

\$546,893,794



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2009-17**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS,
- underlying REMIC certificates backed by Fannie Mae MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS, are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AN	1	\$ 25,000,000	SEQ	4.5%	FIX	31397NFA8	March 2024
AW	1	78,000	SEQ	4.5	FIX	31397NFB6	March 2024
AI	1	2,507,800(2)	NTL	5.0	FIX/IO	31397NFC4	March 2024
PM(3) . . .	2	80,533,935	PAC/AD	4.0	FIX	31397NFD2	March 2039
PF(3) . . .	2	60,400,450	PAC/AD	(4)	FLT	31397NFE0	March 2039
PS(3) . . .	2	60,400,450(2)	NTL	(4)	INV/IO	31397NFF7	March 2039
YZ(3) . . .	2	3,615	PAC/AD	5.5	FIX/Z	31397NFG5	March 2039
KZ(3) . . .	2	25,915,385	SUP	5.5	FIX/Z	31397NFH3	March 2039
YF(3) . . .	2	83,426,692	PT	(4)	FLT	31397NFJ9	March 2039
YS(3) . . .	2	83,426,692(2)	NTL	(4)	INV/IO	31397NFK6	March 2039
KP(3) . . .	3	109,037,867	SEG(SCH)/PAC/AD	4.0	FIX	31397NFL4	March 2039
KI(3) . . .	3	9,912,533(2)	NTL	5.5	FIX/IO	31397NFM2	March 2039
KF(3) . . .	3	54,518,933	SEG(SCH)/PAC/AD	(4)	FLT	31397NFN0	March 2039
KS(3) . . .	3	54,518,933(2)	NTL	(4)	INV/IO	31397NFP5	March 2039
ZT(3) . . .	3	2,800	SEG(SCH)/SUP/AD	5.5	FIX/Z	31397Nfq3	March 2039
ZY(3) . . .	3	39,538,200	SUP	5.5	FIX/Z	31397NFR1	March 2039
PO(3) . . .	4	35,332,830	SC/PT	0.0	PO	31397NFY6	September 2038
QI	5	40,940,000(2)	NTL	5.5	FIX/IO	31397NFS9	March 2039
CI(3) . . .	5	29,711,055(2)	NTL	5.5	FIX/IO	31397NFT7	March 2039
IQ	6	36,350,000(2)	NTL	(5)	WAC/IO	31397NFU4	March 2039
IC(3) . . .	6	23,597,375(2)	NTL	(5)	WAC/IO	31397NFV2	March 2039
EI(3) . . .	7	3,222,829(2)	NTL	7.0	FIX/IO	31397NFW0	March 2039
IE(3) . . .	8	5,695,308(2)	NTL	(6)	WAC/IO	31397NFX8	March 2039
DA	9	28,105,087	SEQ/AD	5.5	FIX	31397NFZ3	January 2033
DZ	9	5,000,000	SEQ	5.5	FIX/Z	31397NGA7	March 2039
R		0	NPR	0	NPR	31397NGB5	March 2039
RL(7) . . .		0	NPR	0	NPR	31397NGC3	March 2039
RA(8) . . .		0	NPR	0	NPR	31397NGD1	March 2039

- | | |
|--|---|
| (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus. | (5) Based on the weighted average pass-through rate of the related SMBS and underlying REMIC certificates as further described in this prospectus supplement. |
| (2) Notional balances. These classes are interest only classes. See page 5-10 for a description of how their notional balances are calculated. | (6) Based on the weighted average pass-through rate of the related SMBS as further described in this prospectus supplement. |
| (3) Exchangeable classes. | (7) The RL Class relates to Groups 1, 2, 3 and 9 only. |
| (4) Based on LIBOR. | (8) The RA Class relates to Groups 4, 5, 6, 7 and 8 only. |

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The ZK, NF, NS, MP, KQ, WZ, FM, SM, QF, QS, PY and AH Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be February 27, 2009.

Carefully consider the risk factors starting on page 5-12 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

JPMorgan

February 23, 2009

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated January 1, 2006 (for all MBS issued prior to June 1, 2007), dated April 1, 2008 (for all MBS issued from and after June 1, 2007 and prior to January 1, 2009), or dated January 1, 2009 (for all other MBS) (as applicable, the “MBS Prospectus”);
- if you are purchasing any Group 4, Group 5 or Group 6 Class or the R or RA Class, the disclosure documents relating to the applicable underlying REMIC certificates (the “Underlying REMIC Disclosure Documents”);
- if you are purchasing any Group 5, Group 6, Group 7 or Group 8 Class or the R or RA Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated May 1, 2002 (for all SMBS issued prior to December 1, 2007) or dated December 1, 2007 (for all other SMBS) (as applicable, the “SMBS Prospectus”);
- if you are purchasing any Group 5, Group 6, Group 7 or Group 8 Class or the R or RA Class, the additional disclosure documents relating to the applicable SMBS (the “Additional SMBS Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

The MBS Prospectus, the Underlying REMIC Disclosure Documents, the SMBS Prospectus and the Additional SMBS Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Documents, the SMBS Prospectus and the Additional SMBS Disclosure Documents by writing or calling the dealer at:

J.P. Morgan Securities Inc.
c/o Broadridge Financial Solutions
Prospectus Department
1155 Long Island Avenue
Edgewood, NY 11717
(telephone 631-274-2635).

RECENT DEVELOPMENTS

On September 6, 2008, the Federal Housing Finance Agency, or FHFA, placed Fannie Mae and Freddie Mac into conservatorship. As the conservator, FHFA succeeded to all rights, titles, powers and privileges of Fannie Mae, and of any stockholder, officer, or director of Fannie Mae with respect to Fannie Mae and the assets of Fannie Mae. The conservator selected Herbert M. Allison, former Vice Chairman of Merrill Lynch and Chairman of TIAA-CREF, as the new CEO of Fannie Mae. A copy of the statement issued by FHFA Director James B. Lockhart regarding FHFA's placement of Fannie Mae into conservatorship, the selection of Mr. Allison, and a copy of a Fact Sheet discussing questions and answers about the conservatorship are available on FHFA's website at www.ofheo.gov.

On September 7, 2008, the U.S. Department of the Treasury, or U.S. Treasury, announced three additional steps taken by it in connection with the conservatorship.

First, the U.S. Treasury entered into a Senior Preferred Stock Purchase Agreement with us pursuant to which the U.S. Treasury will purchase up to an aggregate of \$100 billion to maintain a positive net worth on a U.S. GAAP basis. This agreement contains covenants that significantly restrict our operations. In exchange for entering into this agreement, the U.S. Treasury received \$1 billion of our senior preferred stock and warrants to purchase 79.9% of our common stock.

Second, the U.S. Treasury announced the establishment of a new secured lending credit facility which will be available to Fannie Mae, Freddie Mac, and the Federal Home Loan Banks as a liquidity backstop.

Third, the U.S. Treasury announced that it is initiating a temporary program to purchase mortgage-backed securities issued by Fannie Mae and Freddie Mac. The secured lending credit facility and the mortgage-backed securities purchase program are currently scheduled to expire in December 2009.

Details regarding these steps are available on the U.S. Treasury's website at www.ustreas.gov.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The secured lending credit facility and the Senior Preferred Stock Purchase Agreement described above are intended to enhance our ability to meet our obligations.

Under the Federal Housing Finance Regulatory Reform Act of 2008 (the "Regulatory Reform Act"), FHFA, as conservator or receiver, has the power to repudiate any contract entered into by Fannie Mae prior to FHFA's appointment as conservator or receiver, as applicable, if FHFA determines, in its sole discretion, that performance of the contract is burdensome and that repudiation of the contract promotes the orderly administration of Fannie Mae's affairs. The Regulatory Reform Act requires FHFA to exercise its right to repudiate any contract within a reasonable period of time after its appointment as conservator or receiver.

FHFA as conservator has advised us that it has no intention to repudiate our guaranty obligation under the trust documents because it views repudiation as incompatible with the goals of the conservatorship. In the event that FHFA, as conservator or receiver, were to repudiate our guaranty obligation under the related trust documents, the conservatorship or receivership estate, as applicable, would be liable for actual direct compensatory damages in accordance with the provisions of the Regulatory Reform Act. Any such liability could be satisfied only to the extent of our assets available therefor.

In the event of repudiation, the payments of principal and/or interest to certificateholders would be reduced if payments on the underlying mortgage loans are not made by the related borrowers or a direct servicer fails to remit borrower payments to us. Any actual direct compensatory damages for repudiating our guaranty obligation may not be sufficient to offset any shortfalls experienced by certificateholders.

Further, in its capacity as conservator or receiver, FHFA has the right to transfer or sell any asset or liability of Fannie Mae without any approval, assignment or consent. Although we have been advised that it has no present intention to do so, if FHFA, as conservator or receiver, were to transfer our guaranty obligation to another party, certificateholders would have to rely on that party for satisfaction of the guaranty obligation and would be exposed to the credit risk of that party.

In addition, certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed. The Regulatory Reform Act also provides that no person may exercise any right or power to terminate, accelerate or declare an event of default under certain contracts to which Fannie Mae is a party, or obtain possession of or exercise control over any property of Fannie Mae, or affect any contractual rights of Fannie Mae, without the approval of FHFA, as conservator or receiver, for a period of 45 or 90 days following the appointment of FHFA as conservator or receiver, respectively.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of February 1, 2009. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Class 2003-129-CO REMIC Certificate Class 2006-123-OB REMIC Certificate Class 2008-42-BO REMIC Certificate Class 2008-74-MO REMIC Certificate
5	Group 5 SMBS Class 2003-54-GI REMIC Certificate
6	Group 6 SMBS Class 2003-32-IU REMIC Certificate Class 2003-55-IW REMIC Certificate Class 2003-58-ID REMIC Certificate
7	Group 7 SMBS
8	Group 8 SMBS
9	Group 9 MBS

Group 1, Group 2, Group 3 and Group 9 MBS

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$ 25,078,000	5.00%	5.25% to 7.50%	95 to 180
Group 2 MBS*	\$250,280,077	6.00%	6.25% to 8.50%	241 to 360
Group 3 MBS*	\$203,097,800	5.50%	5.75% to 8.00%	241 to 360
Group 9 MBS†	\$ 33,105,087	5.50%	5.75% to 8.00%	241 to 360

* As further described in this prospectus supplement, the mortgage loans underlying the Group 2 and Group 3 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining terms to expiration of the interest only periods for those mortgage loans are set forth below.

† As further described in this prospectus supplement, the mortgage loans underlying the Group 9 MBS provide for interest only periods that may range from more than 10 to no more than 15 years following origination. The assumed remaining terms to expiration of the interest only periods for these mortgage loans is set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS	\$ 25,078,000	180	116	59	5.404%	N/A
Group 2 MBS	\$250,280,077	360	342	18	6.579%	102
Group 3 MBS	\$203,097,800	360	344	16	6.059%	104
Group 9 MBS	\$ 33,105,087	360	322	38	6.052%	142

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 4, Group 5 and Group 6 Underlying REMIC Certificates

Exhibit A describes the underlying REMIC certificates, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Group 5, Group 6, Group 7 and Group 8 SMBS

Characteristics of the Group 5, Group 6, Group 7 and Group 8 SMBS

	<u>Notional Principal Balance*</u>	<u>Pass- Through Rate</u>	<u>SMBS Trust and Class Designation</u>
Group 5 SMBS	\$20,055,609.93	5.50%	331-1
	\$27,247,708.42	5.50%	339-5
	\$17,806,109.61	5.50%	359-10
	\$ 1,530,112.64	5.50%	369-8
Group 6 SMBS	\$ 1,907,575.21	6.00%	323-6
	\$ 3,968,854.84	6.00%	383-38
	\$ 3,193,499.43	6.00%	383-53
	\$ 2,067,459.16	6.00%	383-54
	\$ 1,728,082.46	6.00%	383-55
	\$ 1,000,469.47	6.00%	383-56
	\$ 4,695,002.05	6.00%	386-10
	\$12,412,843.54	6.00%	389-6
Group 7 SMBS	\$ 3,222,829.25	7.00%	386-24
Group 8 SMBS	\$ 2,885,266.06	7.50%	386-27
	\$ 2,810,042.72	7.50%	386-28

* These are interest only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 5 SMBS	\$20,055,609.93	360	271	77	6.16%
	\$27,247,708.42	360	280	71	6.06%
	\$17,806,109.61	360	306	48	6.04%
	\$ 1,530,112.64	360	316	39	5.95%
Group 6 SMBS	\$ 1,907,575.21	360	257	88	6.53%
	\$ 3,968,854.84	360	335	22	6.42%
	\$ 3,193,499.43	360	330	27	6.40%
	\$ 2,067,459.16	360	330	27	6.40%
	\$ 1,728,082.46	360	329	27	6.38%
	\$ 1,000,469.47	360	330	27	6.37%
	\$ 4,695,002.05	360	340	18	6.48%
	\$12,412,843.54	360	342	15	6.78%
Group 7 SMBS	\$ 3,222,829.25	360	339	18	7.40%
Group 8 SMBS	\$ 2,885,266.06	360	340	18	7.85%
	\$ 2,810,042.72	360	340	18	7.85%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the SMBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on February 27, 2009.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>DTC Book-Entry</u>	<u>Physical</u>
Group 1, Group 2, Group 3 and Group 9 Classes and the QI and IQ Classes	PO, CI, IC, EI, IE and AH Classes	R, RL and RA Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
PF	1.4525%	7.50%	1.00%	LIBOR + 100 basis points
PS	6.0475%	6.50%	0.00%	6.5% – LIBOR
YF	1.8025%	7.00%	1.35%	LIBOR + 135 basis points
YS	5.1975%	5.65%	0.00%	5.65% – LIBOR
KF	1.4525%	7.50%	1.00%	LIBOR + 100 basis points
KS	6.0475%	6.50%	0.00%	6.5% – LIBOR
FM	1.6525%	7.00%	1.20%	LIBOR + 120 basis points
SM	5.3475%	5.80%	0.00%	5.8% – LIBOR
QF	1.3025%	7.50%	0.85%	LIBOR + 85 basis points
QS	6.1975%	6.65%	0.00%	6.65% – LIBOR
NF	1.3025%	7.50%	0.85%	LIBOR + 85 basis points
NS	6.1975%	6.65%	0.00%	6.65% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

During each interest accrual period, the weighted average coupon classes will bear interest at the applicable annual rates described under “Description of the Certificates—Distributions of Interest—*Weighted Average Coupon Classes*” in this prospectus supplement.

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
AI	10% of the <i>sum</i> of the AN and AW Classes
PS	100% of the PF Class
YS	100% of the YF Class
KI	9.0909087574% of the KP Class
KS	100% of the KF Class
SM	100% of the YF Class
QS	100% of the PF Class
NS	100% of the KF Class
QI and CI*	100% of the <i>sum</i> of the notional principal balances of the Group 5 SMBS and Group 5 Underlying REMIC Certificate
IQ and IC**	100% of the aggregate notional principal balance of the Group 6 SMBS and Group 6 Underlying REMIC Certificates
EI	100% of the notional principal balance of the Group 7 SMBS
IE	100% of the notional principal balance of the Group 8 SMBS

* The sum of these notional balances will equal the applicable percentage of the specified balance. On each distribution date, an amount equal to the reduction in the aggregate notional principal balance of the Group 5 SMBS and the Group 5 Underlying REMIC Certificate on that date will be allocated in reduction of the notional principal balances of the QI and CI Classes as follows:

first, to QI to its Planned Balance;
second, to CI until retired; and
third, to QI until retired.

