

Supplement
(To Prospectus Supplement dated May 25, 2010)

\$859,839,819



**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-56**

This is a supplement to the prospectus supplement dated May 25, 2010 (the "Prospectus Supplement"). If we use a capitalized term in this supplement without defining it, you will find the definition of that term in the Prospectus Supplement.

Notwithstanding anything set forth on page S-23 of the Prospectus Supplement, the third sentence following the heading "*The Fixed Rate Interest Only Classes.*" should read as follows:

On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
BI	343%
PI	419%
NI	661%

In addition, notwithstanding anything set forth on page S-24 of the Prospectus Supplement, the first sentence on that page should read as follows:

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
BI	12.0%
PI	20.0%
NI	20.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Finally, notwithstanding anything set forth on page A-2 of the Prospectus Supplement, the interest rates for the BT and NB Classes are 13.07965% and 9.91754%, respectively.

Carefully consider the risk factors starting on page S-10 of the Prospectus Supplement and starting on page 11 of the REMIC Prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

The certificates, together with any interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any of its agencies or instrumentalities other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

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May 27, 2010

\$859,839,819



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-56

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate, and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS,
- Fannie Mae Stripped MBS,
- underlying REMIC and RCR certificates backed by Fannie Mae MBS, and
- a non-interest bearing cash deposit described in this prospectus supplement.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-10 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempt securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
MG(2)	1	\$157,552,000	PAC	4.50%	FIX	31398RMW2	January 2038
ME(2)	1	21,323,000	PAC	4.50	FIX	31398R G 9 0	August 2039
MO(2)	1	12,821,000	PAC	0.00	PO	31398R H 2 4	June 2040
MI(2)	1	12,821,000(3)	NTL	(4)	T/IO	31398R H 3 2	June 2040
MJ(2)	1	12,821,000(3)	NTL	(4)	T/IO	31398R H 4 0	June 2040
QA	1	15,150,000	SEG(PAC)/PAC	4.50	FIX	31398R H 5 7	June 2040
QC	1	2,939,000	SEG(PAC)/SUP	4.50	FIX	31398R H 6 5	June 2040
QB	1	925,000	PAC	4.50	FIX	31398R H 7 3	June 2040
UF	1	35,488,800	SUP	(5)	FLT	31398R H 8 1	June 2040
UW	1	2,800,000	SUP	(5)	INV	31398R H 9 9	June 2040
UO	1	3,044,402	SUP	0.00	PO	31398R J 2 2	June 2040
US	1	4,010,775	SUP	(5)	INV	31398R J 3 0	June 2040
UQ	1	750,000	SUP	(5)	INV	31398R J 4 8	June 2040
UT	1	696,023	SUP	(5)	INV	31398R J 5 5	June 2040
UK	1	2,500,000	SUP	(5)	INV	31398R J 6 3	June 2040
FL	2	76,288,539	PT	(5)	FLT	31398R J 7 1	June 2040
SA	2	76,288,539(3)	NTL	(5)	INV/IO	31398R J 8 9	June 2040
BA	3	67,000,000	SC/SEQ	4.00	FIX	31398R J 9 7	December 2038
BC(2)	3	10,000,000	SC/SEQ	4.00	FIX	31398R K 2 0	December 2038
BI(2)	3	15,400,000(3)	NTL	5.00	FIX/IO	31398R K 3 8	December 2038
BD	3	32,538,467	SC/SEQ	5.00	FIX	31398R K 4 6	December 2038
BP(2)	4	226,991,294	PAC	4.00	FIX	31398R K 5 3	June 2040
PI(2)	4	45,398,259(3)	NTL	5.00	FIX/IO	31398R K 6 1	June 2040
CB	4	40,657,150	SUP	5.00	FIX	31398R K 7 9	June 2040
AF	5	92,425,806	PAC	(6)	FLT/AFC	31398R K 8 7	June 2040
BF	5	16,554,687	SUP	(6)	FLT/AFC	31398R K 9 5	June 2040
AS(2)	5	92,425,806(3)	NTL	(6)	WAC/IO	31398R L 2 9	June 2040
BS(2)	5	16,554,687(3)	NTL	(6)	WAC/IO	31398R L 3 7	June 2040
XS	5	43,592,197(3)	NTL	(6)	WAC/IO	31398R L 4 5	June 2040
BO	5	43,592	PT	0.00	PO	31398R L 5 2	June 2040
NA(2)	6	47,340,284	SC/PT	4.00	FIX	31398R L 6 0	December 2025
NI(2)	6	9,468,057(3)	NTL	5.00	FIX/IO	31398R L 7 8	December 2025
R		0	NPR	0	NPR	31398R L 8 6	June 2040
RL		0	NPR	0	NPR	31398R L 9 4	June 2040
RM		0	NPR	0	NPR	31398 P 7 H 6	June 2040

- (1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
- (2) Exchangeable classes.
- (3) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.

- (4) These classes are toggle classes. See pages S-7 and S-8 for a description of their interest rates.
- (5) Based on LIBOR.
- (6) Calculated and subject to the limitations described on pages S-15 and S-16.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The MA, MB, BE, BT, ES and NB Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 28, 2010.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 2 or Group 5 Class or the R, RL or RM Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated
 - January 1, 2009, for all SMBS issued on or after January 1, 2009,
 - December 1, 2007, for all SMBS issued on or after December 1, 2007 and prior to January 1, 2009, or
 - May 1, 2002, for all other SMBS(as applicable, the “SMBS Prospectus”);
- if you are purchasing a Group 5 Class or the R, RL or RM Class, the additional disclosure document relating to the Group 5 SMBS (the “Additional SMBS Disclosure Document”);
- if you are purchasing a Group 3 or Group 6 Class or the R, RL or RM Class, the disclosure document relating to the underlying REMIC or RCR certificates (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus, the SMBS Prospectus, the Additional SMBS Disclosure Document and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus, the SMBS Prospectus, the Additional SMBS Disclosure Document and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Citigroup Global Markets Inc.
Prospectus Department
540 Crosspoint Parkway
Building 2
Attn: Compliance Fulfillment Unit
Getzville, NY 14068
(telephone 1-800-831-9146).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 SMBS
3	Class 2010-13-BK RCR Certificate
4	Group 4 MBS
5	Group 5 MBS Group 5 SMBS Cash deposit of \$43,592.00
6	Class 2010-13-EV REMIC Certificate Class 2010-13-NV REMIC Certificate Class 2010-13-PV REMIC Certificate

Group 1, Group 4 and Group 5 MBS

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass- Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	\$250,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$267,648,444	5.00%	5.25% to 7.50%	241 to 360
Group 5 MBS	\$108,980,493	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	\$250,000,000	360	351	8	5.00%
Group 4 MBS	\$267,648,444	360	337	15	5.50%
Group 5 MBS	\$108,980,493	360	337	15	5.50%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 2 and Group 5 SMBS

Characteristics of the Group 2 SMBS

<u>Approximate Balance</u>	<u>Pass-Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
\$76,288,539.60*	—	5.75% to 8.00%	241 to 360
97,094,504.85†	5.5%		

* Principal balances. These are principal only SMBS certificates.

† Notional principal balances. These are interest only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
\$76,288,539.60*	360	300	54	5.968%

* In addition, we have assumed that monthly interest accrues on a notional principal balance initially equal to \$97,094,504.85 and declining in proportion to the principal balance of the loan.

Characteristics of the Group 5 SMBS

<u>Notional Principal Balance*</u>	<u>Pass-Through Rate</u>	<u>SMBS Trust and Class Designation</u>
\$43,592,197.67	5.00%	398-C5

* These are interest only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
\$43,592,197.67	360	337	15	5.385%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the SMBS will differ from those shown above, perhaps significantly.

Group 3 and Group 6 Underlying REMIC and RCR Certificates

Exhibit A describes the underlying REMIC and RCR certificates in Group 3 and Group 6, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on May 28, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>DTC Book-Entry</u>	<u>Physical</u>
Group 1, Group 2, Group 3, Group 4 and Group 6 Classes	Group 5 Classes	R, RL and RM Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes specified in the following chart will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the specified floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
MI	4.50000%	4.50000%	0.00%	(2)
MJ	0.00000%	4.50000%	0.00%	(3)
UF	1.52750%	6.25000%	1.27%	LIBOR + 127 basis points
UW	18.89000%	19.92000%	0.00%	19.92% – (4 x LIBOR)
US	12.14357%	12.80571%	0.00%	12.80571% – (2.57142857 x LIBOR)
UQ	14.95458%	15.77000%	0.00%	15.77% – (3.16666667 x LIBOR)
UT	8.00000%	8.00000%	0.00%	83% – (16.66666667 x LIBOR)
UK	19.68584%	20.88068%	0.00%	20.88068% – (4.64015152 x LIBOR)
FL	0.84469%	7.00000%	0.58%	LIBOR + 58 basis points
SA	6.15531%	6.42000%	0.00%	6.42% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The applicable interest rate for the MI Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 9.00%	4.50%
Greater than 9.00% and less than 9.25%	166.5% – (18 x LIBOR)
Equal to or greater than 9.25%	0.00%

(3) The applicable interest rate for the MJ Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 9.00%	0.00%
Greater than 9.00% and less than 9.25%	$(18 \times \text{LIBOR}) - 162\%$
Equal to or greater than 9.25%	4.50%

During each interest accrual period, the BE, AF, AS, BF, BS, ES and XS Classes will bear interest at the applicable annual rates described under the headings “Description of the Certificates—Distributions of Interest—*The BE Class*,” “*The AF, AS, BF and BS Classes*,” “*The ES Class*,” and “*The XS Class*,” as applicable, in this prospectus supplement.

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
MI	100% of the MO Class
MJ	100% of the MO Class
SA	100% of the FL Class
BI	20% of the <i>sum</i> of the BA and BC Classes
PI	20.0000000881% of the BP Class
AS	100% of the AF Class
BS	100% of the BF Class
XS	100% of the notional principal balance of the Group 5 SMBS
ES	100% of the <i>sum</i> of the AF and BF Classes
NI	20.0000004225% of the NA Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>											
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1800%</u>
MG	15.5	5.6	5.0	5.0	5.0	5.0	5.0	3.3	2.3	1.7	1.3	1.0
ME	25.2	13.6	13.4	13.4	13.4	13.4	13.4	7.9	5.0	3.4	2.3	1.6
MO, MI, MJ and MB	26.4	20.0	20.0	20.0	20.0	20.0	20.0	12.3	7.8	5.1	3.1	1.7
QA	26.9	14.1	10.0	3.0	3.0	3.0	3.0	1.7	1.2	0.9	0.6	0.5
QC	27.1	15.1	11.7	3.0	3.0	3.0	3.0	1.6	1.1	0.8	0.6	0.5
QB	27.3	15.6	12.3	8.0	8.0	8.0	7.1	2.0	1.3	1.0	0.7	0.6
UF, UW, UO, US, UQ, UT and UK	28.7	21.9	20.0	18.2	12.2	8.0	2.6	1.1	0.7	0.5	0.4	0.3
MA	16.7	6.6	6.0	6.0	6.0	6.0	6.0	3.8	2.6	1.9	1.4	1.1

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1200%</u>	<u>1900%</u>
FL and SA	20.5	9.4	4.5	2.7	1.5	0.8	0.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1500%</u>
BA	12.6	3.0	2.1	1.3	0.8	0.5	0.3
BC and BE	21.0	7.1	4.4	2.5	1.5	0.9	0.5
BI	13.7	3.6	2.4	1.4	0.8	0.5	0.3
BD	23.8	10.1	6.7	3.7	2.2	1.4	0.8

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>195%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
BP, PI and BT	18.6	8.2	7.6	7.6	7.6	4.2	2.4	1.6	1.0
CB	29.1	21.7	18.9	11.4	2.6	0.7	0.4	0.2	0.2

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
AF and AS	18.6	8.2	7.6	6.4	3.4	2.1	1.5	1.0
BF and BS	29.1	21.7	11.4	1.4	0.5	0.3	0.2	0.2
XS	20.2	10.2	8.1	5.6	3.0	1.8	1.3	0.8
BO	20.2	10.2	8.1	5.6	3.0	1.8	1.3	0.8
ES	20.2	10.2	8.2	5.6	3.0	1.8	1.3	0.8

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>304%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
NA, NI and NB	7.5	7.4	7.4	7.0	5.2	3.3	2.2	1.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 1 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage

loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

Slight changes in LIBOR may significantly affect the yields on the toggle classes. The yields on the toggle classes may be extremely sensitive to certain changes in monthly LIBOR values. In particular, the toggle classes may experience dramatic declines in their yields as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield tables in this prospectus supplement. In addition, the initial interest rate of the MJ Class is expected to be 0%, and this rate may continue in effect for an indefinite period of time. As a result, it is possible that the MJ Class will receive no distributions for an extended period or will never receive distributions.

