

\$1,964,423,893



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-41**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
PA	1	\$262,000,000	PAC/AD	4.50%	FIX	31398PYX1	November 2039
JF	1	65,500,000	PAC/AD	(2)	FLT	31398PYY9	November 2039
JS	1	65,500,000(3)	NTL	(2)	INV/IO	31398PYZ6	November 2039
PB	1	15,739,395	PAC/AD	5.00	FIX	31398PZA0	May 2040
ZM(4)	1	53,331,899	TAC/AD	5.00	FIX/Z	31398PZB8	May 2040
ZN(4)	1	3,103,974	SUP/AD	5.00	FIX/Z	31398PZC6	May 2040
KA	2	150,000,000	SEQ	3.50	FIX	31398PZD4	May 2028
KF	2	60,000,000	SEQ	(2)	FLT	31398PZE2	May 2028
KS	2	60,000,000(3)	NTL	(2)	INV/IO	31398PZF9	May 2028
KB	2	44,553,043	SEQ	4.50	FIX	31398PZG7	May 2030
AP	3	94,866,538	PAC	4.50	FIX	31398PZH5	September 2038
BP	3	13,906,775	PAC	4.50	FIX	31398PZJ1	May 2040
HT	3	5,604,268	PAC	4.50	FIX	31398PZK8	May 2040
HF(4)	3	24,596,020	SUP	(2)	FLT	31398PZL6	May 2040
HS(4)	3	9,565,119	SUP	(2)	INV	31398PZM4	May 2040
FA	4	125,000,000	PT	(2)	FLT	31398PZN2	May 2040
SA	4	125,000,000(3)	NTL	(2)	INV/IO	31398PZP7	May 2040
PO	4	69,444,445	PT	0.00	PO	31398PZQ5	May 2040
MA	5	100,000,000	SEQ	4.25	FIX	31398PZR3	April 2038
FM	5	10,000,000	SEQ	(2)	FLT	31398PZS1	April 2038
SM	5	10,000,000(3)	NTL	(2)	INV/IO	31398PZT9	April 2038
MB	5	20,806,876	SEQ	4.50	FIX	31398PZU6	May 2040

(Table continued on next page)

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PZ, HU, FK, SK, PV, PJ, PM, PC, PI, PD, PE, SG, ST, OP, SB, SV, EP, EA, DA, DG, DK, ID, DL and DE Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2010.

Carefully consider the risk factors on page S-11 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is April 26, 2010

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
PQ(4)	6	\$225,601,094	PAC/AD	3.00%	FIX	31398PZV4	May 2039
IP(4)	6	67,680,328(3)	NTL	5.00	FIX/IO	31398PZW2	May 2039
PN(4)	6	17,180,312	PAC/AD	4.50	FIX	31398PZX0	April 2040
FL(4)	6	60,695,351	PAC/AD	(2)	FLT	31398PZY8	April 2040
SL(4)	6	60,695,351(3)	NTL	(2)	INV/IO	31398PZZ5	April 2040
LB	6	3,971,294	PAC/AD	5.00	FIX	31398PA25	May 2040
LZ	6	50,000,000	SUP	5.00	FIX/Z	31398PA33	May 2040
NP	7	100,000,000	PAC/AD	4.50	FIX	31398PA41	October 2039
AF	7	25,000,000	PAC/AD	(2)	FLT	31398PA58	October 2039
AS	7	25,000,000(3)	NTL	(2)	INV/IO	31398PA66	October 2039
NB	7	6,374,098	PAC/AD	5.00	FIX	31398PA74	May 2040
NZ	7	21,548,267	SUP	5.00	FIX/Z	31398PA82	May 2040
FH	8	172,869,160	PT	(2)	FLT	31398PA90	May 2040
TS(4)	8	38,052,192	PAC	(2)	INV	31398PB24	May 2040
US(4)	8	1,434,140	PAC	(2)	INV	31398PB32	May 2040
SE(4)	8	4,902,274	SUP	(2)	INV	31398PB40	May 2040
SC(4)	8	2,757,529	SUP	(2)	INV	31398PB57	May 2040
SD(4)	8	88,006,116(3)	NTL	(2)	INV/IO	31398PB65	May 2040
EM(4)	9	44,092,236	SEQ	3.00	FIX	31398PB73	March 2024
EI(4)	9	11,023,059(3)	NTL	4.00	FIX/IO	31398PB81	March 2024
EB	9	5,907,764	SEQ	4.00	FIX	31398PB99	May 2025
DH(4)	10	43,981,833	SEQ	2.50	FIX	31398PC23	April 2023
DI(4)	10	19,547,481(3)	NTL	4.50	FIX/IO	31398PC31	April 2023
DB(4)	10	8,500,270	SEQ	4.50	FIX	31398PC49	October 2024
DC(4)	10	3,537,727	SEQ	4.50	FIX	31398PC56	May 2025
R		0	NPR	0	NPR	31398PC64	May 2040
RL		0	NPR	0	NPR	31398PC72	May 2040

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.

(2) Based on LIBOR.

(3) Notional balances. These classes are interest only classes. See pages S-8 and S-9 for a description of how their notional balances are calculated.

(4) Exchangeable classes.

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	<i>The Inverse Floating Rate</i>	
RECENT DEVELOPMENTS	S- 4	<i>Classes</i>	S-19
SUMMARY	S- 6	<i>The Principal Only Classes</i>	S-24
ADDITIONAL RISK FACTORS	S-11	<i>The Fixed Rate Interest Only</i>	
DESCRIPTION OF THE		<i>Classes</i>	S-25
CERTIFICATES	S-11	WEIGHTED AVERAGE LIVES OF THE	
GENERAL	S-11	CERTIFICATES	S-26
<i>Structure</i>	S-11	DECREMENT TABLES	S-26
<i>Fannie Mae Guaranty</i>	S-12	CHARACTERISTICS OF THE RESIDUAL	
<i>Characteristics of Certificates</i>	S-12	CLASSES	S-38
<i>Authorized Denominations</i>	S-13	CERTAIN ADDITIONAL FEDERAL	
THE MBS	S-13	INCOME TAX CONSEQUENCES . .	S-39
DISTRIBUTIONS OF INTEREST	S-13	U.S. TREASURY CIRCULAR 230 NOTICE . .	S-39
<i>General</i>	S-13	REMIC ELECTIONS AND SPECIAL TAX	
<i>Delay Classes and No-Delay</i>		ATTRIBUTES	S-39
<i>Classes</i>	S-13	TAXATION OF BENEFICIAL OWNERS OF	
<i>Accrual Classes</i>	S-13	REGULAR CERTIFICATES	S-39
DISTRIBUTIONS OF PRINCIPAL	S-14	TAXATION OF BENEFICIAL OWNERS OF	
STRUCTURING ASSUMPTIONS	S-17	RESIDUAL CERTIFICATES	S-40
<i>Pricing Assumptions</i>	S-17	TAXATION OF BENEFICIAL OWNERS OF	
<i>Prepayment Assumptions</i>	S-17	RCR CERTIFICATES	S-40
<i>Principal Balance Schedules</i>	S-17	PLAN OF DISTRIBUTION	S-41
YIELD TABLES	S-18	LEGAL MATTERS	S-41
<i>General</i>	S-18	SCHEDULE 1	A- 1
		PRINCIPAL BALANCE	
		SCHEDULES	B- 1

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Goldman, Sachs & Co.
Prospectus Department
100 Burma Road
Jersey City, New Jersey 07305
(telephone 212-902-1171).

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide us with funding under specified conditions. Under the Stock Purchase Agreement, as amended through December 2009, Treasury’s Commitment is currently the greater of (i) \$200 billion or (ii) \$200 billion plus the cumulative amount of our net worth deficit (the amount by which our total liabilities exceed our total assets) as of the end of any and each calendar quarter in 2010, 2011 and 2012, less any positive net worth as of December 31, 2012. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae on a fully diluted basis. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. We are required to pay a quarterly commitment fee, beginning on March 31, 2011. The amount of the commitment fee will be determined by the mutual agreement of Treasury and Fannie Mae on or before December 31, 2010, and will be reset every five years. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2009 (the “2009 Form 10-K”) which is incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. Through March 31, 2010, we had received a total of \$75.2 billion from Treasury under the Commitment. If we have a negative net worth as of the end of future fiscal quarters, we expect that the Acting Director of FHFA will request additional funds from Treasury under the Stock Purchase Agreement to eliminate the net worth deficit. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. The aggregate liquidation preference of the Senior Preferred Stock, including the initial liquidation preference of \$1.0 billion, is \$76.2 billion, and the annualized dividend on the Senior Preferred Stock, based on the 10% dividend rate, is \$7.6 billion. If we do not pay the dividend quarterly and in cash, the dividend rate would increase to 12% annually, and the unpaid dividend would accrue and be added to the liquidation preference of the Senior Preferred Stock.

The Stock Purchase Agreement and the Warrant contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2009 Form 10-K, include prohibitions on the following activities unless we have prior written consent from Treasury: the issuance of equity securities (except in limited instances), the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), and the issuance of subordinated debt securities. The covenants also limit the amount of debt securities that we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement is intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of April 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9 and Group 10

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$399,675,268	5.00%	5.25% to 7.50%	241 to 360
Group 2 MBS	\$254,553,043	4.50%	4.75% to 7.00%	181 to 240
Group 3 MBS	\$148,538,720	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$194,444,445	4.50%	4.75% to 7.00%	241 to 360
Group 5 MBS	\$130,806,876	4.50%	4.75% to 7.00%	241 to 360
Group 6 MBS	\$357,448,051	5.00%	5.25% to 7.50%	241 to 360
Group 7 MBS	\$152,922,365	5.00%	5.25% to 7.50%	241 to 360
Group 8 MBS	\$220,015,295	5.50%	5.75% to 8.00%	185 to 360
Group 9 MBS	\$ 50,000,000	4.00%	4.25% to 6.50%	121 to 180
Group 10 MBS	\$ 56,019,830	4.50%	4.75% to 7.00%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$399,675,268	360	356	4	5.400%
Group 2 MBS	\$254,553,043	240	238	2	4.950%
Group 3 MBS	\$148,538,720	360	359	1	5.000%
Group 4 MBS	\$194,444,445	360	353	6	4.939%
Group 5 MBS	\$130,806,876	360	349	9	4.970%
Group 6 MBS	\$357,448,051	360	298	56	5.640%
Group 7 MBS	\$152,922,365	360	358	2	5.400%
Group 8 MBS	\$220,015,295	360	269	81	5.940%
Group 9 MBS	\$ 50,000,000	180	165	13	4.540%
Group 10 MBS	\$ 56,019,830	180	154	22	5.030%

The actual remaining terms to maturity, loan ages and interest rates of most the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on April 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
JF	0.74600%	7.00000%	0.50%	LIBOR + 50 basis points
JS	6.25400%	6.50000%	0.00%	6.5% – LIBOR
KF	0.74500%	7.00000%	0.50%	LIBOR + 50 basis points
KS	6.25500%	6.50000%	0.00%	6.5% – LIBOR
HF	1.59600%	6.25000%	1.35%	LIBOR + 135 basis points
HS	11.96743%	12.60000%	0.00%	12.6% – (2.57142854 × LIBOR)
FA	0.79800%	7.00000%	0.55%	LIBOR + 55 basis points
SA	6.20200%	6.45000%	0.00%	6.45% – LIBOR
FM	0.80100%	7.00000%	0.55%	LIBOR + 55 basis points
SM	6.19900%	6.45000%	0.00%	6.45% – LIBOR
FL	0.80100%	7.00000%	0.55%	LIBOR + 55 basis points
SL	6.19900%	6.45000%	0.00%	6.45% – LIBOR
AF	0.75300%	7.00000%	0.50%	LIBOR + 50 basis points
AS	6.24700%	6.50000%	0.00%	6.5% – LIBOR
FH	0.84900%	7.00000%	0.60%	LIBOR + 60 basis points
TS	11.07180%	11.52000%	0.00%	11.52% – (1.8 × LIBOR)
US	11.07180%	11.52000%	0.00%	11.52% – (1.8 × LIBOR)
SE	13.36219%	14.06250%	0.00%	14.0625% – (2.81249998 × LIBOR)
SC	7.00000%	7.00000%	0.00%	32% – (4.99999996 × LIBOR)
SD	6.15100%	6.40000%	0.00%	6.4% – LIBOR
FK	0.70100%	7.00000%	0.45%	LIBOR + 45 basis points
SK	6.29900%	6.55000%	0.00%	6.55% – LIBOR
SG	11.07180%	11.52000%	0.00%	11.52% – (1.8 × LIBOR)
ST	11.07180%	11.52000%	0.00%	11.52% – (1.8 × LIBOR)
SB	6.15100%	6.40000%	0.00%	6.4% – LIBOR
SV	22.55367%	23.46667%	0.00%	23.46667% – (3.66666663 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
JS	100% of the JF Class
KS	100% of the KF Class
SA	100% of the FA Class
SM	100% of the FM Class
IP	29.9999999113% of the PQ Class
SL	100% of the FL Class
AS	100% of the AF Class
SD	50.9090898573% of the FH Class
EI	25% of the EM Class
DI	44.4444436866% of the DH Class
SK	100% of the FL Class
PI	19.9999999176% of the sum of the PN and PQ Classes

Class

SB	100% of the FH Class
ID	38.8888875128% of the <i>sum</i> of the DB and DH Classes

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption										
	0%	100%	200%	250%	300%	400%	500%	800%	1100%	1600%	2500%
PA, JF and JS	14.0	6.7	5.3	5.3	5.3	4.3	3.6	2.4	1.9	1.4	1.0
PB	23.2	18.9	18.9	18.9	18.9	14.9	12.1	7.3	5.0	2.8	1.3
ZM	26.6	19.9	14.0	6.5	2.3	1.4	1.1	0.7	0.5	0.4	0.3
ZN	29.8	28.4	25.0	21.7	5.4	0.3	0.2	0.1	0.1	0.1	0.1
PZ	26.9	20.8	15.9	8.2	2.5	1.4	1.1	0.7	0.5	0.4	0.2

Group 2 Classes	PSA Prepayment Assumption					
	0%	100%	250%	375%	500%	750%
KA, KF and KS	10.8	6.4	4.0	3.1	2.5	2.0
KB	19.0	16.8	12.7	9.8	7.8	5.4

Group 3 Classes	PSA Prepayment Assumption										
	0%	100%	105%	125%	175%	205%	250%	350%	600%	1000%	1500%
AP	15.6	6.1	6.0	6.0	6.0	6.0	6.0	4.9	3.3	2.3	1.8
BP	25.5	18.0	18.0	18.0	18.0	18.0	18.0	13.9	8.4	4.9	3.0
HT	26.4	12.7	11.6	3.0	3.0	3.0	3.0	2.6	1.9	1.4	1.1
HF, HS and HU	28.5	21.4	20.9	18.5	10.9	7.4	3.3	2.0	1.3	0.9	0.7

Group 4 Classes	PSA Prepayment Assumption					
	0%	100%	250%	375%	500%	800%
FA, SA and PO	19.9	10.7	6.0	4.4	3.4	2.3

Group 5 Classes	PSA Prepayment Assumption					
	0%	100%	250%	375%	500%	800%
MA, FM and SM	18.2	8.0	4.1	3.0	2.3	1.6
MB	29.0	23.6	15.1	10.7	8.1	4.9

Group 6 Classes	PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	500%	900%	1400%
PQ, IP, PV, PJ and PM	13.7	5.5	4.0	4.0	4.0	2.5	1.2	0.5
PN	22.7	14.1	14.0	14.0	14.0	8.6	4.2	1.8
FL, SL, FK, SK, PC, PI, PD and PE	14.4	6.1	4.7	4.7	4.7	2.9	1.4	0.6
LB	23.2	20.6	20.6	20.6	20.6	14.0	6.9	3.0
LZ	26.9	18.2	13.9	6.9	1.5	0.4	0.1	0.1

Group 7 Classes	PSA Prepayment Assumption									
	0%	100%	200%	250%	300%	500%	800%	1200%	1600%	2500%
NP, AF and AS	14.0	6.7	5.4	5.4	5.4	3.7	2.6	1.9	1.6	1.1
NB	23.2	18.9	18.9	18.9	18.9	12.1	7.4	4.6	2.9	1.5
NZ	26.9	20.9	16.0	8.4	2.6	1.2	0.8	0.6	0.5	0.3

Group 8 Classes	PSA Prepayment Assumption										
	0%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
FH, SD, OP, SB and SV	20.5	8.7	5.9	5.5	4.3	3.8	3.5	2.1	1.3	0.8	0.1
TS	18.5	6.4	4.3	4.3	4.3	4.3	4.1	2.6	1.5	1.0	0.1
US	27.8	15.0	6.8	1.2	1.2	1.2	1.2	0.6	0.3	0.2	0.1
SE, SC and SG	29.1	18.8	13.7	11.8	4.9	1.4	1.1	0.3	0.2	0.1	0.1
ST	28.9	18.2	12.6	10.2	4.3	1.4	1.1	0.4	0.2	0.1	0.1

<u>Group 9 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>750%</u>
EM, EI, EP and EA	8.0	5.0	3.3	2.6	2.1	1.5
EB	14.4	12.5	10.7	8.9	7.4	5.1
<u>Group 10 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>1100%</u>
DH, DI and DA	7.4	4.1	2.0	1.5	1.1	0.6
DB	13.7	10.3	6.4	4.8	3.4	1.9
DC	14.7	12.2	10.0	8.1	6.1	3.4
DG	14.0	10.8	7.4	5.8	4.2	2.4
DK, ID, DL and DE	8.4	5.1	2.7	2.0	1.4	0.8

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 1 MBS, Group 3 MBS, and Group 7 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to

refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes, Group 3 Classes and Group 7 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-

Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include ten groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS,” “Group 9 MBS” and “Group 10 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . .	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS, Group 4 MBS, Group 5 MBS, Group 6 MBS, Group 7 MBS and Group 8 MBS, up to 20 years in the case of the Group 2 MBS, and up to 15 years in the case of the Group 9 MBS and Group 10 MBS.

