

\$1,625,049,167



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2009-69**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS
- underlying REMIC and RCR certificates backed by Fannie Mae MBS, and
- Ginnie Mae fully modified pass-through mortgage-backed securities.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

The mortgage loans underlying the Ginnie Mae securities are either insured or guaranteed by the Federal Housing Administration, the Department of Veterans Affairs or the Department of Agriculture.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
B	1	\$ 40,000,000	SEQ	5.0%	FIX	31396Q3W7	February 2027
BY	1	12,000,000	SEQ	5.0	FIX	31396Q3X5	September 2029
EA	2	50,000,000	SEQ	5.0	FIX	31396Q3Y3	October 2036
EB	2	14,100,000	SEQ	5.0	FIX	31396Q3Z0	September 2039
DN(2)	3	248,000,000	SEQ	3.5	FIX	31396Q4A4	February 2027
DY	3	72,000,000	SEQ	4.5	FIX	31396Q4B2	September 2029
DI(2)	3	55,111,111(3)	NTL	4.5	FIX/IO	31396Q4C0	February 2027
HJ	4	90,000,000	PAC/AD	6.0	FIX	31396Q4D8	April 2039
KZ(2)	4	729,000	PAC/AD	6.0	FIX/Z	31396Q4E6	September 2039
ZK(2)	4	14,271,000	SUP	6.0	FIX/Z	31396Q4F3	September 2039
CF	5	50,000,000	PT	(4)	FLT	31396Q4G1	September 2039
CS	5	50,000,000(3)	NTL	(4)	INV/IO	31396Q4H9	September 2039
GB(2)	6	56,146,000	TAC/AD	4.5	FIX	31396Q4J5	June 2035
GZ(2)	6	5,308,333	SEQ	5.0	FIX/Z	31396Q4K2	September 2039
VA(2)	6	3,879,167	SEQ/AD	5.0	FIX	31396Q4L0	September 2020
VB(2)	6	15,312,500	SEQ/AD	5.0	FIX	31396Q4M8	June 2036
ZG(2)	6	1,021,000	SUP	5.0	FIX/Z	31396Q4N6	July 2035
GI(2)	6	5,614,600(3)	NTL	5.0	FIX/IO	31396Q4P1	June 2035
PT	7	42,926,169	SC/PT	6.5	FIX	31396Q4Q9	November 2036
IT	7	1,584,966(3)	NTL	(5)	T/IO	31396Q4R7	November 2036
MA	8	72,000,000	SEQ	4.0	FIX	31396Q4S5	January 2027
MB	8	20,500,000	SEQ	4.0	FIX	31396Q4T3	September 2029
AD(2)	9	15,500,000	TAC/AD	5.0	FIX	31396Q4U0	September 2039
AE(2)	9	500,000	TAC/AD	5.0	FIX	31396Q4V8	September 2039
FB	9	109,200,000	PT	(4)	FLT	31396Q4W6	September 2039
P(2)	9	136,500,000	PAC	4.5	FIX	31396Q4X4	February 2039
PK(2)	9	8,298,000	PAC	5.0	FIX	31396Q4Y2	September 2039
ZA(2)	9	3,002,000	SUP	5.0	FIX/Z	31396Q4Z9	September 2039
PI(2)	9	11,375,000(3)	NTL	6.0	FIX/IO	31396Q5A3	February 2039
SB	9	109,200,000(3)	NTL	(4)	INV/IO	31396Q5B1	September 2039

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The DE, DJ, AZ, GC, GD, GL, CA, PA, PB, J, JH, HB, HC, HD, HL, FL, KI, F, JI and FN Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates (other than the PT, IT and L Classes) from time to time in negotiated transactions at varying prices. We expect the settlement date to be August 28, 2009. Fannie Mae initially will retain the IT Class.

Carefully consider the risk factors on page S-12 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.



August 24, 2009

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
FA	10	\$ 57,200,000	SC/PT	(4)	FLT	31396Q5C9	September 2039
PO	10	8,800,000	SC/PT	0.0%	PO	31396Q5D7	September 2039
SA	10	57,200,000(3)	NTL	(4)	INV/IO	31396Q5E5	September 2039
JD(2)	11	100,000,000	SC/SEQ	5.0	FIX	31396Q5F2	September 2038
JF(2)	11	43,210,036	SC/PT	(4)	FLT	31396Q5G0	September 2038
JL(2)	11	29,630,109	SC/SEQ	5.0	FIX	31396Q5H8	September 2038
JS(2)	11	43,210,036(3)	NTL	(4)	INV/IO	31396Q5J4	September 2038
HA(2)	12	118,125,000	TAC/AD	4.0	FIX	31396Q5K1	January 2037
HZ(2)	12	9,750,000	SEQ	5.0	FIX/Z	31396Q5L9	September 2039
VE(2)	12	7,125,000	SEQ/AD	5.0	FIX	31396Q5M7	September 2020
VG(2)	12	13,125,000	SEQ/AD	5.0	FIX	31396Q5N5	April 2032
ZH(2)	12	1,875,000	SUP	5.0	FIX/Z	31396Q5P0	February 2037
HI(2)	12	23,625,000(3)	NTL	5.0	FIX/IO	31396Q5Q8	January 2037
FM(2)	13	67,676,187	SC/PT	(4)	FLT	31396Q5R6	April 2037
L	13	67,676,187	SC/PT	6.0	FIX	31396Q5S4	April 2037
LI(2)	13	7,444,380(3)	NTL	(4)	INV/IO	31396Q5T2	April 2037
WA	14	19,663,479	PT	(6)	WAC	31396Q5U9	September 2039
R		0	NPR	0	NPR	31396Q5V7	September 2039
RL		0	NPR	0	NPR	31396Q5W5	September 2039

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
- (2) Exchangeable classes.
- (3) Notional balances. These classes are interest only classes. See page S-10 for a description of how their notional balances are calculated.
- (4) Based on LIBOR.

- (5) This class is a toggle class. See page S-9 for a description of its interest rate.
- (6) This class will bear interest at the variable interest rate described under “Description of the Certificates—Distributions of Interest—*Weighted Average Coupon Class*” in this prospectus supplement.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated:
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing any Group 7, Group 10, Group 11 or Group 13 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC or RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

RBS Securities Inc.
Prospectus Department
600 Washington Blvd.
Stamford, Connecticut 06901
(telephone 1-800-422-2006).

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide up to \$100 billion in funding under specified conditions. This agreement was amended and restated on September 26, 2008 and was further amended on May 6, 2009 to increase the size of Treasury’s Commitment from \$100 billion to \$200 billion. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2008 (the “2008 Form 10-K”) and our quarterly report on Form 10-Q for the quarter ended March 31, 2009 (the “First Quarter 2009 Form 10-Q”), which are incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. On March 31, 2009, we received \$15.2 billion from Treasury under the Commitment, which eliminated our net worth deficit as of December 31, 2008. We received an additional \$19.0 billion from Treasury on June 30, 2009, which eliminated our net worth deficit as of March 31, 2009. The Director of FHFA submitted a request to Treasury on August 6, 2009 for an additional \$10.7 billion on our behalf to eliminate our net worth deficit as of June 30, 2009, and requested receipt of those funds on or prior to September 30, 2009. If we have a negative net worth as of the end of future fiscal quarters, we expect that FHFA will request additional funds from Treasury under the Stock Purchase Agreement. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. Upon receipt of the additional \$10.7 billion in funds from Treasury that have been requested, the aggregate liquidation preference of the Senior Preferred Stock will total \$45.9 billion and the annualized dividend on the Senior Preferred Stock will be \$4.6 billion, based on the 10% dividend rate.

On September 19, 2008, we entered into a lending agreement with Treasury (the “Credit Facility”) under which we may request loans from Treasury until December 31, 2009. To borrow from Treasury under the Credit Facility, we must post collateral in the form of agency mortgage-backed securities to secure all such borrowings under the facility. Treasury is not obligated under the Credit Facility to make any loan to us. To date, we have not borrowed any funds under the Credit Facility.

The Stock Purchase Agreement, the Warrant, and the Credit Facility contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2008 Form 10-K, include a prohibition on the issuance of equity securities (except in limited instances), a prohibition on the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), a prohibition on our issuance of subordinated debt securities, and a limitation on the amount of debt securities we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement and the Credit Facility are intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of August 1, 2009. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Class 2006-108-FK REMIC Certificate Class 2006-108-SG REMIC Certificate
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS Class 2009-48-PJ REMIC Certificate
11	Class 2009-48-HA RCR Certificate
12	Group 12 MBS
13	Class 2007-30-JF REMIC Certificate Class 2007-30-JI REMIC Certificate
14	Group 14 MBS Group 14 Ginnie Mae Certificates

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8, Group 9, Group 10, Group 12 and Group 14 MBS

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass- Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	\$ 52,000,000	5.000%	5.25% to 7.50%	181 to 240
Group 2 MBS	\$ 64,100,000	5.000%	5.25% to 7.50%	241 to 360
Group 3 MBS	\$320,000,000	4.500%	4.75% to 7.00%	164 to 240
Group 4 MBS*	\$105,000,000	6.000%	6.25% to 8.50%	241 to 360
Group 5 MBS	\$ 50,000,000	7.500%	7.75% to 10.00%	241 to 360
Group 6 MBS	\$ 81,667,000	5.000%	5.25% to 7.50%	241 to 360
Group 8 MBS	\$ 92,500,000	4.000%	4.25% to 6.50%	181 to 240
Group 9 MBS	\$273,000,000	6.000%	6.25% to 8.50%	241 to 360
Group 10 MBS	\$ 32,133,589	6.500%	6.75% to 9.00%	241 to 360
Group 12 MBS	\$150,000,000	5.000%	5.25% to 7.50%	193 to 360
Group 14 MBS	\$ 3,374,002	5.920%†	5.34% to 9.31%	9 to 360
	\$ 151,861	6.051%††	6.20% to 8.78%	214 to 360

* As further described in this prospectus supplement, the mortgage loans underlying the Group 4 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

† Represents the weighted average pass-through rate for the related MBS. The range of pass-through rates for the related MBS is 5.09% to 6.81%.

†† Represents the weighted average pass-through rate for the related MBS. The range of pass-through rates for the related MBS is 5.95% to 6.28%.

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate	Remaining Term to Expiration of Interest Only Period (in months)
Group 1 MBS	\$ 52,000,000	240	231	7	5.729%	N/A
Group 2 MBS	\$ 64,100,000	360	275	81	5.504%	N/A
Group 3 MBS	\$320,000,000	240	238	2	5.000%	N/A
Group 4 MBS	\$105,000,000	360	336	24	6.530%	96
Group 5 MBS	\$ 50,000,000	360	334	23	8.259%	N/A
Group 6 MBS	\$ 81,667,000	360	291	61	5.554%	N/A
Group 8 MBS	\$ 92,500,000	240	239	1	4.500%	N/A
Group 9 MBS	\$273,000,000	360	341	16	6.448%	N/A
Group 10 MBS	\$ 32,133,589	360	345	13	6.890%	N/A
Group 12 MBS	\$150,000,000	360	291	61	5.554%	N/A
Group 14 MBS	\$ 3,374,002	360	244	101	6.421%	N/A
	\$ 151,861	360	219	122	6.551%	N/A

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 7, Group 10, Group 11 and Group 13 Underlying REMIC and RCR Certificates

Exhibit A describes the underlying REMIC and RCR certificates, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Group 14 Ginnie Mae Certificates

Characteristics of the Group 14 Ginnie Mae Certificates

<u>Approximate Principal Balance</u>	<u>Range of Pass-Through Rates</u>	<u>Weighted Average Pass-Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
\$ 6,132,289	4.75% to 6.45%	6.042%	5.25% to 7.95%	180 to 360
\$10,005,327	5.09% to 6.81%	6.025%	5.59% to 7.31%	113 to 360

Assumed Characteristics of the Underlying Mortgage Loans

<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
\$ 6,132,289	360	226	118	6.542%
\$10,005,327	360	225	123	6.525%

Settlement Date

We expect to issue the certificates on August 28, 2009.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>DTC Book-Entry</u>	<u>Physical</u>
All classes other than the WA, R and RL Classes	WA Class	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes (other than the FM, LI, FL, KI, F, JI and FN Classes) will bear interest at the initial interest rates listed below. The initial interest rates listed below for the FM, LI, FL, KI, F, JI and FN Classes are assumed rates. During each subsequent interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
CF	1.026%	7.50000%	0.75%	LIBOR + 75 basis points
CS	6.474%	6.75000%	0.00%	6.75% – LIBOR
IT	6.500%	6.77084%	6.50%	(2)
FB	1.125%	7.50000%	0.85%	LIBOR + 85 basis points
SB	6.375%	6.65000%	0.00%	6.65% – LIBOR
FA	1.073%	7.50000%	0.80%	LIBOR + 80 basis points
SA	6.427%	6.70000%	0.00%	6.7% – LIBOR
JF	1.274%	7.00000%	1.00%	LIBOR + 100 basis points
JS	5.726%	6.00000%	0.00%	6% – LIBOR
FM	1.223%(3)	7.50000%	0.95%	LIBOR + 95 basis points
LI	1.000%(3)	1.00000%	0.00%	59.54546% – (9.09090979 × LIBOR)
FL	1.173%(3)	7.50000%	0.90%	LIBOR + 90 basis points
KI	1.000%(3)	1.00000%	0.00%	41.25% – (6.25000053 × LIBOR)
F	1.123%(3)	7.50000%	0.85%	LIBOR + 85 basis points
JI	1.000%(3)	1.00000%	0.00%	31.66667% – (4.76190475 × LIBOR)
FN	1.333%(3)	7.50000%	1.06%	LIBOR + 106 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The applicable interest rate for the IT Class during each interest accrual period will be determined as follows:

If LIBOR is

Less than or equal to 6.26%

Greater than 6.26% and less than 6.27%

Equal to or greater than 6.27%

Applicable Rates or Formulas

6.5%

(LIBOR × 27.08333743) – 163.04169%

6.77084%

(3) Assumed initial interest rates. We will calculate the actual interest rates for these classes on August 21, 2009 using the applicable formulas.

During each interest accrual period, the weighted average coupon class will bear interest at the applicable annual rate described under “Description of the Certificates—Distributions of Interest—*Weighted Average Coupon Class*” in this prospectus supplement.

