

\$1,118,685,546



FannieMae®

**Guaranteed REMIC Pass-Through Certificates  
Fannie Mae REMIC Trust 2009-77**

**The Certificates**

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

**Payments to Certificateholders**

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

**The Fannie Mae Guaranty**

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

**The Trust and its Assets**

The trust will own

- Fannie Mae MBS and
- underlying REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

**Carefully consider the risk factors on page S-10 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.**

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
JA .....	1	\$ 16,000,000	SEQ	4.5%	FIX	31398FEB3	August 2024
JB .....	1	333,461	SEQ	4.5	FIX	31398FEC1	October 2024
PC(2)....	2	146,580,000	PAC	4.0	FIX	31398FED9	December 2038
PI(2) ....	2	29,316,000(3)	NTL	5.0	FIX/IO	31398FEE7	December 2038
PX .....	2	11,323,000	PAC	5.0	FIX	31398FEF4	October 2039
KA .....	2	13,211,000	PAC	5.0	FIX	31398FEG2	October 2039
FB .....	2	50,000,000	SUP	(4)	FLT	31398FEH0	October 2039
SB .....	2	20,000,000	SUP	(4)	INV	31398FEJ6	October 2039
HB(2) ...	3	204,871,000	SEQ	4.0	FIX	31398FEK3	September 2027
HI(2) ...	3	22,763,444(3)	NTL	4.5	FIX/IO	31398FEL1	September 2027
HY.....	3	45,129,000	SEQ	4.5	FIX	31398FEM9	October 2029
AC(2) ...	4	124,971,000	SEQ	4.0	FIX	31398FEN7	May 2036
AI(2) ...	4	13,885,666(3)	NTL	4.5	FIX/IO	31398FEP2	May 2036
VA .....	4	15,690,000	SEQ/AD	4.5	FIX	31398FEQ0	November 2020
ZA .....	4	24,500,000	SEQ	4.5	FIX/Z	31398FER8	October 2039
NE(2) ...	5	128,955,000	PAC/AD	3.5	FIX	31398FES6	April 2039
NI(2) ...	5	46,892,727(3)	NTL	5.5	FIX/IO	31398FET4	April 2039
NX .....	5	7,056,000	PAC/AD	5.5	FIX	31398FEU1	October 2039
KJ(2) ...	5	13,181,000	PAC/AD	3.5	FIX	31398FEV9	October 2039
IK(2) ...	5	4,793,090(3)	NTL	5.5	FIX/IO	31398FEW7	October 2039
ZK .....	5	1,000	PAC/AD	5.5	FIX/Z	31398FEX5	October 2039
CZ .....	5	45,000,000	SUP	5.5	FIX/Z	31398FEY3	October 2039
GC(2) ...	6	126,089,000	SEQ	4.0	FIX	31398FEZ0	December 2035
GI(2) ...	6	25,217,800(3)	NTL	5.0	FIX/IO	31398FFA4	December 2035
GX .....	6	50,000,000	SEQ	5.0	FIX	31398FFB2	October 2039
FA .....	7	61,304,848	SC/PT	(4)	FLT	31398FFC0	February 2037
BP(2) ...	7	11,660,956	SC/PAC	4.0	FIX	31398FFD8	February 2037
BQ(2) ...	7	2,829,281	SC/SUP	4.0	FIX	31398FFE6	February 2037
R .....		0	NPR	0	NPR	31398FFF3	October 2039
RL .....		0	NPR	0	NPR	31398FFG1	October 2039

- (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.  
(2) Exchangeable classes.

- (3) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.  
(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PB, PA, HA, AB, ND, NC, NB, NA, GB, GA, BT, KL, KM, KN and KG Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be September 30, 2009.

BofA Merrill Lynch

September 23, 2009

## TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
<b>AVAILABLE INFORMATION</b> .....	S- 3	<i>The Fixed Rate Interest Only</i>	
<b>RECENT DEVELOPMENTS</b> .....	S- 4	<i>Classes</i> .....	S-17
<b>SUMMARY</b> .....	S- 6	<i>The Inverse Floating Rate Class</i> ...	S-19
<b>ADDITIONAL RISK FACTOR</b> .....	S-10	<b>WEIGHTED AVERAGE LIVES OF THE</b>	
<b>DESCRIPTION OF THE</b>		<b>CERTIFICATES</b> .....	S-20
<b>CERTIFICATES</b> .....	S-10	<b>DECREMENT TABLES</b> .....	S-20
<b>GENERAL</b> .....	S-10	<b>CHARACTERISTICS OF THE RESIDUAL</b>	
<i>Structure</i> .....	S-10	<b>CLASSES</b> .....	S-26
<i>Fannie Mae Guaranty</i> .....	S-11	<b>CERTAIN ADDITIONAL FEDERAL</b>	
<i>Characteristics of Certificates</i> .....	S-11	<b>INCOME TAX</b>	
<i>Authorized Denominations</i> .....	S-11	<b>CONSEQUENCES</b> .....	S-27
<b>THE TRUST MBS</b> .....	S-12	<b>U.S. TREASURY CIRCULAR 230</b>	
<b>THE GROUP 7 UNDERLYING REMIC</b>		<b>NOTICE</b> .....	S-27
<b>CERTIFICATES</b> .....	S-12	<b>REMIC ELECTIONS AND SPECIAL TAX</b>	
<b>DISTRIBUTIONS OF INTEREST</b> .....	S-13	<b>ATTRIBUTES</b> .....	S-27
<i>General</i> .....	S-13	<b>TAXATION OF BENEFICIAL OWNERS OF</b>	
<i>Delay Classes and No-Delay</i>		<b>REGULAR CERTIFICATES</b> .....	S-27
<i>Classes</i> .....	S-13	<b>TAXATION OF BENEFICIAL OWNERS OF</b>	
<i>Accrual Classes</i> .....	S-13	<b>RESIDUAL CERTIFICATES</b> .....	S-28
<b>DISTRIBUTIONS OF PRINCIPAL</b> .....	S-13	<b>TAXATION OF BENEFICIAL OWNERS OF</b>	
<b>STRUCTURING ASSUMPTIONS</b> .....	S-15	<b>RCR CERTIFICATES</b> .....	S-28
<i>Pricing Assumptions</i> .....	S-15	<b>PLAN OF DISTRIBUTION</b> .....	S-28
<i>Prepayment Assumptions</i> .....	S-15	<b>LEGAL MATTERS</b> .....	S-28
<i>Principal Balance Schedules</i> .....	S-16	<b>EXHIBIT A</b> .....	A- 1
<b>YIELD TABLES</b> .....	S-17	<b>SCHEDULE 1</b> .....	A- 2
<i>General</i> .....	S-17	<b>PRINCIPAL BALANCE</b>	
		<b>SCHEDULES</b> .....	B- 1

## AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - June 1, 2009, for all MBS issued on or after January 1, 2009,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing any Group 7 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificates (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae  
MBS Helpline  
3900 Wisconsin Avenue, N.W., Area 2H-3S  
Washington, D.C. 20016  
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at [www.fanniemae.com](http://www.fanniemae.com).

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Banc of America Securities LLC  
Capital Markets Operations  
100 W. 33rd Street, 3rd Floor  
New York, New York 10001  
(telephone 646-733-4166).

## RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide up to \$100 billion in funding under specified conditions. This agreement was amended and restated on September 26, 2008 and was further amended on May 6, 2009 to increase the size of Treasury’s Commitment from \$100 billion to \$200 billion. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2008 (the “2008 Form 10-K”) and our quarterly report on Form 10-Q for the quarter ended March 31, 2009 (the “First Quarter 2009 Form 10-Q”), which are incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. On March 31, 2009, we received \$15.2 billion from Treasury under the Commitment, which eliminated our net worth deficit as of December 31, 2008. We received an additional \$19.0 billion from Treasury on June 30, 2009, which eliminated our net worth deficit as of March 31, 2009. The Director of FHFA submitted a request to Treasury on August 6, 2009 for an additional \$10.7 billion on our behalf to eliminate our net worth deficit as of June 30, 2009, and requested receipt of those funds on or prior to September 30, 2009. If we have a negative net worth as of the end of future fiscal quarters, we expect that FHFA will request additional funds from Treasury under the Stock Purchase Agreement. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. Upon receipt of the additional \$10.7 billion in funds from Treasury that have been requested, the aggregate liquidation preference of the Senior Preferred Stock will total \$45.9 billion and the annualized dividend on the Senior Preferred Stock will be \$4.6 billion, based on the 10% dividend rate.

On September 19, 2008, we entered into a lending agreement with Treasury (the “Credit Facility”) under which we may request loans from Treasury until December 31, 2009. To borrow from Treasury under the Credit Facility, we must post collateral in the form of agency mortgage-backed securities to secure all such borrowings under the facility. Treasury is not obligated under the Credit Facility to make any loan to us. To date, we have not borrowed any funds under the Credit Facility.

The Stock Purchase Agreement, the Warrant, and the Credit Facility contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2008 Form 10-K, include a prohibition on the issuance of equity securities (except in limited instances), a prohibition on the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), a prohibition on our issuance of subordinated debt securities, and a limitation on the amount of debt securities we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement and the Credit Facility are intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

## SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of September 1, 2009. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

### Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Class 2007-2-FW REMIC Certificate Class 2007-2-SW REMIC Certificate

### Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6

#### Characteristics of the Trust MBS

	Approximate Principal Balance	Pass- Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	\$ 16,333,461	4.50%	4.75% to 7.00%	121 to 180
Group 2 MBS	\$241,114,000	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS	\$250,000,000	4.50%	4.75% to 7.00%	181 to 240
Group 4 MBS	\$165,161,000	4.50%	4.75% to 7.00%	241 to 360
Group 5 MBS*	\$194,193,000	5.50%	5.75% to 8.00%	241 to 360
Group 6 MBS	\$176,089,000	5.00%	5.25% to 7.50%	241 to 360

\* As further described in this prospectus supplement, the mortgage loans underlying the Group 5 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only period for those mortgage loans is set forth below.

#### Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate	Remaining Term to Expiration of Interest Only Period (in months)
Group 1 MBS	\$ 16,333,461	180	180	0	5.10%	N/A
Group 2 MBS	\$241,114,000	360	358	2	5.60%	N/A
Group 3 MBS	\$250,000,000	240	234	5	4.90%	N/A
Group 4 MBS	\$165,161,000	360	295	54	5.30%	N/A
Group 5 MBS	\$194,193,000	360	333	27	6.17%	93
Group 6 MBS	\$176,089,000	360	358	1	5.43%	N/A

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

**Group 7**

Exhibit A describes the underlying REMIC certificates in Group 7, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure document as described on page S-3.

**Settlement Date**

We expect to issue the certificates on September 30, 2009.

**Distribution Dates**

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

**Record Date**

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

**Book-Entry and Physical Certificates**

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

**Exchanging Certificates Through Combination and Recombination**

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

**Interest Rates**

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes (other than the FA Class) will bear interest at the initial interest rates listed below. The initial interest rate listed below for the FA Class is an assumed rate. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FB .....	1.770%	7.00%	1.50%	LIBOR + 150 basis points
SB .....	13.075%	13.75%	0.00%	13.75% – (2.5 × LIBOR)
FA .....	1.250%(2)	7.40%	0.95%	LIBOR + 95 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”  
(2) Assumed initial interest rate. We will calculate the actual interest rate for this class on September 23, 2009 using the applicable formula.

**Notional Classes**

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI .....	20% of the PC Class
HI .....	11.1111111111% of the HB Class
AI .....	11.1111111111% of the AC Class
NI .....	36.3636363636% of the NE Class
IK .....	36.3636363636% of the KJ Class
GI .....	20% of the GC Class

**Distributions of Principal**

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

## Weighted Average Lives (years)\*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>	<u>1300%</u>
JA .....	8.7	6.5	4.8	3.2	2.4	1.7
JB .....	14.9	14.8	14.2	11.4	7.9	4.6

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>118%</u>	<u>200%</u>	<u>290%</u>	<u>300%</u>	<u>600%</u>	<u>950%</u>	<u>1300%</u>
PC, PI, PB and PA .....	15.6	6.0	6.0	6.0	6.0	6.0	3.6	2.6	2.0
PX .....	24.8	18.5	18.5	18.5	18.5	18.5	9.8	5.9	4.0
KA .....	25.5	11.8	6.0	6.0	6.0	4.3	2.1	1.6	1.3
FB and SB .....	28.1	20.5	18.6	9.0	3.0	2.8	1.4	1.0	0.8

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>
HB, HI and HA .....	10.8	6.2	3.8	2.5	1.8
HY .....	19.0	16.4	12.3	8.2	5.5

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
AC, AI and AB .....	17.2	6.0	3.6	1.9	1.2
VA .....	6.0	6.0	5.8	4.2	3.0
ZA .....	28.4	18.8	14.2	8.7	5.8

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>
NE, NI, ND, NC, NB and NA .....	12.4	5.5	5.5	5.5	5.5	2.7	1.6
NX .....	19.9	18.8	18.8	18.8	18.8	9.6	5.6
KJ, IK, KL, KM, KN and KG .....	19.4	8.2	1.6	1.6	1.6	0.8	0.5
ZK .....	20.5	12.0	9.1	9.1	9.1	1.1	0.6
CZ .....	25.7	18.2	16.0	5.9	2.0	0.4	0.2

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1300%</u>
GC, GI, GB and GA .....	17.1	7.0	4.5	2.4	1.9	1.6	1.4
GX .....	28.2	21.4	15.2	7.2	4.9	3.7	2.9

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>280%</u>	<u>350%</u>	<u>450%</u>	<u>600%</u>	<u>800%</u>
FA and BT .....	20.2	11.1	5.2	4.2	3.2	2.3	1.6
BP .....	18.7	8.3	3.7	3.7	3.7	2.7	1.9
BQ .....	26.4	22.5	11.6	6.3	1.2	0.5	0.3

\* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

## ADDITIONAL RISK FACTOR

*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally.* The pools underlying the Group 1 MBS, Group 2 MBS and Group 6 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be con-

centrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes, Group 2 Classes and Group 6 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

## DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

### General

*Structure.* We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of September 1, 2009 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “Trust MBS”), and

- certain previously issued REMIC certificates (the “Group 7 Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A.

