

\$841,018,114



**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-71**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AB(2)	1	\$223,032,000	SEQ	3.00%	FIX	31398TBL4	May 2036
AI(2)	1	74,343,999(3)	NTL	4.50	FIX/IO	31398TBM2	May 2036
B	1	45,256,000	SEQ	4.50	FIX	31398TBN0	August 2038
PO(2)	1	11,678,000	SEQ	0.00	PO	31398TBP5	July 2040
CF	1	35,034,000	SEQ	(4)	FLT	31398TBQ3	July 2040
DS(2)	1	35,034,000(3)	NTL	(4)	INV/IO	31398TBR1	July 2040
GE	2	10,000,000	SEQ	3.00	FIX	31398TBS9	September 2024
GI	2	2,500,000(3)	NTL	4.00	FIX/IO	31398TBT7	September 2024
GB	2	1,006,876	SEQ	4.00	FIX	31398TBU4	July 2025
FA	3	25,748,408	SC/PT	(4)	FLT	31398TBV2	June 2040
EO(2)	3	6,265,446	SC/SEQ	0.00	PO	31398TBW0	June 2040
ES(2)	3	18,796,338(3)	NTL	(4)	INV/IO	31398TBX8	June 2040
GO(2)	3	2,317,357	SC/SEQ	0.00	PO	31398TBY6	June 2040
GS(2)	3	6,952,071(3)	NTL	(4)	INV/IO	31398TBZ3	June 2040
QE(2)	4	106,433,000	PAC	2.50	FIX	31398TCA7	April 2024
QI(2)	4	39,912,375(3)	NTL	4.00	FIX/IO	31398TCB5	April 2024
TA(2)	4	16,061,000	PAC	2.50	FIX	31398TCC3	July 2025
TI(2)	4	6,022,875(3)	NTL	4.00	FIX/IO	31398TCD1	July 2025
KA	4	50,000,000	PAC/AD	2.75	FIX	31398TCE9	July 2025
KI	4	15,625,000(3)	NTL	4.00	FIX/IO	31398TCF6	July 2025
KZ	4	1,000	PAC	4.00	FIX/Z	31398TCG4	July 2025
FG(2)	4	13,796,633	SUP	(4)	FLT	31398TCH2	July 2025
SG(2)	4	6,898,317	SUP	(4)	INV	31398TCJ8	July 2025

(Table continued on next page)

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC and RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The CS, A, AG, AD, JS, MS, SJ, SM, SN, CA, QA, QK, QH, QB, TC, TD, MC, ME, MJ, ML, MI, BA, BD and HJ Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—*Combination and Recombination*” in the REMIC prospectus.

The dealer will offer the certificates listed above from time to time in negotiated transactions at varying prices. We expect the settlement date to be June 30, 2010.

Carefully consider the risk factors beginning on page S-8 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

<u>Class</u>	<u>Group</u>	<u>Original Class Balance</u>	<u>Principal Type(1)</u>	<u>Interest Rate</u>	<u>Interest Type(1)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
BC(2)	5	22,442,000	SEQ	5.00	FIX	31398TCK5	December 2037
BI(2)	5	3,740,333(3)	NTL	6.00	FIX/IO	31398TCL3	December 2037
FB	5	6,207,939	SEQ	(4)	FLT	31398TCM1	July 2040
SB	5	6,207,939(3)	NTL	(4)	INV/IO	31398TCN9	July 2040
HK(2)	6	232,333,000	PAC/AD	4.25	FIX	31398TCP4	July 2040
HI(2)	6	52,802,954(3)	NTL	5.50	FIX/IO	31398TCQ2	July 2040
HB	6	1,000,000	PAC/AD	5.50	FIX	31398TCR0	July 2040
HZ	6	25,507,138	SUP	5.50	FIX/Z	31398TCS8	July 2040
R		0	NPR	0	NPR	31398TCT6	July 2040
RL		0	NPR	0	NPR	31398TCU3	July 2040

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.

(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 3 Class or the R or RL Class, the disclosure document relating to the underlying REMIC and RCR certificates (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578).
mbstradesupport@us.nomura.com

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of June 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Class 2010-58-FJ REMIC Certificate Class 2010-58-JS RCR Certificate Class 2010-58-MS RCR Certificate
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 2, Group 4, Group 5 and Group 6

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$315,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 2 MBS	\$ 11,006,876	4.00%	4.25% to 6.50%	121 to 180
Group 4 MBS	\$193,189,950	4.00%	4.25% to 6.50%	121 to 180
Group 5 MBS	\$ 28,649,939	6.00%	6.25% to 8.50%	241 to 360
Group 6 MBS	\$258,840,138	5.50%	5.75% to 8.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$315,000,000	360	356	3	5.020%
Group 2 MBS	\$ 11,006,876	180	160	17	4.573%
Group 4 MBS	\$193,189,950	180	160	17	4.573%
Group 5 MBS	\$ 28,649,939	360	320	37	6.738%
Group 6 MBS	\$258,840,138	360	354	5	5.829%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 3

Exhibit A describes the underlying REMIC and RCR certificates in Group 3, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on June 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
CF	1.60000%	6.00%	1.35%	LIBOR + 135 basis points
DS	4.40000%	4.65%	0.00%	4.65% – LIBOR
FA	1.54863%	6.00%	1.30%	LIBOR + 130 basis points
ES	4.45137%	4.70%	0.00%	4.7% – LIBOR
GS	4.45137%	4.70%	0.00%	4.7% – LIBOR
FG	1.25000%	6.00%	1.00%	LIBOR + 100 basis points
SG	9.50000%	10.00%	0.00%	10% – (2 × LIBOR)
FB	1.65000%	6.00%	1.30%	LIBOR + 130 basis points
SB	4.35000%	4.70%	0.00%	4.7% – LIBOR
CS	13.20000%	13.95%	0.00%	13.95% – (3 × LIBOR)
JS	13.35411%	14.10%	0.00%	14.1% – (3 × LIBOR)
MS	13.35411%	14.10%	0.00%	14.1% – (3 × LIBOR)
SJ	16.91521%	17.86%	0.00%	17.86% – (3.8 × LIBOR)
SM	16.91521%	17.86%	0.00%	17.86% – (3.8 × LIBOR)
SN	16.91521%	17.86%	0.00%	17.86% – (3.8 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
AI	33.3333328850% of the AB Class
DS	100% of the CF Class
GI	25% of the GE Class
ES	300% of the EO Class
GS	300% of the GO Class
QI	37.5% of the QE Class
TI	37.5% of the TA Class
KI	31.25% of the KA Class
BI	16.6666651814% of the BC Class
SB	100% of the FB Class
HI	22.7272724925% of the HK Class
MI	37.5% of the <i>sum</i> of the QE and TA Classes

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
AB, AI, A, AG and AD	16.6	6.7	3.2	2.4	2.0	1.5
B	26.9	17.3	8.0	5.6	4.4	3.1
PO, CF, DS and CS	29.1	24.4	13.8	9.6	7.3	4.8

Group 2 Classes	PSA Prepayment Assumption					
	0%	100%	289%	450%	600%	900%
GE and GI	8.1	5.0	3.1	2.2	1.7	1.2
GB	14.6	12.4	10.4	8.3	6.6	4.3

Group 3 Classes	PSA Prepayment Assumption					
	0%	100%	298%	450%	600%	1000%
FA and SN	28.4	20.6	1.8	1.1	0.8	0.5
EO, ES, JS and SJ	27.9	18.4	1.4	0.8	0.6	0.4
GO, GS, MS and SM	29.5	26.3	3.1	1.7	1.3	0.8

Group 4 Classes	PSA Prepayment Assumption								
	0%	100%	130%	177%	210%	320%	450%	600%	900%
QE, QI, QA, QK and QH	6.3	4.0	4.0	4.0	4.0	4.0	3.2	2.5	1.7
TA, TI, QB, TC and TD	11.2	10.1	10.1	10.1	10.1	10.1	8.4	6.7	4.4
KA and KI	10.8	5.6	4.6	4.6	4.6	1.5	1.0	0.7	0.5
KZ	14.0	13.3	13.3	13.3	13.3	9.3	1.8	1.2	0.8
FG, SG and CA	14.5	11.3	10.1	5.0	1.8	0.7	0.4	0.3	0.2
MC, ME, MJ, ML and MI	6.9	4.8	4.8	4.8	4.8	4.8	3.9	3.1	2.0

Group 5 Classes	CPR Prepayment Assumption						
	0%	10%	15%	25%	35%	50%	75%
BC, BI, BA and BD	18.6	4.7	3.2	1.9	1.3	0.8	0.4
FB and SB	28.8	17.1	13.1	8.2	5.7	3.6	1.8

Group 6 Classes	PSA Prepayment Assumption							
	0%	100%	300%	345%	390%	600%	1200%	1800%
HK, HI and HJ	15.8	7.7	4.5	4.5	4.5	3.2	1.8	1.2
HB	24.9	22.0	22.0	22.0	22.0	14.8	6.2	1.9
HZ	27.6	22.1	12.5	6.7	2.0	0.8	0.4	0.2

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

Payments on the Group 3 Classes also will be affected by the payment priorities governing the related underlying REMIC and RCR certificates. If you invest in any Group 3 Class, the rate at which you receive payments will be affected by the priority sequence governing principal payments on the related underlying REMIC and RCR certificates.

