Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$1,551,379,741

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-59

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PD(2)	1	$ 30,729,297	PAC	2.50%	FIX	31398RLX1	April 2017
PI(2)	1	15,364,648(3)	NTL	5.00	FIX/IO	31398RLY9	April 2017
PB	1	228,230,451	PAC	4.25	FIX	31398RLZ6	March 2039
PF	1	85,586,418	PAC	(4)	FLT	31398RMA0	March 2039
PS	1	85,586,418(3)	NTL	(4)	INV/IO	31398RMB8	March 2039
CJ(2)	1	38,282,907	PAC	4.50	FIX	31398RMC6	June 2040
CI(2)	1	3,828,290(3)	NTL	5.00	FIX/IO	31398RMD4	June 2040
KF	1	90,131,482	SUP	(4)	FLT	31398RME2	June 2040
SQ(2)	1	16,223,667	SUP	(4)	INV	31398RMF9	April 2039
ST(2)	1	8,111,834	SUP	(4)	INV	31398RMG7	March 2040
SV(2)	1	2,703,944	SUP	(4)	INV	31398RMH5	June 2040
DC	2	25,000,000	SEQ	3.50	FIX	31398RMJ1	April 2024
MI	2	3,125,000(3)	NTL	4.00	FIX/IO	31398RMK8	April 2024
DA	2	75,000,000	SEQ	4.00	FIX	31398RML6	April 2024
DE	2	75,000,000	SEQ	4.00	FIX	31398RMM4	April 2024
DB	2	23,248,669	SEQ	4.00	FIX	31398RMN2	June 2025

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PA, PJ, PC, KS, QS, BP, PU, EP and EK Classes are the RCR Classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—*Combination and Recombination*" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 28, 2010.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is May 24, 2010

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
FD	3	$300,000,000	PT	(4)	FLT	31398RMP7	June 2040
SD	3	300,000,000(3)	NTL	(4)	INV/IO	31398RMQ5	June 2040
AP	3	79,368,521	PAC	4.00%	FIX	31398RMR3	September 2039
FP	3	39,684,260	PAC	(4)	FLT	31398RMS1	September 2039
SP	3	39,684,260(3)	NTL	(4)	INV/IO	31398RMT9	September 2039
DN(2)	3	9,115,116	PAC	4.50	FIX	31398RMU6	June 2040
ID(2)	3	759,593(3)	NTL	6.00	FIX/IO	31398RMV4	June 2040
GF(2)	3	16,793,925	SUP	(4)	FLT	31398M7L4	June 2040
GS(2)	3	5,038,178	SUP	(4)	INV	31398RMX0	June 2040
FC	4	85,105,782	SC/PT	(4)	FLT	31398RMY8	January 2040
SC	4	85,105,782(3)	NTL	(4)	INV/IO	31398RMZ5	January 2040
IC	4	14,184,297(3)	NTL	6.00	FIX/IO	31398RNA9	January 2040
FA	5	165,553,818	PT	(4)	FLT	31398RNB7	June 2040
SH	5	125,676,143(3)	NTL	(4)	INV/IO	31398RNC5	June 2040
SM	5	39,877,675(3)	NTL	(4)	INV/IO	31398RND3	June 2040
FE	5	23,490,722	PAC/AD	(4)	FLT	31398RNE1	June 2040
SE	5	23,490,722(3)	NTL	(4)	INV/IO	31398RNF8	June 2040
EH(2)	5	46,981,446	PAC/AD	3.00	FIX	31398RNG6	June 2040
EI(2)	5	7,830,241(3)	NTL	6.00	FIX/IO	31398RNH4	June 2040
EB	5	306,772	PAC/AD	5.00	FIX	31398RNJ0	June 2040
PZ	5	11,997,969	SUP	5.00	FIX/Z	31398RNK7	June 2040
FN	6	69,694,563	PT	(4)	FLT	31398RNL5	June 2040
MS	6	44,989,257(3)	NTL	(4)	INV/IO	31398RNM3	June 2040
NS	6	24,705,306(3)	NTL	(4)	INV/IO	31398RNN1	June 2040
R		0	NPR	0	NPR	31398RNP6	June 2040
RL		0	NPR	0	NPR	31398RNQ4	June 2040

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.
(4) Based on LIBOR.

TABLE OF CONTENTS

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - June 1, 2009, for all MBS issued on or after January 1, 2009,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 4 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificates (the "Underlying REMIC Disclosure Document"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Goldman, Sachs & Co.
Prospectus Department
100 Burma Road
Jersey City, New Jersey 07305
(telephone 212-902-1171).

SUMMARY

This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of May 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Class 2009-106-FA REMIC Certificate Class 2009-106-SA REMIC Certificate
5	Group 5 MBS*
6	Group 6 MBS**

* Includes the Subgroup 5a MBS and the Subgroup 5b MBS.

** Includes the Subgroup 6a MBS and the Subgroup 6b MBS.

Group 1, Group 2, Group 3, Group 5 and Group 6

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$500,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 2 MBS	$198,248,669	4.00%	4.25% to 6.50%	121 to 180
Group 3 MBS	$450,000,000	6.00%	6.25% to 8.50%	241 to 360
Group 5 MBS				
Subgroup 5a	$188,514,215	6.00%	6.25% to 8.50%	241 to 360
Subgroup 5b	$ 59,816,512	6.00%	6.25% to 8.50%	241 to 360
Group 6 MBS				
Subgroup 6a	$ 44,989,257	6.50%	6.75% to 9.00%	241 to 360
Subgroup 6b	$ 24,705,306	6.50%	6.75% to 9.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$500,000,000	360	358	2	5.40%
Group 2 MBS	$198,248,669	180	164	14	4.54%
Group 3 MBS	$450,000,000	360	329	29	6.55%
Group 5 MBS					
Subgroup 5a	$188,514,215	360	329	29	6.55%
Subgroup 5b	$ 59,816,512	360	329	29	6.55%
Group 6 MBS					
Subgroup 6a	$ 44,989,257	360	332	22	7.06%
Subgroup 6b	$ 24,705,306	360	324	31	7.09%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 4

Exhibit A describes the underlying REMIC certificates in Group 4, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on May 28, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
PF	0.81100%	7.00000%	0.55%	LIBOR + 55 basis points
PS	6.18900%	6.45000%	0.00%	6.45% − LIBOR
KF	1.46100%	6.50000%	1.20%	LIBOR + 120 basis points
SQ	16.79667%	17.66667%	0.00%	17.66667% − (3.33333328 × LIBOR)
ST	16.79667%	17.66667%	0.00%	17.66667% − (3.33333328 × LIBOR)
SV	16.79667%	17.66667%	0.00%	17.66667% − (3.33333328 × LIBOR)
FD	1.01000%	6.50000%	0.73%	LIBOR + 73 basis points
SD	5.49000%	5.77000%	0.00%	5.77% − LIBOR
FP	0.73000%	7.00000%	0.45%	LIBOR + 45 basis points
SP	6.27000%	6.55000%	0.00%	6.55% − LIBOR
GF	1.48000%	6.50000%	1.20%	LIBOR + 120 basis points
GS	16.73333%	17.66667%	0.00%	17.66667% − (3.333333 × LIBOR)
FC	1.34900%	6.00000%	1.00%	LIBOR + 100 basis points
SC	4.65100%	5.00000%	0.00%	5% − LIBOR
FA	1.07900%	6.50000%	0.73%	LIBOR + 73 basis points
SH	5.42100%	5.77000%	0.00%	5.77% − LIBOR
SM	5.42100%	5.77000%	0.00%	5.77% − LIBOR
FE	0.79900%	7.00000%	0.45%	LIBOR + 45 basis points
SE	6.20100%	6.55000%	0.00%	6.55% − LIBOR
FN	1.06900%	6.50000%	0.73%	LIBOR + 73 basis points
MS	5.43100%	5.77000%	0.00%	5.77% − LIBOR
NS	5.43100%	5.77000%	0.00%	5.77% − LIBOR
KS	16.79667%	17.66667%	0.00%	17.66667% − (3.33333328 × LIBOR)
QS	16.79667%	17.66667%	0.00%	17.66667% − (3.33333328 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class		
PI	49.9999983729%	of the PD Class
PS	100%	of the PF Class
CI	9.9999981715%	of the CJ Class
MI	12.5%	of the DC Class
SD	100%	of the FD Class
SP	100%	of the FP Class
ID	8.3333333333%	of the DN Class
SC	100%	of the FC Class
IC	16.6666666667%	of the FC Class
SH	100%	of the FA Class *multiplied by* a fraction, the numerator of which is the principal balance of the Subgroup 5a MBS and the denominator of which is the *sum* of the principal balances of the Subgroup 5a MBS and Subgroup 5b MBS
SM	100%	of the FA Class *multiplied by* a fraction, the numerator of which is the principal balance of the Subgroup 5b MBS and the denominator of which is the *sum* of the principal balances of the Subgroup 5a MBS and Subgroup 5b MBS
SE	100%	of the FE Class
EI	16.6666666667%	of the EH Class
MS	100%	of the FN Class *multiplied by* a fraction, the numerator of which is the principal balance of the Subgroup 6a MBS and the denominator of which is the *sum* of the principal balances of the Subgroup 6a MBS and Subgroup 6b MBS
NS	100%	of the FN Class *multiplied by* a fraction, the numerator of which is the principal balance of the Subgroup 6b MBS and the denominator of which is the *sum* of the principal balances of the Subgroup 6a MBS and Subgroup 6b MBS

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption 0%	100%	120%	200%	250%	500%	800%	1200%	1500%
PD, PI, PA and PJ	3.0	1.0	0.9	0.9	0.9	0.9	0.9	0.9	0.8
PB, PF and PS	18.1	7.2	6.6	6.6	6.6	4.0	2.8	2.1	1.8
CJ, CI and PC	26.3	18.9	18.9	18.9	18.9	10.5	6.5	4.1	3.1
KF and KS	28.5	21.4	19.2	7.7	3.1	1.4	1.0	0.7	0.6
SQ	27.9	18.3	15.4	2.9	2.0	1.0	0.7	0.5	0.5
ST	29.3	25.1	23.6	12.2	4.3	1.9	1.3	1.0	0.9
SV	29.9	28.8	28.4	23.7	6.4	2.2	1.5	1.2	1.0
QS	29.5	26.1	24.8	15.1	4.8	2.0	1.4	1.0	0.9

Group 2 Classes	PSA Prepayment Assumption 0%	100%	200%	500%	900%
DC, MI, DA and DE	8.0	5.0	3.8	2.0	1.2
DB	14.5	12.4	11.3	7.3	4.1

Group 3 Classes	PSA Prepayment Assumption 0%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
FD and SD	20.8	10.1	6.5	5.4	4.6	2.2	1.3	0.8	0.5	0.1
AP, FP and SP	18.7	7.1	4.2	4.2	4.2	2.1	1.2	0.8	0.4	0.1
DN, ID and BP	27.9	18.7	16.4	16.4	16.4	8.2	4.8	3.0	1.7	0.1
GF, GS and PU	29.2	23.0	14.8	7.3	1.6	0.3	0.2	0.1	0.1	0.1

Group 4 Classes	PSA Prepayment Assumption 0%	100%	350%	600%	900%	1200%	1500%	2200%
FC, SC and IC	20.4	8.9	3.8	2.2	1.3	0.8	0.5	0.1

Group 5 Classes	PSA Prepayment Assumption 0%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
FA, SH and SM	20.8	10.1	6.5	5.4	4.6	2.2	1.3	0.8	0.5	0.1
FE, SE, EH, EI, EP and EK	14.8	6.5	5.0	5.0	5.0	2.5	1.5	0.9	0.5	0.1
EB	24.6	24.5	24.5	24.5	24.5	14.0	8.3	5.2	2.9	0.1
PZ	27.0	19.7	14.8	7.3	1.6	0.3	0.2	0.1	0.1	0.1

Group 6 Classes	PSA Prepayment Assumption 0%	100%	350%	600%	900%	1200%	1500%	2200%
FN	21.1	10.3	4.0	2.3	1.4	0.9	0.6	0.1
MS	21.1	10.3	4.1	2.3	1.4	0.9	0.6	0.1
NS	21.1	10.1	4.0	2.2	1.3	0.8	0.5	0.1

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2010 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 5 MBS" and "Group 6 MBS," and together, the "Trust MBS"), and
- previously issued REMIC certificates (the "Group 4 Underlying REMIC Certificates") issued from the related Fannie Mae REMIC trust (the "Underlying REMIC Trust") as further described in Exhibit A.