In addition, the pools underlying the Group 1 MBS, Group 3 MBS and Group 7 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1 MBS, Group 3 MBS and Group 7 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—“*Jumbo-conforming*” and “*high-balance*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9 and Group 10—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Classes as delay Classes solely for the purpose of facilitating trading.

Accrual Classes. The ZM, ZN, LZ, NZ and PZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus

supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The ZM Accrual Amount and ZN Accrual Amount in the following priority:

- | | | |
|-------------------------------------------------|-----------------|----------------------------------------|
| 1. To Aggregate Group I to its Planned Balance. | } PAC Group | } Accretion Directed Group and Classes |
| 2. To ZM to its Targeted Balance. | } TAC Class | |
| 3. To ZN until retired. | } Support Class | |
| 4. Thereafter to ZM. | | } Accrual Class |

The Group 1 Cash Flow Distribution Amount in the following priority:

- | | |
|-------------------------------------------------|-----------------|
| 1. To Aggregate Group I to its Planned Balance. | } PAC Group |
| 2. To ZM to its Targeted Balance. | } TAC Class |
| 3. To ZN until retired. | } Support Class |
| 4. To ZM until retired. | } TAC Class |
| 5. To Aggregate Group I to zero. | } PAC Group |

The “ZM Accrual Amount” is any interest then accrued and added to the principal balance of the ZM Class, and the “ZN Accrual Amount” is any interest then accrued and added to the principal balance of the ZN Class.

The “Group 1 Cash Flow Distribution Amount” is the principal amount then paid on the Group 1 MBS.

“Aggregate Group I” consists of the PA, JF and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- first*, to PA and JF, pro rata until retired; and
- second*, to PB until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

- | | |
|-------------------------------------------|--------------------------|
| 1. To KA and KF, pro rata, until retired. | } Sequential Pay Classes |
| 2. To KB until retired. | |

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

- | | |
|--------------------------------------------------|-----------------------|
| 1. To Aggregate Group II to its Planned Balance. | } PAC Group and Class |
| 2. To HT to its Planned Balance. | |
| 3. To HF and HS, pro rata, until retired. | } Support Classes |
| 4. To HT until retired. | |
| 5. To Aggregate Group II to zero. | } PAC Class and Group |
| | |

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group II” consists of the AP and BP classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to AP and BP, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 4*

The Group 4 Principal Distribution Amount to FA and PO, pro rata, until retired. } Pass Through Classes

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount in the following priority.

- | | |
|-------------------------------------------|--------------------------|
| 1. To MA and FM, pro rata, until retired. | } Sequential Pay Classes |
| 2. To MB until retired. | |

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The LZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to LZ. } Accretion Directed/PAC Group and Accrual Class

The Group 6 Cash Flow Distribution Amount in the following priority:

- | | |
|---------------------------------------------------|-----------------|
| 1. To Aggregate Group III to its Planned Balance. | } PAC Group |
| 2. To LZ until retired. | |
| 3. To Aggregate Group III to zero. | } Support Class |
| | |
| | } PAC Group |
| | |

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group III” consists of the PQ, PN, FL and LB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, —80.0000001318% to PQ and PN, in that order, until retired, and

—19.9999998682% to FL until retired; and

second, to LB until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 7*

The NZ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to NZ. } Accretion Directed/PAC Group and Accrual Class

The Group 7 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } PAC Group
2. To NZ until retired. } Support Class
3. To Aggregate Group IV to zero. } PAC Group

The “NZ Accrual Amount” is any interest then accrued and added to the principal balance of the NZ Class.

The “Group 7 Cash Flow Distribution Amount” is the principal then paid on the Group 7 MBS.

“Aggregate Group IV” consists of the NP, AF and NB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, to NP and AF, pro rata, until retired; and

second, to NB until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 8*

The Group 8 Principal Distribution Amount as follows:

—78.5714284091% to FH until retired, and } Pass-Through Class

—21.4285715909% as follows:

- first*, to TS to its Planned Balance; } PAC Classes
- second*, to US to its Planned Balance; }
- third*, to SE and SC, pro rata, until retired; } Support Classes
- fourth*, to US until retired; and }
- fifth*, to TS until retired. } PAC Classes

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

- *Group 9*

The Group 9 Principal Distribution Amount to EM and EB, in that order, until retired. } Sequential Pay Classes

The “Group 9 Principal Distribution Amount” is the principal then paid on the Group 9 MBS.

- *Group 10*

The Group 10 Principal Distribution Amount to DH, DB and DC, in that order, until retired. } Sequential Pay Classes

The “Group 10 Principal Distribution Amount” is the principal then paid on the Group 10 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9 and Group 10—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
ZM Class Targeted Balances	300% PSA	—
Aggregate Group II Planned Balances	Between 105% and 250% PSA	Between 105% and 250% PSA
HT Class Planned Balances	Between 125% and 205% PSA	Between 125% and 272% PSA
Aggregate Group III Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group IV Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
TS Class Planned Balances	Between 200% and 350% PSA	Between 200% and 350% PSA
US Class Planned Balances	Between 225% and 375% PSA	Between 225% and 375% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA, JF and PB
Aggregate Group II	AP and BP
Aggregate Group III	PQ, PN, FL and LB
Aggregate Group IV	NP, AF and NB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group or Class to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their schedule balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class that has scheduled balances will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

***The Inverse Floating Rate Classes.* The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the JS, KS, SA, SM, SL, AS, TS, SE, SC, SD, SK, SG, SB and SV Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
JS	11.62500%
KS	12.50000%
HS	86.59375%
SA	15.75000%
SM	13.87500%
SL	13.18750%
AS	12.18750%
TS	107.53125%
US	100.50000%
SE	105.00000%
SC	110.00000%
SD	12.81250%
SK	13.18750%
SG	102.00000%
ST	100.00000%
SB	13.09375%
SV	113.71875%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the JS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>400%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>	<u>2500%</u>
0.120%.....	54.5%	51.1%	46.0%	46.0%	46.0%	42.8%	38.1%	21.8%	3.9%	(26.1)%	(78.5)%
0.246%.....	53.2%	49.8%	44.6%	44.6%	44.6%	41.4%	36.7%	20.2%	2.2%	(27.9)%	(80.2)%
2.246%.....	32.6%	28.7%	23.3%	23.3%	23.3%	18.8%	13.1%	(6.0)%	(25.8)%	(57.1)%	*
4.246%.....	11.6%	6.8%	1.1%	1.1%	1.1%	(5.3)%	(12.6)%	(35.6)%	(58.0)%	(90.9)%	*
6.500%.....	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the KS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>750%</u>
0.120%.....	48.4%	45.4%	35.5%	26.7%	17.6%	0.0%
0.245%.....	47.2%	44.1%	34.2%	25.3%	16.2%	(1.5)%
2.245%.....	28.0%	24.6%	13.2%	2.9%	(7.5)%	(26.9)%
4.245%.....	8.1%	4.0%	(10.2)%	(22.8)%	(35.0)%	(56.9)%
6.500%.....	*	*	*	*	*	*

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	105%	125%	175%	205%	250%	350%	600%	1000%	1500%
0.120%.....	14.7%	14.8%	14.8%	14.9%	15.9%	16.8%	18.8%	21.7%	26.2%	31.6%	37.4%
0.246%.....	14.3%	14.4%	14.4%	14.5%	15.5%	16.4%	18.4%	21.3%	25.8%	31.3%	37.0%
2.246%.....	8.2%	8.4%	8.4%	8.5%	9.4%	10.2%	12.5%	15.5%	20.0%	25.5%	31.3%
4.246%.....	2.4%	2.6%	2.6%	2.7%	3.4%	4.2%	6.7%	9.8%	14.4%	19.9%	25.6%
4.900%.....	0.6%	0.7%	0.7%	0.8%	1.5%	2.2%	4.8%	8.0%	12.5%	18.0%	23.8%

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	250%	375%	500%	800%
0.120%.....	38.8%	36.1%	27.8%	20.6%	13.3%	(5.3)%
0.248%.....	37.9%	35.2%	26.8%	19.7%	12.3%	(6.3)%
2.248%.....	23.4%	20.7%	12.1%	4.7%	(2.9)%	(22.3)%
4.248%.....	8.9%	6.0%	(2.8)%	(10.4)%	(18.3)%	(38.8)%
6.450%.....	*	*	*	*	*	*

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	250%	375%	500%	800%
0.120%.....	44.0%	40.3%	27.9%	16.1%	3.5%	(27.8)%
0.251%.....	42.9%	39.2%	26.8%	14.9%	2.2%	(29.2)%
2.251%.....	26.2%	22.3%	8.6%	(4.7)%	(18.6)%	(51.8)%
4.251%.....	9.3%	4.9%	(11.7)%	(27.4)%	(43.3)%	(78.8)%
6.450%.....	*	*	*	*	*	*

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	200%	250%	300%	500%	900%	1400%
0.120%.....	43.8%	38.8%	30.7%	30.7%	30.7%	16.1%	(27.9)%	*
0.251%.....	42.6%	37.7%	29.6%	29.6%	29.6%	14.9%	(29.0)%	*
2.251%.....	24.9%	19.8%	12.5%	12.5%	12.5%	(3.0)%	(46.9)%	*
4.251%.....	6.2%	0.8%	(5.1)%	(5.1)%	(5.1)%	(22.3)%	(67.6)%	*
6.450%.....	*	*	*	*	*	*	*	*

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	250%	300%	500%	800%	1200%	1600%	2500%
0.120%.....	51.6%	48.4%	43.6%	43.6%	43.6%	36.3%	21.4%	0.3%	(20.2)%	(64.1)%
0.253%.....	50.2%	47.0%	42.3%	42.3%	42.3%	34.8%	19.7%	(1.5)%	(22.1)%	(65.9)%
2.253%.....	30.6%	26.9%	21.7%	21.7%	21.7%	12.0%	(5.7)%	(29.2)%	(50.9)%	(93.7)%
4.253%.....	10.5%	5.8%	0.3%	0.3%	0.3%	(13.0)%	(34.7)%	(61.6)%	(84.5)%	*
6.500%.....	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the TS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
0.120%.....	10.1%	9.7%	9.1%	9.1%	9.1%	9.1%	9.0%	8.0%	6.1%	3.3%	(74.6)%
0.249%.....	9.8%	9.5%	8.9%	8.9%	8.9%	8.9%	8.8%	7.8%	5.9%	3.1%	(74.6)%
2.249%.....	6.4%	6.1%	5.5%	5.5%	5.5%	5.5%	5.4%	4.4%	2.6%	(0.1)%	(74.6)%
4.249%.....	2.9%	2.6%	2.1%	2.1%	2.1%	2.1%	2.0%	1.1%	(0.7)%	(3.2)%	(74.6)%
6.400%.....	(0.8)%	(1.0)%	(1.5)%	(1.5)%	(1.5)%	(1.5)%	(1.5)%	(2.5)%	(4.1)%	(6.5)%	(74.6)%

**Sensitivity of the US Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
0.120%.....	11.5%	11.5%	11.5%	11.1%	11.1%	11.1%	11.1%	10.7%	9.8%	9.0%	3.9%
0.249%.....	11.3%	11.3%	11.2%	10.8%	10.8%	10.8%	10.8%	10.4%	9.7%	8.9%	3.9%
2.249%.....	7.6%	7.6%	7.5%	7.4%	7.4%	7.4%	7.4%	7.2%	6.8%	6.4%	3.9%
4.249%.....	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%	3.9%
6.400%.....	0.0%	0.0%	0.0%	0.2%	0.2%	0.2%	0.2%	0.4%	0.8%	1.3%	3.9%

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
0.120%.....	13.4%	13.4%	13.3%	13.2%	12.3%	10.0%	8.8%	(1.2)%	(14.4)%	(29.5)%	(49.5)%
0.249%.....	13.0%	13.0%	12.9%	12.8%	12.0%	9.7%	8.5%	(1.4)%	(14.6)%	(29.6)%	(49.5)%
2.249%.....	7.4%	7.4%	7.3%	7.2%	6.5%	4.4%	3.3%	(5.7)%	(17.6)%	(31.3)%	(49.5)%
4.249%.....	1.9%	1.9%	1.8%	1.7%	1.2%	(0.8)%	(1.8)%	(9.9)%	(20.6)%	(33.0)%	(49.5)%
5.000% and above.....	(0.2)%	(0.2)%	(0.3)%	(0.3)%	(0.8)%	(2.7)%	(3.7)%	(11.4)%	(21.7)%	(33.6)%	(49.5)%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>225%</u>	<u>300%</u>	<u>350%</u>	<u>375%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
5.0% and below	6.2%	6.2%	6.0%	5.9%	4.5%	0.0%	(2.3)%	(20.2)%	(42.7)%	(66.8)%	(95.7)%
5.7%	2.9%	2.8%	2.7%	2.5%	1.4%	(3.1)%	(5.3)%	(22.6)%	(44.3)%	(67.6)%	(95.7)%
6.4%	(0.4)%	(0.5)%	(0.7)%	(0.8)%	(1.8)%	(6.1)%	(8.2)%	(24.9)%	(45.9)%	(68.4)%	(95.7)%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>225%</u>	<u>300%</u>	<u>350%</u>	<u>375%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
0.120%	47.4%	43.7%	36.0%	34.1%	28.1%	24.1%	22.0%	2.4%	(27.4)%	(64.2)%	*
0.249%	46.2%	42.5%	34.9%	33.0%	27.0%	23.0%	20.9%	1.4%	(28.3)%	(64.9)%	*
2.249%	28.3%	24.8%	17.7%	15.9%	10.3%	6.5%	4.6%	(13.6)%	(41.4)%	(75.6)%	*
4.249%	10.2%	7.0%	0.4%	(1.3)%	(6.5)%	(10.0)%	(11.8)%	(28.7)%	(54.5)%	(86.7)%	*
6.400%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>900%</u>	<u>1400%</u>
0.120%	44.7%	39.7%	31.6%	31.6%	31.6%	17.0%	(27.0)%	*
0.251%	43.6%	38.6%	30.5%	30.5%	30.5%	15.9%	(28.1)%	*
2.251%	25.8%	20.8%	13.4%	13.4%	13.4%	(2.0)%	(45.9)%	*
4.251%	7.2%	1.8%	(4.2)%	(4.2)%	(4.2)%	(21.2)%	(66.4)%	*
6.550%	*	*	*	*	*	*	*	*

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>225%</u>	<u>300%</u>	<u>350%</u>	<u>375%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
0.120%.	11.3%	11.3%	11.3%	11.2%	10.9%	9.9%	9.4%	5.3%	(0.4)%	(7.2)%	(16.7)%
0.249%.	11.1%	11.1%	11.0%	11.0%	10.7%	9.7%	9.2%	5.1%	(0.6)%	(7.3)%	(16.7)%
2.249%.	7.4%	7.4%	7.4%	7.4%	7.1%	6.2%	5.8%	2.2%	(2.7)%	(8.5)%	(16.7)%
4.249%.	3.8%	3.8%	3.8%	3.7%	3.5%	2.8%	2.4%	(0.6)%	(4.7)%	(9.7)%	(16.7)%
6.400%.	(0.1)%	(0.1)%	(0.1)%	(0.1)%	(0.2)%	(0.9)%	(1.1)%	(3.6)%	(7.0)%	(11.0)%	(16.7)%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
0.120%.....	11.6%	11.6%	11.6%	11.6%	11.6%	11.6%	11.6%	11.5%	11.5%	11.4%	11.3%
0.249%.....	11.3%	11.3%	11.3%	11.3%	11.3%	11.3%	11.3%	11.3%	11.3%	11.3%	11.3%
2.249%.....	7.6%	7.6%	7.6%	7.6%	7.7%	7.8%	7.8%	8.3%	8.9%	9.7%	11.3%
4.249%.....	3.9%	3.9%	4.0%	4.0%	4.0%	4.3%	4.4%	5.3%	6.5%	8.0%	11.3%
6.400%.....	0.0%	0.0%	0.1%	0.1%	0.2%	0.6%	0.7%	2.0%	4.0%	6.3%	11.3%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
0.120%.....	46.1%	42.4%	34.8%	32.9%	26.9%	22.9%	20.8%	1.3%	(28.4)%	(64.9)%	*
0.249%.....	45.0%	41.3%	33.7%	31.8%	25.9%	21.8%	19.8%	0.4%	(29.2)%	(65.6)%	*
2.249%.....	27.5%	24.0%	16.9%	15.1%	9.6%	5.8%	3.9%	(14.3)%	(42.0)%	(76.1)%	*
4.249%.....	9.8%	6.5%	(0.1)%	(1.8)%	(6.9)%	(10.4)%	(12.2)%	(29.1)%	(54.8)%	(86.9)%	*
6.400%.....	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
0.120%.....	20.3%	19.9%	19.1%	18.9%	18.2%	17.7%	17.5%	15.1%	11.0%	5.2%	*
0.249%.....	19.8%	19.5%	18.6%	18.4%	17.7%	17.3%	17.0%	14.6%	10.6%	4.8%	*
2.249%.....	13.0%	12.6%	11.9%	11.7%	11.0%	10.6%	10.4%	8.1%	4.3%	(1.1)%	*
4.249%.....	6.2%	5.9%	5.2%	5.0%	4.5%	4.1%	3.8%	1.8%	(1.8)%	(7.0)%	*
6.400%.....	(1.0)%	(1.3)%	(1.8)%	(2.0)%	(2.5)%	(2.9)%	(3.1)%	(5.0)%	(8.3)%	(13.1)%	*

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price
PO.....	73.4375%
OP.....	83.0000%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	250%	375%	500%	800%
Pre-Tax Yields to Maturity . . .	2.4%	3.2%	5.8%	8.0%	10.2%	15.3%

Sensitivity of the OP Class to Prepayments

	PSA Prepayment Assumption										
	50%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
Pre-Tax Yields to Maturity . . .	1.8%	2.3%	3.4%	3.7%	4.7%	5.5%	5.8%	9.7%	16.6%	27.1%	565.0%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
IP	355%
EI	373%
DI	295%
PI	356%
ID	348%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IP	17.0%
EI	10.0%
DI	10.0%
PI	20.0%
ID	12.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	200%	250%	300%	500%	1400%
Pre-Tax Yields to Maturity . . .	19.9%	13.9%	4.7%	4.7%	4.7%	(16.4)%	(74.1)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	250%	375%	500%	750%
Pre-Tax Yields to Maturity . . .	28.6%	24.8%	12.0%	(0.2)%	(13.5)%	(41.6)%

Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	350%	500%	700%	1100%
Pre-Tax Yields to Maturity . . .	30.6%	25.2%	(8.2)%	(32.2)%	(66.1)%	*

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	200%	250%	300%	500%	900%	1400%
Pre-Tax Yields to Maturity . . .	15.8%	10.6%	3.8%	3.8%	3.8%	(12.3)%	(56.7)%	*

Sensitivity of the ID Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	350%	500%	700%	1100%
Pre-Tax Yields to Maturity . . .	25.5%	21.7%	(0.2)%	(16.2)%	(40.4)%	(96.4)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 5, Group 6, Group 7, Group 8, Group 9 and Group 10 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.50%
Group 2 MBS	240 months	7.00%
Group 3 MBS	360 months	7.00%
Group 4 MBS	360 months	7.00%
Group 5 MBS	360 months	7.00%
Group 6 MBS	360 months	7.50%
Group 7 MBS	360 months	7.50%
Group 8 MBS	360 months	8.00%
Group 9 MBS	180 months	6.50%
Group 10 MBS	180 months	7.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant PSA level*.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

PA, JF and JS† Classes											
Date	PSA Prepayment Assumption										
	0%	100%	200%	250%	300%	400%	500%	800%	1100%	1600%	2500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	95	93	93	93	93	93	93	87	74	48
April 2012	96	87	81	81	81	81	77	58	40	15	0
April 2013	94	78	67	67	67	62	52	27	10	0	0
April 2014	91	69	55	55	55	45	34	12	*	0	0
April 2015	89	60	45	45	45	32	22	4	0	0	0
April 2016	86	52	36	36	36	23	14	0	0	0	0
April 2017	83	45	28	28	28	16	8	0	0	0	0
April 2018	80	37	21	21	21	10	4	0	0	0	0
April 2019	76	30	16	16	16	6	1	0	0	0	0
April 2020	73	24	12	12	12	4	0	0	0	0	0
April 2021	69	17	8	8	8	1	0	0	0	0	0
April 2022	65	11	6	6	6	0	0	0	0	0	0
April 2023	60	5	3	3	3	0	0	0	0	0	0
April 2024	56	2	2	2	2	0	0	0	0	0	0
April 2025	51	*	*	*	*	0	0	0	0	0	0
April 2026	46	0	0	0	0	0	0	0	0	0	0
April 2027	40	0	0	0	0	0	0	0	0	0	0
April 2028	34	0	0	0	0	0	0	0	0	0	0
April 2029	27	0	0	0	0	0	0	0	0	0	0
April 2030	20	0	0	0	0	0	0	0	0	0	0
April 2031	13	0	0	0	0	0	0	0	0	0	0
April 2032	5	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	14.0	6.7	5.3	5.3	5.3	4.3	3.6	2.4	1.9	1.4	1.0

PB Class											
Date	PSA Prepayment Assumption										
	0%	100%	200%	250%	300%	400%	500%	800%	1100%	1600%	2500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100
April 2012	100	100	100	100	100	100	100	100	100	100	0
April 2013	100	100	100	100	100	100	100	100	100	17	0
April 2014	100	100	100	100	100	100	100	100	100	1	0
April 2015	100	100	100	100	100	100	100	100	35	*	0
April 2016	100	100	100	100	100	100	100	89	12	*	0
April 2017	100	100	100	100	100	100	100	45	4	*	0
April 2018	100	100	100	100	100	100	100	23	1	*	0
April 2019	100	100	100	100	100	100	100	12	*	0	0
April 2020	100	100	100	100	100	100	83	6	*	0	0
April 2021	100	100	100	100	100	100	56	3	*	0	0
April 2022	100	100	100	100	100	94	38	1	*	0	0
April 2023	100	100	100	100	100	69	26	1	*	0	0
April 2024	100	100	100	100	100	51	17	*	*	0	0
April 2025	100	100	100	100	100	37	12	*	*	0	0
April 2026	100	84	84	84	84	27	8	*	*	0	0
April 2027	100	65	65	65	65	19	5	*	*	0	0
April 2028	100	50	50	50	50	14	3	*	*	0	0
April 2029	100	39	39	39	39	10	2	*	*	0	0
April 2030	100	29	29	29	29	7	1	*	*	0	0
April 2031	100	22	22	22	22	5	1	*	0	0	0
April 2032	100	16	16	16	16	3	1	*	0	0	0
April 2033	28	12	12	12	12	2	*	*	0	0	0
April 2034	9	9	9	9	9	2	*	*	0	0	0
April 2035	6	6	6	6	6	1	*	*	0	0	0
April 2036	4	4	4	4	4	1	*	*	0	0	0
April 2037	2	2	2	2	2	*	*	*	0	0	0
April 2038	1	1	1	1	1	*	*	*	0	0	0
April 2039	*	*	*	*	*	*	*	*	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	23.2	18.9	18.9	18.9	18.9	14.9	12.1	7.3	5.0	2.8	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZM Class										
	PSA Prepayment Assumption										
	0%	100%	200%	250%	300%	400%	500%	800%	1100%	1600%	2500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	100	92	85	75	59	12	0	0	0
April 2012	110	110	100	77	56	18	0	0	0	0	0
April 2013	116	116	100	62	27	0	0	0	0	0	0
April 2014	122	122	99	52	9	0	0	0	0	0	0
April 2015	128	128	99	45	0	0	0	0	0	0	0
April 2016	135	135	98	42	0	0	0	0	0	0	0
April 2017	142	142	97	40	0	0	0	0	0	0	0
April 2018	149	149	94	37	0	0	0	0	0	0	0
April 2019	157	157	88	33	0	0	0	0	0	0	0
April 2020	165	165	81	29	0	0	0	0	0	0	0
April 2021	173	173	73	25	0	0	0	0	0	0	0
April 2022	182	182	65	21	0	0	0	0	0	0	0
April 2023	191	191	57	16	0	0	0	0	0	0	0
April 2024	201	186	49	12	0	0	0	0	0	0	0
April 2025	211	171	41	8	0	0	0	0	0	0	0
April 2026	222	155	34	5	0	0	0	0	0	0	0
April 2027	234	139	27	1	0	0	0	0	0	0	0
April 2028	246	123	20	0	0	0	0	0	0	0	0
April 2029	258	108	14	0	0	0	0	0	0	0	0
April 2030	271	93	9	0	0	0	0	0	0	0	0
April 2031	285	78	4	0	0	0	0	0	0	0	0
April 2032	300	64	0	0	0	0	0	0	0	0	0
April 2033	315	50	0	0	0	0	0	0	0	0	0
April 2034	281	37	0	0	0	0	0	0	0	0	0
April 2035	239	25	0	0	0	0	0	0	0	0	0
April 2036	194	13	0	0	0	0	0	0	0	0	0
April 2037	145	2	0	0	0	0	0	0	0	0	0
April 2038	93	0	0	0	0	0	0	0	0	0	0
April 2039	36	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	19.9	14.0	6.5	2.3	1.4	1.1	0.7	0.5	0.4	0.3

Date	ZN Class										
	PSA Prepayment Assumption										
	0%	100%	200%	250%	300%	400%	500%	800%	1100%	1600%	2500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	100	0	0	0	0	0	0
April 2012	110	110	110	110	100	0	0	0	0	0	0
April 2013	116	116	116	116	100	0	0	0	0	0	0
April 2014	122	122	122	122	100	0	0	0	0	0	0
April 2015	128	128	128	128	78	0	0	0	0	0	0
April 2016	135	135	135	135	7	0	0	0	0	0	0
April 2017	142	142	142	142	*	0	0	0	0	0	0
April 2018	149	149	149	149	*	0	0	0	0	0	0
April 2019	157	157	157	157	*	0	0	0	0	0	0
April 2020	165	165	165	165	*	0	0	0	0	0	0
April 2021	173	173	173	173	*	0	0	0	0	0	0
April 2022	182	182	182	182	*	0	0	0	0	0	0
April 2023	191	191	191	191	*	0	0	0	0	0	0
April 2024	201	201	201	201	*	0	0	0	0	0	0
April 2025	211	211	211	211	*	0	0	0	0	0	0
April 2026	222	222	222	222	*	0	0	0	0	0	0
April 2027	234	234	234	234	*	0	0	0	0	0	0
April 2028	246	246	246	215	*	0	0	0	0	0	0
April 2029	258	258	258	179	*	0	0	0	0	0	0
April 2030	271	271	271	146	*	0	0	0	0	0	0
April 2031	285	285	285	118	*	0	0	0	0	0	0
April 2032	300	300	286	94	*	0	0	0	0	0	0
April 2033	315	315	229	74	*	0	0	0	0	0	0
April 2034	331	331	179	56	*	0	0	0	0	0	0
April 2035	348	348	135	42	*	0	0	0	0	0	0
April 2036	366	366	97	29	*	0	0	0	0	0	0
April 2037	385	385	65	19	*	0	0	0	0	0	0
April 2038	404	253	37	11	*	0	0	0	0	0	0
April 2039	425	98	14	4	*	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	28.4	25.0	21.7	5.4	0.3	0.2	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	PZ Class										
	PSA Prepayment Assumption										
	0%	100%	200%	250%	300%	400%	500%	800%	1100%	1600%	2500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	100	93	86	71	56	11	0	0	0
April 2012	110	110	100	79	58	17	0	0	0	0	0
April 2013	116	116	100	65	31	0	0	0	0	0	0
April 2014	122	122	100	55	14	0	0	0	0	0	0
April 2015	128	128	100	50	4	0	0	0	0	0	0
April 2016	135	135	100	47	*	0	0	0	0	0	0
April 2017	142	142	100	45	0	0	0	0	0	0	0
April 2018	149	149	97	43	0	0	0	0	0	0	0
April 2019	157	157	92	40	0	0	0	0	0	0	0
April 2020	165	165	86	37	0	0	0	0	0	0	0
April 2021	173	173	79	33	0	0	0	0	0	0	0
April 2022	182	182	72	30	0	0	0	0	0	0	0
April 2023	191	191	64	26	0	0	0	0	0	0	0
April 2024	201	187	57	23	0	0	0	0	0	0	0
April 2025	211	173	50	20	0	0	0	0	0	0	0
April 2026	222	159	44	17	0	0	0	0	0	0	0
April 2027	234	144	38	14	0	0	0	0	0	0	0
April 2028	246	130	33	12	0	0	0	0	0	0	0
April 2029	258	116	28	10	0	0	0	0	0	0	0
April 2030	271	102	23	8	0	0	0	0	0	0	0
April 2031	285	89	19	7	0	0	0	0	0	0	0
April 2032	300	77	16	5	0	0	0	0	0	0	0
April 2033	315	65	13	4	0	0	0	0	0	0	0
April 2034	284	54	10	3	0	0	0	0	0	0	0
April 2035	245	43	7	2	0	0	0	0	0	0	0
April 2036	204	33	5	2	0	0	0	0	0	0	0
April 2037	159	23	4	1	0	0	0	0	0	0	0
April 2038	110	14	2	1	0	0	0	0	0	0	0
April 2039	57	5	1	*	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	20.8	15.9	8.2	2.5	1.4	1.1	0.7	0.5	0.4	0.2

Date	KA, KF and KS† Classes						KB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	250%	375%	500%	750%	0%	100%	250%	375%	500%	750%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	97	94	91	89	86	81	100	100	100	100	100	100
April 2012	94	86	76	69	61	47	100	100	100	100	100	100
April 2013	91	76	59	46	35	16	100	100	100	100	100	100
April 2014	87	67	44	29	17	0	100	100	100	100	100	92
April 2015	83	58	32	16	4	0	100	100	100	100	100	48
April 2016	79	50	22	6	0	0	100	100	100	100	80	25
April 2017	75	42	14	0	0	0	100	100	100	96	53	13
April 2018	70	35	7	0	0	0	100	100	100	70	35	7
April 2019	65	28	1	0	0	0	100	100	100	51	23	4
April 2020	60	22	0	0	0	0	100	100	83	36	15	2
April 2021	54	16	0	0	0	0	100	100	65	26	10	1
April 2022	48	10	0	0	0	0	100	100	50	18	6	*
April 2023	41	5	0	0	0	0	100	100	38	13	4	*
April 2024	34	1	0	0	0	0	100	100	28	9	2	*
April 2025	26	0	0	0	0	0	100	82	20	6	1	*
April 2026	18	0	0	0	0	0	100	63	14	4	1	*
April 2027	9	0	0	0	0	0	100	45	9	2	*	*
April 2028	0	0	0	0	0	0	99	28	5	1	*	*
April 2029	0	0	0	0	0	0	51	12	2	*	*	*
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.8	6.4	4.0	3.1	2.5	2.0	19.0	16.8	12.7	9.8	7.8	5.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AP Class										
	PSA Prepayment Assumption										
	0%	100%	105%	125%	175%	205%	250%	350%	600%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	95	95	95	95	95	95	95	95	95	95
April 2012	97	87	87	87	87	87	87	87	87	63	32
April 2013	95	76	76	76	76	76	76	76	53	17	0
April 2014	93	66	65	65	65	65	65	61	28	0	0
April 2015	91	57	55	55	55	55	55	44	12	0	0
April 2016	89	48	46	46	46	46	46	30	2	0	0
April 2017	86	39	37	37	37	37	37	20	0	0	0
April 2018	84	31	29	29	29	29	29	12	0	0	0
April 2019	81	24	22	22	22	22	22	6	0	0	0
April 2020	78	17	16	16	16	16	16	1	0	0	0
April 2021	75	10	10	10	10	10	10	0	0	0	0
April 2022	71	6	6	6	6	6	6	0	0	0	0
April 2023	67	2	2	2	2	2	2	0	0	0	0
April 2024	64	0	0	0	0	0	0	0	0	0	0
April 2025	59	0	0	0	0	0	0	0	0	0	0
April 2026	55	0	0	0	0	0	0	0	0	0	0
April 2027	50	0	0	0	0	0	0	0	0	0	0
April 2028	45	0	0	0	0	0	0	0	0	0	0
April 2029	39	0	0	0	0	0	0	0	0	0	0
April 2030	33	0	0	0	0	0	0	0	0	0	0
April 2031	27	0	0	0	0	0	0	0	0	0	0
April 2032	20	0	0	0	0	0	0	0	0	0	0
April 2033	12	0	0	0	0	0	0	0	0	0	0
April 2034	5	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.6	6.1	6.0	6.0	6.0	6.0	6.0	4.9	3.3	2.3	1.8

Date	BP Class										
	PSA Prepayment Assumption										
	0%	100%	105%	125%	175%	205%	250%	350%	600%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100
April 2012	100	100	100	100	100	100	100	100	100	100	100
April 2013	100	100	100	100	100	100	100	100	100	100	38
April 2014	100	100	100	100	100	100	100	100	100	85	4
April 2015	100	100	100	100	100	100	100	100	100	33	*
April 2016	100	100	100	100	100	100	100	100	100	13	*
April 2017	100	100	100	100	100	100	100	100	71	5	*
April 2018	100	100	100	100	100	100	100	100	44	2	*
April 2019	100	100	100	100	100	100	100	100	28	1	*
April 2020	100	100	100	100	100	100	100	100	17	*	*
April 2021	100	100	100	100	100	100	100	83	11	*	0
April 2022	100	100	100	100	100	100	100	63	7	*	0
April 2023	100	100	100	100	100	100	100	48	4	*	0
April 2024	100	94	94	94	94	94	94	37	3	*	0
April 2025	100	76	76	76	76	76	76	28	2	*	0
April 2026	100	62	62	62	62	62	62	21	1	*	0
April 2027	100	50	50	50	50	50	50	16	1	*	0
April 2028	100	40	40	40	40	40	40	12	*	*	0
April 2029	100	32	32	32	32	32	32	9	*	*	0
April 2030	100	25	25	25	25	25	25	6	*	*	0
April 2031	100	20	20	20	20	20	20	5	*	*	0
April 2032	100	15	15	15	15	15	15	3	*	*	0
April 2033	100	12	12	12	12	12	12	2	*	0	0
April 2034	100	9	9	9	9	9	9	2	*	0	0
April 2035	73	6	6	6	6	6	6	1	*	0	0
April 2036	11	4	4	4	4	4	4	1	*	0	0
April 2037	3	3	3	3	3	3	3	*	*	0	0
April 2038	2	2	2	2	2	2	2	*	*	0	0
April 2039	1	1	1	1	1	1	1	*	*	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.5	18.0	18.0	18.0	18.0	18.0	18.0	13.9	8.4	4.9	3.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	HT Class										
	PSA Prepayment Assumption										
	0%	100%	105%	125%	175%	205%	250%	350%	600%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	92	92	92	92	92	92	92	92
April 2012	100	100	100	73	73	73	73	73	71	0	0
April 2013	100	100	100	47	47	47	47	47	0	0	0
April 2014	100	100	100	26	26	26	26	0	0	0	0
April 2015	100	100	100	9	9	9	9	0	0	0	0
April 2016	100	100	100	0	0	0	0	0	0	0	0
April 2017	100	100	100	0	0	0	0	0	0	0	0
April 2018	100	100	100	0	0	0	0	0	0	0	0
April 2019	100	100	99	0	0	0	0	0	0	0	0
April 2020	100	100	88	0	0	0	0	0	0	0	0
April 2021	100	100	68	0	0	0	0	0	0	0	0
April 2022	100	75	40	0	0	0	0	0	0	0	0
April 2023	100	41	7	0	0	0	0	0	0	0	0
April 2024	100	3	0	0	0	0	0	0	0	0	0
April 2025	100	0	0	0	0	0	0	0	0	0	0
April 2026	100	0	0	0	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	12.7	11.6	3.0	3.0	3.0	3.0	2.6	1.9	1.4	1.1

