

\$3,068,476,196



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-19**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS backed by first lien, single-family fixed-rate loans and
- Fannie Mae MBS backed by first lien, single-family adjustable-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AB	1	\$450,000,000	SEQ	4.5%	FIX	31398MVL7	August 2037
AI	1	45,000,000(3)	NTL	5.0	FIX/IO	31398MVM5	August 2037
VA(2)	1	16,536,000	SEQ/AD	5.0	FIX	31398MVN3	February 2021
ZA(2)	1	22,839,000	SEQ	5.0	FIX/Z	31398MVP8	August 2038
VB(2)	1	30,710,000	SEQ/AD	5.0	FIX	31398MVQ6	February 2021
ZB(2)	1	42,415,000	SEQ	5.0	FIX/Z	31398MVR4	March 2040
FM	2	200,000,000	PT	(4)	FLT	31398MVS2	March 2040
FN	2	100,000,000	PT	(4)	FLT	31398MVT0	March 2040
SM	2	300,000,000(3)	NTL	(4)	INV/IO	31398MVU7	March 2040
CF	2	57,270,000	PAC/AD	(4)	FLT	31398MNV5	June 2039
CS	2	57,270,000(3)	NTL	(4)	INV/IO	31398MNV3	June 2039
CK(2)	2	57,270,000	PAC/AD	3.0	FIX	31398MVX1	June 2039
CI(2)	2	19,090,000(3)	NTL	6.0	FIX/IO	31398MUY9	June 2039
CD	2	57,270,000	PAC/AD	3.0	FIX	31398MVZ6	June 2039
CY	2	13,406,000	PAC/AD	5.0	FIX	31398MWA0	March 2040
KB(2)	2	50,831,000	PAC/AD	3.0	FIX	31398MWB8	March 2040
KI(2)	2	16,943,666(3)	NTL	6.0	FIX/IO	31398MWC6	March 2040
KZ	2	1,000	PAC/AD	5.0	FIX/Z	31398MWD4	March 2040
ZC	2	30,000,000	SUP	5.0	FIX/Z	31398MWE2	March 2040
ZD	2	33,952,000	SUP	5.0	FIX/Z	31398MWF9	March 2040
FA	3	38,851,532	PT	(4)	FLT	31398MWG7	March 2050
SA	3	38,851,532(3)	NTL	(4)	INV/IO	31398MWH5	March 2050

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR class to be delivered at the time of exchange. The Z, AU, AW, AY, KC, KD, KE, KA, CE, CG, CH, CA, GL, ML, MY, TE, VT, PC, PD, PG, DA, NY, NB, NC, NA and BX Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be February 26, 2010.

Carefully consider the risk factors on page S-11 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempt securities” under the Securities Exchange Act of 1934.

BofA Merrill Lynch

February 23, 2010

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
LD	4	100,000,000	PAC	4.0%	FIX	31398M W J 1	February 2039
LG	4	100,000,000	PAC	4.0	FIX	31398M W K 8	February 2039
LH	4	155,202,000	PAC	4.0	FIX	31398M W L 6	February 2039
LI	4	71,040,400(3)	NTL	5.0	FIX/IO	31398M W M 4	February 2039
LV	4	15,043,000	PAC/AD	5.0	FIX	31398M W N 2	February 2021
LZ	4	20,776,000	PAC	5.0	FIX/Z	31398M W P 7	March 2040
GV(2)	4	45,769,000	PAC/AD	5.0	FIX	31398M W Q 5	March 2040
GZ(2)	4	63,210,000	SUP	5.0	FIX/Z	31398M W R 3	March 2040
MD	5	100,000,000	PAC	4.0	FIX	31398M W S 1	March 2039
MG	5	100,000,000	PAC	4.0	FIX	31398M W T 9	March 2039
MH	5	158,714,000	PAC	4.0	FIX	31398M W U 6	March 2039
MI	5	71,742,800(3)	NTL	5.0	FIX/IO	31398M W V 4	March 2039
MV(2)	5	14,096,000	PAC/AD	5.0	FIX	31398M W W 2	February 2021
MZ(2)	5	19,468,000	PAC	5.0	FIX/Z	31398M W X 0	March 2040
UK	5	3,173,000	PAC	5.0	FIX	31398M W Y 8	March 2040
UA	5	3,711,000	SUP	4.5	FIX	31398M W Z 5	November 2039
UB	5	11,131,000	SUP	5.0	FIX	31398M X A 9	November 2039
UC	5	3,711,000	SUP	5.5	FIX	31398M X B 7	November 2039
UD	5	2,183,000	SUP	5.0	FIX	31398M X C 5	February 2040
UE	5	1,091,000	SUP	5.0	FIX	31398M X D 3	March 2040
TC(2)	5	34,740,000	PAC/AD	3.0	FIX	31398M X E 1	March 2040
TI(2)	5	13,896,000(3)	NTL	5.0	FIX/IO	31398M X F 8	March 2040
ZT(2)	5	47,982,000	SUP	5.0	FIX/Z	31398M X G 6	March 2040
HE	6	50,000,000	SEQ	4.5	FIX	31398M X H 4	January 2038
HI	6	5,000,000(3)	NTL	5.0	FIX/IO	31398M X J 0	January 2038
HY	6	10,160,000	SEQ	5.0	FIX	31398M X K 7	March 2040
PB(2)	7	152,595,000	PAC/AD	3.0	FIX	31398M X L 5	December 2039
PI(2)	7	61,038,000(3)	NTL	5.0	FIX/IO	31398M X M 3	December 2039
PY	7	4,040,000	PAC/AD	5.0	FIX	31398M X N 1	March 2040
TZ	7	50,000,000	TAC/AD	5.0	FIX/Z	31398M X P 6	March 2040
ZE	7	6,180,000	SUP	5.0	FIX/Z	31398M X Q 4	March 2040
ND(2)	8	200,000,000	SEQ	3.0	FIX	31398M X R 2	November 2027
NI(2)	8	66,666,666(3)	NTL	4.5	FIX/IO	31398M X S 0	November 2027
DW(2)	8	12,500,000	SEQ	4.5	FIX	31398M X T 8	July 2028
DY(2)	8	37,500,000	SEQ	4.5	FIX	31398M X U 5	March 2030
BA	9	152,782,513	SEQ	(5)(6)	WAC	31398M X V 3	January 2029
BI(2)	9	152,782,513(3)	NTL	(6)	WAC/IO	31398M X X 9	October 2014
BY(2)	9	154,673,151	SEQ	(6)	WAC	31398M X W 1	January 2040
EA	10	32,000,000	SEQ	4.0	FIX	31398M X Y 7	December 2023
EY	10	4,694,000	SEQ	4.0	FIX	31398M X Z 4	March 2025
R		0	NPR	0	NPR	31398M Y A 8	March 2050
RL		0	NPR	0	NPR	31398M Y B 6	March 2050

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.
(4) Based on LIBOR.
(5) Subject to the limitations described on page S-15.
(6) Based on the weighted average pass-through rate of the related Fannie Mae MBS as further described in this prospectus supplement.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Banc of America Securities LLC
Capital Markets Operations
100 W. 33rd Street, 3rd Floor
New York, New York 10001
(telephone 646-733-4166).

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide up to \$100 billion in funding under specified conditions. This agreement was amended and restated on September 26, 2008 and was further amended on May 6, 2009 to increase the size of Treasury’s Commitment from \$100 billion to \$200 billion. On December 24, 2009, the Stock Purchase Agreement was amended (the “December 2009 Amendment”) to increase the Commitment from \$200 billion to the greater of (i) \$200 billion or (ii) \$200 billion plus the cumulative amount of our net worth deficit (the amount by which our total liabilities exceed our total assets) as of the end of any and each calendar quarter in 2010, 2011 and 2012, less any positive net worth as of December 31, 2012. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. The December 2009 Amendment changed the date on which we are scheduled to begin paying a periodic commitment fee from March 31, 2010 to March 31, 2011. The amount of the commitment fee will be determined by the mutual agreement of Treasury and Fannie Mae on or before December 31, 2010, and will be reset every five years. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2008 (the “2008 Form 10-K”) and our quarterly reports on Form 10-Q for the quarters ended March 31, 2009, June 30, 2009, September 30, 2009, and our current report on Form 8-K, filed with the SEC on December 30, 2009, respectively, which are incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. Through September 30, 2009, we had received a total of \$44.9 billion from Treasury under the Commitment. On November 4, 2009, the Acting Director of FHFA submitted a request to Treasury on our behalf for an additional \$15.0 billion to eliminate our net worth deficit as of September 30, 2009, and requested receipt of those funds on or before December 31, 2009. If we have a negative net worth as of the end of future fiscal quarters, we expect that FHFA will request additional funds from Treasury under the Stock Purchase Agreement.

All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. Upon receipt of the additional \$15.0 billion in funds from Treasury that have been requested, the aggregate liquidation preference of the Senior Preferred Stock, including the initial liquidation preference of \$1.0 billion, will be \$60.9 billion, and the annualized dividend on the Senior Preferred Stock, based on the 10% dividend rate, will be \$6.1 billion. If we do not pay the dividend quarterly and in cash, the dividend rate would increase to 12% annually, and the unpaid dividend would accrue and be added to the liquidation preference of the Senior Preferred Stock.

On September 19, 2008, we entered into a lending agreement with Treasury (the “Credit Facility”) under which we were permitted to request loans from Treasury until December 31, 2009. The Credit Facility terminated on December 31, 2009, in accordance with its terms. We did not borrow any funds under the Credit Facility.

The Stock Purchase Agreement, the Warrant, and the Credit Facility contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2008 Form 10-K and our quarterly report on Form 10-Q for the quarter ended March 31, 2009, include prohibitions on the following activities unless we have prior written consent from Treasury: the issuance of equity securities (except in limited instances), the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), and the issuance of subordinated debt securities. The covenants also limit the amount of debt securities that we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement and the Credit Facility are intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of February 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 10

Characteristics of the Fixed Rate MBS

	Approximate Principal Balance	Pass- Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	\$562,500,000	5.00%	5.25% to 7.50%	241 to 360
Group 2 MBS	\$600,000,000	6.00%	6.25% to 8.50%	241 to 360
Group 3 MBS	\$ 38,851,532	6.50%	6.75% to 9.00%	361 to 480
Group 4 MBS	\$500,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 5 MBS	\$500,000,000	5.00%	5.25% to 7.50%	240 to 360
Group 6 MBS	\$ 60,160,000	5.00%	5.25% to 7.50%	241 to 360
Group 7 MBS	\$212,815,000	5.00%	5.25% to 7.50%	241 to 360
Group 8 MBS	\$250,000,000	4.50%	4.75% to 7.00%	181 to 240
Group 10 MBS	\$ 36,694,000	4.00%	4.25% to 6.50%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$562,500,000	360	300	54	5.640%
Group 2 MBS	\$600,000,000	360	329	27	6.561%
Group 3 MBS	\$ 38,851,532	480	445	32	7.060%
Group 4 MBS	\$500,000,000	360	298	55	5.640%
Group 5 MBS	\$500,000,000	360	289	63	5.580%
Group 6 MBS	\$ 60,160,000	360	299	54	5.639%
Group 7 MBS	\$212,815,000	360	358	1	5.400%
Group 8 MBS	\$250,000,000	240	234	5	4.950%
Group 10 MBS	\$ 36,694,000	180	167	10	4.550%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 10 MBS will differ from those shown above, perhaps significantly.

Group 9

The table in Exhibit A of this prospectus supplement lists certain assumed characteristics of the mortgage loans underlying the adjustable-rate MBS. The assumed characteristics appearing in Exhibit A are derived from multiple MBS pools on an aggregate basis and do not reflect the actual characteristics of the individual adjustable-rate mortgage loans included in the related pools. The actual characteristics of most of the related mortgage loans will differ from those specified in Exhibit A, perhaps significantly.

Settlement Date

We expect to issue the certificates on February 26, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FM	0.98063%	7.00%	0.75%	LIBOR + 75 basis points
FN	0.98063%	7.00%	0.75%	LIBOR + 75 basis points
SM	6.01937%	6.25%	0.00%	6.25% – LIBOR
CF	0.73063%	7.00%	0.50%	LIBOR + 50 basis points
CS	6.26937%	6.50%	0.00%	6.5% – LIBOR
FA	1.34000%	6.50%	1.10%	LIBOR + 110 basis points
SA	5.16000%	5.40%	0.00%	5.4% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

During each interest accrual period, the weighted average coupon classes will bear interest at the applicable annual rates described under “Description of the Certificates—Distributions of Interest” in this prospectus supplement.

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
AI	10% of the AB Class
SM	100% of the <i>sum</i> of the FM and FN Classes
CS	100% of the CF Class
CI	33.3333333333% of the CK Class
KI	33.3333320218% of the KB Class
SA	100% of the FA Class
LI	71.0404000000% of the LD Class
MI	71.7428000000% of the MD Class
TI	40% of the TC Class
HI	10% of the HE Class
PI	40% of the PB Class
NI	33.3333330000% of the ND Class
BI	100% of the BA Class*

* After the first 56 interest accrual periods, the notional principal balance of the BI Class will be equal to zero.

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
AB and AI	18.1	6.6	4.0	2.4	1.6	0.9	0.6	0.3
VA	6.0	6.0	6.0	4.8	3.7	2.3	1.5	0.7
ZA	27.9	17.2	11.5	7.2	5.0	2.8	1.8	0.9
VB	6.0	6.0	6.0	5.5	4.5	2.9	1.9	1.0
ZB	29.2	21.5	17.0	11.8	8.6	5.1	3.2	1.6
Z	28.8	20.0	15.2	10.4	7.4	4.3	2.7	1.3
AU	27.9	17.2	11.5	7.0	4.8	2.7	1.7	0.8
AW	29.2	21.5	17.0	11.3	8.0	4.5	2.8	1.3
AY	28.8	20.0	15.0	9.8	6.9	3.9	2.4	1.2

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>225%</u>	<u>325%</u>	<u>400%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>	<u>2400%</u>
FM, FN and SM	20.8	10.1	5.9	4.3	3.5	1.5	0.8	0.1	0.1
CF, CS, CK, CI, CD, CE, CG, CH and CA	10.3	4.0	4.0	4.0	4.0	1.9	1.0	0.1	0.1
CY	17.9	13.7	13.7	13.7	13.7	6.2	3.2	0.1	0.1
KB, KI, KC, KD, KE and KA	19.3	8.7	1.7	1.7	1.7	0.7	0.4	0.1	0.1
KZ	22.0	16.5	15.2	15.2	15.2	1.0	0.5	0.1	0.1
ZC and ZD	26.0	18.2	12.9	5.1	1.3	0.3	0.2	0.1	0.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>	<u>2400%</u>
FA and SA	30.0	12.3	5.8	3.6	1.6	0.8	0.1	0.1

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>155%</u>	<u>200%</u>	<u>250%</u>	<u>255%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
LD, LG, LH and LI	17.0	5.6	5.0	5.0	5.0	5.0	4.9	2.7	1.5	1.0	0.5
LV	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.2	3.5	2.4	1.2
LZ	26.6	17.0	17.0	17.0	17.0	17.0	16.8	9.9	5.9	3.7	1.8
GV	6.0	6.0	5.7	2.3	2.3	2.3	2.3	0.7	0.4	0.2	0.1
GZ	28.6	18.5	16.9	15.3	9.5	1.8	1.5	0.3	0.2	0.1	0.1
GL	28.6	18.5	16.3	11.8	6.5	2.0	1.8	0.5	0.3	0.2	0.1

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>											
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>138%</u>	<u>155%</u>	<u>200%</u>	<u>250%</u>	<u>255%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
MD, MG, MH and MI	17.1	5.6	5.0	5.0	5.0	5.0	5.0	4.9	2.7	1.5	1.0	0.5
MV	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.2	3.6	2.4	1.2
MZ	26.7	17.0	17.0	17.0	17.0	17.0	17.0	16.8	10.0	6.0	3.8	1.8
UK	27.4	13.1	9.1	2.4	2.4	2.4	2.4	2.3	0.8	0.4	0.2	0.2
UA, UB and UC	28.7	18.0	15.9	14.4	11.4	4.8	1.4	1.4	0.4	0.2	0.1	0.1
UD	29.8	22.9	22.4	22.0	21.3	17.9	4.1	3.7	0.8	0.4	0.2	0.1
UE	30.0	23.8	23.7	23.5	23.3	22.1	5.3	4.5	0.9	0.4	0.2	0.2
TC, TI, TE and VT	6.0	6.0	5.7	3.8	2.3	2.3	2.3	2.3	0.7	0.4	0.2	0.1
ZT	28.7	18.1	16.5	15.8	15.0	9.3	1.7	1.5	0.3	0.2	0.1	0.1
ML	28.7	18.1	15.9	14.0	11.6	6.4	2.0	1.8	0.5	0.2	0.2	0.1
MY	26.7	17.0	17.0	17.0	17.0	17.0	16.8	9.6	5.5	3.4	1.6	

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
HE and HI	18.4	7.0	4.2	2.5	1.7	1.0	0.6	0.3
HY	29.0	20.6	15.8	10.4	7.3	4.1	2.6	1.2

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>210%</u>	<u>300%</u>	<u>440%</u>	<u>600%</u>	<u>1000%</u>	<u>1400%</u>	<u>1900%</u>	<u>2400%</u>
PB, PI, PC, PD and PG	10.6	5.4	4.5	4.5	4.5	3.7	2.5	2.0	1.6	1.3
PY	18.5	16.0	16.0	16.0	16.0	11.8	6.6	4.2	2.2	1.7
TZ	24.0	16.3	11.2	5.6	2.1	1.7	1.1	0.9	0.7	0.6
ZE	29.3	26.4	21.4	17.1	4.4	0.7	0.4	0.3	0.2	0.2

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1000%</u>
ND, NI, NB, NC and NA	10.6	6.0	4.6	2.7	2.0	1.6	1.4
DW	18.0	13.9	11.2	6.4	4.5	3.5	2.9
DY	19.2	16.9	15.0	9.6	6.8	5.1	4.0
DA	11.1	6.5	4.9	2.9	2.2	1.8	1.5
NY	18.9	16.2	14.0	8.8	6.2	4.7	3.7

<u>Group 9 Classes</u>	<u>CPR Prepayment Assumption</u>							
	<u>0%</u>	<u>5%</u>	<u>10%</u>	<u>15%</u>	<u>20%</u>	<u>30%</u>	<u>40%</u>	<u>60%</u>
BA	10.6	4.3	2.5	1.7	1.3	0.9	0.6	0.4
BY and BX	24.6	17.4	12.1	8.9	6.9	4.5	3.2	1.8
BI	4.3	3.3	2.4	1.7	1.3	0.9	0.6	0.4

<u>Group 10 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1000%</u>
EA	7.9	5.1	4.1	2.5	1.9	1.5	1.2
EY	14.4	12.6	11.7	8.6	6.3	4.8	3.8

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 7 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance

mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 7 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of February 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and,

together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- nine groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates having fixed pass-through rates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS” and “Group 10 MBS” and together, the “Fixed Rate MBS”), and
- one group of Fannie Mae Guaranteed Mortgage Pass-Through Certificates having variable pass-through rates (the “Group 9 MBS” or the “ARM MBS”).

The Fixed Rate MBS and the ARM MBS are referred to collectively as the “MBS.”

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate or adjustable-rate mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue each Residual Certificate in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a

Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Fixed Rate MBS

The Fixed Rate MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Fixed Rate MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS, Group 6 MBS and Group 7 MBS, up to 40 years in the case of the Group 3 MBS, up to 20 years in the case of the Group 8 MBS, and up to 15 years in the case of the Group 10 MBS.

In addition, the pools underlying the Group 7 MBS include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 7 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—“*Jumbo-conforming*” and “*high-balance*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 10—Characteristics of the Fixed Rate MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The ARM MBS

General

The Mortgage Loans underlying the ARM MBS (the “Hybrid ARM Loans”) will have the general characteristics described in the MBS Prospectus. In addition, we assume the Hybrid ARM Loans will have the characteristics listed on Exhibit A to this prospectus supplement. The ARM MBS provide that principal and interest on the Hybrid ARM Loans are passed through monthly, beginning in the month after we issue the ARM MBS. Monthly interest on each ARM MBS is passed through at an annual rate referred to in this prospectus supplement as the “pool pass-through rate.” The Hybrid ARM Loans are conventional, adjustable-rate mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. The Hybrid ARM Loans have original maturities of up to 30 years. See “Description of the Certificates,” “The Mortgage Pools,” “The Mortgage Loans—Adjustable Rate Mortgage Loans (ARMs)” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Characteristics of the Hybrid ARM Loans

Initial Fixed-Rate Period

The interest rate of each Hybrid ARM Loan is fixed for an initial period of five years from origination (the “Initial Fixed Rate”).

Applicable Index

After the initial fixed-rate period, the interest rate (the “ARM Rate”) for the Hybrid ARM Loans will adjust annually based on the One-Year WSJ LIBOR Index as available 45 days prior to the related interest rate adjustment date. See “The Mortgage Loans—Adjustable-Rate Mortgage Loans (ARMs)—*ARM Indices*” in the MBS Prospectus for descriptions of these indices. If any of these indices becomes unavailable, an alternative index will be determined in accordance with the terms of the related mortgage note.

