

\$651,370,581



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-45**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PA	1	\$ 50,000,000	PAC	4.50%	FIX	31398PEE5	March 2039
PJ	1	21,000,000	PAC	4.50	FIX	31398PEF2	June 2037
PK	1	3,228,646	PAC	4.50	FIX	31398PLN7	March 2039
PB	1	7,686,434	PAC	4.50	FIX	31398PLP2	May 2040
X	1	500,000	SUP	4.50	FIX	31398PLQ0	May 2040
FK	1	2,250,000	SUP	(2)	FLT	31398PLR8	November 2039
SK	1	3,750,000	SUP	(2)	INV	31398PLS6	November 2039
XB	1	1,317,073	SUP	4.50	FIX	31398PLT4	May 2040
FQ	1	10,874,642	SUP	(2)	FLT	31398PLU1	May 2040
SG	1	3,624,881	SUP	(2)	INV	31398PLV9	May 2040
TQ	1	2,416,587	SUP	(2)	INV	31398PLW7	May 2040
BC	2	21,099,609	PAC	4.50	FIX	31398PLX5	December 2033
BD	2	10,633,784	PAC	4.50	FIX	31398PLY3	November 2038
BL	2	4,064,480	PAC	4.50	FIX	31398PLZ0	May 2040
FT	2	4,518,644	SUP	(2)	FLT	31398PMA4	May 2040
ST	2	5,809,686	SUP	(2)	INV	31398PMB2	May 2040
PO	2	573,797	SUP	0.00	PO	31398PMC0	May 2040
HJ	3	100,000,000	PAC/AD	5.00	FIX	31398PMD8	May 2034
HZ(3)	3	14,106,081	PAC	5.00	FIX/Z	31398PME6	May 2040
CA	3	2,000,000	SUP	5.00	FIX	31398PMF3	May 2040
DA	3	10,029,195	SUP	5.00	FIX	31398PMG1	September 2039
DE	3	3,343,065	SUP	5.00	FIX	31398PMH9	January 2040
EB	3	3,343,065	SUP	5.00	FIX	31398PMJ5	May 2040
AH	4	85,000,000	PT	2.25	FIX	31398PMK2	February 2021
AI	4	46,750,000(4)	NTL	5.00	FIX/IO	31398PML0	February 2021
JH	5	156,285,367	PAC/AD	5.00	FIX	31398PMM8	November 2034
JZ(3)	5	19,759,803	PAC	5.00	FIX/Z	31398PMN6	May 2040
FM	5	5,523,222	SUP	(2)	FLT	31398PMP1	May 2040
SM	5	5,523,222	SUP	(2)	INV	31398PMQ9	May 2040
WA	5	8,000,000	SUP	5.00	FIX	31398PMR7	June 2039
WB	5	5,538,258	SUP	5.00	FIX	31398PMS5	May 2040
WC	5	2,312,465	SUP	5.00	FIX	31398PMT3	December 2039
WD	5	1,927,055	SUP	5.00	FIX	31398PMU0	May 2040
GD	6	58,000,000	PAC/AD	5.00	FIX	31398PMV8	April 2033
GZ	6	10,010,734	PAC	5.00	FIX/Z	31398PMW6	May 2040
GA(3)	6	4,758,511	SUP	5.00	FIX	31398PMX4	January 2040
GB(3)	6	2,562,275	SUP	5.00	FIX	31398PMY2	May 2040
R		0	NPR	0	NPR	31398PMZ9	May 2040

- (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Based on LIBOR.
(3) Exchangeable classes.
(4) Notional balance. This class is an interest only class. See page S-8 for a description of how its notional balance is calculated.

Carefully consider the risk factors on page S-10 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempt securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The Z and GC Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2010.



**Amherst® Securities
Group, L.P.**

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Amherst Securities Group, L.P.
c/o Broadridge Financial Solutions
Prospectus Department
1155 Long Island Avenue
Edgewood, New York 11717
(631) 274-2806.
amherstprospectus@broadridge.com

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide us with funding under specified conditions. Under the Stock Purchase Agreement, as amended through December 2009, Treasury’s Commitment is currently the greater of (i) \$200 billion or (ii) \$200 billion plus the cumulative amount of our net worth deficit (the amount by which our total liabilities exceed our total assets) as of the end of any and each calendar quarter in 2010, 2011 and 2012, less any positive net worth as of December 31, 2012. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae on a fully diluted basis. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. We are required to pay a quarterly commitment fee, beginning on March 31, 2011. The amount of the commitment fee will be determined by the mutual agreement of Treasury and Fannie Mae on or before December 31, 2010, and will be reset every five years. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2009 (the “2009 Form 10-K”) which is incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. Through March 31, 2010, we had received a total of \$75.2 billion from Treasury under the Commitment. If we have a negative net worth as of the end of future fiscal quarters, we expect that the Acting Director of FHFA will request additional funds from Treasury under the Stock Purchase Agreement to eliminate the net worth deficit. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. The aggregate liquidation preference of the Senior Preferred Stock, including the initial liquidation preference of \$1.0 billion, is \$76.2 billion, and the annualized dividend on the Senior Preferred Stock, based on the 10% dividend rate, is \$7.6 billion. If we do not pay the dividend quarterly and in cash, the dividend rate would increase to 12% annually, and the unpaid dividend would accrue and be added to the liquidation preference of the Senior Preferred Stock.

The Stock Purchase Agreement and the Warrant contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2009 Form 10-K, include prohibitions on the following activities unless we have prior written consent from Treasury: the issuance of equity securities (except in limited instances), the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), and the issuance of subordinated debt securities. The covenants also limit the amount of debt securities that we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement is intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of April 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$106,648,263	4.50%	4.75% to 7.00%	241 to 360
Group 2 MBS	\$ 46,700,000	4.50%	4.75% to 7.00%	241 to 360
Group 3 MBS	\$132,821,406	5.00%	5.25% to 7.50%	241 to 360
Group 4 MBS	\$ 85,000,000	5.00%	5.25% to 7.50%	90 to 129
Group 5 MBS	\$204,869,392	5.00%	5.25% to 7.50%	241 to 360
Group 6 MBS	\$ 75,331,520	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$106,648,263	360	356	3	4.960%
Group 2 MBS	\$ 46,700,000	360	264	82	5.050%
Group 3 MBS	\$132,821,406	360	359	1	5.450%
Group 4 MBS	\$ 85,000,000	180	99	75	5.419%
Group 5 MBS	\$204,869,392	360	348	3	5.370%
Group 6 MBS	\$ 75,331,520	360	357	2	5.400%

The actual remaining terms to maturity, loan ages and interest rates of most the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on April 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R Class	R Class

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FK	1.13700%	7.00000%	0.90%	LIBOR + 90 basis points
SK	6.51780%	6.66000%	3.00%	6.66% – (0.6 × LIBOR)
FQ	0.98700%	7.00000%	0.75%	LIBOR + 75 basis points
SG	14.13899%	14.84999%	0.00%	14.84999% – (2.9999982 × LIBOR)
TQ	5.85000%	5.85000%	0.00%	28.12499% – (4.4999964 × LIBOR)
FT	1.24600%	7.00000%	1.00%	LIBOR + 100 basis points
ST	7.47533%	7.66666%	3.00%	7.66666% – (0.7777766 × LIBOR)
FM	1.25100%	7.00000%	1.00%	LIBOR + 100 basis points
SM	8.74900%	9.00000%	3.00%	9.0% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Class

The notional principal balance of the notional class will equal the percentage of the outstanding balance specified below immediately before the related distribution date:

Class

AI 55% of the AH Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1100%</u>	<u>1500%</u>
PA	16.4	6.6	6.0	6.0	6.0	3.6	2.7	2.0	1.6
PJ	15.1	5.6	5.0	5.0	5.0	3.2	2.4	1.8	1.5
PK	24.8	13.0	12.5	12.5	12.5	6.8	4.6	3.2	2.4
PB	26.2	19.0	19.0	19.0	19.0	10.6	7.0	4.5	3.0
X, FQ, SG and TQ	28.4	21.2	18.9	9.9	3.0	1.3	1.0	0.7	0.6
FK and SK	28.2	19.7	17.1	7.0	2.4	1.2	0.8	0.6	0.5
XB	29.8	27.8	27.1	23.1	5.7	2.0	1.5	1.1	0.9

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>180%</u>	<u>230%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>	
BC	12.7	3.0	3.0	3.0	1.8	1.1	0.7	
BD	23.1	9.0	9.0	9.0	4.8	2.9	1.8	
BL	26.0	15.9	15.9	15.9	9.7	6.0	3.7	
FT, ST and PO	28.4	15.5	6.1	2.0	0.6	0.3	0.2	

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>200%</u>	<u>231%</u>	<u>265%</u>	<u>300%</u>	<u>500%</u>	<u>750%</u>	<u>1100%</u>	<u>1500%</u>
HJ	14.2	6.5	4.7	4.7	4.7	4.7	4.5	3.2	2.5	1.9	1.6
HZ	25.7	17.1	14.7	14.7	14.7	14.7	13.5	9.0	6.2	4.2	2.9
CA	29.1	24.6	17.4	12.5	7.4	2.9	2.1	1.2	0.9	0.7	0.5
DA	28.8	22.7	13.6	7.2	2.7	1.9	1.5	0.9	0.6	0.5	0.4
DE	29.5	26.5	20.4	17.1	9.6	3.6	2.7	1.5	1.1	0.8	0.7
EB	29.9	28.7	25.7	23.8	19.6	5.1	3.3	1.8	1.3	1.0	0.8

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>450%</u>	<u>750%</u>	<u>1100%</u>	<u>1500%</u>
AH and AI	6.1	3.8	3.0	2.2	1.4	0.9	0.4

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>200%</u>	<u>231%</u>	<u>265%</u>	<u>300%</u>	<u>500%</u>	<u>750%</u>	<u>1100%</u>	<u>1500%</u>
JH	14.5	6.4	4.7	4.3	4.3	4.3	4.3	3.1	2.4	1.8	1.5
JZ	25.9	16.9	13.6	13.6	13.6	13.6	13.6	9.0	6.1	4.1	2.8
FM and SM	29.1	24.1	18.4	15.8	10.8	6.3	2.5	1.1	0.8	0.5	0.4
WA	28.7	21.6	14.3	11.0	4.0	1.8	1.3	0.7	0.5	0.3	0.3
WB	29.6	26.1	21.7	19.6	16.4	10.0	3.5	1.5	1.0	0.7	0.6
WC	29.3	24.8	19.1	16.7	12.8	5.1	2.7	1.3	0.9	0.7	0.5
WD	29.8	27.6	24.8	23.2	20.6	16.0	4.3	1.7	1.1	0.8	0.6

Group 6 Classes	PSA Prepayment Assumption								
	0%	100%	200%	231%	265%	500%	750%	1100%	1500%
GD.....	13.7	6.4	4.3	4.3	4.3	2.9	2.2	1.8	1.4
GZ.....	25.8	17.7	13.7	13.7	13.7	8.4	5.7	3.9	2.8
GA.....	29.2	24.7	13.3	4.4	1.8	0.7	0.5	0.4	0.3
GB.....	29.8	28.3	22.8	18.4	4.3	1.3	0.9	0.7	0.5
GC.....	29.4	25.9	16.6	9.3	2.7	0.9	0.7	0.5	0.4

Group 3/Group 5 Class	PSA Prepayment Assumption										
	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Z**	25.8	17.0	14.3	14.3	14.3	14.3	13.5	9.0	6.1	4.1	2.9

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** This class is an RCR Class formed from a combination of REMIC classes in two different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 1 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance

mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and,

together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interest” of the REMIC. The REMIC Certificates other than the R Class are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R Class is referred to as the “Residual Class” or “Residual Certificate.”

	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
REMIC.	MBS	All Classes of REMIC Certificates other than the R Class	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificate in fully registered, certificated form. The “Holder” or “Certificateholder” of the Residual Certificate is its registered owner. The Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Class” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R Class)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties.

These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 3 MBS, Group 5 MBS and Group 6 MBS, and up to 15 years in the case of the Group 4 MBS.

In addition, the pools underlying the Group 1 MBS include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—“*Jumbo-conforming*” and “*high-balance*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
All interest-bearing Classes	—

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Class as a delay Class, solely for the purpose of facilitating trading.

Accrual Classes. The HZ, JZ, GZ and Z Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.

} PAC Group

- 2. — 2.0215756298% to X until retired,
 - 29.5840329164% as follows:
 - first*, to FK and SK, pro rata, until retired; and
 - second*, to XB until retired, and
 - 68.3943914538% to FQ, SG and TQ, pro rata, until retired.
- 3. To Aggregate Group I to zero.

} Support Classes

} PAC Group

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the PA, PJ, PK and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- first*, — 67.3594396427% to PA until retired, and
 - 32.6405603573% to PJ and PK, in that order, until retired; and
- second*, to PB until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

- 1. To Aggregate Group II to its Planned Balance.

} PAC Group
- 2. To FT, ST and PO, pro rata, until retired.

} Support Classes
- 3. To Aggregate Group II to zero.

} PAC Group

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the BC, BD and BL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to BC, BD and BL, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The HZ Accrual Amount to HJ until retired, and thereafter to HZ.

} Accretion Directed Class and Accrual Class

The Group 3 Cash Flow Distribution Amount in the following priority:

- 1. To Aggregate Group III to its Planned Balance.

} PAC Group
- 2. — 10.6864294368% to CA until retired; and
 - 89.3135705632% to DA, DE and EB, in that order, until retired.

} Support Classes
- 3. To Aggregate Group III to zero.

