

\$1,464,610,883



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-67**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
A	1	\$ 75,000,000	SEQ	4.00%	FIX	31398RGP4	July 2024
AB	1	75,000,000	SEQ	4.00	FIX	31398RGQ2	July 2024
AC	1	25,000,000	SEQ	3.50	FIX	31398RGR0	July 2024
AI	1	3,125,000(2)	NTL	4.00	FIX/IO	31398RGS8	July 2024
B	1	18,915,703	SEQ	4.00	FIX	31398RGT6	June 2025
FA	2	125,000,000	PT	(3)	FLT	31398RGU3	June 2040
SA	2	125,000,000(2)	NTL	(3)	INV/IO	31398RGV1	June 2040
PE	2	10,000,000	SCH	3.50	FIX	31398RGW9	April 2039
PI	2	2,000,000(2)	NTL	5.00	FIX/IO	31398RGX7	April 2039
BP(4)	2	1,066,727	SCH	4.50	FIX	31398RGY5	June 2040
FW(4)	2	3,828,288	SUP	(3)	FLT	31398RGZ2	June 2040
DS(4)	2	1,276,097	SUP	(3)	INV	31398RHA6	June 2040
AP	2	271,115,924	PAC	4.50	FIX	31398RHB4	June 2040
DP(4)	2	1,108,694	PAC	4.50	FIX	31398RHC2	June 2040
WF(4)	2	64,953,202	SUP	(3)	FLT	31398RHD0	June 2040
CS(4)	2	21,651,068	SUP	(3)	INV	31398RHE8	June 2040
BI	3	29,113,636(2)	NTL	5.50	FIX/IO	31398RHF5	June 2025
AJ	3	100,000,000	SEQ	4.00	FIX	31398RHG3	December 2024
BY	3	6,750,000	SEQ	4.00	FIX	31398RHH1	June 2025
FD	4	100,000,000	PT	(3)	FLT	31398RHJ7	June 2040
SD	4	100,000,000(2)	NTL	(3)	INV/IO	31398RHK4	June 2040
FC	5	50,000,000	PT	(3)	FLT	31398RHL2	June 2040
SC	5	50,000,000(2)	NTL	(3)	INV/IO	31398RHM0	June 2040
NH	6	200,000,000	SEQ	4.00	FIX	31398RHN8	September 2028
NI	6	22,222,222(2)	NTL	4.50	FIX/IO	31398RHP3	September 2028
NY	6	36,609,521	SEQ	4.50	FIX	31398RHQ1	June 2030
LP	7	50,000,000	SCH/AD	3.25	FIX	31398RHR9	October 2037
LM	7	150,000,000	SCH/AD	3.00	FIX	31398M7M2	October 2037
LI	7	77,500,000(2)	NTL	5.00	FIX/IO	31398RHS7	October 2037
LN	7	51,381,871	SCH/AD	5.00	FIX	31398RHT5	June 2040
LZ	7	25,953,788	SUP	5.00	FIX/Z	31398RHU2	June 2040
R		0	NPR	0	NPR	31398RHV0	June 2040
RL		0	NPR	0	NPR	31398RHW8	June 2040

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.

(2) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.

(3) Based on LIBOR.

(4) Exchangeable classes.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The XS, BD and XF Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—Combination and Recombination” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 28, 2010.

Credit Suisse

The date of this Prospectus Supplement is May 24, 2010

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 4 or Group 5 Class or the R or RL Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated
 - January 1, 2009, for all SMBS issued on or after January 1, 2009,
 - December 1, 2007, for all SMBS issued on or after December 1, 2007 and prior to January 1, 2009, or
 - May 1, 2002, for all other SMBS(as applicable, the “SMBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the SMBS Prospectus are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the SMBS Prospectus by writing or calling the dealer at:

Credit Suisse (USA) LLC
Prospectus Department
11 Madison Avenue
New York, New York 10010-3629
(telephone 212-325-2580).

SUMMARY

This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of May 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS Group 4 SMBS
5	Group 5 MBS Group 5 SMBS
6	Group 6 MBS
7	Group 7 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7 MBS

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$193,915,703	4.00%	4.25% to 6.50%	121 to 180
Group 2 MBS	\$500,000,000	5.00%	5.25% to 7.50%	220 to 360
Group 3 MBS	\$106,750,000	5.50%	5.75% to 8.00%	55 to 180
Group 4 MBS	\$100,000,000*	5.50%	5.75% to 8.00%	241 to 360
Group 5 MBS	\$ 33,442,325**	5.00%	5.25% to 7.50%	241 to 360
	\$ 7,144,345***	5.00%	5.25% to 7.50%	241 to 360
Group 6 MBS	\$236,609,521	4.50%	4.75% to 7.00%	181 to 240
Group 7 MBS	\$277,335,659	5.00%	5.25% to 7.50%	241 to 360

* The Group 4 MBS are backed by pools of mortgage loans held in Fannie Mae Mega Trust Number CL-190367.

** \$33,442,325 in principal amount of the Group 5 MBS at the issue date are backed by pools of mortgage loans held in Fannie Mae Mega Trust Number CL-190340.

*** \$7,144,345 in principal amount of the Group 5 MBS at the issue date are backed by pools of mortgage loans held in Fannie Mae Mega Trust Number CL-190337.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$193,915,703	180	161	16	4.574%
Group 2 MBS	\$500,000,000	360	273	78	5.574%
Group 3 MBS	\$106,750,000	180	88	86	5.950%
Group 4 MBS	\$100,000,000	360	300	54	5.968%
Group 5 MBS	\$ 33,442,325	360	267	82	5.434%
	\$ 7,144,345	360	264	84	5.620%
Group 6 MBS	\$236,609,521	240	234	5	4.890%
Group 7 MBS	\$277,335,659	360	297	56	5.640%

The actual remaining terms to maturity, loan ages and interest rates of most the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 4 and Group 5 SMBS

Characteristics of the Group 4 and Group 5 SMBS

	<u>Balance</u>	<u>Pass-Through Rate</u>	<u>SMBS Trust and Class Designation</u>
Group 4 SMBS	\$18,181,819*	5.50%	367-IO
Group 5 SMBS	\$ 2,143,303*	5.00%	337-IO
	\$18,238,892*	5.00%	340-IO
	\$ 6,312,457†	0.00%	340-PO
	\$ 2,557,040*	5.00%	353-IO
	\$ 1,966,954†	0.00%	353-PO
	\$ 1,474,094*	5.00%	360-IO
	\$ 1,133,919†	0.00%	360-PO

* Notional principal balances. These are interest only SMBS certificates.

† Principal balances. These are principal only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal or Notional Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 4 SMBS	\$18,181,819*	360	300	54	5.968%
Group 5 SMBS	\$ 2,143,303*	360	264	84	5.620%
	\$ 6,312,457†	360	267	82	5.434%
	\$ 1,966,954††	360	278	72	5.475%
	\$ 1,133,919†††	360	294	59	5.675%

* Notional principal balances. These are interest only SMBS certificates.

† In addition, we have assumed that monthly interest accrues on a notional principal balance initially equal to \$18,238,892 and declining in proportion to the principal balance of the loans.

†† In addition, we have assumed that monthly interest accrues on a notional principal balance initially equal to \$2,557,040 and declining in proportion to the principal balance of the loans.

††† In addition, we have assumed that monthly interest accrues on a notional principal balance initially equal to \$1,474,094 and declining in proportion to the principal balance of the loans.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the SMBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on May 28, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FA.....	0.97766%	6.50%	0.70%	LIBOR + 70 basis points
SA.....	5.52234%	5.80%	0.00%	5.8% – LIBOR
FW	1.68766%	6.00%	1.41%	LIBOR + 141 basis points
DS.....	12.93702%	13.77%	0.00%	13.77% – (3 x LIBOR)
WF	1.68766%	6.00%	1.41%	LIBOR + 141 basis points
CS.....	12.93702%	13.77%	0.00%	13.77% – (3 x LIBOR)
FD.....	1.01670%	6.50%	0.75%	LIBOR + 75 basis points
SD.....	5.48330%	5.75%	0.00%	5.75% – LIBOR
FC.....	1.04000%	6.50%	0.70%	LIBOR + 70 basis points
SC.....	5.46000%	5.80%	0.00%	5.8% – LIBOR
XS.....	12.93702%	13.77%	0.00%	13.77% – (3 x LIBOR)
XF.....	1.68766%	6.00%	1.41%	LIBOR + 141 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
AI	12.5% of the AC Class
SA	100% of the FA Class
PI	20% of the PE Class
BI	27.2727269321% of the <i>sum</i> of the AJ and BY Classes
SD	100% of the FD Class
SC	100% of the FC Class
NI	11.1111110000% of the NH Class
LI	38.75% of the <i>sum</i> of the LP and LM Classes

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes		PSA Prepayment Assumption					
		0%	100%	234%	400%	600%	900%
A, AB, AC and AI		8.1	5.0	3.5	2.4	1.7	1.2
B		14.6	12.4	11.0	8.8	6.5	4.3

Group 2 Classes		PSA Prepayment Assumption											
		0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
FA and SA.		20.2	9.5	8.7	5.9	5.4	5.0	3.3	1.8	1.1	0.5	0.1	0.1
PE and PI		15.8	5.3	5.3	5.3	5.3	5.3	3.6	2.0	1.2	0.5	0.1	0.1
BP		25.0	16.5	16.5	16.5	16.5	16.5	11.8	6.5	4.0	1.6	0.1	0.1
FW and DS		27.9	16.2	13.7	5.0	3.2	2.1	0.9	0.4	0.2	0.1	0.1	0.1
AP		17.6	6.6	5.8	3.9	3.9	3.9	3.9	2.2	1.4	0.6	0.1	0.1
DP		26.7	19.2	19.2	19.2	19.2	19.2	19.2	11.6	7.2	2.9	0.1	0.1
WF and CS		28.5	18.5	17.6	12.2	9.8	8.4	1.3	0.4	0.2	0.1	0.1	0.1
XS and XF		28.4	18.3	17.4	11.8	9.5	8.1	1.3	0.4	0.2	0.1	0.1	0.1
BD.		25.9	17.9	17.9	17.9	17.9	17.9	15.6	9.1	5.6	2.3	0.1	0.1

