

\$1,111,342,265



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-55**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS,
- an underlying REMIC certificate backed by Fannie Mae MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-10 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PV(2) . . .	1	\$128,762,000	PAC	3.00%	FIX	31398RJA4	August 2036
PI(2)	1	51,504,800(3)	NTL	5.00	FIX/IO	31398RJB2	August 2036
QE(2)	1	42,185,000	PAC	4.00	FIX	31398RJC0	December 2039
EI(2)	1	8,437,000(3)	NTL	5.00	FIX/IO	31398RJD8	December 2039
PQ	1	7,616,067	PAC	5.00	FIX	31398RJE6	June 2040
QA	1	7,777,777	TAC	5.00	FIX	31398RJF3	June 2040
FB	1	53,049,296	SUP	(4)	FLT	31398RJG1	June 2040
SE	1	10,609,860	SUP	(4)	INV	31398RJH9	June 2040
CI	1	15,914,785(3)	NTL	(4)	INV/IO	31398RJJ5	June 2040
PT	2	126,781,798	SC/PT	6.50	FIX	31398RJK2	June 2039
GA(2) . . .	3	96,404,000	PAC/AD	3.50	FIX	31398RJL0	November 2039
GI(2)	3	28,921,200(3)	NTL	5.00	FIX/IO	31398RJM8	November 2039
GZ	3	1,191,916	PAC/AD	5.00	FIX/Z	31398RJN6	June 2040
ZA	3	20,000,000	SUP	5.00	FIX/Z	31398RJP1	June 2040
DP	4	130,000,000	PAC	2.75	FIX	31398RJQ9	July 2037
DI	4	58,500,000(3)	NTL	5.00	FIX/IO	31398RJR7	July 2037
HV(2)	4	15,424,000	PAC/AD	5.00	FIX	31398RJS5	June 2021
HZ(2)	4	21,262,000	PAC	5.00	FIX/Z	31398RJT3	June 2040
GF	4	22,178,273	SUP	(4)	FLT	31398RJU0	June 2040
SG(2)	4	4,435,654	SUP	(4)	INV	31398RJV8	June 2040
SI(2)	4	6,653,484(3)	NTL	(4)	INV/IO	31398RJW6	June 2040
HC	5	25,000,000	PAC/AD	4.00	FIX	31398RJX4	May 2040
HD	5	124,788,364	PAC/AD	4.25	FIX	31398RJJY2	May 2040
HF(2)	5	59,295,636	PAC/AD	(4)	FLT	31398RJJZ9	May 2040
HS(2)	5	59,295,636(3)	NTL	(4)	INV/IO	31398RKA2	May 2040
H	5	15,000,000	PAC/AD	5.00	FIX	31398RKB0	May 2040
ZP(2)	5	406,000	PAC/AD	5.00	FIX/Z	31398RKC8	June 2040
BZ(2)	5	28,594,230	SUP	5.00	FIX/Z	31398RKD6	June 2040
AF	6	100,000,000	PT	(4)	FLT	31398RKE4	June 2040
AS	6	100,000,000(3)	NTL	(4)	INV/IO	31398RKF1	June 2040
IA	7	9,375,000(3)	NTL	4.00	FIX/IO	31398RKG9	June 2020
AN	7	25,000,000	PT	2.50	FIX	31398RKH7	June 2020
YP	8	30,000,000	PAC	4.50	FIX	31398RKJ3	October 2038
YI	8	3,000,000(3)	NTL	5.00	FIX/IO	31398RKK0	October 2038
YE	8	4,723,308	PAC	5.00	FIX	31398RKL8	June 2040
YF	8	8,351,604	SUP	(4)	FLT	31398RKM6	June 2040
YS	8	1,505,482	SUP	(4)	INV	31398RKN4	May 2039
SY(5)	8	1,000,000	CPT/SUP	(4)	INV	31398RLL7	June 2040
R		0	NPR	0	NPR	31398RKR5	June 2040
RL		0	NPR	0	NPR	31398RKS3	June 2040

(1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.

(4) Based on LIBOR.

(5) This class consists of multiple payment components as further described on page S-8.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PL, PH, AP, UE, PE, HP, GP, PG, IP, GB, GC, G, GS, ML, JZ, FH and SH Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates listed above (other than the PT Class) from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 28, 2010.

JPMorgan

May 24, 2010

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing the Group 2 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificate (the “Underlying REMIC Disclosure Document”);
- if you are purchasing a Group 6 Class or the R or RL Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated
 - January 1, 2009, for all SMBS issued on or after January 1, 2009,
 - December 1, 2007, for all SMBS issued on or after December 1, 2007 and prior to January 1, 2009, or
 - May 1, 2002, for all other SMBS(as applicable, the “SMBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus, the SMBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus, the SMBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

J.P. Morgan Securities, Inc.
c/o Broadridge Financial Solutions
Prospectus Department
1155 Long Island
Edgewood, NY 11717
(telephone 631-274-2635).

SUMMARY

This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of May 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Class 2009-40-EB REMIC Certificate
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
	Group 6 SMBS
7	Group 7 MBS
8	Group 8 MBS

Group 1, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8 MBS

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$250,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS	\$117,595,916	5.00%	5.25% to 7.50%	241 to 360
Group 4 MBS	\$193,299,927	5.00%	5.25% to 7.50%	241 to 360
Group 5 MBS	\$253,084,230	5.00%	5.25% to 7.50%	241 to 360
Group 6 MBS*	\$ 6,266,558	5.50%	5.75% to 8.00%	241 to 360
Group 7 MBS	\$ 25,000,000	4.00%	4.25% to 6.50%	85 to 120
Group 8 MBS	\$ 45,580,394	5.00%	5.25% to 7.50%	241 to 360

* The Group 6 MBS are backed by pools of mortgage loans held in Fannie Mae Mega Trust Number CL-190367.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$250,000,000	360	331	26	5.601%
Group 3 MBS	\$117,595,916	360	331	26	5.601%
Group 4 MBS	\$193,299,927	360	331	26	5.601%
Group 5 MBS	\$253,084,230	360	269	80	5.454%
Group 6 MBS	\$ 6,266,558	360	300	54	5.968%
Group 7 MBS	\$ 25,000,000	120	119	1	4.420%
Group 8 MBS	\$ 45,580,394	360	353	2	5.600%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 2 Underlying REMIC Certificate

Exhibit A describes the underlying REMIC certificate in Group 2, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

Group 6 SMBS

Characteristics of the Group 6 SMBS

<u>Balance</u>	<u>Pass-Through Rate</u>	<u>SMBS Trust and Class Designation</u>
\$121,006,170.00*	5.50%	367-IO
\$93,733,442.13†	—	367-PO

* Notional principal balance. These are interest only SMBS certificates.

† Principal balance. These are principal only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
\$121,006,170.00	360	300	54	5.968%
\$ 93,733,442.13	360	300	54	5.968%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Group 6 MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on May 28, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and

the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FB	1.72813%	6.000%	1.50%	LIBOR + 150 basis points
SE	14.95154%	15.750%	0.00%	15.75% – (3.5 × LIBOR)
CI	4.27187%	4.500%	0.00%	4.5% – LIBOR
GF	1.78813%	6.000%	1.45%	LIBOR + 145 basis points
SG	14.74154%	15.925%	0.00%	15.925% – (3.5 × LIBOR)
SI	4.21187%	4.550%	0.00%	4.55% – LIBOR
HF	0.93813%	7.000%	0.60%	LIBOR + 60 basis points
HS	6.06187%	6.400%	0.00%	6.4% – LIBOR
AF	0.84672%	7.000%	0.58%	LIBOR + 58 basis points
AS	6.15328%	6.420%	0.00%	6.42% – LIBOR
YF	1.47900%	6.500%	1.25%	LIBOR + 125 basis points
YS	16.73666%	17.500%	0.00%	17.5% – (3.333333 × LIBOR)
SY	16.73666%	17.500%	0.00%	17.5% – (3.333333 × LIBOR)
GS	21.05935%	22.750%	0.00%	22.75% – (5 × LIBOR)
FH	0.83813%	7.000%	0.50%	LIBOR + 50 basis points
SH	6.16187%	6.500%	0.00%	6.5% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI	40% of the PV Class
EI	20% of the QE Class
CI	149.9999528740% of the SE Class
IP	20% of the <i>sum</i> of the PV and QE Classes
GI	30% of the GA Class
DI	45% of the DP Class
SI	150.0000676338% of the SG Class
HS	100% of the HF Class
SH	100% of the HF Class
AS	100% of the AF Class
IA	37.5% of the AN Class
YI	10% of the YP Class

Components

The SY Class is made up of multiple payment components. Each component will have the original principal balance, principal type and interest type as set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
SY1	\$ 35,000	SUP	INV
SY2	\$965,000	SUP	INV

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>PSA Prepayment Assumption</u>									
<u>Group 1 Classes</u>	<u>0%</u>	<u>100%</u>	<u>105%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1500%</u>
PV, PI, PL, PH and AP	14.2	4.0	4.0	4.0	4.0	2.2	1.4	1.0	0.4
QE, EI, UE and PE	24.1	12.1	12.1	12.1	12.1	6.1	3.8	2.5	1.1
PQ	25.9	21.0	21.0	21.0	21.0	11.8	7.3	4.9	2.0
QA	26.3	10.1	6.7	7.0	4.6	1.2	0.7	0.4	0.2
FB, SE and CI	28.4	19.2	18.7	5.8	1.9	0.6	0.3	0.2	0.1
HP, GP, PG and IP	16.7	6.0	6.0	6.0	6.0	3.2	2.0	1.3	0.6

<u>PSA Prepayment Assumption</u>								
<u>Group 2 Class</u>	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>578%</u>	<u>900%</u>	<u>1200%</u>	<u>1500%</u>	<u>2100%</u>
PT	20.2	10.1	4.6	2.3	1.3	0.8	0.5	0.1

<u>PSA Prepayment Assumption</u>									
<u>Group 3 Classes</u>	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>210%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1500%</u>
GA, GI, GB, GC and G	13.2	6.1	5.7	5.7	5.7	3.0	1.9	1.3	0.6
GZ	22.5	21.6	21.6	21.6	21.6	13.2	8.5	5.8	2.5
ZA	26.4	18.6	16.8	6.8	2.0	0.4	0.2	0.2	0.1

PSA Prepayment Assumption											
Group 4 Classes	0%	100%	130%	165%	200%	500%	750%	1000%	1500%		
DP and DI	16.5	5.6	4.6	4.6	4.6	2.0	1.2	0.8	0.4		
HV	6.0	6.0	6.0	6.0	6.0	4.0	2.7	1.9	0.9		
HZ.	26.9	16.8	16.1	16.1	16.1	7.8	5.0	3.4	1.4		
GF, SG, SI and GS	29.2	22.0	18.2	9.3	2.3	0.3	0.2	0.1	0.1		
ML	26.9	16.8	16.1	16.1	16.1	7.1	4.4	2.9	1.2		
PSA Prepayment Assumption											
Group 5 Classes	0%	100%	215%	260%	300%	500%	750%	1000%	1500%	1800%	2800%
HC, HD, HF, HS, H, FH and SH.	15.4	6.2	4.6	4.6	4.6	2.9	1.8	1.2	0.5	0.1	0.1
ZP	24.4	20.8	20.8	20.8	20.8	16.2	11.0	7.5	3.2	0.1	0.1
BZ	27.4	17.4	12.9	6.3	1.5	0.3	0.2	0.1	0.1	0.1	0.1
JZ	27.4	17.5	13.2	6.7	2.2	0.8	0.4	0.3	0.1	0.1	0.1
PSA Prepayment Assumption											
Group 6 Classes	0%	100%	300%	441%	750%	1000%	1300%	2000%			
AF and AS.	20.5	9.4	4.5	3.1	1.7	1.1	0.7	0.1			
PSA Prepayment Assumption											
Group 7 Classes	0%	100%	227%	500%	750%						
IA and AN	5.6	4.6	3.9	2.9	2.3						
PSA Prepayment Assumption											
Group 8 Classes	0%	100%	147%	200%	300%	600%	900%	1200%	1500%	2000%	
YP and YI.	16.3	6.3	5.0	5.0	5.0	3.1	2.3	1.9	1.7	1.4	
YE.	26.0	16.2	15.3	15.3	15.3	8.2	5.3	3.9	2.9	1.9	
YF.	28.5	21.8	17.4	10.7	2.8	1.3	0.9	0.8	0.6	0.5	
YS.	27.9	19.1	13.8	5.6	1.8	0.9	0.7	0.6	0.5	0.4	
SY.	29.4	25.8	22.9	18.5	4.2	1.8	1.3	1.1	0.9	0.7	

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 5 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on

jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 5 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally. The mortgage loans underlying the Group 8 MBS have been refinanced under Fannie Mae’s Home Affordable Refinance Program (“Fannie Mae Refi Plus”) and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125%. There is limited information regarding the default and prepayment rates for Fannie Mae Refi Plus high loan-to-value ratio loans. It is possible that these loans could experience higher rates of default and lower rates of voluntary prepayment than other conforming loans generally, and could experience higher or lower rates of default and higher or lower rates of voluntary prepayment than other high loan-to-value ratio loans not refinanced through the Fannie Mae Refi Plus initiative. We are unable to predict how these factors will affect loan performance. Accordingly, the Group 8 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives of the Group 8 Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- seven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS” and “Group 8 MBS,” and together, the “Trust MBS”),
- a previously issued REMIC certificate (the “Group 2 Underlying REMIC Certificate”) issued from the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A, and
- certain Fannie Mae Stripped Mortgage-Backed Securities (the “Group 6 SMBS”).

The Group 2 Underlying REMIC Certificate evidences a direct or indirect beneficial ownership interest in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates.

The Group 6 SMBS represent beneficial ownership interests in certain principal or interest distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates backing the Group 2 Underlying REMIC Certificate, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes

are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . .	Trust MBS, Group 2 Underlying REMIC Certificate and Group 6 SMBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS, the Group 2 Underlying REMIC Certificate and the Group 6 SMBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Document and the SMBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS, Group 4 MBS, Group 5 MBS, Group 6 MBS and Group 8 MBS, and up to 10 years in the case of the Group 7 MBS.

In addition, the pools underlying the Group 5 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 5 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*Jumbo-*

conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

Finally, the Mortgage Loans underlying the Group 8 MBS have been refinanced under Fannie Mae’s Home Affordable Refinance Program (“Fannie Mae Refi Plus”) and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “Fannie Mae—Making Home Affordable Program” in the MBS Prospectus dated June 1, 2009 and on our Web site at www.fanniemae.com. See also “Additional Risk Factors—*Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally*” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8 MBS—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Group 2 Underlying REMIC Certificate

The Group 2 Underlying REMIC Certificate represents beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions on the Group 2 Underlying REMIC Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 2 Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 2 Underlying REMIC Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 2 Underlying REMIC Certificate.

For further information about the Group 2 Underlying REMIC Certificate telephone us at 1-800-237-8627. Additional information about the Group 2 Underlying REMIC Certificate is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

The Group 6 SMBS

The general characteristics of the Group 6 SMBS are described in the SMBS Prospectus. The Group 6 SMBS provide that certain interest or principal amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These

Mortgage Loans have original maturities of up to 30 years. For additional information see “Summary—Group 6 SMBS—Characteristics of the Group 6 SMBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement, and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes and the FB, SE, CI, GF, SG, SI and GS Classes	All other Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The GZ, ZA, HZ, ZP, BZ and JZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

- | | |
|---|----------------------|
| 1. To Aggregate Group I to its Planned Balance. | } PAC Group |
| 2. To QA to its Targeted Balance. | } TAC Class |
| 3. To FB and SE, pro rata, until retired. | } Support
Classes |
| 4. To QA until retired. | } TAC Class |
| 5. To Aggregate Group I to zero. | } PAC Group |

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the PV, QE and PQ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PV, QE and PQ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount to PT until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 Underlying REMIC Certificate.