The Group 4 Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC. . . .	Trust MBS and Group 4 Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 4 Underlying REMIC Certificates, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association ("US Bank") in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS, Group 5 MBS and Group 6 MBS, and up to 15 years in the case of the Group 2 MBS.

For additional information, see "Summary—Group 1, Group 2, Group 3, Group 5 and Group 6—Characteristics of the Trust MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The Group 4 Underlying REMIC Certificates

The Group 4 Underlying REMIC Certificates represent beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions on the Group 4 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 4 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 4 Underlying REMIC Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 4 Underlying REMIC Certificates.

For further information about the Group 4 Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Group 4 Underlying REMIC Certificates is also available at http://sls.fanniemae.com/slsSearch/Home.do. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see "—*Accrual Class*" below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes and the KF, SQ, ST, SV, GF, GS, KS and QS Classes	All other Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

Accrual Class. The PZ Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.	**PAC Group**
2. — 76.9230766605% to KF until retired, and — 23.0769233395% to SQ, ST and SV, in that order, until retired.	**Support Classes**
3. To Aggregate Group I to zero.	**PAC Group**

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the PD, PB, PF and CJ Classes. On each Distribution Date we will apply payments of principal of Aggregate Group I as follows:

first, to PD until retired;

second, to PB and PF, pro rata, until retired; and

third, to CJ until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

1. To DC, DA, and DE, pro rata, until retired. 2. To DB until retired.	**Sequential Pay Classes**

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount as follows:

— 66.6666666667% to FD until retired, and	**Pass-Through Class**
— 33.3333333333% as follows:	
first, to Aggregate Group II to its Planned Balance;	**PAC Group**
second, to GF and GS, pro rata, until retired; and	**Support Classes**
third, to Aggregate Group II to zero.	**PAC Group**

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

"Aggregate Group II" consists of the AP, FP and DN Classes. On each Distribution Date we will apply payments of principal of Aggregate Group II in the following priority:

first, to AP and FP, pro rata, until retired; and

second, to DN until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 4*

The Group 4 Principal Distribution Amount to FC until retired. — **Structured Collateral/Pass-Through Class**

The "Group 4 Principal Distribution Amount" is the principal then paid on the Group 4 Underlying REMIC Certificates.

• *Group 5*

The PZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to PZ. — **Accretion Directed/PAC Group and Accrual Class**

The Group 5 Cash Flow Distribution Amount as follows:

— 66.6666666667% to FA until retired, and — **Pass-Through Class**

— 33.3333333333% as follows:

first, to Aggregate Group III to its Planned Balance; — **PAC Group**

second, to PZ until retired; and — **Support Class**

third, to Aggregate Group III to zero. — **PAC Group**

The "PZ Accrual Amount" is any interest then accrued and added to the principal balance of the PZ Class.

The "Group 5 Cash Flow Distribution Amount" is the principal then paid on the Group 5 MBS.

"Aggregate Group III" consists of the FE, EH and EB Classes. On each Distribution Date we will apply payments of principal of Aggregate Group III as follows:

first, to FE and EH, pro rata, until retired; and

second, to EB until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balances of the Classes included in Aggregate Group III.

• *Group 6*

The Group 6 Principal Distribution Amount to FN until retired. — **Pass-Through Class**

The "Group 6 Principal Distribution Amount" is the principal then paid on the Group 6 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 4 Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;

- the settlement date for the Certificates is May 28, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group II Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group III Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PD, PB, PF and CJ
Aggregate Group II	AP, FP and DN
Aggregate Group III	FE, EH and EB

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their schedule balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of an Aggregate Group that has scheduled balances will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at**

any time without penalty. On the basis of the assumptions described below, the yields to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

Class	% PSA
PI	1,203%
CI	653%
MI	247%
ID	500%
IC	336%
EI	451%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
PI	4.00000%
CI	40.00000%
MI	13.12500%
ID	60.00000%
IC	23.40625%
EI	20.00000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	120%	200%	250%	500%	800%	1200%	1500%
Pre-Tax Yields to Maturity	55.7%	20.9%	8.7%	8.7%	8.7%	8.7%	8.7%	0.2%	(13.2)%

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	120%	200%	250%	500%	800%	1200%	1500%
Pre-Tax Yields to Maturity	11.5%	10.8%	10.8%	10.8%	10.8%	5.1%	(5.9)%	(26.1)%	(46.4)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	200%	500%	900%
Pre-Tax Yields to Maturity	17.1%	13.1%	4.4%	(27.4)%	(74.7)%

Sensitivity of the ID Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
Pre-Tax Yields to Maturity	8.5%	7.6%	6.4%	6.4%	6.4%	(4.4)%	(22.8)%	(51.2)%	*	*

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	350%	600%	900%	1200%	1500%	2200%
Pre-Tax Yields to Maturity	20.0%	16.6%	(1.1)%	(20.6)%	(47.4)%	(80.7)%	*	*

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
Pre-Tax Yields to Maturity	22.7%	17.7%	10.7%	10.7%	10.7%	(13.0)%	(44.7)%	(85.6)%	*	*

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the PS, SQ, ST, SD, SP, GS, SC, SH, SM, SE, MS, NS, KS and QS Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
PS	16.00000%
SQ	105.00000%
ST	103.00000%
SV	100.00000%
SD	9.68750%
SP	12.15625%
GS	103.00000%
SC	8.93750%
SH	9.87500%
SM	10.56250%
SE	13.00000%
MS	10.21875%
NS	9.18750%
KS	103.87500%
QS	102.25000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	120%	200%	250%	500%	800%	1200%	1500%
0.130%	39.0%	35.1%	33.5%	33.5%	33.5%	23.1%	6.3%	(16.0)%	(31.4)%
0.261%	38.0%	34.1%	32.5%	32.5%	32.5%	21.9%	4.9%	(17.6)%	(32.9)%
2.261%	22.6%	17.9%	16.1%	16.1%	16.1%	2.3%	(17.5)%	(42.0)%	(58.0)%
4.261%	6.3%	0.1%	(2.0)%	(2.0)%	(2.0)%	(20.9)%	(44.7)%	(72.0)%	(88.5)%
6.450%	*	*	*	*	*	*	*	*	*

Sensitivity of the SQ Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	120%	200%	250%	500%	800%	1200%	1500%
0.130%	16.8%	16.7%	16.7%	14.9%	14.0%	11.1%	8.6%	5.8%	3.9%
0.261%	16.3%	16.3%	16.2%	14.5%	13.5%	10.7%	8.2%	5.4%	3.6%
2.261%	9.7%	9.7%	9.6%	8.0%	7.1%	4.6%	2.3%	(0.2)%	(1.8)%
4.261%	3.2%	3.1%	3.1%	1.6%	0.8%	(1.5)%	(3.4)%	(5.7)%	(7.1)%
5.300%	(0.2)%	(0.3)%	(0.3)%	(1.6)%	(2.4)%	(4.5)%	(6.4)%	(8.5)%	(9.9)%

Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption								
	50%	100%	120%	200%	250%	500%	800%	1200%	1500%
0.130%	17.1%	17.1%	17.1%	17.0%	16.4%	15.1%	14.2%	13.1%	12.4%
0.261%	16.7%	16.7%	16.7%	16.5%	16.0%	14.7%	13.8%	12.7%	12.0%
2.261%	10.0%	9.9%	9.9%	9.8%	9.3%	8.2%	7.4%	6.5%	5.8%
4.261%	3.3%	3.3%	3.3%	3.2%	2.7%	1.8%	1.1%	0.3%	(0.2)%
5.300%	(0.1)%	(0.1)%	(0.1)%	(0.2)%	(0.7)%	(1.5)%	(2.1)%	(2.8)%	(3.3)%

Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption								
	50%	100%	120%	200%	250%	500%	800%	1200%	1500%
0.130%	17.7%	17.7%	17.7%	17.6%	17.5%	17.2%	16.9%	16.7%	16.5%
0.261%	17.2%	17.2%	17.2%	17.2%	17.1%	16.7%	16.5%	16.3%	16.1%
2.261%	10.3%	10.3%	10.3%	10.3%	10.2%	10.0%	9.9%	9.8%	9.7%
4.261%	3.5%	3.5%	3.5%	3.5%	3.5%	3.4%	3.4%	3.4%	3.4%
5.300%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%

Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
0.14%	59.8%	55.9%	48.0%	43.9%	39.7%	12.9%	(18.2)%	(56.6)%	*	*
0.28%	58.1%	54.2%	46.3%	42.2%	38.1%	11.4%	(19.5)%	(57.6)%	*	*
2.28%	34.0%	30.5%	23.2%	19.5%	15.7%	(8.8)%	(37.1)%	(72.0)%	*	*
4.28%	10.5%	7.2%	0.6%	(2.8)%	(6.3)%	(28.6)%	(54.4)%	(86.7)%	*	*
5.77%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
0.14%	51.5%	46.4%	35.0%	35.0%	35.0%	6.4%	(36.7)%	(91.0)%	*	*
0.28%	50.2%	45.0%	33.7%	33.7%	33.7%	4.9%	(38.2)%	(92.3)%	*	*
2.28%	31.1%	26.0%	14.6%	14.6%	14.6%	(16.6)%	(59.7)%	*	*	*
4.28%	12.0%	6.6%	(5.8)%	(5.8)%	(5.8)%	(41.1)%	(84.9)%	*	*	*
6.55%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
0.14%	17.1%	17.1%	17.0%	16.5%	14.5%	2.7%	(9.0)%	(19.9)%	(33.9)%	(33.9)%
0.28%	16.6%	16.6%	16.5%	16.0%	14.1%	2.4%	(9.3)%	(20.1)%	(33.9)%	(33.9)%
2.28%	9.9%	9.9%	9.8%	9.4%	7.7%	(2.4)%	(12.5)%	(21.8)%	(33.9)%	(33.9)%
4.28%	3.2%	3.2%	3.2%	2.9%	1.4%	(7.1)%	(15.6)%	(23.6)%	(33.9)%	(33.9)%
5.30%	(0.1)%	(0.1)%	(0.2)%	(0.4)%	(1.7)%	(9.5)%	(17.2)%	(24.5)%	(33.9)%	(33.9)%

Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	350%	600%	900%	1200%	1500%	2200%
0.170%	53.8%	50.0%	30.0%	7.9%	(22.6)%	(60.1)%	*	*
0.349%	51.5%	47.7%	27.8%	5.9%	(24.3)%	(61.5)%	*	*
2.349%	25.7%	22.2%	4.2%	(15.8)%	(43.2)%	(77.1)%	*	*
4.349%	(2.1)%	(5.2)%	(21.3)%	(39.0)%	(63.6)%	(95.4)%	*	*
5.000%	*	*	*	*	*	*	*	*

Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
0.170%	58.0%	54.2%	46.3%	42.2%	38.1%	11.4%	(19.5)%	(57.6)%	*	*
0.349%	55.9%	52.0%	44.2%	40.2%	36.0%	9.6%	(21.1)%	(58.9)%	*	*
2.349%	32.4%	28.9%	21.6%	17.9%	14.1%	(10.2)%	(38.3)%	(73.1)%	*	*
4.349%	9.2%	6.0%	(0.6)%	(4.0)%	(7.4)%	(29.6)%	(55.3)%	(87.7)%	*	*
5.770%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
0.170%	53.5%	49.7%	41.9%	37.9%	33.8%	7.6%	(22.8)%	(60.4)%	*	*
0.349%	51.5%	47.7%	40.0%	36.0%	32.0%	5.9%	(24.3)%	(61.6)%	*	*
2.349%	29.7%	26.2%	19.1%	15.4%	11.7%	(12.4)%	(40.3)%	(74.7)%	*	*
4.349%	8.1%	4.9%	(1.7)%	(5.1)%	(8.5)%	(30.6)%	(56.3)%	(88.8)%	*	*
5.770%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**200%**	**250%**	**300%**	**600%**	**900%**	**1200%**	**1500%**	**2200%**
0.170%	46.1%	41.2%	33.1%	33.1%	33.1%	10.1%	(22.2)%	(64.7)%	*	*
0.349%	44.5%	39.5%	31.5%	31.5%	31.5%	8.5%	(23.7)%	(66.0)%	*	*
2.349%	26.6%	21.6%	14.4%	14.4%	14.4%	(9.1)%	(40.8)%	(81.9)%	*	*
4.349%	8.0%	2.7%	(3.0)%	(3.0)%	(3.0)%	(27.9)%	(60.1)%	*	*	*
6.550%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	**50%**	**100%**	**350%**	**600%**	**900%**	**1200%**	**1500%**	**2200%**
0.170%	56.0%	52.3%	33.0%	11.7%	(17.3)%	(52.6)%	*	*
0.339%	54.0%	50.4%	31.1%	10.0%	(18.9)%	(54.0)%	*	*
2.339%	31.4%	28.0%	10.0%	(9.8)%	(36.9)%	(69.9)%	*	*
4.339%	9.0%	5.8%	(10.9)%	(29.2)%	(54.6)%	(86.2)%	*	*
5.770%	*	*	*	*	*	*	*	*

Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	**50%**	**100%**	**350%**	**600%**	**900%**	**1200%**	**1500%**	**2200%**
0.170%	63.4%	59.5%	38.8%	16.0%	(15.5)%	(54.4)%	*	*
0.339%	61.2%	57.3%	36.8%	14.1%	(17.2)%	(55.7)%	*	*
2.339%	35.7%	32.1%	13.3%	(7.4)%	(35.9)%	(71.1)%	*	*
4.339%	10.8%	7.5%	(9.5)%	(28.3)%	(54.3)%	(87.1)%	*	*
5.770%	*	*	*	*	*	*	*	*

Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**120%**	**200%**	**250%**	**500%**	**800%**	**1200%**	**1500%**
0.130%	17.0%	16.9%	16.9%	16.3%	15.6%	13.6%	12.1%	10.3%	9.2%
0.261%	16.5%	16.5%	16.5%	15.9%	15.1%	13.2%	11.6%	9.9%	8.8%
2.261%	9.9%	9.8%	9.8%	9.3%	8.6%	6.8%	5.5%	4.0%	3.0%
4.261%	3.3%	3.2%	3.2%	2.9%	2.1%	0.6%	(0.6)%	(1.9)%	(2.7)%
5.300%	(0.1)%	(0.2)%	(0.2)%	(0.5)%	(1.2)%	(2.6)%	(3.7)%	(4.9)%	(5.7)%

Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**120%**	**200%**	**250%**	**500%**	**800%**	**1200%**	**1500%**
0.130%	17.2%	17.2%	17.2%	17.2%	16.8%	15.7%	14.9%	14.1%	13.5%
0.261%	16.8%	16.8%	16.8%	16.7%	16.3%	15.3%	14.5%	13.7%	13.1%
2.261%	10.0%	10.0%	10.0%	9.9%	9.6%	8.7%	8.1%	7.4%	6.9%
4.261%	3.4%	3.3%	3.3%	3.3%	3.0%	2.2%	1.7%	1.2%	0.8%
5.300%	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.4)%	(1.1)%	(1.5)%	(2.0)%	(2.3)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3 and Group 5 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	7.50%
Group 2 MBS	180 months	180 months	6.50%
Group 3 MBS	360 months	360 months	8.50%
Group 4 Underlying REMIC Certificates	360 months	355 months	8.50%
Group 5 MBS	360 months	360 months	8.50%
Group 6 MBS	360 months	360 months	9.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant PSA level*.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	PD, PI†, PA and PJ Classes								
	PSA Prepayment Assumption								
Date	**0%**	**100%**	**120%**	**200%**	**250%**	**500%**	**800%**	**1200%**	**1500%**
Initial Percent	100	100	100	100	100	100	100	100	100
May 2011	85	50	45	45	45	45	45	45	38
May 2012	69	0	0	0	0	0	0	0	0
May 2013	51	0	0	0	0	0	0	0	0
May 2014	33	0	0	0	0	0	0	0	0
May 2015	12	0	0	0	0	0	0	0	0
May 2016	0	0	0	0	0	0	0	0	0
May 2017	0	0	0	0	0	0	0	0	0
May 2018	0	0	0	0	0	0	0	0	0
May 2019	0	0	0	0	0	0	0	0	0
May 2020	0	0	0	0	0	0	0	0	0
May 2021	0	0	0	0	0	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	3.0	1.0	0.9	0.9	0.9	0.9	0.9	0.9	0.8

	PB, PF and PS† Classes								
	PSA Prepayment Assumption								
Date	**0%**	**100%**	**120%**	**200%**	**250%**	**500%**	**800%**	**1200%**	**1500%**
Initial Percent	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100
May 2012	100	96	95	95	95	95	77	49	30
May 2013	100	86	82	82	82	66	34	5	0
May 2014	100	75	71	71	71	41	12	0	0
May 2015	100	66	60	60	60	25	0	0	0
May 2016	99	57	50	50	50	13	0	0	0
May 2017	97	48	41	41	41	5	0	0	0
May 2018	94	40	33	33	33	0	0	0	0
May 2019	92	33	25	25	25	0	0	0	0
May 2020	89	26	19	19	19	0	0	0	0
May 2021	86	19	13	13	13	0	0	0	0
May 2022	82	13	9	9	9	0	0	0	0
May 2023	79	7	5	5	5	0	0	0	0
May 2024	75	2	2	2	2	0	0	0	0
May 2025	71	0	0	0	0	0	0	0	0
May 2026	66	0	0	0	0	0	0	0	0
May 2027	61	0	0	0	0	0	0	0	0
May 2028	56	0	0	0	0	0	0	0	0
May 2029	50	0	0	0	0	0	0	0	0
May 2030	44	0	0	0	0	0	0	0	0
May 2031	38	0	0	0	0	0	0	0	0
May 2032	31	0	0	0	0	0	0	0	0
May 2033	23	0	0	0	0	0	0	0	0
May 2034	15	0	0	0	0	0	0	0	0
May 2035	6	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.1	7.2	6.6	6.6	6.6	4.0	2.8	2.1	1.8

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CJ, CI† and PC Classes								
	PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	500%	800%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100
May 2012	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	38
May 2014	100	100	100	100	100	100	100	40	4
May 2015	100	100	100	100	100	100	99	11	*
May 2016	100	100	100	100	100	100	51	3	*
May 2017	100	100	100	100	100	100	26	1	*
May 2018	100	100	100	100	100	97	13	*	*
May 2019	100	100	100	100	100	66	7	*	*
May 2020	100	100	100	100	100	45	3	*	*
May 2021	100	100	100	100	100	31	2	*	0
May 2022	100	100	100	100	100	21	1	*	0
May 2023	100	100	100	100	100	14	*	*	0
May 2024	100	100	100	100	100	9	*	*	0
May 2025	100	94	94	94	94	6	*	*	0
May 2026	100	76	76	76	76	4	*	*	0
May 2027	100	61	61	61	61	3	*	*	0
May 2028	100	49	49	49	49	2	*	0	0
May 2029	100	39	39	39	39	1	*	0	0
May 2030	100	31	31	31	31	1	*	0	0
May 2031	100	24	24	24	24	1	*	0	0
May 2032	100	19	19	19	19	*	*	0	0
May 2033	100	14	14	14	14	*	*	0	0
May 2034	100	11	11	11	11	*	*	0	0
May 2035	100	8	8	8	8	*	*	0	0
May 2036	72	5	5	5	5	*	*	0	0
May 2037	3	3	3	3	3	*	*	0	0
May 2038	2	2	2	2	2	*	*	0	0
May 2039	1	1	1	1	1	*	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	18.9	18.9	18.9	18.9	10.5	6.5	4.1	3.1

Date	KF and KS Classes								
	PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	500%	800%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	94	91	73	51	21	0
May 2012	100	100	100	81	70	15	0	0	0
May 2013	100	100	100	66	46	0	0	0	0
May 2014	100	100	100	54	28	0	0	0	0
May 2015	100	100	100	45	15	0	0	0	0
May 2016	100	100	100	39	7	0	0	0	0
May 2017	100	100	100	35	2	0	0	0	0
May 2018	100	100	100	32	*	0	0	0	0
May 2019	100	100	100	31	0	0	0	0	0
May 2020	100	100	97	30	0	0	0	0	0
May 2021	100	100	94	28	0	0	0	0	0
May 2022	100	100	90	26	0	0	0	0	0
May 2023	100	100	85	23	0	0	0	0	0
May 2024	100	100	79	21	0	0	0	0	0
May 2025	100	93	73	19	0	0	0	0	0
May 2026	100	86	67	17	0	0	0	0	0
May 2027	100	79	61	15	0	0	0	0	0
May 2028	100	72	55	13	0	0	0	0	0
May 2029	100	65	49	11	0	0	0	0	0
May 2030	100	58	43	9	0	0	0	0	0
May 2031	100	51	38	8	0	0	0	0	0
May 2032	100	44	32	7	0	0	0	0	0
May 2033	100	38	27	5	0	0	0	0	0
May 2034	100	31	22	4	0	0	0	0	0
May 2035	100	25	18	3	0	0	0	0	0
May 2036	100	20	14	2	0	0	0	0	0
May 2037	95	14	10	2	0	0	0	0	0
May 2038	66	9	6	1	0	0	0	0	0
May 2039	34	4	3	*	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	21.4	19.2	7.7	3.1	1.4	1.0	0.7	0.6

Date	SQ Class								
	PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	500%	800%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	90	84	54	18	0	0
May 2012	100	100	100	69	50	0	0	0	0
May 2013	100	100	100	43	10	0	0	0	0
May 2014	100	100	100	23	0	0	0	0	0
May 2015	100	100	100	8	0	0	0	0	0
May 2016	100	100	100	0	0	0	0	0	0
May 2017	100	100	100	0	0	0	0	0	0
May 2018	100	100	100	0	0	0	0	0	0
May 2019	100	100	99	0	0	0	0	0	0
May 2020	100	100	96	0	0	0	0	0	0
May 2021	100	100	90	0	0	0	0	0	0
May 2022	100	100	83	0	0	0	0	0	0
May 2023	100	100	74	0	0	0	0	0	0
May 2024	100	100	65	0	0	0	0	0	0
May 2025	100	89	55	0	0	0	0	0	0
May 2026	100	77	45	0	0	0	0	0	0
May 2027	100	66	35	0	0	0	0	0	0
May 2028	100	54	25	0	0	0	0	0	0
May 2029	100	42	15	0	0	0	0	0	0
May 2030	100	30	5	0	0	0	0	0	0
May 2031	100	18	0	0	0	0	0	0	0
May 2032	100	7	0	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0
May 2037	91	0	0	0	0	0	0	0	0
May 2038	43	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	18.3	15.4	2.9	2.0	1.0	0.7	0.5	0.5