** The sum of these notional balances will equal the applicable percentage of the specified balance. On each distribution date, an amount equal to the reduction in the aggregate notional principal balance of the Group 6 SMBS and the Group 6 Underlying REMIC Certificates on that date will be allocated in reduction of the notional principal balances of the IQ and IC Classes as follows:

first, to IQ to its Planned Balance;
second, to IC until retired; and
third, to IQ until retired.

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes		PSA Prepayment Assumption									
		0%	100%	250%	471%	700%	950%				
AN		8.9	4.3	3.3	2.2	1.6	1.1				
AW		15.0	9.7	9.6	9.4	8.6	6.8				
AI		8.9	4.3	3.3	2.3	1.6	1.1				
Group 2 Classes		PSA Prepayment Assumption									
		0%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%
PM, PF, PS, QF, QS and PY		15.9	7.2	3.5	3.4	3.4	3.4	2.4	1.8	1.2	0.9
YZ		25.2	25.2	25.2	25.2	25.2	25.2	19.2	14.2	9.2	6.0
KZ		26.9	20.5	11.3	10.3	3.5	1.2	0.5	0.3	0.2	0.2
YF, YS, FM and SM ..		22.7	11.5	5.1	4.4	3.4	3.0	2.1	1.5	1.1	0.8
WZ		26.9	20.5	11.3	10.3	3.5	1.2	0.5	0.3	0.2	0.2
Group 3 Classes		PSA Prepayment Assumption									
		0%	100%	279%	400%	450%	650%	800%	1000%	1250%	
KP, KI, KF, KS, NF, NS, MP and KQ		14.5	6.6	3.9	3.9	3.9	2.7	2.2	1.7	1.3	
ZT		24.2	22.8	28.6	28.5	9.8	1.2	0.8	0.7	0.5	
ZY		26.2	19.6	12.1	3.7	1.5	0.6	0.5	0.3	0.3	
ZK		26.2	19.6	12.1	3.7	1.5	0.6	0.5	0.3	0.3	
Group 4 Classes		PSA Prepayment Assumption									
		0%	100%	250%	350%	600%					
PO		23.2	15.2	6.4	3.1	1.5					
Group 5 Classes		PSA Prepayment Assumption									
		0%	100%	250%	350%	600%					
QI		15.9	5.1	5.1	5.1	3.1					
CI		27.1	15.1	5.0	1.7	0.7					
Group 6 Classes		PSA Prepayment Assumption									
		0%	100%	250%	350%	600%					
IQ		14.0	5.3	5.3	5.3	3.2					
IC		25.4	16.3	5.4	1.9	0.8					
Group 7 Class		PSA Prepayment Assumption									
		0%	100%	250%	350%	600%					
EI		21.3	10.6	5.7	4.2	2.4					
Group 8 Class		PSA Prepayment Assumption									
		0%	100%	250%	350%	600%					
IE		21.6	10.7	5.7	4.2	2.4					
Group 9 Classes		PSA Prepayment Assumption									
		0%	100%	318%	500%	700%					
DA		17.3	7.3	2.8	1.8	1.2					
DZ		27.2	20.2	11.4	7.4	5.0					
Group 4 / Group 5 / Group 6 / Group 7 / Group 8 Class		PSA Prepayment Assumption									
		0%	100%	250%	350%	600%					
AH**†		23.2	15.2	6.4	3.1	1.5					

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** This class is an RCR class formed from a combination of two or more REMIC classes in different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

† The weighted average life information set forth for this class is based solely on assumed principal distributions.

ADDITIONAL RISK FACTORS

Payments on the Group 4 Class also will be affected by the applicable payment priorities governing the Group 4 Underlying REMIC Certificates. If you invest in the Group 4 Class, the rate at which you receive payments also will be affected by the applicable priority sequences governing principal payments on the Group 4 Underlying REMIC Certificates.

As described in the related underlying REMIC disclosure documents, certain of the Group 4 Underlying REMIC Certificates may be subsequent in payment priority to other classes issued from the related underlying REMIC trusts. As a result, such other classes may receive principal before principal is paid on the related Group 4 Underlying REMIC Certificates, possibly for long periods.

In particular, as described in the related underlying REMIC disclosure document, the Class 2003-129-CO REMIC Certificate is backed by, and the Class 2006-123-OB REMIC Certificate is, a support class. A support class is entitled to receive payments on a distribution date only if scheduled payments of principal have been made on certain other classes in the related underlying REMIC trust. Accordingly, a support class may receive no principal payments for extended periods or may receive principal payments that may vary widely from period to period.

In addition, as described in the related underlying REMIC disclosure document, the Class 2008-74-MO REMIC Certificate is governed by a principal balance schedule. As a result, that certificate may receive principal payments faster or slower than would otherwise have been the case. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. This prospectus supplement contains no information as to whether

- that certificate has adhered to its principal balance schedule,
- any related support classes remain outstanding, or
- that certificate otherwise has performed as originally anticipated.

Furthermore, as described in the related underlying REMIC disclosure document, the Class 2008-42-BO REMIC Certificate is backed by several classes with varying payment characteristics.

You may obtain additional information about the Group 4 Underlying REMIC Certificates by reviewing their current class factors in light of other information available in the related underlying REMIC disclosure documents. You may obtain those documents from us as described on page S-3.

Payments on the Group 5 Classes also will be affected by the applicable payment priority governing the Group 5 Underlying REMIC Certificate. If you invest in any Group 5 Class, the rate at which you receive payments also will be affected by the priority sequence governing reductions in the notional principal balance of the Group 5 Underlying REMIC Certificate.

In particular, as described in the related underlying REMIC disclosure document, the notional principal balance of the Group 5 Underlying REMIC Certificate is based on the principal balance of a class governed by a principal balance schedule. As a result, the notional principal balance of that certificate may be reduced faster or slower than would otherwise have been the case. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. This prospectus supplement contains no information as to whether

- that certificate has adhered to the related principal balance schedule,
- any related support classes remain outstanding, or
- that certificate otherwise has performed as originally anticipated.

You may obtain additional information about the Group 5 Underlying REMIC Certificate by reviewing its current class factor in light of other information available in the related underlying REMIC disclosure document. You may obtain that document from us as described on page S-3.

Principal and interest payments on the AH Class are derived from separate sources. Interest payments on the AH Class will be based solely on interest payable on the SMBS and the Group 5 and Group 6 Underlying REMIC Certificates, while principal payments on the AH Class will be based solely on principal payable on the Group 4 Underlying REMIC Certificates. The SMBS and the Group 5 and Group 6 Underlying REMIC Certificates, on the one hand, and the Group 4 Underlying REMIC Certificates, on the other, are independent of one another. Accordingly, the interest payment rate and principal payment rate on the

AH Class are unrelated, are likely to differ and may differ sharply. In addition, there is a risk that the AH Class could in the future receive only interest payments in the event that the Group 4 Underlying REMIC Certificates are retired while the SMBS or the Group 5 or Group 6 Underlying REMIC Certificates remain outstanding. Similarly, there is a risk that the AH Class could in the future receive only principal payments in the event that the SMBS and the Group 5 and Group 6 Underlying REMIC Certificates are retired while the Group 4 Underlying REMIC Certificates remain outstanding.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of February 1, 2009 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Group 9 MBS,” and together, the “Trust MBS”),
- three groups of previously issued REMIC certificates (the “Group 4 Underlying REMIC Certificates,” “Group 5 Underlying REMIC Certificate” and “Group 6 Underlying REMIC Certificates,” and together, the “Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A, and
- four groups of Fannie Mae Stripped Mortgage-Backed Securities (the “Group 5 SMBS,” “Group 6 SMBS,” “Group 7 SMBS” and “Group 8 SMBS,” and together, the “SMBS”).

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates.

The SMBS represent beneficial ownership interests in certain interest distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together

with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates backing the Underlying REMIC Certificates, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC I,” “Upper Tier REMIC I” and “REMIC II” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R, RL and RA Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R, RL and RA Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC I	Trust MBS	Interests in Lower Tier REMIC I other than the RL Class (the “Lower Tier REMIC I Regular Interests”)	RL
Lower Tier REMIC II	Underlying REMIC Certificates and SMBS	Interests in Lower Tier REMIC II other than the RA Class (the “Lower Tier REMIC II Regular Interests”)	RA
Upper Tier REMIC	Lower Tier REMIC I Regular Interests and Lower Tier REMIC II Regular Interests	All Classes of REMIC Certificates other than the R, RL and RA Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS, the Underlying REMIC Certificates and the SMBS see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Documents and the SMBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

Each of the PO, CI, IC, EI, IE and AH Classes will be represented by a single certificate (together, the “DTC Certificates”) to be registered at all times in the name of the nominee of The Depository Trust Company (“DTC”), a New York-chartered limited purpose trust company, or any successor or depository selected or approved by us. We refer to the nominee of DTC as the “Holder” or “Certificateholder” of the DTC Certificates. DTC will maintain the DTC Certificates through its book-entry facilities.

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a

Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only, Inverse Floating Rate Classes and the AH Class	\$100,000 minimum plus whole dollar increments
All other Classes (except the R, RL and RA Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years in the case of the Group 1 MBS, and up to 30 years in the case of the Group 2, Group 3 and Group 9 MBS.

In addition, the scheduled monthly payments on the Mortgage Loans underlying the Group 2 and Group 3 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. Similarly, the scheduled monthly payments on the Mortgage Loans underlying the Group 9 MBS represent accrued interest only for periods that may range from more than ten to no more than 15 years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

For additional information, see “Summary—Group 1, Group 2, Group 3 and Group 9 MBS—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus. For a description of current servicing policies generally applicable to existing Fannie Mae pools, see “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus dated January 1, 2009.

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus. For a description of current servicing policies generally applicable to existing Fannie Mae pools, see “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus dated January 1, 2009.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and

circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The SMBS

The general characteristics of the SMBS are described in the SMBS Prospectus and the related Additional SMBS Disclosure Documents. The SMBS provide that certain interest amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. For additional information see “Summary—Group 5, Group 6, Group 7 and Group 8 SMBS—Characteristics of the Group 5, Group 6, Group 7 and Group 8 SMBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement, and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus. For a description of current servicing policies generally applicable to existing Fannie Mae pools, see “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus dated January 1, 2009.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes and Weighted Average Coupon Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The YZ, KZ, ZT, ZY, DZ, WZ and ZK Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Weighted Average Coupon Classes

The IQ and IC Classes. On each Distribution Date, we will pay interest on each of the IQ and IC Classes at an annual rate of 6.00%, which is equal to the *product* of

- a fraction, expressed as a percentage, the *numerator* of which is the aggregate amount of interest then payable on the Group 6 SMBS and the Group 6 Underlying REMIC Certificates, and the *denominator* of which is the aggregate notional principal balance of the Group 6 SMBS and the Group 6 Underlying REMIC Certificates on that date (before giving effect to any reductions in such notional principal balance on that date)

multiplied by

- 12.

Due to the methodology used to calculate the notional principal balance of Class 6 issued from SMBS Trust 389, changes in the notional principal balance of Class 6 generally do not correspond directly to reductions in the principal balances of the related Mortgage Loans. As a result, the notional principal balances of the IQ and IC Classes may be higher or lower, and may be subject to wider fluctuations, than would otherwise be the case. See “Additional Risk Factors—*Changes in the weighted average excess yield rates will affect yields on the WAC Classes*” and “Description of the SMBS Certificates—*General—Changes in the Notional Principal Balances of the WAC Classes*” in the applicable Additional SMBS Disclosure Document.

The IE Class. On each Distribution Date, we will pay interest on the IE Class at an annual rate of 7.50%, which is equal to the *product* of

- a fraction, expressed as a percentage, the *numerator* of which is the amount of interest then payable on the Group 8 SMBS, and the *denominator* of which is the aggregate notional principal balance of the Group 8 SMBS on that date (before giving effect to any distributions of principal on the related MBS on that date)

multiplied by

- 12.

Due to the methodology used to calculate the notional principal balance of Class 28 issued from SMBS Trust 386, changes in the notional principal balance of Class 28 generally do not correspond directly to reductions in the principal balances of the related Mortgage Loans. As a result, the notional principal balance of the IE Class may be higher or lower, and may be subject to wider fluctuations, than would otherwise be the case. See “Additional Risk Factors—*Changes in the weighted average excess yield rates will affect yields on the WAC Classes*” and “Description of the SMBS Certificates—*General—Changes in the Notional Principal Balances of the WAC Classes*” in the applicable Additional SMBS Disclosure Document.

The AH Class. On each Distribution Date, we will pay interest on each Certificate of the AH Class in an amount equal to the interest accrued during the related interest accrual period on the Certificates of the CI, IC, EI and IE Classes exchanged for that AH Class Certificate. Accordingly, the amount of interest payable on the AH Class Certificates will not be determined based on their principal balances. If the Group 4 Underlying REMIC Certificates remain outstanding after the aggregate notional principal balance of the Group 5 SMBS, the Group 5 Underlying REMIC Certificate, Group 6 SMBS, the Group 6 Underlying REMIC Certificates, the Group 7 SMBS and the Group 8 SMBS has been reduced to zero, the AH Class will no longer bear interest.

On the initial Distribution Date, we expect to pay interest on the AH Class calculated at an annual rate of approximately 10.47947%.

Our determination of the interest rate for the AH Class for each Distribution Date will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to AN and AW, in that order, until } Sequential Pay Classes retired.

The “Group 1 Principal Distribution Amount” is the principal then paid on Group 1 MBS.

- *Group 2*

The YZ Accrual Amount to the PM and PF, pro rata, until retired, and thereafter to YZ. } Accretion Directed Classes and Accrual Class

The KZ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to KZ. } Accretion Directed/PAC Group and Accrual Class

The Group 2 Cash Flow Distribution Amount as follows:

— 33.3333332001% to YF until retired, and } Pass-Through Class

— 66.6666667999% in the following priority:

first, to Aggregate Group I to its Planned Balance; } PAC Group

second, to KZ until retired; and } Support Class

third, to Aggregate Group I to zero. } PAC Group

The “YZ Accrual Amount” is any interest then accrued and added to the principal balance of the YZ Class.

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the PM, PF and YZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to PM and PF, pro rata, until retired; and

second, to YZ until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 3*

The ZT Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to ZT. } Accretion Directed/PAC Group and Accrual Class

The ZY Accrual Amount to Aggregate Group II to its Scheduled Balance, and thereafter to ZY. } Accretion Directed/Scheduled Group and Accrual Class

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Scheduled Balance. } Scheduled Group

2. To ZY until retired. } Support Class

3. To Aggregate Group II to zero. } Scheduled Group

The “ZT Accrual Amount” is any interest then accrued and added to the principal balance of the ZT Class.

The “ZY Accrual Amount” is any interest then accrued and added to the principal balance of the ZY Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group II” consists of Aggregate Group III and the ZT Class. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to Aggregate Group III to its Planned Balance;

second, to ZT until retired; and

third, to Aggregate Group III to zero.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

“Aggregate Group III” consists of the KP and KF Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to KP and KF, pro rata, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 4*

The Group 4 Principal Distribution Amount to PO until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 4 Principal Distribution Amount” is the principal then paid on Group 4 Underlying REMIC Certificates.