} PAC Group

The “HZ Accrual Amount” is any interest then accrued and added to the principal balance of the HZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the HJ and HZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to HJ and HZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 4*

The Group 4 Principal Distribution Amount to AH until retired. } Pass-Through Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The JZ Accrual Amount to JH until retired, and thereafter to JZ. } Accretion Directed Class and Accrual Class

The Group 5 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } PAC Group

2. — 38.3234766926% to FM and SM, pro rata, until retired, and
— 61.6765233074% as follows: } Support Classes
first, to WA until retired; and
second, — 56.6412737127% to WB until retired, and
— 43.3587262873% to WC and WD, in that order, until retired. } PAC Group

3. To Aggregate Group IV to zero.

The “JZ Accrual Amount” is any interest then accrued and added to the principal balance of the JZ Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group IV” consists of the JH and JZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to JH and JZ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 6*

The GZ Accrual Amount to GD until retired, and thereafter to GZ. } Accretion Directed Class and Accrual Class

The Group 6 Cash Flow Distribution Amount as follows:

1. To Aggregate Group V to its Planned Balance. } PAC Group

2. To GA and GB, in that order, until retired. } Support Classes

3. To Aggregate Group V to zero. } PAC Group

The “GZ Accrual Amount” is any interest then accrued and added to the principal balance of the GZ Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group V” consists of the GD and GZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to GD and GZ, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, these Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group II Planned Balances	Between 100% and 230% PSA	Between 100% and 230% PSA
Aggregate Group III Planned Balances	Between 175% and 265% PSA	Between 175% and 265% PSA
Aggregate Group IV Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group V Planned Balances	Between 200% and 265% PSA	Between 200% and 265% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA, PJ, PK and PB
Aggregate Group II	BC, BD and BL
Aggregate Group III	HJ and HZ
Aggregate Group IV	JH and JZ
Aggregate Group V	GD and GZ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group that has a scheduled balance will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

***The Inverse Floating Rate Classes.* The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable table below, it is possible that investors in the ST Class would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SK	99.75%
SG	93.00%
TQ	97.00%
ST	100.50%
SM	99.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1100%</u>	<u>1500%</u>
0.120%	6.7%	6.7%	6.7%	6.6%	6.6%	6.5%	6.4%	6.4%	6.3%
0.237%	6.6%	6.6%	6.6%	6.6%	6.5%	6.4%	6.4%	6.3%	6.2%
2.237%	5.4%	5.4%	5.4%	5.4%	5.3%	5.3%	5.3%	5.2%	5.2%
4.237%	4.2%	4.2%	4.2%	4.1%	4.1%	4.1%	4.1%	4.1%	4.1%
6.100%	3.0%	3.0%	3.0%	3.0%	3.0%	3.1%	3.1%	3.1%	3.1%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1100%</u>	<u>1500%</u>
0.120%	15.9%	16.0%	16.0%	16.6%	17.9%	20.7%	22.6%	25.1%	27.6%
0.237%	15.6%	15.6%	15.6%	16.2%	17.5%	20.3%	22.3%	24.7%	27.3%
2.237%	8.9%	9.0%	9.0%	9.5%	11.0%	14.0%	16.1%	18.6%	21.3%
4.237%	2.5%	2.6%	2.6%	3.0%	4.7%	7.8%	10.0%	12.6%	15.4%
4.950% and above	0.3%	0.3%	0.4%	0.8%	2.5%	5.7%	7.8%	10.5%	13.3%

**Sensitivity of the TQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1100%</u>	<u>1500%</u>
4.95% and below	6.1%	6.1%	6.2%	6.3%	6.9%	8.1%	8.9%	9.8%	10.9%
5.60%	3.1%	3.1%	3.1%	3.3%	4.0%	5.2%	6.0%	7.1%	8.2%
6.25%	0.1%	0.1%	0.2%	0.3%	1.0%	2.3%	3.2%	4.3%	5.5%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>230%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>
0.120%	7.6%	7.6%	7.4%	7.1%	5.8%	4.2%	2.0%
0.246%	7.5%	7.5%	7.3%	7.0%	5.7%	4.2%	2.0%
2.246%	5.9%	5.9%	5.8%	5.5%	4.4%	3.0%	1.0%
4.246%	4.3%	4.3%	4.2%	4.0%	3.0%	1.8%	0.0%
6.000%	3.0%	3.0%	2.9%	2.7%	1.8%	0.7%	(0.8)%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>200%</u>	<u>231%</u>	<u>265%</u>	<u>300%</u>	<u>500%</u>	<u>750%</u>	<u>1100%</u>	<u>1500%</u>
0.120%	9.1%	9.1%	9.1%	9.1%	9.1%	9.2%	9.2%	9.5%	9.6%	9.8%	10.1%
0.251%	9.0%	9.0%	9.0%	9.0%	9.0%	9.0%	9.1%	9.3%	9.5%	9.7%	10.0%
2.251%	6.9%	6.9%	6.9%	6.9%	6.9%	7.0%	7.1%	7.4%	7.6%	7.9%	8.2%
4.251%	4.8%	4.8%	4.9%	4.9%	4.9%	4.9%	5.1%	5.5%	5.8%	6.1%	6.5%
6.000%	3.1%	3.1%	3.1%	3.1%	3.1%	3.2%	3.4%	3.8%	4.1%	4.6%	5.0%

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
PO	75.0%

Sensitivity of the PO Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>230%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity	1.6%	1.9%	5.6%	16.0%	61.2%	129.9%	256.2%

The Fixed Rate Interest Only Class. **The yield to investors in the Fixed Rate Interest Only Class will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rate:**

<u>Class</u>	<u>% PSA</u>
AI	303%

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Fixed Rate Interest Only Class (expressed as a percentage of the original principal balance) is as follows:

<u>Class</u>	<u>Price*</u>
AI	13.25%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield table, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>450%</u>	<u>750%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	17.2%	13.9%	3.7%	(10.7)%	(35.0)%	(69.2)%	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 5 and Group 6 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	7.00%
Group 2 MBS	360 months	360 months	7.00%
Group 3 MBS	360 months	360 months	7.50%
Group 4 MBS	180 months	129 months	7.50%
Group 5 MBS	360 months	360 months	7.50%
Group 6 MBS	360 months	360 months	7.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	PA Class									PJ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	180%	250%	500%	750%	1100%	1500%	0%	100%	120%	180%	250%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	95	95	95	95	95	95	95	90	98	94	94	94	94	94	94	94	88
April 2012	97	87	85	85	85	85	70	47	23	97	85	83	83	83	83	66	39	11
April 2013	95	77	74	74	74	58	33	9	0	95	74	70	70	70	51	23	0	0
April 2014	93	68	64	64	64	36	13	0	0	92	63	58	58	58	27	0	0	0
April 2015	92	59	54	54	54	22	2	0	0	90	53	47	47	47	10	0	0	0
April 2016	89	51	45	45	45	12	0	0	0	88	43	36	36	36	0	0	0	0
April 2017	87	43	37	37	37	5	0	0	0	85	34	27	27	27	0	0	0	0
April 2018	85	36	29	29	29	0	0	0	0	83	26	18	18	18	0	0	0	0
April 2019	82	29	22	22	22	0	0	0	0	80	18	10	10	10	0	0	0	0
April 2020	80	23	17	17	17	0	0	0	0	76	11	4	4	4	0	0	0	0
April 2021	77	17	12	12	12	0	0	0	0	73	4	0	0	0	0	0	0	0
April 2022	74	11	8	8	8	0	0	0	0	69	0	0	0	0	0	0	0	0
April 2023	70	6	5	5	5	0	0	0	0	66	0	0	0	0	0	0	0	0
April 2024	67	2	2	2	2	0	0	0	0	61	0	0	0	0	0	0	0	0
April 2025	63	0	0	0	0	0	0	0	0	57	0	0	0	0	0	0	0	0
April 2026	59	0	0	0	0	0	0	0	0	52	0	0	0	0	0	0	0	0
April 2027	54	0	0	0	0	0	0	0	0	47	0	0	0	0	0	0	0	0
April 2028	49	0	0	0	0	0	0	0	0	41	0	0	0	0	0	0	0	0
April 2029	44	0	0	0	0	0	0	0	0	36	0	0	0	0	0	0	0	0
April 2030	39	0	0	0	0	0	0	0	0	29	0	0	0	0	0	0	0	0
April 2031	33	0	0	0	0	0	0	0	0	22	0	0	0	0	0	0	0	0
April 2032	26	0	0	0	0	0	0	0	0	15	0	0	0	0	0	0	0	0
April 2033	20	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0	0
April 2034	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.4	6.6	6.0	6.0	6.0	3.6	2.7	2.0	1.6	15.1	5.6	5.0	5.0	5.0	3.2	2.4	1.8	1.5

Date	PK Class									PB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	180%	250%	500%	750%	1100%	1500%	0%	100%	120%	180%	250%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2013	100	100	100	100	100	100	100	68	0	100	100	100	100	100	100	100	100	34
April 2014	100	100	100	100	100	100	100	0	0	100	100	100	100	100	100	100	62	3
April 2015	100	100	100	100	100	100	18	0	0	100	100	100	100	100	100	100	21	*
April 2016	100	100	100	100	100	87	0	0	0	100	100	100	100	100	100	66	7	*
April 2017	100	100	100	100	100	35	0	0	0	100	100	100	100	100	100	36	2	*
April 2018	100	100	100	100	100	0	0	0	0	100	100	100	100	100	99	19	1	*
April 2019	100	100	100	100	100	0	0	0	0	100	100	100	100	100	68	10	*	*
April 2020	100	100	100	100	100	0	0	0	0	100	100	100	100	100	46	5	*	*
April 2021	100	100	89	89	89	0	0	0	0	100	100	100	100	100	31	3	*	0
April 2022	100	85	59	59	59	0	0	0	0	100	100	100	100	100	21	2	*	0
April 2023	100	46	34	34	34	0	0	0	0	100	100	100	100	100	14	1	*	0
April 2024	100	14	14	14	14	0	0	0	0	100	100	100	100	100	10	*	*	0
April 2025	100	0	0	0	0	0	0	0	0	100	96	96	96	96	6	*	*	0
April 2026	100	0	0	0	0	0	0	0	0	100	78	78	78	78	4	*	*	0
April 2027	100	0	0	0	0	0	0	0	0	100	62	62	62	62	3	*	*	0
April 2028	100	0	0	0	0	0	0	0	0	100	50	50	50	50	2	*	*	0
April 2029	100	0	0	0	0	0	0	0	0	100	40	40	40	40	1	*	*	0
April 2030	100	0	0	0	0	0	0	0	0	100	31	31	31	31	1	*	*	0
April 2031	100	0	0	0	0	0	0	0	0	100	24	24	24	24	1	*	*	0
April 2032	100	0	0	0	0	0	0	0	0	100	19	19	19	19	*	*	0	0
April 2033	100	0	0	0	0	0	0	0	0	100	14	14	14	14	*	*	0	0
April 2034	93	0	0	0	0	0	0	0	0	100	11	11	11	11	*	*	0	0
April 2035	35	0	0	0	0	0	0	0	0	100	8	8	8	8	*	*	0	0
April 2036	0	0	0	0	0	0	0	0	0	64	5	5	5	5	*	*	0	0
April 2037	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*	0	0
April 2038	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0
April 2039	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.8	13.0	12.5	12.5	12.5	6.8	4.6	3.2	2.4	26.2	19.0	19.0	19.0	19.0	10.6	7.0	4.5	3.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	X, FQ, SG and TQ Classes									FK and SK Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	180%	250%	500%	750%	1100%	1500%	0%	100%	120%	180%	250%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	95	89	69	49	19	0	100	100	100	94	87	62	37	2	0
April 2012	100	100	100	85	68	9	0	0	0	100	100	100	82	61	0	0	0	0
April 2013	100	100	100	73	44	0	0	0	0	100	100	100	67	31	0	0	0	0
April 2014	100	100	100	64	26	0	0	0	0	100	100	100	56	10	0	0	0	0
April 2015	100	100	100	57	14	0	0	0	0	100	100	100	48	0	0	0	0	0
April 2016	100	100	100	52	6	0	0	0	0	100	100	100	42	0	0	0	0	0
April 2017	100	100	100	49	2	0	0	0	0	100	100	100	38	0	0	0	0	0
April 2018	100	100	100	47	*	0	0	0	0	100	100	100	36	0	0	0	0	0
April 2019	100	100	99	46	*	0	0	0	0	100	100	99	34	0	0	0	0	0
April 2020	100	100	97	44	*	0	0	0	0	100	100	96	31	0	0	0	0	0
April 2021	100	100	93	41	*	0	0	0	0	100	100	92	28	0	0	0	0	0
April 2022	100	100	89	38	*	0	0	0	0	100	100	86	25	0	0	0	0	0
April 2023	100	100	83	35	*	0	0	0	0	100	100	80	21	0	0	0	0	0
April 2024	100	99	78	32	*	0	0	0	0	100	98	73	17	0	0	0	0	0
April 2025	100	92	72	29	*	0	0	0	0	100	90	66	13	0	0	0	0	0
April 2026	100	85	66	25	*	0	0	0	0	100	81	58	9	0	0	0	0	0
April 2027	100	77	59	23	*	0	0	0	0	100	73	51	5	0	0	0	0	0
April 2028	100	70	53	20	*	0	0	0	0	100	64	43	2	0	0	0	0	0
April 2029	100	63	47	17	*	0	0	0	0	100	55	36	0	0	0	0	0	0
April 2030	100	56	42	15	*	0	0	0	0	100	46	29	0	0	0	0	0	0
April 2031	100	49	36	12	*	0	0	0	0	100	38	22	0	0	0	0	0	0
April 2032	100	42	31	10	*	0	0	0	0	100	30	16	0	0	0	0	0	0
April 2033	100	36	26	8	*	0	0	0	0	100	22	10	0	0	0	0	0	0
April 2034	100	30	21	7	*	0	0	0	0	100	14	4	0	0	0	0	0	0
April 2035	100	24	17	5	*	0	0	0	0	100	7	0	0	0	0	0	0	0
April 2036	100	18	13	4	*	0	0	0	0	100	*	0	0	0	0	0	0	0
April 2037	92	13	9	3	*	0	0	0	0	90	0	0	0	0	0	0	0	0
April 2038	64	8	5	1	*	0	0	0	0	56	0	0	0	0	0	0	0	0
April 2039	33	3	2	1	*	0	0	0	0	18	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	21.2	18.9	9.9	3.0	1.3	1.0	0.7	0.6	28.2	19.7	17.1	7.0	2.4	1.2	0.8	0.6	0.5

