

\$869,826,484



**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-115**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC and RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
B	1	\$300,000,000	SEQ/AD	4.00%	FIX	31398NND2	July 2036
ZB	1	34,012,491	SEQ	4.00	FIX/Z	31398NNE0	October 2040
PM	2	25,000,000	PAC	2.00	FIX	31398NNF7	February 2037
PF	2	20,000,000	PAC	(2)	FLT	31398NNG5	February 2037
PS	2	20,000,000(3)	NTL	(2)	INV/IO	31398NNH3	February 2037
PN	2	16,634,000	PAC	4.00	FIX	31398NNJ9	October 2040
C	2	9,223,662	SUP	4.00	FIX	31398NNK6	October 2040
FE	2	47,238,440	PT	(2)	FLT	31398NNL4	October 2040
SE	2	47,238,440(3)	NTL	(2)	INV/IO	31398NNM2	October 2040
MA(4)	3	46,058,000	PAC/AD	2.00	FIX	31398NNN0	October 2040
MI(4)	3	16,748,363(3)	NTL	5.50	FIX/IO	31398NNP5	October 2040
ML	3	243,000	PAC/AD	4.00	FIX	31398NNQ3	October 2040
ZM	3	6,601,198	SUP	4.00	FIX/Z	31398NNR1	October 2040
FM	3	79,353,296	PT	(2)	FLT	31398NNS9	October 2040
SM	3	79,353,296(3)	NTL	(2)	INV/IO	31398NNT7	October 2040
PO	4	1,678,613	SC/PT	0.00	PO	31398NNU4	April 2040
PY	4	10,000,000	SC/PT	3.25	FIX	31398NNV2	April 2040
PX	4	5,071,669	SC/PT	3.50	FIX	31398NNW0	April 2040

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The MB, MC, MD, ME, FB, FD, DH, DJ, ID, NC and ND Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—*Combination and Recombination*” in the REMIC prospectus.

The dealer will offer the certificates listed above from time to time in negotiated transactions at varying prices. We expect the settlement date to be September 30, 2010.

Carefully consider the risk factors starting on page S-8 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Nomura

September 24, 2010

<u>Class</u>	<u>Group</u>	<u>Original Class Balance</u>	<u>Principal Type(1)</u>	<u>Interest Rate</u>	<u>Interest Type(1)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
DA(4) . . .	5	\$23,456,000	SC/PAC/AD	2.00%	FIX	31398NNX8	November 2039
DI(4) . . .	5	7,818,666(3)	NTL	6.00	FIX/IO	31398NNY6	November 2039
DB	5	320,000	SC/PAC/AD	4.00	FIX	31398NNZ3	November 2039
DZ	5	3,728,790	SC/SUP	4.00	FIX/Z	31398NPA6	November 2039
FC(4) . . .	5	55,009,579	SC/PT	(2)	FLT	31398NPB4	November 2039
TC(4) . . .	5	55,009,579(3)	NTL	(2)	INV/IO	31398NPC2	November 2039
TB(4) . . .	5	55,009,579(3)	NTL	(2)	INV/IO	31398NPD0	November 2039
SD	5	55,009,579(3)	NTL	(2)	INV/IO	31398NPE8	November 2039
NA	6	50,000,000	SEG(TAC)/PAC/AD	2.75	FIX	31398NPF5	January 2039
NI(4) . . .	6	17,500,000(3)	NTL	5.00	FIX/IO	31398NPG3	January 2039
NB(4) . . .	6	50,000,000	SEG(TAC)/PAC/AD	2.50	FIX	31398NPH1	January 2039
IB(4) . . .	6	20,000,000(3)	NTL	5.00	FIX/IO	31398NPJ7	January 2039
NH	6	16,640,467	SEG(TAC)/PAC/AD	4.50	FIX	31398NPK4	October 2040
FN	6	46,549,436	PT	(2)	FLT	31398NPM0	October 2040
SN	6	46,549,436(3)	NTL	(2)	INV/IO	31398NPN8	October 2040
ZC(5) . . .	6	23,007,843	CPT	4.50	FIX/Z	31398NPL2	October 2040
R		0	NPR	0	NPR	31398NPP3	October 2040
RL		0	NPR	0	NPR	31398NPQ1	October 2040

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC prospectus.

(2) Based on LIBOR.

(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.

(4) Exchangeable classes.

(5) This class consists of multiple payment components as further described on page S-6.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 4 or Group 5 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC and RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578).
mbstradesupport@us.nomura.com

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of September 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Class 2010-34-PY REMIC Certificate
5	Class 2009-88-B RCR Certificate
6	Group 6 MBS

Group 1, Group 2, Group 3 and Group 6

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass- Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	\$334,012,491	4.00%	4.25% to 6.50%	241 to 360
Group 2 MBS	\$118,096,102	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS	\$132,255,494	5.50%	5.75% to 8.00%	241 to 360
Group 6 MBS	\$186,197,746	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	\$334,012,491	360	358	2	4.76%
Group 2 MBS	\$118,096,102	360	339	14	5.51%
Group 3 MBS	\$132,255,494	360	324	30	6.00%
Group 6 MBS	\$186,197,746	360	355	3	5.43%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 4 and Group 5

Exhibit A describes the underlying REMIC and RCR certificates in Group 4 and Group 5, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on September 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
PF	0.66000%	6.50%	0.40%	LIBOR + 40 basis points
PS	5.84000%	6.10%	0.00%	6.1% – LIBOR
FE	0.76000%	6.50%	0.50%	LIBOR + 50 basis points
SE	5.74000%	6.00%	0.00%	6% – LIBOR
FM	0.79000%	6.50%	0.50%	LIBOR + 50 basis points
SM	5.71000%	6.00%	0.00%	6% – LIBOR
FC	0.59863%	7.00%	0.35%	LIBOR + 35 basis points
TC	0.03000%	0.03%	0.00%	6.65% – LIBOR
TB	0.02000%	0.02%	0.00%	6.62% – LIBOR
SD	6.35137%	6.60%	0.00%	6.6% – LIBOR
FN	0.79000%	6.50%	0.50%	LIBOR + 50 basis points
SN	5.71000%	6.00%	0.00%	6% – LIBOR
FB	0.62863%	7.00%	0.38%	LIBOR + 38 basis points
FD	0.64863%	7.00%	0.40%	LIBOR + 40 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PS	100% of the PF Class
SE	100% of the FE Class
MI	36.3636349820% of the MA Class
SM	100% of the FM Class
TC	100% of the FC Class
TB	100% of the FC Class
SD	100% of the FC Class
DI	33.3333304911% of the DA Class
NI	35% of the NA Class
IB	40% of the NB Class
SN	100% of the FN Class
ID	35% of the NA Class
	<i>plus</i>
	40% of the NB Class

Components

The ZC Class is each made up of multiple payment components. Each component will have the original principal balance, principal type and interest type as set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
ZC1	\$ 4,330,214	SUP	FIX/Z
ZC2	\$18,677,629	SEG(TAC)/SUP/AD	FIX/Z

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>255%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>
B	16.0	8.0	4.6	3.4	2.3	1.8
ZB	28.0	22.9	15.4	11.0	6.6	4.6

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>113%</u>	<u>143%</u>	<u>173%</u>	<u>400%</u>	<u>600%</u>	<u>1200%</u>	<u>1800%</u>
PM, PF and PS	16.0	5.4	5.0	5.0	5.0	2.6	1.8	0.9	0.6
PN	26.6	17.0	16.8	16.8	16.8	8.6	5.7	2.4	1.1
C	29.2	21.8	19.7	10.4	2.8	0.6	0.4	0.2	0.1
FE and SE	20.2	10.3	9.7	8.5	7.5	3.7	2.5	1.2	0.7

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>240%</u>	<u>285%</u>	<u>400%</u>	<u>700%</u>	<u>1400%</u>	<u>2000%</u>
MA, MI, MB, MC, MD and ME	16.2	6.9	5.1	5.1	5.1	3.7	2.0	0.6	0.1
ML	25.5	24.2	24.2	24.2	24.2	19.9	11.2	3.5	0.1
ZM	27.8	20.4	14.8	7.9	1.6	0.5	0.2	0.1	0.1
FM and SM	20.5	9.9	6.4	5.5	4.8	3.4	1.8	0.6	0.1

		PSA Prepayment Assumption									
Group 4 Classes		0%	100%	200%	350%	500%	1000%	1500%			
PO, PY and PX		23.8	14.0	14.0	12.2	8.7	4.1	2.4			
		PSA Prepayment Assumption									
Group 5 Classes		0%	100%	250%	300%	350%	700%	1400%	2100%		
DA, DI, DH and DJ		17.5	7.6	4.4	4.4	4.4	2.0	0.6	0.1		
DB		24.9	20.1	20.1	20.1	20.1	9.9	3.0	0.1		
DZ		27.2	21.2	13.4	6.7	1.5	0.2	0.1	0.1		
FC, TC, TB, SD, FB and FD		21.9	11.1	5.8	4.9	4.2	1.9	0.6	0.1		
		PSA Prepayment Assumption									
Group 6 Classes		0%	100%	113%	175%	210%	260%	400%	700%	1400%	2000%
NA, NI, NB, IB, ID, NC and ND		12.9	5.8	5.6	5.2	5.2	5.2	3.9	2.5	1.6	1.2
NH		22.2	16.2	16.2	16.4	16.4	16.4	11.5	6.6	3.0	1.8
FN and SN		20.2	11.0	10.3	8.0	7.1	6.1	4.3	2.7	1.6	1.1
ZC		26.8	20.4	19.7	14.3	8.7	2.5	1.3	0.8	0.5	0.4

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

Payments on the Group 4 and Group 5 Classes also will be affected by the applicable payment priorities governing the related underlying REMIC and RCR certificates. If you invest in any Group 4 or Group 5 Class, the rate at which you receive payments will be affected by the applicable priority sequences governing principal payments on the related underlying REMIC and RCR certificates.

In particular, as described in the related Underlying REMIC Disclosure Document, principal payments on the Group 4 Underlying REMIC Certificate are governed by a principal balance schedule. As a result, the Group 4 Underlying REMIC Certificate may experience principal payments faster or slower than would otherwise have been the case. In some cases, it may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule over time may be eliminated. In such a case, the Group 4 Underlying REMIC Certificate would experience principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the Group 4 Underlying REMIC Certificate has adhered to the related principal balance schedule,
- any related support classes remain outstanding, or
- the Group 4 Underlying REMIC Certificate otherwise has performed as originally anticipated.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 1 MBS and the Group 4 Underlying REMIC Certificate have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to

expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes and Group 4 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of September 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Group 6 MBS,” and together, the “Trust MBS”), and
- two groups of previously issued REMIC and RCR certificates (the “Group 4 Underlying REMIC Certificate” and the “Group 5 Underlying RCR Certificate,” and together, the “Underlying REMIC and RCR Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The Underlying REMIC and RCR Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes

are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	Trust MBS and Underlying REMIC and RCR Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC and RCR Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools underlying the Group 1 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed

our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3 and Group 6—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Underlying REMIC and RCR Certificates

The Underlying REMIC and RCR Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the pools of mortgage loans backing the Group 4 Underlying REMIC Certificate have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balance that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 4 Underlying REMIC Certificate, see the Final Data Statement for the related trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

Furthermore, the scheduled monthly payments on approximately 97% of the Mortgage Loans backing the Group 5 Underlying RCR Certificate (by principal balance at the Issue Date) represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. The scheduled monthly payments on the remaining Mortgage Loans underlying the Group 5 Underlying RCR Certificate represent accrued interest only for periods that may range from more than ten to no more than 15 years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Distributions on the Underlying REMIC and RCR Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC and RCR Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC and RCR Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying REMIC and RCR Certificates.

For further information about the Underlying REMIC and RCR Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC and RCR Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes and Components) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes and Components, see “—*Accrual Classes and Components*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Class as a delay Class solely for the purpose of facilitating trading.

Accrual Classes and Components. The ZB, ZM, DZ and ZC Classes are Accrual Classes and the ZC1 and ZC2 Components are Accrual Components. Interest will accrue on the Accrual Classes (and, in the case of the ZC Class, on the related Components) at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes (or Components). Instead, interest accrued on the Accrual Classes (and Components) will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes (and Components) as described under “—Distributions of Principal” below.

For purposes of calculating the payments it receives, the ZC Class consists of the payment components having the designations and original principal balances specified in this prospectus supplement under “Summary—Components.” The payment characteristics of the ZC Class will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The ZB Accrual Amount to B until retired, and thereafter to ZB.

} Accretion
Directed
Class and
Accrual Class

The Group 1 Cash Flow Distribution Amount to B and ZB, in that order, until retired.

} Sequential
Pay Classes

The “ZB Accrual Amount” is any interest then accrued and added to the principal balance of the ZB Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount as follows:

— 60.0000006774% in the following priority:

first, to Aggregate Group I to its Planned Balance;

second, to C until retired; and

} PAC Group

} Support
Class

third, to Aggregate Group I to zero, and } PAC Group
 — 39.9999993226% to FE until retired. } Pass-Through Class

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the PM, PF and PN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to PM and PF, pro rata, until retired; and
second, to PN until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

• *Group 3*

The ZM Accrual Amount to Aggregate Group II to its Planned Balance, and there- } Accretion
 after to ZM. } Directed/
 } PAC Group
 } and
 } Accrual Class

The Group 3 Cash Flow Distribution Amount as follows:

— 40.0000003024% in the following priority:
first, to Aggregate Group II to its Planned Balance; } PAC Group
second, to ZM until retired; and } Support Class
third, to Aggregate Group II to zero, and } PAC Group
 — 59.9999996976% to FM until retired. } Pass-Through Class

The “ZM Accrual Amount” is any interest then accrued and added to the principal balance of the ZM Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group II” consists of the MA and ML Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to MA and ML, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 4*

The Group 4 Principal Distribution Amount to PO, PY and PX, pro rata, until retired. } Structured
 } Collateral/
 } Pass-Through
 } Classes

The “Group 4 Principal Distribution Amount is the principal then paid on the Group 4 Underlying REMIC Certificate.

