.2)%
0.26%	34.0%	29.7%	23.5%	23.5%	23.5%	4.9%	(36.3)%	(70.8)%
2.26%	17.6%	12.5%	5.6%	5.6%	5.6%	(17.1)%	(61.8)%	(95.6)%
4.26%	(0.7)%	(7.3)%	(15.4)%	(15.4)%	(15.4)%	(44.4)%	(93.5)%	*
6.00%	*	*	*	*	*	*	*	*

Sensitivity of the BS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	175%	210%	300%	600%	1200%	1800%
0.13%	35.7%	32.4%	27.7%	26.7%	24.1%	7.1%	(31.1)%	(70.2)%
0.26%	34.7%	31.4%	26.7%	25.6%	23.0%	5.9%	(32.4)%	(71.7)%
2.26%	19.5%	16.0%	11.2%	9.9%	6.9%	(12.2)%	(53.5)%	(95.1)%
4.26%	3.7%	0.1%	(4.7)%	(6.3)%	(10.1)%	(30.7)%	(76.5)%	*
6.02%	*	*	*	*	*	*	*	*

Sensitivity of the TS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	175%	210%	300%	600%	1200%	1800%
0.13%	36.0%	32.7%	27.9%	26.9%	24.6%	7.6%	(30.7)%	(69.4)%
0.26%	35.0%	31.6%	26.9%	25.9%	23.5%	6.4%	(32.0)%	(70.8)%
2.26%	19.6%	16.0%	11.1%	9.9%	7.2%	(12.0)%	(53.5)%	(94.5)%
4.26%	3.6%	(0.2)%	(5.0)%	(6.5)%	(10.2)%	(31.0)%	(77.0)%	*
6.02%	*	*	*	*	*	*	*	*

Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	175%	250%	300%	600%	1200%	1800%
0.13%	40.4%	37.6%	33.2%	28.8%	25.9%	7.2%	(35.1)%	(88.2)%
0.26%	39.3%	36.5%	32.2%	27.8%	24.8%	6.1%	(36.3)%	(89.5)%
2.26%	23.4%	20.5%	16.1%	11.6%	8.6%	(10.5)%	(54.7)%	*
4.26%	7.2%	4.3%	(0.2)%	(4.7)%	(7.8)%	(27.3)%	(74.6)%	*
6.05%	*	*	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
LI	527%
IO	561%
DI	409%
IX	434%
XI	437%
IK	526%
KI	527%
IL	528%
IN	530%
HI	409%
TI	436%
IT	527%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
LI	16.50000%
IO	12.50000%
DI	9.50000%
IX	14.84375%
XI	14.84375%
IK	16.12500%
KI	16.12500%
IL	16.12500%
IN	16.12500%
HI	10.84375%
TI	14.84375%
IT	16.12500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	225%	300%	342%	500%	700%	1400%	2100%
Pre-Tax Yields to Maturity	29.8%	25.3%	13.4%	13.4%	13.4%	2.2%	(15.6)%	*	*

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	40.5%	36.8%	25.5%	13.6%	(3.5)%	(68.4)%	*

Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	150%	300%	750%
Pre-Tax Yields to Maturity	25.7%	22.5%	19.1%	8.2%	(24.3)%

Sensitivity of the IX Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	28.3%	24.8%	14.0%	2.7%	(13.7)%	(75.7)%	*

Sensitivity of the XI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	28.6%	25.1%	14.3%	2.9%	(13.4)%	(75.5)%	*

Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	37.0%	33.4%	22.3%	10.5%	(6.4)%	(70.6)%	*

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	37.1%	33.5%	22.3%	10.5%	(6.3)%	(70.5)%	*

Sensitivity of the IL Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	37.2%	33.6%	22.5%	10.7%	(6.2)%	(70.4)%	*

Sensitivity of the IN Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	37.4%	33.8%	22.6%	10.8%	(6.1)%	(70.5)%	*

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	250%	400%	600%	800%
Pre-Tax Yields to Maturity	25.7%	22.4%	11.8%	0.7%	(15.2)%	(32.8)%

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	28.5%	25.0%	14.2%	2.8%	(13.5)%	(75.5)%	*

Sensitivity of the IT Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	37.1%	33.5%	22.3%	10.6%	(6.3)%	(70.4)%	*

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

Class	Price
MO	88.0%

Sensitivity of the MO Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	400%	600%	1200%	1800%
Pre-Tax Yields to Maturity	1.0%	1.2%	2.4%	3.8%	6.1%	17.4%	302.1%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 4, Group 7, Group 9, Group 10 and Group 19 Classes, and
- in the case of the Group 11 Classes, the applicable priority sequences affecting principal payments on the Group 11 Underlying RCR Certificates.

See "—Distributions of Principal" above and "Description of the Certificates—Distributions of Principal" in the applicable Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	8.50%
Group 2 MBS	360 months	360 months	7.50%
Group 3 MBS	180 months	122 months	7.50%
Group 4 MBS	360 months	360 months	7.50%
Group 5 MBS	360 months	360 months	7.50%
Group 6 SMBS	360 months	360 months	8.00%
Group 7 MBS	180 months	180 months	6.00%
Group 8 Underlying REMIC and RCR Certificates	180 months	(1)	7.50%
Group 9 MBS	360 months	360 months	7.50%
Group 10 MBS	360 months	360 months	7.50%
Group 11 Underlying RCR Certificates	360 months	353 months	7.00%
Group 12 SMBS	360 months	360 months	7.00%
Group 13 SMBS	360 months	360 months	7.50%
Group 14 SMBS	360 months	360 months	9.00%
Group 15 SMBS	360 months	360 months	9.50%
Group 16 SMBS	360 months	360 months	10.00%
Group 17 SMBS	360 months	360 months	10.50%
Group 18 Underlying REMIC Certificates	360 months	315 months(2)	9.00%
Group 19 MBS	360 months	360 months	7.00%

(1) The Mortgage Loans backing the Group 8 Underlying REMIC and RCR Certificates listed below are assumed to have the following remaining terms to maturity:

	Remaining Terms to Maturity
2002-89-CB	85 months
2003-1-QG	86 months
2003-12-C	86 months
2003-14-MK	87 months
2003-26-BA	88 months
2003-26-KC	88 months
2003-26-KD	88 months
2003-27-OK	88 months
2004-37-YB	102 months
2004-48-HA	102 months

(2) In addition, we have assumed that each Mortgage Loan backing the Group 18 Underlying REMIC Certificates has a remaining interest only period of 75 months.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

LN, LI† and LM Classes

Date	PSA Prepayment Assumption 0%	100%	225%	300%	342%	500%	700%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2011	99	90	82	82	82	80	66	18	0
November 2012	98	82	66	66	66	55	38	3	0
November 2013	97	73	53	53	53	37	21	*	0
November 2014	96	65	42	42	42	25	12	0	0
November 2015	95	58	32	32	32	17	7	0	0
November 2016	93	51	25	25	25	11	4	0	0
November 2017	92	44	19	19	19	8	2	0	0
November 2018	90	38	14	14	14	5	1	0	0
November 2019	88	32	11	11	11	3	1	0	0
November 2020	87	26	8	8	8	2	*	0	0
November 2021	85	21	6	6	6	1	*	0	0
November 2022	82	16	4	4	4	1	0	0	0
November 2023	80	12	3	3	3	*	0	0	0
November 2024	77	7	2	2	2	*	0	0	0
November 2025	74	3	1	1	1	*	0	0	0
November 2026	71	1	1	1	1	0	0	0	0
November 2027	68	1	1	1	1	0	0	0	0
November 2028	64	*	*	*	*	0	0	0	0
November 2029	60	*	*	*	*	0	0	0	0
November 2030	55	0	0	0	0	0	0	0	0
November 2031	51	0	0	0	0	0	0	0	0
November 2032	45	0	0	0	0	0	0	0	0
November 2033	40	0	0	0	0	0	0	0	0
November 2034	33	0	0	0	0	0	0	0	0
November 2035	27	0	0	0	0	0	0	0	0
November 2036	19	0	0	0	0	0	0	0	0
November 2037	11	0	0	0	0	0	0	0	0
November 2038	2	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.3	6.7	4.2	4.2	4.2	3.0	2.0	0.6	0.1

LZ Class

Date	PSA Prepayment Assumption 0%	100%	225%	300%	342%	500%	700%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2011	104	104	104	104	104	104	104	104	0
November 2012	108	108	108	108	108	108	108	108	0
November 2013	113	113	113	113	113	113	113	113	0
November 2014	117	117	117	117	117	117	117	74	0
November 2015	122	122	122	122	122	122	122	11	0
November 2016	127	127	127	127	127	127	127	2	0
November 2017	132	132	132	132	132	132	132	*	0
November 2018	138	138	138	138	138	138	138	*	0
November 2019	143	143	143	143	143	143	143	*	0
November 2020	149	149	149	149	149	149	149	*	0
November 2021	155	155	155	155	155	155	155	*	0
November 2022	161	161	161	161	161	161	109	*	0
November 2023	168	168	168	168	168	168	58	*	0
November 2024	175	175	175	175	175	175	31	0	0
November 2025	182	182	182	182	182	182	16	0	0
November 2026	189	189	189	189	189	161	8	0	0
November 2027	197	197	197	197	197	94	4	0	0
November 2028	205	205	205	205	205	52	2	0	0
November 2029	214	214	214	214	214	26	1	0	0
November 2030	222	125	125	125	125	10	*	0	0
November 2031	231	14	14	14	14	2	*	0	0
November 2032	241	0	0	0	0	0	0	0	0
November 2033	251	0	0	0	0	0	0	0	0
November 2034	261	0	0	0	0	0	0	0	0
November 2035	271	0	0	0	0	0	0	0	0
November 2036	282	0	0	0	0	0	0	0	0
November 2037	294	0	0	0	0	0	0	0	0
November 2038	306	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	20.2	20.2	20.2	20.2	17.4	13.0	4.3	0.1

LT Class

Date	PSA Prepayment Assumption 0%	100%	225%	300%	342%	500%	700%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2011	100	100	100	70	53	0	0	0	0
November 2012	100	100	100	51	24	0	0	0	0
November 2013	100	100	100	39	8	0	0	0	0
November 2014	100	100	100	34	1	0	0	0	0
November 2015	100	100	100	32	*	0	0	0	0
November 2016	100	100	96	30	*	0	0	0	0
November 2017	100	100	89	27	*	0	0	0	0
November 2018	100	100	81	24	*	0	0	0	0
November 2019	100	100	73	21	*	0	0	0	0
November 2020	100	100	63	17	*	0	0	0	0
November 2021	100	100	55	15	*	0	0	0	0
November 2022	100	100	46	12	*	0	0	0	0
November 2023	100	100	38	10	*	0	0	0	0
November 2024	100	100	31	8	*	0	0	0	0
November 2025	100	100	25	6	*	0	0	0	0
November 2026	100	92	19	4	*	0	0	0	0
November 2027	100	73	14	3	*	0	0	0	0
November 2028	100	54	10	2	*	0	0	0	0
November 2029	100	37	6	1	*	0	0	0	0
November 2030	100	20	3	1	*	0	0	0	0
November 2031	100	4	*	*	*	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0
November 2034	100	0	0	0	0	0	0	0	0
November 2035	100	0	0	0	0	0	0	0	0
November 2036	100	0	0	0	0	0	0	0	0
November 2037	100	0	0	0	0	0	0	0	0
November 2038	100	0	0	0	0	0	0	0	0
November 2039	60	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	18.3	12.0	4.5	1.3	0.4	0.2	0.1	0.1

ZL Class

Date	PSA Prepayment Assumption 0%	100%	225%	300%	342%	500%	700%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2011	104	104	104	104	0	0	0	0	0
November 2012	108	108	108	108	0	0	0	0	0
November 2013	113	113	113	113	0	0	0	0	0
November 2014	117	117	117	117	0	0	0	0	0
November 2015	122	122	122	122	0	0	0	0	0
November 2016	127	127	127	127	0	0	0	0	0
November 2017	132	132	132	132	0	0	0	0	0
November 2018	138	138	138	138	0	0	0	0	0
November 2019	143	143	143	143	0	0	0	0	0
November 2020	149	149	149	149	0	0	0	0	0
November 2021	155	155	155	155	0	0	0	0	0
November 2022	161	161	161	161	0	0	0	0	0
November 2023	168	168	168	168	0	0	0	0	0
November 2024	175	175	175	175	0	0	0	0	0
November 2025	182	182	182	182	0	0	0	0	0
November 2026	189	189	189	189	0	0	0	0	0
November 2027	197	197	197	197	0	0	0	0	0
November 2028	205	205	205	205	0	0	0	0	0
November 2029	214	214	214	214	0	0	0	0	0
November 2030	222	222	222	222	0	0	0	0	0
November 2031	231	231	231	231	0	0	0	0	0
November 2032	241	0	0	0	0	0	0	0	0
November 2033	251	0	0	0	0	0	0	0	0
November 2034	261	0	0	0	0	0	0	0	0
November 2035	271	0	0	0	0	0	0	0	0
November 2036	282	0	0	0	0	0	0	0	0
November 2037	294	0	0	0	0	0	0	0	0
November 2038	306	0	0	0	0	0	0	0	0
November 2039	318	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	21.2	21.2	21.2	0.1	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† The weighted average life information set forth for this Class is based solely on assumed principal distributions.

Date	LF and LS† Classes								
	PSA Prepayment Assumption								
	0%	100%	225%	300%	342%	500%	700%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2011	99	92	85	80	78	68	57	16	0
November 2012	98	84	71	64	60	47	32	2	0
November 2013	98	77	60	51	47	32	18	*	0
November 2014	97	70	50	41	36	22	10	*	0
November 2015	95	64	42	32	28	15	6	*	0
November 2016	94	58	35	26	21	10	3	*	0
November 2017	93	52	29	20	16	7	2	*	0
November 2018	92	47	24	16	12	4	1	*	0
November 2019	90	42	20	12	9	3	1	*	0
November 2020	89	37	16	10	7	2	*	0	0
November 2021	87	33	13	7	5	1	*	0	0
November 2022	85	29	11	6	4	1	*	0	0
November 2023	83	25	8	4	3	1	*	0	0
November 2024	81	21	7	3	2	*	*	0	0
November 2025	78	18	5	2	1	*	*	0	0
November 2026	75	14	4	2	1	*	*	0	0
November 2027	72	11	3	1	1	*	*	0	0
November 2028	69	8	2	1	*	*	*	0	0
November 2029	66	6	1	*	*	*	*	0	0
November 2030	62	3	1	*	*	*	*	0	0
November 2031	58	1	*	*	*	*	*	0	0
November 2032	53	0	0	0	0	0	0	0	0
November 2033	49	0	0	0	0	0	0	0	0
November 2034	43	0	0	0	0	0	0	0	0
November 2035	37	0	0	0	0	0	0	0	0
November 2036	31	0	0	0	0	0	0	0	0
November 2037	24	0	0	0	0	0	0	0	0
November 2038	17	0	0	0	0	0	0	0	0
November 2039	9	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	8.4	5.4	4.3	3.8	2.6	1.8	0.6	0.1

Date	FB and SB† Classes							
	PSA Prepayment Assumption							
	0%	100%	175%	210%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	99	96	95	94	92	86	73	60
November 2012	98	91	86	84	79	62	33	0
November 2013	97	84	76	72	63	39	9	0
November 2014	96	77	67	62	51	24	2	0
November 2015	95	71	59	53	41	15	1	0
November 2016	93	66	51	46	33	10	*	0
November 2017	92	60	45	39	26	6	*	0
November 2018	90	55	39	33	21	4	*	0
November 2019	89	51	34	28	17	2	*	0
November 2020	87	46	30	24	13	1	*	0
November 2021	85	42	26	20	11	1	*	0
November 2022	83	38	22	17	9	1	*	0
November 2023	80	35	19	14	7	*	*	0
November 2024	78	31	17	12	5	*	*	0
November 2025	75	28	14	10	4	*	*	0
November 2026	73	25	12	8	3	*	0	0
November 2027	70	23	10	7	3	*	0	0
November 2028	66	20	9	6	2	*	0	0
November 2029	63	18	7	5	1	*	0	0
November 2030	59	15	6	4	1	*	0	0
November 2031	55	13	5	3	1	*	0	0
November 2032	50	11	4	2	1	*	0	0
November 2033	46	9	3	2	*	*	0	0
November 2034	40	8	2	1	*	*	0	0
November 2035	35	6	2	1	*	*	0	0
November 2036	29	4	1	1	*	*	0	0
November 2037	22	3	1	*	*	*	0	0
November 2038	16	2	*	*	*	*	0	0
November 2039	8	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.8	8.0	7.0	5.4	3.0	1.7	1.2

