

\$1,332,923,302



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2007-84**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and the Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-13 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
F	1	\$108,000,000	PT	(1)	FLT	31396X J L 9	August 2037
S	1	27,000,000	PT	(1)	INV	31396X J M 7	August 2037
QJ(2)	2	80,135,000	PAC	5.0%	FIX	31396X J N 5	September 2031
QK(2)	2	27,260,000	PAC	5.0	FIX	31396X J P 0	August 2034
QB(2)	2	32,942,000	PAC	5.0	FIX	31396X J Q 8	May 2037
QC(2)	2	3,693,000	PAC	5.0	FIX	31396X J R 6	August 2037
FC	2	75,000,000	TAC/AD	(3)	FLT/IRC	31396X J S 4	August 2037
SC	2	75,000,000(4)	NTL	(1)	INV/IO	31396X J T 2	August 2037
ZA	2	22,000	TAC/AD	5.0	FIX/Z	31396X J U 9	August 2037
Z	2	24,211,520	SUP	5.0	FIX/Z	31396X J V 7	August 2037
PA(2)	3	36,009,595	PAC	6.0	FIX	31396X J W 5	March 2029
PT(2)	3	3,301,563	PAC	6.0	FIX	31396X J X 3	March 2029
PD(2)	3	21,525,151	PAC	6.0	FIX	31396X J Y 1	August 2032
PE(2)	3	13,789,872	PAC	6.0	FIX	31396X J Z 8	May 2034
PG	3	24,463,664	PAC	6.0	FIX	31396X K A 1	December 2036
PH	3	7,874,854	PAC	6.0	FIX	31396X K B 9	August 2037
LA	3	2,477,000	SCH	6.0	FIX	31396X K C 7	August 2037
KA	3	6,000,000	SEG(PAC)/JMP/TAC/AD	6.0	FIX	31396X K D 5	August 2037
AZ	3	2,387,971	SEG(PAC)/JMP/SUP	6.0	FIX/Z	31396X K E 3	August 2037
CZ	3	100,000	SEG(PAC)/NSJ/SUP	6.0	FIX/Z	31396X K F 0	August 2037
BZ	3	1,000	SUP	6.0	FIX/Z	31396X K G 8	August 2037
KF(2)	3	31,762,295	SEG(SCH)/TAC/AD	(1)	FLT	31396X K H 6	August 2037
KS(2)	3	2,540,983	SEG(SCH)/TAC/AD	(1)	INV	31396X K J 2	August 2037
KT(2)	3	2,752,733	SEG(SCH)/TAC/AD	(1)	INV	31396X K K 9	August 2037
KZ	3	3,705,601	SEG(SCH)/SUP/AD	6.0	FIX/Z	31396X K L 7	June 2035
FT	3	31,000,000	SEG(SCH)/SUP/AD	(1)	FLT	31396X K M 5	August 2037
ST	3	5,166,667	SEG(SCH)/SUP/AD	(1)	INV	31396X K N 3	August 2037
DZ	3	3,706	SEG(SCH)/SUP/AD	6.0	FIX/Z	31396X K P 8	August 2037
ZC	3	3,705,601	SUP	6.0	FIX/Z	31396X K Q 6	March 2037
CP(2)	3	7,296,044	SUP	6.5	FIX	31396X K R 4	August 2037
CO(2)	3	608,004	SUP	(5)	PO	31396X K S 2	August 2037
SI	4	18,846,154(4)	NTL	(1)	INV/IO	31396X K T 0	August 2037
FB	4	35,000,000	PT	(1)	FLT	31396X K U 7	August 2037
SB	4	2,692,308	PT	(1)	INV	31396X K V 5	August 2037
FM(2)	5	300,000,000	PT	(1)	FLT	31396X K W 3	August 2037
SQ(2)	5	300,000,000(4)	NTL	(1)	INV/IO	31396X K X 1	August 2037
SR(2)	5	300,000,000(4)	NTL	(1)	INV/IO	31396X K Y 9	August 2037
SW(2)	5	300,000,000(4)	NTL	(1)	INV/IO	31396X K Z 6	August 2037
SU(2)	5	300,000,000(4)	NTL	(1)	INV/IO	31396X L A 0	August 2037
SG(2)	5	300,000,000(4)	NTL	(1)	INV/IO	31396X L B 8	August 2037
SN	5	50,000,000	PT	(1)	INV	31396X L C 6	August 2037
FD	6	50,000,000	PT	(1)	FLT	31396X L D 4	August 2037
DO(2)	6	12,500,000	PT	(5)	PO	31396X L E 2	August 2037
DS(2)	6	50,000,000(4)	NTL	(1)	INV/IO	31396X L F 9	August 2037
PM(2)	7	120,528,265	PAC	5.5	FIX	31396X L G 7	April 2031
PN(2)	7	45,183,548	PAC	5.5	FIX	31396X L H 5	October 2034
PW(2)	7	17,588,582	PAC	5.5	FIX	31396X L J 1	December 2035
PX(2)	7	29,806,000	PAC	5.5	FIX	31396X L K 8	August 2037
KL	7	18,706,957	PAC	5.5	FIX	31396X L L 6	August 2037
FX(2)	7	52,000,000	SUP	(1)	FLT	31396X L M 4	August 2037
TX(2)	7	52,000,000(4)	NTL	(1)	INV/IO	31396X L N 2	August 2037
SY(2)	7	52,000,000(4)	NTL	(1)	INV/IO	31396X L P 7	August 2037
PO(2)	7	14,181,818	SUP	(5)	PO	31396X L Q 5	August 2037
R		0	NPR	0	NPR	31396X L R 3	August 2037
RL		0	NPR	0	NPR	31396X L S 1	August 2037

- (1) Based on LIBOR.
- (2) Exchangeable classes.
- (3) Based on LIBOR and subject to the limitations described in this prospectus supplement. The distribution of any accrued interest for this class in excess of 5.0% will depend on amounts received under the related third-party derivative contract. Distribution of any such excess accrued interest will not be covered by the Fannie Mae guaranty.
- (4) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.
- (5) Principal only classes.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The P, QA, KM, CA, CT, PQ, FN, FG, FH, FJ, FK, SM, SK, SJ, SH, SD, PL, FL, SL, SX and SV Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates (other than the SN Class) from time to time in negotiated transactions at varying prices. We expect the settlement date to be July 30, 2007. Fannie Mae initially will retain the SN Class.

UBS Investment Bank

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated January 1, 2006 (for all MBS issued prior to June 1, 2007) or dated June 1, 2007 (for all MBS issued on or after June 1, 2007) (as applicable, the “MBS Prospectus”);
- if you are purchasing any Group 2 Class or the R or RL Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated May 1, 2002 (the “SMBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the SMBS Prospectus by writing or calling the dealer at:

UBS Securities LLC
Prospectus Department
1000 Harbor Boulevard
Weehawken, New Jersey 07086
(telephone 201-352-1075).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus and the SMBS Prospectus described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus, the MBS Prospectus, the SMBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2005 (“2005 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the 2005 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and
- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934

subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC’s Web site at www.sec.gov. We are providing the address of the SEC’s Web site solely for the information of prospective investors. Information appearing on the SEC’s Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 SMBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS and the Group 2 SMBS (as of July 1, 2007)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>	<u>Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS	\$135,000,000	360	356	4	7.4400%	N/A
Group 2 SMBS*	\$ 20,575,330	360	358	2	7.0520%	N/A
	\$ 25,479,691	360	355	4	7.0500%	N/A
	\$ 22,943,332	360	354	5	7.1180%	N/A
	\$ 22,464,422	360	351	8	7.1300%	N/A
	\$ 21,868,162	360	349	10	7.0570%	N/A
	\$ 18,199,678	360	347	11	7.0320%	N/A
	\$ 75,910,201	360	345	13	7.0460%	N/A
	\$ 31,642,792	360	344	14	7.0060%	N/A
	\$ 4,179,912	360	343	16	6.9519%	N/A
Group 3 MBS†	\$206,472,304	360	354	4	6.6500%	116
Group 4 MBS	\$ 37,692,308	360	346	12	6.9900%	N/A
Group 5 MBS	\$350,000,000	360	358	2	6.6100%	N/A
Group 6 MBS	\$ 62,500,000	360	307	45	6.4560%	N/A
Group 7 MBS	\$297,995,170	360	321	34	5.9000%	N/A

* Payments on the Group 2 SMBS are derived from a previously issued principal only SMBS having a principal balance of \$243,263,520 as of the Issue Date and a previously issued interest only SMBS having a notional principal balance of \$187,125,785 as of the Issue Date and a pass-through rate of 6.5%.

† As further described in this prospectus supplement, the mortgage loans underlying the Group 3 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The weighted average remaining term to expiration of the interest only periods for these mortgage loans is set forth above.

The actual remaining terms to maturity, loan ages, interest rates and, where applicable, remaining terms to expiration of interest only period of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on July 30, 2007.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
F	5.62000%	7.50000%	0.30%	LIBOR + 30 basis points
S	7.52000%	28.80000%	0.00%	28.8% - (4 × LIBOR)
FC	5.67000%	(2)	0.35%	LIBOR + 35 basis points (3)
SC	0.00000%	4.65000%	0.00%	4.65% - LIBOR
KF	5.67000%	7.00000%	0.35%	LIBOR + 35 basis points
KS	8.50000%	75.00000%	0.00%	75% - (12.5 × LIBOR)
KT	7.50000%	7.50000%	0.00%	76.73077% - (11.53846154 × LIBOR)
FT	5.97000%	7.00000%	0.65%	LIBOR + 65 basis points
ST	6.18000%	38.10000%	0.00%	38.1% - (6 × LIBOR)
SI	1.33000%	6.65000%	0.00%	6.65% - LIBOR
FB	5.67000%	7.00000%	0.35%	LIBOR + 35 basis points
SB	7.98000%	39.90000%	0.00%	39.9% - (6 × LIBOR)
FM	5.77000%	7.00000%	0.45%	LIBOR + 45 basis points
SQ	0.01000%	0.01000%	0.00%	6.55% - LIBOR
SR	0.01000%	0.01000%	0.00%	6.54% - LIBOR
SW	0.01000%	0.01000%	0.00%	6.53% - LIBOR
SU	0.01000%	0.01000%	0.00%	6.52% - LIBOR

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
SG	0.01000%	0.01000%	0.00%	6.51% – LIBOR
SN	7.08000%	39.00000%	0.00%	39% – (6 × LIBOR)
FD	5.62000%	7.50000%	0.30%	LIBOR + 30 basis points
DS	1.88000%	7.20000%	0.00%	7.2% – LIBOR
FX	6.02000%	7.00000%	0.70%	LIBOR + 70 basis points
TX	0.04000%	0.04000%	0.00%	6.3% – LIBOR
SY	0.94000%	6.26000%	0.00%	6.26% – LIBOR
FN	5.82000%	7.00000%	0.50%	LIBOR + 50 basis points
FG	5.81000%	7.00000%	0.49%	LIBOR + 49 basis points
FH	5.80000%	7.00000%	0.48%	LIBOR + 48 basis points
FJ	5.79000%	7.00000%	0.47%	LIBOR + 47 basis points
FK	5.78000%	7.00000%	0.46%	LIBOR + 46 basis points
SM	0.05000%	0.05000%	0.00%	6.55% – LIBOR
SK	0.04000%	0.04000%	0.00%	6.54% – LIBOR
SJ	0.03000%	0.03000%	0.00%	6.53% – LIBOR
SH	0.02000%	0.02000%	0.00%	6.52% – LIBOR
SD	7.52000%	28.80000%	0.00%	28.8% – (4 × LIBOR)
FL	6.06000%	7.00000%	0.74%	LIBOR + 74 basis points
SL	3.44666%	22.95333%	0.00%	22.95333% – (3.66666671 × LIBOR)
SX	3.59333%	23.10000%	0.00%	23.1% – (3.666667 × LIBOR)
SV	0.98000%	6.30000%	0.00%	6.3% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The FC Class has no maximum interest rate.

(3) The interest rate payable on the FC Class is subject to the limitations set forth under “Description of the Certificates—Distributions of Interest—*The FC Class*” in this prospectus supplement. In particular, we will guarantee only that monthly interest accrued up to an annual rate of 5.0% will be available for distribution on the FC Class. Any interest accrued on the FC Class in excess of 5.0% will **not** be guaranteed by Fannie Mae and will be paid solely from available proceeds, if any, under the cap contract as described under “Description of the Certificates—The Cap Contract” in this prospectus supplement.

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>		
SC		100% of the FC Class
SI	53.8461542857%	of the FB Class
SQ		100% of the FM Class
SR		100% of the FM Class
SW		100% of the FM Class
SU		100% of the FM Class
SG		100% of the FM Class
SM		100% of the FM Class
SK		100% of the FM Class
SJ		100% of the FM Class
SH		100% of the FM Class
DS		400% of the DO Class
TX		100% of the FX Class
SY	366.6666713675%	of the PO Class
SV		100% of the FX Class

Distributions of Principal

Group 1 Principal Distribution Amount

To the F and S Classes, pro rata, to zero.

Group 2 Principal Distribution Amount

ZA Accrual Amount

To the FC Class to zero, and thereafter to the ZA Class.

Z Accrual Amount

To Aggregate Group II to its Targeted Balance, and thereafter to the Z Class.

Group 2 Cash Flow Distribution Amount

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group II to its Targeted Balance.
3. To the Z Class to zero.
4. To Aggregate Group II to zero.
5. To Aggregate Group I to zero.

For a description of Aggregate Groups I and II, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

DZ Accrual Amount

To the FT and ST Classes, pro rata, to zero, and thereafter to the DZ Class.

KZ Accrual Amount

To Aggregate Group V to zero, and thereafter to the KZ Class.

ZC Accrual Amount

To Aggregate Group IV to its Scheduled Balance, and thereafter to the ZC Class.

BZ Accrual Amount

To the KA Class to its Targeted Balance, and thereafter to the BZ Class.

CZ Accrual Amount

To the KA Class to its Targeted Balance, and thereafter to the CZ Class.

AZ Accrual Amount

1. If and only if the CZ Class has not been reduced to zero, to the KA Class to its Targeted Balance.
2. To the AZ Class.

Group 3 Cash Flow Distribution Amount

1. To Aggregate Group III to its Planned Balance.
2. (a) 10.2639659261% of the remaining amount as follows:
 - first*, to Segment Group II to its Planned Balance;
 - second*, to the LA Class to its Scheduled Balance;
 - third*, to Segment Group III to zero;
 - fourth*, to the LA Class to zero; and
 - fifth*, to Segment Group II to zero, and
- (b) 89.7360340739% of that remaining amount as follows:
 - first*, to Aggregate Group IV to its Scheduled Balance;
 - second*, to the ZC Class to zero;
 - third*, to the CP and CO Classes, pro rata, to zero; and
 - fourth*, to Aggregate Group IV to zero.

3. To Aggregate Group III to zero.

For a description of Aggregate Groups III and IV and Segment Groups II and III, see “Description of the Certificates—Distributions of Principal—*Group 3 Principal Distribution Amount*” in this prospectus supplement.

Group 4 Principal Distribution Amount

To the FB and SB Classes, pro rata, to zero.

Group 5 Principal Distribution Amount

To the FM and SN Classes, pro rata, to zero.

Group 6 Principal Distribution Amount

To the FD and DO Classes, pro rata, to zero.

Group 7 Principal Distribution Amount

1. To Aggregate Group VI to its Planned Balance.
2. To the KL Class to its Planned Balance.
3. To the FX and PO Classes, pro rata, to zero.
4. To the KL Class to zero.
5. To Aggregate Group VI to zero.

For a description of Aggregate Group VI, see “Description of the Certificates—Distributions of Principal—*Group 7 Principal Distribution Amount*” in this prospectus supplement.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

		PSA Prepayment Assumption								
Group 1 Classes		0%	100%	203%	350%	500%				
F and S		20.8	11.4	7.5	4.9	3.6				
		PSA Prepayment Assumption								
Group 2 Classes		0%	100%	309%	350%	620%				
QJ		12.1	3.0	3.0	3.0	2.2				
QK		20.5	6.9	6.9	6.9	4.0				
QB		23.2	11.0	11.0	11.0	6.2				
QC		24.7	19.8	19.8	19.8	11.4				
FC and SC		17.1	11.5	1.9	1.6	1.3				
ZA		25.5	16.8	3.8	3.2	2.2				
Z		27.9	22.4	8.0	4.4	0.7				
P		16.6	6.0	6.0	6.0	3.7				
QA		14.3	4.0	4.0	4.0	2.7				
		PSA Prepayment Assumption								
Group 3 Classes	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
PA	14.1	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	2.6
PT	14.9	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	2.9
PD	18.7	6.0	6.0	6.0	6.0	6.0	6.0	5.8	5.8	3.9
PE	20.7	8.0	8.0	8.0	8.0	8.0	8.0	7.3	7.3	4.8
PG	22.5	11.0	11.0	11.0	11.0	11.0	11.0	10.0	10.0	6.4
PH	24.0	17.6	17.6	17.6	17.6	17.6	17.6	16.2	16.2	10.5
LA	25.4	15.7	15.7	15.7	15.7	10.3	5.4	4.5	4.4	2.5
KA	11.1	7.7	3.6	3.1	3.1	2.6	2.3	2.1	2.3	1.6
AZ	27.9	21.3	18.0	16.7	3.1	1.7	1.4	1.2	0.8	0.6
CZ	30.0	29.1	28.8	28.6	9.0	3.0	2.2	2.0	0.1	0.1
BZ	30.0	29.5	29.5	29.5	9.7	5.3	4.1	3.6	3.5	2.2
KF, KS, KT and KM	18.3	10.0	4.0	4.0	4.0	3.6	3.6	3.2	3.2	2.1
KZ	25.7	15.4	10.5	2.6	0.6	0.5	0.5	0.5	0.5	0.5
FT and ST	27.4	19.5	15.3	13.9	4.6	2.6	2.6	2.4	2.4	1.6
DZ	28.5	22.9	19.5	18.5	12.2	4.8	4.8	3.8	3.8	2.2
ZC	29.0	24.9	21.7	20.7	14.2	8.8	0.9	0.7	0.7	0.3
CP, CO, CA and CT	29.8	28.2	26.7	26.0	20.8	16.0	2.8	1.8	1.7	0.8
PQ	16.7	4.8	4.8	4.8	4.8	4.8	4.8	4.6	4.6	3.4
		PSA Prepayment Assumption								
Group 4 Classes	0%	100%	289%	450%	600%					
SI, FB and SB	21.1	10.8	5.2	3.5	2.6					
		PSA Prepayment Assumption								
Group 5 Classes	0%	100%	209%	350%	500%					
FM, SQ, SR, SW, SU, SG, SN, FN, FG, FH, FJ, FK, SM, SK, SJ and SH	20.8	11.4	7.4	5.0	3.7					
		PSA Prepayment Assumption								
Group 6 Classes	0%	100%	225%	350%	500%					
FD, DO, DS and SD	20.8	9.6	5.8	3.9	2.7					

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>126%</u>	<u>161%</u>	<u>250%</u>	<u>500%</u>
PM	12.8	3.0	3.0	3.0	3.0	1.8
PN	22.0	8.0	8.0	8.0	8.0	3.9
PW	24.1	11.0	11.0	11.0	11.0	5.5
PX	25.5	16.4	16.4	16.4	16.4	8.7
KL	26.7	11.2	2.7	2.7	2.7	1.0
FX, TX, SY, PO, FL, SL, SX and SV	28.7	19.8	17.2	11.6	2.0	0.5
PL	17.4	6.6	6.6	6.6	6.6	3.5

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

The mortgage loans underlying the Group 3 MBS provide for interest only payments for a lengthy initial period and thus may be more likely to be refinanced than other mortgage loans. As further described in this prospectus supplement under “Description of the Certificates—The Trust MBS,” the scheduled monthly payments on the mortgage loans underlying the Group 3 MBS, represent accrued interest only during periods that may range from at least seven to no more than ten years following origination. Thereafter the scheduled monthly payments in each case are increased to amounts sufficient to pay current interest and to fully amortize each of these mortgage loans by its maturity date. As a result, borrowers may be more likely to refinance these mortgage loans on or before the date on which the scheduled monthly payments increase. In addition, absent a refinancing some borrowers may find it increasingly difficult to remain current in their

scheduled monthly payments following the increase in monthly payment amounts.

Limitations affecting our guaranty of interest on the FC Class may adversely affect its yield. Our guaranty of monthly interest in respect of the FC Class is limited to interest accrued up to a maximum rate of 5.0% per annum. Any monthly interest accrued on the FC Class in excess of 5.0% per annum (the additional interest amount) will be paid to the related certificateholders on the current distribution date solely from proceeds, if any, received under the cap contract. We cannot assure you that available proceeds from the cap contract will be adequate to cover the FC Class additional interest amount. **Our guaranty does not cover any FC Class additional interest amount, or any failure of the cap contract provider to make payments to the trust as required under the cap contract.**

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives of the jump and non-sticky jump classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the jump and non-sticky jump classes are especially sensitive to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic effect on the weighted average lives of the jump and non-sticky jump classes. For an illustration of this sensitivity, see the related decrement tables for these classes in this prospectus supplement.

Any change in principal priority of a jump or non-sticky jump class may remain in effect for an extended period. Once a change in principal priority of a jump or non-sticky jump class occurs, under many prepayment scenarios the new payment priority will continue in effect for subsequent periods. Moreover, it is possible that under various prepayment scenarios the change in payment priority would remain in effect indefinitely.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Trust MBS and the Group 2 SMBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of September 1, 2006 and a supplement thereto dated as of July 1, 2007 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of September 1, 2006 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will consist of

- six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS” and “Group 7 MBS” and, together, the “Trust MBS”), and
- certain Fannie Mae Stripped Mortgage-Backed Securities (the “Group 2 SMBS”).

The Group 2 SMBS represent beneficial ownership interests in certain principal and interest distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and the “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC.

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	The Trust MBS and the Group 2 SMBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier REMIC Regular Interests”)	RL
Upper Tier REMIC	Lower Tier REMIC Regular Interests	Group 1, 2, 3, 4, 5, 6 and 7 Classes	R

The Cap Contract (defined under “—The Cap Contract” below) will not be included in any REMIC.

