

\$1,412,835,443



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-42**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AF	1	\$ 42,500,000	PT	(2)	FLT	31398PRJ0	May 2040
CZ	1	29,684,000	SUP	5.00%	FIX/Z	31398PRK7	May 2040
P(3)	1	90,000,000	PAC/AD	3.50	FIX	31398PRL5	July 2039
PB	1	7,816,000	PAC/AD	5.00	FIX	31398PRM3	May 2040
PI(3)	1	24,545,454(4)	NTL	5.50	FIX/IO	31398PRN1	July 2039
AS	1	42,500,000(4)	NTL	(2)	INV/IO	31398PRP6	May 2040
HG	2	195,000,000	SEQ	3.50	FIX	31398PRQ4	December 2027
HL	2	51,835,443	SEQ	4.50	FIX	31398PRR2	May 2030
HI	2	43,333,333(4)	NTL	4.50	FIX/IO	31398PRS0	December 2027
FV(3)	3	43,868,077	SUP	(2)	FLT	31398PRT8	May 2040
MO(3)	3	3,335,000	SUP	0.00	PO	31398PRU5	May 2040
PM(3)	3	189,947,000	PAC	4.50	FIX	31398PRV3	October 2038
PN(3)	3	26,046,000	PAC	4.50	FIX	31398PRW1	May 2040
PV	3	20,642,000	PAC	4.50	FIX	31398PRX9	May 2040
SV(3)	3	16,161,923	SUP	(2)	INV	31398PRY7	May 2040
E(3)	4	62,306,000	PAC/AD	3.00	FIX	31398PRZ4	November 2039
EL	4	3,000,000	PAC/AD	4.50	FIX	31398PSA8	May 2040
F(3)	4	56,000,000	PT	(2)	FLT	31398PSB6	May 2040
PZ	4	18,694,000	SUP	4.50	FIX/Z	31398PSC4	May 2040
EI(3)	4	16,992,545(4)	NTL	5.50	FIX/IO	31398PSD2	November 2039
S(3)	4	56,000,000(4)	NTL	(2)	INV/IO	31398PSE0	May 2040
FL(3)	5	12,047,400	TAC/AD	(2)	FLT	31398PSF7	May 2040
LE(3)	5	7,813,800	PAC	4.50	FIX	31398PSG5	May 2040
LK(3)	5	56,984,100	PAC	4.50	FIX	31398PSH3	October 2038
LV(3)	5	6,192,900	PAC	4.50	FIX	31398PSJ9	May 2040
LZ(3)	5	1,607,400	SUP	4.50	FIX/Z	31398PSK6	May 2040
SL(3)	5	5,354,400	TAC/AD	(2)	INV	31398PSL4	May 2040

(Table continued on next page)

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PA, PD, PG, CX, PY, SA, SW, EC, EG, EP, FB, SB, CW, LX, PW, TB, TC, TD, TE, TL, AC, AE, BE and BG Classes are the RCR Classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2010.

Carefully consider the risk factors on page S-10 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.



April 23, 2010

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
TA(3)	6	\$200,564,000	SEQ	3.00%	FIX	31398PSM2	February 2037
TV(3)	6	27,504,400	SEQ/AD	5.00	FIX	31398PSN0	May 2021
TZ(3)	6	37,931,600	SEQ	5.00	FIX/Z	31398PSP5	May 2040
TI(3)	6	80,225,600(4)	NTL	5.00	FIX/IO	31398PSQ3	February 2037
AD(3)	7	12,200,000	SEQ	4.00	FIX	31398PSR1	May 2025
AT(3)	7	164,000,000	SEQ	3.00	FIX	31398PSS9	August 2023
BK(3)	7	23,800,000	SEQ	4.00	FIX	31398PST7	October 2024
IA(3)	7	41,000,000(4)	NTL	4.00	FIX/IO	31398PSU4	August 2023
R		0	NPR	0	NPR	31398PSV2	May 2040
RL		0	NPR	0	NPR	31398PSW0	May 2040

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
- (2) Based on LIBOR.
- (3) Exchangeable classes.
- (4) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

RBS Securities Inc.
Prospectus Department
600 Washington Blvd.
Stamford, Connecticut 06901
(telephone 1-800-442-2006)

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide us with funding under specified conditions. Under the Stock Purchase Agreement, as amended through December 2009, Treasury’s Commitment is currently the greater of (i) \$200 billion or (ii) \$200 billion plus the cumulative amount of our net worth deficit (the amount by which our total liabilities exceed our total assets) as of the end of any and each calendar quarter in 2010, 2011 and 2012, less any positive net worth as of December 31, 2012. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae on a fully diluted basis. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. We are required to pay a quarterly commitment fee, beginning on March 31, 2011. The amount of the commitment fee will be determined by the mutual agreement of Treasury and Fannie Mae on or before December 31, 2010, and will be reset every five years. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2009 (the “2009 Form 10-K”) which is incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. Through March 31, 2010, we had received a total of \$75.2 billion from Treasury under the Commitment. If we have a negative net worth as of the end of future fiscal quarters, we expect that the Acting Director of FHFA will request additional funds from Treasury under the Stock Purchase Agreement to eliminate the net worth deficit. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. The aggregate liquidation preference of the Senior Preferred Stock, including the initial liquidation preference of \$1.0 billion, is \$76.2 billion, and the annualized dividend on the Senior Preferred Stock, based on the 10% dividend rate, is \$7.6 billion. If we do not pay the dividend quarterly and in cash, the dividend rate would increase to 12% annually, and the unpaid dividend would accrue and be added to the liquidation preference of the Senior Preferred Stock.

The Stock Purchase Agreement and the Warrant contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2009 Form 10-K, include prohibitions on the following activities unless we have prior written consent from Treasury: the issuance of equity securities (except in limited instances), the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), and the issuance of subordinated debt securities. The covenants also limit the amount of debt securities that we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement is intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of April 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS*	\$170,000,000	5.50%	5.75% to 8.00%	241 to 360
Group 2 MBS	\$246,835,443	4.50%	4.75% to 7.00%	181 to 240
Group 3 MBS	\$300,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$140,000,000	5.50%	5.75% to 8.00%	241 to 360
Group 5 MBS	\$ 90,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 6 MBS	\$266,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 7 MBS	\$200,000,000	4.00%	4.25% to 6.50%	121 to 180

* As further described in this prospectus supplement, the mortgage loans underlying the Group 1 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS	\$170,000,000	360	322	38	6.080%	82
Group 2 MBS	\$246,835,443	240	238	1	4.852%	N/A
Group 3 MBS	\$300,000,000	360	356	3	4.920%	N/A
Group 4 MBS	\$140,000,000	360	270	80	5.870%	N/A
Group 5 MBS	\$ 90,000,000	360	356	3	4.920%	N/A
Group 6 MBS	\$266,000,000	360	298	55	5.645%	N/A
Group 7 MBS	\$200,000,000	180	178	2	4.400%	N/A

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining term to expiration of interest only period of most the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on April 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
AF	0.84700%	7.0000%	0.60%	LIBOR + 60 basis points
AS	6.15300%	6.4000%	0.00%	6.4% – LIBOR
FV	1.49900%	6.5000%	1.25%	LIBOR + 125 basis points
SV	13.57414%	14.2500%	0.00%	14.25% – (2.71428571 × LIBOR)
F	0.84900%	7.0000%	0.60%	LIBOR + 60 basis points
S	6.15100%	6.4000%	0.00%	6.4% – LIBOR
FL	1.49900%	6.5000%	1.25%	LIBOR + 125 basis points
SL	11.25225%	11.8125%	0.00%	11.8125% – (2.25 × LIBOR)
SA	11.25225%	11.8125%	0.00%	11.8125% – (2.25 × LIBOR)
SW	8.00100%	8.2500%	3.00%	8.25% – LIBOR
FB	0.79900%	7.0000%	0.55%	LIBOR + 55 basis points
SB	6.20100%	6.4500%	0.00%	6.45% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI	27.2727266667% of the P Class
AS	100% of the AF Class
HI	22.2222220513% of the HG Class
EI	27.2727265432% of the E Class
S	100% of the F Class
TI	40% of the TA Class
IA	25% of the AT Class
SB	100% of the F Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>PSA Prepayment Assumption</u>									
<u>Group 1 Classes</u>	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>
AF and AS	22.6	10.8	8.6	5.7	4.8	2.8	1.6	0.8	0.1
CZ	26.0	17.9	15.9	5.8	1.9	0.6	0.3	0.1	0.1
P, PI, PA, PD and PG	13.4	5.5	4.8	4.8	4.8	2.9	1.6	0.8	0.1
PB	20.6	16.6	16.6	16.6	16.6	10.3	5.8	3.0	0.1
<u>PSA Prepayment Assumption</u>									
<u>Group 2 Classes</u>	<u>0%</u>	<u>100%</u>	<u>248%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>			
HG and HI	10.5	6.1	3.8	3.0	2.5	1.9			
HL	18.8	16.3	12.1	9.3	7.5	4.9			

PSA Prepayment Assumption										
Group 3 Classes	0%	100%	130%	200%	250%	400%	700%	1000%	1500%	
FV, MO, SV, CX, SA and SW	28.6	21.8	18.5	8.1	3.0	1.5	1.0	0.7	0.5	
PM	15.6	6.0	6.0	6.0	6.0	4.4	2.8	2.2	1.6	
PN	25.3	18.2	18.2	18.2	18.2	12.5	7.2	4.9	2.9	
PV	26.5	12.6	3.5	3.5	3.5	2.3	1.6	1.2	0.9	
PY	16.7	7.4	7.4	7.4	7.4	5.3	3.4	2.5	1.8	
PSA Prepayment Assumption										
Group 4 Classes	0%	100%	105%	200%	250%	400%	700%	1200%	1800%	
E, EI, EC, EG and EP	12.3	5.3	5.3	5.3	5.3	3.6	2.0	0.9	0.1	
EL	20.7	18.2	18.2	18.2	18.2	13.5	7.6	3.4	0.1	
F, S, FB and SB . . .	20.5	8.7	8.5	5.9	5.0	3.3	1.8	0.8	0.1	
PZ	26.0	15.7	15.6	6.0	2.0	0.7	0.3	0.1	0.1	
PSA Prepayment Assumption										
Group 5 Classes	0%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%
FL and SL	25.5	18.9	15.7	5.6	2.6	2.2	1.6	1.0	0.8	0.6
LE	25.3	18.2	18.2	18.2	18.2	17.0	12.5	7.2	4.9	2.9
LK	15.6	6.0	6.0	6.0	6.0	5.7	4.4	2.8	2.2	1.6
LV	26.5	12.6	3.5	3.5	3.5	3.2	2.3	1.6	1.2	0.9
LZ	29.6	27.3	26.1	21.4	6.3	4.5	0.5	0.2	0.2	0.1
CW	28.1	19.6	14.8	6.9	3.1	2.6	1.7	1.1	0.9	0.6
LX	28.6	21.8	18.5	8.1	3.0	2.4	1.5	1.0	0.7	0.5
PW	16.7	7.4	7.4	7.4	7.4	7.0	5.3	3.4	2.5	1.8
PSA Prepayment Assumption										
Group 6 Classes		0%	100%	350%	500%	700%	900%	1300%		
TA, TI, TB, TC, TD and TE		17.5	6.1	2.1	1.5	1.0	0.7	0.4		
TV		6.0	6.0	4.6	3.5	2.6	1.9	1.1		
TZ		28.4	19.0	9.9	7.1	4.9	3.6	1.9		
TL		28.4	19.0	9.0	6.3	4.3	3.0	1.6		
PSA Prepayment Assumption										
Group 7 Classes		0%	100%	235%	350%	500%	800%			
AD		14.7	14.1	12.9	11.4	9.3	6.3			
AT, IA, BE and BG		7.5	5.1	3.6	2.9	2.4	1.8			
BK		13.8	12.1	9.6	7.8	6.1	4.1			
AC		8.3	6.0	4.4	3.5	2.9	2.1			
AE		14.1	12.8	10.7	9.0	7.2	4.9			

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 3 MBS and Group 5 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their

mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 3 Classes and Group 5 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-

Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include seven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS” and “Group 7 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . .	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS, Group 4 MBS, Group 5 MBS and Group 6 MBS, up to 20 years in the case of the Group 2 MBS, and up to 15 years in the case of the Group 7 MBS.

In addition, the scheduled monthly payments of the Mortgage Loans underlying the Group 1 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Furthermore, the pools underlying the Group 3 MBS and Group 5 MBS include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 3 MBS and Group 5 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—“*Jumbo-conforming*” and “*high-balance*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes and the FV, SV, FL, SL, SA and SW Classes	AF, AS, F, S, FB and SB Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Class as a delay Class solely for the purpose of facilitating trading.

Accrual Classes. The CZ, PZ, LZ and TZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

• Group 1

The CZ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to CZ. } Accretion Directed/PAC Group and Accrual Class

The Group 1 Cash Flow Distribution Amount as follows:

—25% to AF until retired, and } Pass-Through Class

—75% as follows:

first, to Aggregate Group I to its Planned Balance; } PAC Group

second, to CZ until retired; and } Support Class

third, to Aggregate Group I to zero. } PAC Group

The “CZ Accrual Amount” is any interest then accrued and added to the principal balance of the CZ Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the P and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to P and PB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

• Group 2

The Group 2 Principal Distribution Amount to HG and HL, in that order, until retired. } Sequential Pay Classes

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

• Group 3

The Group 3 Principal Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. } PAC Group and Class

2. To PV to its Planned Balance.

3. To FV, MO and SV, pro rata, until retired. } Support Classes

4. To PV until retired. } PAC Class and Group

5. To Aggregate Group II to zero.

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group II” consists of the PM and PN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to PM and PN, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 4*

The PZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to PZ. } **Accretion
Directed/PAC
Group and
Accrual Class**

The Group 4 Cash Flow Distribution Amount as follows:

—40% to F until retired, and } **Pass-Through
Class**

—60% as follows:

first, to Aggregate Group III to its Planned Balance; } **PAC Group**

second, to PZ until retired; and } **Support Class**

third, to Aggregate Group III to zero. } **PAC Group**

The “PZ Accrual Amount” is any interest then accrued and added to the principal balance of the PZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group III” consists of the E and EL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to E and EL, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The LZ Accrual Amount to Aggregate Group IV to its Targeted Balance, and thereafter to LZ } **Accretion
Directed/TAC
Group and
Accrual Class**

The Group 5 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group V to its Planned Balance. } **PAC Group
and Class**

2. To LV to its Planned Balance.

3. To Aggregate Group IV to its Targeted Balance. } **TAC Group**

4. To LZ until retired. } **Support
Class**

5. To Aggregate Group IV to zero. } **TAC Group**

6. To LV until retired. } **PAC Class
and Group**

7. To Aggregate Group V to zero.

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group IV” consists of the FL and SL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to FL and SL, pro rata, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

“Aggregate Group V” consists of the LK and LE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to LK and LE, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

- *Group 6*

The TZ Accrual Amount to TV until retired, and thereafter to TZ.