The Group 7 Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . . . .	Trust MBS and Group 7 Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

*Fannie Mae Guaranty.* For a description of our guaranties of the Certificates, the MBS and the Group 7 Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

*Characteristics of Certificates.* Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

*Authorized Denominations.* We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

## **The Trust MBS**

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years in the case of the Group 1 MBS, up to 30 years in the case of the Group 2, Group 4, Group 5 and Group 6 MBS and up to 20 years in the case of the Group 3 MBS.

In addition, the pools underlying the Group 1 MBS, Group 2 MBS and Group 6 MBS include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1, Group 2 and Group 6 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

Furthermore, the scheduled monthly payments on the Mortgage Loans underlying the Group 5 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

## **The Group 7 Underlying REMIC Certificates**

The Group 7 Underlying REMIC Certificates represent beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The scheduled monthly payments on the Mortgage Loans backing the Group 7 Underlying REMIC Certificates represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Distributions on the Group 7 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 7 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 7 Underlying REMIC Certificates.

For further information about the Group 7 Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Group 7 Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes

in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

### Distributions of Interest

*General.* The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

*Delay Classes and No-Delay Classes.* The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

*Accrual Classes.* The ZA, ZK and CZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

### Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to JA and JB, in that order, until retired. } Sequential Pay Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } PAC Group and Class
2. To KA to its Planned Balance. } Support Classes
3. To FB and SB, pro rata, until retired. } PAC Class and Group
4. To KA until retired.
5. To Aggregate Group I to zero.

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the PC and PX Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PC and PX, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 3*

The Group 3 Principal Distribution Amount to HB and HY, in that order, until retired. } Sequential Pay Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The ZA Accrual Amount to VA until retired, and thereafter to ZA. } Accretion Directed Class and Accrual Class

The Group 4 Cash Flow Distribution Amount to AC, VA and ZA, in that order, until retired. } Sequential Pay Classes

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The ZK Accrual Amount to KJ until retired, and thereafter to ZK. } Accretion Directed Class and Accrual Class

The CZ Accrual Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. } Accretion Directed/ PAC Groups
2. To Aggregate Group III to its Planned Balance.
3. Thereafter to CZ. } Accrual Class

The Group 5 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. } PAC Groups
2. To Aggregate Group III to its Planned Balance.
3. To CZ until retired. } Support Class
4. To Aggregate Group III to zero.
5. To Aggregate Group II to zero. } PAC Groups

The “ZK Accrual Amount” is any interest then accrued and added to the principal balance of the ZK Class.

The “CZ Accrual Amount” is any interest then accrued and added to the principal balance of the CZ Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group II” consists of the NE and NX Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to NE and NX, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

“Aggregate Group III” consists of the KJ and ZK Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to KJ and ZK, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 6*

The Group 6 Principal Distribution Amount to GC and GX, in that order, until retired. } Sequential Pay Classes

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount as follows:

- 80.8823527278% to FA until retired, and } Pass-Through Class
- 19.1176472722% in the following priority: } PAC Class
- first*, to BP to its Planned Balance; } Support Class
- second*, to BQ until retired; and } PAC Class
- third*, to BP until retired. } Structured Collateral

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 Underlying REMIC Certificates.

**Structuring Assumptions**

*Pricing Assumptions.* Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 7 Underlying REMIC Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 5 MBS have the remaining terms to expiration of their interest only periods specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is September 30, 2009; and
- each Distribution Date occurs on the 25th day of a month.

*Prepayment Assumptions.* The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

*Principal Balance Schedules.* The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, these Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 100% and 300% PSA	Between 100% and 300% PSA
KA Class Planned Balances	Between 118% and 290% PSA	Between 118% and 290% PSA
Aggregate Group II Planned Balances	Between 100% and 300% PSA	Between 100% and 300% PSA
Aggregate Group III Planned Balances	Between 165% and 300% PSA	Between 165% and 300% PSA
BP Class Planned Balances	Between 280% and 450% PSA	(1)

(1) The Planned Balances for the BP Class have been structured between 280% and 450% PSA, but only hold between 280% and 441% PSA.

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	.....	PC and PX
Aggregate Group II	.....	NE and NX
Aggregate Group III	.....	KJ and ZK

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

**We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.**

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups or Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable

Aggregate Groups or Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Class that has scheduled balances will be supported by one or more other Classes. When the supporting Classes are retired, the Classes receiving the benefit of that support, if still outstanding, may no longer have Effective Ranges and will be much more sensitive to prepayments of the related Mortgage Loans.

## Yield Tables

*General.* The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

*The Fixed Rate Interest Only Classes.* **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below,**

**the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
PI .....	477%
HI .....	287%
AI .....	269%
NI .....	434%
IK .....	136%
GI .....	375%

**For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.**

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI .....	21.37582%
HI .....	15.19455%
AI .....	12.13303%
NI .....	20.89168%
IK .....	9.42329%
GI .....	14.17076%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol \* is used to represent a yield of less than (99.9)%.

### **Sensitivity of the PI Class to Prepayments**

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>118%</u>	<u>200%</u>	<u>290%</u>	<u>300%</u>	<u>600%</u>	<u>950%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity . . . .	15.0%	8.8%	8.8%	8.8%	8.8%	8.8%	(7.6)%	(29.8)%	(50.6)%

### **Sensitivity of the HI Class to Prepayments**

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>
Pre-Tax Yields to Maturity . . . .	20.9%	17.0%	3.6%	(16.3)%	(40.4)%

### **Sensitivity of the AI Class to Prepayments**

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>
Pre-Tax Yields to Maturity . . . .	30.0%	24.4%	10.9%	(23.3)%	(62.5)%

### Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	165%	250%	300%	600%	900%
Pre-Tax Yields to Maturity . . . .	16.4%	9.9%	9.9%	9.9%	9.9%	(17.0)%	(56.1)%

### Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	165%	250%	300%	600%	900%
Pre-Tax Yields to Maturity . . . .	63.1%	62.2%	(8.6)%	(8.6)%	(8.6)%	*	*

### Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	200%	500%	750%	1000%	1300%
Pre-Tax Yields to Maturity . . . .	30.5%	26.5%	17.2%	(11.8)%	(32.3)%	(49.0)%	(65.7)%

***The Inverse Floating Rate Class.*** The yield on the Inverse Floating Rate Class will be sensitive to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Class for the initial Interest Accrual Period is the rate listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase price of this Class (expressed as a percentage of original principal balance) is as follows:

Class	Price*
SB . . . . .	96.82067%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

**Sensitivity of the SB Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	118%	200%	290%	300%	600%	950%	1300%
0.135% ...	14.3%	14.3%	14.3%	14.6%	15.3%	15.3%	16.6%	17.6%	18.4%
0.270% ...	13.9%	13.9%	13.9%	14.2%	14.9%	15.0%	16.2%	17.2%	18.1%
2.270% ...	8.6%	8.6%	8.6%	8.9%	9.7%	9.8%	11.1%	12.2%	13.2%
4.270% ...	3.3%	3.4%	3.4%	3.7%	4.5%	4.6%	6.1%	7.3%	8.3%
5.500% ...	0.2%	0.2%	0.2%	0.5%	1.4%	1.5%	3.1%	4.3%	5.3%

**Weighted Average Lives of the Certificates**

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

**Decrement Tables**

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	180 months	180 months	7.00%
Group 2 MBS	360 months	360 months	7.50%
Group 3 MBS	240 months	240 months	7.00%
Group 4 MBS	360 months	360 months	7.00%
Group 5 MBS	360 months	360 months(1)	8.00%
Group 6 MBS	360 months	360 months	7.50%
Group 7 Underlying REMIC Certificates	360 months	328 months(2)	9.00%

(1) In addition, we have assumed that each Mortgage Loan backing the Group 5 MBS has a remaining interest only period of 120 months.

(2) In addition, we have assumed that each Mortgage Loan underlying the Group 7 Underlying REMIC Certificates has a remaining interest only period of 88 months.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

## Percent of Original Principal Balances Outstanding

Date	JA Class						JB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	250%	500%	800%	1300%	0%	100%	250%	500%	800%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2010	96	94	92	89	85	78	100	100	100	100	100	100
September 2011	92	86	79	68	56	37	100	100	100	100	100	100
September 2012	87	76	64	45	27	7	100	100	100	100	100	100
September 2013	82	67	50	29	12	0	100	100	100	100	100	91
September 2014	77	58	39	18	5	0	100	100	100	100	100	19
September 2015	71	50	30	11	1	0	100	100	100	100	100	4
September 2016	65	43	23	6	0	0	100	100	100	100	76	1
September 2017	59	36	17	3	0	0	100	100	100	100	35	*
September 2018	52	29	12	1	0	0	100	100	100	100	16	*
September 2019	44	23	8	0	0	0	100	100	100	92	7	*
September 2020	36	17	5	0	0	0	100	100	100	53	3	*
September 2021	28	12	3	0	0	0	100	100	100	28	1	*
September 2022	18	7	1	0	0	0	100	100	100	14	*	*
September 2023	9	2	0	0	0	0	100	100	57	5	*	*
September 2024	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.7	6.5	4.8	3.2	2.4	1.7	14.9	14.8	14.2	11.4	7.9	4.6

Date	PC, PI, PB and PA Classes								PX Class									
	PSA Prepayment Assumption								PSA Prepayment Assumption									
	0%	100%	118%	200%	290%	300%	600%	950%	1300%	0%	100%	118%	200%	290%	300%	600%	950%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2010	98	95	95	95	95	95	95	95	95	100	100	100	100	100	100	100	100	100
September 2011	97	86	86	86	86	86	86	73	49	100	100	100	100	100	100	100	100	100
September 2012	95	75	75	75	75	75	61	27	5	100	100	100	100	100	100	100	100	100
September 2013	93	65	65	65	65	65	36	7	0	100	100	100	100	100	100	100	100	36
September 2014	91	55	55	55	55	55	19	0	0	100	100	100	100	100	100	100	81	8
September 2015	89	45	45	45	45	45	9	0	0	100	100	100	100	100	100	100	34	2
September 2016	87	37	37	37	37	37	3	0	0	100	100	100	100	100	100	100	14	*
September 2017	84	29	29	29	29	29	0	0	0	100	100	100	100	100	100	87	6	*
September 2018	81	21	21	21	21	21	0	0	0	100	100	100	100	100	100	54	3	*
September 2019	78	15	15	15	15	15	0	0	0	100	100	100	100	100	100	34	1	*
September 2020	75	11	11	11	11	11	0	0	0	100	100	100	100	100	100	21	*	*
September 2021	72	7	7	7	7	7	0	0	0	100	100	100	100	100	100	13	*	*
September 2022	68	4	4	4	4	4	0	0	0	100	100	100	100	100	100	8	*	*
September 2023	64	1	1	1	1	1	0	0	0	100	100	100	100	100	100	5	*	*
September 2024	60	0	0	0	0	0	0	0	0	100	94	94	94	94	94	3	*	*
September 2025	55	0	0	0	0	0	0	0	0	100	73	73	73	73	73	2	*	0
September 2026	50	0	0	0	0	0	0	0	0	100	57	57	57	57	57	1	*	0
September 2027	45	0	0	0	0	0	0	0	0	100	44	44	44	44	44	1	*	0
September 2028	39	0	0	0	0	0	0	0	0	100	34	34	34	34	34	*	*	0
September 2029	32	0	0	0	0	0	0	0	0	100	26	26	26	26	26	*	*	0
September 2030	26	0	0	0	0	0	0	0	0	100	20	20	20	20	20	*	*	0
September 2031	18	0	0	0	0	0	0	0	0	100	15	15	15	15	15	*	*	0
September 2032	10	0	0	0	0	0	0	0	0	100	11	11	11	11	11	*	*	0
September 2033	2	0	0	0	0	0	0	0	0	100	8	8	8	8	8	*	*	0
September 2034	0	0	0	0	0	0	0	0	0	8	5	5	5	5	5	*	*	0
September 2035	0	0	0	0	0	0	0	0	0	4	4	4	4	4	4	*	0	0
September 2036	0	0	0	0	0	0	0	0	0	2	2	2	2	2	2	*	0	0
September 2037	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	0	0
September 2038	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.6	6.0	6.0	6.0	6.0	6.0	3.6	2.6	2.0	24.8	18.5	18.5	18.5	18.5	18.5	9.8	5.9	4.0