Fannie Mae Guaranty. We guarantee that the following amounts will be available for distribution to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that the following amounts will be available for distribution to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranties are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus and “Description of the SMBS Certificates—Fannie Mae Obligations” in the SMBS Prospectus.

Our guaranty will not cover any FC Class Additional Interest Amounts. Investors in the FC Class will be entitled to receive FC Class Additional Interest Amounts only to the extent described below under the headings “—Distributions of Interest—The FC Class”. Furthermore, our guaranty will not cover any amounts due under the Cap Contract that are not received by the Trust.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
The Jump Classes	\$1,000,000 minimum plus whole dollar increments
The Interest Only, Principal Only Inverse Floating Rate and Non- Sticky Jump Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC, the Upper Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Voting the Group 2 SMBS. Holders of the Group 2 SMBS may be asked to vote on issues arising under the related trust agreement. If so, the Trustee will vote the Group 2 SMBS, as instructed by Holders of Certificates of the related Classes. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the related Classes.

Combination and Recombination

General. You are permitted to exchange all or a portion of the QJ, QK, QB, QC, PA, PT, PD, PE, KF, KS, KT, CP, CO, FM, SQ, SR, SW, SU, SG, DO, DS, PM, PN, PW, PX, FX, TX, SY and PO Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the scheduled monthly payments on all of the Mortgage Loans underlying the Group 3 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. Beginning with the first monthly payment following the expiration of the applicable interest only period, the scheduled monthly payment on each of the Mortgage Loans will be increased by an amount sufficient to pay accrued interest and to fully amortize the Mortgage Loan by its scheduled maturity date.

See "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$135,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA (weighted average loan age)	4 months

Group 3 MBS*

Aggregate Unpaid Principal Balance	\$206,472,304
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	354 months
Approximate Weighted Average WALA	4 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$37,692,308
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	346 months
Approximate Weighted Average WALA	12 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$350,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average WALA	2 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$62,500,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	190 months to 360 months
Approximate Weighted Average WAM	307 months
Approximate Weighted Average WALA	45 months

Group 7 MBS

Aggregate Unpaid Principal Balance	\$297,995,170
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	321 months
Approximate Weighted Average WALA	34 months

* All of the Mortgage Loans underlying the Group 3 MBS provide for initial interest only periods. For additional information about these Mortgage Loans, including the approximate weighted average remaining term to expiration of their interest only periods, see “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS and the Group 2 SMBS” in this prospectus supplement.

The Group 2 SMBS

The general characteristics of the Group 2 SMBS are described in the SMBS Prospectus. The Group 2 SMBS provide that principal and interest on the Mortgage Loans underlying the related MBS are passed through monthly. The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deed of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the Group 2 SMBS and the underlying Mortgage Loans as of the Issue Date to be as follows:

Group 2 SMBS*

Aggregate Unpaid Principal Balance	\$243,263,520
Effective SMBS Pass-Through Rate	5.00%

Related Mortgage Loans

Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	349 months
Approximate Weighted Average WALA (weighted average loan age)	10 months

* Payments on the Group 2 SMBS are derived from a previously issued principal only SMBS having a principal balance of \$243,263,520 as of the Issue Date and a previously issued interest only SMBS having a notional principal balance of \$187,125,785 as of the Issue Date and a pass-through rate of 6.5%.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC and the current WAM of the Mortgage Loans underlying each of the Trust MBS and the Group 2 SMBS as of the Issue Date. If the current WAC is not available, the Final Data Statement will contain the most recently published WAC. If the current WAM is not available, the Final Data Statement will contain a WAM that we have calculated by subtracting from the most recently published WAM the number of months that have elapsed between the month in which the WAM was most recently published and the month of the Issue Date. The Final Data Statement also will include the weighted averages of all the WACs and the weighted averages of all the WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS and the Group 2 SMBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Floating Rate	F
Inverse Floating Rate	S
Group 2 Classes	
Fixed Rate	QJ, QK, QB, QC, ZA and Z
Floating Rate	FC
Interest Rate Cap†	FC
Inverse Floating Rate	SC
Accrual	ZA and Z
Interest Only	SC
RCR**	P and QA

<u>Interest Type*</u>	<u>Classes</u>
Group 3 Classes	
Fixed Rate	PA, PT, PD, PE, PG, PH, LA, KA, AZ, CZ, BZ, KZ, DZ, ZC and CP
Floating Rate	KF and FT
Inverse Floating Rate	KS, KT and ST
Principal Only	CO
Accrual	AZ, CZ, BZ, KZ, DZ and ZC
RCR**	KM, CA, CT and PQ
Group 4 Classes	
Floating Rate	FB
Inverse Floating Rate	SI and SB
Interest Only	SI
Group 5 Classes	
Floating Rate	FM
Inverse Floating Rate	SQ, SR, SW, SU, SG and SN
Interest Only	SQ, SR, SW, SU and SG
RCR**	FN, FG, FH, FJ, FK, SM, SK, SJ and SH
Group 6 Classes	
Floating Rate	FD
Inverse Floating Rate	DS
Interest Only	DS
Principal Only	DO
RCR**	SD
Group 7 Classes	
Fixed Rate	PM, PN, PW, PX and KL
Floating Rate	FX
Inverse Floating Rate	TX and SY
Interest Only	TX and SY
Principal Only	PO
RCR**	PL, FL, SL, SX and SV
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “Interest Rate Cap” or “IRC” designation refers to a class in respect of which distributions of any accrued interest in excess of a specified level will depend on benefits received under a third-party derivative contract. As a result, distributions of any such excess accrued interest will **not** be covered by the Fannie Mae guaranty.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
The Floating Rate and Inverse Floating Rate Classes (collectively, the “No-Delay Classes”)	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the CO Class as a Delay Class, and the DO and PO Classes as No-Delay Classes, for the sole purpose of facilitating trading.

Accrual Classes. The ZA, Z, AZ, CZ, BZ, KZ, DZ and ZC Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on an Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on each Accrual Class as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

The FC Class. On each Distribution Date, we will pay interest on the FC Class in an amount (the “FC Class Guaranteed Interest Amount”) equal to one month’s interest at an annual rate equal to the *lesser* of

- the *sum* of LIBOR *plus* 35 basis points, and
- 5.00%.

In addition, on each Distribution Date, we will pay to the FC Class the FC Class Additional Interest Amount (defined below), if any, for that date from proceeds received in respect of the Cap Contract described below under “—The Cap Contract.”

The “FC Class Additional Interest Amount” means, with respect to any Distribution Date, the *excess*, if any, of the FC Class Optimal Interest Amount (defined below) for that Distribution Date *over* the FC Class Guaranteed Interest Amount for that Distribution Date.

The “FC Class Optimal Interest Amount” for any Distribution Date will be equal to one month’s interest at an annual rate equal to the *sum* of LIBOR *plus* 35 basis points.

Because the Cap Contract Notional Balance (defined under “—The Cap Contract” below) is fixed based on a schedule, while the balance of the FC Class depends on the rate of prepayments on the related Mortgage Loans, the Cap Contract Notional Balance at any time may be less than the outstanding balance of the FC Class. In that event, the amount payable under the Cap Contract will not be sufficient to cover the FC Class Additional Interest Amount.

Our determination of the interest rate for the FC Class will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (“Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 5.32%.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
Pass-Through	F and S
Group 2 Classes	
PAC	QJ, QK, QB and QC
TAC	FC and ZA
Support	Z
Accretion Directed	FC and ZA
Notional	SC
RCR**	P and QA
Group 3 Classes	
PAC	PA, PT, PD, PE, PG and PH
Scheduled	LA
Support	BZ, ZC, CP and CO
SEG (PAC) /TAC	KA
SEG (PAC) /Support	AZ and CZ
SEG (SCH) /TAC	KF, KS and KT
SEG (SCH) /Support	KZ, FT, ST and DZ
Jump†	KA and AZ
Non-Sticky Jump	CZ
Accretion Directed	KA, KF, KS, KT, KZ, FT, ST and DZ
RCR**	KM, CA, CT and PQ
Group 4 Classes	
Pass-Through	FB and SB
Notional	SI

<u>Principal Type*</u>	<u>Classes</u>
Group 5 Classes	
Pass-Through	FM and SN
Notional	SQ, SR, SW, SU and SG
RCR**	FN, FG, FH, FJ, FK, SM, SK, SJ and SH
Group 6 Classes	
Pass-Through	FD and DO
Notional	DS
RCR**	SD
Group 7 Classes	
PAC	PM, PN, PW, PX and KL
Support	FX and PO
Notional	TX and SY
RCR**	PL, FL, SL, SX and SV

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “JMP” or “Jump” designation refers to a security that has principal payment priorities that change upon the occurrence of (i) multiple “trigger events” or (ii) any “trigger event” calculated with reference to a prepayment speed or schedule that is not structured at a single PSA speed. Generally, a “Jump” class adjusts to its new priority on each distribution date when the trigger condition is met. It reverts to its original priority (i.e., does not “stick” to the new priority) on each distribution date when the trigger condition is not met.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 SMBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZA and Z Classes (the “ZA Accrual Amount” and “Z Accrual Amount,” respectively, and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the DZ, KZ, ZC, BZ, CZ and AZ Classes (the “DZ Accrual Amount,” “KZ Accrual Amount,” “ZC Accrual Amount,” “BZ Accrual Amount,” “CZ Accrual Amount” and “AZ Accrual Amount,” respectively, and, together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS (the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 MBS (the “Group 6 Principal Distribution Amount”), and
- the principal then paid on the Group 7 MBS (the “Group 7 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

On each Distribution Date, we will pay the Group 1 Principal Distribution Amount, concurrently, as principal of the F and S Classes, pro rata (or 80% and 20%, respectively), until their principal balances are reduced to zero. } Pass-Through
Classes

Group 2 Principal Distribution Amount

ZA Accrual Amount

On each Distribution Date, we will pay the ZA Accrual Amount as principal of the FC Class, until its principal balance is reduced to zero. Thereafter, we will pay the ZA Accrual Amount as principal of the ZA Class. } Accretion Directed Class and Accrual Class

Z Accrual Amount

On each Distribution Date, we will pay the Z Accrual Amount as principal of Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the Z Accrual Amount as principal of the Z Class. } Accretion Directed / TAC Group and Accrual Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes in the following priority:

- (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) to Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Targeted Balance for that Distribution Date; } TAC Group
- (iii) to the Z Class, until its principal balance is reduced to zero; } Support Class
- (iv) to Aggregate Group II, without regard to its Targeted Balance and until the Aggregate II Balance is reduced to zero; and } TAC Group
- (v) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero. } PAC Group

“Aggregate Group I” consists of the QJ, QK, QB and QC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I, sequentially, to the QJ, QK, QB and QC Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I.

“Aggregate Group II” consists of the FC and ZA Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II, sequentially, to the FC and ZA Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate II Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group II. For determining principal payments on a Distribution Date, the Aggregate II Balance will include any increase in the principal balance of the ZA Class on that date.

Group 3 Principal Distribution Amount

DZ Accrual Amount

On each Distribution Date, we will pay the DZ Accrual Amount, concurrently, as principal of the FT and ST Classes, pro rata (or 85.7142849243% and 14.2857150757%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the DZ Accrual Amount as principal of the DZ Class. } Accretion Directed Classes and Accrual Class

KZ Accrual Amount

On each Distribution Date, we will pay the KZ Accrual Amount as principal of Aggregate Group V (described below), without regard to its Targeted Balance and until the Aggregate V Balance (described below) is reduced to zero. Thereafter, we will pay the KZ Accrual Amount as principal of the KZ Class.

} Accretion
Directed/
Group
and Accrual
Class

ZC Accrual Amount

On each Distribution Date, we will pay the ZC Accrual Amount as principal of Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZC Accrual Amount as principal of the ZC Class.

} Accretion
Directed/
Scheduled
Group
and Accrual
Class

BZ Accrual Amount

On each Distribution Date, we will pay the BZ Accrual Amount as principal of the KA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the BZ Accrual Amount as principal of the BZ Class.

} Accretion
Directed/
TAC Class
and Accrual
Class

CZ Accrual Amount

On each Distribution Date, we will pay the CZ Accrual Amount as principal of the KA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the CZ Accrual Amount as principal of the CZ Class.

} Accretion
Directed/
TAC Class
and Accrual
Class

AZ Accrual Amount

On each Distribution Date, we will pay the AZ Accrual Amount as principal of the Classes specified below in the following priority:

- (i) if and only if the principal balance of the CZ Class has not been reduced to zero on that or any prior Distribution Date, to the KA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; and
- (ii) to the AZ Class.

} Accretion
Directed/
TAC/Jump
Class
and Accrual
Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes in the following priority:

- (i) to Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Planned Balance for that Distribution Date;
- (ii) (a) 10.2639659261% of the remaining amount as follows:
 - first*, to Segment Group II (described below), until the Segment II Balance (described below) is reduced to its Planned Balance for that Distribution Date;
 - second*, to the LA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;
 - third*, to Segment Group III (described below), until the Segment III Balance (described below) is reduced to zero;

} PAC
Group

} PAC
Group

} Scheduled
Class

} Support
Group

fourth, to the LA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and

} Scheduled
Class

fifth, to Segment Group II, without regard to its Planned Balance and until the Segment II Balance is reduced to zero, and

} PAC
Group

(b) 89.7360340739% of that remaining amount as follows:

first, to Aggregate Group IV, until the Aggregate IV Balance is reduced to its Scheduled Balance for that Distribution Date;

} Scheduled
Group

second, to the ZC Class, until its principal balance is reduced to zero; and

third, concurrently, to the CP and CO Classes, pro rata (or 92.3076884148% and 7.6923115852%, respectively), until their principal balances are reduced to zero; and

} Support
Classes

fourth, to Aggregate Group IV, without regard to its Scheduled Balance and until the Aggregate IV Balance is reduced to zero; and

} Scheduled
Group

(iii) to Aggregate Group III, without regard to its Planned Balance and until the Aggregate III Balance is reduced to zero.

} PAC
Group

“Aggregate Group III” consists of the PA, PT, PD, PE, PG and PH Classes and Segment Group I (described below). On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, (a) 89.6881546892% to the PA Class, until its principal balance is reduced to zero, and

(b) 10.3118453108%, sequentially, to Segment Group I and the PT Class, in that order, until the Segment I Balance (described below) and the principal balance of the PT Class are reduced to zero; and

second, sequentially, to the PD, PE, PG and PH Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the sum of the aggregate principal balance of the Classes in Aggregate Group III and the Segment I Balance.

“Aggregate Group IV” consists of Aggregate Group V and the KZ, FT, ST and DZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, to Aggregate Group V, until the Aggregate V Balance is reduced to its Targeted Balance for that Distribution Date;

second, to the KZ Class, until its principal balance is reduced to zero;

third, concurrently, to the FT and ST Classes, pro rata, until their principal balances are reduced to zero;

fourth, to the DZ Class, until its principal balance is reduced to zero; and

fifth, to Aggregate Group V, without regard to its Targeted Balance and until the Aggregate V Balance is reduced to zero.

The “Aggregate Group IV Balance” is equal to the sum of the aggregate principal balances of the Classes in Aggregate Group IV and the Aggregate V Balance.

“Aggregate Group V” consists of the KF, KS and KT Classes. On each Distribution Date we will apply payments of principal of Aggregate Group V, concurrently, to the KF, KS and KT Classes, pro rata (or 85.7142853288%, 6.8571412071% and 7.4285734641%, respectively), until their principal balances are reduced to zero.

The “Aggregate Group V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V.

“Segment Group I,” “Segment Group II” and “Segment Group III” each consists of the CZ, AZ, KA and BZ Classes. On each Distribution Date, we will apply payments of principal of Segment Group I, Segment Group II and Segment Group III as follows:

first, if and only if the aggregate principal balance of the Group 3 MBS (after giving effect to distributions on that date) is *less than* the Group 3 MBS Specified Balance for that Distribution Date, to the CZ Class, until its principal balance is reduced to zero;

second, if and only if the principal balance of the CZ Class has been reduced to zero on a prior or the current Distribution Date, to the AZ Class, until its principal balance is reduced to zero;

third, to the KA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;

fourth, sequentially, to the AZ and CZ Classes, in that order, until their principal balances are reduced to zero;

fifth, to the KA Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and

sixth, to the BZ Class, until its principal balance is reduced to zero.

The “Segment I Balance” for any Distribution Date is equal to \$838,620 *minus* the sum of all principal amounts previously applied thereto as specified above.

The “Segment II Balance” for any Distribution Date is equal to \$445,635 *minus* the sum of all principal amounts previously applied thereto as specified above.

The “Segment III Balance” for any Distribution Date is equal to \$7,204,716 *minus* the sum of all principal amounts previously applied thereto as specified above.

Group 4 Principal Distribution Amount

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount, concurrently, as principal of the FB and SB Classes, pro rata (or 92.8571420991% and 7.1428579009%, respectively), until their principal balances are reduced to zero. } Pass-Through Classes

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount, concurrently, as principal of the FM and SN Classes, pro rata (or 85.7142857143% and 14.2857142857%, respectively), until their principal balances are reduced to zero. } Pass-Through Classes

Group 6 Principal Distribution Amount

On each Distribution Date, we will pay the Group 6 Principal Distribution Amount, concurrently, as principal of the FD and DO Classes, pro rata (or 80% and 20%, respectively), until their principal balances are reduced to zero. } Pass-Through Classes

Group 7 Principal Distribution Amount

On each Distribution Date, we will pay the Group 7 Principal Distribution Amount as principal of the Group 7 Classes in the following priority:

- | | |
|--|-----------------------|
| (i) to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Planned Balance for that Distribution Date; | } PAC Group and Class |
| (ii) to the KL Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; | |
| (iii) concurrently, to the FX and PO Classes, pro rata (or 78.5714287873% and 21.4285712127%, respectively), until their principal balances are reduced to zero; | } Support Classes |
| (iv) to the KL Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and | } PAC Class and Group |
| (v) to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero. | |

“Aggregate Group VI” consists of the PM, PN, PW and PX Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI, sequentially, to the PM, PN, PW and PX Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VI.

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

The Cap Contract

UBS Real Estate Securities, Inc. (“UBS RES”), an affiliate of the Dealer and of UBS AG, has entered into a cap contract (the “Cap Contract”) with UBS AG, London Branch (the “Counterparty”). As of the date of this prospectus supplement, the Counterparty is rated “AA+” by Standard & Poor’s, a division of The McGraw-Hill Companies, Inc., and “Aaa” by Moody’s Investors Service, Inc. Pursuant to the Cap Contract, the terms of an ISDA Master Agreement were incorporated into the related confirmation as if the ISDA Master Agreement had been executed by UBS RES and the Counterparty on the date the Cap Contract was executed. On the Settlement Date specified above under “Reference Sheet” in this prospectus supplement, UBS RES will assign to the Trustee, on behalf of the Trust, the rights of UBS RES under the Cap Contract. The Cap Contract will not be an asset of any REMIC created under the Trust Agreement.

The Cap Contract is scheduled to remain in effect through the Distribution Date in July 2011 (the “Termination Date”). The Cap Contract will be subject to early termination only in limited circumstances. Such circumstances generally include certain insolvency or bankruptcy events in relation to the Counterparty or the Trust, the failure by the Counterparty (three business days after notice of such failure is received by the Counterparty) to make a payment due under the Cap Contract, the failure by the Counterparty (30 days after notice of such failure is received) to perform any other agreement made by it under the Cap Contract, and the Cap Contract becoming illegal or subject to certain kinds of taxation.

On or prior to the Termination Date, proceeds (if any) received by the Trustee under the Cap Contract will be applied as payments to Holders of the FC Class as described above under “—Distributions of Interest—*The FC Class.*” On any Distribution Date, after such application of any proceeds received under the Cap Contract, any remaining proceeds also will be paid to Holders of the FC Class. We do not expect that material remaining proceeds under the Cap Contract will be available for payment to the FC Class.

With respect to any Distribution Date on or prior to the Termination Date, the amount payable by the Counterparty under the Cap Contract will equal

- the *excess* (if any) of
(x) LIBOR (as determined by the Counterparty)

over

- (y) 4.65%

multiplied by

- the *lesser* of (i) the Cap Contract Notional Balance for that Distribution Date and (ii) the principal balance of the FC Class immediately prior to that Distribution Date

multiplied by

- a fraction, the numerator of which is 30 and the denominator of which is 360.

The “Cap Contract Notional Balance” for each Distribution Date is specified in the following table:

Month of Distribution Date	Cap Contract Notional Balance (\$)	Month of Distribution Date	Cap Contract Notional Balance (\$)
August 2007	75,000,000.00	September 2009	32,773,991.00
September 2007	73,987,230.00	October 2009	30,896,948.00
October 2007	72,895,598.00	November 2009	29,054,684.00
November 2007	71,725,834.00	December 2009	27,251,455.00
December 2007	70,479,738.00	January 2010	25,488,822.00
January 2008	69,159,242.00	February 2010	23,770,350.00
February 2008	67,766,464.00	March 2010	22,095,197.00
March 2008	66,303,668.00	April 2010	20,462,536.00
April 2008	64,773,370.00	May 2010	18,871,555.00
May 2008	63,178,350.00	June 2010	17,321,456.00
June 2008	61,521,644.00	July 2010	15,811,455.00
July 2008	59,806,711.00	August 2010	14,340,780.00
August 2008	58,037,511.00	September 2010	12,908,674.00
September 2008	56,218,910.00	October 2010	11,514,393.00
October 2008	54,356,077.00	November 2010	10,157,205.00
November 2008	52,454,638.00	December 2010	8,836,393.00
December 2008	50,521,227.00	January 2011	7,551,249.00
January 2009	48,559,929.00	February 2011	6,301,080.00
February 2009	46,569,604.00	March 2011	5,085,204.00
March 2009	44,564,598.00	April 2011	3,902,951.00
April 2009	42,559,260.00	May 2011	2,753,664.00
May 2009	40,562,299.00	June 2011	1,636,695.00
June 2009	38,580,542.00	July 2011	551,408.00
July 2009	36,619,645.00	August 2011	0.00
August 2009	34,682,581.00		

If the Cap Contract is terminated early, the Counterparty may owe a termination payment to the Trustee, payable in a lump sum. Fannie Mae does not intend to obtain a replacement cap contract if the Cap Contract is terminated early. Any such termination payment will be paid to the Holders of the FC Class on the Distribution Date following the Trustee’s receipt thereof.