} Accretion
Directed
Class and
Accrual Class

The Group 6 Cash Flow Distribution Amount to TA, TV and TZ, in that order, until retired.

} Sequential
Pay Classes

The “TZ Accrual Amount” is any interest then accrued and added to the principal balance of the TZ Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount to AT, BK and AD, in that order, until retired.

} Sequential
Pay Classes

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 1 MBS have the remaining term to expiration of their interest only periods specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6 and Group 7—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any constant PSA rate or at any other constant rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a constant rate within the applicable “Structuring Range” or at the “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured

by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the related Aggregate Group, we expect that the effective ranges for those Classes would not be narrower than that shown below for that Aggregate Group.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 150% and 300% PSA	Between 148% and 300% PSA
Aggregate Group II Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
PV Class Planned Balances	Between 130% and 250% PSA	Between 130% and 251% PSA
Aggregate Group III Planned Balances	Between 105% and 250% PSA	Between 105% and 250% PSA
Aggregate Group IV Targeted Balances	275% PSA	—
Aggregate Group V Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
LV Class Planned Balances	Between 130% and 250% PSA	Between 130% and 251% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	P and PB
Aggregate Group II	PM and PN
Aggregate Group III	E and EL
Aggregate Group IV	FL and SL
Aggregate Group V	LK and LE

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group or Class to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Group and Class might not be reduced to their schedule balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective

Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of an Aggregate Group or a Class that has scheduled balances will be supported by one or more other Classes. When the supporting Classes are retired, the Aggregate Group and Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below,**

the yields to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
PI.....	424%
HI.....	275%
EI.....	420%
TI.....	297%
IA.....	348%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	18.750000%
HI	15.937500%
EI	18.562500%
TI	12.281250%
IA	11.515625%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity	20.9%	14.1%	9.9%	9.9%	9.9%	(8.2)%	(48.3)%	*	*

Sensitivity of the HI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>248%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	19.3%	15.4%	2.5%	(9.1)%	(20.2)%	(43.6)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	105%	200%	250%	400%	700%	1200%	1800%
Pre-Tax Yields to Maturity	17.4%	12.8%	12.7%	12.7%	12.7%	1.8%	(30.9)%	*	*

Sensitivity of the TI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	34.3%	28.7%	(9.4)%	(37.9)%	(78.1)%	*	*

Sensitivity of the IA Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	235%	350%	500%	800%
Pre-Tax Yields to Maturity	23.0%	19.5%	9.2%	(0.2)%	(12.5)%	(35.1)%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the AS, S and SB Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
AS	9.6406250%
SV	84.687500%
S	11.375000%
SL	75.421875%
SA	79.156250%
SW	91.796875%
SB	11.984375%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption								
	50%	100%	150%	250%	300%	500%	800%	1200%	1800%
0.120%	70.5%	66.5%	62.4%	54.0%	49.7%	31.5%	0.8%	(50.5)%	*
0.247%	68.9%	64.9%	60.8%	52.4%	48.1%	30.1%	(0.4)%	(51.5)%	*
2.247%	44.0%	40.3%	36.6%	28.9%	24.9%	8.3%	(19.6)%	(66.3)%	*
4.247%	19.9%	16.6%	13.1%	6.1%	2.5%	(12.6)%	(38.1)%	(81.0)%	*
6.400%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	200%	250%	400%	700%	1000%	1500%
0.120%	16.9%	16.9%	17.0%	19.1%	21.8%	27.1%	34.1%	40.2%	49.6%
0.249%	16.4%	16.5%	16.6%	18.6%	21.4%	26.7%	33.7%	39.8%	49.2%
2.249%	9.9%	10.0%	10.2%	12.0%	15.1%	20.4%	27.5%	33.6%	43.1%
4.249%	3.7%	3.8%	3.9%	5.4%	8.8%	14.3%	21.4%	27.6%	37.0%
5.250%	0.7%	0.8%	0.9%	2.2%	5.8%	11.3%	18.4%	24.5%	34.0%

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	105%	200%	250%	400%	700%	1200%	1800%
0.120%	55.0%	51.1%	50.7%	43.3%	39.3%	26.7%	(0.9)%	(59.7)%	*
0.249%	53.6%	49.8%	49.4%	42.0%	38.0%	25.5%	(2.0)%	(60.5)%	*
2.249%	33.1%	29.6%	29.3%	22.4%	18.6%	7.0%	(18.5)%	(72.7)%	*
4.249%	12.9%	9.6%	9.3%	2.9%	(0.5)%	(11.2)%	(34.7)%	(85.1)%	*
6.400%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%
0.120%	15.9%	16.1%	16.3%	20.9%	26.1%	28.1%	32.8%	44.5%	55.0%	71.4%
0.249%	15.5%	15.7%	15.9%	20.5%	25.7%	27.8%	32.5%	44.2%	54.6%	71.1%
2.249%	9.6%	9.8%	10.1%	14.4%	20.0%	22.0%	26.8%	38.4%	48.8%	65.1%
4.249%	3.9%	4.2%	4.5%	8.5%	14.3%	16.4%	21.2%	32.8%	43.1%	59.3%
5.250%	1.3%	1.5%	1.8%	5.6%	11.6%	13.6%	18.4%	30.0%	40.3%	56.5%

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	200%	250%	400%	700%	1000%	1500%
0.120%	15.0%	15.1%	15.3%	18.2%	22.3%	30.0%	40.5%	49.7%	64.0%
0.249%	14.6%	14.7%	14.9%	17.8%	21.9%	29.7%	40.1%	49.3%	63.6%
2.249%	8.9%	9.1%	9.3%	11.9%	16.4%	24.2%	34.6%	43.8%	58.0%
4.249%	3.5%	3.7%	3.9%	6.1%	11.0%	18.8%	29.2%	38.3%	52.5%
5.250%	0.9%	1.1%	1.3%	3.3%	8.3%	16.1%	26.5%	35.6%	49.8%

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	200%	250%	400%	700%	1000%	1500%
0.120%	9.1%	9.1%	9.2%	10.0%	11.6%	14.2%	17.6%	20.4%	24.8%
0.249%	8.9%	9.0%	9.0%	9.9%	11.4%	14.0%	17.4%	20.3%	24.7%
2.249%	6.7%	6.8%	6.9%	7.7%	9.3%	11.9%	15.3%	18.3%	22.7%
4.249%	4.6%	4.6%	4.7%	5.5%	7.1%	9.8%	13.3%	16.2%	20.7%
5.250%	3.5%	3.6%	3.6%	4.4%	6.1%	8.8%	12.3%	15.2%	19.7%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	105%	200%	250%	400%	700%	1200%	1800%
0.120%	52.0%	48.2%	47.9%	40.5%	36.5%	24.1%	(3.3)%	(61.4)%	*
0.249%	50.8%	47.0%	46.6%	39.3%	35.3%	22.9%	(4.3)%	(62.2)%	*
2.249%	31.4%	27.9%	27.6%	20.7%	17.0%	5.5%	(19.9)%	(73.7)%	*
4.249%	12.2%	8.9%	8.6%	2.3%	(1.2)%	(11.8)%	(35.3)%	(85.6)%	*
6.450%	*	*	*	*	*	*	*	*	*

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

Class	Price
MO.	57.5625%

Sensitivity of the MO Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	130%	200%	250%	400%	700%	1000%	1500%
Pre-Tax Yields to Maturity	2.2%	2.6%	3.1%	9.2%	21.3%	41.7%	71.0%	98.4%	144.6%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months*	8.00%
Group 2 MBS	240 months	7.00%
Group 3 MBS	360 months	7.00%
Group 4 MBS	360 months	8.00%
Group 5 MBS	360 months	7.00%
Group 6 MBS	360 months	7.50%
Group 7 MBS	180 months	6.50%

* In addition, we have assumed that each Mortgage Loan backing the Group 1 MBS has a remaining interest only period of 120 months.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining term to expiration of interest only period assumed, or that the Mortgage Loans will prepay at any *constant PSA level*.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	AF and AS† Classes									CZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	250%	300%	500%	800%	1200%	1800%	0%	100%	150%	250%	300%	500%	800%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	94	91	85	82	70	52	28	0	105	105	104	78	65	14	0	0	0
April 2012	100	88	83	72	67	49	27	8	0	110	110	107	62	40	0	0	0	0
April 2013	100	83	75	61	55	34	14	2	0	116	116	110	50	23	0	0	0	0
April 2014	100	78	69	52	45	24	7	1	0	122	122	111	41	11	0	0	0	0
April 2015	100	73	62	44	37	17	4	*	0	128	128	113	36	4	0	0	0	0
April 2016	100	69	57	38	30	12	2	*	0	135	135	114	32	1	0	0	0	0
April 2017	100	65	51	32	25	8	1	*	0	142	142	114	30	*	0	0	0	0
April 2018	100	59	46	26	20	6	1	*	0	149	149	111	28	*	0	0	0	0
April 2019	100	54	40	22	16	4	*	*	0	157	157	105	26	*	0	0	0	0
April 2020	100	49	35	18	13	3	*	*	0	165	157	99	23	*	0	0	0	0
April 2021	98	44	31	15	10	2	*	*	0	173	148	91	21	*	0	0	0	0
April 2022	96	40	27	12	8	1	*	*	0	182	139	83	18	*	0	0	0	0
April 2023	93	36	24	10	6	1	*	*	0	191	129	76	16	*	0	0	0	0
April 2024	90	32	21	8	5	1	*	*	0	201	118	68	13	*	0	0	0	0
April 2025	88	29	18	6	4	*	*	0	0	211	108	60	11	*	0	0	0	0
April 2026	84	25	15	5	3	*	*	0	0	222	97	53	10	*	0	0	0	0
April 2027	81	22	13	4	2	*	*	0	0	234	86	46	8	*	0	0	0	0
April 2028	77	19	11	3	2	*	*	0	0	246	76	39	6	*	0	0	0	0
April 2029	73	17	9	2	1	*	*	0	0	258	66	33	5	*	0	0	0	0
April 2030	69	14	7	2	1	*	*	0	0	271	56	28	4	*	0	0	0	0
April 2031	64	12	6	1	1	*	*	0	0	273	47	22	3	*	0	0	0	0
April 2032	59	9	5	1	*	*	*	0	0	252	38	18	2	*	0	0	0	0
April 2033	54	7	3	1	*	*	*	0	0	229	29	13	2	*	0	0	0	0
April 2034	48	5	2	*	*	*	*	0	0	204	21	9	1	*	0	0	0	0
April 2035	41	3	1	*	*	*	*	0	0	177	13	6	1	*	0	0	0	0
April 2036	34	1	1	*	*	*	0	0	0	147	6	2	*	*	0	0	0	0
April 2037	27	0	0	0	0	0	0	0	0	115	0	0	0	0	0	0	0	0
April 2038	18	0	0	0	0	0	0	0	0	79	0	0	0	0	0	0	0	0
April 2039	10	0	0	0	0	0	0	0	0	41	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.6	10.8	8.6	5.7	4.8	2.8	1.6	0.8	0.1	26.0	17.9	15.9	5.8	1.9	0.6	0.3	0.1	0.1

Date	P, PI†, PA, PD and PG Classes									PB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	250%	300%	500%	800%	1200%	1800%	0%	100%	150%	250%	300%	500%	800%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	90	86	86	86	86	65	31	0	100	100	100	100	100	100	100	100	0
April 2012	97	80	73	73	73	61	30	2	0	100	100	100	100	100	100	100	100	0
April 2013	95	71	62	62	62	40	11	0	0	100	100	100	100	100	100	100	36	0
April 2014	93	62	52	52	52	25	2	0	0	100	100	100	100	100	100	100	10	0
April 2015	91	53	42	42	42	15	0	0	0	100	100	100	100	100	100	62	3	0
April 2016	88	45	34	34	34	8	0	0	0	100	100	100	100	100	100	32	1	0
April 2017	86	36	26	26	26	3	0	0	0	100	100	100	100	100	100	17	*	0
April 2018	84	26	19	19	19	0	0	0	0	100	100	100	100	100	91	8	*	0
April 2019	81	16	14	14	14	0	0	0	0	100	100	100	100	100	62	4	*	0
April 2020	79	9	9	9	9	0	0	0	0	100	100	100	100	100	42	2	*	0
April 2021	73	5	5	5	5	0	0	0	0	100	100	100	100	100	28	1	*	0
April 2022	67	2	2	2	2	0	0	0	0	100	100	100	100	100	19	1	*	0
April 2023	60	0	0	0	0	0	0	0	0	100	100	100	100	100	13	*	*	0
April 2024	53	0	0	0	0	0	0	0	0	100	78	78	78	78	9	*	*	0
April 2025	46	0	0	0	0	0	0	0	0	100	61	61	61	61	6	*	*	0
April 2026	38	0	0	0	0	0	0	0	0	100	47	47	47	47	4	*	*	0
April 2027	29	0	0	0	0	0	0	0	0	100	36	36	36	36	2	*	0	0
April 2028	20	0	0	0	0	0	0	0	0	100	27	27	27	27	2	*	0	0
April 2029	10	0	0	0	0	0	0	0	0	100	20	20	20	20	1	*	0	0
April 2030	0	0	0	0	0	0	0	0	0	94	15	15	15	15	1	*	0	0
April 2031	0	0	0	0	0	0	0	0	0	11	11	11	11	11	*	*	0	0
April 2032	0	0	0	0	0	0	0	0	0	7	7	7	7	7	*	*	0	0
April 2033	0	0	0	0	0	0	0	0	0	5	5	5	5	5	*	*	0	0
April 2034	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*	0	0
April 2035	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0
April 2036	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.4	5.5	4.8	4.8	4.8	2.9	1.6	0.8	0.1	20.6	16.6	16.6	16.6	16.6	10.3	5.8	3.0	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HG and HI† Classes						HL Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	248%	375%	500%	800%	0%	100%	248%	375%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	97	94	92	89	87	81	100	100	100	100	100	100
April 2012	94	86	77	69	62	45	100	100	100	100	100	100
April 2013	90	75	58	45	34	10	100	100	100	100	100	100
April 2014	87	65	43	27	14	0	100	100	100	100	100	69
April 2015	83	56	30	13	1	0	100	100	100	100	100	34
April 2016	78	48	19	3	0	0	100	100	100	100	68	17
April 2017	74	39	10	0	0	0	100	100	100	81	45	8
April 2018	69	32	3	0	0	0	100	100	100	59	30	4
April 2019	64	25	0	0	0	0	100	100	89	43	20	2
April 2020	58	18	0	0	0	0	100	100	70	31	13	1
April 2021	52	12	0	0	0	0	100	100	55	22	8	*
April 2022	45	6	0	0	0	0	100	100	42	15	5	*
April 2023	38	1	0	0	0	0	100	100	32	11	3	*
April 2024	31	0	0	0	0	0	100	86	24	7	2	*
April 2025	23	0	0	0	0	0	100	68	17	5	1	*
April 2026	14	0	0	0	0	0	100	52	12	3	1	*
April 2027	5	0	0	0	0	0	100	37	8	2	*	*
April 2028	0	0	0	0	0	0	82	23	4	1	*	*
April 2029	0	0	0	0	0	0	43	10	2	*	*	*
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.5	6.1	3.8	3.0	2.5	1.9	18.8	16.3	12.1	9.3	7.5	4.9