Date	XB Class									BC Class						
	PSA Prepayment Assumption									PSA Prepayment Assumption						
	0%	100%	120%	180%	250%	500%	750%	1100%	1500%	0%	100%	180%	230%	450%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	0	98	81	81	81	81	55	17
April 2012	100	100	100	100	100	51	0	0	0	95	64	64	64	42	1	0
April 2013	100	100	100	100	100	0	0	0	0	93	48	48	48	10	0	0
April 2014	100	100	100	100	100	0	0	0	0	90	32	32	32	0	0	0
April 2015	100	100	100	100	76	0	0	0	0	87	18	18	18	0	0	0
April 2016	100	100	100	100	33	0	0	0	0	84	5	5	5	0	0	0
April 2017	100	100	100	100	9	0	0	0	0	80	0	0	0	0	0	0
April 2018	100	100	100	100	*	0	0	0	0	77	0	0	0	0	0	0
April 2019	100	100	100	100	*	0	0	0	0	73	0	0	0	0	0	0
April 2020	100	100	100	100	*	0	0	0	0	69	0	0	0	0	0	0
April 2021	100	100	100	100	*	0	0	0	0	64	0	0	0	0	0	0
April 2022	100	100	100	100	*	0	0	0	0	59	0	0	0	0	0	0
April 2023	100	100	100	100	*	0	0	0	0	54	0	0	0	0	0	0
April 2024	100	100	100	100	*	0	0	0	0	48	0	0	0	0	0	0
April 2025	100	100	100	100	*	0	0	0	0	42	0	0	0	0	0	0
April 2026	100	100	100	100	*	0	0	0	0	36	0	0	0	0	0	0
April 2027	100	100	100	100	*	0	0	0	0	29	0	0	0	0	0	0
April 2028	100	100	100	100	*	0	0	0	0	22	0	0	0	0	0	0
April 2029	100	100	100	95	*	0	0	0	0	14	0	0	0	0	0	0
April 2030	100	100	100	81	*	0	0	0	0	5	0	0	0	0	0	0
April 2031	100	100	100	68	*	0	0	0	0	0	0	0	0	0	0	0
April 2032	100	100	100	57	*	0	0	0	0	0	0	0	0	0	0	0
April 2033	100	100	100	46	*	0	0	0	0	0	0	0	0	0	0	0
April 2034	100	100	100	37	*	0	0	0	0	0	0	0	0	0	0	0
April 2035	100	100	94	28	*	0	0	0	0	0	0	0	0	0	0	0
April 2036	100	100	71	21	*	0	0	0	0	0	0	0	0	0	0	0
April 2037	100	71	49	14	*	0	0	0	0	0	0	0	0	0	0	0
April 2038	100	43	30	8	*	0	0	0	0	0	0	0	0	0	0	0
April 2039	100	17	11	3	*	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.8	27.1	23.1	5.7	2.0	1.5	1.1	0.9	12.7	3.0	3.0	3.0	1.8	1.1	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	BD Class							BL Class							FT, ST and PO Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	180%	230%	450%	700%	1000%	0%	100%	180%	230%	450%	700%	1000%	0%	100%	180%	230%	450%	700%	1000%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	80	67	12	0	0
April 2012	100	100	100	100	100	100	28	100	100	100	100	100	100	100	100	100	100	64	43	0	0	0
April 2013	100	100	100	100	100	41	0	100	100	100	100	100	100	68	100	100	52	25	0	0	0	0
April 2014	100	100	100	100	73	6	0	100	100	100	100	100	100	26	100	100	44	13	0	0	0	0
April 2015	100	100	100	100	40	0	0	100	100	100	100	100	65	10	100	100	38	5	0	0	0	0
April 2016	100	100	100	100	17	0	0	100	100	100	100	100	36	4	100	100	34	1	0	0	0	0
April 2017	100	85	85	85	*	0	0	100	100	100	100	100	20	1	100	100	32	*	0	0	0	0
April 2018	100	63	63	63	0	0	0	100	100	100	100	70	11	1	100	99	31	*	0	0	0	0
April 2019	100	45	45	45	0	0	0	100	100	100	100	49	6	*	100	95	29	*	0	0	0	0
April 2020	100	29	29	29	0	0	0	100	100	100	100	33	3	*	100	91	27	*	0	0	0	0
April 2021	100	16	16	16	0	0	0	100	100	100	100	23	2	*	100	85	24	*	0	0	0	0
April 2022	100	5	5	5	0	0	0	100	100	100	100	16	1	*	100	78	22	*	0	0	0	0
April 2023	100	0	0	0	0	0	0	100	91	91	91	10	1	*	100	70	19	*	0	0	0	0
April 2024	100	0	0	0	0	0	0	100	71	71	71	7	*	*	100	63	16	*	0	0	0	0
April 2025	100	0	0	0	0	0	0	100	55	55	55	5	*	*	100	55	14	*	0	0	0	0
April 2026	100	0	0	0	0	0	0	100	42	42	42	3	*	*	100	46	11	*	0	0	0	0
April 2027	100	0	0	0	0	0	0	100	31	31	31	2	*	*	100	38	9	*	0	0	0	0
April 2028	100	0	0	0	0	0	0	100	22	22	22	1	*	*	100	30	7	*	0	0	0	0
April 2029	100	0	0	0	0	0	0	100	14	14	14	1	*	*	100	22	5	*	0	0	0	0
April 2030	100	0	0	0	0	0	0	100	8	8	8	*	*	*	100	15	3	*	0	0	0	0
April 2031	93	0	0	0	0	0	0	100	4	4	4	*	*	0	100	7	1	*	0	0	0	0
April 2032	74	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2033	53	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2034	31	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2035	7	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	51	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	92	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	64	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.1	9.0	9.0	9.0	4.8	2.9	1.8	26.0	15.9	15.9	15.9	9.7	6.0	3.7	28.4	15.5	6.1	2.0	0.6	0.3	0.2	

Date	HJ Class										
	PSA Prepayment Assumption										
	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	95	94	94	94	94	94	94	94	94	86
April 2012	96	88	83	83	83	83	83	80	65	45	24
April 2013	94	78	68	68	68	68	68	51	28	5	0
April 2014	91	69	55	55	55	55	54	29	7	0	0
April 2015	89	60	43	43	43	43	39	14	0	0	0
April 2016	86	51	32	32	32	32	27	3	0	0	0
April 2017	83	43	23	23	23	23	17	0	0	0	0
April 2018	80	36	14	14	14	14	9	0	0	0	0
April 2019	77	28	7	7	7	7	2	0	0	0	0
April 2020	73	21	*	*	*	*	0	0	0	0	0
April 2021	70	15	0	0	0	0	0	0	0	0	0
April 2022	66	8	0	0	0	0	0	0	0	0	0
April 2023	61	2	0	0	0	0	0	0	0	0	0
April 2024	57	0	0	0	0	0	0	0	0	0	0
April 2025	52	0	0	0	0	0	0	0	0	0	0
April 2026	46	0	0	0	0	0	0	0	0	0	0
April 2027	41	0	0	0	0	0	0	0	0	0	0
April 2028	35	0	0	0	0	0	0	0	0	0	0
April 2029	28	0	0	0	0	0	0	0	0	0	0
April 2030	21	0	0	0	0	0	0	0	0	0	0
April 2031	14	0	0	0	0	0	0	0	0	0	0
April 2032	6	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.2	6.5	4.7	4.7	4.7	4.7	4.5	3.2	2.5	1.9	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

HZ Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	105	105	105	105	105
April 2012	110	110	110	110	110	110	110	110	110	110	110
April 2013	116	116	116	116	116	116	116	116	116	116	33
April 2014	122	122	122	122	122	122	122	122	122	51	3
April 2015	128	128	128	128	128	128	128	128	92	17	*
April 2016	135	135	135	135	135	135	135	135	50	6	*
April 2017	142	142	142	142	142	142	142	106	27	2	*
April 2018	149	149	149	149	149	149	149	72	14	1	*
April 2019	157	157	157	157	157	157	157	49	8	*	*
April 2020	165	165	165	165	165	165	134	34	4	*	*
April 2021	173	173	137	137	137	137	107	23	2	*	0
April 2022	182	182	112	112	112	112	85	16	1	*	0
April 2023	191	191	91	91	91	91	67	10	1	*	0
April 2024	201	174	74	74	74	74	53	7	*	*	0
April 2025	211	144	59	59	59	59	42	5	*	*	0
April 2026	222	115	48	48	48	48	33	3	*	*	0
April 2027	234	89	38	38	38	38	26	2	*	*	0
April 2028	246	64	30	30	30	30	20	1	*	*	0
April 2029	258	41	24	24	24	24	15	1	*	*	0
April 2030	271	19	19	19	19	19	12	1	*	0	0
April 2031	285	15	15	15	15	15	9	*	*	0	0
April 2032	300	11	11	11	11	11	7	*	*	0	0
April 2033	297	8	8	8	8	8	5	*	*	0	0
April 2034	248	6	6	6	6	6	3	*	*	0	0
April 2035	196	4	4	4	4	4	2	*	*	0	0
April 2036	140	3	3	3	3	3	2	*	*	0	0
April 2037	79	2	2	2	2	2	1	*	*	0	0
April 2038	14	1	1	1	1	1	1	*	*	0	0
April 2039	*	*	*	*	*	*	*	*	*	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.7	17.1	14.7	14.7	14.7	14.7	13.5	9.0	6.2	4.2	2.9

CA Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	97	94	90	87	65	39	*	0
April 2012	100	100	100	91	80	68	56	0	0	0	0
April 2013	100	100	100	83	63	41	19	0	0	0	0
April 2014	100	100	100	77	50	22	0	0	0	0	0
April 2015	100	100	100	73	42	10	0	0	0	0	0
April 2016	100	100	100	71	37	3	0	0	0	0	0
April 2017	100	100	100	69	34	*	0	0	0	0	0
April 2018	100	100	99	68	33	0	0	0	0	0	0
April 2019	100	100	97	66	32	0	0	0	0	0	0
April 2020	100	100	92	62	30	0	0	0	0	0	0
April 2021	100	100	87	58	27	0	0	0	0	0	0
April 2022	100	100	81	53	25	0	0	0	0	0	0
April 2023	100	100	74	48	22	0	0	0	0	0	0
April 2024	100	100	68	44	20	0	0	0	0	0	0
April 2025	100	100	61	39	18	0	0	0	0	0	0
April 2026	100	100	54	34	15	0	0	0	0	0	0
April 2027	100	100	48	30	13	0	0	0	0	0	0
April 2028	100	100	42	26	11	0	0	0	0	0	0
April 2029	100	100	37	22	10	0	0	0	0	0	0
April 2030	100	100	31	19	8	0	0	0	0	0	0
April 2031	100	88	27	16	7	0	0	0	0	0	0
April 2032	100	77	22	13	5	0	0	0	0	0	0
April 2033	100	65	18	11	4	0	0	0	0	0	0
April 2034	100	54	15	8	3	0	0	0	0	0	0
April 2035	100	44	11	6	3	0	0	0	0	0	0
April 2036	100	34	8	5	2	0	0	0	0	0	0
April 2037	100	25	6	3	1	0	0	0	0	0	0
April 2038	100	16	4	2	1	0	0	0	0	0	0
April 2039	57	7	2	1	*	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	24.6	17.4	12.5	7.4	2.9	2.1	1.2	0.9	0.7	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

DA Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	96	90	84	78	42	0	0	0
April 2012	100	100	100	85	67	47	26	0	0	0	0
April 2013	100	100	100	72	38	2	0	0	0	0	0
April 2014	100	100	100	62	17	0	0	0	0	0	0
April 2015	100	100	100	55	3	0	0	0	0	0	0
April 2016	100	100	100	51	0	0	0	0	0	0	0
April 2017	100	100	100	49	0	0	0	0	0	0	0
April 2018	100	100	99	47	0	0	0	0	0	0	0
April 2019	100	100	95	43	0	0	0	0	0	0	0
April 2020	100	100	87	37	0	0	0	0	0	0	0
April 2021	100	100	78	30	0	0	0	0	0	0	0
April 2022	100	100	68	22	0	0	0	0	0	0	0
April 2023	100	100	57	14	0	0	0	0	0	0	0
April 2024	100	100	46	6	0	0	0	0	0	0	0
April 2025	100	100	35	0	0	0	0	0	0	0	0
April 2026	100	100	24	0	0	0	0	0	0	0	0
April 2027	100	100	14	0	0	0	0	0	0	0	0
April 2028	100	100	4	0	0	0	0	0	0	0	0
April 2029	100	100	0	0	0	0	0	0	0	0	0
April 2030	100	100	0	0	0	0	0	0	0	0	0
April 2031	100	81	0	0	0	0	0	0	0	0	0
April 2032	100	61	0	0	0	0	0	0	0	0	0
April 2033	100	42	0	0	0	0	0	0	0	0	0
April 2034	100	24	0	0	0	0	0	0	0	0	0
April 2035	100	7	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	0	0
April 2039	28	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	22.7	13.6	7.2	2.7	1.9	1.5	0.9	0.6	0.5	0.4

DE Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	93	0	0
April 2012	100	100	100	100	100	100	100	0	0	0	0
April 2013	100	100	100	100	100	100	0	0	0	0	0
April 2014	100	100	100	100	100	9	0	0	0	0	0
April 2015	100	100	100	100	100	0	0	0	0	0	0
April 2016	100	100	100	100	84	0	0	0	0	0	0
April 2017	100	100	100	100	72	0	0	0	0	0	0
April 2018	100	100	100	100	67	0	0	0	0	0	0
April 2019	100	100	100	100	59	0	0	0	0	0	0
April 2020	100	100	100	100	49	0	0	0	0	0	0
April 2021	100	100	100	100	37	0	0	0	0	0	0
April 2022	100	100	100	100	24	0	0	0	0	0	0
April 2023	100	100	100	100	12	0	0	0	0	0	0
April 2024	100	100	100	100	0	0	0	0	0	0	0
April 2025	100	100	100	94	0	0	0	0	0	0	0
April 2026	100	100	100	72	0	0	0	0	0	0	0
April 2027	100	100	100	50	0	0	0	0	0	0	0
April 2028	100	100	100	30	0	0	0	0	0	0	0
April 2029	100	100	83	12	0	0	0	0	0	0	0
April 2030	100	100	57	0	0	0	0	0	0	0	0
April 2031	100	100	33	0	0	0	0	0	0	0	0
April 2032	100	100	11	0	0	0	0	0	0	0	0
April 2033	100	100	0	0	0	0	0	0	0	0	0
April 2034	100	100	0	0	0	0	0	0	0	0	0
April 2035	100	100	0	0	0	0	0	0	0	0	0
April 2036	100	70	0	0	0	0	0	0	0	0	0
April 2037	100	23	0	0	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	0	0
April 2039	100	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	26.5	20.4	17.1	9.6	3.6	2.7	1.5	1.1	0.8	0.7

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

EB Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	2	0
April 2012	100	100	100	100	100	100	100	0	0	0	0
April 2013	100	100	100	100	100	100	95	0	0	0	0
April 2014	100	100	100	100	100	100	0	0	0	0	0
April 2015	100	100	100	100	100	48	0	0	0	0	0
April 2016	100	100	100	100	100	14	0	0	0	0	0
April 2017	100	100	100	100	100	1	0	0	0	0	0
April 2018	100	100	100	100	100	*	0	0	0	0	0
April 2019	100	100	100	100	100	*	0	0	0	0	0
April 2020	100	100	100	100	100	*	0	0	0	0	0
April 2021	100	100	100	100	100	*	0	0	0	0	0
April 2022	100	100	100	100	100	*	0	0	0	0	0
April 2023	100	100	100	100	100	*	0	0	0	0	0
April 2024	100	100	100	100	100	*	0	0	0	0	0
April 2025	100	100	100	100	88	*	0	0	0	0	0
April 2026	100	100	100	100	76	*	0	0	0	0	0
April 2027	100	100	100	100	66	*	0	0	0	0	0
April 2028	100	100	100	100	57	*	0	0	0	0	0
April 2029	100	100	100	100	48	*	0	0	0	0	0
April 2030	100	100	100	95	40	*	0	0	0	0	0
April 2031	100	100	100	80	33	*	0	0	0	0	0
April 2032	100	100	100	66	27	*	0	0	0	0	0
April 2033	100	100	91	53	22	*	0	0	0	0	0
April 2034	100	100	73	42	17	*	0	0	0	0	0
April 2035	100	100	57	32	13	*	0	0	0	0	0
April 2036	100	100	42	24	9	*	0	0	0	0	0
April 2037	100	100	29	16	6	*	0	0	0	0	0
April 2038	100	79	18	10	4	*	0	0	0	0	0
April 2039	100	37	8	4	2	*	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	28.7	25.7	23.8	19.6	5.1	3.3	1.8	1.3	1.0	0.8

AH and AI† Classes							
PSA Prepayment Assumption							
Date	0%	100%	250%	450%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100
April 2011	94	85	77	66	50	31	9
April 2012	87	70	58	42	24	9	1
April 2013	80	57	42	27	11	3	*
April 2014	72	45	30	16	5	1	*
April 2015	63	33	20	9	2	*	*
April 2016	54	22	12	5	1	*	*
April 2017	44	12	6	2	*	*	*
April 2018	34	2	1	*	*	*	0
April 2019	22	0	0	0	0	0	0
April 2020	10	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.1	3.8	3.0	2.2	1.4	0.9	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