- *Group 9*

The Group 9 Principal Distribution Amount to DA and DZ, in that order, until retired.

} Sequential
Pay Classes

The “Group 9 Principal Distribution Amount” is the *sum* of the principal then paid on Group 9 MBS *plus* any interest then accrued and added to the principal balance of the DZ Class.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the priority sequences governing principal payments on (or notional principal balance reductions of) the Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 9 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 2, Group 3 and Group 9 MBS have the remaining terms to expiration of their interest only periods specified under “Summary—Group 1, Group 2, Group 3 and Group 9 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the SMBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 5, Group 6, Group 7 and Group 8 SMBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;

- the settlement date for the Certificates is February 27, 2009; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, these Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 345% and 500% PSA	Between 346% and 500% PSA
Aggregate Group II Scheduled Balances	Between 279% and 450% PSA	Between 279% and 327% PSA
Aggregate Group III Planned Balances	Between 279% and 450% PSA	Between 279% and 450% PSA
QI Class Planned Balances	Between 100% and 350% PSA	Between 100% and 350% PSA
IQ Class Planned Balances	Between 100% and 350% PSA	Between 100% and 349% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I PM, PF and YZ
Aggregate Group II Aggregate Group III and ZT
Aggregate Group III KP and KF

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group (or reductions in the notional principal balance of a Class) will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class or the QI or IQ Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions (or apply notional principal balance reductions) over the amount necessary to reduce an Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions (or notional principal balance reductions) from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions (or notional principal balance reductions) may be

insufficient to reduce the applicable Aggregate Group or Class to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of these ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or applicable Class will be supported by one other Class. When the related supporting Class is retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Additional Yield Considerations and Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

***The Fixed Rate Interest Only Classes.* The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to**

maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
AI.....	664%
KI.....	835%
QI.....	817%
CI.....	343%
EI.....	757%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AI.....	8.000%
KI.....	11.000%
QI.....	11.375%
CI.....	10.000%
EI.....	12.500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>471%</u>	<u>700%</u>	<u>950%</u>
Pre-Tax Yields to Maturity . . .	51.0%	47.3%	35.8%	17.5%	(3.4)%	(29.5)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>279%</u>	<u>400%</u>	<u>450%</u>	<u>650%</u>	<u>800%</u>	<u>1000%</u>	<u>1250%</u>
Pre-Tax Yields to Maturity . . .	47.0%	42.2%	27.3%	27.3%	27.3%	14.9%	3.0%	(15.0)%	(41.2)%

Sensitivity of the QI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>350%</u>	<u>600%</u>
Pre-Tax Yields to Maturity . . .	40.2%	32.9%	32.9%	32.9%	19.2%

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	250%	350%	600%
Pre-Tax Yields to Maturity . . .	59.3%	59.1%	33.5%	(7.0)%	*

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	250%	350%	600%
Pre-Tax Yields to Maturity . . .	55.4%	51.9%	41.1%	33.6%	13.7%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
PS	9.0000%
YS	6.0000%
KS	8.9375%
SM	6.3750%
QS	9.3750%
NS	9.2500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%
0.22625%	74.5%	69.9%	49.6%	47.5%	47.5%	47.5%	34.2%	16.0%	(17.1)%	(52.5)%
0.45250%	71.4%	66.8%	46.6%	44.5%	44.5%	44.5%	31.1%	12.9%	(20.1)%	(55.3)%
2.45250%	44.5%	39.9%	20.0%	18.4%	18.4%	18.4%	4.1%	(13.7)%	(45.7)%	(80.0)%
4.45250%	17.9%	12.9%	(6.4)%	(7.1)%	(7.1)%	(7.1)%	(22.2)%	(39.8)%	(71.3)%	*
6.50000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%
0.22625%	105.0%	101.1%	85.0%	81.3%	72.3%	67.9%	49.3%	29.1%	(5.9)%	(42.2)%
0.45250%	100.0%	96.2%	80.3%	76.5%	67.6%	63.2%	44.9%	24.8%	(9.9)%	(46.0)%
2.45250%	57.8%	54.2%	39.6%	36.2%	28.0%	24.0%	7.1%	(11.5)%	(43.9)%	(78.2)%
4.45250%	18.1%	14.9%	1.6%	(1.5)%	(9.1)%	(12.8)%	(28.3)%	(45.6)%	(76.2)%	*
5.65000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	279%	400%	450%	650%	800%	1000%	1250%
0.22625%	74.6%	69.8%	54.4%	54.4%	54.4%	43.5%	31.9%	13.8%	(12.9)%
0.45250%	71.4%	66.6%	51.3%	51.3%	51.3%	40.3%	28.6%	10.5%	(16.1)%
2.45250%	44.2%	39.3%	24.5%	24.5%	24.5%	12.0%	0.1%	(17.9)%	(44.1)%
4.45250%	17.2%	11.7%	(2.0)%	(2.0)%	(2.0)%	(15.8)%	(27.8)%	(45.6)%	(71.7)%
6.50000%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%
0.22625%	100.9%	97.0%	81.0%	77.3%	68.4%	64.0%	45.6%	25.5%	(9.2)%	(45.4)%
0.45250%	96.2%	92.4%	76.6%	72.9%	64.0%	59.7%	41.4%	21.5%	(12.9)%	(48.9)%
2.45250%	56.7%	53.2%	38.6%	35.2%	27.0%	23.0%	6.1%	(12.4)%	(44.8)%	(79.1)%
4.45250%	19.5%	16.3%	2.9%	(0.3)%	(7.8)%	(11.5)%	(27.1)%	(44.4)%	(75.0)%	*
5.80000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%
0.22625%	73.0%	68.3%	48.1%	46.0%	46.0%	46.0%	32.7%	14.5%	(18.6)%	(53.9)%
0.45250%	70.0%	65.4%	45.2%	43.1%	43.1%	43.1%	29.7%	11.5%	(21.4)%	(56.6)%
2.45250%	44.2%	39.6%	19.7%	18.2%	18.2%	18.2%	3.9%	(14.0)%	(45.9)%	(80.2)%
4.45250%	18.7%	13.7%	(5.5)%	(6.3)%	(6.3)%	(6.3)%	(21.4)%	(39.0)%	(70.5)%	*
6.65000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	279%	400%	450%	650%	800%	1000%	1250%
0.22625%	73.6%	68.8%	53.4%	53.4%	53.4%	42.5%	30.8%	12.8%	(13.9)%
0.45250%	70.6%	65.8%	50.5%	50.5%	50.5%	39.4%	27.7%	9.6%	(17.0)%
2.45250%	44.3%	39.4%	24.5%	24.5%	24.5%	12.1%	0.1%	(17.8)%	(44.0)%
4.45250%	18.2%	12.8%	(1.0)%	(1.0)%	(1.0)%	(14.8)%	(26.8)%	(44.6)%	(70.6)%
6.65000%	*	*	*	*	*	*	*	*	*

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Class.**

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

Class	Price
PO	83.75%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	250%	350%	600%
Pre-Tax Yields to Maturity . . .	1.0%	1.2%	3.0%	6.5%	14.1%

The IQ, IC and IE Classes. **The yields on the IQ, IC and IE Classes will be very sensitive to the rate of principal payments, including prepayments, of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. Under certain high prepayment scenarios in particular, it is possible that investors in the IQ, IC and IE Classes would lose money on their initial investments.**

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal (or reductions in the notional principal balance) of the Group 1, Group 2, Group 3, Group 5, Group 6 and Group 9 Classes, and
- in the case of the Group 4 Class, the priority sequences affecting principal payments on the Group 4 Underlying REMIC Certificates, and
- in the case of the Group 5 Classes, the priority sequence affecting reductions in the notional principal balance of the Group 5 Underlying REMIC Certificate.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the applicable Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	180 months	180 months	7.50%
Group 2 MBS	360 months	360 months(1)	8.50%
Group 3 MBS	360 months	360 months(1)	8.00%
Group 4 Underlying REMIC Certificates	360 months	(2)	(2)
Group 5 SMBS	360 months	360 months	8.00%
Group 5 Underlying REMIC Certificate	360 months	291 months	8.00%
Group 6 SMBS	360 months	360 months	8.50%
Group 6 Underlying REMIC Certificates	360 months	(3)	8.50%
Group 7 SMBS	360 months	360 months	9.50%
Group 8 SMBS	360 months	360 months	10.00%
Group 9 MBS	360 months	360 months(4)	8.00%

(1) In addition, we have assumed that each Mortgage Loan underlying the Group 2 and Group 3 MBS has a remaining interest only period of 120 months.

- (2) The Mortgage Loans backing the Group 4 Underlying REMIC Certificates listed below are assumed to have the following remaining terms to maturity and interest rates:

<u>Class</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
2003-129-CO	292 months	7.50%
2006-123-OB	334 months	8.50%
2008-42-BO	*	8.50%
2008-74-MO	354 months	8.50%

* The Mortgage Loans backing the specified REMIC certificates underlying the Class 2008-42-BO REMIC Certificate are assumed to have the following remaining terms to maturity:

<u>Class</u>	<u>Remaining Terms to Maturity</u>
2006-23-VO	325 months
2006-49-OS	327 months
2006-79-TO	329 months
2006-128-WO	334 months

- (3) The Mortgage Loans backing the Group 6 Underlying REMIC Certificates listed below are assumed to have the following remaining terms to maturity:

<u>Class</u>	<u>Remaining Terms to Maturity</u>
2003-32-IU	290 months
2003-55-IW	291 months
2003-58-ID	292 months

- (4) In addition, we have assumed that each Mortgage Loan backing the Group 9 MBS has a remaining interest only period of 180 months.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	AN Class						AW Class						AI† Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	250%	471%	700%	950%	0%	100%	250%	471%	700%	950%	0%	100%	250%	471%	700%	950%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	96	86	78	66	53	39	100	100	100	100	100	100	96	86	78	66	53	40
February 2011	92	74	60	43	28	15	100	100	100	100	100	100	92	74	60	43	28	15
February 2012	88	62	45	27	14	6	100	100	100	100	100	100	88	62	46	27	15	6
February 2013	83	50	34	17	7	2	100	100	100	100	100	100	83	51	34	17	7	2
February 2014	78	40	24	10	3	*	100	100	100	100	100	100	78	40	24	10	4	1
February 2015	73	30	16	6	1	0	100	100	100	100	100	90	73	30	17	6	2	*
February 2016	67	21	10	3	*	0	100	100	100	100	100	29	67	21	11	3	1	*
February 2017	60	13	5	1	0	0	100	100	100	100	87	8	60	13	6	1	*	*
February 2018	53	5	2	*	0	0	100	100	100	100	21	1	54	5	2	*	*	*
February 2019	46	0	0	0	0	0	100	0	0	0	0	0	46	0	0	0	0	0
February 2020	38	0	0	0	0	0	100	0	0	0	0	0	38	0	0	0	0	0
February 2021	30	0	0	0	0	0	100	0	0	0	0	0	30	0	0	0	0	0
February 2022	20	0	0	0	0	0	100	0	0	0	0	0	21	0	0	0	0	0
February 2023	10	0	0	0	0	0	100	0	0	0	0	0	11	0	0	0	0	0
February 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.9	4.3	3.3	2.2	1.6	1.1	15.0	9.7	9.6	9.4	8.6	6.8	8.9	4.3	3.3	2.3	1.6	1.1

Date	PM, PF, PS†, QF, QS† and PY Classes										YZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%	0%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	99	93	82	80	80	80	78	66	48	32	106	106	106	106	106	106	106	106	106	106
February 2011	98	85	62	59	59	59	45	30	13	4	112	112	112	112	112	112	112	112	112	112
February 2012	97	78	46	43	43	43	26	14	4	1	118	118	118	118	118	118	118	118	118	118
February 2013	95	71	33	31	31	31	15	6	1	*	125	125	125	125	125	125	125	125	125	125
February 2014	94	64	21	21	21	21	9	3	*	*	132	132	132	132	132	132	132	132	132	132
February 2015	93	57	15	15	15	15	5	1	*	0	139	139	139	139	139	139	139	139	139	46
February 2016	91	51	11	11	11	11	3	1	*	0	147	147	147	147	147	147	147	147	147	6
February 2017	90	44	7	7	7	7	2	*	*	0	155	155	155	155	155	155	155	155	155	1
February 2018	88	38	5	5	5	5	1	*	0	0	164	164	164	164	164	164	164	164	69	*
February 2019	87	30	3	3	3	3	1	*	0	0	173	173	173	173	173	173	173	173	19	*
February 2020	82	23	2	2	2	2	*	*	0	0	183	183	183	183	183	183	183	183	5	*
February 2021	78	16	2	2	2	2	*	*	0	0	193	193	193	193	193	193	193	193	1	*
February 2022	73	9	1	1	1	1	*	0	0	0	204	204	204	204	204	204	204	201	*	*
February 2023	68	3	1	1	1	1	*	0	0	0	216	216	216	216	216	216	216	89	*	0
February 2024	62	*	*	*	*	*	*	0	0	0	228	228	228	228	228	228	228	39	*	0
February 2025	56	*	*	*	*	*	*	0	0	0	241	241	241	241	241	241	241	17	*	0
February 2026	50	*	*	*	*	*	*	0	0	0	254	254	254	254	254	254	254	7	*	0
February 2027	43	*	*	*	*	*	*	0	0	0	269	269	269	269	269	269	196	3	*	0
February 2028	36	*	*	*	*	*	*	0	0	0	284	284	284	284	284	284	106	1	*	0
February 2029	28	*	*	*	*	*	*	0	0	0	300	300	300	300	300	300	57	1	*	0
February 2030	19	*	*	*	*	*	*	0	0	0	317	317	317	317	317	317	30	*	*	0
February 2031	10	*	*	*	*	*	*	0	0	0	334	334	334	334	334	334	15	*	0	0
February 2032	*	*	*	*	*	*	*	0	0	0	353	353	353	353	353	353	8	*	0	0
February 2033	0	0	0	0	0	0	0	0	0	0	324	324	324	324	324	324	4	*	0	0
February 2034	0	0	0	0	0	0	0	0	0	0	178	178	178	178	178	178	2	*	0	0
February 2035	0	0	0	0	0	0	0	0	0	0	87	87	87	87	87	87	1	*	0	0
February 2036	0	0	0	0	0	0	0	0	0	0	32	32	32	32	32	32	*	*	0	0
February 2037	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	*	0	0
February 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.9	7.2	3.5	3.4	3.4	3.4	2.4	1.8	1.2	0.9	25.2	25.2	25.2	25.2	25.2	25.2	19.2	14.2	9.2	6.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KZ Class										YF, YS†, FM and SM† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%	0%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	106	106	106	100	67	51	0	0	0	0	100	95	85	83	78	75	66	56	40	27
February 2011	112	112	112	101	43	16	0	0	0	0	100	89	70	66	57	53	38	26	11	4
February 2012	118	118	118	101	31	2	0	0	0	0	100	84	57	52	42	37	22	12	3	*
February 2013	125	125	125	100	29	*	0	0	0	0	100	79	47	41	30	26	13	5	1	*
February 2014	132	132	132	95	26	*	0	0	0	0	100	74	39	33	22	18	7	2	*	*
February 2015	139	139	122	86	22	*	0	0	0	0	100	70	32	26	16	13	4	1	*	*
February 2016	147	147	110	76	19	*	0	0	0	0	100	66	26	21	12	9	2	1	*	*
February 2017	155	155	97	65	15	*	0	0	0	0	100	62	21	16	9	6	1	*	*	*
February 2018	164	164	83	55	12	*	0	0	0	0	100	57	17	13	6	4	1	*	*	*
February 2019	173	173	70	45	10	*	0	0	0	0	100	52	14	10	4	3	*	*	*	0
February 2020	183	183	58	36	7	*	0	0	0	0	98	48	11	8	3	2	*	*	*	0
February 2021	193	193	47	29	6	*	0	0	0	0	96	44	9	6	2	1	*	*	*	0
February 2022	204	204	38	23	4	*	0	0	0	0	93	40	7	4	2	1	*	*	*	0
February 2023	216	216	31	18	3	*	0	0	0	0	91	36	5	3	1	1	*	*	*	0
February 2024	228	204	25	14	2	*	0	0	0	0	88	32	4	3	1	*	*	*	0	0
February 2025	241	184	20	11	2	*	0	0	0	0	85	29	3	2	1	*	*	*	0	0
February 2026	254	164	15	8	1	*	0	0	0	0	82	26	3	1	*	*	*	*	0	0
February 2027	269	145	12	6	1	*	0	0	0	0	78	23	2	1	*	*	*	*	0	0
February 2028	284	127	9	5	1	*	0	0	0	0	74	20	2	1	*	*	*	*	0	0
February 2029	300	110	7	3	*	*	0	0	0	0	70	17	1	1	*	*	*	*	0	0
February 2030	317	94	5	3	*	*	0	0	0	0	65	15	1	*	*	*	*	*	0	0
February 2031	334	79	4	2	*	*	0	0	0	0	60	12	1	*	*	*	*	*	0	0
February 2032	353	65	3	1	*	*	0	0	0	0	55	10	*	*	*	*	*	0	0	0
February 2033	314	52	2	1	*	*	0	0	0	0	49	8	*	*	*	*	*	0	0	0
February 2034	272	39	1	1	*	*	0	0	0	0	42	6	*	*	*	*	*	0	0	0
February 2035	227	27	1	*	*	*	0	0	0	0	35	4	*	*	*	*	*	0	0	0
February 2036	177	16	*	*	*	*	0	0	0	0	27	2	*	*	*	*	*	0	0	0
February 2037	123	5	*	*	*	*	0	0	0	0	19	1	*	*	*	*	*	0	0	0
February 2038	64	0	0	0	0	0	0	0	0	0	10	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	20.5	11.3	10.3	3.5	1.2	0.5	0.3	0.2	0.2	22.7	11.5	5.1	4.4	3.4	3.0	2.1	1.5	1.1	0.8