Date	FV, MO, SV, CX, SA and SW Classes									PM Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	200%	250%	400%	700%	1000%	1500%	0%	100%	130%	200%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	94	89	76	49	22	0	98	95	95	95	95	95	95	95	95
April 2012	100	100	100	81	67	28	0	0	0	97	86	86	86	86	86	79	56	23
April 2013	100	100	100	66	43	0	0	0	0	95	75	75	75	75	74	39	14	0
April 2014	100	100	100	55	26	0	0	0	0	93	64	64	64	64	52	16	0	0
April 2015	100	100	100	47	14	0	0	0	0	91	55	55	55	55	35	3	0	0
April 2016	100	100	100	41	6	0	0	0	0	88	46	46	46	46	22	0	0	0
April 2017	100	100	100	38	2	0	0	0	0	86	37	37	37	37	13	0	0	0
April 2018	100	100	99	36	*	0	0	0	0	83	29	29	29	29	6	0	0	0
April 2019	100	100	98	34	*	0	0	0	0	81	22	22	22	22	1	0	0	0
April 2020	100	100	95	32	*	0	0	0	0	78	16	16	16	16	0	0	0	0
April 2021	100	100	91	30	*	0	0	0	0	74	11	11	11	11	0	0	0	0
April 2022	100	100	86	28	*	0	0	0	0	71	6	6	6	6	0	0	0	0
April 2023	100	100	81	25	*	0	0	0	0	67	3	3	3	3	0	0	0	0
April 2024	100	100	75	23	*	0	0	0	0	63	0	0	0	0	0	0	0	0
April 2025	100	100	69	20	*	0	0	0	0	59	0	0	0	0	0	0	0	0
April 2026	100	93	63	18	*	0	0	0	0	54	0	0	0	0	0	0	0	0
April 2027	100	85	57	16	*	0	0	0	0	49	0	0	0	0	0	0	0	0
April 2028	100	77	51	14	*	0	0	0	0	44	0	0	0	0	0	0	0	0
April 2029	100	69	45	12	*	0	0	0	0	39	0	0	0	0	0	0	0	0
April 2030	100	61	39	10	*	0	0	0	0	33	0	0	0	0	0	0	0	0
April 2031	100	54	34	8	*	0	0	0	0	26	0	0	0	0	0	0	0	0
April 2032	100	46	29	7	*	0	0	0	0	19	0	0	0	0	0	0	0	0
April 2033	100	39	24	6	*	0	0	0	0	12	0	0	0	0	0	0	0	0
April 2034	100	33	20	4	*	0	0	0	0	4	0	0	0	0	0	0	0	0
April 2035	100	26	15	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	100	20	12	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	100	14	8	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	70	9	5	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	36	3	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	21.8	18.5	8.1	3.0	1.5	1.0	0.7	0.5	15.6	6.0	6.0	6.0	6.0	4.4	2.8	2.2	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PN Class									PV Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	200%	250%	400%	700%	1000%	1500%	0%	100%	130%	200%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100	92	92	92	92	92	92	15
April 2012	100	100	100	100	100	100	100	100	100	100	100	75	75	75	75	0	0	0
April 2013	100	100	100	100	100	100	100	100	28	100	100	54	54	54	0	0	0	0
April 2014	100	100	100	100	100	100	100	80	3	100	100	37	37	37	0	0	0	0
April 2015	100	100	100	100	100	100	100	31	*	100	100	23	23	23	0	0	0	0
April 2016	100	100	100	100	100	100	71	12	*	100	100	12	12	12	0	0	0	0
April 2017	100	100	100	100	100	100	40	5	*	100	100	4	4	4	0	0	0	0
April 2018	100	100	100	100	100	100	23	2	*	100	100	0	0	0	0	0	0	0
April 2019	100	100	100	100	100	100	13	1	*	100	99	0	0	0	0	0	0	0
April 2020	100	100	100	100	100	79	7	*	*	100	93	0	0	0	0	0	0	0
April 2021	100	100	100	100	100	58	4	*	0	100	81	0	0	0	0	0	0	0
April 2022	100	100	100	100	100	43	2	*	0	100	65	0	0	0	0	0	0	0
April 2023	100	100	100	100	100	31	1	*	0	100	46	0	0	0	0	0	0	0
April 2024	100	98	98	98	98	23	1	*	0	100	24	0	0	0	0	0	0	0
April 2025	100	79	79	79	79	17	*	*	0	100	2	0	0	0	0	0	0	0
April 2026	100	64	64	64	64	12	*	*	0	100	0	0	0	0	0	0	0	0
April 2027	100	52	52	52	52	9	*	*	0	100	0	0	0	0	0	0	0	0
April 2028	100	41	41	41	41	6	*	*	0	100	0	0	0	0	0	0	0	0
April 2029	100	33	33	33	33	4	*	*	0	100	0	0	0	0	0	0	0	0
April 2030	100	26	26	26	26	3	*	*	0	100	0	0	0	0	0	0	0	0
April 2031	100	20	20	20	20	2	*	*	0	100	0	0	0	0	0	0	0	0
April 2032	100	16	16	16	16	1	*	*	0	100	0	0	0	0	0	0	0	0
April 2033	100	12	12	12	12	1	*	0	0	100	0	0	0	0	0	0	0	0
April 2034	100	9	9	9	9	1	*	0	0	100	0	0	0	0	0	0	0	0
April 2035	64	6	6	6	6	*	*	0	0	100	0	0	0	0	0	0	0	0
April 2036	4	4	4	4	4	*	*	0	0	91	0	0	0	0	0	0	0	0
April 2037	3	3	3	3	3	*	*	0	0	3	0	0	0	0	0	0	0	0
April 2038	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2039	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.3	18.2	18.2	18.2	18.2	12.5	7.2	4.9	2.9	26.5	12.6	3.5	3.5	3.5	2.3	1.6	1.2	0.9

Date	PY Class									E, EI†, EC, EG and EP Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	200%	250%	400%	700%	1000%	1500%	0%	100%	105%	200%	250%	400%	700%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	95	95	95	95	95	95	95	95	97	88	88	88	88	88	72	32	0
April 2012	97	87	87	87	87	87	81	61	32	95	76	76	76	76	70	38	5	0
April 2013	95	78	78	78	78	77	47	24	3	92	65	65	65	65	50	20	0	0
April 2014	94	69	69	69	69	57	27	10	*	89	56	56	56	56	36	9	0	0
April 2015	92	60	60	60	60	43	15	4	*	86	46	46	46	46	25	3	0	0
April 2016	90	52	52	52	52	32	9	1	*	82	38	38	38	38	17	0	0	0
April 2017	88	45	45	45	45	24	5	1	*	79	30	30	30	30	11	0	0	0
April 2018	85	38	38	38	38	18	3	*	*	75	24	24	24	24	7	0	0	0
April 2019	83	31	31	31	31	13	2	*	*	71	18	18	18	18	4	0	0	0
April 2020	80	26	26	26	26	10	1	*	0	66	14	14	14	14	1	0	0	0
April 2021	77	21	21	21	21	7	*	*	0	62	10	10	10	10	0	0	0	0
April 2022	74	18	18	18	18	5	*	*	0	57	7	7	7	7	0	0	0	0
April 2023	71	14	14	14	14	4	*	*	0	52	5	5	5	5	0	0	0	0
April 2024	68	12	12	12	12	3	*	*	0	46	3	3	3	3	0	0	0	0
April 2025	64	10	10	10	10	2	*	*	0	40	1	1	1	1	0	0	0	0
April 2026	60	8	8	8	8	1	*	*	0	33	0	0	0	0	0	0	0	0
April 2027	56	6	6	6	6	1	*	*	0	27	0	0	0	0	0	0	0	0
April 2028	51	5	5	5	5	1	*	*	0	19	0	0	0	0	0	0	0	0
April 2029	46	4	4	4	4	1	*	*	0	11	0	0	0	0	0	0	0	0
April 2030	41	3	3	3	3	*	*	*	0	3	0	0	0	0	0	0	0	0
April 2031	35	2	2	2	2	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2032	29	2	2	2	2	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2033	22	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2034	15	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2035	8	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2036	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2037	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2038	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2039	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	7.4	7.4	7.4	7.4	5.3	3.4	2.5	1.8	12.3	5.3	5.3	5.3	5.3	3.6	2.0	0.9	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EL Class									F, St, FB and SB† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	105%	200%	250%	400%	700%	1200%	1800%	0%	100%	105%	200%	250%	400%	700%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	0	99	92	92	86	83	74	57	27	0
April 2012	100	100	100	100	100	100	100	100	0	98	84	84	74	69	55	32	7	0
April 2013	100	100	100	100	100	100	100	57	0	97	77	76	63	57	41	18	2	0
April 2014	100	100	100	100	100	100	100	16	0	96	71	70	54	47	30	10	1	0
April 2015	100	100	100	100	100	100	100	4	0	95	64	63	46	39	22	6	*	0
April 2016	100	100	100	100	100	100	90	1	0	94	58	57	39	32	16	3	*	0
April 2017	100	100	100	100	100	100	50	*	0	92	53	52	33	26	12	2	*	0
April 2018	100	100	100	100	100	100	28	*	0	91	48	46	28	21	9	1	*	0
April 2019	100	100	100	100	100	100	16	*	0	89	43	42	24	17	6	1	*	0
April 2020	100	100	100	100	100	100	9	*	0	88	38	37	20	14	5	*	*	0
April 2021	100	100	100	100	100	92	5	*	0	86	34	33	16	11	3	*	*	0
April 2022	100	100	100	100	100	65	3	*	0	84	30	29	14	9	2	*	*	0
April 2023	100	100	100	100	100	46	1	*	0	82	26	25	11	7	2	*	*	0
April 2024	100	100	100	100	100	32	1	*	0	79	23	22	9	6	1	*	0	0
April 2025	100	100	100	100	100	22	*	*	0	77	19	18	7	4	1	*	0	0
April 2026	100	89	89	89	89	15	*	*	0	74	16	15	6	3	1	*	0	0
April 2027	100	66	66	66	66	10	*	0	0	71	13	12	4	2	*	*	0	0
April 2028	100	47	47	47	47	6	*	0	0	68	10	10	3	2	*	*	0	0
April 2029	100	31	31	31	31	4	*	0	0	64	8	7	2	1	*	*	0	0
April 2030	100	19	19	19	19	2	*	0	0	60	5	5	1	1	*	*	0	0
April 2031	10	10	10	10	10	1	*	0	0	56	3	3	1	*	*	*	0	0
April 2032	2	2	2	2	2	*	*	0	0	52	1	1	*	*	*	*	0	0
April 2033	0	0	0	0	0	0	0	0	0	47	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	42	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	36	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	30	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	23	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.7	18.2	18.2	18.2	18.2	13.5	7.6	3.4	0.1	20.5	8.7	8.5	5.9	5.0	3.3	1.8	0.8	0.1