Payments on the Group 3 Classes and Group 6 Classes also will be affected by the applicable payment priorities governing the related underlying REMIC or RCR certificates. If you invest in any Group 3 or Group 6 Class, the rate at which you receive payments will be affected by the applicable priority sequences governing principal payments on the related underlying REMIC or RCR certificates.

As described in the related Underlying REMIC Disclosure Document, the underlying REMIC and RCR Certificates in Group 3 and Group 6, as applicable, may be subsequent in payment priority to other classes issued from

the related underlying REMIC trust. As a result, such other classes may receive principal before principal is paid on the related underlying REMIC or RCR certificates, possibly for long periods.

In particular, as described in the Underlying REMIC Disclosure Document, the Group 3 Underlying RCR Certificate and the Class 2010-13-NV and PV Certificates in Group 6 are governed by principal balance schedules. As a result, those underlying REMIC and RCR certificates may receive principal payments faster or slower than would otherwise have been the case. In some cases, they may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at rates faster or slower than the rates initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on principal payments over time may be eliminated. In such a case, the related underlying REMIC or RCR certificate

would receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the applicable underlying REMIC or RCR certificates have adhered to the related principal balance schedules,
- any related support classes remain outstanding, or
- the applicable underlying REMIC and RCR certificates otherwise have performed as originally anticipated.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 4 MBS” and “Group 5 MBS,” and together, the “Trust MBS”),
- two groups of previously issued Fannie Mae Stripped Mortgage-Backed Securities (the “Group 2 SMBS” and “Group 5 SMBS,” and together, the “SMBS”),
- two groups of previously issued REMIC and RCR certificates (the “Group 3 Underlying RCR Certificate” and the “Group 6 Underlying REMIC Certificates,” and together, the “Underlying

REMIC Certificates”) issued from the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A, and

- a non-interest bearing cash deposit of \$43,592.00 relating to the BO Class (the “Group 5 Initial Cash Deposit”).

The SMBS represent beneficial ownership interests in certain interest or principal distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates.

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates related to the SMBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC,” “Middle Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R, RL and RM Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R, RL and RM Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS, SMBS, Underlying REMIC Certificates and Group 5 Initial Cash Deposit	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Middle Tier REMIC	Lower Tier Regular Interests	Interests in the Middle Tier REMIC other than the RM Class (the “Middle Tier Regular Interests”)	RM
Upper Tier REMIC	Middle Tier Regular Interests	All Classes of REMIC Certificates other than the R, RL and RM Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS, the SMBS and the Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus, the SMBS Prospectus, the Additional SMBS Disclosure Document and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

Each Group 5 Class will be represented by a single certificate (together, the “DTC Certificates”) to be registered at all times in the name of the nominee of The Depository Trust Company (“DTC”), a New York-chartered limited purpose trust company, or any successor or depository selected or approved by us. We refer to the nominee of DTC as the “Holder” or “Certificateholder” of the DTC Certificates. DTC will maintain the DTC Certificates through its book-entry facilities.

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Inverse Floating Rate and Toggle Classes and the MO and UO Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R, RL and RM Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools underlying the Group 1 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*Jumbo-conforming*” and “*high-balance*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 4 and Group 5 MBS—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The SMBS

The general characteristics of the SMBS are described in the SMBS Prospectus and, in the case of the Group 5 SMBS, in the Additional SMBS Disclosure Document. The SMBS provide that certain interest or principal amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. For additional information see “Summary—Group 2 and Group 5 SMBS—Characteristics of the SMBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement, and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Underlying REMIC Certificates. Exhibit A is being provided in lieu of a Final Data Statement with respect to the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes, Toggle Classes and the UF, UW, US, UQ, UT, UK, XS and BE Classes	FL, SA, AF, BF, AS, BS and ES Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Classes as delay Classes solely for the purpose of facilitating trading.

The BE Class. On each Distribution Date, we will pay interest on the BE Class at an annual rate equal to the *product* of

- a fraction, expressed as a percentage, the numerator of which is the aggregate amount of interest accrued during the related Interest Accrual Period on the Certificates of the BI and BC Classes that were exchanged for the Certificates of the BE Class, and the denominator of which is the aggregate principal balance of the related Certificates of the BE Class immediately preceding that Distribution Date,

multiplied by

- 12.

During the initial Interest Accrual Period, the BE Class is expected to bear interest at the annual rate of approximately 11.7%.

Our determination of the interest rate for the BE Class for each Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The AF, AS, BF and BS Classes. We will pay interest on the AF, AS, BF and BS Classes as described below.

AF Class. On each Distribution Date, we will pay interest on the AF Class at an annual rate equal to the *least of*

- LIBOR *plus* 55 basis points,
- the Adjusted Group 5 Pass-Through Rate for that date, and
- 7.00%.

The “Adjusted Group 5 Pass-Through Rate” for any Distribution Date is an annual rate equal to the *product of*

- a fraction, expressed as a percentage, the numerator of which is the aggregate amount of interest distributed on the Group 5 MBS and Group 5 SMBS on that date, and the denominator of which is the aggregate principal balance of the AF, BF and BO Classes immediately prior to that date

multiplied by

- 12.

On the initial Distribution Date, we expect to pay interest on the AF Class at an annual rate of approximately 0.82313%.

AS Class. On each Distribution Date, we will pay interest on the AS Class at an annual rate equal to

- the Adjusted Group 5 Pass-Through Rate for that date

less

- the interest rate of the AF Class for that date,

(but in no event less than 0.00%).

On the initial Distribution Date, we expect to pay interest on the AS Class at an annual rate of approximately 6.17407%.

BF Class. On each Distribution Date, we will pay interest on the BF Class at an annual rate equal to the *least of*

- LIBOR *plus* 55 basis points,
- the Adjusted Group 5 Pass-Through Rate for that date, and
- 7.00%.

On the initial Distribution Date, we expect to pay interest on the BF Class at an annual rate of approximately 0.82313%.

BS Class. On each Distribution Date, we will pay interest on the BS Class at an annual rate equal to

- the Adjusted Group 5 Pass-Through Rate for that date

less

- the interest rate of the BF Class for that date,

(but in no event less than 0.00%).

On the initial Distribution Date, we expect to pay interest on the BS Class at an annual rate of approximately 6.17407%.

We will establish LIBOR on the basis of the “BBA Method.” Our determination of the interest rates for the AF, AS, BF and BS Classes will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The ES Class. On each Distribution Date, we will pay interest on the ES Class at an annual rate equal to the *product* of

- a fraction, expressed as a percentage, the numerator of which is the aggregate amount of interest accrued during the related Interest Accrual Period on the Certificates of the AS and BS Classes that were exchanged for the Certificates of the ES Class, and the denominator of which is the aggregate notional principal balance of the related Certificates of the ES Class immediately preceding that Distribution Date,

multiplied by

- 12.

On the initial Distribution Date, we expect to pay interest on the ES Class at an annual rate of approximately 6.17407%.

Our determination of the interest rate for the ES Class for each Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The XS Class. On each Distribution Date, we will pay interest on the XS Class in an amount equal to

- the aggregate amount of interest distributed on the Group 5 MBS and Group 5 SMBS on that date

less

- the aggregate amount of interest payable on the AF, AS, BF and BS Classes on that date,

(but in no event less than 0.00%).

On the initial Distribution Date, we expect to pay interest on the XS Class at an annual rate of approximately 0.00700%.

Our determination of the interest rate for the XS Class for each Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

- 1. To Aggregate Group I to its Planned Balance. } PAC Groups
- 2. To Aggregate Group II to its Planned Balance. }
- 3. To UF, UK, UO, UQ, UT, US and UW, pro rata, until retired. } Support Classes
- 4. To Aggregate Group II to zero. }
- 5. To Aggregate Group I to zero. } PAC Groups

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the MG, ME and MO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to MG, ME and MO, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the QA, QB and QC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

- first*, to QA to its Planned Balance; and
- second*, to QC, QA and QB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 2*

The Group 2 Principal Distribution Amount to FL until retired. } Pass-Through Class

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 SMBS.

- *Group 3*

The Group 3 Principal Distribution Amount to BA, BC and BD, in that order, until retired. } Structured Collateral/ Sequential Pay Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 Underlying RCR Certificate.

- *Group 4*

The Group 4 Principal Distribution Amount in the following priority:

- 1. To BP to its Planned Balance. } PAC Class
- 2. To CB until retired. } Support Class
- 3. To BP until retired. } PAC Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The BO Class Principal Distribution Amount to BO until retired.

} Pass-Through Class

The Group 5 Principal Distribution Amount in the following priority:

1. To AF to its Planned Balance.

} PAC Class

2. To BF until retired.

} Support Class

3. To AF until retired.

} PAC Class

The “BO Class Principal Distribution Amount” for any Distribution Date is the Group 5 Initial Cash Deposit *multiplied by* a fraction the numerator of which is the amount of the reduction in the notional principal balance of the Group 5 SMBS on that date and the denominator of which is the notional principal balance of the Group 5 SMBS as of the Issue Date.

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount to NA until retired.

} Structured Collateral/Pass-Through Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 Underlying REMIC Certificates.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the applicable priority sequences affecting principal payments on the Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 4 and Group 5 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the SMBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 2 and Group 5 SMBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 28, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate, or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that

would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group II Planned Balances	Between 135% and 200% PSA	Between 135% and 200% PSA
QA Class Planned Balances	Between 135% and 200% PSA	Between 130% and 249% PSA
BP Class Planned Balances	Between 120% and 195% PSA	Between 120% and 195% PSA
AF Class Planned Balances	Between 120% and 195% PSA	Between 120% and 195% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I MG, ME and MO
 Aggregate Group II QA, QC and QB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class that has scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes

are retired, the Classes receiving the benefit of that support, if still outstanding, may no longer have Effective Ranges and will be much more sensitive to prepayments of the related Mortgage Loans.

Additional Yield Considerations and Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
MO	40.0%
UO	65.0%
BO	80.0%

Sensitivity of the MO Class to Prepayments

	PSA Prepayment Assumption											
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity	4.4%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	7.7%	12.4%	19.3%	32.0%	63.6%

Sensitivity of the UO Class to Prepayments

	PSA Prepayment Assumption											
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity	1.7%	2.0%	2.2%	2.4%	4.0%	6.9%	19.1%	48.0%	79.4%	119.7%	180.8%	252.5%

Sensitivity of the BO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	1.8%	2.3%	3.0%	4.4%	8.4%	13.7%	19.7%	29.7%

The Inverse Floating Rate and Toggle Classes. **The yields on the Inverse Floating Rate and Toggle Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the MI, MJ and SA Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate and Toggle Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
MI	30.0%
MJ	20.0%
UW	97.0%
US	85.0%
UQ	90.0%
UT	98.0%
UK	93.0%
SA	11.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the MI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
9.000% and below	14.5%	14.2%	14.2%	14.2%	14.2%	14.2%	14.2%	11.0%	3.6%	(9.8)%	(37.2)%	(99.3)%
9.125%	4.7%	4.3%	4.3%	4.3%	4.3%	4.3%	4.3%	(1.2)%	(11.6)%	(28.4)%	(60.0)%	*
9.250% and above	*	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the MJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
9.000% and below	*	*	*	*	*	*	*	*	*	*	*	*
9.125%	9.9%	9.5%	9.5%	9.5%	9.5%	9.5%	9.5%	5.3%	(3.3)%	(18.3)%	(47.6)%	*
9.250% and above	22.9%	22.8%	22.8%	22.8%	22.8%	22.8%	22.8%	20.8%	15.4%	4.4%	(20.0)%	(79.9)%

**Sensitivity of the UW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
0.1200%	20.6%	20.6%	20.6%	20.6%	20.7%	20.9%	21.2%	22.3%	23.3%	24.4%	25.9%	27.3%
0.2575%	20.0%	20.0%	20.0%	20.0%	20.1%	20.3%	20.7%	21.7%	22.7%	23.9%	25.4%	26.9%
2.2575%	11.4%	11.4%	11.5%	11.5%	11.6%	11.7%	12.3%	13.7%	15.0%	16.5%	18.5%	20.4%
4.2575%	3.1%	3.1%	3.1%	3.1%	3.2%	3.4%	4.2%	5.9%	7.5%	9.3%	11.7%	14.1%
4.9800%	0.1%	0.1%	0.2%	0.2%	0.3%	0.4%	1.3%	3.1%	4.8%	6.7%	9.3%	11.9%