Date	WZ Class										KP, KI†, KF, KS†, NF, NS†, MP and KQ Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	300%	345%	450%	500%	700%	900%	1200%	1450%	0%	100%	279%	400%	450%	650%	800%	1000%	1250%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	106	106	106	100	67	51	*	*	*	*	99	93	84	84	84	84	79	68	53	
February 2011	112	112	112	101	43	16	*	*	*	*	97	85	66	66	66	66	54	41	27	13
February 2012	118	118	118	101	31	2	*	*	*	*	96	76	51	51	51	51	33	21	11	3
February 2013	125	125	125	100	29	*	*	*	*	*	94	68	38	38	38	38	20	11	4	1
February 2014	132	132	132	95	26	*	*	*	*	*	92	61	28	28	28	28	12	6	2	*
February 2015	139	139	122	86	22	*	*	*	*	*	91	53	21	21	21	21	7	3	1	*
February 2016	147	147	110	76	19	*	*	*	*	*	89	46	15	15	15	15	5	2	*	*
February 2017	155	155	97	65	15	*	*	*	*	*	87	39	11	11	11	11	3	1	*	*
February 2018	164	164	83	55	12	*	*	*	*	*	85	32	8	8	8	8	2	*	*	*
February 2019	173	173	70	45	10	*	*	*	*	*	82	24	6	6	6	6	1	*	*	*
February 2020	183	183	58	36	7	*	*	*	*	0	77	16	4	4	4	4	1	*	*	*
February 2021	193	193	47	29	6	*	*	*	*	0	72	8	3	3	3	3	*	*	*	*
February 2022	204	204	38	23	4	*	*	*	*	0	66	2	2	2	2	2	*	*	*	*
February 2023	216	216	31	18	3	*	*	*	*	0	60	1	1	1	1	1	*	*	*	0
February 2024	228	204	25	14	2	*	*	*	*	0	54	1	1	1	1	1	*	*	*	0
February 2025	241	184	20	11	2	*	*	*	*	0	47	1	1	1	1	1	*	*	*	0
February 2026	254	164	15	8	1	*	*	*	*	0	39	*	*	*	*	*	*	*	*	0
February 2027	269	145	12	6	1	*	*	*	*	0	31	*	*	*	*	*	*	*	*	0
February 2028	284	127	9	5	1	*	*	*	*	0	22	*	*	*	*	*	*	*	*	0
February 2029	300	110	7	4	*	*	*	*	*	0	13	*	*	*	*	*	*	*	*	0
February 2030	317	94	5	3	*	*	*	*	*	0	3	*	*	*	*	*	*	*	0	0
February 2031	334	79	4	2	*	*	*	*	*	0	*	*	*	*	*	*	*	*	0	0
February 2032	353	65	3	1	*	*	*	*	*	0	*	*	*	*	*	*	*	*	0	0
February 2033	314	52	2	1	*	*	*	*	*	0	*	*	*	*	*	*	*	*	0	0
February 2034	272	39	1	1	*	*	*	0	0	0	*	*	*	*	*	*	*	*	0	0
February 2035	227	27	1	*	*	*	0	0	0	0	*	*	*	*	*	*	*	*	0	0
February 2036	177	16	*	*	*	*	0	0	0	0	*	*	*	*	*	*	*	0	0	0
February 2037	123	5	*	*	*	*	0	0	0	0	*	*	*	*	*	*	*	0	0	0
February 2038	64	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	20.5	11.3	10.3	3.5	1.2	0.5	0.3	0.2	0.2	14.5	6.6	3.9	3.9	3.9	2.7	2.2	1.7	1.3	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZT Class									ZY Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	279%	400%	450%	650%	800%	1000%	1250%	0%	100%	279%	400%	450%	650%	800%	1000%	1250%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	106	106	106	106	106	106	0	0	0	106	106	100	72	61	14	0	0	0
February 2011	112	112	112	112	112	0	0	0	0	112	112	100	47	25	0	0	0	0
February 2012	118	118	118	118	118	0	0	0	0	118	118	100	32	7	0	0	0	0
February 2013	125	125	125	125	125	0	0	0	0	125	125	100	26	1	0	0	0	0
February 2014	132	132	127	127	28	0	0	0	0	132	132	100	24	0	0	0	0	0
February 2015	139	139	127	127	28	0	0	0	0	139	139	95	22	0	0	0	0	0
February 2016	147	147	127	127	28	0	0	0	0	147	147	88	19	0	0	0	0	0
February 2017	155	155	127	127	28	0	0	0	0	155	155	79	16	0	0	0	0	0
February 2018	164	164	127	127	28	0	0	0	0	164	164	70	14	0	0	0	0	0
February 2019	173	173	127	127	28	0	0	0	0	173	173	60	11	0	0	0	0	0
February 2020	183	183	127	127	28	0	0	0	0	183	183	51	9	0	0	0	0	0
February 2021	193	193	127	127	28	0	0	0	0	193	193	43	7	0	0	0	0	0
February 2022	204	127	127	127	28	0	0	0	0	204	196	35	5	0	0	0	0	0
February 2023	216	127	127	127	28	0	0	0	0	216	178	29	4	0	0	0	0	0
February 2024	228	127	127	127	28	0	0	0	0	228	161	24	3	0	0	0	0	0
February 2025	241	127	127	127	28	0	0	0	0	241	145	19	2	0	0	0	0	0
February 2026	254	127	127	127	28	0	0	0	0	254	130	15	2	0	0	0	0	0
February 2027	269	127	127	127	28	0	0	0	0	269	115	12	1	0	0	0	0	0
February 2028	284	127	127	127	28	0	0	0	0	284	101	10	1	0	0	0	0	0
February 2029	300	127	127	127	28	0	0	0	0	300	87	7	1	0	0	0	0	0
February 2030	317	127	127	127	28	0	0	0	0	317	75	6	1	0	0	0	0	0
February 2031	127	127	127	127	28	0	0	0	0	304	63	4	*	0	0	0	0	0
February 2032	127	127	127	127	28	0	0	0	0	275	52	3	*	0	0	0	0	0
February 2033	127	127	127	127	28	0	0	0	0	245	41	2	*	0	0	0	0	0
February 2034	127	127	127	127	28	0	0	0	0	212	31	2	*	0	0	0	0	0
February 2035	127	127	127	127	28	0	0	0	0	176	22	1	*	0	0	0	0	0
February 2036	127	127	127	127	28	0	0	0	0	137	13	1	*	0	0	0	0	0
February 2037	127	127	127	127	28	0	0	0	0	95	5	*	*	0	0	0	0	0
February 2038	0	0	0	0	0	0	0	0	0	49	0	0	0	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.2	22.8	28.6	28.5	9.8	1.2	0.8	0.7	0.5	26.2	19.6	12.1	3.7	1.5	0.6	0.5	0.3	0.3

Date	ZK Class									PO and AH†† Classes					QI† Class				
	PSA Prepayment Assumption									PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	279%	400%	450%	650%	800%	1000%	1250%	0%	100%	250%	350%	600%	0%	100%	250%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	106	106	100	72	61	14	0	0	0	100	98	85	71	36	99	87	87	87	87
February 2011	112	112	100	47	25	0	0	0	0	99	96	71	48	25	97	75	75	75	64
February 2012	118	118	100	32	7	0	0	0	0	99	93	60	33	16	96	64	64	64	40
February 2013	125	125	100	26	1	0	0	0	0	98	90	53	25	10	94	53	53	53	25
February 2014	132	132	100	24	*	0	0	0	0	98	87	47	19	6	92	43	43	43	16
February 2015	139	139	95	22	*	0	0	0	0	97	85	43	15	4	90	34	34	34	10
February 2016	147	147	88	19	*	0	0	0	0	97	83	38	11	2	88	26	26	26	6
February 2017	155	155	79	16	*	0	0	0	0	96	80	33	9	2	85	20	20	20	4
February 2018	164	164	70	14	*	0	0	0	0	95	78	28	7	1	83	15	15	15	2
February 2019	173	173	60	11	*	0	0	0	0	95	76	24	5	1	80	11	11	11	1
February 2020	183	183	51	9	*	0	0	0	0	94	74	21	4	*	77	9	9	9	1
February 2021	193	193	43	7	*	0	0	0	0	93	72	17	3	*	74	6	6	6	1
February 2022	204	196	35	5	*	0	0	0	0	92	68	14	2	*	70	5	5	5	*
February 2023	216	178	29	4	*	0	0	0	0	91	62	12	2	*	66	3	3	3	*
February 2024	228	161	24	3	*	0	0	0	0	90	57	10	1	*	62	3	3	3	*
February 2025	241	145	19	2	*	0	0	0	0	89	51	8	1	*	58	2	2	2	*
February 2026	254	130	15	2	*	0	0	0	0	87	45	6	1	*	53	1	1	1	*
February 2027	269	115	12	1	*	0	0	0	0	86	39	5	1	*	48	1	1	1	*
February 2028	284	101	10	1	*	0	0	0	0	84	33	4	*	*	42	1	1	1	*
February 2029	300	87	7	1	*	0	0	0	0	82	28	3	*	*	36	*	*	*	*
February 2030	317	75	6	1	*	0	0	0	0	80	23	2	*	*	26	*	*	*	*
February 2031	304	63	4	*	*	0	0	0	0	78	18	2	*	*	14	*	*	*	*
February 2032	275	52	3	*	*	0	0	0	0	75	13	1	*	*	4	*	*	*	*
February 2033	245	41	2	*	*	0	0	0	0	70	9	1	*	*	*	*	*	*	*
February 2034	212	31	2	*	*	0	0	0	0	53	6	*	*	*	*	*	*	*	*
February 2035	176	22	1	*	*	0	0	0	0	35	2	*	*	*	0	0	0	0	0
February 2036	137	13	1	*	*	0	0	0	0	14	*	*	*	*	0	0	0	0	0
February 2037	95	5	*	*	*	0	0	0	0	0	0	0	*	*	0	0	0	0	0
February 2038	49	0	0	0	0	0	0	0	0	0	0	0	*	*	0	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.2	19.6	12.1	3.7	1.5	0.6	0.5	0.3	0.3	23.2	15.2	6.4	3.1	1.5	15.9	5.1	5.1	5.1	3.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

†† The weighted average life information set forth for this class is based solely on assumed principal distributions.

Date	CI† Class					IQ† Class					IC† Class					EI† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	250%	350%	600%	0%	100%	250%	350%	600%	0%	100%	250%	350%	600%	0%	100%	250%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	100	100	80	63	21	98	88	88	88	88	100	100	79	65	31	99	94	87	82	70
February 2011	100	100	64	34	0	97	77	77	77	68	100	100	62	39	0	99	87	73	64	44
February 2012	100	100	50	15	0	95	66	66	66	43	100	100	49	20	0	98	81	61	50	28
February 2013	100	100	40	6	0	92	55	55	55	27	100	100	40	9	0	97	75	51	39	18
February 2014	100	100	33	1	0	90	45	45	45	17	100	100	34	3	0	96	70	43	30	11
February 2015	100	100	27	*	0	87	36	36	36	10	100	100	30	*	0	95	64	36	23	7
February 2016	100	99	24	*	0	85	28	28	28	7	100	99	28	*	0	94	59	30	18	4
February 2017	100	96	22	*	0	82	21	21	21	4	100	97	26	*	0	93	55	25	14	3
February 2018	100	92	19	*	0	78	16	16	16	3	100	93	23	*	0	92	50	21	11	2
February 2019	100	87	17	*	0	75	12	12	12	2	100	88	20	*	0	90	46	17	8	1
February 2020	100	82	15	*	0	71	9	9	9	1	100	82	18	*	0	89	42	14	6	1
February 2021	100	73	12	*	0	67	7	7	7	1	100	76	15	*	0	87	38	12	5	*
February 2022	100	64	10	*	0	62	5	5	5	*	100	69	13	*	0	85	35	10	4	*
February 2023	100	55	9	*	0	57	4	4	4	*	100	62	11	*	0	83	32	8	3	*
February 2024	100	46	7	*	0	51	3	3	3	*	100	56	9	*	0	81	28	6	2	*
February 2025	100	38	6	*	0	45	2	2	2	*	100	49	7	*	0	78	26	5	2	*
February 2026	100	32	4	*	0	39	2	2	2	*	100	43	6	*	0	75	23	4	1	*
February 2027	100	27	3	*	0	32	1	1	1	*	100	37	5	*	0	72	20	3	1	*
February 2028	100	22	2	*	0	24	1	1	1	*	100	31	4	*	0	69	18	3	1	*
February 2029	100	17	2	*	0	16	1	1	1	*	100	25	3	*	0	65	15	2	*	*
February 2030	100	12	1	*	0	7	*	*	*	*	100	20	2	*	0	61	13	2	*	*
February 2031	100	7	1	*	0	*	*	*	*	*	95	15	1	*	0	56	11	1	*	*
February 2032	100	3	*	*	0	*	*	*	*	*	78	10	1	*	0	51	9	1	*	*
February 2033	94	2	*	*	0	*	*	*	*	*	60	8	1	*	0	46	7	1	*	*
February 2034	81	1	*	*	0	*	*	*	*	*	49	6	*	*	0	40	5	*	*	*
February 2035	67	*	*	*	0	*	*	*	*	*	41	4	*	*	0	33	4	*	*	*
February 2036	53	0	0	0	0	*	*	*	*	*	32	2	*	*	0	26	2	*	*	*
February 2037	36	0	0	0	0	*	*	*	*	*	22	*	*	*	0	18	*	*	*	0
February 2038	19	0	0	0	0	0	0	0	0	0	12	0	0	0	0	10	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	15.1	5.0	1.7	0.7	14.0	5.3	5.3	5.3	3.2	25.4	16.3	5.4	1.9	0.8	21.3	10.6	5.7	4.2	2.4