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
DI	22.222221774% of the DN Class
CS	100% of the CF Class
GI	10% of the GB Class
IT	3.6923071332% of the PT Class
PI	8.3333333333% of the P Class
SB	100% of the FB Class
SA	100% of the FA Class
JS	100% of the JF Class
HI	20% of the HA Class
JI	20.9999981234% of the FM Class
KI	15.9999986406% of the FM Class
LI	10.9999991578% of the FM Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>		<u>PSA Prepayment Assumption</u>							
		<u>0%</u>	<u>100%</u>	<u>361%</u>	<u>500%</u>	<u>800%</u>			
B		10.5	5.7	2.6	2.1	1.5			
BY		18.8	15.7	9.0	6.9	4.4			
<u>Group 2 Classes</u>		<u>PSA Prepayment Assumption</u>							
		<u>0%</u>	<u>100%</u>	<u>270%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>		
EA	17.9	6.1	2.9	2.0	1.3	0.8			
EB	28.6	18.2	11.4	8.2	5.3	3.2			
<u>Group 3 Classes</u>		<u>PSA Prepayment Assumption</u>							
		<u>0%</u>	<u>100%</u>	<u>257%</u>	<u>400%</u>	<u>600%</u>			
DN, DI, DE and DJ		10.4	6.0	3.6	2.8	2.1			
DY		18.7	16.1	11.6	8.7	6.2			
<u>Group 4 Classes</u>		<u>PSA Prepayment Assumption</u>							
		<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>320%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>
HJ	15.8	7.1	4.4	4.4	4.4	3.1	2.1	1.3	0.7
KZ	23.1	19.0	19.0	19.0	19.0	14.2	10.0	6.3	3.3
ZK	26.9	20.4	13.6	4.5	1.5	0.5	0.3	0.2	0.1
AZ	26.8	20.3	14.4	5.9	3.6	1.8	1.0	0.6	0.3
<u>Group 5 Classes</u>		<u>PSA Prepayment Assumption</u>							
		<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>620%</u>	<u>900%</u>	<u>1300%</u>	
CF and CS		21.6	10.6	4.7	2.8	2.2	1.4	0.8	

		PSA Prepayment Assumption							
<u>Group 6 Classes</u>		<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>285%</u>	<u>450%</u>	<u>600%</u>	<u>800%</u>	
GB, GI and GC	16.2	5.2	3.5	2.4	1.5	1.1	0.8		
GZ	28.4	20.4	17.8	14.0	9.8	7.4	5.3		
VA	6.0	6.0	5.8	4.6	3.3	2.5	1.8		
VB	21.7	14.6	11.2	7.9	5.2	3.9	2.8		
ZG	25.5	12.2	8.5	0.1	0.1	0.1	0.1		
GD	16.9	5.4	3.6	2.3	1.5	1.1	0.8		
GL	28.1	17.6	13.9	9.9	6.5	4.7	3.3		
		PSA Prepayment Assumption							
<u>Group 7 Classes</u>		<u>0%</u>	<u>100%</u>	<u>350%</u>	<u>615%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	
PT and IT	18.7	10.0	3.9	2.1	1.5	0.9	0.6		
		PSA Prepayment Assumption							
<u>Group 8 Classes</u>		<u>0%</u>	<u>100%</u>	<u>192%</u>	<u>300%</u>	<u>400%</u>	<u>500%</u>		
MA	10.3	6.0	4.4	3.4	2.8	2.5			
MB	18.7	16.1	13.4	10.6	8.7	7.3			
		PSA Prepayment Assumption							
<u>Group 9 Classes</u>		<u>0%</u>	<u>100%</u>	<u>375%</u>	<u>450%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
AD	22.0	19.0	7.9	4.3	1.3	0.5	0.3	0.2	
AE	29.2	24.3	13.3	18.0	3.1	0.8	0.5	0.3	
FB and SB	20.8	10.5	3.9	3.3	3.0	2.1	1.6	1.0	
P, PI and PA	19.1	7.9	2.7	2.7	2.7	2.0	1.5	1.0	
PK	28.4	20.3	10.8	10.8	10.8	7.4	5.4	3.0	
ZA	29.6	26.3	14.9	0.3	0.2	0.1	0.1	0.1	
CA	29.4	24.7	9.6	4.0	1.2	0.4	0.3	0.2	
PB	19.7	8.6	3.2	3.2	3.2	2.3	1.7	1.1	
		PSA Prepayment Assumption							
<u>Group 10 Classes</u>		<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>689%</u>	<u>1000%</u>	<u>1400%</u>	
FA, PO and SA	19.9	10.4	4.8	2.9	2.0	1.3	0.8		
		PSA Prepayment Assumption							
<u>Group 11 Classes</u>		<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>654%</u>	<u>1000%</u>	<u>1400%</u>	
JD	20.1	7.3	2.7	1.6	1.2	0.7	0.5		
JF, JS, J and JH	21.9	10.0	4.0	2.4	1.8	1.1	0.7		
JL	27.8	19.2	8.6	5.0	3.7	2.2	1.3		
		PSA Prepayment Assumption							
<u>Group 12 Classes</u>		<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>285%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>	
HA, HI, HB and HC	17.5	6.3	4.3	2.9	2.1	1.3	0.8		
HZ	28.8	20.4	17.8	14.0	10.9	7.4	4.5		
VE	6.0	6.0	6.0	5.4	4.5	3.2	2.0		
VG	17.3	15.4	12.5	9.0	6.8	4.5	2.7		
ZH	27.1	15.1	11.1	0.1	0.1	0.1	0.1		
HD	18.1	6.5	4.4	2.9	2.0	1.3	0.8		
HL	28.8	19.5	15.9	11.6	8.6	5.6	3.3		
		PSA Prepayment Assumption							
<u>Group 13 Classes</u>		<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>515%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>	<u>1300%</u>
FM, L, LI, FL, KI, F, JI and FN	18.8	10.0	4.6	2.6	1.8	1.3	0.9	0.7	
		PSA Prepayment Assumption							
<u>Group 14 Class</u>		<u>0%</u>	<u>100%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	
WA	20.4	7.8	3.4	2.6	1.5	0.9	0.6		

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Payments on the Group 11 Classes also will be affected by the payment priority governing the Group 11 Underlying RCR Certificate. If you invest in a Group 11 Class, the rate at which you receive payments also will be affected by the priority sequence governing principal payments on the Group 11 Underlying RCR Certificate.

You may obtain additional information about the Group 11 Underlying RCR Certificate by reviewing its current class factor in light of other information available in the related Underlying REMIC Disclosure Document.

You may obtain that document from us as described on page S-3.

Slight changes in LIBOR may significantly affect the yield on the toggle class. The yield on the toggle class may be extremely sensitive to certain changes in monthly LIBOR values. In particular, the toggle class may experience dramatic declines in its yield as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield table in this prospectus supplement.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of August 1, 2009 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- eleven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 8 MBS,” “Group 9 MBS,” “Group 10 MBS,” “Group 12 MBS” and “Group 14 MBS,” and together, the “Trust MBS”),
- four groups of previously issued REMIC and RCR certificates (the “Group 7 Underlying REMIC Certificates,” “Group 10 Underlying REMIC Certificate,” “Group 11 Underlying RCR Certificate” and “Group 13 Underlying REMIC Certificates,” and together, the “Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A, and
- certain “fully modified pass-through” mortgage-backed securities guaranteed by Ginnie Mae as to timely payment of principal and interest (the “Group 14 Ginnie Mae Certificates”).

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans having the characteristics described in this prospectus supplement.

Each Group 14 Ginnie Mae Certificate is based on and backed by a pool of mortgage loans (together with the mortgage loans underlying the MBS, the “Mortgage Loans”) which are either insured or guaranteed by the Federal Housing Administration (“FHA”), the Department of Veterans Affairs (“VA”) or the Department of Agriculture, through its Rural Development Housing and Community Facilities Program (“RD”).

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS, Underlying REMIC Certificates and Group 14 Ginnie Mae Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

The WA Class will be represented by a single certificate (the “DTC Certificate”) to be registered at all times in the name of the nominee of The Depository Trust Company (“DTC”), a New York-chartered limited purpose trust company, or any successor or depository selected or approved by us. We refer to the nominee of DTC as the “Holder” or “Certificateholder” of the DTC Certificate. DTC will maintain the DTC Certificate through its book-entry facilities.

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only, Toggle and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1, Group 3 and Group 8 MBS, and up to 30 years in the case of the Group 2, Group 4, Group 5, Group 6, Group 9, Group 10, Group 12 and Group 14 MBS.

In addition, the scheduled monthly payments on the Mortgage Loans underlying the Group 4 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Finally, approximately 95.69% of the Mortgage Loans underlying the Group 14 MBS (by principal balance at the Issue Date) are assumable Mortgage Loans. Assumable Mortgage Loans contain a provision that allows the loan to be assumed by new borrowers that meet certain eligibility standards. See “Yield, Maturity and Prepayment Considerations—Maturity and Prepayment Considerations—*Due-on-Sale Clause*” in the MBS Prospectus.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8, Group 9, Group 10, Group 12 and Group 14 MBS—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the Mortgage Loans backing the Group 11 Underlying RCR Certificate provide for interest only periods that may range from at least 7 to no more than 10 years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The Group 14 Ginnie Mae Certificates and Ginnie Mae

The Group 14 Ginnie Mae Certificates

Each Group 14 Ginnie Mae Certificate is a “fully modified pass-through” mortgage-backed security, guaranteed as to timely distribution of principal and interest by Ginnie Mae.

Approximately 62% of the Group 14 Ginnie Mae Certificates (by principal balance at the Issue Date) are issued under the Ginnie Mae I program. The remainder of the Group 14 Ginnie Mae Certificates are issued under the Ginnie Mae II program.

For additional information about the Group 14 Ginnie Mae Certificates, see “Summary—Group 14 Ginnie Mae Certificates—Characteristics of the Group 14 Ginnie Mae Certificates” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and the general information set forth below.

Ginnie Mae

The Government National Mortgage Association (or Ginnie Mae) is a wholly-owned corporate instrumentality of the United States within HUD. Section 306(g) of Title III of the National Housing Act of 1934, as amended (the “Housing Act”), authorizes Ginnie Mae to guarantee the timely payment of principal and interest on certificates that are backed by a pool of mortgage loans insured or guaranteed by the FHA, VA or RD.

Section 306(g) of the Housing Act provides that “the full faith and credit of the United States is pledged to the payment of all amounts which may be required to be paid under any guaranty under this subsection.” To meet these guaranty obligations, Ginnie Mae may borrow from the United States Treasury without limitation.

Ginnie Mae Single Family Programs

Each Ginnie Mae certificate represents ownership interests in a pool of single-family mortgage loans and will be a “fully modified pass-through” mortgage-backed security issued and serviced by a mortgage banking company or other financial concern approved by Ginnie Mae as a seller-servicer of FHA-insured mortgage loans. The mortgage loans backing each Ginnie Mae certificate will be insured or guaranteed by the FHA, VA or RD. Ginnie Mae certificates are issued under the Ginnie Mae I program (“Ginnie Mae I Certificates”) and the Ginnie Mae II program (“Ginnie Mae II Certificates”). Holders of Ginnie Mae I Certificates and Ginnie Mae II Certificates have essentially similar rights, although there are certain differences between the two programs.

Ginnie Mae I Program

A single Ginnie Mae issuer assembles a pool of mortgage loans (originated within two years of issuance) against which it issues and markets Ginnie Mae I Certificates. All mortgage loans underlying a particular Ginnie Mae I Certificate must be of the same type (for example, level payment, single-family mortgage loans) and have the same fixed annual interest rate. The annual pass-through rate on each Ginnie Mae I Certificate will be 0.50% less than the annual interest rate on the mortgage loans included in the related pool. Registered holders of Ginnie Mae I Certificates receive payments of principal and interest on the 15th of each month or, if the 15th is not a business day, on the first business day after the 15th.

Ginnie Mae II Program

Mortgage pools may be formed by aggregating packages of mortgage loans (originated within two years of issuance) of more than one Ginnie Mae issuer. Under this option, loan packages submitted by various Ginnie Mae issuers for a particular issue date and pass-through rate are aggregated into a single pool that backs a single issue of Ginnie Mae II Certificates. Each Ginnie Mae II Certificate issued under a multiple issuer pool is backed by a proportionate interest in the entire pool rather than solely by the loan package contributed by any one Ginnie Mae issuer. In addition, single issuer pools also may be formed under the Ginnie Mae II program. Each Ginnie Mae II Certificate pool consists entirely of fixed-rate mortgage loans or entirely of adjustable-rate mortgage loans. Registered holders of Ginnie Mae II Certificates receive payments of principal and interest on the 20th of each month or, if the 20th is not a business day, on the first business day after the 20th.

Fixed-rate mortgage loans backing any particular Ginnie Mae II Certificate must be of the same type, but may have annual interest rates that vary by up to 1.00%. For fixed-rate Ginnie Mae II Certificates issued before July 1, 2003, the annual pass-through rate will range from 0.50% to 1.50% less than the highest annual interest rate on any mortgage loan included in the pool of mortgage loans that backs the Ginnie Mae II Certificate. For fixed-rate Ginnie Mae II Certificates issued on or after July 1, 2003, the annual pass-through rate will range from 0.25% to 0.75% less than the highest annual interest rate on any mortgage loan included in the pool of mortgage loans that backs the Ginnie Mae II Certificate.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate and Weighted Average Coupon Classes	Floating Rate, Inverse Floating Rate and Toggle Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the PO Class as a delay Class for the sole purpose of facilitating trading.

Accrual Classes. The KZ, ZK, GZ, ZG, ZA, HZ, ZH and AZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Weighted Average Coupon Class. On each Distribution Date, we will pay interest on the WA Class at an annual rate equal to the weighted average of (x) the pass-through rates of the Group 14 MBS and (y) the pass-through rates of the Group 14 Ginnie Mae Certificates, weighted in each case on the basis of their principal balances on that date (before giving effect to payments made in the month in which that date occurs).

During the initial Interest Accrual Period, the WA Class is expected to bear interest at an annual rate of approximately 6.01248%.

Our determination of the interest rate for the WA Class for each Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

General. On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to B and BY, in that order, until retired. } Sequential Pay Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount to EA and EB, in that order, until retired. } Sequential Pay Classes

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount to DN and DY, in that order, until retired. } Sequential Pay Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The KZ Accrual Amount to HJ until retired, and thereafter to KZ. } Accretion Directed Class and Accrual Class

The ZK Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to ZK. } Accretion Directed/PAC Group and Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } PAC Group
2. To ZK until retired. } Support Class
3. To Aggregate Group I to zero. } PAC Group

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “ZK Accrual Amount” is any interest then accrued and added to the principal balance of the ZK Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group I” consists of the HJ and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to HJ and KZ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 5*

The Group 5 Principal Distribution Amount to CF until retired. } Pass-Through Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The GZ Accrual Amount to VA and VB, in that order, until retired, and thereafter to GZ. } Accretion Directed Classes and Accrual Class

The ZG Accrual Amount to GB to its Targeted Balance, and thereafter to ZG. } Accretion Directed/TAC Class and Accrual Class

The Group 6 Cash Flow Distribution Amount in the following priority:

1. To GB to its Targeted Balance. } TAC Class
2. To ZG until retired. } Support Class
3. To GB until retired. } TAC Class
4. To VA, VB and GZ, in that order, until retired. } Sequential Pay Classes

The “GZ Accrual Amount” is any interest then accrued and added to the principal balance of the GZ Class.

The “ZG Accrual Amount” is any interest then accrued and added to the principal balance of the ZG Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount to PT until retired. } Structured Collateral/Pass-Through Class

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 Underlying REMIC Certificates.

- *Group 8*

The Group 8 Principal Distribution Amount to MA and MB, in that order, until retired. } Sequential Pay Classes

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

- *Group 9*

The ZA Accrual Amount to AD and AE, in that order, until retired, and thereafter to ZA. } Accretion Directed Classes and Accrual Class

The Group 9 Cash Flow Distribution Amount as follows:

- 40% to FB until retired, and } Pass-Through Class
- 60% in the following priority:
 - first*, to Aggregate Group II to its Planned Balance; } PAC Group
 - second*, to Aggregate Group III to its Targeted Balance; } TAC Group
 - third*, to ZA until retired; } Support Class
 - fourth*, to Aggregate Group III to zero; and } TAC Group
 - fifth*, to Aggregate Group II to zero. } PAC Group

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “Group 9 Cash Flow Distribution Amount” is the principal then paid on the Group 9 MBS.

“Aggregate Group II” consists of the P and PK Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to P and PK, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

“Aggregate Group III” consists of the AD and AE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to AD and AE, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 10*

The Group 10 Principal Distribution Amount to FA and PO, pro rata, until retired. } Structured Collateral/Pass-Through Classes

The “Group 10 Principal Distribution Amount” is the aggregate amount of principal then paid on the Group 10 MBS and the Group 10 Underlying REMIC Certificate.

- *Group 11*

The Group 11 Principal Distribution Amount as follows:

— 24.9999998554% to JF until retired, and } Pass-Through Class
 — 75.0000001446% to JD and JL, in that order, until retired. } Sequential Pay Classes } Structured Collateral

The “Group 11 Principal Distribution Amount” is the principal then paid on the Group 11 Underlying RCR Certificate.

- *Group 12*

The HZ Accrual Amount to VE and VG, in that order, until retired, and thereafter to HZ. } Accretion Directed Classes and Accrual Class

The ZH Accrual Amount to HA to its Targeted Balance, and thereafter to ZH. } Accretion Directed/TAC Class and Accrual Class

The Group 12 Cash Flow Distribution Amount in the following priority:

1. To HA to its Targeted Balance. } TAC Class
2. To ZH until retired. } Support Class
3. To HA until retired. } TAC Class
4. To VE, VG and HZ, in that order, until retired. } Sequential Pay Classes

The “HZ Accrual Amount” is any interest then accrued and added to the principal balance of the HZ Class.

The “ZH Accrual Amount” is any interest then accrued and added to the principal balance of the ZH Class.

The “Group 12 Cash Flow Distribution Amount” is the principal then paid on the Group 12 MBS.

- *Group 13*

The Group 13 Principal Distribution Amount to FM and L, pro rata, until retired. } Structured Collateral/Pass-Through Classes

The “Group 13 Principal Distribution Amount” is the principal then paid on the Group 13 Underlying REMIC Certificates.

- *Group 14*

The Group 14 Principal Distribution Amount to WA until retired.

} Pass-Through Class

The “Group 14 Principal Distribution Amount” is the *sum* of (x) the principal then paid on the Group 14 MBS *plus* (y) the principal payable on the Group 14 Ginnie Mae Certificates (calculated as described below) during the month in which the related Distribution Date occurs.