**Sensitivity of the US Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
0.1200%	15.1%	15.1%	15.2%	15.3%	16.2%	17.3%	21.0%	30.4%	40.0%	51.2%	66.6%	82.8%
0.2575%	14.6%	14.7%	14.8%	14.8%	15.7%	16.9%	20.6%	30.0%	39.6%	50.8%	66.2%	82.4%
2.2575%	8.5%	8.6%	8.7%	8.8%	9.5%	10.6%	14.6%	24.2%	33.8%	45.1%	60.7%	77.0%
4.2575%	2.7%	2.8%	2.9%	3.0%	3.5%	4.4%	8.8%	18.5%	28.1%	39.5%	55.2%	71.6%
4.9800%	0.6%	0.7%	0.8%	0.9%	1.4%	2.2%	6.7%	16.4%	26.1%	37.5%	53.2%	69.7%

**Sensitivity of the UQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
0.1200%	17.5%	17.6%	17.6%	17.6%	18.2%	18.9%	21.1%	26.8%	32.5%	39.1%	47.9%	57.0%
0.2575%	17.0%	17.1%	17.1%	17.1%	17.7%	18.4%	20.6%	26.3%	32.0%	38.6%	47.5%	56.6%
2.2575%	9.8%	9.9%	9.9%	10.0%	10.4%	11.1%	13.6%	19.5%	25.4%	32.1%	41.3%	50.7%
4.2575%	2.9%	2.9%	3.0%	3.0%	3.4%	4.0%	6.7%	12.9%	18.9%	25.8%	35.2%	44.8%
4.9800%	0.4%	0.5%	0.5%	0.6%	0.9%	1.4%	4.3%	10.5%	16.5%	23.5%	33.0%	42.7%

**Sensitivity of the UT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1800%</u>
4.50% and below	8.3%	8.3%	8.3%	8.3%	8.4%	8.5%	8.8%	9.7%	10.5%	11.4%	12.6%	13.8%
4.74%	4.1%	4.2%	4.2%	4.2%	4.2%	4.3%	4.8%	5.8%	6.8%	7.9%	9.3%	10.7%
4.98%	0.1%	0.1%	0.1%	0.1%	0.2%	0.3%	0.8%	2.0%	3.1%	4.4%	6.0%	7.7%

**Sensitivity of the UK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>135%</u>	<u>170%</u>	<u>200%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>	<u>1800%</u>
0.1200%	22.5%	22.5%	22.6%	22.6%	23.0%	23.4%	24.7%	28.2%	31.7%	35.7%	41.0%	46.4%
0.2575%	21.8%	21.8%	21.8%	21.9%	22.2%	22.7%	24.0%	27.5%	31.0%	35.1%	40.4%	45.8%
2.2575%	11.4%	11.5%	11.5%	11.5%	11.8%	12.3%	13.9%	17.8%	21.6%	26.0%	31.8%	37.7%
4.2575%	1.5%	1.5%	1.5%	1.6%	1.8%	2.2%	4.1%	8.3%	12.4%	17.1%	23.3%	29.7%
4.500000% and above	0.3%	0.3%	0.4%	0.4%	0.6%	1.0%	3.0%	7.2%	11.3%	16.0%	22.3%	28.7%

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1200%</u>	<u>1900%</u>
0.13000%	58.0%	54.2%	38.1%	20.7%	(8.6)%	(57.6)%	*
0.26469%	56.6%	52.7%	36.7%	19.4%	(9.7)%	(58.5)%	*
2.26469%	35.4%	31.8%	16.9%	0.9%	(26.1)%	(71.2)%	*
4.26469%	14.6%	11.3%	(2.4)%	(17.2)%	(42.1)%	(84.1)%	*
6.42000%	*	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
BI	12.0%
PI	20.0%
NI	20.0%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
BI	343%
PI	419%
NI	661%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the BI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	28.7%	17.0%	(1.0)%	(48.8)%	*	*	*

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>195%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	19.1%	14.9%	13.4%	13.4%	13.4%	1.3%	(20.7)%	(46.2)%	*

Sensitivity of the NI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>304%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	15.6%	15.5%	15.4%	14.7%	8.7%	(10.2)%	(42.4)%	*

The AS, BS, ES and XS Classes. **The yields to investors in the AS, BS, ES and XS Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans and, in the case of the AS, BS and ES Classes, to the level of LIBOR. The Mortgage Loans can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. Under certain high prepayment scenarios in particular (or high LIBOR scenarios, in the case of the AS, BS and ES Classes), it is possible that investors in the AS, BS, ES and XS Classes would lose money on their initial investments.**

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,

- the priority sequences of distributions of principal of the Group 1, Group 3, Group 4 and Group 5 Classes, and
- in the case of the Group 3 and Group 6 Classes, the applicable priority sequences affecting principal payments on the related Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	7.00%
Group 2 SMBS	360 months	360 months	8.00%
Group 3 Underlying RCR Certificate	360 months	357 months	7.50%
Group 4 MBS	360 months	360 months	7.50%
Group 5 MBS	360 months	360 months	7.50%
Group 5 SMBS	360 months	360 months	7.50%
Group 6 Underlying REMIC Certificates	360 months	357 months	7.50%

It is unlikely that all of the Mortgage Loans will have the loan ages or interest rates assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA or CPR rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	MG Class											
	PSA Prepayment Assumption											
	0%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	98	93	92	92	92	92	92	92	92	89	70	50
May 2012	97	83	80	80	80	80	80	80	55	29	1	0
May 2013	95	72	68	68	68	68	68	51	22	0	0	0
May 2014	93	62	57	57	57	57	57	31	3	0	0	0
May 2015	91	52	46	46	46	46	46	16	0	0	0	0
May 2016	88	43	37	37	37	37	37	5	0	0	0	0
May 2017	86	35	28	28	28	28	28	0	0	0	0	0
May 2018	83	27	19	19	19	19	19	0	0	0	0	0
May 2019	81	20	12	12	12	12	12	0	0	0	0	0
May 2020	77	13	6	6	6	6	6	0	0	0	0	0
May 2021	74	6	1	1	1	1	1	0	0	0	0	0
May 2022	71	*	0	0	0	0	0	0	0	0	0	0
May 2023	67	0	0	0	0	0	0	0	0	0	0	0
May 2024	63	0	0	0	0	0	0	0	0	0	0	0
May 2025	59	0	0	0	0	0	0	0	0	0	0	0
May 2026	54	0	0	0	0	0	0	0	0	0	0	0
May 2027	49	0	0	0	0	0	0	0	0	0	0	0
May 2028	44	0	0	0	0	0	0	0	0	0	0	0
May 2029	38	0	0	0	0	0	0	0	0	0	0	0
May 2030	32	0	0	0	0	0	0	0	0	0	0	0
May 2031	26	0	0	0	0	0	0	0	0	0	0	0
May 2032	19	0	0	0	0	0	0	0	0	0	0	0
May 2033	11	0	0	0	0	0	0	0	0	0	0	0
May 2034	3	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.5	5.6	5.0	5.0	5.0	5.0	5.0	3.3	2.3	1.7	1.3	1.0

Date	ME Class											
	PSA Prepayment Assumption											
	0%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	100	100	100
May 2012	100	100	100	100	100	100	100	100	100	100	100	0
May 2013	100	100	100	100	100	100	100	100	100	88	0	0
May 2014	100	100	100	100	100	100	100	100	100	0	0	0
May 2015	100	100	100	100	100	100	100	100	45	0	0	0
May 2016	100	100	100	100	100	100	100	100	0	0	0	0
May 2017	100	100	100	100	100	100	100	81	0	0	0	0
May 2018	100	100	100	100	100	100	100	40	0	0	0	0
May 2019	100	100	100	100	100	100	100	11	0	0	0	0
May 2020	100	100	100	100	100	100	100	0	0	0	0	0
May 2021	100	100	100	100	100	100	100	0	0	0	0	0
May 2022	100	100	80	80	80	80	80	0	0	0	0	0
May 2023	100	62	54	54	54	54	54	0	0	0	0	0
May 2024	100	33	33	33	33	33	33	0	0	0	0	0
May 2025	100	16	16	16	16	16	16	0	0	0	0	0
May 2026	100	1	1	1	1	1	1	0	0	0	0	0
May 2027	100	0	0	0	0	0	0	0	0	0	0	0
May 2028	100	0	0	0	0	0	0	0	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0
May 2035	60	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	13.6	13.4	13.4	13.4	13.4	13.4	7.9	5.0	3.4	2.3	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

MO, MI†, MJ† and MB Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	100	100	100
May 2012	100	100	100	100	100	100	100	100	100	100	100	0
May 2013	100	100	100	100	100	100	100	100	100	100	44	0
May 2014	100	100	100	100	100	100	100	100	100	97	7	0
May 2015	100	100	100	100	100	100	100	100	100	38	1	0
May 2016	100	100	100	100	100	100	100	100	99	15	*	0
May 2017	100	100	100	100	100	100	100	100	56	6	*	0
May 2018	100	100	100	100	100	100	100	100	32	2	*	0
May 2019	100	100	100	100	100	100	100	100	18	1	*	0
May 2020	100	100	100	100	100	100	100	84	10	*	*	0
May 2021	100	100	100	100	100	100	100	59	6	*	*	0
May 2022	100	100	100	100	100	100	100	42	3	*	*	0
May 2023	100	100	100	100	100	100	100	29	2	*	0	0
May 2024	100	100	100	100	100	100	100	21	1	*	0	0
May 2025	100	100	100	100	100	100	100	14	1	*	0	0
May 2026	100	100	100	100	100	100	100	10	*	*	0	0
May 2027	100	82	82	82	82	82	82	7	*	*	0	0
May 2028	100	65	65	65	65	65	65	5	*	*	0	0
May 2029	100	52	52	52	52	52	52	3	*	*	0	0
May 2030	100	41	41	41	41	41	41	2	*	*	0	0
May 2031	100	31	31	31	31	31	31	1	*	*	0	0
May 2032	100	24	24	24	24	24	24	1	*	*	0	0
May 2033	100	18	18	18	18	18	18	1	*	0	0	0
May 2034	100	13	13	13	13	13	13	*	*	0	0	0
May 2035	100	9	9	9	9	9	9	*	*	0	0	0
May 2036	87	6	6	6	6	6	6	*	*	0	0	0
May 2037	4	4	4	4	4	4	4	*	*	0	0	0
May 2038	2	2	2	2	2	2	2	*	*	0	0	0
May 2039	*	*	*	*	*	*	*	*	*	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	20.0	20.0	20.0	20.0	20.0	20.0	12.3	7.8	5.1	3.1	1.7

QA Class

Date	PSA Prepayment Assumption											
	0%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	87	87	87	87	87	87	0	0	0
May 2012	100	100	100	65	65	65	65	0	0	0	0	0
May 2013	100	100	100	45	45	45	45	0	0	0	0	0
May 2014	100	100	100	28	28	28	28	0	0	0	0	0
May 2015	100	100	100	16	16	16	16	0	0	0	0	0
May 2016	100	100	100	6	6	6	6	0	0	0	0	0
May 2017	100	100	100	0	0	0	0	0	0	0	0	0
May 2018	100	100	100	0	0	0	0	0	0	0	0	0
May 2019	100	100	85	0	0	0	0	0	0	0	0	0
May 2020	100	100	53	0	0	0	0	0	0	0	0	0
May 2021	100	100	7	0	0	0	0	0	0	0	0	0
May 2022	100	100	0	0	0	0	0	0	0	0	0	0
May 2023	100	100	0	0	0	0	0	0	0	0	0	0
May 2024	100	57	0	0	0	0	0	0	0	0	0	0
May 2025	100	0	0	0	0	0	0	0	0	0	0	0
May 2026	100	0	0	0	0	0	0	0	0	0	0	0
May 2027	100	0	0	0	0	0	0	0	0	0	0	0
May 2028	100	0	0	0	0	0	0	0	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	0	0
May 2037	5	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	14.1	10.0	3.0	3.0	3.0	3.0	1.7	1.2	0.9	0.6	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QC Class											
	PSA Prepayment Assumption											
	0%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	87	87	87	87	87	87	0	0	0
May 2012	100	100	100	65	65	65	65	0	0	0	0	0
May 2013	100	100	100	45	45	45	45	0	0	0	0	0
May 2014	100	100	100	28	28	28	28	0	0	0	0	0
May 2015	100	100	100	16	16	16	16	0	0	0	0	0
May 2016	100	100	100	6	6	6	6	0	0	0	0	0
May 2017	100	100	100	0	0	0	0	0	0	0	0	0
May 2018	100	100	100	0	0	0	0	0	0	0	0	0
May 2019	100	100	100	0	0	0	0	0	0	0	0	0
May 2020	100	100	100	0	0	0	0	0	0	0	0	0
May 2021	100	100	100	0	0	0	0	0	0	0	0	0
May 2022	100	100	17	0	0	0	0	0	0	0	0	0
May 2023	100	100	0	0	0	0	0	0	0	0	0	0
May 2024	100	100	0	0	0	0	0	0	0	0	0	0
May 2025	100	63	0	0	0	0	0	0	0	0	0	0
May 2026	100	0	0	0	0	0	0	0	0	0	0	0
May 2027	100	0	0	0	0	0	0	0	0	0	0	0
May 2028	100	0	0	0	0	0	0	0	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	0	0
May 2037	100	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	15.1	11.7	3.0	3.0	3.0	3.0	1.6	1.1	0.8	0.6	0.5