Date	ST Class								
	PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	500%	800%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	36	0
May 2012	100	100	100	100	100	17	0	0	0
May 2013	100	100	100	100	100	0	0	0	0
May 2014	100	100	100	100	59	0	0	0	0
May 2015	100	100	100	100	16	0	0	0	0
May 2016	100	100	100	96	0	0	0	0	0
May 2017	100	100	100	82	0	0	0	0	0
May 2018	100	100	100	75	0	0	0	0	0
May 2019	100	100	100	71	0	0	0	0	0
May 2020	100	100	100	66	0	0	0	0	0
May 2021	100	100	100	59	0	0	0	0	0
May 2022	100	100	100	52	0	0	0	0	0
May 2023	100	100	100	45	0	0	0	0	0
May 2024	100	100	100	37	0	0	0	0	0
May 2025	100	100	100	30	0	0	0	0	0
May 2026	100	100	100	23	0	0	0	0	0
May 2027	100	100	100	16	0	0	0	0	0
May 2028	100	100	100	9	0	0	0	0	0
May 2029	100	100	100	3	0	0	0	0	0
May 2030	100	100	100	0	0	0	0	0	0
May 2031	100	100	92	0	0	0	0	0	0
May 2032	100	100	74	0	0	0	0	0	0
May 2033	100	92	58	0	0	0	0	0	0
May 2034	100	71	42	0	0	0	0	0	0
May 2035	100	51	27	0	0	0	0	0	0
May 2036	100	32	12	0	0	0	0	0	0
May 2037	100	14	0	0	0	0	0	0	0
May 2038	100	0	0	0	0	0	0	0	0
May 2039	80	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	25.1	23.6	12.2	4.3	1.9	1.3	1.0	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	SV Class									QS Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
Date	0%	100%	120%	200%	250%	500%	800%	1200%	1500%	0%	100%	120%	200%	250%	500%	800%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	52	0
May 2012	100	100	100	100	100	100	0	0	0	100	100	100	100	100	37	0	0	0
May 2013	100	100	100	100	100	0	0	0	0	100	100	100	100	100	0	0	0	0
May 2014	100	100	100	100	100	0	0	0	0	100	100	100	100	69	0	0	0	0
May 2015	100	100	100	100	100	0	0	0	0	100	100	100	100	37	0	0	0	0
May 2016	100	100	100	100	67	0	0	0	0	100	100	100	97	17	0	0	0	0
May 2017	100	100	100	100	20	0	0	0	0	100	100	100	87	5	0	0	0	0
May 2018	100	100	100	100	1	0	0	0	0	100	100	100	81	*	0	0	0	0
May 2019	100	100	100	100	*	0	0	0	0	100	100	100	78	*	0	0	0	0
May 2020	100	100	100	100	*	0	0	0	0	100	100	100	74	*	0	0	0	0
May 2021	100	100	100	100	*	0	0	0	0	100	100	100	69	*	0	0	0	0
May 2022	100	100	100	100	*	0	0	0	0	100	100	100	64	*	0	0	0	0
May 2023	100	100	100	100	*	0	0	0	0	100	100	100	59	*	0	0	0	0
May 2024	100	100	100	100	*	0	0	0	0	100	100	100	53	*	0	0	0	0
May 2025	100	100	100	100	*	0	0	0	0	100	100	100	47	*	0	0	0	0
May 2026	100	100	100	100	*	0	0	0	0	100	100	100	42	*	0	0	0	0
May 2027	100	100	100	100	*	0	0	0	0	100	100	100	37	*	0	0	0	0
May 2028	100	100	100	100	*	0	0	0	0	100	100	100	32	*	0	0	0	0
May 2029	100	100	100	100	*	0	0	0	0	100	100	100	28	*	0	0	0	0
May 2030	100	100	100	94	*	0	0	0	0	100	100	100	23	*	0	0	0	0
May 2031	100	100	100	79	*	0	0	0	0	100	100	94	20	*	0	0	0	0
May 2032	100	100	100	65	*	0	0	0	0	100	100	81	16	*	0	0	0	0
May 2033	100	100	100	53	*	0	0	0	0	100	94	68	13	*	0	0	0	0
May 2034	100	100	100	42	*	0	0	0	0	100	78	56	11	*	0	0	0	0
May 2035	100	100	100	32	*	0	0	0	0	100	63	45	8	*	0	0	0	0
May 2036	100	100	100	24	*	0	0	0	0	100	49	34	6	*	0	0	0	0
May 2037	100	100	98	16	*	0	0	0	0	100	35	24	4	*	0	0	0	0
May 2038	100	88	61	10	*	0	0	0	0	100	22	15	2	*	0	0	0	0
May 2039	100	39	27	4	*	0	0	0	0	85	10	7	1	*	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	28.8	28.4	23.7	6.4	2.2	1.5	1.2	1.0	29.5	26.1	24.8	15.1	4.8	2.0	1.4	1.0	0.9

	DC, MI†, DA and DE Classes					DB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
Date	0%	100%	200%	500%	900%	0%	100%	200%	500%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	95	89	85	72	54	100	100	100	100	100
May 2012	90	78	68	43	16	100	100	100	100	100
May 2013	85	66	54	24	0	100	100	100	100	96
May 2014	80	56	41	11	0	100	100	100	100	41
May 2015	74	46	31	2	0	100	100	100	100	17
May 2016	67	37	22	0	0	100	100	100	73	7
May 2017	60	29	14	0	0	100	100	100	45	3
May 2018	53	21	8	0	0	100	100	100	28	1
May 2019	45	14	2	0	0	100	100	100	16	*
May 2020	37	7	0	0	0	100	100	82	9	*
May 2021	28	1	0	0	0	100	100	54	5	*
May 2022	19	0	0	0	0	100	65	30	2	*
May 2023	9	0	0	0	0	100	25	11	1	*
May 2024	0	0	0	0	0	86	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.0	5.0	3.8	2.0	1.2	14.5	12.4	11.3	7.3	4.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FD and SD† Classes

Date	PSA Prepayment Assumption									
	0%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	99	93	87	84	81	63	45	28	10	0
May 2012	98	86	75	70	65	40	21	8	1	0
May 2013	98	79	65	59	53	25	9	2	*	0
May 2014	97	73	56	49	43	16	4	1	*	0
May 2015	95	68	49	41	34	10	2	*	*	0
May 2016	94	62	42	34	27	6	1	*	*	0
May 2017	93	57	36	28	22	4	*	*	*	0
May 2018	92	53	31	24	18	2	*	*	0	0
May 2019	90	48	27	19	14	2	*	*	0	0
May 2020	89	44	23	16	11	1	*	*	0	0
May 2021	87	40	19	13	9	1	*	*	0	0
May 2022	85	36	16	11	7	*	*	*	0	0
May 2023	83	33	14	9	6	*	*	*	0	0
May 2024	81	29	12	7	4	*	*	*	0	0
May 2025	78	26	10	6	3	*	*	0	0	0
May 2026	75	23	8	5	3	*	*	0	0	0
May 2027	72	21	7	4	2	*	*	0	0	0
May 2028	69	18	6	3	2	*	*	0	0	0
May 2029	66	16	4	2	1	*	*	0	0	0
May 2030	62	13	4	2	1	*	*	0	0	0
May 2031	58	11	3	1	1	*	*	0	0	0
May 2032	53	9	2	1	*	*	*	0	0	0
May 2033	49	7	2	1	*	*	0	0	0	0
May 2034	43	5	1	*	*	*	0	0	0	0
May 2035	37	4	1	*	*	*	0	0	0	0
May 2036	31	2	*	*	*	*	0	0	0	0
May 2037	24	1	*	*	*	*	0	0	0	0
May 2038	17	0	0	0	0	0	0	0	0	0
May 2039	9	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	10.1	6.5	5.4	4.6	2.2	1.3	0.8	0.5	0.1

FA, SH† and SM† Classes

Date	PSA Prepayment Assumption									
	0%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	99	93	87	84	81	63	45	28	10	0
May 2012	98	86	75	70	65	40	21	8	1	0
May 2013	98	79	65	59	53	25	9	2	*	0
May 2014	97	73	56	49	43	16	4	1	*	0
May 2015	95	68	49	41	34	10	2	*	*	0
May 2016	94	62	42	34	27	6	1	*	*	0
May 2017	93	57	36	28	22	4	*	*	*	0
May 2018	92	53	31	24	18	2	*	*	0	0
May 2019	90	48	27	19	14	2	*	*	0	0
May 2020	89	44	23	16	11	1	*	*	0	0
May 2021	87	40	19	13	9	1	*	*	0	0
May 2022	85	36	16	11	7	*	*	*	0	0
May 2023	83	33	14	9	6	*	*	*	0	0
May 2024	81	29	12	7	4	*	*	*	0	0
May 2025	78	26	10	6	3	*	*	0	0	0
May 2026	75	23	8	5	3	*	*	0	0	0
May 2027	72	21	7	4	2	*	*	0	0	0
May 2028	69	18	6	3	2	*	*	0	0	0
May 2029	66	16	4	2	1	*	*	0	0	0
May 2030	62	13	4	2	1	*	*	0	0	0
May 2031	58	11	3	1	1	*	*	0	0	0
May 2032	53	9	2	1	*	*	*	0	0	0
May 2033	49	7	2	1	*	*	0	0	0	0
May 2034	43	5	1	*	*	*	0	0	0	0
May 2035	37	4	1	*	*	*	0	0	0	0
May 2036	31	2	*	*	*	*	0	0	0	0
May 2037	24	1	*	*	*	*	0	0	0	0
May 2038	17	0	0	0	0	0	0	0	0	0
May 2039	9	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	10.1	6.5	5.4	4.6	2.2	1.3	0.8	0.5	0.1

AP, FP and SP† Classes

Date	PSA Prepayment Assumption									
	0%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	99	91	83	83	83	72	50	27	5	0
May 2012	98	82	69	69	69	43	18	2	0	0
May 2013	97	74	56	56	56	24	4	0	0	0
May 2014	96	66	45	45	45	12	0	0	0	0
May 2015	94	59	35	35	35	5	0	0	0	0
May 2016	93	53	27	27	27	*	0	0	0	0
May 2017	91	46	20	20	20	0	0	0	0	0
May 2018	90	40	15	15	15	0	0	0	0	0
May 2019	88	35	10	10	10	0	0	0	0	0
May 2020	86	29	6	6	6	0	0	0	0	0
May 2021	83	24	4	4	4	0	0	0	0	0
May 2022	81	20	1	1	1	0	0	0	0	0
May 2023	78	15	0	0	0	0	0	0	0	0
May 2024	76	11	0	0	0	0	0	0	0	0
May 2025	72	7	0	0	0	0	0	0	0	0
May 2026	69	4	0	0	0	0	0	0	0	0
May 2027	65	*	0	0	0	0	0	0	0	0
May 2028	61	0	0	0	0	0	0	0	0	0
May 2029	57	0	0	0	0	0	0	0	0	0
May 2030	52	0	0	0	0	0	0	0	0	0
May 2031	47	0	0	0	0	0	0	0	0	0
May 2032	41	0	0	0	0	0	0	0	0	0
May 2033	35	0	0	0	0	0	0	0	0	0
May 2034	28	0	0	0	0	0	0	0	0	0
May 2035	21	0	0	0	0	0	0	0	0	0
May 2036	13	0	0	0	0	0	0	0	0	0
May 2037	5	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.7	7.1	4.2	4.2	4.2	2.1	1.2	0.8	0.4	0.1

DN, ID† and BP Classes

Date	PSA Prepayment Assumption									
	0%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	0
May 2012	100	100	100	100	100	100	100	100	16	0
May 2013	100	100	100	100	100	100	100	35	2	0
May 2014	100	100	100	100	100	100	69	10	*	0
May 2015	100	100	100	100	100	100	31	3	*	0
May 2016	100	100	100	100	100	100	14	1	*	0
May 2017	100	100	100	100	100	64	6	*	*	0
May 2018	100	100	100	100	100	40	3	*	*	0
May 2019	100	100	100	100	100	25	1	*	*	0
May 2020	100	100	100	100	100	15	1	*	0	0
May 2021	100	100	100	100	100	10	*	*	0	0
May 2022	100	100	100	100	100	6	*	*	0	0
May 2023	100	100	91	91	91	4	*	*	0	0
May 2024	100	100	72	72	72	2	*	*	0	0
May 2025	100	100	56	56	56	1	*	*	0	0
May 2026	100	100	43	43	43	1	*	*	0	0
May 2027	100	100	33	33	33	*	*	0	0	0
May 2028	100	58	25	25	25	*	*	0	0	0
May 2029	100	19	19	19	19	*	*	0	0	0
May 2030	100	14	14	14	14	*	*	0	0	0
May 2031	100	10	10	10	10	*	*	0	0	0
May 2032	100	7	7	7	7	*	*	0	0	0
May 2033	100	5	5	5	5	*	*	0	0	0
May 2034	100	3	3	3	3	*	*	0	0	0
May 2035	100	2	2	2	2	*	*	0	0	0
May 2036	100	1	1	1	1	*	0	0	0	0
May 2037	100	*	*	*	*	*	0	0	0	0
May 2038	39	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	18.7	16.4	16.4	16.4	8.2	4.8	3.0	1.7	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

