

\$1,468,153,641



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-44

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PA	1	\$252,000,000	PAC	4.50%	FIX	31398PVW6	September 2039
NC(2)	1	20,000,000	PAC	3.50	FIX	31398PVX4	March 2038
NI(2)	1	4,444,444(3)	NTL	4.50	FIX/IO	31398PVY2	March 2038
VP(2)	1	7,509,342	PAC/AD	4.50	FIX	31398PVZ9	June 2021
ZP(2)	1	11,726,267	PAC	4.50	FIX/Z	31398PWA3	May 2040
HU	1	12,742,006	SCH	4.50	FIX	31398PWB1	December 2039
HV	1	6,089,454	SCH	4.50	FIX	31398PWC9	March 2040
SB	1	1,341,298	SCH	(4)	INV	31398PWD7	May 2040
HA	1	4,200,000	SUP	4.50	FIX	31398PWE5	December 2039
SJ	1	2,000,000	SUP	(4)	INV	31398PWF2	December 2039
SL	1	20,148,310	SUP	(4)	INV	31398PWG0	December 2039
SA	1	2,225,156	SUP	(4)	INV	31398PWK1	May 2040
HC	1	3,193,422	SUP	4.75	FIX	31398PWM7	May 2040
FA	1	32,847,639(5)	CPT	(4)	FLT	31398PWJ4	May 2040
ST	1	3,284,763(5)	CPT	(4)	INV	31398PWL9	May 2040
MO	1	542,381(5)	CPT	0.00	PO	31398PWH8	May 2040
QA	2	420,000,000	PAC/AD	4.50	FIX	31398PWN5	May 2040
CF	2	105,000,000	PAC/AD	(4)	FLT	31398PWP0	May 2040
CS	2	105,000,000(3)	NTL	(4)	INV/IO	31398PWQ8	May 2040
Z	2	86,664,060	SUP	5.00	FIX/Z	31398PWR6	May 2040
BA	3	67,457,407	SEQ	4.50	FIX	31398PWS4	January 2037
BC	3	21,000,000	SEQ	4.50	FIX	31398PWT2	May 2040
LA	4	200,000,000	SEQ/AD	4.25	FIX	31398PWU9	August 2038
LF	4	20,000,000	SEQ/AD	(4)	FLT	31398PWW7	August 2038
LS	4	20,000,000(3)	NTL	(4)	INV/IO	31398PWW5	August 2038
LZ	4	8,547,660	SEQ	4.50	FIX/Z	31398PWX3	May 2040
PG(2)	5	77,512,000	PAC	3.50	FIX	31398PWX1	April 2035
IP(2)	5	23,253,600(3)	NTL	5.00	FIX/IO	31398PWZ8	April 2035
PL	5	21,402,000	PAC	5.00	FIX	31398PXA2	February 2038
PV(2)	5	8,741,000	PAC/AD	5.00	FIX	31398PXB0	May 2021
PZ(2)	5	12,045,000	PAC	5.00	FIX/Z	31398PXC8	May 2040
KA	5	2,339,000	PAC/AD	5.00	FIX	31398PXD6	May 2040
KZ	5	7,000,000	SUP	5.00	FIX/Z	31398PXE4	November 2037
FG	5	25,491,666	SUP/AD	(4)	FLT	31398PXF1	May 2040
SG	5	5,098,334	SUP/AD	(4)	INV	31398PXG9	May 2040
ZG	5	5,476	SUP	5.00	FIX/Z	31398PXH7	May 2040
R		0	NPR	0	NPR	31398PXJ3	May 2040
RL		0	NPR	0	NPR	31398PXX0	May 2040

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.
(4) Based on LIBOR.
(5) These classes consist of multiple payment components as further described on page S-8.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The BN, PB, PK, PN, PQ and PM Classes are the RCR Classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2010.

Carefully consider the risk factors on page S-10 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578).
mbstradesupport@us.nomura.com

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide us with funding under specified conditions. Under the Stock Purchase Agreement, as amended through December 2009, Treasury’s Commitment is currently the greater of (i) \$200 billion or (ii) \$200 billion plus the cumulative amount of our net worth deficit (the amount by which our total liabilities exceed our total assets) as of the end of any and each calendar quarter in 2010, 2011 and 2012, less any positive net worth as of December 31, 2012. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae on a fully diluted basis. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. We are required to pay a quarterly commitment fee, beginning on March 31, 2011. The amount of the commitment fee will be determined by the mutual agreement of Treasury and Fannie Mae on or before December 31, 2010, and will be reset every five years. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2009 (the “2009 Form 10-K”) which is incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. Through March 31, 2010, we had received a total of \$75.2 billion from Treasury under the Commitment. If we have a negative net worth as of the end of future fiscal quarters, we expect that the Acting Director of FHFA will request additional funds from Treasury under the Stock Purchase Agreement to eliminate the net worth deficit. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. The aggregate liquidation preference of the Senior Preferred Stock, including the initial liquidation preference of \$1.0 billion, is \$76.2 billion, and the annualized dividend on the Senior Preferred Stock, based on the 10% dividend rate, is \$7.6 billion. If we do not pay the dividend quarterly and in cash, the dividend rate would increase to 12% annually, and the unpaid dividend would accrue and be added to the liquidation preference of the Senior Preferred Stock.

The Stock Purchase Agreement and the Warrant contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2009 Form 10-K, include prohibitions on the following activities unless we have prior written consent from Treasury: the issuance of equity securities (except in limited instances), the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), and the issuance of subordinated debt securities. The covenants also limit the amount of debt securities that we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement is intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of April 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS

Group 1, Group 2, Group 3, Group 4 and Group 5

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$379,850,038	4.50%	4.75% to 7.00%	241 to 360
Group 2 MBS	\$611,664,060	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS	\$ 88,457,407	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$228,547,660	4.50%	4.75% to 7.00%	241 to 360
Group 5 MBS	\$159,634,476	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$379,850,038	360	349	10	4.95%
Group 2 MBS	\$611,664,060	360	352	8	5.37%
Group 3 MBS	\$ 88,457,407	360	292	60	5.34%
Group 4 MBS	\$228,547,660	360	292	60	5.34%
Group 5 MBS	\$159,634,476	360	297	56	5.67%

The actual remaining terms to maturity, loan ages and interest rates of most the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on April 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
SB	12.89995%	13.50%	0.00%	13.5% – (3 × LIBOR)
SJ	7.30000%	7.50%	3.00%	7.5% – LIBOR
SL	7.30000%	7.50%	3.00%	7.5% – LIBOR
SA	12.89995%	13.50%	0.00%	13.5% – (3 × LIBOR)
FA	1.45000%	6.50%	1.25%	LIBOR + 125 basis points
ST	7.50000%	7.50%	0.00%	52.5% – (10 × LIBOR)
CF	0.65000%	7.00%	0.45%	LIBOR + 45 basis points
CS	6.35000%	6.55%	0.00%	6.55% – LIBOR
LF	0.74900%	7.00%	0.50%	LIBOR + 50 basis points
LS	6.25100%	6.50%	0.00%	6.5% – LIBOR
FG	1.54863%	6.00%	1.30%	LIBOR + 130 basis points
SG	22.25685%	23.50%	0.00%	23.5% – (5 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
NI	22.22222% of the NC Class
CS	100% of the CF Class
LS	100% of the LF Class
IP	30% of the PG Class

Components

The FA, ST and MO Classes are each made up of multiple payment components. Each component will have the original principal balance, principal type and interest type as set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
FA1	\$ 4,023,876	SCH	FLT
FA2	\$22,148,321	SUP	FLT
FA3	\$ 6,675,442	SUP	FLT
ST1	\$ 402,387	SCH	INV
ST2	\$ 2,214,832	SUP	INV
ST3	\$ 667,544	SUP	INV
MO1	\$ 44,705	SCH	PO
MO2	\$ 246,098	SUP	PO
MO3	\$ 251,578	SUP	PO

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>133%</u>	<u>170%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
PA	16.8	6.6	6.2	6.2	6.2	6.2	6.1	3.4	1.8	1.2
NC, NI and BN	15.7	5.6	5.2	5.2	5.2	5.2	5.1	2.9	1.6	1.1
VP	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.2	3.2	2.0
ZP	26.3	19.2	19.2	19.2	19.2	19.2	19.6	11.3	5.3	2.8
HU	27.0	13.3	8.9	5.6	4.1	3.5	2.8	1.3	0.7	0.5
HV	27.4	15.9	14.0	13.4	13.4	10.6	4.3	1.5	0.8	0.5
SB	27.6	21.5	21.5	21.5	21.5	22.1	5.1	1.6	0.8	0.6
HA, SJ and SL	28.7	21.0	17.6	15.0	6.6	1.6	1.3	0.6	0.3	0.2
SA and HC	29.8	27.6	26.9	26.4	23.7	4.1	2.9	1.2	0.6	0.4
PB	26.3	19.2	19.2	19.2	19.2	19.2	19.6	10.8	4.9	2.6
FA and ST	28.8	22.4	20.0	18.1	11.9	4.6	2.1	0.8	0.4	0.3
MO	29.1	24.1	22.3	20.8	15.8	4.4	2.4	0.9	0.5	0.3

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1600%</u>	<u>2400%</u>
QA, CF and CS	14.4	7.0	5.6	5.6	5.6	3.7	2.4	1.2	0.8
Z	26.9	20.5	15.6	8.0	2.2	0.9	0.5	0.2	0.2

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>224%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>				
BA.....	17.3	6.1	3.3	2.5	1.5	0.8				
BC.....	28.4	18.7	13.0	10.4	6.4	3.6				
<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>				
LA, LF and LS	18.4	8.0	4.8	3.7	2.3	1.3				
LZ.....	29.2	21.9	17.8	15.3	10.2	6.0				
<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>130%</u>	<u>200%</u>	<u>272%</u>	<u>275%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
PG, IP, PK, PN and PQ ...	13.7	3.5	3.0	3.0	3.0	3.0	3.0	1.9	0.8	0.3
PL.....	23.2	9.1	8.0	8.0	8.0	8.0	8.0	4.4	1.8	0.7
PV.....	6.0	6.0	5.9	5.9	5.9	5.9	5.9	4.5	2.2	1.0
PZ.....	25.6	14.0	13.9	13.9	13.9	13.9	13.9	8.6	3.7	1.5
KA	5.3	5.3	5.3	5.1	5.1	5.1	3.2	1.0	0.4	0.2
KZ.....	27.1	13.3	9.8	9.4	0.5	0.3	0.3	0.1	0.1	0.1
FG and SG	28.8	19.4	17.7	17.3	9.2	2.2	2.1	0.6	0.2	0.1
ZG.....	30.0	24.7	24.7	24.7	24.7	7.3	5.4	1.2	0.4	0.2
PM	25.6	13.9	13.7	13.7	13.7	13.7	13.7	7.9	3.3	1.3

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 1 MBS and Group 2 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their

mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes and Group 2 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-

Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS” and “Group 5 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . .	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools underlying the Group 1 MBS and Group 2 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1 MBS and Group 2 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4 and Group 5—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Class as a delay Class solely for the purpose of facilitating trading.

Accrual Classes. The ZP, Z, LZ, PZ, KZ and ZG Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The ZP Accrual Amount to VP until retired, and thereafter to ZP.

} Accretion
Directed
Class and
Accrual Class

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group II to its Scheduled Balance.
3. To HA, MO2, FA2, SJ, SL and ST2, pro rata, until retired.
4. To MO3, FA3, SA, ST3 and HC, pro rata until retired.
5. To Aggregate Group II to zero.
6. To Aggregate Group I to zero.

} PAC Group

} Scheduled
Group

} Support
Classes and
Components

} Scheduled
Group

} PAC Group

The “ZP Accrual Amount” is any interest then accrued and added to the principal balance of the ZP Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the PA, VP, ZP and NC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- 91.7783360757% to PA, VP and ZP, in that order, until retired, and
- 8.2216639243% to NC, VP and ZP, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the HU, HV and SB Classes and the MO1, FA1 and ST1 Components. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

- first*, to HU and HV, in that order, until retired; and
- second*, to MO1, FA1, SB and ST1, pro rata, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes and Components included in Aggregate Group II.

For purposes of calculating the principal payments they receive, the MO, FA and ST Classes consist of multiple payment components having the designations and original principal balances specified in this prospectus supplement under “Summary—Components.” The payment characteristics of the MO, FA and ST Classes will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

- *Group 2*

The Z Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to Z.

} Accretion
Directed/PAC
Group and
Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. } PAC Group
2. To Z until retired. } Support Class
3. To Aggregate Group III to zero. } PAC Group

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group III” consists of the QA and CF Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to QA and CF, pro rata, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 3*

The Group 3 Principal Distribution Amount to BA and BC, in that order, until retired. } Sequential Pay Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The LZ Accrual Amount to LA and LF, pro rata, until retired, and thereafter to LZ. } Accretion Directed Classes and Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To LA and LF, pro rata, until retired. } Sequential Pay Classes
2. To LZ until retired.