Date	HF, HS and HU Classes											FA, SA† and PO Classes					
	PSA Prepayment Assumption											PSA Prepayment Assumption					
	0%	100%	105%	125%	175%	205%	250%	350%	600%	1000%	1500%	0%	100%	250%	375%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	97	95	92	85	69	43	9	99	96	92	89	86	79
April 2012	100	100	100	100	89	82	73	51	0	0	0	98	90	80	72	64	47
April 2013	100	100	100	100	79	67	49	11	0	0	0	97	83	66	54	44	24
April 2014	100	100	100	100	71	54	31	0	0	0	0	95	76	55	41	30	12
April 2015	100	100	100	100	65	45	18	0	0	0	0	94	70	46	31	21	6
April 2016	100	100	100	99	60	38	10	0	0	0	0	93	65	38	24	14	3
April 2017	100	100	100	97	55	33	3	0	0	0	0	91	59	32	18	10	2
April 2018	100	100	100	96	52	30	*	0	0	0	0	89	54	26	14	7	1
April 2019	100	100	100	95	50	28	*	0	0	0	0	88	50	22	10	5	*
April 2020	100	100	100	93	48	27	*	0	0	0	0	86	45	18	8	3	*
April 2021	100	100	100	90	46	25	*	0	0	0	0	84	41	15	6	2	*
April 2022	100	100	100	85	43	23	*	0	0	0	0	82	38	12	4	1	*
April 2023	100	100	100	80	39	21	*	0	0	0	0	79	34	10	3	1	*
April 2024	100	100	95	75	36	19	*	0	0	0	0	77	31	8	2	1	*
April 2025	100	94	88	69	32	17	*	0	0	0	0	74	28	7	2	*	*
April 2026	100	87	82	63	29	15	*	0	0	0	0	71	25	5	1	*	*
April 2027	100	80	75	57	26	13	*	0	0	0	0	68	22	4	1	*	*
April 2028	100	72	68	51	22	11	*	0	0	0	0	65	19	3	1	*	*
April 2029	100	65	61	46	20	10	*	0	0	0	0	61	17	3	1	*	*
April 2030	100	58	54	40	17	8	*	0	0	0	0	57	15	2	*	*	*
April 2031	100	51	47	35	14	7	*	0	0	0	0	53	13	2	*	*	*
April 2032	100	44	41	30	12	6	*	0	0	0	0	49	11	1	*	*	*
April 2033	100	38	35	25	10	5	*	0	0	0	0	44	9	1	*	*	*
April 2034	100	31	29	21	8	4	*	0	0	0	0	39	7	1	*	*	*
April 2035	100	25	23	16	6	3	*	0	0	0	0	34	6	1	*	*	*
April 2036	100	20	18	13	5	2	*	0	0	0	0	28	4	*	*	*	*
April 2037	93	14	13	9	3	1	*	0	0	0	0	22	3	*	*	*	0
April 2038	64	9	8	6	2	1	*	0	0	0	0	15	2	*	*	*	0
April 2039	33	4	4	3	1	*	*	0	0	0	0	8	*	*	*	*	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	21.4	20.9	18.5	10.9	7.4	3.3	2.0	1.3	0.9	0.7	19.9	10.7	6.0	4.4	3.4	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	MA, FM and SM† Classes						MB Class						PQ, IP†, PV, PJ and PM Classes							
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption							
	0%	100%	250%	375%	500%	800%	0%	100%	250%	375%	500%	800%	0%	100%	200%	250%	300%	500%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	94	89	84	80	69	100	100	100	100	100	100	98	89	83	83	83	78	48	11
April 2012	97	87	73	62	52	30	100	100	100	100	100	100	96	79	67	67	67	51	17	0
April 2013	96	78	58	43	30	6	100	100	100	100	100	100	93	69	54	54	54	32	3	0
April 2014	95	71	45	28	15	0	100	100	100	100	100	67	91	60	43	43	43	19	0	0
April 2015	93	64	34	17	4	0	100	100	100	100	100	34	88	51	33	33	33	10	0	0
April 2016	91	57	25	8	0	0	100	100	100	100	83	17	85	43	24	24	24	4	0	0
April 2017	89	51	18	1	0	0	100	100	100	100	57	9	82	35	18	18	18	0	0	0
April 2018	88	45	11	0	0	0	100	100	100	81	39	4	79	27	12	12	12	0	0	0
April 2019	85	39	6	0	0	0	100	100	100	61	26	2	76	20	8	8	8	0	0	0
April 2020	83	34	2	0	0	0	100	100	100	46	18	1	72	13	4	4	4	0	0	0
April 2021	81	30	0	0	0	0	100	100	90	35	12	1	68	6	1	1	1	0	0	0
April 2022	78	25	0	0	0	0	100	100	74	26	8	*	64	0	0	0	0	0	0	0
April 2023	75	21	0	0	0	0	100	100	60	19	6	*	59	0	0	0	0	0	0	0
April 2024	72	17	0	0	0	0	100	100	49	14	4	*	54	0	0	0	0	0	0	0
April 2025	69	13	0	0	0	0	100	100	40	11	2	*	49	0	0	0	0	0	0	0
April 2026	66	10	0	0	0	0	100	100	32	8	2	*	44	0	0	0	0	0	0	0
April 2027	62	7	0	0	0	0	100	100	26	6	1	*	38	0	0	0	0	0	0	0
April 2028	58	4	0	0	0	0	100	100	21	4	1	*	31	0	0	0	0	0	0	0
April 2029	54	1	0	0	0	0	100	100	16	3	*	*	25	0	0	0	0	0	0	0
April 2030	49	0	0	0	0	0	100	90	13	2	*	*	18	0	0	0	0	0	0	0
April 2031	44	0	0	0	0	0	100	77	10	2	*	*	10	0	0	0	0	0	0	0
April 2032	39	0	0	0	0	0	100	65	8	1	*	*	2	0	0	0	0	0	0	0
April 2033	34	0	0	0	0	0	100	54	6	1	*	*	0	0	0	0	0	0	0	0
April 2034	27	0	0	0	0	0	100	43	4	*	*	*	0	0	0	0	0	0	0	0
April 2035	21	0	0	0	0	0	100	33	3	*	*	*	0	0	0	0	0	0	0	0
April 2036	14	0	0	0	0	0	100	24	2	*	*	*	0	0	0	0	0	0	0	0
April 2037	7	0	0	0	0	0	100	16	1	*	*	*	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	93	8	1	*	*	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	48	1	*	*	*	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.2	8.0	4.1	3.0	2.3	1.6	29.0	23.6	15.1	10.7	8.1	4.9	13.7	5.5	4.0	4.0	4.0	2.5	1.2	0.5

Date	PN Class								FL, SL†, FK, SK†, PC, PI†, PD and PE Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	500%	900%	1400%	0%	100%	200%	250%	300%	500%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	98	90	84	84	84	80	52	17
April 2012	100	100	100	100	100	100	100	22	96	80	70	70	70	54	23	2
April 2013	100	100	100	100	100	100	100	0	94	71	58	58	58	37	9	0
April 2014	100	100	100	100	100	100	50	0	91	63	47	47	47	25	4	0
April 2015	100	100	100	100	100	100	12	0	89	55	38	38	38	16	1	0
April 2016	100	100	100	100	100	100	0	0	86	47	30	30	30	11	0	0
April 2017	100	100	100	100	100	97	0	0	83	40	23	23	23	7	0	0
April 2018	100	100	100	100	100	60	0	0	80	33	18	18	18	4	0	0
April 2019	100	100	100	100	100	34	0	0	77	26	14	14	14	2	0	0
April 2020	100	100	100	100	100	17	0	0	74	19	11	11	11	1	0	0
April 2021	100	100	100	100	100	5	0	0	70	13	8	8	8	*	0	0
April 2022	100	99	87	87	87	0	0	0	66	7	6	6	6	0	0	0
April 2023	100	63	63	63	63	0	0	0	62	4	4	4	4	0	0	0
April 2024	100	44	44	44	44	0	0	0	57	3	3	3	3	0	0	0
April 2025	100	29	29	29	29	0	0	0	53	2	2	2	2	0	0	0
April 2026	100	18	18	18	18	0	0	0	48	1	1	1	1	0	0	0
April 2027	100	9	9	9	9	0	0	0	42	1	1	1	1	0	0	0
April 2028	100	1	1	1	1	0	0	0	36	*	*	*	*	0	0	0
April 2029	100	0	0	0	0	0	0	0	30	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	23	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	9	0	0	0	0	0	0	0
April 2033	7	0	0	0	0	0	0	0	*	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.7	14.1	14.0	14.0	14.0	8.6	4.2	1.8	14.4	6.1	4.7	4.7	4.7	2.9	1.4	0.6

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LB Class								LZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	500%	900%	1400%	0%	100%	200%	250%	300%	500%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	105	105	100	79	58	0	0	0
April 2012	100	100	100	100	100	100	100	100	110	110	100	65	30	0	0	0
April 2013	100	100	100	100	100	100	100	35	116	116	100	55	13	0	0	0
April 2014	100	100	100	100	100	100	100	5	122	122	100	49	4	0	0	0
April 2015	100	100	100	100	100	100	100	1	128	128	100	47	*	0	0	0
April 2016	100	100	100	100	100	100	74	*	135	135	100	45	0	0	0	0
April 2017	100	100	100	100	100	100	33	*	142	142	96	43	0	0	0	0
April 2018	100	100	100	100	100	100	15	*	149	149	90	40	0	0	0	0
April 2019	100	100	100	100	100	100	7	*	157	157	83	36	0	0	0	0
April 2020	100	100	100	100	100	100	3	*	165	165	76	32	0	0	0	0
April 2021	100	100	100	100	100	100	1	*	173	173	68	28	0	0	0	0
April 2022	100	100	100	100	100	85	1	*	182	182	60	24	0	0	0	0
April 2023	100	100	100	100	100	56	*	0	191	172	53	21	0	0	0	0
April 2024	100	100	100	100	100	37	*	0	201	155	45	18	0	0	0	0
April 2025	100	100	100	100	100	24	*	0	211	139	39	15	0	0	0	0
April 2026	100	100	100	100	100	16	*	0	222	123	33	12	0	0	0	0
April 2027	100	100	100	100	100	10	*	0	234	107	27	10	0	0	0	0
April 2028	100	100	100	100	100	6	*	0	246	91	22	8	0	0	0	0
April 2029	100	77	77	77	77	4	*	0	258	76	17	6	0	0	0	0
April 2030	100	54	54	54	54	2	*	0	271	61	13	4	0	0	0	0
April 2031	100	36	36	36	36	1	*	0	285	47	10	3	0	0	0	0
April 2032	100	22	22	22	22	1	*	0	300	34	7	2	0	0	0	0
April 2033	100	12	12	12	12	*	*	0	315	21	4	1	0	0	0	0
April 2034	5	5	5	5	5	*	*	0	289	9	2	1	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	249	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	207	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	161	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	111	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	58	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	20.6	20.6	20.6	20.6	14.0	6.9	3.0	26.9	18.2	13.9	6.9	1.5	0.4	0.1	0.1

Date	NP, AF and AS† Classes										NB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	250%	300%	500%	800%	1200%	1600%	2500%	0%	100%	200%	250%	300%	500%	800%	1200%	1600%	2500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	95	94	94	94	94	94	90	82	61	100	100	100	100	100	100	100	100	100	100
April 2012	96	88	83	83	83	81	64	42	23	0	100	100	100	100	100	100	100	100	100	0
April 2013	94	79	69	69	69	55	31	8	0	0	100	100	100	100	100	100	100	100	27	0
April 2014	91	70	57	57	57	36	13	0	0	0	100	100	100	100	100	100	100	73	1	0
April 2015	89	61	46	46	46	23	4	0	0	0	100	100	100	100	100	100	100	20	*	0
April 2016	86	53	37	37	37	14	0	0	0	0	100	100	100	100	100	100	93	6	*	0
April 2017	83	45	28	28	28	8	0	0	0	0	100	100	100	100	100	100	47	2	*	0
April 2018	80	38	22	22	22	4	0	0	0	0	100	100	100	100	100	100	24	*	*	0
April 2019	76	31	16	16	16	1	0	0	0	0	100	100	100	100	100	100	12	*	0	0
April 2020	73	24	12	12	12	0	0	0	0	0	100	100	100	100	100	83	6	*	0	0
April 2021	69	18	9	9	9	0	0	0	0	0	100	100	100	100	100	56	3	*	0	0
April 2022	65	12	6	6	6	0	0	0	0	0	100	100	100	100	100	38	2	*	0	0
April 2023	60	6	3	3	3	0	0	0	0	0	100	100	100	100	100	26	1	*	0	0
April 2024	56	2	2	2	2	0	0	0	0	0	100	100	100	100	100	17	*	*	0	0
April 2025	51	*	*	*	*	0	0	0	0	0	100	100	100	100	100	12	*	*	0	0
April 2026	45	0	0	0	0	0	0	0	0	0	100	82	82	82	82	8	*	*	0	0
April 2027	40	0	0	0	0	0	0	0	0	0	100	64	64	64	64	5	*	*	0	0
April 2028	34	0	0	0	0	0	0	0	0	0	100	49	49	49	49	3	*	0	0	0
April 2029	27	0	0	0	0	0	0	0	0	0	100	38	38	38	38	2	*	0	0	0
April 2030	20	0	0	0	0	0	0	0	0	0	100	29	29	29	29	1	*	0	0	0
April 2031	13	0	0	0	0	0	0	0	0	0	100	22	22	22	22	1	*	0	0	0
April 2032	5	0	0	0	0	0	0	0	0	0	100	16	16	16	16	1	*	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	29	12	12	12	12	*	*	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	9	9	9	9	9	*	*	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	6	6	6	6	6	*	*	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	4	4	4	4	4	*	*	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.0	6.7	5.4	5.4	5.4	3.7	2.6	1.9	1.6	1.1	23.2	18.9	18.9	18.9	18.9	12.1	7.4	4.6	2.9	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	NZ Class										FH, SD†, OP, SB† and SV Classes											
	PSA Prepayment Assumption										PSA Prepayment Assumption											
	0%	100%	200%	250%	300%	500%	800%	1200%	1600%	2500%	0%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2011	105	105	100	94	88	64	28	0	0	0	99	92	86	85	80	77	76	63	45	27	0	
April 2012	110	110	100	81	63	0	0	0	0	0	98	84	74	71	64	60	57	39	20	7	0	
April 2013	116	116	100	67	34	0	0	0	0	0	97	77	63	60	51	46	43	24	9	2	0	
April 2014	122	122	100	57	16	0	0	0	0	0	96	71	54	51	41	35	33	15	4	1	0	
April 2015	128	128	100	50	5	0	0	0	0	0	95	64	46	42	32	27	24	9	2	*	0	
April 2016	135	135	100	47	1	0	0	0	0	0	94	58	39	35	26	21	18	6	1	*	0	
April 2017	142	142	100	46	*	0	0	0	0	0	92	53	33	30	20	16	14	4	*	*	0	
April 2018	149	149	98	44	*	0	0	0	0	0	91	48	28	24	16	12	10	2	*	*	0	
April 2019	157	157	93	41	*	0	0	0	0	0	89	43	24	20	13	9	8	1	*	*	0	
April 2020	165	165	87	37	*	0	0	0	0	0	88	38	20	17	10	7	6	1	*	*	0	
April 2021	173	173	80	34	*	0	0	0	0	0	86	34	16	14	8	5	4	*	*	*	0	
April 2022	182	182	73	30	*	0	0	0	0	0	84	30	14	11	6	4	3	*	*	*	0	
April 2023	191	191	65	27	*	0	0	0	0	0	82	26	11	9	4	3	2	*	*	*	0	
April 2024	201	189	58	23	*	0	0	0	0	0	79	22	9	7	3	2	2	*	*	0	0	
April 2025	211	175	51	20	*	0	0	0	0	0	77	19	7	5	2	1	1	*	*	0	0	
April 2026	222	161	45	17	*	0	0	0	0	0	74	16	6	4	2	1	1	*	*	0	0	
April 2027	234	146	39	14	*	0	0	0	0	0	71	13	4	3	1	1	*	*	*	0	0	
April 2028	246	132	33	12	*	0	0	0	0	0	68	10	3	2	1	*	*	*	*	0	0	
April 2029	258	118	28	10	*	0	0	0	0	0	64	8	2	2	1	*	*	*	*	0	0	
April 2030	271	105	24	8	*	0	0	0	0	0	60	5	1	1	*	*	*	*	*	0	0	
April 2031	285	91	20	7	*	0	0	0	0	0	56	3	1	1	*	*	*	*	0	0	0	
April 2032	300	79	16	5	*	0	0	0	0	0	52	1	*	*	*	*	*	*	0	0	0	
April 2033	315	67	13	4	*	0	0	0	0	0	47	0	0	0	0	0	0	0	0	0	0	
April 2034	284	55	10	3	*	0	0	0	0	0	42	0	0	0	0	0	0	0	0	0	0	
April 2035	246	44	8	2	*	0	0	0	0	0	36	0	0	0	0	0	0	0	0	0	0	
April 2036	204	34	6	2	*	0	0	0	0	0	30	0	0	0	0	0	0	0	0	0	0	
April 2037	159	25	4	1	*	0	0	0	0	0	23	0	0	0	0	0	0	0	0	0	0	
April 2038	110	15	2	1	*	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0	0	
April 2039	57	7	1	*	*	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0	0	
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	26.9	20.9	16.0	8.4	2.6	1.2	0.8	0.6	0.5	0.3	20.5	8.7	5.9	5.5	4.3	3.8	3.5	2.1	1.3	0.8	0.1	