Group 3 Classes		PSA Prepayment Assumption						
		0%	100%	292%	600%	900%	1100%	1600%
BI		9.0	3.4	2.6	1.7	1.1	0.9	0.3
AJ		8.6	3.2	2.3	1.4	0.9	0.7	0.3
BY.		14.8	7.1	6.7	5.5	4.0	3.1	1.2

Group 4 Classes		PSA Prepayment Assumption							
		0%	100%	250%	441%	700%	1000%	1300%	2000%
FD and SD		20.5	9.4	5.2	3.1	1.8	1.1	0.7	0.1

Group 5 Classes		PSA Prepayment Assumption						
		0%	100%	304%	600%	900%	1300%	2000%
FC and SC		20.2	8.6	4.3	2.1	1.3	0.7	0.1

Group 6 Classes		PSA Prepayment Assumption					
		0%	100%	240%	500%	750%	1000%
NH and NI.		11.0	6.4	4.0	2.4	1.8	1.5
NY		19.2	16.8	13.1	7.9	5.4	4.0

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>165%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
LP, LM and LI	14.1	5.2	5.1	5.1	5.1	1.9	0.8	0.3
LN.....	24.0	17.0	17.0	17.0	17.0	7.0	2.9	1.2
LZ.....	27.8	18.0	17.6	12.1	2.4	0.2	0.1	0.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 2 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance

mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 2 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and,

together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- seven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS” and “Group 7 MBS,” and together, the “Trust MBS”), and
- two groups of Fannie Mae Stripped Mortgage-Backed Securities (the “Group 4 SMBS” and “Group 5 SMBS,” and together, the “SMBS”).

The SMBS represent beneficial ownership interests in certain principal or interest distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC . . .	Trust MBS and SMBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the SMBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the SMBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a

Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years in the case of the Group 1 MBS and Group 3 MBS, up to 30 years in the case of the Group 2 MBS, Group 4 MBS, Group 5 MBS and Group 7 MBS, and up to 20 years in the case of the Group 6 MBS.

In addition, the pools underlying the Group 2 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 2 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—“*Jumbo-conforming*” and “*high-balance*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7 MBS—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The SMBS

The general characteristics of the SMBS are described in the SMBS Prospectus. The SMBS provide that certain interest or principal amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. For additional information see “Summary—Group 4 and Group 5 SMBS—Characteristics of the Group 4 and Group 5 SMBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement, and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see “—*Accrual Class*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Class. The LZ Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

1. To A, AB and AC, pro rata, until retired
2. To B until retired.

} Sequential
Pay Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount as follows:

- 25% to FA until retired,
- 71.7657776% as follows:
 - first*, to Aggregate Group I to its Planned Balance;
 - second*, to WF and CS, pro rata, until retired; and
 - third*, to Aggregate Group I to zero, and
- 3.2342224% as follows:
 - first*, to Aggregate Group II to its Scheduled Balance;
 - second*, to FW and DS, pro rata, until retired; and
 - third*, to Aggregate Group II to zero.

} Pass-Through
Class

} PAC Group

} Support
Classes

} PAC Group

} Scheduled
Group

} Support
Classes

} Scheduled
Group

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the AP and DP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to AP and DP, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the PE and BP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to PE and BP, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The Group 3 Principal Distribution Amount to AJ and BY, in that order, until retired. } Sequential Pay Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS

- *Group 4*

The Group 4 Principal Distribution Amount to FD until retired. } Pass-Through Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount to FC until retired. } Pass-Through Class

The “Group 5 Principal Distribution Amount” is the aggregate of the principal then paid on the Group 5 MBS and the Group 5 SMBS.

- *Group 6*

The Group 6 Principal Distribution Amount to NH and NY, in that order, until retired. } Sequential Pay Classes

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The LZ Accrual Amount to Aggregate Group III to its Scheduled Balance, and thereafter to LZ. } Accretion Directed/ Scheduled Group and Accrual Class

The Group 7 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Scheduled Balance. } Scheduled Group
2. To LZ until retired. } Support Class
3. To Aggregate Group III to zero. } Scheduled Group

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 7 Cash Flow Distribution Amount” is the principal then paid on the Group 7 MBS.

“Aggregate Group III” consists of the LP, LM and LN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to LP and LM, pro rata, until retired; and

second, to LN until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the SMBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 4 and Group 5 SMBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 28, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, these Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 200% and 400% PSA	Between 200% and 400% PSA
Aggregate Group II Scheduled Balances	Between 80% and 250% PSA	Between 80% and 250% PSA
Aggregate Group III Scheduled Balances	Between 120% and 165% PSA	Between 120% and 165% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	AP and DP
Aggregate Group II	PE and BP
Aggregate Group III	LP, LM and LN

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that

distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or Scheduled Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group that has a scheduled balance will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer

than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
AI	289%
PI	397%
BI	334%
NI	312%
LI	289%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AI	12.0000%
PI	18.0000%
BI	13.0000%
NI	15.0000%
LI	15.9375%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>234%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>
Pre-Tax Yields to Maturity . .	20.6%	16.7%	5.3%	(11.4)%	(34.2)%	(70.9)%

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>80%</u>	<u>100%</u>	<u>200%</u>	<u>230%</u>	<u>250%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>	<u>1800%</u>	<u>2800%</u>
Pre-Tax Yields to Maturity . .	15.6%	11.0%	11.0%	11.0%	11.0%	11.0%	(0.3)%	(36.0)%	(81.6)%	*	*	*

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>292%</u>	<u>600%</u>	<u>900%</u>	<u>1100%</u>	<u>1600%</u>
Pre-Tax Yields to Maturity . .	19.5%	16.2%	3.0%	(20.3)%	(46.7)%	(67.4)%	*

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	240%	500%	750%	1000%
Pre-Tax Yields to Maturity . .	21.8%	18.1%	6.5%	(17.8)%	(40.6)%	(60.9)%

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	120%	135%	165%	500%	1000%	1500%
Pre-Tax Yields to Maturity . .	21.6%	15.1%	14.3%	14.3%	14.3%	(33.7)%	*	*

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SA, SD and SC Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SA	9.50000%
DS	95.50000%
CS	94.96875%
SD	9.75000%
SC	11.50000%
XS	95.00000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
0.12000%	60.6%	58.3%	56.7%	48.7%	46.3%	44.6%	31.9%	3.8%	(29.3)%	*	*	*
0.27766%	58.6%	56.3%	54.7%	46.8%	44.4%	42.8%	30.1%	2.2%	(30.7)%	*	*	*
2.27766%	34.0%	31.9%	30.4%	23.2%	20.9%	19.4%	7.8%	(17.7)%	(47.8)%	*	*	*
4.27766%	9.5%	7.6%	6.3%	(0.3)%	(2.3)%	(3.7)%	(14.2)%	(37.4)%	(64.7)%	*	*	*
5.80000%	*	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
0.12000%	14.5%	14.5%	14.6%	15.6%	16.1%	16.7%	19.7%	26.6%	35.1%	61.1%	89.8%	89.8%
0.27766%	14.0%	14.0%	14.1%	15.0%	15.6%	16.2%	19.2%	26.1%	34.8%	60.9%	89.8%	89.8%
2.27766%	7.6%	7.6%	7.7%	8.6%	9.2%	9.9%	13.2%	20.6%	29.9%	58.2%	89.8%	89.8%
4.27766%	1.3%	1.3%	1.4%	2.2%	2.8%	3.7%	7.3%	15.2%	25.2%	55.6%	89.8%	89.8%
4.59000%	0.3%	0.3%	0.4%	1.2%	1.8%	2.7%	6.3%	14.4%	24.4%	55.2%	89.8%	89.8%

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
0.12000%	14.6%	14.6%	14.6%	14.7%	14.9%	15.1%	18.7%	29.4%	42.1%	75.4%	100.8%	100.8%
0.27766%	14.1%	14.1%	14.1%	14.2%	14.4%	14.6%	18.2%	29.0%	41.8%	75.2%	100.8%	100.8%
2.27766%	7.6%	7.6%	7.6%	7.8%	7.9%	8.1%	12.0%	23.5%	37.2%	73.1%	100.8%	100.8%
4.27766%	1.3%	1.3%	1.3%	1.5%	1.6%	1.7%	5.9%	18.1%	32.6%	71.1%	100.8%	100.8%
4.59000%	0.3%	0.3%	0.4%	0.5%	0.6%	0.7%	4.9%	17.3%	31.9%	70.7%	100.8%	100.8%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	441%	700%	1000%	1300%	2000%
0.1200%	58.7%	54.8%	42.8%	26.6%	2.3%	(30.7)%	(72.7)%	*
0.2667%	56.9%	53.1%	41.2%	25.0%	0.8%	(31.9)%	(73.7)%	*
2.2667%	33.0%	29.5%	18.5%	3.7%	(18.5)%	(48.5)%	(86.8)%	*
4.2667%	9.4%	6.2%	(3.8)%	(17.3)%	(37.5)%	(64.9)%	*	*
5.7500%	*	*	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	304%	600%	900%	1300%	2000%
0.15%	47.3%	43.6%	27.8%	2.4%	(27.3)%	(78.9)%	*
0.34%	45.4%	41.7%	26.0%	0.8%	(28.7)%	(79.9)%	*
2.34%	25.5%	22.1%	7.4%	(15.9)%	(43.3)%	(91.0)%	*
4.34%	4.9%	1.7%	(11.7)%	(33.1)%	(58.3)%	*	*
5.80%	*	*	*	*	*	*	*