• *Group 5*

The DZ Accrual Amount to Aggregate Group III to its Planned Balance, and there- } Accretion
 after to DZ. } Directed/
 } PAC Group
 } and
 } Accrual Class

The Group 5 Cash Flow Distribution Amount as follows:

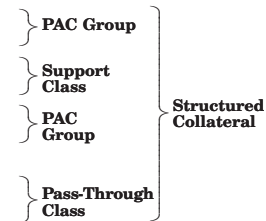
— 33.3333337373% in the following priority:

first, to Aggregate Group III to its Planned Balance;

second, to DZ until retired; and

third, to Aggregate Group III to zero, and

— 66.6666662627% to FC until retired.



The “DZ Accrual Amount” is any interest then accrued and added to the principal balance of the DZ Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 Underlying RCR Certificate.

“Aggregate Group III” consists of the DA and DB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to DA and DB, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 6*

The ZC2 Accrual Amount to Aggregate Group V to its Planned Balance, and thereafter to ZC2.



The ZC1 Accrual Amount to Aggregate Group IV to its Targeted Balance, and thereafter to ZC1.



The Group 6 Cash Flow Distribution Amount as follows:

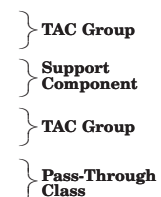
— 75.0000002685% in the following priority:

first, to Aggregate Group IV to its Targeted Balance;

second, to ZC1 until retired; and

third, to Aggregate Group IV to zero, and

— 24.9999997315% to FN until retired.



The “ZC2 Accrual Amount” is any interest then accrued and added to the principal balance of the ZC2 Component.

The “ZC1 Accrual Amount” is any interest then accrued and added to the principal balance of the ZC1 Component.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group IV” consists of Aggregate Group V and the ZC2 Component. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, to Aggregate Group V to its Planned Balance;

second, to ZC2 until retired; and

third, to Aggregate Group V to zero.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Aggregate Group and Component included in Aggregate Group IV.

“Aggregate Group V” consists of the NA, NB and NH Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

first, to NA and NB, pro rata, until retired; and

second, to NH until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

For purposes of calculating the principal payments it receives, the ZC Class consists of multiple payment components having the designations and original principal balances specified in this prospectus supplement under “Summary—Components.” The payment characteristics of the ZC Class will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC and RCR Certificates, the applicable priority sequences governing principal payments on the Underlying REMIC and RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is September 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes and Component included in the Aggregate Groups. However, those Classes and Component are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes and Component included in the Aggregate Groups, we expect that the effective ranges for those Classes and Component would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 113% and 173% PSA	Between 113% and 173% PSA
Aggregate Group II Planned Balances	Between 200% and 285% PSA	Between 200% and 285% PSA
Aggregate Group III Planned Balances	Between 250% and 350% PSA	Between 250% and 350% PSA
Aggregate Group IV Targeted Balances	113% PSA	—
Aggregate Group V Planned Balances	Between 175% and 260% PSA	Between 175% and 260% PSA

The Aggregate Groups listed above consist of the following Classes, Group and Component:

Aggregate Group I	PM, PF and PN
Aggregate Group II	MA and ML
Aggregate Group III	DA and DB
Aggregate Group IV	Aggregate Group V and ZC2
Aggregate Group V	NA, NB and NH

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of any Aggregate Group that has a scheduled balance will be supported by one or more other Classes or Component. When the related supporting Classes or Component, as applicable, are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PS	13.125000%
SE	15.125000%
SM	10.500000%
TC	0.062500%
TB	0.046875%
SD	10.000000%
SN	14.875000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>113%</u>	<u>143%</u>	<u>173%</u>	<u>400%</u>	<u>600%</u>	<u>1200%</u>	<u>1800%</u>
0.13%.....	41.0%	34.7%	33.0%	33.0%	33.0%	10.3%	(16.9)%	(94.9)%	*
0.26%.....	39.8%	33.5%	31.8%	31.8%	31.8%	8.9%	(18.4)%	(96.3)%	*
2.26%.....	21.9%	14.9%	12.9%	12.9%	12.9%	(14.7)%	(43.9)%	*	*
4.26%.....	2.7%	(6.2)%	(8.7)%	(8.7)%	(8.7)%	(43.3)%	(75.1)%	*	*
6.10%.....	*	*	*	*	*	*	*	*	*

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>113%</u>	<u>143%</u>	<u>173%</u>	<u>400%</u>	<u>600%</u>	<u>1200%</u>	<u>1800%</u>
0.13%.....	36.8%	33.6%	32.8%	30.8%	28.9%	13.5%	(1.1)%	(53.6)%	*
0.26%.....	35.8%	32.6%	31.8%	29.9%	27.9%	12.5%	(2.0)%	(54.5)%	*
2.26%.....	20.9%	17.8%	17.0%	15.1%	13.1%	(1.9)%	(16.3)%	(68.6)%	*
4.26%.....	5.5%	2.5%	1.7%	(0.1)%	(2.0)%	(16.7)%	(30.8)%	(83.5)%	*
6.00%.....	*	*	*	*	*	*	*	*	*

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>240%</u>	<u>285%</u>	<u>400%</u>	<u>700%</u>	<u>1400%</u>	<u>2000%</u>
0.15%.....	56.6%	52.7%	44.8%	41.6%	37.9%	28.1%	0.3%	(92.1)%	*
0.29%.....	55.0%	51.1%	43.3%	40.1%	36.4%	26.7%	(0.9)%	(92.8)%	*
2.29%.....	32.9%	29.3%	22.1%	19.1%	15.7%	6.8%	(18.7)%	*	*
4.29%.....	11.2%	7.9%	1.3%	(1.5)%	(4.6)%	(12.8)%	(36.1)%	*	*
6.00%.....	*	*	*	*	*	*	*	*	*

**Sensitivity of the TC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>700%</u>	<u>1400%</u>	<u>2100%</u>
6.620% and below . .	49.3%	45.5%	33.9%	29.8%	25.7%	(5.5)%	(95.9)%	*
6.635%	21.7%	18.3%	7.8%	4.2%	0.5%	(27.8)%	*	*
6.650%	*	*	*	*	*	*	*	*

**Sensitivity of the TB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>700%</u>	<u>1400%</u>	<u>2100%</u>
6.60% and below . . .	42.9%	39.2%	27.8%	23.9%	19.9%	(10.7)%	(99.4)%	*
6.61%	18.6%	15.2%	4.8%	1.2%	(2.4)%	(30.3)%	*	*
6.62% and above . . .	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>700%</u>	<u>1400%</u>	<u>2100%</u>
0.12500%	70.1%	66.0%	53.6%	49.3%	44.9%	11.3%	(85.2)%	*
0.24863%	68.5%	64.5%	52.1%	47.8%	43.5%	10.1%	(86.0)%	*
2.24863%	44.6%	40.9%	29.4%	25.5%	21.5%	(9.3)%	(97.6)%	*
4.24863%	21.4%	18.1%	7.6%	3.9%	0.2%	(27.9)%	*	*
6.60000% and above . .	*	*	*	*	*	*	*	*

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>113%</u>	<u>175%</u>	<u>210%</u>	<u>260%</u>	<u>400%</u>	<u>700%</u>	<u>1400%</u>	<u>2000%</u>
0.15%	38.2%	35.7%	35.0%	31.9%	30.1%	27.5%	20.1%	3.8%	(37.8)%	(75.8)%
0.29%	37.1%	34.6%	33.9%	30.8%	29.0%	26.4%	19.0%	2.5%	(39.2)%	(77.3)%
2.29%	21.8%	19.1%	18.4%	15.1%	13.2%	10.5%	2.6%	(15.0)%	(60.7)%	*
4.29%	6.1%	3.3%	2.6%	(0.9)%	(2.9)%	(5.8)%	(14.1)%	(33.2)%	(86.0)%	*
6.00%	*	*	*	*	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to**

maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
MI	490%
DI	577%
NI	416%
IB	416%
ID	416%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
MI	16.250%
DI	15.000%
NI	18.375%
IB	18.375%
ID	18.375%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the MI Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>240%</u>	<u>285%</u>	<u>400%</u>	<u>700%</u>	<u>1400%</u>	<u>2000%</u>
Pre-Tax Yields to Maturity	27.6%	22.9%	15.2%	15.2%	15.2%	7.5%	(19.8)%	*	*

Sensitivity of the DI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>700%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to Maturity	36.7%	32.0%	18.5%	18.5%	18.5%	(12.8)%	*	*

Sensitivity of the NI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>113%</u>	<u>175%</u>	<u>210%</u>	<u>260%</u>	<u>400%</u>	<u>700%</u>	<u>1400%</u>	<u>2000%</u>
Pre-Tax Yields to Maturity	18.5%	13.5%	12.7%	10.7%	10.7%	10.7%	1.2%	(22.3)%	(68.4)%	(97.9)%

Sensitivity of the IB Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	113%	175%	210%	260%	400%	700%	1400%	2000%
Pre-Tax Yields to Maturity	18.5%	13.5%	12.7%	10.7%	10.7%	10.7%	1.2%	(22.3)%	(68.4)%	(97.9)%

Sensitivity of the ID Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	113%	175%	210%	260%	400%	700%	1400%	2000%
Pre-Tax Yields to Maturity	18.5%	13.5%	12.7%	10.7%	10.7%	10.7%	1.2%	(22.3)%	(68.4)%	(97.9)%

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
PO	56.5%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	200%	350%	500%	1000%	1500%
Pre-Tax Yields to Maturity	3.4%	4.2%	4.2%	4.8%	6.8%	14.6%	25.2%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 5 and Group 6 Classes, and
- in the case of the Group 4 and Group 5 Classes, the applicable priority sequences affecting principal payments on the related Underlying REMIC and RCR Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an

example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	6.50%
Group 2 MBS	360 months	360 months	7.50%
Group 3 MBS	360 months	360 months	8.00%
Group 4 Underlying REMIC Certificate	360 months	354 months	7.00%
Group 5 Underlying RCR Certificate	360 months	349 months(1)	8.50%
Group 6 MBS	360 months	360 months	7.50%

(1) In addition, we have assumed that approximately 97% and 3% of the Mortgage Loans backing the Group 5 Underlying RCR Certificate (by principal balance at the Issue Date) have remaining interest only periods of 109 months and 169 months, respectively.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	B Class						ZB Class						PM, PF and PS† Classes								
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption								
	0%	100%	255%	400%	700%	1000%	0%	100%	255%	400%	700%	1000%	0%	100%	113%	143%	173%	400%	600%	1200%	1800%
Initial Percent . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011 . . .	98	96	93	90	85	79	104	104	104	104	104	104	99	91	90	90	90	90	80	41	0
September 2012 . . .	96	89	80	72	55	40	108	108	108	108	108	108	97	80	78	78	78	60	37	0	0
September 2013 . . .	95	81	64	50	26	8	113	113	113	113	113	113	95	70	67	67	67	36	10	0	0
September 2014 . . .	93	73	51	34	9	0	117	117	117	117	117	73	93	60	56	56	56	17	0	0	0
September 2015 . . .	90	66	39	21	0	0	122	122	122	122	111	29	92	51	46	46	46	3	0	0	0
September 2016 . . .	88	59	30	12	0	0	127	127	127	127	63	11	89	42	37	37	37	0	0	0	0
September 2017 . . .	86	52	21	4	0	0	132	132	132	132	36	4	87	34	29	29	29	0	0	0	0
September 2018 . . .	83	46	14	0	0	0	138	138	138	126	20	2	85	26	21	21	21	0	0	0	0
September 2019 . . .	80	40	9	0	0	0	143	143	143	93	11	1	82	19	14	14	14	0	0	0	0
September 2020 . . .	77	35	4	0	0	0	149	149	149	69	6	*	79	12	7	7	7	0	0	0	0
September 2021 . . .	74	29	0	0	0	0	155	155	148	51	4	*	76	6	1	1	1	0	0	0	0
September 2022 . . .	71	24	0	0	0	0	161	161	121	37	2	*	73	0	0	0	0	0	0	0	0
September 2023 . . .	68	20	0	0	0	0	168	168	99	27	1	*	69	0	0	0	0	0	0	0	0
September 2024 . . .	64	15	0	0	0	0	175	175	80	20	1	*	65	0	0	0	0	0	0	0	0
September 2025 . . .	60	11	0	0	0	0	182	182	65	14	*	*	61	0	0	0	0	0	0	0	0
September 2026 . . .	56	7	0	0	0	0	189	189	52	10	*	*	57	0	0	0	0	0	0	0	0
September 2027 . . .	52	3	0	0	0	0	197	197	42	8	*	*	52	0	0	0	0	0	0	0	0
September 2028 . . .	47	0	0	0	0	0	205	195	34	5	*	*	47	0	0	0	0	0	0	0	0
September 2029 . . .	42	0	0	0	0	0	214	172	27	4	*	*	41	0	0	0	0	0	0	0	0
September 2030 . . .	37	0	0	0	0	0	222	150	21	3	*	*	35	0	0	0	0	0	0	0	0
September 2031 . . .	31	0	0	0	0	0	231	129	16	2	*	*	29	0	0	0	0	0	0	0	0
September 2032 . . .	25	0	0	0	0	0	241	110	12	1	*	*	22	0	0	0	0	0	0	0	0
September 2033 . . .	19	0	0	0	0	0	251	92	9	1	*	*	14	0	0	0	0	0	0	0	0
September 2034 . . .	12	0	0	0	0	0	261	76	7	1	*	*	6	0	0	0	0	0	0	0	0
September 2035 . . .	5	0	0	0	0	0	271	60	5	*	*	*	0	0	0	0	0	0	0	0	0
September 2036 . . .	0	0	0	0	0	0	262	46	3	*	*	*	0	0	0	0	0	0	0	0	0
September 2037 . . .	0	0	0	0	0	0	203	33	2	*	*	*	0	0	0	0	0	0	0	0	0
September 2038 . . .	0	0	0	0	0	0	139	20	1	*	*	*	0	0	0	0	0	0	0	0	0
September 2039 . . .	0	0	0	0	0	0	72	9	*	*	*	*	0	0	0	0	0	0	0	0	0
September 2040 . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . .	16.0	8.0	4.6	3.4	2.3	1.8	28.0	22.9	15.4	11.0	6.6	4.6	16.0	5.4	5.0	5.0	5.0	2.6	1.8	0.9	0.6

