

\$1,065,324,442



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2008-36

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC and RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factor on page S-9 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempt securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
MO(2)	1	\$ 13,140,329	SC/SEG(TAC)/PAC/AD	0.0%	PO	31397LHE2	May 2038
OM(2)	1	9,167,363	SC/SEG(TAC)/SUP/AD	0.0	PO	31397LHF9	May 2038
AF	1	145,000,000	SC/TAC/AD	(3)	FLT	31397LHG7	May 2038
AI(2)	1	145,000,000(4)	NTL	(3)	INV/IO	31397LHH5	May 2038
BZ	1	2,500,000	SC/SUP	6.5	FIX/Z	31397LHJ1	May 2038
PA(2)	2	67,713,978	PAC	5.5	FIX	31397LHK8	February 2029
PB(2)	2	24,102,525	PAC	5.5	FIX	31397LHL6	April 2032
PI(2)	2	66,550,755(4)	NTL	5.5	FIX/IO	31397LHM4	March 2038
PO(2)	2	66,550,755	PAC	0.0	PO	31397LHN2	March 2038
PD(2)	2	2,994,530	PAC	5.5	FIX	31397LHP7	May 2038
YB(2)	2	63,945,100	PAC/AD	4.5	FIX	31397LHQ5	May 2038
IY(2)	2	11,626,381(4)	NTL	5.5	FIX/IO	31397LHR3	May 2038
ZB(2)	2	4,693,112	SUP	5.5	FIX/Z	31397LHS1	September 2034
AZ	2	10,000,000	SUP	5.5	FIX/Z	31397LHT9	May 2038
ZA	2	10,000,000	SUP	5.5	FIX/Z	31397LHU6	May 2038
AD(2)	3	250,000,000	SEQ	4.0	FIX	31397LHV4	October 2022
IA(2)	3	27,777,777(4)	NTL	4.5	FIX/IO	31397LHW2	October 2022
AC	3	17,981,563	SEQ	4.5	FIX	31397LHX0	May 2023
LO(2)	4	4,569,364	PAC	0.0	PO	31397LHY8	May 2038
OL(2)	4	3,122,944	SUP	0.0	PO	31397LHZ5	May 2038
DF	4	50,000,000	PT	(3)	FLT	31397LJA8	May 2038
DI(2)	4	50,000,000(4)	NTL	(3)	INV/IO	31397LJB6	May 2038
EF	5	250,000,000	PT	(3)	FLT	31397LJG5	May 2038
EI	5	250,000,000(4)	NTL	(3)	INV/IO	31397LJH3	May 2038
IU	6	1,206,664(4)	SC/NTL	(3)	INV/IO	31397LJJ9	June 2036
YI	6	35,194,450(4)	SC/NTL	(3)	INV/IO	31397LJK6	July 2036
IW	6	1,474,874(4)	SC/NTL	(3)	INV/IO	31397LJL4	January 2036
IT(2)	7	22,367,730(4)	NTL	(3)	INV/IO	31397LJM2	October 2036
TO(2)	7	4,473,546	SC/PT	0.0	PO	31397LJN0	October 2036
UI(2)	7	14,605,205(4)	NTL	(3)	INV/IO	31397LJP5	December 2036
SI	7	1,460,520(4)	NTL	(3)	INV/IO	31397LJQ3	December 2036
UO(2)	7	2,921,041	SC/PT	0.0	PO	31397LJR1	December 2036
VI(2)	7	9,793,168(4)	NTL	(3)	INV/IO	31397LJS9	January 2036
IV	7	9,793,168(4)	NTL	(3)	INV/IO	31397LJT7	January 2036
VO(2)	7	1,958,634	SC/PT	0.0	PO	31397LJU4	January 2036
OV	7	489,658	SC/PT	0.0	PO	31397LJV2	January 2036
LA	8	59,500,000	SEQ	4.5	FIX	31397LJW0	May 2023
LB	8	500,000	SEQ	4.5	FIX	31397LJX8	May 2023
LI	8	15,000,000(4)	NTL	6.0	FIX/IO	31397LJY6	May 2023
R		0	NPR	0	NPR	31397LJZ3	May 2038
RL		0	NPR	0	NPR	31397LKA6	May 2038

- (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
 (2) Exchangeable classes.
 (3) Based on LIBOR.
 (4) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The AO, AS, SA, YA, YC, PM, PC, YD, AB, AE, DO, DS and YS Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2008.

LEHMAN BROTHERS

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated January 1, 2006 (for all MBS issued prior to June 1, 2007) or dated April 1, 2008 (for all other MBS) (as applicable, the “MBS Prospectus”);
- if you are purchasing any Group 1, Group 6 or Group 7 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC or RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Broadridge
c/o Lehman Brothers Inc.
Prospectus Department
1155 Long Island Avenue
Edgewood, NY 11717
(telephone 631-254-7106).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of April 1, 2008. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS Class 2007-54-VI REMIC Certificate Class 2007-54-FV REMIC Certificate
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	
<i>Subgroup 6a</i>	Class 2006-60-BI REMIC Certificate
<i>Subgroup 6b</i>	Class 2006-60-GI REMIC Certificate
<i>Subgroup 6c</i>	Class 2006-60-HI REMIC Certificate
7	
<i>Subgroup 7a</i>	Class 2006-92-JS RCR Certificate
<i>Subgroup 7b</i>	Class 2006-115-GK RCR Certificate
<i>Subgroup 7c</i>	Class 2006-60-HK RCR Certificate
8	Group 8 MBS

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 8

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS*	\$ 81,584,335	6.50%	6.75% to 9.00%	241 to 360
Group 2 MBS	\$250,000,000	5.50%	5.75% to 8.00%	213 to 360
Group 3 MBS	\$267,981,563	4.50%	4.75% to 7.00%	118 to 180
Group 4 MBS	\$ 57,692,308	6.50%	6.75% to 9.00%	241 to 360
Group 5 MBS	\$250,000,000	7.00%	7.25% to 9.50%	241 to 360
Group 8 MBS	\$ 60,000,000	6.00%	6.25% to 8.50%	121 to 180

* As further described in this prospectus supplement, the mortgage loans underlying the Group 1 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS	\$ 81,584,335	360	354	6	7.270%	114
Group 2 MBS	\$250,000,000	360	297	58	5.900%	N/A
Group 3 MBS	\$267,981,563	180	120	55	4.945%	N/A
Group 4 MBS	\$ 57,692,308	360	359	1	6.982%	N/A
Group 5 MBS	\$250,000,000	360	358	2	7.710%	N/A
Group 8 MBS	\$ 60,000,000	180	169	8	6.530%	N/A

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 1, Group 6 and Group 7 Underlying REMIC and RCR Certificates

Exhibit A describes the underlying REMIC and RCR certificates in Group 1, Group 6 and Group 7, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on April 30, 2008.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes (other than the IU, YI, IW, IT, UI, SI, VI, IV and YS Classes) will bear interest at the initial interest rates listed below. The initial interest rates listed for the IU, YI, IW, IT, UI, SI, VI, IV and YS Classes are assumed rates. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
AF	3.66375%	7.50000%	0.54%	LIBOR + 54 basis points
AI	3.83625%	6.96000%	0.00%	6.96% - LIBOR
DF	3.42000%	7.50000%	0.70%	LIBOR + 70 basis points
DI	4.08000%	6.80000%	0.00%	6.8% - LIBOR
EF	3.60000%	7.00000%	0.90%	LIBOR + 90 basis points
EI	3.40000%	6.10000%	0.00%	6.1% - LIBOR
IU	0.10000% (2)	0.10000%	0.00%	72.1% - (10 × LIBOR)
YI	4.60125% (2)	7.20000%	0.00%	7.2% - LIBOR
IW	0.10000% (2)	0.10000%	0.00%	72.1% - (10 × LIBOR)
IT	3.98125% (2)	6.58000%	0.00%	6.58% - LIBOR
UI	3.98125% (2)	6.58000%	0.00%	6.58% - LIBOR
SI	0.60000% (2)	0.60000%	0.00%	66.4% - (10 × LIBOR)
VI	3.98125% (2)	6.58000%	0.00%	6.58% - LIBOR
IV	0.63000% (2)	0.63000%	0.00%	7.21% - LIBOR
AS	13.42687%	24.36000%	0.00%	24.36% - (3.50000006 × LIBOR)
SA	11.50875%	20.88000%	0.00%	20.88% - (3.00000003 × LIBOR)
DS	14.28000%	23.80000%	0.00%	23.8% - (3.49999987 × LIBOR)
YS	19.90625% (2)	32.899999%	0.00%	32.899999% - (4.999999 × LIBOR)

(1) We will establish LIBOR on the basis of the "BBA Method."

(2) Assumed initial interest rates. We will calculate the actual initial interest rates for these classes on April 23, 2008 using the applicable formulas.

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
AI	100% of the AF Class
PI	100% of the PO Class
IY	18.1818169023% of the YB class
IA	11.1111108000% of the AD Class
DI	100% of the DF Class
EI	100% of the EF Class
IU	9.9999991713% of the notional balance of the Subgroup 6b Underlying REMIC Certificate
IW	9.9999966099% of the notional balance of the Subgroup 6c Underlying REMIC Certificate
YI	100% of the aggregate notional balance of the Group 6 Underlying REMIC Certificates
IT	500% of the TO Class
UI	500% of the UO Class
SI	49.9999828828% of the UO Class
VI	499.9998978880% of the VO Class
IV	499.9998978880% of the VO Class
LI	25% of the <i>sum</i> of the LA and LB Classes

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>340%</u>	<u>400%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
MO.....	17.9	6.6	6.6	6.6	6.3	5.9	4.8	3.0	2.2	1.6
OM.....	26.4	17.9	5.0	3.0	2.4	2.1	1.6	1.0	0.8	0.6
AF, AI, AO, AS and SA	21.4	11.2	5.9	5.1	4.7	4.3	3.5	2.2	1.6	1.2
BZ	29.2	27.2	21.5	19.4	20.9	0.5	0.2	0.1	0.1	0.1
<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>188%</u>	<u>219%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>	<u>600%</u>		
PA	10.4	3.0	3.0	3.0	3.0	2.3	1.8	1.5		
PB	18.2	6.0	6.0	6.0	6.0	3.8	3.0	2.4		
PI, PO and PC.....	22.5	11.0	11.0	11.0	11.0	7.2	5.7	4.6		
PD	25.2	22.0	22.0	22.0	22.0	16.9	13.8	11.4		
YB, IY, YA and YC	13.4	6.4	1.7	1.7	1.7	0.9	0.7	0.6		
ZB	25.8	14.4	2.1	0.4	0.2	0.1	0.1	0.1		
AZ and ZA	28.3	19.9	14.7	9.1	2.2	0.5	0.3	0.2		
PM	16.8	7.1	7.1	7.1	7.1	4.8	3.8	3.1		
YD	16.3	7.5	1.7	1.6	1.6	0.9	0.7	0.5		
<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>184%</u>	<u>300%</u>	<u>400%</u>					
AD, IA, AB and AE.....	8.4	4.1	3.4	2.6	2.2					
AC	14.7	9.5	9.3	8.6	7.9					

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>	<u>900%</u>	<u>1100%</u>	<u>1400%</u>
LO	16.6	6.5	6.5	6.5	6.5	5.0	4.3	3.1	2.7	2.2
OL	27.6	18.9	9.5	4.6	3.0	2.0	1.7	1.3	1.2	1.0
DF, DI, DO and DS	21.1	11.5	7.7	5.7	5.1	3.8	3.3	2.4	2.1	1.7

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>707%</u>	<u>900%</u>	<u>1100%</u>	<u>1400%</u>	<u>1600%</u>	
EF and EI	21.3	11.6	5.7	3.7	2.8	2.3	2.0	1.6	1.5	

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
IU.....	19.3	9.5	3.5	2.1	1.5
YI.....	19.1	9.6	3.4	2.1	1.5
IW.....	18.8	9.6	3.3	2.1	1.5

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
VI, IV, VO and OV	18.8	9.6	3.3	2.1	1.5
IT and TO	19.7	9.6	3.5	2.2	1.5
UI, SI and UO.....	19.8	10.4	3.7	2.3	1.6
YS	19.6	9.8	3.6	2.2	1.5

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>285%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>
LA	9.0	6.3	4.2	3.4	2.5	1.8
LB	15.0	14.0	13.7	13.0	10.9	7.5
LI.....	9.1	6.3	4.2	3.5	2.6	1.8

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Payments on the Group 6 and Group 7 Classes will be affected by the payment priorities governing the related underlying REMIC or RCR certificates. If you invest in any Group 6 or Group 7 Classes, the rate at which you receive payments also will be affected by the priority sequences governing principal payments (or notional balance reductions) on the related underlying REMIC or RCR certificates.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the related disclosure documents. You may obtain those documents from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2008 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 8 MBS,” and together, the “Trust MBS”), and
- three groups of previously issued REMIC or RCR certificates (the “Group 1 Underlying REMIC Certificates,” “Group 6 Underlying REMIC Certificates” and “Group 7 Underlying RCR Certificates,” and together, the “Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	Trust MBS and Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the Trust MBS and the Underlying REMIC Certificates, see “Description of the Certificates—Fannie Mae Guaranty” in the REMIC Prospectus, “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus and “Description of the Certificates—General—*Fannie Mae Guaranty*” in the applicable Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1, Group 2, Group 4 and Group 5 MBS, and up to 15 years in the case of the Group 3 and Group 8 MBS.