ARM Rate Changes

After the initial fixed-rate period, the ARM Rate of each Hybrid ARM Loan is set annually, subject to the caps and floor described below, to equal the *sum* of (i) the applicable index value *plus* (ii) a specified percentage amount (the “ARM Margin”) that the lender established when the Hybrid ARM Loan was originated.

Initial ARM Rate Change Caps

When, after the initial fixed-rate period, the ARM Rate for each Hybrid ARM Loan is first calculated to equal the applicable index value *plus* the ARM Margin, the ARM Rate generally may not deviate by more than 5 percentage points from the Initial Fixed Rate for that loan.

Subsequent ARM Rate Change Caps

On each annual ARM Rate adjustment date thereafter, the ARM Rate generally may not deviate by more than 2 percentage points from the applicable ARM Rate in effect immediately prior to that adjustment date.

Lifetime Cap and Floor

The ARM Rate for each Hybrid ARM Loan, when adjusted on its annual adjustment date, may not be greater than the maximum ARM Rate (lifetime rate cap) or less than its minimum ARM Rate (lifetime floor), as specified in the related mortgage note.

Monthly Payments

After the initial fixed rate period, the amount of a borrower’s monthly payment is subject to change on each anniversary of the date specified in the related mortgage note. Each new monthly payment amount will be calculated to equal an amount necessary to pay interest at the new ARM Rate, adjusted as described above, and, except in the case of any loan that may still be in its initial interest only payment period, to fully amortize the outstanding principal balance of the Hybrid ARM Loan on a level debt service basis over the remainder of its term.

Distributions of Interest

General. The certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes and Weighted Average Coupon Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The ZA, ZB, KZ, ZC, ZD, LZ, GZ, MZ, ZT, TZ, ZE and Z Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

The BA Class. On each Distribution Date to and including the Distribution Date in October 2014, we will pay interest on the BA Class at an annual rate equal to the *lesser* of (i) the weighted average of the pool pass-through rates of the ARM MBS for that Distribution Date (weighted on the basis of the principal balances of the ARM MBS on the day immediately preceding that Distribution Date) and (ii) 2.00%.

On each Distribution Date after the Distribution Date in October 2014, we will pay interest on the BA Class at an annual rate equal to the weighted average of the pool pass-through rates of the ARM MBS for that Distribution Date (weighted on the basis of the principal balances of the ARM MBS on the day immediately preceding that Distribution Date).

During the initial Interest Accrual Period, the BA Class is expected to bear interest at an annual rate of 2.00%.

Our determination of the interest rate for the BA Class will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The BY Class. On each Distribution Date, we will pay interest on the BY Class at an annual rate equal to the weighted average of the pool pass-through rates of the ARM MBS for that Distribution Date, weighted on the basis of the principal balances of the ARM MBS on the day immediately preceding that Distribution Date).

During the initial Interest Accrual Period, the BY Class is expected to bear interest at an annual rate of approximately 3.87833%.

Our determination of the interest rate for the BY Class will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The BI Class. On each Distribution Date to and including the Distribution Date in October 2014, we will pay interest on the BI Class at an annual rate equal to the *excess*, if any, of

- the weighted average of the pool pass-through rates of the ARM MBS for that Distribution Date (weighted on the basis of the principal balances of the ARM MBS on the day immediately preceding that Distribution Date)

over

- 2.00%.

During the initial Interest Accrual Period, the BI Class is expected to bear interest at an annual rate of approximately 1.87833%.

Our determination of the interest rate for the BI Class will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The notional principal balance of the BI Class will be equal to zero following the first 56 Interest Accrual Periods. As a result, no distributions will be made on that Class following the Distribution Date in October 2014.

The BX Class

On each Distribution Date, we will pay interest on the BX Class at an annual rate equal to the *product* of

- a fraction, expressed as a percentage, the numerator of which is the aggregate amount of interest accrued during the related Interest Accrual Period on the BI and BY Classes, and the denominator of which is the principal balance of the BX Class immediately preceding that Distribution Date,

multiplied by

- 12.

During the initial Interest Accrual Period, the BX Class is expected to bear interest at the annual rate of approximately 5.73370%.

Our determination of the interest rate for the BX Class for each Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The ZA Accrual Amount to VA until retired, and thereafter to ZA.

} Accretion
Directed
Class and
Accrual Class

The ZB Accrual Amount to VB until retired, and thereafter to ZB.

} Accretion
Directed
Class and
Accrual Class

The Group 1 Cash Flow Distribution Amount to AB, VA, ZA, VB and ZB, in that order, until retired.

} Sequential
Pay Classes

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “ZB Accrual Amount” is any interest then accrued and added to the principal balance of the ZB Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The ZC Accrual Amount and ZD Accrual Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group II to its Planned Balance.
3. Thereafter to ZC and ZD, pro rata.

} Accretion Directed/
PAC Groups
and Accrual
Classes

The KZ Accrual Amount to KB until retired, and thereafter to KZ.

} Accretion Directed
Class
and Accrual
Class

The Group 2 Cash Flow Distribution Amount as follows:

- 50% to FM and FN, pro rata, until retired, and
- 50% as follows:

} Pass-Through
Classes

- first*, to Aggregate Group I to its Planned Balance;
- second*, to Aggregate Group II to its Planned Balance;
- third*, to ZC and ZD, pro rata, until retired;
- fourth*, to Aggregate Group II to zero; and
- fifth*, to Aggregate Group I to zero.

} PAC Groups

} Support
Classes

} PAC Groups

The “ZC Accrual Amount” is any interest then accrued and added to the principal balance of the ZC Class.

The “ZD Accrual Amount” is any interest then accrued and added to the principal balance of the ZD Class.

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the CF, CK, CD and CY Classes. On each Distribution Date we will apply payments of principal of Aggregate Group I as follows:

- first*, to CF, CK and CD, pro rata, until retired; and
- second*, to CY until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balances of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the KB and KZ Classes. On each Distribution Date we will apply payments of principal of Aggregate Group II to KB and KZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balances of the Classes included in Aggregate Group II.

- *Group 3*

The Group 3 Principal Distribution Amount to FA until retired.

} Pass-Through
Class

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The LZ Accrual Amount to LV until retired, and thereafter to LZ. } **Accretion Directed Class and Accrual Class**

The GZ Accrual Amount to GV to its Planned Balance, and thereafter to GZ. } **Accretion Directed/ PAC Class and Accrual Class**

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. } **PAC Group and Class**
2. To GV to its Planned Balance.
3. To GZ until retired. } **Support Class**
4. To GV until retired. } **PAC Class and Group**
5. To Aggregate Group III to zero.

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “GZ Accrual Amount” is any interest then accrued and added to the principal balance of the GZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group III” consists of the LD, LG, LH, LV and LZ Classes. On each Distribution Date we will apply payments of principal of Aggregate Group III as follows:

- first*, to LD, LG and LH, pro rata, until retired; and
- second*, to LV and LZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balances of the Classes included in Aggregate Group III.

- *Group 5*

The MZ Accrual Amount to MV until retired, and thereafter to MZ. } **Accretion Directed and Accrual Class**

The ZT Accrual Amount to TC to its Planned Balance, and thereafter to ZT. } **Accretion Directed/ PAC Class and Accrual Class**

The Group 5 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } **PAC Group**
2. –76.7921130317% as follows:
 - first*, to TC to its Planned Balance; } **PAC Class**
 - second*, to ZT until retired; and } **Support Class**
 - third*, to TC to until retired, and } **PAC Class**

–23.2078869683% as follows:

- first*, to UK to its Planned Balance; } PAC Class
 - second*, to UA, UB and UC, pro rata, until retired; } Support Classes
 - third*, to UD and UE, in that order, until retired; and
 - fourth*, to UK until retired. } PAC Class
3. To Aggregate Group IV to zero. } PAC Group

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “ZT Accrual Amount” is any interest then accrued and added to the principal balance of the ZT Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group IV” consists of the MD, MG, MH, MV and MZ Classes. On each Distribution Date we will apply payments of principal of Aggregate Group IV as follows:

- first*, to MD, MG and MH, pro rata, until retired; and
- second*, to MV and MZ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balances of the Classes included in Aggregate Group IV.

- *Group 6*

The Group 6 Principal Distribution Amount to HE and HY, in that order, until retired. } Sequential Pay Classes

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The TZ Accrual Amount and ZE Accrual Amount in the following priority:

- 1. To Aggregate Group V to its Planned Balance. } PAC Group
- 2. To TZ to its Targeted Balance. } TAC Class
- 3. To ZE until retired. } Support Class
- 4. Thereafter to TZ. } Accrual Class

The Group 7 Cash Flow Distribution Amount in the following priority:

- 1. To Aggregate Group V to its Planned Balance } PAC Group
- 2. To TZ to its Targeted Balance. } TAC Class
- 3. To ZE until retired. } Support Class
- 4. To TZ until retired. } TAC Class
- 5. To Aggregate Group V to zero. } PAC Group

The “TZ Accrual Amount” is any interest then accrued and added to the principal balance of the TZ Class.

The “ZE Accrual Amount” is any interest then accrued and added to the principal balance of the ZE Class.

The “Group 7 Cash Flow Distribution Amount” is the principal then paid on the Group 7 MBS.

“Aggregate Group V” consists of the PB and PY Classes. On each Distribution Date we will apply payments of principal of Aggregate Group V to PB and PY, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balances of the Classes included in Aggregate Group V.

- *Group 8*

The Group 8 Principal Distribution Amount to ND, DW and DY, in that order, until retired. } Sequential Pay Classes

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

- *Group 9*

The Group 9 Principal Distribution Amount to BA and BY, in that order, until retired. } Sequential Pay Classes

The “Group 9 Principal Distribution Amount” is the principal then paid on the Group 9 MBS.

- *Group 10*

The Group 10 Principal Distribution Amount to EA and EY, in that order, until retired. } Sequential Pay Classes

The “Group 10 Principal Distribution Amount” is the principal then paid on the Group 10 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Fixed Rate MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 10—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Hybrid ARM Loans have the characteristics set forth in Exhibit A to this prospectus supplement;
- with respect to the Hybrid ARM Loans, the One-Year WSJ LIBOR Index value is and remains 1.477%;
- the Mortgage Loans prepay at the constant percentages of PSA or CPR, as applicable, specified in the related tables;
- the settlement date for the Certificates is February 26, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement with respect to the Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 10 Classes is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

The prepayment model used in this prospectus supplement with respect to the Group 9 Classes is CPR. For a description of CPR, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate, as applicable, or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speed” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 100% and 400% PSA	Between 100% PSA and 400% PSA
Aggregate Group II Planned Balances	Between 225% and 400% PSA	Between 225% PSA and 400% PSA
Aggregate Group III Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
GV Class Planned Balances	Between 155% and 255% PSA	(1)
Aggregate Group IV Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
UK Class Planned Balances	Between 138% and 250% PSA	Between 138% and 250% PSA
TC Class Planned Balances	Between 155% and 255% PSA	(2)
Aggregate Group V Planned Balances	Between 210% and 440% PSA	Between 210% PSA and 440% PSA
TZ Class Targeted Balances	440% PSA	N/A

- (1) The Planned Balances for the GV Class have been structured between 155% and 255% PSA, but only hold between 155% and 238% PSA.
(2) The Planned Balances for the TC Class have been structured between 155% and 255% PSA, but only hold between 154% and 232% PSA.

The Aggregate Groups listed above consist of the following Classes:

- Aggregate Group I CF, CK, CD and CY
- Aggregate Group II KB and KZ
- Aggregate Group III LD, LG, LH, LV and LZ
- Aggregate Group IV MD, MG, MH, MV and MZ
- Aggregate Group V PB and PY

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce an Aggregate Group or a Class to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and Classes listed above might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of an Aggregate Group or a Class that has scheduled balances will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Additional Yield Considerations and Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA or CPR, as applicable and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA or CPR, as applicable. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA or CPR rate, as applicable, until maturity

- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
AI	289%
CI	475%
KI	573%
LI	399%
MI	296%
TI	270%
HI	289%
PI	598%
NI	271%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the applicable Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AI	13.94%
CI	20.25%
KI	6.00%
LI	16.42%
MI	21.75%
TI	10.00%
HI	14.88%
PI	18.00%
NI	15.34%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	29.6%	24.5%	12.6%	(9.5)%	(35.2)%	(90.8)%	*	*

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>325%</u>	<u>400%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>	<u>2400%</u>
Pre-Tax Yields to Maturity	14.5%	5.4%	5.4%	5.4%	5.4%	(36.2)%	(98.4)%	*	*

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>325%</u>	<u>400%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>	<u>2400%</u>
Pre-Tax Yields to Maturity	114.1%	113.9%	45.0%	45.0%	45.0%	(83.2)%	*	*	*

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption										
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>155%</u>	<u>200%</u>	<u>250%</u>	<u>255%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	22.0%	15.6%	12.4%	12.4%	12.4%	12.4%	12.2%	(11.3)%	(52.4)%	*	*

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption											
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>138%</u>	<u>155%</u>	<u>200%</u>	<u>250%</u>	<u>255%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	13.2%	6.5%	3.4%	3.4%	3.4%	3.4%	3.4%	3.1%	(22.0)%	(63.3)%	*	*

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption											
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>138%</u>	<u>155%</u>	<u>200%</u>	<u>250%</u>	<u>255%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	42.0%	42.0%	41.7%	28.9%	5.9%	5.9%	5.9%	5.9%	*	*	*	*

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	27.4%	22.6%	11.6%	(8.8)%	(32.8)%	(85.5)%	*	*

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>210%</u>	<u>300%</u>	<u>440%</u>	<u>600%</u>	<u>1000%</u>	<u>1400%</u>	<u>1900%</u>	<u>2400%</u>
Pre-Tax Yields to Maturity	17.4%	12.3%	7.3%	7.3%	7.3%	(0.1)%	(21.9)%	(43.3)%	(67.7)%	(89.3)%

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity	20.3%	16.3%	9.5%	(13.3)%	(33.5)%	(51.8)%	(67.8)%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SM	8.23%
CS	11.3%
SA	6.22%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>325%</u>	<u>400%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>	<u>2400%</u>
0.12000%	80.9%	76.8%	66.2%	57.4%	50.6%	10.0%	(42.3)%	*	*
0.23063%	79.2%	75.1%	64.6%	55.9%	49.1%	8.6%	(43.3)%	*	*
2.23063%	49.7%	45.9%	36.3%	28.4%	22.2%	(14.6)%	(61.7)%	*	*
4.23063%	21.4%	18.1%	9.4%	2.2%	(3.4)%	(36.6)%	(79.2)%	*	*
6.25000%	*	*	*	*	*	*	*	*	*

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	225%	325%	400%	800%	1200%	1800%	2400%
0.12000%	49.1%	40.3%	40.3%	40.3%	40.3%	6.1%	(58.2)%	*	*
0.23063%	47.9%	39.1%	39.1%	39.1%	39.1%	4.7%	(59.6)%	*	*
2.23063%	26.3%	17.4%	17.4%	17.4%	17.4%	(21.3)%	(84.3)%	*	*
4.23063%	3.1%	(6.2)%	(6.2)%	(6.2)%	(6.2)%	(50.9)%	*	*	*
6.50000%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	400%	800%	1200%	1800%	2400%
0.12%	96.1%	91.8%	78.4%	64.2%	21.3%	(34.1)%	*	*
0.24%	93.6%	89.3%	76.0%	61.9%	19.3%	(35.7)%	*	*
2.24%	53.5%	49.8%	38.0%	25.6%	(11.9)%	(60.1)%	*	*
4.24%	16.2%	12.9%	2.6%	(8.2)%	(40.9)%	(83.5)%	*	*
5.40%	*	*	*	*	*	*	*	*

The BI Class. **The yield to investors in the BI Class will be very sensitive to the rate of principal payments (including prepayments) of the Hybrid ARM Loans. The Hybrid ARM Loans can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Hybrid ARM Loans is likely to vary, and may vary considerably, from pool to pool. Under certain high prepayment scenarios in particular, it is possible that investors in the BI Class would lose money on their initial investments.**

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA or CPR rates, as applicable, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 10 Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.50%
Group 2 MBS	360 months	8.50%
Group 3 MBS	480 months	9.00%
Group 4 MBS	360 months	7.50%
Group 5 MBS	360 months	7.50%
Group 6 MBS	360 months	7.50%
Group 7 MBS	360 months	7.50%
Group 8 MBS	240 months	7.00%
Group 10 MBS	180 months	6.50%

It is unlikely that all of the Mortgage Loans will have the interest rates, loan ages or remaining terms to maturity, or other specified characteristics assumed or that the Mortgage Loans will prepay at any *constant* PSA or CPR level, as applicable.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA or CPR rates, as applicable, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	AB and AI† Classes								VA Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	350%	500%	800%	1100%	1500%	0%	100%	200%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	99	90	83	72	61	39	17	0	93	93	93	93	93	93	93	0
February 2012	98	81	68	50	34	7	0	0	86	86	86	86	86	86	0	0
February 2013	96	73	55	33	15	0	0	0	78	78	78	78	78	78	0	0
February 2014	95	65	44	20	3	0	0	0	69	69	69	69	69	69	0	0
February 2015	93	57	34	9	0	0	0	0	61	61	61	61	61	61	0	0
February 2016	92	50	25	1	0	0	0	0	52	52	52	52	52	52	0	0
February 2017	90	43	18	0	0	0	0	0	42	42	42	42	42	42	0	0
February 2018	88	37	12	0	0	0	0	0	32	32	32	32	32	32	0	0
February 2019	86	31	6	0	0	0	0	0	22	22	22	22	22	22	0	0
February 2020	83	26	1	0	0	0	0	0	11	11	11	11	11	11	0	0
February 2021	81	21	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2022	78	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2023	76	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	73	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	69	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	66	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	62	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2028	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2029	53	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2030	49	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2031	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	26	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2037	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.1	6.6	4.0	2.4	1.6	0.9	0.6	0.3	6.0	6.0	6.0	4.8	3.7	2.3	1.5	0.7

Date	ZA Class								VB Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	350%	500%	800%	1100%	1500%	0%	100%	200%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	105	105	105	105	105	105	105	0	93	93	93	93	93	93	93	35
February 2012	110	110	110	110	110	110	0	0	86	86	86	86	86	86	51	0
February 2013	116	116	116	116	116	5	0	0	78	78	78	78	78	78	0	0
February 2014	122	122	122	122	122	0	0	0	69	69	69	69	69	69	0	0
February 2015	128	128	128	128	50	0	0	0	61	61	61	61	61	61	0	0
February 2016	135	135	135	135	0	0	0	0	52	52	52	52	52	1	0	0
February 2017	142	142	142	79	0	0	0	0	42	42	42	42	42	0	0	0
February 2018	149	149	149	0	0	0	0	0	32	32	32	32	21	0	0	0
February 2019	157	157	157	0	0	0	0	0	22	22	22	22	0	0	0	0
February 2020	165	165	165	0	0	0	0	0	11	11	11	11	0	0	0	0
February 2021	172	172	116	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2022	172	172	45	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2023	172	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	172	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	172	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	172	161	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	172	93	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2028	172	28	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2029	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2030	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2031	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2037	172	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2038	63	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	17.2	11.5	7.2	5.0	2.8	1.8	0.9	6.0	6.0	6.0	5.5	4.5	2.9	1.9	1.0

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZB Class								Z Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	350%	500%	800%	1100%	1500%	0%	100%	200%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	105	105	105	105	105	105	105	105	105	105	105	105	105	105	105	68
February 2012	110	110	110	110	110	110	110	13	110	110	110	110	110	110	72	8
February 2013	116	116	116	116	116	116	49	1	116	116	116	116	116	77	32	1
February 2014	122	122	122	122	122	89	16	*	122	122	122	122	122	58	11	*
February 2015	128	128	128	128	128	45	5	*	128	128	128	128	101	29	4	*
February 2016	135	135	135	135	135	23	2	*	135	135	135	135	88	15	1	*
February 2017	142	142	142	142	92	11	1	*	142	142	142	120	60	7	*	*
February 2018	149	149	149	149	62	6	*	*	149	149	149	97	41	4	*	*
February 2019	157	157	157	125	42	3	*	*	157	157	157	81	27	2	*	0
February 2020	165	165	165	95	28	1	*	0	165	165	165	62	18	1	*	0
February 2021	172	172	172	72	19	1	*	0	172	172	153	47	12	*	*	0
February 2022	172	172	172	54	13	*	*	0	172	172	128	35	8	*	*	0
February 2023	172	172	164	40	8	*	*	0	172	172	106	26	5	*	*	0
February 2024	172	172	135	30	5	*	*	0	172	172	88	19	4	*	*	0
February 2025	172	172	111	22	4	*	*	0	172	172	72	14	2	*	*	0
February 2026	172	172	90	16	2	*	*	0	172	169	59	10	2	*	*	0
February 2027	172	172	72	12	1	*	*	0	172	145	47	8	1	*	*	0
February 2028	172	172	57	8	1	*	*	0	172	122	37	5	1	*	*	0
February 2029	172	155	44	6	1	*	0	0	172	101	29	4	*	*	0	0
February 2030	172	125	33	4	*	*	0	0	172	81	22	3	*	*	0	0
February 2031	172	97	24	3	*	*	0	0	172	63	16	2	*	*	0	0
February 2032	172	70	16	2	*	*	0	0	172	45	11	1	*	*	0	0
February 2033	172	45	10	1	*	*	0	0	172	29	6	1	*	*	0	0
February 2034	172	22	4	*	*	*	0	0	172	14	3	*	*	*	0	0
February 2035	172	0	0	0	0	0	0	0	172	0	0	0	0	0	0	0
February 2036	172	0	0	0	0	0	0	0	172	0	0	0	0	0	0	0
February 2037	172	0	0	0	0	0	0	0	172	0	0	0	0	0	0	0
February 2038	172	0	0	0	0	0	0	0	134	0	0	0	0	0	0	0
February 2039	107	0	0	0	0	0	0	0	69	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	21.5	17.0	11.8	8.6	5.1	3.2	1.6	28.8	20.0	15.2	10.4	7.4	4.3	2.7	1.3