Date	PZ Class									FL and SL Classes									
	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	105%	200%	250%	400%	700%	1200%	1800%	0%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	104	79	66	26	0	0	0	100	100	100	93	88	85	83	53	24	0
April 2012	109	109	107	63	41	0	0	0	0	99	99	99	78	64	56	31	0	0	0
April 2013	114	113	110	51	23	0	0	0	0	99	99	99	62	37	24	0	0	0	0
April 2014	120	116	112	42	11	0	0	0	0	98	98	98	49	17	2	0	0	0	0
April 2015	125	118	113	37	4	0	0	0	0	98	98	98	40	3	0	0	0	0	0
April 2016	131	119	114	34	1	0	0	0	0	97	97	97	33	0	0	0	0	0	0
April 2017	137	120	115	32	*	0	0	0	0	97	97	97	29	0	0	0	0	0	0
April 2018	143	119	113	31	*	0	0	0	0	96	96	95	26	0	0	0	0	0	0
April 2019	150	115	109	29	*	0	0	0	0	95	95	93	23	0	0	0	0	0	0
April 2020	157	109	104	26	*	0	0	0	0	95	95	90	21	0	0	0	0	0	0
April 2021	164	102	97	24	*	0	0	0	0	94	94	85	18	0	0	0	0	0	0
April 2022	171	94	89	21	*	0	0	0	0	93	93	79	14	0	0	0	0	0	0
April 2023	179	86	81	18	*	0	0	0	0	93	93	72	11	0	0	0	0	0	0
April 2024	188	77	72	16	*	0	0	0	0	92	92	65	8	0	0	0	0	0	0
April 2025	196	67	63	13	*	0	0	0	0	91	91	57	4	0	0	0	0	0	0
April 2026	205	58	54	11	*	0	0	0	0	90	82	50	1	0	0	0	0	0	0
April 2027	215	48	45	9	*	0	0	0	0	89	73	42	0	0	0	0	0	0	0
April 2028	224	39	37	7	*	0	0	0	0	89	63	35	0	0	0	0	0	0	0
April 2029	235	30	28	5	*	0	0	0	0	88	54	27	0	0	0	0	0	0	0
April 2030	246	21	20	3	*	0	0	0	0	87	44	20	0	0	0	0	0	0	0
April 2031	252	13	12	2	*	0	0	0	0	86	35	13	0	0	0	0	0	0	0
April 2032	233	4	4	1	*	0	0	0	0	84	26	7	0	0	0	0	0	0	0
April 2033	212	0	0	0	0	0	0	0	0	83	17	*	0	0	0	0	0	0	0
April 2034	188	0	0	0	0	0	0	0	0	82	8	0	0	0	0	0	0	0	0
April 2035	163	0	0	0	0	0	0	0	0	81	*	0	0	0	0	0	0	0	0
April 2036	135	0	0	0	0	0	0	0	0	80	0	0	0	0	0	0	0	0	0
April 2037	105	0	0	0	0	0	0	0	0	78	0	0	0	0	0	0	0	0	0
April 2038	73	0	0	0	0	0	0	0	0	44	0	0	0	0	0	0	0	0	0
April 2039	38	0	0	0	0	0	0	0	0	6	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.0	15.7	15.6	6.0	2.0	0.7	0.3	0.1	0.1	25.5	18.9	15.7	5.6	2.6	2.2	1.6	1.0	0.8	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LE Class										LK Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%	0%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	98	95	95	95	95	95	95	95	95	95
April 2012	100	100	100	100	100	100	100	100	100	100	97	86	86	86	86	86	86	79	56	23
April 2013	100	100	100	100	100	100	100	100	100	28	95	75	75	75	75	75	74	39	14	0
April 2014	100	100	100	100	100	100	100	100	80	3	93	64	64	64	64	64	52	16	0	0
April 2015	100	100	100	100	100	100	100	100	31	*	91	55	55	55	55	55	35	3	0	0
April 2016	100	100	100	100	100	100	100	71	12	*	88	46	46	46	46	44	22	0	0	0
April 2017	100	100	100	100	100	100	100	40	5	*	86	37	37	37	37	33	13	0	0	0
April 2018	100	100	100	100	100	100	100	23	2	*	83	29	29	29	29	25	6	0	0	0
April 2019	100	100	100	100	100	100	100	13	1	*	81	22	22	22	22	17	1	0	0	0
April 2020	100	100	100	100	100	100	79	7	*	*	78	16	16	16	16	12	0	0	0	0
April 2021	100	100	100	100	100	100	58	4	*	0	74	11	11	11	11	7	0	0	0	0
April 2022	100	100	100	100	100	100	43	2	*	0	71	6	6	6	6	3	0	0	0	0
April 2023	100	100	100	100	100	97	31	1	*	0	67	3	3	3	3	0	0	0	0	0
April 2024	100	98	98	98	98	77	23	1	*	0	63	0	0	0	0	0	0	0	0	0
April 2025	100	79	79	79	79	62	17	*	*	0	59	0	0	0	0	0	0	0	0	0
April 2026	100	64	64	64	64	49	12	*	*	0	54	0	0	0	0	0	0	0	0	0
April 2027	100	52	52	52	52	39	9	*	*	0	49	0	0	0	0	0	0	0	0	0
April 2028	100	41	41	41	41	31	6	*	*	0	44	0	0	0	0	0	0	0	0	0
April 2029	100	33	33	33	33	24	4	*	*	0	39	0	0	0	0	0	0	0	0	0
April 2030	100	26	26	26	26	18	3	*	*	0	33	0	0	0	0	0	0	0	0	0
April 2031	100	20	20	20	20	14	2	*	*	0	26	0	0	0	0	0	0	0	0	0
April 2032	100	16	16	16	16	11	1	*	*	0	19	0	0	0	0	0	0	0	0	0
April 2033	100	12	12	12	12	8	1	*	0	0	12	0	0	0	0	0	0	0	0	0
April 2034	100	9	9	9	9	6	1	*	0	0	4	0	0	0	0	0	0	0	0	0
April 2035	64	6	6	6	6	4	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	4	4	4	4	4	3	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	3	3	3	3	3	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	1	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	1	1	1	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.3	18.2	18.2	18.2	18.2	17.0	12.5	7.2	4.9	2.9	15.6	6.0	6.0	6.0	6.0	5.7	4.4	2.8	2.2	1.6

Date	LV Class										LZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%	0%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	92	92	92	92	92	92	92	15	105	105	105	105	105	105	0	0	0	0
April 2012	100	100	75	75	75	75	75	0	0	0	109	109	109	109	109	109	0	0	0	0
April 2013	100	100	54	54	54	54	0	0	0	0	114	114	114	114	114	114	0	0	0	0
April 2014	100	100	37	37	37	37	0	0	0	0	120	120	120	120	120	120	0	0	0	0
April 2015	100	100	23	23	23	17	0	0	0	0	125	125	125	125	125	125	0	0	0	0
April 2016	100	100	12	12	12	0	0	0	0	0	131	131	131	131	71	0	0	0	0	0
April 2017	100	100	4	4	4	0	0	0	0	0	137	137	137	137	25	0	0	0	0	0
April 2018	100	100	0	0	0	0	0	0	0	0	143	143	143	143	5	0	0	0	0	0
April 2019	100	99	0	0	0	0	0	0	0	0	150	150	150	150	*	0	0	0	0	0
April 2020	100	93	0	0	0	0	0	0	0	0	157	157	157	157	*	0	0	0	0	0
April 2021	100	81	0	0	0	0	0	0	0	0	164	164	164	164	*	0	0	0	0	0
April 2022	100	65	0	0	0	0	0	0	0	0	171	171	171	171	*	0	0	0	0	0
April 2023	100	46	0	0	0	0	0	0	0	0	179	179	179	179	*	0	0	0	0	0
April 2024	100	24	0	0	0	0	0	0	0	0	188	188	188	188	*	0	0	0	0	0
April 2025	100	2	0	0	0	0	0	0	0	0	196	196	196	196	*	0	0	0	0	0
April 2026	100	0	0	0	0	0	0	0	0	0	205	205	205	205	*	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0	0	215	215	215	186	*	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	0	224	224	224	161	*	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	235	235	235	138	*	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	246	246	246	117	*	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	257	257	257	98	*	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	269	269	269	81	*	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	281	281	281	65	*	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	294	294	231	51	*	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	307	307	182	39	*	0	0	0	0	0
April 2036	91	0	0	0	0	0	0	0	0	0	321	235	137	29	*	0	0	0	0	0
April 2037	3	0	0	0	0	0	0	0	0	0	336	166	95	19	*	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	352	101	57	11	*	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	368	39	22	4	*	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	12.6	3.5	3.5	3.5	3.2	2.3	1.6	1.2	0.9	29.6	27.3	26.1	21.4	6.3	4.5	0.5	0.2	0.2	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	CW Class										LX Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%	0%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	98	93	90	88	80	59	39	4	100	100	100	94	89	87	76	49	22	0
April 2012	100	100	94	79	69	64	40	0	0	0	100	100	100	81	67	61	28	0	0	0
April 2013	100	100	89	63	46	37	0	0	0	0	100	100	100	66	43	32	0	0	0	0
April 2014	100	100	84	50	28	18	0	0	0	0	100	100	100	55	26	12	0	0	0	0
April 2015	100	100	81	41	16	4	0	0	0	0	100	100	100	47	14	0	0	0	0	0
April 2016	100	100	78	34	8	0	0	0	0	0	100	100	100	41	6	0	0	0	0	0
April 2017	100	100	76	30	3	0	0	0	0	0	100	100	100	38	2	0	0	0	0	0
April 2018	100	100	75	27	*	0	0	0	0	0	100	100	99	36	*	0	0	0	0	0
April 2019	100	100	74	26	*	0	0	0	0	0	100	100	98	34	*	0	0	0	0	0
April 2020	100	98	72	24	*	0	0	0	0	0	100	100	95	32	*	0	0	0	0	0
April 2021	100	95	69	23	*	0	0	0	0	0	100	100	91	30	*	0	0	0	0	0
April 2022	100	91	65	21	*	0	0	0	0	0	100	100	86	28	*	0	0	0	0	0
April 2023	100	87	61	19	*	0	0	0	0	0	100	100	81	25	*	0	0	0	0	0
April 2024	100	81	57	17	*	0	0	0	0	0	100	100	75	23	*	0	0	0	0	0
April 2025	100	76	52	15	*	0	0	0	0	0	100	100	69	20	*	0	0	0	0	0
April 2026	100	70	47	14	*	0	0	0	0	0	100	93	63	18	*	0	0	0	0	0
April 2027	100	64	43	12	*	0	0	0	0	0	100	85	57	16	*	0	0	0	0	0
April 2028	100	58	38	10	*	0	0	0	0	0	100	77	51	14	*	0	0	0	0	0
April 2029	100	52	34	9	*	0	0	0	0	0	100	69	45	12	*	0	0	0	0	0
April 2030	100	46	30	7	*	0	0	0	0	0	100	61	39	10	*	0	0	0	0	0
April 2031	100	41	26	6	*	0	0	0	0	0	100	54	34	8	*	0	0	0	0	0
April 2032	100	35	22	5	*	0	0	0	0	0	100	46	29	7	*	0	0	0	0	0
April 2033	100	30	18	4	*	0	0	0	0	0	100	39	24	6	*	0	0	0	0	0
April 2034	100	25	15	3	*	0	0	0	0	0	100	33	20	4	*	0	0	0	0	0
April 2035	100	20	12	3	*	0	0	0	0	0	100	26	15	3	*	0	0	0	0	0
April 2036	98	15	9	2	*	0	0	0	0	0	100	20	12	2	*	0	0	0	0	0
April 2037	76	11	6	1	*	0	0	0	0	0	100	14	8	2	*	0	0	0	0	0
April 2038	53	6	4	1	*	0	0	0	0	0	70	9	5	1	*	0	0	0	0	0
April 2039	27	2	1	*	*	0	0	0	0	0	36	3	2	*	*	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.1	19.6	14.8	6.9	3.1	2.6	1.7	1.1	0.9	0.6	28.6	21.8	18.5	8.1	3.0	2.4	1.5	1.0	0.7	0.5

Date	PW Class										TA, TI†, TB, TC, TD and TE Classes						
	PSA Prepayment Assumption										PSA Prepayment Assumption						
	0%	100%	130%	200%	250%	275%	400%	700%	1000%	1500%	0%	100%	350%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	95	95	95	95	95	95	95	95	95	99	90	70	58	43	27	0
April 2012	97	87	87	87	87	87	87	81	61	32	97	80	47	30	10	0	0
April 2013	95	78	78	78	78	78	77	47	24	3	96	71	29	10	0	0	0
April 2014	94	69	69	69	69	69	57	27	10	*	95	62	15	0	0	0	0
April 2015	92	60	60	60	60	60	43	15	4	*	93	54	4	0	0	0	0
April 2016	90	52	52	52	52	51	32	9	1	*	91	47	0	0	0	0	0
April 2017	88	45	45	45	45	41	24	5	1	*	89	40	0	0	0	0	0
April 2018	85	38	38	38	38	34	18	3	*	*	87	33	0	0	0	0	0
April 2019	83	31	31	31	31	27	13	2	*	*	85	27	0	0	0	0	0
April 2020	80	26	26	26	26	22	10	1	*	0	82	21	0	0	0	0	0
April 2021	77	21	21	21	21	18	7	*	*	0	80	16	0	0	0	0	0
April 2022	74	18	18	18	18	14	5	*	*	0	77	11	0	0	0	0	0
April 2023	71	14	14	14	14	12	4	*	*	0	74	6	0	0	0	0	0
April 2024	68	12	12	12	12	9	3	*	*	0	71	1	0	0	0	0	0
April 2025	64	10	10	10	10	7	2	*	*	0	67	0	0	0	0	0	0
April 2026	60	8	8	8	8	6	1	*	*	0	64	0	0	0	0	0	0
April 2027	56	6	6	6	6	5	1	*	*	0	60	0	0	0	0	0	0
April 2028	51	5	5	5	5	4	1	*	*	0	55	0	0	0	0	0	0
April 2029	46	4	4	4	4	3	1	*	*	0	51	0	0	0	0	0	0
April 2030	41	3	3	3	3	2	*	*	*	0	45	0	0	0	0	0	0
April 2031	35	2	2	2	2	2	*	*	0	0	40	0	0	0	0	0	0
April 2032	29	2	2	2	2	1	*	*	0	0	34	0	0	0	0	0	0
April 2033	22	1	1	1	1	1	*	*	0	0	28	0	0	0	0	0	0
April 2034	15	1	1	1	1	1	*	*	0	0	21	0	0	0	0	0	0
April 2035	8	1	1	1	1	*	*	*	0	0	14	0	0	0	0	0	0
April 2036	1	1	1	1	1	*	*	*	0	0	6	0	0	0	0	0	0
April 2037	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
April 2038	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
April 2039	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	7.4	7.4	7.4	7.4	7.0	5.3	3.4	2.5	1.8	17.5	6.1	2.1	1.5	1.0	0.7	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TV Class							TZ Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	350%	500%	700%	900%	1300%	0%	100%	350%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	93	93	93	93	93	93	64	105	105	105	105	105	105	105
April 2012	86	86	86	86	86	44	0	110	110	110	110	110	110	33
April 2013	78	78	78	78	17	0	0	116	116	116	116	116	64	7
April 2014	70	70	70	45	0	0	0	122	122	122	122	73	29	2
April 2015	61	61	61	0	0	0	0	128	128	128	105	41	13	*
April 2016	52	52	18	0	0	0	0	135	135	135	72	23	6	*
April 2017	42	42	0	0	0	0	0	142	142	113	49	13	3	*
April 2018	32	32	0	0	0	0	0	149	149	87	33	7	1	*
April 2019	22	22	0	0	0	0	0	157	157	66	22	4	1	*
April 2020	11	11	0	0	0	0	0	165	165	50	15	2	*	*
April 2021	0	0	0	0	0	0	0	173	173	38	10	1	*	*
April 2022	0	0	0	0	0	0	0	173	173	28	7	1	*	*
April 2023	0	0	0	0	0	0	0	173	173	21	4	*	*	*
April 2024	0	0	0	0	0	0	0	173	173	16	3	*	*	0
April 2025	0	0	0	0	0	0	0	173	157	12	2	*	*	0
April 2026	0	0	0	0	0	0	0	173	136	8	1	*	*	0
April 2027	0	0	0	0	0	0	0	173	116	6	1	*	*	0
April 2028	0	0	0	0	0	0	0	173	98	4	*	*	*	0
April 2029	0	0	0	0	0	0	0	173	80	3	*	*	*	0
April 2030	0	0	0	0	0	0	0	173	64	2	*	*	*	0
April 2031	0	0	0	0	0	0	0	173	49	1	*	*	*	0
April 2032	0	0	0	0	0	0	0	173	35	1	*	*	*	0
April 2033	0	0	0	0	0	0	0	173	22	*	*	*	*	0
April 2034	0	0	0	0	0	0	0	173	10	*	*	*	0	0
April 2035	0	0	0	0	0	0	0	173	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	173	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	158	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	109	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	57	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	4.6	3.5	2.6	1.9	1.1	28.4	19.0	9.9	7.1	4.9	3.6	1.9