Certain Calculations Relating to the Group 14 Ginnie Mae Certificates

On or about the eighth business day of each month, we will aggregate the amount of principal reported to be payable on the Group 14 Ginnie Mae Certificates that month, based on published Ginnie Mae factors applicable to the Group 14 Ginnie Mae Certificates.

For any Group 14 Ginnie Mae Certificate for which a factor is not then available, we will calculate the amount of scheduled principal payments distributable in respect of that Ginnie Mae Certificate during that month based on the assumed amortization schedules of the related Mortgage Loans. The amortization schedules will be prepared on the assumptions that:

- each Mortgage Loan amortizes on a level installment basis, had an original term to maturity of 360 months, and a remaining term to maturity equal to the remaining term to maturity of the latest maturing Mortgage Loan underlying the related Group 14 Ginnie Mae Certificate at its origination, adjusted to the Issue Date; and
- each Mortgage Loan bears an annual interest rate that is equal to the weighted average coupon for the related Group 14 Ginnie Mae Certificate as made available by Ginnie Mae.

All such amounts (whether reported in Ginnie Mae factors or calculated by us) will be reflected in the class factors for the Distribution Date in that month. We will pay those amounts to Holders of Certificates of the Group 14 Class on that Distribution Date, whether or not we receive them.

The class factors will also reflect (and we will also pay) the *excess* of

- the distributions of principal of the Group 14 Ginnie Mae Certificates that we receive during the month prior to the month of that Distribution Date
- over*
- the amount of principal that we calculated and paid previously in accordance with the Ginnie Mae factors and the assumed distribution schedules specified above.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the priority sequence governing principal payments on the Group 11 Underlying RCR Certificate, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8, Group 9, Group 10, Group 12 and Group 14 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 4 MBS have the remaining term to expiration of their interest only periods specified under “Summary—Group 1, Group 2, Group 3, Group 4,

Group 5, Group 6, Group 8, Group 9, Group 10, Group 12 and Group 14 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;

- the Mortgage Loans underlying the Group 14 Ginnie Mae Certificates have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 14 Ginnie Mae Certificates—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- we distribute all payments (including prepayments) on the Mortgage Loans underlying the Group 14 Ginnie Mae Certificates, together with any related payments under the Ginnie Mae guaranty, in the month we receive them;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is August 28, 2009; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speeds” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, these Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in Aggregate Groups I and II, we expect that the effective ranges for those Classes would not be narrower than those shown below for the respective Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speeds</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 250% and 350% PSA	Between 237% and 350% PSA
GB Class Targeted Balances	175% PSA	—
Aggregate Group II Planned Balances	Between 375% and 500% PSA	Between 375% and 500% PSA
Aggregate Group III Targeted Balances	(1)	—
HA Class Targeted Balances	175% PSA	—

(1) The Targeted Balances for Aggregate Group III have been structured to hold at 375% PSA, but do not hold at any *constant* PSA rate.

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	HJ and KZ
Aggregate Group II	P and PK
Aggregate Group III	AD and AE

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class that has scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Classes receiving the benefit of that support, if still outstanding, may no longer have Effective Ranges and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
DI.....	404%
GI.....	365%
PI.....	541%
HI.....	443%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
DI	12.0%
GI	9.0%
PI	15.0%
HI	9.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the DI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>257%</u>	<u>400%</u>	<u>600%</u>
Pre-Tax Yields to Maturity . . .	30.0%	26.3%	13.1%	0.4%	(16.7)%

Sensitivity of the GI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>285%</u>	<u>450%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	49.6%	43.1%	32.3%	15.4%	(17.7)%	(50.6)%	(94.3)%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	375%	450%	500%	700%	900%	1300%
Pre-Tax Yields to Maturity . . .	36.0%	31.8%	3.2%	3.2%	3.2%	(15.8)%	(38.3)%	(87.9)%

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	175%	285%	400%	600%	900%
Pre-Tax Yields to Maturity . . .	51.1%	45.8%	37.3%	24.5%	7.2%	(27.9)%	(86.4)%

The Inverse Floating Rate and Toggle Classes. **The yields on the Inverse Floating Rate and Toggle Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate and Toggle Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate and Toggle Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
CS	7.5%
IT	16.0%
SB	10.0%
SA	12.0%
JS	9.0%
LI	2.0%
KI	2.0%
JI	2.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>620%</u>	<u>900%</u>	<u>1300%</u>
0.130%	100.4%	96.2%	78.7%	59.8%	47.8%	16.7%	(39.8)%
0.276%	97.8%	93.6%	76.3%	57.6%	45.6%	14.6%	(41.4)%
2.276%	63.9%	60.1%	44.2%	27.2%	16.3%	(12.0)%	(63.3)%
4.276%	32.0%	28.5%	14.2%	(1.3)%	(11.3)%	(36.9)%	(83.8)%
6.276%	(0.7)%	(3.8)%	(16.5)%	(30.3)%	(39.1)%	(62.8)%	*
6.750%	*	*	*	*	*	*	*

**Sensitivity of the IT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>350%</u>	<u>615%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>
6.260% and below	38.7%	35.1%	16.1%	(6.2)%	(23.5)%	(56.4)%	*
6.265%	39.7%	36.0%	17.0%	(5.4)%	(22.8)%	(55.8)%	*
6.270% and above	40.6%	37.0%	17.9%	(4.6)%	(22.1)%	(55.2)%	(99.9)%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	375%	450%	500%	700%	900%	1300%
0.130%	69.4%	65.9%	45.9%	40.1%	36.2%	19.7%	1.7%	(40.9)%
0.275%	67.6%	64.1%	44.2%	38.4%	34.5%	18.0%	0.1%	(42.4)%
2.275%	43.6%	40.3%	21.2%	15.7%	11.9%	(4.0)%	(21.3)%	(62.8)%
4.275%	20.6%	17.4%	(0.9)%	(6.2)%	(9.9)%	(25.2)%	(42.0)%	(83.1)%
6.275%	(5.7)%	(8.7)%	(25.8)%	(30.8)%	(34.1)%	(48.6)%	(65.5)%	*
6.650%	*	*	*	*	*	*	*	*

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>689%</u>	<u>1000%</u>	<u>1400%</u>
0.130%	56.1%	52.5%	37.9%	22.3%	6.3%	(23.3)%	(71.8)%
0.273%	54.7%	51.1%	36.6%	21.0%	5.0%	(24.5)%	(72.9)%
2.273%	35.3%	31.9%	18.0%	3.1%	(12.2)%	(40.5)%	(87.4)%
4.273%	16.3%	13.1%	(0.2)%	(14.4)%	(29.0)%	(56.3)%	*
6.273%	(6.5)%	(9.4)%	(21.7)%	(34.9)%	(48.6)%	(76.2)%	*
6.700%	*	*	*	*	*	*	*

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>654%</u>	<u>1000%</u>	<u>1400%</u>
0.130%	70.7%	66.6%	49.2%	28.7%	10.7%	(36.0)%	(95.6)%
0.274%	68.7%	64.7%	47.3%	26.8%	8.7%	(37.9)%	(97.2)%
2.274%	42.1%	38.3%	21.0%	(0.2)%	(19.1)%	(65.6)%	*
4.274%	16.2%	12.4%	(6.4)%	(30.7)%	(51.4)%	(98.3)%	*
6.000%	*	*	*	*	*	*	*

**Sensitivity of the LI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>515%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>	<u>1300%</u>
6.440% and below	49.8%	46.1%	30.4%	12.2%	(5.0)%	(25.5)%	(49.2)%	(77.8)%
6.495%	21.3%	17.9%	3.8%	(12.6)%	(28.0)%	(46.6)%	(68.2)%	(94.5)%
6.550%	*	*	*	*	*	*	*	*

**Sensitivity of the KI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>515%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>	<u>1300%</u>
6.44% and below	49.8%	46.1%	30.4%	12.2%	(5.0)%	(25.5)%	(49.2)%	(77.8)%
6.52%	21.3%	17.9%	3.8%	(12.6)%	(28.0)%	(46.6)%	(68.1)%	(94.3)%
6.60%	*	*	*	*	*	*	*	*

**Sensitivity of the JI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>515%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>	<u>1300%</u>
6.440% and below	49.8%	46.1%	30.4%	12.2%	(5.0)%	(25.5)%	(49.2)%	(77.7)%
6.545%	21.3%	17.9%	3.8%	(12.6)%	(28.0)%	(46.6)%	(68.1)%	(94.3)%
6.650%	(53.3)%	(61.3)%	*	*	*	*	*	*

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Class.**

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
PO	83.0%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>689%</u>	<u>1000%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	1.4%	1.9%	4.3%	7.1%	10.1%	15.9%	26.7%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including:

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 4, Group 6, Group 8, Group 9, Group 11 and Group 12 Classes, and
- in the case of the Group 11 Classes, the priority sequence affecting principal payments on the Group 11 Underlying RCR Certificate.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the applicable Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	240 months	240 months	7.50%
Group 2 MBS	360 months	360 months	7.50%
Group 3 MBS	240 months	240 months	7.00%
Group 4 MBS	360 months	360 months(1)	8.50%
Group 5 MBS	360 months	360 months	10.00%
Group 6 MBS	360 months	360 months	7.50%
Group 7 Underlying REMIC Certificates	360 months	326 months	9.00%
Group 8 MBS	240 months	240 months	6.50%
Group 9 MBS	360 months	360 months	8.50%
Group 10 MBS	360 months	360 months	9.00%
Group 10 Underlying REMIC Certificate	360 months	328 months	9.00%
Group 11 Underlying RCR Certificate	360 months	358 months(2)	8.50%
Group 12 MBS	360 months	360 months	7.50%
Group 13 Underlying REMIC Certificates	360 months	331 months	8.50%
Group 14 MBS	360 months	360 months	*
Group 14 Ginnie Mae Certificates	360 months	360 months	**

(1) In addition, we have assumed that each Mortgage Loan backing the Group 4 MBS has a remaining interest only period of 120 months.

(2) In addition, we have assumed that each Mortgage Loan backing the Group 11 Underlying RCR Certificate has a remaining interest only period of 118 months.

* The Mortgage Loans backing the Group 14 MBS in the following principal amounts are assumed to have the following annual interest rates:

<u>Principal Amounts</u>	<u>Interest Rates</u>
\$3,374,002	9.31%
\$ 151,861	8.78%

** The Mortgage Loans backing the Group 14 Ginnie Mae Certificates in the following principal amounts are assumed to have the following annual interest rates:

<u>Principal Amounts</u>	<u>Interest Rates</u>
\$ 6,132,289	7.95%
\$10,005,327	7.31%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	B Class					BY Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	361%	500%	800%	0%	100%	361%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2010	97	93	84	79	69	100	100	100	100	100
August 2011	94	83	60	49	26	100	100	100	100	100
August 2012	91	72	38	23	0	100	100	100	100	94
August 2013	87	62	21	6	0	100	100	100	100	47
August 2014	83	53	8	0	0	100	100	100	80	24
August 2015	79	45	0	0	0	100	100	96	53	12
August 2016	74	36	0	0	0	100	100	71	35	6
August 2017	69	29	0	0	0	100	100	52	23	3
August 2018	64	22	0	0	0	100	100	38	15	1
August 2019	58	15	0	0	0	100	100	28	10	1
August 2020	52	9	0	0	0	100	100	20	6	*
August 2021	45	3	0	0	0	100	100	14	4	*
August 2022	38	0	0	0	0	100	91	10	2	*
August 2023	31	0	0	0	0	100	74	7	2	*
August 2024	22	0	0	0	0	100	58	4	1	*
August 2025	13	0	0	0	0	100	43	3	*	*
August 2026	4	0	0	0	0	100	29	1	*	*
August 2027	0	0	0	0	0	78	15	1	*	*
August 2028	0	0	0	0	0	40	3	*	*	*
August 2029	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.5	5.7	2.6	2.1	1.5	18.8	15.7	9.0	6.9	4.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	EA Class						EB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	270%	400%	600%	900%	0%	100%	270%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	99	90	77	67	52	29	100	100	100	100	100	100
August 2011	98	80	58	42	22	0	100	100	100	100	100	92
August 2012	96	71	42	24	3	0	100	100	100	100	100	41
August 2013	95	62	29	10	0	0	100	100	100	100	69	18
August 2014	93	54	18	*	0	0	100	100	100	100	43	8
August 2015	91	47	9	0	0	0	100	100	100	74	26	4
August 2016	90	39	2	0	0	0	100	100	100	54	16	2
August 2017	88	33	0	0	0	0	100	100	86	40	10	1
August 2018	85	27	0	0	0	0	100	100	69	29	6	*
August 2019	83	21	0	0	0	0	100	100	55	21	4	*
August 2020	81	15	0	0	0	0	100	100	44	15	2	*
August 2021	78	10	0	0	0	0	100	100	34	11	1	*
August 2022	75	5	0	0	0	0	100	100	27	8	1	*
August 2023	72	1	0	0	0	0	100	100	21	5	*	*
August 2024	68	0	0	0	0	0	100	88	16	4	*	*
August 2025	65	0	0	0	0	0	100	75	12	2	*	*
August 2026	61	0	0	0	0	0	100	62	9	2	*	*
August 2027	57	0	0	0	0	0	100	49	6	1	*	*
August 2028	52	0	0	0	0	0	100	38	4	1	*	*
August 2029	47	0	0	0	0	0	100	27	3	*	*	*
August 2030	42	0	0	0	0	0	100	17	2	*	*	*
August 2031	36	0	0	0	0	0	100	8	1	*	*	*
August 2032	30	0	0	0	0	0	100	0	0	0	0	0
August 2033	24	0	0	0	0	0	100	0	0	0	0	0
August 2034	17	0	0	0	0	0	100	0	0	0	0	0
August 2035	9	0	0	0	0	0	100	0	0	0	0	0
August 2036	1	0	0	0	0	0	100	0	0	0	0	0
August 2037	0	0	0	0	0	0	71	0	0	0	0	0
August 2038	0	0	0	0	0	0	37	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.9	6.1	2.9	2.0	1.3	0.8	28.6	18.2	11.4	8.2	5.3	3.2

Date	DN, DI†, DE and DJ Classes					DY Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	257%	400%	600%	0%	100%	257%	400%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2010	97	94	91	88	83	100	100	100	100	100
August 2011	94	85	74	65	53	100	100	100	100	100
August 2012	90	74	56	40	22	100	100	100	100	100
August 2013	86	64	40	22	2	100	100	100	100	100
August 2014	82	55	27	8	0	100	100	100	100	66
August 2015	78	46	16	0	0	100	100	100	92	40
August 2016	73	38	7	0	0	100	100	100	66	24
August 2017	68	31	0	0	0	100	100	99	48	15
August 2018	63	23	0	0	0	100	100	78	34	9
August 2019	57	17	0	0	0	100	100	62	24	5
August 2020	51	11	0	0	0	100	100	48	17	3
August 2021	44	5	0	0	0	100	100	37	12	2
August 2022	37	0	0	0	0	100	98	28	8	1
August 2023	30	0	0	0	0	100	80	21	5	1
August 2024	21	0	0	0	0	100	64	15	3	*
August 2025	13	0	0	0	0	100	49	10	2	*
August 2026	3	0	0	0	0	100	35	6	1	*
August 2027	0	0	0	0	0	77	22	4	1	*
August 2028	0	0	0	0	0	40	9	1	*	*
August 2029	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.4	6.0	3.6	2.8	2.1	18.7	16.1	11.6	8.7	6.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HJ Class									KZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	250%	320%	350%	500%	700%	1000%	1400%	0%	100%	250%	320%	350%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	99	92	83	83	83	82	69	49	21	106	106	106	106	106	106	106	106	106
August 2011	98	85	68	68	68	57	39	19	3	113	113	113	113	113	113	113	113	113
August 2012	97	77	55	55	55	40	22	7	0	120	120	120	120	120	120	120	120	70
August 2013	95	70	44	44	44	27	13	2	0	127	127	127	127	127	127	127	127	11
August 2014	94	63	35	35	35	19	7	*	0	135	135	135	135	135	135	135	135	2
August 2015	93	57	28	28	28	13	3	0	0	143	143	143	143	143	143	143	62	*
August 2016	91	51	21	21	21	9	1	0	0	152	152	152	152	152	152	152	25	*
August 2017	90	44	17	17	17	6	*	0	0	161	161	161	161	161	161	161	10	*
August 2018	88	37	12	12	12	3	0	0	0	171	171	171	171	171	171	107	4	*
August 2019	86	29	9	9	9	2	0	0	0	182	182	182	182	182	182	61	2	*
August 2020	82	22	7	7	7	1	0	0	0	193	193	193	193	193	193	34	1	*
August 2021	78	15	5	5	5	0	0	0	0	205	205	205	205	205	180	19	*	*
August 2022	73	9	3	3	3	0	0	0	0	218	218	218	218	218	122	11	*	0
August 2023	68	2	2	2	2	0	0	0	0	231	231	231	231	231	82	6	*	0
August 2024	62	1	1	1	1	0	0	0	0	245	245	245	245	245	55	3	*	0
August 2025	56	0	0	0	0	0	0	0	0	261	249	249	249	249	36	2	*	0
August 2026	49	0	0	0	0	0	0	0	0	277	186	186	186	186	24	1	*	0
August 2027	42	0	0	0	0	0	0	0	0	294	137	137	137	137	16	1	*	0
August 2028	35	0	0	0	0	0	0	0	0	312	101	101	101	101	10	*	*	0
August 2029	26	0	0	0	0	0	0	0	0	331	73	73	73	73	7	*	*	0
August 2030	18	0	0	0	0	0	0	0	0	351	52	52	52	52	4	*	*	0
August 2031	8	0	0	0	0	0	0	0	0	373	36	36	36	36	3	*	*	0
August 2032	0	0	0	0	0	0	0	0	0	138	24	24	24	24	2	*	*	0
August 2033	0	0	0	0	0	0	0	0	0	16	16	16	16	16	1	*	*	0
August 2034	0	0	0	0	0	0	0	0	0	10	10	10	10	10	*	*	0	0
August 2035	0	0	0	0	0	0	0	0	0	5	5	5	5	5	*	*	0	0
August 2036	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.8	7.1	4.4	4.4	4.4	3.1	2.1	1.3	0.7	23.1	19.0	19.0	19.0	19.0	14.2	10.0	6.3	3.3