As described in the Underlying REMIC Disclosure Document, the underlying REMIC and RCR certificates in Group 3 are support classes. A support class is entitled to receive payments on a distribution date only if scheduled payments of principal have been made on certain other classes in the related underlying REMIC trust. Accordingly, a support class may receive no principal payments for extended periods or may receive principal payments that may vary widely from period to period.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 1 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of June 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “Trust MBS”), and
- certain previously issued REMIC and RCR certificates (the “Group 3 Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A.

The Group 3 Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	Trust MBS and Group 3 Underlying REMIC Certificates.	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 3 Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 5 MBS and Group 6 MBS, and up to 15 years in the case of the Group 2 MBS and Group 4 MBS.

In addition, the pools underlying the Group 1 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—“*Jumbo-conforming*” and “*high-balance*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

In addition, the Mortgage Loans backing the Group 5 MBS are subject to prepayment premiums if the borrower makes a full or partial prepayment during a prepayment premium period of 36 months. In the majority of cases, the prepayment premium is equal to 6 months’ interest on that portion of all prepayments during any 12-month period during the prepayment premium period in excess of 20% of the original principal amount of the loan. For additional information about the prepayment premiums applicable to the Group 5 MBS, see the Final Data Statement for the Trust and the prospectus supplement for the related MBS.

For additional information, see “Summary—Group 1, Group 2, Group 4, Group 5 and Group 6—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage

Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Group 3 Underlying REMIC Certificates

The Group 3 Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the pools of mortgage loans backing the Group 3 Underlying REMIC Certificates have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balance that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 3 Underlying REMIC Certificates, see the Final Data Statement for the related trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

Distributions on the Group 3 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 3 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 3 Underlying REMIC Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 3 Underlying REMIC Certificates.

For further information about the Group 3 Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Group 3 Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Classes as delay Classes solely for the purpose of facilitating trading.

Accrual Classes. The KZ and HZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

1. To AB and B, in that order, until retired.
2. To PO and CF, pro rata, until retired.

} Sequential
Pay Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount to GE and GB, in that order, until retired.

} Sequential
Pay Classes

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount as follows:

- 74.9999992718% to FA until retired, and
- 25.0000007282% to EO and GO, in that order, until retired.

} Pass-Through
Class }
} Sequential }
} Pay Classes }
} Structured
} Collateral

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 Underlying REMIC Certificates.

- *Group 4*

The KZ Accrual Amount to KA until retired, and thereafter to KZ.

} Accretion
Directed
Class and
Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group II to its Planned Balance.
3. To FG and SG, pro rata, until retired.
4. To Aggregate Group II to zero.
5. To Aggregate Group I to zero.

} PAC Groups

} Support
Classes

} PAC Groups

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group I” consists of the QE and TA Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to QE and TA, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the KA and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to KA and KZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 5*

The Group 5 Principal Distribution Amount to BC and FB, in that order, until retired. } Sequential Pay Classes

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The HZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to HZ. } Accretion Directed/
PAC Group and
Accrual Class

The Group 6 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. } PAC Group
2. To HZ until retired. } Support Class
3. To Aggregate Group III to zero. } PAC Group

The “HZ Accrual Amount” is any interest then accrued and added to the principal balance of the HZ Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group III” consists of the HK and HB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to HK and HB, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 3 Underlying REMIC Certificates, the priority sequence governing principal payments on the Group 3 Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 4, Group 5, and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA or CPR, as applicable, specified in the related tables;

- the settlement date for the Certificates is June 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement with respect to the Group 1, Group 2, Group 3, Group 4 and Group 6 Classes is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

The prepayment model used in this prospectus supplement with respect to the Group 5 Classes is CPR. For a description of CPR, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate, as applicable, or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 100% and 320% PSA	Between 100% and 320% PSA
Aggregate Group II Planned Balances	Between 130% and 210% PSA	Between 130% and 211% PSA
Aggregate Group III Planned Balances	Between 300% and 390% PSA	Between 300% and 390% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I . . . QE and TA
 Aggregate Group II . . . KA and KZ
 Aggregate Group III . . . HK and HB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of any Aggregate Group that has scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA or CPR, as applicable, and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA or CPR, as applicable. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA or CPR rate, as applicable, until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the DS, ES, GS, SB and SJ Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
DS	8.500%
ES	6.000%
GS	8.000%
SG	96.375%
SB	12.125%
CS	89.000%
JS	96.250%
MS	87.500%
SJ	101.500%
SM	94.000%
SN	98.000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
0.125%	59.4%	59.4%	59.3%	58.6%	57.1%	51.2%
0.250%	57.7%	57.7%	57.5%	56.8%	55.2%	49.1%
2.250%	30.4%	30.4%	29.4%	27.2%	23.7%	13.6%
4.650%	*	*	*	*	*	*

**Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>1000%</u>
0.12000%	89.4%	89.4%	3.3%	(64.1)%	*	*
0.24863%	86.6%	86.6%	0.2%	(66.9)%	*	*
2.24863%	45.6%	45.5%	(50.4)%	*	*	*
4.70000%	*	*	*	*	*	*

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>1000%</u>
0.12000%	64.4%	64.4%	43.1%	(4.1)%	(42.3)%	*
0.24863%	62.5%	62.5%	40.6%	(7.0)%	(45.2)%	*
2.24863%	33.3%	33.3%	(2.9)%	(56.4)%	(92.7)%	*
4.70000%	*	*	*	*	*	*

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>177%</u>	<u>210%</u>	<u>320%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
0.125%	10.5%	10.5%	10.6%	11.1%	12.4%	16.0%	19.6%	23.6%	31.9%
0.250%	10.2%	10.3%	10.3%	10.8%	12.2%	15.8%	19.3%	23.4%	31.7%
2.250%	6.0%	6.1%	6.1%	6.6%	8.1%	11.9%	15.7%	20.0%	28.8%
4.250%	1.9%	1.9%	2.0%	2.4%	4.0%	8.1%	12.1%	16.6%	26.0%
5.000%	0.4%	0.4%	0.4%	0.9%	2.5%	6.6%	10.7%	15.4%	24.9%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>CPR Prepayment Assumption</u>						
	<u>5%</u>	<u>10%</u>	<u>15%</u>	<u>25%</u>	<u>35%</u>	<u>50%</u>	<u>75%</u>
0.175%	40.3%	40.1%	39.6%	36.5%	30.5%	15.6%	(29.0)%
0.350%	38.6%	38.5%	37.9%	34.6%	28.4%	13.4%	(31.4)%
2.350%	20.1%	19.3%	17.7%	11.9%	3.3%	(14.5)%	(60.1)%
4.700%	*	*	*	*	*	*	*

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
0.125%	15.8%	15.8%	16.1%	16.4%	16.8%	17.6%
0.250%	15.3%	15.4%	15.6%	16.0%	16.3%	17.2%
2.250%	8.4%	8.4%	8.8%	9.2%	9.6%	10.5%
4.650%	0.5%	0.5%	0.9%	1.3%	1.8%	2.7%

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>1000%</u>
0.12000%	14.7%	14.8%	17.5%	19.5%	21.3%	26.0%
0.24863%	14.3%	14.3%	17.1%	19.1%	20.9%	25.6%
2.24863%	7.9%	7.9%	11.0%	13.1%	15.1%	20.2%
4.70000%	0.2%	0.3%	3.6%	5.9%	8.1%	13.7%

**Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>1000%</u>
0.12000%	16.3%	16.3%	20.0%	23.8%	26.9%	35.0%
0.24863%	15.8%	15.8%	19.5%	23.4%	26.5%	34.6%
2.24863%	8.7%	8.8%	12.8%	16.7%	19.8%	28.0%
4.70000%	0.5%	0.5%	4.8%	8.7%	11.9%	20.1%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>1000%</u>
0.12000%	17.8%	17.8%	16.7%	15.9%	15.2%	13.4%
0.24863%	17.2%	17.2%	16.2%	15.4%	14.7%	13.0%
2.24863%	9.4%	9.4%	8.7%	8.2%	7.8%	6.7%
4.70000%	0.0%	0.0%	(0.2)%	(0.4)%	(0.5)%	(0.9)%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>1000%</u>
0.12000%	19.2%	19.2%	20.9%	22.7%	24.1%	27.7%
0.24863%	18.7%	18.7%	20.4%	22.1%	23.5%	27.2%
2.24863%	10.2%	10.2%	12.2%	14.1%	15.5%	19.4%
4.70000%	0.3%	0.3%	2.4%	4.5%	6.0%	10.1%

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>1000%</u>
0.12000%	18.4%	18.4%	19.5%	20.3%	21.1%	22.9%
0.24863%	17.9%	17.9%	19.0%	19.8%	20.6%	22.5%
2.24863%	9.8%	9.8%	11.1%	12.2%	13.1%	15.5%
4.70000%	0.1%	0.2%	1.8%	3.1%	4.2%	7.0%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	
AI	300% PSA
GI	307% PSA
QI	451% PSA
TI	569% PSA
KI	269% PSA
BI	37.1% CPR
HI	605% PSA
MI	476% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AI	14.000%
GI	11.500%
QI	12.500%
TI	28.000%
KI	11.375%
BI	7.000%
HI	17.000%
MI	14.625%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
Pre-Tax Yields to Maturity . .	26.4%	21.8%	0.2%	(16.7)%	(31.9)%	(57.2)%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>289%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
Pre-Tax Yields to Maturity . .	22.3%	18.4%	1.8%	(15.0)%	(32.5)%	(70.0)%

Sensitivity of the QI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>177%</u>	<u>210%</u>	<u>320%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
Pre-Tax Yields to Maturity . .	13.9%	9.7%	9.7%	9.7%	9.7%	9.7%	0.1%	(14.8)%	(49.9)%

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>177%</u>	<u>210%</u>	<u>320%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
Pre-Tax Yields to Maturity . .	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	4.2%	(1.3)%	(17.3)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>177%</u>	<u>210%</u>	<u>320%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
Pre-Tax Yields to Maturity . .	23.5%	17.9%	11.9%	11.9%	11.9%	(41.3)%	*	*	*

Sensitivity of the BI Class to Prepayments

	CPR Prepayment Assumption						
	<u>5%</u>	<u>10%</u>	<u>15%</u>	<u>25%</u>	<u>35%</u>	<u>50%</u>	<u>75%</u>
Pre-Tax Yields to Maturity . .	84.1%	74.2%	63.2%	37.6%	7.1%	(45.6)%	*

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>345%</u>	<u>390%</u>	<u>600%</u>	<u>1200%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity . .	27.4%	23.9%	11.8%	11.8%	11.8%	0.3%	(39.6)%	(84.3)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>177%</u>	<u>210%</u>	<u>320%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
Pre-Tax Yields to Maturity . .	11.3%	8.6%	8.6%	8.6%	8.6%	8.6%	1.6%	(8.6)%	(32.5)%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
PO	60.00%
EO	78.25%
GO	63.50%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>
Pre-Tax Yields to Maturity . .	1.9%	2.1%	3.8%	5.5%	7.3%	11.1%

Sensitivity of the EO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity . .	1.0%	1.3%	19.7%	33.2%	46.3%	83.6%

Sensitivity of the GO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity . .	1.6%	1.7%	15.5%	28.9%	39.8%	70.7%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Classes, and
- in the case of the Group 3 Classes, the priority sequence affecting principal payments on the Group 3 Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA or CPR rates, as applicable, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA or 0% CPR, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	7.00%
Group 2 MBS	180 months	180 months	6.50%
Group 3 Underlying REMIC Certificates	360 months	359 months	7.00%
Group 4 MBS	180 months	180 months	6.50%
Group 5 MBS	360 months	360 months	8.50%
Group 6 MBS	360 months	360 months	8.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates and remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA or CPR level, as applicable.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA or CPR rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	AB, AI†, A, AG and AD Classes						B Class						PO, CF, DS† and CS Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	298%	450%	600%	900%	0%	100%	298%	450%	600%	900%	0%	100%	298%	450%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	99	95	90	86	82	74	100	100	100	100	100	100	100	100	100	100	100	100
June 2012	97	87	71	60	49	28	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	95	78	50	31	15	0	100	100	100	100	100	52	100	100	100	100	100	100
June 2014	94	68	32	11	0	0	100	100	100	100	72	0	100	100	100	100	100	68
June 2015	92	60	18	0	0	0	100	100	100	80	7	0	100	100	100	100	100	31
June 2016	90	52	6	0	0	0	100	100	100	28	0	0	100	100	100	100	67	14
June 2017	87	44	0	0	0	0	100	100	85	0	0	0	100	100	100	91	42	6
June 2018	85	37	0	0	0	0	100	100	47	0	0	0	100	100	100	65	26	3
June 2019	83	30	0	0	0	0	100	100	17	0	0	0	100	100	100	46	16	1
June 2020	80	24	0	0	0	0	100	100	0	0	0	0	100	100	93	33	10	1
June 2021	77	18	0	0	0	0	100	100	0	0	0	0	100	100	74	23	6	*
June 2022	74	13	0	0	0	0	100	100	0	0	0	0	100	100	59	16	4	*
June 2023	71	8	0	0	0	0	100	100	0	0	0	0	100	100	47	11	2	*
June 2024	67	3	0	0	0	0	100	100	0	0	0	0	100	100	37	8	1	*
June 2025	63	0	0	0	0	0	100	93	0	0	0	0	100	100	29	6	1	*
June 2026	59	0	0	0	0	0	100	73	0	0	0	0	100	100	23	4	1	*
June 2027	55	0	0	0	0	0	100	54	0	0	0	0	100	100	18	3	*	*
June 2028	50	0	0	0	0	0	100	36	0	0	0	0	100	100	14	2	*	*
June 2029	45	0	0	0	0	0	100	19	0	0	0	0	100	100	10	1	*	*
June 2030	40	0	0	0	0	0	100	3	0	0	0	0	100	100	8	1	*	*
June 2031	34	0	0	0	0	0	100	0	0	0	0	0	100	89	6	1	*	*
June 2032	28	0	0	0	0	0	100	0	0	0	0	0	100	76	4	*	*	*
June 2033	21	0	0	0	0	0	100	0	0	0	0	0	100	63	3	*	*	*
June 2034	14	0	0	0	0	0	100	0	0	0	0	0	100	52	2	*	*	*
June 2035	6	0	0	0	0	0	100	0	0	0	0	0	100	41	2	*	*	*
June 2036	0	0	0	0	0	0	90	0	0	0	0	0	100	31	1	*	*	0
June 2037	0	0	0	0	0	0	47	0	0	0	0	0	100	22	1	*	*	0
June 2038	0	0	0	0	0	0	*	0	0	0	0	0	100	13	*	*	*	0
June 2039	0	0	0	0	0	0	0	0	0	0	0	0	52	5	*	*	*	0
June 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.6	6.7	3.2	2.4	2.0	1.5	26.9	17.3	8.0	5.6	4.4	3.1	29.1	24.4	13.8	9.6	7.3	4.8