JH Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	95	93	92	92	92	92	92	92	88	78
April 2012	96	87	81	79	79	79	79	76	60	38	17
April 2013	94	77	67	64	64	64	64	48	25	3	0
April 2014	92	68	54	50	50	50	50	27	6	0	0
April 2015	89	59	42	37	37	37	37	13	0	0	0
April 2016	87	51	32	27	27	27	27	3	0	0	0
April 2017	84	43	23	17	17	17	17	0	0	0	0
April 2018	81	35	14	9	9	9	9	0	0	0	0
April 2019	78	28	7	3	3	3	3	0	0	0	0
April 2020	75	22	0	0	0	0	0	0	0	0	0
April 2021	71	15	0	0	0	0	0	0	0	0	0
April 2022	67	9	0	0	0	0	0	0	0	0	0
April 2023	63	3	0	0	0	0	0	0	0	0	0
April 2024	58	0	0	0	0	0	0	0	0	0	0
April 2025	54	0	0	0	0	0	0	0	0	0	0
April 2026	49	0	0	0	0	0	0	0	0	0	0
April 2027	43	0	0	0	0	0	0	0	0	0	0
April 2028	37	0	0	0	0	0	0	0	0	0	0
April 2029	31	0	0	0	0	0	0	0	0	0	0
April 2030	24	0	0	0	0	0	0	0	0	0	0
April 2031	17	0	0	0	0	0	0	0	0	0	0
April 2032	10	0	0	0	0	0	0	0	0	0	0
April 2033	1	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.5	6.4	4.7	4.3	4.3	4.3	4.3	3.1	2.4	1.8	1.5

JZ Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	105	105	105	105	105
April 2012	110	110	110	110	110	110	110	110	110	110	110
April 2013	116	116	116	116	116	116	116	116	116	116	25
April 2014	122	122	122	122	122	122	122	122	122	47	2
April 2015	128	128	128	128	128	128	128	128	92	16	*
April 2016	135	135	135	135	135	135	135	135	50	5	*
April 2017	142	142	142	142	142	142	142	109	27	2	*
April 2018	149	149	149	149	149	149	149	74	14	1	*
April 2019	157	157	157	157	157	157	157	51	8	*	*
April 2020	165	165	163	141	141	141	141	34	4	*	*
April 2021	173	173	122	112	112	112	112	23	2	*	0
April 2022	182	182	89	89	89	89	89	16	1	*	0
April 2023	191	191	70	70	70	70	70	11	1	*	0
April 2024	201	179	55	55	55	55	55	7	*	*	0
April 2025	211	146	43	43	43	43	43	5	*	*	0
April 2026	222	115	34	34	34	34	34	3	*	*	0
April 2027	234	86	26	26	26	26	26	2	*	*	0
April 2028	246	58	20	20	20	20	20	1	*	*	0
April 2029	258	33	15	15	15	15	15	1	*	*	0
April 2030	271	12	12	12	12	12	12	1	*	0	0
April 2031	285	9	9	9	9	9	9	*	*	0	0
April 2032	300	6	6	6	6	6	6	*	*	0	0
April 2033	315	5	5	5	5	5	5	*	*	0	0
April 2034	273	3	3	3	3	3	3	*	*	0	0
April 2035	216	2	2	2	2	2	2	*	*	0	0
April 2036	154	1	1	1	1	1	1	*	*	0	0
April 2037	87	1	1	1	1	1	1	*	*	0	0
April 2038	15	*	*	*	*	*	*	*	*	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.9	16.9	13.6	13.6	13.6	13.6	13.6	9.0	6.1	4.1	2.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

FM and SM Classes											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	96	91	87	60	26	0	0
April 2012	100	100	100	100	87	74	60	0	0	0	0
April 2013	100	100	100	100	78	55	32	0	0	0	0
April 2014	100	100	100	100	72	43	14	0	0	0	0
April 2015	100	100	100	100	68	36	5	0	0	0	0
April 2016	100	100	100	100	66	32	*	0	0	0	0
April 2017	100	100	100	100	65	31	0	0	0	0	0
April 2018	100	100	100	97	62	29	0	0	0	0	0
April 2019	100	100	100	92	58	27	0	0	0	0	0
April 2020	100	100	100	85	54	25	0	0	0	0	0
April 2021	100	100	100	78	49	22	0	0	0	0	0
April 2022	100	100	98	71	44	19	0	0	0	0	0
April 2023	100	100	89	64	39	17	0	0	0	0	0
April 2024	100	100	80	57	34	15	0	0	0	0	0
April 2025	100	100	71	50	29	13	0	0	0	0	0
April 2026	100	100	63	43	25	11	0	0	0	0	0
April 2027	100	100	55	37	21	9	0	0	0	0	0
April 2028	100	100	47	32	18	7	0	0	0	0	0
April 2029	100	100	40	27	15	6	0	0	0	0	0
April 2030	100	98	34	22	12	5	0	0	0	0	0
April 2031	100	85	28	18	10	4	0	0	0	0	0
April 2032	100	72	23	15	8	3	0	0	0	0	0
April 2033	100	60	18	12	6	2	0	0	0	0	0
April 2034	100	49	14	9	5	2	0	0	0	0	0
April 2035	100	38	11	7	3	1	0	0	0	0	0
April 2036	100	28	7	5	2	1	0	0	0	0	0
April 2037	100	18	5	3	1	*	0	0	0	0	0
April 2038	100	9	2	1	1	*	0	0	0	0	0
April 2039	57	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	24.1	18.4	15.8	10.8	6.3	2.5	1.1	0.8	0.5	0.4

WA Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	91	81	70	10	0	0	0
April 2012	100	100	100	100	72	42	11	0	0	0	0
April 2013	100	100	100	100	52	1	0	0	0	0	0
April 2014	100	100	100	100	38	0	0	0	0	0	0
April 2015	100	100	100	100	29	0	0	0	0	0	0
April 2016	100	100	100	100	25	0	0	0	0	0	0
April 2017	100	100	100	99	22	0	0	0	0	0	0
April 2018	100	100	100	92	16	0	0	0	0	0	0
April 2019	100	100	100	81	7	0	0	0	0	0	0
April 2020	100	100	100	68	0	0	0	0	0	0	0
April 2021	100	100	100	52	0	0	0	0	0	0	0
April 2022	100	100	96	36	0	0	0	0	0	0	0
April 2023	100	100	75	20	0	0	0	0	0	0	0
April 2024	100	100	55	4	0	0	0	0	0	0	0
April 2025	100	100	35	0	0	0	0	0	0	0	0
April 2026	100	100	17	0	0	0	0	0	0	0	0
April 2027	100	100	0	0	0	0	0	0	0	0	0
April 2028	100	100	0	0	0	0	0	0	0	0	0
April 2029	100	100	0	0	0	0	0	0	0	0	0
April 2030	100	96	0	0	0	0	0	0	0	0	0
April 2031	100	67	0	0	0	0	0	0	0	0	0
April 2032	100	39	0	0	0	0	0	0	0	0	0
April 2033	100	12	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	0	0
April 2039	5	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	21.6	14.3	11.0	4.0	1.8	1.3	0.7	0.5	0.3	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

WB Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	47	0	0
April 2012	100	100	100	100	100	100	100	0	0	0	0
April 2013	100	100	100	100	100	100	59	0	0	0	0
April 2014	100	100	100	100	100	78	26	0	0	0	0
April 2015	100	100	100	100	100	65	8	0	0	0	0
April 2016	100	100	100	100	100	58	1	0	0	0	0
April 2017	100	100	100	100	100	56	*	0	0	0	0
April 2018	100	100	100	100	100	53	*	0	0	0	0
April 2019	100	100	100	100	100	49	*	0	0	0	0
April 2020	100	100	100	100	98	45	*	0	0	0	0
April 2021	100	100	100	100	88	40	*	0	0	0	0
April 2022	100	100	100	100	79	35	*	0	0	0	0
April 2023	100	100	100	100	70	31	*	0	0	0	0
April 2024	100	100	100	100	61	27	*	0	0	0	0
April 2025	100	100	100	91	53	23	*	0	0	0	0
April 2026	100	100	100	79	46	19	*	0	0	0	0
April 2027	100	100	99	68	39	16	*	0	0	0	0
April 2028	100	100	86	58	33	13	*	0	0	0	0
April 2029	100	100	73	49	27	11	*	0	0	0	0
April 2030	100	100	62	41	22	9	*	0	0	0	0
April 2031	100	100	51	33	18	7	*	0	0	0	0
April 2032	100	100	42	27	14	6	*	0	0	0	0
April 2033	100	100	33	21	11	4	*	0	0	0	0
April 2034	100	89	26	16	8	3	*	0	0	0	0
April 2035	100	69	19	12	6	2	*	0	0	0	0
April 2036	100	50	13	8	4	2	*	0	0	0	0
April 2037	100	32	8	5	2	1	*	0	0	0	0
April 2038	100	16	4	2	1	*	*	0	0	0	0
April 2039	100	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	26.1	21.7	19.6	16.4	10.0	3.5	1.5	1.0	0.7	0.6

WC Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	3	0	0
April 2012	100	100	100	100	100	100	100	0	0	0	0
April 2013	100	100	100	100	100	100	24	0	0	0	0
April 2014	100	100	100	100	100	60	0	0	0	0	0
April 2015	100	100	100	100	100	36	0	0	0	0	0
April 2016	100	100	100	100	100	24	0	0	0	0	0
April 2017	100	100	100	100	100	20	0	0	0	0	0
April 2018	100	100	100	100	100	14	0	0	0	0	0
April 2019	100	100	100	100	100	7	0	0	0	0	0
April 2020	100	100	100	100	96	0	0	0	0	0	0
April 2021	100	100	100	100	79	0	0	0	0	0	0
April 2022	100	100	100	100	62	0	0	0	0	0	0
April 2023	100	100	100	100	45	0	0	0	0	0	0
April 2024	100	100	100	100	29	0	0	0	0	0	0
April 2025	100	100	100	83	14	0	0	0	0	0	0
April 2026	100	100	100	61	1	0	0	0	0	0	0
April 2027	100	100	98	41	0	0	0	0	0	0	0
April 2028	100	100	74	23	0	0	0	0	0	0	0
April 2029	100	100	51	6	0	0	0	0	0	0	0
April 2030	100	100	30	0	0	0	0	0	0	0	0
April 2031	100	100	11	0	0	0	0	0	0	0	0
April 2032	100	100	0	0	0	0	0	0	0	0	0
April 2033	100	100	0	0	0	0	0	0	0	0	0
April 2034	100	79	0	0	0	0	0	0	0	0	0
April 2035	100	43	0	0	0	0	0	0	0	0	0
April 2036	100	8	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	0	0
April 2039	100	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	24.8	19.1	16.7	12.8	5.1	2.7	1.3	0.9	0.7	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

WD Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	0	0
April 2012	100	100	100	100	100	100	100	100	0	0	0
April 2013	100	100	100	100	100	100	100	0	0	0	0
April 2014	100	100	100	100	100	100	58	0	0	0	0
April 2015	100	100	100	100	100	100	18	0	0	0	0
April 2016	100	100	100	100	100	100	2	0	0	0	0
April 2017	100	100	100	100	100	100	*	0	0	0	0
April 2018	100	100	100	100	100	100	*	0	0	0	0
April 2019	100	100	100	100	100	100	*	0	0	0	0
April 2020	100	100	100	100	100	98	*	0	0	0	0
April 2021	100	100	100	100	100	88	*	0	0	0	0
April 2022	100	100	100	100	100	78	*	0	0	0	0
April 2023	100	100	100	100	100	68	*	0	0	0	0
April 2024	100	100	100	100	100	59	*	0	0	0	0
April 2025	100	100	100	100	100	50	*	0	0	0	0
April 2026	100	100	100	100	100	42	*	0	0	0	0
April 2027	100	100	100	100	86	36	*	0	0	0	0
April 2028	100	100	100	100	72	30	*	0	0	0	0
April 2029	100	100	100	100	60	24	*	0	0	0	0
April 2030	100	100	100	90	49	20	*	0	0	0	0
April 2031	100	100	100	74	40	16	*	0	0	0	0
April 2032	100	100	92	59	32	12	*	0	0	0	0
April 2033	100	100	74	47	25	9	*	0	0	0	0
April 2034	100	100	57	36	19	7	*	0	0	0	0
April 2035	100	100	43	26	13	5	*	0	0	0	0
April 2036	100	100	30	18	9	3	*	0	0	0	0
April 2037	100	71	18	11	5	2	*	0	0	0	0
April 2038	100	34	9	5	2	1	*	0	0	0	0
April 2039	100	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.6	24.8	23.2	20.6	16.0	4.3	1.7	1.1	0.8	0.6