GF, GS and PU Classes

Date	PSA Prepayment Assumption									
	0%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	80	59	0	0	0	0	0
May 2012	100	100	100	65	32	0	0	0	0	0
May 2013	100	100	100	56	14	0	0	0	0	0
May 2014	100	100	100	50	5	0	0	0	0	0
May 2015	100	100	100	47	*	0	0	0	0	0
May 2016	100	100	100	45	*	0	0	0	0	0
May 2017	100	100	97	43	*	0	0	0	0	0
May 2018	100	100	92	40	*	0	0	0	0	0
May 2019	100	100	86	37	*	0	0	0	0	0
May 2020	100	100	79	33	*	0	0	0	0	0
May 2021	100	100	72	30	*	0	0	0	0	0
May 2022	100	100	65	26	*	0	0	0	0	0
May 2023	100	100	57	23	*	0	0	0	0	0
May 2024	100	100	50	20	*	0	0	0	0	0
May 2025	100	100	44	17	*	0	0	0	0	0
May 2026	100	100	38	14	*	0	0	0	0	0
May 2027	100	100	32	12	*	0	0	0	0	0
May 2028	100	100	27	10	*	0	0	0	0	0
May 2029	100	100	23	8	*	0	0	0	0	0
May 2030	100	86	19	6	*	0	0	0	0	0
May 2031	100	73	15	5	*	0	0	0	0	0
May 2032	100	60	12	4	*	0	0	0	0	0
May 2033	100	48	9	3	*	0	0	0	0	0
May 2034	100	36	6	2	*	0	0	0	0	0
May 2035	100	25	4	1	*	0	0	0	0	0
May 2036	100	14	2	1	*	0	0	0	0	0
May 2037	100	4	1	*	*	0	0	0	0	0
May 2038	100	0	0	0	0	0	0	0	0	0
May 2039	61	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	23.0	14.8	7.3	1.6	0.3	0.2	0.1	0.1	0.1

FC, SC† and IC† Classes

Date	PSA Prepayment Assumption							
	0%	100%	350%	600%	900%	1200%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100
May 2011	99	92	77	63	45	27	10	0
May 2012	98	85	60	39	20	8	1	0
May 2013	97	78	46	25	9	2	*	0
May 2014	96	71	36	15	4	1	*	0
May 2015	95	65	27	10	2	*	*	0
May 2016	94	59	21	6	1	*	*	0
May 2017	93	54	16	4	*	*	*	0
May 2018	91	49	12	2	*	*	0	0
May 2019	90	44	9	1	*	*	0	0
May 2020	88	40	7	1	*	*	0	0
May 2021	86	35	5	1	*	*	0	0
May 2022	84	31	4	*	*	*	0	0
May 2023	82	27	3	*	*	*	0	0
May 2024	80	24	2	*	*	0	0	0
May 2025	77	21	2	*	*	0	0	0
May 2026	74	17	1	*	*	0	0	0
May 2027	71	14	1	*	*	0	0	0
May 2028	68	12	1	*	*	0	0	0
May 2029	64	9	*	*	*	0	0	0
May 2030	61	7	*	*	*	0	0	0
May 2031	56	4	*	*	*	0	0	0
May 2032	52	2	*	*	0	0	0	0
May 2033	47	*	*	*	0	0	0	0
May 2034	41	0	0	0	0	0	0	0
May 2035	35	0	0	0	0	0	0	0
May 2036	29	0	0	0	0	0	0	0
May 2037	21	0	0	0	0	0	0	0
May 2038	14	0	0	0	0	0	0	0
May 2039	5	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.4	8.9	3.8	2.2	1.3	0.8	0.5	0.1

FE, SE†, EH, EI†, EP and EK Classes

Date	PSA Prepayment Assumption									
	0%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	98	91	84	84	84	74	53	32	11	0
May 2012	96	82	71	71	71	46	24	9	1	0
May 2013	94	73	59	59	59	29	11	2	0	0
May 2014	92	65	49	49	49	18	5	*	0	0
May 2015	90	57	40	40	40	11	2	0	0	0
May 2016	87	50	32	32	32	7	1	0	0	0
May 2017	85	43	25	25	25	4	*	0	0	0
May 2018	82	36	20	20	20	2	0	0	0	0
May 2019	79	29	16	16	16	1	0	0	0	0
May 2020	76	23	13	13	13	1	0	0	0	0
May 2021	72	17	10	10	10	*	0	0	0	0
May 2022	68	11	8	8	8	0	0	0	0	0
May 2023	64	6	6	6	6	0	0	0	0	0
May 2024	60	5	5	5	5	0	0	0	0	0
May 2025	55	4	4	4	4	0	0	0	0	0
May 2026	50	3	3	3	3	0	0	0	0	0
May 2027	45	2	2	2	2	0	0	0	0	0
May 2028	39	1	1	1	1	0	0	0	0	0
May 2029	33	1	1	1	1	0	0	0	0	0
May 2030	26	1	1	1	1	0	0	0	0	0
May 2031	19	*	*	*	*	0	0	0	0	0
May 2032	11	*	*	*	*	0	0	0	0	0
May 2033	3	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.8	6.5	5.0	5.0	5.0	2.5	1.5	0.9	0.5	0.1

EB Class

Date	PSA Prepayment Assumption									
	0%	100%	200%	250%	300%	600%	900%	1200%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	0
May 2012	100	100	100	100	100	100	100	100	100	0
May 2013	100	100	100	100	100	100	100	100	26	0
May 2014	100	100	100	100	100	100	100	100	3	0
May 2015	100	100	100	100	100	100	100	43	*	0
May 2016	100	100	100	100	100	100	100	12	*	0
May 2017	100	100	100	100	100	100	100	3	*	0
May 2018	100	100	100	100	100	100	47	1	*	0
May 2019	100	100	100	100	100	100	21	*	*	0
May 2020	100	100	100	100	100	100	9	*	*	0
May 2021	100	100	100	100	100	100	4	*	0	0
May 2022	100	100	100	100	100	97	2	*	0	0
May 2023	100	100	100	100	100	60	1	*	0	0
May 2024	100	100	100	100	100	37	*	*	0	0
May 2025	100	100	100	100	100	22	*	*	0	0
May 2026	100	100	100	100	100	13	*	*	0	0
May 2027	100	100	100	100	100	8	*	*	0	0
May 2028	100	100	100	100	100	5	*	*	0	0
May 2029	100	100	100	100	100	3	*	0	0	0
May 2030	100	100	100	100	100	2	*	0	0	0
May 2031	100	100	100	100	100	1	*	0	0	0
May 2032	100	100	100	100	100	1	*	0	0	0
May 2033	100	85	85	85	85	*	*	0	0	0
May 2034	55	55	55	55	55	*	*	0	0	0
May 2035	33	33	33	33	33	*	*	0	0	0
May 2036	16	16	16	16	16	*	*	0	0	0
May 2037	4	4	4	4	4	*	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.6	24.5	24.5	24.5	24.5	14.0	8.3	5.2	2.9	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	PZ Class									
	PSA Prepayment Assumption									
Date	**0%**	**100%**	**200%**	**250%**	**300%**	**600%**	**900%**	**1200%**	**1500%**	**2200%**
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	100	80	60	0	0	0	0	0
May 2012	110	110	100	66	32	0	0	0	0	0
May 2013	116	116	100	56	15	0	0	0	0	0
May 2014	122	122	100	50	5	0	0	0	0	0
May 2015	128	128	100	47	*	0	0	0	0	0
May 2016	135	135	100	46	*	0	0	0	0	0
May 2017	142	142	97	43	*	0	0	0	0	0
May 2018	149	149	92	41	*	0	0	0	0	0
May 2019	157	157	86	37	*	0	0	0	0	0
May 2020	165	165	79	33	*	0	0	0	0	0
May 2021	173	173	72	30	*	0	0	0	0	0
May 2022	182	182	65	26	*	0	0	0	0	0
May 2023	191	188	58	23	*	0	0	0	0	0
May 2024	201	173	51	20	*	0	0	0	0	0
May 2025	211	158	44	17	*	0	0	0	0	0
May 2026	222	144	38	14	*	0	0	0	0	0
May 2027	234	129	33	12	*	0	0	0	0	0
May 2028	246	114	27	10	*	0	0	0	0	0
May 2029	258	100	23	8	*	0	0	0	0	0
May 2030	271	86	19	6	*	0	0	0	0	0
May 2031	285	73	15	5	*	0	0	0	0	0
May 2032	300	60	12	4	*	0	0	0	0	0
May 2033	315	48	9	3	*	0	0	0	0	0
May 2034	297	36	6	2	*	0	0	0	0	0
May 2035	258	25	4	1	*	0	0	0	0	0
May 2036	215	14	2	1	*	0	0	0	0	0
May 2037	168	4	1	*	*	0	0	0	0	0
May 2038	117	0	0	0	0	0	0	0	0	0
May 2039	61	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	19.7	14.8	7.3	1.6	0.3	0.2	0.1	0.1	0.1

	FN Class							
	PSA Prepayment Assumption							
Date	**0%**	**100%**	**350%**	**600%**	**900%**	**1200%**	**1500%**	**2200%**
Initial Percent	100	100	100	100	100	100	100	100
May 2011	99	93	79	65	48	31	13	0
May 2012	99	86	62	41	22	9	1	0
May 2013	98	80	48	26	10	2	*	0
May 2014	97	74	37	16	4	1	*	0
May 2015	96	68	29	10	2	*	*	0
May 2016	95	63	22	6	1	*	*	0
May 2017	94	58	17	4	*	*	*	0
May 2018	92	53	13	3	*	*	*	0
May 2019	91	49	10	2	*	*	0	0
May 2020	89	45	8	1	*	*	0	0
May 2021	88	41	6	1	*	*	0	0
May 2022	86	37	5	*	*	*	0	0
May 2023	84	33	4	*	*	*	0	0
May 2024	82	30	3	*	*	*	0	0
May 2025	79	27	2	*	*	0	0	0
May 2026	77	24	2	*	*	0	0	0
May 2027	74	21	1	*	*	0	0	0
May 2028	71	19	1	*	*	0	0	0
May 2029	67	16	1	*	*	0	0	0
May 2030	64	14	*	*	*	0	0	0
May 2031	59	12	*	*	*	0	0	0
May 2032	55	10	*	*	*	0	0	0
May 2033	50	8	*	*	0	0	0	0
May 2034	45	6	*	*	0	0	0	0
May 2035	39	4	*	*	0	0	0	0
May 2036	32	2	*	*	0	0	0	0
May 2037	25	1	*	*	0	0	0	0
May 2038	18	0	0	0	0	0	0	0
May 2039	9	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	10.3	4.0	2.3	1.4	0.9	0.6	0.1

	MS† Class							
	PSA Prepayment Assumption							
Date	**0%**	**100%**	**350%**	**600%**	**900%**	**1200%**	**1500%**	**2200%**
Initial Percent	100	100	100	100	100	100	100	100
May 2011	99	93	80	66	49	33	15	0
May 2012	99	87	62	42	22	9	2	0
May 2013	98	80	48	26	10	2	*	0
May 2014	97	74	38	17	5	1	*	0
May 2015	96	69	29	10	2	*	*	0
May 2016	95	63	23	7	1	*	*	0
May 2017	94	58	18	4	*	*	*	0
May 2018	92	54	14	3	*	*	*	0
May 2019	91	49	10	2	*	*	0	0
May 2020	89	45	8	1	*	*	0	0
May 2021	88	41	6	1	*	*	0	0
May 2022	86	37	5	*	*	*	0	0
May 2023	84	34	4	*	*	*	0	0
May 2024	82	30	3	*	*	*	0	0
May 2025	79	27	2	*	*	0	0	0
May 2026	77	24	2	*	*	0	0	0
May 2027	74	22	1	*	*	0	0	0
May 2028	71	19	1	*	*	0	0	0
May 2029	67	17	1	*	*	0	0	0
May 2030	64	14	*	*	*	0	0	0
May 2031	59	12	*	*	*	0	0	0
May 2032	55	10	*	*	*	0	0	0
May 2033	50	8	*	*	0	0	0	0
May 2034	45	6	*	*	0	0	0	0
May 2035	39	4	*	*	0	0	0	0
May 2036	32	3	*	*	0	0	0	0
May 2037	25	1	*	*	0	0	0	0
May 2038	18	0	0	0	0	0	0	0
May 2039	9	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	10.3	4.1	2.3	1.4	0.9	0.6	0.1