The FC Class Certificates do not represent an obligation of the Counterparty. The Holders of the FC Class Certificates are not parties to the Cap Contract and will not have any right to proceed directly against the Counterparty in respect of its obligations under the Cap Contract. **The Fannie**

Mae Guaranty will not cover any failure of the Trust to receive payments due under the Cap Contract.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS and the Group 2 SMBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS and the Group 2 SMBS” in this prospectus supplement;
- all of the Mortgage Loans underlying the Group 3 MBS have the remaining terms to expiration of their interest only periods specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS and the Group 2 SMBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is July 30, 2007; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement with respect to all Classes and Principal Balances Schedule is The Securities Industry and Financial Markets Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1) and Classes</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	Aggregate Group I	Between 100% and 350% PSA
Targeted Balances	Aggregate Group II	350% PSA
Planned Balances	Aggregate Group III	Between 100% and 350% PSA
Scheduled Balances	Aggregate Group IV	Between 300% and 350% PSA
Targeted Balances	Aggregate Group V	150% PSA
Planned Balances	Segment Group II	Between 100% and 350% PSA
Scheduled Balances	LA Class	Between 100% and 250% PSA
Targeted Balances	KA Class	165% PSA
Specified Balances	Group 3 MBS	385% PSA
Planned Balances	Aggregate Group VI	Between 100% and 250% PSA
Planned Balances	KL Class	Between 126% and 250% PSA

(1) The Structuring Ranges and Rates for the Aggregate Groups and Segment Group are associated with the related Aggregate Balances or Segment Balance, as applicable but not with the individual balances of the related Classes.

We cannot assure you that the balance of any Group, Class or MBS listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedule. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal

Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable PSA rates specified above.

Initial Effective Ranges. The Effective Ranges for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce the Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 100% and 350% PSA
Aggregate Group III	Between 100% and 350% PSA
Aggregate Group IV	Between 298% and 350% PSA
Segment Group II	Between 100% and 2,171% PSA
LA Class	Between 100% and 250% PSA
Aggregate Group VI	Between 100% and 250% PSA
KL Class	Between 126% and 250% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of these ranges. In addition, even if prepayments occur at rates falling within the actual Effective Range, principal distributions may be insufficient to reduce the applicable Group or Class to its scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the following table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 2	
PAC	TAC and Support
Group 3	
Aggregate Group III	Segment Group II, Aggregate Group IV, Scheduled and Support
LA	Segment Group III
Aggregate Group IV	ZC, CP and CO
Segment Group II	LA and Segment Group III
Group 7	
Aggregate Group VI	KL and Support
KL	Support

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have an Effective Range and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SC, SI, SQ, SR, SW, SU, SG, DS, TX, SY, SM, SK, SJ, SH and SV Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S	98.50000%
SC	0.12500%
KS	95.00000%
KT	98.00000%
ST	77.00000%
SI	4.00000%
SB	98.00000%
SQ	0.03125%
SR	0.03125%
SW	0.03125%
SU	0.03125%
SG	0.03125%
SN	93.00000%
DS	7.12500%
TX	0.12500%
SY	2.37500%
SM	0.15625%
SK	0.12500%
SJ	0.09375%
SH	0.06250%
SD	99.00000%
SL	68.50000%
SX	69.00000%
SV	2.50000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the S Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>203%</u>	<u>350%</u>	<u>500%</u>
1.32%	24.8%	24.8%	24.9%	24.9%	24.9%
3.32%	16.2%	16.3%	16.3%	16.4%	16.4%
5.32%	7.8%	7.9%	7.9%	8.1%	8.2%
7.20%	0.1%	0.2%	0.3%	0.4%	0.6%

Sensitivity of the SC Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>309%</u>	<u>350%</u>	<u>620%</u>
1.32%	20331.0%	20330.5%	19184.1%	18955.6%	18955.5%
3.32%	3128.2%	3128.1%	2907.6%	2863.2%	2862.5%
4.65%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>165%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>385%</u>	<u>386%</u>	<u>600%</u>
1.32%	67.5%	67.5%	67.8%	67.8%	67.8%	67.8%	67.8%	67.8%	67.8%	68.0%
3.32%	37.4%	37.5%	38.0%	38.0%	38.0%	38.1%	38.1%	38.1%	38.1%	38.7%
5.32%	9.4%	9.5%	10.3%	10.3%	10.3%	10.5%	10.5%	10.7%	10.7%	11.5%
6.00% and above	0.4%	0.6%	1.4%	1.4%	1.4%	1.6%	1.6%	1.8%	1.8%	2.8%

**Sensitivity of the KT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>165%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>385%</u>	<u>386%</u>	<u>600%</u>
6.000% and below	7.9%	7.9%	8.3%	8.3%	8.3%	8.3%	8.3%	8.4%	8.4%	8.7%
6.325%	4.0%	4.1%	4.4%	4.4%	4.4%	4.5%	4.5%	4.6%	4.6%	5.0%
6.650%	0.2%	0.3%	0.6%	0.6%	0.6%	0.7%	0.7%	0.8%	0.8%	1.2%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>165%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>385%</u>	<u>386%</u>	<u>600%</u>
1.32%	41.6%	41.6%	41.6%	41.7%	46.2%	49.5%	49.5%	50.2%	50.2%	56.2%
3.32%	24.6%	24.6%	24.8%	24.9%	29.8%	33.5%	33.5%	34.2%	34.3%	40.4%
5.32%	8.6%	8.8%	9.1%	9.3%	14.1%	18.3%	18.3%	19.2%	19.2%	25.4%
6.35%	1.1%	1.4%	1.8%	1.9%	6.3%	10.8%	10.8%	11.7%	11.8%	18.0%

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>289%</u>	<u>450%</u>	<u>600%</u>
1.32%	157.5%	153.9%	140.2%	128.1%	116.2%
3.32%	90.5%	87.3%	74.6%	63.3%	52.3%
5.32%	30.9%	27.9%	15.9%	5.1%	(5.5)%
6.65%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>289%</u>	<u>450%</u>	<u>600%</u>
1.32%	34.3%	34.4%	34.4%	34.4%	34.5%
3.32%	21.1%	21.2%	21.3%	21.4%	21.6%
5.32%	8.4%	8.4%	8.7%	8.9%	9.1%
6.65%	0.2%	0.2%	0.5%	0.8%	1.0%

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>209%</u>	<u>350%</u>	<u>500%</u>
6.540% and below	30.1%	27.5%	22.0%	14.6%	6.5%
6.545%	11.9%	9.1%	3.1%	(4.9)%	(13.7)%
6.550%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>209%</u>	<u>350%</u>	<u>500%</u>
6.530% and below	30.1%	27.5%	22.0%	14.6%	6.5%
6.535%	11.9%	9.1%	3.1%	(4.9)%	(13.7)%
6.540% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>209%</u>	<u>350%</u>	<u>500%</u>
6.520% and below	30.1%	27.5%	22.0%	14.6%	6.5%
6.525%	11.9%	9.1%	3.1%	(4.9)%	(13.7)%
6.530% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>209%</u>	<u>350%</u>	<u>500%</u>
6.510% and below	30.1%	27.5%	22.0%	14.6%	6.5%
6.515%	11.9%	9.1%	3.1%	(4.9)%	(13.7)%
6.520% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>209%</u>	<u>350%</u>	<u>500%</u>
6.500% and below	30.1%	27.5%	22.0%	14.6%	6.5%
6.505%	11.9%	9.1%	3.1%	(4.9)%	(13.7)%
6.510% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	209%	350%	500%
1.32%	35.4%	35.5%	35.8%	36.2%	36.5%
3.32%	21.5%	21.7%	22.0%	22.4%	22.9%
5.32%	8.1%	8.3%	8.7%	9.2%	9.7%
6.50% and above	0.5%	0.7%	1.1%	1.6%	2.1%

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	225%	350%	500%
1.32%	87.4%	83.2%	72.2%	60.8%	46.2%
3.32%	53.7%	49.9%	40.1%	29.8%	16.8%
5.32%	22.0%	18.6%	9.9%	0.7%	(10.8)%
7.20%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the TX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	126%	161%	250%	500%
6.26% and below	34.2%	34.1%	33.7%	26.1%	(22.0) %	*
6.28%	16.2%	15.7%	14.9%	9.2%	(45.4) %	*
6.30%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	126%	161%	250%	500%
1.32%	280.3%	280.3%	280.3%	259.9%	200.8%	(22.8)%
3.32%	150.2%	150.2%	150.2%	135.5%	87.8%	(98.6)%
5.32%	43.0%	42.9%	42.7%	34.3%	(12.1)%	*
6.26% and above	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	209%	350%	500%
6.500% and below	30.1%	27.5%	22.0%	14.6%	6.5%
6.525%	11.9%	9.1%	3.1%	(4.9)%	(13.7)%
6.550%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>209%</u>	<u>350%</u>	<u>500%</u>
6.50% and below	30.1%	27.5%	22.0%	14.6%	6.5%
6.52%	11.9%	9.1%	3.1%	(4.9)%	(13.7)%
6.54% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>209%</u>	<u>350%</u>	<u>500%</u>
6.500% and below	30.1%	27.5%	22.0%	14.6%	6.5%
6.515%	11.9%	9.1%	3.1%	(4.9)%	(13.7)%
6.530% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>209%</u>	<u>350%</u>	<u>500%</u>
6.50% and below	30.1%	27.5%	22.0%	14.6%	6.5%
6.51%	11.9%	9.1%	3.1%	(4.9)%	(13.7)%
6.52% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>350%</u>	<u>500%</u>
1.32%	24.7%	24.7%	24.7%	24.7%	24.6%
3.32%	16.1%	16.1%	16.2%	16.2%	16.3%
5.32%	7.8%	7.8%	7.9%	8.0%	8.1%
7.20%	0.1%	0.2%	0.3%	0.4%	0.6%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption					
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>126%</u>	<u>161%</u>	<u>250%</u>	<u>500%</u>
1.32%	27.6%	27.6%	27.8%	31.2%	49.8%	133.3%
3.32%	16.4%	16.6%	16.9%	19.5%	38.4%	121.1%
5.32%	6.0%	6.3%	6.7%	8.5%	27.4%	109.2%
6.26% and above	1.7%	2.0%	2.3%	3.7%	22.3%	103.7%

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>126%</u>	<u>161%</u>	<u>250%</u>	<u>500%</u>
1.32%	27.6%	27.7%	27.9%	31.1%	49.3%	130.6%
3.32%	16.5%	16.6%	16.9%	19.6%	38.0%	118.5%
5.32%	6.2%	6.5%	6.8%	8.6%	27.1%	106.8%
6.30%	1.6%	1.9%	2.2%	3.6%	21.8%	101.1%

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>126%</u>	<u>161%</u>	<u>250%</u>	<u>500%</u>
1.32%	265.5%	265.5%	265.5%	245.8%	188.0%	(31.4)%
3.32%	143.8%	143.8%	143.8%	129.3%	82.1%	*
5.32%	42.5%	42.5%	42.3%	33.9%	(12.6)%	*
6.30%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
CO	50.0%
DO	71.0%
PO	60.0%

Sensitivity of the CO Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>165%</u>	<u>250%</u>	<u>300%</u>	<u>350%</u>	<u>385%</u>	<u>386%</u>	<u>600%</u>
Pre-Tax Yields to Maturity ...	2.4%	2.5%	2.6%	2.7%	3.4%	4.5%	27.6%	44.5%	44.9%	117.1%

Sensitivity of the DO Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	3.0%	4.0%	7.0%	10.6%	15.7%

Sensitivity of the PO Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>126%</u>	<u>161%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity ...	2.2%	2.6%	3.1%	5.1%	32.0%	155.3%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Group 2, Group 3, and Group 7 Classes, and
- in the case of the Group 2, Group 3 and Group 7 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.50%
Group 2 SMBS	360 months	360 months	9.00%
Group 3 MBS	360 months	360 months	8.50%
Group 4 MBS	360 months	360 months	9.00%
Group 5 MBS	360 months	360 months	8.50%
Group 6 MBS	360 months	360 months	8.50%
Group 7 MBS	360 months	360 months	8.00%

In addition, in the case of the information set forth for each Group 3 Class under 0% PSA, we assumed that all of the Mortgage Loans underlying the Group 3 MBS have an original and a remaining interest only period of 120 months.

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, loan ages, remaining terms to maturity or remaining interest only periods assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	F and S Classes					QJ Class					QK Class					QB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	203%	350%	500%	0%	100%	309%	350%	620%	0%	100%	309%	350%	620%	0%	100%	309%	350%	620%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	99	97	95	92	89	98	87	87	87	87	100	100	100	100	100	100	100	100	100	100
July 2009	98	92	85	76	68	96	68	68	68	68	100	100	100	100	100	100	100	100	100	100
July 2010	98	85	74	60	47	93	49	49	49	19	100	100	100	100	100	100	100	100	100	100
July 2011	97	79	64	47	33	90	30	30	30	0	100	100	100	100	45	100	100	100	100	100
July 2012	95	73	56	36	22	87	13	13	13	0	100	100	100	100	0	100	100	100	100	81
July 2013	94	68	48	28	15	84	0	0	0	0	100	90	90	90	0	100	100	100	100	45
July 2014	93	63	42	22	11	81	0	0	0	0	100	45	45	45	0	100	100	100	100	24
July 2015	92	58	36	17	7	77	0	0	0	0	100	4	4	4	0	100	100	100	100	10
July 2016	90	53	31	13	5	73	0	0	0	0	100	0	0	0	0	100	78	78	78	2
July 2017	89	49	27	10	3	68	0	0	0	0	100	0	0	0	0	100	57	57	57	0
July 2018	87	45	23	8	2	63	0	0	0	0	100	0	0	0	0	100	42	42	42	0
July 2019	85	41	19	6	2	57	0	0	0	0	100	0	0	0	0	100	29	29	29	0
July 2020	83	38	17	5	1	51	0	0	0	0	100	0	0	0	0	100	20	20	20	0
July 2021	81	34	14	4	1	45	0	0	0	0	100	0	0	0	0	100	12	12	12	0
July 2022	78	31	12	3	1	37	0	0	0	0	100	0	0	0	0	100	7	7	7	0
July 2023	75	28	10	2	*	29	0	0	0	0	100	0	0	0	0	100	2	2	2	0
July 2024	72	25	8	2	*	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2025	69	23	7	1	*	11	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2026	66	20	6	1	*	1	0	0	0	0	100	0	0	0	0	100	0	0	0	0
July 2027	62	18	5	1	*	0	0	0	0	0	68	0	0	0	0	100	0	0	0	0
July 2028	58	15	4	*	*	0	0	0	0	0	32	0	0	0	0	100	0	0	0	0
July 2029	53	13	3	*	*	0	0	0	0	0	0	0	0	0	0	93	0	0	0	0
July 2030	49	11	2	*	*	0	0	0	0	0	0	0	0	0	0	57	0	0	0	0
July 2031	43	9	2	*	*	0	0	0	0	0	0	0	0	0	0	17	0	0	0	0
July 2032	37	7	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	31	6	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	24	4	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	17	2	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2036	9	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	11.4	7.5	4.9	3.6	12.1	3.0	3.0	3.0	2.2	20.5	6.9	6.9	6.9	4.0	23.2	11.0	11.0	11.0	6.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	QC Class					FC and SC† Classes					ZA Class					Z Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	309%	350%	620%	0%	100%	309%	350%	620%	0%	100%	309%	350%	620%	0%	100%	309%	350%	620%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	100	98	98	77	72	72	105	105	105	105	105	105	105	105	105	18
July 2009	100	100	100	100	100	97	97	44	35	11	110	110	110	110	110	110	110	110	110	0
July 2010	100	100	100	100	100	95	95	17	4	0	116	116	116	116	0	116	116	116	116	0
July 2011	100	100	100	100	100	93	93	0	0	0	122	122	0	0	0	122	122	113	66	0
July 2012	100	100	100	100	100	91	91	0	0	0	128	128	0	0	0	128	128	76	28	0
July 2013	100	100	100	100	100	89	89	0	0	0	135	135	0	0	0	135	135	54	8	0
July 2014	100	100	100	100	100	86	86	0	0	0	142	142	0	0	0	142	142	44	*	0
July 2015	100	100	100	100	100	84	83	0	0	0	149	149	0	0	0	149	149	40	0	0
July 2016	100	100	100	100	100	82	78	0	0	0	157	157	0	0	0	157	157	35	0	0
July 2017	100	100	100	100	72	79	70	0	0	0	165	165	0	0	0	165	165	31	0	0
July 2018	100	100	100	100	44	76	62	0	0	0	173	173	0	0	0	173	173	27	0	0
July 2019	100	100	100	100	27	74	52	0	0	0	182	182	0	0	0	182	182	23	0	0
July 2020	100	100	100	100	16	71	42	0	0	0	191	191	0	0	0	191	191	19	0	0
July 2021	100	100	100	100	10	67	31	0	0	0	201	201	0	0	0	201	201	16	0	0
July 2022	100	100	100	100	6	64	20	0	0	0	211	211	0	0	0	211	211	13	0	0
July 2023	100	100	100	100	4	61	9	0	0	0	222	222	0	0	0	222	222	11	0	0
July 2024	100	91	91	91	2	57	0	0	0	0	234	0	0	0	0	234	225	9	0	0
July 2025	100	68	68	68	1	53	0	0	0	0	246	0	0	0	0	246	202	7	0	0
July 2026	100	50	50	50	1	49	0	0	0	0	258	0	0	0	0	258	180	6	0	0
July 2027	100	37	37	37	*	45	0	0	0	0	271	0	0	0	0	271	158	5	0	0
July 2028	100	27	27	27	*	40	0	0	0	0	285	0	0	0	0	285	137	4	0	0
July 2029	100	19	19	19	*	35	0	0	0	0	300	0	0	0	0	300	117	3	0	0
July 2030	100	13	13	13	*	31	0	0	0	0	315	0	0	0	0	315	98	2	0	0
July 2031	100	9	9	9	*	25	0	0	0	0	331	0	0	0	0	331	80	1	0	0
July 2032	6	6	6	6	*	13	0	0	0	0	348	0	0	0	0	348	63	1	0	0
July 2033	4	4	4	4	*	0	0	0	0	0	0	0	0	0	0	324	46	1	0	0
July 2034	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0	254	30	*	0	0
July 2035	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	177	15	*	0	0
July 2036	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	92	3	*	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.7	19.8	19.8	19.8	11.4	17.1	11.5	1.9	1.6	1.3	25.5	16.8	3.8	3.2	2.2	27.9	22.4	8.0	4.4	0.7

Date	P Class					QA Class					PA Class									
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption									
	0%	100%	309%	350%	620%	0%	100%	309%	350%	620%	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	99	93	93	93	93	98	90	90	90	90	100	100	100	100	100	100	100	100	100	100
July 2009	98	82	82	82	82	97	76	76	76	76	100	77	77	77	77	77	77	77	77	77
July 2010	96	71	71	71	55	95	62	62	62	39	100	49	49	49	49	49	49	49	49	41
July 2011	95	61	61	61	34	93	48	48	48	11	100	21	21	21	21	21	21	21	21	0
July 2012	93	52	52	52	21	91	35	35	35	0	100	0	0	0	0	0	0	0	0	0
July 2013	91	42	42	42	13	88	23	23	23	0	100	0	0	0	0	0	0	0	0	0
July 2014	89	34	34	34	8	86	11	11	11	0	100	0	0	0	0	0	0	0	0	0
July 2015	87	26	26	26	5	83	1	1	1	0	100	0	0	0	0	0	0	0	0	0
July 2016	85	20	20	20	3	80	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2017	82	16	16	16	2	76	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2018	79	12	12	12	1	72	0	0	0	0	90	0	0	0	0	0	0	0	0	0
July 2019	76	9	9	9	1	68	0	0	0	0	79	0	0	0	0	0	0	0	0	0
July 2020	73	7	7	7	*	64	0	0	0	0	67	0	0	0	0	0	0	0	0	0
July 2021	69	5	5	5	*	59	0	0	0	0	53	0	0	0	0	0	0	0	0	0
July 2022	65	4	4	4	*	53	0	0	0	0	39	0	0	0	0	0	0	0	0	0
July 2023	61	3	3	3	*	47	0	0	0	0	23	0	0	0	0	0	0	0	0	0
July 2024	56	2	2	2	*	41	0	0	0	0	6	0	0	0	0	0	0	0	0	0
July 2025	51	2	2	2	*	34	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2026	45	1	1	1	*	26	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2027	38	1	1	1	*	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	31	1	1	1	*	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	24	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	16	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	6	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2036	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.6	6.0	6.0	6.0	3.7	14.3	4.0	4.0	4.0	2.7	14.1	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	2.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PT Class										PD Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2009	100	97	97	97	97	97	97	97	97	97	100	100	100	100	100	100	100	100	100	100
July 2010	100	61	61	61	61	61	61	61	61	61	100	100	100	100	100	100	100	100	100	100
July 2011	100	27	27	27	27	27	27	27	27	0	100	100	100	100	100	100	100	100	100	36
July 2012	100	0	0	0	0	0	0	0	0	0	100	92	92	92	92	92	92	92	92	0
July 2013	100	0	0	0	0	0	0	0	0	0	100	48	48	48	48	48	48	48	41	0
July 2014	100	0	0	0	0	0	0	0	0	0	100	6	6	6	6	6	6	0	0	0
July 2015	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2016	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2017	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2018	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2019	99	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2020	83	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2021	67	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2022	49	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2023	29	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2024	8	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2025	0	0	0	0	0	0	0	0	0	0	77	0	0	0	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	40	0	0	0	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.9	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	2.9	18.7	6.0	6.0	6.0	6.0	6.0	6.0	5.8	5.8	3.9