Date	GE and GI† Classes						GB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	289%	450%	600%	900%	0%	100%	289%	450%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	96	89	80	72	64	50	100	100	100	100	100	100
June 2012	91	77	60	46	35	16	100	100	100	100	100	100
June 2013	86	66	44	28	17	1	100	100	100	100	100	100
June 2014	80	56	31	16	6	0	100	100	100	100	100	46
June 2015	74	47	21	7	0	0	100	100	100	100	91	19
June 2016	68	38	13	1	0	0	100	100	100	100	53	8
June 2017	62	30	7	0	0	0	100	100	100	72	30	3
June 2018	55	22	2	0	0	0	100	100	100	45	16	1
June 2019	47	15	0	0	0	0	100	100	81	27	9	*
June 2020	39	9	0	0	0	0	100	100	53	16	4	*
June 2021	30	2	0	0	0	0	100	100	31	8	2	*
June 2022	21	0	0	0	0	0	100	68	15	3	1	*
June 2023	11	0	0	0	0	0	100	16	3	1	*	*
June 2024	1	0	0	0	0	0	100	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.1	5.0	3.1	2.2	1.7	1.2	14.6	12.4	10.4	8.3	6.6	4.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FA and SN Classes						
PSA Prepayment Assumption						
Date	0%	100%	298%	450%	600%	1000%
Initial Percent	100	100	100	100	100	100
June 2011	100	100	75	54	32	0
June 2012	100	100	41	0	0	0
June 2013	100	100	14	0	0	0
June 2014	100	100	0	0	0	0
June 2015	100	100	0	0	0	0
June 2016	100	100	0	0	0	0
June 2017	100	100	0	0	0	0
June 2018	100	100	0	0	0	0
June 2019	100	100	0	0	0	0
June 2020	100	100	0	0	0	0
June 2021	100	100	0	0	0	0
June 2022	100	100	0	0	0	0
June 2023	100	100	0	0	0	0
June 2024	100	95	0	0	0	0
June 2025	100	88	0	0	0	0
June 2026	100	81	0	0	0	0
June 2027	100	73	0	0	0	0
June 2028	100	66	0	0	0	0
June 2029	100	59	0	0	0	0
June 2030	100	52	0	0	0	0
June 2031	100	45	0	0	0	0
June 2032	100	38	0	0	0	0
June 2033	100	32	0	0	0	0
June 2034	100	26	0	0	0	0
June 2035	100	20	0	0	0	0
June 2036	100	15	0	0	0	0
June 2037	89	9	0	0	0	0
June 2038	61	5	0	0	0	0
June 2039	30	*	0	0	0	0
June 2040	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	20.6	1.8	1.1	0.8	0.5

EO, ES†, JS and SJ Classes						
PSA Prepayment Assumption						
Date	0%	100%	298%	450%	600%	1000%
Initial Percent	100	100	100	100	100	100
June 2011	100	100	66	37	7	0
June 2012	100	100	19	0	0	0
June 2013	100	100	0	0	0	0
June 2014	100	100	0	0	0	0
June 2015	100	100	0	0	0	0
June 2016	100	100	0	0	0	0
June 2017	100	100	0	0	0	0
June 2018	100	100	0	0	0	0
June 2019	100	100	0	0	0	0
June 2020	100	100	0	0	0	0
June 2021	100	100	0	0	0	0
June 2022	100	100	0	0	0	0
June 2023	100	100	0	0	0	0
June 2024	100	93	0	0	0	0
June 2025	100	83	0	0	0	0
June 2026	100	73	0	0	0	0
June 2027	100	63	0	0	0	0
June 2028	100	53	0	0	0	0
June 2029	100	44	0	0	0	0
June 2030	100	34	0	0	0	0
June 2031	100	25	0	0	0	0
June 2032	100	16	0	0	0	0
June 2033	100	7	0	0	0	0
June 2034	100	0	0	0	0	0
June 2035	100	0	0	0	0	0
June 2036	100	0	0	0	0	0
June 2037	85	0	0	0	0	0
June 2038	46	0	0	0	0	0
June 2039	4	0	0	0	0	0
June 2040	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	18.4	1.4	0.8	0.6	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

GO, GS†, MS and SM Classes

Date	PSA Prepayment Assumption					
	0%	100%	298%	450%	600%	1000%
Initial Percent	100	100	100	100	100	100
June 2011	100	100	100	100	100	0
June 2012	100	100	100	0	0	0
June 2013	100	100	51	0	0	0
June 2014	100	100	0	0	0	0
June 2015	100	100	0	0	0	0
June 2016	100	100	0	0	0	0
June 2017	100	100	0	0	0	0
June 2018	100	100	0	0	0	0
June 2019	100	100	0	0	0	0
June 2020	100	100	0	0	0	0
June 2021	100	100	0	0	0	0
June 2022	100	100	0	0	0	0
June 2023	100	100	0	0	0	0
June 2024	100	100	0	0	0	0
June 2025	100	100	0	0	0	0
June 2026	100	100	0	0	0	0
June 2027	100	100	0	0	0	0
June 2028	100	100	0	0	0	0
June 2029	100	100	0	0	0	0
June 2030	100	100	0	0	0	0
June 2031	100	100	0	0	0	0
June 2032	100	100	0	0	0	0
June 2033	100	100	0	0	0	0
June 2034	100	96	0	0	0	0
June 2035	100	75	0	0	0	0
June 2036	100	54	0	0	0	0
June 2037	100	35	0	0	0	0
June 2038	100	17	0	0	0	0
June 2039	100	*	0	0	0	0
June 2040	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	26.3	3.1	1.7	1.3	0.8

QE, QI†, QA, QK and QH Classes

Date	PSA Prepayment Assumption								
	0%	100%	130%	177%	210%	320%	450%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100
June 2011	100	100	100	100	100	100	100	100	83
June 2012	92	81	81	81	81	81	77	59	27
June 2013	84	63	63	63	63	63	48	29	3
June 2014	75	46	46	46	46	46	27	11	0
June 2015	65	31	31	31	31	31	13	*	0
June 2016	55	18	18	18	18	18	3	0	0
June 2017	44	9	9	9	9	9	0	0	0
June 2018	32	1	1	1	1	1	0	0	0
June 2019	20	0	0	0	0	0	0	0	0
June 2020	7	0	0	0	0	0	0	0	0
June 2021	0	0	0	0	0	0	0	0	0
June 2022	0	0	0	0	0	0	0	0	0
June 2023	0	0	0	0	0	0	0	0	0
June 2024	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.3	4.0	4.0	4.0	4.0	4.0	3.2	2.5	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TA, TI†, QB, TC and TD Classes									KA and KI† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	177%	210%	320%	450%	600%	900%	0%	100%	130%	177%	210%	320%	450%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	100	100	100	100	100	100	100	100	100	84	61	56	56	56	56	42	17	0
June 2012	100	100	100	100	100	100	100	100	100	84	61	51	51	51	31	0	0	0
June 2013	100	100	100	100	100	100	100	100	100	84	61	47	47	47	11	0	0	0
June 2014	100	100	100	100	100	100	100	100	51	84	61	45	45	45	2	0	0	0
June 2015	100	100	100	100	100	100	100	100	21	84	61	43	43	43	0	0	0	0
June 2016	100	100	100	100	100	100	100	58	9	84	57	40	40	40	0	0	0	0
June 2017	100	100	100	100	100	100	79	33	4	84	48	35	35	35	0	0	0	0
June 2018	100	100	100	100	100	100	50	18	1	84	37	29	29	29	0	0	0	0
June 2019	100	73	73	73	73	73	30	10	1	84	23	23	23	23	0	0	0	0
June 2020	100	46	46	46	46	46	17	5	*	84	17	17	17	17	0	0	0	0
June 2021	51	27	27	27	27	27	9	2	*	84	11	11	11	11	0	0	0	0
June 2022	13	13	13	13	13	13	4	1	*	64	6	6	6	6	0	0	0	0
June 2023	3	3	3	3	3	3	1	*	*	33	1	1	1	1	0	0	0	0
June 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.2	10.1	10.1	10.1	10.1	10.1	8.4	6.7	4.4	10.8	5.6	4.6	4.6	4.6	1.5	1.0	0.7	0.5

Date	KZ Class									FG, SG and CA Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	177%	210%	320%	450%	600%	900%	0%	100%	130%	177%	210%	320%	450%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	104	104	104	104	104	104	104	104	0	100	100	100	80	67	21	0	0	0
June 2012	108	108	108	108	108	108	0	0	0	100	100	100	62	35	0	0	0	0
June 2013	113	113	113	113	113	113	0	0	0	100	100	100	49	16	0	0	0	0
June 2014	117	117	117	117	117	117	0	0	0	100	100	100	42	5	0	0	0	0
June 2015	122	122	122	122	122	64	0	0	0	100	100	100	39	1	0	0	0	0
June 2016	127	127	127	127	127	64	0	0	0	100	100	98	38	1	0	0	0	0
June 2017	132	132	132	132	132	64	0	0	0	100	100	91	35	1	0	0	0	0
June 2018	138	138	138	138	138	64	0	0	0	100	100	81	30	1	0	0	0	0
June 2019	143	143	143	143	143	64	0	0	0	100	100	68	25	1	0	0	0	0
June 2020	149	149	149	149	149	64	0	0	0	100	81	54	19	1	0	0	0	0
June 2021	155	155	155	155	155	64	0	0	0	100	58	38	14	*	0	0	0	0
June 2022	161	161	161	161	161	64	0	0	0	100	34	22	8	*	0	0	0	0
June 2023	168	168	168	168	168	64	0	0	0	100	9	5	2	*	0	0	0	0
June 2024	0	0	0	0	0	0	0	0	0	94	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.0	13.3	13.3	13.3	13.3	9.3	1.8	1.2	0.8	14.5	11.3	10.1	5.0	1.8	0.7	0.4	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MC, ME, MJ, ML and MI† Classes