Z Class											
PSA Prepayment Assumption											
Date	0%	100%	175%	200%	231%	265%	300%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	105	105	105	105	105
April 2012	110	110	110	110	110	110	110	110	110	110	110
April 2013	116	116	116	116	116	116	116	116	116	116	30
April 2014	122	122	122	122	122	122	122	122	122	49	3
April 2015	128	128	128	128	128	128	128	128	92	16	*
April 2016	135	135	135	135	135	135	135	135	50	5	*
April 2017	142	142	142	142	142	142	142	107	27	2	*
April 2018	149	149	149	149	149	149	149	73	14	1	*
April 2019	157	157	157	157	157	157	157	50	8	*	*
April 2020	165	165	164	155	155	155	137	34	4	*	*
April 2021	173	173	131	127	127	127	109	23	2	*	0
April 2022	182	182	102	102	102	102	87	16	1	*	0
April 2023	191	191	82	82	82	82	68	11	1	*	0
April 2024	201	176	66	66	66	66	54	7	*	*	0
April 2025	211	144	53	53	53	53	42	5	*	*	0
April 2026	222	115	42	42	42	42	33	3	*	*	0
April 2027	234	88	33	33	33	33	26	2	*	*	0
April 2028	246	62	26	26	26	26	20	1	*	*	0
April 2029	258	38	20	20	20	20	15	1	*	*	0
April 2030	271	16	16	16	16	16	12	1	*	0	0
April 2031	285	12	12	12	12	12	9	*	*	0	0
April 2032	300	9	9	9	9	9	6	*	*	0	0
April 2033	304	7	7	7	7	7	5	*	*	0	0
April 2034	258	5	5	5	5	5	3	*	*	0	0
April 2035	204	4	4	4	4	4	2	*	*	0	0
April 2036	145	2	2	2	2	2	2	*	*	0	0
April 2037	82	1	1	1	1	1	1	*	*	0	0
April 2038	14	1	1	1	1	1	*	*	*	0	0
April 2039	*	*	*	*	*	*	*	*	*	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.8	17.0	14.3	14.3	14.3	14.3	13.5	9.0	6.1	4.1	2.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	GD Class									GZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	231%	265%	500%	750%	1100%	1500%	0%	100%	200%	231%	265%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	95	93	93	93	93	93	86	76	105	105	105	105	105	105	105	105	105
April 2012	96	87	80	80	80	73	57	36	15	110	110	110	110	110	110	110	110	110
April 2013	93	77	64	64	64	44	22	0	0	116	116	116	116	116	116	116	111	22
April 2014	91	68	50	50	50	23	1	0	0	122	122	122	122	122	122	122	37	2
April 2015	88	59	38	38	38	8	0	0	0	128	128	128	128	128	128	70	12	*
April 2016	85	51	27	27	27	0	0	0	0	135	135	135	135	135	119	38	4	*
April 2017	82	42	17	17	17	0	0	0	0	142	142	142	142	142	82	20	1	*
April 2018	79	35	8	8	8	0	0	0	0	149	149	149	149	149	56	11	*	*
April 2019	75	27	1	1	1	0	0	0	0	157	157	157	157	157	38	6	*	*
April 2020	72	20	0	0	0	0	0	0	0	165	165	132	132	132	26	3	*	*
April 2021	68	13	0	0	0	0	0	0	0	173	173	108	108	108	18	2	*	0
April 2022	63	7	0	0	0	0	0	0	0	182	182	88	88	88	12	1	*	0
April 2023	59	1	0	0	0	0	0	0	0	191	191	71	71	71	8	*	*	0
April 2024	54	0	0	0	0	0	0	0	0	201	169	58	58	58	5	*	*	0
April 2025	49	0	0	0	0	0	0	0	0	211	145	46	46	46	4	*	*	0
April 2026	43	0	0	0	0	0	0	0	0	222	123	37	37	37	2	*	*	0
April 2027	37	0	0	0	0	0	0	0	0	234	102	30	30	30	2	*	*	0
April 2028	31	0	0	0	0	0	0	0	0	246	82	24	24	24	1	*	*	0
April 2029	24	0	0	0	0	0	0	0	0	258	63	19	19	19	1	*	*	0
April 2030	17	0	0	0	0	0	0	0	0	271	46	15	15	15	*	*	0	0
April 2031	9	0	0	0	0	0	0	0	0	285	30	11	11	11	*	*	0	0
April 2032	1	0	0	0	0	0	0	0	0	300	15	9	9	9	*	*	0	0
April 2033	0	0	0	0	0	0	0	0	0	270	6	6	6	6	*	*	0	0
April 2034	0	0	0	0	0	0	0	0	0	231	5	5	5	5	*	*	0	0
April 2035	0	0	0	0	0	0	0	0	0	189	3	3	3	3	*	*	0	0
April 2036	0	0	0	0	0	0	0	0	0	144	2	2	2	2	*	*	0	0
April 2037	0	0	0	0	0	0	0	0	0	96	1	1	1	1	*	*	0	0
April 2038	0	0	0	0	0	0	0	0	0	44	1	1	1	1	*	*	0	0
April 2039	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.7	6.4	4.3	4.3	4.3	2.9	2.2	1.8	1.4	25.8	17.7	13.7	13.7	13.7	8.4	5.7	3.9	2.8

Date	GA Class									GB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	231%	265%	500%	750%	1100%	1500%	0%	100%	200%	231%	265%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	92	83	20	0	0	0	100	100	100	100	100	100	10	0	0
April 2012	100	100	100	74	45	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2013	100	100	100	53	3	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2014	100	100	100	39	0	0	0	0	0	100	100	100	100	52	0	0	0	0
April 2015	100	100	100	29	0	0	0	0	0	100	100	100	100	20	0	0	0	0
April 2016	100	100	100	24	0	0	0	0	0	100	100	100	100	4	0	0	0	0
April 2017	100	100	100	22	0	0	0	0	0	100	100	100	100	*	0	0	0	0
April 2018	100	100	98	20	0	0	0	0	0	100	100	100	100	*	0	0	0	0
April 2019	100	100	92	17	0	0	0	0	0	100	100	100	100	*	0	0	0	0
April 2020	100	100	84	12	0	0	0	0	0	100	100	100	100	*	0	0	0	0
April 2021	100	100	74	7	0	0	0	0	0	100	100	100	100	*	0	0	0	0
April 2022	100	100	64	1	0	0	0	0	0	100	100	100	100	*	0	0	0	0
April 2023	100	100	53	0	0	0	0	0	0	100	100	100	92	*	0	0	0	0
April 2024	100	100	42	0	0	0	0	0	0	100	100	100	81	*	0	0	0	0
April 2025	100	100	32	0	0	0	0	0	0	100	100	100	72	*	0	0	0	0
April 2026	100	100	22	0	0	0	0	0	0	100	100	100	62	*	0	0	0	0
April 2027	100	100	12	0	0	0	0	0	0	100	100	100	54	*	0	0	0	0
April 2028	100	100	3	0	0	0	0	0	0	100	100	100	46	*	0	0	0	0
April 2029	100	100	0	0	0	0	0	0	0	100	100	91	39	*	0	0	0	0
April 2030	100	100	0	0	0	0	0	0	0	100	100	77	33	*	0	0	0	0
April 2031	100	100	0	0	0	0	0	0	0	100	100	64	27	*	0	0	0	0
April 2032	100	100	0	0	0	0	0	0	0	100	100	53	22	*	0	0	0	0
April 2033	100	88	0	0	0	0	0	0	0	100	100	43	17	*	0	0	0	0
April 2034	100	64	0	0	0	0	0	0	0	100	100	34	14	*	0	0	0	0
April 2035	100	41	0	0	0	0	0	0	0	100	100	26	10	*	0	0	0	0
April 2036	100	19	0	0	0	0	0	0	0	100	100	19	7	*	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	100	96	13	5	*	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	100	59	7	3	*	0	0	0	0
April 2039	73	0	0	0	0	0	0	0	0	100	25	3	1	*	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	24.7	13.3	4.4	1.8	0.7	0.5	0.4	0.3	29.8	28.3	22.8	18.4	4.3	1.3	0.9	0.7	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	GC Class								
	PSA Prepayment Assumption								
	0%	100%	200%	231%	265%	500%	750%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	95	89	48	4	0	0
April 2012	100	100	100	83	64	0	0	0	0
April 2013	100	100	100	70	37	0	0	0	0
April 2014	100	100	100	60	18	0	0	0	0
April 2015	100	100	100	54	7	0	0	0	0
April 2016	100	100	100	51	1	0	0	0	0
April 2017	100	100	100	50	*	0	0	0	0
April 2018	100	100	98	48	*	0	0	0	0
April 2019	100	100	95	46	*	0	0	0	0
April 2020	100	100	89	43	*	0	0	0	0
April 2021	100	100	83	39	*	0	0	0	0
April 2022	100	100	76	36	*	0	0	0	0
April 2023	100	100	69	32	*	0	0	0	0
April 2024	100	100	62	28	*	0	0	0	0
April 2025	100	100	56	25	*	0	0	0	0
April 2026	100	100	49	22	*	0	0	0	0
April 2027	100	100	43	19	*	0	0	0	0
April 2028	100	100	37	16	*	0	0	0	0
April 2029	100	100	32	14	*	0	0	0	0
April 2030	100	100	27	11	*	0	0	0	0
April 2031	100	100	23	9	*	0	0	0	0
April 2032	100	100	19	8	*	0	0	0	0
April 2033	100	92	15	6	*	0	0	0	0
April 2034	100	77	12	5	*	0	0	0	0
April 2035	100	62	9	4	*	0	0	0	0
April 2036	100	47	7	3	*	0	0	0	0
April 2037	100	34	4	2	*	0	0	0	0
April 2038	100	21	3	1	*	0	0	0	0
April 2039	83	9	1	*	*	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.4	25.9	16.6	9.3	2.7	0.9	0.7	0.5	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Class

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and

disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Election and Special Tax Attributes

We will make a REMIC election with respect to the REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Class will be designated as the “residual interest” in the REMIC as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Class, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Class, the Principal Only Class and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	180% PSA
2	180% PSA
3	231% PSA
4	250% PSA
5	231% PSA
6	231% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

For taxable years beginning after December 31, 2012, certain non-corporate beneficial owners will be subject to an increased rate of tax on some or all of their “net investment income,” which generally will include interest, original issue discount and market discount realized on a Regular

Certificate, and any net gain recognized upon a disposition of a Regular Certificate. You should consult your tax advisor regarding the applicability of this tax in respect of your Regular Certificates.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Amherst Securities Group, L.P. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. K & L Gates LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
JZ	\$ 9,645,073	Z(3)	\$23,751,154	PAC	5.0%	FIX/Z	31398PNC9	May 2040
HZ	14,106,081							
Recombination 2								
GA	4,758,511	GC	7,320,786	SUP	5.0	FIX	31398PNB1	May 2040
GB	2,562,275							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) The Z Class is an RCR Class formed from a combination of the JZ Class in Group 5 and the HZ Class in Group 3.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$81,915,080.00	August 2014	\$52,393,175.55	December 2018	\$25,793,417.91
May 2010	81,697,605.69	September 2014	51,787,890.06	January 2019	25,388,898.08
June 2010	81,458,395.40	October 2014	51,186,627.61	February 2019	24,990,359.30
July 2010	81,197,541.00	November 2014	50,589,362.69	March 2019	24,597,716.06
August 2010	80,915,147.85	December 2014	49,996,069.92	April 2019	24,210,884.03
September 2010	80,611,334.69	January 2015	49,406,724.08	May 2019	23,829,780.08
October 2010	80,286,233.66	February 2015	48,821,300.13	June 2019	23,454,322.24
November 2010	79,939,990.13	March 2015	48,239,773.15	July 2019	23,084,429.69
December 2010	79,572,762.69	April 2015	47,662,118.42	August 2019	22,720,022.74
January 2011	79,184,722.97	May 2015	47,088,311.33	September 2019	22,361,022.83
February 2011	78,776,055.59	June 2015	46,518,327.46	October 2019	22,007,352.47
March 2011	78,346,957.95	July 2015	45,952,142.53	November 2019	21,658,935.29
April 2011	77,897,640.16	August 2015	45,389,732.40	December 2019	21,315,695.98
May 2011	77,428,324.82	September 2015	44,831,073.10	January 2020	20,977,560.28
June 2011	76,939,246.88	October 2015	44,276,140.79	February 2020	20,644,454.98
July 2011	76,430,653.43	November 2015	43,724,911.81	March 2020	20,316,307.90
August 2011	75,902,803.52	December 2015	43,177,362.60	April 2020	19,993,047.85
September 2011	75,355,967.92	January 2016	42,633,469.80	May 2020	19,674,604.67
October 2011	74,790,428.92	February 2016	42,093,210.17	June 2020	19,360,909.17
November 2011	74,206,480.10	March 2016	41,556,560.60	July 2020	19,051,893.14
December 2011	73,604,426.04	April 2016	41,023,498.15	August 2020	18,747,489.32
January 2012	72,984,582.08	May 2016	40,494,000.03	September 2020	18,447,631.40
February 2012	72,347,274.08	June 2016	39,968,043.55	October 2020	18,152,254.00
March 2012	71,692,838.08	July 2016	39,445,606.22	November 2020	17,861,292.65
April 2012	71,021,620.03	August 2016	38,926,665.64	December 2020	17,574,683.81
May 2012	70,333,975.50	September 2016	38,411,199.58	January 2021	17,292,364.81
June 2012	69,630,269.35	October 2016	37,899,185.93	February 2021	17,014,273.88
July 2012	68,910,875.38	November 2016	37,390,602.74	March 2021	16,740,350.10
August 2012	68,196,227.74	December 2016	36,885,428.18	April 2021	16,470,533.42
September 2012	67,486,296.36	January 2017	36,383,640.56	May 2021	16,204,764.64
October 2012	66,781,051.39	February 2017	35,885,218.34	June 2021	15,942,985.38
November 2012	66,080,463.13	March 2017	35,390,140.09	July 2021	15,685,138.09
December 2012	65,384,502.11	April 2017	34,898,384.53	August 2021	15,431,166.02
January 2013	64,693,139.01	May 2017	34,409,930.51	September 2021	15,181,013.25
February 2013	64,006,344.71	June 2017	33,924,757.02	October 2021	14,934,624.61
March 2013	63,324,090.26	July 2017	33,442,843.16	November 2021	14,691,945.72
April 2013	62,646,346.90	August 2017	32,964,168.19	December 2021	14,452,922.99
May 2013	61,973,086.06	September 2017	32,488,711.48	January 2022	14,217,503.55
June 2013	61,304,279.31	October 2017	32,016,452.53	February 2022	13,985,635.29
July 2013	60,639,898.45	November 2017	31,547,370.97	March 2022	13,757,266.85
August 2013	59,979,915.41	December 2017	31,081,446.57	April 2022	13,532,347.57
September 2013	59,324,302.33	January 2018	30,618,659.20	May 2022	13,310,827.53
October 2013	58,673,031.50	February 2018	30,158,988.89	June 2022	13,092,657.48
November 2013	58,026,075.40	March 2018	29,702,415.77	July 2022	12,877,788.91
December 2013	57,383,406.67	April 2018	29,248,920.11	August 2022	12,666,173.95
January 2014	56,744,998.13	May 2018	28,798,482.28	September 2022	12,457,765.45
February 2014	56,110,822.76	June 2018	28,351,082.80	October 2022	12,252,516.88
March 2014	55,480,853.72	July 2018	27,908,811.69	November 2022	12,050,382.41
April 2014	54,855,064.34	August 2018	27,473,060.82	December 2022	11,851,316.83
May 2014	54,233,428.09	September 2018	27,043,737.12	January 2023	11,655,275.58
June 2014	53,615,918.63	October 2018	26,620,748.84	February 2023	11,462,214.73
July 2014	53,002,509.79	November 2018	26,204,005.51	March 2023	11,272,090.97