Date	PN Class									C Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	113%	143%	173%	400%	600%	1200%	1800%	0%	100%	113%	143%	173%	400%	600%	1200%	1800%
Initial Percent . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011 . . .	100	100	100	100	100	100	100	100	95	100	100	100	91	81	11	0	0	0
September 2012 . . .	100	100	100	100	100	100	100	60	0	100	100	100	79	58	0	0	0	
September 2013 . . .	100	100	100	100	100	100	100	17	0	100	100	100	69	40	0	0	0	
September 2014 . . .	100	100	100	100	100	100	79	5	0	100	100	100	62	26	0	0	0	
September 2015 . . .	100	100	100	100	100	100	50	1	0	100	100	100	56	15	0	0	0	
September 2016 . . .	100	100	100	100	100	81	31	*	0	100	100	100	52	8	0	0	0	
September 2017 . . .	100	100	100	100	100	60	19	*	0	100	100	100	49	3	0	0	0	
September 2018 . . .	100	100	100	100	100	45	12	*	0	100	100	100	47	1	0	0	0	
September 2019 . . .	100	100	100	100	100	33	8	*	0	100	100	100	46	*	0	0	0	
September 2020 . . .	100	100	100	100	100	24	5	*	0	100	100	99	45	*	0	0	0	
September 2021 . . .	100	100	100	100	100	18	3	*	0	100	100	97	44	*	0	0	0	
September 2022 . . .	100	100	89	89	89	13	2	*	0	100	100	93	42	*	0	0	0	
September 2023 . . .	100	85	77	77	77	10	1	*	0	100	100	89	40	*	0	0	0	
September 2024 . . .	100	71	66	66	66	7	1	*	0	100	100	84	37	*	0	0	0	
September 2025 . . .	100	57	56	56	56	5	*	*	0	100	100	79	34	*	0	0	0	
September 2026 . . .	100	48	48	48	48	4	*	0	0	100	95	73	31	*	0	0	0	
September 2027 . . .	100	40	40	40	40	3	*	0	0	100	88	67	28	*	0	0	0	
September 2028 . . .	100	34	34	34	34	2	*	0	0	100	80	61	25	*	0	0	0	
September 2029 . . .	100	28	28	28	28	1	*	0	0	100	72	55	23	*	0	0	0	
September 2030 . . .	100	23	23	23	23	1	*	0	0	100	64	48	20	*	0	0	0	
September 2031 . . .	100	18	18	18	18	1	*	0	0	100	56	42	17	*	0	0	0	
September 2032 . . .	100	15	15	15	15	*	*	0	0	100	48	36	14	*	0	0	0	
September 2033 . . .	100	11	11	11	11	*	*	0	0	100	40	29	12	*	0	0	0	
September 2034 . . .	100	8	8	8	8	*	*	0	0	100	32	23	9	*	0	0	0	
September 2035 . . .	93	6	6	6	6	*	*	0	0	100	24	18	7	*	0	0	0	
September 2036 . . .	68	4	4	4	4	*	*	0	0	100	16	12	5	*	0	0	0	
September 2037 . . .	40	2	2	2	2	*	*	0	0	100	9	6	2	*	0	0	0	
September 2038 . . .	11	*	*	*	*	*	*	0	0	100	2	1	*	*	0	0	0	
September 2039 . . .	0	0	0	0	0	0	0	0	0	62	0	0	0	0	0	0	0	
September 2040 . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)** . . .	26.6	17.0	16.8	16.8	16.8	8.6	5.7	2.4	1.1	29.2	21.8	19.7	10.4	2.8	0.6	0.4	0.2	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FE and SE† Classes									MA, MI†, MB, MC, MD and ME Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	113%	143%	173%	400%	600%	1200%	1800%	0%	100%	200%	240%	285%	400%	700%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
September 2011	99	94	94	93	91	82	74	49	22	98	91	85	85	85	85	65	18	0
September 2012	98	87	86	84	81	62	47	14	0	97	82	71	71	71	64	37	2	0
September 2013	97	81	79	75	71	46	30	4	0	95	74	60	60	60	47	21	0	0
September 2014	96	74	72	67	63	34	19	1	0	93	66	49	49	49	35	12	0	0
September 2015	95	69	66	60	55	26	12	*	0	91	59	40	40	40	26	6	0	0
September 2016	93	63	60	54	48	19	7	*	0	89	52	33	33	33	19	3	0	0
September 2017	92	58	55	48	42	14	5	*	0	87	45	26	26	26	14	2	0	0
September 2018	90	53	50	43	37	10	3	*	0	84	39	21	21	21	10	1	0	0
September 2019	89	48	45	38	32	8	2	*	0	82	33	17	17	17	7	*	0	0
September 2020	87	44	41	34	28	6	1	*	0	79	27	14	14	14	5	0	0	0
September 2021	85	40	37	30	24	4	1	*	0	76	22	11	11	11	4	0	0	0
September 2022	83	36	33	26	21	3	*	*	0	73	17	8	8	8	3	0	0	0
September 2023	80	33	30	23	18	2	*	*	0	69	12	7	7	7	2	0	0	0
September 2024	78	30	26	20	15	2	*	*	0	66	7	5	5	5	1	0	0	0
September 2025	75	26	23	18	13	1	*	0	0	62	4	4	4	4	1	0	0	0
September 2026	73	24	21	15	11	1	*	0	0	57	3	3	3	3	*	0	0	0
September 2027	70	21	18	13	9	1	*	0	0	53	2	2	2	2	*	0	0	0
September 2028	66	18	16	11	8	*	*	0	0	48	2	2	2	2	0	0	0	0
September 2029	63	16	14	9	7	*	*	0	0	43	1	1	1	1	0	0	0	0
September 2030	59	14	12	8	5	*	*	0	0	37	1	1	1	1	0	0	0	0
September 2031	55	12	10	7	4	*	*	0	0	31	*	*	*	*	0	0	0	0
September 2032	50	10	8	5	3	*	*	0	0	25	*	*	*	*	0	0	0	0
September 2033	46	8	6	4	3	*	*	0	0	18	0	0	0	0	0	0	0	0
September 2034	40	6	5	3	2	*	*	0	0	10	0	0	0	0	0	0	0	0
September 2035	35	5	4	2	1	*	*	0	0	2	0	0	0	0	0	0	0	0
September 2036	29	3	2	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0
September 2037	22	2	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
September 2038	16	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
September 2039	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.3	9.7	8.5	7.5	3.7	2.5	1.2	0.7	16.2	6.9	5.1	5.1	5.1	3.7	2.0	0.6	0.1

Date	ML Class									ZM Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	240%	285%	400%	700%	1400%	2000%	0%	100%	200%	240%	285%	400%	700%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	100	100	100	100	100	0	104	104	100	81	60	6	0	0	0
September 2012	100	100	100	100	100	100	100	100	0	108	108	100	68	33	0	0	0	0
September 2013	100	100	100	100	100	100	100	85	0	113	113	100	59	15	0	0	0	0
September 2014	100	100	100	100	100	100	100	13	0	117	117	100	53	5	0	0	0	0
September 2015	100	100	100	100	100	100	100	2	0	122	122	100	50	1	0	0	0	0
September 2016	100	100	100	100	100	100	100	*	0	127	127	100	49	*	0	0	0	0
September 2017	100	100	100	100	100	100	100	*	0	132	132	97	47	*	0	0	0	0
September 2018	100	100	100	100	100	100	100	*	0	138	138	93	44	*	0	0	0	0
September 2019	100	100	100	100	100	100	100	*	0	143	143	87	41	*	0	0	0	0
September 2020	100	100	100	100	100	100	75	*	0	149	149	80	37	*	0	0	0	0
September 2021	100	100	100	100	100	100	42	*	0	155	155	73	33	*	0	0	0	0
September 2022	100	100	100	100	100	100	23	*	0	161	161	65	29	*	0	0	0	0
September 2023	100	100	100	100	100	100	13	0	0	168	168	58	26	*	0	0	0	0
September 2024	100	100	100	100	100	100	7	0	0	175	175	51	22	*	0	0	0	0
September 2025	100	100	100	100	100	100	4	0	0	182	172	45	19	*	0	0	0	0
September 2026	100	100	100	100	100	100	2	0	0	189	155	38	16	*	0	0	0	0
September 2027	100	100	100	100	100	100	1	0	0	197	139	33	13	*	0	0	0	0
September 2028	100	100	100	100	100	81	1	0	0	205	123	27	11	*	0	0	0	0
September 2029	100	100	100	100	100	56	*	0	0	214	107	23	9	*	0	0	0	0
September 2030	100	100	100	100	100	38	*	0	0	222	91	19	7	*	0	0	0	0
September 2031	100	100	100	100	100	26	*	0	0	231	76	15	6	*	0	0	0	0
September 2032	100	100	100	100	100	17	*	0	0	241	62	11	4	*	0	0	0	0
September 2033	100	77	77	77	77	10	*	0	0	251	48	8	3	*	0	0	0	0
September 2034	100	49	49	49	49	6	*	0	0	261	35	6	2	*	0	0	0	0
September 2035	100	28	28	28	28	3	*	0	0	271	23	4	1	*	0	0	0	0
September 2036	12	12	12	12	12	1	*	0	0	240	11	2	1	*	0	0	0	0
September 2037	0	0	0	0	0	0	0	0	0	188	0	0	0	0	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	130	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	68	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.5	24.2	24.2	24.2	24.2	19.9	11.2	3.5	0.1	27.8	20.4	14.8	7.9	1.6	0.5	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FM and SM† Classes									PO, PY and PX Classes						
	PSA Prepayment Assumption									PSA Prepayment Assumption						
	0%	100%	200%	240%	285%	400%	700%	1400%	2000%	0%	100%	200%	350%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	99	93	87	84	82	75	57	16	0	100	100	100	100	100	100	100
September 2012	98	86	75	71	67	56	33	2	0	100	100	100	100	100	100	93
September 2013	97	79	65	60	54	42	19	*	0	100	100	100	100	100	100	9
September 2014	96	73	56	50	44	31	11	*	0	100	100	100	100	100	40	1
September 2015	95	67	48	42	36	23	6	*	0	100	100	100	100	100	16	*
September 2016	94	62	41	35	29	17	3	*	0	100	100	100	100	100	6	*
September 2017	92	56	36	29	23	13	2	*	0	100	100	100	100	71	2	*
September 2018	91	52	30	24	19	9	1	*	0	100	100	100	100	49	1	*
September 2019	89	47	26	20	15	7	1	*	0	100	100	100	89	33	*	*
September 2020	88	43	22	17	12	5	*	0	0	100	100	99	68	23	*	0
September 2021	86	39	19	14	10	4	*	0	0	100	78	78	52	15	*	0
September 2022	84	35	16	11	8	3	*	0	0	100	62	62	40	10	*	0
September 2023	82	32	13	9	6	2	*	0	0	100	49	49	30	7	*	0
September 2024	79	28	11	8	5	1	*	0	0	100	38	38	23	5	*	0
September 2025	77	25	9	6	4	1	*	0	0	100	30	30	17	3	*	0
September 2026	74	22	8	5	3	1	*	0	0	100	23	23	13	2	*	0
September 2027	71	20	6	4	2	1	*	0	0	100	18	18	10	1	*	0
September 2028	68	17	5	3	2	*	*	0	0	100	14	14	7	1	*	0
September 2029	64	15	4	2	1	*	*	0	0	100	11	11	5	1	*	0
September 2030	60	12	3	2	1	*	*	0	0	100	8	8	4	*	*	0
September 2031	56	10	3	1	1	*	0	0	0	100	6	6	3	*	*	0
September 2032	52	8	2	1	1	*	*	0	0	100	4	4	2	*	0	0
September 2033	47	6	1	1	*	*	*	0	0	80	3	3	1	*	0	0
September 2034	42	5	1	*	*	*	*	0	0	40	2	2	1	*	0	0
September 2035	36	3	1	*	*	*	*	0	0	2	2	2	1	*	0	0
September 2036	30	1	*	*	*	*	*	0	0	1	1	1	*	*	0	0
September 2037	23	0	0	0	0	0	0	0	0	1	1	1	*	*	0	0
September 2038	16	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0
September 2039	8	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	9.9	6.4	5.5	4.8	3.4	1.8	0.6	0.1	23.8	14.0	14.0	12.2	8.7	4.1	2.4