- *Group 3*

The ZA Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to ZA.

} Accretion
Directed/PAC
Group and
Accrual Class

The GZ Accrual Amount to GA until retired, and thereafter to GZ.

} Accretion
Directed
Class and
Accrual Class

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.

} PAC Group

2. To ZA until retired.

} Support Class

3. To Aggregate Group II to zero.

} PAC Group

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “GZ Accrual Amount” is any interest then accrued and added to the principal balance of the GZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group II” consists of the GA and GZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to GA and GZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 4*

The HZ Accrual Amount to HV until retired, and thereafter to HZ.

} Accretion
Directed
Class and
Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance.

} PAC Group

2. To GF and SG, pro rata, until retired.

} Support
Classes

3. To Aggregate Group III to zero.

} PAC Group

The “HZ Accrual Amount” is any interest then accrued and added to the principal balance of the HZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group III” consists of the DP, HV and HZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to DP, HV and HZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The BZ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to BZ. } Accretion Directed/PAC Group and Accrual Class

The ZP Accrual Amount to HC, HD, HF and H, pro rata, until retired, and thereafter to ZP. } Accretion Directed Classes and Accrual Class

The Group 5 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } PAC Group
2. To BZ until retired. } Support Class
3. To Aggregate Group IV to zero. } PAC Group

The “BZ Accrual Amount” is any interest then accrued and added to the principal balance of the BZ Class.

The “ZP Accrual Amount” is any interest then accrued and added to the principal balance of the ZP Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group IV” consists of the HC, HD, HF, H and ZP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, to HC, HD, HF and H, pro rata, until retired; and
second, to ZP until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 6*

The Group 6 Principal Distribution Amount to AF until retired. } Pass-Through Class

The “Group 6 Principal Distribution Amount” is the aggregate amount of principal then paid on the Group 6 MBS and the Group 6 SMBS.

- *Group 7*

The Group 7 Principal Distribution Amount to AN until retired. } Pass-Through Class

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

- *Group 8*

The Group 8 Principal Distribution Amount in the following priority:

1. To Aggregate Group V to its Planned Balance. } PAC Group
2. — 76.9230712550% to YF until retired, and
— 23.0769287450% in the following priority: } Support Classes and Components
 - first*, to YS and SY1, pro rata, until retired; and
 - second*, to SY2 until retired.
3. To Aggregate Group V to zero. } PAC Group

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

“Aggregate Group V” consists of the YP and YE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to YP and YE, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

For purposes of calculating the principal payments it receives, the SY Class consists of two payment components having the designations and original principal balances specified in this prospectus supplement under “Summary—Components.” The payment characteristics of the SY Class will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 2 Underlying REMIC Certificate, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 6 SMBS have the original term to maturity, remaining term to maturity, loan age and interest rate specified under “Summary—Group 6 SMBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 28, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, these Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the

Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Class</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
QA Class Targeted Balances	105% PSA	N/A
Aggregate Group II Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group III Planned Balances	Between 130% and 200% PSA	Between 130% and 200% PSA
Aggregate Group IV Planned Balances	Between 215% and 300% PSA	Between 215% and 300% PSA
Aggregate Group V Planned Balances	Between 147% and 300% PSA	Between 147% and 300% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PV, QE and PQ
Aggregate Group II	GA and GZ
Aggregate Group III	DP, HV and HZ
Aggregate Group IV	HC, HD, HF, H and ZP
Aggregate Group V	YP and YE

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class that has a scheduled balance will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
PI	892%
EI	1091%
GI	692%
DI	730%
IA	2859%
YI	544%
IP	979%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	5.25000%
EI	10.50000%
GI	10.00000%
DI	6.00000%
IA	3.56250%
YI	16.31250%
IP	6.54556%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>105%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	94.4%	84.6%	84.6%	84.6%	84.6%	68.1%	28.9%	(24.3)%	*

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>105%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	50.8%	50.4%	50.4%	50.4%	50.4%	45.7%	33.3%	11.1%	(83.0)%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>210%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	44.2%	39.0%	36.1%	36.1%	36.1%	18.9%	(6.4)%	(37.8)%	*

Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>165%</u>	<u>200%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	83.3%	76.5%	72.2%	72.2%	72.2%	40.7%	(4.0)%	(56.7)%	*

Sensitivity of the IA Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>227%</u>	<u>500%</u>	<u>750%</u>
Pre-Tax Yields to Maturity	114.3%	112.5%	107.9%	98.0%	88.6%

Sensitivity of the YI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	147%	200%	300%	600%	900%	1200%	1500%	2000%
Pre-Tax Yields to Maturity.	24.4%	19.2%	14.1%	14.1%	14.1%	(3.7)%	(23.3)%	(41.0)%	(56.6)%	(79.3)%

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	105%	200%	250%	500%	750%	1000%	1500%
Pre-Tax Yields to Maturity.	75.1%	68.6%	68.6%	68.6%	68.6%	56.6%	31.4%	(3.3)%	*

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the CI, SI, HS, AS, GS and SH Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
SE	98.37500%
CI	4.00000%
SG	100.00000%
SI	12.99999%
HS	8.00000%
AS	11.62500%
YS	98.50000%
SY	97.50000%
GS	119.50001%
SH	8.25000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	105%	200%	250%	500%	750%	1000%	1500%
0.12000%	15.9%	15.9%	15.9%	16.1%	16.2%	17.0%	17.9%	18.8%	21.2%
0.22813%	15.5%	15.5%	15.5%	15.7%	15.9%	16.7%	17.6%	18.5%	21.1%
2.22813%	8.2%	8.2%	8.2%	8.4%	8.8%	10.3%	11.9%	13.6%	18.2%
4.22813%	1.0%	1.1%	1.1%	1.3%	1.9%	4.0%	6.3%	8.7%	15.3%
4.50000%	0.1%	0.1%	0.1%	0.3%	0.9%	3.2%	5.5%	8.1%	14.9%

**Sensitivity of the CI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	105%	200%	250%	500%	750%	1000%	1500%
0.12000%	126.3%	126.3%	126.3%	91.5%	65.4%	(89.9)%	*	*	*
0.22813%	122.8%	122.8%	122.8%	88.3%	62.2%	(92.3)%	*	*	*
2.22813%	61.5%	61.5%	61.5%	34.1%	3.4%	*	*	*	*
4.22813%	4.3%	2.8%	2.6%	(9.8)%	(75.1)%	*	*	*	*
4.50000%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	165%	200%	500%	750%	1000%	1500%
0.15000%	15.7%	15.7%	15.7%	15.6%	15.3%	12.4%	10.2%	8.1%	3.1%
0.33813%	15.0%	15.0%	15.0%	14.9%	14.6%	11.9%	9.8%	7.8%	3.0%
2.33813%	7.8%	7.8%	7.8%	7.8%	7.6%	6.4%	5.4%	4.5%	2.3%
4.33813%	0.7%	0.7%	0.7%	0.8%	0.8%	0.9%	1.1%	1.2%	1.5%
4.55000%	0.0%	0.0%	0.0%	0.0%	0.1%	0.4%	0.6%	0.9%	1.5%

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	165%	200%	500%	750%	1000%	1500%
0.15000%	35.5%	35.4%	35.1%	21.9%	(13.9)%	*	*	*	*
0.33813%	33.9%	33.8%	33.5%	20.6%	(15.6)%	*	*	*	*
2.33813%	17.1%	16.9%	16.0%	6.3%	(31.4)%	*	*	*	*
4.33813%	(6.1)%	(7.7)%	(9.9)%	(15.1)%	(43.9)%	*	*	*	*
4.55000%	*	*	*	*	*	*	*	*	*

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1500%</u>	<u>1800%</u>	<u>2800%</u>
0.15000%	82.0%	77.0%	66.5%	66.5%	66.5%	52.4%	26.4%	(5.4)%	*	*	*
0.33813%	79.0%	74.1%	63.7%	63.7%	63.7%	49.6%	23.7%	(7.8)%	*	*	*
2.33813%	48.3%	43.7%	34.3%	34.3%	34.3%	19.8%	(4.3)%	(33.5)%	*	*	*
4.33813%	18.4%	13.7%	5.8%	5.8%	5.8%	(9.1)%	(32.3)%	(60.3)%	*	*	*
6.40000%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>441%</u>	<u>750%</u>	<u>1000%</u>	<u>1300%</u>	<u>2000%</u>
0.12000%	54.3%	50.5%	34.6%	22.7%	(6.3)%	(33.7)%	(75.1)%	*
0.26672%	52.8%	49.1%	33.2%	21.3%	(7.5)%	(34.7)%	(75.9)%	*
2.26672%	32.9%	29.4%	14.7%	3.6%	(23.2)%	(48.5)%	(86.8)%	*
4.26672%	13.3%	10.0%	(3.6)%	(13.9)%	(38.6)%	(62.2)%	(98.2)%	*
6.42000%	*	*	*	*	*	*	*	*

**Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1500%</u>	<u>2000%</u>
0.120%	18.0%	18.0%	18.0%	18.2%	18.8%	19.6%	20.2%	20.7%	21.2%	22.0%
0.229%	17.6%	17.6%	17.6%	17.8%	18.4%	19.2%	19.8%	20.4%	20.9%	21.7%
2.229%	10.5%	10.5%	10.6%	10.8%	11.6%	12.6%	13.5%	14.2%	14.8%	15.8%
4.229%	3.6%	3.6%	3.7%	4.0%	4.9%	6.2%	7.2%	8.1%	8.9%	10.1%
5.250%	0.1%	0.1%	0.2%	0.5%	1.5%	3.0%	4.1%	5.0%	5.9%	7.2%

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>147%</u>	<u>200%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1500%</u>	<u>2000%</u>
0.120%	18.2%	18.2%	18.2%	18.2%	18.6%	19.5%	20.1%	20.6%	21.0%	21.7%
0.229%	17.8%	17.8%	17.8%	17.8%	18.2%	19.1%	19.7%	20.2%	20.6%	21.3%
2.229%	10.6%	10.6%	10.6%	10.7%	11.2%	12.3%	12.9%	13.5%	14.0%	14.8%
4.229%	3.6%	3.6%	3.7%	3.7%	4.4%	5.6%	6.3%	7.0%	7.5%	8.5%
5.250%	0.1%	0.1%	0.2%	0.2%	0.9%	2.2%	3.0%	3.7%	4.3%	5.3%

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	165%	200%	500%	750%	1000%	1500%
0.15000%	18.9%	18.8%	18.7%	16.7%	11.1%	(34.3)%	(63.2)%	(86.5)%	*
0.33813%	18.0%	18.0%	17.8%	15.9%	10.3%	(34.8)%	(63.6)%	(86.7)%	*
2.33813%	9.2%	9.1%	8.9%	7.5%	1.9%	(40.5)%	(67.5)%	(89.3)%	*
4.33813%	0.3%	0.2%	0.0%	(0.9)%	(6.4)%	(46.1)%	(71.4)%	(91.8)%	*
4.55000%	(0.7)%	(0.8)%	(1.0)%	(1.8)%	(7.3)%	(46.7)%	(71.8)%	(92.1)%	*

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	PSA Prepayment Assumption										
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>260%</u>	<u>300%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1500%</u>	<u>1800%</u>	<u>2800%</u>
0.15000%	80.5%	75.5%	65.0%	65.0%	65.0%	51.0%	25.0%	(6.7)%	*	*	*
0.33813%	77.6%	72.7%	62.3%	62.3%	62.3%	48.2%	22.3%	(9.0)%	*	*	*
2.33813%	47.9%	43.2%	33.8%	33.8%	33.8%	19.4%	(4.7)%	(33.9)%	*	*	*
4.33813%	18.9%	14.2%	6.3%	6.3%	6.3%	(8.7)%	(31.8)%	(59.8)%	*	*	*
6.50000%	*	*	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions
- the priority sequences of distributions of principal of the Group 1, Group 3, Group 4, Group 5 and Group 8 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>		<u>Original Term to Maturity</u>	<u>Remaining Term to Maturity</u>	<u>Interest Rates</u>
Group 2	Group 1 MBS	360 months	360 months	7.50%
	Underlying REMIC Certificate	360 months	348 months	9.00%
	Group 3 MBS	360 months	360 months	7.50%
	Group 4 MBS	360 months	360 months	7.50%
	Group 5 MBS	360 months	360 months	7.50%
	Group 6 MBS	360 months	360 months	8.00%
	Group 6 SMBS	360 months	360 months	8.00%
	Group 7 MBS	120 months	120 months	6.50%
	Group 8 MBS	360 months	360 months	7.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	PV, PI†, PL, PH and AP Classes									QE, EI†, UE and PE Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	105%	200%	250%	500%	750%	1000%	1500%	0%	100%	105%	200%	250%	500%	750%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	98	86	86	86	86	86	68	40	0	100	100	100	100	100	100	100	100	47
May 2012	96	72	72	72	72	54	19	0	0	100	100	100	100	100	100	100	76	0
May 2013	94	59	59	59	59	25	0	0	0	100	100	100	100	100	100	77	19	0
May 2014	92	47	47	47	47	5	0	0	0	100	100	100	100	100	100	33	0	0
May 2015	90	36	36	36	36	0	0	0	0	100	100	100	100	100	73	10	0	0
May 2016	87	25	25	25	25	0	0	0	0	100	100	100	100	100	45	0	0	0
May 2017	84	15	15	15	15	0	0	0	0	100	100	100	100	100	25	0	0	0
May 2018	81	6	6	6	6	0	0	0	0	100	100	100	100	100	11	0	0	0
May 2019	78	0	0	0	0	0	0	0	0	100	95	95	95	95	2	0	0	0
May 2020	74	0	0	0	0	0	0	0	0	100	75	75	75	75	0	0	0	0
May 2021	71	0	0	0	0	0	0	0	0	100	58	58	58	58	0	0	0	0
May 2022	67	0	0	0	0	0	0	0	0	100	44	44	44	44	0	0	0	0
May 2023	62	0	0	0	0	0	0	0	0	100	33	33	33	33	0	0	0	0
May 2024	57	0	0	0	0	0	0	0	0	100	23	23	23	23	0	0	0	0
May 2025	52	0	0	0	0	0	0	0	0	100	15	15	15	15	0	0	0	0
May 2026	47	0	0	0	0	0	0	0	0	100	9	9	9	9	0	0	0	0
May 2027	41	0	0	0	0	0	0	0	0	100	3	3	3	3	0	0	0	0
May 2028	34	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2029	28	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2030	20	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2031	12	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2032	4	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	83	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	52	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	19	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.2	4.0	4.0	4.0	4.0	2.2	1.4	1.0	0.4	24.1	12.1	12.1	12.1	12.1	6.1	3.8	2.5	1.1