	NS† Class							
	PSA Prepayment Assumption							
Date	**0%**	**100%**	**350%**	**600%**	**900%**	**1200%**	**1500%**	**2200%**
Initial Percent	100	100	100	100	100	100	100	100
May 2011	99	93	78	63	45	28	10	0
May 2012	99	86	61	40	21	8	1	0
May 2013	98	80	47	25	9	2	*	0
May 2014	97	74	37	16	4	1	*	0
May 2015	96	68	28	10	2	*	*	0
May 2016	95	63	22	6	1	*	*	0
May 2017	94	58	17	4	*	*	*	0
May 2018	92	53	13	2	*	*	0	0
May 2019	91	48	10	2	*	*	0	0
May 2020	89	44	8	1	*	*	0	0
May 2021	88	40	6	1	*	*	0	0
May 2022	86	37	5	*	*	*	0	0
May 2023	84	33	3	*	*	*	0	0
May 2024	82	30	3	*	*	*	0	0
May 2025	79	27	2	*	*	0	0	0
May 2026	77	24	1	*	*	0	0	0
May 2027	74	21	1	*	*	0	0	0
May 2028	71	18	1	*	*	0	0	0
May 2029	67	16	1	*	*	0	0	0
May 2030	64	13	*	*	*	0	0	0
May 2031	59	11	*	*	*	0	0	0
May 2032	55	9	*	*	*	0	0	0
May 2033	50	7	*	*	0	0	0	0
May 2034	45	5	*	*	0	0	0	0
May 2035	39	3	*	*	0	0	0	0
May 2036	32	2	*	*	0	0	0	0
May 2037	25	0	0	0	0	0	0	0
May 2038	18	0	0	0	0	0	0	0
May 2039	9	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	10.1	4.0	2.2	1.3	0.8	0.5	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Class will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax

Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	200% PSA
3	250% PSA
4	350% PSA
5	250% PSA
6	350% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Goldman, Sachs & Co. (the “Dealer”) in exchange for the Trust MBS and the Group 4 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Group 4 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Principal Balance of Class	May 2010 Class Factor	Principal Balance or Notional Principal in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2009-106	FA	December 2009	31398GUJ6	(2)	FLT	January 2040	PT	$300,000,000	0.87020228	$85,105,782.00	6.428%	276	74
2009-106	SA	December 2009	31398GUK3	(2)	INV/IO	January 2040	NTL	300,000,000	0.87020228	85,105,782.00	6.428%	276	74

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.
(2) These Classes bear interest as further described in the Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to ensure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PD	$30,729,297	PA	$30,729,297	PAC	5.0%	FIX	31398RNR2	April 2017
PI	15,364,648(3)							
Recombination 2								
PD	30,729,297	PJ	30,729,297	PAC	3.5	FIX	31398RNS0	April 2017
PI	6,145,860(3)							
Recombination 3								
CJ	38,282,907	PC	38,282,907	PAC	5.0	FIX	31398RNT8	June 2040
CI	3,828,290(3)							
Recombination 4								
SQ	16,223,667	KS	27,039,445	SUP	(4)	INV	31398RNU5	June 2040
ST	8,111,834							
SV	2,703,944							
Recombination 5								
ST	8,111,834	QS	10,815,778	SUP	(4)	INV	31398RNV3	June 2040
SV	2,703,944							
Recombination 6								
DN	9,115,116	BP	9,115,116	PAC	5.0	FIX	31398RNW1	June 2040
ID	759,593(3)							
Recombination 7								
GF	16,793,925	PU	21,832,103	SUP	5.0	FIX	31398RNX9	June 2040
GS	5,038,178							
Recombination 8								
EH	46,981,446	EP	46,981,446	PAC/AD	4.0	FIX	31398RNY7	June 2040
EI	7,830,241(3)							
Recombination 9								
EH	46,981,446	EK	46,981,446	PAC/AD	3.5	FIX	31398RNZ4	June 2040
EI	3,915,121(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.
(3) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional principal balances are calculated.
(4) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$382,829,073.00	September 2014 . . .	$248,677,511.01	January 2019	$124,041,506.02
June 2010.	381,964,473.00	October 2014.	245,852,000.34	February 2019.	122,114,144.97
July 2010	380,997,710.14	November 2014	243,044,991.66	March 2019	120,215,042.75
August 2010	379,929,119.45	December 2014	240,256,368.44	April 2019	118,343,798.23
September 2010 . . .	378,759,099.16	January 2015	237,486,014.88	May 2019	116,500,015.82
October 2010.	377,488,110.59	February 2015.	234,733,815.91	June 2019.	114,683,305.47
November 2010	376,116,677.95	March 2015	231,999,657.16	July 2019	112,893,282.54
December 2010	374,645,388.04	April 2015	229,283,425.00	August 2019	111,129,567.79
January 2011	373,074,889.91	May 2015	226,585,006.49	September 2019 . . .	109,391,787.21
February 2011.	371,405,894.49	June 2015.	223,904,289.38	October 2019.	107,679,572.03
March 2011	369,639,174.13	July 2015	221,241,162.16	November 2019	105,992,558.64
April 2011	367,775,562.02	August 2015	218,595,513.98	December 2019	104,330,388.45
May 2011	365,815,951.64	September 2015 . . .	215,967,234.69	January 2020	102,692,707.92
June 2011.	363,761,296.07	October 2015.	213,356,214.83	February 2020.	101,079,168.40
July 2011	361,612,607.30	November 2015	210,762,345.63	March 2020	99,489,426.13
August 2011	359,370,955.42	December 2015	208,185,518.99	April 2020	97,923,142.14
September 2011 . . .	357,037,467.80	January 2016	205,625,627.47	May 2020	96,379,982.18
October 2011.	354,613,328.15	February 2016.	203,082,564.32	June 2020.	94,859,616.68
November 2011	352,099,775.57	March 2016	200,556,223.46	July 2020	93,361,720.64
December 2011	349,498,103.54	April 2016	198,046,499.44	August 2020	91,885,973.64
January 2012	346,809,658.81	May 2016	195,553,287.50	September 2020 . . .	90,432,059.71
February 2012.	344,035,840.28	June 2016.	193,076,483.52	October 2020.	88,999,667.28
March 2012	341,178,097.80	July 2016	190,615,984.02	November 2020	87,588,489.16
April 2012	338,237,930.90	August 2016	188,171,686.19	December 2020	86,198,222.44
May 2012	335,216,887.52	September 2016 . . .	185,743,487.84	January 2021	84,828,568.44
June 2012.	332,116,562.65	October 2016.	183,331,287.42	February 2021.	83,479,232.66
July 2012	328,938,596.90	November 2016	180,934,984.02	March 2021	82,149,924.70
August 2012	325,684,675.09	December 2016	178,554,477.36	April 2021	80,840,358.25
September 2012 . . .	322,356,524.73	January 2017	176,189,667.77	May 2021	79,550,250.98
October 2012.	319,050,039.26	February 2017.	173,840,456.21	June 2021.	78,279,324.52
November 2012	315,765,082.44	March 2017	171,506,744.27	July 2021	77,027,304.38
December 2012	312,501,518.90	April 2017	169,188,434.15	August 2021	75,793,919.93
January 2013	309,259,214.09	May 2017	166,885,428.63	September 2021 . . .	74,578,904.33
February 2013.	306,038,034.31	June 2017.	164,597,631.14	October 2021.	73,381,994.44
March 2013	302,837,846.69	July 2017	162,324,945.69	November 2021	72,202,930.85
April 2013	299,658,519.19	August 2017	160,067,276.88	December 2021	71,041,457.75
May 2013	296,499,920.60	September 2017 . . .	157,824,529.92	January 2022	69,897,322.92
June 2013.	293,361,920.51	October 2017.	155,596,610.61	February 2022.	68,770,277.69
July 2013	290,244,389.34	November 2017	153,383,425.33	March 2022	67,660,076.86
August 2013	287,147,198.30	December 2017	151,184,881.05	April 2022	66,566,478.65
September 2013 . . .	284,070,219.42	January 2018	149,000,885.32	May 2022	65,489,244.71
October 2013.	281,013,325.53	February 2018.	146,831,346.26	June 2022.	64,428,140.00
November 2013	277,976,390.22	March 2018	144,676,172.57	July 2022	63,382,932.78
December 2013	274,959,287.89	April 2018	142,535,273.52	August 2022	62,353,394.57
January 2014	271,961,893.74	May 2018	140,408,558.94	September 2022 . . .	61,339,300.09
February 2014.	268,984,083.73	June 2018.	138,295,939.22	October 2022.	60,340,427.23
March 2014	266,025,734.57	July 2018	136,197,325.33	November 2022	59,356,556.98
April 2014	263,086,723.78	August 2018	134,112,628.77	December 2022	58,387,473.41
May 2014	260,166,929.62	September 2018 . . .	132,041,761.60	January 2023	57,432,963.63
June 2014.	257,266,231.11	October 2018.	129,997,239.18	February 2023.	56,492,817.74
July 2014	254,384,508.03	November 2018	127,982,637.65	March 2023	55,566,828.78
August 2014	251,521,640.91	December 2018	125,997,532.73	April 2023	54,654,792.70

Aggregate Group I (Continued)

Distribution Date	Planned Balance
May 2023	$ 53,756,508.32
June 2023	52,871,777.29
July 2023	52,000,404.05
August 2023	51,142,195.77
September 2023	50,296,962.36
October 2023	49,464,516.39
November 2023	48,644,673.07
December 2023	47,837,250.21
January 2024	47,042,068.18
February 2024	46,258,949.90
March 2024	45,487,720.75
April 2024	44,728,208.61
May 2024	43,980,243.74
June 2024	43,243,658.84
July 2024	42,518,288.93
August 2024	41,803,971.38
September 2024	41,100,545.84
October 2024	40,407,854.23
November 2024	39,725,740.70
December 2024	39,054,051.59
January 2025	38,392,635.43
February 2025	37,741,342.88
March 2025	37,100,026.69
April 2025	36,468,541.71
May 2025	35,846,744.85
June 2025	35,234,495.01
July 2025	34,631,653.13
August 2025	34,038,082.07
September 2025	33,453,646.67
October 2025	32,878,213.65
November 2025	32,311,651.64
December 2025	31,753,831.11
January 2026	31,204,624.39
February 2026	30,663,905.59
March 2026	30,131,550.63
April 2026	29,607,437.16
May 2026	29,091,444.59
June 2026	28,583,454.03
July 2026	28,083,348.28
August 2026	27,591,011.78
September 2026	27,106,330.65
October 2026	26,629,192.60
November 2026	26,159,486.93
December 2026	25,697,104.52
January 2027	25,241,937.82
February 2027	24,793,880.78
March 2027	24,352,828.87
April 2027	23,918,679.03
May 2027	23,491,329.71
June 2027	23,070,680.74
July 2027	22,656,633.44
August 2027	22,249,090.48
September 2027	21,847,955.96
October 2027	21,453,135.32
November 2027	21,064,535.36
December 2027	$ 20,682,064.19
January 2028	20,305,631.24
February 2028	19,935,147.25
March 2028	19,570,524.21
April 2028	19,211,675.37
May 2028	18,858,515.23
June 2028	18,510,959.49
July 2028	18,168,925.06
August 2028	17,832,330.07
September 2028	17,501,093.77
October 2028	17,175,136.59
November 2028	16,854,380.11
December 2028	16,538,746.99
January 2029	16,228,161.05
February 2029	15,922,547.16
March 2029	15,621,831.29
April 2029	15,325,940.45
May 2029	15,034,802.71
June 2029	14,748,347.16
July 2029	14,466,503.92
August 2029	14,189,204.11
September 2029	13,916,379.83
October 2029	13,647,964.15
November 2029	13,383,891.12
December 2029	13,124,095.72
January 2030	12,868,513.88
February 2030	12,617,082.43
March 2030	12,369,739.13
April 2030	12,126,422.61
May 2030	11,887,072.41
June 2030	11,651,628.92
July 2030	11,420,033.40
August 2030	11,192,227.96
September 2030	10,968,155.52
October 2030	10,747,759.84
November 2030	10,530,985.50
December 2030	10,317,777.86
January 2031	10,108,083.07
February 2031	9,901,848.09
March 2031	9,699,020.59
April 2031	9,499,549.04
May 2031	9,303,382.65
June 2031	9,110,471.34
July 2031	8,920,765.77
August 2031	8,734,217.31
September 2031	8,550,778.05
October 2031	8,370,400.74
November 2031	8,193,038.86
December 2031	8,018,646.52
January 2032	7,847,178.51
February 2032	7,678,590.29
March 2032	7,512,837.96
April 2032	7,349,878.24
May 2032	7,189,668.49
June 2032	7,032,166.70
July 2032	$ 6,877,331.45
August 2032	6,725,121.94
September 2032	6,575,497.95
October 2032	6,428,419.86
November 2032	6,283,848.61
December 2032	6,141,745.72
January 2033	6,002,073.26
February 2033	5,864,793.87
March 2033	5,729,870.72
April 2033	5,597,267.51
May 2033	5,466,948.50
June 2033	5,338,878.45
July 2033	5,213,022.62
August 2033	5,089,346.82
September 2033	4,967,817.31
October 2033	4,848,400.89
November 2033	4,731,064.82
December 2033	4,615,776.83
January 2034	4,502,505.15
February 2034	4,391,218.46
March 2034	4,281,885.90
April 2034	4,174,477.06
May 2034	4,068,961.98
June 2034	3,965,311.14
July 2034	3,863,495.46
August 2034	3,763,486.27
September 2034	3,665,255.34
October 2034	3,568,774.84
November 2034	3,474,017.36
December 2034	3,380,955.90
January 2035	3,289,563.83
February 2035	3,199,814.94
March 2035	3,111,683.39
April 2035	3,025,143.74
May 2035	2,940,170.91
June 2035	2,856,740.19
July 2035	2,774,827.24
August 2035	2,694,408.08
September 2035	2,615,459.08
October 2035	2,537,956.97
November 2035	2,461,878.81
December 2035	2,387,202.01
January 2036	2,313,904.32
February 2036	2,241,963.80
March 2036	2,171,358.87
April 2036	2,102,068.22
May 2036	2,034,070.90
June 2036	1,967,346.26
July 2036	1,901,873.95
August 2036	1,837,633.93
September 2036	1,774,606.44
October 2036	1,712,772.05
November 2036	1,652,111.58
December 2036	1,592,606.17
January 2037	1,534,237.22