Date	PSA Prepayment Assumption								
	0%	100%	130%	177%	210%	320%	450%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100
June 2011	100	100	100	100	100	100	100	100	85
June 2012	93	83	83	83	83	83	80	64	37
June 2013	86	68	68	68	68	68	55	38	16
June 2014	78	53	53	53	53	53	37	23	7
June 2015	70	40	40	40	40	40	24	13	3
June 2016	61	29	29	29	29	29	16	8	1
June 2017	51	21	21	21	21	21	10	4	*
June 2018	41	14	14	14	14	14	7	2	*
June 2019	30	10	10	10	10	10	4	1	*
June 2020	19	6	6	6	6	6	2	1	*
June 2021	7	4	4	4	4	4	1	*	*
June 2022	2	2	2	2	2	2	1	*	*
June 2023	*	*	*	*	*	*	*	*	*
June 2024	0	0	0	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.9	4.8	4.8	4.8	4.8	4.8	3.9	3.1	2.0

BC, BI†, BA and BD Classes

Date	CPR Prepayment Assumption						
	0%	10%	15%	25%	35%	50%	75%
Initial Percent	100	100	100	100	100	100	100
June 2011	99	86	79	67	54	35	4
June 2012	98	73	62	42	25	3	0
June 2013	97	61	47	24	6	0	0
June 2014	96	51	35	10	0	0	0
June 2015	94	42	24	*	0	0	0
June 2016	93	33	16	0	0	0	0
June 2017	91	26	8	0	0	0	0
June 2018	89	19	2	0	0	0	0
June 2019	88	14	0	0	0	0	0
June 2020	85	8	0	0	0	0	0
June 2021	83	4	0	0	0	0	0
June 2022	81	0	0	0	0	0	0
June 2023	78	0	0	0	0	0	0
June 2024	75	0	0	0	0	0	0
June 2025	72	0	0	0	0	0	0
June 2026	69	0	0	0	0	0	0
June 2027	65	0	0	0	0	0	0
June 2028	61	0	0	0	0	0	0
June 2029	56	0	0	0	0	0	0
June 2030	52	0	0	0	0	0	0
June 2031	46	0	0	0	0	0	0
June 2032	41	0	0	0	0	0	0
June 2033	34	0	0	0	0	0	0
June 2034	28	0	0	0	0	0	0
June 2035	20	0	0	0	0	0	0
June 2036	12	0	0	0	0	0	0
June 2037	3	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.6	4.7	3.2	1.9	1.3	0.8	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FB and SB [†] Classes							HK, HI [†] and HJ Classes							
	CPR Prepayment Assumption							PSA Prepayment Assumption							
	0%	10%	15%	25%	35%	50%	75%	0%	100%	300%	345%	390%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	100	100	100	100	100	100	100	98	95	91	91	91	91	79	63
June 2012	100	100	100	100	100	100	100	97	88	75	75	75	66	33	0
June 2013	100	100	100	100	100	55	7	95	80	59	59	59	42	9	0
June 2014	100	100	100	100	77	27	2	93	72	45	45	45	26	2	0
June 2015	100	100	100	100	49	13	*	91	65	34	34	34	16	*	0
June 2016	100	100	100	74	31	6	*	89	58	25	25	25	10	0	0
June 2017	100	100	100	54	20	3	*	86	51	19	19	19	6	0	0
June 2018	100	100	100	40	13	2	*	84	45	14	14	14	4	0	0
June 2019	100	100	89	29	8	1	*	81	39	10	10	10	2	0	0
June 2020	100	100	73	21	5	*	*	78	33	8	8	8	1	0	0
June 2021	100	100	60	15	3	*	*	75	27	6	6	6	1	0	0
June 2022	100	98	49	11	2	*	*	72	22	4	4	4	*	0	0
June 2023	100	85	40	8	1	*	*	68	17	3	3	3	0	0	0
June 2024	100	73	33	6	1	*	*	64	12	2	2	2	0	0	0
June 2025	100	62	26	4	*	*	0	60	7	1	1	1	0	0	0
June 2026	100	53	21	3	*	*	0	56	2	1	1	1	0	0	0
June 2027	100	44	17	2	*	*	0	51	1	1	1	1	0	0	0
June 2028	100	37	13	1	*	*	0	46	*	*	*	*	0	0	0
June 2029	100	30	10	1	*	*	0	40	*	*	*	*	0	0	0
June 2030	100	24	8	1	*	*	0	34	0	0	0	0	0	0	0
June 2031	100	19	6	*	*	*	0	28	0	0	0	0	0	0	0
June 2032	100	15	4	*	*	*	0	21	0	0	0	0	0	0	0
June 2033	100	11	3	*	*	*	0	13	0	0	0	0	0	0	0
June 2034	100	7	2	*	*	*	0	5	0	0	0	0	0	0	0
June 2035	100	4	1	*	*	*	0	0	0	0	0	0	0	0	0
June 2036	100	2	*	*	*	0	0	0	0	0	0	0	0	0	0
June 2037	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2038	78	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2039	41	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	17.1	13.1	8.2	5.7	3.6	1.8	15.8	7.7	4.5	4.5	4.5	3.2	1.8	1.2

Date	HB Class								HZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	300%	345%	390%	600%	1200%	1800%	0%	100%	300%	345%	390%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	100	100	100	100	100	100	100	100	106	106	100	90	80	31	0	0
June 2012	100	100	100	100	100	100	100	0	112	112	100	72	45	0	0	0
June 2013	100	100	100	100	100	100	100	0	118	118	100	57	16	0	0	0
June 2014	100	100	100	100	100	100	100	0	125	125	100	50	3	0	0	0
June 2015	100	100	100	100	100	100	100	0	132	132	100	48	*	0	0	0
June 2016	100	100	100	100	100	100	44	0	139	139	97	45	*	0	0	0
June 2017	100	100	100	100	100	100	12	0	147	147	91	41	*	0	0	0
June 2018	100	100	100	100	100	100	3	0	155	155	82	37	*	0	0	0
June 2019	100	100	100	100	100	100	1	0	164	164	73	32	*	0	0	0
June 2020	100	100	100	100	100	100	*	0	173	173	63	27	*	0	0	0
June 2021	100	100	100	100	100	100	*	0	183	183	54	23	*	0	0	0
June 2022	100	100	100	100	100	100	*	0	193	193	46	19	*	0	0	0
June 2023	100	100	100	100	100	89	*	0	204	204	39	16	*	0	0	0
June 2024	100	100	100	100	100	55	*	0	216	216	32	13	*	0	0	0
June 2025	100	100	100	100	100	34	*	0	228	228	26	10	*	0	0	0
June 2026	100	100	100	100	100	20	*	0	241	241	21	8	*	0	0	0
June 2027	100	100	100	100	100	12	*	0	254	227	17	6	*	0	0	0
June 2028	100	100	100	100	100	8	*	0	269	202	14	5	*	0	0	0
June 2029	100	100	100	100	100	5	*	0	284	179	11	4	*	0	0	0
June 2030	100	82	82	82	82	3	0	0	300	157	9	3	*	0	0	0
June 2031	100	58	58	58	58	2	0	0	317	136	7	2	*	0	0	0
June 2032	100	40	40	40	40	1	0	0	334	117	5	2	*	0	0	0
June 2033	100	27	27	27	27	1	0	0	353	98	4	1	*	0	0	0
June 2034	100	18	18	18	18	*	0	0	373	80	3	1	*	0	0	0
June 2035	12	12	12	12	12	*	0	0	367	63	2	1	*	0	0	0
June 2036	7	7	7	7	7	*	0	0	305	48	1	*	*	0	0	0
June 2037	4	4	4	4	4	*	0	0	237	33	1	*	*	0	0	0
June 2038	2	2	2	2	2	*	0	0	165	19	*	*	*	0	0	0
June 2039	*	*	*	*	*	*	0	0	86	6	*	*	*	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.9	22.0	22.0	22.0	22.0	14.8	6.2	1.9	27.6	22.1	12.5	6.7	2.0	0.8	0.4	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with

OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	298% PSA
2	289% PSA
3	298% PSA
4	177% PSA
5	25% CPR
6	345% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax

Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International, Inc. (the “Dealer”) in exchange for the Trust MBS and the Group 3 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 3 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	June 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-058	FJ	May 2010	31398RXXZ3	(2)	FLT	June 2040	SUP	\$25,807,991	0.99769168	\$25,748,407.92	4.936%	348	10
2010-058	JS	May 2010	31398RZH1	(2)	INV	September 2039	SUP	6,299,750	0.99684786	6,279,892.31	4.936	348	10
2010-058	MS	May 2010	31398RZK4	(2)	INV	June 2040	SUP	2,302,911	1.00000000	2,302,911.00	4.936	348	10

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) These classes bear interest as further described in the Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PO	\$ 11,678,000	CS	\$ 11,678,000	SEQ	(3)	INV	31398TCV1	July 2040
DS	35,034,000(4)							
Recombination 2								
AB	223,032,000	A	223,032,000	SEQ	4.5%	FIX	31398TCW9	May 2036
AI	74,343,999(4)							
Recombination 3								
AB	223,032,000	AG	223,032,000	SEQ	4.0	FIX	31398TCX7	May 2036
AI	49,562,666(4)							
Recombination 4								
AB	223,032,000	AD	223,032,000	SEQ	3.5	FIX	31398TCY5	May 2036
AI	24,781,333(4)							
Recombination 5								
EO	6,265,446	JS	6,265,446	SC/SEQ	(3)	INV	31398TCZ2	June 2040
ES	18,796,338(4)							
Recombination 6								
GO	2,317,357	MS	2,317,357	SC/SEQ	(3)	INV	31398TDA6	June 2040
GS	6,952,071(4)							
Recombination 7								
EO	4,946,405	SJ	4,946,405	SC/SEQ	(3)	INV	31398TDB4	June 2040
ES	18,796,338(4)							
Recombination 8								
GO	1,829,493	SM	1,829,493	SC/SEQ	(3)	INV	31398TDC2	June 2040
GS	6,952,071(4)							
Recombination 9								
EO	4,946,405	SN	6,775,898	SC/PT	(3)	INV	31398TDD0	June 2040
ES	18,796,338(4)							
GO	1,829,493							
GS	6,952,071(4)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 10		CA	\$ 20,694,950	SUP	4.0%	FIX	31398TDE8	July 2025
FG	\$ 13,796,633							
SG	6,898,317							
Recombination 11		QA	106,433,000	PAC	4.0	FIX	31398TDF5	April 2024
QE	106,433,000							
QI	39,912,375(4)							
Recombination 12		QK	106,433,000	PAC	3.5	FIX	31398TDG3	April 2024
QE	106,433,000							
QI	26,608,250(4)							
Recombination 13		QH	106,433,000	PAC	3.0	FIX	31398TDH1	April 2024
QE	106,433,000							
QI	13,304,125(4)							
Recombination 14		QB	16,061,000	PAC	4.0	FIX	31398TDJ7	July 2025
TA	16,061,000							
TI	6,022,875(4)							
Recombination 15		TC	16,061,000	PAC	3.5	FIX	31398TDK4	July 2025
TA	16,061,000							
TI	4,015,250(4)							
Recombination 16		TD	16,061,000	PAC	3.0	FIX	31398TDL2	July 2025
TA	16,061,000							
TI	2,007,625(4)							
Recombination 17		MC	122,494,000	PAC	2.5	FIX	31398TDM0	July 2025
QE	106,433,000							
TA	16,061,000							
Recombination 18		ME	122,494,000	PAC	3.0	FIX	31398TDN8	July 2025
QE	106,433,000							
QI	13,304,125(4)							
TA	16,061,000							
TI	2,007,625(4)							
Recombination 19		MJ	122,494,000	PAC	3.5	FIX	31398TDP3	July 2025
QE	106,433,000							
QI	26,608,250(4)							
TA	16,061,000							
TI	4,015,250(4)							

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 20								
QE	\$106,433,000	ML	\$122,494,000	PAC	4.0%	FIX	31398TDQ1	July 2025
QI	39,912,375(4)							
TA	16,061,000							
TI	6,022,875(4)							
Recombination 21								
QI	39,912,375(4)	MI	45,935,250(4)	NTL	4.0	FIX/IO	31398TDR9	July 2025
TI	6,022,875(4)							
Recombination 22								
BC	22,442,000	BA	22,442,000	SEQ	6.0	FIX	31398TDS7	December 2037
BI	3,740,333(4)							
Recombination 23								
BC	22,442,000	BD	22,442,000	SEQ	5.5	FIX	31398TDT5	December 2037
BI	1,870,167(4)							
Recombination 24								
HK	232,333,000	HJ	232,333,000	PAC/AD	5.5	FIX	31398TDU2	July 2040
HI	52,802,954(4)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.