Date	DA, DI†, DH and DJ Classes								DB Class								DZ Class									
	PSA Prepayment Assumption								PSA Prepayment Assumption								PSA Prepayment Assumption									
	0%	100%	250%	300%	350%	700%	1400%	2100%	0%	100%	250%	300%	350%	700%	1400%	2100%	0%	100%	250%	300%	350%	700%	1400%	2100%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
September 2011	99	92	82	82	82	67	18	0	100	100	100	100	100	100	100	100	0	104	104	100	78	56	0	0	0	
September 2012	99	85	67	67	67	38	2	0	100	100	100	100	100	100	100	100	0	108	108	100	63	28	0	0	0	
September 2013	98	78	55	55	55	22	0	0	100	100	100	100	100	100	100	36	0	113	113	100	54	11	0	0	0	
September 2014	97	72	44	44	44	12	0	0	100	100	100	100	100	100	100	6	0	117	117	100	49	3	0	0	0	
September 2015	96	65	35	35	35	6	0	0	100	100	100	100	100	100	100	1	0	122	122	100	47	*	0	0	0	
September 2016	96	59	27	27	27	3	0	0	100	100	100	100	100	100	100	*	0	127	127	99	45	*	0	0	0	
September 2017	95	54	21	21	21	1	0	0	100	100	100	100	100	100	100	*	0	132	132	95	42	*	0	0	0	
September 2018	94	47	16	16	16	*	0	0	100	100	100	100	100	100	100	*	0	138	138	88	38	*	0	0	0	
September 2019	93	40	12	12	12	0	0	0	100	100	100	100	100	100	61	*	0	143	143	79	34	*	0	0	0	
September 2020	90	34	9	9	9	0	0	0	100	100	100	100	100	35	*	0	149	149	70	30	*	0	0	0	0	
September 2021	87	28	7	7	7	0	0	0	100	100	100	100	100	19	0	0	155	155	62	25	*	0	0	0	0	
September 2022	83	22	5	5	5	0	0	0	100	100	100	100	100	11	0	0	161	161	54	22	*	0	0	0	0	
September 2023	79	16	3	3	3	0	0	0	100	100	100	100	100	6	0	0	168	168	46	18	*	0	0	0	0	
September 2024	75	11	2	2	2	0	0	0	100	100	100	100	100	3	0	0	175	175	39	15	*	0	0	0	0	
September 2025	70	5	1	1	1	0	0	0	100	100	100	100	100	2	0	0	182	182	33	12	*	0	0	0	0	
September 2026	65	1	1	1	1	0	0	0	100	100	100	100	100	1	0	0	189	186	27	10	*	0	0	0	0	
September 2027	60	*	*	*	*	0	0	0	100	100	100	100	100	1	0	0	197	166	23	8	*	0	0	0	0	
September 2028	54	0	0	0	0	0	0	0	100	78	78	78	78	*	0	0	205	147	18	6	*	0	0	0	0	
September 2029	48	0	0	0	0	0	0	0	100	57	57	57	57	*	0	0	214	128	15	5	*	0	0	0	0	
September 2030	41	0	0	0	0	0	0	0	100	41	41	41	41	*	0	0	222	110	12	4	*	0	0	0	0	
September 2031	33	0	0	0	0	0	0	0	100	29	29	29	29	*	0	0	231	93	9	3	*	0	0	0	0	
September 2032	25	0	0	0	0	0	0	0	100	20	20	20	20	*	0	0	241	76	7	2	*	0	0	0	0	
September 2033	17	0	0	0	0	0	0	0	100	13	13	13	13	*	0	0	251	60	5	2	*	0	0	0	0	
September 2034	8	0	0	0	0	0	0	0	100	8	8	8	8	*	0	0	261	45	3	1	*	0	0	0	0	
September 2035	0	0	0	0	0	0	0	0	5	5	5	5	5	*	0	0	265	31	2	1	*	0	0	0	0	
September 2036	0	0	0	0	0	0	0	0	2	2	2	2	2	*	0	0	208	18	1	*	*	0	0	0	0	
September 2037	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0	147	6	*	*	*	0	0	0	0	
September 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	80	0	0	0	0	0	0	0	0	
September 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	0	0	0	0	0	0	0	0	
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.5	7.6	4.4	4.4	4.4	2.0	0.6	0.1	24.9	20.1	20.1	20.1	20.1	9.9	3.0	0.1	27.2	21.2	13.4	6.7	1.5	0.2	0.1	0.1	0.1	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FC, TC†, TB†, SD†, FB and FD Classes								NA, NI†, NB, IB†, ID†, NC and ND Classes									
	PSA Prepayment Assumption								PSA Prepayment Assumption									
	0%	100%	250%	300%	350%	700%	1400%	2100%	0%	100%	113%	175%	210%	260%	400%	700%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	94	85	82	79	58	16	0	98	95	95	95	95	95	95	95	84	67
September 2012	100	88	72	67	62	34	3	0	95	86	86	86	86	86	86	65	21	0
September 2013	100	83	61	55	49	20	*	0	93	75	75	71	71	71	61	30	0	0
September 2014	100	78	52	45	39	11	*	0	90	65	64	59	59	59	41	10	0	0
September 2015	100	73	44	37	31	7	*	0	87	56	54	47	47	47	27	0	0	0
September 2016	100	69	38	30	24	4	*	0	83	46	44	37	37	37	16	0	0	0
September 2017	100	65	32	25	19	2	*	0	80	38	35	28	28	28	7	0	0	0
September 2018	100	60	27	20	15	1	*	0	76	29	26	20	20	20	1	0	0	0
September 2019	100	55	22	16	12	1	*	0	73	21	18	14	14	14	0	0	0	0
September 2020	98	50	18	13	9	*	0	0	69	14	10	8	8	8	0	0	0	0
September 2021	96	46	15	10	7	*	0	0	64	6	4	4	4	4	0	0	0	0
September 2022	94	42	12	8	5	*	0	0	59	*	*	*	*	*	0	0	0	0
September 2023	91	38	10	6	4	*	0	0	55	0	0	0	0	0	0	0	0	0
September 2024	89	34	8	5	3	*	0	0	49	0	0	0	0	0	0	0	0	0
September 2025	86	30	7	4	2	*	0	0	44	0	0	0	0	0	0	0	0	0
September 2026	82	27	5	3	2	*	0	0	38	0	0	0	0	0	0	0	0	0
September 2027	79	24	4	2	1	*	0	0	31	0	0	0	0	0	0	0	0	0
September 2028	75	21	3	2	1	*	0	0	24	0	0	0	0	0	0	0	0	0
September 2029	71	18	3	1	1	*	0	0	17	0	0	0	0	0	0	0	0	0
September 2030	66	15	2	1	*	*	0	0	9	0	0	0	0	0	0	0	0	0
September 2031	61	13	2	1	*	*	0	0	1	0	0	0	0	0	0	0	0	0
September 2032	56	11	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
September 2033	50	8	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
September 2034	43	6	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
September 2035	36	4	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
September 2036	28	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
September 2037	20	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2038	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2039	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.9	11.1	5.8	4.9	4.2	1.9	0.6	0.1	12.9	5.8	5.6	5.2	5.2	5.2	3.9	2.5	1.6	1.2

Date	NH Class										FN and SN† Classes										
	PSA Prepayment Assumption										PSA Prepayment Assumption										
	0%	100%	113%	175%	210%	260%	400%	700%	1400%	2000%	0%	100%	113%	175%	210%	260%	400%	700%	1400%	2000%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
September 2011	100	100	100	100	100	100	100	100	100	100	100	99	97	96	95	94	91	85	72	60	
September 2012	100	100	100	100	100	100	100	100	100	100	0	98	91	90	87	85	82	74	59	27	0
September 2013	100	100	100	100	100	100	100	100	100	37	0	97	84	83	77	73	68	56	34	4	0
September 2014	100	100	100	100	100	100	100	100	6	0	0	96	78	76	67	63	57	42	19	1	0
September 2015	100	100	100	100	100	100	100	92	1	0	0	95	72	70	59	54	47	31	11	*	0
September 2016	100	100	100	100	100	100	100	52	*	0	0	93	66	64	52	46	39	23	6	*	0
September 2017	100	100	100	100	100	100	100	30	*	0	0	92	61	58	45	39	32	17	4	*	0
September 2018	100	100	100	100	100	100	100	17	*	0	0	90	56	53	40	34	26	13	2	*	0
September 2019	100	100	100	100	100	100	79	9	*	0	0	89	51	48	35	29	22	9	1	*	0
September 2020	100	100	100	100	100	100	59	5	*	0	0	87	47	43	30	24	18	7	1	*	0
September 2021	100	100	100	100	100	100	43	3	*	0	0	85	43	39	26	21	15	5	*	*	0
September 2022	100	100	100	100	100	100	32	2	*	0	0	83	39	36	23	17	12	4	*	0	0
September 2023	100	82	82	82	82	23	1	0	0	0	0	80	35	32	20	15	10	3	*	0	0
September 2024	100	66	66	66	66	17	1	0	0	0	0	78	32	29	17	12	8	2	*	0	0
September 2025	100	53	53	53	53	12	*	0	0	0	0	75	29	26	14	10	6	1	*	0	0
September 2026	100	43	43	43	43	9	*	0	0	0	0	73	26	23	12	9	5	1	*	0	0
September 2027	100	34	34	34	34	6	*	0	0	0	0	70	23	20	10	7	4	1	*	0	0
September 2028	100	27	27	27	27	5	*	0	0	0	0	66	20	18	9	6	3	1	*	0	0
September 2029	100	22	22	22	22	3	*	0	0	0	0	63	18	15	7	5	3	*	*	0	0
September 2030	100	17	17	17	17	2	*	0	0	0	0	59	16	13	6	4	2	*	*	0	0
September 2031	100	13	13	13	13	2	*	0	0	0	0	55	13	11	5	3	2	*	*	0	0
September 2032	51	10	10	10	10	1	*	0	0	0	0	50	11	10	4	2	1	*	*	0	0
September 2033	8	8	0	8	8	8	1	*	0	0	0	46	10	8	3	2	1	*	*	0	0
September 2034	6	0	0	6	6	6	1	*	0	0	0	40	8	6	3	1	1	*	*	0	0
September 2035	4	0	0	4	4	4	*	0	0	0	0	35	6	5	2	1	*	*	*	0	0
September 2036	3	0	0	3	3	3	*	0	0	0	0	29	5	4	1	1	*	*	*	0	0
September 2037	2	0	0	2	2	2	*	0	0	0	0	22	3	3	1	*	*	*	*	0	0
September 2038	1	0	0	1	1	1	*	0	0	0	0	16	2	2	1	*	*	*	*	0	0
September 2039	0	0	0	*	*	*	*	0	0	0	0	8	1	1	*	*	*	*	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.2	16.2	16.2	16.4	16.4	16.4	11.5	6.6	3.0	1.8	20.2	11.0	10.3	8.0	7.1	6.1	4.3	2.7	1.6	1.1	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZC Class									
	PSA Prepayment Assumption									
	0%	100%	113%	175%	210%	260%	400%	700%	1400%	2000%
Initial Percent . . .	100	100	100	100	100	100	100	100	100	100
September 2011 . . .	105	103	101	94	90	84	68	34	0	0
September 2012 . . .	109	107	102	81	69	52	5	0	0	0
September 2013 . . .	114	112	107	81	60	31	0	0	0	0
September 2014 . . .	120	117	112	81	54	16	0	0	0	0
September 2015 . . .	125	122	117	81	49	7	0	0	0	0
September 2016 . . .	131	128	123	81	46	2	0	0	0	0
September 2017 . . .	137	134	128	81	45	*	0	0	0	0
September 2018 . . .	143	140	134	81	44	*	0	0	0	0
September 2019 . . .	150	146	140	79	42	*	0	0	0	0
September 2020 . . .	157	153	147	75	40	*	0	0	0	0
September 2021 . . .	164	160	150	70	37	*	0	0	0	0
September 2022 . . .	171	164	143	65	34	*	0	0	0	0
September 2023 . . .	179	155	135	60	31	*	0	0	0	0
September 2024 . . .	188	146	126	55	27	*	0	0	0	0
September 2025 . . .	196	136	117	49	24	*	0	0	0	0
September 2026 . . .	205	125	107	44	21	*	0	0	0	0
September 2027 . . .	215	115	97	39	19	*	0	0	0	0
September 2028 . . .	224	104	87	34	16	*	0	0	0	0
September 2029 . . .	235	93	78	29	14	*	0	0	0	0
September 2030 . . .	246	83	69	25	12	*	0	0	0	0
September 2031 . . .	257	72	60	21	10	*	0	0	0	0
September 2032 . . .	269	62	51	18	8	*	0	0	0	0
September 2033 . . .	271	53	49	14	6	*	0	0	0	0
September 2034 . . .	241	48	39	11	5	*	0	0	0	0
September 2035 . . .	209	38	31	9	4	*	0	0	0	0
September 2036 . . .	174	29	23	6	3	*	0	0	0	0
September 2037 . . .	135	20	16	4	2	*	0	0	0	0
September 2038 . . .	94	12	9	2	1	*	0	0	0	0
September 2039 . . .	49	4	3	1	*	*	0	0	0	0
September 2040 . . .	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . .	26.8	20.4	19.7	14.3	8.7	2.5	1.3	0.8	0.5	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to

your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the Principal Only Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	255% PSA
2	143% PSA
3	240% PSA
4	200% PSA
5	300% PSA
6	210% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International, Inc. (the “Dealer”) in exchange for the Trust MBS and the Underlying REMIC and RCR Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 4 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	September 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-34	PY	March 2010	31398MZ58	3.0%	FIX	April 2040	PAC	\$28,050,282	1.00000000	\$16,750,282.00	4.920%	351	7