Date	PE Class										PG Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2012	100	100	100	100	100	100	100	100	100	16	100	100	100	100	100	100	100	100	100	100
July 2013	100	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	100	58
July 2014	100	100	100	100	100	100	100	71	70	0	100	100	100	100	100	100	100	100	100	26
July 2015	100	47	47	47	47	47	47	1	0	0	100	100	100	100	100	100	100	100	100	5
July 2016	100	0	0	0	0	0	0	0	0	0	100	94	94	94	94	94	94	70	69	0
July 2017	100	0	0	0	0	0	0	0	0	0	100	67	67	67	67	67	67	46	45	0
July 2018	100	0	0	0	0	0	0	0	0	0	100	44	44	44	44	44	44	26	26	0
July 2019	100	0	0	0	0	0	0	0	0	0	100	26	26	26	26	26	26	11	11	0
July 2020	100	0	0	0	0	0	0	0	0	0	100	13	13	13	13	13	13	*	0	0
July 2021	100	0	0	0	0	0	0	0	0	0	100	2	2	2	2	2	2	0	0	0
July 2022	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2023	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2024	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2025	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2026	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2027	98	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2028	28	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	73	0	0	0	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.7	8.0	8.0	8.0	8.0	8.0	8.0	7.3	7.3	4.8	22.5	11.0	11.0	11.0	11.0	11.0	11.0	10.0	10.0	6.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PH Class										LA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	0
July 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	68	68	0
July 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	56	22	21	0
July 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	80	26	0	0	0
July 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	61	9	0	0	0
July 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	50	1	0	0	0
July 2016	100	100	100	100	100	100	100	100	100	73	100	100	100	100	100	45	0	0	0	0
July 2017	100	100	100	100	100	100	100	100	100	47	100	94	94	94	94	40	0	0	0	0
July 2018	100	100	100	100	100	100	100	100	100	29	100	84	84	84	84	35	0	0	0	0
July 2019	100	100	100	100	100	100	100	100	100	18	100	74	74	74	74	30	0	0	0	0
July 2020	100	100	100	100	100	100	100	100	100	11	100	64	64	64	64	26	0	0	0	0
July 2021	100	100	100	100	100	100	100	75	74	7	100	55	55	55	55	22	0	0	0	0
July 2022	100	81	81	81	81	81	81	55	55	4	100	47	47	47	47	18	0	0	0	0
July 2023	100	61	61	61	61	61	61	41	40	3	100	40	40	40	40	15	0	0	0	0
July 2024	100	46	46	46	46	46	46	30	29	2	100	33	33	33	33	12	0	0	0	0
July 2025	100	34	34	34	34	34	34	22	21	1	100	28	28	28	28	10	0	0	0	0
July 2026	100	26	26	26	26	26	26	16	15	1	100	23	23	23	23	8	0	0	0	0
July 2027	100	19	19	19	19	19	19	11	11	*	100	19	19	19	19	6	0	0	0	0
July 2028	100	14	14	14	14	14	14	8	8	*	100	15	15	15	15	5	0	0	0	0
July 2029	100	10	10	10	10	10	10	6	5	*	100	12	12	12	12	4	0	0	0	0
July 2030	100	7	7	7	7	7	7	4	4	*	100	9	9	9	9	3	0	0	0	0
July 2031	27	5	5	5	5	5	5	3	3	*	100	7	7	7	7	2	0	0	0	0
July 2032	3	3	3	3	3	3	3	2	2	*	70	5	5	5	5	2	0	0	0	0
July 2033	2	2	2	2	2	2	2	1	1	*	10	3	3	3	3	1	0	0	0	0
July 2034	1	1	1	1	1	1	1	1	1	*	2	2	2	2	2	1	0	0	0	0
July 2035	1	1	1	1	1	1	1	*	*	*	1	1	1	1	1	*	0	0	0	0
July 2036	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.0	17.6	17.6	17.6	17.6	17.6	17.6	16.2	16.2	10.5	25.4	15.7	15.7	15.7	15.7	10.3	5.4	4.5	4.4	2.5

Date	KA Class										AZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	97	90	86	85	85	85	85	85	100	97	106	106	106	106	90	81	71	65	33	0
July 2009	95	73	62	59	59	59	59	58	58	15	113	113	113	113	66	39	12	0	0	0
July 2010	92	70	50	44	44	44	27	16	16	0	120	120	120	120	39	0	0	0	0	0
July 2011	89	67	40	32	32	21	*	0	0	0	127	127	127	127	22	0	0	0	0	0
July 2012	86	64	30	21	21	4	0	0	0	0	135	135	135	135	13	0	0	0	0	0
July 2013	82	61	22	11	11	0	0	0	0	0	143	143	143	143	10	0	0	0	0	0
July 2014	78	57	14	2	3	0	0	0	0	0	152	152	152	152	11	0	0	0	0	0
July 2015	75	53	6	0	0	0	0	0	0	0	161	161	161	147	4	0	0	0	0	0
July 2016	70	49	0	0	0	0	0	0	0	0	171	171	171	139	0	0	0	0	0	0
July 2017	66	44	0	0	0	0	0	0	0	0	182	182	165	133	0	0	0	0	0	0
July 2018	54	36	0	0	0	0	0	0	0	0	193	193	157	126	0	0	0	0	0	0
July 2019	42	27	0	0	0	0	0	0	0	0	205	205	148	118	0	0	0	0	0	0
July 2020	37	17	0	0	0	0	0	0	0	0	218	218	137	109	0	0	0	0	0	0
July 2021	32	5	0	0	0	0	0	0	0	0	231	231	126	100	0	0	0	0	0	0
July 2022	26	0	0	0	0	0	0	0	0	0	245	227	115	90	0	0	0	0	0	0
July 2023	19	0	0	0	0	0	0	0	0	0	261	210	104	80	0	0	0	0	0	0
July 2024	13	0	0	0	0	0	0	0	0	0	277	192	93	71	0	0	0	0	0	0
July 2025	6	0	0	0	0	0	0	0	0	0	294	174	82	62	0	0	0	0	0	0
July 2026	0	0	0	0	0	0	0	0	0	0	307	156	71	54	0	0	0	0	0	0
July 2027	0	0	0	0	0	0	0	0	0	0	307	138	61	45	0	0	0	0	0	0
July 2028	0	0	0	0	0	0	0	0	0	0	307	121	51	38	0	0	0	0	0	0
July 2029	0	0	0	0	0	0	0	0	0	0	307	103	42	31	0	0	0	0	0	0
July 2030	0	0	0	0	0	0	0	0	0	0	307	87	34	24	0	0	0	0	0	0
July 2031	0	0	0	0	0	0	0	0	0	0	307	70	26	18	0	0	0	0	0	0
July 2032	0	0	0	0	0	0	0	0	0	0	289	54	19	13	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	289	39	12	8	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	228	24	6	3	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	155	10	*	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0	75	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.1	7.7	3.6	3.1	3.1	2.6	2.3	2.1	2.3	1.6	27.9	21.3	18.0	16.7	3.1	1.7	1.4	1.2	0.8	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	CZ Class										BZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	106	106	106	106	106	106	106	106	0	0	106	106	106	106	106	106	106	106	106	106
July 2009	113	113	113	113	113	113	113	0	0	0	113	113	113	113	113	113	113	113	113	108
July 2010	120	120	120	120	120	0	0	0	0	0	120	120	120	120	120	120	115	113	113	0
July 2011	127	127	127	127	127	0	0	0	0	0	127	127	127	127	127	120	115	0	0	0
July 2012	135	135	135	135	135	0	0	0	0	0	135	135	135	135	135	120	0	0	0	0
July 2013	143	143	143	143	143	0	0	0	0	0	143	143	143	143	143	0	0	0	0	0
July 2014	152	152	152	152	152	0	0	0	0	0	152	152	152	152	152	0	0	0	0	0
July 2015	161	161	161	155	157	0	0	0	0	0	161	161	161	155	157	0	0	0	0	0
July 2016	171	171	171	155	66	0	0	0	0	0	171	171	171	155	157	0	0	0	0	0
July 2017	182	182	171	155	0	0	0	0	0	0	182	182	171	155	0	0	0	0	0	0
July 2018	193	193	171	155	0	0	0	0	0	0	193	193	171	155	0	0	0	0	0	0
July 2019	205	205	171	155	0	0	0	0	0	0	205	205	171	155	0	0	0	0	0	0
July 2020	218	218	171	155	0	0	0	0	0	0	218	218	171	155	0	0	0	0	0	0
July 2021	231	231	171	155	0	0	0	0	0	0	231	231	171	155	0	0	0	0	0	0
July 2022	245	237	171	155	0	0	0	0	0	0	245	237	171	155	0	0	0	0	0	0
July 2023	261	237	171	155	0	0	0	0	0	0	261	237	171	155	0	0	0	0	0	0
July 2024	277	237	171	155	0	0	0	0	0	0	277	237	171	155	0	0	0	0	0	0
July 2025	294	237	171	155	0	0	0	0	0	0	294	237	171	155	0	0	0	0	0	0
July 2026	309	237	171	155	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2027	309	237	171	155	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2028	309	237	171	155	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2029	309	237	171	155	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2030	309	237	171	155	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2031	309	237	171	155	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2032	309	237	171	155	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2033	309	237	171	155	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2034	309	237	171	155	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2035	309	237	171	128	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2036	309	154	55	39	0	0	0	0	0	0	309	237	171	155	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	29.1	28.8	28.6	9.0	3.0	2.2	2.0	0.1	0.1	30.0	29.5	29.5	29.5	9.7	5.3	4.1	3.6	3.5	2.2

Date	KF, KS, KT and KM Classes										KZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	99	88	83	83	83	83	83	83	83	83	106	106	106	90	1	0	0	0	0	0
July 2009	97	87	71	71	71	71	71	71	71	71	113	113	113	65	0	0	0	0	0	0
July 2010	96	86	57	57	57	57	57	57	57	57	120	120	120	36	0	0	0	0	0	0
July 2011	95	84	45	45	45	45	45	40	39	0	127	127	127	15	0	0	0	0	0	0
July 2012	93	83	35	35	35	32	32	13	12	0	135	135	135	*	0	0	0	0	0	0
July 2013	91	81	26	26	26	15	15	0	0	0	143	143	143	0	0	0	0	0	0	0
July 2014	90	79	18	18	18	5	5	0	0	0	152	152	152	0	0	0	0	0	0	0
July 2015	88	77	11	11	11	1	1	0	0	0	161	161	161	0	0	0	0	0	0	0
July 2016	86	75	5	6	6	0	0	0	0	0	171	171	171	0	0	0	0	0	0	0
July 2017	84	69	0	0	0	0	0	0	0	0	182	182	148	0	0	0	0	0	0	0
July 2018	81	56	0	0	0	0	0	0	0	0	193	193	33	0	0	0	0	0	0	0
July 2019	79	42	0	0	0	0	0	0	0	0	205	205	0	0	0	0	0	0	0	0
July 2020	76	26	0	0	0	0	0	0	0	0	218	218	0	0	0	0	0	0	0	0
July 2021	74	10	0	0	0	0	0	0	0	0	231	231	0	0	0	0	0	0	0	0
July 2022	71	0	0	0	0	0	0	0	0	0	245	177	0	0	0	0	0	0	0	0
July 2023	68	0	0	0	0	0	0	0	0	0	261	23	0	0	0	0	0	0	0	0
July 2024	65	0	0	0	0	0	0	0	0	0	277	0	0	0	0	0	0	0	0	0
July 2025	61	0	0	0	0	0	0	0	0	0	294	0	0	0	0	0	0	0	0	0
July 2026	58	0	0	0	0	0	0	0	0	0	312	0	0	0	0	0	0	0	0	0
July 2027	54	0	0	0	0	0	0	0	0	0	331	0	0	0	0	0	0	0	0	0
July 2028	50	0	0	0	0	0	0	0	0	0	351	0	0	0	0	0	0	0	0	0
July 2029	45	0	0	0	0	0	0	0	0	0	373	0	0	0	0	0	0	0	0	0
July 2030	41	0	0	0	0	0	0	0	0	0	396	0	0	0	0	0	0	0	0	0
July 2031	36	0	0	0	0	0	0	0	0	0	421	0	0	0	0	0	0	0	0	0
July 2032	3	0	0	0	0	0	0	0	0	0	446	0	0	0	0	0	0	0	0	0
July 2033	0	0	0	0	0	0	0	0	0	0	93	0	0	0	0	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.3	10.0	4.0	4.0	4.0	3.6	3.6	3.2	3.2	2.1	25.7	15.4	10.5	2.6	0.6	0.5	0.5	0.5	0.5	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	FT and ST Classes										DZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	100	95	95	95	95	95	106	106	106	106	106	106	106	106	106	106
July 2009	100	100	100	100	80	65	65	65	65	8	113	113	113	113	113	113	113	113	113	113
July 2010	100	100	100	100	57	34	34	25	24	0	120	120	120	120	120	120	120	120	120	0
July 2011	100	100	100	100	41	12	12	0	0	0	127	127	127	127	127	127	127	0	0	0
July 2012	100	100	100	100	30	0	0	0	0	0	135	135	135	135	135	0	0	0	0	0
July 2013	100	100	100	99	22	0	0	0	0	0	143	143	143	143	143	0	0	0	0	0
July 2014	100	100	100	99	18	0	0	0	0	0	152	152	152	152	152	0	0	0	0	0
July 2015	100	100	100	99	16	0	0	0	0	0	161	161	161	161	161	0	0	0	0	0
July 2016	100	100	100	99	16	0	0	0	0	0	171	171	171	171	171	0	0	0	0	0
July 2017	100	100	100	97	16	0	0	0	0	0	182	182	182	182	182	0	0	0	0	0
July 2018	100	100	100	85	8	0	0	0	0	0	193	193	193	193	193	0	0	0	0	0
July 2019	100	100	91	73	1	0	0	0	0	0	205	205	205	205	205	0	0	0	0	0
July 2020	100	100	78	61	0	0	0	0	0	0	218	218	218	218	0	0	0	0	0	0
July 2021	100	100	65	49	0	0	0	0	0	0	231	231	231	231	0	0	0	0	0	0
July 2022	100	100	52	37	0	0	0	0	0	0	245	245	245	245	0	0	0	0	0	0
July 2023	100	100	39	26	0	0	0	0	0	0	261	261	261	261	0	0	0	0	0	0
July 2024	100	87	27	15	0	0	0	0	0	0	277	277	277	277	0	0	0	0	0	0
July 2025	100	71	16	4	0	0	0	0	0	0	294	294	294	294	0	0	0	0	0	0
July 2026	100	56	5	0	0	0	0	0	0	0	312	312	312	0	0	0	0	0	0	0
July 2027	100	41	0	0	0	0	0	0	0	0	331	331	0	0	0	0	0	0	0	0
July 2028	100	27	0	0	0	0	0	0	0	0	351	351	0	0	0	0	0	0	0	0
July 2029	100	12	0	0	0	0	0	0	0	0	373	373	0	0	0	0	0	0	0	0
July 2030	100	0	0	0	0	0	0	0	0	0	396	0	0	0	0	0	0	0	0	0
July 2031	100	0	0	0	0	0	0	0	0	0	421	0	0	0	0	0	0	0	0	0
July 2032	100	0	0	0	0	0	0	0	0	0	446	0	0	0	0	0	0	0	0	0
July 2033	100	0	0	0	0	0	0	0	0	0	474	0	0	0	0	0	0	0	0	0
July 2034	67	0	0	0	0	0	0	0	0	0	503	0	0	0	0	0	0	0	0	0
July 2035	21	0	0	0	0	0	0	0	0	0	534	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.4	19.5	15.3	13.9	4.6	2.6	2.6	2.4	2.4	1.6	28.5	22.9	19.5	18.5	12.2	4.8	4.8	3.8	3.8	2.2

Date	ZC Class										CP, CO, CA and CT Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	106	106	106	106	106	100	47	10	9	0	100	100	100	100	100	100	100	100	100	0
July 2009	113	113	113	113	113	100	0	0	0	0	100	100	100	100	100	100	76	28	26	0
July 2010	120	120	120	120	120	100	0	0	0	0	100	100	100	100	100	100	34	0	0	0
July 2011	127	127	127	127	127	100	0	0	0	0	100	100	100	100	100	100	11	0	0	0
July 2012	135	135	135	135	135	100	0	0	0	0	100	100	100	100	100	100	1	0	0	0
July 2013	143	143	143	143	143	99	0	0	0	0	100	100	100	100	100	100	0	0	0	0
July 2014	152	152	152	152	152	88	0	0	0	0	100	100	100	100	100	100	0	0	0	0
July 2015	161	161	161	161	161	70	0	0	0	0	100	100	100	100	100	100	0	0	0	0
July 2016	171	171	171	171	171	48	0	0	0	0	100	100	100	100	100	100	0	0	0	0
July 2017	182	182	182	182	182	21	0	0	0	0	100	100	100	100	100	100	0	0	0	0
July 2018	193	193	193	193	193	0	0	0	0	0	100	100	100	100	100	96	0	0	0	0
July 2019	205	205	205	205	205	0	0	0	0	0	100	100	100	100	100	83	0	0	0	0
July 2020	218	218	218	218	161	0	0	0	0	0	100	100	100	100	100	70	0	0	0	0
July 2021	231	231	231	231	109	0	0	0	0	0	100	100	100	100	100	59	0	0	0	0
July 2022	245	245	245	245	62	0	0	0	0	0	100	100	100	100	100	49	0	0	0	0
July 2023	261	261	261	261	20	0	0	0	0	0	100	100	100	100	100	41	0	0	0	0
July 2024	277	277	277	277	0	0	0	0	0	0	100	100	100	100	92	34	0	0	0	0
July 2025	294	294	294	294	0	0	0	0	0	0	100	100	100	100	76	27	0	0	0	0
July 2026	312	312	312	259	0	0	0	0	0	0	100	100	100	100	62	22	0	0	0	0
July 2027	331	331	279	188	0	0	0	0	0	0	100	100	100	100	51	17	0	0	0	0
July 2028	351	351	204	124	0	0	0	0	0	0	100	100	100	100	41	14	0	0	0	0
July 2029	373	373	135	66	0	0	0	0	0	0	100	100	100	100	32	10	0	0	0	0
July 2030	396	384	72	13	0	0	0	0	0	0	100	100	100	100	25	8	0	0	0	0
July 2031	421	278	15	0	0	0	0	0	0	0	100	100	100	84	19	6	0	0	0	0
July 2032	446	178	0	0	0	0	0	0	0	0	100	100	82	64	14	4	0	0	0	0
July 2033	474	83	0	0	0	0	0	0	0	0	100	100	61	47	9	3	0	0	0	0
July 2034	503	0	0	0	0	0	0	0	0	0	100	96	41	31	6	2	0	0	0	0
July 2035	534	0	0	0	0	0	0	0	0	0	100	56	23	18	3	1	0	0	0	0
July 2036	284	0	0	0	0	0	0	0	0	0	100	18	7	5	1	*	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	24.9	21.7	20.7	14.2	8.8	0.9	0.7	0.7	0.3	29.8	28.2	26.7	26.0	20.8	16.0	2.8	1.8	1.7	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PQ Class										SI†, FB and SB Classes					FM, SQ†, SR†, SW†, SU†, SG†, SN, FN, FG, FH, FJ, FK, SM†, SK†, SJ† and SH† Classes				
	PSA Prepayment Assumption										PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	289%	450%	600%	0%	100%	209%	350%	500%
	0%	100%	150%	165%	250%	300%	350%	385%	386%	600%	0%	100%	289%	450%	600%	0%	100%	209%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	100	100	100	100	100	100	99	95	88	82	77	99	97	95	93	90
July 2009	100	89	89	89	89	89	89	89	89	89	99	89	73	60	50	98	92	86	79	71
July 2010	100	73	73	73	73	73	73	73	73	70	98	82	59	43	31	98	86	75	62	49
July 2011	100	59	59	59	59	59	59	59	59	29	97	76	48	31	20	97	79	64	48	34
July 2012	100	45	45	45	45	45	45	45	45	3	96	71	39	22	12	95	73	55	37	23
July 2013	100	32	32	32	32	32	32	30	30	0	95	65	32	16	8	94	68	48	29	16
July 2014	100	20	20	20	20	20	20	13	13	0	94	60	26	12	5	93	63	41	23	11
July 2015	100	9	9	9	9	9	9	*	0	0	92	55	21	8	3	92	58	35	17	8
July 2016	100	0	0	0	0	0	0	0	0	0	91	51	17	6	2	90	53	30	13	5
July 2017	100	0	0	0	0	0	0	0	0	0	89	47	14	4	1	89	49	26	10	4
July 2018	95	0	0	0	0	0	0	0	0	0	88	43	11	3	1	87	45	22	8	2
July 2019	90	0	0	0	0	0	0	0	0	0	86	39	9	2	*	85	41	19	6	2
July 2020	83	0	0	0	0	0	0	0	0	0	84	35	7	1	*	83	37	16	5	1
July 2021	76	0	0	0	0	0	0	0	0	0	82	32	6	1	*	81	34	13	4	1
July 2022	68	0	0	0	0	0	0	0	0	0	79	29	4	1	*	78	31	11	3	1
July 2023	60	0	0	0	0	0	0	0	0	0	77	26	4	1	*	75	28	9	2	*
July 2024	51	0	0	0	0	0	0	0	0	0	74	23	3	*	*	72	25	8	2	*
July 2025	41	0	0	0	0	0	0	0	0	0	71	21	2	*	*	69	22	7	1	*
July 2026	30	0	0	0	0	0	0	0	0	0	67	18	2	*	*	66	20	5	1	*
July 2027	18	0	0	0	0	0	0	0	0	0	64	16	1	*	*	62	17	4	1	*
July 2028	5	0	0	0	0	0	0	0	0	0	59	14	1	*	*	58	15	4	*	*
July 2029	0	0	0	0	0	0	0	0	0	0	55	12	1	*	*	53	13	3	*	*
July 2030	0	0	0	0	0	0	0	0	0	0	50	10	1	*	*	49	11	2	*	*
July 2031	0	0	0	0	0	0	0	0	0	0	45	8	*	*	*	43	9	2	*	*
July 2032	0	0	0	0	0	0	0	0	0	0	39	6	*	*	*	37	7	1	*	*
July 2033	0	0	0	0	0	0	0	0	0	0	32	4	*	*	*	31	6	1	*	*
July 2034	0	0	0	0	0	0	0	0	0	0	25	3	*	*	*	24	4	1	*	*
July 2035	0	0	0	0	0	0	0	0	0	0	18	1	*	*	*	17	2	*	*	*
July 2036	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0	9	1	*	*	*
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	4.8	4.8	4.8	4.8	4.8	4.8	4.6	4.6	3.4	21.1	10.8	5.2	3.5	2.6	20.8	11.4	7.4	5.0	3.7