Date	TS Class										
	PSA Prepayment Assumption										
	0%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	90	83	83	83	83	83	78	56	34	0
April 2012	98	81	68	68	68	68	68	48	25	9	0
April 2013	97	72	55	55	55	55	54	30	11	3	0
April 2014	95	64	43	43	43	43	40	19	5	1	0
April 2015	94	56	33	33	33	33	30	12	2	*	0
April 2016	92	48	25	25	25	25	23	7	1	*	0
April 2017	91	42	19	19	19	19	17	4	*	*	0
April 2018	89	35	15	15	15	15	13	3	*	*	0
April 2019	87	29	11	11	11	11	9	2	*	*	0
April 2020	85	23	8	8	8	8	7	1	*	*	0
April 2021	82	18	6	6	6	6	5	1	*	*	0
April 2022	80	13	5	5	5	5	4	*	*	*	0
April 2023	77	8	3	3	3	3	3	*	*	*	0
April 2024	74	4	2	2	2	2	2	*	*	*	0
April 2025	71	2	2	2	2	2	1	*	*	0	0
April 2026	68	1	1	1	1	1	1	*	*	0	0
April 2027	64	1	1	1	1	1	1	*	*	0	0
April 2028	60	1	1	1	1	1	*	*	*	0	0
April 2029	56	*	*	*	*	*	*	*	*	0	0
April 2030	51	*	*	*	*	*	*	*	*	0	0
April 2031	46	*	*	*	*	*	*	*	*	0	0
April 2032	40	*	*	*	*	*	*	*	0	0	0
April 2033	34	0	0	0	0	0	0	0	0	0	0
April 2034	28	0	0	0	0	0	0	0	0	0	0
April 2035	21	0	0	0	0	0	0	0	0	0	0
April 2036	13	0	0	0	0	0	0	0	0	0	0
April 2037	5	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.5	6.4	4.3	4.3	4.3	4.3	4.1	2.6	1.5	1.0	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

US Class											
PSA Prepayment Assumption											
Date	0%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	52	52	52	52	0	0	0	0
April 2012	100	100	100	18	18	18	18	0	0	0	0
April 2013	100	100	100	0	0	0	0	0	0	0	0
April 2014	100	100	100	0	0	0	0	0	0	0	0
April 2015	100	100	99	0	0	0	0	0	0	0	0
April 2016	100	100	82	0	0	0	0	0	0	0	0
April 2017	100	100	46	0	0	0	0	0	0	0	0
April 2018	100	100	*	0	0	0	0	0	0	0	0
April 2019	100	100	0	0	0	0	0	0	0	0	0
April 2020	100	100	0	0	0	0	0	0	0	0	0
April 2021	100	100	0	0	0	0	0	0	0	0	0
April 2022	100	100	0	0	0	0	0	0	0	0	0
April 2023	100	100	0	0	0	0	0	0	0	0	0
April 2024	100	100	0	0	0	0	0	0	0	0	0
April 2025	100	48	0	0	0	0	0	0	0	0	0
April 2026	100	0	0	0	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	15.0	6.8	1.2	1.2	1.2	1.2	0.6	0.3	0.2	0.1

SE, SC and SG Classes											
PSA Prepayment Assumption											
Date	0%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	73	55	46	0	0	0	0
April 2012	100	100	100	100	55	27	13	0	0	0	0
April 2013	100	100	100	99	44	11	0	0	0	0	0
April 2014	100	100	100	97	37	2	0	0	0	0	0
April 2015	100	100	100	95	34	*	0	0	0	0	0
April 2016	100	100	100	92	32	*	0	0	0	0	0
April 2017	100	100	100	85	29	*	0	0	0	0	0
April 2018	100	100	100	78	25	*	0	0	0	0	0
April 2019	100	100	90	69	22	*	0	0	0	0	0
April 2020	100	100	80	61	19	*	0	0	0	0	0
April 2021	100	100	70	53	16	*	0	0	0	0	0
April 2022	100	100	60	45	13	*	0	0	0	0	0
April 2023	100	100	51	38	10	*	0	0	0	0	0
April 2024	100	100	43	31	8	*	0	0	0	0	0
April 2025	100	100	35	25	6	*	0	0	0	0	0
April 2026	100	92	28	20	5	*	0	0	0	0	0
April 2027	100	76	22	15	4	*	0	0	0	0	0
April 2028	100	61	17	11	3	*	0	0	0	0	0
April 2029	100	46	12	8	2	*	0	0	0	0	0
April 2030	100	31	8	5	1	*	0	0	0	0	0
April 2031	100	18	4	3	1	*	0	0	0	0	0
April 2032	100	5	1	1	*	*	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	0	0
April 2039	52	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	18.8	13.7	11.8	4.9	1.4	1.1	0.3	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

	ST Class										
	PSA Prepayment Assumption										
Date	0%	100%	200%	225%	300%	350%	375%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	92	70	54	47	0	0	0	0
April 2012	100	100	100	87	50	26	14	0	0	0	0
April 2013	100	100	100	83	37	9	0	0	0	0	0
April 2014	100	100	100	81	31	2	0	0	0	0	0
April 2015	100	100	100	80	29	*	0	0	0	0	0
April 2016	100	100	97	77	27	*	0	0	0	0	0
April 2017	100	100	92	72	24	*	0	0	0	0	0
April 2018	100	100	84	66	21	*	0	0	0	0	0
April 2019	100	100	76	59	18	*	0	0	0	0	0
April 2020	100	100	68	51	16	*	0	0	0	0	0
April 2021	100	100	59	44	13	*	0	0	0	0	0
April 2022	100	100	51	38	11	*	0	0	0	0	0
April 2023	100	100	43	32	9	*	0	0	0	0	0
April 2024	100	100	36	26	7	*	0	0	0	0	0
April 2025	100	92	30	21	5	*	0	0	0	0	0
April 2026	100	78	24	17	4	*	0	0	0	0	0
April 2027	100	64	19	13	3	*	0	0	0	0	0
April 2028	100	51	14	10	2	*	0	0	0	0	0
April 2029	100	38	10	7	2	*	0	0	0	0	0
April 2030	100	26	6	4	1	*	0	0	0	0	0
April 2031	100	15	3	2	*	*	0	0	0	0	0
April 2032	100	4	1	1	*	*	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	84	0	0	0	0	0	0	0	0	0	0
April 2039	44	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	18.2	12.6	10.2	4.3	1.4	1.1	0.4	0.2	0.1	0.1

Date	EM, EI†, EP and EA Classes						EB Class						DH, DI† and DA Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	250%	375%	500%	750%	0%	100%	250%	375%	500%	750%	0%	100%	350%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	95	90	83	78	73	62	100	100	100	100	100	100	95	86	69	59	46	19
April 2012	90	78	64	54	44	27	100	100	100	100	100	100	90	73	44	30	13	0
April 2013	85	67	48	35	24	7	100	100	100	100	100	100	84	60	25	10	0	0
April 2014	80	56	35	22	11	0	100	100	100	100	100	78	78	48	11	0	0	0
April 2015	74	47	24	11	2	0	100	100	100	100	100	39	71	37	*	0	0	0
April 2016	67	38	16	4	0	0	100	100	100	100	74	20	64	27	0	0	0	0
April 2017	60	29	9	0	0	0	100	100	100	90	46	10	57	17	0	0	0	0
April 2018	53	22	3	0	0	0	100	100	100	60	28	5	48	8	0	0	0	0
April 2019	45	14	0	0	0	0	100	100	87	40	17	2	40	0	0	0	0	0
April 2020	37	8	0	0	0	0	100	100	60	25	9	1	30	0	0	0	0	0
April 2021	28	1	0	0	0	0	100	100	38	14	5	*	20	0	0	0	0	0
April 2022	19	0	0	0	0	0	100	68	21	7	2	*	10	0	0	0	0	0
April 2023	9	0	0	0	0	0	100	28	8	2	1	*	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	85	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.0	5.0	3.3	2.6	2.1	1.5	14.4	12.5	10.7	8.9	7.4	5.1	7.4	4.1	2.0	1.5	1.1	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DB Class						DC Class						DG Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	350%	500%	700%	1100%	0%	100%	350%	500%	700%	1100%	0%	100%	350%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2012	100	100	100	100	100	35	100	100	100	100	100	100	100	100	100	100	100	54
April 2013	100	100	100	100	70	0	100	100	100	100	100	58	100	100	100	100	79	17
April 2014	100	100	100	82	18	0	100	100	100	100	100	18	100	100	100	87	42	5
April 2015	100	100	100	37	0	0	100	100	100	100	75	6	100	100	100	55	22	2
April 2016	100	100	58	7	0	0	100	100	100	100	39	2	100	100	71	35	11	1
April 2017	100	100	27	0	0	0	100	100	100	72	20	1	100	100	49	21	6	*
April 2018	100	100	5	0	0	0	100	100	100	43	10	*	100	100	33	13	3	*
April 2019	100	98	0	0	0	0	100	100	71	24	5	*	100	99	21	7	1	*
April 2020	100	58	0	0	0	0	100	100	43	13	2	*	100	70	13	4	1	*
April 2021	100	20	0	0	0	0	100	100	22	6	1	*	100	44	7	2	*	*
April 2022	100	0	0	0	0	0	100	65	8	2	*	*	100	19	2	1	*	*
April 2023	91	0	0	0	0	0	100	0	0	0	0	0	93	0	0	0	0	0
April 2024	27	0	0	0	0	0	100	0	0	0	0	0	48	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	13.7	10.3	6.4	4.8	3.4	1.9	14.7	12.2	10.0	8.1	6.1	3.4	14.0	10.8	7.4	5.8	4.2	2.4

Date	DK, ID†, DL and DE Classes					
	PSA Prepayment Assumption					
	0%	100%	350%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100
April 2011	96	88	74	66	55	32
April 2012	91	77	53	41	27	6
April 2013	87	66	37	24	11	0
April 2014	81	56	25	13	3	0
April 2015	76	47	16	6	0	0
April 2016	70	39	9	1	0	0
April 2017	64	30	4	0	0	0
April 2018	57	23	1	0	0	0
April 2019	50	16	0	0	0	0
April 2020	42	9	0	0	0	0
April 2021	33	3	0	0	0	0
April 2022	24	0	0	0	0	0
April 2023	15	0	0	0	0	0
April 2024	4	0	0	0	0	0
April 2025	0	0	0	0	0	0
Weighted Average						
Life (years)**	8.4	5.1	2.7	2.0	1.4	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class, the Accrual Classes and the HS Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the SC Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	250% PSA
3	175% PSA
4	250% PSA
5	250% PSA
6	250% PSA
7	250% PSA
8	300% PSA
9	250% PSA
10	350% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

For taxable years beginning after December 31, 2012, certain non-corporate beneficial owners will be subject to an increased rate of tax on some or all of their “net investment income,” which generally will include interest, original issue discount and market discount realized on a Regular Certificate, and any net gain recognized upon a disposition of a Regular Certificate. You should consult your tax advisor regarding the applicability of this tax in respect of your Regular Certificates.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The PZ, HU, PV,

PJ, PM, PE, SG, ST, SV, EP, EA, DA, DG and DE Classes of RCR Certificates are Combination RCR Certificates. The SK Class represents (i) the right to receive a portion of the interest on the FL Class and (ii) beneficial ownership of an undivided interest in the SL Class. To the extent the SK Class represents the right to receive a portion of the interest on the FL Class, it will be treated as a Strip RCR Certificate. To the extent the SK Class represents beneficial ownership of an undivided interest in the SL Class, it will be treated as a Combination RCR Certificate. The SB Class represents (i) the right to receive a portion of the interest on the TS, US, SE and SC Classes and (ii) beneficial ownership of an undivided interest in the SD Class. To the extent the SB Class represents the right to receive a portion of the interest on the TS, US, SE and SC Classes, it will be treated as a Strip RCR Certificate. To the extent the SB Class represents beneficial ownership of an undivided interest in the SD Class, it will be treated as a Combination RCR Certificate. The remaining classes of RCR Certificates are Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Goldman, Sachs & Co. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
ZM	\$ 53,331,899	PZ	\$ 56,435,873	SUP	5.00%	FIX/Z	31398PC80	May 2040
ZN	3,103,974							
Recombination 2								
HF	24,596,020	HU	34,161,139	SUP	4.50	FIX	31398PC98	May 2040
HS	9,565,119							
Recombination 3								
FL	60,695,351	FK	60,695,351	PAC/AD	(3)	FLT	31398PD22	April 2040
SL	60,695,351(4)	SK	60,695,351(4)	NTL	(3)	INV/IO	31398PD30	April 2040
Recombination 4								
PQ	225,601,094	PV	225,601,094	PAC/AD	3.50	FIX	31398PD48	May 2039
IP	22,560,110(4)							
Recombination 5								
PQ	225,601,094	PJ	225,601,094	PAC/AD	4.00	FIX	31398PD55	May 2039
IP	45,120,219(4)							
Recombination 6								
PQ	225,601,094	PM	225,601,094	PAC/AD	4.50	FIX	31398PD63	May 2039
IP	67,680,328(4)							
Recombination 7								
PN	17,180,312	PC	242,781,406	PAC/AD	3.50	FIX	31398PD71	April 2040
PQ	225,601,094	PI	48,556,281(4)	NTL	5.00	FIX/IO	31398PD89	April 2040
IP	67,680,328(4)							
Recombination 8								
PN	17,180,312	PD	242,781,406	PAC/AD	4.00	FIX	31398PD97	April 2040
PQ	225,601,094	PI	24,278,140(4)	NTL	5.00	FIX/IO	31398PD89	April 2040
IP	67,680,328(4)							
Recombination 9								
PN	17,180,312	PE	242,781,406	PAC/AD	4.50	FIX	31398PE21	April 2040
PQ	225,601,094							
IP	67,680,328(4)							
Recombination 10								
SE	4,902,274	SG	7,659,803	SUP	(3)	INV	31398PE39	May 2040
SC	2,757,529							

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
US	\$ 1,434,140	ST	\$ 9,093,943	SUP	(3)	INV	31398PE47	May 2040
SE	4,902,274							
SC	2,757,529							
Recombination 12								
SD	88,006,116(4)	OP	47,146,135	PT	0.00%	PO	31398PE54	May 2040
TS	38,052,192	SB	172,869,160(4)	NTL	(3)	INV/IO	31398PE62	May 2040
US	1,434,140							
SE	4,902,274							
SC	2,757,529							
Recombination 13								
SD	88,006,116(4)	SV	47,146,135	PT	(3)	INV	31398PE70	May 2040
TS	38,052,192							
US	1,434,140							
SE	4,902,274							
SC	2,757,529							
Recombination 14								
EM	44,092,236	EP	44,092,236	SEQ	3.50	FIX	31398PE88	March 2024
EI	5,511,530(4)							
Recombination 15								
EM	44,092,236	EA	44,092,236	SEQ	4.00	FIX	31398PE96	March 2024
EI	11,023,059(4)							
Recombination 16								
DH	43,981,833	DA	43,981,833	SEQ	4.50	FIX	31398PF20	April 2023
DI	19,547,481(4)							
Recombination 17								
DC	3,537,727	DG	12,037,997	SEQ	4.50	FIX	31398PF38	May 2025
DB	8,500,270							
Recombination 18								
DB	8,500,270	DK	52,482,103	SEQ	2.75	FIX	31398PF46	October 2024
DH	43,981,833	ID	20,409,706(4)	NTL	4.50	FIX/IO	31398PF53	October 2024
DI	19,547,481(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 19								
DB	\$ 8,500,270	DL	\$ 52,482,103	SEQ	3.00%	FIX	31398PF61	October 2024
DH	43,981,833	ID	17,494,034(4)	NTL	4.50	FIX/IO	31398PF53	October 2024
DI	19,547,481(4)							
Recombination 20								
DB	8,500,270	DE	52,482,103	SEQ	4.50	FIX	31398PF79	October 2024
DH	43,981,833							
DI	19,547,481(4)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) For a description of these interest rates see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See pages S-8 and S-9 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$343,239,395.00	August 2014	\$184,698,741.24	December 2018	\$ 73,266,698.23
May 2010	341,876,815.02	September 2014 . . .	181,772,522.71	January 2019	71,910,595.68
June 2010	340,614,571.24	October 2014	178,879,575.79	February 2019	70,578,584.51
July 2010	339,218,244.78	November 2014	176,019,534.01	March 2019	69,270,247.43
August 2010	337,688,704.89	December 2014	173,192,034.87	April 2019	67,985,174.29
September 2010 . . .	336,026,958.87	January 2015	170,396,719.79	May 2019	66,722,961.89
October 2010	334,234,151.35	February 2015	167,633,234.09	June 2019	65,483,213.93
November 2010	332,311,563.29	March 2015	164,901,226.91	July 2019	64,265,540.85
December 2010	330,260,610.73	April 2015	162,200,351.23	August 2019	63,069,559.73
January 2011	328,082,843.31	May 2015	159,530,263.73	September 2019 . . .	61,894,894.20
February 2011	325,779,942.56	June 2015	156,890,624.87	October 2019	60,741,174.29
March 2011	323,353,719.99	July 2015	154,281,098.76	November 2019	59,608,036.36
April 2011	320,806,114.86	August 2015	151,701,353.15	December 2019	58,495,122.95
May 2011	318,139,191.84	September 2015 . . .	149,151,059.39	January 2020	57,402,082.72
June 2011	315,355,138.33	October 2015	146,629,892.41	February 2020	56,328,570.32
July 2011	312,456,261.63	November 2015	144,137,530.65	March 2020	55,274,246.30
August 2011	309,444,985.88	December 2015	141,673,656.04	April 2020	54,238,777.01
September 2011 . . .	306,323,848.81	January 2016	139,237,953.96	May 2020	53,221,834.50
October 2011	303,095,498.20	February 2016	136,830,113.19	June 2020	52,223,096.41
November 2011	299,762,688.26	March 2016	134,449,825.92	July 2020	51,242,245.90
December 2011	296,328,275.72	April 2016	132,096,787.64	August 2020	50,278,971.53
January 2012	292,795,215.81	May 2016	129,770,697.17	September 2020 . . .	49,332,967.22
February 2012	289,166,558.00	June 2016	127,471,256.57	October 2020	48,403,932.08
March 2012	285,445,441.61	July 2016	125,198,171.17	November 2020	47,491,570.39
April 2012	281,635,091.25	August 2016	122,951,149.47	December 2020	46,595,591.49
May 2012	277,738,812.11	September 2016 . . .	120,729,903.15	January 2021	45,715,709.69
June 2012	273,759,985.10	October 2016	118,535,968.30	February 2021	44,851,644.18
July 2012	269,825,993.40	November 2016	116,380,577.48	March 2021	44,003,118.97
August 2012	265,936,345.48	December 2016	114,263,067.83	April 2021	43,169,862.78
September 2012 . . .	262,090,555.14	January 2017	112,182,787.77	May 2021	42,351,608.99
October 2012	258,288,141.42	February 2017	110,139,096.74	June 2021	41,548,095.54
November 2012	254,528,628.55	March 2017	108,131,365.06	July 2021	40,759,064.87
December 2012	250,811,545.93	April 2017	106,158,973.71	August 2021	39,984,263.82
January 2013	247,136,428.00	May 2017	104,221,314.20	September 2021 . . .	39,223,443.57
February 2013	243,502,814.27	June 2017	102,317,788.34	October 2021	38,476,359.57
March 2013	239,910,249.22	July 2017	100,447,808.13	November 2021	37,742,771.46
April 2013	236,358,282.22	August 2017	98,610,795.50	December 2021	37,022,443.02
May 2013	232,846,467.56	September 2017 . . .	96,806,182.25	January 2022	36,315,142.06
June 2013	229,374,364.31	October 2017	95,033,409.78	February 2022	35,620,640.38
July 2013	225,941,536.34	November 2017	93,291,929.00	March 2022	34,938,713.71
August 2013	222,547,552.20	December 2017	91,581,200.16	April 2022	34,269,141.61
September 2013 . . .	219,191,985.13	January 2018	89,900,692.66	May 2022	33,611,707.45
October 2013	215,874,412.98	February 2018	88,249,884.92	June 2022	32,966,198.28
November 2013	212,594,418.16	March 2018	86,628,264.23	July 2022	32,332,404.86
December 2013	209,351,587.61	April 2018	85,035,326.60	August 2022	31,710,121.51
January 2014	206,145,512.73	May 2018	83,470,576.59	September 2022 . . .	31,099,146.10
February 2014	202,975,789.33	June 2018	81,933,527.21	October 2022	30,499,279.96
March 2014	199,842,017.61	July 2018	80,423,699.73	November 2022	29,910,327.86
April 2014	196,743,802.09	August 2018	78,940,623.59	December 2022	29,332,097.91
May 2014	193,680,751.57	September 2018 . . .	77,483,836.21	January 2023	28,764,401.53
June 2014	190,652,479.08	October 2018	76,052,882.89	February 2023	28,207,053.38
July 2014	187,658,601.85	November 2018	74,647,316.68	March 2023	27,659,871.32