**Sensitivity of the XS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
0.12000%	14.6%	14.6%	14.6%	14.8%	15.0%	15.1%	18.8%	29.3%	41.7%	74.4%	100.1%	100.1%
0.27766%	14.1%	14.1%	14.1%	14.3%	14.4%	14.6%	18.3%	28.8%	41.3%	74.3%	100.1%	100.1%
2.27766%	7.6%	7.6%	7.6%	7.8%	8.0%	8.1%	12.0%	23.3%	36.7%	72.2%	100.1%	100.1%
4.27766%	1.3%	1.3%	1.3%	1.5%	1.6%	1.8%	5.9%	17.9%	32.1%	70.0%	100.1%	100.1%
4.59000%	0.3%	0.3%	0.4%	0.5%	0.7%	0.8%	5.0%	17.1%	31.4%	69.7%	100.1%	100.1%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 6 and Group 7 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	180 months	6.50%
Group 2 MBS	360 months	7.50%
Group 3 MBS	180 months	8.00%
Group 4 MBS	360 months	8.00%
Group 4 SMBS	360 months	8.00%
Group 5 MBS	360 months	7.50%
Group 5 SMBS	360 months	7.50%
Group 6 MBS	240 months	7.00%
Group 7 MBS	360 months	7.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	A, AB, AC and AI† Classes						B Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	234%	400%	600%	900%	0%	100%	234%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	95	89	83	75	65	51	100	100	100	100	100	100
May 2012	91	77	65	50	35	16	100	100	100	100	100	100
May 2013	86	66	50	33	17	1	100	100	100	100	100	100
May 2014	80	56	37	20	5	0	100	100	100	100	100	45
May 2015	74	47	27	10	0	0	100	100	100	100	87	19
May 2016	68	38	18	4	0	0	100	100	100	100	50	8
May 2017	61	30	11	0	0	0	100	100	100	90	29	3
May 2018	54	22	6	0	0	0	100	100	100	59	16	1
May 2019	47	15	1	0	0	0	100	100	100	37	8	*
May 2020	39	8	0	0	0	0	100	100	74	22	4	*
May 2021	30	2	0	0	0	0	100	100	46	12	2	*
May 2022	21	0	0	0	0	0	100	68	24	6	1	*
May 2023	11	0	0	0	0	0	100	19	6	1	*	*
May 2024	*	0	0	0	0	0	100	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average												
Life (years)**	8.1	5.0	3.5	2.4	1.7	1.2	14.6	12.4	11.0	8.8	6.5	4.3

Date	FA and SA† Classes											
	PSA Prepayment Assumption											
	0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	93	92	86	84	83	74	57	39	10	0	0
May 2012	98	86	84	74	71	69	55	32	15	1	0	0
May 2013	97	80	77	63	59	57	41	18	6	*	0	0
May 2014	96	74	70	54	50	47	30	10	2	*	0	0
May 2015	95	68	64	46	42	39	22	6	1	*	0	0
May 2016	93	63	58	39	35	32	16	3	*	*	0	0
May 2017	92	58	53	33	29	26	12	2	*	*	0	0
May 2018	90	53	48	28	24	21	9	1	*	0	0	0
May 2019	89	48	43	24	20	17	6	1	*	0	0	0
May 2020	87	43	38	20	16	14	5	*	*	0	0	0
May 2021	85	39	34	16	13	11	3	*	*	0	0	0
May 2022	83	35	30	14	11	9	2	*	*	0	0	0
May 2023	80	31	26	11	8	7	2	*	*	0	0	0
May 2024	78	27	23	9	7	6	1	*	*	0	0	0
May 2025	75	23	19	7	5	4	1	*	*	0	0	0
May 2026	73	20	16	6	4	3	1	*	*	0	0	0
May 2027	70	17	13	4	3	2	*	*	*	0	0	0
May 2028	66	13	11	3	2	2	*	*	*	0	0	0
May 2029	63	10	8	2	2	1	*	*	0	0	0	0
May 2030	59	7	6	2	1	1	*	*	0	0	0	0
May 2031	55	5	4	1	1	*	*	*	0	0	0	0
May 2032	50	2	1	*	*	*	*	*	0	0	0	0
May 2033	46	0	0	0	0	0	0	0	0	0	0	0
May 2034	40	0	0	0	0	0	0	0	0	0	0	0
May 2035	35	0	0	0	0	0	0	0	0	0	0	0
May 2036	29	0	0	0	0	0	0	0	0	0	0	0
May 2037	22	0	0	0	0	0	0	0	0	0	0	0
May 2038	16	0	0	0	0	0	0	0	0	0	0	0
May 2039	8	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average												
Life (years)**	20.2	9.5	8.7	5.9	5.4	5.0	3.3	1.8	1.1	0.5	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

PE and PI† Classes												
Date	PSA Prepayment Assumption											
	0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	89	89	89	89	89	89	81	53	5	0	0
May 2012	97	78	78	78	78	78	78	41	14	0	0	0
May 2013	95	68	68	68	68	68	55	19	0	0	0	0
May 2014	93	58	58	58	58	58	38	6	0	0	0	0
May 2015	91	49	49	49	49	49	25	0	0	0	0	0
May 2016	89	40	40	40	40	40	16	0	0	0	0	0
May 2017	87	31	31	31	31	31	9	0	0	0	0	0
May 2018	84	24	24	24	24	24	3	0	0	0	0	0
May 2019	82	17	17	17	17	17	0	0	0	0	0	0
May 2020	79	12	12	12	12	12	0	0	0	0	0	0
May 2021	75	7	7	7	7	7	0	0	0	0	0	0
May 2022	72	4	4	4	4	4	0	0	0	0	0	0
May 2023	68	1	1	1	1	1	0	0	0	0	0	0
May 2024	65	0	0	0	0	0	0	0	0	0	0	0
May 2025	60	0	0	0	0	0	0	0	0	0	0	0
May 2026	56	0	0	0	0	0	0	0	0	0	0	0
May 2027	51	0	0	0	0	0	0	0	0	0	0	0
May 2028	45	0	0	0	0	0	0	0	0	0	0	0
May 2029	40	0	0	0	0	0	0	0	0	0	0	0
May 2030	34	0	0	0	0	0	0	0	0	0	0	0
May 2031	27	0	0	0	0	0	0	0	0	0	0	0
May 2032	20	0	0	0	0	0	0	0	0	0	0	0
May 2033	12	0	0	0	0	0	0	0	0	0	0	0
May 2034	4	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.8	5.3	5.3	5.3	5.3	5.3	3.6	2.0	1.2	0.5	0.1	0.1

BP Class												
Date	PSA Prepayment Assumption											
	0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	100	0	0
May 2012	100	100	100	100	100	100	100	100	100	14	0	0
May 2013	100	100	100	100	100	100	100	100	90	1	0	0
May 2014	100	100	100	100	100	100	100	100	35	*	0	0
May 2015	100	100	100	100	100	100	100	87	14	*	0	0
May 2016	100	100	100	100	100	100	100	49	5	*	0	0
May 2017	100	100	100	100	100	100	100	27	2	*	0	0
May 2018	100	100	100	100	100	100	100	15	1	*	0	0
May 2019	100	100	100	100	100	100	95	8	*	*	0	0
May 2020	100	100	100	100	100	100	69	5	*	0	0	0
May 2021	100	100	100	100	100	100	50	3	*	0	0	0
May 2022	100	100	100	100	100	100	35	1	*	0	0	0
May 2023	100	100	100	100	100	100	25	1	*	0	0	0
May 2024	100	84	84	84	84	84	17	*	*	0	0	0
May 2025	100	65	65	65	65	65	12	*	*	0	0	0
May 2026	100	49	49	49	49	49	8	*	*	0	0	0
May 2027	100	36	36	36	36	36	5	*	*	0	0	0
May 2028	100	26	26	26	26	26	4	*	*	0	0	0
May 2029	100	18	18	18	18	18	2	*	*	0	0	0
May 2030	100	12	12	12	12	12	1	*	*	0	0	0
May 2031	100	6	6	6	6	6	1	*	0	0	0	0
May 2032	100	2	2	2	2	2	*	*	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0
May 2035	50	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	16.5	16.5	16.5	16.5	16.5	11.8	6.5	4.0	1.6	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FW and DS Classes											
	PSA Prepayment Assumption											
	0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	96	78	72	68	41	0	0	0	0	0
May 2012	100	100	93	60	51	44	1	0	0	0	0	0
May 2013	100	100	91	47	35	27	0	0	0	0	0	0
May 2014	100	100	88	37	23	14	0	0	0	0	0	0
May 2015	100	100	87	30	15	6	0	0	0	0	0	0
May 2016	100	100	85	25	11	2	0	0	0	0	0	0
May 2017	100	100	84	23	9	*	0	0	0	0	0	0
May 2018	100	99	83	22	8	*	0	0	0	0	0	0
May 2019	100	97	81	20	7	*	0	0	0	0	0	0
May 2020	100	93	77	18	7	*	0	0	0	0	0	0
May 2021	100	88	72	16	6	*	0	0	0	0	0	0
May 2022	100	82	66	15	5	*	0	0	0	0	0	0
May 2023	100	75	60	13	4	*	0	0	0	0	0	0
May 2024	100	68	54	11	4	*	0	0	0	0	0	0
May 2025	100	60	48	9	3	*	0	0	0	0	0	0
May 2026	100	53	41	8	3	*	0	0	0	0	0	0
May 2027	100	45	35	6	2	*	0	0	0	0	0	0
May 2028	100	37	28	5	2	*	0	0	0	0	0	0
May 2029	100	29	22	4	1	*	0	0	0	0	0	0
May 2030	100	21	16	2	1	*	0	0	0	0	0	0
May 2031	100	13	10	1	*	*	0	0	0	0	0	0
May 2032	100	6	4	1	*	*	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	0	0
May 2036	92	0	0	0	0	0	0	0	0	0	0	0
May 2037	71	0	0	0	0	0	0	0	0	0	0	0
May 2038	49	0	0	0	0	0	0	0	0	0	0	0
May 2039	26	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	16.2	13.7	5.0	3.2	2.1	0.9	0.4	0.2	0.1	0.1	0.1