In addition, the scheduled monthly payments on the Mortgage Loans underlying the Group 1 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. Beginning with the first monthly payment following the expiration of the applicable interest only period, the scheduled monthly payment on each of those Mortgage Loans will be increased by an amount sufficient to pay accrued interest and to fully amortize the Mortgage Loan by its scheduled maturity date. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only periods may be more likely to be refinanced than other mortgage loans” in the MBS Prospectus.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 8—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Mortgage Loans underlying the Group 1 Underlying REMIC Certificates provide for interest only periods that may range from at least 7 to no more than 10 years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced than other mortgage loans” in the MBS Prospectus.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the PO Class as a delay Class, and the remaining Principal Only Classes as no-delay Classes, solely for the purpose of facilitating trading.

Accrual Classes. The BZ, ZB, AZ and ZA Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on an Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on each Accrual Class as described under “—Distributions of Principal” below.

Distributions of Principal

On each Distribution Date in each month, we will make payments of principal on the certificates described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

- | | | | | | | | | | |
|---|--|---|-----------------------|---|-----------------------|---|---------------|---|-----------|
| <ol style="list-style-type: none"> 1. To Aggregate Group I to its Targeted Balance. 2. To BZ until retired. 3. To Aggregate Group I until retired. | <table border="0"> <tr> <td style="font-size: 2em;">}</td> <td>TAC Group</td> <td rowspan="3" style="font-size: 4em; padding-left: 10px;">}</td> <td rowspan="3" style="vertical-align: middle;">Structured Collateral</td> </tr> <tr> <td style="font-size: 2em;">}</td> <td>Support Class</td> </tr> <tr> <td style="font-size: 2em;">}</td> <td>TAC Group</td> </tr> </table> | } | TAC Group | } | Structured Collateral | } | Support Class | } | TAC Group |
| } | TAC Group | } | Structured Collateral | | | | | | |
| } | Support Class | | | | | | | | |
| } | TAC Group | | | | | | | | |

“Aggregate Group I” consists of the AF, MO and OM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- 86.6666668261% to AF until retired, and
- 13.3333331739% as follows:
 - first*, to MO to its Planned Balance;
 - second*, to OM until retired; and
 - third*, to MO until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in that Aggregate Group.

The “Group 1 Principal Distribution Amount” is the *sum* of the principal then paid on the Group 1 MBS and Group 1 Underlying REMIC Certificates *plus* any interest then accrued and added to the principal balance of the BZ Class.

- *Group 2*

The ZB Accrual Amount to YB to its Planned Balance, and thereafter to ZB. } Accretion Directed / PAC Class and Accrual Class

The AZ and ZA Accrual Amounts in the following priority:

- | | | | |
|--|---|---|--------------------------------|
| <ol style="list-style-type: none"> 1. To YB to its Planned Balance. | <table border="0"> <tr> <td style="font-size: 2em;">}</td> <td>Accretion Directed / PAC Class</td> </tr> </table> | } | Accretion Directed / PAC Class |
| } | Accretion Directed / PAC Class | | |

2. To AZ and ZA, pro rata.

} Accrual
Classes

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.

} PAC Group
and Class

2. To YB to its Planned Balance.

3. To ZB until retired.

} Support
Classes

4. To AZ and ZA, pro rata, until retired.

5. To YB until retired.

} PAC Class
and Group

6. To Aggregate Group II until retired.

“Aggregate Group II” consists of the PA, PB, PO and PD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to PA, PB, PO and PD, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in that Aggregate Group.

The “ZB Accrual Amount” is any interest then accrued and added to the principal balance of the ZB Class.

The “AZ Accrual Amount” is any interest then accrued and added to the principal balance of the AZ Class.

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

• *Group 3*

The Group 3 Principal Distribution Amount to AD and AC, in that order, until retired.

} Sequential
Pay Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

• *Group 4*

The Group 4 Principal Distribution Amount as follows:

—86.6666662044% to DF until retired, and

} Pass-Through
Class

—13.3333337956% as follows:

first, to LO to its Planned Balance;

} PAC
Class

second, to OL until retired; and

} Support
Class

third, to LO until retired.

} PAC
Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount to EF, until retired.

} Pass-Through
Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 7*

The Subgroup 7a Principal Distribution Amount to TO until retired.

} Structured
Collateral/
Pass-Through
Class

The Subgroup 7b Principal Distribution Amount to UO until retired.

} Structured
Collateral/
Pass-Through
Class

The Subgroup 7c Principal Distribution Amount to VO and OV, pro rata, until retired.

} Structured
Collateral/
Pass-Through
Classes

The “Subgroup 7a Principal Distribution Amount” is the principal then paid on the Subgroup 7a Underlying RCR Certificate.

The “Subgroup 7b Principal Distribution Amount” is the principal then paid on the Subgroup 7b Underlying RCR Certificate.

The “Subgroup 7c Principal Distribution Amount” is the principal then paid on the Subgroup 7c Underlying RCR Certificate.

- *Group 8*

The Group 8 Principal Distribution Amount to LA and LB, in that order, until retired.

} Sequential
Pay Classes

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the applicable priority sequences affecting notional balance reductions on the Group 6 Underlying REMIC Certificates or principal payments on the Group 7 Underlying RCR Certificates and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 8—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;

- the Mortgage Loans underlying the Group 1 MBS have the remaining term to expiration of their interest only periods specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 8—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2008; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at the applicable Structuring Speed or at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, these Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in Aggregate Group II, we expect that the effective ranges for these Classes would not be narrower than that shown below for Aggregate Group II.

<u>Groups and Classes</u>	<u>Structuring Speed or Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Targeted Balances	340% PSA	N/A
MO Class Planned Balances	Between 100% and 300% PSA	Between 100% and 300% PSA
YB Class Planned Balances	Between 188% and 250% PSA	Between 188% and 251% PSA
Aggregate Group II Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
LO Class Planned Balances	Between 100% and 350% PSA	Between 100% and 350% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	AF, MO and OM
Aggregate Group II	PA, PB, PO and PD

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group or Class to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Group and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rate falls at the lower or higher end of the applicable range.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class that has scheduled balances will be supported by one or more other Classes. When the supporting Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The related Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AI	6.453125%
DI	9.125000%
EI	5.843750%
IU	0.250000%
YI	11.187500%
IW	0.250000%
IT	9.859375%
UI	10.000000%
SI	1.562500%
VI	10.468750%
IV	1.562500%
AS	107.593750%
SA	104.359375%
DS	105.687500%
YS	125.312500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the AI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>340%</u>	<u>400%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
1.12375%	103.6%	100.6%	91.5%	88.4%	86.1%	84.0%	78.0%	58.4%	37.0%	4.9%
3.12375%	64.2%	61.3%	52.2%	49.1%	46.8%	44.4%	38.2%	18.4%	(3.2)%	(35.9)%
5.12375%	27.5%	24.5%	14.9%	11.6%	9.5%	6.9%	0.5%	(20.1)%	(43.2)%	(78.9)%
6.96000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the DI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>	<u>900%</u>	<u>1100%</u>	<u>1400%</u>
0.72%	71.7%	69.6%	65.3%	61.0%	58.8%	52.2%	47.8%	34.3%	25.1%	11.0%
2.72%	45.3%	43.0%	38.3%	33.6%	31.2%	24.0%	19.1%	4.1%	(6.0)%	(21.6)%
4.72%	20.0%	17.4%	12.2%	6.9%	4.2%	(4.1)%	(9.7)%	(27.2)%	(39.3)%	(57.8)%
6.80%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the EI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>707%</u>	<u>900%</u>	<u>1100%</u>	<u>1400%</u>	<u>1600%</u>	
0.7%	105.7%	103.6%	95.1%	86.4%	77.3%	68.5%	59.3%	45.0%	34.9%	
2.7%	62.1%	59.8%	50.6%	41.1%	31.0%	21.4%	11.2%	(4.4)%	(15.5)%	
4.7%	21.7%	19.1%	8.4%	(2.8)%	(14.8)%	(26.4)%	(38.9)%	(58.3)%	(71.8)%	
6.1%	*	*	*	*	*	*	*	*	*	

**Sensitivity of the IU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
7.200% and below ...	37.7%	34.1%	11.9%	(7.3)%	(27.9)%
7.205%	15.1%	11.7%	(9.5)%	(28.8)%	(49.6)%
7.210%	*	*	*	*	*

**Sensitivity of the YI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
0.59875%	59.9%	56.0%	32.2%	11.8%	(9.6)%
2.59875%	39.1%	35.5%	13.0%	(6.4)%	(27.0)%
4.59875%	18.9%	15.5%	(6.1)%	(25.0)%	(44.5)%
6.59875%	(4.0)%	(7.3)%	(29.1)%	(46.3)%	(63.7)%
7.20000% and above	*	*	*	*	*

**Sensitivity of the IW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
7.200% and below ...	37.9%	34.2%	11.3%	(9.2)%	(31.5)%
7.205%	15.3%	11.8%	(11.2)%	(32.6)%	(55.4)%
7.210%	*	*	*	*	*

**Sensitivity of the IT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
0.59875%	61.7%	57.8%	34.2%	14.6%	(5.6)%
2.59875%	38.1%	34.5%	12.8%	(5.3)%	(23.9)%
4.59875%	15.1%	11.8%	(8.1)%	(24.6)%	(41.6)%
6.58000%	*	*	*	*	*

**Sensitivity of the UI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
0.59875%	61.4%	57.7%	35.3%	16.7%	(2.2)%
2.59875%	38.1%	34.6%	13.6%	(3.7)%	(21.5)%
4.59875%	15.6%	12.3%	(7.2)%	(23.5)%	(40.1)%
6.58000% and above	*	*	*	*	*

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
6.58% and below	36.4%	33.0%	12.1%	(5.2)%	(22.9)%
6.61%	14.8%	11.6%	(7.9)%	(24.1)%	(41.0)%
6.64%	*	*	*	*	*

**Sensitivity of the VI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
0.59875%	57.7%	53.8%	29.8%	9.0%	(13.5)%
2.59875%	35.6%	31.9%	9.1%	(11.4)%	(33.7)%
4.59875%	14.0%	10.6%	(12.6)%	(34.0)%	(56.9)%
6.58000% and above	*	*	*	*	*

**Sensitivity of the IV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
6.580% and below ...	38.3%	34.6%	11.7%	(8.9)%	(31.1)%
6.895%	15.5%	12.0%	(11.0)%	(32.4)%	(55.2)%
7.210%	*	*	*	*	*

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>340%</u>	<u>400%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
1.12375%	19.4%	19.2%	18.5%	18.3%	18.1%	18.0%	17.6%	16.3%	15.0%	13.2%
3.12375%	12.5%	12.3%	11.7%	11.5%	11.4%	11.2%	10.8%	9.6%	8.4%	6.7%
5.12375%	5.7%	5.6%	5.0%	4.8%	4.7%	4.5%	4.2%	3.1%	1.9%	0.4%
6.96000%	(0.4)%	(0.6)%	(1.1)%	(1.2)%	(1.3)%	(1.5)%	(1.8)%	(2.8)%	(3.9)%	(5.4)%

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>340%</u>	<u>400%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
1.12375%	17.1%	17.0%	16.6%	16.5%	16.4%	16.3%	16.0%	15.3%	14.5%	13.4%
3.12375%	11.1%	11.0%	10.6%	10.5%	10.4%	10.3%	10.1%	9.4%	8.7%	7.7%
5.12375%	5.2%	5.1%	4.7%	4.6%	4.6%	4.5%	4.3%	3.6%	3.0%	2.1%
6.96000%	(0.2)%	(0.3)%	(0.6)%	(0.7)%	(0.7)%	(0.8)%	(1.0)%	(1.6)%	(2.1)%	(2.9)%

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>	<u>900%</u>	<u>1100%</u>	<u>1400%</u>
0.72%	20.7%	20.5%	20.2%	20.0%	19.8%	19.5%	19.2%	18.6%	18.2%	17.6%
2.72%	13.7%	13.5%	13.3%	13.0%	12.9%	12.5%	12.3%	11.7%	11.3%	10.8%
4.72%	6.8%	6.6%	6.4%	6.2%	6.1%	5.7%	5.5%	5.0%	4.6%	4.1%
6.80%	(0.3)%	(0.4)%	(0.6)%	(0.8)%	(0.9)%	(1.2)%	(1.4)%	(1.9)%	(2.2)%	(2.7)%

**Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
0.59875%	23.8%	23.1%	18.7%	14.9%	10.7%
2.59875%	15.3%	14.6%	10.5%	6.8%	2.9%
4.59875%	6.8%	6.2%	2.4%	(1.0)%	(4.8)%
6.58000%	(1.6)%	(2.1)%	(5.4)%	(8.7)%	(12.2)%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
MO	85.00000%
OM	85.00000%
PO	74.00000%
LO	73.75000%
OL	73.75000%
TO	75.00000%
UO	74.31250%
VO	77.12500%
OV	72.34375%
AO	85.00000%
DO	73.75000%

Sensitivity of the MO Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>340%</u>	<u>400%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	1.7%	2.6%	2.6%	2.6%	2.7%	2.9%	3.5%	5.5%	7.6%	10.6%

Sensitivity of the OM Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>340%</u>	<u>400%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	0.7%	0.9%	3.5%	5.8%	7.0%	8.2%	10.7%	16.9%	22.8%	31.2%

Sensitivity of the PO Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>188%</u>	<u>219%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.4%	2.8%	2.8%	2.8%	2.8%	4.3%	5.5%	6.8%

Sensitivity of the LO Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>	<u>900%</u>	<u>1100%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	3.6%	5.1%	5.1%	5.1%	5.1%	6.5%	7.5%	10.3%	12.0%	14.6%

Sensitivity of the OL Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>	<u>900%</u>	<u>1100%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	1.3%	1.6%	3.6%	7.8%	11.1%	16.2%	18.8%	25.2%	28.9%	34.2%

Sensitivity of the TO Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	2.5%	3.3%	9.5%	15.7%	22.9%

Sensitivity of the UO Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	2.3%	3.1%	9.4%	15.3%	21.7%

Sensitivity of the VO Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	2.2%	2.9%	8.8%	14.4%	20.9%

Sensitivity of the OV Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>385%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	2.8%	3.7%	11.3%	18.7%	27.1%

Sensitivity of the AO Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>340%</u>	<u>400%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	1.1%	1.5%	2.9%	3.4%	3.7%	4.0%	5.0%	7.8%	10.7%	14.7%

Sensitivity of the DO Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>	<u>900%</u>	<u>1100%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	2.2%	2.9%	4.4%	5.9%	6.7%	8.9%	10.2%	13.9%	16.2%	19.4%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to

maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
PI	707%
IY	150%
IA	342%
LI	529%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	20.3125%
IY	13.6250%
IA	10.6250%
LI	16.5625%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>188%</u>	<u>219%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	26.8%	25.4%	25.4%	25.4%	25.4%	19.9%	14.7%	8.2%

Sensitivity of the IY Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>188%</u>	<u>219%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	31.3%	24.9%	(20.4)%	(20.4)%	(20.4)%	(98.4)%	*	*

Sensitivity of the IA Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>184%</u>	<u>300%</u>	<u>400%</u>
Pre-Tax Yields to Maturity	25.9%	21.9%	14.8%	4.1%	(6.1)%

Sensitivity of the LI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>285%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>
Pre-Tax Yields to Maturity	27.8%	25.1%	14.6%	7.9%	(4.4)%	(24.4)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 4 and Group 8 Classes, and
- in the case of the Group 6 and Group 7 Classes, the applicable priority sequences affecting principal payments (or notional balance reductions) on the related Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS (1)	360 months	360 months	9.00%
Group 1 Underlying REMIC Certificates (2)	360 months	349 months	9.00%
Group 2 MBS	360 months	360 months	8.00%
Group 3 MBS	180 months	180 months	7.00%
Group 4 MBS	360 months	360 months	9.00%
Group 5 MBS	360 months	360 months	9.50%
Group 6 Underlying REMIC Certificates	360 months	338 months	9.00%
Group 7 Underlying RCR Certificates	360 months	(3)	9.00%
Group 8 MBS	180 months	180 months	8.50%

(1) In addition, we have assumed that the Mortgage Loans underlying the Group 1 MBS have a remaining interest only period of 120 months.

(2) In addition, we have assumed that approximately 61.83% (by outstanding principal balance at the Issue Date) of the Mortgage Loans backing the Group 1 Underlying REMIC Certificates have a remaining interest only period of 108 months, and that the remainder of those Mortgage Loans have a remaining interest only period of 109 months.

(3) The Mortgage Loans backing the Group 7 Underlying RCR Certificates are assumed to have the following remaining terms to maturity:

2006-92-JS	341 months
2006-115-GK	343 months
2006-60-HK	338 months

It is unlikely that all of the Mortgage Loans will have the interest rates, loan ages, remaining terms to maturity or remaining interest only periods assumed or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	MO Class										OM Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	300%	340%	400%	500%	800%	1100%	1500%	0%	100%	250%	300%	340%	400%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	95	95	95	95	95	95	95	95	93	100	100	89	85	82	81	74	51	28	0
April 2010	100	86	86	86	86	86	86	75	48	18	100	100	71	62	55	49	32	0	0	0
April 2011	99	76	76	76	76	76	75	39	16	2	100	100	55	42	32	21	0	0	0	0
April 2012	99	67	67	67	67	67	53	20	6	*	100	100	43	27	16	3	0	0	0	0
April 2013	99	58	58	58	58	52	37	11	2	*	100	100	33	16	5	0	0	0	0	0
April 2014	99	50	50	50	48	40	26	6	1	*	100	100	26	8	0	0	0	0	0	0
April 2015	99	42	42	42	38	30	18	3	*	*	100	100	21	4	0	0	0	0	0	0
April 2016	98	35	35	35	30	23	13	1	*	*	100	100	18	1	0	0	0	0	0	0
April 2017	98	28	28	28	23	17	9	1	*	*	100	100	16	0	0	0	0	0	0	0
April 2018	96	22	22	22	18	13	6	*	*	0	100	98	15	0	0	0	0	0	0	0
April 2019	92	16	16	16	13	10	4	*	*	0	100	94	14	0	0	0	0	0	0	0
April 2020	88	11	11	11	10	7	3	*	*	0	100	90	12	0	0	0	0	0	0	0
April 2021	84	8	8	8	7	5	2	*	*	0	100	85	11	0	0	0	0	0	0	0
April 2022	79	5	5	5	5	4	1	*	*	0	100	79	9	0	0	0	0	0	0	0
April 2023	74	3	3	3	3	3	1	*	*	0	100	72	6	0	0	0	0	0	0	0
April 2024	68	2	2	2	2	2	1	*	*	0	100	64	4	0	0	0	0	0	0	0
April 2025	62	1	1	1	1	2	*	*	*	0	100	57	1	0	0	0	0	0	0	0
April 2026	55	0	0	0	0	1	*	*	0	0	100	50	0	0	0	0	0	0	0	0
April 2027	48	0	0	0	0	1	*	*	0	0	100	42	0	0	0	0	0	0	0	0
April 2028	40	0	0	0	0	1	*	*	0	0	100	34	0	0	0	0	0	0	0	0
April 2029	31	0	0	0	0	*	*	*	0	0	100	27	0	0	0	0	0	0	0	0
April 2030	21	0	0	0	0	*	*	*	0	0	100	20	0	0	0	0	0	0	0	0
April 2031	10	0	0	0	0	*	*	*	0	0	100	13	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	*	*	*	0	0	98	7	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	*	*	*	0	0	80	1	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	*	*	*	0	0	60	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	*	*	0	0	0	39	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	*	*	0	0	0	15	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.9	6.6	6.6	6.6	6.3	5.9	4.8	3.0	2.2	1.6	26.4	17.9	5.0	3.0	2.4	2.1	1.6	1.0	0.8	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	AF, A†, AO, AS and SA Classes										BZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	300%	340%	400%	500%	800%	1100%	1500%	0%	100%	250%	300%	340%	400%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	97	92	91	90	89	86	77	67	55	107	107	107	107	100	0	0	0	0	0
April 2010	100	92	80	76	73	70	63	44	28	11	114	114	114	114	100	0	0	0	0	0
April 2011	100	86	67	62	58	53	44	23	10	1	121	121	121	121	100	0	0	0	0	0
April 2012	100	80	57	50	46	41	31	12	3	*	130	130	130	130	100	0	0	0	0	0
April 2013	99	75	48	41	36	31	22	6	1	*	138	138	138	138	100	0	0	0	0	0
April 2014	99	71	40	33	29	23	15	3	*	*	148	148	148	148	100	0	0	0	0	0
April 2015	99	66	34	26	22	18	11	2	*	*	157	157	157	157	100	0	0	0	0	0
April 2016	99	62	28	21	18	14	7	1	*	*	168	168	168	168	100	0	0	0	0	0
April 2017	99	58	23	17	14	10	5	*	*	0	179	179	179	179	100	0	0	0	0	0
April 2018	98	53	19	13	10	8	4	*	*	0	191	191	191	191	100	0	0	0	0	0
April 2019	96	48	15	9	8	6	2	*	*	0	204	204	204	204	100	0	0	0	0	0
April 2020	93	44	12	7	6	4	2	*	*	0	218	218	218	218	100	0	0	0	0	0
April 2021	91	39	9	4	4	3	1	*	*	0	232	232	232	232	100	0	0	0	0	0
April 2022	88	35	6	3	3	2	1	*	*	0	248	248	248	248	100	0	0	0	0	0
April 2023	85	31	4	2	2	2	1	*	*	0	264	264	264	215	100	0	0	0	0	0
April 2024	81	27	3	1	1	1	*	*	*	0	282	282	282	195	100	0	0	0	0	0
April 2025	78	24	1	*	*	1	*	*	*	0	301	301	301	178	100	0	0	0	0	0
April 2026	74	20	0	0	0	1	*	*	0	0	321	321	296	159	95	0	0	0	0	0
April 2027	69	17	0	0	0	*	*	*	0	0	343	343	236	122	71	0	0	0	0	0
April 2028	64	14	0	0	0	*	*	*	0	0	366	366	187	94	53	0	0	0	0	0
April 2029	59	11	0	0	0	*	*	*	0	0	390	390	147	71	39	0	0	0	0	0
April 2030	53	8	0	0	0	*	*	*	0	0	416	416	113	53	28	0	0	0	0	0
April 2031	47	6	0	0	0	*	*	*	0	0	444	444	86	39	20	0	0	0	0	0
April 2032	40	3	0	0	0	*	*	*	0	0	474	474	64	28	14	0	0	0	0	0
April 2033	33	*	0	0	0	*	*	*	0	0	506	506	45	19	9	0	0	0	0	0
April 2034	25	0	0	0	0	*	*	*	0	0	539	392	31	12	6	0	0	0	0	0
April 2035	16	0	0	0	0	*	*	0	0	0	576	265	19	7	3	0	0	0	0	0
April 2036	6	0	0	0	0	*	*	0	0	0	614	146	9	3	2	0	0	0	0	0
April 2037	0	0	0	0	0	*	*	0	0	0	367	32	2	1	*	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.4	11.2	5.9	5.1	4.7	4.3	3.5	2.2	1.6	1.2	29.2	27.2	21.5	19.4	20.9	0.5	0.2	0.1	0.1	0.1