Date	PF, PS† and NB Classes							
	PSA Prepayment Assumption							
	0%	100%	175%	210%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	98	95	93	93	93	93	85	68
November 2012	96	86	81	81	81	70	33	0
November 2013	93	77	67	67	67	41	3	0
November 2014	91	67	54	54	54	22	0	0
November 2015	88	59	43	43	43	11	0	0
November 2016	86	50	33	33	33	3	0	0
November 2017	83	42	25	25	25	0	0	0
November 2018	79	35	18	18	18	0	0	0
November 2019	76	28	13	13	13	0	0	0
November 2020	72	21	8	8	8	0	0	0
November 2021	68	14	5	5	5	0	0	0
November 2022	64	8	2	2	2	0	0	0
November 2023	60	2	0	0	0	0	0	0
November 2024	55	0	0	0	0	0	0	0
November 2025	50	0	0	0	0	0	0	0
November 2026	45	0	0	0	0	0	0	0
November 2027	39	0	0	0	0	0	0	0
November 2028	33	0	0	0	0	0	0	0
November 2029	27	0	0	0	0	0	0	0
November 2030	20	0	0	0	0	0	0	0
November 2031	12	0	0	0	0	0	0	0
November 2032	4	0	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.9	6.4	4.9	4.9	4.9	2.9	1.7	1.3

Date	PE Class							
	PSA Prepayment Assumption							
	0%	100%	175%	210%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	0
November 2013	100	100	100	100	100	100	100	0
November 2014	100	100	100	100	100	100	36	0
November 2015	100	100	100	100	100	100	10	0
November 2016	100	100	100	100	100	100	3	0
November 2017	100	100	100	100	100	87	1	0
November 2018	100	100	100	100	100	54	*	0
November 2019	100	100	100	100	100	34	*	0
November 2020	100	100	100	100	100	21	*	0
November 2021	100	100	100	100	100	13	*	0
November 2022	100	100	100	100	100	8	*	0
November 2023	100	100	97	97	97	5	*	0
November 2024	100	76	76	76	76	3	*	0
November 2025	100	60	60	60	60	2	*	0
November 2026	100	47	47	47	47	1	*	0
November 2027	100	36	36	36	36	1	*	0
November 2028	100	28	28	28	28	*	0	0
November 2029	100	21	21	21	21	*	0	0
November 2030	100	16	16	16	16	*	0	0
November 2031	100	12	12	12	12	*	0	0
November 2032	100	9	9	9	9	*	0	0
November 2033	55	7	7	7	7	*	0	0
November 2034	5	5	5	5	5	*	0	0
November 2035	3	3	3	3	3	*	0	0
November 2036	2	2	2	2	2	*	0	0
November 2037	1	1	1	1	1	*	0	0
November 2038	1	1	1	1	1	*	0	0
November 2039	*	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	16.8	16.7	16.7	16.7	8.8	4.0	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZA Class PSA Prepayment Assumption 0%	100%	175%	210%	300%	600%	1200%	1800%	BS† and BF Classes PSA Prepayment Assumption 0%	100%	175%	210%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	105	105	104	99	86	44	0	0	99	96	94	94	93	89	79	64
November 2012	109	109	108	94	58	0	0	0	97	89	83	82	80	66	33	0
November 2013	114	114	113	89	30	0	0	0	95	80	71	69	65	40	6	0
November 2014	120	120	118	86	13	0	0	0	93	72	60	58	53	23	1	0
November 2015	125	125	121	85	4	0	0	0	91	65	51	48	42	13	*	0
November 2016	131	131	123	84	*	0	0	0	89	58	42	39	33	7	*	0
November 2017	137	137	124	84	*	0	0	0	87	51	35	32	26	3	*	0
November 2018	143	143	121	81	*	0	0	0	85	45	29	26	20	2	*	0
November 2019	150	150	116	76	*	0	0	0	82	39	23	20	15	1	*	0
November 2020	157	157	109	71	*	0	0	0	80	34	19	16	11	1	*	0
November 2021	164	164	102	65	*	0	0	0	77	28	15	13	8	*	*	0
November 2022	171	171	93	58	*	0	0	0	74	23	12	10	5	*	*	0
November 2023	179	179	85	52	*	0	0	0	70	18	10	7	3	*	*	0
November 2024	188	176	76	46	*	0	0	0	67	16	8	6	3	*	*	0
November 2025	196	163	68	40	*	0	0	0	63	14	7	5	2	*	0	0
November 2026	205	149	60	35	*	0	0	0	59	13	6	4	2	*	0	0
November 2027	215	135	52	30	*	0	0	0	54	11	5	3	1	*	0	0
November 2028	224	121	45	26	*	0	0	0	50	10	4	3	1	*	0	0
November 2029	235	108	39	22	*	0	0	0	45	9	4	2	1	*	0	0
November 2030	246	95	33	18	*	0	0	0	39	8	3	2	1	*	0	0
November 2031	257	83	27	15	*	0	0	0	34	7	2	2	*	*	0	0
November 2032	269	71	22	12	*	0	0	0	27	6	2	1	*	*	0	0
November 2033	281	59	18	9	*	0	0	0	23	5	2	1	*	*	0	0
November 2034	270	48	14	7	*	0	0	0	20	4	1	1	*	*	0	0
November 2035	233	38	11	5	*	0	0	0	17	3	1	1	*	*	0	0
November 2036	194	28	8	4	*	0	0	0	14	2	1	*	*	*	0	0
November 2037	151	19	5	2	*	0	0	0	11	1	*	*	*	*	0	0
November 2038	104	11	3	1	*	0	0	0	8	1	*	*	*	*	0	0
November 2039	54	3	1	*	*	0	0	0	4	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	20.7	16.4	13.5	2.4	0.9	0.5	0.3	17.1	8.6	6.4	6.0	5.2	3.0	1.7	1.2

Date	TS† Class PSA Prepayment Assumption 0%	100%	175%	210%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	98	95	94	93	93	90	80	64
November 2012	97	88	83	82	80	66	33	0
November 2013	95	80	71	69	65	40	6	0
November 2014	93	72	60	58	53	23	1	0
November 2015	91	64	50	47	42	13	*	0
November 2016	89	57	41	39	33	6	*	0
November 2017	87	50	34	31	26	3	*	0
November 2018	84	44	28	25	20	2	*	0
November 2019	82	38	22	20	15	1	*	0
November 2020	79	32	18	15	11	1	*	0
November 2021	76	27	14	12	7	*	*	0
November 2022	73	21	11	9	5	*	*	0
November 2023	69	16	9	6	3	*	*	0
November 2024	65	14	7	5	2	*	*	0
November 2025	62	13	6	5	2	*	0	0
November 2026	57	11	5	4	1	*	0	0
November 2027	53	10	5	3	1	*	0	0
November 2028	48	9	4	3	1	*	0	0
November 2029	43	8	3	2	1	*	0	0
November 2030	37	7	3	2	1	*	0	0
November 2031	31	6	2	1	*	*	0	0
November 2032	25	5	2	1	*	*	0	0
November 2033	20	4	1	1	*	*	0	0
November 2034	18	3	1	1	*	*	0	0
November 2035	16	3	1	*	*	*	0	0
November 2036	13	2	1	*	*	*	0	0
November 2037	10	1	*	*	*	*	0	0
November 2038	7	1	*	*	*	*	0	0
November 2039	4	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	8.4	6.3	5.9	5.1	3.0	1.7	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HK, HA, HB, HC, HD, HE, HG, HJ and HI† Classes PSA Prepayment Assumption 0%	100%	250%	400%	600%	800%
Initial Percent	100	100	100	100	100	100
November 2011	93	84	76	68	57	46
November 2012	86	69	56	45	32	21
November 2013	78	55	41	29	17	9
November 2014	69	42	28	18	9	4
November 2015	60	30	18	10	4	2
November 2016	50	18	10	5	2	1
November 2017	40	8	4	2	1	*
November 2018	28	0	0	0	0	0
November 2019	16	0	0	0	0	0
November 2020	2	0	0	0	0	0
November 2021	0	0	0	0	0	0
November 2022	0	0	0	0	0	0
November 2023	0	0	0	0	0	0
November 2024	0	0	0	0	0	0
November 2025	0	0	0	0	0	0
Weighted Average Life (years)**	5.7	3.6	2.8	2.3	1.7	1.3

Date	CA, CF, CS†, CB, CD, CG, CH, CJ, CK, CL, CM, CN and CP Classes PSA Prepayment Assumption 0%	100%	175%	250%	300%	600%	1200%	1800%	CE Class PSA Prepayment Assumption 0%	100%	175%	250%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	98	94	91	91	91	91	73	45	100	100	100	100	100	100	100	100
November 2012	96	85	78	78	78	63	24	0	100	100	100	100	100	100	100	0
November 2013	94	75	65	65	65	37	2	0	100	100	100	100	100	100	100	0
November 2014	91	67	53	53	53	21	0	0	100	100	100	100	100	100	38	0
November 2015	89	58	42	42	42	11	0	0	100	100	100	100	100	100	10	0
November 2016	86	50	33	33	33	5	0	0	100	100	100	100	100	100	3	0
November 2017	83	42	25	25	25	1	0	0	100	100	100	100	100	100	1	0
November 2018	80	35	19	19	19	0	0	0	100	100	100	100	100	69	*	0
November 2019	76	28	14	14	14	0	0	0	100	100	100	100	100	43	*	0
November 2020	73	21	10	10	10	0	0	0	100	100	100	100	100	27	*	0
November 2021	69	15	7	7	7	0	0	0	100	100	100	100	100	17	*	0
November 2022	65	9	4	4	4	0	0	0	100	100	100	100	100	10	*	0
November 2023	61	3	2	2	2	0	0	0	100	100	100	100	100	6	*	0
November 2024	56	*	*	*	*	0	0	0	100	100	100	100	100	4	*	0
November 2025	51	0	0	0	0	0	0	0	100	81	81	81	81	2	*	0
November 2026	46	0	0	0	0	0	0	0	100	63	63	63	63	1	*	0
November 2027	41	0	0	0	0	0	0	0	100	49	49	49	49	1	*	0
November 2028	35	0	0	0	0	0	0	0	100	38	38	38	38	1	0	0
November 2029	28	0	0	0	0	0	0	0	100	29	29	29	29	*	0	0
November 2030	22	0	0	0	0	0	0	0	100	22	22	22	22	*	0	0
November 2031	14	0	0	0	0	0	0	0	100	16	16	16	16	*	0	0
November 2032	7	0	0	0	0	0	0	0	100	12	12	12	12	*	0	0
November 2033	0	0	0	0	0	0	0	0	72	9	9	9	9	*	0	0
November 2034	0	0	0	0	0	0	0	0	6	6	6	6	6	*	0	0
November 2035	0	0	0	0	0	0	0	0	4	4	4	4	4	*	0	0
November 2036	0	0	0	0	0	0	0	0	3	3	3	3	3	*	0	0
November 2037	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0
November 2038	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0
November 2039	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.1	6.3	4.9	4.9	4.9	2.8	1.5	1.0	23.3	17.8	17.8	17.8	17.8	9.3	4.0	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CZ Class PSA Prepayment Assumption 0%	100%	175%	250%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	105	105	104	90	80	21	0	0
November 2012	109	109	109	73	49	0	0	0
November 2013	114	114	114	59	24	0	0	0
November 2014	120	120	118	51	10	0	0	0
November 2015	125	125	121	46	3	0	0	0
November 2016	131	131	123	44	*	0	0	0
November 2017	137	137	123	42	*	0	0	0
November 2018	143	143	120	40	*	0	0	0
November 2019	150	150	114	37	*	0	0	0
November 2020	157	157	107	34	*	0	0	0
November 2021	164	164	99	30	*	0	0	0
November 2022	171	171	90	27	*	0	0	0
November 2023	179	179	82	23	*	0	0	0
November 2024	188	172	73	20	*	0	0	0
November 2025	196	158	65	18	*	0	0	0
November 2026	205	144	57	15	*	0	0	0
November 2027	215	130	50	13	*	0	0	0
November 2028	224	117	43	10	*	0	0	0
November 2029	235	104	37	9	*	0	0	0
November 2030	246	91	31	7	*	0	0	0
November 2031	257	79	26	6	*	0	0	0
November 2032	269	67	21	4	*	0	0	0
November 2033	281	56	17	3	*	0	0	0
November 2034	268	45	13	3	*	0	0	0
November 2035	232	35	10	2	*	0	0	0
November 2036	192	25	7	1	*	0	0	0
November 2037	150	16	4	1	*	0	0	0
November 2038	104	8	2	*	*	0	0	0
November 2039	54	1	*	*	*	0	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	20.4	16.2	7.6	2.2	0.7	0.3	0.2

Date	FC, SC†, FA and SA† Classes PSA Prepayment Assumption 0%	100%	175%	250%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	99	96	93	91	90	81	63	41
November 2012	98	89	84	78	75	55	24	0
November 2013	97	83	74	65	60	35	7	0
November 2014	96	76	65	55	49	22	2	0
November 2015	95	70	57	46	39	14	1	0
November 2016	93	65	50	38	31	9	*	0
November 2017	92	59	44	31	25	5	*	0
November 2018	90	54	38	26	20	3	*	0
November 2019	89	50	33	22	16	2	*	0
November 2020	87	45	29	18	13	1	*	0
November 2021	85	41	25	15	10	1	*	0
November 2022	83	38	22	12	8	*	*	0
November 2023	80	34	19	10	6	*	*	0
November 2024	78	31	16	8	5	*	*	0
November 2025	75	28	14	7	4	*	*	0
November 2026	73	25	12	5	3	*	0	0
November 2027	70	22	10	4	2	*	0	0
November 2028	66	19	8	3	2	*	0	0
November 2029	63	17	7	3	1	*	0	0
November 2030	59	15	6	2	1	*	0	0
November 2031	55	13	5	2	1	*	0	0
November 2032	50	11	4	1	1	*	0	0
November 2033	46	9	3	1	*	*	0	0
November 2034	40	7	2	1	*	*	0	0
November 2035	35	5	2	*	*	*	0	0
November 2036	29	4	1	*	*	*	0	0
November 2037	22	3	1	*	*	*	0	0
November 2038	16	1	*	*	*	*	0	0
November 2039	8	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.6	7.7	6.0	5.2	2.8	1.5	1.0

Date	BM, MF and MS† Classes PSA Prepayment Assumption 0%	100%	250%	400%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100
November 2011	99	97	93	90	86	73	60
November 2012	98	91	82	73	62	33	0
November 2013	97	84	68	55	39	9	0
November 2014	96	78	57	41	25	2	0
November 2015	95	72	48	30	15	1	0
November 2016	93	66	40	23	10	*	0
November 2017	92	61	33	17	6	*	0
November 2018	90	56	27	13	4	*	0
November 2019	89	51	23	9	2	*	0
November 2020	87	47	19	7	1	*	0
November 2021	85	43	15	5	1	*	0
November 2022	83	39	13	4	1	*	0
November 2023	80	35	10	3	*	*	0
November 2024	78	32	9	2	*	*	0
November 2025	75	29	7	1	*	*	0
November 2026	73	26	6	1	*	0	0
November 2027	70	23	5	1	*	0	0
November 2028	66	20	4	1	*	0	0
November 2029	63	18	3	*	*	0	0
November 2030	59	16	2	*	*	0	0
November 2031	55	13	2	*	*	0	0
November 2032	50	11	1	*	*	0	0
November 2033	46	10	1	*	*	0	0
November 2034	40	8	1	*	*	0	0
November 2035	35	6	1	*	*	0	0
November 2036	29	5	*	*	*	0	0
November 2037	22	3	*	*	*	0	0
November 2038	16	2	*	*	*	0	0
November 2039	8	1	*	*	*	0	0
November 2040	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.9	6.2	4.3	3.0	1.7	1.2