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2023	\$ 27,122,676.32	November 2027	\$ 8,819,054.45	June 2032	\$ 2,467,220.62
May 2023	26,595,292.47	December 2027	8,631,864.45	July 2032	2,404,823.18
June 2023	26,077,546.87	January 2028	8,448,254.15	August 2032	2,343,711.80
July 2023	25,569,269.60	February 2028	8,268,158.72	September 2032 . . .	2,283,862.24
August 2023	25,070,293.66	March 2028	8,091,514.48	October 2032	2,225,250.67
September 2023 . . .	24,580,454.96	April 2028	7,918,258.88	November 2032	2,167,853.75
October 2023	24,099,592.21	May 2028	7,748,330.45	December 2032	2,111,648.50
November 2023	23,627,546.90	June 2028	7,581,668.81	January 2033	2,056,612.38
December 2023	23,164,163.28	July 2028	7,418,214.63	February 2033	2,002,723.27
January 2024	22,709,288.28	August 2028	7,257,909.63	March 2033	1,949,959.41
February 2024	22,262,771.45	September 2028 . . .	7,100,696.55	April 2033	1,898,299.47
March 2024	21,824,464.97	October 2028	6,946,519.13	May 2033	1,847,722.47
April 2024	21,394,223.54	November 2028	6,795,322.12	June 2033	1,798,207.85
May 2024	20,971,904.41	December 2028	6,647,051.22	July 2033	1,749,735.37
June 2024	20,557,367.26	January 2029	6,501,653.09	August 2033	1,702,285.21
July 2024	20,150,474.22	February 2029	6,359,075.34	September 2033 . . .	1,655,837.86
August 2024	19,751,089.79	March 2029	6,219,266.49	October 2033	1,610,374.19
September 2024 . . .	19,359,080.81	April 2029	6,082,175.97	November 2033	1,565,875.41
October 2024	18,974,316.45	May 2029	5,947,754.10	December 2033	1,522,323.07
November 2024	18,596,668.11	June 2029	5,815,952.09	January 2034	1,479,699.05
December 2024	18,226,009.45	July 2029	5,686,721.99	February 2034	1,437,985.57
January 2025	17,862,216.28	August 2029	5,560,016.71	March 2034	1,397,165.15
February 2025	17,505,166.59	September 2029 . . .	5,435,789.97	April 2034	1,357,220.65
March 2025	17,154,740.48	October 2029	5,313,996.35	May 2034	1,318,135.22
April 2025	16,810,820.12	November 2029	5,194,591.19	June 2034	1,279,892.35
May 2025	16,473,289.72	December 2029	5,077,530.63	July 2034	1,242,475.79
June 2025	16,142,035.52	January 2030	4,962,771.60	August 2034	1,205,869.61
July 2025	15,816,945.69	February 2030	4,850,271.78	September 2034 . . .	1,170,058.15
August 2025	15,497,910.39	March 2030	4,739,989.60	October 2034	1,135,026.07
September 2025 . . .	15,184,821.65	April 2030	4,631,884.22	November 2034	1,100,758.28
October 2025	14,877,573.40	May 2030	4,525,915.55	December 2034	1,067,239.96
November 2025	14,576,061.38	June 2030	4,422,044.17	January 2035	1,034,456.59
December 2025	14,280,183.19	July 2030	4,320,231.38	February 2035	1,002,393.89
January 2026	13,989,838.16	August 2030	4,220,439.18	March 2035	971,037.85
February 2026	13,704,927.39	September 2030 . . .	4,122,630.22	April 2035	940,374.71
March 2026	13,425,353.71	October 2030	4,026,767.82	May 2035	910,390.97
April 2026	13,151,021.63	November 2030	3,932,815.95	June 2035	881,073.37
May 2026	12,881,837.31	December 2030	3,840,739.24	July 2035	852,408.91
June 2026	12,617,708.57	January 2031	3,750,502.92	August 2035	824,384.80
July 2026	12,358,544.82	February 2031	3,662,072.86	September 2035 . . .	796,988.50
August 2026	12,104,257.03	March 2031	3,575,415.51	October 2035	770,207.71
September 2026 . . .	11,854,757.75	April 2031	3,490,497.95	November 2035	744,030.33
October 2026	11,609,961.05	May 2031	3,407,287.83	December 2035	718,444.50
November 2026	11,369,782.48	June 2031	3,325,753.37	January 2036	693,438.59
December 2026	11,134,139.07	July 2031	3,245,863.37	February 2036	669,001.15
January 2027	10,902,949.32	August 2031	3,167,587.18	March 2036	645,120.98
February 2027	10,676,133.11	September 2031 . . .	3,090,894.69	April 2036	621,787.04
March 2027	10,453,611.75	October 2031	3,015,756.34	May 2036	598,988.54
April 2027	10,235,307.92	November 2031	2,942,143.09	June 2036	576,714.87
May 2027	10,021,145.64	December 2031	2,870,026.42	July 2036	554,955.61
June 2027	9,811,050.27	January 2032	2,799,378.32	August 2036	533,700.53
July 2027	9,604,948.46	February 2032	2,730,171.28	September 2036 . . .	512,939.60
August 2027	9,402,768.15	March 2032	2,662,378.29	October 2036	492,662.98
September 2027 . . .	9,204,438.55	April 2032	2,595,972.80	November 2036	472,861.00
October 2027	9,009,890.10	May 2032	2,530,928.78	December 2036	453,524.17

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2037	\$ 434,643.19	February 2038.	\$ 226,737.53	March 2039	\$ 77,001.98
February 2037.	416,208.91	March 2038	213,352.19	April 2039	67,473.90
March 2037	398,212.37	April 2038	200,302.16	May 2039	58,201.08
April 2037	380,644.77	May 2038	187,580.54	June 2039.	49,178.13
May 2037	363,497.47	June 2038.	175,180.58	July 2039	40,399.80
June 2037.	346,761.99	July 2038	163,095.64	August 2039	31,860.92
July 2037	330,430.02	August 2038	151,319.24	September 2039 . . .	23,556.40
August 2037	314,493.39	September 2038 . . .	139,844.97	October 2039.	15,481.29
September 2037 . . .	298,944.09	October 2038.	128,666.59	November 2039	7,630.69
October 2037.	283,774.26	November 2038	117,777.95	December 2039 and thereafter	0.00
November 2037	268,976.19	December 2038	107,173.03		
December 2037	254,542.31	January 2039	96,845.91		
January 2038	240,465.19	February 2039.	86,790.79		

ZM Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$53,331,899.00	December 2011	\$35,407,507.93	August 2013	\$10,595,021.83
May 2010	53,226,551.84	January 2012	34,014,069.40	September 2013	9,741,925.43
June 2010	52,818,613.02	February 2012	32,594,473.96	October 2013	8,923,860.79
July 2010	52,343,802.88	March 2012	31,152,069.12	November 2013.	8,139,999.87
August 2010	51,802,865.88	April 2012	29,690,267.95	December 2013	7,389,531.10
September 2010	51,196,719.77	May 2012	28,212,539.24	January 2014	6,671,659.12
October 2010	50,526,454.58	June 2012	26,722,397.41	February 2014	5,985,604.44
November 2010.	49,793,331.13	July 2012	25,281,909.83	March 2014	5,330,603.16
December 2010	48,998,779.02	August 2012	23,889,960.91	April 2014	4,705,906.70
January 2011	48,144,393.93	September 2012	22,545,456.75	May 2014	4,110,781.49
February 2011	47,231,934.51	October 2012	21,247,324.81	June 2014	3,544,508.71
March 2011	46,263,318.55	November 2012.	19,994,513.52	July 2014	3,006,384.04
April 2011	45,240,618.72	December 2012	18,785,991.84	August 2014	2,495,717.32
May 2011	44,166,057.70	January 2013	17,620,748.98	September 2014	2,011,832.39
June 2011	43,042,002.84	February 2013	16,497,793.95	October 2014	1,554,066.73
July 2011	41,870,960.20	March 2013	15,416,155.22	November 2014.	1,121,771.27
August 2011	40,655,568.21	April 2013	14,374,880.41	December 2014	714,310.13
September 2011	39,398,590.70	May 2013	13,373,035.87	January 2015	331,060.38
October 2011	38,102,909.64	June 2013	12,409,706.39	February 2015 and thereafter	0.00
November 2011.	36,771,517.28	July 2013	11,483,994.83		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$108,773,313.00	May 2011	\$103,718,464.40	June 2012.	\$ 94,510,848.39
May 2010	108,541,851.14	June 2011.	103,150,813.78	July 2012	93,648,495.96
June 2010	108,283,738.58	July 2011	102,558,651.48	August 2012	92,765,981.44
July 2010	107,999,054.44	August 2011	101,942,238.63	September 2012 . . .	91,863,717.30
August 2010	107,687,892.31	September 2011	101,301,849.42	October 2012.	90,966,567.08
September 2010	107,350,360.20	October 2011.	100,637,770.92	November 2012	90,074,502.83
October 2010.	106,986,580.53	November 2011.	99,950,302.85	December 2012	89,187,496.76
November 2010	106,596,690.04	December 2011	99,239,757.38	January 2013	88,305,521.21
December 2010	106,180,839.76	January 2012	98,506,458.91	February 2013.	87,428,548.69
January 2011	105,739,194.89	February 2012.	97,750,743.80	March 2013	86,556,551.83
February 2011.	105,271,934.72	March 2012	96,972,960.10	April 2013	85,689,503.45
March 2011	104,779,252.53	April 2012	96,173,467.35	May 2013	84,827,376.48
April 2011	104,261,355.47	May 2012	95,352,636.25	June 2013.	83,970,144.01

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2013	\$ 83,117,779.28	February 2018.	\$ 43,009,092.08	September 2022 . . .	\$ 17,914,248.69
August 2013	82,270,255.68	March 2018	42,390,770.19	October 2022.	17,620,461.39
September 2013 . . .	81,427,546.72	April 2018	41,776,007.90	November 2022	17,331,119.39
October 2013.	80,589,626.09	May 2018	41,164,785.67	December 2022	17,046,158.26
November 2013.	79,756,467.59	June 2018.	40,557,084.10	January 2023	16,765,514.52
December 2013	78,928,045.18	July 2018	39,952,883.86	February 2023.	16,489,125.56
January 2014	78,104,332.96	August 2018	39,352,165.76	March 2023	16,216,929.68
February 2014.	77,285,305.16	September 2018 . . .	38,754,910.69	April 2023	15,948,866.02
March 2014	76,470,936.15	October 2018.	38,161,099.65	May 2023	15,684,874.61
April 2014	75,661,200.45	November 2018. . . .	37,570,713.75	June 2023.	15,424,896.30
May 2014	74,856,072.73	December 2018	36,983,998.62	July 2023	15,168,872.81
June 2014.	74,055,527.76	January 2019	36,405,935.56	August 2023	14,916,746.66
July 2014	73,259,540.47	February 2019.	35,836,401.07	September 2023 . . .	14,668,461.18
August 2014	72,468,085.93	March 2019	35,275,273.41	October 2023.	14,423,960.51
September 2014 . . .	71,681,139.34	April 2019	34,722,432.51	November 2023	14,183,189.59
October 2014.	70,898,676.02	May 2019	34,177,760.01	December 2023	13,946,094.13
November 2014. . . .	70,120,671.46	June 2019.	33,641,139.19	January 2024	13,712,620.60
December 2014	69,347,101.24	July 2019	33,112,454.97	February 2024.	13,482,716.24
January 2015	68,577,941.10	August 2019	32,591,593.89	March 2024	13,256,329.05
February 2015.	67,813,166.90	September 2019 . . .	32,078,444.05	April 2024	13,033,407.73
March 2015	67,052,754.64	October 2019.	31,572,895.16	May 2024	12,813,901.75
April 2015	66,296,680.45	November 2019. . . .	31,074,838.43	June 2024.	12,597,761.26
May 2015	65,544,920.57	December 2019	30,584,166.62	July 2024	12,384,937.13
June 2015.	64,797,451.39	January 2020	30,100,774.00	August 2024	12,175,380.94
July 2015	64,054,249.42	February 2020.	29,624,556.30	September 2024 . . .	11,969,044.95
August 2015	63,315,291.31	March 2020	29,155,410.73	October 2024.	11,765,882.08
September 2015 . . .	62,580,553.81	April 2020	28,693,235.93	November 2024	11,565,845.94
October 2015.	61,850,013.82	May 2020	28,237,931.96	December 2024	11,368,890.79
November 2015. . . .	61,123,648.35	June 2020.	27,789,400.30	January 2025	11,174,971.54
December 2015	60,401,434.54	July 2020	27,347,543.79	February 2025.	10,984,043.73
January 2016	59,683,349.67	August 2020	26,912,266.65	March 2025	10,796,063.57
February 2016.	58,969,371.12	September 2020 . . .	26,483,474.44	April 2025	10,610,987.84
March 2016	58,259,476.40	October 2020.	26,061,074.03	May 2025	10,428,773.97
April 2016	57,553,643.14	November 2020. . . .	25,644,973.63	June 2025.	10,249,379.98
May 2016	56,851,849.10	December 2020	25,235,082.70	July 2025	10,072,764.51
June 2016.	56,154,072.16	January 2021	24,831,312.01	August 2025	9,898,886.75
July 2016	55,460,290.30	February 2021.	24,433,573.56	September 2025 . . .	9,727,706.49
August 2016	54,770,481.65	March 2021	24,041,780.59	October 2025.	9,559,184.12
September 2016 . . .	54,084,624.44	April 2021	23,655,847.57	November 2025	9,393,280.54
October 2016.	53,402,697.01	May 2021	23,275,690.16	December 2025	9,229,957.26
November 2016. . . .	52,724,677.85	June 2021.	22,901,225.21	January 2026	9,069,176.29
December 2016	52,050,545.52	July 2021	22,532,370.74	February 2026.	8,910,900.22
January 2017	51,380,278.74	August 2021	22,169,045.93	March 2026	8,755,092.16
February 2017.	50,713,856.32	September 2021 . . .	21,811,171.08	April 2026	8,601,715.74
March 2017	50,051,257.20	October 2021.	21,458,667.63	May 2026	8,450,735.12
April 2017	49,392,460.42	November 2021. . . .	21,111,458.12	June 2026.	8,302,114.95
May 2017	48,737,445.14	December 2021	20,769,466.17	July 2026	8,155,820.41
June 2017.	48,086,190.63	January 2022	20,432,616.50	August 2026	8,011,817.17
July 2017	47,438,676.29	February 2022.	20,100,834.86	September 2026 . . .	7,870,071.38
August 2017	46,794,881.60	March 2022	19,774,048.07	October 2026.	7,730,549.68
September 2017 . . .	46,154,786.18	April 2022	19,452,183.96	November 2026	7,593,219.20
October 2017.	45,518,369.74	May 2022	19,135,171.41	December 2026	7,458,047.51
November 2017. . . .	44,885,612.12	June 2022.	18,822,940.27	January 2027	7,325,002.67
December 2017	44,256,493.26	July 2022	18,515,421.39	February 2027.	7,194,053.19
January 2018	43,630,993.19	August 2022	18,212,546.60	March 2027	7,065,168.03