Date	PA Class							PB Class								
	PSA Prepayment Assumption							PSA Prepayment Assumption								
	0%	100%	188%	219%	250%	400%	500%	600%	0%	100%	188%	219%	250%	400%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	100	100	100	100	100	100	100	94	100	100	100	100	100	100
April 2010	97	73	73	73	73	67	36	7	100	100	100	100	100	100	100	100
April 2011	93	48	48	48	48	14	0	0	100	100	100	100	100	100	46	0
April 2012	89	24	24	24	24	0	0	0	100	100	100	100	100	30	0	0
April 2013	85	2	2	2	2	0	0	0	100	100	100	100	100	0	0	0
April 2014	80	0	0	0	0	0	0	0	100	47	47	47	47	0	0	0
April 2015	75	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2016	70	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2017	64	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2018	58	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2019	51	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2020	44	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2021	35	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2022	27	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2023	17	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2024	7	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	89	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	19	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.4	3.0	3.0	3.0	3.0	2.3	1.8	1.5	18.2	6.0	6.0	6.0	6.0	3.8	3.0	2.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PI†, PO and PC Classes								PD Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	188%	219%	250%	400%	500%	600%	0%	100%	188%	219%	250%	400%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2012	100	100	100	100	100	100	100	78	53	100	100	100	100	100	100	100
April 2013	100	100	100	100	100	81	52	32	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	59	34	18	100	100	100	100	100	100	100	100
April 2015	100	97	97	97	97	42	22	9	100	100	100	100	100	100	100	100
April 2016	100	79	79	79	79	30	13	4	100	100	100	100	100	100	100	100
April 2017	100	64	64	64	64	21	7	1	100	100	100	100	100	100	100	100
April 2018	100	51	51	51	51	14	4	0	100	100	100	100	100	100	100	73
April 2019	100	41	41	41	41	9	1	0	100	100	100	100	100	100	100	45
April 2020	100	32	32	32	32	5	0	0	100	100	100	100	100	100	80	27
April 2021	100	25	25	25	25	2	0	0	100	100	100	100	100	100	53	16
April 2022	100	19	19	19	19	*	0	0	100	100	100	100	100	100	35	10
April 2023	100	14	14	14	14	0	0	0	100	100	100	100	100	77	23	6
April 2024	100	10	10	10	10	0	0	0	100	100	100	100	100	54	15	3
April 2025	100	7	7	7	7	0	0	0	100	100	100	100	100	38	9	2
April 2026	100	4	4	4	4	0	0	0	100	100	100	100	100	26	6	1
April 2027	100	2	2	2	2	0	0	0	100	100	100	100	100	17	4	1
April 2028	93	*	*	*	*	0	0	0	100	100	100	100	100	11	2	*
April 2029	77	0	0	0	0	0	0	0	100	71	71	71	71	7	1	*
April 2030	60	0	0	0	0	0	0	0	100	46	46	46	46	4	1	*
April 2031	42	0	0	0	0	0	0	0	100	25	25	25	25	2	*	*
April 2032	23	0	0	0	0	0	0	0	100	10	10	10	10	1	*	*
April 2033	1	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.5	11.0	11.0	11.0	11.0	7.2	5.7	4.6	25.2	22.0	22.0	22.0	22.0	16.9	13.8	11.4

Date	YB, IY†, YA and YC Classes								ZB Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	188%	219%	250%	400%	500%	600%	0%	100%	188%	219%	250%	400%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	95	68	49	49	49	39	16	0	106	106	78	0	0	0	0	0
April 2010	92	65	33	33	33	0	0	0	112	112	53	0	0	0	0	0
April 2011	90	63	21	21	21	0	0	0	118	118	26	0	0	0	0	0
April 2012	87	60	12	12	12	0	0	0	125	125	0	0	0	0	0	0
April 2013	85	58	5	5	5	0	0	0	132	132	0	0	0	0	0	0
April 2014	82	55	1	1	1	0	0	0	139	139	0	0	0	0	0	0
April 2015	79	52	0	0	0	0	0	0	147	147	0	0	0	0	0	0
April 2016	75	48	0	0	0	0	0	0	155	155	0	0	0	0	0	0
April 2017	72	42	0	0	0	0	0	0	164	164	0	0	0	0	0	0
April 2018	69	34	0	0	0	0	0	0	173	173	0	0	0	0	0	0
April 2019	65	25	0	0	0	0	0	0	183	183	0	0	0	0	0	0
April 2020	61	15	0	0	0	0	0	0	193	193	0	0	0	0	0	0
April 2021	57	4	0	0	0	0	0	0	204	204	0	0	0	0	0	0
April 2022	52	0	0	0	0	0	0	0	216	145	0	0	0	0	0	0
April 2023	47	0	0	0	0	0	0	0	228	44	0	0	0	0	0	0
April 2024	42	0	0	0	0	0	0	0	241	0	0	0	0	0	0	0
April 2025	37	0	0	0	0	0	0	0	254	0	0	0	0	0	0	0
April 2026	32	0	0	0	0	0	0	0	269	0	0	0	0	0	0	0
April 2027	26	0	0	0	0	0	0	0	284	0	0	0	0	0	0	0
April 2028	20	0	0	0	0	0	0	0	300	0	0	0	0	0	0	0
April 2029	13	0	0	0	0	0	0	0	317	0	0	0	0	0	0	0
April 2030	6	0	0	0	0	0	0	0	334	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	352	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	352	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	352	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	109	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.4	6.4	1.7	1.7	1.7	0.9	0.7	0.6	25.8	14.4	2.1	0.4	0.2	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AZ and ZA Classes								PM Class								
	PSA Prepayment Assumption								PSA Prepayment Assumption								
	0%	100%	188%	219%	250%	400%	500%	600%	0%	100%	188%	219%	250%	400%	500%	600%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	106	106	106	101	78	0	0	0	100	100	100	100	100	100	100	100	97
April 2010	112	112	112	85	46	0	0	0	99	89	89	89	89	86	73	61	61
April 2011	118	118	118	73	25	0	0	0	97	78	78	78	78	64	50	38	38
April 2012	125	125	124	66	12	0	0	0	95	68	68	68	68	48	34	24	24
April 2013	132	132	124	62	5	0	0	0	94	59	59	59	59	35	23	15	15
April 2014	139	139	124	61	4	0	0	0	92	50	50	50	50	26	16	9	9
April 2015	147	147	119	56	*	0	0	0	90	42	42	42	42	19	11	6	6
April 2016	155	155	114	53	*	0	0	0	87	35	35	35	35	14	7	4	4
April 2017	164	164	107	49	*	0	0	0	85	28	28	28	28	10	5	2	2
April 2018	173	173	100	45	*	0	0	0	82	23	23	23	23	8	3	1	1
April 2019	183	183	91	41	*	0	0	0	79	19	19	19	19	5	2	1	1
April 2020	193	193	82	36	*	0	0	0	76	15	15	15	15	4	1	1	1
April 2021	204	204	73	32	*	0	0	0	73	12	12	12	12	3	1	*	*
April 2022	216	209	65	28	*	0	0	0	69	10	10	10	10	2	1	*	*
April 2023	228	209	56	24	*	0	0	0	65	8	8	8	8	1	*	*	*
April 2024	241	195	48	20	*	0	0	0	61	6	6	6	6	1	*	*	*
April 2025	254	171	40	17	*	0	0	0	56	5	5	5	5	1	*	*	*
April 2026	269	147	33	14	*	0	0	0	51	4	4	4	4	*	*	*	*
April 2027	284	123	27	11	*	0	0	0	46	3	3	3	3	*	*	*	*
April 2028	300	100	21	8	*	0	0	0	40	2	2	2	2	*	*	*	*
April 2029	317	77	16	6	*	0	0	0	34	1	1	1	1	*	*	*	*
April 2030	334	56	11	4	*	0	0	0	27	1	1	1	1	*	*	*	*
April 2031	350	35	6	2	*	0	0	0	19	*	*	*	*	*	*	*	*
April 2032	350	15	3	1	*	0	0	0	11	*	*	*	*	*	*	*	*
April 2033	350	0	0	0	0	0	0	0	2	0	0	0	0	0	0	0	0
April 2034	350	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	293	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	203	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	105	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	19.9	14.7	9.1	2.2	0.5	0.3	0.2	16.8	7.1	7.1	7.1	7.1	4.8	3.8	3.1	3.1

Date	YD Class							
	PSA Prepayment Assumption							
	0%	100%	188%	219%	250%	400%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100
April 2009	95	70	51	46	46	37	15	0
April 2010	94	68	35	31	31	0	0	0
April 2011	92	67	21	19	19	0	0	0
April 2012	90	65	11	11	11	0	0	0
April 2013	88	63	5	5	5	0	0	0
April 2014	86	60	1	1	1	0	0	0
April 2015	83	58	0	0	0	0	0	0
April 2016	81	55	0	0	0	0	0	0
April 2017	78	50	0	0	0	0	0	0
April 2018	76	44	0	0	0	0	0	0
April 2019	73	36	0	0	0	0	0	0
April 2020	70	27	0	0	0	0	0	0
April 2021	67	18	0	0	0	0	0	0
April 2022	63	10	0	0	0	0	0	0
April 2023	60	3	0	0	0	0	0	0
April 2024	56	0	0	0	0	0	0	0
April 2025	52	0	0	0	0	0	0	0
April 2026	48	0	0	0	0	0	0	0
April 2027	43	0	0	0	0	0	0	0
April 2028	39	0	0	0	0	0	0	0
April 2029	34	0	0	0	0	0	0	0
April 2030	29	0	0	0	0	0	0	0
April 2031	24	0	0	0	0	0	0	0
April 2032	24	0	0	0	0	0	0	0
April 2033	24	0	0	0	0	0	0	0
April 2034	7	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.3	7.5	1.7	1.6	1.6	0.9	0.7	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	AD, IA†, AB and AE Classes					AC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	184%	300%	400%	0%	100%	184%	300%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2009	96	86	81	74	68	100	100	100	100	100
April 2010	91	72	64	53	45	100	100	100	100	100
April 2011	86	60	49	37	28	100	100	100	100	100
April 2012	81	48	37	25	16	100	100	100	100	100
April 2013	76	37	26	15	8	100	100	100	100	100
April 2014	70	27	17	8	2	100	100	100	100	100
April 2015	63	17	10	2	0	100	100	100	100	77
April 2016	57	9	3	0	0	100	100	100	74	40
April 2017	49	*	0	0	0	100	100	64	31	16
April 2018	41	0	0	0	0	100	0	0	0	0
April 2019	33	0	0	0	0	100	0	0	0	0
April 2020	24	0	0	0	0	100	0	0	0	0
April 2021	14	0	0	0	0	100	0	0	0	0
April 2022	4	0	0	0	0	100	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.4	4.1	3.4	2.6	2.2	14.7	9.5	9.3	8.6	7.9