Date	IO† Class PSA Prepayment Assumption 0%	100%	250%	400%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100
November 2011	99	92	83	75	63	27	0
November 2012	98	85	69	56	39	8	0
November 2013	97	78	58	41	25	2	0
November 2014	96	72	48	31	15	1	0
November 2015	95	66	40	23	10	*	0
November 2016	94	60	33	17	6	*	0
November 2017	92	55	27	12	4	*	0
November 2018	91	50	22	9	2	*	0
November 2019	89	45	18	7	1	*	0
November 2020	88	41	15	5	1	*	0
November 2021	86	36	12	4	1	*	0
November 2022	84	33	10	3	*	*	0
November 2023	82	29	8	2	*	*	0
November 2024	79	25	6	1	*	*	0
November 2025	77	22	5	1	*	0	0
November 2026	74	19	4	1	*	0	0
November 2027	71	16	3	*	*	0	0
November 2028	68	14	2	*	*	0	0
November 2029	64	11	2	*	*	0	0
November 2030	60	9	1	*	*	0	0
November 2031	56	7	1	*	*	0	0
November 2032	52	5	1	*	*	0	0
November 2033	47	3	*	*	*	0	0
November 2034	42	2	*	*	*	0	0
November 2035	36	1	*	*	*	0	0
November 2036	30	0	0	0	0	0	0
November 2037	23	0	0	0	0	0	0
November 2038	16	0	0	0	0	0	0
November 2039	8	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	9.3	5.2	3.4	2.2	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DE and DI† Classes PSA Prepayment Assumption 0%	50%	100%	150%	300%	750%	DB Class PSA Prepayment Assumption 0%	50%	100%	150%	300%	750%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	95	93	92	91	89	81	100	100	100	100	100	100
November 2012	90	85	82	79	71	47	100	100	100	100	100	100
November 2013	84	76	70	65	50	16	100	100	100	100	100	100
November 2014	78	66	59	52	34	0	100	100	100	100	100	92
November 2015	71	58	49	41	21	0	100	100	100	100	100	47
November 2016	64	49	39	31	11	0	100	100	100	100	100	23
November 2017	57	40	30	22	3	0	100	100	100	100	100	12
November 2018	49	32	22	14	0	0	100	100	100	100	83	6
November 2019	41	24	15	7	0	0	100	100	100	100	59	3
November 2020	32	16	7	1	0	0	100	100	100	100	41	1
November 2021	23	9	1	0	0	0	100	100	100	76	27	1
November 2022	13	1	0	0	0	0	100	100	75	53	17	*
November 2023	3	0	0	0	0	0	100	68	47	32	9	*
November 2024	0	0	0	0	0	0	59	32	22	14	4	*
November 2025	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.5	6.0	5.2	4.5	3.3	2.0	14.2	13.5	13.0	12.3	10.0	5.4

Date	PT Class PSA Prepayment Assumption 0%	100%	250%	400%	600%	1200%	1800%	FP and SP† Classes PSA Prepayment Assumption 0%	100%	175%	250%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	90	83	75	67	56	25	0	99	96	95	93	92	85	71	57
November 2012	79	66	54	43	31	6	0	98	90	86	81	78	60	31	7
November 2013	67	51	38	27	16	1	0	97	84	75	68	63	38	9	0
November 2014	54	37	25	16	8	*	0	96	77	66	56	51	24	2	0
November 2015	41	24	14	8	3	*	0	95	71	58	47	41	15	1	0
November 2016	26	11	6	3	1	*	0	93	66	51	39	33	9	*	0
November 2017	10	3	1	1	*	*	0	92	60	45	33	26	6	*	0
November 2018	2	*	*	*	*	*	0	90	55	39	27	21	4	*	0
November 2019	0	0	0	0	0	0	0	89	51	34	22	17	2	*	0
November 2020	0	0	0	0	0	0	0	87	46	30	19	13	1	*	0
November 2021	0	0	0	0	0	0	0	85	42	26	15	11	1	*	0
November 2022	0	0	0	0	0	0	0	83	38	22	13	8	1	*	0
November 2023	0	0	0	0	0	0	0	80	35	19	10	7	*	*	0
November 2024	0	0	0	0	0	0	0	78	31	17	8	5	*	*	0
November 2025	0	0	0	0	0	0	0	75	28	14	7	4	*	*	0
November 2026	0	0	0	0	0	0	0	73	25	12	6	3	*	0	0
November 2027	0	0	0	0	0	0	0	70	23	10	4	3	*	0	0
November 2028	0	0	0	0	0	0	0	66	20	9	4	2	*	0	0
November 2029	0	0	0	0	0	0	0	63	18	7	3	1	*	0	0
November 2030	0	0	0	0	0	0	0	59	15	6	2	1	*	0	0
November 2031	0	0	0	0	0	0	0	55	13	5	2	1	*	0	0
November 2032	0	0	0	0	0	0	0	50	11	4	1	1	*	0	0
November 2033	0	0	0	0	0	0	0	46	9	3	1	*	*	0	0
November 2034	0	0	0	0	0	0	0	40	8	2	1	*	*	0	0
November 2035	0	0	0	0	0	0	0	35	6	2	1	*	*	0	0
November 2036	0	0	0	0	0	0	0	29	4	1	*	*	*	0	0
November 2037	0	0	0	0	0	0	0	22	3	1	*	*	*	0	0
November 2038	0	0	0	0	0	0	0	16	2	*	*	*	*	0	0
November 2039	0	0	0	0	0	0	0	8	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.2	3.3	2.6	2.1	1.6	0.7	0.1	20.2	10.8	7.9	6.2	5.3	3.0	1.6	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

EB, FE, SE†, EC, ED, EG and EA Classes

Date	PSA Prepayment Assumption							
	0%	100%	175%	250%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	98	94	92	92	92	92	82	64
November 2012	96	86	80	80	80	68	31	1
November 2013	93	77	66	66	66	40	3	0
November 2014	91	67	54	54	54	22	0	0
November 2015	88	59	43	43	43	11	0	0
November 2016	86	50	33	33	33	4	0	0
November 2017	83	43	25	25	25	0	0	0
November 2018	79	35	19	19	19	0	0	0
November 2019	76	28	13	13	13	0	0	0
November 2020	73	21	9	9	9	0	0	0
November 2021	69	15	5	5	5	0	0	0
November 2022	65	8	3	3	3	0	0	0
November 2023	60	2	*	*	*	0	0	0
November 2024	56	0	0	0	0	0	0	0
November 2025	51	0	0	0	0	0	0	0
November 2026	45	0	0	0	0	0	0	0
November 2027	40	0	0	0	0	0	0	0
November 2028	34	0	0	0	0	0	0	0
November 2029	27	0	0	0	0	0	0	0
November 2030	20	0	0	0	0	0	0	0
November 2031	13	0	0	0	0	0	0	0
November 2032	5	0	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.0	6.4	5.0	5.0	5.0	2.9	1.7	1.2

EP Class

Date	PSA Prepayment Assumption							
	0%	100%	175%	250%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	100	0
November 2014	100	100	100	100	100	100	37	0
November 2015	100	100	100	100	100	100	10	0
November 2016	100	100	100	100	100	100	3	0
November 2017	100	100	100	100	100	93	1	0
November 2018	100	100	100	100	100	58	*	0
November 2019	100	100	100	100	100	36	*	0
November 2020	100	100	100	100	100	23	*	0
November 2021	100	100	100	100	100	14	*	0
November 2022	100	100	100	100	100	9	*	0
November 2023	100	100	100	100	100	5	*	0
November 2024	100	83	83	83	83	3	*	0
November 2025	100	65	65	65	65	2	*	0
November 2026	100	51	51	51	51	1	*	0
November 2027	100	40	40	40	40	1	*	0
November 2028	100	31	31	31	31	*	0	0
November 2029	100	23	23	23	23	*	0	0
November 2030	100	18	18	18	18	*	0	0
November 2031	100	13	13	13	13	*	0	0
November 2032	100	10	10	10	10	*	0	0
November 2033	59	7	7	7	7	*	0	0
November 2034	5	5	5	5	5	*	0	0
November 2035	4	4	4	4	4	*	0	0
November 2036	2	2	2	2	2	*	0	0
November 2037	1	1	1	1	1	*	0	0
November 2038	1	1	1	1	1	*	0	0
November 2039	*	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	17.1	17.1	17.1	17.1	9.0	4.0	2.1

EZ Class

Date	PSA Prepayment Assumption							
	0%	100%	175%	250%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	105	105	104	92	85	39	0	0
November 2012	109	109	108	77	56	0	0	0
November 2013	114	114	113	61	28	0	0	0
November 2014	120	120	118	52	12	0	0	0
November 2015	125	125	121	47	4	0	0	0
November 2016	131	131	123	44	*	0	0	0
November 2017	137	137	124	43	*	0	0	0
November 2018	143	143	121	41	*	0	0	0
November 2019	150	150	116	38	*	0	0	0
November 2020	157	157	109	35	*	0	0	0
November 2021	164	164	101	31	*	0	0	0
November 2022	171	171	93	28	*	0	0	0
November 2023	179	179	84	24	*	0	0	0
November 2024	188	176	76	21	*	0	0	0
November 2025	196	162	67	18	*	0	0	0
November 2026	205	149	59	16	*	0	0	0
November 2027	215	135	52	13	*	0	0	0
November 2028	224	121	45	11	*	0	0	0
November 2029	235	108	39	9	*	0	0	0
November 2030	246	95	33	7	*	0	0	0
November 2031	257	83	27	6	*	0	0	0
November 2032	269	71	23	5	*	0	0	0
November 2033	281	60	18	4	*	0	0	0
November 2034	269	49	14	3	*	0	0	0
November 2035	233	39	11	2	*	0	0	0
November 2036	193	29	8	1	*	0	0	0
November 2037	150	20	5	1	*	0	0	0
November 2038	104	11	3	*	*	0	0	0
November 2039	54	3	1	*	*	0	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	20.7	16.4	7.8	2.4	0.9	0.4	0.3

AF and AS† Classes

Date	PSA Prepayment Assumption						
	0%	100%	250%	400%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100
November 2011	99	96	93	90	85	71	57
November 2012	98	90	81	72	61	32	10
November 2013	97	84	68	54	38	9	0
November 2014	96	77	57	40	24	2	0
November 2015	95	71	47	30	15	1	0
November 2016	93	66	39	22	10	*	0
November 2017	92	60	33	17	6	*	0
November 2018	90	55	27	12	4	*	0
November 2019	89	51	23	9	2	*	0
November 2020	87	46	19	7	1	*	0
November 2021	85	42	15	5	1	*	0
November 2022	83	39	13	4	1	*	0
November 2023	80	35	10	3	*	*	0
November 2024	78	32	8	2	*	*	0
November 2025	75	28	7	1	*	*	0
November 2026	73	25	6	1	*	0	0
November 2027	70	23	4	1	*	0	0
November 2028	66	20	4	1	*	0	0
November 2029	63	18	3	*	*	0	0
November 2030	59	15	2	*	*	0	0
November 2031	55	13	2	*	*	0	0
November 2032	50	11	1	*	*	0	0
November 2033	46	9	1	*	*	0	0
November 2034	40	8	1	*	*	0	0
November 2035	35	6	1	*	*	0	0
November 2036	29	4	*	*	*	0	0
November 2037	22	3	*	*	*	0	0
November 2038	16	2	*	*	*	0	0
November 2039	8	1	*	*	*	0	0
November 2040	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.8	6.2	4.2	3.0	1.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	A Class							AB Class							LE Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
Date	**0%**	**100%**	**250%**	**400%**	**600%**	**1200%**	**1800%**	**0%**	**100%**	**250%**	**400%**	**600%**	**1200%**	**1800%**	**0%**	**100%**	**250%**	**400%**	**600%**	**1200%**	**1800%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	99	96	92	88	82	66	49	100	100	100	100	100	100	100	100	100	100	100	100	100	0
November 2012	98	89	77	67	53	19	0	100	100	100	100	100	100	61	100	100	100	100	100	100	0
November 2013	96	81	62	45	27	0	0	100	100	100	100	100	57	0	100	100	100	100	100	33	0
November 2014	95	73	49	29	10	0	0	100	100	100	100	100	16	0	100	100	100	100	100	9	0
November 2015	94	66	38	17	0	0	0	100	100	100	100	97	4	0	100	100	100	100	100	2	0
November 2016	92	59	28	8	0	0	0	100	100	100	100	61	1	0	100	100	100	100	93	1	0
November 2017	90	53	20	1	0	0	0	100	100	100	100	38	*	0	100	100	100	100	57	*	0
November 2018	88	47	14	0	0	0	0	100	100	100	79	24	*	0	100	100	100	100	35	*	0
November 2019	86	42	8	0	0	0	0	100	100	100	59	15	*	0	100	100	100	100	21	*	0
November 2020	84	37	4	0	0	0	0	100	100	100	43	9	*	0	100	100	100	72	13	*	0
November 2021	82	32	0	0	0	0	0	100	100	98	32	6	*	0	100	100	100	52	8	*	0
November 2022	80	27	0	0	0	0	0	100	100	81	23	4	*	0	100	100	100	37	5	*	0
November 2023	77	23	0	0	0	0	0	100	100	66	17	2	*	0	100	100	100	26	3	*	0
November 2024	74	19	0	0	0	0	0	100	100	54	13	1	*	0	100	100	86	18	2	*	0
November 2025	71	15	0	0	0	0	0	100	100	44	9	1	*	0	100	100	66	12	1	0	0
November 2026	68	12	0	0	0	0	0	100	100	36	7	1	*	0	100	100	50	8	1	0	0
November 2027	64	8	0	0	0	0	0	100	100	29	5	*	0	0	100	100	36	5	*	0	0
November 2028	60	5	0	0	0	0	0	100	100	23	3	*	0	0	100	100	26	3	*	0	0
November 2029	56	2	0	0	0	0	0	100	100	18	2	*	0	0	100	100	17	2	*	0	0
November 2030	51	0	0	0	0	0	0	100	98	14	2	*	0	0	100	80	11	1	*	0	0
November 2031	46	0	0	0	0	0	0	100	85	11	1	*	0	0	100	45	5	1	*	0	0
November 2032	41	0	0	0	0	0	0	100	72	9	1	*	0	0	100	19	2	*	*	0	0
November 2033	36	0	0	0	0	0	0	100	60	6	1	*	0	0	100	5	*	*	*	0	0
November 2034	29	0	0	0	0	0	0	100	49	5	*	*	0	0	100	1	*	*	*	0	0
November 2035	23	0	0	0	0	0	0	100	38	3	*	*	0	0	100	0	0	0	0	0	0
November 2036	16	0	0	0	0	0	0	100	28	2	*	*	0	0	100	0	0	0	0	0	0
November 2037	8	0	0	0	0	0	0	100	19	1	*	*	0	0	100	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	99	11	1	*	*	0	0	100	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	52	3	*	*	*	0	0	53	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.6	8.4	4.4	3.1	2.3	1.3	1.0	29.0	24.2	15.5	10.5	7.1	3.4	2.1	29.1	21.0	16.5	11.9	7.9	2.9	0.1