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The PZ Accrual Amount to PV, until retired, and thereafter to PZ. } Accretion Directed Class and Accrual Class

The KZ Accrual Amount to KA to its Planned Balance, and thereafter to KZ. } Accretion Directed/PAC Class and Accrual Class

The ZG Accrual Amount to FG and SG, pro rata, until retired, and thereafter to ZG. } Accretion Directed Classes and Accrual Class

The Group 5 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } PAC Group and Class
2. To KA to its Planned Balance.
3. To KZ until retired. } Support Classes
4. To FG and SG, pro rata, until retired.
5. To ZG until retired.

6. To KA until retired.

7. To Aggregate Group IV to zero.

} PAC Class
and Group

The “PZ Accrual Amount” is any interest then accrued and added to the principal balance of the PZ Class.

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “ZG Accrual Amount” is any interest then accrued and added to the principal balance of the ZG Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group IV” consists of the PG, PL, PV and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to PG, PL, PV and PZ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4 and Group 5—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes and Components included in the Aggregate Groups. However, those Classes and Components are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes and Components included in the Aggregate Groups, we expect that the effective ranges for those

Classes and Components would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Class</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 120% and 250% PSA	(1)
Aggregate Group II Scheduled Balances	Between 133% and 225% PSA	(2)
Aggregate Group III Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group IV Planned Balances	Between 125% and 275% PSA	Between 125% and 275% PSA
KA Class Planned Balances	Between 130% and 272% PSA	Between 130% and 272% PSA

- (1) The Planned Balances for Aggregate Group I have been structured between 120% and 250% PSA, but only hold between 138% and 208% PSA.
 (2) The Scheduled Balances for Aggregate Group II have been structured between 133% and 225% PSA, but do not hold at any constant PSA rate.

The Aggregate Groups listed above consist of the following Classes and Components:

- Aggregate Group I . . . PA, NC, VP and ZP
- Aggregate Group II . . HU, HV, SB, MO1, FA1 and ST1
- Aggregate Group III. . QA and CF
- Aggregate Group IV. . PG, PL, PV and PZ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various constant PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or Scheduled Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group or Class to its scheduled balance each month if prepayments do not occur at a constant PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Class might not be reduced to their schedule balances each month even if the related Mortgage Loans prepay at a constant PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of an Aggregate Group or a Class that has scheduled balances will be supported by one or more other Classes. When the supporting Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the CS and LS Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SB	75.000%
SJ	96.875%
SL	96.875%
SA	76.750%
ST	97.000%
CS	11.500%
LS	13.250%
SG	98.000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>133%</u>	<u>170%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
0.1%	18.4%	18.4%	18.4%	18.4%	18.4%	18.4%	22.3%	36.6%	56.9%	77.3%
0.2%	17.9%	18.0%	18.0%	18.0%	18.0%	18.0%	21.9%	36.2%	56.5%	76.9%
2.2%	9.8%	9.9%	9.9%	9.9%	9.9%	9.9%	14.3%	28.6%	48.8%	69.0%
4.5%	1.3%	1.4%	1.4%	1.4%	1.4%	1.4%	6.0%	20.2%	40.1%	60.1%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>133%</u>	<u>170%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
0.1%	7.8%	7.8%	7.9%	7.9%	8.3%	9.8%	10.2%	13.3%	19.1%	24.9%
0.2%	7.7%	7.7%	7.8%	7.8%	8.2%	9.7%	10.1%	13.3%	19.0%	24.9%
2.2%	5.6%	5.6%	5.7%	5.7%	6.1%	7.7%	8.1%	11.4%	17.3%	23.4%
4.5%	3.2%	3.2%	3.3%	3.3%	3.7%	5.4%	5.8%	9.2%	15.4%	21.7%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>133%</u>	<u>170%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
0.1%	7.8%	7.8%	7.9%	7.9%	8.3%	9.8%	10.2%	13.3%	19.1%	24.9%
0.2%	7.7%	7.7%	7.8%	7.8%	8.2%	9.7%	10.1%	13.3%	19.0%	24.9%
2.2%	5.6%	5.6%	5.7%	5.7%	6.1%	7.7%	8.1%	11.4%	17.3%	23.4%
4.5%	3.2%	3.2%	3.3%	3.3%	3.7%	5.4%	5.8%	9.2%	15.4%	21.7%

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%
0.1%	17.9%	17.9%	17.9%	17.9%	17.9%	22.9%	25.6%	41.6%	68.8%	100.3%
0.2%	17.5%	17.5%	17.5%	17.5%	17.5%	22.5%	25.3%	41.2%	68.4%	99.9%
2.2%	9.4%	9.5%	9.5%	9.5%	9.6%	15.1%	17.9%	33.7%	60.8%	92.0%
4.5%	1.0%	1.0%	1.0%	1.1%	1.2%	6.8%	9.6%	25.4%	52.1%	83.1%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%
0.1%	7.9%	7.9%	7.9%	8.0%	8.1%	8.7%	9.3%	11.7%	15.4%	19.2%
0.2%	7.9%	7.9%	7.9%	8.0%	8.1%	8.7%	9.3%	11.7%	15.4%	19.2%
2.2%	7.9%	7.9%	7.9%	8.0%	8.1%	8.7%	9.3%	11.7%	15.4%	19.2%
4.2%	7.9%	7.9%	7.9%	8.0%	8.1%	8.7%	9.3%	11.7%	15.4%	19.2%
6.2%	0.1%	0.2%	0.2%	0.2%	0.3%	0.8%	1.7%	4.4%	8.7%	13.1%
7.0%	0.1%	0.2%	0.2%	0.2%	0.3%	0.8%	1.7%	4.4%	8.7%	13.1%

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	250%	300%	500%	800%	1600%	2400%	
0.10%	55.9%	52.3%	46.7%	46.7%	46.7%	38.3%	20.6%	(39.7)%	*	
0.20%	54.9%	51.2%	45.6%	45.6%	45.6%	37.1%	19.4%	(41.0)%	*	
2.20%	34.1%	30.2%	24.7%	24.7%	24.7%	14.7%	(4.2)%	(67.9)%	*	
4.20%	13.2%	8.9%	3.9%	3.9%	3.9%	(7.7)%	(28.0)%	(97.8)%	*	
6.55%	*	*	*	*	*	*	*	*	*	

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	225%	300%	500%	800%	
0.120%	46.0%	42.1%	31.6%	24.8%	4.5%	(33.0)%	
0.249%	44.9%	40.9%	30.5%	23.7%	3.4%	(34.1)%	
2.249%	27.6%	23.7%	13.5%	6.6%	(14.1)%	(52.0)%	
4.249%	10.0%	6.2%	(4.6)%	(12.0)%	(34.3)%	(73.4)%	
6.500%	*	*	*	*	*	*	

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>130%</u>	<u>200%</u>	<u>272%</u>	<u>275%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
0.12000%	24.5%	24.5%	24.5%	24.5%	24.7%	25.4%	25.4%	27.8%	34.9%	47.6%
0.24863%	23.8%	23.8%	23.8%	23.8%	24.0%	24.7%	24.7%	27.2%	34.4%	47.4%
2.24863%	13.0%	13.0%	13.0%	13.0%	13.2%	14.1%	14.2%	17.4%	26.8%	43.8%
4.24863%	2.5%	2.5%	2.5%	2.5%	2.7%	3.9%	4.0%	7.9%	19.3%	40.3%
4.70000%	0.2%	0.2%	0.2%	0.2%	0.4%	1.6%	1.7%	5.8%	17.6%	39.5%

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
MO	42.8125%

Sensitivity of the MO Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>133%</u>	<u>170%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	3.2%	3.6%	4.0%	4.4%	6.9%	32.5%	45.2%	129.0%	328.7%	650.3%

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
NI	477%
IP	361%

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
NI	13.50%
IP	12.25%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the NI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>133%</u>	<u>170%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	25.9%	19.8%	18.4%	18.2%	18.2%	18.2%	17.9%	(2.1)%	(52.0)%	(96.3)%

Sensitivity of the IP Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>130%</u>	<u>200%</u>	<u>272%</u>	<u>275%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	27.5%	15.5%	8.7%	8.7%	8.7%	8.7%	8.7%	(22.8)%	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.00%
Group 2 MBS	360 months	7.50%
Group 3 MBS	360 months	7.00%
Group 4 MBS	360 months	7.00%
Group 5 MBS	360 months	7.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant PSA level*.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	PA Class										NC, NI† and BN Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	94	94	94	94	94	94	94	85	61	98	93	93	93	93	93	93	93	93	83
April 2012	97	84	84	84	84	84	84	75	34	4	97	82	82	82	82	82	82	71	25	0
April 2013	95	75	74	73	73	73	73	49	9	0	95	72	70	70	70	70	70	43	0	0
April 2014	94	66	64	63	63	63	63	32	*	0	93	62	59	59	59	59	59	23	0	0
April 2015	92	58	55	54	54	54	54	20	0	0	91	52	49	48	48	48	48	10	0	0
April 2016	90	50	46	46	46	46	45	12	0	0	89	44	39	39	39	39	38	*	0	0
April 2017	88	43	39	38	38	38	36	6	0	0	86	36	31	30	30	30	28	0	0	0
April 2018	85	36	31	30	30	30	29	2	0	0	84	28	23	21	21	21	20	0	0	0
April 2019	83	30	25	24	24	24	23	0	0	0	81	21	15	14	14	14	13	0	0	0
April 2020	80	24	19	19	19	19	18	0	0	0	78	14	8	8	8	8	7	0	0	0
April 2021	78	18	14	14	14	14	14	0	0	0	75	8	3	3	3	3	2	0	0	0
April 2022	75	13	10	10	10	10	10	0	0	0	71	2	0	0	0	0	0	0	0	0
April 2023	71	8	7	7	7	7	7	0	0	0	68	0	0	0	0	0	0	0	0	0
April 2024	68	5	5	5	5	5	5	0	0	0	64	0	0	0	0	0	0	0	0	0
April 2025	64	3	3	3	3	3	3	0	0	0	59	0	0	0	0	0	0	0	0	0
April 2026	60	1	1	1	1	1	1	0	0	0	55	0	0	0	0	0	0	0	0	0
April 2027	56	0	0	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0	0	0
April 2028	51	0	0	0	0	0	0	0	0	0	45	0	0	0	0	0	0	0	0	0
April 2029	46	0	0	0	0	0	0	0	0	0	39	0	0	0	0	0	0	0	0	0
April 2030	41	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0
April 2031	35	0	0	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0
April 2032	29	0	0	0	0	0	0	0	0	0	20	0	0	0	0	0	0	0	0	0
April 2033	23	0	0	0	0	0	0	0	0	0	13	0	0	0	0	0	0	0	0	0
April 2034	16	0	0	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0	0
April 2035	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.8	6.6	6.2	6.2	6.2	6.2	6.1	3.4	1.8	1.2	15.7	5.6	5.2	5.2	5.2	5.2	5.1	2.9	1.6	1.1