Date	FD, DO, DS† and SD Classes					PM Class						PN Class					
	PSA Prepayment Assumption					PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	225%	350%	500%	0%	100%	126%	161%	250%	500%	0%	100%	126%	161%	250%	500%
	0%	100%	225%	350%	500%	0%	100%	126%	161%	250%	500%	0%	100%	126%	161%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	99	93	85	78	69	98	81	81	81	81	81	100	100	100	100	100	100
July 2009	98	85	72	60	47	96	64	64	64	64	40	100	100	100	100	100	100
July 2010	98	79	61	47	33	93	48	48	48	48	4	100	100	100	100	100	100
July 2011	97	73	52	36	22	91	32	32	32	32	0	100	100	100	100	100	42
July 2012	95	67	44	28	15	88	18	18	18	18	0	100	100	100	100	100	0
July 2013	94	61	37	22	10	85	4	4	4	4	0	100	100	100	100	100	0
July 2014	93	56	31	17	7	81	0	0	0	0	0	100	78	78	78	78	0
July 2015	92	51	26	13	5	78	0	0	0	0	0	100	47	47	47	47	0
July 2016	90	47	22	10	3	74	0	0	0	0	0	100	20	20	20	20	0
July 2017	89	42	18	7	2	70	0	0	0	0	0	100	0	0	0	0	0
July 2018	87	38	15	6	1	65	0	0	0	0	0	100	0	0	0	0	0
July 2019	85	34	13	4	1	60	0	0	0	0	0	100	0	0	0	0	0
July 2020	83	31	10	3	1	55	0	0	0	0	0	100	0	0	0	0	0
July 2021	81	27	9	2	*	49	0	0	0	0	0	100	0	0	0	0	0
July 2022	78	24	7	2	*	43	0	0	0	0	0	100	0	0	0	0	0
July 2023	75	21	6	1	*	36	0	0	0	0	0	100	0	0	0	0	0
July 2024	72	18	4	1	*	28	0	0	0	0	0	100	0	0	0	0	0
July 2025	69	16	4	1	*	20	0	0	0	0	0	100	0	0	0	0	0
July 2026	66	13	3	*	*	12	0	0	0	0	0	100	0	0	0	0	0
July 2027	62	11	2	*	*	2	0	0	0	0	0	100	0	0	0	0	0
July 2028	58	9	2	*	*	0	0	0	0	0	0	79	0	0	0	0	0
July 2029	53	7	1	*	*	0	0	0	0	0	0	50	0	0	0	0	0
July 2030	49	5	1	*	*	0	0	0	0	0	0	18	0	0	0	0	0
July 2031	43	3	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
July 2032	37	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
July 2033	31	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2034	24	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2035	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2036	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	9.6	5.8	3.9	2.7	12.8	3.0	3.0	3.0	3.0	1.8	22.0	8.0	8.0	8.0	8.0	3.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PW Class						PX Class						KL Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	126%	161%	250%	500%	0%	100%	126%	161%	250%	500%	0%	100%	126%	161%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	76	76	76	76
July 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	55	55	55	0
July 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	38	38	38	0
July 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	25	25	25	0
July 2012	100	100	100	100	100	90	100	100	100	100	100	100	100	100	15	15	15	0
July 2013	100	100	100	100	100	8	100	100	100	100	100	100	100	100	7	7	7	0
July 2014	100	100	100	100	100	0	100	100	100	100	100	71	100	100	1	1	1	0
July 2015	100	100	100	100	100	0	100	100	100	100	100	49	100	99	0	0	0	0
July 2016	100	100	100	100	100	0	100	100	100	100	100	33	100	91	0	0	0	0
July 2017	100	94	94	94	94	0	100	100	100	100	100	22	100	77	0	0	0	0
July 2018	100	47	47	47	47	0	100	100	100	100	100	15	100	58	0	0	0	0
July 2019	100	7	7	7	7	0	100	100	100	100	100	10	100	35	0	0	0	0
July 2020	100	0	0	0	0	0	100	85	85	85	85	7	100	10	0	0	0	0
July 2021	100	0	0	0	0	0	100	68	68	68	68	5	100	0	0	0	0	0
July 2022	100	0	0	0	0	0	100	55	55	55	55	3	100	0	0	0	0	0
July 2023	100	0	0	0	0	0	100	44	44	44	44	2	100	0	0	0	0	0
July 2024	100	0	0	0	0	0	100	35	35	35	35	1	100	0	0	0	0	0
July 2025	100	0	0	0	0	0	100	27	27	27	27	1	100	0	0	0	0	0
July 2026	100	0	0	0	0	0	100	21	21	21	21	1	100	0	0	0	0	0
July 2027	100	0	0	0	0	0	100	16	16	16	16	*	100	0	0	0	0	0
July 2028	100	0	0	0	0	0	100	12	12	12	12	*	100	0	0	0	0	0
July 2029	100	0	0	0	0	0	100	9	9	9	9	*	100	0	0	0	0	0
July 2030	100	0	0	0	0	0	100	6	6	6	6	*	100	0	0	0	0	0
July 2031	57	0	0	0	0	0	100	4	4	4	4	*	100	0	0	0	0	0
July 2032	0	0	0	0	0	0	77	2	2	2	2	*	100	0	0	0	0	0
July 2033	0	0	0	0	0	0	16	1	1	1	1	*	100	0	0	0	0	0
July 2034	0	0	0	0	0	0	0	0	0	0	0	0	19	0	0	0	0	0
July 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.1	11.0	11.0	11.0	11.0	5.5	25.5	16.4	16.4	16.4	16.4	8.7	26.7	11.2	2.7	2.7	2.7	1.0

Date	FX, TX†, SY†, PO, FL, SL, SX and SV† Classes						PL Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	126%	161%	250%	500%	0%	100%	126%	161%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
July 2008	100	100	100	91	67	1	99	90	90	90	90	90
July 2009	100	100	100	83	42	0	98	80	80	80	80	66
July 2010	100	100	100	78	25	0	96	70	70	70	70	46
July 2011	100	100	100	73	13	0	95	62	62	62	62	31
July 2012	100	100	100	70	5	0	93	54	54	54	54	21
July 2013	100	100	100	68	1	0	91	46	46	46	46	15
July 2014	100	100	100	67	0	0	89	39	39	39	39	10
July 2015	100	100	99	65	0	0	87	32	32	32	32	7
July 2016	100	100	96	62	0	0	85	26	26	26	26	5
July 2017	100	100	92	59	0	0	83	22	22	22	22	3
July 2018	100	100	87	55	0	0	80	18	18	18	18	2
July 2019	100	100	81	51	0	0	77	15	15	15	15	1
July 2020	100	100	75	46	0	0	74	12	12	12	12	1
July 2021	100	95	69	41	0	0	71	10	10	10	10	1
July 2022	100	87	62	37	0	0	68	8	8	8	8	*
July 2023	100	79	56	33	0	0	64	6	6	6	6	*
July 2024	100	71	50	28	0	0	59	5	5	5	5	*
July 2025	100	63	43	24	0	0	55	4	4	4	4	*
July 2026	100	55	37	21	0	0	50	3	3	3	3	*
July 2027	100	47	31	17	0	0	45	2	2	2	2	*
July 2028	100	39	26	14	0	0	39	2	2	2	2	*
July 2029	100	32	21	11	0	0	33	1	1	1	1	*
July 2030	100	24	16	8	0	0	26	1	1	1	1	*
July 2031	100	18	11	6	0	0	19	1	1	1	1	*
July 2032	100	11	7	3	0	0	11	*	*	*	*	*
July 2033	100	5	3	1	0	0	2	*	*	*	*	*
July 2034	100	0	0	0	0	0	0	0	0	0	0	0
July 2035	73	0	0	0	0	0	0	0	0	0	0	0
July 2036	38	0	0	0	0	0	0	0	0	0	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	19.8	17.2	11.6	2.0	0.5	17.4	6.6	6.6	6.6	6.6	3.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Upper Tier REMIC remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if

the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the Upper Tier REMIC, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Upper Tier REMIC as REMICs for federal income tax purposes. The REMIC Certificates, other than the FC, R and RL Classes, and the REMIC regular interest corresponding to the FC Class (as described below), will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the Upper Tier REMIC. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Upper Tier REMIC and the Lower Tier REMIC will qualify as REMICs, the REMIC Certificates (other than the FC Class), the REMIC regular interest corresponding to the FC Class and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

The REMIC regular interest corresponding to the FC Class will be entitled to receive interest and principal payments at the times and in the amounts equal to those made to the FC Class, except that the interest rate on this REMIC regular interest will be determined without regard to the FC Class Additional Interest Amount. A beneficial owner of an FC Class Certificate will be treated for federal

income tax purposes as the beneficial owner of a pro rata interest in this REMIC regular interest. Any excess of the amount of interest actually payable to the FC Class over the amount of interest payable on this REMIC regular interest will be treated as having been received pursuant to the related notional principal contract discussed under “—Taxation of the Cap Contract” below.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the QC and ST Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	203% PSA
2	309% PSA
3	300% PSA
4	289% PSA
5	209% PSA
6	225% PSA
7	161% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of the FC Class Certificates

General

A beneficial owner of an FC Class Certificates will be treated:

- as holding an undivided interest in a REMIC regular interest as described above, and
- as having entered into a notional principal contract as described below.

Consequently, each beneficial owner of an FC Class Certificate will be required to report its pro rata share of income accruing with respect to the corresponding REMIC regular interest as discussed under “—REMIC Elections and Special Tax Attributes” above. In addition, each beneficial owner of an FC Class Certificate will be required to report its pro rata share of net income with respect to the Cap Contract, and will be permitted to recognize its share of a net deduction with respect to the Cap Contract, subject to the discussion under “—Taxation of the Cap Contract” below.

In general, this treatment of an FC Class Certificate should not materially affect the timing or amount of income, for federal income tax purposes, of a beneficial owner of an FC Class certificate provided that:

- any premium paid with respect to the Cap Contract is amortized in the same manner as any offsetting premium or discount with respect to the corresponding REMIC regular interest is amortized, and

- the beneficial owner’s ability to recognize a net deduction with respect to the Cap Contract is not subject to sections 67 or 68 of the Code.

In any event, you should consult your own tax advisor regarding the consequences to you in light of your particular circumstances of taxing separately the components comprising each FC Class Certificate (*i.e.*, the corresponding REMIC regular interest and the Cap Contract).

Allocations with Respect to an FC Class Certificate

A beneficial owner of an FC Class Certificate must allocate its cost to acquire the Certificate between the corresponding REMIC regular interest and the Cap Contract based on their relative fair market values. When a beneficial owner of an FC Class Certificate sells or disposes of the Certificate, the beneficial owner must allocate the sale proceeds between the corresponding REMIC regular interest and the Cap Contract based on their relative fair market values and must treat the sale or other disposition of the Certificate as a sale or other disposition of a pro rata portion of the corresponding REMIC regular interest and the Cap Contract.

For information reporting purposes, we intend to treat the Cap Contract as having an initial value of \$1,085,000. Because the Cap Contract is expected to have more than nominal value, you should consider the income tax consequences to you of allocating a more than nominal portion of your purchase price for an FC Class Certificate to the premium for the Cap Contract. You should consult your own tax advisors regarding the consequences to you should the Cap Contract have a different value at the time you acquire an FC Class Certificate. See “—Taxation of the Cap Contract” below.

Tax Attributes of FC Class Certificates

Although the FC Class Certificates will represent beneficial ownership in a REMIC regular interest, which is afforded certain tax attributes under the Code (see “Taxation of REMIC Regular Interests—*Special Tax Attributes*” in the REMIC Prospectus), the interest in the Cap Contract represented by an FC Class Certificate will not constitute:

- a “real estate asset” within the meaning of section 856(c)(5)(B) of the Code,
- a “qualified mortgage” within the meaning of section 860G(a)(3) of the Code or a “permitted investment” within the meaning of section 860G(a)(5) of the Code, or
- an asset described in section 7701(a)(19)(C)(xi) of the code.

Income received under the Cap Contract will not constitute income described in section 856(c)(3)(B) with respect to a real estate investment trust. As a result of these rules, the FC Class may not be an appropriate investment for a REIT or a REMIC.

Taxation of the Cap Contract

General

A beneficial owner of an FC Class Certificate will be treated as having entered into a “notional principal contract” within the meaning of Treasury Department Regulations promulgated under section 446 of the Code (the “NPC Regulations”). Pursuant to this notional principal contract, the beneficial owners of the FC Class Certificates will be treated as agreeing to pay a premium for the right to receive the payments on the Cap Contract. A beneficial owner of an FC Class Certificate will be treated as having entered into the notional principal contract on the date the beneficial owner acquires the Certificate.

Treatment of Payments Under the Cap Contract

Under the NPC Regulations, the premium that is deemed to have been paid for the Cap Contract must be amortized over the life of the FC Class, taking into account the declining balance of the FC Class. For information reporting purposes, we intend to amortize the premium under a constant yield method, similar to that used to amortize OID. You should consult your tax advisor regarding the method for amortizing this premium.

Any payment received by the FC Class pursuant to the Cap Contract will be treated as a periodic payment under the NPC Regulations. To the extent that the periodic payments in any year exceed the amount of the premium amortized in that year, such excess shall represent net income for that year. Conversely, to the extent that the amount of the premium amortized in any year exceeds the periodic payments in that year, such excess shall represent a net deduction for that year. Although not clear, net income or a net deduction should be treated as ordinary income or as an ordinary deduction.

A beneficial owner's ability to recognize a net deduction with respect to the Cap Contract is limited under section 67 of the Code in the case of (i) estates and trusts, and (ii) individuals owning an interest in an FC Class Certificate directly or through an investment in a "pass-thru entity" (other than in connection with such individual's trade or business). Pass-thru entities include partnerships, S corporations, grantor trusts, and non-publicly offered regulated investment companies but do not include estates, non-grantor trusts, cooperatives, real estate investment trusts and publicly offered regulated investment companies. Generally, such a beneficial owner can recognize a net deduction only to the extent that these costs, when aggregated with certain of the beneficial owner's other miscellaneous itemized deductions, exceed 2% of the beneficial owner's adjusted gross income. For this purpose, an estate or non-grantor trust computes adjusted gross income in the same manner as in the case of an individual, except that deductions for administrative expenses of the estate or trust that would not have been incurred if the property were not held in such trust or estate are treated as allowable in arriving at adjusted gross income. In addition, section 68 of the Code may provide for certain limitations on itemized deductions otherwise allowable for a beneficial owner who is an individual. Further such a beneficial owner will not be able to recognize a net deduction with respect to the Cap Contract in computing the beneficial owner's alternative minimum tax liability.

Disposition of the Cap Contract

Any amount that is considered to be allocated to the Cap Contract in connection with the sale or other disposition of an FC Class Certificate as described under "*—Taxation of Beneficial Owners of the FC Class Certificates—Allocations with Respect to an FC Class Certificate*" above will be considered a "termination payment" under the NPC Regulations. Under the NPC Regulations, a beneficial owner of an FC Class Certificate will have gain or loss from the disposition of the Cap Contract equal to (i) the sum of the unamortized portion of any premium received or deemed to have been received by the beneficial owner upon entering into the Cap Contract and any termination payment it receives or is deemed to have received, less (ii) the sum of the unamortized portion of any premium paid or deemed to have been paid by the beneficial owner upon entering into the Cap Contract and any termination payment it makes or is deemed to have made. The gain or loss should be capital gain or loss, provided the Cap Contract is a capital asset to the beneficial owner. The ability to deduct capital losses is subject to limitations.

Taxation of Beneficial Owners of Residual Certificates

Effective generally for Residual Certificates first held on or after August 1, 2006, Temporary Regulations issued by the Treasury Department have modified the general rule that the taxable income of the Upper Tier REMIC (or the Lower Tier REMIC) is not includible in the income of a foreign person (or, if excess inclusions, subject to withholding tax) until paid or distributed. See "*Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*" and "*—Foreign Investors—Residual Certificates*" in the REMIC Prospectus. Under the Temporary Regulations, the amount of taxable income allocable to a foreign partner in a domestic partnership that is the beneficial owner of a Residual Certificate must be taken into account by the foreign partner on the last day of the partnership's taxable year, except to the extent that some or all of that amount is required to be taken into account at an earlier time as a result of a distribution to the foreign partner or a disposition of the foreign partner's indirect interest in the Residual Certificate. Similar rules apply to excess inclusions allocable to a foreign person that holds an interest in a real estate investment trust, regulated investment company, common trust fund or certain cooperatives.

For purposes of determining the portion of the taxable income of the Upper Tier REMIC or the Lower Tier REMIC that generally will not be treated as excess inclusions, the rate to be used is 6.06% (which is 120% of the “federal long-term rate”) See “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions” and “—Foreign Investors—Residual Certificates” in the REMIC Prospectus.

The Treasury Department has issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—Exchanges” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that

participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

ADDITIONAL ERISA CONSIDERATIONS RELATING TO THE FC CLASS

Because the right to interest payable under the Cap Contract to Holders of the FC Class is not guaranteed by Fannie Mae, the “guaranteed governmental mortgage pool exemption” may or may not be applicable to the acquisition and holding of that right. Therefore, any Plan fiduciary considering an investment in the FC Class should consider the identity of the Counterparty in determining whether an investment in the FC Class would give rise to a prohibited transaction. Depending on the relevant facts and circumstances, certain prohibited transaction exemptions may apply to the acquisition of the FC Class and rights under the Cap Contract—for example, Prohibited Transaction Class Exemption (“PTCE”) 84-14, which exempts certain transactions effected on behalf of a Plan by a “qualified professional asset manager,” PTCE 90-1, which exempts certain transactions by insurance company pooled separate accounts, PTCE 91-38, which exempts certain transactions by bank collective investment funds, PTCE 95-60, which exempts certain transactions by insurance company general accounts, or PTCE 96-23, which exempts certain transactions effected on behalf of a Plan by an “in-house asset manager”. Each Plan that invests in the FC Class, by its acceptance of the related Certificate, will be deemed to make certain representations as provided in the Trust Agreement, including that its acquisition of the FC Class and rights under the Cap Contract does not give rise to a non-exempt prohibited transaction under section 406 of ERISA or section 4975 of the Code.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Group 1, Group 2, Group 3, Group 4, Group 6 and Group 7 Classes to UBS Securities LLC (the “Dealer”) in exchange for the Group 1, Group 3, Group 4, Group 6 and Group 7 MBS and the Group 2 SMBS. The Group 5 MBS will be provided by Fannie Mae. We will sell the Group 5 Classes (other than the SN Class) to the Dealer for cash proceeds estimated to be approximately \$301,282,291.