Date	LO Class										OL Class										
	PSA Prepayment Assumption										PSA Prepayment Assumption										
	0%	100%	200%	300%	350%	500%	600%	900%	1100%	1400%	0%	100%	200%	300%	350%	500%	600%	900%	1100%	1400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2009	99	96	96	96	96	96	96	96	96	96	100	100	100	96	93	91	85	81	70	63	51
April 2010	98	88	88	88	88	88	88	88	88	78	100	100	87	75	69	51	39	6	0	0	0
April 2011	96	77	77	77	77	77	74	43	27	10	100	100	76	53	43	13	0	0	0	0	0
April 2012	95	66	66	66	66	59	46	20	9	2	100	100	66	37	24	0	0	0	0	0	0
April 2013	93	56	56	56	56	41	29	9	3	*	100	100	59	26	12	0	0	0	0	0	0
April 2014	91	47	47	47	47	28	18	4	1	*	100	100	54	19	4	0	0	0	0	0	0
April 2015	89	38	38	38	38	19	12	2	*	*	100	100	50	14	1	0	0	0	0	0	0
April 2016	87	30	30	30	30	13	7	1	*	*	100	100	48	13	*	0	0	0	0	0	0
April 2017	85	23	23	23	23	9	5	*	*	*	100	99	45	11	*	0	0	0	0	0	0
April 2018	82	18	18	18	18	6	3	*	*	*	100	96	42	10	*	0	0	0	0	0	0
April 2019	79	14	14	14	14	4	2	*	*	*	100	92	38	9	*	0	0	0	0	0	0
April 2020	76	11	11	11	11	3	1	*	*	0	100	87	34	8	*	0	0	0	0	0	0
April 2021	73	8	8	8	8	2	1	*	*	0	100	81	31	7	*	0	0	0	0	0	0
April 2022	69	6	6	6	6	1	*	*	*	0	100	76	27	6	*	0	0	0	0	0	0
April 2023	65	5	5	5	5	1	*	*	*	0	100	70	24	5	*	0	0	0	0	0	0
April 2024	61	4	4	4	4	1	*	*	*	0	100	64	21	4	*	0	0	0	0	0	0
April 2025	56	3	3	3	3	*	*	*	*	0	100	59	18	3	*	0	0	0	0	0	0
April 2026	51	2	2	2	2	*	*	*	*	0	100	53	15	3	*	0	0	0	0	0	0
April 2027	45	2	2	2	2	*	*	*	0	0	100	47	13	2	*	0	0	0	0	0	0
April 2028	39	1	1	1	1	*	*	*	0	0	100	42	11	2	*	0	0	0	0	0	0
April 2029	32	1	1	1	1	*	*	*	0	0	100	37	9	1	*	0	0	0	0	0	0
April 2030	24	1	1	1	1	*	*	*	0	0	100	32	7	1	*	0	0	0	0	0	0
April 2031	16	*	*	*	*	*	*	*	0	0	100	27	6	1	*	0	0	0	0	0	0
April 2032	7	*	*	*	*	*	*	*	0	0	100	23	5	1	*	0	0	0	0	0	0
April 2033	*	*	*	*	*	*	*	0	0	0	95	18	4	*	*	0	0	0	0	0	0
April 2034	*	*	*	*	*	*	*	0	0	0	79	14	3	*	*	0	0	0	0	0	0
April 2035	*	*	*	*	*	*	*	0	0	0	62	10	2	*	*	0	0	0	0	0	0
April 2036	*	*	*	*	*	*	*	0	0	0	43	7	1	*	*	0	0	0	0	0	0
April 2037	*	*	*	*	*	*	*	0	0	0	23	3	*	*	*	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.6	6.5	6.5	6.5	6.5	5.0	4.3	3.1	2.7	2.2	27.6	18.9	9.5	4.6	3.0	2.0	1.7	1.3	1.2	1.0	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DF, DI†, DO and DS Classes										EF and EI† Classes								
	PSA Prepayment Assumption										PSA Prepayment Assumption								
	0%	100%	200%	300%	350%	500%	600%	900%	1100%	1400%	0%	100%	300%	500%	707%	900%	1100%	1400%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	99	97	96	94	94	91	90	85	82	78	99	97	94	91	87	84	80	75	71
April 2010	99	93	88	82	80	73	68	55	46	34	99	93	82	71	61	52	43	31	23
April 2011	98	86	76	67	63	51	44	26	16	6	98	86	66	50	35	24	15	5	1
April 2012	97	80	66	54	49	35	28	12	5	1	97	80	54	34	20	11	5	1	*
April 2013	96	74	58	44	38	24	17	5	2	*	96	74	44	24	11	5	2	*	*
April 2014	95	69	50	36	30	17	11	2	1	*	95	69	35	16	6	2	1	*	*
April 2015	94	63	43	29	23	12	7	1	*	*	94	64	28	11	4	1	*	*	*
April 2016	92	58	37	23	18	8	4	*	*	*	93	59	23	8	2	*	*	*	0
April 2017	91	54	32	19	14	5	3	*	*	*	92	54	18	5	1	*	*	*	0
April 2018	89	50	28	15	11	4	2	*	*	*	90	50	15	4	1	*	*	*	0
April 2019	88	45	24	12	8	3	1	*	*	*	89	46	12	3	*	*	*	*	0
April 2020	86	42	20	9	6	2	1	*	*	0	87	42	10	2	*	*	*	0	0
April 2021	84	38	17	8	5	1	*	*	*	0	85	39	8	1	*	*	*	0	0
April 2022	82	35	15	6	4	1	*	*	*	0	83	35	6	1	*	*	*	0	0
April 2023	79	31	13	5	3	1	*	*	*	0	81	32	5	1	*	*	*	0	0
April 2024	77	28	11	4	2	*	*	*	*	0	78	29	4	*	*	*	*	0	0
April 2025	74	25	9	3	2	*	*	*	*	0	75	26	3	*	*	*	*	0	0
April 2026	71	23	7	2	1	*	*	*	*	0	72	23	2	*	*	*	0	0	0
April 2027	67	20	6	2	1	*	*	*	0	0	69	21	2	*	*	*	0	0	0
April 2028	64	18	5	1	1	*	*	0	0	0	65	18	1	*	*	*	0	0	0
April 2029	59	15	4	1	*	*	*	0	0	0	61	16	1	*	*	*	0	0	0
April 2030	55	13	3	1	*	*	*	0	0	0	56	14	1	*	*	*	0	0	0
April 2031	50	11	3	1	*	*	*	0	0	0	51	12	1	*	*	*	0	0	0
April 2032	45	9	2	*	*	*	*	0	0	0	46	10	*	*	*	0	0	0	0
April 2033	39	8	2	*	*	*	*	0	0	0	40	8	*	*	*	0	0	0	0
April 2034	32	6	1	*	*	*	*	0	0	0	33	6	*	*	*	0	0	0	0
April 2035	25	4	1	*	*	*	*	0	0	0	26	4	*	*	*	0	0	0	0
April 2036	18	3	*	*	*	*	*	0	0	0	18	3	*	*	*	0	0	0	0
April 2037	9	1	*	*	*	*	*	0	0	0	10	1	*	*	*	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	11.5	7.7	5.7	5.1	3.8	3.3	2.4	2.1	1.7	21.3	11.6	5.7	3.7	2.8	2.3	2.0	1.6	1.5

Date	IU† Class					YI† Class					IW† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	385%	600%	800%	0%	100%	385%	600%	800%	0%	100%	385%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	99	93	76	63	51	99	93	76	63	51	99	93	76	63	51
April 2010	98	86	57	39	26	98	86	57	40	26	98	86	57	39	26
April 2011	97	79	43	25	13	97	79	43	25	13	97	79	43	24	12
April 2012	96	73	32	15	6	96	73	32	15	6	96	73	32	15	6
April 2013	95	67	24	9	3	95	67	24	9	3	95	67	24	9	2
April 2014	94	61	18	6	1	93	62	18	5	1	93	62	17	5	*
April 2015	92	56	13	3	*	92	56	13	3	*	92	57	13	2	0
April 2016	91	51	10	2	0	90	52	10	1	*	90	52	9	1	0
April 2017	89	47	7	1	0	89	47	7	1	*	88	47	6	0	0
April 2018	87	42	5	*	0	87	43	5	*	*	86	43	4	0	0
April 2019	85	38	4	0	0	85	38	3	*	*	84	39	2	0	0
April 2020	83	34	2	0	0	82	35	2	*	*	82	35	1	0	0
April 2021	80	31	2	0	0	80	31	1	*	*	79	31	0	0	0
April 2022	78	27	1	0	0	77	27	1	*	*	76	27	0	0	0
April 2023	75	24	*	0	0	74	24	*	*	*	73	24	0	0	0
April 2024	72	21	0	0	0	71	21	*	*	*	70	21	0	0	0
April 2025	68	18	0	0	0	67	18	*	*	*	66	18	0	0	0
April 2026	64	15	0	0	0	64	15	*	*	*	62	15	0	0	0
April 2027	60	12	0	0	0	59	13	*	*	*	58	12	0	0	0
April 2028	55	10	0	0	0	55	10	*	*	*	53	10	0	0	0
April 2029	50	7	0	0	0	50	8	*	*	*	48	7	0	0	0
April 2030	45	5	0	0	0	44	5	*	*	*	42	5	0	0	0
April 2031	39	3	0	0	0	38	3	*	*	*	36	2	0	0	0
April 2032	33	1	0	0	0	31	1	*	*	0	29	*	0	0	0
April 2033	25	0	0	0	0	24	1	*	*	0	21	0	0	0	0
April 2034	18	0	0	0	0	16	*	*	*	0	13	0	0	0	0
April 2035	9	0	0	0	0	8	*	*	0	0	4	0	0	0	0
April 2036	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.3	9.5	3.5	2.1	1.5	19.1	9.6	3.4	2.1	1.5	18.8	9.6	3.3	2.1	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	VI†, IV†, VO and OV Classes					IT† and TO Classes					UI†, SI† and UO Classes					YS Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	385%	600%	800%	0%	100%	385%	600%	800%	0%	100%	385%	600%	800%	0%	100%	385%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	99	93	76	63	51	99	93	76	63	52	99	93	78	67	56	99	93	77	64	53
April 2010	98	86	57	39	26	98	86	57	40	26	98	87	59	42	29	98	86	58	40	27
April 2011	97	79	43	24	12	97	79	43	25	13	97	80	45	27	15	97	79	44	25	14
April 2012	96	73	32	15	6	96	73	33	16	7	96	74	34	17	8	96	73	33	16	7
April 2013	95	67	24	9	2	95	67	25	10	3	95	69	26	11	4	95	67	25	10	3
April 2014	93	62	17	5	*	94	61	18	6	2	94	63	19	7	2	94	62	19	6	1
April 2015	92	57	13	2	0	93	56	14	4	1	93	58	15	4	1	92	57	14	4	1
April 2016	90	52	9	1	0	91	51	10	2	*	91	54	11	3	1	91	52	10	2	*
April 2017	88	47	6	0	0	89	46	8	1	*	90	49	8	2	*	89	47	8	1	*
April 2018	86	43	4	0	0	88	42	6	1	*	88	45	6	1	*	87	43	5	1	*
April 2019	84	39	2	0	0	86	38	4	1	*	86	41	5	1	*	85	39	4	*	*
April 2020	82	35	1	0	0	84	34	3	*	*	84	37	3	*	*	83	35	3	*	*
April 2021	79	31	0	0	0	81	30	2	*	*	82	34	3	*	*	81	32	2	*	*
April 2022	76	27	0	0	0	79	27	2	*	*	79	31	2	*	*	78	28	1	*	*
April 2023	73	24	0	0	0	76	24	1	*	*	76	28	1	*	*	75	25	1	*	*
April 2024	70	21	0	0	0	73	21	1	*	*	73	25	1	*	*	72	22	1	*	*
April 2025	66	18	0	0	0	70	18	1	*	*	70	22	1	*	*	69	19	1	*	*
April 2026	62	15	0	0	0	66	15	*	*	*	66	19	1	*	*	65	16	*	*	*
April 2027	58	12	0	0	0	62	12	*	*	*	62	17	*	*	*	61	14	*	*	*
April 2028	53	10	0	0	0	57	10	*	*	*	58	14	*	*	*	57	11	*	*	*
April 2029	48	7	0	0	0	53	8	*	*	*	53	12	*	*	*	52	9	*	*	*
April 2030	42	5	0	0	0	47	6	*	*	*	48	10	*	*	*	47	7	*	*	*
April 2031	36	2	0	0	0	42	4	*	*	*	43	8	*	*	*	41	5	*	*	*
April 2032	29	*	0	0	0	35	3	*	*	*	37	6	*	*	*	34	3	*	*	*
April 2033	21	0	0	0	0	29	2	*	*	0	30	5	*	*	0	27	2	*	*	0
April 2034	13	0	0	0	0	21	1	*	*	0	22	3	*	*	0	20	2	*	*	0
April 2035	4	0	0	0	0	13	*	*	*	0	14	1	*	*	0	12	1	*	*	0
April 2036	0	0	0	0	0	4	0	0	0	0	6	*	0	0	4	*	*	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.8	9.6	3.3	2.1	1.5	19.7	9.6	3.5	2.2	1.5	19.8	10.4	3.7	2.3	1.6	19.6	9.8	3.6	2.2	1.5

Date	LA Class						LB Class					LI† Class								
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption								
	0%	100%	285%	400%	600%	900%	0%	100%	285%	400%	600%	900%	0%	100%	285%	400%	600%	900%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	97	93	88	84	79	70	100	100	100	100	100	100	97	93	88	84	79	70	70	70
April 2010	93	83	71	63	51	35	100	100	100	100	100	100	93	83	71	63	51	35	35	35
April 2011	89	74	55	45	30	15	100	100	100	100	100	100	89	74	55	45	31	15	15	15
April 2012	84	65	42	32	18	6	100	100	100	100	100	100	84	65	43	32	19	7	7	7
April 2013	79	56	32	22	10	2	100	100	100	100	100	100	79	57	33	23	11	3	3	3
April 2014	74	49	24	15	6	*	100	100	100	100	100	100	74	49	25	16	6	1	1	1
April 2015	68	41	18	10	3	0	100	100	100	100	100	59	68	42	19	11	4	*	*	*
April 2016	62	34	13	7	1	0	100	100	100	100	100	24	62	35	14	7	2	*	*	*
April 2017	55	27	9	4	*	0	100	100	100	100	100	9	55	28	10	5	1	*	*	*
April 2018	48	21	6	2	0	0	100	100	100	100	74	4	48	22	7	3	1	*	*	*
April 2019	39	15	4	1	0	0	100	100	100	100	37	1	40	16	4	2	*	*	*	*
April 2020	31	10	2	*	0	0	100	100	100	100	16	*	31	10	3	1	*	*	*	*
April 2021	21	4	*	0	0	0	100	100	100	46	6	*	22	5	1	*	*	*	*	*
April 2022	11	0	0	0	0	0	100	47	9	3	*	*	11	*	*	*	*	*	*	*
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.0	6.3	4.2	3.4	2.5	1.8	15.0	14.0	13.7	13.0	10.9	7.5	9.1	6.3	4.2	3.5	2.6	1.8	1.8	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See

“Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	219% PSA
3	184% PSA
4	300% PSA
5	707% PSA
6	385% PSA
7	385% PSA
8	285% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Lehman Brothers, Inc. (the “Dealer”) in exchange for the Trust MBS and the Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Thacher Proffitt & Wood LLP will provide legal representation for the Dealer.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 1								
MO	\$ 13,140,329	AO	\$ 22,307,692	SC/TAC/AD	0.0%	PO	31397LKB4	May 2038
OM	9,167,363							
Recombination 2								
MO	13,140,329	AS	22,307,692	SC/TAC/AD	(3)	INV	31397LKC2	May 2038
OM	9,167,363							
AI	78,076,923 (4)							
Recombination 3								
MO	13,140,329	SA	22,307,692	SC/TAC/AD	(3)	INV	31397LKD0	May 2038
OM	9,167,363							
AI	66,923,076 (4)							
Recombination 4								
YB	63,945,100	YA	63,945,100	PAC/AD	5.5	FIX	31397LKE8	May 2038
IY	11,626,381 (4)							
Recombination 5								
YB	63,945,100	YC	63,945,100	PAC/AD	5.0	FIX	31397LKF5	May 2038
IY	5,813,190 (4)							
Recombination 6								
PA	67,713,978	PM	161,361,788	PAC	5.5	FIX	31397LKG3	May 2038
PB	24,102,525							
PD	2,994,530							
PI	66,550,755 (4)							
PO	66,550,755							
Recombination 7								
PI	66,550,755 (4)	PC	66,550,755	PAC	5.5	FIX	31397LKH1	March 2038
PO	66,550,755							
Recombination 8								
ZB	4,693,112	YD(5)	68,638,212	SUP/AD	5.5	FIX	31397LKJ7	May 2038
YB	63,945,100							
IY	11,626,381 (4)							