Date	QB Class											
	PSA Prepayment Assumption											
	0%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	0	0	0
May 2012	100	100	100	100	100	100	100	0	0	0	0	0
May 2013	100	100	100	100	100	100	100	0	0	0	0	0
May 2014	100	100	100	100	100	100	100	0	0	0	0	0
May 2015	100	100	100	100	100	100	100	0	0	0	0	0
May 2016	100	100	100	100	100	100	100	0	0	0	0	0
May 2017	100	100	100	95	95	95	47	0	0	0	0	0
May 2018	100	100	100	56	56	56	*	0	0	0	0	0
May 2019	100	100	100	0	0	0	*	0	0	0	0	0
May 2020	100	100	100	0	0	0	*	0	0	0	0	0
May 2021	100	100	100	0	0	0	*	0	0	0	0	0
May 2022	100	100	100	0	0	0	*	0	0	0	0	0
May 2023	100	100	0	0	0	0	*	0	0	0	0	0
May 2024	100	100	0	0	0	0	*	0	0	0	0	0
May 2025	100	100	0	0	0	0	*	0	0	0	0	0
May 2026	100	0	0	0	0	0	*	0	0	0	0	0
May 2027	100	0	0	0	0	0	*	0	0	0	0	0
May 2028	100	0	0	0	0	0	*	0	0	0	0	0
May 2029	100	0	0	0	0	0	*	0	0	0	0	0
May 2030	100	0	0	0	0	0	*	0	0	0	0	0
May 2031	100	0	0	0	0	0	*	0	0	0	0	0
May 2032	100	0	0	0	0	0	*	0	0	0	0	0
May 2033	100	0	0	0	0	0	*	0	0	0	0	0
May 2034	100	0	0	0	0	0	*	0	0	0	0	0
May 2035	100	0	0	0	0	0	*	0	0	0	0	0
May 2036	100	0	0	0	0	0	*	0	0	0	0	0
May 2037	100	0	0	0	0	0	*	0	0	0	0	0
May 2038	0	0	0	0	0	0	*	0	0	0	0	0
May 2039	0	0	0	0	0	0	*	0	0	0	0	0
May 2040	0	0	0	0	0	0	*	0	0	0	0	0
Weighted Average Life (years)**	27.3	15.6	12.3	8.0	8.0	8.0	7.1	2.0	1.3	1.0	0.7	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

UF, UW, UO, US, UQ, UT and UK Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	95	91	83	54	17	0	0	0
May 2012	100	100	100	100	87	76	57	0	0	0	0	0
May 2013	100	100	100	100	79	62	35	0	0	0	0	0
May 2014	100	100	100	100	74	52	19	0	0	0	0	0
May 2015	100	100	100	100	69	45	8	0	0	0	0	0
May 2016	100	100	100	100	67	40	2	0	0	0	0	0
May 2017	100	100	100	100	65	38	0	0	0	0	0	0
May 2018	100	100	100	100	64	37	0	0	0	0	0	0
May 2019	100	100	100	99	63	36	0	0	0	0	0	0
May 2020	100	100	100	96	60	34	0	0	0	0	0	0
May 2021	100	100	100	91	56	32	0	0	0	0	0	0
May 2022	100	100	100	86	52	29	0	0	0	0	0	0
May 2023	100	100	96	80	48	26	0	0	0	0	0	0
May 2024	100	100	90	74	43	24	0	0	0	0	0	0
May 2025	100	100	82	67	39	21	0	0	0	0	0	0
May 2026	100	97	75	61	35	19	0	0	0	0	0	0
May 2027	100	89	68	55	31	16	0	0	0	0	0	0
May 2028	100	80	61	49	27	14	0	0	0	0	0	0
May 2029	100	72	54	43	23	12	0	0	0	0	0	0
May 2030	100	63	47	37	20	10	0	0	0	0	0	0
May 2031	100	55	41	32	17	8	0	0	0	0	0	0
May 2032	100	47	34	27	14	7	0	0	0	0	0	0
May 2033	100	40	29	22	11	5	0	0	0	0	0	0
May 2034	100	32	23	18	9	4	0	0	0	0	0	0
May 2035	100	26	18	14	7	3	0	0	0	0	0	0
May 2036	100	19	13	10	5	2	0	0	0	0	0	0
May 2037	100	13	9	7	3	1	0	0	0	0	0	0
May 2038	75	7	5	3	2	1	0	0	0	0	0	0
May 2039	39	1	1	1	*	*	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	21.9	20.0	18.2	12.2	8.0	2.6	1.1	0.7	0.5	0.4	0.3

MA Class

Date	PSA Prepayment Assumption											
	0%	100%	120%	135%	170%	200%	250%	450%	700%	1000%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	94	93	93	93	93	93	93	93	90	73	56
May 2012	97	85	83	83	83	83	83	83	61	38	13	0
May 2013	95	75	72	72	72	72	72	57	32	11	0	0
May 2014	94	66	62	62	62	62	62	39	15	0	0	0
May 2015	92	58	53	53	53	53	53	26	5	0	0	0
May 2016	90	50	44	44	44	44	44	16	0	0	0	0
May 2017	88	43	36	36	36	36	36	10	0	0	0	0
May 2018	85	36	29	29	29	29	29	5	0	0	0	0
May 2019	83	29	23	23	23	23	23	1	0	0	0	0
May 2020	80	23	18	18	18	18	18	0	0	0	0	0
May 2021	77	18	13	13	13	13	13	0	0	0	0	0
May 2022	74	12	9	9	9	9	9	0	0	0	0	0
May 2023	71	7	6	6	6	6	6	0	0	0	0	0
May 2024	67	4	4	4	4	4	4	0	0	0	0	0
May 2025	64	2	2	2	2	2	2	0	0	0	0	0
May 2026	60	*	*	*	*	*	*	0	0	0	0	0
May 2027	55	0	0	0	0	0	0	0	0	0	0	0
May 2028	51	0	0	0	0	0	0	0	0	0	0	0
May 2029	46	0	0	0	0	0	0	0	0	0	0	0
May 2030	40	0	0	0	0	0	0	0	0	0	0	0
May 2031	35	0	0	0	0	0	0	0	0	0	0	0
May 2032	28	0	0	0	0	0	0	0	0	0	0	0
May 2033	22	0	0	0	0	0	0	0	0	0	0	0
May 2034	15	0	0	0	0	0	0	0	0	0	0	0
May 2035	7	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	6.6	6.0	6.0	6.0	6.0	6.0	3.8	2.6	1.9	1.4	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	FL and SA† Classes							BA Class							BC and BE Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	300%	500%	800%	1200%	1900%	0%	100%	350%	600%	900%	1200%	1500%	0%	100%	350%	600%	900%	1200%	1500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2011	99	92	81	69	51	27	0	98	82	78	63	22	0	0	100	100	100	100	100	100	0	0
May 2012	98	85	65	47	26	8	0	95	65	57	9	0	0	0	100	100	100	100	100	0	0	0
May 2013	97	78	52	32	13	2	0	93	48	25	0	0	0	0	100	100	100	0	0	0	0	0
May 2014	96	72	42	22	7	1	0	90	33	*	0	0	0	0	100	100	100	0	0	0	0	0
May 2015	95	66	33	15	3	*	0	87	19	0	0	0	0	0	100	100	0	0	0	0	0	0
May 2016	94	60	27	10	2	*	0	84	6	0	0	0	0	0	100	100	0	0	0	0	0	0
May 2017	92	55	21	7	1	*	0	81	0	0	0	0	0	0	100	55	0	0	0	0	0	0
May 2018	91	50	17	5	*	*	0	77	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2019	89	45	13	3	*	*	0	73	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2020	88	41	10	2	*	*	0	68	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2021	86	37	8	1	*	*	0	64	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2022	84	33	6	1	*	*	0	59	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2023	82	29	5	1	*	*	0	53	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2024	79	26	4	*	*	0	0	48	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2025	77	23	3	*	*	0	0	41	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2026	74	20	2	*	*	0	0	35	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2027	71	17	2	*	*	0	0	27	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2028	68	14	1	*	*	0	0	20	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2029	64	12	1	*	*	0	0	11	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2030	60	10	1	*	*	0	0	2	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2031	56	7	*	*	*	0	0	7	0	0	0	0	0	0	47	0	0	0	0	0	0	0
May 2032	52	5	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	47	3	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	42	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	36	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	9.4	4.5	2.7	1.5	0.8	0.1	12.6	3.0	2.1	1.3	0.8	0.5	0.3	21.0	7.1	4.4	2.5	1.5	0.9	0.5	

Date	BI† Class							BD Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	350%	600%	900%	1200%	1500%	0%	100%	350%	600%	900%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	98	84	81	68	32	0	0	100	100	100	100	100	92	7
May 2012	96	69	62	21	0	0	0	100	100	100	100	57	0	0
May 2013	94	55	35	0	0	0	0	100	100	100	78	3	0	0
May 2014	91	42	13	0	0	0	0	100	100	100	33	0	0	0
May 2015	89	30	0	0	0	0	0	100	100	91	6	0	0	0
May 2016	86	18	0	0	0	0	0	100	100	61	0	0	0	0
May 2017	83	7	0	0	0	0	0	100	100	37	0	0	0	0
May 2018	80	0	0	0	0	0	0	100	93	19	0	0	0	0
May 2019	76	0	0	0	0	0	0	100	70	4	0	0	0	0
May 2020	73	0	0	0	0	0	0	100	49	0	0	0	0	0
May 2021	69	0	0	0	0	0	0	100	29	0	0	0	0	0
May 2022	64	0	0	0	0	0	0	100	11	0	0	0	0	0
May 2023	59	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2024	54	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2025	49	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2026	43	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2027	37	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2028	30	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2029	23	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2030	15	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2031	6	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	93	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	69	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	44	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	17	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.7	3.6	2.4	1.4	0.8	0.5	0.3	23.8	10.1	6.7	3.7	2.2	1.4	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BP, PI† and BT Classes									CB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	150%	195%	400%	700%	1000%	1500%	0%	100%	120%	150%	195%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	93	92	92	92	92	81	66	39	100	100	100	92	79	22	0	0	0
May 2012	98	85	83	83	83	72	46	26	4	100	100	100	82	55	0	0	0	0
May 2013	96	77	74	74	74	54	26	10	*	100	100	100	74	36	0	0	0	0
May 2014	95	70	66	66	66	40	15	4	*	100	100	100	68	22	0	0	0	0
May 2015	94	63	58	58	58	30	9	2	*	100	100	100	63	12	0	0	0	0
May 2016	92	56	51	51	51	22	5	1	*	100	100	100	59	5	0	0	0	0
May 2017	90	50	44	44	44	16	3	*	*	100	100	100	57	2	0	0	0	0
May 2018	89	44	38	38	38	12	2	*	*	100	100	100	56	*	0	0	0	0
May 2019	87	39	33	33	33	9	1	*	0	100	100	100	55	0	0	0	0	0
May 2020	84	34	28	28	28	7	*	*	0	100	100	98	53	0	0	0	0	0
May 2021	82	29	24	24	24	5	*	*	0	100	100	94	51	0	0	0	0	0
May 2022	80	25	21	21	21	4	*	*	0	100	100	90	48	0	0	0	0	0
May 2023	77	21	17	17	17	3	*	*	0	100	100	85	45	0	0	0	0	0
May 2024	74	17	15	15	15	2	*	*	0	100	100	80	42	0	0	0	0	0
May 2025	71	13	12	12	12	1	*	*	0	100	100	74	38	0	0	0	0	0
May 2026	68	10	10	10	10	1	*	*	0	100	96	68	35	0	0	0	0	0
May 2027	64	9	9	9	9	1	*	*	0	100	88	62	31	0	0	0	0	0
May 2028	60	7	7	7	7	*	*	*	0	100	80	55	28	0	0	0	0	0
May 2029	56	6	6	6	6	*	*	*	0	100	71	49	24	0	0	0	0	0
May 2030	52	5	5	5	5	*	*	0	0	100	63	43	21	0	0	0	0	0
May 2031	47	4	4	4	4	*	*	0	0	100	54	37	18	0	0	0	0	0
May 2032	41	3	3	3	3	*	*	0	0	100	46	31	15	0	0	0	0	0
May 2033	36	2	2	2	2	*	*	0	0	100	38	25	12	0	0	0	0	0
May 2034	30	2	2	2	2	*	*	0	0	100	30	20	9	0	0	0	0	0
May 2035	23	1	1	1	1	*	*	0	0	100	22	15	7	0	0	0	0	0
May 2036	16	1	1	1	1	*	*	0	0	100	15	10	4	0	0	0	0	0
May 2037	9	*	*	*	*	*	*	0	0	100	8	5	2	0	0	0	0	0
May 2038	*	*	*	*	*	*	*	0	0	100	1	*	*	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	53	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.6	8.2	7.6	7.6	7.6	4.2	2.4	1.6	1.0	29.1	21.7	18.9	11.4	2.6	0.7	0.4	0.2	0.2