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
 \*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.  
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KA Class									FB and SB Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	118%	200%	290%	300%	600%	950%	1300%	0%	100%	118%	200%	290%	300%	600%	950%	1300%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
September 2010 . . . . .	100	100	94	94	94	94	94	94	94	100	100	100	95	90	89	72	51	30
September 2011 . . . . .	100	100	82	82	82	82	82	0	0	100	100	100	85	68	66	14	0	0
September 2012 . . . . .	100	100	66	66	66	66	66	0	0	100	100	100	72	43	40	0	0	0
September 2013 . . . . .	100	100	52	52	52	52	52	0	0	100	100	100	62	24	21	0	0	0
September 2014 . . . . .	100	100	41	41	41	41	41	0	0	100	100	100	54	12	8	0	0	0
September 2015 . . . . .	100	100	33	33	33	33	33	0	0	100	100	100	49	5	*	0	0	0
September 2016 . . . . .	100	100	26	26	26	9	0	0	0	100	100	100	46	1	0	0	0	0
September 2017 . . . . .	100	100	21	21	21	*	0	0	0	100	100	100	44	*	0	0	0	0
September 2018 . . . . .	100	95	19	19	19	*	0	0	0	100	100	99	42	*	0	0	0	0
September 2019 . . . . .	100	80	17	17	17	*	0	0	0	100	100	96	39	*	0	0	0	0
September 2020 . . . . .	100	57	15	15	15	*	0	0	0	100	100	92	36	*	0	0	0	0
September 2021 . . . . .	100	29	13	13	13	*	0	0	0	100	100	87	33	*	0	0	0	0
September 2022 . . . . .	100	12	12	12	12	*	0	0	0	100	97	81	30	*	0	0	0	0
September 2023 . . . . .	100	10	10	10	10	*	0	0	0	100	91	75	27	*	0	0	0	0
September 2024 . . . . .	100	9	9	9	9	*	0	0	0	100	84	69	24	*	0	0	0	0
September 2025 . . . . .	100	7	7	7	7	*	0	0	0	100	77	63	21	*	0	0	0	0
September 2026 . . . . .	100	6	6	6	6	*	0	0	0	100	71	57	18	*	0	0	0	0
September 2027 . . . . .	100	5	5	5	5	*	0	0	0	100	64	51	16	*	0	0	0	0
September 2028 . . . . .	100	4	4	4	4	*	0	0	0	100	57	45	13	*	0	0	0	0
September 2029 . . . . .	100	3	3	3	3	*	0	0	0	100	51	40	11	*	0	0	0	0
September 2030 . . . . .	100	3	3	3	3	*	0	0	0	100	44	35	9	*	0	0	0	0
September 2031 . . . . .	100	2	2	2	2	*	0	0	0	100	38	30	8	*	0	0	0	0
September 2032 . . . . .	100	2	2	2	2	*	0	0	0	100	33	25	6	*	0	0	0	0
September 2033 . . . . .	100	1	1	1	1	*	0	0	0	100	27	20	5	*	0	0	0	0
September 2034 . . . . .	100	1	1	1	1	*	0	0	0	100	22	16	4	*	0	0	0	0
September 2035 . . . . .	1	1	1	1	1	*	0	0	0	99	17	12	3	*	0	0	0	0
September 2036 . . . . .	*	*	*	*	*	*	0	0	0	77	12	9	2	*	0	0	0	0
September 2037 . . . . .	*	*	*	*	*	*	0	0	0	53	8	5	1	*	0	0	0	0
September 2038 . . . . .	*	*	*	*	*	*	0	0	0	28	3	2	*	*	0	0	0	0
September 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	25.5	11.8	6.0	6.0	6.0	4.3	2.1	1.6	1.3	28.1	20.5	18.6	9.0	3.0	2.8	1.4	1.0	0.8

Date	HB, HI† and HA Classes					HY Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	250%	450%	700%	0%	100%	250%	450%	700%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100
September 2010 . . . . .	97	93	89	84	77	100	100	100	100	100
September 2011 . . . . .	94	84	73	59	42	100	100	100	100	100
September 2012 . . . . .	91	74	56	35	14	100	100	100	100	100
September 2013 . . . . .	87	65	41	18	0	100	100	100	100	90
September 2014 . . . . .	83	56	29	6	0	100	100	100	100	50
September 2015 . . . . .	79	48	20	0	0	100	100	100	87	28
September 2016 . . . . .	75	40	11	0	0	100	100	100	60	15
September 2017 . . . . .	70	33	5	0	0	100	100	100	41	8
September 2018 . . . . .	65	26	0	0	0	100	100	96	28	4
September 2019 . . . . .	59	20	0	0	0	100	100	76	19	2
September 2020 . . . . .	54	14	0	0	0	100	100	59	13	1
September 2021 . . . . .	47	9	0	0	0	100	100	45	8	1
September 2022 . . . . .	41	3	0	0	0	100	100	34	5	*
September 2023 . . . . .	33	0	0	0	0	100	94	25	3	*
September 2024 . . . . .	26	0	0	0	0	100	74	18	2	*
September 2025 . . . . .	17	0	0	0	0	100	56	12	1	*
September 2026 . . . . .	9	0	0	0	0	100	38	8	1	*
September 2027 . . . . .	0	0	0	0	0	96	22	4	*	*
September 2028 . . . . .	0	0	0	0	0	50	7	1	*	*
September 2029 . . . . .	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	10.8	6.2	3.8	2.5	1.8	19.0	16.4	12.3	8.2	5.5

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.  
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AC, AI† and AB Classes					VA Class					ZA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	400%	600%	0%	100%	200%	400%	600%	0%	100%	200%	400%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2010	99	90	82	66	51	93	93	93	93	93	105	105	105	105	105
September 2011	97	80	66	41	20	85	85	85	85	85	109	109	109	109	109
September 2012	96	71	52	22	*	77	77	77	77	77	114	114	114	114	114
September 2013	94	62	40	8	0	69	69	69	69	0	120	120	120	120	103
September 2014	92	54	30	0	0	61	61	61	41	0	125	125	125	125	64
September 2015	90	46	21	0	0	52	52	52	0	0	131	131	131	112	40
September 2016	88	39	13	0	0	42	42	42	0	0	137	137	137	82	25
September 2017	86	33	6	0	0	32	32	32	0	0	143	143	143	60	15
September 2018	84	26	*	0	0	22	22	22	0	0	150	150	150	44	9
September 2019	81	20	0	0	0	11	11	0	0	0	157	157	139	32	6
September 2020	79	15	0	0	0	*	*	0	0	0	164	164	116	23	4
September 2021	76	10	0	0	0	0	0	0	0	0	164	164	97	17	2
September 2022	73	5	0	0	0	0	0	0	0	0	164	164	81	12	1
September 2023	69	1	0	0	0	0	0	0	0	0	164	164	66	9	1
September 2024	66	0	0	0	0	0	0	0	0	0	164	146	54	6	*
September 2025	62	0	0	0	0	0	0	0	0	0	164	126	44	4	*
September 2026	58	0	0	0	0	0	0	0	0	0	164	107	35	3	*
September 2027	53	0	0	0	0	0	0	0	0	0	164	89	27	2	*
September 2028	49	0	0	0	0	0	0	0	0	0	164	73	21	1	*
September 2029	44	0	0	0	0	0	0	0	0	0	164	58	15	1	*
September 2030	38	0	0	0	0	0	0	0	0	0	164	44	11	1	*
September 2031	32	0	0	0	0	0	0	0	0	0	164	30	7	*	*
September 2032	26	0	0	0	0	0	0	0	0	0	164	18	4	*	*
September 2033	19	0	0	0	0	0	0	0	0	0	164	6	1	*	*
September 2034	12	0	0	0	0	0	0	0	0	0	164	0	0	0	0
September 2035	5	0	0	0	0	0	0	0	0	0	164	0	0	0	0
September 2036	0	0	0	0	0	0	0	0	0	0	145	0	0	0	0
September 2037	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	52	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.2	6.0	3.6	1.9	1.2	6.0	6.0	5.8	4.2	3.0	28.4	18.8	14.2	8.7	5.8

Date	NE, NI†, ND, NC, NB and NA Classes							NX Class							KJ, IK†, KL, KM, KN and KG Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	165%	250%	300%	600%	900%	0%	100%	165%	250%	300%	600%	900%	0%	100%	165%	250%	300%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2010	98	89	89	89	89	89	64	100	100	100	100	100	100	100	100	100	61	61	61	22	0
September 2011	96	78	78	78	78	56	27	100	100	100	100	100	100	100	100	100	100	33	33	0	0
September 2012	94	68	68	68	68	34	9	100	100	100	100	100	100	100	100	100	100	14	14	14	0
September 2013	91	58	58	58	58	20	1	100	100	100	100	100	100	100	100	100	100	3	3	3	0
September 2014	89	49	49	49	49	11	0	100	100	100	100	100	100	57	100	100	0	0	0	0	0
September 2015	86	40	40	40	40	5	0	100	100	100	100	100	100	26	100	96	0	0	0	0	0
September 2016	84	32	32	32	32	1	0	100	100	100	100	100	100	12	100	87	0	0	0	0	0
September 2017	81	25	25	25	25	0	0	100	100	100	100	100	77	6	100	63	0	0	0	0	0
September 2018	78	19	19	19	19	0	0	100	100	100	100	100	48	2	100	18	0	0	0	0	0
September 2019	74	14	14	14	14	0	0	100	100	100	100	100	30	1	100	0	0	0	0	0	0
September 2020	68	10	10	10	10	0	0	100	100	100	100	100	19	*	100	0	0	0	0	0	0
September 2021	61	7	7	7	7	0	0	100	100	100	100	100	11	*	100	0	0	0	0	0	0
September 2022	53	4	4	4	4	0	0	100	100	100	100	100	7	*	100	0	0	0	0	0	0
September 2023	45	2	2	2	2	0	0	100	100	100	100	100	4	*	100	0	0	0	0	0	0
September 2024	37	*	*	*	*	0	0	100	100	100	100	100	3	*	100	0	0	0	0	0	0
September 2025	27	0	0	0	0	0	0	100	84	84	84	84	2	*	100	0	0	0	0	0	0
September 2026	18	0	0	0	0	0	0	100	65	65	65	65	1	*	100	0	0	0	0	0	0
September 2027	7	0	0	0	0	0	0	100	49	49	49	49	1	*	100	0	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	37	37	37	37	37	*	*	91	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	28	28	28	28	28	*	*	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	21	21	21	21	21	*	*	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	15	15	15	15	15	*	*	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	10	10	10	10	10	*	*	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	7	7	7	7	7	*	*	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	4	4	4	4	4	*	*	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0	0	0	0	0	0
September 2036	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0	0	0	0	0	0
September 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.4	5.5	5.5	5.5	5.5	2.7	1.6	19.9	18.8	18.8	18.8	18.8	9.6	5.6	19.4	8.2	1.6	1.6	1.6	0.8	0.5

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
\*\* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.  
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZK Class							CZ Class							GC, GI†, GB and GA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	165%	250%	300%	600%	900%	0%	100%	165%	250%	300%	600%	900%	0%	100%	200%	500%	750%	1000%	1300%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2010 . . . . .	106	106	106	106	106	106	0	106	106	100	79	66	0	0	99	96	94	88	82	77	71
September 2011 . . . . .	112	112	112	112	112	0	0	112	112	100	62	41	0	0	97	89	82	61	45	30	13
September 2012 . . . . .	118	118	118	118	118	0	0	118	118	100	50	23	0	0	96	79	66	31	7	0	0
September 2013 . . . . .	125	125	125	125	125	0	0	125	125	100	41	11	0	0	94	70	52	9	0	0	0
September 2014 . . . . .	132	132	24	24	24	0	0	132	132	100	36	4	0	0	92	62	39	0	0	0	0
September 2015 . . . . .	139	139	24	24	24	0	0	139	139	100	32	1	0	0	91	54	28	0	0	0	0
September 2016 . . . . .	147	147	24	24	24	0	0	147	147	100	31	*	0	0	89	46	19	0	0	0	0
September 2017 . . . . .	155	155	24	24	24	0	0	155	155	99	29	*	0	0	86	39	11	0	0	0	0
September 2018 . . . . .	164	164	24	24	24	0	0	164	164	93	27	*	0	0	84	33	4	0	0	0	0
September 2019 . . . . .	173	24	24	24	24	0	0	173	163	87	24	*	0	0	82	27	0	0	0	0	0
September 2020 . . . . .	183	24	24	24	24	0	0	183	154	80	21	*	0	0	79	21	0	0	0	0	0
September 2021 . . . . .	193	24	24	24	24	0	0	193	145	73	19	*	0	0	76	15	0	0	0	0	0
September 2022 . . . . .	204	24	24	24	24	0	0	204	135	66	16	*	0	0	73	10	0	0	0	0	0
September 2023 . . . . .	216	24	24	24	24	0	0	216	125	59	14	*	0	0	69	6	0	0	0	0	0
September 2024 . . . . .	228	24	24	24	24	0	0	228	114	53	12	*	0	0	66	1	0	0	0	0	0
September 2025 . . . . .	241	24	24	24	24	0	0	241	104	46	10	*	0	0	62	0	0	0	0	0	0
September 2026 . . . . .	254	24	24	24	24	0	0	254	93	40	9	*	0	0	57	0	0	0	0	0	0
September 2027 . . . . .	269	24	24	24	24	0	0	269	83	34	7	*	0	0	53	0	0	0	0	0	0
September 2028 . . . . .	284	24	24	24	24	0	0	284	73	29	6	*	0	0	48	0	0	0	0	0	0
September 2029 . . . . .	24	24	24	24	24	0	0	293	63	24	5	*	0	0	43	0	0	0	0	0	0
September 2030 . . . . .	24	24	24	24	24	0	0	274	53	20	4	*	0	0	37	0	0	0	0	0	0
September 2031 . . . . .	24	24	24	24	24	0	0	253	44	16	3	*	0	0	31	0	0	0	0	0	0
September 2032 . . . . .	24	24	24	24	24	0	0	230	36	12	2	*	0	0	24	0	0	0	0	0	0
September 2033 . . . . .	24	24	24	24	24	0	0	205	27	9	1	*	0	0	17	0	0	0	0	0	0
September 2034 . . . . .	24	24	24	24	24	0	0	177	20	6	1	*	0	0	9	0	0	0	0	0	0
September 2035 . . . . .	24	24	24	24	24	0	0	147	12	4	1	*	0	0	1	0	0	0	0	0	0
September 2036 . . . . .	24	24	24	24	24	0	0	115	5	2	*	*	0	0	0	0	0	0	0	0	0
September 2037 . . . . .	0	0	0	0	0	0	0	80	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2038 . . . . .	0	0	0	0	0	0	0	41	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)** . . . . .	20.5	12.0	9.1	9.1	9.1	1.1	0.6	25.7	18.2	16.0	5.9	2.0	0.4	0.2	17.1	7.0	4.5	2.4	1.9	1.6	1.4