(4) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		September 2015 . . .	\$ 44,875,491.03	January 2020	\$ 9,082,945.35
June 2011	\$122,494,000.00	October 2015	43,708,746.74	February 2020	8,740,828.60
July 2011	120,727,909.08	November 2015	42,567,768.40	March 2020	8,407,262.02
August 2011	118,972,079.96	December 2015	41,452,029.92	April 2020	8,082,060.03
September 2011	117,226,458.27	January 2016	40,361,015.46	May 2020	7,765,040.80
October 2011	115,490,989.92	February 2016	39,294,219.26	June 2020	7,456,026.18
November 2011	113,765,621.11	March 2016	38,251,145.43	July 2020	7,154,841.63
December 2011	112,050,298.30	April 2016	37,231,307.80	August 2020	6,861,316.16
January 2012	110,344,968.24	May 2016	36,234,229.69	September 2020	6,575,282.23
February 2012	108,649,577.95	June 2016	35,259,443.75	October 2020	6,296,575.71
March 2012	106,964,074.75	July 2016	34,306,491.78	November 2020	6,025,035.83
April 2012	105,288,406.19	August 2016	33,374,924.59	December 2020	5,760,505.05
May 2012	103,622,520.12	September 2016	32,464,301.75	January 2021	5,502,829.06
June 2012	101,966,364.66	October 2016	31,574,191.51	February 2021	5,251,856.71
July 2012	100,319,888.19	November 2016	30,704,170.57	March 2021	5,007,439.91
August 2012	98,683,039.36	December 2016	29,853,823.97	April 2021	4,769,433.61
September 2012	97,055,767.09	January 2017	29,022,744.87	May 2021	4,537,695.71
October 2012	95,438,020.56	February 2017	28,210,534.46	June 2021	4,312,087.03
November 2012	93,829,749.21	March 2017	27,416,801.78	July 2021	4,092,471.24
December 2012	92,230,902.76	April 2017	26,641,163.55	August 2021	3,878,714.79
January 2013	90,641,431.17	May 2017	25,883,244.04	September 2021	3,670,686.89
February 2013	89,061,284.66	June 2017	25,142,674.96	October 2021	3,468,259.42
March 2013	87,490,413.73	July 2017	24,419,095.25	November 2021	3,271,306.90
April 2013	85,928,769.12	August 2017	23,712,151.00	December 2021	3,079,706.44
May 2013	84,376,301.83	September 2017	23,021,495.28	January 2022	2,893,337.67
June 2013	82,832,963.10	October 2017	22,346,788.02	February 2022	2,712,082.70
July 2013	81,298,704.44	November 2017	21,687,695.88	March 2022	2,535,826.08
August 2013	79,773,477.62	December 2017	21,043,892.11	April 2022	2,364,454.75
September 2013	78,257,234.63	January 2018	20,415,056.44	May 2022	2,197,857.98
October 2013	76,749,927.73	February 2018	19,800,874.95	June 2022	2,035,927.33
November 2013	75,251,509.42	March 2018	19,201,039.94	July 2022	1,878,556.62
December 2013	73,761,932.46	April 2018	18,615,249.81	August 2022	1,725,641.85
January 2014	72,281,149.84	May 2018	18,043,208.96	September 2022	1,577,081.20
February 2014	70,809,114.79	June 2018	17,484,627.67	October 2022	1,432,774.97
March 2014	69,345,780.80	July 2018	16,939,221.96	November 2022	1,292,625.52
April 2014	67,891,101.59	August 2018	16,406,713.53	December 2022	1,156,537.25
May 2014	66,445,031.13	September 2018	15,886,829.61	January 2023	1,024,416.55
June 2014	65,007,523.61	October 2018	15,379,302.85	February 2023	896,171.78
July 2014	63,578,533.47	November 2018	14,883,871.25	March 2023	771,713.19
August 2014	62,158,015.39	December 2018	14,400,278.05	April 2023	650,952.94
September 2014	60,745,924.28	January 2019	13,928,271.59	May 2023	533,805.01
October 2014	59,342,215.28	February 2019	13,467,605.26	June 2023	420,185.17
November 2014	57,946,843.77	March 2019	13,018,037.38	July 2023	310,011.00
December 2014	56,559,765.36	April 2019	12,579,331.10	August 2023	203,201.78
January 2015	55,180,935.89	May 2019	12,151,254.33	September 2023	99,678.50
February 2015	53,810,311.43	June 2019	11,733,579.63	October 2023 and thereafter	0.00
March 2015	52,447,848.26	July 2019	11,326,084.09		
April 2015	51,114,859.57	August 2019	10,928,549.33		
May 2015	49,811,020.45	September 2019	10,540,761.32		
June 2015	48,535,738.91	October 2019	10,162,510.35		
July 2015	47,288,434.44	November 2019	9,793,590.92		
August 2015	46,068,537.85	December 2019	9,433,801.69		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$50,001,000.00	January 2015	\$22,050,609.26	August 2019	\$10,956,712.46
July 2010	48,355,663.03	February 2015	22,005,674.90	September 2019	10,705,321.70
August 2010	46,673,831.04	March 2015	21,964,361.38	October 2019	10,454,495.92
September 2010	44,956,503.38	April 2015	21,905,269.44	November 2019	10,204,305.46
October 2010	43,204,702.06	May 2015	21,828,638.50	December 2019	9,954,818.19
November 2010	41,419,470.78	June 2015	21,734,975.66	January 2020	9,706,099.60
December 2010	39,601,873.84	July 2015	21,624,777.16	February 2020	9,458,212.81
January 2011	37,752,995.11	August 2015	21,503,799.03	March 2020	9,211,218.67
February 2011	35,873,936.91	September 2015	21,375,241.42	April 2020	8,965,175.82
March 2011	33,965,818.91	October 2015	21,239,403.92	May 2020	8,720,140.70
April 2011	32,029,777.00	November 2015	21,096,578.45	June 2020	8,476,167.65
May 2011	30,066,962.14	December 2015	20,947,049.43	July 2020	8,233,308.93
June 2011	28,078,539.17	January 2016	20,791,093.99	August 2020	7,991,614.78
July 2011	27,831,776.58	February 2016	20,628,982.06	September 2020	7,751,133.50
August 2011	27,590,866.61	March 2016	20,460,976.59	October 2020	7,511,911.46
September 2011	27,355,747.45	April 2016	20,287,333.63	November 2020	7,273,993.16
October 2011	27,126,357.79	May 2016	20,108,302.57	December 2020	7,037,421.30
November 2011	26,902,636.83	June 2016	19,924,126.23	January 2021	6,802,236.80
December 2011	26,684,524.32	July 2016	19,735,041.01	February 2021	6,568,478.83
January 2012	26,471,960.50	August 2016	19,541,277.02	March 2021	6,336,184.91
February 2012	26,264,886.12	September 2016	19,343,058.29	April 2021	6,105,390.89
March 2012	26,063,242.43	October 2016	19,140,602.81	May 2021	5,876,131.06
April 2012	25,866,971.20	November 2016	18,934,122.71	June 2021	5,648,438.12
May 2012	25,676,014.68	December 2016	18,723,824.39	July 2021	5,422,343.28
June 2012	25,490,315.61	January 2017	18,509,908.67	August 2021	5,197,876.25
July 2012	25,309,817.22	February 2017	18,292,570.86	September 2021	4,975,065.33
August 2012	25,134,463.23	March 2017	18,072,000.91	October 2021	4,753,937.41
September 2012	24,964,197.85	April 2017	17,848,383.55	November 2021	4,534,518.02
October 2012	24,798,965.75	May 2017	17,621,898.41	December 2021	4,316,831.34
November 2012	24,638,712.09	June 2017	17,392,720.06	January 2022	4,100,900.31
December 2012	24,483,382.48	July 2017	17,161,018.22	February 2022	3,886,746.58
January 2013	24,332,923.01	August 2017	16,926,957.82	March 2022	3,674,390.59
February 2013	24,187,280.25	September 2017	16,690,699.11	April 2022	3,463,851.58
March 2013	24,046,401.20	October 2017	16,452,397.78	May 2022	3,255,147.66
April 2013	23,910,233.31	November 2017	16,212,205.06	June 2022	3,048,295.80
May 2013	23,778,724.50	December 2017	15,970,267.83	July 2022	2,843,311.87
June 2013	23,651,823.17	January 2018	15,726,728.67	August 2022	2,640,210.70
July 2013	23,529,478.10	February 2018	15,481,726.05	September 2022	2,439,006.07
August 2013	23,411,638.55	March 2018	15,235,394.32	October 2022	2,239,710.77
September 2013	23,298,254.21	April 2018	14,987,863.90	November 2022	2,042,336.59
October 2013	23,189,275.22	May 2018	14,739,261.31	December 2022	1,846,894.41
November 2013	23,084,652.14	June 2018	14,489,709.27	January 2023	1,653,394.17
December 2013	22,984,335.93	July 2018	14,239,326.82	February 2023	1,461,844.90
January 2014	22,888,278.02	August 2018	13,988,229.34	March 2023	1,272,254.80
February 2014	22,796,430.25	September 2018	13,736,528.71	April 2023	1,084,631.18
March 2014	22,708,744.85	October 2018	13,484,333.36	May 2023	898,980.58
April 2014	22,625,174.50	November 2018	13,231,748.35	June 2023	715,308.73
May 2014	22,545,672.26	December 2018	12,978,875.42	July 2023	533,620.56
June 2014	22,470,191.63	January 2019	12,725,813.13	August 2023	353,920.29
July 2014	22,398,686.50	February 2019	12,472,656.89	September 2023	176,211.41
August 2014	22,331,111.16	March 2019	12,219,499.04	October 2023 and thereafter	0.00
September 2014	22,267,420.29	April 2019	11,966,428.95		
October 2014	22,207,569.00	May 2019	11,713,533.04		
November 2014	22,151,512.75	June 2019	11,460,894.89		
December 2014	22,099,207.42	July 2019	11,208,595.34		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$233,333,000.00	January 2015	\$ 89,981,409.26	August 2019	\$ 24,059,580.13
July 2010	232,151,504.73	February 2015	87,915,779.43	September 2019	23,480,456.55
August 2010	230,956,137.36	March 2015	85,885,999.63	October 2019	22,914,926.11
September 2010	229,631,009.83	April 2015	83,891,458.96	November 2019	22,362,675.19
October 2010	228,177,341.26	May 2015	81,931,556.80	December 2019	21,823,397.33
November 2010	226,596,552.38	June 2015	80,009,011.07	January 2020	21,296,793.05
December 2010	224,890,264.00	July 2015	78,130,812.61	February 2020	20,782,569.69
January 2011	223,060,294.94	August 2015	76,295,950.80	March 2020	20,280,441.27
February 2011	221,108,659.48	September 2015	74,503,437.85	April 2020	19,790,128.33
March 2011	219,037,564.20	October 2015	72,752,308.29	May 2020	19,311,357.81
April 2011	216,849,404.41	November 2015	71,041,618.46	June 2020	18,843,862.85
May 2011	214,546,760.00	December 2015	69,370,446.03	July 2020	18,387,382.69
June 2011	212,132,390.78	January 2016	67,737,889.51	August 2020	17,941,662.53
July 2011	209,609,231.39	February 2016	66,143,067.80	September 2020	17,506,453.38
August 2011	206,980,385.64	March 2016	64,585,119.72	October 2020	17,081,511.95
September 2011	204,249,120.48	April 2016	63,063,203.54	November 2020	16,666,600.51
October 2011	201,418,859.39	May 2016	61,576,496.59	December 2020	16,261,486.73
November 2011	198,493,175.47	June 2016	60,124,194.82	January 2021	15,865,943.62
December 2011	195,475,783.99	July 2016	58,705,512.33	February 2021	15,479,749.38
January 2012	192,370,534.60	August 2016	57,319,681.05	March 2021	15,102,687.26
February 2012	189,181,403.15	September 2016	55,965,950.25	April 2021	14,734,545.49
March 2012	185,912,483.14	October 2016	54,643,586.21	May 2021	14,375,117.14
April 2012	182,567,976.90	November 2016	53,351,871.84	June 2021	14,024,199.99
May 2012	179,152,186.35	December 2016	52,090,106.25	July 2021	13,681,596.49
June 2012	175,669,503.59	January 2017	50,857,604.44	August 2021	13,347,113.58
July 2012	172,124,401.20	February 2017	49,653,696.93	September 2021	13,020,562.63
August 2012	168,640,275.30	March 2017	48,477,729.40	October 2021	12,701,759.33
September 2012	165,216,092.86	April 2017	47,329,062.34	November 2021	12,390,523.60
October 2012	161,850,838.19	May 2017	46,207,070.77	December 2021	12,086,679.48
November 2012	158,543,512.64	June 2017	45,111,143.83	January 2022	11,790,055.03
December 2012	155,293,134.29	July 2017	44,040,684.53	February 2022	11,500,482.27
January 2013	152,098,737.72	August 2017	42,995,109.42	March 2022	11,217,797.07
February 2013	148,959,373.70	September 2017	41,973,848.28	April 2022	10,941,839.06
March 2013	145,874,108.93	October 2017	40,976,343.80	May 2022	10,672,451.55
April 2013	142,842,025.77	November 2017	40,002,051.34	June 2022	10,409,481.44
May 2013	139,862,221.99	December 2017	39,050,438.59	July 2022	10,152,779.15
June 2013	136,933,810.50	January 2018	38,120,985.36	August 2022	9,902,198.54
July 2013	134,055,919.11	February 2018	37,213,183.21	September 2022	9,657,596.81
August 2013	131,227,690.27	March 2018	36,326,535.30	October 2022	9,418,834.45
September 2013	128,448,280.84	April 2018	35,460,556.02	November 2022	9,185,775.16
October 2013	125,716,861.83	May 2018	34,614,770.83	December 2022	8,958,285.77
November 2013	123,032,618.19	June 2018	33,788,715.93	January 2023	8,736,236.17
December 2013	120,394,748.54	July 2018	32,981,938.09	February 2023	8,519,499.23
January 2014	117,802,464.99	August 2018	32,193,994.34	March 2023	8,307,950.76
February 2014	115,254,992.87	September 2018	31,424,451.83	April 2023	8,101,469.42
March 2014	112,751,570.55	October 2018	30,672,887.49	May 2023	7,899,936.67
April 2014	110,291,449.18	November 2018	29,938,887.91	June 2023	7,703,236.69
May 2014	107,873,892.51	December 2018	29,222,049.05	July 2023	7,511,256.33
June 2014	105,498,176.67	January 2019	28,521,976.10	August 2023	7,323,885.04
July 2014	103,163,589.95	February 2019	27,838,283.18	September 2023	7,141,014.83
August 2014	100,869,432.63	March 2019	27,170,593.22	October 2023	6,962,540.18
September 2014	98,615,016.75	April 2019	26,518,537.73	November 2023	6,788,358.03
October 2014	96,399,665.90	May 2019	25,881,756.60	December 2023	6,618,367.66
November 2014	94,222,715.08	June 2019	25,259,897.92	January 2024	6,452,470.71
December 2014	92,083,510.48	July 2019	24,652,617.78	February 2024	6,290,571.06