Date	VP Class										ZP Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	93	93	93	93	93	93	93	93	93	93	105	105	105	105	105	105	105	105	105	105
April 2012	85	85	85	85	85	85	85	85	85	64	109	109	109	109	109	109	109	109	109	109
April 2013	77	77	77	77	77	77	77	77	72	0	114	114	114	114	114	114	114	114	114	24
April 2014	69	69	69	69	69	69	69	69	35	0	120	120	120	120	120	120	120	120	120	2
April 2015	61	61	61	61	61	61	61	61	0	0	125	125	125	125	125	125	125	125	56	*
April 2016	52	52	52	52	52	52	52	52	0	0	131	131	131	131	131	131	131	131	22	*
April 2017	42	42	42	42	42	42	42	27	0	0	137	137	137	137	137	137	137	137	9	*
April 2018	32	32	32	32	32	32	32	5	0	0	143	143	143	143	143	143	143	143	3	*
April 2019	22	22	22	22	22	22	22	0	0	0	150	150	150	150	150	150	150	133	1	*
April 2020	11	11	11	11	11	11	11	0	0	0	157	157	157	157	157	157	157	90	1	*
April 2021	*	*	*	*	*	*	*	0	0	0	164	164	164	164	164	164	164	61	*	0
April 2022	0	0	0	0	0	0	0	0	0	0	164	164	162	162	162	162	161	41	*	0
April 2023	0	0	0	0	0	0	0	0	0	0	164	158	156	156	156	156	156	28	*	0
April 2024	0	0	0	0	0	0	0	0	0	0	164	151	151	151	151	151	151	19	*	0
April 2025	0	0	0	0	0	0	0	0	0	0	164	147	147	147	147	147	147	12	*	0
April 2026	0	0	0	0	0	0	0	0	0	0	164	144	144	144	144	144	144	8	*	0
April 2027	0	0	0	0	0	0	0	0	0	0	164	131	131	131	131	131	132	5	*	0
April 2028	0	0	0	0	0	0	0	0	0	0	164	103	103	103	103	103	105	4	*	0
April 2029	0	0	0	0	0	0	0	0	0	0	164	80	80	80	80	80	83	2	*	0
April 2030	0	0	0	0	0	0	0	0	0	0	164	61	61	61	61	61	65	2	*	0
April 2031	0	0	0	0	0	0	0	0	0	0	164	45	45	45	45	45	50	1	*	0
April 2032	0	0	0	0	0	0	0	0	0	0	164	33	33	33	33	33	38	1	*	0
April 2033	0	0	0	0	0	0	0	0	0	0	164	23	23	23	23	23	29	*	*	0
April 2034	0	0	0	0	0	0	0	0	0	0	164	14	14	14	14	14	21	*	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	158	8	8	8	8	8	15	*	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	142	3	3	3	3	3	10	*	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	*	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	*	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.2	3.2	2.0	26.3	19.2	19.2	19.2	19.2	19.2	19.6	11.3	5.3	2.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HU Class										HV Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	93	90	90	90	90	90	90	0	0	100	100	100	100	100	100	100	100	0	0
April 2012	100	92	75	74	74	74	74	0	0	0	100	100	100	100	100	100	100	0	0	0
April 2013	100	92	74	61	57	57	57	0	0	0	100	100	100	100	100	100	100	0	0	0
April 2014	100	92	74	53	42	42	0	0	0	0	100	100	100	100	100	100	94	0	0	0
April 2015	100	92	74	47	31	31	0	0	0	0	100	100	100	100	100	100	0	0	0	0
April 2016	100	92	74	43	23	2	0	0	0	0	100	100	100	100	100	0	0	0	0	0
April 2017	100	92	74	41	17	0	0	0	0	0	100	100	100	100	100	67	0	0	0	0
April 2018	100	92	74	41	13	0	0	0	0	0	100	100	100	100	100	60	0	0	0	0
April 2019	100	92	74	35	8	0	0	0	0	0	100	100	100	100	100	60	0	0	0	0
April 2020	100	92	74	20	2	0	0	0	0	0	100	100	100	100	100	59	0	0	0	0
April 2021	100	92	54	0	0	0	0	0	0	0	100	100	100	92	88	53	0	0	0	0
April 2022	100	92	23	0	0	0	0	0	0	0	100	100	100	72	72	44	0	0	0	0
April 2023	100	92	0	0	0	0	0	0	0	0	100	100	74	55	55	34	0	0	0	0
April 2024	100	63	0	0	0	0	0	0	0	0	100	100	39	39	39	23	0	0	0	0
April 2025	100	17	0	0	0	0	0	0	0	0	100	100	24	24	24	12	0	0	0	0
April 2026	100	0	0	0	0	0	0	0	0	0	100	35	9	9	9	2	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2037	47	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	13.3	8.9	5.6	4.1	3.5	2.8	1.3	0.7	0.5	27.4	15.9	14.0	13.4	13.4	10.6	4.3	1.5	0.8	0.5

Date	SB, MO1, FA1 and ST1 Classes										HA, SJ, SL, MO2, FA2 and ST2 Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	0	0	100	100	96	92	83	70	64	3	0	0
April 2012	100	100	100	100	100	100	100	0	0	0	100	100	93	85	63	31	16	0	0	0
April 2013	100	100	100	100	100	100	100	0	0	0	100	100	93	85	53	5	0	0	0	0
April 2014	100	100	100	100	100	100	100	0	0	0	100	100	93	85	45	0	0	0	0	0
April 2015	100	100	100	100	100	100	54	0	0	0	100	100	93	85	40	0	0	0	0	0
April 2016	100	100	100	100	100	100	0	0	0	0	100	100	93	85	37	0	0	0	0	0
April 2017	100	100	100	100	100	100	0	0	0	0	100	100	93	85	36	0	0	0	0	0
April 2018	100	100	100	100	100	100	0	0	0	0	100	100	93	85	35	0	0	0	0	0
April 2019	100	100	100	100	100	100	0	0	0	0	100	100	93	85	35	0	0	0	0	0
April 2020	100	100	100	100	100	100	0	0	0	0	100	100	93	85	33	0	0	0	0	0
April 2021	100	100	100	100	100	100	0	0	0	0	100	100	93	85	31	0	0	0	0	0
April 2022	100	100	100	100	100	100	0	0	0	0	100	100	93	80	28	0	0	0	0	0
April 2023	100	100	100	100	100	100	0	0	0	0	100	100	93	74	24	0	0	0	0	0
April 2024	100	100	100	100	100	100	0	0	0	0	100	100	87	67	20	0	0	0	0	0
April 2025	100	100	100	100	100	100	0	0	0	0	100	100	79	60	16	0	0	0	0	0
April 2026	100	100	100	100	100	100	0	0	0	0	100	100	71	53	12	0	0	0	0	0
April 2027	100	95	95	95	95	91	0	0	0	0	100	92	62	45	8	0	0	0	0	0
April 2028	100	82	82	82	82	80	0	0	0	0	100	81	53	38	5	0	0	0	0	0
April 2029	100	70	70	70	70	71	0	0	0	0	100	71	45	31	1	0	0	0	0	0
April 2030	100	59	59	59	59	62	0	0	0	0	100	60	36	24	0	0	0	0	0	0
April 2031	100	49	49	49	49	54	0	0	0	0	100	49	28	17	0	0	0	0	0	0
April 2032	100	40	40	40	40	47	0	0	0	0	100	39	20	11	0	0	0	0	0	0
April 2033	100	33	33	33	33	40	0	0	0	0	100	29	13	5	0	0	0	0	0	0
April 2034	100	26	26	26	26	35	0	0	0	0	100	19	6	0	0	0	0	0	0	0
April 2035	100	21	21	21	21	29	0	0	0	0	100	10	0	0	0	0	0	0	0	0
April 2036	100	16	16	16	16	24	0	0	0	0	100	1	0	0	0	0	0	0	0	0
April 2037	100	10	10	10	10	18	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2038	*	*	*	*	*	8	0	0	0	0	85	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	1	0	0	0	0	32	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	21.5	21.5	21.5	21.5	22.1	5.1	1.6	0.8	0.6	28.7	21.0	17.6	15.0	6.6	1.6	1.3	0.6	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	MO3, FA3, SA, ST3 and HC Classes										PB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0
April 2012	100	100	100	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	100	100	100	100	100	40	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	100	100	100	100	51	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	100	100	100	100	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	100	100	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	100	100	100	100	90	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	100	100	100	100	77	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	100	100	100	100	65	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	100	100	100	100	54	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	100	100	100	96	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	100	100	96	75	34	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	100	100	71	55	25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	100	68	47	37	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	100	36	25	20	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	100	3	2	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.6	26.9	26.4	23.7	4.1	2.9	1.2	0.6	0.4	26.3	19.2	19.2	19.2	19.2	19.2	19.6	10.8	4.9	2.6

Date	FA and ST Classes										MO Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%	0%	100%	120%	133%	170%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	97	95	89	80	76	35	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	100	100	95	90	75	53	44	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	100	95	90	68	36	20	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	100	95	90	63	23	12	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	100	95	90	60	13	7	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	100	95	90	58	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	100	95	90	57	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	100	95	90	56	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	100	95	90	56	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	100	95	90	55	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	100	95	90	53	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	100	95	87	51	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	100	95	82	49	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	100	100	92	78	46	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	100	100	86	73	44	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	100	100	80	68	41	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	100	94	74	63	38	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	100	85	66	56	33	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	100	76	59	50	29	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	100	68	52	44	25	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	100	60	45	38	22	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	100	51	39	33	18	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	100	44	33	28	15	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	100	36	27	23	12	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	100	29	22	18	9	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	100	23	16	13	7	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	100	15	11	9	5	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	78	7	5	4	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	42	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	22.4	20.0	18.1	11.9	4.6	2.1	0.8	0.4	0.3	29.1	24.1	22.3	20.8	15.8	4.4	2.4	0.9	0.5	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	QA, CF and CS† Classes									Z Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	200%	250%	300%	500%	800%	1600%	2400%	0%	100%	200%	250%	300%	500%	800%	1600%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	94	92	92	92	92	88	60	28	105	105	100	90	80	39	0	0	0
April 2012	96	86	79	79	79	71	50	7	0	110	110	100	75	50	0	0	0	0
April 2013	94	77	66	66	66	49	26	*	0	116	116	100	62	25	0	0	0	0
April 2014	92	69	55	55	55	34	13	*	0	122	122	100	54	11	0	0	0	0
April 2015	89	61	45	45	45	23	7	*	0	128	128	100	49	3	0	0	0	0
April 2016	86	53	36	36	36	16	3	*	0	135	135	100	46	*	0	0	0	0
April 2017	84	46	29	29	29	11	2	0	0	142	142	99	45	*	0	0	0	0
April 2018	81	39	23	23	23	7	1	0	0	149	149	96	43	*	0	0	0	0
April 2019	77	32	19	19	19	5	*	0	0	157	157	90	39	*	0	0	0	0
April 2020	74	26	15	15	15	3	*	0	0	165	165	84	36	*	0	0	0	0
April 2021	70	20	12	12	12	2	*	0	0	173	173	77	32	*	0	0	0	0
April 2022	66	14	9	9	9	2	*	0	0	182	182	70	29	*	0	0	0	0
April 2023	62	8	7	7	7	1	*	0	0	191	191	62	25	*	0	0	0	0
April 2024	58	6	6	6	6	1	*	0	0	201	183	55	22	*	0	0	0	0
April 2025	53	5	5	5	5	*	*	0	0	211	169	49	19	*	0	0	0	0
April 2026	48	4	4	4	4	*	*	0	0	222	154	42	16	*	0	0	0	0
April 2027	42	3	3	3	3	*	*	0	0	234	140	36	13	*	0	0	0	0
April 2028	37	2	2	2	2	*	*	0	0	246	126	31	11	*	0	0	0	0
April 2029	30	2	2	2	2	*	*	0	0	258	112	26	9	*	0	0	0	0
April 2030	24	1	1	1	1	*	*	0	0	271	98	22	8	*	0	0	0	0
April 2031	17	1	1	1	1	*	*	0	0	285	85	18	6	*	0	0	0	0
April 2032	9	1	1	1	1	*	*	0	0	300	73	15	5	*	0	0	0	0
April 2033	1	1	1	1	1	*	*	0	0	315	61	12	4	*	0	0	0	0
April 2034	*	*	*	*	*	*	*	0	0	283	50	9	3	*	0	0	0	0
April 2035	*	*	*	*	*	*	*	0	0	245	39	7	2	*	0	0	0	0
April 2036	*	*	*	*	*	*	*	0	0	203	29	5	1	*	0	0	0	0
April 2037	*	*	*	*	*	*	0	0	0	158	20	3	1	*	0	0	0	0
April 2038	*	*	*	*	*	*	0	0	0	109	11	2	*	*	0	0	0	0
April 2039	*	*	*	*	*	*	0	0	0	57	3	*	*	*	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.4	7.0	5.6	5.6	5.6	3.7	2.4	1.2	0.8	26.9	20.5	15.6	8.0	2.2	0.9	0.5	0.2	0.2