Date	AF and AS† Classes									BF and BS† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	250%	500%	800%	1100%	1500%	0%	100%	150%	250%	500%	800%	1100%	1500%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	93	92	92	91	76	61	39	100	100	92	64	0	0	0	0	0	0
May 2012	98	85	83	83	63	39	21	4	100	100	82	23	0	0	0	0	0	0
May 2013	96	77	74	72	43	20	7	*	100	100	74	0	0	0	0	0	0	0
May 2014	95	70	66	60	30	10	2	*	100	100	68	0	0	0	0	0	0	0
May 2015	94	63	58	50	20	5	1	*	100	100	63	0	0	0	0	0	0	0
May 2016	92	56	51	42	14	3	*	*	100	100	59	0	0	0	0	0	0	0
May 2017	90	50	44	35	10	1	*	*	100	100	57	0	0	0	0	0	0	0
May 2018	89	44	38	29	6	1	*	*	100	100	56	0	0	0	0	0	0	0
May 2019	87	39	33	24	4	*	*	0	100	100	55	0	0	0	0	0	0	0
May 2020	84	34	28	20	3	*	*	0	100	100	53	0	0	0	0	0	0	0
May 2021	82	29	24	16	2	*	*	0	100	100	51	0	0	0	0	0	0	0
May 2022	80	25	21	13	1	*	*	0	100	100	48	0	0	0	0	0	0	0
May 2023	77	21	17	11	1	*	*	0	100	100	45	0	0	0	0	0	0	0
May 2024	74	17	15	9	1	*	*	0	100	100	42	0	0	0	0	0	0	0
May 2025	71	13	12	7	*	*	*	0	100	100	38	0	0	0	0	0	0	0
May 2026	68	10	10	6	*	*	*	0	100	96	35	0	0	0	0	0	0	0
May 2027	64	9	9	5	*	*	*	0	100	88	31	0	0	0	0	0	0	0
May 2028	60	7	7	4	*	*	*	0	100	80	28	0	0	0	0	0	0	0
May 2029	56	6	6	3	*	*	*	0	100	71	24	0	0	0	0	0	0	0
May 2030	52	5	5	2	*	*	*	0	100	63	21	0	0	0	0	0	0	0
May 2031	47	4	4	2	*	*	*	0	100	54	18	0	0	0	0	0	0	0
May 2032	41	3	3	1	*	*	*	0	100	46	15	0	0	0	0	0	0	0
May 2033	36	2	2	1	*	*	*	0	100	38	12	0	0	0	0	0	0	0
May 2034	30	2	2	1	*	*	*	0	100	30	9	0	0	0	0	0	0	0
May 2035	23	1	1	*	*	*	*	0	100	22	7	0	0	0	0	0	0	0
May 2036	16	1	1	*	*	*	*	0	100	15	4	0	0	0	0	0	0	0
May 2037	9	*	*	*	*	*	*	0	100	8	2	0	0	0	0	0	0	0
May 2038	*	*	*	*	*	*	*	0	100	1	*	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	53	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.6	8.2	7.6	6.4	3.4	2.1	1.5	1.0	29.1	21.7	11.4	1.4	0.5	0.3	0.2	0.2	0.2	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	XS† Class								BO Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	250%	500%	800%	1100%	1500%	0%	100%	150%	250%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	94	92	88	77	64	51	33	99	94	92	88	77	64	51	33
May 2012	98	87	82	74	53	33	17	3	98	87	82	74	53	33	17	3
May 2013	97	80	74	61	37	17	6	*	97	80	74	61	37	17	6	*
May 2014	96	74	66	51	25	9	2	*	96	74	66	51	25	9	2	*
May 2015	95	68	59	43	17	4	1	*	95	68	59	43	17	4	1	*
May 2016	93	63	52	35	12	2	*	*	93	63	52	35	12	2	*	*
May 2017	92	57	46	29	8	1	*	*	92	57	46	29	8	1	*	*
May 2018	90	53	41	24	5	1	*	*	90	53	41	24	5	1	*	*
May 2019	89	48	36	20	4	*	*	0	89	48	36	20	4	*	*	0
May 2020	87	44	32	17	3	*	*	0	87	44	32	17	3	*	*	0
May 2021	85	40	28	14	2	*	*	0	85	40	28	14	2	*	*	0
May 2022	83	36	25	11	1	*	*	0	83	36	25	11	1	*	*	0
May 2023	80	32	22	9	1	*	*	0	80	32	22	9	1	*	*	0
May 2024	78	29	19	7	1	*	*	0	78	29	19	7	1	*	*	0
May 2025	75	26	16	6	*	*	*	0	75	26	16	6	*	*	*	0
May 2026	73	23	14	5	*	*	*	0	73	23	14	5	*	*	*	0
May 2027	70	20	12	4	*	*	0	0	70	20	12	4	*	*	0	0
May 2028	66	18	10	3	*	*	0	0	66	18	10	3	*	*	0	0
May 2029	63	16	9	2	*	*	0	0	63	16	9	2	*	*	0	0
May 2030	59	13	7	2	*	*	0	0	59	13	7	2	*	*	0	0
May 2031	55	11	6	1	*	*	0	0	55	11	6	1	*	*	0	0
May 2032	50	9	5	1	*	*	0	0	50	9	5	1	*	*	0	0
May 2033	46	8	4	1	*	*	0	0	46	8	4	1	*	*	0	0
May 2034	40	6	3	1	*	*	0	0	40	6	3	1	*	*	0	0
May 2035	35	4	2	*	*	*	0	0	35	4	2	*	*	*	0	0
May 2036	29	3	1	*	*	*	0	0	29	3	1	*	*	*	0	0
May 2037	22	1	1	*	*	*	0	0	22	1	1	*	*	*	0	0
May 2038	16	*	*	*	*	*	0	0	16	*	*	*	*	*	0	0
May 2039	8	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.2	8.1	5.6	3.0	1.8	1.3	0.8	20.2	10.2	8.1	5.6	3.0	1.8	1.3	0.8

Date	ES† Class								NA, NI† and NB Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	250%	500%	800%	1100%	1500%	0%	100%	250%	304%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	94	92	88	77	64	51	33	95	95	95	95	95	95	95	62
May 2012	98	87	83	74	53	33	17	3	89	89	89	89	89	89	63	0
May 2013	97	80	74	61	37	17	6	*	83	83	83	83	83	69	0	0
May 2014	96	74	66	51	25	9	2	*	76	76	76	76	76	28	0	0
May 2015	95	68	59	43	17	4	1	*	70	70	70	70	66	0	0	0
May 2016	93	63	52	35	12	2	*	*	63	63	63	63	41	0	0	0
May 2017	92	58	46	29	8	1	*	*	56	56	56	56	20	0	0	0
May 2018	90	53	41	24	6	1	*	*	48	48	48	48	0	0	0	0
May 2019	89	48	36	20	4	*	*	0	40	40	40	29	0	0	0	0
May 2020	87	44	32	17	3	*	*	0	31	31	25	25	0	0	0	0
May 2021	85	40	28	14	2	*	*	0	22	22	20	15	0	0	0	0
May 2022	83	36	25	11	1	*	*	0	15	15	15	0	0	0	0	0
May 2023	80	33	22	9	1	*	*	0	10	4	4	0	0	0	0	0
May 2024	78	29	19	7	1	*	*	0	4	0	0	0	0	0	0	0
May 2025	75	26	16	6	*	*	*	0	1	0	0	0	0	0	0	0
May 2026	73	23	14	5	*	*	*	0	0	0	0	0	0	0	0	0
May 2027	70	21	12	4	*	*	0	0	0	0	0	0	0	0	0	0
May 2028	66	18	10	3	*	*	0	0	0	0	0	0	0	0	0	0
May 2029	63	16	9	2	*	*	0	0	0	0	0	0	0	0	0	0
May 2030	59	13	7	2	*	*	0	0	0	0	0	0	0	0	0	0
May 2031	55	11	6	1	*	*	0	0	0	0	0	0	0	0	0	0
May 2032	50	9	5	1	*	*	0	0	0	0	0	0	0	0	0	0
May 2033	46	8	4	1	*	*	0	0	0	0	0	0	0	0	0	0
May 2034	40	6	3	1	*	*	0	0	0	0	0	0	0	0	0	0
May 2035	35	4	2	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2036	29	3	1	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2037	22	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2038	16	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2039	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.2	8.2	5.6	3.0	1.8	1.3	0.8	7.5	7.4	7.4	7.0	5.2	3.3	2.2	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the UW Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize

some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	170% PSA
2	300% PSA
3	350% PSA
4	150% PSA
5	150% PSA
6	304% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Citigroup Global Markets Inc. (the “Dealer”) in exchange for the Trust MBS, the SMBS and the Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 3 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-13	BK	February 2010	31398MPS9	5.0%	FIX	December 2038	PAC	\$138,125,000	0.96658697	\$109,538,468.38	5.596%	296	58

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Group 6 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-13	EV	February 2010	31398MPD2	5.0%	FIX	January 2022	SEQ/AD	\$23,974,673	0.98429323	\$18,676,642.18	5.481%	265	81
2010-13	NV	February 2010	31398MMQ6	5.0	FIX	July 2024	PAC/AD	13,579,000	0.98798306	13,415,821.97	5.660	291	61
2010-13	PV	February 2010	31398MLX2	5.0	FIX	December 2025	PAC/AD	15,411,000	0.98941159	15,247,822.01	5.658	298	55

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates							
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date	
Recombination 1									
MG	\$157,552,000	MA	\$178,875,000	PAC	4.50%	FIX	31398RM28	August 2039	
ME	21,323,000								
Recombination 2									
MO	12,821,000	MB	12,821,000	PAC	4.50	FIX	31398RM36	June 2040	
MI	12,821,000(3)								
MJ	12,821,000(3)								
Recombination 3									
BC	10,000,000	BE	10,000,000	SC/SEQ	(4)	WAC	31398RM44	December 2038	
BI	15,400,000(3)								
Recombination 4									
BP	25,000,000	BT	25,000,000	PAC	13.08	FIX	31398RM51	June 2040	
PI	45,398,259(3)								
Recombination 5									
AS	92,425,806(3)	ES	108,980,493(3)	NTL	(5)	WAC/IO	31398RM69	June 2040	
BS	16,554,687(3)								
Recombination 6									
NA	8,000,000	NB	8,000,000	SC/PT	9.92	FIX	31398RM77	December 2025	
NI	9,468,057(3)								

(1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—Authorized Denominations" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.

(4) For a description of this interest rate, see "Description of the Certificates—Distribution of Interest—The BE Class" in this prospectus supplement.