	IX† Class							XI† Class							IK† Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
Date	**0%**	**100%**	**250%**	**400%**	**600%**	**1200%**	**1800%**	**0%**	**100%**	**250%**	**400%**	**600%**	**1200%**	**1800%**	**0%**	**100%**	**250%**	**400%**	**600%**	**1200%**	**1800%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	99	92	83	74	62	27	0	99	92	83	74	63	27	0	99	93	84	75	63	28	0
November 2012	98	84	69	55	39	7	0	98	84	69	55	39	7	0	99	86	70	56	40	8	0
November 2013	97	77	57	41	24	2	0	97	77	57	41	24	2	0	98	79	59	42	25	2	0
November 2014	95	70	47	30	15	1	0	96	71	47	30	15	1	0	97	73	49	31	16	1	0
November 2015	94	64	38	22	9	*	0	95	64	39	22	9	*	0	96	67	41	23	10	*	0
November 2016	93	58	32	16	6	*	0	93	58	32	16	6	*	0	95	62	34	17	6	*	0
November 2017	91	52	26	12	4	*	0	92	53	26	12	4	*	0	94	57	28	13	4	*	0
November 2018	89	47	21	9	2	*	0	90	48	21	9	2	*	0	92	52	23	10	2	*	0
November 2019	88	42	17	6	1	*	0	89	43	17	6	1	*	0	91	48	19	7	1	*	0
November 2020	86	37	14	4	1	*	0	87	38	14	5	1	*	0	89	43	16	5	1	*	0
November 2021	84	33	11	3	*	*	0	85	34	11	3	*	*	0	88	39	13	4	1	*	0
November 2022	82	29	9	2	*	*	0	83	30	9	2	*	*	0	86	36	11	3	*	*	0
November 2023	79	25	7	2	*	*	0	80	26	7	2	*	*	0	84	32	9	2	*	*	0
November 2024	77	22	5	1	*	0	0	78	23	6	1	*	0	0	82	29	7	1	*	*	0
November 2025	74	19	4	1	*	0	0	75	20	4	1	*	0	0	79	25	6	1	*	0	0
November 2026	71	15	3	1	*	0	0	73	17	3	1	*	0	0	77	23	4	1	*	0	0
November 2027	68	13	2	*	*	0	0	70	14	2	*	*	0	0	74	20	4	1	*	0	0
November 2028	65	10	2	*	*	0	0	66	11	2	*	*	0	0	71	17	3	*	*	0	0
November 2029	61	7	1	*	*	0	0	63	8	1	*	*	0	0	67	15	2	*	*	0	0
November 2030	57	5	1	*	*	0	0	59	6	1	*	*	0	0	64	12	2	*	*	0	0
November 2031	53	3	*	*	*	0	0	55	4	*	*	*	0	0	59	10	1	*	*	0	0
November 2032	49	1	*	*	*	0	0	50	2	*	*	*	0	0	55	8	1	*	*	0	0
November 2033	44	*	*	*	*	0	0	46	1	*	*	*	0	0	50	6	1	*	*	0	0
November 2034	39	*	*	*	*	0	0	40	*	*	*	*	0	0	45	4	*	*	*	0	0
November 2035	34	0	0	0	0	0	0	35	*	*	*	*	0	0	39	2	*	*	*	0	0
November 2036	28	0	0	0	0	0	0	29	0	0	0	0	0	0	32	1	*	*	*	0	0
November 2037	22	0	0	0	0	0	0	22	0	0	0	0	0	0	25	0	0	0	0	0	0
November 2038	15	0	0	0	0	0	0	16	0	0	0	0	0	0	18	0	0	0	0	0	0
November 2039	8	0	0	0	0	0	0	8	0	0	0	0	0	0	9	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	8.6	5.0	3.3	2.1	0.8	0.1	20.2	8.8	5.1	3.3	2.1	0.8	0.1	21.1	9.9	5.4	3.4	2.2	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KI† Class PSA Prepayment Assumption 0%	100%	250%	400%	600%	1200%	1800%	IL† Class PSA Prepayment Assumption 0%	100%	250%	400%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	99	93	84	75	63	28	0	99	93	84	75	63	28	0
November 2012	99	86	70	56	40	8	0	99	86	70	56	40	8	0
November 2013	98	79	59	42	25	2	0	98	80	59	42	25	2	0
November 2014	97	73	49	31	16	1	0	97	74	49	32	16	1	0
November 2015	96	68	41	23	10	*	0	97	68	41	24	10	*	0
November 2016	95	62	34	17	6	*	0	96	63	34	18	6	*	0
November 2017	94	57	28	13	4	*	0	95	58	29	13	4	*	0
November 2018	93	52	23	10	2	*	0	94	53	24	10	2	*	0
November 2019	92	48	19	7	2	*	0	92	48	20	7	2	*	0
November 2020	90	44	16	5	1	*	0	91	44	16	5	1	*	0
November 2021	89	40	13	4	1	*	0	89	40	13	4	1	*	0
November 2022	87	36	11	3	*	*	0	88	36	11	3	*	*	0
November 2023	85	32	9	2	*	*	0	86	33	9	2	*	*	0
November 2024	83	29	7	1	*	*	0	84	29	7	1	*	*	0
November 2025	81	25	6	1	*	0	0	82	26	6	1	*	0	0
November 2026	78	22	4	1	*	0	0	79	23	5	1	*	0	0
November 2027	75	20	4	1	*	0	0	76	20	4	1	*	0	0
November 2028	72	17	3	*	*	0	0	73	17	3	*	*	0	0
November 2029	69	14	2	*	*	0	0	70	15	2	*	*	0	0
November 2030	65	12	2	*	*	0	0	66	12	2	*	*	0	0
November 2031	61	10	1	*	*	0	0	62	10	1	*	*	0	0
November 2032	56	7	1	*	*	0	0	58	8	1	*	*	0	0
November 2033	51	5	1	*	*	0	0	53	6	1	*	*	0	0
November 2034	46	3	*	*	*	0	0	47	4	*	*	*	0	0
November 2035	40	1	*	*	*	0	0	41	2	*	*	*	0	0
November 2036	33	*	*	*	*	0	0	35	*	*	*	*	0	0
November 2037	26	0	0	0	0	0	0	27	0	0	0	0	0	0
November 2038	18	0	0	0	0	0	0	19	0	0	0	0	0	0
November 2039	10	0	0	0	0	0	0	10	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.3	9.9	5.4	3.4	2.2	0.8	0.1	21.6	10.0	5.4	3.5	2.2	0.8	0.1

Date	IN† Class PSA Prepayment Assumption 0%	100%	250%	400%	600%	1200%	1800%	FM, SM† and MO Classes PSA Prepayment Assumption 0%	100%	250%	400%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	99	93	84	75	63	28	0	100	94	85	76	64	28	0
November 2012	99	86	71	56	40	8	0	100	88	72	58	41	8	0
November 2013	98	80	59	42	25	2	0	100	83	61	44	26	2	0
November 2014	98	74	50	32	16	1	0	100	78	52	33	17	1	0
November 2015	97	68	41	24	10	*	0	100	73	44	25	11	*	0
November 2016	96	63	35	18	6	*	0	100	69	38	19	7	*	0
November 2017	95	58	29	13	4	*	0	99	63	31	14	4	*	0
November 2018	94	53	24	10	2	*	0	97	58	26	11	3	*	0
November 2019	93	49	20	7	2	*	0	94	53	21	8	2	*	0
November 2020	92	45	16	5	1	*	0	92	48	18	6	1	*	0
November 2021	90	41	13	4	1	*	0	89	44	14	4	1	*	0
November 2022	89	37	11	3	*	*	0	87	39	12	3	*	*	0
November 2023	87	33	9	2	*	*	0	83	35	10	2	*	0	0
November 2024	85	30	7	2	*	*	0	80	32	8	2	*	0	0
November 2025	83	27	6	1	*	0	0	76	28	6	1	*	0	0
November 2026	80	24	5	1	*	0	0	72	25	5	1	*	0	0
November 2027	78	21	4	1	*	0	0	68	22	4	1	*	0	0
November 2028	75	18	3	*	*	0	0	63	19	3	*	*	0	0
November 2029	71	15	2	*	*	0	0	57	16	2	*	*	0	0
November 2030	68	13	2	*	*	0	0	51	13	2	*	*	0	0
November 2031	64	10	1	*	*	0	0	45	11	1	*	*	0	0
November 2032	59	8	1	*	*	0	0	38	8	1	*	*	0	0
November 2033	54	6	1	*	*	0	0	30	6	1	*	*	0	0
November 2034	49	4	*	*	*	0	0	22	4	*	*	*	0	0
November 2035	43	2	*	*	*	0	0	13	2	*	*	*	0	0
November 2036	36	0	0	0	0	0	0	3	*	*	*	0	0	0
November 2037	28	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038	20	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	10	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.8	10.1	5.4	3.5	2.2	0.8	0.1	19.1	10.6	5.7	3.6	2.3	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FD, SD†, BA, BC, BD and BG Classes

PSA Prepayment Assumption

Date	0%	100%	175%	210%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	98	94	92	92	92	92	84	66
November 2012	95	85	80	80	80	68	30	0
November 2013	93	75	65	65	65	38	0	0
November 2014	90	65	52	52	52	19	0	0
November 2015	87	56	40	40	40	7	0	0
November 2016	84	47	30	30	30	0	0	0
November 2017	81	39	21	21	21	0	0	0
November 2018	78	31	14	14	14	0	0	0
November 2019	74	24	9	9	9	0	0	0
November 2020	70	16	4	4	4	0	0	0
November 2021	66	10	1	1	1	0	0	0
November 2022	62	3	0	0	0	0	0	0
November 2023	57	0	0	0	0	0	0	0
November 2024	52	0	0	0	0	0	0	0
November 2025	47	0	0	0	0	0	0	0
November 2026	41	0	0	0	0	0	0	0
November 2027	35	0	0	0	0	0	0	0
November 2028	29	0	0	0	0	0	0	0
November 2029	22	0	0	0	0	0	0	0
November 2030	15	0	0	0	0	0	0	0
November 2031	7	0	0	0	0	0	0	0
November 2032	0	0	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.4	6.0	4.6	4.6	4.6	2.8	1.7	1.2

BE Class

PSA Prepayment Assumption

Date	0%	100%	175%	210%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	0
November 2013	100	100	100	100	100	100	90	0
November 2014	100	100	100	100	100	100	25	0
November 2015	100	100	100	100	100	100	7	0
November 2016	100	100	100	100	100	95	2	0
November 2017	100	100	100	100	100	59	1	0
November 2018	100	100	100	100	100	37	*	0
November 2019	100	100	100	100	100	23	*	0
November 2020	100	100	100	100	100	14	*	0
November 2021	100	100	100	100	100	9	*	0
November 2022	100	100	82	82	82	5	*	0
November 2023	100	74	65	65	65	3	*	0
November 2024	100	51	51	51	51	2	*	0
November 2025	100	40	40	40	40	1	*	0
November 2026	100	31	31	31	31	1	*	0
November 2027	100	24	24	24	24	*	0	0
November 2028	100	18	18	18	18	*	0	0
November 2029	100	14	14	14	14	*	0	0
November 2030	100	11	11	11	11	*	0	0
November 2031	100	8	8	8	8	*	0	0
November 2032	93	6	6	6	6	*	0	0
November 2033	28	4	4	4	4	*	0	0
November 2034	3	3	3	3	3	*	0	0
November 2035	2	2	2	2	2	*	0	0
November 2036	1	1	1	1	1	*	0	0
November 2037	1	1	1	1	1	*	0	0
November 2038	*	*	*	*	*	*	0	0
November 2039	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.8	15.4	15.1	15.1	15.1	8.0	3.7	2.0

BZ Class

PSA Prepayment Assumption

Date	0%	100%	175%	210%	300%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
November 2011	105	105	104	99	86	43	0	0
November 2012	109	109	108	94	57	0	0	0
November 2013	114	114	113	89	29	0	0	0
November 2014	120	120	118	86	13	0	0	0
November 2015	125	125	121	85	4	0	0	0
November 2016	131	131	123	84	*	0	0	0
November 2017	137	137	124	83	*	0	0	0
November 2018	143	143	121	80	*	0	0	0
November 2019	150	150	115	76	*	0	0	0
November 2020	157	157	108	70	*	0	0	0
November 2021	164	164	100	64	*	0	0	0
November 2022	171	171	92	58	*	0	0	0
November 2023	179	179	83	51	*	0	0	0
November 2024	188	172	74	45	*	0	0	0
November 2025	196	158	66	39	*	0	0	0
November 2026	205	144	58	34	*	0	0	0
November 2027	215	130	50	29	*	0	0	0
November 2028	224	116	43	25	*	0	0	0
November 2029	235	103	37	21	*	0	0	0
November 2030	246	90	31	17	*	0	0	0
November 2031	257	77	26	14	*	0	0	0
November 2032	269	65	21	11	*	0	0	0
November 2033	281	54	16	9	*	0	0	0
November 2034	264	43	13	6	*	0	0	0
November 2035	227	33	9	5	*	0	0	0
November 2036	188	23	6	3	*	0	0	0
November 2037	146	14	4	2	*	0	0	0
November 2038	101	6	1	1	*	0	0	0
November 2039	52	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	20.3	16.2	13.3	2.4	0.9	0.5	0.3

TI† Class

PSA Prepayment Assumption

Date	0%	100%	250%	400%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100
November 2011	99	92	83	74	63	27	0
November 2012	98	84	69	55	39	7	0
November 2013	97	77	57	41	24	2	0
November 2014	96	70	47	30	15	1	0
November 2015	94	64	39	22	9	*	0
November 2016	93	58	32	16	6	*	0
November 2017	92	53	26	12	4	*	0
November 2018	90	47	21	9	2	*	0
November 2019	88	43	17	6	1	*	0
November 2020	87	38	14	5	1	*	0
November 2021	85	34	11	3	*	*	0
November 2022	82	30	9	2	*	*	0
November 2023	80	26	7	2	*	*	0
November 2024	78	23	6	1	*	0	0
November 2025	75	19	4	1	*	0	0
November 2026	72	16	3	1	*	0	0
November 2027	69	13	2	*	*	0	0
November 2028	66	11	2	*	*	0	0
November 2029	62	8	1	*	*	0	0
November 2030	58	6	1	*	*	0	0
November 2031	54	4	*	*	*	0	0
November 2032	50	2	*	*	*	0	0
November 2033	45	1	*	*	*	0	0
November 2034	40	*	*	*	*	0	0
November 2035	35	*	*	*	*	0	0
November 2036	29	0	0	0	0	0	0
November 2037	22	0	0	0	0	0	0
November 2038	15	0	0	0	0	0	0
November 2039	8	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.1	8.7	5.0	3.3	2.1	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	IT† Class PSA Prepayment Assumption 0%	100%	250%	400%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100
November 2011	99	93	84	75	63	28	0
November 2012	99	86	70	56	40	8	0
November 2013	98	79	59	42	25	2	0
November 2014	97	73	49	31	16	1	0
November 2015	96	68	41	23	10	*	0
November 2016	95	62	34	17	6	*	0
November 2017	94	57	28	13	4	*	0
November 2018	93	52	23	10	2	*	0
November 2019	92	48	19	7	2	*	0
November 2020	90	44	16	5	1	*	0
November 2021	89	40	13	4	1	*	0
November 2022	87	36	11	3	*	*	0
November 2023	85	32	9	2	*	*	0
November 2024	83	29	7	1	*	*	0
November 2025	81	26	6	1	*	0	0
November 2026	78	23	5	1	*	0	0
November 2027	75	20	4	1	*	0	0
November 2028	72	17	3	*	*	0	0
November 2029	69	14	2	*	*	0	0
November 2030	65	12	2	*	*	0	0
November 2031	61	10	1	*	*	0	0
November 2032	56	8	1	*	*	0	0
November 2033	52	5	1	*	*	0	0
November 2034	46	3	*	*	*	0	0
November 2035	40	2	*	*	*	0	0
November 2036	34	*	*	*	*	0	0
November 2037	26	0	0	0	0	0	0
November 2038	18	0	0	0	0	0	0
November 2039	10	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.3	9.9	5.4	3.4	2.2	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 5 MBS and Group 10 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The Trust MBS" in this prospectus supplement. A portion of the Group 5 Classes and Group 10 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated June 1, 2009. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of the Group 5 Classes or Group 10 Classes and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	300% PSA
2	210% PSA
3	250% PSA
4	250% PSA
5	250% PSA
6	250% PSA
7	100% PSA
8	250% PSA
9	250% PSA
10	250% PSA
11	250% PSA
12	250% PSA
13	250% PSA
14	250% PSA
15	250% PSA
16	250% PSA
17	250% PSA
18	250% PSA
19	210% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a

Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The HA, HI, HB, HC, HD, HE, HG, HJ and FA Classes of RCR Certificates are Strip RCR Certificates. The SA Class represents (i) the right to receive a portion of the interest on the FC Class and (ii) beneficial ownership of an undivided interest in the SC Class. To the extent the SA Class represents the right to receive a portion of the interest on the FC Class, it will be treated as a Strip RCR Certificate. To the extent the SA Class represents beneficial ownership of an undivided interest in the SC Class, it will be treated as a Combination RCR Certificate. The remaining Classes of RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates (other than the PT Class) to Barclays Capital Inc. (the "Dealer") in exchange for the Trust MBS, the SMBS, the Group 11 Underlying RCR Certificates and the Group 18 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates (other than the PT Class) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

We will provide the Group 8 Underlying REMIC and RCR Certificates to the Trust in exchange for the PT Class. On the Settlement Date, we expect to transfer the PT Class to Fannie Mae Mega Trust Number 310066 (CUSIP Number 31374CMP8). We will initially retain the related Mega certificates and may sell them to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Group 8 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	November 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2002-089	CB	December 2002	31392GPN9	5.0%	FIX	January 2018	SEQ	$185,496,000	0.83550410	$52,091,174.12	5.444%	78	96
2003-001	QG	January 2003	31392HUN1	5.0	FIX	February 2018	PAC	41,704,037	0.94971768	39,607,061.27	5.440	79	95
2003-012	C	January 2003	31392GWP6	5.0	FIX	February 2018	SEQ	44,143,000	0.76156387	9,144,858.95	5.498	80	94
2003-014	MK	February 2003	31392JEK1	5.0	FIX	March 2018	SEQ	51,000,000	0.99185603	50,584,657.53	5.390	79	94
2003-026	BA	March 2003	31393AGK7	5.0	FIX	April 2018	PAC	351,052,000	0.24674542	86,620,473.18	5.441	80	93
2003-026	KC	March 2003	31393AGP6	5.0	FIX	October 2016	PAC	11,276,000	0.93408292	10,532,719.01	5.441	80	93
2003-026	KD	March 2003	31393AGQ4	5.0	FIX	April 2018	PAC	22,468,000	1.00000000	22,468,000.00	5.441	80	93
2003-027	OK	March 2003	31393AUR6	5.0	FIX	April 2018	PAC	70,232,400	0.83256374	58,472,949.61	5.392	82	92
2004-037	YB	May 2004	31393YG90	5.0	FIX	June 2019	PAC	233,069,000	0.35547493	82,850,186.46	5.419	95	80
2004-048	HA	May 2004	31393YYY5	5.0	FIX	June 2019	PAC	187,037,007	0.35503183	66,404,090.87	5.403	94	81