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Group 5 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	September 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2009-88	B	October 2009	31398F3R0	6.0%	FIX	November 2039	SDQ	\$87,038,760	0.94953507	\$82,514,369.69	6.607%	329	31 (2)

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

(2) Approximately 97% and 3% of the Mortgage Loans backing the Group 5 Underlying RCR Certificate (by principal balance at the Issue Date) have approximate weighted average remaining interest only periods of 89 months and 141 months, respectively.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 1								
MA	\$46,058,000	MB	\$46,058,000	PAC/AD	2.25%	FIX	31398NPR9	October 2040
MI	2,093,545(3)							
Recombination 2								
MA	46,058,000	MC	46,058,000	PAC/AD	2.50	FIX	31398NPS7	October 2040
MI	4,187,091(3)							
Recombination 3								
MA	46,058,000	MD	46,058,000	PAC/AD	2.75	FIX	31398NPT5	October 2040
MI	6,280,636(3)							
Recombination 4								
MA	46,058,000	ME	46,058,000	PAC/AD	3.00	FIX	31398NPU2	October 2040
MI	8,374,182(3)							
Recombination 5								
FC	55,009,579	FB	55,009,579	SC/PT	(4)	FLT	31398NPV0	November 2039
TC	55,009,579(3)							
Recombination 6								
TB	55,009,579(3)	FD	55,009,579	SC/PT	(4)	FLT	31398NPW8	November 2039
FC	55,009,579							
TC	55,009,579(3)							
Recombination 7								
DA	23,456,000	DH	23,456,000	SC/PAC/AD	3.00	FIX	31398NPX6	November 2039
DI	3,909,333(3)							
Recombination 8								
DA	23,456,000	DJ	23,456,000	SC/PAC/AD	4.00	FIX	31398NPY4	November 2039
DI	7,818,666(3)							
Recombination 9								
NB	50,000,000	NC	50,000,000	SEG(TAC)/PAC/AD	2.75	FIX	31398NQA5	January 2039
IB	2,500,000(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
NB	\$50,000,000	ND	\$50,000,000	SEG(TAC)/PAC/AD	3.00%	FIX	31398NQB3	January 2039
IB	5,000,000(3)							
Recombination 11								
NI	17,500,000(3)	ID	37,500,000(3)	NTL	5.00	FIX/IO	31398NPZ1	January 2039
IB	20,000,000(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

(4) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$61,634,000.00	January 2015	\$40,448,621.99	May 2019	\$23,800,583.23
October 2010	61,343,570.93	February 2015	40,075,613.38	June 2019	23,530,009.88
November 2010	61,040,111.84	March 2015	39,704,886.36	July 2019	23,261,113.81
December 2010	60,723,765.69	April 2015	39,336,427.47	August 2019	22,994,167.75
January 2011	60,394,682.92	May 2015	38,970,223.36	September 2019	22,729,900.44
February 2011	60,053,021.36	June 2015	38,606,260.73	October 2019	22,468,286.37
March 2011	59,698,946.06	July 2015	38,244,526.38	November 2019	22,209,300.29
April 2011	59,332,629.22	August 2015	37,885,007.18	December 2019	21,952,917.17
May 2011	58,954,250.00	September 2015	37,527,690.06	January 2020	21,699,112.22
June 2011	58,563,994.42	October 2015	37,172,562.06	February 2020	21,447,860.89
July 2011	58,162,055.17	November 2015	36,819,610.26	March 2020	21,199,138.82
August 2011	57,748,631.50	December 2015	36,468,821.84	April 2020	20,952,921.93
September 2011	57,323,929.00	January 2016	36,120,184.05	May 2020	20,709,186.32
October 2011	56,888,159.48	February 2016	35,773,684.21	June 2020	20,467,908.34
November 2011	56,441,540.77	March 2016	35,429,309.71	July 2020	20,229,064.55
December 2011	55,984,296.55	April 2016	35,087,048.02	August 2020	19,992,631.71
January 2012	55,516,656.13	May 2016	34,746,886.70	September 2020	19,758,586.84
February 2012	55,051,854.42	June 2016	34,408,813.34	October 2020	19,526,907.12
March 2012	54,589,874.71	July 2016	34,072,815.65	November 2020	19,297,569.99
April 2012	54,130,700.40	August 2016	33,738,881.38	December 2020	19,070,553.08
May 2012	53,674,314.99	September 2016	33,406,998.37	January 2021	18,845,834.21
June 2012	53,220,702.06	October 2016	33,077,154.51	February 2021	18,623,391.45
July 2012	52,769,845.30	November 2016	32,749,337.77	March 2021	18,403,203.03
August 2012	52,321,728.50	December 2016	32,423,536.22	April 2021	18,185,247.40
September 2012	51,876,335.53	January 2017	32,099,737.95	May 2021	17,969,503.23
October 2012	51,433,650.36	February 2017	31,777,931.15	June 2021	17,755,949.35
November 2012	50,993,657.06	March 2017	31,458,104.08	July 2021	17,544,564.83
December 2012	50,556,339.79	April 2017	31,140,245.04	August 2021	17,335,328.90
January 2013	50,121,682.79	May 2017	30,824,342.45	September 2021	17,128,220.99
February 2013	49,689,670.40	June 2017	30,510,384.74	October 2021	16,923,220.75
March 2013	49,260,287.08	July 2017	30,198,360.46	November 2021	16,720,307.97
April 2013	48,833,517.32	August 2017	29,888,258.18	December 2021	16,519,462.68
May 2013	48,409,345.77	September 2017	29,580,066.56	January 2022	16,320,665.07
June 2013	47,987,757.11	October 2017	29,273,774.34	February 2022	16,123,895.51
July 2013	47,568,736.14	November 2017	28,969,370.30	March 2022	15,929,134.55
August 2013	47,152,267.75	December 2017	28,666,843.30	April 2022	15,736,362.95
September 2013	46,738,336.91	January 2018	28,366,182.27	May 2022	15,545,561.63
October 2013	46,326,928.68	February 2018	28,067,376.18	June 2022	15,356,711.68
November 2013	45,918,028.21	March 2018	27,770,414.09	July 2022	15,169,794.38
December 2013	45,511,620.72	April 2018	27,475,285.11	August 2022	14,984,791.18
January 2014	45,107,691.55	May 2018	27,181,978.42	September 2022	14,801,683.70
February 2014	44,706,226.09	June 2018	26,890,483.27	October 2022	14,620,453.74
March 2014	44,307,209.85	July 2018	26,600,788.95	November 2022	14,441,083.26
April 2014	43,910,628.39	August 2018	26,312,884.84	December 2022	14,263,554.40
May 2014	43,516,467.37	September 2018	26,026,760.37	January 2023	14,087,849.45
June 2014	43,124,712.54	October 2018	25,742,405.02	February 2023	13,913,950.88
July 2014	42,735,349.73	November 2018	25,459,808.36	March 2023	13,741,841.33
August 2014	42,348,364.85	December 2018	25,178,959.98	April 2023	13,571,503.57
September 2014	41,963,743.90	January 2019	24,899,849.58	May 2023	13,402,920.56
October 2014	41,581,472.93	February 2019	24,622,466.87	June 2023	13,236,075.42
November 2014	41,201,538.12	March 2019	24,346,801.67	July 2023	13,070,951.40
December 2014	40,823,925.70	April 2019	24,072,843.81	August 2023	12,907,531.95

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2023	\$12,745,800.63	April 2028	\$ 6,028,984.63	November 2032	\$ 2,337,281.06
October 2023	12,585,741.18	May 2028	5,939,773.05	December 2032	2,289,248.92
November 2023	12,427,337.49	June 2028	5,851,528.70	January 2033	2,241,775.05
December 2023	12,270,573.59	July 2028	5,764,242.09	February 2033	2,194,853.85
January 2024	12,115,433.67	August 2028	5,677,903.81	March 2033	2,148,479.72
February 2024	11,961,902.06	September 2028	5,592,504.52	April 2033	2,102,647.14
March 2024	11,809,963.24	October 2028	5,508,035.00	May 2033	2,057,350.66
April 2024	11,659,601.84	November 2028	5,424,486.09	June 2033	2,012,584.85
May 2024	11,510,802.62	December 2028	5,341,848.73	July 2033	1,968,344.35
June 2024	11,363,550.50	January 2029	5,260,113.95	August 2033	1,924,623.85
July 2024	11,217,830.53	February 2029	5,179,272.85	September 2033	1,881,418.08
August 2024	11,073,627.90	March 2029	5,099,316.62	October 2033	1,838,721.83
September 2024	10,930,927.94	April 2029	5,020,236.54	November 2033	1,796,529.95
October 2024	10,789,716.13	May 2029	4,942,023.96	December 2033	1,754,837.31
November 2024	10,649,978.06	June 2029	4,864,670.33	January 2034	1,713,638.85
December 2024	10,511,699.48	July 2029	4,788,167.16	February 2034	1,672,929.56
January 2025	10,374,866.25	August 2029	4,712,506.05	March 2034	1,632,704.47
February 2025	10,239,464.39	September 2029	4,637,678.69	April 2034	1,592,958.66
March 2025	10,105,480.03	October 2029	4,563,676.82	May 2034	1,553,687.26
April 2025	9,972,899.44	November 2029	4,490,492.29	June 2034	1,514,885.44
May 2025	9,841,709.01	December 2029	4,418,117.01	July 2034	1,476,548.42
June 2025	9,711,895.26	January 2030	4,346,542.97	August 2034	1,438,671.46
July 2025	9,583,444.84	February 2030	4,275,762.23	September 2034	1,401,249.88
August 2025	9,456,344.53	March 2030	4,205,766.94	October 2034	1,364,279.04
September 2025	9,330,581.23	April 2030	4,136,549.30	November 2034	1,327,754.33
October 2025	9,206,141.95	May 2030	4,068,101.61	December 2034	1,291,671.19
November 2025	9,083,013.83	June 2030	4,000,416.23	January 2035	1,256,025.12
December 2025	8,961,184.15	July 2030	3,933,485.59	February 2035	1,220,811.65
January 2026	8,840,640.28	August 2030	3,867,302.20	March 2035	1,186,026.35
February 2026	8,721,369.73	September 2030	3,801,858.63	April 2035	1,151,664.84
March 2026	8,603,360.11	October 2030	3,737,147.54	May 2035	1,117,722.78
April 2026	8,486,599.16	November 2030	3,673,161.63	June 2035	1,084,195.87
May 2026	8,371,074.73	December 2030	3,609,893.69	July 2035	1,051,079.84
June 2026	8,256,774.78	January 2031	3,547,336.59	August 2035	1,018,370.49
July 2026	8,143,687.39	February 2031	3,485,483.23	September 2035	986,063.63
August 2026	8,031,800.74	March 2031	3,424,326.61	October 2035	954,155.14
September 2026	7,921,103.14	April 2031	3,363,859.79	November 2035	922,640.90
October 2026	7,811,583.00	May 2031	3,304,075.87	December 2035	891,516.88
November 2026	7,703,228.84	June 2031	3,244,968.07	January 2036	860,779.03
December 2026	7,596,029.28	July 2031	3,186,529.61	February 2036	830,423.40
January 2027	7,489,973.05	August 2031	3,128,753.82	March 2036	800,446.03
February 2027	7,385,049.00	September 2031	3,071,634.08	April 2036	770,843.03
March 2027	7,281,246.07	October 2031	3,015,163.83	May 2036	741,610.52
April 2027	7,178,553.30	November 2031	2,959,336.57	June 2036	712,744.68
May 2027	7,076,959.86	December 2031	2,904,145.88	July 2036	684,241.72
June 2027	6,976,454.99	January 2032	2,849,585.36	August 2036	656,097.88
July 2027	6,877,028.04	February 2032	2,795,648.73	September 2036	628,309.44
August 2027	6,778,668.48	March 2032	2,742,329.71	October 2036	600,872.72
September 2027	6,681,365.86	April 2032	2,689,622.12	November 2036	573,784.07
October 2027	6,585,109.82	May 2032	2,637,519.83	December 2036	547,039.88
November 2027	6,489,890.12	June 2032	2,586,016.76	January 2037	520,636.58
December 2027	6,395,696.60	July 2032	2,535,106.89	February 2037	494,570.61
January 2028	6,302,519.21	August 2032	2,484,784.26	March 2037	468,838.48
February 2028	6,210,347.99	September 2032	2,435,042.96	April 2037	443,436.70
March 2028	6,119,173.05	October 2032	2,385,877.16	May 2037	418,361.84