(5) For a description of this interest rate, see "Description of the Certificates—Distributions of Interest—The ES Class" in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$191,696,000.00	September 2014	\$117,729,919.55	January 2019	\$ 56,988,774.97
June 2010	190,926,747.18	October 2014	116,341,681.45	February 2019	56,091,483.86
July 2010	190,107,309.44	November 2014	114,962,671.71	March 2019	55,207,483.71
August 2010	189,238,061.69	December 2014	113,592,831.79	April 2019	54,336,584.32
September 2010	188,319,409.89	January 2015	112,232,103.50	May 2019	53,478,598.17
October 2010	187,351,790.74	February 2015	110,880,429.03	June 2019	52,633,340.37
November 2010	186,335,671.39	March 2015	109,537,750.92	July 2019	51,800,628.60
December 2010	185,271,549.08	April 2015	108,204,012.07	August 2019	50,980,283.11
January 2011	184,159,950.74	May 2015	106,879,155.74	September 2019	50,172,126.68
February 2011	183,001,432.61	June 2015	105,563,125.54	October 2019	49,375,984.55
March 2011	181,796,579.78	July 2015	104,255,865.44	November 2019	48,591,684.44
April 2011	180,546,005.71	August 2015	102,957,319.76	December 2019	47,819,056.47
May 2011	179,250,351.75	September 2015	101,667,433.16	January 2020	47,057,933.15
June 2011	177,910,286.57	October 2015	100,386,150.66	February 2020	46,308,149.33
July 2011	176,526,505.63	November 2015	99,113,417.61	March 2020	45,569,542.20
August 2011	175,099,730.57	December 2015	97,849,179.70	April 2020	44,841,951.21
September 2011	173,630,708.60	January 2016	96,593,382.98	May 2020	44,125,218.09
October 2011	172,120,211.85	February 2016	95,345,973.82	June 2020	43,419,186.78
November 2011	170,569,036.70	March 2016	94,106,898.92	July 2020	42,723,703.41
December 2011	168,978,003.07	April 2016	92,876,105.33	August 2020	42,038,616.28
January 2012	167,347,953.71	May 2016	91,653,540.43	September 2020	41,363,775.82
February 2012	165,679,753.46	June 2016	90,439,151.91	October 2020	40,699,034.56
March 2012	163,974,288.47	July 2016	89,232,887.81	November 2020	40,044,247.11
April 2012	162,280,061.52	August 2016	88,034,696.49	December 2020	39,399,270.12
May 2012	160,597,001.50	September 2016	86,844,526.62	January 2021	38,763,962.26
June 2012	158,925,037.75	October 2016	85,662,327.20	February 2021	38,138,184.18
July 2012	157,264,100.05	November 2016	84,488,047.55	March 2021	37,521,798.50
August 2012	155,614,118.62	December 2016	83,321,637.31	April 2021	36,914,669.77
September 2012	153,975,024.10	January 2017	82,163,046.43	May 2021	36,316,664.45
October 2012	152,346,747.59	February 2017	81,012,225.17	June 2021	35,727,650.88
November 2012	150,729,220.60	March 2017	79,869,124.11	July 2021	35,147,499.25
December 2012	149,122,375.08	April 2017	78,733,694.13	August 2021	34,576,081.58
January 2013	147,526,143.39	May 2017	77,605,886.43	September 2021	34,013,271.70
February 2013	145,940,458.33	June 2017	76,485,652.50	October 2021	33,458,945.21
March 2013	144,365,253.11	July 2017	75,372,944.14	November 2021	32,912,979.47
April 2013	142,800,461.36	August 2017	74,267,713.46	December 2021	32,375,253.57
May 2013	141,246,017.12	September 2017	73,169,912.86	January 2022	31,845,648.30
June 2013	139,701,854.86	October 2017	72,079,495.04	February 2022	31,324,046.14
July 2013	138,167,909.43	November 2017	70,996,413.00	March 2022	30,810,331.22
August 2013	136,644,116.11	December 2017	69,920,620.02	April 2022	30,304,389.30
September 2013	135,130,410.58	January 2018	68,852,069.69	May 2022	29,806,107.77
October 2013	133,626,728.92	February 2018	67,790,715.89	June 2022	29,315,375.60
November 2013	132,133,007.60	March 2018	66,736,512.77	July 2022	28,832,083.32
December 2013	130,649,183.50	April 2018	65,695,237.85	August 2022	28,356,123.03
January 2014	129,175,193.90	May 2018	64,669,310.86	September 2022	27,887,388.33
February 2014	127,710,976.45	June 2018	63,658,512.82	October 2022	27,425,774.33
March 2014	126,256,469.21	July 2018	62,662,627.80	November 2022	26,971,177.64
April 2014	124,811,610.62	August 2018	61,681,442.90	December 2022	26,523,496.31
May 2014	123,376,339.50	September 2018	60,714,748.21	January 2023	26,082,629.84
June 2014	121,950,595.06	October 2018	59,762,336.73	February 2023	25,648,479.15
July 2014	120,534,316.88	November 2018	58,824,004.38	March 2023	25,220,946.57
August 2014	119,127,444.93	December 2018	57,899,549.93	April 2023	24,799,935.80

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2023	\$ 24,385,351.92	December 2027	\$ 9,197,022.61	July 2032	\$ 2,945,592.71
June 2023	23,977,101.34	January 2028	9,025,426.20	August 2032	2,877,391.38
July 2023	23,575,091.80	February 2028	8,856,585.26	September 2032	2,810,374.35
August 2023	23,179,232.34	March 2028	8,690,458.54	October 2032	2,744,523.20
September 2023	22,789,433.30	April 2028	8,527,005.39	November 2032	2,679,819.77
October 2023	22,405,606.29	May 2028	8,366,185.75	December 2032	2,616,246.18
November 2023	22,027,664.16	June 2028	8,207,960.13	January 2033	2,553,784.81
December 2023	21,655,521.02	July 2028	8,052,289.62	February 2033	2,492,418.29
January 2024	21,289,092.17	August 2028	7,899,135.85	March 2033	2,432,129.52
February 2024	20,928,294.13	September 2028	7,748,461.03	April 2033	2,372,901.65
March 2024	20,573,044.61	October 2028	7,600,227.89	May 2033	2,314,718.06
April 2024	20,223,262.47	November 2028	7,454,399.72	June 2033	2,257,562.40
May 2024	19,878,867.73	December 2028	7,310,940.32	July 2033	2,201,418.55
June 2024	19,539,781.55	January 2029	7,169,814.03	August 2033	2,146,270.63
July 2024	19,205,926.20	February 2029	7,030,985.69	September 2033	2,092,103.00
August 2024	18,877,225.07	March 2029	6,894,420.66	October 2033	2,038,900.24
September 2024	18,553,602.63	April 2029	6,760,084.80	November 2033	1,986,647.16
October 2024	18,234,984.42	May 2029	6,627,944.46	December 2033	1,935,328.80
November 2024	17,921,297.04	June 2029	6,497,966.47	January 2034	1,884,930.43
December 2024	17,612,468.14	July 2029	6,370,118.16	February 2034	1,835,437.52
January 2025	17,308,426.40	August 2029	6,244,367.31	March 2034	1,786,835.77
February 2025	17,009,101.51	September 2029	6,120,682.18	April 2034	1,739,111.08
March 2025	16,714,424.17	October 2029	5,999,031.49	May 2034	1,692,249.57
April 2025	16,424,326.05	November 2029	5,879,384.41	June 2034	1,646,237.56
May 2025	16,138,739.81	December 2029	5,761,710.56	July 2034	1,601,061.58
June 2025	15,857,599.06	January 2030	5,645,979.99	August 2034	1,556,708.35
July 2025	15,580,838.36	February 2030	5,532,163.20	September 2034	1,513,164.80
August 2025	15,308,393.20	March 2030	5,420,231.11	October 2034	1,470,418.05
September 2025	15,040,200.00	April 2030	5,310,155.06	November 2034	1,428,455.40
October 2025	14,776,196.07	May 2030	5,201,906.81	December 2034	1,387,264.36
November 2025	14,516,319.63	June 2030	5,095,458.54	January 2035	1,346,832.61
December 2025	14,260,509.77	July 2030	4,990,782.82	February 2035	1,307,148.02
January 2026	14,008,706.46	August 2030	4,887,852.62	March 2035	1,268,198.64
February 2026	13,760,850.52	September 2030	4,786,641.31	April 2035	1,229,972.70
March 2026	13,516,883.62	October 2030	4,687,122.64	May 2035	1,192,458.60
April 2026	13,276,748.26	November 2030	4,589,270.75	June 2035	1,155,644.93
May 2026	13,040,387.76	December 2030	4,493,060.16	July 2035	1,119,520.43
June 2026	12,807,746.26	January 2031	4,398,465.75	August 2035	1,084,074.02
July 2026	12,578,768.69	February 2031	4,305,462.77	September 2035	1,049,294.78
August 2026	12,353,400.77	March 2031	4,214,026.84	October 2035	1,015,171.96
September 2026	12,131,588.99	April 2031	4,124,133.92	November 2035	981,694.97
October 2026	11,913,280.62	May 2031	4,035,760.34	December 2035	948,853.37
November 2026	11,698,423.68	June 2031	3,948,882.76	January 2036	916,636.89
December 2026	11,486,966.94	July 2031	3,863,478.18	February 2036	885,035.41
January 2027	11,278,859.88	August 2031	3,779,523.95	March 2036	854,038.95
February 2027	11,074,052.73	September 2031	3,696,997.74	April 2036	823,637.70
March 2027	10,872,496.43	October 2031	3,615,877.55	May 2036	793,821.99
April 2027	10,674,142.61	November 2031	3,536,141.71	June 2036	764,582.29
May 2027	10,478,943.61	December 2031	3,457,768.85	July 2036	735,909.22
June 2027	10,286,852.44	January 2032	3,380,737.93	August 2036	707,793.53
July 2027	10,097,822.79	February 2032	3,305,028.20	September 2036	680,226.13
August 2027	9,911,809.02	March 2032	3,230,619.24	October 2036	653,198.05
September 2027	9,728,766.14	April 2032	3,157,490.90	November 2036	626,700.46
October 2027	9,548,649.81	May 2032	3,085,623.35	December 2036	600,724.67
November 2027	9,371,416.33	June 2032	3,014,997.04	January 2037	575,262.11

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2037	\$ 550,304.35	January 2038	\$ 306,797.80	December 2038	\$ 113,399.10
March 2037	525,843.08	February 2038	287,284.46	January 2039	97,995.61
April 2037	501,870.13	March 2038	268,177.25	February 2039	82,928.88
May 2037	478,377.43	April 2038	249,469.37	March 2039	68,193.16
June 2037	455,357.05	May 2038	231,154.11	April 2039	53,782.81
July 2037	432,801.18	June 2038	213,224.88	May 2039	39,692.26
August 2037	410,702.12	July 2038	195,675.18	June 2039	25,916.03
September 2037	389,052.30	August 2038	178,498.61	July 2039	12,448.73
October 2037	367,844.25	September 2038	161,688.87	August 2039 and thereafter	0.00
November 2037	347,070.62	October 2038	145,239.76		
December 2037	326,724.18	November 2038	129,145.18		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$9,014,000.00	August 2013	\$4,170,607.40	November 2016	\$1,125,191.00
June 2010	8,956,612.46	September 2013	4,055,085.12	December 2016	1,081,011.00
July 2010	8,893,096.05	October 2013	3,941,817.88	January 2017	1,038,263.64
August 2010	8,823,524.40	November 2013	3,830,780.63	February 2017	996,931.57
September 2010	8,747,979.22	December 2013	3,721,948.55	March 2017	956,997.60
October 2010	8,666,550.26	January 2014	3,615,297.03	April 2017	918,444.72
November 2010	8,579,335.15	February 2014	3,510,801.71	May 2017	881,256.06
December 2010	8,486,439.32	March 2014	3,408,438.45	June 2017	845,414.94
January 2011	8,387,975.85	April 2014	3,308,183.32	July 2017	810,904.82
February 2011	8,284,065.33	May 2014	3,210,012.63	August 2017	777,709.32
March 2011	8,174,835.69	June 2014	3,113,902.91	September 2017	745,812.22
April 2011	8,060,422.06	July 2014	3,019,830.90	October 2017	715,197.46
May 2011	7,940,966.54	August 2014	2,927,773.55	November 2017	685,849.12
June 2011	7,816,618.06	September 2014	2,837,708.03	December 2017	657,751.47
July 2011	7,687,532.11	October 2014	2,749,611.73	January 2018	630,888.89
August 2011	7,553,870.58	November 2014	2,663,462.25	February 2018	605,245.92
September 2011	7,415,801.50	December 2014	2,579,237.38	March 2018	580,807.27
October 2011	7,273,498.78	January 2015	2,496,915.14	April 2018	551,734.71
November 2011	7,127,142.01	February 2015	2,416,473.74	May 2018	515,548.24
December 2011	6,976,916.15	March 2015	2,337,891.60	June 2018	472,407.00
January 2012	6,823,011.30	April 2015	2,261,147.35	July 2018	422,467.49
February 2012	6,665,622.38	May 2015	2,186,219.80	August 2018	365,883.62
March 2012	6,504,948.87	June 2015	2,113,087.98	September 2018	304,524.06
April 2012	6,347,023.30	July 2015	2,041,731.10	October 2018	240,930.48
May 2012	6,191,816.10	August 2015	1,972,128.57	November 2018	175,171.81
June 2012	6,039,297.97	September 2015	1,904,260.01	December 2018	107,315.61
July 2012	5,889,439.86	October 2015	1,838,105.20	January 2019	37,428.07
August 2012	5,742,213.00	November 2015	1,773,644.13	February 2019 and thereafter	0.00
September 2012	5,597,588.89	December 2015	1,710,856.98		
October 2012	5,455,539.27	January 2016	1,649,724.11		
November 2012	5,316,036.16	February 2016	1,590,226.06		
December 2012	5,179,051.81	March 2016	1,532,343.58		
January 2013	5,044,558.76	April 2016	1,476,057.57		
February 2013	4,912,529.76	May 2016	1,421,349.12		
March 2013	4,782,937.84	June 2016	1,368,199.52		
April 2013	4,655,756.27	July 2016	1,316,590.21		
May 2013	4,530,958.57	August 2016	1,266,502.81		
June 2013	4,408,518.48	September 2016	1,217,919.13		
July 2013	4,288,410.01	October 2016	1,170,821.15		