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2037.	$ 1,476,986.41	March 2038	$ 826,624.79	April 2039	$ 326,990.41
March 2037	1,420,835.71	April 2038	783,251.20	May 2039	293,919.07
April 2037	1,365,767.34	May 2038	740,751.75	June 2039.	261,551.01
May 2037	1,311,763.79	June 2038.	699,112.07	July 2039	229,874.45
June 2037.	1,258,807.82	July 2038	658,318.00	August 2039	198,877.78
July 2037	1,206,882.44	August 2038	618,355.59	September 2039 . . .	168,549.55
August 2037	1,155,970.92	September 2038 . . .	579,211.09	October 2039.	138,878.53
September 2037 . . .	1,106,056.79	October 2038.	540,870.99	November 2039	109,853.61
October 2037.	1,057,123.80	November 2038	503,321.96	December 2039	81,463.88
November 2037	1,009,155.97	December 2038	466,550.87	January 2040	53,698.60
December 2037	962,137.55	January 2039	430,544.81	February 2040.	26,547.16
January 2038	916,053.03	February 2039.	395,291.03	March 2040 and thereafter	0.00
February 2038.	870,887.13	March 2039	360,777.02		

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$128,167,897.00	June 2013.	$ 74,787,659.09	July 2016	$ 39,736,181.37
June 2010.	126,416,280.42	July 2013	73,630,103.70	August 2016	39,013,503.11
July 2010	124,684,067.04	August 2013	72,485,508.97	September 2016 . . .	38,303,460.61
August 2010	122,971,046.88	September 2013 . . .	71,353,733.95	October 2016.	37,605,837.98
September 2010 . . .	121,277,012.21	October 2013.	70,234,639.22	November 2016	36,920,422.97
October 2010.	119,601,757.52	November 2013	69,128,086.84	December 2016	36,247,006.93
November 2010	117,945,079.51	December 2013	68,033,940.35	January 2017	35,585,384.68
December 2010	116,306,777.03	January 2014	66,952,064.76	February 2017.	34,935,354.54
January 2011	114,686,651.13	February 2014.	65,882,326.52	March 2017	34,296,718.21
February 2011.	113,084,504.94	March 2014	64,824,593.54	April 2017	33,669,280.73
March 2011	111,500,143.73	April 2014	63,778,735.10	May 2017	33,052,850.43
April 2011	109,933,374.85	May 2014	62,744,621.93	June 2017.	32,447,238.88
May 2011	108,384,007.71	June 2014.	61,722,126.13	July 2017	31,852,260.82
June 2011.	106,851,853.76	July 2014	60,711,121.16	August 2017	31,267,734.10
July 2011	105,336,726.46	August 2014	59,711,481.87	September 2017 . . .	30,693,479.68
August 2011	103,838,441.29	September 2014 . . .	58,723,084.41	October 2017.	30,129,321.50
September 2011 . . .	102,356,815.69	October 2014.	57,745,806.30	November 2017	29,575,086.51
October 2011.	100,891,669.06	November 2014	56,779,526.36	December 2017	29,030,604.54
November 2011	99,442,822.75	December 2014	55,824,124.71	January 2018	28,495,708.33
December 2011	98,010,099.99	January 2015	54,879,482.75	February 2018.	27,970,233.43
January 2012	96,593,325.93	February 2015.	53,945,483.17	March 2018	27,454,018.14
February 2012.	95,192,327.60	March 2015	53,022,009.92	April 2018	26,946,903.54
March 2012	93,806,933.85	April 2015	52,108,948.18	May 2018	26,448,733.37
April 2012	92,436,975.40	May 2015	51,206,184.38	June 2018.	25,959,353.99
May 2012	91,082,284.77	June 2015.	50,313,606.17	July 2018	25,478,614.39
June 2012.	89,742,696.27	July 2015	49,431,102.38	August 2018	25,006,366.11
July 2012	88,418,045.98	August 2015	48,558,563.07	September 2018 . . .	24,542,463.17
August 2012	87,108,171.76	September 2015 . . .	47,695,879.48	October 2018.	24,086,762.08
September 2012 . . .	85,812,913.20	October 2015.	46,842,943.98	November 2018	23,639,121.77
October 2012.	84,532,111.60	November 2015	45,999,650.14	December 2018	23,199,403.58
November 2012	83,265,609.96	December 2015	45,167,656.93	January 2019	22,767,471.15
December 2012	82,013,252.97	January 2016	44,350,165.05	February 2019.	22,343,190.46
January 2013	80,774,887.00	February 2016.	43,546,927.22	March 2019	21,926,429.76
February 2013.	79,550,360.04	March 2016	42,757,700.33	April 2019	21,517,059.50
March 2013	78,339,521.73	April 2016	41,982,245.33	May 2019	21,114,952.36
April 2013	77,142,223.31	May 2016	41,220,327.23	June 2019.	20,719,983.15
May 2013	75,958,317.62	June 2016.	40,471,714.96	July 2019	20,332,028.81

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2019	$ 19,950,968.37	March 2024	$ 6,802,232.63	October 2028	$ 2,069,961.07
September 2019	19,576,682.89	April 2024	6,665,100.70	November 2028	2,022,122.34
October 2019	19,209,055.47	May 2024	6,530,500.00	December 2028	1,975,221.47
November 2019	18,847,971.17	June 2024	6,398,385.90	January 2029	1,929,241.37
December 2019	18,493,317.01	July 2024	6,268,714.54	February 2029	1,884,165.28
January 2020	18,144,981.93	August 2024	6,141,442.81	March 2029	1,839,976.73
February 2020	17,802,856.74	September 2024	6,016,528.34	April 2029	1,796,659.50
March 2020	17,466,834.11	October 2024	5,893,929.50	May 2029	1,754,197.71
April 2020	17,136,808.53	November 2024	5,773,605.35	June 2029	1,712,575.71
May 2020	16,812,676.28	December 2024	5,655,515.69	July 2029	1,671,778.15
June 2020	16,494,335.40	January 2025	5,539,620.98	August 2029	1,631,789.95
July 2020	16,181,685.66	February 2025	5,425,882.37	September 2029	1,592,596.29
August 2020	15,874,628.53	March 2025	5,314,261.68	October 2029	1,554,182.59
September 2020	15,573,067.16	April 2025	5,204,721.40	November 2029	1,516,534.56
October 2020	15,276,906.34	May 2025	5,097,224.64	December 2029	1,479,638.15
November 2020	14,986,052.48	June 2025	4,991,735.17	January 2030	1,443,479.54
December 2020	14,700,413.57	July 2025	4,888,217.36	February 2030	1,408,045.17
January 2021	14,419,899.18	August 2025	4,786,636.22	March 2030	1,373,321.71
February 2021	14,144,420.42	September 2025	4,686,957.34	April 2030	1,339,296.08
March 2021	13,873,889.88	October 2025	4,589,146.93	May 2030	1,305,955.41
April 2021	13,608,221.67	November 2025	4,493,171.75	June 2030	1,273,287.06
May 2021	13,347,331.35	December 2025	4,398,999.16	July 2030	1,241,278.64
June 2021	13,091,135.91	January 2026	4,306,597.07	August 2030	1,209,917.93
July 2021	12,839,553.77	February 2026	4,215,933.96	September 2030	1,179,192.97
August 2021	12,592,504.71	March 2026	4,126,978.82	October 2030	1,149,091.99
September 2021	12,349,909.90	April 2026	4,039,701.22	November 2030	1,119,603.43
October 2021	12,111,691.85	May 2026	3,954,071.23	December 2030	1,090,715.94
November 2021	11,877,774.38	June 2026	3,870,059.44	January 2031	1,062,418.35
December 2021	11,648,082.61	July 2026	3,787,636.95	February 2031	1,034,699.73
January 2022	11,422,542.95	August 2026	3,706,775.36	March 2031	1,007,549.29
February 2022	11,201,083.05	September 2026	3,627,446.77	April 2031	980,956.48
March 2022	10,983,631.79	October 2026	3,549,623.74	May 2031	954,910.90
April 2022	10,770,119.27	November 2026	3,473,279.33	June 2031	929,402.36
May 2022	10,560,476.79	December 2026	3,398,387.07	July 2031	904,420.83
June 2022	10,354,636.81	January 2027	3,324,920.91	August 2031	879,956.47
July 2022	10,152,532.95	February 2027	3,252,855.30	September 2031	855,999.62
August 2022	9,954,099.96	March 2027	3,182,165.10	October 2031	832,540.77
September 2022	9,759,273.69	April 2027	3,112,825.62	November 2031	809,570.61
October 2022	9,567,991.11	May 2027	3,044,812.59	December 2031	787,079.97
November 2022	9,380,190.26	June 2027	2,978,102.18	January 2032	765,059.84
December 2022	9,195,810.23	July 2027	2,912,670.95	February 2032	743,501.40
January 2023	9,014,791.16	August 2027	2,848,495.89	March 2032	722,395.96
February 2023	8,837,074.20	September 2027	2,785,554.36	April 2032	701,734.99
March 2023	8,662,601.52	October 2027	2,723,824.14	May 2032	681,510.12
April 2023	8,491,316.27	November 2027	2,663,283.39	June 2032	661,713.13
May 2023	8,323,162.58	December 2027	2,603,910.65	July 2032	642,335.93
June 2023	8,158,085.53	January 2028	2,545,684.83	August 2032	623,370.59
July 2023	7,996,031.15	February 2028	2,488,585.20	September 2032	604,809.32
August 2023	7,836,946.38	March 2028	2,432,591.41	October 2032	586,644.46
September 2023	7,680,779.08	April 2028	2,377,683.46	November 2032	568,868.51
October 2023	7,527,478.00	May 2028	2,323,841.67	December 2032	551,474.06
November 2023	7,376,992.75	June 2028	2,271,046.75	January 2033	534,453.89
December 2023	7,229,273.84	July 2028	2,219,279.72	February 2033	517,800.85
January 2024	7,084,272.59	August 2028	2,168,521.92	March 2033	501,507.98
February 2024	6,941,941.19	September 2028	2,118,755.04	April 2033	485,568.38