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2037	\$ 393,610.48	January 2038	\$ 229,129.76	August 2038	\$ 79,227.87
July 2037	369,179.25	February 2038	206,847.66	September 2038	58,941.87
August 2037	345,064.82	March 2038	184,859.85	October 2038	38,929.13
September 2037	321,263.86	April 2038	163,163.23	November 2038	19,186.76
October 2037	297,773.11	May 2038	141,754.74	December 2038 and thereafter	0.00
November 2037	274,589.31	June 2038	120,631.35		
December 2037	251,709.26	July 2038	99,790.05		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$46,301,000.00	April 2014	\$24,852,926.28	November 2017	\$11,963,837.95
October 2010	45,653,537.63	May 2014	24,468,532.41	December 2017	11,752,450.95
November 2010	45,035,071.37	June 2014	24,088,499.02	January 2018	11,544,615.53
December 2010	44,423,523.07	July 2014	23,712,778.28	February 2018	11,340,273.71
January 2011	43,818,817.37	August 2014	23,341,322.88	March 2018	11,139,368.46
February 2011	43,220,879.71	September 2014	22,974,086.02	April 2018	10,941,843.64
March 2011	42,629,636.34	October 2014	22,611,021.39	May 2018	10,747,644.04
April 2011	42,045,014.29	November 2014	22,252,083.22	June 2018	10,556,715.32
May 2011	41,466,941.41	December 2014	21,897,226.18	July 2018	10,369,004.01
June 2011	40,895,346.28	January 2015	21,546,405.47	August 2018	10,184,457.50
July 2011	40,330,158.27	February 2015	21,199,576.76	September 2018	10,003,024.02
August 2011	39,771,307.52	March 2015	20,856,696.19	October 2018	9,824,652.65
September 2011	39,218,724.91	April 2015	20,517,720.39	November 2018	9,649,293.27
October 2011	38,672,342.06	May 2015	20,182,606.45	December 2018	9,476,896.57
November 2011	38,132,091.34	June 2015	19,851,311.92	January 2019	9,307,414.04
December 2011	37,597,905.82	July 2015	19,523,794.82	February 2019	9,140,797.93
January 2012	37,069,719.31	August 2015	19,200,013.60	March 2019	8,977,001.27
February 2012	36,547,466.35	September 2015	18,879,927.19	April 2019	8,815,977.85
March 2012	36,031,082.14	October 2015	18,563,494.94	May 2019	8,657,682.20
April 2012	35,520,502.61	November 2015	18,250,676.64	June 2019	8,502,069.57
May 2012	35,015,664.38	December 2015	17,941,432.54	July 2019	8,349,095.94
June 2012	34,516,504.74	January 2016	17,635,723.29	August 2019	8,198,718.00
July 2012	34,022,961.65	February 2016	17,333,509.97	September 2019	8,050,893.13
August 2012	33,534,973.75	March 2016	17,034,754.10	October 2019	7,905,579.41
September 2012	33,052,480.34	April 2016	16,739,417.59	November 2019	7,762,735.57
October 2012	32,575,421.38	May 2016	16,448,184.10	December 2019	7,622,321.02
November 2012	32,103,737.45	June 2016	16,161,801.64	January 2020	7,484,295.83
December 2012	31,637,369.79	July 2016	15,880,191.45	February 2020	7,348,620.71
January 2013	31,176,260.28	August 2016	15,603,276.01	March 2020	7,215,256.98
February 2013	30,720,351.40	September 2016	15,330,979.06	April 2020	7,084,166.62
March 2013	30,269,586.29	October 2016	15,063,225.55	May 2020	6,955,312.19
April 2013	29,823,908.65	November 2016	14,799,941.62	June 2020	6,828,656.88
May 2013	29,383,262.84	December 2016	14,541,054.61	July 2020	6,704,164.45
June 2013	28,947,593.78	January 2017	14,286,493.01	August 2020	6,581,799.26
July 2013	28,516,846.99	February 2017	14,036,186.45	September 2020	6,461,526.25
August 2013	28,090,968.61	March 2017	13,790,065.69	October 2020	6,343,310.91
September 2013	27,669,905.31	April 2017	13,548,062.62	November 2020	6,227,119.30
October 2013	27,253,604.37	May 2017	13,310,110.18	December 2020	6,112,918.01
November 2013	26,842,013.63	June 2017	13,076,142.42	January 2021	6,000,674.18
December 2013	26,435,081.49	July 2017	12,846,094.43	February 2021	5,890,355.50
January 2014	26,032,756.91	August 2017	12,619,902.32	March 2021	5,781,930.14
February 2014	25,634,989.39	September 2017	12,397,503.27	April 2021	5,675,366.83
March 2014	25,241,728.98	October 2017	12,178,835.43	May 2021	5,570,634.77

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2021	\$ 5,467,703.67	January 2026	\$ 1,870,184.80	August 2030	\$ 543,961.84
July 2021	5,366,543.74	February 2026	1,832,059.97	September 2030	530,440.36
August 2021	5,267,125.65	March 2026	1,794,622.81	October 2030	517,182.28
September 2021	5,169,420.57	April 2026	1,757,861.62	November 2030	504,182.96
October 2021	5,073,400.12	May 2026	1,721,764.91	December 2030	491,437.82
November 2021	4,979,036.38	June 2026	1,686,321.38	January 2031	478,942.35
December 2021	4,886,301.88	July 2026	1,651,519.92	February 2031	466,692.15
January 2022	4,795,169.60	August 2026	1,617,349.58	March 2031	454,682.85
February 2022	4,705,612.97	September 2026	1,583,799.61	April 2031	442,910.19
March 2022	4,617,605.83	October 2026	1,550,859.44	May 2031	431,369.96
April 2022	4,531,122.44	November 2026	1,518,518.65	June 2031	420,058.03
May 2022	4,446,137.51	December 2026	1,486,767.03	July 2031	408,970.34
June 2022	4,362,626.12	January 2027	1,455,594.50	August 2031	398,102.89
July 2022	4,280,563.77	February 2027	1,424,991.17	September 2031	387,451.76
August 2022	4,199,926.38	March 2027	1,394,947.30	October 2031	377,013.09
September 2022	4,120,690.23	April 2027	1,365,453.32	November 2031	366,783.07
October 2022	4,042,831.99	May 2027	1,336,499.81	December 2031	356,757.99
November 2022	3,966,328.71	June 2027	1,308,077.52	January 2032	346,934.17
December 2022	3,891,157.83	July 2027	1,280,177.32	February 2032	337,308.01
January 2023	3,817,297.14	August 2027	1,252,790.28	March 2032	327,875.96
February 2023	3,744,724.79	September 2027	1,225,907.57	April 2032	318,634.54
March 2023	3,673,419.29	October 2027	1,199,520.54	May 2032	309,580.32
April 2023	3,603,359.50	November 2027	1,173,620.66	June 2032	300,709.93
May 2023	3,534,524.62	December 2027	1,148,199.56	July 2032	292,020.07
June 2023	3,466,894.18	January 2028	1,123,248.99	August 2032	283,507.48
July 2023	3,400,448.07	February 2028	1,098,760.84	September 2032	275,168.97
August 2023	3,335,166.48	March 2028	1,074,727.16	October 2032	267,001.38
September 2023	3,271,029.93	April 2028	1,051,140.10	November 2032	259,001.62
October 2023	3,208,019.27	May 2028	1,027,991.95	December 2032	251,166.66
November 2023	3,146,115.64	June 2028	1,005,275.14	January 2033	243,493.52
December 2023	3,085,300.50	July 2028	982,982.20	February 2033	235,979.24
January 2024	3,025,555.62	August 2028	961,105.81	March 2033	228,620.96
February 2024	2,966,863.05	September 2028	939,638.76	April 2033	221,415.83
March 2024	2,909,205.14	October 2028	918,573.95	May 2033	214,361.06
April 2024	2,852,564.53	November 2028	897,904.43	June 2033	207,453.92
May 2024	2,796,924.13	December 2028	877,623.32	July 2033	200,691.71
June 2024	2,742,267.16	January 2029	857,723.90	August 2033	194,071.78
July 2024	2,688,577.08	February 2029	838,199.52	September 2033	187,591.53
August 2024	2,635,837.64	March 2029	819,043.67	October 2033	181,248.40
September 2024	2,584,032.84	April 2029	800,249.95	November 2033	175,039.88
October 2024	2,533,146.96	May 2029	781,812.04	December 2033	168,963.50
November 2024	2,483,164.53	June 2029	763,723.74	January 2034	163,016.83
December 2024	2,434,070.31	July 2029	745,978.97	February 2034	157,197.48
January 2025	2,385,849.35	August 2029	728,571.72	March 2034	151,503.10
February 2025	2,338,486.92	September 2029	711,496.11	April 2034	145,931.40
March 2025	2,291,968.53	October 2029	694,746.34	May 2034	140,480.09
April 2025	2,246,279.93	November 2029	678,316.70	June 2034	135,146.97
May 2025	2,201,407.11	December 2029	662,201.60	July 2034	129,929.83
June 2025	2,157,336.28	January 2030	646,395.52	August 2034	124,826.54
July 2025	2,114,053.89	February 2030	630,893.06	September 2034	119,834.96
August 2025	2,071,546.59	March 2030	615,688.87	October 2034	114,953.03
September 2025	2,029,801.26	April 2030	600,777.72	November 2034	110,178.71
October 2025	1,988,805.01	May 2030	586,154.47	December 2034	105,509.99
November 2025	1,948,545.14	June 2030	571,814.04	January 2035	100,944.89
December 2025	1,909,009.16	July 2030	557,751.47	February 2035	96,481.48

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2035	\$ 92,117.86	February 2036	\$ 50,191.32	January 2037	\$ 17,900.15
April 2035	87,852.16	March 2036	46,888.10	February 2037	15,375.50
May 2035	83,682.53	April 2036	43,662.73	March 2037	12,913.69
June 2035	79,607.17	May 2036	40,513.71	April 2037	10,513.48
July 2035	75,624.30	June 2036	37,439.59	May 2037	8,173.68
August 2035	71,732.19	July 2036	34,438.92	June 2037	5,893.10
September 2035	67,929.11	August 2036	31,510.30	July 2037	3,670.58
October 2035	64,213.38	September 2036	28,652.33	August 2037	1,504.98
November 2035	60,583.35	October 2036	25,863.66	September 2037 and thereafter	0.00
December 2035	57,037.39	November 2036	23,142.95		
January 2036	53,573.91	December 2036	20,488.87		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$23,776,000.00	December 2013	\$12,485,825.96	March 2017	\$ 5,941,715.35
October 2010	23,402,716.19	January 2014	12,267,540.62	April 2017	5,825,793.71
November 2010	23,042,101.12	February 2014	12,052,191.65	May 2017	5,712,131.76
December 2010	22,681,813.33	March 2014	11,839,739.53	June 2017	5,600,685.49
January 2011	22,326,372.11	April 2014	11,630,145.31	July 2017	5,491,411.71
February 2011	21,975,712.26	May 2014	11,423,370.54	August 2017	5,383,545.11
March 2011	21,629,769.47	June 2014	11,219,377.29	September 2017	5,277,791.35
April 2011	21,288,480.29	July 2014	11,018,128.15	October 2017	5,174,109.12
May 2011	20,951,782.11	August 2014	10,819,586.21	November 2017	5,071,619.71
June 2011	20,619,613.17	September 2014	10,623,715.03	December 2017	4,971,149.66
July 2011	20,291,912.56	October 2014	10,430,478.71	January 2018	4,872,659.32
August 2011	19,968,620.15	November 2014	10,239,841.79	February 2018	4,776,109.83
September 2011	19,649,676.66	December 2014	10,051,769.31	March 2018	4,678,546.11
October 2011	19,335,023.58	January 2015	9,866,226.77	April 2018	4,582,945.48
November 2011	19,024,603.20	February 2015	9,683,180.14	May 2018	4,488,034.32
December 2011	18,718,358.57	March 2015	9,502,595.84	June 2018	4,395,050.16
January 2012	18,416,233.53	April 2015	9,324,440.76	July 2018	4,300,913.00
February 2012	18,118,172.66	May 2015	9,148,682.20	August 2018	4,208,728.40
March 2012	17,824,121.29	June 2015	8,975,287.94	September 2018	4,118,456.68
April 2012	17,534,025.49	July 2015	8,804,226.17	October 2018	4,030,058.94
May 2012	17,247,832.03	August 2015	8,635,465.52	November 2018	3,943,497.08
June 2012	16,965,488.44	September 2015	8,468,975.02	December 2018	3,858,733.75
July 2012	16,686,942.91	October 2015	8,304,724.15	January 2019	3,775,732.34
August 2012	16,412,144.37	November 2015	8,143,022.96	February 2019	3,694,457.00
September 2012	16,141,042.40	December 2015	7,984,469.33	March 2019	3,614,872.59
October 2012	15,873,587.28	January 2016	7,828,731.47	April 2019	3,536,944.66
November 2012	15,609,729.96	February 2016	7,676,028.95	May 2019	3,460,639.47
December 2012	15,349,422.03	March 2016	7,526,302.63	June 2019	3,385,923.96
January 2013	15,092,615.74	April 2016	7,379,494.56	July 2019	3,312,765.71
February 2013	14,839,264.00	May 2016	7,235,547.87	August 2019	3,241,132.99
March 2013	14,589,320.34	June 2016	7,094,406.83	September 2019	3,170,994.66
April 2013	14,342,738.90	July 2016	6,956,016.78	October 2019	3,102,320.25
May 2013	14,099,474.47	August 2016	6,820,324.13	November 2019	3,035,079.88
June 2013	13,859,482.41	September 2016	6,687,276.34	December 2019	2,969,244.27
July 2013	13,622,718.72	October 2016	6,556,821.87	January 2020	2,904,784.74
August 2013	13,389,139.96	November 2016	6,428,910.22	February 2020	2,841,673.18
September 2013	13,158,703.28	December 2016	6,303,491.85	March 2020	2,779,882.04
October 2013	12,931,366.43	January 2017	6,180,518.17	April 2020	2,719,384.34
November 2013	12,707,087.71	February 2017	6,059,941.57	May 2020	2,660,153.63