Date	AU Class								AW Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	350%	500%	800%	1100%	1500%	0%	100%	200%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	75
February 2012	100	100	100	100	100	100	0	0	100	100	100	100	100	100	85	7
February 2013	100	100	100	100	100	3	0	0	100	100	100	100	100	100	28	1
February 2014	100	100	100	100	100	0	0	0	100	100	100	100	100	52	9	*
February 2015	100	100	100	100	29	0	0	0	100	100	100	100	100	26	3	*
February 2016	100	100	100	100	0	0	0	0	100	100	100	100	79	13	1	*
February 2017	100	100	100	46	0	0	0	0	100	100	100	100	53	7	*	*
February 2018	100	100	100	0	0	0	0	0	100	100	100	95	36	3	*	*
February 2019	100	100	100	0	0	0	0	0	100	100	100	72	24	2	*	0
February 2020	100	100	100	0	0	0	0	0	100	100	100	55	16	1	*	0
February 2021	100	100	67	0	0	0	0	0	100	100	100	42	11	*	*	0
February 2022	100	100	26	0	0	0	0	0	100	100	100	31	7	*	*	0
February 2023	100	100	0	0	0	0	0	0	100	100	95	23	5	*	*	0
February 2024	100	100	0	0	0	0	0	0	100	100	79	17	3	*	*	0
February 2025	100	100	0	0	0	0	0	0	100	100	64	13	2	*	*	0
February 2026	100	94	0	0	0	0	0	0	100	100	52	9	1	*	*	0
February 2027	100	54	0	0	0	0	0	0	100	100	42	7	1	*	*	0
February 2028	100	17	0	0	0	0	0	0	100	100	33	5	1	*	*	0
February 2029	100	0	0	0	0	0	0	0	100	90	26	3	*	*	0	0
February 2030	100	0	0	0	0	0	0	0	100	72	19	2	*	*	0	0
February 2031	100	0	0	0	0	0	0	0	100	56	14	1	*	*	0	0
February 2032	100	0	0	0	0	0	0	0	100	41	10	1	*	*	0	0
February 2033	100	0	0	0	0	0	0	0	100	26	6	*	*	*	0	0
February 2034	100	0	0	0	0	0	0	0	100	13	3	*	*	*	0	0
February 2035	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
February 2038	36	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	62	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	17.2	11.5	7.0	4.8	2.7	1.7	0.8	29.2	21.5	17.0	11.3	8.0	4.5	2.8	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	AY Class								FM, FN and SM† Classes								
	PSA Prepayment Assumption								PSA Prepayment Assumption								
	0%	100%	200%	350%	500%	800%	1100%	1500%	0%	100%	225%	325%	400%	800%	1200%	1800%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	49	99	93	85	80	75	52	28	0	0
February 2012	100	100	100	100	100	100	56	5	98	86	73	63	56	26	8	0	0
February 2013	100	100	100	100	100	66	18	*	98	80	62	50	42	14	2	0	0
February 2014	100	100	100	100	100	34	6	*	97	73	53	40	31	7	1	0	0
February 2015	100	100	100	100	75	17	2	*	95	68	45	31	23	4	*	0	0
February 2016	100	100	100	100	51	9	1	*	94	62	38	25	17	2	*	0	0
February 2017	100	100	100	81	35	4	*	*	93	57	32	19	13	1	*	0	0
February 2018	100	100	100	62	24	2	*	*	92	53	27	15	10	*	*	0	0
February 2019	100	100	100	47	16	1	*	0	90	48	23	12	7	*	*	0	0
February 2020	100	100	100	36	11	1	*	0	89	44	19	9	5	*	*	0	0
February 2021	100	100	88	27	7	*	*	0	87	40	16	7	4	*	*	0	0
February 2022	100	100	74	20	5	*	*	0	85	36	13	6	3	*	*	0	0
February 2023	100	100	62	15	3	*	*	0	83	33	11	4	2	*	*	0	0
February 2024	100	100	51	11	2	*	*	0	81	29	9	3	2	*	*	0	0
February 2025	100	100	42	8	1	*	*	0	78	26	8	3	1	*	0	0	0
February 2026	100	98	34	6	1	*	*	0	75	23	6	2	1	*	0	0	0
February 2027	100	84	27	4	1	*	*	0	72	21	5	1	1	*	0	0	0
February 2028	100	71	22	3	*	*	0	0	69	18	4	1	*	*	0	0	0
February 2029	100	59	17	2	*	*	0	0	66	16	3	1	*	*	0	0	0
February 2030	100	47	13	1	*	*	0	0	62	13	3	1	*	*	0	0	0
February 2031	100	36	9	1	*	*	0	0	58	11	2	*	*	*	0	0	0
February 2032	100	26	6	1	*	*	0	0	53	9	1	*	*	*	0	0	0
February 2033	100	17	4	*	*	*	0	0	49	7	1	*	*	*	0	0	0
February 2034	100	8	2	*	*	*	0	0	43	5	1	*	*	*	0	0	0
February 2035	100	0	0	0	0	0	0	0	37	4	*	*	*	*	0	0	0
February 2036	100	0	0	0	0	0	0	0	31	2	*	*	*	*	0	0	0
February 2037	100	0	0	0	0	0	0	0	24	1	*	*	*	*	0	0	0
February 2038	78	0	0	0	0	0	0	0	17	0	0	0	0	0	0	0	0
February 2039	40	0	0	0	0	0	0	0	9	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	20.0	15.0	9.8	6.9	3.9	2.4	1.2	20.8	10.1	5.9	4.3	3.5	1.5	0.8	0.1	0.1

Date	CF, CS†, CK, CI†, CD, CE, CG, CH and CA Classes									CY Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	225%	325%	400%	800%	1200%	1800%	2400%	0%	100%	225%	325%	400%	800%	1200%	1800%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
February 2011	97	85	85	85	85	82	41	0	0	100	100	100	100	100	100	100	0	0
February 2012	93	72	72	72	72	38	6	0	0	100	100	100	100	100	100	100	0	0
February 2013	90	58	58	58	58	16	0	0	0	100	100	100	100	100	100	48	0	0
February 2014	86	45	45	45	45	4	0	0	0	100	100	100	100	100	100	13	0	0
February 2015	82	33	33	33	33	0	0	0	0	100	100	100	100	100	79	4	0	0
February 2016	77	23	23	23	23	0	0	0	0	100	100	100	100	100	40	1	0	0
February 2017	72	15	15	15	15	0	0	0	0	100	100	100	100	100	20	*	0	0
February 2018	67	9	9	9	9	0	0	0	0	100	100	100	100	100	10	*	0	0
February 2019	62	5	5	5	5	0	0	0	0	100	100	100	100	100	5	*	0	0
February 2020	56	1	1	1	1	0	0	0	0	100	100	100	100	100	3	*	0	0
February 2021	50	0	0	0	0	0	0	0	0	100	87	87	87	87	1	*	0	0
February 2022	43	0	0	0	0	0	0	0	0	100	63	63	63	63	1	*	0	0
February 2023	36	0	0	0	0	0	0	0	0	100	46	46	46	46	*	*	0	0
February 2024	28	0	0	0	0	0	0	0	0	100	34	34	34	34	*	*	0	0
February 2025	20	0	0	0	0	0	0	0	0	100	24	24	24	24	*	*	0	0
February 2026	12	0	0	0	0	0	0	0	0	100	18	18	18	18	*	*	0	0
February 2027	2	0	0	0	0	0	0	0	0	100	13	13	13	13	*	0	0	0
February 2028	0	0	0	0	0	0	0	0	0	9	9	9	9	9	*	0	0	0
February 2029	0	0	0	0	0	0	0	0	0	6	6	6	6	6	*	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	4	4	4	4	4	*	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0	0
February 2037	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.3	4.0	4.0	4.0	4.0	1.9	1.0	0.1	0.1	17.9	13.7	13.7	13.7	13.7	6.2	3.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KB, KI†, KC, KD, KE and KA Classes									KZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	225%	325%	400%	800%	1200%	1800%	2400%	0%	100%	225%	325%	400%	800%	1200%	1800%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
February 2011	100	100	63	63	63	0	0	0	0	105	105	105	105	105	0	0	0	
February 2012	100	100	35	35	35	0	0	0	0	110	110	110	110	110	0	0	0	
February 2013	100	100	16	16	16	0	0	0	0	116	116	116	116	116	0	0	0	
February 2014	100	100	5	5	5	0	0	0	0	122	122	122	122	122	0	0	0	
February 2015	100	100	0	0	0	0	0	0	0	128	128	58	58	58	0	0	0	
February 2016	100	95	0	0	0	0	0	0	0	135	135	58	58	58	0	0	0	
February 2017	100	84	0	0	0	0	0	0	0	142	142	58	58	58	0	0	0	
February 2018	100	66	0	0	0	0	0	0	0	149	149	58	58	58	0	0	0	
February 2019	100	45	0	0	0	0	0	0	0	157	157	58	58	58	0	0	0	
February 2020	100	21	0	0	0	0	0	0	0	165	165	58	58	58	0	0	0	
February 2021	100	0	0	0	0	0	0	0	0	173	58	58	58	58	0	0	0	
February 2022	100	0	0	0	0	0	0	0	0	182	58	58	58	58	0	0	0	
February 2023	100	0	0	0	0	0	0	0	0	191	58	58	58	58	0	0	0	
February 2024	100	0	0	0	0	0	0	0	0	201	58	58	58	58	0	0	0	
February 2025	100	0	0	0	0	0	0	0	0	211	58	58	58	58	0	0	0	
February 2026	100	0	0	0	0	0	0	0	0	222	58	58	58	58	0	0	0	
February 2027	100	0	0	0	0	0	0	0	0	234	58	58	58	58	0	0	0	
February 2028	98	0	0	0	0	0	0	0	0	246	58	58	58	58	0	0	0	
February 2029	62	0	0	0	0	0	0	0	0	258	58	58	58	58	0	0	0	
February 2030	24	0	0	0	0	0	0	0	0	271	58	58	58	58	0	0	0	
February 2031	0	0	0	0	0	0	0	0	0	58	58	58	58	58	0	0	0	
February 2032	0	0	0	0	0	0	0	0	0	58	58	58	58	58	0	0	0	
February 2033	0	0	0	0	0	0	0	0	0	58	58	58	58	58	0	0	0	
February 2034	0	0	0	0	0	0	0	0	0	58	58	58	58	58	0	0	0	
February 2035	0	0	0	0	0	0	0	0	0	58	58	58	58	58	0	0	0	
February 2036	0	0	0	0	0	0	0	0	0	58	58	58	58	58	0	0	0	
February 2037	0	0	0	0	0	0	0	0	0	58	58	58	58	58	0	0	0	
February 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	19.3	8.7	1.7	1.7	1.7	0.7	0.4	0.1	0.1	22.0	16.5	15.2	15.2	15.2	1.0	0.5	0.1	

Date	ZC and ZD Classes								
	PSA Prepayment Assumption								
	0%	100%	225%	325%	400%	800%	1200%	1800%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100
February 2011	105	105	100	73	52	0	0	0	0
February 2012	110	110	100	55	23	0	0	0	0
February 2013	116	116	100	44	7	0	0	0	0
February 2014	122	122	100	39	1	0	0	0	0
February 2015	128	128	100	37	*	0	0	0	0
February 2016	135	135	96	34	*	0	0	0	0
February 2017	142	142	90	30	*	0	0	0	0
February 2018	149	149	82	26	*	0	0	0	0
February 2019	157	157	74	23	*	0	0	0	0
February 2020	165	165	65	19	*	0	0	0	0
February 2021	173	170	57	16	*	0	0	0	0
February 2022	182	157	49	13	*	0	0	0	0
February 2023	191	144	42	11	*	0	0	0	0
February 2024	201	131	36	9	*	0	0	0	0
February 2025	211	119	30	7	*	0	0	0	0
February 2026	222	106	25	6	*	0	0	0	0
February 2027	234	95	21	4	*	0	0	0	0
February 2028	246	83	17	3	*	0	0	0	0
February 2029	258	72	14	3	*	0	0	0	0
February 2030	271	62	11	2	*	0	0	0	0
February 2031	271	52	9	1	*	0	0	0	0
February 2032	250	43	7	1	*	0	0	0	0
February 2033	228	34	5	1	*	0	0	0	0
February 2034	203	25	3	*	*	0	0	0	0
February 2035	176	17	2	*	*	0	0	0	0
February 2036	146	10	1	*	*	0	0	0	0
February 2037	114	3	*	*	*	0	0	0	0
February 2038	79	0	0	0	0	0	0	0	0
February 2039	41	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.0	18.2	12.9	5.1	1.3	0.3	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FA and SA† Classes

Date	PSA Prepayment Assumption							
	0%	100%	250%	400%	800%	1200%	1800%	2400%
Initial Percent	100	100	100	100	100	100	100	100
February 2011	100	93	85	76	52	28	0	0
February 2012	99	87	71	57	27	8	0	0
February 2013	99	82	60	43	14	2	0	0
February 2014	99	76	51	33	7	1	0	0
February 2015	98	71	43	25	4	*	0	0
February 2016	98	66	36	18	2	*	0	0
February 2017	98	62	30	14	1	*	0	0
February 2018	97	57	26	10	1	*	0	0
February 2019	96	53	22	8	*	*	0	0
February 2020	96	49	18	6	*	*	0	0
February 2021	95	46	15	4	*	*	0	0
February 2022	94	43	13	3	*	*	0	0
February 2023	94	39	11	2	*	*	0	0
February 2024	93	36	9	2	*	*	0	0
February 2025	92	34	7	1	*	0	0	0
February 2026	91	31	6	1	*	0	0	0
February 2027	90	29	5	1	*	0	0	0
February 2028	89	26	4	1	*	0	0	0
February 2029	87	24	4	*	*	0	0	0
February 2030	86	22	3	*	*	0	0	0
February 2031	84	20	2	*	*	0	0	0
February 2032	82	18	2	*	*	0	0	0
February 2033	80	16	2	*	*	0	0	0
February 2034	78	15	1	*	*	0	0	0
February 2035	76	13	1	*	*	0	0	0
February 2036	74	12	1	*	*	0	0	0
February 2037	71	10	1	*	*	0	0	0
February 2038	68	9	1	*	0	0	0	0
February 2039	64	8	*	*	0	0	0	0
February 2040	61	7	*	*	0	0	0	0
February 2041	57	6	*	*	0	0	0	0
February 2042	53	4	*	*	0	0	0	0
February 2043	48	3	*	*	0	0	0	0
February 2044	43	3	*	*	0	0	0	0
February 2045	37	2	*	*	0	0	0	0
February 2046	31	1	*	*	0	0	0	0
February 2047	24	*	*	*	0	0	0	0
February 2048	17	0	0	0	0	0	0	0
February 2049	9	0	0	0	0	0	0	0
February 2050	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	12.3	5.8	3.6	1.6	0.8	0.1	0.1

LD, LG, LH and LI† Classes

Date	PSA Prepayment Assumption										
	0%	100%	125%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
February 2011	99	89	87	87	87	87	87	87	62	37	4
February 2012	97	79	75	75	75	75	75	56	26	6	0
February 2013	96	69	64	64	64	64	64	35	9	0	0
February 2014	94	60	54	54	54	54	54	21	0	0	0
February 2015	92	52	44	44	44	44	44	11	0	0	0
February 2016	91	44	36	36	36	36	35	4	0	0	0
February 2017	89	36	28	28	28	28	27	0	0	0	0
February 2018	86	29	21	21	21	21	20	0	0	0	0
February 2019	84	22	15	15	15	15	15	0	0	0	0
February 2020	81	16	11	11	11	11	10	0	0	0	0
February 2021	79	10	7	7	7	7	6	0	0	0	0
February 2022	76	5	4	4	4	4	3	0	0	0	0
February 2023	73	1	1	1	1	1	*	0	0	0	0
February 2024	69	0	0	0	0	0	0	0	0	0	0
February 2025	65	0	0	0	0	0	0	0	0	0	0
February 2026	61	0	0	0	0	0	0	0	0	0	0
February 2027	57	0	0	0	0	0	0	0	0	0	0
February 2028	53	0	0	0	0	0	0	0	0	0	0
February 2029	48	0	0	0	0	0	0	0	0	0	0
February 2030	42	0	0	0	0	0	0	0	0	0	0
February 2031	36	0	0	0	0	0	0	0	0	0	0
February 2032	30	0	0	0	0	0	0	0	0	0	0
February 2033	23	0	0	0	0	0	0	0	0	0	0
February 2034	16	0	0	0	0	0	0	0	0	0	0
February 2035	8	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.0	5.6	5.0	5.0	5.0	5.0	4.9	2.7	1.5	1.0	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

LV Class											
PSA Prepayment Assumption											
Date	0%	100%	125%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
February 2011	93	93	93	93	93	93	93	93	93	93	93
February 2012	86	86	86	86	86	86	86	86	86	86	0
February 2013	78	78	78	78	78	78	78	78	78	0	0
February 2014	69	69	69	69	69	69	69	69	54	0	0
February 2015	61	61	61	61	61	61	61	61	0	0	0
February 2016	52	52	52	52	52	52	52	52	0	0	0
February 2017	42	42	42	42	42	42	42	34	0	0	0
February 2018	32	32	32	32	32	32	32	0	0	0	0
February 2019	22	22	22	22	22	22	22	0	0	0	0
February 2020	11	11	11	11	11	11	11	0	0	0	0
February 2021	0	0	0	0	0	0	0	0	0	0	0
February 2022	0	0	0	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0
February 2028	0	0	0	0	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.2	3.5	2.4	1.2

LZ Class											
PSA Prepayment Assumption											
Date	0%	100%	125%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
February 2011	105	105	105	105	105	105	105	105	105	105	105
February 2012	110	110	110	110	110	110	110	110	110	110	23
February 2013	116	116	116	116	116	116	116	116	116	89	2
February 2014	122	122	122	122	122	122	122	122	122	29	*
February 2015	128	128	128	128	128	128	128	128	82	10	*
February 2016	135	135	135	135	135	135	135	135	41	3	*
February 2017	142	142	142	142	142	142	142	142	21	1	*
February 2018	149	149	149	149	149	149	149	113	10	*	*
February 2019	157	157	157	157	157	157	157	76	5	*	*
February 2020	165	165	165	165	165	165	165	51	3	*	0
February 2021	172	172	172	172	172	172	172	34	1	*	0
February 2022	172	172	172	172	172	172	172	23	1	*	0
February 2023	172	172	172	172	172	172	172	15	*	*	0
February 2024	172	150	150	150	150	150	143	10	*	*	0
February 2025	172	119	119	119	119	119	113	6	*	*	0
February 2026	172	93	93	93	93	93	88	4	*	*	0
February 2027	172	72	72	72	72	72	68	3	*	*	0
February 2028	172	55	55	55	55	55	51	2	*	*	0
February 2029	172	41	41	41	41	41	38	1	*	*	0
February 2030	172	30	30	30	30	30	27	1	*	0	0
February 2031	172	20	20	20	20	20	19	*	*	0	0
February 2032	172	13	13	13	13	13	12	*	*	0	0
February 2033	172	7	7	7	7	7	7	*	*	0	0
February 2034	172	3	3	3	3	3	3	*	*	0	0
February 2035	172	0	0	0	0	0	0	0	0	0	0
February 2036	171	0	0	0	0	0	0	0	0	0	0
February 2037	16	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	17.0	17.0	17.0	17.0	17.0	16.8	9.9	5.9	3.7	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

GV Class											
PSA Prepayment Assumption											
Date	0%	100%	125%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
February 2011	93	93	93	74	74	74	74	0	0	0	0
February 2012	86	86	86	52	52	52	52	0	0	0	0
February 2013	78	78	78	33	33	33	33	0	0	0	0
February 2014	69	69	69	16	16	16	16	0	0	0	0
February 2015	61	61	61	1	1	1	1	0	0	0	0
February 2016	52	52	52	0	0	0	0	0	0	0	0
February 2017	42	42	42	0	0	0	0	0	0	0	0
February 2018	32	32	28	0	0	0	0	0	0	0	0
February 2019	22	22	10	0	0	0	0	0	0	0	0
February 2020	11	11	0	0	0	0	0	0	0	0	0
February 2021	0	0	0	0	0	0	0	0	0	0	0
February 2022	0	0	0	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0
February 2028	0	0	0	0	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	5.7	2.3	2.3	2.3	2.3	0.7	0.4	0.2	0.1