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2023	\$11,084,861.60	November 2027	\$ 4,217,370.62	June 2032	\$ 1,379,484.54
May 2023	10,900,484.53	December 2027	4,139,631.78	July 2032	1,348,413.79
June 2023	10,718,918.26	January 2028	4,063,135.61	August 2032	1,317,878.31
July 2023	10,540,121.89	February 2028	3,987,863.53	September 2032	1,287,869.80
August 2023	10,364,055.07	March 2028	3,913,797.26	October 2032	1,258,380.08
September 2023	10,190,678.07	April 2028	3,840,918.75	November 2032	1,229,401.10
October 2023	10,019,951.66	May 2028	3,769,210.25	December 2032	1,200,924.91
November 2023	9,851,837.23	June 2028	3,698,654.23	January 2033	1,172,943.69
December 2023	9,686,296.67	July 2028	3,629,233.43	February 2033	1,145,449.73
January 2024	9,523,292.44	August 2028	3,560,930.83	March 2033	1,118,435.44
February 2024	9,362,787.50	September 2028	3,493,729.66	April 2033	1,091,893.34
March 2024	9,204,745.38	October 2028	3,427,613.40	May 2033	1,065,816.06
April 2024	9,049,130.09	November 2028	3,362,565.76	June 2033	1,040,196.33
May 2024	8,895,906.16	December 2028	3,298,570.67	July 2033	1,015,027.00
June 2024	8,745,038.64	January 2029	3,235,612.32	August 2033	990,301.01
July 2024	8,596,493.06	February 2029	3,173,675.11	September 2033	966,011.43
August 2024	8,450,235.44	March 2029	3,112,743.67	October 2033	942,151.41
September 2024	8,306,232.29	April 2029	3,052,802.86	November 2033	918,714.20
October 2024	8,164,450.59	May 2029	2,993,837.74	December 2033	895,693.16
November 2024	8,024,857.79	June 2029	2,935,833.60	January 2034	873,081.75
December 2024	7,887,421.81	July 2029	2,878,775.95	February 2034	850,873.53
January 2025	7,752,111.01	August 2029	2,822,650.49	March 2034	829,062.13
February 2025	7,618,894.23	September 2029	2,767,443.14	April 2034	807,641.31
March 2025	7,487,740.72	October 2029	2,713,140.02	May 2034	786,604.89
April 2025	7,358,620.18	November 2029	2,659,727.45	June 2034	765,946.81
May 2025	7,231,502.76	December 2029	2,607,191.95	July 2034	745,661.08
June 2025	7,106,359.00	January 2030	2,555,520.24	August 2034	725,741.80
July 2025	6,983,159.89	February 2030	2,504,699.22	September 2034	706,183.18
August 2025	6,861,876.82	March 2030	2,454,715.99	October 2034	686,979.48
September 2025	6,742,481.59	April 2030	2,405,557.85	November 2034	668,125.08
October 2025	6,624,946.40	May 2030	2,357,212.25	December 2034	649,614.42
November 2025	6,509,243.84	June 2030	2,309,666.84	January 2035	631,442.04
December 2025	6,395,346.92	July 2030	2,262,909.47	February 2035	613,602.54
January 2026	6,283,229.00	August 2030	2,216,928.14	March 2035	596,090.63
February 2026	6,172,863.83	September 2030	2,171,711.02	April 2035	578,901.06
March 2026	6,064,225.56	October 2030	2,127,246.48	May 2035	562,028.70
April 2026	5,957,288.67	November 2030	2,083,523.03	June 2035	545,468.46
May 2026	5,852,028.03	December 2030	2,040,529.38	July 2035	529,215.36
June 2026	5,748,418.86	January 2031	1,998,254.36	August 2035	513,264.47
July 2026	5,646,436.74	February 2031	1,956,687.01	September 2035	497,610.94
August 2026	5,546,057.59	March 2031	1,915,816.49	October 2035	482,249.99
September 2026	5,447,257.69	April 2031	1,875,632.15	November 2035	467,176.93
October 2026	5,350,013.65	May 2031	1,836,123.48	December 2035	452,387.11
November 2026	5,254,302.40	June 2031	1,797,280.11	January 2036	437,875.97
December 2026	5,160,101.23	July 2031	1,759,091.85	February 2036	423,639.02
January 2027	5,067,387.73	August 2031	1,721,548.65	March 2036	409,671.82
February 2027	4,976,139.83	September 2031	1,684,640.58	April 2036	395,970.02
March 2027	4,886,335.76	October 2031	1,648,357.89	May 2036	382,529.32
April 2027	4,797,954.07	November 2031	1,612,690.95	June 2036	369,345.48
May 2027	4,710,973.63	December 2031	1,577,630.30	July 2036	356,414.34
June 2027	4,625,373.58	January 2032	1,543,166.58	August 2036	343,731.79
July 2027	4,541,133.39	February 2032	1,509,290.59	September 2036	331,293.78
August 2027	4,458,232.81	March 2032	1,475,993.26	October 2036	319,096.35
September 2027	4,376,651.89	April 2032	1,443,265.66	November 2036	307,135.55
October 2027	4,296,370.95	May 2032	1,411,098.98	December 2036	295,407.54

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2037	\$ 283,908.49	February 2038	\$ 153,627.30	March 2039	\$ 54,109.61
February 2037	272,634.68	March 2038	144,965.08	April 2039	47,546.16
March 2037	261,582.40	April 2038	136,481.22	May 2039	41,125.71
April 2037	250,748.01	May 2038	128,172.72	June 2039	34,845.81
May 2037	240,127.95	June 2038	120,036.67	July 2039	28,704.07
June 2037	229,718.68	July 2038	112,070.16	August 2039	22,698.13
July 2037	219,516.74	August 2038	104,270.36	September 2039	16,825.66
August 2037	209,518.69	September 2038	96,634.47	October 2039	11,084.37
September 2037	199,721.18	October 2038	89,159.72	November 2039	5,472.01
October 2037	190,120.89	November 2038	81,843.41	December 2039 and thereafter	0.00
November 2037	180,714.55	December 2038	74,682.85		
December 2037	171,498.94	January 2039	67,675.42		
January 2038	162,470.90	February 2039	60,818.52		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$35,797,873.00	May 2013	\$24,491,638.98	June 2016	\$15,260,286.63
May 2010	35,461,395.07	June 2013	24,216,658.60	July 2016	15,036,016.15
June 2010	35,126,739.75	July 2013	23,943,181.34	August 2016	14,812,984.91
July 2010	34,793,897.57	August 2013	23,671,199.38	September 2016	14,591,186.43
August 2010	34,462,859.12	September 2013	23,400,704.95	October 2016	14,370,614.30
September 2010	34,133,615.04	October 2013	23,131,690.31	November 2016	14,151,262.12
October 2010	33,806,156.00	November 2013	22,864,147.77	December 2016	13,933,123.55
November 2010	33,480,472.74	December 2013	22,598,069.67	January 2017	13,716,192.26
December 2010	33,156,556.04	January 2014	22,333,448.39	February 2017	13,500,461.95
January 2011	32,834,396.72	February 2014	22,070,276.36	March 2017	13,285,926.37
February 2011	32,513,985.67	March 2014	21,808,546.03	April 2017	13,074,020.74
March 2011	32,195,313.80	April 2014	21,548,249.92	May 2017	12,865,116.22
April 2011	31,878,372.08	May 2014	21,289,380.56	June 2017	12,659,172.68
May 2011	31,563,151.52	June 2014	21,031,930.53	July 2017	12,456,150.53
June 2011	31,249,643.19	July 2014	20,775,892.44	August 2017	12,256,010.66
July 2011	30,937,838.19	August 2014	20,521,258.95	September 2017	12,058,714.50
August 2011	30,627,727.67	September 2014	20,268,022.75	October 2017	11,864,223.95
September 2011	30,319,302.84	October 2014	20,016,176.57	November 2017	11,672,501.43
October 2011	30,012,554.93	November 2014	19,765,713.17	December 2017	11,483,509.82
November 2011	29,707,475.24	December 2014	19,516,625.37	January 2018	11,297,212.51
December 2011	29,404,055.10	January 2015	19,268,906.01	February 2018	11,113,573.35
January 2012	29,102,285.89	February 2015	19,022,547.96	March 2018	10,932,556.65
February 2012	28,802,159.03	March 2015	18,777,544.13	April 2018	10,754,127.20
March 2012	28,503,665.99	April 2015	18,533,887.48	May 2018	10,578,250.25
April 2012	28,206,798.27	May 2015	18,291,571.01	June 2018	10,404,891.48
May 2012	27,911,547.44	June 2015	18,050,587.72	July 2018	10,234,017.03
June 2012	27,617,905.09	July 2015	17,810,930.69	August 2018	10,065,593.48
July 2012	27,325,862.86	August 2015	17,572,593.00	September 2018	9,899,587.84
August 2012	27,035,412.44	September 2015	17,335,567.79	October 2018	9,735,967.56
September 2012	26,746,545.55	October 2015	17,099,848.24	November 2018	9,574,700.50
October 2012	26,459,253.97	November 2015	16,865,427.53	December 2018	9,415,754.93
November 2012	26,173,529.51	December 2015	16,632,298.90	January 2019	9,259,099.57
December 2012	25,889,364.02	January 2016	16,400,455.64	February 2019	9,104,703.50
January 2013	25,606,749.39	February 2016	16,169,891.04	March 2019	8,952,536.24
February 2013	25,325,677.58	March 2016	15,940,598.44	April 2019	8,802,567.69
March 2013	25,046,140.55	April 2016	15,712,571.23	May 2019	8,654,768.13
April 2013	24,768,130.33	May 2016	15,485,802.81	June 2019	8,509,108.26

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2019	\$ 8,365,559.14	February 2024	\$ 3,014,453.46	September 2028	\$ 747,383.46
August 2019	8,224,092.20	March 2024	2,952,770.54	October 2028	722,494.78
September 2019	8,084,679.26	April 2024	2,892,046.61	November 2028	698,040.01
October 2019	7,947,292.50	May 2024	2,832,268.25	December 2028	674,012.76
November 2019	7,811,904.46	June 2024	2,773,422.21	January 2029	650,406.76
December 2019	7,678,488.05	July 2024	2,715,495.42	February 2029	627,215.78
January 2020	7,547,016.52	August 2024	2,658,474.98	March 2029	604,433.73
February 2020	7,417,463.48	September 2024	2,602,348.16	April 2029	582,054.54
March 2020	7,289,802.87	October 2024	2,547,102.41	May 2029	560,072.29
April 2020	7,164,008.99	November 2024	2,492,725.34	June 2029	538,481.08
May 2020	7,040,056.46	December 2024	2,439,204.72	July 2029	517,275.13
June 2020	6,917,920.24	January 2025	2,386,528.49	August 2029	496,448.73
July 2020	6,797,575.62	February 2025	2,334,684.76	September 2029	475,996.24
August 2020	6,678,998.20	March 2025	2,283,661.78	October 2029	455,912.11
September 2020	6,562,163.92	April 2025	2,233,447.96	November 2029	436,190.85
October 2020	6,447,049.00	May 2025	2,184,031.88	December 2029	416,827.05
November 2020	6,333,630.02	June 2025	2,135,402.25	January 2030	397,815.39
December 2020	6,221,883.83	July 2025	2,087,547.95	February 2030	379,150.60
January 2021	6,111,787.59	August 2025	2,040,458.00	March 2030	360,827.50
February 2021	6,003,318.77	September 2025	1,994,121.56	April 2030	342,840.98
March 2021	5,896,455.13	October 2025	1,948,527.96	May 2030	325,185.98
April 2021	5,791,174.71	November 2025	1,903,666.65	June 2030	307,857.54
May 2021	5,687,455.86	December 2025	1,859,527.22	July 2030	290,850.74
June 2021	5,585,277.20	January 2026	1,816,099.40	August 2030	274,160.74
July 2021	5,484,617.63	February 2026	1,773,373.09	September 2030	257,782.79
August 2021	5,385,456.33	March 2026	1,731,338.27	October 2030	241,712.15
September 2021	5,287,772.76	April 2026	1,689,985.10	November 2030	225,944.20
October 2021	5,191,546.64	May 2026	1,649,303.86	December 2030	210,474.36
November 2021	5,096,757.96	June 2026	1,609,284.95	January 2031	195,298.11
December 2021	5,003,386.98	July 2026	1,569,918.90	February 2031	180,411.00
January 2022	4,911,414.20	August 2026	1,531,196.37	March 2031	165,808.64
February 2022	4,820,820.39	September 2026	1,493,108.16	April 2031	151,486.70
March 2022	4,731,586.59	October 2026	1,455,645.18	May 2031	137,440.91
April 2022	4,643,694.05	November 2026	1,418,798.46	June 2031	123,667.06
May 2022	4,557,124.31	December 2026	1,382,559.15	July 2031	110,160.99
June 2022	4,471,859.12	January 2027	1,346,918.53	August 2031	96,918.62
July 2022	4,387,880.48	February 2027	1,311,867.99	September 2031	83,935.90
August 2022	4,305,170.64	March 2027	1,277,399.03	October 2031	71,208.86
September 2022	4,223,712.07	April 2027	1,243,503.29	November 2031	58,733.56
October 2022	4,143,487.47	May 2027	1,210,172.49	December 2031	46,506.14
November 2022	4,064,479.78	June 2027	1,177,398.47	January 2032	34,522.77
December 2022	3,986,672.16	July 2027	1,145,173.21	February 2032	22,779.70
January 2023	3,910,047.99	August 2027	1,113,488.75	March 2032	11,273.22
February 2023	3,834,590.86	September 2027	1,082,337.28	April 2032 and thereafter	0.00
March 2023	3,760,284.60	October 2027	1,051,711.07		
April 2023	3,687,113.24	November 2027	1,021,602.50		
May 2023	3,615,061.02	December 2027	992,004.06		
June 2023	3,544,112.39	January 2028	962,908.35		
July 2023	3,474,252.01	February 2028	934,308.03		
August 2023	3,405,464.73	March 2028	906,195.91		
September 2023	3,337,735.63	April 2028	878,564.86		
October 2023	3,271,049.95	May 2028	851,407.88		
November 2023	3,205,393.15	June 2028	824,718.03		
December 2023	3,140,750.88	July 2028	798,488.48		
January 2024	3,077,108.97	August 2028	772,712.51		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$114,106,081.00	November 2014	\$ 65,760,077.04	June 2019	\$ 27,968,547.25
May 2010	113,880,855.59	December 2014	64,854,560.44	July 2019	27,507,957.22
June 2010	113,616,235.63	January 2015	63,957,978.90	August 2019	27,054,555.88
July 2010	113,312,315.33	February 2015	63,070,247.38	September 2019	26,608,234.41
August 2010	112,969,224.08	March 2015	62,191,281.61	October 2019	26,168,885.65
September 2010	112,587,126.53	April 2015	61,320,998.12	November 2019	25,736,403.99
October 2010	112,166,222.52	May 2015	60,459,314.24	December 2019	25,310,685.41
November 2010	111,706,747.01	June 2015	59,606,148.05	January 2020	24,891,627.43
December 2010	111,208,969.91	July 2015	58,761,418.40	February 2020	24,479,129.10
January 2011	110,673,195.94	August 2015	57,925,044.90	March 2020	24,073,090.97
February 2011	110,099,764.35	September 2015	57,096,947.94	April 2020	23,673,415.05
March 2011	109,489,048.64	October 2015	56,277,048.61	May 2020	23,280,004.83
April 2011	108,841,456.20	November 2015	55,465,268.76	June 2020	22,892,765.23
May 2011	108,157,427.91	December 2015	54,661,531.00	July 2020	22,511,602.59
June 2011	107,437,437.72	January 2016	53,865,758.61	August 2020	22,136,424.61
July 2011	106,681,992.09	February 2016	53,077,875.63	September 2020	21,767,140.41
August 2011	105,891,629.48	March 2016	52,297,806.79	October 2020	21,403,660.44
September 2011	105,066,919.72	April 2016	51,525,477.54	November 2020	21,045,896.49
October 2011	104,208,463.38	May 2016	50,760,814.03	December 2020	20,693,761.64
November 2011	103,316,891.04	June 2016	50,003,743.08	January 2021	20,347,170.30
December 2011	102,392,862.58	July 2016	49,254,192.21	February 2021	20,006,038.14
January 2012	101,437,066.35	August 2016	48,512,089.63	March 2021	19,670,282.07
February 2012	100,450,218.34	September 2016	47,777,364.20	April 2021	19,339,820.27
March 2012	99,433,061.32	October 2016	47,049,945.47	May 2021	19,014,572.11
April 2012	98,386,363.87	November 2016	46,329,763.62	June 2021	18,694,458.19
May 2012	97,310,919.47	December 2016	45,616,749.53	July 2021	18,379,400.27
June 2012	96,207,545.46	January 2017	44,910,834.68	August 2021	18,069,321.29
July 2012	95,077,082.01	February 2017	44,211,951.22	September 2021	17,764,145.33
August 2012	93,920,391.04	March 2017	43,520,031.94	October 2021	17,463,797.62
September 2012	92,738,355.12	April 2017	42,835,010.23	November 2021	17,168,204.48
October 2012	91,567,880.52	May 2017	42,156,820.14	December 2021	16,877,293.35
November 2012	90,408,857.61	June 2017	41,485,396.33	January 2022	16,590,992.76
December 2012	89,261,177.83	July 2017	40,820,674.05	February 2022	16,309,232.28
January 2013	88,124,733.61	August 2017	40,162,589.18	March 2022	16,031,942.55
February 2013	86,999,418.39	September 2017	39,512,726.36	April 2022	15,759,055.25
March 2013	85,885,126.60	October 2017	38,872,907.41	May 2022	15,490,503.07
April 2013	84,781,753.68	November 2017	38,242,981.22	June 2022	15,226,219.71
May 2013	83,689,196.01	December 2017	37,622,798.90	July 2022	14,966,139.87
June 2013	82,607,350.96	January 2018	37,012,213.77	August 2022	14,710,199.20
July 2013	81,536,116.87	February 2018	36,411,081.33	September 2022	14,458,334.35
August 2013	80,475,393.00	March 2018	35,819,259.19	October 2022	14,210,482.88
September 2013	79,425,079.57	April 2018	35,236,607.11	November 2022	13,966,583.32
October 2013	78,385,077.74	May 2018	34,662,986.89	December 2022	13,726,575.08
November 2013	77,355,289.57	June 2018	34,098,262.39	January 2023	13,490,398.53
December 2013	76,335,618.06	July 2018	33,542,299.51	February 2023	13,257,994.87
January 2014	75,325,967.11	August 2018	32,994,966.09	March 2023	13,029,306.23
February 2014	74,326,241.50	September 2018	32,456,131.97	April 2023	12,804,275.59
March 2014	73,336,346.93	October 2018	31,925,668.90	May 2023	12,582,846.78
April 2014	72,356,189.96	November 2018	31,403,450.53	June 2023	12,364,964.48
May 2014	71,385,678.03	December 2018	30,889,352.40	July 2023	12,150,574.19
June 2014	70,424,719.45	January 2019	30,383,251.87	August 2023	11,939,622.22
July 2014	69,473,223.37	February 2019	29,885,028.14	September 2023	11,732,055.72
August 2014	68,531,099.82	March 2019	29,394,562.20	October 2023	11,527,822.60
September 2014	67,598,259.66	April 2019	28,911,736.79	November 2023	11,326,871.56
October 2014	66,674,614.56	May 2019	28,436,436.40	December 2023	11,129,152.07