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2020	\$ 2,602,164.00	January 2025	\$ 743,345.88	August 2029	\$ 186,909.35
July 2020	2,545,390.06	February 2025	725,938.38	September 2029	181,916.52
August 2020	2,489,806.92	March 2025	708,910.82	October 2029	177,039.78
September 2020	2,435,390.21	April 2025	692,255.24	November 2029	172,276.62
October 2020	2,382,116.04	May 2025	675,963.82	December 2029	167,624.56
November 2020	2,329,961.01	June 2025	660,028.91	January 2030	163,081.18
December 2020	2,278,902.18	July 2025	644,443.04	February 2030	158,644.12
January 2021	2,228,917.07	August 2025	629,198.85	March 2030	154,311.04
February 2021	2,179,983.68	September 2025	614,289.16	April 2030	150,079.69
March 2021	2,132,080.43	October 2025	599,706.93	May 2030	145,947.84
April 2021	2,085,186.18	November 2025	585,445.27	June 2030	141,913.30
May 2021	2,039,280.22	December 2025	571,497.41	July 2030	137,973.95
June 2021	1,994,342.25	January 2026	557,856.75	August 2030	134,127.71
July 2021	1,950,352.39	February 2026	544,516.80	September 2030	130,372.52
August 2021	1,907,291.16	March 2026	531,471.22	October 2030	126,706.40
September 2021	1,865,139.46	April 2026	518,713.79	November 2030	123,127.38
October 2021	1,823,878.61	May 2026	506,238.42	December 2030	119,633.54
November 2021	1,783,490.26	June 2026	494,039.15	January 2031	116,223.02
December 2021	1,743,956.47	July 2026	482,110.14	February 2031	112,893.97
January 2022	1,705,259.64	August 2026	470,445.67	March 2031	109,644.60
February 2022	1,667,382.55	September 2026	459,040.14	April 2031	106,473.14
March 2022	1,630,308.29	October 2026	447,888.05	May 2031	103,377.88
April 2022	1,593,918.44	November 2026	436,984.05	June 2031	100,357.13
May 2022	1,558,302.09	December 2026	426,322.85	July 2031	97,409.24
June 2022	1,523,443.27	January 2027	415,899.31	August 2031	94,532.59
July 2022	1,489,326.34	February 2027	405,708.38	September 2031	91,725.61
August 2022	1,455,935.97	March 2027	395,745.12	October 2031	88,986.74
September 2022	1,423,257.14	April 2027	386,004.68	November 2031	86,314.47
October 2022	1,391,193.69	May 2027	376,482.31	December 2031	83,707.31
November 2022	1,359,815.38	June 2027	367,173.39	January 2032	81,163.83
December 2022	1,329,108.01	July 2027	358,073.35	February 2032	78,682.58
January 2023	1,299,057.68	August 2027	349,177.75	March 2032	76,262.20
February 2023	1,269,650.77	September 2027	340,482.22	April 2032	73,901.30
March 2023	1,240,873.93	October 2027	331,982.49	May 2032	71,598.57
April 2023	1,212,714.10	November 2027	323,674.38	June 2032	69,352.70
May 2023	1,185,158.47	December 2027	315,553.79	July 2032	67,162.41
June 2023	1,158,194.49	January 2028	307,616.71	August 2032	65,026.46
July 2023	1,131,809.88	February 2028	299,859.20	September 2032	62,943.63
August 2023	1,105,992.58	March 2028	292,277.43	October 2032	60,912.71
September 2023	1,080,730.81	April 2028	284,867.63	November 2032	58,932.53
October 2023	1,056,013.00	May 2028	277,626.10	December 2032	57,001.96
November 2023	1,031,827.85	June 2028	270,549.24	January 2033	55,119.88
December 2023	1,008,164.26	July 2028	263,633.50	February 2033	53,285.17
January 2024	985,011.36	August 2028	256,875.43	March 2033	51,496.78
February 2024	962,358.52	September 2028	250,271.63	April 2033	49,753.65
March 2024	940,195.31	October 2028	243,818.77	May 2033	48,054.76
April 2024	918,511.52	November 2028	237,513.61	June 2033	46,399.10
May 2024	897,297.13	December 2028	231,352.97	July 2033	44,785.68
June 2024	876,542.36	January 2029	225,333.72	August 2033	43,213.54
July 2024	856,237.60	February 2029	219,452.80	September 2033	41,681.74
August 2024	836,373.45	March 2029	213,707.24	October 2033	40,189.36
September 2024	816,940.69	April 2029	208,094.11	November 2033	38,735.50
October 2024	797,930.30	May 2029	202,610.52	December 2033	37,319.27
November 2024	779,333.45	June 2029	197,253.70	January 2034	35,939.81
December 2024	761,141.47	July 2029	192,020.87	February 2034	34,596.27

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2034	\$ 33,287.84	August 2035	\$ 15,694.67	January 2037	\$ 4,967.62
April 2034	32,013.69	September 2035	14,895.35	February 2037	4,492.41
May 2034	30,773.04	October 2035	14,118.43	March 2037	4,031.67
June 2034	29,565.12	November 2035	13,368.23	April 2037	3,592.98
July 2034	28,389.17	December 2035	12,639.22	May 2037	3,167.81
August 2034	27,244.44	January 2036	11,939.66	June 2037	2,755.80
September 2034	26,130.21	February 2036	11,259.98	July 2037	2,356.63
October 2034	25,045.78	March 2036	10,599.72	August 2037	1,993.79
November 2034	23,990.44	April 2036	9,958.41	September 2037	1,643.27
December 2034	22,963.53	May 2036	9,335.60	October 2037	1,310.41
January 2035	21,964.37	June 2036	8,730.84	November 2037	1,016.68
February 2035	20,992.32	July 2036	8,143.69	December 2037	732.34
March 2035	20,046.75	August 2036	7,573.74	January 2038	457.17
April 2035	19,127.02	September 2036	7,020.56	February 2038	190.93
May 2035	18,232.54	October 2036	6,483.75	March 2038	31.34
June 2035	17,362.70	November 2036	5,962.92	April 2038 and thereafter	0.00
July 2035	16,516.94	December 2036	5,457.67		

Aggregate Group IV Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$135,318,096.00	June 2013	\$113,510,284.69	March 2016	\$ 87,293,343.58
October 2010	135,037,033.88	July 2013	112,638,716.72	April 2016	86,575,546.42
November 2010	134,729,044.57	August 2013	111,772,273.89	May 2016	85,861,944.86
December 2010	134,394,232.12	September 2013	110,910,925.34	June 2016	85,152,513.39
January 2011	134,032,716.31	October 2013	110,054,640.41	July 2016	84,447,226.67
February 2011	133,644,632.55	November 2013	109,203,388.60	August 2016	83,746,059.49
March 2011	133,230,131.83	December 2013	108,357,139.60	September 2016	83,048,986.78
April 2011	132,789,380.60	January 2014	107,515,863.26	October 2016	82,355,983.63
May 2011	132,322,560.74	February 2014	106,679,529.62	November 2016	81,667,025.26
June 2011	131,829,869.38	March 2014	105,848,108.87	December 2016	80,982,087.03
July 2011	131,311,518.81	April 2014	105,021,571.40	January 2017	80,301,144.45
August 2011	130,767,736.32	May 2014	104,199,887.75	February 2017	79,624,173.17
September 2011	130,198,764.05	June 2014	103,383,028.63	March 2017	78,951,148.98
October 2011	129,604,858.79	July 2014	102,570,964.94	April 2017	78,282,047.80
November 2011	128,986,291.84	August 2014	101,763,667.72	May 2017	77,616,845.69
December 2011	128,343,348.75	September 2014	100,961,108.19	June 2017	76,955,518.85
January 2012	127,676,329.17	October 2014	100,163,257.74	July 2017	76,298,043.63
February 2012	126,985,546.53	November 2014	99,370,087.91	August 2017	75,644,396.49
March 2012	126,271,327.88	December 2014	98,581,570.42	September 2017	74,994,554.04
April 2012	125,534,013.60	January 2015	97,797,677.15	October 2017	74,348,493.02
May 2012	124,773,957.09	February 2015	97,018,380.13	November 2017	73,706,190.31
June 2012	123,991,524.56	March 2015	96,243,651.56	December 2017	73,067,622.90
July 2012	123,187,094.65	April 2015	95,473,463.79	January 2018	72,432,767.95
August 2012	122,361,058.19	May 2015	94,707,789.36	February 2018	71,801,602.71
September 2012	121,513,817.83	June 2015	93,946,600.93	March 2018	71,174,104.58
October 2012	120,645,787.74	July 2015	93,189,871.33	April 2018	70,550,251.10
November 2012	119,757,393.24	August 2015	92,437,573.55	May 2018	69,930,019.91
December 2012	118,849,070.44	September 2015	91,689,680.74	June 2018	69,313,388.81
January 2013	117,946,093.78	October 2015	90,946,166.20	July 2018	68,700,335.69
February 2013	117,048,431.13	November 2015	90,207,003.37	August 2018	68,090,838.61
March 2013	116,156,050.56	December 2015	89,472,165.86	September 2018	67,484,875.71
April 2013	115,268,920.31	January 2016	88,741,627.44	October 2018	66,882,425.29
May 2013	114,387,008.82	February 2016	88,015,361.99	November 2018	66,283,465.76

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
December 2018	\$ 65,687,975.65	July 2023	\$ 37,699,604.49	February 2028	\$ 17,168,394.30
January 2019	65,095,933.61	August 2023	37,267,629.80	March 2028	16,849,097.69
February 2019	64,507,318.43	September 2023	36,838,082.61	April 2028	16,531,494.88
March 2019	63,922,109.00	October 2023	36,410,947.46	May 2028	16,215,574.49
April 2019	63,340,284.34	November 2023	35,986,209.01	June 2028	15,901,325.19
May 2019	62,761,823.60	December 2023	35,563,851.97	July 2028	15,588,735.72
June 2019	62,186,706.02	January 2024	35,143,861.16	August 2028	15,277,794.88
July 2019	61,614,910.99	February 2024	34,726,221.48	September 2028	14,968,491.53
August 2019	61,046,417.99	March 2024	34,310,917.91	October 2028	14,660,814.59
September 2019	60,481,206.64	April 2024	33,897,935.51	November 2028	14,354,753.04
October 2019	59,919,256.66	May 2024	33,487,259.43	December 2028	14,050,295.92
November 2019	59,360,547.90	June 2024	33,078,874.91	January 2029	13,747,432.33
December 2019	58,805,060.30	July 2024	32,672,767.26	February 2029	13,446,151.43
January 2020	58,252,773.95	August 2024	32,268,921.87	March 2029	13,146,442.43
February 2020	57,703,669.02	September 2024	31,867,324.23	April 2029	12,848,294.61
March 2020	57,157,725.81	October 2024	31,467,959.89	May 2029	12,551,697.30
April 2020	56,614,924.72	November 2024	31,070,814.49	June 2029	12,256,639.90
May 2020	56,075,246.28	December 2024	30,675,873.75	July 2029	11,963,111.85
June 2020	55,538,671.12	January 2025	30,283,123.47	August 2029	11,671,102.65
July 2020	55,005,179.97	February 2025	29,892,549.54	September 2029	11,380,601.86
August 2020	54,474,753.69	March 2025	29,504,137.89	October 2029	11,091,599.11
September 2020	53,947,373.23	April 2025	29,117,874.58	November 2029	10,804,084.07
October 2020	53,423,019.66	May 2025	28,733,745.71	December 2029	10,518,046.46
November 2020	52,901,674.15	June 2025	28,351,737.47	January 2030	10,233,476.07
December 2020	52,383,317.98	July 2025	27,971,836.13	February 2030	9,950,362.73
January 2021	51,867,932.54	August 2025	27,594,028.03	March 2030	9,668,696.34
February 2021	51,355,499.32	September 2025	27,218,299.59	April 2030	9,388,466.84
March 2021	50,845,999.91	October 2025	26,844,637.30	May 2030	9,109,664.24
April 2021	50,339,416.03	November 2025	26,473,027.73	June 2030	8,832,278.58
May 2021	49,835,729.46	December 2025	26,103,457.53	July 2030	8,556,299.99
June 2021	49,334,922.12	January 2026	25,735,913.40	August 2030	8,281,718.60
July 2021	48,836,976.02	February 2026	25,370,382.14	September 2030	8,008,524.64
August 2021	48,341,873.28	March 2026	25,006,850.62	October 2030	7,736,708.37
September 2021	47,849,596.09	April 2026	24,645,305.76	November 2030	7,466,260.11
October 2021	47,360,126.78	May 2026	24,285,734.58	December 2030	7,197,170.22
November 2021	46,873,447.76	June 2026	23,928,124.16	January 2031	6,929,429.12
December 2021	46,389,541.54	July 2026	23,572,461.64	February 2031	6,663,027.28
January 2022	45,908,390.73	August 2026	23,218,734.26	March 2031	6,397,955.22
February 2022	45,429,978.05	September 2026	22,866,929.29	April 2031	6,134,203.51
March 2022	44,954,286.29	October 2026	22,517,034.11	May 2031	5,871,762.77
April 2022	44,481,298.37	November 2026	22,169,036.15	June 2031	5,610,623.67
May 2022	44,010,997.28	December 2026	21,822,922.90	July 2031	5,350,776.92
June 2022	43,543,366.12	January 2027	21,478,681.94	August 2031	5,092,213.29
July 2022	43,078,388.08	February 2027	21,136,300.90	September 2031	4,834,923.61
August 2022	42,616,046.46	March 2027	20,795,767.50	October 2031	4,578,898.73
September 2022	42,156,324.62	April 2027	20,457,069.49	November 2031	4,324,129.56
October 2022	41,699,206.04	May 2027	20,120,194.74	December 2031	4,070,607.07
November 2022	41,244,674.29	June 2027	19,785,131.13	January 2032	3,818,322.26
December 2022	40,792,713.03	July 2027	19,451,866.65	February 2032	3,567,266.19
January 2023	40,343,306.02	August 2027	19,120,389.33	March 2032	3,317,429.95
February 2023	39,896,437.08	September 2027	18,790,687.29	April 2032	3,068,804.70
March 2023	39,452,090.17	October 2027	18,462,748.68	May 2032	2,821,381.63
April 2023	39,010,249.29	November 2027	18,136,561.75	June 2032	2,575,151.98
May 2023	38,570,898.57	December 2027	17,812,114.79	July 2032	2,330,107.04
June 2023	38,134,022.20	January 2028	17,489,396.16	August 2032	2,086,238.13