GZ Class											
PSA Prepayment Assumption											
Date	0%	100%	125%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
February 2011	105	105	105	105	84	60	58	0	0	0	0
February 2012	110	110	110	110	73	34	30	0	0	0	0
February 2013	116	116	116	115	67	17	12	0	0	0	0
February 2014	122	122	122	121	65	9	3	0	0	0	0
February 2015	128	128	128	127	66	7	1	0	0	0	0
February 2016	135	135	135	125	61	1	0	0	0	0	0
February 2017	142	142	142	123	59	*	0	0	0	0	0
February 2018	149	149	149	119	56	*	0	0	0	0	0
February 2019	157	157	157	114	53	*	0	0	0	0	0
February 2020	165	165	156	107	49	*	0	0	0	0	0
February 2021	172	172	146	99	44	*	0	0	0	0	0
February 2022	172	172	135	91	40	*	0	0	0	0	0
February 2023	172	167	124	82	35	*	0	0	0	0	0
February 2024	172	152	112	73	31	*	0	0	0	0	0
February 2025	172	138	100	64	27	*	0	0	0	0	0
February 2026	172	122	88	56	23	*	0	0	0	0	0
February 2027	172	107	76	48	19	*	0	0	0	0	0
February 2028	172	92	64	40	16	*	0	0	0	0	0
February 2029	172	77	53	33	13	*	0	0	0	0	0
February 2030	172	63	43	26	10	*	0	0	0	0	0
February 2031	172	49	33	20	7	*	0	0	0	0	0
February 2032	172	35	24	14	5	*	0	0	0	0	0
February 2033	172	22	15	8	3	*	0	0	0	0	0
February 2034	172	10	6	4	1	*	0	0	0	0	0
February 2035	172	0	0	0	0	0	0	0	0	0	0
February 2036	172	0	0	0	0	0	0	0	0	0	0
February 2037	172	0	0	0	0	0	0	0	0	0	0
February 2038	123	0	0	0	0	0	0	0	0	0	0
February 2039	64	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	18.5	16.9	15.3	9.5	1.8	1.5	0.3	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

GL Class											
PSA Prepayment Assumption											
Date	0%	100%	125%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	92	80	66	65	0	0	0	0
February 2012	100	100	100	85	64	41	39	0	0	0	0
February 2013	100	100	100	80	53	24	21	0	0	0	0
February 2014	100	100	100	77	44	12	9	0	0	0	0
February 2015	100	100	100	74	39	4	1	0	0	0	0
February 2016	100	100	100	72	35	1	0	0	0	0	0
February 2017	100	100	100	71	34	*	0	0	0	0	0
February 2018	100	100	98	69	33	*	0	0	0	0	0
February 2019	100	100	95	66	31	*	0	0	0	0	0
February 2020	100	100	90	62	28	*	0	0	0	0	0
February 2021	100	100	85	57	26	*	0	0	0	0	0
February 2022	100	100	78	53	23	*	0	0	0	0	0
February 2023	100	97	72	47	20	*	0	0	0	0	0
February 2024	100	88	65	42	18	*	0	0	0	0	0
February 2025	100	80	58	37	15	*	0	0	0	0	0
February 2026	100	71	51	32	13	*	0	0	0	0	0
February 2027	100	62	44	28	11	*	0	0	0	0	0
February 2028	100	53	37	23	9	*	0	0	0	0	0
February 2029	100	45	31	19	7	*	0	0	0	0	0
February 2030	100	36	25	15	6	*	0	0	0	0	0
February 2031	100	28	19	11	4	*	0	0	0	0	0
February 2032	100	21	14	8	3	*	0	0	0	0	0
February 2033	100	13	9	5	2	*	0	0	0	0	0
February 2034	100	6	4	2	1	*	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0	0
February 2038	71	0	0	0	0	0	0	0	0	0	0
February 2039	37	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	18.5	16.3	11.8	6.5	2.0	1.8	0.5	0.3	0.2	0.1

MD, MG, MH and MI† Classes												
PSA Prepayment Assumption												
Date	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	99	89	87	87	87	87	87	87	86	62	37	4
February 2012	97	79	75	75	75	75	75	75	56	27	6	0
February 2013	96	69	64	64	64	64	64	64	35	9	0	0
February 2014	94	60	54	54	54	54	54	54	21	0	0	0
February 2015	92	51	44	44	44	44	44	44	11	0	0	0
February 2016	91	43	36	36	36	36	36	35	5	0	0	0
February 2017	89	36	28	28	28	28	28	27	*	0	0	0
February 2018	86	29	21	21	21	21	21	20	0	0	0	0
February 2019	84	22	15	15	15	15	15	15	0	0	0	0
February 2020	82	16	11	11	11	11	11	10	0	0	0	0
February 2021	79	10	7	7	7	7	7	6	0	0	0	0
February 2022	76	5	4	4	4	4	4	3	0	0	0	0
February 2023	73	1	1	1	1	1	1	1	0	0	0	0
February 2024	69	0	0	0	0	0	0	0	0	0	0	0
February 2025	66	0	0	0	0	0	0	0	0	0	0	0
February 2026	62	0	0	0	0	0	0	0	0	0	0	0
February 2027	58	0	0	0	0	0	0	0	0	0	0	0
February 2028	53	0	0	0	0	0	0	0	0	0	0	0
February 2029	48	0	0	0	0	0	0	0	0	0	0	0
February 2030	43	0	0	0	0	0	0	0	0	0	0	0
February 2031	37	0	0	0	0	0	0	0	0	0	0	0
February 2032	31	0	0	0	0	0	0	0	0	0	0	0
February 2033	24	0	0	0	0	0	0	0	0	0	0	0
February 2034	17	0	0	0	0	0	0	0	0	0	0	0
February 2035	9	0	0	0	0	0	0	0	0	0	0	0
February 2036	1	0	0	0	0	0	0	0	0	0	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.1	5.6	5.0	5.0	5.0	5.0	5.0	4.9	2.7	1.5	1.0	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MV Class												
PSA Prepayment Assumption												
Date	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	93	93	93	93	93	93	93	93	93	93	93	93
February 2012	86	86	86	86	86	86	86	86	86	86	86	0
February 2013	78	78	78	78	78	78	78	78	78	78	0	0
February 2014	69	69	69	69	69	69	69	69	69	68	0	0
February 2015	61	61	61	61	61	61	61	61	61	0	0	0
February 2016	52	52	52	52	52	52	52	52	52	0	0	0
February 2017	42	42	42	42	42	42	42	42	42	0	0	0
February 2018	32	32	32	32	32	32	32	32	0	0	0	0
February 2019	22	22	22	22	22	22	22	22	0	0	0	0
February 2020	11	11	11	11	11	11	11	11	0	0	0	0
February 2021	0	0	0	0	0	0	0	0	0	0	0	0
February 2022	0	0	0	0	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0
February 2028	0	0	0	0	0	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.2	3.6	2.4	1.2

MZ Class												
PSA Prepayment Assumption												
Date	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	105	105	105	105	105	105	105	105	105	105	105	105
February 2012	110	110	110	110	110	110	110	110	110	110	110	25
February 2013	116	116	116	116	116	116	116	116	116	116	94	2
February 2014	122	122	122	122	122	122	122	122	122	122	31	*
February 2015	128	128	128	128	128	128	128	128	128	87	10	*
February 2016	135	135	135	135	135	135	135	135	135	44	3	*
February 2017	142	142	142	142	142	142	142	142	142	22	1	*
February 2018	149	149	149	149	149	149	149	149	119	11	*	*
February 2019	157	157	157	157	157	157	157	157	80	5	*	*
February 2020	165	165	165	165	165	165	165	165	53	3	*	0
February 2021	172	172	172	172	172	172	172	172	36	1	*	0
February 2022	172	172	172	172	172	172	172	172	24	1	*	0
February 2023	172	172	172	172	172	172	172	172	16	*	*	0
February 2024	172	154	154	154	154	154	154	146	10	*	*	0
February 2025	172	121	121	121	121	121	121	114	7	*	*	0
February 2026	172	94	94	94	94	94	94	88	4	*	*	0
February 2027	172	72	72	72	72	72	72	67	3	*	*	0
February 2028	172	54	54	54	54	54	54	50	2	*	*	0
February 2029	172	39	39	39	39	39	39	37	1	*	*	0
February 2030	172	27	27	27	27	27	27	26	1	*	0	0
February 2031	172	18	18	18	18	18	18	17	*	*	0	0
February 2032	172	11	11	11	11	11	11	10	*	*	0	0
February 2033	172	5	5	5	5	5	5	4	*	*	0	0
February 2034	172	*	*	*	*	*	*	*	*	*	0	0
February 2035	172	0	0	0	0	0	0	0	0	0	0	0
February 2036	172	0	0	0	0	0	0	0	0	0	0	0
February 2037	24	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	17.0	17.0	17.0	17.0	17.0	17.0	16.8	10.0	6.0	3.8	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

UK Class												
PSA Prepayment Assumption												
Date	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	72	72	72	72	72	0	0	0	0
February 2012	100	100	100	50	50	50	50	50	0	0	0	0
February 2013	100	100	100	32	32	32	32	32	0	0	0	0
February 2014	100	100	100	19	19	19	19	19	0	0	0	0
February 2015	100	100	100	9	9	9	9	6	0	0	0	0
February 2016	100	100	100	2	2	2	2	0	0	0	0	0
February 2017	100	100	99	0	0	0	0	0	0	0	0	0
February 2018	100	100	84	0	0	0	0	0	0	0	0	0
February 2019	100	100	55	0	0	0	0	0	0	0	0	0
February 2020	100	100	17	0	0	0	0	0	0	0	0	0
February 2021	100	100	0	0	0	0	0	0	0	0	0	0
February 2022	100	100	0	0	0	0	0	0	0	0	0	0
February 2023	100	57	0	0	0	0	0	0	0	0	0	0
February 2024	100	0	0	0	0	0	0	0	0	0	0	0
February 2025	100	0	0	0	0	0	0	0	0	0	0	0
February 2026	100	0	0	0	0	0	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	0	0	0	0	0
February 2028	100	0	0	0	0	0	0	0	0	0	0	0
February 2029	100	0	0	0	0	0	0	0	0	0	0	0
February 2030	100	0	0	0	0	0	0	0	0	0	0	0
February 2031	100	0	0	0	0	0	0	0	0	0	0	0
February 2032	100	0	0	0	0	0	0	0	0	0	0	0
February 2033	100	0	0	0	0	0	0	0	0	0	0	0
February 2034	100	0	0	0	0	0	0	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.4	13.1	9.1	2.4	2.4	2.4	2.4	2.3	0.8	0.4	0.2	0.2

UA, UB and UC Classes												
PSA Prepayment Assumption												
Date	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	94	77	59	57	0	0	0	0
February 2012	100	100	100	100	89	60	29	26	0	0	0	0
February 2013	100	100	100	100	85	47	8	4	0	0	0	0
February 2014	100	100	100	100	82	38	0	0	0	0	0	0
February 2015	100	100	100	100	80	33	0	0	0	0	0	0
February 2016	100	100	100	100	79	30	0	0	0	0	0	0
February 2017	100	100	100	100	78	28	0	0	0	0	0	0
February 2018	100	100	100	97	75	26	0	0	0	0	0	0
February 2019	100	100	100	92	71	23	0	0	0	0	0	0
February 2020	100	100	100	86	65	20	0	0	0	0	0	0
February 2021	100	100	95	78	59	16	0	0	0	0	0	0
February 2022	100	100	86	70	52	13	0	0	0	0	0	0
February 2023	100	100	77	62	45	9	0	0	0	0	0	0
February 2024	100	98	67	53	38	6	0	0	0	0	0	0
February 2025	100	86	57	45	31	2	0	0	0	0	0	0
February 2026	100	74	48	37	24	0	0	0	0	0	0	0
February 2027	100	61	38	28	17	0	0	0	0	0	0	0
February 2028	100	49	29	21	11	0	0	0	0	0	0	0
February 2029	100	37	20	13	6	0	0	0	0	0	0	0
February 2030	100	26	12	6	*	0	0	0	0	0	0	0
February 2031	100	14	4	0	0	0	0	0	0	0	0	0
February 2032	100	4	0	0	0	0	0	0	0	0	0	0
February 2033	100	0	0	0	0	0	0	0	0	0	0	0
February 2034	100	0	0	0	0	0	0	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0	0	0
February 2038	80	0	0	0	0	0	0	0	0	0	0	0
February 2039	33	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	18.0	15.9	14.4	11.4	4.8	1.4	1.4	0.4	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

UD Class												
PSA Prepayment Assumption												
Date	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	100	0	0	0	0
February 2012	100	100	100	100	100	100	100	100	0	0	0	0
February 2013	100	100	100	100	100	100	100	100	0	0	0	0
February 2014	100	100	100	100	100	100	50	14	0	0	0	0
February 2015	100	100	100	100	100	100	0	0	0	0	0	0
February 2016	100	100	100	100	100	100	0	0	0	0	0	0
February 2017	100	100	100	100	100	100	0	0	0	0	0	0
February 2018	100	100	100	100	100	100	0	0	0	0	0	0
February 2019	100	100	100	100	100	100	0	0	0	0	0	0
February 2020	100	100	100	100	100	100	0	0	0	0	0	0
February 2021	100	100	100	100	100	100	0	0	0	0	0	0
February 2022	100	100	100	100	100	100	0	0	0	0	0	0
February 2023	100	100	100	100	100	100	0	0	0	0	0	0
February 2024	100	100	100	100	100	100	0	0	0	0	0	0
February 2025	100	100	100	100	100	100	0	0	0	0	0	0
February 2026	100	100	100	100	100	94	0	0	0	0	0	0
February 2027	100	100	100	100	100	69	0	0	0	0	0	0
February 2028	100	100	100	100	100	46	0	0	0	0	0	0
February 2029	100	100	100	100	100	26	0	0	0	0	0	0
February 2030	100	100	100	100	100	7	0	0	0	0	0	0
February 2031	100	100	100	98	59	0	0	0	0	0	0	0
February 2032	100	100	70	46	20	0	0	0	0	0	0	0
February 2033	100	42	10	0	0	0	0	0	0	0	0	0
February 2034	100	0	0	0	0	0	0	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0	0	0
February 2038	100	0	0	0	0	0	0	0	0	0	0	0
February 2039	100	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	22.9	22.4	22.0	21.3	17.9	4.1	3.7	0.8	0.4	0.2	0.1

UE Class												
PSA Prepayment Assumption												
Date	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	100	0	0	0	0
February 2012	100	100	100	100	100	100	100	100	0	0	0	0
February 2013	100	100	100	100	100	100	100	100	0	0	0	0
February 2014	100	100	100	100	100	100	100	100	0	0	0	0
February 2015	100	100	100	100	100	100	64	0	0	0	0	0
February 2016	100	100	100	100	100	100	6	0	0	0	0	0
February 2017	100	100	100	100	100	100	*	0	0	0	0	0
February 2018	100	100	100	100	100	100	*	0	0	0	0	0
February 2019	100	100	100	100	100	100	*	0	0	0	0	0
February 2020	100	100	100	100	100	100	*	0	0	0	0	0
February 2021	100	100	100	100	100	100	*	0	0	0	0	0
February 2022	100	100	100	100	100	100	*	0	0	0	0	0
February 2023	100	100	100	100	100	100	*	0	0	0	0	0
February 2024	100	100	100	100	100	100	*	0	0	0	0	0
February 2025	100	100	100	100	100	100	*	0	0	0	0	0
February 2026	100	100	100	100	100	100	*	0	0	0	0	0
February 2027	100	100	100	100	100	100	*	0	0	0	0	0
February 2028	100	100	100	100	100	100	*	0	0	0	0	0
February 2029	100	100	100	100	100	100	*	0	0	0	0	0
February 2030	100	100	100	100	100	100	*	0	0	0	0	0
February 2031	100	100	100	100	100	80	*	0	0	0	0	0
February 2032	100	100	100	100	100	51	*	0	0	0	0	0
February 2033	100	100	100	95	69	25	*	0	0	0	0	0
February 2034	100	14	9	7	5	2	*	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0	0	0
February 2038	100	0	0	0	0	0	0	0	0	0	0	0
February 2039	100	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	23.8	23.7	23.5	23.3	22.1	5.3	4.5	0.9	0.4	0.2	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

TC, TI†, TE and VT Classes

Date	PSA Prepayment Assumption											
	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	93	93	93	84	74	74	74	74	0	0	0	0
February 2012	86	86	86	70	52	52	52	52	0	0	0	0
February 2013	78	78	78	57	32	32	32	32	0	0	0	0
February 2014	69	69	69	45	16	16	16	16	0	0	0	0
February 2015	61	61	61	33	1	1	1	1	0	0	0	0
February 2016	52	52	52	22	0	0	0	0	0	0	0	0
February 2017	42	42	42	11	0	0	0	0	0	0	0	0
February 2018	32	32	27	0	0	0	0	0	0	0	0	0
February 2019	22	22	8	0	0	0	0	0	0	0	0	0
February 2020	11	11	0	0	0	0	0	0	0	0	0	0
February 2021	0	0	0	0	0	0	0	0	0	0	0	0
February 2022	0	0	0	0	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0	0	0	0	0
February 2028	0	0	0	0	0	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	5.7	3.8	2.3	2.3	2.3	2.3	0.7	0.4	0.2	0.1

ZT Class

Date	PSA Prepayment Assumption											
	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	105	105	105	105	105	83	60	58	0	0	0	0
February 2012	110	110	110	110	110	73	33	29	0	0	0	0
February 2013	116	116	116	116	115	67	16	11	0	0	0	0
February 2014	122	122	122	122	121	65	8	3	0	0	0	0
February 2015	128	128	128	128	127	66	6	1	0	0	0	0
February 2016	135	135	135	135	124	61	1	0	0	0	0	0
February 2017	142	142	142	142	123	59	*	0	0	0	0	0
February 2018	149	149	149	146	119	56	*	0	0	0	0	0
February 2019	157	157	157	140	113	52	*	0	0	0	0	0
February 2020	165	165	154	132	106	48	*	0	0	0	0	0
February 2021	172	172	144	123	98	44	*	0	0	0	0	0
February 2022	172	172	133	113	89	39	*	0	0	0	0	0
February 2023	172	163	121	102	80	34	*	0	0	0	0	0
February 2024	172	148	108	91	71	30	*	0	0	0	0	0
February 2025	172	132	96	80	62	26	*	0	0	0	0	0
February 2026	172	117	84	69	53	22	*	0	0	0	0	0
February 2027	172	101	72	59	45	18	*	0	0	0	0	0
February 2028	172	86	60	49	37	14	*	0	0	0	0	0
February 2029	172	70	49	40	30	11	*	0	0	0	0	0
February 2030	172	55	38	31	23	9	*	0	0	0	0	0
February 2031	172	41	28	22	16	6	*	0	0	0	0	0
February 2032	172	27	18	14	11	4	*	0	0	0	0	0
February 2033	172	14	9	7	5	2	*	0	0	0	0	0
February 2034	172	1	1	1	*	*	*	0	0	0	0	0
February 2035	172	0	0	0	0	0	0	0	0	0	0	0
February 2036	172	0	0	0	0	0	0	0	0	0	0	0
February 2037	172	0	0	0	0	0	0	0	0	0	0	0
February 2038	124	0	0	0	0	0	0	0	0	0	0	0
February 2039	64	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	18.1	16.5	15.8	15.0	9.3	1.7	1.5	0.3	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ML Class											
	PSA Prepayment Assumption											
	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	96	92	80	66	65	0	0	0	0
February 2012	100	100	100	94	85	64	41	39	0	0	0	0
February 2013	100	100	100	91	80	52	23	20	0	0	0	0
February 2014	100	100	100	90	77	44	11	8	0	0	0	0
February 2015	100	100	100	88	74	39	4	1	0	0	0	0
February 2016	100	100	100	88	72	35	1	0	0	0	0	0
February 2017	100	100	100	87	71	34	*	0	0	0	0	0
February 2018	100	100	98	85	69	32	*	0	0	0	0	0
February 2019	100	100	94	81	66	30	*	0	0	0	0	0
February 2020	100	100	89	77	61	28	*	0	0	0	0	0
February 2021	100	100	84	71	57	25	*	0	0	0	0	0
February 2022	100	100	77	65	52	23	*	0	0	0	0	0
February 2023	100	94	70	59	46	20	*	0	0	0	0	0
February 2024	100	86	63	53	41	17	*	0	0	0	0	0
February 2025	100	77	56	46	36	15	*	0	0	0	0	0
February 2026	100	68	49	40	31	13	*	0	0	0	0	0
February 2027	100	59	42	34	26	10	*	0	0	0	0	0
February 2028	100	50	35	28	21	8	*	0	0	0	0	0
February 2029	100	41	28	23	17	7	*	0	0	0	0	0
February 2030	100	32	22	18	13	5	*	0	0	0	0	0
February 2031	100	24	16	13	10	4	*	0	0	0	0	0
February 2032	100	16	10	8	6	2	*	0	0	0	0	0
February 2033	100	8	5	4	3	1	*	0	0	0	0	0
February 2034	100	1	*	*	*	*	*	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0	0	0
February 2038	72	0	0	0	0	0	0	0	0	0	0	0
February 2039	37	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	18.1	15.9	14.0	11.6	6.4	2.0	1.8	0.5	0.2	0.2	0.1