Date	IE† Class					DA Class					DZ Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	250%	350%	600%	0%	100%	318%	500%	700%	0%	100%	318%	500%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
February 2010	99	94	87	82	70	99	92	77	64	50	106	106	106	106	106
February 2011	99	88	73	64	44	98	84	57	38	20	112	112	112	112	112
February 2012	98	81	61	50	28	97	77	41	19	2	118	118	118	118	118
February 2013	97	75	51	39	18	96	70	28	6	0	125	125	125	125	75
February 2014	97	70	43	30	11	94	63	17	0	0	132	132	132	111	43
February 2015	96	65	36	24	7	93	57	8	0	0	139	139	139	78	25
February 2016	95	60	30	18	4	92	50	1	0	0	147	147	147	55	15
February 2017	94	55	25	14	3	90	44	0	0	0	155	155	122	38	8
February 2018	92	51	21	11	2	89	38	0	0	0	164	164	98	27	5
February 2019	91	47	17	8	1	87	33	0	0	0	173	173	80	19	3
February 2020	89	43	14	7	1	85	27	0	0	0	183	183	64	13	2
February 2021	88	39	12	5	*	83	21	0	0	0	193	193	52	9	1
February 2022	86	35	10	4	*	81	14	0	0	0	204	204	40	6	1
February 2023	84	32	8	3	*	79	6	0	0	0	216	216	31	4	*
February 2024	82	29	7	2	*	77	0	0	0	0	228	224	24	3	*
February 2025	79	26	5	2	*	71	0	0	0	0	241	198	18	2	*
February 2026	76	23	4	1	*	64	0	0	0	0	254	174	14	1	*
February 2027	73	21	3	1	*	56	0	0	0	0	269	151	10	1	*
February 2028	70	18	3	1	*	48	0	0	0	0	284	129	8	*	*
February 2029	66	16	2	1	*	39	0	0	0	0	300	109	5	*	*
February 2030	62	14	2	*	*	30	0	0	0	0	317	90	4	*	*
February 2031	58	11	1	*	*	20	0	0	0	0	334	72	3	*	*
February 2032	53	9	1	*	*	9	0	0	0	0	353	55	2	*	*
February 2033	47	7	1	*	*	0	0	0	0	0	361	40	1	*	*
February 2034	41	6	*	*	*	0	0	0	0	0	312	25	1	*	*
February 2035	35	4	*	*	*	0	0	0	0	0	259	11	*	*	*
February 2036	27	2	*	*	*	0	0	0	0	0	202	0	0	0	0
February 2037	19	1	*	*	0	0	0	0	0	0	140	0	0	0	0
February 2038	10	0	0	0	0	0	0	0	0	0	73	0	0	0	0
February 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.6	10.7	5.7	4.2	2.4	17.3	7.3	2.8	1.8	1.2	27.2	20.2	11.4	7.4	5.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes, the Principal Only Class and the AW Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to

that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	471% PSA
2	450% PSA
3	400% PSA
4	250% PSA
5	250% PSA
6	250% PSA
7	250% PSA
8	250% PSA
9	318% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates. The ZK, MP, KQ, WZ, PY and AH Classes of RCR Certificates are Combination RCR Certificates. The

NF, FM and QF Classes of RCR Certificates are Strip RCR Certificates. The NS Class of RCR Certificates will represent (i) the right to receive a portion of the interest payments on the KF Class and (ii) a beneficial ownership of undivided interests in the KS Class. To the extent that the NS Class represents the right to receive a portion of the interest payments on the KF Class, such Class will be treated as a Strip RCR Certificate. To the extent that the NS Class represents beneficial ownership of an undivided interest in the KS Class, such Class will be treated as a Combination RCR Certificate. Similarly, the SM Class of RCR Certificates will represent (i) the right to receive a portion of the interest payments on the YF Class and (ii) a beneficial ownership of undivided interests in the YS Class. To the extent that the SM Class represents the right to receive a portion of the interest payments on the YF Class, such Class will be treated as a Strip RCR Certificate. To the extent that the SM Class represents beneficial ownership of an undivided interest in the YS Class, such Class will be treated as a Combination RCR Certificate. Likewise, the QS Class of RCR Certificates will represent (i) the right to receive a portion of the interest payments on the PF Class and (ii) a beneficial ownership of undivided interests in the PS Class. To the extent that the QS Class represents the right to receive a portion of the interest payments on the PF Class, such Class will be treated as a Strip RCR Certificate. To the extent that the QS Class represents beneficial ownership of an undivided interest in the PS Class, such Class will be treated as a Combination RCR Certificate. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to J.P. Morgan Securities Inc. (the “Dealer”) in exchange for the Trust MBS, the Underlying REMIC Certificates and the SMBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 4 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	February 2009 Class Factor	Principal Balance in Lower Tier REMIC II	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2003-129	CO(2)	December 2003	31393UH48	0.0%	PO	July 2033	SC/PT	\$ 1,434,484	0.32939839	\$ 472,516.72	5.478%	280	69
2006-123	OB	December 2006	31396PBD2	0.0	PO	January 2037	SUP	23,391,652	0.67525525	15,677,166.15	6.653	321	32
2008-42	BO(3)	April 2008	31397LPD5	0.0	PO	January 2037	SC/PT	9,063,983	0.94690784	8,582,756.56	(3)	(3)	(3)
2008-74	MO	August 2008	31397MNY9	0.0	PO	September 2038	PAC	10,785,000	0.98288284	10,600,391.43	6.429	352	7

- (1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.
(2) The Class 2003-129-CO REMIC Certificate is backed by the Fannie Mae Certificate below having the following characteristics:

Class	Interest Type	Principal Type
2003-58-L	FIX	SUP

- (3) The Class 2008-42-BO REMIC Certificate is backed by the Fannie Mae Certificates below having the following characteristics:

Class	Interest Type	Principal Type	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)
2006-23-VO	PO	SUP	6.537%	81
2006-49-OS	PO	SEG (TAC)/SUP/AD	6.412%	54
2006-79-TO	PO	TAC/AD	6.497%	34
2006-128-WO	PO	SUP	6.614%	28

Group 5 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Notional Principal Balance of Class	February 2009 Class Factor	Notional Principal Balance in Lower Tier REMIC II	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2003-54	GI	May 2003	31393CJU8	5.5%	FIX/IO	June 2033	NTL	\$12,598,020	0.47763639	\$4,011,515.20	5.750%	278	70

- (1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an Underlying REMIC Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Group 6 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Notional Principal Balance of Class	February 2009 Class Factor	Notional Principal Balance in Lower Tier REMIC II	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2003-32	IU	April 2003	31393BNW1	6.0%	FIX/IO	May 2033	NTL	\$ 20,480,583	0.19423934	\$ 3,978,134.92	6.345%	279	71
2003-55	IW	May 2003	31393CPJ6	6.0	FIX/IO	June 2033	NTL	25,000,000	0.21399778	5,349,944.50	6.250	278	72
2003-58	ID	June 2003	31393DCU3	6.0	FIX/IO	July 2033	NTL	100,000,000	0.19645510	19,645,510.00	6.335	276	72

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an Underlying REMIC Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
ZY	\$ 39,538,200	ZK	\$ 39,541,000	SUP	5.5%	FIX/Z	31397NGL3	March 2039
ZT	2,800							
Recombination 2								
KF	54,518,933	NF	54,518,933	SEG(SCH)/PAC/AD	(3)	FLT	31397NGM1	March 2039
KS	54,518,933(4)	NS	54,518,933(4)	NTL	(3)	INV/IO	31397NGN9	March 2039
Recombination 3								
KF	54,518,933	MP	163,556,800	SEG(SCH)/PAC/AD	5.5	FIX	31397NGQ2	March 2039
KS	54,518,933(4)							
KP	109,037,867							
KI	9,912,533(4)							
Recombination 4								
KP	109,037,867	KQ	109,037,867	SEG(SCH)/PAC/AD	4.5	FIX	31397NGP4	March 2039
KI	9,912,533(4)							
Recombination 5								
KZ	25,915,385	WZ	25,919,000	SUP	5.5	FIX/Z	31397NGK5	March 2039
YZ	3,615							
Recombination 6								
YF	83,426,692	FM	83,426,692	PT	(3)	FLT	31397NGE9	March 2039
YS	83,426,692(4)	SM	83,426,692(4)	NTL	(3)	INV/IO	31397NGF6	March 2039
Recombination 7								
PF	60,400,450	QF	60,400,450	PAC/AD	(3)	FLT	31397NGG4	March 2039
PS	60,400,450(4)	QS	60,400,450(4)	NTL	(3)	INV/IO	31397NGH2	March 2039
Recombination 8								
PM	80,533,935	PY	140,934,385	PAC/AD	5.5	FIX	31397NGJ8	March 2039
PF	60,400,450							
PS	60,400,450(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
PO	\$ 35,332,830	AH(5)	\$ 35,332,830	SC/PT	(6)	WAC	31397NGR0	March 2039
CI	29,711,055(4)							
IC	23,597,375(4)							
EI	3,222,829(4)							
IE	5,695,308(4)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-10 for a description of how their notional balances are calculated.
- (5) The AH Class is an RCR Class formed from a combination of the PO Class in Group 4, the CI Class in Group 5, the IC Class in Group 6, the EI Class in Group 7 and the IE Class in Group 8.
- (6) The AH Class Certificates will receive monthly interest equal to the amount of interest accrued on the Certificates of the CI, IC, EI and IE Classes exchanged for those AH Class Certificates. As a result of the foregoing, the amount of interest payable on the AH Class Certificates will not be determined on the basis of their principal balances.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$140,938,000.00	June 2013	\$ 38,325,109.59	October 2017	\$ 8,137,000.79
March 2009	138,876,064.42	July 2013	37,202,728.36	November 2017	7,882,498.73
April 2009	136,847,245.68	August 2013	36,113,216.67	December 2017	7,635,838.00
May 2009	134,735,640.61	September 2013 . . .	35,055,611.90	January 2018	7,396,779.67
June 2009	132,544,271.51	October 2013	34,028,979.64	February 2018	7,165,092.02
July 2009	130,276,301.88	November 2013	33,032,412.86	March 2018	6,940,550.32
August 2009	127,935,029.00	December 2013	32,065,031.06	April 2018	6,722,936.67
September 2009 . . .	125,523,876.03	January 2014	31,125,979.55	May 2018	6,512,039.73
October 2009	123,046,383.71	February 2014	30,214,428.67	June 2018	6,307,654.56
November 2009	120,506,201.65	March 2014	29,329,573.03	July 2018	6,109,582.41
December 2009	117,907,079.31	April 2014	28,470,630.86	August 2018	5,917,630.57
January 2010	115,252,856.55	May 2014	27,636,843.27	September 2018 . . .	5,731,612.13
February 2010	112,547,453.97	June 2014	26,827,473.59	October 2018	5,551,345.85
March 2010	109,893,855.17	July 2014	26,041,806.73	November 2018	5,376,655.99
April 2010	107,291,068.22	August 2014	25,279,148.55	December 2018	5,207,372.11
May 2010	104,738,120.14	September 2014 . . .	24,538,825.21	January 2019	5,043,328.94
June 2010	102,234,056.62	October 2014	23,820,182.63	February 2019	4,884,366.22
July 2010	99,777,941.58	November 2014	23,122,585.88	March 2019	4,730,328.54
August 2010	97,368,856.92	December 2014	22,445,418.62	April 2019	4,581,065.21
September 2010 . . .	95,005,902.06	January 2015	21,788,082.57	May 2019	4,436,430.10
October 2010	92,688,193.72	February 2015	21,149,996.95	June 2019	4,296,281.51
November 2010	90,414,865.49	March 2015	20,530,598.00	July 2019	4,160,482.04
December 2010	88,185,067.57	April 2015	19,929,338.48	August 2019	4,028,898.47
January 2011	85,997,966.43	May 2015	19,345,687.17	September 2019 . . .	3,901,401.59
February 2011	83,852,744.51	June 2015	18,779,128.39	October 2019	3,777,866.14
March 2011	81,748,599.88	July 2015	18,229,161.59	November 2019	3,658,170.65
April 2011	79,684,745.99	August 2015	17,695,300.86	December 2019	3,542,197.34
May 2011	77,660,411.35	September 2015 . . .	17,177,074.52	January 2020	3,429,832.02
June 2011	75,674,839.21	October 2015	16,674,024.72	February 2020	3,320,963.94
July 2011	73,727,287.36	November 2015	16,185,706.99	March 2020	3,215,485.74
August 2011	71,817,027.76	December 2015	15,711,689.91	April 2020	3,113,293.31
September 2011 . . .	69,943,346.34	January 2016	15,251,554.68	May 2020	3,014,285.72
October 2011	68,105,542.69	February 2016	14,804,894.74	June 2020	2,918,365.08
November 2011	66,302,929.80	March 2016	14,371,315.48	July 2020	2,825,436.51
December 2011	64,534,833.84	April 2016	13,950,433.82	August 2020	2,735,407.99
January 2012	62,800,593.86	May 2016	13,541,877.90	September 2020 . . .	2,648,190.32
February 2012	61,099,561.59	June 2016	13,145,286.75	October 2020	2,563,697.00
March 2012	59,431,101.15	July 2016	12,760,309.99	November 2020	2,481,844.17
April 2012	57,794,588.85	August 2016	12,386,607.48	December 2020	2,402,550.52
May 2012	56,189,412.93	September 2016 . . .	12,023,849.04	January 2021	2,325,737.22
June 2012	54,614,973.37	October 2016	11,671,714.18	February 2021	2,251,327.84
July 2012	53,070,681.60	November 2016	11,329,891.77	March 2021	2,179,248.29
August 2012	51,555,960.35	December 2016	10,998,079.82	April 2021	2,109,426.71
September 2012 . . .	50,070,243.41	January 2017	10,675,985.15	May 2021	2,041,793.47
October 2012	48,612,975.38	February 2017	10,363,323.20	June 2021	1,976,281.02
November 2012	47,189,308.54	March 2017	10,059,817.71	July 2021	1,912,823.92
December 2012	45,807,334.55	April 2017	9,765,200.55	August 2021	1,851,358.67
January 2013	44,465,832.39	May 2017	9,479,211.41	September 2021 . . .	1,791,823.77
February 2013	43,163,616.84	June 2017	9,201,597.61	October 2021	1,734,159.55
March 2013	41,899,537.36	July 2017	8,932,113.87	November 2021	1,678,308.17
April 2013	40,672,477.12	August 2017	8,670,522.11	December 2021	1,624,213.58
May 2013	39,481,351.99	September 2017 . . .	8,399,590.57	January 2022	1,571,821.43