Date	ZK Class									AZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	250%	320%	350%	500%	700%	1000%	1400%	0%	100%	250%	320%	350%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	106	106	100	70	58	0	0	0	0	106	106	100	72	60	5	5	5	5
August 2011	113	113	100	50	29	0	0	0	0	113	113	101	53	33	5	5	5	5
August 2012	120	120	100	37	12	0	0	0	0	120	120	101	41	17	6	6	6	3
August 2013	127	127	100	30	3	0	0	0	0	127	127	101	35	9	6	6	6	1
August 2014	135	135	100	27	*	0	0	0	0	135	135	102	32	7	7	7	7	*
August 2015	143	143	99	26	*	0	0	0	0	143	143	101	32	7	7	7	3	*
August 2016	152	152	95	24	*	0	0	0	0	152	152	98	30	7	7	7	1	*
August 2017	161	161	89	22	*	0	0	0	0	161	161	93	29	8	8	8	*	*
August 2018	171	171	80	19	*	0	0	0	0	171	171	85	27	8	8	5	*	*
August 2019	182	182	72	17	*	0	0	0	0	182	182	77	25	9	9	3	*	*
August 2020	193	193	63	14	*	0	0	0	0	193	193	69	23	9	9	2	*	*
August 2021	205	205	55	12	*	0	0	0	0	205	205	62	21	10	9	1	*	0
August 2022	218	218	47	10	*	0	0	0	0	218	218	55	20	11	6	1	*	0
August 2023	231	231	40	8	*	0	0	0	0	231	231	49	19	11	4	*	*	0
August 2024	245	212	34	7	*	0	0	0	0	245	213	44	18	12	3	*	*	0
August 2025	261	191	28	6	*	0	0	0	0	261	194	39	17	12	2	*	*	0
August 2026	277	171	23	4	*	0	0	0	0	277	172	31	13	9	1	*	*	0
August 2027	294	152	19	4	*	0	0	0	0	294	151	25	10	7	1	*	*	0
August 2028	312	134	15	3	*	0	0	0	0	312	132	20	7	5	*	*	*	0
August 2029	331	116	12	2	*	0	0	0	0	331	114	15	6	4	*	*	*	0
August 2030	351	99	10	2	*	0	0	0	0	351	96	12	4	3	*	*	*	0
August 2031	373	82	7	1	*	0	0	0	0	373	80	9	3	2	*	*	0	0
August 2032	396	67	5	1	*	0	0	0	0	384	65	6	2	1	*	*	0	0
August 2033	358	52	4	1	*	0	0	0	0	342	50	4	1	1	*	*	0	0
August 2034	311	38	3	*	*	0	0	0	0	296	36	3	1	*	*	*	0	0
August 2035	259	24	2	*	*	0	0	0	0	246	24	2	*	*	*	*	0	0
August 2036	202	12	1	*	*	0	0	0	0	192	11	1	*	*	*	*	0	0
August 2037	140	0	0	0	0	0	0	0	0	134	0	0	0	0	0	0	0	0
August 2038	73	0	0	0	0	0	0	0	0	70	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	20.4	13.6	4.5	1.5	0.5	0.3	0.2	0.1	26.8	20.3	14.4	5.9	3.6	1.8	1.0	0.6	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	CF and CS† Classes							GB, GI† and GC Classes							GZ Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	300%	500%	620%	900%	1300%	0%	100%	175%	285%	450%	600%	800%	0%	100%	175%	285%	450%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	99	93	82	71	64	49	26	99	88	82	75	60	48	30	105	105	105	105	105	105	105
August 2011	99	87	67	49	40	22	6	97	78	66	52	31	13	0	110	110	110	110	110	110	110
August 2012	98	81	54	34	25	10	1	95	67	52	34	9	0	0	116	116	116	116	116	116	116
August 2013	97	75	44	24	15	5	*	94	58	40	19	0	0	0	122	122	122	122	122	122	103
August 2014	97	69	35	16	10	2	*	92	49	29	7	0	0	0	128	128	128	128	128	128	52
August 2015	96	64	29	11	6	1	*	90	40	19	0	0	0	0	135	135	135	135	135	91	26
August 2016	95	59	23	8	4	*	*	87	32	10	0	0	0	0	142	142	142	142	142	56	13
August 2017	94	55	19	5	2	*	*	85	25	3	0	0	0	0	149	149	149	149	100	35	7
August 2018	92	50	15	4	1	*	*	82	18	0	0	0	0	0	157	157	157	157	70	21	3
August 2019	91	46	12	2	1	*	*	80	11	0	0	0	0	0	165	165	165	165	49	13	2
August 2020	89	42	10	2	1	*	*	77	5	0	0	0	0	0	173	173	173	138	34	8	1
August 2021	88	39	8	1	*	*	*	73	0	0	0	0	0	0	182	182	182	108	23	5	*
August 2022	86	35	6	1	*	*	0	70	0	0	0	0	0	0	191	191	191	84	16	3	*
August 2023	84	32	5	1	*	*	0	66	0	0	0	0	0	0	201	201	191	65	11	2	*
August 2024	82	29	4	*	*	*	0	62	0	0	0	0	0	0	211	211	158	50	7	1	*
August 2025	79	26	3	*	*	*	0	58	0	0	0	0	0	0	222	222	129	38	5	1	*
August 2026	76	23	2	*	*	*	0	53	0	0	0	0	0	0	234	234	104	28	3	*	*
August 2027	73	20	2	*	*	*	0	48	0	0	0	0	0	0	246	200	83	21	2	*	*
August 2028	70	18	1	*	*	*	0	43	0	0	0	0	0	0	258	162	64	15	1	*	*
August 2029	66	15	1	*	*	*	0	37	0	0	0	0	0	0	271	127	47	10	1	*	*
August 2030	62	13	1	*	*	*	0	31	0	0	0	0	0	0	285	94	33	7	*	*	*
August 2031	58	11	1	*	*	*	0	24	0	0	0	0	0	0	300	63	21	4	*	*	*
August 2032	53	9	*	*	*	0	0	17	0	0	0	0	0	0	315	34	11	2	*	*	*
August 2033	47	7	*	*	*	0	0	9	0	0	0	0	0	0	331	6	2	*	*	*	*
August 2034	41	5	*	*	*	0	0	1	0	0	0	0	0	0	348	0	0	0	0	0	0
August 2035	35	3	*	*	*	0	0	0	0	0	0	0	0	0	366	0	0	0	0	0	0
August 2036	27	1	*	*	*	0	0	0	0	0	0	0	0	0	346	0	0	0	0	0	0
August 2037	19	0	0	0	0	0	0	0	0	0	0	0	0	0	239	0	0	0	0	0	0
August 2038	10	0	0	0	0	0	0	0	0	0	0	0	0	0	124	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.6	10.6	4.7	2.8	2.2	1.4	0.8	16.2	5.2	3.5	2.4	1.5	1.1	0.8	28.4	20.4	17.8	14.0	9.8	7.4	5.3

Date	VA Class							VB Class							ZG Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	175%	285%	450%	600%	800%	0%	100%	175%	285%	450%	600%	800%	0%	100%	175%	285%	450%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	93	93	93	93	93	93	93	100	100	100	100	100	100	100	105	105	100	0	0	0	0
August 2011	86	86	86	86	86	86	0	100	100	100	100	100	100	100	110	110	100	0	0	0	0
August 2012	78	78	78	78	78	0	0	100	100	100	100	100	91	30	116	116	100	0	0	0	0
August 2013	70	70	70	70	0	0	0	100	100	100	100	96	39	0	122	122	100	0	0	0	0
August 2014	61	61	61	61	0	0	0	100	100	100	100	54	6	0	128	128	100	0	0	0	0
August 2015	52	52	52	9	0	0	0	100	100	100	100	23	0	0	135	135	100	0	0	0	0
August 2016	43	43	43	0	0	0	0	100	100	100	70	0	0	0	142	142	100	0	0	0	0
August 2017	33	33	33	0	0	0	0	100	100	100	44	0	0	0	149	149	100	0	0	0	0
August 2018	22	22	0	0	0	0	0	100	100	97	22	0	0	0	157	157	0	0	0	0	0
August 2019	11	11	0	0	0	0	0	100	100	73	3	0	0	0	165	165	0	0	0	0	0
August 2020	0	0	0	0	0	0	0	100	100	51	0	0	0	0	173	173	0	0	0	0	0
August 2021	0	0	0	0	0	0	0	97	97	31	0	0	0	0	182	138	0	0	0	0	0
August 2022	0	0	0	0	0	0	0	94	83	13	0	0	0	0	191	0	0	0	0	0	0
August 2023	0	0	0	0	0	0	0	90	62	0	0	0	0	0	201	0	0	0	0	0	0
August 2024	0	0	0	0	0	0	0	87	41	0	0	0	0	0	211	0	0	0	0	0	0
August 2025	0	0	0	0	0	0	0	83	21	0	0	0	0	0	222	0	0	0	0	0	0
August 2026	0	0	0	0	0	0	0	79	2	0	0	0	0	0	234	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	75	0	0	0	0	0	0	246	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	71	0	0	0	0	0	0	258	0	0	0	0	0	0
August 2029	0	0	0	0	0	0	0	66	0	0	0	0	0	0	271	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	61	0	0	0	0	0	0	285	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	56	0	0	0	0	0	0	300	0	0	0	0	0	0
August 2032	0	0	0	0	0	0	0	51	0	0	0	0	0	0	315	0	0	0	0	0	0
August 2033	0	0	0	0	0	0	0	45	0	0	0	0	0	0	331	0	0	0	0	0	0
August 2034	0	0	0	0	0	0	0	39	0	0	0	0	0	0	348	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	5.8	4.6	3.3	2.5	1.8	21.7	14.6	11.2	7.9	5.2	3.9	2.8	25.5	12.2	8.5	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GD Class							GL Class							PT and IT† Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	175%	285%	450%	600%	800%	0%	100%	175%	285%	450%	600%	800%	0%	100%	350%	615%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	99	89	82	73	59	47	30	100	100	100	100	100	100	100	99	93	78	62	51	34	16
August 2011	97	78	67	51	30	13	0	100	100	100	100	100	100	86	98	86	61	39	26	11	2
August 2012	96	68	53	33	9	0	0	100	100	100	100	100	82	44	97	79	47	24	13	4	*
August 2013	94	59	41	19	0	0	0	100	100	100	100	86	51	22	96	73	37	15	7	1	*
August 2014	92	50	30	7	0	0	0	100	100	100	100	61	32	11	95	68	28	9	4	*	*
August 2015	90	42	20	0	0	0	0	100	100	100	93	43	20	6	93	62	22	6	2	*	*
August 2016	88	34	12	0	0	0	0	100	100	100	75	31	12	3	92	57	17	4	1	*	*
August 2017	86	27	4	0	0	0	0	100	100	100	60	22	8	1	90	52	13	2	*	*	*
August 2018	84	20	0	0	0	0	0	100	100	95	48	15	5	1	88	48	10	1	*	*	*
August 2019	81	14	0	0	0	0	0	100	100	81	38	11	3	*	86	44	8	1	*	*	0
August 2020	78	8	0	0	0	0	0	100	100	69	30	7	2	*	84	40	6	*	*	*	0
August 2021	75	2	0	0	0	0	0	100	100	59	23	5	1	*	81	36	4	*	*	*	0
August 2022	72	0	0	0	0	0	0	100	94	49	18	3	1	*	79	32	3	*	*	*	0
August 2023	69	0	0	0	0	0	0	100	82	41	14	2	*	*	76	29	3	*	*	*	0
August 2024	65	0	0	0	0	0	0	100	71	34	11	2	*	*	73	26	2	*	*	*	0
August 2025	61	0	0	0	0	0	0	100	61	28	8	1	*	*	69	23	1	*	*	0	0
August 2026	56	0	0	0	0	0	0	100	52	23	6	1	*	*	66	20	1	*	*	0	0
August 2027	52	0	0	0	0	0	0	100	43	18	5	*	*	*	61	17	1	*	*	0	0
August 2028	47	0	0	0	0	0	0	100	35	14	3	*	*	*	57	15	1	*	*	0	0
August 2029	41	0	0	0	0	0	0	100	27	10	2	*	*	*	52	13	*	*	*	0	0
August 2030	35	0	0	0	0	0	0	100	20	7	1	*	*	*	47	10	*	*	*	0	0
August 2031	29	0	0	0	0	0	0	100	14	5	1	*	*	*	41	8	*	*	*	0	0
August 2032	22	0	0	0	0	0	0	100	7	2	*	*	*	*	34	6	*	*	*	0	0
August 2033	15	0	0	0	0	0	0	100	1	*	*	*	*	0	27	4	*	*	0	0	0
August 2034	7	0	0	0	0	0	0	100	0	0	0	0	0	0	19	3	*	*	0	0	0
August 2035	0	0	0	0	0	0	0	96	0	0	0	0	0	0	11	1	*	*	0	0	0
August 2036	0	0	0	0	0	0	0	75	0	0	0	0	0	0	2	0	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	52	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.9	5.4	3.6	2.3	1.5	1.1	0.8	28.1	17.6	13.9	9.9	6.5	4.7	3.3	18.7	10.0	3.9	2.1	1.5	0.9	0.6

Date	MA Class						MB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	192%	300%	400%	500%	0%	100%	192%	300%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	97	94	92	90	88	87	100	100	100	100	100	100
August 2011	93	85	79	73	67	61	100	100	100	100	100	100
August 2012	90	75	64	52	42	32	100	100	100	100	100	100
August 2013	86	65	50	35	23	12	100	100	100	100	100	100
August 2014	81	55	38	21	9	0	100	100	100	100	100	96
August 2015	77	46	27	10	0	0	100	100	100	100	95	64
August 2016	72	38	18	2	0	0	100	100	100	100	68	42
August 2017	67	30	10	0	0	0	100	100	100	82	49	28
August 2018	62	23	4	0	0	0	100	100	100	63	35	18
August 2019	56	17	0	0	0	0	100	100	93	48	24	12
August 2020	50	10	0	0	0	0	100	100	75	36	17	8
August 2021	43	5	0	0	0	0	100	100	61	27	12	5
August 2022	36	0	0	0	0	0	100	98	48	19	8	3
August 2023	29	0	0	0	0	0	100	80	37	14	5	2
August 2024	20	0	0	0	0	0	100	64	28	10	3	1
August 2025	12	0	0	0	0	0	100	49	20	6	2	1
August 2026	3	0	0	0	0	0	100	35	13	4	1	*
August 2027	0	0	0	0	0	0	76	22	8	2	1	*
August 2028	0	0	0	0	0	0	39	10	3	1	*	*
August 2029	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.3	6.0	4.4	3.4	2.8	2.5	18.7	16.1	13.4	10.6	8.7	7.3