Date	GX Class						FA and BT Classes								BP Class						
	PSA Prepayment Assumption						PSA Prepayment Assumption								PSA Prepayment Assumption						
	0%	100%	200%	500%	750%	1000%	1300%	0%	100%	280%	350%	450%	600%	800%	0%	100%	280%	350%	450%	600%	800%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2010 . . . . .	100	100	100	100	100	100	100	100	94	83	79	73	64	52	100	93	79	79	79	79	65
September 2011 . . . . .	100	100	100	100	100	100	100	100	88	69	62	53	41	27	100	86	62	62	62	51	34
September 2012 . . . . .	100	100	100	100	100	72	31	100	83	58	49	39	26	14	100	79	47	47	47	33	17
September 2013 . . . . .	100	100	100	100	64	28	7	100	78	48	39	28	17	7	100	73	35	35	35	21	9
September 2014 . . . . .	100	100	100	84	35	11	1	100	73	40	31	21	11	4	100	67	26	26	26	13	5
September 2015 . . . . .	100	100	100	58	19	4	*	100	69	33	24	15	7	2	100	61	19	19	19	9	2
September 2016 . . . . .	100	100	100	39	10	2	*	100	65	28	19	11	4	1	100	56	14	14	14	5	1
September 2017 . . . . .	100	100	100	27	5	1	*	99	60	23	15	8	3	1	98	50	10	10	10	3	1
September 2018 . . . . .	100	100	100	18	3	*	*	97	55	18	11	6	2	*	96	44	7	7	7	2	*
September 2019 . . . . .	100	100	93	13	2	*	*	95	50	15	9	4	1	*	93	38	5	5	5	1	*
September 2020 . . . . .	100	100	80	9	1	*	*	92	46	12	7	3	1	*	90	33	4	4	4	1	*
September 2021 . . . . .	100	100	68	6	*	*	*	90	42	10	5	2	*	*	87	27	2	2	2	1	*
September 2022 . . . . .	100	100	58	4	*	*	*	87	38	8	4	1	*	*	84	22	2	2	2	*	*
September 2023 . . . . .	100	100	49	3	*	*	*	84	34	6	3	1	*	*	80	18	1	1	1	*	*
September 2024 . . . . .	100	100	41	2	*	*	*	80	30	5	2	1	*	*	75	13	1	1	1	*	*
September 2025 . . . . .	100	92	35	1	*	*	*	77	27	4	2	*	*	*	71	9	1	1	1	*	*
September 2026 . . . . .	100	83	29	1	*	*	*	72	24	3	1	*	*	*	66	5	*	*	*	*	*
September 2027 . . . . .	100	73	24	1	*	*	*	68	21	2	1	*	*	*	60	2	*	*	*	*	*
September 2028 . . . . .	100	65	20	*	*	*	*	63	18	2	1	*	*	*	54	*	*	*	*	*	*
September 2029 . . . . .	100	57	16	*	*	*	*	58	15	1	*	*	*	*	48	*	*	*	*	*	*
September 2030 . . . . .	100	49	13	*	*	*	*	52	13	1	*	*	*	*	40	*	*	*	*	*	*
September 2031 . . . . .	100	42	11	*	*	0	0	46	11	1	*	*	*	*	32	*	*	*	*	*	*
September 2032 . . . . .	100	35	8	*	*	0	0	39	8	1	*	*	*	*	24	*	*	*	*	*	*
September 2033 . . . . .	100	29	6	*	*	0	0	31	6	*	*	*	*	*	14	*	*	*	*	*	*
September 2034 . . . . .	100	23	5	*	*	0	0	23	4	*	*	*	*	*	0	4	*	*	*	*	0
September 2035 . . . . .	100	18	3	*	*	0	0	14	2	*	*	*	*	*	0	*	*	*	*	*	0
September 2036 . . . . .	79	13	2	*	*	0	0	4	*	*	*	*	*	*	0	*	*	*	*	*	0
September 2037 . . . . .	55	8	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2038 . . . . .	28	3	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)** . . . . .	28.2	21.4	15.2	7.2	4.9	3.7	2.9	20.2	11.1	5.2	4.2	3.2	2.3	1.6	18.7	8.3	3.7	3.7	3.7	2.7	1.9

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
\*\* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.  
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BQ Class						
	PSA Prepayment Assumption						
	0%	100%	280%	350%	450%	600%	800%
Initial Percent	100	100	100	100	100	100	100
September 2010	100	100	100	78	48	2	0
September 2011	100	100	100	65	18	0	0
September 2012	100	100	100	58	4	0	0
September 2013	100	100	100	54	*	0	0
September 2014	100	100	98	51	*	0	0
September 2015	100	100	92	47	*	0	0
September 2016	100	100	85	42	*	0	0
September 2017	100	100	75	36	*	0	0
September 2018	100	100	65	30	*	0	0
September 2019	100	100	55	25	*	0	0
September 2020	100	100	47	20	*	0	0
September 2021	100	100	39	16	*	0	0
September 2022	100	100	32	13	*	0	0
September 2023	100	100	26	10	*	0	0
September 2024	100	100	21	8	*	0	0
September 2025	100	100	17	6	*	0	0
September 2026	100	100	14	5	*	0	0
September 2027	100	100	11	4	*	0	0
September 2028	100	92	8	3	*	0	0
September 2029	100	79	6	2	*	0	0
September 2030	100	66	5	1	*	0	0
September 2031	100	54	3	1	*	0	0
September 2032	100	42	2	1	*	0	0
September 2033	100	31	2	*	*	0	0
September 2034	100	21	1	*	*	0	0
September 2035	69	11	*	*	*	0	0
September 2036	18	2	*	*	*	0	0
September 2037	0	0	0	0	0	0	0
September 2038	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0
Weighted Average							
Life (years)**	26.4	22.5	11.6	6.3	1.2	0.5	0.3

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.  
\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

### Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

## CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

### U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

### REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

### Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the NX Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	200% PSA
3	250% PSA
4	200% PSA
5	250% PSA
6	200% PSA
7	350% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Residual Certificates**

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of RCR Certificates**

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

## **PLAN OF DISTRIBUTION**

We are obligated to deliver the Certificates to Banc of America Securities LLC (the “Dealer”) in exchange for the Trust MBS and the Group 7 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealer.

## **LEGAL MATTERS**

Sidley Austin LLP will provide legal representation for Fannie Mae. K&L Gates LLP will provide legal representation for the Dealer.

Group 7 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Principal Balance of Class	September 2009 Class Factor	Principal or Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2007-2	FW	January 2007	31396PJY8	(2)	FLT	February 2037	PT	\$119,065,255	0.63658441	\$75,795,085.11	7.283%	326	34	87
2007-2	SW	January 2007	31396PKB6	(2)	INV/IO	February 2037	NTL	119,065,255	0.63658441	14,490,236.72	7.283	326	34	87

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) For a description of these interest rates, see “Description of the Certificate—Distributions of Interest” in the Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an Underlying REMIC Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

## Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
<b>Recombination 1</b>								
PC	\$146,580,000	PB	\$146,580,000	PAC	4.5%	FIX	31398FFH9	December 2038
PI	14,658,000(3)							
<b>Recombination 2</b>								
PC	146,580,000	PA	146,580,000	PAC	5.0	FIX	31398FFJ5	December 2038
PI	29,316,000(3)							
<b>Recombination 3</b>								
HB	204,871,000	HA	204,871,000	SEQ	4.5	FIX	31398FFK2	September 2027
HI	22,763,444(3)							
<b>Recombination 4</b>								
AC	124,971,000	AB	124,971,000	SEQ	4.5	FIX	31398FFL0	May 2036
AI	13,885,666(3)							
<b>Recombination 5</b>								
NE	128,955,000	ND	128,955,000	PAC/AD	4.0	FIX	31398FFM8	April 2039
NI	11,723,182(3)							
<b>Recombination 6</b>								
NE	128,955,000	NC	128,955,000	PAC/AD	4.5	FIX	31398FFN6	April 2039
NI	23,446,364(3)							
<b>Recombination 7</b>								
NE	128,955,000	NB	128,955,000	PAC/AD	5.0	FIX	31398FFP1	April 2039
NI	35,169,545(3)							
<b>Recombination 8</b>								
NE	128,955,000	NA	128,955,000	PAC/AD	5.5	FIX	31398FFQ9	April 2039
NI	46,892,727(3)							
<b>Recombination 9</b>								
GC	126,089,000	GB	126,089,000	SEQ	4.5	FIX	31398FFV8	December 2035
GI	12,608,900(3)							

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
<b>Recombination 10</b>								
GC	\$126,089,000	GA	\$126,089,000	SEQ	5.0%	FIX	31398FFW6	December 2035
GI	25,217,800(3)							
<b>Recombination 11</b>								
BP	11,660,956	BT	14,490,237	SC/PT	4.0	FIX	31398FFX4	February 2037
BQ	2,829,281							
<b>Recombination 12</b>								
KJ	13,181,000	KL	13,181,000	PAC/AD	4.0	FIX	31398FFR7	October 2039
IK	1,198,273(3)							
<b>Recombination 13</b>								
KJ	13,181,000	KM	13,181,000	PAC/AD	4.5	FIX	31398FFS5	October 2039
IK	2,396,545(3)							
<b>Recombination 14</b>								
KJ	13,181,000	KN	13,181,000	PAC/AD	5.0	FIX	31398FFT3	October 2039
IK	3,594,818(3)							
<b>Recombination 15</b>								
KJ	13,181,000	KG	13,181,000	PAC/AD	5.5	FIX	31398FFU0	October 2039
IK	4,793,090(3)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—Authorized Denominations” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.

## Principal Balance Schedules

### Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	\$157,903,000.00	November 2014	\$ 89,257,905.04	January 2020	\$ 31,508,076.86
October 2009	157,520,268.47	December 2014	88,101,061.19	February 2020	30,917,968.86
November 2009	157,096,301.86	January 2015	86,950,302.00	March 2020	30,338,405.54
December 2009	156,631,228.70	February 2015	85,805,596.13	April 2020	29,769,203.72
January 2010	156,125,198.91	March 2015	84,666,912.36	May 2020	29,210,183.34
February 2010	155,578,383.67	April 2015	83,534,219.68	June 2020	28,661,167.43
March 2010	154,990,975.42	May 2015	82,407,487.18	July 2020	28,121,982.04
April 2010	154,363,187.71	June 2015	81,286,684.16	August 2020	27,592,456.15
May 2010	153,695,255.15	July 2015	80,171,780.05	September 2020	27,072,421.72
June 2010	152,987,433.24	August 2015	79,062,744.44	October 2020	26,561,713.54
July 2010	152,239,998.24	September 2015	77,959,547.09	November 2020	26,060,169.22
August 2010	151,453,247.04	October 2015	76,862,157.90	December 2020	25,567,629.18
September 2010	150,627,496.93	November 2015	75,770,546.94	January 2021	25,083,936.53
October 2010	149,763,085.43	December 2015	74,684,684.41	February 2021	24,608,937.08
November 2010	148,860,370.08	January 2016	73,604,540.69	March 2021	24,142,479.27
December 2010	147,919,728.18	February 2016	72,530,086.30	April 2021	23,684,414.14
January 2011	146,941,556.58	March 2016	71,461,291.91	May 2021	23,234,595.27
February 2011	145,926,271.37	April 2016	70,398,128.34	June 2021	22,792,878.74
March 2011	144,874,307.63	May 2016	69,340,566.57	July 2021	22,359,123.11
April 2011	143,786,119.10	June 2016	68,288,577.72	August 2021	21,933,189.34
May 2011	142,662,177.87	July 2016	67,242,133.07	September 2021	21,514,940.80
June 2011	141,502,974.08	August 2016	66,201,204.02	October 2021	21,104,243.17
July 2011	140,309,015.49	September 2016	65,165,762.15	November 2021	20,700,964.43
August 2011	139,080,827.22	October 2016	64,135,779.18	December 2021	20,304,974.86
September 2011	137,818,951.27	November 2016	63,111,226.95	January 2022	19,916,146.91
October 2011	136,523,946.19	December 2016	62,092,077.47	February 2022	19,534,355.26
November 2011	135,196,386.63	January 2017	61,078,302.88	March 2022	19,159,476.71
December 2011	133,836,862.95	February 2017	60,069,875.49	April 2022	18,791,390.19
January 2012	132,445,980.74	March 2017	59,066,767.72	May 2022	18,429,976.70
February 2012	131,062,389.26	April 2017	58,068,952.14	June 2022	18,075,119.28
March 2012	129,686,050.93	May 2017	57,076,401.47	July 2022	17,726,702.98
April 2012	128,316,928.38	June 2017	56,089,088.57	August 2022	17,384,614.83
May 2012	126,954,984.45	July 2017	55,106,986.42	September 2022	17,048,743.77
June 2012	125,600,182.12	August 2017	54,130,068.18	October 2022	16,718,980.68
July 2012	124,252,484.62	September 2017	53,158,307.10	November 2022	16,395,218.31
August 2012	122,911,855.33	October 2017	52,191,676.61	December 2022	16,077,351.24
September 2012	121,578,257.82	November 2017	51,234,593.64	January 2023	15,765,275.86
October 2012	120,251,655.88	December 2017	50,294,401.87	February 2023	15,458,890.35
November 2012	118,932,013.44	January 2018	49,370,810.15	March 2023	15,158,094.65
December 2012	117,619,294.65	February 2018	48,463,532.29	April 2023	14,862,790.40
January 2013	116,313,463.83	March 2018	47,572,286.95	May 2023	14,572,880.95
February 2013	115,014,485.50	April 2018	46,696,797.56	June 2023	14,288,271.29
March 2013	113,722,324.32	May 2018	45,836,792.26	July 2023	14,008,868.07
April 2013	112,436,945.19	June 2018	44,992,003.80	August 2023	13,734,579.54
May 2013	111,158,313.15	July 2018	44,162,169.48	September 2023	13,465,315.52
June 2013	109,886,393.43	August 2018	43,347,031.05	October 2023	13,200,987.39
July 2013	108,621,151.44	September 2018	42,546,334.65	November 2023	12,941,508.06
August 2013	107,362,552.77	October 2018	41,759,830.75	December 2023	12,686,791.94
September 2013	106,110,563.19	November 2018	40,987,274.05	January 2024	12,436,754.90
October 2013	104,865,148.63	December 2018	40,228,423.42	February 2024	12,191,314.30
November 2013	103,626,275.22	January 2019	39,483,041.83	March 2024	11,950,388.88
December 2013	102,393,909.23	February 2019	38,750,896.31	April 2024	11,713,898.80
January 2014	101,168,017.15	March 2019	38,031,757.80	May 2024	11,481,765.61
February 2014	99,948,565.60	April 2019	37,325,401.19	June 2024	11,253,912.20
March 2014	98,735,521.40	May 2019	36,631,605.18	July 2024	11,030,262.79
April 2014	97,528,851.52	June 2019	35,950,152.22	August 2024	10,810,742.92
May 2014	96,328,523.10	July 2019	35,280,828.50	September 2024	10,595,279.41
June 2014	95,134,503.48	August 2019	34,623,423.83	October 2024	10,383,800.33
July 2014	93,946,760.13	September 2019	33,977,731.59	November 2024	10,176,235.03
August 2014	92,765,260.71	October 2019	33,343,548.70	December 2024	9,972,514.05
September 2014	91,589,973.04	November 2019	32,720,675.55	January 2025	9,772,569.13
October 2014	90,420,865.10	December 2019	32,108,915.89	February 2025	9,576,333.22