Date	AP Class											
	PSA Prepayment Assumption											
	0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	91	89	81	81	81	81	75	51	13	0	0
May 2012	97	82	79	65	65	65	65	42	20	1	0	0
May 2013	96	74	70	51	51	51	51	24	7	0	0	0
May 2014	95	66	61	39	39	39	39	13	3	0	0	0
May 2015	93	58	53	29	29	29	29	7	1	0	0	0
May 2016	91	51	45	21	21	21	21	4	*	0	0	0
May 2017	89	44	37	15	15	15	15	2	0	0	0	0
May 2018	87	37	31	11	11	11	11	1	0	0	0	0
May 2019	85	31	24	8	8	8	8	*	0	0	0	0
May 2020	83	25	18	6	6	6	6	0	0	0	0	0
May 2021	80	19	12	4	4	4	4	0	0	0	0	0
May 2022	77	14	7	3	3	3	3	0	0	0	0	0
May 2023	74	8	2	2	2	2	2	0	0	0	0	0
May 2024	71	3	1	1	1	1	1	0	0	0	0	0
May 2025	67	1	1	1	1	1	1	0	0	0	0	0
May 2026	64	*	*	*	*	*	*	0	0	0	0	0
May 2027	60	*	*	*	*	*	*	0	0	0	0	0
May 2028	55	0	0	0	0	0	0	0	0	0	0	0
May 2029	51	0	0	0	0	0	0	0	0	0	0	0
May 2030	46	0	0	0	0	0	0	0	0	0	0	0
May 2031	40	0	0	0	0	0	0	0	0	0	0	0
May 2032	34	0	0	0	0	0	0	0	0	0	0	0
May 2033	28	0	0	0	0	0	0	0	0	0	0	0
May 2034	21	0	0	0	0	0	0	0	0	0	0	0
May 2035	14	0	0	0	0	0	0	0	0	0	0	0
May 2036	6	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.6	6.6	5.8	3.9	3.9	3.9	3.9	2.2	1.4	0.6	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	DP Class											
	PSA Prepayment Assumption											
	0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	100	0	0
May 2012	100	100	100	100	100	100	100	100	100	100	0	0
May 2013	100	100	100	100	100	100	100	100	100	30	0	0
May 2014	100	100	100	100	100	100	100	100	100	3	0	0
May 2015	100	100	100	100	100	100	100	100	100	*	0	0
May 2016	100	100	100	100	100	100	100	100	100	*	0	0
May 2017	100	100	100	100	100	100	100	100	43	*	0	0
May 2018	100	100	100	100	100	100	100	100	17	*	0	0
May 2019	100	100	100	100	100	100	100	100	6	*	0	0
May 2020	100	100	100	100	100	100	100	99	2	*	0	0
May 2021	100	100	100	100	100	100	100	54	1	0	0	0
May 2022	100	100	100	100	100	100	100	29	*	0	0	0
May 2023	100	100	100	100	100	100	100	16	*	0	0	0
May 2024	100	100	100	100	100	100	100	8	*	0	0	0
May 2025	100	100	100	100	100	100	100	4	*	0	0	0
May 2026	100	100	100	100	100	100	100	2	*	0	0	0
May 2027	100	100	100	100	100	100	100	1	*	0	0	0
May 2028	100	75	75	75	75	75	75	1	*	0	0	0
May 2029	100	46	46	46	46	46	46	*	*	0	0	0
May 2030	100	26	26	26	26	26	26	*	*	0	0	0
May 2031	100	13	13	13	13	13	13	*	*	0	0	0
May 2032	100	4	4	4	4	4	4	*	*	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average												
Life (years)**	26.7	19.2	19.2	19.2	19.2	19.2	19.2	11.6	7.2	2.9	0.1	0.1

Date	WF and CS Classes											
	PSA Prepayment Assumption											
	0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	93	88	51	0	0	0	0	0
May 2012	100	100	100	100	88	79	22	0	0	0	0	0
May 2013	100	100	100	100	84	74	7	0	0	0	0	0
May 2014	100	100	100	100	82	71	1	0	0	0	0	0
May 2015	100	100	100	99	81	69	0	0	0	0	0	0
May 2016	100	100	100	95	76	65	0	0	0	0	0	0
May 2017	100	100	100	88	70	59	0	0	0	0	0	0
May 2018	100	100	100	80	63	52	0	0	0	0	0	0
May 2019	100	100	100	72	55	45	0	0	0	0	0	0
May 2020	100	100	100	63	48	39	0	0	0	0	0	0
May 2021	100	100	100	54	41	33	0	0	0	0	0	0
May 2022	100	100	100	46	34	27	0	0	0	0	0	0
May 2023	100	100	100	39	28	22	0	0	0	0	0	0
May 2024	100	100	89	32	23	18	0	0	0	0	0	0
May 2025	100	93	77	26	18	14	0	0	0	0	0	0
May 2026	100	80	65	21	15	11	0	0	0	0	0	0
May 2027	100	67	54	16	11	8	0	0	0	0	0	0
May 2028	100	54	43	12	8	6	0	0	0	0	0	0
May 2029	100	42	33	9	6	4	0	0	0	0	0	0
May 2030	100	30	23	6	4	3	0	0	0	0	0	0
May 2031	100	19	14	3	2	2	0	0	0	0	0	0
May 2032	100	8	6	1	1	1	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	0	0
May 2037	93	0	0	0	0	0	0	0	0	0	0	0
May 2038	64	0	0	0	0	0	0	0	0	0	0	0
May 2039	33	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average												
Life (years)**	28.5	18.5	17.6	12.2	9.8	8.4	1.3	0.4	0.2	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

XS and XF Classes												
Date	PSA Prepayment Assumption											
	0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	99	92	87	51	0	0	0	0	0
May 2012	100	100	100	98	86	78	21	0	0	0	0	0
May 2013	100	100	99	97	81	71	6	0	0	0	0	0
May 2014	100	100	99	96	79	68	1	0	0	0	0	0
May 2015	100	100	99	95	77	65	0	0	0	0	0	0
May 2016	100	100	99	91	72	61	0	0	0	0	0	0
May 2017	100	100	99	85	66	55	0	0	0	0	0	0
May 2018	100	100	99	77	59	49	0	0	0	0	0	0
May 2019	100	100	99	69	52	43	0	0	0	0	0	0
May 2020	100	100	99	60	45	37	0	0	0	0	0	0
May 2021	100	99	98	52	39	31	0	0	0	0	0	0
May 2022	100	99	98	45	32	26	0	0	0	0	0	0
May 2023	100	99	98	38	27	21	0	0	0	0	0	0
May 2024	100	98	87	31	22	17	0	0	0	0	0	0
May 2025	100	92	75	25	18	14	0	0	0	0	0	0
May 2026	100	78	64	20	14	11	0	0	0	0	0	0
May 2027	100	66	53	16	11	8	0	0	0	0	0	0
May 2028	100	53	42	12	8	6	0	0	0	0	0	0
May 2029	100	41	32	9	6	4	0	0	0	0	0	0
May 2030	100	30	23	6	4	3	0	0	0	0	0	0
May 2031	100	19	14	3	2	2	0	0	0	0	0	0
May 2032	100	8	6	1	1	1	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	0	0
May 2037	92	0	0	0	0	0	0	0	0	0	0	0
May 2038	64	0	0	0	0	0	0	0	0	0	0	0
May 2039	33	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average												
Life (years)**	28.4	18.3	17.4	11.8	9.5	8.1	1.3	0.4	0.2	0.1	0.1	0.1