Date	BA Class					BC Class					LA, LF and LS† Classes							
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption							
	0%	100%	224%	300%	500%	800%	0%	100%	224%	300%	500%	800%	0%	100%	225%	300%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	90	80	74	59	36	100	100	100	100	100	100	99	92	84	79	67	49
April 2012	97	80	63	53	30	3	100	100	100	100	100	100	97	84	70	63	44	23
April 2013	96	71	48	36	11	0	100	100	100	100	100	55	96	76	58	49	29	9
April 2014	94	62	36	23	0	0	100	100	100	100	92	28	95	69	48	38	18	2
April 2015	92	54	25	12	0	0	100	100	100	100	63	14	93	63	40	29	11	0
April 2016	90	47	16	3	0	0	100	100	100	100	43	7	91	56	32	22	5	0
April 2017	88	39	8	0	0	0	100	100	100	87	29	4	89	51	26	16	2	0
April 2018	86	33	2	0	0	0	100	100	100	69	19	2	87	45	20	11	0	0
April 2019	84	27	0	0	0	0	100	100	88	54	13	1	85	40	16	8	0	0
April 2020	81	21	0	0	0	0	100	100	73	43	9	*	83	35	12	4	0	0
April 2021	79	15	0	0	0	0	100	100	60	33	6	*	81	30	8	2	0	0
April 2022	76	10	0	0	0	0	100	100	49	26	4	*	78	26	5	0	0	0
April 2023	73	5	0	0	0	0	100	100	40	20	3	*	75	22	3	0	0	0
April 2024	69	1	0	0	0	0	100	100	33	15	2	*	72	18	1	0	0	0
April 2025	66	0	0	0	0	0	100	90	26	12	1	*	69	15	0	0	0	0
April 2026	62	0	0	0	0	0	100	77	21	9	1	*	66	11	0	0	0	0
April 2027	58	0	0	0	0	0	100	65	16	6	*	*	62	8	0	0	0	0
April 2028	54	0	0	0	0	0	100	55	12	5	*	*	58	5	0	0	0	0
April 2029	49	0	0	0	0	0	100	44	9	3	*	*	54	2	0	0	0	0
April 2030	44	0	0	0	0	0	100	35	7	2	*	*	50	0	0	0	0	0
April 2031	39	0	0	0	0	0	100	26	5	1	*	*	45	0	0	0	0	0
April 2032	33	0	0	0	0	0	100	17	3	1	*	*	40	0	0	0	0	0
April 2033	27	0	0	0	0	0	100	10	1	*	*	*	35	0	0	0	0	0
April 2034	20	0	0	0	0	0	100	2	*	*	*	*	29	0	0	0	0	0
April 2035	13	0	0	0	0	0	100	0	0	0	0	0	23	0	0	0	0	0
April 2036	5	0	0	0	0	0	100	0	0	0	0	0	16	0	0	0	0	0
April 2037	0	0	0	0	0	0	91	0	0	0	0	0	9	0	0	0	0	0
April 2038	0	0	0	0	0	0	63	0	0	0	0	0	2	0	0	0	0	0
April 2039	0	0	0	0	0	0	32	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.3	6.1	3.3	2.5	1.5	0.8	28.4	18.7	13.0	10.4	6.4	3.6	18.4	8.0	4.8	3.7	2.3	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LZ Class						PG, IP†, PK, PN and PQ Classes									
	PSA Prepayment Assumption						PSA Prepayment Assumption									
	0%	100%	225%	300%	500%	800%	0%	100%	125%	130%	200%	272%	275%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	98	84	81	81	81	81	81	81	26	0
April 2012	109	109	109	109	109	109	96	69	63	63	63	63	63	43	0	0
April 2013	114	114	114	114	114	114	94	55	47	47	47	47	47	12	0	0
April 2014	120	120	120	120	120	120	91	41	32	32	32	32	32	0	0	0
April 2015	125	125	125	125	125	90	89	29	19	19	19	19	19	0	0	0
April 2016	131	131	131	131	131	45	86	17	6	6	6	6	6	0	0	0
April 2017	137	137	137	137	137	23	83	6	0	0	0	0	0	0	0	0
April 2018	143	143	143	143	123	11	80	0	0	0	0	0	0	0	0	0
April 2019	150	150	150	150	83	6	77	0	0	0	0	0	0	0	0	0
April 2020	157	157	157	157	56	3	73	0	0	0	0	0	0	0	0	0
April 2021	164	164	164	164	37	1	69	0	0	0	0	0	0	0	0	0
April 2022	171	171	171	164	25	1	64	0	0	0	0	0	0	0	0	0
April 2023	179	179	179	126	16	*	60	0	0	0	0	0	0	0	0	0
April 2024	188	188	188	97	11	*	55	0	0	0	0	0	0	0	0	0
April 2025	196	196	164	73	7	*	49	0	0	0	0	0	0	0	0	0
April 2026	205	205	130	55	4	*	44	0	0	0	0	0	0	0	0	0
April 2027	215	215	101	41	3	*	37	0	0	0	0	0	0	0	0	0
April 2028	224	224	77	30	2	*	31	0	0	0	0	0	0	0	0	0
April 2029	235	235	58	21	1	*	23	0	0	0	0	0	0	0	0	0
April 2030	246	220	42	14	1	*	15	0	0	0	0	0	0	0	0	0
April 2031	257	163	28	9	*	*	7	0	0	0	0	0	0	0	0	0
April 2032	269	110	18	5	*	*	0	0	0	0	0	0	0	0	0	0
April 2033	281	61	9	3	*	*	0	0	0	0	0	0	0	0	0	0
April 2034	294	15	2	1	*	*	0	0	0	0	0	0	0	0	0	0
April 2035	307	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	321	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	336	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	352	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	206	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	21.9	17.8	15.3	10.2	6.0	13.7	3.5	3.0	3.0	3.0	3.0	3.0	1.9	0.8	0.3

Date	PL Class										PV Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	130%	200%	272%	275%	500%	1000%	1500%	0%	100%	125%	130%	200%	272%	275%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	0	93	93	93	93	93	93	93	93	93	34
April 2012	100	100	100	100	100	100	100	100	18	0	86	86	86	86	86	86	86	86	86	0
April 2013	100	100	100	100	100	100	100	100	0	0	78	78	78	78	78	78	78	78	78	0
April 2014	100	100	100	100	100	100	100	67	0	0	70	70	70	70	70	70	70	70	0	0
April 2015	100	100	100	100	100	100	100	15	0	0	61	61	61	61	61	61	61	61	0	0
April 2016	100	100	100	100	100	100	100	0	0	0	52	52	52	52	52	52	52	1	0	0
April 2017	100	100	80	80	80	80	80	0	0	0	42	42	42	42	42	42	42	0	0	0
April 2018	100	86	46	46	46	46	46	0	0	0	32	32	32	32	32	32	32	0	0	0
April 2019	100	51	18	18	18	18	18	0	0	0	22	22	22	22	22	22	22	0	0	0
April 2020	100	18	0	0	0	0	0	0	0	0	11	11	0	0	0	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	92	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	56	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	9.1	8.0	8.0	8.0	8.0	8.0	4.4	1.8	0.7	6.0	6.0	5.9	5.9	5.9	5.9	5.9	4.5	2.2	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PZ Class										KA† Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	130%	200%	272%	275%	500%	1000%	1500%	0%	100%	125%	130%	200%	272%	275%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	105	105	105	105	85	85	85	79	79	79	79	79	0	0
April 2012	110	110	110	110	110	110	110	110	110	13	69	69	69	62	62	62	62	0	0	0
April 2013	116	116	116	116	116	116	116	116	80	1	52	52	52	50	50	50	50	0	0	0
April 2014	122	122	122	122	122	122	122	122	31	*	40	40	40	40	40	40	40	0	0	0
April 2015	128	128	128	128	128	128	128	128	12	*	32	32	32	32	32	32	32	0	0	0
April 2016	135	135	135	135	135	135	135	135	5	*	27	27	27	27	27	27	5	0	0	0
April 2017	142	142	142	142	142	142	92	2	*	25	25	25	25	25	25	25	*	0	0	0
April 2018	149	149	149	149	149	149	62	1	*	23	23	23	23	23	23	23	*	0	0	0
April 2019	157	157	157	157	157	157	42	*	*	21	21	21	21	21	21	21	*	0	0	0
April 2020	165	165	164	164	164	164	28	*	0	18	18	18	18	18	18	18	*	0	0	0
April 2021	173	150	131	131	131	131	19	*	0	16	16	16	16	16	16	16	*	0	0	0
April 2022	173	104	104	104	104	104	13	*	0	14	14	14	14	14	14	*	0	0	0	
April 2023	173	82	82	82	82	82	8	*	0	12	12	12	12	12	12	12	*	0	0	0
April 2024	173	64	64	64	64	64	5	*	0	10	10	10	10	10	10	*	0	0	0	
April 2025	173	50	50	50	50	50	4	*	0	8	8	8	8	8	8	*	0	0	0	
April 2026	173	38	38	38	38	38	2	*	0	7	7	7	7	7	7	*	0	0	0	
April 2027	173	29	29	29	29	29	1	*	0	6	6	6	6	6	6	*	0	0	0	
April 2028	173	22	22	22	22	22	1	*	0	4	4	4	4	4	4	*	0	0	0	
April 2029	173	16	16	16	16	16	1	*	0	3	3	3	3	3	3	*	0	0	0	
April 2030	173	11	11	11	11	11	*	*	0	3	3	3	3	3	3	*	0	0	0	
April 2031	173	8	8	8	8	8	*	*	0	2	2	2	2	2	2	*	0	0	0	
April 2032	173	5	5	5	5	5	*	0	0	1	1	1	1	1	1	*	0	0	0	
April 2033	173	3	3	3	3	3	*	0	0	1	1	1	1	1	1	*	0	0	0	
April 2034	173	1	1	1	1	1	*	0	0	*	*	*	*	*	*	*	0	0	0	
April 2035	131	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2036	52	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	25.6	14.0	13.9	13.9	13.9	13.9	13.9	8.6	3.7	1.5	5.3	5.3	5.3	5.1	5.1	5.1	3.2	1.0	0.4	0.2

Date	KZ Class										FG and SG Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	130%	200%	272%	275%	500%	1000%	1500%	0%	100%	125%	130%	200%	272%	275%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	100	6	0	0	0	0	0	100	100	100	100	100	79	78	9	0	0
April 2012	110	110	110	100	0	0	0	0	0	0	100	100	100	100	85	48	46	0	0	0
April 2013	116	116	116	100	0	0	0	0	0	0	100	100	100	100	73	26	24	0	0	0
April 2014	120	120	120	100	0	0	0	0	0	0	100	100	100	100	64	12	10	0	0	0
April 2015	123	123	123	100	0	0	0	0	0	0	100	100	100	100	58	4	2	0	0	0
April 2016	124	124	124	100	0	0	0	0	0	0	100	100	100	100	55	*	0	0	0	0
April 2017	125	125	123	98	0	0	0	0	0	0	100	100	100	100	53	0	0	0	0	0
April 2018	126	126	111	85	0	0	0	0	0	0	100	100	100	100	51	0	0	0	0	0
April 2019	127	127	89	63	0	0	0	0	0	0	100	100	100	100	47	0	0	0	0	0
April 2020	127	127	60	35	0	0	0	0	0	0	100	100	100	100	43	0	0	0	0	0
April 2021	128	128	27	2	0	0	0	0	0	0	100	100	100	100	39	0	0	0	0	0
April 2022	129	120	0	0	0	0	0	0	0	0	100	100	98	92	35	0	0	0	0	0
April 2023	129	75	0	0	0	0	0	0	0	0	100	100	89	84	31	0	0	0	0	0
April 2024	130	29	0	0	0	0	0	0	0	0	100	100	80	75	27	0	0	0	0	0
April 2025	131	0	0	0	0	0	0	0	0	0	100	96	71	67	23	0	0	0	0	0
April 2026	131	0	0	0	0	0	0	0	0	0	100	85	62	58	19	0	0	0	0	0
April 2027	132	0	0	0	0	0	0	0	0	0	100	74	53	50	16	0	0	0	0	0
April 2028	132	0	0	0	0	0	0	0	0	0	100	63	45	42	13	0	0	0	0	0
April 2029	132	0	0	0	0	0	0	0	0	0	100	53	37	35	10	0	0	0	0	0
April 2030	133	0	0	0	0	0	0	0	0	0	100	43	30	27	8	0	0	0	0	0
April 2031	133	0	0	0	0	0	0	0	0	0	100	33	23	21	6	0	0	0	0	0
April 2032	133	0	0	0	0	0	0	0	0	0	100	24	16	15	4	0	0	0	0	0
April 2033	133	0	0	0	0	0	0	0	0	0	100	15	10	9	2	0	0	0	0	0
April 2034	133	0	0	0	0	0	0	0	0	0	100	6	4	4	1	0	0	0	0	0
April 2035	133	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2036	133	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2037	76	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	81	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	13.3	9.8	9.4	0.5	0.3	0.3	0.1	0.1	0.1	28.8	19.4	17.7	17.3	9.2	2.2	2.1	0.6	0.2	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZG Class										PM Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	130%	200%	272%	275%	500%	1000%	1500%	0%	100%	125%	130%	200%	272%	275%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	105	105	105	0	0	0	0	0	0	0	0	0	0	75
April 2012	110	110	110	110	110	110	110	110	0	0	0	0	0	0	0	0	0	0	0	7
April 2013	116	116	116	116	116	116	116	116	0	0	0	0	0	0	0	0	0	0	0	46
April 2014	122	122	122	122	122	122	122	122	0	0	0	0	0	0	0	0	0	0	0	18
April 2015	128	128	128	128	128	128	128	128	0	0	0	0	0	0	0	0	0	0	0	7
April 2016	135	135	135	135	135	135	0	0	0	0	0	0	0	0	0	0	0	0	0	78
April 2017	142	142	142	142	142	7	0	0	0	0	0	0	0	0	0	0	0	0	0	53
April 2018	149	149	149	149	149	7	0	0	0	0	0	0	0	0	0	0	0	0	0	36
April 2019	157	157	157	157	157	7	0	0	0	0	0	0	0	0	0	0	0	0	0	24
April 2020	165	165	165	165	165	7	0	0	0	0	0	0	0	0	0	0	0	0	0	16
April 2021	173	173	173	173	173	7	0	0	0	0	0	0	0	0	0	0	0	0	0	11
April 2022	182	182	182	182	182	7	0	0	0	0	0	0	0	0	0	0	0	0	0	7
April 2023	191	191	191	191	191	7	0	0	0	0	0	0	0	0	0	0	0	0	0	5
April 2024	201	201	201	201	201	7	0	0	0	0	0	0	0	0	0	0	0	0	0	3
April 2025	211	211	211	211	211	7	0	0	0	0	0	0	0	0	0	0	0	0	0	2
April 2026	222	222	222	222	222	7	0	0	0	0	0	0	0	0	0	0	0	0	0	1
April 2027	234	234	234	234	234	7	0	0	0	0	0	0	0	0	0	0	0	0	0	1
April 2028	246	246	246	246	246	7	0	0	0	0	0	0	0	0	0	0	0	0	0	1
April 2029	258	258	258	258	258	7	0	0	0	0	0	0	0	0	0	0	0	0	0	9
April 2030	271	271	271	271	271	7	0	0	0	0	0	0	0	0	0	0	0	0	0	7
April 2031	285	285	285	285	285	7	0	0	0	0	0	0	0	0	0	0	0	0	0	4
April 2032	300	300	300	300	300	7	0	0	0	0	0	0	0	0	0	0	0	0	0	3
April 2033	315	315	315	315	315	7	0	0	0	0	0	0	0	0	0	0	0	0	0	2
April 2034	331	331	331	331	331	7	0	0	0	0	0	0	0	0	0	0	0	0	0	1
April 2035	348	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	366	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	385	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	404	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	425	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	24.7	24.7	24.7	24.7	7.3	5.4	1.2	0.4	0.2	25.6	13.9	13.7	13.7	13.7	13.7	13.7	7.9	3.3	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and

disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class, the Accrual Classes and the SA and SB Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	170% PSA
2	250% PSA
3	224% PSA
4	225% PSA
5	200% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