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
September 2032	\$ 1,843,536.63	January 2033	\$ 884,233.83	April 2033	\$ 176,598.57
October 2032	1,601,993.97	February 2033	647,241.59	May 2033 and thereafter	0.00
November 2032	1,361,601.60	March 2033	411,365.94		
December 2032	1,122,351.03				

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$116,640,467.00	July 2014	\$ 77,273,154.11	May 2018	\$ 39,288,417.63
October 2010	116,289,363.77	August 2014	76,247,767.67	June 2018	38,660,108.33
November 2010	115,981,374.46	September 2014	75,232,485.74	July 2018	38,041,353.24
December 2010	115,646,562.01	October 2014	74,227,212.17	August 2018	37,432,011.22
January 2011	115,285,046.20	November 2014	73,231,851.75	September 2018	36,831,943.20
February 2011	114,896,962.44	December 2014	72,246,310.11	October 2018	36,241,012.09
March 2011	114,482,461.72	January 2015	71,270,493.79	November 2018	35,659,082.83
April 2011	114,041,710.49	February 2015	70,304,310.22	December 2018	35,086,022.30
May 2011	113,574,890.63	March 2015	69,347,667.66	January 2019	34,521,699.31
June 2011	113,082,199.27	April 2015	68,400,475.26	February 2019	33,965,984.58
July 2011	112,563,848.70	May 2015	67,462,643.00	March 2019	33,418,750.72
August 2011	112,020,066.21	June 2015	66,534,081.72	April 2019	32,879,872.17
September 2011	111,451,093.94	July 2015	65,614,703.07	May 2019	32,349,225.22
October 2011	110,857,188.68	August 2015	64,704,419.55	June 2019	31,826,687.93
November 2011	110,238,621.73	September 2015	63,803,144.47	July 2019	31,312,140.15
December 2011	109,595,678.64	October 2015	62,910,791.96	August 2019	30,805,463.48
January 2012	108,928,659.06	November 2015	62,027,276.95	September 2019	30,306,541.22
February 2012	108,237,876.42	December 2015	61,152,515.15	October 2019	29,815,258.39
March 2012	107,523,657.77	January 2016	60,286,423.09	November 2019	29,331,501.68
April 2012	106,786,343.49	February 2016	59,428,918.05	December 2019	28,855,159.42
May 2012	106,026,286.98	March 2016	58,579,918.12	January 2020	28,386,121.56
June 2012	105,243,854.45	April 2016	57,739,342.13	February 2020	27,924,279.67
July 2012	104,439,424.54	May 2016	56,907,109.67	March 2020	27,469,526.88
August 2012	103,613,388.08	June 2016	56,083,141.10	April 2020	27,021,757.90
September 2012	102,476,439.24	July 2016	55,267,357.53	May 2020	26,580,868.94
October 2012	101,281,642.25	August 2016	54,459,680.78	June 2020	26,146,757.75
November 2012	100,059,213.44	September 2016	53,660,033.44	July 2020	25,719,323.56
December 2012	98,810,085.67	October 2016	52,868,338.79	August 2020	25,298,467.07
January 2013	97,573,187.59	November 2016	52,084,520.85	September 2020	24,884,090.41
February 2013	96,348,403.21	December 2016	51,308,504.36	October 2020	24,476,097.16
March 2013	95,135,617.61	January 2017	50,540,214.74	November 2020	24,074,392.30
April 2013	93,934,716.92	February 2017	49,779,578.14	December 2020	23,678,882.20
May 2013	92,745,588.39	March 2017	49,026,521.37	January 2021	23,289,474.57
June 2013	91,568,120.26	April 2017	48,280,971.95	February 2021	22,906,078.49
July 2013	90,402,201.86	May 2017	47,542,858.07	March 2021	22,528,604.37
August 2013	89,247,723.54	June 2017	46,812,108.60	April 2021	22,156,963.92
September 2013	88,104,576.67	July 2017	46,088,653.08	May 2021	21,791,070.12
October 2013	86,972,653.64	August 2017	45,372,421.69	June 2021	21,430,837.25
November 2013	85,851,847.85	September 2017	44,663,345.28	July 2021	21,076,180.83
December 2013	84,742,053.69	October 2017	43,961,355.36	August 2021	20,727,017.61
January 2014	83,643,166.53	November 2017	43,266,384.07	September 2021	20,383,265.55
February 2014	82,555,082.74	December 2017	42,578,364.19	October 2021	20,044,843.84
March 2014	81,477,699.64	January 2018	41,900,093.01	November 2021	19,711,672.81
April 2014	80,410,915.52	February 2018	41,232,113.50	December 2021	19,383,673.97
May 2014	79,354,629.61	March 2018	40,574,273.83	January 2022	19,060,770.00
June 2014	78,308,742.11	April 2018	39,926,424.36	February 2022	18,742,884.68

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2022	\$ 18,429,942.91	October 2026	\$ 7,035,713.53	May 2031	\$ 2,388,239.32
April 2022	18,121,870.70	November 2026	6,907,854.14	June 2031	2,337,566.16
May 2022	17,818,595.14	December 2026	6,782,067.90	July 2031	2,287,768.39
June 2022	17,520,044.39	January 2027	6,658,323.04	August 2031	2,238,832.14
July 2022	17,226,147.64	February 2027	6,536,588.27	September 2031	2,190,743.78
August 2022	16,936,835.14	March 2027	6,416,832.76	October 2031	2,143,489.85
September 2022	16,652,038.15	April 2027	6,299,026.14	November 2031	2,097,057.13
October 2022	16,371,688.95	May 2027	6,183,138.50	December 2031	2,051,432.57
November 2022	16,095,720.80	June 2027	6,069,140.36	January 2032	2,006,603.33
December 2022	15,824,067.93	July 2027	5,957,002.68	February 2032	1,962,556.77
January 2023	15,556,665.56	August 2027	5,846,696.87	March 2032	1,919,280.44
February 2023	15,293,449.83	September 2027	5,738,194.73	April 2032	1,876,762.06
March 2023	15,034,357.84	October 2027	5,631,468.52	May 2032	1,834,989.56
April 2023	14,779,327.60	November 2027	5,526,490.87	June 2032	1,793,951.04
May 2023	14,528,298.04	December 2027	5,423,234.86	July 2032	1,753,634.80
June 2023	14,281,208.96	January 2028	5,321,673.95	August 2032	1,714,029.28
July 2023	14,038,001.08	February 2028	5,221,781.98	September 2032	1,675,123.13
August 2023	13,798,615.96	March 2028	5,123,533.21	October 2032	1,636,905.17
September 2023	13,562,996.05	April 2028	5,026,902.26	November 2032	1,599,364.36
October 2023	13,331,084.60	May 2028	4,931,864.14	December 2032	1,562,489.87
November 2023	13,102,825.73	June 2028	4,838,394.24	January 2033	1,526,271.00
December 2023	12,878,164.38	July 2028	4,746,468.30	February 2033	1,490,697.23
January 2024	12,657,046.27	August 2028	4,656,062.42	March 2033	1,455,758.19
February 2024	12,439,417.95	September 2028	4,567,153.08	April 2033	1,421,443.70
March 2024	12,225,226.75	October 2028	4,479,717.09	May 2033	1,387,743.68
April 2024	12,014,420.75	November 2028	4,393,731.61	June 2033	1,354,648.25
May 2024	11,806,948.82	December 2028	4,309,174.16	July 2033	1,322,147.66
June 2024	11,602,760.58	January 2029	4,226,022.56	August 2033	1,290,232.32
July 2024	11,401,806.37	February 2029	4,144,255.00	September 2033	1,258,892.78
August 2024	11,204,037.29	March 2029	4,063,849.96	October 2033	1,228,119.73
September 2024	11,009,405.14	April 2029	3,984,786.28	November 2033	1,197,904.00
October 2024	10,817,862.44	May 2029	3,907,043.08	December 2033	1,168,236.59
November 2024	10,629,362.41	June 2029	3,830,599.82	January 2034	1,139,108.59
December 2024	10,443,858.94	July 2029	3,755,436.25	February 2034	1,110,511.27
January 2025	10,261,306.62	August 2029	3,681,532.44	March 2034	1,082,436.00
February 2025	10,081,660.71	September 2029	3,608,868.74	April 2034	1,054,874.32
March 2025	9,904,877.12	October 2029	3,537,425.80	May 2034	1,027,817.86
April 2025	9,730,912.42	November 2029	3,467,184.57	June 2034	1,001,258.39
May 2025	9,559,723.81	December 2029	3,398,126.29	July 2034	975,187.84
June 2025	9,391,269.12	January 2030	3,330,232.45	August 2034	949,598.21
July 2025	9,225,506.82	February 2030	3,263,484.85	September 2034	924,481.66
August 2025	9,062,395.97	March 2030	3,197,865.56	October 2034	899,830.46
September 2025	8,901,896.26	April 2030	3,133,356.89	November 2034	875,636.99
October 2025	8,743,967.96	May 2030	3,069,941.45	December 2034	851,893.77
November 2025	8,588,571.92	June 2030	3,007,602.11	January 2035	828,593.42
December 2025	8,435,669.59	July 2030	2,946,321.96	February 2035	805,728.66
January 2026	8,285,222.97	August 2030	2,886,084.40	March 2035	783,292.35
February 2026	8,137,194.63	September 2030	2,826,873.02	April 2035	761,277.45
March 2026	7,991,547.69	October 2030	2,768,671.72	May 2035	739,677.02
April 2026	7,848,245.84	November 2030	2,711,464.58	June 2035	718,484.23
May 2026	7,707,253.26	December 2030	2,655,235.97	July 2035	697,692.37
June 2026	7,568,534.71	January 2031	2,599,970.46	August 2035	677,294.81
July 2026	7,432,055.43	February 2031	2,545,652.89	September 2035	657,285.04
August 2026	7,297,781.20	March 2031	2,492,268.29	October 2035	637,656.64
September 2026	7,165,678.31	April 2031	2,439,801.93	November 2035	618,403.31

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2035	\$ 599,518.82	June 2037	\$ 316,131.63	December 2038	\$ 120,042.94
January 2036	580,997.06	July 2037	303,193.92	January 2039	111,208.66
February 2036	562,832.00	August 2037	290,519.16	February 2039	102,566.80
March 2036	545,017.70	September 2037	278,102.88	March 2039	94,114.00
April 2036	527,548.32	October 2037	265,940.68	April 2039	85,846.97
May 2036	510,418.12	November 2037	254,028.22	May 2039	77,762.46
June 2036	493,621.44	December 2037	242,361.26	June 2039	69,857.26
July 2036	477,152.70	January 2038	230,935.58	July 2039	62,128.23
August 2036	461,006.43	February 2038	219,747.08	August 2039	54,572.27
September 2036	445,177.21	March 2038	208,791.67	September 2039	47,186.34
October 2036	429,659.73	April 2038	198,065.36	October 2039	39,967.43
November 2036	414,448.77	May 2038	187,564.21	November 2039	32,912.61
December 2036	399,539.16	June 2038	177,284.36	December 2039	26,018.95
January 2037	384,925.85	July 2038	167,221.98	January 2040	19,283.61
February 2037	370,603.83	August 2038	157,373.33	February 2040	12,703.77
March 2037	356,568.20	September 2038	147,734.70	March 2040	6,276.67
April 2037	342,814.12	October 2038	138,302.47	April 2040 and thereafter	0.00
May 2037	329,336.82	November 2038	129,073.06		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$869,826,484



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2010-115

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PROSPECTUS SUPPLEMENT

Nomura

September 24, 2010