BD Class												
Date	PSA Prepayment Assumption											
	0%	80%	100%	200%	230%	250%	400%	700%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	100	0	0
May 2012	100	100	100	100	100	100	100	100	100	58	0	0
May 2013	100	100	100	100	100	100	100	100	95	16	0	0
May 2014	100	100	100	100	100	100	100	100	68	2	0	0
May 2015	100	100	100	100	100	100	100	94	58	*	0	0
May 2016	100	100	100	100	100	100	100	75	54	*	0	0
May 2017	100	100	100	100	100	100	100	64	23	*	0	0
May 2018	100	100	100	100	100	100	100	58	9	*	0	0
May 2019	100	100	100	100	100	100	98	55	3	*	0	0
May 2020	100	100	100	100	100	100	85	53	1	*	0	0
May 2021	100	100	100	100	100	100	75	29	*	0	0	0
May 2022	100	100	100	100	100	100	68	16	*	0	0	0
May 2023	100	100	100	100	100	100	63	8	*	0	0	0
May 2024	100	92	92	92	92	92	60	5	*	0	0	0
May 2025	100	83	83	83	83	83	57	2	*	0	0	0
May 2026	100	75	75	75	75	75	55	1	*	0	0	0
May 2027	100	69	69	69	69	69	54	1	*	0	0	0
May 2028	100	51	51	51	51	51	40	*	*	0	0	0
May 2029	100	32	32	32	32	32	25	*	*	0	0	0
May 2030	100	19	19	19	19	19	14	*	*	0	0	0
May 2031	100	10	10	10	10	10	7	*	*	0	0	0
May 2032	100	3	3	3	3	3	2	*	*	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0
May 2035	76	0	0	0	0	0	0	0	0	0	0	0
May 2036	51	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average												
Life (years)**	25.9	17.9	17.9	17.9	17.9	17.9	15.6	9.1	5.6	2.3	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	BI† Class							AJ Class							BY Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	292%	600%	900%	1100%	1600%	0%	100%	292%	600%	900%	1100%	1600%	0%	100%	292%	600%	900%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	96	83	73	57	41	30	4	96	82	71	54	37	25	0	100	100	100	100	100	100	56
May 2012	93	68	52	31	16	9	*	92	66	49	27	11	3	0	100	100	100	100	100	100	2
May 2013	88	53	36	17	6	3	*	87	50	32	11	0	0	0	100	100	100	100	99	40	*
May 2014	84	40	24	9	2	1	*	83	36	18	2	0	0	0	100	100	100	100	36	11	*
May 2015	79	27	14	4	1	*	*	77	22	8	0	0	0	0	100	100	100	62	12	3	*
May 2016	73	15	7	1	*	*	0	72	9	*	0	0	0	0	100	100	100	23	3	1	*
May 2017	68	4	1	*	*	*	0	65	0	0	0	0	0	0	100	57	23	4	*	*	0
May 2018	61	0	0	0	0	0	0	59	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2019	55	0	0	0	0	0	0	51	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2020	47	0	0	0	0	0	0	44	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2021	39	0	0	0	0	0	0	35	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2022	30	0	0	0	0	0	0	26	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2023	21	0	0	0	0	0	0	16	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2024	11	0	0	0	0	0	0	5	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.0	3.4	2.6	1.7	1.1	0.9	0.3	8.6	3.2	2.3	1.4	0.9	0.7	0.3	14.8	7.1	6.7	5.5	4.0	3.1	1.2

Date	FD and SD† Classes								FC and SC† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	250%	441%	700%	1000%	1300%	2000%	0%	100%	304%	600%	900%	1300%	2000%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2011	99	92	83	72	57	39	22	0	99	92	80	62	45	21	0	
May 2012	98	85	70	52	32	15	5	0	98	84	64	39	20	5	0	
May 2013	97	78	58	38	18	6	1	0	97	77	51	24	9	1	0	
May 2014	96	72	48	27	10	2	*	0	96	70	40	15	4	*	0	
May 2015	95	66	40	19	6	1	*	0	95	64	32	9	2	*	0	
May 2016	94	60	33	14	3	*	*	0	93	58	25	6	1	*	0	
May 2017	92	55	27	10	2	*	*	0	92	52	20	4	*	*	0	
May 2018	91	50	22	7	1	*	*	0	90	47	15	2	*	*	0	
May 2019	89	45	18	5	1	*	*	0	89	42	12	1	*	*	0	
May 2020	88	41	15	4	*	*	*	0	87	37	9	1	*	*	0	
May 2021	86	37	12	2	*	*	*	0	85	33	7	*	*	*	0	
May 2022	84	33	10	2	*	*	0	0	83	29	5	*	*	0	0	
May 2023	82	29	8	1	*	*	0	0	80	25	4	*	*	0	0	
May 2024	79	26	6	1	*	*	0	0	78	22	3	*	*	0	0	
May 2025	77	23	5	1	*	*	0	0	75	18	2	*	*	0	0	
May 2026	74	20	4	*	*	*	0	0	73	15	2	*	*	0	0	
May 2027	71	17	3	*	*	*	0	0	70	12	1	*	*	0	0	
May 2028	68	14	2	*	*	*	0	0	66	10	1	*	*	0	0	
May 2029	64	12	2	*	*	*	0	0	63	7	1	*	*	0	0	
May 2030	60	10	1	*	*	0	0	0	59	5	*	*	*	0	0	
May 2031	56	7	1	*	*	0	0	0	55	3	*	*	0	0	0	
May 2032	52	5	1	*	*	0	0	0	50	1	*	*	0	0	0	
May 2033	47	3	*	*	*	0	0	0	46	*	*	*	0	0	0	
May 2034	42	2	*	*	*	0	0	0	40	*	*	*	0	0	0	
May 2035	36	0	0	0	0	0	0	0	35	0	0	0	0	0	0	
May 2036	30	0	0	0	0	0	0	0	29	0	0	0	0	0	0	
May 2037	23	0	0	0	0	0	0	0	22	0	0	0	0	0	0	
May 2038	16	0	0	0	0	0	0	0	16	0	0	0	0	0	0	
May 2039	8	0	0	0	0	0	0	0	8	0	0	0	0	0	0	
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	20.5	9.4	5.2	3.1	1.8	1.1	0.7	0.1	20.2	8.6	4.3	2.1	1.3	0.7	0.1	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

NH and NI† Classes							NY Class					
Date	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	240%	500%	750%	1000%	0%	100%	240%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	97	94	90	83	76	70	100	100	100	100	100	100
May 2012	94	85	74	56	41	26	100	100	100	100	100	100
May 2013	91	75	58	32	13	0	100	100	100	100	100	94
May 2014	87	66	44	16	0	0	100	100	100	100	90	36
May 2015	84	57	33	4	0	0	100	100	100	100	47	14
May 2016	80	49	24	0	0	0	100	100	100	82	25	5
May 2017	75	42	16	0	0	0	100	100	100	55	13	2
May 2018	71	35	9	0	0	0	100	100	100	36	7	1
May 2019	66	28	3	0	0	0	100	100	100	23	3	*
May 2020	61	22	0	0	0	0	100	100	94	15	2	*
May 2021	55	17	0	0	0	0	100	100	74	10	1	*
May 2022	49	11	0	0	0	0	100	100	57	6	*	*
May 2023	42	6	0	0	0	0	100	100	43	4	*	*
May 2024	35	2	0	0	0	0	100	100	32	2	*	*
May 2025	28	0	0	0	0	0	100	86	23	1	*	*
May 2026	20	0	0	0	0	0	100	65	16	1	*	*
May 2027	11	0	0	0	0	0	100	45	10	*	*	*
May 2028	2	0	0	0	0	0	100	26	5	*	*	*
May 2029	0	0	0	0	0	0	58	8	2	*	*	*
May 2030	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.0	6.4	4.0	2.4	1.8	1.5	19.2	16.8	13.1	7.9	5.4	4.0

LP, LM and LI† Classes									LN Class							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	135%	165%	500%	1000%	1500%	0%	100%	120%	135%	165%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	98	89	87	87	87	70	29	0	100	100	100	100	100	100	100	53
May 2012	96	78	76	76	76	40	0	0	100	100	100	100	100	100	83	5
May 2013	94	67	65	65	65	19	0	0	100	100	100	100	100	100	32	1
May 2014	91	58	56	56	56	5	0	0	100	100	100	100	100	100	13	*
May 2015	89	48	46	46	46	0	0	0	100	100	100	100	100	81	5	*
May 2016	86	40	38	38	38	0	0	0	100	100	100	100	100	55	2	*
May 2017	83	31	30	30	30	0	0	0	100	100	100	100	100	37	1	*
May 2018	80	24	23	23	23	0	0	0	100	100	100	100	100	25	*	*
May 2019	77	17	17	17	17	0	0	0	100	100	100	100	100	17	*	0
May 2020	73	11	11	11	11	0	0	0	100	100	100	100	100	11	*	0
May 2021	69	6	6	6	6	0	0	0	100	100	100	100	100	8	*	0
May 2022	65	1	1	1	1	0	0	0	100	100	100	100	100	5	*	0
May 2023	61	0	0	0	0	0	0	0	100	90	90	90	90	3	*	0
May 2024	56	0	0	0	0	0	0	0	100	76	76	76	76	2	*	0
May 2025	51	0	0	0	0	0	0	0	100	63	63	63	63	1	*	0
May 2026	46	0	0	0	0	0	0	0	100	53	53	53	53	1	*	0
May 2027	40	0	0	0	0	0	0	0	100	43	43	43	43	1	*	0
May 2028	34	0	0	0	0	0	0	0	100	35	35	35	35	*	*	0
May 2029	28	0	0	0	0	0	0	0	100	27	27	27	27	*	*	0
May 2030	21	0	0	0	0	0	0	0	100	21	21	21	21	*	*	0
May 2031	13	0	0	0	0	0	0	0	100	15	15	15	15	*	0	0
May 2032	5	0	0	0	0	0	0	0	100	10	10	10	10	*	0	0
May 2033	0	0	0	0	0	0	0	0	87	6	6	6	6	*	0	0
May 2034	0	0	0	0	0	0	0	0	51	2	2	2	2	*	0	0
May 2035	0	0	0	0	0	0	0	0	12	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.1	5.2	5.1	5.1	5.1	1.9	0.8	0.3	24.0	17.0	17.0	17.0	17.0	7.0	2.9	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LZ Class							
	PSA Prepayment Assumption							
	0%	100%	120%	135%	165%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
May 2011	105	105	100	91	72	0	0	0
May 2012	110	110	100	83	50	0	0	0
May 2013	116	116	100	77	32	0	0	0
May 2014	122	122	100	73	19	0	0	0
May 2015	128	128	100	69	10	0	0	0
May 2016	135	135	100	67	4	0	0	0
May 2017	142	142	100	65	1	0	0	0
May 2018	149	149	100	65	*	0	0	0
May 2019	157	152	100	64	*	0	0	0
May 2020	165	149	97	62	*	0	0	0
May 2021	173	144	93	59	*	0	0	0
May 2022	182	138	89	56	*	0	0	0
May 2023	191	130	83	52	*	0	0	0
May 2024	201	121	77	48	*	0	0	0
May 2025	211	112	70	43	*	0	0	0
May 2026	222	101	63	39	*	0	0	0
May 2027	234	90	56	34	*	0	0	0
May 2028	246	79	48	29	*	0	0	0
May 2029	258	67	41	25	*	0	0	0
May 2030	271	55	33	20	*	0	0	0
May 2031	285	43	26	16	*	0	0	0
May 2032	300	32	19	11	*	0	0	0
May 2033	315	20	12	7	*	0	0	0
May 2034	331	8	5	3	*	0	0	0
May 2035	348	0	0	0	0	0	0	0
May 2036	309	0	0	0	0	0	0	0
May 2037	240	0	0	0	0	0	0	0
May 2038	166	0	0	0	0	0	0	0
May 2039	86	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
Weighted Average								
Life (years)**	27.8	18.0	17.6	12.1	2.4	0.2	0.1	0.1