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Date	AD Class							
	PSA Prepayment Assumption							
	0%	100%	375%	450%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100
August 2010	99	99	99	84	60	0	0	0
August 2011	98	98	98	55	15	0	0	0
August 2012	97	97	97	44	0	0	0	0
August 2013	96	96	96	41	0	0	0	0
August 2014	95	95	89	36	0	0	0	0
August 2015	93	93	76	31	0	0	0	0
August 2016	92	92	61	25	0	0	0	0
August 2017	90	90	47	19	0	0	0	0
August 2018	89	89	34	14	0	0	0	0
August 2019	87	87	23	10	0	0	0	0
August 2020	86	86	14	7	0	0	0	0
August 2021	84	84	6	5	0	0	0	0
August 2022	82	82	0	3	0	0	0	0
August 2023	80	80	0	1	0	0	0	0
August 2024	78	78	0	*	0	0	0	0
August 2025	76	76	0	0	0	0	0	0
August 2026	74	74	0	0	0	0	0	0
August 2027	72	72	0	0	0	0	0	0
August 2028	69	69	0	0	0	0	0	0
August 2029	67	67	0	0	0	0	0	0
August 2030	64	64	0	0	0	0	0	0
August 2031	61	49	0	0	0	0	0	0
August 2032	58	26	0	0	0	0	0	0
August 2033	55	4	0	0	0	0	0	0
August 2034	52	0	0	0	0	0	0	0
August 2035	48	0	0	0	0	0	0	0
August 2036	45	0	0	0	0	0	0	0
August 2037	41	0	0	0	0	0	0	0
August 2038	8	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.0	19.0	7.9	4.3	1.3	0.5	0.3	0.2

Date	AE Class								FB and SB† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	375%	450%	500%	700%	900%	1300%	0%	100%	375%	450%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	100	0	0	99	94	82	79	76	67	58	40
August 2011	100	100	100	100	100	100	0	0	98	87	63	57	53	39	27	9
August 2012	100	100	100	100	42	0	0	0	98	81	48	41	36	22	12	2
August 2013	100	100	100	100	*	0	0	0	97	75	37	29	25	13	5	*
August 2014	100	100	100	100	*	0	0	0	95	69	28	21	17	7	2	*
August 2015	100	100	100	100	*	0	0	0	94	64	21	15	12	4	1	*
August 2016	100	100	100	100	*	0	0	0	93	59	16	11	8	2	1	*
August 2017	100	100	100	100	*	0	0	0	92	54	12	8	6	1	*	*
August 2018	100	100	100	100	*	0	0	0	90	49	9	5	4	1	*	*
August 2019	100	100	100	100	*	0	0	0	89	45	7	4	3	*	*	*
August 2020	100	100	100	100	*	0	0	0	87	41	5	3	2	*	*	*
August 2021	100	100	100	100	*	0	0	0	85	38	4	2	1	*	*	*
August 2022	100	100	95	100	*	0	0	0	83	34	3	1	1	*	*	0
August 2023	100	100	0	100	*	0	0	0	81	31	2	1	1	*	*	0
August 2024	100	100	0	100	*	0	0	0	78	28	2	1	*	*	*	0
August 2025	100	100	0	74	*	0	0	0	75	25	1	*	*	*	*	0
August 2026	100	100	0	53	*	0	0	0	72	22	1	*	*	*	*	0
August 2027	100	100	0	38	*	0	0	0	69	19	1	*	*	*	*	0
August 2028	100	100	0	27	*	0	0	0	66	17	*	*	*	*	*	0
August 2029	100	100	0	19	*	0	0	0	62	15	*	*	*	*	*	0
August 2030	100	100	0	13	*	0	0	0	58	13	*	*	*	*	*	0
August 2031	100	100	0	9	*	0	0	0	53	10	*	*	*	*	*	0
August 2032	100	100	0	6	*	0	0	0	49	9	*	*	*	*	0	0
August 2033	100	100	0	4	*	0	0	0	43	7	*	*	*	*	0	0
August 2034	100	0	0	2	*	0	0	0	37	5	*	*	*	*	0	0
August 2035	100	0	0	1	*	0	0	0	31	3	*	*	*	*	0	0
August 2036	100	0	0	1	*	0	0	0	24	2	*	*	*	*	0	0
August 2037	100	0	0	*	*	0	0	0	17	1	*	*	*	0	0	0
August 2038	100	0	0	0	0	0	0	0	9	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	24.3	13.3	18.0	3.1	0.8	0.5	0.3	20.8	10.5	3.9	3.3	3.0	2.1	1.6	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

P, PI† and PA Classes									PK Class							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	375%	450%	500%	700%	900%	1300%	0%	100%	375%	450%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	99	93	78	78	78	75	64	42	100	100	100	100	100	100	100	100
August 2011	98	85	55	55	55	40	26	4	100	100	100	100	100	100	100	100
August 2012	97	77	37	37	37	20	8	0	100	100	100	100	100	100	100	37
August 2013	96	70	24	24	24	9	*	0	100	100	100	100	100	100	100	8
August 2014	95	63	15	15	15	3	0	0	100	100	100	100	100	100	49	2
August 2015	93	57	8	8	8	0	0	0	100	100	100	100	100	81	22	*
August 2016	92	50	4	4	4	0	0	0	100	100	100	100	100	46	10	*
August 2017	90	45	1	1	1	0	0	0	100	100	100	100	100	26	4	*
August 2018	88	39	0	0	0	0	0	0	100	100	75	75	75	15	2	*
August 2019	86	34	0	0	0	0	0	0	100	100	51	51	51	8	1	*
August 2020	84	30	0	0	0	0	0	0	100	100	35	35	35	5	*	*
August 2021	82	25	0	0	0	0	0	0	100	100	24	24	24	3	*	*
August 2022	79	21	0	0	0	0	0	0	100	100	16	16	16	1	*	*
August 2023	77	17	0	0	0	0	0	0	100	100	11	11	11	1	*	*
August 2024	74	13	0	0	0	0	0	0	100	100	7	7	7	*	*	0
August 2025	70	10	0	0	0	0	0	0	100	100	5	5	5	*	*	0
August 2026	67	6	0	0	0	0	0	0	100	100	3	3	3	*	*	0
August 2027	63	3	0	0	0	0	0	0	100	100	2	2	2	*	*	0
August 2028	59	*	0	0	0	0	0	0	100	100	1	1	1	*	*	0
August 2029	54	0	0	0	0	0	0	0	100	61	1	1	1	*	*	0
August 2030	49	0	0	0	0	0	0	0	100	18	1	1	1	*	*	0
August 2031	44	0	0	0	0	0	0	0	100	*	*	*	*	*	*	0
August 2032	38	0	0	0	0	0	0	0	100	*	*	*	*	*	*	0
August 2033	32	0	0	0	0	0	0	0	100	*	*	*	*	*	*	0
August 2034	25	0	0	0	0	0	0	0	100	*	*	*	*	*	*	0
August 2035	17	0	0	0	0	0	0	0	100	*	*	*	*	*	0	0
August 2036	9	0	0	0	0	0	0	0	100	*	*	*	*	*	0	0
August 2037	*	0	0	0	0	0	0	0	100	0	0	0	0	*	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.1	7.9	2.7	2.7	2.7	2.0	1.5	1.0	28.4	20.3	10.8	10.8	10.8	7.4	5.4	3.0

ZA Class									CA Class							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	375%	450%	500%	700%	900%	1300%	0%	100%	375%	450%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	105	105	105	0	0	0	0	0	100	100	100	71	52	0	0	0
August 2011	110	110	110	0	0	0	0	0	100	100	100	48	15	0	0	0
August 2012	116	116	116	0	0	0	0	0	100	100	100	39	1	0	0	0
August 2013	122	122	113	0	0	0	0	0	100	100	99	36	*	0	0	0
August 2014	128	128	100	0	0	0	0	0	100	100	91	32	*	0	0	0
August 2015	135	135	100	0	0	0	0	0	100	100	80	28	*	0	0	0
August 2016	142	142	100	0	0	0	0	0	100	100	68	23	*	0	0	0
August 2017	149	149	100	0	0	0	0	0	100	100	57	18	*	0	0	0
August 2018	157	157	100	0	0	0	0	0	100	100	47	14	*	0	0	0
August 2019	165	165	100	0	0	0	0	0	100	100	37	11	*	0	0	0
August 2020	173	173	100	0	0	0	0	0	100	100	30	9	*	0	0	0
August 2021	182	182	100	0	0	0	0	0	100	100	23	6	*	0	0	0
August 2022	191	191	100	0	0	0	0	0	100	100	18	5	*	0	0	0
August 2023	201	201	89	0	0	0	0	0	100	100	14	4	*	0	0	0
August 2024	211	211	68	0	0	0	0	0	100	100	11	3	*	0	0	0
August 2025	222	222	52	0	0	0	0	0	100	100	8	2	*	0	0	0
August 2026	234	234	39	0	0	0	0	0	100	100	6	1	*	0	0	0
August 2027	246	246	29	0	0	0	0	0	100	100	5	1	*	0	0	0
August 2028	258	258	21	0	0	0	0	0	100	100	3	1	*	0	0	0
August 2029	271	271	15	0	0	0	0	0	100	100	2	*	*	0	0	0
August 2030	285	285	11	0	0	0	0	0	100	100	2	*	*	0	0	0
August 2031	300	300	8	0	0	0	0	0	100	90	1	*	*	0	0	0
August 2032	315	315	5	0	0	0	0	0	100	74	1	*	*	0	0	0
August 2033	331	331	3	0	0	0	0	0	100	58	1	*	*	0	0	0
August 2034	348	277	2	0	0	0	0	0	100	44	*	*	*	0	0	0
August 2035	366	190	1	0	0	0	0	0	100	30	*	*	*	0	0	0
August 2036	385	108	1	0	0	0	0	0	100	17	*	*	*	0	0	0
August 2037	404	31	*	0	0	0	0	0	100	5	*	*	*	0	0	0
August 2038	425	0	0	0	0	0	0	0	76	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	26.3	14.9	0.3	0.2	0.1	0.1	0.1	29.4	24.7	9.6	4.0	1.2	0.4	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PB Class								FA, PO and SA† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	375%	450%	500%	700%	900%	1300%	0%	100%	300%	500%	689%	1000%	1400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
August 2010	99	94	80	80	80	76	66	45	99	94	84	74	65	49	29	
August 2011	98	86	58	58	58	44	30	10	98	87	68	52	38	20	5	
August 2012	97	78	41	41	41	25	14	2	97	81	55	36	22	8	1	
August 2013	96	72	28	28	28	14	6	*	96	75	44	24	13	3	*	
August 2014	95	65	20	20	20	8	3	*	95	69	36	17	7	1	*	
August 2015	94	59	13	13	13	5	1	*	94	64	29	12	4	*	*	
August 2016	92	53	9	9	9	3	1	*	93	58	23	8	2	*	*	
August 2017	91	48	6	6	6	1	*	*	91	54	19	5	1	*	*	
August 2018	89	43	4	4	4	1	*	*	90	49	15	4	1	*	*	
August 2019	87	38	3	3	3	*	*	*	88	45	12	3	*	*	*	
August 2020	85	34	2	2	2	*	*	*	86	41	9	2	*	*	*	0
August 2021	83	29	1	1	1	*	*	*	84	37	7	1	*	*	*	0
August 2022	81	25	1	1	1	*	*	0	81	34	6	1	*	*	*	0
August 2023	78	22	1	1	1	*	*	0	79	30	5	1	*	*	*	0
August 2024	75	18	*	*	*	*	*	0	76	27	4	*	*	*	*	0
August 2025	72	15	*	*	*	*	*	0	73	24	3	*	*	*	*	0
August 2026	69	12	*	*	*	*	*	0	70	22	2	*	*	*	*	0
August 2027	65	9	*	*	*	*	*	0	66	19	2	*	*	*	*	0
August 2028	61	6	*	*	*	*	*	0	62	16	1	*	*	*	*	0
August 2029	57	3	*	*	*	*	*	0	58	14	1	*	*	*	*	0
August 2030	52	1	*	*	*	*	*	0	53	12	1	*	*	*	*	0
August 2031	47	*	*	*	*	*	*	0	48	10	*	*	*	*	*	0
August 2032	42	*	*	*	*	*	0	0	42	8	*	*	*	*	*	0
August 2033	36	*	*	*	*	*	0	0	36	6	*	*	*	*	*	0
August 2034	29	*	*	*	*	*	0	0	29	4	*	*	*	*	*	0
August 2035	22	*	*	*	*	*	0	0	22	2	*	*	*	*	*	0
August 2036	14	*	*	*	*	*	0	0	14	1	*	*	*	*	*	0
August 2037	6	0	0	0	0	0	0	0	9	1	*	*	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.7	8.6	3.2	3.2	3.2	2.3	1.7	1.1	19.9	10.4	4.8	2.9	2.0	1.3	0.8	

Date	JD Class							JF, JS†, J and JH Classes								JL Class							
	PSA Prepayment Assumption							PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	300%	500%	654%	1000%	1400%	0%	100%	300%	500%	654%	1000%	1400%	0%	100%	300%	500%	654%	1000%	1400%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
August 2010	100	93	79	65	54	29	0	100	95	84	73	64	45	23	100	100	100	100	100	100	100		
August 2011	100	85	57	33	17	0	0	100	88	67	49	36	13	0	100	100	100	100	100	57	0		
August 2012	100	77	39	11	0	0	0	100	83	53	31	18	0	0	100	100	100	100	78	0	0		
August 2013	100	70	25	0	0	0	0	100	77	42	19	7	0	0	100	100	100	82	30	0	0		
August 2014	100	63	13	0	0	0	0	100	72	33	10	*	0	0	100	100	100	44	1	0	0		
August 2015	100	57	3	0	0	0	0	100	67	25	4	0	0	0	100	100	100	18	0	0	0		
August 2016	100	51	0	0	0	0	0	100	62	19	0	0	0	0	100	100	81	0	0	0	0		
August 2017	100	45	0	0	0	0	0	100	58	13	0	0	0	0	100	100	59	0	0	0	0		
August 2018	100	38	0	0	0	0	0	100	53	9	0	0	0	0	100	100	39	0	0	0	0		
August 2019	100	32	0	0	0	0	0	100	47	5	0	0	0	0	100	100	22	0	0	0	0		
August 2020	97	25	0	0	0	0	0	97	42	2	0	0	0	0	100	100	9	0	0	0	0		
August 2021	94	19	0	0	0	0	0	95	38	0	0	0	0	0	100	100	0	0	0	0	0		
August 2022	90	13	0	0	0	0	0	92	33	0	0	0	0	0	100	100	0	0	0	0	0		
August 2023	86	8	0	0	0	0	0	90	29	0	0	0	0	0	100	100	0	0	0	0	0		
August 2024	82	3	0	0	0	0	0	86	25	0	0	0	0	0	100	100	0	0	0	0	0		
August 2025	78	0	0	0	0	0	0	83	21	0	0	0	0	0	100	93	0	0	0	0	0		
August 2026	73	0	0	0	0	0	0	79	18	0	0	0	0	0	100	78	0	0	0	0	0		
August 2027	68	0	0	0	0	0	0	75	15	0	0	0	0	0	100	64	0	0	0	0	0		
August 2028	62	0	0	0	0	0	0	71	11	0	0	0	0	0	100	50	0	0	0	0	0		
August 2029	56	0	0	0	0	0	0	66	9	0	0	0	0	0	100	37	0	0	0	0	0		
August 2030	49	0	0	0	0	0	0	61	6	0	0	0	0	0	100	25	0	0	0	0	0		
August 2031	42	0	0	0	0	0	0	55	3	0	0	0	0	0	100	14	0	0	0	0	0		
August 2032	34	0	0	0	0	0	0	49	1	0	0	0	0	0	100	3	0	0	0	0	0		
August 2033	26	0	0	0	0	0	0	43	0	0	0	0	0	0	100	0	0	0	0	0	0		
August 2034	16	0	0	0	0	0	0	35	0	0	0	0	0	0	100	0	0	0	0	0	0		
August 2035	6	0	0	0	0	0	0	27	0	0	0	0	0	0	100	0	0	0	0	0	0		
August 2036	0	0	0	0	0	0	0	19	0	0	0	0	0	0	82	0	0	0	0	0	0		
August 2037	0	0	0	0	0	0	0	9	0	0	0	0	0	0	41	0	0	0	0	0	0		
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average Life (years)**	20.1	7.3	2.7	1.6	1.2	0.7	0.5	21.9	10.0	4.0	2.4	1.8	1.1	0.7	27.8	19.2	8.6	5.0	3.7	2.2	1.3		