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2024	\$ 6,132,574.82	October 2028	\$ 1,438,500.20	May 2033	\$ 281,755.73
April 2024	5,978,390.27	November 2028	1,399,403.26	June 2033	272,673.39
May 2024	5,827,927.81	December 2028	1,361,294.02	July 2033	263,840.13
June 2024	5,681,099.89	January 2029	1,324,148.59	August 2033	255,249.62
July 2024	5,537,821.01	February 2029	1,287,943.59	September 2033	246,895.68
August 2024	5,398,007.63	March 2029	1,252,656.23	October 2033	238,772.30
September 2024	5,261,578.14	April 2029	1,218,264.25	November 2033	230,873.60
October 2024	5,128,452.81	May 2029	1,184,745.90	December 2033	223,193.85
November 2024	4,998,553.79	June 2029	1,152,079.96	January 2034	215,727.45
December 2024	4,871,804.99	July 2029	1,120,245.71	February 2034	208,468.96
January 2025	4,748,132.10	August 2029	1,089,222.90	March 2034	201,413.04
February 2025	4,627,462.53	September 2029	1,058,991.78	April 2034	194,554.51
March 2025	4,509,725.36	October 2029	1,029,533.07	May 2034	187,888.29
April 2025	4,394,851.34	November 2029	1,000,827.93	June 2034	181,409.46
May 2025	4,282,772.79	December 2029	972,857.96	July 2034	175,113.18
June 2025	4,173,423.62	January 2030	945,605.23	August 2034	168,994.75
July 2025	4,066,739.28	February 2030	919,052.20	September 2034	163,049.58
August 2025	3,962,656.69	March 2030	893,181.77	October 2034	157,273.21
September 2025	3,861,114.26	April 2030	867,977.22	November 2034	151,661.26
October 2025	3,762,051.81	May 2030	843,422.25	December 2034	146,209.47
November 2025	3,665,410.57	June 2030	819,500.95	January 2035	140,913.70
December 2025	3,571,133.13	July 2030	796,197.75	February 2035	135,769.88
January 2026	3,479,163.42	August 2030	773,497.50	March 2035	130,774.07
February 2026	3,389,446.66	September 2030	751,385.38	April 2035	125,922.42
March 2026	3,301,929.36	October 2030	729,846.92	May 2035	121,211.16
April 2026	3,216,559.26	November 2030	708,868.02	June 2035	116,636.63
May 2026	3,133,285.33	December 2030	688,434.89	July 2035	112,195.26
June 2026	3,052,057.71	January 2031	668,534.07	August 2035	107,883.54
July 2026	2,972,827.71	February 2031	649,152.45	September 2035	103,698.09
August 2026	2,895,547.77	March 2031	630,277.20	October 2035	99,635.59
September 2026	2,820,171.46	April 2031	611,895.81	November 2035	95,692.80
October 2026	2,746,653.40	May 2031	593,996.06	December 2035	91,866.57
November 2026	2,674,949.29	June 2031	576,566.03	January 2036	88,153.81
December 2026	2,605,015.84	July 2031	559,594.10	February 2036	84,551.54
January 2027	2,536,810.81	August 2031	543,068.89	March 2036	81,056.83
February 2027	2,470,292.90	September 2031	526,979.33	April 2036	77,666.82
March 2027	2,405,421.81	October 2031	511,314.59	May 2036	74,378.73
April 2027	2,342,158.15	November 2031	496,064.11	June 2036	71,189.85
May 2027	2,280,463.49	December 2031	481,217.59	July 2036	68,097.54
June 2027	2,220,300.26	January 2032	466,764.96	August 2036	65,099.22
July 2027	2,161,631.79	February 2032	452,696.39	September 2036	62,192.38
August 2027	2,104,422.25	March 2032	439,002.32	October 2036	59,374.56
September 2027	2,048,636.68	April 2032	425,673.38	November 2036	56,643.37
October 2027	1,994,240.91	May 2032	412,700.45	December 2036	53,996.49
November 2027	1,941,201.58	June 2032	400,074.61	January 2037	51,431.65
December 2027	1,889,486.10	July 2032	387,787.18	February 2037	48,946.63
January 2028	1,839,062.67	August 2032	375,829.66	March 2037	46,539.28
February 2028	1,789,900.22	September 2032	364,193.78	April 2037	44,207.49
March 2028	1,741,968.39	October 2032	352,871.45	May 2037	41,949.20
April 2028	1,695,237.58	November 2032	341,854.79	June 2037	39,762.43
May 2028	1,649,678.83	December 2032	331,136.11	July 2037	37,645.23
June 2028	1,605,263.90	January 2033	320,707.89	August 2037	35,595.69
July 2028	1,561,965.20	February 2033	310,562.81	September 2037	33,611.96
August 2028	1,519,755.78	March 2033	300,693.71	October 2037	31,692.24
September 2028	1,478,609.35	April 2033	291,093.62	November 2037	29,834.78

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2037	\$ 28,037.85	September 2038	\$ 14,327.85	June 2039	\$ 4,332.79
January 2038	26,299.80	October 2038	13,051.16	July 2039	3,412.68
February 2038	24,618.98	November 2038	11,818.83	August 2039	2,526.73
March 2038	22,993.83	December 2038	10,629.58	September 2039	1,673.95
April 2038	21,422.78	January 2039	9,482.21	October 2039	853.36
May 2038	19,904.34	February 2039	8,375.52	November 2039	64.04
June 2038	18,437.04	March 2039	7,308.35	December 2039 and thereafter	0.00
July 2038	17,019.44	April 2039	6,279.56		
August 2038	15,650.17	May 2039	5,288.07		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$841,018,114



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2010-71

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PROSPECTUS SUPPLEMENT

Nomura

June 24, 2010