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and

disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	234% PSA
2	230% PSA
3	292% PSA
4	441% PSA
5	304% PSA
6	240% PSA
7	135% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Credit Suisse Securities (USA) LLC (the “Dealer”) in exchange for the Trust MBS and the SMBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Bingham McCutchen LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
CS	\$21,651,068	XS	\$22,927,165	SUP	(3)	INV	31398RHX6	June 2040
DS	1,276,097							
Recombination 2								
DP	1,108,694	BD	2,175,421	SCH	4.50%	FIX	31398RHY4	June 2040
BP	1,066,727							
Recombination 3								
WF	64,953,202	XF	68,781,490	SUP	(3)	FLT	31398RHZ1	June 2040
FW	3,828,288							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances of the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$272,224,618.00	September 2014 . . .	\$ 97,515,674.23	January 2019	\$ 25,163,757.00
June 2010	267,774,053.26	October 2014	95,090,588.46	February 2019	24,498,670.58
July 2010	263,374,538.03	November 2014	92,696,929.11	March 2019	23,850,358.96
August 2010	259,025,508.05	December 2014	90,361,793.56	April 2019	23,218,411.48
September 2010 . . .	254,726,405.15	January 2015	88,083,779.01	May 2019	22,602,427.32
October 2010	250,476,677.24	February 2015	85,861,515.81	June 2019	22,002,015.28
November 2010	246,275,778.20	March 2015	83,693,666.72	July 2019	21,416,793.55
December 2010	242,123,167.83	April 2015	81,578,926.10	August 2019	20,846,389.50
January 2011	238,018,311.81	May 2015	79,516,019.19	September 2019 . . .	20,290,439.44
February 2011	233,960,681.60	June 2015	77,503,701.41	October 2019	19,748,588.43
March 2011	229,949,754.41	July 2015	75,540,757.59	November 2019	19,220,490.06
April 2011	225,985,013.12	August 2015	73,626,001.38	December 2019	18,705,806.24
May 2011	222,065,946.22	September 2015 . . .	71,758,274.47	January 2020	18,204,207.05
June 2011	218,192,047.75	October 2015	69,936,446.02	February 2020	17,715,370.46
July 2011	214,362,817.24	November 2015	68,159,411.95	March 2020	17,238,982.24
August 2011	210,577,759.67	December 2015	66,426,094.35	April 2020	16,774,735.70
September 2011 . . .	206,836,385.38	January 2016	64,735,440.87	May 2020	16,322,331.55
October 2011	203,138,210.04	February 2016	63,086,424.09	June 2020	15,881,477.72
November 2011	199,482,754.58	March 2016	61,478,040.97	July 2020	15,451,889.18
December 2011	195,869,545.11	April 2016	59,909,312.25	August 2020	15,033,287.76
January 2012	192,298,112.93	May 2016	58,379,281.92	September 2020 . . .	14,625,402.03
February 2012	188,767,994.40	June 2016	56,887,016.64	October 2020	14,227,967.10
March 2012	185,278,730.93	July 2016	55,431,605.26	November 2020	13,840,724.46
April 2012	181,829,868.92	August 2016	54,012,158.22	December 2020	13,463,421.88
May 2012	178,420,959.68	September 2016 . . .	52,627,807.12	January 2021	13,095,813.21
June 2012	175,051,559.43	October 2016	51,277,704.20	February 2021	12,737,658.25
July 2012	171,721,229.19	November 2016	49,961,021.82	March 2021	12,388,722.61
August 2012	168,429,534.76	December 2016	48,676,952.04	April 2021	12,048,777.58
September 2012 . . .	165,176,046.66	January 2017	47,424,706.13	May 2021	11,717,599.98
October 2012	161,960,340.10	February 2017	46,203,514.10	June 2021	11,394,972.04
November 2012	158,781,994.87	March 2017	45,012,624.31	July 2021	11,080,681.27
December 2012	155,640,595.38	April 2017	43,851,303.00	August 2021	10,774,520.32
January 2013	152,535,730.53	May 2017	42,718,833.86	September 2021 . . .	10,476,286.88
February 2013	149,466,993.70	June 2017	41,614,517.66	October 2021	10,185,783.54
March 2013	146,433,982.70	July 2017	40,537,671.82	November 2021	9,902,817.69
April 2013	143,436,299.72	August 2017	39,487,630.03	December 2021	9,627,201.40
May 2013	140,473,551.28	September 2017 . . .	38,463,741.85	January 2022	9,358,751.28
June 2013	137,545,348.17	October 2017	37,465,372.37	February 2022	9,097,288.43
July 2013	134,651,305.44	November 2017	36,491,901.80	March 2022	8,842,638.29
August 2013	131,791,042.32	December 2017	35,542,725.15	April 2022	8,594,630.53
September 2013 . . .	128,964,182.19	January 2018	34,617,251.87	May 2022	8,353,098.98
October 2013	126,170,352.53	February 2018	33,714,905.49	June 2022	8,117,881.52
November 2013	123,409,184.89	March 2018	32,835,123.33	July 2022	7,888,819.97
December 2013	120,680,314.81	April 2018	31,977,356.14	August 2022	7,665,760.01
January 2014	117,983,381.84	May 2018	31,141,067.79	September 2022 . . .	7,448,551.07
February 2014	115,318,029.41	June 2018	30,325,734.98	October 2022	7,237,046.28
March 2014	112,683,904.89	July 2018	29,530,846.91	November 2022	7,031,102.33
April 2014	110,080,659.46	August 2018	28,755,904.99	December 2022	6,830,579.41
May 2014	107,507,948.11	September 2018 . . .	28,000,422.59	January 2023	6,635,341.15
June 2014	104,965,429.60	October 2018	27,263,924.69	February 2023	6,445,254.49
July 2014	102,452,766.40	November 2018	26,545,947.67	March 2023	6,260,189.62
August 2014	99,969,624.67	December 2018	25,846,039.00	April 2023	6,080,019.92

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2023	\$ 5,904,621.87	September 2026 . . .	\$ 1,696,118.78	January 2030	\$ 356,748.30
June 2023	5,733,874.96	October 2026	1,639,811.42	February 2030	340,023.12
July 2023	5,567,661.65	November 2026	1,585,101.69	March 2030	323,832.56
August 2023	5,405,867.28	December 2026	1,531,947.58	April 2030	308,161.73
September 2023 . . .	5,248,379.98	January 2027	1,480,308.19	May 2030	292,996.07
October 2023	5,095,090.65	February 2027	1,430,143.59	June 2030	278,321.46
November 2023	4,945,892.85	March 2027	1,381,414.91	July 2030	264,124.11
December 2023	4,800,682.78	April 2027	1,334,084.21	August 2030	250,390.60
January 2024	4,659,359.17	May 2027	1,288,114.53	September 2030 . . .	237,107.86
February 2024	4,521,823.24	June 2027	1,243,469.86	October 2030	224,263.16
March 2024	4,387,978.64	July 2027	1,200,115.06	November 2030	211,844.12
April 2024	4,257,731.42	August 2027	1,158,015.91	December 2030	199,838.66
May 2024	4,130,989.91	September 2027 . . .	1,117,139.03	January 2031	188,235.04
June 2024	4,007,664.71	October 2027	1,077,451.92	February 2031	177,021.81
July 2024	3,887,668.62	November 2027	1,038,922.86	March 2031	166,187.83
August 2024	3,770,916.62	December 2027	1,001,520.96	April 2031	155,722.25
September 2024 . . .	3,657,325.74	January 2028	965,216.12	May 2031	145,614.52
October 2024	3,546,815.10	February 2028	929,978.97	June 2031	135,854.35
November 2024	3,439,305.80	March 2028	895,780.94	July 2031	126,431.74
December 2024	3,334,720.90	April 2028	862,594.13	August 2031	117,336.93
January 2025	3,232,985.36	May 2028	830,391.38	September 2031 . . .	108,560.45
February 2025	3,134,025.99	June 2028	799,146.22	October 2031	100,093.06
March 2025	3,037,771.42	July 2028	768,832.86	November 2031	91,925.78
April 2025	2,944,152.06	August 2028	739,426.14	December 2031	84,049.84
May 2025	2,853,100.03	September 2028 . . .	710,901.59	January 2032	76,456.75
June 2025	2,764,549.13	October 2028	683,235.31	February 2032	69,138.20
July 2025	2,678,434.83	November 2028	656,404.06	March 2032	62,086.14
August 2025	2,594,694.18	December 2028	630,385.16	April 2032	55,292.71
September 2025 . . .	2,513,265.81	January 2029	605,156.54	May 2032	48,750.28
October 2025	2,434,089.86	February 2029	580,696.67	June 2032	42,451.40
November 2025	2,357,107.97	March 2029	556,984.58	July 2032	36,388.85
December 2025	2,282,263.23	April 2029	533,999.86	August 2032	30,555.57
January 2026	2,209,500.17	May 2029	511,722.60	September 2032 . . .	24,944.73
February 2026	2,138,764.67	June 2029	490,133.41	October 2032	19,549.66
March 2026	2,070,003.99	July 2029	469,213.41	November 2032	14,363.87
April 2026	2,003,166.68	August 2029	448,944.18	December 2032	9,381.06
May 2026	1,938,202.59	September 2029 . . .	429,307.81	January 2033	4,595.07
June 2026	1,875,062.84	October 2029	410,286.83	February 2033 and thereafter	0.00
July 2026	1,813,699.75	November 2029	391,864.22		
August 2026	1,754,066.83	December 2029	374,023.43		