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HA, HI†, HB and HC Classes							HZ Class							VE Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	175%	285%	400%	600%	900%	0%	100%	175%	285%	400%	600%	900%	0%	100%	175%	285%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	99	90	84	78	69	54	32	105	105	105	105	105	105	105	93	93	93	93	93	93	93
August 2011	97	80	71	58	45	24	*	110	110	110	110	110	110	110	86	86	86	86	86	86	86
August 2012	96	71	58	42	27	6	0	116	116	116	116	116	116	116	78	78	78	78	78	78	0
August 2013	94	63	47	29	13	0	0	122	122	122	122	122	122	63	70	70	70	70	70	0	0
August 2014	93	55	38	19	3	0	0	128	128	128	128	128	128	28	61	61	61	61	61	0	0
August 2015	91	48	29	10	0	0	0	135	135	135	135	135	91	13	52	52	52	52	0	0	0
August 2016	89	41	22	3	0	0	0	142	142	142	142	142	56	6	43	43	43	43	0	0	0
August 2017	87	34	15	0	0	0	0	149	149	149	149	138	35	2	33	33	33	0	0	0	0
August 2018	85	28	9	0	0	0	0	157	157	157	157	100	21	1	22	22	22	0	0	0	0
August 2019	82	23	4	0	0	0	0	165	165	165	165	73	13	*	11	11	11	0	0	0	0
August 2020	80	17	0	0	0	0	0	173	173	173	138	53	8	*	0	0	0	0	0	0	0
August 2021	77	12	0	0	0	0	0	182	182	182	108	38	5	*	0	0	0	0	0	0	0
August 2022	74	7	0	0	0	0	0	191	191	191	84	27	3	*	0	0	0	0	0	0	0
August 2023	71	3	0	0	0	0	0	201	201	191	65	19	2	*	0	0	0	0	0	0	0
August 2024	67	0	0	0	0	0	0	211	211	158	50	14	1	*	0	0	0	0	0	0	0
August 2025	63	0	0	0	0	0	0	222	222	129	38	9	1	*	0	0	0	0	0	0	0
August 2026	59	0	0	0	0	0	0	234	234	104	28	6	*	*	0	0	0	0	0	0	0
August 2027	55	0	0	0	0	0	0	246	200	83	21	4	*	*	0	0	0	0	0	0	0
August 2028	50	0	0	0	0	0	0	258	162	64	15	3	*	*	0	0	0	0	0	0	0
August 2029	45	0	0	0	0	0	0	271	127	47	10	2	*	*	0	0	0	0	0	0	0
August 2030	40	0	0	0	0	0	0	285	94	33	7	1	*	*	0	0	0	0	0	0	0
August 2031	34	0	0	0	0	0	0	300	63	21	4	1	*	*	0	0	0	0	0	0	0
August 2032	27	0	0	0	0	0	0	308	34	11	2	*	*	*	0	0	0	0	0	0	0
August 2033	21	0	0	0	0	0	0	308	6	2	*	*	*	0	0	0	0	0	0	0	0
August 2034	13	0	0	0	0	0	0	308	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2035	6	0	0	0	0	0	0	308	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2036	0	0	0	0	0	0	0	308	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	239	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	124	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.5	6.3	4.3	2.9	2.1	1.3	0.8	28.8	20.4	17.8	14.0	10.9	7.4	4.5	6.0	6.0	6.0	5.4	4.5	3.2	2.0

Date	VG Class							ZH Class							HD Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	175%	285%	400%	600%	900%	0%	100%	175%	285%	400%	600%	900%	0%	100%	175%	285%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	100	100	105	105	100	0	0	0	0	99	90	85	77	68	53	31
August 2011	100	100	100	100	100	100	100	110	110	100	0	0	0	0	98	81	71	57	44	24	*
August 2012	100	100	100	100	100	100	18	116	116	100	0	0	0	0	96	72	59	42	26	6	0
August 2013	100	100	100	100	100	84	0	122	122	100	0	0	0	0	95	64	48	29	13	0	0
August 2014	100	100	100	100	100	14	0	128	128	100	0	0	0	0	93	56	39	18	3	0	0
August 2015	100	100	100	100	89	0	0	135	135	100	0	0	0	0	92	49	30	10	0	0	0
August 2016	100	100	100	100	34	0	0	142	142	100	0	0	0	0	90	43	23	3	0	0	0
August 2017	100	100	100	94	0	0	0	149	149	100	0	0	0	0	88	36	16	0	0	0	0
August 2018	100	100	100	47	0	0	0	157	157	100	0	0	0	0	86	30	11	0	0	0	0
August 2019	100	100	100	7	0	0	0	165	165	100	0	0	0	0	83	25	5	0	0	0	0
August 2020	100	100	100	0	0	0	0	173	173	62	0	0	0	0	81	20	1	0	0	0	0
August 2021	93	93	66	0	0	0	0	182	182	0	0	0	0	0	78	15	0	0	0	0	0
August 2022	86	86	27	0	0	0	0	191	191	0	0	0	0	0	76	10	0	0	0	0	0
August 2023	79	79	0	0	0	0	0	201	201	0	0	0	0	0	73	6	0	0	0	0	0
August 2024	72	72	0	0	0	0	0	211	116	0	0	0	0	0	69	2	0	0	0	0	0
August 2025	64	46	0	0	0	0	0	222	0	0	0	0	0	0	66	0	0	0	0	0	0
August 2026	55	5	0	0	0	0	0	234	0	0	0	0	0	0	62	0	0	0	0	0	0
August 2027	46	0	0	0	0	0	0	246	0	0	0	0	0	0	58	0	0	0	0	0	0
August 2028	37	0	0	0	0	0	0	258	0	0	0	0	0	0	53	0	0	0	0	0	0
August 2029	27	0	0	0	0	0	0	271	0	0	0	0	0	0	49	0	0	0	0	0	0
August 2030	17	0	0	0	0	0	0	285	0	0	0	0	0	0	43	0	0	0	0	0	0
August 2031	6	0	0	0	0	0	0	300	0	0	0	0	0	0	38	0	0	0	0	0	0
August 2032	0	0	0	0	0	0	0	315	0	0	0	0	0	0	32	0	0	0	0	0	0
August 2033	0	0	0	0	0	0	0	331	0	0	0	0	0	0	26	0	0	0	0	0	0
August 2034	0	0	0	0	0	0	0	348	0	0	0	0	0	0	19	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0	366	0	0	0	0	0	0	11	0	0	0	0	0	0
August 2036	0	0	0	0	0	0	0	198	0	0	0	0	0	0	3	0	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.3	15.4	12.5	9.0	6.8	4.5	2.7	27.1	15.1	11.1	0.1	0.1	0.1	0.1	18.1	6.5	4.4	2.9	2.0	1.3	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HL Class							FM, L, LI†, FL, KI†, F, JI† and FN Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	175%	285%	400%	600%	900%	0%	100%	300%	515%	700%	900%	1100%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	100	100	99	93	81	68	57	45	34	22
August 2011	100	100	100	100	100	100	100	98	86	65	46	33	21	11	5
August 2012	100	100	100	100	100	100	46	97	79	53	32	19	9	4	1
August 2013	100	100	100	100	100	77	20	96	73	42	21	11	4	1	*
August 2014	100	100	100	100	100	48	9	94	68	34	14	6	2	*	*
August 2015	100	100	100	100	83	30	4	93	62	27	10	3	1	*	*
August 2016	100	100	100	100	61	18	2	91	57	22	7	2	*	*	*
August 2017	100	100	100	90	45	11	1	90	52	18	4	1	*	*	*
August 2018	100	100	100	71	33	7	*	88	48	14	3	1	*	*	*
August 2019	100	100	100	57	24	4	*	86	44	11	2	*	*	*	*
August 2020	100	100	100	45	17	3	*	84	40	9	1	*	*	*	*
August 2021	100	100	88	35	12	2	*	81	36	7	1	*	*	*	0
August 2022	100	100	74	27	9	1	*	79	32	5	1	*	*	*	0
August 2023	100	100	62	21	6	1	*	76	29	4	*	*	*	*	0
August 2024	100	100	51	16	4	*	*	73	26	3	*	*	*	*	0
August 2025	100	92	42	12	3	*	*	69	23	3	*	*	*	*	0
August 2026	100	78	34	9	2	*	*	66	20	2	*	*	*	0	0
August 2027	100	65	27	7	1	*	*	62	17	1	*	*	*	0	0
August 2028	100	53	21	5	1	*	*	57	15	1	*	*	*	0	0
August 2029	100	41	15	3	1	*	*	52	13	1	*	*	*	0	0
August 2030	100	30	11	2	*	*	*	47	11	1	*	*	*	0	0
August 2031	100	20	7	1	*	*	*	42	8	*	*	*	0	0	0
August 2032	100	11	4	1	*	*	0	36	6	*	*	*	0	0	0
August 2033	100	2	1	*	*	*	0	29	5	*	*	*	0	0	0
August 2034	100	0	0	0	0	0	0	22	3	*	*	*	0	0	0
August 2035	100	0	0	0	0	0	0	14	1	*	*	*	0	0	0
August 2036	100	0	0	0	0	0	0	5	*	*	*	0	0	0	0
August 2037	78	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	40	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	19.5	15.9	11.6	8.6	5.6	3.3	18.8	10.0	4.6	2.6	1.8	1.3	0.9	0.7

Date	WA Class						
	PSA Prepayment Assumption						
	0%	100%	375%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100
August 2010	99	91	75	68	51	33	16
August 2011	98	83	57	46	26	11	2
August 2012	97	76	42	31	13	4	*
August 2013	96	69	32	21	6	1	*
August 2014	95	62	24	14	3	*	*
August 2015	94	56	17	9	2	*	*
August 2016	92	50	13	6	1	*	*
August 2017	91	44	9	4	*	*	*
August 2018	89	39	7	3	*	*	*
August 2019	87	34	5	2	*	*	0
August 2020	86	29	3	1	*	*	0
August 2021	84	25	2	1	*	*	0
August 2022	81	20	2	*	*	*	0
August 2023	79	17	1	*	*	*	0
August 2024	76	13	1	*	*	*	0
August 2025	74	9	*	*	*	0	0
August 2026	71	6	*	*	*	0	0
August 2027	67	3	*	*	*	0	0
August 2028	64	1	*	*	*	0	0
August 2029	60	*	*	*	*	0	0
August 2030	56	0	0	0	0	0	0
August 2031	51	0	0	0	0	0	0
August 2032	47	0	0	0	0	0	0
August 2033	41	0	0	0	0	0	0
August 2034	36	0	0	0	0	0	0
August 2035	30	0	0	0	0	0	0
August 2036	23	0	0	0	0	0	0
August 2037	16	0	0	0	0	0	0
August 2038	8	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.4	7.8	3.4	2.6	1.5	0.9	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See

“Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	361% PSA
2	270% PSA
3	257% PSA
4	320% PSA
5	620% PSA
6	285% PSA
7	615% PSA
8	192% PSA
9	450% PSA
10	689% PSA
11	654% PSA
12	285% PSA
13	515% PSA
14	375% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates. The Classes of RCR Certificates (other than the FL, KI, F and JI Classes) are Combination RCR Certificates. The FL and F Classes of RCR Certificates are Strip RCR Certificates. The KI and JI Classes each represent (i) the right to receive a portion of the interest on the FM Class and (ii) beneficial ownership of an undivided interest in the LI Class. To the extent any such Class represents the right to receive a portion of the interest on the FM Class, it will be treated as a Strip RCR Certificate. To the extent any such Class represents beneficial ownership of an undivided interest in the LI Class, it will be treated as a Combination RCR Certificate. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Classes (other than the Group 7 Classes and the L Class) to RBS Securities Inc. (the “Dealer”) in exchange for the Trust MBS, the Underlying REMIC Certificates (other than the Group 7 Underlying REMIC Certificates) and the Group 14 Ginnie Mae Certificates.

The Dealer proposes to offer the Certificates (other than the PT, IT and L Classes) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

We will provide the Group 7 Underlying REMIC Certificates to the Trust in exchange for the Group 7 Classes. On the Settlement Date, we expect to transfer the PT Class to Fannie Mae Mega Trust Number 310037. We will initially retain the related Mega certificates, together with the IT Class, and may sell the Mega certificates and the IT Class directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale.

On the Settlement Date, we expect to transfer the L Class to Fannie Mae Mega Trust Number 310038 and to deliver the related Mega certificates to the Dealer.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Sidley Austin LLP will also provide legal representation for the Dealer.

Group 7 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(I)	Final Distribution Date	Principal Type(I)	Original Principal or Notional Principal Balance of Class	August 2009 Class Factor	Principal or Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2006-108	FK	October 2006	31396LTF7	(2)	FLT	November 2036	PT	\$250,000,000	0.63776028	\$42,926,169.95	6.973%	318	37
2006-108	SG	October 2006	31396LTJ9	(2)	INV/IO	November 2036	NTL	325,000,000	0.63776028	42,926,169.95	6.973	318	37

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.
(2) These classes bear interest as further described in the applicable Underlying REMIC Disclosure Document.

Group 10 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(I)	Final Distribution Date	Principal Type(I)	Original Principal Balance of Class	August 2009 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2009-048	PJ(2)	June 2009	31396QCV9	6.5%	FIX	January 2037	SC/PT	\$34,791,081	0.97342223	\$33,866,411.65	7.069%	317	36

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.
(2) The Class 2009-48-PJ REMIC Certificate is backed by the Fannie Mae REMIC Certificates listed below:

Class	Interest Type	Principal Type
2006-128-FC	FLT	PT
2006-128-SC	INV/IO	NTL

Note: For any pool of Mortgage Loans backing an Underlying REMIC or RCR Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Group 11 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	August 2009 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2009-048	HA	June 2009	31396QDE6	5.5%	FIX	September 2038	SEQ	\$182,750,000	0.94577371	\$172,840,145.50	6.601%	340	20	98

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

Group 13 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	August 2009 Class Factor	Principal or Notional Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2007-030	JF	March 2007	31396VHK7	(2)	FLT	April 2037	PT	\$355,555,555	0.71657139	\$135,352,374.46	6.635%	322	33
2007-030	JI	March 2007	31396VHL5	(2)	INV/IO	April 2037	NTL	355,555,555	0.71657139	67,676,187.23	6.635	322	33

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) These Classes bear interest as further described in the applicable Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
DN	\$248,000,000	DE	\$248,000,000	SEQ	4.0%	FIX	31396Q5X3	February 2027
DI	27,555,556(3)							
Recombination 2								
DN	248,000,000	DJ	248,000,000	SEQ	4.5	FIX	31396Q5Y1	February 2027
DI	55,111,111(3)							
Recombination 3								
KZ	729,000	AZ	15,000,000	SUP	6.0	FIX/Z	31396Q5Z8	September 2039
ZK	14,271,000							
Recombination 4								
GB	56,146,000	GC	56,146,000	TAC/AD	5.0	FIX	31396Q6A2	June 2035
GI	5,614,600(3)							
Recombination 5								
GB	56,146,000	GD(4)	57,167,000	SEQ	5.0	FIX	31396Q6B0	July 2035
GI	5,614,600(3)							
ZG	1,021,000							
Recombination 6								
VA	3,879,167	GL(5)	24,500,000	SEQ	5.0	FIX	31396Q6C8	September 2039
VB	15,312,500							
GZ	5,308,333							
Recombination 7								
AD	15,500,000	CA(6)	19,002,000	SUP	5.0	FIX	31396Q6D6	September 2039
AE	500,000							
ZA	3,002,000							
Recombination 8								
P	136,500,000	PA	136,500,000	PAC	5.0	FIX	31396Q6E4	February 2039
PI	11,375,000(3)							

REMIC Certificates			RCR Certificates					
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 9								
P	\$136,500,000	PB	\$144,798,000	PAC	5.0%	FIX	31396Q6F1	September 2039
PK	8,298,000							
PI	11,375,000(3)							
Recombination 10								
JD	100,000,000	J	129,630,109	SC/PT	5.0	FIX	31396Q6G9	September 2038
JL	29,630,109							
Recombination 11								
JF	43,210,036	JH	43,210,036	SC/PT	7.0	FIX	31396Q6H7	September 2038
JS	43,210,036(3)							
Recombination 12								
HA	118,125,000	HB	118,125,000	TAC/AD	4.5	FIX	31396Q6J3	January 2037
HI	11,812,500(3)							
Recombination 13								
HA	118,125,000	HC	118,125,000	TAC/AD	5.0	FIX	31396Q6K0	January 2037
HI	23,625,000(3)							
Recombination 14								
HA	118,125,000	HD(7)	120,000,000	SEQ	5.0	FIX	31396Q6L8	February 2037
HI	23,625,000(3)							
ZH	1,875,000							
Recombination 15								
VE	7,125,000	HL(8)	30,000,000	SEQ	5.0	FIX	31396Q6M6	September 2039
VG	13,125,000							
HZ	9,750,000							
Recombination 16								
FM	67,676,187	FL	67,676,187	SC/PT	(9)	FLT	31396Q6N4	April 2037
LI	7,444,380(3)	KI	10,828,189(3)	NTL	(9)	INV/IO	31396Q6P9	April 2037