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2027	\$ 6,938,316.58	September 2031 . . .	\$ 2,462,650.40	February 2036	\$ 640,648.71
May 2027	6,813,468.68	October 2031	2,410,359.30	March 2036	620,377.34
June 2027	6,690,594.62	November 2031	2,358,950.64	April 2036	600,487.51
July 2027	6,569,665.09	December 2031	2,308,410.86	May 2036	580,973.08
August 2027	6,450,651.20	January 2032	2,258,726.63	June 2036	561,828.00
September 2027 . . .	6,333,524.49	February 2032	2,209,884.79	July 2036	543,046.28
October 2027	6,218,256.90	March 2032	2,161,872.39	August 2036	524,622.07
November 2027	6,104,820.77	April 2032	2,114,676.65	September 2036 . . .	506,549.56
December 2027	5,993,188.84	May 2032	2,068,285.01	October 2036	488,823.07
January 2028	5,883,334.25	June 2032	2,022,685.05	November 2036	471,436.96
February 2028	5,775,230.50	July 2032	1,977,864.56	December 2036	454,385.72
March 2028	5,668,851.49	August 2032	1,933,811.51	January 2037	437,663.89
April 2028	5,564,171.50	September 2032 . . .	1,890,514.04	February 2037	421,266.10
May 2028	5,461,165.17	October 2032	1,847,960.46	March 2037	405,187.08
June 2028	5,359,807.50	November 2032	1,806,139.25	April 2037	389,421.62
July 2028	5,260,073.86	December 2032	1,765,039.08	May 2037	373,964.59
August 2028	5,161,939.97	January 2033	1,724,648.75	June 2037	358,810.94
September 2028 . . .	5,065,381.89	February 2033	1,684,957.26	July 2037	343,955.70
October 2028	4,970,376.05	March 2033	1,645,953.75	August 2037	329,393.97
November 2028	4,876,899.19	April 2033	1,607,627.52	September 2037 . . .	315,120.93
December 2028	4,784,928.40	May 2033	1,569,968.05	October 2037	301,131.83
January 2029	4,694,441.09	June 2033	1,532,964.95	November 2037	287,421.99
February 2029	4,605,415.02	July 2033	1,496,607.99	December 2037	273,986.80
March 2029	4,517,828.25	August 2033	1,460,887.09	January 2038	260,821.72
April 2029	4,431,659.16	September 2033 . . .	1,425,792.33	February 2038	247,922.29
May 2029	4,346,886.43	October 2033	1,391,313.91	March 2038	235,284.11
June 2029	4,263,489.08	November 2033	1,357,442.21	April 2038	222,902.84
July 2029	4,181,446.39	December 2033	1,324,167.73	May 2038	210,774.21
August 2029	4,100,737.99	January 2034	1,291,481.10	June 2038	198,894.02
September 2029 . . .	4,021,343.75	February 2034	1,259,373.12	July 2038	187,258.14
October 2029	3,943,243.88	March 2034	1,227,834.69	August 2038	175,862.48
November 2029	3,866,418.84	April 2034	1,196,856.88	September 2038 . . .	164,703.04
December 2029	3,790,849.39	May 2034	1,166,430.87	October 2038	153,775.86
January 2030	3,716,516.56	June 2034	1,136,547.97	November 2038	143,077.05
February 2030	3,643,401.67	July 2034	1,107,199.62	December 2038	132,602.77
March 2030	3,571,486.29	August 2034	1,078,377.40	January 2039	122,349.26
April 2030	3,500,752.27	September 2034 . . .	1,050,073.01	February 2039	112,312.80
May 2030	3,431,181.72	October 2034	1,022,278.25	March 2039	102,489.73
June 2030	3,362,757.02	November 2034	994,985.08	April 2039	92,876.44
July 2030	3,295,460.77	December 2034	968,185.55	May 2039	83,469.40
August 2030	3,229,275.87	January 2035	941,871.85	June 2039	74,265.10
September 2030 . . .	3,164,185.43	February 2035	916,036.25	July 2039	65,260.11
October 2030	3,100,172.83	March 2035	890,671.18	August 2039	56,451.04
November 2030	3,037,221.68	April 2035	865,769.16	September 2039 . . .	47,834.55
December 2030	2,975,315.83	May 2035	841,322.81	October 2039	39,407.37
January 2031	2,914,439.36	June 2035	817,324.88	November 2039	31,166.27
February 2031	2,854,576.59	July 2035	793,768.22	December 2039	23,108.05
March 2031	2,795,712.06	August 2035	770,645.80	January 2040	15,229.59
April 2031	2,737,830.54	September 2035 . . .	747,950.66	February 2040	7,527.80
May 2031	2,680,917.03	October 2035	725,675.98	March 2040 and thereafter	0.00
June 2031	2,624,956.72	November 2035	703,815.03		
July 2031	2,569,935.06	December 2035	682,361.17		
August 2031	2,515,837.67	January 2036	661,307.88		

HT Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,604,268.00	April 2012	\$4,084,452.78	April 2014	\$1,451,530.76
May 2010	5,594,335.49	May 2012	3,970,527.35	May 2014	1,361,872.03
June 2010	5,579,446.74	June 2012	3,853,472.96	June 2014	1,273,831.90
July 2010	5,559,614.27	July 2012	3,733,425.54	July 2014	1,187,394.34
August 2010	5,534,856.45	August 2012	3,610,524.59	August 2014	1,102,543.44
September 2010	5,505,197.52	September 2012	3,484,912.95	September 2014	1,019,263.42
October 2010	5,470,667.58	October 2012	3,361,270.08	October 2014	937,538.66
November 2010	5,431,302.58	November 2012	3,239,577.07	November 2014	857,353.61
December 2010	5,387,144.28	December 2012	3,119,815.17	December 2014	778,692.91
January 2011	5,338,240.22	January 2013	3,001,965.76	January 2015	701,541.31
February 2011	5,284,643.68	February 2013	2,886,010.40	February 2015	625,883.67
March 2011	5,226,413.61	March 2013	2,771,930.81	March 2015	551,704.98
April 2011	5,163,614.58	April 2013	2,659,708.81	April 2015	478,990.36
May 2011	5,096,316.72	May 2013	2,549,326.41	May 2015	407,725.07
June 2011	5,024,595.64	June 2013	2,440,765.77	June 2015	337,894.46
July 2011	4,948,532.31	July 2013	2,334,009.16	July 2015	269,484.03
August 2011	4,868,213.01	August 2013	2,229,039.03	August 2015	202,479.37
September 2011	4,783,729.20	September 2013	2,125,837.97	September 2015	136,866.23
October 2011	4,695,177.41	October 2013	2,024,388.68	October 2015	72,630.45
November 2011	4,602,659.14	November 2013	1,924,674.05	November 2015	9,758.00
December 2011	4,506,280.71	December 2013	1,826,677.07	December 2015 and thereafter	0.00
January 2012	4,406,153.11	January 2014	1,730,380.90		
February 2012	4,302,391.90	February 2014	1,635,768.81		
March 2012	4,195,117.06	March 2014	1,542,824.25		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$307,448,051.00	June 2012	\$209,223,718.37	August 2014	\$136,577,819.04
May 2010	302,906,114.14	July 2012	206,007,140.39	September 2014	134,198,174.42
June 2010	298,621,677.05	August 2012	202,827,426.26	October 2014	131,846,125.97
July 2010	294,385,866.11	September 2012	199,684,168.82	November 2014	129,521,367.10
August 2010	290,198,146.88	October 2012	196,576,965.35	December 2014	127,223,594.59
September 2010	286,057,990.68	November 2012	193,505,417.46	January 2015	124,952,508.49
October 2010	281,964,874.58	December 2012	190,469,131.11	February 2015	122,707,812.12
November 2010	277,918,281.27	January 2013	187,467,716.52	March 2015	120,489,212.02
December 2010	273,917,699.05	February 2013	184,500,788.12	April 2015	118,296,417.93
January 2011	269,962,621.75	March 2013	181,567,964.55	May 2015	116,129,142.74
February 2011	266,052,548.67	April 2013	178,668,868.57	June 2015	113,987,102.48
March 2011	262,186,984.53	May 2013	175,803,127.03	July 2015	111,870,016.24
April 2011	258,365,439.42	June 2013	172,970,370.83	August 2015	109,777,864.07
May 2011	254,587,428.70	July 2013	170,170,234.87	September 2015	107,723,057.25
June 2011	250,852,473.00	August 2013	167,402,358.03	October 2015	105,704,947.54
July 2011	247,160,098.13	September 2013	164,666,383.09	November 2015	103,722,897.78
August 2011	243,509,835.02	October 2013	161,961,956.70	December 2015	101,776,281.67
September 2011	239,901,219.69	November 2013	159,288,729.38	January 2016	99,864,483.59
October 2011	236,333,793.19	December 2013	156,646,355.40	February 2016	97,986,898.42
November 2011	232,807,101.51	January 2014	154,034,492.81	March 2016	96,142,931.38
December 2011	229,320,695.58	February 2014	151,452,803.37	April 2016	94,331,997.82
January 2012	225,874,131.17	March 2014	148,900,952.50	May 2016	92,553,523.08
February 2012	222,466,968.89	April 2014	146,378,609.28	June 2016	90,806,942.32
March 2012	219,098,774.09	May 2014	143,885,446.35	July 2016	89,091,700.35
April 2012	215,769,116.82	June 2014	141,421,139.93	August 2016	87,407,251.43
May 2012	212,477,571.81	July 2014	138,985,369.76	September 2016	85,753,059.20

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2016	\$ 84,128,596.41	May 2021	\$ 28,358,014.90	December 2025	\$ 8,542,618.74
November 2016	82,533,344.87	June 2021	27,780,632.91	January 2026	8,343,996.39
December 2016	80,966,795.21	July 2021	27,214,043.24	February 2026	8,149,320.94
January 2017	79,428,446.80	August 2021	26,658,053.31	March 2026	7,958,519.51
February 2017	77,917,807.55	September 2021 . . .	26,112,473.86	April 2026	7,771,520.57
March 2017	76,434,393.81	October 2021	25,577,118.94	May 2026	7,588,253.80
April 2017	74,977,730.20	November 2021	25,051,805.82	June 2026	7,408,650.17
May 2017	73,547,349.46	December 2021	24,536,354.94	July 2026	7,232,641.84
June 2017	72,142,792.35	January 2022	24,030,589.87	August 2026	7,060,162.21
July 2017	70,763,607.50	February 2022	23,534,337.23	September 2026 . . .	6,891,145.83
August 2017	69,409,351.24	March 2022	23,047,426.68	October 2026	6,725,528.43
September 2017 . . .	68,079,587.52	April 2022	22,569,690.83	November 2026	6,563,246.88
October 2017	66,773,887.77	May 2022	22,100,965.18	December 2026	6,404,239.17
November 2017	65,491,830.76	June 2022	21,641,088.13	January 2027	6,248,444.39
December 2017	64,233,002.46	July 2022	21,189,900.87	February 2027	6,095,802.71
January 2018	62,996,995.98	August 2022	20,747,247.36	March 2027	5,946,255.39
February 2018	61,783,411.37	September 2022 . . .	20,312,974.30	April 2027	5,799,744.71
March 2018	60,591,855.57	October 2022	19,886,931.01	May 2027	5,656,213.99
April 2018	59,421,942.24	November 2022	19,468,969.50	June 2027	5,515,607.55
May 2018	58,273,291.70	December 2022	19,058,944.32	July 2027	5,377,870.72
June 2018	57,145,530.77	January 2023	18,656,712.56	August 2027	5,242,949.80
July 2018	56,038,292.68	February 2023	18,262,133.82	September 2027 . . .	5,110,792.03
August 2018	54,951,216.96	March 2023	17,875,070.14	October 2027	4,981,345.63
September 2018 . . .	53,883,949.33	April 2023	17,495,385.97	November 2027	4,854,559.71
October 2018	52,836,141.62	May 2023	17,122,948.13	December 2027	4,730,384.31
November 2018	51,807,451.61	June 2023	16,757,625.77	January 2028	4,608,770.36
December 2018	50,797,543.00	July 2023	16,399,290.33	February 2028	4,489,669.66
January 2019	49,806,085.24	August 2023	16,047,815.48	March 2028	4,373,034.89
February 2019	48,832,753.50	September 2023 . . .	15,703,077.13	April 2028	4,258,819.56
March 2019	47,877,228.51	October 2023	15,364,953.33	May 2028	4,146,978.02
April 2019	46,939,196.52	November 2023	15,033,324.28	June 2028	4,037,465.46
May 2019	46,018,349.16	December 2023	14,708,072.29	July 2028	3,930,237.83
June 2019	45,114,383.38	January 2024	14,389,081.71	August 2028	3,825,251.91
July 2019	44,227,001.36	February 2024	14,076,238.93	September 2028 . . .	3,722,465.25
August 2019	43,355,910.39	March 2024	13,769,432.33	October 2028	3,621,836.14
September 2019 . . .	42,500,822.82	April 2024	13,468,552.25	November 2028	3,523,323.65
October 2019	41,661,455.96	May 2024	13,173,490.94	December 2028	3,426,887.56
November 2019	40,837,531.99	June 2024	12,884,142.56	January 2029	3,332,488.41
December 2019	40,028,777.87	July 2024	12,600,403.12	February 2029	3,240,087.40
January 2020	39,234,925.29	August 2024	12,322,170.45	March 2029	3,149,646.49
February 2020	38,455,710.57	September 2024 . . .	12,049,344.20	April 2029	3,061,128.27
March 2020	37,690,874.57	October 2024	11,781,825.75	May 2029	2,974,496.04
April 2020	36,940,162.62	November 2024	11,519,518.24	June 2029	2,889,713.75
May 2020	36,203,324.47	December 2024	11,262,326.51	July 2029	2,806,746.01
June 2020	35,480,114.18	January 2025	11,010,157.06	August 2029	2,725,558.06
July 2020	34,770,290.06	February 2025	10,762,918.06	September 2029 . . .	2,646,115.78
August 2020	34,073,614.60	March 2025	10,520,519.27	October 2029	2,568,385.65
September 2020 . . .	33,389,854.41	April 2025	10,282,872.07	November 2029	2,492,334.78
October 2020	32,718,780.10	May 2025	10,049,889.38	December 2029	2,417,930.86
November 2020	32,060,166.29	June 2025	9,821,485.66	January 2030	2,345,142.16
December 2020	31,413,791.48	July 2025	9,597,576.89	February 2030	2,273,937.56
January 2021	30,779,438.02	August 2025	9,378,080.53	March 2030	2,204,286.46
February 2021	30,156,892.00	September 2025 . . .	9,162,915.49	April 2030	2,136,158.84
March 2021	29,545,943.24	October 2025	8,952,002.10	May 2030	2,069,525.24
April 2021	28,946,385.19	November 2025	8,745,262.14	June 2030	2,004,356.71

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2030	\$ 1,940,624.83	February 2032	\$ 968,452.70	September 2033	\$ 348,906.11
August 2030	1,878,301.72	March 2032	928,221.75	October 2033	323,744.58
September 2030	1,817,359.98	April 2032	888,937.43	November 2033	299,224.71
October 2030	1,757,772.72	May 2032	850,580.82	December 2033	275,333.27
November 2030	1,699,513.56	June 2032	813,133.39	January 2034	252,057.29
December 2030	1,642,556.57	July 2032	776,576.90	February 2034	229,384.04
January 2031	1,586,876.32	August 2032	740,893.50	March 2034	207,301.03
February 2031	1,532,447.83	September 2032	706,065.64	April 2034	185,796.02
March 2031	1,479,246.58	October 2032	672,076.11	May 2034	164,856.97
April 2031	1,427,248.50	November 2032	638,908.00	June 2034	144,472.10
May 2031	1,376,429.97	December 2032	606,544.75	July 2034	124,629.83
June 2031	1,326,767.78	January 2033	574,970.07	August 2034	105,318.81
July 2031	1,278,239.18	February 2033	544,167.99	September 2034	86,527.90
August 2031	1,230,821.82	March 2033	514,122.85	October 2034	68,246.18
September 2031	1,184,493.74	April 2033	484,819.26	November 2034	50,462.92
October 2031	1,139,233.42	May 2033	456,242.12	December 2034	33,167.62
November 2031	1,095,019.71	June 2033	428,376.64	January 2035	16,349.95
December 2031	1,051,831.87	July 2033	401,208.27	February 2035 and thereafter	0.00
January 2032	1,009,649.54	August 2033	374,722.76		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$131,374,098.00	November 2012	\$ 99,764,006.02	June 2015	\$ 61,720,285.80
May 2010	130,958,237.47	December 2012	98,315,836.35	July 2015	60,703,368.65
June 2010	130,580,419.23	January 2013	96,884,005.70	August 2015	59,698,048.03
July 2010	130,151,031.27	February 2013	95,468,334.84	September 2015	58,704,196.00
August 2010	129,670,298.95	March 2013	94,068,646.45	October 2015	57,721,686.04
September 2010	129,138,500.53	April 2013	92,684,765.16	November 2015	56,750,392.98
October 2010	128,555,967.05	May 2013	91,316,517.48	December 2015	55,790,193.00
November 2010	127,923,082.16	June 2013	89,963,731.79	January 2016	54,840,963.65
December 2010	127,240,281.80	July 2013	88,626,238.33	February 2016	53,902,583.78
January 2011	126,508,053.82	August 2013	87,303,869.18	March 2016	52,974,933.57
February 2011	125,726,937.53	September 2013	85,996,458.22	April 2016	52,057,894.50
March 2011	124,897,523.12	October 2013	84,703,841.14	May 2016	51,151,349.32
April 2011	124,020,451.01	November 2013	83,425,855.42	June 2016	50,255,182.06
May 2011	123,096,411.12	December 2013	82,162,340.26	July 2016	49,369,278.02
June 2011	122,126,142.04	January 2014	80,913,136.63	August 2016	48,493,523.73
July 2011	121,110,430.10	February 2014	79,678,087.22	September 2016	47,627,806.96
August 2011	120,050,108.37	March 2014	78,457,036.39	October 2016	46,772,016.68
September 2011	118,946,055.63	April 2014	77,249,830.23	November 2016	45,926,043.10
October 2011	117,799,195.10	May 2014	76,056,316.45	December 2016	45,091,463.22
November 2011	116,610,493.29	June 2014	74,876,344.44	January 2017	44,271,545.61
December 2011	115,380,958.64	July 2014	73,709,765.21	February 2017	43,466,038.12
January 2012	114,111,640.09	August 2014	72,556,431.38	March 2017	42,674,692.89
February 2012	112,803,625.64	September 2014	71,416,197.17	April 2017	41,897,266.24
March 2012	111,458,040.82	October 2014	70,288,918.38	May 2017	41,133,518.64
April 2012	110,076,047.02	November 2014	69,174,452.35	June 2017	40,383,214.62
May 2012	108,658,839.87	December 2014	68,072,657.99	July 2017	39,646,122.70
June 2012	107,207,647.49	January 2015	66,983,395.73	August 2017	38,922,015.34
July 2012	105,723,728.67	February 2015	65,906,527.50	September 2017	38,210,668.84
August 2012	104,208,371.05	March 2015	64,841,916.76	October 2017	37,511,863.33
September 2012	102,710,089.20	April 2015	63,789,428.40	November 2017	36,825,382.63
October 2012	101,228,695.91	May 2015	62,748,928.80	December 2017	36,151,014.28