Aggregate Group II Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$11,066,727.00	March 2011	\$10,127,800.56	January 2012	\$ 9,225,031.44
June 2010	10,971,164.40	April 2011	10,035,921.14	February 2012	9,136,686.44
July 2010	10,875,976.99	May 2011	9,944,401.75	March 2012	9,048,686.92
August 2010	10,781,163.22	June 2011	9,853,240.92	April 2012	8,961,031.48
September 2010	10,686,721.56	July 2011	9,762,437.17	May 2012	8,873,718.69
October 2010	10,592,650.48	August 2011	9,671,989.02	June 2012	8,786,747.15
November 2010	10,498,948.45	September 2011	9,581,895.03	July 2012	8,700,115.44
December 2010	10,405,613.95	October 2011	9,492,153.72	August 2012	8,613,822.17
January 2011	10,312,645.47	November 2011	9,402,763.65	September 2012	8,527,865.96
February 2011	10,220,041.51	December 2011	9,313,723.37	October 2012	8,442,245.40

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
November 2012	\$ 8,356,959.12	June 2017	\$ 4,142,869.08	January 2022	\$ 1,556,440.67
December 2012	8,272,005.74	July 2017	4,074,262.13	February 2022	1,527,133.74
January 2013	8,187,383.90	August 2017	4,005,919.38	March 2022	1,498,295.28
February 2013	8,103,092.22	September 2017	3,938,611.19	April 2022	1,469,918.33
March 2013	8,019,129.35	October 2017	3,872,327.47	May 2022	1,441,996.03
April 2013	7,935,493.93	November 2017	3,807,053.37	June 2022	1,414,521.62
May 2013	7,852,184.63	December 2017	3,742,774.27	July 2022	1,387,488.43
June 2013	7,769,200.08	January 2018	3,679,475.74	August 2022	1,360,889.89
July 2013	7,686,538.96	February 2018	3,617,143.57	September 2022	1,334,719.52
August 2013	7,604,199.94	March 2018	3,555,763.73	October 2022	1,308,970.94
September 2013	7,522,181.68	April 2018	3,495,322.42	November 2022	1,283,637.86
October 2013	7,440,482.88	May 2018	3,435,805.99	December 2022	1,258,714.07
November 2013	7,359,102.20	June 2018	3,377,201.02	January 2023	1,234,193.47
December 2013	7,278,038.35	July 2018	3,319,494.27	February 2023	1,210,070.01
January 2014	7,197,290.02	August 2018	3,262,672.67	March 2023	1,186,337.78
February 2014	7,116,855.90	September 2018	3,206,723.35	April 2023	1,162,990.90
March 2014	7,036,734.71	October 2018	3,151,633.63	May 2023	1,140,023.62
April 2014	6,956,925.15	November 2018	3,097,390.99	June 2023	1,117,430.24
May 2014	6,877,425.95	December 2018	3,043,983.10	July 2023	1,095,205.16
June 2014	6,798,235.82	January 2019	2,991,397.79	August 2023	1,073,342.85
July 2014	6,719,353.49	February 2019	2,939,623.07	September 2023	1,051,837.87
August 2014	6,640,777.70	March 2019	2,888,647.13	October 2023	1,030,684.84
September 2014	6,562,507.17	April 2019	2,838,458.32	November 2023	1,009,878.49
October 2014	6,484,540.66	May 2019	2,789,045.14	December 2023	989,413.59
November 2014	6,406,876.91	June 2019	2,740,396.27	January 2024	969,285.00
December 2014	6,329,514.68	July 2019	2,692,500.54	February 2024	949,487.67
January 2015	6,252,452.71	August 2019	2,645,346.96	March 2024	930,016.59
February 2015	6,175,689.78	September 2019	2,598,924.66	April 2024	910,866.85
March 2015	6,099,224.65	October 2019	2,553,222.95	May 2024	892,033.59
April 2015	6,023,056.10	November 2019	2,508,231.29	June 2024	873,512.05
May 2015	5,947,182.90	December 2019	2,463,939.28	July 2024	855,297.50
June 2015	5,871,603.84	January 2020	2,420,336.66	August 2024	837,385.30
July 2015	5,796,317.70	February 2020	2,377,413.34	September 2024	819,770.89
August 2015	5,721,323.29	March 2020	2,335,159.36	October 2024	802,449.74
September 2015	5,646,619.38	April 2020	2,293,564.89	November 2024	785,417.41
October 2015	5,572,204.80	May 2020	2,252,620.25	December 2024	768,669.53
November 2015	5,498,078.34	June 2020	2,212,315.91	January 2025	752,201.78
December 2015	5,424,238.82	July 2020	2,172,642.45	February 2025	736,009.90
January 2016	5,350,685.06	August 2020	2,133,590.61	March 2025	720,089.69
February 2016	5,277,415.88	September 2020	2,095,151.24	April 2025	704,437.04
March 2016	5,204,430.10	October 2020	2,057,315.32	May 2025	689,047.86
April 2016	5,131,726.56	November 2020	2,020,073.98	June 2025	673,918.13
May 2016	5,059,304.09	December 2020	1,983,418.46	July 2025	659,043.92
June 2016	4,987,161.54	January 2021	1,947,340.12	August 2025	644,421.31
July 2016	4,915,297.76	February 2021	1,911,830.46	September 2025	630,046.46
August 2016	4,843,711.58	March 2021	1,876,881.08	October 2025	615,915.60
September 2016	4,772,401.87	April 2021	1,842,483.72	November 2025	602,024.99
October 2016	4,701,367.50	May 2021	1,808,630.22	December 2025	588,370.94
November 2016	4,630,607.31	June 2021	1,775,312.55	January 2026	574,949.85
December 2016	4,560,120.19	July 2021	1,742,522.78	February 2026	561,758.13
January 2017	4,489,905.01	August 2021	1,710,253.12	March 2026	548,792.28
February 2017	4,419,960.65	September 2021	1,678,495.85	April 2026	536,048.81
March 2017	4,350,285.98	October 2021	1,647,243.40	May 2026	523,524.32
April 2017	4,280,879.90	November 2021	1,616,488.28	June 2026	511,215.44
May 2017	4,211,741.30	December 2021	1,586,223.13	July 2026	499,118.84

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
August 2026	\$ 487,231.27	November 2028	\$ 234,542.81	February 2031	\$ 81,365.28
September 2026	475,549.49	December 2028	227,356.45	March 2031	77,101.35
October 2026	464,070.33	January 2029	220,302.52	April 2031	72,922.88
November 2026	452,790.67	February 2029	213,378.92	May 2031	68,828.49
December 2026	441,707.41	March 2029	206,583.57	June 2031	64,816.79
January 2027	430,817.52	April 2029	199,914.45	July 2031	60,886.42
February 2027	420,118.02	May 2029	193,369.55	August 2031	57,036.05
March 2027	409,605.93	June 2029	186,946.88	September 2031	53,264.36
April 2027	399,278.37	July 2029	180,644.51	October 2031	49,570.06
May 2027	389,132.46	August 2029	174,460.50	November 2031	45,951.86
June 2027	379,165.39	September 2029	168,392.99	December 2031	42,408.51
July 2027	369,374.36	October 2029	162,440.09	January 2032	38,938.77
August 2027	359,756.65	November 2029	156,599.97	February 2032	35,541.42
September 2027	350,309.54	December 2029	150,870.84	March 2032	32,215.26
October 2027	341,030.39	January 2030	145,250.90	April 2032	28,959.10
November 2027	331,916.56	February 2030	139,738.41	May 2032	25,771.78
December 2027	322,965.48	March 2030	134,331.63	June 2032	22,652.15
January 2028	314,174.59	April 2030	129,028.87	July 2032	19,599.08
February 2028	305,541.40	May 2030	123,828.45	August 2032	16,611.46
March 2028	297,063.43	June 2030	118,728.71	September 2032	13,688.19
April 2028	288,738.24	July 2030	113,728.03	October 2032	10,828.18
May 2028	280,563.44	August 2030	108,824.81	November 2032	8,030.38
June 2028	272,536.66	September 2030	104,017.46	December 2032	5,293.74
July 2028	264,655.58	October 2030	99,304.44	January 2033	2,617.23
August 2028	256,917.90	November 2030	94,684.21	February 2033 and thereafter	0.00
September 2028	249,321.36	December 2030	90,155.26		
October 2028	241,863.73	January 2031	85,716.10		