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2022	\$ 1,521,079.02	September 2026 . . .	\$ 237,355.65	April 2031	\$ 30,472.42
March 2022	1,471,935.27	October 2026	229,185.95	May 2031	29,251.61
April 2022	1,424,340.68	November 2026	221,284.47	June 2031	28,074.18
May 2022	1,378,247.22	December 2026	213,642.66	July 2031	26,938.68
June 2022	1,333,608.38	January 2027	206,252.23	August 2031	25,843.70
July 2022	1,290,379.04	February 2027	199,105.16	September 2031 . . .	24,787.88
August 2022	1,248,515.48	March 2027	192,193.68	October 2031	23,769.91
September 2022 . . .	1,207,975.30	April 2027	185,510.27	November 2031	22,788.50
October 2022	1,168,717.42	May 2027	179,047.61	December 2031	21,842.43
November 2022	1,130,702.00	June 2027	172,798.66	January 2032	20,930.50
December 2022	1,093,890.44	July 2027	166,756.56	February 2032	20,051.57
January 2023	1,058,245.31	August 2027	160,914.70	March 2032	19,204.50
February 2023	1,023,730.34	September 2027	155,266.63	April 2032	18,388.23
March 2023	990,310.35	October 2027	149,806.16	May 2032	17,601.70
April 2023	957,951.27	November 2027	144,527.24	June 2032	16,843.91
May 2023	926,620.05	December 2027	139,424.05	July 2032	16,113.88
June 2023	896,284.67	January 2028	134,490.93	August 2032	15,410.66
July 2023	866,914.09	February 2028	129,722.40	September 2032 . . .	14,733.34
August 2023	838,478.23	March 2028	125,113.17	October 2032	14,081.03
September 2023 . . .	810,947.93	April 2028	120,658.10	November 2032	13,452.87
October 2023	784,294.91	May 2028	116,352.22	December 2032	12,848.03
November 2023	758,491.80	June 2028	112,190.70	January 2033	12,265.73
December 2023	733,512.02	July 2028	108,168.88	February 2033	11,705.17
January 2024	709,329.86	August 2028	104,282.25	March 2033	11,165.61
February 2024	685,920.36	September 2028	100,526.42	April 2033	10,646.32
March 2024	663,259.36	October 2028	96,897.17	May 2033	10,146.62
April 2024	641,323.43	November 2028	93,390.38	June 2033	9,665.80
May 2024	620,089.86	December 2028	90,002.08	July 2033	9,203.23
June 2024	599,536.65	January 2029	86,728.42	August 2033	8,758.27
July 2024	579,642.46	February 2029	83,565.68	September 2033 . . .	8,330.29
August 2024	560,386.64	March 2029	80,510.24	October 2033	7,918.72
September 2024 . . .	541,749.14	April 2029	77,558.62	November 2033	7,522.98
October 2024	523,710.56	May 2029	74,707.43	December 2033	7,142.52
November 2024	506,252.09	June 2029	71,953.39	January 2034	6,776.79
December 2024	489,355.49	July 2029	69,293.33	February 2034	6,425.28
January 2025	473,003.09	August 2029	66,724.17	March 2034	6,087.50
February 2025	457,177.79	September 2029	64,242.96	April 2034	5,762.94
March 2025	441,862.98	October 2029	61,846.80	May 2034	5,451.16
April 2025	427,042.58	November 2029	59,532.90	June 2034	5,151.70
May 2025	412,701.03	December 2029	57,298.58	July 2034	4,864.11
June 2025	398,823.21	January 2030	55,141.21	August 2034	4,587.98
July 2025	385,394.51	February 2030	53,058.26	September 2034 . . .	4,322.90
August 2025	372,400.75	March 2030	51,047.29	October 2034	4,068.48
September 2025 . . .	359,828.18	April 2030	49,105.93	November 2034	3,824.33
October 2025	347,663.51	May 2030	47,231.88	December 2034	3,590.08
November 2025	335,893.83	June 2030	45,422.91	January 2035	3,365.38
December 2025	324,506.65	July 2030	43,676.89	February 2035	3,149.88
January 2026	313,489.86	August 2030	41,991.72	March 2035	2,943.26
February 2026	302,831.72	September 2030	40,365.39	April 2035	2,745.19
March 2026	292,520.88	October 2030	38,795.95	May 2035	2,555.35
April 2026	282,546.32	November 2030	37,281.51	June 2035	2,373.46
May 2026	272,897.37	December 2030	35,820.25	July 2035	2,199.22
June 2026	263,563.69	January 2031	34,410.39	August 2035	2,032.35
July 2026	254,535.26	February 2031	33,050.23	September 2035 . . .	1,872.59
August 2026	245,802.38	March 2031	31,738.11	October 2035	1,719.66

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2035	\$ 1,573.32	May 2036	\$ 820.55	November 2036	\$ 250.29
December 2035	1,433.32	June 2036	713.96	December 2036	170.22
January 2036	1,299.43	July 2036	612.23	January 2037	93.99
February 2036	1,171.43	August 2036	515.17	February 2037	21.46
March 2036	1,049.09	September 2036 . . .	422.60	March 2037 and thereafter	0.00
April 2036	932.20	October 2036	334.37		

Aggregate Group II Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$163,559,600.00	October 2012	\$ 69,275,676.15	June 2016	\$ 22,079,131.78
March 2009	161,698,545.95	November 2012	67,624,304.42	July 2016	21,507,685.55
April 2009	159,929,692.48	December 2012	65,997,952.43	August 2016	20,951,031.19
May 2009	158,073,784.92	January 2013	64,396,241.10	September 2016 . . .	20,408,785.82
June 2009	156,132,911.89	February 2013	62,818,797.11	October 2016	19,880,576.47
July 2009	154,109,284.84	March 2013	61,265,252.79	November 2016	19,366,039.80
August 2009	152,005,234.03	April 2013	59,735,246.03	December 2016	18,864,821.91
September 2009 . . .	149,823,204.26	May 2013	58,228,420.22	January 2017	18,376,578.03
October 2009	147,565,750.26	June 2013	56,744,424.16	February 2017	17,900,972.34
November 2009	145,235,531.78	July 2013	55,282,911.94	March 2017	17,437,677.70
December 2009	142,835,308.44	August 2013	53,851,986.41	April 2017	16,986,375.42
January 2010	140,367,934.34	September 2013 . . .	52,458,100.36	May 2017	16,546,755.11
February 2010	137,836,352.33	October 2013	51,100,295.03	June 2017	16,118,514.35
March 2010	135,243,588.19	November 2013	49,777,636.47	July 2017	15,701,358.60
April 2010	132,592,744.44	December 2013	48,489,214.91	August 2017	15,295,000.92
May 2010	129,982,063.31	January 2014	47,234,144.11	September 2017 . . .	14,899,161.80
June 2010	127,410,936.31	February 2014	46,011,560.80	October 2017	14,513,568.97
July 2010	124,878,764.14	March 2014	44,820,624.04	November 2017	14,107,577.54
August 2010	122,384,956.61	April 2014	43,660,514.66	December 2017	13,712,732.14
September 2010 . . .	119,928,932.47	May 2014	42,530,434.69	January 2018	13,328,730.91
October 2010	117,510,119.25	June 2014	41,429,606.82	February 2018	12,955,280.08
November 2010	115,127,953.19	July 2014	40,357,273.87	March 2018	12,592,093.74
December 2010	112,781,879.05	August 2014	39,312,698.23	April 2018	12,238,893.66
January 2011	110,471,349.99	September 2014 . . .	38,295,161.42	May 2018	11,895,409.09
February 2011	108,195,827.49	October 2014	37,303,963.53	June 2018	11,561,376.52
March 2011	105,954,781.16	November 2014	36,338,422.78	July 2018	11,236,539.52
April 2011	103,747,688.66	December 2014	35,397,875.03	August 2018	10,920,648.57
May 2011	101,574,035.55	January 2015	34,481,673.35	September 2018 . . .	10,613,460.81
June 2011	99,433,315.20	February 2015	33,589,187.54	October 2018	10,314,739.94
July 2011	97,325,028.66	March 2015	32,719,803.70	November 2018	10,024,255.97
August 2011	95,248,684.51	April 2015	31,872,923.85	December 2018	9,741,785.12
September 2011 . . .	93,203,798.81	May 2015	31,047,965.48	January 2019	9,467,109.62
October 2011	91,189,894.93	June 2015	30,244,361.13	February 2019	9,200,017.53
November 2011	89,206,503.47	July 2015	29,461,558.07	March 2019	8,940,302.65
December 2011	87,253,162.13	August 2015	28,699,017.86	April 2019	8,687,764.28
January 2012	85,329,415.64	September 2015 . . .	27,956,215.99	May 2019	8,442,207.16
February 2012	83,434,815.61	October 2015	27,232,641.53	June 2019	8,203,441.26
March 2012	81,568,920.43	November 2015	26,527,796.78	July 2019	7,971,281.66
April 2012	79,731,295.21	December 2015	25,841,196.93	August 2019	7,745,548.44
May 2012	77,921,511.63	January 2016	25,172,369.70	September 2019 . . .	7,526,066.50
June 2012	76,139,147.87	February 2016	24,520,855.05	October 2019	7,312,665.48
July 2012	74,383,788.50	March 2016	23,886,204.86	November 2019	7,105,179.59
August 2012	72,655,024.36	April 2016	23,267,982.57	December 2019	6,903,447.51
September 2012 . . .	70,952,452.52	May 2016	22,665,762.95	January 2020	6,707,312.28

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
February 2020	\$ 6,516,621.16	September 2024 . . .	\$ 1,284,907.03	April 2029	\$ 225,541.60
March 2020	6,331,225.52	October 2024	1,246,485.61	May 2029	218,143.47
April 2020	6,150,980.77	November 2024	1,209,168.46	June 2029	210,971.05
May 2020	5,975,746.19	December 2024	1,172,924.68	July 2029	204,017.78
June 2020	5,805,384.87	January 2025	1,137,724.25	August 2029	197,277.29
July 2020	5,639,763.59	February 2025	1,103,537.94	September 2029 . . .	190,743.39
August 2020	5,478,752.73	March 2025	1,070,337.36	October 2029	184,410.04
September 2020 . . .	5,322,226.18	April 2025	1,038,094.87	November 2029	178,271.40
October 2020	5,170,061.22	May 2025	1,006,783.60	December 2029	172,321.79
November 2020	5,022,138.45	June 2025	976,377.42	January 2030	166,555.69
December 2020	4,878,341.70	July 2025	946,850.92	February 2030	160,967.71
January 2021	4,738,557.94	August 2025	918,179.38	March 2030	155,552.65
February 2021	4,602,677.21	September 2025 . . .	890,338.79	April 2030	150,305.44
March 2021	4,470,592.49	October 2025	863,305.75	May 2030	145,221.14
April 2021	4,342,199.69	November 2025	837,057.56	June 2030	140,294.99
May 2021	4,217,397.52	December 2025	811,572.11	July 2030	135,522.32
June 2021	4,096,087.43	January 2026	786,827.90	August 2030	130,898.63
July 2021	3,978,173.54	February 2026	762,804.05	September 2030 . . .	126,419.51
August 2021	3,863,562.58	March 2026	739,480.23	October 2030	122,080.71
September 2021 . . .	3,752,163.80	April 2026	716,836.68	November 2030	117,878.09
October 2021	3,643,888.89	May 2026	694,854.19	December 2030	113,807.61
November 2021	3,538,651.97	June 2026	673,514.08	January 2031	109,865.37
December 2021	3,436,369.45	July 2026	652,798.17	February 2031	106,047.56
January 2022	3,336,960.04	August 2026	632,688.82	March 2031	102,350.51
February 2022	3,240,344.62	September 2026 . . .	613,168.83	April 2031	98,770.61
March 2022	3,146,446.27	October 2026	594,221.52	May 2031	95,304.40
April 2022	3,055,190.10	November 2026	575,830.65	June 2031	91,948.48
May 2022	2,966,503.29	December 2026	557,980.42	July 2031	88,699.58
June 2022	2,880,314.99	January 2027	540,655.49	August 2031	85,554.49
July 2022	2,796,556.27	February 2027	523,840.95	September 2031 . . .	82,510.12
August 2022	2,715,160.07	March 2027	507,522.26	October 2031	79,563.45
September 2022 . . .	2,636,061.18	April 2027	491,685.34	November 2031	76,711.56
October 2022	2,559,196.12	May 2027	476,316.47	December 2031	73,951.62
November 2022	2,484,503.17	June 2027	461,402.30	January 2032	71,280.85
December 2022	2,411,922.28	July 2027	446,929.89	February 2032	68,696.58
January 2023	2,341,395.03	August 2027	432,886.62	March 2032	66,196.20
February 2023	2,272,864.60	September 2027 . . .	419,260.25	April 2032	63,777.19
March 2023	2,206,275.71	October 2027	406,038.86	May 2032	61,437.10
April 2023	2,141,574.59	November 2027	393,210.88	June 2032	59,173.53
May 2023	2,078,708.94	December 2027	380,765.05	July 2032	56,984.17
June 2023	2,017,627.86	January 2028	368,690.42	August 2032	54,866.78
July 2023	1,958,281.88	February 2028	356,976.37	September 2032 . . .	52,819.17
August 2023	1,900,622.85	March 2028	345,612.54	October 2032	50,839.22
September 2023 . . .	1,844,603.93	April 2028	334,588.90	November 2032	48,924.87
October 2023	1,790,179.59	May 2028	323,895.66	December 2032	47,074.12
November 2023	1,737,305.52	June 2028	313,523.33	January 2033	45,285.04
December 2023	1,685,938.62	July 2028	303,462.68	February 2033	43,555.73
January 2024	1,636,036.97	August 2028	293,704.74	March 2033	41,884.37
February 2024	1,587,559.80	September 2028 . . .	284,240.78	April 2033	40,269.18
March 2024	1,540,467.46	October 2028	275,062.32	May 2033	38,708.44
April 2024	1,494,721.37	November 2028	266,161.13	June 2033	37,200.47
May 2024	1,450,284.01	December 2028	257,529.20	July 2033	35,743.64
June 2024	1,407,118.91	January 2029	249,158.74	August 2033	34,336.39
July 2024	1,365,190.57	February 2029	241,042.19	September 2033 . . .	32,977.17
August 2024	1,324,464.46	March 2029	233,172.19	October 2033	31,664.50