Date	TL Class						
	PSA Prepayment Assumption						
	0%	100%	350%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	88
April 2012	100	100	100	100	100	83	19
April 2013	100	100	100	100	75	37	4
April 2014	100	100	100	90	42	17	1
April 2015	100	100	100	61	24	7	*
April 2016	100	100	86	42	13	3	*
April 2017	100	100	66	28	8	1	*
April 2018	100	100	50	19	4	1	*
April 2019	100	100	38	13	2	*	*
April 2020	100	100	29	9	1	*	*
April 2021	100	100	22	6	1	*	*
April 2022	100	100	16	4	*	*	*
April 2023	100	100	12	3	*	*	0
April 2024	100	100	9	2	*	*	0
April 2025	100	91	7	1	*	*	0
April 2026	100	79	5	1	*	*	0
April 2027	100	67	4	*	*	*	0
April 2028	100	57	2	*	*	*	0
April 2029	100	47	2	*	*	*	0
April 2030	100	37	1	*	*	*	0
April 2031	100	29	1	*	*	*	0
April 2032	100	20	*	*	*	*	0
April 2033	100	13	*	*	*	0	0
April 2034	100	6	*	*	*	0	0
April 2035	100	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0
April 2037	91	0	0	0	0	0	0
April 2038	63	0	0	0	0	0	0
April 2039	33	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	19.0	9.0	6.3	4.3	3.0	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	AD Class						AT, IA†, BE and BG Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	235%	350%	500%	800%	0%	100%	235%	350%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	95	92	89	87	84	78
April 2012	100	100	100	100	100	100	90	82	73	66	58	41
April 2013	100	100	100	100	100	100	84	70	55	44	31	10
April 2014	100	100	100	100	100	100	78	58	40	27	13	0
April 2015	100	100	100	100	100	99	72	48	27	14	*	0
April 2016	100	100	100	100	100	47	65	38	17	4	0	0
April 2017	100	100	100	100	100	22	57	29	8	0	0	0
April 2018	100	100	100	100	76	10	50	21	1	0	0	0
April 2019	100	100	100	100	47	5	41	13	0	0	0	0
April 2020	100	100	100	80	28	2	32	6	0	0	0	0
April 2021	100	100	100	51	16	1	23	0	0	0	0	0
April 2022	100	100	76	31	8	*	13	0	0	0	0	0
April 2023	100	100	43	16	4	*	2	0	0	0	0	0
April 2024	100	55	17	6	1	*	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.7	14.1	12.9	11.4	9.3	6.3	7.5	5.1	3.6	2.9	2.4	1.8

Date	BK Class						AC Class						AE Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	235%	350%	500%	800%	0%	100%	235%	350%	500%	800%	0%	100%	235%	350%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	96	93	91	89	86	81	100	100	100	100	100	100
April 2012	100	100	100	100	100	100	91	84	77	71	63	49	100	100	100	100	100	100
April 2013	100	100	100	100	100	100	86	73	61	51	40	21	100	100	100	100	100	100
April 2014	100	100	100	100	100	54	81	64	48	36	24	7	100	100	100	100	100	70
April 2015	100	100	100	100	100	0	75	55	37	25	13	0	100	100	100	100	100	34
April 2016	100	100	100	100	48	0	69	46	27	16	6	0	100	100	100	100	66	16
April 2017	100	100	100	76	12	0	63	38	20	10	1	0	100	100	100	84	42	8
April 2018	100	100	100	38	0	0	56	31	14	5	0	0	100	100	100	59	26	3
April 2019	100	100	68	10	0	0	49	24	9	1	0	0	100	100	79	41	16	2
April 2020	100	100	35	0	0	0	41	18	4	0	0	0	100	100	57	27	9	1
April 2021	100	96	9	0	0	0	33	12	1	0	0	0	100	97	40	17	5	*
April 2022	100	53	0	0	0	0	24	7	0	0	0	0	100	69	26	10	3	*
April 2023	100	14	0	0	0	0	14	2	0	0	0	0	100	43	15	5	1	*
April 2024	34	0	0	0	0	0	4	0	0	0	0	0	56	19	6	2	*	*
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.8	12.1	9.6	7.8	6.1	4.1	8.3	6.0	4.4	3.5	2.9	2.1	14.1	12.8	10.7	9.0	7.2	4.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes, the Principal Only Class and the SV and SL Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to

that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	248% PSA
3	200% PSA
4	200% PSA
5	200% PSA
6	350% PSA
7	235% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

For taxable years beginning after December 31, 2012, certain non-corporate beneficial owners will be subject to an increased rate of tax on some or all of their “net investment income,” which generally will include interest, original issue discount and market discount realized on a Regular Certificate, and any net gain recognized upon a disposition of a Regular Certificate. You should consult your tax advisor regarding the applicability of this tax in respect of your Regular Certificates.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a

Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates (other than the FB and SB Classes) are Combination RCR Certificates. The FB Class of RCR Certificates are Strip RCR Certificates. The SB Class represents (i) the right to receive a portion of the interest on the F Class and (ii) beneficial ownership of an undivided interest in the S Class. To the extent the SB Class represents the right to receive a portion of the interest on the F Class, it will be treated as a Strip RCR Certificate. To the extent the SB Class represents beneficial ownership of an undivided interest in the S Class, it will be treated as a Combination RCR Certificate. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to RBS Securities Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Sidley Austin LLP will also provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
P	\$ 90,000,000	PA	\$ 90,000,000	PAC/AD	4.00%	FIX	31398PSX8	July 2039
PI	8,181,818(3)							
Recombination 2								
P	90,000,000	PD	90,000,000	PAC/AD	4.50	FIX	31398PSY6	July 2039
PI	16,363,636(3)							
Recombination 3								
P	90,000,000	PG	90,000,000	PAC/AD	5.00	FIX	31398PSZ3	July 2039
PI	24,545,454(3)							
Recombination 4								
FV	43,868,077	CX	63,365,000	SUP	4.50	FIX	31398PTA7	May 2040
MO	3,335,000							
SV	16,161,923							
Recombination 5								
PM	189,947,000	PY	215,993,000	PAC	4.50	FIX	31398PTB5	May 2040
PN	26,046,000							
Recombination 6								
MO	3,335,000	SA	19,496,923	SUP	(4)	INV	31398PTC3	May 2040
SV	16,161,923							
Recombination 7								
FV	13,853,077	SW	30,015,000	SUP	(4)	INV	31398PTD1	May 2040
SV	16,161,923							
Recombination 8								
E	62,306,000	EC	62,306,000	PAC/AD	3.50	FIX	31398PTE9	November 2039
EI	5,664,182(3)							
Recombination 9								
E	62,306,000	EG	62,306,000	PAC/AD	4.00	FIX	31398PTF6	November 2039
EI	11,328,363(3)							
Recombination 10								
E	62,306,000	EP	62,306,000	PAC/AD	4.50	FIX	31398PTG4	November 2039
EI	16,992,545(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
F	\$ 56,000,000	FB	\$ 56,000,000	PT	(4)	FLT	31398PTH2	May 2040
S	56,000,000(3)	SB	56,000,000	NTL	(4)	INV/IO	31398PTJ8	May 2040
Recombination 12								
FL	12,047,400	CW(5)	25,202,100	SUP	4.50%	FIX	31398PTK5	May 2040
LV	6,192,900							
LZ	1,607,400							
SL	5,354,400							
Recombination 13								
FL	12,047,400	LX(5)	19,009,200	SUP	4.50	FIX	31398PTL3	May 2040
LZ	1,607,400							
SL	5,354,400							
Recombination 14								
LE	7,813,800	PW	64,797,900	PAC	4.50	FIX	31398PTM1	May 2040
LK	56,984,100							
Recombination 15								
TA	200,564,000	TB	200,564,000	SEQ	3.50	FIX	31398PTN9	February 2037
TI	20,056,400(3)							
Recombination 16								
TA	200,564,000	TC	200,564,000	SEQ	4.00	FIX	31398PTP4	February 2037
TI	40,112,800(3)							
Recombination 17								
TA	200,564,000	TD	200,564,000	SEQ	4.50	FIX	31398PTQ2	February 2037
TI	60,169,200(3)							
Recombination 18								
TA	200,564,000	TE	200,564,000	SEQ	5.00	FIX	31398PTR0	February 2037
TI	80,225,600(3)							
Recombination 19								
TV	27,504,400	TL(6)	65,436,000	SEQ	5.00	FIX	31398PTS8	May 2040
TZ	37,931,600							
Recombination 20								
AT	164,000,000	AC	187,800,000	SEQ	4.00	FIX	31398PTT6	October 2024
IA	41,000,000(3)							
BK	23,800,000							

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 21								
AD	\$ 12,200,000	AE	\$ 36,000,000	SEQ	4.00%	FIX	31398PTU3	May 2025
BK	23,800,000							
Recombination 22								
AT	164,000,000	BE	164,000,000	SEQ	3.50	FIX	31398PTV1	August 2023
IA	20,500,000(3)							
Recombination 23								
AT	164,000,000	BG	164,000,000	SEQ	4.00	FIX	31398PTW9	August 2023
IA	41,000,000(3)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional principal balances are calculated.
- (4) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (5) Principal payments on the REMIC Certificates in Recombination 12 and Recombination 13 from the LZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (6) Principal payments on the REMIC Certificates in Recombination 19 from the TZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$97,816,000.00	February 2015	\$47,349,566.95	December 2019	\$17,237,012.33
May 2010	96,713,141.00	March 2015	46,683,236.27	January 2020	16,907,401.33
June 2010	95,619,821.60	April 2015	46,022,669.26	February 2020	16,583,731.78
July 2010	94,535,959.27	May 2015	45,367,816.07	March 2020	16,265,900.14
August 2010	93,461,472.22	June 2015	44,718,627.28	April 2020	15,953,804.59
September 2010	92,396,279.34	July 2015	44,075,053.90	May 2020	15,647,345.10
October 2010	91,340,300.25	August 2015	43,437,047.34	June 2020	15,346,423.31
November 2010	90,293,455.24	September 2015	42,804,559.46	July 2020	15,050,942.56
December 2010	89,255,665.31	October 2015	42,177,542.52	August 2020	14,760,807.83
January 2011	88,226,852.14	November 2015	41,555,949.19	September 2020	14,475,925.74
February 2011	87,206,938.07	December 2015	40,939,732.58	October 2020	14,196,204.50
March 2011	86,195,846.12	January 2016	40,328,846.15	November 2020	13,921,553.88
April 2011	85,193,500.00	February 2016	39,723,243.82	December 2020	13,651,885.21
May 2011	84,199,824.04	March 2016	39,122,879.88	January 2021	13,387,111.32
June 2011	83,214,743.26	April 2016	38,527,709.00	February 2021	13,127,146.55
July 2011	82,238,183.30	May 2016	37,937,686.28	March 2021	12,871,906.69
August 2011	81,270,070.47	June 2016	37,352,767.18	April 2021	12,621,308.98
September 2011	80,310,331.68	July 2016	36,772,907.56	May 2021	12,375,272.08
October 2011	79,358,894.52	August 2016	36,198,063.65	June 2021	12,133,716.04
November 2011	78,415,687.17	September 2016	35,628,192.07	July 2021	11,896,562.29
December 2011	77,480,638.45	October 2016	35,063,249.81	August 2021	11,663,733.58
January 2012	76,553,677.77	November 2016	34,503,194.22	September 2021	11,435,154.00
February 2012	75,634,735.20	December 2016	33,947,983.05	October 2021	11,210,748.97
March 2012	74,723,741.36	January 2017	33,397,574.38	November 2021	10,990,445.13
April 2012	73,820,627.50	February 2017	32,851,926.68	December 2021	10,774,170.44
May 2012	72,925,325.46	March 2017	32,243,812.96	January 2022	10,561,854.04
June 2012	72,037,767.68	April 2017	31,646,464.26	February 2022	10,353,426.34
July 2012	71,157,887.16	May 2017	31,059,695.01	March 2022	10,148,818.91
August 2012	70,285,617.49	June 2017	30,483,322.74	April 2022	9,947,964.49
September 2012	69,420,892.85	July 2017	29,917,168.11	May 2022	9,750,797.02
October 2012	68,563,647.96	August 2017	29,361,054.80	June 2022	9,557,251.51
November 2012	67,713,818.14	September 2017	28,814,809.50	July 2022	9,367,264.16
December 2012	66,871,339.24	October 2017	28,278,261.82	August 2022	9,180,772.20
January 2013	66,036,147.68	November 2017	27,751,244.28	September 2022	8,997,713.98
February 2013	65,208,180.41	December 2017	27,233,592.24	October 2022	8,818,028.90
March 2013	64,387,374.96	January 2018	26,725,143.85	November 2022	8,641,657.40
April 2013	63,573,669.38	February 2018	26,225,740.00	December 2022	8,468,540.96
May 2013	62,767,002.24	March 2018	25,735,224.31	January 2023	8,298,622.03
June 2013	61,967,312.68	April 2018	25,253,443.02	February 2023	8,131,844.11
July 2013	61,174,540.33	May 2018	24,780,245.02	March 2023	7,968,151.61
August 2013	60,388,625.36	June 2018	24,315,481.75	April 2023	7,807,489.94
September 2013	59,609,508.46	July 2018	23,859,007.17	May 2023	7,649,805.44
October 2013	58,837,130.82	August 2018	23,410,677.74	June 2023	7,495,045.37
November 2013	58,071,434.15	September 2018	22,970,352.33	July 2023	7,343,157.91
December 2013	57,312,360.65	October 2018	22,537,892.25	August 2023	7,194,092.12
January 2014	56,559,853.06	November 2018	22,113,161.15	September 2023	7,047,797.95
February 2014	55,813,854.55	December 2018	21,696,024.99	October 2023	6,904,226.21
March 2014	55,074,308.84	January 2019	21,286,352.04	November 2023	6,763,328.57
April 2014	54,341,160.11	February 2019	20,884,012.78	December 2023	6,625,057.51
May 2014	53,614,353.02	March 2019	20,488,879.91	January 2024	6,489,366.35
June 2014	52,893,832.72	April 2019	20,100,828.31	February 2024	6,356,209.22
July 2014	52,179,544.84	May 2019	19,719,734.97	March 2024	6,225,541.02
August 2014	51,471,435.45	June 2019	19,345,479.00	April 2024	6,097,317.47
September 2014	50,769,451.12	July 2019	18,977,941.54	May 2024	5,971,495.01
October 2014	50,073,538.86	August 2019	18,617,005.77	June 2024	5,848,030.86
November 2014	49,383,646.16	September 2019	18,262,556.88	July 2024	5,726,882.98
December 2014	48,699,720.95	October 2019	17,914,481.99	August 2024	5,608,010.06
January 2015	48,021,711.60	November 2019	17,572,670.16	September 2024	5,491,371.49