Date	MY Class												HE and HI† Classes									
	PSA Prepayment Assumption												PSA Prepayment Assumption									
	0%	100%	125%	138%	155%	200%	250%	255%	500%	800%	1100%	1500%	0%	100%	200%	350%	500%	800%	1100%	1500%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
February 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
February 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	14	98	82	69	52	36	11	0	0
February 2013	100	100	100	100	100	100	100	100	100	100	100	55	1	96	74	57	35	18	0	0	0	0
February 2014	100	100	100	100	100	100	100	100	100	99	18	*	95	66	46	23	6	0	0	0	0	0
February 2015	100	100	100	100	100	100	100	100	100	50	6	*	94	59	36	13	0	0	0	0	0	0
February 2016	100	100	100	100	100	100	100	100	100	25	2	*	92	52	28	5	0	0	0	0	0	0
February 2017	100	100	100	100	100	100	100	100	100	13	1	*	90	45	21	0	0	0	0	0	0	0
February 2018	100	100	100	100	100	100	100	100	69	6	*	*	88	39	15	0	0	0	0	0	0	0
February 2019	100	100	100	100	100	100	100	100	46	3	*	*	86	34	10	0	0	0	0	0	0	0
February 2020	100	100	100	100	100	100	100	100	31	2	*	*	84	29	5	0	0	0	0	0	0	0
February 2021	100	100	100	100	100	100	100	100	21	1	*	*	82	24	1	0	0	0	0	0	0	0
February 2022	100	100	100	100	100	100	100	100	14	*	*	*	79	19	0	0	0	0	0	0	0	0
February 2023	100	100	100	100	100	100	100	100	9	*	*	*	77	15	0	0	0	0	0	0	0	0
February 2024	100	89	89	89	89	89	89	85	6	*	*	*	74	10	0	0	0	0	0	0	0	0
February 2025	100	70	70	70	70	70	70	66	4	*	*	*	70	7	0	0	0	0	0	0	0	0
February 2026	100	54	54	54	54	54	54	51	2	*	*	*	67	3	0	0	0	0	0	0	0	0
February 2027	100	41	41	41	41	41	41	39	2	*	*	*	63	0	0	0	0	0	0	0	0	0
February 2028	100	31	31	31	31	31	31	29	1	*	*	*	59	0	0	0	0	0	0	0	0	0
February 2029	100	23	23	23	23	23	23	21	1	*	*	*	55	0	0	0	0	0	0	0	0	0
February 2030	100	16	16	16	16	16	16	15	*	*	*	*	51	0	0	0	0	0	0	0	0	0
February 2031	100	10	10	10	10	10	10	10	*	*	*	*	46	0	0	0	0	0	0	0	0	0
February 2032	100	6	6	6	6	6	6	6	*	*	*	*	40	0	0	0	0	0	0	0	0	0
February 2033	100	3	3	3	3	3	3	3	*	*	*	*	35	0	0	0	0	0	0	0	0	0
February 2034	100	*	*	*	*	*	*	*	*	*	*	*	28	0	0	0	0	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	0	0	22	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	0	0	14	0	0	0	0	0	0	0	0	0
February 2037	14	0	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	17.0	17.0	17.0	17.0	17.0	17.0	16.8	9.6	5.5	3.4	1.6	18.4	7.0	4.2	2.5	1.7	1.0	0.6	0.3		

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HY Class								PB, PI†, PC, PD and PG Classes									
	PSA Prepayment Assumption								PSA Prepayment Assumption									
	0%	100%	200%	350%	500%	800%	1100%	1500%	0%	100%	210%	300%	440%	600%	1000%	1400%	1900%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	100	97	94	94	94	94	94	94	94	94	82
February 2012	100	100	100	100	100	100	66	6	93	85	81	81	81	81	67	44	18	0
February 2013	100	100	100	100	100	78	22	1	90	74	64	64	64	58	26	6	0	0
February 2014	100	100	100	100	100	40	7	*	86	62	50	50	50	35	9	0	0	0
February 2015	100	100	100	100	89	20	2	*	82	52	37	37	37	21	2	0	0	0
February 2016	100	100	100	100	61	10	1	*	78	41	26	26	26	12	0	0	0	0
February 2017	100	100	100	96	41	5	*	*	73	31	18	18	18	7	0	0	0	0
February 2018	100	100	100	73	28	3	*	*	68	22	12	12	12	3	0	0	0	0
February 2019	100	100	100	56	19	1	*	0	63	12	8	8	8	1	0	0	0	0
February 2020	100	100	100	42	13	1	*	0	58	5	5	5	5	0	0	0	0	0
February 2021	100	100	100	32	8	*	*	0	52	3	3	3	3	0	0	0	0	0
February 2022	100	100	87	24	6	*	*	0	46	1	1	1	1	0	0	0	0	0
February 2023	100	100	73	18	4	*	*	0	39	*	*	*	*	0	0	0	0	0
February 2024	100	100	60	13	2	*	*	0	32	0	0	0	0	0	0	0	0	0
February 2025	100	100	49	10	2	*	*	0	25	0	0	0	0	0	0	0	0	0
February 2026	100	100	40	7	1	*	*	0	17	0	0	0	0	0	0	0	0	0
February 2027	100	99	32	5	1	*	*	0	8	0	0	0	0	0	0	0	0	0
February 2028	100	83	25	4	*	*	0	0	0	0	0	0	0	0	0	0	0	0
February 2029	100	69	20	3	*	*	0	0	0	0	0	0	0	0	0	0	0	0
February 2030	100	55	15	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0
February 2031	100	42	11	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
February 2032	100	30	7	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
February 2033	100	19	4	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
February 2034	100	9	2	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
February 2035	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2036	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2037	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2038	92	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	48	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	20.6	15.8	10.4	7.3	4.1	2.6	1.2	10.6	5.4	4.5	4.5	4.5	3.7	2.5	2.0	1.6	1.3

Date	PY Class										TZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	210%	300%	440%	600%	1000%	1400%	1900%	2400%	0%	100%	210%	300%	440%	600%	1000%	1400%	1900%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
February 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	35	1	0
February 2012	100	100	100	100	100	100	100	100	100	0	110	110	99	80	52	33	0	0	0	0
February 2013	100	100	100	100	100	100	100	100	0	0	116	116	98	64	17	0	0	0	0	0
February 2014	100	100	100	100	100	100	100	50	0	0	122	122	98	53	0	0	0	0	0	0
February 2015	100	100	100	100	100	100	100	8	0	0	128	128	97	47	0	0	0	0	0	0
February 2016	100	100	100	100	100	100	65	1	0	0	135	134	96	43	0	0	0	0	0	0
February 2017	100	100	100	100	100	100	25	*	0	0	142	141	90	37	0	0	0	0	0	0
February 2018	100	100	100	100	100	100	10	*	0	0	149	149	82	31	0	0	0	0	0	0
February 2019	100	100	100	100	100	100	4	*	0	0	157	156	73	24	0	0	0	0	0	0
February 2020	100	100	100	100	100	86	2	*	0	0	165	158	62	17	0	0	0	0	0	0
February 2021	100	100	100	100	100	53	1	*	0	0	173	146	52	10	0	0	0	0	0	0
February 2022	100	100	100	100	100	33	*	*	0	0	182	133	42	4	0	0	0	0	0	0
February 2023	100	100	100	100	100	20	*	*	0	0	191	120	32	0	0	0	0	0	0	0
February 2024	100	75	75	75	75	13	*	0	0	0	201	107	23	0	0	0	0	0	0	0
February 2025	100	53	53	53	53	8	*	0	0	0	211	94	15	0	0	0	0	0	0	0
February 2026	100	37	37	37	37	5	*	0	0	0	222	81	7	0	0	0	0	0	0	0
February 2027	100	26	26	26	26	3	*	0	0	0	234	69	*	0	0	0	0	0	0	0
February 2028	77	18	18	18	18	2	*	0	0	0	246	57	0	0	0	0	0	0	0	0
February 2029	12	12	12	12	12	1	*	0	0	0	234	45	0	0	0	0	0	0	0	0
February 2030	8	8	8	8	8	1	*	0	0	0	217	34	0	0	0	0	0	0	0	0
February 2031	6	6	6	6	6	*	*	0	0	0	198	23	0	0	0	0	0	0	0	0
February 2032	4	4	4	4	4	*	*	0	0	0	177	13	0	0	0	0	0	0	0	0
February 2033	3	3	3	3	3	*	*	0	0	0	155	3	0	0	0	0	0	0	0	0
February 2034	2	2	2	2	2	*	*	0	0	0	131	0	0	0	0	0	0	0	0	0
February 2035	1	1	1	1	1	*	0	0	0	0	105	0	0	0	0	0	0	0	0	0
February 2036	1	1	1	1	1	*	0	0	0	0	78	0	0	0	0	0	0	0	0	0
February 2037	*	*	*	*	*	*	0	0	0	0	48	0	0	0	0	0	0	0	0	0
February 2038	*	*	*	*	*	*	0	0	0	0	16	0	0	0	0	0	0	0	0	0
February 2039	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.5	16.0	16.0	16.0	16.0	11.8	6.6	4.2	2.2	1.7	24.0	16.3	11.2	5.6	2.1	1.7	1.1	0.9	0.7	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

ZE Class										
PSA Prepayment Assumption										
Date	0%	100%	210%	300%	440%	600%	1000%	1400%	1900%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
February 2011	105	105	105	105	100	17	0	0	0	0
February 2012	110	110	110	110	100	0	0	0	0	0
February 2013	116	116	116	116	100	0	0	0	0	0
February 2014	122	122	122	122	75	0	0	0	0	0
February 2015	128	128	128	128	8	0	0	0	0	0
February 2016	135	135	135	135	*	0	0	0	0	0
February 2017	142	142	142	142	*	0	0	0	0	0
February 2018	149	149	149	149	*	0	0	0	0	0
February 2019	157	157	157	157	*	0	0	0	0	0
February 2020	165	165	165	165	*	0	0	0	0	0
February 2021	173	173	173	173	*	0	0	0	0	0
February 2022	182	182	182	182	*	0	0	0	0	0
February 2023	191	191	191	177	*	0	0	0	0	0
February 2024	201	201	201	145	*	0	0	0	0	0
February 2025	211	211	211	118	*	0	0	0	0	0
February 2026	222	222	222	95	*	0	0	0	0	0
February 2027	234	234	234	76	*	0	0	0	0	0
February 2028	246	246	198	60	*	0	0	0	0	0
February 2029	258	258	164	47	*	0	0	0	0	0
February 2030	271	271	134	37	*	0	0	0	0	0
February 2031	285	285	109	28	*	0	0	0	0	0
February 2032	300	300	87	21	*	0	0	0	0	0
February 2033	315	315	68	16	*	0	0	0	0	0
February 2034	331	281	53	11	*	0	0	0	0	0
February 2035	348	225	39	8	*	0	0	0	0	0
February 2036	366	172	28	5	*	0	0	0	0	0
February 2037	385	123	19	3	*	0	0	0	0	0
February 2038	404	77	11	2	*	0	0	0	0	0
February 2039	278	34	4	1	*	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	26.4	21.4	17.1	4.4	0.7	0.4	0.3	0.2	0.2

ND, NI†, NB, NC and NA Classes							
PSA Prepayment Assumption							
Date	0%	100%	175%	400%	600%	800%	1000%
Initial Percent	100	100	100	100	100	100	100
February 2011	97	93	91	85	79	74	68
February 2012	94	84	78	61	47	34	22
February 2013	90	74	64	38	20	5	0
February 2014	87	64	51	21	2	0	0
February 2015	83	55	40	8	0	0	0
February 2016	79	47	31	0	0	0	0
February 2017	74	39	22	0	0	0	0
February 2018	69	31	15	0	0	0	0
February 2019	64	24	8	0	0	0	0
February 2020	58	18	2	0	0	0	0
February 2021	52	12	0	0	0	0	0
February 2022	46	6	0	0	0	0	0
February 2023	39	1	0	0	0	0	0
February 2024	32	0	0	0	0	0	0
February 2025	24	0	0	0	0	0	0
February 2026	15	0	0	0	0	0	0
February 2027	6	0	0	0	0	0	0
February 2028	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.6	6.0	4.6	2.7	2.0	1.6	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DW Class							DY Class							DA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	175%	400%	600%	800%	1000%	0%	100%	175%	400%	600%	800%	1000%	0%	100%	175%	400%	600%	800%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	97	94	92	86	80	75	70
February 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	94	85	79	63	50	38	27
February 2013	100	100	100	100	100	100	0	100	100	100	100	100	100	97	91	75	66	42	24	10	0
February 2014	100	100	100	100	100	0	0	100	100	100	100	100	79	37	88	66	54	26	8	0	0
February 2015	100	100	100	100	0	0	0	100	100	100	100	89	39	14	84	58	44	14	0	0	0
February 2016	100	100	100	87	0	0	0	100	100	100	100	54	19	5	80	50	35	5	0	0	0
February 2017	100	100	100	0	0	0	0	100	100	100	93	33	10	2	76	42	27	0	0	0	0
February 2018	100	100	100	0	0	0	0	100	100	100	66	20	5	1	71	35	20	0	0	0	0
February 2019	100	100	100	0	0	0	0	100	100	100	47	12	2	*	66	29	14	0	0	0	0
February 2020	100	100	100	0	0	0	0	100	100	100	33	7	1	*	61	23	8	0	0	0	0
February 2021	100	100	60	0	0	0	0	100	100	100	23	4	1	*	55	17	4	0	0	0	0
February 2022	100	100	0	0	0	0	0	100	100	97	16	2	*	*	49	12	0	0	0	0	0
February 2023	100	100	0	0	0	0	0	100	100	77	11	1	*	*	43	7	0	0	0	0	0
February 2024	100	41	0	0	0	0	0	100	100	60	7	1	*	*	36	2	0	0	0	0	0
February 2025	100	0	0	0	0	0	0	100	90	45	4	*	*	*	28	0	0	0	0	0	0
February 2026	100	0	0	0	0	0	0	100	67	32	3	*	*	*	20	0	0	0	0	0	0
February 2027	100	0	0	0	0	0	0	100	46	21	2	*	*	*	12	0	0	0	0	0	0
February 2028	46	0	0	0	0	0	0	100	27	11	1	*	*	*	3	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	60	9	4	*	*	*	*	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.0	13.9	11.2	6.4	4.5	3.5	2.9	19.2	16.9	15.0	9.6	6.8	5.1	4.0	11.1	6.5	4.9	2.9	2.2	1.8	1.5

Date	NY Class						
	PSA Prepayment Assumption						
	0%	100%	175%	400%	600%	800%	1000%
Initial Percent	100	100	100	100	100	100	100
February 2011	100	100	100	100	100	100	100
February 2012	100	100	100	100	100	100	100
February 2013	100	100	100	100	100	100	73
February 2014	100	100	100	100	100	59	28
February 2015	100	100	100	100	67	29	11
February 2016	100	100	100	97	41	15	4
February 2017	100	100	100	70	25	7	2
February 2018	100	100	100	50	15	4	1
February 2019	100	100	100	35	9	2	*
February 2020	100	100	100	25	5	1	*
February 2021	100	100	90	17	3	*	*
February 2022	100	100	73	12	2	*	*
February 2023	100	100	58	8	1	*	*
February 2024	100	85	45	5	1	*	*
February 2025	100	67	34	3	*	*	*
February 2026	100	50	24	2	*	*	*
February 2027	100	35	16	1	*	*	*
February 2028	87	20	9	1	*	*	*
February 2029	45	6	3	*	*	*	*
February 2030	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.9	16.2	14.0	8.8	6.2	4.7	3.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	BA Class								BY and BX Classes							
	CPR Prepayment Assumption								CPR Prepayment Assumption							
	0%	5%	10%	15%	20%	30%	40%	60%	0%	5%	10%	15%	20%	30%	40%	60%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	97	87	77	67	57	37	17	0	100	100	100	100	100	100	100	78
February 2012	93	74	56	39	23	0	0	0	100	100	100	100	100	94	69	31
February 2013	89	62	38	16	0	0	0	0	100	100	100	100	96	65	41	12
February 2014	85	51	21	0	0	0	0	0	100	100	100	96	75	44	24	5
February 2015	81	40	6	0	0	0	0	0	100	100	100	80	59	30	14	2
February 2016	77	29	0	0	0	0	0	0	100	100	93	66	46	21	8	1
February 2017	72	20	0	0	0	0	0	0	100	100	82	55	36	14	5	*
February 2018	67	10	0	0	0	0	0	0	100	100	71	45	28	10	3	*
February 2019	62	1	0	0	0	0	0	0	100	100	62	37	22	6	2	*
February 2020	56	0	0	0	0	0	0	0	100	93	54	31	17	4	1	*
February 2021	51	0	0	0	0	0	0	0	100	85	47	25	13	3	1	*
February 2022	45	0	0	0	0	0	0	0	100	78	41	21	10	2	*	*
February 2023	39	0	0	0	0	0	0	0	100	71	35	17	8	1	*	*
February 2024	33	0	0	0	0	0	0	0	100	65	30	14	6	1	*	*
February 2025	26	0	0	0	0	0	0	0	100	58	26	11	4	1	*	*
February 2026	20	0	0	0	0	0	0	0	100	53	22	9	3	*	*	*
February 2027	13	0	0	0	0	0	0	0	100	47	19	7	3	*	*	*
February 2028	6	0	0	0	0	0	0	0	100	42	16	6	2	*	*	*
February 2029	0	0	0	0	0	0	0	0	98	37	13	4	1	*	*	*
February 2030	0	0	0	0	0	0	0	0	91	32	11	4	1	*	*	0
February 2031	0	0	0	0	0	0	0	0	83	28	9	3	1	*	*	0
February 2032	0	0	0	0	0	0	0	0	75	24	7	2	1	*	*	0
February 2033	0	0	0	0	0	0	0	0	66	20	6	2	*	*	*	0
February 2034	0	0	0	0	0	0	0	0	57	17	5	1	*	*	*	0
February 2035	0	0	0	0	0	0	0	0	48	13	3	1	*	*	*	0
February 2036	0	0	0	0	0	0	0	0	38	10	2	1	*	*	*	0
February 2037	0	0	0	0	0	0	0	0	28	7	2	*	*	*	*	0
February 2038	0	0	0	0	0	0	0	0	18	4	1	*	*	*	*	0
February 2039	0	0	0	0	0	0	0	0	7	2	*	*	*	*	*	0
February 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.6	4.3	2.5	1.7	1.3	0.9	0.6	0.4	24.6	17.4	12.1	8.9	6.9	4.5	3.2	1.8

Date	BI† Class							
	CPR Prepayment Assumption							
	0%	5%	10%	15%	20%	30%	40%	60%
Initial Percent	100	100	100	100	100	100	100	100
February 2011	97	87	77	67	57	37	17	0
February 2012	93	74	56	39	23	0	0	0
February 2013	89	62	38	16	0	0	0	0
February 2014	85	51	21	0	0	0	0	0
February 2015	0	0	0	0	0	0	0	0
February 2016	0	0	0	0	0	0	0	0
February 2017	0	0	0	0	0	0	0	0
February 2018	0	0	0	0	0	0	0	0
February 2019	0	0	0	0	0	0	0	0
February 2020	0	0	0	0	0	0	0	0
February 2021	0	0	0	0	0	0	0	0
February 2022	0	0	0	0	0	0	0	0
February 2023	0	0	0	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0
February 2026	0	0	0	0	0	0	0	0
February 2027	0	0	0	0	0	0	0	0
February 2028	0	0	0	0	0	0	0	0
February 2029	0	0	0	0	0	0	0	0
February 2030	0	0	0	0	0	0	0	0
February 2031	0	0	0	0	0	0	0	0
February 2032	0	0	0	0	0	0	0	0
February 2033	0	0	0	0	0	0	0	0
February 2034	0	0	0	0	0	0	0	0
February 2035	0	0	0	0	0	0	0	0
February 2036	0	0	0	0	0	0	0	0
February 2037	0	0	0	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0
February 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.3	3.3	2.4	1.7	1.3	0.9	0.6	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EA Class							EY Class									
	PSA Prepayment Assumption							PSA Prepayment Assumption									
	0%	100%	175%	400%	600%	800%	1000%	0%	100%	175%	400%	600%	800%	1000%			
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2011	95	90	88	80	72	65	58	100	100	100	100	100	100	100	100	100	100
February 2012	90	79	72	54	40	27	16	100	100	100	100	100	100	100	100	100	100
February 2013	85	67	58	34	18	6	0	100	100	100	100	100	100	100	100	77	77
February 2014	79	57	46	20	5	0	0	100	100	100	100	100	100	67	29	29	29
February 2015	73	47	35	9	0	0	0	100	100	100	100	78	32	11	11	11	11
February 2016	67	38	26	2	0	0	0	100	100	100	100	45	15	4	4	4	4
February 2017	60	30	18	0	0	0	0	100	100	100	77	26	7	1	1	1	1
February 2018	53	22	11	0	0	0	0	100	100	100	51	14	3	*	*	*	*
February 2019	45	14	5	0	0	0	0	100	100	100	33	8	1	*	*	*	*
February 2020	36	8	0	0	0	0	0	100	100	95	20	4	1	*	*	*	*
February 2021	27	1	0	0	0	0	0	100	100	65	12	2	*	*	*	*	*
February 2022	18	0	0	0	0	0	0	100	68	39	6	1	*	*	*	*	*
February 2023	8	0	0	0	0	0	0	100	31	17	2	*	*	*	*	*	*
February 2024	0	0	0	0	0	0	0	79	0	0	0	0	0	0	0	0	0
February 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.9	5.1	4.1	2.5	1.9	1.5	1.2	14.4	12.6	11.7	8.6	6.3	4.8	3.8	3.8	3.8	3.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	200% PSA
2	325% PSA
3	400% PSA
4	200% PSA
5	200% PSA
6	200% PSA
7	300% PSA
8	175% PSA
9	15% CPR
10	175% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Class will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Banc of America Securities LLC (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. K&L Gates LLP will provide legal representation for the Dealer.