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 17								
FM	\$ 67,676,187	F	\$ 67,676,187	SC/PT	(9)	FLT	31396Q6Q7	April 2037
LI	7,444,380(3)	JI	14,211,998(3)	NTL	(9)	INV/IO	31396Q6R5	April 2037
Recombination 18								
FM	67,676,187	FN	67,676,187	SC/PT	(9)	FLT	31396Q6S3	April 2037
LI	7,444,380(3)							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-10 for a description of how their notional balances are calculated.
- (4) Principal payments on the REMIC Certificates in Recombination 5 from the ZG Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (5) Principal payments on the REMIC Certificates in Recombination 6 from the GZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (6) Principal payments on the REMIC Certificates in Recombination 7 from the ZA Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (7) Principal payments on the REMIC Certificates in Recombination 14 from the ZH Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (8) Principal payments on the REMIC Certificates in Recombination 15 from the HZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (9) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$90,729,000.00	November 2013	\$38,741,609.10	February 2018	\$14,136,172.18
September 2009	89,567,077.02	December 2013	38,028,486.29	March 2018	13,831,723.99
October 2009	88,368,983.73	January 2014	37,324,956.37	April 2018	13,533,613.74
November 2009	87,135,995.79	February 2014	36,630,890.30	May 2018	13,241,712.27
December 2009	85,869,430.58	March 2014	35,946,160.77	June 2018	12,955,893.03
January 2010	84,570,644.85	April 2014	35,270,642.18	July 2018	12,676,031.99
February 2010	83,241,032.28	May 2014	34,604,210.64	August 2018	12,402,007.64
March 2010	81,929,305.59	June 2014	33,946,743.89	September 2018	12,133,700.88
April 2010	80,635,224.17	July 2014	33,298,121.36	October 2018	11,870,995.05
May 2010	79,358,550.68	August 2014	32,658,224.06	November 2018	11,613,775.80
June 2010	78,099,050.92	September 2014	32,026,934.62	December 2018	11,361,931.09
July 2010	76,856,493.89	October 2014	31,404,137.26	January 2019	11,115,351.13
August 2010	75,630,651.67	November 2014	30,793,255.08	February 2019	10,873,928.36
September 2010	74,421,299.42	December 2014	30,194,255.70	March 2019	10,637,557.36
October 2010	73,228,215.31	January 2015	29,606,907.96	April 2019	10,406,134.85
November 2010	72,051,180.50	February 2015	29,030,985.22	May 2019	10,179,559.62
December 2010	70,889,979.10	March 2015	28,466,265.25	June 2019	9,957,732.50
January 2011	69,744,398.12	April 2015	27,912,530.12	July 2019	9,740,556.32
February 2011	68,614,227.44	May 2015	27,369,566.17	August 2019	9,527,935.87
March 2011	67,499,259.75	June 2015	26,837,163.87	September 2019	9,319,777.86
April 2011	66,399,290.55	July 2015	26,315,117.78	October 2019	9,115,990.87
May 2011	65,314,118.07	August 2015	25,803,226.45	November 2019	8,916,485.34
June 2011	64,243,543.28	September 2015	25,301,292.36	December 2019	8,721,173.49
July 2011	63,187,369.81	October 2015	24,809,121.81	January 2020	8,529,969.35
August 2011	62,145,403.92	November 2015	24,326,524.89	February 2020	8,342,788.65
September 2011	61,117,454.50	December 2015	23,853,315.38	March 2020	8,159,548.83
October 2011	60,103,333.01	January 2016	23,389,310.67	April 2020	7,980,169.00
November 2011	59,102,853.42	February 2016	22,934,331.70	May 2020	7,804,569.91
December 2011	58,115,832.23	March 2016	22,488,202.92	June 2020	7,632,673.90
January 2012	57,142,088.40	April 2016	22,050,752.17	July 2020	7,464,404.88
February 2012	56,181,443.32	May 2016	21,621,810.65	August 2020	7,299,688.30
March 2012	55,233,720.79	June 2016	21,201,212.83	September 2020	7,138,451.12
April 2012	54,298,746.97	July 2016	20,788,796.42	October 2020	6,980,621.77
May 2012	53,376,350.36	August 2016	20,384,402.27	November 2020	6,826,130.13
June 2012	52,466,361.79	September 2016	19,987,874.34	December 2020	6,674,907.49
July 2012	51,568,614.34	October 2016	19,599,059.61	January 2021	6,526,886.55
August 2012	50,682,943.33	November 2016	19,217,808.04	February 2021	6,382,001.35
September 2012	49,809,186.33	December 2016	18,843,972.53	March 2021	6,240,187.27
October 2012	48,947,183.06	January 2017	18,477,408.80	April 2021	6,101,381.01
November 2012	48,096,775.41	February 2017	18,117,975.42	May 2021	5,965,520.55
December 2012	47,257,807.40	March 2017	17,765,533.68	June 2021	5,832,545.10
January 2013	46,430,125.14	April 2017	17,419,947.59	July 2021	5,702,395.14
February 2013	45,613,576.82	May 2017	17,081,083.79	August 2021	5,575,012.33
March 2013	44,808,012.67	June 2017	16,748,811.51	September 2021	5,450,339.51
April 2013	44,013,284.92	July 2017	16,423,002.55	October 2021	5,328,320.71
May 2013	43,229,247.81	August 2017	16,103,531.17	November 2021	5,208,901.05
June 2013	42,455,757.52	September 2017	15,758,191.00	December 2021	5,092,026.80
July 2013	41,692,672.19	October 2017	15,420,021.22	January 2022	4,977,645.31
August 2013	40,939,851.83	November 2017	15,088,875.96	February 2022	4,865,704.98
September 2013	40,197,158.38	December 2017	14,764,612.28	March 2022	4,756,155.29
October 2013	39,464,455.60	January 2018	14,447,090.11	April 2022	4,648,946.72

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2022	\$ 4,544,030.76	December 2026	\$ 1,226,360.99	July 2031	\$ 271,398.25
June 2022	4,441,359.89	January 2027	1,195,964.62	August 2031	263,118.81
July 2022	4,340,887.56	February 2027	1,166,251.67	September 2031	255,042.59
August 2022	4,242,568.17	March 2027	1,137,207.54	October 2031	247,165.02
September 2022	4,146,357.02	April 2027	1,108,817.93	November 2031	239,481.67
October 2022	4,052,210.34	May 2027	1,081,068.85	December 2031	231,988.17
November 2022	3,960,085.27	June 2027	1,053,946.59	January 2032	224,680.26
December 2022	3,869,939.77	July 2027	1,027,437.74	February 2032	217,553.77
January 2023	3,781,732.71	August 2027	1,001,529.14	March 2032	210,604.62
February 2023	3,695,423.75	September 2027	976,207.93	April 2032	203,828.81
March 2023	3,610,973.42	October 2027	951,461.51	May 2032	197,222.42
April 2023	3,528,343.01	November 2027	927,277.53	June 2032	190,781.64
May 2023	3,447,494.63	December 2027	903,643.91	July 2032	184,502.72
June 2023	3,368,391.14	January 2028	880,548.81	August 2032	178,381.99
July 2023	3,290,996.18	February 2028	857,980.65	September 2032	172,415.87
August 2023	3,215,274.10	March 2028	835,928.08	October 2032	166,600.84
September 2023	3,141,190.01	April 2028	814,379.99	November 2032	160,933.48
October 2023	3,068,709.72	May 2028	793,325.50	December 2032	155,410.43
November 2023	2,997,799.73	June 2028	772,753.96	January 2033	150,028.39
December 2023	2,928,427.22	July 2028	752,654.94	February 2033	144,784.14
January 2024	2,860,560.07	August 2028	733,018.22	March 2033	139,674.55
February 2024	2,794,166.79	September 2028	713,833.80	April 2033	134,696.53
March 2024	2,729,216.54	October 2028	695,091.90	May 2033	129,847.07
April 2024	2,665,679.11	November 2028	676,782.93	June 2033	125,123.22
May 2024	2,603,524.91	December 2028	658,897.50	July 2033	120,522.09
June 2024	2,542,724.95	January 2029	641,426.42	August 2033	116,040.86
July 2024	2,483,250.84	February 2029	624,360.69	September 2033	111,676.78
August 2024	2,425,074.77	March 2029	607,691.51	October 2033	107,427.13
September 2024	2,368,169.50	April 2029	591,410.25	November 2033	103,289.28
October 2024	2,312,508.34	May 2029	575,508.46	December 2033	99,260.63
November 2024	2,258,065.15	June 2029	559,977.87	January 2034	95,338.67
December 2024	2,204,814.35	July 2029	544,810.40	February 2034	91,520.91
January 2025	2,152,730.84	August 2029	529,998.12	March 2034	87,804.94
February 2025	2,101,790.07	September 2029	515,533.27	April 2034	84,188.38
March 2025	2,051,967.98	October 2029	501,408.25	May 2034	80,668.92
April 2025	2,003,241.00	November 2029	487,615.63	June 2034	77,244.29
May 2025	1,955,586.06	December 2029	474,148.12	July 2034	73,912.28
June 2025	1,908,980.54	January 2030	460,998.62	August 2034	70,670.71
July 2025	1,863,402.32	February 2030	448,160.12	September 2034	67,517.47
August 2025	1,818,829.69	March 2030	435,625.82	October 2034	64,450.49
September 2025	1,775,241.42	April 2030	423,389.01	November 2034	61,467.72
October 2025	1,732,616.70	May 2030	411,443.17	December 2034	58,567.19
November 2025	1,690,935.16	June 2030	399,781.87	January 2035	55,746.95
December 2025	1,650,176.85	July 2030	388,398.85	February 2035	53,005.11
January 2026	1,610,322.21	August 2030	377,287.97	March 2035	50,339.81
February 2026	1,571,352.11	September 2030	366,443.22	April 2035	47,749.23
March 2026	1,533,247.79	October 2030	355,858.71	May 2035	45,231.60
April 2026	1,495,990.89	November 2030	345,528.70	June 2035	42,785.18
May 2026	1,459,563.43	December 2030	335,447.53	July 2035	40,408.27
June 2026	1,423,947.80	January 2031	325,609.71	August 2035	38,099.20
July 2026	1,389,126.75	February 2031	316,009.81	September 2035	35,856.36
August 2026	1,355,083.39	March 2031	306,642.57	October 2035	33,678.15
September 2026	1,321,801.16	April 2031	297,502.80	November 2035	31,563.02
October 2026	1,289,263.88	May 2031	288,585.45	December 2035	29,509.46
November 2026	1,257,455.67	June 2031	279,885.55	January 2036	27,515.97

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2036	\$ 25,581.10	September 2036	\$ 13,563.04	April 2037	\$ 3,907.54
March 2036	23,703.43	October 2036	12,048.59	May 2037	2,698.09
April 2036	21,881.58	November 2036	10,581.06	June 2037	1,527.97
May 2036	20,114.18	December 2036	9,159.29	July 2037	396.19
June 2036	18,399.91	January 2037	7,782.15	August 2037 and thereafter	0.00
July 2036	16,737.48	February 2037	6,448.53		
August 2036	15,125.60	March 2037	5,157.34		

GB Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$56,146,000.00	July 2012	\$29,912,866.81	June 2015	\$11,478,146.10
September 2009	55,262,347.45	August 2012	29,290,364.36	July 2015	11,042,080.86
October 2009	54,387,436.13	September 2012	28,674,108.91	August 2015	10,610,469.49
November 2009	53,521,182.79	October 2012	28,064,040.56	September 2015	10,183,268.97
December 2009	52,663,504.96	November 2012	27,460,100.01	October 2015	9,760,436.69
January 2010	51,814,320.93	December 2012	26,862,228.50	November 2015	9,341,930.43
February 2010	50,973,549.78	January 2013	26,270,367.82	December 2015	8,927,708.39
March 2010	50,141,111.33	February 2013	25,684,460.30	January 2016	8,517,729.13
April 2010	49,316,926.14	March 2013	25,104,448.84	February 2016	8,111,951.62
May 2010	48,500,915.54	April 2013	24,530,276.84	March 2016	7,710,335.23
June 2010	47,693,001.58	May 2013	23,961,888.25	April 2016	7,312,839.69
July 2010	46,893,107.05	June 2013	23,399,227.55	May 2016	6,919,425.11
August 2010	46,101,155.44	July 2013	22,842,239.73	June 2016	6,530,052.00
September 2010	45,317,070.98	August 2013	22,290,870.31	July 2016	6,144,681.21
October 2010	44,540,778.60	September 2013	21,745,065.31	August 2016	5,763,273.99
November 2010	43,772,203.95	October 2013	21,204,771.27	September 2016	5,385,791.93
December 2010	43,011,273.34	November 2013	20,669,935.21	October 2016	5,012,197.00
January 2011	42,257,913.81	December 2013	20,140,504.67	November 2016	4,642,451.52
February 2011	41,512,053.06	January 2014	19,616,427.68	December 2016	4,276,518.17
March 2011	40,773,619.47	February 2014	19,097,652.75	January 2017	3,914,359.98
April 2011	40,042,542.09	March 2014	18,584,128.87	February 2017	3,555,940.33
May 2011	39,318,750.65	April 2014	18,075,805.53	March 2017	3,201,222.94
June 2011	38,602,175.53	May 2014	17,572,632.68	April 2017	2,850,171.88
July 2011	37,892,747.74	June 2014	17,074,560.73	May 2017	2,502,751.56
August 2011	37,190,398.98	July 2014	16,581,540.59	June 2017	2,158,926.72
September 2011	36,495,061.55	August 2014	16,093,523.60	July 2017	1,818,662.43
October 2011	35,806,668.41	September 2014	15,610,461.57	August 2017	1,481,924.10
November 2011	35,125,153.14	October 2014	15,132,306.76	September 2017	1,148,677.46
December 2011	34,450,449.95	November 2014	14,659,011.88	October 2017	818,888.57
January 2012	33,782,493.64	December 2014	14,190,530.10	November 2017	492,523.80
February 2012	33,121,219.66	January 2015	13,726,815.00	December 2017	169,549.86
March 2012	32,466,564.05	February 2015	13,267,820.63	January 2018 and thereafter	0.00
April 2012	31,818,463.43	March 2015	12,813,501.45		
May 2012	31,176,855.04	April 2015	12,363,812.35		
June 2012	30,541,676.70	May 2015	11,918,708.65		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$144,798,000.00	December 2009	\$136,192,465.60	April 2010	\$126,295,645.11
September 2009	142,780,002.01	January 2010	133,830,119.43	May 2010	123,648,339.50
October 2009	140,670,895.07	February 2010	131,390,599.40	June 2010	120,940,095.51
November 2009	138,473,914.07	March 2010	128,877,773.78	July 2010	118,175,252.60