Date	PQ Class									QA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	105%	200%	250%	500%	750%	1000%	1500%	0%	100%	105%	200%	250%	500%	750%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	100	100	91	91	91	91	0	0	0
May 2012	100	100	100	100	100	100	100	100	36	100	100	83	83	83	0	0	0	0
May 2013	100	100	100	100	100	100	100	100	3	100	100	76	76	76	0	0	0	0
May 2014	100	100	100	100	100	100	100	80	*	100	100	70	70	70	0	0	0	0
May 2015	100	100	100	100	100	100	100	31	*	100	100	66	66	66	0	0	0	0
May 2016	100	100	100	100	100	100	82	12	*	100	100	63	63	23	0	0	0	0
May 2017	100	100	100	100	100	100	44	5	*	100	100	60	60	3	0	0	0	0
May 2018	100	100	100	100	100	100	24	2	*	100	98	56	56	*	0	0	0	0
May 2019	100	100	100	100	100	100	13	1	*	100	83	40	44	*	0	0	0	0
May 2020	100	100	100	100	100	74	7	*	0	100	56	13	28	*	0	0	0	0
May 2021	100	100	100	100	100	50	4	*	0	100	19	0	12	*	0	0	0	0
May 2022	100	100	100	100	100	34	2	*	0	100	0	0	0	*	0	0	0	0
May 2023	100	100	100	100	100	23	1	*	0	100	0	0	0	0	*	0	0	0
May 2024	100	100	100	100	100	15	1	*	0	100	0	0	0	0	*	0	0	0
May 2025	100	100	100	100	100	10	*	*	0	100	0	0	0	0	*	0	0	0
May 2026	100	100	100	100	100	7	*	*	0	100	0	0	0	0	*	0	0	0
May 2027	100	100	100	100	100	4	*	*	0	100	0	0	0	0	*	0	0	0
May 2028	100	93	93	93	93	3	*	*	0	100	0	0	0	0	*	0	0	0
May 2029	100	73	73	73	73	2	*	*	0	100	0	0	0	0	*	0	0	0
May 2030	100	56	56	56	56	1	*	*	0	100	0	0	0	0	*	0	0	0
May 2031	100	42	42	42	42	1	*	*	0	100	0	0	0	0	*	0	0	0
May 2032	100	31	31	31	31	*	*	*	0	100	0	0	0	0	*	0	0	0
May 2033	100	23	23	23	23	*	*	0	0	100	0	0	0	0	*	0	0	0
May 2034	100	15	15	15	15	*	*	0	0	100	0	0	0	0	*	0	0	0
May 2035	100	10	10	10	10	*	*	0	0	100	0	0	0	0	*	0	0	0
May 2036	11	5	5	5	5	*	*	0	0	100	0	0	0	0	*	0	0	0
May 2037	2	2	2	2	2	*	*	0	0	0	0	0	0	0	*	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.9	21.0	21.0	21.0	21.0	11.8	7.3	4.9	2.0	26.3	10.1	6.7	7.0	4.6	1.2	0.7	0.4	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FB, SE and CI† Classes										HP, GP, PG and IP† Classes									
Date	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	105%	200%	250%	500%	750%	1000%	1500%	0%	100%	105%	200%	250%	500%	750%	1000%	1500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2011	100	100	100	78	67	10	0	0	0	99	89	89	89	89	89	76	55	12	
May 2012	100	100	100	61	41	0	0	0	0	97	79	79	79	79	65	39	19	0	
May 2013	100	100	100	48	23	0	0	0	0	96	69	69	69	69	44	19	5	0	
May 2014	100	100	100	38	9	0	0	0	0	94	60	60	60	60	28	8	0	0	
May 2015	100	100	100	30	*	0	0	0	0	92	52	52	52	52	18	2	0	0	
May 2016	100	100	100	26	0	0	0	0	0	90	44	44	44	44	11	0	0	0	
May 2017	100	100	100	23	0	0	0	0	0	88	36	36	36	36	6	0	0	0	
May 2018	100	100	100	22	0	0	0	0	0	86	29	29	29	29	3	0	0	0	
May 2019	100	100	100	22	0	0	0	0	0	83	23	23	23	23	*	0	0	0	
May 2020	100	100	100	22	0	0	0	0	0	81	19	19	19	19	0	0	0	0	
May 2021	100	100	97	22	0	0	0	0	0	78	14	14	14	14	0	0	0	0	
May 2022	100	97	92	21	0	0	0	0	0	75	11	11	11	11	0	0	0	0	
May 2023	100	91	86	19	0	0	0	0	0	71	8	8	8	8	0	0	0	0	
May 2024	100	84	80	17	0	0	0	0	0	68	6	6	6	6	0	0	0	0	
May 2025	100	78	73	15	0	0	0	0	0	64	4	4	4	4	0	0	0	0	
May 2026	100	71	66	13	0	0	0	0	0	60	2	2	2	2	0	0	0	0	
May 2027	100	64	60	11	0	0	0	0	0	55	1	1	1	1	0	0	0	0	
May 2028	100	57	53	10	0	0	0	0	0	51	0	0	0	0	0	0	0	0	
May 2029	100	50	47	8	0	0	0	0	0	45	0	0	0	0	0	0	0	0	
May 2030	100	43	40	7	0	0	0	0	0	40	0	0	0	0	0	0	0	0	
May 2031	100	37	34	5	0	0	0	0	0	34	0	0	0	0	0	0	0	0	
May 2032	100	31	28	4	0	0	0	0	0	27	0	0	0	0	0	0	0	0	
May 2033	100	25	23	3	0	0	0	0	0	20	0	0	0	0	0	0	0	0	
May 2034	100	19	17	2	0	0	0	0	0	13	0	0	0	0	0	0	0	0	
May 2035	100	13	12	2	0	0	0	0	0	5	0	0	0	0	0	0	0	0	
May 2036	100	8	7	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2037	88	3	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2038	61	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2039	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																			
Life (years)**	28.4	19.2	18.7	5.8	1.9	0.6	0.3	0.2	0.1	16.7	6.0	6.0	6.0	6.0	3.2	2.0	1.3	0.6	

PT Class									GA, GI†, GB, GC and G Classes								
Date	PSA Prepayment Assumption								PSA Prepayment Assumption								
	0%	100%	300%	578%	900%	1200%	1500%	2100%	0%	100%	150%	210%	250%	500%	750%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	93	81	64	45	28	10	0	98	90	87	87	87	83	66	48	12
May 2012	98	86	65	42	21	8	1	0	95	80	76	76	76	57	35	18	0
May 2013	98	80	53	27	9	2	*	0	93	71	65	65	65	39	18	6	0
May 2014	97	74	43	17	4	1	*	0	90	62	56	56	56	26	9	1	0
May 2015	95	68	34	11	2	*	*	0	87	54	47	47	47	17	4	0	0
May 2016	94	63	28	7	1	*	*	0	84	45	39	39	39	11	1	0	0
May 2017	93	57	22	4	*	*	*	0	81	38	32	32	32	7	0	0	0
May 2018	92	53	18	3	*	*	0	0	77	30	26	26	26	4	0	0	0
May 2019	90	48	14	2	*	*	0	0	74	23	21	21	21	2	0	0	0
May 2020	88	44	11	1	*	*	0	0	70	17	17	17	17	1	0	0	0
May 2021	87	40	9	1	*	*	0	0	65	14	14	14	14	0	0	0	0
May 2022	84	36	7	*	*	*	0	0	61	11	11	11	11	0	0	0	0
May 2023	82	33	6	*	*	*	0	0	56	8	8	8	8	0	0	0	0
May 2024	80	29	4	*	*	*	0	0	51	6	6	6	6	0	0	0	0
May 2025	77	26	3	*	*	0	0	0	46	4	4	4	4	0	0	0	0
May 2026	74	23	3	*	*	0	0	0	40	3	3	3	3	0	0	0	0
May 2027	71	21	2	*	*	0	0	0	33	1	1	1	1	0	0	0	0
May 2028	68	18	2	*	*	0	0	0	27	*	*	*	*	0	0	0	0
May 2029	64	15	1	*	*	0	0	0	20	0	0	0	0	0	0	0	0
May 2030	60	13	1	*	*	0	0	0	12	0	0	0	0	0	0	0	0
May 2031	55	11	1	*	*	0	0	0	4	0	0	0	0	0	0	0	0
May 2032	50	9	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	45	7	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	39	5	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	33	3	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	25	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																	
Life (years)**	20.2	10.1	4.6	2.3	1.3	0.8	0.5	0.1	13.2	6.1	5.7	5.7	5.7	3.0	1.9	1.3	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GZ Class									ZA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	210%	250%	500%	750%	1000%	1500%	0%	100%	150%	210%	250%	500%	750%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	105	105	105	105	105	105	105	105	105	100	80	66	0	0	0	0
May 2012	110	110	110	110	110	110	110	110	107	110	110	100	64	41	0	0	0	0
May 2013	116	116	116	116	116	116	116	116	11	116	116	100	53	23	0	0	0	0
May 2014	122	122	122	122	122	122	122	122	1	122	122	100	45	11	0	0	0	0
May 2015	128	128	128	128	128	128	128	128	94	128	128	100	39	4	0	0	0	0
May 2016	135	135	135	135	135	135	135	37	*	135	135	100	36	1	0	0	0	0
May 2017	142	142	142	142	142	142	132	14	*	142	142	100	35	0	0	0	0	0
May 2018	149	149	149	149	149	149	71	6	*	149	149	98	34	0	0	0	0	0
May 2019	157	157	157	157	157	157	38	2	*	157	157	95	32	0	0	0	0	0
May 2020	165	165	165	165	165	165	20	1	0	165	160	90	30	0	0	0	0	0
May 2021	173	173	173	173	173	151	11	*	0	173	153	85	27	0	0	0	0	0
May 2022	182	182	182	182	182	102	6	*	0	182	145	78	25	0	0	0	0	0
May 2023	191	191	191	191	191	68	3	*	0	191	136	72	22	0	0	0	0	0
May 2024	201	201	201	201	201	46	2	*	0	201	127	65	20	0	0	0	0	0
May 2025	211	211	211	211	211	30	1	*	0	211	116	59	17	0	0	0	0	0
May 2026	222	222	222	222	222	20	*	*	0	222	106	52	15	0	0	0	0	0
May 2027	234	234	234	234	234	13	*	*	0	234	96	46	13	0	0	0	0	0
May 2028	246	246	246	246	246	9	*	*	0	246	85	40	11	0	0	0	0	0
May 2029	258	219	219	219	219	5	*	*	0	258	75	35	9	0	0	0	0	0
May 2030	271	169	169	169	169	3	*	*	0	271	65	29	7	0	0	0	0	0
May 2031	285	128	128	128	128	2	*	*	0	285	55	24	6	0	0	0	0	0
May 2032	94	94	94	94	94	1	*	*	0	290	46	20	5	0	0	0	0	0
May 2033	68	68	68	68	68	1	*	*	0	264	37	15	4	0	0	0	0	0
May 2034	46	46	46	46	46	*	*	0	0	235	28	11	3	0	0	0	0	0
May 2035	29	29	29	29	29	*	*	0	0	203	20	8	2	0	0	0	0	0
May 2036	16	16	16	16	16	*	*	0	0	169	12	5	1	0	0	0	0	0
May 2037	5	5	5	5	5	*	*	0	0	132	4	2	*	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	91	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	47	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.5	21.6	21.6	21.6	21.6	13.2	8.5	5.8	2.5	26.4	18.6	16.8	6.8	2.0	0.4	0.2	0.2	0.1

Date	DP and Df† Classes									HV Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	165%	200%	500%	750%	1000%	1500%	0%	100%	130%	165%	200%	500%	750%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	89	86	86	86	75	53	32	0	93	93	93	93	93	93	93	93	0
May 2012	97	79	74	74	74	43	16	0	0	86	86	86	86	86	86	86	46	0
May 2013	96	69	62	62	62	21	0	0	0	78	78	78	78	78	78	41	0	0
May 2014	94	60	52	52	52	5	0	0	0	70	70	70	70	70	70	0	0	0
May 2015	92	51	42	42	42	0	0	0	0	61	61	61	61	61	17	0	0	0
May 2016	90	43	33	33	33	0	0	0	0	52	52	52	52	52	0	0	0	0
May 2017	88	35	25	25	25	0	0	0	0	42	42	42	42	42	0	0	0	0
May 2018	86	28	17	17	17	0	0	0	0	32	32	32	32	32	0	0	0	0
May 2019	83	21	11	11	11	0	0	0	0	22	22	22	22	22	0	0	0	0
May 2020	80	15	5	5	5	0	0	0	0	11	11	11	11	11	0	0	0	0
May 2021	77	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2022	74	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2023	71	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2024	67	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	63	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	59	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	55	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	39	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	33	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	26	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	5.6	4.6	4.6	4.6	2.0	1.2	0.8	0.4	6.0	6.0	6.0	6.0	6.0	4.0	2.7	1.9	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HZ Class									GF, SG, SI† and GS Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	165%	200%	500%	750%	1000%	1500%	0%	100%	130%	165%	200%	500%	750%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	105	105	105	105	105	105	100	100	100	100	85	70	0	0	0	0
May 2012	110	110	110	110	110	110	110	110	10	100	100	100	73	47	0	0	0	0
May 2013	116	116	116	116	116	116	116	57	1	100	100	100	64	30	0	0	0	0
May 2014	122	122	122	122	122	122	79	22	*	100	100	100	57	17	0	0	0	0
May 2015	128	128	128	128	128	128	42	9	*	100	100	100	52	8	0	0	0	0
May 2016	135	135	135	135	135	96	23	3	*	100	100	100	49	3	0	0	0	0
May 2017	142	142	142	142	142	66	12	1	*	100	100	100	47	*	0	0	0	0
May 2018	149	149	149	149	149	45	7	1	*	100	100	100	46	*	0	0	0	0
May 2019	157	157	157	157	157	30	3	*	0	100	100	98	45	*	0	0	0	0
May 2020	165	165	165	165	165	21	2	*	0	100	100	96	43	*	0	0	0	0
May 2021	173	173	172	172	172	14	1	*	0	100	100	92	41	*	0	0	0	0
May 2022	173	173	145	145	145	9	1	*	0	100	100	87	38	*	0	0	0	0
May 2023	173	164	123	123	123	6	*	*	0	100	100	81	35	*	0	0	0	0
May 2024	173	134	103	103	103	4	*	*	0	100	100	76	32	*	0	0	0	0
May 2025	173	106	86	86	86	3	*	*	0	100	100	69	29	*	0	0	0	0
May 2026	173	80	71	71	71	2	*	*	0	100	100	63	26	*	0	0	0	0
May 2027	173	59	59	59	59	1	*	*	0	100	97	57	23	*	0	0	0	0
May 2028	173	48	48	48	48	1	*	*	0	100	87	50	20	*	0	0	0	0
May 2029	173	39	39	39	39	1	*	*	0	100	78	44	18	*	0	0	0	0
May 2030	173	31	31	31	31	*	*	*	0	100	68	38	15	*	0	0	0	0
May 2031	173	24	24	24	24	*	*	*	0	100	58	32	12	*	0	0	0	0
May 2032	173	19	19	19	19	*	*	0	0	100	49	27	10	*	0	0	0	0
May 2033	173	14	14	14	14	*	*	0	0	100	39	21	8	*	0	0	0	0
May 2034	173	10	10	10	10	*	*	0	0	100	30	16	6	*	0	0	0	0
May 2035	173	6	6	6	6	*	*	0	0	100	21	11	4	*	0	0	0	0
May 2036	138	4	4	4	4	*	*	0	0	100	13	7	2	*	0	0	0	0
May 2037	79	1	1	1	1	*	*	0	0	100	5	2	1	*	0	0	0	0
May 2038	16	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	59	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	16.8	16.1	16.1	16.1	7.8	5.0	3.4	1.4	29.2	22.0	18.2	9.3	2.3	0.3	0.2	0.1	0.1