The Dealer proposes to offer the Certificates (other than the SN Class) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers. The SN Class initially will be retained by Fannie Mae.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related Trust MBS or Group 2 SMBS in principal balance, but we expect that all these additional Trust MBS or Group 2 SMBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS” or “—The Group 2 SMBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5, 6 or 7 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5, 6 or 7 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Balances	RCR Classes	Original Principal or Notional Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1		QA	\$107,395,000	5.00%	FIX	PAC	31396XLU6	August 2034
QJ	\$ 80,135,000	P	144,030,000	5.00	FIX	PAC	31396XLT9	August 2037
QK	27,260,000							
Recombination 2								
QJ	80,135,000							
QK	27,260,000	KM	37,056,011	6.00	FIX	SEG(SCH) /TAC/AD	31396XLV4	August 2037
QB	32,942,000							
QC	3,693,000							
Recombination 3		PQ	74,626,181	6.00	FIX	PAC	31396XLY8	May 2034
KF	31,762,295	CA	7,904,048	6.00	FIX	SUP	31396XLW2	August 2037
KS	2,540,983							
KT	2,752,733							
Recombination 4								
PA	36,009,595	CT	7,587,886	6.25	FIX	SUP	31396XLX0	August 2037
PT	3,301,563							
PD	21,525,151							
PE	13,789,872	FK	300,000,000	(4)	FLT	PT	31396XMD3	August 2037
Recombination 5								
CP	7,296,044	SQ	300,000,000(5)					
CO	608,004							
Recombination 6								
CP	7,296,044							
CO	291,842							
Recombination 7								

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 8								
FM	\$300,000,000	FJ	\$300,000,000	(4)	FLT	PT	31396XMC5	August 2037
SQ	300,000,000 (5)							
SR	300,000,000 (5)							
Recombination 9								
FM	300,000,000	FH	300,000,000	(4)	FLT	PT	31396XMB7	August 2037
SQ	300,000,000 (5)							
SR	300,000,000 (5)							
SW	300,000,000 (5)							
Recombination 10								
FM	300,000,000	FG	300,000,000	(4)	FLT	PT	31396XMA9	August 2037
SQ	300,000,000 (5)							
SR	300,000,000 (5)							
SW	300,000,000 (5)							
SU	300,000,000 (5)							
Recombination 11								
FM	300,000,000	FN	300,000,000	(4)	FLT	PT	31396XLZ5	August 2037
SQ	300,000,000 (5)							
SR	300,000,000 (5)							
SW	300,000,000 (5)							
SU	300,000,000 (5)							
SG	300,000,000 (5)							
Recombination 12								
SQ	300,000,000 (5)	SM	300,000,000 (5)	(4)	INV /IO	N TL	31396XME1	August 2037
SR	300,000,000 (5)							
SW	300,000,000 (5)							
SU	300,000,000 (5)							
SG	300,000,000 (5)							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Balances	RCR Classes	Original Principal or Notional Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 13								
SR	\$300,000,000 (5)	SK	\$300,000,000 (5)	(4)	INV/IO	NTL	31396XMF8	August 2037
SW	300,000,000 (5)							
SU	300,000,000 (5)							
SG	300,000,000 (5)							
Recombination 14								
SW	300,000,000 (5)	SJ	300,000,000 (5)	(4)	INV/IO	NTL	31396XMG6	August 2037
SU	300,000,000 (5)							
SG	300,000,000 (5)							
Recombination 15								
SU	300,000,000 (5)	SH	300,000,000 (5)	(4)	INV/IO	NTL	31396XMH4	August 2037
SG	300,000,000 (5)							
Recombination 16								
DO	12,500,000	SD	12,500,000	(4)	INV	PT	31396XMJ0	August 2037
DS	50,000,000 (5)							
Recombination 17								
PM	120,528,265	PL	213,106,395	5.50%	FIX	PAC	31396XMK7	August 2037
PN	45,183,548							
PW	17,588,582							
PX	29,806,000							
Recombination 18								
FX	52,000,000	FL	52,000,000	(4)	FLT	SUP	31396XML5	August 2037
TX	52,000,000 (5)							
Recombination 19								
SY	52,000,000 (5)	SL	14,181,818	(4)	INV	SUP	31396XMM3	August 2037
PO	14,181,818							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Balances	Interest Rate	Interest Type(3)	Principal Type(3)	CUSIP Number	Final Distribution Date
Recombination 20								
SY	\$ 52,000,000(5)	SX	\$ 14,181,818	(4)	INV	SUP	31396XMN1	August 2037
PO	14,181,818							
TX	52,000,000(5)							
Recombination 21								
SY	52,000,000(5)	SV	52,000,000(5)	(4)	INV/IO	NTL	31396XMP6	August 2037
TX	52,000,000(5)							

- (1) In any exchange under Recombination 1, 2, 4 or 17, the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal or notional principal balances of the related REMIC Classes at the time of exchange. REMIC Certificates and RCR Certificates in any other Recombination may be exchanged only in the proportions shown in this Schedule 1.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
- (3) See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" in this prospectus supplement.
- (4) For a description of these interest rates, see "Description of the Certificates—Distributions of Interest" in this prospectus supplement.
- (5) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$144,030,000.00	October 2011	\$ 84,585,598.22	January 2016	\$ 33,298,263.39
August 2007	143,380,881.23	November 2011	83,413,024.95	February 2016	32,591,608.62
September 2007	142,690,128.79	December 2011	82,246,322.04	March 2016	31,899,506.34
October 2007	141,958,830.84	January 2012	81,085,459.19	April 2016	31,221,662.43
November 2007	141,187,272.90	February 2012	79,930,406.25	May 2016	30,557,788.66
December 2007	140,375,761.35	March 2012	78,781,133.23	June 2016	29,907,602.53
January 2008	139,524,623.23	April 2012	77,637,610.29	July 2016	29,270,827.20
February 2008	138,634,206.05	May 2012	76,499,807.74	August 2016	28,647,191.35
March 2008	137,704,877.57	June 2012	75,367,696.05	September 2016	28,036,429.09
April 2008	136,737,025.54	July 2012	74,241,245.83	October 2016	27,438,279.84
May 2008	135,731,057.45	August 2012	73,120,427.86	November 2016	26,852,488.23
June 2008	134,687,400.29	September 2012	72,005,213.05	December 2016	26,278,803.99
July 2008	133,606,500.20	October 2012	70,895,572.47	January 2017	25,716,981.85
August 2008	132,488,822.20	November 2012	69,791,477.34	February 2017	25,166,781.45
September 2008	131,334,849.86	December 2012	68,692,899.03	March 2017	24,627,967.24
October 2008	130,145,772.54	January 2013	67,599,809.05	April 2017	24,100,308.38
November 2008	128,922,098.23	February 2013	66,512,179.06	May 2017	23,583,578.65
December 2008	127,669,520.86	March 2013	65,429,980.86	June 2017	23,077,556.34
January 2009	126,400,855.84	April 2013	64,353,186.40	July 2017	22,582,024.20
February 2009	125,116,363.91	May 2013	63,281,767.78	August 2017	22,096,769.32
March 2009	123,819,260.99	June 2013	62,215,697.24	September 2017	21,621,583.06
April 2009	122,513,307.47	July 2013	61,154,947.15	October 2017	21,156,260.94
May 2009	121,198,681.79	August 2013	60,099,490.04	November 2017	20,700,602.59
June 2009	119,879,178.86	September 2013	59,049,298.57	December 2017	20,254,411.65
July 2009	118,554,929.30	October 2013	58,004,345.54	January 2018	19,817,495.69
August 2009	117,226,068.55	November 2013	56,964,603.90	February 2018	19,389,666.14
September 2009	115,896,401.31	December 2013	55,930,046.73	March 2018	18,970,738.22
October 2009	114,570,072.35	January 2014	54,900,647.25	April 2018	18,560,530.84
November 2009	113,247,099.49	February 2014	53,876,378.82	May 2018	18,158,866.54
December 2009	111,930,773.19	March 2014	52,857,214.94	June 2018	17,765,571.43
January 2010	110,621,059.16	April 2014	51,843,129.24	July 2018	17,380,475.10
February 2010	109,317,923.28	May 2014	50,834,095.48	August 2018	17,003,410.56
March 2010	108,021,331.61	June 2014	49,830,087.57	September 2018	16,634,214.18
April 2010	106,731,250.38	July 2014	48,831,079.54	October 2018	16,272,725.60
May 2010	105,447,645.99	August 2014	47,837,045.57	November 2018	15,918,787.69
June 2010	104,170,485.02	September 2014	46,847,959.95	December 2018	15,572,246.47
July 2010	102,899,734.22	October 2014	45,863,797.13	January 2019	15,232,951.05
August 2010	101,635,360.52	November 2014	44,899,183.80	February 2019	14,900,753.58
September 2010	100,377,331.00	December 2014	43,954,326.00	March 2019	14,575,509.17
October 2010	99,125,612.92	January 2015	43,028,825.87	April 2019	14,257,075.85
November 2010	97,880,173.71	February 2015	42,122,293.47	May 2019	13,945,314.50
December 2010	96,640,980.97	March 2015	41,234,346.63	June 2019	13,640,088.80
January 2011	95,408,002.46	April 2015	40,364,610.80	July 2019	13,341,265.16
February 2011	94,181,206.10	May 2015	39,512,718.90	August 2019	13,048,712.69
March 2011	92,960,559.99	June 2015	38,678,311.16	September 2019	12,762,303.14
April 2011	91,746,032.39	July 2015	37,861,034.97	October 2019	12,481,910.81
May 2011	90,537,591.71	August 2015	37,060,544.77	November 2019	12,207,412.56
June 2011	89,335,206.54	September 2015	36,276,501.87	December 2019	11,938,687.72
July 2011	88,138,845.62	October 2015	35,508,574.36	January 2020	11,675,618.04
August 2011	86,948,477.86	November 2015	34,756,436.92	February 2020	11,418,087.67
September 2011	85,764,072.32	December 2015	34,019,770.75	March 2020	11,165,983.07

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2020	\$ 10,919,193.01	September 2024	\$ 3,203,886.05	February 2029	\$ 817,448.46
May 2020	10,677,608.49	October 2024	3,127,505.49	March 2029	794,775.24
June 2020	10,441,122.70	November 2024	3,052,803.10	April 2029	772,635.75
July 2020	10,209,631.00	December 2024	2,979,743.60	May 2029	751,018.34
August 2020	9,983,030.85	January 2025	2,908,292.44	June 2029	729,911.60
September 2020	9,761,221.79	February 2025	2,838,415.77	July 2029	709,304.36
October 2020	9,544,105.37	March 2025	2,770,080.44	August 2029	689,185.69
November 2020	9,331,585.14	April 2025	2,703,253.97	September 2029	669,544.89
December 2020	9,123,566.59	May 2025	2,637,904.55	October 2029	650,371.48
January 2021	8,919,957.12	June 2025	2,574,001.03	November 2029	631,655.19
February 2021	8,720,666.00	July 2025	2,511,512.89	December 2029	613,385.99
March 2021	8,525,604.33	August 2025	2,450,410.24	January 2030	595,554.04
April 2021	8,334,685.01	September 2025	2,390,663.80	February 2030	578,149.71
May 2021	8,147,822.71	October 2025	2,332,244.90	March 2030	561,163.58
June 2021	7,964,933.80	November 2025	2,275,125.45	April 2030	544,586.43
July 2021	7,785,936.37	December 2025	2,219,277.94	May 2030	528,409.22
August 2021	7,610,750.14	January 2026	2,164,675.43	June 2030	512,623.11
September 2021	7,439,296.48	February 2026	2,111,291.53	July 2030	497,219.46
October 2021	7,271,498.33	March 2026	2,059,100.39	August 2030	482,189.78
November 2021	7,107,280.20	April 2026	2,008,076.70	September 2030	467,525.79
December 2021	6,946,568.12	May 2026	1,958,195.67	October 2030	453,219.37
January 2022	6,789,289.64	June 2026	1,909,433.01	November 2030	439,262.58
February 2022	6,635,373.75	July 2026	1,861,764.95	December 2030	425,647.64
March 2022	6,484,750.89	August 2026	1,815,168.19	January 2031	412,366.93
April 2022	6,337,352.92	September 2026	1,769,619.92	February 2031	399,413.00
May 2022	6,193,113.06	October 2026	1,725,097.80	March 2031	386,778.56
June 2022	6,051,965.91	November 2026	1,681,579.96	April 2031	374,456.48
July 2022	5,913,847.37	December 2026	1,639,044.96	May 2031	362,439.76
August 2022	5,778,694.66	January 2027	1,597,471.82	June 2031	350,721.57
September 2022	5,646,446.27	February 2027	1,556,839.99	July 2031	339,295.21
October 2022	5,517,041.94	March 2027	1,517,129.35	August 2031	328,154.13
November 2022	5,390,422.62	April 2027	1,478,320.18	September 2031	317,291.92
December 2022	5,266,530.48	May 2027	1,440,393.19	October 2031	306,702.30
January 2023	5,145,308.85	June 2027	1,403,329.47	November 2031	296,379.14
February 2023	5,026,702.22	July 2027	1,367,110.51	December 2031	286,316.42
March 2023	4,910,656.20	August 2027	1,331,718.19	January 2032	276,508.26
April 2023	4,797,117.52	September 2027	1,297,134.75	February 2032	266,948.90
May 2023	4,686,033.98	October 2027	1,263,342.81	March 2032	257,632.71
June 2023	4,577,354.45	November 2027	1,230,325.35	April 2032	248,554.17
July 2023	4,471,028.84	December 2027	1,198,065.71	May 2032	239,707.89
August 2023	4,367,008.07	January 2028	1,166,547.55	June 2032	231,088.60
September 2023	4,265,244.08	February 2028	1,135,754.90	July 2032	222,691.12
October 2023	4,165,689.77	March 2028	1,105,672.10	August 2032	214,510.40
November 2023	4,068,299.00	April 2028	1,076,283.83	September 2032	206,541.49
December 2023	3,973,026.59	May 2028	1,047,575.08	October 2032	198,779.55
January 2024	3,879,828.27	June 2028	1,019,531.16	November 2032	191,219.84
February 2024	3,788,660.66	July 2028	992,137.68	December 2032	183,857.73
March 2024	3,699,481.29	August 2028	965,380.55	January 2033	176,688.68
April 2024	3,612,248.54	September 2028	939,245.98	February 2033	169,708.25
May 2024	3,526,921.64	October 2028	913,720.46	March 2033	162,912.11
June 2024	3,443,460.66	November 2028	888,790.76	April 2033	156,296.00
July 2024	3,361,826.48	December 2028	864,443.94	May 2033	149,855.77
August 2024	3,281,980.79	January 2029	840,667.31	June 2033	143,587.35

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2033	\$ 137,486.76	November 2034	\$ 59,769.30	March 2036	\$ 11,088.44
August 2033	131,550.10	December 2034	55,989.95	April 2036	9,073.12
September 2033	125,773.57	January 2035	52,319.93	May 2036	7,753.69
October 2033	120,153.45	February 2035	48,756.62	June 2036	6,475.55
November 2033	114,686.09	March 2035	45,297.47	July 2036	5,386.45
December 2033	109,367.92	April 2035	41,939.97	August 2036	4,331.70
January 2034	104,195.45	May 2035	38,681.67	September 2036	3,484.69
February 2034	99,165.27	June 2035	35,520.18	October 2036	2,664.58
March 2034	94,274.05	July 2035	32,453.16	November 2036	2,048.62
April 2034	89,518.51	August 2035	29,478.32	December 2036	1,452.36
May 2034	84,895.47	September 2035	26,593.42	January 2037	875.30
June 2034	80,401.80	October 2035	23,796.28	February 2037	495.76
July 2034	76,034.44	November 2035	21,084.75	March 2037	325.03
August 2034	71,790.40	December 2035	18,456.74	April 2037	159.82
September 2034	67,666.76	January 2036	15,910.21	May 2037 and thereafter	0.00
October 2034	63,660.66	February 2036	13,443.15		

Aggregate Group II Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$75,022,000.00	September 2008	\$49,740,259.44	October 2009	\$19,508,171.07
August 2007	73,780,885.80	October 2008	47,402,454.84	November 2009	17,417,592.95
September 2007	72,442,635.27	November 2008	45,016,720.72	December 2009	15,386,370.36
October 2007	71,008,566.81	December 2008	42,600,423.10	January 2010	13,413,211.59
November 2007	69,481,051.66	January 2009	40,187,705.05	February 2010	11,496,850.91
December 2007	67,862,685.54	February 2009	37,780,272.75	March 2010	9,636,048.09
January 2008	66,156,283.24	March 2009	35,387,040.79	April 2010	7,829,587.86
February 2008	64,364,872.37	April 2009	33,017,849.81	May 2010	6,076,279.44
March 2008	62,491,686.50	May 2009	30,673,516.03	June 2010	4,374,956.05
April 2008	60,540,157.52	June 2009	28,363,490.83	July 2010	2,724,474.44
May 2008	58,513,907.31	July 2009	26,088,091.97	August 2010	1,123,714.40
June 2008	56,416,738.71	August 2009	23,847,682.72	September 2010 and thereafter	0.00
July 2008	54,252,625.94	September 2009	21,651,264.90		
August 2008	52,025,704.32				

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance to July 2008	\$107,803,319.00	July 2009	\$ 98,703,170.08	August 2010	\$ 86,220,128.63
August 2008	107,222,296.90	August 2009	97,744,428.31	September 2010	85,291,571.23
September 2008	106,607,435.95	September 2009	96,756,601.29	October 2010	84,367,789.41
October 2008	105,959,783.99	October 2009	95,773,854.68	November 2010	83,448,758.62
November 2008	105,279,598.62	November 2009	94,796,162.35	December 2010	82,534,454.41
December 2008	104,567,153.90	December 2009	93,823,498.30	January 2011	81,624,852.48
January 2009	103,822,740.17	January 2010	92,855,836.67	February 2011	80,719,928.65
February 2009	103,046,663.88	February 2010	91,893,151.74	March 2011	79,819,658.85
March 2009	102,239,247.37	March 2010	90,935,417.91	April 2011	78,924,019.15
April 2009	101,400,828.67	April 2010	89,982,609.72	May 2011	78,032,985.74
May 2009	100,531,761.26	May 2010	89,034,701.83	June 2011	77,146,534.92
June 2009	99,632,413.85	June 2010	88,091,669.05	July 2011	76,264,643.13
		July 2010	87,153,486.30	August 2011	75,387,286.92

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2011.....	\$ 74,514,442.97	February 2016	\$ 34,140,583.01	July 2020	\$ 10,960,903.58
October 2011	73,646,088.06	March 2016	33,479,871.38	August 2020	10,717,716.62
November 2011	72,782,199.11	April 2016	32,828,625.92	September 2020.....	10,479,680.32
December 2011	71,922,753.16	May 2016	32,190,048.39	October 2020	10,246,688.59
January 2012	71,067,727.35	June 2016	31,563,892.37	November 2020	10,018,637.50
February 2012	70,217,098.95	July 2016	30,949,916.24	December 2020	9,795,425.22
March 2012	69,370,845.34	August 2016	30,347,883.09	January 2021	9,576,951.98
April 2012	68,528,944.02	September 2016.....	29,757,560.59	February 2021	9,363,120.03
May 2012	67,691,372.61	October 2016	29,178,720.96	March 2021	9,153,833.59
June 2012	66,858,108.84	November 2016	28,611,140.83	April 2021	8,948,998.84
July 2012	66,029,130.56	December 2016	28,054,601.19	May 2021	8,748,523.85
August 2012	65,204,415.72	January 2017	27,508,887.27	June 2021	8,552,318.55
September 2012.....	64,383,942.40	February 2017	26,973,788.50	July 2021	8,360,294.70
October 2012	63,567,688.79	March 2017	26,449,098.39	August 2021	8,172,365.84
November 2012	62,755,633.18	April 2017	25,881,887.87	September 2021.....	7,988,447.28
December 2012	61,947,753.98	May 2017	25,326,449.77	October 2021	7,808,456.04
January 2013	61,144,029.72	June 2017	24,782,544.73	November 2021	7,632,310.82
February 2013	60,344,439.02	July 2017	24,249,938.19	December 2021	7,459,931.98
March 2013	59,548,960.63	August 2017	23,728,400.30	January 2022	7,291,241.48
April 2013	58,757,573.39	September 2017.....	23,217,705.83	February 2022	7,126,162.88
May 2013	57,970,256.27	October 2017	22,717,634.06	March 2022	6,964,621.29
June 2013	57,186,988.33	November 2017	22,227,968.71	April 2022	6,806,543.34
July 2013	56,407,748.74	December 2017	21,748,497.83	May 2022	6,651,857.15
August 2013	55,632,516.79	January 2018	21,279,013.73	June 2022	6,500,492.30
September 2013.....	54,861,271.87	February 2018	20,819,312.90	July 2022	6,352,379.81
October 2013	54,093,993.47	March 2018	20,369,195.91	August 2022	6,207,452.09
November 2013	53,330,661.20	April 2018	19,928,467.34	September 2022.....	6,065,642.94
December 2013	52,571,254.75	May 2018	19,496,935.69	October 2022	5,926,887.49
January 2014	51,815,753.94	June 2018	19,074,413.33	November 2022	5,791,122.21
February 2014	51,064,138.68	July 2018	18,660,716.38	December 2022	5,658,284.86
March 2014	50,316,388.99	August 2018	18,255,664.67	January 2023	5,528,314.45
April 2014.....	49,572,484.99	September 2018.....	17,859,081.65	February 2023	5,401,151.25
May 2014	48,832,406.89	October 2018	17,470,794.32	March 2023	5,276,736.75
June 2014	48,096,135.02	November 2018	17,090,633.16	April 2023	5,155,013.62
July 2014	47,363,649.81	December 2018	16,718,432.07	May 2023	5,035,925.70
August 2014	46,634,931.78	January 2019	16,354,028.29	June 2023	4,919,417.99
September 2014.....	45,909,961.56	February 2019	15,997,262.33	July 2023	4,805,436.60
October 2014	45,188,719.87	March 2019	15,647,977.93	August 2023	4,693,928.74
November 2014	44,471,187.53	April 2019.....	15,306,021.95	September 2023.....	4,584,842.70
December 2014	43,757,345.47	May 2019	14,971,244.36	October 2023	4,478,127.83
January 2015	43,047,174.71	June 2019	14,643,498.14	November 2023	4,373,734.52
February 2015	42,340,656.37	July 2019	14,322,639.23	December 2023	4,271,614.16
March 2015	41,637,771.66	August 2019	14,008,526.49	January 2024	4,171,719.14
April 2015.....	40,938,501.90	September 2019.....	13,701,021.62	February 2024	4,074,002.82
May 2015	40,242,828.49	October 2019	13,399,989.10	March 2024	3,978,419.52
June 2015	39,550,732.94	November 2019	13,105,296.15	April 2024.....	3,884,924.50
July 2015	38,862,196.84	December 2019	12,816,812.67	May 2024	3,793,473.92
August 2015	38,177,201.89	January 2020	12,534,411.19	June 2024	3,704,024.85
September 2015.....	37,495,729.88	February 2020	12,257,966.81	July 2024	3,616,535.24
October 2015	36,817,762.69	March 2020	11,987,357.15	August 2024	3,530,963.90
November 2015	36,143,282.29	April 2020.....	11,722,462.30	September 2024.....	3,447,270.47
December 2015	35,472,270.76	May 2020	11,463,164.77	October 2024	3,365,415.44
January 2016	34,804,710.25	June 2020	11,209,349.46	November 2024	3,285,360.10