For taxable years beginning after December 31, 2012, certain non-corporate beneficial owners will be subject to an increased rate of tax on some or all of their “net investment income,” which generally will include interest, original issue discount and market discount realized on a Regular Certificate, and any net gain recognized upon a disposition of a Regular Certificate. You should consult your tax advisor regarding the applicability of this tax in respect of your Regular Certificates.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International, Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
NC	\$20,000,000	BN	\$20,000,000	PAC	4.5%	FIX	31398PXL8	March 2038
NI	4,444,444(3)							
Recombination 2								
VP	7,509,342	PB(4)	19,235,609	PAC	4.5	FIX	31398PXM6	May 2040
ZP	11,726,267							
Recombination 3								
PG	77,512,000	PK	77,512,000	PAC	5.0	FIX	31398PPX9	April 2035
IP	23,253,600(3)							
Recombination 4								
PG	77,512,000	PN	77,512,000	PAC	4.0	FIX	31398PXX7	April 2035
IP	7,751,200(3)							
Recombination 5								
PG	77,512,000	PQ	77,512,000	PAC	4.5	FIX	31398PXR5	April 2035
IP	15,502,400(3)							
Recombination 6								
PV	8,741,000	PM(5)	20,786,000	PAC	5.0	FIX	31398PXN4	May 2040
PZ	12,045,000							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional principal balances are calculated.

(4) Principal payments on the REMIC Certificates in Recombination 2 from the ZP Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

(5) Principal payments on the REMIC Certificates in Recombination 6 from the PZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$291,235,609.00	September 2014	\$179,741,228.05	February 2019	\$ 85,168,712.18
May 2010	290,160,778.19	October 2014	177,612,276.75	March 2019	83,807,365.65
June 2010	289,017,098.56	November 2014	175,497,511.43	April 2019	82,466,240.91
July 2010	287,804,928.35	December 2014	173,396,841.99	May 2019	81,145,048.04
August 2010	286,524,669.46	January 2015	171,310,178.92	June 2019	79,843,501.20
September 2010	285,176,767.23	February 2015	169,237,433.23	July 2019	78,561,318.57
October 2010	283,761,710.13	March 2015	167,178,516.52	August 2019	77,298,222.26
November 2010	282,280,029.49	April 2015	165,133,340.91	September 2019	76,053,938.31
December 2010	280,732,299.03	May 2015	163,101,819.11	October 2019	74,828,196.58
January 2011	279,119,134.54	June 2015	161,083,864.34	November 2019	73,620,730.75
February 2011	277,441,193.36	July 2015	159,079,390.38	December 2019	72,431,278.22
March 2011	275,699,173.89	August 2015	157,088,311.54	January 2020	71,259,580.09
April 2011	273,893,815.04	September 2015	155,110,542.69	February 2020	70,105,381.09
May 2011	272,025,895.64	October 2015	153,145,999.20	March 2020	68,968,429.55
June 2011	270,096,233.79	November 2015	151,194,597.00	April 2020	67,848,477.33
July 2011	268,105,686.23	December 2015	149,256,252.51	May 2020	66,745,279.77
August 2011	266,055,147.54	January 2016	147,330,882.71	June 2020	65,658,595.68
September 2011	263,946,032.40	February 2016	145,418,405.07	July 2020	64,588,187.23
October 2011	261,779,298.78	March 2016	143,518,737.61	August 2020	63,533,819.95
November 2011	259,558,733.42	April 2016	141,631,798.83	September 2020	62,495,262.68
December 2011	257,289,634.46	May 2016	139,757,507.75	October 2020	61,472,287.49
January 2012	254,972,912.09	June 2016	137,895,783.90	November 2020	60,464,669.68
February 2012	252,611,730.51	July 2016	136,046,547.33	December 2020	59,472,187.71
March 2012	250,220,684.47	August 2016	134,209,718.55	January 2021	58,494,623.15
April 2012	247,800,623.78	September 2016	132,385,218.61	February 2021	57,531,760.65
May 2012	245,352,228.62	October 2016	130,572,969.03	March 2021	56,583,387.91
June 2012	242,876,199.68	November 2016	128,772,891.82	April 2021	55,649,295.60
July 2012	240,375,503.86	December 2016	126,984,909.49	May 2021	54,729,277.36
August 2012	237,850,950.60	January 2017	125,208,945.03	June 2021	53,823,129.72
September 2012	235,336,346.10	February 2017	123,444,921.91	July 2021	52,930,652.09
October 2012	232,838,373.83	March 2017	121,692,764.09	August 2021	52,051,646.72
November 2012	230,356,928.38	April 2017	119,952,395.98	September 2021	51,185,918.64
December 2012	227,891,905.04	May 2017	118,223,742.50	October 2021	50,333,275.62
January 2013	225,443,199.72	June 2017	116,506,729.01	November 2021	49,493,528.17
February 2013	223,010,709.00	July 2017	114,801,281.35	December 2021	48,666,489.45
March 2013	220,594,330.10	August 2017	113,107,325.82	January 2022	47,851,975.26
April 2013	218,193,960.89	September 2017	111,424,789.19	February 2022	47,049,804.03
May 2013	215,809,499.85	October 2017	109,753,598.68	March 2022	46,259,796.73
June 2013	213,440,846.15	November 2017	108,093,681.96	April 2022	45,481,776.85
July 2013	211,087,899.52	December 2017	106,444,967.17	May 2022	44,715,570.41
August 2013	208,750,560.39	January 2018	104,807,382.89	June 2022	43,961,005.87
September 2013	206,428,729.74	February 2018	103,180,858.14	July 2022	43,217,914.10
October 2013	204,122,309.23	March 2018	101,565,322.41	August 2022	42,486,128.39
November 2013	201,831,201.11	April 2018	99,961,180.27	September 2022	41,765,484.38
December 2013	199,555,308.23	May 2018	98,380,734.26	October 2022	41,055,820.03
January 2014	197,294,534.06	June 2018	96,823,645.79	November 2022	40,356,975.59
February 2014	195,048,782.67	July 2018	95,289,580.99	December 2022	39,668,793.59
March 2014	192,817,958.75	August 2018	93,778,210.69	January 2023	38,991,118.78
April 2014	190,601,967.54	September 2018	92,289,210.32	February 2023	38,323,798.09
May 2014	188,400,714.93	October 2018	90,822,259.86	March 2023	37,666,680.66
June 2014	186,214,107.35	November 2018	89,377,043.75	April 2023	37,019,617.72
July 2014	184,042,051.83	December 2018	87,953,250.89	May 2023	36,382,462.66
August 2014	181,884,456.00	January 2019	86,550,574.52	June 2023	35,755,070.91

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2023	\$ 35,137,299.96	February 2028	\$ 12,549,054.26	September 2032	\$ 3,307,054.04
August 2023	34,529,009.33	March 2028	12,294,617.46	October 2032	3,206,732.23
September 2023	33,930,060.52	April 2028	12,044,294.02	November 2032	3,108,171.51
October 2023	33,340,317.02	May 2028	11,798,022.13	December 2032	3,011,344.32
November 2023	32,759,644.22	June 2028	11,555,740.89	January 2033	2,916,223.53
December 2023	32,187,909.47	July 2028	11,317,390.25	February 2033	2,822,782.40
January 2024	31,624,981.96	August 2028	11,082,911.06	March 2033	2,730,994.58
February 2024	31,070,732.75	September 2028	10,852,245.00	April 2033	2,640,834.12
March 2024	30,525,034.76	October 2028	10,625,334.61	May 2033	2,552,275.45
April 2024	29,987,762.69	November 2028	10,402,123.24	June 2033	2,465,293.39
May 2024	29,458,793.01	December 2028	10,182,555.09	July 2033	2,379,863.10
June 2024	28,938,003.99	January 2029	9,966,575.14	August 2033	2,295,960.15
July 2024	28,425,275.58	February 2029	9,754,129.17	September 2033	2,213,560.44
August 2024	27,920,489.49	March 2029	9,545,163.76	October 2033	2,132,640.24
September 2024	27,423,529.06	April 2029	9,339,626.26	November 2033	2,053,176.17
October 2024	26,934,279.35	May 2029	9,137,464.76	December 2033	1,975,145.21
November 2024	26,452,627.00	June 2029	8,938,628.14	January 2034	1,898,524.65
December 2024	25,978,460.31	July 2029	8,743,065.99	February 2034	1,823,292.15
January 2025	25,511,669.14	August 2029	8,550,728.65	March 2034	1,749,425.69
February 2025	25,052,144.95	September 2029	8,361,567.17	April 2034	1,676,903.57
March 2025	24,599,780.71	October 2029	8,175,533.31	May 2034	1,609,452.18
April 2025	24,154,470.95	November 2029	7,992,579.54	June 2034	1,543,217.23
May 2025	23,716,111.69	December 2029	7,812,659.01	July 2034	1,478,179.45
June 2025	23,284,600.43	January 2030	7,635,725.57	August 2034	1,414,319.88
July 2025	22,859,836.15	February 2030	7,461,733.71	September 2034	1,351,619.81
August 2025	22,441,719.25	March 2030	7,290,638.61	October 2034	1,290,060.84
September 2025	22,030,151.57	April 2030	7,122,396.09	November 2034	1,229,624.84
October 2025	21,625,036.34	May 2030	6,956,962.61	December 2034	1,170,293.92
November 2025	21,226,278.19	June 2030	6,794,295.28	January 2035	1,112,050.48
December 2025	20,833,783.09	July 2030	6,634,351.81	February 2035	1,054,877.20
January 2026	20,447,458.38	August 2030	6,477,090.55	March 2035	998,756.98
February 2026	20,067,212.70	September 2030	6,322,470.44	April 2035	943,673.00
March 2026	19,692,956.01	October 2030	6,170,451.03	May 2035	889,608.68
April 2026	19,324,599.57	November 2030	6,020,992.45	June 2035	836,547.70
May 2026	18,962,055.89	December 2030	5,874,055.43	July 2035	784,473.96
June 2026	18,605,238.74	January 2031	5,729,601.25	August 2035	733,371.64
July 2026	18,254,063.14	February 2031	5,587,591.78	September 2035	683,225.12
August 2026	17,908,445.29	March 2031	5,447,989.43	October 2035	634,019.03
September 2026	17,568,302.64	April 2031	5,310,757.16	November 2035	585,738.22
October 2026	17,233,553.78	May 2031	5,175,858.48	December 2035	538,367.80
November 2026	16,904,118.50	June 2031	5,043,257.43	January 2036	491,893.05
December 2026	16,579,917.73	July 2031	4,912,918.58	February 2036	446,299.52
January 2027	16,260,873.52	August 2031	4,784,807.01	March 2036	401,572.94
February 2027	15,946,909.05	September 2031	4,658,888.33	April 2036	357,699.29
March 2027	15,637,948.62	October 2031	4,535,128.63	May 2036	314,664.73
April 2027	15,333,917.60	November 2031	4,413,494.52	June 2036	272,455.64
May 2027	15,034,742.42	December 2031	4,293,953.08	July 2036	231,058.60
June 2027	14,740,350.60	January 2032	4,176,471.88	August 2036	190,460.42
July 2027	14,450,670.67	February 2032	4,061,018.98	September 2036	150,648.06
August 2027	14,165,632.21	March 2032	3,947,562.90	October 2036	111,608.72
September 2027	13,885,165.81	April 2032	3,836,072.61	November 2036	73,329.77
October 2027	13,609,203.04	May 2032	3,726,517.56	December 2036	35,798.78
November 2027	13,337,676.48	June 2032	3,618,867.63	January 2037 and thereafter	0.00
December 2027	13,070,519.68	July 2032	3,513,093.14		
January 2028	12,807,667.12	August 2032	3,409,164.88		