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type (2)	Interest Rate	Interest Type (2)	CUSIP Number	Final Distribution Date
Recombination 9								
AD	\$250,000,000	AB	\$250,000,000	SEQ	4.5%	FIX	31397LKK4	October 2022
IA	27,777,777 (4)							
Recombination 10								
AD	250,000,000	AE	250,000,000	SEQ	4.1	FIX	31397LKL2	October 2022
IA	5,555,555 (4)							
Recombination 11								
LO	4,569,364	DO	7,692,308	PT	0.0	PO	31397LKM0	May 2038
OL	3,122,944							
Recombination 12								
LO	4,569,364	DS	7,692,308	PT	(3)	INV	31397LKN8	May 2038
OL	3,122,944							
DI	26,923,077 (4)							
Recombination 13								
IT	22,367,730 (4)	YS	9,353,221	SC/PT	(3)	INV	31397LKR9	December 2036
TO	4,473,546							
UO	2,921,041							
UI	14,605,205 (4)							
VI	9,793,168 (4)							
VO	1,958,634							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.
- (5) Principal payments on the REMIC Certificates in Recombination 8 from the ZB Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$167,307,692.00	July 2012	\$ 72,322,093.82	October 2016	\$ 25,873,335.62
May 2008	166,358,147.01	August 2012	70,912,939.35	November 2016	25,338,969.22
June 2008	165,312,177.02	September 2012	69,530,324.05	December 2016	24,814,666.76
July 2008	164,170,905.45	October 2012	68,173,748.10	January 2017	24,300,238.70
August 2008	162,935,626.06	November 2012	66,842,721.09	February 2017	23,795,499.07
September 2008	161,607,801.18	December 2012	65,536,761.84	March 2017	23,300,265.40
October 2008	160,189,059.56	January 2013	64,255,398.25	April 2017	22,812,631.83
November 2008	158,681,193.58	February 2013	62,998,167.09	May 2017	22,325,483.10
December 2008	157,086,156.06	March 2013	61,764,613.87	June 2017	21,835,327.33
January 2009	155,406,056.53	April 2013	60,554,292.65	July 2017	21,354,693.57
February 2009	153,643,157.05	May 2013	59,366,765.90	August 2017	20,883,398.75
March 2009	151,799,867.49	June 2013	58,201,604.31	September 2017	20,421,263.30
April 2009	149,878,740.41	July 2013	57,058,386.68	October 2017	19,968,111.07
May 2009	147,882,465.41	August 2013	55,936,699.72	November 2017	19,503,300.27
June 2009	145,813,863.15	September 2013	54,836,137.95	December 2017	19,047,779.76
July 2009	143,675,878.83	October 2013	53,756,303.49	January 2018	18,601,367.68
August 2009	141,471,575.34	November 2013	52,696,805.99	February 2018	18,163,885.65
September 2009	139,204,125.99	December 2013	51,657,262.43	March 2018	17,735,158.76
October 2009	136,876,806.90	January 2014	50,637,297.01	April 2018	17,315,015.50
November 2009	134,508,112.95	February 2014	49,636,541.01	May 2018	16,903,287.64
December 2009	132,114,554.78	March 2014	48,654,632.64	June 2018	16,499,810.21
January 2010	129,717,657.81	April 2014	47,691,216.95	July 2018	16,104,421.46
February 2010	127,318,588.55	May 2014	46,745,945.66	August 2018	15,716,962.73
March 2010	124,918,561.93	June 2014	45,818,477.03	September 2018	15,337,278.45
April 2010	122,518,837.11	July 2014	44,908,475.80	October 2018	14,965,216.05
May 2010	120,164,307.26	August 2014	44,015,612.98	November 2018	14,600,625.93
June 2010	117,854,121.22	September 2014	43,139,565.80	December 2018	14,243,361.36
July 2010	115,587,443.84	October 2014	42,280,017.58	January 2019	13,893,278.48
August 2010	113,363,455.70	November 2014	41,436,657.57	February 2019	13,550,236.19
September 2010	111,181,352.83	December 2014	40,609,180.89	March 2019	13,214,096.13
October 2010	109,040,346.36	January 2015	39,797,288.42	April 2019	12,884,722.63
November 2010	106,939,662.34	February 2015	39,000,686.64	May 2019	12,561,982.64
December 2010	104,878,541.33	March 2015	38,219,087.58	June 2019	12,245,745.68
January 2011	102,856,238.24	April 2015	37,452,208.69	July 2019	11,935,883.82
February 2011	100,872,022.00	May 2015	36,699,772.74	August 2019	11,632,271.58
March 2011	98,925,175.30	June 2015	35,961,507.72	September 2019	11,334,785.95
April 2011	97,014,994.34	July 2015	35,237,146.73	October 2019	11,043,306.27
May 2011	95,140,788.58	August 2015	34,526,427.93	November 2019	10,757,714.24
June 2011	93,301,880.49	September 2015	33,829,094.38	December 2019	10,477,893.86
July 2011	91,497,605.30	October 2015	33,144,893.99	January 2020	10,203,731.35
August 2011	89,727,310.74	November 2015	32,473,579.42	February 2020	9,935,115.18
September 2011	87,990,356.85	December 2015	31,814,907.99	March 2020	9,671,935.95
October 2011	86,286,115.71	January 2016	31,168,641.58	April 2020	9,414,086.40
November 2011	84,613,971.22	February 2016	30,534,546.57	May 2020	9,161,461.36
December 2011	82,973,318.90	March 2016	29,912,393.72	June 2020	8,913,957.68
January 2012	81,363,565.64	April 2016	29,301,958.12	July 2020	8,671,474.23
February 2012	79,784,129.51	May 2016	28,703,019.10	August 2020	8,433,911.84
March 2012	78,234,439.54	June 2016	28,115,360.14	September 2020	8,201,173.28
April 2012	76,713,935.49	July 2016	27,538,768.80	October 2020	7,973,163.19
May 2012	75,222,067.71	August 2016	26,973,036.63	November 2020	7,749,788.07
June 2012	73,758,296.87	September 2016	26,417,959.13	December 2020	7,530,956.24

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
January 2021	\$ 7,316,577.81	October 2022	\$ 3,701,393.90	July 2024	\$ 1,367,690.13
February 2021	7,106,564.62	November 2022	3,565,454.18	August 2024	1,280,262.89
March 2021	6,900,830.26	December 2022	3,432,321.13	September 2024	1,194,669.95
April 2021	6,699,289.96	January 2023	3,301,938.74	October 2024	1,110,874.36
May 2021	6,501,860.63	February 2023	3,174,252.05	November 2024	1,028,839.88
June 2021	6,308,460.78	March 2023	3,049,207.22	December 2024	948,530.99
July 2021	6,119,010.52	April 2023	2,926,751.43	January 2025	869,912.85
August 2021	5,933,431.50	May 2023	2,806,832.91	February 2025	792,951.35
September 2021	5,751,646.93	June 2023	2,689,400.89	March 2025	717,613.00
October 2021	5,573,581.47	July 2023	2,574,405.63	April 2025	643,865.00
November 2021	5,399,161.29	August 2023	2,461,798.32	May 2025	571,675.20
December 2021	5,228,313.97	September 2023	2,351,531.13	June 2025	501,012.07
January 2022	5,060,968.51	October 2023	2,243,557.16	July 2025	431,844.70
February 2022	4,897,055.31	November 2023	2,137,830.45	August 2025	364,142.80
March 2022	4,736,506.12	December 2023	2,034,305.90	September 2025	297,876.69
April 2022	4,579,254.01	January 2024	1,932,939.34	October 2025	233,017.23
May 2022	4,425,233.36	February 2024	1,833,687.44	November 2025	169,535.91
June 2022	4,274,379.85	March 2024	1,736,507.73	December 2025	107,404.75
July 2022	4,126,630.39	April 2024	1,641,358.56	January 2026	46,596.33
August 2022	3,981,923.14	May 2024	1,548,199.12	February 2026 and thereafter	0.00
September 2022	3,840,197.46	June 2024	1,456,989.39		

MO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$13,140,329.00	July 2010	\$10,927,050.11	October 2012	\$ 8,204,831.86
May 2008	13,102,148.63	August 2010	10,819,631.67	November 2012	8,110,774.31
June 2008	13,060,182.78	September 2010	10,712,743.62	December 2012	8,017,174.97
July 2008	13,014,443.92	October 2010	10,606,383.12	January 2013	7,924,031.34
August 2008	12,964,946.44	November 2010	10,500,547.34	February 2013	7,831,340.96
September 2008	12,911,706.62	December 2010	10,395,233.44	March 2013	7,739,101.34
October 2008	12,854,742.64	January 2011	10,290,438.64	April 2013	7,647,310.03
November 2008	12,794,074.57	February 2011	10,186,160.13	May 2013	7,555,964.58
December 2008	12,729,724.36	March 2011	10,082,395.15	June 2013	7,465,062.56
January 2009	12,661,715.81	April 2011	9,979,140.91	July 2013	7,374,601.54
February 2009	12,590,074.57	May 2011	9,876,394.68	August 2013	7,284,579.11
March 2009	12,514,828.15	June 2011	9,774,153.72	September 2013	7,194,992.88
April 2009	12,436,005.85	July 2011	9,672,415.30	October 2013	7,105,840.44
May 2009	12,353,638.78	August 2011	9,571,176.71	November 2013	7,017,119.43
June 2009	12,267,759.83	September 2011	9,470,435.25	December 2013	6,928,827.48
July 2009	12,178,403.65	October 2011	9,370,188.25	January 2014	6,840,962.23
August 2009	12,085,606.63	November 2011	9,270,433.02	February 2014	6,753,521.35
September 2009	11,989,406.85	December 2011	9,171,166.91	March 2014	6,666,502.50
October 2009	11,889,844.11	January 2012	9,072,387.28	April 2014	6,579,903.36
November 2009	11,787,563.08	February 2012	8,974,091.49	May 2014	6,493,721.62
December 2009	11,683,152.17	March 2012	8,876,276.92	June 2014	6,407,954.99
January 2010	11,577,422.97	April 2012	8,778,940.98	July 2014	6,322,601.17
February 2010	11,470,394.17	May 2012	8,682,081.05	August 2014	6,237,657.89
March 2010	11,362,085.27	June 2012	8,585,694.57	September 2014	6,153,122.88
April 2010	11,252,516.49	July 2012	8,489,778.96	October 2014	6,068,993.89
May 2010	11,143,489.64	August 2012	8,394,331.66	November 2014	5,985,268.68
June 2010	11,035,001.81	September 2012	8,299,350.14	December 2014	5,901,945.01