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

Group 11 Underlying RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	November 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-043	MF	April 2010	31398RDN2	(2)	FLT	May 2040	SEQ	$8,470,777	1.00000000	$8,470,777.00	5.246%	269	80
2010-043	MS	April 2010	31398RDP7	(2)	INV	May 2040	SEQ	3,764,790	1.00000000	3,764,790.00	5.246	269	80

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
(2) These classes bear interest as further described in the related Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Group 18 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Principal Balance of Class	November 2010 Class Factor	Principal Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Term to Expiration of Interest Only Period (in months)
2010-035	FM(3)	March 2010	31398PGU7	(2)	FLT	March 2037	SC/PT	$25,185,041	0.54313331	$13,678,834.68	7.196%	311	49	71
2010-035	OM(3)	March 2010	31398PGT0	0.0%	PO	March 2037	SC/PT	7,195,727	0.54313331	3,908,239.02	7.196	311	49	71
2010-035	SM(3)	March 2010	31398PGV5	(2)	INV/IO	March 2037	NTL	25,185,041	0.54313331	13,678,834.68	7.196	311	49	71

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
(2) These classes bear interest as further described in the related Underlying REMIC Disclosure Document.
(3) The Group 18 Underlying REMIC Certificates are backed by the Fannie Mae REMIC Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type
2007-9-FB	FLT	PT
2007-9-SB	INV	PT

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
LN	$ 10,662,000	LM	$ 10,662,000	PAC/AD	4.00%	FIX	31398SL50	December 2040
LI	1,777,000(3)							
Recombination 2								
PS	54,023,571(3)	BS	107,774,663(3)	NTL	(4)	INV/IO	31398SL68	December 2040
SB	53,751,092(3)							
Recombination 3								
PF	54,023,571	BF	107,774,663	SEQ	(4)	FLT	31398SL76	December 2040
FB	53,751,092							
Recombination 4								
PS	66,735,000(3)	TS	120,486,092(3)	NTL	(4)	INV/IO	31398SL84	December 2040
SB	53,751,092(3)							
Recombination 5								
HK	100,000,000	HA	100,000,000	PT	2.00	FIX	31398SL92	January 2021
		HI	60,000,000(3)	NTL	5.00	FIX/IO	31398SM83	January 2021
Recombination 6								
HK	100,000,000	HB	100,000,000	PT	2.25	FIX	31398SM26	January 2021
		HI	55,000,000(3)	NTL	5.00	FIX/IO	31398SM83	January 2021
Recombination 7								
HK	100,000,000	HC	100,000,000	PT	2.50	FIX	31398SM34	January 2021
		HI	50,000,000(3)	NTL	5.00	FIX/IO	31398SM83	January 2021
Recombination 8								
HK	100,000,000	HD	100,000,000	PT	2.75	FIX	31398SM42	January 2021
		HI	45,000,000(3)	NTL	5.00	FIX/IO	31398SM83	January 2021
Recombination 9								
HK	100,000,000	HE	100,000,000	PT	3.00	FIX	31398SM59	January 2021
		HI	40,000,000(3)	NTL	5.00	FIX/IO	31398SM83	January 2021
Recombination 10								
HK	100,000,000	HG	100,000,000	PT	3.25	FIX	31398SM67	January 2021
		HI	35,000,000(3)	NTL	5.00	FIX/IO	31398SM83	January 2021

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
HK	$100,000,000	HJ	$100,000,000	PT	3.50%	FIX	31398SM75	January 2021
		HI	30,000,000(3)	NTL	5.00	FIX/IO	31398SM83	January 2021
Recombination 12								
FC	78,753,231	FA	78,753,231	PT	(4)	FLT	31398SM91	December 2040
SC	78,753,231(3)	SA	78,753,231(3)	NTL	(4)	INV/IO	31398SN25	December 2040
Recombination 13								
CA	84,179,556	CB	89,131,294	PAC/AD	2.25	FIX	31398SN33	April 2040
CF	4,951,738							
CS	4,951,738(3)							
Recombination 14								
CA	84,179,556	CD	94,702,000	PAC/AD	2.50	FIX	31398SN41	April 2040
CF	10,522,444							
CS	10,522,444(3)							
Recombination 15								
CA	84,179,556	CG	101,015,467	PAC/AD	2.75	FIX	31398SN58	April 2040
CF	16,835,911							
CS	16,835,911(3)							
Recombination 16								
CA	84,179,556	CH	108,230,857	PAC/AD	3.00	FIX	31398SN66	April 2040
CF	24,051,301							
CS	24,051,301(3)							
Recombination 17								
CA	84,179,556	CJ	116,556,308	PAC/AD	3.25	FIX	31398SN74	April 2040
CF	32,376,752							
CS	32,376,752(3)							
Recombination 18								
CA	84,179,556	CK	126,269,334	PAC/AD	3.50	FIX	31398SN82	April 2040
CF	42,089,778							
CS	42,089,778(3)							
Recombination 19								
CA	84,179,556	CL	137,748,364	PAC/AD	3.75	FIX	31398SN90	April 2040
CF	53,568,808							
CS	53,568,808(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 20								
CA	$ 84,179,556	CM	$151,523,200	PAC/AD	4.00%	FIX	31398SP23	April 2040
CF	67,343,644							
CS	67,343,644(3)							
Recombination 21								
CA	84,179,556	CN	168,359,112	PAC/AD	4.25	FIX	31398SP31	April 2040
CF	84,179,556							
CS	84,179,556(3)							
Recombination 22								
CA	84,179,556	CP	189,404,000	PAC/AD	4.50	FIX	31398SP49	April 2040
CF	105,224,444							
CS	105,224,444(3)							
Recombination 23								
EB	85,396,889	EC	90,420,235	PAC/AD	2.25	FIX	31398SP56	January 2040
FE	5,023,346							
SE	5,023,346(3)							
Recombination 24								
EB	85,396,889	ED	96,071,500	PAC/AD	2.50	FIX	31398SP64	January 2040
FE	10,674,611							
SE	10,674,611(3)							
Recombination 25								
EB	85,396,889	EG	102,476,266	PAC/AD	2.75	FIX	31398SP72	January 2040
FE	17,079,377							
SE	17,079,377(3)							
Recombination 26								
EB	85,396,889	EA	109,796,000	PAC/AD	3.00	FIX	31398SP80	January 2040
FE	24,399,111							
SE	24,399,111(3)							
Recombination 27								
IX	8,300,653(3)	TI(5)	29,097,271(3)	NTL	5.00	FIX/IO	31398SP98	December 2040
XI	20,796,618(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 28								
IK	$ 4,947,122(3)	IT(6)	$ 37,264,176(3)	NTL	6.50%	FIX/IO	31398SQ22	December 2040
KI	25,764,685(3)							
IL	5,762,332(3)							
IN	790,037(3)							
Recombination 29								
BA	50,466,353	BC	53,620,500	PAC/AD	2.50	FIX	31398SQ30	June 2039
FD	3,154,147							
SD	3,154,147(3)							
Recombination 30								
BA	50,466,353	BD	57,195,200	PAC/AD	2.75	FIX	31398SQ48	June 2039
FD	6,728,847							
SD	6,728,847(3)							
Recombination 31								
BA	50,466,353	BG	61,280,572	PAC/AD	3.00	FIX	31398SQ55	June 2039
FD	10,814,219							
SD	10,814,219(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.
(3) Notional balances. These Classes are Interest Only Classes. See pages S-10 and S-11 for a description of how their notional balances are calculated.
(4) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.
(5) The TI Class is an RCR Class formed from a combination of the IX Class in Group 12 and the XI Class in Group 13.
(6) The IT Class is an RCR Class formed from a combination of the IK Class in Group 14, the KI Class in Group 15, the IL Class in Group 16 and the IN Class in Group 17.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$10,672,000.00
December 2010	10,499,384.06
January 2011	10,328,990.63
February 2011	10,160,792.03
March 2011	9,994,760.91
April 2011	9,830,870.26
May 2011	9,669,093.39
June 2011	9,509,403.96
July 2011	9,351,775.93
August 2011	9,196,183.59
September 2011	9,042,601.54
October 2011	8,891,004.70
November 2011	8,741,368.28
December 2011	8,593,667.83
January 2012	8,447,879.15
February 2012	8,303,978.38
March 2012	8,161,941.92
April 2012	8,021,746.49
May 2012	7,883,369.08
June 2012	7,746,786.95
July 2012	7,611,977.66
August 2012	7,478,919.03
September 2012	7,347,589.18
October 2012	7,217,966.45
November 2012	7,090,029.49
December 2012	6,963,757.20
January 2013	6,839,128.72
February 2013	6,716,123.48
March 2013	6,594,721.13
April 2013	6,474,901.59
May 2013	6,356,645.02
June 2013	6,239,931.82
July 2013	6,124,742.64
August 2013	6,011,058.37
September 2013	5,898,860.12
October 2013	5,788,129.24
November 2013	5,678,847.32
December 2013	5,570,996.15
January 2014	5,464,557.77
February 2014	5,359,514.44
March 2014	5,255,848.61
April 2014	5,153,542.98
May 2014	5,052,580.44
June 2014	4,952,944.11
July 2014	4,854,617.30
August 2014	4,757,583.52
September 2014	4,661,826.52
October 2014	4,567,330.21
November 2014	4,474,078.72
December 2014	4,382,056.36
January 2015	4,291,247.65
February 2015	4,201,637.29
March 2015	$ 4,113,210.17
April 2015	4,025,951.38
May 2015	3,939,846.16
June 2015	3,854,879.98
July 2015	3,771,297.69
August 2015	3,689,442.68
September 2015	3,609,280.27
October 2015	3,530,776.45
November 2015	3,453,897.90
December 2015	3,378,611.92
January 2016	3,304,886.51
February 2016	3,232,690.24
March 2016	3,161,992.35
April 2016	3,092,762.67
May 2016	3,024,971.61
June 2016	2,958,590.20
July 2016	2,893,590.01
August 2016	2,829,943.18
September 2016	2,767,622.41
October 2016	2,706,600.94
November 2016	2,646,852.53
December 2016	2,588,351.46
January 2017	2,531,072.53
February 2017	2,474,991.03
March 2017	2,420,082.75
April 2017	2,366,323.93
May 2017	2,313,691.31
June 2017	2,262,162.09
July 2017	2,211,713.91
August 2017	2,162,324.86
September 2017	2,113,973.47
October 2017	2,066,638.67
November 2017	2,020,299.84
December 2017	1,974,936.76
January 2018	1,930,529.60
February 2018	1,887,058.93
March 2018	1,844,505.72
April 2018	1,802,851.30
May 2018	1,762,077.37
June 2018	1,722,166.02
July 2018	1,683,099.66
August 2018	1,644,861.08
September 2018	1,607,433.39
October 2018	1,570,800.06
November 2018	1,534,944.87
December 2018	1,499,851.93
January 2019	1,465,505.67
February 2019	1,431,890.82
March 2019	1,398,992.42
April 2019	1,366,795.82
May 2019	1,335,286.65
June 2019	1,304,450.82
July 2019	$ 1,274,274.54
August 2019	1,244,744.28
September 2019	1,215,846.79
October 2019	1,187,569.08
November 2019	1,159,898.43
December 2019	1,132,822.35
January 2020	1,106,328.62
February 2020	1,080,405.27
March 2020	1,055,040.55
April 2020	1,030,222.96
May 2020	1,005,941.22
June 2020	982,184.29
July 2020	958,941.33
August 2020	936,201.75
September 2020	913,955.14
October 2020	892,191.31
November 2020	870,900.29
December 2020	850,072.28
January 2021	829,697.71
February 2021	809,767.17
March 2021	790,271.47
April 2021	771,201.59
May 2021	752,548.69
June 2021	734,304.10
July 2021	716,459.35
August 2021	699,006.11
September 2021	681,936.25
October 2021	665,241.77
November 2021	648,914.87
December 2021	632,947.87
January 2022	617,333.26
February 2022	602,063.70
March 2022	587,131.96
April 2022	572,531.00
May 2022	558,253.88
June 2022	544,293.83
July 2022	530,644.20
August 2022	517,298.50
September 2022	504,250.33
October 2022	491,493.46
November 2022	479,021.77
December 2022	466,829.25
January 2023	454,910.04
February 2023	443,258.37
March 2023	431,868.62
April 2023	420,735.25
May 2023	409,852.86
June 2023	399,216.15
July 2023	388,819.92
August 2023	378,659.08
September 2023	368,728.65
October 2023	359,023.75

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2023	$ 349,539.59	September 2026	$ 129,951.20	July 2029	$ 34,785.30
December 2023	340,271.50	October 2026	125,824.79	August 2029	33,077.25
January 2024	331,214.87	November 2026	121,799.06	September 2029	31,415.65
February 2024	322,365.22	December 2026	117,871.78	October 2029	29,799.45
March 2024	313,718.14	January 2027	114,040.80	November 2029	28,227.60
April 2024	305,269.32	February 2027	110,303.98	December 2029	26,699.06
May 2024	297,014.52	March 2027	106,659.25	January 2030	25,212.83
June 2024	288,949.62	April 2027	103,104.58	February 2030	23,767.93
July 2024	281,070.56	May 2027	99,637.97	March 2030	22,363.40
August 2024	273,373.36	June 2027	96,257.47	April 2030	20,998.29
September 2024	265,854.13	July 2027	92,961.18	May 2030	19,671.68
October 2024	258,509.07	August 2027	89,747.21	June 2030	18,382.67
November 2024	251,334.45	September 2027	86,613.75	July 2030	17,130.38
December 2024	244,326.60	October 2027	83,558.99	August 2030	15,913.94
January 2025	237,481.95	November 2027	80,581.19	September 2030	14,732.52
February 2025	230,796.99	December 2027	77,678.62	October 2030	13,585.28
March 2025	224,268.28	January 2028	74,849.61	November 2030	12,471.41
April 2025	217,892.47	February 2028	72,092.50	December 2030	11,390.13
May 2025	211,666.25	March 2028	69,405.68	January 2031	10,340.66
June 2025	205,586.40	April 2028	66,787.59	February 2031	9,322.24
July 2025	199,649.77	May 2028	64,236.66	March 2031	8,334.13
August 2025	193,853.24	June 2028	61,751.40	April 2031	7,375.61
September 2025	188,193.80	July 2028	59,330.31	May 2031	6,445.98
October 2025	182,668.47	August 2028	56,971.95	June 2031	5,544.53
November 2025	177,274.34	September 2028	54,674.91	July 2031	4,670.58
December 2025	172,008.58	October 2028	52,437.79	August 2031	3,823.48
January 2026	166,868.38	November 2028	50,259.24	September 2031	3,002.58
February 2026	161,851.02	December 2028	48,137.92	October 2031	2,207.24
March 2026	156,953.83	January 2029	46,072.53	November 2031	1,436.84
April 2026	152,174.18	February 2029	44,061.80	December 2031	690.78
May 2026	147,509.52	March 2029	42,104.49	January 2032 and thereafter	0.00
June 2026	142,957.32	April 2029	40,199.36		
July 2026	138,515.13	May 2029	38,345.23		
August 2026	134,180.55	June 2029	36,540.93		

LT Class Targeted Balances

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
Initial Balance	$1,827,000.00	March 2012	$1,140,080.56	July 2013	$ 770,891.26
December 2010	1,772,235.95	April 2012	1,108,970.08	August 2013	755,784.21
January 2011	1,719,225.62	May 2012	1,079,057.93	September 2013	741,476.51
February 2011	1,667,928.77	June 2012	1,050,315.07	October 2013	727,947.42
March 2011	1,618,305.93	July 2012	1,022,713.07	November 2013	715,176.62
April 2011	1,570,318.44	August 2012	996,224.08	December 2013	703,144.24
May 2011	1,523,928.44	September 2012	970,820.81	January 2014	691,830.82
June 2011	1,479,098.76	October 2012	946,476.58	February 2014	681,217.32
July 2011	1,435,793.06	November 2012	923,165.20	March 2014	671,285.10
August 2011	1,393,975.68	December 2012	900,861.05	April 2014	662,015.91
September 2011	1,353,611.70	January 2013	879,539.04	May 2014	653,391.91
October 2011	1,314,666.89	February 2013	859,174.60	June 2014	645,395.63
November 2011	1,277,107.73	March 2013	839,743.68	July 2014	638,009.96
December 2011	1,240,901.37	April 2013	821,222.71	August 2014	631,218.21
January 2012	1,206,015.63	May 2013	803,588.62	September 2014	625,003.97
February 2012	1,172,418.99	June 2013	786,818.85	October 2014	619,351.25