**Aggregate Group I (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2025	\$ 9,383,740.40	January 2030	\$ 2,687,204.09	November 2034	\$ 573,400.67
April 2025	9,194,725.91	February 2030	2,625,501.43	December 2034	555,141.82
May 2025	9,009,226.10	March 2030	2,565,018.90	January 2035	537,286.91
June 2025	8,827,178.43	April 2030	2,505,734.02	February 2035	519,828.09
July 2025	8,648,521.45	May 2030	2,447,624.73	March 2035	502,757.64
August 2025	8,473,194.74	June 2030	2,390,669.34	April 2035	486,067.98
September 2025	8,301,138.98	July 2030	2,334,846.55	May 2035	469,751.68
October 2025	8,132,295.84	August 2030	2,280,135.45	June 2035	453,801.44
November 2025	7,966,608.02	September 2030	2,226,515.48	July 2035	438,210.09
December 2025	7,804,019.20	October 2030	2,173,966.46	August 2035	422,970.59
January 2026	7,644,474.05	November 2030	2,122,468.56	September 2035	408,076.04
February 2026	7,487,918.20	December 2030	2,072,002.31	October 2035	393,519.66
March 2026	7,334,298.22	January 2031	2,022,548.57	November 2035	379,294.80
April 2026	7,183,561.60	February 2031	1,974,088.57	December 2035	365,394.91
May 2026	7,035,656.76	March 2031	1,926,603.83	January 2036	351,813.60
June 2026	6,890,533.01	April 2031	1,880,076.24	February 2036	338,544.55
July 2026	6,748,140.54	May 2031	1,834,487.99	March 2036	325,581.60
August 2026	6,608,430.40	June 2031	1,789,821.58	April 2036	312,918.68
September 2026	6,471,354.51	July 2031	1,746,059.86	May 2036	300,549.83
October 2026	6,336,865.60	August 2031	1,703,185.94	June 2036	288,469.22
November 2026	6,204,917.25	September 2031	1,661,183.25	July 2036	276,671.09
December 2026	6,075,463.83	October 2031	1,620,035.52	August 2036	265,149.84
January 2027	5,948,460.52	November 2031	1,579,726.77	September 2036	253,899.92
February 2027	5,823,863.27	December 2031	1,540,241.30	October 2036	242,915.93
March 2027	5,701,628.80	January 2032	1,501,563.69	November 2036	232,192.52
April 2027	5,581,714.58	February 2032	1,463,678.79	December 2036	221,724.49
May 2027	5,464,078.85	March 2032	1,426,571.74	January 2037	211,506.70
June 2027	5,348,680.54	April 2032	1,390,227.93	February 2037	201,534.12
July 2027	5,235,479.31	May 2032	1,354,633.01	March 2037	191,801.81
August 2027	5,124,435.55	June 2032	1,319,772.89	April 2037	182,304.92
September 2027	5,015,510.31	July 2032	1,285,633.75	May 2037	173,038.70
October 2027	4,908,665.32	August 2032	1,252,201.99	June 2037	163,998.49
November 2027	4,803,863.01	September 2032	1,219,464.27	July 2037	155,179.69
December 2027	4,701,066.45	October 2032	1,187,407.48	August 2037	146,577.81
January 2028	4,600,239.34	November 2032	1,156,018.76	September 2037	138,188.45
February 2028	4,501,346.03	December 2032	1,125,285.47	October 2037	130,007.27
March 2028	4,404,351.51	January 2033	1,095,195.19	November 2037	122,030.02
April 2028	4,309,221.36	February 2033	1,065,735.74	December 2037	114,252.54
May 2028	4,215,921.76	March 2033	1,036,895.16	January 2038	106,670.74
June 2028	4,124,419.51	April 2033	1,008,661.68	February 2038	99,280.59
July 2028	4,034,681.97	May 2033	981,023.78	March 2038	92,078.17
August 2028	3,946,677.08	June 2033	953,970.10	April 2038	85,059.61
September 2028	3,860,373.34	July 2033	927,489.53	May 2038	78,221.11
October 2028	3,775,739.80	August 2033	901,571.14	June 2038	71,558.96
November 2028	3,692,746.06	September 2033	876,204.19	July 2038	65,069.50
December 2028	3,611,362.26	October 2033	851,378.16	August 2038	58,749.16
January 2029	3,531,559.05	November 2033	827,082.68	September 2038	52,594.41
February 2029	3,453,307.60	December 2033	803,307.61	October 2038	46,601.82
March 2029	3,376,579.59	January 2034	780,042.97	November 2038	40,768.00
April 2029	3,301,347.21	February 2034	757,278.96	December 2038	35,089.63
May 2029	3,227,583.12	March 2034	735,005.97	January 2039	29,563.45
June 2029	3,155,260.46	April 2034	713,214.55	February 2039	24,186.28
July 2029	3,084,352.87	May 2034	691,895.43	March 2039	18,954.97
August 2029	3,014,834.43	June 2034	671,039.51	April 2039	13,866.46
September 2029	2,946,679.68	July 2034	650,637.85	May 2039	8,917.73
October 2029	2,879,863.62	August 2034	630,681.67	June 2039	4,105.82
November 2029	2,814,361.69	September 2034	611,162.37	July 2039 and thereafter	0.00
December 2029	2,750,149.74	October 2034	592,071.46		

**KA Class Planned Balances**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . . .	\$13,211,000.00	August 2014 . . . . .	\$ 5,574,740.97	July 2019 . . . . .	\$ 2,311,358.51
October 2009 . . . . .	13,189,192.55	September 2014 . . . . .	5,464,791.56	August 2019 . . . . .	2,290,711.64
November 2009 . . . . .	13,160,144.79	October 2014 . . . . .	5,356,880.81	September 2019 . . . . .	2,270,009.22
December 2009 . . . . .	13,123,880.87	November 2014 . . . . .	5,250,989.87	October 2019 . . . . .	2,249,259.57
January 2010 . . . . .	13,080,433.01	December 2014 . . . . .	5,147,100.04	November 2019 . . . . .	2,228,470.72
February 2010 . . . . .	13,029,841.65	January 2015 . . . . .	5,045,192.80	December 2019 . . . . .	2,207,650.47
March 2010 . . . . .	12,972,155.29	February 2015 . . . . .	4,945,249.72	January 2020 . . . . .	2,186,806.36
April 2010 . . . . .	12,907,430.58	March 2015 . . . . .	4,847,252.56	February 2020 . . . . .	2,165,945.69
May 2010 . . . . .	12,835,732.17	April 2015 . . . . .	4,751,183.17	March 2020 . . . . .	2,145,075.50
June 2010 . . . . .	12,757,132.71	May 2015 . . . . .	4,657,023.60	April 2020 . . . . .	2,124,202.63
July 2010 . . . . .	12,671,712.81	June 2015 . . . . .	4,564,756.01	May 2020 . . . . .	2,103,333.66
August 2010 . . . . .	12,579,560.87	July 2015 . . . . .	4,474,362.69	June 2020 . . . . .	2,082,474.97
September 2010 . . . . .	12,480,773.09	August 2015 . . . . .	4,385,826.09	July 2020 . . . . .	2,061,632.70
October 2010 . . . . .	12,375,453.32	September 2015 . . . . .	4,299,128.77	August 2020 . . . . .	2,040,812.82
November 2010 . . . . .	12,263,712.93	October 2015 . . . . .	4,214,253.46	September 2020 . . . . .	2,020,021.05
December 2010 . . . . .	12,145,670.76	November 2015 . . . . .	4,131,183.00	October 2020 . . . . .	1,999,262.93
January 2011 . . . . .	12,021,452.88	December 2015 . . . . .	4,049,900.38	November 2020 . . . . .	1,978,543.81
February 2011 . . . . .	11,891,192.54	January 2016 . . . . .	3,970,388.70	December 2020 . . . . .	1,957,868.84
March 2011 . . . . .	11,755,029.97	February 2016 . . . . .	3,892,631.22	January 2021 . . . . .	1,937,242.99
April 2011 . . . . .	11,613,112.21	March 2016 . . . . .	3,816,611.31	February 2021 . . . . .	1,916,671.04
May 2011 . . . . .	11,465,592.97	April 2016 . . . . .	3,742,312.48	March 2021 . . . . .	1,896,157.60
June 2011 . . . . .	11,312,632.40	May 2016 . . . . .	3,669,718.37	April 2021 . . . . .	1,875,707.11
July 2011 . . . . .	11,154,396.93	June 2016 . . . . .	3,598,812.75	May 2021 . . . . .	1,855,323.84
August 2011 . . . . .	10,991,059.02	July 2016 . . . . .	3,529,579.49	June 2021 . . . . .	1,835,011.90
September 2011 . . . . .	10,822,797.03	August 2016 . . . . .	3,462,002.64	July 2021 . . . . .	1,814,775.24
October 2011 . . . . .	10,649,794.89	September 2016 . . . . .	3,396,066.34	August 2021 . . . . .	1,794,617.65
November 2011 . . . . .	10,472,241.97	October 2016 . . . . .	3,331,754.83	September 2021 . . . . .	1,774,542.76
December 2011 . . . . .	10,290,332.76	November 2016 . . . . .	3,269,052.55	October 2021 . . . . .	1,754,554.09
January 2012 . . . . .	10,104,266.68	December 2016 . . . . .	3,207,943.98	November 2021 . . . . .	1,734,654.98
February 2012 . . . . .	9,920,925.98	January 2017 . . . . .	3,148,413.79	December 2021 . . . . .	1,714,848.64
March 2012 . . . . .	9,740,286.54	February 2017 . . . . .	3,090,446.70	January 2022 . . . . .	1,695,138.17
April 2012 . . . . .	9,562,324.44	March 2017 . . . . .	3,034,027.62	February 2022 . . . . .	1,675,526.50
May 2012 . . . . .	9,387,015.91	April 2017 . . . . .	2,979,141.55	March 2022 . . . . .	1,656,016.45
June 2012 . . . . .	9,214,337.40	May 2017 . . . . .	2,925,773.60	April 2022 . . . . .	1,636,610.72
July 2012 . . . . .	9,044,265.50	June 2017 . . . . .	2,873,909.00	May 2022 . . . . .	1,617,311.88
August 2012 . . . . .	8,876,777.00	July 2017 . . . . .	2,823,533.12	June 2022 . . . . .	1,598,122.38
September 2012 . . . . .	8,711,848.89	August 2017 . . . . .	2,774,893.04	July 2022 . . . . .	1,579,044.57
October 2012 . . . . .	8,549,458.28	September 2017 . . . . .	2,738,537.04	August 2022 . . . . .	1,560,080.65
November 2012 . . . . .	8,389,582.52	October 2017 . . . . .	2,714,202.22	September 2022 . . . . .	1,541,232.79
December 2012 . . . . .	8,232,199.08	November 2017 . . . . .	2,697,186.92	October 2022 . . . . .	1,522,502.96
January 2013 . . . . .	8,077,285.62	December 2017 . . . . .	2,679,867.38	November 2022 . . . . .	1,503,893.09
February 2013 . . . . .	7,924,819.98	January 2018 . . . . .	2,662,259.23	December 2022 . . . . .	1,485,404.98
March 2013 . . . . .	7,774,780.18	February 2018 . . . . .	2,644,377.66	January 2023 . . . . .	1,467,040.35
April 2013 . . . . .	7,627,144.37	March 2018 . . . . .	2,626,237.45	February 2023 . . . . .	1,448,800.82
May 2013 . . . . .	7,481,890.90	April 2018 . . . . .	2,607,852.95	March 2023 . . . . .	1,430,687.92
June 2013 . . . . .	7,338,998.29	May 2018 . . . . .	2,589,238.10	April 2023 . . . . .	1,412,703.07
July 2013 . . . . .	7,198,445.19	June 2018 . . . . .	2,570,406.45	May 2023 . . . . .	1,394,847.64
August 2013 . . . . .	7,060,210.46	July 2018 . . . . .	2,551,371.14	June 2023 . . . . .	1,377,122.90
September 2013 . . . . .	6,924,273.08	August 2018 . . . . .	2,532,144.95	July 2023 . . . . .	1,359,530.02
October 2013 . . . . .	6,790,612.22	September 2018 . . . . .	2,512,740.30	August 2023 . . . . .	1,342,070.11
November 2013 . . . . .	6,659,207.20	October 2018 . . . . .	2,493,169.22	September 2023 . . . . .	1,324,744.20
December 2013 . . . . .	6,530,037.51	November 2018 . . . . .	2,473,443.39	October 2023 . . . . .	1,307,553.26
January 2014 . . . . .	6,403,082.77	December 2018 . . . . .	2,453,574.17	November 2023 . . . . .	1,290,498.15
February 2014 . . . . .	6,278,322.80	January 2019 . . . . .	2,433,572.57	December 2023 . . . . .	1,273,579.70
March 2014 . . . . .	6,155,737.53	February 2019 . . . . .	2,413,449.23	January 2024 . . . . .	1,256,798.64
April 2014 . . . . .	6,035,307.07	March 2019 . . . . .	2,393,214.55	February 2024 . . . . .	1,240,155.64
May 2014 . . . . .	5,917,011.71	April 2019 . . . . .	2,372,878.55	March 2024 . . . . .	1,223,651.34
June 2014 . . . . .	5,800,831.83	May 2019 . . . . .	2,352,450.96	April 2024 . . . . .	1,207,286.27
July 2014 . . . . .	5,686,748.02	June 2019 . . . . .	2,331,941.23	May 2024 . . . . .	1,191,060.92