Aggregate Group I Planned Balances (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2024	\$ 5,376,927.37	December 2028	\$ 1,743,726.61	February 2033	\$ 420,008.80
November 2024	5,264,638.51	January 2029	1,701,549.42	March 2033	405,467.96
December 2024	5,154,466.36	February 2029	1,660,218.87	April 2033	391,252.84
January 2025	5,046,373.09	March 2029	1,619,719.32	May 2033	377,357.09
February 2025	4,940,321.48	April 2029	1,580,035.38	June 2033	363,774.49
March 2025	4,836,274.98	May 2029	1,541,151.96	July 2033	350,498.93
April 2025	4,734,197.66	June 2029	1,503,054.20	August 2033	337,524.42
May 2025	4,634,054.25	July 2029	1,465,727.54	September 2033	324,845.06
June 2025	4,535,810.04	August 2029	1,429,157.67	October 2033	312,455.08
July 2025	4,439,430.95	September 2029	1,393,330.50	November 2033	300,348.80
August 2025	4,344,883.51	October 2029	1,358,232.24	December 2033	288,520.64
September 2025	4,252,134.80	November 2029	1,323,849.32	January 2034	276,965.14
October 2025	4,161,152.49	December 2029	1,290,168.40	February 2034	265,676.92
November 2025	4,071,904.81	January 2030	1,257,176.40	March 2034	254,650.72
December 2025	3,984,360.53	February 2030	1,224,860.45	April 2034	243,881.36
January 2026	3,898,489.00	March 2030	1,193,207.94	May 2034	233,363.76
February 2026	3,814,260.06	April 2030	1,162,206.45	June 2034	223,092.92
March 2026	3,731,644.09	May 2030	1,131,843.81	July 2034	213,063.97
April 2026	3,650,612.01	June 2030	1,102,108.03	August 2034	203,272.09
May 2026	3,571,135.23	July 2030	1,072,987.39	September 2034	193,712.56
June 2026	3,493,185.64	August 2030	1,044,470.31	October 2034	184,380.75
July 2026	3,416,735.64	September 2030	1,016,545.48	November 2034	175,272.12
August 2026	3,341,758.12	October 2030	989,201.76	December 2034	166,382.21
September 2026	3,268,226.43	November 2030	962,428.20	January 2035	157,706.64
October 2026	3,196,114.39	December 2030	936,214.07	February 2035	149,241.11
November 2026	3,125,396.28	January 2031	910,548.82	March 2035	140,981.41
December 2026	3,056,046.81	February 2031	885,422.08	April 2035	132,923.38
January 2027	2,988,041.17	March 2031	860,823.69	May 2035	125,062.97
February 2027	2,921,354.94	April 2031	836,743.65	June 2035	117,396.19
March 2027	2,855,964.17	May 2031	813,172.14	July 2035	109,919.13
April 2027	2,791,845.30	June 2031	790,099.54	August 2035	102,627.94
May 2027	2,728,975.20	July 2031	767,516.37	September 2035	95,518.85
June 2027	2,667,331.12	August 2031	745,413.33	October 2035	88,588.16
July 2027	2,606,890.74	September 2031	723,781.31	November 2035	81,832.24
August 2027	2,547,632.12	October 2031	702,611.33	December 2035	75,247.53
September 2027	2,489,533.70	November 2031	681,894.60	January 2036	68,830.53
October 2027	2,432,574.29	December 2031	661,622.47	February 2036	62,577.80
November 2027	2,376,733.10	January 2032	641,786.45	March 2036	56,485.98
December 2027	2,321,989.68	February 2032	622,378.21	April 2036	50,551.76
January 2028	2,268,323.95	March 2032	603,389.55	May 2036	44,771.89
February 2028	2,215,716.18	April 2032	584,812.44	June 2036	39,143.21
March 2028	2,164,146.99	May 2032	566,638.99	July 2036	33,662.57
April 2028	2,113,597.34	June 2032	548,861.45	August 2036	28,326.93
May 2028	2,064,048.52	July 2032	531,472.21	September 2036	23,133.26
June 2028	2,015,482.16	August 2032	514,463.78	October 2036	18,078.62
July 2028	1,967,880.20	September 2032	497,828.85	November 2036	13,160.12
August 2028	1,921,224.91	October 2032	481,560.19	December 2036	8,374.91
September 2028	1,875,498.87	November 2032	465,650.75	January 2037	3,720.21
October 2028	1,830,684.97	December 2032	450,093.56	February 2037 and thereafter	0.00
November 2028	1,786,766.38	January 2033	434,881.81		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$215,993,000.00	September 2010	\$212,612,779.39	February 2011	\$207,980,085.09
May 2010	215,418,813.23	October 2010	211,785,201.13	March 2011	206,907,007.31
June 2010	214,793,473.83	November 2010	210,907,787.74	April 2011	205,786,059.46
July 2010	214,117,192.50	December 2010	209,980,881.20	May 2011	204,617,709.79
August 2010	213,390,206.48	January 2011	209,004,849.23	June 2011	203,402,451.02

Aggregate Group II Planned Balances (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2011	\$202,140,799.92	February 2016	\$115,876,284.40	September 2020	\$ 51,825,597.78
August 2011	200,833,297.00	March 2016	114,481,464.04	October 2020	50,995,182.02
September 2011	199,480,506.12	April 2016	113,094,207.59	November 2020	50,177,190.45
October 2011	198,083,014.11	May 2016	111,714,475.73	December 2020	49,371,444.15
November 2011	196,641,430.34	June 2016	110,342,229.35	January 2021	48,577,766.71
December 2011	195,156,386.28	July 2016	108,977,429.54	February 2021	47,795,984.21
January 2012	193,628,535.08	August 2016	107,620,037.58	March 2021	47,025,925.18
February 2012	192,058,551.04	September 2016	106,270,014.96	April 2021	46,267,420.56
March 2012	190,447,129.18	October 2016	104,927,323.38	May 2021	45,520,303.67
April 2012	188,794,984.66	November 2016	103,591,924.70	June 2021	44,784,410.19
May 2012	187,102,852.33	December 2016	102,263,781.02	July 2021	44,059,578.11
June 2012	185,371,486.12	January 2017	100,942,854.61	August 2021	43,345,647.68
July 2012	183,601,658.49	February 2017	99,629,107.94	September 2021	42,642,461.45
August 2012	181,841,342.17	March 2017	98,322,503.67	October 2021	41,949,864.13
September 2012	180,090,487.79	April 2017	97,023,004.66	November 2021	41,267,702.68
October 2012	178,349,046.26	May 2017	95,730,573.95	December 2021	40,595,826.17
November 2012	176,616,968.73	June 2017	94,445,174.78	January 2022	39,934,085.82
December 2012	174,894,206.61	July 2017	93,166,770.59	February 2022	39,282,334.97
January 2013	173,180,711.55	August 2017	91,895,324.99	March 2022	38,640,428.98
February 2013	171,476,435.47	September 2017	90,630,801.77	April 2022	38,008,225.30
March 2013	169,781,330.52	October 2017	89,373,164.94	May 2022	37,385,583.37
April 2013	168,095,349.10	November 2017	88,122,378.66	June 2022	36,772,364.62
May 2013	166,418,443.85	December 2017	86,878,407.30	July 2022	36,168,432.43
June 2013	164,750,567.66	January 2018	85,641,215.40	August 2022	35,573,652.12
July 2013	163,091,673.68	February 2018	84,410,767.69	September 2022	34,987,890.92
August 2013	161,441,715.26	March 2018	83,187,029.08	October 2022	34,411,017.91
September 2013	159,800,646.03	April 2018	81,969,964.65	November 2022	33,842,904.05
October 2013	158,168,419.84	May 2018	80,759,539.68	December 2022	33,283,422.11
November 2013	156,544,990.77	June 2018	79,555,719.62	January 2023	32,732,446.67
December 2013	154,930,313.17	July 2018	78,358,470.09	February 2023	32,189,854.07
January 2014	153,324,341.59	August 2018	77,167,756.89	March 2023	31,655,522.42
February 2014	151,727,030.83	September 2018	75,983,546.01	April 2023	31,129,331.53
March 2014	150,138,335.92	October 2018	74,805,803.60	May 2023	30,611,162.94
April 2014	148,558,212.12	November 2018	73,634,496.00	June 2023	30,100,899.85
May 2014	146,986,614.92	December 2018	72,479,909.94	July 2023	29,598,427.11
June 2014	145,423,500.05	January 2019	71,342,398.51	August 2023	29,103,631.22
July 2014	143,868,823.45	February 2019	70,221,717.51	September 2023	28,616,400.28
August 2014	142,322,541.31	March 2019	69,117,626.15	October 2023	28,136,623.96
September 2014	140,784,610.02	April 2019	68,029,887.03	November 2023	27,664,193.54
October 2014	139,254,986.22	May 2019	66,958,266.06	December 2023	27,199,001.78
November 2014	137,733,626.75	June 2019	65,902,532.44	January 2024	26,740,943.02
December 2014	136,220,488.69	July 2019	64,862,458.62	February 2024	26,289,913.06
January 2015	134,715,529.34	August 2019	63,837,820.21	March 2024	25,845,809.20
February 2015	133,218,706.20	September 2019	62,828,396.01	April 2024	25,408,530.18
March 2015	131,729,977.01	October 2019	61,833,967.88	May 2024	24,977,976.20
April 2015	130,249,299.72	November 2019	60,854,320.76	June 2024	24,554,048.86
May 2015	128,776,632.51	December 2019	59,889,242.63	July 2024	24,136,651.18
June 2015	127,311,933.75	January 2020	58,938,524.40	August 2024	23,725,687.52
July 2015	125,855,162.05	February 2020	58,001,959.95	September 2024	23,321,063.64
August 2015	124,406,276.21	March 2020	57,079,346.05	October 2024	22,922,686.62
September 2015	122,965,235.26	April 2020	56,170,482.32	November 2024	22,530,464.86
October 2015	121,531,998.43	May 2020	55,275,171.19	December 2024	22,144,308.08
November 2015	120,106,525.17	June 2020	54,393,217.88	January 2025	21,764,127.27
December 2015	118,688,775.14	July 2020	53,524,430.33	February 2025	21,389,834.68
January 2016	117,278,708.19	August 2020	52,668,619.19	March 2025	21,021,343.83

Aggregate Group II Planned Balances (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2025	\$ 20,658,569.46	November 2029	\$ 7,460,893.80	June 2034	\$ 2,146,235.75
May 2025	20,301,427.53	December 2029	7,313,405.44	July 2034	2,089,338.44
June 2025	19,949,835.19	January 2030	7,168,344.28	August 2034	2,033,470.05
July 2025	19,603,710.78	February 2030	7,025,673.49	September 2034 . . .	1,978,614.24
August 2025	19,262,973.79	March 2030	6,885,356.80	October 2034	1,924,754.94
September 2025 . . .	18,927,544.89	April 2030	6,747,358.43	November 2034	1,871,876.32
October 2025	18,597,345.84	May 2030	6,611,643.16	December 2034	1,819,962.76
November 2025	18,272,299.54	June 2030	6,478,176.26	January 2035	1,768,998.91
December 2025	17,952,330.00	July 2030	6,346,923.51	February 2035	1,718,969.62
January 2026	17,637,362.28	August 2030	6,217,851.17	March 2035	1,669,859.98
February 2026	17,327,322.56	September 2030 . . .	6,090,926.03	April 2035	1,621,655.29
March 2026	17,022,138.03	October 2030	5,966,115.32	May 2035	1,574,341.09
April 2026	16,721,736.95	November 2030	5,843,386.78	June 2035	1,527,903.12
May 2026	16,426,048.58	December 2030	5,722,708.60	July 2035	1,482,327.33
June 2026	16,135,003.22	January 2031	5,604,049.45	August 2035	1,437,599.90
July 2026	15,848,532.15	February 2031	5,487,378.45	September 2035 . . .	1,393,707.20
August 2026	15,566,567.63	March 2031	5,372,665.15	October 2035	1,350,635.81
September 2026 . . .	15,289,042.89	April 2031	5,259,879.58	November 2035	1,308,372.50
October 2026	15,015,892.14	May 2031	5,148,992.19	December 2035	1,266,904.26
November 2026	14,747,050.50	June 2031	5,039,973.85	January 2036	1,226,218.26
December 2026	14,482,454.04	July 2031	4,932,795.88	February 2036	1,186,301.87
January 2027	14,222,039.73	August 2031	4,827,429.99	March 2036	1,147,142.63
February 2027	13,965,745.47	September 2031 . . .	4,723,848.34	April 2036	1,108,728.31
March 2027	13,713,510.02	October 2031	4,622,023.47	May 2036	1,071,046.82
April 2027	13,465,273.03	November 2031	4,521,928.32	June 2036	1,034,086.26
May 2027	13,220,975.03	December 2031	4,423,536.25	July 2036	997,834.94
June 2027	12,980,557.38	January 2032	4,326,820.99	August 2036	962,281.32
July 2027	12,743,962.30	February 2032	4,231,756.65	September 2036 . . .	927,414.03
August 2027	12,511,132.83	March 2032	4,138,317.75	October 2036	893,221.88
September 2027 . . .	12,282,012.83	April 2032	4,046,479.15	November 2036	859,693.86
October 2027	12,056,546.97	May 2032	3,956,216.09	December 2036	826,819.11
November 2027	11,834,680.72	June 2032	3,867,504.19	January 2037	794,586.93
December 2027	11,616,360.32	July 2032	3,780,319.41	February 2037	762,986.80
January 2028	11,401,532.79	August 2032	3,694,638.05	March 2037	732,008.36
February 2028	11,190,145.91	September 2032 . . .	3,610,436.80	April 2037	701,641.38
March 2028	10,982,148.23	October 2032	3,527,692.66	May 2037	671,875.82
April 2028	10,777,489.02	November 2032	3,446,382.98	June 2037	642,701.76
May 2028	10,576,118.27	December 2032	3,366,485.42	July 2037	614,109.45
June 2028	10,377,986.73	January 2033	3,287,978.02	August 2037	586,089.28
July 2028	10,183,045.83	February 2033	3,210,839.09	September 2037 . . .	558,631.81
August 2028	9,991,247.70	March 2033	3,135,047.30	October 2037	531,727.69
September 2028 . . .	9,802,545.18	April 2033	3,060,581.60	November 2037	505,367.78
October 2028	9,616,891.76	May 2033	2,987,421.28	December 2037	479,543.02
November 2028	9,434,241.64	June 2033	2,915,545.92	January 2038	454,244.52
December 2028	9,254,549.65	July 2033	2,844,935.40	February 2038	429,463.51
January 2029	9,077,771.28	August 2033	2,775,569.91	March 2038	405,191.38
February 2029	8,903,862.68	September 2033 . . .	2,707,429.92	April 2038	381,419.62
March 2029	8,732,780.60	October 2033	2,640,496.20	May 2038	358,139.87
April 2029	8,564,482.45	November 2033	2,574,749.79	June 2038	335,343.89
May 2029	8,398,926.24	December 2033	2,510,172.03	July 2038	313,023.56
June 2029	8,236,070.59	January 2034	2,446,744.51	August 2038	291,170.91
July 2029	8,075,874.71	February 2034	2,384,449.13	September 2038 . . .	269,778.05
August 2029	7,918,298.42	March 2034	2,323,268.01	October 2038	248,837.25
September 2029 . . .	7,763,302.09	April 2034	2,263,183.59	November 2038	228,340.88
October 2029	7,610,846.71	May 2034	2,204,178.52	December 2038	208,281.43