Aggregate Group II Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$24,643,726.00	November 2014	\$16,449,663.52	June 2019	\$12,822,370.19
May 2010	24,579,214.12	December 2014	16,336,460.92	July 2019	12,756,375.62
June 2010	24,507,595.71	January 2015	16,225,790.32	August 2019	12,689,291.15
July 2010	24,428,920.73	February 2015	16,117,623.01	September 2019	12,621,160.26
August 2010	24,343,248.95	March 2015	16,011,930.50	October 2019	12,552,025.53
September 2010	24,250,649.87	April 2015	15,908,684.58	November 2019	12,481,928.53
October 2010	24,151,202.67	May 2015	15,807,857.30	December 2019	12,410,909.96
November 2010	24,044,996.06	June 2015	15,709,420.96	January 2020	12,339,009.57
December 2010	23,932,128.28	July 2015	15,613,348.14	February 2020	12,266,266.22
January 2011	23,812,706.90	August 2015	15,519,611.67	March 2020	12,192,717.90
February 2011	23,686,848.73	September 2015	15,428,184.60	April 2020	12,118,401.72
March 2011	23,554,679.63	October 2015	15,339,040.28	May 2020	12,043,353.96
April 2011	23,416,334.42	November 2015	15,252,152.26	June 2020	11,967,610.06
May 2011	23,271,956.60	December 2015	15,167,494.38	July 2020	11,891,204.64
June 2011	23,121,698.26	January 2016	15,085,040.70	August 2020	11,814,171.54
July 2011	22,965,719.77	February 2016	15,004,765.54	September 2020	11,736,543.78
August 2011	22,804,189.66	March 2016	14,926,643.42	October 2020	11,658,353.65
September 2011	22,637,336.38	April 2016	14,850,649.15	November 2020	11,579,632.64
October 2011	22,465,341.86	May 2016	14,776,757.75	December 2020	11,500,411.53
November 2011	22,288,694.78	June 2016	14,704,944.48	January 2021	11,420,720.37
December 2011	22,108,042.18	July 2016	14,635,184.81	February 2021	11,340,588.47
January 2012	21,923,556.17	August 2016	14,567,454.48	March 2021	11,260,044.46
February 2012	21,735,651.54	September 2016	14,501,729.43	April 2021	11,179,116.29
March 2012	21,545,954.21	October 2016	14,437,985.84	May 2021	11,097,831.22
April 2012	21,354,605.06	November 2016	14,376,200.12	June 2021	11,016,215.84
May 2012	21,161,728.62	December 2016	14,316,348.87	July 2021	10,934,296.12
June 2012	20,967,453.46	January 2017	14,258,408.95	August 2021	10,852,097.37
July 2012	20,772,149.02	February 2017	14,202,357.42	September 2021	10,769,644.27
August 2012	20,575,954.03	March 2017	14,148,171.54	October 2021	10,686,960.91
September 2012	20,382,485.03	April 2017	14,095,828.84	November 2021	10,604,070.76
October 2012	20,192,433.41	May 2017	14,045,306.99	December 2021	10,520,996.72
November 2012	20,005,762.35	June 2017	13,996,583.94	January 2022	10,437,761.11
December 2012	19,822,435.33	July 2017	13,949,637.79	February 2022	10,354,385.65
January 2013	19,642,416.16	August 2017	13,904,446.90	March 2022	10,270,891.54
February 2013	19,465,668.99	September 2017	13,860,989.80	April 2022	10,187,299.43
March 2013	19,292,158.30	October 2017	13,819,245.23	May 2022	10,103,629.43
April 2013	19,121,848.87	November 2017	13,779,192.17	June 2022	10,019,901.11
May 2013	18,954,705.83	December 2017	13,740,809.74	July 2022	9,936,133.56
June 2013	18,790,694.60	January 2018	13,704,077.30	August 2022	9,852,345.35
July 2013	18,629,780.95	February 2018	13,668,974.40	September 2022	9,768,554.55
August 2013	18,471,930.91	March 2018	13,635,480.77	October 2022	9,684,778.75
September 2013	18,317,110.88	April 2018	13,603,101.70	November 2022	9,601,035.08
October 2013	18,165,287.52	May 2018	13,559,445.11	December 2022	9,517,340.18
November 2013	18,016,427.82	June 2018	13,512,052.81	January 2023	9,433,710.25
December 2013	17,870,499.06	July 2018	13,462,908.40	February 2023	9,350,161.05
January 2014	17,727,468.84	August 2018	13,412,069.72	March 2023	9,266,707.89
February 2014	17,587,305.03	September 2018	13,359,593.34	April 2023	9,183,365.65
March 2014	17,449,975.79	October 2018	13,305,534.67	May 2023	9,100,148.80
April 2014	17,315,449.62	November 2018	13,249,947.94	June 2023	9,017,071.38
May 2014	17,183,695.26	December 2018	13,192,886.19	July 2023	8,934,147.06
June 2014	17,054,681.75	January 2019	13,134,401.32	August 2023	8,851,389.09
July 2014	16,928,378.45	February 2019	13,074,544.14	September 2023	8,768,810.32
August 2014	16,804,754.94	March 2019	13,013,364.35	October 2023	8,686,423.25
September 2014	16,683,781.12	April 2019	12,950,910.56	November 2023	8,604,240.01
October 2014	16,565,427.16	May 2019	12,887,230.33	December 2023	8,522,272.32

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
January 2024	\$ 8,440,531.59	August 2028	\$ 4,507,961.83	March 2033	\$ 1,937,968.39
February 2024	8,359,028.89	September 2028	4,448,887.38	April 2033	1,903,164.47
March 2024	8,277,774.88	October 2028	4,390,288.55	May 2033	1,868,744.58
April 2024	8,196,779.95	November 2028	4,332,165.20	June 2033	1,834,706.23
May 2024	8,116,054.15	December 2028	4,274,517.10	July 2033	1,801,046.90
June 2024	8,035,607.18	January 2029	4,217,343.93	August 2033	1,767,764.05
July 2024	7,955,448.47	February 2029	4,160,645.28	September 2033	1,734,855.17
August 2024	7,875,587.09	March 2029	4,104,420.68	October 2033	1,702,317.72
September 2024	7,796,031.87	April 2029	4,048,669.54	November 2033	1,670,149.15
October 2024	7,716,791.26	May 2029	3,993,391.23	December 2033	1,638,346.89
November 2024	7,637,873.52	June 2029	3,938,585.03	January 2034	1,606,908.41
December 2024	7,559,286.56	July 2029	3,884,250.13	February 2034	1,575,831.12
January 2025	7,481,038.03	August 2029	3,830,385.67	March 2034	1,545,112.47
February 2025	7,403,135.31	September 2029	3,776,990.71	April 2034	1,514,749.88
March 2025	7,325,585.52	October 2029	3,724,064.26	May 2034	1,486,704.34
April 2025	7,248,395.52	November 2029	3,671,605.23	June 2034	1,458,981.39
May 2025	7,171,571.92	December 2029	3,619,612.49	July 2034	1,431,578.70
June 2025	7,095,121.06	January 2030	3,568,084.84	August 2034	1,404,493.93
July 2025	7,019,049.06	February 2030	3,517,021.04	September 2034	1,377,724.74
August 2025	6,943,361.79	March 2030	3,466,419.75	October 2034	1,351,268.81
September 2025	6,868,064.90	April 2030	3,416,279.61	November 2034	1,325,123.76
October 2025	6,793,163.81	May 2030	3,366,599.20	December 2034	1,299,287.29
November 2025	6,718,663.70	June 2030	3,317,377.03	January 2035	1,273,757.06
December 2025	6,644,569.55	July 2030	3,268,611.58	February 2035	1,248,530.69
January 2026	6,570,886.12	August 2030	3,220,301.25	March 2035	1,223,605.88
February 2026	6,497,617.98	September 2030	3,172,444.43	April 2035	1,198,980.28
March 2026	6,424,769.48	October 2030	3,125,039.43	May 2035	1,174,651.55
April 2026	6,352,344.75	November 2030	3,078,084.55	June 2035	1,150,617.37
May 2026	6,280,347.78	December 2030	3,031,578.00	July 2035	1,126,875.41
June 2026	6,208,782.32	January 2031	2,985,518.00	August 2035	1,103,423.32
July 2026	6,137,651.96	February 2031	2,939,902.69	September 2035	1,080,258.80
August 2026	6,066,960.12	March 2031	2,894,730.17	October 2035	1,057,379.53
September 2026	5,996,710.00	April 2031	2,849,998.55	November 2035	1,034,783.18
October 2026	5,926,904.69	May 2031	2,805,705.84	December 2035	1,012,467.44
November 2026	5,857,547.04	June 2031	2,761,850.07	January 2036	990,430.01
December 2026	5,788,639.77	July 2031	2,718,429.19	February 2036	968,668.58
January 2027	5,720,185.47	August 2031	2,675,441.16	March 2036	947,180.87
February 2027	5,652,186.54	September 2031	2,632,883.86	April 2036	925,964.57
March 2027	5,584,645.20	October 2031	2,590,755.20	May 2036	905,017.40
April 2027	5,517,563.56	November 2031	2,549,053.00	June 2036	884,337.08
May 2027	5,450,943.58	December 2031	2,507,775.10	July 2036	863,921.36
June 2027	5,384,787.07	January 2032	2,466,919.29	August 2036	843,767.93
July 2027	5,319,095.69	February 2032	2,426,483.34	September 2036	823,874.57
August 2027	5,253,870.99	March 2032	2,386,464.99	October 2036	804,239.00
September 2027	5,189,114.35	April 2032	2,346,861.97	November 2036	784,859.00
October 2027	5,124,827.07	May 2032	2,307,671.97	December 2036	765,732.31
November 2027	5,061,010.29	June 2032	2,268,892.67	January 2037	745,860.22
December 2027	4,997,665.00	July 2032	2,230,521.75	February 2037	691,161.87
January 2028	4,934,792.15	August 2032	2,192,556.82	March 2037	637,421.96
February 2028	4,872,392.49	September 2032	2,154,995.50	April 2037	584,626.58
March 2028	4,810,466.71	October 2032	2,117,835.42	May 2037	532,762.01
April 2028	4,749,015.36	November 2032	2,081,074.15	June 2037	481,814.73
May 2028	4,688,038.91	December 2032	2,044,709.26	July 2037	431,771.39
June 2028	4,627,537.69	January 2033	2,008,738.31	August 2037	382,618.80
July 2028	4,567,511.95	February 2033	1,973,158.84	September 2037	334,343.98

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
October 2037	\$ 286,934.11	January 2038	\$ 149,768.50	April 2038	\$ 19,942.08
November 2037	240,376.53	February 2038	105,693.59	May 2038 and thereafter	0.00
December 2037	194,658.76	March 2038	62,422.06		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$525,000,000.00	March 2014	\$291,817,339.04	February 2018	\$127,566,628.63
May 2010	522,057,577.89	April 2014	287,225,297.46	March 2018	125,214,904.95
June 2010	519,273,000.42	May 2014	282,685,478.11	April 2018	122,904,866.32
July 2010	516,287,160.17	June 2014	278,197,305.64	May 2018	120,635,791.67
August 2010	513,102,257.39	July 2014	273,760,210.95	June 2018	118,406,972.21
September 2010	509,720,699.55	August 2014	269,373,631.09	July 2018	116,217,711.24
October 2010	506,145,098.60	September 2014	265,037,009.22	August 2018	114,067,323.91
November 2010	502,378,268.04	October 2014	260,749,794.51	September 2018	111,955,137.03
December 2010	498,423,219.47	November 2014	256,511,442.12	October 2018	109,880,488.88
January 2011	494,283,158.87	December 2014	252,321,413.12	November 2018	107,842,729.02
February 2011	489,961,482.57	January 2015	248,179,174.41	December 2018	105,841,218.10
March 2011	485,461,772.74	February 2015	244,084,198.66	January 2019	103,875,327.66
April 2011	480,787,792.72	March 2015	240,035,964.28	February 2019	101,944,439.96
May 2011	475,943,481.87	April 2015	236,033,955.31	March 2019	100,047,947.79
June 2011	470,932,950.20	May 2015	232,077,661.40	April 2019	98,185,254.30
July 2011	465,760,472.65	June 2015	228,166,577.74	May 2019	96,355,772.81
August 2011	460,430,483.08	July 2015	224,300,204.97	June 2019	94,558,926.68
September 2011	454,947,567.98	August 2015	220,478,049.18	July 2019	92,794,149.06
October 2011	449,316,459.91	September 2015	216,699,621.79	August 2019	91,060,882.84
November 2011	443,542,030.65	October 2015	212,964,439.53	September 2019	89,358,580.37
December 2011	437,629,284.13	November 2015	209,272,024.38	October 2019	87,686,703.37
January 2012	431,583,349.13	December 2015	205,621,903.51	November 2019	86,044,722.75
February 2012	425,409,471.74	January 2016	202,013,609.20	December 2019	84,432,118.48
March 2012	419,305,200.15	February 2016	198,446,678.82	January 2020	82,848,379.39
April 2012	413,269,770.97	March 2016	194,920,654.78	February 2020	81,293,003.05
May 2012	407,302,429.08	April 2016	191,435,084.42	March 2020	79,765,495.62
June 2012	401,402,427.51	May 2016	187,989,520.03	April 2020	78,265,371.72
July 2012	395,569,027.35	June 2016	184,583,518.74	May 2020	76,792,154.25
August 2012	389,801,497.69	July 2016	181,225,781.12	June 2020	75,345,374.27
September 2012	384,099,115.51	August 2016	177,927,078.93	July 2020	73,924,570.88
October 2012	378,461,165.61	September 2016	174,686,396.32	August 2020	72,529,291.05
November 2012	372,886,940.54	October 2016	171,502,734.70	September 2020	71,159,089.53
December 2012	367,375,740.46	November 2016	168,375,112.40	October 2020	69,813,528.65
January 2013	361,926,873.13	December 2016	165,302,564.43	November 2020	68,492,178.27
February 2013	356,539,653.79	January 2017	162,284,142.16	December 2020	67,194,615.61
March 2013	351,213,405.07	February 2017	159,318,913.08	January 2021	65,920,425.12
April 2013	345,947,456.95	March 2017	156,405,960.50	February 2021	64,669,198.38
May 2013	340,741,146.63	April 2017	153,544,383.28	March 2021	63,440,533.97
June 2013	335,593,818.50	May 2017	150,733,295.63	April 2021	62,234,037.34
July 2013	330,504,824.04	June 2017	147,971,826.76	May 2021	61,049,320.73
August 2013	325,473,521.75	July 2017	145,259,120.70	June 2021	59,886,003.01
September 2013	320,499,277.05	August 2017	142,594,336.02	July 2021	58,743,709.59
October 2013	315,581,462.27	September 2017	139,976,645.59	August 2021	57,622,072.30
November 2013	310,719,456.48	October 2017	137,405,236.33	September 2021	56,520,729.32
December 2013	305,912,645.52	November 2017	134,879,309.01	October 2021	55,439,325.00
January 2014	301,160,421.84	December 2017	132,398,077.96	November 2021	54,377,509.82
February 2014	296,462,184.50	January 2018	129,960,770.88	December 2021	53,334,940.27