Date	ML Class									HC, HD, HF, HS†, H, FH and SH† Classes										
	PSA Prepayment Assumption									PSA Prepayment Assumption										
	0%	100%	130%	165%	200%	500%	750%	1000%	1500%	0%	100%	215%	260%	300%	500%	750%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	58	98	90	83	83	83	77	60	44	11	0	0
May 2012	100	100	100	100	100	100	100	84	6	96	81	69	69	69	52	32	17	1	0	0
May 2013	100	100	100	100	100	100	84	33	1	95	72	56	56	56	36	17	6	0	0	0
May 2014	100	100	100	100	100	100	46	13	*	92	63	45	45	45	24	9	2	0	0	0
May 2015	100	100	100	100	100	81	25	5	*	90	55	36	36	36	16	5	1	0	0	0
May 2016	100	100	100	100	100	56	13	2	*	88	48	29	29	29	11	2	*	0	0	0
May 2017	100	100	100	100	100	38	7	1	*	85	41	22	22	22	7	1	0	0	0	0
May 2018	100	100	100	100	100	26	4	*	*	83	34	18	18	18	5	*	0	0	0	0
May 2019	100	100	100	100	100	18	2	*	0	80	27	14	14	14	3	*	0	0	0	0
May 2020	100	100	100	100	100	12	1	*	0	77	21	11	11	11	2	0	0	0	0	0
May 2021	100	100	99	99	99	8	1	*	0	73	15	8	8	8	1	0	0	0	0	0
May 2022	100	100	84	84	84	5	*	*	0	70	9	6	6	6	1	0	0	0	0	0
May 2023	100	95	71	71	71	4	*	*	0	66	5	5	5	5	*	0	0	0	0	0
May 2024	100	78	60	60	60	2	*	*	0	62	3	3	3	3	*	0	0	0	0	0
May 2025	100	61	50	50	50	2	*	*	0	58	2	2	2	2	0	0	0	0	0	0
May 2026	100	46	41	41	41	1	*	*	0	53	2	2	2	2	0	0	0	0	0	0
May 2027	100	34	34	34	34	1	*	*	0	48	1	1	1	1	0	0	0	0	0	0
May 2028	100	28	28	28	28	*	*	*	0	43	1	1	1	1	0	0	0	0	0	0
May 2029	100	23	23	23	23	*	*	*	0	37	*	*	*	*	0	0	0	0	0	0
May 2030	100	18	18	18	18	*	*	*	0	31	0	0	0	0	0	0	0	0	0	0
May 2031	100	14	14	14	14	*	*	0	0	25	0	0	0	0	0	0	0	0	0	0
May 2032	100	11	11	11	11	*	*	0	0	18	0	0	0	0	0	0	0	0	0	0
May 2033	100	8	8	8	8	*	*	0	0	11	0	0	0	0	0	0	0	0	0	0
May 2034	100	6	6	6	6	*	*	0	0	3	0	0	0	0	0	0	0	0	0	0
May 2035	100	4	4	4	4	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	80	2	2	2	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	46	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	16.8	16.1	16.1	16.1	7.1	4.4	2.9	1.2	15.4	6.2	4.6	4.6	4.6	2.9	1.8	1.2	0.5	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZP Class										
	PSA Prepayment Assumption										
	0%	100%	215%	260%	300%	500%	750%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	105	105	105	105	105	105	105	0	0
May 2012	110	110	110	110	110	110	110	110	110	0	0
May 2013	116	116	116	116	116	116	116	116	58	0	0
May 2014	122	122	122	122	122	122	122	122	6	0	0
May 2015	128	128	128	128	128	128	128	128	1	0	0
May 2016	135	135	135	135	135	135	135	135	*	0	0
May 2017	142	142	142	142	142	142	142	82	*	0	0
May 2018	149	149	149	149	149	149	149	32	*	0	0
May 2019	157	157	157	157	157	157	157	12	*	0	0
May 2020	165	165	165	165	165	110	5	*	0	0	0
May 2021	173	173	173	173	173	173	57	2	0	0	0
May 2022	182	182	182	182	182	182	29	1	0	0	0
May 2023	191	191	191	191	191	191	15	*	0	0	0
May 2024	201	201	201	201	201	201	8	*	0	0	0
May 2025	211	211	211	211	211	139	4	*	0	0	0
May 2026	222	222	222	222	222	87	2	*	0	0	0
May 2027	234	234	234	234	234	53	1	*	0	0	0
May 2028	246	246	246	246	246	31	*	*	0	0	0
May 2029	258	258	258	258	258	17	*	*	0	0	0
May 2030	271	206	206	206	206	9	*	*	0	0	0
May 2031	285	101	101	101	101	4	*	*	0	0	0
May 2032	300	25	25	25	25	1	*	*	0	0	0
May 2033	315	0	0	0	0	0	0	0	0	0	0
May 2034	331	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	24.4	20.8	20.8	20.8	20.8	16.2	11.0	7.5	3.2	0.1	0.1

Date	BZ Class										
	PSA Prepayment Assumption										
	0%	100%	215%	260%	300%	500%	750%	1000%	1500%	1800%	2800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	100	77	56	0	0	0	0	0	0
May 2012	110	110	100	61	28	0	0	0	0	0	0
May 2013	116	116	100	52	11	0	0	0	0	0	0
May 2014	122	122	100	46	2	0	0	0	0	0	0
May 2015	128	128	100	44	*	0	0	0	0	0	0
May 2016	135	135	98	43	*	0	0	0	0	0	0
May 2017	142	142	93	40	*	0	0	0	0	0	0
May 2018	149	149	87	36	*	0	0	0	0	0	0
May 2019	157	157	79	32	*	0	0	0	0	0	0
May 2020	165	165	70	28	*	0	0	0	0	0	0
May 2021	173	173	62	24	*	0	0	0	0	0	0
May 2022	182	182	53	21	*	0	0	0	0	0	0
May 2023	191	187	45	17	*	0	0	0	0	0	0
May 2024	201	165	38	14	*	0	0	0	0	0	0
May 2025	211	144	31	12	*	0	0	0	0	0	0
May 2026	222	122	25	9	*	0	0	0	0	0	0
May 2027	234	101	20	7	*	0	0	0	0	0	0
May 2028	246	81	15	5	*	0	0	0	0	0	0
May 2029	258	61	11	4	*	0	0	0	0	0	0
May 2030	271	42	7	2	*	0	0	0	0	0	0
May 2031	285	24	4	1	*	0	0	0	0	0	0
May 2032	300	7	1	*	*	0	0	0	0	0	0
May 2033	315	0	0	0	0	0	0	0	0	0	0
May 2034	331	0	0	0	0	0	0	0	0	0	0
May 2035	309	0	0	0	0	0	0	0	0	0	0
May 2036	256	0	0	0	0	0	0	0	0	0	0
May 2037	199	0	0	0	0	0	0	0	0	0	0
May 2038	138	0	0	0	0	0	0	0	0	0	0
May 2039	71	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	27.4	17.4	12.9	6.3	1.5	0.3	0.2	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	JZ Class											AF and AS† Classes							
	PSA Prepayment Assumption											PSA Prepayment Assumption							
	0%	100%	215%	260%	300%	500%	750%	1000%	1500%	1800%	2800%	0%	100%	300%	441%	750%	1000%	1300%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	100	77	57	1	1	1	1	0	0	99	92	81	72	54	39	22	0
May 2012	110	110	101	62	29	2	2	2	2	0	0	98	85	65	52	29	15	5	0
May 2013	116	116	101	53	12	2	2	2	2	1	0	97	78	52	38	16	6	1	0
May 2014	122	122	101	47	4	2	2	2	*	0	0	96	72	42	27	8	2	*	0
May 2015	128	128	101	45	2	2	2	2	*	0	0	95	66	33	19	5	1	*	0
May 2016	135	135	99	44	2	2	2	2	*	0	0	94	60	27	14	2	*	*	0
May 2017	142	142	94	41	2	2	2	1	*	0	0	92	55	21	10	1	*	*	0
May 2018	149	149	87	38	2	2	2	*	*	0	0	91	50	17	7	1	*	*	0
May 2019	157	157	80	34	2	2	2	*	0	0	0	89	45	13	5	*	*	*	0
May 2020	165	165	72	30	2	2	2	*	0	0	0	88	41	10	4	*	*	*	0
May 2021	173	173	63	27	2	2	1	*	0	0	0	86	37	8	2	*	*	*	0
May 2022	182	182	55	23	3	3	*	*	0	0	0	84	33	6	2	*	*	0	0
May 2023	191	187	48	20	3	3	*	*	0	0	0	82	29	5	1	*	*	0	0
May 2024	201	166	40	17	3	3	*	*	0	0	0	79	26	4	1	*	*	0	0
May 2025	211	145	34	14	3	2	*	*	0	0	0	77	23	3	1	*	*	0	0
May 2026	222	123	28	12	3	1	*	*	0	0	0	74	20	2	*	*	*	0	0
May 2027	234	103	23	10	3	1	*	*	0	0	0	71	17	2	*	*	*	0	0
May 2028	246	83	18	9	3	*	*	*	0	0	0	68	14	1	*	*	*	0	0
May 2029	258	64	14	7	4	*	*	*	0	0	0	64	12	1	*	*	0	0	0
May 2030	271	44	10	5	3	*	*	*	0	0	0	60	10	1	*	*	0	0	0
May 2031	285	25	5	3	1	*	*	0	0	0	0	56	7	*	*	*	0	0	0
May 2032	300	7	1	1	*	*	*	0	0	0	0	52	5	*	*	*	0	0	0
May 2033	315	0	0	0	0	0	0	0	0	0	0	47	3	*	*	*	0	0	0
May 2034	331	0	0	0	0	0	0	0	0	0	0	42	2	*	*	*	0	0	0
May 2035	305	0	0	0	0	0	0	0	0	0	0	36	0	0	0	0	0	0	0
May 2036	252	0	0	0	0	0	0	0	0	0	0	30	0	0	0	0	0	0	0
May 2037	196	0	0	0	0	0	0	0	0	0	0	23	0	0	0	0	0	0	0
May 2038	136	0	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0
May 2039	70	0	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																			
Life (years)**	27.4	17.5	13.2	6.7	2.2	0.8	0.4	0.3	0.1	0.1	0.1	20.5	9.4	4.5	3.1	1.7	1.1	0.7	0.1

Date	IA† and AN Classes				
	PSA Prepayment Assumption				
	0%	100%	227%	500%	750%
Initial Percent	100	100	100	100	100
May 2011	93	90	89	85	81
May 2012	85	79	73	62	52
May 2013	76	66	57	39	26
May 2014	68	54	43	24	13
May 2015	58	43	31	14	6
May 2016	48	33	22	8	3
May 2017	37	24	14	4	1
May 2018	25	15	8	2	*
May 2019	13	7	4	1	*
May 2020	0	0	0	0	0
Weighted Average					
Life (years)**	5.6	4.6	3.9	2.9	2.3

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Date	YP and YI† Classes									
	PSA Prepayment Assumption									
	0%	100%	147%	200%	300%	600%	900%	1200%	1500%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2011	99	95	94	94	94	94	94	94	94	81
May 2012	97	87	83	83	83	83	63	43	25	0
May 2013	95	77	70	70	70	48	20	1	0	0
May 2014	94	67	57	57	57	24	1	0	0	0
May 2015	92	58	46	46	46	9	0	0	0	0
May 2016	90	49	35	35	35	0	0	0	0	0
May 2017	88	41	26	26	26	0	0	0	0	0
May 2018	85	34	18	18	18	0	0	0	0	0
May 2019	83	26	11	11	11	0	0	0	0	0
May 2020	80	20	6	6	6	0	0	0	0	0
May 2021	77	14	1	1	1	0	0	0	0	0
May 2022	74	8	0	0	0	0	0	0	0	0
May 2023	70	2	0	0	0	0	0	0	0	0
May 2024	67	0	0	0	0	0	0	0	0	0
May 2025	63	0	0	0	0	0	0	0	0	0
May 2026	58	0	0	0	0	0	0	0	0	0
May 2027	54	0	0	0	0	0	0	0	0	0
May 2028	49	0	0	0	0	0	0	0	0	0
May 2029	43	0	0	0	0	0	0	0	0	0
May 2030	38	0	0	0	0	0	0	0	0	0
May 2031	31	0	0	0	0	0	0	0	0	0
May 2032	25	0	0	0	0	0	0	0	0	0
May 2033	17	0	0	0	0	0	0	0	0	0
May 2034	10	0	0	0	0	0	0	0	0	0
May 2035	1	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.3	6.3	5.0	5.0	5.0	3.1	2.3	1.9	1.7	1.4

Date	YE Class										YF Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	147%	200%	300%	600%	900%	1200%	1500%	2000%	0%	100%	147%	200%	300%	600%	900%	1200%	1500%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	96	89	68	46	24	2	0
May 2012	100	100	100	100	100	100	100	100	100	0	100	100	100	88	66	2	0	0	0	0
May 2013	100	100	100	100	100	100	100	100	28	0	100	100	100	78	39	0	0	0	0	0
May 2014	100	100	100	100	100	100	100	29	3	0	100	100	100	71	20	0	0	0	0	0
May 2015	100	100	100	100	100	100	47	8	*	0	100	100	100	65	9	0	0	0	0	0
May 2016	100	100	100	100	100	100	21	2	*	0	100	100	100	62	2	0	0	0	0	0
May 2017	100	100	100	100	100	63	10	1	*	0	100	100	100	59	*	0	0	0	0	0
May 2018	100	100	100	100	100	39	4	*	*	0	100	100	99	58	*	0	0	0	0	0
May 2019	100	100	100	100	100	24	2	*	*	0	100	100	97	55	*	0	0	0	0	0
May 2020	100	100	100	100	100	15	1	*	*	0	100	100	92	51	*	0	0	0	0	0
May 2021	100	100	100	100	100	9	*	*	*	0	100	100	87	47	*	0	0	0	0	0
May 2022	100	100	85	85	85	6	*	*	0	0	100	100	81	43	*	0	0	0	0	0
May 2023	100	100	68	68	68	4	*	*	0	0	100	100	74	39	*	0	0	0	0	0
May 2024	100	80	53	53	53	2	*	*	0	0	100	100	68	34	*	0	0	0	0	0
May 2025	100	49	42	42	42	1	*	*	0	0	100	100	61	30	*	0	0	0	0	0
May 2026	100	33	33	33	33	1	*	*	0	0	100	95	55	26	*	0	0	0	0	0
May 2027	100	25	25	25	25	1	*	*	0	0	100	86	49	23	*	0	0	0	0	0
May 2028	100	20	20	20	20	*	*	0	0	0	100	77	43	20	*	0	0	0	0	0
May 2029	100	15	15	15	15	*	*	0	0	0	100	69	37	17	*	0	0	0	0	0
May 2030	100	11	11	11	11	*	*	0	0	0	100	61	32	14	*	0	0	0	0	0
May 2031	100	9	9	9	9	*	*	0	0	0	100	53	27	12	*	0	0	0	0	0
May 2032	100	6	6	6	6	*	*	0	0	0	100	46	23	9	*	0	0	0	0	0
May 2033	100	5	5	5	5	*	*	0	0	0	100	38	19	7	*	0	0	0	0	0
May 2034	100	3	3	3	3	*	*	0	0	0	100	31	15	6	*	0	0	0	0	0
May 2035	100	2	2	2	2	*	*	0	0	0	100	25	11	4	*	0	0	0	0	0
May 2036	49	1	1	1	1	*	0	0	0	0	100	19	8	3	*	0	0	0	0	0
May 2037	1	1	1	1	1	*	0	0	0	0	94	13	6	2	*	0	0	0	0	0
May 2038	*	*	*	*	*	*	0	0	0	0	65	7	3	1	*	0	0	0	0	0
May 2039	*	*	*	*	*	*	0	0	0	0	34	2	1	*	*	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.0	16.2	15.3	15.3	15.3	8.2	5.3	3.9	2.9	1.9	28.5	21.8	17.4	10.7	2.8	1.3	0.9	0.8	0.6	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	YS Class										SY Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	147%	200%	300%	600%	900%	1200%	1500%	2000%	0%	100%	147%	200%	300%	600%	900%	1200%	1500%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	94	82	48	12	0	0	0	100	100	100	100	99	98	97	60	4	0
May 2012	100	100	100	80	44	0	0	0	0	0	100	100	100	99	98	4	0	0	0	0
May 2013	100	100	100	64	1	0	0	0	0	0	100	100	100	99	97	0	0	0	0	0
May 2014	100	100	100	52	0	0	0	0	0	0	100	100	100	98	51	0	0	0	0	0
May 2015	100	100	100	43	0	0	0	0	0	0	100	100	100	98	22	0	0	0	0	0
May 2016	100	100	100	37	0	0	0	0	0	0	100	100	100	98	6	0	0	0	0	0
May 2017	100	100	100	34	0	0	0	0	0	0	100	100	100	98	*	0	0	0	0	0
May 2018	100	100	99	31	0	0	0	0	0	0	100	100	100	98	*	0	0	0	0	0
May 2019	100	100	94	27	0	0	0	0	0	0	100	100	100	97	*	0	0	0	0	0
May 2020	100	100	87	21	0	0	0	0	0	0	100	100	100	97	*	0	0	0	0	0
May 2021	100	100	79	14	0	0	0	0	0	0	100	100	99	97	*	0	0	0	0	0
May 2022	100	100	69	7	0	0	0	0	0	0	100	100	99	97	*	0	0	0	0	0
May 2023	100	100	58	*	0	0	0	0	0	0	100	100	99	97	*	0	0	0	0	0
May 2024	100	100	48	0	0	0	0	0	0	0	100	100	98	86	*	0	0	0	0	0
May 2025	100	100	37	0	0	0	0	0	0	0	100	100	98	76	*	0	0	0	0	0
May 2026	100	91	27	0	0	0	0	0	0	0	100	100	97	66	*	0	0	0	0	0
May 2027	100	77	17	0	0	0	0	0	0	0	100	99	97	57	*	0	0	0	0	0
May 2028	100	63	7	0	0	0	0	0	0	0	100	99	97	49	*	0	0	0	0	0
May 2029	100	50	0	0	0	0	0	0	0	0	100	98	93	42	*	0	0	0	0	0
May 2030	100	37	0	0	0	0	0	0	0	0	100	98	80	35	*	0	0	0	0	0
May 2031	100	24	0	0	0	0	0	0	0	0	100	97	68	29	*	0	0	0	0	0
May 2032	100	11	0	0	0	0	0	0	0	0	100	97	57	24	*	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	100	96	47	19	*	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	100	79	37	15	*	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	100	62	29	11	*	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	100	47	21	8	*	0	0	0	0	0
May 2037	90	0	0	0	0	0	0	0	0	0	100	32	14	5	*	0	0	0	0	0
May 2038	43	0	0	0	0	0	0	0	0	0	98	18	8	3	*	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	85	5	2	1	*	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	19.1	13.8	5.6	1.8	0.9	0.7	0.6	0.5	0.4	29.4	25.8	22.9	18.5	4.2	1.8	1.3	1.1	0.9	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should

consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	200% PSA
2	578% PSA
3	210% PSA
4	165% PSA
5	260% PSA
6	441% PSA
7	227% PSA
8	200% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The SH Class represents (i) the right to receive a portion of the interest on the HF Class and (ii) beneficial ownership of an undivided interest in the HS Class. To the extent that the SH Class represents the right to receive a portion of the interest on the HF Class, it will be treated as a Strip RCR Certificate. To the extent that the SH Class represents beneficial ownership of an undivided interest in the HS Class, it will be treated as a Combination RCR Certificate. The FH Class of RCR Certificates are Strip RCR Certificates. The remaining Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates (other than the PT Class) to J.P. Morgan Securities, Inc. (the “Dealer”) in exchange for the Trust MBS, the Group 2 Underlying REMIC Certificate and the Group 6 SMBS. The Dealer proposes to offer the Certificates (other than the PT Class) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers. On the Settlement Date, we expect to transfer the PT Class to Fannie Mae Mega Trust Number 310048 and to deliver the related Mega certificates to the Dealer.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 2 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC (in months)	Approximate Weighted Average WALA (in months)
2009-40	EB	May 2009	31397N2B0	6.5%	FIX	June 2039	SEQ	\$162,495,369	0.78021792	\$126,781,798	6.997%	34

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1		PL	\$128,762,000	PAC	4.0%	FIX	31398RKT1	August 2036
PV	\$128,762,000							
PI	25,752,400(3)							
Recombination 2		PH	128,762,000	PAC	4.5	FIX	31398RKU8	August 2036
PV	128,762,000							
PI	38,628,600(3)							
Recombination 3		AP	128,762,000	PAC	5.0	FIX	31398RKV6	August 2036
PV	128,762,000							
PI	51,504,800(3)							
Recombination 4		UE	42,185,000	PAC	4.5	FIX	31398RKY4	December 2039
QE	42,185,000							
EI	4,218,500(3)							
Recombination 5		PE	42,185,000	PAC	5.0	FIX	31398RKX2	December 2039
QE	42,185,000							
EI	8,437,000(3)							
Recombination 6		HP	170,947,000	PAC	4.0	FIX	31398RKY0	December 2039
PV	128,762,000							
PI	25,752,400(3)							
QE	42,185,000							
Recombination 7		GP	170,947,000	PAC	4.5	FIX	31398RKZ7	December 2039
PV	128,762,000							
PI	38,628,600(3)							
QE	42,185,000							
EI	4,218,500(3)							
Recombination 8		PG	170,947,000	PAC	5.0	FIX	31398RLA1	December 2039
PV	128,762,000							
PI	51,504,800(3)							
QE	42,185,000							
EI	8,437,000(3)							
Recombination 9		IP	34,189,400(3)	NTL	5.0	FIX/IO	31398RLB9	December 2039
PI	25,752,400(3)							
EI	8,437,000(3)							

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
GA	\$ 96,404,000	GB	\$ 96,404,000	PAC/AD	4.0%	FIX	31398RLC7	November 2039
GI	9,640,400(3)							
Recombination 11								
GA	96,404,000	GC	96,404,000	PAC/AD	4.5	FIX	31398RLD5	November 2039
GI	19,280,800(3)							
Recombination 12								
GA	96,404,000	G	96,404,000	PAC/AD	5.0	FIX	31398RLE3	November 2039
GI	28,921,200(3)							
Recombination 13								
SG	4,435,654	GS	4,435,654	SUP	(4)	INV	31398RLF0	June 2040
SI	6,653,484(3)							
Recombination 14								
HV	15,424,000	ML(5)	36,686,000	PAC	5.0	FIX	31398RLG8	June 2040
HZ	21,262,000							
Recombination 15								
ZP	406,000	JZ	29,000,230	SUP	5.0	FIX/Z	31398RLH6	June 2040
BZ	28,594,230							
Recombination 16								
HF	59,295,636	FH	59,295,636	PAC/AD	(4)	FLT	31398RLJ2	May 2040
HS	59,295,636(3)	SH	59,295,636(3)	NTL	(4)	INV/IO	31398RLK9	May 2040

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances of the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.
- (4) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (5) Principal payments on the REMIC Certificates in Recombination 14 from the HZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$178,563,067.00	September 2014 . . .	\$105,683,067.18	January 2019	\$ 50,901,484.42
June 2010	177,092,817.15	October 2014	104,463,681.82	February 2019	50,091,946.48
July 2010	175,585,772.91	November 2014	103,250,721.85	March 2019	49,294,402.67
August 2010	174,042,604.77	December 2014	102,044,154.15	April 2019	48,508,681.86
September 2010 . . .	172,464,000.48	January 2015	100,843,945.77	May 2019	47,734,615.34
October 2010	170,893,672.88	February 2015	99,650,063.93	June 2019	46,972,036.72
November 2010	169,331,579.30	March 2015	98,462,476.00	July 2019	46,220,781.96
December 2010	167,777,677.34	April 2015	97,281,149.55	August 2019	45,480,689.31
January 2011	166,231,924.77	May 2015	96,106,052.30	September 2019 . . .	44,751,599.26
February 2011	164,694,279.61	June 2015	94,937,152.12	October 2019	44,033,354.56
March 2011	163,164,700.08	July 2015	93,774,417.08	November 2019	43,325,800.12
April 2011	161,643,144.63	August 2015	92,617,815.39	December 2019	42,628,783.05
May 2011	160,129,571.90	September 2015 . . .	91,467,315.43	January 2020	41,942,152.57
June 2011	158,623,940.76	October 2015	90,322,885.73	February 2020	41,265,760.03
July 2011	157,126,210.29	November 2015	89,184,495.01	March 2020	40,599,458.85
August 2011	155,636,339.78	December 2015	88,052,112.13	April 2020	39,943,104.50
September 2011 . . .	154,154,288.72	January 2016	86,925,706.12	May 2020	39,296,554.47
October 2011	152,680,016.82	February 2016	85,805,246.15	June 2020	38,659,668.24
November 2011	151,213,484.00	March 2016	84,690,701.57	July 2020	38,032,307.28
December 2011	149,754,650.38	April 2016	83,582,041.89	August 2020	37,414,334.96
January 2012	148,303,476.27	May 2016	82,479,236.76	September 2020 . . .	36,805,616.60
February 2012	146,859,922.21	June 2016	81,382,255.99	October 2020	36,206,019.39
March 2012	145,423,948.93	July 2016	80,291,069.55	November 2020	35,615,412.38
April 2012	143,995,517.36	August 2016	79,205,647.57	December 2020	35,033,666.44
May 2012	142,574,588.64	September 2016 . . .	78,125,960.33	January 2021	34,460,654.29
June 2012	141,161,124.10	October 2016	77,051,978.24	February 2021	33,896,250.39
July 2012	139,755,085.27	November 2016	75,983,671.91	March 2021	33,340,330.99
August 2012	138,356,433.90	December 2016	74,921,012.05	April 2021	32,792,774.05
September 2012 . . .	136,965,131.90	January 2017	73,863,969.56	May 2021	32,253,459.28
October 2012	135,581,141.40	February 2017	72,812,515.46	June 2021	31,722,268.02
November 2012	134,204,424.71	March 2017	71,766,620.94	July 2021	31,199,083.33
December 2012	132,834,944.36	April 2017	70,726,257.34	August 2021	30,683,789.89
January 2013	131,472,663.05	May 2017	69,691,396.12	September 2021 . . .	30,176,273.98
February 2013	130,117,543.67	June 2017	68,662,008.92	October 2021	29,676,423.51
March 2013	128,769,549.31	July 2017	67,638,067.51	November 2021	29,184,127.94
April 2013	127,428,643.25	August 2017	66,619,543.80	December 2021	28,699,278.30
May 2013	126,094,788.96	September 2017 . . .	65,606,409.85	January 2022	28,221,767.12
June 2013	124,767,950.09	October 2017	64,598,637.87	February 2022	27,751,488.48
July 2013	123,448,090.49	November 2017	63,596,200.21	March 2022	27,288,337.93
August 2013	122,135,174.18	December 2017	62,599,357.94	April 2022	26,832,212.47
September 2013 . . .	120,829,165.38	January 2018	61,617,175.69	May 2022	26,383,010.59
October 2013	119,530,028.48	February 2018	60,649,445.19	June 2022	25,940,632.17
November 2013	118,237,728.06	March 2018	59,695,961.08	July 2022	25,504,978.52
December 2013	116,952,228.89	April 2018	58,756,520.83	August 2022	25,075,952.33
January 2014	115,673,495.90	May 2018	57,830,924.77	September 2022 . . .	24,653,457.67
February 2014	114,401,494.23	June 2018	56,918,975.98	October 2022	24,237,399.93
March 2014	113,136,189.18	July 2018	56,020,480.29	November 2022	23,827,685.87
April 2014	111,877,546.22	August 2018	55,135,246.26	December 2022	23,424,223.54
May 2014	110,625,531.03	September 2018 . . .	54,263,085.07	January 2023	23,026,922.30
June 2014	109,380,109.43	October 2018	53,403,810.59	February 2023	22,635,692.78
July 2014	108,141,247.43	November 2018	52,557,239.23	March 2023	22,250,446.86
August 2014	106,908,911.23	December 2018	51,723,190.00	April 2023	21,871,097.68

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2023	\$ 21,497,559.59	December 2027	\$ 7,840,343.95	July 2032	\$ 2,270,942.23
June 2023	21,129,748.17	January 2028	7,686,647.22	August 2032	2,210,810.81
July 2023	20,767,580.15	February 2028	7,535,444.71	September 2032 . . .	2,151,750.01
August 2023	20,410,973.49	March 2028	7,386,699.08	October 2032	2,093,743.09
September 2023 . . .	20,059,847.25	April 2028	7,240,373.55	November 2032	2,036,773.60
October 2023	19,714,121.69	May 2028	7,096,431.84	December 2032	1,980,825.29
November 2023	19,373,718.15	June 2028	6,954,838.22	January 2033	1,925,882.19
December 2023	19,038,559.09	July 2028	6,815,557.46	February 2033	1,871,928.53
January 2024	18,708,568.10	August 2028	6,678,554.84	March 2033	1,818,948.79
February 2024	18,383,669.81	September 2028 . . .	6,543,796.12	April 2033	1,766,927.67
March 2024	18,063,789.93	October 2028	6,411,247.58	May 2033	1,715,850.10
April 2024	17,748,855.22	November 2028	6,280,875.97	June 2033	1,665,701.23
May 2024	17,438,793.49	December 2028	6,152,648.52	July 2033	1,616,466.44
June 2024	17,133,533.54	January 2029	6,026,532.94	August 2033	1,568,131.30
July 2024	16,833,005.20	February 2029	5,902,497.39	September 2033 . . .	1,520,681.61
August 2024	16,537,139.29	March 2029	5,780,510.49	October 2033	1,474,103.39
September 2024 . . .	16,245,867.61	April 2029	5,660,541.34	November 2033	1,428,382.84
October 2024	15,959,122.92	May 2029	5,542,559.44	December 2033	1,383,506.38
November 2024	15,676,838.94	June 2029	5,426,534.77	January 2034	1,339,460.64
December 2024	15,398,950.33	July 2029	5,312,437.72	February 2034	1,296,232.43
January 2025	15,125,392.67	August 2029	5,200,239.11	March 2034	1,253,808.76
February 2025	14,856,102.45	September 2029 . . .	5,089,910.19	April 2034	1,212,176.83
March 2025	14,591,017.08	October 2029	4,981,422.63	May 2034	1,171,324.05
April 2025	14,330,074.82	November 2029	4,874,748.49	June 2034	1,131,237.98
May 2025	14,073,214.85	December 2029	4,769,860.24	July 2034	1,091,906.39
June 2025	13,820,377.19	January 2030	4,666,730.75	August 2034	1,053,317.24
July 2025	13,571,502.71	February 2030	4,565,333.30	September 2034 . . .	1,015,458.64
August 2025	13,326,533.14	March 2030	4,465,641.53	October 2034	978,318.90
September 2025 . . .	13,085,411.00	April 2030	4,367,629.47	November 2034	941,886.50
October 2025	12,848,079.67	May 2030	4,271,271.53	December 2034	906,150.07
November 2025	12,614,483.30	June 2030	4,176,542.49	January 2035	871,098.44
December 2025	12,384,566.86	July 2030	4,083,417.50	February 2035	836,720.59
January 2026	12,158,276.08	August 2030	3,991,872.05	March 2035	803,005.67
February 2026	11,935,557.49	September 2030 . . .	3,901,882.02	April 2035	769,942.98
March 2026	11,716,358.35	October 2030	3,813,423.61	May 2035	737,522.00
April 2026	11,500,626.69	November 2030	3,726,473.37	June 2035	705,732.34
May 2026	11,288,311.28	December 2030	3,641,008.21	July 2035	674,563.79
June 2026	11,079,361.60	January 2031	3,557,005.36	August 2035	644,006.29
July 2026	10,873,727.89	February 2031	3,474,442.37	September 2035 . . .	614,049.91
August 2026	10,671,361.05	March 2031	3,393,297.15	October 2035	584,684.89
September 2026 . . .	10,472,212.72	April 2031	3,313,547.89	November 2035	555,901.60
October 2026	10,276,235.21	May 2031	3,235,173.13	December 2035	527,690.57
November 2026	10,083,381.51	June 2031	3,158,151.71	January 2036	500,042.47
December 2026	9,893,605.29	July 2031	3,082,462.78	February 2036	472,948.09
January 2027	9,706,860.88	August 2031	3,008,085.79	March 2036	446,398.39
February 2027	9,523,103.25	September 2031 . . .	2,935,000.50	April 2036	420,384.44
March 2027	9,342,288.03	October 2031	2,863,186.95	May 2036	394,897.44
April 2027	9,164,371.47	November 2031	2,792,625.48	June 2036	369,928.76
May 2027	8,989,310.45	December 2031	2,723,296.71	July 2036	345,469.86
June 2027	8,817,062.48	January 2032	2,655,181.57	August 2036	321,512.35
July 2027	8,647,585.65	February 2032	2,588,261.23	September 2036 . . .	298,047.95
August 2027	8,480,838.68	March 2032	2,522,517.15	October 2036	275,068.53
September 2027 . . .	8,316,780.86	April 2032	2,457,931.09	November 2036	252,566.06
October 2027	8,155,372.07	May 2032	2,394,485.02	December 2036	230,532.64
November 2027	7,996,572.76	June 2032	2,332,161.23	January 2037	208,960.48