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2024	\$ 10,934,614.36	August 2028	\$ 3,951,031.18	March 2033	\$ 1,210,241.00
February 2024	10,743,209.40	September 2028	3,874,266.27	April 2033	1,181,206.26
March 2024	10,554,888.92	October 2028	3,798,799.73	May 2033	1,152,702.70
April 2024	10,369,605.35	November 2028	3,724,610.99	June 2033	1,124,721.58
May 2024	10,187,311.84	December 2028	3,651,679.81	July 2033	1,097,254.28
June 2024	10,007,962.25	January 2029	3,579,986.26	August 2033	1,070,292.33
July 2024	9,831,511.13	February 2029	3,509,510.71	September 2033	1,043,827.39
August 2024	9,657,913.71	March 2029	3,440,233.82	October 2033	1,017,851.24
September 2024	9,487,125.90	April 2029	3,372,136.56	November 2033	992,355.82
October 2024	9,319,104.28	May 2029	3,305,200.20	December 2033	967,333.15
November 2024	9,153,806.06	June 2029	3,239,406.27	January 2034	942,775.41
December 2024	8,991,189.11	July 2029	3,174,736.59	February 2034	918,674.88
January 2025	8,831,211.94	August 2029	3,111,173.28	March 2034	895,023.99
February 2025	8,673,833.68	September 2029	3,048,698.70	April 2034	871,815.25
March 2025	8,519,014.06	October 2029	2,987,295.52	May 2034	849,041.33
April 2025	8,366,713.43	November 2029	2,926,946.63	June 2034	826,694.97
May 2025	8,216,892.75	December 2029	2,867,635.22	July 2034	804,769.06
June 2025	8,069,513.54	January 2030	2,809,344.72	August 2034	783,256.58
July 2025	7,924,537.92	February 2030	2,752,058.82	September 2034	762,150.64
August 2025	7,781,928.59	March 2030	2,695,761.46	October 2034	741,444.44
September 2025	7,641,648.78	April 2030	2,640,436.81	November 2034	721,131.29
October 2025	7,503,662.31	May 2030	2,586,069.32	December 2034	701,204.62
November 2025	7,367,933.53	June 2030	2,532,643.63	January 2035	681,657.95
December 2025	7,234,427.32	July 2030	2,480,144.67	February 2035	662,484.90
January 2026	7,103,109.10	August 2030	2,428,557.56	March 2035	643,679.19
February 2026	6,973,944.81	September 2030	2,377,867.65	April 2035	625,234.66
March 2026	6,846,900.92	October 2030	2,328,060.56	May 2035	607,145.22
April 2026	6,721,944.38	November 2030	2,279,122.07	June 2035	589,404.89
May 2026	6,599,042.66	December 2030	2,231,038.23	July 2035	572,007.79
June 2026	6,478,163.71	January 2031	2,183,795.27	August 2035	554,948.12
July 2026	6,359,275.97	February 2031	2,137,379.65	September 2035	538,220.17
August 2026	6,242,348.36	March 2031	2,091,778.03	October 2035	521,818.34
September 2026	6,127,350.27	April 2031	2,046,977.29	November 2035	505,737.09
October 2026	6,014,251.54	May 2031	2,002,964.49	December 2035	489,971.00
November 2026	5,903,022.49	June 2031	1,959,726.92	January 2036	474,514.72
December 2026	5,793,633.88	July 2031	1,917,252.03	February 2036	459,362.97
January 2027	5,686,056.90	August 2031	1,875,527.50	March 2036	444,510.58
February 2027	5,580,263.19	September 2031	1,834,541.17	April 2036	429,952.45
March 2027	5,476,224.82	October 2031	1,794,281.08	May 2036	415,683.56
April 2027	5,373,914.27	November 2031	1,754,735.46	June 2036	401,698.97
May 2027	5,273,304.47	December 2031	1,715,892.72	July 2036	387,993.82
June 2027	5,174,368.73	January 2032	1,677,741.45	August 2036	374,563.33
July 2027	5,077,080.77	February 2032	1,640,270.41	September 2036	361,402.79
August 2027	4,981,414.72	March 2032	1,603,468.53	October 2036	348,507.58
September 2027	4,887,345.08	April 2032	1,567,324.93	November 2036	335,873.12
October 2027	4,794,846.78	May 2032	1,531,828.88	December 2036	323,494.95
November 2027	4,703,895.09	June 2032	1,496,969.84	January 2037	311,368.64
December 2027	4,614,465.67	July 2032	1,462,737.41	February 2037	299,489.86
January 2028	4,526,534.56	August 2032	1,429,121.35	March 2037	287,854.33
February 2028	4,440,078.15	September 2032	1,396,111.60	April 2037	276,457.84
March 2028	4,355,073.19	October 2032	1,363,698.24	May 2037	265,296.26
April 2028	4,271,496.80	November 2032	1,331,871.52	June 2037	254,365.52
May 2028	4,189,326.44	December 2032	1,300,621.82	July 2037	243,661.61
June 2028	4,108,539.90	January 2033	1,269,939.68	August 2037	233,180.59
July 2028	4,029,115.32	February 2033	1,239,815.80	September 2037	222,918.58

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2037	\$ 212,871.77	September 2038	\$ 115,527.98	August 2039	\$ 39,291.35
November 2037	203,036.40	October 2038	107,787.29	September 2039	33,270.72
December 2037	193,408.78	November 2038	100,217.44	October 2039	27,390.10
January 2038	183,985.27	December 2038	92,815.40	November 2039	21,646.97
February 2038	174,762.29	January 2039	85,578.17	December 2039	16,038.82
March 2038	165,736.34	February 2039	78,502.82	January 2040	10,563.20
April 2038	156,903.93	March 2039	71,586.44	February 2040	5,217.70
May 2038	148,261.68	April 2039	64,826.21	March 2040 and thereafter	0.00
June 2038	139,806.23	May 2039	58,219.31		
July 2038	131,534.29	June 2039	51,763.00		
August 2038	123,442.60	July 2039	45,454.57		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$176,045,170.00	July 2013	\$117,011,492.03	October 2016	\$ 61,275,551.66
May 2010	175,524,497.81	August 2013	115,249,042.76	November 2016	60,155,206.14
June 2010	174,934,581.26	September 2013	113,506,608.27	December 2016	59,054,620.00
July 2010	174,275,736.57	October 2013	111,783,968.23	January 2017	57,973,452.57
August 2010	173,548,351.08	November 2013	110,080,904.69	February 2017	56,911,368.93
September 2010	172,752,883.06	December 2013	108,397,202.04	March 2017	55,868,039.86
October 2010	171,889,861.40	January 2014	106,732,647.01	April 2017	54,843,141.76
November 2010	170,959,885.22	February 2014	105,087,028.66	May 2017	53,836,356.48
December 2010	169,963,623.32	March 2014	103,460,138.32	June 2017	52,847,371.33
January 2011	168,901,813.54	April 2014	101,851,769.58	July 2017	51,875,878.91
February 2011	167,775,261.97	May 2014	100,261,718.26	August 2017	50,921,577.03
March 2011	166,584,842.03	June 2014	98,689,782.41	September 2017	49,984,168.69
April 2011	165,331,493.51	July 2014	97,135,762.26	October 2017	49,063,361.88
May 2011	164,016,221.37	August 2014	95,599,460.20	November 2017	48,158,869.61
June 2011	162,640,094.54	September 2014	94,080,680.77	December 2017	47,270,409.75
July 2011	161,204,244.51	October 2014	92,579,230.62	January 2018	46,397,704.98
August 2011	159,709,863.89	November 2014	91,094,918.50	February 2018	45,540,482.68
September 2011	158,158,204.80	December 2014	89,627,555.23	March 2018	44,698,474.91
October 2011	156,550,577.16	January 2015	88,176,953.70	April 2018	43,871,418.25
November 2011	154,888,346.91	February 2015	86,742,928.81	May 2018	43,059,053.80
December 2011	153,172,934.10	March 2015	85,325,297.47	June 2018	42,261,127.06
January 2012	151,405,810.91	April 2015	83,923,878.57	July 2018	41,477,387.85
February 2012	149,588,499.50	May 2015	82,538,492.98	August 2018	40,707,590.29
March 2012	147,722,569.89	June 2015	81,168,963.51	September 2018	39,951,492.66
April 2012	145,809,637.65	July 2015	79,815,114.89	October 2018	39,208,857.37
May 2012	143,851,361.56	August 2015	78,476,773.74	November 2018	38,479,450.88
June 2012	141,849,441.20	September 2015	77,153,768.58	December 2018	37,763,043.64
July 2012	139,805,614.42	October 2015	75,845,929.78	January 2019	37,059,410.01
August 2012	137,784,896.18	November 2015	74,553,089.57	February 2019	36,368,328.21
September 2012	135,787,032.66	December 2015	73,275,081.96	March 2019	35,689,580.22
October 2012	133,811,772.78	January 2016	72,011,742.81	April 2019	35,022,951.77
November 2012	131,858,868.19	February 2016	70,762,909.74	May 2019	34,368,232.24
December 2012	129,928,073.21	March 2016	69,528,422.12	June 2019	33,725,214.59
January 2013	128,019,144.83	April 2016	68,308,121.09	July 2019	33,093,695.35
February 2013	126,131,842.66	May 2016	67,101,849.51	August 2019	32,473,474.48
March 2013	124,265,928.92	June 2016	65,909,451.93	September 2019	31,864,355.40
April 2013	122,421,168.40	July 2016	64,730,774.61	October 2019	31,266,144.86
May 2013	120,597,328.43	August 2016	63,565,665.47	November 2019	30,678,652.94
June 2013	118,794,178.86	September 2016	62,413,974.08	December 2019	30,101,692.95

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2020	\$ 29,535,081.39	August 2024	\$ 10,059,592.78	March 2029	\$ 3,106,780.09
February 2020	28,978,637.91	September 2024	9,857,523.45	April 2029	3,036,737.47
March 2020	28,432,185.24	October 2024	9,659,213.28	May 2029	2,968,072.70
April 2020	27,895,549.14	November 2024	9,464,595.29	June 2029	2,900,760.44
May 2020	27,368,558.36	December 2024	9,273,603.63	July 2029	2,834,775.77
June 2020	26,851,044.58	January 2025	9,086,173.63	August 2029	2,770,094.25
July 2020	26,342,842.36	February 2025	8,902,241.72	September 2029	2,706,691.84
August 2020	25,843,789.09	March 2025	8,721,745.43	October 2029	2,644,544.96
September 2020	25,353,724.94	April 2025	8,544,623.40	November 2029	2,583,630.42
October 2020	24,872,492.85	May 2025	8,370,815.30	December 2029	2,523,925.45
November 2020	24,399,938.41	June 2025	8,200,261.88	January 2030	2,465,407.69
December 2020	23,935,909.88	July 2025	8,032,904.91	February 2030	2,408,055.17
January 2021	23,480,258.13	August 2025	7,868,687.18	March 2030	2,351,846.31
February 2021	23,032,836.56	September 2025	7,707,552.46	April 2030	2,296,759.92
March 2021	22,593,501.12	October 2025	7,549,445.52	May 2030	2,242,775.18
April 2021	22,162,110.19	November 2025	7,394,312.07	June 2030	2,189,871.65
May 2021	21,738,524.62	December 2025	7,242,098.78	July 2030	2,138,029.25
June 2021	21,322,607.63	January 2026	7,092,753.25	August 2030	2,087,228.23
July 2021	20,914,224.77	February 2026	6,946,223.98	September 2030	2,037,449.25
August 2021	20,513,243.95	March 2026	6,802,460.39	October 2030	1,988,673.26
September 2021	20,119,535.29	April 2026	6,661,412.76	November 2030	1,940,881.57
October 2021	19,732,971.19	May 2026	6,523,032.25	December 2030	1,894,055.84
November 2021	19,353,426.21	June 2026	6,387,270.88	January 2031	1,848,178.03
December 2021	18,980,777.09	July 2026	6,254,081.49	February 2031	1,803,230.43
January 2022	18,614,902.67	August 2026	6,123,417.74	March 2031	1,759,195.66
February 2022	18,255,683.88	September 2026	5,995,234.14	April 2031	1,716,056.64
March 2022	17,903,003.70	October 2026	5,869,485.94	May 2031	1,673,796.59
April 2022	17,556,747.14	November 2026	5,746,129.22	June 2031	1,632,399.04
May 2022	17,216,801.16	December 2026	5,625,120.80	July 2031	1,591,847.81
June 2022	16,883,054.68	January 2027	5,506,418.26	August 2031	1,552,127.01
July 2022	16,555,398.53	February 2027	5,389,979.92	September 2031	1,513,221.04
August 2022	16,233,725.43	March 2027	5,275,764.86	October 2031	1,475,114.57
September 2022	15,917,929.94	April 2027	5,163,732.83	November 2031	1,437,792.56
October 2022	15,607,908.43	May 2027	5,053,844.31	December 2031	1,401,240.22
November 2022	15,303,559.07	June 2027	4,946,060.48	January 2032	1,365,443.03
December 2022	15,004,781.78	July 2027	4,840,343.20	February 2032	1,330,386.76
January 2023	14,711,478.21	August 2027	4,736,654.97	March 2032	1,296,057.39
February 2023	14,423,551.69	September 2027	4,634,958.97	April 2032	1,262,441.18
March 2023	14,140,907.25	October 2027	4,535,219.04	May 2032	1,229,524.64
April 2023	13,863,451.52	November 2027	4,437,399.64	June 2032	1,197,294.51
May 2023	13,591,092.78	December 2027	4,341,465.84	July 2032	1,165,737.77
June 2023	13,323,740.87	January 2028	4,247,383.35	August 2032	1,134,841.64
July 2023	13,061,307.18	February 2028	4,155,118.47	September 2032	1,104,593.57
August 2023	12,803,704.66	March 2028	4,064,638.09	October 2032	1,074,981.24
September 2023	12,550,847.75	April 2028	3,975,909.69	November 2032	1,045,992.54
October 2023	12,302,652.36	May 2028	3,888,901.31	December 2032	1,017,615.58
November 2023	12,059,035.87	June 2028	3,803,581.58	January 2033	989,838.71
December 2023	11,819,917.07	July 2028	3,719,919.66	February 2033	962,650.45
January 2024	11,585,216.18	August 2028	3,637,885.24	March 2033	936,039.57
February 2024	11,354,854.78	September 2028	3,557,448.59	April 2033	909,995.01
March 2024	11,128,755.82	October 2028	3,478,580.45	May 2033	884,505.92
April 2024	10,906,843.57	November 2028	3,401,252.12	June 2033	859,561.66
May 2024	10,689,043.63	December 2028	3,325,435.39	July 2033	835,151.77
June 2024	10,475,282.88	January 2029	3,251,102.54	August 2033	811,265.98
July 2024	10,265,489.47	February 2029	3,178,226.36	September 2033	787,894.21