**KA Class (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2024	\$ 1,174,975.72	September 2029	\$ 434,728.19	December 2034	\$ 106,889.34
July 2024	1,159,031.06	October 2029	426,882.42	January 2035	103,846.32
August 2024	1,143,227.24	November 2029	419,140.30	February 2035	100,854.37
September 2024	1,127,564.54	December 2029	411,500.90	March 2035	97,912.84
October 2024	1,112,043.18	January 2030	403,963.25	April 2035	95,021.08
November 2024	1,096,663.31	February 2030	396,526.45	May 2035	92,178.43
December 2024	1,081,425.05	March 2030	389,189.53	June 2035	89,384.24
January 2025	1,066,328.49	April 2030	381,951.56	July 2035	86,637.89
February 2025	1,051,373.63	May 2030	374,811.59	August 2035	83,938.74
March 2025	1,036,560.46	June 2030	367,768.70	September 2035	81,286.17
April 2025	1,021,888.93	July 2030	360,821.94	October 2035	78,679.56
May 2025	1,007,358.92	August 2030	353,970.38	November 2035	76,118.28
June 2025	992,970.31	September 2030	347,213.09	December 2035	73,601.75
July 2025	978,722.90	October 2030	340,549.13	January 2036	71,129.35
August 2025	964,616.50	November 2030	333,977.58	February 2036	68,700.50
September 2025	950,650.83	December 2030	327,497.52	March 2036	66,314.60
October 2025	936,825.62	January 2031	321,108.01	April 2036	63,971.07
November 2025	923,140.55	February 2031	314,808.14	May 2036	61,669.34
December 2025	909,595.28	March 2031	308,596.99	June 2036	59,408.82
January 2026	896,189.41	April 2031	302,473.65	July 2036	57,188.97
February 2026	882,922.54	May 2031	296,437.21	August 2036	55,009.21
March 2026	869,794.24	June 2031	290,486.76	September 2036	52,869.00
April 2026	856,804.03	July 2031	284,621.39	October 2036	50,767.77
May 2026	843,951.43	August 2031	278,840.21	November 2036	48,705.02
June 2026	831,235.91	September 2031	273,142.32	December 2036	46,680.17
July 2026	818,656.93	October 2031	267,526.83	January 2037	44,692.72
August 2026	806,213.94	November 2031	261,992.86	February 2037	42,742.13
September 2026	793,906.33	December 2031	256,539.51	March 2037	40,827.88
October 2026	781,733.51	January 2032	251,165.91	April 2037	38,949.48
November 2026	769,694.85	February 2032	245,871.19	May 2037	37,106.39
December 2026	757,789.69	March 2032	240,654.48	June 2037	35,298.12
January 2027	746,017.37	April 2032	235,514.91	July 2037	33,524.18
February 2027	734,377.20	May 2032	230,451.63	August 2037	31,784.07
March 2027	722,868.48	June 2032	225,463.79	September 2037	30,077.31
April 2027	711,490.49	July 2032	220,550.51	October 2037	28,403.41
May 2027	700,242.49	August 2032	215,710.98	November 2037	26,761.92
June 2027	689,123.73	September 2032	210,944.35	December 2037	25,152.34
July 2027	678,133.46	October 2032	206,249.78	January 2038	23,574.22
August 2027	667,270.88	November 2032	201,626.45	February 2038	22,027.10
September 2027	656,535.21	December 2032	197,073.53	March 2038	20,510.53
October 2027	645,925.65	January 2033	192,590.22	April 2038	19,024.05
November 2027	635,441.39	February 2033	188,175.69	May 2038	17,567.24
December 2027	625,081.58	March 2033	183,829.13	June 2038	16,139.63
January 2028	614,845.40	April 2033	179,549.75	July 2038	14,740.82
February 2028	604,732.02	May 2033	175,336.75	August 2038	13,370.35
March 2028	594,740.56	June 2033	171,189.36	September 2038	12,027.83
April 2028	584,870.16	July 2033	167,106.78	October 2038	10,712.81
May 2028	575,119.97	August 2033	163,088.23	November 2038	9,424.89
June 2028	565,489.09	September 2033	159,132.94	December 2038	8,163.67
July 2028	555,976.63	October 2033	155,240.15	January 2039	6,928.74
August 2028	546,581.71	November 2033	151,409.11	February 2039	5,719.70
September 2028	537,303.43	December 2033	147,639.05	March 2039	4,536.16
October 2028	528,140.88	January 2034	143,929.23	April 2039	3,377.73
November 2028	519,093.16	February 2034	140,278.91	May 2039	2,244.02
December 2028	510,159.34	March 2034	136,687.35	June 2039	1,134.66
January 2029	501,338.51	April 2034	133,153.82	July 2039 and thereafter	0.00
February 2029	492,629.75	May 2034	129,677.61		
March 2029	484,032.13	June 2034	126,257.98		
April 2029	475,544.72	July 2034	122,894.24		
May 2029	467,166.59	August 2034	119,585.68		
June 2029	458,896.82	September 2034	116,331.59		
July 2029	450,734.45	October 2034	113,131.31		
August 2029	442,678.55	November 2034	109,984.11		

## Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . . .	\$136,011,000.00	January 2015 . . . . .	\$ 66,264,603.04	May 2020 . . . . .	\$ 21,525,640.83
October 2009 . . . . .	134,874,388.26	February 2015 . . . . .	65,300,392.11	June 2020 . . . . .	21,114,093.12
November 2009 . . . . .	133,707,297.71	March 2015 . . . . .	64,344,521.49	July 2020 . . . . .	20,709,958.90
December 2009 . . . . .	132,510,137.28	April 2015 . . . . .	63,396,919.03	August 2020 . . . . .	20,313,109.03
January 2010 . . . . .	131,317,109.37	May 2015 . . . . .	62,457,513.21	September 2020 . . . . .	19,923,416.61
February 2010 . . . . .	130,128,183.45	June 2015 . . . . .	61,526,233.14	October 2020 . . . . .	19,540,756.89
March 2010 . . . . .	128,943,329.09	July 2015 . . . . .	60,603,008.52	November 2020 . . . . .	19,165,007.24
April 2010 . . . . .	127,762,516.01	August 2015 . . . . .	59,687,769.67	December 2020 . . . . .	18,796,047.14
May 2010 . . . . .	126,585,714.00	September 2015 . . . . .	58,780,447.53	January 2021 . . . . .	18,433,758.12
June 2010 . . . . .	125,412,892.99	October 2015 . . . . .	57,880,973.61	February 2021 . . . . .	18,078,023.74
July 2010 . . . . .	124,244,023.00	November 2015 . . . . .	56,989,280.03	March 2021 . . . . .	17,728,729.53
August 2010 . . . . .	123,079,074.19	December 2015 . . . . .	56,105,299.48	April 2021 . . . . .	17,385,763.01
September 2010 . . . . .	121,918,016.80	January 2016 . . . . .	55,228,965.26	May 2021 . . . . .	17,049,013.60
October 2010 . . . . .	120,760,821.20	February 2016 . . . . .	54,360,211.22	June 2021 . . . . .	16,718,372.60
November 2010 . . . . .	119,607,457.85	March 2016 . . . . .	53,498,971.79	July 2021 . . . . .	16,393,733.20
December 2010 . . . . .	118,457,897.33	April 2016 . . . . .	52,645,181.97	August 2021 . . . . .	16,074,990.39
January 2011 . . . . .	117,312,110.33	May 2016 . . . . .	51,798,777.33	September 2021 . . . . .	15,762,040.98
February 2011 . . . . .	116,170,067.64	June 2016 . . . . .	50,959,693.98	October 2021 . . . . .	15,454,783.52
March 2011 . . . . .	115,031,740.16	July 2016 . . . . .	50,127,868.60	November 2021 . . . . .	15,153,118.32
April 2011 . . . . .	113,897,098.87	August 2016 . . . . .	49,305,682.16	December 2021 . . . . .	14,856,947.39
May 2011 . . . . .	112,766,114.90	September 2016 . . . . .	48,496,980.89	January 2022 . . . . .	14,566,174.41
June 2011 . . . . .	111,638,759.44	October 2016 . . . . .	47,701,543.60	February 2022 . . . . .	14,280,704.71
July 2011 . . . . .	110,515,003.80	November 2016 . . . . .	46,919,152.74	March 2022 . . . . .	14,000,445.26
August 2011 . . . . .	109,394,819.40	December 2016 . . . . .	46,149,594.33	April 2022 . . . . .	13,725,304.61
September 2011 . . . . .	108,278,177.75	January 2017 . . . . .	45,392,657.89	May 2022 . . . . .	13,455,192.87
October 2011 . . . . .	107,165,050.46	February 2017 . . . . .	44,648,136.41	June 2022 . . . . .	13,190,021.72
November 2011 . . . . .	106,055,409.24	March 2017 . . . . .	43,915,826.26	July 2022 . . . . .	12,929,704.32
December 2011 . . . . .	104,949,225.90	April 2017 . . . . .	43,195,527.16	August 2022 . . . . .	12,674,155.35
January 2012 . . . . .	103,846,472.35	May 2017 . . . . .	42,487,042.10	September 2022 . . . . .	12,423,290.94
February 2012 . . . . .	102,747,120.59	June 2017 . . . . .	41,790,177.32	October 2022 . . . . .	12,177,028.65
March 2012 . . . . .	101,651,142.73	July 2017 . . . . .	41,017,555.19	November 2022 . . . . .	11,935,287.49
April 2012 . . . . .	100,558,510.96	August 2017 . . . . .	40,258,594.35	December 2022 . . . . .	11,697,987.81
May 2012 . . . . .	99,469,197.58	September 2017 . . . . .	39,513,059.53	January 2023 . . . . .	11,465,051.38
June 2012 . . . . .	98,383,174.98	October 2017 . . . . .	38,780,719.41	February 2023 . . . . .	11,236,401.27
July 2012 . . . . .	97,300,415.63	November 2017 . . . . .	38,061,346.63	March 2023 . . . . .	11,011,961.91
August 2012 . . . . .	96,220,892.11	December 2017 . . . . .	37,354,717.64	April 2023 . . . . .	10,791,659.01
September 2012 . . . . .	95,144,577.08	January 2018 . . . . .	36,660,612.72	May 2023 . . . . .	10,575,419.56
October 2012 . . . . .	94,071,443.30	February 2018 . . . . .	35,978,815.85	June 2023 . . . . .	10,363,171.80
November 2012 . . . . .	93,001,463.63	March 2018 . . . . .	35,309,114.67	July 2023 . . . . .	10,154,845.21
December 2012 . . . . .	91,934,610.99	April 2018 . . . . .	34,651,300.45	August 2023 . . . . .	9,950,370.50
January 2013 . . . . .	90,870,858.42	May 2018 . . . . .	34,005,167.98	September 2023 . . . . .	9,749,679.55
February 2013 . . . . .	89,810,179.04	June 2018 . . . . .	33,370,515.53	October 2023 . . . . .	9,552,705.42
March 2013 . . . . .	88,752,546.04	July 2018 . . . . .	32,747,144.80	November 2023 . . . . .	9,359,382.32
April 2013 . . . . .	87,697,932.73	August 2018 . . . . .	32,134,860.86	December 2023 . . . . .	9,169,645.61
May 2013 . . . . .	86,646,312.48	September 2018 . . . . .	31,533,472.07	January 2024 . . . . .	8,983,431.75
June 2013 . . . . .	85,597,658.75	October 2018 . . . . .	30,942,790.08	February 2024 . . . . .	8,800,678.30
July 2013 . . . . .	84,551,945.10	November 2018 . . . . .	30,362,629.70	March 2024 . . . . .	8,621,323.89
August 2013 . . . . .	83,509,145.16	December 2018 . . . . .	29,792,808.92	April 2024 . . . . .	8,445,308.21
September 2013 . . . . .	82,469,232.66	January 2019 . . . . .	29,233,148.79	May 2024 . . . . .	8,272,572.01
October 2013 . . . . .	81,432,181.39	February 2019 . . . . .	28,683,473.42	June 2024 . . . . .	8,103,057.04
November 2013 . . . . .	80,397,965.24	March 2019 . . . . .	28,143,609.92	July 2024 . . . . .	7,936,706.07
December 2013 . . . . .	79,366,558.18	April 2019 . . . . .	27,613,388.31	August 2024 . . . . .	7,773,462.84
January 2014 . . . . .	78,337,934.26	May 2019 . . . . .	27,092,641.52	September 2024 . . . . .	7,613,272.09
February 2014 . . . . .	77,312,067.61	June 2019 . . . . .	26,581,205.33	October 2024 . . . . .	7,456,079.48
March 2014 . . . . .	76,288,932.43	July 2019 . . . . .	26,078,918.29	November 2024 . . . . .	7,301,831.66
April 2014 . . . . .	75,268,503.02	August 2019 . . . . .	25,585,621.71	December 2024 . . . . .	7,150,476.14
May 2014 . . . . .	74,250,753.74	September 2019 . . . . .	25,101,159.60	January 2025 . . . . .	7,001,961.40
June 2014 . . . . .	73,235,659.05	October 2019 . . . . .	24,625,378.63	February 2025 . . . . .	6,856,236.76
July 2014 . . . . .	72,223,193.46	November 2019 . . . . .	24,158,128.07	March 2025 . . . . .	6,713,252.45
August 2014 . . . . .	71,213,331.58	December 2019 . . . . .	23,699,259.77	April 2025 . . . . .	6,572,959.54
September 2014 . . . . .	70,206,314.77	January 2020 . . . . .	23,248,628.09	May 2025 . . . . .	6,435,309.98
October 2014 . . . . .	69,208,008.53	February 2020 . . . . .	22,806,089.87	June 2025 . . . . .	6,300,256.51
November 2014 . . . . .	68,218,337.52	March 2020 . . . . .	22,371,504.40	July 2025 . . . . .	6,167,752.72
December 2014 . . . . .	67,237,227.04	April 2020 . . . . .	21,944,733.38	August 2025 . . . . .	6,037,753.00