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2018	\$ 35,488,549.38	August 2022	\$ 12,540,447.16	March 2027	\$ 4,147,516.20
February 2018.	34,837,782.62	September 2022 . . .	12,299,350.10	April 2027	4,061,234.58
March 2018	34,198,512.16	October 2022.	12,062,631.51	May 2027	3,976,586.74
April 2018	33,570,539.58	November 2022	11,830,214.49	June 2027.	3,893,543.26
May 2018	32,953,669.84	December 2022	11,602,023.48	July 2027	3,812,075.24
June 2018.	32,347,711.24	January 2023	11,377,984.21	August 2027	3,732,154.29
July 2018	31,752,475.30	February 2023.	11,158,023.67	September 2027 . . .	3,653,752.49
August 2018	31,167,776.76	March 2023	10,942,070.14	October 2027.	3,576,842.45
September 2018 . . .	30,593,433.53	April 2023	10,730,053.11	November 2027	3,501,397.24
October 2018.	30,029,266.59	May 2023	10,521,903.29	December 2027	3,427,390.38
November 2018. . . .	29,475,099.98	June 2023.	10,317,552.58	January 2028	3,354,795.88
December 2018	28,930,760.73	July 2023	10,116,934.07	February 2028.	3,283,588.21
January 2019	28,396,078.81	August 2023	9,919,981.98	March 2028	3,213,742.25
February 2019.	27,870,887.11	September 2023 . . .	9,726,631.66	April 2028	3,145,233.37
March 2019	27,355,021.33	October 2023.	9,536,819.61	May 2028	3,078,037.34
April 2019	26,848,319.99	November 2023	9,350,483.39	June 2028.	3,012,130.35
May 2019	26,350,624.36	December 2023	9,167,561.65	July 2028	2,947,489.03
June 2019.	25,861,778.40	January 2024	8,987,994.10	August 2028	2,884,090.40
July 2019	25,381,628.73	February 2024.	8,811,721.48	September 2028 . . .	2,821,911.90
August 2019	24,910,024.62	March 2024	8,638,685.56	October 2028.	2,760,931.37
September 2019 . . .	24,446,817.86	April 2024	8,468,829.12	November 2028	2,701,127.00
October 2019.	23,991,862.79	May 2024	8,302,095.92	December 2028	2,642,477.42
November 2019. . . .	23,545,016.24	June 2024.	8,138,430.70	January 2029	2,584,961.59
December 2019	23,106,137.47	July 2024	7,977,779.14	February 2029.	2,528,558.86
January 2020	22,675,088.15	August 2024	7,820,087.88	March 2029	2,473,248.94
February 2020.	22,251,732.30	September 2024 . . .	7,665,304.45	April 2029	2,419,011.91
March 2020	21,835,936.28	October 2024.	7,513,377.33	May 2029	2,365,828.17
April 2020	21,427,568.71	November 2024	7,364,255.85	June 2029.	2,313,678.49
May 2020	21,026,500.46	December 2024	7,217,890.25	July 2029	2,262,543.98
June 2020.	20,632,604.61	January 2025	7,074,231.61	August 2029	2,212,406.07
July 2020	20,245,756.40	February 2025.	6,933,231.86	September 2029 . . .	2,163,246.53
August 2020	19,865,833.21	March 2025	6,794,843.76	October 2029.	2,115,047.43
September 2020 . . .	19,492,714.52	April 2025	6,659,020.91	November 2029	2,067,791.18
October 2020.	19,126,281.85	May 2025	6,525,717.69	December 2029	2,021,460.49
November 2020. . . .	18,766,418.76	June 2025.	6,394,889.28	January 2030	1,976,038.39
December 2020	18,413,010.80	July 2025	6,266,491.63	February 2030.	1,931,508.17
January 2021	18,065,945.48	August 2025	6,140,481.46	March 2030	1,887,853.47
February 2021.	17,725,112.22	September 2025 . . .	6,016,816.25	April 2030	1,845,058.17
March 2021	17,390,402.35	October 2025.	5,895,454.19	May 2030	1,803,106.48
April 2021	17,061,709.05	November 2025	5,776,354.22	June 2030.	1,761,982.85
May 2021	16,738,927.32	December 2025	5,659,476.00	July 2030	1,721,672.02
June 2021.	16,421,953.99	January 2026	5,544,779.86	August 2030	1,682,159.01
July 2021	16,110,687.61	February 2026.	5,432,226.84	September 2030 . . .	1,643,429.10
August 2021	15,805,028.51	March 2026	5,321,778.66	October 2030.	1,605,467.82
September 2021 . . .	15,504,878.70	April 2026	5,213,397.68	November 2030	1,568,260.98
October 2021.	15,210,141.88	May 2026	5,107,046.96	December 2030	1,531,794.62
November 2021. . . .	14,920,723.41	June 2026.	5,002,690.15	January 2031	1,496,055.02
December 2021	14,636,530.25	July 2026	4,900,291.57	February 2031.	1,461,028.75
January 2022	14,357,470.97	August 2026	4,799,816.14	March 2031	1,426,702.56
February 2022.	14,083,455.72	September 2026 . . .	4,701,229.42	April 2031	1,393,063.48
March 2022	13,814,396.15	October 2026.	4,604,497.52	May 2031	1,360,098.75
April 2022	13,550,205.48	November 2026	4,509,587.20	June 2031.	1,327,795.83
May 2022	13,290,798.38	December 2026	4,416,465.74	July 2031	1,296,142.43
June 2022.	13,036,090.99	January 2027	4,325,101.04	August 2031	1,265,126.46
July 2022	12,786,000.92	February 2027.	4,235,461.53	September 2031 . . .	1,234,736.05

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2031	\$ 1,204,959.53	August 2034	\$ 486,874.34	June 2037	\$ 144,797.67
November 2031	1,175,785.46	September 2034 . . .	472,640.96	July 2037	138,274.78
December 2031	1,147,202.59	October 2034	458,715.85	August 2037	131,908.55
January 2032	1,119,199.88	November 2034	445,093.06	September 2037 . . .	125,695.81
February 2032	1,091,766.46	December 2034	431,766.74	October 2037	119,633.47
March 2032	1,064,891.70	January 2035	418,731.16	November 2037	113,718.47
April 2032	1,038,565.12	February 2035	405,980.69	December 2037	107,947.82
May 2032	1,012,776.44	March 2035	393,509.79	January 2038	102,318.58
June 2032	987,515.59	April 2035	381,313.03	February 2038	96,827.89
July 2032	962,772.63	May 2035	369,385.09	March 2038	91,472.90
August 2032	938,537.84	June 2035	357,720.74	April 2038	86,250.86
September 2032 . . .	914,801.65	July 2035	346,314.83	May 2038	81,159.03
October 2032	891,554.69	August 2035	335,162.32	June 2038	76,194.76
November 2032	868,787.72	September 2035 . . .	324,258.26	July 2038	71,355.41
December 2032	846,491.69	October 2035	313,597.80	August 2038	66,638.43
January 2033	824,657.72	November 2035	303,176.16	September 2038 . . .	62,041.28
February 2033	803,277.06	December 2035	292,988.66	October 2038	57,561.50
March 2033	782,341.14	January 2036	283,030.70	November 2038	53,196.65
April 2033	761,841.55	February 2036	273,297.77	December 2038	48,944.36
May 2033	741,770.01	March 2036	263,785.44	January 2039	44,802.28
June 2033	722,118.40	April 2036	254,489.36	February 2039	40,768.14
July 2033	702,878.75	May 2036	245,405.27	March 2039	36,839.67
August 2033	684,043.23	June 2036	236,528.96	April 2039	33,014.67
September 2033 . . .	665,604.14	July 2036	227,856.34	May 2039	29,290.97
October 2033	647,553.95	August 2036	219,383.36	June 2039	25,666.46
November 2033	629,885.23	September 2036 . . .	211,106.07	July 2039	22,139.05
December 2033	612,590.70	October 2036	203,020.57	August 2039	18,706.69
January 2034	595,663.22	November 2036	195,123.05	September 2039 . . .	15,367.39
February 2034	579,095.77	December 2036	187,409.75	October 2039	12,119.17
March 2034	562,881.46	January 2037	179,877.02	November 2039	8,960.10
April 2034	547,013.51	February 2037	172,521.23	December 2039	5,888.30
May 2034	531,485.29	March 2037	165,338.84	January 2040	2,901.91
June 2034	516,290.28	April 2037	158,326.38	February 2040 and thereafter	0.00
July 2034	501,422.05	May 2037	151,480.44		

TS Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$38,052,192.00	August 2011	\$29,485,873.79	December 2012	\$22,364,926.05
May 2010	37,469,397.51	September 2011	29,001,122.39	January 2013	21,962,266.76
June 2010	36,893,252.71	October 2011	28,521,940.35	February 2013	21,564,269.14
July 2010	36,323,684.44	November 2011	28,048,266.18	March 2013	21,170,881.54
August 2010	35,760,620.32	December 2011	27,580,039.08	April 2013	20,782,052.88
September 2010	35,203,988.76	January 2012	27,117,198.89	May 2013	20,397,732.62
October 2010	34,653,718.94	February 2012	26,659,686.10	June 2013	20,017,870.79
November 2010	34,109,740.82	March 2012	26,207,441.85	July 2013	19,642,417.93
December 2010	33,571,985.10	April 2012	25,760,407.92	August 2013	19,271,325.14
January 2011	33,040,383.22	May 2012	25,318,526.72	September 2013	18,904,544.05
February 2011	32,514,867.40	June 2012	24,881,741.26	October 2013	18,542,026.80
March 2011	31,995,370.55	July 2012	24,449,995.21	November 2013	18,183,726.06
April 2011	31,481,826.33	August 2012	24,023,232.82	December 2013	17,829,595.03
May 2011	30,974,169.11	September 2012	23,601,398.96	January 2014	17,479,587.37
June 2011	30,472,333.98	October 2012	23,184,439.08	February 2014	17,133,657.30
July 2011	29,976,256.71	November 2012	22,772,299.23	March 2014	16,791,759.51

TS Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2014	\$16,453,849.16	November 2018	\$ 4,744,186.07	June 2023	\$ 1,214,708.20
May 2014	16,119,881.95	December 2018	4,633,767.97	July 2023	1,183,002.86
June 2014	15,789,814.01	January 2019	4,525,762.44	August 2023	1,152,032.15
July 2014	15,463,601.97	February 2019	4,420,118.69	September 2023	1,121,780.07
August 2014	15,141,202.95	March 2019	4,316,786.97	October 2023	1,092,230.94
September 2014	14,822,574.49	April 2019	4,215,718.55	November 2023	1,063,369.42
October 2014	14,507,674.63	May 2019	4,116,865.71	December 2023	1,035,180.48
November 2014	14,196,461.84	June 2019	4,020,181.72	January 2024	1,007,649.42
December 2014	13,888,895.08	July 2019	3,925,620.78	February 2024	980,761.84
January 2015	13,584,933.71	August 2019	3,833,138.06	March 2024	954,503.65
February 2015	13,285,011.88	September 2019	3,742,689.66	April 2024	928,861.05
March 2015	12,991,444.80	October 2019	3,654,232.57	May 2024	903,820.54
April 2015	12,704,101.25	November 2019	3,567,724.66	June 2024	879,368.90
May 2015	12,422,852.69	December 2019	3,483,124.69	July 2024	855,493.18
June 2015	12,147,573.17	January 2020	3,400,392.25	August 2024	832,180.73
July 2015	11,878,139.31	February 2020	3,319,487.78	September 2024	809,419.14
August 2015	11,614,430.24	March 2020	3,240,372.52	October 2024	787,196.28
September 2015	11,356,327.53	April 2020	3,163,008.54	November 2024	765,500.26
October 2015	11,103,715.18	May 2020	3,087,358.66	December 2024	744,319.46
November 2015	10,856,479.52	June 2020	3,013,386.48	January 2025	723,642.49
December 2015	10,614,509.21	July 2020	2,941,056.37	February 2025	703,458.21
January 2016	10,377,695.17	August 2020	2,870,333.42	March 2025	683,755.72
February 2016	10,145,930.54	September 2020	2,801,183.43	April 2025	664,524.35
March 2016	9,919,110.64	October 2020	2,733,572.94	May 2025	645,753.65
April 2016	9,697,132.91	November 2020	2,667,469.16	June 2025	627,433.39
May 2016	9,479,896.87	December 2020	2,602,839.99	July 2025	609,553.56
June 2016	9,267,304.12	January 2021	2,539,653.98	August 2025	592,104.38
July 2016	9,059,258.22	February 2021	2,477,880.35	September 2025	575,076.25
August 2016	8,855,664.74	March 2021	2,417,488.94	October 2025	558,459.79
September 2016	8,656,431.14	April 2021	2,358,450.25	November 2025	542,245.83
October 2016	8,461,466.78	May 2021	2,300,735.35	December 2025	526,425.37
November 2016	8,270,682.86	June 2021	2,244,315.93	January 2026	510,989.62
December 2016	8,083,992.41	July 2021	2,189,164.27	February 2026	495,929.97
January 2017	7,901,310.22	August 2021	2,135,253.23	March 2026	481,238.00
February 2017	7,722,552.82	September 2021	2,082,556.23	April 2026	466,905.47
March 2017	7,547,638.44	October 2021	2,031,047.23	May 2026	452,924.31
April 2017	7,376,486.99	November 2021	1,980,700.74	June 2026	439,286.62
May 2017	7,209,020.02	December 2021	1,931,491.81	July 2026	425,984.68
June 2017	7,045,160.66	January 2022	1,883,396.01	August 2026	413,010.94
July 2017	6,884,833.63	February 2022	1,836,389.40	September 2026	400,357.99
August 2017	6,727,965.18	March 2022	1,790,448.55	October 2026	388,018.59
September 2017	6,574,483.08	April 2022	1,745,550.53	November 2026	375,985.66
October 2017	6,424,316.57	May 2022	1,701,672.86	December 2026	364,252.27
November 2017	6,277,396.32	June 2022	1,658,793.57	January 2027	352,811.64
December 2017	6,133,654.46	July 2022	1,616,891.10	February 2027	341,657.13
January 2018	5,993,024.47	August 2022	1,575,944.38	March 2027	330,782.24
February 2018	5,855,441.21	September 2022	1,535,932.76	April 2027	320,180.62
March 2018	5,720,840.88	October 2022	1,496,836.03	May 2027	309,846.07
April 2018	5,589,160.97	November 2022	1,458,634.39	June 2027	299,772.48
May 2018	5,460,340.26	December 2022	1,421,308.48	July 2027	289,953.92
June 2018	5,334,318.80	January 2023	1,384,839.33	August 2027	280,384.55
July 2018	5,211,037.84	February 2023	1,349,208.35	September 2027	271,058.69
August 2018	5,090,439.87	March 2023	1,314,397.36	October 2027	261,970.75
September 2018	4,972,468.52	April 2023	1,280,388.57	November 2027	253,115.28
October 2018	4,857,068.60	May 2023	1,247,164.53	December 2027	244,486.96

TS Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2028	\$ 236,080.55	September 2029	\$ 107,444.98	May 2031	\$ 33,834.98
February 2028	227,890.96	October 2029	102,674.23	June 2031	31,179.16
March 2028	219,913.19	November 2029	98,035.42	July 2031	28,604.16
April 2028	212,142.35	December 2029	93,525.40	August 2031	26,107.99
May 2028	204,573.65	January 2030	89,141.11	September 2031	23,688.69
June 2028	197,202.43	February 2030	84,879.55	October 2031	21,344.35
July 2028	190,024.11	March 2030	80,737.79	November 2031	19,073.12
August 2028	183,034.22	April 2030	76,712.94	December 2031	16,873.15
September 2028	176,228.37	May 2030	72,802.22	January 2032	14,742.68
October 2028	169,602.28	June 2030	69,002.87	February 2032	12,679.96
November 2028	163,151.77	July 2030	65,312.22	March 2032	10,683.29
December 2028	156,872.74	August 2030	61,727.64	April 2032	8,751.01
January 2029	150,761.18	September 2030	58,246.57	May 2032	6,881.48
February 2029	144,813.18	October 2030	54,866.50	June 2032	5,073.13
March 2029	139,024.89	November 2030	51,584.98	July 2032	3,324.40
April 2029	133,392.58	December 2030	48,399.62	August 2032	1,633.77
May 2029	127,912.56	January 2031	45,308.07	September 2032 and thereafter	0.00
June 2029	122,581.27	February 2031	42,308.04		
July 2029	117,395.18	March 2031	39,397.30		
August 2029	112,350.87	April 2031	36,573.66		

US Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$1,434,140.00	April 2011	\$ 742,507.57	April 2012	\$ 256,050.34
May 2010	1,367,476.46	May 2011	694,774.14	May 2012	223,383.89
June 2010	1,302,556.89	June 2011	648,433.61	June 2012	191,820.90
July 2010	1,239,349.40	July 2011	603,459.69	July 2012	161,339.67
August 2010	1,177,822.61	August 2011	559,826.44	August 2012	131,918.90
September 2010	1,117,945.64	September 2011	517,508.37	September 2012	103,537.62
October 2010	1,059,688.08	October 2011	476,480.42	October 2012	76,175.20
November 2010	1,003,020.01	November 2011	436,717.91	November 2012	49,811.36
December 2010	947,911.98	December 2011	398,196.53	December 2012	24,426.13
January 2011	894,335.03	January 2012	360,892.40	January 2013 and thereafter	0.00
February 2011	842,260.61	February 2012	324,782.02		
March 2011	791,660.66	March 2012	289,842.25		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,964,423,893



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-41**

PROSPECTUS SUPPLEMENT

TABLE OF CONTENTS

	Page
Table of Contents	S- 2
Available Information	S- 3
Recent Developments	S- 4
Summary	S- 6
Additional Risk Factors	S-11
Description of the Certificates	S-11
Certain Additional Federal Income Tax Consequences	S-39
Plan of Distribution	S-41
Legal Matters	S-41
Schedule 1	A- 1
Principal Balance Schedules	B- 1

Goldman, Sachs & Co.

April 26, 2010