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2022	\$ 52,311,278.71	August 2026	\$ 17,319,508.80	March 2031	\$ 5,045,899.25
February 2022	51,306,193.34	September 2026	16,959,712.78	April 2031	4,924,150.08
March 2022	50,319,358.03	October 2026	16,606,726.64	May 2031	4,804,865.55
April 2022	49,350,452.27	November 2026	16,260,427.77	June 2031	4,687,999.62
May 2022	48,399,161.06	December 2026	15,920,695.72	July 2031	4,573,507.09
June 2022	47,465,174.83	January 2027	15,587,412.14	August 2031	4,461,343.54
July 2022	46,548,189.31	February 2027	15,260,460.75	September 2031	4,351,465.37
August 2022	45,647,905.48	March 2027	14,939,727.30	October 2031	4,243,829.73
September 2022	44,764,029.47	April 2027	14,625,099.54	November 2031	4,138,394.57
October 2022	43,896,272.47	May 2027	14,316,467.19	December 2031	4,035,118.58
November 2022	43,044,350.63	June 2027	14,013,721.89	January 2032	3,933,961.17
December 2022	42,207,985.00	July 2027	13,716,757.19	February 2032	3,834,882.51
January 2023	41,386,901.44	August 2027	13,425,468.49	March 2032	3,737,843.46
February 2023	40,580,830.51	September 2027	13,139,753.03	April 2032	3,642,805.61
March 2023	39,789,507.45	October 2027	12,859,509.86	May 2032	3,549,731.20
April 2023	39,012,672.04	November 2027	12,584,639.80	June 2032	3,458,583.19
May 2023	38,250,068.56	December 2027	12,315,045.38	July 2032	3,369,325.17
June 2023	37,501,445.69	January 2028	12,050,630.88	August 2032	3,281,921.41
July 2023	36,766,556.45	February 2028	11,791,302.23	September 2032	3,196,336.81
August 2023	36,045,158.14	March 2028	11,536,967.05	October 2032	3,112,536.90
September 2023	35,337,012.23	April 2028	11,287,534.53	November 2032	3,030,487.85
October 2023	34,641,884.31	May 2028	11,042,915.50	December 2032	2,950,156.43
November 2023	33,959,544.03	June 2028	10,803,022.34	January 2033	2,871,509.98
December 2023	33,289,765.02	July 2028	10,567,768.97	February 2033	2,794,516.48
January 2024	32,632,324.81	August 2028	10,337,070.84	March 2033	2,719,144.45
February 2024	31,987,004.78	September 2028	10,110,844.86	April 2033	2,645,362.99
March 2024	31,353,590.11	October 2028	9,889,009.42	May 2033	2,573,141.77
April 2024	30,731,869.67	November 2028	9,671,484.37	June 2033	2,502,450.99
May 2024	30,121,635.99	December 2028	9,458,190.92	July 2033	2,433,261.41
June 2024	29,522,685.20	January 2029	9,249,051.72	August 2033	2,365,544.29
July 2024	28,934,816.95	February 2029	9,043,990.76	September 2033	2,299,271.43
August 2024	28,357,834.37	March 2029	8,842,933.36	October 2033	2,234,415.15
September 2024	27,791,543.99	April 2029	8,645,806.19	November 2033	2,170,948.25
October 2024	27,235,755.70	May 2029	8,452,537.19	December 2033	2,108,844.04
November 2024	26,690,282.67	June 2029	8,263,055.57	January 2034	2,048,076.31
December 2024	26,154,941.32	July 2029	8,077,291.82	February 2034	1,988,619.32
January 2025	25,629,551.27	August 2029	7,895,177.63	March 2034	1,930,447.81
February 2025	25,113,935.23	September 2029	7,716,645.91	April 2034	1,873,536.96
March 2025	24,607,919.03	October 2029	7,541,630.75	May 2034	1,817,862.43
April 2025	24,111,331.49	November 2029	7,370,067.43	June 2034	1,763,400.30
May 2025	23,624,004.42	December 2029	7,201,892.34	July 2034	1,710,127.10
June 2025	23,145,772.55	January 2030	7,037,043.02	August 2034	1,658,019.77
July 2025	22,676,473.46	February 2030	6,875,458.12	September 2034	1,607,055.68
August 2025	22,215,947.59	March 2030	6,717,077.36	October 2034	1,557,212.64
September 2025	21,764,038.12	April 2030	6,561,841.55	November 2034	1,508,468.82
October 2025	21,320,590.98	May 2030	6,409,692.54	December 2034	1,460,802.81
November 2025	20,885,454.77	June 2030	6,260,573.21	January 2035	1,414,193.61
December 2025	20,458,480.72	July 2030	6,114,427.46	February 2035	1,368,620.57
January 2026	20,039,522.66	August 2030	5,971,200.18	March 2035	1,324,063.44
February 2026	19,628,436.95	September 2030	5,830,837.25	April 2035	1,280,502.33
March 2026	19,225,082.47	October 2030	5,693,285.51	May 2035	1,237,917.73
April 2026	18,829,320.55	November 2030	5,558,492.74	June 2035	1,196,290.48
May 2026	18,441,014.94	December 2030	5,426,407.66	July 2035	1,155,601.77
June 2026	18,060,031.75	January 2031	5,296,979.88	August 2035	1,115,833.13
July 2026	17,686,239.46	February 2031	5,170,159.95	September 2035	1,076,966.44

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2035	\$ 1,038,983.92	February 2037	\$ 538,198.62	June 2038	\$ 199,354.67
November 2035	1,001,868.09	March 2037	512,821.23	July 2038	182,440.48
December 2035	965,601.83	April 2037	488,058.57	August 2038	165,967.35
January 2036	930,168.30	May 2037	463,898.17	September 2038	149,926.08
February 2036	895,551.00	June 2037	440,327.82	October 2038	134,307.64
March 2036	861,733.71	July 2037	417,335.50	November 2038	119,103.19
April 2036	828,700.52	August 2037	394,909.44	December 2038	104,304.04
May 2036	796,435.83	September 2037	373,038.08	January 2039	89,901.67
June 2036	764,924.31	October 2037	351,710.08	February 2039	75,887.72
July 2036	734,150.92	November 2037	330,914.31	March 2039	62,254.00
August 2036	704,100.89	December 2037	310,639.85	April 2039	48,992.47
September 2036	674,759.73	January 2038	290,875.99	May 2039	36,095.24
October 2036	646,113.24	February 2038	271,612.22	June 2039	23,554.57
November 2036	618,147.45	March 2038	252,838.23	July 2039	11,362.88
December 2036	590,848.67	April 2038	234,543.89	August 2039 and thereafter	0.00
January 2037	564,203.46	May 2038	216,719.29		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$119,700,000.00	February 2013	\$ 80,778,806.59	December 2015	\$ 49,999,970.11
May 2010	118,420,972.77	March 2013	79,766,249.57	January 2016	49,200,306.98
June 2010	117,150,665.11	April 2013	78,760,660.83	February 2016	48,406,209.29
July 2010	115,889,019.77	May 2013	77,761,994.50	March 2016	47,617,640.31
August 2010	114,635,979.87	June 2013	76,770,205.03	April 2016	46,834,563.55
September 2010	113,391,488.91	July 2013	75,785,247.15	May 2016	46,056,942.76
October 2010	112,155,490.77	August 2013	74,807,075.90	June 2016	45,284,741.92
November 2010	110,927,929.67	September 2013	73,835,646.60	July 2016	44,517,925.24
December 2010	109,708,750.20	October 2013	72,870,914.86	August 2016	43,756,457.19
January 2011	108,497,897.31	November 2013	71,912,836.59	September 2016	43,000,302.43
February 2011	107,295,316.33	December 2013	70,961,367.98	October 2016	42,249,425.88
March 2011	106,100,952.90	January 2014	70,016,465.51	November 2016	41,510,490.21
April 2011	104,914,753.05	February 2014	69,078,085.93	December 2016	40,783,691.71
May 2011	103,736,663.16	March 2014	68,146,186.28	January 2017	40,068,837.88
June 2011	102,566,629.94	April 2014	67,220,723.88	February 2017	39,365,739.26
July 2011	101,404,600.45	May 2014	66,301,656.34	March 2017	38,674,209.29
August 2011	100,250,522.11	June 2014	65,388,941.51	April 2017	37,994,064.33
September 2011	99,104,342.66	July 2014	64,482,537.56	May 2017	37,325,123.59
October 2011	97,966,010.20	August 2014	63,582,402.89	June 2017	36,667,209.09
November 2011	96,835,473.16	September 2014	62,688,496.20	July 2017	36,020,145.60
December 2011	95,712,680.30	October 2014	61,800,776.45	August 2017	35,383,760.63
January 2012	94,597,580.71	November 2014	60,919,202.86	September 2017	34,757,884.38
February 2012	93,490,123.83	December 2014	60,043,734.93	October 2017	34,142,349.67
March 2012	92,390,259.42	January 2015	59,174,332.40	November 2017	33,536,991.92
April 2012	91,297,937.54	February 2015	58,310,955.30	December 2017	32,941,649.14
May 2012	90,213,108.63	March 2015	57,453,563.90	January 2018	32,356,161.83
June 2012	89,135,723.39	April 2015	56,602,118.73	February 2018	31,780,372.99
July 2012	88,065,732.89	May 2015	55,756,580.59	March 2018	31,214,128.05
August 2012	87,003,088.50	June 2015	54,916,910.53	April 2018	30,657,274.86
September 2012	85,947,741.89	July 2015	54,083,069.85	May 2018	30,109,663.63
October 2012	84,899,645.08	August 2015	53,255,020.09	June 2018	29,571,146.92
November 2012	83,858,750.36	September 2015	52,432,723.06	July 2018	29,041,579.57
December 2012	82,825,010.37	October 2015	51,616,140.81	August 2018	28,520,818.69
January 2013	81,798,378.04	November 2015	50,805,235.65	September 2018	28,008,723.61