LT Class (Continued)

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
November 2014	$ 614,244.38	June 2019	$ 400,326.98	January 2024	$ 167,766.31
December 2014	609,668.05	July 2019	395,391.98	February 2024	164,531.66
January 2015	605,607.25	August 2019	390,465.41	March 2024	161,335.24
February 2015	602,047.32	September 2019	385,548.92	April 2024	158,176.94
March 2015	598,973.92	October 2019	380,644.09	May 2024	155,056.64
April 2015	596,373.01	November 2019	375,752.44	June 2024	151,974.21
May 2015	594,230.88	December 2019	370,875.44	July 2024	148,929.51
June 2015	592,534.10	January 2020	366,014.49	August 2024	145,922.41
July 2015	591,010.30	February 2020	361,170.93	September 2024	142,952.74
August 2015	589,289.08	March 2020	356,346.04	October 2024	140,020.34
September 2015	587,378.53	April 2020	351,541.06	November 2024	137,125.02
October 2015	585,286.54	May 2020	346,757.17	December 2024	134,266.62
November 2015	583,020.76	June 2020	341,995.49	January 2025	131,444.95
December 2015	580,588.66	July 2020	337,257.12	February 2025	128,659.82
January 2016	577,997.41	August 2020	332,543.05	March 2025	125,911.02
February 2016	575,254.07	September 2020	327,854.28	April 2025	123,198.33
March 2016	572,365.42	October 2020	323,191.76	May 2025	120,521.56
April 2016	569,338.07	November 2020	318,556.35	June 2025	117,880.48
May 2016	566,178.45	December 2020	313,948.92	July 2025	115,274.85
June 2016	562,892.77	January 2021	309,370.27	August 2025	112,704.47
July 2016	559,487.07	February 2021	304,821.17	September 2025	110,169.08
August 2016	555,967.22	March 2021	300,302.33	October 2025	107,668.45
September 2016	552,338.90	April 2021	295,814.45	November 2025	105,202.34
October 2016	548,607.61	May 2021	291,358.17	December 2025	102,770.49
November 2016	544,778.72	June 2021	286,934.12	January 2026	100,372.65
December 2016	540,857.39	July 2021	282,542.85	February 2026	98,008.57
January 2017	536,848.66	August 2021	278,184.95	March 2026	95,677.99
February 2017	532,757.39	September 2021	273,860.89	April 2026	93,380.64
March 2017	528,588.30	October 2021	269,571.17	May 2026	91,116.25
April 2017	524,345.98	November 2021	265,316.23	June 2026	88,884.57
May 2017	520,034.85	December 2021	261,096.51	July 2026	86,685.31
June 2017	515,659.20	January 2022	256,912.38	August 2026	84,518.20
July 2017	511,223.18	February 2022	252,764.21	September 2026	82,382.98
August 2017	506,730.83	March 2022	248,652.35	October 2026	80,279.35
September 2017	502,186.02	April 2022	244,577.09	November 2026	78,207.04
October 2017	497,592.55	May 2022	240,538.72	December 2026	76,165.77
November 2017	492,954.06	June 2022	236,537.51	January 2027	74,155.24
December 2017	488,274.06	July 2022	232,573.70	February 2027	72,175.20
January 2018	483,555.98	August 2022	228,647.47	March 2027	70,225.33
February 2018	478,803.12	September 2022	224,759.06	April 2027	68,305.36
March 2018	474,018.67	October 2022	220,908.61	May 2027	66,414.99
April 2018	469,205.71	November 2022	217,096.27	June 2027	64,553.95
May 2018	464,367.23	December 2022	213,322.19	July 2027	62,721.92
June 2018	459,506.09	January 2023	209,586.45	August 2027	60,918.65
July 2018	454,625.09	February 2023	205,889.18	September 2027	59,143.82
August 2018	449,726.91	March 2023	202,230.42	October 2027	57,397.15
September 2018	444,814.14	April 2023	198,610.25	November 2027	55,678.34
October 2018	439,889.27	May 2023	195,028.69	December 2027	53,987.12
November 2018	434,954.72	June 2023	191,485.77	January 2028	52,323.17
December 2018	430,012.82	July 2023	187,981.51	February 2028	50,686.23
January 2019	425,065.80	August 2023	184,515.90	March 2028	49,075.99
February 2019	420,115.84	September 2023	181,088.91	April 2028	47,492.15
March 2019	415,165.01	October 2023	177,700.51	May 2028	45,934.45
April 2019	410,215.31	November 2023	174,350.65	June 2028	44,402.58
May 2019	405,268.68	December 2023	171,039.27	July 2028	42,896.26

LT Class (Continued)

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
August 2028	$ 41,415.20	October 2029	$ 23,173.56	December 2030	$ 9,067.15
September 2028	39,959.11	November 2029	22,037.53	January 2031	8,198.81
October 2028	38,527.70	December 2029	20,922.30	February 2031	7,347.71
November 2028	37,120.69	January 2030	19,827.61	March 2031	6,513.62
December 2028	35,737.80	February 2030	18,753.19	April 2031	5,696.29
January 2029	34,378.75	March 2030	17,698.78	May 2031	4,895.48
February 2029	33,043.24	April 2030	16,664.12	June 2031	4,110.98
March 2029	31,731.00	May 2030	15,648.96	July 2031	3,342.56
April 2029	30,441.75	June 2030	14,653.03	August 2031	2,589.96
May 2029	29,175.21	July 2030	13,676.07	September 2031	1,852.97
June 2029	27,931.11	August 2030	12,717.84	October 2031	1,131.37
July 2029	26,709.17	September 2030	11,778.08	November 2031	424.93
August 2029	25,509.11	October 2030	10,856.54	December 2031 and thereafter	0.00
September 2029	24,330.67	November 2030	9,952.98		

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$137,287,963.00	November 2013	$ 95,197,550.79	November 2016	$ 53,153,604.31
December 2010	136,772,484.53	December 2013	93,801,281.48	December 2016	52,214,027.86
January 2011	136,258,342.69	January 2014	92,417,436.97	January 2017	51,285,237.83
February 2011	135,690,109.70	February 2014	91,045,894.27	February 2017	50,367,114.80
March 2011	135,068,141.27	March 2014	89,686,531.54	March 2017	49,459,540.68
April 2011	134,392,848.84	April 2014	88,339,228.03	April 2017	48,562,398.61
May 2011	133,664,699.24	May 2014	87,003,864.13	May 2017	47,677,471.52
June 2011	132,884,214.29	June 2014	85,680,321.32	June 2017	46,808,119.03
July 2011	132,051,970.31	July 2014	84,369,626.77	July 2017	45,954,072.98
August 2011	131,168,597.50	August 2014	83,073,814.08	August 2017	45,115,069.75
September 2011	130,239,308.59	September 2014	81,792,719.45	September 2017	44,290,850.21
October 2011	129,265,826.10	October 2014	80,526,180.83	October 2017	43,481,159.60
November 2011	128,248,773.08	November 2014	79,274,037.95	November 2017	42,685,747.53
December 2011	127,188,811.54	December 2014	78,036,132.24	December 2017	41,904,367.83
January 2012	126,086,641.77	January 2015	76,812,306.89	January 2018	41,136,778.51
February 2012	124,943,001.49	February 2015	75,602,406.76	February 2018	40,382,741.71
March 2012	123,758,665.00	March 2015	74,406,278.39	March 2018	39,642,023.60
April 2012	122,534,442.25	April 2015	73,223,770.00	April 2018	38,914,394.32
May 2012	121,271,177.87	May 2015	72,054,731.44	May 2018	38,199,627.92
June 2012	119,969,750.11	June 2015	70,899,014.20	June 2018	37,497,502.30
July 2012	118,631,069.83	July 2015	69,756,471.36	July 2018	36,807,799.12
August 2012	117,256,079.24	August 2015	68,626,957.60	August 2018	36,130,303.78
September 2012	115,845,750.85	September 2015	67,510,329.19	September 2018	35,464,805.29
October 2012	114,401,086.14	October 2015	66,406,443.95	October 2018	34,811,096.28
November 2012	112,923,114.31	November 2015	65,315,161.22	November 2018	34,168,972.91
December 2012	111,412,890.98	December 2015	64,236,341.89	December 2018	33,538,234.78
January 2013	109,871,496.81	January 2016	63,169,848.36	January 2019	32,918,684.93
February 2013	108,343,958.20	February 2016	62,115,544.51	February 2019	32,310,129.75
March 2013	106,830,138.97	March 2016	61,073,295.68	March 2019	31,712,378.92
April 2013	105,329,904.20	April 2016	60,042,968.72	April 2019	31,125,245.35
May 2013	103,843,120.21	May 2016	59,024,431.87	May 2019	30,548,545.15
June 2013	102,369,654.56	June 2016	58,017,554.84	June 2019	29,982,097.57
July 2013	100,909,376.04	July 2016	57,022,208.73	July 2019	29,425,724.92
August 2013	99,462,154.62	August 2016	56,038,266.05	August 2019	28,879,252.56
September 2013	98,027,861.49	September 2016	55,065,600.69	September 2019	28,342,508.81
October 2013	96,606,369.03	October 2016	54,104,087.90	October 2019	27,815,324.93

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2019	$ 27,297,535.05	June 2024.	$ 9,443,025.50	January 2029	$ 3,004,578.16
December 2019	26,788,976.13	July 2024	9,256,812.64	February 2029.	2,939,161.32
January 2020	26,289,487.92	August 2024	9,074,029.69	March 2029	2,875,010.92
February 2020.	25,798,912.89	September 2024 . . .	8,894,615.90	April 2029	2,812,103.88
March 2020	25,317,096.21	October 2024.	8,718,511.55	May 2029	2,750,417.52
April 2020	24,843,885.69	November 2024	8,545,657.96	June 2029.	2,689,929.54
May 2020	24,379,131.73	December 2024	8,375,997.47	July 2029	2,630,618.06
June 2020.	23,922,687.31	January 2025	8,209,473.42	August 2029	2,572,461.56
July 2020	23,474,407.89	February 2025.	8,046,030.12	September 2029 . . .	2,515,438.92
August 2020	23,034,151.41	March 2025	7,885,612.85	October 2029.	2,459,529.39
September 2020 . . .	22,601,778.25	April 2025	7,728,167.84	November 2029	2,404,712.57
October 2020.	22,177,151.16	May 2025	7,573,642.25	December 2029	2,350,968.43
November 2020	21,760,135.25	June 2025.	7,421,984.15	January 2030	2,298,277.29
December 2020	21,350,597.93	July 2025	7,273,142.52	February 2030.	2,246,619.83
January 2021	20,948,408.88	August 2025	7,127,067.22	March 2030	2,195,977.07
February 2021.	20,553,440.01	September 2025 . . .	6,983,708.97	April 2030	2,146,330.36
March 2021	20,165,565.41	October 2025.	6,843,019.37	May 2030	2,097,661.37
April 2021	19,784,661.34	November 2025	6,704,950.83	June 2030.	2,049,952.10
May 2021	19,410,606.17	December 2025	6,569,456.61	July 2030	2,003,184.89
June 2021.	19,043,280.35	January 2026	6,436,490.77	August 2030	1,957,342.36
July 2021	18,682,566.39	February 2026.	6,306,008.16	September 2030 . . .	1,912,407.46
August 2021	18,328,348.80	March 2026	6,177,964.44	October 2030.	1,868,363.43
September 2021 . . .	17,980,514.07	April 2026	6,052,316.02	November 2030	1,825,193.82
October 2021.	17,638,950.64	May 2026	5,929,020.07	December 2030	1,782,882.46
November 2021	17,303,548.87	June 2026.	5,808,034.52	January 2031	1,741,413.48
December 2021	16,974,200.98	July 2026	5,689,318.01	February 2031.	1,700,771.28
January 2022	16,650,801.05	August 2026	5,572,829.91	March 2031	1,660,940.54
February 2022.	16,333,244.97	September 2026 . . .	5,458,530.30	April 2031	1,621,906.21
March 2022	16,021,430.43	October 2026.	5,346,379.95	May 2031	1,583,653.51
April 2022	15,715,256.86	November 2026	5,236,340.32	June 2031.	1,546,167.93
May 2022	15,414,625.42	December 2026	5,128,373.53	July 2031	1,509,435.22
June 2022.	15,119,438.98	January 2027	5,022,442.38	August 2031	1,473,441.37
July 2022	14,829,602.06	February 2027.	4,918,510.31	September 2031 . . .	1,438,172.62
August 2022	14,545,020.84	March 2027	4,816,541.38	October 2031.	1,403,615.46
September 2022 . . .	14,265,603.09	April 2027	4,716,500.30	November 2031	1,369,756.64
October 2022.	13,991,258.17	May 2027	4,618,352.38	December 2031	1,336,583.11
November 2022	13,721,897.00	June 2027.	4,522,063.55	January 2032	1,304,082.08
December 2022	13,457,432.05	July 2027	4,427,600.33	February 2032.	1,272,240.98
January 2023	13,197,777.27	August 2027	4,334,929.82	March 2032	1,241,047.46
February 2023.	12,942,848.09	September 2027 . . .	4,244,019.70	April 2032	1,210,489.40
March 2023	12,692,561.42	October 2027.	4,154,838.21	May 2032	1,180,554.89
April 2023	12,446,835.57	November 2027	4,067,354.15	June 2032.	1,151,232.24
May 2023	12,205,590.28	December 2027	3,981,536.86	July 2032	1,122,509.96
June 2023.	11,968,746.66	January 2028	3,897,356.23	August 2032	1,094,376.78
July 2023	11,736,227.18	February 2028.	3,814,782.67	September 2032 . . .	1,066,821.61
August 2023	11,507,955.65	March 2028	3,733,787.10	October 2032.	1,039,833.58
September 2023 . . .	11,283,857.18	April 2028	3,654,340.96	November 2032	1,013,402.00
October 2023.	11,063,858.19	May 2028	3,576,416.19	December 2032	987,516.38
November 2023	10,847,886.35	June 2028.	3,499,985.21	January 2033	962,166.42
December 2023	10,635,870.60	July 2028	3,425,020.94	February 2033.	937,342.00
January 2024	10,427,741.08	August 2028	3,351,496.76	March 2033	913,033.19
February 2024.	10,223,429.15	September 2028 . . .	3,279,386.54	April 2033	889,230.23
March 2024	10,022,867.35	October 2028.	3,208,664.58	May 2033	865,923.54
April 2024	9,825,989.39	November 2028	3,139,305.65	June 2033.	843,103.71
May 2024	9,632,730.12	December 2028	3,071,284.96	July 2033	820,761.49

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2033	$ 798,887.81	November 2035	$ 356,361.44	February 2038.	$ 116,246.78
September 2033 . . .	777,473.77	December 2035	344,516.02	March 2038	110,007.79
October 2033.	756,510.62	January 2036	332,936.85	April 2038	103,923.08
November 2033	735,989.77	February 2036.	321,618.69	May 2038	97,989.50
December 2033	715,902.78	March 2036	310,556.40	June 2038.	92,203.96
January 2034	696,241.37	April 2036	299,744.95	July 2038	86,563.41
February 2034.	676,997.41	May 2036	289,179.39	August 2038	81,064.88
March 2034	658,162.91	June 2036.	278,854.87	September 2038 . . .	75,705.44
April 2034	639,730.03	July 2036	268,766.62	October 2038.	70,482.24
May 2034	621,691.07	August 2036	258,909.96	November 2038	65,392.45
June 2034.	604,038.47	September 2036 . . .	249,280.30	December 2038	60,433.31
July 2034	586,764.81	October 2036.	239,873.14	January 2039	55,602.12
August 2034	569,862.80	November 2036	230,684.05	February 2039.	50,896.21
September 2034 . . .	553,325.29	December 2036	221,708.69	March 2039	46,312.99
October 2034.	537,145.25	January 2037	212,942.80	April 2039	41,849.89
November 2034	521,315.79	February 2037.	204,382.20	May 2039	37,504.40
December 2034	505,830.13	March 2037	196,022.78	June 2039.	33,274.06
January 2035	490,681.62	April 2037	187,860.50	July 2039	29,156.46
February 2035.	475,863.75	May 2037	179,891.43	August 2039	25,149.23
March 2035	461,370.10	June 2037.	172,111.68	September 2039 . . .	21,250.04
April 2035	447,194.37	July 2037	164,517.44	October 2039.	17,456.61
May 2035	433,330.40	August 2037	157,104.98	November 2039	13,766.72
June 2035.	419,772.11	September 2037 . . .	149,870.62	December 2039	10,178.16
July 2035	406,513.56	October 2037.	142,810.77	January 2040	6,688.78
August 2035	393,548.90	November 2037	135,921.89	February 2040.	3,296.48
September 2035 . . .	380,872.40	December 2037	129,200.53		
October 2035.	368,478.42	January 2038	122,643.27	March 2040 and thereafter	0.00