MO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2015	\$ 5,819,020.66	October 2018	\$ 2,457,771.24	July 2022	\$ 550,217.27
February 2015	5,736,493.42	November 2018	2,396,715.94	August 2022	530,922.97
March 2015	5,654,361.09	December 2018	2,336,650.75	September 2022.....	512,026.21
April 2015.....	5,572,621.47	January 2019	2,277,558.32	October 2022	493,519.07
May 2015	5,491,272.39	February 2019	2,219,421.57	November 2022	475,393.77
June 2015	5,410,311.67	March 2019	2,162,223.73	December 2022	457,642.70
July 2015	5,329,737.16	April 2019.....	2,105,948.30	January 2023	440,258.38
August 2015	5,249,546.70	May 2019	2,050,579.05	February 2023	423,233.49
September 2015.....	5,169,738.16	June 2019	1,996,100.03	March 2023	406,560.85
October 2015	5,090,309.40	July 2019	1,942,495.55	April 2023.....	390,233.41
November 2015	5,011,258.31	August 2019	1,889,750.19	May 2023	374,244.27
December 2015	4,932,582.78	September 2019.....	1,837,848.77	June 2023	358,586.67
January 2016	4,854,280.70	October 2019	1,786,776.39	July 2023	343,253.97
February 2016	4,776,350.00	November 2019	1,736,518.37	August 2023	328,539.66
March 2016	4,698,788.58	December 2019	1,687,060.29	September 2023.....	313,537.37
April 2016.....	4,621,594.38	January 2020	1,638,387.97	October 2023	299,140.84
May 2016	4,544,765.34	February 2020	1,590,487.47	November 2023	285,043.95
June 2016	4,468,299.41	March 2020	1,543,345.06	December 2023	271,240.67
July 2016	4,392,194.54	April 2020.....	1,496,947.28	January 2024	257,725.13
August 2016	4,316,448.71	May 2020	1,451,280.86	February 2024	244,491.55
September 2016.....	4,241,059.90	June 2020	1,406,332.76	March 2024	231,534.25
October 2016	4,166,026.09	July 2020	1,362,090.16	April 2024.....	218,847.70
November 2016	4,091,345.27	August 2020	1,318,540.45	May 2024	206,426.44
December 2016	4,017,015.46	September 2020.....	1,275,671.25	June 2024	194,265.14
January 2017	3,943,034.67	October 2020	1,233,470.35	July 2024	182,358.57
February 2017	3,869,400.92	November 2020	1,191,925.77	August 2024	170,701.61
March 2017	3,796,112.26	December 2020	1,151,025.73	September 2024.....	159,289.21
April 2017.....	3,722,214.68	January 2021	1,110,758.63	October 2024	148,116.47
May 2017	3,646,336.68	February 2021	1,071,113.08	November 2024	137,178.54
June 2017	3,569,531.89	March 2021	1,032,077.87	December 2024	126,470.69
July 2017	3,493,956.40	April 2021.....	993,641.97	January 2025	115,988.27
August 2017.....	3,419,589.23	May 2021	955,794.56	February 2025	105,726.74
September 2017.....	3,346,409.75	June 2021.....	918,524.97	March 2025	95,681.62
October 2017	3,274,397.69	July 2021	881,822.72	April 2025.....	85,848.56
November 2017	3,199,995.07	August 2021	845,677.52	May 2025	76,223.25
December 2017	3,126,815.28	September 2021.....	810,079.22	June 2025	66,801.50
January 2018	3,054,837.08	October 2021	775,017.87	July 2025	57,579.18
February 2018	2,984,039.57	November 2021	740,483.65	August 2025	48,552.26
March 2018	2,914,402.24	December 2021	706,466.95	September 2025.....	39,716.78
April 2018.....	2,845,904.89	January 2022	674,795.68	October 2025	31,068.85
May 2018	2,778,527.65	February 2022	652,940.59	November 2025	22,604.68
June 2018	2,712,251.01	March 2022	631,534.03	December 2025	14,320.52
July 2018	2,647,055.77	April 2022.....	610,567.08	January 2026	6,212.73
August 2018	2,582,923.06	May 2022	590,031.00	February 2026 and thereafter	0.00
September 2018.....	2,519,834.30	June 2022	569,917.20		

YB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$63,945,100.00	July 2008	\$55,369,833.32	October 2008	\$47,173,678.60
May 2008	60,981,168.79	August 2008	52,608,637.87	November 2008	44,499,318.75
June 2008	58,160,575.07	September 2008.....	49,876,686.14	December 2008	41,853,313.06

YB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2009	\$39,235,370.98	December 2010	\$15,784,058.11	November 2012	\$ 4,804,404.19
February 2009	36,645,204.87	January 2011	15,162,090.91	December 2012	4,469,560.89
March 2009	34,082,530.00	February 2011	14,554,498.12	January 2013	4,145,308.69
April 2009	31,547,064.52	March 2011	13,961,094.14	February 2013	3,831,504.32
May 2009	30,595,257.23	April 2011	13,381,695.45	March 2013	3,528,006.15
June 2009	29,662,004.64	May 2011	12,816,120.53	April 2013	3,234,674.13
July 2009	28,747,075.00	June 2011	12,264,189.93	May 2013	2,951,369.82
August 2009	27,850,239.14	July 2011	11,725,726.17	June 2013	2,677,956.31
September 2009	26,971,270.38	August 2011	11,200,553.74	July 2013	2,414,298.29
October 2009	26,109,944.54	September 2011	10,688,499.11	August 2013	2,160,261.94
November 2009	25,266,039.88	October 2011	10,189,390.68	September 2013	1,915,714.97
December 2009	24,439,337.16	November 2011	9,703,058.75	October 2013	1,680,526.61
January 2010	23,629,619.49	December 2011	9,229,335.52	November 2013	1,454,567.54
February 2010	22,836,672.39	January 2012	8,768,055.08	December 2013	1,237,709.95
March 2010	22,060,283.78	February 2012	8,319,053.37	January 2014	1,029,827.46
April 2010	21,300,243.86	March 2012	7,882,168.16	February 2014	830,795.15
May 2010	20,556,345.19	April 2012	7,457,239.03	March 2014	640,489.48
June 2010	19,828,382.59	May 2012	7,044,107.39	April 2014	461,720.61
July 2010	19,116,153.18	June 2012	6,642,616.40	May 2014	296,483.44
August 2010	18,419,456.29	July 2012	6,252,610.97	June 2014	144,531.57
September 2010	17,738,093.50	August 2012	5,873,937.80	July 2014	5,622.28
October 2010	17,071,868.55	September 2012	5,506,445.26	August 2014 and thereafter	0.00
November 2010	16,420,587.40	October 2012	5,149,983.46		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through April 2009	\$161,361,788.00	April 2011	\$126,153,647.34	May 2013	\$ 93,882,598.60
May 2009	159,805,060.18	May 2011	124,780,225.77	June 2013	92,677,456.42
June 2009	158,256,431.83	June 2011	123,413,960.35	July 2013	91,478,604.35
July 2009	156,715,861.28	July 2011	122,054,814.27	August 2013	90,286,010.03
August 2009	155,183,307.05	August 2011	120,702,750.89	September 2013	89,099,641.25
September 2009	153,658,727.89	September 2011	119,357,733.76	October 2013	87,919,465.96
October 2009	152,142,082.77	October 2011	118,019,726.61	November 2013	86,745,452.30
November 2009	150,633,330.86	November 2011	116,688,693.37	December 2013	85,577,568.54
December 2009	149,132,431.53	December 2011	115,364,598.15	January 2014	84,415,783.15
January 2010	147,639,344.39	January 2012	114,047,405.25	February 2014	83,260,064.72
February 2010	146,154,029.23	February 2012	112,737,079.13	March 2014	82,110,382.04
March 2010	144,676,446.04	March 2012	111,433,584.47	April 2014	80,966,704.05
April 2010	143,206,555.06	April 2012	110,136,886.11	May 2014	79,828,999.83
May 2010	141,744,316.68	May 2012	108,846,949.06	June 2014	78,697,238.64
June 2010	140,289,691.53	June 2012	107,563,738.53	July 2014	77,571,389.89
July 2010	138,842,640.43	July 2012	106,287,219.91	August 2014	76,451,423.16
August 2010	137,403,124.41	August 2012	105,017,358.75	September 2014	75,337,308.16
September 2010	135,971,104.68	September 2012	103,754,120.79	October 2014	74,229,014.78
October 2010	134,546,542.68	October 2012	102,497,471.95	November 2014	73,126,513.05
November 2010	133,129,400.01	November 2012	101,247,378.31	December 2014	72,029,773.17
December 2010	131,719,638.51	December 2012	100,003,806.14	January 2015	70,938,765.47
January 2011	130,317,220.19	January 2013	98,766,721.87	February 2015	69,853,460.46
February 2011	128,922,107.25	February 2013	97,536,092.12	March 2015	68,773,828.78
March 2011	127,534,262.10	March 2013	96,311,883.66	April 2015	67,699,841.24
		April 2013	95,094,063.45	May 2015	66,631,468.77

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2015	\$ 65,568,682.49	November 2019	\$ 26,753,943.22	April 2024	\$ 9,741,121.43
July 2015	64,511,453.63	December 2019	26,283,177.10	May 2024	9,539,940.91
August 2015	63,469,902.30	January 2020	25,819,697.37	June 2024	9,342,069.99
September 2015	62,443,856.34	February 2020	25,363,397.82	July 2024	9,147,458.97
October 2015	61,433,094.31	March 2020	24,914,173.71	August 2024	8,956,058.84
November 2015	60,437,397.86	April 2020	24,471,921.82	September 2024	8,767,821.32
December 2015	59,456,551.71	May 2020	24,036,540.35	October 2024	8,582,698.79
January 2016	58,490,343.55	June 2020	23,607,928.97	November 2024	8,400,644.36
February 2016	57,538,564.07	July 2020	23,185,988.74	December 2024	8,221,611.77
March 2016	56,601,006.85	August 2020	22,770,622.14	January 2025	8,045,555.44
April 2016	55,677,468.38	September 2020	22,361,733.02	February 2025	7,872,430.46
May 2016	54,767,747.98	October 2020	21,959,226.58	March 2025	7,702,192.56
June 2016	53,871,647.76	November 2020	21,563,009.39	April 2025	7,534,798.08
July 2016	52,988,972.62	December 2020	21,172,989.30	May 2025	7,370,204.03
August 2016	52,119,530.18	January 2021	20,789,075.51	June 2025	7,208,368.01
September 2016	51,263,130.73	February 2021	20,411,178.47	July 2025	7,049,248.25
October 2016	50,419,587.24	March 2021	20,039,209.91	August 2025	6,892,803.56
November 2016	49,588,715.28	April 2021	19,673,082.82	September 2025	6,738,993.36
December 2016	48,770,333.01	May 2021	19,312,711.41	October 2025	6,587,777.66
January 2017	47,964,261.11	June 2021	18,958,011.11	November 2025	6,439,117.04
February 2017	47,170,322.81	July 2021	18,608,898.56	December 2025	6,292,972.63
March 2017	46,388,343.77	August 2021	18,265,291.56	January 2026	6,149,306.16
April 2017	45,618,152.11	September 2021	17,927,109.09	February 2026	6,008,079.88
May 2017	44,859,578.38	October 2021	17,594,271.28	March 2026	5,869,256.61
June 2017	44,112,455.46	November 2021	17,266,699.40	April 2026	5,732,799.69
July 2017	43,376,618.60	December 2021	16,944,315.82	May 2026	5,598,673.00
August 2017	42,651,905.35	January 2022	16,627,044.02	June 2026	5,466,840.93
September 2017	41,938,155.55	February 2022	16,314,808.58	July 2026	5,337,268.41
October 2017	41,235,211.25	March 2022	16,007,535.14	August 2026	5,209,920.84
November 2017	40,542,916.75	April 2022	15,705,150.39	September 2026	5,084,764.17
December 2017	39,861,118.52	May 2022	15,407,582.07	October 2026	4,961,764.81
January 2018	39,189,665.19	June 2022	15,114,758.97	November 2026	4,840,889.66
February 2018	38,528,407.50	July 2022	14,826,610.85	December 2026	4,722,106.11
March 2018	37,877,198.29	August 2022	14,543,068.50	January 2027	4,605,382.01
April 2018	37,235,892.48	September 2022	14,264,063.68	February 2027	4,490,685.70
May 2018	36,604,347.00	October 2022	13,989,529.15	March 2027	4,377,985.96
June 2018	35,982,420.82	November 2022	13,719,398.59	April 2027	4,267,252.03
July 2018	35,369,974.87	December 2022	13,453,606.65	May 2027	4,158,453.60
August 2018	34,766,872.03	January 2023	13,192,088.90	June 2027	4,051,560.79
September 2018	34,172,977.14	February 2023	12,934,781.84	July 2027	3,946,544.18
October 2018	33,588,156.89	March 2023	12,681,622.86	August 2027	3,843,374.74
November 2018	33,012,279.89	April 2023	12,432,550.26	September 2027	3,742,023.90
December 2018	32,445,216.56	May 2023	12,187,503.21	October 2027	3,642,463.48
January 2019	31,886,839.18	June 2023	11,946,421.76	November 2027	3,544,665.73
February 2019	31,337,021.80	July 2023	11,709,246.80	December 2027	3,448,603.30
March 2019	30,795,640.25	August 2023	11,475,920.07	January 2028	3,354,249.23
April 2019	30,262,572.11	September 2023	11,246,384.15	February 2028	3,261,576.96
May 2019	29,737,696.68	October 2023	11,020,582.45	March 2028	3,170,560.32
June 2019	29,220,894.96	November 2023	10,798,459.15	April 2028	3,081,173.52
July 2019	28,712,049.64	December 2023	10,579,959.28	May 2028	2,993,391.15
August 2019	28,211,045.04	January 2024	10,365,028.63	June 2028	2,907,188.16
September 2019	27,717,767.12	February 2024	10,153,613.75	July 2028	2,822,539.89
October 2019	27,232,103.46	March 2024	9,945,661.99	August 2028	2,739,422.02