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
November 2033	\$ 30,396.94	April 2035	\$ 14,539.06	September 2036 . . .	\$ 6,176.27
December 2033	29,173.09	May 2035	13,879.57	October 2036	5,840.59
January 2034	27,991.58	June 2035	13,244.59	November 2036	5,518.80
February 2034	26,851.10	July 2035	12,633.34	December 2036	5,210.41
March 2034	25,750.36	August 2035	12,045.04	January 2037	4,914.98
April 2034	24,688.13	September 2035 . . .	11,478.95	February 2037	4,632.07
May 2034	23,663.19	October 2035	10,934.35	March 2037	4,361.25
June 2034	22,674.37	November 2035	10,410.54	April 2037	4,102.10
July 2034	21,720.55	December 2035	9,906.83	May 2037	3,854.24
August 2034	20,800.61	January 2036	9,422.59	June 2037	3,617.27
September 2034 . . .	19,913.49	February 2036	8,957.15	July 2037	3,390.81
October 2034	19,058.15	March 2036	8,509.92	August 2037	3,174.50
November 2034	18,233.57	April 2036	8,080.28	September 2037 . . .	2,967.99
December 2034	17,438.79	May 2036	7,667.65	October 2037 and thereafter	0.00
January 2035	16,672.86	June 2036	7,271.48		
February 2035	15,934.85	July 2036	6,891.20		
March 2035	15,223.87	August 2036	6,526.31		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$163,556,800.00	November 2011	\$ 89,203,247.39	August 2014	\$ 39,309,130.34
March 2009	161,695,733.12	December 2011	87,249,891.13	September 2014 . . .	38,291,593.53
April 2009	159,926,866.76	January 2012	85,326,129.65	October 2014	37,300,395.64
May 2009	158,070,946.25	February 2012	83,431,514.56	November 2014	36,334,854.89
June 2009	156,130,060.21	March 2012	81,565,604.25	December 2014	35,394,307.14
July 2009	154,106,420.09	April 2012	79,727,963.83	January 2015	34,478,105.46
August 2009	152,002,356.15	May 2012	77,918,164.98	February 2015	33,585,619.65
September 2009 . . .	149,820,313.19	June 2012	76,135,785.88	March 2015	32,716,235.82
October 2009	147,562,845.93	July 2012	74,380,411.10	April 2015	31,869,355.97
November 2009	145,232,614.14	August 2012	72,651,631.48	May 2015	31,044,397.60
December 2009	142,832,377.43	September 2012 . . .	70,949,044.09	June 2015	30,240,793.26
January 2010	140,364,989.90	October 2012	69,272,252.10	July 2015	29,457,990.20
February 2010	137,833,394.39	November 2012	67,620,864.68	August 2015	28,695,449.99
March 2010	135,240,616.69	December 2012	65,994,496.92	September 2015 . . .	27,952,648.12
April 2010	132,589,759.32	January 2013	64,392,769.75	October 2015	27,229,073.66
May 2010	129,979,064.51	February 2013	62,815,309.85	November 2015	26,524,228.91
June 2010	127,407,923.77	March 2013	61,261,749.55	December 2015	25,837,629.06
July 2010	124,875,737.79	April 2013	59,731,726.73	January 2016	25,168,801.83
August 2010	122,381,916.39	May 2013	58,224,884.79	February 2016	24,517,287.19
September 2010 . . .	119,925,878.32	June 2013	56,740,872.53	March 2016	23,882,637.00
October 2010	117,507,051.10	July 2013	55,279,344.03	April 2016	23,264,414.71
November 2010	115,124,870.98	August 2013	53,848,418.50	May 2016	22,662,195.09
December 2010	112,778,782.71	September 2013 . . .	52,454,532.45	June 2016	22,075,563.92
January 2011	110,468,239.46	October 2013	51,096,727.12	July 2016	21,504,117.69
February 2011	108,192,702.70	November 2013	49,774,068.56	August 2016	20,947,463.34
March 2011	105,951,642.05	December 2013	48,485,647.00	September 2016 . . .	20,405,217.97
April 2011	103,744,535.16	January 2014	47,230,576.21	October 2016	19,877,008.62
May 2011	101,570,867.60	February 2014	46,007,992.90	November 2016	19,362,471.95
June 2011	99,430,132.73	March 2014	44,817,056.14	December 2016	18,861,254.06
July 2011	97,321,831.60	April 2014	43,656,946.76	January 2017	18,373,010.19
August 2011	95,245,472.80	May 2014	42,526,866.79	February 2017	17,897,404.50
September 2011 . . .	93,200,572.38	June 2014	41,426,038.92	March 2017	17,434,109.86
October 2011	91,186,653.71	July 2014	40,353,705.97	April 2017	16,982,807.59

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2017	\$ 16,543,187.28	December 2021	\$ 3,432,801.71	July 2026	\$ 649,230.53
June 2017	16,114,946.52	January 2022	3,333,392.30	August 2026	629,121.18
July 2017	15,697,790.77	February 2022	3,236,776.89	September 2026 . . .	609,601.20
August 2017	15,291,433.09	March 2022	3,142,878.54	October 2026	590,653.89
September 2017 . . .	14,895,593.97	April 2022	3,051,622.37	November 2026	572,263.02
October 2017	14,510,001.14	May 2022	2,962,935.56	December 2026	554,412.79
November 2017	14,104,009.71	June 2022	2,876,747.26	January 2027	537,087.87
December 2017	13,709,164.32	July 2022	2,792,988.54	February 2027	520,273.33
January 2018	13,325,163.09	August 2022	2,711,592.35	March 2027	503,954.64
February 2018	12,951,712.26	September 2022 . . .	2,632,493.46	April 2027	488,117.72
March 2018	12,588,525.92	October 2022	2,555,628.40	May 2027	472,748.85
April 2018	12,235,325.84	November 2022	2,480,935.45	June 2027	457,834.69
May 2018	11,891,841.27	December 2022	2,408,354.56	July 2027	443,362.28
June 2018	11,557,808.70	January 2023	2,337,827.32	August 2027	429,319.01
July 2018	11,232,971.71	February 2023	2,269,296.89	September 2027 . . .	415,692.64
August 2018	10,917,080.76	March 2023	2,202,708.00	October 2027	402,471.26
September 2018 . . .	10,609,893.01	April 2023	2,138,006.88	November 2027	389,643.28
October 2018	10,311,172.14	May 2023	2,075,141.23	December 2027	377,197.45
November 2018	10,020,688.17	June 2023	2,014,060.15	January 2028	365,122.82
December 2018	9,738,217.32	July 2023	1,954,714.17	February 2028	353,408.77
January 2019	9,463,541.82	August 2023	1,897,055.14	March 2028	342,044.94
February 2019	9,196,449.74	September 2023 . . .	1,841,036.23	April 2028	331,021.30
March 2019	8,936,734.86	October 2023	1,786,611.89	May 2028	320,328.07
April 2019	8,684,196.49	November 2023	1,733,737.82	June 2028	309,955.74
May 2019	8,438,639.37	December 2023	1,682,370.92	July 2028	299,895.09
June 2019	8,199,873.47	January 2024	1,632,469.27	August 2028	290,137.15
July 2019	7,967,713.88	February 2024	1,583,992.10	September 2028 . . .	280,673.19
August 2019	7,741,980.66	March 2024	1,536,899.76	October 2028	271,494.74
September 2019 . . .	7,522,498.72	April 2024	1,491,153.67	November 2028	262,593.55
October 2019	7,309,097.70	May 2024	1,446,716.32	December 2028	253,961.62
November 2019	7,101,611.81	June 2024	1,403,551.22	January 2029	245,591.16
December 2019	6,899,879.73	July 2024	1,361,622.88	February 2029	237,474.61
January 2020	6,703,744.50	August 2024	1,320,896.78	March 2029	229,604.61
February 2020	6,513,053.38	September 2024 . . .	1,281,339.35	April 2029	221,974.02
March 2020	6,327,657.75	October 2024	1,242,917.93	May 2029	214,575.89
April 2020	6,147,413.00	November 2024	1,205,600.78	June 2029	207,403.47
May 2020	5,972,178.42	December 2024	1,169,357.01	July 2029	200,450.20
June 2020	5,801,817.10	January 2025	1,134,156.58	August 2029	193,709.71
July 2020	5,636,195.82	February 2025	1,099,970.27	September 2029 . . .	187,175.81
August 2020	5,475,184.96	March 2025	1,066,769.69	October 2029	180,842.47
September 2020 . . .	5,318,658.41	April 2025	1,034,527.20	November 2029	174,703.83
October 2020	5,166,493.45	May 2025	1,003,215.93	December 2029	168,754.22
November 2020	5,018,570.68	June 2025	972,809.75	January 2030	162,988.12
December 2020	4,874,773.94	July 2025	943,283.25	February 2030	157,400.15
January 2021	4,734,990.18	August 2025	914,611.72	March 2030	151,985.09
February 2021	4,599,109.45	September 2025 . . .	886,771.13	April 2030	146,737.88
March 2021	4,467,024.73	October 2025	859,738.10	May 2030	141,653.58
April 2021	4,338,631.93	November 2025	833,489.91	June 2030	136,727.43
May 2021	4,213,829.76	December 2025	808,004.46	July 2030	131,954.77
June 2021	4,092,519.67	January 2026	783,260.25	August 2030	127,331.08
July 2021	3,974,605.79	February 2026	759,236.40	September 2030 . . .	122,851.96
August 2021	3,859,994.83	March 2026	735,912.58	October 2030	118,513.16
September 2021 . . .	3,748,596.05	April 2026	713,269.03	November 2030	114,310.54
October 2021	3,640,321.15	May 2026	691,286.54	December 2030	110,240.06
November 2021	3,535,084.23	June 2026	669,946.43	January 2031	106,297.82

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2031	\$ 102,480.02	May 2033	\$ 35,140.94	August 2035	\$ 8,477.58
March 2031	98,782.97	June 2033	33,632.97	September 2035 . . .	7,911.49
April 2031	95,203.08	July 2033	32,176.15	October 2035	7,366.89
May 2031	91,736.87	August 2033	30,768.90	November 2035	6,843.08
June 2031	88,380.95	September 2033 . . .	29,409.68	December 2035	6,339.38
July 2031	85,132.05	October 2033	28,097.01	January 2036	5,855.14
August 2031	81,986.96	November 2033	26,829.45	February 2036	5,389.71
September 2031 . . .	78,942.59	December 2033	25,605.60	March 2036	4,942.48
October 2031	75,995.93	January 2034	24,424.09	April 2036	4,512.84
November 2031	73,144.04	February 2034	23,283.61	May 2036	4,100.21
December 2031	70,384.10	March 2034	22,182.88	June 2036	3,704.04
January 2032	67,713.33	April 2034	21,120.65	July 2036	3,323.77
February 2032	65,129.06	May 2034	20,095.71	August 2036	2,958.88
March 2032	62,628.68	June 2034	19,106.89	September 2036 . . .	2,608.84
April 2032	60,209.68	July 2034	18,153.07	October 2036	2,273.17
May 2032	57,869.59	August 2034	17,233.14	November 2036	1,951.38
June 2032	55,606.02	September 2034 . . .	16,346.02	December 2036	1,642.99
July 2032	53,416.66	October 2034	15,490.68	January 2037	1,347.56
August 2032	51,299.27	November 2034	14,666.10	February 2037	1,064.65
September 2032 . . .	49,251.66	December 2034	13,871.32	March 2037	793.83
October 2032	47,271.71	January 2035	13,105.39	April 2037	534.69
November 2032	45,357.36	February 2035	12,367.38	May 2037	286.83
December 2032	43,506.62	March 2035	11,656.40	June 2037	49.86
January 2033	41,717.54	April 2035	10,971.59	July 2037 and thereafter	0.00
February 2033	39,988.23	May 2035	10,312.11		
March 2033	38,316.87	June 2035	9,677.13		
April 2033	36,701.68	July 2035	9,065.88		

QI Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$40,940,000.00	January 2011	\$31,212,992.69	December 2012	\$22,578,876.35
March 2009	40,492,553.08	February 2011	30,815,806.70	January 2013	22,226,329.89
April 2009	40,047,417.61	March 2011	30,420,673.63	February 2013	21,875,606.76
May 2009	39,604,581.70	April 2011	30,027,582.94	March 2013	21,526,697.57
June 2009	39,164,033.52	May 2011	29,636,524.11	April 2013	21,179,592.98
July 2009	38,725,761.31	June 2011	29,247,486.69	May 2013	20,834,283.72
August 2009	38,289,753.35	July 2011	28,860,460.28	June 2013	20,490,760.55
September 2009 . . .	37,855,998.00	August 2011	28,475,434.54	July 2013	20,149,014.29
October 2009	37,424,483.67	September 2011	28,092,399.18	August 2013	19,809,035.79
November 2009	36,995,198.84	October 2011	27,711,343.97	September 2013	19,470,815.96
December 2009	36,568,132.05	November 2011	27,332,258.71	October 2013	19,134,345.76
January 2010	36,143,271.87	December 2011	26,955,133.27	November 2013	18,799,616.19
February 2010	35,720,606.96	January 2012	26,579,957.58	December 2013	18,466,618.29
March 2010	35,300,126.04	February 2012	26,206,721.61	January 2014	18,135,343.16
April 2010	34,881,817.86	March 2012	25,835,415.37	February 2014	17,805,781.93
May 2010	34,465,671.25	April 2012	25,466,028.94	March 2014	17,477,925.79
June 2010	34,051,675.10	May 2012	25,098,552.45	April 2014	17,151,765.96
July 2010	33,639,818.33	June 2012	24,732,976.07	May 2014	16,827,293.73
August 2010	33,230,089.96	July 2012	24,369,290.03	June 2014	16,504,500.42
September 2010 . . .	32,822,479.02	August 2012	24,007,484.60	July 2014	16,183,377.38
October 2010	32,416,974.63	September 2012	23,647,550.12	August 2014	15,863,916.02
November 2010	32,013,565.96	October 2012	23,289,476.96	September 2014	15,546,107.80
December 2010	31,612,242.22	November 2012	22,933,255.54	October 2014	15,229,944.22