Assumed Characteristics of the Mortgage Loans Underlying the ARM MBS
(As of February 1, 2010)

Issue Date	Weighted Average Mortgage Rate* (%)	Weighted Average Original Term (in months)	Weighted Average Remaining Term to Maturity (in months) ("WARM")	Weighted Average Loan Age (in months) ("WALA")	Weighted Average Margin (%)	Weighted Average Initial Reset Cap (%)	Weighted Average Periodic Rate Cap (%)	Weighted Average Lifetime Rate Floor (%)	Weighted Average Months to Rate Change	Rate Reset Frequency (in months)	Payment Reset Frequency (in months)	Weighted Average Remaining Interest Only Periods (in months)	Index**
\$39,206,520.82	3.878	360	357	3	2.255	5.000	2.000	9.3784	57	12	12	N/A	WSJ 1-YEAR LIBOR
29,915,083.10	3.828	360	358	2	2.258	5.000	2.000	9.3284	58	12	12	N/A	WSJ 1-YEAR LIBOR
47,941,998.94	3.903	360	356	4	2.250	5.000	2.000	9.2383	56	12	12	N/A	WSJ 1-YEAR LIBOR
47,743,332.01	3.942	360	356	4	2.250	5.000	2.000	9.2733	56	12	12	N/A	WSJ 1-YEAR LIBOR
48,728,440.70	3.810	360	357	3	2.250	5.000	2.000	9.1426	57	12	12	N/A	WSJ 1-YEAR LIBOR
93,920,289.09	3.885	359	355	4	2.229	5.000	2.000	9.3000	56	12	12	N/A	WSJ 1-YEAR LIBOR

* The "Net Mortgage Rate" of a Hybrid ARM Loan is equal to its then current interest rate less the sum of the related servicing fee and our guaranty fee (expressed in each case as an annual percentage).

** For a description of the index, see "The Mortgage Loans—Adjustable-Rate Mortgages (ARMs)—ARM Indices" in the MBS Prospectus.

Available Recombinations(1)

REMIC Certificates		RCR Certificates							Final
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Distribution Date	
Recombination 1									
ZA	\$ 22,839,000	Z	\$ 65,254,000	SEQ	5.00%	FIX/Z	31398MYC4	March 2040	
ZB	42,415,000								
Recombination 2									
VA	16,536,000	AU(3)	39,375,000	SEQ	5.00	FIX	31398MYD2	August 2038	
ZA	22,839,000								
Recombination 3									
VB	30,710,000	AW(4)	73,125,000	SEQ	5.00	FIX	31398MYE0	March 2040	
ZB	42,415,000								
Recombination 4									
VA	16,536,000	AY(3)(4)	112,500,000	SEQ	5.00	FIX	31398MYF7	March 2040	
ZA	22,839,000								
VB	30,710,000								
ZB	42,415,000								
Recombination 5									
KB	50,831,000	KC	50,831,000	PAC/AD	3.50	FIX	31398MYG5	March 2040	
KI	4,235,916(5)								
Recombination 6									
KB	50,831,000	KD	50,831,000	PAC/AD	4.00	FIX	31398MYH3	March 2040	
KI	8,471,833(5)								
Recombination 7									
KB	50,831,000	KE	50,831,000	PAC/AD	4.50	FIX	31398MYJ9	March 2040	
KI	12,707,750(5)								
Recombination 8									
KB	50,831,000	KA	50,831,000	PAC/AD	5.00	FIX	31398MYK6	March 2040	
KI	16,943,666(5)								
Recombination 9									
CK	57,270,000	CE	57,270,000	PAC/AD	3.50	FIX	31398MYL4	June 2039	
CI	4,772,500(5)								

<u>REMIC Certificates</u>		<u>RCR Certificates</u>						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 10								
CK	\$ 57,270,000	CG	\$ 57,270,000	PAC/AD	4.00%	FIX	31398MYM2	June 2039
CI	9,545,000(5)							
Recombination 11								
CK	57,270,000	CH	57,270,000	PAC/AD	4.50	FIX	31398MYN0	June 2039
CI	14,317,500(5)							
Recombination 12								
CK	57,270,000	CA	57,270,000	PAC/AD	5.00	FIX	31398MYP5	June 2039
CI	19,090,000(5)							
Recombination 13								
GV	45,769,000	GL(6)	108,979,000	SUP	5.00	FIX	31398MYQ3	March 2040
GZ	63,210,000							
Recombination 14								
ZT	47,982,000	ML(7)	82,722,000	SUP	5.00	FIX	31398MYR1	March 2040
TC	34,740,000							
TI	13,896,000(5)							
Recombination 15								
MV	14,096,000	MY(8)	33,564,000	PAC	5.00	FIX	31398MYS9	March 2040
MZ	19,468,000							
Recombination 16								
TC	34,740,000	TE	34,740,000	PAC/AD	4.00	FIX	31398MYT7	March 2040
TI	6,948,000(5)							
Recombination 17								
TC	34,740,000	VT	34,740,000	PAC/AD	5.00	FIX	31398MYU4	March 2040
TI	13,896,000(5)							
Recombination 18								
PB	152,595,000	PC	152,595,000	PAC/AD	3.25	FIX	31398MYV2	December 2039
PI	7,629,750(5)							
Recombination 19								
PB	152,595,000	PD	152,595,000	PAC/AD	3.50	FIX	31398MYW0	December 2039
PI	15,259,500(5)							
Recombination 20								
PB	152,595,000	PG	152,595,000	PAC/AD	4.00	FIX	31398MYX8	December 2039
PI	30,519,000(5)							

REMIC Certificates			RCR Certificates					
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 21								
DW	\$ 12,500,000	DA	\$212,500,000	SEQ	4.50%	FIX	31398MYY6	July 2028
ND	200,000,000							
NI	66,666,666(5)							
Recombination 22								
DW	12,500,000	NY	50,000,000	SEQ	4.50	FIX	31398MYZ3	March 2030
DY	37,500,000							
Recombination 23								
ND	200,000,000	NB	200,000,000	SEQ	3.50	FIX	31398MZA7	November 2027
NI	22,222,222(5)							
Recombination 24								
ND	200,000,000	NC	200,000,000	SEQ	4.00	FIX	31398MZB5	November 2027
NI	44,444,444(5)							
Recombination 25								
ND	200,000,000	NA	200,000,000	SEQ	4.50	FIX	31398MZC3	November 2027
NI	66,666,666(5)							
Recombination 26								
BI	152,782,513(5)	BX	154,673,151	SEQ	(9)	WAC	31398MZD1	January 2040
BY	154,673,151							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.

- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Principal payments on the REMIC Certificates in Recombination 2 and Recombination 4 from the ZA Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of these RCR Certificates.
- (4) Principal payments on the REMIC Certificates in Recombination 3 and Recombination 4 from the ZB Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (5) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.
- (6) Principal payments on the REMIC Certificates in Recombination 13 from the GZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (7) Principal payments on the REMIC Certificates in Recombination 14 from the ZT Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (8) Principal payments on the REMIC Certificates in Recombination 15 from the MZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (9) For a description of this interest rate, see “Description of the Certificates—Distributions of Interest—*The BX Class*” in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$185,216,000.00	June 2014.	\$ 84,332,659.06	October 2018.	\$ 23,635,679.07
March 2010	183,186,621.55	July 2014	82,567,674.04	November 2018	23,048,848.19
April 2010	181,111,971.04	August 2014	80,808,588.83	December 2018	22,476,190.47
May 2010	178,992,847.14	September 2014	79,055,360.25	January 2019	21,917,369.83
June 2010.	176,882,023.90	October 2014.	77,307,945.25	February 2019.	21,372,058.05
July 2010	174,779,448.19	November 2014	75,566,300.97	March 2019	20,839,934.62
August 2010	172,685,067.08	December 2014	73,830,384.71	April 2019	20,320,686.51
September 2010	170,598,827.91	January 2015	72,100,153.93	May 2019	19,814,008.03
October 2010.	168,520,678.20	February 2015.	70,375,566.26	June 2019.	19,319,600.68
November 2010	166,450,565.73	March 2015	68,671,574.63	July 2019	18,837,172.91
December 2010	164,388,438.50	April 2015	67,008,057.63	August 2019	18,366,440.04
January 2011	162,334,244.72	May 2015	65,384,066.50	September 2019	17,907,124.07
February 2011.	160,287,932.83	June 2015.	63,798,674.52	October 2019.	17,458,953.48
March 2011	158,249,451.49	July 2015	62,250,976.48	November 2019	17,021,663.16
April 2011	156,218,749.58	August 2015	60,740,088.21	December 2019	16,594,994.21
May 2011	154,195,776.19	September 2015	59,265,146.07	January 2020	16,178,693.79
June 2011.	152,180,480.64	October 2015.	57,825,306.51	February 2020.	15,772,515.01
July 2011	150,172,812.46	November 2015	56,419,745.57	March 2020	15,376,216.79
August 2011	148,172,721.38	December 2015	55,047,658.43	April 2020	14,989,563.69
September 2011	146,180,157.37	January 2016	53,708,259.01	May 2020	14,612,325.80
October 2011.	144,195,070.59	February 2016.	52,400,779.48	June 2020.	14,244,278.63
November 2011	142,217,411.41	March 2016	51,124,469.89	July 2020	13,885,202.96
December 2011	140,247,130.43	April 2016	49,878,597.73	August 2020	13,534,884.72
January 2012	138,284,178.42	May 2016	48,662,447.51	September 2020	13,193,114.87
February 2012.	136,328,506.40	June 2016.	47,475,320.41	October 2020.	12,859,689.30
March 2012	134,380,065.56	July 2016	46,316,533.88	November 2020	12,534,408.69
April 2012	132,438,807.31	August 2016	45,185,421.23	December 2020	12,217,078.42
May 2012	130,504,683.27	September 2016	44,081,331.31	January 2021	11,907,508.43
June 2012.	128,577,645.24	October 2016.	43,003,628.14	February 2021.	11,605,513.17
July 2012	126,657,645.23	November 2016	41,951,690.52	March 2021	11,310,911.44
August 2012	124,744,635.46	December 2016	40,924,911.75	April 2021	11,023,526.29
September 2012	122,838,568.34	January 2017	39,922,699.26	May 2021	10,743,184.98
October 2012.	120,939,396.46	February 2017.	38,944,474.27	June 2021.	10,469,718.81
November 2012	119,047,072.62	March 2017	37,989,671.50	July 2021	10,202,963.07
December 2012	117,161,549.83	April 2017	37,057,738.86	August 2021	9,942,756.92
January 2013	115,282,781.26	May 2017	36,148,137.10	September 2021	9,688,943.35
February 2013.	113,410,720.29	June 2017.	35,260,339.58	October 2021.	9,441,369.00
March 2013	111,545,320.49	July 2017	34,393,831.93	November 2021	9,199,884.18
April 2013	109,686,535.62	August 2017	33,548,111.76	December 2021	8,964,342.71
May 2013	107,834,319.63	September 2017	32,722,688.42	January 2022	8,734,601.85
June 2013.	105,988,626.64	October 2017.	31,917,082.72	February 2022.	8,510,522.27
July 2013	104,149,410.97	November 2017	31,130,826.63	March 2022	8,291,967.88
August 2013	102,316,627.12	December 2017	30,363,463.07	April 2022	8,078,805.86
September 2013	100,490,229.79	January 2018	29,614,545.61	May 2022	7,870,906.48
October 2013.	98,670,173.83	February 2018.	28,883,638.27	June 2022.	7,668,143.12
November 2013	96,856,414.29	March 2018	28,170,315.24	July 2022	7,470,392.13
December 2013	95,048,906.42	April 2018	27,474,160.66	August 2022	7,277,532.79
January 2014	93,247,605.60	May 2018	26,794,768.38	September 2022	7,089,447.24
February 2014.	91,452,467.43	June 2018.	26,131,741.77	October 2022.	6,906,020.41
March 2014	89,663,447.67	July 2018	25,484,693.45	November 2022	6,727,139.96
April 2014	87,880,502.25	August 2018	24,853,245.09	December 2022	6,552,696.19
May 2014	86,103,587.29	September 2018	24,237,027.24	January 2023	6,382,582.02

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2023	\$ 6,216,692.91	September 2027	\$ 1,372,446.53	April 2032	\$ 238,265.79
March 2023	6,054,926.79	October 2027	1,333,266.03	May 2032	229,738.78
April 2023	5,897,184.01	November 2027	1,295,111.75	June 2032	221,458.41
May 2023	5,743,367.28	December 2027	1,257,958.06	July 2032	213,418.17
June 2023	5,593,381.63	January 2028	1,221,779.96	August 2032	205,611.74
July 2023	5,447,134.34	February 2028	1,186,553.05	September 2032	198,032.91
August 2023	5,304,534.89	March 2028	1,152,253.53	October 2032	190,675.66
September 2023	5,165,494.91	April 2028	1,118,858.16	November 2032	183,534.12
October 2023	5,029,928.13	May 2028	1,086,344.28	December 2032	176,602.55
November 2023	4,897,750.33	June 2028	1,054,689.78	January 2033	169,875.37
December 2023	4,768,879.30	July 2028	1,023,873.08	February 2033	163,347.14
January 2024	4,643,234.77	August 2028	993,873.13	March 2033	157,012.55
February 2024	4,520,738.40	September 2028	964,669.39	April 2033	150,866.42
March 2024	4,401,313.69	October 2028	936,241.83	May 2033	144,903.71
April 2024	4,284,885.99	November 2028	908,570.89	June 2033	139,119.51
May 2024	4,171,382.41	December 2028	881,637.50	July 2033	133,509.03
June 2024	4,060,731.78	January 2029	855,423.06	August 2033	128,067.60
July 2024	3,952,864.67	February 2029	829,909.40	September 2033	122,790.67
August 2024	3,847,713.27	March 2029	805,078.82	October 2033	117,673.80
September 2024	3,745,211.39	April 2029	780,914.04	November 2033	112,712.67
October 2024	3,645,294.44	May 2029	757,398.20	December 2033	107,903.06
November 2024	3,547,899.35	June 2029	734,514.86	January 2034	103,240.88
December 2024	3,452,964.57	July 2029	712,247.97	February 2034	98,722.12
January 2025	3,360,430.01	August 2029	690,581.90	March 2034	94,342.88
February 2025	3,270,237.02	September 2029	669,501.37	April 2034	90,099.36
March 2025	3,182,328.35	October 2029	648,991.49	May 2034	85,987.86
April 2025	3,096,648.12	November 2029	629,037.74	June 2034	82,004.78
May 2025	3,013,141.80	December 2029	609,625.94	July 2034	78,146.59
June 2025	2,931,756.13	January 2030	590,742.28	August 2034	74,409.86
July 2025	2,852,439.15	February 2030	572,373.27	September 2034	70,791.28
August 2025	2,775,140.16	March 2030	554,505.77	October 2034	67,287.57
September 2025	2,699,809.63	April 2030	537,126.94	November 2034	63,895.58
October 2025	2,626,399.26	May 2030	520,224.28	December 2034	60,612.21
November 2025	2,554,861.88	June 2030	503,785.58	January 2035	57,434.46
December 2025	2,485,151.46	July 2030	487,798.94	February 2035	54,359.40
January 2026	2,417,223.08	August 2030	472,252.74	March 2035	51,384.18
February 2026	2,351,032.89	September 2030	457,135.68	April 2035	48,506.00
March 2026	2,286,538.10	October 2030	442,436.70	May 2035	45,722.18
April 2026	2,223,696.94	November 2030	428,145.03	June 2035	43,030.06
May 2026	2,162,468.64	December 2030	414,250.18	July 2035	40,427.07
June 2026	2,102,813.43	January 2031	400,741.89	August 2035	37,910.72
July 2026	2,044,692.48	February 2031	387,610.18	September 2035	35,478.56
August 2026	1,988,067.90	March 2031	374,845.30	October 2035	33,128.23
September 2026	1,932,902.70	April 2031	362,437.75	November 2035	30,857.40
October 2026	1,879,160.81	May 2031	350,378.27	December 2035	28,663.82
November 2026	1,826,806.99	June 2031	338,657.82	January 2036	26,545.30
December 2026	1,775,806.88	July 2031	327,267.59	February 2036	24,499.71
January 2027	1,726,126.93	August 2031	316,198.98	March 2036	22,524.95
February 2027	1,677,734.42	September 2031	305,443.62	April 2036	20,619.01
March 2027	1,630,597.39	October 2031	294,993.34	May 2036	18,779.92
April 2027	1,584,684.68	November 2031	284,840.17	June 2036	17,005.74
May 2027	1,539,965.86	December 2031	274,976.34	July 2036	15,294.62
June 2027	1,496,411.26	January 2032	265,394.29	August 2036	13,644.72
July 2027	1,453,991.90	February 2032	256,086.61	September 2036	12,054.28
August 2027	1,412,679.52	March 2032	247,046.12	October 2036	10,521.57

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2036	\$ 9,044.90	March 2037	\$ 3,666.62	June 2037	\$ 145.41
December 2036	7,622.65	April 2037	2,446.49	July 2037 and thereafter	0.00
January 2037	6,253.21	May 2037	1,273.22		
February 2037	4,935.03				

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$50,832,000.00	December 2013	\$ 3,219,185.34	October 2017	\$ 580.28
March 2010	48,923,309.40	January 2014	2,830,001.10	November 2017	580.28
April 2010	47,243,309.80	February 2014	2,462,545.16	December 2017	580.28
May 2010	45,528,391.81	March 2014	2,116,516.27	January 2018	580.28
June 2010	43,853,342.24	April 2014	1,791,617.26	February 2018	580.28
July 2010	42,217,621.62	May 2014	1,487,554.91	March 2018	580.28
August 2010	40,620,697.49	June 2014	1,204,040.00	April 2018	580.28
September 2010	39,062,044.24	July 2014	940,787.13	May 2018	580.28
October 2010	37,541,143.11	August 2014	697,514.83	June 2018	580.28
November 2010	36,057,482.05	September 2014	482,679.20	July 2018	580.28
December 2010	34,610,555.66	October 2014	308,689.84	August 2018	580.28
January 2011	33,199,865.09	November 2014	174,497.30	September 2018	580.28
February 2011	31,824,917.98	December 2014	79,077.30	October 2018	580.28
March 2011	30,485,228.38	January 2015	21,430.18	November 2018	580.28
April 2011	29,180,316.64	February 2015	580.28	December 2018	580.28
May 2011	27,909,709.39	March 2015	580.28	January 2019	580.28
June 2011	26,672,939.39	April 2015	580.28	February 2019	580.28
July 2011	25,469,545.52	May 2015	580.28	March 2019	580.28
August 2011	24,299,072.66	June 2015	580.28	April 2019	580.28
September 2011	23,161,071.64	July 2015	580.28	May 2019	580.28
October 2011	22,055,099.15	August 2015	580.28	June 2019	580.28
November 2011	20,980,717.71	September 2015	580.28	July 2019	580.28
December 2011	19,937,495.51	October 2015	580.28	August 2019	580.28
January 2012	18,925,006.47	November 2015	580.28	September 2019	580.28
February 2012	17,942,830.01	December 2015	580.28	October 2019	580.28
March 2012	16,990,551.14	January 2016	580.28	November 2019	580.28
April 2012	16,067,760.28	February 2016	580.28	December 2019	580.28
May 2012	15,174,053.23	March 2016	580.28	January 2020	580.28
June 2012	14,309,031.13	April 2016	580.28	February 2020	580.28
July 2012	13,472,300.35	May 2016	580.28	March 2020	580.28
August 2012	12,663,472.45	June 2016	580.28	April 2020	580.28
September 2012	11,882,164.10	July 2016	580.28	May 2020	580.28
October 2012	11,127,997.07	August 2016	580.28	June 2020	580.28
November 2012	10,400,598.07	September 2016	580.28	July 2020	580.28
December 2012	9,699,598.76	October 2016	580.28	August 2020	580.28
January 2013	9,024,635.71	November 2016	580.28	September 2020	580.28
February 2013	8,375,350.25	December 2016	580.28	October 2020	580.28
March 2013	7,751,388.49	January 2017	580.28	November 2020	580.28
April 2013	7,152,401.24	February 2017	580.28	December 2020	580.28
May 2013	6,578,043.92	March 2017	580.28	January 2021	580.28
June 2013	6,027,976.57	April 2017	580.28	February 2021	580.28
July 2013	5,501,863.71	May 2017	580.28	March 2021	580.28
August 2013	4,999,374.36	June 2017	580.28	April 2021	580.28
September 2013	4,520,181.92	July 2017	580.28	May 2021	580.28
October 2013	4,063,964.18	August 2017	580.28	June 2021	580.28
November 2013	3,630,403.22	September 2017	580.28	July 2021	580.28