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2037.	\$ 187,841.93	June 2037.	\$ 107,754.54	October 2037.	\$ 34,341.21
March 2037	167,169.44	July 2037	88,793.07	November 2037	16,978.84
April 2037	146,935.58	August 2037	70,241.59	December 2037 and thereafter	0.00
May 2037	127,133.01	September 2037 . . .	52,093.23		

QA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$7,777,777.00	March 2014	\$5,540,189.10	January 2018	\$4,554,239.51
June 2010	7,718,588.33	April 2014	5,507,214.29	February 2018	4,524,877.77
July 2010.	7,657,820.77	May 2014.	5,474,830.73	March 2018	4,486,887.76
August 2010.	7,595,534.86	June 2014	5,443,033.39	April 2018	4,440,441.48
September 2010	7,531,792.68	July 2014.	5,411,817.24	May 2018.	4,385,708.19
October 2010	7,468,897.41	August 2014.	5,381,177.30	June 2018	4,322,854.59
November 2010	7,406,842.20	September 2014	5,351,108.62	July 2018.	4,252,044.79
December 2010.	7,345,620.18	October 2014	5,321,606.29	August 2018.	4,173,440.33
January 2011	7,285,224.59	November 2014	5,292,665.44	September 2018	4,087,200.29
February 2011	7,225,648.69	December 2014.	5,264,281.23	October 2018	3,993,481.22
March 2011	7,166,885.80	January 2015	5,236,448.84	November 2018	3,892,437.30
April 2011	7,108,929.26	February 2015	5,209,163.51	December 2018.	3,784,220.27
May 2011.	7,051,772.49	March 2015	5,182,420.51	January 2019	3,668,979.49
June 2011	6,995,408.96	April 2015	5,156,215.12	February 2019	3,546,862.04
July 2011.	6,939,832.14	May 2015.	5,130,542.68	March 2019	3,418,012.65
August 2011.	6,885,035.60	June 2015	5,105,398.58	April 2019	3,282,573.81
September 2011	6,831,012.93	July 2015.	5,080,778.18	May 2019.	3,140,685.76
October 2011	6,777,757.76	August 2015.	5,056,676.94	June 2019	2,992,486.58
November 2011	6,725,263.76	September 2015	5,033,090.32	July 2019.	2,838,112.13
December 2011.	6,673,524.68	October 2015	5,010,013.83	August 2019.	2,677,696.14
January 2012	6,622,534.29	November 2015	4,987,442.98	September 2019	2,511,370.28
February 2012	6,572,286.39	December 2015.	4,965,373.35	October 2019	2,339,264.07
March 2012	6,522,774.86	January 2016	4,943,800.53	November 2019	2,161,505.04
April 2012	6,473,993.60	February 2016	4,922,720.17	December 2019.	1,978,218.67
May 2012.	6,425,936.55	March 2016	4,902,127.91	January 2020	1,789,528.48
June 2012	6,378,597.71	April 2016	4,882,019.44	February 2020	1,595,555.99
July 2012.	6,331,971.12	May 2016.	4,862,390.50	March 2020	1,396,420.83
August 2012.	6,286,050.83	June 2016	4,843,236.84	April 2020	1,192,240.69
September 2012	6,240,830.98	July 2016.	4,824,554.25	May 2020.	983,131.41
October 2012	6,196,305.72	August 2016.	4,806,338.54	June 2020	769,206.96
November 2012	6,152,469.27	September 2016	4,788,585.55	July 2020.	550,579.50
December 2012.	6,109,315.85	October 2016	4,771,291.19	August 2020.	327,359.40
January 2013	6,066,839.76	November 2016	4,754,451.34	September 2020	99,655.24
February 2013	6,025,035.32	December 2016.	4,738,061.95	October 2020 and thereafter	0.00
March 2013	5,983,896.91	January 2017	4,722,118.99		
April 2013	5,943,418.92	February 2017	4,706,618.45		
May 2013.	5,903,595.80	March 2017	4,691,556.38		
June 2013	5,864,422.05	April 2017	4,676,928.80		
July 2013.	5,825,892.18	May 2017.	4,662,731.83		
August 2013.	5,788,000.76	June 2017	4,648,961.57		
September 2013	5,750,742.39	July 2017.	4,635,614.16		
October 2013	5,714,111.72	August 2017.	4,622,685.78		
November 2013	5,678,103.44	September 2017	4,610,172.63		
December 2013.	5,642,712.26	October 2017	4,598,070.93		
January 2014	5,607,932.94	November 2017	4,586,376.94		
February 2014	5,573,760.28	December 2017.	4,574,798.37		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$97,595,916.00	December 2014	\$50,287,659.39	July 2019	\$21,741,500.96
June 2010	96,539,246.72	January 2015	49,612,168.44	August 2019	21,393,373.47
July 2010	95,541,581.69	February 2015	48,942,363.91	September 2019	21,050,421.42
August 2010	94,520,243.30	March 2015	48,278,200.02	October 2019	20,712,570.85
September 2010	93,475,903.57	April 2015	47,619,631.33	November 2019	20,379,748.80
October 2010	92,440,209.96	May 2015	46,966,612.78	December 2019	20,051,883.35
November 2010	91,413,093.27	June 2015	46,319,099.66	January 2020	19,728,903.59
December 2010	90,394,484.87	July 2015	45,677,047.61	February 2020	19,410,739.59
January 2011	89,384,316.65	August 2015	45,040,412.62	March 2020	19,097,322.40
February 2011	88,382,521.04	September 2015	44,409,151.05	April 2020	18,788,584.04
March 2011	87,389,031.02	October 2015	43,783,219.57	May 2020	18,484,457.46
April 2011	86,403,780.09	November 2015	43,162,575.22	June 2020	18,184,876.59
May 2011	85,426,702.27	December 2015	42,547,175.37	July 2020	17,889,776.24
June 2011	84,457,732.10	January 2016	41,936,977.74	August 2020	17,599,092.16
July 2011	83,496,804.66	February 2016	41,331,940.36	September 2020	17,312,760.98
August 2011	82,543,855.51	March 2016	40,732,021.62	October 2020	17,030,720.25
September 2011	81,598,820.75	April 2016	40,137,180.23	November 2020	16,752,908.36
October 2011	80,661,636.96	May 2016	39,547,375.21	December 2020	16,479,264.58
November 2011	79,732,241.23	June 2016	38,962,565.92	January 2021	16,209,729.02
December 2011	78,810,571.16	July 2016	38,382,712.06	February 2021	15,944,242.65
January 2012	77,896,564.82	August 2016	37,807,773.61	March 2021	15,682,747.24
February 2012	76,990,160.78	September 2016	37,237,710.89	April 2021	15,425,185.40
March 2012	76,091,298.11	October 2016	36,672,484.55	May 2021	15,171,500.54
April 2012	75,199,916.34	November 2016	36,112,055.51	June 2021	14,921,636.85
May 2012	74,315,955.48	December 2016	35,556,385.04	July 2021	14,675,539.32
June 2012	73,439,356.03	January 2017	35,005,434.70	August 2021	14,433,153.70
July 2012	72,570,058.94	February 2017	34,461,875.87	September 2021	14,194,426.51
August 2012	71,708,005.65	March 2017	33,926,271.87	October 2021	13,959,305.02
September 2012	70,853,138.04	April 2017	33,398,510.00	November 2021	13,727,737.22
October 2012	70,005,398.46	May 2017	32,878,479.15	December 2021	13,499,671.87
November 2012	69,164,729.73	June 2017	32,366,069.71	January 2022	13,275,058.41
December 2012	68,331,075.09	July 2017	31,861,173.63	February 2022	13,053,847.02
January 2013	67,504,378.25	August 2017	31,363,684.36	March 2022	12,835,988.57
February 2013	66,684,583.37	September 2017	30,873,496.81	April 2022	12,621,434.61
March 2013	65,871,635.03	October 2017	30,390,507.37	May 2022	12,410,137.38
April 2013	65,065,478.27	November 2017	29,914,613.86	June 2022	12,202,049.80
May 2013	64,266,058.55	December 2017	29,445,715.54	July 2022	11,997,125.44
June 2013	63,473,321.78	January 2018	28,983,713.06	August 2022	11,795,318.53
July 2013	62,687,214.27	February 2018	28,528,508.44	September 2022	11,596,583.94
August 2013	61,907,682.78	March 2018	28,080,005.09	October 2022	11,400,877.17
September 2013	61,134,674.47	April 2018	27,638,107.74	November 2022	11,208,154.37
October 2013	60,368,136.94	May 2018	27,202,722.48	December 2022	11,018,372.29
November 2013	59,608,018.19	June 2018	26,773,756.66	January 2023	10,831,488.27
December 2013	58,854,266.63	July 2018	26,351,118.97	February 2023	10,647,460.30
January 2014	58,106,831.08	August 2018	25,934,719.34	March 2023	10,466,246.91
February 2014	57,365,660.78	September 2018	25,524,468.97	April 2023	10,287,807.25
March 2014	56,630,705.35	October 2018	25,120,280.29	May 2023	10,112,101.04
April 2014	55,901,914.82	November 2018	24,722,066.95	June 2023	9,939,088.55
May 2014	55,179,239.61	December 2018	24,329,743.82	July 2023	9,768,730.64
June 2014	54,462,630.54	January 2019	23,943,226.93	August 2023	9,600,988.69
July 2014	53,752,038.82	February 2019	23,562,433.51	September 2023	9,435,824.64
August 2014	53,047,416.03	March 2019	23,187,281.93	October 2023	9,273,200.98
September 2014	52,348,714.15	April 2019	22,817,691.70	November 2023	9,113,080.72
October 2014	51,655,885.53	May 2019	22,453,583.45	December 2023	8,955,427.37
November 2014	50,968,882.91	June 2019	22,094,878.93	January 2024	8,800,205.00

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2024	\$ 8,647,378.15	September 2028	\$ 3,078,094.99	April 2033	\$ 831,134.10
March 2024	8,496,911.88	October 2028	3,015,746.32	May 2033	807,108.05
April 2024	8,348,771.74	November 2028	2,954,421.64	June 2033	783,518.84
May 2024	8,202,923.77	December 2028	2,894,105.55	July 2033	760,359.60
June 2024	8,059,334.47	January 2029	2,834,782.84	August 2033	737,623.54
July 2024	7,917,970.85	February 2029	2,776,438.54	September 2033	715,303.98
August 2024	7,778,800.36	March 2029	2,719,057.90	October 2033	693,394.34
September 2024	7,641,790.92	April 2029	2,662,626.36	November 2033	671,888.14
October 2024	7,506,910.90	May 2029	2,607,129.61	December 2033	650,778.99
November 2024	7,374,129.13	June 2029	2,552,553.50	January 2034	630,060.59
December 2024	7,243,414.87	July 2029	2,498,884.11	February 2034	609,726.75
January 2025	7,114,737.81	August 2029	2,446,107.72	March 2034	589,771.35
February 2025	6,988,068.10	September 2029	2,394,210.80	April 2034	570,188.37
March 2025	6,863,376.26	October 2029	2,343,180.02	May 2034	550,971.89
April 2025	6,740,633.29	November 2029	2,293,002.24	June 2034	532,116.05
May 2025	6,619,810.56	December 2029	2,243,664.53	July 2034	513,615.12
June 2025	6,500,879.85	January 2030	2,195,154.10	August 2034	495,463.41
July 2025	6,383,813.36	February 2030	2,147,458.39	September 2034	477,655.35
August 2025	6,268,583.68	March 2030	2,100,565.01	October 2034	460,185.42
September 2025	6,155,163.76	April 2030	2,054,461.74	November 2034	443,048.21
October 2025	6,043,526.98	May 2030	2,009,136.54	December 2034	426,238.38
November 2025	5,933,647.06	June 2030	1,964,577.55	January 2035	409,750.67
December 2025	5,825,498.13	July 2030	1,920,773.07	February 2035	393,579.89
January 2026	5,719,054.64	August 2030	1,877,711.59	March 2035	377,720.94
February 2026	5,614,291.45	September 2030	1,835,381.75	April 2035	362,168.79
March 2026	5,511,183.76	October 2030	1,793,772.36	May 2035	346,918.49
April 2026	5,409,707.11	November 2030	1,752,872.39	June 2035	331,965.15
May 2026	5,309,837.41	December 2030	1,712,670.97	July 2035	317,303.98
June 2026	5,211,550.90	January 2031	1,673,157.40	August 2035	302,930.23
July 2026	5,114,824.16	February 2031	1,634,321.12	September 2035	288,839.24
August 2026	5,019,634.10	March 2031	1,596,151.74	October 2035	275,026.41
September 2026	4,925,957.98	April 2031	1,558,638.99	November 2035	261,487.22
October 2026	4,833,773.36	May 2031	1,521,772.78	December 2035	248,217.22
November 2026	4,743,058.13	June 2031	1,485,543.17	January 2036	235,212.00
December 2026	4,653,790.50	July 2031	1,449,940.33	February 2036	222,467.25
January 2027	4,565,948.98	August 2031	1,414,954.61	March 2036	209,978.70
February 2027	4,479,512.39	September 2031	1,380,576.48	April 2036	197,742.16
March 2027	4,394,459.86	October 2031	1,346,796.56	May 2036	185,753.50
April 2027	4,310,770.82	November 2031	1,313,605.59	June 2036	174,008.64
May 2027	4,228,424.98	December 2031	1,280,994.48	July 2036	162,503.57
June 2027	4,147,402.34	January 2032	1,248,954.22	August 2036	151,234.35
July 2027	4,067,683.21	February 2032	1,217,475.99	September 2036	140,197.08
August 2027	3,989,248.16	March 2032	1,186,551.05	October 2036	129,387.93
September 2027	3,912,078.04	April 2032	1,156,170.82	November 2036	118,803.14
October 2027	3,836,153.98	May 2032	1,126,326.83	December 2036	108,438.98
November 2027	3,761,457.38	June 2032	1,097,010.74	January 2037	98,291.79
December 2027	3,687,969.90	July 2032	1,068,214.32	February 2037	88,357.97
January 2028	3,615,673.48	August 2032	1,039,929.48	March 2037	78,633.97
February 2028	3,544,550.28	September 2032	1,012,148.24	April 2037	69,116.29
March 2028	3,474,582.77	October 2032	984,862.74	May 2037	59,801.48
April 2028	3,405,753.63	November 2032	958,065.22	June 2037	50,686.17
May 2028	3,338,045.80	December 2032	931,748.05	July 2037	41,767.00
June 2028	3,271,442.48	January 2033	905,903.71	August 2037	33,040.69
July 2028	3,205,927.08	February 2033	880,524.79	September 2037	24,504.00
August 2028	3,141,483.28	March 2033	855,603.99	October 2037	16,153.73