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2033	\$ 765,026.56	September 2035	\$ 357,937.59	August 2037	\$ 119,661.86
November 2033	742,653.32	October 2035	344,623.49	September 2037	112,060.51
December 2033	720,764.94	November 2035	331,617.09	October 2037	104,651.51
January 2034	699,352.06	December 2035	318,912.25	November 2037	97,430.88
February 2034	678,405.48	January 2036	306,502.99	December 2037	90,394.73
March 2034	657,916.16	February 2036	294,383.40	January 2038	83,539.24
April 2034	637,875.26	March 2036	282,547.70	February 2038	76,860.66
May 2034	618,274.05	April 2036	270,990.21	March 2038	70,355.32
June 2034	599,104.00	May 2036	259,705.36	April 2038	64,019.62
July 2034	580,356.73	June 2036	248,687.68	May 2038	57,850.02
August 2034	562,023.99	July 2036	237,931.81	June 2038	51,843.04
September 2034	544,097.71	August 2036	227,432.47	July 2038	45,995.28
October 2034	526,569.94	September 2036	217,184.51	August 2038	40,303.41
November 2034	509,432.90	October 2036	207,182.83	September 2038	34,764.14
December 2034	492,678.94	November 2036	197,422.48	October 2038	29,374.26
January 2035	476,300.56	December 2036	187,898.55	November 2038	24,130.62
February 2035	460,290.37	January 2037	178,606.27	December 2038	19,030.12
March 2035	444,641.16	February 2037	169,540.92	January 2039	14,069.74
April 2035	429,345.82	March 2037	160,697.88	February 2039	9,246.50
May 2035	414,397.37	April 2037	152,072.63	March 2039	4,557.47
June 2035	399,788.98	May 2037	143,660.73	April 2039 and thereafter	0.00
July 2035	385,513.93	June 2037	135,457.80		
August 2035	371,565.62	July 2037	127,459.58		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$68,010,734.00	July 2012	\$55,407,461.65	October 2014	\$37,944,777.49
May 2010	67,849,626.50	August 2012	54,660,641.89	November 2014	37,395,587.23
June 2010	67,663,029.28	September 2012	53,922,240.25	December 2014	36,852,643.61
July 2010	67,451,027.78	October 2012	53,192,164.43	January 2015	36,315,877.80
August 2010	67,213,733.50	November 2012	52,470,323.13	February 2015	35,785,221.74
September 2010	66,951,283.99	December 2012	51,756,626.02	March 2015	35,260,608.09
October 2010	66,663,842.84	January 2013	51,050,983.77	April 2015	34,741,970.26
November 2010	66,351,599.53	February 2013	50,353,308.00	May 2015	34,229,242.35
December 2010	66,014,769.29	March 2013	49,663,511.29	June 2015	33,722,359.20
January 2011	65,653,592.95	April 2013	48,981,507.16	July 2015	33,221,256.35
February 2011	65,268,336.66	May 2013	48,307,210.08	August 2015	32,725,870.03
March 2011	64,859,291.67	June 2013	47,640,535.42	September 2015	32,236,137.18
April 2011	64,426,773.93	July 2013	46,981,399.48	October 2015	31,751,995.39
May 2011	63,971,123.79	August 2013	46,329,719.47	November 2015	31,273,382.96
June 2011	63,492,705.58	September 2013	45,685,413.48	December 2015	30,800,238.85
July 2011	62,991,907.11	October 2013	45,048,400.49	January 2016	30,332,502.67
August 2011	62,469,139.25	November 2013	44,418,600.37	February 2016	29,870,114.70
September 2011	61,924,835.35	December 2013	43,795,933.85	March 2016	29,413,015.85
October 2011	61,359,450.66	January 2014	43,180,322.50	April 2016	28,961,147.70
November 2011	60,773,461.73	February 2014	42,571,688.76	May 2016	28,514,452.43
December 2011	60,167,365.77	March 2014	41,969,955.91	June 2016	28,072,872.87
January 2012	59,541,679.92	April 2014	41,375,048.03	July 2016	27,636,352.46
February 2012	58,896,940.57	May 2014	40,786,890.06	August 2016	27,204,835.26
March 2012	58,233,702.56	June 2014	40,205,407.74	September 2016	26,778,265.93
April 2012	57,552,538.40	July 2014	39,630,527.59	October 2016	26,356,589.73
May 2012	56,854,037.45	August 2014	39,062,176.95	November 2016	25,939,752.54
June 2012	56,138,805.05	September 2014	38,500,283.96	December 2016	25,527,700.78

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2017	\$25,120,381.49	August 2021	\$10,063,427.77	March 2026	\$ 3,799,559.66
February 2017	24,717,742.28	September 2021	9,892,954.35	April 2026	3,729,902.19
March 2017	24,319,731.32	October 2021	9,725,183.37	May 2026	3,661,393.26
April 2017	23,926,772.83	November 2021	9,560,073.53	June 2026	3,594,014.90
May 2017	23,539,884.66	December 2021	9,397,584.16	July 2026	3,527,749.46
June 2017	23,158,975.48	January 2022	9,237,675.20	August 2026	3,462,579.52
July 2017	22,783,955.32	February 2022	9,080,307.18	September 2026	3,398,487.95
August 2017	22,414,735.54	March 2022	8,925,441.22	October 2026	3,335,457.87
September 2017	22,051,228.81	April 2022	8,773,039.04	November 2026	3,273,472.65
October 2017	21,693,349.09	May 2022	8,623,062.91	December 2026	3,212,515.91
November 2017	21,341,011.62	June 2022	8,475,475.67	January 2027	3,152,571.55
December 2017	20,994,132.90	July 2022	8,330,240.72	February 2027	3,093,623.66
January 2018	20,652,630.64	August 2022	8,187,322.01	March 2027	3,035,656.63
February 2018	20,316,423.81	September 2022	8,046,684.03	April 2027	2,978,655.04
March 2018	19,985,432.55	October 2022	7,908,291.79	May 2027	2,922,603.73
April 2018	19,659,578.19	November 2022	7,772,110.83	June 2027	2,867,487.76
May 2018	19,338,783.24	December 2022	7,638,107.22	July 2027	2,813,292.43
June 2018	19,022,971.34	January 2023	7,506,247.52	August 2027	2,760,003.25
July 2018	18,712,067.27	February 2023	7,376,498.80	September 2027	2,707,605.96
August 2018	18,405,996.93	March 2023	7,248,828.63	October 2027	2,656,086.50
September 2018	18,104,687.31	April 2023	7,123,205.04	November 2027	2,605,431.04
October 2018	17,808,066.49	May 2023	6,999,596.58	December 2027	2,555,625.96
November 2018	17,516,063.62	June 2023	6,877,972.23	January 2028	2,506,657.84
December 2018	17,228,608.89	July 2023	6,758,301.46	February 2028	2,458,513.47
January 2019	16,945,633.54	August 2023	6,640,554.21	March 2028	2,411,179.85
February 2019	16,667,069.81	September 2023	6,524,700.83	April 2028	2,364,644.15
March 2019	16,392,850.98	October 2023	6,410,712.16	May 2028	2,318,893.76
April 2019	16,122,911.28	November 2023	6,298,559.45	June 2028	2,273,916.26
May 2019	15,857,185.95	December 2023	6,188,214.39	July 2028	2,229,699.42
June 2019	15,595,611.18	January 2024	6,079,649.09	August 2028	2,186,231.18
July 2019	15,338,124.10	February 2024	5,972,836.10	September 2028	2,143,499.68
August 2019	15,084,662.79	March 2024	5,867,748.35	October 2028	2,101,493.24
September 2019	14,835,166.23	April 2024	5,764,359.21	November 2028	2,060,200.36
October 2019	14,589,574.34	May 2024	5,662,642.42	December 2028	2,019,609.70
November 2019	14,347,827.89	June 2024	5,562,572.14	January 2029	1,979,710.12
December 2019	14,109,868.57	July 2024	5,464,122.91	February 2029	1,940,490.62
January 2020	13,875,638.92	August 2024	5,367,269.65	March 2029	1,901,940.39
February 2020	13,645,082.33	September 2024	5,271,987.66	April 2029	1,864,048.79
March 2020	13,418,143.04	October 2024	5,178,252.61	May 2029	1,826,805.32
April 2020	13,194,766.12	November 2024	5,086,040.54	June 2029	1,790,199.66
May 2020	12,974,897.45	December 2024	4,995,327.85	July 2029	1,754,221.63
June 2020	12,758,483.73	January 2025	4,906,091.30	August 2029	1,718,861.23
July 2020	12,545,472.45	February 2025	4,818,307.98	September 2029	1,684,108.60
August 2020	12,335,811.86	March 2025	4,731,955.36	October 2029	1,649,954.02
September 2020	12,129,451.02	April 2025	4,647,011.23	November 2029	1,616,387.95
October 2020	11,926,339.71	May 2025	4,563,453.70	December 2029	1,583,400.96
November 2020	11,726,428.48	June 2025	4,481,261.24	January 2030	1,550,983.79
December 2020	11,529,668.63	July 2025	4,400,412.63	February 2030	1,519,127.31
January 2021	11,336,012.14	August 2025	4,320,886.97	March 2030	1,487,822.54
February 2021	11,145,411.76	September 2025	4,242,663.68	April 2030	1,457,060.64
March 2021	10,957,820.91	October 2025	4,165,722.48	May 2030	1,426,832.88
April 2021	10,773,193.72	November 2025	4,090,043.42	June 2030	1,397,130.71
May 2021	10,591,485.00	December 2025	4,015,606.82	July 2030	1,367,945.66
June 2021	10,412,650.22	January 2026	3,942,393.33	August 2030	1,339,269.42
July 2021	10,236,645.55	February 2026	3,870,383.87	September 2030	1,311,093.82

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2030	\$ 1,283,410.78	December 2033	\$ 528,110.96	February 2037	\$ 158,809.76
November 2030	1,256,212.37	January 2034	514,505.45	March 2037	152,395.05
December 2030	1,229,490.78	February 2034	501,154.60	April 2037	146,113.17
January 2031	1,203,238.32	March 2034	488,054.16	May 2037	139,961.84
February 2031	1,177,447.40	April 2034	475,199.98	June 2037	133,938.77
March 2031	1,152,110.58	May 2034	462,587.93	July 2037	128,041.74
April 2031	1,127,220.51	June 2034	450,213.98	August 2037	122,268.53
May 2031	1,102,769.95	July 2034	438,074.15	September 2037	116,617.00
June 2031	1,078,751.81	August 2034	426,164.52	October 2037	111,085.01
July 2031	1,055,159.06	September 2034	414,481.24	November 2037	105,670.47
August 2031	1,031,984.80	October 2034	403,020.51	December 2037	100,371.31
September 2031	1,009,222.26	November 2034	391,778.60	January 2038	95,185.51
October 2031	986,864.73	December 2034	380,751.83	February 2038	90,111.08
November 2031	964,905.64	January 2035	369,936.59	March 2038	85,146.05
December 2031	943,338.51	February 2035	359,329.32	April 2038	80,288.50
January 2032	922,156.95	March 2035	348,926.51	May 2038	75,536.51
February 2032	901,354.68	April 2035	338,724.71	June 2038	70,888.24
March 2032	880,925.52	May 2035	328,720.53	July 2038	66,341.83
April 2032	860,863.39	June 2035	318,910.64	August 2038	61,895.48
May 2032	841,162.28	July 2035	309,291.73	September 2038	57,547.41
June 2032	821,816.30	August 2035	299,860.58	October 2038	53,295.87
July 2032	802,819.64	September 2035	290,614.01	November 2038	49,139.13
August 2032	784,166.58	October 2035	281,548.87	December 2038	45,075.51
September 2032	765,851.49	November 2035	272,662.09	January 2039	41,103.34
October 2032	747,868.83	December 2035	263,950.63	February 2039	37,220.98
November 2032	730,213.14	January 2036	255,411.51	March 2039	33,426.82
December 2032	712,879.06	February 2036	247,041.78	April 2039	29,719.27
January 2033	695,861.30	March 2036	238,838.55	May 2039	26,096.77
February 2033	679,154.65	April 2036	230,798.98	June 2039	22,557.79
March 2033	662,753.99	May 2036	222,920.27	July 2039	19,100.82
April 2033	646,654.27	June 2036	215,199.66	August 2039	15,724.37
May 2033	630,850.54	July 2036	207,634.43	September 2039	12,426.99
June 2033	615,337.91	August 2036	200,221.92	October 2039	9,207.23
July 2033	600,111.56	September 2036	192,959.50	November 2039	6,063.68
August 2033	585,166.76	October 2036	185,844.59	December 2039	2,994.97
September 2033	570,498.86	November 2036	178,874.65	January 2040 and thereafter	0.00
October 2033	556,103.25	December 2036	172,047.16		
November 2033	541,975.43	January 2037	165,359.67		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$651,370,581



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2010-45

PROSPECTUS SUPPLEMENT



April 26, 2010