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2010	\$115,358,239.25	March 2015	\$ 22,708,508.08	October 2019	\$ 3,973,500.81
September 2010 . . .	112,493,560.68	April 2015	22,008,018.79	November 2019	3,847,838.02
October 2010	109,585,786.35	May 2015	21,328,896.78	December 2019	3,726,078.69
November 2010	106,741,395.76	June 2015	20,670,495.75	January 2020	3,608,103.14
December 2010	103,959,021.00	July 2015	20,032,188.85	February 2020	3,493,795.32
January 2011	101,237,323.45	August 2015	19,413,368.06	March 2020	3,383,042.68
February 2011	98,574,993.20	September 2015 . . .	18,813,443.62	April 2020	3,275,736.13
March 2011	95,970,748.41	October 2015	18,231,843.51	May 2020	3,171,769.85
April 2011	93,423,334.71	November 2015	17,668,012.93	June 2020	3,071,041.28
May 2011	90,931,524.63	December 2015	17,121,413.75	July 2020	2,973,450.94
June 2011	88,494,117.01	January 2016	16,591,524.01	August 2020	2,878,902.39
July 2011	86,109,936.47	February 2016	16,077,837.47	September 2020 . . .	2,787,302.14
August 2011	83,777,832.81	March 2016	15,579,863.14	October 2020	2,698,559.52
September 2011 . . .	81,496,680.51	April 2016	15,097,124.77	November 2020	2,612,586.64
October 2011	79,265,378.21	May 2016	14,629,160.46	December 2020	2,529,298.26
November 2011	77,082,848.15	June 2016	14,175,522.22	January 2021	2,448,611.75
December 2011	74,948,035.72	July 2016	13,735,775.54	February 2021	2,370,447.01
January 2012	72,859,908.92	August 2016	13,309,499.01	March 2021	2,294,726.35
February 2012	70,817,457.91	September 2016 . . .	12,896,283.90	April 2021	2,221,374.47
March 2012	68,819,694.53	October 2016	12,495,733.79	May 2021	2,150,318.36
April 2012	66,865,651.81	November 2016	12,107,464.20	June 2021	2,081,487.24
May 2012	64,954,383.58	December 2016	11,731,102.27	July 2021	2,014,812.47
June 2012	63,084,963.94	January 2017	11,366,286.33	August 2021	1,950,227.52
July 2012	61,256,486.90	February 2017	11,012,665.64	September 2021 . . .	1,887,667.89
August 2012	59,468,065.94	March 2017	10,669,900.04	October 2021	1,827,071.04
September 2012 . . .	57,718,833.54	April 2017	10,337,659.62	November 2021	1,768,376.34
October 2012	56,007,940.86	May 2017	10,015,624.41	December 2021	1,711,525.02
November 2012	54,334,557.27	June 2017	9,703,484.11	January 2022	1,656,460.10
December 2012	52,697,870.01	July 2017	9,400,937.77	February 2022	1,603,126.34
January 2013	51,097,083.76	August 2017	9,107,693.54	March 2022	1,551,470.19
February 2013	49,533,884.81	September 2017 . . .	8,823,468.35	April 2022	1,501,439.73
March 2013	48,018,072.27	October 2017	8,547,987.71	May 2022	1,452,984.63
April 2013	46,548,219.72	November 2017	8,280,985.39	June 2022	1,406,056.12
May 2013	45,122,943.43	December 2017	8,022,203.22	July 2022	1,360,606.89
June 2013	43,740,901.12	January 2018	7,771,390.81	August 2022	1,316,591.09
July 2013	42,400,790.70	February 2018	7,528,305.35	September 2022 . . .	1,273,964.28
August 2013	41,101,349.08	March 2018	7,292,711.36	October 2022	1,232,683.38
September 2013 . . .	39,841,351.00	April 2018	7,064,380.49	November 2022	1,192,706.63
October 2013	38,619,607.91	May 2018	6,843,091.28	December 2022	1,153,993.53
November 2013	37,434,966.87	June 2018	6,628,628.97	January 2023	1,116,504.85
December 2013	36,286,309.50	July 2018	6,420,785.29	February 2023	1,080,202.54
January 2014	35,172,550.91	August 2018	6,219,358.27	March 2023	1,045,049.74
February 2014	34,092,638.77	September 2018 . . .	6,024,152.07	April 2023	1,011,010.70
March 2014	33,045,552.27	October 2018	5,834,976.75	May 2023	978,050.76
April 2014	32,030,301.21	November 2018	5,651,648.14	June 2023	946,136.36
May 2014	31,045,925.08	December 2018	5,473,987.62	July 2023	915,234.94
June 2014	30,091,492.21	January 2019	5,301,822.02	August 2023	885,314.95
July 2014	29,166,098.83	February 2019	5,134,983.36	September 2023 . . .	856,345.80
August 2014	28,268,868.31	March 2019	4,973,308.80	October 2023	828,297.86
September 2014 . . .	27,398,950.33	April 2019	4,816,640.41	November 2023	801,142.39
October 2014	26,555,520.06	May 2019	4,664,825.04	December 2023	774,851.55
November 2014	25,737,777.45	June 2019	4,517,714.19	January 2024	749,398.34
December 2014	24,944,946.45	July 2019	4,375,163.87	February 2024	724,756.60
January 2015	24,176,274.33	August 2019	4,237,034.45	March 2024	700,900.99
February 2015	23,431,030.94	September 2019 . . .	4,103,190.52	April 2024	677,806.92

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2024	\$ 655,450.59	October 2028	\$ 103,526.32	March 2033	\$ 12,270.48
June 2024	633,808.90	November 2028	99,809.93	April 2033	11,710.95
July 2024	612,859.48	December 2028	96,218.45	May 2033	11,172.21
August 2024	592,580.66	January 2029	92,747.85	June 2033	10,653.57
September 2024	572,951.42	February 2029	89,394.20	July 2033	10,154.33
October 2024	553,951.40	March 2029	86,153.70	August 2033	9,673.81
November 2024	535,560.86	April 2029	83,022.70	September 2033	9,211.38
December 2024	517,760.68	May 2029	79,997.62	October 2033	8,766.41
January 2025	500,532.32	June 2029	77,075.02	November 2033	8,338.28
February 2025	483,857.82	July 2029	74,251.57	December 2033	7,926.42
March 2025	467,719.76	August 2029	71,524.04	January 2034	7,530.26
April 2025	452,101.29	September 2029	68,889.30	February 2034	7,149.25
May 2025	436,986.06	October 2029	66,344.33	March 2034	6,782.87
June 2025	422,358.22	November 2029	63,886.18	April 2034	6,430.59
July 2025	408,202.43	December 2029	61,512.02	May 2034	6,091.93
August 2025	394,503.80	January 2030	59,219.11	June 2034	5,766.41
September 2025	381,247.93	February 2030	57,004.78	July 2034	5,453.57
October 2025	368,420.85	March 2030	54,866.45	August 2034	5,152.95
November 2025	356,009.03	April 2030	52,801.63	September 2034	4,864.13
December 2025	343,999.34	May 2030	50,807.91	October 2034	4,586.69
January 2026	332,379.09	June 2030	48,882.94	November 2034	4,320.23
February 2026	321,135.95	July 2030	47,024.47	December 2034	4,064.35
March 2026	310,258.01	August 2030	45,230.31	January 2035	3,818.68
April 2026	299,733.69	September 2030	43,498.32	February 2035	3,582.86
May 2026	289,551.81	October 2030	41,826.47	March 2035	3,356.53
June 2026	279,701.50	November 2030	40,212.76	April 2035	3,139.35
July 2026	270,172.26	December 2030	38,655.27	May 2035	2,930.99
August 2026	260,953.89	January 2031	37,152.13	June 2035	2,731.14
September 2026	252,036.53	February 2031	35,701.55	July 2035	2,539.49
October 2026	243,410.62	March 2031	34,301.77	August 2035	2,355.74
November 2026	235,066.88	April 2031	32,951.12	September 2035	2,179.61
December 2026	226,996.35	May 2031	31,647.96	October 2035	2,010.82
January 2027	219,190.33	June 2031	30,390.70	November 2035	1,849.09
February 2027	211,640.40	July 2031	29,177.81	December 2035	1,694.19
March 2027	204,338.39	August 2031	28,007.82	January 2036	1,545.84
April 2027	197,276.40	September 2031	26,879.29	February 2036	1,403.82
May 2027	190,446.76	October 2031	25,790.83	March 2036	1,267.88
June 2027	183,842.07	November 2031	24,741.10	April 2036	1,137.82
July 2027	177,455.13	December 2031	23,728.81	May 2036	1,013.40
August 2027	171,278.98	January 2032	22,752.68	June 2036	894.41
September 2027	165,306.87	February 2032	21,811.51	July 2036	780.67
October 2027	159,532.27	March 2032	20,904.12	August 2036	671.96
November 2027	153,948.86	April 2032	20,029.38	September 2036	568.11
December 2027	148,550.50	May 2032	19,186.17	October 2036	468.92
January 2028	143,331.25	June 2032	18,373.43	November 2036	374.23
February 2028	138,285.37	July 2032	17,590.14	December 2036	283.86
March 2028	133,407.28	August 2032	16,835.29	January 2037	197.66
April 2028	128,691.59	September 2032	16,107.91	February 2037	115.45
May 2028	124,133.06	October 2032	15,407.08	March 2037	37.09
June 2028	119,726.65	November 2032	14,731.89	April 2037 and thereafter	0.00
July 2028	115,467.44	December 2032	14,081.47		
August 2028	111,350.69	January 2033	13,454.97		
September 2028	107,371.80	February 2033	12,851.57		

Aggregate Group III Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance through January 2013	\$16,000,000.00	June 2016	\$10,358,232.06	December 2019	\$ 3,608,368.15
February 2013	15,997,535.51	July 2016	10,171,083.79	January 2020	3,484,377.69
March 2013	15,982,045.94	August 2016	9,984,399.92	February 2020	3,362,194.49
April 2013	15,954,212.61	September 2016	9,798,284.36	March 2020	3,241,809.87
May 2013	15,914,690.13	October 2016	9,612,835.28	April 2020	3,123,214.39
June 2013	15,864,107.39	November 2016	9,428,145.40	May 2020	3,006,397.87
July 2013	15,803,068.41	December 2016	9,244,302.13	June 2020	2,891,349.44
August 2013	15,732,153.24	January 2017	9,061,387.84	July 2020	2,778,057.61
September 2013	15,651,918.77	February 2017	8,879,480.05	August 2020	2,666,510.26
October 2013	15,562,899.58	March 2017	8,698,651.59	September 2020	2,556,694.73
November 2013	15,465,608.71	April 2017	8,518,970.85	October 2020	2,448,597.81
December 2013	15,360,538.42	May 2017	8,340,501.93	November 2020	2,342,205.84
January 2014	15,248,160.93	June 2017	8,163,304.82	December 2020	2,237,504.66
February 2014	15,128,929.12	July 2017	7,987,435.57	January 2021	2,134,479.72
March 2014	15,003,277.24	August 2017	7,812,946.45	February 2021	2,033,116.06
April 2014	14,871,621.57	September 2017	7,639,886.12	March 2021	1,933,398.37
May 2014	14,734,361.05	October 2017	7,468,299.77	April 2021	1,835,311.00
June 2014	14,591,877.90	November 2017	7,298,229.29	May 2021	1,738,838.00
July 2014	14,444,538.24	December 2017	7,129,713.38	June 2021	1,643,963.14
August 2014	14,292,692.66	January 2018	6,962,787.70	July 2021	1,550,669.93
September 2014	14,136,676.79	February 2018	6,797,485.02	August 2021	1,458,941.66
October 2014	13,976,811.82	March 2018	6,633,835.33	September 2021	1,368,761.41
November 2014	13,813,405.06	April 2018	6,471,865.94	October 2021	1,280,112.08
December 2014	13,646,750.40	May 2018	6,311,601.64	November 2021	1,192,976.39
January 2015	13,477,128.86	June 2018	6,153,064.80	December 2021	1,107,336.94
February 2015	13,304,809.01	July 2018	5,996,275.46	January 2022	1,023,176.19
March 2015	13,130,047.44	August 2018	5,841,251.44	February 2022	940,476.49
April 2015	12,953,089.24	September 2018	5,688,008.49	March 2022	859,220.11
May 2015	12,774,168.38	October 2018	5,536,560.30	April 2022	779,389.26
June 2015	12,593,508.12	November 2018	5,386,918.68	May 2022	700,966.06
July 2015	12,411,321.47	December 2018	5,239,093.58	June 2022	623,932.61
August 2015	12,227,811.50	January 2019	5,093,093.23	July 2022	548,270.98
September 2015	12,043,171.77	February 2019	4,948,924.20	August 2022	473,963.22
October 2015	11,857,586.63	March 2019	4,806,591.47	September 2022	400,991.39
November 2015	11,671,231.65	April 2019	4,666,098.55	October 2022	329,337.54
December 2015	11,484,273.86	May 2019	4,527,447.48	November 2022	258,983.77
January 2016	11,296,872.14	June 2019	4,390,638.99	December 2022	189,912.18
February 2016	11,109,177.53	July 2019	4,255,672.49	January 2023	122,104.94
March 2016	10,921,333.47	August 2019	4,122,546.21	February 2023	55,544.26
April 2016	10,733,476.18	September 2019	3,991,257.18	March 2023 and thereafter	0.00
May 2016	10,545,734.88	October 2019	3,861,801.38		
		November 2019	3,734,173.72		

HA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$118,125,000.00	April 2010	\$105,581,854.32	December 2010	\$ 94,000,090.33
September 2009	116,501,971.33	May 2010	104,083,065.45	January 2011	92,616,374.38
October 2009	114,894,997.91	June 2010	102,599,147.91	February 2011	91,246,431.65
November 2009	113,303,926.84	July 2010	101,129,959.86	March 2011	89,890,130.60
December 2009	111,728,606.64	August 2010	99,675,360.80	April 2011	88,547,340.90
January 2010	110,168,887.25	September 2010	98,235,211.55	May 2011	87,217,933.48
February 2010	108,624,620.01	October 2010	96,809,374.23	June 2011	85,901,780.45
March 2010	107,095,657.66	November 2010	95,397,712.26	July 2011	84,598,755.15

HA Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
August 2011	\$ 83,308,732.07	September 2014 . . .	\$ 43,672,274.11	October 2017	\$ 16,504,189.70
September 2011 . . .	82,031,586.91	October 2014	42,794,034.17	November 2017	15,904,746.66
October 2011	80,767,196.51	November 2014	41,924,720.60	December 2017	15,311,531.63
November 2011	79,515,438.88	December 2014	41,064,247.37	January 2018	14,724,484.01
December 2011	78,276,193.16	January 2015	40,212,529.24	February 2018	14,143,543.78
January 2012	77,049,339.65	February 2015	39,369,481.79	March 2018	13,568,651.49
February 2012	75,834,759.75	March 2015	38,535,021.39	April 2018	12,999,748.24
March 2012	74,632,335.97	April 2015	37,709,065.19	May 2018	12,436,775.69
April 2012	73,441,951.94	May 2015	36,891,531.13	June 2018	11,879,676.07
May 2012	72,263,492.36	June 2015	36,082,337.92	July 2018	11,328,392.13
June 2012	71,096,843.03	July 2015	35,281,405.02	August 2018	10,782,867.18
July 2012	69,941,890.81	August 2015	34,488,652.67	September 2018 . . .	10,243,045.05
August 2012	68,798,523.63	September 2015 . . .	33,704,001.86	October 2018	9,708,870.13
September 2012 . . .	67,666,630.47	October 2015	32,927,374.31	November 2018	9,180,287.30
October 2012	66,546,101.35	November 2015	32,158,692.49	December 2018	8,657,241.98
November 2012	65,436,827.32	December 2015	31,397,879.59	January 2019	8,139,680.12
December 2012	64,338,700.45	January 2016	30,644,859.54	February 2019	7,627,548.16
January 2013	63,251,613.84	February 2016	29,899,556.96	March 2019	7,120,793.04
February 2013	62,175,461.58	March 2016	29,161,897.21	April 2019	6,619,362.25
March 2013	61,110,138.74	April 2016	28,431,806.33	May 2019	6,123,203.71
April 2013	60,055,541.41	May 2016	27,709,211.08	June 2019	5,632,265.89
May 2013	59,011,566.63	June 2016	26,994,038.89	July 2019	5,146,497.72
June 2013	57,978,112.42	July 2016	26,286,217.89	August 2019	4,665,848.62
July 2013	56,955,077.75	August 2016	25,585,676.87	September 2019 . . .	4,190,268.48
August 2013	55,942,362.54	September 2016 . . .	24,892,345.31	October 2019	3,719,707.69
September 2013 . . .	54,939,867.66	October 2016	24,206,153.34	November 2019	3,254,117.09
October 2013	53,947,494.89	November 2016	23,527,031.76	December 2019	2,793,447.99
November 2013	52,965,146.96	December 2016	22,854,912.03	January 2020	2,337,652.15
December 2013	51,992,727.49	January 2017	22,189,726.23	February 2020	1,886,681.82
January 2014	51,030,141.03	February 2017	21,531,407.11	March 2020	1,440,489.67
February 2014	50,077,293.00	March 2017	20,879,888.04	April 2020	999,028.83
March 2014	49,134,089.73	April 2017	20,235,103.01	May 2020	562,252.88
April 2014	48,200,438.42	May 2017	19,596,986.65	June 2020	130,115.84
May 2014	47,276,247.16	June 2017	18,965,474.21	July 2020 and thereafter	0.00
June 2014	46,361,424.87	July 2017	18,340,501.54		
July 2014	45,455,881.37	August 2017	17,722,005.09		
August 2014	44,559,527.29	September 2017 . . .	17,109,921.93		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,625,049,167



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2009-69**

PROSPECTUS SUPPLEMENT

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August 24, 2009