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2021	\$ 580.28	March 2026	\$ 580.28	October 2030	\$ 580.28
September 2021	580.28	April 2026	580.28	November 2030	580.28
October 2021	580.28	May 2026	580.28	December 2030	580.28
November 2021	580.28	June 2026	580.28	January 2031	580.28
December 2021	580.28	July 2026	580.28	February 2031	580.28
January 2022	580.28	August 2026	580.28	March 2031	580.28
February 2022	580.28	September 2026	580.28	April 2031	580.28
March 2022	580.28	October 2026	580.28	May 2031	580.28
April 2022	580.28	November 2026	580.28	June 2031	580.28
May 2022	580.28	December 2026	580.28	July 2031	580.28
June 2022	580.28	January 2027	580.28	August 2031	580.28
July 2022	580.28	February 2027	580.28	September 2031	580.28
August 2022	580.28	March 2027	580.28	October 2031	580.28
September 2022	580.28	April 2027	580.28	November 2031	580.28
October 2022	580.28	May 2027	580.28	December 2031	580.28
November 2022	580.28	June 2027	580.28	January 2032	580.28
December 2022	580.28	July 2027	580.28	February 2032	580.28
January 2023	580.28	August 2027	580.28	March 2032	580.28
February 2023	580.28	September 2027	580.28	April 2032	580.28
March 2023	580.28	October 2027	580.28	May 2032	580.28
April 2023	580.28	November 2027	580.28	June 2032	580.28
May 2023	580.28	December 2027	580.28	July 2032	580.28
June 2023	580.28	January 2028	580.28	August 2032	580.28
July 2023	580.28	February 2028	580.28	September 2032	580.28
August 2023	580.28	March 2028	580.28	October 2032	580.28
September 2023	580.28	April 2028	580.28	November 2032	580.28
October 2023	580.28	May 2028	580.28	December 2032	580.28
November 2023	580.28	June 2028	580.28	January 2033	580.28
December 2023	580.28	July 2028	580.28	February 2033	580.28
January 2024	580.28	August 2028	580.28	March 2033	580.28
February 2024	580.28	September 2028	580.28	April 2033	580.28
March 2024	580.28	October 2028	580.28	May 2033	580.28
April 2024	580.28	November 2028	580.28	June 2033	580.28
May 2024	580.28	December 2028	580.28	July 2033	580.28
June 2024	580.28	January 2029	580.28	August 2033	580.28
July 2024	580.28	February 2029	580.28	September 2033	580.28
August 2024	580.28	March 2029	580.28	October 2033	580.28
September 2024	580.28	April 2029	580.28	November 2033	580.28
October 2024	580.28	May 2029	580.28	December 2033	580.28
November 2024	580.28	June 2029	580.28	January 2034	580.28
December 2024	580.28	July 2029	580.28	February 2034	580.28
January 2025	580.28	August 2029	580.28	March 2034	580.28
February 2025	580.28	September 2029	580.28	April 2034	580.28
March 2025	580.28	October 2029	580.28	May 2034	580.28
April 2025	580.28	November 2029	580.28	June 2034	580.28
May 2025	580.28	December 2029	580.28	July 2034	580.28
June 2025	580.28	January 2030	580.28	August 2034	580.28
July 2025	580.28	February 2030	580.28	September 2034	580.28
August 2025	580.28	March 2030	580.28	October 2034	580.28
September 2025	580.28	April 2030	580.28	November 2034	580.28
October 2025	580.28	May 2030	580.28	December 2034	580.28
November 2025	580.28	June 2030	580.28	January 2035	580.28
December 2025	580.28	July 2030	580.28	February 2035	580.28
January 2026	580.28	August 2030	580.28	March 2035	580.28
February 2026	580.28	September 2030	580.28	April 2035	580.28

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2035	\$ 580.28	March 2036	\$ 580.28	January 2037	\$ 580.28
June 2035	580.28	April 2036	580.28	February 2037	580.28
July 2035	580.28	May 2036	580.28	March 2037	580.28
August 2035	580.28	June 2036	580.28	April 2037	580.28
September 2035	580.28	July 2036	580.28	May 2037	580.28
October 2035	580.28	August 2036	580.28	June 2037	580.28
November 2035	580.28	September 2036	580.28	July 2037 and thereafter	0.00
December 2035	580.28	October 2036	580.28		
January 2036	580.28	November 2036	580.28		
February 2036	580.28	December 2036	580.28		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$391,021,000.00	June 2013	\$250,467,424.80	October 2016	\$143,902,207.90
March 2010	387,016,206.70	July 2013	247,426,319.81	November 2016	141,600,959.39
April 2010	383,038,732.59	August 2013	244,406,196.78	December 2016	139,324,422.93
May 2010	379,088,398.24	September 2013	241,406,917.51	January 2017	137,081,787.13
June 2010	375,165,025.43	October 2013	238,428,344.70	February 2017	134,872,567.05
July 2010	371,268,437.04	November 2013	235,470,341.94	March 2017	132,696,284.56
August 2010	367,398,457.16	December 2013	232,532,773.71	April 2017	130,552,468.22
September 2010	363,554,910.98	January 2014	229,615,505.38	May 2017	128,440,653.16
October 2010	359,737,624.85	February 2014	226,718,403.17	June 2017	126,360,381.01
November 2010	355,946,426.23	March 2014	223,841,334.20	July 2017	124,311,199.84
December 2010	352,181,143.73	April 2014	220,984,166.43	August 2017	122,292,664.01
January 2011	348,441,607.06	May 2014	218,146,768.70	September 2017	120,304,334.13
February 2011	344,727,647.01	June 2014	215,329,010.69	October 2017	118,345,776.98
March 2011	341,039,095.52	July 2014	212,530,762.94	November 2017	116,416,565.37
April 2011	337,375,785.60	August 2014	209,751,896.82	December 2017	114,516,278.11
May 2011	333,737,551.32	September 2014	206,992,284.55	January 2018	112,644,499.90
June 2011	330,124,227.87	October 2014	204,251,799.16	February 2018	110,800,821.28
July 2011	326,535,651.50	November 2014	201,530,314.52	March 2018	108,984,838.50
August 2011	322,971,659.50	December 2014	198,827,705.34	April 2018	107,196,153.48
September 2011	319,432,090.26	January 2015	196,143,847.11	May 2018	105,434,373.72
October 2011	315,916,783.18	February 2015	193,478,616.15	June 2018	103,699,112.22
November 2011	312,425,578.73	March 2015	190,831,889.58	July 2018	101,989,987.42
December 2011	308,958,318.41	April 2015	188,203,545.33	August 2018	100,306,623.08
January 2012	305,514,844.76	May 2015	185,593,462.10	September 2018	98,648,648.28
February 2012	302,095,001.32	June 2015	183,001,519.42	October 2018	97,015,697.26
March 2012	298,698,632.67	July 2015	180,427,597.56	November 2018	95,407,409.44
April 2012	295,325,584.39	August 2015	177,871,577.60	December 2018	93,823,429.27
May 2012	291,975,703.07	September 2015	175,333,341.37	January 2019	92,263,406.20
June 2012	288,648,836.30	October 2015	172,812,771.50	February 2019	90,726,994.60
July 2012	285,344,832.65	November 2015	170,309,751.36	March 2019	89,213,853.71
August 2012	282,063,541.69	December 2015	167,824,165.08	April 2019	87,723,647.55
September 2012	278,804,813.95	January 2016	165,355,897.56	May 2019	86,256,044.84
October 2012	275,568,500.95	February 2016	162,904,834.43	June 2019	84,810,719.00
November 2012	272,354,455.16	March 2016	160,470,862.08	July 2019	83,387,348.01
December 2012	269,162,530.03	April 2016	158,053,867.64	August 2019	81,985,614.38
January 2013	265,992,579.94	May 2016	155,653,738.96	September 2019	80,605,205.10
February 2013	262,844,460.23	June 2016	153,270,364.63	October 2019	79,245,811.56
March 2013	259,718,027.18	July 2016	150,903,633.96	November 2019	77,907,129.48
April 2013	256,613,138.02	August 2016	148,553,437.00	December 2019	76,588,858.89
May 2013	253,529,650.87	September 2016	146,219,664.49	January 2020	75,290,704.02

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2020	\$ 74,012,373.26	September 2024	\$ 27,211,919.81	April 2029	\$ 8,048,004.39
March 2020	72,753,579.14	October 2024	26,684,144.26	May 2029	7,840,366.47
April 2020	71,514,038.22	November 2024	26,164,893.88	June 2029	7,636,397.66
May 2020	70,293,471.04	December 2024	25,654,041.43	July 2029	7,436,040.88
June 2020	69,091,602.11	January 2025	25,151,461.48	August 2029	7,239,239.89
July 2020	67,908,159.81	February 2025	24,657,030.41	September 2029	7,045,939.27
August 2020	66,742,876.35	March 2025	24,170,626.35	October 2029	6,856,084.41
September 2020	65,595,487.71	April 2025	23,692,129.20	November 2029	6,669,621.52
October 2020	64,465,733.61	May 2025	23,221,420.58	December 2029	6,486,497.56
November 2020	63,353,357.44	June 2025	22,758,383.79	January 2030	6,306,660.31
December 2020	62,258,106.21	July 2025	22,302,903.83	February 2030	6,130,058.29
January 2021	61,179,730.51	August 2025	21,854,867.33	March 2030	5,956,640.80
February 2021	60,117,984.43	September 2025	21,414,162.56	April 2030	5,786,357.85
March 2021	59,072,625.57	October 2025	20,980,679.39	May 2030	5,619,160.23
April 2021	58,043,414.93	November 2025	20,554,309.28	June 2030	5,454,999.41
May 2021	57,030,116.90	December 2025	20,134,945.25	July 2030	5,293,827.62
June 2021	56,032,499.18	January 2026	19,722,481.84	August 2030	5,135,597.74
July 2021	55,050,332.80	February 2026	19,316,815.13	September 2030	4,980,263.39
August 2021	54,083,391.97	March 2026	18,917,842.69	October 2030	4,827,778.87
September 2021	53,131,454.16	April 2026	18,525,463.55	November 2030	4,678,099.12
October 2021	52,194,299.93	May 2026	18,139,578.23	December 2030	4,531,179.77
November 2021	51,271,712.99	June 2026	17,760,088.63	January 2031	4,386,977.12
December 2021	50,363,480.09	July 2026	17,386,898.12	February 2031	4,245,448.08
January 2022	49,469,391.02	August 2026	17,019,911.43	March 2031	4,106,550.23
February 2022	48,589,238.52	September 2026	16,659,034.67	April 2031	3,970,241.76
March 2022	47,722,818.29	October 2026	16,304,175.30	May 2031	3,836,481.48
April 2022	46,869,928.93	November 2026	15,955,242.14	June 2031	3,705,228.81
May 2022	46,030,371.89	December 2026	15,612,145.29	July 2031	3,576,443.79
June 2022	45,203,951.41	January 2027	15,274,796.19	August 2031	3,450,087.01
July 2022	44,390,474.56	February 2027	14,943,107.53	September 2031	3,326,119.69
August 2022	43,589,751.11	March 2027	14,616,993.26	October 2031	3,204,503.61
September 2022	42,801,593.54	April 2027	14,296,368.61	November 2031	3,085,201.10
October 2022	42,025,816.99	May 2027	13,981,149.99	December 2031	2,968,175.08
November 2022	41,262,239.24	June 2027	13,671,255.06	January 2032	2,853,389.00
December 2022	40,510,680.65	July 2027	13,366,602.64	February 2032	2,740,806.85
January 2023	39,770,964.13	August 2027	13,067,112.76	March 2032	2,630,393.18
February 2023	39,042,915.12	September 2027	12,772,706.58	April 2032	2,522,113.05
March 2023	38,326,361.52	October 2027	12,483,306.42	May 2032	2,415,932.05
April 2023	37,621,133.70	November 2027	12,198,835.71	June 2032	2,311,816.27
May 2023	36,927,064.44	December 2027	11,919,219.02	July 2032	2,209,732.32
June 2023	36,243,988.90	January 2028	11,644,381.99	August 2032	2,109,647.30
July 2023	35,571,744.58	February 2028	11,374,251.34	September 2032	2,011,528.80
August 2023	34,910,171.30	March 2028	11,108,754.87	October 2032	1,915,344.91
September 2023	34,259,111.17	April 2028	10,847,821.43	November 2032	1,821,064.19
October 2023	33,618,408.53	May 2028	10,591,380.88	December 2032	1,728,655.65
November 2023	32,987,909.96	June 2028	10,339,364.14	January 2033	1,638,088.80
December 2023	32,367,464.22	July 2028	10,091,703.09	February 2033	1,549,333.57
January 2024	31,756,922.22	August 2028	9,848,330.65	March 2033	1,462,360.38
February 2024	31,156,137.02	September 2028	9,609,180.67	April 2033	1,377,140.06
March 2024	30,564,963.75	October 2028	9,374,188.00	May 2033	1,293,643.90
April 2024	29,983,259.62	November 2028	9,143,288.43	June 2033	1,211,843.60
May 2024	29,410,883.90	December 2028	8,916,418.67	July 2033	1,131,711.32
June 2024	28,847,697.83	January 2029	8,693,516.39	August 2033	1,053,219.60
July 2024	28,293,564.67	February 2029	8,474,520.12	September 2033	976,341.42
August 2024	27,748,349.62	March 2029	8,259,369.35	October 2033	901,050.16

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2033	\$ 827,319.60	April 2034	\$ 481,186.94	September 2034 . . .	\$ 170,359.68
December 2033	755,123.91	May 2034	416,291.70	October 2034	112,175.47
January 2034	684,437.66	June 2034	352,784.40	November 2034	55,266.61
February 2034	615,235.80	July 2034	290,641.81	December 2034 and thereafter	0.00
March 2034	547,493.66	August 2034	229,841.07		

GV Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$45,769,000.00	November 2011	\$26,227,209.85	August 2013	\$10,983,325.09
March 2010	44,721,329.79	December 2011	25,413,869.94	September 2013	10,344,137.03
April 2010	43,686,371.11	January 2012	24,610,091.50	October 2013	9,711,937.42
May 2010	42,663,959.11	February 2012	23,815,739.84	November 2013	9,086,616.24
June 2010	41,653,930.45	March 2012	23,030,681.55	December 2013	8,468,064.53
July 2010	40,656,123.44	April 2012	22,254,784.52	January 2014	7,856,174.37
August 2010	39,670,377.85	May 2012	21,487,917.89	February 2014	7,250,838.90
September 2010	38,696,535.04	June 2012	20,729,952.05	March 2014	6,651,952.24
October 2010	37,734,437.88	July 2012	19,980,758.66	April 2014	6,059,409.57
November 2010	36,783,930.74	August 2012	19,240,210.58	May 2014	5,473,107.05
December 2010	35,844,859.48	September 2012	18,508,181.91	June 2014	4,892,941.82
January 2011	34,917,071.41	October 2012	17,784,547.96	July 2014	4,318,812.03
February 2011	34,000,415.38	November 2012	17,069,185.22	August 2014	3,750,616.80
March 2011	33,094,741.59	December 2012	16,361,971.38	September 2014	3,188,256.21
April 2011	32,199,901.74	January 2013	15,662,785.29	October 2014	2,631,631.31
May 2011	31,315,748.96	February 2013	14,971,506.98	November 2014	2,080,644.07
June 2011	30,442,137.73	March 2013	14,288,017.62	December 2014	1,535,197.42
July 2011	29,578,923.96	April 2013	13,612,199.50	January 2015	995,195.21
August 2011	28,725,964.97	May 2013	12,943,936.08	February 2015	460,542.22
September 2011	27,883,119.38	June 2013	12,283,111.92	March 2015 and thereafter	0.00
October 2011	27,050,247.22	July 2013	11,629,612.67		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$392,278,000.00	October 2011	\$316,225,768.10	June 2013	\$249,992,088.70
March 2010	388,221,540.35	November 2011	312,691,656.54	July 2013	246,915,654.11
April 2010	384,192,868.45	December 2011	309,181,894.74	August 2013	243,860,552.10
May 2010	380,191,801.53	January 2012	305,696,322.29	September 2013	240,826,641.90
June 2010	376,218,158.01	February 2012	302,234,779.84	October 2013	237,813,783.66
July 2010	372,271,757.50	March 2012	298,797,109.07	November 2013	234,821,838.46
August 2010	368,352,420.77	April 2012	295,383,152.69	December 2013	231,850,668.26
September 2010	364,459,969.78	May 2012	291,992,754.44	January 2014	228,900,135.93
October 2010	360,594,227.61	June 2012	288,625,759.06	February 2014	225,970,105.23
November 2010	356,755,018.53	July 2012	285,282,012.33	March 2014	223,060,440.81
December 2010	352,942,167.93	August 2012	281,961,361.01	April 2014	220,171,008.20
January 2011	349,155,502.34	September 2012	278,663,652.86	May 2014	217,301,673.81
February 2011	345,394,849.42	October 2012	275,388,736.64	June 2014	214,452,304.90
March 2011	341,660,037.95	November 2012	272,136,462.09	July 2014	211,622,769.63
April 2011	337,950,897.83	December 2012	268,906,679.91	August 2014	208,812,936.98
May 2011	334,267,260.06	January 2013	265,699,241.81	September 2014	206,022,676.81
June 2011	330,608,956.75	February 2013	262,514,000.44	October 2014	203,251,859.82
July 2011	326,975,821.07	March 2013	259,350,809.40	November 2014	200,500,357.55
August 2011	323,367,687.32	April 2013	256,209,523.26	December 2014	197,768,042.38
September 2011	319,784,390.85	May 2013	253,089,997.55	January 2015	195,054,787.51

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2015	\$192,360,466.98	September 2019	\$ 79,020,247.87	April 2024	\$ 28,734,966.25
March 2015	189,684,955.64	October 2019	77,665,311.30	May 2024	28,169,507.75
April 2015	187,028,129.16	November 2019	76,331,189.24	June 2024	27,613,241.66
May 2015	184,389,864.03	December 2019	75,017,578.76	July 2024	27,066,030.28
June 2015	181,770,037.53	January 2020	73,724,181.18	August 2024	26,527,737.87
July 2015	179,168,527.74	February 2020	72,450,702.08	September 2024	25,998,230.64
August 2015	176,585,213.53	March 2020	71,196,851.18	October 2024	25,477,376.73
September 2015	174,019,974.59	April 2020	69,962,342.29	November 2024	24,965,046.17
October 2015	171,472,691.35	May 2020	68,746,893.30	December 2024	24,461,110.85
November 2015	168,943,245.04	June 2020	67,550,226.05	January 2025	23,965,444.51
December 2015	166,431,517.68	July 2020	66,372,066.35	February 2025	23,477,922.72
January 2016	163,937,392.02	August 2020	65,212,143.87	March 2025	22,998,422.82
February 2016	161,460,751.62	September 2020	64,070,192.10	April 2025	22,526,823.92
March 2016	159,001,480.75	October 2020	62,945,948.32	May 2025	22,063,006.88
April 2016	156,559,464.48	November 2020	61,839,153.52	June 2025	21,606,854.28
May 2016	154,134,588.59	December 2020	60,749,552.37	July 2025	21,158,250.37
June 2016	151,726,739.63	January 2021	59,676,893.13	August 2025	20,717,081.10
July 2016	149,335,804.88	February 2021	58,620,927.66	September 2025	20,283,234.04
August 2016	146,961,672.36	March 2021	57,581,411.32	October 2025	19,856,598.39
September 2016	144,604,230.81	April 2021	56,558,102.95	November 2025	19,437,064.95
October 2016	142,263,369.69	May 2021	55,550,764.79	December 2025	19,024,526.10
November 2016	139,950,935.09	June 2021	54,559,162.46	January 2026	18,618,875.78
December 2016	137,673,141.54	July 2021	53,583,064.94	February 2026	18,220,009.44
January 2017	135,429,491.71	August 2021	52,622,244.43	March 2026	17,827,824.07
February 2017	133,219,495.27	September 2021	51,676,476.42	April 2026	17,442,218.14
March 2017	131,042,668.72	October 2021	50,745,539.55	May 2026	17,063,091.57
April 2017	128,898,535.37	November 2021	49,829,215.62	June 2026	16,690,345.77
May 2017	126,786,625.20	December 2021	48,927,289.54	July 2026	16,323,883.52
June 2017	124,706,474.76	January 2022	48,039,549.26	August 2026	15,963,609.07
July 2017	122,657,627.14	February 2022	47,165,785.75	September 2026	15,609,428.02
August 2017	120,639,631.82	March 2022	46,305,792.97	October 2026	15,261,247.34
September 2017	118,652,044.59	April 2022	45,459,367.79	November 2026	14,918,975.37
October 2017	116,694,427.48	May 2022	44,626,309.97	December 2026	14,582,521.76
November 2017	114,766,348.69	June 2022	43,806,422.15	January 2027	14,251,797.48
December 2017	112,867,382.46	July 2022	42,999,509.74	February 2027	13,926,714.79
January 2018	110,997,109.00	August 2022	42,205,380.96	March 2027	13,607,187.23
February 2018	109,155,114.45	September 2022	41,423,846.73	April 2027	13,293,129.59
March 2018	107,340,990.74	October 2022	40,654,720.69	May 2027	12,984,457.91
April 2018	105,554,335.54	November 2022	39,897,819.12	June 2027	12,681,089.44
May 2018	103,794,752.16	December 2022	39,152,960.94	July 2027	12,382,942.64
June 2018	102,061,849.53	January 2023	38,419,967.63	August 2027	12,089,937.15
July 2018	100,355,242.03	February 2023	37,698,663.22	September 2027	11,801,993.79
August 2018	98,674,549.50	March 2023	36,988,874.28	October 2027	11,519,034.53
September 2018	97,019,397.10	April 2023	36,290,429.83	November 2027	11,240,982.49
October 2018	95,389,415.29	May 2023	35,603,161.34	December 2027	10,967,761.88
November 2018	93,784,239.72	June 2023	34,926,902.68	January 2028	10,699,298.05
December 2018	92,203,511.16	July 2023	34,261,490.11	February 2028	10,435,517.42
January 2019	90,646,875.45	August 2023	33,606,762.23	March 2028	10,176,347.49
February 2019	89,113,983.43	September 2023	32,962,559.94	April 2028	9,921,716.83
March 2019	87,604,490.83	October 2023	32,328,726.41	May 2028	9,671,555.03
April 2019	86,118,058.26	November 2023	31,705,107.07	June 2028	9,425,792.73
May 2019	84,654,351.10	December 2023	31,091,549.56	July 2028	9,184,361.58
June 2019	83,213,039.43	January 2024	30,487,903.69	August 2028	8,947,194.23
July 2019	81,793,798.03	February 2024	29,894,021.44	September 2028	8,714,224.32
August 2019	80,396,306.22	March 2024	29,309,756.90	October 2028	8,485,386.45