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>
November 2037	\$ 7,986.76
December 2037 and thereafter	0.00

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$166,686,000.00	May 2014	\$103,724,908.19	May 2018	\$ 58,975,137.29
June 2010	165,272,798.45	June 2014	102,624,908.53	June 2018	58,213,154.67
July 2010	163,824,042.48	July 2014	101,532,793.81	July 2018	57,460,065.58
August 2010	162,340,561.70	August 2014	100,448,509.86	August 2018	56,715,770.86
September 2010	160,823,206.75	September 2014	99,372,002.88	September 2018	55,980,172.48
October 2010	159,316,598.07	October 2014	98,303,219.46	October 2018	55,253,173.43
November 2010	157,820,662.11	November 2014	97,242,106.51	November 2018	54,534,677.79
December 2010	156,335,325.80	December 2014	96,188,611.33	December 2018	53,824,590.66
January 2011	154,860,516.57	January 2015	95,142,681.56	January 2019	53,122,818.21
February 2011	153,396,162.35	February 2015	94,104,265.22	February 2019	52,429,267.59
March 2011	151,942,191.55	March 2015	93,073,310.66	March 2019	51,743,846.99
April 2011	150,498,533.08	April 2015	92,049,766.58	April 2019	51,066,465.60
May 2011	149,065,116.30	May 2015	91,033,582.04	May 2019	50,397,033.58
June 2011	147,641,871.09	June 2015	90,024,706.45	June 2019	49,735,462.09
July 2011	146,228,727.77	July 2015	89,023,089.54	July 2019	49,081,663.26
August 2011	144,825,617.15	August 2015	88,028,681.40	August 2019	48,435,550.15
September 2011	143,432,470.51	September 2015	87,041,432.45	September 2019	47,797,036.82
October 2011	142,049,219.58	October 2015	86,061,293.46	October 2019	47,166,038.21
November 2011	140,675,796.58	November 2015	85,088,215.51	November 2019	46,542,470.22
December 2011	139,312,134.16	December 2015	84,122,150.04	December 2019	45,926,249.68
January 2012	137,958,165.45	January 2016	83,163,048.80	January 2020	45,317,294.29
February 2012	136,613,824.01	February 2016	82,210,863.87	February 2020	44,715,522.68
March 2012	135,279,043.87	March 2016	81,265,547.67	March 2020	44,120,854.36
April 2012	133,953,759.50	April 2016	80,327,052.91	April 2020	43,533,209.71
May 2012	132,637,905.82	May 2016	79,395,332.66	May 2020	42,952,509.99
June 2012	131,331,418.18	June 2016	78,470,340.29	June 2020	42,378,677.32
July 2012	130,034,232.37	July 2016	77,552,029.48	July 2020	41,811,634.67
August 2012	128,746,284.62	August 2016	76,640,354.23	August 2020	41,251,305.84
September 2012	127,467,511.60	September 2016	75,735,268.85	September 2020	40,697,615.47
October 2012	126,197,850.40	October 2016	74,836,727.98	October 2020	40,150,489.04
November 2012	124,937,238.52	November 2016	73,944,686.54	November 2020	39,609,852.82
December 2012	123,685,613.92	December 2016	73,059,099.78	December 2020	39,075,633.90
January 2013	122,442,914.96	January 2017	72,179,923.22	January 2021	38,547,760.17
February 2013	121,209,080.40	February 2017	71,307,112.72	February 2021	38,026,160.30
March 2013	119,984,049.46	March 2017	70,440,624.41	March 2021	37,510,763.73
April 2013	118,767,761.73	April 2017	69,580,414.75	April 2021	37,001,500.70
May 2013	117,560,157.24	May 2017	68,726,440.46	May 2021	36,498,302.20
June 2013	116,361,176.39	June 2017	67,878,658.58	June 2021	36,001,099.96
July 2013	115,170,760.03	July 2017	67,037,026.43	July 2021	35,509,826.49
August 2013	113,988,849.38	August 2017	66,201,501.61	August 2021	35,024,415.00
September 2013	112,815,386.06	September 2017	65,372,042.04	September 2021	34,544,799.46
October 2013	111,650,312.10	October 2017	64,548,605.89	October 2021	34,070,914.56
November 2013	110,493,569.92	November 2017	63,731,151.64	November 2021	33,602,695.70
December 2013	109,345,102.31	December 2017	62,919,638.03	December 2021	33,140,078.97
January 2014	108,204,852.48	January 2018	62,114,024.10	January 2022	32,683,001.20
February 2014	107,072,764.00	February 2018	61,315,454.04	February 2022	32,231,399.88
March 2014	105,948,780.83	March 2018	60,526,185.08	March 2022	31,785,213.19
April 2014	104,832,847.33	April 2018	59,746,113.64	April 2022	31,344,380.01

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2022	\$ 30,908,839.85	December 2026	\$ 13,587,529.15	July 2031	\$ 4,962,272.39
June 2022	30,478,532.92	January 2027	13,369,636.55	August 2031	4,856,537.37
July 2022	30,053,400.07	February 2027	13,154,494.62	September 2031	4,752,240.46
August 2022	29,633,382.80	March 2027	12,942,071.58	October 2031	4,649,364.51
September 2022	29,218,423.26	April 2027	12,732,335.99	November 2031	4,547,892.58
October 2022	28,808,464.22	May 2027	12,525,256.76	December 2031	4,447,807.92
November 2022	28,403,449.08	June 2027	12,320,803.16	January 2032	4,349,093.96
December 2022	28,003,321.88	July 2027	12,118,944.78	February 2032	4,251,734.33
January 2023	27,608,027.25	August 2027	11,919,651.55	March 2032	4,155,712.83
February 2023	27,217,510.44	September 2027	11,722,893.76	April 2032	4,061,013.45
March 2023	26,831,717.32	October 2027	11,528,642.00	May 2032	3,967,620.35
April 2023	26,450,594.31	November 2027	11,336,867.19	June 2032	3,875,517.89
May 2023	26,074,088.46	December 2027	11,147,540.60	July 2032	3,784,690.59
June 2023	25,702,147.38	January 2028	10,960,633.78	August 2032	3,695,123.15
July 2023	25,334,719.26	February 2028	10,776,118.64	September 2032	3,606,800.44
August 2023	24,971,752.87	March 2028	10,593,967.36	October 2032	3,519,707.51
September 2023	24,613,197.52	April 2028	10,414,152.45	November 2032	3,433,829.56
October 2023	24,259,003.11	May 2028	10,236,646.74	December 2032	3,349,151.98
November 2023	23,909,120.06	June 2028	10,061,423.33	January 2033	3,265,660.31
December 2023	23,563,499.35	July 2028	9,888,455.64	February 2033	3,183,340.26
January 2024	23,222,092.50	August 2028	9,717,717.39	March 2033	3,102,177.70
February 2024	22,884,851.57	September 2028	9,549,182.58	April 2033	3,022,158.66
March 2024	22,551,729.12	October 2028	9,382,825.51	May 2033	2,943,269.33
April 2024	22,222,678.27	November 2028	9,218,620.75	June 2033	2,865,496.04
May 2024	21,897,652.63	December 2028	9,056,543.17	July 2033	2,788,825.31
June 2024	21,576,606.32	January 2029	8,896,567.93	August 2033	2,713,243.78
July 2024	21,259,493.99	February 2029	8,738,670.43	September 2033	2,638,738.26
August 2024	20,946,270.77	March 2029	8,582,826.37	October 2033	2,565,295.70
September 2024	20,636,892.28	April 2029	8,429,011.73	November 2033	2,492,903.21
October 2024	20,331,314.64	May 2029	8,277,202.73	December 2033	2,421,548.02
November 2024	20,029,494.46	June 2029	8,127,375.89	January 2034	2,351,217.54
December 2024	19,731,388.81	July 2029	7,979,507.96	February 2034	2,281,899.30
January 2025	19,436,955.24	August 2029	7,833,575.96	March 2034	2,213,580.97
February 2025	19,146,151.78	September 2029	7,689,557.18	April 2034	2,146,250.39
March 2025	18,858,936.91	October 2029	7,547,429.15	May 2034	2,079,895.49
April 2025	18,575,269.57	November 2029	7,407,169.66	June 2034	2,014,504.38
May 2025	18,295,109.17	December 2029	7,268,756.73	July 2034	1,950,065.29
June 2025	18,018,415.53	January 2030	7,132,168.65	August 2034	1,886,566.58
July 2025	17,745,148.96	February 2030	6,997,383.94	September 2034	1,823,996.74
August 2025	17,475,270.17	March 2030	6,864,381.36	October 2034	1,762,344.40
September 2025	17,208,740.33	April 2030	6,733,139.91	November 2034	1,701,598.31
October 2025	16,945,521.02	May 2030	6,603,638.83	December 2034	1,641,747.38
November 2025	16,685,574.27	June 2030	6,475,857.59	January 2035	1,582,780.59
December 2025	16,428,862.49	July 2030	6,349,775.88	February 2035	1,524,687.10
January 2026	16,175,348.54	August 2030	6,225,373.63	March 2035	1,467,456.15
February 2026	15,924,995.69	September 2030	6,102,630.99	April 2035	1,411,077.15
March 2026	15,677,767.59	October 2030	5,981,528.34	May 2035	1,355,539.58
April 2026	15,433,628.31	November 2030	5,862,046.26	June 2035	1,300,833.08
May 2026	15,192,542.33	December 2030	5,744,165.57	July 2035	1,246,947.39
June 2026	14,954,474.49	January 2031	5,627,867.29	August 2035	1,193,872.36
July 2026	14,719,390.05	February 2031	5,513,132.67	September 2035	1,141,597.99
August 2026	14,487,254.63	March 2031	5,399,943.15	October 2035	1,090,114.36
September 2026	14,258,034.26	April 2031	5,288,280.40	November 2035	1,039,411.67
October 2026	14,031,695.32	May 2031	5,178,126.28	December 2035	989,480.24
November 2026	13,808,204.58	June 2031	5,069,462.85	January 2036	940,310.50

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2036	\$ 891,892.99	October 2036	\$ 530,533.06	June 2037	\$ 212,202.54
March 2036	844,218.36	November 2036	488,477.36	July 2037	175,226.00
April 2036	797,277.36	December 2036	447,085.06	August 2037	138,848.83
May 2036	751,060.85	January 2037	406,347.81	September 2037 . . .	103,063.44
June 2036	705,559.79	February 2037	366,257.39	October 2037	67,862.33
July 2036	660,765.26	March 2037	326,805.65	November 2037	33,238.07
August 2036	616,668.43	April 2037	287,984.55	December 2037 and thereafter	0.00
September 2036 . . .	573,260.57	May 2037	249,786.13		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$224,490,000.00	November 2013	\$113,639,893.11	May 2017	\$ 50,832,748.53
June 2010	220,998,249.63	December 2013	111,655,416.50	June 2017	49,826,018.88
July 2010	217,667,547.74	January 2014	109,696,119.81	July 2017	48,837,864.85
August 2010	214,378,249.12	February 2014	107,761,697.71	August 2017	47,867,957.17
September 2010 . . .	211,129,857.13	March 2014	105,851,848.50	September 2017 . . .	46,915,972.22
October 2010	207,921,880.96	April 2014	103,966,274.05	October 2017	45,981,592.02
November 2010	204,753,835.57	May 2014	102,104,679.76	November 2017	45,064,504.05
December 2010	201,625,241.63	June 2014	100,266,774.50	December 2017	44,164,401.24
January 2011	198,535,625.45	July 2014	98,452,270.62	January 2018	43,280,981.82
February 2011	195,484,518.92	August 2014	96,660,883.85	February 2018	42,413,949.23
March 2011	192,471,459.42	September 2014 . . .	94,892,333.30	March 2018	41,563,012.08
April 2011	189,495,989.82	October 2014	93,146,341.40	April 2018	40,727,884.00
May 2011	186,557,658.32	November 2014	91,422,633.87	May 2018	39,908,283.59
June 2011	183,656,018.49	December 2014	89,720,939.69	June 2018	39,103,934.35
July 2011	180,790,629.11	January 2015	88,040,991.05	July 2018	38,314,564.56
August 2011	177,961,054.19	February 2015	86,382,523.31	August 2018	37,539,907.20
September 2011 . . .	175,166,862.87	March 2015	84,745,274.97	September 2018 . . .	36,779,699.91
October 2011	172,407,629.36	April 2015	83,128,987.64	October 2018	36,033,684.86
November 2011	169,682,932.89	May 2015	81,533,405.97	November 2018	35,301,608.73
December 2011	166,992,357.65	June 2015	79,965,392.69	December 2018	34,583,222.56
January 2012	164,335,492.74	July 2015	78,425,849.93	January 2019	33,878,281.75
February 2012	161,711,932.09	August 2015	76,914,277.89	February 2019	33,186,545.93
March 2012	159,121,274.42	September 2015 . . .	75,430,185.36	March 2019	32,507,778.91
April 2012	156,563,123.19	October 2015	73,973,089.56	April 2019	31,841,748.63
May 2012	154,037,086.54	November 2015	72,542,516.02	May 2019	31,188,227.04
June 2012	151,542,777.21	December 2015	71,137,998.44	June 2019	30,546,990.07
July 2012	149,079,812.54	January 2016	69,759,078.52	July 2019	29,917,817.55
August 2012	146,647,814.36	February 2016	68,405,305.87	August 2019	29,300,493.16
September 2012 . . .	144,246,408.98	March 2016	67,076,237.83	September 2019 . . .	28,694,804.31
October 2012	141,875,227.10	April 2016	65,771,439.38	October 2019	28,100,542.15
November 2012	139,533,903.80	May 2016	64,490,482.98	November 2019	27,517,501.46
December 2012	137,222,078.47	June 2016	63,232,948.44	December 2019	26,945,480.59
January 2013	134,939,394.73	July 2016	61,998,422.84	January 2020	26,384,281.41
February 2013	132,685,500.45	August 2016	60,786,500.36	February 2020	25,833,709.26
March 2013	130,460,047.62	September 2016 . . .	59,596,782.17	March 2020	25,293,572.87
April 2013	128,262,692.37	October 2016	58,428,876.33	April 2020	24,763,684.30
May 2013	126,093,094.87	November 2016	57,282,397.64	May 2020	24,243,858.89
June 2013	123,950,919.33	December 2016	56,156,967.57	June 2020	23,733,915.24
July 2013	121,835,833.91	January 2017	55,052,214.11	July 2020	23,233,675.09
August 2013	119,747,510.70	February 2017	53,967,771.65	August 2020	22,742,963.29
September 2013 . . .	117,685,625.67	March 2017	52,903,280.94	September 2020 . . .	22,261,607.79
October 2013	115,649,858.61	April 2017	51,858,388.89	October 2020	21,789,439.51