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2033	$ 469,975.33	December 2034	$ 231,413.95	July 2036	$ 78,432.93
June 2033	454,722.20	January 2035	221,507.51	August 2036	72,197.03
July 2033	439,802.48	February 2035	211,830.99	September 2036	66,118.01
August 2033	425,209.80	March 2035	202,379.84	October 2036	60,192.70
September 2033	410,937.87	April 2035	193,149.65	November 2036	54,417.98
October 2033	396,980.53	May 2035	184,136.07	December 2036	48,790.79
November 2033	383,331.75	June 2035	175,334.81	January 2037	43,308.14
December 2033	369,985.57	July 2035	166,741.69	February 2037	37,967.07
January 2034	356,936.18	August 2035	158,352.59	March 2037	32,764.69
February 2034	344,177.83	September 2035	150,163.47	April 2037	27,698.17
March 2034	331,704.91	October 2035	142,170.35	May 2037	22,764.71
April 2034	319,511.90	November 2035	134,369.35	June 2037	17,961.59
May 2034	307,593.37	December 2035	126,756.63	July 2037	13,286.12
June 2034	295,944.00	January 2036	119,328.46	August 2037	8,735.67
July 2034	284,558.57	February 2036	112,081.13	September 2037	4,307.65
August 2034	273,431.93	March 2036	105,011.03	October 2037 and thereafter	0.00
September 2034	262,559.05	April 2036	98,114.62		
October 2034	251,934.99	May 2036	91,388.40		
November 2034	241,554.88	June 2036	84,828.96		

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$70,778,940.00	December 2012	$45,258,690.01	July 2015	$27,278,358.58
June 2010	69,762,325.76	January 2013	44,575,302.62	August 2015	26,796,851.20
July 2010	68,806,410.63	February 2013	43,899,552.25	September 2015	26,320,782.65
August 2010	67,861,087.20	March 2013	43,231,355.89	October 2015	25,850,093.56
September 2010	66,926,240.84	April 2013	42,570,631.48	November 2015	25,384,725.18
October 2010	66,001,758.14	May 2013	41,917,297.79	December 2015	24,925,593.00
November 2010	65,087,526.91	June 2013	41,271,274.49	January 2016	24,474,463.33
December 2010	64,183,436.15	July 2013	40,632,482.11	February 2016	24,031,199.70
January 2011	63,289,376.05	August 2013	40,000,842.02	March 2016	23,595,667.95
February 2011	62,405,237.99	September 2013	39,376,276.44	April 2016	23,167,736.16
March 2011	61,530,914.50	October 2013	38,758,708.42	May 2016	22,747,274.66
April 2011	60,666,299.26	November 2013	38,148,061.85	June 2016	22,334,155.93
May 2011	59,811,287.11	December 2013	37,544,261.42	July 2016	21,928,254.62
June 2011	58,965,773.99	January 2014	36,947,232.63	August 2016	21,529,447.47
July 2011	58,129,656.96	February 2014	36,356,901.80	September 2016	21,137,613.31
August 2011	57,302,834.19	March 2014	35,773,196.02	October 2016	20,752,633.01
September 2011	56,485,204.94	April 2014	35,196,043.17	November 2016	20,374,389.44
October 2011	55,676,669.55	May 2014	34,625,371.89	December 2016	20,002,767.45
November 2011	54,877,129.42	June 2014	34,061,111.61	January 2017	19,637,653.82
December 2011	54,086,487.01	July 2014	33,503,192.50	February 2017	19,278,937.25
January 2012	53,304,645.83	August 2014	32,951,545.49	March 2017	18,926,508.30
February 2012	52,531,510.41	September 2014	32,406,102.25	April 2017	18,580,259.40
March 2012	51,766,986.34	October 2014	31,866,795.18	May 2017	18,240,084.77
April 2012	51,010,980.16	November 2014	31,333,557.40	June 2017	17,905,880.42
May 2012	50,263,399.47	December 2014	30,806,322.76	July 2017	17,577,544.12
June 2012	49,524,152.84	January 2015	30,285,025.82	August 2017	17,254,975.36
July 2012	48,793,149.80	February 2015	29,769,601.83	September 2017	16,938,075.32
August 2012	48,070,300.87	March 2015	29,259,986.76	October 2017	16,626,746.85
September 2012	47,355,517.53	April 2015	28,756,117.23	November 2017	16,320,894.45
October 2012	46,648,712.22	May 2015	28,257,930.59	December 2017	16,020,424.23
November 2012	45,949,798.28	June 2015	27,765,364.81	January 2018	15,725,243.86

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2018	$15,435,262.60	September 2022	$ 5,385,616.22	April 2027	$ 1,717,800.04
March 2018	15,150,391.23	October 2022	5,280,057.69	May 2027	1,680,267.32
April 2018	14,870,542.04	November 2022	5,176,420.53	June 2027	1,643,453.45
May 2018	14,595,628.79	December 2022	5,074,671.14	July 2027	1,607,345.48
June 2018	14,325,566.71	January 2023	4,974,776.47	August 2027	1,571,930.72
July 2018	14,060,272.46	February 2023	4,876,704.07	September 2027	1,537,196.69
August 2018	13,799,664.10	March 2023	4,780,422.01	October 2027	1,503,131.11
September 2018	13,543,661.09	April 2023	4,685,898.92	November 2027	1,469,721.94
October 2018	13,292,184.24	May 2023	4,593,103.97	December 2027	1,436,957.32
November 2018	13,045,155.70	June 2023	4,502,006.85	January 2028	1,404,825.63
December 2018	12,802,498.95	July 2023	4,412,577.78	February 2028	1,373,315.43
January 2019	12,564,138.74	August 2023	4,324,787.48	March 2028	1,342,415.48
February 2019	12,330,001.11	September 2023	4,238,607.17	April 2028	1,312,114.74
March 2019	12,100,013.36	October 2023	4,154,008.56	May 2028	1,282,402.36
April 2019	11,874,104.00	November 2023	4,070,963.87	June 2028	1,253,267.69
May 2019	11,652,202.76	December 2023	3,989,445.77	July 2028	1,224,700.26
June 2019	11,434,240.55	January 2024	3,909,427.41	August 2028	1,196,689.77
July 2019	11,220,149.48	February 2024	3,830,882.39	September 2028	1,169,226.11
August 2019	11,009,862.78	March 2024	3,753,784.77	October 2028	1,142,299.35
September 2019	10,803,314.81	April 2024	3,678,109.05	November 2028	1,115,899.74
October 2019	10,600,441.07	May 2024	3,603,830.18	December 2028	1,090,017.67
November 2019	10,401,178.12	June 2024	3,530,923.54	January 2029	1,064,643.74
December 2019	10,205,463.62	July 2024	3,459,364.91	February 2029	1,039,768.68
January 2020	10,013,236.28	August 2024	3,389,130.51	March 2029	1,015,383.40
February 2020	9,824,435.84	September 2024	3,320,196.95	April 2029	991,478.96
March 2020	9,639,003.08	October 2024	3,252,541.26	May 2029	968,046.58
April 2020	9,456,879.76	November 2024	3,186,140.86	June 2029	945,077.65
May 2020	9,278,008.65	December 2024	3,120,973.54	July 2029	922,563.68
June 2020	9,102,333.49	January 2025	3,057,017.50	August 2029	900,496.35
July 2020	8,929,798.96	February 2025	2,994,251.30	September 2029	878,867.48
August 2020	8,760,350.70	March 2025	2,932,653.86	October 2029	857,669.03
September 2020	8,593,935.24	April 2025	2,872,204.49	November 2029	836,893.11
October 2020	8,430,500.06	May 2025	2,812,882.83	December 2029	816,531.97
November 2020	8,269,993.50	June 2025	2,754,668.87	January 2030	796,577.99
December 2020	8,112,364.80	July 2025	2,697,542.98	February 2030	777,023.67
January 2021	7,957,564.04	August 2025	2,641,485.83	March 2030	757,861.67
February 2021	7,805,542.17	September 2025	2,586,478.43	April 2030	739,084.75
March 2021	7,656,250.96	October 2025	2,532,502.14	May 2030	720,685.84
April 2021	7,509,643.00	November 2025	2,479,538.62	June 2030	702,657.94
May 2021	7,365,671.71	December 2025	2,427,569.84	July 2030	684,994.22
June 2021	7,224,291.26	January 2026	2,376,578.12	August 2030	667,687.93
July 2021	7,085,456.65	February 2026	2,326,546.03	September 2030	650,732.49
August 2021	6,949,123.60	March 2026	2,277,456.49	October 2030	634,121.38
September 2021	6,815,248.61	April 2026	2,229,292.69	November 2030	617,848.23
October 2021	6,683,788.92	May 2026	2,182,038.12	December 2030	601,906.78
November 2021	6,554,702.48	June 2026	2,135,676.55	January 2031	586,290.87
December 2021	6,427,947.99	July 2026	2,090,192.02	February 2031	570,994.46
January 2022	6,303,484.81	August 2026	2,045,568.87	March 2031	556,011.60
February 2022	6,181,273.04	September 2026	2,001,791.70	April 2031	541,336.46
March 2022	6,061,273.42	October 2026	1,958,845.37	May 2031	526,963.31
April 2022	5,943,447.38	November 2026	1,916,715.01	June 2031	512,886.52
May 2022	5,827,757.00	December 2026	1,875,386.00	July 2031	499,100.56
June 2022	5,714,165.02	January 2027	1,834,843.99	August 2031	485,600.00
July 2022	5,602,634.80	February 2027	1,795,074.87	September 2031	472,379.51
August 2022	5,493,130.33	March 2027	1,756,064.76	October 2031	459,433.84

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2031	$ 446,757.84	December 2033	$ 204,174.57	January 2036	$ 65,850.43
December 2031	434,346.47	January 2034	196,973.31	February 2036	61,851.02
January 2032	422,194.75	February 2034	189,932.67	March 2036	57,949.41
February 2032	410,297.81	March 2034	183,049.54	April 2036	54,143.65
March 2032	398,650.85	April 2034	176,320.87	May 2036	50,431.82
April 2032	387,249.18	May 2034	169,743.68	June 2036	46,812.02
May 2032	376,088.17	June 2034	163,315.02	July 2036	43,282.39
June 2032	365,163.27	July 2034	157,032.01	August 2036	39,841.13
July 2032	354,470.04	August 2034	150,891.82	September 2036	36,486.45
August 2032	344,004.09	September 2034	144,891.67	October 2036	33,216.59
September 2032	333,761.13	October 2034	139,028.82	November 2036	30,029.84
October 2032	323,736.93	November 2034	133,300.60	December 2036	26,924.50
November 2032	313,927.33	December 2034	127,704.36	January 2037	23,898.92
December 2032	304,328.28	January 2035	122,237.54	February 2037	20,951.47
January 2033	294,935.76	February 2035	116,897.58	March 2037	18,080.56
February 2033	285,745.85	March 2035	111,682.01	April 2037	15,284.62
March 2033	276,754.69	April 2035	106,588.36	May 2037	12,562.11
April 2033	267,958.49	May 2035	101,614.25	June 2037	9,911.52
May 2033	259,353.53	June 2035	96,757.31	July 2037	7,331.38
June 2033	250,936.14	July 2035	92,015.23	August 2037	4,820.23
July 2033	242,702.76	August 2035	87,385.74	September 2037	2,376.65
August 2033	234,649.84	September 2035	82,866.61	October 2037 and thereafter	0.00
September 2033	226,773.93	October 2035	78,455.64		
October 2033	219,071.63	November 2035	74,150.68		
November 2033	211,539.60	December 2035	69,949.64		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

TABLE OF CONTENTS

$1,551,379,741

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Guaranteed REMIC
Pass-Through Certificates

Fannie Mae REMIC Trust 2010-59

PROSPECTUS SUPPLEMENT

Goldman, Sachs & Co.

May 24, 2010