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2028	\$ 8,260,616.19	September 2030	\$ 4,225,641.94	July 2032	\$ 1,569,450.58
December 2028	8,039,850.07	October 2030	4,078,657.26	August 2032	1,474,230.50
January 2029	7,823,025.51	November 2030	3,934,448.77	September 2032	1,380,948.12
February 2029	7,610,080.89	December 2030	3,792,972.02	October 2032	1,289,571.58
March 2029	7,400,955.47	January 2031	3,654,183.26	November 2032	1,200,069.46
April 2029	7,195,589.41	February 2031	3,518,039.38	December 2032	1,112,410.82
May 2029	6,993,923.76	March 2031	3,384,497.88	January 2033	1,026,565.20
June 2029	6,795,900.43	April 2031	3,253,516.95	February 2033	942,502.60
July 2029	6,601,462.18	May 2031	3,125,055.35	March 2033	860,193.44
August 2029	6,410,552.61	June 2031	2,999,072.48	April 2033	779,608.64
September 2029	6,223,116.17	July 2031	2,875,528.35	May 2033	700,719.53
October 2029	6,039,098.11	August 2031	2,754,383.55	June 2033	623,497.86
November 2029	5,858,444.49	September 2031	2,635,599.27	July 2033	547,915.85
December 2029	5,681,102.18	October 2031	2,519,137.28	August 2033	473,946.09
January 2030	5,507,018.83	November 2031	2,404,959.92	September 2033	401,561.63
February 2030	5,336,142.84	December 2031	2,293,030.08	October 2033	330,735.92
March 2030	5,168,423.41	January 2032	2,183,311.24	November 2033	261,442.79
April 2030	5,003,810.46	February 2032	2,075,767.39	December 2033	193,656.48
May 2030	4,842,254.68	March 2032	1,970,363.08	January 2034	127,351.64
June 2030	4,683,707.45	April 2032	1,867,063.38	February 2034	62,503.29
July 2030	4,528,120.92	May 2032	1,765,833.90	March 2034 and thereafter	0.00
August 2030	4,375,447.90	June 2032	1,666,640.76		

UK Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$3,173,000.00	June 2012	\$1,373,318.56	October 2014	\$ 376,571.81
March 2010	3,091,806.03	July 2012	1,325,419.12	November 2014	352,808.91
April 2010	3,011,987.99	August 2012	1,278,524.95	December 2014	329,767.38
May 2010	2,933,530.89	September 2012	1,232,624.55	January 2015	307,438.41
June 2010	2,856,419.89	October 2012	1,187,706.52	February 2015	285,813.32
July 2010	2,780,640.29	November 2012	1,143,759.55	March 2015	264,883.48
August 2010	2,706,177.51	December 2012	1,100,772.48	April 2015	244,640.36
September 2010	2,633,017.12	January 2013	1,058,734.23	May 2015	225,075.52
October 2010	2,561,144.81	February 2013	1,017,633.81	June 2015	206,180.58
November 2010	2,490,546.43	March 2013	977,460.38	July 2015	187,947.27
December 2010	2,421,207.94	April 2013	938,203.15	August 2015	170,367.38
January 2011	2,353,115.43	May 2013	899,851.48	September 2015	153,432.77
February 2011	2,286,255.13	June 2013	862,394.80	October 2015	137,135.42
March 2011	2,220,613.40	July 2013	825,822.65	November 2015	121,467.36
April 2011	2,156,176.72	August 2013	790,124.68	December 2015	106,420.69
May 2011	2,092,931.70	September 2013	755,290.63	January 2016	91,987.60
June 2011	2,030,865.07	October 2013	721,310.33	February 2016	78,160.37
July 2011	1,969,963.70	November 2013	688,173.73	March 2016	64,931.34
August 2011	1,910,214.57	December 2013	655,870.86	April 2016	52,292.92
September 2011	1,851,604.77	January 2014	624,391.84	May 2016	40,237.61
October 2011	1,794,121.55	February 2014	593,726.90	June 2016	28,757.97
November 2011	1,737,752.24	March 2014	563,866.36	July 2016	17,846.65
December 2011	1,682,484.31	April 2014	534,800.63	August 2016	7,496.35
January 2012	1,628,305.34	May 2014	506,520.22	September 2016	1,509.77
February 2012	1,575,203.05	June 2014	479,015.71	October 2016 and thereafter	0.00
March 2012	1,523,165.23	July 2014	452,277.79		
April 2012	1,472,179.82	August 2014	426,297.24		
May 2012	1,422,234.88	September 2014	401,064.93		

TC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$34,740,000.00	November 2011	\$19,809,421.37	August 2013	\$ 8,223,228.24
March 2010	33,937,868.24	December 2011	19,189,667.64	September 2013	7,738,958.69
April 2010	33,145,631.80	January 2012	18,577,353.77	October 2013	7,260,124.78
May 2010	32,363,162.12	February 2012	17,972,374.80	November 2013	6,786,640.85
June 2010	31,590,331.88	March 2012	17,374,626.78	December 2013	6,318,422.07
July 2010	30,827,014.97	April 2012	16,784,006.79	January 2014	5,855,384.44
August 2010	30,073,086.52	May 2012	16,200,412.85	February 2014	5,397,444.74
September 2010	29,328,422.80	June 2012	15,623,744.01	March 2014	4,944,520.56
October 2010	28,592,901.34	July 2012	15,053,900.26	April 2014	4,496,530.31
November 2010	27,866,400.79	August 2012	14,490,782.56	May 2014	4,053,393.14
December 2010	27,148,801.00	September 2012	13,934,292.84	June 2014	3,615,029.03
January 2011	26,439,982.96	October 2012	13,384,333.95	July 2014	3,181,358.68
February 2011	25,739,828.81	November 2012	12,840,809.70	August 2014	2,752,303.58
March 2011	25,048,221.82	December 2012	12,303,624.81	September 2014	2,327,785.97
April 2011	24,365,046.37	January 2013	11,772,684.91	October 2014	1,907,728.84
May 2011	23,690,187.98	February 2013	11,247,896.57	November 2014	1,492,055.91
June 2011	23,023,533.23	March 2013	10,729,167.23	December 2014	1,080,691.65
July 2011	22,364,969.86	April 2013	10,216,405.23	January 2015	673,561.24
August 2011	21,714,386.60	May 2013	9,709,519.80	February 2015	270,590.59
September 2011	21,071,673.33	June 2013	9,208,421.04	March 2015 and thereafter	0.00
October 2011	20,436,720.92	July 2013	8,713,019.92		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$156,635,000.00	August 2012	\$114,739,255.94	February 2015	\$ 60,568,312.65
March 2010	156,011,507.07	September 2012	112,602,554.88	March 2015	59,077,613.03
April 2010	155,546,473.52	October 2012	110,491,220.34	April 2015	57,604,792.34
May 2010	155,005,988.87	November 2012	108,404,959.02	May 2015	56,149,642.71
June 2010	154,390,306.12	December 2012	106,343,480.96	June 2015	54,711,958.65
July 2010	153,699,759.26	January 2013	104,306,499.53	July 2015	53,291,537.00
August 2010	152,934,763.25	February 2013	102,293,731.32	August 2015	51,888,176.96
September 2010	152,095,813.87	March 2013	100,304,896.18	September 2015	50,501,679.99
October 2010	151,183,487.44	April 2013	98,339,717.16	October 2015	49,145,762.58
November 2010	150,198,440.33	May 2013	96,397,920.44	November 2015	47,825,755.29
December 2010	149,141,408.37	June 2013	94,479,235.34	December 2015	46,540,716.77
January 2011	148,013,206.17	July 2013	92,583,394.26	January 2016	45,289,730.12
February 2011	146,814,726.15	August 2013	90,710,132.65	February 2016	44,071,902.33
March 2011	145,546,937.59	September 2013	88,859,188.99	March 2016	42,886,363.61
April 2011	144,210,885.40	October 2013	87,030,304.72	April 2016	41,732,266.80
May 2011	142,807,688.86	November 2013	85,223,224.26	May 2016	40,608,786.79
June 2011	141,338,540.13	December 2013	83,437,694.91	June 2016	39,515,119.97
July 2011	139,804,702.66	January 2014	81,673,466.88	July 2016	38,450,483.62
August 2011	138,207,509.51	February 2014	79,930,293.21	August 2016	37,414,115.43
September 2011	136,548,361.45	March 2014	78,207,929.78	September 2016	36,405,272.93
October 2011	134,828,724.98	April 2014	76,506,135.24	October 2016	35,423,232.98
November 2011	133,050,130.25	May 2014	74,824,671.00	November 2016	34,467,291.31
December 2011	131,214,168.81	June 2014	73,163,301.19	December 2016	33,536,761.98
January 2012	129,322,491.25	July 2014	71,521,792.63	January 2017	32,630,976.93
February 2012	127,376,804.77	August 2014	69,899,914.81	February 2017	31,749,285.52
March 2012	125,378,870.59	September 2014	68,297,439.86	March 2017	30,891,054.06
April 2012	123,330,501.28	October 2014	66,714,142.48	April 2017	30,055,665.41
May 2012	121,233,558.04	November 2014	65,149,799.98	May 2017	29,242,518.50
June 2012	119,089,947.78	December 2014	63,604,192.19	June 2017	28,451,027.96
July 2012	116,901,620.21	January 2015	62,077,101.47	July 2017	27,680,623.66

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2017	\$ 26,930,750.39	March 2022	\$ 5,814,294.13	October 2026	\$ 1,177,186.04
September 2017	26,200,867.40	April 2022	5,651,732.45	November 2026	1,142,492.00
October 2017	25,490,448.07	May 2022	5,493,602.27	December 2026	1,108,777.15
November 2017	24,798,979.51	June 2022	5,339,784.92	January 2027	1,076,014.60
December 2017	24,125,962.26	July 2022	5,190,164.87	February 2027	1,044,178.22
January 2018	23,470,909.87	August 2022	5,044,629.63	March 2027	1,013,242.56
February 2018	22,833,348.61	September 2022	4,903,069.70	April 2027	983,182.88
March 2018	22,212,817.13	October 2022	4,765,378.46	May 2027	953,975.08
April 2018	21,608,866.14	November 2022	4,631,452.14	June 2027	925,595.73
May 2018	21,021,058.09	December 2022	4,501,189.68	July 2027	898,022.03
June 2018	20,448,966.87	January 2023	4,374,492.72	August 2027	871,231.76
July 2018	19,892,177.50	February 2023	4,251,265.51	September 2027	845,203.36
August 2018	19,350,285.87	March 2023	4,131,414.80	October 2027	819,915.80
September 2018	18,822,898.44	April 2023	4,014,849.86	November 2027	795,348.64
October 2018	18,309,631.95	May 2023	3,901,482.32	December 2027	771,482.00
November 2018	17,810,113.19	June 2023	3,791,226.19	January 2028	748,296.52
December 2018	17,323,978.70	July 2023	3,683,997.74	February 2028	725,773.36
January 2019	16,850,874.55	August 2023	3,579,715.47	March 2028	703,894.21
February 2019	16,390,456.07	September 2023	3,478,300.02	April 2028	682,641.25
March 2019	15,942,387.62	October 2023	3,379,674.17	May 2028	661,997.13
April 2019	15,506,342.35	November 2023	3,283,762.73	June 2028	641,944.98
May 2019	15,082,001.97	December 2023	3,190,492.52	July 2028	622,468.39
June 2019	14,669,056.54	January 2024	3,099,792.28	August 2028	603,551.38
July 2019	14,267,204.24	February 2024	3,011,592.68	September 2028	585,178.41
August 2019	13,876,151.15	March 2024	2,925,826.19	October 2028	567,334.37
September 2019	13,495,611.09	April 2024	2,842,427.11	November 2028	550,004.56
October 2019	13,125,305.34	May 2024	2,761,331.48	December 2028	533,174.67
November 2019	12,764,962.54	June 2024	2,682,477.03	January 2029	516,830.78
December 2019	12,414,318.41	July 2024	2,605,803.16	February 2029	500,959.34
January 2020	12,073,115.64	August 2024	2,531,250.87	March 2029	485,547.20
February 2020	11,741,103.64	September 2024	2,458,762.75	April 2029	470,581.54
March 2020	11,418,038.43	October 2024	2,388,282.90	May 2029	456,049.89
April 2020	11,103,682.41	November 2024	2,319,756.93	June 2029	441,940.13
May 2020	10,797,804.25	December 2024	2,253,131.87	July 2029	428,240.46
June 2020	10,500,178.68	January 2025	2,188,356.20	August 2029	414,939.41
July 2020	10,210,586.35	February 2025	2,125,379.75	September 2029	402,025.83
August 2020	9,928,813.68	March 2025	2,064,153.69	October 2029	389,488.85
September 2020	9,654,652.70	April 2025	2,004,630.50	November 2029	377,317.92
October 2020	9,387,900.93	May 2025	1,946,763.92	December 2029	365,502.77
November 2020	9,128,361.18	June 2025	1,890,508.94	January 2030	354,033.40
December 2020	8,875,841.48	July 2025	1,835,821.74	February 2030	342,900.11
January 2021	8,630,154.89	August 2025	1,782,659.68	March 2030	332,093.43
February 2021	8,391,119.41	September 2025	1,730,981.25	April 2030	321,604.18
March 2021	8,158,557.81	October 2025	1,680,746.06	May 2030	311,423.42
April 2021	7,932,297.55	November 2025	1,631,914.80	June 2030	301,542.44
May 2021	7,712,170.62	December 2025	1,584,449.20	July 2030	291,952.80
June 2021	7,498,013.43	January 2026	1,538,312.02	August 2030	282,646.27
July 2021	7,289,666.73	February 2026	1,493,467.04	September 2030	273,614.85
August 2021	7,086,975.43	March 2026	1,449,878.97	October 2030	264,850.75
September 2021	6,889,788.57	April 2026	1,407,513.50	November 2030	256,346.42
October 2021	6,697,959.12	May 2026	1,366,337.22	December 2030	248,094.49
November 2021	6,511,343.98	June 2026	1,326,317.63	January 2031	240,087.81
December 2021	6,329,803.80	July 2026	1,287,423.09	February 2031	232,319.42
January 2022	6,153,202.91	August 2026	1,249,622.82	March 2031	224,782.55
February 2022	5,981,409.22	September 2026	1,212,886.85	April 2031	217,470.62

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2031	\$ 210,377.24	April 2034	\$ 61,016.60	March 2037	\$ 12,922.62
June 2031	203,496.17	May 2034	58,721.47	April 2037	12,232.42
July 2031	196,821.38	June 2034	56,499.88	May 2037	11,567.12
August 2031	190,346.96	July 2034	54,349.67	June 2037	10,925.94
September 2031	184,067.22	August 2034	52,268.70	July 2037	10,308.12
October 2031	177,976.57	September 2034	50,254.91	August 2037	9,712.92
November 2031	172,069.61	October 2034	48,306.31	September 2037	9,139.62
December 2031	166,341.08	November 2034	46,420.96	October 2037	8,587.52
January 2032	160,785.87	December 2034	44,596.95	November 2037	8,055.96
February 2032	155,399.01	January 2035	42,832.47	December 2037	7,544.27
March 2032	150,175.65	February 2035	41,125.72	January 2038	7,051.82
April 2032	145,111.11	March 2035	39,474.97	February 2038	6,577.99
May 2032	140,200.81	April 2035	37,878.55	March 2038	6,122.19
June 2032	135,440.31	May 2035	36,334.81	April 2038	5,683.83
July 2032	130,825.29	June 2035	34,842.17	May 2038	5,262.34
August 2032	126,351.56	July 2035	33,399.09	June 2038	4,857.19
September 2032	122,015.02	August 2035	32,004.07	July 2038	4,467.84
October 2032	117,811.71	September 2035	30,655.65	August 2038	4,093.77
November 2032	113,737.78	October 2035	29,352.42	September 2038	3,734.49
December 2032	109,789.48	November 2035	28,093.02	October 2038	3,389.51
January 2033	105,963.16	December 2035	26,876.09	November 2038	3,058.37
February 2033	102,255.27	January 2036	25,700.36	December 2038	2,740.60
March 2033	98,662.38	February 2036	24,564.56	January 2039	2,435.76
April 2033	95,181.13	March 2036	23,467.47	February 2039	2,143.43
May 2033	91,808.28	April 2036	22,407.90	March 2039	1,863.19
June 2033	88,540.65	May 2036	21,384.71	April 2039	1,594.64
July 2033	85,375.18	June 2036	20,396.77	May 2039	1,337.38
August 2033	82,308.87	July 2036	19,443.00	June 2039	1,091.04
September 2033	79,338.83	August 2036	18,522.35	July 2039	855.25
October 2033	76,462.23	September 2036	17,633.79	August 2039	629.65
November 2033	73,676.33	October 2036	16,776.32	September 2039	413.90
December 2033	70,978.47	November 2036	15,948.99	October 2039	207.66
January 2034	68,366.04	December 2036	15,150.84	November 2039	10.60
February 2034	65,836.54	January 2037	14,380.99	December 2039 and thereafter	0.00
March 2034	63,387.52	February 2037	13,638.53		

TZ Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$50,000,000.00	June 2011	\$38,132,122.93	October 2012	\$13,470,677.82
March 2010	50,069,140.79	July 2011	36,791,079.54	November 2012	12,102,876.94
April 2010	49,821,234.04	August 2011	35,399,081.08	December 2012	10,800,985.43
May 2010	49,490,355.48	September 2011	33,960,177.04	January 2013	9,562,928.05
June 2010	49,076,768.54	October 2011	32,478,598.39	February 2013	8,386,687.45
July 2010	48,581,010.18	November 2011	30,958,742.47	March 2013	7,270,302.55
August 2010	48,003,892.92	December 2011	29,405,157.12	April 2013	6,211,867.12
September 2010	47,346,505.77	January 2012	27,822,523.91	May 2013	5,209,528.28
October 2010	46,610,214.05	February 2012	26,215,640.59	June 2013	4,261,485.11
November 2010	45,796,657.99	March 2012	24,589,402.92	July 2013	3,365,987.23
December 2010	44,907,750.14	April 2012	22,948,785.94	August 2013	2,521,333.48
January 2011	43,945,671.60	May 2012	21,298,824.60	September 2013	1,725,870.59
February 2011	42,912,866.99	June 2012	19,644,594.19	October 2013	977,991.94
March 2011	41,812,038.28	July 2012	17,991,190.29	November 2013	276,136.24
April 2011	40,646,137.33	August 2012	16,412,607.43	December 2013 and thereafter	0.00
May 2011	39,418,357.31	September 2012	14,906,522.75		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$3,068,476,196



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-19**

PROSPECTUS SUPPLEMENT

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BofA Merrill Lynch

February 23, 2010