QI Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2014	\$14,915,416.81	June 2019	\$ 4,247,044.31	January 2024	\$ 1,070,796.03
December 2014	14,602,517.16	July 2019	4,147,500.98	February 2024	1,042,368.32
January 2015	14,291,236.90	August 2019	4,050,138.89	March 2024	1,014,603.40
February 2015	13,981,567.69	September 2019	3,954,912.04	April 2024	987,486.79
March 2015	13,673,501.25	October 2019	3,861,775.43	May 2024	961,004.30
April 2015	13,371,920.96	November 2019	3,770,684.94	June 2024	935,142.06
May 2015	13,076,722.28	December 2019	3,681,597.37	July 2024	909,886.49
June 2015	12,787,773.62	January 2020	3,594,470.43	August 2024	885,224.27
July 2015	12,504,946.06	February 2020	3,509,262.67	September 2024	861,142.40
August 2015	12,228,113.28	March 2020	3,425,933.52	October 2024	837,628.12
September 2015	11,957,151.53	April 2020	3,344,443.23	November 2024	814,668.96
October 2015	11,691,939.56	May 2020	3,264,752.88	December 2024	792,252.70
November 2015	11,432,358.61	June 2020	3,186,824.34	January 2025	770,367.40
December 2015	11,178,292.29	July 2020	3,110,620.28	February 2025	749,001.34
January 2016	10,929,626.60	August 2020	3,036,104.14	March 2025	728,143.08
February 2016	10,686,249.86	September 2020	2,963,240.09	April 2025	707,781.40
March 2016	10,448,052.62	October 2020	2,891,993.09	May 2025	687,905.33
April 2016	10,214,927.71	November 2020	2,822,328.77	June 2025	668,504.12
May 2016	9,986,770.09	December 2020	2,754,213.50	July 2025	649,567.26
June 2016	9,763,476.87	January 2021	2,687,614.35	August 2025	631,084.46
July 2016	9,544,947.27	February 2021	2,622,499.04	September 2025	613,045.65
August 2016	9,331,082.54	March 2021	2,558,836.00	October 2025	595,440.96
September 2016	9,121,785.94	April 2021	2,496,594.29	November 2025	578,260.75
October 2016	8,916,962.71	May 2021	2,435,743.60	December 2025	561,495.57
November 2016	8,716,520.01	June 2021	2,376,254.28	January 2026	545,136.18
December 2016	8,520,366.89	July 2021	2,318,097.26	February 2026	529,173.53
January 2017	8,328,414.25	August 2021	2,261,244.09	March 2026	513,598.77
February 2017	8,140,574.82	September 2021	2,205,666.92	April 2026	498,403.22
March 2017	7,956,763.09	October 2021	2,151,338.46	May 2026	483,578.42
April 2017	7,776,895.30	November 2021	2,098,231.99	June 2026	469,116.06
May 2017	7,600,889.40	December 2021	2,046,321.35	July 2026	455,008.02
June 2017	7,428,665.02	January 2022	1,995,580.92	August 2026	441,246.35
July 2017	7,260,143.40	February 2022	1,945,985.63	September 2026	427,823.27
August 2017	7,095,247.43	March 2022	1,897,510.89	October 2026	414,731.16
September 2017	6,933,901.54	April 2022	1,850,132.66	November 2026	401,962.58
October 2017	6,776,031.71	May 2022	1,803,827.39	December 2026	389,510.24
November 2017	6,621,565.45	June 2022	1,758,572.01	January 2027	377,367.01
December 2017	6,470,431.72	July 2022	1,714,343.94	February 2027	365,525.89
January 2018	6,322,560.97	August 2022	1,671,121.08	March 2027	353,980.07
February 2018	6,177,885.03	September 2022	1,628,881.76	April 2027	342,722.85
March 2018	6,036,337.16	October 2022	1,587,604.79	May 2027	331,747.70
April 2018	5,897,851.96	November 2022	1,547,269.41	June 2027	321,048.22
May 2018	5,762,365.38	December 2022	1,507,855.30	July 2027	310,618.13
June 2018	5,629,814.68	January 2023	1,469,342.57	August 2027	300,451.33
July 2018	5,500,138.39	February 2023	1,431,711.72	September 2027	290,541.80
August 2018	5,373,276.33	March 2023	1,394,943.68	October 2027	280,883.69
September 2018	5,249,169.51	April 2023	1,359,019.77	November 2027	271,471.25
October 2018	5,127,760.19	May 2023	1,323,921.71	December 2027	262,298.87
November 2018	5,008,991.80	June 2023	1,289,631.59	January 2028	253,361.05
December 2018	4,892,808.91	July 2023	1,256,131.88	February 2028	244,652.42
January 2019	4,779,157.24	August 2023	1,223,405.43	March 2028	236,167.72
February 2019	4,667,983.64	September 2023	1,191,435.42	April 2028	227,901.80
March 2019	4,559,236.03	October 2023	1,160,205.42	May 2028	219,849.63
April 2019	4,452,863.41	November 2023	1,129,699.31	June 2028	212,006.29
May 2019	4,348,815.81	December 2023	1,099,901.32	July 2028	204,366.96

QI Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2028	\$ 196,926.92	September 2030	\$ 63,812.97	October 2032	\$ 9,310.29
September 2028	189,681.56	October 2030	60,195.96	November 2032	8,706.09
October 2028	182,626.37	November 2030	56,683.50	December 2032	8,119.57
November 2028	175,756.95	December 2030	53,273.06	January 2033	7,550.32
December 2028	169,068.97	January 2031	49,962.17	February 2033	6,997.91
January 2029	162,558.22	February 2031	46,748.41	March 2033	6,461.94
February 2029	156,220.56	March 2031	43,629.42	April 2033	5,941.99
March 2029	150,051.95	April 2031	40,602.90	May 2033	5,437.67
April 2029	144,048.45	May 2031	37,666.57	June 2033	4,948.61
May 2029	138,206.18	June 2031	34,818.23	July 2033	4,474.42
June 2029	132,521.37	July 2031	32,055.73	August 2033	4,014.74
July 2029	126,990.33	August 2031	29,376.95	September 2033	3,569.21
August 2029	121,609.43	September 2031	26,779.83	October 2033	3,137.48
September 2029	116,375.13	October 2031	24,918.41	November 2033	2,719.21
October 2029	111,283.99	November 2031	23,112.44	December 2033	2,314.05
November 2029	106,332.61	December 2031	21,360.56	January 2034	1,921.69
December 2029	101,517.69	January 2032	19,661.45	February 2034	1,541.80
January 2030	96,835.99	February 2032	18,013.81	March 2034	1,174.07
February 2030	92,284.34	March 2032	16,416.38	April 2034	818.19
March 2030	87,859.67	April 2032	14,867.90	May 2034	473.87
April 2030	83,558.92	May 2032	13,367.17	June 2034	140.81
May 2030	79,379.16	June 2032	11,913.01	July 2034 and thereafter	0.00
June 2030	75,317.48	July 2032	11,233.53		
July 2030	71,371.06	August 2032	10,573.56		
August 2030	67,537.13	September 2032	9,932.64		

IQ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$36,350,000.00	March 2011	\$27,489,989.68	April 2013	\$19,420,841.23
March 2009	36,009,037.72	April 2011	27,147,038.18	May 2013	19,119,023.70
April 2009	35,664,564.37	May 2011	26,805,835.90	June 2013	18,818,743.73
May 2009	35,316,633.60	June 2011	26,466,373.84	July 2013	18,519,993.41
June 2009	34,966,684.83	July 2011	26,128,643.05	August 2013	18,222,764.88
July 2009	34,614,752.36	August 2011	25,792,634.62	September 2013	17,927,050.30
August 2009	34,260,872.19	September 2011	25,458,339.69	October 2013	17,632,841.89
September 2009	33,905,081.98	October 2011	25,125,749.44	November 2013	17,340,131.88
October 2009	33,547,421.05	November 2011	24,794,855.11	December 2013	17,048,912.58
November 2009	33,188,599.38	December 2011	24,465,647.96	January 2014	16,759,176.30
December 2009	32,828,647.92	January 2012	24,138,119.31	February 2014	16,470,915.42
January 2010	32,467,598.88	February 2012	23,812,260.52	March 2014	16,184,122.35
February 2010	32,105,485.76	March 2012	23,488,063.01	April 2014	15,898,789.54
March 2010	31,743,120.68	April 2012	23,165,518.23	May 2014	15,614,909.46
April 2010	31,380,526.20	May 2012	22,844,617.67	June 2014	15,332,474.64
May 2010	31,017,725.72	June 2012	22,525,352.87	July 2014	15,051,477.65
June 2010	30,656,776.59	July 2012	22,207,715.41	August 2014	14,771,911.09
July 2010	30,297,669.30	August 2012	21,891,696.92	September 2014	14,493,767.59
August 2010	29,940,394.35	September 2012	21,577,289.07	October 2014	14,217,039.83
September 2010	29,584,942.33	October 2012	21,264,483.58	November 2014	13,941,720.53
October 2010	29,231,303.85	November 2012	20,953,272.19	December 2014	13,667,802.44
November 2010	28,879,469.58	December 2012	20,643,646.71	January 2015	13,395,278.35
December 2010	28,529,430.24	January 2013	20,335,598.97	February 2015	13,124,141.09
January 2011	28,181,176.60	February 2013	20,029,120.85	March 2015	12,854,383.51
February 2011	27,834,699.46	March 2013	19,724,204.28	April 2015	12,585,998.52

IQ Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2015	\$12,318,979.06	December 2019	\$ 3,580,714.99	July 2024	\$ 941,481.32
June 2015	12,053,318.09	January 2020	3,498,652.19	August 2024	917,512.69
July 2015	11,791,997.98	February 2020	3,418,361.83	September 2024	894,090.52
August 2015	11,536,142.38	March 2020	3,339,806.92	October 2024	871,203.03
September 2015	11,285,639.58	April 2020	3,262,951.23	November 2024	848,838.72
October 2015	11,040,380.13	May 2020	3,187,759.30	December 2024	826,986.28
November 2015	10,800,256.77	June 2020	3,114,196.35	January 2025	805,634.67
December 2015	10,565,164.40	July 2020	3,042,228.34	February 2025	784,773.08
January 2016	10,335,000.05	August 2020	2,971,821.92	March 2025	764,390.91
February 2016	10,109,662.82	September 2020	2,902,944.40	April 2025	744,477.79
March 2016	9,889,053.83	October 2020	2,835,563.80	May 2025	725,023.57
April 2016	9,673,076.22	November 2020	2,769,648.76	June 2025	706,018.31
May 2016	9,461,635.07	December 2020	2,705,168.57	July 2025	687,452.26
June 2016	9,254,637.37	January 2021	2,642,093.15	August 2025	669,315.90
July 2016	9,051,992.00	February 2021	2,580,393.05	September 2025	651,599.90
August 2016	8,853,609.66	March 2021	2,520,039.40	October 2025	634,295.12
September 2016	8,659,402.88	April 2021	2,461,003.93	November 2025	617,392.62
October 2016	8,469,285.93	May 2021	2,403,258.96	December 2025	600,883.64
November 2016	8,283,174.82	June 2021	2,346,777.36	January 2026	584,759.60
December 2016	8,100,987.27	July 2021	2,291,532.58	February 2026	569,012.12
January 2017	7,922,642.65	August 2021	2,237,498.58	March 2026	553,632.96
February 2017	7,748,061.95	September 2021	2,184,649.89	April 2026	538,614.10
March 2017	7,577,167.78	October 2021	2,132,961.54	May 2026	523,947.64
April 2017	7,409,884.30	November 2021	2,082,409.08	June 2026	509,625.89
May 2017	7,246,137.21	December 2021	2,032,968.56	July 2026	495,641.29
June 2017	7,085,853.70	January 2022	1,984,616.54	August 2026	481,986.46
July 2017	6,928,962.45	February 2022	1,937,330.03	September 2026	468,654.15
August 2017	6,775,393.58	March 2022	1,891,086.53	October 2026	455,637.28
September 2017	6,625,078.61	April 2022	1,845,864.01	November 2026	442,928.93
October 2017	6,477,950.47	May 2022	1,801,640.88	December 2026	430,522.31
November 2017	6,333,943.44	June 2022	1,758,396.01	January 2027	418,410.77
December 2017	6,192,993.11	July 2022	1,716,108.68	February 2027	406,587.82
January 2018	6,055,036.41	August 2022	1,674,758.61	March 2027	395,047.07
February 2018	5,920,011.52	September 2022	1,634,325.96	April 2027	383,782.31
March 2018	5,787,857.90	October 2022	1,594,791.26	May 2027	372,787.45
April 2018	5,658,516.20	November 2022	1,556,135.47	June 2027	362,056.50
May 2018	5,531,928.32	December 2022	1,518,339.94	July 2027	351,583.62
June 2018	5,408,037.30	January 2023	1,481,386.38	August 2027	341,363.09
July 2018	5,286,787.35	February 2023	1,445,256.90	September 2027	331,389.31
August 2018	5,168,123.82	March 2023	1,409,933.99	October 2027	321,656.79
September 2018	5,051,993.17	April 2023	1,375,400.47	November 2027	312,160.19
October 2018	4,938,342.93	May 2023	1,341,639.54	December 2027	302,894.23
November 2018	4,827,121.70	June 2023	1,308,634.75	January 2028	293,853.80
December 2018	4,718,279.15	July 2023	1,276,369.96	February 2028	285,033.84
January 2019	4,611,765.94	August 2023	1,244,829.39	March 2028	276,429.46
February 2019	4,507,533.75	September 2023	1,213,997.59	April 2028	268,035.81
March 2019	4,405,535.24	October 2023	1,183,859.41	May 2028	259,848.20
April 2019	4,305,724.04	November 2023	1,154,400.04	June 2028	251,862.01
May 2019	4,208,054.71	December 2023	1,125,604.94	July 2028	244,072.71
June 2019	4,112,482.74	January 2024	1,097,459.91	August 2028	236,475.89
July 2019	4,018,964.53	February 2024	1,069,951.02	September 2028	229,067.23
August 2019	3,927,457.37	March 2024	1,043,064.63	October 2028	221,842.49
September 2019	3,837,919.41	April 2024	1,016,787.41	November 2028	214,797.52
October 2019	3,750,309.66	May 2024	991,106.27	December 2028	207,928.28
November 2019	3,664,587.97	June 2024	966,008.42	January 2029	201,230.79

IQ Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2029	\$ 194,701.18	December 2031	\$ 51,067.61	October 2034	\$ 12,407.89
March 2029	188,335.64	January 2032	48,677.91	November 2034	11,773.11
April 2029	182,130.46	February 2032	46,551.47	December 2034	11,156.14
May 2029	176,082.00	March 2032	44,650.09	January 2035	10,556.58
June 2029	170,186.69	April 2032	42,890.32	February 2035	9,973.99
July 2029	164,441.06	May 2032	41,298.92	March 2035	9,407.97
August 2029	158,841.70	June 2032	39,755.73	April 2035	8,858.14
September 2029	153,385.27	July 2032	38,333.64	May 2035	8,324.10
October 2029	148,068.51	August 2032	36,959.24	June 2035	7,805.47
November 2029	142,888.22	September 2032	35,634.45	July 2035	7,301.88
December 2029	137,841.29	October 2032	34,349.84	August 2035	6,812.98
January 2030	132,924.65	November 2032	33,098.49	September 2035	6,338.40
February 2030	128,135.32	December 2032	31,879.78	October 2035	5,877.80
March 2030	123,470.37	January 2033	30,715.85	November 2035	5,430.84
April 2030	118,926.93	February 2033	29,589.86	December 2035	4,997.19
May 2030	114,502.21	March 2033	28,493.19	January 2036	4,576.52
June 2030	110,193.47	April 2033	27,425.37	February 2036	4,168.52
July 2030	105,998.02	May 2033	26,385.49	March 2036	3,772.89
August 2030	102,000.12	June 2033	25,372.89	April 2036	3,389.31
September 2030	98,107.41	July 2033	24,386.95	May 2036	3,017.49
October 2030	94,317.46	August 2033	23,427.06	June 2036	2,657.14
November 2030	90,627.88	September 2033	22,492.61	July 2036	2,307.98
December 2030	87,036.35	October 2033	21,583.00	August 2036	1,986.80
January 2031	83,540.57	November 2033	20,697.67	September 2036	1,736.37
February 2031	80,138.32	December 2033	19,836.04	October 2036	1,493.72
March 2031	76,827.43	January 2034	18,997.57	November 2036	1,258.64
April 2031	73,606.39	February 2034	18,181.71	December 2036	1,030.97
May 2031	70,472.45	March 2034	17,387.94	January 2037	810.50
June 2031	67,423.58	April 2034	16,615.74	February 2037	632.45
July 2031	64,457.95	May 2034	15,864.60	March 2037	460.07
August 2031	61,573.44	June 2034	15,134.02	April 2037	293.22
September 2031	58,799.15	July 2034	14,423.54	May 2037	131.75
October 2031	56,107.36	August 2034	13,732.66	June 2037 and thereafter	0.00
November 2031	53,539.46	September 2034	13,060.93		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$546,893,794



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2009-17**

PROSPECTUS SUPPLEMENT

JPMorgan

February 23, 2009