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2024	\$ 3,207,066.53	January 2029	\$ 914,773.57	February 2033	\$ 194,114.52
January 2025	3,130,497.59	February 2029	889,876.77	March 2033	186,782.26
February 2025	3,055,616.92	March 2029	865,563.83	April 2033	179,642.47
March 2025	2,982,388.88	April 2029	841,821.99	May 2033	172,690.72
April 2025	2,910,778.58	May 2029	818,638.77	June 2033	165,922.66
May 2025	2,840,751.84	June 2029	796,001.94	July 2033	159,334.04
June 2025	2,772,275.18	July 2029	773,899.54	August 2033	152,920.70
July 2025	2,705,315.82	August 2029	752,319.85	September 2033	146,678.56
August 2025	2,639,841.65	September 2029	731,251.41	October 2033	140,603.65
September 2025	2,575,821.21	October 2029	710,682.98	November 2033	134,692.07
October 2025	2,513,223.70	November 2029	690,603.58	December 2033	128,940.01
November 2025	2,452,018.96	December 2029	671,002.45	January 2034	123,343.74
December 2025	2,392,177.44	January 2030	651,869.06	February 2034	117,899.62
January 2026	2,333,670.20	February 2030	633,193.09	March 2034	112,604.08
February 2026	2,276,468.89	March 2030	614,964.45	April 2034	107,453.63
March 2026	2,220,545.77	April 2030	597,173.27	May 2034	102,444.86
April 2026	2,165,873.65	May 2030	579,809.87	June 2034	97,574.44
May 2026	2,112,425.91	June 2030	562,864.78	July 2034	92,839.09
June 2026	2,060,176.47	July 2030	546,328.74	August 2034	88,235.63
July 2026	2,009,099.80	August 2030	530,192.68	September 2034	83,760.93
August 2026	1,959,170.90	September 2030	514,447.72	October 2034	79,411.94
September 2026	1,910,365.28	October 2030	499,085.17	November 2034	75,185.67
October 2026	1,862,658.96	November 2030	484,096.53	December 2034	71,079.20
November 2026	1,816,028.45	December 2030	469,473.47	January 2035	67,089.67
December 2026	1,770,450.75	January 2031	455,207.84	February 2035	63,214.29
January 2027	1,725,903.35	February 2031	441,291.66	March 2035	59,450.32
February 2027	1,682,364.18	March 2031	427,717.13	April 2035	55,795.09
March 2027	1,639,811.65	April 2031	414,476.61	May 2035	52,245.99
April 2027	1,598,224.60	May 2031	401,562.62	June 2035	48,800.47
May 2027	1,557,582.33	June 2031	388,967.84	July 2035	45,456.02
June 2027	1,517,864.55	July 2031	376,685.11	August 2035	42,210.20
July 2027	1,479,051.40	August 2031	364,707.42	September 2035	39,060.63
August 2027	1,441,123.44	September 2031	353,027.90	October 2035	36,004.96
September 2027	1,404,061.62	October 2031	341,639.85	November 2035	33,040.91
October 2027	1,367,847.29	November 2031	330,536.69	December 2035	30,166.25
November 2027	1,332,462.20	December 2031	319,712.00	January 2036	27,378.80
December 2027	1,297,888.46	January 2032	309,159.48	February 2036	24,676.42
January 2028	1,264,108.57	February 2032	298,872.97	March 2036	22,057.02
February 2028	1,231,105.38	March 2032	288,846.45	April 2036	19,518.56
March 2028	1,198,862.11	April 2032	279,074.02	May 2036	17,059.05
April 2028	1,167,362.33	May 2032	269,549.91	June 2036	14,676.54
May 2028	1,136,589.94	June 2032	260,268.47	July 2036	12,369.12
June 2028	1,106,529.18	July 2032	251,224.18	August 2036	10,134.92
July 2028	1,077,164.63	August 2032	242,411.63	September 2036	7,972.13
August 2028	1,048,481.19	September 2032	233,825.54	October 2036	5,878.96
September 2028	1,020,464.06	October 2032	225,460.72	November 2036	3,853.68
October 2028	993,098.76	November 2032	217,312.11	December 2036	1,894.58
November 2028	966,371.12	December 2032	209,374.76	January 2037 and thereafter	0.00
December 2028	940,267.25	January 2033	201,643.81		

Segment Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$445,635.00	December 2007	\$321,469.83	May 2008	\$109,258.79
August 2007	427,894.28	January 2008	286,030.31	June 2008	56,388.15
September 2007	406,602.41	February 2008	247,076.10	July 2008	82.82
October 2007	381,763.87	March 2008	204,619.66	August 2008 and thereafter	0.00
November 2007	353,383.98	April 2008	158,675.22		

LA Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through April 2016	\$2,477,000.00	August 2019	\$1,803,123.83	January 2023	\$1,075,037.51
May 2016	2,475,496.31	September 2019	1,782,938.83	February 2023	1,060,128.25
June 2016	2,472,990.49	October 2019	1,762,850.69	March 2023	1,045,359.85
July 2016	2,469,577.95	November 2019	1,742,862.27	April 2023	1,030,732.12
August 2016	2,465,281.24	December 2019	1,722,976.32	May 2023	1,016,244.85
September 2016	2,460,122.45	January 2020	1,703,195.46	June 2023	1,001,897.79
October 2016	2,454,123.21	February 2020	1,683,522.20	July 2023	987,690.66
November 2016	2,447,304.71	March 2020	1,663,958.91	August 2023	973,623.14
December 2016	2,439,687.70	April 2020	1,644,507.87	September 2023	959,694.88
January 2017	2,431,292.50	May 2020	1,625,171.25	October 2023	945,905.51
February 2017	2,422,139.01	June 2020	1,605,951.10	November 2023	932,254.63
March 2017	2,412,246.72	July 2020	1,586,849.37	December 2023	918,741.81
April 2017	2,391,214.02	August 2020	1,567,867.91	January 2024	905,366.59
May 2017	2,370,121.19	September 2020	1,549,008.48	February 2024	892,128.49
June 2017	2,348,976.70	October 2020	1,530,272.74	March 2024	879,027.00
July 2017	2,327,788.75	November 2020	1,511,662.26	April 2024	866,061.60
August 2017	2,306,565.27	December 2020	1,493,178.51	May 2024	853,231.73
September 2017	2,285,313.93	January 2021	1,474,822.88	June 2024	840,536.81
October 2017	2,264,042.15	February 2021	1,456,596.68	July 2024	827,976.26
November 2017	2,242,757.11	March 2021	1,438,501.13	August 2024	815,549.45
December 2017	2,221,465.75	April 2021	1,420,537.38	September 2024	803,255.76
January 2018	2,200,174.77	May 2021	1,402,706.49	October 2024	791,094.54
February 2018	2,178,890.66	June 2021	1,385,009.45	November 2024	779,065.11
March 2018	2,157,619.67	July 2021	1,367,447.18	December 2024	767,166.79
April 2018	2,136,367.85	August 2021	1,350,020.53	January 2025	755,398.89
May 2018	2,115,141.04	September 2021	1,332,730.28	February 2025	743,760.68
June 2018	2,093,944.86	October 2021	1,315,577.14	March 2025	732,251.44
July 2018	2,072,784.74	November 2021	1,298,561.77	April 2025	720,870.42
August 2018	2,051,665.92	December 2021	1,281,684.74	May 2025	709,616.87
September 2018	2,030,593.45	January 2022	1,264,946.59	June 2025	698,490.01
October 2018	2,009,572.19	February 2022	1,248,347.78	July 2025	687,489.07
November 2018	1,988,606.83	March 2022	1,231,888.72	August 2025	676,613.25
December 2018	1,967,701.87	April 2022	1,215,569.76	September 2025	665,861.76
January 2019	1,946,861.65	May 2022	1,199,391.21	October 2025	655,233.78
February 2019	1,926,090.35	June 2022	1,183,353.32	November 2025	644,728.49
March 2019	1,905,391.98	July 2022	1,167,456.29	December 2025	634,345.05
April 2019	1,884,770.40	August 2022	1,151,700.27	January 2026	624,082.63
May 2019	1,864,229.31	September 2022	1,136,085.37	February 2026	613,940.39
June 2019	1,843,772.27	October 2022	1,120,611.65	March 2026	603,917.47
July 2019	1,823,402.69	November 2022	1,105,279.12	April 2026	594,013.01
		December 2022	1,090,087.76	May 2026	584,226.15

LA Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
June 2026	\$ 574,556.01	January 2030	\$ 256,392.41	August 2033	\$ 82,894.16
July 2026	565,001.71	February 2030	250,968.37	September 2033	80,089.11
August 2026	555,562.38	March 2030	245,621.06	October 2033	77,330.17
September 2026	546,237.12	April 2030	240,349.65	November 2033	74,616.75
October 2026	537,025.04	May 2030	235,153.31	December 2033	71,948.28
November 2026	527,925.25	June 2030	230,031.24	January 2034	69,324.18
December 2026	518,936.86	July 2030	224,982.62	February 2034	66,743.88
January 2027	510,058.95	August 2030	220,006.64	March 2034	64,206.81
February 2027	501,290.63	September 2030	215,102.50	April 2034	61,712.42
March 2027	492,630.99	October 2030	210,269.40	May 2034	59,260.15
April 2027	484,079.12	November 2030	205,506.56	June 2034	56,849.46
May 2027	475,634.12	December 2030	200,813.19	July 2034	54,479.81
June 2027	467,295.07	January 2031	196,188.50	August 2034	52,150.65
July 2027	459,061.06	February 2031	191,631.73	September 2034	49,861.46
August 2027	450,931.18	March 2031	187,142.10	October 2034	47,611.71
September 2027	442,904.51	April 2031	182,718.85	November 2034	45,400.88
October 2027	434,980.14	May 2031	178,361.22	December 2034	43,228.46
November 2027	427,157.16	June 2031	174,068.46	January 2035	41,093.94
December 2027	419,434.66	July 2031	169,839.82	February 2035	38,996.81
January 2028	411,811.73	August 2031	165,674.56	March 2035	36,936.57
February 2028	404,287.45	September 2031	161,571.94	April 2035	34,912.73
March 2028	396,860.91	October 2031	157,531.24	May 2035	32,924.80
April 2028	389,531.21	November 2031	153,551.73	June 2035	30,972.30
May 2028	382,297.44	December 2031	149,632.68	July 2035	29,054.75
June 2028	375,158.69	January 2032	145,773.39	August 2035	27,171.68
July 2028	368,114.06	February 2032	141,973.15	September 2035	25,322.61
August 2028	361,162.65	March 2032	138,231.26	October 2035	23,507.09
September 2028	354,303.57	April 2032	134,547.02	November 2035	21,724.66
October 2028	347,535.91	May 2032	130,919.74	December 2035	19,974.86
November 2028	340,858.78	June 2032	127,348.73	January 2036	18,257.25
December 2028	334,271.30	July 2032	123,833.32	February 2036	16,571.38
January 2029	327,772.57	August 2032	120,372.84	March 2036	14,916.82
February 2029	321,361.71	September 2032	116,966.61	April 2036	13,293.13
March 2029	315,037.84	October 2032	113,613.98	May 2036	11,699.88
April 2029	308,800.08	November 2032	110,314.29	June 2036	10,136.65
May 2029	302,647.56	December 2032	107,066.89	July 2036	8,603.02
June 2029	296,579.41	January 2033	103,871.14	August 2036	7,098.58
July 2029	290,594.76	February 2033	100,726.40	September 2036	5,622.92
August 2029	284,692.75	March 2033	97,632.04	October 2036	4,175.63
September 2029	278,872.52	April 2033	94,587.43	November 2036	2,756.31
October 2029	273,133.22	May 2033	91,591.95	December 2036	1,364.56
November 2029	267,474.00	June 2033	88,644.98	January 2037 and thereafter	0.00
December 2029	261,894.01	July 2033	85,745.92		

Group 3 MBS Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$206,472,304.00	December 2007	\$201,754,664.49	May 2008	\$193,761,101.34
August 2007	205,797,887.02	January 2008	200,412,001.80	June 2008	191,789,464.89
September 2007	204,988,275.21	February 2008	198,939,343.84	July 2008	189,699,619.25
October 2007	204,043,974.69	March 2008	197,338,529.86	August 2008	187,494,675.19
November 2007	202,965,757.86	April 2008	195,611,661.87	September 2008	185,177,980.71

Group 3 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
October 2008	\$182,753,113.28	March 2013	\$ 59,883,405.06	August 2017	\$ 18,577,793.08
November 2008	180,223,871.31	April 2013	58,586,877.04	September 2017	18,137,185.84
December 2008	177,594,264.76	May 2013	57,318,419.99	October 2017	17,706,741.03
January 2009	174,868,504.98	June 2013	56,077,426.13	November 2017	17,286,228.52
February 2009	172,050,993.84	July 2013	54,863,300.88	December 2017	16,875,423.33
March 2009	169,146,312.07	August 2013	53,675,462.50	January 2018	16,474,105.50
April 2009	166,159,206.98	September 2013	52,513,341.86	February 2018	16,082,059.99
May 2009	163,094,579.53	October 2013	51,376,382.14	March 2018	15,699,076.58
June 2009	159,957,470.79	November 2013	50,264,038.60	April 2018	15,324,949.76
July 2009	156,753,047.89	December 2013	49,175,778.26	May 2018	14,959,478.60
August 2009	153,486,589.49	January 2014	48,111,079.72	June 2018	14,602,466.69
September 2009	150,163,470.78	February 2014	47,069,432.82	July 2018	14,253,722.01
October 2009	146,912,300.48	March 2014	46,050,338.49	August 2018	13,913,056.84
November 2009	143,731,520.87	April 2014	45,053,308.44	September 2018	13,580,287.68
December 2009	140,619,607.91	May 2014	44,077,864.97	October 2018	13,255,235.11
January 2010	137,575,070.59	June 2014	43,123,540.70	November 2018	12,937,723.77
February 2010	134,596,450.16	July 2014	42,189,878.38	December 2018	12,627,582.20
March 2010	131,682,319.46	August 2014	41,276,430.66	January 2019	12,324,642.81
April 2010	128,831,282.23	September 2014	40,382,759.89	February 2019	12,028,741.75
May 2010	126,041,972.46	October 2014	39,508,437.87	March 2019	11,739,718.86
June 2010	123,313,053.67	November 2014	38,653,045.68	April 2019	11,457,417.55
July 2010	120,643,218.36	December 2014	37,816,173.49	May 2019	11,181,684.79
August 2010	118,031,187.32	January 2015	36,997,420.30	June 2019	10,912,370.93
September 2010	115,475,709.03	February 2015	36,196,393.84	July 2019	10,649,329.72
October 2010	112,975,559.07	March 2015	35,412,710.30	August 2019	10,392,418.19
November 2010	110,529,539.55	April 2015	34,645,994.19	September 2019	10,141,496.56
December 2010	108,136,478.48	May 2015	33,895,878.16	October 2019	9,896,428.20
January 2011	105,795,229.28	June 2015	33,162,002.80	November 2019	9,657,079.58
February 2011	103,504,670.17	July 2015	32,444,016.47	December 2019	9,423,320.12
March 2011	101,263,703.66	August 2015	31,741,575.18	January 2020	9,195,022.22
April 2011	99,071,256.04	September 2015	31,054,342.35	February 2020	8,972,061.13
May 2011	96,926,276.82	October 2015	30,381,988.72	March 2020	8,754,314.91
June 2011	94,827,738.27	November 2015	29,724,192.13	April 2020	8,541,664.36
July 2011	92,774,634.92	December 2015	29,080,637.41	May 2020	8,333,992.97
August 2011	90,765,983.05	January 2016	28,451,016.21	June 2020	8,131,186.85
September 2011	88,800,820.24	February 2016	27,835,026.86	July 2020	7,933,134.67
October 2011	86,878,204.93	March 2016	27,232,374.22	August 2020	7,739,727.62
November 2011	84,997,215.91	April 2016	26,642,769.54	September 2020	7,550,859.32
December 2011	83,156,951.95	May 2016	26,065,930.31	October 2020	7,366,425.81
January 2012	81,356,531.32	June 2016	25,501,580.15	November 2020	7,186,325.46
February 2012	79,595,091.36	July 2016	24,949,448.67	December 2020	7,010,458.94
March 2012	77,871,788.12	August 2016	24,409,271.31	January 2021	6,838,729.15
April 2012	76,185,795.89	September 2016	23,880,789.27	February 2021	6,671,041.18
May 2012	74,536,306.87	October 2016	23,363,749.33	March 2021	6,507,302.28
June 2012	72,922,530.73	November 2016	22,857,903.75	April 2021	6,347,421.78
July 2012	71,343,694.25	December 2016	22,363,010.17	May 2021	6,191,311.05
August 2012	69,799,040.96	January 2017	21,878,831.47	June 2021	6,038,883.47
September 2012	68,287,830.77	February 2017	21,405,135.66	July 2021	5,890,054.38
October 2012	66,809,339.59	March 2017	20,941,695.78	August 2021	5,744,741.02
November 2012	65,362,859.04	April 2017	20,446,635.87	September 2021	5,602,862.52
December 2012	63,947,696.05	May 2017	19,962,970.46	October 2021	5,464,339.82
January 2013	62,563,172.58	June 2017	19,490,441.86	November 2021	5,329,095.65
February 2013	61,208,625.26	July 2017	19,028,798.16	December 2021	5,197,054.51

Group 3 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
January 2022	\$ 5,068,142.57	June 2026	\$ 1,271,374.34	November 2030	\$ 265,230.02
February 2022	4,942,287.71	July 2026	1,237,073.40	December 2030	256,641.39
March 2022	4,819,419.41	August 2026	1,203,625.05	January 2031	248,284.90
April 2022	4,699,468.77	September 2026	1,171,009.04	February 2031	240,154.78
May 2022	4,582,368.44	October 2026	1,139,205.61	March 2031	232,245.39
June 2022	4,468,052.60	November 2026	1,108,195.43	April 2031	224,551.22
July 2022	4,356,456.91	December 2026	1,077,959.63	May 2031	217,066.90
August 2022	4,247,518.50	January 2027	1,048,479.76	June 2031	209,787.18
September 2022	4,141,175.94	February 2027	1,019,737.83	July 2031	202,706.95
October 2022	4,037,369.16	March 2027	991,716.24	August 2031	195,821.21
November 2022	3,936,039.48	April 2027	964,397.79	September 2031	189,125.07
December 2022	3,837,129.53	May 2027	937,765.70	October 2031	182,613.77
January 2023	3,740,583.28	June 2027	911,803.57	November 2031	176,282.67
February 2023	3,646,345.92	July 2027	886,495.37	December 2031	170,127.22
March 2023	3,554,363.93	August 2027	861,825.47	January 2032	164,143.01
April 2023	3,464,584.99	September 2027	837,778.57	February 2032	158,325.69
May 2023	3,376,957.95	October 2027	814,339.75	March 2032	152,671.06
June 2023	3,291,432.87	November 2027	791,494.41	April 2032	147,175.00
July 2023	3,207,960.89	December 2027	769,228.32	May 2032	141,833.48
August 2023	3,126,494.31	January 2028	747,527.55	June 2032	136,642.58
September 2023	3,046,986.49	February 2028	726,378.53	July 2032	131,598.48
October 2023	2,969,391.85	March 2028	705,767.97	August 2032	126,697.44
November 2023	2,893,665.87	April 2028	685,682.90	September 2032	121,935.81
December 2023	2,819,765.01	May 2028	666,110.67	October 2032	117,310.03
January 2024	2,747,646.76	June 2028	647,038.90	November 2032	112,816.63
February 2024	2,677,269.56	July 2028	628,455.52	December 2032	108,452.22
March 2024	2,608,592.79	August 2028	610,348.72	January 2033	104,213.50
April 2024	2,541,576.77	September 2028	592,706.98	February 2033	100,097.23
May 2024	2,476,182.73	October 2028	575,519.06	March 2033	96,100.26
June 2024	2,412,372.77	November 2028	558,773.95	April 2033	92,219.53
July 2024	2,350,109.86	December 2028	542,460.92	May 2033	88,452.04
August 2024	2,289,357.83	January 2029	526,569.49	June 2033	84,794.85
September 2024	2,230,081.31	February 2029	511,089.42	July 2033	81,245.12
October 2024	2,172,245.76	March 2029	496,010.71	August 2033	77,800.06
November 2024	2,115,817.44	April 2029	481,323.60	September 2033	74,456.95
December 2024	2,060,763.34	May 2029	467,018.56	October 2033	71,213.14
January 2025	2,007,051.25	June 2029	453,086.26	November 2033	68,066.04
February 2025	1,954,649.67	July 2029	439,517.62	December 2033	65,013.13
March 2025	1,903,527.84	August 2029	426,303.76	January 2034	62,051.95
April 2025	1,853,655.69	September 2029	413,436.00	February 2034	59,180.10
May 2025	1,805,003.85	October 2029	400,905.88	March 2034	56,395.22
June 2025	1,757,543.61	November 2029	388,705.14	April 2034	53,695.05
July 2025	1,711,246.93	December 2029	376,825.68	May 2034	51,077.34
August 2025	1,666,086.42	January 2030	365,259.65	June 2034	48,539.92
September 2025	1,622,035.30	February 2030	353,999.32	July 2034	46,080.68
October 2025	1,579,067.41	March 2030	343,037.20	August 2034	43,697.53
November 2025	1,537,157.20	April 2030	332,365.93	September 2034	41,388.47
December 2025	1,496,279.71	May 2030	321,978.36	October 2034	39,151.52
January 2026	1,456,410.54	June 2030	311,867.48	November 2034	36,984.76
February 2026	1,417,525.86	July 2030	302,026.47	December 2034	34,886.32
March 2026	1,379,602.39	August 2030	292,448.65	January 2035	32,854.38
April 2026	1,342,617.37	September 2030	283,127.52	February 2035	30,887.14
May 2026	1,306,548.60	October 2030	274,056.71	March 2035	28,982.89

Group 3 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
April 2035	\$ 27,139.91	December 2035	\$ 14,412.30	August 2036	\$ 4,755.89
May 2035	25,356.56	January 2036	13,051.23	September 2036	3,732.59
June 2035	23,631.23	February 2036	11,736.64	October 2036	2,746.39
July 2035	21,962.34	March 2036	10,467.27	November 2036	1,796.23
August 2035	20,348.37	April 2036	9,241.86	December 2036	881.10
September 2035	18,787.82	May 2036	8,059.19	January 2037 and thereafter	0.00
October 2035	17,279.23	June 2036	6,918.07		
November 2035	15,821.19	July 2036	5,817.35		