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$200,869,000.00	October 2012.	$161,441,235.23	September 2014 . . .	$114,692,897.10
December 2010	199,803,878.31	November 2012	159,242,347.91	October 2014.	112,892,777.04
January 2011	198,698,945.79	December 2012	157,039,500.33	November 2014	111,113,150.17
February 2011.	197,516,994.93	January 2013	154,833,128.73	December 2014	109,353,790.60
March 2011	196,258,902.88	February 2013.	152,646,560.32	January 2015	107,614,474.85
April 2011	194,930,469.85	March 2013	150,479,600.10	February 2015.	105,894,981.91
May 2011	193,536,210.33	April 2013	148,332,054.86	March 2015	104,195,093.12
June 2011.	192,077,003.12	May 2013	146,203,733.18	April 2015	102,514,592.21
July 2011	190,553,784.88	June 2013.	144,094,445.41	May 2015	100,853,265.28
August 2011	188,967,549.14	July 2013	142,004,003.62	June 2015.	99,210,900.69
September 2011 . . .	187,319,345.18	August 2013	139,932,221.66	July 2015	97,587,289.15
October 2011.	185,610,276.77	September 2013 . . .	137,878,915.05	August 2015	95,982,223.61
November 2011	183,841,500.94	October 2013.	135,843,901.03	September 2015 . . .	94,395,499.27
December 2011	182,014,226.54	November 2013	133,826,998.54	October 2015.	92,826,913.57
January 2012	180,129,712.82	December 2013	131,828,028.16	November 2015	91,276,266.11
February 2012.	178,203,472.37	January 2014	129,846,812.14	December 2015	89,743,358.69
March 2012	176,236,451.86	February 2014.	127,883,174.36	January 2016	88,227,995.26
April 2012	174,229,637.21	March 2014	125,936,940.32	February 2016.	86,729,981.90
May 2012	172,184,052.30	April 2014	124,008,976.66	March 2016	85,249,126.77
June 2012.	170,100,757.65	May 2014	122,102,914.52	April 2016	83,785,240.15
July 2012	167,980,849.02	June 2014.	120,218,512.75	May 2016	82,338,134.33
August 2012	165,825,455.94	July 2014	118,355,532.81	June 2016.	80,907,623.70
September 2012 . . .	163,635,740.27	August 2014	116,513,738.73	July 2016	79,493,524.60

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2016	$ 78,095,655.41	March 2021	$ 27,956,863.89	October 2025	$ 9,437,721.74
September 2016	76,713,836.47	April 2021	27,426,840.83	November 2025	9,246,129.19
October 2016	75,347,890.06	May 2021	26,906,368.90	December 2025	9,058,120.66
November 2016	73,997,640.40	June 2021	26,395,281.15	January 2026	8,873,632.07
December 2016	72,662,913.63	July 2021	25,893,413.48	February 2026	8,692,600.46
January 2017	71,343,537.75	August 2021	25,400,604.63	March 2026	8,514,963.94
February 2017	70,042,652.67	September 2021	24,916,696.09	April 2026	8,340,661.72
March 2017	68,764,673.20	October 2021	24,441,532.06	May 2026	8,169,634.06
April 2017	67,509,204.83	November 2021	23,974,959.43	June 2026	8,001,822.27
May 2017	66,275,859.72	December 2021	23,516,827.70	July 2026	7,837,168.68
June 2017	65,064,256.65	January 2022	23,066,988.98	August 2026	7,675,616.60
July 2017	63,874,020.84	February 2022	22,625,297.90	September 2026	7,517,110.36
August 2017	62,704,783.90	March 2022	22,191,611.58	October 2026	7,361,595.26
September 2017	61,556,183.68	April 2022	21,765,789.61	November 2026	7,209,017.52
October 2017	60,427,864.19	May 2022	21,347,693.99	December 2026	7,059,324.34
November 2017	59,319,475.49	June 2022	20,937,189.08	January 2027	6,912,463.82
December 2017	58,230,673.60	July 2022	20,534,141.58	February 2027	6,768,384.96
January 2018	57,161,120.35	August 2022	20,138,420.49	March 2027	6,627,037.67
February 2018	56,110,483.35	September 2022	19,749,897.04	April 2027	6,488,372.73
March 2018	55,078,435.87	October 2022	19,368,444.71	May 2027	6,352,341.76
April 2018	54,064,656.70	November 2022	18,993,939.12	June 2027	6,218,897.26
May 2018	53,068,830.13	December 2022	18,626,258.06	July 2027	6,087,992.53
June 2018	52,090,645.80	January 2023	18,265,281.40	August 2027	5,959,581.71
July 2018	51,129,798.63	February 2023	17,910,891.10	September 2027	5,833,619.73
August 2018	50,185,988.76	March 2023	17,562,971.13	October 2027	5,710,062.31
September 2018	49,258,921.40	April 2023	17,221,407.48	November 2027	5,588,865.95
October 2018	48,348,306.79	May 2023	16,886,088.10	December 2027	5,469,987.91
November 2018	47,453,860.13	June 2023	16,556,902.86	January 2028	5,353,386.19
December 2018	46,575,301.42	July 2023	16,233,743.55	February 2028	5,239,019.55
January 2019	45,712,355.48	August 2023	15,916,503.79	March 2028	5,126,847.46
February 2019	44,864,751.78	September 2023	15,605,079.08	April 2028	5,016,830.08
March 2019	44,032,224.44	October 2023	15,299,366.69	May 2028	4,908,928.31
April 2019	43,214,512.07	November 2023	14,999,265.68	June 2028	4,803,103.71
May 2019	42,411,357.77	December 2023	14,704,676.84	July 2028	4,699,318.52
June 2019	41,622,509.00	January 2024	14,415,502.69	August 2028	4,597,535.65
July 2019	40,847,717.54	February 2024	14,131,647.42	September 2028	4,497,718.65
August 2019	40,086,739.39	March 2024	13,853,016.87	October 2028	4,399,831.72
September 2019	39,339,334.73	April 2024	13,579,518.53	November 2028	4,303,839.69
October 2019	38,605,267.82	May 2024	13,311,061.46	December 2028	4,209,708.02
November 2019	37,884,306.95	June 2024	13,047,556.33	January 2029	4,117,402.74
December 2019	37,176,224.36	July 2024	12,788,915.32	February 2029	4,026,890.52
January 2020	36,480,796.19	August 2024	12,535,052.15	March 2029	3,938,138.60
February 2020	35,797,802.40	September 2024	12,285,882.01	April 2029	3,851,114.80
March 2020	35,127,026.69	October 2024	12,041,321.60	May 2029	3,765,787.50
April 2020	34,468,256.49	November 2024	11,801,289.01	June 2029	3,682,125.65
May 2020	33,821,282.83	December 2024	11,565,703.80	July 2029	3,600,098.74
June 2020	33,185,900.33	January 2025	11,334,486.89	August 2029	3,519,676.80
July 2020	32,561,907.12	February 2025	11,107,560.57	September 2029	3,440,830.39
August 2020	31,949,104.78	March 2025	10,884,848.51	October 2029	3,363,530.60
September 2020	31,347,298.28	April 2025	10,666,275.66	November 2029	3,287,749.01
October 2020	30,756,295.94	May 2025	10,451,768.30	December 2029	3,213,457.71
November 2020	30,175,909.33	June 2025	10,241,253.98	January 2030	3,140,629.30
December 2020	29,605,953.29	July 2025	10,034,661.51	February 2030	3,069,236.85
January 2021	29,046,245.79	August 2025	9,831,920.95	March 2030	2,999,253.91
February 2021	28,496,607.93	September 2025	9,632,963.54	April 2030	2,930,654.50

Aggregate Group III (Continued)

Distribution Date	Planned Balance
May 2030	$ 2,863,413.09
June 2030	2,797,504.63
July 2030	2,732,904.47
August 2030	2,669,588.45
September 2030	2,607,532.80
October 2030	2,546,714.18
November 2030	2,487,109.69
December 2030	2,428,696.79
January 2031	2,371,453.38
February 2031	2,315,357.75
March 2031	2,260,388.56
April 2031	2,206,524.85
May 2031	2,153,746.05
June 2031	2,102,031.95
July 2031	2,051,362.69
August 2031	2,001,718.78
September 2031	1,953,081.06
October 2031	1,905,430.74
November 2031	1,858,749.34
December 2031	1,813,018.71
January 2032	1,768,221.05
February 2032	1,724,338.86
March 2032	1,681,354.95
April 2032	1,639,252.44
May 2032	1,598,014.77
June 2032	1,557,625.65
July 2032	1,518,069.10
August 2032	1,479,329.43
September 2032	1,441,391.22
October 2032	1,404,239.33
November 2032	1,367,858.89
December 2032	1,332,235.31
January 2033	1,297,354.25
February 2033	1,263,201.63
March 2033	1,229,763.63
April 2033	1,197,026.68
May 2033	1,164,977.44
June 2033	1,133,602.82
July 2033	1,102,889.98
August 2033	1,072,826.29
September 2033	1,043,399.35
October 2033	$ 1,014,597.01
November 2033	986,407.32
December 2033	958,818.53
January 2034	931,819.14
February 2034	905,397.83
March 2034	879,543.50
April 2034	854,245.25
May 2034	829,492.37
June 2034	805,274.34
July 2034	781,580.86
August 2034	758,401.79
September 2034	735,727.18
October 2034	713,547.26
November 2034	691,852.46
December 2034	670,633.35
January 2035	649,880.70
February 2035	629,585.43
March 2035	609,738.64
April 2035	590,331.59
May 2035	571,355.68
June 2035	552,802.50
July 2035	534,663.78
August 2035	516,931.39
September 2035	499,597.36
October 2035	482,653.88
November 2035	466,093.25
December 2035	449,907.94
January 2036	434,090.55
February 2036	418,633.82
March 2036	403,530.61
April 2036	388,773.93
May 2036	374,356.91
June 2036	360,272.80
July 2036	346,514.98
August 2036	333,076.97
September 2036	319,952.38
October 2036	307,134.97
November 2036	294,618.58
December 2036	282,397.19
January 2037	270,464.88
February 2037	258,815.86
March 2037	$ 247,444.42
April 2037	236,344.97
May 2037	225,512.02
June 2037	214,940.20
July 2037	204,624.21
August 2037	194,558.87
September 2037	184,739.10
October 2037	175,159.89
November 2037	165,816.35
December 2037	156,703.67
January 2038	147,817.13
February 2038	139,152.11
March 2038	130,704.05
April 2038	122,468.51
May 2038	114,441.11
June 2038	106,617.56
July 2038	98,993.65
August 2038	91,565.25
September 2038	84,328.30
October 2038	77,278.84
November 2038	70,412.96
December 2038	63,726.83
January 2039	57,216.70
February 2039	51,987.81
March 2039	46,896.17
April 2039	41,938.91
May 2039	37,113.22
June 2039	32,416.35
July 2039	27,845.57
August 2039	23,398.23
September 2039	19,071.73
October 2039	14,863.50
November 2039	10,771.05
December 2039	6,791.90
January 2040	4,959.59
February 2040	3,177.96
March 2040	1,445.92
April 2040 and thereafter	0.00

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance
Initial Balance	$207,568,000.00
December 2010	206,723,147.00
January 2011	205,870,982.96
February 2011	204,937,438.57
March 2011	203,923,127.81
April 2011	202,828,748.36
May 2011	201,655,081.03
June 2011	200,402,988.99
July 2011	199,073,416.90
August 2011	$197,674,099.76
September 2011	196,207,795.58
October 2011	194,675,439.57
November 2011	193,078,025.98
December 2011	191,416,606.95
January 2012	189,692,291.32
February 2012	187,906,243.32
March 2012	186,059,681.20
April 2012	184,153,875.77
May 2012	$182,190,148.82
June 2012	180,169,871.52
July 2012	178,094,462.70
August 2012	175,965,387.06
September 2012	173,784,153.34
October 2012	171,578,362.85
November 2012	169,348,860.25
December 2012	167,096,516.67
January 2013	164,822,228.43

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2013	$162,526,915.82	September 2017	$ 66,361,527.21	April 2022	$ 23,580,879.63
March 2013	160,252,174.28	October 2017	65,149,825.20	May 2022	23,130,515.30
April 2013	157,997,801.56	November 2017	63,959,471.34	June 2022	22,688,298.23
May 2013	155,763,597.26	December 2017	62,790,097.85	July 2022	22,254,085.69
June 2013	153,549,362.84	January 2018	61,641,343.19	August 2022	21,827,737.40
July 2013	151,354,901.58	February 2018	60,512,851.96	September 2022	21,409,115.51
August 2013	149,180,018.59	March 2018	59,404,274.80	October 2022	20,998,084.50
September 2013	147,024,520.74	April 2018	58,315,268.28	November 2022	20,594,511.21
October 2013	144,888,216.72	May 2018	57,245,494.81	December 2022	20,198,264.75
November 2013	142,770,916.95	June 2018	56,194,622.52	January 2023	19,809,216.48
December 2013	140,672,433.61	July 2018	55,162,325.20	February 2023	19,427,239.98
January 2014	138,592,580.61	August 2018	54,148,282.16	March 2023	19,052,211.00
February 2014	136,531,173.57	September 2018	53,152,178.19	April 2023	18,684,007.42
March 2014	134,488,029.82	October 2018	52,173,703.42	May 2023	18,322,509.24
April 2014	132,462,968.34	November 2018	51,212,553.25	June 2023	17,967,598.49
May 2014	130,455,809.81	December 2018	50,268,428.26	July 2023	17,619,159.27
June 2014	128,466,376.54	January 2019	49,341,034.14	August 2023	17,277,077.64
July 2014	126,499,443.94	February 2019	48,430,081.58	September 2023	16,941,241.65
August 2014	124,554,821.06	March 2019	47,535,286.17	October 2023	16,611,541.26
September 2014	122,632,262.49	April 2019	46,656,368.38	November 2023	16,287,868.34
October 2014	120,731,525.49	May 2019	45,793,053.40	December 2023	15,970,116.61
November 2014	118,852,369.95	June 2019	44,945,071.13	January 2024	15,658,181.62
December 2014	116,994,558.35	July 2019	44,112,156.06	February 2024	15,351,960.74
January 2015	115,157,855.76	August 2019	43,294,047.19	March 2024	15,051,353.09
February 2015	113,342,029.77	September 2019	42,490,487.99	April 2024	14,756,259.55
March 2015	111,546,850.49	October 2019	41,701,226.28	May 2024	14,466,582.68
April 2015	109,772,090.53	November 2019	40,926,014.19	June 2024	14,182,226.75
May 2015	108,017,524.96	December 2019	40,164,608.07	July 2024	13,903,097.67
June 2015	106,282,931.28	January 2020	39,416,768.43	August 2024	13,629,102.97
July 2015	104,568,089.40	February 2020	38,682,259.85	September 2024	13,360,151.80
August 2015	102,872,781.63	March 2020	37,960,850.95	October 2024	13,096,154.86
September 2015	101,196,792.60	April 2020	37,252,314.28	November 2024	12,837,024.39
October 2015	99,539,909.32	May 2020	36,556,426.28	December 2024	12,582,674.16
November 2015	97,901,921.08	June 2020	35,872,967.18	January 2025	12,333,019.42
December 2015	96,282,619.45	July 2020	35,201,721.00	February 2025	12,087,976.90
January 2016	94,681,798.29	August 2020	34,542,475.43	March 2025	11,847,464.75
February 2016	93,099,253.65	September 2020	33,895,021.77	April 2025	11,611,402.57
March 2016	91,534,783.82	October 2020	33,259,154.92	May 2025	11,379,711.30
April 2016	89,988,189.27	November 2020	32,634,673.25	June 2025	11,152,313.31
May 2016	88,459,272.65	December 2020	32,021,378.59	July 2025	10,929,132.26
June 2016	86,947,838.71	January 2021	31,419,076.17	August 2025	10,710,093.17
July 2016	85,453,694.35	February 2021	30,827,574.52	September 2025	10,495,122.35
August 2016	83,976,648.55	March 2021	30,246,685.47	October 2025	10,284,147.37
September 2016	82,516,512.38	April 2021	29,676,224.06	November 2025	10,077,097.08
October 2016	81,073,098.93	May 2021	29,116,008.48	December 2025	9,873,901.56
November 2016	79,646,223.35	June 2021	28,565,860.06	January 2026	9,674,492.08
December 2016	78,235,702.77	July 2021	28,025,603.17	February 2026	9,478,801.13
January 2017	76,841,356.32	August 2021	27,495,065.17	March 2026	9,286,762.36
February 2017	75,463,005.09	September 2021	26,974,076.41	April 2026	9,098,310.58
March 2017	74,100,472.10	October 2021	26,462,470.13	May 2026	8,913,381.72
April 2017	72,753,582.30	November 2021	25,960,082.41	June 2026	8,731,912.84
May 2017	71,429,396.80	December 2021	25,466,752.17	July 2026	8,553,842.08
June 2017	70,128,495.79	January 2022	24,982,321.06	August 2026	8,379,108.65
July 2017	68,850,478.63	February 2022	24,506,633.47	September 2026	8,207,652.85
August 2017	67,594,951.48	March 2022	24,039,536.43	October 2026	8,039,415.98