**Aggregate Group II (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2025 . . . .	\$ 5,910,212.52	September 2029 . . . .	\$ 1,968,676.80	September 2033 . . . .	\$ 483,119.37
October 2025 . . . . .	5,785,087.24	October 2029 . . . . .	1,920,081.35	October 2033 . . . . .	465,761.19
November 2025 . . . . .	5,662,333.87	November 2029 . . . . .	1,872,467.80	November 2033 . . . . .	448,794.62
December 2025 . . . . .	5,541,909.89	December 2029 . . . . .	1,825,817.97	December 2033 . . . . .	432,212.03
January 2026 . . . . .	5,423,773.50	January 2030 . . . . .	1,780,113.96	January 2034 . . . . .	416,005.92
February 2026 . . . . .	5,307,883.65	February 2030 . . . . .	1,735,338.21	February 2034 . . . . .	400,168.93
March 2026 . . . . .	5,194,199.97	March 2030 . . . . .	1,691,473.48	March 2034 . . . . .	384,693.83
April 2026 . . . . .	5,082,682.83	April 2030 . . . . .	1,648,502.81	April 2034 . . . . .	369,573.54
May 2026 . . . . .	4,973,293.25	May 2030 . . . . .	1,606,409.57	May 2034 . . . . .	354,801.07
June 2026 . . . . .	4,865,992.97	June 2030 . . . . .	1,565,177.40	June 2034 . . . . .	340,369.60
July 2026 . . . . .	4,760,744.35	July 2030 . . . . .	1,524,790.23	July 2034 . . . . .	326,272.42
August 2026 . . . . .	4,657,510.45	August 2030 . . . . .	1,485,232.31	August 2034 . . . . .	312,502.93
September 2026 . . . .	4,556,254.95	September 2030 . . . .	1,446,488.14	September 2034 . . . .	299,054.66
October 2026 . . . . .	4,456,942.15	October 2030 . . . . .	1,408,542.49	October 2034 . . . . .	285,921.27
November 2026 . . . . .	4,359,537.01	November 2030 . . . . .	1,371,380.42	November 2034 . . . . .	273,096.52
December 2026 . . . . .	4,264,005.06	December 2030 . . . . .	1,334,987.26	December 2034 . . . . .	260,574.29
January 2027 . . . . .	4,170,312.46	January 2031 . . . . .	1,299,348.57	January 2035 . . . . .	248,348.57
February 2027 . . . . .	4,078,425.95	February 2031 . . . . .	1,264,450.20	February 2035 . . . . .	236,413.46
March 2027 . . . . .	3,988,312.85	March 2031 . . . . .	1,230,278.24	March 2035 . . . . .	224,763.19
April 2027 . . . . .	3,899,941.05	April 2031 . . . . .	1,196,819.03	April 2035 . . . . .	213,392.06
May 2027 . . . . .	3,813,279.01	May 2031 . . . . .	1,164,059.15	May 2035 . . . . .	202,294.49
June 2027 . . . . .	3,728,295.73	June 2031 . . . . .	1,131,985.42	June 2035 . . . . .	191,465.02
July 2027 . . . . .	3,644,960.75	July 2031 . . . . .	1,100,584.90	July 2035 . . . . .	180,898.27
August 2027 . . . . .	3,563,244.16	August 2031 . . . . .	1,069,844.88	August 2035 . . . . .	170,588.96
September 2027 . . . .	3,483,116.55	September 2031 . . . .	1,039,752.88	September 2035 . . . .	160,531.92
October 2027 . . . . .	3,404,549.05	October 2031 . . . . .	1,010,296.63	October 2035 . . . . .	150,722.07
November 2027 . . . . .	3,327,513.27	November 2031 . . . . .	981,464.09	November 2035 . . . . .	141,154.42
December 2027 . . . . .	3,251,981.34	December 2031 . . . . .	953,243.44	December 2035 . . . . .	131,824.07
January 2028 . . . . .	3,177,925.86	January 2032 . . . . .	925,623.07	January 2036 . . . . .	122,726.22
February 2028 . . . . .	3,105,319.92	February 2032 . . . . .	898,591.57	February 2036 . . . . .	113,856.16
March 2028 . . . . .	3,034,137.09	March 2032 . . . . .	872,137.75	March 2036 . . . . .	105,209.26
April 2028 . . . . .	2,964,351.38	April 2032 . . . . .	846,250.60	April 2036 . . . . .	96,780.98
May 2028 . . . . .	2,895,937.27	May 2032 . . . . .	820,919.32	May 2036 . . . . .	88,566.85
June 2028 . . . . .	2,828,869.71	June 2032 . . . . .	796,133.31	June 2036 . . . . .	80,562.51
July 2028 . . . . .	2,763,124.04	July 2032 . . . . .	771,882.15	July 2036 . . . . .	72,763.67
August 2028 . . . . .	2,698,676.08	August 2032 . . . . .	748,155.61	August 2036 . . . . .	65,166.11
September 2028 . . . .	2,635,502.05	September 2032 . . . .	724,943.66	September 2036 . . . .	57,765.69
October 2028 . . . . .	2,573,578.60	October 2032 . . . . .	702,236.42	October 2036 . . . . .	50,558.37
November 2028 . . . . .	2,512,882.78	November 2032 . . . . .	680,024.21	November 2036 . . . . .	43,540.16
December 2028 . . . . .	2,453,392.05	December 2032 . . . . .	658,297.53	December 2036 . . . . .	36,707.16
January 2029 . . . . .	2,395,084.27	January 2033 . . . . .	637,047.02	January 2037 . . . . .	30,055.52
February 2029 . . . . .	2,337,937.69	February 2033 . . . . .	616,263.54	February 2037 . . . . .	23,581.50
March 2029 . . . . .	2,281,930.94	March 2033 . . . . .	595,938.06	March 2037 . . . . .	17,281.40
April 2029 . . . . .	2,227,043.02	April 2033 . . . . .	576,061.75	April 2037 . . . . .	11,151.60
May 2029 . . . . .	2,173,253.32	May 2033 . . . . .	556,625.93	May 2037 . . . . .	5,188.55
June 2029 . . . . .	2,120,541.57	June 2033 . . . . .	537,622.07	June 2037 and	
July 2029 . . . . .	2,068,887.87	July 2033 . . . . .	519,041.82	thereafter . . . . .	0.00
August 2029 . . . . .	2,018,272.68	August 2033 . . . . .	500,876.94		

**Aggregate Group III Planned Balances**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$13,182,000.00	October 2014 .....	\$ 237.33	November 2019 .....	\$ 237.33
October 2009 .....	12,549,742.08	November 2014 .....	237.33	December 2019 .....	237.33
November 2009 .....	12,108,791.82	December 2014 .....	237.33	January 2020 .....	237.33
December 2009 .....	11,653,633.00	January 2015 .....	237.33	February 2020 .....	237.33
January 2010 .....	11,208,634.02	February 2015 .....	237.33	March 2020 .....	237.33
February 2010 .....	10,773,701.78	March 2015 .....	237.33	April 2020 .....	237.33
March 2010 .....	10,348,744.14	April 2015 .....	237.33	May 2020 .....	237.33
April 2010 .....	9,933,669.90	May 2015 .....	237.33	June 2020 .....	237.33
May 2010 .....	9,528,388.81	June 2015 .....	237.33	July 2020 .....	237.33
June 2010 .....	9,132,811.55	July 2015 .....	237.33	August 2020 .....	237.33
July 2010 .....	8,746,849.71	August 2015 .....	237.33	September 2020 .....	237.33
August 2010 .....	8,370,415.79	September 2015 .....	237.33	October 2020 .....	237.33
September 2010 .....	8,003,423.22	October 2015 .....	237.33	November 2020 .....	237.33
October 2010 .....	7,645,786.30	November 2015 .....	237.33	December 2020 .....	237.33
November 2010 .....	7,297,420.23	December 2015 .....	237.33	January 2021 .....	237.33
December 2010 .....	6,958,241.12	January 2016 .....	237.33	February 2021 .....	237.33
January 2011 .....	6,628,165.89	February 2016 .....	237.33	March 2021 .....	237.33
February 2011 .....	6,307,112.37	March 2016 .....	237.33	April 2021 .....	237.33
March 2011 .....	5,994,999.24	April 2016 .....	237.33	May 2021 .....	237.33
April 2011 .....	5,691,746.06	May 2016 .....	237.33	June 2021 .....	237.33
May 2011 .....	5,397,273.16	June 2016 .....	237.33	July 2021 .....	237.33
June 2011 .....	5,111,501.77	July 2016 .....	237.33	August 2021 .....	237.33
July 2011 .....	4,834,353.93	August 2016 .....	237.33	September 2021 .....	237.33
August 2011 .....	4,565,752.49	September 2016 .....	237.33	October 2021 .....	237.33
September 2011 .....	4,305,621.12	October 2016 .....	237.33	November 2021 .....	237.33
October 2011 .....	4,053,884.31	November 2016 .....	237.33	December 2021 .....	237.33
November 2011 .....	3,810,467.33	December 2016 .....	237.33	January 2022 .....	237.33
December 2011 .....	3,575,296.26	January 2017 .....	237.33	February 2022 .....	237.33
January 2012 .....	3,348,297.94	February 2017 .....	237.33	March 2022 .....	237.33
February 2012 .....	3,129,400.02	March 2017 .....	237.33	April 2022 .....	237.33
March 2012 .....	2,918,530.89	April 2017 .....	237.33	May 2022 .....	237.33
April 2012 .....	2,715,619.74	May 2017 .....	237.33	June 2022 .....	237.33
May 2012 .....	2,520,596.48	June 2017 .....	237.33	July 2022 .....	237.33
June 2012 .....	2,333,391.79	July 2017 .....	237.33	August 2022 .....	237.33
July 2012 .....	2,153,937.10	August 2017 .....	237.33	September 2022 .....	237.33
August 2012 .....	1,982,164.58	September 2017 .....	237.33	October 2022 .....	237.33
September 2012 .....	1,818,007.13	October 2017 .....	237.33	November 2022 .....	237.33
October 2012 .....	1,661,398.35	November 2017 .....	237.33	December 2022 .....	237.33
November 2012 .....	1,512,272.58	December 2017 .....	237.33	January 2023 .....	237.33
December 2012 .....	1,370,564.89	January 2018 .....	237.33	February 2023 .....	237.33
January 2013 .....	1,236,211.03	February 2018 .....	237.33	March 2023 .....	237.33
February 2013 .....	1,109,147.45	March 2018 .....	237.33	April 2023 .....	237.33
March 2013 .....	989,311.31	April 2018 .....	237.33	May 2023 .....	237.33
April 2013 .....	876,640.45	May 2018 .....	237.33	June 2023 .....	237.33
May 2013 .....	771,073.39	June 2018 .....	237.33	July 2023 .....	237.33
June 2013 .....	672,549.33	July 2018 .....	237.33	August 2023 .....	237.33
July 2013 .....	581,008.13	August 2018 .....	237.33	September 2023 .....	237.33
August 2013 .....	496,390.34	September 2018 .....	237.33	October 2023 .....	237.33
September 2013 .....	418,637.13	October 2018 .....	237.33	November 2023 .....	237.33
October 2013 .....	347,690.36	November 2018 .....	237.33	December 2023 .....	237.33
November 2013 .....	283,492.51	December 2018 .....	237.33	January 2024 .....	237.33
December 2013 .....	225,986.71	January 2019 .....	237.33	February 2024 .....	237.33
January 2014 .....	175,116.74	February 2019 .....	237.33	March 2024 .....	237.33
February 2014 .....	130,826.98	March 2019 .....	237.33	April 2024 .....	237.33
March 2014 .....	93,062.47	April 2019 .....	237.33	May 2024 .....	237.33
April 2014 .....	61,768.83	May 2019 .....	237.33	June 2024 .....	237.33
May 2014 .....	36,892.34	June 2019 .....	237.33	July 2024 .....	237.33
June 2014 .....	18,379.85	July 2019 .....	237.33	August 2024 .....	237.33
July 2014 .....	6,178.82	August 2019 .....	237.33	September 2024 .....	237.33
August 2014 .....	237.33	September 2019 .....	237.33	October 2024 .....	237.33
September 2014 .....	237.33	October 2019 .....	237.33	November 2024 .....	237.33