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2028.....	\$ 2,657,810.59	March 2030.....	\$ 1,421,101.43	September 2031.....	\$ 547,234.14
October 2028.....	2,577,682.00	April 2030.....	1,363,999.50	October 2031.....	507,357.65
November 2028.....	2,499,012.99	May 2030.....	1,307,992.44	November 2031.....	468,297.26
December 2028.....	2,421,780.65	June 2030.....	1,253,062.69	December 2031.....	430,039.58
January 2029.....	2,345,962.39	July 2030.....	1,199,192.99	January 2032.....	392,571.42
February 2029.....	2,271,535.96	August 2030.....	1,146,366.31	February 2032.....	355,879.81
March 2029.....	2,198,479.45	September 2030.....	1,094,565.89	March 2032.....	319,951.94
April 2029.....	2,126,771.24	October 2030.....	1,043,775.19	April 2032.....	284,775.23
May 2029.....	2,056,390.07	November 2030.....	993,977.96	May 2032.....	250,337.26
June 2029.....	1,987,314.96	December 2030.....	945,158.14	June 2032.....	216,625.82
July 2029.....	1,919,525.25	January 2031.....	897,299.97	July 2032.....	183,628.86
August 2029.....	1,853,000.59	February 2031.....	850,387.86	August 2032.....	151,334.53
September 2029.....	1,787,720.92	March 2031.....	804,406.50	September 2032.....	119,731.15
October 2029.....	1,723,666.48	April 2031.....	759,340.79	October 2032.....	88,807.22
November 2029.....	1,660,817.81	May 2031.....	715,175.86	November 2032.....	58,551.42
December 2029.....	1,599,155.73	June 2031.....	671,897.05	December 2032.....	28,952.58
January 2030.....	1,538,661.34	July 2031.....	629,489.94	January 2033 and thereafter.....	0.00
February 2030.....	1,479,316.02	August 2031.....	587,940.30		

LO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance.....	\$4,569,364.00	October 2010.....	\$3,757,453.58	April 2013.....	\$2,576,292.79
May 2008.....	4,560,427.51	November 2010.....	3,715,134.27	May 2013.....	2,539,912.69
June 2008.....	4,550,173.70	December 2010.....	3,673,028.13	June 2013.....	2,503,715.14
July 2008.....	4,538,604.98	January 2011.....	3,631,134.07	July 2013.....	2,467,699.19
August 2008.....	4,525,724.43	February 2011.....	3,589,450.98	August 2013.....	2,431,863.90
September 2008.....	4,511,535.81	March 2011.....	3,547,977.80	September 2013.....	2,396,208.33
October 2008.....	4,496,043.56	April 2011.....	3,506,713.42	October 2013.....	2,360,731.58
November 2008.....	4,479,252.79	May 2011.....	3,465,656.77	November 2013.....	2,325,432.70
December 2008.....	4,461,169.30	June 2011.....	3,424,806.79	December 2013.....	2,290,310.78
January 2009.....	4,441,799.54	July 2011.....	3,384,162.40	January 2014.....	2,255,364.92
February 2009.....	4,421,150.66	August 2011.....	3,343,722.56	February 2014.....	2,220,594.19
March 2009.....	4,399,230.43	September 2011.....	3,303,486.19	March 2014.....	2,185,997.71
April 2009.....	4,376,047.34	October 2011.....	3,263,452.26	April 2014.....	2,151,574.56
May 2009.....	4,351,610.48	November 2011.....	3,223,619.71	May 2014.....	2,117,323.86
June 2009.....	4,325,929.63	December 2011.....	3,183,987.51	June 2014.....	2,083,244.71
July 2009.....	4,299,015.20	January 2012.....	3,144,554.63	July 2014.....	2,049,336.22
August 2009.....	4,270,878.25	February 2012.....	3,105,320.04	August 2014.....	2,015,597.53
September 2009.....	4,241,530.44	March 2012.....	3,066,282.72	September 2014.....	1,982,027.75
October 2009.....	4,210,984.09	April 2012.....	3,027,441.64	October 2014.....	1,948,626.01
November 2009.....	4,179,252.13	May 2012.....	2,988,795.80	November 2014.....	1,915,391.44
December 2009.....	4,146,348.07	June 2012.....	2,950,344.19	December 2014.....	1,882,323.18
January 2010.....	4,112,286.05	July 2012.....	2,912,085.80	January 2015.....	1,849,420.38
February 2010.....	4,077,080.77	August 2012.....	2,874,019.65	February 2015.....	1,816,682.17
March 2010.....	4,040,747.54	September 2012.....	2,836,144.73	March 2015.....	1,784,107.71
April 2010.....	4,003,302.20	October 2012.....	2,798,460.07	April 2015.....	1,751,696.16
May 2010.....	3,964,761.17	November 2012.....	2,760,964.68	May 2015.....	1,719,446.67
June 2010.....	3,925,141.41	December 2012.....	2,723,657.58	June 2015.....	1,687,358.40
July 2010.....	3,884,460.41	January 2013.....	2,686,537.81	July 2015.....	1,655,430.53
August 2010.....	3,842,736.16	February 2013.....	2,649,604.39	August 2015.....	1,623,662.22
September 2010.....	3,799,987.17	March 2013.....	2,612,856.37	September 2015.....	1,592,052.66

LO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2015	\$1,560,601.01	March 2020	\$ 499,200.37	August 2024	\$ 150,882.13
November 2015	1,529,306.48	April 2020	488,351.34	September 2024	147,400.44
December 2015	1,498,168.24	May 2020	477,728.99	October 2024	143,993.99
January 2016	1,467,185.50	June 2020	467,328.70	November 2024	140,661.21
February 2016	1,436,371.10	July 2020	457,145.95	December 2024	137,400.58
March 2016	1,406,187.37	August 2020	447,176.28	January 2025	134,210.58
April 2016	1,376,621.61	September 2020	437,415.36	February 2025	131,089.74
May 2016	1,347,661.38	October 2020	427,858.90	March 2025	128,036.62
June 2016	1,319,294.47	November 2020	418,502.74	April 2025	125,049.81
July 2016	1,291,508.95	December 2020	409,342.79	May 2025	122,127.91
August 2016	1,264,293.09	January 2021	400,375.02	June 2025	119,269.59
September 2016	1,237,635.40	February 2021	391,595.51	July 2025	116,473.49
October 2016	1,211,524.64	March 2021	383,000.41	August 2025	113,738.33
November 2016	1,185,949.78	April 2021	374,585.95	September 2025	111,062.83
December 2016	1,160,900.01	May 2021	366,348.41	October 2025	108,445.74
January 2017	1,136,364.73	June 2021	358,284.19	November 2025	105,885.83
February 2017	1,112,333.56	July 2021	350,389.72	December 2025	103,381.91
March 2017	1,088,796.33	August 2021	342,661.54	January 2026	100,932.80
April 2017	1,065,743.07	September 2021	335,096.22	February 2026	98,537.36
May 2017	1,043,163.99	October 2021	327,690.44	March 2026	96,194.45
June 2017	1,021,049.53	November 2021	320,440.91	April 2026	93,902.97
July 2017	999,390.30	December 2021	313,344.43	May 2026	91,661.85
August 2017	978,177.10	January 2022	306,397.86	June 2026	89,470.01
September 2017	957,400.90	February 2022	299,598.12	July 2026	87,326.43
October 2017	937,052.89	March 2022	292,942.18	August 2026	85,230.09
November 2017	917,124.39	April 2022	286,427.11	September 2026	83,180.00
December 2017	897,606.92	May 2022	280,049.99	October 2026	81,175.17
January 2018	878,492.16	June 2022	273,807.99	November 2026	79,214.66
February 2018	859,771.97	July 2022	267,698.33	December 2026	77,297.53
March 2018	841,438.35	August 2022	261,718.29	January 2027	75,422.86
April 2018	823,483.48	September 2022	255,865.19	February 2027	73,589.76
May 2018	805,899.68	October 2022	250,136.43	March 2027	71,797.35
June 2018	788,679.44	November 2022	244,529.43	April 2027	70,044.76
July 2018	771,815.40	December 2022	239,041.69	May 2027	68,331.16
August 2018	755,300.32	January 2023	233,670.75	June 2027	66,655.72
September 2018	739,127.13	February 2023	228,414.19	July 2027	65,017.63
October 2018	723,288.91	March 2023	223,269.67	August 2027	63,416.10
November 2018	707,778.85	April 2023	218,234.85	September 2027	61,850.35
December 2018	692,590.30	May 2023	213,307.48	October 2027	60,319.62
January 2019	677,716.72	June 2023	208,485.34	November 2027	58,823.17
February 2019	663,151.72	July 2023	203,766.25	December 2027	57,360.27
March 2019	648,889.05	August 2023	199,148.07	January 2028	55,930.21
April 2019	634,922.54	September 2023	194,628.73	February 2028	54,532.29
May 2019	621,246.19	October 2023	190,206.16	March 2028	53,165.82
June 2019	607,854.10	November 2023	185,878.38	April 2028	51,830.13
July 2019	594,740.49	December 2023	181,643.41	May 2028	50,524.57
August 2019	581,899.69	January 2024	177,499.34	June 2028	49,248.49
September 2019	569,326.15	February 2024	173,444.26	July 2028	48,001.26
October 2019	557,014.44	March 2024	169,476.35	August 2028	46,782.27
November 2019	544,959.22	April 2024	165,593.79	September 2028	45,590.92
December 2019	533,155.27	May 2024	161,794.81	October 2028	44,426.60
January 2020	521,597.47	June 2024	158,077.66	November 2028	43,288.75
February 2020	510,280.81	July 2024	154,440.66	December 2028	42,176.79

LO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2029	\$ 41,090.18	March 2032	\$ 14,097.96	April 2035	\$ 3,667.41
February 2029	40,028.36	April 2032	13,668.57	May 2035	3,503.10
March 2029	38,990.80	May 2032	13,249.66	June 2035	3,343.25
April 2029	37,976.98	June 2032	12,841.01	July 2035	3,187.78
May 2029	36,986.40	July 2032	12,442.38	August 2035	3,036.57
June 2029	36,018.54	August 2032	12,053.55	September 2035	2,889.53
July 2029	35,072.93	September 2032	11,674.30	October 2035	2,746.56
August 2029	34,149.08	October 2032	11,304.41	November 2035	2,607.56
September 2029	33,246.52	November 2032	10,943.69	December 2035	2,472.44
October 2029	32,364.79	December 2032	10,591.92	January 2036	2,341.12
November 2029	31,503.44	January 2033	10,248.89	February 2036	2,213.48
December 2029	30,662.03	February 2033	9,914.43	March 2036	2,089.46
January 2030	29,840.14	March 2033	9,588.33	April 2036	1,968.97
February 2030	29,037.33	April 2033	9,270.40	May 2036	1,851.92
March 2030	28,253.19	May 2033	8,960.46	June 2036	1,738.22
April 2030	27,487.32	June 2033	8,658.33	July 2036	1,627.81
May 2030	26,739.32	July 2033	8,363.84	August 2036	1,520.59
June 2030	26,008.80	August 2033	8,076.81	September 2036	1,416.50
July 2030	25,295.39	September 2033	7,797.07	October 2036	1,315.46
August 2030	24,598.70	October 2033	7,524.46	November 2036	1,217.39
September 2030	23,918.38	November 2033	7,258.81	December 2036	1,122.23
October 2030	23,254.07	December 2033	6,999.97	January 2037	1,029.90
November 2030	22,605.41	January 2034	6,747.78	February 2037	940.34
December 2030	21,972.07	February 2034	6,502.09	March 2037	853.47
January 2031	21,353.71	March 2034	6,262.75	April 2037	769.23
February 2031	20,750.01	April 2034	6,029.62	May 2037	687.57
March 2031	20,160.64	May 2034	5,802.56	June 2037	608.41
April 2031	19,585.28	June 2034	5,581.42	July 2037	531.69
May 2031	19,023.63	July 2034	5,366.07	August 2037	457.36
June 2031	18,475.40	August 2034	5,156.37	September 2037	385.35
July 2031	17,940.27	September 2034	4,952.21	October 2037	315.61
August 2031	17,417.97	October 2034	4,753.44	November 2037	248.08
September 2031	16,908.22	November 2034	4,559.94	December 2037	182.71
October 2031	16,410.72	December 2034	4,371.60	January 2038	119.44
November 2031	15,925.23	January 2035	4,188.30	February 2038	58.22
December 2031	15,451.46	February 2035	4,009.90	March 2038 and thereafter	0.00
January 2032	14,989.16	March 2035	3,836.31		
February 2032	14,538.08				

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,065,324,442



Guaranteed REMIC
Pass-Through
Certificates

Fannie Mae REMIC Trust 2008-36

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PROSPECTUS SUPPLEMENT

LEHMAN BROTHERS

April 24, 2008