Aggregate Group III Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$251,381,871.00	April 2012	\$205,220,981.95	March 2014	\$165,627,754.67
June 2010	249,123,970.26	May 2012	203,371,980.67	April 2014	164,038,896.67
July 2010	246,988,213.18	June 2012	201,535,092.42	May 2014	162,460,514.76
August 2010	244,866,371.06	July 2012	199,710,241.03	June 2014	160,892,542.95
September 2010	242,758,356.49	August 2012	197,897,350.79	July 2014	159,334,915.69
October 2010	240,664,082.64	September 2012	196,096,346.48	August 2014	157,787,567.81
November 2010	238,583,463.21	October 2012	194,307,153.35	September 2014	156,250,434.57
December 2010	236,516,412.42	November 2012	192,529,697.12	October 2014	154,723,451.62
January 2011	234,462,845.04	December 2012	190,763,903.95	November 2014	153,206,555.03
February 2011	232,422,676.38	January 2013	189,009,700.47	December 2014	151,699,681.24
March 2011	230,395,822.25	February 2013	187,267,013.79	January 2015	150,202,767.11
April 2011	228,382,199.02	March 2013	185,535,771.43	February 2015	148,715,749.88
May 2011	226,381,723.54	April 2013	183,815,901.40	March 2015	147,238,567.18
June 2011	224,394,313.20	May 2013	182,107,332.14	April 2015	145,771,157.03
July 2011	222,419,885.92	June 2013	180,409,992.54	May 2015	144,313,457.86
August 2011	220,458,360.09	July 2013	178,723,811.94	June 2015	142,865,408.44
September 2011	218,509,654.66	August 2013	177,048,720.09	July 2015	141,426,947.96
October 2011	216,573,689.03	September 2013	175,384,647.22	August 2015	139,998,015.96
November 2011	214,650,383.13	October 2013	173,731,523.97	September 2015	138,578,552.38
December 2011	212,739,657.41	November 2013	172,089,281.42	October 2015	137,168,497.53
January 2012	210,841,432.76	December 2013	170,457,851.07	November 2015	135,767,792.07
February 2012	208,955,630.62	January 2014	168,837,164.85	December 2015	134,376,377.06
March 2012	207,082,172.89	February 2014	167,227,155.12	January 2016	132,994,193.90

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
February 2016	\$131,621,184.38	September 2020 . . .	\$ 69,824,342.23	April 2025	\$ 33,114,273.61
March 2016	130,257,290.64	October 2020	68,960,225.93	May 2025	32,619,051.36
April 2016	128,902,455.18	November 2020	68,104,622.24	June 2025	32,128,945.89
May 2016	127,556,620.86	December 2020	67,257,453.38	July 2025	31,643,909.63
June 2016	126,219,730.90	January 2021	66,418,642.28	August 2025	31,163,895.40
July 2016	124,891,728.86	February 2021	65,588,112.52	September 2025 . . .	30,688,856.48
August 2016	123,572,558.68	March 2021	64,765,788.38	October 2025	30,218,746.54
September 2016 . . .	122,262,164.61	April 2021	63,951,594.81	November 2025	29,753,519.67
October 2016	120,960,491.28	May 2021	63,145,457.41	December 2025	29,293,130.38
November 2016	119,667,483.66	June 2021	62,347,302.47	January 2026	28,837,533.58
December 2016	118,383,087.05	July 2021	61,557,056.89	February 2026	28,386,684.57
January 2017	117,107,247.09	August 2021	60,774,648.26	March 2026	27,940,539.08
February 2017	115,839,909.78	September 2021	60,000,004.79	April 2026	27,499,053.21
March 2017	114,581,021.44	October 2021	59,233,055.34	May 2026	27,062,183.46
April 2017	113,330,528.72	November 2021	58,473,729.38	June 2026	26,629,886.71
May 2017	112,088,378.62	December 2021	57,721,957.02	July 2026	26,202,120.26
June 2017	110,854,518.46	January 2022	56,977,669.00	August 2026	25,778,841.74
July 2017	109,628,895.88	February 2022	56,240,796.66	September 2026 . . .	25,360,009.20
August 2017	108,411,458.87	March 2022	55,511,271.95	October 2026	24,945,581.05
September 2017 . . .	107,202,155.71	April 2022	54,789,027.43	November 2026	24,535,516.07
October 2017	106,000,935.05	May 2022	54,073,996.26	December 2026	24,129,773.42
November 2017	104,807,745.80	June 2022	53,366,112.19	January 2027	23,728,312.61
December 2017	103,622,537.25	July 2022	52,665,309.55	February 2027	23,331,093.53
January 2018	102,445,258.96	August 2022	51,971,523.27	March 2027	22,938,076.41
February 2018	101,275,860.83	September 2022	51,284,688.86	April 2027	22,549,221.86
March 2018	100,114,293.05	October 2022	50,604,742.37	May 2027	22,164,490.81
April 2018	98,960,506.15	November 2022	49,931,620.46	June 2027	21,783,844.58
May 2018	97,814,450.95	December 2022	49,265,260.33	July 2027	21,407,244.81
June 2018	96,677,405.37	January 2023	48,605,599.75	August 2027	21,034,653.48
July 2018	95,551,356.19	February 2023	47,952,577.02	September 2027 . . .	20,666,032.93
August 2018	94,436,203.65	March 2023	47,306,131.01	October 2027	20,301,345.83
September 2018 . . .	93,331,848.89	April 2023	46,666,201.14	November 2027	19,940,555.18
October 2018	92,238,193.91	May 2023	46,032,727.34	December 2027	19,583,624.32
November 2018	91,155,141.59	June 2023	45,405,650.11	January 2028	19,230,516.91
December 2018	90,082,595.64	July 2023	44,784,910.45	February 2028	18,881,196.93
January 2019	89,020,460.65	August 2023	44,170,449.89	March 2028	18,535,628.71
February 2019	87,968,642.05	September 2023	43,562,210.50	April 2028	18,193,776.88
March 2019	86,927,046.08	October 2023	42,960,134.84	May 2028	17,855,606.40
April 2019	85,895,579.84	November 2023	42,364,165.99	June 2028	17,521,082.51
May 2019	84,874,151.25	December 2023	41,774,247.56	July 2028	17,190,170.81
June 2019	83,862,669.01	January 2024	41,190,323.62	August 2028	16,862,837.19
July 2019	82,861,042.67	February 2024	40,612,338.77	September 2028 . . .	16,539,047.83
August 2019	81,869,182.55	March 2024	40,040,238.10	October 2028	16,218,769.23
September 2019 . . .	80,886,999.79	April 2024	39,473,967.17	November 2028	15,901,968.20
October 2019	79,914,406.28	May 2024	38,913,472.03	December 2028	15,588,611.82
November 2019	78,951,314.73	June 2024	38,358,699.24	January 2029	15,278,667.50
December 2019	77,997,638.59	July 2024	37,809,595.80	February 2029	14,972,102.92
January 2020	77,053,292.09	August 2024	37,266,109.20	March 2029	14,668,886.06
February 2020	76,118,190.22	September 2024	36,728,187.40	April 2029	14,368,985.18
March 2020	75,192,248.73	October 2024	36,195,778.81	May 2029	14,072,368.84
April 2020	74,275,384.10	November 2024	35,668,832.31	June 2029	13,779,005.86
May 2020	73,367,513.55	December 2024	35,147,297.23	July 2029	13,488,865.36
June 2020	72,468,555.04	January 2025	34,631,123.37	August 2029	13,201,916.74
July 2020	71,578,427.26	February 2025	34,120,260.95	September 2029 . . .	12,918,129.66
August 2020	70,697,049.62	March 2025	33,614,660.66	October 2029	12,637,474.07

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
November 2029	\$ 12,359,920.18	September 2031 . . .	\$ 6,981,447.48	July 2033	\$ 2,810,516.16
December 2029	12,085,438.46	October 2031	6,767,599.80	August 2033	2,645,669.17
January 2030	11,813,999.67	November 2031	6,556,214.26	September 2033 . . .	2,482,808.90
February 2030	11,545,574.81	December 2031	6,347,267.11	October 2033	2,321,915.93
March 2030	11,280,135.17	January 2032	6,140,734.84	November 2033	2,162,971.00
April 2030	11,017,652.26	February 2032	5,936,594.13	December 2033	2,005,955.06
May 2030	10,758,097.87	March 2032	5,734,821.87	January 2034	1,850,849.20
June 2030	10,501,444.06	April 2032	5,535,395.18	February 2034	1,697,634.71
July 2030	10,247,663.11	May 2032	5,338,291.37	March 2034	1,546,293.01
August 2030	9,996,727.57	June 2032	5,143,487.97	April 2034	1,396,805.74
September 2030 . . .	9,748,610.24	July 2032	4,950,962.69	May 2034	1,249,154.68
October 2030	9,503,284.14	August 2032	4,760,693.47	June 2034	1,103,321.77
November 2030	9,260,722.57	September 2032 . . .	4,572,658.44	July 2034	959,289.13
December 2030	9,020,899.04	October 2032	4,386,835.91	August 2034	817,039.03
January 2031	8,783,787.32	November 2032	4,203,204.42	September 2034 . . .	676,553.93
February 2031	8,549,361.41	December 2032	4,021,742.69	October 2034	537,816.40
March 2031	8,317,595.54	January 2033	3,842,429.62	November 2034	400,809.23
April 2031	8,088,464.18	February 2033	3,665,244.31	December 2034	265,515.31
May 2031	7,861,942.03	March 2033	3,490,166.07	January 2035	131,917.73
June 2031	7,638,004.02	April 2033	3,317,174.38	February 2035 and thereafter	0.00
July 2031	7,416,625.30	May 2033	3,146,248.90		
August 2031	7,197,781.25	June 2033	2,977,369.48		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,464,610,883



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2010-67

PROSPECTUS SUPPLEMENT

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Credit Suisse

May 24, 2010