Aggregate Group II Planned Balances (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2039	\$ 188,651.50	June 2039	\$ 96,693.87	November 2039	\$ 14,428.80
February 2039	169,443.83	July 2039	79,492.09	December 2039 and thereafter	0.00
March 2039	150,651.23	August 2039	62,671.17		
April 2039	132,266.65	September 2039	46,224.58		
May 2039	114,283.15	October 2039	30,145.90		

PV Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$20,642,000.00	January 2013	\$12,103,271.87	October 2015	\$ 3,528,271.15
May 2010	20,581,564.85	February 2013	11,762,201.25	November 2015	3,345,713.41
June 2010	20,506,146.65	March 2013	11,426,738.87	December 2015	3,167,179.07
July 2010	20,415,820.28	April 2013	11,096,830.00	January 2016	2,992,626.65
August 2010	20,310,678.45	May 2013	10,772,420.39	February 2016	2,822,014.99
September 2010	20,190,831.62	June 2013	10,453,456.23	March 2016	2,655,303.29
October 2010	20,056,407.93	July 2013	10,139,884.14	April 2016	2,492,451.11
November 2010	19,907,553.09	August 2013	9,831,651.21	May 2016	2,333,418.32
December 2010	19,744,430.25	September 2013	9,528,704.94	June 2016	2,178,165.16
January 2011	19,567,219.81	October 2013	9,230,993.28	July 2016	2,026,652.18
February 2011	19,376,119.27	November 2013	8,938,464.61	August 2016	1,878,840.29
March 2011	19,171,342.98	December 2013	8,651,067.74	September 2016	1,734,690.72
April 2011	18,953,121.93	January 2014	8,368,751.90	October 2016	1,594,165.02
May 2011	18,721,703.45	February 2014	8,091,466.74	November 2016	1,457,225.09
June 2011	18,477,350.93	March 2014	7,819,162.33	December 2016	1,323,833.12
July 2011	18,220,343.53	April 2014	7,551,789.16	January 2017	1,193,951.64
August 2011	17,950,975.77	May 2014	7,289,298.13	February 2017	1,067,543.52
September 2011	17,669,557.25	June 2014	7,031,640.54	March 2017	944,571.91
October 2011	17,376,412.19	July 2014	6,778,768.11	April 2017	825,000.29
November 2011	17,071,879.05	August 2014	6,530,632.96	May 2017	708,792.46
December 2011	16,756,310.08	September 2014	6,287,187.59	June 2017	595,912.52
January 2012	16,430,070.88	October 2014	6,048,384.93	July 2017	486,324.86
February 2012	16,093,539.90	November 2014	5,814,178.27	August 2017	379,994.21
March 2012	15,747,107.97	December 2014	5,584,521.31	September 2017	276,885.58
April 2012	15,391,177.74	January 2015	5,359,368.13	October 2017	189,160.68
May 2012	15,026,163.18	February 2015	5,138,673.19	November 2017	118,488.11
June 2012	14,652,489.01	March 2015	4,922,391.36	December 2017	64,488.76
July 2012	14,270,590.14	April 2015	4,710,477.85	January 2018	26,790.39
August 2012	13,894,695.43	May 2015	4,502,888.26	February 2018	5,027.57
September 2012	13,524,746.91	June 2015	4,299,578.57	March 2018 and thereafter	0.00
October 2012	13,160,687.08	July 2015	4,100,505.12		
November 2012	12,802,458.93	August 2015	3,905,624.62		
December 2012	12,450,005.89	September 2015	3,714,894.16		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$65,306,000.00	December 2010	\$60,060,388.68	August 2011	\$55,082,162.90
May 2010	64,635,210.92	January 2011	59,423,763.34	September 2011	54,478,024.33
June 2010	63,968,786.92	February 2011	58,791,288.85	October 2011	53,877,832.80
July 2010	63,306,700.62	March 2011	58,162,939.17	November 2011	53,281,563.54
August 2010	62,648,924.82	April 2011	57,538,688.42	December 2011	52,689,191.95
September 2010	61,995,432.51	May 2011	56,918,510.89	January 2012	52,100,693.56
October 2010	61,346,196.81	June 2011	56,302,381.03	February 2012	51,516,044.07
November 2010	60,701,191.05	July 2011	55,690,273.45	March 2012	50,935,219.32

Aggregate Group III Planned Balances (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2012	\$50,358,195.30	November 2016	\$23,831,947.12	June 2021	\$ 9,036,484.17
May 2012	49,784,948.17	December 2016	23,436,227.43	July 2021	8,868,137.22
June 2012	49,215,454.20	January 2017	23,046,476.01	August 2021	8,702,455.41
July 2012	48,649,689.85	February 2017	22,662,607.00	September 2021	8,539,399.45
August 2012	48,087,631.70	March 2017	22,284,535.75	October 2021	8,378,930.58
September 2012	47,529,256.47	April 2017	21,912,178.81	November 2021	8,221,010.61
October 2012	46,974,541.05	May 2017	21,545,453.89	December 2021	8,065,601.89
November 2012	46,423,462.45	June 2017	21,184,279.85	January 2022	7,912,667.29
December 2012	45,875,997.85	July 2017	20,828,576.69	February 2022	7,762,170.23
January 2013	45,332,124.54	August 2017	20,478,265.53	March 2022	7,614,074.63
February 2013	44,791,819.98	September 2017	20,133,268.61	April 2022	7,468,344.93
March 2013	44,255,061.74	October 2017	19,793,509.25	May 2022	7,324,946.10
April 2013	43,721,827.57	November 2017	19,458,911.84	June 2022	7,183,843.58
May 2013	43,192,095.31	December 2017	19,129,401.84	July 2022	7,045,003.30
June 2013	42,665,842.98	January 2018	18,804,905.76	August 2022	6,908,391.71
July 2013	42,143,048.72	February 2018	18,485,351.14	September 2022	6,773,975.69
August 2013	41,623,690.80	March 2018	18,170,666.54	October 2022	6,641,722.64
September 2013	41,107,747.63	April 2018	17,860,781.50	November 2022	6,511,600.39
October 2013	40,595,197.76	May 2018	17,555,626.59	December 2022	6,383,577.24
November 2013	40,086,019.87	June 2018	17,255,133.33	January 2023	6,257,621.96
December 2013	39,580,192.77	July 2018	16,959,234.21	February 2023	6,133,703.74
January 2014	39,077,695.40	August 2018	16,667,862.67	March 2023	6,011,792.23
February 2014	38,578,506.84	September 2018	16,380,953.08	April 2023	5,891,857.49
March 2014	38,082,606.30	October 2018	16,098,440.75	May 2023	5,773,870.04
April 2014	37,589,973.10	November 2018	15,820,261.88	June 2023	5,657,800.79
May 2014	37,100,586.72	December 2018	15,546,353.57	July 2023	5,543,621.09
June 2014	36,614,426.73	January 2019	15,276,653.83	August 2023	5,431,302.69
July 2014	36,131,472.87	February 2019	15,011,101.52	September 2023	5,320,817.74
August 2014	35,651,704.97	March 2019	14,749,636.37	October 2023	5,212,138.80
September 2014	35,175,103.01	April 2019	14,492,198.96	November 2023	5,105,238.81
October 2014	34,701,647.07	May 2019	14,238,730.70	December 2023	5,000,091.12
November 2014	34,231,317.39	June 2019	13,989,173.83	January 2024	4,896,669.43
December 2014	33,764,094.29	July 2019	13,743,471.41	February 2024	4,794,947.84
January 2015	33,299,958.24	August 2019	13,501,567.30	March 2024	4,694,900.82
February 2015	32,838,889.83	September 2019	13,263,406.14	April 2024	4,596,503.21
March 2015	32,380,869.76	October 2019	13,028,933.38	May 2024	4,499,730.18
April 2015	31,925,878.86	November 2019	12,798,095.22	June 2024	4,404,557.30
May 2015	31,473,898.08	December 2019	12,570,838.62	July 2024	4,310,960.46
June 2015	31,024,908.48	January 2020	12,347,111.28	August 2024	4,218,915.92
July 2015	30,578,891.24	February 2020	12,126,861.67	September 2024	4,128,400.26
August 2015	30,135,827.66	March 2020	11,910,038.96	October 2024	4,039,390.41
September 2015	29,695,699.16	April 2020	11,696,593.05	November 2024	3,951,863.62
October 2015	29,258,487.27	May 2020	11,486,474.54	December 2024	3,865,797.48
November 2015	28,824,173.64	June 2020	11,279,634.75	January 2025	3,781,169.90
December 2015	28,392,740.02	July 2020	11,076,025.66	February 2025	3,697,959.11
January 2016	27,964,168.29	August 2020	10,875,599.95	March 2025	3,616,143.65
February 2016	27,538,440.44	September 2020	10,678,310.96	April 2025	3,535,702.35
March 2016	27,115,538.57	October 2020	10,484,112.70	May 2025	3,456,614.39
April 2016	26,695,444.88	November 2020	10,292,959.83	June 2025	3,378,859.22
May 2016	26,278,141.70	December 2020	10,104,807.63	July 2025	3,302,416.58
June 2016	25,863,611.47	January 2021	9,919,612.04	August 2025	3,227,266.52
July 2016	25,451,836.71	February 2021	9,737,329.63	September 2025	3,153,389.38
August 2016	25,042,800.09	March 2021	9,557,917.56	October 2025	3,080,765.76
September 2016	24,636,484.35	April 2021	9,381,333.60	November 2025	3,009,376.58
October 2016	24,232,872.37	May 2021	9,207,536.15	December 2025	2,939,202.99

Aggregate Group III Planned Balances (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2026	\$ 2,870,226.45	May 2028	\$ 1,357,400.15	September 2030	\$ 450,978.34
February 2026	2,802,428.68	June 2028	1,316,163.70	October 2030	426,808.09
March 2026	2,735,791.64	July 2028	1,275,677.11	November 2030	403,116.09
April 2026	2,670,297.59	August 2028	1,235,928.62	December 2030	379,894.60
May 2026	2,605,929.01	September 2028	1,196,906.62	January 2031	357,135.96
June 2026	2,542,668.66	October 2028	1,158,599.68	February 2031	334,832.66
July 2026	2,480,499.55	November 2028	1,120,996.56	March 2031	312,977.29
August 2026	2,419,404.91	December 2028	1,084,086.15	April 2031	291,562.54
September 2026	2,359,368.24	January 2029	1,047,857.53	May 2031	270,581.22
October 2026	2,300,373.28	February 2029	1,012,299.92	June 2031	250,026.25
November 2026	2,242,403.99	March 2029	977,402.72	July 2031	229,890.64
December 2026	2,185,444.57	April 2029	943,155.46	August 2031	210,167.54
January 2027	2,129,479.45	May 2029	909,547.86	September 2031	190,850.15
February 2027	2,074,493.29	June 2029	876,569.76	October 2031	171,931.83
March 2027	2,020,470.97	July 2029	844,211.16	November 2031	153,405.99
April 2027	1,967,397.59	August 2029	812,462.21	December 2031	135,266.16
May 2027	1,915,258.46	September 2029	781,313.21	January 2032	117,505.98
June 2027	1,864,039.13	October 2029	750,754.59	February 2032	100,119.17
July 2027	1,813,725.33	November 2029	720,776.94	March 2032	83,099.54
August 2027	1,764,303.02	December 2029	691,370.98	April 2032	66,441.01
September 2027	1,715,758.34	January 2030	662,527.56	May 2032	50,137.58
October 2027	1,668,077.67	February 2030	634,237.67	June 2032	34,183.33
November 2027	1,621,247.55	March 2030	606,492.44	July 2032	18,572.46
December 2027	1,575,254.74	April 2030	579,283.13	August 2032	3,299.24
January 2028	1,530,086.19	May 2030	552,601.12	September 2032 and thereafter	0.00
February 2028	1,485,729.03	June 2030	526,437.94		
March 2028	1,442,170.60	July 2030	500,785.21		
April 2028	1,399,398.41	August 2030	475,634.72		