Aggregate Group IV (Continued)

Distribution Date	Planned Balance
November 2026	$ 7,874,340.38
December 2026	7,712,369.40
January 2027	7,553,447.36
February 2027	7,397,519.57
March 2027	7,244,532.27
April 2027	7,094,432.66
May 2027	6,947,168.85
June 2027	6,802,689.84
July 2027	6,660,945.55
August 2027	6,521,886.76
September 2027	6,385,465.11
October 2027	6,251,633.07
November 2027	6,120,343.97
December 2027	5,991,551.93
January 2028	5,865,211.90
February 2028	5,741,279.58
March 2028	5,619,711.47
April 2028	5,500,464.84
May 2028	5,383,497.68
June 2028	5,268,768.74
July 2028	5,156,237.49
August 2028	5,045,864.10
September 2028	4,937,609.44
October 2028	4,831,435.07
November 2028	4,727,303.23
December 2028	4,625,176.81
January 2029	4,525,019.36
February 2029	4,426,795.08
March 2029	4,330,468.79
April 2029	4,236,005.91
May 2029	4,143,372.50
June 2029	4,052,535.19
July 2029	3,963,461.23
August 2029	3,876,118.41
September 2029	3,790,475.11
October 2029	3,706,500.27
November 2029	3,624,163.35
December 2029	3,543,434.39
January 2030	3,464,283.92
February 2030	3,386,683.02
March 2030	3,310,603.25
April 2030	3,236,016.71
May 2030	3,162,895.97
June 2030	3,091,214.07
July 2030	3,020,944.57
August 2030	2,952,061.46
September 2030	2,884,539.20
October 2030	2,818,352.71
November 2030	2,753,477.35
December 2030	2,689,888.93
January 2031	2,627,563.65
February 2031	2,566,478.18
March 2031	2,506,609.58
April 2031	2,447,935.31
May 2031	2,390,433.25

Distribution Date	Planned Balance
June 2031	$ 2,334,081.65
July 2031	2,278,859.18
August 2031	2,224,744.86
September 2031	2,171,718.09
October 2031	2,119,758.64
November 2031	2,068,846.65
December 2031	2,018,962.59
January 2032	1,970,087.31
February 2032	1,922,201.97
March 2032	1,875,288.09
April 2032	1,829,327.51
May 2032	1,784,302.39
June 2032	1,740,195.22
July 2032	1,696,988.79
August 2032	1,654,666.21
September 2032	1,613,210.89
October 2032	1,572,606.53
November 2032	1,532,837.14
December 2032	1,493,886.98
January 2033	1,455,740.64
February 2033	1,418,382.94
March 2033	1,381,799.02
April 2033	1,345,974.25
May 2033	1,310,894.27
June 2033	1,276,544.99
July 2033	1,242,912.57
August 2033	1,209,983.41
September 2033	1,177,744.16
October 2033	1,146,181.72
November 2033	1,115,283.22
December 2033	1,085,036.02
January 2034	1,055,427.69
February 2034	1,026,446.07
March 2034	998,079.18
April 2034	970,315.27
May 2034	943,142.81
June 2034	916,550.46
July 2034	890,527.11
August 2034	865,061.83
September 2034	840,143.90
October 2034	815,762.79
November 2034	791,908.16
December 2034	768,569.86
January 2035	745,737.94
February 2035	723,402.60
March 2035	701,554.23
April 2035	680,183.42
May 2035	659,280.90
June 2035	638,837.58
July 2035	618,844.54
August 2035	599,293.01
September 2035	580,174.41
October 2035	561,480.27
November 2035	543,202.32
December 2035	525,332.42

Distribution Date	Planned Balance
January 2036	$ 507,862.58
February 2036	490,784.96
March 2036	474,091.86
April 2036	457,775.72
May 2036	441,829.14
June 2036	426,244.83
July 2036	411,015.63
August 2036	396,134.55
September 2036	381,594.68
October 2036	367,389.28
November 2036	353,511.71
December 2036	339,955.46
January 2037	326,714.13
February 2037	313,781.46
March 2037	301,151.28
April 2037	288,817.56
May 2037	276,774.36
June 2037	265,015.87
July 2037	253,536.36
August 2037	242,330.25
September 2037	231,392.01
October 2037	220,716.26
November 2037	210,297.70
December 2037	200,131.12
January 2038	190,211.42
February 2038	180,533.59
March 2038	171,092.72
April 2038	161,883.99
May 2038	152,902.67
June 2038	144,144.11
July 2038	135,603.75
August 2038	127,277.13
September 2038	119,159.86
October 2038	111,247.63
November 2038	103,536.22
December 2038	96,021.49
January 2039	88,699.37
February 2039	81,565.87
March 2039	74,617.09
April 2039	67,849.17
May 2039	61,258.36
June 2039	54,840.95
July 2039	48,593.33
August 2039	42,511.93
September 2039	36,593.27
October 2039	30,833.93
November 2039	25,230.54
December 2039	19,779.81
January 2040	14,478.52
February 2040	11,182.86
March 2040	7,977.68
April 2040	4,861.07
May 2040	1,831.14
June 2040 and thereafter	0.00

Aggregate Group V Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$121,559,000.00	June 2015	$ 62,206,617.41	January 2020	$ 22,791,001.65
December 2010	121,084,920.54	July 2015	61,191,519.95	February 2020	22,360,676.88
January 2011	120,611,182.60	August 2015	60,188,120.40	March 2020	21,938,106.25
February 2011	120,089,718.24	September 2015	59,196,288.71	April 2020	21,523,153.98
March 2011	119,520,861.72	October 2015	58,215,896.22	May 2020	21,115,686.66
April 2011	118,904,996.51	November 2015	57,246,815.68	June 2020	20,715,573.16
May 2011	118,242,554.92	December 2015	56,288,921.24	July 2020	20,322,684.59
June 2011	117,534,017.73	January 2016	55,342,088.42	August 2020	19,936,894.31
July 2011	116,779,913.73	February 2016	54,406,194.09	September 2020	19,558,077.81
August 2011	115,980,819.10	March 2016	53,481,116.46	October 2020	19,186,112.77
September 2011	115,142,104.59	April 2016	52,566,735.07	November 2020	18,820,878.94
October 2011	114,264,538.13	May 2016	51,662,930.79	December 2020	18,462,258.16
November 2011	113,348,686.68	June 2016	50,769,585.77	January 2021	18,110,134.29
December 2011	112,395,151.45	July 2016	49,886,583.46	February 2021	17,764,393.19
January 2012	111,404,567.14	August 2016	49,013,808.57	March 2021	17,424,922.69
February 2012	110,377,601.25	September 2016	48,151,147.09	April 2021	17,091,612.56
March 2012	109,314,953.28	October 2016	47,298,486.22	May 2021	16,764,354.46
April 2012	108,217,353.90	November 2016	46,455,714.43	June 2021	16,443,041.90
May 2012	107,085,564.03	December 2016	45,622,721.38	July 2021	16,127,570.27
June 2012	105,920,373.94	January 2017	44,799,397.94	August 2021	15,817,836.72
July 2012	104,722,602.26	February 2017	43,985,636.19	September 2021	15,513,740.19
August 2012	103,493,094.94	March 2017	43,181,329.37	October 2021	15,215,181.37
September 2012	102,232,724.20	April 2017	42,386,951.15	November 2021	14,922,062.64
October 2012	100,942,387.41	May 2017	41,606,663.01	December 2021	14,634,288.11
November 2012	99,623,005.95	June 2017	40,840,220.79	January 2022	14,351,763.49
December 2012	98,275,524.01	July 2017	40,087,384.48	February 2022	14,074,396.16
January 2013	96,900,907.38	August 2017	39,347,918.16	March 2022	13,802,095.07
February 2013	95,538,805.23	September 2017	38,621,589.97	April 2022	13,534,770.77
March 2013	94,189,093.79	October 2017	37,908,171.96	May 2022	13,272,335.33
April 2013	92,851,650.45	November 2017	37,207,440.11	June 2022	13,014,702.37
May 2013	91,526,353.73	December 2017	36,519,174.21	July 2022	12,761,786.97
June 2013	90,213,083.28	January 2018	35,843,157.81	August 2022	12,513,505.69
July 2013	88,911,719.88	February 2018	35,179,178.16	September 2022	12,269,776.55
August 2013	87,622,145.39	March 2018	34,527,026.16	October 2022	12,030,518.96
September 2013	86,344,242.78	April 2018	33,886,496.26	November 2022	11,795,653.76
October 2013	85,077,896.10	May 2018	33,257,386.43	December 2022	11,565,103.13
November 2013	83,822,990.48	June 2018	32,639,498.11	January 2023	11,338,790.60
December 2013	82,579,412.12	July 2018	32,032,636.12	February 2023	11,116,641.04
January 2014	81,347,048.26	August 2018	31,436,608.61	March 2023	10,898,580.61
February 2014	80,125,787.18	September 2018	30,851,227.04	April 2023	10,684,536.75
March 2014	78,915,518.22	October 2018	30,276,306.07	May 2023	10,474,438.18
April 2014	77,716,131.73	November 2018	29,711,663.54	June 2023	10,268,214.81
May 2014	76,527,519.07	December 2018	29,157,120.42	July 2023	10,065,797.81
June 2014	75,349,572.62	January 2019	28,612,500.72	August 2023	9,867,119.52
July 2014	74,183,417.33	February 2019	28,077,631.50	September 2023	9,672,113.46
August 2014	73,030,637.13	March 2019	27,552,342.75	October 2023	9,480,714.31
September 2014	71,891,083.69	April 2019	27,036,467.38	November 2023	9,292,857.87
October 2014	70,764,610.29	May 2019	26,529,841.17	December 2023	9,108,481.07
November 2014	69,651,071.81	June 2019	26,032,302.71	January 2024	8,927,521.92
December 2014	68,550,324.70	July 2019	25,543,693.36	February 2024	8,749,919.53
January 2015	67,462,226.99	August 2019	25,063,857.20	March 2024	8,575,614.05
February 2015	66,386,638.24	September 2019	24,592,640.98	April 2024	8,404,546.66
March 2015	65,323,419.55	October 2019	24,129,894.09	May 2024	8,236,659.60
April 2015	64,272,433.53	November 2019	23,675,468.48	June 2024	8,071,896.09
May 2015	63,233,544.29	December 2019	23,229,218.66	July 2024	7,910,200.32

Aggregate Group V (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2024	$ 7,751,517.50	March 2029	$ 2,399,978.38	October 2033	$ 601,366.82
September 2024	7,595,793.76	April 2029	2,346,152.70	November 2033	584,184.06
October 2024	7,442,976.16	May 2029	2,293,387.88	December 2033	567,373.16
November 2024	7,293,012.72	June 2029	2,241,664.31	January 2034	550,926.90
December 2024	7,145,852.32	July 2029	2,190,962.76	February 2034	534,838.22
January 2025	7,001,444.78	August 2029	2,141,264.33	March 2034	519,100.16
February 2025	6,859,740.75	September 2029	2,092,550.45	April 2034	503,705.90
March 2025	6,720,691.77	October 2029	2,044,802.88	May 2034	488,648.76
April 2025	6,584,250.22	November 2029	1,998,003.71	June 2034	473,922.15
May 2025	6,450,369.30	December 2029	1,952,135.36	July 2034	459,519.63
June 2025	6,319,003.04	January 2030	1,907,180.54	August 2034	445,434.87
July 2025	6,190,106.26	February 2030	1,863,122.28	September 2034	431,661.64
August 2025	6,063,634.59	March 2030	1,819,943.92	October 2034	418,193.86
September 2025	5,939,544.42	April 2030	1,777,629.10	November 2034	405,025.52
October 2025	5,817,792.90	May 2030	1,736,161.72	December 2034	392,150.75
November 2025	5,698,337.93	June 2030	1,695,526.00	January 2035	379,563.77
December 2025	5,581,138.17	July 2030	1,655,706.44	February 2035	367,258.93
January 2026	5,466,152.97	August 2030	1,616,687.80	March 2035	355,230.67
February 2026	5,353,342.41	September 2030	1,578,455.13	April 2035	343,473.52
March 2026	5,242,667.27	October 2030	1,540,993.74	May 2035	331,982.13
April 2026	5,134,089.00	November 2030	1,504,289.20	June 2035	320,751.24
May 2026	5,027,569.76	December 2030	1,468,327.34	July 2035	309,775.69
June 2026	4,923,072.33	January 2031	1,433,094.25	August 2035	299,050.43
July 2026	4,820,560.18	February 2031	1,398,576.26	September 2035	288,570.47
August 2026	4,719,997.40	March 2031	1,364,759.96	October 2035	278,330.94
September 2026	4,621,348.71	April 2031	1,331,632.16	November 2035	268,327.05
October 2026	4,524,579.46	May 2031	1,299,179.93	December 2035	258,554.10
November 2026	4,429,655.60	June 2031	1,267,390.55	January 2036	249,007.49
December 2026	4,336,543.69	July 2031	1,236,251.55	February 2036	239,682.68
January 2027	4,245,210.86	August 2031	1,205,750.66	March 2036	230,575.23
February 2027	4,155,624.84	September 2031	1,175,875.85	April 2036	221,680.79
March 2027	4,067,753.89	October 2031	1,146,615.31	May 2036	212,995.08
April 2027	3,981,566.88	November 2031	1,117,957.43	June 2036	204,513.90
May 2027	3,897,033.18	December 2031	1,089,890.81	July 2036	196,233.12
June 2027	3,814,122.73	January 2032	1,062,404.26	August 2036	188,148.72
July 2027	3,732,805.99	February 2032	1,035,486.79	September 2036	180,256.71
August 2027	3,653,053.94	March 2032	1,009,127.61	October 2036	172,553.22
September 2027	3,574,838.06	April 2032	983,316.13	November 2036	165,034.42
October 2027	3,498,130.36	May 2032	958,041.93	December 2036	157,696.55
November 2027	3,422,903.32	June 2032	933,294.81	January 2037	150,535.95
December 2027	3,349,129.91	July 2032	909,064.73	February 2037	143,549.01
January 2028	3,276,783.59	August 2032	885,341.85	March 2037	136,732.18
February 2028	3,205,838.27	September 2032	862,116.48	April 2037	130,081.99
March 2028	3,136,268.33	October 2032	839,379.15	May 2037	123,595.03
April 2028	3,068,048.61	November 2032	817,120.51	June 2037	117,267.97
May 2028	3,001,154.38	December 2032	795,331.42	July 2037	111,097.50
June 2028	2,935,561.36	January 2033	774,002.90	August 2037	105,080.43
July 2028	2,871,245.69	February 2033	753,126.10	September 2037	99,213.58
August 2028	2,808,183.94	March 2033	732,692.38	October 2037	93,493.86
September 2028	2,746,353.09	April 2033	712,693.21	November 2037	87,918.23
October 2028	2,685,730.53	May 2033	693,120.26	December 2037	82,483.70
November 2028	2,626,294.05	June 2033	673,965.32	January 2038	77,187.36
December 2028	2,568,021.84	July 2033	655,220.34	February 2038	72,026.32
January 2029	2,510,892.46	August 2033	636,877.41	March 2038	66,997.78
February 2029	2,454,884.87	September 2033	618,928.78	April 2038	62,098.97

Aggregate Group V (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2038	$ 57,327.18	November 2038	$ 31,218.50	May 2039	$ 9,054.62
June 2038.	52,679.75	December 2038	27,264.20	June 2039.	5,709.76
July 2038	48,154.07	January 2039	23,417.02	July 2039	2,458.99
August 2038	43,747.60	February 2039.	19,674.68	August 2039 and thereafter	0.00
September 2038 . . .	39,457.81	March 2039	16,034.96		
October 2038.	35,282.25	April 2039	12,495.65		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

TABLE OF CONTENTS

$1,916,809,523

FannieMae®

Guaranteed REMIC
Pass-Through Certificates

Fannie Mae REMIC Trust 2010-135

PROSPECTUS SUPPLEMENT

Barclays Capital

November 24, 2010