QA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,150,000.00	October 2012	\$2,884,445.20	March 2015	\$ 899,541.57
June 2010	5,113,463.24	November 2012	2,795,628.16	April 2015	850,681.03
July 2010	5,073,024.44	December 2012	2,708,414.74	May 2015	802,977.13
August 2010	5,028,730.46	January 2013	2,622,787.44	June 2015	756,416.50
September 2010	4,980,633.33	February 2013	2,538,728.92	July 2015	710,985.93
October 2010	4,928,790.19	March 2013	2,456,222.01	August 2015	666,672.29
November 2010	4,873,263.20	April 2013	2,375,249.70	September 2015	623,462.61
December 2010	4,814,119.48	May 2013	2,295,795.11	October 2015	581,344.02
January 2011	4,751,431.03	June 2013	2,217,841.53	November 2015	540,303.78
February 2011	4,685,274.63	July 2013	2,141,372.43	December 2015	500,329.27
March 2011	4,615,731.71	August 2013	2,066,371.38	January 2016	461,407.98
April 2011	4,542,888.32	September 2013	1,992,822.15	February 2016	423,527.53
May 2011	4,466,834.92	October 2013	1,920,708.63	March 2016	386,675.66
June 2011	4,387,666.34	November 2013	1,850,014.87	April 2016	350,840.21
July 2011	4,305,481.56	December 2013	1,780,725.06	May 2016	316,009.14
August 2011	4,220,383.67	January 2014	1,712,823.55	June 2016	282,170.54
September 2011	4,132,479.63	February 2014	1,646,294.82	July 2016	249,312.60
October 2011	4,041,880.17	March 2014	1,581,123.50	August 2016	217,423.60
November 2011	3,948,699.64	April 2014	1,517,294.36	September 2016	186,491.97
December 2011	3,853,055.78	May 2014	1,454,792.32	October 2016	156,506.23
January 2012	3,755,069.62	June 2014	1,393,602.42	November 2016	127,455.02
February 2012	3,654,865.28	July 2014	1,333,709.87	December 2016	99,327.07
March 2012	3,552,569.75	August 2014	1,275,099.99	January 2017	72,111.23
April 2012	3,452,023.74	September 2014	1,217,758.23	February 2017	45,796.46
May 2012	3,353,208.42	October 2014	1,161,670.22	March 2017	20,371.82
June 2012	3,256,105.15	November 2014	1,106,821.68	April 2017 and thereafter	0.00
July 2012	3,160,695.42	December 2014	1,053,198.48		
August 2012	3,066,960.93	January 2015	1,000,786.62		
September 2012	2,974,883.52	February 2015	949,572.23		

BP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$226,991,294.00	February 2012	\$192,895,610.86	November 2013	\$157,896,296.27
June 2010	225,786,152.40	March 2012	191,117,668.37	December 2013	156,346,818.55
July 2010	224,529,270.18	April 2012	189,351,304.99	January 2014	154,807,483.21
August 2010	223,221,280.53	May 2012	187,596,447.94	February 2014	153,278,226.40
September 2010	221,862,848.06	June 2012	185,853,024.89	March 2014	151,758,984.71
October 2010	220,454,668.18	July 2012	184,120,963.99	April 2014	150,249,695.11
November 2010	218,997,466.60	August 2012	182,400,193.79	May 2014	148,750,294.94
December 2010	217,491,998.68	September 2012	180,690,643.34	June 2014	147,260,721.97
January 2011	215,939,048.77	October 2012	178,992,242.07	July 2014	145,780,914.33
February 2011	214,339,429.59	November 2012	177,304,919.91	August 2014	144,310,810.54
March 2011	212,693,981.49	December 2012	175,628,607.19	September 2014	142,850,349.52
April 2011	211,003,571.74	January 2013	173,963,234.68	October 2014	141,399,470.54
May 2011	209,269,093.76	February 2013	172,308,733.59	November 2014	139,958,113.27
June 2011	207,491,466.33	March 2013	170,665,035.55	December 2014	138,526,217.76
July 2011	205,671,632.79	April 2013	169,032,072.62	January 2015	137,103,724.41
August 2011	203,810,560.20	May 2013	167,409,777.28	February 2015	135,690,574.02
September 2011	201,961,589.07	June 2013	165,798,082.43	March 2015	134,286,707.75
October 2011	200,124,643.38	July 2013	164,196,921.39	April 2015	132,892,067.10
November 2011	198,299,647.56	August 2013	162,606,227.90	May 2015	131,506,593.97
December 2011	196,486,526.53	September 2013	161,025,936.11	June 2015	130,130,230.62
January 2012	194,685,205.68	October 2013	159,455,980.58	July 2015	128,762,919.63

BP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2015	\$127,404,603.99	March 2020	\$ 65,833,350.40	October 2024	\$ 31,039,219.21
September 2015	126,055,227.01	April 2020	64,980,847.88	November 2024	30,592,971.03
October 2015	124,714,732.37	May 2020	64,138,141.56	December 2024	30,152,054.74
November 2015	123,383,064.09	June 2020	63,305,124.59	January 2025	29,716,411.12
December 2015	122,060,166.56	July 2020	62,481,691.27	February 2025	29,285,981.60
January 2016	120,745,984.48	August 2020	61,667,737.02	March 2025	28,860,708.23
February 2016	119,440,462.92	September 2020	60,863,158.34	April 2025	28,440,533.68
March 2016	118,143,547.30	October 2020	60,067,852.88	May 2025	28,025,401.24
April 2016	116,855,183.36	November 2020	59,281,719.35	June 2025	27,615,254.81
May 2016	115,575,317.19	December 2020	58,504,657.54	July 2025	27,210,038.88
June 2016	114,303,895.21	January 2021	57,736,568.30	August 2025	26,809,698.56
July 2016	113,040,864.17	February 2021	56,977,353.55	September 2025	26,414,179.52
August 2016	111,786,171.18	March 2021	56,226,916.25	October 2025	26,023,428.04
September 2016	110,539,763.63	April 2021	55,485,160.38	November 2025	25,637,390.96
October 2016	109,301,589.29	May 2021	54,751,990.97	December 2025	25,256,015.70
November 2016	108,071,596.22	June 2021	54,027,314.02	January 2026	24,879,250.24
December 2016	106,849,732.81	July 2021	53,311,036.58	February 2026	24,507,043.12
January 2017	105,635,947.80	August 2021	52,603,066.64	March 2026	24,139,343.45
February 2017	104,430,190.20	September 2021	51,903,313.20	April 2026	23,776,100.86
March 2017	103,232,409.37	October 2021	51,211,686.23	May 2026	23,417,265.53
April 2017	102,042,555.00	November 2021	50,528,096.64	June 2026	23,062,788.19
May 2017	100,860,577.05	December 2021	49,852,456.31	July 2026	22,712,620.09
June 2017	99,686,425.83	January 2022	49,184,678.06	August 2026	22,366,713.01
July 2017	98,520,051.94	February 2022	48,524,675.61	September 2026	22,025,019.23
August 2017	97,361,406.29	March 2022	47,872,363.64	October 2026	21,687,491.58
September 2017	96,210,440.12	April 2022	47,227,657.70	November 2026	21,354,083.36
October 2017	95,067,104.93	May 2022	46,590,474.28	December 2026	21,024,748.40
November 2017	93,931,352.55	June 2022	45,960,730.72	January 2027	20,699,441.01
December 2017	92,803,135.12	July 2022	45,338,345.28	February 2027	20,378,116.00
January 2018	91,682,405.05	August 2022	44,723,237.07	March 2027	20,060,728.68
February 2018	90,569,115.07	September 2022	44,115,326.06	April 2027	19,747,234.82
March 2018	89,463,218.20	October 2022	43,514,533.10	May 2027	19,437,590.68
April 2018	88,364,667.74	November 2022	42,920,779.85	June 2027	19,131,752.99
May 2018	87,273,417.30	December 2022	42,333,988.83	July 2027	18,829,678.94
June 2018	86,189,420.76	January 2023	41,754,083.38	August 2027	18,531,326.19
July 2018	85,112,632.30	February 2023	41,180,987.67	September 2027	18,236,652.86
August 2018	84,043,006.39	March 2023	40,614,626.65	October 2027	17,945,617.50
September 2018	82,982,473.52	April 2023	40,054,926.11	November 2027	17,658,179.15
October 2018	81,933,999.48	May 2023	39,501,812.61	December 2027	17,374,297.24
November 2018	80,897,453.41	June 2023	38,955,213.50	January 2028	17,093,931.69
December 2018	79,872,705.84	July 2023	38,415,056.90	February 2028	16,817,042.81
January 2019	78,859,628.66	August 2023	37,881,271.71	March 2028	16,543,591.37
February 2019	77,858,095.14	September 2023	37,353,787.58	April 2028	16,273,538.55
March 2019	76,867,979.87	October 2023	36,832,534.93	May 2028	16,006,845.94
April 2019	75,889,158.80	November 2023	36,317,444.90	June 2028	15,743,475.57
May 2019	74,921,509.16	December 2023	35,808,449.38	July 2028	15,483,389.87
June 2019	73,964,909.51	January 2024	35,305,480.99	August 2028	15,226,551.66
July 2019	73,019,239.69	February 2024	34,808,473.06	September 2028	14,972,924.19
August 2019	72,084,380.81	March 2024	34,317,359.66	October 2028	14,722,471.09
September 2019	71,160,215.25	April 2024	33,832,075.54	November 2028	14,475,156.40
October 2019	70,246,626.64	May 2024	33,352,556.15	December 2028	14,230,944.52
November 2019	69,343,499.83	June 2024	32,878,737.64	January 2029	13,989,800.26
December 2019	68,450,720.91	July 2024	32,410,556.85	February 2029	13,751,688.82
January 2020	67,568,177.17	August 2024	31,947,951.29	March 2029	13,516,575.75
February 2020	66,695,757.11	September 2024	31,490,859.13	April 2029	13,284,426.99