Aggregate Group IV Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$17,401,800.00	October 2011	\$12,588,971.38	April 2013	\$ 4,248,456.78
May 2010	17,307,571.40	November 2011	12,155,220.67	May 2013	3,859,997.60
June 2010	17,191,401.45	December 2011	11,708,379.95	June 2013	3,482,787.98
July 2010	17,053,416.99	January 2012	11,249,292.02	July 2013	3,116,614.37
August 2010	16,893,790.41	February 2012	10,778,826.44	August 2013	2,761,266.78
September 2010	16,712,739.60	March 2012	10,297,877.51	September 2013	2,416,538.70
October 2010	16,510,527.81	April 2012	9,807,362.18	October 2013	2,082,227.07
November 2010	16,287,463.37	May 2012	9,308,217.80	November 2013	1,758,132.17
December 2010	16,043,899.29	June 2012	8,801,399.93	December 2013	1,444,057.63
January 2011	15,780,232.74	July 2012	8,287,880.00	January 2014	1,139,810.34
February 2011	15,496,904.39	August 2012	7,787,952.68	February 2014	845,200.43
March 2011	15,194,397.66	September 2012	7,301,365.73	March 2014	560,041.17
April 2011	14,873,237.81	October 2012	6,827,871.09	April 2014	284,148.96
May 2011	14,533,990.93	November 2012	6,367,224.79	May 2014	17,343.29
June 2011	14,177,262.84	December 2012	5,919,186.86	June 2014 and thereafter	0.00
July 2011	13,803,697.81	January 2013	5,483,521.29		
August 2011	13,413,977.21	February 2013	5,059,995.98		
September 2011	13,008,818.05	March 2013	4,648,382.64		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$64,797,900.00	November 2014	\$41,320,160.49	June 2019	\$19,770,898.71
May 2010	64,625,644.50	December 2014	40,866,220.47	July 2019	19,458,877.52
June 2010	64,438,043.26	January 2015	40,414,734.06	August 2019	19,151,486.95
July 2010	64,235,159.49	February 2015	39,965,688.50	September 2019	18,848,660.63
August 2010	64,017,064.35	March 2015	39,519,071.13	October 2019	18,550,333.11
September 2010	63,783,836.95	April 2015	39,074,869.31	November 2019	18,256,439.88
October 2010	63,535,564.24	May 2015	38,633,070.51	December 2019	17,966,917.33
November 2010	63,272,341.03	June 2015	38,193,662.24	January 2020	17,681,702.74
December 2010	62,994,269.93	July 2015	37,756,632.08	February 2020	17,400,734.28
January 2011	62,701,461.24	August 2015	37,321,967.67	March 2020	17,123,950.96
February 2011	62,394,032.95	September 2015	36,889,656.72	April 2020	16,851,292.68
March 2011	62,072,110.61	October 2015	36,459,687.00	May 2020	16,582,700.18
April 2011	61,735,827.29	November 2015	36,032,046.34	June 2020	16,318,115.00
May 2011	61,385,323.47	December 2015	35,606,722.64	July 2020	16,057,479.54
June 2011	61,020,746.97	January 2016	35,183,703.86	August 2020	15,800,736.99
July 2011	60,642,252.80	February 2016	34,762,978.02	September 2020	15,547,831.34
August 2011	60,250,003.14	March 2016	34,344,533.21	October 2020	15,298,707.39
September 2011	59,844,167.13	April 2016	33,928,357.56	November 2020	15,053,310.67
October 2011	59,424,920.82	May 2016	33,514,439.28	December 2020	14,811,587.53
November 2011	58,992,447.02	June 2016	33,102,766.63	January 2021	14,573,485.03
December 2011	58,546,935.18	July 2016	32,693,327.95	February 2021	14,338,951.00
January 2012	58,088,581.23	August 2016	32,286,111.62	March 2021	14,107,934.01
February 2012	57,617,587.48	September 2016	31,881,106.09	April 2021	13,880,383.32
March 2012	57,134,162.41	October 2016	31,478,299.86	May 2021	13,656,248.95
April 2012	56,638,520.58	November 2016	31,077,681.49	June 2021	13,435,481.59
May 2012	56,130,882.45	December 2016	30,679,239.62	July 2021	13,218,032.63
June 2012	55,611,474.19	January 2017	30,282,962.91	August 2021	13,003,854.17
July 2012	55,080,527.54	February 2017	29,888,840.13	September 2021	12,792,898.95
August 2012	54,552,434.27	March 2017	29,496,860.06	October 2021	12,585,120.40
September 2012	54,027,179.58	April 2017	29,107,011.56	November 2021	12,380,472.59
October 2012	53,504,748.73	May 2017	28,719,283.54	December 2021	12,178,910.26
November 2012	52,985,127.08	June 2017	28,333,664.98	January 2022	11,980,388.77
December 2012	52,468,300.04	July 2017	27,950,144.91	February 2022	11,784,864.12
January 2013	51,954,253.11	August 2017	27,568,712.40	March 2022	11,592,292.91
February 2013	51,442,971.86	September 2017	27,189,356.61	April 2022	11,402,632.40
March 2013	50,934,441.95	October 2017	26,812,066.73	May 2022	11,215,840.39
April 2013	50,428,649.08	November 2017	26,436,832.00	June 2022	11,031,875.34
May 2013	49,925,579.06	December 2017	26,063,641.74	July 2022	10,850,696.24
June 2013	49,425,217.75	January 2018	25,692,485.32	August 2022	10,672,262.70
July 2013	48,927,551.09	February 2018	25,323,352.15	September 2022	10,496,534.88
August 2013	48,432,565.09	March 2018	24,956,231.70	October 2022	10,323,473.51
September 2013	47,940,245.84	April 2018	24,591,113.49	November 2022	10,153,039.88
October 2013	47,450,579.49	May 2018	24,227,987.12	December 2022	9,985,195.81
November 2013	46,963,552.28	June 2018	23,866,842.22	January 2023	9,819,903.69
December 2013	46,479,150.49	July 2018	23,507,668.47	February 2023	9,657,126.42
January 2014	45,997,360.51	August 2018	23,150,455.61	March 2023	9,496,827.41
February 2014	45,518,168.76	September 2018	22,795,193.45	April 2023	9,338,970.64
March 2014	45,041,561.75	October 2018	22,441,871.81	May 2023	9,183,520.54
April 2014	44,567,526.08	November 2018	22,090,480.62	June 2023	9,030,442.08
May 2014	44,096,048.37	December 2018	21,744,105.87	July 2023	8,879,700.73
June 2014	43,627,115.36	January 2019	21,402,853.49	August 2023	8,731,262.42
July 2014	43,160,713.82	February 2019	21,066,650.23	September 2023	8,585,093.58
August 2014	42,696,830.61	March 2019	20,735,423.85	October 2023	8,441,161.14
September 2014	42,235,452.65	April 2019	20,409,103.12	November 2023	8,299,432.44
October 2014	41,776,566.92	May 2019	20,087,617.82	December 2023	8,159,875.35

Aggregate Group V Planned Balances (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2024	\$ 8,022,458.14	August 2028	\$ 2,997,565.06	March 2033	\$ 940,711.29
February 2024	7,887,149.57	September 2028	2,940,954.48	April 2033	918,371.65
March 2024	7,753,918.83	October 2028	2,885,258.62	May 2033	896,423.62
April 2024	7,622,735.53	November 2028	2,830,463.76	June 2033	874,861.08
May 2024	7,493,569.73	December 2028	2,776,556.32	July 2033	853,677.99
June 2024	7,366,391.92	January 2029	2,723,522.98	August 2033	832,868.40
July 2024	7,241,173.00	February 2029	2,671,350.56	September 2033	812,426.47
August 2024	7,117,884.29	March 2029	2,620,026.09	October 2033	792,346.41
September 2024	6,996,497.50	April 2029	2,569,536.81	November 2033	772,622.55
October 2024	6,876,984.76	May 2029	2,519,870.10	December 2033	753,249.28
November 2024	6,759,318.60	June 2029	2,471,013.55	January 2034	734,221.09
December 2024	6,643,471.92	July 2029	2,422,954.93	February 2034	715,532.53
January 2025	6,529,418.03	August 2029	2,375,682.19	March 2034	697,178.25
February 2025	6,417,130.60	September 2029	2,329,183.44	April 2034	679,152.98
March 2025	6,306,583.68	October 2029	2,283,446.97	May 2034	661,451.52
April 2025	6,197,751.71	November 2029	2,238,461.23	June 2034	644,068.74
May 2025	6,090,609.46	December 2029	2,194,214.86	July 2034	626,999.60
June 2025	5,985,132.08	January 2030	2,150,696.65	August 2034	610,239.13
July 2025	5,881,295.08	February 2030	2,107,895.54	September 2034	593,782.44
August 2025	5,779,074.30	March 2030	2,065,800.66	October 2034	577,624.70
September 2025	5,678,445.94	April 2030	2,024,401.28	November 2034	561,761.16
October 2025	5,579,386.53	May 2030	1,983,686.83	December 2034	546,187.14
November 2025	5,481,872.94	June 2030	1,943,646.88	January 2035	530,898.03
December 2025	5,385,882.37	July 2030	1,904,271.17	February 2035	515,889.29
January 2026	5,291,392.35	August 2030	1,865,549.59	March 2035	501,156.45
February 2026	5,198,380.72	September 2030	1,827,472.17	April 2035	486,695.09
March 2026	5,106,825.65	October 2030	1,790,029.07	May 2035	472,500.87
April 2026	5,016,705.60	November 2030	1,753,210.62	June 2035	458,569.52
May 2026	4,927,999.36	December 2030	1,717,007.28	July 2035	444,896.83
June 2026	4,840,686.03	January 2031	1,681,409.65	August 2035	431,478.64
July 2026	4,754,744.97	February 2031	1,646,408.45	September 2035	418,310.87
August 2026	4,670,155.87	March 2031	1,611,994.57	October 2035	405,389.49
September 2026	4,586,898.71	April 2031	1,578,159.00	November 2035	392,710.54
October 2026	4,504,953.74	May 2031	1,544,892.89	December 2035	380,270.10
November 2026	4,424,301.49	June 2031	1,512,187.49	January 2036	368,064.34
December 2026	4,344,922.80	July 2031	1,480,034.19	February 2036	356,089.46
January 2027	4,266,798.75	August 2031	1,448,424.53	March 2036	344,341.73
February 2027	4,189,910.71	September 2031	1,417,350.13	April 2036	332,817.47
March 2027	4,114,240.31	October 2031	1,386,802.76	May 2036	321,513.05
April 2027	4,039,769.44	November 2031	1,356,774.31	June 2036	310,424.92
May 2027	3,966,480.27	December 2031	1,327,256.78	July 2036	299,549.56
June 2027	3,894,355.19	January 2032	1,298,242.29	August 2036	288,883.50
July 2027	3,823,376.89	February 2032	1,269,723.08	September 2036	278,423.35
August 2027	3,753,528.26	March 2032	1,241,691.49	October 2036	268,165.74
September 2027	3,684,792.48	April 2032	1,214,140.00	November 2036	258,107.36
October 2027	3,617,152.93	May 2032	1,187,061.16	December 2036	248,244.97
November 2027	3,550,593.26	June 2032	1,160,447.68	January 2037	238,575.34
December 2027	3,485,097.34	July 2032	1,134,292.32	February 2037	229,095.33
January 2028	3,420,649.28	August 2032	1,108,587.99	March 2037	219,801.83
February 2028	3,357,233.41	September 2032	1,083,327.70	April 2037	210,691.76
March 2028	3,294,834.30	October 2032	1,058,504.53	May 2037	201,762.12
April 2028	3,233,436.72	November 2032	1,034,111.70	June 2037	193,009.93
May 2028	3,173,025.69	December 2032	1,010,142.51	July 2037	184,432.27
June 2028	3,113,586.41	January 2033	986,590.36	August 2037	176,026.24
July 2028	3,055,104.32	February 2033	963,448.75	September 2037	167,789.02

Aggregate Group V Planned Balances (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2037	\$ 159,717.82	August 2038	\$ 87,551.00	June 2039	\$ 29,208.07
November 2037	151,809.86	September 2038	81,133.16	July 2039	24,047.55
December 2037	144,062.46	October 2038	74,850.94	August 2039	19,001.29
January 2038	136,472.93	November 2038	68,702.05	September 2039	14,067.33
February 2038	129,038.66	December 2038	62,684.23	October 2039	9,243.74
March 2038	121,757.04	January 2039	56,795.28	November 2039	4,528.62
April 2038	114,625.53	February 2039	51,032.99	December 2039 and thereafter	0.00
May 2038	107,641.63	March 2039	45,395.23		
June 2038	100,802.86	April 2039	39,879.87		
July 2038	94,106.78	May 2039	34,484.84		

LV Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$6,192,900.00	January 2013	\$3,631,281.56	October 2015	\$1,058,781.35
May 2010	6,174,769.45	February 2013	3,528,960.38	November 2015	1,004,014.02
June 2010	6,152,143.99	March 2013	3,428,321.66	December 2015	950,453.72
July 2010	6,125,046.09	April 2013	3,329,349.00	January 2016	898,087.99
August 2010	6,093,503.54	May 2013	3,232,026.12	February 2016	846,904.50
September 2010	6,057,549.49	June 2013	3,136,336.87	March 2016	796,890.99
October 2010	6,017,222.38	July 2013	3,042,265.24	April 2016	748,035.33
November 2010	5,972,565.93	August 2013	2,949,795.36	May 2016	700,325.50
December 2010	5,923,629.07	September 2013	2,858,911.48	June 2016	653,749.55
January 2011	5,870,465.94	October 2013	2,769,597.98	July 2016	608,295.65
February 2011	5,813,135.78	November 2013	2,681,839.38	August 2016	563,952.09
March 2011	5,751,702.89	December 2013	2,595,620.32	September 2016	520,707.22
April 2011	5,686,236.58	January 2014	2,510,925.57	October 2016	478,549.51
May 2011	5,616,811.03	February 2014	2,427,740.02	November 2016	437,467.53
June 2011	5,543,505.28	March 2014	2,346,048.70	December 2016	397,449.93
July 2011	5,466,403.06	April 2014	2,265,836.75	January 2017	358,485.49
August 2011	5,385,592.73	May 2014	2,187,089.44	February 2017	320,563.06
September 2011	5,301,167.18	June 2014	2,109,792.16	March 2017	283,671.57
October 2011	5,213,223.66	July 2014	2,033,930.43	April 2017	247,800.09
November 2011	5,121,863.71	August 2014	1,959,489.89	May 2017	212,937.74
December 2011	5,027,193.02	September 2014	1,886,456.28	June 2017	179,073.75
January 2012	4,929,321.26	October 2014	1,814,815.48	July 2017	146,197.46
February 2012	4,828,361.97	November 2014	1,744,553.48	August 2017	114,298.26
March 2012	4,724,432.39	December 2014	1,675,656.39	September 2017	83,365.67
April 2012	4,617,653.32	January 2015	1,608,110.44	October 2017	57,048.20
May 2012	4,508,148.95	February 2015	1,541,901.96	November 2017	35,846.43
June 2012	4,396,046.70	March 2015	1,477,017.41	December 2017	19,646.63
July 2012	4,281,477.04	April 2015	1,413,443.35	January 2018	8,337.12
August 2012	4,168,708.63	May 2015	1,351,166.48	February 2018	1,808.27
September 2012	4,057,724.07	June 2015	1,290,173.57	March 2018 and thereafter	0.00
October 2012	3,948,506.13	July 2015	1,230,451.54		
November 2012	3,841,037.68	August 2015	1,171,987.39		
December 2012	3,735,301.77	September 2015	1,114,768.25		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,412,835,443



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-42**

PROSPECTUS SUPPLEMENT

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April 23, 2010