KA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$6,000,000.00	January 2010	\$3,081,510.15	July 2012	\$1,243,305.34
August 2007	5,958,193.08	February 2010	3,010,342.52	August 2012	1,191,325.58
September 2007	5,910,446.28	March 2010	2,939,939.70	September 2012	1,139,863.15
October 2007	5,856,768.87	April 2010	2,870,292.32	October 2012	1,088,910.92
November 2007	5,797,175.04	May 2010	2,801,391.06	November 2012	1,038,461.80
December 2007	5,731,683.86	June 2010	2,733,226.73	December 2012	988,508.77
January 2008	5,660,319.33	July 2010	2,665,790.18	January 2013	939,044.86
February 2008	5,583,110.31	August 2010	2,599,072.37	February 2013	890,063.19
March 2008	5,500,090.59	September 2010	2,533,064.34	March 2013	841,556.93
April 2008	5,411,298.79	October 2010	2,467,757.20	April 2013	793,519.29
May 2008	5,316,778.39	November 2010	2,403,142.14	May 2013	745,943.57
June 2008	5,216,577.67	December 2010	2,339,210.46	June 2013	698,823.11
July 2008	5,110,749.66	January 2011	2,275,953.49	July 2013	652,151.32
August 2008	4,999,073.95	February 2011	2,213,362.68	August 2013	605,921.67
September 2008	4,881,874.93	March 2011	2,151,429.54	September 2013	560,127.68
October 2008	4,759,220.14	April 2011	2,090,145.65	October 2013	514,762.92
November 2008	4,631,181.27	May 2011	2,029,502.69	November 2013	469,821.04
December 2008	4,497,834.45	June 2011	1,969,492.38	December 2013	425,295.72
January 2009	4,359,260.24	July 2011	1,910,106.56	January 2014	381,180.73
February 2009	4,215,543.48	August 2011	1,851,337.10	February 2014	337,469.85
March 2009	4,066,773.22	September 2011	1,793,175.96	March 2014	294,156.96
April 2009	3,913,042.63	October 2011	1,735,615.19	April 2014	251,235.95
May 2009	3,754,448.87	November 2011	1,678,646.89	May 2014	208,700.81
June 2009	3,595,044.00	December 2011	1,622,263.23	June 2014	166,545.55
July 2009	3,522,853.03	January 2012	1,566,456.48	July 2014	124,764.23
August 2009	3,449,155.06	February 2012	1,511,218.93	August 2014	83,350.99
September 2009	3,374,019.55	March 2012	1,456,542.98	September 2014	42,300.00
October 2009	3,299,697.08	April 2012	1,402,421.10	October 2014	1,605.49
November 2009	3,226,177.83	May 2012	1,348,845.79	November 2014 and thereafter	0.00
December 2009	3,153,452.07	June 2012	1,295,809.65		

Aggregate Group IV Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$76,931,985.00	December 2007	\$73,646,112.96	May 2008	\$68,063,991.43
August 2007	76,462,419.24	January 2008	72,710,115.19	June 2008	66,682,964.65
September 2007	75,898,623.95	February 2008	71,682,837.65	July 2008	65,217,041.59
October 2007	75,241,003.70	March 2008	70,565,275.90	August 2008	64,189,297.01
November 2007	74,489,978.62	April 2008	69,358,567.67	September 2008	63,110,530.34

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
October 2008	\$61,981,749.43	May 2011	\$22,744,916.35	November 2013	\$ 4,217,159.83
November 2008	60,804,795.84	June 2011	21,828,415.35	December 2013	3,885,685.77
December 2008	59,581,616.98	July 2011	20,935,902.22	January 2014	3,570,410.41
January 2009	58,314,262.01	August 2011	20,066,937.47	February 2014	3,270,968.50
February 2009	57,004,877.37	September 2011	19,221,089.04	March 2014	2,987,002.17
March 2009	55,655,702.07	October 2011	18,397,932.21	April 2014	2,718,160.75
April 2009	54,269,062.67	November 2011	17,597,049.44	May 2014	2,464,100.66
May 2009	52,847,367.96	December 2011	16,818,030.27	June 2014	2,224,485.25
June 2009	51,393,103.40	January 2012	16,060,471.23	July 2014	1,998,984.67
July 2009	49,908,825.34	February 2012	15,323,975.68	August 2014	1,787,275.74
August 2009	48,397,154.95	March 2012	14,608,153.71	September 2014	1,589,041.81
September 2009	46,860,772.03	April 2012	13,912,622.06	October 2014	1,403,972.65
October 2009	45,359,568.23	May 2012	13,237,003.95	November 2014	1,231,764.31
November 2009	43,892,915.23	June 2012	12,580,929.03	December 2014	1,072,118.98
December 2009	42,460,195.28	July 2012	11,944,033.23	January 2015	924,744.91
January 2010	41,060,801.03	August 2012	11,325,958.70	February 2015	789,356.26
February 2010	39,694,135.34	September 2012	10,726,353.66	March 2015	665,673.00
March 2010	38,359,611.13	October 2012	10,144,872.32	April 2015	553,420.77
April 2010	37,056,651.21	November 2012	9,581,174.81	May 2015	452,330.81
May 2010	35,784,688.12	December 2012	9,034,927.02	June 2015	362,139.81
June 2010	34,543,163.94	January 2013	8,505,800.55	July 2015	282,589.83
July 2010	33,331,530.17	February 2013	7,993,472.62	August 2015	213,428.17
August 2010	32,149,247.58	March 2013	7,498,484.08	September 2015	154,407.30
September 2010	30,995,786.00	April 2013	7,023,338.08	October 2015	105,284.72
October 2010	29,870,624.23	May 2013	6,567,596.10	November 2015	65,822.89
November 2010	28,773,249.85	June 2013	6,130,828.44	December 2015	35,789.11
December 2010	27,703,159.11	July 2013	5,712,614.03	January 2016	14,955.45
January 2011	26,659,856.77	August 2013	5,312,540.24	February 2016	3,098.65
February 2011	25,642,855.93	September 2013	4,930,202.75	March 2016 and thereafter	0.00
March 2011	24,651,677.96	October 2013	4,565,205.36		
April 2011	23,685,852.30				

Aggregate Group V Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$37,056,011.00	December 2008	\$29,122,299.69	May 2010	\$21,956,446.60
August 2007	36,785,747.24	January 2009	28,756,509.66	June 2010	21,547,664.34
September 2007	36,468,619.04	February 2009	28,378,161.50	July 2010	21,143,791.49
October 2007	36,104,694.78	March 2009	27,987,611.12	August 2010	20,744,775.10
November 2007	35,694,078.20	April 2009	27,585,230.47	September 2010	20,350,562.70
December 2007	35,236,908.38	May 2009	27,171,407.05	October 2010	19,961,102.27
January 2008	34,733,359.81	June 2009	26,746,543.39	November 2010	19,576,342.23
February 2008	34,183,642.29	July 2009	26,311,056.55	December 2010	19,196,231.48
March 2008	33,588,000.89	August 2009	25,865,377.48	January 2011	18,820,719.34
April 2008	32,946,715.79	September 2009	25,409,950.51	February 2011	18,449,755.57
May 2008	32,260,102.11	October 2009	24,959,930.76	March 2011	18,083,290.38
June 2008	31,528,509.72	November 2009	24,515,260.96	April 2011	17,721,274.40
July 2008	30,752,322.93	December 2009	24,075,884.35	May 2011	17,363,658.71
August 2008	30,453,346.39	January 2010	23,641,744.66	June 2011	17,010,394.80
September 2008	30,141,011.83	February 2010	23,212,786.10	July 2011	16,661,434.58
October 2008	29,814,864.60	March 2010	22,788,953.37	August 2011	16,316,730.38
November 2008	29,475,192.16	April 2010	22,370,191.65	September 2011	15,976,234.94

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
October 2011	\$15,639,901.44	September 2013	\$ 8,951,053.55	August 2015	\$ 3,937,390.94
November 2011	15,307,683.44	October 2013	8,701,562.24	September 2015	3,750,638.35
December 2011	14,979,534.90	November 2013	8,455,185.43	October 2015	3,566,218.78
January 2012	14,655,410.19	December 2013	8,211,885.82	November 2015	3,384,101.67
February 2012	14,335,264.09	January 2014	7,971,626.40	December 2015	3,204,256.71
March 2012	14,019,051.75	February 2014	7,734,370.47	January 2016	3,026,653.87
April 2012	13,706,728.74	March 2014	7,500,081.68	February 2016	2,851,263.35
May 2012	13,398,250.97	April 2014	7,268,723.97	March 2016	2,678,055.65
June 2012	13,093,574.78	May 2014	7,040,261.61	April 2016	2,501,556.19
July 2012	12,792,656.87	June 2014	6,814,659.17	May 2016	2,318,847.14
August 2012	12,495,454.31	July 2014	6,591,881.53	June 2016	2,130,105.25
September 2012	12,201,924.55	August 2014	6,371,893.86	July 2016	1,935,503.29
October 2012	11,912,025.42	September 2014	6,154,661.66	August 2016	1,735,210.15
November 2012	11,625,715.09	October 2014	5,940,150.72	September 2016	1,529,390.90
December 2012	11,342,952.14	November 2014	5,728,327.10	October 2016	1,318,206.87
January 2013	11,063,695.45	December 2014	5,519,157.19	November 2016	1,101,815.74
February 2013	10,787,904.30	January 2015	5,312,607.65	December 2016	880,371.59
March 2013	10,515,538.31	February 2015	5,108,645.43	January 2017	654,025.01
April 2013	10,246,557.47	March 2015	4,907,237.77	February 2017	422,923.14
May 2013	9,980,922.08	April 2015	4,708,352.19	March 2017	187,209.74
June 2013	9,718,592.82	May 2015	4,511,956.50	April 2017 and thereafter	0.00
July 2013	9,459,530.69	June 2015	4,318,018.78		
August 2013	9,203,697.04	July 2015	4,126,507.38		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$213,106,395.00	August 2009	\$168,138,185.09	September 2011	\$128,664,617.25
August 2007	211,193,003.89	September 2009	166,458,453.48	October 2011	127,190,272.05
September 2007	209,289,548.30	October 2009	164,787,455.98	November 2011	125,723,604.05
October 2007	207,395,978.01	November 2009	163,125,147.63	December 2011	124,264,573.74
November 2007	205,512,242.15	December 2009	161,471,483.73	January 2012	122,813,141.82
December 2007	203,638,290.11	January 2010	159,826,419.79	February 2012	121,369,269.18
January 2008	201,774,071.56	February 2010	158,189,911.56	March 2012	119,932,916.92
February 2008	199,919,536.41	March 2010	156,561,915.02	April 2012	118,504,046.35
March 2008	198,074,634.83	April 2010	154,942,386.36	May 2012	117,082,618.96
April 2008	196,239,317.26	May 2010	153,331,282.01	June 2012	115,668,596.44
May 2008	194,413,534.38	June 2010	151,728,558.62	July 2012	114,261,940.69
June 2008	192,597,237.13	July 2010	150,134,173.06	August 2012	112,862,613.80
July 2008	190,790,376.70	August 2010	148,548,082.43	September 2012	111,470,578.05
August 2008	188,992,904.53	September 2010	146,970,244.04	October 2012	110,085,795.92
September 2008	187,204,772.32	October 2010	145,400,615.43	November 2012	108,708,230.08
October 2008	185,425,932.00	November 2010	143,839,154.35	December 2012	107,337,843.39
November 2008	183,656,335.77	December 2010	142,285,818.77	January 2013	105,974,598.91
December 2008	181,895,936.05	January 2011	140,740,566.87	February 2013	104,618,459.88
January 2009	180,144,685.53	February 2011	139,203,357.06	March 2013	103,269,389.74
February 2009	178,402,537.12	March 2011	137,674,147.95	April 2013	101,927,352.10
March 2009	176,669,443.99	April 2011	136,152,898.38	May 2013	100,592,310.77
April 2009	174,945,359.55	May 2011	134,639,567.38	June 2013	99,264,229.75
May 2009	173,230,237.44	June 2011	133,134,114.20	July 2013	97,943,073.21
June 2009	171,524,031.54	July 2011	131,636,498.30	August 2013	96,628,805.52
July 2009	169,826,695.97	August 2011	130,146,679.36	September 2013	95,321,391.23

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2013	\$ 94,020,795.07	March 2018	\$ 40,630,594.95	August 2022	\$ 16,089,432.11
November 2013	92,726,981.94	April 2018	39,959,055.95	September 2022	15,793,931.07
December 2013	91,439,916.94	May 2018	39,297,625.45	October 2022	15,503,085.18
January 2014	90,159,565.34	June 2018	38,646,158.23	November 2022	15,216,825.97
February 2014	88,885,892.58	July 2018	38,004,511.09	December 2022	14,935,085.95
March 2014	87,618,864.30	August 2018	37,372,542.84	January 2023	14,657,798.57
April 2014	86,358,446.30	September 2018	36,750,114.27	February 2023	14,384,898.23
May 2014	85,104,604.55	October 2018	36,137,088.13	March 2023	14,116,320.27
June 2014	83,857,305.22	November 2018	35,533,329.07	April 2023	13,852,000.94
July 2014	82,616,514.63	December 2018	34,938,703.66	May 2023	13,591,877.40
August 2014	81,382,199.28	January 2019	34,353,080.33	June 2023	13,335,887.70
September 2014	80,154,325.85	February 2019	33,776,329.35	July 2023	13,083,970.78
October 2014	78,932,861.18	March 2019	33,208,322.82	August 2023	12,836,066.43
November 2014	77,717,772.29	April 2019	32,648,934.63	September 2023	12,592,115.32
December 2014	76,509,026.36	May 2019	32,098,040.44	October 2023	12,352,058.94
January 2015	75,306,590.75	June 2019	31,555,517.65	November 2023	12,115,839.63
February 2015	74,120,030.41	July 2019	31,021,245.38	December 2023	11,883,400.55
March 2015	72,950,924.30	August 2019	30,495,104.45	January 2024	11,654,685.66
April 2015	71,799,024.80	September 2019	29,976,977.36	February 2024	11,429,639.72
May 2015	70,664,087.71	October 2019	29,466,748.26	March 2024	11,208,208.29
June 2015	69,545,872.24	November 2019	28,964,302.92	April 2024	10,990,337.69
July 2015	68,444,140.94	December 2019	28,469,528.71	May 2024	10,775,975.02
August 2015	67,358,659.66	January 2020	27,982,314.60	June 2024	10,565,068.12
September 2015	66,289,197.51	February 2020	27,502,551.11	July 2024	10,357,565.58
October 2015	65,235,526.81	March 2020	27,030,130.30	August 2024	10,153,416.73
November 2015	64,197,423.05	April 2020	26,564,945.76	September 2024	9,952,571.62
December 2015	63,174,664.84	May 2020	26,106,892.56	October 2024	9,754,981.01
January 2016	62,167,033.87	June 2020	25,655,867.25	November 2024	9,560,596.37
February 2016	61,174,314.88	July 2020	25,211,767.85	December 2024	9,369,369.86
March 2016	60,196,295.60	August 2020	24,774,493.80	January 2025	9,181,254.32
April 2016	59,232,766.71	September 2020	24,343,945.97	February 2025	8,996,203.27
May 2016	58,283,521.81	October 2020	23,920,026.61	March 2025	8,814,170.89
June 2016	57,348,357.38	November 2020	23,502,639.37	April 2025	8,635,112.03
July 2016	56,427,072.73	December 2020	23,091,689.23	May 2025	8,458,982.17
August 2016	55,519,469.97	January 2021	22,687,082.54	June 2025	8,285,737.43
September 2016	54,625,353.96	February 2021	22,288,726.94	July 2025	8,115,334.56
October 2016	53,744,532.30	March 2021	21,896,531.40	August 2025	7,947,730.94
November 2016	52,876,815.25	April 2021	21,510,406.15	September 2025	7,782,884.56
December 2016	52,022,015.72	May 2021	21,130,262.71	October 2025	7,620,753.99
January 2017	51,179,949.24	June 2021	20,756,013.83	November 2025	7,461,298.42
February 2017	50,350,433.91	July 2021	20,387,573.50	December 2025	7,304,477.62
March 2017	49,533,290.37	August 2021	20,024,856.93	January 2026	7,150,251.93
April 2017	48,728,341.76	September 2021	19,667,780.52	February 2026	6,998,582.27
May 2017	47,935,413.68	October 2021	19,316,261.85	March 2026	6,849,430.11
June 2017	47,154,334.18	November 2021	18,970,219.68	April 2026	6,702,757.48
July 2017	46,384,933.71	December 2021	18,629,573.90	May 2026	6,558,526.95
August 2017	45,627,045.08	January 2022	18,294,245.54	June 2026	6,416,701.64
September 2017	44,880,503.43	February 2022	17,964,156.75	July 2026	6,277,245.20
October 2017	44,145,146.22	March 2022	17,639,230.78	August 2026	6,140,121.79
November 2017	43,420,813.18	April 2022	17,319,391.96	September 2026	6,005,296.10
December 2017	42,707,346.27	May 2022	17,004,565.70	October 2026	5,872,733.32
January 2018	42,004,589.67	June 2022	16,694,678.46	November 2026	5,742,399.15
February 2018	41,312,389.73	July 2022	16,389,657.75	December 2026	5,614,259.78

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2027	\$ 5,488,281.89	July 2029	\$ 2,566,927.80	January 2032	\$ 869,569.98
February 2027	5,364,432.63	August 2029	2,493,796.25	February 2032	828,083.87
March 2027	5,242,679.64	September 2029	2,421,980.49	March 2032	787,412.06
April 2027	5,122,991.01	October 2029	2,351,459.96	April 2032	747,541.38
May 2027	5,005,335.31	November 2029	2,282,214.41	May 2032	708,458.88
June 2027	4,889,681.56	December 2029	2,214,223.88	June 2032	670,151.78
July 2027	4,775,999.21	January 2030	2,147,468.70	July 2032	632,607.51
August 2027	4,664,258.18	February 2030	2,081,929.50	August 2032	595,813.68
September 2027	4,554,428.80	March 2030	2,017,587.19	September 2032	559,758.08
October 2027	4,446,481.85	April 2030	1,954,422.95	October 2032	524,428.69
November 2027	4,340,388.52	May 2030	1,892,418.25	November 2032	489,813.66
December 2027	4,236,120.42	June 2030	1,831,554.82	December 2032	455,901.33
January 2028	4,133,649.57	July 2030	1,771,814.67	January 2033	422,680.21
February 2028	4,032,948.41	August 2030	1,713,180.07	February 2033	390,138.97
March 2028	3,933,989.76	September 2030	1,655,633.55	March 2033	358,266.47
April 2028	3,836,746.84	October 2030	1,599,157.90	April 2033	327,051.73
May 2028	3,741,193.27	November 2030	1,543,736.16	May 2033	296,483.92
June 2028	3,647,303.05	December 2030	1,489,351.63	June 2033	266,552.39
July 2028	3,555,050.54	January 2031	1,435,987.84	July 2033	237,246.65
August 2028	3,464,410.50	February 2031	1,383,628.57	August 2033	208,556.36
September 2028	3,375,358.04	March 2031	1,332,257.85	September 2033	180,471.33
October 2028	3,287,868.63	April 2031	1,281,859.93	October 2033	152,981.54
November 2028	3,201,918.11	May 2031	1,232,419.31	November 2033	126,077.11
December 2028	3,117,482.66	June 2031	1,183,920.70	December 2033	99,748.32
January 2029	3,034,538.82	July 2031	1,136,349.05	January 2034	73,985.58
February 2029	2,953,063.46	August 2031	1,089,689.53	February 2034	48,779.45
March 2029	2,873,033.79	September 2031	1,043,927.53	March 2034	24,120.64
April 2029	2,794,427.35	October 2031	999,048.65	April 2034 and thereafter	0.00
May 2029	2,717,222.02	November 2031	955,038.71		
June 2029	2,641,396.00	December 2031	911,883.74		

KL Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$18,706,957.00	January 2009	\$12,136,764.12	July 2010	\$ 7,198,928.64
August 2007	18,294,333.33	February 2009	11,822,122.48	August 2010	6,967,201.72
September 2007	17,887,587.18	March 2009	11,512,462.52	September 2010	6,739,681.43
October 2007	17,486,664.56	April 2009	11,207,738.17	October 2010	6,516,327.91
November 2007	17,091,512.75	May 2009	10,907,903.75	November 2010	6,297,101.63
December 2007	16,702,079.43	June 2009	10,612,913.94	December 2010	6,081,963.37
January 2008	16,318,312.69	July 2009	10,322,723.77	January 2011	5,870,874.25
February 2008	15,940,161.05	August 2009	10,037,288.64	February 2011	5,663,795.66
March 2008	15,567,573.42	September 2009	9,756,564.30	March 2011	5,460,689.34
April 2008	15,200,499.12	October 2009	9,480,506.84	April 2011	5,261,517.31
May 2008	14,838,887.87	November 2009	9,209,072.74	May 2011	5,066,241.93
June 2008	14,482,689.78	December 2009	8,942,218.78	June 2011	4,874,825.84
July 2008	14,131,855.37	January 2010	8,679,902.12	July 2011	4,687,231.98
August 2008	13,786,335.56	February 2010	8,422,080.25	August 2011	4,503,423.59
September 2008	13,446,081.62	March 2010	8,168,711.00	September 2011	4,323,364.23
October 2008	13,111,045.26	April 2010	7,919,752.54	October 2011	4,147,017.73
November 2008	12,781,178.52	May 2010	7,675,163.38	November 2011	3,974,348.23
December 2008	12,456,433.87	June 2010	7,434,902.36	December 2011	3,805,320.15

KL Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2012	\$ 3,639,898.20	February 2013	\$ 1,802,026.97	March 2014	\$ 495,631.73
February 2012	3,478,047.39	March 2013	1,683,542.20	April 2014	415,233.86
March 2012	3,319,732.99	April 2013	1,568,167.44	May 2014	337,562.85
April 2012	3,164,920.56	May 2013	1,455,871.74	June 2014	262,590.89
May 2012	3,013,575.96	June 2013	1,346,624.39	July 2014	190,290.42
June 2012	2,865,665.31	July 2013	1,240,394.95	August 2014	127,920.87
July 2012	2,721,155.00	August 2013	1,137,153.21	September 2014	78,124.43
August 2012	2,580,011.71	September 2013	1,036,869.23	October 2014	40,664.96
September 2012	2,442,202.38	October 2013	939,513.29	November 2014	15,309.86
October 2012	2,307,694.23	November 2013	845,055.95	December 2014	1,830.07
November 2012	2,176,454.73	December 2013	753,467.98	January 2015 and thereafter	0.00
December 2012	2,048,451.64	January 2014	664,720.40		
January 2013	1,923,652.96	February 2014	578,784.49		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,332,923,302



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2007-84

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PROSPECTUS SUPPLEMENT

UBS Investment Bank

June 27, 2007