**Aggregate Group III (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2024 .....	\$ 237.33	December 2029 .....	\$ 237.33	December 2034 .....	\$ 237.33
January 2025 .....	237.33	January 2030 .....	237.33	January 2035 .....	237.33
February 2025 .....	237.33	February 2030 .....	237.33	February 2035 .....	237.33
March 2025 .....	237.33	March 2030 .....	237.33	March 2035 .....	237.33
April 2025 .....	237.33	April 2030 .....	237.33	April 2035 .....	237.33
May 2025 .....	237.33	May 2030 .....	237.33	May 2035 .....	237.33
June 2025 .....	237.33	June 2030 .....	237.33	June 2035 .....	237.33
July 2025 .....	237.33	July 2030 .....	237.33	July 2035 .....	237.33
August 2025 .....	237.33	August 2030 .....	237.33	August 2035 .....	237.33
September 2025 .....	237.33	September 2030 .....	237.33	September 2035 .....	237.33
October 2025 .....	237.33	October 2030 .....	237.33	October 2035 .....	237.33
November 2025 .....	237.33	November 2030 .....	237.33	November 2035 .....	237.33
December 2025 .....	237.33	December 2030 .....	237.33	December 2035 .....	237.33
January 2026 .....	237.33	January 2031 .....	237.33	January 2036 .....	237.33
February 2026 .....	237.33	February 2031 .....	237.33	February 2036 .....	237.33
March 2026 .....	237.33	March 2031 .....	237.33	March 2036 .....	237.33
April 2026 .....	237.33	April 2031 .....	237.33	April 2036 .....	237.33
May 2026 .....	237.33	May 2031 .....	237.33	May 2036 .....	237.33
June 2026 .....	237.33	June 2031 .....	237.33	June 2036 .....	237.33
July 2026 .....	237.33	July 2031 .....	237.33	July 2036 .....	237.33
August 2026 .....	237.33	August 2031 .....	237.33	August 2036 .....	237.33
September 2026 .....	237.33	September 2031 .....	237.33	September 2036 .....	237.33
October 2026 .....	237.33	October 2031 .....	237.33	October 2036 .....	237.33
November 2026 .....	237.33	November 2031 .....	237.33	November 2036 .....	237.33
December 2026 .....	237.33	December 2031 .....	237.33	December 2036 .....	237.33
January 2027 .....	237.33	January 2032 .....	237.33	January 2037 .....	237.33
February 2027 .....	237.33	February 2032 .....	237.33	February 2037 .....	237.33
March 2027 .....	237.33	March 2032 .....	237.33	March 2037 .....	237.33
April 2027 .....	237.33	April 2032 .....	237.33	April 2037 .....	237.33
May 2027 .....	237.33	May 2032 .....	237.33	May 2037 .....	237.33
June 2027 .....	237.33	June 2032 .....	237.33	June 2037 and	
July 2027 .....	237.33	July 2032 .....	237.33	thereafter .....	0.00
August 2027 .....	237.33	August 2032 .....	237.33		
September 2027 .....	237.33	September 2032 .....	237.33		
October 2027 .....	237.33	October 2032 .....	237.33		
November 2027 .....	237.33	November 2032 .....	237.33		
December 2027 .....	237.33	December 2032 .....	237.33		
January 2028 .....	237.33	January 2033 .....	237.33		
February 2028 .....	237.33	February 2033 .....	237.33		
March 2028 .....	237.33	March 2033 .....	237.33		
April 2028 .....	237.33	April 2033 .....	237.33		
May 2028 .....	237.33	May 2033 .....	237.33		
June 2028 .....	237.33	June 2033 .....	237.33		
July 2028 .....	237.33	July 2033 .....	237.33		
August 2028 .....	237.33	August 2033 .....	237.33		
September 2028 .....	237.33	September 2033 .....	237.33		
October 2028 .....	237.33	October 2033 .....	237.33		
November 2028 .....	237.33	November 2033 .....	237.33		
December 2028 .....	237.33	December 2033 .....	237.33		
January 2029 .....	237.33	January 2034 .....	237.33		
February 2029 .....	237.33	February 2034 .....	237.33		
March 2029 .....	237.33	March 2034 .....	237.33		
April 2029 .....	237.33	April 2034 .....	237.33		
May 2029 .....	237.33	May 2034 .....	237.33		
June 2029 .....	237.33	June 2034 .....	237.33		
July 2029 .....	237.33	July 2034 .....	237.33		
August 2029 .....	237.33	August 2034 .....	237.33		
September 2029 .....	237.33	September 2034 .....	237.33		
October 2029 .....	237.33	October 2034 .....	237.33		
November 2029 .....	237.33	November 2034 .....	237.33		

**BP Class Planned Balances**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance .....	\$11,660,956.00	January 2015 .....	\$ 2,704,772.23	May 2020 .....	\$ 460,783.80
October 2009 .....	11,440,558.86	February 2015 .....	2,634,759.24	June 2020 .....	447,683.59
November 2009 .....	11,223,513.96	March 2015 .....	2,566,558.54	July 2020 .....	434,945.89
December 2009 .....	11,009,770.33	April 2015 .....	2,500,123.20	August 2020 .....	422,560.87
January 2010 .....	10,799,277.75	May 2015 .....	2,435,407.55	September 2020 .....	410,518.93
February 2010 .....	10,591,986.78	June 2015 .....	2,372,367.06	October 2020 .....	398,810.75
March 2010 .....	10,387,848.70	July 2015 .....	2,310,958.37	November 2020 .....	387,427.25
April 2010 .....	10,186,815.58	August 2015 .....	2,251,139.24	December 2020 .....	376,359.58
May 2010 .....	9,988,840.17	September 2015 .....	2,192,868.53	January 2021 .....	365,599.15
June 2010 .....	9,793,875.99	October 2015 .....	2,136,106.16	February 2021 .....	355,137.60
July 2010 .....	9,601,877.21	November 2015 .....	2,080,813.08	March 2021 .....	344,966.78
August 2010 .....	9,412,798.75	December 2015 .....	2,026,951.26	April 2021 .....	335,078.76
September 2010 .....	9,226,596.18	January 2016 .....	1,974,483.66	May 2021 .....	325,465.85
October 2010 .....	9,043,225.75	February 2016 .....	1,923,374.17	June 2021 .....	316,120.52
November 2010 .....	8,862,644.40	March 2016 .....	1,873,587.66	July 2021 .....	307,035.49
December 2010 .....	8,684,809.70	April 2016 .....	1,825,089.86	August 2021 .....	298,203.64
January 2011 .....	8,509,679.88	May 2016 .....	1,777,847.44	September 2021 .....	289,618.07
February 2011 .....	8,337,213.78	June 2016 .....	1,731,827.88	October 2021 .....	281,272.04
March 2011 .....	8,167,370.90	July 2016 .....	1,686,999.54	November 2021 .....	273,159.01
April 2011 .....	8,000,111.34	August 2016 .....	1,643,331.57	December 2021 .....	265,272.61
May 2011 .....	7,835,395.81	September 2016 .....	1,600,793.96	January 2022 .....	257,606.64
June 2011 .....	7,673,185.61	October 2016 .....	1,559,357.42	February 2022 .....	250,155.07
July 2011 .....	7,513,442.63	November 2016 .....	1,518,993.48	March 2022 .....	242,912.03
August 2011 .....	7,356,129.34	December 2016 .....	1,478,184.94	April 2022 .....	235,871.82
September 2011 .....	7,201,208.80	January 2017 .....	1,437,240.02	May 2022 .....	229,028.86
October 2011 .....	7,048,644.61	February 2017 .....	1,397,408.52	June 2022 .....	222,377.77
November 2011 .....	6,898,400.93	March 2017 .....	1,358,660.56	July 2022 .....	215,913.27
December 2011 .....	6,750,442.46	April 2017 .....	1,320,967.04	August 2022 .....	209,630.26
January 2012 .....	6,604,734.44	May 2017 .....	1,284,299.65	September 2022 .....	203,523.74
February 2012 .....	6,461,242.65	June 2017 .....	1,248,630.80	October 2022 .....	197,588.87
March 2012 .....	6,319,933.38	July 2017 .....	1,213,933.68	November 2022 .....	191,820.95
April 2012 .....	6,180,773.42	August 2017 .....	1,180,182.15	December 2022 .....	186,215.38
May 2012 .....	6,043,730.10	September 2017 .....	1,147,350.79	January 2023 .....	180,767.69
June 2012 .....	5,908,771.21	October 2017 .....	1,115,414.86	February 2023 .....	175,473.55
July 2012 .....	5,775,865.05	November 2017 .....	1,084,350.27	March 2023 .....	170,328.73
August 2012 .....	5,644,980.40	December 2017 .....	1,054,133.57	April 2023 .....	165,329.13
September 2012 .....	5,516,086.51	January 2018 .....	1,024,741.93	May 2023 .....	160,470.73
October 2012 .....	5,389,153.10	February 2018 .....	996,153.15	June 2023 .....	155,749.66
November 2012 .....	5,264,150.36	March 2018 .....	968,345.59	July 2023 .....	151,162.12
December 2012 .....	5,141,048.91	April 2018 .....	941,298.23	August 2023 .....	146,704.44
January 2013 .....	5,019,819.84	May 2018 .....	914,990.57	September 2023 .....	142,373.02
February 2013 .....	4,900,434.67	June 2018 .....	889,402.67	October 2023 .....	138,164.39
March 2013 .....	4,782,865.36	July 2018 .....	864,515.13	November 2023 .....	134,075.15
April 2013 .....	4,667,084.27	August 2018 .....	840,309.06	December 2023 .....	130,102.00
May 2013 .....	4,553,064.23	September 2018 .....	816,766.08	January 2024 .....	126,241.74
June 2013 .....	4,440,778.43	October 2018 .....	793,868.30	February 2024 .....	122,491.24
July 2013 .....	4,330,200.51	November 2018 .....	771,598.29	March 2024 .....	118,847.46
August 2013 .....	4,221,304.48	December 2018 .....	749,939.10	April 2024 .....	115,307.45
September 2013 .....	4,114,064.76	January 2019 .....	728,874.25	May 2024 .....	111,868.33
October 2013 .....	4,008,456.17	February 2019 .....	708,387.67	June 2024 .....	108,527.31
November 2013 .....	3,904,697.34	March 2019 .....	688,463.74	July 2024 .....	105,281.67
December 2013 .....	3,803,624.31	April 2019 .....	669,087.24	August 2024 .....	102,128.75
January 2014 .....	3,705,167.55	May 2019 .....	650,243.37	September 2024 .....	99,065.99
February 2014 .....	3,609,259.34	June 2019 .....	631,917.72	October 2024 .....	96,090.89
March 2014 .....	3,515,833.71	July 2019 .....	614,096.28	November 2024 .....	93,201.00
April 2014 .....	3,424,826.41	August 2019 .....	596,765.39	December 2024 .....	90,393.95
May 2014 .....	3,336,174.83	September 2019 .....	579,911.77	January 2025 .....	87,667.44
June 2014 .....	3,249,817.99	October 2019 .....	563,522.49	February 2025 .....	85,019.23
July 2014 .....	3,165,696.50	November 2019 .....	547,584.98	March 2025 .....	82,447.14
August 2014 .....	3,083,752.49	December 2019 .....	532,087.00	April 2025 .....	79,949.05
September 2014 .....	3,003,929.60	January 2020 .....	517,016.61	May 2025 .....	77,522.89
October 2014 .....	2,926,172.93	February 2020 .....	502,362.24	June 2025 .....	75,166.65
November 2014 .....	2,850,428.98	March 2020 .....	488,112.58	July 2025 .....	72,878.39
December 2014 .....	2,776,645.67	April 2020 .....	474,256.67	August 2025 .....	70,656.20

**BP Class (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2025	\$ 68,498.23	July 2029	\$ 15,261.16	May 2033	\$ 2,496.24
October 2025	66,402.70	August 2029	14,738.65	June 2033	2,381.23
November 2025	64,367.85	September 2029	14,232.21	July 2033	2,270.20
December 2025	62,391.98	October 2029	13,741.37	August 2033	2,163.03
January 2026	60,473.45	November 2029	13,265.69	September 2033	2,059.60
February 2026	58,610.64	December 2029	12,804.71	October 2033	1,959.79
March 2026	56,801.98	January 2030	12,358.02	November 2033	1,863.50
April 2026	55,045.97	February 2030	11,925.19	December 2033	1,770.61
May 2026	53,341.12	March 2030	11,505.81	January 2034	1,681.02
June 2026	51,685.99	April 2030	11,099.51	February 2034	1,594.62
July 2026	50,079.18	May 2030	10,705.89	March 2034	1,511.31
August 2026	48,519.34	June 2030	10,324.58	April 2034	1,431.00
September 2026	47,005.14	July 2030	9,955.22	May 2034	1,353.59
October 2026	45,535.29	August 2030	9,597.46	June 2034	1,278.99
November 2026	44,108.54	September 2030	9,250.96	July 2034	1,207.11
December 2026	42,723.68	October 2030	8,915.39	August 2034	1,137.86
January 2027	41,379.52	November 2030	8,590.42	September 2034	1,071.17
February 2027	40,074.91	December 2030	8,275.75	October 2034	1,006.95
March 2027	38,808.74	January 2031	7,971.07	November 2034	945.12
April 2027	37,579.91	February 2031	7,676.08	December 2034	885.60
May 2027	36,387.37	March 2031	7,390.49	January 2035	828.32
June 2027	35,230.09	April 2031	7,114.03	February 2035	773.21
July 2027	34,107.07	May 2031	6,846.44	March 2035	720.20
August 2027	33,017.33	June 2031	6,587.43	April 2035	669.23
September 2027	31,959.93	July 2031	6,336.76	May 2035	620.21
October 2027	30,933.95	August 2031	6,094.18	June 2035	573.10
November 2027	29,938.50	September 2031	5,859.45	July 2035	527.83
December 2027	28,972.71	October 2031	5,632.33	August 2035	484.34
January 2028	28,035.72	November 2031	5,412.60	September 2035	442.57
February 2028	27,126.72	December 2031	5,200.03	October 2035	402.46
March 2028	26,244.92	January 2032	4,994.41	November 2035	363.97
April 2028	25,389.53	February 2032	4,795.54	December 2035	327.03
May 2028	24,559.79	March 2032	4,603.20	January 2036	291.59
June 2028	23,754.98	April 2032	4,417.20	February 2036	257.62
July 2028	22,974.38	May 2032	4,237.35	March 2036	225.05
August 2028	22,217.29	June 2032	4,063.46	April 2036	193.84
September 2028	21,483.05	July 2032	3,895.36	May 2036	163.94
October 2028	20,770.99	August 2032	3,732.87	June 2036	135.32
November 2028	20,080.47	September 2032	3,575.81	July 2036	107.92
December 2028	19,410.89	October 2032	3,424.03	August 2036	81.71
January 2029	18,761.62	November 2032	3,277.35	September 2036	56.65
February 2029	18,132.10	December 2032	3,135.64	October 2036	32.69
March 2029	17,521.74	January 2033	2,998.72	November 2036	9.80
April 2029	16,930.00	February 2033	2,866.47	December 2036 and thereafter	0.00
May 2029	16,356.34	March 2033	2,738.73		
June 2029	15,800.23	April 2033	2,615.36		

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No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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**\$1,118,685,546**



**Guaranteed REMIC  
Pass-Through Certificates  
Fannie Mae REMIC Trust 2009-77**

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**TABLE OF CONTENTS**

	<b>Page</b>
Table of Contents .....	S- 2
Available Information .....	S- 3
Recent Developments .....	S- 4
Summary .....	S- 6
Additional Risk Factor .....	S-10
Description of the Certificates .....	S-10
Certain Additional Federal Income Tax Consequences .....	S-27
Plan of Distribution .....	S-28
Legal Matters .....	S-28
Exhibit A. ....	A- 1
Schedule 1 .....	A- 2
Principal Balance Schedules .....	B- 1

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**PROSPECTUS SUPPLEMENT**

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**BofA Merrill Lynch**

**September 23, 2009**

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