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2020	\$ 21,326,292.35	December 2024	\$ 6,897,002.36	January 2029	\$ 1,630,055.61
December 2020	20,872,003.13	January 2025	6,725,831.17	February 2029	1,571,069.80
January 2021	20,426,411.49	February 2025	6,558,159.74	March 2029	1,513,435.90
February 2021	19,989,359.92	March 2025	6,393,922.39	April 2029	1,457,127.17
March 2021	19,560,693.65	April 2025	6,233,054.65	May 2029	1,402,117.32
April 2021	19,140,260.63	May 2025	6,075,493.18	June 2029	1,348,380.59
May 2021	18,727,911.48	June 2025	5,921,175.79	July 2029	1,295,891.66
June 2021	18,323,499.42	July 2025	5,770,041.39	August 2029	1,244,625.69
July 2021	17,926,880.28	August 2025	5,622,030.01	September 2029 . . .	1,194,558.32
August 2021	17,537,912.39	September 2025 . . .	5,477,082.73	October 2029	1,145,665.60
September 2021 . . .	17,156,456.60	October 2025	5,335,141.70	November 2029	1,097,924.07
October 2021	16,782,376.17	November 2025	5,196,150.12	December 2029	1,051,310.66
November 2021	16,415,536.80	December 2025	5,060,052.19	January 2030	1,005,802.76
December 2021	16,055,806.52	January 2026	4,926,793.13	February 2030	961,378.16
January 2022	15,703,055.71	February 2026	4,796,319.14	March 2030	918,015.09
February 2022	15,357,157.01	March 2026	4,668,577.39	April 2030	875,692.16
March 2022	15,017,985.32	April 2026	4,543,515.99	May 2030	834,388.38
April 2022	14,685,417.72	May 2026	4,421,084.01	June 2030	794,083.16
May 2022	14,359,333.48	June 2026	4,301,231.41	July 2030	754,756.29
June 2022	14,039,613.98	July 2026	4,183,909.09	August 2030	716,387.95
July 2022	13,726,142.72	August 2026	4,069,068.79	September 2030 . . .	678,958.66
August 2022	13,418,805.21	September 2026 . . .	3,956,663.16	October 2030	642,449.33
September 2022 . . .	13,117,489.03	October 2026	3,846,645.69	November 2030	606,841.22
October 2022	12,822,083.71	November 2026	3,738,970.71	December 2030	572,115.94
November 2022	12,532,480.75	December 2026	3,633,593.38	January 2031	538,255.44
December 2022	12,248,573.55	January 2027	3,530,469.68	February 2031	505,242.03
January 2023	11,970,257.42	February 2027	3,429,556.37	March 2031	473,058.32
February 2023	11,697,429.50	March 2027	3,330,811.01	April 2031	441,687.26
March 2023	11,429,988.76	April 2027	3,234,191.93	May 2031	411,112.14
April 2023	11,167,835.95	May 2027	3,139,658.19	June 2031	381,316.54
May 2023	10,910,873.59	June 2027	3,047,169.64	July 2031	352,284.35
June 2023	10,659,005.92	July 2027	2,956,686.81	August 2031	323,999.78
July 2023	10,412,138.88	August 2027	2,868,170.98	September 2031 . . .	296,447.33
August 2023	10,170,180.07	September 2027 . . .	2,781,584.14	October 2031	269,611.78
September 2023 . . .	9,933,038.75	October 2027	2,696,888.93	November 2031	243,478.23
October 2023	9,700,625.76	November 2027	2,614,048.73	December 2031	218,032.02
November 2023	9,472,853.54	December 2027	2,533,027.53	January 2032	193,258.81
December 2023	9,249,636.10	January 2028	2,453,790.02	February 2032	169,144.49
January 2024	9,030,888.95	February 2028	2,376,301.51	March 2032	145,675.26
February 2024	8,816,529.13	March 2028	2,300,527.96	April 2032	122,837.55
March 2024	8,606,475.12	April 2028	2,226,435.93	May 2032	100,618.07
April 2024	8,400,646.89	May 2028	2,153,992.63	June 2032	79,003.76
May 2024	8,198,965.81	June 2028	2,083,165.82	July 2032	57,981.83
June 2024	8,001,354.67	July 2028	2,013,923.89	August 2032	37,539.72
July 2024	7,807,737.60	August 2028	1,946,235.80	September 2032 . . .	17,665.13
August 2024	7,618,040.14	September 2028 . . .	1,880,071.06	October 2032 and thereafter	0.00
September 2024 . . .	7,432,189.09	October 2028	1,815,399.77		
October 2024	7,250,112.62	November 2028	1,752,192.57		
November 2024	7,071,740.15	December 2028	1,690,420.61		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$34,723,308.00	January 2014	\$23,048,933.90	January 2018	\$10,776,072.89
June 2010	34,638,738.34	February 2014	22,740,204.87	February 2018	10,578,465.06
July 2010	34,542,791.16	March 2014	22,433,990.43	March 2018	10,384,344.75
August 2010	34,435,503.69	April 2014	22,130,270.87	April 2018	10,193,651.82
September 2010	34,316,921.79	May 2014	21,829,026.61	May 2018	10,006,327.20
October 2010	34,187,099.87	June 2014	21,530,238.24	June 2018	9,822,312.80
November 2010	34,046,100.91	July 2014	21,233,886.47	July 2018	9,641,551.51
December 2010	33,893,996.41	August 2014	20,939,952.20	August 2018	9,463,987.20
January 2011	33,730,866.35	September 2014	20,648,416.45	September 2018	9,289,564.69
February 2011	33,556,799.13	October 2014	20,359,260.38	October 2018	9,118,229.75
March 2011	33,371,891.50	November 2014	20,072,465.33	November 2018	8,949,929.05
April 2011	33,176,248.48	December 2014	19,788,012.76	December 2018	8,784,610.18
May 2011	32,969,983.29	January 2015	19,505,884.27	January 2019	8,622,221.62
June 2011	32,753,217.22	February 2015	19,226,061.61	February 2019	8,462,712.73
July 2011	32,526,079.54	March 2015	18,948,526.67	March 2019	8,306,033.71
August 2011	32,288,707.38	April 2015	18,673,261.49	April 2019	8,152,135.63
September 2011	32,041,245.59	May 2015	18,400,248.24	May 2019	8,000,970.38
October 2011	31,783,846.59	June 2015	18,129,469.21	June 2019	7,852,490.68
November 2011	31,516,670.26	July 2015	17,860,906.87	July 2019	7,706,650.04
December 2011	31,239,883.72	August 2015	17,594,543.78	August 2019	7,563,402.77
January 2012	30,953,661.22	September 2015	17,330,362.67	September 2019	7,422,703.96
February 2012	30,658,183.93	October 2015	17,068,346.38	October 2019	7,284,509.45
March 2012	30,353,639.72	November 2015	16,808,477.90	November 2019	7,148,775.86
April 2012	30,040,223.04	December 2015	16,550,740.34	December 2019	7,015,460.53
May 2012	29,718,134.64	January 2016	16,295,116.94	January 2020	6,884,521.51
June 2012	29,387,581.40	February 2016	16,041,591.08	February 2020	6,755,917.61
July 2012	29,048,776.11	March 2016	15,790,146.26	March 2020	6,629,608.29
August 2012	28,701,937.19	April 2016	15,540,766.12	April 2020	6,505,553.74
September 2012	28,347,288.52	May 2016	15,293,434.41	May 2020	6,383,714.82
October 2012	27,995,514.28	June 2016	15,048,135.00	June 2020	6,264,053.05
November 2012	27,646,591.96	July 2016	14,804,851.93	July 2020	6,146,530.60
December 2012	27,300,499.23	August 2016	14,563,569.30	August 2020	6,031,110.30
January 2013	26,957,213.94	September 2016	14,324,271.38	September 2020	5,917,755.62
February 2013	26,616,714.09	October 2016	14,086,942.55	October 2020	5,806,430.63
March 2013	26,278,977.86	November 2016	13,851,567.30	November 2020	5,697,100.02
April 2013	25,943,983.61	December 2016	13,618,130.25	December 2020	5,589,729.11
May 2013	25,611,709.85	January 2017	13,386,616.14	January 2021	5,484,283.78
June 2013	25,282,135.27	February 2017	13,157,009.82	February 2021	5,380,730.50
July 2013	24,955,238.71	March 2017	12,929,296.27	March 2021	5,279,036.32
August 2013	24,630,999.20	April 2017	12,703,460.57	April 2021	5,179,168.85
September 2013	24,309,395.89	May 2017	12,479,487.93	May 2021	5,081,096.26
October 2013	23,990,408.13	June 2017	12,257,363.67	June 2021	4,984,787.25
November 2013	23,674,015.42	July 2017	12,037,073.21	July 2021	4,890,211.07
December 2013	23,360,197.41	August 2017	11,818,602.12	August 2021	4,797,337.48
		September 2017	11,602,618.15	September 2021	4,706,136.77
		October 2017	11,390,438.17	October 2021	4,616,579.75
		November 2017	11,181,996.70	November 2021	4,528,637.69
		December 2017	10,977,229.36	December 2021	4,442,282.39

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2022	\$ 4,357,486.12	January 2026	\$ 1,679,183.02	January 2030	\$ 594,719.36
February 2022	4,274,221.62	February 2026	1,644,973.65	February 2030	581,195.25
March 2022	4,192,462.11	March 2026	1,611,404.12	March 2030	567,937.48
April 2022	4,112,181.25	April 2026	1,578,463.02	April 2030	554,941.17
May 2022	4,033,353.17	May 2026	1,546,139.11	May 2030	542,201.49
June 2022	3,955,952.42	June 2026	1,514,421.37	June 2030	529,713.73
July 2022	3,879,954.02	July 2026	1,483,298.95	July 2030	517,473.25
August 2022	3,805,333.39	August 2026	1,452,761.21	August 2030	505,475.49
September 2022	3,732,066.39	September 2026	1,422,797.67	September 2030	493,715.98
October 2022	3,660,129.27	October 2026	1,393,398.06	October 2030	482,190.31
November 2022	3,589,498.72	November 2026	1,364,552.27	November 2030	470,894.17
December 2022	3,520,151.81	December 2026	1,336,250.37	December 2030	459,823.32
January 2023	3,452,066.00	January 2027	1,308,482.60	January 2031	448,973.58
February 2023	3,385,219.16	February 2027	1,281,239.37	February 2031	438,340.87
March 2023	3,319,589.51	March 2027	1,254,511.27	March 2031	427,921.16
April 2023	3,255,155.66	April 2027	1,228,289.04	April 2031	417,710.50
May 2023	3,191,896.60	May 2027	1,202,563.59	May 2031	407,705.02
June 2023	3,129,791.65	June 2027	1,177,325.98	June 2031	397,900.90
July 2023	3,068,820.52	July 2027	1,152,567.43	July 2031	388,294.40
August 2023	3,008,963.25	August 2027	1,128,279.32	August 2031	378,881.85
September 2023	2,950,200.22	September 2027	1,104,453.16	September 2031	369,659.63
October 2023	2,892,512.16	October 2027	1,081,080.63	October 2031	360,624.20
November 2023	2,835,880.12	November 2027	1,058,153.55	November 2031	351,772.07
December 2023	2,780,285.48	December 2027	1,035,663.88	December 2031	343,099.82
January 2024	2,725,709.96	January 2028	1,013,603.72	January 2032	334,604.10
February 2024	2,672,135.56	February 2028	991,965.31	February 2032	326,281.59
March 2024	2,619,544.61	March 2028	970,741.02	March 2032	318,129.07
April 2024	2,567,919.75	April 2028	949,923.36	April 2032	310,143.35
May 2024	2,517,243.91	May 2028	929,504.98	May 2032	302,321.30
June 2024	2,467,500.32	June 2028	909,478.63	June 2032	294,659.85
July 2024	2,418,672.48	July 2028	889,837.21	July 2032	287,155.98
August 2024	2,370,744.21	August 2028	870,573.75	August 2032	279,806.74
September 2024	2,323,699.57	September 2028	851,681.39	September 2032	272,609.21
October 2024	2,277,522.94	October 2028	833,153.38	October 2032	265,560.54
November 2024	2,232,198.92	November 2028	814,983.11	November 2032	258,657.93
December 2024	2,187,712.42	December 2028	797,164.08	December 2032	251,898.61
January 2025	2,144,048.57	January 2029	779,689.89	January 2033	245,279.88
February 2025	2,101,192.80	February 2029	762,554.27	February 2033	238,799.09
March 2025	2,059,130.77	March 2029	745,751.05	March 2033	232,453.62
April 2025	2,017,848.37	April 2029	729,274.17	April 2033	226,240.91
May 2025	1,977,331.76	May 2029	713,117.68	May 2033	220,158.46
June 2025	1,937,567.35	June 2029	697,275.74	June 2033	214,203.77
July 2025	1,898,541.74	July 2029	681,742.59	July 2033	208,374.44
August 2025	1,860,241.81	August 2029	666,512.61	August 2033	202,668.07
September 2025	1,822,654.63	September 2029	651,580.23	September 2033	197,082.33
October 2025	1,785,767.53	October 2029	636,940.02	October 2033	191,614.92
November 2025	1,749,568.03	November 2029	622,586.63	November 2033	186,263.58
December 2025	1,714,043.87	December 2029	608,514.80	December 2033	181,026.09

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2034	\$ 175,900.29	January 2036	\$ 81,366.77	January 2038	\$ 26,959.67
February 2034	170,884.03	February 2036	78,429.78	February 2038	25,312.62
March 2034	165,975.22	March 2036	75,559.89	March 2038	23,706.81
April 2034	161,171.80	April 2036	72,755.77	April 2038	22,141.40
May 2034	156,471.74	May 2036	70,016.12	May 2038	20,615.57
June 2034	151,873.06	June 2036	67,339.68	June 2038	19,128.49
July 2034	147,373.81	July 2036	64,725.18	July 2038	17,679.38
August 2034	142,972.07	August 2036	62,171.40	August 2038	16,267.44
September 2034	138,665.98	September 2036	59,677.13	September 2038	14,891.91
October 2034	134,453.67	October 2036	57,241.18	October 2038	13,552.04
November 2034	130,333.34	November 2036	54,862.40	November 2038	12,247.09
December 2034	126,303.21	December 2036	52,539.64	December 2038	10,976.33
January 2035	122,361.53	January 2037	50,271.79	January 2039	9,739.04
February 2035	118,506.60	February 2037	48,057.74	February 2039	8,534.54
March 2035	114,736.71	March 2037	45,896.42	March 2039	7,362.13
April 2035	111,050.23	April 2037	43,786.76	April 2039	6,221.15
May 2035	107,445.53	May 2037	41,727.74	May 2039	5,110.93
June 2035	103,921.01	June 2037	39,718.32	June 2039	4,030.83
July 2035	100,475.12	July 2037	37,757.51	July 2039	2,980.21
August 2035	97,106.31	August 2037	35,844.32	August 2039	1,958.45
September 2035	93,813.08	September 2037	33,977.80	September 2039	964.94
October 2035	90,593.95	October 2037	32,156.99	October 2039 and thereafter	0.00
November 2035	87,447.47	November 2037	30,380.97		
December 2035	84,372.21	December 2037	28,648.83		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$1,111,342,265



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-55**

PROSPECTUS SUPPLEMENT

JPMorgan

May 24, 2010