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2018	\$ 27,505,155.87	May 2023	\$ 9,672,056.70	December 2027	\$ 2,891,679.93
November 2018	27,009,979.16	June 2023	9,479,623.55	January 2028	2,821,225.58
December 2018	26,523,059.29	July 2023	9,290,554.67	February 2028	2,752,102.30
January 2019	26,044,264.18	August 2023	9,104,794.82	March 2028	2,684,287.35
February 2019	25,573,463.79	September 2023	8,922,289.64	April 2028	2,617,758.39
March 2019	25,110,530.14	October 2023	8,742,985.60	May 2028	2,552,493.40
April 2019	24,655,337.21	November 2023	8,566,830.06	June 2028	2,488,470.76
May 2019	24,207,760.99	December 2023	8,393,771.17	July 2028	2,425,669.18
June 2019	23,767,679.38	January 2024	8,223,757.96	August 2028	2,364,067.70
July 2019	23,334,972.20	February 2024	8,056,740.22	September 2028	2,303,645.74
August 2019	22,909,521.13	March 2024	7,892,668.55	October 2028	2,244,383.02
September 2019	22,491,209.73	April 2024	7,731,494.36	November 2028	2,186,259.60
October 2019	22,079,923.36	May 2024	7,573,169.80	December 2028	2,129,255.88
November 2019	21,675,549.18	June 2024	7,417,647.80	January 2029	2,073,352.55
December 2019	21,277,976.11	July 2024	7,264,882.04	February 2029	2,018,530.64
January 2020	20,887,094.83	August 2024	7,114,826.92	March 2029	1,964,771.48
February 2020	20,502,797.69	September 2024	6,967,437.58	April 2029	1,912,056.71
March 2020	20,124,978.77	October 2024	6,822,669.88	May 2029	1,860,368.26
April 2020	19,753,533.78	November 2024	6,680,480.36	June 2029	1,809,688.35
May 2020	19,388,360.08	December 2024	6,540,826.29	July 2029	1,759,999.51
June 2020	19,029,356.63	January 2025	6,403,665.58	August 2029	1,711,284.54
July 2020	18,676,423.98	February 2025	6,268,956.84	September 2029	1,663,526.54
August 2020	18,329,464.23	March 2025	6,136,659.33	October 2029	1,616,708.86
September 2020	17,988,381.03	April 2025	6,006,732.96	November 2029	1,570,815.13
October 2020	17,653,079.52	May 2025	5,879,138.29	December 2029	1,525,829.27
November 2020	17,323,466.35	June 2025	5,753,836.49	January 2030	1,481,735.44
December 2020	16,999,449.63	July 2025	5,630,789.37	February 2030	1,438,518.07
January 2021	16,680,938.91	August 2025	5,509,959.34	March 2030	1,396,161.84
February 2021	16,367,845.15	September 2025	5,391,309.42	April 2030	1,354,651.69
March 2021	16,060,080.73	October 2025	5,274,803.21	May 2030	1,313,972.79
April 2021	15,757,559.40	November 2025	5,160,404.91	June 2030	1,274,110.57
May 2021	15,460,196.25	December 2025	5,048,079.27	July 2030	1,235,050.70
June 2021	15,167,907.73	January 2026	4,937,791.62	August 2030	1,196,779.09
July 2021	14,880,611.59	February 2026	4,829,507.84	September 2030	1,159,281.85
August 2021	14,598,226.86	March 2026	4,723,194.38	October 2030	1,122,545.36
September 2021	14,320,673.88	April 2026	4,618,818.18	November 2030	1,086,556.19
October 2021	14,047,874.22	May 2026	4,516,346.76	December 2030	1,051,301.17
November 2021	13,779,750.68	June 2026	4,415,748.12	January 2031	1,016,767.31
December 2021	13,516,227.30	July 2026	4,316,990.81	February 2031	982,941.85
January 2022	13,257,229.28	August 2026	4,220,043.87	March 2031	949,812.25
February 2022	13,002,683.04	September 2026	4,124,876.83	April 2031	917,366.16
March 2022	12,752,516.14	October 2026	4,031,459.72	May 2031	885,591.44
April 2022	12,506,657.27	November 2026	3,939,763.04	June 2031	854,476.17
May 2022	12,265,036.27	December 2026	3,849,757.79	July 2031	824,008.59
June 2022	12,027,584.08	January 2027	3,761,415.40	August 2031	794,177.17
July 2022	11,794,232.71	February 2027	3,674,707.80	September 2031	764,970.55
August 2022	11,564,915.27	March 2027	3,589,607.35	October 2031	736,377.56
September 2022	11,339,565.91	April 2027	3,506,086.85	November 2031	708,387.24
October 2022	11,118,119.83	May 2027	3,424,119.55	December 2031	680,988.78
November 2022	10,900,513.26	June 2027	3,343,679.14	January 2032	654,171.57
December 2022	10,686,683.40	July 2027	3,264,739.71	February 2032	627,925.16
January 2023	10,476,568.50	August 2027	3,187,275.79	March 2032	602,239.29
February 2023	10,270,107.75	September 2027	3,111,262.32	April 2032	577,103.87
March 2023	10,067,241.30	October 2027	3,036,674.63	May 2032	552,508.97
April 2023	9,867,910.27	November 2027	2,963,488.45	June 2032	528,444.82

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2032	\$ 504,901.84	June 2033	\$ 277,736.00	May 2034	\$ 101,282.50
August 2032	481,870.57	July 2033	259,754.17	June 2034	87,415.58
September 2032	459,341.75	August 2033	242,182.43	July 2034	73,882.16
October 2032	437,306.24	September 2033	225,013.21	August 2034	60,675.97
November 2032	415,755.08	October 2033	208,239.05	September 2034	47,790.83
December 2032	394,679.44	November 2033	191,852.65	October 2034	35,220.68
January 2033	374,070.66	December 2033	175,846.80	November 2034	22,959.57
February 2033	353,920.20	January 2034	160,214.43	December 2034	11,001.64
March 2033	334,219.68	February 2034	144,948.59	January 2035 and thereafter	0.00
April 2033	314,960.85	March 2034	130,042.45		
May 2033	296,135.61	April 2034	115,489.29		

KA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$2,339,000.00	July 2013	\$1,094,529.32	October 2016	\$ 595,824.85
May 2010	2,266,970.82	August 2013	1,074,070.95	November 2016	592,964.06
June 2010	2,224,807.47	September 2013	1,054,070.38	December 2016	590,011.13
July 2010	2,183,336.00	October 2013	1,034,522.48	January 2017	586,969.82
August 2010	2,142,549.16	November 2013	1,015,422.18	February 2017	583,843.75
September 2010	2,102,439.75	December 2013	996,764.43	March 2017	580,636.48
October 2010	2,063,000.66	January 2014	978,544.25	April 2017	577,351.48
November 2010	2,024,224.83	February 2014	960,756.70	May 2017	573,992.12
December 2010	1,986,105.26	March 2014	943,396.89	June 2017	570,561.69
January 2011	1,948,635.05	April 2014	926,459.97	July 2017	567,063.41
February 2011	1,911,807.29	May 2014	909,941.11	August 2017	563,500.39
March 2011	1,875,615.21	June 2014	893,835.59	September 2017	559,875.67
April 2011	1,840,052.05	July 2014	878,138.66	October 2017	556,192.22
May 2011	1,805,111.13	August 2014	862,845.66	November 2017	552,452.94
June 2011	1,770,785.81	September 2014	847,951.97	December 2017	548,660.63
July 2011	1,737,069.56	October 2014	833,452.98	January 2018	544,818.03
August 2011	1,703,955.85	November 2014	819,344.16	February 2018	540,927.80
September 2011	1,671,438.24	December 2014	805,621.00	March 2018	536,992.55
October 2011	1,639,510.35	January 2015	792,279.06	April 2018	533,014.79
November 2011	1,608,165.83	February 2015	779,313.90	May 2018	528,997.00
December 2011	1,577,398.42	March 2015	766,721.15	June 2018	524,941.55
January 2012	1,547,201.92	April 2015	754,496.49	July 2018	520,850.78
February 2012	1,517,570.15	May 2015	742,635.60	August 2018	516,726.96
March 2012	1,488,497.00	June 2015	731,134.22	September 2018	512,572.28
April 2012	1,459,976.45	July 2015	719,988.15	October 2018	508,388.89
May 2012	1,432,002.47	August 2015	709,193.22	November 2018	504,178.86
June 2012	1,404,569.15	September 2015	698,745.28	December 2018	499,944.23
July 2012	1,377,670.60	October 2015	688,640.24	January 2019	495,686.97
August 2012	1,351,300.98	November 2015	678,874.03	February 2019	491,408.98
September 2012	1,325,454.52	December 2015	669,442.63	March 2019	487,112.12
October 2012	1,300,125.48	January 2016	660,342.05	April 2019	482,798.21
November 2012	1,275,308.21	February 2016	651,568.37	May 2019	478,468.99
December 2012	1,250,997.07	March 2016	643,117.65	June 2019	474,126.16
January 2013	1,227,186.49	April 2016	634,986.03	July 2019	469,771.38
February 2013	1,203,870.96	May 2016	627,169.68	August 2019	465,406.27
March 2013	1,181,045.01	June 2016	619,664.79	September 2019	461,032.36
April 2013	1,158,703.21	July 2016	612,467.61	October 2019	456,651.18
May 2013	1,136,840.20	August 2016	605,574.38	November 2019	452,264.19
June 2013	1,115,450.66	September 2016	598,981.44	December 2019	447,872.82

KA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2020	\$ 443,478.43	August 2024	\$ 223,340.30	March 2029	\$ 82,010.72
February 2020	439,082.38	September 2024	220,009.92	April 2029	80,176.60
March 2020	434,685.95	October 2024	216,708.35	May 2029	78,365.89
April 2020	430,290.41	November 2024	213,435.67	June 2029	76,578.42
May 2020	425,896.96	December 2024	210,191.89	July 2029	74,814.00
June 2020	421,506.79	January 2025	206,977.07	August 2029	73,072.45
July 2020	417,121.02	February 2025	203,791.23	September 2029	71,353.58
August 2020	412,740.78	March 2025	200,634.39	October 2029	69,657.23
September 2020	408,367.12	April 2025	197,506.56	November 2029	67,983.21
October 2020	404,001.08	May 2025	194,407.75	December 2029	66,331.33
November 2020	399,643.66	June 2025	191,337.95	January 2030	64,701.41
December 2020	395,295.82	July 2025	188,297.15	February 2030	63,093.27
January 2021	390,958.49	August 2025	185,285.33	March 2030	61,506.74
February 2021	386,632.58	September 2025	182,302.46	April 2030	59,941.60
March 2021	382,318.95	October 2025	179,348.51	May 2030	58,397.71
April 2021	378,018.44	November 2025	176,423.43	June 2030	56,874.87
May 2021	373,731.87	December 2025	173,527.19	July 2030	55,372.88
June 2021	369,460.01	January 2026	170,659.72	August 2030	53,891.57
July 2021	365,203.61	February 2026	167,820.98	September 2030	52,430.76
August 2021	360,963.41	March 2026	165,010.87	October 2030	50,990.26
September 2021	356,740.10	April 2026	162,229.36	November 2030	49,569.89
October 2021	352,534.34	May 2026	159,476.34	December 2030	48,169.46
November 2021	348,346.79	June 2026	156,751.76	January 2031	46,788.79
December 2021	344,178.06	July 2026	154,055.52	February 2031	45,427.70
January 2022	340,028.77	August 2026	151,387.51	March 2031	44,086.00
February 2022	335,899.48	September 2026	148,747.65	April 2031	42,763.52
March 2022	331,790.73	October 2026	146,135.83	May 2031	41,460.07
April 2022	327,703.06	November 2026	143,551.97	June 2031	40,175.46
May 2022	323,636.97	December 2026	140,995.93	July 2031	38,909.52
June 2022	319,592.94	January 2027	138,467.62	August 2031	37,662.07
July 2022	315,571.45	February 2027	135,966.90	September 2031	36,432.93
August 2022	311,572.93	March 2027	133,493.66	October 2031	35,221.92
September 2022	307,597.80	April 2027	131,047.78	November 2031	34,028.85
October 2022	303,646.48	May 2027	128,629.13	December 2031	32,853.55
November 2022	299,719.32	June 2027	126,237.56	January 2032	31,695.84
December 2022	295,816.73	July 2027	123,872.95	February 2032	30,555.54
January 2023	291,939.03	August 2027	121,535.17	March 2032	29,432.49
February 2023	288,086.56	September 2027	119,224.06	April 2032	28,326.49
March 2023	284,259.64	October 2027	116,939.48	May 2032	27,237.37
April 2023	280,458.55	November 2027	114,681.31	June 2032	26,164.98
May 2023	276,683.58	December 2027	112,449.36	July 2032	25,109.11
June 2023	272,935.00	January 2028	110,243.51	August 2032	24,069.61
July 2023	269,213.06	February 2028	108,063.58	September 2032	23,046.30
August 2023	265,518.00	March 2028	105,909.43	October 2032	22,039.01
September 2023	261,850.02	April 2028	103,780.90	November 2032	21,047.57
October 2023	258,209.35	May 2028	101,677.83	December 2032	20,071.82
November 2023	254,596.16	June 2028	99,600.06	January 2033	19,111.57
December 2023	251,010.66	July 2028	97,547.41	February 2033	18,166.66
January 2024	247,452.99	August 2028	95,519.73	March 2033	17,236.93
February 2024	243,923.31	September 2028	93,516.84	April 2033	16,322.22
March 2024	240,421.78	October 2028	91,538.58	May 2033	15,422.35
April 2024	236,948.51	November 2028	89,584.79	June 2033	14,537.15
May 2024	233,503.63	December 2028	87,655.27	July 2033	13,666.48
June 2024	230,087.24	January 2029	85,749.88	August 2033	12,810.16
July 2024	226,699.43	February 2029	83,868.42	September 2033	11,968.03

KA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>
October 2033	\$ 11,139.94
November 2033	10,325.72
December 2033	9,525.22
January 2034	8,738.28
February 2034	7,964.74
March 2034	7,204.45
April 2034	6,457.25
May 2034	5,722.99
June 2034	5,001.53
July 2034	4,292.70
August 2034	3,596.35
September 2034	2,912.34
October 2034	2,240.54
November 2034	1,580.77
December 2034	932.90
January 2035 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,468,153,641



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2010-44

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PROSPECTUS SUPPLEMENT

Nomura

April 26, 2010