BP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2029	\$ 13,055,208.85	June 2032	\$ 6,357,442.59	July 2035	\$ 2,283,709.42
June 2029	12,828,888.00	July 2032	6,217,903.74	August 2035	2,200,469.36
July 2029	12,605,431.46	August 2032	6,080,231.76	September 2035	2,118,432.92
August 2029	12,384,806.65	September 2032	5,944,404.92	October 2035	2,037,585.67
September 2029	12,166,981.29	October 2032	5,810,401.73	November 2035	1,957,913.37
October 2029	11,951,923.48	November 2032	5,678,200.94	December 2035	1,879,401.92
November 2029	11,739,601.67	December 2032	5,547,781.53	January 2036	1,802,037.40
December 2029	11,529,984.65	January 2033	5,419,122.70	February 2036	1,725,806.03
January 2030	11,323,041.53	February 2033	5,292,203.90	March 2036	1,650,694.17
February 2030	11,118,741.78	March 2033	5,167,004.80	April 2036	1,576,688.36
March 2030	10,917,055.19	April 2033	5,043,505.27	May 2036	1,503,775.27
April 2030	10,717,951.89	May 2033	4,921,685.43	June 2036	1,431,941.72
May 2030	10,521,402.30	June 2033	4,801,525.61	July 2036	1,361,174.69
June 2030	10,327,377.22	July 2033	4,683,006.35	August 2036	1,291,461.29
July 2030	10,135,847.71	August 2033	4,566,108.40	September 2036	1,222,788.79
August 2030	9,946,785.19	September 2033	4,450,812.75	October 2036	1,155,144.59
September 2030	9,760,161.36	October 2033	4,337,100.58	November 2036	1,088,516.23
October 2030	9,575,948.25	November 2033	4,224,953.25	December 2036	1,022,891.39
November 2030	9,394,118.18	December 2033	4,114,352.39	January 2037	958,257.89
December 2030	9,214,643.78	January 2034	4,005,279.77	February 2037	894,603.70
January 2031	9,037,497.97	February 2034	3,897,717.39	March 2037	831,916.90
February 2031	8,862,653.97	March 2034	3,791,647.45	April 2037	770,185.72
March 2031	8,690,085.31	April 2034	3,687,052.34	May 2037	709,398.51
April 2031	8,519,765.77	May 2034	3,583,914.65	June 2037	649,543.76
May 2031	8,351,669.46	June 2034	3,482,217.16	July 2037	590,610.09
June 2031	8,185,770.73	July 2034	3,381,942.83	August 2037	532,586.24
July 2031	8,022,044.25	August 2034	3,283,074.82	September 2037	475,461.08
August 2031	7,860,464.94	September 2034	3,185,596.48	October 2037	419,223.60
September 2031	7,701,007.99	October 2034	3,089,491.33	November 2037	363,862.93
October 2031	7,543,648.90	November 2034	2,994,743.09	December 2037	309,368.30
November 2031	7,388,363.39	December 2034	2,901,335.63	January 2038	255,729.08
December 2031	7,235,127.48	January 2035	2,809,253.04	February 2038	202,934.74
January 2032	7,083,917.43	February 2035	2,718,479.55	March 2038	150,974.89
February 2032	6,934,709.77	March 2035	2,628,999.59	April 2038	99,839.24
March 2032	6,787,481.29	April 2035	2,540,797.75	May 2038	49,517.63
April 2032	6,642,209.03	May 2035	2,453,858.79	June 2038 and thereafter	0.00
May 2032	6,498,870.29	June 2035	2,368,167.65		

AF Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$92,425,806.00	June 2011	\$84,485,909.90	July 2012	\$74,969,961.17
June 2010	91,935,099.15	July 2011	83,744,914.17	August 2012	74,269,301.83
July 2010	91,423,324.66	August 2011	82,987,126.80	September 2012	73,573,210.90
August 2010	90,890,740.37	September 2011	82,234,266.88	October 2012	72,881,659.69
September 2010	90,337,616.88	October 2011	81,486,303.45	November 2012	72,194,619.63
October 2010	89,764,237.36	November 2011	80,743,205.75	December 2012	71,512,062.38
November 2010	89,170,897.29	December 2011	80,004,943.20	January 2013	70,833,959.74
December 2010	88,557,904.24	January 2012	79,271,485.41	February 2013	70,160,283.69
January 2011	87,925,577.57	February 2012	78,542,802.21	March 2013	69,491,006.41
February 2011	87,274,248.23	March 2012	77,818,863.57	April 2013	68,826,100.23
March 2011	86,604,258.36	April 2012	77,099,639.69	May 2013	68,165,537.65
April 2011	85,915,961.11	May 2012	76,385,100.93	June 2013	67,509,291.35
May 2011	85,209,720.25	June 2012	75,675,217.85	July 2013	66,857,334.19

AF Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2013	\$66,209,639.19	March 2018	\$36,427,432.54	October 2022	\$17,718,149.99
September 2013	65,566,179.52	April 2018	35,980,127.23	November 2022	17,476,386.88
October 2013	64,926,928.55	May 2018	35,535,794.32	December 2022	17,237,458.63
November 2013	64,291,859.79	June 2018	35,094,415.04	January 2023	17,001,334.03
December 2013	63,660,946.93	July 2018	34,655,970.73	February 2023	16,767,982.20
January 2014	63,034,163.81	August 2018	34,220,442.85	March 2023	16,537,372.59
February 2014	62,411,484.46	September 2018	33,788,617.46	April 2023	16,309,474.98
March 2014	61,792,883.03	October 2018	33,361,702.15	May 2023	16,084,259.47
April 2014	61,178,333.88	November 2018	32,939,643.65	June 2023	15,861,696.46
May 2014	60,567,811.48	December 2018	32,522,389.23	July 2023	15,641,756.71
June 2014	59,961,290.50	January 2019	32,109,886.73	August 2023	15,424,411.25
July 2014	59,358,745.74	February 2019	31,702,084.56	September 2023	15,209,631.45
August 2014	58,760,152.18	March 2019	31,298,931.65	October 2023	14,997,388.96
September 2014	58,165,484.93	April 2019	30,900,377.48	November 2023	14,787,655.76
October 2014	57,574,719.29	May 2019	30,506,372.07	December 2023	14,580,404.11
November 2014	56,987,830.67	June 2019	30,116,865.97	January 2024	14,375,606.57
December 2014	56,404,794.66	July 2019	29,731,810.25	February 2024	14,173,235.99
January 2015	55,825,587.01	August 2019	29,351,156.51	March 2024	13,973,265.54
February 2015	55,250,183.61	September 2019	28,974,856.85	April 2024	13,775,668.64
March 2015	54,678,560.48	October 2019	28,602,863.89	May 2024	13,580,419.01
April 2015	54,110,693.83	November 2019	28,235,130.74	June 2024	13,387,490.65
May 2015	53,546,559.99	December 2019	27,871,611.02	July 2024	13,196,857.85
June 2015	52,986,135.45	January 2020	27,512,258.84	August 2024	13,008,495.15
July 2015	52,429,396.83	February 2020	27,157,028.80	September 2024	12,822,377.39
August 2015	51,876,320.91	March 2020	26,805,875.96	October 2024	12,638,479.66
September 2015	51,326,884.62	April 2020	26,458,755.90	November 2024	12,456,777.33
October 2015	50,781,065.02	May 2020	26,115,624.63	December 2024	12,277,246.02
November 2015	50,238,839.32	June 2020	25,776,438.65	January 2025	12,099,861.63
December 2015	49,700,184.86	July 2020	25,441,154.92	February 2025	11,924,600.31
January 2016	49,165,079.15	August 2020	25,109,730.85	March 2025	11,751,438.45
February 2016	48,633,499.81	September 2020	24,782,124.31	April 2025	11,580,352.72
March 2016	48,105,424.62	October 2020	24,458,293.62	May 2025	11,411,320.02
April 2016	47,580,831.48	November 2020	24,138,197.53	June 2025	11,244,317.52
May 2016	47,059,698.44	December 2020	23,821,795.24	July 2025	11,079,322.61
June 2016	46,542,003.69	January 2021	23,509,046.39	August 2025	10,916,312.93
July 2016	46,027,725.55	February 2021	23,199,911.03	September 2025	10,755,266.38
August 2016	45,516,842.47	March 2021	22,894,349.65	October 2025	10,596,161.06
September 2016	45,009,333.04	April 2021	22,592,323.16	November 2025	10,438,975.35
October 2016	44,505,175.99	May 2021	22,293,792.89	December 2025	10,283,687.83
November 2016	44,004,350.17	June 2021	21,998,720.55	January 2026	10,130,277.31
December 2016	43,506,834.57	July 2021	21,707,068.31	February 2026	9,978,722.86
January 2017	43,012,608.31	August 2021	21,418,798.70	March 2026	9,829,003.73
February 2017	42,521,650.63	September 2021	21,133,874.66	April 2026	9,681,099.42
March 2017	42,033,940.92	October 2021	20,852,259.54	May 2026	9,534,989.66
April 2017	41,549,458.68	November 2021	20,573,917.07	June 2026	9,390,654.37
May 2017	41,068,183.56	December 2021	20,298,811.35	July 2026	9,248,073.71
June 2017	40,590,095.29	January 2022	20,026,906.90	August 2026	9,107,228.04
July 2017	40,115,173.79	February 2022	19,758,168.59	September 2026	8,968,097.93
August 2017	39,643,399.06	March 2022	19,492,561.66	October 2026	8,830,664.18
September 2017	39,174,751.23	April 2022	19,230,051.74	November 2026	8,694,907.77
October 2017	38,709,210.57	May 2022	18,970,604.82	December 2026	8,560,809.90
November 2017	38,246,757.46	June 2022	18,714,187.25	January 2027	8,428,351.97
December 2017	37,787,372.42	July 2022	18,460,765.75	February 2027	8,297,515.57
January 2018	37,331,036.07	August 2022	18,210,307.36	March 2027	8,168,282.51
February 2018	36,877,729.15	September 2022	17,962,779.52	April 2027	8,040,634.79

AF Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2027	\$ 7,914,554.58	February 2031	\$ 3,608,675.57	November 2034	\$ 1,219,392.77
June 2027	7,790,024.27	March 2031	3,538,409.45	December 2034	1,181,359.34
July 2027	7,667,026.44	April 2031	3,469,059.12	January 2035	1,143,865.35
August 2027	7,545,543.84	May 2031	3,400,614.04	February 2035	1,106,904.41
September 2027	7,425,559.41	June 2031	3,333,063.77	March 2035	1,070,470.16
October 2027	7,307,056.29	July 2031	3,266,397.99	April 2035	1,034,556.33
November 2027	7,190,017.78	August 2031	3,200,606.48	May 2035	999,156.72
December 2027	7,074,427.38	September 2031	3,135,679.16	June 2035	964,265.19
January 2028	6,960,268.77	October 2031	3,071,606.04	July 2035	929,875.68
February 2028	6,847,525.78	November 2031	3,008,377.24	August 2035	895,982.18
March 2028	6,736,182.43	December 2031	2,945,982.98	September 2035	862,578.76
April 2028	6,626,222.93	January 2032	2,884,413.61	October 2035	829,659.56
May 2028	6,517,631.63	February 2032	2,823,659.57	November 2035	797,218.77
June 2028	6,410,393.07	March 2032	2,763,711.41	December 2035	765,250.66
July 2028	6,304,491.96	April 2032	2,704,559.78	January 2036	733,749.55
August 2028	6,199,913.15	May 2032	2,646,195.43	February 2036	702,709.83
September 2028	6,096,641.69	June 2032	2,588,609.22	March 2036	672,125.95
October 2028	5,994,662.76	July 2032	2,531,792.10	April 2036	641,992.43
November 2028	5,893,961.72	August 2032	2,475,735.13	May 2036	612,303.84
December 2028	5,794,524.07	September 2032	2,420,429.46	June 2036	583,054.82
January 2029	5,696,335.50	October 2032	2,365,866.34	July 2036	554,240.06
February 2029	5,599,381.81	November 2032	2,312,037.12	August 2036	525,854.31
March 2029	5,503,649.00	December 2032	2,258,933.24	September 2036	497,892.40
April 2029	5,409,123.19	January 2033	2,206,546.23	October 2036	470,349.18
May 2029	5,315,790.66	February 2033	2,154,867.72	November 2036	443,219.60
June 2029	5,223,637.84	March 2033	2,103,889.42	December 2036	416,498.62
July 2029	5,132,651.31	April 2033	2,053,603.16	January 2037	390,181.30
August 2029	5,042,817.79	May 2033	2,004,000.83	February 2037	364,262.73
September 2029	4,954,124.15	June 2033	1,955,074.43	March 2037	338,738.06
October 2029	4,866,557.40	July 2033	1,906,816.02	April 2037	313,602.49
November 2029	4,780,104.68	August 2033	1,859,217.78	May 2037	288,851.29
December 2029	4,694,753.29	September 2033	1,812,271.95	June 2037	264,479.77
January 2030	4,610,490.66	October 2033	1,765,970.88	July 2037	240,483.29
February 2030	4,527,304.34	November 2033	1,720,306.99	August 2037	216,857.27
March 2030	4,445,182.05	December 2033	1,675,272.78	September 2037	193,597.17
April 2030	4,364,111.61	January 2034	1,630,860.83	October 2037	170,698.53
May 2030	4,284,080.99	February 2034	1,587,063.82	November 2037	148,156.89
June 2030	4,205,078.29	March 2034	1,543,874.50	December 2037	125,967.89
July 2030	4,127,091.74	April 2034	1,501,285.70	January 2038	104,127.19
August 2030	4,050,109.69	May 2034	1,459,290.33	February 2038	82,630.51
September 2030	3,974,120.61	June 2034	1,417,881.37	March 2038	61,473.62
October 2030	3,899,113.13	July 2034	1,377,051.90	April 2038	40,652.32
November 2030	3,825,075.97	August 2034	1,336,795.04	May 2038	20,162.48
December 2030	3,751,997.99	September 2034	1,297,104.03	June 2038 and thereafter	0.00
January 2031	3,679,868.15	October 2034	1,257,972.15		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$859,839,819



Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 2010-56

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Citi

**Prospectus Supplement
May 25, 2010**